



EstadísticaAMIS

Informe

Con la finalidad de atender la solicitud de información, presentamos esta publicación comparando los datos de primas y siniestros del periodo actual vs el mismo periodo del año anterior.

Periodo: **4to trimestre 2024**

Fecha de actualización: **01-abril-25**

Porcentaje de participación: 99.80%

CONTENIDO:

- Resumen del comportamiento del seguro mexicano
- Análisis de Primas Directas
- Análisis de Siniestros

***** Se incluyen la información de Agroasemex y se actualiza la información de Prudential**

EstadísticaAMIS es una revista trimestral publicada por la Asociación Mexicana de Instituciones de Seguros, A.C., Francisco I Madero N° 21, Col. Tlacopac San Ángel, Delegación Álvaro Obregón, Ciudad de México.

La información aquí presentada es para uso exclusivo de nuestras asociadas. Para cualquier situación relacionada con la misma, comunicarse al teléfono 54-80-06-60 y a las siguientes personas:

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Análisis de Primas Directas

Total General
 4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	G.N.P.	116,483,298	99,677,568	12.73	12.70	16,805,729	16.86	100.00	100.00	12.73
2	Metlife México	84,280,856	79,147,200	9.21	10.08	5,133,655	6.49	100.00	100.00	9.21
3	BBVA Bancomer	77,118,417	65,800,436	8.43	8.38	11,317,981	17.20	100.00	100.00	8.43
4	Quálitas	65,890,424	50,334,014	7.20	6.41	15,556,410	30.91	100.00	100.00	7.20
5	AXA Seguros	61,783,494	54,332,276	6.75	6.92	7,451,218	13.71	100.00	100.00	6.75
TOTAL GRANDES		405,556,489	349,291,495	44.31	44.49	56,264,994	16.11	100.00	100.00	44.31
6	Citibanamex Seguros	56,200,364	33,772,005	6.14	4.30	22,428,360	66.41	100.00	100.00	6.14
7	Banorte	45,393,489	37,616,662	4.96	4.79	7,776,827	20.67	100.00	100.00	4.96
8	Monterrey New York Life	42,980,085	38,611,133	4.70	4.92	4,368,952	11.32	100.00	100.00	4.70
9	Mapfre México	31,887,947	27,302,085	3.48	3.48	4,585,862	16.80	100.00	100.00	3.48
10	Inbursa	30,790,952	26,673,377	3.36	3.40	4,117,575	15.44	100.00	100.00	3.36
11	Chubb Seguros México	26,393,187	23,324,255	2.88	2.97	3,068,932	13.16	100.00	100.00	2.88
12	Allianz México	25,277,016	21,222,664	2.76	2.70	4,054,351	19.10	100.00	100.00	2.76
13	Atlas	22,633,209	19,354,153	2.47	2.47	3,279,056	16.94	100.00	100.00	2.47
14	Zurich Santander	21,640,816	22,099,973	2.36	2.82	-459,157	-2.08	100.00	100.00	2.36
15	HSBC Seguros	17,020,236	9,806,444	1.86	1.25	7,213,792	73.56	100.00	100.00	1.86
TOTAL MEDIANAS		320,217,302	259,782,751	34.99	33.09	60,434,551	23.26	100.00	100.00	34.99
16	Pensiones Banorte	16,606,096	15,869,495	1.81	2.02	736,602	4.64	100.00	100.00	1.81
17	Zurich Aseguradora Mexicana	13,491,624	11,092,661	1.47	1.41	2,398,963	21.63	100.00	100.00	1.47
18	HDI Seguros	12,904,628	11,666,681	1.41	1.49	1,237,946	10.61	100.00	100.00	1.41
19	GMX Seguros	12,045,333	12,495,033	1.32	1.59	-449,699	-3.60	100.00	100.00	1.32
20	Pensiones BBVA Bancomer	11,798,047	13,902,414	1.29	1.77	-2,104,367	-15.14	100.00	100.00	1.29
21	ProFuturo G.N.P.	10,175,275	7,376,095	1.11	0.94	2,799,180	37.95	100.00	100.00	1.11
22	Afirme	7,555,572	8,049,984	0.83	1.03	-494,412	-6.14	100.00	100.00	0.83
23	AIG Seguros	6,593,608	7,470,401	0.72	0.95	-876,793	-11.74	100.00	100.00	0.72
24	Seguros SURA	6,475,502	6,588,757	0.71	0.84	-113,254	-1.72	100.00	100.00	0.71
25	Agroasemex	6,440,068	9,462,508	0.70	1.21	-3,022,440	-31.94	100.00	100.00	0.70
26	BUPA México	5,139,330	4,592,610	0.56	0.59	546,721	11.90	100.00	100.00	0.56
27	Seguros Argos	5,011,186	4,263,445	0.55	0.54	747,741	17.54	100.00	100.00	0.55
28	Hir Seguros	4,784,744	4,653,800	0.52	0.59	130,944	2.81	100.00	100.00	0.52
29	Ve Por Más	4,664,109	3,803,566	0.51	0.48	860,544	22.62	100.00	100.00	0.51
30	FM Global	4,465,206	3,855,035	0.49	0.49	610,171	15.83	100.00	100.00	0.49
31	Cardif Vida	4,026,801	2,477,707	0.44	0.32	1,549,095	62.52	100.00	100.00	0.44
32	Patrimonial Vida	3,873,467	1,031,653	0.42	0.13	2,841,814	275.46	100.00	100.00	0.42
33	ANA	3,810,246	3,485,553	0.42	0.44	324,693	9.32	100.00	100.00	0.42
34	Seguros Azteca	3,660,702	4,474,308	0.40	0.57	-813,606	-18.18	100.00	100.00	0.40
35	General de Seguros	3,641,209	3,056,103	0.40	0.39	585,107	19.15	100.00	100.00	0.40
36	Thona	3,543,412	3,536,267	0.39	0.45	7,146	0.20	100.00	100.00	0.39
37	Plan Seguro	3,118,678	2,700,000	0.34	0.34	418,678	15.51	100.00	100.00	0.34
38	El Potosí	2,563,342	2,109,928	0.28	0.27	453,413	21.49	100.00	100.00	0.28
39	HDI Global Seguros	2,468,440	1,842,536	0.27	0.23	625,904	33.97	100.00	100.00	0.27
40	Cardif Seguros Generales	2,332,898	2,438,887	0.25	0.31	-105,989	-4.35	100.00	100.00	0.25
41	Insignia Life	2,296,927	2,054,654	0.25	0.26	242,273	11.79	100.00	100.00	0.25
42	Seguros Azteca Daños	2,277,640	1,936,052	0.25	0.25	341,588	17.64	100.00	100.00	0.25
43	Prudential	2,187,596	1,903,927	0.24	0.24	283,669	14.90	100.00	100.00	0.24
44	BBVA Bancomer Salud	1,973,606	1,736,346	0.22	0.22	237,260	13.66	100.00	100.00	0.22
45	Primero Seguros	1,973,163	1,477,030	0.22	0.19	496,133	33.59	100.00	100.00	0.22
46	El Águila	1,804,856	1,678,336	0.20	0.21	126,520	7.54	100.00	100.00	0.20
47	Swiss Re Corporate Solutions	1,641,105	952,812	0.18	0.12	688,293	72.24	100.00	100.00	0.18
48	La Latinoamericana	1,543,431	1,367,986	0.17	0.17	175,445	12.83	100.00	100.00	0.17
49	Pan-American México	1,263,154	1,108,651	0.14	0.14	154,503	13.94	100.00	100.00	0.14
50	General de Salud	1,252,183	1,059,775	0.14	0.13	192,408	18.16	100.00	100.00	0.14
51	Assurant Vida	1,112,737	583,460	0.12	0.07	529,277	90.71	100.00	100.00	0.12
52	Tokio Marine	1,104,243	1,122,680	0.12	0.14	-18,437	-1.64	100.00	100.00	0.12
53	Berkley Seguros	903,982	772,547	0.10	0.10	131,436	17.01	100.00	100.00	0.10
54	Sompo Japan	790,543	654,697	0.09	0.08	135,846	20.75	100.00	100.00	0.09
55	Atradius	724,514	719,164	0.08	0.09	5,350	0.74	100.00	100.00	0.08
56	AXA Salud	671,926	603,979	0.07	0.08	67,947	11.25	100.00	100.00	0.07
57	PREVEM Seguros	662,186	620,701	0.07	0.08	41,486	6.68	100.00	100.00	0.07
58	Solunion Crédito	624,980	552,668	0.07	0.07	72,312	13.08	100.00	100.00	0.07
59	Dentegra	600,602	546,994	0.07	0.07	53,608	9.80	100.00	100.00	0.07
60	Skandia Life	522,511	370,659	0.06	0.05	151,852	40.97	100.00	100.00	0.06
61	SHF Cred Vivienda	470,017	502,029	0.05	0.06	-32,012	-6.38	100.00	100.00	0.05
62	MediAccess	415,431	313,127	0.05	0.04	102,304	32.67	100.00	100.00	0.05
63	Coface	342,481	355,281	0.04	0.05	-12,801	-3.60	100.00	100.00	0.04
64	Crabi	253,621	106,661	0.03	0.01	146,960	137.78	100.00	100.00	0.03
65	Genworth Seg. de Crédito	157,763	111,575	0.02	0.01	46,188	41.40	100.00	100.00	0.02
66	Odontoprev	135,194	122,529	0.01	0.02	12,665	10.34	100.00	100.00	0.01
67	Virginia Surety	122,106	126,648	0.01	0.02	-4,542	-3.59	100.00	100.00	0.01
68	Tlálloc Seguros	120,171	0	0.01		120,171		100.00	100.00	0.01
69	Quólitas Salud	113,758	61,370	0.01	0.01	52,388	85.36	100.00	100.00	0.01
70	SPP Seguros	97,179	73,642	0.01	0.01	23,536	31.96	100.00	100.00	0.01
71	SPT	57,341	46,427	0.01	0.01	10,914	23.51	100.00	100.00	0.01
72	Momento Seguros	40,400	1,991	0.00	0.00	38,408	1.93K	100.00	100.00	0.00
73	Citibanamex Pensiones	8,660	9,962	0.00	0.00	-1,301	-13.06	100.00	100.00	0.00
74	Zurich Daños	0	0			0		100.00		
TOTAL RESTO		189,455,533	175,949,788	20.70	22.41	13,505,745	7.68	100.00	100.00	20.70
200	Patria	0	0			0		100.00		
201.1	TOTAL	915,229,325	785,024,034	100.00	100.00	130,205,291	16.59	100.00	100.00	100.00

Análisis de Primas Directas

Total General Sin Pensiones

4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	G.N.P.	116,483,298	99,677,568	13.29	13.33	16,805,729	16.86	100.00	100.00	13.29
2	Metlife México	84,280,856	79,147,200	9.61	10.58	5,133,655	6.49	100.00	100.00	9.61
3	BBVA Bancomer	77,118,417	65,800,436	8.80	8.80	11,317,981	17.20	100.00	100.00	8.80
4	Quálitas	65,890,424	50,334,014	7.52	6.73	15,556,410	30.91	100.00	100.00	7.52
5	AXA Seguros	61,783,494	54,332,276	7.05	7.26	7,451,218	13.71	100.00	100.00	7.05
TOTAL GRANDES		405,556,489	349,291,495	46.26	46.71	56,264,994	16.11	100.00	100.00	46.26
6	Citibanamex Seguros	56,200,364	33,772,005	6.41	4.52	22,428,360	66.41	100.00	100.00	6.41
7	Banorte	45,393,489	37,616,662	5.18	5.03	7,776,827	20.67	100.00	100.00	5.18
8	Monterrey New York Life	42,980,085	38,611,133	4.90	5.16	4,368,952	11.32	100.00	100.00	4.90
9	Mapfre México	31,887,947	27,302,085	3.64	3.65	4,585,862	16.80	100.00	100.00	3.64
10	Inbursa	30,790,952	26,673,377	3.51	3.57	4,117,575	15.44	100.00	100.00	3.51
11	Chubb Seguros México	26,393,187	23,324,255	3.01	3.12	3,068,932	13.16	100.00	100.00	3.01
12	Allianz México	25,277,016	21,222,664	2.88	2.84	4,054,351	19.10	100.00	100.00	2.88
13	Atlas	22,633,209	19,354,153	2.58	2.59	3,279,056	16.94	100.00	100.00	2.58
14	Zurich Santander	21,640,816	22,099,973	2.47	2.96	-459,157	-2.08	100.00	100.00	2.47
15	HSBC Seguros	17,020,236	9,806,444	1.94	1.31	7,213,792	73.56	100.00	100.00	1.94
TOTAL MEDIANAS		320,217,302	259,782,751	36.53	34.74	60,434,551	23.26	100.00	100.00	36.53
16	Zurich Aseguradora Mexicana	13,491,624	11,092,661	1.54	1.48	2,398,963	21.63	100.00	100.00	1.54
17	HDI Seguros	12,904,628	11,666,681	1.47	1.56	1,237,946	10.61	100.00	100.00	1.47
18	GMX Seguros	12,045,333	12,495,033	1.37	1.67	-449,699	-3.60	100.00	100.00	1.37
19	Afirme	7,555,572	8,049,984	0.86	1.08	-494,412	-6.14	100.00	100.00	0.86
20	AIG Seguros	6,593,608	7,470,401	0.75	1.00	-876,793	-11.74	100.00	100.00	0.75
21	Seguros SURA	6,475,502	6,588,757	0.74	0.88	-113,254	-1.72	100.00	100.00	0.74
22	Agroasemex	6,440,068	9,462,508	0.73	1.27	-3,022,440	-31.94	100.00	100.00	0.73
23	BUPA México	5,139,330	4,592,610	0.59	0.61	546,721	11.90	100.00	100.00	0.59
24	Seguros Argos	5,011,186	4,263,445	0.57	0.57	747,741	17.54	100.00	100.00	0.57
25	Hir Seguros	4,784,744	4,653,800	0.55	0.62	130,944	2.81	100.00	100.00	0.55
26	Ve Por Más	4,664,109	3,803,566	0.53	0.51	860,544	22.62	100.00	100.00	0.53
27	FM Global	4,465,206	3,855,035	0.51	0.52	610,171	15.83	100.00	100.00	0.51
28	Cardif Vida	4,026,801	2,477,707	0.46	0.33	1,549,095	62.52	100.00	100.00	0.46
29	Patrimonial Vida	3,873,467	1,031,653	0.44	0.14	2,841,814	275.46	100.00	100.00	0.44
30	ANA	3,810,246	3,485,553	0.43	0.47	324,693	9.32	100.00	100.00	0.43
31	Seguros Azteca	3,660,702	4,474,308	0.42	0.60	-813,606	-18.18	100.00	100.00	0.42
32	General de Seguros	3,641,209	3,056,103	0.42	0.41	585,107	19.15	100.00	100.00	0.42
33	Thona	3,543,412	3,536,267	0.40	0.47	7,146	0.20	100.00	100.00	0.40
34	Plan Seguro	3,118,678	2,700,000	0.36	0.36	418,678	15.51	100.00	100.00	0.36
35	El Potosí	2,563,342	2,109,928	0.29	0.28	453,413	21.49	100.00	100.00	0.29
36	HDI Global Seguros	2,468,440	1,842,536	0.28	0.25	625,904	33.97	100.00	100.00	0.28
37	Cardif Seguros Generales	2,332,898	2,438,887	0.27	0.33	-105,989	-4.35	100.00	100.00	0.27
38	Insignia Life	2,296,927	2,054,654	0.26	0.27	242,273	11.79	100.00	100.00	0.26
39	Seguros Azteca Daños	2,277,640	1,936,052	0.26	0.26	341,588	17.64	100.00	100.00	0.26
40	Prudential	2,187,596	1,903,927	0.25	0.25	283,669	14.90	100.00	100.00	0.25
41	BBVA Bancomer Salud	1,973,606	1,736,346	0.23	0.23	237,260	13.66	100.00	100.00	0.23
42	Primero Seguros	1,973,163	1,477,030	0.23	0.20	496,133	33.59	100.00	100.00	0.23
43	El Águila	1,804,856	1,678,336	0.21	0.22	126,520	7.54	100.00	100.00	0.21
44	Swiss Re Corporate Solutions	1,641,105	952,812	0.19	0.13	688,293	72.24	100.00	100.00	0.19
45	La Latinoamericana	1,543,431	1,367,986	0.18	0.18	175,445	12.83	100.00	100.00	0.18
46	Pan-American México	1,263,154	1,108,651	0.14	0.15	154,503	13.94	100.00	100.00	0.14
47	General de Salud	1,252,183	1,059,775	0.14	0.14	192,408	18.16	100.00	100.00	0.14
48	Assurant Vida	1,112,737	583,460	0.13	0.08	529,277	90.71	100.00	100.00	0.13
49	Tokio Marine	1,104,243	1,122,680	0.13	0.15	-18,437	-1.64	100.00	100.00	0.13
50	Berkley Seguros	903,982	772,547	0.10	0.10	131,436	17.01	100.00	100.00	0.10
51	Sompo Japan	790,543	654,697	0.09	0.09	135,846	20.75	100.00	100.00	0.09
52	Atradius	724,514	719,164	0.08	0.10	5,350	0.74	100.00	100.00	0.08
53	AXA Salud	671,926	603,979	0.08	0.08	67,947	11.25	100.00	100.00	0.08
54	PREVEM Seguros	662,186	620,701	0.08	0.08	41,486	6.68	100.00	100.00	0.08
55	Solunion Crédito	624,980	552,668	0.07	0.07	72,312	13.08	100.00	100.00	0.07
56	Dentegra	600,602	546,994	0.07	0.07	53,608	9.80	100.00	100.00	0.07
57	Skandia Life	522,511	370,659	0.06	0.05	151,852	40.97	100.00	100.00	0.06
58	SHF Cred Vivienda	470,017	502,029	0.05	0.07	-32,012	-6.38	100.00	100.00	0.05
59	MediAccess	415,431	313,127	0.05	0.04	102,304	32.67	100.00	100.00	0.05
60	Coface	342,481	355,281	0.04	0.05	-12,801	-3.60	100.00	100.00	0.04
61	Crabi	253,621	106,661	0.03	0.01	146,960	137.78	100.00	100.00	0.03
62	Genworth Seg. de Crédito	157,763	111,575	0.02	0.01	46,188	41.40	100.00	100.00	0.02
63	Odontoprev	135,194	122,529	0.02	0.02	12,665	10.34	100.00	100.00	0.02
64	Virginia Surety	122,106	126,648	0.01	0.02	-4,542	-3.59	100.00	100.00	0.01
65	Tlálóc Seguros	120,171	0	0.01	null	120,171	null	100.00	100.00	0.01
66	Quálitas Salud	113,758	61,370	0.01	0.01	52,388	85.36	100.00	100.00	0.01
67	SPP Seguros	97,179	73,642	0.01	0.01	23,536	31.96	100.00	100.00	0.01
68	SPT	57,341	46,427	0.01	0.01	10,914	23.51	100.00	100.00	0.01
69	Momento Seguros	40,400	1,991	0.00	0.00	38,408	1.93K	100.00	100.00	0.00
70	Zurich Daños	0	0	null	null	0	null	100.00	null	null
TOTAL RESTO		150,867,455	138,791,823	17.21	18.56	12,075,633	8.70	100.00	100.00	17.21
200	Patria	0	0	null	null	0	null	100.00	null	null
201.1	TOTAL	876,641,247	747,866,069	100.00	100.00	128,775,178	17.22	100.00	100.00	100.00

Análisis de Primas Directas

Vida Total
 4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	BBVA Bancomer	58,709,567	51,186,625	15.62	16.33	7,522,943	14.70	100.00	76.13	6.70
2	Citibanamex Seguros	55,172,207	32,898,528	14.68	10.50	22,273,678	67.70	100.00	98.17	6.29
3	Metlife México	54,803,279	53,633,600	14.58	17.11	1,169,679	2.18	100.00	65.02	6.25
4	G.N.P.	39,527,148	36,667,379	10.52	11.70	2,859,769	7.80	100.00	33.93	4.51
5	Monterrey New York Life	28,212,556	26,072,848	7.51	8.32	2,139,708	8.21	100.00	65.64	3.22
TOTAL GRANDES		236,424,757	200,458,980	62.90	63.96	35,965,777	17.94	100.00	62.70	26.97
6	Banorte	26,879,509	21,816,337	7.15	6.96	5,063,171	23.21	100.00	59.21	3.07
7	Zurich Santander	16,684,353	17,510,256	4.44	5.59	-825,903	-4.72	100.00	77.10	1.90
8	HSBC Seguros	16,584,529	9,369,131	4.41	2.99	7,215,398	77.01	100.00	97.44	1.89
9	Allianz México	15,278,066	11,818,476	4.06	3.77	3,459,591	29.27	100.00	60.44	1.74
10	Mapfre México	9,000,545	6,089,420	2.39	1.94	2,911,126	47.81	100.00	28.23	1.03
11	AXA Seguros	6,585,152	6,043,669	1.75	1.93	541,482	8.96	100.00	10.66	0.75
12	Inbursa	6,014,102	5,016,048	1.60	1.60	998,054	19.90	100.00	19.53	0.69
13	Seguros Argos	5,011,186	4,263,445	1.33	1.36	747,741	17.54	100.00	100.00	0.57
14	Hir Seguros	4,701,929	4,587,074	1.25	1.46	114,855	2.50	100.00	98.27	0.54
15	Cardif Vida	3,917,387	2,628,466	1.04	0.84	1,288,921	49.04	100.00	97.28	0.45
TOTAL MEDIANAS		110,656,758	89,142,322	29.44	28.44	21,514,436	24.13	100.00	44.69	12.62
16	Patrimonial Vida	3,873,467	1,031,653	1.03	0.33	2,841,814	275.46	100.00	100.00	0.44
17	Thona	3,403,767	3,420,280	0.91	1.09	-16,513	-0.48	100.00	96.06	0.39
18	Seguros Azteca	3,203,240	4,110,479	0.85	1.31	-907,240	-22.07	100.00	87.50	0.37
19	Atlas	3,105,983	2,259,906	0.83	0.72	846,077	37.44	100.00	13.72	0.35
20	Afirme	2,602,157	2,274,000	0.69	0.73	328,157	14.43	100.00	34.44	0.30
21	Insignia Life	2,296,927	2,054,654	0.61	0.66	242,273	11.79	100.00	100.00	0.26
22	Prudential	2,187,596	1,903,927	0.58	0.61	283,669	14.90	100.00	100.00	0.25
23	Seguros SURA	1,260,011	1,451,209	0.34	0.46	-191,198	-13.18	100.00	19.46	0.14
24	Assurant Vida	1,112,737	583,460	0.30	0.19	529,277	90.71	100.00	100.00	0.13
25	Chubb Seguros México	1,065,685	986,903	0.28	0.31	78,782	7.98	100.00	4.04	0.12
26	Ve Por Más	890,837	663,045	0.24	0.21	227,792	34.36	100.00	19.10	0.10
27	Zurich Aseguradora Mexicana	778,861	716,997	0.21	0.23	61,864	8.63	100.00	5.77	0.09
28	General de Seguros	765,199	728,266	0.20	0.23	36,933	5.07	100.00	21.01	0.09
29	Pan-American México	615,192	536,414	0.16	0.17	78,778	14.69	100.00	48.70	0.07
30	Skandia Life	522,511	370,659	0.14	0.12	151,852	40.97	100.00	100.00	0.06
31	El Potosí	421,496	309,248	0.11	0.10	112,247	36.30	100.00	16.44	0.05
32	Agroasemex	384,026	58,714	0.10	0.02	325,312	554.06	100.00	5.96	0.04
33	La Latinoamericana	232,352	236,438	0.06	0.08	-4,086	-1.73	100.00	15.05	0.03
34	Tokio Marine	83,927	86,337	0.02	0.03	-2,410	-2.79	100.00	7.60	0.01
35	HDI Seguros	7,098	28,818	0.00	0.01	-21,720	-75.37	100.00	0.06	0.00
TOTAL RESTO		28,813,069	23,811,408	7.67	7.60	5,001,661	21.01	100.00	22.53	3.29
2011	TOTAL	375,894,584	313,412,711	100.00	100.00	62,481,874	19.94	100.00	49.95	42.88

Análisis de Primas Directas

Vida Individual

4 ° Trimestre 2024



Cifras en miles

		Prima Directa 2,024				Part. en Mercado					Incremento (Δ2023 - 2023)						
#	Compañía	Prima Directa	1er Año	Renovación	Únicas	% Prim Direct	% 1 er año	% Renovación	% Únicas	Δ Prima Directa	%	Δ 1er Año	%	Δ Renov.	%	Δ Únicas	%
1	BBVA Bancomer	54,421,195	49,972,638	4,431,097	17,460	19.4	17.8	1.6	0.0	7,319,404	15.5	6,783,646	15.7	534,652	13.7	1,106	6.8
2	Citibanamex Seguros	52,138,085	38,893,698	13,244,387	0	18.6	13.9	4.7		21,774,386	71.7	20,519,329	111.7	1,255,057	10.5	0	
3	Metlife México	34,273,253	3,750,569	23,288,387	7,234,298	12.2	1.3	8.3	2.6	1,877,494	5.8	4,003	0.1	1,017,890	4.6	855,601	13.4
4	G.N.P.	33,468,761	4,340,171	21,169,824	7,958,766	11.9	1.5	7.5	2.8	2,724,400	8.9	309,860	7.7	2,100,767	11.0	313,773	4.1
5	Monterrey New York Life	27,602,750	2,941,364	17,649,698	7,011,688	9.8	1.0	6.3	2.5	2,456,667	9.8	319,168	12.2	1,520,631	9.4	616,868	9.6
	TOTAL GRANDES	201,904,044	99,898,440	79,783,392	22,222,211	72.0	35.6	28.4	7.9	36,152,351	21.8	27,936,006	38.8	6,428,996	8.8	1,787,349	8.7
6	Banorte	16,944,530	4,630,035	1,492,503	10,821,992	6.0	1.7	0.5	3.9	4,115,727	32.1	153,684	3.4	203,184	15.8	3,758,858	53.2
7	HSBC Seguros	15,875,649	11,817,746	4,057,903	0	5.7	4.2	1.4		7,300,675	85.1	5,525,019	87.8	1,775,656	77.8	0	
8	Allianz México	14,972,703	6,608,155	8,364,549	0	5.3	2.4	3.0		3,847,992	34.6	2,043,346	44.8	1,804,646	27.5	0	
9	Zurich Santander	12,027,852	7,458,408	1,366,048	3,203,396	4.3	2.7	0.5	1.1	-1,147,783	-8.7	-1,526,724	-17.0	-26,056	-1.9	404,997	14.5
10	AXA Seguros	4,354,606	1,019,910	3,303,505	31,192	1.6	0.4	1.2	0.0	287,467	7.1	-3,875	-0.4	272,186	9.0	19,156	159.2
11	Inbursa	3,307,479	710,399	2,597,080	0	1.2	0.3	0.9		406,059	14.0	168,299	31.0	237,760	10.1	0	
12	Prudential	2,191,440	457,049	1,712,415	21,976	0.8	0.2	0.6	0.0	311,858	16.6	-33,724	-6.9	345,136	25.2	446	2.1
13	Mapfre México	1,781,378	812,717	922,918	45,743	0.6	0.3	0.3	0.0	484,437	37.4	391,543	93.0	91,515	11.0	1,379	3.1
14	Insignia Life	1,598,872	394,065	1,205,965	-1,158	0.6	0.1	0.4	-0.0	148,598	10.2	-6,595	-1.6	153,001	14.5	2,193	-65.4
15	Afirme	1,428,408	1,428,408	0	0	0.5	0.5			200,440	16.3	200,440	16.3	0		0	
	TOTAL MEDIANAS	74,482,917	35,336,891	25,022,885	14,123,140	26.6	12.6	8.9	5.0	15,955,470	27.3	6,911,414	24.3	4,857,027	24.1	4,187,029	42.1
16	Atlas	1,084,195	157,196	815,290	111,709	0.4	0.1	0.3	0.0	87,159	8.7	-6,333	-3.9	94,115	13.1	-623	-0.6
17	Seguros Argos	968,706	159,392	604,678	204,636	0.3	0.1	0.2	0.1	118,804	14.0	45,435	39.9	60,005	11.0	13,364	7.0
18	Skandia Life	519,473	269,270	250,203	0	0.2	0.1	0.1		151,111	41.0	143,661	114.4	7,450	3.1	0	
19	Ve Por Más	371,659	1,064	13,938	356,657	0.1	0.0	0.0	0.1	251,322	208.8	-1,017	-48.9	-781	-5.3	253,120	244.5
20	Cardif Vida	342,317	293,021	2,883	46,413	0.1	0.1	0.0	0.0	303,593	784.0	229,412	360.7	69,062	-10...	5,118	12.4
21	Chubb Seguros México	184,313	184,313	0	0	0.1	0.1			-40,826	-18.1	-40,826	-18.1	0		0	
22	Seguros Azteca	133,158	0	0	133,158	0.0			0.0	22,356	20.2	0		0		22,356	20.2
23	Hir Seguros	125,508	95,489	30,019	0	0.0	0.0	0.0		69,253	123.1	59,613	166.2	9,641	47.3	0	
24	General de Seguros	121,910	23,379	98,531	0	0.0	0.0	0.0		1,459	1.2	1,231	5.6	229	0.2	0	
25	El Potosí	95,347	12,050	81,195	2,102	0.0	0.0	0.0	0.0	5,981	6.7	-6,513	-35.1	10,841	15.4	1,653	368.0
26	Pan-American México	73,752	0	0	73,752	0.0			0.0	-33,459	-31.2	0		0		-33,459	-31.2
27	Seguros SURA	63,153	37,165	25,914	73	0.0	0.0	0.0	0.0	-3,473	-5.2	-4,697	-11.2	2,195	9.3	-971	-93.0
28	La Latinoamericana	21,444	7,213	14,231	0	0.0	0.0	0.0		4,568	27.1	4,935	216.6	-366	-2.5	0	
29	Zurich Aseguradora Mexicana	15,568	-98	15,667	0	0.0	-0.0	0.0		927	6.3	-581	-120.4	1,502	10.6	0	
30	Thona	5,049	1,610	0	3,439	0.0	0.0		0.0	3,409	207.9	230	16.7	0		3,179	1,221.9
31	Patrimonial Vida	0	0	0	0					0		0		0		0	
	TOTAL RESTO	4,125,551	1,241,064	1,952,549	931,939	1.5	0.4	0.7	0.3	942,185	29.6	424,549	52.0	253,892	14.9	263,737	39.5
200	Patria	0	0	0	0					0		0		0		0	
201.1	TOTAL	280,512,512	136,476,395	106,758,826	37,277,290	100.0	48.7	38.1	13.3	53,050,005	23.3	35,271,969	34.9	11,539,915	12.1	6,238,115	20.1

		Prima Directa 2024				Part. en Mercado				Incremento (Δ 2024 - 2023)							
#	Compañía	Prima Directa	1er Año	Renovación	Únicas	% Prim Direct	% 1er año	% Renovación	% Únicas	Δ Prima Directa	%	Δ 1er Año	%	Δ Renov.	%	Δ Únicas	%
1	Metlife México	20,530,026	6,624,719	13,120,395	784,911	21.5	6.9	13.8	0.8	-707,815	-3.3	643,892	10.8	-1,159,951	-8.1	-191,756	-19.6
2	Banorte	9,934,979	398,174	9,536,805	0	10.4	0.4	10.0		947,444	10.5	-656,058	-62.2	1,603,503	20.2	0	
3	Mapfre México	7,219,168	7,219,168	0	0	7.6	7.6			2,426,689	50.6	2,426,689	50.6	0		0	
4	G.N.P.	6,058,386	6,058,154	19	213	6.4	6.4	0.0	0.0	135,368	2.3	136,762	2.3	-1,386	-98.6	-7	-3.2
5	Zurich Santander	4,656,501	1,997,662	1,276	2,657,563	4.9	2.1	0.0	2.8	321,879	7.4	173,433	9.5	-65	-4.9	148,512	5.9
TOTAL GRANDES		48,399,060	22,297,877	22,658,495	3,442,687	50.7	23.4	23.8	3.6	3,123,566	6.9	2,724,718	13.9	442,100	2.0	-43,251	-1.2
6	Hir Seguros	4,576,422	942,745	3,633,676	0	4.8	1.0	3.8		45,602	1.0	-1,204,149	-56.1	1,249,751	52.4	0	
7	BBVA Bancomer	4,288,372	77,599	1,592,550	2,618,223	4.5	0.1	1.7	2.7	203,539	5.0	20,213	35.2	-108,074	-6.4	291,399	12.5
8	Seguros Argos	4,042,481	1,105,906	2,902,605	33,970	4.2	1.2	3.0	0.0	628,937	18.4	-145,058	-11.6	803,294	38.3	-29,299	-46.3
9	Patrimonial Vida	3,873,467	3,873,467	0	0	4.1	4.1			2,841,814	275.5	2,841,814	275.5	0		0	
10	Cardif Vida	3,575,069	2,776,164	463,774	335,132	3.7	2.9	0.5	0.4	985,328	38.0	2,819,715	-6.47...	-1,503,927	-76.4	-330,460	-49.6
11	Thona	3,398,718	3,398,718	0	0	3.6	3.6			-19,922	-0.6	-19,922	-0.6	0		0	
12	Seguros Azteca	3,070,082	3,060,801	9,281	0	3.2	3.2	0.0		-929,596	-23.2	-928,511	-23.3	-1,085	-10.5	0	
13	Citibanamex Seguros	3,034,122	37,287	2,996,835	0	3.2	0.0	3.1		499,293	19.7	-184,890	-83.2	684,182	29.6	0	
14	Inbursa	2,706,623	2,706,623	0	0	2.8	2.8			591,995	28.0	591,995	28.0	0		0	
15	AXA Seguros	2,230,546	264,007	1,966,539	0	2.3	0.3	2.1		254,016	12.9	-147,773	-35.9	401,789	25.7	0	
TOTAL MEDIANAS		34,795,902	18,243,317	13,565,261	2,987,324	36.5	19.1	14.2	3.1	5,101,006	17.2	3,643,434	25.0	1,525,931	12.7	-68,360	-2.2
16	Atlas	2,021,788	2,021,788	0	-0	2.1	2.1		-0.0	758,918	60.1	758,917	60.1	0		1	-87.4
17	Seguros SURA	1,196,859	1,026,223	170,635	0	1.3	1.1	0.2		-187,725	-13.6	-109,098	-9.6	-78,627	-31.5	0	
18	Afirme	1,173,749	1,173,749	0	0	1.2	1.2			127,716	12.2	127,716	12.2	0		0	
19	Assurant Vida	1,112,737	1,103,263	9,474	0	1.2	1.2	0.0		529,277	90.7	529,883	92.4	-606	-6.0	0	
20	Chubb Seguros México	881,372	881,372	0	0	0.9	0.9			119,608	15.7	119,608	15.7	0		0	
21	Zurich Aseguradora Mexicana	763,293	278,307	204,808	280,177	0.8	0.3	0.2	0.3	60,937	8.7	-6,435	-2.3	53,369	35.2	13,918	5.2
22	HSBC Seguros	708,880	709,980	-1,100	0	0.7	0.7	-0.0		-85,277	-10.7	-85,505	-10.7	229	-17.2	0	
23	Insignia Life	698,056	290,983	407,072	0	0.7	0.3	0.4		93,675	15.5	66,237	29.5	27,438	7.2	0	
24	General de Seguros	643,288	289,922	353,366	0	0.7	0.3	0.4		35,473	5.8	-68,906	-19.2	104,380	41.9	0	
25	Monterrey New York Life	609,806	47,027	562,779	0	0.6	0.0	0.6		-316,959	-34.2	-26,760	-36.3	-290,198	-34.0	0	
26	Pan-American México	541,440	113,428	428,012	0	0.6	0.1	0.4		112,237	26.2	-68,302	-37.6	180,538	73.0	0	
27	Ve Por Más	519,177	52,362	466,815	0	0.5	0.1	0.5		-23,530	-4.3	-152,489	-74.4	128,959	38.2	0	
28	Agroasemex	384,026	384,026	0	0	0.4	0.4			325,312	554.1	325,312	554.1	0		0	
29	El Potosí	326,148	111,715	214,434	0	0.3	0.1	0.2		106,266	48.3	25,802	30.0	81,066	60.8	-602	
30	Allianz México	305,363	130,454	174,910	0	0.3	0.1	0.2		-388,401	-56.0	-372,452	-74.1	-15,950	-8.4	0	
31	La Latinoamericana	210,909	33,522	177,386	0	0.2	0.0	0.2		-8,654	-3.9	32,693	3,942.3	-41,347	-18.9	0	
32	Tokio Marine	83,927	44,991	38,936	0	0.1	0.0	0.0		-2,410	-2.8	-1,387	-3.0	-1,023	-2.6	0	
33	HDI Seguros	7,098	0	7,098	0	0.0		0.0		-21,720	-75.4	0		-21,720	-75.4	0	
34	Skandia Life	3,038	537	2,501	0	0.0	0.0	0.0		742	32.3	537		204	8.9	0	
36	Prudential	-3,844	-3,844	0	0	-0.0	-0.0			-28,189	-115.8	-28,189	-115.8	0		0	
TOTAL RESTO		12,187,110	8,689,806	3,217,127	280,177	12.8	9.1	3.4	0.3	1,207,297	11.0	1,067,181	14.0	126,713	4.1	13,317	5.0
200	Patria	0	0	0	0					0		0		0		0	
201.1	TOTAL	95,382,072	49,231,000	39,440,884	6,710,189	100.0	51.6	41.4	7.0	9,431,869	11.0	7,435,334	17.8	2,094,744	5.6	-98,294	-1.4

Análisis de Primas Directas

Pensiones Total
4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Sector Part Por Sector
1	Pensiones Banorte	16,606,096	15,869,495	43.03	42.71	736,602	4.64	100.00	100.00	1.81
2	Pensiones BBVA Bancomer	11,798,047	13,902,414	30.57	37.41	-2,104,367	-15.14	100.00	100.00	1.29
3	ProFuturo G.N.P.	10,175,275	7,376,095	26.37	19.85	2,799,180	37.95	100.00	100.00	1.11
4	Citibanamex Pensiones	8,660	9,962	0.02	0.03	-1,301	-13.06	100.00	100.00	0.00
TOTAL GRANDES		38,588,078	37,157,965	100.00	100.00	1,430,113	3.85	100.00	100.00	4.22
201.1	TOTAL	38,588,078	37,157,965	100.00	100.00	1,430,113	3.85	100.00	100.00	4.22

Análisis de Primas Directas

Pensiones IMSS

4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Sector Part por Sector
1	Pensiones Banorte	13,608,910	13,043,867	46.75	47.47	565,044	4.33	100.00	81.95	1.55
2	Pensiones BBVA Bancomer	8,253,807	9,854,212	28.36	35.86	-1,600,405	-16.24	100.00	69.96	0.94
3	ProFuturo G.N.P.	7,236,272	4,571,130	24.86	16.63	2,665,142	58.30	100.00	71.12	0.83
4	Citibanamex Pensiones	8,660	9,962	0.03	0.04	-1,301	-13.06	100.00	100.00	0.00
TOTAL GRANDES		29,107,649	27,479,170	100.00	100.00	1,628,479	5.93	100.00	75.43	3.32
201.1	TOTAL	29,107,649	27,479,170	100.00	100.00	1,628,479	5.93	100.00	75.43	3.32

Análisis de Primas Directas

Pensiones ISSSTE

4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Pensiones BBVA Bancomer	3,544,240	4,048,203	37.38	41.83	-503,963	-12.45	100.00	30.04	0.40
2	Pensiones Banorte	2,997,186	2,825,628	31.61	29.19	171,558	6.07	100.00	18.05	0.34
3	ProFuturo G.N.P.	2,939,003	2,804,965	31.00	28.98	134,038	4.78	100.00	28.88	0.34
TOTAL GRANDES		9,480,428	9,678,795	100.00	100.00	-198,367	-2.05	100.00	24.57	1.08
201.1	TOTAL	9,480,428	9,678,795	100.00	100.00	-198,367	-2.05	100.00	24.57	1.08

