



AMIS
ASOCIACIÓN MEXICANA DE
INSTITUCIONES DE SEGUROS

EstadísticaAMIS

Informe

Con la finalidad de atender la solicitud de información, presentamos esta publicación comparando los datos de primas y siniestros del periodo actual vs el mismo periodo del año anterior.

Periodo: **4to trimestre 2025**

Fecha de actualización: **27-feb-26**

Porcentaje de participación: 100%

CONTENIDO:

- Resumen del comportamiento del seguro mexicano
- Análisis de Primas Directas
- Análisis de Siniestros

EstadísticaAMIS es una revista trimestral publicada por la Asociación Mexicana de Instituciones de Seguros, A.C., Francisco I Madero N° 21, Col. Tlacopac San Ángel, Delegación Álvaro Obregón, Ciudad de México.

La información aquí presentada es para uso exclusivo de nuestras asociadas. Para cualquier situación relacionada con la misma, comunicarse al teléfono 54-80-06-60 y a las siguientes personas:

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Análisis de Primas Directas

Total General
4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	G.N.P.	128,430,251	116,483,298	12.53	12.73	11,946,953	10.26	100.00	100.00	12.53
2	BBVA	91,085,001	77,118,417	8.89	8.43	13,966,584	18.11	100.00	100.00	8.89
3	Metlife México	90,255,077	84,280,856	8.81	9.21	5,974,222	7.09	100.00	100.00	8.81
4	Quálitas	71,971,903	65,890,424	7.02	7.20	6,081,479	9.23	100.00	100.00	7.02
5	AXA Seguros	65,208,209	61,783,494	6.36	6.75	3,424,715	5.54	100.00	100.00	6.36
	TOTAL GRANDES	446,950,442	405,556,489	43.60	44.31	41,393,953	10.21	100.00	100.00	43.60
6	Banorte	58,716,251	45,393,489	5.73	4.96	13,322,762	29.35	100.00	100.00	5.73
7	Banamex Seguros	51,947,909	56,200,364	5.07	6.14	-4,252,456	-7.57	100.00	100.00	5.07
8	Monterrey New York Life	45,794,114	42,980,085	4.47	4.70	2,814,029	6.55	100.00	100.00	4.47
9	Mapfre México	38,852,374	31,887,947	3.79	3.48	6,964,426	21.84	100.00	100.00	3.79
10	Allianz México	32,378,538	25,277,016	3.16	2.76	7,101,523	28.09	100.00	100.00	3.16
11	Inbursa	31,899,012	30,790,952	3.11	3.36	1,108,060	3.60	100.00	100.00	3.11
12	Chubb Seguros México	31,148,306	26,393,187	3.04	2.88	4,755,119	18.02	100.00	100.00	3.04
13	Zurich Santander	25,118,610	21,640,816	2.45	2.36	3,477,794	16.07	100.00	100.00	2.45
14	Atlas	23,487,657	22,633,209	2.29	2.47	854,448	3.78	100.00	100.00	2.29
15	Pensiones Banorte	18,169,431	16,606,096	1.77	1.81	1,563,335	9.41	100.00	100.00	1.77
	TOTAL MEDIANAS	357,512,202	319,803,162	34.88	34.94	37,709,040	11.79	100.00	100.00	34.88
16	HSBC Seguros	17,968,329	17,020,236	1.75	1.86	948,093	5.57	100.00	100.00	1.75
17	ProFuturo G.N.P.	16,292,746	10,175,275	1.59	1.11	6,117,472	60.12	100.00	100.00	1.59
18	HDI Seguros	14,898,609	12,904,628	1.45	1.41	1,993,981	15.45	100.00	100.00	1.45
19	Zurich Aseguradora Mexicana	14,394,894	13,491,624	1.40	1.47	903,271	6.70	100.00	100.00	1.40
20	Agroasemex	13,612,680	6,440,068	1.33	0.70	7,172,613	111.37	100.00	100.00	1.33
21	GMX Seguros	11,878,255	12,045,333	1.16	1.32	-167,078	-1.39	100.00	100.00	1.16
22	Pensiones BBVA	11,347,916	11,798,047	1.11	1.29	-450,131	-3.82	100.00	100.00	1.11
23	AIG Seguros	8,499,208	6,593,608	0.83	0.72	1,905,600	28.90	100.00	100.00	0.83
24	Afirme	7,858,552	7,555,572	0.77	0.83	302,981	4.01	100.00	100.00	0.77
25	Seguros SURA	7,010,500	6,475,502	0.68	0.71	534,997	8.26	100.00	100.00	0.68
26	BUPA México	6,064,336	5,139,330	0.59	0.56	925,006	18.00	100.00	100.00	0.59
27	Hir Seguros	6,062,717	4,784,744	0.59	0.52	1,277,973	26.71	100.00	100.00	0.59
28	Patrimonial Vida	5,959,799	3,873,467	0.58	0.42	2,086,331	53.86	100.00	100.00	0.58
29	Seguros Argos	5,614,516	5,011,186	0.55	0.55	603,330	12.04	100.00	100.00	0.55
30	FM Global	4,922,806	4,465,206	0.48	0.49	457,601	10.25	100.00	100.00	0.48
31	Cardif Vida	4,904,467	4,026,801	0.48	0.44	877,666	21.80	100.00	100.00	0.48
32	Ve Por Más	4,796,872	4,664,109	0.47	0.51	132,762	2.85	100.00	100.00	0.47
33	ANA	4,735,161	3,810,246	0.46	0.42	924,916	24.27	100.00	100.00	0.46
34	Plan Seguro	4,323,281	3,118,678	0.42	0.34	1,204,602	38.63	100.00	100.00	0.42
35	General de Seguros	3,942,878	3,641,209	0.38	0.40	301,669	8.28	100.00	100.00	0.38
36	Thona	3,737,635	3,543,412	0.36	0.39	194,222	5.48	100.00	100.00	0.36
37	Seguros Azteca	3,504,584	3,660,702	0.34	0.40	-156,118	-4.26	100.00	100.00	0.34
38	El Potosí	3,323,618	2,563,342	0.32	0.28	760,276	29.66	100.00	100.00	0.32
39	Cardif Seguros Generales	2,943,306	2,332,898	0.29	0.25	610,407	26.17	100.00	100.00	0.29
40	Seguros Azteca Daños	2,744,144	2,277,640	0.27	0.25	466,504	20.48	100.00	100.00	0.27
41	Insignia Life	2,709,532	2,296,927	0.26	0.25	412,604	17.96	100.00	100.00	0.26
42	HDI Global Seguros	2,703,096	2,468,440	0.26	0.27	234,657	9.51	100.00	100.00	0.26
43	Prudential	2,554,664	2,187,596	0.25	0.24	367,067	16.78	100.00	100.00	0.25
44	BBVA Salud	2,229,935	1,973,606	0.22	0.22	256,329	12.99	100.00	100.00	0.22
45	El Águila	1,899,639	1,804,856	0.19	0.20	94,783	5.25	100.00	100.00	0.19
46	Swiss Re Corporate Solutions	1,888,547	1,641,105	0.18	0.18	247,442	15.08	100.00	100.00	0.18
47	La Latinoamericana	1,452,350	1,543,431	0.14	0.17	-91,081	-5.90	100.00	100.00	0.14
48	Tokio Marine	1,309,962	1,104,243	0.13	0.12	205,719	18.63	100.00	100.00	0.13
49	Pan-American México	1,277,735	1,263,154	0.12	0.14	14,581	1.15	100.00	100.00	0.12
50	Assurant Vida	1,175,932	1,112,737	0.11	0.12	63,194	5.68	100.00	100.00	0.11
51	Berkley Seguros	1,037,756	903,982	0.10	0.10	133,774	14.80	100.00	100.00	0.10
52	Sompo Japan	903,028	790,543	0.09	0.09	112,485	14.23	100.00	100.00	0.09
53	Skandia Life	858,680	522,511	0.08	0.06	336,169	64.34	100.00	100.00	0.08
54	Atradius	794,894	724,514	0.08	0.08	70,380	9.71	100.00	100.00	0.08
55	AXA Salud	762,840	671,926	0.07	0.07	90,914	13.53	100.00	100.00	0.07
56	PREVEM Seguros	727,127	662,186	0.07	0.07	64,940	9.81	100.00	100.00	0.07
57	General de Salud	679,844	1,252,183	0.07	0.14	-572,339	-45.71	100.00	100.00	0.07
58	AUNA Seguros	658,467	600,602	0.06	0.07	57,865	9.63	100.00	100.00	0.06
59	Solucion Crédito	612,268	624,980	0.06	0.07	-12,712	-2.03	100.00	100.00	0.06
60	SHF Cred Vivienda	476,196	470,017	0.05	0.05	6,179	1.31	100.00	100.00	0.05
61	Primero Seguros	447,767	1,973,163	0.04	0.22	-1,525,396	-77.31	100.00	100.00	0.04
62	Crabi	388,740	253,621	0.04	0.03	135,119	53.28	100.00	100.00	0.04
63	Coface	329,414	342,481	0.03	0.04	-13,067	-3.82	100.00	100.00	0.03
64	MediAccess	255,662	415,431	0.02	0.05	-159,770	-38.46	100.00	100.00	0.02
65	Quálitas Salud	171,705	113,758	0.02	0.01	57,948	50.94	100.00	100.00	0.02
66	Genworth Seg. de Crédito	171,555	157,763	0.02	0.02	13,792	8.74	100.00	100.00	0.02
67	Virginia Surety	148,045	122,106	0.01	0.01	25,939	21.24	100.00	100.00	0.01
68	Tláloc Seguros	139,459	120,171	0.01	0.01	19,288	16.05	100.00	100.00	0.01
69	Odontoprev	121,672	135,194	0.01	0.01	-13,522	-10.00	100.00	100.00	0.01
70	SPP Seguros	119,832	97,179	0.01	0.01	22,653	23.31	100.00	100.00	0.01
71	Momento Seguros	115,659	40,400	0.01	0.00	75,259	186.29	100.00	100.00	0.01
72	SPT	57,561	57,341	0.01	0.01	220	0.38	100.00	100.00	0.01
73	Banamex Pensiones	17,335	8,660	0.00	0.00	8,675	100.17	100.00	100.00	0.00
	TOTAL RESTO	220,538,707	189,869,673	21.52	20.75	30,669,033	16.15	100.00	100.00	21.52
200	Patria	0	0			0		100.00		
201.1	TOTAL	1,025,001,351	915,229,325	100.00	100.00	109,772,026	11.99	100.00	100.00	100.00

Análisis de Primas Directas
Total General Sin Pensiones
4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	G.N.P.	128,430,251	116,483,298	13.12	13.29	11,946,953	10.26	100.00	100.00	13.12
2	BBVA	91,085,001	77,118,417	9.30	8.80	13,966,584	18.11	100.00	100.00	9.30
3	Metlife México	90,255,077	84,280,856	9.22	9.61	5,974,222	7.09	100.00	100.00	9.22
4	Quálitas	71,971,903	65,890,424	7.35	7.52	6,081,479	9.23	100.00	100.00	7.35
5	AXA Seguros	65,208,209	61,783,494	6.66	7.05	3,424,715	5.54	100.00	100.00	6.66
	TOTAL GRANDES	446,950,442	405,556,489	45.65	46.26	41,393,953	10.21	100.00	100.00	45.65
6	Banorte	58,716,251	45,393,489	6.00	5.18	13,322,762	29.35	100.00	100.00	6.00
7	Banamex Seguros	51,947,909	56,200,364	5.31	6.41	-4,252,456	-7.57	100.00	100.00	5.31
8	Monterrey New York Life	45,794,114	42,980,085	4.68	4.90	2,814,029	6.55	100.00	100.00	4.68
9	Mapfre México	38,852,374	31,887,947	3.97	3.64	6,964,426	21.84	100.00	100.00	3.97
10	Allianz México	32,378,538	25,277,016	3.31	2.88	7,101,523	28.09	100.00	100.00	3.31
11	Inbursa	31,899,012	30,790,952	3.26	3.51	1,108,060	3.60	100.00	100.00	3.26
12	Chubb Seguros México	31,148,306	26,393,187	3.18	3.01	4,755,119	18.02	100.00	100.00	3.18
13	Zurich Santander	25,118,610	21,640,816	2.57	2.47	3,477,794	16.07	100.00	100.00	2.57
14	Atlas	23,487,657	22,633,209	2.40	2.58	854,448	3.78	100.00	100.00	2.40
15	HSBC Seguros	17,968,329	17,020,236	1.84	1.94	948,093	5.57	100.00	100.00	1.84
	TOTAL MEDIANAS	357,311,100	320,217,302	36.49	36.53	37,093,798	11.58	100.00	100.00	36.49
16	HDI Seguros	14,898,609	12,904,628	1.52	1.47	1,993,981	15.45	100.00	100.00	1.52
17	Zurich Aseguradora Mexicana	14,394,894	13,491,624	1.47	1.54	903,271	6.70	100.00	100.00	1.47
18	Agroasemex	13,612,680	6,440,068	1.39	0.73	7,172,613	111.37	100.00	100.00	1.39
19	GMX Seguros	11,878,255	12,045,333	1.21	1.37	-167,078	-1.39	100.00	100.00	1.21
20	AIG Seguros	8,499,208	6,593,608	0.87	0.75	1,905,600	28.90	100.00	100.00	0.87
21	Afirme	7,858,552	7,555,572	0.80	0.86	302,981	4.01	100.00	100.00	0.80
22	Seguros SURA	7,010,500	6,475,502	0.72	0.74	534,997	8.26	100.00	100.00	0.72
23	BUPA México	6,064,336	5,139,330	0.62	0.59	925,006	18.00	100.00	100.00	0.62
24	Hir Seguros	6,062,717	4,784,744	0.62	0.55	1,277,973	26.71	100.00	100.00	0.62
25	Patrimonial Vida	5,959,799	3,873,467	0.61	0.44	2,086,331	53.86	100.00	100.00	0.61
26	Seguros Argos	5,614,516	5,011,186	0.57	0.57	603,330	12.04	100.00	100.00	0.57
27	FM Global	4,922,806	4,465,206	0.50	0.51	457,601	10.25	100.00	100.00	0.50
28	Cardif Vida	4,904,467	4,026,801	0.50	0.46	877,666	21.80	100.00	100.00	0.50
29	Ve Por Más	4,796,872	4,664,109	0.49	0.53	132,762	2.85	100.00	100.00	0.49
30	ANA	4,735,161	3,810,246	0.48	0.43	924,916	24.27	100.00	100.00	0.48
31	Plan Seguro	4,323,281	3,118,678	0.44	0.36	1,204,602	38.63	100.00	100.00	0.44
32	General de Seguros	3,942,878	3,641,209	0.40	0.42	301,669	8.28	100.00	100.00	0.40
33	Thona	3,737,635	3,543,412	0.38	0.40	194,222	5.48	100.00	100.00	0.38
34	Seguros Azteca	3,504,584	3,660,702	0.36	0.42	-156,118	-4.26	100.00	100.00	0.36
35	El Potosí	3,323,618	2,563,342	0.34	0.29	760,276	29.66	100.00	100.00	0.34
36	Cardif Seguros Generales	2,943,306	2,332,898	0.30	0.27	610,407	26.17	100.00	100.00	0.30
37	Seguros Azteca Daños	2,744,144	2,277,640	0.28	0.26	466,504	20.48	100.00	100.00	0.28
38	Insignia Life	2,709,532	2,296,927	0.28	0.26	412,604	17.96	100.00	100.00	0.28
39	HDI Global Seguros	2,703,096	2,468,440	0.28	0.28	234,657	9.51	100.00	100.00	0.28
40	Prudential	2,554,664	2,187,596	0.26	0.25	367,067	16.78	100.00	100.00	0.26
41	BBVA Salud	2,229,935	1,973,606	0.23	0.23	256,329	12.99	100.00	100.00	0.23
42	El Águila	1,899,639	1,804,856	0.19	0.21	94,783	5.25	100.00	100.00	0.19
43	Swiss Re Corporate Solutions	1,888,547	1,641,105	0.19	0.19	247,442	15.08	100.00	100.00	0.19
44	La Latinoamericana	1,452,350	1,543,431	0.15	0.18	-91,081	-5.90	100.00	100.00	0.15
45	Tokio Marine	1,309,962	1,104,243	0.13	0.13	205,719	18.63	100.00	100.00	0.13
46	Pan-American México	1,277,735	1,263,154	0.13	0.14	14,581	1.15	100.00	100.00	0.13
47	Assurant Vida	1,175,932	1,112,737	0.12	0.13	63,194	5.68	100.00	100.00	0.12
48	Berkley Seguros	1,037,756	903,982	0.11	0.10	133,774	14.80	100.00	100.00	0.11
49	Sompo Japan	903,028	790,543	0.09	0.09	112,485	14.23	100.00	100.00	0.09
50	Skandia Life	858,680	522,511	0.09	0.06	336,169	64.34	100.00	100.00	0.09
51	Atradius	794,894	724,514	0.08	0.08	70,380	9.71	100.00	100.00	0.08
52	AXA Salud	762,840	671,926	0.08	0.08	90,914	13.53	100.00	100.00	0.08
53	PREVEM Seguros	727,127	662,186	0.07	0.08	64,940	9.81	100.00	100.00	0.07
54	General de Salud	679,844	1,252,183	0.07	0.14	-572,339	-45.71	100.00	100.00	0.07
55	AUNA Seguros	658,467	600,602	0.07	0.07	57,865	9.63	100.00	100.00	0.07
56	Solunion Crédito	612,268	624,980	0.06	0.07	-12,712	-2.03	100.00	100.00	0.06
57	SHF Cred Vivienda	476,196	470,017	0.05	0.05	6,179	1.31	100.00	100.00	0.05
58	Primero Seguros	447,767	1,973,163	0.05	0.23	-1,525,396	-77.31	100.00	100.00	0.05
59	Crabi	388,740	253,621	0.04	0.03	135,119	53.28	100.00	100.00	0.04
60	Coface	329,414	342,481	0.03	0.04	-13,067	-3.82	100.00	100.00	0.03
61	MediAccess	255,662	415,431	0.03	0.05	-159,770	-38.46	100.00	100.00	0.03
62	Quálitas Salud	171,705	113,758	0.02	0.01	57,948	50.94	100.00	100.00	0.02
63	Genworth Seg. de Crédito	171,555	157,763	0.02	0.02	13,792	8.74	100.00	100.00	0.02
64	Virginia Surety	148,045	122,106	0.02	0.01	25,939	21.24	100.00	100.00	0.02
65	Tíaloc Seguros	139,459	120,171	0.01	0.01	19,288	16.05	100.00	100.00	0.01
66	Odontoprev	121,672	135,194	0.01	0.02	-13,522	-10.00	100.00	100.00	0.01
67	SPP Seguros	119,832	97,179	0.01	0.01	22,653	23.31	100.00	100.00	0.01
68	Momento Seguros	115,659	40,400	0.01	0.00	75,259	186.29	100.00	100.00	0.01
69	SPT	57,561	57,341	0.01	0.01	220	0.38	100.00	100.00	0.01
	TOTAL RESTO	174,912,381	150,867,455	17.86	17.21	24,044,926	15.94	100.00	100.00	17.86
200	Patria	0	0	null	null	0	null	100.00	null	null
201.	TOTAL	979,173,923	876,641,247	100.00	100.00	102,532,676	11.70	100.00	100.00	100.00

Análisis de Primas Directas

Vida Total

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	BBVA	69,954,633	58,709,567	16.69	15.62	11,245,065	19.15	100.00	76.80	7.14
2	Metlife México	55,268,312	54,803,279	13.19	14.58	465,033	0.85	100.00	61.24	5.64
3	Banamex Seguros	50,844,818	55,172,207	12.13	14.68	-4,327,389	-7.84	100.00	97.88	5.19
4	G.N.P.	43,084,170	39,527,148	10.28	10.52	3,557,022	9.00	100.00	33.55	4.40
5	Banorte	37,338,127	26,879,509	8.91	7.15	10,458,618	38.91	100.00	63.59	3.81
	TOTAL GRANDES	256,490,059	235,091,709	61.20	62.54	21,398,350	9.10	100.00	61.01	26.19
6	Monterrey New York Life	29,942,212	28,212,556	7.14	7.51	1,729,656	6.13	100.00	65.38	3.06
7	Allianz México	20,986,386	15,278,066	5.01	4.06	5,708,319	37.36	100.00	64.82	2.14
8	Zurich Santander	19,774,147	16,684,353	4.72	4.44	3,089,795	18.52	100.00	78.72	2.02
9	HSBC Seguros	17,532,585	16,584,529	4.18	4.41	948,056	5.72	100.00	97.57	1.79
10	Mapfre México	12,338,346	9,000,545	2.94	2.39	3,337,801	37.08	100.00	31.76	1.26
11	AXA Seguros	6,743,779	6,585,152	1.61	1.75	158,628	2.41	100.00	10.34	0.69
12	Inbursa	6,353,947	6,014,102	1.52	1.60	339,846	5.65	100.00	19.92	0.65
13	Hir Seguros	5,971,272	4,701,929	1.42	1.25	1,269,342	27.00	100.00	98.49	0.61
14	Patrimonial Vida	5,959,799	3,873,467	1.42	1.03	2,086,331	53.86	100.00	100.00	0.61
15	Seguros Argos	5,614,516	5,011,186	1.34	1.33	603,330	12.04	100.00	100.00	0.57
	TOTAL MEDIANAS	131,216,989	111,945,886	31.31	29.78	19,271,103	17.21	100.00	47.74	13.40
16	Cardif Vida	4,820,518	3,917,387	1.15	1.04	903,131	23.05	100.00	98.29	0.49
17	Thona	3,577,518	3,403,767	0.85	0.91	173,751	5.10	100.00	95.72	0.37
18	Seguros Azteca	3,097,878	3,203,240	0.74	0.85	-105,361	-3.29	100.00	88.40	0.32
19	Atlas	3,085,219	3,105,983	0.74	0.83	-20,763	-0.67	100.00	13.14	0.32
20	Afirme	2,872,886	2,602,157	0.69	0.69	270,729	10.40	100.00	36.56	0.29
21	Insignia Life	2,709,532	2,296,927	0.65	0.61	412,604	17.96	100.00	100.00	0.28
22	Prudential	2,554,646	2,187,596	0.61	0.58	367,049	16.78	100.00	100.00	0.26
23	Assurant Vida	1,175,932	1,112,737	0.28	0.30	63,194	5.68	100.00	100.00	0.12
24	Zurich Aseguradora Mexicana	1,159,564	778,861	0.28	0.21	380,703	48.88	100.00	8.06	0.12
25	Chubb Seguros México	1,156,592	1,065,685	0.28	0.28	90,907	8.53	100.00	3.71	0.12
26	Seguros SURA	1,144,272	1,260,011	0.27	0.34	-115,740	-9.19	100.00	16.32	0.12
27	Skandia Life	858,680	522,511	0.20	0.14	336,169	64.34	100.00	100.00	0.09
28	Ve Por Más	749,551	890,837	0.18	0.24	-141,286	-15.86	100.00	15.63	0.08
29	General de Seguros	607,613	765,199	0.14	0.20	-157,586	-20.59	100.00	15.41	0.06
30	Pan-American México	605,608	615,192	0.14	0.16	-9,584	-1.56	100.00	47.40	0.06
31	El Potosí	485,933	421,496	0.12	0.11	64,437	15.29	100.00	14.62	0.05
32	Agroasemex	427,848	384,026	0.10	0.10	43,822	11.41	100.00	3.14	0.04
33	La Latinoamericana	191,500	232,352	0.05	0.06	-40,852	-17.58	100.00	13.19	0.02
34	Tokio Marine	69,125	83,927	0.02	0.02	-14,802	-17.64	100.00	5.28	0.01
35	HDI Seguros	21,948	7,098	0.01	0.00	14,850	209.21	100.00	0.15	0.00
	TOTAL RESTO	31,372,363	28,856,989	7.49	7.68	2,515,374	8.72	100.00	21.20	3.20
20 11	TOTAL	419,079,411	375,894,584	100.00	100.00	43,184,826	11.49	100.00	49.70	42.80

Análisis de Primas Directas

Vida Individual

4 ° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa	1er Año	Renovación	Únicas	% Prim Direct	% 1 er año	% Renova ción	% Únicas	Δ Prima Directa	%	Δ 1er Año	%	Δ Renov.	%	Δ Únicas	%
1	BBVA	65,706,419	60,685,539	5,002,024	18,856	20.6	19.0	1.6	0.0	11,285,224	20.7	10,712,900	21.4	570,927	12.9	1,397	8.0
2	Banamex Seguros	47,497,747	34,784,929	12,712,818	0	14.9	10.9	4.0		-4,640,338	-8.9	-4,108,769	-10.6	-531,569	-4.0	0	
3	Metlife México	37,139,660	3,877,316	24,912,161	8,350,183	11.6	1.2	7.8	2.6	2,866,407	8.4	126,747	3.4	1,623,774	7.0	1,115,886	15.4
4	G.N.P.	36,628,380	4,470,779	22,779,958	9,377,644	11.5	1.4	7.1	2.9	3,159,619	9.4	130,608	3.0	1,610,134	7.6	1,418,878	17.8
5	Monterrey New York Life	29,410,991	2,949,514	19,284,613	7,176,864	9.2	0.9	6.0	2.3	1,808,241	6.6	8,149	0.3	1,634,915	9.3	165,177	2.4
	TOTAL GRANDES	216,383,197	106,768,076	84,691,573	24,923,548	67.8	33.5	26.6	7.8	14,479,153	7.2	6,869,635	6.9	4,908,181	6.2	2,701,337	12.2
6	Banorte	27,193,029	5,647,691	1,615,586	19,929,753	8.5	1.8	0.5	6.2	10,248,499	60.5	1,017,656	22.0	123,083	8.2	9,107,761	84.2
7	Allianz México	20,778,524	10,230,132	10,548,392	0	6.5	3.2	3.3		5,805,821	38.8	3,621,977	54.8	2,183,844	26.1	0	
8	HSBC Seguros	16,819,811	11,724,594	5,095,217	0	5.3	3.7	1.6		944,161	5.9	-93,152	-0.8	1,037,313	25.6	0	
9	Zurich Santander	15,167,687	10,263,320	1,340,105	3,564,262	4.8	3.2	0.4	1.1	3,139,835	26.1	2,804,912	37.6	-25,943	-1.9	360,866	11.3
10	AXA Seguros	4,748,176	1,205,942	3,511,041	31,193	1.5	0.4	1.1	0.0	393,570	9.0	186,033	18.2	207,536	6.3	1	0.0
11	Inbursa	3,655,764	917,279	2,738,485	0	1.1	0.3	0.9		348,286	10.5	206,881	29.1	141,405	5.4	0	
12	Mapfre México	3,344,044	2,334,431	960,214	49,398	1.0	0.7	0.3	0.0	1,562,666	87.7	1,521,714	187.2	37,296	4.0	3,656	8.0
13	Prudential	2,554,645	508,400	2,032,170	14,075	0.8	0.2	0.6	0.0	363,205	16.6	51,351	11.2	319,755	18.7	-7,901	-36.0
14	Insignia Life	1,927,821	568,233	1,360,648	-1,060	0.6	0.2	0.4	-0.0	328,949	20.6	174,168	44.2	154,683	12.8	97	-8.4
15	Afirme	1,777,707	1,777,707	0	0	0.6	0.6			349,299	24.5	349,299	24.5	0		0	
	TOTAL MEDIANAS	97,967,208	45,177,730	29,201,858	23,587,620	30.7	14.2	9.2	7.4	23,484,291	31.5	9,840,838	27.8	4,178,973	16.7	9,464,480	67.0
16	Atlas	1,215,317	182,756	895,431	137,130	0.4	0.1	0.3	0.0	131,123	12.1	25,561	16.3	80,141	9.8	25,421	22.8
17	Seguros Argos	1,126,376	185,164	653,965	287,246	0.4	0.1	0.2	0.1	157,670	16.3	25,772	16.2	49,287	8.2	82,611	40.4
18	Skandia Life	850,616	569,913	280,702	0	0.3	0.2	0.1		331,142	63.7	300,643	111.7	30,499	12.2	0	
19	Ve Por Más	374,063	1,496	14,135	358,433	0.1	0.0	0.0	0.1	2,404	0.6	432	40.6	197	1.4	1,775	0.5
20	Cardif Vida	256,559	249,340	7,219	0	0.1	0.1	0.0		-85,758	-25.1	-43,681	-14.9	4,336	150.4	-46,413	
21	Chubb Seguros México	181,844	181,844	0	0	0.1	0.1			-2,469	-1.3	-2,469	-1.3	0		0	
22	Seguros Azteca	133,706	0	0	133,706	0.0			0.0	548	0.4	0		0		548	0.4
23	General de Seguros	115,039	18,373	96,666	0	0.0	0.0	0.0		-6,871	-5.6	-5,005	-21.4	-1,866	-1.9	0	
24	El Potosí	98,597	11,696	83,008	3,893	0.0	0.0	0.0	0.0	3,250	3.4	-354	-2.9	1,813	2.2	1,790	85.2
25	Zurich Aseguradora Mexicana	75,223	2,001	14,011	59,212	0.0	0.0	0.0	0.0	59,655	383.2	2,100	-2.13...	-1,656	-10.6	59,212	
26	Hir Seguros	63,566	30,342	33,224	0	0.0	0.0	0.0		-61,942	-49.4	-65,147	-68.2	3,205	10.7	0	
27	Seguros SURA	58,687	31,989	26,633	65	0.0	0.0	0.0	0.0	-4,466	-7.1	-5,176	-13.9	718	2.8	-8	-10.8
28	La Latinoamericana	14,667	2,438	12,229	0	0.0	0.0	0.0		-6,777	-31.6	-4,775	-66.2	-2,002	-14.1	0	
29	Thona	1,491	1,425	0	65	0.0	0.0		0.0	-3,558	-70.5	-185	-11.5	0		-3,374	-98.1
30	Patrimonial Vida	79	79	0	0	0.0	0.0			79		79		0		0	
31	Pan-American México	0	0	0	0					-73,752	-10...	0		0		-73,752	
	TOTAL RESTO	4,565,830	1,468,859	2,117,221	979,750	1.4	0.5	0.7	0.3	440,279	10.7	227,795	18.4	164,672	8.4	47,811	5.1
200	Patria	0	0	0	0					0		0		0		0	
201.1	TOTAL	318,916,235	153,414,664	116,010,652	49,490,918	100.0	48.1	36.4	15.5	38,403,723	13.7	16,938,269	12.4	9,251,826	8.7	12,213,628	32.8

Análisis de Primas Directas

Vida Gpo y Col

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa	1er Año	Renovación	Únicas	% Prim Direct	% 1er año	% Renovación	% Únicas	Δ Prima Directa	%	Δ 1er Año	%	Δ Renov.	%	Δ Únicas	%
1	Metlife México	18,128,653	5,839,510	12,233,630	55,513	18.1	5.8	12.2	0.1	-2,401,373	-11.7	-785,209	-11.9	-886,766	-6.8	-729,399	-92.9
2	Banorte	10,145,098	2,302,268	7,842,829	0	10.1	2.3	7.8		210,119	2.1	1,904,094	478.2	-1,693,976	-17.8	0	
3	Mapfre México	8,994,302	8,994,302	0	0	9.0	9.0			1,775,135	24.6	1,775,135	24.6	0		0	
4	G.N.P.	6,455,789	6,455,788	2	0	6.4	6.4	0.0		397,403	6.6	397,634	6.6	-17	-90...	-213	
5	Patrimonial Vida	5,959,720	5,959,720	0	0	6.0	6.0			2,086,252	53.9	2,086,252	53.9	0		0	
	TOTAL GRANDES	49,683,562	29,551,588	20,076,461	55,513	49.6	29.5	20.0	0.1	2,067,535	4.3	5,377,906	22.2	-2,580,759	-11.4	-729,612	-92.9
6	Hir Seguros	5,907,706	1,007,241	4,900,465	0	5.9	1.0	4.9		1,331,284	29.1	64,496	6.8	1,266,788	34.9	0	
7	Zurich Santander	4,606,460	-9,588	2,207,342	2,408,706	4.6	-0.0	2.2	2.4	-50,040	-1.1	-2,007,250	-100.5	2,206,067	172...	-248,857	-9.4
8	Cardif Vida	4,563,958	3,409,129	167,447	987,383	4.6	3.4	0.2	1.0	988,889	27.7	632,965	22.8	-296,328	-63.9	652,251	194.6
9	Seguros Argos	4,488,140	1,521,579	2,942,999	23,563	4.5	1.5	2.9	0.0	445,660	11.0	415,673	37.6	40,394	1.4	-10,407	-30.6
10	BBVA	4,248,214	25,206	1,527,499	2,695,508	4.2	0.0	1.5	2.7	-40,158	-0.9	-52,393	-67.5	-65,051	-4.1	77,285	3.0
11	Thona	3,576,027	3,576,027	0	0	3.6	3.6			177,309	5.2	177,309	5.2	0		0	
12	Banamex Seguros	3,347,071	528	3,346,543	0	3.3	0.0	3.3		312,949	10.3	-36,759	-98.6	349,708	11.7	0	
13	Seguros Azteca	2,964,172	2,955,967	8,205	0	3.0	3.0	0.0		-105,910	-3.4	-104,834	-3.4	-1,076	-11.6	0	
14	Inbursa	2,698,183	2,698,183	0	0	2.7	2.7			-8,440	-0.3	-8,440	-0.3	0		0	
15	AXA Seguros	1,995,604	278,798	1,716,806	0	2.0	0.3	1.7		-234,942	-10.5	14,791	5.6	-249,733	-12.7	0	
	TOTAL MEDIANAS	38,395,536	15,463,070	16,817,306	6,115,160	38.3	15.4	16.8	6.1	2,816,600	7.9	-904,442	-5.5	3,250,768	24.0	470,273	8.3
16	Atlas	1,869,902	1,869,902	0	0	1.9	1.9			-151,886	-7.5	-151,886	-7.5	0		0	
17	Assurant Vida	1,175,932	1,167,336	8,595	0	1.2	1.2	0.0		63,194	5.7	64,073	5.8	-879	-9.3	0	
18	Afirme	1,095,178	1,095,178	0	0	1.1	1.1			-78,570	-6.7	-78,570	-6.7	0		0	
19	Seguros SURA	1,085,585	962,687	122,898	0	1.1	1.0	0.1		-111,274	-9.3	-63,536	-6.2	-47,738	-28...	0	
20	Zurich Aseguradora Mexicana	1,084,341	533,482	286,416	264,443	1.1	0.5	0.3	0.3	321,048	42.1	255,175	91.7	81,608	39.8	-15,735	-5.6
21	Chubb Seguros México	974,747	974,747	0	0	1.0	1.0			93,376	10.6	93,376	10.6	0		0	
22	Insignia Life	781,711	157,349	624,362	0	0.8	0.2	0.6		83,655	12.0	-133,635	-45.9	217,290	53.4	0	
23	HSBC Seguros	712,775	715,791	-3,016	0	0.7	0.7	-0.0		3,894	0.5	5,811	0.8	-1,916	174.2	0	
24	Pan-American México	605,608	172,682	432,926	0	0.6	0.2	0.4		64,168	11.9	59,254	52.2	4,914	1.1	0	
25	Monterrey New York Life	531,221	17,122	514,098	0	0.5	0.0	0.5		-78,586	-12.9	-29,905	-63.6	-48,681	-8.7	0	
26	General de Seguros	492,573	363,699	128,874	0	0.5	0.4	0.1		-150,715	-23.4	73,777	25.4	-224,492	-63.5	0	
27	Agroasemex	427,848	427,848	0	0	0.4	0.4			43,822	11.4	43,822	11.4	0		0	
28	El Potosí	387,336	135,379	251,957	0	0.4	0.1	0.3		61,187	18.8	23,665	21.2	37,523	17.5	0	
29	Ve Por Más	375,488	63,599	311,889	0	0.4	0.1	0.3		-143,690	-27.7	11,237	21.5	-154,926	-33.2	0	
30	Allianz México	207,862	54,344	153,518	0	0.2	0.1	0.2		-97,502	-31.9	-76,110	-58.3	-21,392	-12.2	0	
31	La Latinoamericana	176,833	4,606	172,228	0	0.2	0.0	0.2		-34,075	-16.2	-28,916	-86.3	-5,159	-2.9	0	
32	Tokio Marine	69,125	28,811	40,315	0	0.1	0.0	0.0		-14,802	-17.6	-16,181	-36.0	1,379	3.5	0	
33	HDI Seguros	21,948	0	21,948	0	0.0		0.0		14,850	209...	0		14,850	20...	0	
34	Skandia Life	8,065	5,639	2,425	0	0.0	0.0	0.0		5,027	165.5	5,102	949.5	-75	-3.0	0	
35	Prudential	0	0	0	0	0.0	0.0			3,844	-10...	3,844	-100.0	0		0	
	TOTAL RESTO	12,084,078	8,750,203	3,069,433	264,443	12.1	8.7	3.1	0.3	-103,032	-0.8	60,397	0.7	-147,695	-4.6	-15,735	-5.6
200	Patria	0	0	0	0					0		0		0		0	
201.1	TOTAL	100,163,176	53,764,861	39,963,199	6,435,116	100.0	53.7	39.9	6.4	4,781,103	5.0	4,533,861	9.2	522,315	1.3	-275,073	-4.1

Análisis de Primas Directas

Pensiones Total

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Sector Part Por Sector
1	Pensiones Banorte	18,169,431	16,606,096	39.65	43.03	1,563,335	9.41	100.00	100.00	1.77
2	ProFuturo G.N.P.	16,292,746	10,175,275	35.55	26.37	6,117,472	60.12	100.00	100.00	1.59
3	Pensiones BBVA	11,347,916	11,798,047	24.76	30.57	-450,131	-3.82	100.00	100.00	1.11
4	Banamex Pensiones	17,335	8,660	0.04	0.02	8,675	100.17	100.00	100.00	0.00
	TOTAL GRANDES	45,827,428	38,588,078	100.00	100.00	7,239,350	18.76	100.00	100.00	4.47
2011	TOTAL	45,827,428	38,588,078	100.00	100.00	7,239,350	18.76	100.00	100.00	4.47

Análisis de Primas Directas

Pensiones IMSS

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Sector Part por Sector
1	Pensiones Banorte	13,475,506	13,608,910	40.40	46.75	-133,404	-0.98	100.00	74.17	1.38
2	ProFuturo G.N.P.	11,700,678	7,236,272	35.08	24.86	4,464,406	61.69	100.00	71.82	1.19
3	Pensiones BBVA	8,164,087	8,253,807	24.47	28.36	-89,720	-1.09	100.00	71.94	0.83
4	Banamex Pensiones	17,335	8,660	0.05	0.03	8,675	100.17	100.00	100.00	0.00
	TOTAL GRANDES	33,357,607	29,107,649	100.00	100.00	4,249,957	14.60	100.00	72.79	3.41
201.1	TOTAL	33,357,607	29,107,649	100.00	100.00	4,249,957	14.60	100.00	72.79	3.41

