



EstadísticaAMIS

Informe

Con la finalidad de atender la solicitud de información, presentamos esta publicación comparando los datos de primas y siniestros del periodo actual vs el mismo periodo del año anterior.

Periodo: **2do trimestre 2026**

Fecha de actualización: **10-ago-26**

Porcentaje de participación: 100%

CONTENIDO:

- Resumen del comportamiento del seguro mexicano
- Análisis de Primas Directas
- Análisis de Siniestros

EstadísticaAMIS es una revista trimestral publicada por la Asociación Mexicana de Instituciones de Seguros, A.C., Francisco I Madero N° 21, Col. Tlacopac San Ángel, Delegación Álvaro Obregón, Ciudad de México.

La información aquí presentada es para uso exclusivo de nuestras asociadas. Para cualquier situación relacionada con la misma, comunicarse al teléfono 54-80-06-60 y a las siguientes personas:

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Análisis de Primas Directas

Total General
 2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	G.N.P.	63,098,721	63,645,419	11.29	11.94	-546,698	-0.86	100.00	100.00	11.29
2	BBVA	55,806,635	49,586,162	9.98	9.30	6,220,473	12.54	100.00	100.00	9.98
3	Metlife México	47,394,578	45,949,941	8.48	8.62	1,444,637	3.14	100.00	100.00	8.48
4	Quálitas	37,207,994	34,287,175	6.66	6.43	2,920,819	8.52	100.00	100.00	6.66
5	Banorte	36,847,039	34,421,361	6.59	6.46	2,425,678	7.05	100.00	100.00	6.59
TOTAL GRANDES		240,354,966	227,890,058	43.00	42.74	12,464,908	5.47	100.00	100.00	43.00
6	AXA Seguros	36,347,871	34,581,960	6.50	6.49	1,765,911	5.11	100.00	100.00	6.50
7	Banamex Seguros	27,984,285	26,568,294	5.01	4.98	1,415,991	5.33	100.00	100.00	5.01
8	Mapfre México	24,204,021	22,924,640	4.33	4.30	1,279,382	5.58	100.00	100.00	4.33
9	Monterrey New York Life	23,484,450	22,546,358	4.20	4.23	938,092	4.16	100.00	100.00	4.20
10	Inbursa	18,235,846	17,846,008	3.26	3.35	389,838	2.18	100.00	100.00	3.26
11	Allianz México	17,351,290	15,439,689	3.10	2.90	1,911,602	12.38	100.00	100.00	3.10
12	Chubb Seguros México	16,937,241	16,996,819	3.03	3.19	-59,578	-0.35	100.00	100.00	3.03
13	Atlas	12,771,306	12,724,961	2.28	2.39	46,345	0.36	100.00	100.00	2.28
14	Zurich Santander	12,682,764	13,516,428	2.27	2.54	-833,664	-6.17	100.00	100.00	2.27
15	Agroasemex	11,913,490	12,179,487	2.13	2.28	-265,996	-2.18	100.00	100.00	2.13
TOTAL MEDIANAS		201,912,564	195,324,644	36.12	36.63	6,587,921	3.37	100.00	100.00	36.12
16	HSBC Seguros	9,771,555	8,235,195	1.75	1.54	1,536,360	18.66	100.00	100.00	1.75
17	Pensiones Banorte	9,423,779	7,393,377	1.69	1.39	2,030,401	27.46	100.00	100.00	1.69
18	Zurich Aseguradora Mexicana	7,921,715	7,089,738	1.42	1.33	831,977	11.73	100.00	100.00	1.42
19	HDI Seguros	7,862,685	7,432,465	1.41	1.39	430,221	5.79	100.00	100.00	1.41
20	Pensiones BBVA	7,349,003	5,520,195	1.31	1.04	1,828,808	33.13	100.00	100.00	1.31
21	GMX Seguros	6,747,133	6,380,210	1.21	1.20	366,922	5.75	100.00	100.00	1.21
22	ProFuturo G.N.P.	6,312,736	8,196,482	1.13	1.54	-1,883,746	-22.98	100.00	100.00	1.13
23	Hir Seguros	4,740,042	3,561,915	0.85	0.67	1,178,127	33.08	100.00	100.00	0.85
24	Afirme	3,631,207	3,833,520	0.65	0.72	-202,313	-5.28	100.00	100.00	0.65
25	Seguros SURA	3,435,865	3,211,255	0.61	0.60	224,610	6.99	100.00	100.00	0.61
26	BUPA México	3,219,379	2,893,563	0.58	0.54	325,815	11.26	100.00	100.00	0.58
27	ANA	3,077,959	2,214,299	0.55	0.42	863,660	39.00	100.00	100.00	0.55
28	AIG Seguros	2,879,749	4,354,858	0.52	0.82	-1,475,108	-33.87	100.00	100.00	0.52
29	Ve Por Más	2,810,085	2,671,500	0.50	0.50	138,584	5.19	100.00	100.00	0.50
30	La Latinoamericana	2,672,071	699,707	0.48	0.13	1,972,364	281.88	100.00	100.00	0.48
31	Cardif Vida	2,536,028	2,462,425	0.45	0.46	73,603	2.99	100.00	100.00	0.45
32	Plan Seguro	2,459,832	2,393,189	0.44	0.45	66,643	2.78	100.00	100.00	0.44
33	Patrimonial Vida	2,362,138	3,248,264	0.42	0.61	-886,125	-27.28	100.00	100.00	0.42
34	Seguros Argos	2,122,955	1,886,413	0.38	0.35	236,542	12.54	100.00	100.00	0.38
35	El Potosí	2,110,711	1,860,237	0.38	0.35	250,475	13.46	100.00	100.00	0.38
36	General de Seguros	2,096,633	1,704,190	0.38	0.32	392,443	23.03	100.00	100.00	0.38
37	FM Global	1,582,495	1,851,723	0.28	0.35	-269,228	-14.54	100.00	100.00	0.28
38	HDI Global Seguros	1,547,102	1,710,708	0.28	0.32	-163,605	-9.56	100.00	100.00	0.28
39	Thona	1,534,432	1,641,821	0.27	0.31	-107,389	-6.54	100.00	100.00	0.27
40	Seguros Azteca	1,394,748	1,790,792	0.25	0.34	-396,044	-22.12	100.00	100.00	0.25
41	Prudential	1,328,865	1,197,283	0.24	0.22	131,582	10.99	100.00	100.00	0.24
42	Insignia Life	1,298,750	1,229,341	0.23	0.23	69,409	5.65	100.00	100.00	0.23
43	Assurant Vida	1,187,279	1,076,795	0.21	0.20	110,484	10.26	100.00	100.00	0.21
44	Cardif Seguros Generales	1,100,861	1,102,266	0.20	0.21	-1,406	-0.13	100.00	100.00	0.20
45	El Águila	956,082	935,835	0.17	0.18	20,247	2.16	100.00	100.00	0.17
46	Tokio Marine	866,045	914,305	0.15	0.17	-48,260	-5.28	100.00	100.00	0.15
47	Seguros Azteca Daños	785,159	1,638,036	0.14	0.31	-852,877	-52.07	100.00	100.00	0.14
48	AXA Salud	662,560	653,215	0.12	0.12	9,345	1.43	100.00	100.00	0.12
49	Swiss Re Corporate Solutions	590,912	833,808	0.11	0.16	-242,896	-29.13	100.00	100.00	0.11
50	Skandia Life	573,010	514,525	0.10	0.10	58,485	11.37	100.00	100.00	0.10
51	Pan-American México	565,259	785,917	0.10	0.15	-220,657	-28.08	100.00	100.00	0.10
52	Berkley Seguros	512,337	508,175	0.09	0.10	4,161	0.82	100.00	100.00	0.09
53	Atradius	480,787	505,608	0.09	0.09	-24,821	-4.91	100.00	100.00	0.09
54	Banamex Pensiones	417,536	7,648	0.07	0.00	409,888	5.36K	100.00	100.00	0.07
55	Sompo Japan	413,335	541,188	0.07	0.10	-127,853	-23.62	100.00	100.00	0.07
56	General de Salud	397,690	408,268	0.07	0.08	-10,578	-2.59	100.00	100.00	0.07
57	BBVA Salud	372,811	232,013	0.07	0.04	140,798	60.69	100.00	100.00	0.07
58	AUNA Seguros	365,853	370,321	0.07	0.07	-4,468	-1.21	100.00	100.00	0.07
59	PREVEM Seguros	361,438	322,671	0.06	0.06	38,767	12.01	100.00	100.00	0.06
60	Solunion Crédito	338,696	350,774	0.06	0.07	-12,078	-3.44	100.00	100.00	0.06
61	SHF Cred Vivienda	234,567	250,911	0.04	0.05	-16,344	-6.51	100.00	100.00	0.04
62	Crabi	230,167	168,251	0.04	0.03	61,917	36.80	100.00	100.00	0.04
63	Primero Seguros	189,836	455,455	0.03	0.09	-265,619	-58.32	100.00	100.00	0.03
64	Coface	185,293	220,672	0.03	0.04	-35,379	-16.03	100.00	100.00	0.03
65	Momento Seguros	117,392	49,227	0.02	0.01	68,166	138.47	100.00	100.00	0.02
66	Genworth Seg. de Crédito	86,727	84,686	0.02	0.02	2,041	2.41	100.00	100.00	0.02
67	MediAccess	79,341	92,356	0.01	0.02	-13,015	-14.09	100.00	100.00	0.01
68	Odontoprev	75,686	60,254	0.01	0.01	15,433	25.61	100.00	100.00	0.01
69	Virginia Surety	73,789	71,768	0.01	0.01	2,021	2.82	100.00	100.00	0.01
70	Tláloc Seguros	67,500	41,811	0.01	0.01	25,689	61.44	100.00	100.00	0.01
71	Quálitas Salud	65,987	22,239	0.01	0.00	43,748	196.71	100.00	100.00	0.01
72	SPP Seguros	56,717	57,594	0.01	0.01	-876	-1.52	100.00	100.00	0.01
73	SPT	32,341	30,427	0.01	0.01	1,915	6.29	100.00	100.00	0.01
TOTAL RESTO		116,672,647	109,971,684	20.87	20.63	6,700,963	6.09	100.00	100.00	20.87
200	Patria	0	0			0		100.00		
201.1	TOTAL	558,940,177	533,186,385	100.00	100.00	25,753,792	4.83	100.00	100.00	100.00

Análisis de Primas Directas

Total General Sin Pensiones

2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	G.N.P.	63,098,721	63,645,419	11.78	12.43	-546,698	-0.86	100.00	100.00	11.78
2	BBVA	55,806,635	49,586,162	10.42	9.68	6,220,473	12.54	100.00	100.00	10.42
3	Metlife México	47,394,578	45,949,941	8.85	8.97	1,444,637	3.14	100.00	100.00	8.85
4	Quálitas	37,207,994	34,287,175	6.95	6.70	2,920,819	8.52	100.00	100.00	6.95
5	Banorte	36,847,039	34,421,361	6.88	6.72	2,425,678	7.05	100.00	100.00	6.88
	TOTAL GRANDES	240,354,966	227,890,058	44.89	44.50	12,464,908	5.47	100.00	100.00	44.89
6	AXA Seguros	36,347,871	34,581,960	6.79	6.75	1,765,911	5.11	100.00	100.00	6.79
7	Banamex Seguros	27,984,285	26,568,294	5.23	5.19	1,415,991	5.33	100.00	100.00	5.23
8	Mapfre México	24,204,021	22,924,640	4.52	4.48	1,279,382	5.58	100.00	100.00	4.52
9	Monterrey New York Life	23,484,450	22,546,358	4.39	4.40	938,092	4.16	100.00	100.00	4.39
10	Inbursa	18,235,846	17,846,008	3.41	3.49	389,838	2.18	100.00	100.00	3.41
11	Allianz México	17,351,290	15,439,689	3.24	3.02	1,911,602	12.38	100.00	100.00	3.24
12	Chubb Seguros México	16,937,241	16,996,819	3.16	3.32	-59,578	-0.35	100.00	100.00	3.16
13	Atlas	12,771,306	12,724,961	2.39	2.49	46,345	0.36	100.00	100.00	2.39
14	Zurich Santander	12,682,764	13,516,428	2.37	2.64	-833,664	-6.17	100.00	100.00	2.37
15	Agroasemex	11,913,490	12,179,487	2.23	2.38	-265,996	-2.18	100.00	100.00	2.23
	TOTAL MEDIANAS	201,912,564	195,324,644	37.71	38.14	6,587,921	3.37	100.00	100.00	37.71
16	HSBC Seguros	9,771,555	8,235,195	1.82	1.61	1,536,360	18.66	100.00	100.00	1.82
17	Zurich Aseguradora Mexicana	7,921,715	7,089,738	1.48	1.38	831,977	11.73	100.00	100.00	1.48
18	HDI Seguros	7,862,685	7,432,465	1.47	1.45	430,221	5.79	100.00	100.00	1.47
19	GMX Seguros	6,747,133	6,380,210	1.26	1.25	366,922	5.75	100.00	100.00	1.26
20	Hir Seguros	4,740,042	3,561,915	0.89	0.70	1,178,127	33.08	100.00	100.00	0.89
21	Afirme	3,631,207	3,833,520	0.68	0.75	-202,313	-5.28	100.00	100.00	0.68
22	Seguros SURA	3,435,865	3,211,255	0.64	0.63	224,610	6.99	100.00	100.00	0.64
23	BUPA México	3,219,379	2,893,563	0.60	0.57	325,815	11.26	100.00	100.00	0.60
24	ANA	3,077,959	2,214,299	0.57	0.43	863,660	39.00	100.00	100.00	0.57
25	ALG Seguros	2,879,749	4,354,858	0.54	0.85	-1,475,108	-33.87	100.00	100.00	0.54
26	Ve Por Más	2,810,085	2,671,500	0.52	0.52	138,584	5.19	100.00	100.00	0.52
27	La Latinoamericana	2,672,071	699,707	0.50	0.14	1,972,364	281.88	100.00	100.00	0.50
28	Cardif Vida	2,536,028	2,462,425	0.47	0.48	73,603	2.99	100.00	100.00	0.47
29	Plan Seguro	2,459,832	2,393,189	0.46	0.47	66,643	2.78	100.00	100.00	0.46
30	Patrimonial Vida	2,362,138	3,248,264	0.44	0.63	-886,125	-27.28	100.00	100.00	0.44
31	Seguros Argos	2,122,955	1,886,413	0.40	0.37	236,542	12.54	100.00	100.00	0.40
32	El Potosí	2,110,711	1,860,237	0.39	0.36	250,475	13.46	100.00	100.00	0.39
33	General de Seguros	2,096,633	1,704,190	0.39	0.33	392,443	23.03	100.00	100.00	0.39
34	FM Global	1,582,495	1,851,723	0.30	0.36	-269,228	-14.54	100.00	100.00	0.30
35	HDI Global Seguros	1,547,102	1,710,708	0.29	0.33	-163,605	-9.56	100.00	100.00	0.29
36	Thona	1,534,432	1,641,821	0.29	0.32	-107,389	-6.54	100.00	100.00	0.29
37	Seguros Azteca	1,394,748	1,790,792	0.26	0.35	-396,044	-22.12	100.00	100.00	0.26
38	Prudential	1,328,865	1,197,283	0.25	0.23	131,582	10.99	100.00	100.00	0.25
39	Insignia Life	1,298,750	1,229,341	0.24	0.24	69,409	5.65	100.00	100.00	0.24
40	Assurant Vida	1,187,279	1,076,795	0.22	0.21	110,484	10.26	100.00	100.00	0.22
41	Cardif Seguros Generales	1,100,861	1,102,266	0.21	0.22	-1,406	-0.13	100.00	100.00	0.21
42	El Águila	956,082	935,835	0.18	0.18	20,247	2.16	100.00	100.00	0.18
43	Tokio Marine	866,045	914,305	0.16	0.18	-48,260	-5.28	100.00	100.00	0.16
44	Seguros Azteca Daños	785,159	1,638,036	0.15	0.32	-852,877	-52.07	100.00	100.00	0.15
45	AXA Salud	662,560	653,215	0.12	0.13	9,345	1.43	100.00	100.00	0.12
46	Swiss Re Corporate Solutions	590,912	833,808	0.11	0.16	-242,896	-29.13	100.00	100.00	0.11
47	Skandia Life	573,010	514,525	0.11	0.10	58,485	11.37	100.00	100.00	0.11
48	Pan-American México	565,259	785,917	0.11	0.15	-220,657	-28.08	100.00	100.00	0.11
49	Berkley Seguros	512,337	508,175	0.10	0.10	4,161	0.82	100.00	100.00	0.10
50	Atradius	480,787	505,608	0.09	0.10	-24,821	-4.91	100.00	100.00	0.09
51	Sompo Japan	413,335	541,188	0.08	0.11	-127,853	-23.62	100.00	100.00	0.08
52	General de Salud	397,690	408,268	0.07	0.08	-10,578	-2.59	100.00	100.00	0.07
53	BBVA Salud	372,811	232,013	0.07	0.05	140,798	60.69	100.00	100.00	0.07
54	AUNA Seguros	365,853	370,321	0.07	0.07	-4,468	-1.21	100.00	100.00	0.07
55	PREVEM Seguros	361,438	322,671	0.07	0.06	38,767	12.01	100.00	100.00	0.07
56	Solunion Crédito	338,696	350,774	0.06	0.07	-12,078	-3.44	100.00	100.00	0.06
57	SHF Cred Vivienda	234,567	250,911	0.04	0.05	-16,344	-6.51	100.00	100.00	0.04
58	Crabi	230,167	168,251	0.04	0.03	61,917	36.80	100.00	100.00	0.04
59	Primero Seguros	189,836	455,455	0.04	0.09	-265,619	-58.32	100.00	100.00	0.04
60	Coface	185,293	220,672	0.03	0.04	-35,379	-16.03	100.00	100.00	0.03
61	Momento Seguros	117,392	49,227	0.02	0.01	68,166	138.47	100.00	100.00	0.02
62	Genworth Seg. de Crédito	86,727	84,686	0.02	0.02	2,041	2.41	100.00	100.00	0.02
63	MediAccess	79,341	92,356	0.01	0.02	-13,015	-14.09	100.00	100.00	0.01
64	Odontoprev	75,686	60,254	0.01	0.01	15,433	25.61	100.00	100.00	0.01
65	Virginia Surety	73,789	71,768	0.01	0.01	2,021	2.82	100.00	100.00	0.01
66	Tláloc Seguros	67,500	41,811	0.01	0.01	25,689	61.44	100.00	100.00	0.01
67	Quálitas Salud	65,987	22,239	0.01	0.00	43,748	196.71	100.00	100.00	0.01
68	SPP Seguros	56,717	57,594	0.01	0.01	-876	-1.52	100.00	100.00	0.01
69	SPT	32,341	30,427	0.01	0.01	1,915	6.29	100.00	100.00	0.01
	TOTAL RESTO	93,169,592	88,853,982	17.40	17.35	4,315,610	4.86	100.00	100.00	17.40
200	Patria	0	0	null	null	0	null	100.00	null	null
201.	TOTAL	535,437,123	512,068,684	100.00	100.00	23,368,439	4.56	100.00	100.00	100.00

Análisis de Primas Directas

Vida Total
 2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	BBVA	44,475,554	39,290,379	19.38	18.23	5,185,175	13.20	100.00	79.70	8.31
2	Metlife México	28,322,458	27,299,772	12.34	12.67	1,022,686	3.75	100.00	59.76	5.29
3	Banamex Seguros	27,647,829	26,113,166	12.05	12.12	1,534,663	5.88	100.00	98.80	5.16
4	Banorte	23,910,776	22,774,686	10.42	10.57	1,136,090	4.99	100.00	64.89	4.47
5	G.N.P.	19,257,575	19,484,020	8.39	9.04	-226,444	-1.16	100.00	30.52	3.60
TOTAL GRANDES		143,614,192	134,962,022	62.58	62.62	8,652,169	6.41	100.00	62.14	26.82
6	Monterrey New York Life	14,663,463	14,249,972	6.39	6.61	413,492	2.90	100.00	62.44	2.74
7	Allianz México	11,641,752	9,776,084	5.07	4.54	1,865,668	19.08	100.00	67.09	2.17
8	Zurich Santander	9,959,445	10,878,150	4.34	5.05	-918,705	-8.45	100.00	78.53	1.86
9	HSBC Seguros	9,500,383	7,992,499	4.14	3.71	1,507,884	18.87	100.00	97.22	1.77
10	Mapfre México	5,733,074	5,105,065	2.50	2.37	628,010	12.30	100.00	23.69	1.07
11	Hir Seguros	4,660,143	3,543,260	2.03	1.64	1,116,884	31.52	100.00	98.31	0.87
12	Inbursa	3,639,318	3,497,768	1.59	1.62	141,550	4.05	100.00	19.96	0.68
13	AXA Seguros	3,105,841	3,228,584	1.35	1.50	-122,743	-3.80	100.00	8.54	0.58
14	Cardif Vida	2,484,517	2,432,918	1.08	1.13	51,599	2.12	100.00	97.97	0.46
15	Patrimonial Vida	2,362,138	3,248,264	1.03	1.51	-886,125	-27.28	100.00	100.00	0.44
TOTAL MEDIANAS		67,750,075	63,952,563	29.52	29.67	3,797,512	5.94	100.00	44.66	12.65
16	Seguros Argos	2,122,955	1,886,413	0.93	0.88	236,542	12.54	100.00	100.00	0.40
17	Agroasemex	1,501,055	369,830	0.65	0.17	1,131,225	305.88	100.00	12.60	0.28
18	Thona	1,472,675	1,594,006	0.64	0.74	-121,331	-7.61	100.00	95.98	0.28
19	La Latinoamericana	1,449,358	101,668	0.63	0.05	1,347,690	1.33K	100.00	54.24	0.27
20	Prudential	1,325,894	1,197,283	0.58	0.56	128,610	10.74	100.00	99.78	0.25
21	Insignia Life	1,298,750	1,229,341	0.57	0.57	69,409	5.65	100.00	100.00	0.24
22	Seguros Azteca	1,290,246	1,476,740	0.56	0.69	-186,494	-12.63	100.00	92.51	0.24
23	Afirme	1,242,287	1,498,652	0.54	0.70	-256,365	-17.11	100.00	34.21	0.23
24	Assurant Vida	1,187,279	1,076,795	0.52	0.50	110,484	10.26	100.00	100.00	0.22
25	Atlas	1,074,711	2,179,411	0.47	1.01	-1,104,700	-50.69	100.00	8.42	0.20
26	Seguros SURA	764,229	673,736	0.33	0.31	90,493	13.43	100.00	22.24	0.14
27	Zurich Aseguradora Mexicana	755,934	542,200	0.33	0.25	213,735	39.42	100.00	9.54	0.14
28	Chubb Seguros México	703,318	685,015	0.31	0.32	18,302	2.67	100.00	4.15	0.13
29	Skandia Life	573,010	514,525	0.25	0.24	58,485	11.37	100.00	100.00	0.11
30	General de Seguros	513,411	427,919	0.22	0.20	85,491	19.98	100.00	24.49	0.10
31	Ve Por Más	445,192	478,267	0.19	0.22	-33,074	-6.92	100.00	15.84	0.08
32	El Potosí	228,368	275,505	0.10	0.13	-47,137	-17.11	100.00	10.82	0.04
33	Pan-American México	158,226	377,706	0.07	0.18	-219,481	-58.11	100.00	27.99	0.03
34	Tokio Marine	33,101	29,930	0.01	0.01	3,170	10.59	100.00	3.82	0.01
35	HDI Seguros	172	922	0.00	0.00	-750	-81.32	100.00	0.00	0.00
TOTAL RESTO		18,140,170	16,615,866	7.90	7.71	1,524,305	9.17	100.00	21.33	3.39
2011	TOTAL	229,504,437	215,530,451	100.00	100.00	13,973,986	6.48	100.00	49.05	42.86

Análisis de Primas Directas

Vida Individual

2 ° Trimestre 2026



Cifras en miles

		Prima Directa 2,026				Part. en Mercado					Incremento (Δ2025 - 2025)						
#	Compañía	Prima Directa	1er Año	Renovación	Únicas	% Prim Direct	% 1 er año	% Renovación	% Únicas	Δ Prima Directa	%	Δ 1er Año	%	Δ Renov.	%	Δ Únicas	%
1	BBVA	43,054,156	40,413,381	2,630,040	10,735	25.1	23.5	1.5	0.0	5,410,834	14.4	5,208,087	14.8	200,904	8.3	1,843	20.7
2	Banamex Seguros	25,393,134	18,560,080	6,833,054	0	14.8	10.8	4.0		1,332,827	5.5	452,979	2.5	879,848	14.8	0	
3	Metlife México	18,479,918	1,879,383	12,854,058	3,746,477	10.8	1.1	7.5	2.2	-4,445	-0.0	23,137	1.2	402,624	3.2	-430,206	-10.3
4	G.N.P.	16,454,224	1,906,192	10,285,477	4,262,556	9.6	1.1	6.0	2.5	-432,616	-2.6	-44,070	-2.3	89,576	0.9	-478,122	-10.1
5	Banorte	15,177,013	2,827,634	979,273	11,370,105	8.8	1.6	0.6	6.6	1,972,749	14.9	414,424	17.2	172,249	21.3	1,386,076	13.9
	TOTAL GRANDES	118,558,446	65,586,671	33,581,902	19,389,873	69.1	38.2	19.6	11.3	8,279,348	7.5	6,054,557	10.2	1,745,200	5.5	479,591	2.5
6	Monterrey New York Life	14,356,385	1,365,187	9,376,603	3,614,595	8.4	0.8	5.5	2.1	438,390	3.1	-34,581	-2.5	162,146	1.8	310,824	9.4
7	Allianz México	11,497,815	5,744,521	5,753,293	0	6.7	3.3	3.4		1,828,989	18.9	1,216,938	26.9	612,051	11.9	0	
8	HSBC Seguros	9,324,828	6,156,648	3,168,180	0	5.4	3.6	1.8		1,455,566	18.5	643,001	11.7	812,565	34.5	0	
9	Zurich Santander	7,196,220	4,460,885	679,946	2,055,389	4.2	2.6	0.4	1.2	-1,617,778	-18.4	-1,878,837	-29.6	-8,999	-1.3	270,058	15.1
10	AXA Seguros	1,986,941	474,379	1,504,745	7,817	1.2	0.3	0.9	0.0	-40,075	-2.0	48,716	11.4	-75,006	-4.7	-13,784	-63.8
11	Inbursa	1,894,131	532,919	1,361,212	0	1.1	0.3	0.8		39,899	2.2	36,001	7.2	3,898	0.3	0	
12	Prudential	1,321,634	232,163	1,075,503	13,968	0.8	0.1	0.6	0.0	124,351	10.4	-5,316	-2.2	123,607	13.0	6,060	76.6
13	Mapfre México	1,312,329	852,383	457,675	2,270	0.8	0.5	0.3	0.0	140,707	12.0	121,809	16.7	23,737	5.5	-4,839	-68.1
14	Insignia Life	925,292	219,551	705,823	-83	0.5	0.1	0.4	-0.0	30,682	3.4	-70,232	-24.2	100,600	16.6	314	-79.2
15	Afirme	883,421	883,421	0	0	0.5	0.5			77,774	9.7	77,774	9.7	0		0	
	TOTAL MEDIANAS	50,698,996	20,922,057	24,082,982	5,693,957	29.5	12.2	14.0	3.3	2,478,505	5.1	155,274	0.7	1,754,599	7.9	568,632	11.1
16	Skandia Life	569,857	396,906	172,951	0	0.3	0.2	0.1		61,247	12.0	16,438	4.3	44,809	35.0	0	
17	Seguros Argos	562,710	99,325	345,955	117,431	0.3	0.1	0.2	0.1	15,069	2.8	8,502	9.4	35,056	11.3	-28,489	-19.5
18	Atlas	556,939	65,861	421,839	69,240	0.3	0.0	0.2	0.0	27,757	5.2	-3,672	-5.3	14,502	3.6	16,927	32.4
19	Cardif Vida	135,404	133,907	1,496	0	0.1	0.1	0.0		21,772	19.2	20,231	17.8	1,541	-3.4...	0	
20	Zurich Aseguradora Mexicana	126,389	51,743	2,145	72,500	0.1	0.0	0.0	0.0	123,784	4.8K	51,593	34,28...	-308	-12.6	72,499	7,249,...
21	Ve Por Más	122,954	519	6,867	115,568	0.1	0.0	0.0	0.1	-152,123	-55.3	-163	-23.9	-787	-10.3	-151,173	-56.7
22	Chubb Seguros México	106,712	106,712	0	0	0.1	0.1			-4,682	-4.2	-4,682	-4.2	0		0	
23	General de Seguros	53,946	11,791	42,155	0	0.0	0.0	0.0		-3,275	-5.7	2,899	32.6	-6,174	-12.8	0	
24	El Potosí	48,393	5,773	41,419	1,201	0.0	0.0	0.0	0.0	-430	-0.9	530	10.1	347	0.8	-1,308	-52.1
25	Seguros Azteca	44,155	0	0	44,155	0.0			0.0	-23,514	-34.7	0		0		-23,514	-34.7
26	Seguros SURA	24,190	12,100	12,059	31	0.0	0.0	0.0	0.0	-4,853	-16.7	-4,450	-26.9	-401	-3.2	-2	-6.4
27	Hir Seguros	16,043	14,001	2,042	0	0.0	0.0	0.0		13,067	439.1	13,756	5,616.0	-689	-25...	0	
28	La Latinoamericana	5,915	590	5,325	0	0.0	0.0	0.0		-3,050	-34.0	-1,315	-69.0	-1,735	-24.6	0	
29	Thona	4,556	1,278	0	3,278	0.0	0.0		0.0	3,292	260.5	324	33.9	0		2,968	959.0
30	Patrimonial Vida	0	0	0	0					0		0		0		0	
30	Pan-American México	0	0	0	0					0		0		0		0	
	TOTAL RESTO	2,378,163	900,507	1,054,252	423,404	1.4	0.5	0.6	0.2	74,062	3.2	99,990	12.5	86,163	8.9	-112,092	-20.9
200	Patria	0	0	0	0					0		0		0		0	
201.1	TOTAL	171,635,605	87,409,235	58,719,136	25,507,234	100.0	50.9	34.2	14.9	10,831,914	6.7	6,309,822	7.8	3,585,962	6.5	936,130	3.8

		Prima Directa 2026				Part. en Mercado				Incremento (Δ 2026 - 2025)							
#	Compañía	Prima Directa	1er Año	Renovación	Únicas	% Prim Direct	% 1er año	% Renovación	% Únicas	Δ Prima Directa	%	Δ 1er Año	%	Δ Renov.	%	Δ Únicas	%
1	Metlife México	9,842,540	3,179,944	6,624,695	37,900	17.0	5.5	11.4	0.1	1,027,131	11.7	535,568	20.3	479,027	7.8	12,537	49.4
2	Banorte	8,733,763	4,228,382	4,505,382	0	15.1	7.3	7.8		-836,659	-8.7	2,057,342	94.8	-2,894,001	-39.1	0	
3	Hir Seguros	4,644,100	1,566,202	3,077,898	0	8.0	2.7	5.3		1,103,817	31.2	935,015	148.1	168,802	5.8	0	
4	Mapfre México	4,420,746	4,420,746	0	0	7.6	7.6			487,302	12.4	487,302	12.4	0		0	
5	G.N.P.	2,803,351	2,803,351	0	0	4.8	4.8			206,171	7.9	206,173	7.9	-2		0	
TOTAL GRANDES		30,444,501	16,198,626	14,207,975	37,900	52.6	28.0	24.6	0.1	1,987,763	7.0	4,221,400	35.2	-2,246,173	-13.7	12,537	49.4
6	Zurich Santander	2,763,225	9,570	1,135,627	1,618,028	4.8	0.0	2.0	2.8	699,073	33.9	19,739	-194.1	208,439	22.5	470,895	41.0
7	Patrimonial Vida	2,362,138	2,362,138	0	0	4.1	4.1			-886,125	-27.3	-886,125	-27.3	0		0	
8	Cardif Vida	2,349,114	1,795,174	0	553,939	4.1	3.1		1.0	29,827	1.3	135,645	8.2	-164,003		58,185	11.7
9	Banamex Seguros	2,254,694	29	2,254,665	0	3.9	0.0	3.9		201,836	9.8	-243	-89.2	202,079	9.8	0	
10	Inbursa	1,745,187	1,745,187	0	0	3.0	3.0			101,652	6.2	101,652	6.2	0		0	
11	Seguros Argos	1,560,245	546,397	998,672	15,176	2.7	0.9	1.7	0.0	221,473	16.5	-572,013	-51.1	788,048	374.1	5,439	55.9
12	Agroasemex	1,501,055	1,501,055	0	0	2.6	2.6			1,131,225	305.9	1,131,225	305.9	0		0	
13	Thona	1,468,119	1,468,119	0	0	2.5	2.5			-124,624	-7.8	-124,624	-7.8	0		0	
14	La Latinoamericana	1,443,443	1,360,301	83,142	0	2.5	2.4	0.1		1,350,740	1.5K	1,359,907	345.1...	-9,167	-9.9	0	
15	BBVA	1,421,397	20,362	196,942	1,204,094	2.5	0.0	0.3	2.1	-225,659	-13.7	12,220	150.1	-51,135	-20...	-186,744	-13.4
TOTAL MEDIANAS		18,868,617	10,808,333	4,669,048	3,391,237	32.6	18.7	8.1	5.9	2,499,419	15.3	1,177,382	12.2	974,261	26.4	347,776	11.4
16	Seguros Azteca	1,246,091	1,241,992	4,099	0	2.2	2.1	0.0		-162,980	-11.6	-162,794	-11.6	-186	-4.3	0	
17	Assurant Vida	1,187,279	1,183,209	4,070	0	2.1	2.0	0.0		110,484	10.3	110,779	10.3	-295	-6.8	0	
18	AXA Seguros	1,118,899	146,042	972,857	0	1.9	0.3	1.7		-82,668	-6.9	63,139	76.2	-145,807	-13.0	0	
19	Seguros SURA	740,039	690,997	49,042	0	1.3	1.2	0.1		95,346	14.8	119,458	20.9	-24,112	-33.0	0	
20	Zurich Aseguradora Mexicana	629,546	268,889	213,264	147,393	1.1	0.5	0.4	0.3	89,951	16.7	757	0.3	79,291	59.2	9,903	7.2
21	Chubb Seguros México	596,606	596,606	0	0	1.0	1.0			22,984	4.0	22,984	4.0	0		0	
22	Atlas	517,772	517,772	0	0	0.9	0.9			-1,132,457	-68.6	-1,132,457	-68.6	0		0	
23	General de Seguros	459,465	85,604	373,861	0	0.8	0.1	0.6		88,766	23.9	-215,845	-71.6	304,611	439...	0	
24	Insignia Life	373,458	101,741	271,717	0	0.6	0.2	0.5		38,726	11.6	1,337	1.3	37,390	16.0	0	
25	Afirme	358,866	358,866	0	0	0.6	0.6			-334,140	-48.2	-334,140	-48.2	0		0	
26	Ve Por Más	322,238	113,524	208,714	0	0.6	0.2	0.4		119,048	58.6	94,248	489.0	24,800	13.5	0	
27	Monterrey New York Life	307,079	41,466	265,613	0	0.5	0.1	0.5		-24,898	-7.5	28,580	221.8	-53,478	-16.8	0	
28	El Potosí	179,975	66,701	113,274	0	0.3	0.1	0.2		-46,708	-20.6	25,705	62.7	-72,413	-39...	0	
29	HSBC Seguros	175,554	176,024	-470	0	0.3	0.3	-0.0		52,318	42.5	51,782	41.7	535	-53.3	0	
30	Pan-American México	158,226	76,837	81,388	0	0.3	0.1	0.1		-219,481	-58.1	36,110	88.7	-255,591	-75.8	0	
31	Allianz México	143,937	58,508	85,430	0	0.2	0.1	0.1		36,679	34.2	41,183	237.7	-4,505	-5.0	0	
32	Tokio Marine	33,101	16,725	16,375	0	0.1	0.0	0.0		3,170	10.6	2,899	21.0	271	1.7	0	
33	Prudential	4,260	4,260	0	0	0.0	0.0			4,260		4,260		0		0	
34	Skandia Life	3,152	512	2,641	0	0.0	0.0	0.0		-2,762	-46.7	-3,007	-85.5	244	10.2	0	
35	HDI Seguros	172	0	172	0	0.0		0.0		-750	-81.3	0		-750	-81.3	0	
TOTAL RESTO		8,555,715	5,746,275	2,662,047	147,393	14.8	9.9	4.6	0.3	-1,345,110	-13.6	-1,245,018	-17.8	-109,995	-4.0	9,903	7.2
200	Patria	0	0	0	0					0		0		0		0	
201.1	TOTAL	57,868,832	32,753,233	21,539,070	3,576,530	100.0	56.6	37.2	6.2	3,142,072	5.7	4,153,764	14.5	-1,381,908	-6.0	370,215	11.5

Análisis de Primas Directas

Pensiones Total

2º Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Por : Sector Part Por Sector
1	Pensiones Banorte	9,423,779	7,393,377	40.10	35.01	2,030,401	27.46	100.00	100.00	1.69
2	Pensiones BBVA	7,349,003	5,520,195	31.27	26.14	1,828,808	33.13	100.00	100.00	1.31
3	ProFuturo G.N.P.	6,312,736	8,196,482	26.86	38.81	-1,883,746	-22.98	100.00	100.00	1.13
4	Banamex Pensiones	417,536	7,648	1.78	0.04	409,888	5.36K	100.00	100.00	0.07
TOTAL GRANDES		23,503,054	21,117,702	100.00	100.00	2,385,352	11.30	100.00	100.00	4.20
201.1	TOTAL	23,503,054	21,117,702	100.00	100.00	2,385,352	11.30	100.00	100.00	4.20

Análisis de Primas Directas

Pensiones IMSS

2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Sector Part por Sector
1	Pensiones Banorte	6,483,938	4,704,168	41.87	33.09	1,779,770	37.83	100.00	68.80	1.21
2	Pensiones BBVA	4,856,852	3,826,685	31.36	26.92	1,030,168	26.92	100.00	66.09	0.91
3	ProFuturo G.N.P.	3,729,036	5,678,816	24.08	39.94	-1,949,780	-34.33	100.00	59.07	0.70
4	Banamex Pensiones	417,536	7,648	2.70	0.05	409,888	5.36K	100.00	100.00	0.08
TOTAL GRANDES		15,487,362	14,217,316	100.00	100.00	1,270,046	8.93	100.00	65.90	2.89
201.1	TOTAL	15,487,362	14,217,316	100.00	100.00	1,270,046	8.93	100.00	65.90	2.89

Análisis de Primas Directas

Pensiones ISSSTE

2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Pensiones Banorte	2,939,841	2,689,210	36.68	38.97	250,632	9.32	100.00	31.20	0.55
2	ProFuturo G.N.P.	2,583,700	2,517,666	32.23	36.49	66,034	2.62	100.00	40.93	0.48
3	Pensiones BBVA	2,492,151	1,693,510	31.09	24.54	798,641	47.16	100.00	33.91	0.47
4	Banamex Pensiones	0	0			0		100.00		
TOTAL GRANDES		8,015,693	6,900,386	100.00	100.00	1,115,307	16.16	100.00	34.10	1.50
201.1	TOTAL	8,015,693	6,900,386	100.00	100.00	1,115,307	16.16	100.00	34.10	1.50

