



EstadisticAMIS

Informe

Con la finalidad de atender la solicitud de información, presentamos esta publicación comparando los datos de primas y siniestro del periodo actual vs el mismo periodo del año anterior.

Periodo: **Cuarto Trimestre 2021**

Fecha de actualización: **12-may-22**

No se incluyen la información de Agroasemex ni de Protección Agropecuaria en virtud de que a la fecha de esta publicación, no se recibió su información.

CONTENIDO:

- Resumen del comportamiento del seguro mexicano
- Análisis de Primas Directas
- Análisis de Siniestros

DEFINICIÓN DE TÉRMINOS

- **Participación de mercado:** Porcentaje que representa la participación de las compañías sobre el total del ramo o subramo que se está consultando.
- **Participación por operación:** Porcentaje que representa la participación del subramo sobre el ramo de la compañía.
- **Participación por cartera:** Porcentaje que representa la participación del ramo o subramos sobre el total general sin pensiones de la compañía.
- **Participación por sector:** Porcentaje que representa la participación de la compañía del ramo o subramo(s) sobre la suma del total general sin pensiones.



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Los siguientes filtros modificarán los datos mostrados en todas las subsecciones.

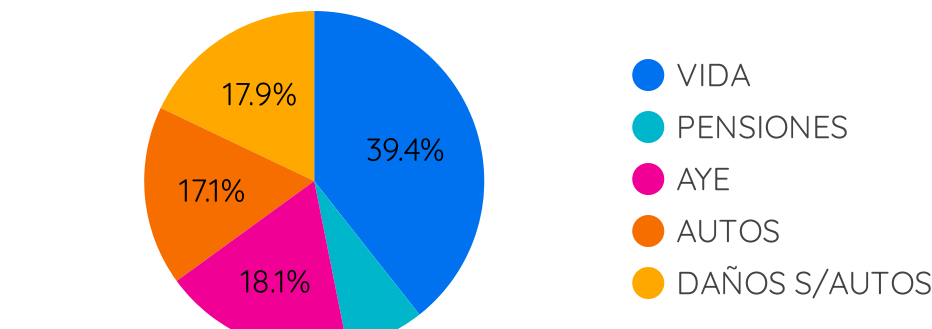
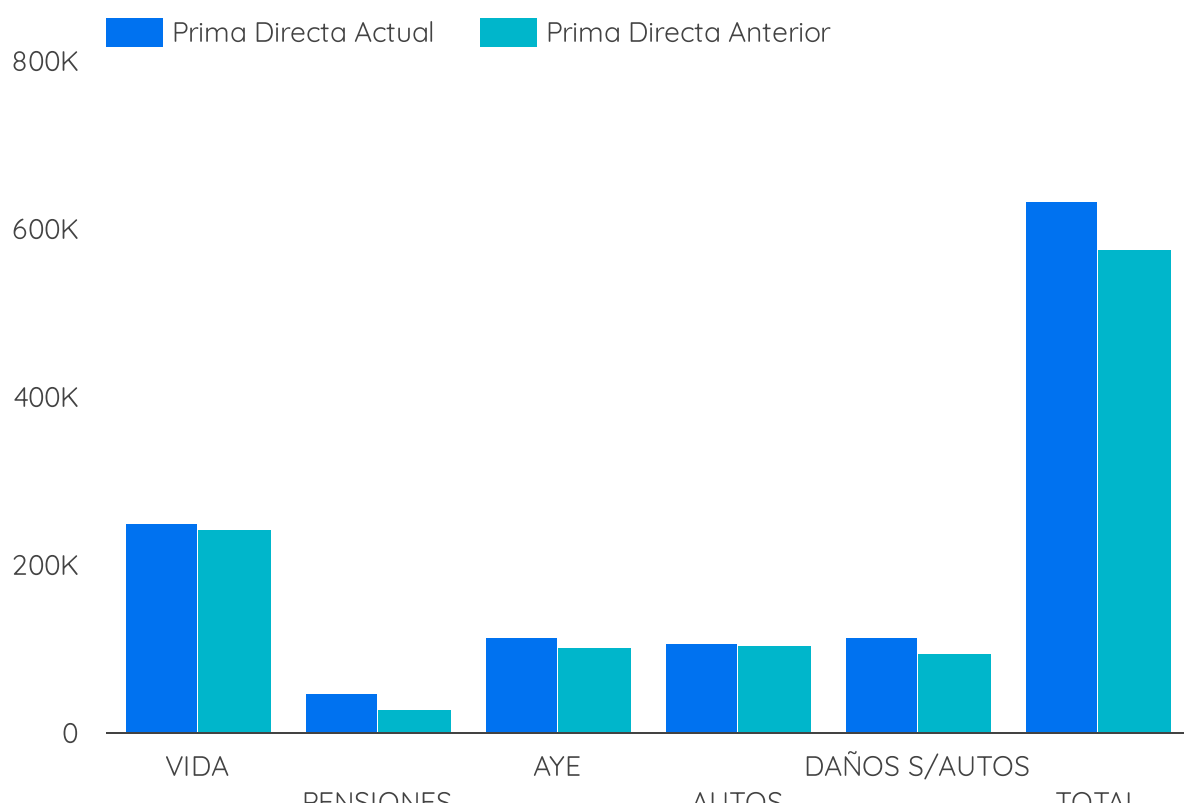
Periodo: 2021-Q4

(1)

Tamaño Compañía

Primas directas de industria

Al 4° trimestre de 2021, las primas de la industria de
seguros representa 633,397 mdp. (Millones de pesos)



Primas directas por operaciones
(Millones de pesos)

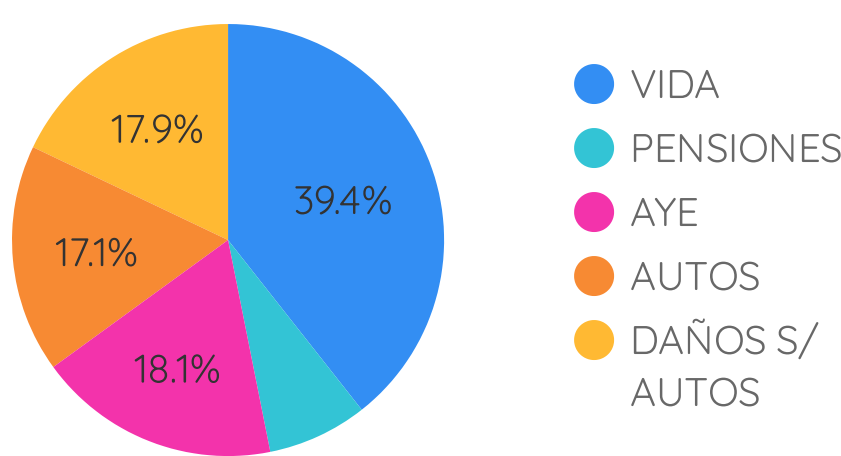
Operación	2021	2020	Var	Var %Nom	Var %Real	%PIB
VIDA	249,439	243,832	5,606	2.3%	-4.7%	0.93
PENSIONES	47,409	29,183	18,227	62.5...	51.3%	0.18
AYE	114,829	102,068	12,761	12.5%	4.8%	0.43
AUTOS	108,168	105,901	2,266	2.1%	-4.9%	0.40
DAÑOS S/AUT...	113,552	94,493	19,059	20.2...	11.9%	0.42
TOTAL	633,397	575,478	57,919	10.1%	2.5%	2.35

La participación de prima vs PIB se calcula con la prima directa anualizada en el periodo.
La participación de PIB al tercer trimestre de 2021 se obtiene con el promedio de los
últimos 4 periodos

Distribución de mercado comparativa

Las primas de mercado de los seguros de personas es de 65.0%

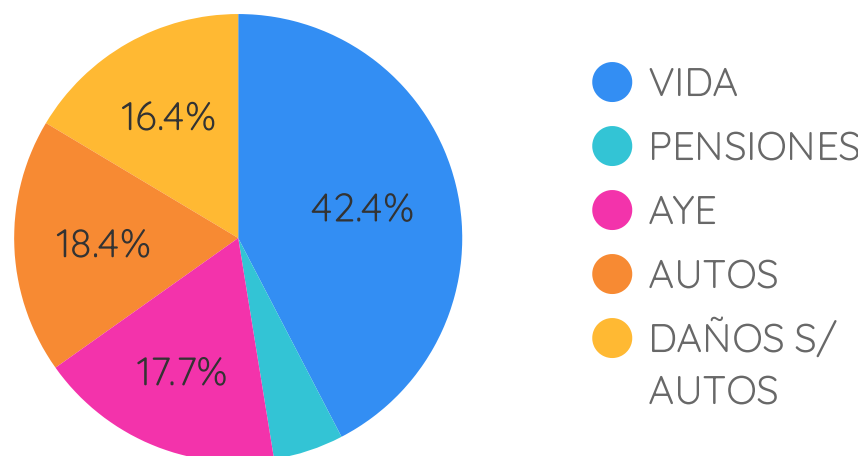
Dec 2021



Primas de personas:
411,678 mdp.

Participación de personas:
65.0%

Dec 2020

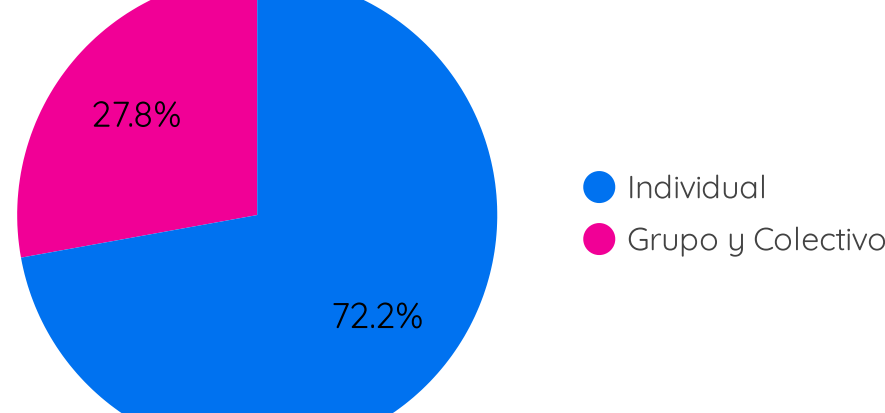
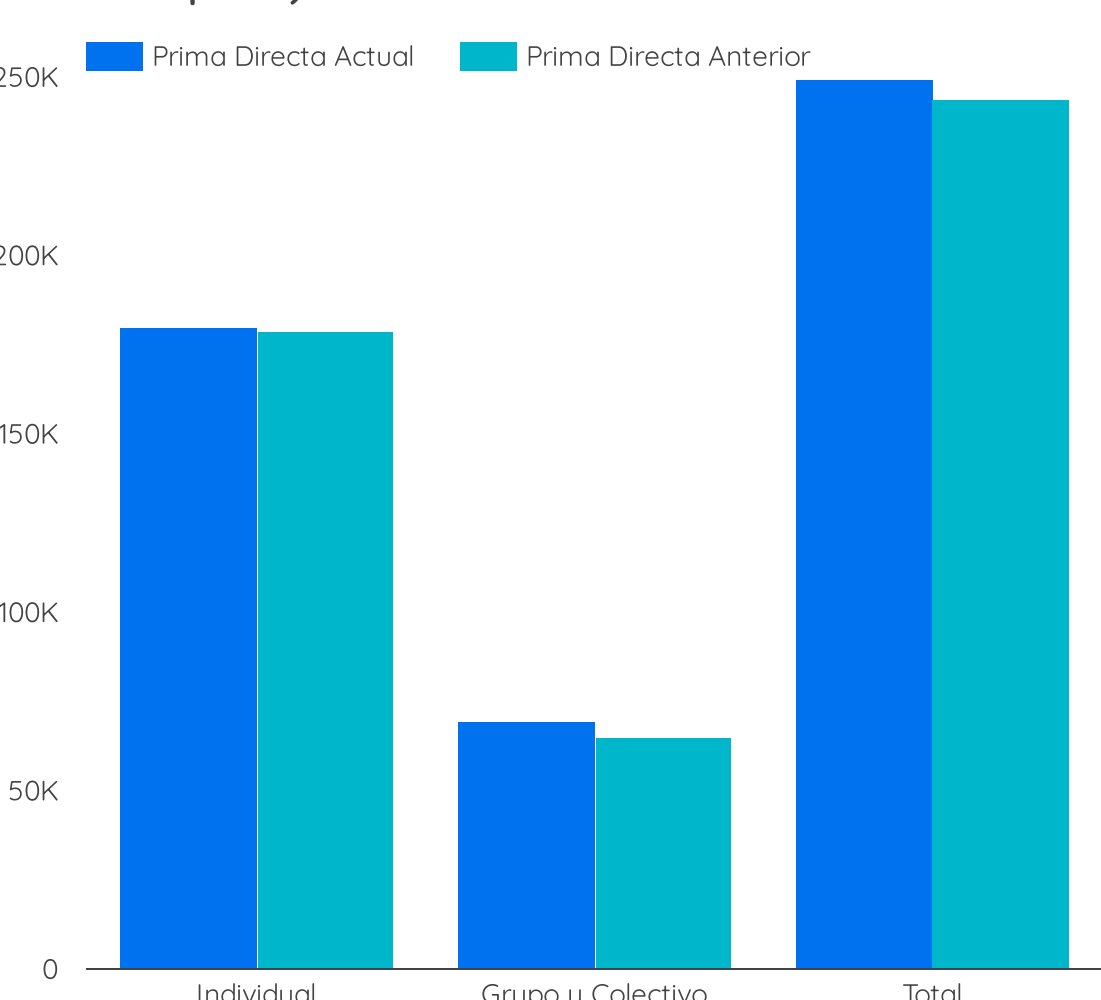


Primas de personas:
375,084 mdp.

Participación de personas:
65.2%

Primas directas de vida

Las primas directas de vida ascienden a 5,606 mdp.
(Millones de pesos)



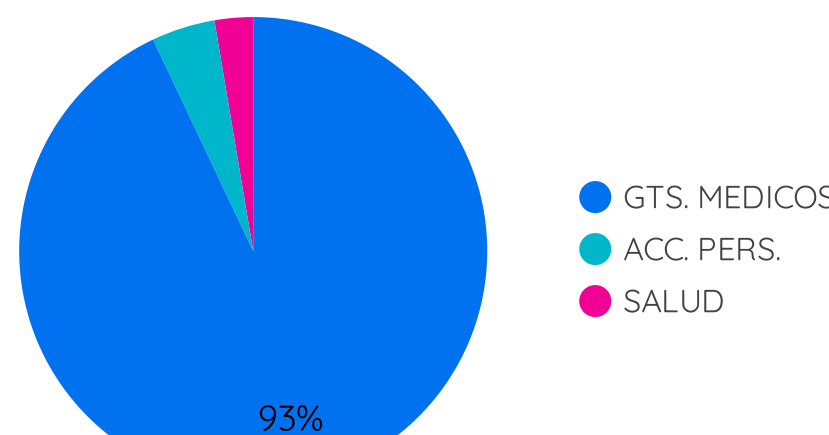
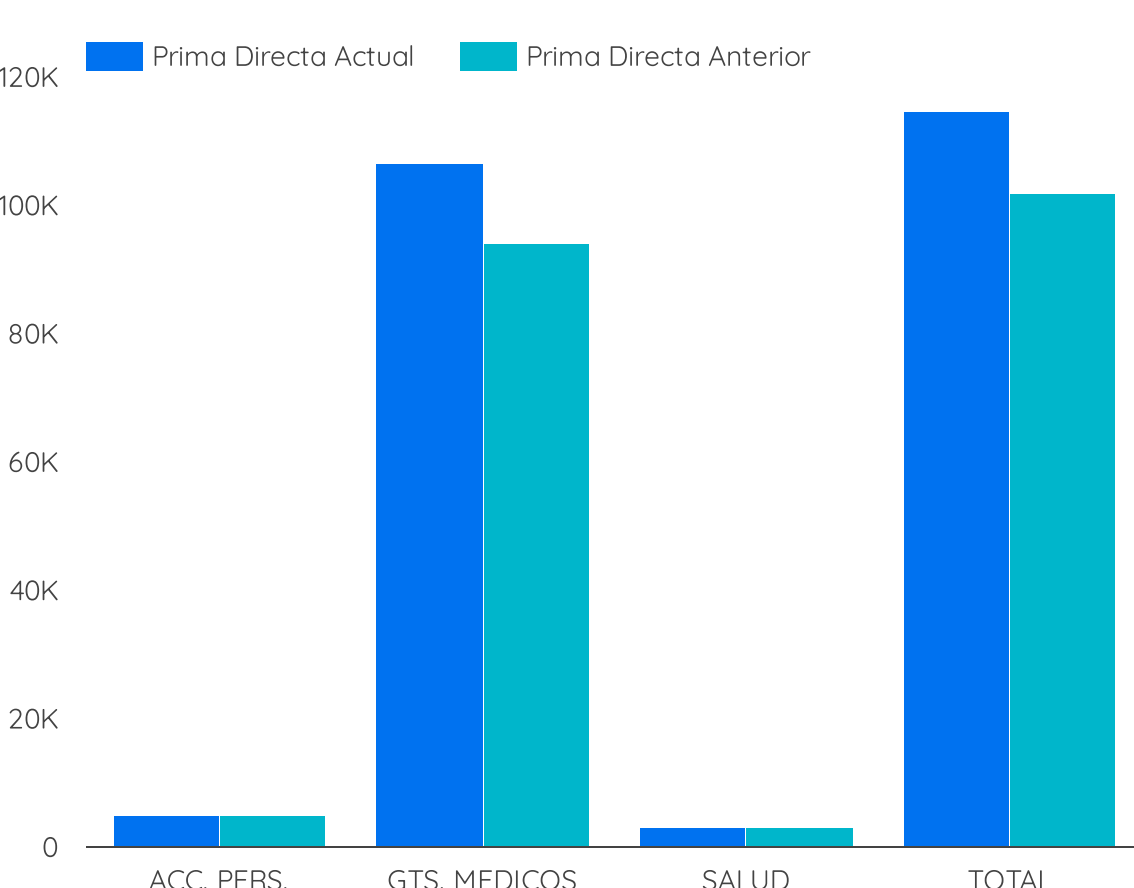
Primas directas por operaciones (Millones de pesos)

Ramo Vida	2021	2020	Var	Var %Nom	Var %Real	%PIB
Individual	179,992	178,892	1,100	0.6%	-6.3%	0.67
Grupo y Colectivo	69,447	64,940	4,507	6.9%	-0.4%	0.26
Total	249,439	243,832	5,606	2.3%	-4.7%	0.93

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Primas directas de Accidentes y Enfermedades

Los seguros de Accidentes y Enfermedades registraron crecimiento
de 4.8%



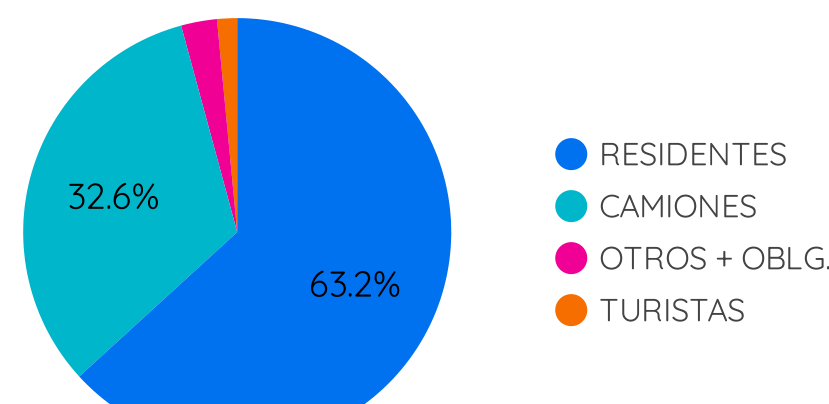
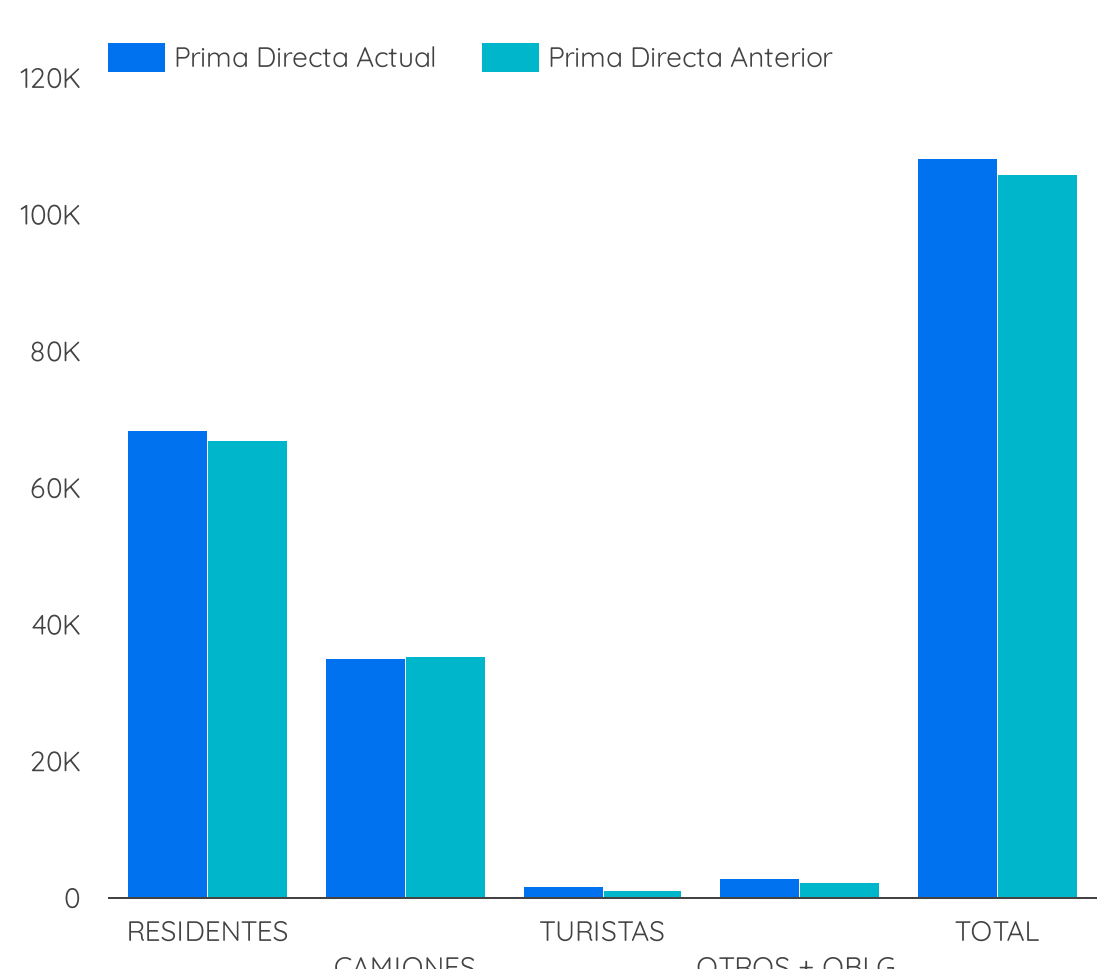
Primas directas por operaciones (Millones de pesos)

Ramo AYE	2021	2020	Var	Var %Nom	Var %Real	%PIB
ACC. PERS.	5,036	4,863	173	3.6%	-3.5%	0.02
GTS. MEDICOS	106,746	93,996	12,751	13.6%	5.8%	0.40
SALUD	3,047	3,209	-163	-5.1%	-11.6%	0.01
TOTAL	114,829	102,068	12,761	12.5%	4.8%	0.43

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últimos 4 periodos

Primas directas de Automóviles

Las primas de autos representan 108,168 mdp. (Millones de pesos)



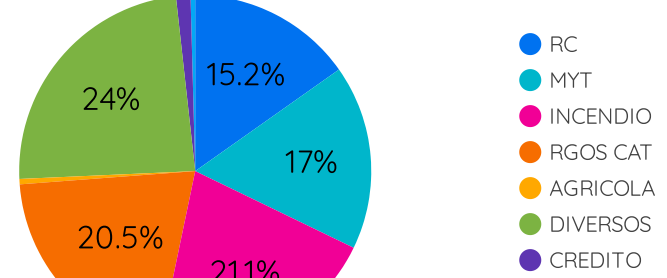
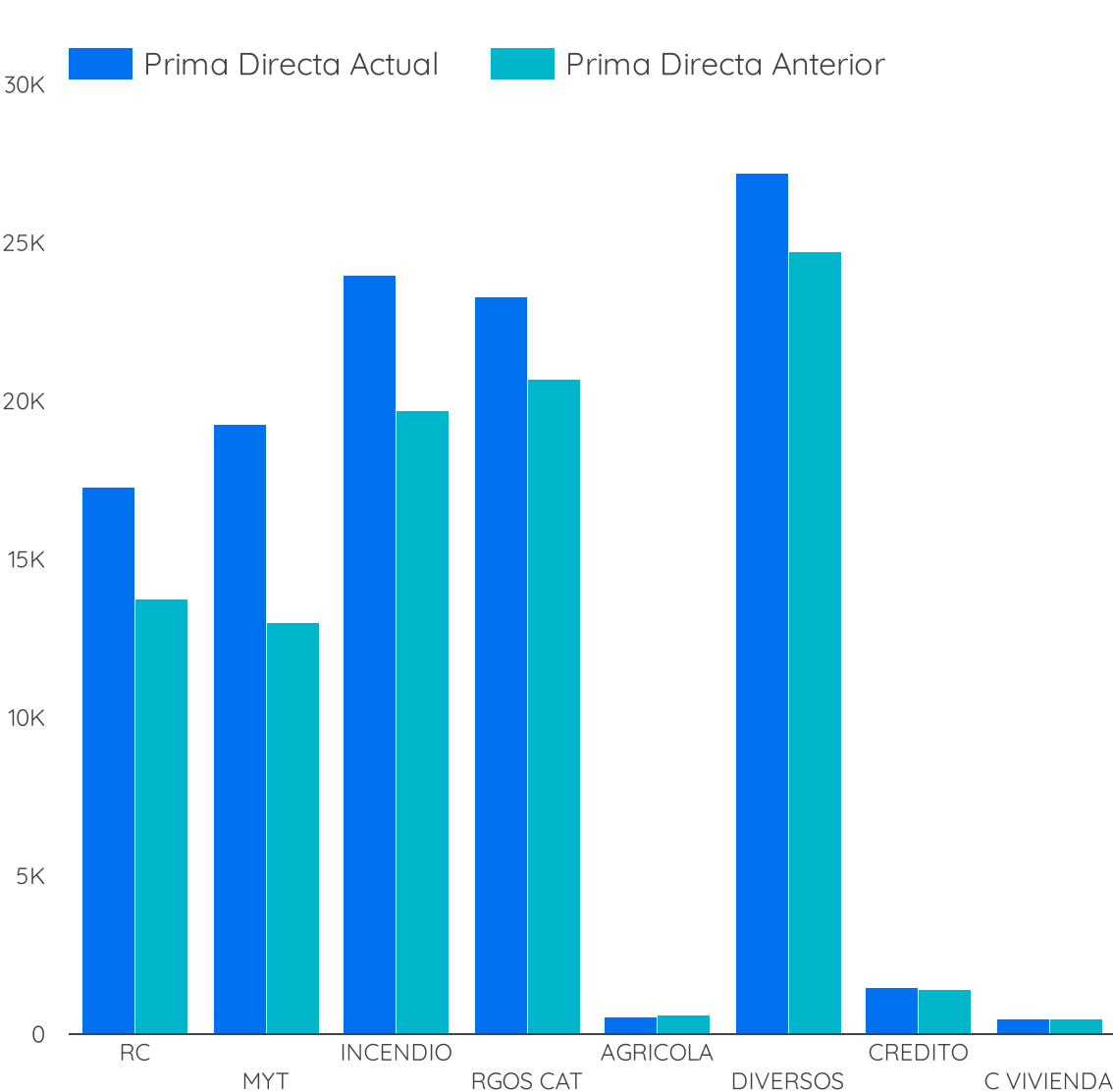
Primas directas por operaciones (Millones de pesos)

Ramo Autos	2021	2020	Var	Var %Nom	Var %Real	%PIB
RESIDENTES	68,376	67,001	1,376	2.1%	-4.9%	0.25
CAMIONES	35,223	35,419	-196	-0.6%	-7.4%	0.13
TURISTAS	1,636	1,265	370	29.2%	20.3%	0.01
OTROS + OBLG.	2,932	2,211	717	32.4%	23.3%	0.01
TOTAL	108,168	105,901	2,266	2.1%	-4.9%	0.40

La participación de prima vs PIB se calcula con la prima directa anualizada en el periodo.
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últimos 4 periodos

Primas directas de Daños sin autos

Las primas de daños sin autos representan 113,552mdp.
(Millones de pesos)



Primas directas por operaciones (Millones de pesos)

Ramo Daños s/autos	2021	2020	Var	Var %Nom	Var %Real	%PIB
RC	17,272	13,744	3,528	25.7%	17.1%	0.06
MYT	19,265	13,026	6,239	47.9%	37.8%	0.07
INCENDIO	23,958	19,680	4,279	21.7%	13.4%	0.09
RGOS CAT	23,302	20,733	2,569	12.4%	4.7%	0.09
AGRICOLA	558	627	-69	-11.0%	-17.1%	0.00
DIVERSOS	27,202	24,750	2,452	9.9%	2.4%	0.10
CREDITO	1,509	1,416	93	6.6%	-0.7%	0.01
C VIVIENDA	485	518	-33	-6.4%	-12.8%	0.00
TOTAL	113,552	94,493	19,059	20.2%	11.9%	0.42

La participación de prima vs PIB se calcula con la prima directa anualizada en el periodo.
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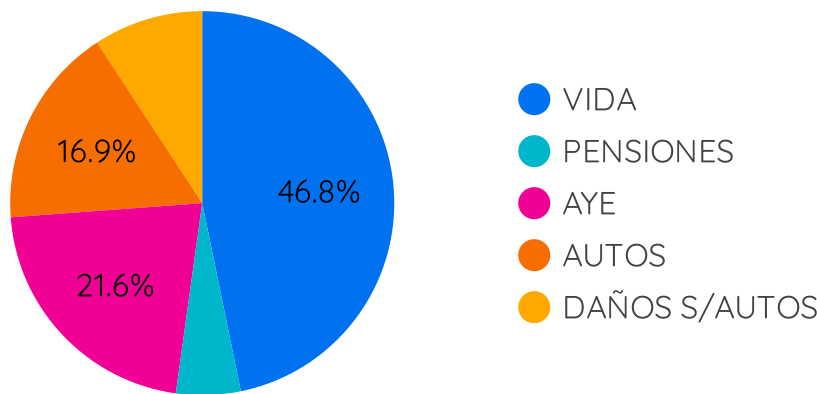
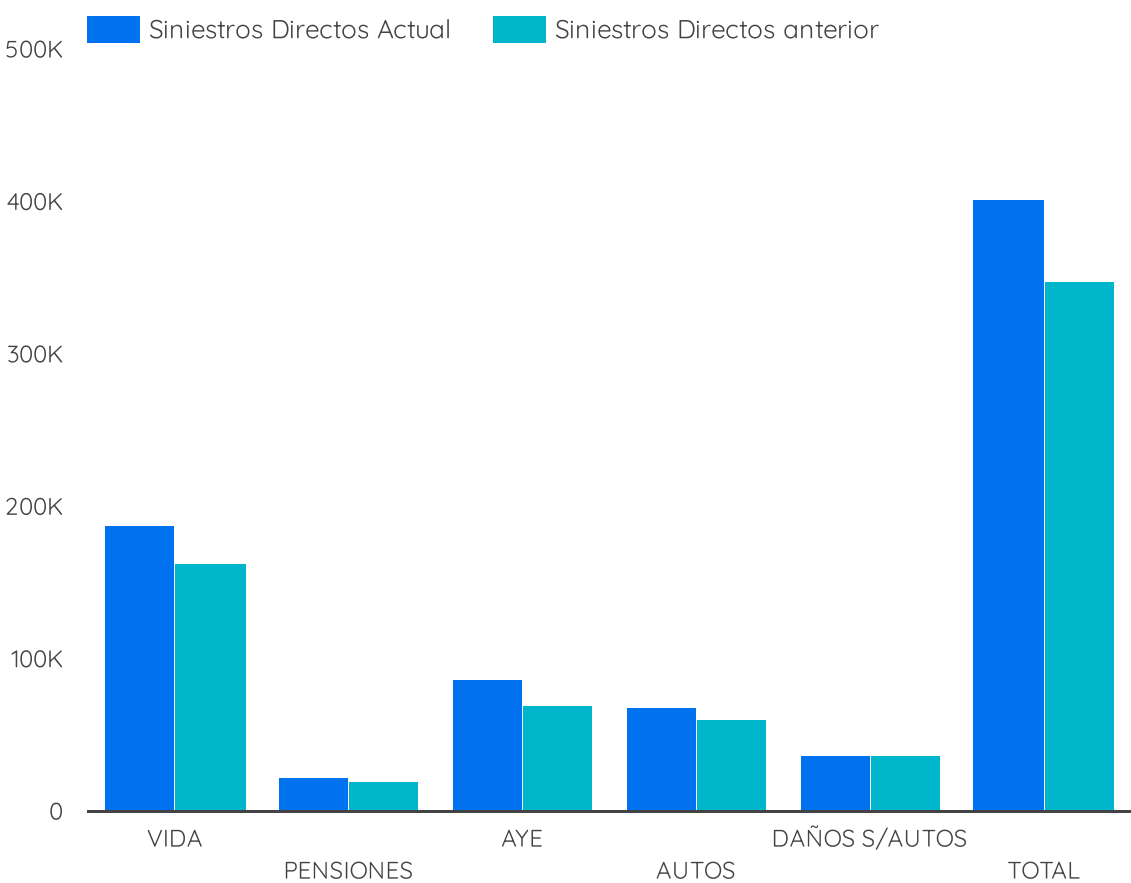
Periodo: 2021-Q4

(1)

Tamaño Compañía

Siniestros directos de industria

Al 4° trimestre de 2021, los siniestros de la industria de seguros representa 401,699 mdp. (Millones de pesos)



Siniestros directos por operaciones (Millones de pesos):

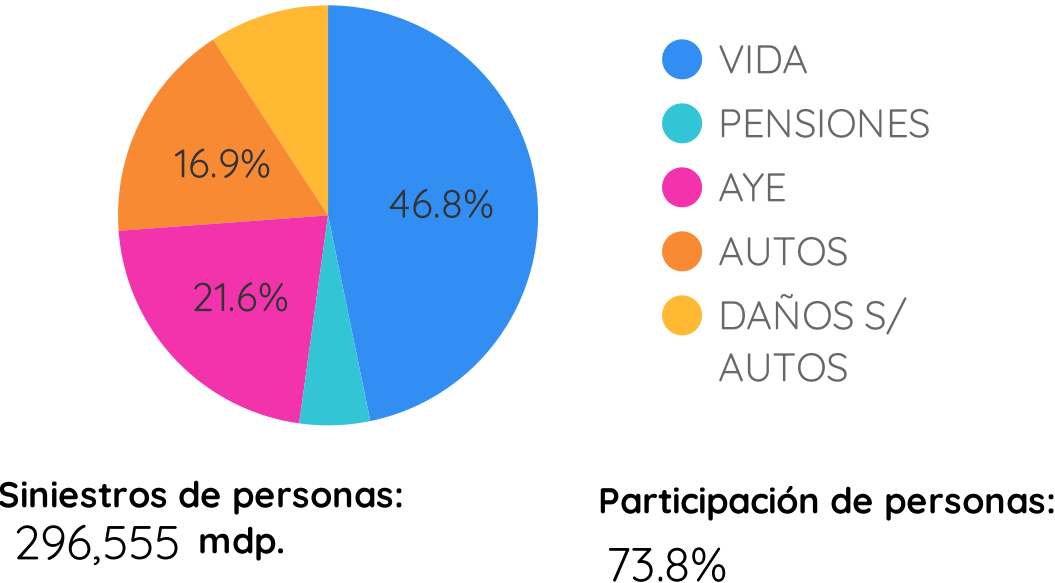
Operación	2021	2020	Var	Var %Nom	Var %Real
VIDA	187,891	162,533	25,358	15.6%	7.7%
PENSIONES	21,792	19,140	2,652	13.9%	6.1%
AYE	86,871	69,511	17,360	25.0%	16.4%
AUTOS	68,087	59,845	8,242	13.8%	6.0%
DAÑOS S/AUTOS	37,057	37,039	18	+0.0%	-6.8%
TOTAL	401,699	348,068	53,631	15.4%	7.5%

La participación de prima vs PIB se calcula con la prima directa anualizada en el periodo. La participación de PIB al tercer trimestre de 2021 se obtiene con el promedio de los últimos 4 periodos