Análisis de Primas Directas

Accidentes y Enfermedades Total

4° Trimestre 2024

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	G.N.P.	41,404,530	36,758,203	24.41	24.71	4,646,327	12.64	100.00	35.55	4.72
2	AXA Seguros	30,296,138	26,868,017	17.86	18.06	3,428,121	12.76	100.00	49.04	3.46
3	Metlife México	29,477,576	25,513,600	17.38	17.15	3,963,976	15.54	100.00	34.98	3.36
4	Monterrey New York Life	14,767,529	12,538,285	8.70	8.43	2,229,244	17.78	100.00	34.36	1.68
5	Atlas	6,626,067	5,940,275	3.91	3.99	685,792	11.54	100.00	29.28	0.76
TOTAL GRANDES		122,571,840	107,618,379	72.25	72.33	14,953,460	13.89	100.00	37.35	13.98
6	Inbursa	6,149,623	5,950,050	3.62	4.00	199,572	3.35	100.00	19.97	0.70
7	Mapfre México	5,589,326	4,824,881	3.29	3.24	764,445	15.84	100.00	17.53	0.64
8	BUPA México	5,139,330	4,592,610	3.03	3.09	546,721	11.90	100.00	100.00	0.59
9	Banorte	4,777,749	4,419,817	2.82	2.97	357,931	8.10	100.00	10.53	0.55
10	Allianz México	3,439,214	3,106,120	2.03	2.09	333,094	10.72	100.00	13.61	0.39
11	Plan Seguro	3,118,678	2,700,000	1.84	1.81	418,678	15.51	100.00	100.00	0.36
12	Ve Por Más	2,379,315	2,179,445	1.40	1.46	199,870	9.17	100.00	51.01	0.27
13	Zurich Aseguradora Mexicana	2,168,650	1,225,623	1.28	0.82	943,027	76.94	100.00	16.07	0.25
14	BBVA Bancomer Salud	1,973,606	1,736,346	1.16	1.17	237,260	13.66	100.00	100.00	0.23
15	Chubb Seguros México	1,748,963	1,363,627	1.03	0.92	385,336	28.26	100.00	6.63	0.20
TOTAL MEDIANAS		36,484,455	32,098,519	21.51	21.57	4,385,935	13.66	100.00	19.39	4.16
16	General de Salud	1,252,183	1,059,775	0.74	0.71	192,408	18.16	100.00	100.00	0.14
17	Citibanamex Seguros	1,028,161	880,204	0.61	0.59	147,958	16.81	100.00	1.83	0.12
18	Seguros SURA	982,311	832,403	0.58	0.56	149,909	18.01	100.00	15.17	0.11
19	Zurich Santander	979,436	963,292	0.58	0.65	16,143	1.68	100.00	4.53	0.11
20	La Latinoamericana	797,610	629,114	0.47	0.42	168,496	26.78	100.00	51.68	0.09
21	AXA Salud	671,926	603,979	0.40	0.41	67,947	11.25	100.00	100.00	0.08
22	PREVEM Seguros	662,186	620,701	0.39	0.42	41,486	6.68	100.00	100.00	0.08
23	Pan-American México	647,962	572,237	0.38	0.38	75,725	13.23	100.00	51.30	0.07
24	Dentegra	600,602	546,994	0.35	0.37	53,608	9.80	100.00	100.00	0.07
25	BBVA Bancomer	583,140	575,394	0.34	0.39	7,746	1.35	100.00	0.76	0.07
26	Seguros Azteca	457,462	363,829	0.27	0.24	93,633	25.74	100.00	12.50	0.05
27	HSBC Seguros	435,706	437,313	0.26	0.29	-1,606	-0.37	100.00	2.56	0.05
28	MediAccess	415,431	313,127	0.24	0.21	102,304	32.67	100.00	100.00	0.05
29	AIG Seguros	252,750	233,821	0.15	0.16	18,929	8.10	100.00	3.83	0.03
30	Thona	139,645	115,987	0.08	0.08	23,659	20.40	100.00	3.94	0.02
31	HDI Seguros	136,199	77,704	0.08	0.05	58,494	75.28	100.00	1.06	0.02
32	Odontoprev	135,194	122,529	0.08	0.08	12,665	10.34	100.00	100.00	0.02
33	Quálitas Salud	113,758	61,370	0.07	0.04	52,388	85.36	100.00	100.00	0.01
34	Cardif Vida	109,415	-150,759	0.06	-0.10	260,174	-172.58	100.00	2.72	0.01
35	Hir Seguros	82,815	66,726	0.05	0.04	16,089	24.11	100.00	1.73	0.01
36	El Potosí	56,886	82,131	0.03	0.06	-25,244	-30.74	100.00	2.22	0.01
37	General de Seguros	56,874	58,399	0.03	0.04	-1,525	-2.61	100.00	1.56	0.01
38	SPP Seguros	115	197	0.00	0.00	-82	-41.63	100.00	0.12	0.00
39	Prudential	0	0	0.00		0		100.00	0.00	0.00
40	Assurant Vida	0	0			0		100.00		
40	Tokio Marine	0	0			0		100.00		
40	Agroasemex	0	0			0		100.00		
TOTAL RESTO		10,597,767	9,066,465	6.25	6.09	1,531,303	16.89	100.00	4.46	1.21
200	Patria	0	0			0		100.00		
2011	TOTAL	169,654,062	148,783,363	100.00	100.00	20,870,698	14.03	100.00	22.50	19.35

Análisis de Primas Directas

Accidentes Personales

4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Chubb Seguros México	1,340,851	902,968	20.33	15.81	437,883	48.49	76.67	5.08	0.15
2	Citibanamex Seguros	1,028,161	880,212	15.59	15.41	147,949	16.81	100.00	1.83	0.12
3	Zurich Santander	690,935	685,338	10.48	12.00	5,597	0.82	70.54	3.19	0.08
4	BBVA Bancomer	583,129	575,383	8.84	10.07	7,746	1.35	100.00	0.76	0.07
5	Seguros Azteca	386,982	310,919	5.87	5.44	76,064	24.46	84.59	10.57	0.04
TOTAL GRANDES		4,030,059	3,354,820	61.11	58.73	675,239	20.13	84.01	2.18	0.46
6	HSBC Seguros	326,948	291,039	4.96	5.09	35,910	12.34	75.04	1.92	0.04
7	AIG Seguros	252,750	233,821	3.83	4.09	18,929	8.10	100.00	3.83	0.03
8	AXA Seguros	251,164	292,501	3.81	5.12	-41,336	-14.13	0.83	0.41	0.03
9	Mapfre México	217,917	184,283	3.30	3.23	33,635	18.25	3.90	0.68	0.02
10	Banorte	213,314	221,712	3.23	3.88	-8,398	-3.79	4.46	0.47	0.02
11	La Latinoamericana	196,798	88,982	2.98	1.56	107,816	121.17	24.67	12.75	0.02
12	Seguros SURA	180,199	143,823	2.73	2.52	36,376	25.29	18.34	2.78	0.02
13	G.N.P.	177,081	213,690	2.69	3.74	-36,609	-17.13	0.43	0.15	0.02
14	Thona	139,465	115,900	2.11	2.03	23,565	20.33	99.87	3.94	0.02
15	Hir Seguros	82,815	66,726	1.26	1.17	16,089	24.11	100.00	1.73	0.01
TOTAL MEDIANAS		2,038,451	1,852,475	30.91	32.43	185,976	10.04	2.41	0.69	0.23
16	Inbursa	76,163	53,974	1.15	0.94	22,190	41.11	1.24	0.25	0.01
17	Cardif Vida	64,547	17,922	0.98	0.31	46,625	260.16	58.99	1.60	0.01
18	Pan-American México	63,856	64,288	0.97	1.13	-432	-0.67	9.85	5.06	0.01
19	Monterrey New York Life	62,356	57,126	0.95	1.00	5,230	9.15	0.42	0.15	0.01
20	El Potosí	56,886	82,131	0.86	1.44	-25,244	-30.74	100.00	2.22	0.01
21	General de Seguros	56,874	58,399	0.86	1.02	-1,525	-2.61	100.00	1.56	0.01
22	Atlas	38,877	39,894	0.59	0.70	-1,016	-2.55	0.59	0.17	0.00
23	HDI Seguros	33,670	35,289	0.51	0.62	-1,618	-4.59	24.72	0.26	0.00
24	Ve Por Más	24,863	28,373	0.38	0.50	-3,510	-12.37	1.04	0.53	0.00
25	PREVEM Seguros	23,668	21,253	0.36	0.37	2,415	11.36	3.57	3.57	0.00
26	Zurich Aseguradora Mexicana	11,380	8,314	0.17	0.15	3,066	36.88	0.52	0.08	0.00
27	Quálitas Salud	7,745	0	0.12		7,745		6.81	6.81	0.00
28	Metlife México	5,526	37,868	0.08	0.66	-32,342	-85.41	0.02	0.01	0.00
29	SPP Seguros	115	197	0.00	0.00	-82	-41.63	100.00	0.12	0.00
30	Odontoprev	37	60	0.00	0.00	-24	-39.30	0.03	0.03	0.00
31	Allianz México	28	42	0.00	0.00	-14	-32.84	0.00	0.00	0.00
32	Tokio Marine	0	0			0				
32	Agroasemex	0	0			0				
TOTAL RESTO		526,591	505,129	7.98	8.84	21,462	4.25	0.79	0.20	0.06
200	Patria	0	0			0				
201.1	TOTAL	6,595,101	5,712,424	100.00	100.00	882,677	15.45	4.21	0.89	0.75

Análisis de Primas Directas

AP Individual
4° Trimestre 2024



Cifras en miles

Prima Directa				Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Chubb Seguros México	815,070	517,792	22.00	16.06	297,277	57.41	46.60	3.09	0.09
2	Citibanamex Seguros	675,822	588,889	18.24	18.26	86,932	14.76	65.73	1.20	0.07
3	Zurich Santander	641,266	641,843	17.31	19.91	-578	-0.09	65.47	2.96	0.07
4	BBVA Bancomer	555,339	553,916	14.99	17.18	1,422	0.26	95.23	0.72	0.06
5	HSBC Seguros	250,833	217,092	6.77	6.73	33,741	15.54	57.57	1.47	0.03
TOTAL GRANDES		2,938,328	2,519,533	79.30	78.14	418,795	16.62	61.53	1.48	0.32
6	AXA Seguros	157,239	176,289	4.24	5.47	-19,051	-10.81	0.52	0.25	0.02
7	Banorte	155,960	166,944	4.21	5.18	-10,984	-6.58	3.26	0.34	0.02
8	Mapfre México	117,448	96,751	3.17	3.00	20,696	21.39	2.10	0.37	0.01
9	AIG Seguros	101,224	77,713	2.73	2.41	23,511	30.25	40.05	1.54	0.01
10	Seguros Azteca	82,791	74,144	2.23	2.30	8,648	11.66	18.10	2.26	0.01
11	Cardif Vida	55,074	9,166	1.49	0.28	45,908	500.86	50.34	1.37	0.01
12	El Potosí	23,488	19,880	0.63	0.62	3,608	18.15	41.29	0.92	0.00
13	Inbursa	16,298	3,837	0.44	0.12	12,461	324.75	0.27	0.05	0.00
14	General de Seguros	15,224	12,754	0.41	0.40	2,470	19.36	26.77	0.42	0.00
15	G.N.P.	12,359	7,810	0.33	0.24	4,549	58.24	0.03	0.01	0.00
TOTAL MEDIANAS		737,105	645,289	19.89	20.01	91,816	14.23	0.83	0.24	0.08
16	Monterrey New York Life	12,117	11,866	0.33	0.37	251	2.11	0.08	0.03	0.00
17	Seguros SURA	8,566	39,138	0.23	1.21	-30,572	-78.11	0.87	0.13	0.00
18	Atlas	6,183	5,476	0.17	0.17	707	12.91	0.09	0.03	0.00
19	PREVEM Seguros	1,769	1,610	0.05	0.05	159	9.86	0.27	0.27	0.00
20	Thona	904	732	0.02	0.02	172	23.44	0.65	0.03	0.00
21	Pan-American México	235	338	0.01	0.01	-102	-30.34	0.04	0.02	0.00
22	Ve Por Más	160	111	0.00	0.00	49	43.69	0.01	0.00	0.00
23	La Latinoamericana	99	179	0.00	0.01	-80	-44.68	0.01	0.01	0.00
24	Odontoprev	32	30	0.00	0.00	2	7.28	0.02	0.02	0.00
25	Hir Seguros	25	63	0.00	0.00	-38	-60.91	0.03	0.00	0.00
26	Quálitas Salud	0	0			0				
26	Zurich Aseguradora Mexicana	0	0			0				
26	Metlife México	0	0			0				
26	Allianz México	0	0			0				
TOTAL RESTO		30,088	59,542	0.81	1.85	-29,454	-49.47	0.05	0.01	0.00
200	Patria	0	0			0				
2011	TOTAL	3,705,521	3,224,364	100.00	100.00	481,157	14.92	2.37	0.52	0.40

Análisis de Primas Directas

AP Gpo y Col
4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por sector
1	Chubb Seguros México	525,781	385,175	18.20	15.48	140,606	36.50	30.06	1.99	0.06
2	Citibanamex Seguros	352,340	291,323	12.19	11.71	61,017	20.94	34.27	0.63	0.04
3	Seguros Azteca	304,191	236,775	10.53	9.52	67,416	28.47	66.50	8.31	0.03
4	La Latinoamericana	196,699	88,803	6.81	3.57	107,896	121.50	24.66	12.74	0.02
5	Seguros SURA	171,633	104,685	5.94	4.21	66,948	63.95	17.47	2.65	0.02
TOTAL GRANDES		1,550,644	1,106,762	53.66	44.48	443,882	40.11	30.92	1.64	0.18
6	G.N.P.	164,722	205,880	5.70	8.27	-41,158	-19.99	0.40	0.14	0.02
7	AIG Seguros	151,526	156,108	5.24	6.27	-4,582	-2.93	59.95	2.30	0.02
8	Thona	138,561	115,167	4.80	4.63	23,393	20.31	99.22	3.91	0.02
9	Mapfre México	100,470	87,532	3.48	3.52	12,938	14.78	1.80	0.32	0.01
10	AXA Seguros	93,926	116,211	3.25	4.67	-22,285	-19.18	0.31	0.15	0.01
11	Hir Seguros	82,790	66,663	2.87	2.68	16,128	24.19	99.97	1.73	0.01
12	HSBC Seguros	76,116	73,947	2.63	2.97	2,169	2.93	17.47	0.45	0.01
13	Pan-American México	63,621	63,951	2.20	2.57	-330	-0.52	9.82	5.04	0.01
14	Inbursa	59,865	50,137	2.07	2.02	9,729	19.40	0.97	0.19	0.01
15	Banorte	57,354	54,768	1.98	2.20	2,586	4.72	1.20	0.13	0.01
TOTAL MEDIANAS		988,950	990,363	34.22	39.80	-1,412	-0.14	1.10	0.31	0.11
16	Monterrey New York Life	50,239	45,260	1.74	1.82	4,979	11.00	0.34	0.12	0.01
17	Zurich Santander	49,669	43,494	1.72	1.75	6,175	14.20	5.07	0.23	0.01
18	General de Seguros	41,650	45,645	1.44	1.83	-3,995	-8.75	73.23	1.14	0.00
19	HDI Seguros	33,670	35,289	1.17	1.42	-1,618	-4.59	24.72	0.26	0.00
20	El Potosí	33,398	62,250	1.16	2.50	-28,852	-46.35	58.71	1.30	0.00
21	Atlas	32,695	34,418	1.13	1.38	-1,723	-5.01	0.49	0.14	0.00
22	BBVA Bancomer	27,790	21,467	0.96	0.86	6,324	29.46	4.77	0.04	0.00
23	Ve Por Más	24,704	28,262	0.85	1.14	-3,559	-12.59	1.04	0.53	0.00
24	PREVEM Seguros	21,899	19,643	0.76	0.79	2,256	11.49	3.31	3.31	0.00
25	Zurich Aseguradora Mexicana	11,380	8,314	0.39	0.33	3,066	36.88	0.52	0.08	0.00
26	Cardif Vida	9,473	8,756	0.33	0.35	716	8.18	8.66	0.24	0.00
27	Quálitas Salud	7,745	0	0.27		7,745		6.81	6.81	0.00
28	Metlife México	5,526	37,868	0.19	1.52	-32,342	-85.41	0.02	0.01	0.00
29	SPP Seguros	115	197	0.00	0.01	-82	-41.63	100.00	0.12	0.00
30	Allianz México	28	42	0.00	0.00	-14	-32.84	0.00	0.00	0.00
31	Odontoprev	4	30	0.00	0.00	-26	-85.87	0.00	0.00	0.00
32	Tokio Marine	0	0			0				
32	Agroasemex	0	0			0				
TOTAL RESTO		349,985	390,935	12.11	15.71	-40,950	-10.47	0.57	0.11	0.04
200	Patria	0	0			0				
201.1	TOTAL	2,889,580	2,488,060	100.00	100.00	401,520	16.14	1.85	0.39	0.33

Análisis de Primas Directas

Gastos Medicos
4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por sector
1	G.N.P.	41,227,448	36,544,512	26.05	26.32	4,682,936	12.81	99.57	35.39	4.70
2	AXA Seguros	30,044,974	26,575,516	18.98	19.14	3,469,458	13.06	99.17	48.63	3.43
3	Metlife México	29,472,051	25,475,732	18.62	18.35	3,996,319	15.69	99.98	34.97	3.36
4	Monterrey New York Life	14,705,173	12,481,158	9.29	8.99	2,224,015	17.82	99.58	34.21	1.68
5	Atlas	6,587,190	5,900,382	4.16	4.25	686,808	11.64	99.41	29.10	0.75
TOTAL GRANDES		122,036,835	106,977,300	77.11	77.03	15,059,535	14.08	99.56	37.19	13.92
6	Inbursa	6,073,460	5,896,077	3.84	4.25	177,383	3.01	98.76	19.72	0.69
7	Mapfre México	5,371,409	4,640,598	3.39	3.34	730,811	15.75	96.10	16.84	0.61
8	BUPA México	5,139,322	4,592,610	3.25	3.31	546,712	11.90	100.00	100.00	0.59
9	Banorte	4,564,435	4,198,106	2.88	3.02	366,329	8.73	95.54	10.06	0.52
10	Allianz México	3,439,186	3,106,079	2.17	2.24	333,107	10.72	100.00	13.61	0.39
11	Ve Por Más	2,354,452	2,151,072	1.49	1.55	203,380	9.45	98.96	50.48	0.27
12	Zurich Aseguradora Mexicana	2,157,270	1,217,309	1.36	0.88	939,961	77.22	99.48	15.99	0.25
13	BBVA Bancomer Salud	1,957,943	1,721,693	1.24	1.24	236,250	13.72	99.21	99.21	0.22
14	Plan Seguro	982,453	774,218	0.62	0.56	208,235	26.90	31.50	31.50	0.11
15	Seguros SURA	802,112	688,579	0.51	0.50	113,533	16.49	81.66	12.39	0.09
TOTAL MEDIANAS		32,842,041	28,986,340	20.75	20.87	3,855,702	13.30	91.95	19.52	3.75
16	PREVEM Seguros	638,519	599,448	0.40	0.43	39,071	6.52	96.43	96.43	0.07
17	La Latinoamericana	600,812	540,132	0.38	0.39	60,680	11.23	75.33	38.93	0.07
18	Pan-American México	584,106	507,949	0.37	0.37	76,157	14.99	90.15	46.24	0.07
19	Dentegra	420,816	368,224	0.27	0.27	52,592	14.28	70.07	70.07	0.05
20	Chubb Seguros México	408,112	460,659	0.26	0.33	-52,547	-11.41	23.33	1.55	0.05
21	Zurich Santander	288,500	277,954	0.18	0.20	10,546	3.79	29.46	1.33	0.03
22	HSBC Seguros	108,758	146,274	0.07	0.11	-37,516	-25.65	24.96	0.64	0.01
23	HDI Seguros	102,528	42,416	0.06	0.03	60,113	141.72	75.28	0.79	0.01
24	Quálitas Salud	85,728	52,790	0.05	0.04	32,939	62.40	75.36	75.36	0.01
25	Seguros Azteca	70,480	52,910	0.04	0.04	17,570	33.21	15.41	1.93	0.01
26	Cardif Vida	44,868	-168,681	0.03	-0.12	213,549	-126.60	41.01	1.11	0.01
27	Odontoprev	29,370	22,508	0.02	0.02	6,861	30.48	21.72	21.72	0.00
28	General de Salud	4,662	3,606	0.00	0.00	1,055	29.26	0.37	0.37	0.00
29	Thona	181	87	0.00	0.00	93	107.00	0.13	0.01	0.00
30	MediAccess	13	10	0.00	0.00	3	27.06	0.00	0.00	0.00
31	BBVA Bancomer	11	11	0.00	0.00	-0	-2.40	0.00	0.00	0.00
32	Prudential	0	0	0.00	null	0	null	100.00	0.00	0.00
33	Citibanamex Seguros	0	-9	null	-0.00	9	-100.00	null	null	null
33	Assurant Vida	0	0	null	null	0	null	null	null	null
TOTAL RESTO		3,387,462	2,906,288	2.14	2.09	481,174	16.56	33.07	1.46	0.39
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	158,266,339	138,869,928	100.00	100.00	19,396,411	13.97	93.91	21.73	18.05

Análisis de Siniestros

GMM. Individual
4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part Por Sector
1	G.N.P.	23,962,135	21,094,360	30.23	30.23	2,867,775	13.59	57.87	20.57	2.62
2	AXA Seguros	19,267,014	16,521,097	24.30	23.67	2,745,916	16.62	63.60	31.18	2.11
3	Monterrey New York Life	10,089,775	8,825,275	12.73	12.65	1,264,501	14.33	68.32	23.48	1.10
4	Metlife México	5,297,209	4,715,348	6.68	6.76	581,862	12.34	17.97	6.29	0.58
5	BUPA México	4,173,579	3,931,918	5.26	5.63	241,660	6.15	81.21	81.21	0.46
TOTAL GRANDES		62,789,712	55,087,998	79.20	78.94	7,701,714	13.98	51.86	20.21	6.86
6	Mapfre México	3,957,057	3,379,276	4.99	4.84	577,781	17.10	70.80	12.41	0.43
7	Inbursa	2,926,034	2,697,273	3.69	3.87	228,761	8.48	47.58	9.50	0.32
8	Ve Por Más	1,940,998	1,731,624	2.45	2.48	209,373	12.09	81.58	41.62	0.21
9	Allianz México	1,709,162	1,569,428	2.16	2.25	139,735	8.90	49.70	6.76	0.19
10	Atlas	1,573,448	1,433,058	1.98	2.05	140,389	9.80	23.75	6.95	0.17
11	Banorte	1,026,148	1,032,693	1.29	1.48	-6,545	-0.63	21.48	2.26	0.11
12	Pan-American México	582,215	507,949	0.73	0.73	74,266	14.62	89.85	46.09	0.06
13	BBVA Bancomer Salud	442,436	390,611	0.56	0.56	51,824	13.27	22.42	22.42	0.05
14	Chubb Seguros México	401,710	455,000	0.51	0.65	-53,290	-11.71	22.97	1.52	0.04
15	Plan Seguro	395,893	320,338	0.50	0.46	75,555	23.59	12.69	12.69	0.04
TOTAL MEDIANAS		14,955,100	13,517,249	18.86	19.37	1,437,850	10.64	41.03	7.73	1.63
16	PREVEM Seguros	333,387	309,793	0.42	0.44	23,594	7.62	50.35	50.35	0.04
17	Zurich Santander	288,500	277,954	0.36	0.40	10,546	3.79	29.46	1.33	0.03
18	La Latinoamericana	274,911	243,056	0.35	0.35	31,855	13.11	34.47	17.81	0.03
19	Seguros SURA	200,905	177,905	0.25	0.25	23,000	12.93	20.45	3.10	0.02
20	Zurich Aseguradora Mexicana	112,981	96,373	0.14	0.14	16,608	17.23	5.21	0.84	0.01
21	HSBC Seguros	108,758	146,274	0.14	0.21	-37,516	-25.65	24.96	0.64	0.01
22	HDI Seguros	98,005	42,416	0.12	0.06	55,589	131.06	71.96	0.76	0.01
23	Seguros Azteca	70,480	52,910	0.09	0.08	17,570	33.21	15.41	1.93	0.01
24	Cardif Vida	42,059	-171,636	0.05	-0.25	213,694	-124.50	38.44	1.04	0.00
25	General de Salud	3,072	2,378	0.00	0.00	694	29.18	0.25	0.25	0.00
26	Odontoprev	1,039	1,159	0.00	0.00	-119	-10.31	0.77	0.77	0.00
27	Thona	18	38	0.00	0.00	-19	-51.23	0.01	0.00	0.00
28	MediAccess	13	10	0.00	0.00	3	27.06	0.00	0.00	0.00
29	BBVA Bancomer	11	11	0.00	0.00	-0	-2.40	0.00	0.00	0.00
30	Prudential	0	0	0.00	null	0	null	100.00	0.00	0.00
31	Citibanamex Seguros	0	-9	null	-0.00	9	-100.00	null	null	null
31	Quálitas Salud	0	0	null	null	0	null	null	null	null
31	Assurant Vida	0	0	null	null	0	null	null	null	null
TOTAL RESTO		1,534,140	1,178,632	1.94	1.69	355,508	30.16	14.76	0.69	0.17
200	Patria	0	0	null	null	0	null	null	null	null
2011	TOTAL	79,278,951	69,783,879	100.00	100.00	9,495,072	13.61	47.21	10.90	8.66

Análisis de Primas Directas

GMM. Gpo y Col
4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Metlife México	24,174,841	20,760,384	30.61	30.05	3,414,457	16.45	82.01	28.68	2.76
2	G.N.P.	17,265,313	15,450,152	21.86	22.36	1,815,161	11.75	41.70	14.82	1.97
3	AXA Seguros	10,777,960	10,054,419	13.65	14.55	723,542	7.20	35.58	17.44	1.23
4	Atlas	5,013,742	4,467,323	6.35	6.47	546,419	12.23	75.67	22.15	0.57
5	Monterrey New York Life	4,615,398	3,655,884	5.84	5.29	959,514	26.25	31.25	10.74	0.53
TOTAL GRANDES		61,847,255	54,388,163	78.30	78.73	7,459,092	13.71	50.46	18.85	7.06
6	Banorte	3,538,287	3,165,413	4.48	4.58	372,874	11.78	74.06	7.79	0.40
7	Inbursa	3,147,426	3,198,804	3.98	4.63	-51,378	-1.61	51.18	10.22	0.36
8	Zurich Aseguradora Mexicana	2,044,289	1,120,936	2.59	1.62	923,353	82.37	94.27	15.15	0.23
9	Allianz México	1,730,024	1,536,651	2.19	2.22	193,373	12.58	50.30	6.84	0.20
10	BBVA Bancomer Salud	1,515,507	1,331,081	1.92	1.93	184,426	13.86	76.79	76.79	0.17
11	Mapfre México	1,414,352	1,261,322	1.79	1.83	153,029	12.13	25.30	4.44	0.16
12	BUPA México	965,743	660,691	1.22	0.96	305,052	46.17	18.79	18.79	0.11
13	Seguros SURA	601,208	510,675	0.76	0.74	90,533	17.73	61.20	9.28	0.07
14	Plan Seguro	586,560	453,880	0.74	0.66	132,680	29.23	18.81	18.81	0.07
15	Dentegra	420,816	368,224	0.53	0.53	52,592	14.28	70.07	70.07	0.05
TOTAL MEDIANAS		15,964,211	13,607,678	20.21	19.70	2,356,533	17.32	47.04	9.73	1.82
16	Ve Por Más	413,455	419,448	0.52	0.61	-5,993	-1.43	17.38	8.86	0.05
17	La Latinoamericana	325,900	297,076	0.41	0.43	28,825	9.70	40.86	21.12	0.04
18	PREVEM Seguros	305,131	289,655	0.39	0.42	15,476	5.34	46.08	46.08	0.03
19	Quálitas Salud	85,728	52,790	0.11	0.08	32,939	62.40	75.36	75.36	0.01
20	Odontoprev	28,330	21,349	0.04	0.03	6,981	32.70	20.96	20.96	0.00
21	Chubb Seguros México	6,402	5,659	0.01	0.01	743	13.13	0.37	0.02	0.00
22	HDI Seguros	4,523	0	0.01	null	4,523	null	3.32	0.04	0.00
23	Cardif Vida	2,809	2,954	0.00	0.00	-145	-4.92	2.57	0.07	0.00
24	Pan-American México	1,891	0	0.00	null	1,891	null	0.29	0.15	0.00
25	General de Salud	1,590	1,228	0.00	0.00	361	29.43	0.13	0.13	0.00
26	Thona	162	49	0.00	0.00	113	228.13	0.12	0.00	0.00
27	Citibanamex Seguros	0	0	null	null	0	null	null	null	null
TOTAL RESTO		1,175,922	1,090,208	1.49	1.58	85,713	7.86	12.85	1.04	0.13
200	Patria	0	0	null	null	0	null	null	null	null
2011	TOTAL	78,987,388	69,086,049	100.00	100.00	9,901,339	14.33	47.68	13.06	9.01

Análisis de Primas Directas

Salud

4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación	
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera
1	Plan Seguro	2,136,226	1,925,782	44.57	45.84	210,443	10.93	68.50	68.50
2	General de Salud	1,247,522	1,056,169	26.03	25.14	191,353	18.12	99.63	99.63
3	AXA Salud	671,926	603,979	14.02	14.38	67,947	11.25	100.00	100.00
4	MediAccess	415,419	313,117	8.67	7.45	102,301	32.67	100.00	100.00
5	Dentegra	179,786	178,770	3.75	4.26	1,017	0.57	29.93	29.93
TOTAL GRANDES		4,650,878	4,077,817	97.04	97.07	573,061	14.05	76.76	76.76
6	Odontoprev	105,788	99,960	2.21	2.38	5,827	5.83	78.25	78.25
7	Quálitas Salud	20,285	8,581	0.42	0.20	11,704	136.40	17.83	17.83
8	BBVA Bancomer Salud	15,663	14,653	0.33	0.35	1,010	6.90	0.79	0.79
9	BUPA México	8	0	0.00	null	8	null	0.00	0.00
TOTAL MEDIANAS		141,744	123,194	2.96	2.93	18,550	15.06	1.93	1.93
200	Patria	0	0	null	null	0	null	null	null
201. 1	TOTAL	4,792,622	4,201,011	100.00	100.00	591,611	14.08	35.71	35.71

Análisis de Primas Directas

Salud Individual
4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación	
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera
1	Plan Seguro	2,101,613	1,861,482	87.04	85.92	240,131	12.90	67.39	67.39
2	MediAccess	112,682	116,895	4.67	5.40	-4,213	-3.60	27.12	27.12
3	General de Salud	101,751	106,042	4.21	4.89	-4,291	-4.05	8.13	8.13
4	AXA Salud	71,591	57,397	2.97	2.65	14,194	24.73	10.65	10.65
5	Odontoprev	19,694	21,845	0.82	1.01	-2,151	-9.85	14.57	14.57
TOTAL GRANDES		2,407,331	2,163,661	99.70	99.87	243,670	11.26	43.04	43.04
6	Quálitas Salud	3,232	703	0.13	0.03	2,529	359.56	2.84	2.84
7	Dentegra	2,299	1,135	0.10	0.05	1,165	102.64	0.38	0.38
8	BBVA Bancomer Salud	1,629	948	0.07	0.04	681	71.76	0.08	0.08
9	BUPA México	8	0	0.00	null	8	null	0.00	0.00
TOTAL MEDIANAS		7,169	2,786	0.30	0.13	4,382	157.28	0.09	0.09
200	Patria	0	0	null	null	0	null	null	null
201.1	TOTAL	2,414,500	2,166,448	100.00	100.00	248,052	11.45	17.99	17.99

Análisis de Primas Directas

Salud Gpo y Col
4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación	
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera
1	General de Salud	1,145,771	950,127	48.18	46.70	195,644	20.59	91.50	91.50
2	AXA Salud	600,335	546,582	25.24	26.86	53,753	9.83	89.35	89.35
3	MediAccess	302,737	196,222	12.73	9.64	106,515	54.28	72.87	72.87
4	Dentegra	177,487	177,635	7.46	8.73	-148	-0.08	29.55	29.55
5	Odontoprev	86,093	78,115	3.62	3.84	7,978	10.21	63.68	63.68
TOTAL GRANDES		2,312,423	1,948,681	97.24	95.78	363,742	18.67	75.19	75.19
6	Plan Seguro	34,612	64,300	1.46	3.16	-29,688	-46.17	1.11	1.11
7	Quálitas Salud	17,052	7,877	0.72	0.39	9,175	116.47	14.99	14.99
8	BBVA Bancomer Salud	14,034	13,704	0.59	0.67	330	2.41	0.71	0.71
TOTAL MEDIANAS		65,699	85,882	2.76	4.22	-20,183	-23.50	1.26	1.26
200	Patria	0	0	null	null	0	null	null	null
201.1	TOTAL	2,378,122	2,034,563	100.00	100.00	343,559	16.89	28.72	28.72

Análisis de Primas Directas

Daños
 4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Quálitas	65,890,424	50,334,014	19.90	17.62	15,556,410	30.91	100.00	100.00	7.52
2	G.N.P.	35,551,620	26,251,987	10.74	9.19	9,299,634	35.42	100.00	30.52	4.06
3	AXA Seguros	24,902,205	21,420,591	7.52	7.50	3,481,614	16.25	100.00	40.31	2.84
4	Chubb Seguros México	23,578,540	20,973,725	7.12	7.34	2,604,814	12.42	100.00	89.34	2.69
5	Inbursa	18,627,228	15,707,279	5.63	5.50	2,919,949	18.59	100.00	60.50	2.12
	TOTAL GRANDES	168,550,017	134,687,595	50.91	47.15	33,862,422	25.14	100.00	55.93	19.23
6	BBVA Bancomer	17,825,710	14,038,417	5.38	4.91	3,787,293	26.98	100.00	23.11	2.03
7	Mapfre México	17,298,076	16,387,785	5.22	5.74	910,291	5.55	100.00	54.25	1.97
8	Banorte	13,736,232	11,380,507	4.15	3.98	2,355,725	20.70	100.00	30.26	1.57
9	Atlas	12,901,160	11,153,972	3.90	3.90	1,747,188	15.66	100.00	57.00	1.47
10	HDI Seguros	12,761,331	11,560,159	3.85	4.05	1,201,172	10.39	100.00	98.89	1.46
11	GMX Seguros	12,045,333	12,495,033	3.64	4.37	-449,699	-3.60	100.00	100.00	1.37
12	Zurich Aseguradora Mexicana	10,544,113	9,150,041	3.18	3.20	1,394,072	15.24	100.00	78.15	1.20
13	Allianz México	6,559,735	6,298,069	1.98	2.20	261,667	4.15	100.00	25.95	0.75
14	AIG Seguros	6,340,858	7,236,580	1.92	2.53	-895,722	-12.38	100.00	96.17	0.72
15	Agroasemex	6,056,042	9,403,794	1.83	3.29	-3,347,752	-35.60	100.00	94.04	0.69
	TOTAL MEDIANAS	116,068,590	109,104,356	35.06	38.19	6,964,234	6.38	100.00	45.73	13.24
16	Afirme	4,953,415	5,775,984	1.50	2.02	-822,569	-14.24	100.00	65.56	0.57
17	FM Global	4,465,206	3,855,035	1.35	1.35	610,171	15.83	100.00	100.00	0.51
18	Seguros SURA	4,233,180	4,305,145	1.28	1.51	-71,965	-1.67	100.00	65.37	0.48
19	Zurich Santander	3,977,028	3,626,425	1.20	1.27	350,603	9.67	100.00	18.38	0.45
20	ANA	3,810,246	3,485,553	1.15	1.22	324,693	9.32	100.00	100.00	0.43
21	General de Seguros	2,819,137	2,269,438	0.85	0.79	549,699	24.22	100.00	77.42	0.32
22	HDI Global Seguros	2,468,440	1,842,536	0.75	0.64	625,904	33.97	100.00	100.00	0.28
23	Cardif Seguros Generales	2,332,898	2,438,887	0.70	0.85	-105,989	-4.35	100.00	100.00	0.27
24	Seguros Azteca Daños	2,277,640	1,936,052	0.69	0.68	341,588	17.64	100.00	100.00	0.26
25	El Potosí	2,084,960	1,718,549	0.63	0.60	366,411	21.32	100.00	81.34	0.24
26	Primero Seguros	1,973,163	1,477,030	0.60	0.52	496,133	33.59	100.00	100.00	0.23
27	El Águila	1,804,856	1,678,336	0.55	0.59	126,520	7.54	100.00	100.00	0.21
28	Swiss Re Corporate Solutions	1,641,105	952,812	0.50	0.33	688,293	72.24	100.00	100.00	0.19
29	Ve Por Más	1,393,958	961,076	0.42	0.34	432,882	45.04	100.00	29.89	0.16
30	Tokio Marine	1,020,316	1,036,343	0.31	0.36	-16,027	-1.55	100.00	92.40	0.12
31	Berkley Seguros	903,982	772,547	0.27	0.27	131,436	17.01	100.00	100.00	0.10
32	Sompo Japan	790,543	654,697	0.24	0.23	135,846	20.75	100.00	100.00	0.09
33	Atradius	724,514	719,164	0.22	0.25	5,350	0.74	100.00	100.00	0.08
34	Solunion Crédito	624,980	552,668	0.19	0.19	72,312	13.08	100.00	100.00	0.07
35	La Latinoamericana	513,469	502,434	0.16	0.18	11,034	2.20	100.00	33.27	0.06
36	SHF Cred Vivienda	470,017	502,029	0.14	0.18	-32,012	-6.38	100.00	100.00	0.05
37	Coface	342,481	355,281	0.10	0.12	-12,801	-3.60	100.00	100.00	0.04
38	Crabi	253,621	106,661	0.08	0.04	146,960	137.78	100.00	100.00	0.03
39	Genworth Seg. de Crédito	157,763	111,575	0.05	0.04	46,188	41.40	100.00	100.00	0.02
40	Virginia Surety	122,106	126,648	0.04	0.04	-4,542	-3.59	100.00	100.00	0.01
41	Tláloc Seguros	120,171	0	0.04	null	120,171	null	100.00	100.00	0.01
42	SPP Seguros	97,064	73,445	0.03	0.03	23,619	32.16	100.00	99.88	0.01
43	SPT	57,341	46,427	0.02	0.02	10,914	23.51	100.00	100.00	0.01
44	Momento Seguros	40,400	1,991	0.01	0.00	38,408	1,928.79	100.00	100.00	0.00
45	Zurich Daños	0	0	null	null	0	null	100.00	null	null
47	Citibanamex Seguros	-4	-6,727	-0.00	-0.00	6,724	-99.94	100.00	-0.00	-0.00
	TOTAL RESTO	46,473,995	41,878,044	14.04	14.66	4,595,951	10.97	100.00	35.51	5.30
200	Patria	0	0	null	null	0	null	100.00	null	null
201.1	TOTAL	331,092,601	285,669,995	100.00	100.00	45,422,606	15.90	100.00	48.26	37.77

Análisis de Primas Directas

Automoviles
4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Quálitas	65,887,994	50,331,643	34.10	32.89	15,556,351	30.91	100.00	100.00	7.52
2	G.N.P.	29,952,374	20,823,903	15.50	13.61	9,128,471	43.84	100.00	25.71	3.42
3	Chubb Seguros México	16,721,337	14,284,586	8.65	9.34	2,436,752	17.06	100.00	63.35	1.91
4	AXA Seguros	15,072,339	12,131,861	7.80	7.93	2,940,478	24.24	100.00	24.40	1.72
5	BBVA Bancomer	11,283,220	8,680,566	5.84	5.67	2,602,654	29.98	100.00	14.63	1.29
TOTAL GRANDES		138,917,264	106,252,559	71.90	69.44	32,664,705	30.74	100.00	39.96	15.85
6	HDI Seguros	10,214,273	9,414,445	5.29	6.15	799,829	8.50	100.00	79.15	1.17
7	Banorte	8,086,772	6,728,341	4.19	4.40	1,358,431	20.19	100.00	17.81	0.92
8	Inbursa	6,706,919	5,231,089	3.47	3.42	1,475,830	28.21	100.00	21.78	0.77
9	Atlas	5,045,281	4,111,555	2.61	2.69	933,725	22.71	100.00	22.29	0.58
10	Zurich Aseguradora Mexicana	4,011,107	3,491,174	2.08	2.28	519,933	14.89	100.00	29.73	0.46
11	ANA	3,810,246	3,485,553	1.97	2.28	324,693	9.32	100.00	100.00	0.43
12	Mapfre México	3,433,249	3,022,909	1.78	1.98	410,340	13.57	100.00	10.77	0.39
13	Afirme	2,427,326	2,329,551	1.26	1.52	97,775	4.20	100.00	32.13	0.28
14	Seguros SURA	1,697,339	1,551,100	0.88	1.01	146,239	9.43	100.00	26.21	0.19
15	General de Seguros	1,576,489	1,418,425	0.82	0.93	158,064	11.14	100.00	43.30	0.18
TOTAL MEDIANAS		47,009,000	40,784,141	24.33	26.65	6,224,860	15.26	100.00	26.32	5.36
16	Primero Seguros	1,526,594	1,095,739	0.79	0.72	430,855	39.32	100.00	77.37	0.17
17	El Potosí	1,381,896	1,003,264	0.72	0.66	378,632	37.74	100.00	53.91	0.16
18	Cardif Seguros Generales	1,023,790	1,181,844	0.53	0.77	-158,054	-13.37	100.00	43.88	0.12
19	El Águila	1,019,085	882,350	0.53	0.58	136,735	15.50	100.00	56.46	0.12
20	AIG Seguros	542,885	534,612	0.28	0.35	8,272	1.55	100.00	8.23	0.06
21	Seguros Azteca Daños	439,120	333,271	0.23	0.22	105,849	31.76	100.00	19.28	0.05
22	Allianz México	386,064	221,050	0.20	0.14	165,014	74.65	100.00	1.53	0.04
23	Ve Por Más	298,492	233,454	0.15	0.15	65,038	27.86	100.00	6.40	0.03
24	La Latinoamericana	288,416	313,815	0.15	0.21	-25,399	-8.09	100.00	18.69	0.03
25	Crabi	253,621	106,661	0.13	0.07	146,960	137.78	100.00	100.00	0.03
26	SPT	57,341	46,427	0.03	0.03	10,914	23.51	100.00	100.00	0.01
27	Momento Seguros	40,400	1,991	0.02	0.00	38,408	1,928.79	100.00	100.00	0.00
28	Tokio Marine	29,670	25,503	0.02	0.02	4,167	16.34	100.00	2.69	0.00
29	Virginia Surety	2,022	1,631	0.00	0.00	391	23.99	100.00	1.66	0.00
30	Zurich Santander	947	1,129	0.00	0.00	-183	-16.17	100.00	0.00	0.00
31	Sompo Japan	765	649	0.00	0.00	115	17.76	100.00	0.10	0.00
32	Zurich Daños	0	0	null	null	0	null	100.00	null	null
34	Citibanamex Seguros	-4	-14	-0.00	-0.00	10	-72.73	100.00	-0.00	-0.00
TOTAL RESTO		7,291,103	5,983,379	3.77	3.91	1,307,724	21.86	100.00	5.64	0.83
200	Patria	0	0	null	null	0	null	100.00	null	null
2011	TOTAL	193,217,367	153,020,078	100.00	100.00	40,197,289	26.27	100.00	29.48	22.04