AMIS ASOCIACIÓN MEXICANA DE INSTITUCIONES DE SEGUROS Análisis de Primas Directas Accidentes y Enfermedades Total 2° Trimestre 2026 Cifras en miles										
		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	G.N.P.	26,645,472	24,520,398	25.41	25.50	2,125,074	8.67	100.00	42.23	4.98
2	Metlife México	19,072,120	18,650,169	18.19	19.39	421,950	2.26	100.00	40.24	3.56
3	AXA Seguros	17,861,935	15,962,385	17.03	16.60	1,899,551	11.90	100.00	49.14	3.34
4	Monterrey New York Life	8,820,987	8,296,387	8.41	8.63	524,600	6.32	100.00	37.56	1.65
5	Mapfre México	4,614,988	3,536,445	4.40	3.68	1,078,543	30.50	100.00	19.07	0.86
TOTAL GRANDES		77,015,502	70,965,784	73.44	73.80	6,049,718	8.52	100.00	39.59	14.38
6	Atlas	4,368,955	3,785,406	4.17	3.94	583,549	15.42	100.00	34.21	0.82
7	Inbursa	3,717,856	3,386,900	3.55	3.52	330,956	9.77	100.00	20.39	0.69
8	BUPA México	3,219,379	2,893,563	3.07	3.01	325,815	11.26	100.00	100.00	0.60
9	Plan Seguro	2,459,832	2,393,189	2.35	2.49	66,643	2.78	100.00	100.00	0.46
10	Banorte	2,442,966	2,149,016	2.33	2.23	293,950	13.68	100.00	6.63	0.46
11	Ve Por Más	1,559,693	1,394,067	1.49	1.45	165,626	11.88	100.00	55.50	0.29
12	Allianz México	1,514,577	1,522,406	1.44	1.58	-7,829	-0.51	100.00	8.73	0.28
13	Zurich Aseguradora Mexicana	1,479,985	1,227,086	1.41	1.28	252,899	20.61	100.00	18.68	0.28
14	La Latinoamericana	954,169	390,898	0.91	0.41	563,271	144.10	100.00	35.71	0.18
15	Chubb Seguros México	885,448	873,225	0.84	0.91	12,224	1.40	100.00	5.23	0.17
TOTAL MEDIANAS		22,602,860	20,015,757	21.55	20.81	2,587,103	12.93	100.00	18.65	4.22
16	AXA Salud	662,560	653,215	0.63	0.68	9,345	1.43	100.00	100.00	0.12
17	Zurich Santander	544,767	529,754	0.52	0.55	15,013	2.83	100.00	4.30	0.10
18	Seguros SURA	477,217	430,155	0.46	0.45	47,062	10.94	100.00	13.89	0.09
19	Pan-American México	407,034	408,210	0.39	0.42	-1,177	-0.29	100.00	72.01	0.08
20	General de Salud	397,690	408,268	0.38	0.42	-10,578	-2.59	100.00	100.00	0.07
21	BBVA Salud	372,811	232,013	0.36	0.24	140,798	60.69	100.00	100.00	0.07
22	AUNA Seguros	365,853	370,321	0.35	0.39	-4,468	-1.21	100.00	100.00	0.07
23	PREVEM Seguros	361,438	322,671	0.34	0.34	38,767	12.01	100.00	100.00	0.07
24	Banamex Seguros	336,456	455,129	0.32	0.47	-118,673	-26.07	100.00	1.20	0.06
25	BBVA	277,238	297,171	0.26	0.31	-19,933	-6.71	100.00	0.50	0.05
26	HSBC Seguros	271,173	242,696	0.26	0.25	28,477	11.73	100.00	2.78	0.05
27	Seguros Azteca	104,501	314,051	0.10	0.33	-209,550	-66.72	100.00	7.49	0.02
28	AIG Seguros	104,346	131,039	0.10	0.14	-26,694	-20.37	100.00	3.62	0.02
29	HDI Seguros	97,246	71,149	0.09	0.07	26,097	36.68	100.00	1.24	0.02
30	Hir Seguros	79,899	18,655	0.08	0.02	61,243	328.29	100.00	1.69	0.01
31	MediAccess	79,341	92,356	0.08	0.10	-13,015	-14.09	100.00	100.00	0.01
32	Odontoprev	75,686	60,254	0.07	0.06	15,433	25.61	100.00	100.00	0.01
33	Quálitas Salud	65,987	22,239	0.06	0.02	43,748	196.71	100.00	100.00	0.01
34	Thona	61,757	47,815	0.06	0.05	13,942	29.16	100.00	4.02	0.01
35	Cardif Vida	51,511	29,507	0.05	0.03	22,004	74.57	100.00	2.03	0.01
36	El Potosí	29,392	25,717	0.03	0.03	3,675	14.29	100.00	1.39	0.01
37	General de Seguros	17,254	17,429	0.02	0.02	-174	-1.00	100.00	0.82	0.00
38	Prudential	2,972	0	0.00		2,972		100.00	0.22	0.00
39	Tokio Marine	140	0	0.00		140		100.00	0.02	0.00
40	SPP Seguros	62	1	0.00	0.00	61	7.34K	100.00	0.11	0.00
41	Agroasemex	0	0			0		100.00		
TOTAL RESTO		5,244,328	5,179,815	5.00	5.39	64,513	1.25	100.00	3.45	0.98
20 0	Patria	0	0			0		100.00		
20 11	TOTAL	104,862,690	96,161,357	100.00	100.00	8,701,334	9.05	100.00	22.42	19.58

Análisis de Primas Directas

Accidentes Personales

2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Chubb Seguros México	666,774	661,207	20.47	20.65	5,567	0.84	75.30	3.94	0.12
2	Zurich Santander	369,099	376,491	11.33	11.76	-7,392	-1.96	67.75	2.91	0.07
3	Banamex Seguros	336,456	455,129	10.33	14.22	-118,673	-26.07	100.00	1.20	0.06
4	BBVA	277,236	297,169	8.51	9.28	-19,933	-6.71	100.00	0.50	0.05
5	La Latinoamericana	252,917	68,050	7.76	2.13	184,867	271.66	26.51	9.47	0.05
TOTAL GRANDES		1,902,482	1,858,046	58.39	58.04	44,436	2.39	63.46	1.64	0.36
6	HSBC Seguros	217,016	185,819	6.66	5.80	31,197	16.79	80.03	2.22	0.04
7	G.N.P.	180,217	111,553	5.53	3.48	68,663	61.55	0.68	0.29	0.03
8	AIG Seguros	104,346	131,039	3.20	4.09	-26,694	-20.37	100.00	3.62	0.02
9	AXA Seguros	98,037	122,430	3.01	3.82	-24,393	-19.92	0.55	0.27	0.02
10	Banorte	85,840	86,577	2.63	2.70	-736	-0.85	3.51	0.23	0.02
11	Mapfre México	84,310	87,945	2.59	2.75	-3,635	-4.13	1.83	0.35	0.02
12	Hir Seguros	79,899	18,655	2.45	0.58	61,243	328.29	100.00	1.69	0.01
13	Seguros Azteca	71,340	276,691	2.19	8.64	-205,351	-74.22	68.27	5.11	0.01
14	Monterrey New York Life	66,128	38,317	2.03	1.20	27,811	72.58	0.75	0.28	0.01
15	Thona	55,954	44,036	1.72	1.38	11,917	27.06	90.60	3.65	0.01
TOTAL MEDIANAS		1,043,085	1,103,064	32.02	34.46	-59,978	-5.44	1.71	0.51	0.19
16	Quálitas Salud	49,806	5,772	1.53	0.18	44,034	762.85	75.48	75.48	0.01
17	Inbursa	48,365	48,990	1.48	1.53	-624	-1.27	1.30	0.27	0.01
18	Seguros SURA	46,275	35,941	1.42	1.12	10,334	28.75	9.70	1.35	0.01
19	El Potosí	29,392	25,717	0.90	0.80	3,675	14.29	100.00	1.39	0.01
20	Cardif Vida	29,178	15,293	0.90	0.48	13,885	90.79	56.64	1.15	0.01
21	PREVEM Seguros	26,298	18,225	0.81	0.57	8,073	44.30	7.28	7.28	0.00
22	Pan-American México	21,348	28,278	0.66	0.88	-6,929	-24.50	5.24	3.78	0.00
23	Atlas	17,318	19,131	0.53	0.60	-1,812	-9.47	0.40	0.14	0.00
24	General de Seguros	17,254	17,429	0.53	0.54	-174	-1.00	100.00	0.82	0.00
25	Ve Por Más	10,598	7,374	0.33	0.23	3,224	43.72	0.68	0.38	0.00
26	Zurich Aseguradora Mexicana	9,206	12,062	0.28	0.38	-2,857	-23.68	0.62	0.12	0.00
27	Prudential	2,863	0	0.09		2,863		96.34	0.22	0.00
28	Metlife México	2,295	3,209	0.07	0.10	-914	-28.49	0.01	0.00	0.00
29	Allianz México	1,096	114	0.03	0.00	982	862.28	0.07	0.01	0.00
30	HDI Seguros	980	2,699	0.03	0.08	-1,719	-63.69	1.01	0.01	0.00
31	Tokio Marine	140	0	0.00		140		100.00	0.02	0.00
32	SPP Seguros	62	1	0.00	0.00	61	7.34K	100.00	0.11	0.00
33	Odontoprev	7	11	0.00	0.00	-4	-38.32	0.01	0.01	0.00
34	Agroasemex	0	0			0				
TOTAL RESTO		312,480	240,245	9.59	7.50	72,235	30.07	0.94	0.22	0.06
200	Patria	0	0			0				
2011	TOTAL	3,258,047	3,201,355	100.00	100.00	56,693	1.77	3.35	0.71	0.61

Análisis de Primas Directas

AP Individual

2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Chubb Seguros México	444,506	430,159	24.27	22.31	14,347	3.34	50.20	2.62	0.08
2	Zurich Santander	342,748	328,643	18.71	17.05	14,105	4.29	62.92	2.70	0.06
3	Banamex Seguros	271,117	375,712	14.80	19.49	-104,594	-27.84	80.58	0.97	0.05
4	BBVA	261,366	278,256	14.27	14.43	-16,890	-6.07	94.28	0.47	0.05
5	HSBC Seguros	140,497	116,043	7.67	6.02	24,454	21.07	51.81	1.44	0.03
TOTAL GRANDES		1,460,235	1,528,812	79.72	79.30	-68,578	-4.49	63.07	1.19	0.26
6	AXA Seguros	81,794	107,132	4.47	5.56	-25,337	-23.65	0.46	0.23	0.01
7	Mapfre México	63,562	62,166	3.47	3.22	1,396	2.25	1.38	0.26	0.01
8	Banorte	61,042	60,615	3.33	3.14	427	0.71	2.50	0.17	0.01
9	AIG Seguros	41,689	52,254	2.28	2.71	-10,566	-20.22	39.95	1.45	0.01
10	Seguros Azteca	27,489	37,191	1.50	1.93	-9,703	-26.09	26.30	1.97	0.00
11	Cardif Vida	23,537	14,647	1.29	0.76	8,890	60.70	45.69	0.93	0.00
12	Inbursa	19,198	19,088	1.05	0.99	110	0.58	0.52	0.11	0.00
13	El Potosí	18,479	17,437	1.01	0.90	1,041	5.97	62.87	0.88	0.00
14	General de Seguros	11,664	7,571	0.64	0.39	4,093	54.06	67.60	0.56	0.00
15	G.N.P.	8,353	6,462	0.46	0.34	1,892	29.27	0.03	0.01	0.00
TOTAL MEDIANAS		356,807	384,563	19.48	19.95	-27,756	-7.22	0.64	0.19	0.06
16	Monterrey New York Life	5,601	5,909	0.31	0.31	-308	-5.22	0.06	0.02	0.00
17	Atlas	5,050	4,001	0.28	0.21	1,050	26.24	0.12	0.04	0.00
18	Seguros SURA	2,071	3,141	0.11	0.16	-1,070	-34.06	0.43	0.06	0.00
19	PREVEM Seguros	1,234	921	0.07	0.05	314	34.05	0.34	0.34	0.00
20	Thona	342	273	0.02	0.01	69	25.41	0.55	0.02	0.00
21	Hir Seguros	121	21	0.01	0.00	100	472.30	0.15	0.00	0.00
22	La Latinoamericana	82	91	0.00	0.00	-9	-9.69	0.01	0.00	0.00
23	Ve Por Más	77	102	0.00	0.01	-25	-24.62	0.00	0.00	0.00
24	Pan-American México	65	94	0.00	0.00	-29	-31.11	0.02	0.01	0.00
25	Odontoprev	6	9	0.00	0.00	-4	-40.67	0.01	0.01	0.00
26	Quálitas Salud	0	0			0				
26	Allianz México	0	0			0				
26	Metlife México	0	0			0				
26	Zurich Aseguradora Mexicana	0	0			0				
TOTAL RESTO		14,648	14,561	0.80	0.76	88	0.60	0.04	0.01	0.00
200	Patria	0	0			0				
201.1	TOTAL	1,831,690	1,927,936	100.00	100.00	-96,246	-4.99	1.88	0.42	0.33

Análisis de Primas Directas

AP Gpo y Col
2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por sector
1	La Latinoamericana	252,835	67,960	17.73	5.34	184,875	272.04	26.50	9.46	0.05
2	Chubb Seguros México	222,268	231,048	15.58	18.14	-8,780	-3.80	25.10	1.31	0.04
3	G.N.P.	171,863	105,092	12.05	8.25	66,772	63.54	0.65	0.27	0.03
4	Hir Seguros	79,777	18,634	5.59	1.46	61,143	328.13	99.85	1.68	0.01
5	HSBC Seguros	76,519	69,776	5.36	5.48	6,743	9.66	28.22	0.78	0.01
TOTAL GRANDES		803,263	492,509	56.32	38.68	310,753	63.10	2.79	0.83	0.15
6	Banamex Seguros	65,339	79,417	4.58	6.24	-14,078	-17.73	19.42	0.23	0.01
7	AIG Seguros	62,657	78,785	4.39	6.19	-16,128	-20.47	60.05	2.18	0.01
8	Monterrey New York Life	60,527	32,408	4.24	2.54	28,119	86.76	0.69	0.26	0.01
9	Thona	55,612	43,764	3.90	3.44	11,848	27.07	90.05	3.62	0.01
10	Quálitas Salud	49,806	5,772	3.49	0.45	44,034	762.85	75.48	75.48	0.01
11	Seguros SURA	44,204	32,801	3.10	2.58	11,404	34.77	9.26	1.29	0.01
12	Seguros Azteca	43,851	239,499	3.07	18.81	-195,648	-81.69	41.96	3.14	0.01
13	Inbursa	29,167	29,902	2.04	2.35	-734	-2.46	0.78	0.16	0.01
14	Zurich Santander	26,351	47,848	1.85	3.76	-21,497	-44.93	4.84	0.21	0.00
15	PREVEM Seguros	25,064	17,304	1.76	1.36	7,760	44.84	6.93	6.93	0.00
TOTAL MEDIANAS		462,579	607,500	32.43	47.71	-144,921	-23.86	3.17	0.50	0.09
16	Banorte	24,798	25,962	1.74	2.04	-1,164	-4.48	1.02	0.07	0.00
17	Pan-American México	21,284	28,184	1.49	2.21	-6,900	-24.48	5.23	3.77	0.00
18	Mapfre México	20,748	25,779	1.45	2.02	-5,031	-19.52	0.45	0.09	0.00
19	AXA Seguros	16,242	15,298	1.14	1.20	944	6.17	0.09	0.04	0.00
20	BBVA	15,869	18,913	1.11	1.49	-3,044	-16.09	5.72	0.03	0.00
21	Atlas	12,268	15,130	0.86	1.19	-2,862	-18.92	0.28	0.10	0.00
22	El Potosí	10,913	8,280	0.77	0.65	2,633	31.80	37.13	0.52	0.00
23	Ve Por Más	10,521	7,272	0.74	0.57	3,249	44.67	0.67	0.37	0.00
24	Zurich Aseguradora Mexicana	9,206	12,062	0.65	0.95	-2,857	-23.68	0.62	0.12	0.00
25	Cardif Vida	5,640	646	0.40	0.05	4,994	772.79	10.95	0.22	0.00
26	General de Seguros	5,590	9,858	0.39	0.77	-4,267	-43.29	32.40	0.27	0.00
27	Prudential	2,863	0	0.20		2,863		96.34	0.22	0.00
28	Metlife México	2,295	3,209	0.16	0.25	-914	-28.49	0.01	0.00	0.00
29	Allianz México	1,096	114	0.08	0.01	982	862.28	0.07	0.01	0.00
30	HDI Seguros	980	2,699	0.07	0.21	-1,719	-63.69	1.01	0.01	0.00
31	Tokio Marine	140	0	0.01		140		100.00	0.02	0.00
32	SPP Seguros	62	1	0.00	0.00	61	7.34K	100.00	0.11	0.00
33	Odontoprev	1	1	0.00	0.00	-0	-20.00	0.00	0.00	0.00
34	Agroasemex	0	0			0				
TOTAL RESTO		160,516	173,409	11.25	13.62	-12,893	-7.44	0.30	0.06	0.03
200	Patria	0	0			0				
201.1	TOTAL	1,426,357	1,273,418	100.00	100.00	152,939	12.01	1.47	0.31	0.27

Análisis de Primas Directas

Gastos Medicos
2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por sector
1	G.N.P.	26,465,256	24,408,845	26.84	27.06	2,056,411	8.42	99.32	41.94	4.94
2	Metlife México	19,069,825	18,646,960	19.34	20.67	422,865	2.27	99.99	40.24	3.56
3	AXA Seguros	17,763,899	15,839,954	18.01	17.56	1,923,944	12.15	99.45	48.87	3.32
4	Monterrey New York Life	8,754,859	8,258,069	8.88	9.15	496,790	6.02	99.25	37.28	1.64
5	Mapfre México	4,530,678	3,448,500	4.59	3.82	1,082,178	31.38	98.17	18.72	0.85
TOTAL GRANDES		76,584,517	70,602,329	77.66	78.27	5,982,188	8.47	99.44	39.37	14.30
6	Atlas	4,351,636	3,766,275	4.41	4.18	585,361	15.54	99.60	34.07	0.81
7	Inbursa	3,669,491	3,337,911	3.72	3.70	331,580	9.93	98.70	20.12	0.69
8	BUPA México	3,218,493	2,893,555	3.26	3.21	324,938	11.23	99.97	99.97	0.60
9	Banorte	2,357,126	2,062,439	2.39	2.29	294,686	14.29	96.49	6.40	0.44
10	Ve Por Más	1,549,095	1,386,693	1.57	1.54	162,402	11.71	99.32	55.13	0.29
11	Allianz México	1,513,482	1,522,292	1.53	1.69	-8,811	-0.58	99.93	8.72	0.28
12	Zurich Aseguradora Mexicana	1,470,780	1,215,024	1.49	1.35	255,756	21.05	99.38	18.57	0.27
13	Plan Seguro	782,750	973,503	0.79	1.08	-190,754	-19.59	31.82	31.82	0.15
14	La Latinoamericana	701,252	322,848	0.71	0.36	378,404	117.21	73.49	26.24	0.13
15	Seguros SURA	430,942	394,213	0.44	0.44	36,728	9.32	90.30	12.54	0.08
TOTAL MEDIANAS		20,045,046	17,874,754	20.33	19.82	2,170,291	12.14	90.31	18.61	3.74
16	Pan-American México	385,685	379,933	0.39	0.42	5,753	1.51	94.76	68.23	0.07
17	BBVA Salud	372,093	228,501	0.38	0.25	143,592	62.84	99.81	99.81	0.07
18	PREVEM Seguros	335,140	304,446	0.34	0.34	30,694	10.08	92.72	92.72	0.06
19	AUNA Seguros	262,707	256,533	0.27	0.28	6,174	2.41	71.81	71.81	0.05
20	Chubb Seguros México	218,674	212,018	0.22	0.24	6,656	3.14	24.70	1.29	0.04
21	Zurich Santander	175,668	153,263	0.18	0.17	22,405	14.62	32.25	1.39	0.03
22	HDI Seguros	96,266	68,449	0.10	0.08	27,816	40.64	98.99	1.22	0.02
23	HSBC Seguros	54,156	56,877	0.05	0.06	-2,720	-4.78	19.97	0.55	0.01
24	Seguros Azteca	33,161	37,361	0.03	0.04	-4,200	-11.24	31.73	2.38	0.01
25	Cardif Vida	22,333	14,214	0.02	0.02	8,119	57.12	43.36	0.88	0.00
26	Odontoprev	17,614	13,389	0.02	0.01	4,225	31.56	23.27	23.27	0.00
27	Thona	5,803	3,779	0.01	0.00	2,025	53.58	9.40	0.38	0.00
28	General de Salud	1,717	2,121	0.00	0.00	-404	-19.03	0.43	0.43	0.00
29	Prudential	109	0	0.00	null	109	null	3.66	0.01	0.00
30	MediAccess	17	15	0.00	0.00	2	16.61	0.02	0.02	0.00
31	BBVA	2	2	0.00	0.00	0	1.05	0.00	0.00	0.00
32	Banamex Seguros	0	0	null	null	0	null	null	null	null
34	Quálitas Salud	-233	154	-0.00	0.00	-387	-251.76	-0.35	-0.35	-0.00
TOTAL RESTO		1,980,913	1,731,053	2.01	1.92	249,860	14.43	41.63	1.41	0.37
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	98,610,475	90,208,136	100.00	100.00	8,402,339	9.31	94.85	22.29	18.42

Análisis de Siniestros

GMM. Individual
2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part Por Sector
1	G.N.P.	14,521,172	13,120,352	30.58	30.63	1,400,820	10.68	54.50	23.01	2.60
2	AXA Seguros	10,239,006	9,305,806	21.56	21.72	933,200	10.03	57.32	28.17	1.83
3	Monterrey New York Life	6,532,795	6,115,536	13.76	14.28	417,260	6.82	74.06	27.82	1.17
4	Mapfre México	3,212,836	2,370,977	6.77	5.53	841,859	35.51	69.62	13.27	0.57
5	Metlife México	3,191,074	2,919,844	6.72	6.82	271,229	9.29	16.73	6.73	0.57
TOTAL GRANDES		37,696,883	33,832,516	79.38	78.98	3,864,367	11.42	48.95	19.38	6.74
6	BUPA México	2,597,547	2,264,277	5.47	5.29	333,270	14.72	80.68	80.68	0.46
7	Inbursa	1,751,668	1,630,384	3.69	3.81	121,284	7.44	47.12	9.61	0.31
8	Ve Por Más	1,268,707	1,133,984	2.67	2.65	134,723	11.88	81.34	45.15	0.23
9	Atlas	957,574	881,675	2.02	2.06	75,899	8.61	21.92	7.50	0.17
10	Allianz México	925,228	905,514	1.95	2.11	19,714	2.18	61.09	5.33	0.17
11	Pan-American México	385,673	379,933	0.81	0.89	5,740	1.51	94.75	68.23	0.07
12	Banorte	342,090	371,441	0.72	0.87	-29,351	-7.90	14.00	0.93	0.06
13	Plan Seguro	226,462	220,673	0.48	0.52	5,789	2.62	9.21	9.21	0.04
14	Chubb Seguros México	214,004	206,518	0.45	0.48	7,486	3.62	24.17	1.26	0.04
15	BBVA Salud	210,179	186,868	0.44	0.44	23,312	12.47	56.38	56.38	0.04
TOTAL MEDIANAS		8,879,133	8,181,268	18.70	19.10	697,865	8.53	42.39	7.96	1.59
16	La Latinoamericana	188,103	167,985	0.40	0.39	20,117	11.98	19.71	7.04	0.03
17	PREVEM Seguros	184,353	169,247	0.39	0.40	15,106	8.93	51.01	51.01	0.03
18	Zurich Santander	175,668	153,263	0.37	0.36	22,405	14.62	32.25	1.39	0.03
19	Seguros SURA	112,399	99,345	0.24	0.23	13,054	13.14	23.55	3.27	0.02
20	HDI Seguros	92,728	65,044	0.20	0.15	27,683	42.56	95.35	1.18	0.02
21	HSBC Seguros	54,156	56,877	0.11	0.13	-2,720	-4.78	19.97	0.55	0.01
22	Zurich Aseguradora Mexicana	50,391	58,028	0.11	0.14	-7,637	-13.16	3.40	0.64	0.01
23	Seguros Azteca	33,161	37,361	0.07	0.09	-4,200	-11.24	31.73	2.38	0.01
24	Cardif Vida	22,333	14,009	0.05	0.03	8,324	59.42	43.36	0.88	0.00
25	General de Salud	1,401	1,467	0.00	0.00	-65	-4.45	0.35	0.35	0.00
26	Odontoprev	457	433	0.00	0.00	24	5.56	0.60	0.60	0.00
27	Prudential	109	0	0.00	null	109	null	3.66	0.01	0.00
28	Thona	32	23	0.00	0.00	9	36.59	0.05	0.00	0.00
29	MediAccess	17	15	0.00	0.00	2	16.61	0.02	0.02	0.00
30	BBVA	2	2	0.00	0.00	0	1.05	0.00	0.00	0.00
31	Quálitas Salud	0	0	null	null	0	null	null	null	null
31	Banamex Seguros	0	0	null	null	0	null	null	null	null
TOTAL RESTO		915,309	823,099	1.93	1.92	92,211	11.20	16.23	0.67	0.16
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	47,491,324	42,836,882	100.00	100.00	4,654,442	10.87	45.84	10.74	8.50

Análisis de Primas Directas

GMM. Gpo y Col
2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Metlife México	15,878,751	15,727,116	31.06	33.20	151,635	0.96	83.26	33.50	2.97
2	G.N.P.	11,944,083	11,288,493	23.37	23.83	655,591	5.81	44.83	18.93	2.23
3	AXA Seguros	7,524,893	6,534,148	14.72	13.79	990,745	15.16	42.13	20.70	1.41
4	Atlas	3,394,062	2,884,600	6.64	6.09	509,462	17.66	77.69	26.58	0.63
5	Monterrey New York Life	2,222,064	2,142,534	4.35	4.52	79,530	3.71	25.19	9.46	0.41
TOTAL GRANDES		40,963,854	38,576,891	80.13	81.44	2,386,963	6.19	53.36	22.37	7.65
6	Banorte	2,015,035	1,690,998	3.94	3.57	324,037	19.16	82.48	5.47	0.38
7	Inbursa	1,917,822	1,707,526	3.75	3.60	210,296	12.32	51.58	10.52	0.36
8	Zurich Aseguradora Mexicana	1,420,388	1,156,996	2.78	2.44	263,392	22.77	95.97	17.93	0.27
9	Mapfre México	1,317,843	1,077,523	2.58	2.27	240,320	22.30	28.56	5.44	0.25
10	BUPA México	620,946	629,278	1.21	1.33	-8,332	-1.32	19.29	19.29	0.12
11	Allianz México	588,254	616,779	1.15	1.30	-28,525	-4.62	38.84	3.39	0.11
12	Plan Seguro	556,288	752,830	1.09	1.59	-196,543	-26.11	22.61	22.61	0.10
13	La Latinoamericana	513,149	154,862	1.00	0.33	358,287	231.36	53.78	19.20	0.10
14	Seguros SURA	318,543	294,868	0.62	0.62	23,675	8.03	66.75	9.27	0.06
15	Ve Por Más	280,389	252,709	0.55	0.53	27,680	10.95	17.98	9.98	0.05
TOTAL MEDIANAS		9,548,657	8,334,369	18.68	17.59	1,214,287	14.57	42.55	8.01	1.78
16	AUNA Seguros	262,707	256,533	0.51	0.54	6,174	2.41	71.81	71.81	0.05
17	BBVA Salud	161,914	41,633	0.32	0.09	120,281	288.91	43.43	43.43	0.03
18	PREVEM Seguros	150,787	135,199	0.29	0.29	15,588	11.53	41.72	41.72	0.03
19	Odontoprev	17,157	12,956	0.03	0.03	4,201	32.43	22.67	22.67	0.00
20	Thona	5,771	3,755	0.01	0.01	2,016	53.69	9.35	0.38	0.00
21	Chubb Seguros México	4,670	5,500	0.01	0.01	-830	-15.09	0.53	0.03	0.00
22	HDI Seguros	3,538	3,405	0.01	0.01	133	3.90	3.64	0.04	0.00
23	General de Salud	316	654	0.00	0.00	-338	-51.71	0.08	0.08	0.00
24	Pan-American México	13	0	0.00	0.00	13	7,063.05	0.00	0.00	0.00
25	Banamex Seguros	0	0	null	null	0	null	null	null	null
25	Cardif Vida	0	205	null	0.00	-205	-100.00	null	null	null
28	Quálitas Salud	-233	154	-0.00	0.00	-387	-251.76	-0.35	-0.35	-0.00
TOTAL RESTO		606,640	459,994	1.19	0.97	146,646	31.88	17.44	1.03	0.11
20 0	Patria	0	0	null	null	0	null	null	null	null
20 1.1	TOTAL	51,119,151	47,371,254	100.00	100.00	3,747,897	7.91	49.78	14.15	9.55

Análisis de Primas Directas

Salud

2° Trimestre 2026

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación	
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera
1	Plan Seguro	1,677,082	1,419,686	56.01	51.59	257,397	18.13	68.18	68.18
2	AXA Salud	662,560	653,215	22.13	23.74	9,345	1.43	100.00	100.00
3	General de Salud	395,973	406,148	13.22	14.76	-10,175	-2.51	99.57	99.57
4	AUNA Seguros	103,146	113,788	3.44	4.13	-10,642	-9.35	28.19	28.19
5	MediAccess	79,324	92,342	2.65	3.36	-13,018	-14.10	99.98	99.98
TOTAL GRANDES		2,918,085	2,685,178	97.46	97.58	232,907	8.67	73.59	73.59
6	Odontoprev	58,066	46,854	1.94	1.70	11,211	23.93	76.72	76.72
7	Quálitas Salud	16,414	16,313	0.55	0.59	101	0.62	24.88	24.88
8	BUPA México	886	8	0.03	0.00	877	10,701.85	0.03	0.03
9	BBVA Salud	718	3,512	0.02	0.13	-2,795	-79.57	0.19	0.19
TOTAL MEDIANAS		76,083	66,688	2.54	2.42	9,395	14.09	2.04	2.04
200	Patria	0	0	null	null	0	null	null	null
201. 1	TOTAL	2,994,168	2,751,866	100.00	100.00	242,302	8.81	38.89	38.89



Análisis de Primas Directas

Salud Individual
2° Trimestre 2026

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación	
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera
1	Plan Seguro	1,486,291	1,220,686	90.52	88.12	265,605	21.76	60.42	60.42
2	MediAccess	46,661	55,595	2.84	4.01	-8,934	-16.07	58.81	58.81
3	General de Salud	46,177	48,414	2.81	3.50	-2,237	-4.62	11.61	11.61
4	AXA Salud	39,839	42,072	2.43	3.04	-2,233	-5.31	6.01	6.01
5	Odontoprev	14,839	11,152	0.90	0.81	3,687	33.06	19.61	19.61
TOTAL GRANDES		1,633,806	1,377,919	99.50	99.47	255,888	18.57	44.46	44.46
6	Quálitas Salud	4,092	3,482	0.25	0.25	611	17.54	6.20	6.20
7	AUNA Seguros	3,278	3,168	0.20	0.23	110	3.48	0.90	0.90
8	BBVA Salud	797	639	0.05	0.05	158	24.71	0.21	0.21
9	BUPA México	8	8	0.00	0.00	0	0.00	0.00	0.00
TOTAL MEDIANAS		8,176	7,297	0.50	0.53	879	12.04	0.20	0.20
200	Patria	0	0	null	null	0	null	null	null
201.1	TOTAL	1,641,982	1,385,216	100.00	100.00	256,766	18.54	21.33	21.33

Análisis de Primas Directas

Salud Gpo y Col
2° Trimestre 2026

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación	
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera
1	AXA Salud	622,721	611,143	46.05	44.72	11,578	1.89	93.99	93.99
2	General de Salud	349,796	357,733	25.87	26.18	-7,937	-2.22	87.96	87.96
3	Plan Seguro	190,792	199,000	14.11	14.56	-8,208	-4.12	7.76	7.76
4	AUNA Seguros	99,867	110,620	7.39	8.09	-10,752	-9.72	27.30	27.30
5	Odontoprev	43,227	35,703	3.20	2.61	7,524	21.07	57.11	57.11
	TOTAL GRANDES	1,306,403	1,314,198	96.61	96.16	-7,795	-0.59	32.98	32.98
6	MediAccess	32,663	36,747	2.42	2.69	-4,084	-11.11	41.17	41.17
7	Quálitas Salud	12,322	12,832	0.91	0.94	-510	-3.97	18.67	18.67
8	BUPA México	877	0	0.06	null	877	null	0.03	0.03
10	BBVA Salud	-79	2,873	-0.01	0.21	-2,952	-102.75	-0.02	-0.02
	TOTAL MEDIANAS	45,783	52,452	3.39	3.84	-6,669	-12.71	1.22	1.22
200	Patria	0	0	null	null	0	null	null	null
201.1	TOTAL	1,352,186	1,366,650	100.00	100.00	-14,464	-1.06	17.56	17.56

Análisis de Primas Directas

Daños
 2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Quálitas	37,207,994	34,287,175	18.50	17.11	2,920,819	8.52	100.00	100.00	6.95
2	G.N.P.	17,195,673	19,641,001	8.55	9.80	-2,445,328	-12.45	100.00	27.25	3.21
3	AXA Seguros	15,380,095	15,390,991	7.65	7.68	-10,897	-0.07	100.00	42.31	2.87
4	Chubb Seguros México	15,348,475	15,438,579	7.63	7.70	-90,104	-0.58	100.00	90.62	2.87
5	Mapfre México	13,855,959	14,283,129	6.89	7.13	-427,171	-2.99	100.00	57.25	2.59
	TOTAL GRANDES	98,988,195	99,040,876	49.23	49.43	-52,681	-0.05	100.00	55.68	18.49
6	BBVA	11,053,844	9,998,612	5.50	4.99	1,055,231	10.55	100.00	19.81	2.06
7	Inbursa	10,878,672	10,961,340	5.41	5.47	-82,668	-0.75	100.00	59.66	2.03
8	Banorte	10,493,298	9,497,659	5.22	4.74	995,639	10.48	100.00	28.48	1.96
9	Agroasemex	10,412,435	11,809,657	5.18	5.89	-1,397,221	-11.83	100.00	87.40	1.94
10	HDI Seguros	7,765,267	7,360,394	3.86	3.67	404,873	5.50	100.00	98.76	1.45
11	Atlas	7,327,640	6,760,144	3.64	3.37	567,496	8.39	100.00	57.38	1.37
12	GMX Seguros	6,747,133	6,380,210	3.36	3.18	366,922	5.75	100.00	100.00	1.26
13	Zurich Aseguradora Mexicana	5,685,795	5,320,453	2.83	2.66	365,343	6.87	100.00	71.77	1.06
14	Allianz México	4,194,961	4,141,198	2.09	2.07	53,762	1.30	100.00	24.18	0.78
15	ANA	3,077,959	2,214,299	1.53	1.11	863,660	39.00	100.00	100.00	0.57
	TOTAL MEDIANAS	77,637,003	74,443,966	38.61	37.15	3,193,037	4.29	100.00	43.49	14.50
16	AIG Seguros	2,775,404	4,223,818	1.38	2.11	-1,448,415	-34.29	100.00	96.38	0.52
17	Afirmе	2,388,920	2,334,868	1.19	1.17	54,052	2.32	100.00	65.79	0.45
18	Seguros SURA	2,194,419	2,107,365	1.09	1.05	87,055	4.13	100.00	63.87	0.41
19	Zurich Santander	2,178,552	2,108,524	1.08	1.05	70,028	3.32	100.00	17.18	0.41
20	El Potosí	1,852,952	1,559,014	0.92	0.78	293,937	18.85	100.00	87.79	0.35
21	FM Global	1,582,495	1,851,723	0.79	0.92	-269,228	-14.54	100.00	100.00	0.30
22	General de Seguros	1,565,968	1,258,842	0.78	0.63	307,126	24.40	100.00	74.69	0.29
23	HDI Global Seguros	1,547,102	1,710,708	0.77	0.85	-163,605	-9.56	100.00	100.00	0.29
24	Cardif Seguros Generales	1,100,861	1,102,266	0.55	0.55	-1,406	-0.13	100.00	100.00	0.21
25	El Águila	956,082	935,835	0.48	0.47	20,247	2.16	100.00	100.00	0.18
26	Tokio Marine	832,804	884,375	0.41	0.44	-51,570	-5.83	100.00	96.16	0.16
27	Ve Por Más	805,199	799,166	0.40	0.40	6,033	0.75	100.00	28.65	0.15
28	Seguros Azteca Daños	785,159	1,638,036	0.39	0.82	-852,877	-52.07	100.00	100.00	0.15
29	Swiss Re Corporate Solutions	590,912	833,808	0.29	0.42	-242,896	-29.13	100.00	100.00	0.11
30	Berkley Seguros	512,337	508,175	0.25	0.25	4,161	0.82	100.00	100.00	0.10
31	Atradius	480,787	505,608	0.24	0.25	-24,821	-4.91	100.00	100.00	0.09
32	Sompo Japan	413,335	541,188	0.21	0.27	-127,853	-23.62	100.00	100.00	0.08
33	Solunion Crédito	338,696	350,774	0.17	0.18	-12,078	-3.44	100.00	100.00	0.06
34	La Latinoamericana	268,544	207,141	0.13	0.10	61,403	29.64	100.00	10.05	0.05
35	SHF Cred Vivienda	234,567	250,911	0.12	0.13	-16,344	-6.51	100.00	100.00	0.04
36	Crabi	230,167	168,251	0.11	0.08	61,917	36.80	100.00	100.00	0.04
37	Primero Seguros	189,836	455,455	0.09	0.23	-265,619	-58.32	100.00	100.00	0.04
38	Coface	185,293	220,672	0.09	0.11	-35,379	-16.03	100.00	100.00	0.03
39	Momento Seguros	117,392	49,227	0.06	0.02	68,166	138.47	100.00	100.00	0.02
40	Genworth Seg. de Crédito	86,727	84,686	0.04	0.04	2,041	2.41	100.00	100.00	0.02
41	Virginia Surety	73,789	71,768	0.04	0.04	2,021	2.82	100.00	100.00	0.01
42	Tlálóc Seguros	67,500	41,811	0.03	0.02	25,689	61.44	100.00	100.00	0.01
43	SPP Seguros	56,656	57,593	0.03	0.03	-937	-1.63	100.00	99.89	0.01
44	SPT	32,341	30,427	0.02	0.02	1,915	6.29	100.00	100.00	0.01
46	Banamex Seguros	-0	-1	-0.00	-0.00	1	-82.88	100.00	-0.00	-0.00
	TOTAL RESTO	24,444,797	26,892,034	12.16	13.42	-2,447,237	-9.10	100.00	34.55	4.57
200	Patria	0	0	null	null	0	null	100.00	null	null
201.1	TOTAL	201,069,995	200,376,876	100.00	100.00	693,119	0.35	100.00	47.08	37.55

Análisis de Primas Directas

Automoviles

2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Quálitas	37,207,085	34,285,903	33.26	32.75	2,921,183	8.52	100.00	100.00	6.95
2	G.N.P.	13,753,073	16,287,655	12.29	15.56	-2,534,581	-15.56	100.00	21.80	2.57
3	Chubb Seguros México	10,806,179	10,657,335	9.66	10.18	148,845	1.40	100.00	63.80	2.02
4	AXA Seguros	8,623,200	7,805,950	7.71	7.46	817,250	10.47	100.00	23.72	1.61
5	BBVA	6,884,648	6,121,438	6.15	5.85	763,210	12.47	100.00	12.34	1.29
TOTAL GRANDES		77,274,186	75,158,280	69.08	71.80	2,115,906	2.82	100.00	36.90	14.43
6	HDI Seguros	6,452,104	6,009,567	5.77	5.74	442,537	7.36	100.00	82.06	1.21
7	Banorte	5,424,377	4,591,938	4.85	4.39	832,439	18.13	100.00	14.72	1.01
8	Inbursa	5,372,710	3,851,349	4.80	3.68	1,521,361	39.50	100.00	29.46	1.00
9	ANA	3,077,959	2,214,299	2.75	2.12	863,660	39.00	100.00	100.00	0.57
10	Atlas	2,653,824	2,582,791	2.37	2.47	71,032	2.75	100.00	20.78	0.50
11	Mapfre México	2,127,930	2,041,340	1.90	1.95	86,590	4.24	100.00	8.79	0.40
12	Zurich Aseguradora Mexicana	1,978,225	1,469,404	1.77	1.40	508,821	34.63	100.00	24.97	0.37
13	El Potosí	1,326,929	1,138,981	1.19	1.09	187,948	16.50	100.00	62.87	0.25
14	Afirme	1,324,921	1,261,437	1.18	1.20	63,484	5.03	100.00	36.49	0.25
15	Seguros SURA	974,370	782,315	0.87	0.75	192,055	24.55	100.00	28.36	0.18
TOTAL MEDIANAS		30,713,348	25,943,421	27.46	24.78	4,769,927	18.39	100.00	25.57	5.74
16	General de Seguros	907,745	802,501	0.81	0.77	105,245	13.11	100.00	43.30	0.17
17	Cardif Seguros Generales	657,813	565,366	0.59	0.54	92,447	16.35	100.00	59.75	0.12
18	El Águila	481,458	490,756	0.43	0.47	-9,298	-1.89	100.00	50.36	0.09
19	Seguros Azteca Daños	402,699	285,487	0.36	0.27	117,212	41.06	100.00	51.29	0.08
20	AIG Seguros	332,127	292,861	0.30	0.28	39,265	13.41	100.00	11.53	0.06
21	Allianz México	250,951	233,346	0.22	0.22	17,605	7.54	100.00	1.45	0.05
22	La Latinoamericana	235,676	143,476	0.21	0.14	92,200	64.26	100.00	8.82	0.04
23	Crabi	230,167	168,251	0.21	0.16	61,917	36.80	100.00	100.00	0.04
24	Ve Por Más	118,377	180,019	0.11	0.17	-61,642	-34.24	100.00	4.21	0.02
25	Momento Seguros	117,392	49,227	0.10	0.05	68,166	138.47	100.00	100.00	0.02
26	Primero Seguros	85,923	310,197	0.08	0.30	-224,274	-72.30	100.00	45.26	0.02
27	SPT	32,341	30,427	0.03	0.03	1,915	6.29	100.00	100.00	0.01
28	Tokio Marine	24,516	28,393	0.02	0.03	-3,876	-13.65	100.00	2.83	0.00
29	Virginia Surety	1,354	770	0.00	0.00	584	75.78	100.00	1.83	0.00
30	Sompo Japan	1,100	744	0.00	0.00	356	47.81	100.00	0.27	0.00
31	Zurich Santander	456	410	0.00	0.00	47	11.39	100.00	0.00	0.00
33	Banamex Seguros	-0	-1	-0.00	-0.00	1	-82.88	100.00	-0.00	-0.00
TOTAL RESTO		3,880,096	3,582,229	3.47	3.42	297,867	8.32	100.00	5.30	0.72
200	Patria	0	0	null	null	0	null	100.00	null	null
2011	TOTAL	111,867,631	104,683,930	100.00	100.00	7,183,701	6.86	100.00	27.78	20.89