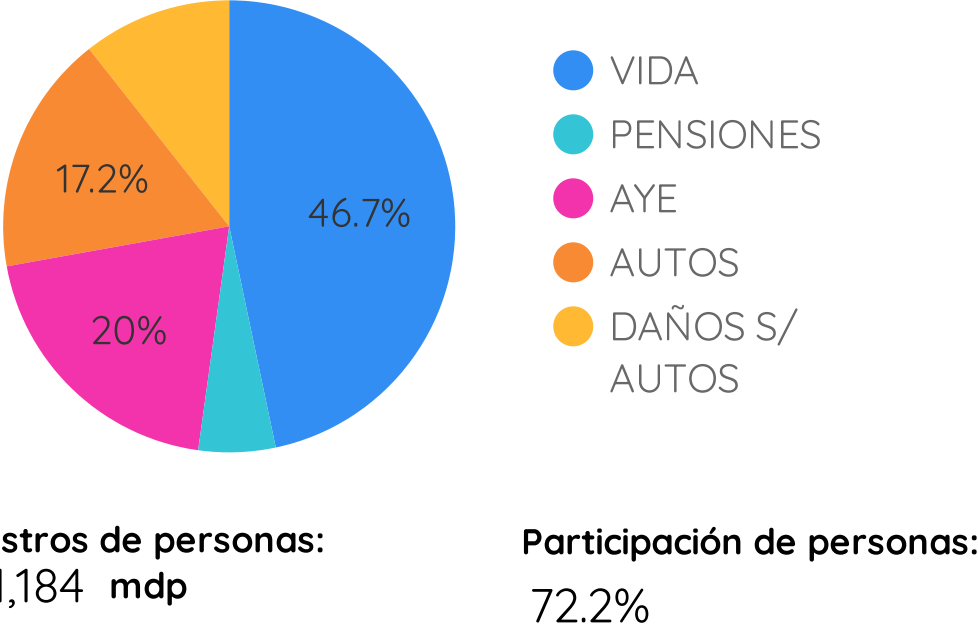
Distribución de mercado comparativa en siniestros directos

Los siniestros directos de mercado de los seguros de personas es de 73.8%

Dec 2021



Dec 2020



Balance Resumen

AÑO: 2021

PERIODO: 4Q

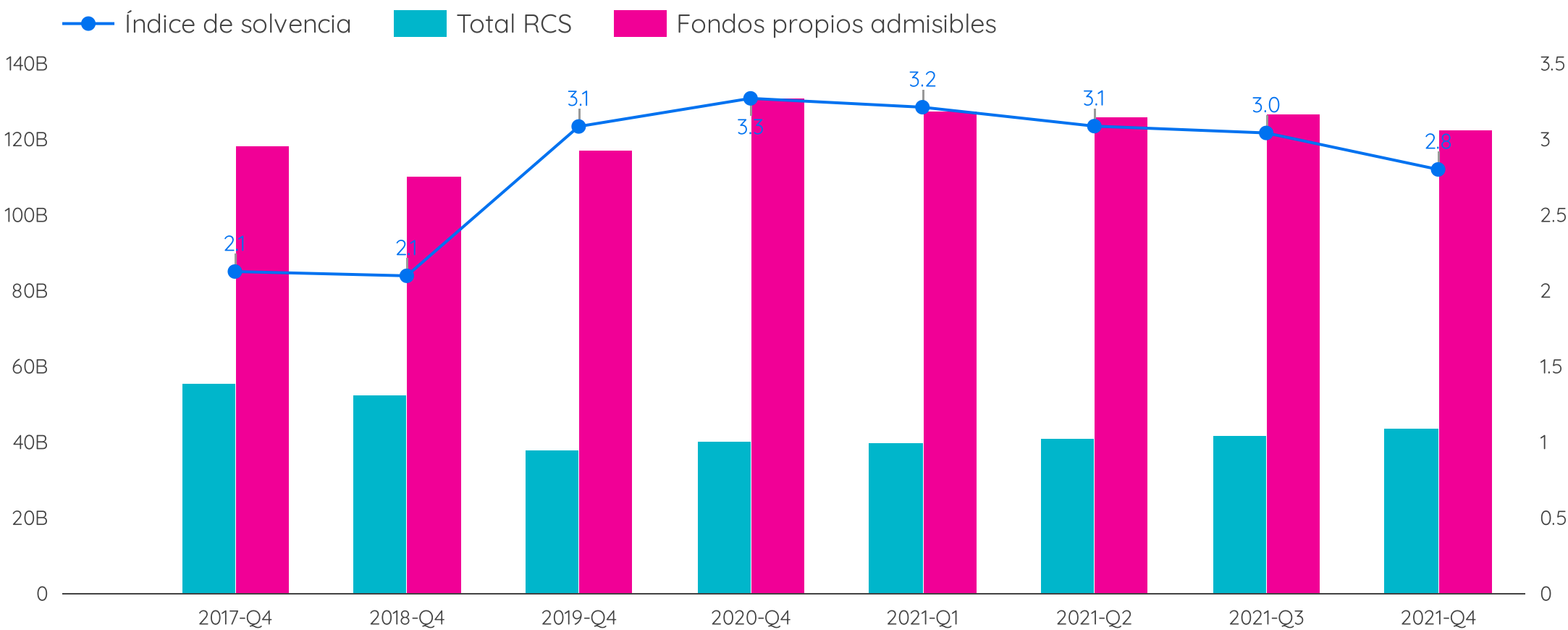
concepto	Importe del periodo actual	%Part	Importe del periodo anterior	% Inc
Inversiones	1,537,642	79.1%	1,427,079	7.7%
Inversiones para obligaciones laborales al retiro	5,554	0.3%	4,156	33.6%
Disponibilidad	11,769	0.6%	12,245	-3.9%
Deudores	187,543	9.7%	174,935	7.2%
Reaseguradores y reafianzadores	110,097	5.7%	95,425	15.4%
Inversiones Permanentes	40,012	2.1%	40,210	-0.5%
Otras actividades	50,472	2.6%	45,677	10.5%
SUMA EL ACTIVO	1,943,088	100.0...	1,799,729	8.0%

concepto	Importe del periodo actual	%Part	Importe del periodo anterior	% Inc
Reservas Técnicas	1,558,524	80.2%	1,412,989	10.3%
Reserva para Obligaciones Laborales al Retiro	8,247	0.4%	6,348	29.9%
Acreedores	56,698	2.9%	55,490	2.2%
Reaseguradores y Reafianzadores	29,123	1.5%	21,100	38.0%
Otros Pasivos	56,389	2.9%	62,401	-9.6%
SUMA PASIVO	1,708,982	88.0%	1,558,327	9.7%
SUMA CAPITAL	234,106	12.0%	241,401	-3.0%
PASIVO Y CAPITAL	1,943,088	100.0%	1,799,729	8.0%

Índice de solvencia

Se muestra el comportamiento de índice de solvencia por trimestre.

Índice de solvencia histórico





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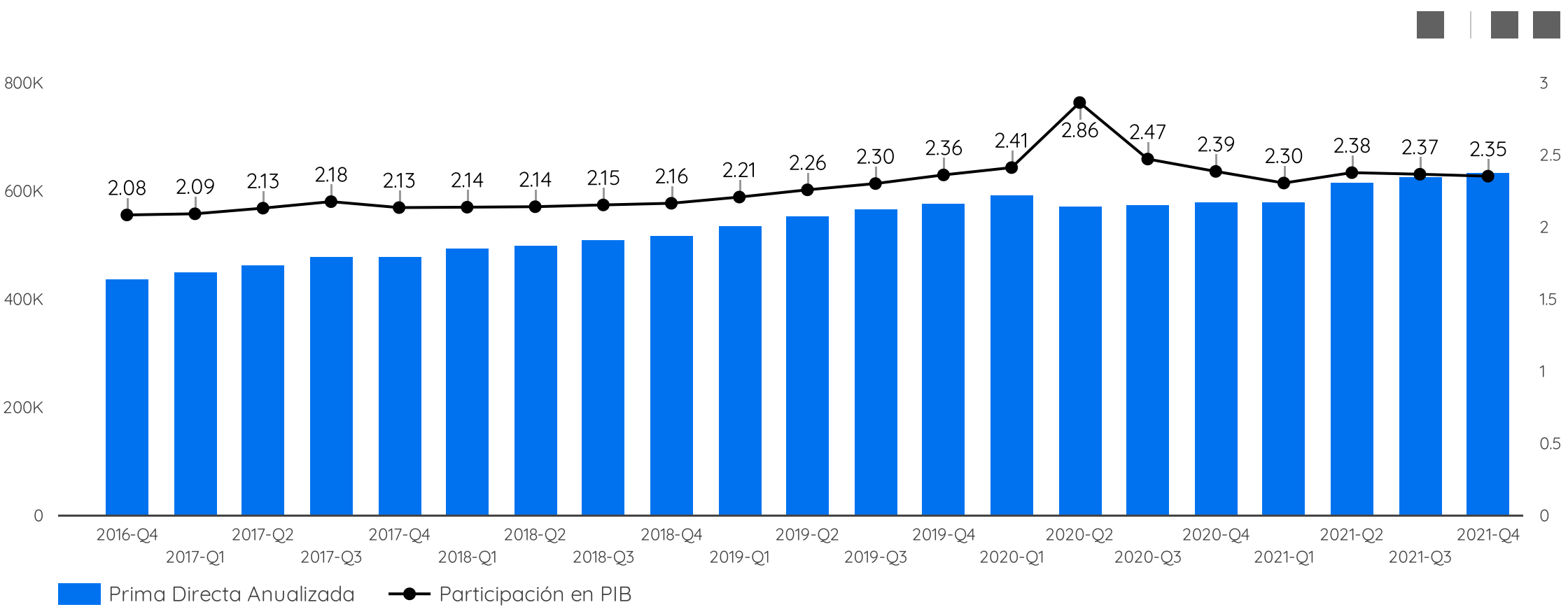
Operación/Ramo: Total General

(1) ▾

Tamaño Compañía ▾

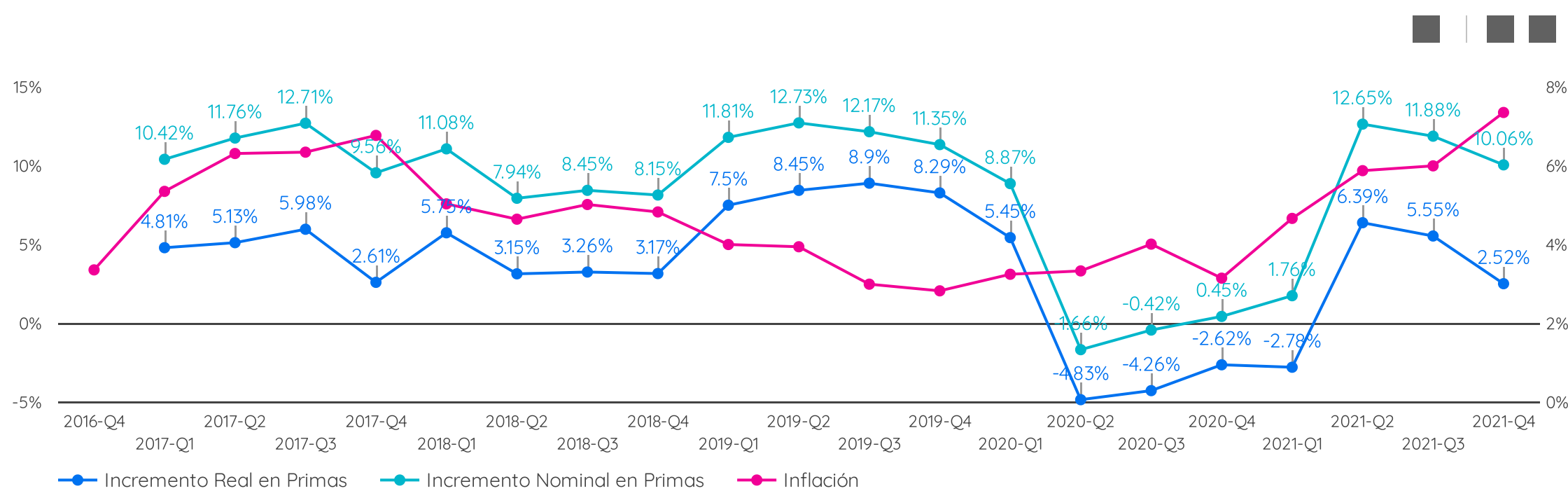
Histórico de Primas Directas

Comparativo de Primas Directas Anualizadas vs Participación en PIB
(Millones de pesos)



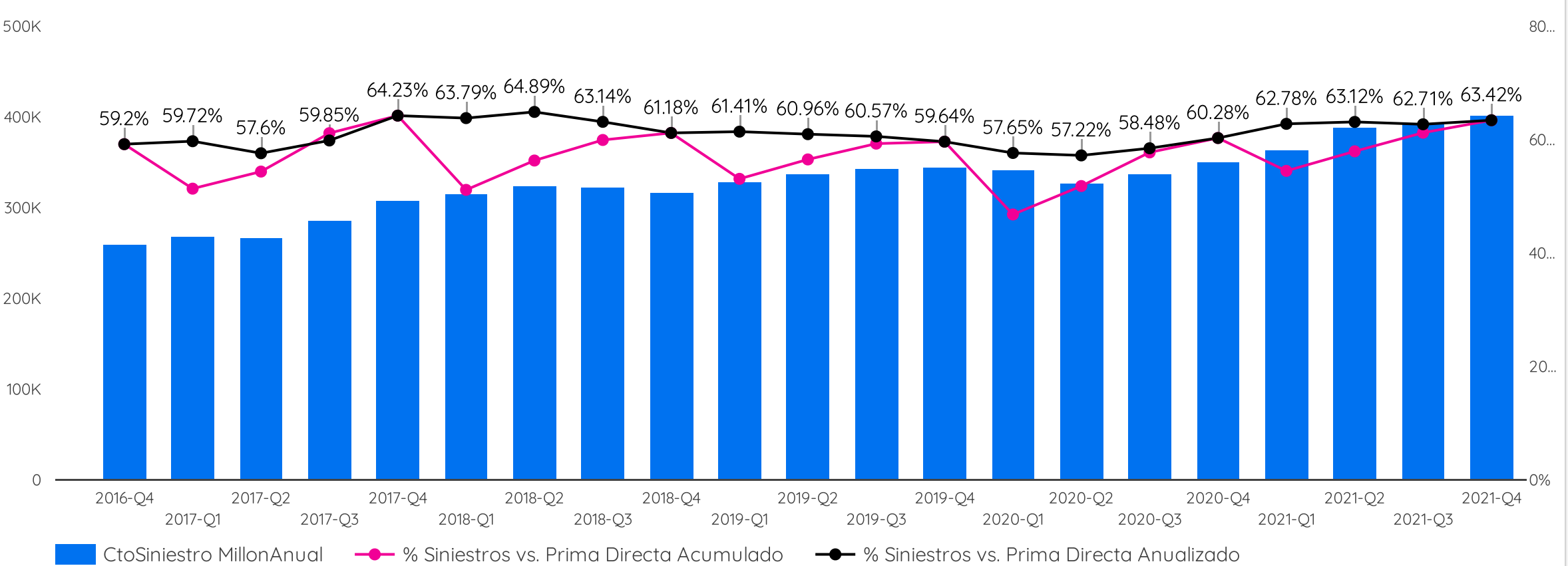
La participación de prima vs PIB se calcula con la prima directa anualizada en el periodo.
La participación del PIB se calcula con las cifras que actualiza INEGI, por lo que los datos
podrían variar por dichas actualizaciones

Comparativo del incremento real, nominal vs Inflación

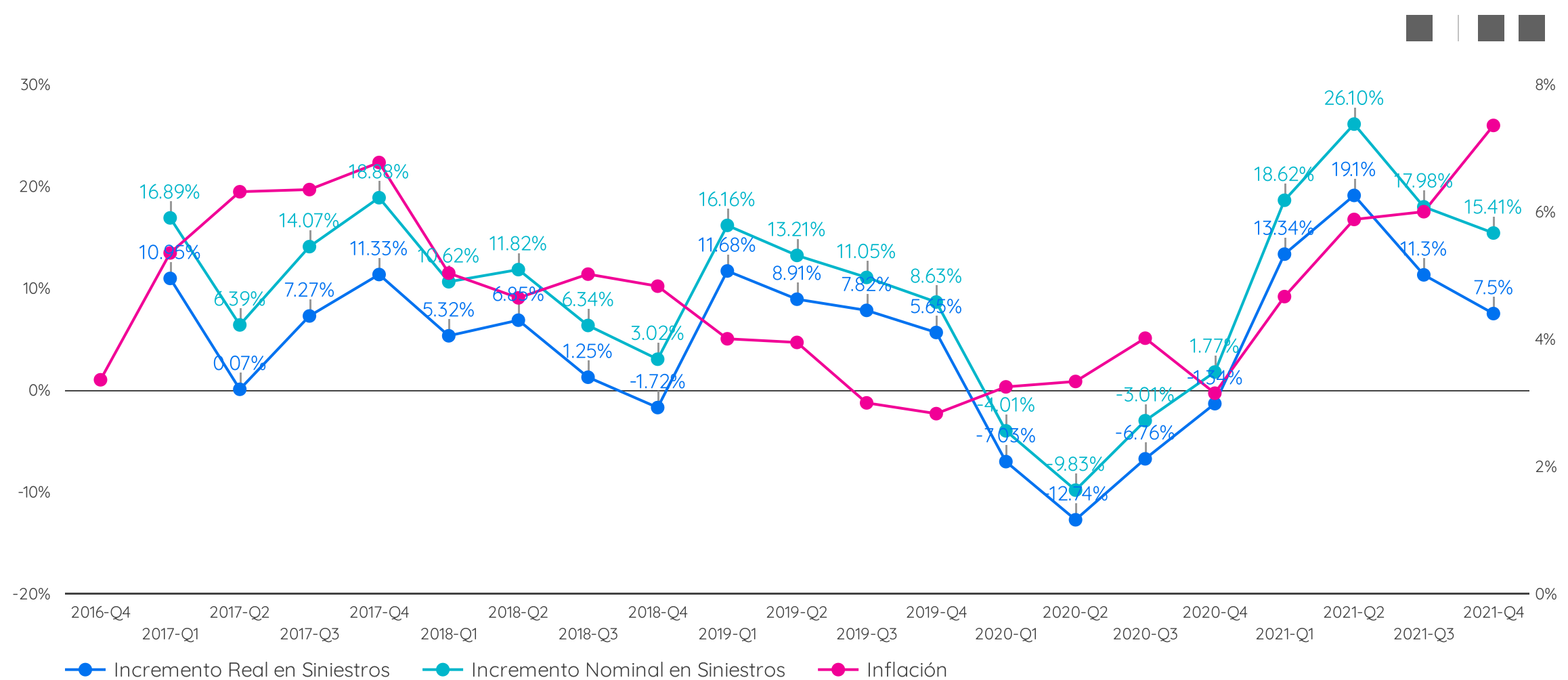


Histórico de Siniestros Directos

Comparativo de Siniestros Directos y % de siniestros directos vs prima directa



Comparativo del incremento real, nominal vs Inflación





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Trimestre: Q3

(1) ▾

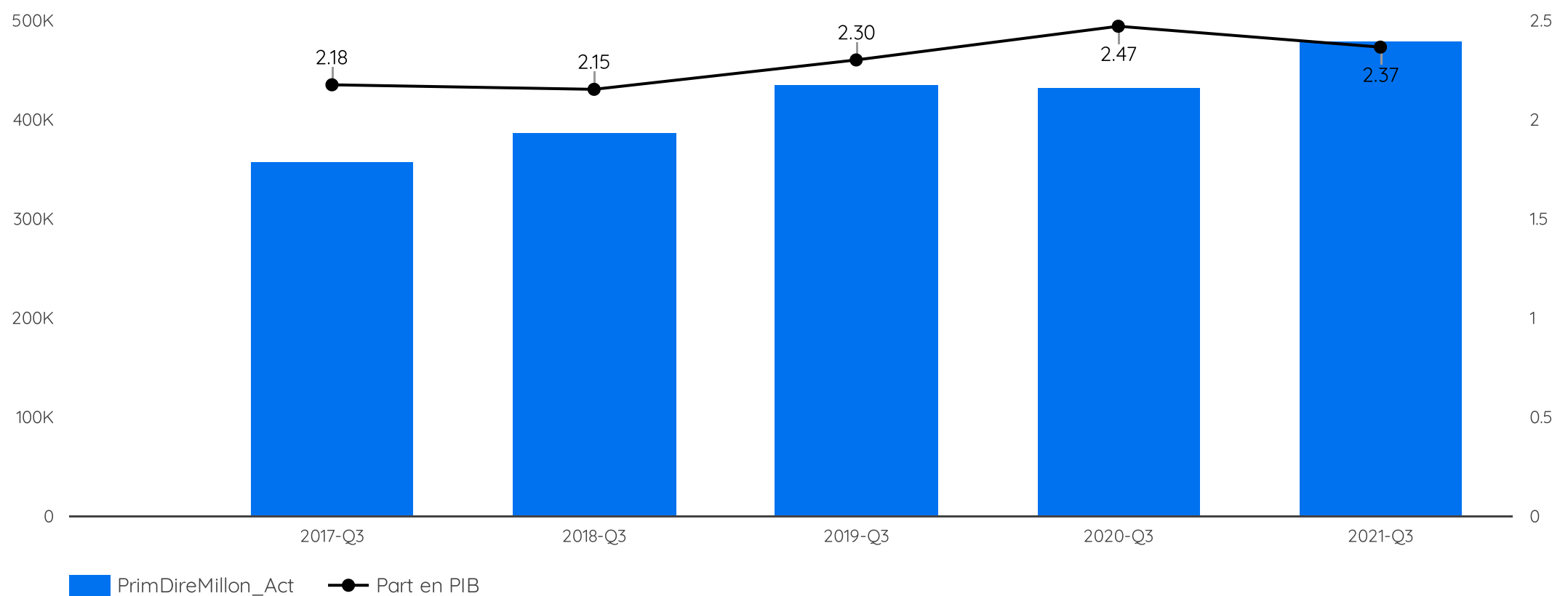
Operación/Ramo: Total General

(1) ▾

Tamaño Compañía ▾

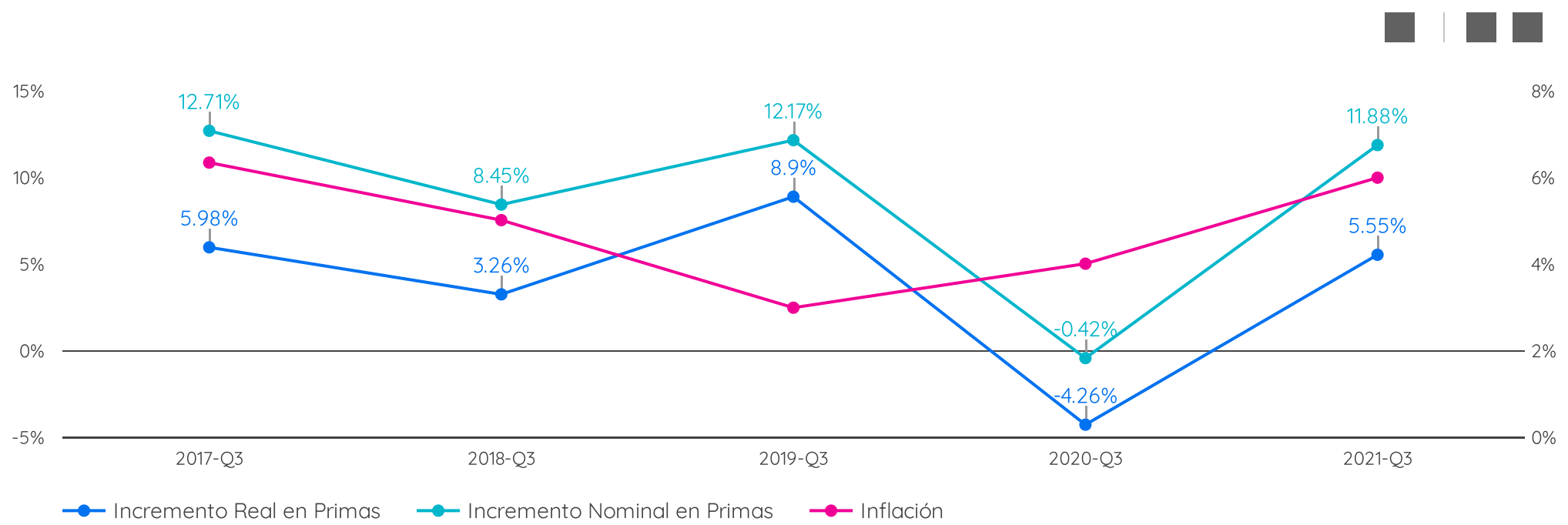
Histórico de Primas Directas

Comparativo de Primas Directas vs Participación en PIB



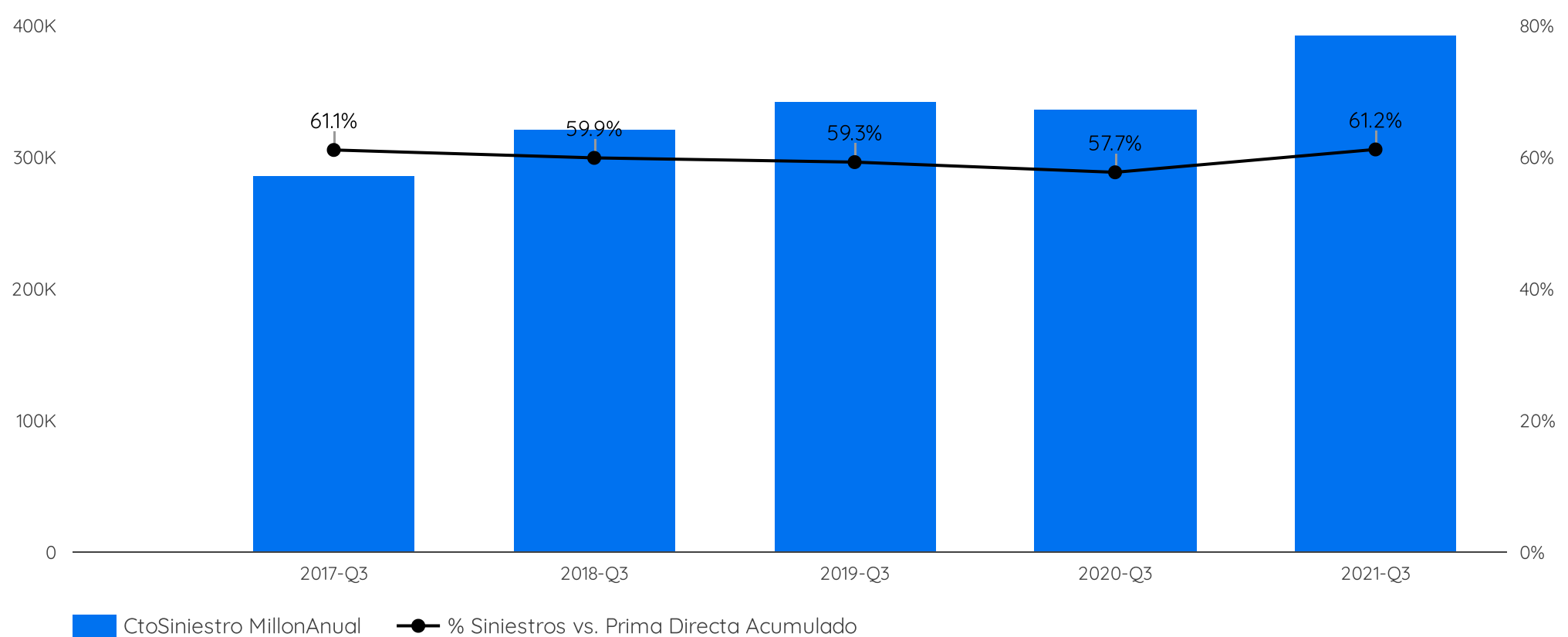
La participación de prima vs PIB se calcula con la prima directa anualizada en el periodo.
La participación de PIB al tercer trimestre de 2021 se obtiene con el promedio de los últimos 4 periodos

Comparativo del incremento real, nominal vs Inflación



Histórico de Siniestros Directos

Comparativo de Siniestros Directos vs % de Siniestralidad Retenida



Comparativo del incremento real, nominal vs Inflación



Análisis de Primas Directas

Total General
 4° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	G.N.P.	78,894,165	72,967,613	12.46	12.68	5,926,552	8.12	100.00	100.00	12.46
2	Metlife México	62,441,035	56,879,236	9.86	9.88	5,561,799	9.78	100.00	100.00	9.86
3	BBVA Bancomer	46,683,566	46,288,256	7.37	8.04	395,311	0.85	100.00	100.00	7.37
4	AXA Seguros	44,680,995	40,205,014	7.05	6.99	4,475,982	11.13	100.00	100.00	7.05
5	Quálitas	34,984,952	33,301,761	5.52	5.79	1,683,192	5.05	100.00	100.00	5.52
TOTAL GRANDES		267,684,715	249,641,879	42.26	43.38	18,042,835	7.23	100.00	100.00	42.26
6	Monterrey New York Life	34,531,456	32,811,416	5.45	5.70	1,720,040	5.24	100.00	100.00	5.45
7	Mapfre México	30,973,172	18,274,883	4.89	3.18	12,698,289	69.48	100.00	100.00	4.89
8	Banorte	27,787,129	26,911,499	4.39	4.68	875,630	3.25	100.00	100.00	4.39
9	Citibanamex Seguros	24,304,859	30,598,342	3.84	5.32	-6,293,482	-20.57	100.00	100.00	3.84
10	Pensiones Banorte	22,649,463	14,334,304	3.58	2.49	8,315,159	58.01	100.00	100.00	3.58
11	Inbursa	20,715,914	18,776,065	3.27	3.26	1,939,849	10.33	100.00	100.00	3.27
12	Chubb Seguros México	18,644,616	17,701,457	2.94	3.08	943,159	5.33	100.00	100.00	2.94
13	Allianz México	16,560,898	18,006,767	2.61	3.13	-1,445,869	-8.03	100.00	100.00	2.61
14	Atlas	16,033,507	14,853,773	2.53	2.58	1,179,734	7.94	100.00	100.00	2.53
15	ProFuturo G.N.P.	14,908,495	8,114,856	2.35	1.41	6,793,639	83.72	100.00	100.00	2.35
TOTAL MEDIANAS		227,109,508	200,383,362	35.86	34.82	26,726,146	13.34	100.00	100.00	35.86
16	Zurich Santander	14,742,608	11,574,947	2.33	2.01	3,167,662	27.37	100.00	100.00	2.33
17	GMX Seguros	10,840,674	8,753,511	1.71	1.52	2,087,163	23.84	100.00	100.00	1.71
18	Afirme	10,199,280	11,016,216	1.61	1.91	-816,936	-7.42	100.00	100.00	1.61
19	Pensiones BBVA Bancomer	9,822,831	6,702,330	1.55	1.16	3,120,501	46.56	100.00	100.00	1.55
20	HDI Seguros	8,680,811	8,085,710	1.37	1.41	595,101	7.36	100.00	100.00	1.37
21	Zurich Daños	7,183,909	6,804,825	1.13	1.18	379,084	5.57	100.00	100.00	1.13
22	HSBC Seguros	6,468,384	3,606,696	1.02	0.63	2,861,688	79.34	100.00	100.00	1.02
23	Seguros SURA	5,900,063	5,305,013	0.93	0.92	595,050	11.22	100.00	100.00	0.93
24	AIG Seguros	5,289,325	5,420,684	0.84	0.94	-131,359	-2.42	100.00	100.00	0.84
25	Seguros Azteca	4,983,078	4,739,992	0.79	0.82	243,086	5.13	100.00	100.00	0.79
26	BUPA México	3,594,202	3,379,848	0.57	0.59	214,355	6.34	100.00	100.00	0.57
27	FM Global	3,154,604	3,307,629	0.50	0.57	-153,025	-4.63	100.00	100.00	0.50
28	Ve Por Más	3,138,973	2,864,222	0.50	0.50	274,751	9.59	100.00	100.00	0.50
29	Seguros Argos	3,067,144	2,998,917	0.48	0.52	68,227	2.28	100.00	100.00	0.48
30	ANA	2,846,226	2,437,409	0.45	0.42	408,817	16.77	100.00	100.00	0.45
31	Cardif Vida	2,829,395	2,603,859	0.45	0.45	225,536	8.66	100.00	100.00	0.45
32	Plan Seguro	2,596,168	2,272,678	0.41	0.39	323,490	14.23	100.00	100.00	0.41
33	General de Seguros	2,516,091	2,067,951	0.40	0.36	448,140	21.67	100.00	100.00	0.40
34	Hir Seguros	1,949,854	1,480,075	0.31	0.26	469,779	31.74	100.00	100.00	0.31
35	El Potosí	1,937,994	1,758,598	0.31	0.31	179,396	10.20	100.00	100.00	0.31
36	Seguros Azteca Daños	1,844,295	2,489,085	0.29	0.43	-644,790	-25.90	100.00	100.00	0.29
37	Zurich Vida	1,834,836	1,834,122	0.29	0.32	714	0.04	100.00	100.00	0.29
38	Insignia Life	1,738,938	1,790,168	0.27	0.31	-51,230	-2.86	100.00	100.00	0.27
39	Cardif Seguros Generales	1,560,679	1,527,613	0.25	0.27	33,066	2.16	100.00	100.00	0.25
40	Patrimonial Vida	1,454,886	3,004,861	0.23	0.52	-1,549,975	-51.58	100.00	100.00	0.23
41	Tokio Marine	1,374,424	1,221,610	0.22	0.21	152,814	12.51	100.00	100.00	0.22
42	La Latinoamericana	1,322,116	1,034,778	0.21	0.18	287,338	27.77	100.00	100.00	0.21
43	El Águila	1,250,684	1,118,711	0.20	0.19	131,973	11.80	100.00	100.00	0.20
44	BBVA Bancomer Salud	1,191,066	383,550	0.19	0.07	807,516	210.54	100.00	100.00	0.19
45	Prudential	1,176,956	950,354	0.19	0.17	226,602	23.84	100.00	100.00	0.19
46	HDI Global Seguros	1,043,389	798,983	0.16	0.14	244,406	30.59	100.00	100.00	0.16
47	Assurant Vida	1,024,604	1,108,142	0.16	0.19	-83,538	-7.54	100.00	100.00	0.16
48	SIS NOVA	939,149	1,132,207	0.15	0.20	-193,058	-17.05	100.00	100.00	0.15
49	Pan-American México	769,483	1,219,146	0.12	0.21	-449,662	-36.88	100.00	100.00	0.12
50	Primero Seguros	752,773	806,848	0.12	0.14	-54,075	-6.70	100.00	100.00	0.12
51	Patrimonial Inbursa	633,206	749,762	0.10	0.13	-116,556	-15.55	100.00	100.00	0.10
52	Atradius	621,841	579,261	0.10	0.10	42,580	7.35	100.00	100.00	0.10
53	Sompo Japan	605,864	607,438	0.10	0.11	-1,575	-0.26	100.00	100.00	0.10
54	Solunion Crédito	539,057	512,667	0.09	0.09	26,390	5.15	100.00	100.00	0.09
55	General de Salud	513,903	466,606	0.08	0.08	47,296	10.14	100.00	100.00	0.08
56	PREVEM Seguros	495,857	427,839	0.08	0.07	68,019	15.90	100.00	100.00	0.08
57	Berkley Seguros	465,002	352,854	0.07	0.06	112,149	31.78	100.00	100.00	0.07
58	Dentegra	449,910	432,141	0.07	0.08	17,769	4.11	100.00	100.00	0.07
59	Skandlia Life	426,949	558,076	0.07	0.10	-131,127	-23.50	100.00	100.00	0.07
60	SHF Cred Vivienda	419,515	450,455	0.07	0.08	-30,940	-6.87	100.00	100.00	0.07
61	Coface	330,415	306,787	0.05	0.05	23,628	7.70	100.00	100.00	0.05
62	Swiss Re Corporate Solutions	317,504	157,039	0.05	0.03	160,465	102.18	100.00	100.00	0.05
63	Zurich Aseguradora Mexicana	257,596	121,626	0.04	0.02	135,971	111.79	100.00	100.00	0.04
64	MediAccess	222,274	236,904	0.04	0.04	-14,630	-6.18	100.00	100.00	0.04
65	Assurant Daños	175,770	155,898	0.03	0.03	19,871	12.75	100.00	100.00	0.03
66	Patrimonial Daños	172,814	133,544	0.03	0.02	39,270	29.41	100.00	100.00	0.03
67	Aserta Seguros de Vida	172,554	526,403	0.03	0.09	-353,848	-67.22	100.00	100.00	0.03
68	AXA Salud	163,769	473,532	0.03	0.08	-309,763	-65.42	100.00	100.00	0.03
69	Centauro	161,859	145,133	0.03	0.03	16,727	11.52	100.00	100.00	0.03
70	Tlálóc Seguros	122,691	223,736	0.02	0.04	-101,045	-45.16	100.00	100.00	0.02
71	Odontoprev	76,994	47,515	0.01	0.01	29,479	62.04	100.00	100.00	0.01
72	Virginia Surety	71,211	23,147	0.01	0.00	48,064	207.65	100.00	100.00	0.01
73	Genworth Seg. de Crédito	65,916	67,949	0.01	0.01	-2,033	-2.99	100.00	100.00	0.01
74	Crabi	40,544	28,167	0.01	0.00	12,377	43.94	100.00	100.00	0.01
75	Metlife Más	31,095	35,404	0.00	0.01	-4,309	-12.17	100.00	100.00	0.00
76	Metlife Pensiones	15,996	7,040	0.00	0.00	8,955	127.20	100.00	100.00	0.00
77	Citibanamex Pensiones	12,102	10,435	0.00	0.00	1,667	15.98	100.00	100.00	0.00
78	Pensiones Inbursa	533	3,565	0.00	0.00	-3,032	-85.04	100.00	100.00	0.00
79	Principal México	193	212	0.00	0.00	-19	-9.18	100.00	100.00	0.00
80	HSBC Pensiones	0	10,311	0.00	0.00	-10,311	-100.00	100.00		0.00
TOTAL RESTO		138,602,826	125,452,730	21.88	21.80	13,150,096	10.48	100.00	100.00	21.88
TOTAL		633,397,048	575,477,971	100.00	100.00	57,919,077	10.06	100.00	100.00	100.00