Análisis de Primas Directas

Pensiones ISSSTE

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Pensiones Banorte	4,693,925	2,997,186	37.64	31.61	1,696,739	56.61	100.00	25.83	0.48
2	ProFuturo G.N.P.	4,592,068	2,939,003	36.83	31.00	1,653,065	56.25	100.00	28.18	0.47
3	Pensiones BBVA	3,183,829	3,544,240	25.53	37.38	-360,411	-10.17	100.00	28.06	0.33
4	Banamex Pensiones	0	0			0		100.00		
	TOTAL GRANDES	12,469,821	9,480,428	100.00	100.00	2,989,393	31.53	100.00	27.21	1.27
2011	TOTAL	12,469,821	9,480,428	100.00	100.00	2,989,393	31.53	100.00	27.21	1.27

Análisis de Primas Directas

Accidentes Personales

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Chubb Seguros México	1,380,523	1,340,851	20.27	20.33	39,672	2.96	76.90	4.43	0.14
2	Banamex Seguros	1,103,094	1,028,161	16.19	15.59	74,933	7.29	100.00	2.12	0.11
3	Zurich Santander	723,975	690,935	10.63	10.48	33,040	4.78	69.96	2.88	0.07
4	BBVA	580,533	583,129	8.52	8.84	-2,596	-0.45	100.00	0.64	0.06
5	Seguros Azteca	331,911	386,982	4.87	5.87	-55,071	-14.23	81.61	9.47	0.03
	TOTAL GRANDES	4,120,038	4,030,059	60.48	61.11	89,979	2.23	83.73	2.03	0.42
6	HSBC Seguros	323,698	326,948	4.75	4.96	-3,250	-0.99	74.29	1.80	0.03
7	AXA Seguros	274,422	251,164	4.03	3.81	23,258	9.26	0.87	0.42	0.03
8	AIG Seguros	250,145	252,750	3.67	3.83	-2,605	-1.03	100.00	2.94	0.03
9	Mapfre México	237,379	217,917	3.48	3.30	19,462	8.93	3.34	0.61	0.02
10	G.N.P.	219,551	177,081	3.22	2.69	42,470	23.98	0.47	0.17	0.02
11	Seguros SURA	205,706	180,199	3.02	2.73	25,507	14.15	17.37	2.93	0.02
12	Banorte	187,403	213,314	2.75	3.23	-25,910	-12.15	3.66	0.32	0.02
13	Thona	155,341	139,465	2.28	2.11	15,876	11.38	97.02	4.16	0.02
14	La Latinoamericana	143,557	196,798	2.11	2.98	-53,241	-27.05	16.93	9.88	0.01
15	Inbursa	94,581	76,163	1.39	1.15	18,418	24.18	1.39	0.30	0.01
	TOTAL MEDIANAS	2,091,784	2,031,800	30.71	30.81	59,984	2.95	2.09	0.58	0.21
16	Hir Seguros	91,446	82,815	1.34	1.26	8,631	10.42	100.00	1.51	0.01
17	El Potosí	71,948	56,886	1.06	0.86	15,062	26.48	100.00	2.16	0.01
18	General de Seguros	66,645	56,874	0.98	0.86	9,772	17.18	100.00	1.69	0.01
19	Monterrey New York Life	65,489	62,356	0.96	0.95	3,133	5.02	0.41	0.14	0.01
20	Pan-American México	61,366	63,856	0.90	0.97	-2,490	-3.90	9.13	4.80	0.01
21	Cardif Vida	51,653	64,547	0.76	0.98	-12,893	-19.98	61.53	1.05	0.01
22	Atlas	42,599	38,877	0.63	0.59	3,722	9.57	0.60	0.18	0.00
23	PREVEM Seguros	37,274	23,668	0.55	0.36	13,606	57.49	5.13	5.13	0.00
24	Quálitas Salud	35,691	7,745	0.52	0.12	27,946	360.83	20.79	20.79	0.00
25	HDI Seguros	31,490	33,670	0.46	0.51	-2,180	-6.47	17.07	0.21	0.00
26	Ve Por Más	23,079	24,863	0.34	0.38	-1,784	-7.18	0.89	0.48	0.00
27	Zurich Aseguradora Mexicana	14,763	11,380	0.22	0.17	3,383	29.72	0.53	0.10	0.00
28	Metlife México	5,344	5,526	0.08	0.08	-182	-3.29	0.02	0.01	0.00
29	Allianz México	1,174	28	0.02	0.00	1,146	4.11K	0.03	0.00	0.00
30	SPP Seguros	85	115	0.00	0.00	-30	-25.95	100.00	0.07	0.00
31	Prudential	18	0	0.00	0.00	18		100.00	0.00	0.00
32	Odontoprev	17	37	0.00	0.00	-20	-54.72	0.01	0.01	0.00
33	Agroasemex	0	0			0				
33	Tokio Marine	0	0			0				
	TOTAL RESTO	600,081	533,243	8.81	8.09	66,838	12.53	0.87	0.23	0.06
200	Patria	0	0			0				
2011	TOTAL	6,811,902	6,595,101	100.00	100.00	216,801	3.29	3.92	0.82	0.70

Análisis de Primas Directas

AP Individual

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Chubb Seguros México	837,057	815,070	21.90	22.00	21,987	2.70	46.63	2.69	0.08
2	Banamex Seguros	734,171	675,822	19.21	18.24	58,350	8.63	66.56	1.41	0.07
3	Zurich Santander	675,754	641,266	17.68	17.31	34,488	5.38	65.30	2.69	0.07
4	BBVA	563,069	555,339	14.73	14.99	7,730	1.39	96.99	0.62	0.05
5	HSBC Seguros	252,545	250,833	6.61	6.77	1,713	0.68	57.96	1.41	0.02
	TOTAL GRANDES	3,062,596	2,938,328	80.12	79.30	124,268	4.23	61.88	1.41	0.30
6	AXA Seguros	177,206	157,239	4.64	4.24	19,967	12.70	0.56	0.27	0.02
7	Mapfre México	135,497	117,448	3.54	3.17	18,049	15.37	1.91	0.35	0.01
8	Banorte	131,222	155,960	3.43	4.21	-24,738	-15.86	2.57	0.22	0.01
9	ALG Seguros	86,605	101,224	2.27	2.73	-14,619	-14.44	34.62	1.02	0.01
10	Seguros Azteca	68,388	82,791	1.79	2.23	-14,404	-17.40	16.82	1.95	0.01
11	Cardif Vida	39,872	55,074	1.04	1.49	-15,202	-27.60	47.50	0.81	0.00
12	Inbursa	30,848	16,298	0.81	0.44	14,550	89.27	0.45	0.10	0.00
13	El Potosí	28,948	23,488	0.76	0.63	5,460	23.25	40.23	0.87	0.00
14	General de Seguros	18,797	15,224	0.49	0.41	3,573	23.47	28.20	0.48	0.00
15	Monterrey New York Life	11,891	12,117	0.31	0.33	-226	-1.86	0.08	0.03	0.00
	TOTAL MEDIANAS	729,273	736,863	19.08	19.89	-7,590	-1.03	1.09	0.28	0.07
16	G.N.P.	11,164	12,359	0.29	0.33	-1,195	-9.67	0.02	0.01	0.00
17	Atlas	8,647	6,183	0.23	0.17	2,464	39.85	0.12	0.04	0.00
18	Seguros SURA	7,555	8,566	0.20	0.23	-1,010	-11.79	0.64	0.11	0.00
19	PREVEM Seguros	2,149	1,769	0.06	0.05	381	21.52	0.30	0.30	0.00
20	Thona	520	904	0.01	0.02	-384	-42.51	0.32	0.01	0.00
21	Pan-American México	234	235	0.01	0.01	-2	-0.69	0.03	0.02	0.00
22	Hir Seguros	233	25	0.01	0.00	208	845.23	0.25	0.00	0.00
23	Ve Por Más	188	160	0.00	0.00	29	17.96	0.01	0.00	0.00
24	La Latinoamericana	120	99	0.00	0.00	21	20.93	0.01	0.01	0.00
25	Odontoprev	15	32	0.00	0.00	-17	-52.48	0.01	0.01	0.00
26	Metlife México	0	0			0				
26	Zurich Aseguradora Mexicana	0	0			0				
26	Quálitas Salud	0	0			0				
26	Allianz México	0	0			0				
	TOTAL RESTO	30,824	30,330	0.81	0.82	494	1.63	0.03	0.01	0.00
200	Patria	0	0			0				
2011	TOTAL	3,822,693	3,705,521	100.00	100.00	117,172	3.16	2.20	0.48	0.37

Análisis de Primas Directas

AP Gpo y Col

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por sector
1	Chubb Seguros México	543,467	525,781	18.18	18.20	17,686	3.36	30.27	1.74	0.06
2	Banamex Seguros	368,923	352,340	12.34	12.19	16,583	4.71	33.44	0.71	0.04
3	Seguros Azteca	263,524	304,191	8.82	10.53	-40,667	-13.37	64.79	7.52	0.03
4	G.N.P.	208,387	164,722	6.97	5.70	43,665	26.51	0.45	0.16	0.02
5	Seguros SURA	198,150	171,633	6.63	5.94	26,517	15.45	16.73	2.83	0.02
	TOTAL GRANDES	1,582,451	1,518,667	52.94	52.56	63,784	4.20	3.09	0.71	0.16
6	AIG Seguros	163,540	151,526	5.47	5.24	12,014	7.93	65.38	1.92	0.02
7	Thona	154,821	138,561	5.18	4.80	16,260	11.74	96.69	4.14	0.02
8	La Latinoamericana	143,437	196,699	4.80	6.81	-53,262	-27.08	16.91	9.88	0.01
9	Mapfre México	101,883	100,470	3.41	3.48	1,413	1.41	1.44	0.26	0.01
10	AXA Seguros	97,216	93,926	3.25	3.25	3,290	3.50	0.31	0.15	0.01
11	Hir Seguros	91,213	82,790	3.05	2.87	8,423	10.17	99.75	1.50	0.01
12	HSBC Seguros	71,153	76,116	2.38	2.63	-4,963	-6.52	16.33	0.40	0.01
13	Inbursa	63,733	59,865	2.13	2.07	3,868	6.46	0.94	0.20	0.01
14	Pan-American México	61,132	63,621	2.05	2.20	-2,488	-3.91	9.10	4.78	0.01
15	Banorte	56,182	57,354	1.88	1.98	-1,172	-2.04	1.10	0.10	0.01
	TOTAL MEDIANAS	1,004,311	1,020,927	33.60	35.33	-16,616	-1.63	1.90	0.43	0.10
16	Monterrey New York Life	53,598	50,239	1.79	1.74	3,359	6.69	0.34	0.12	0.01
17	Zurich Santander	48,221	49,669	1.61	1.72	-1,448	-2.92	4.66	0.19	0.00
18	General de Seguros	47,848	41,650	1.60	1.44	6,198	14.88	71.80	1.21	0.00
19	El Potosí	43,000	33,398	1.44	1.16	9,602	28.75	59.77	1.29	0.00
20	Quálitás Salud	35,691	7,745	1.19	0.27	27,946	360.83	20.79	20.79	0.00
21	PREVEM Seguros	35,124	21,899	1.18	0.76	13,225	60.39	4.83	4.83	0.00
22	Atlas	33,952	32,695	1.14	1.13	1,257	3.85	0.48	0.14	0.00
23	HDI Seguros	31,490	33,670	1.05	1.17	-2,180	-6.47	17.07	0.21	0.00
24	Ve Por Más	22,891	24,704	0.77	0.85	-1,813	-7.34	0.88	0.48	0.00
25	BBVA	17,464	27,790	0.58	0.96	-10,326	-37.16	3.01	0.02	0.00
26	Zurich Aseguradora Mexicana	14,763	11,380	0.49	0.39	3,383	29.72	0.53	0.10	0.00
27	Cardif Vida	11,781	9,473	0.39	0.33	2,309	24.37	14.03	0.24	0.00
28	Metlife México	5,344	5,526	0.18	0.19	-182	-3.29	0.02	0.01	0.00
29	Allianz México	1,174	28	0.04	0.00	1,146	4.11K	0.03	0.00	0.00
30	SPP Seguros	85	115	0.00	0.00	-30	-25.95	100.00	0.07	0.00
31	Prudential	18	0	0.00	0.00	18		100.00	0.00	0.00
32	Odontoprev	1	4	0.00	0.00	-3	-71.77	0.00	0.00	0.00
33	Tokio Marine	0	0			0				
33	Agroasemex	0	0			0				
	TOTAL RESTO	402,447	349,985	13.46	12.11	52,462	14.99	0.58	0.11	0.04
200	Patria	0	0			0				
201.1	TOTAL	2,989,209	2,889,580	100.00	100.00	99,629	3.45	1.72	0.36	0.31

Análisis de Primas Directas

Gastos Medicos

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por sector
1	G.N.P.	46,499,711	41,227,448	26.24	26.05	5,272,263	12.79	99.53	36.21	4.75
2	Metlife México	34,981,421	29,472,051	19.74	18.62	5,509,370	18.69	99.98	38.76	3.57
3	AXA Seguros	31,105,030	30,044,974	17.56	18.98	1,060,057	3.53	99.13	47.70	3.18
4	Monterrey New York Life	15,786,414	14,705,173	8.91	9.29	1,081,241	7.35	99.59	34.47	1.61
5	Atlas	7,088,312	6,587,190	4.00	4.16	501,123	7.61	99.40	30.18	0.72
	TOTAL GRANDES	135,460,888	122,036,835	76.45	77.11	13,424,053	11.00	99.55	38.36	13.83
6	Mapfre México	6,861,262	5,371,409	3.87	3.39	1,489,853	27.74	96.66	17.66	0.70
7	Inbursa	6,688,848	6,073,460	3.78	3.84	615,388	10.13	98.61	20.97	0.68
8	BUPA México	6,064,328	5,139,322	3.42	3.25	925,006	18.00	100.00	100.00	0.62
9	Banorte	4,926,725	4,564,435	2.78	2.88	362,290	7.94	96.34	8.39	0.50
10	Allianz México	3,535,285	3,439,186	2.00	2.17	96,099	2.79	99.97	10.92	0.36
11	Zurich Aseguradora Mexicana	2,768,953	2,157,270	1.56	1.36	611,683	28.35	99.47	19.24	0.28
12	Ve Por Más	2,575,674	2,354,452	1.45	1.49	221,221	9.40	99.11	53.69	0.26
13	BBVA Salud	2,213,123	1,957,943	1.25	1.24	255,180	13.03	99.25	99.25	0.23
14	Plan Seguro	1,414,318	982,453	0.80	0.62	431,866	43.96	32.71	32.71	0.14
15	Seguros SURA	978,807	802,112	0.55	0.51	176,694	22.03	82.63	13.96	0.10
	TOTAL MEDIANAS	38,027,322	32,842,041	21.46	20.75	5,185,280	15.79	91.16	18.95	3.88
16	La Latinoamericana	704,515	600,812	0.40	0.38	103,703	17.26	83.07	48.51	0.07
17	PREVEM Seguros	689,853	638,519	0.39	0.40	51,334	8.04	94.87	94.87	0.07
18	Pan-American México	610,761	584,106	0.34	0.37	26,655	4.56	90.87	47.80	0.06
19	AUNA Seguros	461,737	420,816	0.26	0.27	40,921	9.72	70.12	70.12	0.05
20	Chubb Seguros México	414,590	408,112	0.23	0.26	6,478	1.59	23.10	1.33	0.04
21	Zurich Santander	310,933	288,500	0.18	0.18	22,432	7.78	30.04	1.24	0.03
22	HDI Seguros	152,997	102,528	0.09	0.06	50,469	49.22	82.93	1.03	0.02
23	HSBC Seguros	112,045	108,758	0.06	0.07	3,287	3.02	25.71	0.62	0.01
24	Quálitas Salud	89,358	85,728	0.05	0.05	3,630	4.23	52.04	52.04	0.01
25	Seguros Azteca	74,794	70,480	0.04	0.04	4,315	6.12	18.39	2.13	0.01
26	Cardif Vida	32,296	44,868	0.02	0.03	-12,572	-28.02	38.47	0.66	0.00
27	Odontoprev	29,406	29,370	0.02	0.02	37	0.13	24.17	24.17	0.00
28	Thona	4,776	181	0.00	0.00	4,595	2,543.20	2.98	0.13	0.00
29	General de Salud	3,912	4,662	0.00	0.00	-749	-16.07	0.58	0.58	0.00
30	MediAccess	15	13	0.00	0.00	2	16.15	0.01	0.01	0.00
31	BBVA	11	11	0.00	0.00	-0	-1.84	0.00	0.00	0.00
32	Banamex Seguros	0	0	null	null	0	null	null	null	null
32	Prudential	0	0	null	0.00	-0	-100.00	null	null	null
	TOTAL RESTO	3,691,999	3,387,462	2.08	2.14	304,536	8.99	37.22	1.46	0.38
200	Patria	0	0	null	null	0	null	null	null	null
201	TOTAL	177,180,209	158,266,339	100.00	100.00	18,913,870	11.95	94.39	21.98	18.09

Análisis de Siniestros

GMM. Individual

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part Por Sector
1	G.N.P.	26,496,875	23,962,135	30.21	30.23	2,534,740	10.58	56.72	20.63	2.59
2	AXA Seguros	19,905,440	19,267,014	22.69	24.30	638,426	3.31	63.43	30.53	1.94
3	Monterrey New York Life	11,654,662	10,089,775	13.29	12.73	1,564,887	15.51	73.52	25.45	1.14
4	Metlife México	5,896,805	5,297,209	6.72	6.68	599,595	11.32	16.85	6.53	0.58
5	BUPA México	5,160,096	4,173,579	5.88	5.26	986,517	23.64	85.09	85.09	0.50
	TOTAL GRANDES	69,113,877	62,789,712	78.79	79.20	6,324,166	10.07	51.19	20.58	6.74
6	Mapfre México	4,963,967	3,957,057	5.66	4.99	1,006,910	25.45	69.93	12.78	0.48
7	Inbursa	3,210,762	2,926,034	3.66	3.69	284,728	9.73	47.33	10.07	0.31
8	Ve Por Más	2,181,379	1,940,998	2.49	2.45	240,381	12.38	83.94	45.48	0.21
9	Atlas	1,825,580	1,573,448	2.08	1.98	252,133	16.02	25.60	7.77	0.18
10	Allianz México	1,820,443	1,709,162	2.08	2.16	111,281	6.51	51.48	5.62	0.18
11	Banorte	1,080,448	1,026,148	1.23	1.29	54,300	5.29	21.13	1.84	0.11
12	Pan-American México	610,760	582,215	0.70	0.73	28,545	4.90	90.87	47.80	0.06
13	BBVA Salud	427,200	442,436	0.49	0.56	-15,236	-3.44	19.16	19.16	0.04
14	Plan Seguro	410,509	395,893	0.47	0.50	14,616	3.69	9.50	9.50	0.04
15	Chubb Seguros México	407,022	401,710	0.46	0.51	5,312	1.32	22.67	1.31	0.04
	TOTAL MEDIANAS	16,938,070	14,955,100	19.31	18.86	1,982,971	13.26	41.03	7.39	1.65
16	PREVEM Seguros	376,713	333,387	0.43	0.42	43,325	13.00	51.81	51.81	0.04
17	Zurich Santander	310,933	288,500	0.35	0.36	22,432	7.78	30.04	1.24	0.03
18	La Latinoamericana	307,393	274,911	0.35	0.35	32,482	11.82	36.25	21.17	0.03
19	Seguros SURA	192,519	200,905	0.22	0.25	-8,386	-4.17	16.25	2.75	0.02
20	HDI Seguros	145,758	98,005	0.17	0.12	47,753	48.73	79.01	0.98	0.01
21	HSBC Seguros	112,045	108,758	0.13	0.14	3,287	3.02	25.71	0.62	0.01
22	Zurich Aseguradora Mexicana	111,323	112,981	0.13	0.14	-1,658	-1.47	4.00	0.77	0.01
23	Seguros Azteca	74,794	70,480	0.09	0.09	4,315	6.12	18.39	2.13	0.01
24	Cardif Vida	31,552	42,059	0.04	0.05	-10,507	-24.98	37.58	0.64	0.00
25	General de Salud	2,348	3,072	0.00	0.00	-724	-23.57	0.35	0.35	0.00
26	Odontoprev	868	1,039	0.00	0.00	-171	-16.48	0.71	0.71	0.00
27	Thona	38	18	0.00	0.00	19	105.12	0.02	0.00	0.00
28	MediAccess	15	13	0.00	0.00	2	16.15	0.01	0.01	0.00
29	BBVA	11	11	0.00	0.00	-0	-1.84	0.00	0.00	0.00
30	Prudential	0	0	null	0.00	-0	-100.00	null	null	null
30	Banamex Seguros	0	0	null	null	0	null	null	null	null
30	Quálitás Salud	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	1,666,309	1,534,140	1.90	1.94	132,169	8.62	15.48	0.69	0.16
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	87,718,256	79,278,951	100.00	100.00	8,439,305	10.65	46.90	10.89	8.56

Análisis de Primas Directas

GMM. Gpo y Col
4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Metlife México	29,084,616	24,174,841	32.51	30.61	4,909,775	20.31	83.13	32.22	2.97
2	G.N.P.	20,002,836	17,265,313	22.36	21.86	2,737,523	15.86	42.81	15.57	2.04
3	AXA Seguros	11,199,590	10,777,960	12.52	13.65	421,630	3.91	35.69	17.18	1.14
4	Atlas	5,262,732	5,013,742	5.88	6.35	248,990	4.97	73.80	22.41	0.54
5	Monterrey New York Life	4,131,752	4,615,398	4.62	5.84	-483,646	-10.48	26.06	9.02	0.42
	TOTAL GRANDES	69,681,526	61,847,255	77.89	78.30	7,834,272	12.67	51.21	19.73	7.12
6	Banorte	3,846,277	3,538,287	4.30	4.48	307,990	8.70	75.21	6.55	0.39
7	Inbursa	3,478,086	3,147,426	3.89	3.98	330,660	10.51	51.27	10.90	0.36
8	Zurich Aseguradora Mexicana	2,657,630	2,044,289	2.97	2.59	613,341	30.00	95.47	18.46	0.27
9	Mapfre México	1,897,295	1,414,352	2.12	1.79	482,944	34.15	26.73	4.88	0.19
10	BBVA Salud	1,785,922	1,515,507	2.00	1.92	270,416	17.84	80.09	80.09	0.18
11	Allianz México	1,714,842	1,730,024	1.92	2.19	-15,182	-0.88	48.49	5.30	0.18
12	Plan Seguro	1,003,809	586,560	1.12	0.74	417,250	71.14	23.22	23.22	0.10
13	BUPA México	904,232	965,743	1.01	1.22	-61,511	-6.37	14.91	14.91	0.09
14	Seguros SURA	786,288	601,208	0.88	0.76	185,080	30.78	66.38	11.22	0.08
15	AUNA Seguros	461,737	420,816	0.52	0.53	40,921	9.72	70.12	70.12	0.05
	TOTAL MEDIANAS	18,536,120	15,964,211	20.72	20.21	2,571,909	16.11	46.60	9.43	1.89
16	La Latinoamericana	397,121	325,900	0.44	0.41	71,221	21.85	46.83	27.34	0.04
17	Ve Por Más	394,295	413,455	0.44	0.52	-19,160	-4.63	15.17	8.22	0.04
18	PREVEM Seguros	313,140	305,131	0.35	0.39	8,009	2.62	43.07	43.07	0.03
19	Quálitas Salud	89,358	85,728	0.10	0.11	3,630	4.23	52.04	52.04	0.01
20	Odontoprev	28,538	28,330	0.03	0.04	208	0.73	23.46	23.46	0.00
21	Chubb Seguros México	7,568	6,402	0.01	0.01	1,165	18.20	0.42	0.02	0.00
22	HDI Seguros	7,239	4,523	0.01	0.01	2,716	60.03	3.92	0.05	0.00
23	Thona	4,738	162	0.01	0.00	4,576	2,820.65	2.96	0.13	0.00
24	General de Salud	1,564	1,590	0.00	0.00	-25	-1.60	0.23	0.23	0.00
25	Cardif Vida	744	2,809	0.00	0.00	-2,065	-73.51	0.89	0.02	0.00
26	Pan-American México	0	1,891	0.00	0.00	-1,891	-99.99	0.00	0.00	0.00
	TOTAL RESTO	1,244,306	1,175,922	1.39	1.49	68,384	5.82	15.47	1.95	0.13
20 0	Patria	0	0	null	null	0	null	null	null	null
20 1.1	TOTAL	89,461,952	78,987,388	100.00	100.00	10,474,565	13.26	48.65	14.58	9.14

Análisis de Primas Directas

Salud

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera
1	Plan Seguro	2,908,962	2,136,226	58.70	44.57	772,737	36.17	67.29	67.29
2	AXA Salud	762,840	671,926	15.39	14.02	90,914	13.53	100.00	100.00
3	General de Salud	675,932	1,247,522	13.64	26.03	-571,590	-45.82	99.42	99.42
4	MediAccess	255,647	415,419	5.16	8.67	-159,772	-38.46	99.99	99.99
5	AUNA Seguros	196,730	179,786	3.97	3.75	16,944	9.42	29.88	29.88
	TOTAL GRANDES	4,800,111	4,650,878	96.86	97.04	149,233	3.21	71.86	71.86
6	Odontoprev	92,249	105,788	1.86	2.21	-13,539	-12.80	75.82	75.82
7	Quálitas Salud	46,656	20,285	0.94	0.42	26,372	130.01	27.17	27.17
8	BBVA Salud	16,812	15,663	0.34	0.33	1,149	7.34	0.75	0.75
9	BUPA México	8	8	0.00	0.00	0	0.00	0.00	0.00
	TOTAL MEDIANAS	155,725	141,744	3.14	2.96	13,981	9.86	1.81	1.81
200	Patria	0	0	null	null	0	null	null	null
201.1	TOTAL	4,955,836	4,792,622	100.00	100.00	163,214	3.41	32.46	32.46

Análisis de Primas Directas

Salud Individual

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera
1	Plan Seguro	2,445,241	2,101,613	87.19	87.04	343,627	16.35	56.56	56.56
2	MediAccess	118,721	112,682	4.23	4.67	6,039	5.36	46.44	46.44
3	General de Salud	102,679	101,751	3.66	4.21	928	0.91	15.10	15.10
4	AXA Salud	82,230	71,591	2.93	2.97	10,639	14.86	10.78	10.78
5	Odontoprev	40,810	19,694	1.46	0.82	21,116	107.22	33.54	33.54
	TOTAL GRANDES	2,789,680	2,407,331	99.48	99.70	382,349	15.88	45.41	45.41
6	AUNA Seguros	7,024	2,299	0.25	0.10	4,725	205.51	1.07	1.07
7	Quálitas Salud	6,344	3,232	0.23	0.13	3,112	96.26	3.69	3.69
8	BBVA Salud	1,290	1,629	0.05	0.07	-339	-20.81	0.06	0.06
9	BUPA México	8	8	0.00	0.00	0	0.00	0.00	0.00
	TOTAL MEDIANAS	14,667	7,169	0.52	0.30	7,498	104.59	0.16	0.16
200	Patria	0	0	null	null	0	null	null	null
201.1	TOTAL	2,804,347	2,414,500	100.00	100.00	389,847	16.15	18.37	18.37

Análisis de Primas Directas

Salud Gpo y Col

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera
1	AXA Salud	680,611	600,335	31.63	25.24	80,276	13.37	89.22	89.22
2	General de Salud	573,253	1,145,771	26.64	48.18	-572,518	-49.97	84.32	84.32
3	Plan Seguro	463,722	34,612	21.55	1.46	429,109	1,239.76	10.73	10.73
4	AUNA Seguros	189,706	177,487	8.82	7.46	12,219	6.88	28.81	28.81
5	MediAccess	136,926	302,737	6.36	12.73	-165,811	-54.77	53.56	53.56
	TOTAL GRANDES	2,044,217	2,260,942	95.01	95.07	-216,725	-9.59	30.60	30.60
6	Odontoprev	51,438	86,093	2.39	3.62	-34,655	-40.25	42.28	42.28
7	Quálitas Salud	40,312	17,052	1.87	0.72	23,260	136.40	23.48	23.48
8	BBVA Salud	15,522	14,034	0.72	0.59	1,488	10.60	0.70	0.70
	TOTAL MEDIANAS	107,273	117,180	4.99	4.93	-9,907	-8.45	4.25	4.25
200	Patria	0	0	null	null	0	null	null	null
201.1	TOTAL	2,151,489	2,378,122	100.00	100.00	-226,632	-9.53	23.38	23.38

Análisis de Primas Directas

Daños

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Quálitas	71,971,903	65,890,424	19.39	19.90	6,081,479	9.23	100.00	100.00	7.35
2	G.N.P.	38,626,819	35,551,620	10.41	10.74	3,075,198	8.65	100.00	30.08	3.94
3	Chubb Seguros México	28,196,601	23,578,540	7.60	7.12	4,618,062	19.59	100.00	90.52	2.88
4	AXA Seguros	27,084,977	24,902,205	7.30	7.52	2,182,773	8.77	100.00	41.54	2.77
5	BBVA	20,549,825	17,825,710	5.54	5.38	2,724,114	15.28	100.00	22.56	2.10
	TOTAL GRANDES	186,430,126	167,748,500	50.23	50.67	18,681,626	11.14	100.00	48.07	19.04
6	Mapfre México	19,415,386	17,298,076	5.23	5.22	2,117,310	12.24	100.00	49.97	1.98
7	Inbursa	18,761,636	18,627,228	5.06	5.63	134,408	0.72	100.00	58.82	1.92
8	Banorte	16,263,996	13,736,232	4.38	4.15	2,527,764	18.40	100.00	27.70	1.66
9	HDI Seguros	14,692,173	12,761,331	3.96	3.85	1,930,842	15.13	100.00	98.61	1.50
10	Atlas	13,271,526	12,901,160	3.58	3.90	370,366	2.87	100.00	56.50	1.36
11	Agroasemex	13,184,832	6,056,042	3.55	1.83	7,128,790	117.71	100.00	96.86	1.35
12	GMX Seguros	11,878,255	12,045,333	3.20	3.64	-167,078	-1.39	100.00	100.00	1.21
13	Zurich Aseguradora Mexicana	10,451,614	10,544,113	2.82	3.18	-92,498	-0.88	100.00	72.61	1.07
14	AIG Seguros	8,249,063	6,340,858	2.22	1.92	1,908,205	30.09	100.00	97.06	0.84
15	Allianz México	7,855,694	6,559,735	2.12	1.98	1,295,959	19.76	100.00	24.26	0.80
	TOTAL MEDIANAS	134,024,176	116,870,107	36.11	35.30	17,154,069	14.68	100.00	53.91	13.69
16	Afirme	4,985,667	4,953,415	1.34	1.50	32,252	0.65	100.00	63.44	0.51
17	FM Global	4,922,806	4,465,206	1.33	1.35	457,601	10.25	100.00	100.00	0.50
18	ANA	4,735,161	3,810,246	1.28	1.15	924,916	24.27	100.00	100.00	0.48
19	Seguros SURA	4,681,716	4,233,180	1.26	1.28	448,536	10.60	100.00	66.78	0.48
20	Zurich Santander	4,309,555	3,977,028	1.16	1.20	332,527	8.36	100.00	17.16	0.44
21	General de Seguros	3,268,620	2,819,137	0.88	0.85	449,483	15.94	100.00	82.90	0.33
22	Cardif Seguros Generales	2,943,306	2,332,898	0.79	0.70	610,407	26.17	100.00	100.00	0.30
23	El Potosí	2,765,737	2,084,960	0.75	0.63	680,777	32.65	100.00	83.21	0.28
24	Seguros Azteca Daños	2,744,144	2,277,640	0.74	0.69	466,504	20.48	100.00	100.00	0.28
25	HDI Global Seguros	2,703,096	2,468,440	0.73	0.75	234,657	9.51	100.00	100.00	0.28
26	El Águila	1,899,639	1,804,856	0.51	0.55	94,783	5.25	100.00	100.00	0.19
27	Swiss Re Corporate Solutions	1,888,547	1,641,105	0.51	0.50	247,442	15.08	100.00	100.00	0.19
28	Ve Por Más	1,448,568	1,393,958	0.39	0.42	54,611	3.92	100.00	30.20	0.15
29	Tokio Marine	1,240,837	1,020,316	0.33	0.31	220,521	21.61	100.00	94.72	0.13
30	Berkley Seguros	1,037,756	903,982	0.28	0.27	133,774	14.80	100.00	100.00	0.11
31	Sompo Japan	903,028	790,543	0.24	0.24	112,485	14.23	100.00	100.00	0.09
32	Atradius	794,894	724,514	0.21	0.22	70,380	9.71	100.00	100.00	0.08
33	Solunion Crédito	612,268	624,980	0.16	0.19	-12,712	-2.03	100.00	100.00	0.06
34	SHF Cred Vivienda	476,196	470,017	0.13	0.14	6,179	1.31	100.00	100.00	0.05
35	Primero Seguros	447,767	1,973,163	0.12	0.60	-1,525,396	-77.31	100.00	100.00	0.05
36	La Latinoamericana	412,778	513,469	0.11	0.16	-100,690	-19.61	100.00	28.42	0.04
37	Crabi	388,740	253,621	0.10	0.08	135,119	53.28	100.00	100.00	0.04
38	Coface	329,414	342,481	0.09	0.10	-13,067	-3.82	100.00	100.00	0.03
39	Genworth Seg. de Crédito	171,555	157,763	0.05	0.05	13,792	8.74	100.00	100.00	0.02
40	Virginia Surety	148,045	122,106	0.04	0.04	25,939	21.24	100.00	100.00	0.02
41	Tláloc Seguros	139,459	120,171	0.04	0.04	19,288	16.05	100.00	100.00	0.01
42	SPP Seguros	119,747	97,064	0.03	0.03	22,683	23.37	100.00	99.93	0.01
43	Momento Seguros	115,659	40,400	0.03	0.01	75,259	186.29	100.00	100.00	0.01
44	SPT	57,561	57,341	0.02	0.02	220	0.38	100.00	100.00	0.01
46	Banamex Seguros	-3	-4	-0.00	-0.00	0	-10.40	100.00	-0.00	-0.00
	TOTAL RESTO	50,692,263	46,473,995	13.66	14.04	4,218,269	9.08	100.00	37.73	5.18
200	Patria	0	0	null	null	0	null	100.00	null	null
201.1	TOTAL	371,146,565	331,092,601	100.00	100.00	40,053,964	12.10	100.00	48.15	37.90

Análisis de Primas Directas

Automoviles

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Quálitas	71,969,976	65,887,994	33.89	34.10	6,081,982	9.23	100.00	100.00	7.35
2	G.N.P.	31,674,544	29,952,374	14.92	15.50	1,722,170	5.75	100.00	24.66	3.23
3	Chubb Seguros México	19,598,688	16,721,337	9.23	8.65	2,877,351	17.21	100.00	62.92	2.00
4	AXA Seguros	15,393,397	15,072,339	7.25	7.80	321,058	2.13	100.00	23.61	1.57
5	BBVA	12,968,442	11,283,220	6.11	5.84	1,685,222	14.94	100.00	14.24	1.32
	TOTAL GRANDES	151,605,048	138,917,264	71.39	71.90	12,687,783	9.13	100.00	39.09	15.48
6	HDI Seguros	11,938,294	10,214,273	5.62	5.29	1,724,020	16.88	100.00	80.13	1.22
7	Banorte	9,260,008	8,086,772	4.36	4.19	1,173,236	14.51	100.00	15.77	0.95
8	Inbursa	8,355,088	6,706,919	3.93	3.47	1,648,168	24.57	100.00	26.19	0.85
9	Atlas	5,311,702	5,045,281	2.50	2.61	266,421	5.28	100.00	22.61	0.54
10	ANA	4,735,161	3,810,246	2.23	1.97	924,916	24.27	100.00	100.00	0.48
11	Mapfre México	4,080,639	3,433,249	1.92	1.78	647,391	18.86	100.00	10.50	0.42
12	Zurich Aseguradora Mexicana	3,328,044	4,011,107	1.57	2.08	-683,063	-17.03	100.00	23.12	0.34
13	Afirme	2,487,896	2,427,326	1.17	1.26	60,570	2.50	100.00	31.66	0.25
14	Seguros SURA	2,200,847	1,697,339	1.04	0.88	503,508	29.66	100.00	31.39	0.22
15	General de Seguros	1,805,765	1,576,489	0.85	0.82	229,277	14.54	100.00	45.80	0.18
	TOTAL MEDIANAS	53,503,445	47,009,000	25.20	24.33	6,494,444	13.82	100.00	26.00	5.46
16	El Potosí	1,787,167	1,381,896	0.84	0.72	405,271	29.33	100.00	53.77	0.18
17	Cardif Seguros Generales	1,167,913	1,023,790	0.55	0.53	144,123	14.08	100.00	39.68	0.12
18	El Águila	992,952	1,019,085	0.47	0.53	-26,134	-2.56	100.00	52.27	0.10
19	AIG Seguros	671,732	542,885	0.32	0.28	128,847	23.73	100.00	7.90	0.07
20	Seguros Azteca Daños	653,221	439,120	0.31	0.23	214,100	48.76	100.00	23.80	0.07
21	Allianz México	486,950	386,064	0.23	0.20	100,886	26.13	100.00	1.50	0.05
22	Crabi	388,740	253,621	0.18	0.13	135,119	53.28	100.00	100.00	0.04
23	Ve Por Más	344,618	298,492	0.16	0.15	46,126	15.45	100.00	7.18	0.04
24	La Latinoamericana	294,978	288,416	0.14	0.15	6,562	2.28	100.00	20.31	0.03
25	Primero Seguros	242,546	1,526,594	0.11	0.79	-1,284,049	-84.11	100.00	54.17	0.02
26	Momento Seguros	115,659	40,400	0.05	0.02	75,259	186.29	100.00	100.00	0.01
27	SPT	57,561	57,341	0.03	0.03	220	0.38	100.00	100.00	0.01
28	Tokio Marine	34,597	29,670	0.02	0.02	4,927	16.61	100.00	2.64	0.00
29	Virginia Surety	2,000	2,022	0.00	0.00	-22	-1.07	100.00	1.35	0.00
30	Sompo Japan	1,046	765	0.00	0.00	281	36.76	100.00	0.12	0.00
31	Zurich Santander	945	947	0.00	0.00	-2	-0.20	100.00	0.00	0.00
33	Banamex Seguros	-3	-4	-0.00	-0.00	0	-10.40	100.00	-0.00	-0.00
	TOTAL RESTO	7,242,620	7,291,103	3.41	3.77	-48,483	-0.66	100.00	5.23	0.74
200	Patria	0	0	null	null	0	null	100.00	null	null
2011	TOTAL	212,351,112	193,217,367	100.00	100.00	19,133,745	9.90	100.00	29.01	21.69