Análisis de Primas Directas

Automoviles Residentes

2° Trimestre 2026

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Quálitas	19,681,387	17,481,864	28.03	27.53	2,199,522	12.58	52.90	52.90	3.68
2	G.N.P.	9,289,888	10,357,301	13.23	16.31	-1,067,413	-10.31	67.55	14.72	1.74
3	Chubb Seguros México	7,863,163	7,338,617	11.20	11.56	524,546	7.15	72.77	46.43	1.47
4	AXA Seguros	5,495,128	4,964,237	7.83	7.82	530,890	10.69	63.72	15.12	1.03
5	BBVA	4,981,267	4,477,229	7.10	7.05	504,038	11.26	72.35	8.93	0.93
TOTAL GRANDES		47,310,833	44,619,249	67.39	70.27	2,691,584	6.03	61.22	22.59	8.84
6	Banorte	4,042,636	3,263,179	5.76	5.14	779,457	23.89	74.53	10.97	0.76
7	HDI Seguros	3,995,449	3,805,337	5.69	5.99	190,112	5.00	61.92	50.82	0.75
8	Inbursa	3,923,416	2,456,441	5.59	3.87	1,466,976	59.72	73.02	21.51	0.73
9	Zurich Aseguradora Mexicana	1,972,282	1,458,749	2.81	2.30	513,532	35.20	99.70	24.90	0.37
10	Atlas	1,684,779	1,542,348	2.40	2.43	142,431	9.23	63.48	13.19	0.31
11	Mapfre México	1,514,586	1,482,432	2.16	2.33	32,154	2.17	71.18	6.26	0.28
12	ANA	1,461,849	1,059,871	2.08	1.67	401,978	37.93	47.49	47.49	0.27
13	Afirme	808,988	772,051	1.15	1.22	36,937	4.78	61.06	22.28	0.15
14	El Potosí	605,201	517,784	0.86	0.82	87,418	16.88	45.61	28.67	0.11
15	Seguros SURA	503,932	325,640	0.72	0.51	178,292	54.75	51.72	14.67	0.09
TOTAL MEDIANAS		20,513,118	16,683,832	29.22	26.28	3,829,286	22.95	66.79	17.08	3.83
16	El Águila	464,904	471,793	0.66	0.74	-6,889	-1.46	96.56	48.63	0.09
17	Seguros Azteca Daños	398,306	279,838	0.57	0.44	118,468	42.33	98.91	50.73	0.07
18	General de Seguros	394,851	337,132	0.56	0.53	57,719	17.12	43.50	18.83	0.07
19	AIG Seguros	256,858	229,228	0.37	0.36	27,630	12.05	77.34	8.92	0.05
20	Allianz México	250,951	233,346	0.36	0.37	17,605	7.54	100.00	1.45	0.05
21	Crabi	230,167	168,251	0.33	0.26	61,917	36.80	100.00	100.00	0.04
22	La Latinoamericana	139,366	97,321	0.20	0.15	42,046	43.20	59.13	5.22	0.03
23	Momento Seguros	96,928	48,343	0.14	0.08	48,585	100.50	82.57	82.57	0.02
24	Ve Por Más	61,595	111,415	0.09	0.18	-49,819	-44.72	52.03	2.19	0.01
25	SPT	32,341	30,427	0.05	0.05	1,915	6.29	100.00	100.00	0.01
26	Primero Seguros	29,883	165,277	0.04	0.26	-135,394	-81.92	34.78	15.74	0.01
27	Tokio Marine	22,206	19,165	0.03	0.03	3,042	15.87	90.58	2.56	0.00
28	Sompo Japan	920	550	0.00	0.00	370	67.23	83.61	0.22	0.00
29	Zurich Santander	456	410	0.00	0.00	47	11.39	100.00	0.00	0.00
31	Banamex Seguros	-0	-1	-0.00	-0.00	1	-82.88	100.00	-0.00	-0.00
TOTAL RESTO		2,379,733	2,192,492	3.39	3.45	187,241	8.54	73.88	3.30	0.44
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	70,203,684	63,495,573	100.00	100.00	6,708,111	10.56	63.13	17.48	13.11

Análisis de Primas Directas

Camiones

2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Quálitas	16,533,980	15,752,043	43.85	43.34	781,937	4.96	44.44	44.44	3.09
2	G.N.P.	3,504,016	3,900,230	9.29	10.73	-396,214	-10.16	25.48	5.55	0.65
3	AXA Seguros	3,084,805	2,802,887	8.18	7.71	281,918	10.06	35.77	8.49	0.58
4	Chubb Seguros México	2,464,123	2,876,287	6.53	7.91	-412,164	-14.33	22.80	14.55	0.46
5	HDI Seguros	2,064,615	1,898,429	5.48	5.22	166,186	8.75	32.00	26.26	0.39
TOTAL GRANDES		27,651,538	27,229,875	73.33	74.92	421,663	1.55	35.99	17.13	5.16
6	BBVA	1,903,381	1,644,209	5.05	4.52	259,172	15.76	27.65	3.41	0.36
7	ANA	1,481,108	1,042,637	3.93	2.87	438,471	42.05	48.12	48.12	0.28
8	Inbursa	1,444,728	1,389,165	3.83	3.82	55,563	4.00	26.89	7.92	0.27
9	Banorte	1,381,740	1,328,758	3.66	3.66	52,982	3.99	25.47	3.75	0.26
10	Atlas	931,969	975,397	2.47	2.68	-43,427	-4.45	35.12	7.30	0.17
11	El Potosí	713,075	612,508	1.89	1.69	100,567	16.42	53.74	33.78	0.13
12	Mapfre México	573,964	519,320	1.52	1.43	54,644	10.52	26.97	2.37	0.11
13	General de Seguros	500,657	455,329	1.33	1.25	45,328	9.95	55.15	23.88	0.09
14	Afirme	443,442	430,409	1.18	1.18	13,033	3.03	33.47	12.21	0.08
15	Seguros SURA	438,175	424,100	1.16	1.17	14,075	3.32	44.97	12.75	0.08
TOTAL MEDIANAS		9,812,240	8,821,832	26.02	24.27	990,408	11.23	32.63	6.05	1.83
16	La Latinoamericana	80,078	37,571	0.21	0.10	42,507	113.14	33.98	3.00	0.01
17	Primero Seguros	56,040	144,919	0.15	0.40	-88,879	-61.33	65.22	29.52	0.01
18	Ve Por Más	55,235	65,338	0.15	0.18	-10,103	-15.46	46.66	1.97	0.01
19	AIG Seguros	44,579	26,842	0.12	0.07	17,737	66.08	13.42	1.55	0.01
20	Seguros Azteca Daños	4,394	5,649	0.01	0.02	-1,256	-22.23	1.09	0.56	0.00
21	Zurich Aseguradora Mexicana	2,899	2,736	0.01	0.01	163	5.96	0.15	0.04	0.00
22	Tokio Marine	2,224	9,165	0.01	0.03	-6,941	-75.74	9.07	0.26	0.00
23	Sompo Japan	180	194	0.00	0.00	-14	-7.18	16.39	0.04	0.00
24	Allianz México	0	0	null	null	0	null	null	null	null
24	Momento Seguros	0	0	null	null	0	null	null	null	null
TOTAL RESTO		245,630	292,414	0.65	0.80	-46,785	-16.00	6.93	0.68	0.05
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	37,709,407	36,344,121	100.00	100.00	1,365,286	3.76	34.14	10.48	7.04

Análisis de Primas Directas

Vida Total

2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part Por Sector
1	AXA Salud	622,721	611,143	46.05	44.72	11,578	1.89	93.99	93.99	0.11
1	SHF Cred Vivienda	234,567	250,911	73.01	74.77	-16,344	-6.51	100.00	100.00	0.04
1	Atradius	480,787	505,608	47.23	35.93	-24,821	-4.91	100.00	100.00	0.09
1	Tláloc Seguros	0	0	null	null	0	null	null	null	null
1	Seguros SURA	0	0	null	null	0	null	null	null	null
1	HDI Global Seguros	810,081	838,057	11.07	10.81	-27,977	-3.34	100.00	52.36	0.14
1	AXA Seguros	104,248	104,830	40.04	49.49	-582	-0.55	16.48	0.29	0.02
1	La Latinoamericana	252,835	67,960	17.73	5.34	184,875	272.04	26.50	9.46	0.05
1	Allianz México	6,138,715	5,530,721	47.27	42.83	607,994	10.99	198.64	35.38	1.10
2	Banorte	8,733,763	9,570,422	15.09	17.49	-836,659	-8.74	36.53	23.70	1.56
2	Tláloc Seguros	67,334	30,219	32.92	19.30	37,115	122.82	99.75	99.75	0.01
2	Zurich Aseguradora Mexicana	170,434	123,055	13.10	11.67	47,379	38.50	26.31	2.15	0.03
2	AXA Salud	662,560	653,215	22.13	23.74	9,345	1.43	100.00	100.00	0.12
2	GMX Seguros	971,498	1,112,237	11.13	11.61	-140,739	-12.65	36.08	14.40	0.17
2	Inbursa	759,767	709,562	7.67	7.29	50,204	7.08	66.86	4.17	0.14
1	ProFuturo G.N.P.	212,708	251,978	96.41	92.74	-39,270	-15.58	3.37	3.37	0.04
2	General de Salud	349,796	357,733	25.87	26.18	-7,937	-2.22	87.96	87.96	0.06
2	Solunion Crédito	338,696	350,774	33.27	24.93	-12,078	-3.44	100.00	100.00	0.06
2	Genworth Seg. de Crédito	86,727	84,686	26.99	25.23	2,041	2.41	100.00	100.00	0.02
2	Mapfre México	271,951	208,309	15.61	16.12	63,642	30.55	35.53	1.12	0.05
1	Metlife México	25,721,291	24,542,524	48.07	49.31	1,178,767	4.80	118.01	54.27	4.60
1	BBVA	44,716,801	39,256,763	43.92	40.76	5,460,038	13.91	194.46	80.13	8.00
2	MediAccess	46,661	55,595	2.84	4.01	-8,934	-16.07	58.81	58.81	0.01
2	Banamex Seguros	25,393,134	24,060,307	14.79	14.96	1,332,827	5.54	91.84	90.74	4.54
1	Plan Seguro	3,163,373	2,640,372	146.53	139.71	523,001	19.81	128.60	128.60	0.57

Análisis de Primas Directas

Otros Automoviles y Obligatorios

2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	G.N.P.	912,181	1,974,068	31.77	52.75	-1,061,887	-53.79	6.63	1.45	0.17
2	Quálitas	763,160	802,353	26.58	21.44	-39,194	-4.88	2.05	2.05	0.14
3	Cardif Seguros Generales	657,813	565,366	22.91	15.11	92,447	16.35	100.00	59.75	0.12
4	HDI Seguros	255,256	150,908	8.89	4.03	104,349	69.15	3.96	3.25	0.05
5	Afirme	72,491	58,977	2.52	1.58	13,514	22.91	5.47	2.00	0.01
TOTAL GRANDES		2,660,900	3,551,671	92.68	94.91	-890,771	-25.08	4.48	2.36	0.50
6	ANA	72,455	49,857	2.52	1.33	22,598	45.33	2.35	2.35	0.01
7	Atlas	36,707	64,648	1.28	1.73	-27,941	-43.22	1.38	0.29	0.01
8	Seguros SURA	31,899	32,116	1.11	0.86	-217	-0.68	3.27	0.93	0.01
9	Momento Seguros	20,464	884	0.71	0.02	19,580	2,215.34	17.43	17.43	0.00
10	AXA Seguros	17,857	14,141	0.62	0.38	3,715	26.27	0.21	0.05	0.00
11	La Latinoamericana	16,232	8,585	0.57	0.23	7,647	89.07	6.89	0.61	0.00
12	AIG Seguros	8,057	7,294	0.28	0.19	763	10.46	2.43	0.28	0.00
13	Inbursa	3,715	4,365	0.13	0.12	-651	-14.91	0.07	0.02	0.00
14	Ve Por Más	1,546	3,266	0.05	0.09	-1,720	-52.66	1.31	0.06	0.00
15	Virginia Surety	1,354	770	0.05	0.02	584	75.78	100.00	1.83	0.00
TOTAL MEDIANAS		210,286	185,927	7.32	4.97	24,358	13.10	0.98	0.26	0.04
16	Tokio Marine	7	5	0.00	0.00	3	58.07	0.03	0.00	0.00
17	General de Seguros	0	0	null	null	0	null	null	null	null
17	Chubb Seguros México	0	0	null	null	0	null	null	null	null
20	Zurich Aseguradora Mexicana	-156	4,701	-0.01	0.13	-4,857	-103.32	-0.01	-0.00	-0.00
TOTAL RESTO		-149	4,706	-0.01	0.13	-4,855	-103.16	-0.00	-0.00	-0.00
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	2,871,037	3,742,304	100.00	100.00	-871,267	-23.28	3.03	1.29	0.54

Análisis de Primas Directas

Daños Sin Autos
 2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Mapfre México	11,728,028	12,241,789	13.15	12.79	-513,761	-4.20	84.64	48.45	2.19
2	Agroasemex	10,412,435	11,809,657	11.67	12.34	-1,397,221	-11.83	100.00	87.40	1.94
3	AXA Seguros	6,756,894	7,585,042	7.57	7.93	-828,147	-10.92	43.93	18.59	1.26
4	GMX Seguros	6,747,133	6,380,210	7.56	6.67	366,922	5.75	100.00	100.00	1.26
5	Inbursa	5,505,962	7,109,990	6.17	7.43	-1,604,028	-22.56	50.61	30.19	1.03
TOTAL GRANDES		41,150,452	45,126,688	46.13	47.16	-3,976,236	-8.81	71.85	42.23	7.69
6	Banorte	5,068,921	4,905,722	5.68	5.13	163,199	3.33	48.31	13.76	0.95
7	Atlas	4,673,816	4,177,353	5.24	4.37	496,464	11.88	63.78	36.60	0.87
8	Chubb Seguros México	4,542,295	4,781,244	5.09	5.00	-238,949	-5.00	29.59	26.82	0.85
9	BBVA	4,169,196	3,877,174	4.67	4.05	292,021	7.53	37.72	7.47	0.78
10	Allianz México	3,944,010	3,907,852	4.42	4.08	36,158	0.93	94.02	22.73	0.74
11	Zurich Aseguradora Mexicana	3,707,571	3,851,049	4.16	4.02	-143,478	-3.73	65.21	46.80	0.69
12	G.N.P.	3,442,600	3,353,346	3.86	3.50	89,254	2.66	20.02	5.46	0.64
13	AIG Seguros	2,443,277	3,930,957	2.74	4.11	-1,487,680	-37.85	88.03	84.84	0.46
14	Zurich Santander	2,178,096	2,108,115	2.44	2.20	69,981	3.32	99.98	17.17	0.41
15	FM Global	1,582,495	1,851,723	1.77	1.94	-269,228	-14.54	100.00	100.00	0.30
TOTAL MEDIANAS		35,752,277	36,744,534	40.08	38.40	-992,258	-2.70	45.93	15.69	6.68
16	HDI Global Seguros	1,547,102	1,710,708	1.73	1.79	-163,605	-9.56	100.00	100.00	0.29
17	HDI Seguros	1,313,163	1,350,827	1.47	1.41	-37,664	-2.79	16.91	16.70	0.25
18	Seguros SURA	1,220,050	1,325,050	1.37	1.38	-105,000	-7.92	55.60	35.51	0.23
19	Afirmе	1,063,999	1,073,431	1.19	1.12	-9,432	-0.88	44.54	29.30	0.20
20	Tokio Marine	808,288	855,982	0.91	0.89	-47,694	-5.57	97.06	93.33	0.15
21	Ve Por Más	686,822	619,147	0.77	0.65	67,675	10.93	85.30	24.44	0.13
22	General de Seguros	658,223	456,341	0.74	0.48	201,882	44.24	42.03	31.39	0.12
23	Swiss Re Corporate Solutions	590,912	833,808	0.66	0.87	-242,896	-29.13	100.00	100.00	0.11
24	El Potosí	526,023	420,033	0.59	0.44	105,990	25.23	28.39	24.92	0.10
25	Berkley Seguros	512,337	508,175	0.57	0.53	4,161	0.82	100.00	100.00	0.10
26	Atradius	480,787	505,608	0.54	0.53	-24,821	-4.91	100.00	100.00	0.09
27	El Águila	474,624	445,079	0.53	0.47	29,545	6.64	49.64	49.64	0.09
28	Cardif Seguros Generales	443,048	536,901	0.50	0.56	-93,853	-17.48	40.25	40.25	0.08
29	Sompo Japan	412,234	540,443	0.46	0.56	-128,209	-23.72	99.73	99.73	0.08
30	Seguros Azteca Daños	382,459	1,352,549	0.43	1.41	-970,089	-71.72	48.71	48.71	0.07
31	Solunion Crédito	338,696	350,774	0.38	0.37	-12,078	-3.44	100.00	100.00	0.06
32	SHF Cred Vivienda	234,567	250,911	0.26	0.26	-16,344	-6.51	100.00	100.00	0.04
33	Coface	185,293	220,672	0.21	0.23	-35,379	-16.03	100.00	100.00	0.03
34	Primero Seguros	103,913	145,258	0.12	0.15	-41,345	-28.46	54.74	54.74	0.02
35	Genworth Seg. de Crédito	86,727	84,686	0.10	0.09	2,041	2.41	100.00	100.00	0.02
36	Virginia Surety	72,435	70,998	0.08	0.07	1,437	2.02	98.17	98.17	0.01
37	Tlálóc Seguros	67,500	41,811	0.08	0.04	25,689	61.44	100.00	100.00	0.01
38	SPP Seguros	56,656	57,593	0.06	0.06	-937	-1.63	100.00	99.89	0.01
39	La Latinoamericana	32,868	63,665	0.04	0.07	-30,797	-48.37	12.24	1.23	0.01
40	Quálitas	909	1,272	0.00	0.00	-364	-28.59	0.00	0.00	0.00
41	Banamex Seguros	0	0	null	null	0	null	null	null	null
TOTAL RESTO		12,299,636	13,821,724	13.79	14.44	-1,522,088	-11.01	19.68	12.51	2.30
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	89,202,365	95,692,946	100.00	100.00	-6,490,581	-6.73	45.14	21.06	16.66

Análisis de Primas Directas

Responsabilidad Civil y Riesgos Profesionales

2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	GMX Seguros	2,692,630	2,245,361	22.38	18.49	447,269	19.92	100.00	39.91	0.50
2	Agroasemex	1,407,251	1,173,774	11.70	9.67	233,477	19.89	100.00	11.81	0.26
3	Inbursa	981,964	1,120,541	8.16	9.23	-138,577	-12.37	100.00	5.38	0.18
4	Chubb Seguros México	957,102	1,111,766	7.95	9.16	-154,665	-13.91	100.00	5.65	0.18
5	Mapfre México	765,353	694,578	6.36	5.72	70,775	10.19	100.00	3.16	0.14
TOTAL GRANDES		6,804,299	6,346,021	56.55	52.27	458,278	7.22	100.00	8.72	1.27
6	Zurich Aseguradora Mexicana	647,857	501,083	5.38	4.13	146,773	29.29	100.00	8.18	0.12
7	AXA Seguros	632,704	712,004	5.26	5.86	-79,300	-11.14	100.00	1.74	0.12
8	AIG Seguros	602,717	1,125,471	5.01	9.27	-522,754	-46.45	100.00	20.93	0.11
9	G.N.P.	589,597	496,212	4.90	4.09	93,385	18.82	100.00	0.93	0.11
10	Atlas	550,092	553,921	4.57	4.56	-3,829	-0.69	100.00	4.31	0.10
11	Banorte	270,481	234,563	2.25	1.93	35,918	15.31	100.00	0.73	0.05
12	Afirme	242,185	267,376	2.01	2.20	-25,191	-9.42	100.00	6.67	0.05
13	HDI Global Seguros	230,377	258,404	1.91	2.13	-28,027	-10.85	100.00	14.89	0.04
14	HDI Seguros	208,129	209,874	1.73	1.73	-1,745	-0.83	100.00	2.65	0.04
15	BBVA	180,895	152,204	1.50	1.25	28,692	18.85	100.00	0.32	0.03
TOTAL MEDIANAS		4,155,034	4,511,112	34.53	37.16	-356,078	-7.89	100.00	1.82	0.78
16	Allianz México	167,331	222,912	1.39	1.84	-55,581	-24.93	100.00	0.96	0.03
17	Berkley Seguros	158,541	148,194	1.32	1.22	10,347	6.98	100.00	30.94	0.03
18	Ve Por Más	133,359	175,930	1.11	1.45	-42,571	-24.20	100.00	4.75	0.02
19	El Potosí	132,656	59,998	1.10	0.49	72,658	121.10	100.00	6.28	0.02
20	Seguros SURA	114,219	144,496	0.95	1.19	-30,278	-20.95	100.00	3.32	0.02
21	General de Seguros	78,986	53,508	0.66	0.44	25,478	47.62	100.00	3.77	0.01
22	El Águila	55,158	48,462	0.46	0.40	6,697	13.82	100.00	5.77	0.01
23	Primero Seguros	47,560	39,295	0.40	0.32	8,266	21.03	100.00	25.05	0.01
24	Tokio Marine	44,271	48,326	0.37	0.40	-4,055	-8.39	100.00	5.11	0.01
25	Swiss Re Corporate Solutions	36,126	49,365	0.30	0.41	-13,239	-26.82	100.00	6.11	0.01
26	Seguros Azteca Daños	34,806	173,728	0.29	1.43	-138,922	-79.97	100.00	4.43	0.01
27	Sompo Japan	28,400	35,421	0.24	0.29	-7,021	-19.82	100.00	6.87	0.01
28	La Latinoamericana	21,160	56,034	0.18	0.46	-34,874	-62.24	100.00	0.79	0.00
29	Zurich Santander	20,018	27,140	0.17	0.22	-7,122	-26.24	100.00	0.16	0.00
30	Quálitas	909	1,272	0.01	0.01	-364	-28.59	100.00	0.00	0.00
31	Cardif Seguros Generales	38	-15	0.00	-0.00	53	-347.56	100.00	0.00	0.00
32	Banamex Seguros	0	0	null	null	0	null	100.00	null	null
TOTAL RESTO		1,073,539	1,284,066	8.92	10.58	-210,528	-16.40	100.00	0.94	0.20
200	Patria	0	0	null	null	0	null	100.00	null	null
200	TOTAL	12,032,872	12,141,200	100.00	100.00	-108,328	-0.90	100.00	2.86	2.25

Análisis de Primas Directas

RC General

2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	1,350,763	1,100,089	15.47	11.48	250,675	22.79	95.99	11.34	0.25
2	GMX Seguros	971,498	1,112,237	11.13	11.61	-140,739	-12.65	36.08	14.40	0.18
3	Chubb Seguros México	948,505	1,106,087	10.87	11.54	-157,582	-14.25	99.10	5.60	0.18
4	Inbursa	781,651	927,121	8.95	9.67	-145,470	-15.69	79.60	4.29	0.15
5	AIG Seguros	601,835	1,124,663	6.89	11.74	-522,828	-46.49	99.85	20.90	0.11
TOTAL GRANDES		4,654,252	5,370,196	53.32	56.04	-715,944	-13.33	70.08	8.21	0.87
6	G.N.P.	571,696	476,361	6.55	4.97	95,335	20.01	96.96	0.91	0.11
7	Mapfre México	492,591	485,489	5.64	5.07	7,101	1.46	64.36	2.04	0.09
8	Zurich Aseguradora Mexicana	477,422	378,028	5.47	3.94	99,394	26.29	73.69	6.03	0.09
9	AXA Seguros	368,994	452,487	4.23	4.72	-83,494	-18.45	58.32	1.02	0.07
10	Atlas	312,376	363,772	3.58	3.80	-51,396	-14.13	56.79	2.45	0.06
11	Banorte	206,903	185,809	2.37	1.94	21,094	11.35	76.49	0.56	0.04
12	HDI Global Seguros	205,447	244,986	2.35	2.56	-39,539	-16.14	89.18	13.28	0.04
13	HDI Seguros	199,522	204,102	2.29	2.13	-4,580	-2.24	95.86	2.54	0.04
14	BBVA	180,895	152,204	2.07	1.59	28,692	18.85	100.00	0.32	0.03
15	Allianz México	150,189	205,118	1.72	2.14	-54,929	-26.78	89.76	0.87	0.03
TOTAL MEDIANAS		3,166,035	3,148,357	36.27	32.85	17,679	0.56	74.62	1.20	0.59
16	Afirme	128,874	127,840	1.48	1.33	1,033	0.81	53.21	3.55	0.02
17	Berkley Seguros	118,080	109,396	1.35	1.14	8,684	7.94	74.48	23.05	0.02
18	El Potosí	114,596	44,869	1.31	0.47	69,727	155.40	86.39	5.43	0.02
19	Seguros SURA	114,122	143,591	1.31	1.50	-29,470	-20.52	99.91	3.32	0.02
20	Ve Por Más	107,922	154,276	1.24	1.61	-46,353	-30.05	80.93	3.84	0.02
21	General de Seguros	73,761	50,367	0.84	0.53	23,394	46.45	93.38	3.52	0.01
22	Primero Seguros	47,560	39,295	0.54	0.41	8,266	21.03	100.00	25.05	0.01
23	Tokio Marine	38,713	44,072	0.44	0.46	-5,358	-12.16	87.45	4.47	0.01
24	El Águila	35,361	32,316	0.41	0.34	3,045	9.42	64.11	3.70	0.01
25	Swiss Re Corporate Solutions	35,175	48,015	0.40	0.50	-12,840	-26.74	97.37	5.95	0.01
26	Seguros Azteca Daños	28,458	153,682	0.33	1.60	-125,224	-81.48	81.76	3.62	0.01
27	Sompo Japan	26,325	33,783	0.30	0.35	-7,458	-22.08	92.69	6.37	0.00
28	La Latinoamericana	20,223	55,512	0.23	0.58	-35,289	-63.57	95.57	0.76	0.00
29	Zurich Santander	20,018	27,140	0.23	0.28	-7,122	-26.24	100.00	0.16	0.00
30	Cardif Seguros Generales	38	-15	0.00	-0.00	53	-347.56	100.00	0.00	0.00
31	Banamex Seguros	0	0	null	null	0	null	null	null	null
TOTAL RESTO		909,226	1,064,140	10.42	11.10	-154,914	-14.56	79.24	1.45	0.17
200	Patria	0	0	null	null	0	null	null	null	null

Análisis de Primas Directas

RC Aviones y Barcos
2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	GMX Seguros	889,564	473,924	51.06	36.67	415,640	87.70	33.04	13.18	0.17
2	Mapfre México	271,951	208,309	15.61	16.12	63,642	30.55	35.53	1.12	0.05
3	Atlas	229,879	187,734	13.19	14.53	42,144	22.45	41.79	1.80	0.04
4	Inbursa	194,228	190,233	11.15	14.72	3,995	2.10	19.78	1.07	0.04
5	AXA Seguros	26,541	53,513	1.52	4.14	-26,972	-50.40	4.19	0.07	0.00
TOTAL GRANDES		1,612,162	1,113,713	92.53	86.17	498,449	44.76	28.67	1.64	0.30
6	Banorte	23,473	6,998	1.35	0.54	16,476	235.45	8.68	0.06	0.00
7	Ve Por Más	23,105	19,690	1.33	1.52	3,414	17.34	17.33	0.82	0.00
8	El Águila	19,797	16,145	1.14	1.25	3,652	22.62	35.89	2.07	0.00
9	Afirme	18,807	36,682	1.08	2.84	-17,875	-48.73	7.77	0.52	0.00
10	Allianz México	17,142	17,794	0.98	1.38	-652	-3.67	10.24	0.10	0.00
11	G.N.P.	9,177	12,928	0.53	1.00	-3,751	-29.02	1.56	0.01	0.00
12	El Potosí	6,584	5,438	0.38	0.42	1,146	21.08	4.96	0.31	0.00
13	Seguros Azteca Daños	5,447	7,366	0.31	0.57	-1,919	-26.06	15.65	0.69	0.00
14	Agroasemex	4,139	54,204	0.24	4.19	-50,065	-92.36	0.29	0.03	0.00
15	Sompo Japan	1,553	644	0.09	0.05	908	141.03	5.47	0.38	0.00
TOTAL MEDIANAS		129,223	177,890	7.42	13.76	-48,666	-27.36	4.22	0.09	0.02
16	AIG Seguros	882	808	0.05	0.06	75	9.25	0.15	0.03	0.00
17	Chubb Seguros México	4	24	0.00	0.00	-20	-84.05	0.00	0.00	0.00
18	General de Seguros	0	0	null	null	0	null	null	null	null
18	Seguros SURA	0	0	null	null	0	null	null	null	null
TOTAL RESTO		886	832	0.05	0.06	54	6.53	0.05	0.00	0.00
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	1,742,271	1,292,434	100.00	100.00	449,837	34.81	16.69	0.66	0.33

Análisis de Primas Directas

RC Viajero

2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	AXA Seguros	104,248	104,830	40.04	49.49	-582	-0.55	16.48	0.29	0.02
2	Agroasemex	52,349	18,638	20.11	8.80	33,711	180.87	3.72	0.44	0.01
3	Banorte	40,105	41,757	15.41	19.72	-1,652	-3.96	14.83	0.11	0.01
4	El Potosí	11,477	9,692	4.41	4.58	1,785	18.42	8.65	0.54	0.00
5	G.N.P.	8,724	6,923	3.35	3.27	1,802	26.03	1.48	0.01	0.00
TOTAL GRANDES		216,902	181,838	83.32	85.85	35,064	19.28	7.15	0.14	0.04
6	HDI Seguros	8,607	5,772	3.31	2.73	2,835	49.11	4.14	0.11	0.00
7	Chubb Seguros México	8,593	5,655	3.30	2.67	2,938	51.95	0.90	0.05	0.00
8	Atlas	7,837	2,414	3.01	1.14	5,422	224.57	1.42	0.06	0.00
9	Inbursa	6,085	3,188	2.34	1.51	2,897	90.87	0.62	0.03	0.00
10	General de Seguros	5,225	3,141	2.01	1.48	2,084	66.36	6.62	0.25	0.00
11	Afirme	2,977	3,541	1.14	1.67	-564	-15.93	1.23	0.08	0.00
12	Ve Por Más	2,332	1,964	0.90	0.93	369	18.77	1.75	0.08	0.00
13	La Latinoamericana	937	522	0.36	0.25	415	79.53	4.43	0.04	0.00
14	GMX Seguros	737	2,499	0.28	1.18	-1,762	-70.51	0.03	0.01	0.00
15	Seguros SURA	97	905	0.04	0.43	-808	-89.27	0.09	0.00	0.00
TOTAL MEDIANAS		43,427	29,601	16.68	13.98	13,826	46.71	0.73	0.06	0.01
16	Swiss Re Corporate Solutions	8	219	0.00	0.10	-211	-96.39	0.02	0.00	0.00
17	Seguros Azteca Daños	0	142	null	0.07	-142	-100.00	null	null	null
TOTAL RESTO		8	361	0.00	0.17	-353	-97.81	0.01	0.00	0.00
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	260,337	211,800	100.00	100.00	48,536	22.92	2.87	0.11	0.05

Análisis de Primas Directas

RC Otros

2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	GMX Seguros	830,831	656,702	63.87	62.29	174,129	26.52	30.86	12.31	0.16
2	Zurich Aseguradora Mexicana	170,434	123,055	13.10	11.67	47,379	38.50	26.31	2.15	0.03
3	AXA Seguros	132,922	101,175	10.22	9.60	31,747	31.38	21.01	0.37	0.02
4	Afirme	91,528	99,312	7.04	9.42	-7,785	-7.84	37.79	2.52	0.02
5	Berkley Seguros	40,461	38,798	3.11	3.68	1,663	4.29	25.52	7.90	0.01
TOTAL GRANDES		1,266,177	1,019,042	97.34	96.66	247,135	24.25	28.95	2.30	0.24
6	HDI Global Seguros	24,930	13,418	1.92	1.27	11,511	85.79	10.82	1.61	0.00
7	Tokio Marine	5,557	4,254	0.43	0.40	1,303	30.64	12.55	0.64	0.00
8	Swiss Re Corporate Solutions	943	1,131	0.07	0.11	-188	-16.64	2.61	0.16	0.00
9	Quálitas	909	1,272	0.07	0.12	-364	-28.59	100.00	0.00	0.00
10	Seguros Azteca Daños	902	12,538	0.07	1.19	-11,636	-92.81	2.59	0.11	0.00
11	Mapfre México	811	780	0.06	0.07	32	4.05	0.11	0.00	0.00
12	Sompo Japan	523	993	0.04	0.09	-471	-47.38	1.84	0.13	0.00
13	Chubb Seguros México	0	0	null	null	0	null	null	null	null
13	Agroasemex	0	844	null	0.08	-844	-100.00	null	null	null
13	General de Seguros	0	0	null	null	0	null	null	null	null
13	Allianz México	0	0	null	null	0	null	null	null	null
TOTAL MEDIANAS		34,574	35,231	2.66	3.34	-657	-1.86	0.92	0.03	0.01
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	1,300,751	1,054,273	100.00	100.00	246,478	23.38	16.01	0.77	0.24

Análisis de Primas Directas

Maritimo y Transportes

2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Mapfre México	5,593,038	5,624,728	39.65	35.24	-31,689	-0.56	100.00	23.11	1.04
2	Atlas	917,954	762,778	6.51	4.78	155,176	20.34	100.00	7.19	0.17
3	GMX Seguros	850,872	1,175,478	6.03	7.36	-324,607	-27.61	100.00	12.61	0.16
4	Chubb Seguros México	813,675	973,582	5.77	6.10	-159,906	-16.42	100.00	4.80	0.15
5	HDI Global Seguros	810,081	838,057	5.74	5.25	-27,977	-3.34	100.00	52.36	0.15
TOTAL GRANDES		8,985,620	9,374,623	63.70	58.73	-389,003	-4.15	100.00	14.44	1.68
6	Banorte	711,635	698,602	5.05	4.38	13,032	1.87	100.00	1.93	0.13
7	AIG Seguros	634,194	658,433	4.50	4.12	-24,238	-3.68	100.00	22.02	0.12
8	AXA Seguros	543,597	650,317	3.85	4.07	-106,719	-16.41	100.00	1.50	0.10
9	Zurich Aseguradora Mexicana	489,920	473,668	3.47	2.97	16,251	3.43	100.00	6.18	0.09
10	Tokio Marine	454,764	504,488	3.22	3.16	-49,724	-9.86	100.00	52.51	0.08
11	Inbursa	414,344	440,101	2.94	2.76	-25,757	-5.85	100.00	2.27	0.08
12	G.N.P.	400,440	397,140	2.84	2.49	3,300	0.83	100.00	0.63	0.07
13	HDI Seguros	274,919	280,181	1.95	1.76	-5,263	-1.88	100.00	3.50	0.05
14	Allianz México	196,129	203,566	1.39	1.28	-7,437	-3.65	100.00	1.13	0.04
15	Berkley Seguros	187,868	193,277	1.33	1.21	-5,409	-2.80	100.00	36.67	0.04
TOTAL MEDIANAS		4,307,808	4,499,773	30.54	28.19	-191,964	-4.27	100.00	2.24	0.80
16	Agroasemex	181,562	1,427,205	1.29	8.94	-1,245,643	-87.28	100.00	1.52	0.03
17	Sompo Japan	117,421	161,782	0.83	1.01	-44,362	-27.42	100.00	28.41	0.02
18	El Potosí	107,320	82,929	0.76	0.52	24,391	29.41	100.00	5.08	0.02
19	Seguros SURA	105,103	92,229	0.75	0.58	12,874	13.96	100.00	3.06	0.02
20	General de Seguros	84,879	68,443	0.60	0.43	16,436	24.01	100.00	4.05	0.02
21	Afirme	69,413	95,313	0.49	0.60	-25,900	-27.17	100.00	1.91	0.01
22	Ve Por Más	56,223	52,190	0.40	0.33	4,033	7.73	100.00	2.00	0.01
23	El Águila	37,396	37,111	0.27	0.23	285	0.77	100.00	3.91	0.01
24	Primero Seguros	25,628	54,739	0.18	0.34	-29,110	-53.18	100.00	13.50	0.00
25	Seguros Azteca Daños	21,586	13,832	0.15	0.09	7,754	56.06	100.00	2.75	0.00
26	FM Global	5,081	2,629	0.04	0.02	2,453	93.31	100.00	0.32	0.00
27	BBVA	9	11	0.00	0.00	-1	-10.60	100.00	0.00	0.00
28	Swiss Re Corporate Solutions	0	0	null	null	0	null	100.00	null	null
TOTAL RESTO		811,622	2,088,413	5.75	13.08	-1,276,791	-61.14	100.00	0.94	0.15
200	Patria	0	0	null	null	0	null	100.00	null	null
201.1	TOTAL	14,105,051	15,962,809	100.00	100.00	-1,857,758	-11.64	100.00	4.14	2.63

Análisis de Primas Directas

MyT Carga

2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	HDI Global Seguros	810,081	838,057	11.07	10.81	-27,977	-3.34	100.00	52.36	0.15
2	Chubb Seguros México	797,221	954,168	10.90	12.30	-156,947	-16.45	97.98	4.71	0.15
3	Mapfre México	696,383	592,282	9.52	7.64	104,101	17.58	12.45	2.88	0.13
4	AIG Seguros	633,864	658,046	8.67	8.48	-24,182	-3.67	99.95	22.01	0.12
5	Banorte	589,557	680,533	8.06	8.77	-90,975	-13.37	82.85	1.60	0.11
TOTAL GRANDES		3,527,107	3,723,086	48.22	48.01	-195,979	-5.26	41.19	4.28	0.66
6	Zurich Aseguradora Mexicana	488,717	473,056	6.68	6.10	15,661	3.31	99.75	6.17	0.09
7	AXA Seguros	483,736	543,295	6.61	7.01	-59,559	-10.96	88.99	1.33	0.09
8	Tokio Marine	454,764	504,488	6.22	6.50	-49,724	-9.86	100.00	52.51	0.08
9	G.N.P.	380,499	363,778	5.20	4.69	16,721	4.60	95.02	0.60	0.07
10	Atlas	343,798	317,647	4.70	4.10	26,151	8.23	37.45	2.69	0.06
11	GMX Seguros	326,995	379,579	4.47	4.89	-52,584	-13.85	38.43	4.85	0.06
12	HDI Seguros	261,800	267,454	3.58	3.45	-5,654	-2.11	95.23	3.33	0.05
13	Berkley Seguros	187,868	193,277	2.57	2.49	-5,409	-2.80	100.00	36.67	0.04
14	Inbursa	180,484	283,181	2.47	3.65	-102,697	-36.27	43.56	0.99	0.03
15	Allianz México	163,946	153,457	2.24	1.98	10,489	6.83	83.59	0.94	0.03
TOTAL MEDIANAS		3,272,606	3,479,212	44.74	44.86	-206,605	-5.94	69.18	1.91	0.61
16	Sompo Japan	117,421	161,782	1.61	2.09	-44,362	-27.42	100.00	28.41	0.02
17	Seguros SURA	104,242	88,890	1.43	1.15	15,352	17.27	99.18	3.03	0.02
18	Agroasemex	76,985	47,479	1.05	0.61	29,506	62.15	42.40	0.65	0.01
19	El Potosí	67,525	62,923	0.92	0.81	4,602	7.31	62.92	3.20	0.01
20	General de Seguros	50,061	51,889	0.68	0.67	-1,828	-3.52	58.98	2.39	0.01
21	Afirme	39,110	41,272	0.53	0.53	-2,162	-5.24	56.34	1.08	0.01
22	El Águila	26,079	28,953	0.36	0.37	-2,873	-9.92	69.74	2.73	0.00
23	Primero Seguros	25,628	54,739	0.35	0.71	-29,110	-53.18	100.00	13.50	0.00
24	FM Global	5,081	2,629	0.07	0.03	2,453	93.31	100.00	0.32	0.00
25	Ve Por Más	2,986	9,135	0.04	0.12	-6,149	-67.31	5.31	0.11	0.00
26	Seguros Azteca Daños	201	3,484	0.00	0.04	-3,283	-94.23	0.93	0.03	0.00
27	Swiss Re Corporate Solutions	0	0	null	null	0	null	null	null	null
TOTAL RESTO		515,321	553,175	7.04	7.13	-37,854	-6.84	63.49	1.69	0.10
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	7,315,034	7,755,472	100.00	100.00	-440,439	-5.68	51.86	2.57	1.37