Análisis de Primas Directas

Automoviles Residentes

4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Quálitas	32,033,000	25,156,487	27.12	26.78	6,876,513	27.33	48.62	48.62	3.65
2	G.N.P.	20,334,329	13,942,329	17.22	14.84	6,392,001	45.85	67.89	17.46	2.32
3	Chubb Seguros México	11,645,382	9,829,440	9.86	10.47	1,815,942	18.47	69.64	44.12	1.33
4	AXA Seguros	9,533,114	7,671,298	8.07	8.17	1,861,817	24.27	63.25	15.43	1.09
5	BBVA Bancomer	8,379,035	6,745,525	7.09	7.18	1,633,510	24.22	74.26	10.87	0.96
TOTAL GRANDES		81,924,861	63,345,078	69.37	67.44	18,579,783	29.33	58.97	23.56	9.35
6	HDI Seguros	6,588,728	5,884,318	5.58	6.27	704,410	11.97	64.51	51.06	0.75
7	Banorte	5,959,089	4,935,260	5.05	5.25	1,023,829	20.75	73.69	13.13	0.68
8	Inbursa	4,304,955	3,276,081	3.65	3.49	1,028,874	31.41	64.19	13.98	0.49
9	Zurich Aseguradora Mexicana	3,979,668	3,463,421	3.37	3.69	516,248	14.91	99.22	29.50	0.45
10	Atlas	3,105,929	2,502,308	2.63	2.66	603,621	24.12	61.56	13.72	0.35
11	Mapfre México	2,736,039	2,434,535	2.32	2.59	301,504	12.38	79.69	8.58	0.31
12	ANA	1,873,992	1,790,996	1.59	1.91	82,997	4.63	49.18	49.18	0.21
13	Afirme	1,563,631	1,537,706	1.32	1.64	25,925	1.69	64.42	20.70	0.18
14	El Águila	961,377	825,719	0.81	0.88	135,658	16.43	94.34	53.27	0.11
15	Primero Seguros	957,820	633,690	0.81	0.67	324,130	51.15	62.74	48.54	0.11
TOTAL MEDIANAS		32,031,229	27,284,035	27.12	29.05	4,747,195	17.40	69.21	18.60	3.65
16	Seguros SURA	857,529	745,296	0.73	0.79	112,233	15.06	50.52	13.24	0.10
17	El Potosí	728,038	528,428	0.62	0.56	199,609	37.77	52.68	28.40	0.08
18	General de Seguros	589,665	545,000	0.50	0.58	44,666	8.20	37.40	16.19	0.07
19	Seguros Azteca Daños	437,179	315,486	0.37	0.34	121,693	38.57	99.56	19.19	0.05
20	Allianz México	386,064	221,050	0.33	0.24	165,014	74.65	100.00	1.53	0.04
21	AIG Seguros	364,716	369,234	0.31	0.39	-4,518	-1.22	67.18	5.53	0.04
22	Crabi	253,621	106,661	0.21	0.11	146,960	137.78	100.00	100.00	0.03
23	La Latinoamericana	209,249	228,359	0.18	0.24	-19,110	-8.37	72.55	13.56	0.02
24	Ve Por Más	197,550	162,725	0.17	0.17	34,825	21.40	66.18	4.24	0.02
25	SPT	57,341	46,427	0.05	0.05	10,914	23.51	100.00	100.00	0.01
26	Momento Seguros	40,400	1,991	0.03	0.00	38,408	1,928.79	100.00	100.00	0.00
27	Tokio Marine	23,334	21,635	0.02	0.02	1,699	7.86	78.64	2.11	0.00
28	Zurich Santander	947	1,129	0.00	0.00	-183	-16.17	100.00	0.00	0.00
29	Sompo Japan	576	431	0.00	0.00	145	33.57	75.30	0.07	0.00
30	Zurich Daños	0	0	null	null	0	null	null	null	null
32	Citibanamex Seguros	-4	-14	-0.00	-0.00	10	-72.73	100.00	-0.00	-0.00
TOTAL RESTO		4,146,205	3,293,839	3.51	3.51	852,365	25.88	59.29	3.11	0.47
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	118,102,295	93,922,952	100.00	100.00	24,179,342	25.74	61.45	18.09	13.47

Análisis de Primas Directas

Camiones
4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Quálitas	32,127,792	23,697,164	47.04	44.85	8,430,628	35.58	48.76	48.76	3.66
2	G.N.P.	7,368,214	5,093,005	10.79	9.64	2,275,209	44.67	24.60	6.33	0.84
3	AXA Seguros	5,461,564	4,405,251	8.00	8.34	1,056,313	23.98	36.24	8.84	0.62
4	Chubb Seguros México	4,600,741	3,897,725	6.74	7.38	703,016	18.04	27.51	17.43	0.52
5	HDI Seguros	3,168,702	3,092,549	4.64	5.85	76,153	2.46	31.02	24.55	0.36
TOTAL GRANDES		52,727,013	40,185,694	77.20	76.06	12,541,319	31.21	38.25	18.60	6.01
6	BBVA Bancomer	2,904,185	1,935,042	4.25	3.66	969,143	50.08	25.74	3.77	0.33
7	Inbursa	2,390,556	1,943,977	3.50	3.68	446,579	22.97	35.64	7.76	0.27
8	Banorte	2,127,683	1,793,081	3.12	3.39	334,602	18.66	26.31	4.69	0.24
9	Atlas	1,838,013	1,532,727	2.69	2.90	305,287	19.92	36.43	8.12	0.21
10	ANA	1,728,280	1,495,985	2.53	2.83	232,295	15.53	45.36	45.36	0.20
11	General de Seguros	967,088	862,018	1.42	1.63	105,070	12.19	61.34	26.56	0.11
12	Seguros SURA	809,691	711,784	1.19	1.35	97,906	13.76	47.70	12.50	0.09
13	Afirme	762,003	740,408	1.12	1.40	21,594	2.92	31.39	10.09	0.09
14	El Potosí	630,909	448,936	0.92	0.85	181,972	40.53	45.66	24.61	0.07
15	Mapfre México	613,306	505,827	0.90	0.96	107,479	21.25	17.86	1.92	0.07
TOTAL MEDIANAS		14,771,715	11,969,786	21.63	22.66	2,801,929	23.41	32.50	6.37	1.69
16	Primero Seguros	568,575	461,810	0.83	0.87	106,766	23.12	37.24	28.82	0.06
17	Ve Por Más	96,888	67,692	0.14	0.13	29,197	43.13	32.46	2.08	0.01
18	La Latinoamericana	66,308	67,388	0.10	0.13	-1,080	-1.60	22.99	4.30	0.01
19	AIG Seguros	52,824	53,122	0.08	0.10	-298	-0.56	9.73	0.80	0.01
20	Zurich Aseguradora Mexicana	7,068	7,647	0.01	0.01	-579	-7.58	0.18	0.05	0.00
21	Tokio Marine	6,329	3,867	0.01	0.01	2,462	63.66	21.33	0.57	0.00
22	Seguros Azteca Daños	1,941	17,786	0.00	0.03	-15,845	-89.09	0.44	0.09	0.00
23	Sompo Japan	189	218	0.00	0.00	-29	-13.47	24.70	0.02	0.00
24	Allianz México	0	0	null	null	0	null	null	null	null
24	Zurich Daños	0	0	null	null	0	null	null	null	null
TOTAL RESTO		800,123	679,530	1.17	1.29	120,593	17.75	10.64	1.39	0.09
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	68,298,851	52,835,010	100.00	100.00	15,463,841	29.27	35.79	11.92	7.79

Análisis de Primas Directas

Vida Total
4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part Por Sector
1	AXA Seguros	155,935	129,782	48.74	41.55	26,152	20.15	13.70	0.25	0.02
1	Atradius	724,514	719,164	42.24	43.74	5,350	0.74	100.00	100.00	0.08
1	ProFuturo G.N.P.	363,905	241,273	38.22	27.94	122,632	50.83	3.58	3.58	0.04
1	Tláloc Seguros	87	0	100.00	null	87	null	0.07	0.07	0.00
1	General de Salud	1,145,771	950,127	48.18	46.70	195,644	20.59	91.50	91.50	0.13
1	SHF Cred Vivienda	470,017	502,029	74.87	81.82	-32,012	-6.38	100.00	100.00	0.05
1	Metlife México	44,704,867	41,998,225	52.13	54.76	2,706,642	6.44	119.47	53.04	4.88
1	Plan Seguro	4,237,839	3,787,264	131.61	131.76	450,575	11.90	135.89	135.89	0.46
2	Seguros SURA	0	0	null	null	0	null	null	null	null
2	AIG Seguros	1,137,268	1,129,285	9.63	9.90	7,983	0.71	99.89	17.25	0.12
2	MediAccess	112,682	116,895	4.67	5.40	-4,213	-3.60	27.12	27.12	0.01
2	Solunion Crédito	624,980	552,668	36.44	33.61	72,312	13.08	100.00	100.00	0.07
1	Allianz México	8,422,271	8,255,061	36.59	34.24	167,210	2.03	197.61	33.32	0.92
2	Genworth Seg. de Crédito	157,763	111,575	25.13	18.18	46,188	41.40	100.00	100.00	0.02
2	Mapfre México	2,564	1,754	36.03	2.49	809	46.13	4.77	0.01	0.00
2	Swiss Re Corporate Solutions	0	0	null	null	0	null	null	null	null
2	BBVA Bancomer	2,981,717	2,485,157	9.01	7.42	496,560	19.98	100.00	3.87	0.33
2	Zurich Santander	2,647,322	2,433,225	17.02	16.49	214,097	8.80	99.08	12.23	0.29
2	AXA Salud	600,335	546,582	25.24	26.86	53,753	9.83	89.35	89.35	0.07
2	Agroasemex	0	0	null	null	0	null	null	null	null
2	General de Salud	1,247,522	1,056,169	26.03	25.14	191,353	18.12	99.63	99.63	0.14
1	BBVA Bancomer	57,322,440	49,509,669	38.05	37.03	7,812,771	15.78	190.00	74.33	6.26
2	General de Seguros	0	0	null	null	0	null	null	null	null
1	General de Seguros	440,940	446,959	152.04	111.89	-6,019	-1.35	200.00	12.11	0.05
3	AXA Salud	671,926	603,979	14.02	14.38	67,947	11.25	100.00	100.00	0.07

Análisis de Primas Directas

Otros Automoviles y Obligatorios

4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	G.N.P.	2,093,918	1,621,354	42.60	36.69	472,565	29.15	6.99	1.80	0.24
2	Quálitas	1,271,764	1,101,165	25.87	24.92	170,599	15.49	1.93	1.93	0.15
3	Cardif Seguros Generales	1,023,790	1,181,844	20.83	26.74	-158,054	-13.37	100.00	43.88	0.12
4	HDI Seguros	145,918	171,771	2.97	3.89	-25,854	-15.05	1.43	1.13	0.02
5	Afirme	101,692	51,436	2.07	1.16	50,256	97.71	4.19	1.35	0.01
TOTAL GRANDES		4,637,081	4,127,570	94.34	93.39	509,512	12.34	4.23	2.26	0.53
6	Atlas	100,085	74,828	2.04	1.69	25,257	33.75	1.98	0.44	0.01
7	ANA	73,664	56,138	1.50	1.27	17,526	31.22	1.93	1.93	0.01
8	Seguros SURA	29,329	93,252	0.60	2.11	-63,923	-68.55	1.73	0.45	0.00
9	AXA Seguros	19,630	7,763	0.40	0.18	11,867	152.87	0.13	0.03	0.00
10	Zurich Aseguradora Mexicana	16,237	14,275	0.33	0.32	1,962	13.74	0.40	0.12	0.00
11	La Latinoamericana	12,859	18,068	0.26	0.41	-5,209	-28.83	4.46	0.83	0.00
12	AIG Seguros	12,670	14,379	0.26	0.33	-1,709	-11.89	2.33	0.19	0.00
13	Inbursa	7,577	8,702	0.15	0.20	-1,125	-12.93	0.11	0.02	0.00
14	Ve Por Más	4,054	3,037	0.08	0.07	1,016	33.46	1.36	0.09	0.00
15	Virginia Surety	2,022	1,631	0.04	0.04	391	23.99	100.00	1.66	0.00
TOTAL MEDIANAS		278,127	292,074	5.66	6.61	-13,946	-4.77	0.74	0.18	0.03
16	Tokio Marine	7	1	0.00	0.00	6	488.45	0.02	0.00	0.00
17	General de Seguros	0	0	null	null	0	null	null	null	null
17	El Águila	0	0	null	null	0	null	null	null	null
17	Zurich Daños	0	0	null	null	0	null	null	null	null
17	Chubb Seguros México	0	0	null	null	0	null	null	null	null
TOTAL RESTO		7	1	0.00	0.00	6	488.45	0.00	0.00	0.00
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	4,915,215	4,419,644	100.00	100.00	495,571	11.21	2.96	1.26	0.56

Análisis de Primas Directas

Daños Sin Autos
 4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Mapfre México	13,864,827	13,364,876	10.06	10.08	499,951	3.74	80.15	43.48	1.58
2	GMX Seguros	12,045,333	12,495,033	8.74	9.42	-449,699	-3.60	100.00	100.00	1.37
3	Inbursa	11,920,308	10,476,190	8.65	7.90	1,444,119	13.78	63.99	38.71	1.36
4	AXA Seguros	9,829,865	9,288,729	7.13	7.00	541,136	5.83	39.47	15.91	1.12
5	Atlas	7,855,879	7,042,417	5.70	5.31	813,463	11.55	60.89	34.71	0.90
TOTAL GRANDES		55,516,213	52,667,244	40.27	39.70	2,848,969	5.41	64.72	34.88	6.33
6	Chubb Seguros México	6,857,202	6,689,140	4.97	5.04	168,062	2.51	29.08	25.98	0.78
7	BBVA Bancomer	6,542,490	5,357,851	4.75	4.04	1,184,639	22.11	36.70	8.48	0.75
8	Zurich Aseguradora Mexicana	6,533,006	5,658,867	4.74	4.27	874,139	15.45	61.96	48.42	0.75
9	Allianz México	6,173,672	6,077,019	4.48	4.58	96,653	1.59	94.11	24.42	0.70
10	Agroasemex	6,056,042	9,403,794	4.39	7.09	-3,347,752	-35.60	100.00	94.04	0.69
11	AIG Seguros	5,797,973	6,701,968	4.21	5.05	-903,994	-13.49	91.44	87.93	0.66
12	Banorte	5,649,460	4,652,166	4.10	3.51	997,294	21.44	41.13	12.45	0.64
13	G.N.P.	5,599,247	5,428,084	4.06	4.09	171,163	3.15	15.75	4.81	0.64
14	FM Global	4,465,206	3,855,035	3.24	2.91	610,171	15.83	100.00	100.00	0.51
15	Zurich Santander	3,976,082	3,625,296	2.88	2.73	350,785	9.68	99.98	18.37	0.45
TOTAL MEDIANAS		57,650,379	57,449,219	41.81	43.31	201,160	0.35	44.82	16.79	6.58
16	HDI Seguros	2,547,058	2,145,714	1.85	1.62	401,343	18.70	19.96	19.74	0.29
17	Seguros SURA	2,535,840	2,754,045	1.84	2.08	-218,204	-7.92	59.90	39.16	0.29
18	Afirme	2,526,089	3,446,433	1.83	2.60	-920,344	-26.70	51.00	33.43	0.29
19	HDI Global Seguros	2,468,440	1,842,536	1.79	1.39	625,904	33.97	100.00	100.00	0.28
20	Seguros Azteca Daños	1,838,520	1,602,781	1.33	1.21	235,739	14.71	80.72	80.72	0.21
21	Swiss Re Corporate Solutions	1,641,105	952,812	1.19	0.72	688,293	72.24	100.00	100.00	0.19
22	Cardif Seguros Generales	1,309,109	1,257,043	0.95	0.95	52,065	4.14	56.12	56.12	0.15
23	General de Seguros	1,242,648	851,014	0.90	0.64	391,634	46.02	44.08	34.13	0.14
24	Ve Por Más	1,095,466	727,622	0.79	0.55	367,844	50.55	78.59	23.49	0.12
25	Tokio Marine	990,646	1,010,840	0.72	0.76	-20,194	-2.00	97.09	89.71	0.11
26	Berkley Seguros	903,982	772,547	0.66	0.58	131,436	17.01	100.00	100.00	0.10
27	Sompo Japan	789,779	654,048	0.57	0.49	135,731	20.75	99.90	99.90	0.09
28	El Águila	785,770	795,985	0.57	0.60	-10,215	-1.28	43.54	43.54	0.09
29	Atradius	724,514	719,164	0.53	0.54	5,350	0.74	100.00	100.00	0.08
30	El Potosí	703,064	715,286	0.51	0.54	-12,221	-1.71	33.72	27.43	0.08
31	Solunion Crédito	624,980	552,668	0.45	0.42	72,312	13.08	100.00	100.00	0.07
32	SHF Cred Vivienda	470,017	502,029	0.34	0.38	-32,012	-6.38	100.00	100.00	0.05
33	Primero Seguros	446,569	381,291	0.32	0.29	65,278	17.12	22.63	22.63	0.05
34	Coface	342,481	355,281	0.25	0.27	-12,801	-3.60	100.00	100.00	0.04
35	La Latinoamericana	225,053	188,619	0.16	0.14	36,434	19.32	43.83	14.58	0.03
36	Genworth Seg. de Crédito	157,763	111,575	0.11	0.08	46,188	41.40	100.00	100.00	0.02
37	Tláloc Seguros	120,171	0	0.09	null	120,171	null	100.00	100.00	0.01
38	Virginia Surety	120,084	125,017	0.09	0.09	-4,933	-3.95	98.34	98.34	0.01
39	SPP Seguros	97,064	73,445	0.07	0.06	23,619	32.16	100.00	99.88	0.01
40	Quálitas	2,430	2,371	0.00	0.00	59	2.51	0.00	0.00	0.00
41	Zurich Daños	0	0	null	null	0	null	null	null	null
41	Citibanamex Seguros	0	-6,714	null	-0.01	6,714	-100.00	null	null	null
TOTAL RESTO		24,708,641	22,533,453	17.92	16.99	2,175,188	9.65	21.96	13.77	2.82
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	137,875,233	132,649,917	100.00	100.00	5,225,317	3.94	42.17	20.22	15.73

AMIS

ASOCIACIÓN NACIONAL DE
INTERMEDIARIOS DE SEGUROS

Responsabilidad Civil y Riesgos Profesionales

4° Trimestre 2024

ANÁLISIS DE PRIMAS DIRECTAS

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	GMX Seguros	3,957,915	4,131,945	20.28	21.72	-174,030	-4.21	100.00	32.86	0.45
2	Inbursa	2,109,396	1,900,704	10.81	9.99	208,692	10.98	100.00	6.85	0.24
3	Chubb Seguros México	1,829,931	1,790,550	9.38	9.41	39,381	2.20	100.00	6.93	0.21
4	AIG Seguros	1,545,663	1,427,652	7.92	7.51	118,011	8.27	100.00	23.44	0.18
5	Mapfre México	1,255,720	1,216,333	6.43	6.39	39,387	3.24	100.00	3.94	0.14
TOTAL GRANDES		10,698,625	10,467,184	54.81	55.03	231,440	2.21	100.00	9.93	1.22
6	AXA Seguros	1,138,607	1,054,527	5.83	5.54	84,080	7.97	100.00	1.84	0.13
7	Zurich Aseguradora Mexicana	1,066,265	806,787	5.46	4.24	259,477	32.16	100.00	7.90	0.12
8	Atlas	1,029,308	888,210	5.27	4.67	141,098	15.89	100.00	4.55	0.12
9	Afirme	889,368	948,750	4.56	4.99	-59,382	-6.26	100.00	11.77	0.10
10	G.N.P.	848,643	874,464	4.35	4.60	-25,821	-2.95	100.00	0.73	0.10
11	Banorte	418,419	451,533	2.14	2.37	-33,114	-7.33	100.00	0.92	0.05
12	HDI Seguros	399,158	332,329	2.04	1.75	66,829	20.11	100.00	3.09	0.05
13	HDI Global Seguros	397,390	338,519	2.04	1.78	58,871	17.39	100.00	16.10	0.05
14	Seguros SURA	312,839	341,784	1.60	1.80	-28,946	-8.47	100.00	4.83	0.04
15	Allianz México	274,939	280,927	1.41	1.48	-5,988	-2.13	100.00	1.09	0.03
TOTAL MEDIANAS		6,774,935	6,317,830	34.71	33.21	457,105	7.24	100.00	2.15	0.77
16	General de Seguros	273,625	153,130	1.40	0.81	120,495	78.69	100.00	7.51	0.03
17	Berkley Seguros	261,088	245,527	1.34	1.29	15,561	6.34	100.00	28.88	0.03
18	BBVA Bancomer	228,264	179,593	1.17	0.94	48,671	27.10	100.00	0.30	0.03
19	La Latinoamericana	209,824	173,102	1.07	0.91	36,722	21.21	100.00	13.59	0.02
20	Ve Por Más	203,001	108,739	1.04	0.57	94,262	86.69	100.00	4.35	0.02
21	Seguros Azteca Daños	196,801	167,732	1.01	0.88	29,069	17.33	100.00	8.64	0.02
22	Agroasemex	169,052	729,465	0.87	3.83	-560,414	-76.83	100.00	2.62	0.02
23	El Potosí	144,457	146,861	0.74	0.77	-2,404	-1.64	100.00	5.64	0.02
24	El Águila	98,301	83,376	0.50	0.44	14,925	17.90	100.00	5.45	0.01
25	Tokio Marine	61,530	57,540	0.32	0.30	3,990	6.93	100.00	5.57	0.01
26	Swiss Re Corporate Solutions	55,741	52,162	0.29	0.27	3,580	6.86	100.00	3.40	0.01
27	Primero Seguros	50,367	47,796	0.26	0.25	2,571	5.38	100.00	2.55	0.01
28	Zurich Santander	46,596	45,360	0.24	0.24	1,236	2.72	100.00	0.22	0.01
29	Sompo Japan	42,251	40,770	0.22	0.21	1,481	3.63	100.00	5.34	0.00
30	Quálitas	2,430	2,371	0.01	0.01	59	2.51	100.00	0.00	0.00
31	Cardif Seguros Generales	2,215	2,777	0.01	0.01	-562	-20.23	100.00	0.09	0.00
32	Citibanamex Seguros	0	467	null	0.00	-467	-100.00	100.00	null	null
32	Zurich Daños	0	0	null	null	0	null	100.00	null	null
TOTAL RESTO		2,045,543	2,236,767	10.48	11.76	-191,225	-8.55	100.00	0.81	0.23
200	Patria	0	0	null	null	0	null	100.00	null	null

Análisis de Primas Directas

RC General
 4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	GMX Seguros	2,019,649	2,126,938	13.51	14.58	-107,289	-5.04	51.03	16.77	0.23
2	Inbursa	1,860,315	1,647,139	12.45	11.29	213,176	12.94	88.19	6.04	0.21
3	Chubb Seguros México	1,816,776	1,781,557	12.16	12.22	35,218	1.98	99.28	6.88	0.21
4	AIG Seguros	1,544,439	1,426,068	10.33	9.78	118,371	8.30	99.92	23.42	0.18
5	Mapfre México	1,060,039	961,822	7.09	6.60	98,217	10.21	84.42	3.32	0.12
TOTAL GRANDES		8,301,219	7,943,524	55.55	54.47	357,695	4.50	77.59	7.71	0.95
6	G.N.P.	827,502	862,258	5.54	5.91	-34,755	-4.03	97.51	0.71	0.09
7	Zurich Aseguradora Mexicana	739,995	547,504	4.95	3.75	192,491	35.16	69.40	5.48	0.08
8	AXA Seguros	682,859	625,252	4.57	4.29	57,607	9.21	59.97	1.11	0.08
9	Afirme	520,483	571,493	3.48	3.92	-51,010	-8.93	58.52	6.89	0.06
10	Atlas	503,517	453,310	3.37	3.11	50,207	11.08	48.92	2.22	0.06
11	HDI Seguros	388,648	322,713	2.60	2.21	65,935	20.43	97.37	3.01	0.04
12	HDI Global Seguros	379,399	325,812	2.54	2.23	53,588	16.45	95.47	15.37	0.04
13	Seguros SURA	309,534	338,196	2.07	2.32	-28,662	-8.47	98.94	4.78	0.04
14	Banorte	279,844	335,465	1.87	2.30	-55,621	-16.58	66.88	0.62	0.03
15	General de Seguros	266,413	147,399	1.78	1.01	119,014	80.74	97.36	7.32	0.03
TOTAL MEDIANAS		4,898,196	4,529,402	32.78	31.06	368,795	8.14	72.31	1.67	0.56
16	Allianz México	248,817	258,461	1.66	1.77	-9,643	-3.73	90.50	0.98	0.03
17	BBVA Bancomer	228,264	179,593	1.53	1.23	48,671	27.10	100.00	0.30	0.03
18	La Latinoamericana	209,257	172,499	1.40	1.18	36,759	21.31	99.73	13.56	0.02
19	Ve Por Más	184,271	99,049	1.23	0.68	85,222	86.04	90.77	3.95	0.02
20	Berkley Seguros	181,818	186,989	1.22	1.28	-5,171	-2.77	69.64	20.11	0.02
21	Agroasemex	159,135	675,200	1.06	4.63	-516,065	-76.43	94.13	2.47	0.02
22	El Potosí	122,301	122,869	0.82	0.84	-568	-0.46	84.66	4.77	0.01
23	Seguros Azteca Daños	103,275	123,263	0.69	0.85	-19,988	-16.22	52.48	4.53	0.01
24	El Águila	60,811	56,601	0.41	0.39	4,210	7.44	61.86	3.37	0.01
25	Tokio Marine	55,897	50,687	0.37	0.35	5,210	10.28	90.85	5.06	0.01
26	Swiss Re Corporate Solutions	52,638	49,263	0.35	0.34	3,375	6.85	94.43	3.21	0.01
27	Primero Seguros	50,367	47,796	0.34	0.33	2,571	5.38	100.00	2.55	0.01
28	Zurich Santander	46,596	45,360	0.31	0.31	1,236	2.72	100.00	0.22	0.01
29	Sompo Japan	39,245	39,360	0.26	0.27	-115	-0.29	92.89	4.96	0.00
30	Cardif Seguros Generales	2,215	2,777	0.01	0.02	-562	-20.23	100.00	0.09	0.00
31	Zurich Daños	0	0	null	null	0	null	null	null	null
31	Citibanamex Seguros	0	467	null	0.00	-467	-100.00	null	null	null
TOTAL RESTO		1,744,908	2,110,233	11.68	14.47	-365,325	-17.31	85.35	0.84	0.20

Análisis de Primas Directas

RC Aviones y Barcos
 4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	GMX Seguros	775,003	958,733	37.38	43.62	-183,730	-19.16	19.58	6.43	0.09
2	Atlas	519,930	428,380	25.08	19.49	91,550	21.37	50.51	2.30	0.06
3	Inbursa	241,371	238,982	11.64	10.87	2,389	1.00	11.44	0.78	0.03
4	Mapfre México	194,072	247,603	9.36	11.26	-53,531	-21.62	15.46	0.61	0.02
5	AXA Seguros	81,011	67,752	3.91	3.08	13,259	19.57	7.11	0.13	0.01
	TOTAL GRANDES	1,811,386	1,941,449	87.37	88.33	-130,063	-6.70	19.09	1.14	0.21
6	Afirme	70,195	94,220	3.39	4.29	-24,024	-25.50	7.89	0.93	0.01
7	Banorte	52,365	46,627	2.53	2.12	5,738	12.31	12.51	0.12	0.01
8	El Águila	37,490	26,775	1.81	1.22	10,715	40.02	38.14	2.08	0.00
9	Allianz México	26,121	22,466	1.26	1.02	3,655	16.27	9.50	0.10	0.00
10	G.N.P.	21,003	12,202	1.01	0.56	8,801	72.13	2.47	0.02	0.00
11	El Potosí	15,569	18,123	0.75	0.82	-2,554	-14.09	10.78	0.61	0.00
12	Ve Por Más	14,131	6,042	0.68	0.27	8,089	133.88	6.96	0.30	0.00
13	Seguros Azteca Daños	11,981	26,917	0.58	1.22	-14,936	-55.49	6.09	0.53	0.00
14	Agroasemex	9,917	782	0.48	0.04	9,135	1,168.04	5.87	0.15	0.00
15	Sompo Japan	1,880	865	0.09	0.04	1,014	117.23	4.45	0.24	0.00
	TOTAL MEDIANAS	260,652	255,018	12.57	11.60	5,633	2.21	7.93	0.12	0.03
16	AIG Seguros	1,224	1,584	0.06	0.07	-361	-22.76	0.08	0.02	0.00
17	Seguros SURA	0	0	null	null	0	null	null	null	null
17	General de Seguros	0	0	null	null	0	null	null	null	null
20	Chubb Seguros México	-13	18	-0.00	0.00	-31	-169.04	-0.00	-0.00	-0.00
	TOTAL RESTO	1,211	1,602	0.06	0.07	-391	-24.41	0.03	0.00	0.00
200	Patria	0	0	null	null	0	null	null	null	null
2011	TOTAL	2,073,249	2,198,070	100.00	100.00	-124,821	-5.68	12.39	0.50	0.24

Análisis de Primas Directas

RC Viajero
4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	AXA Seguros	155,935	129,782	48.74	41.55	26,152	20.15	13.70	0.25	0.02
2	Banorte	86,209	69,440	26.94	22.23	16,769	24.15	20.60	0.19	0.01
3	Chubb Seguros México	13,168	8,974	4.12	2.87	4,194	46.73	0.72	0.05	0.00
4	Afirme	11,225	8,641	3.51	2.77	2,584	29.90	1.26	0.15	0.00
5	HDI Seguros	10,510	9,616	3.28	3.08	894	9.30	2.63	0.08	0.00
TOTAL GRANDES		277,047	226,454	86.59	72.51	50,593	22.34	5.93	0.18	0.03
6	Inbursa	7,710	14,583	2.41	4.67	-6,873	-47.13	0.37	0.03	0.00
7	General de Seguros	7,212	5,731	2.25	1.84	1,480	25.83	2.64	0.20	0.00
8	El Potosí	6,587	5,869	2.06	1.88	717	12.22	4.56	0.26	0.00
9	GMX Seguros	6,371	5,527	1.99	1.77	844	15.26	0.16	0.05	0.00
10	Atlas	5,861	6,520	1.83	2.09	-659	-10.11	0.57	0.03	0.00
11	Ve Por Más	4,598	3,647	1.44	1.17	951	26.08	2.27	0.10	0.00
12	Seguros SURA	3,305	3,589	1.03	1.15	-284	-7.91	1.06	0.05	0.00
13	La Latinoamericana	566	603	0.18	0.19	-37	-6.07	0.27	0.04	0.00
14	Seguros Azteca Daños	543	607	0.17	0.19	-64	-10.60	0.28	0.02	0.00
15	G.N.P.	138	4	0.04	0.00	134	3,077.88	0.02	0.00	0.00
TOTAL MEDIANAS		42,891	46,682	13.41	14.95	-3,791	-8.12	0.46	0.02	0.00
16	Swiss Re Corporate Solutions	11	122	0.00	0.04	-111	-91.14	0.02	0.00	0.00
17	Agroasemex	0	39,058	null	12.51	-39,058	-100.00	null	null	null
TOTAL RESTO		11	39,180	0.00	12.55	-39,169	-99.97	0.00	0.00	0.00
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	319,948	312,316	100.00	100.00	7,633	2.44	2.26	0.09	0.04

Análisis de Primas Directas

RC Otros
4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	GMX Seguros	1,156,892	1,040,747	53.03	53.97	116,145	11.16	29.23	9.60	0.13
2	Zurich Aseguradora Mexicana	326,269	259,283	14.96	13.45	66,986	25.84	30.60	2.42	0.04
3	Afirme	287,464	274,396	13.18	14.23	13,068	4.76	32.32	3.80	0.03
4	AXA Seguros	218,802	231,740	10.03	12.02	-12,938	-5.58	19.22	0.35	0.02
5	Seguros Azteca Daños	81,003	16,945	3.71	0.88	64,058	378.04	41.16	3.56	0.01
TOTAL GRANDES		2,070,430	1,823,111	94.90	94.55	247,319	13.57	28.56	2.13	0.24
6	Berkley Seguros	79,271	58,539	3.63	3.04	20,732	35.42	30.36	8.77	0.01
7	HDI Global Seguros	17,991	12,707	0.82	0.66	5,283	41.58	4.53	0.73	0.00
8	Tokio Marine	5,632	6,853	0.26	0.36	-1,220	-17.81	9.15	0.51	0.00
9	Swiss Re Corporate Solutions	3,092	2,777	0.14	0.14	315	11.34	5.55	0.19	0.00
10	Quálitas	2,430	2,371	0.11	0.12	59	2.51	100.00	0.00	0.00
11	Mapfre México	1,609	6,909	0.07	0.36	-5,300	-76.71	0.13	0.01	0.00
12	Sompo Japan	1,126	545	0.05	0.03	582	106.83	2.67	0.14	0.00
13	General de Seguros	0	0	null	null	0	null	null	null	null
13	Allianz México	0	0	null	null	0	null	null	null	null
13	Chubb Seguros México	0	0	null	null	0	null	null	null	null
13	Agroasemex	0	14,425	null	0.75	-14,425	-100.00	null	null	null
13	Zurich Daños	0	0	null	null	0	null	null	null	null
TOTAL MEDIANAS		111,152	105,126	5.10	5.45	6,027	5.73	2.40	0.07	0.01
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	2,181,582	1,928,237	100.00	100.00	253,345	13.14	18.37	0.83	0.25

Análisis de Primas Directas

Marítimo y Transportes

4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Mapfre México	3,386,952	3,230,975	18.57	17.30	155,977	4.83	100.00	10.62	0.39
2	GMX Seguros	2,487,733	2,826,119	13.64	15.13	-338,386	-11.97	100.00	20.65	0.28
3	Chubb Seguros México	1,597,586	1,506,831	8.76	8.07	90,756	6.02	100.00	6.05	0.18
4	Atlas	1,441,050	2,211,373	7.90	11.84	-770,324	-34.83	100.00	6.37	0.16
5	AIG Seguros	1,138,487	1,130,338	6.24	6.05	8,150	0.72	100.00	17.27	0.13
TOTAL GRANDES		10,051,808	10,905,636	55.11	58.40	-853,827	-7.83	100.00	10.10	1.15
6	AXA Seguros	1,017,768	976,994	5.58	5.23	40,774	4.17	100.00	1.65	0.12
7	Inbursa	958,878	854,859	5.26	4.58	104,019	12.17	100.00	3.11	0.11
8	HDI Global Seguros	941,071	739,007	5.16	3.96	202,064	27.34	100.00	38.12	0.11
9	Zurich Aseguradora Mexicana	839,205	676,856	4.60	3.62	162,350	23.99	100.00	6.22	0.10
10	G.N.P.	677,249	626,076	3.71	3.35	51,174	8.17	100.00	0.58	0.08
11	HDI Seguros	582,367	510,612	3.19	2.73	71,754	14.05	100.00	4.51	0.07
12	Tokio Marine	457,912	527,112	2.51	2.82	-69,200	-13.13	100.00	41.47	0.05
13	Seguros SURA	338,655	353,466	1.86	1.89	-14,811	-4.19	100.00	5.23	0.04
14	Berkley Seguros	330,458	248,781	1.81	1.33	81,677	32.83	100.00	36.56	0.04
15	Allianz México	321,711	338,056	1.76	1.81	-16,345	-4.83	100.00	1.27	0.04
TOTAL MEDIANAS		6,465,275	5,851,819	35.45	31.34	613,456	10.48	100.00	2.38	0.74
16	Primero Seguros	299,961	247,058	1.64	1.32	52,903	21.41	100.00	15.20	0.03
17	Sompo Japan	285,859	150,085	1.57	0.80	135,774	90.46	100.00	36.16	0.03
18	Banorte	245,641	229,133	1.35	1.23	16,508	7.20	100.00	0.54	0.03
19	Afirme	236,397	362,242	1.30	1.94	-125,845	-34.74	100.00	3.13	0.03
20	El Potosí	179,273	200,264	0.98	1.07	-20,991	-10.48	100.00	6.99	0.02
21	Ve Por Más	137,391	33,410	0.75	0.18	103,981	311.23	100.00	2.95	0.02
22	General de Seguros	114,989	114,173	0.63	0.61	815	0.71	100.00	3.16	0.01
23	Agroasemex	87,496	456,778	0.48	2.45	-369,283	-80.85	100.00	1.36	0.01
24	El Águila	83,242	76,287	0.46	0.41	6,955	9.12	100.00	4.61	0.01
25	Seguros Azteca Daños	41,962	41,157	0.23	0.22	805	1.95	100.00	1.84	0.00
26	FM Global	9,060	6,521	0.05	0.03	2,538	38.92	100.00	0.20	0.00
27	BBVA Bancomer	53	-199	0.00	-0.00	252	-126.36	100.00	0.00	0.00
28	Swiss Re Corporate Solutions	0	0	null	null	0	null	100.00	null	null
28	Zurich Daños	0	0	null	null	0	null	100.00	null	null
TOTAL RESTO		1,721,321	1,916,909	9.44	10.26	-195,588	-10.20	100.00	1.07	0.20
200	Patria	0	0	null	null	0	null	100.00	null	null
201.1	TOTAL	18,238,404	18,674,363	100.00	100.00	-435,960	-2.33	100.00	3.43	2.08

Análisis de Primas Directas

MyT Carga
4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Chubb Seguros México	1,559,333	1,475,195	13.20	12.93	84,139	5.70	97.61	5.91	0.18
2	AIG Seguros	1,137,268	1,129,285	9.63	9.90	7,983	0.71	99.89	17.25	0.13
3	Mapfre México	1,021,309	1,022,739	8.65	8.97	-1,430	-0.14	30.15	3.20	0.12
4	HDI Global Seguros	941,071	739,007	7.97	6.48	202,064	27.34	100.00	38.12	0.11
5	Zurich Aseguradora Mexicana	837,458	675,807	7.09	5.93	161,650	23.92	99.79	6.21	0.10
TOTAL GRANDES		5,496,439	5,042,033	46.54	44.21	454,406	9.01	69.55	6.80	0.63
6	AXA Seguros	833,604	818,423	7.06	7.18	15,181	1.85	81.91	1.35	0.10
7	GMX Seguros	766,524	673,592	6.49	5.91	92,933	13.80	30.81	6.36	0.09
8	G.N.P.	613,356	597,045	5.19	5.23	16,310	2.73	90.57	0.53	0.07
9	Inbursa	559,256	422,685	4.74	3.71	136,571	32.31	58.32	1.82	0.06
10	HDI Seguros	557,300	474,246	4.72	4.16	83,054	17.51	95.70	4.32	0.06
11	Atlas	527,313	740,012	4.46	6.49	-212,700	-28.74	36.59	2.33	0.06
12	Tokio Marine	457,912	527,112	3.88	4.62	-69,200	-13.13	100.00	41.47	0.05
13	Berkley Seguros	330,458	248,781	2.80	2.18	81,677	32.83	100.00	36.56	0.04
14	Seguros SURA	300,942	309,823	2.55	2.72	-8,881	-2.87	88.86	4.65	0.03
15	Primero Seguros	299,961	247,058	2.54	2.17	52,903	21.41	100.00	15.20	0.03
TOTAL MEDIANAS		5,246,625	5,058,777	44.42	44.36	187,847	3.71	61.06	1.96	0.60
16	Sompo Japan	285,859	150,085	2.42	1.32	135,774	90.46	100.00	36.16	0.03
17	Allianz México	250,747	274,944	2.12	2.41	-24,197	-8.80	77.94	0.99	0.03
18	Afirme	109,589	128,363	0.93	1.13	-18,774	-14.63	46.36	1.45	0.01
19	Banorte	104,565	93,195	0.89	0.82	11,370	12.20	42.57	0.23	0.01
20	El Potosí	96,869	106,620	0.82	0.93	-9,751	-9.15	54.03	3.78	0.01
21	General de Seguros	95,334	97,093	0.81	0.85	-1,759	-1.81	82.91	2.62	0.01
22	El Águila	67,656	66,578	0.57	0.58	1,079	1.62	81.28	3.75	0.01
23	Ve Por Más	23,551	8,659	0.20	0.08	14,891	171.97	17.14	0.50	0.00
24	Seguros Azteca Daños	14,018	11,733	0.12	0.10	2,285	19.48	33.41	0.62	0.00
25	Agroasemex	9,968	360,402	0.08	3.16	-350,434	-97.23	11.39	0.15	0.00
26	FM Global	9,060	6,521	0.08	0.06	2,538	38.92	100.00	0.20	0.00
27	Swiss Re Corporate Solutions	0	0	null	null	0	null	null	null	null
27	BBVA Bancomer	0	35	null	0.00	-35	-100.00	null	null	null
27	Zurich Daños	0	0	null	null	0	null	null	null	null
TOTAL RESTO		1,067,216	1,304,228	9.04	11.44	-237,012	-18.17	61.23	0.58	0.12
200	Patria	0	0	null	null	0	null	null	null	null
2011	TOTAL	11,810,280	11,405,039	100.00	100.00	405,241	3.55	64.76	2.22	1.35