Análisis de Primas Directas

Automoviles Residentes

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Quálitas	37,343,635	32,033,000	28.32	27.12	5,310,635	16.58	51.89	51.89	3.81
2	G.N.P.	21,456,126	20,334,329	16.27	17.22	1,121,796	5.52	67.74	16.71	2.19
3	Chubb Seguros México	14,074,504	11,645,382	10.67	9.86	2,429,122	20.86	71.81	45.19	1.44
4	AXA Seguros	9,763,613	9,533,114	7.40	8.07	230,499	2.42	63.43	14.97	1.00
5	BBVA	9,524,152	8,379,035	7.22	7.09	1,145,117	13.67	73.44	10.46	0.97
	TOTAL GRANDES	92,162,029	81,924,861	69.90	69.37	10,237,169	12.50	60.79	23.76	9.41
6	HDI Seguros	7,512,873	6,588,728	5.70	5.58	924,145	14.03	62.93	50.43	0.77
7	Banorte	6,735,559	5,959,089	5.11	5.05	776,470	13.03	72.74	11.47	0.69
8	Inbursa	5,724,087	4,304,955	4.34	3.65	1,419,132	32.97	68.51	17.94	0.58
9	Atlas	3,323,689	3,105,929	2.52	2.63	217,760	7.01	62.57	14.15	0.34
10	Zurich Aseguradora Mexicana	3,302,207	3,979,668	2.50	3.37	-677,461	-17.02	99.22	22.94	0.34
11	Mapfre México	2,976,456	2,736,039	2.26	2.32	240,417	8.79	72.94	7.66	0.30
12	ANA	2,292,757	1,873,992	1.74	1.59	418,765	22.35	48.42	48.42	0.23
13	Afirme	1,600,278	1,563,631	1.21	1.32	36,646	2.34	64.32	20.36	0.16
14	Seguros SURA	1,028,633	857,529	0.78	0.73	171,104	19.95	46.74	14.67	0.11
15	El Águila	943,870	961,377	0.72	0.81	-17,507	-1.82	95.06	49.69	0.10
	TOTAL MEDIANAS	35,440,409	31,930,938	26.88	27.04	3,509,471	10.99	67.26	17.39	3.62
16	El Potosí	875,562	728,038	0.66	0.62	147,525	20.26	48.99	26.34	0.09
17	General de Seguros	715,370	589,665	0.54	0.50	125,705	21.32	39.62	18.14	0.07
18	Seguros Azteca Daños	643,757	437,179	0.49	0.37	206,578	47.25	98.55	23.46	0.07
19	Allianz México	486,950	386,064	0.37	0.33	100,886	26.13	100.00	1.50	0.05
20	AIG Seguros	482,770	364,716	0.37	0.31	118,054	32.37	71.87	5.68	0.05
21	Crabi	388,740	253,621	0.29	0.21	135,119	53.28	100.00	100.00	0.04
22	Ve Por Más	199,046	197,550	0.15	0.17	1,496	0.76	57.76	4.15	0.02
23	La Latinoamericana	197,525	209,249	0.15	0.18	-11,724	-5.60	66.96	13.60	0.02
24	Momento Seguros	106,643	40,400	0.08	0.03	66,243	163.97	92.20	92.20	0.01
25	Primero Seguros	71,658	957,820	0.05	0.81	-886,162	-92.52	29.54	16.00	0.01
26	SPT	57,561	57,341	0.04	0.05	220	0.38	100.00	100.00	0.01
27	Tokio Marine	24,389	23,334	0.02	0.02	1,055	4.52	70.49	1.86	0.00
28	Zurich Santander	945	947	0.00	0.00	-2	-0.20	100.00	0.00	0.00
29	Sompo Japan	851	576	0.00	0.00	276	47.86	81.41	0.09	0.00
31	Banamex Seguros	-3	-4	-0.00	-0.00	0	-10.40	100.00	-0.00	-0.00
	TOTAL RESTO	4,251,764	4,246,495	3.22	3.60	5,269	0.12	61.75	3.09	0.43
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	131,854,203	118,102,295	100.00	100.00	13,751,909	11.64	62.44	18.09	13.47

Análisis de Primas Directas

Camiones

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Quálitas	32,583,979	32,127,792	45.22	47.04	456,187	1.42	45.27	45.27	3.33
2	G.N.P.	7,469,014	7,368,214	10.36	10.79	100,800	1.37	23.58	5.82	0.76
3	AXA Seguros	5,546,300	5,461,564	7.70	8.00	84,736	1.55	36.03	8.51	0.57
4	Chubb Seguros México	4,874,932	4,600,741	6.76	6.74	274,191	5.96	24.87	15.65	0.50
5	HDI Seguros	3,722,603	3,168,702	5.17	4.64	553,901	17.48	31.18	24.99	0.38
	TOTAL GRANDES	54,196,828	52,727,013	75.21	77.20	1,469,815	2.79	35.99	17.39	5.53
6	BBVA	3,444,291	2,904,185	4.78	4.25	540,105	18.60	26.56	3.78	0.35
7	Inbursa	2,620,730	2,390,556	3.64	3.50	230,174	9.63	31.37	8.22	0.27
8	Banorte	2,524,449	2,127,683	3.50	3.12	396,766	18.65	27.26	4.30	0.26
9	ANA	2,180,528	1,728,280	3.03	2.53	452,248	26.17	46.05	46.05	0.22
10	Atlas	1,871,048	1,838,013	2.60	2.69	33,034	1.80	35.23	7.97	0.19
11	General de Seguros	1,066,382	967,088	1.48	1.42	99,293	10.27	59.05	27.05	0.11
12	Mapfre México	1,022,047	613,306	1.42	0.90	408,740	66.65	25.05	2.63	0.10
13	Seguros SURA	991,700	809,691	1.38	1.19	182,009	22.48	45.06	14.15	0.10
14	El Potosí	893,389	630,909	1.24	0.92	262,480	41.60	49.99	26.88	0.09
15	Afirme	772,982	762,003	1.07	1.12	10,979	1.44	31.07	9.84	0.08
	TOTAL MEDIANAS	17,387,545	14,771,715	24.13	21.63	2,615,830	17.71	32.81	6.42	1.78
16	Primero Seguros	170,886	568,575	0.24	0.83	-397,689	-69.94	70.46	38.16	0.02
17	Ve Por Más	141,177	96,888	0.20	0.14	44,288	45.71	40.97	2.94	0.01
18	La Latinoamericana	80,467	66,308	0.11	0.10	14,160	21.35	27.28	5.54	0.01
19	AIG Seguros	60,801	52,824	0.08	0.08	7,977	15.10	9.05	0.72	0.01
20	Tokio Marine	10,128	6,329	0.01	0.01	3,799	60.02	29.27	0.77	0.00
21	Seguros Azteca Daños	9,464	1,941	0.01	0.00	7,523	387.53	1.45	0.34	0.00
22	Zurich Aseguradora Mexicana	6,074	7,068	0.01	0.01	-993	-14.05	0.18	0.04	0.00
23	Sompo Japan	194	189	0.00	0.00	6	2.91	18.59	0.02	0.00
24	Allianz México	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	479,192	800,123	0.66	1.17	-320,931	-40.11	7.91	0.72	0.05
200	Patria	0	0	null	null	0	null	null	null	null
2011	TOTAL	72,063,565	68,298,851	100.00	100.00	3,764,714	5.51	34.38	11.10	7.36

Análisis de Primas Directas

Vida Total

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part Por Sector
1	Pensiones BBVA	2,889,300	2,370,852	48.32	51.65	518,447	21.87	25.46	25.46	0.28
1	AXA Salud	680,611	600,335	31.63	25.24	80,276	13.37	89.22	89.22	0.07
1	Seguros SURA	0	0	null	null	0	null	null	null	null
1	Atradius	794,894	724,514	33.10	42.24	70,380	9.71	100.00	100.00	0.08
1	Tláloc Seguros	87	87	96.15	100.00	0	0.00	0.06	0.06	0.00
1	AIG Seguros	2,169,783	1,544,439	12.55	10.33	625,344	40.49	99.95	25.53	0.21
1	SHF Cred Vivienda	476,196	470,017	73.52	74.87	6,179	1.31	100.00	100.00	0.05
2	Genworth Seg. de Crédito	171,555	157,763	26.48	25.13	13,792	8.74	100.00	100.00	0.02
2	MediAccess	118,721	112,682	4.23	4.67	6,039	5.36	46.44	46.44	0.01
2	AXA Salud	762,840	671,926	15.39	14.02	90,914	13.53	100.00	100.00	0.07
2	General de Seguros	4	0	3.85	null	4	null	0.00	0.00	0.00
1	AXA Seguros	186,384	155,935	48.47	48.74	30,449	19.53	14.01	0.29	0.02
2	Zurich Santander	2,857,851	2,647,322	15.46	17.02	210,529	7.95	99.02	11.38	0.28
1	BBVA	69,060,511	57,322,440	38.75	38.05	11,738,071	20.48	191.44	75.82	6.74
1	Allianz México	10,703,272	8,422,271	42.70	36.59	2,281,001	27.08	198.56	33.06	1.04
2	Zurich Aseguradora Mexicana	333,051	326,269	14.83	14.96	6,781	2.08	30.31	2.31	0.03
1	Metlife México	47,213,269	44,704,867	50.61	52.13	2,508,401	5.61	115.93	52.31	4.61
2	Chubb Seguros México	2,031,743	1,816,776	11.76	12.16	214,967	11.83	99.38	6.52	0.20
1	Plan Seguro	5,354,203	4,237,839	145.89	131.61	1,116,364	26.34	123.85	123.85	0.52
2	General de Salud	573,253	1,145,771	26.64	48.18	-572,518	-49.97	84.32	84.32	0.06
3	Cardif Seguros Generales	1,167,913	1,023,790	18.43	20.83	144,123	14.08	100.00	39.68	0.11
3	ProFuturo G.N.P.	297,834	126,842	24.09	12.66	170,991	134.81	1.83	1.83	0.03
3	Seguros Azteca	263,524	304,191	8.82	10.53	-40,667	-13.37	64.79	7.52	0.03
3	Zurich Aseguradora Mexicana	2,685,392	2,389,764	7.90	8.18	295,628	12.37	null	18.66	0.26

Análisis de Primas Directas

Otros Automoviles y Obligatorios

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	G.N.P.	2,614,605	2,093,918	41.27	42.60	520,686	24.87	8.25	2.04	0.27
2	Quálitas	1,543,756	1,271,764	24.37	25.87	271,992	21.39	2.15	2.14	0.16
3	Cardif Seguros Generales	1,167,913	1,023,790	18.43	20.83	144,123	14.08	100.00	39.68	0.12
4	HDI Seguros	369,060	145,918	5.82	2.97	223,143	152.92	3.09	2.48	0.04
5	Seguros SURA	179,689	29,329	2.84	0.60	150,360	512.67	8.16	2.56	0.02
	TOTAL GRANDES	5,875,023	4,564,718	92.73	92.87	1,310,305	28.71	4.94	2.61	0.60
6	ANA	136,123	73,664	2.15	1.50	62,458	84.79	2.87	2.87	0.01
7	Atlas	115,857	100,085	1.83	2.04	15,772	15.76	2.18	0.49	0.01
8	Afirme	114,637	101,692	1.81	2.07	12,945	12.73	4.61	1.46	0.01
9	AXA Seguros	26,904	19,630	0.42	0.40	7,274	37.05	0.17	0.04	0.00
10	La Latinoamericana	16,985	12,859	0.27	0.26	4,126	32.09	5.76	1.17	0.00
11	AIG Seguros	16,426	12,670	0.26	0.26	3,755	29.64	2.45	0.19	0.00
12	Zurich Aseguradora Mexicana	11,480	16,237	0.18	0.33	-4,758	-29.30	0.34	0.08	0.00
13	Momento Seguros	9,016	0	0.14	null	9,016	null	7.80	7.80	0.00
14	Inbursa	7,074	7,577	0.11	0.15	-503	-6.64	0.08	0.02	0.00
15	Ve Por Más	4,396	4,054	0.07	0.08	342	8.44	1.28	0.09	0.00
	TOTAL MEDIANAS	458,896	348,469	7.24	7.09	110,428	31.69	1.12	0.28	0.05
16	Virginia Surety	2,000	2,022	0.03	0.04	-22	-1.07	100.00	1.35	0.00
17	Tokio Marine	5	7	0.00	0.00	-2	-29.70	0.01	0.00	0.00
18	Chubb Seguros México	0	0	null	null	0	null	null	null	null
18	General de Seguros	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	2,005	2,029	0.03	0.04	-24	-1.17	0.01	0.01	0.00
200	Patria	0	0	null	null	0	null	null	null	null
201	TOTAL	6,335,925	4,915,215	100.00	100.00	1,420,709	28.90	3.49	1.49	0.65

Análisis de Primas Directas

Daños Sin Autos
4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Mapfre México	15,334,747	13,864,827	9.66	10.06	1,469,920	10.60	78.98	39.47	1.57
2	Agroasemex	13,184,832	6,056,042	8.30	4.39	7,128,790	117.71	100.00	96.86	1.35
3	GMX Seguros	11,878,255	12,045,333	7.48	8.74	-167,078	-1.39	100.00	100.00	1.21
4	AXA Seguros	11,691,580	9,829,865	7.36	7.13	1,861,715	18.94	43.17	17.93	1.19
5	Inbursa	10,406,548	11,920,308	6.55	8.65	-1,513,760	-12.70	55.47	32.62	1.06
	TOTAL GRANDES	62,495,962	53,716,376	39.36	38.96	8,779,586	16.34	69.19	38.71	6.38
6	Chubb Seguros México	8,597,913	6,857,202	5.41	4.97	1,740,711	25.39	30.49	27.60	0.88
7	Atlas	7,959,825	7,855,879	5.01	5.70	103,945	1.32	59.98	33.89	0.81
8	BBVA	7,581,383	6,542,490	4.77	4.75	1,038,892	15.88	36.89	8.32	0.77
9	AIG Seguros	7,577,332	5,797,973	4.77	4.21	1,779,358	30.69	91.86	89.15	0.77
10	Allianz México	7,368,744	6,173,672	4.64	4.48	1,195,072	19.36	93.80	22.76	0.75
11	Zurich Aseguradora Mexicana	7,123,570	6,533,006	4.49	4.74	590,564	9.04	68.16	49.49	0.73
12	Banorte	7,003,988	5,649,460	4.41	4.10	1,354,528	23.98	43.06	11.93	0.72
13	G.N.P.	6,952,275	5,599,247	4.38	4.06	1,353,028	24.16	18.00	5.41	0.71
14	FM Global	4,922,806	4,465,206	3.10	3.24	457,601	10.25	100.00	100.00	0.50
15	Zurich Santander	4,308,610	3,976,082	2.71	2.88	332,528	8.36	99.98	17.15	0.44
	TOTAL MEDIANAS	69,396,445	59,450,216	43.70	43.12	9,946,229	16.73	45.45	16.59	7.09
16	HDI Seguros	2,753,879	2,547,058	1.73	1.85	206,821	8.12	18.74	18.48	0.28
17	HDI Global Seguros	2,703,096	2,468,440	1.70	1.79	234,657	9.51	100.00	100.00	0.28
18	Afirme	2,497,771	2,526,089	1.57	1.83	-28,318	-1.12	50.10	31.78	0.26
19	Seguros SURA	2,480,868	2,535,840	1.56	1.84	-54,972	-2.17	52.99	35.39	0.25
20	Seguros Azteca Daños	2,090,923	1,838,520	1.32	1.33	252,403	13.73	76.20	76.20	0.21
21	Swiss Re Corporate Solutions	1,888,547	1,641,105	1.19	1.19	247,442	15.08	100.00	100.00	0.19
22	Cardif Seguros Generales	1,775,392	1,309,109	1.12	0.95	466,284	35.62	60.32	60.32	0.18
23	General de Seguros	1,462,855	1,242,648	0.92	0.90	220,207	17.72	44.75	37.10	0.15
24	Tokio Marine	1,206,240	990,646	0.76	0.72	215,594	21.76	97.21	92.08	0.12
25	Ve Por Más	1,103,950	1,095,466	0.70	0.79	8,484	0.77	76.21	23.01	0.11
26	Berkley Seguros	1,037,756	903,982	0.65	0.66	133,774	14.80	100.00	100.00	0.11
27	El Potosí	978,570	703,064	0.62	0.51	275,506	39.19	35.38	29.44	0.10
28	El Águila	906,687	785,770	0.57	0.57	120,917	15.39	47.73	47.73	0.09
29	Sompo Japan	901,983	789,779	0.57	0.57	112,204	14.21	99.88	99.88	0.09
30	Atradius	794,894	724,514	0.50	0.53	70,380	9.71	100.00	100.00	0.08
31	Solunion Crédito	612,268	624,980	0.39	0.45	-12,712	-2.03	100.00	100.00	0.06
32	SHF Cred Vivienda	476,196	470,017	0.30	0.34	6,179	1.31	100.00	100.00	0.05
33	Coface	329,414	342,481	0.21	0.25	-13,067	-3.82	100.00	100.00	0.03
34	Primero Seguros	205,221	446,569	0.13	0.32	-241,348	-54.04	45.83	45.83	0.02
35	Genworth Seg. de Crédito	171,555	157,763	0.11	0.11	13,792	8.74	100.00	100.00	0.02
36	Virginia Surety	146,045	120,084	0.09	0.09	25,960	21.62	98.65	98.65	0.01
37	Tlálloc Seguros	139,459	120,171	0.09	0.09	19,288	16.05	100.00	100.00	0.01
38	SPP Seguros	119,747	97,064	0.08	0.07	22,683	23.37	100.00	99.93	0.01
39	La Latinoamericana	117,801	225,053	0.07	0.16	-107,252	-47.66	28.54	8.11	0.01
40	Quálitas	1,928	2,430	0.00	0.00	-503	-20.69	0.00	0.00	0.00
41	Banamex Seguros	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	26,903,045	24,708,641	16.94	17.92	2,194,404	8.88	21.90	14.47	2.75
200	Patria	0	0	null	null	0	null	null	null	null
2011	TOTAL	158,795,453	137,875,233	100.00	100.00	20,920,219	15.17	43.40	20.74	16.22

Análisis de Primas Directas

Responsabilidad Civil y Riesgos Profesionales

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	GMX Seguros	4,118,533	3,957,915	18.83	20.28	160,618	4.06	100.00	34.67	0.42
2	AIG Seguros	2,170,897	1,545,663	9.93	7.92	625,234	40.45	100.00	25.54	0.22
3	Chubb Seguros México	2,044,485	1,829,931	9.35	9.38	214,553	11.72	100.00	6.56	0.21
4	Inbursa	1,875,130	2,109,396	8.57	10.81	-234,266	-11.11	100.00	5.88	0.19
5	AXA Seguros	1,330,780	1,138,607	6.08	5.83	192,173	16.88	100.00	2.04	0.14
	TOTAL GRANDES	11,539,824	10,581,512	52.76	54.21	958,312	9.06	100.00	7.76	1.18
6	Agroasemex	1,217,394	169,052	5.57	0.87	1,048,342	620.13	100.00	8.94	0.12
7	Zurich Aseguradora Mexicana	1,098,920	1,066,265	5.02	5.46	32,655	3.06	100.00	7.63	0.11
8	G.N.P.	1,028,719	848,643	4.70	4.35	180,075	21.22	100.00	0.80	0.11
9	Atlas	1,003,364	1,029,308	4.59	5.27	-25,944	-2.52	100.00	4.27	0.10
10	Mapfre México	895,868	1,255,720	4.10	6.43	-359,852	-28.66	100.00	2.31	0.09
11	Afirme	729,735	889,368	3.34	4.56	-159,633	-17.95	100.00	9.29	0.07
12	Banorte	476,437	418,419	2.18	2.14	58,018	13.87	100.00	0.81	0.05
13	HDI Seguros	450,369	399,158	2.06	2.04	51,212	12.83	100.00	3.02	0.05
14	HDI Global Seguros	436,470	397,390	2.00	2.04	39,080	9.83	100.00	16.15	0.04
15	El Potosí	371,079	144,457	1.70	0.74	226,622	156.88	100.00	11.16	0.04
	TOTAL MEDIANAS	7,708,356	6,617,779	35.24	33.90	1,090,576	16.48	100.00	2.52	0.79
16	General de Seguros	342,615	273,625	1.57	1.40	68,990	25.21	100.00	8.69	0.03
17	Berkley Seguros	321,218	261,088	1.47	1.34	60,129	23.03	100.00	30.95	0.03
18	Seguros SURA	308,790	312,839	1.41	1.60	-4,049	-1.29	100.00	4.40	0.03
19	Seguros Azteca Daños	306,988	196,801	1.40	1.01	110,187	55.99	100.00	11.19	0.03
20	Allianz México	306,553	274,939	1.40	1.41	31,615	11.50	100.00	0.95	0.03
21	BBVA	286,506	228,264	1.31	1.17	58,243	25.52	100.00	0.31	0.03
22	Ve Por Más	223,617	203,001	1.02	1.04	20,616	10.16	100.00	4.66	0.02
23	El Águila	111,586	98,301	0.51	0.50	13,285	13.51	100.00	5.87	0.01
24	La Latinoamericana	101,836	209,824	0.47	1.07	-107,987	-51.47	100.00	7.01	0.01
25	Swiss Re Corporate Solutions	90,326	55,741	0.41	0.29	34,585	62.05	100.00	4.78	0.01
26	Tokio Marine	71,761	61,530	0.33	0.32	10,231	16.63	100.00	5.48	0.01
27	Primero Seguros	53,411	50,367	0.24	0.26	3,044	6.04	100.00	11.93	0.01
28	Zurich Santander	49,672	46,596	0.23	0.24	3,076	6.60	100.00	0.20	0.01
29	Sompo Japan	43,780	42,251	0.20	0.22	1,529	3.62	100.00	4.85	0.00
30	Cardif Seguros Generales	2,765	2,215	0.01	0.01	549	24.80	100.00	0.09	0.00
31	Quálitas	1,928	2,430	0.01	0.01	-503	-20.69	100.00	0.00	0.00
32	Banamex Seguros	0	0	null	null	0	null	100.00	null	null
	TOTAL RESTO	2,623,352	2,319,811	11.99	11.88	303,541	13.08	100.00	0.87	0.27
200	Patria	0	0	null	null	0	null	100.00	null	null
200	TOTAL	21,871,532	19,519,102	100.00	100.00	2,352,429	12.05	100.00	2.89	2.23

Análisis de Primas Directas

RC General

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	AIG Seguros	2,169,783	1,544,439	12.55	10.33	625,344	40.49	99.95	25.53	0.22
2	Chubb Seguros México	2,031,743	1,816,776	11.76	12.16	214,967	11.83	99.38	6.52	0.21
3	GMX Seguros	2,015,611	2,019,649	11.66	13.51	-4,038	-0.20	48.94	16.97	0.21
4	Inbursa	1,637,694	1,860,315	9.48	12.45	-222,621	-11.97	87.34	5.13	0.17
5	Agroasemex	1,125,816	159,135	6.51	1.06	966,681	607.46	92.48	8.27	0.11
	TOTAL GRANDES	8,980,647	7,400,314	51.96	49.52	1,580,333	21.35	78.60	9.25	0.92
6	G.N.P.	993,068	827,502	5.75	5.54	165,566	20.01	96.53	0.77	0.10
7	AXA Seguros	844,124	682,859	4.88	4.57	161,265	23.62	63.43	1.29	0.09
8	Zurich Aseguradora Mexicana	765,870	739,995	4.43	4.95	25,874	3.50	69.69	5.32	0.08
9	Atlas	698,105	503,517	4.04	3.37	194,588	38.65	69.58	2.97	0.07
10	Mapfre México	660,033	1,060,039	3.82	7.09	-400,006	-37.74	73.68	1.70	0.07
11	Afirme	471,967	520,483	2.73	3.48	-48,517	-9.32	64.68	6.01	0.05
12	HDI Seguros	436,997	388,648	2.53	2.60	48,349	12.44	97.03	2.93	0.04
13	HDI Global Seguros	411,387	379,399	2.38	2.54	31,988	8.43	94.25	15.22	0.04
14	Banorte	376,828	279,844	2.18	1.87	96,983	34.66	79.09	0.64	0.04
15	El Potosí	343,531	122,301	1.99	0.82	221,230	180.89	92.58	10.34	0.04
	TOTAL MEDIANAS	6,001,911	5,504,590	34.73	36.83	497,320	9.03	76.73	1.68	0.61
16	General de Seguros	331,064	266,413	1.92	1.78	64,651	24.27	96.63	8.40	0.03
17	Seguros SURA	305,258	309,534	1.77	2.07	-4,275	-1.38	98.86	4.35	0.03
18	BBVA	286,506	228,264	1.66	1.53	58,243	25.52	100.00	0.31	0.03
19	Allianz México	276,955	248,817	1.60	1.66	28,138	11.31	90.34	0.86	0.03
20	Berkley Seguros	237,114	181,818	1.37	1.22	55,297	30.41	73.82	22.85	0.02
21	Seguros Azteca Daños	207,190	103,275	1.20	0.69	103,915	100.62	67.49	7.55	0.02
22	Ve Por Más	186,370	184,271	1.08	1.23	2,099	1.14	83.34	3.89	0.02
23	La Latinoamericana	101,064	209,257	0.58	1.40	-108,193	-51.70	99.24	6.96	0.01
24	Swiss Re Corporate Solutions	86,881	52,638	0.50	0.35	34,243	65.05	96.19	4.60	0.01
25	El Águila	69,728	60,811	0.40	0.41	8,917	14.66	62.49	3.67	0.01
26	Tokio Marine	65,361	55,897	0.38	0.37	9,463	16.93	91.08	4.99	0.01
27	Primero Seguros	53,411	50,367	0.31	0.34	3,044	6.04	100.00	11.93	0.01
28	Zurich Santander	49,672	46,596	0.29	0.31	3,076	6.60	100.00	0.20	0.01
29	Sompo Japan	41,533	39,245	0.24	0.26	2,288	5.83	94.87	4.60	0.00
30	Cardif Seguros Generales	2,765	2,215	0.02	0.01	549	24.80	100.00	0.09	0.00
31	Banamex Seguros	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	2,300,872	2,039,418	13.31	13.65	261,454	12.82	87.77	1.00	0.23
200	Patria	0	0	null	null	0	null	null	null	null

Análisis de Primas Directas

RC Aviones y Barcos

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	GMX Seguros	814,264	775,003	41.58	37.38	39,261	5.07	19.77	6.86	0.08
2	Atlas	298,933	519,930	15.26	25.08	-220,997	-42.51	29.79	1.27	0.03
3	Mapfre México	233,920	194,072	11.94	9.36	39,848	20.53	26.11	0.60	0.02
4	Inbursa	230,814	241,371	11.79	11.64	-10,556	-4.37	12.31	0.72	0.02
5	AXA Seguros	77,243	81,011	3.94	3.91	-3,768	-4.65	5.80	0.12	0.01
	TOTAL GRANDES	1,655,174	1,811,386	84.51	87.37	-156,212	-8.62	17.94	0.97	0.17
6	Agroasemex	72,001	9,917	3.68	0.48	62,084	626.04	5.91	0.53	0.01
7	Afirme	61,810	70,195	3.16	3.39	-8,385	-11.95	8.47	0.79	0.01
8	El Águila	41,858	37,490	2.14	1.81	4,368	11.65	37.51	2.20	0.00
9	Ve Por Más	33,788	14,131	1.73	0.68	19,657	139.10	15.11	0.70	0.00
10	Allianz México	29,598	26,121	1.51	1.26	3,477	13.31	9.66	0.09	0.00
11	G.N.P.	28,173	21,003	1.44	1.01	7,170	34.14	2.74	0.02	0.00
12	El Potosí	14,373	15,569	0.73	0.75	-1,196	-7.68	3.87	0.43	0.00
13	Banorte	12,338	52,365	0.63	2.53	-40,027	-76.44	2.59	0.02	0.00
14	Seguros Azteca Daños	7,634	11,981	0.39	0.58	-4,347	-36.28	2.49	0.28	0.00
15	AIG Seguros	1,114	1,224	0.06	0.06	-110	-9.00	0.05	0.01	0.00
	TOTAL MEDIANAS	302,686	259,996	15.45	12.54	42,690	16.42	4.36	0.12	0.03
16	Sompo Japan	644	1,880	0.03	0.09	-1,235	-65.73	1.47	0.07	0.00
17	General de Seguros	0	0	null	null	0	null	null	null	null
17	Chubb Seguros México	0	-13	null	-0.00	13	-100.00	null	null	null
17	Seguros SURA	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	644	1,867	0.03	0.09	-1,223	-65.50	0.02	0.00	0.00
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	1,958,505	2,073,249	100.00	100.00	-114,744	-5.53	10.36	0.41	0.20

Análisis de Primas Directas

RC Viajero

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	AXA Seguros	186,384	155,935	48.47	48.74	30,449	19.53	14.01	0.29	0.02
2	Banorte	87,271	86,209	22.70	26.94	1,062	1.23	18.32	0.15	0.01
3	Agroasemex	18,734	0	4.87	null	18,734	null	1.54	0.14	0.00
4	HDI Seguros	13,372	10,510	3.48	3.28	2,863	27.24	2.97	0.09	0.00
5	El Potosí	13,175	6,587	3.43	2.06	6,588	100.02	3.55	0.40	0.00
	TOTAL GRANDES	318,935	259,240	82.94	81.03	59,695	23.03	8.29	0.20	0.03
6	Chubb Seguros México	12,742	13,168	3.31	4.12	-426	-3.24	0.62	0.04	0.00
7	General de Seguros	11,551	7,212	3.00	2.25	4,339	60.17	3.37	0.29	0.00
8	G.N.P.	7,478	138	1.94	0.04	7,340	5,309.06	0.73	0.01	0.00
9	Afirme	7,428	11,225	1.93	3.51	-3,797	-33.83	1.02	0.09	0.00
10	Inbursa	6,621	7,710	1.72	2.41	-1,088	-14.12	0.35	0.02	0.00
11	Atlas	6,326	5,861	1.65	1.83	465	7.93	0.63	0.03	0.00
12	GMX Seguros	5,317	6,371	1.38	1.99	-1,054	-16.55	0.13	0.04	0.00
13	Seguros SURA	3,531	3,305	0.92	1.03	226	6.85	1.14	0.05	0.00
14	Ve Por Más	3,459	4,598	0.90	1.44	-1,139	-24.78	1.55	0.07	0.00
15	La Latinoamericana	773	566	0.20	0.18	206	36.39	0.76	0.05	0.00
	TOTAL MEDIANAS	65,225	60,154	16.96	18.80	5,070	8.43	0.55	0.03	0.01
16	Swiss Re Corporate Solutions	219	11	0.06	0.00	208	1,929.43	0.24	0.01	0.00
17	Seguros Azteca Daños	142	543	0.04	0.17	-401	-73.77	0.05	0.01	0.00
	TOTAL RESTO	361	554	0.09	0.17	-193	-34.79	0.09	0.01	0.00
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	384,521	319,948	100.00	100.00	64,572	20.18	2.40	0.09	0.04

Análisis de Primas Directas

RC Otros

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	GMX Seguros	1,283,341	1,156,892	57.16	53.03	126,450	10.93	31.16	10.80	0.13
2	Zurich Aseguradora Mexicana	333,051	326,269	14.83	14.96	6,781	2.08	30.31	2.31	0.03
3	AXA Seguros	223,029	218,802	9.93	10.03	4,227	1.93	16.76	0.34	0.02
4	Afirme	188,530	287,464	8.40	13.18	-98,934	-34.42	25.84	2.40	0.02
5	Seguros Azteca Daños	92,022	81,003	4.10	3.71	11,019	13.60	29.98	3.35	0.01
	TOTAL GRANDES	2,119,973	2,070,430	94.43	94.90	49,543	2.39	27.95	2.08	0.22
6	Berkley Seguros	84,104	79,271	3.75	3.63	4,833	6.10	26.18	8.10	0.01
7	HDI Global Seguros	25,083	17,991	1.12	0.82	7,093	39.42	5.75	0.93	0.00
8	Tokio Marine	6,401	5,632	0.29	0.26	768	13.64	8.92	0.49	0.00
9	Swiss Re Corporate Solutions	3,226	3,092	0.14	0.14	134	4.34	3.57	0.17	0.00
10	Quálitas	1,928	2,430	0.09	0.11	-503	-20.69	100.00	0.00	0.00
11	Mapfre México	1,915	1,609	0.09	0.07	306	19.01	0.21	0.00	0.00
12	Sompo Japan	1,603	1,126	0.07	0.05	477	42.33	3.66	0.18	0.00
13	Agroasemex	844	0	0.04	null	844	null	0.07	0.01	0.00
14	General de Seguros	0	0	null	null	0	null	null	null	null
14	Allianz México	0	0	null	null	0	null	null	null	null
14	Chubb Seguros México	0	0	null	null	0	null	null	null	null
	TOTAL MEDIANAS	125,103	111,152	5.57	5.10	13,951	12.55	2.17	0.06	0.01
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	2,245,076	2,181,582	100.00	100.00	63,494	2.91	16.81	0.74	0.23

Análisis de Primas Directas

Maritimo y Transportes

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Mapfre México	6,166,638	3,386,952	26.48	18.57	2,779,686	82.07	100.00	15.87	0.63
2	Agroasemex	1,929,085	87,496	8.28	0.48	1,841,590	2,104.78	100.00	14.17	0.20
3	GMX Seguros	1,884,589	2,487,733	8.09	13.64	-603,143	-24.24	100.00	15.87	0.19
4	Chubb Seguros México	1,789,728	1,597,586	7.68	8.76	192,141	12.03	100.00	5.75	0.18
5	AIG Seguros	1,368,538	1,138,487	5.88	6.24	230,051	20.21	100.00	16.10	0.14
	TOTAL GRANDES	13,138,578	8,698,254	56.41	47.69	4,440,324	51.05	100.00	12.63	1.34
6	Atlas	1,300,115	1,441,050	5.58	7.90	-140,934	-9.78	100.00	5.54	0.13
7	AXA Seguros	1,102,607	1,017,768	4.73	5.58	84,839	8.34	100.00	1.69	0.11
8	HDI Global Seguros	1,013,347	941,071	4.35	5.16	72,276	7.68	100.00	37.49	0.10
9	Zurich Aseguradora Mexicana	915,444	839,205	3.93	4.60	76,239	9.08	100.00	6.36	0.09
10	Inbursa	808,272	958,878	3.47	5.26	-150,606	-15.71	100.00	2.53	0.08
11	Banorte	803,937	245,641	3.45	1.35	558,296	227.28	100.00	1.37	0.08
12	G.N.P.	672,148	677,249	2.89	3.71	-5,101	-0.75	100.00	0.52	0.07
13	HDI Seguros	657,174	582,367	2.82	3.19	74,807	12.85	100.00	4.41	0.07
14	Tokio Marine	646,982	457,912	2.78	2.51	189,070	41.29	100.00	49.39	0.07
15	Sompo Japan	411,113	285,859	1.77	1.57	125,254	43.82	100.00	45.53	0.04
	TOTAL MEDIANAS	8,331,140	7,447,000	35.77	40.83	884,140	11.87	100.00	2.44	0.85
16	Berkley Seguros	384,729	330,458	1.65	1.81	54,271	16.42	100.00	37.07	0.04
17	Seguros SURA	357,611	338,655	1.54	1.86	18,956	5.60	100.00	5.10	0.04
18	Allianz México	351,615	321,711	1.51	1.76	29,904	9.30	100.00	1.09	0.04
19	El Potosí	173,420	179,273	0.74	0.98	-5,853	-3.26	100.00	5.22	0.02
20	Afirme	161,035	236,397	0.69	1.30	-75,362	-31.88	100.00	2.05	0.02
21	General de Seguros	121,289	114,989	0.52	0.63	6,300	5.48	100.00	3.08	0.01
22	Ve Por Más	86,500	137,391	0.37	0.75	-50,890	-37.04	100.00	1.80	0.01
23	Primero Seguros	76,904	299,961	0.33	1.64	-223,057	-74.36	100.00	17.17	0.01
24	El Águila	69,198	83,242	0.30	0.46	-14,044	-16.87	100.00	3.64	0.01
25	Seguros Azteca Daños	29,848	41,962	0.13	0.23	-12,114	-28.87	100.00	1.09	0.00
26	FM Global	7,827	9,060	0.03	0.05	-1,233	-13.61	100.00	0.16	0.00
27	BBVA	51	53	0.00	0.00	-2	-2.89	100.00	0.00	0.00
28	Swiss Re Corporate Solutions	0	0	null	null	0	null	100.00	null	null
	TOTAL RESTO	1,820,027	2,093,150	7.81	11.48	-273,123	-13.05	100.00	1.11	0.19
200	Patria	0	0	null	null	0	null	100.00	null	null
201.1	TOTAL	23,289,744	18,238,404	100.00	100.00	5,051,341	27.70	100.00	3.82	2.38