Análisis de Primas Directas

MyT Cascos
2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Mapfre México	4,896,656	5,032,446	72.12	61.32	-135,791	-2.70	87.55	20.23	0.91
2	Atlas	574,156	445,131	8.46	5.42	129,025	28.99	62.55	4.50	0.11
3	GMX Seguros	523,877	795,900	7.72	9.70	-272,023	-34.18	61.57	7.76	0.10
4	Inbursa	233,860	156,920	3.44	1.91	76,940	49.03	56.44	1.28	0.04
5	Banorte	122,078	18,070	1.80	0.22	104,008	575.59	17.15	0.33	0.02
TOTAL GRANDES		6,350,626	6,448,466	93.53	78.57	-97,840	-1.52	74.82	6.43	1.19
6	Agroasemex	104,577	1,379,727	1.54	16.81	-1,275,149	-92.42	57.60	0.88	0.02
7	AXA Seguros	59,861	107,022	0.88	1.30	-47,160	-44.07	11.01	0.16	0.01
8	Ve Por Más	53,237	43,055	0.78	0.52	10,182	23.65	94.69	1.89	0.01
9	El Potosí	39,795	20,006	0.59	0.24	19,789	98.92	37.08	1.89	0.01
10	General de Seguros	34,818	16,554	0.51	0.20	18,264	110.33	41.02	1.66	0.01
11	Allianz México	32,183	50,109	0.47	0.61	-17,926	-35.77	16.41	0.19	0.01
12	Afirme	30,303	54,040	0.45	0.66	-23,738	-43.93	43.66	0.83	0.01
13	Seguros Azteca Daños	21,384	10,348	0.31	0.13	11,037	106.66	99.07	2.72	0.00
14	G.N.P.	19,941	33,362	0.29	0.41	-13,421	-40.23	4.98	0.03	0.00
15	Chubb Seguros México	16,454	19,413	0.24	0.24	-2,960	-15.25	2.02	0.10	0.00
TOTAL MEDIANAS		412,553	1,733,636	6.08	21.12	-1,321,082	-76.20	16.67	0.26	0.08
16	HDI Seguros	13,119	12,727	0.19	0.16	391	3.07	4.77	0.17	0.00
17	El Águila	11,317	8,158	0.17	0.10	3,158	38.71	30.26	1.18	0.00
18	Zurich Aseguradora Mexicana	1,202	612	0.02	0.01	590	96.36	0.25	0.02	0.00
19	Seguros SURA	861	3,339	0.01	0.04	-2,478	-74.22	0.82	0.03	0.00
20	AIG Seguros	330	387	0.00	0.00	-57	-14.64	0.05	0.01	0.00
21	BBVA	9	11	0.00	0.00	-1	-10.60	100.00	0.00	0.00
TOTAL RESTO		26,838	25,235	0.40	0.31	1,604	6.35	1.74	0.03	0.01
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	6,790,017	8,207,337	100.00	100.00	-1,417,319	-17.27	54.30	2.03	1.27

Análisis de Primas Directas

Riesgos Catastroficos

2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	5,211,848	5,105,826	21.84	20.11	106,021	2.08	100.00	43.75	0.97
2	AXA Seguros	2,821,903	3,249,292	11.83	12.80	-427,389	-13.15	100.00	7.76	0.53
3	Inbursa	1,929,408	2,772,786	8.09	10.92	-843,378	-30.42	100.00	10.58	0.36
4	Banorte	1,565,946	1,496,495	6.56	5.89	69,451	4.64	100.00	4.25	0.29
5	Atlas	1,529,218	1,398,521	6.41	5.51	130,697	9.35	100.00	11.97	0.29
TOTAL GRANDES		13,058,323	14,022,920	54.72	55.22	-964,597	-6.88	100.00	11.25	2.44
6	Mapfre México	1,438,358	1,675,289	6.03	6.60	-236,932	-14.14	100.00	5.94	0.27
7	BBVA	1,404,657	1,299,430	5.89	5.12	105,227	8.10	100.00	2.52	0.26
8	GMX Seguros	1,399,169	929,971	5.86	3.66	469,198	50.45	100.00	20.74	0.26
9	Chubb Seguros México	1,032,288	1,016,479	4.33	4.00	15,809	1.56	100.00	6.09	0.19
10	G.N.P.	972,824	985,908	4.08	3.88	-13,084	-1.33	100.00	1.54	0.18
11	Zurich Aseguradora Mexicana	802,326	744,039	3.36	2.93	58,287	7.83	100.00	10.13	0.15
12	Zurich Santander	480,013	467,615	2.01	1.84	12,398	2.65	100.00	3.78	0.09
13	FM Global	399,121	477,131	1.67	1.88	-78,010	-16.35	100.00	25.22	0.07
14	AIG Seguros	345,432	621,659	1.45	2.45	-276,227	-44.43	100.00	12.00	0.06
15	Seguros SURA	326,169	369,970	1.37	1.46	-43,801	-11.84	100.00	9.49	0.06
TOTAL MEDIANAS		8,600,356	8,587,491	36.04	33.82	12,865	0.15	100.00	4.40	1.61
16	HDI Global Seguros	319,152	371,421	1.34	1.46	-52,269	-14.07	100.00	20.63	0.06
17	Ve Por Más	290,922	246,928	1.22	0.97	43,994	17.82	100.00	10.35	0.05
18	HDI Seguros	259,687	272,386	1.09	1.07	-12,699	-4.66	100.00	3.30	0.05
19	Swiss Re Corporate Solutions	237,381	321,161	0.99	1.26	-83,780	-26.09	100.00	40.17	0.04
20	Allianz México	191,958	245,119	0.80	0.97	-53,161	-21.69	100.00	1.11	0.04
21	El Águila	178,128	166,104	0.75	0.65	12,024	7.24	100.00	18.63	0.03
22	Afirme	138,372	236,878	0.58	0.93	-98,506	-41.59	100.00	3.81	0.03
23	Tokio Marine	135,916	152,528	0.57	0.60	-16,613	-10.89	100.00	15.69	0.03
24	General de Seguros	133,716	51,604	0.56	0.20	82,112	159.12	100.00	6.38	0.02
25	Sompo Japan	113,397	137,329	0.48	0.54	-23,932	-17.43	100.00	27.43	0.02
26	Seguros Azteca Daños	102,144	468,817	0.43	1.85	-366,674	-78.21	100.00	13.01	0.02
27	El Potosí	76,870	88,710	0.32	0.35	-11,840	-13.35	100.00	3.64	0.01
28	Berkley Seguros	15,561	16,933	0.07	0.07	-1,373	-8.11	100.00	3.04	0.00
29	Primero Seguros	5,083	8,750	0.02	0.03	-3,666	-41.90	100.00	2.68	0.00
30	Cardif Seguros Generales	4,909	-1,933	0.02	-0.01	6,842	-353.88	100.00	0.45	0.00
31	Virginia Surety	0	0	null	null	0	null	null	null	null
31	Banamex Seguros	0	0	null	null	0	null	null	null	null
TOTAL RESTO		2,203,194	2,782,735	9.23	10.96	-579,541	-20.83	100.00	3.11	0.41
200	Patria	0	0	null	null	0	null	null	null	null
201	TOTAL	23,861,872	25,393,145	100.00	100.00	-1,531,273	-6.03	100.00	6.24	4.46

Análisis de Primas Directas

Incendio

2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Mapfre México	3,009,841	3,258,785	15.99	15.41	-248,944	-7.64	100.00	12.44	0.56
2	Agroasemex	2,590,972	2,870,553	13.76	13.57	-279,582	-9.74	100.00	21.75	0.48
3	Banorte	1,611,678	1,740,732	8.56	8.23	-129,054	-7.41	100.00	4.37	0.30
4	AXA Seguros	1,437,041	1,570,309	7.63	7.42	-133,267	-8.49	100.00	3.95	0.27
5	Zurich Aseguradora Mexicana	1,313,800	1,722,673	6.98	8.14	-408,873	-23.73	100.00	16.58	0.25
TOTAL GRANDES		9,963,332	11,163,052	52.92	52.78	-1,199,720	-10.75	100.00	8.50	1.86
6	Inbursa	1,043,954	1,302,840	5.55	6.16	-258,886	-19.87	100.00	5.72	0.19
7	BBVA	881,071	771,279	4.68	3.65	109,793	14.24	100.00	1.58	0.16
8	Chubb Seguros México	847,627	870,192	4.50	4.11	-22,565	-2.59	100.00	5.00	0.16
9	GMX Seguros	744,875	806,124	3.96	3.81	-61,249	-7.60	100.00	11.04	0.14
10	FM Global	739,486	896,516	3.93	4.24	-157,031	-17.52	100.00	46.73	0.14
11	Atlas	720,100	672,211	3.82	3.18	47,889	7.12	100.00	5.64	0.13
12	AIG Seguros	714,796	1,059,516	3.80	5.01	-344,720	-32.54	100.00	24.82	0.13
13	G.N.P.	593,391	646,341	3.15	3.06	-52,950	-8.19	100.00	0.94	0.11
14	Seguros SURA	429,357	441,776	2.28	2.09	-12,419	-2.81	100.00	12.50	0.08
15	Afirme	353,990	258,324	1.88	1.22	95,666	37.03	100.00	9.75	0.07
TOTAL MEDIANAS		7,068,647	7,725,120	37.55	36.52	-656,472	-8.50	100.00	3.82	1.32
16	Allianz México	298,238	452,186	1.58	2.14	-153,948	-34.05	100.00	1.72	0.06
17	HDI Seguros	216,759	223,906	1.15	1.06	-7,147	-3.19	100.00	2.76	0.04
18	Swiss Re Corporate Solutions	215,887	287,157	1.15	1.36	-71,270	-24.82	100.00	36.53	0.04
19	Zurich Santander	167,074	159,820	0.89	0.76	7,255	4.54	100.00	1.32	0.03
20	HDI Global Seguros	159,872	185,204	0.85	0.88	-25,332	-13.68	100.00	10.33	0.03
21	Tokio Marine	133,874	114,601	0.71	0.54	19,272	16.82	100.00	15.46	0.03
22	General de Seguros	123,987	69,085	0.66	0.33	54,901	79.47	100.00	5.91	0.02
23	El Águila	111,515	113,324	0.59	0.54	-1,809	-1.60	100.00	11.66	0.02
24	Seguros Azteca Daños	105,868	374,414	0.56	1.77	-268,546	-71.72	100.00	13.48	0.02
25	Sompo Japan	92,652	128,983	0.49	0.61	-36,331	-28.17	100.00	22.42	0.02
26	Ve Por Más	88,152	57,514	0.47	0.27	30,639	53.27	100.00	3.14	0.02
27	El Potosí	60,110	71,533	0.32	0.34	-11,422	-15.97	100.00	2.85	0.01
28	Berkley Seguros	12,031	12,995	0.06	0.06	-964	-7.42	100.00	2.35	0.00
29	Primero Seguros	7,888	11,668	0.04	0.06	-3,780	-32.40	100.00	4.16	0.00
30	Cardif Seguros Generales	634	-338	0.00	-0.00	972	-287.58	100.00	0.06	0.00
31	La Latinoamericana	288	275	0.00	0.00	13	4.75	100.00	0.01	0.00
32	Banamex Seguros	0	0	null	null	0	null	100.00	null	null
TOTAL RESTO		1,794,829	2,262,327	9.53	10.70	-467,497	-20.66	100.00	2.17	0.34
200	Patria	0	0	null	null	0	null	100.00	null	null
2011	TOTAL	12,758,161	13,415,179	100.00	100.00	-1,357,018	-10.63	100.00	100.00	7.50

Análisis de Primas Directas
Terremoto y Erupcion Volcanica
2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	1,988,062	1,690,195	21.08	17.43	297,867	17.62	38.15	16.69	0.37
2	BBVA	837,899	779,555	8.88	8.04	58,344	7.48	59.65	1.50	0.16
3	Inbursa	809,559	1,010,673	8.58	10.42	-201,114	-19.90	41.96	4.44	0.15
4	AXA Seguros	654,339	834,514	6.94	8.61	-180,175	-21.59	23.19	1.80	0.12
5	Mapfre México	561,476	624,630	5.95	6.44	-63,154	-10.11	39.04	2.32	0.10
	TOTAL GRANDES	4,851,335	4,939,567	51.43	50.94	-88,232	-1.79	37.88	3.31	0.91
6	GMX Seguros	502,178	245,581	5.32	2.53	256,598	104.49	35.89	7.44	0.09
7	Chubb Seguros México	490,751	480,438	5.20	4.95	10,313	2.15	47.54	2.90	0.09
8	Banorte	484,669	456,837	5.14	4.71	27,832	6.09	30.95	1.32	0.09
9	Zurich Aseguradora Mexicana	482,278	476,783	5.11	4.92	5,495	1.15	60.11	6.09	0.09
10	G.N.P.	419,770	422,920	4.45	4.36	-3,151	-0.74	43.15	0.67	0.08
11	Atlas	412,550	302,671	4.37	3.12	109,879	36.30	26.98	3.23	0.08
12	Zurich Santander	338,524	329,426	3.59	3.40	9,098	2.76	70.52	2.67	0.06
13	FM Global	321,606	382,181	3.41	3.94	-60,575	-15.85	80.58	20.32	0.06
14	HDI Global Seguros	158,477	189,003	1.68	1.95	-30,526	-16.15	49.66	10.24	0.03
15	AIG Seguros	140,198	319,174	1.49	3.29	-178,976	-56.07	40.59	4.87	0.03
	TOTAL MEDIANAS	3,751,001	3,605,014	39.76	37.17	145,987	4.05	42.41	2.30	0.70
16	Seguros SURA	137,737	128,415	1.46	1.32	9,322	7.26	42.23	4.01	0.03
17	Ve Por Más	133,981	111,556	1.42	1.15	22,425	20.10	46.05	4.77	0.03
18	Allianz México	76,860	97,271	0.81	1.00	-20,411	-20.98	40.04	0.44	0.01
19	Swiss Re Corporate Solutions	65,726	98,100	0.70	1.01	-32,374	-33.00	27.69	11.12	0.01
20	HDI Seguros	64,042	65,841	0.68	0.68	-1,799	-2.73	24.66	0.81	0.01
21	Tokio Marine	59,041	60,233	0.63	0.62	-1,192	-1.98	43.44	6.82	0.01
22	General de Seguros	57,012	13,665	0.60	0.14	43,347	317.21	42.64	2.72	0.01
23	El Águila	55,141	51,576	0.58	0.53	3,564	6.91	30.96	5.77	0.01
24	Seguros Azteca Daños	49,545	335,944	0.53	3.46	-286,399	-85.25	48.51	6.31	0.01
25	Afirmé	44,721	93,614	0.47	0.97	-48,893	-52.23	32.32	1.23	0.01
26	Sompo Japan	40,996	56,398	0.43	0.58	-15,402	-27.31	36.15	9.92	0.01
27	El Potosí	28,623	27,200	0.30	0.28	1,423	5.23	37.24	1.36	0.01
28	Berkley Seguros	11,872	12,942	0.13	0.13	-1,069	-8.26	76.30	2.32	0.00
29	Cardif Seguros Generales	4,215	-1,660	0.04	-0.02	5,876	-353.88	85.88	0.38	0.00
30	Primero Seguros	1,217	1,893	0.01	0.02	-675	-35.68	23.95	0.64	0.00
31	Banamex Seguros	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	830,729	1,152,986	8.81	11.89	-322,257	-27.95	37.59	1.14	0.16
200	Patria	0	0	null	null	0	null	null	null	null
201	TOTAL	9,433,065	9,697,567	100.00	100.00	-264,501	-2.77	39.53	2.47	1.76

Análisis de Primas Directas

Huracan y Otros Riesgos Hidrometeorologicos

2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	%	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	3,223,786	3,415,631	22.34	21.76	-191,845	-5.62	61.85	27.06	0.60
2	AXA Seguros	2,167,564	2,414,778	15.02	15.39	-247,214	-10.24	76.81	5.96	0.40
3	Inbursa	1,119,848	1,762,113	7.76	11.23	-642,264	-36.45	58.04	6.14	0.21
4	Atlas	1,116,667	1,095,850	7.74	6.98	20,818	1.90	73.02	8.74	0.21
5	Banorte	1,081,277	1,039,659	7.49	6.62	41,619	4.00	69.05	2.93	0.20
TOTAL GRANDES		8,709,143	9,728,030	60.36	61.98	-1,018,887	-10.47	66.69	7.50	1.63
6	GMX Seguros	896,991	684,390	6.22	4.36	212,600	31.06	64.11	13.29	0.17
7	Mapfre México	876,882	1,050,659	6.08	6.69	-173,778	-16.54	60.96	3.62	0.16
8	BBVA	566,758	519,875	3.93	3.31	46,883	9.02	40.35	1.02	0.11
9	G.N.P.	553,054	562,988	3.83	3.59	-9,934	-1.76	56.85	0.88	0.10
10	Chubb Seguros México	541,537	536,041	3.75	3.42	5,496	1.03	52.46	3.20	0.10
11	Zurich Aseguradora Mexicana	320,048	267,255	2.22	1.70	52,793	19.75	39.89	4.04	0.06
12	AIG Seguros	205,233	302,485	1.42	1.93	-97,251	-32.15	59.41	7.13	0.04
13	HDI Seguros	195,645	206,545	1.36	1.32	-10,900	-5.28	75.34	2.49	0.04
14	Seguros SURA	188,432	241,555	1.31	1.54	-53,123	-21.99	57.77	5.48	0.04
15	Swiss Re Corporate Solutions	171,656	223,061	1.19	1.42	-51,405	-23.05	72.31	29.05	0.03
TOTAL MEDIANAS		4,516,235	4,594,855	31.30	29.27	-78,620	-1.71	54.95	2.38	0.84
16	HDI Global Seguros	160,675	182,417	1.11	1.16	-21,743	-11.92	50.34	10.39	0.03
17	Ve Por Más	156,941	135,372	1.09	0.86	21,569	15.93	53.95	5.58	0.03
18	Zurich Santander	141,490	138,189	0.98	0.88	3,301	2.39	29.48	1.12	0.03
19	El Águila	122,987	114,528	0.85	0.73	8,459	7.39	69.04	12.86	0.02
20	Allianz México	115,098	147,848	0.80	0.94	-32,750	-22.15	59.96	0.66	0.02
21	Afirme	93,650	143,264	0.65	0.91	-49,613	-34.63	67.68	2.58	0.02
22	FM Global	77,516	94,950	0.54	0.60	-17,435	-18.36	19.42	4.90	0.01
23	Tokio Marine	76,875	92,296	0.53	0.59	-15,421	-16.71	56.56	8.88	0.01
24	General de Seguros	76,704	37,939	0.53	0.24	38,765	102.18	57.36	3.66	0.01
25	Sompo Japan	72,401	80,931	0.50	0.52	-8,530	-10.54	63.85	17.52	0.01
26	Seguros Azteca Daños	52,599	132,873	0.36	0.85	-80,274	-60.41	51.49	6.70	0.01
27	El Potosí	48,246	61,510	0.33	0.39	-13,264	-21.56	62.76	2.29	0.01
28	Primero Seguros	3,866	6,857	0.03	0.04	-2,991	-43.62	76.05	2.04	0.00
29	Berkley Seguros	3,688	3,992	0.03	0.03	-304	-7.60	23.70	0.72	0.00
30	Cardif Seguros Generales	693	-273	0.00	-0.00	966	-353.84	14.12	0.06	0.00
31	Virginia Surety	0	0	null	null	0	null	null	null	null
31	Banamex Seguros	0	0	null	null	0	null	null	null	null
TOTAL RESTO		1,203,429	1,372,693	8.34	8.75	-169,264	-12.33	46.55	1.57	0.22
20 0	Patria	0	0	null	null	0	null	null	null	null
20 1.1	TOTAL	14,428,807	15,695,579	100.00	100.00	-1,266,772	-8.07	60.47	3.77	2.69



Análisis de Primas Directas

Otros Riesgos Catastroficos

2° Trimestre 2026

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	General de Seguros	0	0	null	null	0	null	null	null	null
1	Agroasemex	0	-0	null	100.00	0	-100.00	null	null	null
1	Seguros SURA	0	0	null	null	0	null	null	null	null
TOTAL GRANDES		0	-0	null	100.00	0	-100.00	null	null	null
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	0	-0	null	100.00	0	-100.00	null	null	null



Análisis de Primas Directas

Agrícola y de Animales

2° Trimestre 2026

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
# ▲	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Agroasemex	98,202	97,353	32.18	36.69	849.06	0.87	100.00	0.82	0.02
2	General de Seguros	72,754	54,125	23.84	20.40	18,629.10	34.42	100.00	3.47	0.01
3	Tláloc Seguros	67,500	41,811	22.12	15.76	25,688.92	61.44	100.00	100.00	0.01
4	Banorte	31,282	18,866	10.25	7.11	12,415.65	65.81	100.00	0.08	0.01
5	Seguros SURA	23,315	29,109	7.64	10.97	-5,793.47	-19.90	100.00	0.68	0.00
TOTAL GRANDES		293,054	241,264	96.03	90.92	51,789.27	21.47	100.00	0.54	0.05
6	Mapfre México	12,103	24,108	3.97	9.08	-12,005.44	-49.80	100.00	0.05	0.00
7	G.N.P.	0	0	null	null	0.00	null	100.00	null	null
7	Swiss Re Corporate Solutions	0	0	null	null	0.00	null	100.00	null	null
TOTAL MEDIANAS		12,103	24,108	3.97	9.08	-12,005.44	-49.80	100.00	0.01	0.00
200	Patria	0	0	null	null	0.00	null	100.00	null	null
201.1	TOTAL	305,157	265,373	100.00	100.00	39,783.83	14.99	100.00	0.21	0.06



Análisis de Primas Directas

AyA Agrícola
2° Trimestre 2026

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	General de Seguros	71,147	53,199	34.78	33.98	17,947.35	33.74	97.79	3.39	0.01
2	Tláloc Seguros	67,334	30,219	32.92	19.30	37,115.07	122.82	99.75	99.75	0.01
3	Banorte	31,282	18,866	15.29	12.05	12,415.65	65.81	100.00	0.08	0.01
4	Seguros SURA	23,315	29,109	11.40	18.59	-5,793.47	-19.90	100.00	0.68	0.00
5	Mapfre México	10,747	24,575	5.25	15.70	-13,827.91	-56.27	88.80	0.04	0.00
TOTAL GRANDES		203,825	155,969	99.64	99.63	47,856.69	30.68	98.49	0.31	0.04
6	Agroasemex	739	582	0.36	0.37	157.08	26.98	0.75	0.01	0.00
7	G.N.P.	0	0	null	null	0.00	null	null	null	null
7	Swiss Re Corporate Solutions	0	0	null	null	0.00	null	null	null	null
TOTAL MEDIANAS		739	582	0.36	0.37	157.08	26.98	0.75	0.00	0.00
201.1	TOTAL	204,565	156,551	100.00	100.00	48,013.77	30.67	67.04	0.14	0.04



Análisis de Primas Directas

AyA Pecuario

2° Trimestre 2026

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	97,463	96,771	96.89	88.93	691.98	0.72	99.25	0.82	0.02
2	General de Seguros	1,608	922	1.60	0.85	685.25	74.29	2.21	0.08	0.00
3	Mapfre México	1,356	-467	1.35	-0.43	1,822.48	-390.66	11.20	0.01	0.00
4	Tláloc Seguros	166	11,592	0.16	10.65	-11,426.15	-98.57	0.25	0.25	0.00
TOTAL GRANDES		100,592	108,819	100.00	100.00	-8,226.44	-7.56	40.15	0.26	0.02
200	Patria	0	0	null	null	0.00	null	null	null	null
2011	TOTAL	100,592	108,819	100.00	100.00	-8,226.44	-7.56	40.15	0.26	0.02



Análisis de Primas Directas

AyA Otros
2° Trimestre 2026

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	General de Seguros	0	4	null	100.00	-3.50	-100.00	100.00	null	null
1	Agroasemex	0	0	null	null	0.00	null	100.00	null	null
1	Tláloc Seguros	0	0	null	null	0.00	null	100.00	null	null
TOTAL GRANDES		0	4	null	100.00	-3.50	-100.00	100.00	null	null
200	Patria	0	0	null	null	0.00	null	100.00	null	null
201.1	TOTAL	0	4	null	100.00	-3.50	-100.00	100.00	null	null

Análisis de Primas Directas

Diversos

2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Allianz México	3,090,353	2,784,069	16.50	14.62	306,285	11.00	100.00	17.81	0.58
2	BBVA	1,702,562	1,654,251	9.09	8.69	48,311	2.92	100.00	3.05	0.32
3	Zurich Santander	1,510,991	1,453,540	8.07	7.64	57,451	3.95	100.00	11.91	0.28
4	AXA Seguros	1,321,649	1,403,120	7.06	7.37	-81,472	-5.81	100.00	3.64	0.25
5	Inbursa	1,136,292	1,473,722	6.07	7.74	-337,430	-22.90	100.00	6.23	0.21
	TOTAL GRANDES	8,761,847	8,768,703	46.78	46.06	-6,856	-0.08	100.00	6.24	1.64
6	GMX Seguros	1,059,587	1,223,276	5.66	6.43	-163,689	-13.38	100.00	15.70	0.20
7	Atlas	956,453	789,922	5.11	4.15	166,530	21.08	100.00	7.49	0.18
8	Agroasemex	922,601	1,134,945	4.93	5.96	-212,343	-18.71	100.00	7.74	0.17
9	Mapfre México	909,336	964,300	4.85	5.07	-54,965	-5.70	100.00	3.76	0.17
10	Chubb Seguros México	891,604	809,225	4.76	4.25	82,378	10.18	100.00	5.26	0.17
11	G.N.P.	886,348	827,745	4.73	4.35	58,603	7.08	100.00	1.40	0.17
12	Banorte	877,899	716,462	4.69	3.76	161,436	22.53	100.00	2.38	0.16
13	Zurich Aseguradora Mexicana	453,669	409,585	2.42	2.15	44,083	10.76	100.00	5.73	0.08
14	FM Global	438,806	475,447	2.34	2.50	-36,640	-7.71	100.00	27.73	0.08
15	Cardif Seguros Generales	437,468	539,187	2.34	2.83	-101,720	-18.87	100.00	39.74	0.08
	TOTAL MEDIANAS	7,833,770	7,890,096	41.82	41.45	-56,325	-0.71	100.00	4.28	1.46
16	HDI Seguros	353,670	364,479	1.89	1.91	-10,810	-2.97	100.00	4.50	0.07
17	Afirme	260,039	215,540	1.39	1.13	44,499	20.65	100.00	7.16	0.05
18	Seguros SURA	221,887	247,470	1.18	1.30	-25,583	-10.34	100.00	6.46	0.04
19	General de Seguros	163,900	159,575	0.88	0.84	4,325	2.71	100.00	7.82	0.03
20	El Potosí	149,067	116,864	0.80	0.61	32,203	27.56	100.00	7.06	0.03
21	Berkley Seguros	138,336	136,775	0.74	0.72	1,560	1.14	100.00	27.00	0.03
22	AIG Seguros	132,971	135,867	0.71	0.71	-2,896	-2.13	100.00	4.62	0.02
23	Ve Por Más	118,165	86,585	0.63	0.45	31,580	36.47	100.00	4.21	0.02
24	Seguros Azteca Daños	118,056	321,757	0.63	1.69	-203,701	-63.31	100.00	15.04	0.02
25	Swiss Re Corporate Solutions	101,518	176,125	0.54	0.93	-74,607	-42.36	100.00	17.18	0.02
26	El Águila	92,427	80,079	0.49	0.42	12,348	15.42	100.00	9.67	0.02
27	Virginia Surety	72,435	70,998	0.39	0.37	1,437	2.02	100.00	98.17	0.01
28	Sompo Japan	60,365	76,928	0.32	0.40	-16,563	-21.53	100.00	14.60	0.01
29	SPP Seguros	56,656	57,593	0.30	0.30	-937	-1.63	100.00	99.89	0.01
30	Tokio Marine	39,464	36,039	0.21	0.19	3,425	9.50	100.00	4.56	0.01
31	HDI Global Seguros	27,620	57,620	0.15	0.30	-30,001	-52.07	100.00	1.79	0.01
32	Primero Seguros	17,753	30,807	0.09	0.16	-13,054	-42.37	100.00	9.35	0.00
33	La Latinoamericana	11,420	7,355	0.06	0.04	4,064	55.26	100.00	0.43	0.00
34	Banamex Seguros	0	0	null	null	0	null	100.00	null	null
	TOTAL RESTO	2,135,748	2,378,458	11.40	12.49	-242,710	-10.20	100.00	3.47	0.40
200	Patria	0	0	null	null	0	null	100.00	null	null
2011	TOTAL	18,731,366	19,037,257	100.00	100.00	-305,891	-1.61	100.00	4.86	3.50

Análisis de Primas Directas

Técnicos

2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Allianz México	3,048,362	2,746,653	30.77	28.21	301,709	10.98	98.64	17.57	0.57
2	Inbursa	759,767	709,562	7.67	7.29	50,204	7.08	66.86	4.17	0.14
3	Atlas	757,666	632,025	7.65	6.49	125,641	19.88	79.22	5.93	0.14
4	AXA Seguros	708,979	657,209	7.16	6.75	51,771	7.88	53.64	1.95	0.13
5	GMX Seguros	616,424	673,304	6.22	6.91	-56,880	-8.45	58.18	9.14	0.12
TOTAL GRANDES		5,891,197	5,418,752	59.47	55.65	472,445	8.72	77.88	6.44	1.10
6	Mapfre México	586,256	626,791	5.92	6.44	-40,534	-6.47	64.47	2.42	0.11
7	G.N.P.	523,301	512,220	5.28	5.26	11,081	2.16	59.04	0.83	0.10
8	Agroasemex	492,938	674,603	4.98	6.93	-181,666	-26.93	53.43	4.14	0.09
9	Chubb Seguros México	344,749	328,107	3.48	3.37	16,642	5.07	38.67	2.04	0.06
10	Zurich Aseguradora Mexicana	303,901	271,562	3.07	2.79	32,339	11.91	66.99	3.84	0.06
11	Banorte	258,649	235,233	2.61	2.42	23,417	9.95	29.46	0.70	0.05
12	HDI Seguros	229,239	241,057	2.31	2.48	-11,818	-4.90	64.82	2.92	0.04
13	FM Global	213,695	227,510	2.16	2.34	-13,815	-6.07	48.70	13.50	0.04
14	Seguros SURA	169,150	190,370	1.71	1.95	-21,220	-11.15	76.23	4.92	0.03
15	Berkley Seguros	120,474	115,266	1.22	1.18	5,208	4.52	87.09	23.51	0.02
TOTAL MEDIANAS		3,242,352	3,422,719	32.73	35.15	-180,367	-5.27	53.20	1.86	0.61
16	Afirme	118,970	99,882	1.20	1.03	19,088	19.11	45.75	3.28	0.02
17	El Potosí	115,323	86,480	1.16	0.89	28,843	33.35	77.36	5.46	0.02
18	Ve Por Más	96,950	44,514	0.98	0.46	52,436	117.80	82.05	3.45	0.02
19	Swiss Re Corporate Solutions	80,375	152,427	0.81	1.57	-72,052	-47.27	79.17	13.60	0.02
20	El Águila	67,234	57,409	0.68	0.59	9,825	17.11	72.74	7.03	0.01
21	Sompo Japan	44,731	57,490	0.45	0.59	-12,759	-22.19	74.10	10.82	0.01
22	BBVA	39,918	40,811	0.40	0.42	-893	-2.19	2.34	0.07	0.01
23	General de Seguros	35,172	22,991	0.36	0.24	12,182	52.98	21.46	1.68	0.01
24	AIG Seguros	35,060	39,705	0.35	0.41	-4,645	-11.70	26.37	1.22	0.01
25	Seguros Azteca Daños	34,536	162,038	0.35	1.66	-127,502	-78.69	29.25	4.40	0.01
26	HDI Global Seguros	27,620	57,620	0.28	0.59	-30,001	-52.07	100.00	1.79	0.01
27	Tokio Marine	24,668	21,493	0.25	0.22	3,175	14.77	62.51	2.85	0.00
28	Zurich Santander	15,972	14,398	0.16	0.15	1,574	10.93	1.06	0.13	0.00
29	SPP Seguros	15,891	14,676	0.16	0.15	1,214	8.27	28.05	28.02	0.00
30	Primero Seguros	13,507	23,386	0.14	0.24	-9,880	-42.25	76.08	7.11	0.00
31	La Latinoamericana	5,533	992	0.06	0.01	4,541	457.58	48.45	0.21	0.00
32	Cardif Seguros Generales	397	146	0.00	0.00	250	170.80	0.09	0.04	0.00
33	Banamex Seguros	0	0	null	null	0	null	null	null	null
33	Virginia Surety	0	0	null	null	0	null	null	null	null
TOTAL RESTO		771,856	896,459	7.79	9.21	-124,603	-13.90	15.22	0.65	0.14
20 0	Patria	0	0	null	null	0	null	null	null	null
20	TOTAL	9,905,405	9,737,930	100.00	100.00	167,475	1.72	52.88	2.57	1.85

Análisis de Primas Directas

Miscelaneos

2° Trimestre 2026



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	BBVA	1,662,644	1,613,440	18.84	17.35	49,204	3.05	97.66	2.98	0.31
2	Zurich Santander	1,495,019	1,439,142	16.94	15.48	55,876	3.88	98.94	11.79	0.28
3	Banorte	619,249	481,230	7.02	5.17	138,020	28.68	70.54	1.68	0.12
4	AXA Seguros	612,669	745,911	6.94	8.02	-133,242	-17.86	46.36	1.69	0.11
5	Chubb Seguros México	546,855	481,118	6.20	5.17	65,737	13.66	61.33	3.23	0.10
TOTAL GRANDES		4,936,437	4,760,842	55.93	51.20	175,595	3.69	78.30	3.11	0.92
6	GMX Seguros	443,163	549,972	5.02	5.91	-106,809	-19.42	41.82	6.57	0.08
7	Cardif Seguros Generales	437,071	539,041	4.95	5.80	-101,970	-18.92	99.91	39.70	0.08
8	Agroasemex	429,664	460,341	4.87	4.95	-30,678	-6.66	46.57	3.61	0.08
9	Inbursa	376,526	764,160	4.27	8.22	-387,635	-50.73	33.14	2.06	0.07
10	G.N.P.	363,047	315,526	4.11	3.39	47,522	15.06	40.96	0.58	0.07
11	Mapfre México	323,079	337,510	3.66	3.63	-14,430	-4.28	35.53	1.33	0.06
12	FM Global	225,111	247,937	2.55	2.67	-22,825	-9.21	51.30	14.23	0.04
13	Atlas	198,787	157,897	2.25	1.70	40,889	25.90	20.78	1.56	0.04
14	Zurich Aseguradora Mexicana	149,767	138,023	1.70	1.48	11,744	8.51	33.01	1.89	0.03
15	Afirme	141,069	115,658	1.60	1.24	25,411	21.97	54.25	3.88	0.03
TOTAL MEDIANAS		3,087,284	3,626,065	34.98	38.99	-538,781	-14.86	41.38	2.04	0.58
16	General de Seguros	128,728	136,585	1.46	1.47	-7,856	-5.75	78.54	6.14	0.02
17	HDI Seguros	124,431	123,422	1.41	1.33	1,009	0.82	35.18	1.58	0.02
18	AIG Seguros	97,911	96,162	1.11	1.03	1,749	1.82	73.63	3.40	0.02
19	Seguros Azteca Daños	83,520	159,720	0.95	1.72	-76,199	-47.71	70.75	10.64	0.02
20	Virginia Surety	72,435	70,998	0.82	0.76	1,437	2.02	100.00	98.17	0.01
21	Seguros SURA	52,737	57,100	0.60	0.61	-4,363	-7.64	23.77	1.53	0.01
22	Allianz México	41,992	37,416	0.48	0.40	4,576	12.23	1.36	0.24	0.01
23	SPP Seguros	40,765	42,916	0.46	0.46	-2,151	-5.01	71.95	71.87	0.01
24	El Potosí	33,744	30,384	0.38	0.33	3,360	11.06	22.64	1.60	0.01
25	El Águila	25,193	22,669	0.29	0.24	2,523	11.13	27.26	2.64	0.00
26	Ve Por Más	21,216	42,072	0.24	0.45	-20,856	-49.57	17.95	0.75	0.00
27	Swiss Re Corporate Solutions	21,143	23,698	0.24	0.25	-2,556	-10.78	20.83	3.58	0.00
28	Berkley Seguros	17,862	21,509	0.20	0.23	-3,647	-16.96	12.91	3.49	0.00
29	Sompo Japan	15,634	19,438	0.18	0.21	-3,805	-19.57	25.90	3.78	0.00
30	Tokio Marine	14,796	14,546	0.17	0.16	250	1.72	37.49	1.71	0.00
31	La Latinoamericana	5,887	6,363	0.07	0.07	-476	-7.48	51.55	0.22	0.00
32	Primero Seguros	4,247	7,421	0.05	0.08	-3,174	-42.77	23.92	2.24	0.00
33	Banamex Seguros	0	0	null	null	0	null	null	null	null
TOTAL RESTO		802,240	912,419	9.09	9.81	-110,180	-12.08	16.24	1.09	0.15
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	8,825,961	9,299,327	100.00	100.00	-473,366	-5.09	47.19	2.30	1.65



Análisis de Primas Directas

Credito

2° Trimestre 2026

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Atradius	480,787	505,608	47.23	35.93	-24,821	-4.91	100.00	100.00	0.09
2	Solunion Crédito	338,696	350,774	33.27	24.93	-12,078	-3.44	100.00	100.00	0.06
3	Coface	185,293	220,672	18.20	15.68	-35,379	-16.03	100.00	100.00	0.03
4	ALG Seguros	13,168	330,012	1.29	23.45	-316,844	-96.01	100.00	0.46	0.00
5	General de Seguros	0	0	null	null	0	null	null	null	null
TOTAL GRANDES		1,017,945	1,407,067	100.00	100.00	-389,122	-27.65	100.00	17.02	0.19
20 0	Patria	0	0	null	null	0	null	null	null	null
20 1.1	TOTAL	1,017,945	1,407,067	100.00	100.00	-389,122	-27.65	100.00	17.02	0.19



Análisis de Primas Directas

Credito a la Vivienda

2° Trimestre 2026

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	SHF Cred Vivienda	234,567	250,911	73.01	74.77	-16,344	-6.51	100.00	100.00	0.04
2	Genworth Seg. de Crédito	86,727	84,686	26.99	25.23	2,041	2.41	100.00	100.00	0.02
TOTAL GRANDES		321,294	335,597	100.00	100.00	-14,304	-4.26	100.00	100.00	0.06
201.1	TOTAL	321,294	335,597	100.00	100.00	-14,304	-4.26	100.00	100.00	0.06