Análisis de Primas Directas

MyT Cascos
4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Mapfre México	2,365,643	2,208,236	36.80	30.38	157,407	7.13	69.85	7.42	0.27
2	GMX Seguros	1,721,208	2,152,527	26.78	29.61	-431,319	-20.04	69.19	14.29	0.20
3	Atlas	913,737	1,471,361	14.21	20.24	-557,624	-37.90	63.41	4.04	0.10
4	Inbursa	399,622	432,174	6.22	5.95	-32,552	-7.53	41.68	1.30	0.05
5	AXA Seguros	184,164	158,572	2.86	2.18	25,592	16.14	18.09	0.30	0.02
TOTAL GRANDES		5,584,375	6,422,870	86.87	88.36	-838,495	-13.05	60.10	3.51	0.64
6	Banorte	141,075	135,938	2.19	1.87	5,137	3.78	57.43	0.31	0.02
7	Afirme	126,807	233,879	1.97	3.22	-107,072	-45.78	53.64	1.68	0.01
8	Ve Por Más	113,840	24,751	1.77	0.34	89,090	359.95	82.86	2.44	0.01
9	El Potosí	82,404	93,644	1.28	1.29	-11,240	-12.00	45.97	3.21	0.01
10	Agroasemex	77,528	96,376	1.21	1.33	-18,849	-19.56	88.61	1.20	0.01
11	Allianz México	70,964	63,112	1.10	0.87	7,852	12.44	22.06	0.28	0.01
12	G.N.P.	63,894	29,030	0.99	0.40	34,863	120.09	9.43	0.05	0.01
13	Chubb Seguros México	38,253	31,636	0.60	0.44	6,617	20.92	2.39	0.14	0.00
14	Seguros SURA	37,713	43,642	0.59	0.60	-5,929	-13.59	11.14	0.58	0.00
15	Seguros Azteca Daños	27,943	29,424	0.43	0.40	-1,481	-5.03	66.59	1.23	0.00
TOTAL MEDIANAS		780,422	781,432	12.14	10.75	-1,010	-0.13	20.20	0.32	0.09
16	HDI Seguros	25,067	36,366	0.39	0.50	-11,300	-31.07	4.30	0.19	0.00
17	General de Seguros	19,654	17,081	0.31	0.23	2,574	15.07	17.09	0.54	0.00
18	El Águila	15,586	9,709	0.24	0.13	5,877	60.53	18.72	0.86	0.00
19	Zurich Aseguradora Mexicana	1,747	1,048	0.03	0.01	699	66.72	0.21	0.01	0.00
20	AIG Seguros	1,220	1,052	0.02	0.01	167	15.88	0.11	0.02	0.00
21	BBVA Bancomer	53	-234	0.00	-0.00	287	-122.41	100.00	0.00	0.00
22	Zurich Daños	0	0	null	null	0	null	null	null	null
TOTAL RESTO		63,326	65,022	0.99	0.89	-1,696	-2.61	2.30	0.05	0.01
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	6,428,123	7,269,325	100.00	100.00	-841,201	-11.57	40.39	1.24	0.73

Análisis de Primas Directas

Riesgos Catastroficos

4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	5,603,550	4,534,570	16.01	14.97	1,068,980	23.57	100.00	87.01	0.64
2	Inbursa	4,003,624	3,234,043	11.44	10.68	769,581	23.80	100.00	13.00	0.46
3	AXA Seguros	3,534,365	3,309,767	10.10	10.93	224,598	6.79	100.00	5.72	0.40
4	Mapfre México	2,940,229	2,769,730	8.40	9.14	170,499	6.16	100.00	9.22	0.34
5	BBVA Bancomer	2,178,787	1,742,751	6.23	5.75	436,036	25.02	100.00	2.83	0.25
TOTAL GRANDES		18,260,554	15,590,861	52.18	51.46	2,669,693	17.12	100.00	8.78	2.08
6	Atlas	1,817,135	1,296,132	5.19	4.28	521,004	40.20	100.00	8.03	0.21
7	Banorte	1,766,778	1,254,093	5.05	4.14	512,684	40.88	100.00	3.89	0.20
8	GMX Seguros	1,482,651	1,548,753	4.24	5.11	-66,102	-4.27	100.00	12.31	0.17
9	G.N.P.	1,196,946	1,077,535	3.42	3.56	119,411	11.08	100.00	1.03	0.14
10	Chubb Seguros México	1,177,506	1,209,963	3.36	3.99	-32,457	-2.68	100.00	4.46	0.13
11	Zurich Aseguradora Mexicana	1,166,985	1,124,288	3.33	3.71	42,697	3.80	100.00	8.65	0.13
12	FM Global	983,050	805,040	2.81	2.66	178,010	22.11	100.00	22.02	0.11
13	Zurich Santander	902,212	815,130	2.58	2.69	87,082	10.68	100.00	4.17	0.10
14	AIG Seguros	808,601	602,532	2.31	1.99	206,070	34.20	100.00	12.26	0.09
15	HDI Global Seguros	713,591	386,721	2.04	1.28	326,870	84.52	100.00	28.91	0.08
TOTAL MEDIANAS		12,015,456	10,120,187	34.33	33.41	1,895,269	18.73	100.00	4.42	1.37
16	Swiss Re Corporate Solutions	688,011	416,941	1.97	1.38	271,071	65.01	100.00	41.92	0.08
17	Seguros SURA	561,398	667,198	1.60	2.20	-105,800	-15.86	100.00	8.67	0.06
18	Seguros Azteca Daños	540,794	500,623	1.55	1.65	40,171	8.02	100.00	23.74	0.06
19	Allianz México	439,120	430,148	1.25	1.42	8,973	2.09	100.00	1.74	0.05
20	HDI Seguros	433,801	390,063	1.24	1.29	43,738	11.21	100.00	3.36	0.05
21	Ve Por Más	401,944	330,082	1.15	1.09	71,862	21.77	100.00	8.62	0.05
22	Afirme	327,514	493,001	0.94	1.63	-165,487	-33.57	100.00	4.33	0.04
23	Tokio Marine	285,369	258,723	0.82	0.85	26,645	10.30	100.00	25.84	0.03
24	Cardif Seguros Generales	282,169	353,841	0.81	1.17	-71,672	-20.26	100.00	12.10	0.03
25	El Águila	248,254	269,442	0.71	0.89	-21,187	-7.86	100.00	13.75	0.03
26	Sompo Japan	199,443	234,048	0.57	0.77	-34,604	-14.79	100.00	25.23	0.02
27	General de Seguros	139,405	110,743	0.40	0.37	28,663	25.88	100.00	3.83	0.02
28	El Potosí	128,933	87,432	0.37	0.29	41,500	47.47	100.00	5.03	0.01
29	Berkley Seguros	30,370	27,690	0.09	0.09	2,680	9.68	100.00	3.36	0.00
30	Primero Seguros	16,051	14,519	0.05	0.05	1,532	10.55	100.00	0.81	0.00
31	Virginia Surety	0	0	null	null	0	null	null	null	null
31	Zurich Daños	0	0	null	null	0	null	null	null	null
31	Citibanamex Seguros	0	-250	null	-0.00	250	-100.00	null	null	null
TOTAL RESTO		4,722,576	4,584,243	13.49	15.13	138,333	3.02	100.00	3.57	0.54
200	Patria	0	0	null	null	0	null	null	null	null

Análisis de Primas Directas

Incendio
4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Mapfre México	4,582,346	4,265,707	15.68	14.99	316,639	7.42	100.00	14.37	0.52
2	Zurich Aseguradora Mexicana	2,389,764	2,153,005	8.18	7.57	236,759	11.00	100.00	17.71	0.27
3	Inbursa	2,224,761	1,988,254	7.61	6.99	236,507	11.90	100.00	7.23	0.25
4	FM Global	2,114,364	1,876,836	7.24	6.60	237,528	12.66	100.00	47.35	0.24
5	AXA Seguros	2,041,358	1,800,841	6.99	6.33	240,517	13.36	100.00	3.30	0.23
TOTAL GRANDES		13,352,593	12,084,643	45.70	42.46	1,267,950	10.49	100.00	9.38	1.52
6	AIG Seguros	1,978,526	2,073,412	6.77	7.29	-94,886	-4.58	100.00	30.01	0.23
7	GMX Seguros	1,927,974	1,721,039	6.60	6.05	206,935	12.02	100.00	16.01	0.22
8	Banorte	1,778,533	1,420,621	6.09	4.99	357,912	25.19	100.00	3.92	0.20
9	G.N.P.	1,353,070	1,678,210	4.63	5.90	-325,140	-19.37	100.00	1.16	0.15
10	BBVA Bancomer	1,153,669	950,549	3.95	3.34	203,121	21.37	100.00	1.50	0.13
11	Atlas	1,069,539	763,199	3.66	2.68	306,341	40.14	100.00	4.73	0.12
12	Chubb Seguros México	963,368	1,156,276	3.30	4.06	-192,908	-16.68	100.00	3.65	0.11
13	Allianz México	875,832	848,364	3.00	2.98	27,468	3.24	100.00	3.46	0.10
14	Seguros SURA	758,450	771,780	2.60	2.71	-13,331	-1.73	100.00	11.71	0.09
15	Afirme	611,644	796,659	2.09	2.80	-185,015	-23.22	100.00	8.10	0.07
TOTAL MEDIANAS		12,470,605	12,180,109	42.68	42.80	290,496	2.39	100.00	3.60	1.42
16	Swiss Re Corporate Solutions	542,009	316,736	1.85	1.11	225,274	71.12	100.00	33.03	0.06
17	Seguros Azteca Daños	483,596	399,615	1.65	1.40	83,981	21.02	100.00	21.23	0.06
18	HDI Seguros	430,755	330,876	1.47	1.16	99,879	30.19	100.00	3.34	0.05
19	HDI Global Seguros	360,388	194,513	1.23	0.68	165,875	85.28	100.00	14.60	0.04
20	Zurich Santander	355,261	307,064	1.22	1.08	48,197	15.70	100.00	1.64	0.04
21	El Águila	200,575	220,924	0.69	0.78	-20,349	-9.21	100.00	11.11	0.02
22	Ve Por Más	193,302	156,978	0.66	0.55	36,324	23.14	100.00	4.14	0.02
23	General de Seguros	164,112	132,226	0.56	0.46	31,885	24.11	100.00	4.51	0.02
24	Sompo Japan	163,119	140,020	0.56	0.49	23,100	16.50	100.00	20.63	0.02
25	El Potosí	151,054	175,880	0.52	0.62	-24,826	-14.12	100.00	5.89	0.02
26	Agroasemex	137,056	1,623,513	0.47	5.70	-1,486,457	-91.56	100.00	2.13	0.02
27	Tokio Marine	124,175	101,806	0.42	0.36	22,369	21.97	100.00	11.25	0.01
28	Cardif Seguros Generales	37,551	47,269	0.13	0.17	-9,717	-20.56	100.00	1.61	0.00
29	Berkley Seguros	28,445	23,407	0.10	0.08	5,038	21.53	100.00	3.15	0.00
30	Primero Seguros	25,203	20,419	0.09	0.07	4,784	23.43	100.00	1.28	0.00
31	La Latinoamericana	984	757	0.00	0.00	227	29.99	100.00	0.06	0.00
32	Citibanamex Seguros	0	1,146	null	0.00	-1,146	-100.00	100.00	null	null
32	Zurich Daños	0	0	null	null	0	null	100.00	null	null
TOTAL RESTO		3,397,585	4,193,147	11.63	14.73	-795,563	-18.97	100.00	2.72	0.39

Análisis de Primas Directas

Terremoto y Erupcion Volcanica

4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	1,825,876	903,169	12.59	7.36	922,707	102.16	32.58	28.35	0.21
2	Inbursa	1,723,355	1,418,180	11.88	11.55	305,175	21.52	43.04	5.60	0.20
3	BBVA Bancomer	1,279,518	1,014,546	8.82	8.26	264,971	26.12	58.73	1.66	0.15
4	Mapfre México	1,262,400	1,191,712	8.70	9.71	70,688	5.93	42.94	3.96	0.14
5	AXA Seguros	941,056	813,727	6.49	6.63	127,328	15.65	26.63	1.52	0.11
TOTAL GRANDES		7,032,203	5,341,335	48.48	43.51	1,690,869	31.66	38.51	3.38	0.80
6	Zurich Aseguradora Mexicana	772,359	768,775	5.32	6.26	3,584	0.47	66.18	5.72	0.09
7	FM Global	740,024	606,654	5.10	4.94	133,370	21.98	75.28	16.57	0.08
8	Zurich Santander	643,576	579,663	4.44	4.72	63,914	11.03	71.33	2.97	0.07
9	Atlas	571,287	447,244	3.94	3.64	124,043	27.74	31.44	2.52	0.07
10	Banorte	558,550	426,513	3.85	3.47	132,037	30.96	31.61	1.23	0.06
11	Chubb Seguros México	506,941	570,525	3.49	4.65	-63,585	-11.14	43.05	1.92	0.06
12	GMX Seguros	468,720	515,176	3.23	4.20	-46,456	-9.02	31.61	3.89	0.05
13	G.N.P.	432,225	387,044	2.98	3.15	45,181	11.67	36.11	0.37	0.05
14	AIG Seguros	395,028	305,815	2.72	2.49	89,213	29.17	48.85	5.99	0.05
15	Seguros Azteca Daños	386,111	371,856	2.66	3.03	14,255	3.83	71.40	16.95	0.04
TOTAL MEDIANAS		5,474,821	4,979,264	37.74	40.56	495,557	9.95	46.23	2.02	0.62
16	HDI Global Seguros	357,672	193,292	2.47	1.57	164,380	85.04	50.12	14.49	0.04
17	Cardif Seguros Generales	242,312	303,859	1.67	2.48	-61,546	-20.25	85.88	10.39	0.03
18	Seguros SURA	233,931	280,818	1.61	2.29	-46,887	-16.70	41.67	3.61	0.03
19	Allianz México	183,021	185,572	1.26	1.51	-2,551	-1.37	41.68	0.72	0.02
20	Swiss Re Corporate Solutions	179,628	138,393	1.24	1.13	41,236	29.80	26.11	10.95	0.02
21	Ve Por Más	142,562	108,115	0.98	0.88	34,447	31.86	35.47	3.06	0.02
22	HDI Seguros	139,218	126,402	0.96	1.03	12,816	10.14	32.09	1.08	0.02
23	Tokio Marine	119,586	117,564	0.82	0.96	2,022	1.72	41.91	10.83	0.01
24	Afirme	116,143	220,592	0.80	1.80	-104,449	-47.35	35.46	1.54	0.01
25	Sompo Japan	91,188	103,134	0.63	0.84	-11,947	-11.58	45.72	11.53	0.01
26	El Águila	87,991	94,164	0.61	0.77	-6,173	-6.56	35.44	4.88	0.01
27	El Potosí	46,243	34,573	0.32	0.28	11,670	33.75	35.87	1.80	0.01
28	General de Seguros	32,739	24,917	0.23	0.20	7,822	31.39	23.48	0.90	0.00
29	Berkley Seguros	23,280	20,974	0.16	0.17	2,306	10.99	76.65	2.58	0.00
30	Primero Seguros	3,256	2,790	0.02	0.02	466	16.70	20.29	0.17	0.00
31	Citibanamex Seguros	0	829	null	0.01	-829	-100.00	null	null	null
31	Zurich Daños	0	0	null	null	0	null	null	null	null
TOTAL RESTO		1,998,771	1,955,988	13.78	15.93	42,783	2.19	40.83	1.51	0.23
200	Devia	0	0	null	null	0	null	null	null	null

AMIS

ASOCIACIÓN NACIONAL DE
INSURADORES DE SEGUROS

ANÁLISIS DE PRIMAS DIRECTAS

Huracan y Otros Riesgos Hidrometeorologicos

4° Trimestre 2024

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	%	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	3,777,509	3,565,613	18.43	19.86	211,896	5.94	67.41	58.66	0.43
2	AXA Seguros	2,593,309	2,496,040	12.65	13.90	97,269	3.90	73.37	4.20	0.30
3	Inbursa	2,280,269	1,815,863	11.13	10.11	464,406	25.57	56.96	7.41	0.26
4	Mapfre México	1,677,829	1,578,017	8.19	8.79	99,811	6.33	57.06	5.26	0.19
5	Atlas	1,245,849	848,888	6.08	4.73	396,961	46.76	68.56	5.50	0.14
TOTAL GRANDES		11,574,764	10,304,421	56.48	57.40	1,270,343	12.33	64.67	7.54	1.32
6	Banorte	1,208,228	827,580	5.90	4.61	380,647	46.00	68.39	2.66	0.14
7	GMX Seguros	1,013,931	1,033,577	4.95	5.76	-19,646	-1.90	68.39	8.42	0.12
8	BBVA Bancomer	899,269	728,205	4.39	4.06	171,064	23.49	41.27	1.17	0.10
9	G.N.P.	764,721	690,491	3.73	3.85	74,230	10.75	63.89	0.66	0.09
10	Chubb Seguros México	670,565	639,438	3.27	3.56	31,127	4.87	56.95	2.54	0.08
11	Swiss Re Corporate Solutions	508,383	278,548	2.48	1.55	229,835	82.51	73.89	30.98	0.06
12	AIG Seguros	413,573	296,716	2.02	1.65	116,857	39.38	51.15	6.27	0.05
13	Zurich Aseguradora Mexicana	394,626	355,513	1.93	1.98	39,113	11.00	33.82	2.92	0.05
14	HDI Global Seguros	355,919	193,429	1.74	1.08	162,490	84.00	49.88	14.42	0.04
15	Seguros SURA	327,466	386,379	1.60	2.15	-58,913	-15.25	58.33	5.06	0.04
TOTAL MEDIANAS		6,556,682	5,429,877	32.00	30.25	1,126,805	20.75	55.84	2.13	0.75
16	HDI Seguros	294,582	263,661	1.44	1.47	30,922	11.73	67.91	2.28	0.03
17	Ve Por Más	259,382	221,967	1.27	1.24	37,415	16.86	64.53	5.56	0.03
18	Zurich Santander	258,636	235,468	1.26	1.31	23,168	9.84	28.67	1.20	0.03
19	Allianz México	256,099	244,575	1.25	1.36	11,524	4.71	58.32	1.01	0.03
20	FM Global	243,026	198,386	1.19	1.11	44,640	22.50	24.72	5.44	0.03
21	Afirme	211,371	272,409	1.03	1.52	-61,038	-22.41	64.54	2.80	0.02
22	Tokio Marine	165,783	141,159	0.81	0.79	24,623	17.44	58.09	15.01	0.02
23	El Águila	160,263	175,278	0.78	0.98	-15,015	-8.57	64.56	8.88	0.02
24	Seguros Azteca Daños	154,683	128,767	0.75	0.72	25,915	20.13	28.60	6.79	0.02
25	Sompo Japan	108,256	130,913	0.53	0.73	-22,658	-17.31	54.28	13.69	0.01
26	General de Seguros	106,666	85,826	0.52	0.48	20,841	24.28	76.52	2.93	0.01
27	El Potosí	82,689	52,859	0.40	0.29	29,830	56.43	64.13	3.23	0.01
28	Cardif Seguros Generales	39,856	49,982	0.19	0.28	-10,126	-20.26	14.12	1.71	0.00
29	Primero Seguros	12,795	11,729	0.06	0.07	1,066	9.09	79.71	0.65	0.00
30	Berkley Seguros	7,090	6,716	0.03	0.04	375	5.58	23.35	0.78	0.00
31	Virginia Surety	0	0	null	null	0	null	null	null	null
31	Citibanamex Seguros	0	-1,079	null	-0.01	1,079	-100.00	null	null	null
31	Zurich Daños	0	0	null	null	0	null	null	null	null
TOTAL RESTO		2,361,178	2,218,617	11.52	12.36	142,561	6.43	44.06	1.57	0.27
200	Patria	0	0	null	null	0	null	null	null	null

Análisis de Primas Directas

Otros Riesgos Catastroficos

4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	166	65,788	100.00	100.00	-65,623	-99.75	0.00	0.00	0.00
2	General de Seguros	0	0	null	null	0	null	null	null	null
2	Seguros SURA	0	0	null	null	0	null	null	null	null
2	AXA Seguros	0	0	null	null	0	null	null	null	null
TOTAL GRANDES		166	65,788	100.00	100.00	-65,623	-99.75	0.00	0.00	0.00
201.1	TOTAL	166	65,788	100.00	100.00	-65,623	-99.75	0.00	0.00	0.00

Análisis de Primas Directas

Agrícola y de Animales

4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
# ▲	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	General de Seguros	220,470	223,480	48.55	48.84	-3,009.70	-1.35	100.00	6.05	0.03
2	Tláloc Seguros	120,171	0	26.46	null	120,170.95	null	100.00	100.00	0.01
3	Mapfre México	53,771	62,227	11.84	13.60	-8,456.37	-13.59	100.00	0.17	0.01
4	Seguros SURA	43,421	39,357	9.56	8.60	4,064.40	10.33	100.00	0.67	0.00
5	Banorte	15,977	12,162	3.52	2.66	3,814.93	31.37	100.00	0.04	0.00
TOTAL GRANDES		453,810	337,225	99.93	73.70	116,584.21	34.57	100.00	0.52	0.05
6	Agroasemex	310	120,307	0.07	26.29	-119,997.05	-99.74	100.00	0.00	0.00
7	Swiss Re Corporate Solutions	0	0	null	null	0.00	null	100.00	null	null
7	G.N.P.	0	33	null	0.01	-33.48	-100.00	100.00	null	null
TOTAL MEDIANAS		310	120,341	0.07	26.30	-120,030.54	-99.74	100.00	0.00	0.00
200	Patria	0	0	null	null	0.00	null	100.00	null	null
201.1	TOTAL	454,120	457,566	100.00	100.00	-3,446.33	-0.75	100.00	0.21	0.05

Análisis de Primas Directas

AyA Agrícola
4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	General de Seguros	216,554	218,894	48.45	56.54	-2,340.26	-1.07	98.22	5.95	0.02
2	Tláloc Seguros	119,953	0	26.84	null	119,953.30	null	99.82	99.82	0.01
3	Mapfre México	51,207	60,473	11.46	15.62	-9,265.60	-15.32	95.23	0.16	0.01
4	Seguros SURA	43,421	39,357	9.72	10.17	4,064.40	10.33	100.00	0.67	0.00
5	Banorte	15,977	12,162	3.57	3.14	3,814.93	31.37	100.00	0.04	0.00
TOTAL GRANDES		447,112	330,885	100.04	85.46	116,226.78	35.13	98.52	0.51	0.05
6	Swiss Re Corporate Solutions	0	0	null	null	0.00	null	null	null	null
6	G.N.P.	0	33	null	0.01	-33.48	-100.00	null	null	null
9	Agroasemex	-195	56,248	-0.04	14.53	-56,442.38	-100.35	-62.74	-0.00	-0.00
TOTAL MEDIANAS		-195	56,281	-0.04	14.54	-56,475.86	-100.35	-62.74	-0.00	-0.00
201.1	TOTAL	446,917	387,166	100.00	100.00	59,750.93	15.43	98.41	0.21	0.05

Análisis de Primas Directas

AyA Pecuario
4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	General de Seguros	3,916	4,586	55.04	6.51	-669.45	-14.60	1.78	0.11	0.00
2	Mapfre México	2,564	1,754	36.03	2.49	809.23	46.13	4.77	0.01	0.00
3	Agroasemex	505	64,060	7.10	90.99	-63,554.68	-99.21	162.74	0.01	0.00
4	Tláloc Seguros	130	0	1.83	null	130.24	null	0.11	0.11	0.00
5	Swiss Re Corporate Solutions	0	0	null	null	0.00	null	null	null	null
5	G.N.P.	0	0	null	null	0.00	null	null	null	null
TOTAL GRANDES		7,115	70,400	100.00	100.00	-63,284.66	-89.89	1.80	0.00	0.00
200	Patria	0	0	null	null	0.00	null	null	null	null
201.1	TOTAL	7,115	70,400	100.00	100.00	-63,284.66	-89.89	1.80	0.00	0.00

Análisis de Primas Directas

AyA Otros

4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Tláloc Seguros	87	0	100.00	null	87.41	null	100.00	0.07	0
2	Swiss Re Corporate Solutions	0	0	null	null	0.00	null	100.00	null	null
2	Agroasemex	0	0	null	null	0.00	null	100.00	null	null
TOTAL GRANDES		87	0	100.00	null	87.41	null	100.00	0.00	0
200	Patria	0	0	null	null	0.00	null	100.00	null	null
201.1	TOTAL	87	0	100.00	null	87.41	null	100.00	0.00	0

Análisis de Primas Directas

Diversos
4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Allianz México	4,262,070	4,179,524	12.88	12.48	82,546	1.98	100.00	16.86	0.49
2	BBVA Bancomer	2,981,717	2,485,157	9.01	7.42	496,560	19.98	100.00	3.87	0.34
3	Zurich Santander	2,672,012	2,457,742	8.07	7.34	214,270	8.72	100.00	12.35	0.30
4	Inbursa	2,623,650	2,498,330	7.93	7.46	125,320	5.02	100.00	8.52	0.30
5	Atlas	2,498,847	1,883,503	7.55	5.62	615,343	32.67	100.00	11.04	0.29
	TOTAL GRANDES	15,038,296	13,504,257	45.43	40.33	1,534,039	11.36	100.00	8.47	1.72
6	GMX Seguros	2,189,061	2,267,176	6.61	6.77	-78,115	-3.45	100.00	18.17	0.25
7	AXA Seguros	2,097,767	2,146,599	6.34	6.41	-48,832	-2.27	100.00	3.40	0.24
8	Mapfre México	1,645,810	1,819,903	4.97	5.43	-174,094	-9.57	100.00	5.16	0.19
9	G.N.P.	1,523,339	1,171,766	4.60	3.50	351,573	30.00	100.00	1.31	0.17
10	Banorte	1,424,113	1,284,625	4.30	3.84	139,488	10.86	100.00	3.14	0.16
11	FM Global	1,358,732	1,166,638	4.10	3.48	192,094	16.47	100.00	30.43	0.15
12	Chubb Seguros México	1,288,811	1,025,520	3.89	3.06	263,291	25.67	100.00	4.88	0.15
13	Zurich Aseguradora Mexicana	1,070,786	897,931	3.23	2.68	172,856	19.25	100.00	7.94	0.12
14	Cardif Seguros Generales	987,173	853,157	2.98	2.55	134,017	15.71	100.00	42.32	0.11
15	HDI Seguros	700,978	581,834	2.12	1.74	119,144	20.48	100.00	5.43	0.08
	TOTAL MEDIANAS	14,286,570	13,215,149	43.16	39.47	1,071,421	8.11	100.00	4.37	1.63
16	Seguros Azteca Daños	575,367	493,654	1.74	1.47	81,713	16.55	100.00	25.26	0.07
17	Seguros SURA	521,078	580,460	1.57	1.73	-59,382	-10.23	100.00	8.05	0.06
18	Afirme	461,166	845,781	1.39	2.53	-384,615	-45.47	100.00	6.10	0.05
19	Swiss Re Corporate Solutions	355,343	166,974	1.07	0.50	188,368	112.81	100.00	21.65	0.04
20	General de Seguros	330,048	117,262	1.00	0.35	212,786	181.46	100.00	9.06	0.04
21	AIG Seguros	303,513	1,450,974	0.92	4.33	-1,147,461	-79.08	100.00	4.60	0.03
22	Berkley Seguros	253,621	227,141	0.77	0.68	26,479	11.66	100.00	28.06	0.03
23	Ve Por Más	159,828	98,413	0.48	0.29	61,415	62.41	100.00	3.43	0.02
24	El Águila	155,399	145,957	0.47	0.44	9,441	6.47	100.00	8.61	0.02
25	Virginia Surety	120,084	125,017	0.36	0.37	-4,933	-3.95	100.00	98.34	0.01
26	El Potosí	99,348	104,848	0.30	0.31	-5,500	-5.25	100.00	3.88	0.01
27	Sompo Japan	99,107	89,126	0.30	0.27	9,981	11.20	100.00	12.54	0.01
28	SPP Seguros	97,064	73,445	0.29	0.22	23,619	32.16	100.00	99.88	0.01
29	Tokio Marine	61,661	65,659	0.19	0.20	-3,998	-6.09	100.00	5.58	0.01
30	Agroasemex	58,578	1,939,160	0.18	5.79	-1,880,581	-96.98	100.00	0.91	0.01
31	HDI Global Seguros	55,999	183,776	0.17	0.55	-127,777	-69.53	100.00	2.27	0.01
32	Primero Seguros	54,988	51,499	0.17	0.15	3,489	6.78	100.00	2.79	0.01
33	La Latinoamericana	14,245	14,761	0.04	0.04	-515	-3.49	100.00	0.92	0.00
34	Zurich Daños	0	0	null	null	0	null	100.00	null	null
34	Citibanamex Seguros	0	-8,076	null	-0.02	8,076	-100.00	100.00	null	null
	TOTAL RESTO	3,776,435	6,765,829	11.41	20.21	-2,989,395	-44.18	100.00	3.47	0.43
200	Patria	0	0	null	null	0	null	100.00	null	null

Análisis de Primas Directas

Técnicos
4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Allianz México	4,160,201	4,075,537	23.71	21.76	84,665	2.08	97.61	16.46	0.47
2	Atlas	2,006,131	1,309,885	11.43	6.99	696,246	53.15	80.28	8.86	0.23
3	Inbursa	1,879,532	1,605,469	10.71	8.57	274,063	17.07	71.64	6.10	0.21
4	GMX Seguros	1,172,063	1,353,722	6.68	7.23	-181,659	-13.42	53.54	9.73	0.13
5	Mapfre México	1,090,661	1,315,915	6.22	7.03	-225,253	-17.12	66.27	3.42	0.12
TOTAL GRANDES		10,308,588	9,660,527	58.76	51.58	648,061	6.71	77.98	8.41	1.18
6	AXA Seguros	1,038,707	1,101,385	5.92	5.88	-62,678	-5.69	49.51	1.68	0.12
7	G.N.P.	914,352	764,746	5.21	4.08	149,605	19.56	60.02	0.78	0.10
8	FM Global	767,113	644,093	4.37	3.44	123,020	19.10	56.46	17.18	0.09
9	Zurich Aseguradora Mexicana	681,141	578,043	3.88	3.09	103,098	17.84	63.61	5.05	0.08
10	Chubb Seguros México	604,005	500,178	3.44	2.67	103,827	20.76	46.87	2.29	0.07
11	HDI Seguros	474,716	384,335	2.71	2.05	90,382	23.52	67.72	3.68	0.05
12	Banorte	439,838	372,176	2.51	1.99	67,663	18.18	30.89	0.97	0.05
13	Seguros SURA	428,752	412,348	2.44	2.20	16,404	3.98	82.28	6.62	0.05
14	Swiss Re Corporate Solutions	326,498	147,823	1.86	0.79	178,675	120.87	91.88	19.90	0.04
15	Seguros Azteca Daños	314,575	371,844	1.79	1.99	-57,270	-15.40	54.67	13.81	0.04
TOTAL MEDIANAS		5,989,697	5,276,971	34.14	28.17	712,726	13.51	54.87	2.06	0.68
16	Afirme	249,744	632,382	1.42	3.38	-382,638	-60.51	54.15	3.31	0.03
17	Berkley Seguros	215,014	188,407	1.23	1.01	26,607	14.12	84.78	23.79	0.02
18	Ve Por Más	109,625	75,792	0.62	0.40	33,833	44.64	68.59	2.35	0.01
19	El Águila	106,584	104,546	0.61	0.56	2,038	1.95	68.59	5.91	0.01
20	AIG Seguros	88,952	1,234,439	0.51	6.59	-1,145,487	-92.79	29.31	1.35	0.01
21	BBVA Bancomer	80,472	77,279	0.46	0.41	3,193	4.13	2.70	0.10	0.01
22	Sompo Japan	76,997	67,476	0.44	0.36	9,521	14.11	77.69	9.74	0.01
23	HDI Global Seguros	55,999	183,776	0.32	0.98	-127,777	-69.53	100.00	2.27	0.01
24	El Potosí	53,314	61,894	0.30	0.33	-8,580	-13.86	53.66	2.08	0.01
25	Tokio Marine	41,214	43,718	0.23	0.23	-2,505	-5.73	66.84	3.73	0.00
26	General de Seguros	39,877	31,068	0.23	0.17	8,809	28.35	12.08	1.10	0.00
27	Primero Seguros	33,663	32,075	0.19	0.17	1,588	4.95	61.22	1.71	0.00
28	Agroasemex	28,620	998,790	0.16	5.33	-970,170	-97.13	48.86	0.44	0.00
29	SPP Seguros	24,883	16,922	0.14	0.09	7,961	47.04	25.64	25.61	0.00
30	Zurich Santander	24,690	24,517	0.14	0.13	173	0.71	0.92	0.11	0.00
31	Cardif Seguros Generales	15,349	18,731	0.09	0.10	-3,382	-18.06	1.55	0.66	0.00
32	La Latinoamericana	1,103	1,761	0.01	0.01	-657	-37.33	7.75	0.07	0.00
33	Virginia Surety	0	0	null	null	0	null	null	null	null
33	Zurich Daños	0	0	null	null	0	null	null	null	null
33	Citibanamex Seguros	0	-569	null	-0.00	569	-100.00	null	null	null
TOTAL RESTO		1,246,102	3,793,006	7.10	20.25	-2,546,904	-67.15	13.90	0.62	0.14
200	Patria	0	0	null	null	0	null	null	null	null

Análisis de Primas Directas

Miscelaneos
4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	BBVA Bancomer	2,901,245	2,407,878	18.65	16.32	493,367	20.49	97.30	3.76	0.33
2	Zurich Santander	2,647,322	2,433,225	17.02	16.49	214,097	8.80	99.08	12.23	0.30
3	AXA Seguros	1,059,061	1,045,214	6.81	7.08	13,846	1.32	50.49	1.71	0.12
4	GMX Seguros	1,016,998	913,454	6.54	6.19	103,544	11.34	46.46	8.44	0.12
5	Banorte	984,275	912,449	6.33	6.18	71,825	7.87	69.11	2.17	0.11
TOTAL GRANDES		8,608,900	7,712,221	55.34	52.27	896,680	11.63	75.75	3.95	0.98
6	Cardif Seguros Generales	971,824	834,426	6.25	5.66	137,399	16.47	98.45	41.66	0.11
7	Inbursa	744,118	892,861	4.78	6.05	-148,743	-16.66	28.36	2.42	0.08
8	Chubb Seguros México	684,805	525,342	4.40	3.56	159,463	30.35	53.13	2.59	0.08
9	G.N.P.	608,987	407,019	3.91	2.76	201,968	49.62	39.98	0.52	0.07
10	FM Global	591,619	522,544	3.80	3.54	69,074	13.22	43.54	13.25	0.07
11	Mapfre México	555,148	503,989	3.57	3.42	51,159	10.15	33.73	1.74	0.06
12	Atlas	492,716	573,618	3.17	3.89	-80,903	-14.10	19.72	2.18	0.06
13	Zurich Aseguradora Mexicana	389,646	319,888	2.50	2.17	69,758	21.81	36.39	2.89	0.04
14	General de Seguros	290,170	86,194	1.87	0.58	203,977	236.65	87.92	7.97	0.03
15	Seguros Azteca Daños	260,792	121,809	1.68	0.83	138,983	114.10	45.33	11.45	0.03
TOTAL MEDIANAS		5,589,826	4,787,691	35.93	32.45	802,135	16.75	40.21	2.20	0.64
16	HDI Seguros	226,262	197,499	1.45	1.34	28,762	14.56	32.28	1.75	0.03
17	AIG Seguros	214,560	216,535	1.38	1.47	-1,975	-0.91	70.69	3.25	0.02
18	Afirme	211,422	213,399	1.36	1.45	-1,977	-0.93	45.85	2.80	0.02
19	Virginia Surety	120,084	125,017	0.77	0.85	-4,933	-3.95	100.00	98.34	0.01
20	Allianz México	101,869	103,988	0.65	0.70	-2,119	-2.04	2.39	0.40	0.01
21	Seguros SURA	92,326	168,112	0.59	1.14	-75,786	-45.08	17.72	1.43	0.01
22	SPP Seguros	72,181	56,523	0.46	0.38	15,658	27.70	74.36	74.28	0.01
23	Ve Por Más	50,203	22,621	0.32	0.15	27,582	121.93	31.41	1.08	0.01
24	El Águila	48,814	41,411	0.31	0.28	7,403	17.88	31.41	2.70	0.01
25	El Potosí	46,034	42,954	0.30	0.29	3,080	7.17	46.34	1.80	0.01
26	Berkley Seguros	38,606	38,734	0.25	0.26	-128	-0.33	15.22	4.27	0.00
27	Agroasemex	29,958	940,369	0.19	6.37	-910,411	-96.81	51.14	0.47	0.00
28	Swiss Re Corporate Solutions	28,845	19,152	0.19	0.13	9,693	50.61	8.12	1.76	0.00
29	Sompo Japan	22,110	21,650	0.14	0.15	460	2.12	22.31	2.80	0.00
30	Primero Seguros	21,325	19,424	0.14	0.13	1,901	9.79	38.78	1.08	0.00
31	Tokio Marine	20,447	21,941	0.13	0.15	-1,493	-6.81	33.16	1.85	0.00
32	La Latinoamericana	13,142	13,000	0.08	0.09	142	1.09	92.25	0.85	0.00
33	Citibanamex Seguros	0	-7,507	null	-0.05	7,507	-100.00	null	null	null
33	Zurich Daños	0	0	null	null	0	null	null	null	null
TOTAL RESTO		1,358,188	2,254,820	8.73	15.28	-896,633	-39.77	17.46	0.98	0.15
200	Patria	0	0	null	null	0	null	null	null	null
201.	TOTAL	15,556,914	14,754,732	100.00	100.00	802,182	5.44	47.08	2.55	1.77

Análisis de Primas Directas

Credito
4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Atradius	724,514	719,164	42.24	43.74	5,350	0.74	100.00	100.00	0.08
2	Solunion Crédito	624,980	552,668	36.44	33.61	72,312	13.08	100.00	100.00	0.07
3	Coface	342,481	355,281	19.97	21.61	-12,801	-3.60	100.00	100.00	0.04
4	ALG Seguros	23,183	17,061	1.35	1.04	6,122	35.89	100.00	0.35	0.00
5	General de Seguros	0	0	null	null	0	null	null	null	null
TOTAL GRANDES		1,715,157	1,644,174	100.00	100.00	70,983	4.32	100.00	14.38	0.20
20 0	Patria	0	0	null	null	0	null	null	null	null
20 1.1	TOTAL	1,715,157	1,644,174	100.00	100.00	70,983	4.32	100.00	14.38	0.20

Análisis de Primas Directas

Credito a la Vivienda
4° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	SHF Cred Vivienda	470,017	502,029	74.87	81.82	-32,012	-6.38	100.00	100.00	0.05
2	Genworth Seg. de Crédito	157,763	111,575	25.13	18.18	46,188	41.40	100.00	100.00	0.02
TOTAL GRANDES		627,780	613,605	100.00	100.00	14,175	2.31	100.00	100.00	0.07
201.1	TOTAL	627,780	613,605	100.00	100.00	14,175	2.31	100.00	100.00	0.07