Análisis de Primas Directas

MyT Carga

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Chubb Seguros México	1,753,938	1,559,333	13.12	13.20	194,604	12.48	98.00	5.63	0.18
2	AIG Seguros	1,367,414	1,137,268	10.23	9.63	230,146	20.24	99.92	16.09	0.14
3	Mapfre México	1,043,757	1,021,309	7.81	8.65	22,448	2.20	16.93	2.69	0.11
4	HDI Global Seguros	1,013,347	941,071	7.58	7.97	72,276	7.68	100.00	37.49	0.10
5	AXA Seguros	930,755	833,604	6.96	7.06	97,152	11.65	84.41	1.43	0.10
	TOTAL GRANDES	6,109,211	5,492,585	45.68	46.51	616,626	11.23	53.40	4.17	0.62
6	Zurich Aseguradora Mexicana	913,159	837,458	6.83	7.09	75,701	9.04	99.75	6.34	0.09
7	Banorte	760,070	104,565	5.68	0.89	655,504	626.88	94.54	1.29	0.08
8	GMX Seguros	716,914	766,524	5.36	6.49	-49,610	-6.47	38.04	6.04	0.07
9	Tokio Marine	646,982	457,912	4.84	3.88	189,070	41.29	100.00	49.39	0.07
10	HDI Seguros	631,293	557,300	4.72	4.72	73,993	13.28	96.06	4.24	0.06
11	Atlas	605,057	527,313	4.52	4.46	77,744	14.74	46.54	2.58	0.06
12	G.N.P.	585,509	613,356	4.38	5.19	-27,847	-4.54	87.11	0.46	0.06
13	Inbursa	517,337	559,256	3.87	4.74	-41,919	-7.50	64.01	1.62	0.05
14	Sompo Japan	411,113	285,859	3.07	2.42	125,254	43.82	100.00	45.53	0.04
15	Berkley Seguros	384,729	330,458	2.88	2.80	54,271	16.42	100.00	37.07	0.04
	TOTAL MEDIANAS	6,172,161	5,040,000	46.16	42.67	1,132,161	22.46	72.75	2.15	0.63
16	Seguros SURA	314,286	300,942	2.35	2.55	13,345	4.43	87.88	4.48	0.03
17	Allianz México	272,939	250,747	2.04	2.12	22,192	8.85	77.62	0.84	0.03
18	El Potosí	110,198	96,869	0.82	0.82	13,330	13.76	63.54	3.32	0.01
19	General de Seguros	101,011	95,334	0.76	0.81	5,677	5.95	83.28	2.56	0.01
20	Afirme	83,879	109,589	0.63	0.93	-25,710	-23.46	52.09	1.07	0.01
21	Primero Seguros	76,904	299,961	0.58	2.54	-223,057	-74.36	100.00	17.17	0.01
22	El Águila	51,936	67,656	0.39	0.57	-15,720	-23.24	75.05	2.73	0.01
23	Agroasemex	48,585	9,968	0.36	0.08	38,617	387.43	2.52	0.36	0.00
24	Ve Por Más	13,372	23,551	0.10	0.20	-10,178	-43.22	15.46	0.28	0.00
25	Seguros Azteca Daños	10,316	14,018	0.08	0.12	-3,703	-26.41	34.56	0.38	0.00
26	FM Global	7,827	9,060	0.06	0.08	-1,233	-13.61	100.00	0.16	0.00
27	BBVA	0	0	null	null	0	null	null	null	null
27	Swiss Re Corporate Solutions	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	1,091,253	1,277,695	8.16	10.82	-186,441	-14.59	32.44	0.62	0.11
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	13,372,626	11,810,280	100.00	100.00	1,562,345	13.23	57.42	2.19	1.37

Análisis de Primas Directas

MyT Cascos

4° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Mapfre México	5,122,881	2,365,643	51.66	36.80	2,757,238	116.55	83.07	13.19	0.52
2	Agroasemex	1,880,500	77,528	18.96	1.21	1,802,972	2,325.58	97.48	13.81	0.19
3	GMX Seguros	1,167,675	1,721,208	11.77	26.78	-553,533	-32.16	61.96	9.83	0.12
4	Atlas	695,059	913,737	7.01	14.21	-218,679	-23.93	53.46	2.96	0.07
5	Inbursa	290,936	399,622	2.93	6.22	-108,687	-27.20	35.99	0.91	0.03
	TOTAL GRANDES	9,157,051	5,477,739	92.34	85.22	3,679,312	67.17	75.75	7.65	0.94
6	AXA Seguros	171,852	184,164	1.73	2.86	-12,312	-6.69	15.59	0.26	0.02
7	G.N.P.	86,640	63,894	0.87	0.99	22,746	35.60	12.89	0.07	0.01
8	Allianz México	78,676	70,964	0.79	1.10	7,712	10.87	22.38	0.24	0.01
9	Afirme	77,156	126,807	0.78	1.97	-49,652	-39.16	47.91	0.98	0.01
10	Ve Por Más	73,128	113,840	0.74	1.77	-40,712	-35.76	84.54	1.52	0.01
11	El Potosí	63,222	82,404	0.64	1.28	-19,183	-23.28	36.46	1.90	0.01
12	Banorte	43,867	141,075	0.44	2.19	-97,208	-68.91	5.46	0.07	0.00
13	Seguros SURA	43,325	37,713	0.44	0.59	5,612	14.88	12.12	0.62	0.00
14	Chubb Seguros México	35,790	38,253	0.36	0.60	-2,463	-6.44	2.00	0.11	0.00
15	HDI Seguros	25,881	25,067	0.26	0.39	814	3.25	3.94	0.17	0.00
	TOTAL MEDIANAS	699,536	884,181	7.05	13.75	-184,646	-20.88	11.36	0.20	0.07
16	General de Seguros	20,278	19,654	0.20	0.31	624	3.17	16.72	0.51	0.00
17	Seguros Azteca Daños	19,532	27,943	0.20	0.43	-8,412	-30.10	65.44	0.71	0.00
18	El Águila	17,263	15,586	0.17	0.24	1,677	10.76	24.95	0.91	0.00
19	Zurich Aseguradora Mexicana	2,285	1,747	0.02	0.03	538	30.76	0.25	0.02	0.00
20	AIG Seguros	1,124	1,220	0.01	0.02	-96	-7.86	0.08	0.01	0.00
21	BBVA	51	53	0.00	0.00	-2	-2.89	100.00	0.00	0.00
	TOTAL RESTO	60,532	66,203	0.61	1.03	-5,671	-8.57	2.42	0.05	0.01
200	Patria	0	0	null	null	0	null	null	null	null
2011	TOTAL	9,917,119	6,428,123	100.00	100.00	3,488,995	54.28	47.80	1.66	1.01

Análisis de Primas Directas

Riesgos Catastroficos

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	5,924,398	5,603,550	15.28	16.01	320,848	5.73	100.00	43.52	0.61
2	AXA Seguros	4,560,561	3,534,365	11.77	10.10	1,026,196	29.03	100.00	6.99	0.47
3	Inbursa	3,654,003	4,003,624	9.43	11.44	-349,621	-8.73	100.00	11.45	0.37
4	BBVA	2,462,883	2,178,787	6.35	6.23	284,096	13.04	100.00	2.70	0.25
5	Mapfre México	2,403,842	2,940,229	6.20	8.40	-536,387	-18.24	100.00	6.19	0.25
	TOTAL GRANDES	19,005,687	18,260,554	49.03	52.18	745,133	4.08	100.00	7.90	1.94
6	Atlas	2,256,577	1,817,135	5.82	5.19	439,442	24.18	100.00	9.61	0.23
7	Banorte	1,804,831	1,766,778	4.66	5.05	38,053	2.15	100.00	3.07	0.18
8	G.N.P.	1,687,870	1,196,946	4.35	3.42	490,925	41.01	100.00	1.31	0.17
9	Chubb Seguros México	1,681,921	1,177,506	4.34	3.36	504,415	42.84	100.00	5.40	0.17
10	GMX Seguros	1,536,424	1,482,651	3.96	4.24	53,772	3.63	100.00	12.93	0.16
11	Zurich Aseguradora Mexicana	1,326,253	1,166,985	3.42	3.33	159,268	13.65	100.00	9.21	0.14
12	AIG Seguros	1,289,741	808,601	3.33	2.31	481,140	59.50	100.00	15.17	0.13
13	FM Global	1,130,336	983,050	2.92	2.81	147,286	14.98	100.00	22.96	0.12
14	Zurich Santander	987,884	902,212	2.55	2.58	85,672	9.50	100.00	3.93	0.10
15	Swiss Re Corporate Solutions	873,231	688,011	2.25	1.97	185,219	26.92	100.00	46.24	0.09
	TOTAL MEDIANAS	14,575,069	11,989,876	37.60	34.26	2,585,192	21.56	100.00	4.72	1.49
16	HDI Global Seguros	770,824	713,591	1.99	2.04	57,233	8.02	100.00	28.52	0.08
17	Seguros SURA	606,134	561,398	1.56	1.60	44,736	7.97	100.00	8.65	0.06
18	Seguros Azteca Daños	523,208	540,794	1.35	1.55	-17,586	-3.25	100.00	19.07	0.05
19	HDI Seguros	487,667	433,801	1.26	1.24	53,866	12.42	100.00	3.27	0.05
20	Ve Por Más	468,976	401,944	1.21	1.15	67,032	16.68	100.00	9.78	0.05
21	Afirme	445,006	327,514	1.15	0.94	117,492	35.87	100.00	5.66	0.05
22	Allianz México	443,074	439,120	1.14	1.25	3,954	0.90	100.00	1.37	0.05
23	Cardif Seguros Generales	352,596	282,169	0.91	0.81	70,427	24.96	100.00	11.98	0.04
24	El Águila	306,562	248,254	0.79	0.71	58,307	23.49	100.00	16.14	0.03
25	Tokio Marine	268,992	285,369	0.69	0.82	-16,376	-5.74	100.00	20.53	0.03
26	Sompo Japan	167,437	199,443	0.43	0.57	-32,006	-16.05	100.00	18.54	0.02
27	General de Seguros	148,994	139,405	0.38	0.40	9,589	6.88	100.00	3.78	0.02
28	El Potosí	143,355	128,933	0.37	0.37	14,422	11.19	100.00	4.31	0.01
29	Berkley Seguros	34,879	30,370	0.09	0.09	4,509	14.85	100.00	3.36	0.00
30	Primero Seguros	13,303	16,051	0.03	0.05	-2,748	-17.12	100.00	2.97	0.00
31	Virginia Surety	0	0	null	null	0	null	null	null	null
31	Banamex Seguros	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	5,181,007	4,748,155	13.37	13.57	432,852	9.12	100.00	3.69	0.53
200	Patria	0	0	null	null	0	null	null	null	null
201	TOTAL	38,761,763	34,998,586	100.00	100.00	3,763,177	10.75	100.00	5.62	3.96

Análisis de Primas Directas

Incendio

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Mapfre México	4,218,719	4,582,346	12.41	15.68	-363,628	-7.94	100.00	10.86	0.43
2	Agroasemex	2,878,909	137,056	8.47	0.47	2,741,853	2,000.54	100.00	21.15	0.29
3	Zurich Aseguradora Mexicana	2,685,392	2,389,764	7.90	8.18	295,628	12.37	100.00	18.66	0.27
4	AXA Seguros	2,501,832	2,041,358	7.36	6.99	460,474	22.56	100.00	3.84	0.26
5	FM Global	2,368,534	2,114,364	6.97	7.24	254,170	12.02	100.00	48.11	0.24
	TOTAL GRANDES	14,653,385	11,264,888	43.09	38.55	3,388,497	30.08	100.00	10.70	1.50
6	Banorte	2,033,090	1,778,533	5.98	6.09	254,557	14.31	100.00	3.46	0.21
7	G.N.P.	1,988,127	1,353,070	5.85	4.63	635,057	46.93	100.00	1.55	0.20
8	Inbursa	1,888,215	2,224,761	5.55	7.61	-336,546	-15.13	100.00	5.92	0.19
9	AIG Seguros	1,830,216	1,978,526	5.38	6.77	-148,310	-7.50	100.00	21.53	0.19
10	GMX Seguros	1,589,491	1,927,974	4.67	6.60	-338,482	-17.56	100.00	13.38	0.16
11	Chubb Seguros México	1,492,561	963,368	4.39	3.30	529,193	54.93	100.00	4.79	0.15
12	BBVA	1,392,261	1,153,669	4.09	3.95	238,592	20.68	100.00	1.53	0.14
13	Atlas	1,351,327	1,069,539	3.97	3.66	281,787	26.35	100.00	5.75	0.14
14	Allianz México	876,998	875,832	2.58	3.00	1,166	0.13	100.00	2.71	0.09
15	Afirme	691,706	611,644	2.03	2.09	80,062	13.09	100.00	8.80	0.07
	TOTAL MEDIANAS	15,133,994	13,936,917	44.51	47.70	1,197,077	8.59	100.00	3.56	1.55
16	Seguros SURA	679,555	758,450	2.00	2.60	-78,894	-10.40	100.00	9.69	0.07
17	Swiss Re Corporate Solutions	539,847	542,009	1.59	1.85	-2,163	-0.40	100.00	28.59	0.06
18	Seguros Azteca Daños	528,906	483,596	1.56	1.65	45,310	9.37	100.00	19.27	0.05
19	HDI Seguros	431,253	430,755	1.27	1.47	498	0.12	100.00	2.89	0.04
20	HDI Global Seguros	385,809	360,388	1.13	1.23	25,421	7.05	100.00	14.27	0.04
21	Zurich Santander	384,980	355,261	1.13	1.22	29,719	8.37	100.00	1.53	0.04
22	General de Seguros	307,808	164,112	0.91	0.56	143,696	87.56	100.00	7.81	0.03
23	El Águila	237,343	200,575	0.70	0.69	36,768	18.33	100.00	12.49	0.02
24	Ve Por Más	168,947	193,302	0.50	0.66	-24,355	-12.60	100.00	3.52	0.02
25	Sompo Japan	167,001	163,119	0.49	0.56	3,881	2.38	100.00	18.49	0.02
26	Tokio Marine	158,093	124,175	0.46	0.42	33,919	27.32	100.00	12.07	0.02
27	El Potosí	130,554	151,054	0.38	0.52	-20,499	-13.57	100.00	3.93	0.01
28	Cardif Seguros Generales	46,581	37,551	0.14	0.13	9,030	24.05	100.00	1.58	0.00
29	Berkley Seguros	31,711	28,445	0.09	0.10	3,266	11.48	100.00	3.06	0.00
30	Primero Seguros	18,005	25,203	0.05	0.09	-7,197	-28.56	100.00	4.02	0.00
31	La Latinoamericana	858	984	0.00	0.00	-125	-12.73	100.00	0.06	0.00
32	Banamex Seguros	0	0	null	null	0	null	100.00	null	null
	TOTAL RESTO	4,217,252	4,018,978	12.40	13.75	198,273	4.93	100.00	3.29	0.43
200	Patria	0	0	null	null	0	null	100.00	null	null
2011	TOTAL	31,001,671	28,000,707	100.00	100.00	1,707,010	16.77	100.00	1.00	7.17

Análisis de Primas Directas

Terremoto y Erupcion Volcanica

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	1,946,264	1,825,876	12.50	12.59	120,389	6.59	32.85	14.30	0.20
2	BBVA	1,447,251	1,279,518	9.30	8.82	167,734	13.11	58.76	1.59	0.15
3	Inbursa	1,291,395	1,723,355	8.30	11.88	-431,959	-25.07	35.34	4.05	0.13
4	AXA Seguros	1,234,472	941,056	7.93	6.49	293,416	31.18	27.07	1.89	0.13
5	FM Global	896,527	740,024	5.76	5.10	156,503	21.15	79.32	18.21	0.09
	TOTAL GRANDES	6,815,910	6,509,827	43.79	44.88	306,082	4.70	38.44	3.30	0.70
6	Mapfre México	874,359	1,262,400	5.62	8.70	-388,041	-30.74	36.37	2.25	0.09
7	Zurich Aseguradora Mexicana	854,655	772,359	5.49	5.32	82,296	10.66	64.44	5.94	0.09
8	Chubb Seguros México	770,479	506,941	4.95	3.49	263,539	51.99	45.81	2.47	0.08
9	G.N.P.	713,763	432,225	4.59	2.98	281,538	65.14	42.29	0.56	0.07
10	Zurich Santander	703,430	643,576	4.52	4.44	59,854	9.30	71.21	2.80	0.07
11	Atlas	643,334	571,287	4.13	3.94	72,047	12.61	28.51	2.74	0.07
12	AIG Seguros	625,317	395,028	4.02	2.72	230,289	58.30	48.48	7.36	0.06
13	Banorte	574,026	558,550	3.69	3.85	15,476	2.77	31.80	0.98	0.06
14	GMX Seguros	451,974	468,720	2.90	3.23	-16,746	-3.57	29.42	3.81	0.05
15	HDI Global Seguros	388,378	357,672	2.50	2.47	30,706	8.58	50.38	14.37	0.04
	TOTAL MEDIANAS	6,599,715	5,968,758	42.40	41.15	630,957	10.57	41.91	1.92	0.67
16	Seguros Azteca Daños	349,895	386,111	2.25	2.66	-36,217	-9.38	66.87	12.75	0.04
17	Cardif Seguros Generales	302,791	242,312	1.95	1.67	60,479	24.96	85.87	10.29	0.03
18	Swiss Re Corporate Solutions	244,000	179,628	1.57	1.24	64,372	35.84	27.94	12.92	0.02
19	Seguros SURA	230,110	233,931	1.48	1.61	-3,821	-1.63	37.96	3.28	0.02
20	Allianz México	178,049	183,021	1.14	1.26	-4,972	-2.72	40.18	0.55	0.02
21	Afirme	161,755	116,143	1.04	0.80	45,613	39.27	36.35	2.06	0.02
22	Ve Por Más	152,394	142,562	0.98	0.98	9,832	6.90	32.50	3.18	0.02
23	HDI Seguros	122,900	139,218	0.79	0.96	-16,318	-11.72	25.20	0.82	0.01
24	Tokio Marine	115,872	119,586	0.74	0.82	-3,714	-3.11	43.08	8.85	0.01
25	El Águila	102,403	87,991	0.66	0.61	14,412	16.38	33.40	5.39	0.01
26	Sompo Japan	72,910	91,188	0.47	0.63	-18,277	-20.04	43.55	8.07	0.01
27	El Potosí	48,861	46,243	0.31	0.32	2,618	5.66	34.08	1.47	0.00
28	General de Seguros	36,338	32,739	0.23	0.23	3,599	10.99	24.39	0.92	0.00
29	Berkley Seguros	27,207	23,280	0.17	0.16	3,927	16.87	78.00	2.62	0.00
30	Primero Seguros	2,794	3,256	0.02	0.02	-462	-14.20	21.00	0.62	0.00
31	Banamex Seguros	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	2,148,281	2,027,211	13.80	13.98	121,070	5.97	40.66	1.54	0.22
200	Patria	0	0	null	null	0	null	null	null	null
201	TOTAL	15,567,996	14,505,796	100.00	100.00	1,059,110	7.20	40.15	2.26	1.59

Análisis de Primas Directas

Huracan y Otros Riesgos Hidrometeorologicos
4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	3,978,134	3,777,509	17.15	18.43	200,625	5.31	67.15	29.22	0.41
2	AXA Seguros	3,326,089	2,593,309	14.34	12.65	732,780	28.26	72.93	5.10	0.34
3	Inbursa	2,362,607	2,280,269	10.18	11.13	82,338	3.61	64.66	7.41	0.24
4	Atlas	1,613,243	1,245,849	6.95	6.08	367,394	29.49	71.49	6.87	0.16
5	Mapfre México	1,529,483	1,677,829	6.59	8.19	-148,346	-8.84	63.63	3.94	0.16
	TOTAL GRANDES	12,809,557	11,574,764	55.22	56.48	1,234,793	10.67	68.14	7.40	1.31
6	Banorte	1,230,805	1,208,228	5.31	5.90	22,577	1.87	68.20	2.10	0.13
7	GMX Seguros	1,084,449	1,013,931	4.67	4.95	70,518	6.95	70.58	9.13	0.11
8	BBVA	1,015,632	899,269	4.38	4.39	116,363	12.94	41.24	1.12	0.10
9	G.N.P.	974,108	764,721	4.20	3.73	209,387	27.38	57.71	0.76	0.10
10	Chubb Seguros México	911,442	670,565	3.93	3.27	240,877	35.92	54.19	2.93	0.09
11	AIG Seguros	664,424	413,573	2.86	2.02	250,851	60.65	51.52	7.82	0.07
12	Swiss Re Corporate Solutions	629,231	508,383	2.71	2.48	120,847	23.77	72.06	33.32	0.06
13	Zurich Aseguradora Mexicana	471,598	394,626	2.03	1.93	76,972	19.50	35.56	3.28	0.05
14	HDI Global Seguros	382,447	355,919	1.65	1.74	26,527	7.45	49.62	14.15	0.04
15	Seguros SURA	376,024	327,466	1.62	1.60	48,557	14.83	62.04	5.36	0.04
	TOTAL MEDIANAS	7,740,159	6,556,682	33.37	32.00	1,183,477	18.05	55.13	2.18	0.79
16	HDI Seguros	364,766	294,582	1.57	1.44	70,184	23.82	74.80	2.45	0.04
17	Ve Por Más	316,582	259,382	1.36	1.27	57,200	22.05	67.50	6.60	0.03
18	Zurich Santander	284,454	258,636	1.23	1.26	25,818	9.98	28.79	1.13	0.03
19	Afirme	283,251	211,371	1.22	1.03	71,880	34.01	63.65	3.60	0.03
20	Allianz México	265,025	256,099	1.14	1.25	8,926	3.49	59.82	0.82	0.03
21	FM Global	233,809	243,026	1.01	1.19	-9,217	-3.79	20.68	4.75	0.02
22	El Águila	204,159	160,263	0.88	0.78	43,896	27.39	66.60	10.75	0.02
23	Seguros Azteca Daños	173,313	154,683	0.75	0.75	18,630	12.04	33.13	6.32	0.02
24	Tokio Marine	153,120	165,783	0.66	0.81	-12,663	-7.64	56.92	11.69	0.02
25	General de Seguros	112,657	106,666	0.49	0.52	5,990	5.62	75.61	2.86	0.01
26	Sompo Japan	94,526	108,256	0.41	0.53	-13,729	-12.68	56.45	10.47	0.01
27	El Potosí	94,494	82,689	0.41	0.40	11,804	14.28	65.92	2.84	0.01
28	Cardif Seguros Generales	49,804	39,856	0.21	0.19	9,948	24.96	14.13	1.69	0.01
29	Primero Seguros	10,510	12,795	0.05	0.06	-2,285	-17.86	79.00	2.35	0.00
30	Berkley Seguros	7,672	7,090	0.03	0.03	582	8.21	22.00	0.74	0.00
31	Virginia Surety	0	0	null	null	0	null	null	null	null
31	Banamex Seguros	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	2,648,141	2,361,178	11.42	11.52	286,964	12.15	44.71	1.65	0.27
20 0	Patria	0	0	null	null	0	null	null	null	null
20 1.1	TOTAL	23,197,857	20,492,624	100.00	100.00	2,705,233	13.20	59.85	3.36	2.37

Análisis de Primas Directas

Otros Riesgos Catastroficos

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	AXA Seguros	0	0	null	null	0	null	null	null	null
1	General de Seguros	0	0	null	null	0	null	null	null	null
1	Seguros SURA	0	0	null	null	0	null	null	null	null
5	Agroasemex	-0	166	100.00	100.00	-166	-100.09	-0.00	-0.00	-0.00
	TOTAL GRANDES	-0	166	100.00	100.00	-166	-100.09	-0.00	-0.00	-0.00
200	Patria	0	0	null	null	0	null	null	null	null
2011	TOTAL	-0	166	100.00	100.00	-166	-100.09	-0.00	-0.00	-0.00

Análisis de Primas Directas

Agrícola y de Animales

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	General de Seguros	182,869	220,470	34.92	48.55	-37,601.30	-17.06	100.00	4.64	0.02
2	Tláloc Seguros	139,459	120,171	26.63	26.46	19,288.19	16.05	100.00	100.00	0.01
3	Agroasemex	99,229	310	18.95	0.07	98,918.98	31,868.19	100.00	0.73	0.01
4	Mapfre México	39,826	53,771	7.61	11.84	-13,944.52	-25.93	100.00	0.10	0.00
5	Seguros SURA	38,128	43,421	7.28	9.56	-5,293.80	-12.19	100.00	0.54	0.00
	TOTAL GRANDES	499,511	438,143	95.39	96.48	61,367.54	14.01	100.00	0.79	0.05
6	Banorte	19,109	15,977	3.65	3.52	3,132.37	19.61	100.00	0.03	0.00
7	G.N.P.	5,042	0	0.96	null	5,041.76	null	100.00	0.00	0.00
8	Swiss Re Corporate Solutions	0	0	null	null	0.00	null	100.00	null	null
	TOTAL MEDIANAS	24,151	15,977	4.61	3.52	8,174.13	51.16	100.00	0.01	0.00
200	Patria	0	0	null	null	0.00	null	100.00	null	null
2011	TOTAL	523,662	454,120	100.00	100.00	69,541.67	15.31	100.00	0.21	0.05

Análisis de Primas Directas

AyA Agrícola

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	General de Seguros	179,326	216,554	43.79	48.45	-37,228.00	-17.19	98.06	4.55	0.02
2	Tlálloc Seguros	127,600	119,953	31.16	26.84	7,646.26	6.37	91.50	91.50	0.01
3	Mapfre México	38,291	51,207	9.35	11.46	-12,916.33	-25.22	96.14	0.10	0.00
4	Seguros SURA	38,128	43,421	9.31	9.72	-5,293.80	-12.19	100.00	0.54	0.00
5	Banorte	19,109	15,977	4.67	3.57	3,132.37	19.61	100.00	0.03	0.00
	TOTAL GRANDES	402,453	447,112	98.27	100.04	-44,659.50	-9.99	95.96	0.37	0.04
6	G.N.P.	5,042	0	1.23	null	5,041.76	null	100.00	0.00	0.00
7	Agroasemex	2,048	-195	0.50	-0.04	2,242.84	-1,151.74	2.06	0.02	0.00
8	Swiss Re Corporate Solutions	0	0	null	null	0.00	null	null	null	null
	TOTAL MEDIANAS	7,090	-195	1.73	-0.04	7,284.60	-3,740.78	6.80	0.00	0.00
2011	TOTAL	409,542	446,917	100.00	100.00	-37,374.90	-8.36	78.21	0.16	0.04

Análisis de Primas Directas

AyA Pecuario

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	97,181	505	85.23	7.10	96,676.14	19,138.66	97.94	0.71	0.01
2	Tlálloc Seguros	11,772	130	10.32	1.83	11,641.92	8,938.92	8.44	8.44	0.00
3	General de Seguros	3,539	3,916	3.10	55.04	-376.80	-9.62	1.94	0.09	0.00
4	Mapfre México	1,535	2,564	1.35	36.03	-1,028.19	-40.11	3.86	0.00	0.00
	TOTAL GRANDES	114,028	7,115	100.00	100.00	106,913.07	1,502.61	24.71	0.20	0.01
200	Patria	0	0	null	null	0.00	null	null	null	null
2011	TOTAL	114,028	7,115	100.00	100.00	106,913.07	1,502.61	24.71	0.20	0.01

Análisis de Primas Directas

AyA Otros

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Tláloc Seguros	87	87	96.15	100.00	0.00	0.00	100.00	0.06	0
2	General de Seguros	4	0	3.85	null	3.50	null	100.00	0.00	0
3	Agroasemex	0	0	null	null	0.00	null	100.00	null	null
	TOTAL GRANDES	91	87	100.00	100.00	3.50	4.00	100.00	0.00	0
200	Patria	0	0	null	null	0.00	null	100.00	null	null
201.1	TOTAL	91	87	100.00	100.00	3.50	4.00	100.00	0.00	0

Análisis de Primas Directas

Diversos

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Allianz México	5,390,503	4,262,070	14.45	12.88	1,128,433	26.48	100.00	16.65	0.55
2	BBVA	3,439,681	2,981,717	9.22	9.01	457,964	15.36	100.00	3.78	0.35
3	Zurich Santander	2,886,074	2,672,012	7.74	8.07	214,062	8.01	100.00	11.49	0.29
4	GMX Seguros	2,749,217	2,189,061	7.37	6.61	560,157	25.59	100.00	23.14	0.28
5	AXA Seguros	2,195,800	2,097,767	5.89	6.34	98,032	4.67	100.00	3.37	0.22
	TOTAL GRANDES	16,661,275	14,202,628	44.67	42.91	2,458,648	17.31	100.00	7.38	1.70
6	Inbursa	2,180,928	2,623,650	5.85	7.93	-442,722	-16.87	100.00	6.84	0.22
7	Atlas	2,048,442	2,498,847	5.49	7.55	-450,405	-18.02	100.00	8.72	0.21
8	Banorte	1,866,583	1,424,113	5.00	4.30	442,470	31.07	100.00	3.18	0.19
9	Mapfre México	1,609,855	1,645,810	4.32	4.97	-35,955	-2.18	100.00	4.14	0.16
10	Chubb Seguros México	1,589,218	1,288,811	4.26	3.89	300,407	23.31	100.00	5.10	0.16
11	G.N.P.	1,570,369	1,523,339	4.21	4.60	47,030	3.09	100.00	1.22	0.16
12	FM Global	1,416,110	1,358,732	3.80	4.10	57,378	4.22	100.00	28.77	0.14
13	Cardif Seguros Generales	1,373,451	987,173	3.68	2.98	386,278	39.13	100.00	46.66	0.14
14	Agroasemex	1,135,817	58,578	3.05	0.18	1,077,239	1,838.97	100.00	8.34	0.12
15	Zurich Aseguradora Mexicana	1,097,561	1,070,786	2.94	3.23	26,775	2.50	100.00	7.62	0.11
	TOTAL MEDIANAS	15,888,334	14,479,839	42.60	43.74	1,408,495	9.73	100.00	4.56	1.62
16	HDI Seguros	727,416	700,978	1.95	2.12	26,439	3.77	100.00	4.88	0.07
17	Seguros Azteca Daños	701,973	575,367	1.88	1.74	126,606	22.00	100.00	25.58	0.07
18	Seguros SURA	490,651	521,078	1.32	1.57	-30,427	-5.84	100.00	7.00	0.05
19	Afirme	470,288	461,166	1.26	1.39	9,122	1.98	100.00	5.98	0.05
20	Swiss Re Corporate Solutions	385,143	355,343	1.03	1.07	29,800	8.39	100.00	20.39	0.04
21	General de Seguros	359,280	330,048	0.96	1.00	29,232	8.86	100.00	9.11	0.04
22	Berkley Seguros	265,219	253,621	0.71	0.77	11,598	4.57	100.00	25.56	0.03
23	AIG Seguros	253,177	303,513	0.68	0.92	-50,336	-16.58	100.00	2.98	0.03
24	El Águila	181,999	155,399	0.49	0.47	26,601	17.12	100.00	9.58	0.02
25	El Potosí	160,162	99,348	0.43	0.30	60,814	61.21	100.00	4.82	0.02
26	Ve Por Más	155,910	159,828	0.42	0.48	-3,918	-2.45	100.00	3.25	0.02
27	Virginia Surety	146,045	120,084	0.39	0.36	25,960	21.62	100.00	98.65	0.01
28	SPP Seguros	119,747	97,064	0.32	0.29	22,683	23.37	100.00	99.93	0.01
29	Sompo Japan	112,653	99,107	0.30	0.30	13,546	13.67	100.00	12.47	0.01
30	HDI Global Seguros	96,645	55,999	0.26	0.17	40,647	72.58	100.00	3.58	0.01
31	Tokio Marine	60,411	61,661	0.16	0.19	-1,250	-2.03	100.00	4.61	0.01
32	Primero Seguros	43,599	54,988	0.12	0.17	-11,389	-20.71	100.00	9.74	0.00
33	La Latinoamericana	15,106	14,245	0.04	0.04	860	6.04	100.00	1.04	0.00
34	Banamex Seguros	0	0	null	null	0	null	100.00	null	null
	TOTAL RESTO	4,745,422	4,418,834	12.72	13.35	326,588	7.39	100.00	4.06	0.48
200	Patria	0	0	null	null	0	null	100.00	null	null
2011	TOTAL	37,295,032	33,101,301	100.00	100.00	4,193,731	12.67	100.00	5.40	3.81

Análisis de Primas Directas

Técnicos

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Allianz México	5,312,769	4,160,201	28.25	23.71	1,152,568	27.70	98.56	16.41	0.54
2	Atlas	1,544,919	2,006,131	8.21	11.43	-461,212	-22.99	75.42	6.58	0.16
3	GMX Seguros	1,177,491	1,172,063	6.26	6.68	5,428	0.46	42.83	9.91	0.12
4	Inbursa	1,144,360	1,879,532	6.08	10.71	-735,172	-39.11	52.47	3.59	0.12
5	AXA Seguros	1,071,504	1,038,707	5.70	5.92	32,797	3.16	48.80	1.64	0.11
	TOTAL GRANDES	10,251,043	10,256,634	54.51	58.46	-5,591	-0.05	70.38	6.22	1.05
6	Mapfre México	985,244	1,090,661	5.24	6.22	-105,417	-9.67	61.20	2.54	0.10
7	G.N.P.	937,684	914,352	4.99	5.21	23,332	2.55	59.71	0.73	0.10
8	Banorte	894,787	439,838	4.76	2.51	454,949	103.44	47.94	1.52	0.09
9	FM Global	771,921	767,113	4.10	4.37	4,808	0.63	54.51	15.68	0.08
10	Agroasemex	675,217	28,620	3.59	0.16	646,596	2,259.22	59.45	4.96	0.07
11	Chubb Seguros México	666,677	604,005	3.54	3.44	62,672	10.38	41.95	2.14	0.07
12	Zurich Aseguradora Mexicana	661,293	681,141	3.52	3.88	-19,847	-2.91	60.25	4.59	0.07
13	HDI Seguros	498,464	474,716	2.65	2.71	23,748	5.00	68.53	3.35	0.05
14	Seguros Azteca Daños	412,726	314,575	2.19	1.79	98,152	31.20	58.80	15.04	0.04
15	Seguros SURA	369,887	428,752	1.97	2.44	-58,865	-13.73	75.39	5.28	0.04
	TOTAL MEDIANAS	6,873,900	5,743,774	36.55	32.74	1,130,127	19.68	56.32	2.18	0.70
16	Swiss Re Corporate Solutions	346,867	326,498	1.84	1.86	20,369	6.24	90.06	18.37	0.04
17	Berkley Seguros	227,393	215,014	1.21	1.23	12,378	5.76	85.74	21.91	0.02
18	Afirme	218,084	249,744	1.16	1.42	-31,660	-12.68	46.37	2.78	0.02
19	El Águila	128,852	106,584	0.69	0.61	22,268	20.89	70.80	6.78	0.01
20	El Potosí	109,992	53,314	0.58	0.30	56,678	106.31	68.68	3.31	0.01
21	HDI Global Seguros	96,645	55,999	0.51	0.32	40,647	72.58	100.00	3.58	0.01
22	BBVA	85,588	80,472	0.46	0.46	5,116	6.36	2.49	0.09	0.01
23	Sompo Japan	85,285	76,997	0.45	0.44	8,288	10.76	75.71	9.44	0.01
24	Ve Por Más	79,640	109,625	0.42	0.62	-29,985	-27.35	51.08	1.66	0.01
25	AIG Seguros	73,720	88,952	0.39	0.51	-15,233	-17.12	29.12	0.87	0.01
26	General de Seguros	71,657	39,877	0.38	0.23	31,780	79.69	19.94	1.82	0.01
27	Tokio Marine	39,972	41,214	0.21	0.23	-1,242	-3.01	66.17	3.05	0.00
28	SPP Seguros	35,904	24,883	0.19	0.14	11,021	44.29	29.98	29.96	0.00
29	Primero Seguros	31,795	33,663	0.17	0.19	-1,868	-5.55	72.93	7.10	0.00
30	Zurich Santander	28,223	24,690	0.15	0.14	3,533	14.31	0.98	0.11	0.00
31	Cardif Seguros Generales	20,573	15,349	0.11	0.09	5,224	34.03	1.50	0.70	0.00
32	La Latinoamericana	1,879	1,103	0.01	0.01	776	70.29	12.44	0.13	0.00
33	Virginia Surety	0	0	null	null	0	null	null	null	null
33	Banamex Seguros	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	1,682,068	1,543,980	8.94	8.80	138,088	8.94	15.98	0.80	0.17
20	Patria	0	0	null	null	0	null	null	null	null
20	TOTAL	18,807,012	17,544,387	100.00	100.00	1,262,625	7.20	50.43	2.72	1.92

Análisis de Primas Directas

Miscelaneos

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	BBVA	3,354,093	2,901,245	18.14	18.65	452,847	15.61	97.51	3.68	0.34
2	Zurich Santander	2,857,851	2,647,322	15.46	17.02	210,529	7.95	99.02	11.38	0.29
3	GMX Seguros	1,571,727	1,016,998	8.50	6.54	554,729	54.55	57.17	13.23	0.16
4	Cardif Seguros Generales	1,352,878	971,824	7.32	6.25	381,054	39.21	98.50	45.96	0.14
5	AXA Seguros	1,124,296	1,059,061	6.08	6.81	65,235	6.16	51.20	1.72	0.11
	TOTAL GRANDES	10,260,845	8,596,450	55.50	55.26	1,664,395	19.36	81.15	5.23	1.05
6	Inbursa	1,036,568	744,118	5.61	4.78	292,450	39.30	47.53	3.25	0.11
7	Banorte	971,796	984,275	5.26	6.33	-12,478	-1.27	52.06	1.66	0.10
8	Chubb Seguros México	922,541	684,805	4.99	4.40	237,736	34.72	58.05	2.96	0.09
9	FM Global	644,189	591,619	3.48	3.80	52,570	8.89	45.49	13.09	0.07
10	G.N.P.	632,685	608,987	3.42	3.91	23,698	3.89	40.29	0.49	0.06
11	Mapfre México	624,610	555,148	3.38	3.57	69,462	12.51	38.80	1.61	0.06
12	Atlas	503,523	492,716	2.72	3.17	10,807	2.19	24.58	2.14	0.05
13	Agroasemex	460,600	29,958	2.49	0.19	430,642	1,437.49	40.55	3.38	0.05
14	Zurich Aseguradora Mexicana	436,268	389,646	2.36	2.50	46,622	11.97	39.75	3.03	0.04
15	Seguros Azteca Daños	289,247	260,792	1.56	1.68	28,455	10.91	41.20	10.54	0.03
	TOTAL MEDIANAS	6,522,027	5,342,064	35.28	34.34	1,179,963	22.09	42.86	1.87	0.67
16	General de Seguros	287,622	290,170	1.56	1.87	-2,548	-0.88	80.06	7.29	0.03
17	Afirme	252,205	211,422	1.36	1.36	40,782	19.29	53.63	3.21	0.03
18	HDI Seguros	228,953	226,262	1.24	1.45	2,691	1.19	31.47	1.54	0.02
19	AIG Seguros	179,457	214,560	0.97	1.38	-35,103	-16.36	70.88	2.11	0.02
20	Virginia Surety	146,045	120,084	0.79	0.77	25,960	21.62	100.00	98.65	0.01
21	Seguros SURA	120,764	92,326	0.65	0.59	28,438	30.80	24.61	1.72	0.01
22	SPP Seguros	83,843	72,181	0.45	0.46	11,662	16.16	70.02	69.97	0.01
23	Allianz México	77,734	101,869	0.42	0.65	-24,135	-23.69	1.44	0.24	0.01
24	Ve Por Más	76,270	50,203	0.41	0.32	26,067	51.92	48.92	1.59	0.01
25	El Águila	53,147	48,814	0.29	0.31	4,332	8.88	29.20	2.80	0.01
26	El Potosí	50,170	46,034	0.27	0.30	4,136	8.98	31.32	1.51	0.01
27	Swiss Re Corporate Solutions	38,276	28,845	0.21	0.19	9,431	32.70	9.94	2.03	0.00
28	Berkley Seguros	37,826	38,606	0.20	0.25	-780	-2.02	14.26	3.65	0.00
29	Sompo Japan	27,368	22,110	0.15	0.14	5,258	23.78	24.29	3.03	0.00
30	Tokio Marine	20,439	20,447	0.11	0.13	-8	-0.04	33.83	1.56	0.00
31	La Latinoamericana	13,227	13,142	0.07	0.08	85	0.65	87.56	0.91	0.00
32	Primero Seguros	11,803	21,325	0.06	0.14	-9,521	-44.65	27.07	2.64	0.00
33	Banamex Seguros	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	1,705,148	1,618,400	9.22	10.40	86,748	5.36	18.26	1.19	0.17
200	Patria	0	0	null	null	0	null	null	null	null
201.	TOTAL	18,488,020	15,556,914	100.00	100.00	2,931,106	18.84	49.70	2.69	1.89