Análisis de Siniestros

Total General

2° Trimestre 2026



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe			2026 %	2025 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dídendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	G.N.P.	38,187,981	37,446,479	1.98	177,390	60.52	58.84	13.12
2	BBVA	21,460,580	21,285,134	0.82	0	38.46	42.93	7.37
3	Metlife México	31,678,899	30,786,840	2.90	80,908	66.84	67.00	10.89
4	Quálitas	21,547,525	18,807,100	14.57	109,938	57.91	54.85	7.40
5	Banorte	12,337,799	11,540,611	6.91	-25,389	33.48	33.53	4.24
	TOTAL GRANDES	125,212,784	119,866,165	4.46	342,847	52.09	52.60	43.03
6	AXA Seguros	22,478,304	20,997,431	7.05	116,204	61.84	60.72	7.72
7	Banamex Seguros	16,906,067	16,617,829	1.73	0	60.41	62.55	5.81
8	Mapfre México	10,293,319	2,344,715	339.00	115,556	42.53	10.23	3.54
9	Monterrey New York Life	15,010,265	15,208,700	-1.30	33,538	63.92	67.46	5.16
10	Inbursa	9,809,336	11,335,390	-13.46	41,630	53.79	63.52	3.37
11	Allianz México	7,154,385	5,627,099	27.14	12,816	41.23	36.45	2.46
12	Chubb Seguros México	8,843,015	6,205,930	42.49	87,658	52.21	36.51	3.04
13	Atlas	6,617,720	6,088,462	8.69	17,526	51.82	47.85	2.27
14	Zurich Santander	4,289,968	3,432,304	24.99	0	33.83	25.39	1.47
15	Agroasemex	2,926,311	1,564,865	87.00	14,176	24.56	12.85	1.01
	TOTAL MEDIANAS	104,328,688	89,422,725	16.67	439,104	51.67	45.78	35.85
16	HSBC Seguros	3,147,556	2,300,002	36.85	0	32.21	27.93	1.08
17	Pensiones Banorte	8,515,630	7,744,569	9.96	0	90.36	104.75	2.93
18	Zurich Aseguradora Mexicana	3,365,923	2,893,779	16.32	52,128	42.49	40.82	1.16
19	HDI Seguros	3,870,728	4,037,193	-4.12	0	49.23	54.32	1.33
20	Pensiones BBVA	5,862,776	5,347,138	9.64	0	79.78	96.87	2.01
21	GMX Seguros	3,157,825	2,603,753	21.28	0	46.80	40.81	1.09
22	ProFuturo G.N.P.	4,095,672	3,617,240	13.23	0	64.88	44.13	1.41
23	Hir Seguros	1,678,492	1,393,660	20.44	-37,391	35.41	39.13	0.58
24	Afirme	1,825,221	1,278,813	42.73	7,612	50.26	33.36	0.63
25	Seguros SURA	1,904,820	1,604,347	18.73	502	55.44	49.96	0.65
26	BUPA México	2,023,486	1,850,293	9.36	0	62.85	63.95	0.70
27	ANA	1,654,168	1,171,179	41.24	10,100	53.74	52.89	0.57
28	AIG Seguros	1,440,239	1,476,732	-2.47	12,592	50.01	33.91	0.49
29	Ve Por Más	1,566,697	1,588,668	-1.38	6,194	55.75	59.47	0.54
30	La Latinoamericana	962,070	395,642	143.17	3,356	36.00	56.54	0.33
31	Cardif Vida	636,944	737,135	-13.59	0	25.12	29.94	0.22
32	Plan Seguro	1,494,691	1,278,371	16.92	0	60.76	53.42	0.51
33	Patrimonial Vida	1,638,188	1,211,186	35.25	5,127	69.35	37.29	0.56
34	Seguros Argos	1,797,710	1,344,445	33.71	1,607	84.68	71.27	0.62
35	El Potosí	819,223	752,982	8.80	123	38.81	40.48	0.28
36	General de Seguros	1,182,563	1,055,174	12.07	-13,976	56.40	61.92	0.41
37	FM Global	341,392	4,217,826	-91.91	0	21.57	227.78	0.12
38	HDI Global Seguros	217,677	639,730	-65.97	0	14.07	37.40	0.07
39	Thona	1,129,226	1,136,282	-0.62	2,331	73.59	69.21	0.39
40	Seguros Azteca	172,000	366,443	-53.06	0	12.33	20.46	0.06
41	Prudential	222,987	101,070	120.63	0	16.78	8.44	0.08
42	Insignia Life	631,393	544,299	16.00	27,841	48.62	44.28	0.22
43	Assurant Vida	82,723	119,544	-30.80	-764	6.97	11.10	0.03
44	Cardif Seguros Generales	149,319	144,528	3.32	0	13.56	13.11	0.05
45	El Águila	405,975	750,118	-45.88	0	42.46	80.15	0.14
46	Tokio Marine	139,452	314,477	-55.66	382	16.10	34.40	0.05
47	Seguros Azteca Daños	98,567	223,442	-55.89	6,699	12.55	13.64	0.03
48	AXA Salud	427,465	312,459	36.81	0	64.52	47.83	0.15
49	Swiss Re Corporate Solutions	428,690	573,944	-25.31	0	72.55	68.83	0.15
50	Skandia Life	63,175	42,551	48.47	0	11.03	8.27	0.02
51	Pan-American México	310,526	805,832	-61.47	-36,741	54.94	102.53	0.11
52	Berkley Seguros	217,023	173,028	25.43	15,386	42.36	34.05	0.07
53	Atradius	211,374	296,602	-28.73	-44	43.96	58.66	0.07
54	Banamex Pensiones	433,485	407,863	6.28	0	103.82	5.33K	0.15
55	Sompo Japan	66,895	90,329	-25.94	503	16.18	16.69	0.02
56	General de Salud	270,717	535,341	-49.43	0	68.07	131.12	0.09
57	BBVA Salud	1,444,970	845,759	70.85	0	387.59	364.53	0.50
58	AUNA Seguros	119,218	114,021	4.56	142	32.59	30.79	0.04
59	PREVEM Seguros	301,035	256,391	17.41	0	83.29	79.46	0.10
60	Solunion Crédito	142,975	443,757	-67.78	174	42.21	126.51	0.05
61	SHF Cred Vivienda	113,246	122,038	-7.21	0	48.28	48.64	0.04
62	Crabi	175,747	108,843	61.47	0	76.36	64.69	0.06
63	Primero Seguros	-12,521	669,565	-101.87	0	-6.60	147.01	-0.00
64	Coface	63,613	119,476	-46.76	4,320	34.33	54.14	0.02
65	Momento Seguros	51,176	20,282	152.33	0	43.59	41.20	0.02
66	Genworth Seg. de Crédito	72,260	83,578	-13.54	0	83.32	98.69	0.02
67	MediAccess	85,441	147,106	-41.92	0	107.69	159.28	0.03
68	Odontoprev	18,871	16,665	13.24	0	24.93	27.66	0.01
69	Virginia Surety	38,667	18,767	106.04	0	52.40	26.15	0.01
70	TLálloc Seguros	62,157	13,589	357.39	0	92.08	32.50	0.02
71	Quálitas Salud	83,454	36,056	131.46	0	126.47	162.13	0.03
72	SPP Seguros	9,734	2,758	252.90	0	17.16	4.79	0.00
73	SPT	22,581	26,053	-13.33	0	69.82	85.63	0.01
	TOTAL RESTO	61,453,304	60,522,709	1.54	68,204	52.67	55.03	21.12
200	Patria	0	0		0			
201	TOTAL	290,994,776	269,811,599	7.85	850,155	52.06	50.60	100.00

Análisis de Siniestros

Total General Sin Pensiones
 2° Trimestre 2026



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% de Participación de Mercado
		Importe	% de Incremento	% vs. Prima Directa 2026	2025	Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret. 2026	2025 Q	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado
1	G.N.P.	38,187,981	1.98	60.52	58.84	37,211,768	5.21	48,237,999	-0.56	77.14	72.91	14.04
2	BBVA	21,460,580	0.82	38.46	42.93	21,092,937	1.07	24,769,623	6.52	85.16	89.75	7.89
3	Metlife México	31,678,899	2.90	66.84	67.00	29,856,656	1.24	41,266,300	5.96	72.35	75.72	11.64
4	Quálitás	21,547,525	14.57	57.91	54.85	21,515,904	14.46	34,431,086	8.65	62.49	59.32	7.92
5	Banorte	12,337,799	6.91	33.48	33.53	10,812,621	13.87	16,362,014	8.60	66.08	63.02	4.53
TOTAL GRANDES		125,212,784	4.46	52.09	52.60	120,489,886	5.67	165,067,022	4.83	72.99	72.41	46.02
6	AXA Seguros	22,478,304	7.05	61.84	60.72	21,082,741	10.65	29,951,764	10.82	70.39	70.49	8.26
7	Banamex Seguros	16,906,067	1.73	60.41	62.55	16,892,335	1.79	11,943,129	6.11	141.44	147.44	6.21
8	Mapfre México	10,293,319	339.00	42.53	10.23	7,066,397	25.72	10,516,807	9.47	67.19	58.51	3.78
9	Monterrey New York Life	15,010,265	-1.30	63.92	67.46	14,112,898	-1.26	18,371,855	2.58	76.82	79.80	5.52
10	Inbursa	9,809,336	-13.46	53.79	63.52	8,064,350	13.34	11,960,703	10.93	67.42	66.00	3.61
11	Allianz México	7,154,385	27.14	41.23	36.45	6,389,711	1.19	3,885,925	-33.46	164.43	108.12	2.63
12	Chubb Seguros México	8,843,015	42.49	52.21	36.51	3,537,065	25.56	6,682,035	7.62	52.93	45.37	3.25
13	Atlas	6,617,720	8.69	51.82	47.85	5,133,326	14.16	7,166,409	6.43	71.63	66.78	2.43
14	Zurich Santander	4,289,968	24.99	33.83	25.39	4,136,467	25.21	8,737,370	23.84	47.34	46.82	1.58
15	Agroasemex	2,926,311	87.00	24.56	12.85	2,044,636	38.83	2,148,315	-22.10	95.17	53.40	1.08
TOTAL MEDIANAS		104,328,688	16.67	51.67	45.78	88,459,925	9.10	111,364,312	5.88	79.43	77.09	38.34
16	HSBC Seguros	3,147,556	36.85	32.21	27.93	3,126,403	37.83	3,017,270	33.67	103.62	100.49	1.16
17	Zurich Aseguradora Mexicana	3,365,923	16.32	42.49	40.82	2,883,154	25.09	5,043,285	18.77	57.17	54.28	1.24
18	HDI Seguros	3,870,728	-4.12	49.23	54.32	3,843,767	5.68	6,787,199	7.53	56.63	57.63	1.42
19	GMX Seguros	3,157,825	21.28	46.80	40.81	692,863	-3.16	1,813,484	-3.29	38.21	38.15	1.16
20	Hir Seguros	1,678,492	20.44	35.41	39.13	692,369	-12.86	1,940,351	6.51	35.68	43.61	0.62
21	Afirme	1,825,221	42.73	50.26	33.36	1,658,048	18.48	2,353,191	9.45	70.46	65.09	0.67
22	Seguros SURA	1,904,820	18.73	55.44	49.96	1,640,733	25.92	2,584,189	12.24	63.49	56.59	0.70
23	BUPA México	2,023,486	9.36	62.85	63.95	1,932,606	11.40	3,175,596	11.54	60.86	60.93	0.74
24	ANA	1,654,168	41.24	53.74	52.89	1,355,536	35.68	2,231,654	42.40	60.74	63.75	0.61
25	AIG Seguros	1,440,239	-2.47	50.01	33.91	347,084	-1.56	684,046	-1.12	50.74	50.97	0.53
26	Ve Por Más	1,566,697	-1.38	55.75	59.47	1,422,152	25.38	1,881,873	14.58	75.57	69.06	0.58
27	La Latinoamericana	962,070	143.17	36.00	56.54	299,271	14.16	690,420	35.30	43.35	51.37	0.35
28	Cardif Vida	636,944	-13.59	25.12	29.94	549,516	-17.75	2,004,344	-4.64	27.42	31.79	0.23
29	Plan Seguro	1,494,691	16.92	60.76	53.42	1,162,051	17.16	1,611,388	0.42	72.11	61.81	0.55
30	Patrimonial Vida	1,638,188	35.25	69.35	37.29	621,243	6.54	1,045,504	-12.97	59.42	48.54	0.60
31	Seguros Argos	1,797,710	33.71	84.68	71.27	1,608,766	43.65	2,113,149	39.58	76.13	73.97	0.66
32	El Potosí	819,223	8.80	38.81	40.48	740,276	8.38	1,489,990	15.24	49.68	52.83	0.30
33	General de Seguros	1,182,563	12.07	56.40	61.92	1,051,146	7.65	1,733,759	7.56	60.63	60.58	0.43
34	FM Global	341,392	-91.91	21.57	227.78	-11,779	-164.02	19,846	-67.92	-59.35	29.75	0.13
35	HDI Global Seguros	217,677	-65.97	14.07	37.40	12,245	-24.18	-17,609	-3.59	-69.54	-88.43	0.08
36	Thona	1,129,226	-0.62	73.59	69.21	541,693	-4.31	1,185,239	-1.13	45.70	47.22	0.42
37	Seguros Azteca	172,000	-53.06	12.33	20.46	214,796	-5.81	1,419,725	-8.22	15.13	14.74	0.06
38	Prudential	222,987	120.63	16.78	8.44	213,187	66.38	713,405	-21.27	29.88	14.14	0.08
39	Insignia Life	631,393	16.00	48.62	44.28	567,588	18.64	929,382	18.07	61.07	60.78	0.23
40	Assurant Vida	82,723	-30.80	6.97	11.10	1,661	-91.69	-21,114	-185.84	-7.87	81.28	0.03
41	Cardif Seguros Generales	149,319	3.32	13.56	13.11	143,484	-6.94	1,127,509	-0.26	12.73	13.64	0.05
42	El Águila	405,975	-45.88	42.46	80.15	304,102	-20.51	694,038	-2.16	43.82	53.93	0.15
43	Tokio Marine	139,452	-55.66	16.10	34.40	43,711	-40.94	116,358	11.16	37.57	70.70	0.05
44	Seguros Azteca Daños	98,567	-55.89	12.55	13.64	85,173	54.99	303,779	33.86	28.04	24.21	0.04
45	AXA Salud	427,465	36.81	64.52	47.83	110,378	76.85	38,473	-188.49	286.89	-143.55	0.16
46	Swiss Re Corporate Solutions	428,690	-25.31	72.55	68.83	10,570	77.90	3,987	-41.77	265.12	86.78	0.16
47	Skandia Life	63,175	48.47	11.03	8.27	55,099	57.13	160,124	13.48	34.41	24.85	0.02
48	Pan-American México	310,526	-61.47	54.94	102.53	217,369	-72.13	476,978	-52.16	45.57	78.21	0.11
49	Berkley Seguros	217,023	25.43	42.36	34.05	25,367	119.07	17,441	-16.52	145.44	55.42	0.08
50	Atradius	211,374	-28.73	43.96	58.66	56,748	175.16	99,334	-10.53	57.13	18.58	0.08
51	Sompo Japan	66,895	-25.94	16.18	16.69	27,490	56.33	44,954	-17.07	61.15	32.44	0.02
52	General de Salud	270,717	-49.43	68.07	131.12	46,430	-81.93	18,630	-87.70	249.22	169.63	0.10
53	BBVA Salud	1,444,970	70.85	387.59	364.53	1,311,980	73.86	1,453,620	37.98	90.26	71.63	0.53
54	AUNA Seguros	119,218	4.56	32.59	30.79	119,218	4.56	366,719	5.02	32.51	32.65	0.04
55	PREVEM Seguros	301,035	17.41	83.29	79.46	179,419	-12.44	225,576	-4.12	79.54	87.09	0.11
56	Solunion Crédito	142,975	-67.78	42.21	126.51	14,114	-17.67	16,564	19.30	85.21	123.48	0.05
57	SHF Cred Vivienda	113,246	-7.21	48.28	48.64	110,852	-6.92	-147,844	-147.95	-74.98	38.62	0.04
58	Crabi	175,747	61.47	76.36	64.69	175,591	60.25	204,790	47.76	85.74	79.06	0.06
59	Primero Seguros	-12,521	-101.87	-6.60	147.01	4,984	-99.11	185,220	-67.87	2.69	96.66	-0.00
60	Coface	63,613	-46.76	34.33	54.14	16,891	-3.80	31,027	-20.38	54.44	45.06	0.02
61	Momento Seguros	51,176	152.33	43.59	41.20	21,148	219.35	39,624	224.48	53.37	54.23	0.02
62	Genworth Seg. de Crédito	72,260	-13.54	83.32	98.69	72,906	-15.55	57,107	-42.95	127.67	86.24	0.03
63	MediAccess	85,441	-41.92	107.69	159.28	77,808	-43.76	107,443	-30.62	72.42	89.33	0.03
64	Odontoprev	18,871	13.24	24.93	27.66	18,779	12.81	68,836	16.64	27.28	28.21	0.01
65	Virginia Surety	38,667	106.04	52.40	26.15	34,854	145.69	65,341	29.18	53.34	28.05	0.01
66	Tláloc Seguros	62,157	357.39	92.08	32.50	6,451	453.02	12,081	42.44	53.40	13.75	0.02
67	Quálitás Salud	83,454	131.46	126.47	162.13	56,906	101.59	87,738	67.20	64.86	53.79	0.03
68	SPP Seguros	9,734	252.90	17.16	4.79	9,685	189.87	49,758	-0.23	19.46	6.70	0.00
69	SPT	22,581	-13.33	69.82	85.63	22,581	-13.33	28,399	0.26	79.51	91.98	0.01
TOTAL RESTO		42,545,739	-1.98	45.66	48.85	30,546,462	11.26	52,383,170	7.13	58.31	56.15	15.64
200	Patria	0				3,482,928	-4.83	6,824,394	0.21	51.04	53.74	
201.1	TOTAL	272,087,212	7.67	50.82	49.35	239,496,273	7.61	328,814,504	5.55	72.84	71.44	100.00

Análisis de Siniestros

Vida Total
2° Trimestre 2026



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe			2026 %	2025 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	BBVA	16,955,601	16,662,107	1.76	0	38.12	42.41	15.70
2	Metlife México	17,912,702	19,158,254	-6.50	78,113	63.25	70.18	16.59
3	Banamex Seguros	16,959,798	16,546,180	2.50	0	61.34	63.36	15.71
4	Banorte	5,891,019	5,137,218	14.67	-33,020	24.64	22.56	5.46
5	G.N.P.	11,431,858	12,033,324	-5.00	144,568	59.36	61.76	10.59
TOTAL GRANDES		69,150,977	69,537,084	-0.56	189,661	48.15	51.52	64.05
6	Monterrey New York Life	8,879,075	9,559,356	-7.12	23,498	60.55	67.08	8.22
7	Allianz México	4,791,013	4,943,468	-3.08	3,647	41.15	50.57	4.44
8	Zurich Santander	4,199,716	3,369,406	24.64	0	42.17	30.97	3.89
9	HSBC Seguros	3,122,611	2,256,925	38.36	0	32.87	28.24	2.89
10	Mapfre México	2,195,664	2,024,228	8.47	40,674	38.30	39.65	2.03
11	Hir Seguros	1,632,883	1,371,987	19.02	-37,391	35.04	38.72	1.51
12	Inbursa	1,927,498	2,162,288	-10.86	41,669	52.96	61.82	1.79
13	AXA Seguros	2,127,493	2,496,080	-14.77	-32,020	68.50	77.31	1.97
14	Cardif Vida	626,623	723,458	-13.38	0	25.22	29.74	0.58
15	Patrimonial Vida	1,638,188	1,211,186	35.25	5,127	69.35	37.29	1.52
TOTAL MEDIANAS		31,140,765	30,118,383	3.39	45,204	45.96	47.09	28.84
16	Seguros Argos	1,797,710	1,344,445	33.71	1,607	84.68	71.27	1.66
17	Agroasemex	289,142	266,498	8.50	0	19.26	72.06	0.27
18	Thona	1,070,541	1,089,488	-1.74	2,331	72.69	68.35	0.99
19	La Latinoamericana	469,053	45,453	931.94	1,756	32.36	44.71	0.43
20	Prudential	222,407	101,070	120.05	0	16.77	8.44	0.21
21	Insignia Life	631,393	544,299	16.00	27,841	48.62	44.28	0.58
22	Seguros Azteca	153,197	240,702	-36.35	0	11.87	16.30	0.14
23	Afirme	699,325	477,118	46.57	7,727	56.29	31.84	0.65
24	Assurant Vida	82,723	119,544	-30.80	-764	6.97	11.10	0.08
25	Atlas	573,000	1,086,066	-47.24	-11,181	53.32	49.83	0.53
26	Seguros SURA	294,967	196,538	50.08	-940	38.60	29.17	0.27
27	Zurich Aseguradora Mexicana	368,767	171,497	115.03	37,989	48.78	31.63	0.34
28	Chubb Seguros México	264,804	301,207	-12.09	47,128	37.65	43.97	0.25
29	Skandia Life	63,175	42,551	48.47	0	11.03	8.27	0.06
30	General de Seguros	145,643	256,819	-43.29	-14,235	28.37	60.02	0.13
31	Ve Por Más	293,668	186,228	57.69	6,194	65.96	38.94	0.27
32	El Potosí	126,230	124,497	1.39	123	55.27	45.19	0.12
33	Pan-American México	125,411	624,539	-79.92	-36,741	79.26	165.35	0.12
34	Tokio Marine	9,146	39,000	-76.55	590	27.63	130.30	0.01
35	HDI Seguros	421	2,677	-84.27	0	244.37	290.28	0.00
TOTAL RESTO		7,680,724	7,260,235	5.79	69,425	42.34	43.69	7.11
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	107,972,466	106,915,701	0.99	304,290	47.05	49.61	100.00

Análisis de Siniestros

Vida Individual
2° Trimestre 2026



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe			2026 %	2025 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	BBVA	15,728,750	15,384,098	2.24	0	36.53	40.87	19.85
2	Banamex Seguros	16,238,895	15,752,360	3.09	0	63.95	65.47	20.49
3	Metlife México	9,579,860	9,731,844	-1.56	-288	51.84	52.65	12.09
4	G.N.P.	9,792,895	10,461,905	-6.39	744	59.52	61.95	12.36
5	Banorte	2,725,641	1,544,350	76.49	1,243	17.96	11.70	3.44
TOTAL GRANDES		54,066,042	52,874,557	2.25	1,699	45.60	47.95	68.22
6	Monterrey New York Life	8,746,718	9,402,875	-6.98	0	60.93	67.56	11.04
7	Allianz México	4,395,489	4,538,997	-3.16	824	38.23	46.94	5.55
8	HSBC Seguros	2,894,771	2,023,947	43.03	0	31.04	25.72	3.65
9	Zurich Santander	3,649,751	2,866,355	27.33	0	50.72	32.52	4.61
10	AXA Seguros	1,602,259	1,823,788	-12.15	0	80.64	89.97	2.02
11	Inbursa	1,051,405	1,010,147	4.08	-19,744	55.51	54.48	1.33
12	Prudential	221,551	101,162	119.01	0	16.76	8.45	0.28
13	Mapfre México	622,000	694,848	-10.48	0	47.40	59.31	0.78
14	Insignia Life	370,795	306,740	20.88	0	40.07	34.29	0.47
15	Afirme	589,867	351,797	67.67	0	66.77	43.67	0.74
TOTAL MEDIANAS		24,144,607	23,120,656	4.43	-18,920	47.62	47.95	30.47
16	Skandia Life	63,359	42,574	48.82	0	11.12	8.37	0.08
17	Seguros Argos	217,128	262,342	-17.23	0	38.59	47.90	0.27
18	Atlas	366,142	319,492	14.60	0	65.74	60.37	0.46
19	Cardif Vida	19,243	22,850	-15.79	0	14.21	20.11	0.02
20	Zurich Aseguradora Mexicana	21,247	40,469	-47.50	-70	16.81	1.55K	0.03
21	Ve Por Más	218,807	44,056	396.66	0	177.96	16.02	0.28
22	Chubb Seguros México	27,466	16,986	61.69	102	25.74	15.25	0.03
23	General de Seguros	28,232	31,438	-10.20	0	52.33	54.94	0.04
24	El Potosí	22,869	26,339	-13.17	0	47.26	53.95	0.03
25	Seguros Azteca	3,294	-30,558	-110.78	0	7.46	-45.16	0.00
26	Seguros SURA	25,241	16,749	50.71	0	104.35	57.67	0.03
27	Hir Seguros	19,898	6,798	192.72	0	124.03	228.43	0.03
28	La Latinoamericana	8,378	2,963	182.76	60	141.64	33.05	0.01
29	Thona	275	1,953	-85.91	0	6.04	154.50	0.00
30	Patrimonial Vida	-0	-0	-32.22	0	null	null	-0.00
30	Pan-American México	-242	461,263	-100.05	0	null	null	-0.00
TOTAL RESTO		1,041,336	1,265,714	-17.73	92	43.79	54.93	1.31
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	79,251,985	77,260,926	2.58	-17129	46.17	48.05	100.00

Análisis de Siniestros

Vida Gpo y Col
2° Trimestre 2026



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe			2026 %	2025 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Metlife México	8,332,841	9,426,410	-11.60	78,400	84.66	106.93	29.01
2	Banorte	3,165,378	3,592,868	-11.90	-34,263	36.24	37.54	11.02
3	Hir Seguros	1,612,985	1,365,189	18.15	-37,391	34.73	38.56	5.62
4	Mapfre México	1,573,663	1,329,380	18.38	40,674	35.60	33.80	5.48
5	G.N.P.	1,638,963	1,571,420	4.30	143,824	58.46	60.50	5.71
TOTAL GRANDES		16,323,831	17,285,267	-5.56	191,246	53.62	60.74	56.84
6	Zurich Santander	549,965	503,052	9.33	0	19.90	24.37	1.91
7	Patrimonial Vida	1,638,189	1,211,186	35.25	5,127	69.35	37.29	5.70
8	Cardif Vida	607,380	700,608	-13.31	0	25.86	30.21	2.11
9	Banamex Seguros	720,903	793,820	-9.19	0	31.97	38.67	2.51
10	Inbursa	876,092	1,152,141	-23.96	61,412	50.20	70.10	3.05
11	Seguros Argos	1,580,582	1,082,103	46.07	1,607	101.30	80.83	5.50
12	Agroasemex	289,142	266,498	8.50	0	19.26	72.06	1.01
13	Thona	1,070,266	1,087,535	-1.59	2,331	72.90	68.28	3.73
14	La Latinoamericana	460,675	42,490	984.18	1,696	31.92	45.84	1.60
15	BBVA	1,226,850	1,278,010	-4.00	0	86.31	77.59	4.27
TOTAL MEDIANAS		9,020,044	8,117,442	11.12	72,174	47.80	49.59	31.41
16	Seguros Azteca	149,902	271,261	-44.74	0	12.03	19.25	0.52
17	Assurant Vida	82,723	119,544	-30.80	-764	6.97	11.10	0.29
18	AXA Seguros	525,235	672,292	-21.87	-32,020	46.94	55.95	1.83
19	Seguros SURA	269,726	179,789	50.02	-940	36.45	27.89	0.94
20	Zurich Aseguradora Mexicana	347,521	131,028	165.23	38,059	55.20	24.28	1.21
21	Chubb Seguros México	237,338	284,220	-16.50	47,026	39.78	49.55	0.83
22	Atlas	206,859	766,573	-73.02	-11,181	39.95	46.45	0.72
23	General de Seguros	117,411	225,380	-47.91	-14,235	25.55	60.80	0.41
24	Insignia Life	260,598	237,559	9.70	27,841	69.78	70.97	0.91
25	Afirmе	109,458	125,321	-12.66	7,727	30.50	18.08	0.38
26	Ve Por Más	74,861	142,172	-47.34	6,194	23.23	69.97	0.26
27	Monterrey New York Life	132,357	156,481	-15.42	23,498	43.10	47.14	0.46
28	El Potosí	103,361	98,159	5.30	123	57.43	43.30	0.36
29	HSBC Seguros	227,840	232,978	-2.21	0	129.78	189.05	0.79
30	Pan-American México	125,653	163,276	-23.04	-36,741	79.41	43.23	0.44
31	Allianz México	395,524	404,472	-2.21	2,823	274.79	377.10	1.38
32	Tokio Marine	9,146	39,000	-76.55	590	27.63	130.30	0.03
33	Prudential	856	-92	-1,027.12	0	20.09		0.00
34	Skandia Life	-184	-23	695.20	0	-5.83	-0.39	-0.00
35	HDI Seguros	421	2,677	-84.27	0	244.37	290.28	0.00
TOTAL RESTO		3,376,606	4,252,066	-20.59	57,999	39.47	42.95	11.76
201.1	TOTAL	28,720,481	29,654,775	-3.19	321,418	49.63	54.19	100.00



Análisis de Siniestros

Pensiones Total
2° Trimestre 2026

Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe	% de Incremento	2026 %	2025 %	🔍 ⚙️ ⋮
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones Banorte	8,515,630	7,744,569	9.96	90.36	104.75	45.04
2	Pensiones BBVA	5,862,776	5,347,138	9.64	79.78	96.87	31.01
3	ProFuturo G.N.P.	4,095,672	3,617,240	13.23	64.88	44.13	21.66
4	Banamex Pensiones	433,485	407,863	6.28	103.82	5.33K	2.29
TOTAL GRANDES		18,907,564	17,116,810	10.46	80.45	81.05	100.00
201.1	TOTAL	18,907,564	17,116,810	10.46	80.45	81.05	100.00



Análisis de Siniestros

Pensiones IMSS
2° Trimestre 2026

Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe	% de Incremento	2026 %	2025 %	  
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones Banorte	6,864,664	6,269,223	9.50	105.87	133.27	46.92
2	Pensiones BBVA	4,420,233	4,083,256	8.25	91.01	106.70	30.21
3	ProFuturo G.N.P.	2,913,575	2,615,482	11.40	78.13	46.06	19.91
4	Banamex Pensiones	433,485	407,863	6.28	103.82	5.33K	2.96
TOTAL GRANDES		14,631,956	13,375,824	9.39	94.48	94.08	100.00
2011	TOTAL	14,631,956	13,375,824	9.39	94.48	94.08	100.00

Análisis de Siniestros

Pensiones ISSSTE

2° Trimestre 2026



Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe	% de Incremento	2026 %	2025 %	  
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones Banorte	1,650,967	1,475,346	11.90	56.16	54.86	38.61
2	ProFuturo G.N.P.	1,182,098	1,001,758	18.00	45.75	39.79	27.65
3	Pensiones BBVA	1,442,543	1,263,882	14.14	57.88	74.63	33.74
4	Banamex Pensiones	0	0				
	TOTAL GRANDES	4,275,608	3,740,986	14.29	53.34	54.21	100.00
2011	TOTAL	4,275,608	3,740,986	14.29	53.34	54.21	100.00

Análisis de Siniestros

Accidentes y Enfermedades Total
 2° Trimestre 2026



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe			2026 %	2025 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dícidendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	G.N.P.	17,899,493	16,151,200	10.82	12,044	67.18	65.87	24.25
2	Metlife México	13,766,197	11,628,586	18.38	2,796	72.18	62.35	18.65
3	AXA Seguros	13,010,200	10,811,470	20.34	565	72.84	67.73	17.62
4	Monterrey New York Life	6,131,190	5,649,344	8.53	10,040	69.51	68.09	8.31
5	Mapfre México	3,282,166	2,420,967	35.57	0	71.12	68.46	4.45
TOTAL GRANDES		54,089,247	46,661,567	15.92	25,444	70.23	65.75	73.27
6	Atlas	3,003,170	2,644,136	13.58	0	68.74	69.85	4.07
7	Inbursa	2,836,191	2,350,048	20.69	-38	76.29	69.39	3.84
8	BUPA México	2,023,486	1,850,293	9.36	0	62.85	63.95	2.74
9	Plan Seguro	1,494,691	1,278,371	16.92	0	60.76	53.42	2.02
10	Banorte	2,526,618	2,155,320	17.23	0	103.42	100.29	3.42
11	Ve Por Más	1,095,166	964,331	13.57	0	70.22	69.17	1.48
12	Allianz México	1,397,719	1,300,546	7.47	283	92.28	85.43	1.89
13	Zurich Aseguradora Mexicana	1,121,131	764,366	46.67	0	75.75	62.29	1.52
14	La Latinoamericana	376,773	251,063	50.07	0	39.49	64.23	0.51
15	Chubb Seguros México	185,421	202,915	-8.62	-1,254	20.94	23.24	0.25
TOTAL MEDIANAS		16,060,365	13,761,389	16.71	-1,010	71.05	68.75	21.75
16	AXA Salud	427,465	312,459	36.81	0	64.52	47.83	0.58
17	Zurich Santander	20,697	25,653	-19.32	0	3.80	4.84	0.03
18	Seguros SURA	417,709	346,898	20.41	0	87.53	80.64	0.57
19	Pan-American México	185,116	181,293	2.11	0	45.48	44.41	0.25
20	General de Salud	270,717	535,341	-49.43	0	68.07	131.12	0.37
21	BBVA Salud	1,444,970	845,759	70.85	0	387.59	364.53	1.96
22	AUNA Seguros	119,218	114,021	4.56	142	32.59	30.79	0.16
23	PREVEM Seguros	301,035	256,391	17.41	0	83.29	79.46	0.41
24	Banamex Seguros	-34,052	71,636	-147.53	0	-10.12	15.74	-0.05
25	BBVA	29,245	3,696	691.30	0	10.55	1.24	0.04
26	HSBC Seguros	24,944	43,077	-42.09	0	9.20	17.75	0.03
27	Seguros Azteca	18,803	125,740	-85.05	0	17.99	40.04	0.03
28	AIG Seguros	36,629	41,454	-11.64	0	35.10	31.63	0.05
29	HDI Seguros	72,099	41,085	75.49	0	74.14	57.74	0.10
30	Hir Seguros	45,609	21,673	110.44	0	57.08	116.17	0.06
31	MediAccess	85,441	147,106	-41.92	0	107.69	159.28	0.12
32	Odontoprev	18,871	16,665	13.24	0	24.93	27.66	0.03
33	Quálitas Salud	83,454	36,056	131.46	0	126.47	162.13	0.11
34	Thona	58,685	46,794	25.41	0	95.03	97.86	0.08
35	Cardif Vida	10,321	13,677	-24.54	0	20.04	46.35	0.01
36	El Potosí	18,566	14,524	27.83	0	63.17	56.48	0.03
37	General de Seguros	18,977	12,360	53.54	0	109.99	70.92	0.03
38	Prudential	580	0	4.03M	0	19.51		0.00
39	Tokio Marine	1	0		0	0.70		0.00
40	SPP Seguros	131	-1,839	-107.14	0	213.18	-222.40K	0.00
41	Agroasemex	-1	-1	45.06	0			-0.00
TOTAL RESTO		3,675,230	3,251,515	13.03	142	70.08	62.77	4.98
Patria		0	0		0			
201.1	TOTAL	73,824,843	63,674,470	15.94	24,576	70.40	66.22	100.00

Análisis de Siniestros

Accidentes Personales

2° Trimestre 2026



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe			2026 %	2025 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Chubb Seguros México	116,953	132,676	-11.85	-1,254	17.54	20.07	15.33
2	Zurich Santander	5,449	8,533	-36.15	0	1.48	2.27	0.71
3	Banamex Seguros	-34,051	71,636	-147.53	0	-10.12	15.74	-4.46
4	BBVA	29,245	3,696	691.30	0	10.55	1.24	3.83
5	La Latinoamericana	83,566	63,530	31.54	0	33.04	93.36	10.96
TOTAL GRANDES		201,162	280,071	-28.17	-1,254	10.57	15.07	26.37
6	HSBC Seguros	1,949	21,094	-90.76	0	0.90	11.35	0.26
7	G.N.P.	51,721	38,326	34.95	6,511	28.70	34.36	6.78
8	AIG Seguros	36,629	41,454	-11.64	0	35.10	31.63	4.80
9	AXA Seguros	82,184	55,191	48.91	0	83.83	45.08	10.77
10	Banorte	16,998	19,054	-10.79	0	19.80	22.01	2.23
11	Mapfre México	42,181	49,409	-14.63	0	50.03	56.18	5.53
12	Hir Seguros	45,609	21,673	110.44	0	57.08	116.17	5.98
13	Seguros Azteca	19,251	128,009	-84.96	0	26.98	46.26	2.52
14	Monterrey New York Life	8,714	10,071	-13.48	0	13.18	26.28	1.14
15	Thona	57,637	46,565	23.78	0	103.01	105.74	7.56
TOTAL MEDIANAS		362,874	430,845	-15.78	6,511	34.79	39.06	47.57
16	Quálitas Salud	36,307	7,194	404.72	0	72.90	124.62	4.76
17	Inbursa	13,818	15,478	-10.72	0	28.57	31.60	1.81
18	Seguros SURA	57,003	50,796	12.22	0	123.18	141.33	7.47
19	El Potosí	18,566	14,524	27.83	0	63.17	56.48	2.43
20	Cardif Vida	-430	8,294	-105.18	0	-1.47	54.23	-0.06
21	PREVEM Seguros	8,954	4,257	110.33	0	34.05	23.36	1.17
22	Pan-American México	18,703	19,627	-4.71	0	87.61	69.41	2.45
23	Atlas	11,035	11,145	-0.98	0	63.72	58.26	1.45
24	General de Seguros	18,977	12,360	53.54	0	109.99	70.92	2.49
25	Ve Por Más	6,552	6,330	3.51	0	61.82	85.84	0.86
26	Zurich Aseguradora Mexicana	1,767	2,747	-35.69	0	19.19	22.77	0.23
27	Prudential	579	0		0	20.24		0.08
28	Metlife México	958	-188	-610.43	0	41.73	-5.85	0.13
29	Allianz México	-30	1	-2.17K	0	-2.76	1.29	-0.00
30	HDI Seguros	5,879	7,648	-23.13	0	599.82	283.31	0.77
31	Tokio Marine	1	0		0	0.70		0.00
32	SPP Seguros	131	-1,839	-107.14	0	213.18	-222.40K	0.02
33	Odontoprev	-0	-0	51.83	0	-7.05	-2.86	-0.00
34	Agroasemex	-1	-1	45.06	0			-0.00
TOTAL RESTO		198,769	158,373	25.51	0	63.61	65.92	26.06
200	Patria	0	0		0			
2011	TOTAL	762,806	869,290	-12.25	5,257	23.41	27.15	100.00

Análisis de Siniestros

AP Individual
2° Trimestre 2026



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos	% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe		Importe	2026 %	2025 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Chubb Seguros México	31,150	74,436	-58.15	32	7.01	17.30	21.02
2	Zurich Santander	5,635	8,340	-32.43	0	1.64	2.54	3.80
3	Banamex Seguros	6,140	60,243	-89.81	0	2.26	16.03	4.14
4	BBVA	18,871	-2,390	-889.54	0	7.22	-0.86	12.73
5	HSBC Seguros	2,245	21,218	-89.42	0	1.60	18.28	1.51
TOTAL GRANDES		64,043	161,847	-60.43	32	4.39	10.59	43.21
6	AXA Seguros	47,670	33,538	42.14	0	58.28	31.31	32.17
7	Mapfre México	14,793	13,852	6.79	0	23.27	22.28	9.98
8	Banorte	1,351	-795	-269.83	0	2.21	-1.31	0.91
9	AIG Seguros	10,985	13,825	-20.54	0	26.35	26.46	7.41
10	Seguros Azteca	-2,882	-1,534	87.86	0	-10.49	-4.13	-1.94
11	Cardif Vida	-633	8,331	-107.60	0	-2.69	56.87	-0.43
12	Inbursa	211	-906	-123.29	0	1.10	-4.75	0.14
13	El Potosí	1,019	803	26.81	0	5.51	4.61	0.69
14	General de Seguros	5,719	599	854.10	0	49.03	7.92	3.86
15	G.N.P.	465	-36	-1.40K	0	5.57	-0.55	0.31
TOTAL MEDIANAS		78,697	67,677	16.28	0	22.06	17.60	53.10
16	Monterrey New York Life	2,582	3,616	-28.60	0	46.10	61.20	1.74
17	Atlas	24	2,022	-98.84	0	0.47	50.54	0.02
18	Seguros SURA	-105	158	-166.56	0	-5.07	5.03	-0.07
19	PREVEM Seguros	1,730	1,625	6.47	0	140.15	176.45	1.17
20	Thona	201	2,467	-91.84	0	58.89	905.00	0.14
21	Hir Seguros	13	168	-92.27	0	10.69	791.31	0.01
22	La Latinoamericana	-23	30	-176.74	0	-28.34	33.35	-0.02
23	Ve Por Más	82	7	1.01K	0	107.43	7.26	0.06
24	Pan-American México	-0	14	-101.19	0	-0.26	14.87	-0.00
25	Odontoprev	-0	-0	989.02	0	-5.62	-0.31	-0.00
26	Quálitas Salud	0	0	20.00	0			0.00
26	Allianz México	0	-0	-100.00	0			
26	Metlife México	0	0		0			
26	Zurich Aseguradora Mexicana	962	1,085	-11.34	0			0.65
TOTAL RESTO		5,466	11,193	-51.17	0	37.31	76.87	3.69
200	Patria	0	0		0			
201.1	TOTAL	148,205	240,717	-38.43	32	8.09	12.49	100.00

Análisis de Siniestros

AP Gpo y Col
 2° Trimestre 2026



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe			2026 %	2025 %	
# ^	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dícidendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	La Latinoamericana	83,590	63,500	31.64	0	33.06	93.44	13.60
2	Chubb Seguros México	85,802	58,240	47.33	-1,286	38.60	25.21	13.96
3	G.N.P.	51,256	38,362	33.61	6,511	29.82	36.50	8.34
4	Hir Seguros	45,596	21,505	112.02	0	57.15	115.41	7.42
5	HSBC Seguros	-297	-124	139.92	0	-0.39	-0.18	-0.05
	TOTAL GRANDES	265,948	181,483	46.54	5,225	33.11	36.85	43.27
6	Banamex Seguros	-40,191	11,392	-452.79	0	-61.51	14.34	-6.54
7	AIG Seguros	25,645	27,629	-7.18	0	40.93	35.07	4.17
8	Monterrey New York Life	6,132	6,455	-5.00	0	10.13	19.92	1.00
9	Thona	57,436	44,097	30.25	0	103.28	100.76	9.35
10	Quálitas Salud	36,307	7,194	404.72	0	72.90	124.62	5.91
11	Seguros SURA	57,108	50,638	12.78	0	129.19	154.38	9.29
12	Seguros Azteca	22,133	129,543	-82.91	0	50.47	54.09	3.60
13	Inbursa	13,607	16,385	-16.95	0	46.65	54.80	2.21
14	Zurich Santander	-187	193	-196.66	0	-0.71	0.40	-0.03
15	PREVEM Seguros	7,224	2,632	174.44	0	28.82	15.21	1.18
	TOTAL MEDIANAS	185,214	296,158	-37.46	0	40.04	48.75	30.14
16	Banorte	15,647	19,849	-21.17	0	63.10	76.45	2.55
17	Pan-American México	18,703	19,613	-4.64	0	87.88	69.59	3.04
18	Mapfre México	27,389	35,557	-22.97	0	132.01	137.93	4.46
19	AXA Seguros	34,514	21,653	59.39	0	212.49	141.54	5.62
20	BBVA	10,374	6,086	70.46	0	65.37	32.18	1.69
21	Atlas	11,012	9,123	20.70	0	89.76	60.30	1.79
22	El Potosí	17,547	13,721	27.89	0	160.79	165.71	2.86
23	Ve Por Más	6,470	6,322	2.33	0	61.49	86.93	1.05
24	Zurich Aseguradora Mexicana	805	1,662	-51.59	0	8.74	13.78	0.13
25	Cardif Vida	203	-36	-662.31	0	3.61	-5.60	0.03
26	General de Seguros	13,259	11,760	12.74	0	237.17	119.30	2.16
27	Prudential	579	0		0	20.24		0.09
28	Metlife México	958	-188	-610.43	0	41.73	-5.85	0.16
29	Allianz México	-30	2	-2.00K	0	-2.76	1.40	-0.00
30	HDI Seguros	5,879	7,648	-23.13	0	599.82	283.31	0.96
31	Tokio Marine	1	0		0	0.70		0.00
32	SPP Seguros	131	-1,839	-107.14	0	213.18	-222.40K	0.02
33	Odontoprev	-0	-0	-46.27	0	-15.30	-22.78	-0.00
34	Agroasemex	-1	-1	45.06	0			-0.00
	TOTAL RESTO	163,439	150,932	8.29	0	101.82	87.04	26.59
200	Patria	0	0		0			
201.1	TOTAL	614,601	628,573	-2.22	5,225	43.09	49.36	100.00