Análisis de Siniestros

Total General
 4° Trimestre 2024



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	G.N.P.	70,569,311	62,980,876	12.05	347,239	60.58	63.18	13.33
2	Metlife México	60,754,902	53,082,948	14.45	175,111	72.09	67.07	11.47
3	BBVA Bancomer	40,525,765	35,296,217	14.82	0	52.55	53.64	7.65
4	Quálitas	37,262,130	32,298,109	15.37	88,178	56.55	64.17	7.04
5	AXA Seguros	40,150,812	45,272,478	-11.31	171,235	64.99	83.33	7.58
	TOTAL GRANDES	249,262,921	228,930,628	8.88	781,764	61.46	65.54	47.08
6	Citibanamex Seguros	34,653,389	25,141,239	37.83	0	61.66	74.44	6.54
7	Banorte	22,011,049	18,337,242	20.03	-27,555	48.49	48.75	4.16
8	Monterrey New York Life	28,359,844	25,117,260	12.91	51,949	65.98	65.05	5.36
9	Mapfre México	20,328,733	28,839,685	-29.51	190,210	63.75	105.63	3.84
10	Inbursa	16,854,702	24,497,680	-31.20	108,978	54.74	91.84	3.18
11	Chubb Seguros México	12,647,585	13,753,989	-8.04	-5,221	47.92	58.97	2.39
12	Allianz México	12,758,900	11,547,144	10.49	30,426	50.48	54.41	2.41
13	Atlas	11,058,830	14,298,448	-22.66	58,315	48.86	73.88	2.09
14	Zurich Santander	6,583,782	4,923,330	33.73	0	30.42	22.28	1.24
15	HSBC Seguros	3,666,982	2,955,903	24.06	0	21.54	30.14	0.69
	TOTAL MEDIANAS	168,923,796	169,411,917	-0.29	407,101	52.75	65.21	31.90
16	Pensiones Banorte	14,640,453	13,221,368	10.73	0	88.16	83.31	2.76
17	Zurich Aseguradora Mexicana	5,550,937	5,553,357	-0.04	12,268	41.14	50.06	1.05
18	HDI Seguros	7,084,769	7,385,044	-4.07	0	54.90	63.30	1.34
19	GMX Seguros	5,960,598	6,296,887	-5.34	0	49.48	50.40	1.13
20	Pensiones BBVA Bancomer	9,845,644	8,986,527	9.56	0	83.45	64.64	1.86
21	ProFuturo G.N.P.	6,419,910	5,650,443	13.62	0	63.09	76.60	1.21
22	Afirme	4,023,681	5,313,067	-24.27	6,212	53.25	66.00	0.76
23	AIG Seguros	1,748,324	2,277,143	-23.22	17,967	26.52	30.48	0.33
24	Seguros SURA	2,920,018	3,879,785	-24.74	9,868	45.09	58.88	0.55
25	Agroasemex	7,783,627	5,688,798	36.82	-7,864	120.86	60.12	1.47
26	BUPA México	3,435,649	2,879,363	19.32	0	66.85	62.70	0.65
27	Seguros Argos	3,205,504	2,819,087	13.71	38,264	63.97	66.12	0.61
28	Hir Seguros	3,109,284	2,044,604	52.07	211,969	64.98	43.93	0.59
29	Ve Por Más	2,840,157	2,330,976	21.84	24,269	60.89	61.28	0.54
30	FM Global	4,489,146	567,117	691.57	0	100.54	14.71	0.85
31	Cardif Vida	989,645	805,107	22.92	-15,956	24.58	32.49	0.19
32	Patrimonial Vida	1,425,285	1,588,749	-10.29	4,641	36.80	154.00	0.27
33	ANA	2,507,486	2,377,753	5.46	43,643	65.81	68.22	0.47
34	Seguros Azteca	1,143,311	2,198,152	-47.99	0	31.23	49.13	0.22
35	General de Seguros	1,890,638	1,840,238	2.74	59,443	51.92	60.22	0.36
36	Thona	2,484,833	2,260,435	9.93	10,665	70.13	63.92	0.47
37	Plan Seguro	1,900,701	1,620,121	17.32	0	60.95	60.00	0.36
38	El Potosí	1,285,980	1,005,212	27.93	5,429	50.17	47.64	0.24
39	HDI Global Seguros	1,523,840	1,044,553	45.88	0	61.73	56.69	0.29
40	Cardif Seguros Generales	454,287	332,166	36.77	0	19.47	13.62	0.09
41	Insignia Life	1,088,842	780,136	39.57	50,732	47.40	37.97	0.21
42	Seguros Azteca Daños	-326,645	1,131,905	-128.86	5,541	-14.34	58.46	-0.06
43	Prudential	310,393	277,712	11.77	0	14.19	14.59	0.06
44	BBVA Bancomer Salud	1,489,470	1,029,974	44.61	0	75.47	59.32	0.28
45	Primero Seguros	1,225,231	647,143	89.33	0	62.09	43.81	0.23
46	El Águila	797,301	2,183,805	-63.49	0	44.18	130.12	0.15
47	Swiss Re Corporate Solutions	246,605	251,786	-2.06	0	15.03	26.43	0.05
48	La Latinoamericana	903,431	812,283	11.22	1,943	58.53	59.38	0.17
49	Pan-American México	616,577	569,807	8.21	15,347	48.81	51.40	0.12
50	General de Salud	999,740	954,158	4.78	0	79.84	90.03	0.19
51	Assurant Vida	205,119	216,415	-5.22	-769	18.43	37.09	0.04
52	Tokio Marine	653,584	793,668	-17.65	2,128	59.19	70.69	0.12
53	Berkley Seguros	258,290	236,228	9.34	10,994	28.57	30.58	0.05
54	Sompo Japan	200,056	156,448	27.87	8	25.31	23.90	0.04
55	Atradius	512,306	288,172	77.78	11,412	70.71	40.07	0.10
56	AXA Salud	636,538	636,808	-0.04	0	94.73	105.44	0.12
57	PREVEM Seguros	473,219	444,978	6.35	0	71.46	71.69	0.09
58	Solunion Crédito	232,317	230,540	0.77	910	37.17	41.71	0.04
59	Dentegra	215,292	189,852	13.40	2,052	35.85	34.71	0.04
60	Skandia Life	130,303	134,594	-3.19	0	24.94	36.31	0.02
61	SHF Cred Vivienda	117,804	-200,471	-158.76	0	25.06	-39.93	0.02
62	MediAccess	241,054	215,508	11.85	0	58.02	68.82	0.05
63	Coface	114,158	68,006	67.86	7,778	33.33	19.14	0.02
64	Crabi	148,747	62,884	136.54	0	58.65	58.96	0.03
65	Genworth Seg. de Crédito	86,800	23,550	268.58	0	55.02	21.11	0.02
66	Odontoprev	38,845	30,239	28.46	0	28.73	24.68	0.01
67	Virginia Surety	35,196	41,351	-14.88	0	28.82	32.65	0.01
68	TIálac Seguros	94,540	0		0	78.67		0.02
69	Quálitas Salud	44,588	16,799	165.42	0	39.20	27.37	0.01
70	SPP Seguros	4,465	4,631	-3.59	0	4.59	6.29	0.00
71	SPT	43,075	29,068	48.19	0	75.12	62.61	0.01
72	Momento Seguros	12,904	518	2.39K	0	31.94	26.01	0.00
73	Citibanamex Pensiones	799,861	794,059	0.73	0	9.24K	7.97K	0.15
74	Zurich Daños	0	0		0			
	TOTAL RESTO	111,313,713	103,018,605	8.05	528,895	58.75	58.55	21.02
200	Patria	0	0		0			
201.1	TOTAL	529,500,429	501,361,150	5.61	1,717,760	57.85	63.87	100.00

Análisis de Siniestros

Total General Sin Pensiones
 4° Trimestre 2024



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% de Participación de Mercado
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023 Q	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado
1	G.N.P.	70,569,311	12.05	60.58	63.18	67,883,045	13.34	91,707,224	12.87	74.02	73.72	14.18
2	Metlife México	60,754,902	14.45	72.09	67.07	58,294,249	15.00	76,777,661	9.50	75.93	72.30	12.20
3	BBVA Bancomer	40,525,765	14.82	52.55	53.64	39,801,908	14.66	38,338,454	0.46	103.82	90.96	8.14
4	Quálitas	37,262,130	15.37	56.55	64.17	37,274,066	15.58	57,854,533	24.17	64.43	69.21	7.49
5	AXA Seguros	40,150,812	-11.31	64.99	83.33	37,917,964	12.18	51,362,874	15.87	73.82	76.25	8.07
	TOTAL GRANDES	249,262,921	8.88	61.46	65.54	241,171,232	14.11	316,040,746	12.69	76.31	75.36	50.07
6	Citibanamex Seguros	34,653,389	37.83	61.66	74.44	34,609,715	37.83	19,129,311	20.05	180.93	157.58	6.96
7	Banorte	22,011,049	20.03	48.49	48.75	18,874,897	17.88	26,243,687	12.57	71.92	68.68	4.42
8	Monterrey New York Life	28,359,844	12.91	65.98	65.05	26,785,264	13.69	36,702,302	19.25	72.98	76.55	5.70
9	Mapfre México	20,328,733	-29.51	63.75	105.63	11,226,212	12.13	18,493,927	17.19	60.70	63.44	4.08
10	Inbursa	16,854,702	-31.20	54.74	91.84	13,405,425	5.17	19,338,010	15.67	69.32	76.24	3.39
11	Chubb Seguros México	12,647,585	-8.04	47.92	58.97	6,010,415	-2.53	10,968,113	16.00	54.80	65.22	2.54
12	Allianz México	12,758,900	10.49	50.48	54.41	10,119,232	5.59	3,472,604	-52.07	291.40	132.27	2.56
13	Atlas	11,058,830	-22.66	48.86	73.88	8,835,084	6.77	12,455,505	6.96	70.93	71.06	2.22
14	Zurich Santander	6,583,782	33.73	30.42	22.28	6,229,195	53.89	13,292,466	14.46	46.86	34.85	1.32
15	HSBC Seguros	3,666,982	24.06	21.54	30.14	3,584,278	23.21	3,873,103	-25.68	92.54	55.82	0.74
	TOTAL MEDIANAS	168,923,796	-0.29	52.75	65.21	139,679,716	17.95	163,969,029	11.02	85.19	80.18	33.93
16	Zurich Aseguradora Mexicana	5,550,937	-0.04	41.14	50.06	4,834,675	28.76	8,357,688	25.25	57.85	56.27	1.12
17	HDI Seguros	7,084,769	-4.07	54.90	63.30	6,938,183	1.62	11,346,940	8.79	61.15	65.47	1.42
18	GMX Seguros	5,960,598	-5.34	49.48	50.40	1,959,406	49.28	3,465,109	22.29	56.55	46.32	1.20
19	Afirme	4,023,681	-24.27	53.25	66.00	3,359,237	-8.84	4,477,915	0.14	75.02	82.41	0.81
20	AIG Seguros	1,748,324	-23.22	26.52	30.48	737,327	23.68	1,349,569	16.14	54.63	51.30	0.35
21	Seguros SURA	2,920,018	-24.74	45.09	58.88	2,489,143	6.44	4,857,665	15.55	51.24	55.63	0.59
22	Agroasemex	7,783,627	36.82	120.86	60.12	2,290,519	32.93	3,351,387	30.89	68.35	67.30	1.56
23	BUPA México	3,435,649	19.32	66.85	62.70	3,007,567	15.19	5,112,268	14.21	58.83	58.33	0.69
24	Seguros Argos	3,205,504	13.71	63.97	66.12	2,531,339	15.79	3,641,949	13.72	69.51	68.26	0.64
25	Hir Seguros	3,109,284	52.07	64.98	43.93	1,438,599	48.77	2,363,511	33.45	60.87	54.60	0.62
26	Ve Por Más	2,840,157	21.84	60.89	61.28	2,242,553	13.40	2,991,312	10.28	74.97	72.91	0.57
27	FM Global	4,489,146	691.57	100.54	14.71	7,861	-287.67	21,587	-147.37	36.42	9.19	0.90
28	Cardif Vida	989,645	22.92	24.58	32.49	796,404	30.92	3,648,315	88.77	21.83	31.47	0.20
29	Patrimonial Vida	1,425,285	-10.29	36.80	154.00	1,035,249	11.08	1,461,911	30.84	70.81	83.41	0.29
30	ANA	2,507,486	5.46	65.81	68.22	2,003,520	7.21	2,986,969	15.65	67.08	72.36	0.50
31	Seguros Azteca	1,143,311	-47.99	31.23	49.13	911,180	-20.55	3,435,679	7.13	26.52	35.76	0.23
32	General de Seguros	1,890,638	2.74	51.92	60.22	1,722,686	10.28	2,767,181	23.15	62.25	69.52	0.38
33	Thona	2,484,833	9.93	70.13	63.92	1,364,481	32.14	2,549,594	20.62	53.52	48.85	0.50
34	Plan Seguro	1,900,701	17.32	60.95	60.00	1,421,532	17.60	2,194,960	9.14	64.76	60.11	0.38
35	El Potosí	1,285,980	27.93	50.17	47.64	1,101,290	17.59	1,921,479	11.73	57.31	54.46	0.26
36	HDI Global Seguros	1,523,840	45.88	61.73	56.69	6,446	-19.50	649	-302.17	992.87	-2.49K	0.31
37	Cardif Seguros Generales	454,287	36.77	19.47	13.62	252,325	134.23	1,923,564	20.84	13.12	6.77	0.09
38	Insignia Life	1,088,842	39.57	47.40	37.97	1,041,993	37.54	1,930,154	22.82	53.98	48.21	0.22
39	Seguros Azteca Daños	-326,645	-128.86	-14.34	58.46	145,707	13.88	461,123	28.77	31.60	35.73	-0.07
40	Prudential	310,393	11.77	14.19	14.59	613,475	16.68	2,052,523	-0.65	29.89	25.45	0.06
41	BBVA Bancomer Salud	1,489,470	44.61	75.47	59.32	1,289,487	40.48	1,608,512	18.75	80.17	67.77	0.30
42	Primero Seguros	1,225,231	89.33	62.09	43.81	1,061,158	104.57	1,441,030	59.02	73.64	57.24	0.25
43	El Águila	797,301	-63.49	44.18	130.12	729,847	9.54	1,457,999	19.00	50.06	54.38	0.16
44	Swiss Re Corporate Solutions	246,605	-2.06	15.03	26.43	8,667	1.18K	-14,818	67.05	-58.49	-7.66	0.05
45	La Latinoamericana	903,431	11.22	58.53	59.38	593,763	25.99	1,117,761	31.98	53.12	55.65	0.18
46	Pan-American México	616,577	8.21	48.81	51.40	501,108	5.23	970,828	11.95	51.62	54.91	0.12
47	General de Salud	999,740	4.78	79.84	90.03	559,571	-13.92	575,639	-15.49	97.21	95.44	0.20
48	Assurant Vida	205,119	-5.22	18.43	37.09	29,780	-3.76	136,852	-10.12	21.76	20.32	0.04
49	Tokio Marine	653,584	-17.65	59.19	70.69	106,393	-14.92	253,108	3.47	42.03	51.12	0.13
50	Berkley Seguros	258,290	9.34	28.57	30.58	22,352	-1.52	36,268	6.60	61.63	66.71	0.05
51	Sompo Japan	200,056	27.87	25.31	23.90	12,654	-20.30	35,621	2,061....	35.52	963.29	0.04
52	Atradius	512,306	77.78	70.71	40.07	159,777	73.47	219,471	6.11	72.80	44.53	0.10
53	AXA Salud	636,538	-0.04	94.73	105.44	144,942	47.88	144,505	37.40	100.30	93.19	0.13
54	PREVEM Seguros	473,219	6.35	71.46	71.69	438,297	20.64	624,759	4.36	70.15	60.69	0.10
55	Solunion Crédito	232,317	0.77	37.17	41.71	9,138	-61.37	38,388	-19.01	23.81	49.91	0.05
56	Dentegra	215,292	13.40	35.85	34.71	215,292	13.40	616,250	16.85	34.94	36.00	0.04
57	Skandia Life	130,303	-3.19	24.94	36.31	119,371	-1.06	356,633	-0.39	33.47	33.70	0.03
58	SHF Cred Vivienda	117,804	-158.76	25.06	-39.93	105,660	-159.11	438,661	119.90	24.09	-89.61	0.02
59	MediAccess	241,054	11.85	58.02	68.82	236,519	16.59	382,111	24.56	61.90	66.13	0.05
60	Coface	114,158	67.86	33.33	19.14	30,245	79.25	72,360	6.50	41.80	24.83	0.02
61	Crabi	148,747	136.54	58.65	58.96	142,083	321.05	177,770	297.50	79.93	75.46	0.03
62	Genworth Seg. de Crédito	86,800	268.58	55.02	21.11	92,663	432.17	224,196	5.90	41.33	8.22	0.02
63	Odontoprev	38,845	28.46	28.73	24.68	38,755	29.62	132,196	14.38	29.32	25.87	0.01
64	Virginia Surety	35,196	-14.88	28.82	32.65	22,398	-6.77	85,484	30.16	26.20	36.58	0.01
65	Tláloc Seguros	94,540		78.67		12,520		20,672		60		

Análisis de Siniestros

Vida Total
4° Trimestre 2024



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	BBVA Bancomer	31,874,198	27,542,579	15.73	0	54.29	53.81	15.55
2	Citibanamex Seguros	34,510,458	25,117,354	37.40	0	62.55	76.35	16.84
3	Metlife México	38,130,200	33,536,769	13.70	167,095	69.58	62.53	18.60
4	G.N.P.	22,870,891	21,000,909	8.90	258,286	57.86	57.27	11.16
5	Monterrey New York Life	17,455,239	16,221,982	7.60	49,063	61.87	62.22	8.52
TOTAL GRANDES		144,840,986	123,419,592	17.36	474,444	61.26	61.57	70.66
6	Banorte	10,301,115	8,722,923	18.09	-25,489	38.32	39.98	5.03
7	Zurich Santander	6,345,832	4,059,311	56.33	0	38.03	23.18	3.10
8	HSBC Seguros	3,597,087	2,879,084	24.94	0	21.69	30.73	1.75
9	Allianz México	7,352,185	6,974,653	5.41	29,163	48.12	59.01	3.59
10	Mapfre México	4,174,384	3,480,480	19.94	75,501	46.38	57.16	2.04
11	AXA Seguros	4,654,884	4,322,283	7.70	84,681	70.69	71.52	2.27
12	Inbursa	3,418,422	3,723,155	-8.18	105,259	56.84	74.22	1.67
13	Seguros Argos	3,205,504	2,819,087	13.71	38,264	63.97	66.12	1.56
14	Hir Seguros	3,059,348	2,002,695	52.76	211,969	65.07	43.66	1.49
15	Cardif Vida	971,896	809,731	20.03	-15,956	24.81	30.81	0.47
TOTAL MEDIANAS		47,080,659	39,793,402	18.31	503,393	42.55	44.64	22.97
16	Patrimonial Vida	1,425,285	1,588,749	-10.29	4,641	36.80	154.00	0.70
17	Thona	2,392,375	2,205,561	8.47	10,672	70.29	64.48	1.17
18	Seguros Azteca	903,546	2,029,114	-55.47	0	28.21	49.36	0.44
19	Atlas	1,929,532	1,710,479	12.81	23,801	62.12	75.69	0.94
20	Afirme	1,297,974	1,500,181	-13.48	5,186	49.88	65.97	0.63
21	Insignia Life	1,088,842	780,136	39.57	50,732	47.40	37.97	0.53
22	Prudential	310,393	277,712	11.77	0	14.19	14.59	0.15
23	Seguros SURA	571,407	860,399	-33.59	485	45.35	59.29	0.28
24	Assurant Vida	205,119	216,415	-5.22	-769	18.43	37.09	0.10
25	Chubb Seguros México	421,512	418,649	0.68	13,083	39.55	42.42	0.21
26	Ve Por Más	432,244	437,539	-1.21	24,269	48.52	65.99	0.21
27	Zurich Aseguradora Mexicana	338,353	454,262	-25.52	210	43.44	63.36	0.17
28	General de Seguros	493,189	347,621	41.88	52,852	64.45	47.73	0.24
29	Pan-American México	240,202	222,610	7.90	15,347	39.05	41.50	0.12
30	Skandia Life	130,303	134,594	-3.19	0	24.94	36.31	0.06
31	El Potosí	209,694	158,134	32.61	5,429	49.75	51.13	0.10
32	Agroasemex	519,974	332,802	56.24	0	135.40	566.82	0.25
33	La Latinoamericana	109,372	167,641	-34.76	1,690	47.07	70.90	0.05
34	Tokio Marine	36,810	51,717	-28.82	117	43.86	59.90	0.02
35	HDI Seguros	5,140	7,367	-30.23	0	72.41	25.56	0.00
TOTAL RESTO		13,061,267	13,901,683	-6.05	207,745	45.33	58.38	6.37
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	204,982,911	177,114,678	15.73	1,185,582	54.53	56.51	100.00

Análisis de Siniestros

Vida Individual
 4° Trimestre 2024



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado 🔍 ≡ ⋮
		2024 Importe	2023 Importe			2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidadenos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	BBVA Bancomer	30,027,229	26,092,731	15.08	0	55.18	55.40	20.23
2	Citibanamex Seguros	33,153,008	23,497,858	41.09	0	63.59	77.39	22.33
3	Metlife México	19,754,519	18,209,240	8.49	-563	57.64	56.21	13.31
4	G.N.P.	19,154,965	17,764,530	7.83	3,175	57.23	57.78	12.90
5	Monterrey New York Life	17,049,489	15,534,564	9.75	0	61.77	61.78	11.49
TOTAL GRANDES		119,139,209	101,098,923	17.84	2,612	59.01	60.99	80.26
6	Banorte	3,496,520	1,884,411	85.55	1,897	20.64	14.69	2.36
7	HSBC Seguros	3,202,153	2,519,310	27.10	0	20.17	29.38	2.16
8	Allianz México	6,504,120	6,174,955	5.33	1,400	43.44	55.51	4.38
9	Zurich Santander	5,428,421	3,369,817	61.09	0	45.13	25.58	3.66
10	AXA Seguros	3,435,379	3,090,103	11.17	0	78.89	75.98	2.31
11	Inbursa	1,793,167	1,791,209	0.11	0	54.22	61.74	1.21
12	Prudential	308,286	274,826	12.18	0	14.07	14.62	0.21
13	Mapfre México	1,617,577	1,460,479	10.76	0	90.80	112.61	1.09
14	Insignia Life	593,202	496,782	19.41	0	37.10	34.25	0.40
15	Afirme	1,016,053	1,201,357	-15.42	0	71.13	97.83	0.68
TOTAL MEDIANAS		27,394,878	22,263,248	23.05	3,297	36.78	38.04	18.46
16	Atlas	639,523	533,319	19.91	0	58.99	53.49	0.43
17	Seguros Argos	676,783	555,459	21.84	0	69.86	65.36	0.46
18	Skandia Life	129,689	134,408	-3.51	0	24.97	36.49	0.09
19	Ve Por Más	78,707	75,547	4.18	-4	21.18	62.78	0.05
20	Cardif Vida	29,823	44,292	-32.67	0	8.71	114.38	0.02
21	Chubb Seguros México	28,745	67,102	-57.16	-965	15.60	29.80	0.02
22	Seguros Azteca	17,846	27,039	-34.00	0	13.40	24.40	0.01
23	Hir Seguros	39,655	3,447	1.05K	0	31.60	6.13	0.03
24	General de Seguros	86,774	51,203	69.47	0	71.18	42.51	0.06
25	El Potosí	33,452	28,382	17.86	0	35.08	31.76	0.02
26	Pan-American México	2,921	3,635	-19.66	0	3.96	3.39	0.00
27	Seguros SURA	83,344	82,646	0.84	0	131.97	124.05	0.06
28	La Latinoamericana	6,336	7,316	-13.40	508	29.55	43.35	0.00
29	Zurich Aseguradora Mexicana	49,231	128,296	-61.63	-150	316.23	876.24	0.03
30	Thona	1,339	1,793	-25.32	0	26.52	109.34	0.00
31	Patrimonial Vida	0	-0	-111.68	0	null	null	0.00
TOTAL RESTO		1,904,167	1,743,885	9.19	-610	46.16	54.78	1.28
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	148,438,254	125,106,056	18.65	5,299	52.92	55.00	100.00

Análisis de Siniestros

Vida Gpo y Col
4° Trimestre 2024



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Metlife México	18,375,682	15,327,529	19.89	167,658	89.51	72.17	32.50
2	Banorte	6,804,595	6,838,512	-0.50	-27,386	68.49	76.09	12.03
3	Mapfre México	2,556,807	2,020,001	26.57	75,501	35.42	42.15	4.52
4	G.N.P.	3,715,926	3,236,379	14.82	255,111	61.34	54.64	6.57
5	Zurich Santander	917,411	689,494	33.06	0	19.70	15.91	1.62
TOTAL GRANDES		32,370,421	28,111,916	15.15	470,884	66.88	62.09	57.25
6	Hir Seguros	3,019,693	1,999,248	51.04	211,969	65.98	44.13	5.34
7	BBVA Bancomer	1,846,969	1,449,848	27.39	0	43.07	35.49	3.27
8	Seguros Argos	2,528,720	2,263,628	11.71	38,264	62.55	66.31	4.47
9	Patrimonial Vida	1,425,285	1,588,750	-10.29	4,641	36.80	154.00	2.52
10	Cardif Vida	942,073	765,439	23.08	-15,956	26.35	29.56	1.67
11	Thona	2,391,037	2,203,769	8.50	10,672	70.35	64.46	4.23
12	Seguros Azteca	885,700	2,002,074	-55.76	0	28.85	50.06	1.57
13	Citibanamex Seguros	1,357,450	1,619,496	-16.18	0	44.74	63.89	2.40
14	Inbursa	1,625,256	1,931,946	-15.87	105,259	60.05	91.36	2.87
15	AXA Seguros	1,219,505	1,232,180	-1.03	84,681	54.67	62.34	2.16
TOTAL MEDIANAS		17,241,688	17,056,377	1.09	439,531	49.55	57.44	30.49
16	Atlas	1,290,009	1,177,160	9.59	23,801	63.81	93.21	2.28
17	Seguros SURA	488,063	777,753	-37.25	485	40.78	56.17	0.86
18	Afirme	281,921	298,824	-5.66	5,186	24.02	28.57	0.50
19	Assurant Vida	205,119	216,415	-5.22	-769	18.43	37.09	0.36
20	Chubb Seguros México	392,767	351,547	11.73	14,048	44.56	46.15	0.69
21	Zurich Aseguradora Mexicana	289,122	325,966	-11.30	360	37.88	46.41	0.51
22	HSBC Seguros	394,934	359,774	9.77	0	55.71	45.30	0.70
23	Insignia Life	495,640	283,353	74.92	50,732	71.00	46.88	0.88
24	General de Seguros	406,415	296,418	37.11	52,852	63.18	48.77	0.72
25	Monterrey New York Life	405,750	687,418	-40.97	49,063	66.54	74.17	0.72
26	Pan-American México	237,281	218,975	8.36	15,347	43.82	51.02	0.42
27	Ve Por Más	353,537	361,992	-2.34	24,273	68.10	66.70	0.63
28	Agroasemex	519,974	332,802	56.24	0	135.40	566.82	0.92
29	El Potosí	176,242	129,752	35.83	5,429	54.04	59.01	0.31
30	Allianz México	848,066	799,699	6.05	27,764	277.72	115.27	1.50
31	La Latinoamericana	103,035	160,325	-35.73	1,181	48.85	73.02	0.18
32	Tokio Marine	36,810	51,717	-28.82	117	43.86	59.90	0.07
33	HDI Seguros	5,140	7,367	-30.23	0	72.41	25.56	0.01
34	Skandia Life	614	186	230.26	0	20.21	8.09	0.00
36	Prudential	2,107	2,886	-27.01	0	-54.80	11.85	0.00
TOTAL RESTO		6,932,548	6,840,329	1.35	269,869	56.88	62.30	12.26
201.1	TOTAL	56,544,657	52,008,622	8.72	1,180,283	59.28	60.51	100.00

Análisis de Siniestros

Pensiones Total
4° Trimestre 2024



Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe	% de Incremento	2024 %	2023 %	  
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones Banorte	14,640,453	13,221,368	10.73	88.16	83.31	46.18
2	Pensiones BBVA Bancomer	9,845,644	8,986,527	9.56	83.45	64.64	31.05
3	ProFuturo G.N.P.	6,419,910	5,650,443	13.62	63.09	76.60	20.25
4	Citibanamex Pensiones	799,861	794,059	0.73	9.24K	7.97K	2.52
TOTAL GRANDES		31,705,869	28,652,398	10.66	82.16	77.11	100.00
201.1	TOTAL	31,705,869	28,652,398	10.66	82.16	77.11	100.00

Análisis de Siniestros

Pensiones IMSS
4° Trimestre 2024



Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe	% de Incremento	2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones Banorte	11,928,122	10,808,102	10.36	87.65	82.86	47.93
2	Pensiones BBVA Bancomer	7,511,254	6,944,534	8.16	91.00	70.47	30.18
3	ProFuturo G.N.P.	4,647,958	4,133,562	12.44	64.23	90.43	18.68
4	Citibanamex Pensiones	799,861	794,059	0.73	9.24K	7.97K	3.21
	TOTAL GRANDES	24,887,195	22,680,257	9.73	85.50	82.54	100.00
2011	TOTAL	24,887,195	22,680,257	9.73	85.50	82.54	100.00

Análisis de Siniestros

Pensiones ISSSTE
4° Trimestre 2024



Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe	% de Incremento	2024 %	2023 %	  
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones BBVA Bancomer	2,334,391	2,041,993	14.32	65.86	50.44	34.24
2	Pensiones Banorte	2,712,331	2,413,266	12.39	90.50	85.41	39.78
3	ProFuturo G.N.P.	1,771,952	1,516,881	16.82	60.29	54.08	25.99
	TOTAL GRANDES	6,818,674	5,972,140	14.17	71.92	61.70	100.00
2011	TOTAL	6,818,674	5,972,140	14.17	71.92	61.70	100.00

Análisis de Siniestros
 Accidentes y Enfermedades Total
 4° Trimestre 2024



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dícidendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	G.N.P.	30,732,783	26,185,266	17.37	24,998	74.23	71.24	25.13
2	AXA Seguros	22,476,121	20,290,358	10.77	-162,351	74.19	75.52	18.38
3	Metlife México	22,624,702	19,546,180	15.75	8,016	76.75	76.61	18.50
4	Monterrey New York Life	10,904,605	8,895,278	22.59	2,886	73.84	70.94	8.92
5	Atlas	4,997,819	4,358,495	14.67	0	75.43	73.37	4.09
TOTAL GRANDES		91,736,030	79,275,576	15.72	-126,450	74.84	73.66	75.02
6	Inbursa	4,459,366	4,373,926	1.95	-761	72.51	73.51	3.65
7	Mapfre México	3,941,185	3,285,421	19.96	0	70.51	68.09	3.22
8	BUPA México	3,435,649	2,879,363	19.32	0	66.85	62.70	2.81
9	Banorte	4,551,240	3,972,143	14.58	0	95.26	89.87	3.72
10	Allianz México	2,362,211	2,361,006	0.05	257	68.68	76.01	1.93
11	Plan Seguro	1,900,701	1,620,121	17.32	0	60.95	60.00	1.55
12	Ve Por Más	1,818,743	1,586,356	14.65	0	76.44	72.79	1.49
13	Zurich Aseguradora Mexicana	1,355,503	882,259	53.64	0	62.50	71.98	1.11
14	BBVA Bancomer Salud	1,489,470	1,029,974	44.61	0	75.47	59.32	1.22
15	Chubb Seguros México	272,990	292,813	-6.77	28	15.61	21.47	0.22
TOTAL MEDIANAS		25,587,058	22,283,383	14.83	-475	70.13	69.42	20.93
16	General de Salud	999,740	954,158	4.78	0	79.84	90.03	0.82
17	Citibanamex Seguros	142,611	27,413	420.24	0	13.87	3.11	0.12
18	Seguros SURA	555,552	520,164	6.80	0	56.56	62.49	0.45
19	Zurich Santander	49,958	71,824	-30.44	0	5.10	7.46	0.04
20	La Latinoamericana	499,394	364,277	37.09	0	62.61	57.90	0.41
21	AXA Salud	636,538	636,808	-0.04	0	94.73	105.44	0.52
22	PREVEM Seguros	473,219	444,978	6.35	0	71.46	71.69	0.39
23	Pan-American México	376,376	347,196	8.40	0	58.09	60.67	0.31
24	Dentegra	215,292	189,852	13.40	2,052	35.85	34.71	0.18
25	BBVA Bancomer	1,370	12,802	-89.30	0	0.23	2.22	0.00
26	Seguros Azteca	239,765	169,038	41.84	0	52.41	46.46	0.20
27	HSBC Seguros	69,895	76,818	-9.01	0	16.04	17.57	0.06
28	MediAccess	241,054	215,508	11.85	0	58.02	68.82	0.20
29	AIG Seguros	75,325	93,987	-19.86	0	29.80	40.20	0.06
30	Thona	92,458	54,874	68.49	-7	66.21	47.31	0.08
31	HDI Seguros	77,453	29,104	166.12	0	56.87	37.46	0.06
32	Odontoprev	38,845	30,239	28.46	0	28.73	24.68	0.03
33	Quálitas Salud	44,588	16,799	165.42	0	39.20	27.37	0.04
34	Cardif Vida	17,749	-4,624	-483.86	0	16.22	3.07	0.01
35	Hir Seguros	49,937	41,909	19.16	0	60.30	62.81	0.04
36	El Potosí	31,586	42,614	-25.88	0	55.52	51.89	0.03
37	General de Seguros	26,818	29,550	-9.25	0	47.15	50.60	0.02
38	SPP Seguros	-25	439	-105.59	0	-21.34	222.71	-0.00
39	Prudential	0	0		0	3.36		0.00
40	Assurant Vida	0	0		0			
40	Tokio Marine	0	-11	-100.00	0			
40	Agroasemex	-2	-5	-68.01	0			-0.00
TOTAL RESTO		4,955,493	4,365,711	13.51	2,046	46.76	48.15	4.05
Patria		0	0		0			
201.1	TOTAL	122,278,581	105,924,670	15.44	-124,879	72.08	71.19	100.00

Análisis de Siniestros

Accidentes Personales

4° Trimestre 2024



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicides	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Chubb Seguros México	155,603	137,038	13.55	28	11.60	15.18	9.83
2	Citibanamex Seguros	142,611	27,413	420.24	0	13.87	3.11	9.01
3	Zurich Santander	18,933	43,777	-56.75	0	2.74	6.39	1.20
4	BBVA Bancomer	1,370	12,802	-89.30	0	0.23	2.22	0.09
5	Seguros Azteca	239,231	167,595	42.74	0	61.82	53.90	15.11
TOTAL GRANDES		557,748	388,625	43.52	28	13.84	11.58	35.23
6	HSBC Seguros	32,174	28,849	11.53	0	9.84	9.91	2.03
7	AIG Seguros	75,325	93,987	-19.86	0	29.80	40.20	4.76
8	AXA Seguros	143,389	135,531	5.80	0	57.09	46.34	9.06
9	Mapfre México	64,531	70,866	-8.94	0	29.61	38.45	4.08
10	Banorte	58,068	53,958	7.62	0	27.22	24.34	3.67
11	La Latinoamericana	119,395	41,717	186.20	0	60.67	46.88	7.54
12	Seguros SURA	70,938	72,788	-2.54	0	39.37	50.61	4.48
13	G.N.P.	74,677	64,918	15.03	12,274	42.17	30.38	4.72
14	Thona	92,378	54,676	68.96	-7	66.24	47.18	5.83
15	Hir Seguros	49,937	41,909	19.16	0	60.30	62.81	3.15
TOTAL MEDIANAS		780,811	659,199	18.45	12,267	38.30	35.58	49.32
16	Inbursa	34,738	29,242	18.79	-729	45.61	54.18	2.19
17	Cardif Vida	10,492	6,106	71.84	0	16.26	34.07	0.66
18	Pan-American México	44,458	48,966	-9.21	0	69.62	76.17	2.81
19	Monterrey New York Life	17,973	16,874	6.51	0	28.82	29.54	1.14
20	El Potosí	31,586	42,614	-25.88	0	55.52	51.89	2.00
21	General de Seguros	26,818	29,550	-9.25	0	47.15	50.60	1.69
22	Atlas	20,253	32,165	-37.03	0	52.10	80.63	1.28
23	HDI Seguros	21,709	24,192	-10.26	0	64.47	68.55	1.37
24	Ve Por Más	14,857	29,195	-49.11	0	59.75	102.90	0.94
25	PREVEM Seguros	4,683	2,228	110.19	0	19.79	10.48	0.30
26	Zurich Aseguradora Mexicana	14,870	9,467	57.08	0	130.67	113.87	0.94
27	Quálitas Salud	1,774	-0	-100.82M	0	22.91		0.11
28	Metlife México	452	844	-46.47	0	8.17	2.23	0.03
29	SPP Seguros	-25	439	-105.59	0	-21.34	222.71	-0.00
30	Odontoprev	-3	-5	-49.04	0	-6.90	-8.22	-0.00
31	Allianz México	-7	393	-101.72	0	-24.25	945.85	-0.00
32	Tokio Marine	0	-11	-100.00	0			
32	Agroasemex	-2	-5	-68.01	0			-0.00
TOTAL RESTO		244,629	272,255	-10.15	-729	46.46	53.90	15.45
200	Patria	0	0		0			
201.1	TOTAL	1,583,188	1,320,079	19.93	11,567	24.01	23.11	100.00

Análisis de Siniestros

AP Individual
4° Trimestre 2024



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccidos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Chubb Seguros México	73,229	111,582	-34.37	-1,548	8.98	21.55	18.90
2	Citibanamex Seguros	128,082	49,867	156.85	0	18.95	8.47	33.06
3	Zurich Santander	15,895	39,842	-60.10	0	2.48	6.21	4.10
4	BBVA Bancomer	-3,210	22,968	-113.97	0	-0.58	4.15	-0.83
5	HSBC Seguros	30,005	27,241	10.15	0	11.96	12.55	7.74
TOTAL GRANDES		244,002	251,500	-2.98	-1,548	8.30	9.98	62.98
6	AXA Seguros	62,108	56,248	10.42	0	39.50	31.91	16.03
7	Banorte	1,054	10,464	-89.93	0	0.68	6.27	0.27
8	Mapfre México	12,055	19,896	-39.41	0	10.26	20.56	3.11
9	AIG Seguros	27,737	27,603	0.49	0	27.40	35.52	7.16
10	Seguros Azteca	807	1,942	-58.42	0	0.98	2.62	0.21
11	Cardif Vida	10,058	5,337	88.46	0	18.26	58.23	2.60
12	El Potosí	1,300	1,845	-29.52	0	5.54	9.28	0.34
13	Inbursa	3,187	496	542.00	0	19.56	12.94	0.82
14	General de Seguros	1,058	976	8.36	0	6.95	7.65	0.27
15	G.N.P.	1,814	711	155.15	0	14.68	9.10	0.47
TOTAL MEDIANAS		121,178	125,517	-3.46	0	16.44	19.45	31.28
16	Monterrey New York Life	7,995	7,397	8.09	0	65.98	62.33	2.06
17	Seguros SURA	294	5	6.35K	0	3.44	0.01	0.08
18	Atlas	2,437	601	305.54	0	39.41	10.97	0.63
19	PREVEM Seguros	1,582	999	58.34	0	89.43	62.04	0.41
20	Thona	7,472	3,215	132.40	0	826.45	438.98	1.93
21	Pan-American México	-31	337	-109.12	0	-13.06	99.80	-0.01
22	Ve Por Más	10	70	-85.72	0	6.22	62.65	0.00
23	La Latinoamericana	-6	20	-129.42	0	-5.95	11.19	-0.00
24	Odontoprev	-2	-4	-64.15	0	-4.68	-14.01	-0.00
25	Hir Seguros	102	66	55.26	0	415.86	104.70	0.03
26	Quálitas Salud	-0	-0	159.09	0			-0.00
26	Zurich Aseguradora Mexicana	2,398	1,621	48.00	0			0.62
26	Metlife México	6	0		0			0.00
26	Allianz México	-1	-1	-28.54	0			-0.00
TOTAL RESTO		22,257	14,324	55.39	0	73.97	24.06	5.74
200	Patria	0	0		0			
201.1	TOTAL	387,437	391,341	-1.00	-1,548	10.46	12.14	100.00

Análisis de Siniestros

AP Gpo y Col
4° Trimestre 2024



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe		Importe	2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dícidendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Chubb Seguros México	82,373	25,456	223.59	1,576	15.67	6.61	6.89
2	Citibanamex Seguros	14,530	-22,454	-164.71	0	4.12	-7.71	1.22
3	Seguros Azteca	238,424	165,653	43.93	0	78.38	69.96	19.94
4	La Latinoamericana	119,401	41,697	186.35	0	60.70	46.95	9.99
5	Seguros SURA	70,643	72,784	-2.94	0	41.16	69.53	5.91
	TOTAL GRANDES	525,371	283,136	85.55	1,576	33.88	25.58	43.94
6	G.N.P.	72,862	64,207	13.48	12,274	44.23	31.19	6.09
7	AIG Seguros	47,588	66,384	-28.31	0	31.41	42.52	3.98
8	Thona	84,907	51,461	64.99	-7	61.28	44.68	7.10
9	Mapfre México	52,476	50,970	2.95	0	52.23	58.23	4.39
10	AXA Seguros	81,281	79,283	2.52	0	86.54	68.22	6.80
11	Hir Seguros	49,834	41,843	19.10	0	60.19	62.77	4.17
12	HSBC Seguros	2,170	1,609	34.88	0	2.85	2.18	0.18
13	Pan-American México	44,489	48,629	-8.51	0	69.93	76.04	3.72
14	Inbursa	31,551	28,746	9.76	-729	52.70	57.34	2.64
15	Banorte	57,014	43,494	31.08	0	99.41	79.42	4.77
	TOTAL MEDIANAS	524,172	476,626	9.98	11,538	53.00	48.13	43.84
16	Monterrey New York Life	9,979	9,478	5.28	0	19.86	20.94	0.83
17	Zurich Santander	3,037	3,935	-22.82	0	6.12	9.05	0.25
18	General de Seguros	25,760	28,574	-9.85	0	61.85	62.60	2.15
19	HDI Seguros	21,709	24,192	-10.26	0	64.47	68.55	1.82
20	El Potosí	30,285	40,769	-25.71	0	90.68	65.49	2.53
21	Atlas	17,816	31,564	-43.56	0	54.49	91.71	1.49
22	BBVA Bancomer	4,579	-10,166	-145.04	0	16.48	-47.36	0.38
23	Ve Por Más	14,847	29,126	-49.02	0	60.10	103.06	1.24
24	PREVEM Seguros	3,102	1,229	152.32	0	14.16	6.26	0.26
25	Zurich Aseguradora Mexicana	12,472	7,846	58.95	0	109.59	94.37	1.04
26	Cardif Vida	435	769	-43.49	0	4.59	8.78	0.04
27	Quálitas Salud	1,774	0		0	22.91		0.15
28	Metlife México	446	844	-47.18	0	8.06	2.23	0.04
29	SPP Seguros	-25	439	-105.59	0	-21.34	222.71	-0.00
30	Allianz México	-6	394	-101.53	0	-21.63	948.32	-0.00
31	Odontoprev	-1	-1	38.33	0	-23.70	-2.42	-0.00
32	Tokio Marine	0	-11	-100.00	0			
32	Agroasemex	-2	-5	-68.01	0			-0.00
	TOTAL RESTO	146,207	168,976	-13.47	0	41.78	43.22	12.23
200	Patria	0	0		0			
201.1	TOTAL	1,195,751	928,738	28.75	13,115	41.38	37.33	100.00