Análisis de Primas Directas

Total General Sin Pensiones
 4° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	G.N.P.	78,894,165	72,967,613	13.46	13.36	5,926,552	8.12	100.00	100.00	13.46
2	Metlife México	62,441,035	56,879,236	10.66	10.41	5,561,799	9.78	100.00	100.00	10.66
3	BBVA Bancomer	46,683,566	46,288,256	7.97	8.47	395,311	0.85	100.00	100.00	7.97
4	AXA Seguros	44,680,995	40,205,014	7.62	7.36	4,475,982	11.13	100.00	100.00	7.62
5	Quálitas	34,984,952	33,301,761	5.97	6.10	1,683,192	5.05	100.00	100.00	5.97
TOTAL GRANDES		267,684,715	249,641,879	45.68	45.70	18,042,835	7.23	100.00	100.00	45.68
6	Monterrey New York Life	34,531,456	32,811,416	5.89	6.01	1,720,040	5.24	100.00	100.00	5.89
7	Mapfre México	30,973,172	18,274,883	5.29	3.35	12,698,289	69.48	100.00	100.00	5.29
8	Banorte	27,787,129	26,911,499	4.74	4.93	875,630	3.25	100.00	100.00	4.74
9	Citibanamex Seguros	24,304,859	30,598,342	4.15	5.60	-6,293,482	-20.57	100.00	100.00	4.15
10	Inbursa	20,715,914	18,776,065	3.54	3.44	1,939,849	10.33	100.00	100.00	3.54
11	Chubb Seguros México	18,644,616	17,701,457	3.18	3.24	943,159	5.33	100.00	100.00	3.18
12	Allianz México	16,560,898	18,006,767	2.83	3.30	-1,445,869	-8.03	100.00	100.00	2.83
13	Atlas	16,033,507	14,853,773	2.74	2.72	1,179,734	7.94	100.00	100.00	2.74
14	Zurich Santander	14,742,608	11,574,947	2.52	2.12	3,167,662	27.37	100.00	100.00	2.52
15	GMX Seguros	10,840,674	8,753,511	1.85	1.60	2,087,163	23.84	100.00	100.00	1.85
TOTAL MEDIANAS		215,134,833	198,262,660	36.71	36.29	16,872,173	8.51	100.00	100.00	36.71
16	Afirme	10,199,280	11,016,216	1.74	2.02	-816,936	-7.42	100.00	100.00	1.74
17	HDI Seguros	8,680,811	8,085,710	1.48	1.48	595,101	7.36	100.00	100.00	1.48
18	Zurich Daños	7,183,909	6,804,825	1.23	1.25	379,084	5.57	100.00	100.00	1.23
19	HSBC Seguros	6,468,384	3,606,696	1.10	0.66	2,861,688	79.34	100.00	100.00	1.10
20	Seguros SURA	5,900,063	5,305,013	1.01	0.97	595,050	11.22	100.00	100.00	1.01
21	AIG Seguros	5,289,325	5,420,684	0.90	0.99	-131,359	-2.42	100.00	100.00	0.90
22	Seguros Azteca	4,983,078	4,739,992	0.85	0.87	243,086	5.13	100.00	100.00	0.85
23	BUPA México	3,594,202	3,379,848	0.61	0.62	214,355	6.34	100.00	100.00	0.61
24	FM Global	3,154,604	3,307,629	0.54	0.61	-153,025	-4.63	100.00	100.00	0.54
25	Ve Por Más	3,138,973	2,864,222	0.54	0.52	274,751	9.59	100.00	100.00	0.54
26	Seguros Argos	3,067,144	2,998,917	0.52	0.55	68,227	2.28	100.00	100.00	0.52
27	ANA	2,846,226	2,437,409	0.49	0.45	408,817	16.77	100.00	100.00	0.49
28	Cardif Vida	2,829,395	2,603,859	0.48	0.48	225,536	8.66	100.00	100.00	0.48
29	Plan Seguro	2,596,168	2,272,678	0.44	0.42	323,490	14.23	100.00	100.00	0.44
30	General de Seguros	2,516,091	2,067,951	0.43	0.38	448,140	21.67	100.00	100.00	0.43
31	Hir Seguros	1,949,854	1,480,075	0.33	0.27	469,779	31.74	100.00	100.00	0.33
32	El Potosí	1,937,994	1,758,598	0.33	0.32	179,396	10.20	100.00	100.00	0.33
33	Seguros Azteca Daños	1,844,295	2,489,085	0.31	0.46	-644,790	-25.90	100.00	100.00	0.31
34	Zurich Vida	1,834,836	1,834,122	0.31	0.34	714	0.04	100.00	100.00	0.31
35	Insignia Life	1,738,938	1,790,168	0.30	0.33	-51,230	-2.86	100.00	100.00	0.30
36	Cardif Seguros Generales	1,560,679	1,527,613	0.27	0.28	33,066	2.16	100.00	100.00	0.27
37	Patrimonial Vida	1,454,886	3,004,861	0.25	0.55	-1,549,975	-51.58	100.00	100.00	0.25
38	Tokio Marine	1,374,424	1,221,610	0.23	0.22	152,814	12.51	100.00	100.00	0.23
39	La Latinoamericana	1,322,116	1,034,778	0.23	0.19	287,338	27.77	100.00	100.00	0.23
40	El Águila	1,250,684	1,118,711	0.21	0.20	131,973	11.80	100.00	100.00	0.21
41	BBVA Bancomer Salud	1,191,066	383,550	0.20	0.07	807,516	210.54	100.00	100.00	0.20
42	Prudential	1,176,956	950,354	0.20	0.17	226,602	23.84	100.00	100.00	0.20
43	HDI Global Seguros	1,043,389	798,983	0.18	0.15	244,406	30.59	100.00	100.00	0.18
44	Assurant Vida	1,024,604	1,108,142	0.17	0.20	-83,538	-7.54	100.00	100.00	0.17
45	SIS NOVA	939,149	1,132,207	0.16	0.21	-193,058	-17.05	100.00	100.00	0.16
46	Pan-American México	769,483	1,219,146	0.13	0.22	-449,662	-36.88	100.00	100.00	0.13
47	Primero Seguros	752,773	806,848	0.13	0.15	-54,075	-6.70	100.00	100.00	0.13
48	Patrimonial Inbursa	633,206	749,762	0.11	0.14	-116,556	-15.55	100.00	100.00	0.11
49	Atradius	621,841	579,261	0.11	0.11	42,580	7.35	100.00	100.00	0.11
50	Sompo Japan	605,864	607,438	0.10	0.11	-1,575	-0.26	100.00	100.00	0.10
51	Solunion Crédito	539,057	512,667	0.09	0.09	26,390	5.15	100.00	100.00	0.09
52	General de Salud	513,903	466,606	0.09	0.09	47,296	10.14	100.00	100.00	0.09
53	PREVEM Seguros	495,857	427,839	0.08	0.08	68,019	15.90	100.00	100.00	0.08
54	Berkley Seguros	465,002	352,854	0.08	0.06	112,149	31.78	100.00	100.00	0.08
55	Dentegra	449,910	432,141	0.08	0.08	17,769	4.11	100.00	100.00	0.08
56	Skandia Life	426,949	558,076	0.07	0.10	-131,127	-23.50	100.00	100.00	0.07
57	SHF Cred Vivienda	419,515	450,455	0.07	0.08	-30,940	-6.87	100.00	100.00	0.07
58	Coface	330,415	306,787	0.06	0.06	23,628	7.70	100.00	100.00	0.06
59	Swiss Re Corporate Solutions	317,504	157,039	0.05	0.03	160,465	102.18	100.00	100.00	0.05
60	Zurich Aseguradora Mexicana	257,596	121,626	0.04	0.02	135,971	111.79	100.00	100.00	0.04
61	MediAccess	222,274	236,904	0.04	0.04	-14,630	-6.18	100.00	100.00	0.04
62	Assurant Daños	175,770	155,898	0.03	0.03	19,871	12.75	100.00	100.00	0.03
63	Patrimonial Daños	172,814	133,544	0.03	0.02	39,270	29.41	100.00	100.00	0.03
64	Aserta Seguros de Vida	172,554	526,403	0.03	0.10	-353,848	-67.22	100.00	100.00	0.03
65	AXA Salud	163,769	473,532	0.03	0.09	-309,763	-65.42	100.00	100.00	0.03
66	Centauro	161,859	145,133	0.03	0.03	16,727	11.52	100.00	100.00	0.03
67	Tlálloc Seguros	122,691	223,736	0.02	0.04	-101,045	-45.16	100.00	100.00	0.02
68	Odontoprev	76,994	47,515	0.01	0.01	29,479	62.04	100.00	100.00	0.01
69	Virginia Surety	71,211	23,147	0.01	0.00	48,064	207.65	100.00	100.00	0.01
70	Genworth Seg. de Crédito	65,916	67,949	0.01	0.01	-2,033	-2.99	100.00	100.00	0.01
71	Crabi	40,544	28,167	0.01	0.01	12,377	43.94	100.00	100.00	0.01
72	Metlife Más	31,095	35,404	0.01	0.01	-4,309	-12.17	100.00	100.00	0.01
73	Principal México	193	212	0.00	0.00	-19	-9.18	100.00	100.00	0.00
TOTAL RESTO		103,168,081	98,390,591	17.61	18.01	4,777,490	4.86	100.00	100.00	17.61
TOTAL		585,987,629	546,295,131	100.00	100.00	39,692,498	7.27	100.00	100.00	100.00

Análisis de Primas Directas

Vida Total
4° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Metlife México	45,847,774	42,125,140	18.38	17.28	3,722,634	8.84	100.00	73.43	7.82
2	BBVA Bancomer	37,325,852	37,957,892	14.96	15.57	-632,041	-1.67	100.00	79.96	6.37
3	G.N.P.	32,138,338	29,629,964	12.88	12.15	2,508,375	8.47	100.00	40.74	5.48
4	Monterrey New York Life	23,548,993	22,788,854	9.44	9.35	760,139	3.34	100.00	68.20	4.02
5	Citibanamex Seguros	23,397,154	29,537,600	9.38	12.11	-6,140,446	-20.79	100.00	96.27	3.99
TOTAL GRANDES		162,258,111	162,039,450	65.05	66.46	218,661	0.13	100.00	65.73	27.69
6	Banorte	15,171,410	14,550,597	6.08	5.97	620,813	4.27	100.00	54.60	2.59
7	Zurich Santander	10,872,639	7,850,148	4.36	3.22	3,022,490	38.50	100.00	73.75	1.86
8	Allianz México	9,080,227	9,673,130	3.64	3.97	-592,902	-6.13	100.00	54.83	1.55
9	HSBC Seguros	6,118,481	3,267,799	2.45	1.34	2,850,682	87.24	100.00	94.59	1.04
10	AXA Seguros	5,769,071	6,089,813	2.31	2.50	-320,742	-5.27	100.00	12.91	0.98
11	Mapfre México	5,405,618	5,882,561	2.17	2.41	-476,943	-8.11	100.00	17.45	0.92
12	Inbursa	5,013,331	4,819,998	2.01	1.98	193,333	4.01	100.00	24.20	0.86
13	Seguros Azteca	4,867,012	4,542,186	1.95	1.86	324,827	7.15	100.00	97.67	0.83
14	Seguros Argos	3,067,144	2,998,917	1.23	1.23	68,227	2.28	100.00	100.00	0.52
15	Afirme	2,880,992	2,211,964	1.15	0.91	669,028	30.25	100.00	28.25	0.49
TOTAL MEDIANAS		68,245,925	61,887,114	27.36	25.38	6,358,811	10.27	100.00	37.88	11.65
16	Cardif Vida	2,596,506	2,564,175	1.04	1.05	32,332	1.26	100.00	91.77	0.44
17	Atlas	2,388,659	2,074,822	0.96	0.85	313,837	15.13	100.00	14.90	0.41
18	Hir Seguros	1,927,563	1,462,704	0.77	0.60	464,858	31.78	100.00	98.86	0.33
19	Insignia Life	1,738,938	1,790,168	0.70	0.73	-51,230	-2.86	100.00	100.00	0.30
20	Seguros SURA	1,457,579	1,244,240	0.58	0.51	213,340	17.15	100.00	24.70	0.25
21	Patrimonial Vida	1,454,886	3,004,861	0.58	1.23	-1,549,975	-51.58	100.00	100.00	0.25
22	Prudential	1,176,956	950,354	0.47	0.39	226,602	23.84	100.00	100.00	0.20
23	Chubb Seguros México	1,024,740	1,092,112	0.41	0.45	-67,371	-6.17	100.00	5.50	0.17
24	Assurant Vida	1,024,604	1,108,142	0.41	0.45	-83,538	-7.54	100.00	100.00	0.17
25	General de Seguros	706,076	323,195	0.28	0.13	382,881	118.47	100.00	28.06	0.12
26	Ve Por Más	674,385	652,683	0.27	0.27	21,702	3.33	100.00	21.48	0.12
27	Zurich Vida	502,883	630,224	0.20	0.26	-127,341	-20.21	100.00	27.41	0.09
28	Patrimonial Inbursa	455,803	523,955	0.18	0.21	-68,152	-13.01	100.00	71.98	0.08
29	Skandia Life	426,949	558,076	0.17	0.23	-131,127	-23.50	100.00	100.00	0.07
30	Pan-American México	343,072	800,504	0.14	0.33	-457,432	-57.14	100.00	44.58	0.06
31	La Latinoamericana	289,231	222,547	0.12	0.09	66,684	29.96	100.00	21.88	0.05
32	Zurich Aseguradora Mexicana	251,615	111,307	0.10	0.05	140,308	126.06	100.00	97.68	0.04
33	El Potosí	238,010	180,183	0.10	0.07	57,828	32.09	100.00	12.28	0.04
34	Aserta Seguros de Vida	172,611	525,161	0.07	0.22	-352,550	-67.13	100.00	100.03	0.03
35	Tokio Marine	64,154	77,705	0.03	0.03	-13,551	-17.44	100.00	4.67	0.01
36	HDI Seguros	19,418	8,573	0.01	0.00	10,845	126.51	100.00	0.22	0.00
37	Principal México	193	212	0.00	0.00	-19	-9.18	100.00	100.00	0.00
TOTAL RESTO		18,934,831	19,905,903	7.59	8.16	-971,072	-4.88	100.00	25.65	3.23
TOTAL		249,438,867	243,832,467	100.00	100.00	5,606,400	2.30	100.00	49.80	42.57

Análisis de Primas Directas

Vida Individual

4° Trimestre 2021

Cifras en miles

		Prima Directa 2021				Part. en Mercado				Incremento (Δ 2021 - 2020)								✖	⋮
#	Compañía	Prima Directa	1er Año	Renovación	Únicas	% Prim Direct	% 1er Año	% Renova ción	% Únicas	Δ Prima Directa	%	Δ 1er Año	%	Δ Renov.	%	Δ Únicas	%		
1	BBVA Bancomer	34,225,031	31,648,402	2,509,717	66,912	19.0	17.6	1.4	0.0	-467,538	-1.3	-947,961	-2.9	450,115	21.9	30,307	82.8		
2	Metlife México	29,031,409	2,915,073	20,671,025	5,445,311	16.1	1.6	11.5	3.0	1,983,938	7.3	-65,401	-2.2	974,918	4.9	1,074,421	24.6		
3	G.N.P.	27,716,651	3,370,061	17,995,634	6,350,955	15.4	1.9	10.0	3.5	2,746,771	11.0	343,226	11.3	804,042	4.7	1,599,503	33.7		
4	Monterrey New York Life	22,452,977	2,126,019	14,389,299	5,937,658	12.5	1.2	8.0	3.3	814,990	3.8	112,844	5.6	639,300	4.6	62,846	1.1		
5	Citibanamex Seguros	20,749,217	12,881,096	7,868,121	0	11.5	7.2	4.4	0.0	-6,835,454	-24.8	-6,776,259	-34.5	-59,194	-0.7	0	-100.0		
TOTAL GRANDES		134,175,284	52,940,652	63,433,796	17,800,836	74.5	29.4	35.2	9.9	-1,757,293	-1.3	-7,333,552	-12.2	2,809,182	4.6	2,767,077	18.4		
6	Allianz México	8,864,682	4,806,955	4,057,727	-0	4.9	2.7	2.3	0.0	-218,025	-2.4	-175,242	-3.5	-42,784	-1.0	-0			
7	Zurich Santander	7,765,669	4,722,539	1,222,329	1,820,801	4.3	2.6	0.7	1.0	2,705,266	53.5	2,146,497	83.3	222,628	22.3	336,141	22.6		
8	Banorte	7,329,414	2,535,963	937,701	3,855,750	4.1	1.4	0.5	2.1	728,781	11.0	475,678	23.1	119,949	14.7	133,153	3.6		
9	HSBC Seguros	5,530,040	3,632,220	1,897,820	-0	3.1	2.0	1.1	0.0	2,792,208	102.0	2,683,081	282.7	109,128	6.1	-0	-200.0		
10	AXA Seguros	3,894,868	949,222	2,940,326	5,320	2.2	0.5	1.6	0.0	-497,746	-11.3	-299,125	-24.0	-197,817	-6.3	-804	-13.1		
11	Inbursa	2,780,518	614,458	2,166,060	-0	1.5	0.3	1.2	0.0	-600,248	-17.8	-575,426	-48.4	-24,822	-1.1	-0			
12	Afirme	2,161,975	2,161,975	0	0	1.2	1.2	0.0	0.0	1,054,658	95.2	1,054,658	95.2	0		0			
13	Mapfre México	1,313,924	503,733	809,104	1,087	0.7	0.3	0.4	0.0	-2,223,826	-62.9	-2,256,740	-81.8	33,367	4.3	-454	-29.4		
14	Prudential	1,176,956	445,530	695,860	35,567	0.7	0.2	0.4	0.0	226,602	23.8	137,723	44.7	215,021	44.7	-126,142	-78.0		
15	Insignia Life	1,095,944	262,974	838,342	-5,373	0.6	0.1	0.5	-0.0	62,422	6.0	-35,089	-11.8	103,938	14.2	-6,426	-610.2		
TOTAL MEDIANAS		41,913,991	20,635,568	15,565,270	5,713,153	23.3	11.5	8.6	3.2	4,030,092	10.6	3,156,015	18.1	538,608	3.6	335,469	6.2		
16	Seguros Argos	931,153	82,807	437,388	410,958	0.5	0.0	0.2	0.2	-272,587	-22.6	-20,262	-19.7	-313,005	-41.7	60,680	17.3		
17	Atlas	913,106	126,683	646,101	140,321	0.5	0.1	0.4	0.1	76,591	9.2	19,731	18.4	4,714	0.7	52,146	59.1		
18	Skandia Life	423,724	215,625	208,098	0	0.2	0.1	0.1	0.0	-130,600	-23.6	-147,864	-40.7	17,265	9.0	-0	-50.0		
19	Patrimonial Inbursa	414,417	414,417	0	0	0.2	0.2	0.0	0.0	-73,142	-15.0	-73,142	-15.0	0		0			
20	Chubb Seguros México	339,512	339,512	0	0	0.2	0.2	0.0	0.0	50,866	17.6	50,866	17.6	0		0			
21	Cardif Vida	226,452	60,099	166,353	0	0.1	0.0	0.1	0.0	-477,417	-67.8	-432,673	-87.8	-44,744	-21.2	0	-100.0		
22	Ve Por Más	176,324	4,087	18,256	153,982	0.1	0.0	0.0	0.1	-10,892	-5.8	709	21.0	279	1.6	-11,881	-7.2		
23	General de Seguros	137,468	40,341	97,127	-0	0.1	0.0	0.1	0.0	9,578	7.5	3,644	9.9	5,934	6.5	-0			
24	Pan-American México	87,687	0	0	87,687	0.0	0.0	0.0	0.0	-125,524	-58.9	0		0		-125,524	-58.9		
25	Seguros Azteca	74,874	0	0	74,874	0.0	0.0	0.0	0.0	-163,187	-68.5	0		0		-163,187	-68.5		
26	El Potosí	71,969	18,612	53,357	0	0.0	0.0	0.0	0.0	11,217	18.5	5,630	43.4	6,195	13.1	-608	-100.0		
27	Seguros SURA	55,679	15,355	34,882	5,442	0.0	0.0	0.0	0.0	-69,587	-55.6	-43,808	-74.0	-2,291	-6.2	-23,488	-81.2		
28	Zurich Vida	18,982	350	18,632	0	0.0	0.0	0.0	0.0	-5,787	-23.4	-89	-20.4	-1,668	-8.2	-4,030	-100.0		
29	Hir Seguros	16,290	8,318	7,972	0	0.0	0.0	0.0	0.0	8,693	114.4	8,203	72K	489	6.5	0			
30	La Latinoamericana	14,857	2,836	12,021	0	0.0	0.0	0.0	0.0	-662	-4.3	784	38.2	-1,446	-10.7	0			
31	Principal México	193	190	0	3	0.0	0.0	0.0	0.0	-19	-9.2	-18	-8.8	0		-1	-29.5		
32	Aserta Seguros de Vida	127	36	91	0	0.0	0.0	0.0	0.0	-549	-81.2	-640	-94.7	91		0			
33	Patrimonial Vida	0	0	0	0	0.0	0.0	0.0	0.0	30	-10...	30	-100.0	0		0			
TOTAL RESTO		3,902,812	1,329,267	1,700,278	873,267	2.2	0.7	0.9	0.5	-1,172,978	-23.1	-628,901	-32.1	-328,185	-16.2	-215,893	-19.8		
TOTAL		179,992,087	74,905,487	80,699,344	24,387,256	100.0	41.6	44.8	13.5	1,099,821	0.6	-4,806,433	-6.0	3,019,605	3.9	2,886,653	13.4		

Análisis de Primas Directas

Vida Grupo

4° Trimestre 2021

Cifras en miles

		Prima Directa 2021				Part. en Mercado				Incremento (Δ 2021 - 2020)								✖	⋮
#	Compañía	Prima Directa	1er Año	Renovación	Únicas	% Prim Direct	% 1er Año	% Renovación	% Únicas	Δ Prima Directa	%	Δ 1er Año	%	Δ Renov.	%	Δ Únicas	%		
1	Metlife México	16,816,365	5,833,712	10,239,999	742,654	24.2	8.4	14.7	1.1	1,738,695	11.5	-1,081,977	-15.6	2,739,965	36.5	80,708	12.2		
2	Banorte	7,841,996	1,302,706	6,539,290	0	11.3	1.9	9.4	0.0	-107,968	-1.4	291,016	28.8	-398,984	-5.8	0			
3	Seguros Azteca	4,792,139	4,782,784	9,354	0	6.9	6.9	0.0	0.0	488,014	11.3	482,487	11.2	5,613	150...	-86	-100.0		
4	G.N.P.	4,421,688	4,421,518	10	159	6.4	6.4	0.0	0.0	-238,397	-5.1	-238,265	-5.1	-106	-91.0	-26	-14.2		
5	Mapfre México	4,091,694	4,092,332	-638	-0	5.9	5.9	-0.0	0.0	1,746,883	74.5	1,746,819	74.5	64	-9.1	-0	-1.0K		
TOTAL GRANDES		37,963,881	20,433,052	16,788,016	742,813	54.7	29.4	24.2	1.1	3,627,228	10.6	1,200,080	6.2	2,346,552	16.2	80,596	12.2		
6	Zurich Santander	3,106,969	1,405,700	2,461	1,698,808	4.5	2.0	0.0	2.4	317,225	11.4	194,811	16.1	-58,373	-96...	180,787	11.9		
7	BBVA Bancomer	3,100,821	291,302	1,609,438	1,200,080	4.5	0.4	2.3	1.7	-164,503	-5.0	275,823	1.8K	-380,195	-19.1	-60,130	-4.8		
8	Citibanamex Seguros	2,647,937	1,452,275	1,195,662	-0	3.8	2.1	1.7	0.0	695,008	35.6	1,450,006	63.9K	-754,998	-38.7	-0	-200.0		
9	Cardif Vida	2,370,054	89,764	1,726,820	553,470	3.4	0.1	2.5	0.8	509,749	27.4	-646,400	-87.8	892,846	1071	263,303	90.7		
10	Inbursa	2,232,813	2,232,813	0	0	3.2	3.2	0.0	0.0	793,581	55.1	793,581	55.1	0		0			
11	Seguros Argos	2,135,991	662,921	1,473,069	0	3.1	1.0	2.1	0.0	340,814	19.0	184,555	38.6	156,258	11.9	-0	-100.0		
12	Hir Seguros	1,911,273	539,341	1,371,932	0	2.8	0.8	2.0	0.0	456,166	31.3	426,180	376.6	29,986	2.2	0			
13	AXA Seguros	1,874,203	380,706	1,493,497	0	2.7	0.5	2.2	0.0	177,004	10.4	101,569	36.4	75,435	5.3	0	0.0		
14	Atlas	1,475,553	1,475,602	0	-49	2.1	2.1	0.0	-0.0	237,246	19.2	237,287	19.2	0		-40	450.7		
15	Patrimonial Vida	1,454,886	1,454,886	0	0	2.1	2.1	0.0	0.0	-1,550,005	-51.6	-1,550,005	-51.6	0		0			
TOTAL MEDIANAS		22,310,500	9,985,311	8,872,880	3,452,309	32.1	14.4	12.8	5.0	1,812,283	8.8	1,467,405	17.2	-39,042	-0.4	383,920	12.5		
16	Seguros SURA	1,401,901	1,175,288	226,613	-0	2.0	1.7	0.3	0.0	282,926	25.3	358,063	43.8	-75,137	-24...	-0			
17	Monterrey New York Life	1,096,017	74,065	1,021,951	0	1.6	0.1	1.5	0.0	-54,851	-4.8	-35,934	-32.7	-18,917	-1.8	0	0.0		
18	Assurant Vida	1,024,604	1,013,361	11,243	0	1.5	1.5	0.0	0.0	-83,538	-7.5	-82,060	-7.5	-1,478	-11.6	0	-785.7		
19	Afirme	719,017	719,017	0	0	1.0	1.0	0.0	0.0	-385,630	-34.9	-385,630	-34.9	0		0			
20	Chubb Seguros México	685,228	685,228	0	0	1.0	1.0	0.0	0.0	-118,237	-14.7	-118,237	-14.7	0		0			
21	Insignia Life	642,994	226,277	416,717	-0	0.9	0.3	0.6	0.0	-113,653	-15.0	-225,215	-49.9	111,562	36.6	-0			
22	HSBC Seguros	588,440	586,812	1,629	-0	0.8	0.8	0.0	0.0	58,474	11.0	58,497	11.1	-24	-1.4	-0	-828.6		
23	General de Seguros	568,608	405,417	163,191	0	0.8	0.6	0.2	0.0	373,303	191.1	292,927	260.4	80,376	97.1	0			
24	Ve Por Más	498,061	85,740	412,320	0	0.7	0.1	0.6	0.0	32,594	7.0	-42,908	-33.4	75,502	22.4	0			
25	Zurich Vida	483,901	96,911	220,852	166,139	0.7	0.1	0.3	0.2	-121,554	-20.1	42,771	79.0	-93,780	-29...	-70,545	-29.8		
26	La Latinoamericana	274,375	102,849	171,526	-0	0.4	0.1	0.2	0.0	67,346	32.5	38,840	60.7	28,506	19.9	-0			
27	Pan-American México	255,385	59,915	195,470	0	0.4	0.1	0.3	0.0	-331,908	-56.5	-117,762	-66.3	-214,146	-52.3	0			
28	Zurich Aseguradora Mexicana	251,615	251,615	0	0	0.4	0.4	0.0	0.0	140,308	126.1	140,308	126.1	0		0			
29	Allianz México	215,545	52,166	163,379	0	0.3	0.1	0.2	0.0	-374,877	-63.5	-368,466	-87.6	-6,412	-3.8	0	-100.0		
30	Aserta Seguros de Vida	172,484	93,940	30,331	48,213	0.2	0.1	0.0	0.1	-352,002	-67.1	-239,114	-71.8	-112,732	-78.8	-156	-0.3		
31	El Potosí	166,042	57,069	108,973	0	0.2	0.1	0.2	0.0	46,611	39.0	23,138	68.2	23,473	27.5	0			
32	Tokio Marine	64,154	40,967	23,187	0	0.1	0.1	0.0	0.0	-13,551	-17.4	12,312	43.0	-25,863	-52.7	0			
33	Patrimonial Inbursa	41,386	41,386	0	0	0.1	0.1	0.0	0.0	4,990	13.7	4,990	13.7	0		0			
34	HDI Seguros	19,418	0	19,418	0	0.0	0.0	0.0	0.0	10,845	126.5	0		10,845	126.5	0			
35	Skandia Life	3,225	0	3,225	0	0.0	0.0	0.0	0.0	-528	-14.1	-130	-100.0	-398	-11.0	0			
TOTAL RESTO		9,172,400	5,768,022	3,190,025	214,352	13.2	8.3	4.6	0.3	-932,932	-9.2	-643,609	-10.0	-218,622	-6.4	-70,701	-24.8		
TOTAL		69,446,781	36,186,385	28,850,921	4,409,474	100.0	52.1	41.5	6.3	4,506,580	6.9	2,023,876	5.9	2,088,889	7.8	393,815	9.8		

Análisis de Primas Directas

Pensiones Total
4° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part Mercado Actual	Part Mercado Ant	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Sector Part por Sector
1	Pensiones Banorte	22,649,463	14,334,304	47.77	49.12	8,315,159	58.01	100.00	100.00	3.87
2	ProFuturo G.N.P.	14,908,495	8,114,856	31.45	27.81	6,793,639	83.72	100.00	100.00	2.54
3	Pensiones BBVA Bancomer	9,822,831	6,702,330	20.72	22.97	3,120,501	46.56	100.00	100.00	1.68
4	Metlife Pensiones	15,996	7,040	0.03	0.02	8,955	127.20	100.00	100.00	0.00
5	Citibanamex Pensiones	12,102	10,435	0.03	0.04	1,667	15.98	100.00	100.00	0.00
TOTAL GRANDES		47,408,886	29,168,965	100.00	99.95	18,239,921	62.53	100.00	100.00	1.62
6	Pensiones Inbursa	533	3,565	0.00	0.01	-3,032	-85.04	100.00	100.00	0.00
7	HSBC Pensiones	0	10,311	0.00	0.04	-10,311	-100.00	100.00		0.00
TOTAL MEDIANAS		533	13,876	0.00	0.05	-13,343	-96.16	100.00	100.00	0.00
TOTAL		47,409,420	29,182,841	100.00	100.00	18,226,579	62.46	100.00	100.00	1.16

Análisis de Primas Directas

Pensiones IMSS

4° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part Mercado Actual	Part Mercado Ant	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Sector Part por Sector
1	Pensiones Banorte	18,369,708	10,883,996	50.74	50.14	7,485,712	68.78	100.00	81.10	3.13
2	ProFuturo G.N.P.	11,619,735	6,006,234	32.10	27.67	5,613,501	93.46	100.00	77.94	1.98
3	Pensiones BBVA Bancomer	6,183,587	4,787,304	17.08	22.05	1,396,283	29.17	100.00	62.95	1.06
4	Metlife Pensiones	15,996	7,040	0.04	0.03	8,955	127.20	100.00	100.00	0.00
5	Citibanamex Pensiones	12,102	10,435	0.03	0.05	1,667	15.98	100.00	100.00	0.00
TOTAL GRANDES		36,201,128	21,695,009	100.00	99.94	14,506,119	66.86	100.00	76.36	1.24
6	Pensiones Inbursa	533	3,565	0.00	0.02	-3,032	-85.04	100.00	100.00	0.00
7	HSBC Pensiones	0	10,311	0.00	0.05	-10,311	-100.00	100.00		0.00
TOTAL MEDIANAS		533	13,876	0.00	0.06	-13,343	-96.16	100.00	100.00	0.00
TOTAL		36,201,661	21,708,884	100.00	100.00	14,492,776	66.76	100.00	76.36	0.88

Análisis de Primas Directas

Pensiones ISSSTE

4° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector ✖ ⋮
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part Mercado Actual	Part Mercado Ant	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Pensiones Banorte	4,279,755	3,450,308	38.19	46.16	829,447	24.04	100.00	18.90	0.73
2	Pensiones BBVA Bancomer	3,639,244	1,915,027	32.47	25.62	1,724,217	90.04	100.00	37.05	0.62
3	ProFuturo G.N.P.	3,288,760	2,108,622	29.34	28.21	1,180,138	55.97	100.00	22.06	0.56
TOTAL GRANDES		11,207,759	7,473,956	100.00	100.00	3,733,802	49.96	100.00	23.65	0.64
TOTAL		11,207,759	7,473,956	100.00	100.00	3,733,802	49.96	100.00	23.65	0.64

Accidentes y Enfermedades Total

4° Trimestre 2021

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	G.N.P.	27,849,961	23,901,541	24.25	23.42	3,948,420	16.52	100.00	35.30	4.75
2	AXA Seguros	20,780,377	18,316,688	18.10	17.95	2,463,689	13.45	100.00	46.51	3.55
3	Metlife México	16,593,262	14,754,096	14.45	14.46	1,839,166	12.47	100.00	26.57	2.83
4	Monterrey New York Life	10,982,463	10,022,562	9.56	9.82	959,901	9.58	100.00	31.80	1.87
5	Inbursa	4,359,499	3,858,722	3.80	3.78	500,777	12.98	100.00	21.04	0.74
	TOTAL GRANDES	80,565,562	70,853,609	70.16	69.42	9,711,953	13.71	100.00	33.39	13.75
6	Atlas	4,306,286	3,557,018	3.75	3.48	749,268	21.06	100.00	26.86	0.73
7	Mapfre México	3,865,931	3,205,894	3.37	3.14	660,037	20.59	100.00	12.48	0.66
8	Banorte	3,701,811	3,563,412	3.22	3.49	138,399	3.88	100.00	13.32	0.63
9	BUPA México	3,594,202	3,379,848	3.13	3.31	214,355	6.34	100.00	100.00	0.61
10	Plan Seguro	2,596,168	2,272,678	2.26	2.23	323,490	14.23	100.00	100.00	0.44
11	Allianz México	2,416,774	2,582,065	2.10	2.53	-165,291	-6.40	100.00	14.59	0.41
12	Ve Por Más	1,776,016	1,595,768	1.55	1.56	180,247	11.30	100.00	56.58	0.30
13	Chubb Seguros México	1,421,478	1,364,059	1.24	1.34	57,419	4.21	100.00	7.62	0.24
14	Zurich Vida	1,331,953	1,203,898	1.16	1.18	128,055	10.64	100.00	72.59	0.23
15	BBVA Bancomer Salud	1,191,066	383,550	1.04	0.38	807,516	210.54	100.00	100.00	0.20
	TOTAL MEDIANAS	26,201,685	23,108,190	22.82	22.64	3,093,495	13.39	100.00	21.41	4.47
16	SIS NOVA	939,149	1,132,207	0.82	1.11	-193,058	-17.05	100.00	100.00	0.16
17	Zurich Santander	924,367	948,334	0.80	0.93	-23,967	-2.53	100.00	6.27	0.16
18	Seguros SURA	776,456	618,842	0.68	0.61	157,614	25.47	100.00	13.16	0.13
19	Citibanamex Seguros	752,134	862,670	0.66	0.85	-110,537	-12.81	100.00	3.09	0.13
20	BBVA Bancomer	552,067	522,231	0.48	0.51	29,836	5.71	100.00	1.18	0.09
21	La Latinoamericana	523,325	422,495	0.46	0.41	100,830	23.87	100.00	39.58	0.09
22	General de Salud	513,903	466,606	0.45	0.46	47,296	10.14	100.00	100.00	0.09
23	PREVEM Seguros	495,857	427,839	0.43	0.42	68,019	15.90	100.00	100.00	0.08
24	Dentegra	449,910	432,141	0.39	0.42	17,769	4.11	100.00	100.00	0.08
25	Pan-American México	426,411	418,642	0.37	0.41	7,770	1.86	100.00	55.42	0.07
26	HSBC Seguros	349,904	338,897	0.30	0.33	11,006	3.25	100.00	5.41	0.06
27	Cardif Vida	232,888	39,684	0.20	0.04	193,204	486.85	100.00	8.23	0.04
28	MediAccess	222,274	236,904	0.19	0.23	-14,630	-6.18	100.00	100.00	0.04
29	AIG Seguros	195,149	177,323	0.17	0.17	17,827	10.05	100.00	3.69	0.03
30	AXA Salud	163,769	473,532	0.14	0.46	-309,763	-65.42	100.00	100.00	0.03
31	Centauro	161,859	145,133	0.14	0.14	16,727	11.52	100.00	100.00	0.03