Análisis de Siniestros

Gastos Medicos
2° Trimestre 2026



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe			2026 %	2025 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	G.N.P.	17,847,772	16,112,874	10.77	5.53K	67.44	66.01	25.04
2	Metlife México	13,765,240	11,628,773	18.37	2.80K	72.18	62.36	19.31
3	AXA Seguros	12,928,016	10,756,279	20.19	564.87	72.78	67.91	18.14
4	Monterrey New York Life	6,122,476	5,639,273	8.57	10.04K	69.93	68.29	8.59
5	Mapfre México	3,239,984	2,371,558	36.62	0.00	71.51	68.77	4.55
TOTAL GRANDES		53,903,489	46,508,757	15.90	18.93K	70.38	65.87	75.62
6	Atlas	2,992,134	2,632,991	13.64	0.00	68.76	69.91	4.20
7	Inbursa	2,822,373	2,334,570	20.89	-38.44	76.91	69.94	3.96
8	BUPA México	2,023,434	1,850,292	9.36	0.00	62.87	63.95	2.84
9	Banorte	2,509,620	2,136,266	17.48	0.00	106.47	103.58	3.52
10	Ve Por Más	1,088,614	958,001	13.63	0.00	70.27	69.09	1.53
11	Allianz México	1,397,749	1,300,545	7.47	282.56	92.35	85.43	1.96
12	Zurich Aseguradora Mexicana	1,119,364	761,619	46.97	0.00	76.11	62.68	1.57
13	Plan Seguro	561,556	472,918	18.74	0.00	71.74	48.58	0.79
14	La Latinoamericana	293,207	187,533	56.35	0.00	41.81	58.09	0.41
15	Seguros SURA	360,706	296,102	21.82	0.00	83.70	75.11	0.51
TOTAL MEDIANAS		15,168,757	12,930,836	17.31	244.11	75.67	72.34	21.28
16	Pan-American México	166,412	161,666	2.94	0.00	43.15	42.55	0.23
17	BBVA Salud	1,442,067	839,804	71.71	0.00	387.56	367.53	2.02
18	PREVEM Seguros	292,081	252,133	15.84	0.00	87.15	82.82	0.41
19	AUNA Seguros	84,996	78,283	8.58	17.68	32.35	30.52	0.12
20	Chubb Seguros México	68,469	70,239	-2.52	0.00	31.31	33.13	0.10
21	Zurich Santander	15,248	17,119	-10.93	0.00	8.68	11.17	0.02
22	HDI Seguros	66,220	33,437	98.04	0.00	68.79	48.85	0.09
23	HSBC Seguros	22,996	21,983	4.61	0.00	42.46	38.65	0.03
24	Seguros Azteca	-448	-2,268	-80.25	0.00	-1.35	-6.07	-0.00
25	Cardif Vida	10,750	5,383	99.72	0.00	48.14	37.87	0.02
26	Odontoprev	6,177	6,530	-5.42	0.00	35.07	48.78	0.01
27	Thona	1,048	229	357.04	0.00	18.05	6.07	0.00
28	General de Salud	829	900	-7.84	0.00	48.28	42.42	0.00
29	Prudential	0	0	1.83K	0.00	0.26		0.00
30	MediAccess	-1	-0	46.54	0.00	-3.86	-3.07	-0.00
31	BBVA	0	0		0.00	0.00	0.00	
32	Banamex Seguros	-1	0		0.00			-0.00
34	Quálitas Salud	31,182	23,218	34.30	0.00	-13.37K	15.11K	0.04
TOTAL RESTO		2,208,025	1,508,656	46.36	17.68	111.47	87.15	3.10
20 0	Patria	0	0		0.00			
20 1.1	TOTAL	71,280,271	60,948,249	16.95	1919K	72.28	67.56	100.00

Análisis de Siniestros

GMM. Individual
2° Trimestre 2026



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos	% vs. Prima Directa		% de participación de Mercado
		2026 Importe	Importe			%	%	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicitendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	G.N.P.	10,017,852	9,113,579	9.92	0.00	68.99	69.46	29.87
2	AXA Seguros	7,878,062	6,654,526	18.39	0.00	76.94	71.51	23.49
3	Monterrey New York Life	4,475,480	3,867,138	15.73	0.00	68.51	63.23	13.35
4	Mapfre México	2,262,902	1,704,916	32.73	0.00	70.43	71.91	6.75
5	Metlife México	2,116,702	1,803,265	17.38	0.00	66.33	61.76	6.31
TOTAL GRANDES		26,750,998	23,143,424	15.59	0.00	70.96	68.41	79.77
6	BUPA México	1,655,429	1,494,522	10.77	0.00	63.73	66.00	4.94
7	Inbursa	1,178,365	977,085	20.60	0.00	67.27	59.93	3.51
8	Ve Por Más	937,068	810,969	15.55	0.00	73.86	71.52	2.79
9	Atlas	860,526	721,483	19.27	0.00	89.87	81.83	2.57
10	Allianz México	716,196	696,786	2.79	0.00	77.41	76.95	2.14
11	Pan-American México	166,428	161,837	2.84	0.00	43.15	42.60	0.50
12	Banorte	525,891	362,839	44.94	0.00	153.73	97.68	1.57
13	Plan Seguro	123,404	167,418	-26.29	0.00	54.49	75.87	0.37
14	Chubb Seguros México	68,535	68,907	-0.54	0.00	32.02	33.37	0.20
15	BBVA Salud	84,219	126,440	-33.39	0.00	40.07	67.66	0.25
TOTAL MEDIANAS		6,316,060	5,588,286	13.02	0.00	71.13	68.31	18.83
16	La Latinoamericana	133,225	112,682	18.23	0.00	70.83	67.08	0.40
17	PREVEM Seguros	152,023	134,236	13.25	0.00	82.46	79.31	0.45
18	Zurich Santander	15,248	17,119	-10.93	0.00	8.68	11.17	0.05
19	Seguros SURA	57,421	44,102	30.20	0.00	51.09	44.39	0.17
20	HDI Seguros	64,880	30,499	112.73	0.00	69.97	46.89	0.19
21	HSBC Seguros	22,996	21,983	4.61	0.00	42.46	38.65	0.07
22	Zurich Aseguradora Mexicana	10,853	15,875	-31.64	0.00	21.54	27.36	0.03
23	Seguros Azteca	-448	-2,268	-80.25	0.00	-1.35	-6.07	-0.00
24	Cardif Vida	10,960	5,269	108.00	0.00	49.08	37.61	0.03
25	General de Salud	741	762	-2.68	0.00	52.92	51.96	0.00
26	Odontoprev	166	192	-13.57	0.00	36.32	44.36	0.00
27	Prudential	0	0	1.83K	0.00	0.26		0.00
28	Thona	0	0	-39.83	0.00	0.73	1.67	0.00
29	MediAccess	-1	-0	46.54	0.00	-3.86	-3.07	-0.00
30	BBVA	0	0		0.00	0.00	0.00	
31	Quálitas Salud	0	0	74.67	0.00			0.00
31	Banamex Seguros	0	0		0.00			
TOTAL RESTO		468,066	380,451	23.03	0.00	51.14	46.22	1.40
200	Patria	0	0		0.00			
201.1	TOTAL	33,535,125	29,112,161	15.19	0.00	70.61	67.96	100.00

Análisis de Siniestros

GMM. Gpo y Col
2° Trimestre 2026



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe			2026 %	2025 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicides	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Metlife México	11,648,538	9,825,508	18.55	2.80K	73.36	62.47	30.86
2	G.N.P.	7,829,920	6,999,294	11.87	5.53K	65.55	62.00	20.74
3	AXA Seguros	5,049,955	4,101,754	23.12	564.87	67.11	62.77	13.38
4	Atlas	2,131,608	1,911,508	11.51	0.00	62.80	66.27	5.65
5	Monterrey New York Life	1,646,996	1,772,135	-7.06	10.04K	74.12	82.71	4.36
TOTAL GRANDES		28,307,017	24,610,199	15.02	18.93K	69.10	63.80	75.00
6	Banorte	1,983,729	1,773,427	11.86	0.00	98.45	104.87	5.26
7	Inbursa	1,644,008	1,357,485	21.11	-38.44	85.72	79.50	4.36
8	Zurich Aseguradora Mexicana	1,108,511	745,744	48.65	0.00	78.04	64.46	2.94
9	Mapfre México	977,082	666,642	46.57	0.00	74.14	61.87	2.59
10	BUPA México	368,005	355,770	3.44	0.00	59.27	56.54	0.97
11	Allianz México	681,553	603,760	12.88	282.56	115.86	97.89	1.81
12	Plan Seguro	438,152	305,499	43.42	0.00	78.76	40.58	1.16
13	La Latinoamericana	159,981	74,851	113.73	0.00	31.18	48.33	0.42
14	Seguros SURA	303,285	252,001	20.35	0.00	95.21	85.46	0.80
15	Ve Por Más	151,547	147,675	2.62	0.00	54.05	58.44	0.40
TOTAL MEDIANAS		7,815,853	6,282,853	24.40	244.11	81.85	75.38	20.71
16	AUNA Seguros	84,996	78,283	8.58	17.68	32.35	30.52	0.23
17	BBVA Salud	1,357,847	713,364	90.34	0.00	838.62	1.71K	3.60
18	PREVEM Seguros	140,058	117,898	18.80	0.00	92.88	87.20	0.37
19	Odontoprev	6,011	6,338	-5.17	0.00	35.03	48.92	0.02
20	Thona	1,047	229	357.72	0.00	18.15	6.09	0.00
21	Chubb Seguros México	-66	1,332	-104.98	0.00	-1.42	24.21	-0.00
22	HDI Seguros	1,340	2,938	-54.39	0.00	37.88	86.28	0.00
23	General de Salud	88	138	-36.39	0.00	27.72	21.04	0.00
24	Pan-American México	-16	-171	-90.86	0.00	-120.66	-94.55K	-0.00
25	Banamex Seguros	-1	0		0.00			-0.00
25	Cardif Vida	-210	113	-285.21	0.00		55.36	-0.00
28	Quálitas Salud	31,182	23,218	34.30	0.00	-13.37K	15.11K	0.08
TOTAL RESTO		1,622,276	943,680	71.91	17.68	267.42	205.15	4.30
200	Patria	0	0		0.00			
201.1	TOTAL	37,745,146	31,836,731	18.56	19.19K	73.84	67.21	100.00



Análisis de Siniestros

Salud

2° Trimestre 2026

Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe			2026 %	2025 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dícidendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Plan Seguro	933,135	805,454	15.85	0	55.64	56.73	52.37
2	AXA Salud	427,465	312,459	36.81	0	64.52	47.83	23.99
3	General de Salud	269,888	534,442	-49.50	0	68.16	131.59	15.15
4	AUNA Seguros	34,222	35,738	-4.24	124	33.18	31.41	1.92
5	MediAccess	85,441	147,106	-41.92	0	107.71	159.31	4.80
TOTAL GRANDES		1,750,151	1,835,198	-4.63	124	59.98	68.35	98.23
6	Odontoprev	12,695	10,135	25.26	0	21.86	21.63	0.71
7	Quálitas Salud	15,965	5,644	182.86	0	97.26	34.60	0.90
8	BUPA México	52	1	7.74K	0	5.82	8.02	0.00
9	BBVA Salud	2,903	5,954	-51.24	0	404.56	169.53	0.16
TOTAL MEDIANAS		31,615	21,734	45.46	0	41.55	32.59	1.77
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	1,781,766	1,856,932	-4.05	124	59.51	67.48	100.00



Análisis de Siniestros

Salud Individual

2° Trimestre 2026

Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe			2026 %	2025 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dícidendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Plan Seguro	791,959	740,666	6.93	0	53.28	60.68	84.98
2	MediAccess	50,487	50,711	-0.44	0	108.20	91.21	5.42
3	General de Salud	42,182	41,210	2.36	0	91.35	85.12	4.53
4	AXA Salud	42,111	43,375	-2.91	0	105.70	103.10	4.52
5	Odontoprev	2,871	922	211.36	0	19.35	8.27	0.31
TOTAL GRANDES		929,609	876,884	6.01	0	56.90	63.64	99.75
6	Quálitas Salud	1,583	536	195.51	0	38.67	15.38	0.17
7	AUNA Seguros	369	424	-12.99	0	11.26	13.39	0.04
8	BBVA Salud	379	359	5.59	0	47.58	56.19	0.04
9	BUPA México	-0	1	-103.61	0	-0.29	8.02	-0.00
TOTAL MEDIANAS		2,331	1,320	76.64	0	28.51	18.08	0.25
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	931,940	878,203	6.12	0	56.76	63.40	100.00



Análisis de Siniestros

Salud Gpo y Col
2° Trimestre 2026

Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe			2026 %	2025 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	AXA Salud	385,354	269,084	43.21	0	61.88	44.03	45.35
2	General de Salud	227,706	493,232	-53.83	0	65.10	137.88	26.79
3	Plan Seguro	141,177	64,787	117.91	0	74.00	32.56	16.61
4	AUNA Seguros	33,853	35,313	-4.14	124	33.90	31.92	3.98
5	Odontoprev	9,824	9,213	6.63	0	22.73	25.80	1.16
TOTAL GRANDES		797,914	871,629	-8.46	124	61.08	66.32	93.89
6	MediAccess	34,954	96,396	-63.74	0	107.02	262.33	4.11
7	Quálitas Salud	14,382	5,108	181.54	0	116.72	39.81	1.69
8	BUPA México	52	0	null	0	5.88	null	0.01
10	BBVA Salud	2,524	5,595	-54.89	0	-3.19K	194.73	0.30
TOTAL MEDIANAS		51,912	107,099	-51.53	0	113.39	204.19	6.11
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	849,826	978,729	-13.17	124	62.85	71.62	100.00

Análisis de Siniestros

Daños
 2° Trimestre 2026



Cifras en miles

# + Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2026	2025					2026	2025 Q	
# +	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeve ngada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado en sín.
1	Quálitas	21,547,525	14.57	57.91	54.85	21,515,904	14.46	34,431,086	8.65	62.49	59.32	23.86
2	G.N.P.	8,856,630	-4.38	51.50	47.16	8,991,987	9.57	13,174,980	-7.65	68.25	57.52	9.81
3	AXA Seguros	7,340,610	-4.54	47.73	49.96	6,663,628	6.21	9,818,624	-0.38	67.87	63.65	8.13
4	Chubb Seguros México	8,392,789	47.20	54.68	36.93	3,170,859	29.76	5,648,511	9.00	56.14	47.15	9.30
5	Mapfre México	4,815,489	-329.26	34.75	-14.71	1,884,979	38.85	2,815,721	7.32	66.94	51.74	5.33
	TOTAL GRANDES	50,953,044	29.45	51.47	39.74	42,227,357	13.88	65,888,922	3.57	64.09	58.28	56.43
6	BBVA	4,475,734	-3.11	40.49	46.20	4,183,711	-0.94	10,134,610	5.92	41.28	44.14	4.96
7	Inbursa	5,045,647	-26.05	46.38	62.25	3,315,830	27.16	5,206,645	18.45	63.68	59.32	5.59
8	Banorte	3,920,162	-7.72	37.36	44.73	3,303,076	7.00	6,342,254	13.38	52.08	55.19	4.34
9	Agroasemex	2,637,170	103.11	25.33	10.99	1,754,320	45.65	1,888,116	-23.64	92.91	48.71	2.92
10	HDI Seguros	3,798,208	-4.89	48.91	54.26	3,807,126	5.32	6,747,586	7.43	56.42	57.55	4.21
11	Atlas	3,041,550	28.97	41.51	34.88	2,078,398	19.46	2,967,580	4.05	70.04	61.00	3.37
12	GMX Seguros	3,157,825	21.28	46.80	40.81	692,863	-3.16	1,813,484	-3.29	38.21	38.15	3.50
13	Zurich Aseguradora Mexicana	1,876,025	-4.18	32.99	36.80	1,602,574	7.30	3,253,770	17.09	49.25	53.75	2.08
14	Allianz México	965,653	-256.53	23.02	-14.90	303,422	89.49	453,005	-2.74	66.98	34.38	1.07
15	ANA	1,654,168	41.24	53.74	52.89	1,355,536	35.68	2,231,654	42.40	60.74	63.75	1.83
	TOTAL MEDIANAS	30,572,142	7.43	39.38	38.23	22,396,8...	12.86	41,038,703	8.42	54.57	52.43	33.86
16	AIG Seguros	1,403,610	-2.21	50.57	33.98	316,168	-0.68	589,023	0.99	53.68	54.58	1.55
17	Afirme	1,125,896	40.44	47.13	34.34	1,002,105	2.89	1,522,622	-0.71	65.81	63.51	1.25
18	Seguros SURA	1,192,144	12.37	54.33	50.34	1,044,840	16.80	1,453,783	7.94	71.87	66.42	1.32
19	Zurich Santander	69,554	86.75	3.19	1.77	51,663	22.88	1,720,233	6.98	3.00	2.61	0.08
20	El Potosí	674,427	9.85	36.40	39.38	632,804	10.62	1,268,893	17.45	49.87	52.95	0.75
21	FM Global	341,392	-91.91	21.57	227.78	-11,779	-164.02	19,846	-67.92	-59.35	29.75	0.38
22	General de Seguros	1,017,942	29.51	65.00	62.44	876,868	20.87	1,241,384	7.69	70.64	62.93	1.13
23	HDI Global Seguros	217,677	-65.97	14.07	37.40	12,245	-24.18	-17,609	-3.59	-69.54	-88.43	0.24
24	Cardif Seguros Generales	149,319	3.32	13.56	13.11	143,484	-6.94	1,127,509	-0.26	12.73	13.64	0.17
25	El Águila	405,975	-45.88	42.46	80.15	304,102	-20.51	694,038	-2.16	43.82	53.93	0.45
26	Tokio Marine	130,305	-52.70	15.65	31.15	35,416	-10.50	83,376	17.85	42.48	55.93	0.14
27	Ve Por Más	177,862	-59.40	22.09	54.82	133,210	15.80	223,471	-18.15	59.61	42.13	0.20
28	Seguros Azteca Daños	98,567	-55.89	12.55	13.64	85,173	54.99	303,779	33.86	28.04	24.21	0.11
29	Swiss Re Corporate Solutions	428,690	-25.31	72.55	68.83	10,570	77.90	3,987	-41.77	265.12	86.78	0.47
30	Berkley Seguros	217,023	25.43	42.36	34.05	25,367	119.07	17,441	-16.52	145.44	55.42	0.24
31	Atradius	211,374	-28.73	43.96	58.66	56,748	175.16	99,334	-10.53	57.13	18.58	0.23
32	Sompo Japan	66,895	-25.94	16.18	16.69	27,490	56.33	44,954	-17.07	61.15	32.44	0.07
33	Solunion Crédito	142,975	-67.78	42.21	126.51	14,114	-17.67	16,564	19.30	85.21	123.48	0.16
34	La Latinoamericana	116,244	17.27	43.29	47.85	79,916	37.59	173,025	29.10	46.19	43.34	0.13
35	SHF Cred Vivienda	113,246	-7.21	48.28	48.64	110,852	-6.92	-147,844	-147.95	-74.98	38.62	0.13
36	Crabi	175,747	61.47	76.36	64.69	175,591	60.25	204,790	47.76	85.74	79.06	0.19
37	Primero Seguros	-12,521	-101.87	-6.60	147.01	4,984	-99.11	185,220	-67.87	2.69	96.66	-0.01
38	Coface	63,613	-46.76	34.33	54.14	16,891	-3.80	31,027	-20.38	54.44	45.06	0.07
39	Momento Seguros	51,176	152.33	43.59	41.20	21,148	219.35	39,624	224.48	53.37	54.23	0.06
40	Genworth Seg. de Crédito	72,260	-13.54	83.32	98.69	72,906	-15.55	57,107	-42.95	127.67	86.24	0.08
41	Virginia Surety	38,667	106.04	52.40	26.15	34,854	145.69	65,341	29.18	53.34	28.05	0.04
42	Tláloc Seguros	62,157	357.39	92.08	32.50	6,451	453.02	12,081	42.44	53.40	13.75	0.07
43	SPP Seguros	9,603	108.89	16.95	7.98	9,554	84.44	49,711	-0.32	19.22	10.39	0.01
44	SPT	22,581	-13.33	69.82	85.63	22,581	-13.33	28,399	0.26	79.51	91.98	0.03
46	Banamex Seguros	-19,679	-152.06K	11.72M	-1.32K	-19,664	-6.14K	0				-0.02
	TOTAL RESTO	8,764,717	-38.66	35.86	53.13	5,296,651	-1.58	11,111,109	-2.63	47.67	47.16	9.71
200	Patria	0				2,814,880	-6.96	5,849,361	-3.04	48.12	50.15	
201.1	TOTAL	90,289,903	9.97	44.90	40.98	69,920,8...	12.22	118,038,735	4.57	59.24	55.20	100.00

Análisis de Siniestros

Automoviles

2° Trimestre 2026



Cifras en miles

# ^ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		≡ ⋮
				2026	2025					2026	2025 Q	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs.Prim Dev. Ret Ant.	Part. de Mercado
1	Quálitas	21,547,735	14.57	57.91	54.85	21,516,113	14.46	34,430,186	8.65	62.49	59.32	32.85
2	G.N.P.	8,797,953	9.74	63.97	49.22	8,731,945	11.09	12,136,978	-8.50	71.94	59.26	13.41
3	Chubb Seguros México	6,031,029	29.57	55.81	43.68	3,201,216	31.66	4,626,067	11.02	69.20	58.35	9.19
4	AXA Seguros	5,522,590	5.28	64.04	67.20	5,308,215	2.15	7,501,656	4.17	70.76	72.16	8.42
5	BBVA	4,138,388	0.04	60.11	67.58	3,850,615	1.07	6,268,510	6.78	61.43	64.90	6.31
TOTAL GRANDES		46,037,694	12.67	59.58	54.37	42,608,105	11.85	64,963,396	4.45	65.59	61.25	70.19
6	HDI Seguros	3,420,834	11.00	53.02	51.28	3,388,555	11.06	5,800,457	11.87	58.42	58.85	5.22
7	Banorte	3,188,092	15.01	58.77	60.37	3,187,511	15.09	4,813,391	14.17	66.22	65.69	4.86
8	Inbursa	2,717,495	22.43	50.58	57.63	2,717,495	22.43	4,240,055	23.33	64.09	64.56	4.14
9	ANA	1,654,168	41.24	53.74	52.89	1,355,536	35.68	2,231,654	42.40	60.74	63.75	2.52
10	Atlas	1,867,264	25.57	70.36	57.57	1,848,892	25.89	2,420,065	2.95	76.40	62.48	2.85
11	Mapfre México	1,451,445	28.35	68.21	55.40	1,454,684	29.52	1,972,785	4.87	73.74	59.70	2.21
12	Zurich Aseguradora Mexicana	965,568	0.43	48.81	65.43	956,906	1.15	1,836,658	13.79	52.10	58.61	1.47
13	El Potosí	584,458	12.75	44.05	45.51	582,507	12.57	1,084,748	19.24	53.70	56.88	0.89
14	Afirme	874,132	0.02	65.98	69.28	874,220	0.01	1,194,071	-1.12	73.21	72.39	1.33
15	Seguros SURA	808,986	30.74	83.03	79.10	794,780	28.95	888,125	8.25	89.49	75.12	1.23
TOTAL MEDIANAS		17,532,442	18.18	57.08	57.18	17,161,085	17.66	26,482,008	14.20	64.80	62.89	26.73
16	General de Seguros	737,077	29.18	81.20	71.10	709,527	24.32	892,109	9.20	79.53	69.86	1.12
17	Cardif Seguros Generales	96,091	41.24	14.61	12.03	96,091	41.24	547,290	-4.30	17.56	11.90	0.15
18	El Águila	289,518	-9.43	60.13	65.14	287,231	-8.30	480,829	-0.81	59.74	64.61	0.44
19	Seguros Azteca Daños	56,094	-11.46	13.93	22.19	56,094	-11.46	279,619	42.51	20.06	32.29	0.09
20	AIG Seguros	195,826	45.67	58.96	45.90	169,135	39.34	279,388	6.27	60.54	46.17	0.30
21	Allianz México	200,593	38.14	79.93	62.23	200,612	41.42	249,423	19.75	80.43	68.11	0.31
22	La Latinoamericana	105,616	11.98	44.81	65.74	69,328	30.26	147,290	58.46	47.07	57.26	0.16
23	Crabi	175,747	61.47	76.36	64.69	175,591	60.25	204,790	47.76	85.74	79.06	0.27
24	Ve Por Más	93,198	-3.17	78.73	53.47	92,984	1.09	141,942	-11.46	65.51	57.37	0.14
25	Momento Seguros	51,176	152.33	43.59	41.20	21,148	219.35	39,624	224.48	53.37	54.23	0.08
26	Primero Seguros	11,848	-97.81	13.79	174.67	6,529	-98.76	133,704	-74.73	4.88	99.84	0.02
27	SPT	22,581	-13.33	69.82	85.63	22,581	-13.33	28,399	0.26	79.51	91.98	0.03
28	Tokio Marine	4,158	-39.23	16.96	24.10	4,158	-39.23	16,396	-8.95	25.36	37.99	0.01
29	Virginia Surety	147	-12.98	10.82	21.86	147	-12.98	1,199	40.69	12.22	19.75	0.00
30	Sompo Japan	-11	-120.14	-1.00	7.32	-11	-120.14	510	-3.26	-2.15	10.34	-0.00
31	Zurich Santander	97	-91.12	21.20	266.05	97	-91.12	473	5.22	20.46	242.53	0.00
33	Banamex Seguros	-16,443	5.26K	9.79M	31.29K	-16,428	-293.06K	0				-0.03
TOTAL RESTO		2,023,313	-7.89	52.15	61.32	1,894,814	-9.87	3,442,985	-2.25	55.03	59.69	3.08
200	Patria	0				115,085	4.86	342,231	24.24	33.63	39.84	
201.1	TOTAL	65,593,449	13.30	58.63	55.30	61,664,004	12.56	94,888,389	6.73	64.99	61.62	100.00

Análisis de Siniestros

Automoviles Residentes

2° Trimestre 2026



Cifras en miles

# ^		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2026	2025					2026	2025	
	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs.Prim Dev. Ret Ant.	Part. de Mercado
1	Quálitas	11,177,941	18.08	56.79	54.15	11,163,914	17.99	17,404,471	10.44	64.14	60.04	26.70
2	G.N.P.	5,922,447	20.76	63.75	47.35	5,856,439	23.21	8,212,152	-4.87	71.31	55.06	14.15
3	Chubb Seguros México	4,426,084	42.05	56.29	42.46	2,269,684	34.10	3,382,745	13.48	67.10	56.78	10.57
4	AXA Seguros	3,743,627	1.29	68.13	74.45	3,529,253	-3.23	4,544,083	0.25	77.67	80.45	8.94
5	BBVA	3,106,967	0.96	62.37	68.73	3,113,456	1.22	4,827,658	7.08	64.49	68.23	7.42
TOTAL GRANDES		28,377,067	16.97	59.98	54.37	25,932,747	14.59	38,371,108	5.37	67.58	62.15	67.79
6	Banorte	2,406,010	17.04	59.52	63.00	2,405,416	17.10	3,535,580	15.65	68.03	67.19	5.75
7	HDI Seguros	2,186,384	10.32	54.72	52.08	2,175,796	10.32	3,564,745	7.89	61.04	59.69	5.22
8	Inbursa	1,902,376	38.06	48.49	56.10	1,902,376	38.06	2,940,107	33.65	64.70	62.64	4.54
9	Zurich Aseguradora Mexicana	963,761	0.61	48.87	65.67	955,073	1.33	1,830,715	14.18	52.17	58.78	2.30
10	Atlas	1,261,133	30.06	74.85	62.87	1,244,557	30.66	1,484,576	7.83	83.83	69.18	3.01
11	Mapfre México	1,158,107	33.98	76.46	58.31	1,160,197	35.43	1,450,486	0.87	79.99	59.58	2.77
12	ANA	917,858	50.73	62.79	57.45	766,625	42.49	1,076,172	43.05	71.24	71.51	2.19
13	Afirme	586,640	-4.98	72.52	79.97	586,727	-5.00	760,237	-1.85	77.18	79.74	1.40
14	El Potosí	317,632	19.46	52.48	51.35	317,717	19.49	542,879	24.46	58.52	60.96	0.76
15	Seguros SURA	423,258	38.76	83.99	93.67	420,325	37.92	397,860	1.57	105.65	77.80	1.01
TOTAL MEDIANAS		12,123,159	21.17	59.10	59.97	11,934,808	20.77	17,583,357	14.67	67.88	64.45	28.96
16	El Águila	283,156	-8.86	60.91	65.85	280,869	-7.68	460,736	-0.43	60.96	65.75	0.68
17	Seguros Azteca Daños	55,927	-11.91	14.04	22.69	55,927	-11.91	275,171	42.25	20.32	32.82	0.13
18	General de Seguros	326,030	31.33	82.57	73.64	313,795	26.35	366,269	16.68	85.67	79.12	0.78
19	AIG Seguros	157,790	59.95	61.43	43.04	151,264	48.44	223,216	14.43	67.77	52.24	0.38
20	Allianz México	200,593	38.18	79.93	62.21	200,612	41.47	249,423	19.75	80.43	68.08	0.48
21	Crabi	175,747	61.47	76.36	64.69	175,591	60.25	204,790	47.76	85.74	79.06	0.42
22	La Latinoamericana	69,722	-8.34	50.03	78.16	42,304	1.38	75,881	29.82	55.75	71.39	0.17
23	Momento Seguros	43,716	115.62	45.10	41.94	14,040	112.23	28,676	153.15	48.96	58.40	0.10
24	Ve Por Más	63,339	-7.25	102.83	61.29	63,124	-1.40	76,424	-25.54	82.60	62.37	0.15
25	SPT	22,581	-13.33	69.82	85.63	22,581	-13.33	28,399	0.26	79.51	91.98	0.05
26	Primero Seguros	-23,662	-106.91	-79.18	207.30	-25,050	-107.47	70,210	-79.43	-35.68	98.26	-0.06
27	Tokio Marine	3,935	-35.18	17.72	31.68	3,935	-35.18	14,879	21.82	26.45	49.70	0.01
28	Sompo Japan	24	-38.57	2.63	7.17	24	-38.57	431	5.14	5.62	9.62	0.00
29	Zurich Santander	97	-91.12	21.20	266.05	97	-91.12	473	5.22	20.46	242.53	0.00
31	Banamex Seguros	-16,443	5.26K	9.79M	31.29K	-16,428	-293.06K	0				-0.04
TOTAL RESTO		1,362,552	-10.08	57.26	69.11	1,282,686	-11.57	2,074,978	0.37	61.82	70.16	3.25
200	Patria	0				109,987	1.94	334,257	23.93	32.91	40.00	
201.1	TOTAL	41,862,778	17.00	59.63	56.35	39,150,240	15.27	58,029,4...	7.83	67.47	63.11	100.00

Análisis de Siniestros

Camiones
 2° Trimestre 2026



Cifras en miles

# ^		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2026	2025					2026	2025	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Quálitas	9,894,188	11.52	59.84	56.32	9,876,750	11.38	16,081,296	7.09	61.42	59.05	45.69
2	G.N.P.	2,042,914	-5.79	58.30	55.60	2,042,914	-5.79	3,026,350	-9.83	67.50	64.61	9.43
3	AXA Seguros	1,759,840	14.47	57.05	54.85	1,759,840	14.47	2,906,388	10.52	60.55	58.46	8.13
4	Chubb Seguros México	1,352,102	7.65	54.87	43.67	733,615	8.96	1,166,721	4.98	62.88	60.58	6.24
5	HDI Seguros	1,038,155	7.12	50.28	51.05	1,018,095	6.57	1,868,664	8.26	54.48	55.35	4.79
	TOTAL GRANDES	16,087,199	8.67	58.18	54.36	15,431,215	8.65	25,049,418	5.07	61.60	59.57	74.29
6	BBVA	1,031,420	-2.64	54.19	64.43	737,159	0.46	1,440,852	5.80	51.16	53.88	4.76
7	ANA	680,137	32.81	45.92	49.12	537,194	29.70	1,030,128	43.83	52.15	57.83	3.14
8	Inbursa	810,962	-2.92	56.13	60.14	810,962	-2.92	1,295,240	5.09	62.61	67.78	3.75
9	Banorte	782,082	9.21	56.60	53.90	782,095	9.34	1,277,811	10.26	61.21	61.72	3.61
10	Atlas	591,321	19.66	63.45	50.66	589,525	19.58	890,482	-2.99	66.20	53.71	2.73
11	El Potosí	264,733	7.23	37.13	40.31	262,697	6.80	533,118	15.04	49.28	53.08	1.22
12	Mapfre México	276,377	13.87	48.15	46.74	277,527	14.38	479,724	21.06	57.85	61.23	1.28
13	General de Seguros	405,515	27.43	81.00	69.89	390,460	22.68	513,736	4.34	76.00	64.64	1.87
14	Afirme	250,762	12.74	56.55	51.68	250,762	12.74	374,656	-2.03	66.93	58.16	1.16
15	Seguros SURA	355,547	16.83	81.14	71.76	344,662	14.02	434,095	8.01	79.40	75.21	1.64
	TOTAL MEDIANAS	5,448,857	10.04	55.53	56.13	4,983,043	10.17	8,269,842	9.92	60.26	60.12	25.16
16	La Latinoamericana	32,017	94.69	39.98	43.77	23,147	140.08	60,109	113.12	38.51	34.18	0.15
17	Primero Seguros	31,805	-83.34	56.75	131.74	27,874	-84.89	63,494	-66.15	43.90	98.32	0.15
18	Ve Por Más	28,336	9.86	51.30	39.48	28,336	9.86	64,203	16.80	44.13	46.92	0.13
19	AIG Seguros	25,093	1.41	56.29	92.18	7,506	-13.62	9,609	-23.89	78.12	68.83	0.12
20	Seguros Azteca Daños	166	-225.27	3.79	-2.35	166	-225.27	4,448	61.26	3.74	-4.82	0.00
21	Zurich Aseguradora Mexicana	-67	-172.78	-2.31	3.36	-40	-145.61	2,899	6.00	-1.37	3.17	-0.00
22	Tokio Marine	130	-74.76	5.85	5.62	130	-74.76	2,044	-67.67	6.36	8.15	0.00
23	Sompo Japan	-35	-334.41	-19.52	7.73	-35	-334.41	78	-32.85	-45.00	12.89	-0.00
24	Allianz México	0	-100.00			0	-100.00	0				
24	Momento Seguros	1				-349		-1,299		26.89		0.00
	TOTAL RESTO	117,446	-54.56	47.81	88.38	86,735	-62.14	205,584	-30.38	42.19	77.58	0.54
200	Patria	0				1,136	11.84K	2,605	3.42K	43.59	12.84	
201.1	TOTAL	21,653,502	8.19	57.42	55.07	20,500,9...	8.16	33,524,845	5.89	61.15	59.87	100.00

Análisis de Siniestros

Automoviles Turistas

2° Trimestre 2026



Cifras en miles

# ^ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		🔍 ⋮
				2026	2025					2026	2025📄	
# ^	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven-gada	% vs. Prim. Dev. Ret. Act.	% vs.Prim Dev. Ret Ant.	Part en Mercado Actual
1	Chubb Seguros México	252,843	-10.55	52.80	63.89	197,917	202.05	76,602	2.64	258.37	87.80	44.35
2	Quálitas	137,129	26.51	60.00	43.42	137,093	26.48	231,331	-5.26	59.26	44.39	24.05
3	HDI Seguros	64,580	-14.65	47.21	48.85	64,580	-7.68	145,903	-11.61	44.26	42.38	11.33
4	ANA	21,698	-31.68	34.69	51.28	21,625	-32.08	64,696	2.81	33.43	50.60	3.81
5	G.N.P.	24,886	51.15	52.96	29.37	24,886	51.15	50,219	-16.94	49.55	27.23	4.37
TOTAL GRANDES		501,137	-2.68	52.54	53.37	446,102	52.68	568,751	-6.34	78.44	48.11	87.91
6	Mapfre México	16,960	-28.78	43.07	60.15	16,960	-28.78	42,575	-9.27	39.84	50.75	2.98
7	AXA Seguros	19,122	58.84	75.25	48.77	19,122	58.84	33,328	34.48	57.37	48.57	3.35
8	AIG Seguros	12,618	16.00	55.75	36.88	10,175	-4.75	39,770	-18.14	25.59	21.99	2.21
9	El Águila	6,362	-29.15	38.43	47.35	6,362	-29.15	20,093	-8.71	31.66	40.80	1.12
10	General de Seguros	5,532	34.44	45.21	40.98	5,272	28.13	12,177	13.71	43.30	38.42	0.97
11	El Potosí	2,094	-62.68	24.20	64.56	2,094	-62.68	8,750	-13.44	23.93	55.50	0.37
12	Zurich Aseguradora Mexicana	1,523	-48.74	47.59	92.35	1,522	-48.76	3,200	-0.53	47.56	92.32	0.27
13	Inbursa	2,071	49.88	243.39	100.26	2,071	49.88	1,201	-33.81	172.39	76.13	0.36
14	Atlas	-200	-108.25	-54.44	609.07	-200	-108.25	470	-17.58	-42.57	425.42	-0.04
15	Seguros SURA	-853	-418.02	-234.55	58.61	-853	-418.02	99	-59.72	-864.82	109.52	-0.15
TOTAL MEDIANAS		65,228	-10.01	50.31	52.94	62,524	-13.50	161,664	-4.32	38.68	42.78	11.44
16	Tokio Marine	0		0.00	0.00	0		53	171.11	0.00	0.00	
17	Primero Seguros	3,705	-55.23		633.67K	3,705	-55.23	0	-100.00		17.92K	0.65
17	Banorte	0				0		0				
TOTAL RESTO		3,705	-55.23	4.67K	13.80K	3,705	-55.23	53	-19.09	6.96K	12.57K	0.65
200	Patria	0				-16	-205.36	0				
201.1	TOTAL	570,070	-4.30	52.61	54.06	512,331	37.45	730,469	-5.90	70.14	48.01	100.00



Análisis de Siniestros

Otros Automoviles y Obligatorios

2° Trimestre 2026

Cifras en miles

# ^ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		 
				2026	2025					2026	2025🔍	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs.Prim Dev. Ret Ant.	Part en Mercado Actual
1	G.N.P.	807,707	-12.93	88.55	46.99	807,707	-12.36	848,257	-30.17	95.22	75.87	53.59
2	Quálitas	338,476	-5.92	44.35	44.84	338,355	-5.95	713,088	6.54	47.45	53.75	22.46
3	Cardif Seguros Generales	96,091	41.24	14.61	12.03	96,091	41.24	547,290	-4.30	17.56	11.90	6.38
4	HDI Seguros	131,714	138.75	51.60	36.56	130,084	142.33	221,144	-2.24K	58.82	-520.50	8.74
5	Afirme	36,730	7.72	50.67	57.82	36,730	7.72	59,178	16.89	62.07	67.35	2.44
TOTAL GRANDES		1,410,718	-2.35	53.02	40.68	1,408,966	-1.97	2,388,957	-4.30	58.98	57.58	93.60
6	ANA	34,475	87.48	47.58	36.88	30,093	100.19	60,658	69.59	49.61	42.03	2.29
7	Atlas	15,010	-27.65	40.89	32.09	15,010	-27.65	44,536	-19.56	33.70	37.47	1.00
8	Seguros SURA	31,035	239.25	97.29	28.49	30,647	239.33	56,071	110.71	54.66	33.94	2.06
9	Momento Seguros	7,459	108.32K	36.45	0.78	7,458	108.30K	12,247	1.29K	60.89	0.78	0.49
10	AXA Seguros	0		0.00	0.00	0		17,857	26.27	0.00	0.00	
11	La Latinoamericana	3,878	115.21	23.89	20.99	3,878	109.24	11,300	79.43	34.31	29.43	0.26
12	AIG Seguros	325	102.46	4.04	2.20	190	64.86	6,793	2.18	2.80	1.73	0.02
13	Inbursa	2,085	-56.86	56.14	110.73	2,085	-56.86	3,507	-11.84	59.47	121.53	0.14
14	Ve Por Más	1,524	-29.66	98.56	66.34	1,524	-29.66	1,316	-51.55	115.77	79.74	0.10
15	Virginia Surety	147	-12.98	10.82	21.86	147	-12.98	1,199	40.69	12.22	19.75	0.01
TOTAL MEDIANAS		95,937	67.08	45.62	30.88	91,030	68.72	215,485	40.60	42.24	35.20	6.37
16	Tokio Marine	92	-63.83	1.24K	5.41K	92	-63.83	-580	6.12	-15.92	-46.72	0.01
17	General de Seguros	0				0		-73		-0.00		0.00
17	Chubb Seguros México	0				0		0				
20	Zurich Aseguradora Mexicana	351	-22.00	-224.98	9.57	351	-22.00	-156	-103.32	-224.98	9.57	0.02
TOTAL RESTO		443	-37.14	-298.49	14.99	443	-37.14	-809	-119.48	-54.80	16.98	0.03
200	Patria	0				3,978	116.50	5,369	-5.34	74.09	32.40	
201.1	TOTAL	1,507,099	0.28	52.49	40.16	1,500,440	0.57	2,603,633	-1.89	57.63	56.22	100.00