Análisis de Siniestros

Gastos Medicos
4° Trimestre 2024



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicides	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	G.N.P.	30,658,106	26,120,348	17.37	12.72K	74.36	71.48	26.11
2	AXA Seguros	22,332,732	20,154,827	10.81	-162.35K	74.33	75.84	19.02
3	Metlife México	22,624,250	19,545,336	15.75	8.02K	76.77	76.72	19.26
4	Monterrey New York Life	10,886,631	8,878,403	22.62	2.89K	74.03	71.13	9.27
5	Atlas	4,977,566	4,326,330	15.05	0.00	75.56	73.32	4.24
TOTAL GRANDES		91,479,286	79,025,244	15.76	-138.72K	74.96	73.87	77.90
6	Inbursa	4,424,628	4,344,684	1.84	-32.02	72.85	73.69	3.77
7	Mapfre México	3,876,654	3,214,556	20.60	0.00	72.17	69.27	3.30
8	BUPA México	3,435,649	2,879,363	19.32	0.00	66.85	62.70	2.93
9	Banorte	4,493,172	3,918,185	14.67	0.00	98.44	93.33	3.83
10	Allianz México	2,362,217	2,360,613	0.07	256.93	68.69	76.00	2.01
11	Ve Por Más	1,803,887	1,557,161	15.84	0.00	76.62	72.39	1.54
12	Zurich Aseguradora Mexicana	1,340,632	872,792	53.60	0.00	62.14	71.70	1.14
13	BBVA Bancomer Salud	1,477,665	1,021,064	44.72	0.00	75.47	59.31	1.26
14	Plan Seguro	639,808	442,047	44.74	0.00	65.12	57.10	0.54
15	Seguros SURA	484,614	447,376	8.32	0.00	60.42	64.97	0.41
TOTAL MEDIANAS		24,338,926	21,057,840	15.58	224.91	74.11	72.65	20.72
16	PREVEM Seguros	468,536	442,750	5.82	0.00	73.38	73.86	0.40
17	La Latinoamericana	379,999	322,560	17.81	0.00	63.25	59.72	0.32
18	Pan-American México	331,917	298,230	11.30	0.00	56.82	58.71	0.28
19	Dentegra	146,038	122,234	19.47	1.92K	34.70	33.20	0.12
20	Chubb Seguros México	117,388	155,775	-24.64	0.00	28.76	33.82	0.10
21	Zurich Santander	31,025	28,047	10.62	0.00	10.75	10.09	0.03
22	HSBC Seguros	37,720	47,969	-21.36	0.00	34.68	32.79	0.03
23	HDI Seguros	55,745	4,913	1.03K	0.00	54.37	11.58	0.05
24	Quálitas Salud	35,636	5,299	572.52	0.00	41.57	10.04	0.03
25	Seguros Azteca	534	1,443	-62.98	0.00	0.76	2.73	0.00
26	Cardif Vida	7,256	-10,730	-167.63	0.00	16.17	6.36	0.01
27	Odontoprev	5,919	6,293	-5.94	0.00	20.15	27.96	0.01
28	General de Salud	1,560	818	90.65	0.00	33.47	22.69	0.00
29	Thona	79	198	-60.04	0.00	43.78	226.77	0.00
30	MediAccess	0	0	7.50	0.00	2.66	3.14	0.00
31	BBVA Bancomer	0	0		0.00	0.00	0.00	
32	Prudential	0	0		0.00	3.36		0.00
33	Citibanamex Seguros	0	0		0.00		0.00	
33	Assurant Vida	0	0		0.00			
TOTAL RESTO		1,619,353	1,425,798	13.58	1.92K	47.80	49.06	1.38
200	Patria	0	0		0.00			
201.1	TOTAL	117,437,566	101,508,883	15.69	-136.57K	74.20	73.10	100.00

Análisis de Siniestros

GMM. Individual
4° Trimestre 2024



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	Importe			%	%	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	G.N.P.	17,066,081	14,348,149	18.94	0.00	71.22	68.02	30.90
2	AXA Seguros	13,544,449	12,645,172	7.11	0.00	70.30	76.54	24.52
3	Monterrey New York Life	7,341,651	5,904,131	24.35	0.00	72.76	66.90	13.29
4	Metlife México	3,571,775	2,983,995	19.70	0.00	67.43	63.28	6.47
5	BUPA México	2,742,523	2,444,291	12.20	0.00	65.71	62.17	4.96
	TOTAL GRANDES	44,266,479	38,325,739	15.50	0.00	70.50	69.57	80.14
6	Mapfre México	2,779,251	2,300,975	20.79	0.00	70.24	68.09	5.03
7	Inbursa	1,737,086	1,628,068	6.70	0.00	59.37	60.36	3.14
8	Ve Por Más	1,496,682	1,295,174	15.56	0.00	77.11	74.80	2.71
9	Allianz México	1,152,811	1,128,563	2.15	0.00	67.45	71.91	2.09
10	Atlas	1,381,212	1,168,016	18.25	0.00	87.78	81.51	2.50
11	Banorte	821,778	792,048	3.75	0.00	80.08	76.70	1.49
12	Pan-American México	331,453	298,230	11.14	0.00	56.93	58.71	0.60
13	BBVA Bancomer Salud	172,329	142,263	21.13	0.00	38.95	36.42	0.31
14	Chubb Seguros México	114,978	154,217	-25.44	0.00	28.62	33.89	0.21
15	Plan Seguro	260,837	176,909	47.44	0.00	65.89	55.23	0.47
	TOTAL MEDIANAS	10,248,418	9,084,464	12.81	0.00	68.53	67.21	18.55
16	PREVEM Seguros	270,753	272,234	-0.54	0.00	81.21	87.88	0.49
17	Zurich Santander	31,025	28,047	10.62	0.00	10.75	10.09	0.06
18	La Latinoamericana	178,106	137,536	29.50	0.00	64.79	56.59	0.32
19	Seguros SURA	125,023	128,688	-2.85	0.00	62.23	72.34	0.23
20	Zurich Aseguradora Mexicana	17,851	14,541	22.77	0.00	15.80	15.09	0.03
21	HSBC Seguros	37,720	47,969	-21.36	0.00	34.68	32.79	0.07
22	HDI Seguros	54,275	4,457	1.12K	0.00	55.38	10.51	0.10
23	Seguros Azteca	534	1,443	-62.98	0.00	0.76	2.73	0.00
24	Cardif Vida	6,782	-10,865	-162.42	0.00	16.13	6.33	0.01
25	General de Salud	1,275	697	82.87	0.00	41.51	29.32	0.00
26	Odontoprev	387	581	-33.42	0.00	37.19	50.10	0.00
27	Thona	-2	200	-100.93	0.00	-10.06	529.04	-0.00
28	MediAccess	0	0	7.50	0.00	2.66	3.14	0.00
29	BBVA Bancomer	0	0		0.00	0.00	0.00	
30	Prudential	0	0		0.00	3.36		0.00
31	Citibanamex Seguros	0	0		0.00		0.00	
31	Quálitas Salud	-0	-0	-66.85	0.00			-0.00
31	Assurant Vida	0	0		0.00			
	TOTAL RESTO	723,730	625,527	15.70	0.00	47.17	53.07	1.31
200	Patria	0	0		0.00			
201.1	TOTAL	55,238,628	48,035,730	14.99	0.00	69.68	68.83	100.00

Análisis de Siniestros

GMM. Gpo y Col
4° Trimestre 2024



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe		Importe	2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicitendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Metlife México	19,052,475	16,561,341	15.04	8.02K	78.81	79.77	30.63
2	G.N.P.	13,592,026	11,772,198	15.46	12.72K	78.72	76.19	21.85
3	AXA Seguros	8,788,283	7,509,656	17.03	-162.35K	81.54	74.69	14.13
4	Atlas	3,596,354	3,158,315	13.87	0.00	71.73	70.70	5.78
5	Monterrey New York Life	3,544,980	2,974,272	19.19	2.89K	76.81	81.36	5.70
TOTAL GRANDES		48,574,118	41,975,781	15.72	-138.72K	78.54	77.18	78.09
6	Banorte	3,671,394	3,126,138	17.44	0.00	103.76	98.76	5.90
7	Inbursa	2,687,542	2,716,616	-1.07	-32.02	85.39	84.93	4.32
8	Zurich Aseguradora Mexicana	1,322,781	858,252	54.13	0.00	64.71	76.57	2.13
9	Allianz México	1,209,407	1,232,049	-1.84	256.93	69.91	80.18	1.94
10	BBVA Bancomer Salud	1,305,336	878,801	48.54	0.00	86.13	66.02	2.10
11	Mapfre México	1,097,403	913,580	20.12	0.00	77.59	72.43	1.76
12	BUPA México	693,125	435,071	59.31	0.00	71.77	65.85	1.11
13	Seguros SURA	359,591	318,688	12.83	0.00	59.81	62.41	0.58
14	Plan Seguro	378,971	265,138	42.93	0.00	64.61	58.42	0.61
15	Dentegra	146,038	122,234	19.47	1.92K	34.70	33.20	0.23
TOTAL MEDIANAS		12,871,588	10,866,567	18.45	2.15K	80.63	79.86	20.69
16	Ve Por Más	307,204	261,986	17.26	0.00	74.30	62.46	0.49
17	La Latinoamericana	201,894	185,024	9.12	0.00	61.95	62.28	0.32
18	PREVEM Seguros	197,783	170,516	15.99	0.00	64.82	58.87	0.32
19	Quálitas Salud	35,636	5,299	572.51	0.00	41.57	10.04	0.06
20	Odontoprev	5,532	5,712	-3.15	0.00	19.53	26.76	0.01
21	Chubb Seguros México	2,409	1,558	54.66	0.00	37.64	27.53	0.00
22	HDI Seguros	1,469	456	222.44	0.00	32.48		0.00
23	Cardif Vida	474	135	250.07	0.00	16.87	4.58	0.00
24	Pan-American México	464	0		0.00	24.53		0.00
25	General de Salud	285	121	135.46	0.00	17.94	9.86	0.00
26	Thona	81	-2	-3.62K	0.00	49.91	-4.65	0.00
27	Citibanamex Seguros	0	0		0.00			
TOTAL RESTO		753,232	630,805	19.41	0.00	64.05	57.86	1.21
200	Patria	0	0		0.00			
201.1	TOTAL	62,198,938	53,473,153	16.32	-136.57K	78.75	77.40	100.00

Análisis de Siniestros

Salud
4° Trimestre 2024



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dícidendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Plan Seguro	1,260,892	1,178,074	7.03	0	59.02	61.17	38.70
2	General de Salud	998,179	953,339	4.70	0	80.01	90.26	30.64
3	AXA Salud	636,538	636,808	-0.04	0	94.73	105.44	19.54
4	MediAccess	241,053	215,508	11.85	0	58.03	68.83	7.40
5	Dentegra	69,254	67,618	2.42	128	38.52	37.82	2.13
TOTAL GRANDES		3,205,917	3,051,347	5.07	128	68.93	74.83	98.41
6	Odontoprev	32,928	23,951	37.48	0	31.13	23.96	1.01
7	Quálitas Salud	7,177	11,500	-37.59	0	35.38	134.03	0.22
8	BBVA Bancomer Salud	11,805	8,911	32.48	0	75.37	60.81	0.36
9	BUPA México	1	0	null	0	11.06	null	0.00
TOTAL MEDIANAS		51,911	44,362	17.02	0	36.62	36.01	1.59
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	3,257,828	3,095,709	5.24	128	67.98	73.69	100.00

Análisis de Siniestros

Salud Individual

4° Trimestre 2024



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dícidendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Plan Seguro	1,220,568	1,131,742	7.85	0	58.08	60.80	83.40
2	MediAccess	80,970	93,355	-13.27	0	71.86	79.86	5.53
3	General de Salud	80,040	79,972	0.08	0	78.66	75.42	5.47
4	AXA Salud	76,250	57,492	32.63	0	106.51	100.16	5.21
5	Odontoprev	1,838	1,313	40.02	0	9.33	6.01	0.13
TOTAL GRANDES		1,459,666	1,363,874	7.02	0	60.63	63.04	99.74
6	Quálitas Salud	751	349	115.40	0	23.25	49.60	0.05
7	Dentegra	334	538	-37.78	0	14.55	47.38	0.02
8	BBVA Bancomer Salud	2,728	1,199	127.49	0	167.44	126.42	0.19
9	BUPA México	1	0	null	0	11.06	null	0.00
TOTAL MEDIANAS		3,814	2,085	82.91	0	53.21	74.84	0.26
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	1,463,481	1,365,959	7.14	0	60.61	63.05	100.00

Análisis de Siniestros

Salud Gpo y Col
4° Trimestre 2024



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	General de Salud	918,139	873,367	5.13	0	80.13	91.92	51.17
2	AXA Salud	560,288	579,316	-3.28	0	93.33	105.99	31.23
3	MediAccess	160,083	122,152	31.05	0	52.88	62.25	8.92
4	Dentegra	68,919	67,080	2.74	128	38.83	37.76	3.84
5	Odontoprev	31,090	22,638	37.34	0	36.11	28.98	1.73
TOTAL GRANDES		1,738,520	1,664,554	4.44	128	75.18	85.42	96.89
6	Plan Seguro	40,324	46,332	-12.97	0	116.50	72.06	2.25
7	Quálitas Salud	6,426	11,152	-42.38	0	37.68	141.56	0.36
8	BBVA Bancomer Salud	9,077	7,712	17.71	0	64.68	56.27	0.51
TOTAL MEDIANAS		55,827	65,195	-14.37	0	84.97	75.91	3.11
200	Patria	0	0	null	0	null	null	null
201. 1	TOTAL	1,794,347	1,729,749	3.73	128	75.45	85.02	100.00

Análisis de Siniestros

Daños
 4° Trimestre 2024



Cifras en miles

# + Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		≡ ⋮
				2024	2023					2024	2023 Q	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeve ngada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado en sín.
1	Quálitas	37,262,130	15.37	56.55	64.17	37,274,066	15.58	57,854,533	24.17	64.43	69.21	21.85
2	G.N.P.	16,965,638	7.41	47.72	60.17	15,671,197	13.36	25,502,916	26.80	61.45	68.73	9.95
3	AXA Seguros	13,019,807	-36.98	52.28	96.45	11,727,317	15.82	18,365,766	19.69	63.85	65.99	7.63
4	Chubb Seguros México	11,953,082	-8.35	50.69	62.19	5,500,497	-2.24	9,151,331	17.63	60.11	72.32	7.01
5	Inbursa	8,976,913	-45.26	48.19	104.41	5,546,374	17.64	8,232,918	27.07	67.37	72.77	5.26
	TOTAL GRANDES	88,177,570	-10.20	52.32	72.91	75,719,451	13.80	119,107,465	23.67	63.57	69.09	51.71
6	BBVA Bancomer	8,650,197	11.75	48.53	55.14	7,949,102	10.64	15,649,383	21.10	50.79	55.60	5.07
7	Mapfre México	12,213,164	-44.67	70.60	134.70	3,167,092	-4.27	5,205,857	5.57	60.84	67.10	7.16
8	Banorte	7,158,694	26.88	52.12	49.58	5,522,504	10.31	9,668,037	19.65	57.12	61.96	4.20
9	Atlas	4,131,479	-49.80	32.02	73.78	3,612,862	14.92	5,386,672	18.84	67.07	69.36	2.42
10	HDI Seguros	7,002,176	-4.71	54.87	63.57	6,873,524	1.16	11,276,182	8.79	60.96	65.56	4.11
11	GMX Seguros	5,960,598	-5.34	49.48	50.40	1,959,406	49.28	3,465,109	22.29	56.55	46.32	3.50
12	Zurich Aseguradora Mexicana	3,857,081	-8.53	36.58	46.09	3,295,744	23.93	5,775,657	21.14	57.06	55.78	2.26
13	Allianz México	3,044,504	37.67	46.41	35.11	495,292	19.54	875,361	44.21	56.58	68.26	1.79
14	AI G Seguros	1,672,999	-23.37	26.38	30.17	674,236	31.95	1,152,281	19.04	58.51	52.79	0.98
15	Agroasemex	7,263,655	35.62	119.94	56.96	1,771,211	27.37	3,003,494	18.01	58.97	54.64	4.26
	TOTAL MEDIANAS	60,954,546	-14.51	52.52	65.35	35,320,973	11.33	61,458,034	16.95	57.47	60.37	35.74
16	Afirme	2,725,707	-28.51	55.03	66.01	2,199,614	-6.09	3,054,028	4.21	72.02	79.92	1.60
17	FM Global	4,489,146	691.57	100.54	14.71	7,861	-287.67	21,587	-147.37	36.42	9.19	2.63
18	Seguros SURA	1,793,059	-28.26	42.36	58.05	1,596,441	25.35	2,817,463	33.46	56.66	60.33	1.05
19	Zurich Santander	187,992	-76.27	4.73	21.85	184,957	-26.00	3,015,939	9.23	6.13	9.05	0.11
20	ANA	2,507,486	5.46	65.81	68.22	2,003,520	7.21	2,986,969	15.65	67.08	72.36	1.47
21	General de Seguros	1,370,631	-6.32	48.62	64.47	1,239,785	1.42	2,017,739	23.19	61.44	74.63	0.80
22	HDI Global Seguros	1,523,840	45.88	61.73	56.69	6,446	-19.50	649	-302.17	992.87	-2.49K	0.89
23	Cardif Seguros Generales	454,287	36.77	19.47	13.62	252,325	134.23	1,923,564	20.84	13.12	6.77	0.27
24	Seguros Azteca Daños	-326,645	-128.86	-14.34	58.46	145,707	13.88	461,123	28.77	31.60	35.73	-0.19
25	El Potosí	1,044,700	29.86	50.11	46.81	908,916	16.63	1,550,854	22.14	58.61	61.37	0.61
26	Primero Seguros	1,225,231	89.33	62.09	43.81	1,061,158	104.57	1,441,030	59.02	73.64	57.24	0.72
27	El Águila	797,301	-63.49	44.18	130.12	729,847	9.54	1,457,999	19.00	50.06	54.38	0.47
28	Swiss Re Corporate Solutions	246,605	-2.06	15.03	26.43	8,667	1.18K	-14,818	67.05	-58.49	-7.66	0.14
29	Ve Por Más	589,170	91.86	42.27	31.95	319,251	51.07	483,448	54.27	66.04	67.43	0.35
30	Tokio Marine	616,773	-16.87	60.45	71.59	76,576	-10.51	172,758	7.18	44.33	53.08	0.36
31	Berkley Seguros	258,290	9.34	28.57	30.58	22,352	-1.52	36,268	6.60	61.63	66.71	0.15
32	Sompo Japan	200,056	27.87	25.31	23.90	12,654	-20.30	35,621	2.06K	35.52	963.29	0.12
33	Atradius	512,306	77.78	70.71	40.07	159,777	73.47	219,471	6.11	72.80	44.53	0.30
34	Solunion Crédito	232,317	0.77	37.17	41.71	9,138	-61.37	38,388	-19.01	23.81	49.91	0.14
35	La Latinoamericana	294,665	5.10	57.39	55.80	191,485	51.06	327,345	30.07	58.50	50.37	0.17
36	SHF Cred Vivienda	117,804	-158.76	25.06	-39.93	105,660	-159.11	438,661	119.90	24.09	-89.61	0.07
37	Coface	114,158	67.86	33.33	19.14	30,245	79.25	72,360	6.50	41.80	24.83	0.07
38	Crabi	148,747	136.54	58.65	58.96	142,083	321.05	177,770	297.50	79.93	75.46	0.09
39	Genworth Seg. de Crédito	86,800	268.58	55.02	21.11	92,663	432.17	224,196	5.90	41.33	8.22	0.05
40	Virginia Surety	35,196	-14.88	28.82	32.65	22,398	-6.77	85,484	30.16	26.20	36.58	0.02
41	Tláloc Seguros	94,540		78.67		12,520		20,672		60.57		0.06
42	SPP Seguros	4,489	7.10	4.63	5.71	4,320	31.69	99,153	50.79	4.36	4.99	0.00
43	SPT	43,075	48.19	75.12	62.61	43,075	48.19	52,810	45.96	81.57	80.34	0.03
44	Momento Seguros	12,904	2.39K	31.94	26.01	5,312	2.04K	7,415	-5.74K	71.64	-189.11	0.01
45	Zurich Daños	0						0				
47	Citibanamex Seguros	320	-109.08	-8.62K	52.43	1,202	-799.25	0	-100.00		-31.06	0.00
	TOTAL RESTO	21,400,952	6.08	46.05	48.17	1,595,958	19.73	23,225,948	22.06	49.93	50.90	12.55
200	Patria	0				4,408,178	9.77	9,309,832	15.40	47.35	49.78	
201.1	TOTAL	170,533,068	-10.09	51.51	66.39	122,636,3...	13.60	203,791,446	21.38	60.18	64.30	100.00

Análisis de Siniestros

Automoviles
4° Trimestre 2024



Cifras en miles

# ^ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		% Part. de Merc.
				2024	2023					2024	2023 Q	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs.Prim Dev. Ret Ant.	Part. de Mercado
1	Quálitas	37,261,661	15.38	56.55	64.16	37,273,827	15.59	57,852,519	24.17	64.43	69.21	32.57
2	G.N.P.	15,442,697	16.60	51.56	63.60	14,947,180	14.03	23,549,493	28.25	63.47	71.38	13.50
3	Chubb Seguros México	9,751,369	-1.93	58.32	69.61	5,152,514	-3.47	7,205,949	19.23	71.50	88.32	8.52
4	AXA Seguros	9,781,056	24.28	64.89	64.87	9,694,770	24.80	13,931,524	22.47	69.59	68.29	8.55
5	BBVA Bancomer	7,884,732	15.91	69.88	78.36	7,383,324	12.20	9,587,440	20.10	77.01	82.43	6.89
TOTAL GRANDES		80,121,516	14.21	57.68	66.03	74,451,616	14.47	112,126,926	24.09	66.40	71.98	70.03
6	HDI Seguros	6,296,251	-0.07	61.64	66.92	6,242,445	0.22	9,322,815	7.45	66.96	71.79	5.50
7	Banorte	4,944,233	7.97	61.14	68.06	4,924,289	8.22	7,427,667	21.90	66.30	74.68	4.32
8	Inbursa	4,355,173	18.91	64.94	70.02	4,354,296	19.24	6,020,257	28.61	72.33	78.01	3.81
9	Atlas	3,227,252	21.94	63.97	64.37	3,175,349	23.05	4,493,859	24.11	70.66	71.27	2.82
10	Zurich Aseguradora Mexicana	2,325,676	7.93	57.98	61.72	2,311,477	11.54	3,463,620	18.03	66.74	70.62	2.03
11	ANA	2,507,486	5.46	65.81	68.22	2,003,520	7.21	2,986,969	15.65	67.08	72.36	2.19
12	Mapfre México	2,348,735	11.58	68.41	69.64	2,339,812	11.95	3,441,834	13.23	67.98	68.76	2.05
13	Afirme	1,810,456	-7.89	74.59	84.37	1,810,658	-7.75	2,383,144	2.75	75.98	84.63	1.58
14	Seguros SURA	1,265,105	60.12	74.53	50.94	1,237,034	67.17	1,780,841	78.16	69.46	74.03	1.11
15	General de Seguros	1,075,169	-4.05	68.20	79.00	1,075,102	-3.64	1,507,453	7.30	71.32	79.42	0.94
TOTAL MEDIANAS		30,155,535	8.85	64.15	67.93	29,473,983	9.73	42,828,458	17.81	68.82	73.89	26.36
16	Primero Seguros	1,065,130	127.08	69.77	42.81	1,037,185	122.52	1,325,290	63.78	78.26	57.60	0.93
17	El Potosí	830,968	14.44	60.13	72.38	827,210	15.28	1,272,975	27.38	64.98	71.80	0.73
18	Cardif Seguros Generales	114,232	94.46	11.16	4.97	114,232	94.46	932,226	11.68	12.25	7.04	0.10
19	El Águila	678,596	27.75	66.59	60.20	673,379	26.91	984,268	18.61	68.41	63.94	0.59
20	AIG Seguros	336,797	0.67	62.04	62.58	295,091	-0.40	489,884	18.30	60.24	71.54	0.29
21	Seguros Azteca Daños	110,435	-1.25	25.15	33.55	110,435	-1.25	396,211	26.10	27.87	35.59	0.10
22	Allianz México	254,874	135.29	66.02	49.00	254,333	134.30	307,414	99.63	82.73	70.49	0.22
23	Ve Por Más	240,436	41.73	80.55	72.67	236,831	41.98	280,610	42.47	84.40	84.69	0.21
24	La Latinoamericana	287,013	5.26	99.51	86.89	188,401	55.02	194,326	35.77	96.95	84.91	0.25
25	Crabi	148,747	136.54	58.65	58.96	142,083	321.05	177,770	297.50	79.93	75.46	0.13
26	SPT	43,075	48.19	75.12	62.61	43,075	48.19	52,810	45.96	81.57	80.34	0.04
27	Momento Seguros	12,904	2.39K	31.94	26.01	5,312	2.04K	7,415	-5.74K	71.64	-189.11	0.01
28	Tokio Marine	19,540	3.23	65.86	74.22	19,540	3.23	28,529	18.63	68.49	78.71	0.02
29	Virginia Surety	451	67.53	22.33	16.52	451	67.53	1,954	24.99	23.10	17.23	0.00
30	Zurich Santander	-3,972	376.57	-419.62	-73.81	-3,972	376.57	1,009	-17.54	-393.59	-68.10	-0.00
31	Sompo Japan	-90	-87.73	-11.76	-112.85	-90	-88.25	712	62.23	-12.62	-174.26	-0.00
32	Zurich Daños	0						0				
34	Citibanamex Seguros	112	-148.97	-3.02K	1.68K	8	4.17K	0				0.00
TOTAL RESTO		4,139,251	43.13	56.77	48.33	3,943,506	48.33	6,453,405	34.35	61.11	55.35	3.62
200	Patria	0				257,098	54.33	279,844	25.32	91.87	74.60	
201.1	TOTAL	114,416,302	13.57	59.22	65.84	107,869,105	14.07	161,408,789	22.73	66.83	71.90	100.00

Análisis de Siniestros

Automoviles Residentes

4° Trimestre 2024



Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs.Prim Dev. Ret Ant.	Part. de Mercado
1	Quálitas	18,544,485	17.19	57.89	62.90	18,550,363	17.69	28,149,251	22.64	65.90	68.67	26.08
2	G.N.P.	9,331,256	13.22	45.89	59.12	8,835,739	9.01	15,525,7...	28.11	56.91	66.88	13.12
3	Chubb Seguros México	6,818,975	0.00	58.56	69.37	3,696,317	-0.77	5,043,074	19.54	73.29	88.30	9.59
4	AXA Seguros	6,903,430	18.49	72.42	75.95	6,817,144	19.10	8,565,438	17.45	79.59	78.49	9.71
5	BBVA Bancomer	5,934,506	5.83	70.83	83.13	5,904,363	5.99	7,220,544	14.74	81.77	88.52	8.35
TOTAL GRANDES		47,532,652	12.32	58.02	66.81	43,803,926	12.64	64,504,0...	21.99	67.91	73.54	66.85
6	HDI Seguros	4,063,783	6.12	61.68	65.08	4,017,207	6.07	5,889,760	11.13	68.21	71.45	5.72
7	Banorte	3,663,889	9.17	61.48	68.00	3,645,589	9.09	5,428,906	20.92	67.15	74.43	5.15
8	Inbursa	2,771,653	16.99	64.38	72.31	2,770,969	17.36	3,821,287	27.85	72.51	78.99	3.90
9	Zurich Aseguradora Mexicana	2,321,345	7.97	58.33	62.08	2,307,154	11.59	3,432,182	18.07	67.22	71.12	3.26
10	Atlas	2,071,451	30.69	66.69	63.34	2,026,079	33.25	2,697,205	24.77	75.12	70.34	2.91
11	Mapfre México	1,909,754	10.81	69.80	70.79	1,901,564	11.30	2,759,908	11.70	68.90	69.15	2.69
12	ANA	1,408,205	1.12	75.14	77.76	1,154,765	3.81	1,491,462	9.12	77.43	81.39	1.98
13	Afirme	1,238,024	-4.34	79.18	84.16	1,238,048	-4.18	1,548,217	-0.42	79.97	83.10	1.74
14	El Águila	659,237	26.82	68.57	62.96	654,020	25.95	926,829	19.93	70.57	67.19	0.93
15	Primero Seguros	653,163	122.74	68.19	46.28	646,599	120.95	843,178	76.75	76.69	61.35	0.92
TOTAL MEDIANAS		20,760,505	12.14	64.81	67.85	20,361,993	13.10	28,838,9...	17.76	70.61	73.51	29.20
16	Seguros SURA	648,562	36.44	75.63	63.78	642,328	47.66	806,137	44.07	79.68	77.74	0.91
17	El Potosí	497,913	18.64	68.39	79.42	495,633	18.10	681,764	25.72	72.70	77.39	0.70
18	General de Seguros	430,249	-13.55	72.96	91.32	429,976	-13.08	568,175	0.16	75.68	87.21	0.61
19	Seguros Azteca Daños	94,183	-14.03	21.54	34.72	94,183	-14.03	389,380	26.73	24.19	35.65	0.13
20	Allianz México	254,380	135.91	65.89	48.78	253,839	134.91	307,414	99.63	82.57	70.17	0.36
21	AIG Seguros	264,180	2.47	72.43	69.82	250,172	2.57	356,421	22.06	70.19	83.53	0.37
22	Crabi	148,747	136.54	58.65	58.96	142,083	321.05	177,770	297.50	79.93	75.46	0.21
23	La Latinoamericana	215,404	-1.12	102.94	95.40	139,720	52.37	132,850	38.28	105.17	95.44	0.30
24	Ve Por Más	187,928	46.11	95.13	79.04	185,022	43.85	187,053	41.77	98.91	97.48	0.26
25	SPT	43,075	48.19	75.12	62.61	43,075	48.19	52,810	45.96	81.57	80.34	0.06
26	Momento Seguros	12,904	2.39K	31.94	26.01	5,312	2.04K	7,415	-5.74K	71.64	-189.11	0.02
27	Tokio Marine	14,847	-6.29	63.63	73.23	14,847	-6.29	23,726	15.75	62.58	77.30	0.02
28	Zurich Santander	-3,972	376.57	-419.62	-73.81	-3,972	376.57	1,009	-17.54	-393.59	-68.10	-0.01
29	Sompo Japan	-39	-94.42	-6.82	-163.11	-39	-94.63	524	137.01	-7.50	-330.82	-0.00
30	Zurich Daños	0						0				
32	Citibanamex Seguros	112	-148.97	-3.02K	1.68K	8	4.17K	0				0.00
TOTAL RESTO		2,808,474	21.01	67.74	70.46	2,692,187	27.68	3,692,446	34.12	72.91	76.59	3.95
200	Patria	0				252,842	57.59	270,096	23.42	93.61	73.31	
201.1	TOTAL	71,101,631	12.59	60.20	67.24	66,858,106	13.32	97,035,4...	21.11	68.90	73.64	100.00

Análisis de Siniestros

Camiones
 4° Trimestre 2024



Cifras en miles

# ^		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		Part en Mercado Actual
				2024	2023					2024	2023	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs.Prim Dev. Ret Ant.	
1	Quálitas	17,914,052	13.22	55.76	66.77	17,920,340	13.16	28,092,218	26.20	63.79	71.14	45.47
2	G.N.P.	4,032,551	20.56	54.73	65.67	4,032,551	20.56	5,805,530	30.02	69.46	74.91	10.24
3	AXA Seguros	2,863,159	40.43	52.42	46.28	2,863,159	40.43	5,293,707	31.39	54.09	50.60	7.27
4	Chubb Seguros México	2,598,343	-7.89	56.48	72.37	1,382,093	-9.56	2,049,742	19.23	67.43	88.89	6.60
5	HDI Seguros	1,991,275	-12.01	62.84	73.18	1,989,060	-10.97	2,990,809	1.43	66.51	75.77	5.05
TOTAL GRANDES		29,399,380	11.83	55.76	65.42	28,187,202	12.83	44,232,006	24.87	63.73	70.53	74.62
6	BBVA Bancomer	1,950,226	63.27	67.15	61.73	1,478,961	46.46	2,366,897	40.10	62.49	59.77	4.95
7	Inbursa	1,579,150	22.25	66.06	66.45	1,578,958	22.51	2,187,563	30.06	72.18	76.62	4.01
8	Banorte	1,280,344	4.68	60.18	68.22	1,278,700	5.79	1,998,761	24.66	63.97	75.39	3.25
9	Atlas	1,125,032	8.36	61.21	67.74	1,118,501	7.91	1,706,227	23.27	65.55	74.89	2.86
10	ANA	1,017,058	14.71	58.85	59.27	772,333	16.58	1,297,170	26.23	59.54	64.47	2.58
11	General de Seguros	639,487	4.02	66.12	71.32	639,694	4.37	922,327	11.70	69.36	74.23	1.62
12	Seguros SURA	567,977	84.96	70.15	43.14	552,096	85.69	893,456	113.73	61.79	71.13	1.44
13	Afirme	527,812	-19.02	69.27	88.03	527,997	-18.91	751,508	2.92	70.26	89.17	1.34
14	El Potosí	329,965	11.23	52.30	66.08	328,487	14.04	567,609	31.44	57.87	66.70	0.84
15	Mapfre México	410,243	20.15	66.89	67.50	409,511	19.94	581,062	16.34	70.48	68.36	1.04
TOTAL MEDIANAS		9,427,297	20.15	63.82	65.55	8,685,238	17.41	13,272,579	28.96	65.44	71.88	23.93
16	Primero Seguros	396,946	125.84	69.81	38.06	375,566	116.59	481,896	45.19	77.94	52.24	1.01
17	Ve Por Más	46,296	21.79	47.78	56.16	45,596	29.61	89,694	44.74	50.84	56.77	0.12
18	La Latinoamericana	62,549	35.16	94.33	68.67	39,194	64.71	47,571	44.08	82.39	72.07	0.16
19	AIG Seguros	44,614	26.81	84.46	66.23	17,032	50.03	20,742	29.30	82.11	70.76	0.11
20	Zurich Aseguradora Mexicana	177	-9.99	2.50	2.57	170	-13.23	7,068	-7.56	2.41	2.57	0.00
21	Tokio Marine	4,567	82.46	72.16	64.72	4,567	82.46	4,763	29.96	95.89	68.30	0.01
22	Seguros Azteca Daños	16,252	613.11	837.26	12.81	16,252	613.11	6,831	-1.72	237.92	32.79	0.04
23	Sompo Japan	-51	71.17	-26.84	-13.57	-51	47.17	189	-13.47	-26.84	-15.78	-0.00
24	Allianz México	494	0.16			494	0.16	0				0.00
24	Zurich Daños	0						0				
TOTAL RESTO		571,845	90.19	71.47	44.25	498,821	100.20	658,755	42.77	75.72	54.00	1.45
200	Patria	0				-366	-46.08	144	-80.30	-253.94	-92.78	
201.1	TOTAL	39,398,521	14.41	57.69	65.18	37,371,261	14.53	58,163,339	25.96	64.25	70.66	100.00

Análisis de Siniestros

Automoviles Turistas

4° Trimestre 2024



Cifras en miles

# Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		🔍
				2024	2023					2024	2023	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs.Prim Dev. Ret. Ant.	Part en Mercado Actual
1	Chubb Seguros México	333,982	9.93	70.28	54.50	74,036	-12.20	113,132	7.19	65.44	79.90	38.27
2	Quálitas	170,022	-0.03	37.33	45.13	170,022	-0.03	421,034	10.34	40.38	44.57	19.48
3	HDI Seguros	152,721	33.83	49.12	42.93	148,687	30.30	289,175	12.05	51.42	44.22	17.50
4	G.N.P.	49,391	-16.29	31.68	35.29	49,391	-16.29	159,560	-7.89	30.95	34.06	5.66
5	ANA	44,667	-34.44	33.26	47.84	44,622	-34.30	135,602	-5.56	32.91	47.30	5.12
TOTAL GRANDES		750,783	4.99	49.01	47.37	486,759	-1.75	1,118,502	5.32	43.52	46.65	86.02
6	AIG Seguros	26,852	-34.99	23.83	42.20	26,852	-34.21	99,954	6.02	26.86	43.29	3.08
7	Mapfre México	28,737	-28.34	34.25	48.58	28,737	-28.34	100,864	45.42	28.49	57.82	3.29
8	AXA Seguros	14,468	171.16	24.93	11.22	14,468	171.16	52,749	15.59	27.43	11.69	1.66
9	El Águila	19,359	70.67	33.55	20.03	19,359	70.67	57,440	0.74	33.70	19.89	2.22
10	El Potosí	3,090	-68.57	13.46	37.95	3,090	-68.57	23,603	-6.65	13.09	38.87	0.35
11	General de Seguros	5,261	-34.93	26.66	70.87	5,261	-34.93	16,951	42.89	31.03	68.14	0.60
12	Zurich Aseguradora Mexicana	3,427	-16.67	42.13	70.53	3,425	-16.66	8,133	39.49	42.11	70.49	0.39
13	Inbursa	4,326	146.65	112.93	75.33	4,326	146.65	3,213	15.67	134.64	63.14	0.50
14	Atlas	596	-65.64	47.57	102.57	596	-65.64	1,265	-35.32	47.16	88.76	0.07
15	Seguros SURA	839	-0.40	106.07	109.68	839	-0.40	798	11.16	105.13	117.34	0.10
TOTAL MEDIANAS		106,954	-14.05	28.98	37.42	106,953	-13.71	364,969	15.96	29.30	39.38	12.25
16	Primero Seguros	15,021	25.48K	7.55K	24.57	15,021	25.48K	216	-16.29	6.96K	22.78	1.72
17	Zurich Daños	0						0				
17	Tokio Marine	0				0		0	-100.00		0.00	
17	Banorte	-0	-98.69			-0	-98.69	0				-0.00
TOTAL RESTO		15,021	32.01K	7.55K	19.57	15,021	32.01K	216	-16.92	6.96K	18.01	1.72
200	Patria	0				-14	-66.19	0				
201.1	TOTAL	872,758	3.95	45.91	45.57	608,732	-1.73	1,483,687	7.75	41.03	44.98	100.00

Análisis de Siniestros

Otros Automoviles y Obligatorios

4° Trimestre 2024



Cifras en miles

# ^ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		 
				2024	2023					2024	2023🔍	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs.Prim Dev. Ret Ant.	Part en Mercado Actual
1	G.N.P.	2,029,499	26.93	96.92	98.61	2,029,499	26.93	2,058,646	28.22	98.58	99.58	66.69
2	Quálitas	633,101	32.26	49.78	43.47	633,101	32.26	1,190,016	19.37	53.20	48.02	20.80
3	Cardif Seguros Generales	114,232	94.46	11.16	4.97	114,232	94.46	932,226	11.68	12.25	7.04	3.75
4	HDI Seguros	88,473	-5.93	60.63	54.75	87,492	-6.43	153,072	-9.94	57.16	55.01	2.91
5	Afirme	44,619	128.31	43.88	37.99	44,613	128.42	83,419	143.47	53.48	57.00	1.47
TOTAL GRANDES		2,909,924	29.34	62.75	54.51	2,908,938	29.32	4,417,379	21.31	65.85	61.77	95.61
6	Atlas	30,172	39.65	30.15	28.87	30,172	39.65	89,161	21.94	33.84	29.55	0.99
7	ANA	37,556	23.71	50.98	54.08	31,801	22.29	62,735	40.04	50.69	58.05	1.23
8	Seguros SURA	47,727	602.24	162.73	7.29	41,771	514.60	80,450	278.31	51.92	31.96	1.57
9	AXA Seguros	0		0.00	0.00	0		19,630	152.87	0.00	0.00	
10	Zurich Aseguradora Mexicana	727	41.57	4.48	3.60	727	41.57	16,237	13.74	4.48	3.60	0.02
11	La Latinoamericana	9,059	6.24	70.45	47.19	9,487	57.07	13,905	-0.96	68.23	43.02	0.30
12	AIG Seguros	1,152	364.10	9.09	1.73	1,036	461.46	12,767	8.46	8.11	1.57	0.04
13	Inbursa	44	-71.37	0.57	1.75	44	-71.37	8,194	10.96	0.53	2.06	0.00
14	Ve Por Más	6,212	106.91	153.24	98.85	6,212	106.91	3,863	26.44	160.80	98.27	0.20
15	Virginia Surety	451	67.53	22.33	16.52	451	67.53	1,954	24.99	23.10	17.23	0.01
TOTAL MEDIANAS		133,101	86.22	47.86	24.47	121,702	88.48	308,898	55.20	39.40	32.44	4.37
16	Tokio Marine	126	-78.38	1.87K	51.00K	126	-78.38	40	-134.68	315.63	-506.26	0.00
17	General de Seguros	172				172		0				0.01
17	El Águila	0				0						
17	Zurich Daños	0						0				
17	Chubb Seguros México	68				68		0				0.00
TOTAL RESTO		366	-37.09	5.45K	51.00K	366	-37.09	40	-134.68	918.41	-506.26	0.01
200	Patria	0				4,637	-32.55	9,603	157.46	48.29	184.31	
201.1	TOTAL	3,043,392	31.07	61.92	52.54	3,031,006	30.96	4,726,318	23.07	64.13	60.27	100.00