Análisis de Primas Directas

Credito

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Atradius	794,894	724,514	33.10	42.24	70,380	9.71	100.00	100.00	0.08
2	ALG Seguros	664,762	23,183	27.68	1.35	641,579	2,767.44	100.00	7.82	0.07
3	Solunion Crédito	612,268	624,980	25.50	36.44	-12,712	-2.03	100.00	100.00	0.06
4	Coface	329,414	342,481	13.72	19.97	-13,067	-3.82	100.00	100.00	0.03
5	General de Seguros	0	0	null	null	0	null	null	null	null
TOTAL GRANDES		2,401,338	1,715,157	100.00	100.00	686,180	40.01	100.00	16.94	0.25
20 0	Patria	0	0	null	null	0	null	null	null	null
20 1.1	TOTAL	2,401,338	1,715,157	100.00	100.00	686,180	40.01	100.00	16.94	0.25

Análisis de Primas Directas

Credito a la Vivienda

4° Trimestre 2025



Cifras en miles

#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	SHF Cred Vivienda	476,196	470,017	73.52	74.87	6,179	1.31	100.00	100.00	0.05
2	Genworth Seg. de Crédito	171,555	157,763	26.48	25.13	13,792	8.74	100.00	100.00	0.02
	TOTAL GRANDES	647,752	627,780	100.00	100.00	19,972	3.18	100.00	100.00	0.07
2011	TOTAL	647,752	627,780	100.00	100.00	19,972	3.18	100.00	100.00	0.07

Análisis de Siniestros

Total General

4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicitendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	G.N.P.	83,928,510	70,569,311	18.93	463,916	65.35	60.58	14.14
2	BBVA	45,523,151	40,525,765	12.33	0	49.98	52.55	7.67
3	Metlife México	68,427,363	60,754,902	12.63	128,661	75.82	72.09	11.53
4	Quálitas	42,436,615	37,262,130	13.89	215,251	58.96	56.55	7.15
5	AXA Seguros	47,414,021	40,150,812	18.09	297,025	72.71	64.99	7.99
	TOTAL GRANDES	287,729,661	249,262,921	15.43	1,104,854	64.38	61.46	48.47
6	Banorte	23,656,561	22,011,049	7.48	-22,598	40.29	48.49	3.99
7	Banamex Seguros	32,823,178	34,653,389	-5.28	0	63.18	61.66	5.53
8	Monterrey New York Life	31,269,917	28,359,844	10.26	28,801	68.28	65.98	5.27
9	Mapfre México	13,188,508	20,328,733	-35.12	224,535	33.95	63.75	2.22
10	Allianz México	12,752,475	12,758,900	-0.05	25,460	39.39	50.48	2.15
11	Inbursa	22,749,440	16,854,702	34.97	485,001	71.32	54.74	3.83
12	Chubb Seguros México	13,908,487	12,647,585	9.97	89,622	44.65	47.92	2.34
13	Zurich Santander	7,489,863	6,583,782	13.76	0	29.82	30.42	1.26
14	Atlas	13,950,919	11,058,830	26.15	38,778	59.40	48.86	2.35
15	Pensiones Banorte	15,876,055	14,640,453	8.44	0	87.38	88.16	2.67
	TOTAL MEDIANAS	187,665,403	179,897,267	4.32	869,600	52.49	56.25	31.62
16	HSBC Seguros	5,103,991	3,666,982	39.19	0	28.41	21.54	0.86
17	ProFuturo G.N.P.	7,533,938	6,419,910	17.35	0	46.24	63.09	1.27
18	HDI Seguros	8,924,077	7,084,769	25.96	0	59.90	54.90	1.50
19	Zurich Aseguradora Mexicana	6,315,160	5,550,937	13.77	29,272	43.87	41.14	1.06
20	Agroasemex	6,931,080	7,783,627	-10.95	-2,185	50.92	120.86	1.17
21	GMX Seguros	7,484,728	5,960,598	25.57	0	63.01	49.48	1.26
22	Pensiones BBVA	10,887,286	9,845,644	10.58	0	95.94	83.45	1.83
23	AIG Seguros	2,784,832	1,748,324	59.29	12,656	32.77	26.52	0.47
24	Afirme	2,505,372	4,023,681	-37.73	20,889	31.88	53.25	0.42
25	Seguros SURA	3,903,565	2,920,018	33.68	-2,723	55.68	45.09	0.66
26	BUPA México	4,218,592	3,435,649	22.79	0	69.56	66.85	0.71
27	Hir Seguros	3,229,314	3,109,284	3.86	230,269	53.27	64.98	0.54
28	Patrimonial Vida	2,731,374	1,425,285	91.64	4,979	45.83	36.80	0.46
29	Seguros Argos	3,218,765	3,205,504	0.41	-181	57.33	63.97	0.54
30	FM Global	6,123,937	4,489,146	36.42	0	124.40	100.54	1.03
31	Cardif Vida	1,127,314	989,645	13.91	0	22.99	24.58	0.19
32	Ve Por Más	3,514,120	2,840,157	23.73	-4,886	73.26	60.89	0.59
33	ANA	2,703,603	2,507,486	7.82	10,194	57.10	65.81	0.46
34	Plan Seguro	2,898,934	1,900,701	52.52	0	67.05	60.95	0.49
35	General de Seguros	2,350,677	1,890,638	24.33	44,124	59.62	51.92	0.40
36	Thona	2,357,282	2,484,833	-5.13	5,784	63.07	70.13	0.40
37	Seguros Azteca	694,903	1,143,311	-39.22	0	19.83	31.23	0.12
38	El Potosí	1,566,957	1,285,980	21.85	1,135	47.15	50.17	0.26
39	Cardif Seguros Generales	352,873	454,287	-22.32	0	11.99	19.47	0.06
40	Seguros Azteca Daños	686,860	-326,645	-310.28	11,096	25.03	-14.34	0.12
41	Insignia Life	1,278,816	1,088,842	17.45	47,987	47.20	47.40	0.22
42	HDI Global Seguros	1,958,359	1,523,840	28.51	0	72.45	61.73	0.33
43	Prudential	352,373	310,393	13.52	0	13.79	14.19	0.06
44	BBVA Salud	2,076,118	1,489,470	39.39	0	93.10	75.47	0.35
45	El Águila	1,304,509	797,301	63.62	0	68.67	44.18	0.22
46	Swiss Re Corporate Solutions	616,324	246,605	149.92	0	32.63	15.03	0.10
47	La Latinoamericana	800,501	903,431	-11.39	9,252	55.12	58.53	0.13
48	Tokio Marine	522,981	653,584	-19.98	1,923	39.92	59.19	0.09
49	Pan-American México	1,214,382	616,577	96.96	17,568	95.04	48.81	0.20
50	Assurant Vida	235,243	205,119	14.69	-991	20.00	18.43	0.04
51	Berkley Seguros	457,419	258,290	77.09	3,344	44.08	28.57	0.08
52	Sompo Japan	149,843	200,056	-25.10	1,286	16.59	25.31	0.03
53	Skandia Life	102,876	130,303	-21.05	0	11.98	24.94	0.02
54	Atradius	520,024	512,306	1.51	2,687	65.42	70.71	0.09
55	AXA Salud	889,074	636,538	39.67	0	116.55	94.73	0.15
56	PREVEM Seguros	593,450	473,219	25.41	0	81.62	71.46	0.10
57	General de Salud	804,847	999,740	-19.49	0	118.39	79.84	0.14
58	AUNA Seguros	242,977	215,292	12.86	2,328	36.90	35.85	0.04
59	Solunion Crédito	640,836	232,317	175.85	1,155	104.67	37.17	0.11
60	SHF Cred Vivienda	211,940	117,804	79.91	0	44.51	25.06	0.04
61	Primero Seguros	1,026,543	1,225,231	-16.22	0	229.26	62.09	0.17
62	Crabi	268,813	148,747	80.72	0	69.15	58.65	0.05
63	Coface	191,064	114,158	67.37	-992	58.00	33.33	0.03
64	MediAccess	256,152	241,054	6.26	0	100.19	58.02	0.04
65	Quálitas Salud	104,724	44,588	134.87	0	60.99	39.20	0.02
66	Genworth Seg. de Crédito	158,648	86,800	82.77	0	92.48	55.02	0.03
67	Virginia Surety	43,217	35,196	22.79	0	29.19	28.82	0.01
68	Tlálóc Seguros	45,337	94,540	-52.04	0	32.51	78.67	0.01
69	Odontoprev	36,717	38,845	-5.48	0	30.18	28.73	0.01
70	SPP Seguros	18,004	4,465	303.26	0	15.02	4.59	0.00
71	Momento Seguros	56,234	12,904	335.79	0	48.62	31.94	0.01
72	SPT	50,636	43,075	17.55	0	87.97	75.12	0.01
73	Banamex Pensiones	808,896	799,861	1.13	0	4.67K	9.24K	0.14
	TOTAL RESTO	118,187,414	100,340,242	17.79	445,971	53.59	52.85	19.91
200	Patria	0	0		0			
201	TOTAL	593,582,477	529,500,429	12.10	2,420,425	57.91	57.85	100.00

Análisis de Siniestros

Total General Sin Pensiones
4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directo Actual	% vs. Prim. Directo Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado
1	G.N.P.	83,928,510	18.93	65.35	60.58	78,011,024	14.92	101,829,235	11.04	76.61	74.02	15.03
2	BBVA	45,523,151	12.33	49.98	52.55	44,650,965	12.18	47,944,939	25.06	93.13	103.82	8.15
3	Metlife México	68,427,363	12.63	75.82	72.09	65,734,909	12.76	85,048,136	10.77	77.29	75.93	12.25
4	Quólitras	42,436,615	13.89	58.96	56.55	42,413,967	13.79	65,774,363	13.69	64.48	64.43	7.60
5	AXA Seguros	47,414,021	18.09	72.71	64.99	41,682,498	9.93	52,325,075	1.87	79.66	73.82	8.49
	TOTAL GRANDES	287,729,661	15.43	64.38	61.46	272,493,363	12.99	352,921,748	11.67	77.21	76.31	51.52
6	Banorte	23,656,561	7.48	40.29	48.49	20,717,304	9.76	28,584,556	8.92	72.48	71.92	4.24
7	Banamex Seguros	32,823,178	-5.28	63.18	61.66	32,786,021	-5.27	21,103,762	10.32	155.36	180.93	5.88
8	Monterrey New York Life	31,269,917	10.26	68.28	65.98	29,910,619	11.67	35,796,523	-2.47	83.56	72.98	5.60
9	Mapfre México	13,188,508	-35.12	33.95	63.75	12,934,238	15.21	20,614,484	11.47	62.74	60.70	2.36
10	Allianz México	12,752,475	-0.05	39.39	50.48	12,605,649	24.57	8,991,473	158.93	140.20	291.40	2.28
11	Inbursa	22,749,440	34.97	71.32	54.74	15,917,185	18.74	22,018,291	13.86	72.29	69.32	4.07
12	Chubb Seguros México	13,908,487	9.97	44.65	47.92	6,498,352	8.12	12,294,411	12.09	52.86	54.80	2.49
13	Zurich Santander	7,489,863	13.76	29.82	30.42	7,167,342	15.06	14,566,148	9.58	49.21	46.86	1.34
14	Atlas	13,950,919	26.15	59.40	48.86	9,920,599	12.29	13,317,844	6.92	74.49	70.93	2.50
15	HSBC Seguros	5,103,991	39.19	28.41	21.54	5,054,556	41.02	5,041,116	30.16	100.27	92.54	0.91
	TOTAL MEDIANAS	176,893,340	4.72	49.51	52.75	153,511,865	9.90	182,328,608	11.20	84.20	85.19	31.67
16	HDI Seguros	8,924,077	25.96	59.90	54.90	8,317,504	19.88	12,135,887	6.95	68.54	61.15	1.60
17	Zurich Aseguradora Mexicana	6,315,160	13.77	43.87	41.14	5,104,393	5.58	8,657,828	3.59	58.96	57.85	1.13
18	Agroasemex	6,931,080	-10.95	50.92	120.86	4,501,414	96.52	4,946,444	47.59	91.00	68.35	1.24
19	GMX Seguros	7,484,728	25.57	63.01	49.48	1,657,945	-15.39	3,693,059	6.58	44.89	56.55	1.34
20	AIG Seguros	2,784,832	59.29	32.77	26.52	732,170	-0.70	1,521,826	12.76	48.11	54.63	0.50
21	Afirme	2,505,372	-37.73	31.88	53.25	2,843,726	-15.35	4,322,539	-3.47	65.79	75.02	0.45
22	Seguros SURA	3,903,565	33.68	55.68	45.09	2,986,909	20.00	4,746,841	-2.28	62.92	51.24	0.70
23	BUPA México	4,218,592	22.79	69.56	66.85	3,925,936	30.54	5,880,306	15.02	66.76	58.83	0.76
24	Hir Seguros	3,229,314	3.86	53.27	64.98	1,705,495	18.55	3,108,107	31.50	54.87	60.87	0.58
25	Patrimonial Vida	2,731,374	91.64	45.83	36.80	1,242,857	20.05	1,934,737	32.34	64.24	70.81	0.49
26	Seguros Argos	3,218,765	0.41	57.33	63.97	2,765,627	9.26	3,873,866	6.37	71.39	69.51	0.58
27	FM Global	6,123,937	36.42	124.40	100.54	10,148	29.09	36,293	68.12	27.96	36.42	1.10
28	Cardif Vida	1,127,314	13.91	22.99	24.58	984,490	23.62	4,193,890	14.95	23.47	21.83	0.20
29	Ve Por Más	3,514,120	23.73	73.26	60.89	2,570,466	14.62	3,213,568	7.43	79.99	74.97	0.63
30	ANA	2,703,603	7.82	57.10	65.81	2,244,421	12.02	3,318,039	11.08	67.64	67.08	0.48
31	Plan Seguro	2,898,934	52.52	67.05	60.95	2,281,723	60.51	3,201,333	45.85	71.27	64.76	0.52
32	General de Seguros	2,350,677	24.33	59.62	51.92	2,183,969	26.78	3,245,001	17.27	67.30	62.25	0.42
33	Thona	2,357,282	-5.13	63.07	70.13	1,229,279	-9.91	2,453,315	-3.78	50.11	53.52	0.42
34	Seguros Azteca	694,903	-39.22	19.83	31.23	497,607	-45.39	3,363,335	-2.11	14.80	26.52	0.12
35	El Potosí	1,566,957	21.85	47.15	50.17	1,438,876	30.65	2,368,617	23.27	60.75	57.31	0.28
36	Cardif Seguros Generales	352,873	-22.32	11.99	19.47	350,219	38.80	2,534,806	31.78	13.82	13.12	0.06
37	Seguros Azteca Daños	686,860	-310.28	25.03	-14.34	147,174	1.01	539,706	17.04	27.27	31.60	0.12
38	Insignia Life	1,278,816	17.45	47.20	47.40	1,114,308	6.94	1,805,868	-6.44	61.70	53.98	0.23
39	HDI Global Seguros	1,958,359	28.51	72.45	61.73	2,205	-65.79	5,418	734.52	40.71	992.87	0.35
40	Prudential	352,373	13.52	13.79	14.19	367,020	-40.17	1,557,490	-24.12	23.56	29.89	0.06
41	BBVA Salud	2,076,118	39.39	93.10	75.47	1,836,683	42.44	1,769,102	9.98	103.82	80.17	0.37
42	El Águila	1,304,509	63.62	68.67	44.18	787,914	7.96	1,445,454	-0.86	54.51	50.06	0.23
43	Swiss Re Corporate Solutions	616,324	149.92	32.63	15.03	8,104	-6.50	-435	-97.06	-1.86K	-58.49	0.11
44	La Latinoamericana	800,501	-11.39	55.12	58.53	540,573	-8.96	1,058,972	-5.26	51.05	53.12	0.14
45	Tokio Marine	522,981	-19.98	39.92	59.19	95,515	-10.22	245,429	-3.03	38.92	42.03	0.09
46	Pan-American México	1,214,382	96.96	95.04	48.81	1,073,171	114.16	1,497,268	54.23	71.68	51.62	0.22
47	Assurant Vida	235,243	14.69	20.00	18.43	37,324	25.33	109,102	-20.28	34.21	21.76	0.04
48	Berkley Seguros	457,419	77.09	44.08	28.57	27,038	20.97	42,269	16.55	63.97	61.63	0.08
49	Sompo Japan	149,843	-25.10	16.59	25.31	52,355	313.75	93,832	163.42	55.80	35.52	0.03
50	Skandia Life	102,876	-21.05	11.98	24.94	84,104	-29.54	261,213	-26.76	32.20	33.47	0.02
51	Atradius	520,024	1.51	65.42	70.71	77,638	-51.41	232,351	5.87	33.41	72.80	0.09
52	AXA Salud	889,074	39.67	116.55	94.73	174,485	20.38	179,148	23.97	97.40	100.30	0.16
53	PREVEM Seguros	593,450	25.41	81.62	71.46	412,963	-5.78	452,528	-27.57	91.26	70.15	0.11
54	General de Salud	804,847	-19.49	118.39	79.84	323,393	-42.21	249,537	-56.65	129.60	97.21	0.14
55	AUNA Seguros	242,977	12.86	36.90	35.85	242,977	12.86	647,028	4.99	37.55	34.94	0.04
56	Solunion Crédito	640,836	175.85	104.67	37.17	29,346	221.13	35,624	-7.20	82.38	23.81	0.11
57	SHF Cred Vivienda	211,940	79.91	44.51	25.06	207,851	96.72	197,505	-54.98	105.24	24.09	0.04
58	Primero Seguros	1,026,543	-16.22	229.26	62.09	910,100	-14.24	822,525	-42.92	110.65	73.64	0.18
59	Crabi	268,813	80.72	69.15	58.65	272,511	91.80	315,253	77.34	86.44	79.93	0.05
60	Coface	191,064	67.37	58.00	33.33	28,045	-7.27	69,462	-4.01	40.38	41.80	0.03
61	MediAccess	256,152	6.26	100.19	58.02	243,575	2.98	318,787	-16.57	76.41	61.90	0.05
62	Quólitras Salud	104,724	134.87	60.99	39.20	68,110	101.18	140,713	65.06	48.40	39.71	0.02
63	Genworth Seg. de Crédito	158,648	82.77	92.48	55.02	163,320	76.25	194,632	-13.19	83.91	41.33	0.03
64	Virginia Surety	43,217	22.79	29.19	28.82	34,991	56.22	115,759	35.42	30.23	26.20	0.01
65	Tláloc Seguros	45,337	-52.04	32.51	78.67	7,031	-43.84	25,546	23.58	27.52	60.57	0.01
66	Odontoprev	36,717	-5.48	30.18	28.73	36,614	-5.52	109,312	-17.31	33.49	29.32	0.01
67	SPP Seguros	18,004	303.26	15.02	4.59	17,065	297.24	92,355	-6.98	18.48	4.33	0.00
68	Momento Seguros	56,234	335.79	48.62	31.94	22,173	317.43	34,835	369.81	63.65	71.64	0.01
69	SPT	50,636	17.55	87.97	75.12	50,636	17.55	58,692	11.14	86.27	81.57	0.01
	TOTAL RESTO	93,853,302	17.89	53.66	52.77	59,071,491	15.78	97,471,920	8.22	60.60	56.65	16.81
200	Patria	0				7,338,367	30.20	14,212,884	31.60	51.63	52.19	
201	TOTAL	558,476,302	12.19	57.04	56.78	485,076,720	12.32	632,722,275	10.99	76.67	75.76	100.00

Análisis de Siniestros

Vida Total
4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicitendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	BBVA	35,117,339	31,874,198	10.17	0	50.20	54.29	15.93
2	Metlife México	40,671,141	38,130,200	6.66	113,723	73.59	69.58	18.45
3	Banamex Seguros	32,722,072	34,510,458	-5.18	0	64.36	62.55	14.84
4	G.N.P.	24,660,506	22,870,891	7.82	355,947	57.24	57.86	11.19
5	Banorte	10,883,980	10,301,115	5.66	-24,549	29.15	38.32	4.94
	TOTAL GRANDES	144,055,038	137,686,862	4.63	445,121	56.16	58.57	65.35
6	Monterrey New York Life	18,891,379	17,455,239	8.23	13,358	63.09	61.87	8.57
7	Allianz México	9,238,872	7,352,185	25.66	9,586	44.02	48.12	4.19
8	Zurich Santander	7,279,442	6,345,832	14.71	0	36.81	38.03	3.30
9	HSBC Seguros	5,011,658	3,597,087	39.33	0	28.58	21.69	2.27
10	Mapfre México	4,523,482	4,174,384	8.36	72,146	36.66	46.38	2.05
11	AXA Seguros	4,937,521	4,654,884	6.07	24,808	73.22	70.69	2.24
12	Inbursa	4,571,186	3,418,422	33.72	480,793	71.94	56.84	2.07
13	Hir Seguros	3,177,092	3,059,348	3.85	230,269	53.21	65.07	1.44
14	Patrimonial Vida	2,731,374	1,425,285	91.64	4,979	45.83	36.80	1.24
15	Seguros Argos	3,218,765	3,205,504	0.41	-181	57.33	63.97	1.46
	TOTAL MEDIANAS	63,580,770	54,688,171	16.26	835,757	48.45	48.85	28.84
16	Cardif Vida	1,100,751	971,896	13.26	0	22.83	24.81	0.50
17	Thona	2,246,834	2,392,375	-6.08	6,663	62.80	70.29	1.02
18	Seguros Azteca	464,609	903,546	-48.58	0	15.00	28.21	0.21
19	Atlas	2,019,893	1,929,532	4.68	14,095	65.47	62.12	0.92
20	Afirme	1,030,273	1,297,974	-20.62	18,893	35.86	49.88	0.47
21	Insignia Life	1,278,816	1,088,842	17.45	47,987	47.20	47.40	0.58
22	Prudential	352,370	310,393	13.52	0	13.79	14.19	0.16
23	Assurant Vida	235,243	205,119	14.69	-991	20.00	18.43	0.11
24	Zurich Aseguradora Mexicana	353,720	338,353	4.54	12,905	30.50	43.44	0.16
25	Chubb Seguros México	464,476	421,512	10.19	68,300	40.16	39.55	0.21
26	Seguros SURA	498,972	571,407	-12.68	1,173	43.61	45.35	0.23
27	Skandia Life	102,876	130,303	-21.05	0	11.98	24.94	0.05
28	Ve Por Más	395,952	432,244	-8.40	-4,886	52.83	48.52	0.18
29	General de Seguros	514,063	493,189	4.23	46,011	84.60	64.45	0.23
30	Pan-American México	784,230	240,202	226.49	17,568	129.49	39.05	0.36
31	El Potosí	232,227	209,694	10.75	1,135	47.79	49.75	0.11
32	Agroasemex	564,994	519,974	8.66	0	132.05	135.40	0.26
33	La Latinoamericana	89,060	109,372	-18.57	6,325	46.51	47.07	0.04
34	Tokio Marine	56,998	36,810	54.84	-92	82.46	43.86	0.03
35	HDI Seguros	11,858	5,140	130.69	0	54.03	72.41	0.01
	TOTAL RESTO	12,798,215	12,607,878	1.51	235,085	40.79	43.69	5.81
200	Patria	0	0	null	0	null	null	null
201	TOTAL	220,434,023	204,982,911	7.54	1,515,964	52.60	54.53	100.00

Análisis de Siniestros

Vida Individual

4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicitendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	BBVA	32,774,805	30,027,229	9.15	0	49.88	55.18	20.62
2	Banamex Seguros	31,228,685	33,153,008	-5.80	0	65.75	63.59	19.64
3	Metlife México	20,385,548	19,754,519	3.19	-575	54.89	57.64	12.82
4	G.N.P.	21,479,620	19,154,965	12.14	1,359	58.64	57.23	13.51
5	Monterrey New York Life	18,644,756	17,049,489	9.36	0	63.39	61.77	11.73
	TOTAL GRANDES	124,513,414	119,139,209	4.51	785	57.54	59.01	78.32
6	Banorte	3,511,688	3,496,520	0.43	13,097	12.91	20.64	2.21
7	Allianz México	8,391,522	6,504,120	29.02	1,659	40.39	43.44	5.28
8	HSBC Seguros	4,630,237	3,202,153	44.60	0	27.53	20.17	2.91
9	Zurich Santander	6,262,296	5,428,421	15.36	0	41.29	45.13	3.94
10	AXA Seguros	3,775,660	3,435,379	9.91	0	79.52	78.89	2.38
11	Inbursa	2,208,066	1,793,167	23.14	0	60.40	54.22	1.39
12	Mapfre México	1,713,466	1,617,577	5.93	0	51.24	90.80	1.08
13	Prudential	351,900	308,286	14.15	0	13.77	14.07	0.22
14	Insignia Life	714,447	593,202	20.44	0	37.06	37.10	0.45
15	Afirme	759,526	1,016,053	-25.25	0	42.73	71.13	0.48
	TOTAL MEDIANAS	32,318,809	27,394,878	17.97	14,756	32.99	36.78	20.33
16	Atlas	649,201	639,523	1.51	0	53.42	58.99	0.41
17	Seguros Argos	462,420	676,783	-31.67	0	41.05	69.86	0.29
18	Skandia Life	102,747	129,689	-20.77	0	12.08	24.97	0.06
19	Ve Por Más	140,563	78,707	78.59	0	37.58	21.18	0.09
20	Cardif Vida	31,741	29,823	6.43	0	12.37	8.71	0.02
21	Chubb Seguros México	33,383	28,745	16.14	235	18.36	15.60	0.02
22	Seguros Azteca	-25,239	17,846	-241.43	0	-18.88	13.40	-0.02
23	General de Seguros	60,521	86,774	-30.25	0	52.61	71.18	0.04
24	El Potosí	42,762	33,452	27.83	0	43.37	35.08	0.03
25	Zurich Aseguradora Mexicana	53,944	49,231	9.58	30	71.71	316.23	0.03
26	Hir Seguros	55,763	39,655	40.62	0	87.72	31.60	0.04
27	Seguros SURA	42,578	83,344	-48.91	0	72.55	131.97	0.03
28	La Latinoamericana	24,230	6,336	282.41	176	165.21	29.55	0.02
29	Thona	4,595	1,339	243.20	0	308.24	26.52	0.00
30	Patrimonial Vida	-0	0	-389.59	0	-0.03	null	-0.00
31	Pan-American México	461,280	2,921	15.69K	0	null	3.96	0.29
	TOTAL RESTO	2,140,490	1,904,167	12.41	441	46.88	46.16	1.35
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	158,972,713	148,438,254	7.10	15,982	49.85	52.92	100.00

Análisis de Siniestros

Vida Gpo y Col
4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Metlife México	20,285,593	18,375,682	10.39	114,297	111.90	89.51	33.01
2	Banorte	7,372,292	6,804,595	8.34	-37,646	72.67	68.49	12.00
3	Mapfre México	2,810,016	2,556,807	9.90	72,146	31.24	35.42	4.57
4	G.N.P.	3,180,886	3,715,926	-14.40	354,588	49.27	61.34	5.18
5	Patrimonial Vida	2,731,374	1,425,285	91.64	4,979	45.83	36.80	4.44
	TOTAL GRANDES	36,380,160	32,878,295	10.65	508,364	73.22	69.05	59.19
6	Hir Seguros	3,121,329	3,019,693	3.37	230,269	52.83	65.98	5.08
7	Zurich Santander	1,017,146	917,411	10.87	0	22.08	19.70	1.65
8	Cardif Vida	1,069,010	942,073	13.47	0	23.42	26.35	1.74
9	Seguros Argos	2,756,345	2,528,720	9.00	-181	61.41	62.55	4.48
10	BBVA	2,342,533	1,846,969	26.83	0	55.14	43.07	3.81
11	Thona	2,242,239	2,391,037	-6.22	6,663	62.70	70.35	3.65
12	Banamex Seguros	1,493,387	1,357,450	10.01	0	44.62	44.74	2.43
13	Seguros Azteca	489,848	885,700	-44.69	0	16.53	28.85	0.80
14	Inbursa	2,363,119	1,625,256	45.40	480,793	87.58	60.05	3.84
15	AXA Seguros	1,161,861	1,219,505	-4.73	24,808	58.22	54.67	1.89
	TOTAL MEDIANAS	18,056,819	16,733,814	7.91	742,351	47.03	47.03	29.38
16	Atlas	1,370,692	1,290,009	6.25	14,095	73.30	63.81	2.23
17	Assurant Vida	235,243	205,119	14.69	-991	20.00	18.43	0.38
18	Afirme	270,747	281,921	-3.96	18,893	24.72	24.02	0.44
19	Seguros SURA	456,394	488,063	-6.49	1,173	42.04	40.78	0.74
20	Zurich Aseguradora Mexicana	299,776	289,122	3.68	12,875	27.65	37.88	0.49
21	Chubb Seguros México	431,092	392,767	9.76	68,065	44.23	44.56	0.70
22	Insignia Life	564,369	495,640	13.87	47,987	72.20	71.00	0.92
23	HSBC Seguros	381,421	394,934	-3.42	0	53.51	55.71	0.62
24	Pan-American México	322,950	237,281	36.10	17,568	53.33	43.82	0.53
25	Monterrey New York Life	246,623	405,750	-39.22	13,358	46.43	66.54	0.40
26	General de Seguros	453,542	406,415	11.60	46,011	92.08	63.18	0.74
27	Agroasemex	564,994	519,974	8.66	0	132.05	135.40	0.92
28	El Potosí	189,465	176,242	7.50	1,135	48.91	54.04	0.31
29	Ve Por Más	255,389	353,537	-27.76	-4,886	68.02	68.10	0.42
30	Allianz México	847,350	848,066	-0.08	7,927	407.65	277.72	1.38
31	La Latinoamericana	64,830	103,035	-37.08	6,149	36.66	48.85	0.11
32	Tokio Marine	56,998	36,810	54.84	-92	82.46	43.86	0.09
33	HDI Seguros	11,858	5,140	130.69	0	54.03	72.41	0.02
34	Skandia Life	129	614	-79.01	0	1.60	20.21	0.00
35	Prudential	469	2,107	-77.71	0	157,540.91	-54.80	0.00
	TOTAL RESTO	7,024,331	6,932,548	1.32	249,267	58.13	56.88	11.43
201.1	TOTAL	61,461,310	56,544,657	8.70	1,499,982	61.36	59.28	100.00

Análisis de Siniestros

Pensiones Total
4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones Banorte	15,876,055	14,640,453	8.44	87.38	88.16	45.22
2	ProFuturo G.N.P.	7,533,938	6,419,910	17.35	46.24	63.09	21.46
3	Pensiones BBVA	10,887,286	9,845,644	10.58	95.94	83.45	31.01
4	Banamex Pensiones	808,896	799,861	1.13	4.67K	9.24K	2.30
	TOTAL GRANDES	35,106,175	31,705,869	10.72	76.61	82.16	100.00
201.1	TOTAL	35,106,175	31,705,869	10.72	76.61	82.16	100.00

Análisis de Siniestros

Pensiones IMSS

4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones Banorte	12,853,842	11,928,122	7.76	95.39	87.65	46.94
2	ProFuturo G.N.P.	5,434,659	4,647,958	16.93	46.45	64.23	19.85
3	Pensiones BBVA	8,284,880	7,511,254	10.30	101.48	91.00	30.26
4	Banamex Pensiones	808,896	799,861	1.13	4.67K	9.24K	2.95
	TOTAL GRANDES	27,382,277	24,887,195	10.03	82.09	85.50	100.00
2011	TOTAL	27,382,277	24,887,195	10.03	82.09	85.50	100.00

Análisis de Siniestros

Pensiones ISSSTE

4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones Banorte	3,022,213	2,712,331	11.42	64.39	90.50	39.13
2	ProFuturo G.N.P.	2,099,280	1,771,952	18.47	45.72	60.29	27.18
3	Pensiones BBVA	2,602,406	2,334,391	11.48	81.74	65.86	33.69
4	Banamex Pensiones	0	0				
	TOTAL GRANDES	7,723,898	6,818,674	13.28	61.94	71.92	100.00
2011	TOTAL	7,723,898	6,818,674	13.28	61.94	71.92	100.00

Análisis de Siniestros

Accidentes y Enfermedades Total
4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicitados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	G.N.P.	36,550,101	30,732,783	18.93	65,952	78.23	74.23	25.15
2	Metlife México	27,756,222	22,624,702	22.68	14,939	79.33	76.75	19.10
3	AXA Seguros	24,872,616	22,476,121	10.66	137,599	79.26	74.19	17.11
4	Monterrey New York Life	12,378,539	10,904,605	13.52	15,443	78.09	73.84	8.52
5	Atlas	5,844,971	4,997,819	16.95	0	81.97	75.43	4.02
TOTAL GRANDES		107,402,449	91,736,030	17.08	233,933	78.93	74.84	73.90
6	Mapfre México	5,538,695	3,941,185	40.53	0	78.02	70.51	3.81
7	Inbursa	5,365,649	4,459,366	20.32	109	79.10	72.51	3.69
8	BUPA México	4,218,592	3,435,649	22.79	0	69.56	66.85	2.90
9	Banorte	4,802,726	4,551,240	5.53	0	93.91	95.26	3.30
10	Plan Seguro	2,898,934	1,900,701	52.52	0	67.05	60.95	1.99
11	Allianz México	3,005,260	2,362,211	27.22	322	84.98	68.68	2.07
12	Zurich Aseguradora Mexicana	1,820,806	1,355,503	34.33	0	65.41	62.50	1.25
13	Ve Por Más	2,141,304	1,818,743	17.74	0	82.40	76.44	1.47
14	BBVA Salud	2,076,118	1,489,470	39.39	0	93.10	75.47	1.43
15	Chubb Seguros México	384,316	272,990	40.78	8,879	21.41	15.61	0.26
TOTAL MEDIANAS		32,252,399	25,587,058	26.05	9,310	76.20	70.13	22.19
16	Seguros SURA	913,414	555,552	64.42	0	77.11	56.56	0.63
17	Banamex Seguros	100,640	142,611	-29.43	0	9.12	13.87	0.07
18	Zurich Santander	59,856	49,958	19.81	0	5.78	5.10	0.04
19	La Latinoamericana	509,456	499,394	2.01	0	60.07	62.61	0.35
20	AXA Salud	889,074	636,538	39.67	0	116.55	94.73	0.61
21	PREVEM Seguros	593,450	473,219	25.41	0	81.62	71.46	0.41
22	General de Salud	804,847	999,740	-19.49	0	118.39	79.84	0.55
23	Pan-American México	430,151	376,376	14.29	0	64.00	58.09	0.30
24	AUNA Seguros	242,977	215,292	12.86	2,328	36.90	35.85	0.17
25	BBVA	-23,256	1,370	-1.80K	0	-4.01	0.23	-0.02
26	HSBC Seguros	92,334	69,895	32.10	0	21.19	16.04	0.06
27	Seguros Azteca	230,294	239,765	-3.95	0	56.62	52.41	0.16
28	MediAccess	256,152	241,054	6.26	0	100.19	58.02	0.18
29	AIG Seguros	80,024	75,325	6.24	3	31.99	29.80	0.06
30	HDI Seguros	128,185	77,453	65.50	0	69.48	56.87	0.09
31	Quálitas Salud	104,724	44,588	134.87	0	60.99	39.20	0.07
32	Thona	110,448	92,458	19.46	-879	68.98	66.21	0.08
33	Odontoprev	36,717	38,845	-5.48	0	30.18	28.73	0.03
34	Hir Seguros	52,222	49,937	4.58	0	57.11	60.30	0.04
35	Cardif Vida	26,563	17,749	49.66	0	31.64	16.22	0.02
36	El Potosí	29,293	31,586	-7.26	0	40.71	55.52	0.02
37	General de Seguros	23,847	26,818	-11.08	0	35.78	47.15	0.02
38	SPP Seguros	-2,344	-25	9.44K	0	-2.75K	-21.34	-0.00
39	Prudential	4	0	63.72K	0	19.65	3.36	0.00
40	Tokio Marine	0	0		0			
40	Agroasemex	-1	-2	-50.07	0			-0.00
TOTAL RESTO		5,689,071	4,955,493	14.80	1,452	53.92	46.76	3.91
Patria		0	0		0			
201.1	TOTAL	145,343,920	122,278,581	18.86	244,695	76.92	72.08	100.00

Análisis de Siniestros
Accidentes Personales
4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicitendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Chubb Seguros México	235,352	155,603	51.25	8,879	17.05	11.60	13.63
2	Banamex Seguros	100,640	142,611	-29.43	0	9.12	13.87	5.83
3	Zurich Santander	25,942	18,933	37.02	0	3.58	2.74	1.50
4	BBVA	-23,256	1,370	-1.80K	0	-4.01	0.23	-1.35
5	Seguros Azteca	233,447	239,231	-2.42	0	70.33	61.82	13.52
	TOTAL GRANDES	572,125	557,748	2.58	8,879	13.89	13.84	33.12
6	HSBC Seguros	48,575	32,174	50.98	0	15.01	9.84	2.81
7	AXA Seguros	121,418	143,389	-15.32	0	44.25	57.09	7.03
8	AIG Seguros	80,024	75,325	6.24	3	31.99	29.80	4.63
9	Mapfre México	91,480	64,531	41.76	0	38.54	29.61	5.30
10	G.N.P.	132,168	74,677	76.99	13,165	60.20	42.17	7.65
11	Seguros SURA	112,604	70,938	58.74	0	54.74	39.37	6.52
12	Banorte	47,813	58,068	-17.66	0	25.51	27.22	2.77
13	Thona	109,087	92,378	18.09	-879	70.22	66.24	6.32
14	La Latinoamericana	110,028	119,395	-7.85	0	76.64	60.67	6.37
15	Inbursa	33,073	34,738	-4.80	0	34.97	45.61	1.91
	TOTAL MEDIANAS	886,270	765,613	15.76	12,289	42.37	37.68	51.31
16	Hir Seguros	52,222	49,937	4.58	0	57.11	60.30	3.02
17	El Potosí	29,293	31,586	-7.26	0	40.71	55.52	1.70
18	General de Seguros	23,847	26,818	-11.08	0	35.78	47.15	1.38
19	Monterrey New York Life	20,240	17,973	12.61	0	30.91	28.82	1.17
20	Pan-American México	38,620	44,458	-13.13	0	62.93	69.62	2.24
21	Cardif Vida	10,649	10,492	1.49	0	20.62	16.26	0.62
22	Atlas	25,263	20,253	24.74	0	59.30	52.10	1.46
23	PREVEM Seguros	11,269	4,683	140.62	0	30.23	19.79	0.65
24	Quálitas Salud	24,930	1,774	1.30K	0	69.85	22.91	1.44
25	HDI Seguros	22,926	21,709	5.61	0	72.80	64.47	1.33
26	Ve Por Más	11,213	14,857	-24.53	0	48.58	59.75	0.65
27	Zurich Aseguradora Mexicana	204	14,870	-98.63	0	1.38	130.67	0.01
28	Metlife México	375	452	-16.94	0	7.02	8.17	0.02
29	Allianz México	78	-7	-1.25K	0	6.62	-24.25	0.00
30	SPP Seguros	-2,344	-25	9.44K	0	-2.75K	-21.34	-0.14
31	Prudential	4	0		0	19.66		0.00
32	Odontoprev	-1	-3	-55.15	0	-6.83	-6.90	-0.00
33	Agroasemex	-1	-2	-50.07	0			-0.00
33	Tokio Marine	0	0		0			
	TOTAL RESTO	268,786	259,827	3.45	0	44.79	48.73	15.56
200	Patria	0	0		0			
2011	TOTAL	1,727,181	1,583,188	9.10	21,169	25.36	24.01	100.00