Análisis de Primas Directas

Accidentes Personales Total
4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por sector
1	Chubb Seguros México	1,107,212	1,060,725	21.98	21.81	46,487	4.38	77.89	5.94	0.19
2	Citibanamex Seguros	751,842	862,200	14.93	17.73	-110,358	-12.80	99.96	3.09	0.13
3	Zurich Santander	683,444	684,166	13.57	14.07	-722	-0.11	73.94	4.64	0.12
4	BBVA Bancomer	552,051	522,214	10.96	10.74	29,836	5.71	100.00	1.18	0.09
5	Banorte	269,860	265,142	5.36	5.45	4,718	1.78	7.29	0.97	0.05
TOTAL GRANDES		3,364,409	3,394,448	66.80	69.80	-30,039	-0.88	45.76	2.55	0.11
6	AXA Seguros	224,334	217,188	4.45	4.47	7,146	3.29	1.08	0.50	0.04
7	AIG Seguros	195,149	177,323	3.87	3.65	17,827	10.05	100.00	3.69	0.03
8	HSBC Seguros	188,744	170,623	3.75	3.51	18,121	10.62	53.94	2.92	0.03
9	Seguros SURA	141,779	102,475	2.82	2.11	39,304	38.36	18.26	2.40	0.02
10	G.N.P.	130,907	108,883	2.60	2.24	22,023	20.23	0.47	0.17	0.02
11	Mapfre México	105,419	55,450	2.09	1.14	49,969	90.11	2.73	0.34	0.02
12	Atlas	98,151	72,455	1.95	1.49	25,696	35.46	2.28	0.61	0.02
13	Seguros Azteca	98,009	140,304	1.95	2.89	-42,296	-30.15	84.44	1.97	0.02
14	La Latinoamericana	66,217	25,714	1.31	0.53	40,503	157.51	12.65	5.01	0.01
15	Pan-American México	65,397	62,083	1.30	1.28	3,314	5.34	15.34	8.50	0.01
TOTAL MEDIANAS		1,314,106	1,132,499	26.09	23.29	181,607	16.04	2.22	0.67	0.02
16	Monterrey New York Life	51,092	65,522	1.01	1.35	-14,429	-22.02	0.47	0.15	0.01
17	Inbursa	49,840	32,849	0.99	0.68	16,991	51.72	1.14	0.24	0.01
18	El Potosí	43,790	33,536	0.87	0.69	10,254	30.58	100.00	2.26	0.01
19	General de Seguros	40,674	55,972	0.81	1.15	-15,298	-27.33	100.00	1.62	0.01
20	Cardif Vida	36,494	17,695	0.72	0.36	18,798	106.23	15.67	1.29	0.01
21	Metlife Más	31,095	35,404	0.62	0.73	-4,309	-12.17	100.00	100.00	0.01
22	PREVEM Seguros	23,269	24,826	0.46	0.51	-1,557	-6.27	4.69	4.69	0.00
23	Ve Por Más	22,701	19,468	0.45	0.40	3,234	16.61	1.28	0.72	0.00
24	HDI Seguros	22,306	12,846	0.44	0.26	9,459	73.64	100.00	0.26	0.00
25	Hir Seguros	22,292	17,370	0.44	0.36	4,921	28.33	100.00	1.14	0.00
26	Metlife México	4,613	5,115	0.09	0.11	-502	-9.81	0.03	0.01	0.00
27	Zurich Aseguradora Mexicana	3,828	8,712	0.08	0.18	-4,884	-56.07	100.00	1.49	0.00
28	Patrimonial Inbursa	3,452	4,480	0.07	0.09	-1,029	-22.96	13.43	0.55	0.00
29	Zurich Vida	1,648	2,092	0.03	0.04	-444	-21.22	0.12	0.09	0.00
30	Allianz México	530	25	0.01	0.00	506	2.06K	0.02	0.00	0.00
31	Odontoprev	146	-892	0.00	-0.02	1,038	-116.33	0.19	0.19	0.00
32	Aserta Seguros de Vida	-56	1,241	-0.00	0.03	-1,298	-104.53	100.00	-0.03	-0.00
TOTAL RESTO		357,713	336,261	7.10	6.91	21,452	6.38	0.93	0.23	0.00
TOTAL		5,036,228	4,863,208	100.00	100.00	173,020	3.56	4.80	1.03	0.02

Análisis de Primas Directas

Accidentes Personales Individual

4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
										 
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por sector
1	Chubb Seguros México	684,688	862,744	22.59	27.08	-178,056	-20.64	48.17	3.67	0.12
2	Zurich Santander	640,019	643,550	21.12	20.20	-3,531	-0.55	69.24	4.34	0.11
3	BBVA Bancomer	539,746	506,804	17.81	15.91	32,943	6.50	97.77	1.16	0.09
4	Citibanamex Seguros	425,874	436,296	14.05	13.69	-10,423	-2.39	56.62	1.75	0.07
5	Banorte	214,494	215,583	7.08	6.77	-1,089	-0.51	5.79	0.77	0.04
TOTAL GRANDES		2,504,820	2,664,977	82.65	83.65	-160,157	-6.01	34.07	1.90	0.09
6	AXA Seguros	142,665	153,695	4.71	4.82	-11,030	-7.18	0.69	0.32	0.02
7	HSBC Seguros	125,220	113,848	4.13	3.57	11,373	9.99	35.79	1.94	0.02
8	AIG Seguros	57,621	58,432	1.90	1.83	-810	-1.39	29.53	1.09	0.01
9	Mapfre México	37,684	21,827	1.24	0.69	15,856	72.64	0.97	0.12	0.01
10	Seguros Azteca	36,346	78,743	1.20	2.47	-42,397	-53.84	31.32	0.73	0.01
11	Cardif Vida	34,570	13,899	1.14	0.44	20,671	148.73	14.84	1.22	0.01
12	El Potosí	26,482	22,155	0.87	0.70	4,326	19.53	60.47	1.37	0.00
13	Seguros SURA	18,767	13,296	0.62	0.42	5,471	41.14	2.42	0.32	0.00
14	Monterrey New York Life	11,967	12,933	0.39	0.41	-966	-7.47	0.11	0.03	0.00
15	General de Seguros	10,484	9,706	0.35	0.30	777	8.01	25.78	0.42	0.00
TOTAL MEDIANAS		501,805	498,535	16.56	15.65	3,271	0.66	1.34	0.36	0.01
16	Atlas	5,129	5,273	0.17	0.17	-144	-2.73	0.12	0.03	0.00
17	Metlife Más	4,727	5,185	0.16	0.16	-459	-8.84	15.20	15.20	0.00
18	Inbursa	3,619	3,999	0.12	0.13	-380	-9.51	0.08	0.02	0.00
19	G.N.P.	3,537	1,186	0.12	0.04	2,351	198.21	0.01	0.00	0.00
20	Patrimonial Inbursa	3,452	4,480	0.11	0.14	-1,029	-22.96	13.43	0.55	0.00
21	PREVEM Seguros	1,690	1,445	0.06	0.05	245	16.97	0.34	0.34	0.00
22	Pan-American México	1,262	1,340	0.04	0.04	-78	-5.79	0.30	0.16	0.00
23	La Latinoamericana	269	251	0.01	0.01	19	7.38	0.05	0.02	0.00
24	Ve Por Más	161	133	0.01	0.00	28	20.82	0.01	0.01	0.00
25	Odontoprev	91	-945	0.00	-0.03	1,036	-109.65	0.12	0.12	0.00
26	Hir Seguros	5	4	0.00	0.00	1	21.65	0.02	0.00	0.00
27	Allianz México	-0	25	-0.00	0.00	-25	-101.15	-0.00	-0.00	-0.00
TOTAL RESTO		23,942	22,377	0.79	0.70	1,565	6.99	0.06	0.02	0.00
TOTAL		3,030,568	3,185,889	100.00	100.00	-155,321	-4.88	2.89	0.62	0.01

Análisis de Primas Directas

Accidentes Personales Colectivo

4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
										✳ ⋮
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por sector
1	Chubb Seguros México	422,524	197,980	21.07	11.80	224,544	113.42	29.72	2.27	0.07
2	Citibanamex Seguros	325,968	425,904	16.25	25.39	-99,935	-23.46	43.34	1.34	0.06
3	AIG Seguros	137,528	118,891	6.86	7.09	18,637	15.68	70.47	2.60	0.02
4	G.N.P.	127,370	107,697	6.35	6.42	19,673	18.27	0.46	0.16	0.02
5	Seguros SURA	123,012	89,178	6.13	5.32	33,834	37.94	15.84	2.08	0.02
TOTAL GRANDES		1,136,402	939,650	56.66	56.02	196,752	20.94	3.67	0.85	0.04
6	Atlas	93,022	67,182	4.64	4.01	25,840	38.46	2.16	0.58	0.02
7	AXA Seguros	81,670	63,493	4.07	3.79	18,176	28.63	0.39	0.18	0.01
8	Mapfre México	67,735	33,623	3.38	2.00	34,112	101.46	1.75	0.22	0.01
9	La Latinoamericana	65,948	25,464	3.29	1.52	40,484	158.99	12.60	4.99	0.01
10	Pan-American México	64,135	60,743	3.20	3.62	3,392	5.58	15.04	8.33	0.01
11	HSBC Seguros	63,524	56,776	3.17	3.38	6,748	11.89	18.15	0.98	0.01
12	Seguros Azteca	61,663	61,561	3.07	3.67	101	0.16	53.13	1.24	0.01
13	Banorte	55,367	49,560	2.76	2.95	5,807	11.72	1.50	0.20	0.01
14	Inbursa	46,221	28,850	2.30	1.72	17,371	60.21	1.06	0.22	0.01
15	Zurich Santander	43,426	40,616	2.17	2.42	2,809	6.92	4.70	0.29	0.01
TOTAL MEDIANAS		642,709	487,868	32.04	29.09	154,841	31.74	1.63	0.38	0.01
16	Monterrey New York Life	39,125	52,589	1.95	3.14	-13,464	-25.60	0.36	0.11	0.01
17	General de Seguros	30,190	46,266	1.51	2.76	-16,076	-34.75	74.22	1.20	0.01
18	Metlife Más	26,368	30,219	1.31	1.80	-3,850	-12.74	84.80	84.80	0.00
19	Ve Por Más	22,540	19,334	1.12	1.15	3,206	16.58	1.27	0.72	0.00
20	HDI Seguros	22,306	12,846	1.11	0.77	9,459	73.64	100.00	0.26	0.00
21	Hir Seguros	22,287	17,366	1.11	1.04	4,920	28.33	99.98	1.14	0.00
22	PREVEM Seguros	21,579	23,381	1.08	1.39	-1,802	-7.71	4.35	4.35	0.00
23	El Potosí	17,309	11,381	0.86	0.68	5,928	52.09	39.53	0.89	0.00
24	BBVA Bancomer	12,304	15,411	0.61	0.92	-3,106	-20.16	2.23	0.03	0.00
25	Metlife México	4,613	5,115	0.23	0.30	-502	-9.81	0.03	0.01	0.00
26	Zurich Aseguradora Mexicana	3,828	8,712	0.19	0.52	-4,884	-56.07	100.00	1.49	0.00
27	Cardif Vida	1,924	3,797	0.10	0.23	-1,873	-49.32	0.83	0.07	0.00
28	Zurich Vida	1,648	2,092	0.08	0.12	-444	-21.22	0.12	0.09	0.00
29	Allianz México	531	0	0.03	0.00	531		0.02	0.00	0.00
30	Odontoprev	54	53	0.00	0.00	2	3.59	0.07	0.07	0.00
31	Aserta Seguros de Vida	-56	1,241	-0.00	0.07	-1,298	-104.53	100.00	-0.03	-0.00
TOTAL RESTO		226,550	249,802	11.30	14.89	-23,252	-9.31	0.65	0.12	0.00
TOTAL		2,005,661	1,677,320	100.00	100.00	328,341	19.58	1.91	0.41	0.01

Análisis de Primas Directas

Gastos Médicos Total
 4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	G.N.P.	27,719,054	23,792,657	25.97	25.31	3,926,397	16.50	99.53	35.13	4.73
2	AXA Seguros	20,556,043	18,099,500	19.26	19.26	2,456,543	13.57	98.92	46.01	3.51
3	Metlife México	16,588,649	14,748,982	15.54	15.69	1,839,667	12.47	99.97	26.57	2.83
4	Monterrey New York Life	10,931,370	9,957,040	10.24	10.59	974,330	9.79	99.53	31.66	1.87
5	Inbursa	4,309,660	3,825,873	4.04	4.07	483,786	12.65	98.86	20.80	0.74
TOTAL GRANDES		80,104,776	70,424,052	75.04	74.92	9,680,724	13.75	99.43	33.20	13.67
6	Atlas	4,208,135	3,484,563	3.94	3.71	723,572	20.77	97.72	26.25	0.72
7	Mapfre México	3,760,512	3,150,444	3.52	3.35	610,068	19.36	97.27	12.14	0.64
8	BUPA México	3,594,202	3,379,848	3.37	3.60	214,355	6.34	100.00	100.00	0.61
9	Banorte	3,431,951	3,298,269	3.22	3.51	133,681	4.05	92.71	12.35	0.59
10	Allianz México	2,416,243	2,582,040	2.26	2.75	-165,797	-6.42	99.98	14.59	0.41
11	Ve Por Más	1,753,315	1,576,301	1.64	1.68	177,014	11.23	98.72	55.86	0.30
12	Zurich Vida	1,330,305	1,201,806	1.25	1.28	128,499	10.69	99.88	72.50	0.23
13	BBVA Bancomer Salud	1,180,481	375,683	1.11	0.40	804,798	214.22	99.11	99.11	0.20
14	Plan Seguro	944,005	833,679	0.88	0.89	110,325	13.23	36.36	36.36	0.16
15	SIS NOVA	716,722	782,935	0.67	0.83	-66,213	-8.46	76.32	76.32	0.12
TOTAL MEDIANAS		23,335,871	20,665,568	21.86	21.99	2,670,302	12.92	90.73	22.30	3.98
16	Seguros SURA	634,677	516,368	0.59	0.55	118,310	22.91	81.74	10.76	0.11
17	PREVEM Seguros	472,588	403,013	0.44	0.43	69,575	17.26	95.31	95.31	0.08
18	La Latinoamericana	457,108	396,781	0.43	0.42	60,327	15.20	87.35	34.57	0.08
19	Pan-American México	361,014	356,559	0.34	0.38	4,455	1.25	84.66	46.92	0.06
20	Chubb Seguros México	314,265	303,334	0.29	0.32	10,931	3.60	22.11	1.69	0.05
21	Dentegra	303,614	293,194	0.28	0.31	10,420	3.55	67.48	67.48	0.05
22	Zurich Santander	240,923	264,168	0.23	0.28	-23,245	-8.80	26.06	1.63	0.04
23	Cardif Vida	196,394	21,989	0.18	0.02	174,405	793.15	84.33	6.94	0.03
24	HSBC Seguros	161,159	168,274	0.15	0.18	-7,114	-4.23	46.06	2.49	0.03
25	Centauro	88,528	73,925	0.08	0.08	14,603	19.75	54.69	54.69	0.02
26	Odontoprev	28,645	17,323	0.03	0.02	11,322	65.36	37.20	37.20	0.00
27	Patrimonial Inbursa	22,247	28,173	0.02	0.03	-5,925	-21.03	86.57	3.51	0.00
28	Seguros Azteca	18,057	57,502	0.02	0.06	-39,445	-68.60	15.56	0.36	0.00
29	General de Salud	6,106	4,996	0.01	0.01	1,110	22.21	1.19	1.19	0.00
30	Citibanamex Seguros	292	470	0.00	0.00	-178	-37.92	0.04	0.00	0.00
31	BBVA Bancomer	16	17	0.00	0.00	-1	-3.05	0.00	0.00	0.00
32	MediAccess	6	5	0.00	0.00	1	22.78	0.00	0.00	0.00
33	Aserta Seguros de Vida	0	0	0.00	0.00	-0	-100.00	0.00	0.00	0.00
TOTAL RESTO		3,305,640	2,906,090	3.10	3.09	399,551	13.75	41.21	2.56	0.56
TOTAL		106,746,287	93,995,710	100.00	100.00	12,750,577	13.57	93.36	22.00	18.22

Análisis de Primas Directas

Gastos Médicos Individual
4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	G.N.P.	17,110,063	14,924,826	30.24	29.93	2,185,238	14.64	61.44	21.69	2.92
2	AXA Seguros	12,686,948	11,138,935	22.42	22.34	1,548,013	13.90	61.05	28.39	2.17
3	Monterrey New York Life	7,566,148	6,746,455	13.37	13.53	819,693	12.15	68.89	21.91	1.29
4	Metlife México	3,872,416	3,528,577	6.84	7.08	343,839	9.74	23.34	6.20	0.66
5	BUPA México	3,110,841	2,939,052	5.50	5.89	171,789	5.85	86.55	86.55	0.53
TOTAL GRANDES		44,346,416	39,277,845	78.38	78.77	5,068,571	12.90	55.57	19.78	7.57
6	Mapfre México	2,423,816	1,875,271	4.28	3.76	548,544	29.25	62.70	7.83	0.41
7	Inbursa	2,295,694	2,138,818	4.06	4.29	156,876	7.33	52.66	11.08	0.39
8	Ve Por Más	1,419,646	1,241,197	2.51	2.49	178,450	14.38	79.93	45.23	0.24
9	Allianz México	1,279,446	1,166,336	2.26	2.34	113,110	9.70	52.94	7.73	0.22
10	Atlas	1,153,587	999,930	2.04	2.01	153,657	15.37	26.79	7.19	0.20
11	Banorte	901,623	832,907	1.59	1.67	68,716	8.25	24.36	3.24	0.15
12	Pan-American México	361,014	356,559	0.64	0.72	4,455	1.25	84.66	46.92	0.06
13	Chubb Seguros México	310,717	299,380	0.55	0.60	11,337	3.79	21.86	1.67	0.05
14	SIS NOVA	307,977	245,435	0.54	0.49	62,542	25.48	32.79	32.79	0.05
15	PREVEM Seguros	250,075	222,775	0.44	0.45	27,300	12.25	50.43	50.43	0.04
TOTAL MEDIANAS		10,703,596	9,378,608	18.92	18.81	1,324,988	14.13	45.15	7.87	1.83
16	Plan Seguro	248,869	206,678	0.44	0.41	42,191	20.41	9.59	9.59	0.04
17	BBVA Bancomer Salud	241,244	92,677	0.43	0.19	148,567	160.31	20.25	20.25	0.04
18	Zurich Santander	240,923	264,168	0.43	0.53	-23,245	-8.80	26.06	1.63	0.04
19	Cardif Vida	195,850	19,946	0.35	0.04	175,904	881.92	84.10	6.92	0.03
20	La Latinoamericana	172,979	175,686	0.31	0.35	-2,707	-1.54	33.05	13.08	0.03
21	HSBC Seguros	161,159	168,274	0.28	0.34	-7,114	-4.23	46.06	2.49	0.03
22	Seguros SURA	143,387	112,422	0.25	0.23	30,965	27.54	18.47	2.43	0.02
23	Zurich Vida	74,617	82,475	0.13	0.17	-7,858	-9.53	5.60	4.07	0.01
24	Patrimonial Inbursa	22,247	28,173	0.04	0.06	-5,925	-21.03	86.57	3.51	0.00
25	Seguros Azteca	18,057	57,502	0.03	0.12	-39,445	-68.60	15.56	0.36	0.00
26	General de Salud	5,301	3,732	0.01	0.01	1,569	42.05	1.03	1.03	0.00
27	Odontoprev	1,529	-2,813	0.00	-0.01	4,342	-154.34	1.99	1.99	0.00
28	Citibanamex Seguros	292	470	0.00	0.00	-178	-37.92	0.04	0.00	0.00
29	BBVA Bancomer	16	17	0.00	0.00	-1	-3.05	0.00	0.00	0.00
30	MediAccess	6	5	0.00	0.00	1	22.78	0.00	0.00	0.00
31	Aserta Seguros de Vida	0	0	0.00	0.00	-0	-100.00	0.00	0.00	0.00
TOTAL RESTO		1,526,476	1,209,411	2.70	2.43	317,066	26.22	14.99	1.33	0.26
TOTAL		56,576,489	49,865,864	100.00	100.00	6,710,625	13.46	49.68	11.67	9.65

Análisis de Primas Directas

Gastos Médicos Colectivo

4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Metlife México	12,716,233	11,220,404	25.35	25.43	1,495,829	13.33	76.63	20.37	2.17
2	G.N.P.	10,608,991	8,867,832	21.15	20.09	1,741,159	19.63	38.09	13.45	1.81
3	AXA Seguros	7,869,095	6,960,565	15.68	15.77	908,530	13.05	37.87	17.61	1.34
4	Monterrey New York Life	3,365,222	3,210,585	6.71	7.28	154,637	4.82	30.64	9.75	0.57
5	Atlas	3,054,548	2,484,632	6.09	5.63	569,915	22.94	70.93	19.05	0.52
TOTAL GRANDES		37,614,089	32,744,018	74.97	74.20	4,870,071	14.87	46.72	15.90	6.42
6	Banorte	2,530,327	2,465,362	5.04	5.59	64,965	2.64	68.35	9.11	0.43
7	Inbursa	2,013,966	1,687,055	4.01	3.82	326,911	19.38	46.20	9.72	0.34
8	Mapfre México	1,336,696	1,275,172	2.66	2.89	61,524	4.82	34.58	4.32	0.23
9	Zurich Vida	1,255,688	1,119,331	2.50	2.54	136,357	12.18	94.27	68.44	0.21
10	Allianz México	1,136,798	1,415,705	2.27	3.21	-278,907	-19.70	47.04	6.86	0.19
11	BBVA Bancomer Salud	939,237	283,006	1.87	0.64	656,231	231.88	78.86	78.86	0.16
12	Plan Seguro	695,135	627,001	1.39	1.42	68,134	10.87	26.78	26.78	0.12
13	Seguros SURA	491,290	403,946	0.98	0.92	87,344	21.62	63.27	8.33	0.08
14	BUPA México	483,361	440,795	0.96	1.00	42,566	9.66	13.45	13.45	0.08
15	SIS NOVA	408,745	537,500	0.81	1.22	-128,755	-23.95	43.52	43.52	0.07
TOTAL MEDIANAS		11,291,244	10,254,874	22.51	23.24	1,036,370	10.11	45.58	10.07	1.93
16	Ve Por Más	333,668	335,104	0.67	0.76	-1,436	-0.43	18.79	10.63	0.06
17	Dentegra	303,614	293,194	0.61	0.66	10,420	3.55	67.48	67.48	0.05
18	La Latinoamericana	284,129	221,095	0.57	0.50	63,034	28.51	54.29	21.49	0.05
19	PREVEM Seguros	222,513	180,238	0.44	0.41	42,275	23.45	44.87	44.87	0.04
20	Centauro	88,528	73,925	0.18	0.17	14,603	19.75	54.69	54.69	0.02
21	Odontoprev	27,116	20,136	0.05	0.05	6,980	34.66	35.22	35.22	0.00
22	Chubb Seguros México	3,548	3,954	0.01	0.01	-406	-10.26	0.25	0.02	0.00
23	General de Salud	805	1,265	0.00	0.00	-459	-36.33	0.16	0.16	0.00
24	Cardif Vida	545	2,043	0.00	0.00	-1,499	-73.34	0.23	0.02	0.00
TOTAL RESTO		1,264,466	1,130,954	2.52	2.56	133,512	11.81	22.37	4.58	0.22
TOTAL		50,169,798	44,129,846	100.00	100.00	6,039,952	13.69	45.21	13.02	8.56

Análisis de Primas Directas

Salud Total
4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación	
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera
1	Plan Seguro	1,652,164	1,438,999	54.23	44.84	213,165	14.81	63.64	63.64
2	General de Salud	507,797	461,610	16.67	14.38	46,187	10.01	98.81	98.81
3	SIS NOVA	222,427	349,271	7.30	10.88	-126,845	-36.32	23.68	23.68
4	MediAccess	222,268	236,899	7.30	7.38	-14,631	-6.18	100.00	100.00
5	AXA Salud	163,769	473,532	5.38	14.75	-309,763	-65.42	100.00	100.00
TOTAL GRANDES		2,768,424	2,960,311	90.86	92.24	-191,887	-6.48	62.42	62.42
6	Dentegra	146,296	138,947	4.80	4.33	7,349	5.29	32.52	32.52
7	Centauro	73,331	71,208	2.41	2.22	2,124	2.98	45.31	45.31
8	Odontoprev	48,204	31,084	1.58	0.97	17,120	55.08	62.61	62.61
9	BBVA Bancomer Salud	10,585	7,867	0.35	0.25	2,718	34.55	0.89	0.89
TOTAL MEDIANAS		278,416	249,106	9.14	7.76	29,311	11.77	14.81	14.81
TOTAL		3,046,840	3,209,417	100.00	100.00	-162,576	-5.07	48.25	48.25

Análisis de Primas Directas

Salud Individual
4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación	
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera
1	Plan Seguro	1,575,121	1,357,550	85.79	86.28	217,571	16.03	60.67	60.67
2	MediAccess	123,629	125,772	6.73	7.99	-2,143	-1.70	55.62	55.62
3	General de Salud	90,342	86,764	4.92	5.51	3,577	4.12	17.58	17.58
4	AXA Salud	23,528	12,441	1.28	0.79	11,087	89.12	14.37	14.37
5	SIS NOVA	11,617	3,595	0.63	0.23	8,022	223.16	1.24	1.24
TOTAL GRANDES		1,824,236	1,586,121	99.36	100.81	238,115	15.01	41.13	41.13
6	Odontoprev	9,539	-14,275	0.52	-0.91	23,814	-166.82	12.39	12.39
7	Centauro	926	726	0.05	0.05	200	27.47	0.57	0.57
8	Dentegra	898	711	0.05	0.05	188	26.38	0.20	0.20
9	BBVA Bancomer Salud	411	145	0.02	0.01	266	184.04	0.03	0.03
TOTAL MEDIANAS		11,774	-12,694	0.64	-0.81	24,468	-192.75	0.63	0.63
TOTAL		1,836,010	1,573,428	100.00	100.00	262,582	16.69	29.07	29.07

Análisis de Primas Directas

Salud Colectivo
4° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación	
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera
1	General de Salud	417,455	374,846	34.48	22.91	42,609	11.37	81.23	81.23
2	SIS NOVA	210,810	345,677	17.41	21.13	-134,867	-39.02	22.45	22.45
3	Dentegra	145,398	138,236	12.01	8.45	7,162	5.18	32.32	32.32
4	AXA Salud	140,241	461,091	11.58	28.18	-320,850	-69.59	85.63	85.63
5	MediAccess	98,639	111,127	8.15	6.79	-12,488	-11.24	44.38	44.38
TOTAL GRANDES		1,012,543	1,430,977	83.62	87.47	-418,434	-29.24	44.24	44.24
6	Plan Seguro	77,043	81,449	6.36	4.98	-4,406	-5.41	2.97	2.97
7	Centauro	72,406	70,481	5.98	4.31	1,924	2.73	44.73	44.73
8	Odontoprev	38,665	45,359	3.19	2.77	-6,695	-14.76	50.22	50.22
9	BBVA Bancomer Salud	10,175	7,722	0.84	0.47	2,452	31.75	0.85	0.85
TOTAL MEDIANAS		198,288	205,012	16.38	12.53	-6,725	-3.28	4.93	4.93
TOTAL		1,210,830	1,635,989	100.00	100.00	-425,159	-25.99	19.17	19.17

Análisis de Primas Directas
 Daños Total
 4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Quálitas	34,984,952	33,301,761	15.78	16.62	1,683,192	5.05	100.00	100.00	5.97
2	Mapfre México	21,701,623	9,186,428	9.79	4.58	12,515,195	136.24	100.00	70.07	3.70
3	G.N.P.	18,905,866	19,436,109	8.53	9.70	-530,243	-2.73	100.00	23.96	3.23
4	AXA Seguros	18,131,547	15,798,513	8.18	7.88	2,333,034	14.77	100.00	40.58	3.09
5	Chubb Seguros México	16,198,398	15,245,286	7.31	7.61	953,111	6.25	100.00	86.88	2.76
TOTAL GRANDES		109,922,386	92,968,097	49.58	46.39	16,954,290	18.24	100.00	52.80	18.76
6	Inbursa	11,343,083	10,097,344	5.12	5.04	1,245,739	12.34	100.00	54.76	1.94
7	GMX Seguros	10,840,674	8,753,511	4.89	4.37	2,087,163	23.84	100.00	100.00	1.85
8	Atlas	9,338,562	9,221,933	4.21	4.60	116,629	1.26	100.00	58.24	1.59
9	Banorte	8,913,908	8,797,490	4.02	4.39	116,418	1.32	100.00	32.08	1.52
10	BBVA Bancomer	8,805,648	7,808,132	3.97	3.90	997,516	12.78	100.00	18.86	1.50
11	HDI Seguros	8,639,087	8,064,290	3.90	4.02	574,797	7.13	100.00	99.52	1.47
12	Afirme	7,318,287	8,804,251	3.30	4.39	-1,485,964	-16.88	100.00	71.75	1.25
13	Zurich Daños	7,183,909	6,804,825	3.24	3.40	379,084	5.57	100.00	100.00	1.23
14	AIG Seguros	5,094,176	5,243,361	2.30	2.62	-149,185	-2.85	100.00	96.31	0.87
15	Allianz México	5,063,897	5,751,573	2.28	2.87	-687,676	-11.96	100.00	30.58	0.86
TOTAL MEDIANAS		82,541,231	79,346,711	37.23	39.60	3,194,520	4.03	100.00	48.56	14.09
16	Seguros SURA	3,666,027	3,441,930	1.65	1.72	224,096	6.51	100.00	62.14	0.63
17	FM Global	3,154,604	3,307,629	1.42	1.65	-153,025	-4.63	100.00	100.00	0.54
18	Zurich Santander	2,945,603	2,776,465	1.33	1.39	169,138	6.09	100.00	19.98	0.50
19	ANA	2,846,226	2,437,409	1.28	1.22	408,817	16.77	100.00	100.00	0.49
20	Seguros Azteca Daños	1,844,295	2,489,085	0.83	1.24	-644,790	-25.90	100.00	100.00	0.31
21	General de Seguros	1,769,341	1,688,784	0.80	0.84	80,557	4.77	100.00	70.32	0.30
22	El Potosí	1,656,193	1,544,879	0.75	0.77	111,314	7.21	100.00	85.46	0.28
23	Cardif Seguros Generales	1,560,679	1,527,613	0.70	0.76	33,066	2.16	100.00	100.00	0.27
24	Tokio Marine	1,310,270	1,143,904	0.59	0.57	166,366	14.54	100.00	95.33	0.22
25	El Águila	1,250,684	1,118,711	0.56	0.56	131,973	11.80	100.00	100.00	0.21
26	HDI Global Seguros	1,043,389	798,983	0.47	0.40	244,406	30.59	100.00	100.00	0.18
27	Primero Seguros	752,773	806,848	0.34	0.40	-54,075	-6.70	100.00	100.00	0.13
28	Ve Por Más	688,572	615,770	0.31	0.31	72,802	11.82	100.00	21.94	0.12
29	Atradius	621,841	579,261	0.28	0.29	42,580	7.35	100.00	100.00	0.11
30	Sompo Japan	605,864	607,438	0.27	0.30	-1,575	-0.26	100.00	100.00	0.10
31	Solunion Crédito	539,057	512,667	0.24	0.26	26,390	5.15	100.00	100.00	0.09
32	La Latinoamericana	509,559	389,735	0.23	0.19	119,824	30.74	100.00	38.54	0.09
33	Berkley Seguros	465,002	352,854	0.21	0.18	112,149	31.78	100.00	100.00	0.08
34	SHF Cred Vivienda	419,515	450,455	0.19	0.22	-30,940	-6.87	100.00	100.00	0.07
35	Coface	330,415	306,787	0.15	0.15	23,628	7.70	100.00	100.00	0.06
36	Swiss Re Corporate Solutions	317,504	157,039	0.14	0.08	160,465	102.18	100.00	100.00	0.05
37	Assurant Daños	175,770	155,898	0.08	0.08	19,871	12.75	100.00	100.00	0.03
38	Patrimonial Daños	172,814	133,544	0.08	0.07	39,270	29.41	100.00	100.00	0.03
39	Citibanamex Seguros	155,571	198,071	0.07	0.10	-42,500	-21.46	100.00	0.64	0.03
40	Patrimonial Inbursa	151,704	193,153	0.07	0.10	-41,450	-21.46	100.00	23.96	0.03
41	Tláloc Seguros	122,691	223,736	0.06	0.11	-101,045	-45.16	100.00	100.00	0.02
42	Virginia Surety	71,211	23,147	0.03	0.01	48,064	207.65	100.00	100.00	0.01
43	Genworth Seg. de Crédito	65,916	67,949	0.03	0.03	-2,033	-2.99	100.00	100.00	0.01
44	Crabi	40,544	28,167	0.02	0.01	12,377	43.94	100.00	100.00	0.01
45	Zurich Aseguradora Mexicana	2,154	1,607	0.00	0.00	547	34.03	100.00	0.84	0.00
TOTAL RESTO		29,255,789	28,079,521	13.19	14.01	1,176,268	4.19	100.00	40.34	4.99
TOTAL		221,719,406	200,394,3...	100.00	100.00	21,325,078	10.64	100.00	48.50	37.84

Análisis de Primas Directas

Automóviles Total

4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Quálitas	34,982,000	33,300,711	32.34	31.45	1,681,288	5.05	100.00	99.99	5.97
2	G.N.P.	13,509,434	14,899,614	12.49	14.07	-1,390,179	-9.33	100.00	17.12	2.31
3	Chubb Seguros México	10,475,188	10,379,108	9.68	9.80	96,080	0.93	100.00	56.18	1.79
4	AXA Seguros	9,217,277	9,057,040	8.52	8.55	160,237	1.77	100.00	20.63	1.57
5	HDI Seguros	6,761,575	6,444,015	6.25	6.08	317,560	4.93	100.00	77.89	1.15
	TOTAL GRANDES	74,945,474	74,080,488	69.29	69.95	864,986	1.17	100.00	40.32	12.79
6	BBVA Bancomer	5,330,371	4,945,456	4.93	4.67	384,916	7.78	100.00	11.42	0.91
7	Banorte	4,702,702	4,993,174	4.35	4.71	-290,472	-5.82	100.00	16.92	0.80
8	Inbursa	3,738,766	3,117,482	3.46	2.94	621,283	19.93	100.00	18.05	0.64
9	Atlas	3,013,188	2,811,586	2.79	2.65	201,602	7.17	100.00	18.79	0.51
10	ANA	2,846,226	2,437,409	2.63	2.30	408,817	16.77	100.00	100.00	0.49
11	Mapfre México	2,822,074	2,842,901	2.61	2.68	-20,826	-0.73	100.00	9.11	0.48
12	Afirme	2,376,117	2,452,982	2.20	2.32	-76,865	-3.13	100.00	23.30	0.41
13	Zurich Daños	2,151,242	1,918,897	1.99	1.81	232,345	12.11	100.00	29.95	0.37
14	General de Seguros	1,151,633	1,112,103	1.06	1.05	39,529	3.55	100.00	45.77	0.20
15	El Potosí	1,011,905	1,079,674	0.94	1.02	-67,769	-6.28	100.00	52.21	0.17
	TOTAL MEDIANAS	29,144,225	27,711,665	26.94	26.17	1,432,560	5.17	100.00	17.46	4.97
16	Seguros SURA	768,807	902,139	0.71	0.85	-133,332	-14.78	100.00	13.03	0.13
17	El Águila	634,748	599,845	0.59	0.57	34,903	5.82	100.00	50.75	0.11
18	Cardif Seguros Generales	580,597	427,725	0.54	0.40	152,872	35.74	100.00	37.20	0.10
19	Primero Seguros	513,151	595,301	0.47	0.56	-82,150	-13.80	100.00	68.17	0.09
20	AIG Seguros	426,984	458,327	0.39	0.43	-31,343	-6.84	100.00	8.07	0.07
21	Seguros Azteca Daños	353,137	356,812	0.33	0.34	-3,675	-1.03	100.00	19.15	0.06
22	La Latinoamericana	310,988	278,365	0.29	0.26	32,623	11.72	100.00	23.52	0.05
23	Patrimonial Daños	172,814	133,544	0.16	0.13	39,270	29.41	100.00	100.00	0.03
24	Ve Por Más	155,656	181,832	0.14	0.17	-26,177	-14.40	100.00	4.96	0.03
25	Allianz México	84,185	92,291	0.08	0.09	-8,106	-8.78	100.00	0.51	0.01
26	Crabi	40,544	28,167	0.04	0.03	12,377	43.94	100.00	100.00	0.01
27	Tokio Marine	19,075	26,926	0.02	0.03	-7,851	-29.16	100.00	1.39	0.00
28	Assurant Daños	8,471	3,168	0.01	0.00	5,304	167.42	100.00	4.82	0.00
29	Patrimonial Inbursa	6,823	8,248	0.01	0.01	-1,425	-17.28	100.00	1.08	0.00
30	Virginia Surety	1,295	1,042	0.00	0.00	253	24.30	100.00	1.82	0.00
31	Zurich Santander	1,180	910	0.00	0.00	270	29.63	100.00	0.01	0.00
32	Sompo Japan	-7	994	-0.00	0.00	-1,000	-100.66	100.00	-0.00	-0.00
33	Citibanamex Seguros	-612	13,314	-0.00	0.01	-13,925	-104.59	100.00	-0.00	-0.00
	TOTAL RESTO	4,077,837	4,108,949	3.77	3.88	-31,112	-0.76	100.00	5.11	0.70
	TOTAL	108,167,536	105,901,102	100.00	100.00	2,266,434	2.14	100.00	24.99	18.46