Análisis de Siniestros
 Daños Sin Autos
 4° Trimestre 2024



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe % de Incremento		% vs. Prima Directa		Importe % de Incremento		% vs. Prima Dev. Ret.		% vs. Prima Dev. Ret.		
				2024	2023			2024	2023			
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Mapfre México	9,864,429	-50.60	71.15	149.41	827,280	-32.10	1,764,024	-6.73	46.90	64.42	17.58
2	GMX Seguros	5,960,598	-5.34	49.48	50.40	1,959,406	49.28	3,465,109	22.29	56.55	46.32	10.62
3	Inbursa	4,621,740	-63.72	38.77	121.59	1,192,078	12.14	2,212,661	23.05	53.88	59.12	8.24
4	AXA Seguros	3,238,751	-74.68	32.95	137.69	2,032,547	-13.78	4,434,242	11.72	45.84	59.40	5.77
5	Atlas	904,227	-83.80	11.51	79.28	437,512	-22.33	892,813	-2.07	49.00	61.78	1.61
TOTAL GRANDES		24,589,745	-57.14	44.29	108.94	6,448,822	-1.01	12,768,848	11.97	50.50	57.13	43.82
6	Chubb Seguros México	2,201,713	-28.96	32.11	46.33	347,983	20.52	1,945,382	12.06	17.89	16.63	3.92
7	BBVA Bancomer	765,465	-18.45	11.70	17.52	565,778	-6.37	6,061,943	22.70	9.33	12.23	1.36
8	Zurich Aseguradora Mexicana	1,531,406	-25.73	23.44	36.44	984,267	67.66	2,312,037	26.13	42.57	32.03	2.73
9	Allianz México	2,789,630	32.64	45.19	34.61	240,959	-21.20	567,948	25.37	42.43	67.50	4.97
10	Agroasemex	7,263,655	35.62	119.94	56.96	1,771,211	27.37	3,003,494	18.01	58.97	54.64	12.94
11	AIG Seguros	1,336,201	-27.72	23.05	27.58	379,145	76.59	662,397	19.59	57.24	38.76	2.38
12	Banorte	2,214,461	108.33	39.20	22.85	598,215	31.17	2,240,370	12.74	26.70	22.95	3.95
13	G.N.P.	1,522,940	-40.28	27.20	46.98	724,017	1.16	1,953,423	11.66	37.06	40.91	2.71
14	FM Global	4,489,146	691.57	100.54	14.71	7,861	-287.67	21,587	-147.37	36.42	9.19	8.00
15	Zurich Santander	191,964	-75.79	4.83	21.87	188,929	-24.66	3,014,930	9.24	6.27	9.09	0.34
TOTAL MEDIANAS		24,306,581	19.26	42.16	35.48	5,808,365	20.77	21,783,511	17.67	26.66	25.98	43.31
16	HDI Seguros	705,925	-32.65	27.72	48.85	631,079	11.55	1,953,367	15.73	32.31	33.52	1.26
17	Seguros SURA	527,954	-69.11	20.82	62.06	359,407	-32.65	1,036,622	-6.74	34.67	48.01	0.94
18	Afirme	915,251	-50.46	36.23	53.60	388,956	2.50	670,884	9.74	57.98	62.07	1.63
19	HDI Global Seguros	1,523,840	45.88	61.73	56.69	6,446	-19.50	649	-302.17	992.87	-2.49K	2.72
20	Seguros Azteca Daños	-437,080	-142.85	-23.77	63.64	35,272	118.77	64,912	47.89	54.34	36.73	-0.78
21	Swiss Re Corporate Solutions	246,605	-2.06	15.03	26.43	8,667	1.18K	-14,818	67.05	-58.49	-7.66	0.44
22	Cardif Seguros Generales	340,055	24.37	25.98	21.75	138,093	181.92	991,338	30.94	13.93	6.47	0.61
23	General de Seguros	295,462	-13.74	23.78	40.25	164,683	54.36	510,286	118.98	32.27	45.78	0.53
24	Ve Por Más	348,733	153.73	31.83	18.89	82,420	85.14	202,837	74.24	40.63	38.24	0.62
25	Tokio Marine	597,233	-17.40	60.29	71.53	57,036	-14.41	144,230	5.17	39.55	48.59	1.06
26	Berkley Seguros	258,290	9.34	28.57	30.58	22,352	-1.52	36,268	6.60	61.63	66.71	0.46
27	Sompo Japan	200,146	27.33	25.34	24.03	12,744	-23.42	34,908	2.79K	36.51	1.38K	0.36
28	El Águila	118,705	-92.82	15.11	207.62	56,468	-58.37	473,731	19.81	11.92	34.31	0.21
29	Atradius	512,306	77.78	70.71	40.07	159,777	73.47	219,471	6.11	72.80	44.53	0.91
30	El Potosí	213,732	172.91	30.40	10.95	81,706	32.26	277,879	2.77	29.40	22.85	0.38
31	Solunion Crédito	232,317	0.77	37.17	41.71	9,138	-61.37	38,388	-19.01	23.81	49.91	0.41
32	SHF Cred Vivienda	117,804	-158.76	25.06	-39.93	105,660	-159.11	438,661	119.90	24.09	-89.61	0.21
33	Primero Seguros	160,101	-10.10	35.85	46.71	23,973	-54.44	115,740	19.31	20.71	54.24	0.29
34	Coface	114,158	67.86	33.33	19.14	30,245	79.25	72,360	6.50	41.80	24.83	0.20
35	La Latinoamericana	7,652	-0.71	3.40	4.09	3,084	-41.03	133,019	22.56	2.32	4.82	0.01
36	Genworth Seg. de Crédito	86,800	268.58	55.02	21.11	92,663	432.17	224,196	5.90	41.33	8.22	0.15
37	Tláloc Seguros	94,540		78.67		12,520		20,672		60.57		0.17
38	Virginia Surety	34,745	-15.42	28.93	32.86	21,946	-7.61	83,529	30.28	26.27	37.05	0.06
39	SPP Seguros	4,489	7.10	4.63	5.71	4,320	31.69	99,153	50.79	4.36	4.99	0.01
40	Quálitas	469	-87.08	19.29	153.05	239	-86.89	2,014	-25.44	11.88	67.58	0.00
41	Zurich Daños	0						0				
41	Citibanamex Seguros	208	-106.31		49.13	1,194	-793.70	0	-100.00		-31.09	0.00
TOTAL RESTO		7,220,440	-35.32	29.22	49.54	2,510,090	21.55	7,830,299	21.17	32.06	31.96	12.87
200	Patria	0				4,151,080	7.84	9,029,988	15.12	45.97	49.07	
201.1	TOTAL	56,116,766	-36.89	40.70	67.03	14,767,277	10.29	42,382,657	16.51	34.84	36.81	100.00

AMIS

ASOCIACIÓN NACIONAL DE
INTERSEGUROS DE RESERVA

ANÁLISIS DE SINIESTROS

Responsabilidad Civil y Riesgos Profesionales

4° Trimestre 2024

Cifras en miles

# ^ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		Part en Mercado Actual
				2024	2023					2024	2023	
#	^	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	GMX Seguros	3,969,453	128.42	100.29	42.06	1,370,778	106.75	2,111,318	10.04	64.93	34.56	50.08
2	Inbursa	806,010	2.59	38.21	41.33	244,942	-11.48	474,836	21.72	51.58	70.93	10.17
3	Chubb Seguros México	408,218	-8.65	22.31	24.96	184,806	-298.86	739,155	-6.50	25.00	-11.76	5.15
4	AIG Seguros	363,257	54.15	23.50	16.51	40,043	-61.13	223,766	-5.46	17.90	43.53	4.58
5	Mapfre México	76,264	-60.08	6.07	15.71	55,320	-20.45	98,651	-5.75	56.08	66.44	0.96
TOTAL GRANDES		5,623,201	65.54	52.56	32.45	1,895,889	85.99	3,647,726	6.02	51.97	29.63	70.94
6	AXA Seguros	230,147	-64.10	20.21	60.79	246,107	-43.50	614,875	-12.81	40.03	61.76	2.90
7	Zurich Aseguradora Mexicana	307,140	27.26	28.81	29.92	232,110	261.60	500,738	28.15	46.35	16.43	3.87
8	Atlas	22,518	-91.02	2.19	28.24	11,134	-75.82	84,786	0.62	13.13	54.65	0.28
9	Afirme	206,894	-43.43	23.26	38.55	161,019	14.78	221,679	27.84	72.64	80.90	2.61
10	G.N.P.	306,745	109.65	36.15	16.73	83,234	98.28	254,337	19.38	32.73	19.70	3.87
11	Banorte	217,492	207.53	51.98	15.66	134,088	110.93	147,185	18.18	91.10	51.04	2.74
12	HDI Seguros	30,282	-38.41	7.59	14.79	81,813	25.99	360,188	8.26	22.71	19.52	0.38
13	HDI Global Seguros	57,131	-11.12	14.38	18.99	3,076	-51.57	-366	-114.28	-841.60	248.17	0.72
14	Seguros SURA	215,695	43.40	68.95	44.01	175,018	45.49	287,851	-7.84	60.80	38.51	2.72
15	Allianz México	349,223	27.32	127.02	97.64	12,700	58.48	38,506	-1.51	32.98	20.50	4.41
TOTAL MEDIANAS		1,943,266	-13.79	28.68	35.68	1,140,300	15.04	2,509,7...	5.54	45.43	41.68	24.52
16	General de Seguros	5,227	-37.19	1.91	5.43	15,047	513.17	90,782	264.07	16.57	9.84	0.07
17	Berkley Seguros	34,619	-6.80	13.26	15.13	1,956	-58.37	14,344	39.33	13.64	45.64	0.44
18	BBVA Bancomer	26,581	13.63	11.64	13.03	23,488	1.84	193,080	31.88	12.16	15.75	0.34
19	La Latinoamericana	6,914	18.86	3.30	3.36	4,121	9.75	119,762	25.71	3.44	3.94	0.09
20	Ve Por Más	75,447	149.09	37.17	27.86	35,390	41.13	110,449	108.57	32.04	47.35	0.95
21	Seguros Azteca Daños	2,876	-98.08	1.46	89.45	995	-7.08	2,239	33.30	44.45	63.77	0.04
22	Agroasemex	129,977	146.91	76.89	7.22	195,277	119.15	315,046	19.07	61.98	33.68	1.64
23	El Potosí	12,203	-55.21	8.45	18.55	10,961	-19.62	52,694	-5.00	20.80	24.58	0.15
24	El Águila	-6,353	-155.03	-6.46	13.85	-3,769	-143.80	97,369	33.90	-3.87	11.83	-0.08
25	Tokio Marine	9,756	-60.23	15.86	42.64	-3,195	-122.51	16,605	-3.82	-19.24	82.22	0.12
26	Swiss Re Corporate Solutions	12,237	726.19	21.95	2.84	1,308	196.57	-446	-77.97	-293.01	-21.76	0.15
27	Primero Seguros	-1,569	-111.70	-3.12	28.06	-7,385	-214.49	29,393	20.76	-25.12	26.50	-0.02
28	Zurich Santander	22,236	-10.94	47.72	55.04	22,236	-10.94	43,335	-1.52	51.31	56.74	0.28
29	Sompo Japan	27,408	-9.68	64.87	74.43	2,243	-77.22	5,158	-17.21	43.49	158.11	0.35
30	Quálitas	469	-87.08	19.29	153.05	239	-86.89	2,014	-25.44	11.88	67.58	0.01
31	Cardif Seguros Generales	2,360	340.14	106.52	19.31	2,100	89.13	2,069	6.64	101.51	57.23	0.03
32	Citibanamex Seguros	-92	-88.21		-167.20	0	-100.00	0	-100.00		-825.54	-0.00
32	Zurich Daños	0						0				
TOTAL RESTO		360,296	-18.96	17.61	19.88	301,013	30.94	1,093,893	33.59	27.52	28.08	4.55
200	Patria	0				28,932	-83.31	253,803	7.50	11.40	73.41	
2011	TOTAL	7,926,764	30.04	40.61	32.05	3,337,203	48.95	7,251,398	9.25	46.02	33.76	100.00

Análisis de Siniestros

RC General
4° Trimestre 2024



Cifras en miles

#Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		Part en Mercado Actual
				2024	2023					2024	2023	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	GMX Seguros	2,889,014	124.34	143.05	60.55	490,259	67.98	1,207,103	9.96	40.61	26.59	44.02
2	Inbursa	800,331	5.60	43.02	46.01	249,531	-6.00	457,673	25.21	54.52	72.62	12.19
3	Chubb Seguros México	408,386	-8.49	22.48	25.05	186,120	-301.37	737,802	-6.57	25.23	-11.70	6.22
4	AIG Seguros	363,269	54.16	23.52	16.52	40,055	-61.12	223,692	-5.48	17.91	43.53	5.54
5	Mapfre México	88,238	-35.93	8.32	14.32	55,407	-18.94	118,594	22.82	46.72	70.79	1.34
TOTAL GRANDES		4,549,237	58.77	54.80	36.07	1,021,371	60.53	2,744,863	6.14	37.21	24.60	69.32
6	G.N.P.	307,415	118.84	37.15	16.29	83,459	95.13	250,380	19.51	33.33	20.42	4.68
7	Zurich Aseguradora Mexicana	297,243	44.47	40.17	37.58	215,122	274.73	391,892	53.32	54.89	22.46	4.53
8	AXA Seguros	178,278	-70.25	26.11	95.83	197,906	-50.65	158,540	-37.60	124.83	157.83	2.72
9	Afirme	50,030	-61.63	9.61	22.82	11,921	-57.13	66,254	208.79	17.99	129.60	0.76
10	Atlas	51,719	-49.05	10.27	22.40	16,588	-57.59	83,873	26.86	19.78	59.15	0.79
11	HDI Seguros	30,829	-37.41	7.93	15.26	82,361	26.65	349,678	8.23	23.55	20.13	0.47
12	HDI Global Seguros	57,131	-11.12	15.06	19.73	3,076	-51.57	-366	-114.31	-841.60	248.70	0.87
13	Seguros SURA	215,586	42.93	69.65	44.60	174,910	44.90	285,572	-7.41	61.25	39.14	3.28
14	Banorte	136,694	1.41K	48.85	2.70	67,844	3.34K	70,465	19.52	96.28	3.35	2.08
15	General de Seguros	1,639	-88.66	0.62	9.81	11,717	73.75	88,922	301.49	13.18	30.45	0.02
TOTAL MEDIANAS		1,326,564	-9.46	27.08	32.35	864,903	12.48	1,745,210	14.67	49.56	50.52	20.21
16	Allianz México	341,017	24.83	137.06	105.69	7,386	2.76	16,790	-17.47	43.99	35.33	5.20
17	BBVA Bancomer	26,581	13.63	11.64	13.03	23,488	1.84	193,080	31.88	12.16	15.75	0.41
18	La Latinoamericana	6,654	14.45	3.18	3.37	4,036	7.50	119,620	25.80	3.37	3.95	0.10
19	Ve Por Más	74,590	143.45	40.48	30.93	34,533	35.82	102,823	121.15	33.58	54.68	1.14
20	Berkley Seguros	31,715	-8.69	17.44	18.58	1,767	-57.22	11,380	35.81	15.53	49.30	0.48
21	Agroasemex	120,532	143.91	75.74	7.32	185,397	123.04	295,323	17.85	62.78	33.17	1.84
22	El Potosí	12,017	-48.50	9.83	18.99	10,717	-14.43	45,231	-10.52	23.69	24.78	0.18
23	Seguros Azteca Daños	5,858	-96.03	5.67	119.63	717	-30.34	715	14.10	100.23	164.18	0.09
24	El Águila	-4,261	-135.92	-7.01	20.96	-1,677	-118.79	66,095	25.89	-2.54	16.99	-0.06
25	Tokio Marine	9,779	-37.69	17.49	30.96	-3,172	-122.59	17,080	3.44	-18.57	85.04	0.15
26	Swiss Re Corporate Solutions	12,192	729.52	23.16	2.98	1,263	193.91	-436	-76.05	-289.86	-23.62	0.19
27	Primero Seguros	-1,569	-111.70	-3.12	28.06	-7,385	-214.49	29,393	20.76	-25.12	26.50	-0.02
28	Zurich Santander	22,236	-10.94	47.72	55.04	22,236	-10.94	43,335	-1.52	51.31	56.74	0.34
29	Sompo Japan	27,408	-9.68	69.84	77.10	2,243	-77.22	5,172	-17.09	43.38	157.91	0.42
30	Cardif Seguros Generales	2,360	340.14	106.52	19.31	2,100	89.13	2,069	6.64	101.51	57.23	0.04
31	Zurich Daños	0						0				
31	Citibanamex Seguros	-92	-88.21		-167.20	0	-100.00	0	-100.00		-825.54	-0.00
TOTAL RESTO		687,016	0.23	39.37	32.48	283,649	25.74	947,670	24.33	29.93	29.60	10.47
200	Patria	0				14,787	-85.85	150,088	20.41	9.85	83.86	
201	TOTAL	6,562,817	30.84	43.92	34.40	2,169,922	33.06	5,437,743	11.65	39.90	33.48	100.00

Análisis de Siniestros

RC Aviones y Barcos

4° Trimestre 2024



Cifras en miles

# Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		Part en Mercado Actual
				2024	2023					2024	2023 ^Q	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	GMX Seguros	74,187	-49.52	9.57	15.33	33,231	-50.34	152,499	39.21	21.79	61.09	181.01
2	Atlas	-28,590	-119.40	-5.50	34.40	-4,863	-194.43	-1,322	-108.39	367.93	32.71	-69.76
3	Inbursa	-3,853	-118.12	-1.60	8.90	-14,120	-397.24	8,382	-26.64	-168.46	41.58	-9.40
4	Mapfre México	-11,975	-122.48	-6.17	21.52	-88	-107.21	-21,183	-463.01	0.41	20.87	-29.22
5	AXA Seguros	-2,698	-123.74	-3.33	16.77	-7,743	-173.61	58,694	16.35	-13.19	20.85	-6.58
TOTAL GRANDES		27,070	-92.88	1.49	19.58	6,417	-92.75	197,070	2.11	3.26	45.89	66.05
6	Afirme	9,726	9.10	13.86	9.46	-2,313	-202.09	732	-186.04	-315.73	-266....	23.73
7	Banorte	1,276	-49.12	2.44	5.38	155	-93.65	516	463.26	30.11	2.67K	3.11
8	El Águila	-2,092	558.46	-5.58	-1.19	-2,092	558.46	31,274	54.70	-6.69	-1.57	-5.10
9	Allianz México	8,205	639.46	31.41	4.94	5,313	548.59	21,717	15.82	24.47	4.37	20.02
10	G.N.P.	-670	-111.48	-3.19	47.82	-225	-71.60	3,899	13.99	-5.78	-23.18	-1.63
11	El Potosí	-363	-110.09	-2.33	19.87	-101	-111.38	3,739	153.76	-2.71	60.38	-0.89
12	Ve Por Más	822	-691.19	5.82	-2.30	822	-691.19	3,236	5.03	25.41	-4.51	2.01
13	Seguros Azteca Daños	-3,411	-226.89	-28.47	9.99	3	-97.84	357	1.10K	0.87	483.37	-8.32
14	Agroasemex	379	-23.78K	3.82	-0.20	281	-34.07	685	-70.88	41.05	18.14	0.92
15	Sompo Japan	0		0.00	0.00	0		-5	40.68	0.00	0.00	
TOTAL MEDIANAS		13,872	-42.68	5.32	9.49	1,844	-67.86	66,150	36.22	2.79	11.82	33.85
16	AIG Seguros	-11	-187.27	-0.92	0.81	-11	-187.27	74	161.70	-15.11	45.32	-0.03
17	Seguros SURA	7	141.85			7	141.85	0				0.02
17	General de Seguros	49				-27		-4,739		0.56		0.12
20	Chubb Seguros México	-2	-100.78	19.01	1.68K	-14	-120.15	-3	-170.78	574.69	2.02K	-0.01
TOTAL RESTO		43	-86.58	3.55	19.99	-45	-151.71	-4,667	-14.72K	0.97	273.38	0.10
20 0	Patria	0				9,856	-2.11K	14	-97.83	70.52K	-76.07	
20 1.1	TOTAL	40,985	-89.87	1.98	18.41	8,216	-91.30	258,552	7.02	3.18	39.07	100.00

Análisis de Siniestros

RC Viajero
4° Trimestre 2024



Cifras en miles

# Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		≡ ⋮
				2024	2023					2024	2023	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	AXA Seguros	515	-66.15	0.33	1.17	515	-66.15	155,935	20.15	0.33	1.17	0.52
2	Banorte	79,522	34.43	92.24	85.19	66,089	11.72	76,205	16.35	86.73	90.31	80.52
3	Chubb Seguros México	114	-46.07	0.86	2.35	-1,020	63.95	1,354	62.13	-75.32	-74.48	0.12
4	Afirme	2,932	641.83	26.12	4.57	1,180	401.21	5,527	29.49	21.35	5.52	2.97
5	HDI Seguros	-547	494.33	-5.21	-0.96	-547	494.33	10,510	9.30	-5.21	-0.96	-0.55
TOTAL GRANDES		82,536	34.89	29.79	27.02	66,216	10.00	249,530	18.82	26.54	28.66	83.57
6	Inbursa	9,531	46.22	123.63	44.70	9,531	46.22	8,781	-33.34	108.54	49.48	9.65
7	General de Seguros	3,292	-153.66	45.64	-107.04	3,109	-172.47	6,599	136.80	47.11	-153.94	3.33
8	El Potosí	549	77.25	8.34	5.28	345	55.23	3,725	8.14	9.27	6.46	0.56
9	GMX Seguros	846	-109.65	13.27	-158.59	247	-56.81	3,431	11.06	7.19	18.49	0.86
10	Atlas	-611	-131.01	-10.43	30.22	-590	-132.95	2,235	-6.86	-26.40	74.61	-0.62
11	Ve Por Más	35	-116.51	0.75	-5.76	35	-116.51	4,390	29.83	0.79	-6.22	0.04
12	Seguros SURA	102	-124.33	3.07	-11.63	102	-124.33	2,278	-41.89	4.46	-10.65	0.10
13	La Latinoamericana	260	8.32K	45.96	0.51	85	9.09K	142	-21.59	60.06	0.51	0.26
14	Seguros Azteca Daños	203	-248.77	37.39	-22.47	199	-245.65	509	-4.92	39.05	-25.49	0.21
15	G.N.P.	0		0.00	0.00	0		58	-55.97	0.00	0.00	
TOTAL MEDIANAS		14,206	-307.01	33.12	-14.70	13,063	222.60	32,149	-2.71	40.63	12.25	14.38
16	Swiss Re Corporate Solutions	3	99.64	26.13	1.16	3	99.64	15	-510.07	18.43	-37.85	0.00
17	Agroasemex	2,020	-34.53		7.90	9,162	68.98	17,418	56.42	52.60	48.69	2.04
TOTAL RESTO		2,022	-34.47	18.76K	7.88	9,165	68.99	17,433	56.61	52.57	48.72	2.05
200	Patria	0				173	-80.55	307	197.70	56.21	860.12	
2011	TOTAL	98,765	72.03	30.87	18.38	88,444	26.95	299,112	17.68	29.57	27.41	100.00

Análisis de Siniestros

RC Otros

4° Trimestre 2024



Cifras en miles

# ▲ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.	
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		Part en Mercado Actual	
				2024	2023					2024	2023📄		
#	▲	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeve ngada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.		
1		GMX Seguros	1,005,407	222.47	86.91	29.96	847,042	178.94	748,285	5.65	113.20	42.87	82.13
2		Zurich Aseguradora Mexicana	9,897	-72.21	3.03	13.73	16,988	150.52	108,846	-19.45	15.61	5.02	0.81
3		Afirme	144,205	-36.20	50.16	82.37	150,231	36.59	149,166	0.42	100.71	74.04	11.78
4		AXA Seguros	54,052	86.57	24.70	12.50	55,430	146.02	241,707	-10.79	22.93	8.32	4.42
5		Seguros Azteca Daños	226	541.19	0.28	0.21	77	117.20	658	34.87	11.64	7.23	0.02
TOTAL GRANDES		1,213,787	101.48	58.62	33.04	1,069,767	141.49	1,248,662	-1.17	85.67	35.06	99.15	
6		Berkley Seguros	2,905	20.35	3.66	4.12	189	-66.77	2,965	54.71	6.36	29.63	0.24
7		HDI Global Seguros	0		0.00	0.00	0		0	-100.00	0.00		
8		Tokio Marine	-23	-100.26	-0.41	128.97	-23	-115.40	-476	-163.35	4.91	20.19	-0.00
9		Swiss Re Corporate Solutions	42	324.57	1.37	0.36	42	324.57	-26	-87.22	-162.96	-4.91	0.00
10		Quálitas	469	-87.08	19.29	153.05	239	-86.89	2,014	-25.44	11.88	67.58	0.04
11		Mapfre México	1	-95.54	0.08	0.41	0	-101.45	1,240	-45.48	0.04	-1.34	0.00
12		Sompo Japan	0		0.00	0.00	0		-9	110.02	0.00	0.00	
13		General de Seguros	247				247		0				0.02
13		Allianz México	1	-85.74			1	-85.74	0				0.00
13		Chubb Seguros México	-279	-718.35			-279	-718.35	0	-86.63	-57.86K	1.25K	-0.02
13		Agroasemex	7,047	4.84K		0.99	437	217.44	1,620	212.51	26.99	26.57	0.58
13		Zurich Daños	0						0				
TOTAL MEDIANAS		10,410	-31.12	9.37	14.38	854	-68.54	7,329	-7.95	11.65	34.08	0.85	
200		Patria	0				4,116	-93.98	103,394	-6.60	3.98	61.77	
201.1		TOTAL	1,224,197	98.24	56.12	32.03	1,070,620	140.21	1,255,991	-1.21	85.24	35.06	100.00

Análisis de Siniestros

Maritimo y Transportes

4° Trimestre 2024



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023 ^Q	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeveng ada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Mapfre México	4,957,965	-64.92	146.38	437.37	136,390	-26.58	339,835	8.96	40.13	59.56	35.85
2	GMX Seguros	1,398,986	-25.41	56.24	66.37	408,607	-17.35	469,386	29.07	87.05	135.95	10.12
3	Chubb Seguros México	883,065	-18.44	55.27	71.85	147,648	-15.20	474,044	12.30	31.15	41.25	6.38
4	Atlas	432,363	-61.80	30.00	51.19	181,124	-17.81	355,464	-8.06	50.95	57.00	3.13
5	AIG Seguros	656,884	98.63	57.70	29.26	200,349	224.85	181,619	132.88	110.31	79.08	4.75
TOTAL GRANDES		8,329,262	-55.10	82.86	170.12	1,074,117	-5.47	1,820,349	16.52	59.01	72.73	60.22
6	AXA Seguros	809,625	-0.93	79.55	83.64	378,975	-15.17	824,275	3.36	45.98	56.02	5.85
7	Inbursa	581,762	-44.20	60.67	121.97	144,626	-10.61	250,431	4.31	57.75	67.39	4.21
8	HDI Global Seguros	922,337	84.10	98.01	67.79	4,080	16.05	1,311	-278.38	311.14	-478.25	6.67
9	Zurich Aseguradora Mexicana	643,767	36.47	76.71	69.70	268,262	22.88	546,456	19.29	49.09	47.66	4.65
10	G.N.P.	228,802	-49.85	33.78	72.87	160,416	-22.72	388,381	11.68	41.30	59.69	1.65
11	HDI Seguros	227,478	-24.75	39.06	59.20	226,116	-7.75	543,164	6.40	41.63	48.02	1.64
12	Tokio Marine	293,523	-8.81	64.10	61.07	3,194	-90.91	79,326	9.85	4.03	48.65	2.12
13	Seguros SURA	255,289	58.29	75.38	45.63	136,201	7.26	272,012	6.29	50.07	49.62	1.85
14	Berkley Seguros	142,136	-1.26	43.01	57.86	16,593	11.87	10,327	-31.56	160.68	98.30	1.03
15	Allianz México	376,383	-25.33	116.99	149.10	58,473	-34.87	120,610	69.00	48.48	125.80	2.72
TOTAL MEDIANAS		4,481,102	-5.11	69.31	80.70	1,396,937	-9.86	3,036,292	9.70	46.01	55.99	32.40
16	Primero Seguros	126,250	-3.44	42.09	52.92	29,693	-9.92	55,956	10.12	53.06	64.87	0.91
17	Sompo Japan	129,740	36.55	45.39	63.31	1,939	-137.05	6,291	-12.29	30.82	-72.96	0.94
18	Banorte	354,049	317.03	144.13	37.05	67,172	40.44	92,618	22.16	72.53	63.08	2.56
19	Afirme	79,777	-83.92	33.75	136.92	59,185	-21.47	95,989	-17.60	61.66	64.70	0.58
20	El Potosí	35,262	-3.59	19.67	18.26	22,227	6.11	62,054	-1.11	35.82	33.38	0.25
21	Ve Por Más	25,429	-57.51	18.51	179.14	14,191	622.38	9,240	-12.11	153.58	18.69	0.18
22	General de Seguros	63,520	-27.30	55.24	76.53	53,954	177.57	137,228	153.91	39.32	35.97	0.46
23	Agroasemex	140,270	75.75	160.32	17.47	60,264	79.35	134,036	242.83	44.96	85.94	1.01
24	El Águila	33,819	12.66	40.63	39.35	31,070	20.88	77,062	25.46	40.32	41.85	0.24
25	Seguros Azteca Daños	25,784	-15.27K	61.45	-0.41	24,284	1.63K	17,930	342.82	135.43	34.72	0.19
26	FM Global	6,133	-94.24	67.70	1.63K	-3	-225.10	-53	-1.15K	5.60	47.06	0.04
27	BBVA Bancomer	0		0.00	0.00	0		51	-58.33	0.00	0.00	
28	Swiss Re Corporate Solutions	-71	-68.25			-71	-68.25	0				-0.00
28	Zurich Daños	0						0				
TOTAL RESTO		1,019,962	-15.45	59.25	62.93	363,906	43.40	688,403	42.73	52.86	52.62	7.37
200	Patria	0				901,854	50.75	1,148,523	73.70	78.52	90.47	
201.1	TOTAL	13,830,326	-43.51	75.83	131.09	2,834,959	-3.57	5,545,044	15.22	51.13	61.09	100.00

Análisis de Siniestros

MyT Carga
4° Trimestre 2024



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Chubb Seguros México	893,240	-9.06	57.28	66.59	144,693	-12.74	467,000	12.26	30.98	39.86	12.02
2	AIG Seguros	656,549	98.55	57.73	29.28	200,014	224.51	180,497	134.57	110.81	80.10	8.83
3	Mapfre México	778,016	17.95	76.18	64.50	160,831	-12.72	309,646	0.47	51.94	59.79	10.47
4	HDI Global Seguros	922,337	84.10	98.01	67.79	4,080	16.05	1,311	-278.38	311.14	-478.25	12.41
5	Zurich Aseguradora Mexicana	642,619	36.24	76.73	69.80	267,114	22.38	544,596	19.17	49.05	47.76	8.65
TOTAL GRANDES		3,892,761	32.17	70.82	58.41	776,731	22.61	1,503,051	19.54	51.68	50.38	52.37
6	AXA Seguros	780,158	28.52	93.59	74.17	337,929	-3.66	688,743	2.40	49.06	52.15	10.50
7	GMX Seguros	369,161	13.24	48.16	48.40	168,817	8.87	294,617	21.22	57.30	63.80	4.97
8	G.N.P.	229,557	-32.26	37.43	56.76	156,308	-19.19	378,300	11.42	41.32	56.97	3.09
9	Inbursa	187,768	-50.06	33.57	88.96	108,328	-30.76	235,772	10.54	45.95	73.35	2.53
10	HDI Seguros	214,504	1.65	38.49	44.50	214,504	1.65	518,242	9.30	41.39	44.51	2.89
11	Atlas	278,750	3.35	52.86	36.45	172,192	0.58	344,894	-3.92	49.93	47.69	3.75
12	Tokio Marine	293,523	-8.81	64.10	61.07	3,194	-90.91	79,326	9.85	4.03	48.65	3.95
13	Berkley Seguros	142,136	-1.26	43.01	57.86	16,593	11.87	10,327	-31.56	160.68	98.30	1.91
14	Seguros SURA	161,163	9.94	53.55	47.31	135,717	9.86	269,423	6.73	50.37	48.94	2.17
15	Primero Seguros	126,250	-3.44	42.09	52.92	29,693	-9.92	55,956	10.12	53.06	64.87	1.70
TOTAL MEDIANAS		2,782,971	-3.09	53.04	56.77	1,343,276	-7.00	2,875,601	6.82	46.71	53.65	37.44
16	Sompo Japan	129,740	36.55	45.39	63.31	1,939	-137.05	6,291	-12.29	30.82	-72.96	1.75
17	Allianz México	360,807	63.63	143.89	80.20	43,356	187.83	67,703	89.47	64.04	42.15	4.85
18	Afirme	24,446	-64.27	22.31	53.30	34,748	-50.10	96,391	-16.12	36.05	60.59	0.33
19	Banorte	71,187	23.16	68.08	62.02	67,298	56.80	91,285	20.65	73.72	56.73	0.96
20	El Potosí	27,683	1.16	28.58	25.67	16,940	1.40	54,937	-12.54	30.83	26.60	0.37
21	General de Seguros	35,269	-32.74	36.99	54.00	33,242	46.48	79,118	69.66	42.02	48.66	0.47
22	El Águila	30,232	11.76	44.68	40.63	30,232	17.77	76,495	24.17	39.52	41.67	0.41
23	Ve Por Más	12,934	-76.67	54.92	640.19	9,179	345.92	8,131	-8.97	112.89	23.04	0.17
24	Seguros Azteca Daños	25,086	1.39K	178.95	14.36	24,307	1.65K	18,002	358.54	135.02	35.29	0.34
25	Agroasemex	34,058	473.74	341.68	1.65	31,308	2.18K	118,860	299.59	26.34	4.62	0.46
26	FM Global	6,133	-94.24	67.70	1.63K	-3	-225.10	-53	-1.15K	5.60	47.06	0.08
27	Swiss Re Corporate Solutions	-71	-68.25			-71	-68.25	0				-0.00
27	BBVA Bancomer	0			0.00	0		0	-100.00		0.00	
27	Zurich Daños	0						0				
TOTAL RESTO		757,503	5.52	70.98	55.04	292,476	52.30	617,160	38.00	47.39	42.94	10.19
200	Patria	0				509,619	21.87	713,074	80.33	71.47	105.75	
201.1	TOTAL	7,433,236	13.75	62.94	57.30	2,412,483	6.28	4,995,812	13.63	48.29	51.63	100.00

Análisis de Siniestros

MyT Cascos
4° Trimestre 2024



Cifras en miles

Siniestros Directos						Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa				Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023 ^Q	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeveng ada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Mapfre México	4,179,949	-68.97	176.69	610.07	-24,441	-1.74K	30,188	715.22	-80.96	40.31	65.34
2	GMX Seguros	1,029,824	-33.54	59.83	71.99	239,790	-29.33	174,769	44.89	137.20	281.30	16.10
3	Atlas	153,612	-82.18	16.81	58.60	8,931	-81.84	10,570	-61.78	84.50	177.80	2.40
4	Inbursa	393,993	-40.90	98.59	154.25	36,298	581.15	14,659	-45.30	247.61	19.89	6.16
5	AXA Seguros	29,466	-85.98	16.00	132.55	41,045	-57.22	135,532	8.52	30.28	76.83	0.46
TOTAL GRANDES		5,786,845	-65.47	103.63	260.95	301,624	-38.60	365,718	20.43	82.47	161.77	90.46
6	Banorte	282,862	943.77	200.50	19.94	-126	-102.57	1,332	740.89	-9.45	310K	4.42
7	Afirme	55,331	-87.06	43.63	182.82	24,437	325.64	-401	-125.41	-6.09K	363.70	0.86
8	Ve Por Más	12,495	182.95	10.98	17.84	5,012	-5.43K	1,109	-29.87	452.09	-5.95	0.20
9	El Potosí	7,580	-17.70	9.20	9.83	5,287	24.66	7,116	-11.52K	74.29	-6.80K	0.12
10	Agroasemex	106,212	43.77	137.00	76.65	28,956	-10.15	15,177	62.29	190.79	344.61	1.66
11	Allianz México	15,576	-94.51	21.95	449.27	15,117	-79.77	52,906	48.47	28.57	209.68	0.24
12	G.N.P.	-754	-100.64	-1.18	404.29	4,109	-71.00	10,081	22.37	40.76	171.99	-0.01
13	Chubb Seguros México	-10,175	-110.14	-26.60	317.33	2,955	-64.44	7,044	15.44	41.95	136.18	-0.16
14	Seguros SURA	94,126	540.57	249.58	33.67	484	-85.94	2,589	-25.57	18.68	98.91	1.47
15	Seguros Azteca Daños	698	-137.64	2.50	-6.30	-23	-213.40	-72	-158.39	32.09	16.52	0.01
TOTAL MEDIANAS		563,949	-46.61	72.26	135.18	86,207	-41.63	96,881	46.39	88.98	223.14	8.82
16	HDI Seguros	12,974	-85.79	51.76	250.98	11,612	-65.95	24,921	-31.47	46.59	93.77	0.20
17	General de Seguros	28,251	-19.15	143.74	204.58	20,712	-736.32	58,111	683.96	35.64	-43.91	0.44
18	El Águila	3,588	20.82	23.02	30.58	838	2.43K	567	-405.71	147.86	-17.90	0.06
19	Zurich Aseguradora Mexicana	1,148	1.93K	65.71	5.41	1,148	1.93K	1,860	72.41	61.74	5.25	0.02
20	AIG Seguros	335	767.25	27.45	3.67	335	767.25	1,122	7.91	29.83	3.71	0.01
21	BBVA Bancomer	0		0.00	0.00	0		51	-20.79	0.00	0.00	
22	Zurich Daños	0						0				
TOTAL RESTO		46,296	-64.19	73.11	198.83	34,645	11.85	86,632	89.25	39.99	67.66	0.72
200	Patria	0				392,235	117.83	435,449	63.83	90.08	67.75	
201.1	TOTAL	6,397,091	-64.35	99.52	246.87	422,476	-36.94	549,232	32.14	76.92	161.18	100.00

4° Trimestre 2024



Cifras en miles

# Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Mapfre México	3,812,455	28.30	83.20	69.66	245,006	20.75	218,623	-2.52	112.07	90.47	21.32
2	Zurich Aseguradora Mexicana	308,432	-20.34	12.91	17.98	253,504	48.53	304,391	24.86	83.28	70.01	1.73
3	Inbursa	2,591,548	149.37	116.49	52.27	359,186	42.07	406,595	30.12	88.34	80.91	14.49
4	FM Global	3,805,814	1,471.56	180.00	12.90	12,937	141.70	23,894	-198.67	54.14	-22.10	21.29
5	AXA Seguros	1,235,016	18.14	60.50	58.05	974,446	82.73	1,263,114	18.19	77.15	49.90	6.91
	TOTAL GRANDES	11,753,265	106.72	88.02	47.05	1,845,080	58.37	2,216,616	21.46	83.24	63.84	65.74
6	AIG Seguros	153,026	101.08	7.73	3.67	29,376	77.34	117,034	7.69	25.10	15.24	0.86
7	GMX Seguros	108,014	-61.09	5.60	16.13	50,132	119.61	373,856	117.03	13.41	13.25	0.60
8	Banorte	464,045	89.89	26.09	17.20	143,778	207.30	859,497	12.60	16.73	6.13	2.60
9	G.N.P.	622,933	33.78	46.04	27.75	309,890	68.34	619,402	0.14	50.03	29.76	3.48
10	BBVA Bancomer	159,394	-6.39	13.82	17.91	129,689	-12.89	990,311	24.78	13.10	18.76	0.89
11	Atlas	667,169	73.86	62.38	50.28	125,104	-3.44	183,921	9.54	68.02	77.16	3.73
12	Chubb Seguros México	329,500	7.21	34.20	26.58	-28,842	-150.64	250,162	120.52	-11.53	50.21	1.84
13	Allianz México	312,021	50.05	35.63	24.51	129,187	-22.28	310,010	25.13	41.67	67.09	1.75
14	Seguros SURA	15,757	-81.38	2.08	10.96	-21,163	-112.23	167,232	2.01	-12.66	105.57	0.09
15	Afirme	262,276	196.30	42.88	11.11	46,752	153.92	57,127	16.89	81.84	37.67	1.47
	TOTAL MEDIANAS	3,094,136	34.17	24.81	18.93	913,903	-5.13	3,928,552	22.83	23.26	30.12	17.31
16	Swiss Re Corporate Solutions	144,780	154.09	26.71	17.99	3,087	-2,310.98	-7,217	106.20	-42.77	3.99	0.81
17	Seguros Azteca Daños	92,994	9.88	19.23	21.18	4,302	-51.76	1,768	-54.91	243.34	227.46	0.52
18	HDI Seguros	203,538	55.48	47.25	39.56	93,654	19.05	202,450	46.86	46.26	57.06	1.14
19	HDI Global Seguros	345,039	562.12	95.74	26.79	-83	-61.98	-782	-68.91	10.57	8.64	1.93
20	Zurich Santander	66,534	-8.39	18.73	23.65	48,923	-18.59	311,954	12.27	15.68	21.63	0.37
21	El Águila	76,760	-63.91	38.27	96.26	12,703	-50.80	103,826	0.72	12.23	25.05	0.43
22	Ve Por Más	33,192	176.67	17.17	7.64	5,321	61.83	26,132	234.49	20.36	42.09	0.19
23	General de Seguros	41,270	-10.23	25.15	34.77	20,490	-263.75	50,560	121.54	40.53	-54.83	0.23
24	Sompo Japan	13,201	-13.02	8.09	10.84	1,306	59.93	6,749	580.41	19.35	82.34	0.07
25	El Potosí	138,358	-643.43	91.59	-14.48	27,516	-1,595.61	59,835	-5.61	45.99	-2.90	0.77
26	Agroasemex	1,549,716	121.63	1,130.72	43.07	372,319	98.31	510,642	126.52	72.91	83.28	8.67
27	Tokio Marine	284,062	990.11	228.76	25.60	42,096	938.80	17,966	11.85	234.31	25.23	1.59
28	Cardif Seguros Generales	18,328	261.89	48.81	10.71	17,302	137.06	36,848	-0.78	46.96	19.65	0.10
29	Berkley Seguros	17,414	-223.54	61.22	-60.22	957	193.29	1,428	46.40	67.04	33.46	0.10
30	Primero Seguros	6,784	-9.96	26.92	36.90	182	-91.76	9,229	86.23	1.97	44.50	0.04
31	La Latinoamericana	3	-69.97	0.25	1.10	1	-71.84	342	82.34	0.18	1.18	0.00
32	Citibanamex Seguros	-144	-74.03		-48.42	167	-211.39	0	-100.00		-104.54	-0.00
32	Zurich Daños	0						0				
	TOTAL RESTO	3,031,828	119.56	89.23	32.93	650,244	78.46	1,331,728	48.53	48.83	40.64	16.96
200	Patria	0				1,521,722	16.69	3,138,762	20.29	48.48	49.98	
201	TOTAL	17,879,229	90.76	61.19	32.93	3,409,227	36.76	7,476,896	26.30	45.60	42.11	100.00