Análisis de Siniestros

AP Individual

4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicitendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Chubb Seguros México	102,657	73,229	40.19	16,123	12.26	8.98	25.35
2	Banamex Seguros	95,088	128,082	-25.76	0	12.95	18.95	23.48
3	Zurich Santander	23,319	15,895	46.70	0	3.45	2.48	5.76
4	BBVA	-25,160	-3,210	683.92	0	-4.47	-0.58	-6.21
5	HSBC Seguros	48,720	30,005	62.37	0	19.29	11.96	12.03
	TOTAL GRANDES	244,623	244,002	0.25	16,123	7.99	8.30	60.40
6	AXA Seguros	70,906	62,108	14.17	0	40.01	39.50	17.51
7	Mapfre México	27,059	12,055	124.46	0	19.97	10.26	6.68
8	Banorte	3,651	1,054	246.46	0	2.78	0.68	0.90
9	AIG Seguros	27,282	27,737	-1.64	0	31.50	27.40	6.74
10	Seguros Azteca	-4,670	807	-678.47	0	-6.83	0.98	-1.15
11	Cardif Vida	9,535	10,058	-5.20	0	23.91	18.26	2.35
12	Inbursa	1,188	3,187	-62.74	0	3.85	19.56	0.29
13	El Potosí	2,248	1,300	72.87	0	7.77	5.54	0.56
14	General de Seguros	2,080	1,058	96.67	0	11.06	6.95	0.51
15	Monterrey New York Life	7,419	7,995	-7.20	0	62.39	65.98	1.83
	TOTAL MEDIANAS	146,697	127,359	15.18	0	20.12	17.28	36.22
16	G.N.P.	352	1,814	-80.59	0	3.15	14.68	0.09
17	Atlas	4,427	2,437	81.66	0	51.20	39.41	1.09
18	Seguros SURA	2,016	294	584.96	0	26.68	3.44	0.50
19	PREVEM Seguros	2,817	1,582	78.08	0	131.04	89.43	0.70
20	Thona	1,308	7,472	-82.49	0	251.66	826.45	0.32
21	Pan-American México	14	-31	-144.87	0	5.90	-13.06	0.00
22	Hir Seguros	246	102	139.72	0	105.46	415.86	0.06
23	Ve Por Más	7	10	-25.62	0	3.92	6.22	0.00
24	La Latinoamericana	21	-6	-459.63	0	17.69	-5.95	0.01
25	Odontoprev	-1	-2	-53.63	0	-4.57	-4.68	-0.00
26	Allianz México	-0	-1	-75.42	0			-0.00
26	Quálitas Salud	-0	-0	-60.09	0			-0.00
26	Zurich Aseguradora Mexicana	2,218	2,398	-7.52	0			0.55
26	Metlife México	281	6	4.57K	0			0.07
	TOTAL RESTO	13,705	16,077	-14.75	0	44.46	53.01	3.38
200	Patria	0	0		0			
201.1	TOTAL	405,025	387,437	4.54	16,123	10.60	10.46	100.00

Análisis de Siniestros

AP Gpo y Col
4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dícidos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Chubb Seguros México	132,695	82,373	61.09	-7,243	24.42	15.67	10.04
2	Banamex Seguros	5,552	14,530	-61.79	0	1.50	4.12	0.42
3	Seguros Azteca	238,117	238,424	-0.13	0	90.36	78.38	18.01
4	G.N.P.	131,816	72,862	80.91	13,165	63.26	44.23	9.97
5	Seguros SURA	110,588	70,643	56.54	0	55.81	41.16	8.36
	TOTAL GRANDES	618,768	478,833	29.22	5,922	39.10	31.53	46.80
6	AIG Seguros	52,742	47,588	10.83	3	32.25	31.41	3.99
7	Thona	107,779	84,907	26.94	-879	69.62	61.28	8.15
8	La Latinoamericana	110,007	119,401	-7.87	0	76.69	60.70	8.32
9	Mapfre México	64,422	52,476	22.76	0	63.23	52.23	4.87
10	AXA Seguros	50,512	81,281	-37.85	0	51.96	86.54	3.82
11	Hir Seguros	51,977	49,834	4.30	0	56.98	60.19	3.93
12	HSBC Seguros	-145	2,170	-106.68	0	-0.20	2.85	-0.01
13	Inbursa	31,885	31,551	1.06	0	50.03	52.70	2.41
14	Pan-American México	38,606	44,489	-13.22	0	63.15	69.93	2.92
15	Banorte	44,162	57,014	-22.54	0	78.61	99.41	3.34
	TOTAL MEDIANAS	551,947	570,711	-3.29	-876	54.96	55.90	41.75
16	Monterrey New York Life	12,821	9,979	28.48	0	23.92	19.86	0.97
17	Zurich Santander	2,623	3,037	-13.63	0	5.44	6.12	0.20
18	General de Seguros	21,767	25,760	-15.50	0	45.49	61.85	1.65
19	El Potosí	27,045	30,285	-10.70	0	62.90	90.68	2.05
20	Quólitás Salud	24,930	1,774	1.30K	0	69.85	22.91	1.89
21	PREVEM Seguros	8,453	3,102	172.51	0	24.07	14.16	0.64
22	Atlas	20,836	17,816	16.95	0	61.37	54.49	1.58
23	HDI Seguros	22,926	21,709	5.61	0	72.80	64.47	1.73
24	Ve Por Más	11,205	14,847	-24.53	0	48.95	60.10	0.85
25	BBVA	1,904	4,579	-58.41	0	10.90	16.48	0.14
26	Zurich Aseguradora Mexicana	-2,014	12,472	-116.15	0	-13.64	109.59	-0.15
27	Cardif Vida	1,114	435	156.26	0	9.45	4.59	0.08
28	Metlife México	94	446	-78.91	0	1.76	8.06	0.01
29	Allianz México	78	-6	-1.39K	0	6.63	-21.63	0.01
30	SPP Seguros	-2,344	-25	9.44K	0	-2.75K	-21.34	-0.18
31	Prudential	4	0		0	19.66		0.00
32	Odontoprev	-0	-1	-57.43	0	-35.75	-23.70	-0.00
33	Tokio Marine	0	0		0			
33	Agroasemex	-1	-2	-50.07	0			-0.00
	TOTAL RESTO	151,441	146,207	3.58	0	37.63	41.78	11.45
200	Patria	0	0		0			
2011	TOTAL	1,322,156	1,195,751	10.57	5,046	44.23	41.38	100.00

Análisis de Siniestros

GMM. Individual
4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dedicados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	G.N.P.	20,070,604	17,066,081	17.61	0.00	75.75	71.22	30.55
2	AXA Seguros	15,088,203	13,544,449	11.40	0.00	75.80	70.30	22.97
3	Monterrey New York Life	8,749,138	7,341,651	19.17	0.00	75.07	72.76	13.32
4	Metlife México	4,171,919	3,571,775	16.80	0.00	70.75	67.43	6.35
5	BUPA México	3,445,290	2,742,523	25.62	0.00	66.77	65.71	5.24
	TOTAL GRANDES	51,525,154	44,266,479	16.40	0.00	74.55	70.50	78.43
6	Mapfre México	4,173,865	2,779,251	50.18	0.00	84.08	70.24	6.35
7	Inbursa	2,214,148	1,737,086	27.46	0.00	68.96	59.37	3.37
8	Ve Por Más	1,797,496	1,496,682	20.10	0.00	82.40	77.11	2.74
9	Atlas	1,587,263	1,381,212	14.92	0.00	86.95	87.78	2.42
10	Allianz México	1,529,371	1,152,811	32.66	0.00	84.01	67.45	2.33
11	Banorte	853,288	821,778	3.83	0.00	78.98	80.08	1.30
12	Pan-American México	391,688	331,453	18.17	0.00	64.13	56.93	0.60
13	BBVA Salud	344,646	172,329	99.99	0.00	80.68	38.95	0.52
14	Plan Seguro	275,860	260,837	5.76	0.00	67.20	65.89	0.42
15	Chubb Seguros México	146,472	114,978	27.39	0.00	35.99	28.62	0.22
	TOTAL MEDIANAS	13,314,099	10,248,418	29.91	0.00	78.60	68.53	20.27
16	PREVEM Seguros	285,206	270,753	5.34	0.00	75.71	81.21	0.43
17	Zurich Santander	33,914	31,025	9.31	0.00	10.91	10.75	0.05
18	La Latinoamericana	216,714	178,106	21.68	0.00	70.50	64.79	0.33
19	Seguros SURA	129,984	125,023	3.97	0.00	67.52	62.23	0.20
20	HDI Seguros	101,190	54,275	86.44	0.00	69.42	55.38	0.15
21	HSBC Seguros	43,758	37,720	16.01	0.00	39.05	34.68	0.07
22	Zurich Aseguradora Mexicana	32,333	17,851	81.12	0.00	29.04	15.80	0.05
23	Seguros Azteca	-3,153	534	-690.37	0.00	-4.22	0.76	-0.00
24	Cardif Vida	15,826	6,782	133.35	0.00	50.16	16.13	0.02
25	General de Salud	1,344	1,275	5.36	0.00	57.22	41.51	0.00
26	Odontoprev	413	387	6.87	0.00	47.58	37.19	0.00
27	Thona	1	-2	-138.95	0.00	1.91	-10.06	0.00
28	MediAccess	1	0	54.82	0.00	3.55	2.66	0.00
29	BBVA	0	0		0.00	0.00	0.00	
30	Prudential	-0	0	-136.69	0.00		3.36	-0.00
30	Banamex Seguros	0	0		0.00			
30	Quálitas Salud	-0	-0	-42.31	0.00			-0.00
	TOTAL RESTO	857,530	723,730	18.49	0.00	51.46	47.17	1.31
200	Patria	0	0		0.00			
201.1	TOTAL	65,696,783	55,238,628	18.93	0.00	74.90	69.68	100.00

Análisis de Siniestros

GMM. Gpo y Col
4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicitendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Metlife México	23,583,928	19,052,475	23.78	14.94K	81.09	78.81	31.90
2	G.N.P.	16,347,329	13,592,026	20.27	52.79K	81.73	78.72	22.11
3	AXA Seguros	9,662,994	8,788,283	9.95	137.60K	86.28	81.54	13.07
4	Atlas	4,232,445	3,596,354	17.69	0.00	80.42	71.73	5.73
5	Monterrey New York Life	3,609,161	3,544,980	1.81	15.44K	87.35	76.81	4.88
	TOTAL GRANDES	57,435,858	48,574,118	18.24	220.77K	82.43	78.54	77.69
6	Banorte	3,901,625	3,671,394	6.27	0.00	101.44	103.76	5.28
7	Inbursa	3,118,428	2,687,542	16.03	108.55	89.66	85.39	4.22
8	Zurich Aseguradora Mexicana	1,788,269	1,322,781	35.19	0.00	67.29	64.71	2.42
9	Mapfre México	1,273,350	1,097,403	16.03	0.00	67.11	77.59	1.72
10	BBVA Salud	1,717,787	1,305,336	31.60	0.00	96.18	86.13	2.32
11	Allianz México	1,475,811	1,209,407	22.03	321.79	86.06	69.91	2.00
12	Plan Seguro	705,079	378,971	86.05	0.00	70.24	64.61	0.95
13	BUPA México	773,301	693,125	11.57	0.00	85.52	71.77	1.05
14	Seguros SURA	670,826	359,591	86.55	0.00	85.32	59.81	0.91
15	AUNA Seguros	170,155	146,038	16.51	2.13K	36.85	34.70	0.23
	TOTAL MEDIANAS	15,594,631	12,871,588	21.16	2.56K	84.13	80.63	21.09
16	La Latinoamericana	182,714	201,894	-9.50	0.00	46.01	61.95	0.25
17	Ve Por Más	334,010	307,204	8.73	0.00	84.71	74.30	0.45
18	PREVEM Seguros	296,975	197,783	50.15	0.00	94.84	64.82	0.40
19	Quálitas Salud	60,894	35,636	70.88	0.00	68.15	41.57	0.08
20	Odontoprev	13,801	5,532	149.46	0.00	48.36	19.53	0.02
21	Chubb Seguros México	2,491	2,409	3.40	0.00	32.92	37.64	0.00
22	HDI Seguros	4,070	1,469	177.04	0.00	56.22	32.48	0.01
23	Thona	1,361	81	1.58K	0.00	28.71	49.91	0.00
24	General de Salud	174	285	-38.94	0.00	11.13	17.94	0.00
25	Cardif Vida	88	474	-81.36	0.00	11.87	16.87	0.00
26	Pan-American México	-157	464	-133.81	0.00	-86.94K	24.53	-0.00
	TOTAL RESTO	896,422	753,232	19.01	0.00	72.04	64.05	1.21
200	Patria	0	0		0.00			
201.1	TOTAL	73,926,911	62,198,938	18.86	223.33K	82.64	78.75	100.00

Análisis de Siniestros

Salud

4° Trimestre 2025



Cifras en miles

# ▲	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dícidos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Plan Seguro	1,917,994	1,260,892	52.11	0	65.93	59.02	48.02
2	AXA Salud	889,074	636,538	39.67	0	116.55	94.73	22.26
3	General de Salud	803,329	998,179	-19.52	0	118.85	80.01	20.11
4	MediAccess	256,152	241,053	6.26	0	100.20	58.03	6.41
5	AUNA Seguros	72,822	69,254	5.15	196	37.02	38.52	1.82
	TOTAL GRANDES	3,939,371	3,205,917	22.88	196	82.07	68.93	98.62
6	Odontoprev	22,504	32,928	-31.66	0	24.39	31.13	0.56
7	Quálitas Salud	18,899	7,177	163.32	0	40.51	35.38	0.47
8	BBVA Salud	13,685	11,805	15.93	0	81.40	75.37	0.34
9	BUPA México	1	1	-27.13	0	8.06	11.06	0.00
	TOTAL MEDIANAS	55,089	51,911	6.12	0	35.38	36.62	1.38
20 0	Patria	0	0	null	0	null	null	null
201 .1	TOTAL	3,994,460	3,257,828	22.61	196	80.60	67.98	100.00

Análisis de Siniestros

Salud Individual

4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicitendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Plan Seguro	1,758,561	1,220,568	44.08	0	71.92	58.08	86.55
2	MediAccess	98,883	80,970	22.12	0	83.29	71.86	4.87
3	General de Salud	76,472	80,040	-4.46	0	74.48	78.66	3.76
4	AXA Salud	91,769	76,250	20.35	0	111.60	106.51	4.52
5	Odontoprev	2,876	1,838	56.46	0	7.05	9.33	0.14
	TOTAL GRANDES	2,028,561	1,459,666	38.97	0	72.72	60.63	99.84
6	AUNA Seguros	953	334	184.80	0	13.56	14.55	0.05
7	Quálitas Salud	1,718	751	128.58	0	27.08	23.25	0.08
8	BBVA Salud	630	2,728	-76.91	0	48.82	167.44	0.03
9	BUPA México	1	1	-27.13	0	8.06	11.06	0.00
	TOTAL MEDIANAS	3,301	3,814	-13.47	0	22.51	53.21	0.16
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	2,031,862	1,463,481	38.84	0	72.45	60.61	100.00

Análisis de Siniestros

Salud Gpo y Col

4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicitendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	AXA Salud	797,306	560,288	42.30	0	117.15	93.33	40.63
2	General de Salud	726,857	918,139	-20.83	0	126.80	80.13	37.04
3	Plan Seguro	159,433	40,324	295.38	0	34.38	116.50	8.12
4	AUNA Seguros	71,870	68,919	4.28	196	37.88	38.83	3.66
5	MediAccess	157,268	160,083	-1.76	0	114.86	52.88	8.01
	TOTAL GRANDES	1,912,734	1,747,754	9.44	196	93.57	77.30	97.46
6	Odontoprev	19,628	31,090	-36.87	0	38.16	36.11	1.00
7	Quálitas Salud	17,182	6,426	167.38	0	42.62	37.68	0.88
8	BBVA Salud	13,055	9,077	43.82	0	84.11	64.68	0.67
	TOTAL MEDIANAS	49,864	46,593	7.02	0	46.48	39.76	2.54
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	1,962,598	1,794,347	9.38	196	91.22	75.45	100.00

Análisis de Siniestros

Daños

4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeve ngada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado en sin.
1	Quálitas	42,436,615	13.89	58.96	56.55	42,413,967	13.79	65,774,363	13.69	64.48	64.43	22.02
2	G.N.P.	22,717,902	33.91	58.81	47.72	18,815,897	20.07	29,606,662	16.09	63.55	61.45	11.79
3	Chubb Seguros México	13,059,695	9.26	46.32	50.69	5,874,866	6.81	10,314,630	12.71	56.96	60.11	6.78
4	AXA Seguros	17,603,884	35.21	65.00	52.28	12,962,130	10.53	18,805,136	2.39	68.93	63.85	9.14
5	BBVA	10,429,068	20.56	50.75	48.53	9,651,116	21.41	19,299,346	23.32	50.01	50.79	5.41
	TOTAL GRANDES	106,247,165	20.94	56.99	52.37	89,717,976	14.84	143,800,137	13.65	62.39	61.74	55.14
6	Mapfre México	3,126,331	-74.40	16.10	70.60	3,347,557	5.70	5,650,294	8.54	59.25	60.84	1.62
7	Inbursa	12,812,605	42.73	68.29	48.19	5,996,584	8.12	9,176,633	11.46	65.35	67.37	6.65
8	Banorte	7,969,855	11.33	49.00	52.12	6,837,111	23.80	10,856,500	12.29	62.98	57.12	4.14
9	HDI Seguros	8,784,034	25.45	59.79	54.87	8,237,892	19.85	12,044,065	6.81	68.40	60.96	4.56
10	Atlas	6,086,055	47.31	45.86	32.02	3,909,619	8.21	5,654,162	4.97	69.15	67.07	3.16
11	Agroasemex	6,366,088	-12.36	48.28	119.94	3,932,859	122.04	4,467,137	48.73	88.04	58.97	3.30
12	GMX Seguros	7,484,728	25.57	63.01	49.48	1,657,945	-15.39	3,693,059	6.58	44.89	56.55	3.88
13	Zurich Aseguradora Mexicana	4,140,634	7.35	39.62	36.58	3,198,494	-2.95	5,661,065	-1.98	56.50	57.06	2.15
14	AIG Seguros	2,704,808	61.67	32.79	26.38	663,373	-1.61	1,313,941	14.03	50.49	58.51	1.40
15	Allianz México	508,342	-83.30	6.47	46.41	563,226	13.72	1,019,921	16.51	55.22	56.58	0.26
	TOTAL MEDIANAS	59,983,480	-2.12	44.76	52.44	38,344,661	16.48	59,536,776	10.17	64.41	60.91	31.13
16	Afirme	1,475,099	-45.88	29.59	55.03	1,932,324	-12.15	3,063,053	0.30	63.08	72.02	0.77
17	FM Global	6,123,937	36.42	124.40	100.54	10,148	29.09	36,293	68.12	27.96	36.42	3.18
18	ANA	2,703,603	7.82	57.10	65.81	2,244,421	12.02	3,318,039	11.08	67.64	67.08	1.40
19	Seguros SURA	2,491,179	38.93	53.21	42.36	1,865,119	16.83	2,676,131	-5.02	69.69	56.66	1.29
20	Zurich Santander	150,565	-19.91	3.49	4.73	114,411	-38.14	3,253,634	7.88	3.52	6.13	0.08
21	General de Seguros	1,812,767	32.26	55.46	48.62	1,668,232	34.56	2,316,672	14.82	72.01	61.44	0.94
22	Cardif Seguros Generales	352,873	-22.32	11.99	19.47	350,219	38.80	2,534,806	31.78	13.82	13.12	0.18
23	El Potosí	1,305,437	24.96	47.20	50.11	1,233,211	35.68	1,949,911	25.73	63.24	58.61	0.68
24	Seguros Azteca Daños	686,860	-310.28	25.03	-14.34	147,174	1.01	539,706	17.04	27.27	31.60	0.36
25	HDI Global Seguros	1,958,359	28.51	72.45	61.73	2,205	-65.79	5,418	734.52	40.71	992.87	1.02
26	El Águila	1,304,509	63.62	68.67	44.18	787,914	7.96	1,445,454	-0.86	54.51	50.06	0.68
27	Swiss Re Corporate Solutions	616,324	149.92	32.63	15.03	8,104	-6.50	-435	-97.06	-1.86K	-58.49	0.32
28	Ve Por Más	976,864	65.80	67.44	42.27	258,530	-19.02	494,499	2.29	52.28	66.04	0.51
29	Tokio Marine	465,983	-24.45	37.55	60.45	45,570	-40.49	174,206	0.84	26.16	44.33	0.24
30	Berkley Seguros	457,419	77.09	44.08	28.57	27,038	20.97	42,269	16.55	63.97	61.63	0.24
31	Sompo Japan	149,843	-25.10	16.59	25.31	52,355	313.75	93,832	163.42	55.80	35.52	0.08
32	Atradius	520,024	1.51	65.42	70.71	77,638	-51.41	232,351	5.87	33.41	72.80	0.27
33	Solunion Crédito	640,836	175.85	104.67	37.17	29,346	221.13	35,624	-7.20	82.38	23.81	0.33
34	SHF Cred Vivienda	211,940	79.91	44.51	25.06	207,851	96.72	197,505	-54.98	105.24	24.09	0.11
35	Primero Seguros	1,026,543	-16.22	229.26	62.09	910,100	-14.24	822,525	-42.92	110.65	73.64	0.53
36	La Latinoamericana	201,985	-31.45	48.93	57.39	128,832	-32.72	287,115	-12.29	44.87	58.50	0.10
37	Crabi	268,813	80.72	69.15	58.65	272,511	91.80	315,253	77.34	86.44	79.93	0.14
38	Coface	191,064	67.37	58.00	33.33	28,045	-7.27	69,462	-4.01	40.38	41.80	0.10
39	Genworth Seg. de Crédito	158,648	82.77	92.48	55.02	163,320	76.25	194,632	-13.19	83.91	41.33	0.08
40	Virginia Surety	43,217	22.79	29.19	28.82	34,991	56.22	115,759	35.42	30.23	26.20	0.02
41	Tláloc Seguros	45,337	-52.04	32.51	78.67	7,031	-43.84	25,546	23.58	27.52	60.57	0.02
42	SPP Seguros	20,348	353.26	16.99	4.63	19,409	349.24	92,284	-6.93	21.03	4.36	0.01
43	Momento Seguros	56,234	335.79	48.62	31.94	22,173	317.43	34,835	369.81	63.65	71.64	0.03
44	SPT	50,636	17.55	87.97	75.12	50,636	17.55	58,692	11.14	86.27	81.57	0.03
46	Banamex Seguros	466	45.65	-14.01...	-8.62K	1,352	12.45	0				0.00
	TOTAL RESTO	26,467,714	23.68	52.21	46.05	12,700,213	9.52	24,425,071	5.16	52.00	49.93	13.74
200	Patria	0				6,107,572	38.55	12,459,675	33.83	49.02	47.35	
201.1	TOTAL	192,698,359	13.00	51.92	51.51	140,762,8...	14.78	227,761,984	11.76	61.80	60.18	100.00

Análisis de Siniestros

Automoviles

4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret Ant.	Part. de Mercado
1	Quálitas	42,436,262	13.89	58.96	56.55	42,413,834	13.79	65,772,298	13.69	64.49	64.43	32.54
2	G.N.P.	18,336,951	18.74	57.89	51.56	18,034,040	20.65	27,499,794	16.77	65.58	63.47	14.06
3	Chubb Seguros México	10,587,244	8.57	54.02	58.32	5,370,460	4.23	8,054,345	11.77	66.68	71.50	8.12
4	AXA Seguros	11,070,520	13.18	71.92	64.89	10,964,650	13.10	14,211,944	2.01	77.15	69.59	8.49
5	BBVA	9,358,122	18.69	72.16	69.88	8,682,610	17.60	11,793,487	23.01	73.62	77.01	7.18
	TOTAL GRANDES	91,789,100	14.56	60.54	57.68	85,465,594	14.79	127,331,868	13.56	67.12	66.40	70.39
6	HDI Seguros	7,310,231	16.10	61.23	61.64	7,245,380	16.07	9,834,616	5.49	73.67	66.96	5.61
7	Banorte	6,230,796	26.02	67.29	61.14	6,226,457	26.44	8,604,388	15.84	72.36	66.30	4.78
8	Inbursa	5,033,164	15.57	60.24	64.94	5,033,164	15.59	7,208,484	19.74	69.82	72.33	3.86
9	Atlas	3,500,585	8.47	65.90	63.97	3,454,369	8.79	4,738,700	5.45	72.90	70.66	2.68
10	ANA	2,703,603	7.82	57.10	65.81	2,244,421	12.02	3,318,039	11.08	67.64	67.08	2.07
11	Mapfre México	2,591,876	10.35	63.52	68.41	2,579,863	10.26	3,766,578	9.44	68.49	67.98	1.99
12	Zurich Aseguradora Mexicana	2,157,353	-7.24	64.82	57.98	2,116,473	-8.44	3,254,359	-6.04	65.04	66.74	1.65
13	Afirme	1,812,775	0.13	72.86	74.59	1,812,040	0.08	2,475,029	3.86	73.21	75.98	1.39
14	Seguros SURA	1,459,694	15.38	66.32	74.53	1,453,008	17.46	1,825,048	2.48	79.61	69.46	1.12
15	General de Seguros	1,379,397	28.30	76.39	68.20	1,367,690	27.21	1,641,475	8.89	83.32	71.32	1.06
	TOTAL MEDIANAS	34,179,473	13.34	63.88	64.15	33,532,865	13.77	46,666,715	8.96	71.86	68.82	26.21
16	El Potosí	1,144,903	37.78	64.06	60.13	1,137,527	37.51	1,668,751	31.09	68.17	64.98	0.88
17	Cardif Seguros Generales	176,174	54.22	15.08	11.16	176,174	54.22	1,304,342	39.92	13.51	12.25	0.14
18	El Águila	662,683	-2.35	66.74	66.59	655,580	-2.64	986,297	0.21	66.47	68.41	0.51
19	ALG Seguros	310,692	-7.75	46.25	62.04	284,067	-3.74	571,262	16.61	49.73	60.24	0.24
20	Seguros Azteca Daños	124,842	13.05	19.11	25.15	124,842	13.05	465,371	17.46	26.83	27.87	0.10
21	Allianz México	311,686	22.29	64.01	66.02	307,908	21.07	415,383	35.12	74.13	82.73	0.24
22	Crabi	268,813	80.72	69.15	58.65	272,511	91.80	315,253	77.34	86.44	79.93	0.21
23	Ve Por Más	222,317	-7.54	64.51	80.55	215,754	-8.90	309,009	10.12	69.82	84.40	0.17
24	La Latinoamericana	194,656	-32.18	65.99	99.51	122,911	-34.76	200,624	3.24	61.26	96.95	0.15
25	Primero Seguros	893,371	-16.13	368.33	69.77	866,966	-16.41	751,746	-43.28	115.33	78.26	0.69
26	Momento Seguros	56,234	335.79	48.62	31.94	22,173	317.43	34,835	369.81	63.65	71.64	0.04
27	SPT	50,636	17.55	87.97	75.12	50,636	17.55	58,692	11.14	86.27	81.57	0.04
28	Tokio Marine	14,819	-24.16	42.83	65.86	14,819	-24.16	35,378	24.01	41.89	68.49	0.01
29	Virginia Surety	233	-48.28	11.67	22.33	233	-48.28	1,971	0.82	11.85	23.10	0.00
30	Sompo Japan	89	-199.28	8.54	-11.76	89	-199.28	1,006	41.17	8.88	-12.62	0.00
31	Zurich Santander	1,793	-145.14	189.78	-419.62	1,793	-145.14	926	-8.22	193.57	-393...	0.00
33	Banamex Seguros	-202	-280.25	6.07K	-3.02K	6	-31.74	0				-0.00
	TOTAL RESTO	4,433,739	7.11	61.22	56.77	4,253,991	7.87	7,120,845	10.34	59.74	61.11	3.40
200	Patria	0				572,488	122.67	725,578	159.28	78.90	91.87	
201	TOTAL	130,402,313	13.97	61.41	59.22	123,252,4...	14.26	181,119,428	12.21	68.05	66.83	100.00

Análisis de Siniestros
Automoviles Residentes
4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado
1	Quálitas	21,820,689	17.67	58.43	57.89	21,810,422	17.57	32,884,5...	16.82	66.32	65.90	26.59
2	G.N.P.	11,558,761	23.87	53.87	45.89	11,261,850	27.46	18,079,5...	16.45	62.29	56.91	14.08
3	Chubb Seguros México	7,432,684	9.00	52.81	58.56	4,027,864	8.97	5,691,281	12.85	70.77	73.29	9.06
4	AXA Seguros	7,802,457	13.02	79.91	72.42	7,696,587	12.90	8,929,834	4.25	86.19	79.59	9.51
5	BBVA	7,242,426	22.04	76.04	70.83	7,215,292	22.20	8,971,388	24.25	80.43	81.77	8.82
	TOTAL GRANDES	55,857,017	17.51	60.61	58.02	52,012,014	18.74	74,556,6...	15.58	69.76	67.91	68.06
6	HDI Seguros	4,594,007	13.05	61.15	61.68	4,570,446	13.77	6,013,572	2.10	76.00	68.21	5.60
7	Banorte	4,589,852	25.27	68.14	61.48	4,587,497	25.84	6,239,436	14.93	73.52	67.15	5.59
8	Inbursa	3,232,894	16.64	56.48	64.38	3,232,894	16.67	4,732,415	23.84	68.31	72.51	3.94
9	Atlas	2,289,652	10.53	68.89	66.69	2,244,528	10.78	2,860,848	6.07	78.46	75.12	2.79
10	Zurich Aseguradora Mexicana	2,152,285	-7.28	65.18	58.33	2,111,397	-8.48	3,228,523	-5.93	65.40	67.22	2.62
11	Mapfre México	2,054,702	7.59	69.03	69.80	2,043,930	7.49	2,850,858	3.30	71.70	68.90	2.50
12	ANA	1,456,985	3.46	63.55	75.14	1,242,883	7.63	1,621,627	8.73	76.64	77.43	1.78
13	Afirme	1,278,805	3.29	79.91	79.18	1,278,106	3.24	1,605,739	3.72	79.60	79.97	1.56
14	Seguros SURA	769,861	18.70	74.84	75.63	766,259	19.29	861,312	6.84	88.96	79.68	0.94
15	El Águila	651,442	-1.18	69.02	68.57	644,339	-1.48	937,951	1.20	68.70	70.57	0.79
	TOTAL MEDIANAS	23,070,487	11.15	65.10	65.00	22,722,280	11.62	30,952,2...	7.47	73.41	70.68	28.11
16	El Potosí	583,837	17.26	66.68	68.39	583,719	17.77	817,979	19.98	71.36	72.70	0.71
17	General de Seguros	616,620	43.32	86.20	72.96	612,145	42.37	629,758	10.84	97.20	75.68	0.75
18	Seguros Azteca Daños	121,318	28.81	18.85	21.54	121,318	28.81	458,084	17.64	26.48	24.19	0.15
19	Allianz México	311,639	22.51	64.00	65.89	307,862	21.28	415,383	35.12	74.12	82.57	0.38
20	AIG Seguros	251,086	-4.96	52.01	72.43	249,235	-0.37	419,754	17.77	59.38	70.19	0.31
21	Crabi	268,813	80.72	69.15	58.65	272,511	91.80	315,253	77.34	86.44	79.93	0.33
22	Ve Por Más	164,293	-12.58	82.54	95.13	157,730	-14.75	197,127	5.39	80.01	98.91	0.20
23	La Latinoamericana	152,631	-29.14	77.27	102.94	92,026	-34.14	127,862	-3.75	71.97	105.17	0.19
24	Momento Seguros	54,921	325.61	51.50	31.94	20,860	292.71	30,678	313.75	68.00	71.64	0.07
25	Primero Seguros	554,505	-15.10	773.82	68.19	544,346	-15.81	452,433	-46.34	120.32	76.69	0.68
26	SPT	50,636	17.55	87.97	75.12	50,636	17.55	58,692	11.14	86.27	81.57	0.06
27	Tokio Marine	13,143	-11.48	53.89	63.63	13,143	-11.48	23,805	0.34	55.21	62.58	0.02
28	Zurich Santander	1,793	-145.14	189.78	-419.62	1,793	-145.14	926	-8.22	193.57	-393.59	0.00
29	Sompo Japan	-31	-20.08	-3.68	-6.82	-31	-20.08	811	54.97	-3.87	-7.50	-0.00
31	Banamex Seguros	-202	-280.25	6.07K	-3.02K	6	-31.74	0				-0.00
	TOTAL RESTO	3,145,002	11.80	73.97	66.24	3,027,298	12.27	3,948,547	5.87	76.67	72.30	3.83
200	Patria	0				567,845	124.58	712,752	163.89	79.67	93.61	
2011	TOTAL	82,072,506	15.43	62.24	60.20	77,761,592	16.31	109,457,4...	12.80	71.04	68.90	100.00

Análisis de Siniestros

Camiones

4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Quálitas	19,626,786	9.56	60.23	55.76	19,614,625	9.45	31,025,641	10.44	63.22	63.79	44.79
2	G.N.P.	4,664,312	15.67	62.45	54.73	4,664,312	15.67	6,748,932	16.25	69.11	69.46	10.64
3	AXA Seguros	3,234,763	12.98	58.32	52.42	3,234,763	12.98	5,200,392	-1.76	62.20	54.09	7.38
4	Chubb Seguros México	2,660,528	2.39	54.58	56.48	1,418,575	2.64	2,227,137	8.65	63.69	67.43	6.07
5	HDI Seguros	2,403,201	20.69	64.56	62.84	2,373,066	19.31	3,170,628	6.01	74.85	66.51	5.48
	TOTAL GRANDES	32,589,591	10.85	60.13	55.76	31,305,342	11.06	48,372,730	9.36	64.72	63.73	74.37
6	BBVA	2,115,697	8.48	61.43	67.15	1,467,318	-0.79	2,822,099	19.23	51.99	62.49	4.83
7	Inbursa	1,790,662	13.39	68.33	66.06	1,790,662	13.41	2,465,154	12.69	72.64	72.18	4.09
8	Banorte	1,640,943	28.16	65.00	60.18	1,638,960	28.17	2,364,951	18.32	69.30	63.97	3.74
9	ANA	1,147,701	12.85	52.63	58.85	909,865	17.81	1,485,459	14.52	61.25	59.54	2.62
10	Atlas	1,168,314	3.85	62.44	61.21	1,167,222	4.36	1,773,946	3.97	65.80	65.55	2.67
11	General de Seguros	746,897	16.80	70.04	66.12	740,309	15.73	992,143	7.57	74.62	69.36	1.70
12	Mapfre México	494,214	20.47	48.36	66.89	492,974	20.38	830,967	43.01	59.33	70.48	1.13
13	Seguros SURA	644,221	13.42	64.96	70.15	644,324	16.71	864,122	-3.28	74.56	61.79	1.47
14	El Potosí	556,092	68.53	62.25	52.30	548,835	67.08	831,214	46.44	66.03	57.87	1.27
15	Afirmé	464,290	-12.04	60.06	69.27	464,255	-12.07	762,067	1.41	60.92	70.26	1.06
	TOTAL MEDIANAS	10,769,030	14.23	61.94	63.82	9,864,724	13.58	15,192,121	14.46	64.93	65.44	24.57
16	Primero Seguros	325,481	-18.00	190.47	69.81	309,234	-17.66	299,251	-37.90	103.34	77.94	0.74
17	Ve Por Más	53,487	15.53	37.89	47.78	53,487	17.31	107,508	19.86	49.75	50.84	0.12
18	La Latinoamericana	37,441	-40.14	46.53	94.33	26,252	-33.02	57,694	21.28	45.50	82.39	0.09
19	AIG Seguros	42,910	-3.82	70.57	84.46	18,684	9.70	21,131	1.88	88.42	82.11	0.10
20	Tokio Marine	1,163	-74.53	11.49	72.16	1,163	-74.53	11,717	146.00	9.93	95.89	0.00
21	Seguros Azteca Daños	3,524	-78.32	37.24	837.26	3,524	-78.32	7,288	6.69	48.36	237.92	0.01
22	Zurich Aseguradora Mexicana	186	5.06	3.06	2.50	197	15.40	6,073	-14.07	3.24	2.41	0.00
23	Sompo Japan	121	-338.04	62.09	-26.84	121	-338.04	194	2.91	62.09	-26.84	0.00
24	Allianz México	47	-90.52			47	-90.52	0				0.00
	TOTAL RESTO	464,359	-18.80	96.90	71.47	412,709	-17.26	510,857	-22.45	80.79	75.72	1.06
200	Patria	0				-92	-74.92	119	-17.37	-77.07	-253.94	
201.1	TOTAL	43,822,980	11.23	60.81	57.69	41,582,775	11.27	64,075,708	10.17	64.90	64.25	100.00