Análisis de Primas Directas
Automóviles Residentes

4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Quálitas	17,943,980	16,332,489	26.24	24.38	1,611,490	9.87	51.29	51.29	3.06
2	G.N.P.	8,934,717	10,356,072	13.07	15.46	-1,421,355	-13.72	66.14	11.32	1.52
3	Chubb Seguros México	7,026,622	7,271,784	10.28	10.85	-245,161	-3.37	67.08	37.69	1.20
4	AXA Seguros	6,214,278	5,953,189	9.09	8.89	261,089	4.39	67.42	13.91	1.06
5	BBVA Bancomer	4,441,918	4,168,131	6.50	6.22	273,787	6.57	83.33	9.51	0.76
TOTAL GRANDES		44,561,515	44,081,665	65.17	65.79	479,850	1.09	60.62	19.90	7.60
6	HDI Seguros	4,419,788	4,445,452	6.46	6.63	-25,663	-0.58	65.37	50.91	0.75
7	Banorte	3,565,781	3,678,397	5.21	5.49	-112,616	-3.06	75.82	12.83	0.61
8	Inbursa	2,489,406	2,052,191	3.64	3.06	437,214	21.30	66.58	12.02	0.42
9	Mapfre México	2,325,349	2,360,522	3.40	3.52	-35,173	-1.49	82.40	7.51	0.40
10	Zurich Daños	2,127,780	1,903,285	3.11	2.84	224,495	11.80	98.91	29.62	0.36
11	Atlas	1,880,553	1,696,889	2.75	2.53	183,664	10.82	62.41	11.73	0.32
12	Afirme	1,812,571	1,677,713	2.65	2.50	134,858	8.04	76.28	17.77	0.31
13	ANA	1,652,935	1,395,030	2.42	2.08	257,905	18.49	58.07	58.07	0.28
14	El Águila	587,049	578,571	0.86	0.86	8,478	1.47	92.49	46.94	0.10
15	El Potosí	569,917	607,873	0.83	0.91	-37,956	-6.24	56.32	29.41	0.10
TOTAL MEDIANAS		21,431,129	20,395,923	31.34	30.44	1,035,206	5.08	71.30	16.79	3.66
16	General de Seguros	477,307	426,505	0.70	0.64	50,803	11.91	41.45	18.97	0.08
17	Seguros SURA	444,954	558,026	0.65	0.83	-113,072	-20.26	57.88	7.54	0.08
18	Seguros Azteca Daños	353,137	356,812	0.52	0.53	-3,675	-1.03	100.00	19.15	0.06
19	Primero Seguros	340,660	363,170	0.50	0.54	-22,510	-6.20	66.39	45.25	0.06
20	AIG Seguros	275,868	309,898	0.40	0.46	-34,029	-10.98	64.61	5.22	0.05
21	La Latinoamericana	242,782	233,061	0.36	0.35	9,721	4.17	78.07	18.36	0.04
22	Ve Por Más	93,057	107,957	0.14	0.16	-14,900	-13.80	59.78	2.96	0.02
23	Allianz México	84,185	92,291	0.12	0.14	-8,106	-8.78	100.00	0.51	0.01
24	Crabi	40,544	28,167	0.06	0.04	12,377	43.94	100.00	100.00	0.01
25	Tokio Marine	15,374	20,977	0.02	0.03	-5,604	-26.71	80.60	1.12	0.00
26	Assurant Daños	8,471	3,168	0.01	0.00	5,304	167.42	100.00	4.82	0.00
27	Patrimonial Inbursa	6,823	8,248	0.01	0.01	-1,425	-17.28	100.00	1.08	0.00
28	Zurich Santander	1,180	910	0.00	0.00	270	29.63	100.00	0.01	0.00
29	Sompo Japan	3	509	0.00	0.00	-506	-99.47	-40.90	0.00	0.00
30	Patrimonial Daños	0	-16	0.00	-0.00	16	-100.00	0.00	0.00	0.00
31	Citibanamex Seguros	-612	13,314	-0.00	0.02	-13,925	-104.59	100.00	-0.00	-0.00
TOTAL RESTO		2,383,733	2,522,995	3.49	3.77	-139,262	-5.52	59.40	3.00	0.41
TOTAL		68,376,378	67,000,584	100.00	100.00	1,375,794	2.05	63.56	15.86	11.67

Análisis de Primas Directas

Camiones

4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Quálitas	16,021,045	16,195,354	45.48	45.72	-174,309	-1.08	45.80	45.79	2.73
2	G.N.P.	3,277,586	3,634,542	9.31	10.26	-356,956	-9.82	24.26	4.15	0.56
3	Chubb Seguros México	2,990,361	2,727,856	8.49	7.70	262,505	9.62	28.55	16.04	0.51
4	AXA Seguros	2,962,232	3,072,128	8.41	8.67	-109,896	-3.58	32.14	6.63	0.51
5	HDI Seguros	1,998,808	1,723,531	5.67	4.87	275,277	15.97	29.56	23.03	0.34
TOTAL GRANDES		27,250,032	27,353,410	77.36	77.23	-103,379	-0.38	36.36	14.66	4.65
6	Inbursa	1,235,247	1,051,547	3.51	2.97	183,700	17.47	33.04	5.96	0.21
7	Banorte	1,136,921	1,314,777	3.23	3.71	-177,855	-13.53	24.18	4.09	0.19
8	Atlas	1,061,654	1,045,416	3.01	2.95	16,238	1.55	35.23	6.62	0.18
9	ANA	1,004,152	877,355	2.85	2.48	126,796	14.45	35.28	35.28	0.17
10	BBVA Bancomer	888,453	777,325	2.52	2.19	111,129	14.30	16.67	1.90	0.15
11	General de Seguros	657,766	668,949	1.87	1.89	-11,184	-1.67	57.12	26.14	0.11
12	Afirme	537,344	717,956	1.53	2.03	-180,613	-25.16	22.61	5.27	0.09
13	El Potosí	418,540	453,455	1.19	1.28	-34,915	-7.70	41.36	21.60	0.07
14	Mapfre México	393,077	412,082	1.12	1.16	-19,004	-4.61	13.93	1.27	0.07
15	Seguros SURA	295,962	332,330	0.84	0.94	-36,368	-10.94	38.50	5.02	0.05
TOTAL MEDIANAS		7,629,117	7,651,193	21.66	21.60	-22,077	-0.29	27.48	4.61	1.30
16	Primero Seguros	172,085	231,846	0.49	0.65	-59,761	-25.78	33.54	22.86	0.03
17	La Latinoamericana	60,590	39,553	0.17	0.11	21,037	53.19	19.48	4.58	0.01
18	Ve Por Más	58,428	69,362	0.17	0.20	-10,934	-15.76	37.54	1.86	0.01
19	AIG Seguros	43,578	57,918	0.12	0.16	-14,341	-24.76	10.21	0.82	0.01
20	Zurich Daños	5,143	4,384	0.01	0.01	758	17.30	0.24	0.07	0.00
21	Tokio Marine	3,593	5,829	0.01	0.02	-2,237	-38.37	18.83	0.26	0.00
22	Patrimonial Daños	399	5,429	0.00	0.02	-5,030	-92.65	0.23	0.23	0.00
23	Sompo Japan	-9	485	-0.00	0.00	-494	-101.90	140.90	-0.00	-0.00
TOTAL RESTO		343,807	414,808	0.98	1.17	-71,001	-17.12	9.17	1.73	0.06
TOTAL		35,222,955	35,419,411	100.00	100.00	-196,456	-0.55	33.06	9.07	6.01

Análisis de Primas Directas

Automóviles Turista

4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Chubb Seguros México	458,143	379,468	28.00	29.96	78,674	20.73	4.37	2.46	0.08
2	Quálitas	292,868	245,553	17.90	19.39	47,315	19.27	0.84	0.84	0.05
3	HDI Seguros	213,937	149,367	13.08	11.79	64,570	43.23	3.16	2.46	0.04
4	G.N.P.	212,728	151,528	13.00	11.97	61,200	40.39	1.57	0.27	0.04
5	ANA	125,095	102,341	7.65	8.08	22,754	22.23	4.40	4.40	0.02
TOTAL GRANDES		1,302,771	1,028,258	79.62	81.19	274,513	26.70	1.90	0.90	0.22
6	Mapfre México	103,648	70,297	6.33	5.55	33,351	47.44	3.67	0.33	0.02
7	AIG Seguros	92,883	72,701	5.68	5.74	20,182	27.76	21.75	1.76	0.02
8	El Águila	47,698	21,269	2.92	1.68	26,429	124.26	7.51	3.81	0.01
9	AXA Seguros	34,253	25,618	2.09	2.02	8,635	33.71	0.37	0.08	0.01
10	El Potosí	23,448	18,346	1.43	1.45	5,101	27.81	2.32	1.21	0.00
11	General de Seguros	11,280	13,788	0.69	1.09	-2,508	-18.19	0.98	0.45	0.00
12	Zurich Daños	9,289	5,918	0.57	0.47	3,371	56.96	0.43	0.13	0.00
13	Atlas	6,032	6,522	0.37	0.51	-490	-7.51	0.20	0.04	0.00
14	Inbursa	3,189	2,045	0.19	0.16	1,144	55.94	0.09	0.02	0.00
15	Seguros SURA	1,132	1,260	0.07	0.10	-128	-10.18	0.15	0.02	0.00
TOTAL MEDIANAS		332,852	237,765	20.34	18.77	95,088	39.99	1.33	0.24	0.06
16	Primero Seguros	406	286	0.02	0.02	120	42.03	0.08	0.05	0.00
17	Tokio Marine	108	118	0.01	0.01	-10	-8.50	0.57	0.01	0.00
TOTAL RESTO		514	404	0.03	0.03	110	27.25	0.10	0.02	0.00
TOTAL		1,636,137	1,266,426	100.00	100.00	369,711	29.19	1.66	0.53	0.28

Análisis de Primas Directas

Otros Automóviles y Obligatorios

4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	G.N.P.	1,084,403	757,471	36.98	34.20	326,931	43.16	8.03	1.37	0.19
2	Quálitas	724,107	527,315	24.70	23.81	196,792	37.32	2.07	2.07	0.12
3	Cardif Seguros Generales	580,597	427,725	19.80	19.31	152,872	35.74	100.00	37.20	0.10
4	Patrimonial Daños	172,415	128,131	5.88	5.79	44,284	34.56	99.77	99.77	0.03
5	HDI Seguros	129,042	125,665	4.40	5.67	3,376	2.69	1.91	1.49	0.02
TOTAL GRANDES		2,690,564	1,966,308	91.76	88.79	724,255	36.83	4.80	2.16	0.46
6	Atlas	64,950	62,759	2.22	2.83	2,190	3.49	2.16	0.41	0.01
7	ANA	64,044	62,682	2.18	2.83	1,362	2.17	2.25	2.25	0.01
8	Seguros SURA	26,759	10,522	0.91	0.48	16,237	154.31	3.48	0.45	0.00
9	Afirme	26,202	57,313	0.89	2.59	-31,111	-54.28	1.10	0.26	0.00
10	AIG Seguros	14,655	17,809	0.50	0.80	-3,154	-17.71	3.43	0.28	0.00
11	Inbursa	10,924	11,699	0.37	0.53	-775	-6.62	0.29	0.05	0.00
12	Zurich Daños	9,030	5,310	0.31	0.24	3,720	70.06	0.42	0.13	0.00
13	La Latinoamericana	7,615	5,751	0.26	0.26	1,864	32.42	2.45	0.58	0.00
14	AXA Seguros	6,514	6,105	0.22	0.28	409	6.70	0.07	0.01	0.00
15	General de Seguros	5,279	2,861	0.18	0.13	2,418	84.50	0.46	0.21	0.00
TOTAL MEDIANAS		235,973	242,812	8.05	10.96	-6,839	-2.82	0.91	0.20	0.04
16	Ve Por Más	4,170	4,513	0.14	0.20	-343	-7.60	2.68	0.13	0.00
17	Virginia Surety	1,295	1,042	0.04	0.05	253	24.30	100.00	1.82	0.00
18	Chubb Seguros México	63	0	0.00	0.00	63	null	0.00	0.00	0.00
19	El Águila	2	5	0.00	0.00	-3	-67.66	0.00	0.00	0.00
20	Tokio Marine	1	1	0.00	0.00	-0	-9.55	0.00	0.00	0.00
TOTAL RESTO		5,530	5,561	0.19	0.25	-31	-0.55	0.05	0.02	0.00
TOTAL		2,932,067	2,214,681	100.00	100.00	717,385	32.39	3.14	1.10	0.50

Análisis de Primas Directas
 Daños sin Automóviles
 4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Mapfre México	18,879,549	6,343,527	16.63	6.71	12,536,022	197.62	87.00	60.95	3.22
2	GMX Seguros	10,840,674	8,753,511	9.55	9.26	2,087,163	23.84	100.00	100.00	1.85
3	AXA Seguros	8,914,270	6,741,473	7.85	7.13	2,172,797	32.23	49.16	19.95	1.52
4	Inbursa	7,604,317	6,979,862	6.70	7.39	624,456	8.95	67.04	36.71	1.30
5	Atlas	6,325,374	6,410,347	5.57	6.78	-84,973	-1.33	67.73	39.45	1.08
TOTAL GRANDES		52,564,185	35,228,720	46.29	37.28	17,335,465	49.21	73.67	42.65	8.97
6	Chubb Seguros México	5,723,209	4,866,179	5.04	5.15	857,031	17.61	35.33	30.70	0.98
7	G.N.P.	5,396,432	4,536,495	4.75	4.80	859,936	18.96	28.54	6.84	0.92
8	Zurich Daños	5,032,667	4,885,928	4.43	5.17	146,740	3.00	70.05	70.05	0.86
9	Allianz México	4,979,712	5,659,282	4.39	5.99	-679,570	-12.01	98.34	30.07	0.85
10	Afirme	4,942,170	6,351,269	4.35	6.72	-1,409,099	-22.19	67.53	48.46	0.84
11	AIG Seguros	4,667,191	4,785,034	4.11	5.06	-117,843	-2.46	91.62	88.24	0.80
12	Banorte	4,211,205	3,804,316	3.71	4.03	406,889	10.70	47.24	15.16	0.72
13	BBVA Bancomer	3,475,276	2,862,676	3.06	3.03	612,600	21.40	39.47	7.44	0.59
14	FM Global	3,154,604	3,307,629	2.78	3.50	-153,025	-4.63	100.00	100.00	0.54
15	Zurich Santander	2,944,423	2,775,555	2.59	2.94	168,869	6.08	99.96	19.97	0.50
TOTAL MEDIANAS		44,526,891	43,834,362	39.21	46.39	692,529	1.58	53.27	19.43	7.60
16	Seguros SURA	2,897,220	2,539,792	2.55	2.69	357,429	14.07	79.03	49.10	0.49
17	HDI Seguros	1,877,512	1,620,276	1.65	1.71	257,237	15.88	21.73	21.63	0.32
18	Seguros Azteca Daños	1,491,158	2,132,273	1.31	2.26	-641,115	-30.07	80.85	80.85	0.25
19	Tokio Marine	1,291,195	1,116,979	1.14	1.18	174,216	15.60	98.54	93.94	0.22
20	HDI Global Seguros	1,043,389	798,983	0.92	0.85	244,406	30.59	100.00	100.00	0.18
21	Cardif Seguros Generales	980,082	1,099,888	0.86	1.16	-119,806	-10.89	62.80	62.80	0.17
22	El Potosí	644,288	465,205	0.57	0.49	179,083	38.50	38.90	33.25	0.11
23	Atradius	621,841	579,261	0.55	0.61	42,580	7.35	100.00	100.00	0.11
24	General de Seguros	617,709	576,681	0.54	0.61	41,028	7.11	34.91	24.55	0.11
25	El Águila	615,935	518,866	0.54	0.55	97,069	18.71	49.25	49.25	0.11
26	Sompo Japan	605,870	606,445	0.53	0.64	-575	-0.09	100.00	100.00	0.10
27	Solunion Crédito	539,057	512,667	0.47	0.54	26,390	5.15	100.00	100.00	0.09
28	Ve Por Más	532,916	433,938	0.47	0.46	98,979	22.81	77.39	16.98	0.09
29	Berkley Seguros	465,002	352,854	0.41	0.37	112,149	31.78	100.00	100.00	0.08
30	SHF Cred Vivienda	419,515	450,455	0.37	0.48	-30,940	-6.87	100.00	100.00	0.07
31	Coface	330,415	306,787	0.29	0.32	23,628	7.70	100.00	100.00	0.06
32	Swiss Re Corporate Solutions	317,504	157,039	0.28	0.17	160,465	102.18	100.00	100.00	0.05
33	Primero Seguros	239,622	211,547	0.21	0.22	28,076	13.27	31.83	31.83	0.04
34	La Latinoamericana	198,572	111,370	0.17	0.12	87,201	78.30	38.97	15.02	0.03
35	Assurant Daños	167,298	152,731	0.15	0.16	14,568	9.54	95.18	95.18	0.03
36	Citibanamex Seguros	156,183	184,758	0.14	0.20	-28,575	-15.47	100.39	0.64	0.03
37	Patrimonial Inbursa	144,881	184,905	0.13	0.20	-40,025	-21.65	95.50	22.88	0.02
38	Tláloc Seguros	122,691	223,736	0.11	0.24	-101,045	-45.16	100.00	100.00	0.02
39	Virginia Surety	69,915	22,105	0.06	0.02	47,810	216.29	98.18	98.18	0.01
40	Genworth Seg. de Crédito	65,916	67,949	0.06	0.07	-2,033	-2.99	100.00	100.00	0.01
41	Quálitas	2,953	1,049	0.00	0.00	1,903	181.42	0.01	0.01	0.00
42	Zurich Aseguradora Mexicana	2,154	1,607	0.00	0.00	547	34.03	100.00	0.84	0.00
TOTAL RESTO		16,460,794	15,430,144	14.50	16.33	1,030,650	6.68	25.83	17.28	2.81
TOTAL		113,551,870	94,493,226	100.00	100.00	19,058,643	20.17	51.93	25.01	19.38

4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Mapfre México	2,007,216	345,648	15.10	3.37	1,661,567	480.71	88.50	6.48	0.34
2	GMX Seguros	1,766,878	1,482,306	13.29	14.46	284,572	19.20	51.38	16.30	0.30
3	Chubb Seguros México	1,514,941	1,364,636	11.39	13.31	150,305	11.01	99.40	8.13	0.26
4	AIG Seguros	1,337,483	1,386,034	10.06	13.52	-48,551	-3.50	99.88	25.29	0.23
5	Inbursa	1,047,644	884,925	7.88	8.63	162,719	18.39	77.82	5.06	0.18
	TOTAL GRANDES	7,674,162	5,463,549	57.72	53.28	2,210,612	40.46	77.39	8.88	1.31
6	Afirme	877,544	902,354	6.60	8.80	-24,810	-2.75	60.31	8.60	0.15
7	G.N.P.	823,836	637,967	6.20	6.22	185,870	29.13	98.48	1.04	0.14
8	AXA Seguros	645,850	487,325	4.86	4.75	158,525	32.53	63.26	1.45	0.11
9	Zurich Daños	499,730	429,826	3.76	4.19	69,904	16.26	69.03	6.96	0.09
10	Atlas	455,247	346,360	3.42	3.38	108,887	31.44	58.52	2.84	0.08
11	HDI Global Seguros	303,484	229,473	2.28	2.24	74,011	32.25	100.00	29.09	0.05
12	Allianz México	289,439	348,103	2.18	3.39	-58,664	-16.85	92.50	1.75	0.05
13	Banorte	276,586	157,348	2.08	1.53	119,238	75.78	84.00	1.00	0.05
14	Seguros SURA	269,190	281,500	2.02	2.75	-12,311	-4.37	97.03	4.56	0.05
15	HDI Seguros	231,628	185,110	1.74	1.81	46,517	25.13	96.46	2.67	0.04
	TOTAL MEDIANAS	4,672,534	4,005,367	35.14	39.06	667,167	16.66	74.43	2.15	0.80
16	La Latinoamericana	180,005	94,874	1.35	0.93	85,131	89.73	99.64	13.61	0.03
17	Berkley Seguros	109,166	75,803	0.82	0.74	33,363	44.01	76.28	23.48	0.02
18	BBVA Bancomer	105,629	75,686	0.79	0.74	29,943	39.56	100.00	0.23	0.02
19	General de Seguros	93,438	62,583	0.70	0.61	30,856	49.30	89.83	3.71	0.02
20	Seguros Azteca Daños	85,930	122,044	0.65	1.19	-36,114	-29.59	91.06	4.66	0.01
21	Ve Por Más	68,558	57,321	0.52	0.56	11,237	19.60	87.85	2.18	0.01
22	El Potosí	60,400	58,706	0.45	0.57	1,694	2.89	65.44	3.12	0.01
23	El Águila	56,213	48,983	0.42	0.48	7,231	14.76	69.46	4.49	0.01
24	Tokio Marine	48,430	45,447	0.36	0.44	2,983	6.56	88.14	3.52	0.01
25	Zurich Santander	43,554	44,532	0.33	0.43	-978	-2.20	100.00	0.30	0.01
26	Sompo Japan	33,234	30,086	0.25	0.29	3,149	10.47	100.00	5.49	0.01
27	Patrimonial Inbursa	25,506	32,533	0.19	0.32	-7,027	-21.60	100.00	4.03	0.00
28	Primero Seguros	23,089	21,015	0.17	0.20	2,074	9.87	100.00	3.07	0.00
29	Swiss Re Corporate Solutions	7,080	6,714	0.05	0.07	365	5.44	97.17	2.23	0.00
30	Citibanamex Seguros	6,077	6,687	0.05	0.07	-610	-9.12	100.00	0.03	0.00
31	Cardif Seguros Generales	2,294	1,772	0.02	0.02	522	29.49	100.00	0.15	0.00
32	Assurant Daños	0	0	0.00	0.00	0	null	null	0.00	0.00
33	Zurich Aseguradora Mexicana	0	76	0.00	0.00	-76	-100.00	null	0.00	0.

Análisis de Primas Directas **Responsabilidad Civil Aviones y Barcos** 4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	GMX Seguros	669,736	471,807	36.51	29.23	197,929	41.95	19.48	6.18	0.11
2	Atlas	310,288	415,479	16.91	25.74	-105,190	-25.32	39.88	1.94	0.05
3	Inbursa	291,760	306,951	15.90	19.02	-15,190	-4.95	21.67	1.41	0.05
4	Mapfre México	253,724	123,222	13.83	7.63	130,502	105.91	11.19	0.82	0.04
5	Afirme	128,504	132,036	7.00	8.18	-3,532	-2.67	8.83	1.26	0.02
TOTAL GRANDES		1,654,012	1,449,493	90.16	89.80	204,519	14.11	17.81	1.86	0.28
6	AXA Seguros	67,737	67,934	3.69	4.21	-197	-0.29	6.63	0.15	0.01
7	El Potosí	25,958	6,959	1.41	0.43	18,998	272.99	28.12	1.34	0.00
8	El Águila	24,715	7,859	1.35	0.49	16,857	214.50	30.54	1.98	0.00
9	Allianz México	23,474	29,092	1.28	1.80	-5,618	-19.31	7.50	0.14	0.00
10	G.N.P.	12,038	16,795	0.66	1.04	-4,756	-28.32	1.44	0.02	0.00
11	Seguros Azteca Daños	9,623	23,386	0.52	1.45	-13,763	-58.85	10.20	0.52	0.00
12	General de Seguros	7,649	7,403	0.42	0.46	246	3.32	7.35	0.30	0.00
13	Ve Por Más	7,630	3,548	0.42	0.22	4,082	115.06	9.78	0.24	0.00
14	AIG Seguros	1,660	1,740	0.09	0.11	-80	-4.61	0.12	0.03	0.00
15	Chubb Seguros México	0	-136	0.00	-0.01	136	-100.00	0.00	0.00	0.00
TOTAL MEDIANAS		180,483	164,580	9.84	10.20	15,904	9.66	3.29	0.10	0.03
TOTAL		1,834,496	1,614,073	100.00	100.00	220,423	13.66	11.93	0.62	0.31

Análisis de Primas Directas

Responsabilidad Civil Viajero

4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	AXA Seguros	111,533	132,176	46.28	52.40	-20,644	-15.62	10.92	0.25	0.02
2	Banorte	52,698	59,726	21.87	23.68	-7,028	-11.77	16.00	0.19	0.01
3	GMX Seguros	15,251	6,488	6.33	2.57	8,764	135.08	0.44	0.14	0.00
4	Atlas	12,435	12,158	5.16	4.82	277	2.28	1.60	0.08	0.00
5	Chubb Seguros México	9,181	9,190	3.81	3.64	-9	-0.10	0.60	0.05	0.00
	TOTAL GRANDES	201,098	219,739	83.44	87.12	-18,640	-8.48	2.84	0.17	0.03
6	HDI Seguros	8,500	6,968	3.53	2.76	1,533	22.00	3.54	0.10	0.00
7	Seguros SURA	8,227	3,753	3.41	1.49	4,474	119.22	2.97	0.14	0.00
8	Inbursa	6,751	5,375	2.80	2.13	1,376	25.60	0.50	0.03	0.00
9	El Potosí	5,945	5,965	2.47	2.36	-20	-0.34	6.44	0.31	0.00
10	Afirme	3,703	3,600	1.54	1.43	103	2.87	0.25	0.04	0.00
11	General de Seguros	2,928	2,408	1.21	0.95	520	21.60	2.82	0.12	0.00
12	Ve Por Más	1,848	1,722	0.77	0.68	126	7.34	2.37	0.06	0.00
13	G.N.P.	705	1,276	0.29	0.51	-571	-44.73	0.08	0.00	0.00
14	La Latinoamericana	649	629	0.27	0.25	20	3.18	0.36	0.05	0.00
15	Seguros Azteca Daños	643	802	0.27	0.32	-159	-19.79	0.68	0.03	0.00
	TOTAL MEDIANAS	39,899	32,496	16.56	12.88	7,403	22.78	0.85	0.03	0.01
	TOTAL	240,997	252,235	100.00	100.00	-11,237	-4.46	2.04	0.10	0.04

Análisis de Primas Directas

Responsabilidad Civil Otros

4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	GMX Seguros	986,891	880,661	51.91	54.25	106,230	12.06	28.70	9.10	0.17
2	Afirme	445,343	425,212	23.43	26.19	20,131	4.73	30.61	4.37	0.08
3	Zurich Daños	224,160	192,659	11.79	11.87	31,502	16.35	30.97	3.12	0.04
4	AXA Seguros	195,781	66,772	10.30	4.11	129,009	193.21	19.18	0.44	0.03
5	Berkley Seguros	33,941	23,111	1.79	1.42	10,830	46.86	23.72	7.30	0.01
TOTAL GRANDES		1,886,116	1,588,414	99.21	97.84	297,702	18.74	27.81	2.57	0.32
6	Mapfre México	7,127	7,155	0.37	0.44	-28	-0.39	0.31	0.02	0.00
7	Tokio Marine	6,515	5,482	0.34	0.34	1,033	18.85	11.86	0.47	0.00
8	Quálitas	2,953	1,049	0.16	0.06	1,903	181.42	100.00	0.01	0.00
9	Swiss Re Corporate Solutions	206	177	0.01	0.01	29	16.46	2.83	0.06	0.00
10	Seguros Azteca Daños	-1,826	21,158	-0.10	1.30	-22,984	-108.63	-1.94	-0.10	-0.00
TOTAL MEDIANAS		14,975	35,021	0.79	2.16	-20,046	-57.24	0.62	0.02	0.00
TOTAL		1,901,091	1,623,435	100.00	100.00	277,656	17.10	17.05	1.05	0.32

Análisis de Primas Directas

Marítimo y Transportes Total

4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Mapfre México	5,839,594	875,930	30.31	6.72	4,963,664	566.67	100.00	18.85	1.00
2	GMX Seguros	1,952,105	1,515,332	10.13	11.63	436,774	28.82	100.00	18.01	0.33
3	Atlas	1,728,431	1,592,420	8.97	12.22	136,012	8.54	100.00	10.78	0.29
4	Chubb Seguros México	1,248,249	1,072,159	6.48	8.23	176,090	16.42	100.00	6.69	0.21
5	AXA Seguros	953,072	719,345	4.95	5.52	233,727	32.49	100.00	2.13	0.16
TOTAL GRANDES		11,721,451	5,775,185	60.84	44.34	5,946,266	102.96	100.00	9.67	2.00
6	AIG Seguros	950,024	947,315	4.93	7.27	2,709	0.29	100.00	17.96	0.16
7	G.N.P.	892,818	877,438	4.63	6.74	15,380	1.75	100.00	1.13	0.15
8	Inbursa	853,310	758,309	4.43	5.82	95,001	12.53	100.00	4.12	0.15
9	Afirme	809,948	906,451	4.20	6.96	-96,503	-10.65	100.00	7.94	0.14
10	Tokio Marine	765,605	685,241	3.97	5.26	80,364	11.73	100.00	55.70	0.13
11	Zurich Daños	694,167	678,879	3.60	5.21	15,288	2.25	100.00	9.66	0.12
12	HDI Seguros	503,512	449,188	2.61	3.45	54,324	12.09	100.00	5.80	0.09
13	Seguros SURA	334,906	350,395	1.74	2.69	-15,489	-4.42	100.00	5.68	0.06
14	Allianz México	326,877	398,138	1.70	3.06	-71,261	-17.90	100.00	1.97	0.06
15	Banorte	282,637	219,799	1.47	1.69	62,838	28.59	100.00	1.02	0.05
TOTAL MEDIANAS		6,413,804	6,271,154	33.29	48.14	142,649	2.27	100.00	3.51	1.09
16	HDI Global Seguros	247,385	229,289	1.28	1.76	18,096	7.89	100.00	23.71	0.04
17	El Potosí	199,735	114,603	1.04	0.88	85,132	74.28	100.00	10.31	0.03
18	Berkley Seguros	152,866	137,050	0.79	1.05	15,815	11.54	100.00	32.87	0.03
19	Sompo Japan	141,255	185,880	0.73	1.43	-44,625	-24.01	100.00	23.31	0.02
20	Primero Seguros	135,583	108,661	0.70	0.83	26,922	24.78	100.00	18.01	0.02
21	General de Seguros	97,797	73,770	0.51	0.57	24,027	32.57	100.00	3.89	0.02
22	Ve Por Más	73,735	8,552	0.38	0.07	65,182	762.17	100.00	2.35	0.01
23	El Águila	47,666	42,056	0.25	0.32	5,610	13.34	100.00	3.81	0.01
24	Seguros Azteca Daños	22,006	64,606	0.11	0.50	-42,600	-65.94	100.00	1.19	0.00
25	FM Global	11,266	12,569	0.06	0.10	-1,303	-10.37	100.00	0.36	0.00
26	BBVA Bancomer	745	2,254	0.00	0.02	-1,510	-66.96	100.00	0.00	0.00
27	Swiss Re Corporate Solutions	-299	547	-0.00	0.00	-845	-154.62	100.00	-0.09	-0.00
28	Zurich Aseguradora Mexicana	0	-62	0.00	-0.00	62	-100.00	null	0.00	0.00
TOTAL RESTO		1,129,738	979,776	5.86	7.52	149,963	15.31	100.00	1.77	0.19
TOTAL		19,264,992	13,026,115	100.00	100.00	6,238,878	47.90	100.00	5.24	3.29

Análisis de Primas Directas
Marítimo y Transportes Carga
4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Chubb Seguros México	1,215,638	1,038,518	11.74	11.19	177,121	17.06	97.39	6.52	0.21
2	Mapfre México	978,017	659,735	9.44	7.11	318,283	48.24	16.75	3.16	0.17
3	AIG Seguros	948,686	946,378	9.16	10.19	2,308	0.24	99.86	17.94	0.16
4	G.N.P.	864,152	845,830	8.34	9.11	18,321	2.17	96.79	1.10	0.15
5	AXA Seguros	776,901	551,602	7.50	5.94	225,299	40.84	81.52	1.74	0.13
TOTAL GRANDES		4,783,394	4,042,063	46.19	43.54	741,332	18.34	48.40	2.68	0.82
6	Tokio Marine	765,605	685,241	7.39	7.38	80,364	11.73	100.00	55.70	0.13
7	Zurich Daños	693,254	677,809	6.69	7.30	15,444	2.28	99.87	9.65	0.12
8	Atlas	645,782	546,238	6.24	5.88	99,544	18.22	37.36	4.03	0.11
9	GMX Seguros	506,061	414,841	4.89	4.47	91,220	21.99	25.92	4.67	0.09
10	HDI Seguros	479,807	428,260	4.63	4.61	51,546	12.04	95.29	5.53	0.08
11	Inbursa	327,210	438,677	3.16	4.73	-111,467	-25.41	38.35	1.58	0.06
12	Afirme	303,353	344,682	2.93	3.71	-41,330	-11.99	37.45	2.97	0.05
13	Seguros SURA	289,392	292,774	2.79	3.15	-3,382	-1.16	86.41	4.90	0.05
14	Banorte	282,637	219,799	2.73	2.37	62,838	28.59	100.00	1.02	0.05
15	Allianz México	273,592	322,076	2.64	3.47	-48,485	-15.05	83.70	1.65	0.05
TOTAL MEDIANAS		4,566,691	4,370,398	44.09	47.08	196,292	4.49	55.34	3.65	0.78
16	HDI Global Seguros	247,385	229,289	2.39	2.47	18,096	7.89	100.00	23.71	0.04
17	Berkley Seguros	152,866	137,050	1.48	1.48	15,815	11.54	100.00	32.87	0.03
18	Sompo Japan	141,255	185,880	1.36	2.00	-44,625	-24.01	100.00	23.31	0.02
19	Primero Seguros	135,583	108,661	1.31	1.17	26,922	24.78	100.00	18.01	0.02
20	El Potosí	120,133	85,445	1.16	0.92	34,688	40.60	60.15	6.20	0.02
21	General de Seguros	85,905	64,542	0.83	0.70	21,363	33.10	87.84	3.41	0.01
22	Ve Por Más	63,696	3,478	0.62	0.04	60,218	1,731.25	86.39	2.03	0.01
23	El Águila	44,393	38,929	0.43	0.42	5,464	14.04	93.13	3.55	0.01
24	FM Global	11,266	12,569	0.11	0.14	-1,303	-10.37	100.00	0.36	0.00
25	Seguros Azteca Daños	4,413	3,498	0.04	0.04	915	26.16	20.05	0.24	0.00
26	BBVA Bancomer	138	1,307	0.00	0.01	-1,170	-89.48	18.46	0.00	0.00
27	Swiss Re Corporate Solutions	-299	547	-0.00	0.01	-845	-154.62	100.00	-0.09	-0.00
28	Zurich Aseguradora Mexicana	0	-62	0.00	-0.00	62	-100.00	null	0.00	0.00
TOTAL RESTO		1,006,733	871,133	9.72	9.38	135,600	15.57	89.11	1.57	0.17
TOTAL		10,356,818	9,283,594	100.00	100.00	1,073,224	11.56	53.76	2.82	1.77

Análisis de Primas Directas
Marítimo y Transportes Cascos
4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Mapfre México	4,861,576	216,195	54.57	5.78	4,645,381	2,148.70	83.25	15.70	0.83
2	GMX Seguros	1,446,045	1,100,491	16.23	29.41	345,554	31.40	74.08	13.34	0.25
3	Atlas	1,082,649	1,046,182	12.15	27.95	36,467	3.49	62.64	6.75	0.18
4	Inbursa	526,100	319,632	5.91	8.54	206,468	64.60	61.65	2.54	0.09
5	Afirme	506,595	561,769	5.69	15.01	-55,173	-9.82	62.55	4.97	0.09
TOTAL GRANDES		8,422,966	3,244,269	94.55	86.69	5,178,697	159.63	75.32	9.49	1.44
6	AXA Seguros	176,170	167,743	1.98	4.48	8,427	5.02	18.48	0.39	0.03
7	El Potosí	79,602	29,158	0.89	0.78	50,444	173.00	39.85	4.11	0.01
8	Allianz México	53,286	76,062	0.60	2.03	-22,776	-29.94	16.30	0.32	0.01
9	Seguros SURA	45,514	57,620	0.51	1.54	-12,107	-21.01	13.59	0.77	0.01
10	Chubb Seguros México	32,610	33,641	0.37	0.90	-1,031	-3.06	2.61	0.17	0.01
11	G.N.P.	28,667	31,608	0.32	0.84	-2,941	-9.31	3.21	0.04	0.00
12	HDI Seguros	23,705	20,928	0.27	0.56	2,778	13.27	4.71	0.27	0.00
13	Seguros Azteca Daños	17,593	61,108	0.20	1.63	-43,515	-71.21	79.95	0.95	0.00
14	General de Seguros	11,891	9,228	0.13	0.25	2,664	28.86	12.16	0.47	0.00
15	Ve Por Más	10,039	5,074	0.11	0.14	4,965	97.84	13.61	0.32	0.00
TOTAL MEDIANAS		479,077	492,170	5.38	13.15	-13,094	-2.66	10.30	0.26	0.08
16	El Águila	3,273	3,127	0.04	0.08	146	4.66	6.87	0.26	0.00
17	AIG Seguros	1,338	937	0.02	0.03	401	42.78	0.14	0.03	0.00
18	Zurich Daños	913	1,070	0.01	0.03	-156	-14.63	0.13	0.01	0.00
19	BBVA Bancomer	607	947	0.01	0.03	-340	-35.89	81.54	0.00	0.00
TOTAL RESTO		6,132	6,082	0.07	0.16	50	0.83	0.36	0.01	0.00
TOTAL		8,908,174	3,742,521	100.00	100.00	5,165,653	138.03	50.82	2.68	1.52