Análisis de Siniestros

Daños Sin Autos
 2° Trimestre 2026



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2026	2025					2026	2025	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Mapfre México	3,364,045	-204.11	28.68	-26.40	430,296	83.53	842,936	13.53	51.05	31.58	13.62
2	Agroasemex	2,637,170	103.11	25.33	10.99	1,754,320	45.65	1,888,116	-23.64	92.91	48.71	10.68
3	AXA Seguros	1,818,021	-25.63	26.91	32.23	1,355,412	25.80	2,316,968	-12.72	58.50	40.59	7.36
4	GMX Seguros	3,157,825	21.28	46.80	40.81	692,863	-3.16	1,813,484	-3.29	38.21	38.15	12.79
5	Inbursa	2,328,152	-49.43	42.28	64.75	598,336	54.21	966,590	0.94	61.90	40.52	9.43
	TOTAL GRANDES	13,305,213	72.37	32.33	17.10	4,831,227	33.47	7,828,093	-10.05	61.72	41.60	53.87
6	Banorte	732,070	-50.41	14.44	30.09	115,565	-63.61	1,528,863	10.97	7.56	23.05	2.96
7	Atlas	1,174,286	34.78	25.12	20.86	229,507	-15.37	547,515	9.17	41.92	54.07	4.75
8	Chubb Seguros México	2,361,761	125.54	51.99	21.90	-30,357	-347.85	1,022,444	0.69	-2.97	1.21	9.56
9	BBVA	337,346	-30.10	8.09	12.45	333,096	-19.46	3,866,100	4.55	8.62	11.18	1.37
10	Allianz México	765,059	-200.38	19.40	-19.50	102,809	462.66	203,583	-20.93	50.50	7.10	3.10
11	Zurich Aseguradora Mexicana	910,456	-8.63	24.56	25.88	645,668	17.93	1,417,112	21.66	45.56	47.01	3.69
12	G.N.P.	58,677	-95.29	1.70	37.13	260,041	-24.96	1,038,002	3.55	25.05	34.57	0.24
13	AIG Seguros	1,207,784	-7.15	49.43	33.09	147,033	-25.34	309,635	-3.34	47.49	61.48	4.89
14	Zurich Santander	69,457	92.11	3.19	1.72	51,566	25.91	1,719,760	6.98	3.00	2.55	0.28
15	FM Global	341,392	-91.91	21.57	227.78	-11,779	-164.02	19,846	-67.92	-59.35	29.75	1.38
	TOTAL MEDIANAS	7,958,288	-27.06	22.26	29.70	1,843,150	-15.58	11,672,861	6.05	15.79	19.83	32.22
16	HDI Global Seguros	217,677	-65.97	14.07	37.40	12,245	-24.18	-17,609	-3.59	-69.54	-88.43	0.88
17	HDI Seguros	377,374	-58.60	28.74	67.49	418,571	-25.72	947,129	-13.59	44.19	51.42	1.53
18	Seguros SURA	383,158	-13.34	31.41	33.37	250,060	-10.12	565,658	7.46	44.21	52.85	1.55
19	Afirme	251,763	-448.49	23.66	-6.73	127,886	28.17	328,551	0.82	38.92	30.62	1.02
20	Tokio Marine	126,148	-53.04	15.61	31.38	31,258	-4.49	66,979	27.00	46.67	62.06	0.51
21	Ve Por Más	84,664	-75.23	12.33	55.21	40,226	74.45	81,529	-27.66	49.34	20.46	0.34
22	General de Seguros	280,865	30.39	42.67	47.20	167,341	8.16	349,275	4.01	47.91	46.07	1.14
23	Swiss Re Corporate Solutions	428,690	-25.31	72.55	68.83	10,570	77.90	3,987	-41.77	265.12	86.78	1.74
24	El Potosí	89,969	-5.87	17.10	22.75	50,297	-7.81	184,145	7.90	27.31	31.97	0.36
25	Berkley Seguros	217,023	25.43	42.36	34.05	25,367	119.07	17,441	-16.52	145.44	55.42	0.88
26	Atradius	211,374	-28.73	43.96	58.66	56,748	175.16	99,334	-10.53	57.13	18.58	0.86
27	El Águila	116,457	-72.95	24.54	96.71	16,870	-75.68	213,210	-5.08	7.91	30.88	0.47
28	Cardif Seguros Generales	53,228	-30.41	12.01	14.25	47,393	-44.98	580,220	3.88	8.17	15.42	0.22
29	Sompo Japan	66,906	-25.89	16.23	16.70	27,501	56.88	44,444	-17.21	61.88	32.66	0.27
30	Seguros Azteca Daños	42,473	-73.47	11.11	11.84	29,079	-446.09	24,161	-21.41	120.36	-27.33	0.17
31	Solunion Crédito	142,975	-67.78	42.21	126.51	14,114	-17.67	16,564	19.30	85.21	123.48	0.58
32	SHF Cred Vivienda	113,246	-7.21	48.28	48.64	110,852	-6.92	-147,844	-147.95	-74.98	38.62	0.46
33	Coface	63,613	-46.76	34.33	54.14	16,891	-3.80	31,027	-20.38	54.44	45.06	0.26
34	Primero Seguros	-24,369	-119.08	-23.45	87.95	-1,545	-105.31	51,516	8.49	-3.00	61.24	-0.10
35	Genworth Seg. de Crédito	72,260	-13.54	83.32	98.69	72,906	-15.55	57,107	-42.95	127.67	86.24	0.29
36	Virginia Surety	38,521	107.12	53.18	26.20	34,708	147.60	64,142	28.98	54.11	28.19	0.16
37	Tláloc Seguros	62,157	357.39	92.08	32.50	6,451	453.02	12,081	42.44	53.40	13.75	0.25
38	SPP Seguros	9,603	108.89	16.95	7.98	9,554	84.44	49,711	-0.32	19.22	10.39	0.04
39	La Latinoamericana	10,627	120.94	32.33	7.56	10,588	117.83	25,735	-37.35	41.14	11.83	0.04
40	Quálitas	-209	-160.45	-23.05	27.23	-209	-276.86	900	-20.73	-23.26	10.43	-0.00
41	Banamex Seguros	-3,237	-1.11K			-3,237	-1.11K	0				-0.01
	TOTAL RESTO	3,432,953	-38.50	27.91	40.39	1,582,483	-8.02	3,649,391	-14.48	43.36	40.31	13.90
200	Patria	0				2,699,795	-7.40	5,507,130	-4.35	49.02	50.64	
201.1	TOTAL	24,696,454	2.00	27.69	25.30	8,256,860	9.75	23,150,345	-3.45	35.67	31.38	100.00

Análisis de Siniestros

Responsabilidad Civil y Riesgos Profesionales

2° Trimestre 2026



Cifras en miles

# ^ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		Part en Mercado Actual
				2026	2025					2026	2025	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	GMX Seguros	2,440,682	97.54	90.64	55.03	547,003	17.46	1,097,801	3.18	49.83	43.77	42.76
2	Agroasemex	191,522	400.04	13.61	3.26	113,818	-281.73	197,727	-14.09	57.56	-27.21	3.36
3	Inbursa	990,552	10.79	100.87	79.79	271,958	66.92	257,732	-3.37	105.52	61.08	17.35
4	Chubb Seguros México	121,939	59.59	12.74	6.87	-151,784	134.89	485,463	-0.91	-31.27	-13.19	2.14
5	Mapfre México	130,974	-13.35	17.11	21.76	54,485	62.90	68,687	51.24	79.32	73.65	2.29
TOTAL GRANDES		3,875,670	61.79	56.96	37.75	835,479	56.21	2,107,409	0.53	39.64	25.51	67.90
6	Zurich Aseguradora Mexicana	170,323	-3.35	26.29	35.17	94,241	-31.98	298,935	12.78	31.53	52.27	2.98
7	AXA Seguros	211,560	90.77	33.44	15.58	189,889	-1.48K	357,867	-2.08	53.06	-3.78	3.71
8	AIG Seguros	567,880	-578.92	94.22	-10.54	57,214	-131.96	109,674	-6.32	52.17	-152.91	9.95
9	G.N.P.	52,365	-78.06	8.88	48.10	28,782	67.12	153,677	27.00	18.73	14.23	0.92
10	Atlas	90,070	-23.72	16.37	21.32	6,195	-79.62	49,761	-9.27	12.45	55.41	1.58
11	Banorte	205,742	361.43	76.06	19.01	33,305	-22.14	89,825	5.26	37.08	50.13	3.60
12	Afirme	113,182	-2.36	46.73	43.36	43,677	141.17	98,287	21.50	44.44	22.39	1.98
13	HDI Global Seguros	5,176	-82.09	2.25	11.19	-11,388	-180.04	-2,248	-19.89	506.63	-507.05	0.09
14	HDI Seguros	51,382	-35.65	24.69	38.05	51,382	-34.69	207,215	-2.88	24.80	36.87	0.90
15	BBVA	21,284	-1.56	11.77	14.21	18,402	-6.16	160,330	36.29	11.48	16.67	0.37
TOTAL MEDIANAS		1,488,963	82.43	35.84	18.09	511,698	206.90	1,523,324	7.44	33.59	11.76	26.09
16	Allianz México	114,371	22.21	68.35	41.98	6,706	0.86	16,502	-1.42K	40.64	-532.93	2.00
17	Berkley Seguros	45,163	93.07	28.49	15.79	3,048	1.61K	3,856	2.81	79.06	4.75	0.79
18	Ve Por Más	11,493	-27.94	8.62	9.07	16,365	-36.39	41,634	-44.91	39.31	34.04	0.20
19	El Potosí	18,373	91.84	13.85	15.96	11,390	44.59	47,896	59.78	23.78	26.28	0.32
20	Seguros SURA	125,425	91.35	109.81	45.36	120,785	114.38	91,488	-26.36	132.02	45.35	2.20
21	General de Seguros	14,318	-21.81	18.13	34.22	14,563	178.30	105,059	13.41	13.86	5.65	0.25
22	El Águila	-12,215	-104.25	-22.14	592.78	-13,048	-167.25	32,673	-22.99	-39.93	45.73	-0.21
23	Primero Seguros	-48	-100.48	-0.10	25.27	-2,642	-232.28	37,887	57.28	-6.97	8.29	-0.00
24	Tokio Marine	8,639	-36.63	19.51	28.21	11,839	8.83	9,166	-5.82	129.17	111.77	0.15
25	Swiss Re Corporate Solutions	-520	-106.75	-1.44	15.60	2,384	261.16	-526	-36.90	-452.99	-79.15	-0.01
26	Seguros Azteca Daños	12,856	-68.32	36.94	23.36	3,544	1717K	503	127.23	704.41	9.27	0.23
27	Sompo Japan	1,690	-60.82	5.95	12.18	1,449	-57.00	74	-94.41	1.95K	253.29	0.03
28	La Latinoamericana	8,705	379.27	41.14	3.24	8,803	430.60	16,462	-52.59	53.47	4.78	0.15
29	Zurich Santander	-5,178	-71.65	-25.87	-67.30	-5,076	-72.36	28,415	45.01	-17.86	-93.73	-0.09
30	Quálitas	-209	-160.45	-23.05	27.23	-209	-276.86	900	-20.73	-23.26	10.43	-0.00
31	Cardif Seguros Generales	299	-94.01	789.29	-32.59...	297	-93.41	1,694	53.20	17.52	407.35	0.01
32	Banamex Seguros	0				0		0				
TOTAL RESTO		343,164	-40.70	31.97	45.07	180,198	42.73	433,684	-5.40	41.55	27.54	6.01
200	Patria	0				131,892	-21.06	204,707	98.23	64.43	161.80	
201.1	TOTAL	5,707,797	50.59	47.44	31.22	1,527,375	84.51	4,064,418	2.31	37.58	20.84	100.00

Análisis de Siniestros

RC General
2° Trimestre 2026



Cifras en miles

#Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		Part en Mercado Actual
				2026	2025					2026	2025Q	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	Agroasemex	135,028	235.72	10.00	3.66	101,213	-283.62	176,022	-21.68	57.50	-24.53	2.67
2	GMX Seguros	1,976,581	135.49	203.46	75.47	201,190	12.42	656,491	-0.83	30.65	27.03	39.10
3	Chubb Seguros México	120,403	58.56	12.69	6.87	-152,048	134.02	484,780	-0.90	-31.36	-13.28	2.38
4	Inbursa	986,889	13.32	126.26	93.93	269,754	70.88	255,037	-3.24	105.77	59.89	19.52
5	AIG Seguros	567,881	-578.95	94.36	-10.54	57,215	-131.96	109,699	-6.30	52.16	-152.90	11.23
TOTAL GRANDES		3,786,782	121.73	81.36	31.80	477,323	1.17K	1,682,029	-4.24	28.38	2.15	74.90
6	G.N.P.	53,008	-77.78	9.27	50.08	28,781	67.79	147,381	27.79	19.53	14.87	1.05
7	Mapfre México	120,738	-24.10	24.51	32.77	54,091	51.54	52,500	24.40	103.03	84.58	2.39
8	Zurich Aseguradora Mexicana	141,549	-18.23	29.65	45.79	70,946	-47.88	176,321	-12.22	40.24	67.76	2.80
9	AXA Seguros	205,621	103.35	55.72	22.35	187,340	-994.05	147,546	11.92	126.97	-15.89	4.07
10	Atlas	60,594	-23.05	19.40	21.65	6,107	-74.75	42,879	16.45	14.24	65.69	1.20
11	Banorte	191,798	647.80	92.70	13.80	19,361	-18.77	44,145	3.97	43.86	56.14	3.79
12	HDI Global Seguros	5,176	-82.09	2.52	11.80	-11,388	-180.04	-2,248	-19.89	506.63	-507.05	0.10
13	HDI Seguros	51,114	-35.71	25.62	38.95	51,114	-34.74	199,303	-3.99	25.65	37.73	1.01
14	BBVA	21,284	-1.56	11.77	14.21	18,402	-6.16	160,330	36.29	11.48	16.67	0.42
15	Allianz México	108,130	562.78	72.00	7.95	6,018	-0.37	2,860	-146.99	210.42	-99.25	2.14
TOTAL MEDIANAS		959,012	3.94	30.29	29.30	430,772	28.88	971,018	9.61	44.36	37.73	18.97
16	Afirme	92,765	-6.78	71.98	77.84	24,752	289.30	50,719	22.93	48.80	15.41	1.83
17	Berkley Seguros	46,530	106.50	39.41	20.60	3,329	1.20K	2,732	83.76	121.82	17.21	0.92
18	El Potosí	10,108	36.19	8.82	16.54	6,347	-3.94	41,053	66.51	15.46	26.80	0.20
19	Seguros SURA	125,438	91.22	109.92	45.68	120,798	114.21	91,059	-25.32	132.66	46.25	2.48
20	Ve Por Más	11,377	-21.44	10.54	9.39	20,005	-20.73	38,793	-46.62	51.57	34.72	0.23
21	General de Seguros	3,824	-73.91	5.18	29.10	7,961	411.26	102,061	8.77	7.80	1.66	0.08
22	Primero Seguros	-48	-100.48	-0.10	25.27	-2,642	-232.28	37,887	57.28	-6.97	8.29	-0.00
23	Tokio Marine	8,639	-35.04	22.32	30.17	11,839	12.28	9,244	-4.26	128.07	109.21	0.17
24	El Águila	-6,750	-151.60	-19.09	40.48	-7,037	-153.80	33,750	9.69	-20.85	42.51	-0.13
25	Swiss Re Corporate Solutions	-558	-107.28	-1.59	15.97	2,346	275.21	-577	-38.48	-406.47	-66.65	-0.01
26	Seguros Azteca Daños	12,923	-68.25	45.41	26.48	3,616	3.48K	387	-228.38	934.94	-33.48	0.26
27	Sompo Japan	1,690	-60.82	6.42	12.77	1,449	-57.00	162	-87.83	892.77	252.78	0.03
28	La Latinoamericana	8,705	347.65	43.04	3.50	8,803	406.73	16,139	-53.37	54.54	5.02	0.17
29	Zurich Santander	-5,178	-71.65	-25.87	-67.30	-5,076	-72.36	28,415	45.01	-17.86	-93.73	-0.10
30	Cardif Seguros Generales	299	-94.01	789.29	-32.59K	297	-93.41	1,694	53.20	17.52	407.35	0.01
31	Banamex Seguros	0				0		0				
TOTAL RESTO		309,764	2.62	34.07	28.37	196,788	72.62	453,520	-4.68	43.39	23.96	6.13
200	Patria	0				64,574	-29.32	98,632	76.96	65.47	163.92	
201.1	TOTAL	5,055,557	72.41	57.91	30.60	1,104,883	127.37	3,106,567	-0.37	35.57	15.58	100.00

Análisis de Siniestros

RC Aviones y Barcos

2° Trimestre 2026



Cifras en miles

# Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		≡ ⋮
				2026	2025					2026	2025	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	GMX Seguros	107,179	5.26	12.05	21.49	17,853	1.44K	51,518	-26.10	34.65	1.66	58.43
2	Mapfre México	10,236	-229.05	3.76	-3.81	394	-117.52	15,921	445.48	2.47	-77.03	5.58
3	Atlas	25,609	-34.73	11.14	20.90	195	-96.79	5,454	-67.90	3.58	35.76	13.96
4	Inbursa	2,814	-85.72	1.45	10.36	1,354	-14.90	-1,970	3.51K	-68.70	-2.91K	1.53
5	AXA Seguros	1,346	-75.50	5.07	10.26	343	-93.51	4,366	-18.70	7.86	98.41	0.73
TOTAL GRANDES		147,183	-7.04	9.13	14.22	20,139	69.81	75,288	-20.70	26.75	12.49	80.24
6	Banorte	2	-95.56	0.01	0.58	2	-95.56	-531	-1.28K	-0.34	89.85	0.00
7	Ve Por Más	672	-52.69	2.91	7.21	-3,085	-796.45	775	-14.22	-397.82	49.00	0.37
8	El Águila	-5,464	-101.99	-27.60	1.70K	-6,011	-195.06	-1,077	-109.24	558.15	54.24	-2.98
9	Afirme	1,801	-46.44	9.58	9.17	1,111	-209.42	1,941	198.05	57.24	-155.91	0.98
10	Allianz México	6,228	-91.94	36.33	434.24	674	11.20	13,642	181.92	4.94	12.53	3.40
11	G.N.P.	-642	-699.23	-7.00	0.83	1	-98.10	2,061	-13.51	0.06	2.93	-0.35
12	El Potosí	216	16.99	3.29	3.40	127	79.42	1,008	15.80	12.58	8.12	0.12
13	Seguros Azteca Daños	4	-129.63	0.08	-0.19	4	-129.63	-8	-93.26	-51.05	11.61	0.00
14	Agroasemex	33,516	12.68K	809.78	0.48	-278	-49.19	3,912	-419.73	-7.10	44.67	18.27
15	Sompo Japan	0		0.00	0.00	0		-52	81.24	0.00	0.00	
TOTAL MEDIANAS		36,333	-89.82	28.12	200.59	-7,454	-224.69	21,670	8.47	-34.40	29.92	19.81
16	AIG Seguros	-1	-84.25	-0.10	-0.73	-1	-84.25	-25	743.39	3.68	197.09	-0.00
17	Chubb Seguros México	-78	-194.93	-2.01K	338.44	-12	-174.07	0	-91.38	-2.91K	338.44	-0.04
18	General de Seguros	0				-2,411		-2,882	-32.35	83.67	0.00	
18	Seguros SURA	-10	-76.25			-10	-76.25	0				-0.01
TOTAL RESTO		-89	-361.27	-10.02	4.08	-2,434	7.60K	-2,907	-31.74	83.76	0.74	-0.05
20 0	Patria	0				8,451	111.15	13,195	1.36K	64.05	442.87	
20 1.1	TOTAL	183,427	-64.40	10.53	39.86	10,250	-42.44	94,052	-15.01	10.90	16.09	100.00

Análisis de Siniestros

RC Viajero

2° Trimestre 2026



Cifras en miles

# Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		☰ ⋮
				2026	2025					2026	2025	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	AXA Seguros	232	-30.21	0.22	0.32	232	-30.21	104,248	-0.55	0.22	0.32	0.41
2	Agroasemex	16,881	-1.04K	32.25	-9.60	12,983	-297.36	17,793	206.50	72.96	-113.31	29.61
3	Banorte	13,942	-26.23	34.76	45.26	13,942	-26.23	46,212	7.89	30.17	44.13	24.45
4	El Potosí	8,048	308.51	70.12	20.33	4,916	309.91	5,835	31.10	84.25	26.94	14.11
5	G.N.P.	0		0.00	0.00	0		4,234	28.47	0.00	0.00	
TOTAL GRANDES		39,102	101.42	18.03	10.68	32,072	131.51	178,322	10.61	17.99	8.59	68.58
6	HDI Seguros	268	-23.50	3.12	6.08	268	-23.50	7,912	37.07	3.39	6.08	0.47
7	Chubb Seguros México	1,613	312.96	18.78	6.91	276	-17.90	683	-11.99	40.47	43.37	2.83
8	Atlas	3,867	3.34K	49.35	4.66	-108	-185.16	1,429	38.72	-7.53	12.26	6.78
9	Inbursa	850	-75.54	13.97	109.00	850	-75.54	4,665	46.20	18.22	108.91	1.49
10	General de Seguros	10,495	186.96	200.85	116.44	9,013	145.22	5,880	91.95	153.29	120.00	18.41
11	Afirme	1,439	64.42	48.33	24.72	605	67.79	1,756	-20.90	34.44	16.23	2.52
12	Ve Por Más	-555	-1.28K	-23.80	2.40	-555	-1.28K	2,065	3.73	-26.87	2.37	-0.97
13	La Latinoamericana	0	-100.00	0.00	-24.59	0	-100.00	323	191.79	0.00	-70.59	
14	GMX Seguros	-2	-99.37	-0.26	-12.10	-17	-86.61	843	-13.88	-1.99	-12.78	-0.00
15	Seguros SURA	-3	-62.75	-3.21	-0.92	-3	-62.75	429	-81.30	-0.73	-0.37	-0.01
TOTAL MEDIANAS		17,973	112.19	41.39	28.61	10,330	26.59	25,985	21.28	39.75	38.09	31.52
16	Swiss Re Corporate Solutions	2	7.87	27.86	0.93	2	7.87	2	-112.04	117.54	-13.12	0.00
17	Seguros Azteca Daños	-57	13.43		-35.40	-57	13.43	12	-96.00	-492.91	-17.38	-0.10
TOTAL RESTO		-55	13.66	-696.54	-13.39	-55	13.66	13	-95.09	-408.14	-17.62	-0.10
200	Patria	0				198	-79.54	98	-51.98	201.69	473.22	
2011	TOTAL	57,020	104.85	21.90	13.14	42,347	92.79	204,320	11.70	20.73	12.01	100.00



Análisis de Siniestros

RC Otros

2° Trimestre 2026

Cifras en miles

# ▲ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		🔍 ⚙
				2026	2025					2026	2025🔍	
# ▲	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeve ngada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	GMX Seguros	356,924	21.12	42.96	44.87	327,977	14.79	388,948	17.39	84.32	86.24	86.68
2	Zurich Aseguradora Mexicana	28,774	825.81	16.88	2.53	23,295	857.40	122,614	91.01	19.00	3.79	6.99
3	AXA Seguros	4,361	10.22	3.28	3.91	1,974	28.67	101,707	-17.60	1.94	1.24	1.06
4	Afirme	17,177	41.09	18.77	12.26	17,209	38.71	43,872	19.31	39.23	33.74	4.17
5	Berkley Seguros	-1,367	-258.99	-3.38	2.22	-280	259.81	1,123	-50.37	-24.96	-3.44	-0.33
TOTAL GRANDES		405,869	28.94	32.05	30.89	370,175	22.57	658,264	17.97	56.23	54.13	98.56
6	HDI Global Seguros	0		0.00	0.00	0		0				
7	Tokio Marine	0	-100.00	0.00	7.86	0	-100.00	-78	-201.13	0.00	431.27	
8	Swiss Re Corporate Solutions	36	10.43	3.86	2.91	36	10.43	49	-59.08	74.47	27.60	0.01
9	Quálitas	-209	-160.45	-23.05	27.23	-209	-276.86	900	-20.73	-23.26	10.43	-0.05
10	Seguros Azteca Daños	-13	-74.46	-1.47	-0.41	-19	19.14	113	-68.01	-16.87	-4.53	-0.00
11	Mapfre México	-0	-125.76	-0.02	0.08	-0	-125.76	266	-9.37	-0.06	0.22	-0.00
12	Sompo Japan	0		0.00	0.00	0		-36	-236.82	0.00	0.00	
13	Chubb Seguros México	0				0		0				
13	Agroasemex	6,097	-1.65K		-46.55	-100	-73.93	0	-100.00		-45.40	1.48
13	General de Seguros	0				0		0				
13	Allianz México	13	853.03			13	853.26	0				0.00
TOTAL MEDIANAS		5,923	2.08K	17.13	0.77	-279	-413.85	1,214	-57.39	-22.97	3.12	1.44
200	Patria	0				58,670	-17.08	92,781	99.88	63.23	152.42	
201.1	TOTAL	411,792	30.71	31.66	29.88	369,896	22.44	659,479	17.59	56.09	53.87	100.00

Análisis de Siniestros
Marítimo y Transportes
2º Trimestre 2026

Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2026	2025					2026	2025 ^Q	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeveng ada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Mapfre México	397,449	-109.23	7.11	-76.56	39,821	-43.89	69,946	537.09	56.93	646.36	10.20
2	Atlas	395,814	-13.40	43.12	59.92	77,445	-37.13	181,880	-8.86	42.58	61.73	10.16
3	GMX Seguros	407,002	-28.54	47.83	48.45	33,811	-78.90	188,564	-12.74	17.93	74.14	10.45
4	Chubb Seguros México	365,888	0.35	44.97	37.45	65,429	24.71	251,695	-9.60	26.00	18.84	9.39
5	HDI Global Seguros	261,709	-2.07	32.31	31.89	23,776	1.32K	-15,811	15.87	-150.37	-12.30	6.72
TOTAL GRANDES		1,827,862	-169.04	20.34	-28.24	240,282	-41.18	676,273	-2.19	35.53	59.09	46.92
6	Banorte	33,884	-28.10	4.76	6.75	1,090	-87.58	36,076	103.25	3.02	49.44	0.87
7	AIG Seguros	267,762	-27.65	42.22	56.20	64,621	-37.47	122,154	10.27	52.90	93.29	6.87
8	AXA Seguros	93,401	-76.04	17.18	59.94	71,052	-71.91	307,214	-28.32	23.13	59.02	2.40
9	Zurich Aseguradora Mexicana	193,546	-49.78	39.51	81.37	131,940	-27.88	322,182	6.24	40.95	60.33	4.97
10	Tokio Marine	134,178	-18.22	29.51	32.52	17,339	61.29	42,057	76.90	41.23	45.22	3.44
11	Inbursa	233,078	17.52	56.25	45.07	47,140	-50.41	129,661	1.96	36.36	74.75	5.98
12	G.N.P.	195,634	37.16	48.85	35.91	63,347	-16.28	184,356	-4.01	34.36	39.40	5.02
13	HDI Seguros	185,294	42.10	67.40	46.54	185,294	39.61	291,132	-1.68	63.65	44.82	4.76
14	Allianz México	116,834	1.27K	59.57	4.17	34,002	64.51	52,068	-14.37	65.30	33.99	3.00
15	Berkley Seguros	127,734	6.43	67.99	62.09	19,871	91.53	10,340	2.09	192.18	102.44	3.28
TOTAL MEDIANAS		1,581,346	-19.17	36.71	43.48	635,695	-28.83	1,497,241	-4.66	42.46	56.88	40.59
16	Agroasemex	249,373	103.16	137.35	8.60	45,259	3.71K	97,065	-322.25	46.63	-2.72	6.40
17	Sompo Japan	54,157	-32.52	46.12	49.61	12,236	19.33	31,223	9.29	39.19	35.89	1.39
18	El Potosí	16,528	29.80	15.40	15.35	5,461	-54.22	30,986	1.03	17.62	38.90	0.42
19	Seguros SURA	113,336	29.77	107.83	94.70	69,833	-0.30	122,406	21.60	57.05	69.58	2.91
20	General de Seguros	32,809	-27.68	38.65	66.28	47,364	-17.18	100,531	3.91	47.11	59.11	0.84
21	Afirme	21,539	-58.66	31.03	54.66	15,556	8.22	35,575	-6.83	43.73	37.65	0.55
22	Ve Por Más	-2,967	-103.02	-5.28	187.99	1,900	-134.35	-2,342	-205.42	-81.12	-248.92	-0.08
23	El Águila	6,861	-84.40	18.35	118.55	2,532	-74.15	25,473	-20.36	9.94	30.62	0.18
24	Primero Seguros	-17,460	-122.26	-68.13	143.29	-390	-101.97	8,154	-32.31	-4.78	164.66	-0.45
25	Seguros Azteca Daños	9,616	-10.88K	44.55	-0.64	9,008	-10.20K	3,029	-26.25	297.35	-2.17	0.25
26	FM Global	3,018	-7.24	59.39	123.77	34	-70.52K	12	-93.86	292.74	-0.03	0.08
27	BBVA	0		0.00	0.00	0		22	-10.98	0.00	0.00	
28	Swiss Re Corporate Solutions	0	-100.00			0	-100.00	0				
TOTAL RESTO		486,809	-22.02	59.98	29.89	208,793	10.48	452,134	49.85	46.18	62.63	12.50
200	Patria	0				653,410	5.49	775,389	-18.16	84.27	65.38	
201.1	TOTAL	3,896,018	-5.91K	27.62	-0.42	1,084,769	-27.23	2,625,649	2.42	41.31	58.15	100.00

Análisis de Siniestros

MyT Carga
2° Trimestre 2026



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2026	2025					2026	2025	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	HDI Global Seguros	261,709	-2.07	32.31	31.89	23,776	1.32K	-15,811	15.87	-150.37	-12.30	9.48
2	Chubb Seguros México	367,732	0.64	46.13	38.29	67,237	27.40	247,920	-9.67	27.12	19.23	13.33
3	Mapfre México	355,903	-55.98	51.11	136.51	59,933	25.51	166,385	16.09	36.02	33.32	12.90
4	AIG Seguros	267,784	-27.64	42.25	56.24	64,642	-37.46	121,719	10.50	53.11	93.84	9.70
5	Banorte	28,662	-12.11	4.86	4.79	1,834	-378.92	39,142	122.59	4.69	-3.74	1.04
	TOTAL GRANDES	1,281,790	-30.48	36.34	49.53	217,422	6.10	559,355	5.17	38.87	38.53	46.45
6	Zurich Aseguradora Mexicana	187,691	-51.26	38.40	81.40	126,086	-30.95	320,897	6.06	39.29	60.35	6.80
7	AXA Seguros	67,735	-78.76	14.00	58.70	66,611	-67.71	293,377	-28.35	22.70	50.38	2.45
8	Tokio Marine	134,178	-18.22	29.51	32.52	17,339	61.29	42,057	76.90	41.23	45.22	4.86
9	G.N.P.	168,693	55.25	44.33	29.87	60,481	-2.08	177,775	-3.92	34.02	33.38	6.11
10	Atlas	98,126	-33.71	28.54	46.60	72,142	-31.16	178,819	7.97	40.34	63.28	3.56
11	GMX Seguros	118,288	-11.96	36.17	35.40	52,630	-32.71	121,386	-14.05	43.36	55.38	4.29
12	HDI Seguros	177,931	33.27	67.96	49.92	177,931	33.27	278,612	-1.69	63.86	47.11	6.45
13	Berkley Seguros	127,734	6.43	67.99	62.09	19,871	91.53	10,340	2.09	192.18	102.44	4.63
14	Inbursa	77,431	-59.75	42.90	67.93	43,225	-48.95	125,144	3.19	34.54	69.81	2.81
15	Allianz México	89,402	417.62	54.53	11.26	19,665	-2.97	25,916	-17.95	75.88	64.17	3.24
	TOTAL MEDIANAS	1,247,209	-27.58	38.11	49.50	655,980	-26.56	1,574,322	-5.96	41.67	53.36	45.19
16	Sompo Japan	54,157	-32.52	46.12	49.61	12,236	19.33	31,223	9.29	39.19	35.89	1.96
17	Seguros SURA	109,344	26.24	104.89	97.44	69,861	0.37	118,732	21.23	58.84	71.06	3.96
18	Agroasemex	10,373	-179.49	13.47	-27.49	11,145	-208.66	20,004	-14.56	55.71	-43.81	0.38
19	El Potosí	13,958	19.93	20.67	18.50	8,571	19.30	32,123	-1.53	26.68	22.02	0.51
20	General de Seguros	27,657	-35.65	55.25	82.83	26,938	-36.20	43,996	2.32	61.23	98.19	1.00
21	Afirme	18,574	46.00	47.49	30.82	13,972	21.60	35,246	-3.62	39.64	31.42	0.67
22	El Águila	2,444	-73.50	9.37	31.86	2,444	-73.50	25,458	-20.18	9.60	28.92	0.09
23	Primero Seguros	-17,460	-122.26	-68.13	143.29	-390	-101.97	8,154	-32.31	-4.78	164.66	-0.63
24	FM Global	3,018	-7.24	59.39	123.77	34	-70.52K	12	-93.86	292.74	-0.03	0.11
25	Ve Por Más	-1,001	14.40	-33.51	-9.58	115	-102.40	1,058	-70.78	10.82	-131.56	-0.04
26	Seguros Azteca Daños	9,610	-12.21K	4.78K	-2.28	9,003	-11.45K	2,968	-30.46	303.30	-1.86	0.35
27	Swiss Re Corporate Solutions	0	-100.00			0	-100.00	0				
	TOTAL RESTO	230,673	-25.86	44.76	56.24	153,928	-0.50	318,973	1.54	48.26	49.25	8.36
200	Patria	0				216,025	-26.67	371,397	-31.77	58.17	54.12	
2011	TOTAL	2,759,673	-28.82	37.73	49.99	1,027,33...	-18.00	2,452,651	-2.68	41.89	49.71	100.00

Análisis de Siniestros

MyT Cascos
2° Trimestre 2026



Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2026	2025					2026	2025	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Mapfre México	41,545	-100.81	0.85	-101.63	-20,112	-186.64	-96,439	-2713	20.85	-17.54	3.66
2	Atlas	297,688	-3.67	51.85	69.42	5,304	-71.15	3,061	-90.98	173.27	54.17	26.20
3	GMX Seguros	288,714	-33.66	55.11	54.68	-18,818	-122.94	67,178	-10.27	-28.01	109.54	25.41
4	Inbursa	155,647	2.51K	66.56	3.80	3,914	-62.33	4,517	-23.29	86.65	176.44	13.70
5	Banorte	5,222	-64.03	4.28	80.34	-745	-107.90	-3,066	-1.96K	24.30	5.71K	0.46
TOTAL GRANDES		788,817	-118.13	12.42	-67.46	-30,457	-121.23	-24,749	41.65	123.06	-820.96	69.42
6	Agroasemex	239,000	76.00	228.54	9.84	34,114	198.09	77,061	-214.87	44.27	-17.06	21.03
7	AXA Seguros	25,666	-63.80	42.88	66.25	4,441	-90.48	13,837	-27.54	32.10	244.33	2.26
8	Ve Por Más	-1,966	-101.99	-3.69	229.91	1,785	-333.28	-3,400	142.83	-52.51	54.65	-0.17
9	El Potosí	2,570	134.75	6.46	5.47	-3,110	-165.53	-1,136	-41.75	273.64	-243.26	0.23
10	General de Seguros	5,152	116.10	14.80	14.40	20,426	36.46	56,535	5.19	36.13	27.85	0.45
11	Allianz México	27,432	-412.63	85.24	-17.51	14,336	3.48K	26,152	-10.49	54.82	1.37	2.41
12	Afirme	2,965	-92.47	9.78	72.87	1,584	-45.10	329	-79.59	481.17	178.84	0.26
13	Seguros Azteca Daños	5	-153.78	0.02	-0.10	5	-153.78	61	-138.18	8.65	6.14	0.00
14	G.N.P.	26,941	-20.68	135.11	101.81	2,866	-79.38	6,580	-6.43	43.56	197.68	2.37
15	Chubb Seguros México	-1,844	141.30	-11.21	-3.94	-1,808	478.14	3,776	-4.42	-47.89	-7.92	-0.16
TOTAL MEDIANAS		325,923	-12.61	79.00	21.51	74,640	-20.53	179,795	308.12	41.51	213.18	28.68
16	HDI Seguros	7,363	-336.31	56.13	-24.48	7,363	-1.03K	12,521	-1.62	58.81	-6.20	0.65
17	El Águila	4,417	-87.30	39.03	426.19	88	-84.58	16	-83.13	566.10	619.23	0.39
18	Zurich Aseguradora Mexicana	5,855	1.54K	486.91	58.42	5,855	1.54K	1,285	90.59	455.51	53.04	0.52
19	Seguros SURA	3,992	451.78	463.71	21.67	-28	-106.40	3,674	35.17	-0.77	16.35	0.35
20	AIG Seguros	-21	-8.28	-6.48	-6.03	-21	-8.28	435	-30.35	-4.92	-3.74	-0.00
21	BBVA	0		0.00	0.00	0		22	-10.98	0.00	0.00	
TOTAL RESTO		21,605	-33.95	80.50	129.63	13,256	2.26K	17,952	6.47	73.84	3.33	1.90
200	Patria	0				437,386	34.65	403,992	0.20	108.27	80.57	
201.1	TOTAL	1,136,345	-128.81	16.74	-48.06	57,439	-75.86	172,998	298.21	33.20	547.65	100.00