Análisis de Siniestros

Automoviles Turistas

4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Chubb Seguros México	493,994	47.91	76.09	70.28	-76,016	-202.67	135,926	20.15	-55.92	65.44	44.83
2	Quálitas	217,246	27.77	43.57	37.33	217,246	27.77	488,281	15.97	44.49	40.38	19.71
3	HDI Seguros	147,765	-3.24	44.27	49.12	142,052	-4.46	358,906	24.11	39.58	51.42	13.41
4	G.N.P.	45,094	-8.70	33.45	31.68	45,094	-8.70	136,401	-14.51	33.06	30.95	4.09
5	ANA	51,329	14.92	40.82	33.26	51,441	15.28	125,351	-7.56	41.04	32.91	4.66
	TOTAL GRANDES	955,428	27.26	54.84	49.01	379,816	-21.97	1,244,864	11.30	30.51	43.52	86.70
6	AIG Seguros	16,227	-39.57	14.52	23.83	15,769	-41.27	115,950	16.00	13.60	26.86	1.47
7	Mapfre México	42,959	49.49	52.30	34.25	42,959	49.49	84,753	-15.97	50.69	28.49	3.90
8	AXA Seguros	33,299	130.16	58.85	24.93	33,299	130.16	54,814	3.91	60.75	27.43	3.02
9	El Águila	11,241	-41.94	22.90	33.55	11,241	-41.94	48,346	-15.83	23.25	33.70	1.02
10	General de Seguros	15,903	202.31	66.23	26.66	15,781	199.99	20,977	23.75	75.23	31.03	1.44
11	El Potosí	4,973	60.96	27.30	13.46	4,973	60.96	19,557	-17.14	25.43	13.09	0.45
12	Zurich Aseguradora Mexicana	3,888	13.45	46.94	42.13	3,886	13.44	8,283	1.84	46.91	42.11	0.35
13	Inbursa	3,106	-28.19	97.18	112.93	3,106	-28.19	3,481	8.33	89.24	134.64	0.28
14	Atlas	1,325	122.11	119.55	47.57	1,325	122.11	1,167	-7.74	113.52	47.16	0.12
15	Seguros SURA	228	-72.82	27.61	106.07	228	-72.82	757	-5.08	30.11	105.13	0.02
	TOTAL MEDIANAS	133,149	24.49	37.49	28.98	132,567	23.95	358,084	-1.89	37.02	29.30	12.08
16	Tokio Marine	0		0.00		0		51		0.00		
17	Primero Seguros	13,386	-10.88	1.03M	7.55K	13,386	-10.88	62	-71.28	21.60K	6.96K	1.21
18	Banorte	0	-100.00			0	-100.00	0				
	TOTAL RESTO	13,386	-10.88	17.48K	7.55K	13,386	-10.88	113	-47.69	11.86K	6.96K	1.21
200	Patria	0				13	-187.14	0				
201.1	TOTAL	1,101,963	26.26	52.54	45.91	525,770	-13.63	1,603,061	8.05	32.80	41.03	100.00

Análisis de Siniestros

Otros Automoviles y Obligatorios

4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven-gada	% vs. Prim. Dev. Ret. Act.	% vs.Prim Dev. Ret Ant.	Part en Mercado Actual
1	G.N.P.	2,068,783	1.94	79.12	96.92	2,062,783	1.64	2,534,916	23.14	81.37	98.58	60.76
2	Quálitas	771,542	21.87	49.98	49.78	771,542	21.87	1,373,820	15.45	56.16	53.20	22.66
3	Cardif Seguros Generales	176,174	54.22	15.08	11.16	176,174	54.22	1,304,342	39.92	13.51	12.25	5.17
4	HDI Seguros	165,258	86.79	44.78	60.63	159,816	82.66	291,510	90.44	54.82	57.16	4.85
5	Seguros SURA	45,384	-4.91	25.26	162.73	42,197	1.02	98,858	22.88	42.68	51.92	1.33
	TOTAL GRANDES	3,227,141	10.78	54.93	63.82	3,212,512	10.54	5,603,446	26.94	57.33	65.83	94.78
6	ANA	47,587	26.71	34.96	50.98	40,231	26.51	85,602	36.45	47.00	50.69	1.40
7	Atlas	41,294	36.86	35.64	30.15	41,294	36.86	102,739	15.23	40.19	33.84	1.21
8	Afirme	69,680	56.17	60.78	43.88	69,678	56.18	107,223	28.54	64.98	53.48	2.05
9	AXA Seguros	0		0.00	0.00	0		26,904	37.05	0.00	0.00	
10	La Latinoamericana	4,584	-49.40	26.99	70.45	4,633	-51.16	15,068	8.36	30.75	68.23	0.13
11	AIG Seguros	468	-59.38	2.85	9.09	378	-63.50	14,426	13.00	2.62	8.11	0.01
12	Zurich Aseguradora Mexicana	994	36.71	8.66	4.48	994	36.71	11,480	-29.30	8.66	4.48	0.03
13	Momento Seguros	1,313		14.56		1,313		4,157		31.59		0.04
14	Inbursa	6,502	14.83K	91.91	0.57	6,502	14.83K	7,435	-9.26	87.45	0.53	0.19
15	Ve Por Más	4,536	-26.98	103.20	153.24	4,536	-26.98	4,373	13.19	103.74	160.80	0.13
	TOTAL MEDIANAS	176,960	36.60	38.56	37.17	169,561	36.64	379,406	22.42	44.69	40.04	5.20
16	Virginia Surety	233	-48.28	11.67	22.33	233	-48.28	1,971	0.82	11.85	23.10	0.01
17	Tokio Marine	513	307.67	10.87K	1.87K	513	307.67	-194	-587.37	-264.02	315.63	0.02
18	Chubb Seguros México	38	-44.85			38	-44.85	0				0.00
18	General de Seguros	-22	-112.93			-545	-416.80	-1,404		38.84		-0.00
	TOTAL RESTO	762	-6.79	38.03	40.32	240	-70.71	373	-81.32	64.31	41.01	0.02
20	Patria	0				4,722	1.83	12,707	32.32	37.16	48.29	
201	TOTAL	3,404,863	11.88	53.74	61.92	3,382,313	11.59	5,983,225	26.59	56.53	64.13	100.00

Análisis de Siniestros

Daños Sin Autos
4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Mapfre México	534,456	-94.58	3.49	71.15	767,695	-7.20	1,883,716	6.79	40.75	46.90	0.86
2	Agroasemex	6,366,088	-12.36	48.28	119.94	3,932,859	122.04	4,467,137	48.73	88.04	58.97	10.22
3	GMX Seguros	7,484,728	25.57	63.01	49.48	1,657,945	-15.39	3,693,059	6.58	44.89	56.55	12.01
4	AXA Seguros	6,533,363	101.72	55.88	32.95	1,997,481	-1.73	4,593,192	3.58	43.49	45.84	10.49
5	Inbursa	7,779,441	68.32	74.76	38.77	963,420	-19.18	1,968,149	-11.05	48.95	53.88	12.49
	TOTAL GRANDES	28,698,076	-7.27	45.92	57.62	9,319,399	19.75	16,605,253	11.60	56.12	52.30	46.07
6	Chubb Seguros México	2,472,451	12.30	28.76	32.11	504,405	44.95	2,260,285	16.19	22.32	17.89	3.97
7	Atlas	2,585,469	185.93	32.48	11.51	455,249	4.05	915,462	2.54	49.73	49.00	4.15
8	BBVA	1,070,946	39.91	14.13	11.70	968,506	71.18	7,505,859	23.82	12.90	9.33	1.72
9	AIG Seguros	2,394,116	79.17	31.60	23.05	379,307	0.04	742,680	12.12	51.07	57.24	3.84
10	Allianz México	196,656	-92.95	2.67	45.19	255,318	5.96	604,537	6.44	42.23	42.43	0.32
11	Zurich Aseguradora Mexicana	1,983,282	29.51	27.84	23.44	1,082,021	9.93	2,406,706	4.09	44.96	42.57	3.18
12	Banorte	1,739,060	-21.47	24.83	39.20	610,654	2.08	2,252,113	0.52	27.11	26.70	2.79
13	G.N.P.	4,380,951	187.66	63.01	27.20	781,857	7.99	2,106,868	7.86	37.11	37.06	7.03
14	FM Global	6,123,937	36.42	124.40	100.54	10,148	29.09	36,293	68.12	27.96	36.42	9.83
15	Zurich Santander	148,772	-22.50	3.45	4.83	112,618	-40.39	3,252,708	7.89	3.46	6.27	0.24
	TOTAL MEDIANAS	23,095,642	28.69	33.28	30.19	5,160,083	15.32	22,083,510	12.25	23.37	22.75	37.07
16	HDI Seguros	1,473,803	108.78	53.52	27.72	992,513	57.27	2,209,449	13.11	44.92	32.31	2.37
17	HDI Global Seguros	1,958,359	28.51	72.45	61.73	2,205	-65.79	5,418	734.52	40.71	992.87	3.14
18	Afirme	-337,676	-136.89	-13.52	36.23	120,284	-69.08	588,024	-12.35	20.46	57.98	-0.54
19	Seguros SURA	1,031,485	95.37	41.58	20.82	412,111	14.66	851,082	-17.90	48.42	34.67	1.66
20	Seguros Azteca Daños	562,018	-228.58	26.88	-23.77	22,332	-36.69	74,335	14.52	30.04	54.34	0.90
21	Swiss Re Corporate Solutions	616,324	149.92	32.63	15.03	8,104	-6.50	-435	-97.06	-1.86K	-58.49	0.99
22	Cardif Seguros Generales	176,699	-48.04	9.95	25.98	174,045	26.03	1,230,464	24.12	14.14	13.93	0.28
23	General de Seguros	433,370	46.68	29.62	23.78	300,542	82.50	675,197	32.32	44.51	32.27	0.70
24	Tokio Marine	451,163	-24.46	37.40	60.29	30,751	-46.09	138,828	-3.75	22.15	39.55	0.72
25	Ve Por Más	754,547	116.37	68.35	31.83	42,776	-48.10	185,490	-8.55	23.06	40.63	1.21
26	Berkley Seguros	457,419	77.09	44.08	28.57	27,038	20.97	42,269	16.55	63.97	61.63	0.73
27	El Potosí	160,534	-24.89	16.40	30.40	95,684	17.11	281,161	1.18	34.03	29.40	0.26
28	El Águila	641,826	440.69	70.79	15.11	132,334	134.35	459,156	-3.08	28.82	11.92	1.03
29	Sompo Japan	149,754	-25.18	16.60	25.34	52,266	310.13	92,827	165.92	56.31	36.51	0.24
30	Atradius	520,024	1.51	65.42	70.71	77,638	-51.41	232,351	5.87	33.41	72.80	0.83
31	Solunion Crédito	640,836	175.85	104.67	37.17	29,346	221.13	35,624	-7.20	82.38	23.81	1.03
32	SHF Cred Vivienda	211,940	79.91	44.51	25.06	207,851	96.72	197,505	-54.98	105.24	24.09	0.34
33	Coface	191,064	67.37	58.00	33.33	28,045	-7.27	69,462	-4.01	40.38	41.80	0.31
34	Primero Seguros	133,171	-16.82	64.89	35.85	43,134	79.93	70,779	-38.85	60.94	20.71	0.21
35	Genworth Seg. de Crédito	158,648	82.77	92.48	55.02	163,320	76.25	194,632	-13.19	83.91	41.33	0.25
36	Virginia Surety	42,983	23.71	29.43	28.93	34,757	58.37	113,789	36.23	30.55	26.27	0.07
37	Tláloc Seguros	45,337	-52.04	32.51	78.67	7,031	-43.84	25,546	23.58	27.52	60.57	0.07
38	SPP Seguros	20,348	353.26	16.99	4.63	19,409	349.24	92,284	-6.93	21.03	4.36	0.03
39	La Latinoamericana	7,329	-4.22	6.22	3.40	5,920	91.99	86,491	-34.98	6.84	2.32	0.01
40	Quálitas	353	-24.69	18.32	19.29	133	-44.54	2,065	2.50	6.43	11.88	0.00
41	Banamex Seguros	668	221.18			1,346	12.75	0				0.00
	TOTAL RESTO	10,502,329	45.45	39.04	29.22	3,030,917	20.75	7,953,793	1.58	38.11	32.06	16.86
200	Patria	0				5,535,084	33.34	11,734,097	29.95	47.17	45.97	
201.1	TOTAL	62,296,046	11.01	39.23	40.70	17,510,399	18.58	46,642,556	10.05	37.54	34.84	100.00

Análisis de Siniestros

Responsabilidad Civil y Riesgos Profesionales

4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	GMX Seguros	4,128,052	4.00	100.23	100.29	1,171,913	-14.51	2,109,344	-0.09	55.56	64.93	38.67
2	AIG Seguros	278,711	-23.27	12.84	23.50	67,413	68.35	285,970	27.80	23.57	17.90	2.61
3	Chubb Seguros México	383,824	-5.98	18.77	22.31	142,809	-22.72	933,541	26.30	15.30	25.00	3.60
4	Inbursa	2,189,117	171.60	116.74	38.21	345,315	40.98	517,728	9.03	66.70	51.58	20.51
5	AXA Seguros	516,663	124.49	38.82	20.21	316,388	28.56	679,238	10.47	46.58	40.03	4.84
	TOTAL GRANDES	7,496,368	29.76	64.96	54.60	2,043,838	-2.05	4,525,8...	8.69	45.16	50.11	70.22
6	Agroasemex	226,469	74.24	18.60	76.89	84,208	-56.88	391,476	24.26	21.51	61.98	2.12
7	Zurich Aseguradora Mexicana	483,565	57.44	44.00	28.81	301,229	29.78	511,061	2.06	58.94	46.35	4.53
8	G.N.P.	467,775	52.50	45.47	36.15	98,295	18.10	320,494	26.01	30.67	32.73	4.38
9	Atlas	186,615	728.76	18.60	2.19	23,458	110.68	105,445	24.37	22.25	13.13	1.75
10	Mapfre México	530,750	595.94	59.24	6.07	66,939	21.00	92,941	-5.79	72.02	56.08	4.97
11	Afirme	134,539	-34.97	18.44	23.26	-6,879	-104.27	114,481	-48.36	-6.01	72.64	1.26
12	Banorte	81,636	-62.46	17.13	51.98	44,576	-66.76	160,707	9.19	27.74	91.10	0.76
13	HDI Seguros	147,515	387.14	32.75	7.59	146,340	78.87	446,580	23.99	32.77	22.71	1.38
14	HDI Global Seguros	132,513	131.95	30.36	14.38	4,368	42.00	2,530	-792.06	172.68	-841.60	1.24
15	El Potosí	15,243	24.91	4.11	8.45	11,432	4.30	35,952	-31.77	31.80	20.80	0.14
	TOTAL MEDIANAS	2,406,620	76.10	31.22	20.65	773,967	-20.05	2,181,668	7.21	35.48	47.57	22.54
16	General de Seguros	21,915	319.23	6.40	1.91	8,482	-43.63	183,349	101.97	4.63	16.57	0.21
17	Berkley Seguros	52,203	50.79	16.25	13.26	2,307	17.96	8,977	-37.42	25.70	13.64	0.49
18	Seguros SURA	77,410	-64.11	25.07	68.95	55,174	-68.48	229,911	-20.13	24.00	60.80	0.73
19	Seguros Azteca Daños	82,771	2.78K	26.96	1.46	634	-36.34	1,234	-44.90	51.36	44.45	0.78
20	Allianz México	84,154	-75.90	27.45	127.02	2,454	-80.68	28,225	-26.70	8.69	32.98	0.79
21	BBVA	38,291	44.05	13.36	11.64	34,860	48.42	271,556	40.64	12.84	12.16	0.36
22	Ve Por Más	96,160	27.45	43.00	37.17	38,203	7.95	104,999	-4.93	36.38	32.04	0.90
23	El Águila	302,092	-4.86K	270.73	-6.46	27,300	-824.40	97,037	-0.34	28.13	-3.87	2.83
24	La Latinoamericana	4,219	-38.98	4.14	3.30	2,894	-29.78	73,165	-38.91	3.96	3.44	0.04
25	Swiss Re Corporate Solutions	19,132	56.35	21.18	21.95	1,173	-10.37	-1,004	124.92	-116.76	-293.01	0.18
26	Tokio Marine	5,162	-47.09	7.19	15.86	6,455	-302.00	17,915	7.89	36.03	-19.24	0.05
27	Primero Seguros	15,269	-1.07K	28.59	-3.12	3,148	-142.63	31,374	6.74	10.03	-25.12	0.14
28	Zurich Santander	-20,920	-194.08	-42.12	47.72	-21,022	-194.54	39,300	-9.31	-53.49	51.31	-0.20
29	Sompo Japan	-9,620	-135.10	-21.97	64.87	-2,717	-221.09	4,563	-11.53	-59.53	43.49	-0.09
30	Cardif Seguros Generales	3,739	58.46	135.25	106.52	3,391	61.48	2,091	1.05	162.20	101.51	0.04
31	Quálitas	353	-24.69	18.32	19.29	133	-44.54	2,065	2.50	6.43	11.88	0.00
32	Banamex Seguros	0	-100.00			0		0				
	TOTAL RESTO	772,330	-1.37	29.44	33.75	162,869	-42.35	1,094,755	4.01	14.88	26.84	7.23
200	Patria	0				114,412	295.45	347,305	36.84	32.94	11.40	
201.1	TOTAL	10,675,318	34.67	48.81	40.61	2,980,674	-10.68	7,802,245	7.60	38.20	46.02	100.00

Análisis de Siniestros

RC General

4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	AIG Seguros	278,719	-23.27	12.85	23.52	67,421	68.32	285,879	27.80	23.58	17.91	3.05
2	Chubb Seguros México	382,277	-6.39	18.82	22.48	142,054	-23.68	932,168	26.34	15.24	25.23	4.18
3	GMX Seguros	3,236,889	12.04	160.59	143.05	454,300	-7.33	1,211,518	0.37	37.50	40.61	35.37
4	Inbursa	2,151,855	168.87	131.40	43.02	329,518	32.06	502,914	9.89	65.52	54.52	23.52
5	Agroasemex	227,635	88.86	20.22	75.74	88,777	-52.11	378,978	28.33	23.43	62.78	2.49
	TOTAL GRANDES	6,277,375	37.01	69.90	61.91	1,082,070	-6.02	3,311,458	13.34	32.68	39.41	68.60
6	G.N.P.	466,894	51.88	47.02	37.15	98,246	17.72	312,055	24.63	31.48	33.33	5.10
7	AXA Seguros	434,646	143.80	51.49	26.11	278,167	40.56	244,628	54.30	113.71	124.83	4.75
8	Zurich Aseguradora Mexicana	425,692	43.21	55.58	40.17	255,906	18.96	363,002	-7.37	70.50	54.89	4.65
9	Atlas	144,115	178.65	20.64	10.27	20,040	20.82	73,863	-11.93	27.13	19.78	1.57
10	Mapfre México	536,803	508.36	81.33	8.32	68,879	24.31	87,785	-25.98	78.46	46.72	5.87
11	Afirme	139,761	179.35	29.61	9.61	9,943	-16.59	58,544	-11.64	16.98	17.99	1.53
12	HDI Seguros	146,741	375.99	33.58	7.93	145,566	76.74	433,725	24.04	33.56	23.55	1.60
13	HDI Global Seguros	132,513	131.95	32.21	15.06	4,368	42.00	2,530	-792.06	172.68	-841.60	1.45
14	Banorte	42,204	-69.13	11.20	48.85	4,160	-93.87	77,705	10.27	5.35	96.28	0.46
15	El Potosí	9,374	-21.99	2.73	9.83	7,898	-26.31	24,605	-45.60	32.10	23.69	0.10
	TOTAL MEDIANAS	2,478,743	104.92	41.30	21.97	893,174	19.99	1,678,441	9.38	53.21	48.51	27.09
16	General de Seguros	18,021	999.69	5.44	0.62	5,796	-50.53	177,570	99.69	3.26	13.18	0.20
17	Seguros SURA	77,365	-64.11	25.34	69.65	55,130	-68.48	224,847	-21.26	24.52	61.25	0.85
18	BBVA	38,291	44.05	13.36	11.64	34,860	48.42	271,556	40.64	12.84	12.16	0.42
19	Allianz México	-5,577	-101.64	-2.01	137.06	3,448	-53.32	8,556	-49.04	40.30	43.99	-0.06
20	Berkley Seguros	46,544	46.76	19.63	17.44	1,862	5.33	5,259	-53.78	35.39	15.53	0.51
21	Seguros Azteca Daños	83,042	1.32K	40.08	5.67	868	21.03	791	10.61	109.68	100.23	0.91
22	Ve Por Más	93,662	25.57	50.26	40.48	36,555	5.86	98,114	-4.58	37.26	33.58	1.02
23	La Latinoamericana	4,480	-32.68	4.43	3.18	3,043	-24.60	72,954	-39.01	4.17	3.37	0.05
24	Swiss Re Corporate Solutions	19,117	56.80	22.00	23.16	1,157	-8.36	-1,125	158.26	-102.85	-289.86	0.21
25	El Águila	26,215	-715.23	37.60	-7.01	21,488	-1.38K	66,654	0.85	32.24	-2.54	0.29
26	Tokio Marine	4,825	-50.66	7.38	17.49	6,118	-292.88	17,748	3.91	34.47	-18.57	0.05
27	Primero Seguros	15,269	-1.07K	28.59	-3.12	3,148	-142.63	31,374	6.74	10.03	-25.12	0.17
28	Zurich Santander	-20,920	-194.08	-42.12	47.72	-21,022	-194.54	39,300	-9.31	-53.49	51.31	-0.23
29	Sompo Japan	-9,620	-135.10	-23.16	69.84	-2,717	-221.09	4,536	-12.30	-59.89	43.38	-0.11
30	Cardif Seguros Generales	3,739	58.46	135.25	106.52	3,391	61.48	2,091	1.05	162.20	101.51	0.04
31	Banamex Seguros	0	-100.00			0		0				
	TOTAL RESTO	394,454	-48.88	17.14	37.84	153,126	-44.15	1,020,225	3.93	15.01	27.93	4.31
200	Patria	0				58,377	294.78	144,959	-3.42	40.27	9.85	
201	TOTAL	9,150,572	39.43	52.94	43.92	2,128,370	-1.91	6,010,124	10.53	35.41	39.90	100.00

Análisis de Siniestros

RC Aviones y Barcos

4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	GMX Seguros	213,129	187.29	26.17	9.57	89,919	170.59	136,040	-10.79	66.10	21.79	30.72
2	Atlas	42,847	-249.87	14.33	-5.50	3,750	-177.10	29,146	-2.30K	12.87	367.93	6.18
3	Mapfre México	-6,046	-49.51	-2.58	-6.17	-1,938	2.11K	4,522	-121.35	-42.85	0.41	-0.87
4	Inbursa	30,374	-888.36	13.16	-1.60	8,908	-163.09	8,140	-2.89	109.44	-168.46	4.38
5	AXA Seguros	41,004	-1.62K	53.08	-3.33	10,758	-238.94	9,838	-83.24	109.35	-13.19	5.91
	TOTAL GRANDES	321,308	1.09K	19.41	1.49	111,398	1.64K	187,687	-4.76	59.35	3.26	46.31
6	Agroasemex	1,259	232.32	1.75	3.82	218	-22.42	617	-9.93	35.36	41.05	0.18
7	Afirme	3,141	-67.70	5.08	13.86	-894	-61.33	1,848	152.28	-48.39	-315.73	0.45
8	El Águila	275,877	-13.29K	659.08	-5.58	5,812	-377.81	30,383	-2.85	19.13	-6.69	39.76
9	Ve Por Más	1,808	119.87	5.35	5.82	958	16.48	3,218	-0.55	29.76	25.41	0.26
10	Allianz México	89,727	993.57	303.15	31.41	-997	-118.77	19,669	-9.43	-5.07	24.47	12.93
11	G.N.P.	881	-231.57	3.13	-3.19	49	-121.87	4,228	8.42	1.17	-5.78	0.13
12	El Potosí	390	-207.32	2.71	-2.33	207	-304.75	3,557	-4.86	5.83	-2.71	0.06
13	Banorte	-1,047	-182.00	-8.48	2.44	-62	-140.04	365	-29.15	-17.02	30.11	-0.15
14	Seguros Azteca Daños	-15	-99.56	-0.19	-28.47	-15	-580.44	-19	-105.25	79.34	0.87	-0.00
15	AIG Seguros	-8	-30.42	-0.70	-0.92	-8	-30.42	92	23.29	-8.53	-15.11	-0.00
	TOTAL MEDIANAS	372,015	2.58K	122.90	5.33	5,268	187.46	63,958	-3.43	8.24	2.77	53.62
16	Sompo Japan	0		0.00	0.00	0		9	-283.75	0.00	0.00	
17	Chubb Seguros México	543	-22.90K		19.01	109	-854.39	0	-100.00		574.69	0.08
17	Seguros SURA	14	101.56			14	101.56	0				0.00
17	General de Seguros	-31	-163.31			-120	349.91	-3,637	-23.25	3.29	0.56	-0.00
	TOTAL RESTO	526	870.68	81.69	2.90	3	-109.47	-3,628	-23.56	-0.09	0.71	0.08
20	Patria	0				8,996	-8.73	11,689	83.53K	76.96	70.52K	
20	TOTAL	693,849	1.59K	35.43	1.98	116,669	1.32K	248,017	-4.07	47.04	3.18	100.00

Análisis de Siniestros

RC Otros

4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. Part en Mercado Actual	
		Importe		% de Incremento	% vs. Prima Directa	Importe		% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		2025	2024		2025	2024		2025	2024		2025		2024
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeve ngada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.		
1	GMX Seguros	671,127	-33.25	52.30	86.91	627,963	-25.86	759,312	1.47	82.70	113.20	88.01	
2	Zurich Aseguradora Mexicana	57,873	484.76	17.38	3.03	45,323	166.79	148,059	36.03	30.61	15.61	7.59	
3	AXA Seguros	40,655	-24.79	18.23	24.70	27,106	-51.10	238,388	-1.37	11.37	22.93	5.33	
4	Afirme	-12,483	-108.66	-6.62	50.16	-17,999	-111.98	50,324	-66.26	-35.77	100.71	-1.64	
5	Seguros Azteca Daños	-87	-138.67	-0.09	0.28	-51	-166.27	87	-86.76	-58.26	11.64	-0.01	
	TOTAL GRANDES	757,085	-37.63	35.71	58.62	682,342	-36.22	1,196,171	-4.20	57.04	85.67	99.28	
6	Berkley Seguros	5,659	94.80	6.73	3.66	446	136.22	3,718	25.41	11.99	6.36	0.74	
7	HDI Global Seguros	0		0.00	0.00	0		0					
8	Tokio Marine	336	-1.54K	5.26	-0.41	336	-1.54K	167	-135.05	201.90	4.91	0.04	
9	Swiss Re Corporate Solutions	15	-65.28	0.46	1.37	15	-65.28	129	-594.03	11.45	-162.96	0.00	
10	Quálitas	353	-24.69	18.32	19.29	133	-44.54	2,065	2.50	6.43	11.88	0.05	
11	Mapfre México	-8	-717.92	-0.41	0.08	-3	-683.55	634	-48.90	-0.41	0.04	-0.00	
12	Sompo Japan	0		0.00	0.00	0		19	-305.99	0.00	0.00		
13	Agroasemex	-894	-112.68	-105.91		-375	-185.79	844	-47.92	-44.46	26.99	-0.12	
14	General de Seguros	0	-100.00			0	-100.00	0					
14	Chubb Seguros México	0	-100.00			0	-100.00	0	-100.00		-57.86K		
14	Allianz México	3	238.86			3	238.86	0				0.00	
	TOTAL MEDIANAS	5,465	-47.50	4.37	9.37	555	-34.99	7,574	3.34	7.33	11.65	0.72	
200	Patria	0				46,516	1.03K	190,237	83.99	24.45	3.98		
2011	TOTAL	762,549	-37.71	33.97	56.12	682,897	-36.21	1,203,745	-4.16	56.73	85.24	100.00	

Análisis de Siniestros
Maritimo y Transportes
4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Mapfre México	-3,733,301	-175.30	-60.54	146.38	144,749	6.13	304,407	-10.42	47.55	40.13	-61.57
2	Agroasemex	277,322	97.71	14.38	160.32	40,129	-33.41	20,432	-84.76	196.40	44.96	4.57
3	GMX Seguros	1,677,506	19.91	89.01	56.24	270,965	-33.69	409,180	-12.83	66.22	87.05	27.67
4	Chubb Seguros México	823,260	-6.77	46.00	55.27	122,436	-17.08	567,065	19.62	21.59	31.15	13.58
5	AIG Seguros	742,898	13.09	54.28	57.70	174,606	-12.85	194,718	7.21	89.67	110.31	12.25
	TOTAL GRANDES	-212,314	-102.64	-1.62	92.40	752,884	-21.02	1,495,802	-6.45	50.33	59.62	-3.50
6	Atlas	793,573	83.54	61.04	30.00	218,889	20.85	396,239	11.47	55.24	50.95	13.09
7	AXA Seguros	1,656,739	104.63	150.26	79.55	444,364	17.25	824,064	-0.03	53.92	45.98	27.32
8	HDI Global Seguros	670,546	-27.30	66.17	98.01	-689	-116.90	3,702	182.32	-18.62	311.14	11.06
9	Zurich Aseguradora Mexicana	633,814	-1.55	69.24	76.71	343,071	27.89	624,235	14.23	54.96	49.09	10.45
10	Inbursa	405,752	-30.25	50.20	60.67	142,779	-1.28	258,483	3.22	55.24	57.75	6.69
11	Banorte	105,023	-70.34	13.06	144.13	35,168	-47.65	36,509	-60.58	96.33	72.53	1.73
12	G.N.P.	325,348	42.20	48.40	33.78	144,104	-10.17	371,214	-4.42	38.82	41.30	5.37
13	HDI Seguros	306,747	34.85	46.68	39.06	308,366	36.37	668,181	23.02	46.15	41.63	5.06
14	Tokio Marine	310,502	5.78	47.99	64.10	22,390	601.01	79,814	0.62	28.05	4.03	5.12
15	Sompo Japan	126,667	-2.37	30.81	45.39	18,342	846.01	50,712	706.05	36.17	30.82	2.09
	TOTAL MEDIANAS	5,334,709	15.38	64.03	62.08	1,676,782	16.78	3,313,153	7.30	50.61	46.50	87.98
16	Berkley Seguros	274,297	92.98	71.30	43.01	18,191	9.63	20,470	98.23	88.87	160.68	4.52
17	Seguros SURA	144,133	-43.54	40.30	75.38	120,020	-11.88	217,274	-20.12	55.24	50.07	2.38
18	Allianz México	163,690	-56.51	46.55	116.99	54,662	-6.52	149,838	24.23	36.48	48.48	2.70
19	El Potosí	17,274	-51.01	9.96	19.67	14,106	-36.53	67,248	8.37	20.98	35.82	0.28
20	Afirme	56,805	-28.80	35.27	33.75	21,743	-63.26	78,308	-18.42	27.77	61.66	0.94
21	General de Seguros	76,612	20.61	63.16	55.24	105,564	95.65	191,779	39.75	55.04	39.32	1.26
22	Ve Por Más	103,911	308.63	120.13	18.51	-5,127	-136.13	9,469	2.48	-54.14	153.58	1.71
23	Primero Seguros	65,481	-48.13	85.15	42.09	26,888	-9.45	19,326	-65.46	139.13	53.06	1.08
24	El Águila	54,984	62.58	79.46	40.63	20,766	-31.75	56,189	-27.09	36.96	39.49	0.91
25	Seguros Azteca Daños	-19,058	-173.92	-63.85	61.45	-19,502	-180.31	9,801	-45.34	-198.98	135.43	-0.31
26	FM Global	2,731	-55.47	34.90	67.70	-0	-99.48	153	-387.15	-0.01	5.60	0.05
27	BBVA	0		0.00	0.00	0		55	7.86	0.00	0.00	
28	Swiss Re Corporate Solutions	0	-100.67			0	-100.67	0				0.00
	TOTAL RESTO	940,860	-19.56	51.69	55.88	357,312	-19.73	819,911	-4.48	43.58	51.86	15.52
200	Patria	0				1,019,585	13.05	1,852,579	61.30	55.04	78.52	
201	TOTAL	6,063,255	-56.16	26.03	75.83	2,786,977	-1.67	5,628,866	1.51	49.51	51.11	100.00

Análisis de Siniestros

MyT Carga

4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Chubb Seguros México	820,087	-8.19	46.76	57.28	122,018	-15.67	559,660	19.84	21.80	30.98	10.26
2	ALG Seguros	742,927	13.16	54.33	57.73	174,635	-12.69	193,516	7.21	90.24	110.81	9.29
3	Mapfre México	1,067,423	37.20	102.27	76.18	119,534	-25.68	355,236	14.72	33.65	51.94	13.35
4	HDI Global Seguros	670,546	-27.30	66.17	98.01	-689	-116.90	3,702	182.32	-18.62	311.14	8.39
5	AXA Seguros	1,500,598	92.35	161.22	93.59	385,112	13.96	793,798	15.25	48.52	49.06	18.77
	TOTAL GRANDES	4,801,581	19.14	78.60	73.38	800,610	-5.54	1,905,911	15.71	42.01	51.45	60.06
6	Zurich Aseguradora Mexicana	610,818	-4.95	66.89	76.73	320,075	19.83	622,009	14.21	51.46	49.05	7.64
7	Banorte	69,658	-2.15	9.16	68.08	21,046	-68.73	35,736	-60.85	58.89	73.72	0.87
8	GMX Seguros	235,572	-36.19	32.86	48.16	124,190	-26.44	269,971	-8.37	46.00	57.30	2.95
9	Tokio Marine	310,502	5.78	47.99	64.10	22,390	601.01	79,814	0.62	28.05	4.03	3.88
10	HDI Seguros	302,494	41.02	47.92	38.49	302,494	41.02	641,851	23.85	47.13	41.39	3.78
11	Atlas	250,336	-10.19	41.37	52.86	162,532	-5.61	346,452	0.45	46.91	49.93	3.13
12	G.N.P.	276,838	20.60	47.28	37.43	124,807	-20.15	356,860	-5.67	34.97	41.32	3.46
13	Inbursa	272,238	44.99	52.62	33.57	132,054	21.90	242,292	2.77	54.50	45.95	3.41
14	Sompo Japan	126,667	-2.37	30.81	45.39	18,342	846.01	50,712	706.05	36.17	30.82	1.58
15	Berkley Seguros	274,297	92.98	71.30	43.01	18,191	9.63	20,470	98.23	88.87	160.68	3.43
	TOTAL MEDIANAS	2,729,420	6.66	44.22	50.77	1,246,121	5.94	2,666,166	6.49	46.74	46.98	34.14
16	Seguros SURA	140,245	-12.98	44.62	53.55	119,782	-11.74	214,563	-20.36	55.83	50.37	1.75
17	Allianz México	160,458	-55.53	58.79	143.89	44,326	2.24	78,125	15.39	56.74	64.04	2.01
18	El Potosí	14,359	-48.13	13.03	28.58	9,077	-46.42	62,359	13.51	14.56	30.83	0.18
19	General de Seguros	62,516	77.26	61.89	36.99	62,527	88.09	84,103	6.30	74.35	42.02	0.78
20	Afirme	19,594	-19.85	23.36	22.31	18,910	-45.58	75,899	-21.26	24.91	36.05	0.25
21	Primero Seguros	65,481	-48.13	85.15	42.09	26,888	-9.45	19,326	-65.46	139.13	53.06	0.82
22	El Águila	20,191	-33.21	38.88	44.68	20,191	-33.21	56,014	-26.77	36.05	39.52	0.25
23	Agroasemex	-6,093	-117.89	-12.54	341.68	5,977	-80.91	48,503	-59.19	12.32	26.34	-0.08
24	Ve Por Más	3,359	-74.03	25.12	54.92	-5,036	-154.87	8,386	3.13	-60.06	112.89	0.04
25	Seguros Azteca Daños	-19,428	-177.45	-188.34	178.95	-19,506	-180.25	9,754	-45.82	-199.97	135.02	-0.24
26	FM Global	2,731	-55.47	34.90	67.70	-0	-99.48	153	-387.15	-0.01	5.60	0.03
27	Swiss Re Corporate Solutions	0	-100.67			0	-100.67	0				0.00
27	BBVA	0				0		0				
	TOTAL RESTO	463,413	-45.09	42.47	66.06	283,136	-27.15	657,187	-22.22	43.08	46.00	5.80
20	Patria	0				394,754	-22.54	937,559	31.48	42.10	71.47	
20	TOTAL	7,994,414	7.55	59.78	62.94	2,329,8...	-3.42	5,229,264	4.67	44.55	48.29	100.00

Análisis de Siniestros

MyT Cascos

4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Mapfre México	-4,800,724	-214.85	-93.71	176.69	25,215	-203.17	-50,829	-268.37	-49.61	-80.96	248.59
2	Agroasemex	283,415	166.84	15.07	137.00	34,152	17.95	-28,071	-284.96	-121.66	190.79	-14.68
3	GMX Seguros	1,441,934	40.02	123.49	59.83	146,775	-38.79	139,209	-20.35	105.43	137.20	-74.67
4	Atlas	543,237	253.64	78.16	16.81	56,357	531.00	49,787	371.01	113.20	84.50	-28.13
5	Inbursa	133,514	-66.11	45.89	98.59	10,725	-70.45	16,190	10.45	66.24	247.61	-6.91
	TOTAL GRANDES	-2,398,624	-140.91	-26.19	107.04	273,224	-5.63	126,287	-48.53	216.35	118.00	124.21
6	AXA Seguros	156,141	429.89	90.86	16.00	59,252	44.36	30,266	-77.67	195.77	30.28	-8.09
7	G.N.P.	48,510	-6.53K	55.99	-1.18	19,297	369.68	14,355	42.39	134.43	40.76	-2.51
8	Allianz México	3,232	-79.25	4.11	21.95	10,335	-31.63	71,713	35.55	14.41	28.57	-0.17
9	Afirme	37,211	-32.75	48.23	43.63	2,833	-88.41	2,409	-700.43	117.63	-6.09K	-1.93
10	Ve Por Más	100,551	704.72	137.50	10.98	-91	-101.81	1,083	-2.31	-8.36	452.09	-5.21
11	El Potosí	2,914	-61.55	4.61	9.20	5,029	-4.87	4,888	-31.31	102.88	74.29	-0.15
12	Banorte	35,364	-87.50	80.62	200.50	14,121	-11.31K	773	-42.00	1.83K	-9.45	-1.83
13	Seguros SURA	3,888	-95.87	8.98	249.58	238	-50.88	2,711	4.74	8.76	18.68	-0.20
14	Chubb Seguros México	3,173	-131.19	8.87	-26.60	418	-85.86	7,406	5.14	5.64	41.95	-0.16
15	HDI Seguros	4,253	-67.22	16.43	51.76	5,872	-49.43	26,331	5.65	22.30	46.59	-0.22
	TOTAL MEDIANAS	395,238	-20.87	56.50	56.49	117,305	6.71	161,935	-33.15	72.44	45.38	-20.47
16	General de Seguros	14,096	-50.10	69.52	143.74	43,037	107.79	107,675	85.29	39.97	35.64	-0.73
17	Seguros Azteca Daños	370	-47.00	1.89	2.50	4	-115.34	47	-165.17	7.55	32.09	-0.02
18	El Águila	34,793	869.76	201.55	23.02	575	192.01	175	-69.15	328.85	34.74	-1.80
19	Zurich Aseguradora Mexicana	22,995	1.90K	1.01K	65.71	22,995	1.90K	2,226	19.70	1.03K	61.74	-1.19
20	AIG Seguros	-29	-108.65	-2.58	27.45	-29	-108.65	1,202	7.14	-2.41	29.83	0.00
21	BBVA	0		0.00	0.00	0		55	7.86	0.00	0.00	
	TOTAL RESTO	72,226	112.31	119.32	51.39	66,582	197.65	111,381	80.70	59.78	36.29	-3.74
200	Patria	0				624,831	59.30	915,020	110.13	68.29	90.08	
201.1	TOTAL	-1,931,160	-130.19	-19.47	99.52	457,110	8.36	399,603	-27.24	114.39	76.80	100.00