Análisis de Primas Directas
Riesgos Catastróficos

4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Mapfre México	3,237,695	1,701,783	13.89	8.21	1,535,913	90.25	100.00	10.45	0.55
2	AXA Seguros	3,181,011	2,470,891	13.65	11.92	710,119	28.74	100.00	7.12	0.54
3	Inbursa	2,016,089	2,012,038	8.65	9.70	4,051	0.20	100.00	9.73	0.34
4	GMX Seguros	1,800,717	1,587,303	7.73	7.66	213,413	13.45	100.00	16.61	0.31
5	Atlas	1,279,586	1,423,607	5.49	6.87	-144,020	-10.12	100.00	7.98	0.22
TOTAL GRANDES		11,515,097	9,195,622	49.42	44.35	2,319,475	25.22	100.00	9.34	1.97
6	Banorte	1,217,576	1,026,828	5.23	4.95	190,747	18.58	100.00	4.38	0.21
7	BBVA Bancomer	1,122,037	900,358	4.82	4.34	221,679	24.62	100.00	2.40	0.19
8	Zurich Daños	983,275	1,079,062	4.22	5.20	-95,787	-8.88	100.00	13.69	0.17
9	G.N.P.	983,260	999,811	4.22	4.82	-16,551	-1.66	100.00	1.25	0.17
10	Chubb Seguros México	966,632	816,991	4.15	3.94	149,641	18.32	100.00	5.18	0.16
11	Afirme	737,950	1,244,724	3.17	6.00	-506,774	-40.71	100.00	7.24	0.13
12	FM Global	700,016	721,398	3.00	3.48	-21,381	-2.96	100.00	22.19	0.12
13	Seguros SURA	643,838	493,175	2.76	2.38	150,663	30.55	100.00	10.91	0.11
14	Zurich Santander	631,567	537,010	2.71	2.59	94,557	17.61	100.00	4.28	0.11
15	Seguros Azteca Daños	584,052	813,269	2.51	3.92	-229,217	-28.18	100.00	31.67	0.10
TOTAL MEDIANAS		8,570,203	8,632,625	36.78	41.64	-62,423	-0.72	100.00	3.99	1.46
16	AIG Seguros	530,723	540,565	2.28	2.61	-9,842	-1.82	100.00	10.03	0.09
17	Allianz México	472,652	536,875	2.03	2.59	-64,223	-11.96	100.00	2.85	0.08
18	HDI Seguros	343,718	290,669	1.48	1.40	53,049	18.25	100.00	3.96	0.06
19	HDI Global Seguros	307,864	206,426	1.32	1.00	101,438	49.14	100.00	29.51	0.05
20	Cardif Seguros Generales	293,335	225,782	1.26	1.09	67,553	29.92	100.00	18.80	0.05
21	Tokio Marine	232,766	194,711	1.00	0.94	38,056	19.54	100.00	16.94	0.04
22	Ve Por Más	215,380	213,984	0.92	1.03	1,396	0.65	100.00	6.86	0.04
23	Sompo Japan	211,651	167,837	0.91	0.81	43,814	26.11	100.00	34.93	0.04
24	El Águila	195,895	171,699	0.84	0.83	24,196	14.09	100.00	15.66	0.03
25	Swiss Re Corporate Solutions	153,927	102,825	0.66	0.50	51,103	49.70	100.00	48.48	0.03
26	Citibanamex Seguros	92,134	108,733	0.40	0.52	-16,599	-15.27	100.00	0.38	0.02
27	El Potosí	61,752	48,135	0.27	0.23	13,617	28.29	100.00	3.19	0.01
28	General de Seguros	60,795	55,977	0.26	0.27	4,819	8.61	100.00	2.42	0.01
29	Berkley Seguros	17,559	12,266	0.08	0.06	5,293	43.15	100.00	3.78	0.00
30	Primero Seguros	13,037	12,418	0.06	0.06	619	4.98	100.00	1.73	0.00
31	Patrimonial Inbursa	12,525	15,149	0.05	0.07	-2,623	-17.32	100.00	1.98	0.00
32	Zurich Aseguradora Mexicana	954	638	0.00	0.00	316	49.52	100.00	0.37	0.00
33	Assurant Daños	0	0	0.00	0.00	0	null	null	0.00	0.00
TOTAL		23,301,969	20,732,936	100.00	100.00	2,569,033	12.39	100.00	5.70	3.98

Análisis de Primas Directas
Incendio

4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Mapfre México	4,714,147	1,798,855	19.68	9.14	2,915,293	162.06	100.00	15.22	0.80
2	AXA Seguros	1,899,707	1,209,073	7.93	6.14	690,634	57.12	100.00	4.25	0.32
3	Zurich Daños	1,829,050	1,708,108	7.63	8.68	120,942	7.08	100.00	25.46	0.31
4	AIG Seguros	1,546,882	1,527,400	6.46	7.76	19,482	1.28	100.00	29.25	0.26
5	G.N.P.	1,523,005	1,069,728	6.36	5.44	453,277	42.37	100.00	1.93	0.26
TOTAL GRANDES		11,512,791	7,313,164	48.05	37.16	4,199,627	57.43	100.00	6.89	1.96
6	FM Global	1,467,556	1,483,611	6.13	7.54	-16,055	-1.08	100.00	46.52	0.25
7	GMX Seguros	1,307,425	1,347,493	5.46	6.85	-40,067	-2.97	100.00	12.06	0.22
8	Banorte	1,212,942	1,210,346	5.06	6.15	2,596	0.21	100.00	4.37	0.21
9	Afirme	1,173,107	1,525,311	4.90	7.75	-352,203	-23.09	100.00	11.50	0.20
10	Inbursa	1,112,973	1,229,367	4.65	6.25	-116,393	-9.47	100.00	5.37	0.19
11	Chubb Seguros México	1,077,968	873,139	4.50	4.44	204,829	23.46	100.00	5.78	0.18
12	Allianz México	849,490	859,104	3.55	4.37	-9,614	-1.12	100.00	5.13	0.14
13	Atlas	747,601	895,306	3.12	4.55	-147,705	-16.50	100.00	4.66	0.13
14	Seguros SURA	723,453	612,743	3.02	3.11	110,709	18.07	100.00	12.26	0.12
15	BBVA Bancomer	550,797	422,707	2.30	2.15	128,090	30.30	100.00	1.18	0.09
TOTAL MEDIANAS		10,223,312	10,459,127	42.67	53.15	-235,814	-2.25	100.00	5.79	1.74
16	Seguros Azteca Daños	383,158	402,594	1.60	2.05	-19,436	-4.83	100.00	20.78	0.07
17	HDI Seguros	321,936	262,846	1.34	1.34	59,090	22.48	100.00	3.71	0.05
18	Zurich Santander	254,245	228,143	1.06	1.16	26,102	11.44	100.00	1.72	0.04
19	El Potosí	210,643	161,971	0.88	0.82	48,672	30.05	100.00	10.87	0.04
20	El Águila	180,225	150,759	0.75	0.77	29,465	19.54	100.00	14.41	0.03
21	Tokio Marine	168,524	122,148	0.70	0.62	46,376	37.97	100.00	12.26	0.03
22	HDI Global Seguros	155,422	103,557	0.65	0.53	51,865	50.08	100.00	14.90	0.03
23	Sompo Japan	134,317	132,723	0.56	0.67	1,594	1.20	100.00	22.17	0.02
24	Swiss Re Corporate Solutions	86,376	25,670	0.36	0.13	60,706	236.49	100.00	27.20	0.01
25	General de Seguros	79,468	75,765	0.33	0.38	3,703	4.89	100.00	3.16	0.01
26	Patrimonial Inbursa	74,654	96,038	0.31	0.49	-21,384	-22.27	100.00	11.79	0.01
27	Ve Por Más	69,248	53,369	0.29	0.27	15,879	29.75	100.00	2.21	0.01
28	Cardif Seguros Generales	40,499	30,907	0.17	0.16	9,592	31.04	100.00	2.59	0.01
29	Citibanamex Seguros	29,013	31,756	0.12	0.16	-2,742	-8.64	100.00	0.12	0.00
30	Primero Seguros	17,540	16,566	0.07	0.08	974	5.88	100.00	2.33	0.00
31	Berkley Seguros	15,517	11,370	0.06	0.06	4,147	36.47	100.00	3.34	0.00
32	Zurich Aseguradora Mexicana	833	561	0.00	0.00	272	48.55	100.00	0.32	0.00
33	La Latinoamericana	750	810	0.00	0.00	-60	-7.36	100.00	0.06	0.00
34	Assurant Daños	0	0	0.00	0.00	0	null	null	0.00	0.00
TOTAL		23,958,470	19,679,842	100.00	100.00	4,278,628	21.74	100.00	5.84	4.09

Análisis de Primas Directas
 Terremoto y Erupción Volcánica
 4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Mapfre México	1,797,218	559,413	16.83	6.16	1,237,804	221.27	55.51	5.80	0.31
2	AXA Seguros	992,980	674,684	9.30	7.43	318,296	47.18	31.22	2.22	0.17
3	Inbursa	894,432	905,204	8.38	9.97	-10,772	-1.19	44.36	4.32	0.15
4	GMX Seguros	717,705	614,337	6.72	6.76	103,368	16.83	39.86	6.62	0.12
5	Zurich Daños	680,904	786,873	6.38	8.66	-105,969	-13.47	69.25	9.48	0.12
TOTAL GRANDES		5,083,238	3,540,511	47.61	38.98	1,542,727	43.57	45.31	4.44	0.87
6	BBVA Bancomer	576,707	483,241	5.40	5.32	93,467	19.34	51.40	1.24	0.10
7	FM Global	515,355	517,536	4.83	5.70	-2,181	-0.42	73.62	16.34	0.09
8	Chubb Seguros México	467,043	331,904	4.37	3.65	135,140	40.72	48.32	2.50	0.08
9	Atlas	459,512	568,445	4.30	6.26	-108,932	-19.16	35.91	2.87	0.08
10	Zurich Santander	404,996	352,491	3.79	3.88	52,505	14.90	64.13	2.75	0.07
11	Banorte	392,620	311,231	3.68	3.43	81,389	26.15	32.25	1.41	0.07
12	Seguros Azteca Daños	392,450	568,687	3.68	6.26	-176,237	-30.99	67.19	21.28	0.07
13	G.N.P.	363,480	355,006	3.40	3.91	8,474	2.39	36.97	0.46	0.06
14	Afirme	333,393	588,096	3.12	6.48	-254,703	-43.31	45.18	3.27	0.06
15	AIG Seguros	269,030	269,306	2.52	2.97	-276	-0.10	50.69	5.09	0.05
TOTAL MEDIANAS		4,174,586	4,345,941	39.10	47.85	-171,355	-3.94	47.69	1.87	0.71
16	Cardif Seguros Generales	251,736	193,890	2.36	2.13	57,846	29.83	85.82	16.13	0.04
17	Seguros SURA	229,985	200,310	2.15	2.21	29,675	14.81	35.72	3.90	0.04
18	Allianz México	226,186	244,556	2.12	2.69	-18,369	-7.51	47.85	1.37	0.04
19	HDI Global Seguros	152,112	101,235	1.42	1.11	50,877	50.26	49.41	14.58	0.03
20	HDI Seguros	114,223	101,058	1.07	1.11	13,164	13.03	33.23	1.32	0.02
21	Tokio Marine	93,854	69,302	0.88	0.76	24,552	35.43	40.32	6.83	0.02
22	Sompo Japan	81,443	60,312	0.76	0.66	21,131	35.04	38.48	13.44	0.01
23	El Águila	71,092	59,887	0.67	0.66	11,205	18.71	36.29	5.68	0.01
24	Ve Por Más	60,552	47,945	0.57	0.53	12,607	26.29	28.11	1.93	0.01
25	Citibanamex Seguros	41,750	50,552	0.39	0.56	-8,802	-17.41	45.31	0.17	0.01
26	Swiss Re Corporate Solutions	30,481	17,118	0.29	0.19	13,363	78.07	19.80	9.60	0.01
27	General de Seguros	25,346	20,446	0.24	0.23	4,899	23.96	41.69	1.01	0.00
28	El Potosí	24,049	17,001	0.23	0.19	7,048	41.46	38.94	1.24	0.00
29	Berkley Seguros	13,283	9,377	0.12	0.10	3,906	41.66	75.65	2.86	0.00
30	Primero Seguros	2,594	2,331	0.02	0.03	263	11.30	19.90	0.34	0.00
31	Zurich Aseguradora Mexicana	565	416	0.01	0.00	149	35.80	59.26	0.22	0.00
32	Assurant Daños	0	0	0.00	0.00	0	null	null	0.00	0.00
TOTAL		10,677,076	9,082,189	100.00	100.00	1,594,886	17.56	45.85	2.61	1.82

Análisis de Primas Directas
 Huracán y Otros Riesgos Hidrometeorológicos
 4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	AXA Seguros	2,188,031	1,796,207	17.33	15.42	391,823	21.81	68.78	4.90	0.37
2	Mapfre México	1,440,478	1,142,369	11.41	9.81	298,108	26.10	44.49	4.65	0.25
3	Inbursa	1,121,657	1,106,834	8.88	9.50	14,823	1.34	55.64	5.41	0.19
4	GMX Seguros	1,083,012	972,967	8.58	8.35	110,045	11.31	60.14	9.99	0.18
5	Banorte	824,956	715,598	6.53	6.14	109,358	15.28	67.75	2.97	0.14
TOTAL GRANDES		6,658,132	5,733,975	52.74	49.22	924,158	16.12	58.13	4.93	1.14
6	Atlas	820,074	855,162	6.50	7.34	-35,088	-4.10	64.09	5.11	0.14
7	G.N.P.	619,781	644,806	4.91	5.53	-25,025	-3.88	63.03	0.79	0.11
8	BBVA Bancomer	545,330	417,117	4.32	3.58	128,212	30.74	48.60	1.17	0.09
9	Chubb Seguros México	499,589	485,087	3.96	4.16	14,501	2.99	51.68	2.68	0.09
10	Seguros SURA	413,854	292,865	3.28	2.51	120,988	41.31	64.28	7.01	0.07
11	Afirme	404,556	656,627	3.20	5.64	-252,071	-38.39	54.82	3.97	0.07
12	Zurich Daños	302,372	292,190	2.40	2.51	10,182	3.48	30.75	4.21	0.05
13	AIG Seguros	261,693	271,260	2.07	2.33	-9,566	-3.53	49.31	4.95	0.04
14	Allianz México	246,466	292,320	1.95	2.51	-45,854	-15.69	52.15	1.49	0.04
15	HDI Seguros	229,496	189,611	1.82	1.63	39,885	21.04	66.77	2.64	0.04
TOTAL MEDIANAS		4,343,209	4,397,044	34.40	37.74	-53,835	-1.22	53.86	2.03	0.74
16	Zurich Santander	226,571	184,519	1.79	1.58	42,052	22.79	35.87	1.54	0.04
17	Seguros Azteca Daños	191,602	244,582	1.52	2.10	-52,980	-21.66	32.81	10.39	0.03
18	FM Global	184,662	203,862	1.46	1.75	-19,200	-9.42	26.38	5.85	0.03
19	HDI Global Seguros	155,752	105,190	1.23	0.90	50,561	48.07	50.59	14.93	0.03
20	Ve Por Más	154,828	166,039	1.23	1.43	-11,210	-6.75	71.89	4.93	0.03
21	Tokio Marine	138,912	125,408	1.10	1.08	13,504	10.77	59.68	10.11	0.02
22	Sompo Japan	130,209	107,525	1.03	0.92	22,684	21.10	61.52	21.49	0.02
23	El Águila	124,803	111,812	0.99	0.96	12,991	11.62	63.71	9.98	0.02
24	Swiss Re Corporate Solutions	123,447	85,707	0.98	0.74	37,739	44.03	80.20	38.88	0.02
25	Citibanamex Seguros	50,384	58,180	0.40	0.50	-7,796	-13.40	54.69	0.21	0.01
26	Cardif Seguros Generales	41,599	31,892	0.33	0.27	9,706	30.44	14.18	2.67	0.01
27	El Potosí	37,703	31,134	0.30	0.27	6,569	21.10	61.06	1.95	0.01
28	General de Seguros	35,450	35,530	0.28	0.30	-81	-0.23	58.31	1.41	0.01
29	Patrimonial Inbursa	12,525	15,149	0.10	0.13	-2,623	-17.32	100.00	1.98	0.00
30	Primero Seguros	10,443	10,088	0.08	0.09	355	3.52	80.10	1.39	0.00
31	Berkley Seguros	4,275	2,889	0.03	0.02	1,386	47.99	24.35	0.92	0.00
32	Zurich Aseguradora Mexicana	389	222	0.00	0.00	167	75.27	40.74	0.15	0.00
33	Assurant Daños	0	0	0.00	0.00	0	null	null	0.00	0.00
TOTAL		12,624,893	11,650,746	100.00	100.00	974,146	8.36	54.18	3.09	2.15

Análisis de Primas Directas Otros Riesgos Catastroficos

4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
TOTAL		0	0	null	null	0	null	0.00	0.00	0.00

Análisis de Primas Directas Agrícola y de Animales Total 4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	General de Seguros	188,721	225,587	33.81	35.97	-36,866.28	-16.34	100.00	7.50	0.03
2	Mapfre México	131,465	82,345	23.55	13.13	49,120.67	59.65	100.00	0.42	0.02
3	Tlálloc Seguros	122,691	223,736	21.98	35.67	-101,044.90	-45.16	100.00	100.00	0.02
4	Seguros SURA	86,101	62,448	15.42	9.96	23,653.39	37.88	100.00	1.46	0.01
5	Banorte	25,150	28,146	4.51	4.49	-2,995.85	-10.64	100.00	0.09	0.00
TOTAL GRANDES		554,128	622,261	99.26	99.22	-68,132.97	-10.95	100.00	0.82	0.09
6	Swiss Re Corporate Solutions	3,362	4,913	0.60	0.78	-1,550.70	-31.56	100.00	1.06	0.00
7	G.N.P.	771	0	0.14	0.00	771.27	null	100.00	0.00	0.00
TOTAL MEDIANAS		4,134	4,913	0.74	0.78	-779.42	-15.86	100.00	0.01	0.00
TOTAL		558,262	627,174	100.00	100.00	-68,912.39	-10.99	100.00	0.29	0.10

Análisis de Primas Directas
AyA Agrícola
4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	General de Seguros	179,604	217,420	33.64	43.32	-37,816.30	-17.39	95.17	7.14	0.03
2	Mapfre México	125,020	78,104	23.42	15.56	46,915.64	60.07	95.10	0.40	0.02
3	Tlálloc Seguros	113,815	110,855	21.32	22.09	2,960.67	2.67	92.77	92.77	0.02
4	Seguros SURA	86,101	62,448	16.13	12.44	23,653.39	37.88	100.00	1.46	0.01
5	Banorte	25,150	28,146	4.71	5.61	-2,995.85	-10.64	100.00	0.09	0.00
TOTAL GRANDES		529,690	496,972	99.23	99.02	32,717.56	6.58	95.59	0.79	0.09
6	Swiss Re Corporate Solutions	3,362	4,913	0.63	0.98	-1,550.70	-31.56	100.00	1.06	0.00
7	G.N.P.	771	0	0.14	0.00	771.27	null	100.00	0.00	0.00
TOTAL MEDIANAS		4,134	4,913	0.77	0.98	-779.42	-15.86	100.00	0.01	0.00
TOTAL		533,824	501,886	100.00	100.00	31,938.13	6.36	95.62	0.28	0.09

Análisis de Primas Directas

AyA Pecuario

4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	General de Seguros	9,117	8,167	37.40	6.52	950.02	11.63	4.83	0.36	0.00
2	Tláloc Seguros	8,812	112,753	36.15	90.09	-103,941.50	-92.18	7.18	7.18	0.00
3	Mapfre México	6,445	4,240	26.44	3.39	2,205.03	52.00	4.90	0.02	0.00
TOTAL GRANDES		24,374	125,160	100.00	100.00	-100,786.45	-80.53	5.50	0.07	0.00
TOTAL		24,374	125,160	100.00	100.00	-100,786.45	-80.53	5.45	0.02	0.00

Análisis de Primas Directas

AyA Otros

4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Tláloc Seguros	64	128	100.00	100.00	-64.07	-50.02	0.05	0.05	0.00
TOTAL GRANDES		64	128	100.00	100.00	-64.07	-50.02	0.05	0.05	0.00
TOTAL		64	128	100.00	100.00	-64.07	-50.02	0.05	0.01	0.00

Análisis de Primas Directas

Diversos Total

4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Allianz México	3,017,780	3,487,969	11.09	14.09	-470,189	-13.48	100.00	18.22	0.51
2	Mapfre México	2,688,581	1,408,591	9.88	5.69	1,279,990	90.87	100.00	8.68	0.46
3	GMX Seguros	2,341,670	1,462,122	8.61	5.91	879,549	60.16	100.00	21.60	0.40
4	Inbursa	2,275,790	1,782,898	8.37	7.20	492,893	27.65	100.00	10.99	0.39
5	Zurich Santander	2,015,057	1,965,870	7.41	7.94	49,188	2.50	100.00	13.67	0.34
TOTAL GRANDES		12,338,879	10,107,449	45.36	40.84	2,231,430	22.08	100.00	13.15	2.11
6	AXA Seguros	1,859,581	1,587,957	6.84	6.42	271,625	17.11	100.00	4.16	0.32
7	Atlas	1,791,786	1,725,018	6.59	6.97	66,767	3.87	100.00	11.18	0.31
8	BBVA Bancomer	1,696,068	1,461,670	6.24	5.91	234,398	16.04	100.00	3.63	0.29
9	G.N.P.	1,159,997	933,481	4.26	3.77	226,516	24.27	100.00	1.47	0.20
10	Banorte	1,143,617	1,102,123	4.20	4.45	41,495	3.76	100.00	4.12	0.20
11	FM Global	975,765	1,090,051	3.59	4.40	-114,285	-10.48	100.00	30.93	0.17
12	Chubb Seguros México	906,239	730,199	3.33	2.95	176,039	24.11	100.00	4.86	0.15
13	Seguros SURA	831,506	735,778	3.06	2.97	95,728	13.01	100.00	14.09	0.14
14	Zurich Daños	802,284	797,393	2.95	3.22	4,892	0.61	100.00	11.17	0.14
15	Afirme	766,070	1,211,581	2.82	4.90	-445,511	-36.77	100.00	7.51	0.13
TOTAL MEDIANAS		11,932,914	11,375,250	43.87	45.96	557,664	4.90	100.00	4.60	2.04
16	Cardif Seguros Generales	643,953	841,427	2.37	3.40	-197,474	-23.47	100.00	41.26	0.11
17	HDI Seguros	468,217	425,494	1.72	1.72	42,723	10.04	100.00	5.39	0.08
18	Seguros Azteca Daños	407,573	684,415	1.50	2.77	-276,842	-40.45	100.00	22.10	0.07
19	AIG Seguros	282,899	365,094	1.04	1.48	-82,195	-22.51	100.00	5.35	0.05
20	Assurant Daños	167,298	152,731	0.62	0.62	14,568	9.54	100.00	95.18	0.03
21	Berkley Seguros	135,954	93,254	0.50	0.38	42,700	45.79	100.00	29.24	0.02
22	El Águila	111,221	97,510	0.41	0.39	13,711	14.06	100.00	8.89	0.02
23	Ve Por Más	96,518	95,442	0.35	0.39	1,076	1.13	100.00	3.07	0.02
24	General de Seguros	86,914	73,189	0.32	0.30	13,725	18.75	100.00	3.45	0.01
25	Sompo Japan	85,413	89,919	0.31	0.36	-4,507	-5.01	100.00	14.10	0.01
26	El Potosí	79,856	68,866	0.29	0.28	10,990	15.96	100.00	4.12	0.01
27	Virginia Surety	69,915	22,105	0.26	0.09	47,810	216.29	100.00	98.18	0.01
28	Tokio Marine	69,355	63,950	0.25	0.26	5,405	8.45	100.00	5.05	0.01
29	Swiss Re Corporate Solutions	66,851	16,193	0.25	0.07	50,658	312.85	100.00	21.06	0.01
30	Primero Seguros	50,374	52,887	0.19	0.21	-2,513	-4.75	100.00	6.69	0.01
31	Patrimonial Inbursa	32,196	41,186	0.12	0.17	-8,990	-21.83	100.00	5.08	0.01
32	HDI Global Seguros	29,235	30,238	0.11	0.12	-1,003	-3.32	100.00	2.80	0.00
33	Citibanamex Seguros	28,959	37,583	0.11	0.15	-8,624	-22.95	100.00	0.12	0.00
34	La Latinoamericana	17,168	15,058	0.06	0.06	2,110	14.01	100.00	1.30	0.00
35	Zurich Aseguradora Mexicana	367	394	0.00	0.00	-27	-6.84	100.00	0.14	0.00
TOTAL RESTO		2,930,236	3,266,933	10.77	13.20	-336,697	-10.31	100.00	5.09	0.50
TOTAL		27,202,029	24,749,632	100.00	100.00	2,452,397	9.91	100.00	6.52	4.64

Análisis de Primas Directas
Diversos Técnicos
4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Allianz México	2,937,607	3,429,347	18.90	25.20	-491,740	-14.34	97.34	17.74	0.50
2	Mapfre México	2,173,641	952,929	13.98	7.00	1,220,713	128.10	80.85	7.02	0.37
3	GMX Seguros	1,928,816	1,170,982	12.41	8.61	757,834	64.72	82.37	17.79	0.33
4	Inbursa	1,597,265	1,134,532	10.28	8.34	462,733	40.79	70.19	7.71	0.27
5	Atlas	1,143,783	1,130,838	7.36	8.31	12,945	1.14	63.83	7.13	0.20
TOTAL GRANDES		9,781,113	7,818,627	62.93	57.46	1,962,486	25.10	80.73	10.28	1.67
6	AXA Seguros	820,038	673,934	5.28	4.95	146,104	21.68	44.10	1.84	0.14
7	G.N.P.	765,092	615,267	4.92	4.52	149,825	24.35	65.96	0.97	0.13
8	Seguros SURA	681,411	575,508	4.38	4.23	105,904	18.40	81.95	11.55	0.12
9	Chubb Seguros México	523,965	459,159	3.37	3.37	64,806	14.11	57.82	2.81	0.09
10	FM Global	470,238	576,568	3.03	4.24	-106,330	-18.44	48.19	14.91	0.08
11	Zurich Daños	452,050	438,598	2.91	3.22	13,452	3.07	56.35	6.29	0.08
12	Afirme	427,405	880,552	2.75	6.47	-453,147	-51.46	55.79	4.19	0.07
13	Banorte	310,950	296,408	2.00	2.18	14,543	4.91	27.19	1.12	0.05
14	HDI Seguros	275,340	259,550	1.77	1.91	15,790	6.08	58.81	3.17	0.05
15	Seguros Azteca Daños	240,057	254,532	1.54	1.87	-14,475	-5.69	58.90	13.02	0.04
TOTAL MEDIANAS		4,966,548	5,030,076	31.95	36.97	-63,528	-1.26	53.28	2.40	0.85
16	Berkley Seguros	118,350	86,117	0.76	0.63	32,233	37.43	87.05	25.45	0.02
17	AIG Seguros	86,466	130,363	0.56	0.96	-43,897	-33.67	30.56	1.63	0.01
18	BBVA Bancomer	83,067	105,877	0.53	0.78	-22,810	-21.54	4.90	0.18	0.01
19	Ve Por Más	75,212	76,017	0.48	0.56	-805	-1.06	77.93	2.40	0.01
20	El Águila	74,035	63,218	0.48	0.46	10,817	17.11	66.57	5.92	0.01
21	Sompo Japan	66,237	70,898	0.43	0.52	-4,661	-6.57	77.55	10.93	0.01
22	Swiss Re Corporate Solutions	65,282	15,914	0.42	0.12	49,368	310.22	97.65	20.56	0.01
23	Tokio Marine	40,756	36,857	0.26	0.27	3,899	10.58	58.76	2.97	0.01
24	El Potosí	36,433	31,737	0.23	0.23	4,697	14.80	45.62	1.88	0.01
25	HDI Global Seguros	29,235	30,238	0.19	0.22	-1,003	-3.32	100.00	2.80	0.00
26	General de Seguros	27,366	25,216	0.18	0.19	2,150	8.53	31.49	1.09	0.00
27	Primero Seguros	27,084	29,029	0.17	0.21	-1,945	-6.70	53.77	3.60	0.00
28	Zurich Santander	26,775	28,735	0.17	0.21	-1,960	-6.82	1.33	0.18	0.00
29	Assurant Daños	20,886	8,338	0.13	0.06	12,548	150.50	12.48	11.88	0.00
30	Cardif Seguros Generales	12,081	9,774	0.08	0.07	2,307	23.60	1.88	0.77	0.00
31	Patrimonial Inbursa	4,803	7,164	0.03	0.05	-2,360	-32.95	14.92	0.76	0.00
32	Citibanamex Seguros	1,919	2,698	0.01	0.02	-778	-28.85	6.63	0.01	0.00
33	La Latinoamericana	157	961	0.00	0.01	-804	-83.64	0.92	0.01	0.00
34	Zurich Aseguradora Mexicana	-218	-1,587	-0.00	-0.01	1,370	-86.29	-59.31	-0.08	-0.00
TOTAL RESTO		795,927	757,561	5.12	5.57	38,366	5.06	13.97	0.73	0.14
TOTAL		15,543,588	13,606,264	100.00	100.00	1,937,324	14.24	57.29	3.79	2.65

Análisis de Primas Directas
Diversos Miscelaneos
4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Zurich Santander	1,988,282	1,937,135	17.05	17.38	51,147	2.64	98.67	13.49	0.34
2	BBVA Bancomer	1,613,001	1,355,793	13.84	12.17	257,208	18.97	95.10	3.46	0.28
3	AXA Seguros	1,039,544	914,023	8.92	8.20	125,521	13.73	55.90	2.33	0.18
4	Banorte	832,667	805,715	7.14	7.23	26,952	3.35	72.81	3.00	0.14
5	Inbursa	678,525	648,366	5.82	5.82	30,159	4.65	29.81	3.28	0.12
TOTAL GRANDES		6,152,019	5,661,032	52.77	50.80	490,987	8.67	68.43	3.98	1.05
6	Atlas	648,002	594,180	5.56	5.33	53,822	9.06	36.17	4.04	0.11
7	Cardif Seguros Generales	631,872	831,653	5.42	7.46	-199,781	-24.02	98.12	40.49	0.11
8	Mapfre México	514,940	455,662	4.42	4.09	59,277	13.01	19.15	1.66	0.09
9	FM Global	505,528	513,483	4.34	4.61	-7,955	-1.55	51.81	16.03	0.09
10	GMX Seguros	412,854	291,140	3.54	2.61	121,714	41.81	17.63	3.81	0.07
11	G.N.P.	394,905	318,214	3.39	2.86	76,691	24.10	34.04	0.50	0.07
12	Chubb Seguros México	382,273	271,040	3.28	2.43	111,233	41.04	42.18	2.05	0.07
13	Zurich Daños	350,234	358,795	3.00	3.22	-8,560	-2.39	43.65	4.88	0.06
14	Afirme	338,665	331,029	2.90	2.97	7,636	2.31	44.21	3.32	0.06
15	AIG Seguros	196,433	234,731	1.68	2.11	-38,299	-16.32	69.44	3.71	0.03
TOTAL MEDIANAS		4,375,706	4,199,927	37.53	37.69	175,780	4.19	35.40	2.39	0.75
16	HDI Seguros	192,877	165,944	1.65	1.49	26,933	16.23	41.19	2.22	0.03
17	Seguros Azteca Daños	167,516	429,882	1.44	3.86	-262,367	-61.03	41.10	9.08	0.03
18	Seguros SURA	150,095	160,271	1.29	1.44	-10,176	-6.35	18.05	2.54	0.03
19	Assurant Daños	146,412	144,393	1.26	1.30	2,019	1.40	87.52	83.30	0.02
20	Allianz México	80,173	58,623	0.69	0.53	21,551	36.76	2.66	0.48	0.01
21	Virginia Surety	69,915	22,105	0.60	0.20	47,810	216.29	100.00	98.18	0.01
22	General de Seguros	59,548	47,973	0.51	0.43	11,575	24.13	68.51	2.37	0.01
23	El Potosí	43,422	37,129	0.37	0.33	6,293	16.95	54.38	2.24	0.01
24	El Águila	37,186	34,292	0.32	0.31	2,894	8.44	33.43	2.97	0.01
25	Tokio Marine	28,599	27,093	0.25	0.24	1,506	5.56	41.24	2.08	0.00
26	Patrimonial Inbursa	27,393	34,022	0.23	0.31	-6,629	-19.49	85.08	4.33	0.00
27	Citibanamex Seguros	27,039	34,885	0.23	0.31	-7,846	-22.49	93.37	0.11	0.00
28	Primero Seguros	23,290	23,858	0.20	0.21	-568	-2.38	46.23	3.09	0.00
29	Ve Por Más	21,306	19,425	0.18	0.17	1,882	9.69	22.07	0.68	0.00
30	Sompo Japan	19,176	19,021	0.16	0.17	154	0.81	22.45	3.17	0.00
31	Berkley Seguros	17,604	7,137	0.15	0.06	10,467	146.66	12.95	3.79	0.00
32	La Latinoamericana	17,011	14,097	0.15	0.13	2,914	20.67	99.08	1.29	0.00
33	Swiss Re Corporate Solutions	1,569	279	0.01	0.00	1,290	462.74	2.35	0.49	0.00
34	Zurich Aseguradora Mexicana	585	1,981	0.01	0.02	-1,397	-70.49	159.31	0.23	0.00
TOTAL RESTO		1,130,716	1,282,410	9.70	11.51	-151,694	-11.83	19.42	1.57	0.19
TOTAL		11,658,441	11,143,368	100.00	100.00	515,073	4.62	42.90	2.80	1.99

Análisis de Primas Directas Crédito

4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Atradius	621,841	579,261	41.21	40.92	42,580	7.35	null	100.00	0.11
2	Solunion Crédito	539,057	512,667	35.73	36.22	26,390	5.15	null	100.00	0.09
3	Coface	330,415	306,787	21.90	21.67	23,628	7.70	null	100.00	0.06
4	AIG Seguros	17,521	16,886	1.16	1.19	635	3.76	6.19	0.33	0.00
TOTAL GRANDES		1,508,834	1,415,601	100.00	100.00	93,233	6.59	533.35	22.25	0.26
TOTAL		1,508,834	1,415,601	100.00	100.00	93,233	6.59	533.35	22.25	0.26

Análisis de Primas Directas

Crédito a la Vivienda

4 ° Trimestre 2021

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2021 Importe	2020 Importe	2021 %	2020 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	SHF Cred Vivienda	419,515	450,455	86.42	86.89	-30,940	-6.87	null	100.00	0.07
2	Genworth Seg. de Crédito	65,916	67,949	13.58	13.11	-2,033	-2.99	null	100.00	0.01
TOTAL GRANDES		485,431	518,405	100.00	100.00	-32,974	-6.36	null	100.00	0.08
TOTAL		485,431	518,405	100.00	100.00	-32,974	-6.36	null	100.00	0.08