Análisis de Siniestros

Incendio

2° Trimestre 2026



Cifras en miles

#Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2026	2025					2026	2025	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Mapfre México	2,484,576	5,976.44	82.55	1.25	157,966	-2,083.79	116,085	26.61	136.08	-8.68	31.49
2	Agroasemex	737,994	1,515.90	28.48	1.59	364,389	-52.25	220,266	-35.73	165.43	222.67	9.35
3	Banorte	137,606	-89.73	8.54	76.95	9,908	-92.77	833,129	17.80	1.19	19.39	1.74
4	AXA Seguros	1,051,734	-31.22	73.19	97.37	649,551	26.70	691,276	-28.80	93.96	52.81	13.33
5	Zurich Aseguradora Mexicana	166,443	-37.23	12.67	15.39	166,844	25.78	247,981	70.80	67.28	91.37	2.11
TOTAL GRANDES		4,578,353	42.17	45.95	28.85	1,348,659	-12.29	2,108,737	-6.60	63.96	68.11	58.02
6	Inbursa	845,041	-60.97	80.95	166.18	202,156	-6,205.43	121,932	-20.42	165.79	-2.16	10.71
7	BBVA	103,755	-13.04	11.78	15.47	105,733	-6.38	706,377	18.55	14.97	18.95	1.31
8	Chubb Seguros México	1,302,153	174.42	153.62	54.53	-26,543	-194.66	16,622	-66.09	-159.69	57.20	16.50
9	GMX Seguros	126,855	-64.70	17.03	44.58	57,713	-5.21	239,182	-8.16	24.13	23.38	1.61
10	FM Global	-90,773	-102.93	-12.28	345.15	-10,500	-203.44	10,691	-71.02	-98.21	27.51	-1.15
11	Atlas	281,734	45.50	39.12	28.80	101,017	20.43	102,317	-9.89	98.73	73.87	3.57
12	AIG Seguros	168,971	-77.64	23.64	71.33	6,665	-86.04	43,559	1.32	15.30	111.02	2.14
13	G.N.P.	-412,227	-167.76	-69.47	94.13	71,180	-52.32	296,877	-4.64	23.98	47.96	-5.22
14	Seguros SURA	77,422	43.06	18.03	12.25	14,106	-43.51	178,170	30.47	7.92	18.29	0.98
15	Afirme	53,269	-53.63	15.05	44.47	22,150	-28.71	30,837	2.21	71.83	102.99	0.68
TOTAL MEDIANAS		2,456,199	-69.06	34.75	102.77	543,676	-0.36	1,746,563	0.96	31.13	31.54	31.13
16	Allianz México	132,334	-114.96	44.37	-195.66	64,570	-683.66	93,201	-40.70	69.28	-7.04	1.68
17	HDI Seguros	126,610	-77.16	58.41	247.54	63,217	-66.80	92,697	-10.37	68.20	184.12	1.60
18	Swiss Re Corporate Solutions	424,697	-14.28	196.72	172.54	6,281	63.37	384	-90.66	1,636.13	93.52	5.38
19	Zurich Santander	29,674	-2,723.92	17.76	-0.71	22,812	115.21	164,995	16.49	13.83	7.48	0.38
20	HDI Global Seguros	-115,532	-133.12	-72.26	188.33	-12	6,404.79	255	-167.39	-4.90	0.05	-1.46
21	Tokio Marine	24,387	-75.85	18.22	88.10	806	-92.57	1,141	-66.12	70.66	322.18	0.31
22	General de Seguros	31,742	70.48	25.60	26.95	13,323	187.43	-6,288	-129.35	-211.90	21.64	0.40
23	El Águila	87,714	-21.87	78.66	99.07	13,397	-38.90	52,395	-1.90	25.57	41.05	1.11
24	Seguros Azteca Daños	19,028	-77.23	17.97	22.32	5,157	-1,077.21	793	-235.87	650.16	90.40	0.24
25	Sompo Japan	568	-86.78	0.61	3.33	3,710	822.88	7,605	-33.93	48.78	3.49	0.01
26	Ve Por Más	63,323	287.51	71.83	28.41	10,770	258.02	9,659	-1.72	111.50	30.61	0.80
27	El Potosí	18,020	-54.49	29.98	55.36	5,979	-53.83	25,965	-19.47	23.03	40.16	0.23
28	Berkley Seguros	12,823	422.92	106.58	18.87	1,030	2,052.10	-48	-106.30	-2,167.86	6.35	0.16
29	Primero Seguros	-292	-162.57	-3.70	4.00	-211	-142.13	1,242	-50.37	-16.98	20.00	-0.00
30	Cardif Seguros Generales	3,063	-70.56	483.27	-3,079....	2,745	-64.14	11,826	23.72	23.21	80.07	0.04
31	La Latinoamericana	0		0.00	0.00	0	-100.00	53	98.11	0.00	130.86	
32	Banamex Seguros	-2,376	-3,391.58			-2,376	-3,391.58	0				-0.03
TOTAL RESTO		855,782	-5.09	47.68	39.86	211,199	-17.30	455,875	-17.12	46.33	46.43	10.85
200	Patria	0				1,379,817	-2.51	1,919,381	1.34	71.89	74.73	
201	TOTAL	7,890,334	-34.58	41.91	57.03	2,103,533	-10.05	4,311,176	-4.99	48.79	51.54	100.00

Análisis de Siniestros

Riesgos Catastroficos

2° Trimestre 2026



Cifras en miles

# Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		Part en Mercado Actual
				2026	2025					2026	2025 Q	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	IncrDeve ngada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	Agroasemex	1,078,956	25.54	20.70	16.83	936,740	126.16	1,185,648	-20.04	79.01	27.93	52.71
2	AXA Seguros	88,812	104.33	3.15	1.34	238,478	236.85	395,351	91.50	60.32	34.29	4.34
3	Inbursa	-66,072	-143.06	-3.42	5.53	13,301	-78.98	138,212	-23.28	9.62	35.12	-3.23
4	Banorte	55,116	-626.30	3.52	-0.70	8,043	-88.16	41,527	1.61	19.37	166.29	2.69
5	Atlas	-13,204	-443.41	-0.86	0.27	6,551	-30.67	54,667	-1.42	11.98	17.04	-0.65
TOTAL GRANDES		1,143,609	8.94	8.76	7.49	1,203,113	92.29	1,815,405	-7.65	66.27	31.83	55.87
6	Mapfre México	125,150	-77.30	8.70	32.91	24,122	-160.29	219,277	4.02	11.00	-18.98	6.11
7	BBVA	108,656	26.00	7.74	6.64	105,311	61.36	1,269,916	9.41	8.29	5.62	5.31
8	GMX Seguros	47,847	-35.92	3.42	8.03	10,012	304.12	159,785	-4.35	6.27	1.48	2.34
9	Chubb Seguros México	421,972	-1.46K	40.88	-3.05	26,131	-473.61	95,791	42.92	27.28	-10.44	20.61
10	G.N.P.	-2,912	-102.98	-0.30	9.91	-37,235	-319.64	100,399	10.62	-37.09	18.68	-0.14
11	Zurich Aseguradora Mexicana	64,546	-5.09	8.04	9.14	10,476	26.15	136,626	19.00	7.67	7.23	3.15
12	Zurich Santander	11,210	460.01	2.34	0.43	107	-102.28	4,979	6.00	2.15	-99.87	0.55
13	FM Global	0	-100.00	0.00	-0.03	0		355	-206....	0.00	0.00	
14	AIG Seguros	173,908	574.75	50.35	4.15	801	147.11	2,104	-64.61	38.09	5.46	8.50
15	Seguros SURA	-4,099	-266.99	-1.26	0.66	-1,172	-217.64	62,002	88.01	-1.89	3.02	-0.20
TOTAL MEDIANAS		946,278	7.91	11.00	10.21	138,553	225.09	2,051,235	10.61	6.75	2.30	46.23
16	HDI Global Seguros	45,682	-315K	14.31	-0.40	-0	-99.15	0				2.23
17	Ve Por Más	-2,476	-101.21	-0.85	82.78	2,413	-168.08	11,976	7.78	20.15	-31.91	-0.12
18	HDI Seguros	-105,181	-501.46	-40.50	9.62	1,994	-94.82	4,351	-96.59	45.84	30.17	-5.14
19	Swiss Re Corporate Solutions	2,788	-54.55	1.17	1.91	448	-32.20	51	-38.90	885.98	798.42	0.14
20	Allianz México	-68,410	5.21	-35.64	-26.53	630	-59.55	7,313	-27.97	8.62	15.35	-3.34
21	El Águila	20,272	-273.99	11.38	-7.01	2,901	-32.49	17,349	30.16	16.72	32.24	0.99
22	Afirme	5,273	-139.54	3.81	-5.63	2,226	322.78	34,446	-18.74	6.46	1.24	0.26
23	Tokio Marine	-45,156	262.69	-33.22	-8.16	-2,629	528.88	0	-132.26	-2.63B	134.86M	-2.21
24	General de Seguros	15,874	-23.32	11.87	40.12	9,321	5.02	13,892	-770....	67.09	-428.42	0.78
25	Sompo Japan	-404	-79.66	-0.36	-1.45	-778	-23.43	0	-99.01	-14.91M	-193.4...	-0.02
26	Seguros Azteca Daños	83,990	191.65	82.23	6.14	3,119	-531.94	1,005	55.18	310.23	-111.45	4.10
27	El Potosí	8,200	-771.44	10.67	-1.38	4,412	-326.11	28,354	10.83	15.56	-7.63	0.40
28	Berkley Seguros	-1,144	-1.03K	-7.35	0.73	-18	-24.34	-741	88.29	2.44	6.06	-0.06
29	Primero Seguros	-7,467	-1.63K	-146.88	5.57	-404	-149.95	1,076	-24.44	-37.58	56.84	-0.36
30	Cardif Seguros Generales	5,203	-129.87	106.00	900.97	17	-100.61	1,211	27.50	1.41	-295.05	0.25
31	Virginia Surety	0				0		0				
31	Banamex Seguros	92	-60.23			92	-60.23	0				0.00
TOTAL RESTO		-42,864	-126.38	-1.95	5.84	23,744	-47.14	120,282	-47.87	19.74	19.47	-2.09
200	Patria	0				149,828	-32.60	1,524,376	-1.41	9.83	14.38	
201	TOTAL	2,047,024	-2.02	8.58	8.23	1,365,411	91.45	3,986,921	-1.58	34.25	17.61	100.00



		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.		
		Importe		% de Incremento	% vs. Prima Directa		Importe		% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
					2026	2025						2026	2025	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual		
1	Agroasemex	344,001	126.86	17.30	8.97	340,065	162.91	375,205	-20.74	90.63	27.32	37.91		
2	BBVA	22,319	719.30	2.66	0.35	22,312	722.45	736,179	918	3.03	0.40	2.46		
3	Inbursa	157,979	1.05K	19.51	1.36	28,083	919.17	53,528	-6.52	52.46	4.81	17.41		
4	AXA Seguros	55,031	298.73	8.41	1.65	16,198	-53.56	269,275	7718	6.02	22.95	6.06		
5	Mapfre México	14,603	-82.65	2.60	13.47	7,744	1.84K	63,668	15.64	12.16	0.72	1.61		
	TOTAL GRANDES	593,934	123.25	12.24	5.39	414,403	143.64	1,497,856	6.08	27.67	12.05	65.45		
6	GMX Seguros	26,594	-302.62	5.30	-5.34	6,555	-483.06	40,244	-5.49	16.29	-4.02	2.93		
7	Chubb Seguros México	71,969	11.18K	14.67	0.13	8,905	5.56K	57,521	31.10	15.48	0.36	7.93		
8	Banorte	92,805	1.28K	19.15	1.48	12,161	75.32	16,149	-2.03	75.30	42.08	10.23		
9	Zurich Aseguradora Mexicana	14,054	78.73	2.91	1.65	6,893	-8.96	136,626	19.47	5.04	6.62	1.55		
10	G.N.P.	27,307	406.89	6.51	1.27	-38,500	-1.41K	49,265	16.21	-78.15	6.94	3.01		
11	Atlas	37,396	890.84	9.06	1.25	3,932	352.29	17,138	22.31	22.94	6.20	4.12		
12	Zurich Santander	5,436	94.76	1.61	0.85	41	-1.33K	3,427	4.46	1.20	-0.10	0.60		
13	FM Global	0		0.00	0.00	0		76	-122.57	0.00	0.00			
14	HDI Global Seguros	-0	-100.86	-0.00	0.02	-0	-98.94	0				-0.00		
15	AIG Seguros	212	-64.52	0.15	0.19	-139	244.59	1,487	-55.57	-9.33	-1.20	0.02		
	TOTAL MEDIANAS	275,774	1.78K	7.35	0.41	-153	-100.91	321,934	14.97	-0.05	5.96	30.39		
16	Seguros SURA	5,277	260.17	3.83	1.14	35	-84.29	30,198	-825.07	0.12	-5.36	0.58		
17	Ve Por Más	548	-22.02K	0.41	-0.00	76	-935.33	2,289	-31.90	3.31	-0.27	0.06		
18	Allianz México	2,367	117.20	3.08	1.12	1,971	18.90	1,871	-37.01	105.34	55.80	0.26		
19	Swiss Re Corporate Solutions	243	59.01	0.37	0.16	182	19.05	-3	-183.19	-5.41K	3.78K	0.03		
20	HDI Seguros	699	-85.70	1.09	7.42	-201	-104.24	3,009	-94.18	-6.67	916	0.08		
21	Tokio Marine	530	-2.33K	0.90	-0.04	30	-2.42K	-0	0.00	-42.87M	1.85M	0.06		
22	General de Seguros	1,022	1.31K	1.79	0.53	949	1.82K	-978	-56.14	-97.03	-2.22	0.11		
23	El Águila	17,554	5.32K	31.84	0.63	1,817	5.36K	5,593	21.60	32.49	0.72	1.93		
24	Seguros Azteca Daños	489	-105.79	0.99	-2.51	-2	-99.06	430	-11.87	-0.53	-49.92	0.05		
25	Afirme	2,062	-154.59	4.61	-4.03	391	-204.29	13,258	-21.99	2.95	-2.20	0.23		
26	Sompo Japan	291	-134.03	0.71	-1.51	76	-107.59	0	354.20	57.30K	-3.43M	0.03		
27	El Potosí	1,357	-504.20	4.74	-1.23	905	-374.91	11,711	8.89	7.73	-3.06	0.15		
28	Berkley Seguros	55	-48.21	0.47	0.83	-5	-67.51	-371	183.59	1.32	11.51	0.01		
29	Cardif Seguros Generales	4,270	475.32											

AMIS

ASOCIACIÓN MEXICANA DE INSTITUCIONES DE SEGUROS

Análisis de Siniestros

Huracan y Otros Riesgos Hidrometeorologicos

2° Trimestre 2026

Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		Part en Mercado Actual
				2026	2025					2026	2025	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	Agroasemex	734,995	0.63	22.80	21.38	596,716	110.33	810,443	-19.52	73.63	28.17	64.50
2	AXA Seguros	33,781	13.88	1.56	1.23	222,280	518.83	126,076	131.47	176.31	65.95	2.96
3	Inbursa	-224,051	-260.38	-20.01	7.93	-14,782	-124.43	84,683	-31.09	-17.46	49.24	-19.66
4	Atlas	-50,600	-71.65K	-4.53	0.01	2,619	-69.48	37,529	-9.44	6.98	20.70	-4.44
5	Banorte	-37,689	118.98	-3.49	-1.66	-4,118	-106.75	25,379	4.08	-16.22	250.26	-3.31
TOTAL GRANDES		456,437	-48.29	5.24	9.07	802,714	78.49	1,084,109	-13.28	74.04	35.97	40.05
6	GMX Seguros	21,252	-75.79	2.37	12.83	3,456	-17.48	119,541	-3.96	2.89	3.37	1.86
7	Mapfre México	110,548	-76.33	12.61	44.46	16,379	-140.53	155,609	-0.08	10.53	-25.95	9.70
8	BBVA	86,337	3.38	15.23	16.06	82,999	32.69	533,737	9.72	15.55	12.86	7.58
9	G.N.P.	-30,220	-132.74	-5.46	16.39	1,265	-90.97	51,134	5.73	2.47	28.97	-2.65
10	Chubb Seguros México	350,004	-1.20K	64.63	-5.91	17,227	-340.88	38,270	65.33	45.01	-30.90	30.71
11	Zurich Aseguradora Mexicana	50,492	-16.05	15.78	22.50	3,584	388.45	-0	-100.00	-18.72M	165.42	4.43
12	AIG Seguros	173,696	589.90	84.63	8.32	940	157.88	616	-76.27	152.52	14.04	15.24
13	HDI Seguros	-105,880	-596.81	-54.12	10.32	2,195	-93.50	1,343	-98.23	163.48	44.48	-9.29
14	Seguros SURA	-9,375	-1.05K	-4.98	0.41	-1,207	-256.19	31,804	-14.37	-3.80	2.08	-0.82
15	Swiss Re Corporate Solutions	2,545	-57.45	1.48	2.68	267	-47.57	54	-31.51	494.40	645.76	0.22
TOTAL MEDIANAS		649,399	-20.09	14.38	17.69	127,104	83.37	932,109	-2.33	13.64	7.26	56.99
16	HDI Global Seguros	45,682	-3.07K	28.43	-0.84	-0	-99.50	0				4.01
17	Ve Por Más	-3,024	-101.48	-1.93	151.00	2,338	-166.11	9,687	24.98	24.13	-45.63	-0.27
18	Zurich Santander	5,773	-831.15	4.08	-0.57	66	-101.40	1,552	9.56	4.24	-331.03	0.51
19	El Águila	2,718	-122.70	2.21	-10.46	1,084	-74.59	11,756	34.67	9.22	48.85	0.24
20	Allianz México	-70,777	7.06	-61.49	-44.72	-1,341	1.24K	5,442	-24.23	-24.65	-1.39	-6.21
21	Afirme	3,212	-133.59	3.43	-6.67	1,835	103.62	21,188	-16.56	8.66	3.55	0.28
22	FM Global	0	-100.00	0.00	-0.13	0		279	5.21K	0.00	0.00	
23	Tokio Marine	-45,686	267.64	-59.43	-13.46	-2,659	538.03	0	-170.83	-1.56B	173.65M	-4.01
24	General de Seguros	14,852	-28.00	19.36	54.37	8,372	-5.14	14,870	9.29K	56.30	5.57K	1.30
25	Sompo Japan	-695	-38.63	-0.96	-1.40	-854	7.38K	-0	-125.80	667.74K	-2.30K	-0.06
26	Seguros Azteca Daños	83,501	124.20	158.75	28.03	3,121	-752.22	575	259.58	542.46	-299.07	7.33
27	El Potosí	6,843	-872.72	14.18	-1.44	3,507	-316.20	16,643	12.24	21.07	-10.94	0.60
28	Primero Seguros	-7,467	-2.03K	-193.13	5.64	-404	-151.96	851	-21.89	-47.49	71.39	-0.66
29	Berkley Seguros	-1,200	-7.71K	-32.53	0.39	-13	49.31	-371	40.91	3.55	3.35	-0.11
30	Cardif Seguros Generales	933	-105.14	134.61	6.65K	-280	-90.71	989	-3.28	-28.34	-295.20	0.08
31	Virginia Surety	0				0		0				
31	Banamex Seguros	-911	-2.20K			-911	-2.20K	0				-0.08
TOTAL RESTO		33,755	-75.89	2.80	10.20	13,858	1.42K	83,461	23.70	16.60	1.35	2.96
200	Patria	0				134,133	-22.36	681,122	6.00	19.69	26.89	
201.1	TOTAL	1,139,590	-37.91	7.90	11.69	943,676	81.49	2,099,679	-7.58	44.94	22.89	100.00



Análisis de Siniestros

Otros Riesgos Catastroficos
2° Trimestre 2026

Cifras en miles

# ▲ Compañía		Siniestros Directos				Siniestros Retenidos					% Part. de Merc.	
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		☰ ⋮
				2026	2025					2026	2025 ^Q	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	General de Seguros	0				0		0				
1	Agroasemex	-40	-99.82		14.47M	-40	-103.52	0	-100.00		48.05	100.00
1	Seguros SURA	0				0		0				
TOTAL GRANDES		-40	-99.82		14.47M	-40	-103.52	0	-100.00		48.05	100.00
200	Patria	0				-111		381	2.82K	-29.27	0.00	
201.1	TOTAL	-40	-99.82		14.47M	-40	-103.52	0	-100.00		48.05	100.00



Análisis de Siniestros

Agrícola y de Animales

2° Trimestre 2026

Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2026	2025					2026	2025 @	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV _ANT	Part en Mercado Actual
1	Agroasemex	70,556	196.04	71.85	24.48	52,320	205.90	170,814	-13.57	30.63	8.65	23.86
2	General de Seguros	136,617	63.42	187.78	154.45	28,014	-27.76	37,960	-21.39	73.80	80.31	46.20
3	Tláloc Seguros	62,157	357.39	92.08	32.50	6,451	453.02	12,081	42.44	53.40	13.75	21.02
4	Banorte	763	390.33	2.44	0.82	4	-97.53	-2,930	82.97	-0.13	-9.72	0.26
5	Seguros SURA	2,244	-67.41	9.62	23.65	224	-67.36	-529	-226.66	-42.42	164.59	0.76
TOTAL GRANDES		272,336	112.66	92.93	53.08	87,014	50.30	217,396	-14.15	40.03	22.86	92.10
6	Mapfre México	21,402	9.04	176.83	81.41	4,731	5.16	4,167	-41.56	113.54	63.09	7.24
7	G.N.P.	1,972	-3,383,12...			186	-319,198.83	708		26.28		0.67
7	Swiss Re Corporate Solutions					0		0				
TOTAL MEDIANAS		23,375	19.09	193.13	81.41	4,917	9.30	4,874	-31.64	100.87	63.09	7.90
200	Patria	0				34,801	-77.55	95,272	18.43	36.53	192.67	
2011	TOTAL	295,710	100.23	96.90	55.65	91,931	47.34	222,271	-14.62	41.36	23.97	100.00



Análisis de Siniestros

AyA Agrícola
2° Trimestre 2026

Cifras en miles

# ▲ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc. ≡ ∴	
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.			
				2026	2025					2026	2025 ⓘ		
#	▲	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV_ ANT	Part en Mercado Actual
1		General de Seguros	87,924	6.15	123.58	155.69	26,983	-29.10	37,053	-21.77	72.82	80.35	39.46
2		Tláloc Seguros	62,368	348.72	92.62	45.99	6,722	308.90	12,056	91.36	55.76	26.09	27.99
3		Banorte	763	390.33	2.44	0.82	4	-97.53	-2,930	82.97	-0.13	-9.72	0.34
4		Seguros SURA	2,244	-67.41	9.62	23.65	224	-67.36	-529	-226.66	-42.42	164.59	1.01
5		Mapfre México	20,019	5.52	186.27	77.20	4,188	-2.71	3,679	-43.77	113.86	65.80	8.98
TOTAL GRANDES			173,317	41.21	85.03	78.69	38,122	-15.00	49,328	-16.42	77.28	75.99	77.78
6		Agroasemex	47,551	283.17	6,431.77	2,131.43	35,886	210.28	127,130	-9.97	28.23	8.19	21.34
7		G.N.P.	1,972	-3,383,12...			186	-319,198.83	708		26.28		0.89
7		Swiss Re Corporate Solutions					0		0				
TOTAL MEDIANAS			49,523	299.06	6,698....	2,131.42	36,072	211.89	127,838	-9.47	28.22	8.19	22.22
200		Patria	0				33,246	-77.37	76,407	3.38	43.51	198.82	
201.1		TOTAL	222,841	64.89	108.93	86.33	74,193	31.52	177,166	-11.52	41.88	28.18	100.00



Análisis de Siniestros

AyA Pecuario
2° Trimestre 2026

Cifras en miles

#		Compañía		Siniestros Directos				Siniestros Retenidos				% Part. de Merc. 				
				Importe		% de Incremento	% vs. Prima Directa		Importe		% de Incremento		Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.	
							2026	2025							2026	2025
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV_ANT	Part en Mercado Actual				
1	Agroasemex	22,703	101.96	23.29	11.62	14,289	166.76	38,693	-23.02	36.93	10.66	31.28				
2	General de Seguros	48,693	6,219.12	3,028.76	83.54	1,031	42.11	907	-2.36	113.63	78.07	67.10				
3	Mapfre México	1,384	110.61	102.04	-140.83	542	180.66	488	-16.96	111.17	32.89	1.91				
4	Tlálloc Seguros	-210	-31.91	-126.74	-2.66	-270	-43.32	15	-99.31	-1,789....	-21.90	-0.29				
TOTAL GRANDES		72,569	487.12	72.14	11.36	15,593	168.86	40,104	-25.67	38.88	10.75	100.00				
200	Patria	0				1,191	2,054.26	1,840	100.26	64.71	6.02					
201.1	TOTAL	72,569	487.12	72.14	11.36	15,593	168.86	40,104	-25.67	38.88	10.75	100.00				



Análisis de Siniestros

AyA Otros
2° Trimestre 2026

Cifras en miles

		Siniestros Directos				Siniestros Retenidos					% Part. de Merc. ☐ ⋮	
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2026	2025					2026		2025@
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeveng ada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV _ANT	Part en Mercado Actual
1	General de Seguros	0	-100.00		-0.06	0	-100.00	0	-100.00		-0.12	
1	Agroasemex	301	65.89			2,145	1,081.40	4,991	-18.94	42.98	2.95	100.25
1	Tláloc Seguros	-1	-5.04			-1	-54.00	10	5.01	-7.56	-17.26	-0.25
TOTAL GRANDES		301	66.20		5,165.91	2,145	1,091.80	5,001	-18.92	42.88	2.92	100.00
200	Patria	0				364	-95.44	17,025	203.02	2.14	142.35	
201.1	TOTAL	301	66.20		5,165.91	2,145	1,091.80	5,001	-18.92	42.88	2.92	100.00

Análisis de Siniestros

Diversos
2° Trimestre 2026



Cifras en miles

#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Allianz México	469,931	449.13	15.21	3.07	-3,098	-774.72	34,498	12.78	-8.98	1.50	11.04
2	BBVA	103,651	-59.42	6.09	15.44	103,651	-51.96	1,729,455	-5.16	5.99	11.83	2.44
3	Zurich Santander	33,751	-36.97	2.23	3.68	33,724	-36.86	1,521,371	5.53	2.22	3.71	0.79
4	AXA Seguros	372,515	0.34	28.19	26.46	206,442	-18.98	565,261	-17.26	36.52	37.30	8.75
5	Inbursa	325,553	-72.70	28.65	80.93	63,782	-8.97	281,692	50.50	22.64	37.44	7.65
	TOTAL GRANDES	1,305,401	-33.35	14.90	22.33	404,501	-31.96	4,132,277	-0.81	9.79	14.27	30.67
6	GMX Seguros	135,439	-62.85	12.78	29.80	44,324	69.39	128,153	-23.53	34.59	15.61	3.18
7	Atlas	419,810	326.66	43.89	12.46	37,757	58.55	153,395	111.37	24.61	32.81	9.86
8	Agroasemex	308,770	48.20	33.47	18.36	241,794	238.32	16,595	-93.69	1.46K	27.18	7.26
9	Mapfre México	204,492	-34.42	22.49	32.34	149,172	-14.03	364,775	-3.10	40.89	46.09	4.80
10	Chubb Seguros México	149,808	-7.92	16.80	20.10	56,410	1.58K	172,874	31.89	32.63	2.56	3.52
11	G.N.P.	223,844	41.92	25.25	19.06	133,781	53.09	301,985	5.12	44.30	30.42	5.26
12	Banorte	298,959	441.69	34.05	7.70	63,215	4.06	531,236	0.58	11.90	11.50	7.02
13	Zurich Aseguradora Mexicana	315,598	210.40	69.57	24.82	242,166	184.65	411,387	22.26	58.87	25.28	7.42
14	FM Global	429,147	-61.70	97.80	235.65	-1,313	-115.92	8,788	-64.99	-14.94	32.86	10.08
15	Cardif Seguros Generales	44,663	-43.12	10.21	14.56	44,334	-42.26	565,489	3.39	7.84	14.04	1.05
	TOTAL MEDIANAS	2,530,532	-4.84	32.30	33.71	1,011,640	64.07	2,654,676	-2.92	38.11	22.55	59.46
16	HDI Seguros	119,269	-1.36	33.72	33.18	116,683	-5.30	351,734	-1.08	33.17	34.65	2.80
17	Afirme	58,501	-117.11	22.50	-158.58	44,277	24.05	129,406	-3.59	34.22	26.59	1.37
18	Seguros SURA	68,830	-69.52	31.02	91.24	46,284	-63.03	112,120	-14.78	41.28	95.16	1.62
19	General de Seguros	49,505	71.85	30.20	18.05	54,756	36.86	98,121	24.53	55.80	50.78	1.16
20	El Potosí	28,848	-17.31	19.35	29.85	23,055	-2.94	50,944	-2.40	45.26	45.51	0.68
21	Berkley Seguros	32,447	19.97	23.46	19.77	1,435	43.23	4,034	-39.38	35.58	15.06	0.76
22	AIG Seguros	29,153	-89.20	21.92	198.65	18,496	-91.91	47,854	-10.25	38.65	428.61	0.68
23	Ve Por Más	15,291	116.76	12.94	8.15	8,777	158.16	20,602	47.46	42.60	24.33	0.36
24	Seguros Azteca Daños	-83,017	-1.25K	-70.32	2.25	8,251	-216.48	18,829	-28.54	43.82	-26.88	-1.95
25	Swiss Re Corporate Solutions	1,725	-97.33	1.70	36.71	1,456	87.98	4,079	16.97	35.71	22.22	0.04
26	El Águila	13,824	-1.06K	14.96	-1.79	11,087	-20.43	85,320	2.23	13.00	16.70	0.32
27	Virginia Surety	38,521	107.12	53.18	26.20	34,708	147.60	64,142	28.98	54.11	28.19	0.91
28	Sompo Japan	10,895	221.18	18.05	4.41	10,884	140.83	5,541	-54.83	196.41	36.84	0.26
29	SPP Seguros	9,603	108.89	16.95	7.98	9,554	84.44	49,711	-0.32	19.22	10.39	0.23
30	Tokio Marine	4,100	69.88	10.39	6.70	3,903	481.36	14,616	-7.89	26.71	4.23	0.10
31	HDI Global Seguros	20,642	-653.21	74.74	-6.48	-129	-143.84	196	-113.63	-66.05	-20.54	0.49
32	Primero Seguros	897	-97.67	5.05	124.76	2,102	-64.60	3,156	-57.48	66.59	79.97	0.02
33	La Latinoamericana	1,922	-35.79	16.83	40.70	1,785	-43.64	9,220	45.77	19.36	50.06	0.05
34	Banamex Seguros	-953	-6.14K			-953	-6.14K	0				-0.02
	TOTAL RESTO	420,000	-17.61	19.67	21.43	396,411	-36.29	1,069,625	-0.93	37.06	57.63	9.87
200	Patria	0				171,073	-19.83	470,618	-31.65	36.35	30.99	
2011	TOTAL	4,255,933	-17.00	22.72	26.93	1,812,552	-1.13	7,856,578	-1.55	23.07	22.97	100.00

Análisis de Siniestros

Técnicos

2° Trimestre 2026



Cifras en miles

# Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2026	2025					2026	2025	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Allianz México	463,280	430.97	15.20	3.18	-8,158	-754.08	9,346	26.20	-87.29	16.84	16.51
2	Inbursa	201,326	-81.97	26.50	157.37	21,094	-0.50	127,717	57.03	16.52	26.06	7.18
3	Atlas	372,951	840.17	49.22	6.28	14,380	-1.45K	82,024	1.21K	17.53	-16.96	13.29
4	AXA Seguros	132,181	-42.67	18.64	35.08	49,384	-66.45	176,750	-15.52	27.94	70.35	4.71
5	GMX Seguros	100,228	-66.74	16.26	44.76	19,000	12.55	21,535	-76.73	88.23	18.24	3.57
TOTAL GRANDES		1,269,966	-28.47	21.56	32.77	95,701	-48.40	417,372	5.19	22.93	46.74	45.27
6	Mapfre México	79,117	-57.53	13.50	29.72	35,006	-36.32	100,854	1.67	34.71	55.42	2.82
7	G.N.P.	99,379	29.70	18.99	14.96	29,864	-19.06	98,400	5.24	30.35	39.46	3.54
8	Agroasemex	216,564	44.30	43.93	22.25	190,999	348.90	-32,766	-120.52	-582.91	26.65	7.72
9	Chubb Seguros México	76,206	-43.17	22.10	40.87	24,077	-71.67	67,310	24.00	35.77	156.58	2.72
10	Zurich Aseguradora Mexicana	222,407	396.71	73.18	16.49	149,121	363.81	259,119	32.16	57.55	16.40	7.93
11	Banorte	247,826	4.73K	95.82	2.18	12,281	-5.05	70,780	3.85	17.35	18.98	8.83
12	HDI Seguros	81,064	1.13	35.36	33.25	78,479	-4.81	230,716	-1.93	34.02	35.04	2.89
13	FM Global	408,026	-52.48	190.94	377.42	-556	-115.94	6,495	-60.36	-8.55	21.27	14.54
14	Seguros SURA	43,247	-76.68	25.57	97.44	20,571	-76.79	67,667	9.64	30.40	143.61	1.54
15	Berkley Seguros	28,241	33.00	23.44	18.42	1,393	80.86	3,652	-36.01	38.14	13.50	1.01
TOTAL MEDIANAS		1,502,078	-13.80	46.33	50.91	541,235	23.05	872,227	-11.89	62.05	44.43	53.54
16	Afirme	16,002	-104.73	13.45	-338.94	10,735	-19.38	37,270	-13.14	28.80	31.03	0.57
17	El Potosí	19,871	-31.44	17.23	33.51	16,801	-14.64	30,682	-11.67	54.76	56.66	0.71
18	Ve Por Más	7,125	4.41	7.35	15.33	695	-80.59	688	-59.42	100.97	211.12	0.25
19	Swiss Re Corporate Solutions	-1,823	-102.85	-2.27	41.89	862	56.67	5,197	35.50	16.58	14.34	-0.06
20	El Águila	5,068	-160.62	7.54	-14.56	2,331	-68.67	62,660	2.79	3.72	12.21	0.18
21	Sompo Japan	4,964	882.26	11.10	0.88	4,846	101.53	2,505	-61.75	193.46	36.72	0.18
22	BBVA	21,693	4.45	54.34	50.89	21,693	4.45	42,918	10.95	50.54	53.69	0.77
23	General de Seguros	22,838	360.19	64.93	21.59	28,230	19.74	43,570	23.37	64.79	66.76	0.81
24	AIG Seguros	9,425	-78.01	26.88	107.93	2,409	-76.65	11,179	-53.24	21.55	43.15	0.34
25	Seguros Azteca Daños	-100,155	79.74	-290.00	-34.39	1,778	-138.91	2,363	-65.93	75.24	-65.88	-3.57
26	HDI Global Seguros	20,642	-653.21	74.74	-6.48	-129	-143.84	196	-113.63	-66.05	-20.54	0.74
27	Tokio Marine	-158	-103.43	-0.64	21.41	-295	-110.35	8,672	-11.11	-3.40	29.24	-0.01
28	Zurich Santander	129	-91.66	0.81	10.74	129	-91.66	15,553	9.48	0.83	10.89	0.00
29	SPP Seguros	5,927	-275.43	37.30	-23.02	5,878	-310.26	11,192	14.88	52.52	-28.69	0.21
30	Primero Seguros	1,454	-96.09	10.77	159.09	2,225	-59.65	1,958	-62.52	113.65	105.57	0.05
31	La Latinoamericana	220	-1.53K	3.97	-1.55	82	-1.25K	3,416	1.27K	2.41	-2.86	0.01
32	Cardif Seguros Generales	347	-107.59	87.54	-3.12K	353	-108.55	4,786	29.67	7.37	-111.72	0.01
33	Banamex Seguros	0				0		0				
33	Virginia Surety	0				0						
TOTAL RESTO		33,569	-116.60	4.35	-22.56	98,621	-1.72	284,803	-4.09	34.63	33.79	1.20
200	Patria	0				111,177	24.02	244,703	-16.93	45.43	30.43	
2011	TOTAL	2,805,613	-15.39	28.32	34.05	735,556	1.36	1,574,402	-6.49	46.72	43.10	100.00

Análisis de Siniestros

Miscelaneos
2° Trimestre 2026



Cifras en miles

# Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2026	2025					2026	2025	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	BBVA	81,959	-65.07	4.93	14.54	81,959	-57.97	1,686,537	-5.51	4.86	10.93	5.65
2	Zurich Santander	33,622	-35.35	2.25	3.61	33,595	-35.23	1,505,819	5.49	2.23	3.63	2.32
3	Banorte	51,133	2.15	8.26	10.40	50,935	6.53	460,456	0.10	11.06	10.39	3.53
4	AXA Seguros	240,334	70.83	39.23	18.86	157,058	45.97	388,511	-18.02	40.43	22.70	16.57
5	Chubb Seguros México	73,603	157.46	13.46	5.94	32,334	-139.61	105,563	37.47	30.63	-106.31	5.07
TOTAL GRANDES		480,650	-5.01	9.74	10.63	355,880	10.99	4,146,886	-1.80	8.58	7.59	33.14
6	GMX Seguros	35,211	-44.30	7.95	11.49	25,324	172.70	106,618	42.06	23.75	12.37	2.43
7	Cardif Seguros Generales	44,316	-46.67	10.14	15.41	43,982	-45.64	560,703	3.21	7.84	14.89	3.06
8	Agroasemex	92,206	58.28	21.46	12.66	50,795	75.63	49,361	-52.21	102.90	28.00	6.36
9	Inbursa	124,227	63.38	32.99	9.95	42,687	-12.65	153,975	45.48	27.72	46.17	8.57
10	G.N.P.	124,465	53.46	34.28	25.70	103,917	105.81	203,586	5.06	51.04	26.06	8.58
11	Mapfre México	125,375	-0.14	38.81	37.20	114,165	-3.70	263,921	-4.81	43.26	42.76	8.64
12	FM Global	21,120	-91.93	9.38	105.56	-758	-115.91	2,293	-73.69	-33.04	54.65	1.46
13	Atlas	46,859	-20.21	23.57	37.19	23,377	-6.03	71,371	7.64	32.75	37.52	3.23
14	Zurich Aseguradora Mexicana	93,192	63.78	62.22	41.22	93,045	75.81	152,268	8.43	61.11	37.69	6.43
15	Afirme	42,499	-1.40K	30.13	-2.83	33,542	49.89	92,136	0.89	36.40	24.50	2.93
TOTAL MEDIANAS		749,471	-12.99	24.28	23.75	530,076	19.93	1,656,231	3.18	32.00	27.53	51.68
16	General de Seguros	26,666	11.84	20.72	17.46	26,526	61.43	54,552	25.47	48.62	37.79	1.84
17	HDI Seguros	38,204	-6.28	30.70	33.03	38,204	-6.28	121,018	0.60	31.57	33.89	2.63
18	AIG Seguros	19,728	-91.31	20.15	236.11	16,087	-92.63	36,675	24.71	43.86	742.01	1.36
19	Seguros Azteca Daños	17,138	-72.78	20.52	39.41	6,473	-357.38	16,467	-15.18	39.31	-12.96	1.18
20	Virginia Surety	38,521	107.12	53.18	26.20	34,708	147.60	64,142	28.98	54.11	28.19	2.66
21	Seguros SURA	25,583	-36.53	48.51	70.59	25,713	-29.66	44,452	-36.35	57.84	52.34	1.76
22	Allianz México	6,651	-497.25	15.84	-4.47	5,060	-742.06	25,152	8.49	20.12	-3.40	0.46
23	SPP Seguros	3,676	-53.91	9.02	18.58	3,676	-53.91	38,519	-4.01	9.54	19.88	0.25
24	El Potosí	8,977	52.04	26.60	19.43	6,254	53.67	20,261	16.05	30.86	23.31	0.62
25	El Águila	8,756	26.47	34.76	30.54	8,756	34.83	22,660	0.68	38.64	28.86	0.60
26	Ve Por Más	8,165	3.45K	38.49	0.55	8,082	-4.56K	19,914	62.22	40.59	-1.48	0.56
27	Swiss Re Corporate Solutions	3,547	337.32	16.78	3.42	595	164.59	-1,118	220.82	-53.17	-64.47	0.24
28	Berkley Seguros	4,206	-27.66	23.55	27.03	43	-81.68	382	-59.66	11.12	24.47	0.29
29	Sompo Japan	5,931	105.45	37.94	14.85	6,038	185.51	3,037	-46.92	198.85	36.97	0.41
30	Tokio Marine	4,258	-294.60	28.78	-15.04	4,199	-292.46	5,944	-2.76	70.64	-35.69	0.29
31	La Latinoamericana	1,702	-43.42	28.92	47.29	1,702	-46.36	5,804	-4.46	29.33	52.24	0.12
32	Primero Seguros	-557	-145.30	-13.12	16.58	-123	-129.07	1,199	-45.53	-10.26	19.23	-0.04
33	Banamex Seguros	-953	-6.14K			-953	-6.14K	0				-0.07
TOTAL RESTO		220,199	-50.45	27.45	48.71	191,039	-44.63	479,059	2.27	39.88	73.66	15.18
200	Patria	0				59,897	-51.60	225,915	-42.66	26.51	31.41	
2011	TOTAL	1,450,320	-19.95	16.43	19.48	1,076,996	-2.77	6,282,176	-0.23	17.14	17.59	100.00



Análisis de Siniestros

Credito

2° Trimestre 2026

Cifras en miles

# ▲ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.	
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		☰ ⋮	
				2026	2025					2026	2025 ⓘ		
#	▲	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1		Atradius	211,374	-28.73	43.96	58.66	56,748	175.16	99,334	-10.53	57.13	18.58	50.56
2		Solunion Crédito	142,975	-67.78	42.21	126.51	14,114	-17.67	16,564	19.30	85.21	123.48	34.20
3		Coface	63,613	-46.76	34.33	54.14	16,891	-3.80	31,027	-20.38	54.44	45.06	15.22
4		AIG Seguros	110	-105.40	0.83	-0.62	-763	-80.75	-15,710	60.52	4.86	40.51	0.03
5		General de Seguros	0	null	null	null	0	null	0	null	null	null	null
TOTAL GRANDES			418,071	-51.26	41.07	60.96	86,990	69.37	131,215	-14.85	66.30	33.33	100.00
200		Patria	0	null	null	null	30,492	1,719.82	24,211	-16.47	125.95	5.78	null
201.1		TOTAL	418,071	-51.26	41.07	60.96	86,990	69.37	131,215	-14.85	66.30	33.33	100.00



Análisis de Siniestros

Credito a la Vivienda

2° Trimestre 2026

Cifras en miles

# ^ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.	
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		 	
				2026	2025					2026	2025 		
#	^	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1		SHF Cred Vivienda	113,246	-7.21	48.28	48.64	110,852	-6.92	-147,844	-147.95	-74.98	38.62	61.05
2		Genworth Seg. de Crédito	72,260	-13.54	83.32	98.69	72,906	-15.55	57,107	-42.95	127.67	86.24	38.95
TOTAL GRANDES			185,506	-9.78	57.74	61.27	183,758	-10.55	-90,738	-122.21	-202.52	50.29	100.00
201.1		TOTAL	185,506	-9.78	57.74	61.27	183,758	-10.55	-90,738	-122.21	-202.52	50.29	100.00