Análisis de Siniestros

Incendio

4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Mapfre México	815,636	-78.61	19.33	83.20	98,873	-59.64	273,293	25.01	36.18	112.07	3.85
2	Agroasemex	1,157,867	-25.29	40.22	1,130.72	1,358,621	264.91	1,049,485	105.52	129.46	72.91	5.47
3	Zurich Aseguradora Mexicana	361,689	17.27	13.47	12.91	146,018	-42.40	357,741	17.53	40.82	83.28	1.71
4	AXA Seguros	2,337,097	89.24	93.42	60.50	742,164	-23.84	1,535,196	21.54	48.34	77.15	11.04
5	FM Global	4,173,066	9.65	176.19	180.00	4,235	-67.26	24,265	1.55	17.45	54.14	19.72
	TOTAL GRANDES	8,845,356	-17.42	60.36	95.09	2,349,912	26.46	3,239,981	39.61	72.53	80.07	41.80
6	Banorte	1,298,776	179.88	63.88	26.09	240,051	66.96	914,599	6.41	26.25	16.73	6.14
7	G.N.P.	2,495,186	300.55	125.50	46.04	287,356	-7.27	612,583	-1.10	46.91	50.03	11.79
8	Inbursa	2,927,576	12.97	155.04	116.49	156,383	-56.46	300,110	-26.19	52.11	88.34	13.83
9	AIG Seguros	723,968	373.10	39.56	7.73	74,370	153.17	139,245	18.98	53.41	25.10	3.42
10	GMX Seguros	782,342	624.30	49.22	5.60	164,432	228.00	611,745	63.63	26.88	13.41	3.70
11	Chubb Seguros México	689,213	109.17	46.18	34.20	181,897	-730.67	265,420	6.10	68.53	-11.53	3.26
12	BBVA	246,488	54.64	17.70	13.82	219,620	69.34	1,347,017	36.02	16.30	13.10	1.16
13	Atlas	510,265	-23.52	37.76	62.38	121,097	-3.20	183,560	-0.20	65.97	68.02	2.41
14	Allianz México	-676,311	-316.75	-77.12	35.63	173,700	34.46	342,808	10.58	50.67	41.67	-3.20
15	Afirme	-104,734	-139.93	-15.14	42.88	29,953	-35.93	56,037	-1.91	53.45	81.84	-0.49
	TOTAL MEDIANAS	8,892,768	56.84	58.76	40.68	1,648,860	27.40	4,773,125	14.52	34.54	31.05	42.02
16	Seguros SURA	426,148	2,604.46	62.71	2.08	53,567	-353.11	168,622	0.83	31.77	-12.66	2.01
17	Swiss Re Corporate Solutions	493,601	240.93	91.43	26.71	4,030	30.55	1,678	-123.26	240.10	-42.77	2.33
18	Seguros Azteca Daños	157,435	69.30	29.77	19.23	11,564	168.82	2,986	68.93	387.22	243.34	0.74
19	HDI Seguros	654,488	221.56	151.76	47.25	242,678	159.12	210,582	4.02	115.24	46.26	3.09
20	HDI Global Seguros	1,159,363	236.01	300.50	95.74	-0	-99.81	-503	-35.69	0.03	10.57	5.48
21	Zurich Santander	14,467	-78.26	3.76	18.73	24,739	-49.43	335,516	7.55	7.37	15.68	0.07
22	General de Seguros	83,621	102.62	27.17	25.15	22,512	9.87	49,516	-2.07	45.46	40.53	0.40
23	El Águila	187,641	144.45	79.06	38.27	32,491	143.48	109,151	5.13	29.77	12.85	0.89
24	Ve Por Más	24,295	-26.80	14.38	17.17	5,117	-3.83	15,813	-39.49	32.36	20.36	0.11
25	Sompo Japan	12,078	-8.51	7.23	8.09	26,516	1,930.16	16,805	149.02	157.78	19.35	0.06
26	Tokio Marine	126,618	-55.43	80.09	228.76	3,180	-92.45	11,556	-35.68	27.52	234.31	0.60
27	El Potosí	59,543	-56.96	45.61	91.59	21,075	-23.41	51,539	-13.86	40.89	45.99	0.28
28	Cardif Seguros Generales	19,446	6.10	41.75	48.81	16,447	-4.94	43,003	16.70	38.25	46.96	0.09
29	Berkley Seguros	3,138	-81.98	9.90	61.22	113	-88.18	1,480	3.64	7.65	67.04	0.01
30	Primero Seguros	1,277	-81.17	7.09	26.92	1,240	582.54	3,983	-56.84	31.13	1.97	0.01
31	La Latinoamericana	423	16,820.00	49.28	0.25	141	22,422.52	175	-48.83	80.39	0.18	0.00
32	Banamex Seguros	149	-203.33			149	-10.82	0				0.00
	TOTAL RESTO	3,423,732	128.57	81.18	37.27	465,559	80.87	1,021,904	3.40	45.56	26.04	16.18
200	Patria	0				2,645,815	73.87	3,880,377	23.63	68.18	48.48	
201	TOTAL	21,161,856	18.36	62.23	61.19	4,464,331	30.92	9,035,010	20.84	49.41	45.61	100.00

Análisis de Siniestros
Riesgos Catastróficos
4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	IncrDeve ngada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Agroasemex	4,017,204	-12.74	67.81	82.16	1,896,698	166.85	2,106,605	46.29	90.04	49.36	33.08
2	AXA Seguros	1,340,758	182.08	29.40	13.45	107,725	-50.16	456,245	-27.93	23.61	34.14	11.04
3	Inbursa	773,299	1.51K	21.16	1.20	156,127	-35.02	356,921	-26.17	43.74	49.70	6.37
4	BBVA	309,620	28.81	12.57	11.03	277,131	94.60	2,306,428	13.53	12.02	7.01	2.55
5	Mapfre México	2,297,655	386.72	95.58	16.06	63,202	17.94	429,459	12.77	14.72	14.07	18.92
	TOTAL GRANDES	8,738,536	49.64	45.98	31.98	2,500,884	83.46	5,655,657	13.82	44.22	27.43	71.95
6	Atlas	644,375	-228.60	28.56	-27.57	31,710	-41.64	124,855	10.21	25.40	47.96	5.31
7	Banorte	123,802	-86.44	6.86	51.66	165,763	20.95	63,117	-26.71	262.63	159.13	1.02
8	G.N.P.	626,291	587.47	37.11	7.61	42,996	-1.82	186,484	27.25	23.06	29.88	5.16
9	Chubb Seguros México	203,320	21.64	12.09	14.19	12,328	-62.85	230,900	0.68	5.34	14.47	1.67
10	GMX Seguros	234,229	-202.65	15.25	-15.39	-31,671	-162.08	288,337	17.97	-10.98	20.87	1.93
11	Zurich Aseguradora Mexicana	182,677	193.84	13.77	5.33	-7,857	-322.00	242,615	-3.79	-3.24	1.40	1.50
12	AIG Seguros	199,993	857.64	15.51	2.58	6,452	-421.15	5,280	265.91	122.18	-139.21	1.65
13	FM Global	2,686	2.34K	0.24	0.01	0	-100.00	-366	-28.56	0.00	0.03	0.02
14	Zurich Santander	42,488	-512.75	4.30	-1.14	-3,697	-190.26	9,727	1.47	-38.01	42.73	0.35
15	Swiss Re Corporate Solutions	40,983	708.50	4.69	0.74	1,597	147.47	261	14.26	611.46	282.30	0.34
	TOTAL MEDIANAS	2,300,845	342.81	15.79	4.33	217,620	-33.17	1,151,212	6.33	18.90	30.08	18.94
16	HDI Global Seguros	33,656	-76.01	4.37	19.66	-67	-65.94	0			-976.3...	0.28
17	Seguros SURA	99,082	-146.56	16.35	-37.91	3,889	2.24	38,061	11.97	10.22	11.19	0.82
18	Seguros Azteca Daños	127,431	-127.54	24.36	-85.56	-14,096	5.24K	1,176	7.81	-1.20K	-24.20	1.05
19	HDI Seguros	97,916	164.73	20.08	8.53	26,938	10.89	164,304	-9.91	16.40	13.32	0.81
20	Ve Por Más	515,657	177.17	109.95	46.29	527	-93.69	22,853	13.23	2.30	41.34	4.25
21	Afirme	83,137	124.69	18.68	11.30	25,739	-17.55	75,127	9.49	34.26	45.49	0.68
22	Allianz México	18,642	-62.93	4.21	11.45	12,452	366.49	20,467	11.01	60.84	14.48	0.15
23	Cardif Seguros Generales	-3,662	-101.76	-1.04	73.72	-2,102	-636.81	17,701	23.76	-11.87	2.74	-0.03
24	El Águila	72,685	943.85	23.71	2.80	14,005	54.31	25,316	-0.58	55.32	35.64	0.60
25	Tokio Marine	10,830	-233.61	4.03	-2.84	338	-224.19	-0	-87.43	-47.63M	4.82M	0.09
26	Sompo Japan	5,941	-61.12	3.55	7.66	-211	-8.14	49	-99.20	-429.33	-3.74	0.05
27	General de Seguros	27,342	46.50	18.35	13.39	7,159	274.92	6,111	-79.66	117.16	6.36	0.23
28	El Potosí	8,061	109.99	5.62	2.98	2,499	-23.00	44,000	-7.26	5.68	6.84	0.07
29	Berkley Seguros	5,599	85.38	16.05	9.94	-52	-183.64	-156	-200...	33.32	39.90	0.05
30	Primero Seguros	3,147	-80.60	23.65	101.07	2,242	175.44	2,942	13.76	76.23	31.48	0.03
31	Virginia Surety	0	-100.00			0	-100.00	0				
31	Banamex Seguros	36	-95.78			714	-25.89	0				0.00
	TOTAL RESTO	1,105,500	2.67K	21.34	0.84	79,974	-6.82	417,951	-7.29	19.13	19.04	9.10
20	Patria	0				745,617	3.37	3,333,597	22.25	22.37	26.45	
201	TOTAL	12,144,880	89.79	31.33	18.28	2,798,479	57.69	7,224,820	11.11	38.73	27.29	100.00

Análisis de Siniestros

Terremoto y Erupcion Volcanica

4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Agroasemex	258,787	423.93	13.30	2.71	223,452	-264.31	636,940	19.02	35.08	-25.41	34.04
2	BBVA	40,612	-4.45K	2.81	-0.07	41,078	-2.99K	1,339,867	13.33	3.07	-0.12	5.34
3	Inbursa	10,278	-35.15	0.80	0.92	3,135	-67.28	106,485	-30.26	2.94	6.28	1.35
4	AXA Seguros	411,466	888.46	33.33	4.42	14,302	19.10	261,600	-45.77	5.47	2.49	54.13
5	FM Global	0	-100.00	0.00	0.00	0	-100.00	-103	-110.72	0.00	0.00	
	TOTAL GRANDES	721,143	580.69	10.58	1.63	281,967	-343.44	2,344,789	-0.37	12.03	-4.92	94.86
6	Mapfre México	45,111	58.79	5.16	2.25	2,917	-75.66	118,278	1.86	2.47	10.32	5.93
7	Zurich Aseguradora Mexicana	23,430	-16.65	2.74	3.64	15,450	295.83	242,172	-2.83	6.38	1.57	3.08
8	Chubb Seguros México	480	-129.06	0.06	-0.33	-277	-118.58	132,235	5.92	-0.21	1.19	0.06
9	G.N.P.	9,982	463.27	1.40	0.41	4,970	663.54	96,319	21.21	5.16	0.82	1.31
10	Zurich Santander	4,066	37.61	0.58	0.46	845	-304.96	6,995	-2.33	12.07	-5.75	0.53
11	Atlas	3,882	-262.11	0.60	-0.42	1,015	194.09	44,325	18.72	2.29	0.92	0.51
12	AIG Seguros	8,995	-2.18K	1.44	-0.11	2,616	-352.41	1,971	119.54	132.73	-115.45	1.18
13	Banorte	6,961	-372.83	1.21	-0.46	7,246	-1.59K	21,867	-27.13	33.14	-1.62	0.92
14	GMX Seguros	-49,668	-79.48	-10.99	-51.64	576	-80.20	85,842	23.17	0.67	4.17	-6.53
15	HDI Global Seguros	-28	-74.42	-0.01	-0.03	-42	-61.85	0	-100.00		-1.09B	-0.00
	TOTAL MEDIANAS	53,213	-128.31	0.81	-3.15	35,316	83.55	750,004	4.93	4.71	2.69	7.00
16	Seguros Azteca Daños	-15,379	-86.51	-4.40	-29.53	-104	226.37	591	26.68	-17.57	-6.82	-2.02
17	Cardif Seguros Generales	1,166	-133.96	0.39	-1.42	447	-221.15	15,139	24.94	2.95	-3.04	0.15
18	Swiss Re Corporate Solutions	538	190.69	0.22	0.10	463	150.25	198	128.82	233.83	213.81	0.07
19	Seguros SURA	1,458	-75.82	0.63	2.58	1,658	90.52	-1,822	-110.17	-90.97	4.86	0.19
20	Allianz México	3,259	-6.24K	1.83	-0.03	3,473	-7.80K	6,107	-11.35	56.86	-0.65	0.43
21	Afirme	-5,422	-76.59	-3.35	-19.94	-46	-99.56	28,780	6.73	-0.16	-38.47	-0.71
22	Ve Por Más	27	-89.17	0.02	0.17	16	-230.86	6,798	27.06	0.24	-0.23	0.00
23	HDI Seguros	-1,690	-75.20	-1.37	-4.89	-1,771	-42.47	68,948	38.42	-2.57	-6.18	-0.22
24	Tokio Marine	-23	-96.64	-0.02	-0.57	-2	-91.00	-0	-93.23	793.66K	597.32K	-0.00
25	El Águila	806	86.43	0.79	0.49	81	59.61	8,860	-1.43	0.92	0.57	0.11
26	Sompo Japan	926		1.27	0.00	952		49	-98.16	1.96K	0.00	0.12
27	El Potosí	-117	-88.03	-0.24	-2.11	-111	-157.94	18,445	-11.98	-0.60	0.91	-0.02
28	General de Seguros	222	-81.21	0.61	3.61	185	-76.43	467	-96.10	39.67	6.57	0.03
29	Berkley Seguros	116	-2.35	0.43	0.51	-11	-158.57	-199	-1.34K	5.62	119.57	0.02
30	Primero Seguros	7	-102.91	0.24	-7.19	2	-100.91	523	-7.78	0.41	-41.23	0.00
31	Banamex Seguros	-53	-113.01			-53	-112.78	0				-0.01
	TOTAL RESTO	-14,159	-89.94	-0.66	-6.94	5,179	-144.48	152,884	-7.19	3.39	-7.07	-1.86
200	Patria	0				167,693	17.44	1,879,014	20.88	8.92	9.19	
201	TOTAL	760,197	-41.25	4.88	-1.54	322,463	-397.94	3,247,677	0.45	9.93	-3.35	100.00

Análisis de Siniestros

Huracan y Otros Riesgos Hidrometeorológicos

4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Agroasemex	3,781,585	-16.97	95.06	120.57	1,672,163	89.15	1,467,272	67.19	113.96	100.73	33.15
2	AXA Seguros	929,292	114.28	27.94	16.72	93,423	-54.23	194,644	29.20	48.00	135.49	8.15
3	Inbursa	763,021	2.26K	32.30	1.42	152,992	-33.68	250,436	-24.29	61.09	69.74	6.69
4	Atlas	640,492	-228.44	39.70	-40.03	30,695	-43.14	80,530	6.03	38.12	71.08	5.61
5	Mapfre México	2,252,544	407.72	147.27	26.44	60,285	44.90	311,180	17.55	19.37	15.72	19.75
	TOTAL GRANDES	8,366,935	68.50	65.32	42.90	2,009,5...	42.08	2,304,062	35.56	87.22	83.22	73.34
6	Banorte	116,842	-87.23	9.49	75.75	158,517	15.26	41,250	-26.49	384.28	245.10	1.02
7	GMX Seguros	283,896	1.95K	26.18	1.37	-32,247	-167.03	202,495	15.89	-15.92	27.53	2.49
8	BBVA	269,008	11.48	26.49	26.83	236,053	64.12	966,561	13.82	24.42	16.94	2.36
9	G.N.P.	616,309	589.93	63.27	11.68	38,027	-11.86	90,165	34.41	42.17	64.31	5.40
10	Chubb Seguros México	202,840	20.17	22.25	25.17	12,605	-60.23	98,666	-5.59	12.78	30.33	1.78
11	AIG Seguros	190,998	796.02	28.75	5.15	3,835	-494.43	3,309	506.97	115.90	-178.35	1.67
12	Swiss Re Corporate Solutions	40,445	728.13	6.43	0.96	1,134	146.35	63	-55.57	1.80K	324.05	0.35
13	Zurich Aseguradora Mexicana	159,247	367.55	33.77	8.63	-23,307	6.30K	444	-84.98	-5.25K	-12.33	1.40
14	HDI Global Seguros	33,684	-76.01	8.81	39.45	-25	-71.09	0	-100.00		-864.61...	0.30
15	Seguros SURA	97,623	-144.61	25.96	-66.83	2,231	-23.94	39,883	148.10	5.59	18.25	0.86
	TOTAL MEDIANAS	2,010,891	42.58	25.98	21.51	396,824	-2.33	1,442,836	13.49	27.50	31.96	17.63
16	HDI Seguros	99,605	127.40	27.31	14.87	28,709	4.89	95,355	-28.07	30.11	20.65	0.87
17	Ve Por Más	515,631	177.52	162.87	71.63	511	-93.89	16,054	8.24	3.18	56.34	4.52
18	Zurich Santander	38,422	-390.00	13.51	-5.12	-4,542	-200.75	2,732	12.67	-166.24	185.91	0.34
19	Afirme	88,560	47.21	31.27	28.46	25,784	-38.00	46,347	11.27	55.63	99.85	0.78
20	Allianz México	15,383	-69.44	5.80	19.66	8,979	230.81	14,361	24.35	62.53	23.50	0.13
21	FM Global	2,686	2.50K	1.15	0.04	0	-100.00	-263	-82.14	0.00	0.01	0.02
22	El Águila	71,879	1.00K	35.21	4.08	13,923	54.28	16,456	-0.11	84.61	54.78	0.63
23	Seguros Azteca Daños	142,809	-140.96	82.40	-225.40	-13,992	5.93K	585	-6.29	-2.39K	-3718	1.25
24	Tokio Marine	10,853	-246.24	7.09	-4.48	340	-233.91	-0	-80.39	-67.96M	9.95M	0.10
25	General de Seguros	27,120	55.57	24.07	16.34	6,974	548.80	5,644	-68.80	123.56	5.94	0.24
26	Sompo Japan	5,015	-67.18	5.30	14.11	-1,163	406.26	1	-99.99	-232.0...	-6.57	0.04
27	El Potosí	8,178	69.83	8.65	5.82	2,610	-14.54	25,555	-3.53	10.21	11.53	0.07
28	Cardif Seguros Generales	-4,828	-102.28	-9.69	530.54	-2,548	-435.18	2,562	17.19	-99.45	34.77	-0.04
29	Primero Seguros	3,140	-80.92	29.88	128.62	2,240	113.75	2,418	19.81	92.64	51.93	0.03
30	Berkley Seguros	5,483	88.97	71.46	40.92	-41	-194.80	43	-68.99	-94.06	30.77	0.05
31	Virginia Surety	0	-100.00			0	-100.00	0				
31	Banamex Seguros	90	-80.08			767	40.45	0				0.00
	TOTAL RESTO	1,030,025	318.36	38.90	10.43	68,551	-31.02	227,851	-15.94	30.09	36.66	9.03
200	Patria	0				570,906	-1.31	1,453,847	24.01	39.27	49.34	
201.1	TOTAL	11,407,851	72.27	49.18	32.31	2,474,9...	28.90	3,974,750	22.60	62.27	59.22	100.00

Análisis de Siniestros

Otros Riesgos Catastroficos

4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	General de Seguros	0	-100.00			0	-100.00	0				
1	AXA Seguros	0				0		0				
1	Seguros SURA	0				0		0				
5	Agroasemex	-23,168	12.64K	14.85M	-109.76	1,083	-102.91	2,393	-91.23	45.25	-136.55	100.00
	TOTAL GRANDES	-23,168	17.40K	14.85M	-79.89	1,083	-102.91	2,393	-91.23	45.25	-136.36	100.00
200	Patria	0				7,018		735		954.56		
201.1	TOTAL	-23,168	17.40K	14.85M	-79.89	1,083	-102.91	2,393	-91.23	45.25	-136.36	100.00

Análisis de Siniestros

Agrícola y de Animales

4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV _ANT	Part en Mercado Actual
1	General de Seguros	162,973	27.82	89.12	57.83	71,940	93.98	73,386	-12.18	98.03	44.38	52.53
2	Tlálloc Seguros	45,337	-52.04	32.51	78.67	7,031	-43.84	25,546	23.58	27.52	60.57	14.61
3	Agroasemex	41,400	-7.77	41.72	14,461.12	94,369	36.80	338,322	31.24	27.89	26.76	13.34
4	Mapfre México	37,767	29.68	94.83	54.16	8,583	34.71	9,949	-6.37	86.27	59.96	12.17
5	Seguros SURA	22,549	-29.67	59.14	73.84	2,254	-29.68	4,957	-17.71	45.47	53.21	7.27
	TOTAL GRANDES	310,026	-5.51	62.07	74.89	184,177	43.70	452,159	19.41	40.73	33.85	99.92
6	Banorte	226	-94.40	1.18	25.23	226	-89.31	-135	-18.98	-166.95	-1,265....	0.07
7	G.N.P.	19	-30,929....	0.38		19	-30,929.92	-323		-5.97		0.01
8	Swiss Re Corporate Solutions	0				0		0				
	TOTAL MEDIANAS	245	-93.92	1.01	25.23	245	-88.40	-458	174.50	-53.49	-1,265....	0.08
20	Patria	0				189,522	42.98	211,854	-40.45	89.46	37.26	
20	TOTAL	310,271	-6.59	59.25	73.14	184,422	41.56	451,702	19.34	40.83	34.42	100.00

Análisis de Siniestros

AyA Agrícola

4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV_ ANT	Part en Mercado Actual
1	General de Seguros	163,014	28.61	90.90	58.53	72,098	97.22	71,379	-12.25	101.01	44.94	58.07
2	Tlálloc Seguros	45,436	-52.01	35.61	78.93	7,297	-41.74	13,893	21.70	52.52	109.73	16.18
3	Mapfre México	36,057	28.09	94.17	54.97	7,934	30.65	9,389	-9.08	84.50	58.81	12.84
4	Seguros SURA	22,549	-29.67	59.14	73.84	2,254	-29.68	4,957	-17.71	45.47	53.21	8.03
5	Banorte	226	-94.40	1.18	25.23	226	-89.31	-135	-18.98	-166.95	-1,265.66	0.08
	TOTAL GRANDES	267,282	-6.44	66.41	63.89	89,809	48.52	99,484	-8.68	90.27	55.51	95.21
6	G.N.P.	19	-30,929.92	0.38		19	-30,929.92	-323		-5.97		0.01
7	Agroasemex	13,433	-24.92	655.88	-9,187.51	72,374	11.53	192,716	-8.13	37.55	30.94	4.78
8	Swiss Re Corporate Solutions	0				0		0				
	TOTAL MEDIANAS	13,452	-24.81	189.74	-9,187.48	72,393	11.56	192,394	-8.28	37.63	30.94	4.79
200	Patria	0				181,531	39.88	182,355	-44.72	99.55	39.34	
201.1	TOTAL	280,734	-7.52	68.55	67.92	162,202	29.39	291,877	-8.42	55.57	39.33	100.00

Análisis de Siniestros

AyA Pecuario

4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV _ANT	Part en Mercado Actual
1	Agroasemex	28,565	3.77	29.39	5,449.70	22,593	386.75	135,448	218.93	16.68	10.93	94.79
2	Tlálloc Seguros	-98	-28.59	-0.84	-105.74	-265	5,459.25	11,646	25.91	-2.28	-0.05	-0.33
3	General de Seguros	-41	-105.45	-1.16	19.27	-157	-129.72	2,003	-9.84	-7.86	23.85	-0.14
4	Mapfre México	1,710	75.87	111.35	37.92	648	117.62	559	86.90	115.92	99.55	5.67
	TOTAL GRANDES	30,135	3.49	26.43	409.23	22,819	317.57	149,657	175.92	15.25	10.08	100.00
200	Patria	0				111	-95.44	2,918	26.33	3.82	105.83	
201	TOTAL	30,135	3.49	26.43	409.23	22,819	317.57	149,657	175.92	15.25	10.08	100.00

Análisis de Siniestros

AyA Otros

4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV_ANT	Part en Mercado Actual
1	Tláloc Seguros	-0	-85.91	-0.10	-0.70	-1	-10.60	7	4.26	-13.27	-15.48	0.01
2	General de Seguros	0		0.20		0		4		0.20		-0.00
3	Agroasemex	-598	12.35			-598	9.14	10,157	82.76	-5.89	-9.86	99.99
	TOTAL GRANDES	-598	12.23	-657.93	-609.70	-599	9.10	10,168	82.73	-5.89	-9.87	100.00
200	Patria	0				7,879	2,348.02	26,581	12.61	29.64	1.36	
2011	TOTAL	-598	12.23	-657.93	-609.70	-599	9.10	10,168	82.73	-5.89	-9.87	100.00

Análisis de Siniestros

Diversos

4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Allianz México	606,482	-64.36	11.25	39.93	12,051	-68.23	63,199	-21.38	19.07	47.19	5.97
2	BBVA	476,548	40.53	13.85	11.37	436,895	61.70	3,580,802	25.78	12.20	9.49	4.69
3	Zurich Santander	112,737	-0.66	3.91	4.25	112,598	-0.95	2,868,165	8.23	3.93	4.29	1.11
4	GMX Seguros	662,599	-6.98	24.10	32.54	82,306	4.36	274,453	3.13	29.99	29.64	6.52
5	AXA Seguros	682,107	39.59	31.06	23.29	386,840	78.36	1,098,448	-0.04	35.22	19.74	6.72
	TOTAL GRANDES	2,540,474	-24.29	15.25	23.62	1,030,689	43.64	7,885,067	13.58	13.07	10.34	25.02
6	Inbursa	1,483,698	149.66	68.03	22.65	162,816	-19.82	461,558	-16.46	35.28	36.75	14.61
7	Atlas	450,375	59.02	21.99	11.33	59,442	14.67	95,193	-35.22	62.44	35.28	4.44
8	Banorte	129,597	-50.57	6.94	18.41	124,870	9.51	1,077,315	2.10	11.59	10.81	1.28
9	Mapfre México	585,948	13.43	36.40	31.39	385,349	16.56	773,667	8.14	49.81	46.21	5.77
10	Chubb Seguros México	372,834	-9.90	23.46	32.11	44,935	301.70	263,358	4.23	17.06	4.43	3.67
11	G.N.P.	466,332	70.59	29.70	17.94	209,086	65.04	616,415	13.15	33.92	23.26	4.59
12	FM Global	1,945,454	187.33	137.38	49.83	5,913	-216.58	12,239	-802.93	48.31	291.32	19.16
13	Cardif Seguros Generales	157,175	41.16	11.44	11.28	156,309	32.13	1,167,670	24.47	13.39	12.61	1.55
14	Agroasemex	645,826	-18.76	56.86	1.36K	458,834	26.19	560,817	62.10	81.82	105.10	6.36
15	Zurich Aseguradora Mexicana	321,536	53.19	29.30	19.60	299,560	32.05	671,053	-5.26	44.64	32.03	3.17
	TOTAL MEDIANAS	6,558,776	58.55	41.28	28.57	1,907,114	23.75	5,699,285	8.39	33.46	29.31	64.59
16	HDI Seguros	267,138	28.65	36.72	29.62	268,191	30.70	719,802	8.21	37.26	30.85	2.63
17	Seguros Azteca Daños	213,440	-322.20	30.41	-16.69	43,731	634.41	59,137	41.19	73.95	14.22	2.10
18	Seguros SURA	262,163	18.11	53.43	42.60	177,207	184.25	192,257	-28.66	92.17	23.13	2.58
19	Afirme	-507,423	-254.09	-107.90	71.41	49,729	-45.22	264,072	16.09	18.83	39.91	-5.00
20	Swiss Re Corporate Solutions	62,607	-25.99	16.26	23.81	1,304	-64.73	-1,370	-81.44	-95.16	-50.08	0.62
21	General de Seguros	60,907	55.65	16.95	11.86	84,885	135.48	171,057	44.83	49.62	30.52	0.60
22	Berkley Seguros	122,182	99.97	46.07	24.09	6,478	132.76	11,498	14.82	56.35	27.79	1.20
23	AIG Seguros	385,728	191.24	152.36	43.64	37,566	-65.33	108,978	-18.00	34.47	81.53	3.80
24	El Águila	24,423	224.98	13.42	4.84	37,773	411.26	171,463	0.85	22.03	4.35	0.24
25	El Potosí	60,413	150.99	37.72	24.23	46,571	162.27	82,422	47.58	56.50	31.79	0.59
26	Ve Por Más	14,524	-49.25	9.32	17.91	4,057	-78.84	32,356	-12.16	12.54	52.06	0.14
27	Virginia Surety	42,983	23.71	29.43	28.93	34,757	58.37	113,789	36.23	30.55	26.27	0.42
28	SPP Seguros	20,348	353.26	16.99	4.63	19,409	349.24	92,284	-6.93	21.03	4.36	0.20
29	Sompo Japan	14,689	1.19	13.04	14.65	10,336	38.09	20,697	95.83	49.94	70.83	0.14
30	HDI Global Seguros	-37,719	-163.90	-39.03	105.41	-1,407	225.51	-311	-163.95	452.90	-88.98	-0.37
31	Tokio Marine	-1,949	-110.83	-3.23	29.19	-1,612	-110.60	29,543	-2.60	-5.46	50.16	-0.02
32	Primero Seguros	47,997	286.62	110.09	22.58	9,616	1.34K	13,154	-29.19	73.10	3.60	0.47
33	La Latinoamericana	2,687	265.50	17.79	5.16	2,886	-378.04	13,151	1.83	21.94	-8.04	0.03
34	Banamex Seguros	483	-216.42			483	660.88	0				0.00
	TOTAL RESTO	1,055,622	-10.83	22.25	26.79	831,959	36.90	2,093,978	5.97	39.73	30.76	10.40
200	Patria	0				528,679	7.66	1,127,170	6.06	46.90	46.20	
2011	TOTAL	10,154,871	17.05	27.23	26.21	3,769,763	31.52	15,678,330	10.59	24.04	20.22	100.00

Análisis de Siniestros

Técnicos

4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Allianz México	596,776	-64.30	11.23	40.19	5,089	-75.14	18,702	28.85	27.21	141.06	8.51
2	Atlas	347,119	399.48	22.47	3.46	7,927	-40.31	-15,824	-141.71	-50.09	35.00	4.95
3	GMX Seguros	560,357	3.98	47.59	45.98	46,131	14.06	171,922	7.60	26.83	25.31	7.99
4	Inbursa	1,328,759	162.73	116.11	26.91	72,445	-25.03	190,389	-24.72	38.05	38.21	18.94
5	AXA Seguros	463,467	21.23	43.25	36.80	186,891	29.19	355,211	3.99	52.61	42.35	6.61
	TOTAL GRANDES	3,296,478	4.05	32.16	30.89	318,483	0.95	720,400	-10.70	44.21	39.11	46.99
6	Mapfre México	259,258	-8.88	26.31	26.09	120,324	22.20	215,045	7.34	55.95	49.15	3.70
7	G.N.P.	283,910	69.69	30.28	18.30	87,064	62.12	199,817	11.58	43.57	29.99	4.05
8	Banorte	23,473	-86.95	2.62	40.90	25,231	-26.62	113,826	5.19	22.17	31.77	0.33
9	FM Global	1,652,071	908.02	214.02	21.36	3,505	-211.83	7,254	5.75K	48.31	-2.53K	23.55
10	Agroasemex	481,825	-18.98	71.36	2.08K	336,217	22.72	302,475	50.46	111.16	136.28	6.87
11	Chubb Seguros México	274,629	-9.77	41.19	50.39	34,961	-1.04K	109,242	8.88	32.00	-3.71	3.91
12	Zurich Aseguradora Mexicana	161,756	60.49	24.46	14.80	134,396	14.10	401,536	-13.06	33.47	25.50	2.31
13	HDI Seguros	163,597	28.51	32.82	26.82	164,650	31.86	485,819	8.28	33.89	27.83	2.33
14	Seguros Azteca Daños	124,104	-293.88	30.07	-20.35	26,487	-584.51	17,028	361.12	155.55	-148.04	1.77
15	Seguros SURA	165,724	10.49	44.80	34.98	90,046	-1.19K	68,244	-54.18	131.95	-5.56	2.36
	TOTAL MEDIANAS	3,590,348	78.73	52.23	34.97	1,022,881	49.86	1,920,286	3.67	53.27	36.85	51.17
16	Swiss Re Corporate Solutions	53,888	-22.61	15.54	21.33	767	-76.92	-1,342	-80.59	-57.18	-48.10	0.77
17	Berkley Seguros	112,516	99.58	49.48	26.22	5,922	129.25	8,972	8.39	66.01	31.21	1.60
18	Afirme	-509,491	-580.80	-233.62	42.43	14,092	-58.83	88,077	10.18	16.00	42.82	-7.26
19	El Águila	4,700	-349.61	3.65	-1.77	17,549	57.21K	122,390	1.70	14.34	0.03	0.07
20	El Potosí	44,643	299.35	40.59	20.97	35,414	342.13	50,875	69.02	69.61	26.61	0.64
21	HDI Global Seguros	-37,719	-163.90	-39.03	105.41	-1,407	225.51	-311	-163.95	452.90	-88.98	-0.54
22	BBVA	43,515	8.63	50.84	49.78	43,515	8.63	82,274	9.19	52.89	53.16	0.62
23	Sompo Japan	5,445	-16.70	6.38	8.49	2,418	-41.77	9,877	78.50	24.48	75.03	0.08
24	Ve Por Más	10,653	-39.24	13.38	15.99	597	-92.51	6,974	-11.67	8.56	100.85	0.15
25	AIG Seguros	341,372	1.19K	463.07	29.82	11,184	-20.70	39,942	57.77	28.00	55.71	4.87
26	General de Seguros	11,271	8.16	15.73	26.13	42,634	373.76	72,014	41.15	59.20	17.64	0.16
27	Tokio Marine	2,547	-50.39	6.37	12.46	3,001	22.21	17,181	2.95	17.47	14.71	0.04
28	SPP Seguros	-2,004	-224.37	-5.58	6.47	-2,943	-304.03	13,270	-10.85	-22.18	9.69	-0.03
29	Primero Seguros	44,969	258.78	141.43	37.23	8,514	291.99	9,332	-12.10	91.24	20.46	0.64
30	Zurich Santander	3,067	77.18	10.87	7.01	3,067	77.18	28,016	13.63	10.95	7.02	0.04
31	Cardif Seguros Generales	-204	-102.40	-0.99	55.34	-10	-100.14	18,684	31.64	-0.05	52.76	-0.00
32	La Latinoamericana	-51	-119.10	-2.71	24.18	-31	-98.02	519	56.35	-5.93	-467.50	-0.00
33	Banamex Seguros	0	-100.00			0	-100.00	0				
33	Virginia Surety	0				0					0.00	
	TOTAL RESTO	129,118	-70.04	7.68	27.91	184,284	34.73	566,745	21.71	32.52	29.37	1.84
200	Patria	0				281,923	9.96	529,350	-0.90	53.26	48.00	
2011	TOTAL	7,015,944	25.10	37.30	31.97	1,525,648	34.44	3,207,432	2.65	47.57	36.32	100.00

Análisis de Siniestros

Credito

4° Trimestre 2025



Cifras en miles

#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Atradius	520,024	1.51	65.42	70.71	77,638	-51.41	232,351	5.87	33.41	72.80	36.76
2	AIG Seguros	62,817	547.07	9.45	41.88	18,901	524.53	8,489	50.87	222.66	53.79	4.44
3	Solunion Crédito	640,836	175.85	104.67	37.17	29,346	221.13	35,624	-7.20	82.38	23.81	45.30
4	Coface	191,064	67.37	58.00	33.33	28,045	-7.27	69,462	-4.01	40.38	41.80	13.51
5	General de Seguros	0	-100.00	null	null	0	-100.00	0	null	null	null	null
	TOTAL GRANDES	1,414,742	62.87	58.91	50.64	153,930	-23.92	345,925	3.00	44.50	60.25	100.00
200	Patria	0	null	null	null	15,603	-38.56	53,222	24.47	29.32	59.39	null
2011	TOTAL	1,414,742	62.87	58.91	50.64	153,930	-23.92	345,925	3.00	44.50	60.25	100.00

Análisis de Siniestros

Credito a la Vivienda

4° Trimestre 2025



Cifras en miles

# ^	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	SHF Cred Vivienda	211,940	79.91	44.51	25.06	207,851	96.72	197,505	-54.98	105.24	24.09	57.19
2	Genworth Seg. de Crédito	158,648	82.77	92.48	55.02	163,320	76.25	194,632	-13.19	83.91	41.33	42.81
	TOTAL GRANDES	370,588	81.12	57.21	32.59	371,171	87.15	392,138	-40.84	94.65	29.92	100.00
201.1	TOTAL	370,588	81.12	57.21	32.59	371,171	87.15	392,138	-40.84	94.65	29.92	100.00