Análisis de Siniestros
 Total General
 4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		Importe	2020 Importe			2021 %	2020 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dídendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	G.N.P.	54,196,825	45,805,320	18.32	-39,025	68.70	62.77	13.49
2	Metlife México	51,171,405	44,592,633	14.75	32,234	81.95	78.40	12.74
3	BBVA Bancomer	27,242,303	23,549,380	15.68	0	58.36	50.88	6.78
4	AXA Seguros	31,487,642	28,908,827	8.92	320,837	70.47	71.90	7.84
5	Qudíltas	21,146,832	17,873,270	18.32	215,157	60.45	53.67	5.26
	TOTAL GRANDES	185,245,006	160,729,430	15.25	529,203	69.20	64.38	46.12
6	Monterrey New York Life	25,152,595	23,626,519	6.46	-15,022	72.84	72.01	6.26
7	Mapfre México	17,482,395	10,359,437	68.76	306,528	56.44	56.69	4.35
8	Banorte	19,646,395	16,040,041	22.48	9,592	70.70	59.60	4.89
9	Citibanamex Seguros	24,172,371	22,298,064	8.41	0	99.45	72.87	6.02
10	Pensiones Banorte	9,941,017	8,039,287	23.66	0	43.89	56.08	2.47
11	Inbursa	10,778,448	12,086,541	-10.82	93,974	52.03	64.37	2.68
12	Chubb Seguros México	10,399,014	8,594,265	21.00	58,332	55.77	48.55	2.59
13	Allianz México	9,667,150	10,671,273	-9.41	15,790	58.37	59.26	2.41
14	Atlas	9,459,951	7,182,987	31.70	18,869	59.00	48.36	2.35
15	ProFuturo G.N.P.	4,046,920	3,306,985	22.37	0	27.15	40.75	1.01
	TOTAL MEDIANAS	140,746,256	122,205,401	15.17	488,063	61.97	60.99	35.04
16	Zurich Santander	3,867,497	2,282,474	69.44	0	26.23	19.72	0.96
17	GMX Seguros	5,005,367	2,821,524	77.40	0	46.17	32.23	1.25
18	Afirme	5,364,726	4,033,904	32.99	10,644	52.60	36.62	1.34
19	Pensiones BBVA Bancomer	6,719,991	6,123,359	9.74	0	68.41	91.36	1.67
20	HDI Seguros	5,401,246	5,439,352	-0.70	0	62.22	67.27	1.34
21	Zurich Daños	4,736,871	5,236,892	-9.55	20,081	65.94	76.96	1.18
22	HSBC Seguros	2,270,564	2,134,076	6.40	0	35.10	59.17	0.57
23	Seguros SURA	3,509,290	2,807,718	24.99	-11,146	59.48	52.93	0.87
24	AIG Seguros	924,189	1,719,151	-46.24	3,692	17.47	31.71	0.23
25	Seguros Azteca	4,493,918	2,721,624	65.12	0	90.18	57.42	1.12
26	BUPA México	2,552,498	1,914,571	33.32	0	71.02	56.65	0.64
27	FM Global	221,258	633,030	-65.05	0	7.01	19.14	0.06
28	Ve Por Más	2,198,330	1,387,924	58.39	6,978	70.03	48.46	0.55
29	Seguros Argos	3,269,306	2,459,815	32.91	-7,836	106.59	82.02	0.81
30	ANA	1,471,671	1,045,859	40.71	26,771	51.71	42.91	0.37
31	Cardif Vida	1,757,023	1,605,261	9.45	-10,762	62.10	61.65	0.44
32	Plan Seguro	1,743,119	1,329,295	31.13	0	67.14	58.49	0.43
33	General de Seguros	1,485,507	1,334,660	11.30	5,954	59.04	64.54	0.37
34	Hir Seguros	1,708,962	2,192,960	-22.07	6,030	87.65	148.17	0.43
35	El Potosí	1,054,462	1,089,993	-3.26	-3,496	54.41	61.98	0.26
36	Seguros Azteca Daños	789,449	555,121	42.21	33,532	42.80	22.30	0.20
37	Zurich Vida	1,863,960	2,072,443	-10.06	-13,950	101.59	112.99	0.46
38	Insignia Life	1,287,631	927,353	38.85	6,147	74.05	51.80	0.32
39	Cardif Seguros Generales	229,604	342,783	-33.02	15,473	14.71	22.44	0.06
40	Patrimonial Vida	1,593,988	608,770	161.84	-745	109.56	20.26	0.40
41	Tokio Marine	757,073	556,826	35.96	197	55.08	45.58	0.19
42	La Latinoamericana	797,331	651,697	22.35	3,039	60.31	62.98	0.20
43	El Águila	651,829	409,139	59.32	0	52.12	36.57	0.16
44	BBVA Bancomer Salud	725,329	360,750	101.06	0	60.90	94.06	0.18
45	Prudential	172,324	83,898	105.40	0	14.64	8.83	0.04
46	HDI Global Seguros	244,686	320,647	-23.69	0	23.45	40.13	0.06
47	Assurant Vida	504,145	494,542	1.94	5,083	49.20	44.63	0.13
48	SIS NOVA	853,768	762,788	11.93	0	90.91	67.37	0.21
49	Pan-American México	605,510	617,924	-2.01	4,159	78.69	50.68	0.15
50	Primero Seguros	525,951	502,437	4.68	0	69.87	62.27	0.13
51	Patrimonial Inbursa	193,173	161,695	19.47	0	30.51	21.57	0.05
52	Atradius	11,535	290,317	-96.03	6,948	1.85	50.12	0.00
53	Sompo Japan	223,021	130,606	70.76	0	36.81	21.50	0.06
54	Solunion Crédito	233,432	313,127	-25.45	1,751	43.30	61.08	0.06
55	General de Salud	405,204	249,063	62.69	0	78.85	53.38	0.10
56	PREVEM Seguros	254,509	223,372	13.94	0	51.33	52.21	0.06
57	Berkley Seguros	167,515	148,272	12.98	2,157	36.02	42.02	0.04
58	Dentegra	138,354	115,259	20.04	23	30.75	26.67	0.03
59	Skandia Life	66,601	35,552	87.33	0	15.60	6.37	0.02
60	SHF Cred Vivienda	-108,937	258,062	-142.21	0	-25.97	57.29	-0.03
61	Coface	13,594	229,718	-94.08	7,796	4.11	74.88	0.00
62	Swiss Re Corporate Solutions	-23,468	116,107	-120.21	19	-7.39	73.94	-0.01
63	Zurich Aseguradora Mexicana	235,872	-81,095	-390.86	0	91.57	-66.68	0.06
64	MediAccess	136,748	117,940	15.95	0	61.52	49.78	0.03
65	Assurant Daños	55,641	55,237	0.73	226	31.66	35.43	0.01
66	Patrimonial Daños	52,143	43,783	19.09	0	30.17	32.79	0.01
67	Aserta Seguros de Vida	393,588	518,228	-24.05	-0	228.09	98.45	0.10
68	AXA Salud	455,508	519,064	-12.24	0	278.14	109.62	0.11
69	Centauro	74,949	57,982	29.26	118	46.31	39.95	0.02
70	Tláloc Seguros	94,895	171,951	-44.81	0	77.34	76.85	0.02
71	Odontoprev	17,888	10,208	75.23	0	23.23	21.48	0.00
72	Virginia Surety	14,186	11,529	23.04	0	19.92	49.81	0.00
73	Genworth Seg. de Crédito	-8,196	33,158	-124.72	0	-12.43	48.80	-0.00
74	Crabi	41,995	12,591	233.55	0	103.58	44.70	0.01
75	Metlife Más	854	819	4.24	0	2.74	2.31	0.00
76	Metlife Pensiones	331,957	329,056	0.88	0	2.08K	4.67K	0.08
77	Citibanamex Pensiones	729,128	718,755	1.44	0	6.02K	6.89K	0.18
78	Pensiones Inbursa	23,224	23,293	-0.29	0	4.35K	653.34	0.01
79	Principal México	124,118	139,707	-11.16	0	64.46K	65.90K	0.03
80	HSBC Pensiones	0	599,236	-100.00	0		5.81K	0.00
	TOTAL RESTO	75,707,403	65,133,151	16.23	118,884	54.62	51.92	18.85
	TOTAL	401,698,666	348,067,982	15.41	1,136,150	63.42	60.48	100.00

Análisis de Siniestros **Total General sin Pensiones** 4 ° Trimestre 2021

Cifras en miles

		Sinistros Directos				Sinistros Retenidos						% de Participación de Mercado
		Importe	% de Incremento	% vs. Prima Directa 2021 2020		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret. 2021 2020		
#	Compañía	Sinistros Directos	Incr. Sinistro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Sinistro Retenido	Incr. Sinistro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado
1	G.N.P.	54,196,825	18.32	68.70	62.77	51,704,655	18.03	64,633,239	4.81	80.00	71.04	14.27
2	Metlife México	51,171,405	14.75	81.95	78.40	49,202,383	13.58	57,917,932	9.09	84.95	81.59	13.47
3	BBVA Bancomer	27,242,303	15.68	58.36	50.88	26,813,053	18.57	29,680,179	7.58	90.34	81.97	7.17
4	AXA Seguros	31,487,642	8.92	70.47	71.90	29,475,204	13.15	38,020,530	5.97	77.52	72.61	8.29
5	Quálitas	21,146,832	18.32	60.45	53.67	21,146,794	18.09	33,387,883	-3.63	63.34	51.69	5.57
TOTAL GRANDES		185,245,006	15.25	69.20	64.38	178,342,088	16.03	223,639,763	5.06	79.75	72.20	48.76
6	Monterrey New York Life	25,152,595	6.46	72.84	72.01	23,715,805	4.14	27,853,936	3.04	85.14	84.24	6.62
7	Mapfre México	17,482,395	68.76	56.44	56.69	10,498,123	42.54	14,111,837	22.72	74.39	64.05	4.60
8	Banorte	19,646,395	22.48	70.70	59.60	15,761,850	13.56	19,475,588	-2.34	80.93	69.60	5.17
9	Citibanamex Seguros	24,172,371	8.41	99.45	72.87	24,152,132	9.07	17,720,735	24.15	136.29	155.14	6.36
10	Inbursa	10,778,448	-10.82	52.03	64.37	10,442,309	5.37	13,666,981	0.41	76.41	72.81	2.84
11	Chubb Seguros México	10,399,014	21.00	55.77	48.55	4,853,015	9.58	8,491,731	-3.34	57.15	50.41	2.74
12	Allianz México	9,667,150	-9.41	58.37	59.26	8,288,604	1.60	5,641,074	-21.06	146.93	114.17	2.54
13	Atlas	9,459,951	31.70	59.00	48.36	6,815,049	36.48	9,165,123	11.78	74.36	60.90	2.49
14	Zurich Santander	3,867,497	69.44	26.23	19.72	3,296,108	76.68	8,679,521	7.65	37.98	23.14	1.02
15	GMX Seguros	5,005,367	77.40	46.17	32.23	859,911	17.50	2,109,582	-4.43	40.76	33.16	1.32
TOTAL MEDIANAS		135,631,183	16.96	63.04	58.49	108,682,906	12.92	126,916,110	5.10	85.63	79.70	35.70
16	Afirme	5,364,726	32.99	52.60	36.62	3,226,677	62.82	4,749,334	21.51	67.94	50.70	1.41
17	HDI Seguros	5,401,246	-0.70	62.22	67.27	5,078,476	3.21	8,056,264	2.06	63.04	62.34	1.42
18	Zurich Daños	4,736,871	-9.55	65.94	76.96	2,071,321	39.61	4,250,073	49.55	48.74	52.21	1.25
19	HSBC Seguros	2,270,564	6.40	35.10	59.17	2,253,863	5.83	3,496,671	15.08	64.46	70.09	0.60
20	Seguros SURA	3,509,290	24.99	59.48	52.93	2,400,787	2.71	4,143,168	4.60	57.95	59.01	0.92
21	AIG Seguros	924,189	-46.24	17.47	31.71	363,568	-7.59	1,142,184	3.31	31.83	35.58	0.24
22	Seguros Azteca	4,493,918	65.12	90.18	57.42	2,504,990	84.57	4,111,898	28.07	60.92	42.27	1.18
23	BUPA México	2,552,498	33.32	71.02	56.65	839,283	352.02	1,771,997	553.00	47.36	68.42	0.67
24	FM Global	221,258	-65.05	7.01	19.14	2,343	-124.79	-8,711	-54.17	-26.90	49.74	0.06
25	Ve Por Más	2,198,330	58.39	70.03	48.46	1,470,475	36.24	2,223,107	9.43	66.15	53.13	0.58

Análisis de Siniestros
 Vida Total

4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2021 Importe	2020 Importe			2021 %	2020 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Metlife México	36,541,165	33,587,861	8.79	32,245	79.70	79.73	19.45
2	BBVA Bancomer	22,694,993	19,858,316	14.28	0	60.80	52.32	12.08
3	G.N.P.	21,992,885	20,059,435	9.64	-67,929	68.43	67.70	11.71
4	Monterrey New York Life	16,747,246	15,724,287	6.51	-17,262	71.12	69.00	8.91
5	Citibanamex Seguros	24,076,133	22,207,329	8.42	0	102.90	75.18	12.81
TOTAL GRANDES		122,052,421	111,437,227	9.53	-52,946	75.22	68.77	64.96
6	Banorte	13,519,819	9,394,292	43.92	2,562	89.11	64.56	7.20
7	Zurich Santander	3,574,217	2,002,646	78.47	0	32.87	25.51	1.90
8	Allianz México	5,846,604	5,985,997	-2.33	395	64.39	61.88	3.11
9	HSBC Seguros	2,181,331	2,059,311	5.93	0	35.65	63.02	1.16
10	AXA Seguros	6,117,346	5,960,381	2.63	-25,759	106.04	97.87	3.26
11	Mapfre México	5,054,324	2,741,748	84.35	16,581	93.50	46.61	2.69
12	Inbursa	4,668,887	4,626,242	0.92	82,615	93.13	95.98	2.48
13	Seguros Azteca	4,458,748	2,675,553	66.65	0	91.61	58.90	2.37
14	Seguros Argos	3,269,306	2,459,815	32.91	-7,836	106.59	82.02	1.74
15	Afirme	1,765,757	671,219	163.07	4,697	61.29	30.34	0.94
TOTAL MEDIANAS		50,456,339	38,577,204	30.79	73,256	73.93	62.33	26.85
16	Cardif Vida	1,735,453	1,596,851	8.68	-10,762	66.84	62.28	0.92
17	Atlas	2,223,327	1,452,476	53.07	-5,303	93.08	70.00	1.18
18	Hir Seguros	1,706,348	2,190,762	-22.11	6,030	88.52	149.77	0.91
19	Insignia Life	1,287,631	927,353	38.85	6,147	74.05	51.80	0.69
20	Seguros SURA	1,185,339	916,284	29.36	-18,320	81.32	73.64	0.63
21	Patrimonial Vida	1,593,988	608,770	161.84	-745	109.56	20.26	0.85
22	Prudential	172,324	83,898	105.40	0	14.64	8.83	0.09
23	Chubb Seguros México	937,419	567,273	65.25	4,446	91.48	51.94	0.50
24	Assurant Vida	504,155	494,551	1.94	5,083	49.20	44.63	0.27
25	General de Seguros	410,421	249,632	64.41	167	58.13	77.24	0.22
26	Ve Por Más	641,443	358,240	79.05	6,978	95.12	54.89	0.34
27	Zurich Vida	1,038,080	1,087,039	-4.50	-13,950	206.43	172.48	0.55
28	Patrimonial Inbursa	194,006	152,036	27.61	0	42.56	29.02	0.10
29	Skandia Life	66,601	35,552	87.33	0	15.60	6.37	0.04
30	Pan-American México	327,394	382,412	-14.39	4,811	95.43	47.77	0.17
31	La Latinoamericana	257,157	173,152	48.52	1,145	88.91	77.80	0.14
32	Zurich Aseguradora Mexicana	262,678	69,795	276.36	0	104.40	62.70	0.14
33	El Potosí	239,773	435,810	-44.98	-3,496	100.74	241.87	0.13
34	Aserta Seguros de Vida	392,670	516,886	-24.03	-0	227.49	98.42	0.21
35	Tokio Marine	68,061	74,307	-8.41	158	106.09	95.63	0.04
36	HDI Seguros	14,077	5,702	146.87	0	72.49	66.52	0.01
37	Principal México	124,118	139,707	-11.16	0	64.46K	65.90K	0.07
TOTAL RESTO		15,382,464	12,518,489	22.88	-17,610	81.24	62.89	8.19
TOTAL		187,891,225	162,532,920	15.60	2,700	75.33	66.66	100.00

Análisis de Siniestros

Vida Individual

4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado  
		2021 Importe	2020 Importe			2021 %	2020 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	BBVA Bancomer	19,828,863	17,461,092	13.56	0	57.94	50.33	16.96
2	Metlife México	19,476,384	18,095,356	7.63	396	67.09	66.90	16.66
3	G.N.P.	17,027,766	16,699,742	1.96	5,497	61.44	66.88	14.57
4	Monterrey New York Life	15,248,719	14,676,154	3.90	0	67.91	67.83	13.05
5	Citibanamex Seguros	21,509,317	20,485,355	5.00	0	103.66	74.26	18.40
TOTAL GRANDES		93,091,049	87,417,699	6.49	5,893	69.38	64.31	79.64
6	Allianz México	5,026,215	5,216,927	-3.66	-3,877	56.70	57.44	4.30
7	Zurich Santander	2,025,093	1,095,525	84.85	0	26.08	21.65	1.73
8	Banorte	1,969,768	1,700,587	15.83	3,079	26.87	25.76	1.69
9	HSBC Seguros	1,854,114	1,628,928	13.82	0	33.53	59.50	1.59
10	AXA Seguros	4,172,558	4,679,245	-10.83	0	107.13	106.53	3.57
11	Inbursa	2,286,299	3,086,473	-25.93	-3,841	82.23	91.30	1.96
12	Afirme	839,749	93,677	796.43	0	38.84	8.46	0.72
13	Mapfre México	2,306,566	1,415,378	62.96	0	175.55	40.01	1.97
14	Prudential	172,324	83,898	105.40	0	14.64	8.83	0.15
15	Insignia Life	500,945	362,156	38.32	0	45.71	35.04	0.43
TOTAL MEDIANAS		21,153,631	19,362,795	9.25	-4,639	50.47	51.11	18.10
16	Seguros Argos	844,298	864,005	-2.28	0	90.67	71.78	0.72
17	Atlas	703,132	412,826	70.32	0	77.00	49.35	0.60
18	Skandia Life	65,708	35,274	86.28	0	15.51	6.36	0.06
19	Patrimonial Inbursa	144,716	107,563	34.54	0	34.92	22.06	0.12
20	Chubb Seguros México	54,907	39,389	39.40	90	16.17	13.65	0.05
21	Cardif Vida	155,630	211,295	-26.34	0	68.73	30.02	0.13
22	Ve Por Más	31,789	31,630	0.50	38	18.03	16.90	0.03
23	General de Seguros	66,132	66,210	-0.12	0	48.11	51.77	0.06
24	Pan-American México	104	193	-46.02	0	0.12	0.09	0.00
25	Seguros Azteca	91,798	95,892	-4.27	0	122.60	40.28	0.08
26	El Potosí	18,020	28,682	-37.17	0	25.04	47.21	0.02
27	Seguros SURA	118,356	80,023	47.90	0	212.57	63.88	0.10
28	Zurich Vida	313,323	308,481	1.57	257	1.65K	1.25K	0.27
29	Hir Seguros	16,437	6,145	167.50	0	100.90	80.88	0.01
30	La Latinoamericana	12,410	29,523	-57.97	239	83.53	190.24	0.01
31	Principal México	1,973	1,297	52.16	0	1.02K	611.69	0.00
32	Aserta Seguros de Vida	96	8	1.18K	0	75.50	1.11	0.00
33	Patrimonial Vida	-0	0	-120.34	0	null	-0.69	-0.00
TOTAL RESTO		2,638,829	2,318,435	13.82	624	67.61	45.68	2.26
TOTAL		116,823,509	109,088,929	7.14	1,978	64.84	60.99	100.00

Análisis de Siniestros

Vida Grupo

4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado ✖ ⋮
		2021 Importe	2020 Importe			2021 %	2020 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Metlife México	17,064,781	15,492,505	10.15	31,849	101.48	102.75	24.03
2	Banorte	11,550,051	7,693,706	50.12	-517	147.28	96.78	16.27
3	Seguros Azteca	4,366,950	2,579,661	69.28	0	91.13	59.93	6.15
4	G.N.P.	4,965,119	3,359,693	47.78	-73,426	112.29	72.10	6.99
5	Mapfre México	2,747,758	1,326,370	107.16	16,581	67.15	56.57	3.87
	TOTAL GRANDES	40,694,658	30,451,934	33.64	-25,512	107.19	88.69	57.31
6	Zurich Santander	1,549,124	907,121	70.77	0	49.86	32.52	2.18
7	BBVA Bancomer	2,866,130	2,397,224	19.56	0	92.43	73.41	4.04
8	Citibanamex Seguros	2,566,816	1,721,974	49.06	0	96.94	88.17	3.61
9	Cardif Vida	1,579,823	1,385,556	14.02	-10,762	66.66	74.48	2.22
10	Inbursa	2,382,588	1,539,770	54.74	86,456	106.71	106.99	3.36
11	Seguros Argos	2,425,008	1,595,810	51.96	-7,836	113.53	88.89	3.42
12	Hir Seguros	1,689,911	2,184,618	-22.64	6,030	88.42	150.13	2.38
13	AXA Seguros	1,944,788	1,281,136	51.80	-25,759	103.77	75.49	2.74
14	Atlas	1,520,195	1,039,650	46.22	-5,303	103.03	83.96	2.14
15	Patrimonial Vida	1,593,988	608,770	161.84	-745	109.56	20.26	2.24
	TOTAL MEDIANAS	20,118,371	14,661,628	37.22	42,082	90.17	71.53	28.33
16	Seguros SURA	1,066,984	836,261	27.59	-18,320	76.11	74.73	1.50
17	Monterrey New York Life	1,498,527	1,048,132	42.97	-17,262	136.72	91.07	2.11
18	Assurant Vida	504,155	494,551	1.94	5,083	49.20	44.63	0.71
19	Afirme	926,008	577,541	60.34	4,697	128.79	52.28	1.30
20	Chubb Seguros México	882,512	527,884	67.18	4,356	128.79	65.70	1.24
21	Insignia Life	786,686	565,197	39.19	6,147	122.35	74.70	1.11
22	HSBC Seguros	327,217	430,383	-23.97	0	55.61	81.21	0.46
23	General de Seguros	344,289	183,422	87.70	167	60.55	93.92	0.48
24	Ve Por Más	609,655	326,610	86.66	6,939	122.41	70.17	0.86
25	Zurich Vida	724,757	778,558	-6.91	-14,207	149.77	128.59	1.02
26	La Latinoamericana	244,747	143,629	70.40	906	89.20	69.38	0.34
27	Pan-American México	327,290	382,219	-14.37	4,811	128.16	65.08	0.46
28	Zurich Aseguradora Mexicana	262,678	69,795	276.36	0	104.40	62.70	0.37
29	Allianz México	820,389	769,070	6.67	4,273	380.61	130.26	1.16
30	Aserta Seguros de Vida	392,574	516,879	-24.05	-0	227.60	98.55	0.55
31	El Potosí	221,752	407,128	-45.53	-3,496	133.55	340.89	0.31
32	Tokio Marine	68,061	74,307	-8.41	158	106.09	95.63	0.10
33	Patrimonial Inbursa	49,290	44,474	10.83	0	119.10	122.19	0.07
34	HDI Seguros	14,077	5,702	146.87	0	72.49	66.52	0.02
35	Skandia Life	893	278	220.98	0	27.69	7.41	0.00
	TOTAL RESTO	10,072,542	8,182,020	23.11	-15,747	109.81	80.97	14.19
	TOTAL	71,007,716	53,433,992	32.89	823	102.25	82.28	100.00

Análisis de Siniestros

Pensiones Total

4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2021 Importe	2020 Importe	% de Incremento	2021 %	2020 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones Banorte	9,941,017	8,039,287	23.66	43.89	56.08	45.62
2	ProFuturo G.N.P.	4,046,920	3,306,985	22.37	27.15	40.75	18.57
3	Pensiones BBVA Bancomer	6,719,991	6,123,359	9.74	68.41	91.36	30.84
4	Metlife Pensiones	331,957	329,056	0.88	2.08K	4.67K	1.52
5	Citibanamex Pensiones	729,128	718,755	1.44	6.02K	6.89K	3.35
TOTAL GRANDES		21,769,013	18,517,442	17.56	45.92	63.48	99.89
6	Pensiones Inbursa	23,224	23,293	-0.29	4.35K	653.34	0.11
7	HSBC Pensiones	0	599,236	-100.00		5.81K	0.00
TOTAL MEDIANAS		23,224	622,529	-96.27	4.35K	4.49K	0.11
TOTAL		21,792,238	19,139,972	13.86	45.97	65.59	100.00

Análisis de Siniestros

Pensiones IMSS

4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2021 Importe	2020 Importe	% de Incremento	2021 %	2020 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones Banorte	8,129,691	6,550,581	24.11	44.26	60.19	46.28
2	ProFuturo G.N.P.	3,034,492	2,487,813	21.97	26.11	41.42	17.27
3	Pensiones BBVA Bancomer	5,318,028	4,936,735	7.72	86.00	103.12	30.27
4	Metlife Pensiones	331,957	329,056	0.88	2.08K	4.67K	1.89
5	Citibanamex Pensiones	729,128	718,755	1.44	6.02K	6.89K	4.15
TOTAL GRANDES		17,543,297	15,022,940	16.78	48.46	69.25	99.87
6	Pensiones Inbursa	23,224	23,293	-0.29	4.35K	653.34	0.13
7	HSBC Pensiones	0	599,236	-100.00		5.81K	0.00
TOTAL MEDIANAS		23,224	622,529	-96.27	4.35K	4.49K	0.13
TOTAL		17,566,521	15,645,469	12.28	48.52	72.07	100.00

Análisis de Siniestros

Pensiones ISSSTE

4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2021 Importe	2020 Importe	% de Incremento	2021 %	2020 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones Banorte	1,811,326	1,488,706	21.67	42.32	43.15	42.86
2	Pensiones BBVA Bancomer	1,401,963	1,186,624	18.15	38.52	61.96	33.18
3	ProFuturo G.N.P.	1,012,428	819,173	23.59	30.78	38.85	23.96
TOTAL GRANDES		4,225,717	3,494,503	20.92	37.70	46.76	100.00
15	TOTAL	4,225,717	3,494,503	20.92	37.70	46.76	100.00

Análisis de Siniestros

Accidentes y Enfermedades Total

4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2021 Importe	2020 Importe			2021 %	2020 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	%SIN.PartMer c.Act
1	G.N.P.	20,682,496	15,520,423	33.26	-9,246	74.26	64.93	23.81
2	AXA Seguros	17,265,966	13,074,436	32.06	-24,542	83.09	71.38	19.88
3	Metlife México	14,630,240	11,004,772	32.94	-11	88.17	74.59	16.84
4	Monterrey New York Life	8,405,349	7,902,232	6.37	2,239	76.53	78.84	9.68
5	Inbursa	2,865,495	2,755,353	4.00	2,724	65.73	71.41	3.30
TOTAL GRANDES		63,849,546	50,257,216	27.05	-28,835	79.25	70.93	73.50
6	Atlas	3,520,870	2,418,332	45.59	0	81.76	67.99	4.05
7	Mapfre México	2,601,901	2,328,361	11.75	0	67.30	72.63	3.00
8	Banorte	3,216,492	3,487,424	-7.77	3,500	86.89	97.87	3.70
9	BUPA México	2,552,498	1,914,571	33.32	0	71.02	56.65	2.94
10	Plan Seguro	1,743,119	1,329,295	31.13	0	67.14	58.49	2.01
11	Allianz México	2,342,415	2,001,365	17.04	-79	96.92	77.51	2.70
12	Ve Por Más	1,320,208	886,542	48.92	0	74.34	55.56	1.52
13	Chubb Seguros México	300,259	305,862	-1.83	21,197	21.12	22.42	0.35
14	Zurich Vida	825,880	985,404	-16.19	0	62.01	81.85	0.95
15	BBVA Bancomer Salud	725,329	360,750	101.06	0	60.90	94.06	0.83
TOTAL MEDIANAS		19,148,971	16,017,906	19.55	24,618	73.08	69.32	22.04
16	SIS NOVA	853,768	762,788	11.93	0	90.91	67.37	0.98
17	Zurich Santander	77,207	28,610	169.86	0	8.35	3.02	0.09
18	Seguros SURA	609,602	378,936	60.87	0	78.51	61.23	0.70
19	Citibanamex Seguros	52,325	77,266	-32.28	0	6.96	8.96	0.06
20	BBVA Bancomer	44,682	22,514	98.46	0	8.09	4.31	0.05
21	La Latinoamericana	265,173	189,656	39.82	0	50.67	44.89	0.31
22	General de Salud	405,204	249,063	62.69	0	78.85	53.38	0.47
23	PREVEM Seguros	254,509	223,372	13.94	0	51.33	52.21	0.29
24	Dentegra	138,354	115,259	20.04	23	30.75	26.67	0.16
25	Pan-American México	278,116	235,511	18.09	-652	65.22	56.26	0.32
26	HSBC Seguros	89,233	78,835	13.19	0	25.50	23.26	0.10
27	Cardif Vida	21,570	8,410	156.49	0	9.26	21.19	0.02
28	MediAccess	136,748	117,940	15.95	0	61.52	49.78	0.16
29	AIG Seguros	43,317	52,567	-17.60	549	22.20	29.64	0.05
30	AXA Salud	455,508	519,064	-12.24	0	278.14	109.62	0.52
31	Centaurο	74,949	57,982	29.26	118	46.31	39.95	0.09
32	Seguros Azteca	35,171	46,071	-23.66	0	30.30	23.29	0.04
33	Odontoprev	17,888	10,208	75.23	0	23.23	21.48	0.02
34	El Potosí	2,671	7,263	-63.22	0	6.10	21.66	0.00
35	General de Seguros	5,222	16,097	-67.56	0	12.84	28.76	0.01
36	Metlife Más	854	819	4.24	0	2.74	2.31	0.00
37	Patrimonial Inbursa	-1,147	1,373	-183.57	0	-4.46	4.20	-0.00
38	HDI Seguros	5,759	29,693	-80.61	0	25.82	231.14	0.01
39	Hir Seguros	2,614	2,198	18.94	0	11.73	12.65	0.00
40	Zurich Aseguradora Mexicana	2,528	3,446	-26.66	0	66.04	39.56	0.00
41	Aserta Seguros de Vida	918	1,342	-31.63	0	-1.63K	108.09	0.00
Tokio Marine		0	-2	-100.00	0			0.00
Assurant Vida		-10	-9	6.07	0			-0.00
Principal México		0	-0	-1.08K	0			0.00
TOTAL RESTO		3,872,740	3,236,283	19.67	38	48.04	39.92	4.46
TOTAL		86,871,247	69,511,395	24.97	-4,180	75.65	68.10	100.00

Análisis de Siniestros

Accidentes Personales Total

4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2021 Importe	2020 Importe			2021 %	2020 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado actual
1	Chubb Seguros México	167,657	177,603	-5.60	21,197	15.14	16.74	24.37
2	Citibanamex Seguros	52,325	77,266	-32.28	0	6.96	8.96	7.60
3	Zurich Santander	54,728	17,166	218.82	0	8.01	2.51	7.95
4	BBVA Bancomer	44,682	22,514	98.46	0	8.09	4.31	6.49
5	Banorte	17,838	35,667	-49.99	0	6.61	13.45	2.59
TOTAL GRANDES		337,230	330,217	2.12	21,197	10.02	9.73	49.01
6	AXA Seguros	60,506	40,743	48.51	-341	26.97	18.76	8.79
7	AIG Seguros	43,317	52,567	-17.60	549	22.20	29.64	6.30
8	HSBC Seguros	17,268	9,339	84.91	0	9.15	5.47	2.51
9	Seguros SURA	36,178	18,390	96.73	0	25.52	17.95	5.26
10	G.N.P.	32,724	28,783	13.69	12,310	25.00	26.43	4.76
11	Mapfre México	35,130	25,209	39.36	0	33.32	45.46	5.11
12	Atlas	13,695	24,687	-44.52	0	13.95	34.07	1.99
13	Seguros Azteca	33,190	41,531	-20.08	0	33.86	29.60	4.82
14	La Latinoamericana	3,965	10,465	-62.11	0	5.99	40.70	0.58
15	Pan-American México	14,965	32,372	-53.77	-346	22.88	52.14	2.17
TOTAL MEDIANAS		290,937	284,086	2.41	12,173	22.14	25.08	42.28
16	Monterrey New York Life	15,999	7,657	108.96	0	31.31	11.69	2.33
17	Inbursa	13,905	13,458	3.32	965	27.90	40.97	2.02
18	El Potosí	2,671	7,263	-63.22	0	6.10	21.66	0.39
19	General de Seguros	5,222	16,097	-67.56	0	12.84	28.76	0.76
20	Cardif Vida	6,142	4,639	32.40	0	16.83	26.22	0.89
21	Metlife Más	854	819	4.24	0	2.74	2.31	0.12
22	PREVEM Seguros	1,530	805	90.21	0	6.58	3.24	0.22
23	Ve Por Más	4,526	4,918	-7.98	0	19.94	25.26	0.66
24	HDI Seguros	2,950	3,852	-23.42	0	13.23	29.99	0.43
25	Hir Seguros	2,614	2,198	18.94	0	11.73	12.65	0.38
26	Metlife México	-271	1,294	-120.97	0	-5.88	25.29	-0.04
27	Zurich Aseguradora Mexicana	2,528	3,446	-26.66	0	66.04	39.56	0.37
28	Patrimonial Inbursa	-94	307	-130.71	0	-2.74	6.86	-0.01
29	Zurich Vida	333	-478	-169.62	0	20.20	-22.86	0.05
30	Allianz México	67	308	-78.37	0	12.56	1.25K	0.01
31	Odontoprev	-5	-38	-86.88	0	-3.44	4.29	-0.00
32	Aserta Seguros de Vida	918	1,342	-31.63	0	-1.63K	108.11	0.13
Assurant Vida		-10	-9	6.07	0			-0.00
Tokio Marine		0	-2	-100.00	0			0.00
Principal México		0	-0	-1.08K	0			0.00
TOTAL RESTO		59,888	67,887	-11.78	965	16.74	20.19	8.70
TOTAL		688,045	682,179	0.86	34,334	13.66	14.03	100.00

Análisis de Siniestros
 Accidentes Personales Individual
 4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado ✖ ⋮
		2021 Importe	2020 Importe			2021 %	2020 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccidendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado actual
1	Chubb Seguros México	103,379	111,688	-7.44	-1,586	15.10	12.95	29.72
2	Zurich Santander	50,007	11,675	328.32	0	7.81	1.81	14.38
3	BBVA Bancomer	39,920	25,028	59.50	0	7.40	4.94	11.48
4	Citibanamex Seguros	25,831	71,557	-63.90	0	6.07	16.40	7.43
5	Banorte	-3,176	20,223	-115.71	0	-1.48	9.38	-0.91
TOTAL GRANDES		215,959	240,170	-10.08	-1,586	8.62	9.01	62.08
6	AXA Seguros	48,823	30,910	57.95	0	34.22	20.11	14.03
7	HSBC Seguros	17,202	5,850	194.05	0	13.74	5.14	4.94
8	AIG Seguros	12,715	13,359	-4.83	0	22.07	22.86	3.66
9	Mapfre México	20,380	17,846	14.20	0	54.08	81.76	5.86
10	Seguros Azteca	4,431	10,365	-57.25	0	12.19	13.16	1.27
11	Cardif Vida	6,094	4,955	22.99	0	17.63	35.65	1.75
12	El Potosí	669	1,972	-66.09	0	2.53	8.90	0.19
13	Seguros SURA	4,261	74	5.63K	0	22.71	0.56	1.23
14	Monterrey New York Life	11,869	5,084	133.46	0	99.18	39.31	3.41
15	General de Seguros	723	1,027	-29.61	0	6.89	10.58	0.21
TOTAL MEDIANAS		127,167	91,443	39.07	0	25.34	18.34	36.56
16	Atlas	1,183	88	1.24K	0	23.07	1.67	0.34
17	Metlife Más	-362	-278	30.53	0	-7.67	-5.35	-0.10
18	Inbursa	236	130	82.37	0	6.53	3.24	0.07
19	G.N.P.	276	68	304.58	0	7.81	5.75	0.08
20	Patrimonial Inbursa	-94	307	-130.71	0	-2.74	6.86	-0.03
21	PREVEM Seguros	1,280	506	152.72	0	75.73	35.05	0.37
22	Pan-American México	2,132	2,418	-11.84	-75	168.88	180.47	0.61
23	La Latinoamericana	18	212	-91.45	0	6.73	84.49	0.01
24	Ve Por Más	85	57	47.46	0	52.53	43.04	0.02
25	Odontoprev	-6	-39	-85.42	0	-6.26	4.14	-0.00
26	Hir Seguros	-2	22	-110.85	0	-47.22	529.45	-0.00
27	Allianz México	-4	15	-129.91	0	1.56K	60.02	-0.00
Principal México		0	-0	-1.08K	0			0.00
Tokio Marine		0	-0	-100.00	0			0.00
Metlife México		0	0		0			0.00
Aserta Seguros de Vida		-0	-0	-96.89	0			-0.00
Zurich Aseguradora Mexicana		0	-1	-100.00	0			0.00
Zurich Vida		0	0		0			0.00
Assurant Vida		0	-0	-134.52	0			0.00
HDI Seguros		0	0		0			0.00
TOTAL RESTO		4,741	3,507	35.18	-75	19.80	15.67	1.36
TOTAL		347,867	335,120	3.80	-1,661	11.48	10.52	100.00