Análisis de Siniestros

Riesgos Catastroficos

4° Trimestre 2024



Cifras en miles

# Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		🔍
				2024	2023					2024	2023	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	IncrDeve ngada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Agroasemex	4,603,863	27.80	82.16	79.44	710,767	-12.70	1,440,022	-1.68	49.36	55.59	71.94
2	Inbursa	48,131	-99.49	1.20	290.06	240,267	42.43	483,449	26.43	49.70	44.11	0.75
3	AXA Seguros	475,303	-94.23	13.45	249.00	216,128	5.33	633,081	95.09	34.14	63.24	7.43
4	Mapfre México	472,067	-76.83	16.06	73.55	53,591	-73.10	380,837	11.50	14.07	58.32	7.38
5	BBVA Bancomer	240,373	-33.35	11.03	20.69	142,408	14.02	2,031,519	24.94	7.01	7.68	3.76
TOTAL GRANDES		5,839,738	-75.28	31.98	151.51	1,363,161	-9.85	4,968,907	20.05	27.43	36.53	91.26
6	Atlas	-501,066	-114.41	-27.57	268.25	54,331	-18.94	113,287	15.68	47.96	68.44	-7.83
7	Banorte	912,676	324.83	51.66	17.13	137,046	32.35	86,120	-14.00	159.13	103.41	14.26
8	GMX Seguros	-228,191	-114.08	-15.39	104.61	51,019	-1.95K	244,424	30.81	20.87	-1.48	-3.57
9	G.N.P.	91,101	-91.51	7.61	99.55	43,792	-51.00	146,546	2.05	29.88	62.23	1.42
10	Chubb Seguros México	167,144	-81.19	14.19	73.43	33,185	-36.72	229,343	35.33	14.47	30.94	2.61
11	Zurich Aseguradora Mexicana	62,169	-91.22	5.33	62.98	3,539	-38.44	252,178	21.29	1.40	2.77	0.97
12	FM Global	110	-100.75	0.01	-1.82	-0	-100.00	-512	-89.97	0.03	273.92	0.00
13	Zurich Santander	-10,294	-101.92	-1.14	65.83	4,096	-29.82	9,587	20.06	42.73	73.10	-0.16
14	AIG Seguros	20,884	-98.14	2.58	186.03	-2,009	-250.82	1,443	-85.79	-139.21	13.12	0.33
15	HDI Global Seguros	140,302	-60.31	19.66	91.40	-195	-73.36	0		-976.3...		2.19
TOTAL MEDIANAS		654,835	-93.44	5.45	98.59	324,804	5.52	1,082,415	17.79	30.01	33.50	10.23
16	Swiss Re Corporate Solutions	5,069	-96.11	0.74	31.27	645	7.29	229	356.39	282.30	1.20K	0.08
17	Seguros SURA	-212,820	-120.19	-37.91	158.01	3,804	-104.96	33,992	-35.10	11.19	-146.44	-3.33
18	Seguros Azteca Daños	-462,677	-202.33	-85.56	90.31	-264	-89.99	1,091	14.04	-24.20	-275.64	-7.23
19	Allianz México	50,291	-80.83	11.45	60.97	2,669	-84.32	18,437	-0.38	14.48	91.97	0.79
20	HDI Seguros	36,987	-90.78	8.53	102.88	24,292	81.83	182,370	30.29	13.32	9.54	0.58
21	Ve Por Más	186,046	450.20	46.29	10.24	8,344	-41.43	20,182	-6.85	41.34	65.75	2.91
22	Afirme	37,000	-62.54	11.30	20.03	31,217	18.59	68,618	-1.71	45.49	37.71	0.58
23	Tokio Marine	-8,106	-102.37	-2.84	132.09	-272	-104.70	-0	250.93	4.82M	-360.0...	-0.13
24	Cardif Seguros Generales	208,023	20.20	73.72	48.91	392	-96.07	14,303	-20.38	2.74	55.46	3.25
25	El Águila	6,963	-99.46	2.80	480.95	9,076	-41.81	25,464	8.40	35.64	66.39	0.11
26	Sompo Japan	15,280	-361.31	7.66	-2.50	-230	-111.88	6,142	-141.86	-3.74	-13.19	0.24
27	General de Seguros	18,663	-65.06	13.39	48.24	1,910	-95.70	30,043	56.37	6.36	230.95	0.29
28	El Potosí	3,839	-49.05	2.98	8.62	3,246	-67.08	47,446	40.57	6.84	29.21	0.06
29	Berkley Seguros	3,020	55.53	9.94	7.01	62	-41.06	156	-145.82	39.90	-31.02	0.05
30	Primero Seguros	16,222	812.72	101.07	12.24	814	-26.40	2,586	5.99	31.48	45.34	0.25
31	Virginia Surety	0	-50.56			0	-50.56	0				0.00
31	Zurich Daños	0						0				
31	Citibanamex Seguros	859	-169.04		498.05	964	203.86	0				0.01
TOTAL RESTO		-95,340	-102.22	-2.02	93.83	86,668	6.64	451,058	17.10	19.21	21.10	-1.49
200	Patria	0				721,274	53.14	2,726,809	22.97	26.45	21.24	

Análisis de Siniestros

Terremoto y Erupcion Volcanica

4° Trimestre 2024



Cifras en miles

# ^		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.		
		Importe		% de Incremento	% vs. Prima Directa		Importe		% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		Part en Mercado Actual
		2024	2023	2024	2023	2024	2023	2024	2023	2024	2023			
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.			
1	Agroasemex	49,393	-71.60	2.71	19.26	-135,994	-173.82	535,145	-1.43	-25.41	33.93	-22.17		
2	Inbursa	15,849	-12.00	0.92	1.27	9,581	113.79	152,680	12.52	6.28	3.30	-7.11		
3	BBVA Bancomer	-933	-102.21	-0.07	4.16	-1,423	-103.37	1,182,294	24.43	-0.12	4.44	0.42		
4	Mapfre México	28,408	-77.47	2.25	10.58	11,988	-72.63	116,123	-5.56	10.32	35.62	-12.75		
5	AXA Seguros	41,627	21.41	4.42	4.21	12,009	-93.33	482,431	231.58	2.49	123.80	-18.69		
TOTAL GRANDES		134,344	-65.95	1.91	7.39	-103,840	-122.83	2,468,673	30.12	-4.21	23.97	-60.31		
6	Zurich Aseguradora Mexicana	28,110	-165.96	3.64	-5.54	3,903	-31.91	249,225	20.24	1.57	2.77	-12.62		
7	FM Global	7	-100.07	0.00	-1.63	0	-100.00	960	-122.37	0.00	214.93	-0.00		
8	Zurich Santander	2,955	-67.83	0.46	1.58	-412	-172.52	7,162	27.41	-5.75	10.11	-1.33		
9	Atlas	-2,395	-69.74	-0.42	-1.77	345	-81.57	37,336	15.41	0.92	5.79	1.08		
10	Banorte	-2,551	-98.52	-0.46	-40.34	-486	-94.83	30,008	-17.13	-1.62	-25.96	1.15		
11	Chubb Seguros México	-1,653	-138.87	-0.33	0.75	1,490	-48.73	124,838	38.99	1.19	3.24	0.74		
12	GMX Seguros	-242,042	341.50	-51.64	-10.64	2,907	-428.31	69,692	31.41	4.17	-1.67	108.65		
13	G.N.P.	1,772	-1.72K	0.41	-0.03	651	-54.63	79,465	12.01	0.82	2.02	-0.80		
14	AIG Seguros	-432	-107.81	-0.11	1.81	-1,037	374.57	898	-81.82	-115.45	-4.42	0.19		
15	Seguros Azteca Daños	-114,026	-257.13	-29.53	19.51	-32	-75.50	466	12.01	-6.82	-31.18	51.19		
TOTAL MEDIANAS		-330,256	68.61	-6.03	-3.93	7,330	-199.85	600,050	20.90	1.22	-1.48	148.25		
16	HDI Global Seguros	-109	-74.29	-0.03	-0.22	-109	-74.29	0		-1.09B		0.05		
17	Cardif Seguros Generales	-3,433	8.06	-1.42	-1.05	-369	-136.72	12,116	-20.28	-3.04	6.61	1.54		
18	Seguros SURA	6,032	51.52	2.58	1.42	870	-90.67	17,917	3.34	4.86	53.79	-2.71		
19	Allianz México	-53	-98.16	-0.03	-1.55	-45	-71.46	6,889	0.31	-0.65	-2.30	0.02		
20	Swiss Re Corporate Solutions	185	-316.65	0.10	-0.06	185	-13.72	87	49.81	213.81	371.21	-0.08		
21	Ve Por Más	247	-103.05	0.17	-7.48	-12	-97.89	5,350	-0.64	-0.23	-10.92	-0.11		
22	HDI Seguros	-6,813	-152.82	-4.89	10.20	-3,079	318.18	49,811	12.06	-6.18	-1.66	3.06		
23	Tokio Marine	-684	-240.06	-0.57	0.42	-19	-875.87	-0	127.94	597.32K	-175.49...	0.31		
24	Afirmé	-23,158	-519.53	-19.94	2.50	-10,373	-16.36K	26,964	-3.23	-38.47	0.23	10.40		
25	Sompo Japan	0	-100.00	0.00	0.24	0	-100.00	2,645	-175.30	0.00	-10.26			
26	El Águila	432	-75.52	0.49	1.88	51	-71.09	8,989	7.53	0.57	2.11	-0.19		
27	El Potosí	-977	-86.42	-2.11	-20.79	191	-141.77	20,955	64.53	0.91	-3.60	0.44		
28	General de Seguros	1,181	-147.45	3.61	-9.99	785	-132.05	11,951	139.47	6.57	-49.09	-0.53		
29	Berkley Seguros	119	5.88	0.51	0.54	19	-77.61	16	-106.91	119.57	-36.92	-0.05		
30	Primero Seguros	-234	-701.89	-7.19	1.39	-234	-701.89	567	9.50	-41.23	7.50	0.11		
31	Citibanamex Seguros	410	-156.25		-87.85	417	-362.60	0				-0.18		
31	Zurich Daños	0						0						
TOTAL RESTO		-26,856	453.00K	-1.34	-0.00	-11,720	-286.06	164,258	17.31	-7.14	4.50	12.06		
200	Patria	0				142,793	-44.52	1,554,459	26.81	9.19	21.00			

AMIS

ASOCIACIÓN NACIONAL DE
INSURADORES DE SEGUROS

ANÁLISIS DE SINIESTROS

Huracan y Otros Riesgos Hidrometeorológicos

4° Trimestre 2024

Cifras en miles

# Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		Part en Mercado Actual
				2024	2023					2024	2023	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Agroasemex	4,554,652	33.03	120.57	96.02	884,018	41.59	877,592	4.58	100.73	74.40	68.78
2	AXA Seguros	433,676	-94.72	16.72	328.81	204,119	714.03	150,649	-15.84	135.49	14.01	6.55
3	Inbursa	32,283	-99.66	1.42	515.60	230,686	40.49	330,768	34.08	69.74	66.56	0.49
4	Mapfre México	443,659	-76.78	26.44	121.10	41,603	-73.23	264,714	21.10	15.72	71.08	6.70
5	Atlas	-498,671	-114.31	-40.03	410.51	53,986	-17.14	75,950	15.81	71.08	99.35	-7.53
TOTAL GRANDES		4,965,599	-81.18	42.90	256.10	1,414,413	36.77	1,699,675	9.72	83.22	66.76	74.98
6	Banorte	915,228	136.55	75.75	46.75	137,532	21.76	56,113	-12.22	245.10	176.69	13.82
7	GMX Seguros	13,850	-99.17	1.37	162.06	48,112	-2.66K	174,732	30.57	27.53	-1.40	0.21
8	BBVA Bancomer	241,306	-24.22	26.83	43.73	143,832	73.92	849,224	25.67	16.94	12.24	3.64
9	G.N.P.	89,329	-91.67	11.68	155.36	43,141	-50.94	67,081	-7.68	64.31	121.02	1.35
10	Chubb Seguros México	168,797	-80.91	25.17	138.27	31,695	-36.01	104,505	31.20	30.33	62.18	2.55
11	Swiss Re Corporate Solutions	4,884	-96.26	0.96	46.84	460	18.93	142	-1.95K	324.05	-5.03K	0.07
12	AIG Seguros	21,316	-98.09	5.15	375.90	-972	-162.72	545	-89.55	-178.35	29.73	0.32
13	Zurich Aseguradora Mexicana	34,060	-95.46	8.63	211.16	-364	-2.29K	2,953	365.80	-12.33	2.62	0.51
14	HDI Global Seguros	140,410	-60.32	39.45	182.96	-86	-72.07	0		-864.6...		2.12
15	Seguros SURA	-218,852	-120.84	-66.83	271.77	2,934	-103.40	16,076	-54.12	18.25	-246.18	-3.30
TOTAL MEDIANAS		1,410,328	-81.77	21.51	142.50	406,282	64.74	1,271,370	19.19	31.96	23.12	21.30
16	HDI Seguros	43,801	-88.72	14.87	147.31	27,371	94.18	132,559	38.77	20.65	14.76	0.66
17	Ve Por Más	185,799	343.44	71.63	18.88	8,356	-43.67	14,832	-8.90	56.34	91.11	2.81
18	Zurich Santander	-13,249	-102.51	-5.12	223.99	4,508	-14.44	2,425	2.57	185.91	222.86	-0.20
19	Allianz México	50,344	-81.01	19.66	108.42	2,714	-84.20	11,548	-0.79	23.50	147.59	0.76
20	FM Global	103	-102.17	0.04	-2.41	-0	-100.00	-1,472	80.53	0.01	584.33	0.00
21	Afirme	60,159	-35.49	28.46	34.23	41,590	58.38	41,653	-0.70	99.85	62.60	0.91
22	Tokio Marine	-7,422	-102.17	-4.48	241.76	-254	-104.38	-0	920.00	9.95M	-2.32B	-0.11
23	El Águila	6,531	-99.50	4.08	738.32	9,025	-41.47	16,475	8.88	54.78	101.90	0.10
24	Seguros Azteca Daños	-348,651	-191.86	-225.40	294.77	-232	-90.74	624	15.60	-37.18	-464.14	-5.26
25	Sompo Japan	15,280	-350.78	14.11	-4.65	-230	-114.59	3,497	-131.33	-6.57	-14.11	0.23
26	General de Seguros	17,433	-68.82	16.34	65.14	1,075	-97.70	18,093	27.22	5.94	329.22	0.26
27	El Potosí	4,815	-67.29	5.82	27.86	3,054	-70.40	26,491	26.05	11.53	49.10	0.07
28	Cardif Seguros Generales	211,456	19.98	530.54	352.62	760	-91.51	2,187	-20.90	34.77	324.05	3.19
29	Primero Seguros	16,456	846.59	128.62	14.82	1,048	-1.80	2,018	5.04	51.93	55.55	0.25
30	Berkley Seguros	2,901	58.57	40.92	27.24	43	115.87	140	-229.05	30.77	-18.40	0.04
31	Virginia Surety	0	-50.56			0	-50.56	0				0.00
31	Citibanamex Seguros	450	-187.08		47.85	546	14.79	0				0.01
31	Zurich Daños	0						0				
TOTAL RESTO		246,206	-93.10	10.43	160.92	99,376	-38.21	271,069	28.31	36.66	76.12	3.72
200	Patria	0				578,481	170.81	1,172,350	18.23	49.34	21.54	

Análisis de Siniestros

Otros Riesgos Catastroficos
4° Trimestre 2024



Cifras en miles

# ^ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		≡ ⋮
				2024	2023					2024	2023Q	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Agroasemex	-182	-103.83	-109.76	7.21	-37,257	-766.91	27,285	-66.92	-136.55	6.77	137.38
2	General de Seguros	49				49		0				-37.38
2	Seguros SURA	0	-100.00			0	-100.00	0				
2	AXA Seguros	0	-100.00			0	-100.00	0				
TOTAL GRANDES		-132	-102.66	-79.89	7.57	-37,207	-739.19	27,285	-66.92	-136.36	7.06	100.00
201.1	TOTAL	-132	-102.66	-79.89	7.57	-37,207	-739.19	27,285	-66.92	-136.36	7.06	100.00

Análisis de Siniestros

Agrícola y de Animales

4° Trimestre 2024



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023 @	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV _ANT	Part en Mercado Actual
1	General de Seguros	127,503	12.93	57.83	50.52	37,086	21.59	83,563	78.17	44.38	65.03	38.39
2	Tláloc Seguros	94,540		78.67		12,520		20,672		60.57		28.46
3	Mapfre México	29,123	-29.47	54.16	66.36	6,371	41.38	10,626	-5.87	59.96	39.92	8.77
4	Seguros SURA	32,062	52.75	73.84	53.33	3,205	-52.98	6,024	4.57	53.21	118.35	9.65
5	Banorte	4,030	-88.64	25.23	291.65	2,111	225.05	-167	-48.86	-1,265....	-199.13	1.21
TOTAL GRANDES		287,257	36.36	63.30	62.47	61,293	44.31	120,717	89.74	50.77	66.76	86.49
6	Agroasemex	44,887	57.37	14,461.12	23.71	68,983	-28.14	257,788	-31.72	26.76	25.43	13.51
7	Swiss Re Corporate Solutions	0	-100.00			0	-100.00	0	-100.00		703.56	
7	G.N.P.	-0	-94.99		-3.73	-0	-94.99	0	-100.00		-11,748....	-0.00
TOTAL MEDIANAS		44,887	53.28	14,461.10	24.34	68,983	-28.14	257,788	-31.72	26.76	25.43	13.51
200	Patria	0				132,548	-78.14	355,782	-11.05	37.26	151.58	
2011	TOTAL	332,144	38.43	73.14	52.44	130,277	-5.92	378,506	-14.20	34.42	31.39	100.00

Análisis de Siniestros

AyA Agrícola
4° Trimestre 2024



Cifras en miles

# ▲ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.	
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.			
				2024	2023					2024	2023	📄	
#	▲	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV_ANT	Part en Mercado Actual
1		General de Seguros	126,748	13.07	58.53	51.21	36,556	21.72	81,341	88.50	44.94	69.60	41.75
2		Tláloc Seguros	94,679		78.93		12,526		11,416		109.73		31.19
3		Mapfre México	28,150	-30.45	54.97	66.93	6,073	44.15	10,326	-4.29	58.81	39.05	9.27
4		Seguros SURA	32,062	52.75	73.84	53.33	3,205	-52.98	6,024	4.57	53.21	118.35	10.56
5		Banorte	4,030	-88.64	25.23	291.65	2,111	225.05	-167	-48.86	-1,265...	-199.13	1.33
TOTAL GRANDES			285,669	36.66	63.89	63.17	60,471	44.97	108,940	83.48	55.51	70.25	94.11
6		Swiss Re Corporate Solutions	0	-100.00			0	-100.00	0	-100.00		703.56	
6		G.N.P.	-0	-94.99		-3.73	-0	-94.99	0	-100.00		-11,748.59	-0.00
9		Agroasemex	17,891	13,512.12	-9,187.51	0.23	64,890	-24.21	209,761	-35.09	30.94	26.49	5.89
TOTAL MEDIANAS			17,891	1,905.50	-9,187....	1.59	64,890	-24.21	209,761	-35.09	30.94	26.49	5.89
200		Patria	0				129,781	-78.27	329,867	-12.40	39.34	158.59	
201.1		TOTAL	303,560	44.61	67.92	54.22	125,361	-1.54	318,701	-16.69	39.33	33.28	100.00

Análisis de Siniestros

AyA Pecuario
4° Trimestre 2024



Cifras en miles

#		Compañía		Siniestros Directos				Siniestros Retenidos				% Part. de Merc. 				
				Importe		% de Incremento	% vs. Prima Directa		Importe		% de Incremento		Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.	
							2024	2023							2024	2023
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV_ANT	Part en Mercado Actual				
1	General de Seguros	755	-6.36	19.27	17.58	530	13.53	2,222	-40.75	23.85	12.45	2.59				
2	Mapfre México	972	18.74	37.92	46.66	298	1.59	299	-40.14	99.55	58.65	3.34				
3	Agroasemex	27,528	-1.86	5,449.70	43.79	4,642	-16.91	42,470	-15.54	10.93	11.11	94.54				
4	Tlálloc Seguros	-138		-105.74		-5		9,249		-0.05		-0.47				
5	Swiss Re Corporate Solutions	0						0								
5	G.N.P.	0				0		0								
TOTAL GRANDES		29,118	-1.88	409.23	42.15	5,465	-13.89	54,240	-0.54	10.08	11.64	100.00				
200	Patria	0				2,445	-62.37	2,310	-76.65	105.83	65.67					
201.1	TOTAL	29,118	-1.88	409.23	42.15	5,465	-13.89	54,240	-0.54	10.08	11.64	100.00				

Análisis de Siniestros

AyA Otros
4° Trimestre 2024



Cifras en miles

		Siniestros Directos				Siniestros Retenidos					% Part. de Merc. ☰ : ☷	
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023 ^Q	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV_ANT	Part en Mercado Actual
1	Tláloc Seguros	-1		-0.70		-1		7		-15.48		0.12
2	Swiss Re Corporate Solutions	0						0				
2	Agroasemex	-532	-255.30			-548	-111.43	5,558	36.79	-9.86	118.01	99.88
TOTAL GRANDES		-533	-255.48	-609.70		-549	-111.45	5,564	36.95	-9.87	118.01	100.00
200	Patria	0				322	-87.52	23,605	74.77	1.36	19.10	
2011	TOTAL	-533	-255.48	-609.70		-549	-111.45	5,564	36.95	-9.87	118.01	100.00

100.00

Análisis de Siniestros

Diversos
 4° Trimestre 2024



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Allianz México	1,701,712	99.12	39.93	20.45	37,930	53.22	80,385	5.36	47.19	32.45	19.61
2	BBVA Bancomer	339,118	-11.77	11.37	15.47	270,192	-12.12	2,846,983	19.91	9.49	12.95	3.91
3	Zurich Santander	113,488	-28.55	4.25	6.46	113,674	-28.90	2,650,054	9.06	4.29	6.58	1.31
4	Inbursa	594,289	21.33	22.65	19.61	203,056	0.01	552,522	16.77	36.75	42.91	6.85
5	Atlas	283,215	-16.59	11.33	18.03	51,838	-47.64	146,944	-9.44	35.28	61.01	3.26
	TOTAL GRANDES	3,031,821	36.13	20.16	16.49	676,690	-14.79	6,276,887	13.80	10.78	14.40	34.95
6	GMX Seguros	712,337	-9.33	32.54	34.65	78,870	-41.63	266,124	38.58	29.64	70.36	8.21
7	AXA Seguros	488,660	-76.10	23.29	95.25	216,890	-70.56	1,098,897	2.41	19.74	68.66	5.63
8	Mapfre México	516,555	-13.38	31.39	32.77	330,603	-40.60	715,452	-20.30	46.21	62.00	5.95
9	G.N.P.	273,358	-33.19	17.94	34.92	126,685	-34.26	544,756	27.77	23.26	45.20	3.15
10	Banorte	262,169	-36.47	18.41	32.12	114,022	-41.12	1,055,116	14.23	10.81	20.97	3.02
11	FM Global	677,088	190.45	49.83	19.98	-5,072	-214.18	-1,741	-89.29	291.32	-27.33	7.80
12	Chubb Seguros México	413,787	10.68	32.11	36.45	11,186	-88.60	252,679	5.10	4.43	40.83	4.77
13	Zurich Aseguradora Mexicana	209,898	-17.24	19.60	28.24	226,852	77.03	708,276	32.99	32.03	24.06	2.42
14	Cardif Seguros Generales	111,344	17.51	11.28	11.11	118,300	286.45	938,118	34.01	12.61	4.37	1.28
15	HDI Seguros	207,639	26.23	29.62	28.27	205,203	25.41	665,196	17.34	30.85	28.86	2.39
	TOTAL MEDIANAS	3,872,835	-27.86	27.11	40.62	1,423,537	-36.44	6,242,875	12.76	22.80	40.45	44.64
16	Seguros Azteca Daños	-96,056	-128.81	-16.69	67.55	5,955	-19.15	41,884	25.83	14.22	22.13	-1.11
17	Seguros SURA	221,972	-6.57	42.60	40.93	62,342	-65.96	269,511	-16.08	23.13	57.03	2.56
18	Afirme	329,305	-58.76	71.41	94.40	90,783	-23.75	227,471	12.18	39.91	58.72	3.80
19	Swiss Re Corporate Solutions	84,590	35.56	23.81	37.37	3,697	-207.62K	-7,382	117.56	-50.08	0.05	0.98
20	General de Seguros	39,131	13.38	11.86	29.43	36,047	60.69	118,109	81.40	30.52	34.45	0.45
21	AIG Seguros	132,442	72.63	43.64	5.29	108,359	265.66	132,908	15.11	81.53	25.67	1.53
22	Berkley Seguros	61,101	-9.20	24.09	29.62	2,783	1.81	10,014	25.11	27.79	34.15	0.70
23	Ve Por Más	28,620	1.82K	17.91	1.51	19,175	-34.56K	36,834	56.98	52.06	-0.24	0.33
24	El Águila	7,515	-92.67	4.84	70.24	7,388	-87.67	170,010	26.22	4.35	44.49	0.09
25	Virginia Surety	34,745	-15.42	28.93	32.86	21,946	-7.61	83,529	30.28	26.27	37.05	0.40
26	El Potosí	24,070	-25.76	24.23	30.92	17,757	-7.40	55,850	1.50	31.79	34.85	0.28
27	Sompo Japan	14,516	-35.45	14.65	25.23	7,485	-19.29	10,569	611.41	70.83	624.25	0.17
28	SPP Seguros	4,489	7.10	4.63	5.71	4,320	31.69	99,153	50.79	4.36	4.99	0.05
29	Tokio Marine	17,997	104.42	29.19	13.41	15,213	103.90	30,333	-4.00	50.16	23.61	0.21
30	Agroasemex	794,942	-11.02	1.36K	46.07	363,599	113.84	345,960	98.96	105.10	97.78	9.16
31	HDI Global Seguros	59,030	-19.89	105.41	40.10	-432	-52.53	486	31.31	-88.98	-246.15	0.68
32	Primero Seguros	12,414	-49.55	22.58	47.78	669	-93.24	18,575	28.47	3.60	68.40	0.14
33	La Latinoamericana	735	-60.93	5.16	12.75	-1,038	-170.50	12,915	-1.26	-8.04	11.26	0.01
34	Zurich Daños	0						0				
34	Citibanamex Seguros	-415	-42.25		8.90	64	-17.94	0	-100.00		21.52	-0.00
	TOTAL RESTO	1,771,143	-37.11	46.90	41.62	766,113	14.73	1,656,729	25.45	46.24	50.56	20.41
200	Patria	0				491,062	20.74	1,062,792	36.62	46.20	52.28	
2011	TOTAL	8,675,800	-16.67	26.21	31.09	2,866,341	-22.56	14,176,491	14.58	20.22	29.92	100.00

Análisis de Siniestros

Técnicos
4° Trimestre 2024



Cifras en miles

#Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Allianz México	1,671,865	99.57	40.19	20.56	20,473	81.34	14,514	-7.91	141.06	71.63	29.81
2	Atlas	69,496	-68.63	3.46	16.91	13,279	-70.30	37,937	-41.47	35.00	68.97	1.24
3	Inbursa	505,755	35.22	26.91	23.30	96,628	0.24	252,893	15.86	38.21	44.16	9.02
4	GMX Seguros	538,902	-24.47	45.98	52.71	40,443	-53.17	159,778	46.38	25.31	79.12	9.61
5	Mapfre México	284,526	-1.83	26.09	22.02	98,467	-66.05	200,336	-56.05	49.15	63.62	5.07
TOTAL GRANDES		3,070,544	26.02	29.79	25.22	269,290	-49.07	665,458	-22.97	40.47	61.21	54.75
6	AXA Seguros	382,291	-76.21	36.80	145.92	144,662	-65.42	341,578	6.90	42.35	130.91	6.82
7	G.N.P.	167,309	-44.71	18.30	39.57	53,702	-42.46	179,083	10.86	29.99	57.78	2.98
8	FM Global	163,892	666.38	21.36	3.32	-3,134	-243.71	124	-101.21	-2.53K	-21.30	2.92
9	Zurich Aseguradora Mexicana	100,788	-39.50	14.80	28.82	117,789	102.50	461,839	37.89	25.50	17.37	1.80
10	Chubb Seguros México	304,373	17.15	50.39	51.94	-3,721	-105.88	100,335	-12.80	-3.71	54.99	5.43
11	HDI Seguros	127,304	69.68	26.82	19.52	124,867	68.37	448,649	22.40	27.83	20.23	2.27
12	Banorte	179,903	-29.88	40.90	68.93	34,383	-17.79	108,215	25.22	31.77	48.39	3.21
13	Seguros SURA	149,994	2.15	34.98	35.61	-8,280	-108.49	148,949	-25.60	-5.56	48.70	2.67
14	Swiss Re Corporate Solutions	69,634	11.95	21.33	42.08	3,324	-3.82K	-6,911	137.99	-48.10	3.08	1.24
15	Seguros Azteca Daños	-64,009	-119.22	-20.35	89.57	-5,467	-509.16	3,693	-71.88	-148.04	10.17	-1.14
TOTAL MEDIANAS		1,581,480	-51.06	26.40	61.23	458,125	-46.10	1,785,553	12.71	25.66	53.65	28.20
16	Afirme	105,966	-82.60	42.43	96.29	34,232	-6.89	79,941	-6.34	42.82	43.07	1.89
17	Berkley Seguros	56,376	-5.81	26.22	31.77	2,583	21.86	8,278	33.24	31.21	34.12	1.01
18	Ve Por Más	17,533	766.29	15.99	2.67	7,963	1.56K	7,895	45.44	100.85	8.85	0.31
19	El Águila	-1,883	-102.59	-1.77	69.56	31	-99.91	120,338	27.12	0.03	35.99	-0.03
20	AIG Seguros	26,526	9.42	29.82	1.96	14,104	176.95	25,317	113.67	55.71	42.98	0.47
21	BBVA Bancomer	40,058	-21.88	49.78	66.36	40,058	-21.88	75,349	-9.24	53.16	61.77	0.71
22	Sompo Japan	6,536	-35.20	8.49	14.95	4,152	175.64	5,534	2.59K	75.03	732.54	0.12
23	HDI Global Seguros	59,030	-19.89	105.41	40.10	-432	-52.53	486	31.31	-88.98	-246.15	1.05
24	El Potosí	11,179	-34.65	20.97	27.64	8,010	-22.16	30,100	15.16	26.61	39.37	0.20
25	Tokio Marine	5,134	43.69	12.46	8.17	2,456	9.47	16,689	-6.72	14.71	12.54	0.09
26	General de Seguros	10,421	89.88	26.13	17.66	8,999	124.95	51,020	118.92	17.64	17.17	0.19
27	Primero Seguros	12,534	-39.88	37.23	65.00	2,172	-74.20	10,617	29.21	20.46	102.45	0.22
28	Agroasemex	594,694	-17.84	2.08K	72.47	273,972	100.23	201,037	52.30	136.28	103.66	10.60
29	SPP Seguros	1,611	-25.46	6.47	12.77	1,442	15.33	14,884	49.67	9.69	12.57	0.03
30	Zurich Santander	1,731	-43.09	7.01	12.41	1,731	-43.09	24,656	-1.07	7.02	12.21	0.03
31	Cardif Seguros Generales	8,494	76.67	55.34	25.67	7,488	86.75	14,193	-3.71	52.76	27.20	0.15
32	La Latinoamericana	267	40.53	24.18	10.78	-1,552	-6.58K	332	-36.54	-467.50	4.58	0.00
33	Virginia Surety	0				0		-13,054	21.01	0.00	0.00	
33	Zurich Daños	0						0				
33	Citibanamex Seguros	-160	-54.22		61.51	21	-74.89	0	-100.00		347.76	-0.00
TOTAL RESTO		956,047	-43.21	76.72	44.38	407,429	35.54	673,612	26.14	60.48	56.29	17.05
200	Patria	0				256,395	-4.92	534,177	26.47	48.00	63.84	
200	TOTAL	5,608,070	-23.71	31.97	39.25	1,134,844	-32.42	3,124,622	4.78	36.32	56.31	100.00

Análisis de Siniestros

Miscelaneos
4° Trimestre 2024



Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.		
		Importe		% de Incremento	% vs. Prima Directa		Importe		% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		Part en Mercado Actual
		2024	2023	2024	2023	2024	2023	2024	2023	2024	2023			
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.			
1	BBVA Bancomer	299,059	-10.21	10.31	13.83	230,134	-10.16	2,771,634	20.97	8.30	11.18	9.75		
2	Zurich Santander	111,756	-28.26	4.22	6.40	111,942	-28.62	2,625,398	9.16	4.26	6.52	3.64		
3	AXA Seguros	106,369	-75.68	10.04	41.85	72,228	-77.31	757,319	0.51	9.54	42.25	3.47		
4	GMX Seguros	173,436	140.31	17.05	7.90	38,426	-21.20	106,346	28.31	36.13	58.84	5.65		
5	Banorte	82,266	-47.30	8.36	17.11	79,639	-47.55	946,902	13.10	8.41	18.14	2.68		
TOTAL GRANDES		772,886	-33.06	8.98	14.97	532,370	-42.88	7,207,599	13.15	7.39	14.63	25.19		
6	Cardif Seguros Generales	102,850	14.35	10.58	10.78	110,811	316.55	923,924	34.82	11.99	3.88	3.35		
7	Inbursa	88,534	-23.53	11.90	12.97	106,429	-0.20	299,629	17.55	35.52	41.84	2.89		
8	Chubb Seguros México	109,413	-4.05	15.98	21.71	14,907	-57.26	152,344	21.53	9.79	27.82	3.57		
9	G.N.P.	106,049	-0.50	17.41	26.19	72,982	-26.57	365,673	38.08	19.96	37.53	3.46		
10	FM Global	513,196	142.38	86.74	40.52	-1,938	-185.71	-1,865	-69.00	103.92	-37.59	16.73		
11	Mapfre México	232,029	-24.30	41.80	60.81	232,135	-12.90	515,117	16.59	45.06	60.33	7.56		
12	Atlas	213,718	81.03	43.38	20.58	38,560	-28.98	109,007	11.87	35.37	55.71	6.97		
13	Zurich Aseguradora Mexicana	109,110	25.39	28.00	27.20	109,063	55.85	246,437	24.68	44.26	35.40	3.56		
14	General de Seguros	28,710	-1.09	9.89	33.68	27,048	46.74	67,089	60.49	40.32	44.09	0.94		
15	Seguros Azteca Daños	-32,047	-8.71K	-12.29	0.31	11,421	89.45	38,192	89.51	29.91	29.91	-1.04		
TOTAL MEDIANAS		1,471,564	24.81	26.33	24.63	721,419	5.31	2,715,547	27.90	26.57	32.26	47.97		
16	HDI Seguros	80,336	-10.20	35.51	45.30	80,336	-10.20	216,548	8.09	37.10	44.66	2.62		
17	AIG Seguros	105,916	101.83	49.36	24.24	94,256	284.06	107,591	3.84	87.61	23.69	3.45		
18	Afirme	223,338	17.86	105.64	88.79	56,550	-31.28	147,530	25.65	38.33	70.09	7.28		
19	Virginia Surety	34,745	-15.42	28.93	32.86	21,946	-7.61	96,583	28.95	22.72	31.71	1.13		
20	Allianz México	29,847	76.98	29.30	16.22	17,457	29.63	65,871	8.81	26.50	22.24	0.97		
21	Seguros SURA	71,978	-20.69	77.96	53.98	70,623	-17.56	120,563	-0.32	58.58	70.83	2.35		
22	SPP Seguros	2,878	41.76	3.99	3.59	2,878	41.76	84,269	50.99	3.42	3.64	0.09		
23	Ve Por Más	11,086	-2.17K	22.08	-2.37	11,212	-2.19K	28,939	60.45	38.74	-2.97	0.36		
24	El Águila	9,398	-68.47	19.25	71.97	7,358	-71.54	49,672	24.12	14.81	64.60	0.31		
25	El Potosí	12,891	-15.84	28.00	35.66	9,747	9.70	25,750	-10.87	37.85	30.76	0.42		
26	Berkley Seguros	4,725	-36.48	12.24	19.21	200	-67.42	1,736	-3.08	11.52	34.27	0.15		
27	Agroasemex	200,248	18.09	668.43	18.03	89,627	169.96	144,923	246.00	61.84	79.27	6.53		
28	Swiss Re Corporate Solutions	14,955	7.53K	51.85	1.02	373	325.13	-471	-3.71	-79.12	-17.92	0.49		
29	Sompo Japan	7,980	-35.66	36.09	57.29	3,333	-57.09	5,035	293.38	66.20	606.85	0.26		
30	Primero Seguros	-119	-103.18	-0.56	19.34	-1,503	-202.11	7,959	27.50	-18.89	23.59	-0.00		
31	Tokio Marine	12,864	145.89	62.91	23.84	12,758	144.50	13,644	-0.45	93.50	38.07	0.42		
32	La Latinoamericana	468	-72.31	3.56	13.01	514	-64.51	12,583	0.21	4.09	11.54	0.02		
33	Citibanamex Seguros	-255	-30.88		4.91	43	-1.07K	0	-100.00		-1.31	-0.01		
33	Zurich Daños	0						0						
TOTAL RESTO		823,280	13.30	60.62	32.23	477,708	17.89	1,128,723	25.72	42.32	45.13	26.84		
200	Patria	0				234,667	71.23	528,615	48.67	44.39	38.54			
2011	TOTAL	3,067,729	0.24	19.72	20.74	1,731,496	-14.38	11,051,869	17.69	15.67	21.53	100.00		

Análisis de Siniestros

Credito a la Vivienda

4° Trimestre 2024



Cifras en miles

# ^ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.		
		Importe		% de Incremento	% vs. Prima Directa		Importe		% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		 
		2024	2023			2024	2023			2024	2023			
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual		
1	SHF Cred Vivienda	117,804	-158.76	25.06	-39.93	105,660	-159.11	438,661	119.90	24.09	-89.61	57.58		
2	Genworth Seg. de Crédito	86,800	268.58	55.02	21.11	92,663	432.17	224,196	5.90	41.33	8.22	42.42		
TOTAL GRANDES		204,604	-215.65	32.59	-28.83	198,323	-222.92	662,858	61.21	29.92	-39.24	100.00		
201.1	TOTAL	204,604	-215.65	32.59	-28.83	198,323	-222.92	662,858	61.21	29.92	-39.24	100.00		

Análisis de Siniestros

Credito

4° Trimestre 2024



Cifras en miles

# ▲ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		☰ ⋮
				2024	2023					2024	2023 ⓘ	
# ▲	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Atradius	512,306	77.78	70.71	40.07	159,777	73.47	219,471	6.11	72.80	44.53	58.98
2	Solunion Crédito	232,317	0.77	37.17	41.71	9,138	-61.37	38,388	-19.01	23.81	49.91	26.74
3	Coface	114,158	67.86	33.33	19.14	30,245	79.25	72,360	6.50	41.80	24.83	13.14
4	AIG Seguros	9,708	13.94	41.88	49.94	3,026	22.66	5,626	14.44	53.79	50.18	1.12
5	General de Seguros	148	null	null	null	148	null	0	null	null	null	0.02
TOTAL GRANDES		868,637	45.93	50.64	36.20	202,336	49.77	335,846	2.68	60.25	41.30	100.00
200	Patria	0	null	null	null	25,395	17.55	42,759	-0.73	59.39	50.16	null
201.1	TOTAL	868,637	45.93	50.64	36.20	202,336	49.77	335,846	2.68	60.25	41.30	100.00