Análisis de Siniestros

Accidentes Personales Colectivo

4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2021 Importe	2020 Importe			2021 %	2020 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dícidendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado actual
1	Chubb Seguros México	64,278	65,916	-2.48	22,783	15.21	33.29	18.90
2	Citibanamex Seguros	26,494	5,710	364.01	0	8.13	1.34	7.79
3	AIG Seguros	30,602	39,208	-21.95	549	22.25	32.98	9.00
4	G.N.P.	32,448	28,715	13.00	12,310	25.48	26.66	9.54
5	Seguros SURA	31,917	18,315	74.26	0	25.95	20.54	9.38
TOTAL GRANDES		185,738	157,863	17.66	35,642	16.34	16.80	54.60
6	Atlas	12,512	24,599	-49.14	0	13.45	36.62	3.68
7	AXA Seguros	11,684	9,833	18.82	-341	14.31	15.49	3.43
8	Mapfre México	14,750	7,363	100.33	0	21.78	21.90	4.34
9	La Latinoamericana	3,947	10,253	-61.51	0	5.98	40.27	1.16
10	Pan-American México	12,833	29,954	-57.16	-271	20.01	49.31	3.77
11	HSBC Seguros	66	3,489	-98.11	0	0.10	6.14	0.02
12	Seguros Azteca	28,759	31,166	-7.72	0	46.64	50.63	8.45
13	Banorte	21,015	15,444	36.07	0	37.96	31.16	6.18
14	Inbursa	13,669	13,329	2.55	965	29.57	46.20	4.02
15	Zurich Santander	4,721	5,491	-14.01	0	10.87	13.52	1.39
TOTAL MEDIANAS		123,955	150,921	-17.87	353	19.29	30.93	36.44
16	Monterrey New York Life	4,130	2,572	60.54	0	10.56	4.89	1.21
17	General de Seguros	4,499	15,070	-70.14	0	14.90	32.57	1.32
18	Metlife Más	1,216	1,096	10.90	0	4.61	3.63	0.36
19	Ve Por Más	4,441	4,861	-8.63	0	19.70	25.14	1.31
20	HDI Seguros	2,950	3,852	-23.42	0	13.23	29.99	0.87
21	Hir Seguros	2,616	2,176	20.25	0	11.74	12.53	0.77
22	PREVEM Seguros	250	298	-16.00	0	1.16	1.27	0.07
23	El Potosí	2,003	5,291	-62.15	0	11.57	46.49	0.59
24	BBVA Bancomer	4,762	-2,514	-289.42	0	38.70	-16.31	1.40
25	Metlife México	-271	1,294	-120.97	0	-5.88	25.29	-0.08
26	Zurich Aseguradora Mexicana	2,528	3,447	-26.67	0	66.04	39.57	0.74
27	Cardif Vida	48	-316	-115.15	0	2.49	-8.33	0.01
28	Zurich Vida	333	-478	-169.62	0	20.20	-22.86	0.10
29	Allianz México	71	293	-75.78	0	13.39		0.02
30	Odontoprev	1	1	-24.59	0	1.27	1.74	0.00
31	Aserta Seguros de Vida	918	1,342	-31.63	0	-1.63K	108.11	0.27
Tokio Marine		0	-2	-100.00	0			0.00
Assurant Vida		-10	-9	6.08	0			-0.00
TOTAL RESTO		30,495	38,286	-20.35	0	13.46	15.33	8.96
TOTAL		340,178	347,059	-1.98	35,995	16.96	20.69	100.00

Análisis de Siniestros
 Gastos Médicos Total

4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2021 Importe	2020 Importe			2021 %	2020 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado actual
1	G.N.P.	20,649,773	15,491,640	33.30	-21.56K	74.50	65.11	24.67
2	AXA Seguros	17,205,460	13,033,692	32.01	-24.20K	83.70	72.01	20.55
3	Metlife México	14,630,511	11,003,479	32.96	-11.27	88.20	74.61	17.48
4	Monterrey New York Life	8,389,350	7,894,576	6.27	2.24K	76.75	79.29	10.02
5	Inbursa	2,851,590	2,741,894	4.00	1.76K	66.17	71.67	3.41
TOTAL GRANDES		63,726,683	50,165,282	27.03	-41.77K	79.55	71.23	76.12
6	Atlas	3,507,175	2,393,645	46.52	0.00	83.34	68.69	4.19
7	Mapfre México	2,566,772	2,303,152	11.45	0.00	68.26	73.11	3.07
8	BUPA México	2,552,498	1,914,571	33.32	0.00	71.02	56.65	3.05
9	Banorte	3,198,654	3,451,756	-7.33	3.50K	93.20	104.65	3.82
10	Allianz México	2,342,349	2,001,057	17.06	-78.55	96.94	77.50	2.80
11	Ve Por Más	1,315,682	881,624	49.23	0.00	75.04	55.93	1.57
12	Zurich Vida	825,547	985,883	-16.26	0.00	62.06	82.03	0.99
13	BBVA Bancomer Salud	722,186	358,525	101.43	0.00	61.18	95.43	0.86
14	Plan Seguro	570,748	436,238	30.83	0.00	60.46	52.33	0.68
15	SIS NOVA	647,562	514,956	25.75	0.00	90.35	65.77	0.77
TOTAL MEDIANAS		18,249,171	15,241,407	19.73	3.42K	78.20	73.75	21.80
16	Seguros SURA	573,424	360,546	59.04	0.00	90.35	69.82	0.68
17	PREVEM Seguros	252,979	222,567	13.66	0.00	53.53	55.23	0.30
18	La Latinoamericana	261,208	179,191	45.77	0.00	57.14	45.16	0.31
19	Pan-American México	263,151	203,139	29.54	-305.78	72.89	56.97	0.31
20	Chubb Seguros México	132,602	128,258	3.39	0.00	42.19	42.28	0.16
21	Dentegra	91,154	75,764	20.31	0.00	30.02	25.84	0.11
22	Zurich Santander	22,479	11,445	96.41	0.00	9.33	4.33	0.03
23	Cardif Vida	15,428	3,770	309.18	0.00	7.86	17.15	0.02
24	HSBC Seguros	71,965	69,496	3.55	0.00	44.65	41.30	0.09
25	Centauro	42,171	31,441	34.13	0.00	47.64	42.53	0.05
26	Odontoprev	7,398	3,605	105.21	0.00	25.83	20.81	0.01
27	Patrimonial Inbursa	-1,053	1,065	-198.83	0.00	-4.73	3.78	-0.00
28	Seguros Azteca	1,981	4,541	-56.37	0.00	10.97	7.90	0.00
29	General de Salud	2,150	1,043	106.05	0.00	35.21	20.88	0.00
30	Citibanamex Seguros	0	0		0.00	0.00	0.00	0.00
31	BBVA Bancomer	0	0		0.00	0.00	0.00	0.00
32	MediAccess	0	0	-27.30	0.00	3.23	5.46	0.00
33	Aserta Seguros de Vida	-0	0	-185.12	0.00		12.07	-0.00
Zurich Aseguradora Mexicana		0	0		0.00			0.00
HDI Seguros		2,809	25,840	-89.13	0.00			0.00
Assurant Vida		0	0	12.70	0.00			0.00
TOTAL RESTO		1,737,036	1,295,872	34.04	-305.78	52.55	44.59	2.07
TOTAL		83,715,699	66,728,400	25.46	-38.65K	78.42	70.99	100.00

Análisis de Siniestros
Gastos Médicos Individual

4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2021 Importe	2020 Importe			2021 %	2020 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado actual
1	G.N.P.	11,650,320	9,312,021	25.11	0.00	68.09	62.39	28.99
2	AXA Seguros	10,030,284	7,500,559	33.73	0.00	79.06	67.34	24.96
3	Monterrey New York Life	5,401,139	4,878,000	10.72	0.00	71.39	72.30	13.44
4	Metlife México	2,910,675	2,127,332	36.82	0.00	75.16	60.29	7.24
5	BUPA México	2,125,810	1,626,845	30.67	0.00	68.34	55.35	5.29
TOTAL GRANDES		32,118,229	25,444,758	26.23	0.00	72.43	64.78	79.91
6	Mapfre México	1,494,945	1,185,972	26.05	0.00	61.68	63.24	3.72
7	Inbursa	1,431,434	1,291,819	10.81	0.00	62.35	60.40	3.56
8	Ve Por Más	1,004,941	682,830	47.17	0.00	70.79	55.01	2.50
9	Allianz México	1,044,577	816,135	27.99	0.00	81.64	69.97	2.60
10	Atlas	994,038	666,356	49.18	0.00	86.17	66.64	2.47
11	Banorte	733,208	724,567	1.19	0.00	81.32	86.99	1.82
12	Pan-American México	263,151	203,139	29.54	-305.78	72.89	56.97	0.65
13	Chubb Seguros México	118,754	117,689	0.91	0.00	38.22	39.31	0.30
14	SIS NOVA	171,422	135,693	26.33	0.00	55.66	55.29	0.43
15	PREVEM Seguros	138,771	130,667	6.20	0.00	55.49	58.65	0.35
TOTAL MEDIANAS		7,395,241	5,954,866	24.19	-305.78	69.09	63.49	18.40
16	Plan Seguro	120,065	77,323	55.28	0.00	48.24	37.41	0.30
17	BBVA Bancomer Salud	126,235	28,283	346.33	0.00	52.33	30.52	0.31
18	Zurich Santander	22,479	11,445	96.41	0.00	9.33	4.33	0.06
19	Cardif Vida	15,213	3,761	304.46	0.00	7.77	18.86	0.04
20	La Latinoamericana	121,588	86,207	41.04	0.00	70.29	49.07	0.30
21	HSBC Seguros	71,965	69,496	3.55	0.00	44.65	41.30	0.18
22	Seguros SURA	172,064	112,978	52.30	0.00	120.00	100.49	0.43
23	Zurich Vida	22,641	23,606	-4.09	0.00	30.34	28.62	0.06
24	Patrimonial Inbursa	-1,053	1,065	-198.83	0.00	-4.73	3.78	-0.00
25	Seguros Azteca	1,981	4,541	-56.37	0.00	10.97	7.90	0.00
26	General de Salud	1,875	870	115.57	0.00	35.37	23.31	0.00
27	Odontoprev	679	-143	-575.67	0.00	44.43	5.08	0.00
28	Citibanamex Seguros	0	0		0.00	0.00	0.00	0.00
29	BBVA Bancomer	0	0		0.00	0.00	0.00	0.00
30	MediAccess	0	0	-27.30	0.00	3.23	5.46	0.00
31	Aserta Seguros de Vida	-0	0	-185.12	0.00		12.07	-0.00
	Centauro	0	0		0.00			0.00
	HDI Seguros	3,039	24,297	-87.49	0.00			0.01
	Assurant Vida	0	0	12.70	0.00			0.00
	Zurich Aseguradora Mexicana	0	0		0.00			0.00
TOTAL RESTO		675,732	419,431	61.11	0.00	44.27	34.68	1.68
TOTAL		40,192,241	31,843,352	26.22	-305.78	71.04	63.86	100.00

Análisis de Siniestros
Gastos Médicos Colectivo

4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado  
		2021 Importe	2020 Importe			2021 %	2020 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado actual
1	Metlife México	11,719,836	8,876,147	32.04	-11.27	92.16	79.11	26.93
2	G.N.P.	8,999,452	6,179,619	45.63	-21.56K	84.83	69.69	20.68
3	AXA Seguros	7,175,176	5,533,133	29.68	-24.20K	91.18	79.49	16.49
4	Monterrey New York Life	2,988,211	3,016,576	-0.94	2.24K	88.80	93.96	6.87
5	Atlas	2,513,137	1,727,288	45.50	0.00	82.28	69.52	5.77
TOTAL GRANDES		33,395,812	25,332,763	31.83	-43.53K	88.79	77.37	76.73
6	Banorte	2,465,446	2,727,189	-9.60	3.50K	97.44	110.62	5.66
7	Inbursa	1,420,156	1,450,075	-2.06	1.76K	70.52	85.95	3.26
8	Mapfre México	1,071,826	1,117,180	-4.06	0.00	80.18	87.61	2.46
9	Zurich Vida	802,906	962,277	-16.56	0.00	63.94	85.97	1.84
10	Allianz México	1,297,772	1,184,922	9.52	-78.55	114.16	83.70	2.98
11	BBVA Bancomer Salud	595,951	330,243	80.46	0.00	63.45	116.69	1.37
12	Plan Seguro	450,683	358,915	25.57	0.00	64.83	57.24	1.04
13	Seguros SURA	401,360	247,568	62.12	0.00	81.70	61.29	0.92
14	BUPA México	426,687	287,726	48.30	0.00	88.28	65.27	0.98
15	SIS NOVA	476,139	379,262	25.54	0.00	116.49	70.56	1.09
TOTAL MEDIANAS		9,408,927	9,045,358	4.02	5.18K	83.33	88.21	21.62
16	Ve Por Más	310,741	198,794	56.31	0.00	93.13	59.32	0.71
17	Dentegra	91,154	75,764	20.31	0.00	30.02	25.84	0.21
18	La Latinoamericana	139,619	92,984	50.15	0.00	49.14	42.06	0.32
19	PREVEM Seguros	114,208	91,901	24.27	0.00	51.33	50.99	0.26
20	Centauro	42,171	31,441	34.13	0.00	47.64	42.53	0.10
21	Odontoprev	6,718	3,748	79.27	0.00	24.78	18.61	0.02
22	Chubb Seguros México	13,848	10,569	31.02	0.00	390.30	267.32	0.03
23	General de Salud	275	174	58.36	0.00	34.13	13.72	0.00
24	Cardif Vida	215	9	2.23K	0.00	39.54	0.45	0.00
Zurich Aseguradora Mexicana		0	0		0.00			0.00
HDI Seguros		-230	1,543	-114.93	0.00			-0.00
TOTAL RESTO		718,950	505,384	42.26	0.00	56.86	44.69	1.65
TOTAL		43,523,458	34,885,048	24.76	-58.35K	86.75	79.05	100.00

Análisis de Siniestros

Salud Total

4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2021 Importe	2020 Importe			2021 %	2020 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicides	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado actual
1	Plan Seguro	1,172,371	893,057	31.28	0	70.96	62.06	47.51
2	General de Salud	403,054	248,019	62.51	0	79.37	53.73	16.33
3	SIS NOVA	206,207	247,832	-16.80	0	92.71	70.96	8.36
4	MediAccess	136,748	117,940	15.95	0	61.52	49.79	5.54
5	AXA Salud	455,508	519,064	-12.24	0	278.14	109.62	18.46
TOTAL GRANDES		2,373,888	2,025,913	17.18	0	85.75	68.44	96.21
6	Dentegra	47,200	39,495	19.51	23	32.26	28.42	1.91
7	Centauro	32,778	26,541	23.50	118	44.70	37.27	1.33
8	Odontoprev	10,495	6,642	58.02	0	21.77	21.37	0.43
9	BBVA Bancomer Salud	3,143	2,225	41.28	0	29.69	28.28	0.13
TOTAL MEDIANAS		93,616	74,903	24.98	140	33.62	30.07	3.79
151.1	TOTAL	2,467,504	2,100,815	17.45	140	80.99	65.46	100.00

Análisis de Siniestros

Salud Individual

4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos	% vs. Prima Directa		% de participación de Mercado
		2021 Importe	2020 Importe		Importe	2021 %	2020 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado actual
1	Plan Seguro	1,117,561	842,517	32.65	0	70.95	62.06	84.39
2	MediAccess	87,345	63,535	37.47	0	70.65	50.52	6.60
3	General de Salud	86,314	56,904	51.68	0	95.54	65.58	6.52
4	AXA Salud	19,977	11,158	79.04	0	84.91	89.69	1.51
5	SIS NOVA	11,280	956	1.08K	0	97.10	26.60	0.85
TOTAL GRANDES		1,322,477	975,070	35.63	0	72.49	61.48	99.86
6	Odontoprev	151	-1,135	-113.27	0	1.58	7.95	0.01
7	Centauro	800	387	106.84	0	86.42	53.26	0.06
8	Dentegra	425	268	58.58	0	47.33	37.72	0.03
9	BBVA Bancomer Salud	454	38	1.08K	0	110.55	26.57	0.03
TOTAL MEDIANAS		1,830	-442	-514.03	0	15.54	3.48	0.14
151.1	TOTAL	1,324,306	974,628	35.88	0	72.13	61.94	100.00

Análisis de Siniestros

Salud Colectivo

4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2021 Importe	2020 Importe			2021 %	2020 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado actual
1	General de Salud	316,740	191,116	65.73	0	75.87	50.99	27.71
2	SIS NOVA	194,927	246,876	-21.04	0	92.47	71.42	17.05
3	Dentegra	46,775	39,227	19.24	23	32.17	28.38	4.09
4	AXA Salud	435,531	507,906	-14.25	0	310.56	110.15	38.10
5	MediAccess	49,403	54,405	-9.19	0	50.08	48.96	4.32
TOTAL GRANDES		1,043,376	1,039,530	0.37	23	103.05	72.64	91.27
6	Plan Seguro	54,810	50,540	8.45	0	71.14	62.05	4.79
7	Centauro	31,978	26,154	22.27	118	44.16	37.11	2.80
8	Odontoprev	10,344	7,777	33.02	0	26.75	17.15	0.90
9	BBVA Bancomer Salud	2,689	2,186	23.00	0	26.43	28.31	0.24
TOTAL MEDIANAS		99,821	86,657	15.19	118	50.34	42.27	8.73
151.1	TOTAL	1,143,197	1,126,187	1.51	140	94.41	68.84	100.00

Análisis de Siniestros

Daños Total

4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2021	2020					2021	2020	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado en sín.
1	Quálitas	21,146,832	18.32	60.45	53.67	21,146,794	18.09	33,387,883	-3.63	63.34	51.69	20.11
2	Mapfre México	9,826,170	85.77	45.28	57.58	2,879,861	25.27	4,712,477	-3.25	61.11	47.20	9.35
3	G.N.P.	11,521,444	12.67	60.94	52.61	10,305,351	13.54	15,927,550	-0.73	64.70	56.57	10.96
4	AXA Seguros	8,104,330	-17.92	44.70	62.50	7,141,238	-5.51	12,649,830	-3.66	56.45	57.56	7.71
5	Chubb Seguros México	9,161,335	18.65	56.56	50.65	3,822,526	2.13	6,733,304	-4.95	56.77	52.83	8.71
TOTAL GRANDES		59,760,110	17.22	54.37	54.84	45,295,770	11.61	73,411,044	-3.12	61.70	53.56	56.84
6	Inbursa	3,244,067	-31.05	28.60	46.60	3,016,874	14.17	5,141,859	2.91	58.67	52.88	3.09
7	GMX Seguros	5,005,367	77.40	46.17	32.23	859,911	17.50	2,109,582	-4.43	40.76	33.16	4.76
8	Atlas	3,715,753	12.18	39.79	35.92	2,177,119	11.56	4,002,390	0.88	54.40	49.19	3.53
9	Banorte	2,910,084	-7.86	32.65	35.90	2,537,280	-14.81	6,595,129	-8.42	38.47	41.36	2.77
10	BBVA Bancomer	4,502,628	22.74	51.13	46.98	4,468,273	22.62	7,969,469	10.49	56.07	50.52	4.28
11	HDI Seguros	5,381,410	-0.42	62.29	67.01	5,058,640	3.55	8,020,152	2.00	63.07	62.12	5.12
12	Afirme	3,598,970	7.03	49.18	38.19	1,875,387	20.11	3,346,932	8.63	56.03	50.68	3.42
13	Zurich Daños	4,736,871	-9.55	65.94	76.96	2,071,321	39.61	4,250,073	49.55	48.74	52.21	4.51
14	AIG Seguros	880,872	-47.15	17.29	31.78	323,743	-9.10	1,002,139	3.92	32.31	36.93	0.84
15	Allianz México	1,478,130	-44.93	29.19	46.66	290,515	-1.21	632,412	-3.64	45.94	44.81	1.41
TOTAL MEDIANAS		35,454,153	-1.57	42.95	45.40	22,679,062	10.48	43,070,138	5.07	52.66	50.08	33.72
16	Seguros SURA	1,714,349	13.35	46.76	43.94	950,326	-25.61	2,295,143	-3.23	41.41	53.86	1.63
17	FM Global	221,258	-65.05	7.01	19.14	2,343	-124.79	-8,711	-54.17	-26.90	49.74	0.21
18	Zurich Santander	216,073	-13.99	7.34	9.05	175,659	-8.29	2,325,326	0.89	7.55	8.31	0.21
19	ANA	1,471,671	40.71	51.71	42.91	1,137,619	31.05	2,131,560	21.02	53.37	49.28	1.40
20	Seguros Azteca Daños	789,449	42.21	42.80	22.30	183,019	174.37	466,622	17.11	39.22	16.74	0.75
21	General de Seguros	1,069,863	0.09	60.47	63.30	938,345	3.00	1,346,900	0.19	69.67	67.77	1.02
22	El Potosí	812,018	25.52	49.03	41.88	708,661	23.98	1,158,967	9.96	61.15	54.23	0.77
23	Cardif Seguros Generales	229,604	-33.02	14.71	22.44	291,987	-21.19	1,346,087	0.12	21.69	27.55	0.22
24	Tokio Marine	689,012	42.79	52.59	42.18	75,089	-9.14	171,476	-12.78	43.79	42.04	0.66
25	El Águila	651,829	59.32	52.12	36.57	412,467	13.85	929,847	9.33	44.36	42.60	0.62
26	HDI Global Seguros	244,686	-23.69	23.45	40.13	-7,595	-169.60	-1,653	17.52	459.40	-775.67	0.23
27	Primero Seguros	525,951	4.68	69.87	62.27	459,552	13.33	596,981	-4.40	76.98	64.93	0.50
28	Ve Por Más	236,679	65.35	34.37	23.25	130,642	-3.70	249,211	-14.54	52.42	46.52	0.23
29	Atradius	11,535	-96.03	1.85	50.12	5,316	-92.63	163,648	4.22	3.25	45.95	0.01
30	Sompo Japan	223,021	70.76	36.81	21.50	18,365	10.16	122,744	370.48	14.96	63.90	0.21
31	Solunion Crédito	233,432	-25.45	43.30	61.08	25,410	19.61	29,096	14.41	87.33	83.54	0.22
32	La Latinoamericana	275,002	-4.81	53.97	74.12	117,492	-1.11	227,611	19.78	51.62	62.53	0.26
33	Berkley Seguros	167,515	12.98	36.02	42.02	9,010	-10.59	19,072	42.51	47.24	75.29	0.16
34	SHF Cred Vivienda	-108,937	-142.21	-25.97	57.29	-119,106	-154.46	330,443	-8.78	-36.04	60.37	-0.10
35	Coface	13,594	-94.08	4.11	74.88	9,491	-83.68	58,651	-1.71	16.18	97.49	0.01
36	Swiss Re Corporate Solutions	-23,468	-120.21	-7.39	73.94	1,709	-33.06	558	-110.36	306.21	-47.37	-0.02
37	Assurant Daños	55,641	0.73	31.66	35.43	12,453	81.93	43,005	13.70	28.96	18.10	0.05
38	Patrimonial Daños	52,143	19.09	30.17	32.79	37,502	-5.18	181,006	30.04	20.72	28.41	0.05
39	Citibanamex Seguros	43,914	226.04	28.23	6.80	7,734	-257.25	15,439	17.93	50.10	-37.57	0.04
40	Patrimonial Inbursa	314	-96.20	0.21	4.29	284	-96.57	153,117	-21.50	0.19	4.26	0.00
41	Tlálloc Seguros	94,895	-44.81	77.34	76.85	13,627	-83.03	19,748	-84.59	69.01	62.69	0.09
42	Virginia Surety	14,186	23.04	19.92	49.81	10,927	-4.30	27,581	15.78	39.62	47.93	0.01
43	Genworth Seg. de Crédito	-8,196	-124.72	-12.43	48.80	15,367	-76.75	134,148	8.29	11.46	53.35	-0.01
44	Crabi	41,995	233.55	103.58	44.70	11,471	424.92	6,926	319.41	165.61	132.32	0.04
45	Zurich Aseguradora Mexicana	-29,334	-80.99	-1.36K	-9.61K	-26,844	-64.70	2,639	-28.84	-1.02K	-2.05K	-0.03
HSBC Seguros		0	-100.00			0		0				0.00
TOTAL RESTO		9,929,693	0.45	33.94	35.20	5,608,324	-4.89	14,543,188	3.75	38.56	42.07	9.44
TOTAL		105,143,956	8.53	47.42	48.35	73,583,156	9.81	131,024,369	0.18	56.16	51.24	100.00

Análisis de Siniestros

Automóviles Total

4 ° Trimestre 2021

Cifras en miles

#		Compañía		Siniestros Directos				Siniestros Retenidos				% Part. de Merc. 		
				Importe		% vs. Prima Directa		Importe		Prima Dev. Retenida			% vs. Prima Dev. Ret.	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs.Prim Dev. Ret Ant.	Part. de Mercado		
1	Quálitas	21,146,727	18.32	60.45	53.67	21,146,689	18.09	33,386,910	-3.63	63.34	51.69	31.06		
2	G.N.P.	9,612,348	11.67	71.15	57.77	9,624,506	12.23	14,475,050	-1.48	66.49	58.37	14.12		
3	Chubb Seguros México	7,138,861	14.95	68.15	59.84	3,813,837	8.99	5,256,585	-7.79	72.55	61.38	10.48		
4	AXA Seguros	5,861,341	23.85	63.59	52.25	5,828,458	23.26	9,282,022	-4.20	62.79	48.80	8.61		
5	HDI Seguros	4,418,975	-1.94	65.35	69.93	4,389,131	-1.59	6,689,298	-0.27	65.61	66.49	6.49		
TOTAL GRANDES		48,178,252	14.90	64.28	56.60	44,802,621	14.38	69,089,865	-3.28	64.85	54.83	70.76		
6	BBVA Bancomer	3,666,966	17.58	68.79	63.06	3,665,381	17.56	4,924,502	4.00	74.43	65.85	5.39		
7	Banorte	2,228,830	-13.51	47.39	51.61	2,225,765	-13.63	4,841,513	-11.18	45.97	47.27	3.27		
8	Inbursa	2,317,588	19.91	61.99	62.00	2,317,588	19.91	3,708,572	2.06	62.49	53.19	3.40		
9	Atlas	1,813,776	22.97	60.19	52.46	1,801,649	22.69	2,987,545	-1.11	60.31	48.60	2.66		
10	ANA	1,471,671	40.71	51.71	42.91	1,137,619	31.05	2,131,560	21.02	53.37	49.28	2.16		
11	Mapfre México	1,850,832	19.26	65.58	54.59	1,850,173	19.25	3,102,875	-3.80	59.63	48.10	2.72		
12	Afirme	1,502,320	17.58	63.23	52.09	1,502,349	17.59	2,388,241	-1.75	62.91	52.56	2.21		
13	Zurich Daños	1,471,913	4.40	68.42	73.47	1,475,019	6.27	2,321,227	-1.97	63.54	58.62	2.16		
14	General de Seguros	820,759	-0.67	71.27	74.30	820,759	-0.67	1,146,118	1.27	71.61	73.00	1.21		
15	El Potosí	615,056	23.97	60.78	45.95	612,690	23.79	963,179	9.53	63.61	56.28	0.90		
TOTAL MEDIANAS		17,759,711	13.04	60.94	56.69	17,408,993	12.30	28,515,332	-0.43	61.05	54.13	26.08		
16	Seguros SURA	471,993	-22.71	61.39	67.69	456,068	-24.65	741,361	-23.10	61.52	62.79	0.69		
17	El Águila	330,350	11.36	52.04	49.45	329,766	11.21	628,001	3.15	52.51	48.71	0.49		
18	Cardif Seguros Generales	84,971	3.21	14.64	19.25	84,971	3.21	467,557	30.56	18.17	22.99	0.12		
19	Primero Seguros	437,028	21.77	85.17	60.29	432,755	20.65	541,876	-5.65	79.86	62.45	0.64		
20	AIG Seguros	189,638	-10.53	44.41	46.25	163,633	-10.37	349,987	-17.49	46.75	43.04	0.28		
21	Seguros Azteca Daños	138,747	44.63	39.29	26.89	138,747	44.63	337,693	3.75	41.09	29.47	0.20		
22	La Latinoamericana	267,945	-5.59	86.16	101.96	112,169	-2.75	116,775	-9.83	96.06	89.06	0.39		
23	Patrimonial Daños	52,143	19.09	30.17	32.79	37,502	-5.18	181,006	30.04	20.72	28.41	0.08		
24	Ve Por Más	96,931	-17.02	62.27	64.24	96,380	-18.38	175,413	-21.99	54.94	52.52	0.14		
25	Allianz México	29,414	-24.76	34.94	42.36	29,499	-22.91	70,905	-32.63	41.60	36.36	0.04		
26	Crabi	41,995	233.55	103.58	44.70	11,471	424.92	6,926	319.41	165.61	132.32	0.06		
27	Tokio Marine	11,995	245.67	62.88	12.89	11,995	245.67	22,387	-23.10	53.58	11.92	0.02		
28	Assurant Daños	2,850	2.79K	33.64	3.11	629	-2.38K	1,119	196.55	56.24	-7.30	0.00		
29	Patrimonial Inbursa	-475	-178.10	-6.96	7.37	-475	-178.10	6,824	-17.26	-6.96	7.37	-0.00		
30	Virginia Surety	215	59.38	16.61	12.96	215	59.38	1,200	17.00	17.94	13.17	0.00		
31	Zurich Santander	-12,147	-134.44	-1.03K	3.88K	-12,147	-134.44	2,426	-96.44	-500.69	51.80	-0.02		
32	Sompo Japan	54	-1.11K	-833.14	-0.54	2	-102.54	4,094	-279.39	0.04	3.08	0.00		
33	Citibanamex Seguros	5,143	-53.55	-840.89	83.17	0		14,334	23.16	0.00	0.00	0.01		
Zurich Aseguradora Mexicana		0				0		0				0.00		
TOTAL RESTO		2,148,792	-2.47	52.69	53.62	1,893,178	-4.10	3,669,885	-7.60	51.59	49.71	3.16		
151.1	TOTAL	68,086,755	13.77	62.95	56.51	64,104,793	13.16	101,275,082	-2.66	63.30	54.45	100.00		

Análisis de Siniestros

Automóviles Residentes

4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2021	2020					2021	2020	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs.Prim Dev. Ret Ant.	Part. de Mercado
1	Quálitas	10,867,586	21.43	60.56	54.80	10,879,381	21.34	16,917,640	-0.42	64.31	52.77	24.80
2	G.N.P.	6,216,265	9.80	69.57	54.67	6,228,422	10.60	9,975,676	-4.37	62.44	53.98	14.19
3	Chubb Seguros México	4,955,905	11.73	70.53	61.00	2,696,604	4.22	3,753,127	-12.41	71.85	60.38	11.31
4	AXA Seguros	3,661,028	23.89	58.91	49.64	3,628,145	22.95	6,110,705	-3.19	59.37	46.75	8.35
5	BBVA Bancomer	3,268,626	36.75	73.59	57.34	3,267,042	36.74	4,036,048	1.98	80.95	60.37	7.46
	TOTAL GRANDES	28,969,410	18.77	65.01	55.33	26,699,594	18.53	40,793,195	-2.82	65.45	53.66	66.11
6	HDI Seguros	3,080,874	-4.24	69.71	72.37	3,068,580	-3.83	4,425,588	-5.82	69.34	67.90	7.03
7	Banorte	1,693,350	-9.65	47.49	50.95	1,690,814	-9.79	3,639,952	-10.25	46.45	46.21	3.86
8	Inbursa	1,611,443	25.69	64.73	62.47	1,611,443	25.69	2,507,551	2.63	64.26	52.47	3.68
9	Mapfre México	1,582,177	19.64	68.04	56.02	1,581,519	19.67	2,585,180	-4.19	61.18	48.98	3.61
10	Zurich Daños	1,468,888	4.54	69.03	73.83	1,471,986	6.38	2,297,767	-2.23	64.06	58.87	3.35
11	Atlas	1,112,552	26.46	59.16	51.85	1,100,314	25.83	1,877,689	6.10	58.60	49.41	2.54
12	Afirme	1,106,609	26.82	61.05	52.01	1,106,636	26.82	1,805,671	7.77	61.29	52.08	2.53
13	ANA	954,531	50.19	57.75	45.56	731,479	41.32	1,209,522	20.39	60.48	51.52	2.18
14	El Águila	319,764	10.18	54.47	50.16	319,181	10.02	581,793	-0.77	54.86	49.48	0.73
15	El Potosí	391,066	28.62	68.62	50.02	389,141	27.98	546,853	6.04	71.16	58.96	0.89
	TOTAL MEDIANAS	13,321,254	10.25	62.16	59.24	13,071,093	9.74	21,477,565	-1.47	60.86	54.64	30.40
16	General de Seguros	349,276	-2.79	73.18	84.24	349,276	-2.79	446,911	-1.75	78.15	78.99	0.80
17	Seguros SURA	275,334	-34.88	61.88	75.77	268,974	-35.89	435,747	-29.01	61.73	68.35	0.63
18	Seguros Azteca Daños	138,747	44.63	39.29	26.89	138,747	44.63	337,693	3.75	41.09	29.47	0.32
19	Primero Seguros	265,279	29.79	77.87	56.28	261,005	27.83	360,439	0.93	72.41	57.18	0.61
20	AIG Seguros	143,458	-10.95	52.00	51.98	137,248	-9.90	248,582	-21.78	55.21	47.94	0.33
21	La Latinoamericana	218,549	-10.14	90.02	104.35	91,659	-7.00	93,175	-14.00	98.37	90.97	0.50
22	Ve Por Más	61,475	-16.83	66.06	68.47	61,404	-17.74	104,010	-20.20	59.04	57.27	0.14
23	Allianz México	28,273	-26.95	33.58	41.94	28,358	-25.13	70,905	-32.63	39.99	35.99	0.06
24	Crabi	41,995	233.55	103.58	44.70	11,471	424.92	6,926	319.41	165.61	132.32	0.10
25	Tokio Marine	11,430	627.59	74.35	7.49	11,430	627.59	17,953	-24.05	63.67	6.65	0.03
26	Assurant Daños	2,850	2.79K	33.64	3.11	629	-2.38K	1,119	196.55	56.24	-7.30	0.01
27	Patrimonial Inbursa	-475	-178.10	-6.96	7.37	-475	-178.10	6,824	-17.26	-6.96	7.37	-0.00
28	Zurich Santander	-12,147	-134.44	-1.03K	3.88K	-12,147	-134.44	2,426	-96.44	-500.69	51.80	-0.03
29	Sompo Japan	95	353.54	3.56K	4.12	58	-322.06	2,138	-299....	2.73	2.45	0.00
30	Patrimonial Daños	-361	-358.02		-862.44	-361	-358.02	13	-94.87	-2.69K	53.39	-0.00
31	Citibanamex Seguros	5,143	-53.55	-840.89	83.17	0		14,334	23.16	0.00	0.00	0.01
	Zurich Aseguradora Mexicana	0				0		0				0.00
	TOTAL RESTO	1,528,920	-7.94	64.14	65.82	1,347,276	-9.10	2,149,197	-14.91	62.69	58.68	3.49
151.1	TOTAL	43,819,585	14.90	64.09	56.92	41,117,963	14.48	64,419,957	-2.84	63.83	54.18	100.00

Análisis de Siniestros
Camiones

4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2021	2020					2021	2020	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs.Prim Dev. Ret Ant.	Part. de Mercado
1	Quálitas	9,869,302	14.87	61.60	53.05	9,857,469	14.49	15,587,823	-7.42	63.24	51.14	44.65
2	G.N.P.	2,349,840	2.77	71.69	62.91	2,349,840	2.77	3,242,691	-4.31	72.47	67.48	10.63
3	Chubb Seguros México	2,002,584	26.93	66.97	57.84	1,065,699	24.86	1,392,946	6.43	76.51	65.21	9.06
4	AXA Seguros	2,217,945	25.49	74.87	57.53	2,217,945	25.49	3,133,018	-6.30	70.79	52.86	10.03
5	HDI Seguros	1,184,205	2.73	59.25	66.88	1,171,979	2.85	1,928,677	10.90	60.77	65.52	5.36
TOTAL GRANDES		17,623,876	14.62	64.67	56.21	16,662,932	13.69	25,285,156	-5.01	65.90	55.06	79.73
6	Inbursa	706,570	8.90	57.20	61.70	706,570	8.90	1,187,433	0.70	59.50	55.02	3.20
7	Banorte	535,480	-23.79	47.10	53.44	534,951	-23.87	1,201,560	-13.89	44.52	50.36	2.42
8	Atlas	678,259	20.79	63.89	53.71	678,369	21.09	1,040,641	-11.11	65.19	47.86	3.07
9	ANA	439,221	25.14	43.74	40.00	328,163	16.52	748,600	26.74	43.84	47.68	1.99
10	BBVA Bancomer	398,339	-45.33	44.84	93.74	398,339	-45.33	888,453	14.30	44.84	93.74	1.80
11	General de Seguros	467,955	1.36	71.14	69.02	467,955	1.36	682,247	3.35	68.59	69.94	2.12
12	Afirme	335,108	-0.90	62.36	47.10	335,110	-0.90	544,079	-22.29	61.59	48.30	1.52
13	El Potosí	216,613	14.26	51.75	41.81	216,172	14.74	394,032	14.22	54.86	54.61	0.98
14	Mapfre México	238,786	20.73	60.75	48.00	238,786	20.53	419,521	-6.76	56.92	44.03	1.08
15	Seguros SURA	188,484	0.88	63.69	56.22	178,918	-3.14	289,464	-14.44	61.81	54.60	0.85
TOTAL MEDIANAS		4,204,814	-3.70	55.12	57.07	4,083,333	-4.88	7,396,031	-2.77	55.21	56.44	19.02
16	Primero Seguros	171,361	11.05	99.58	66.56	171,361	11.05	181,079	-16.53	94.63	71.13	0.78
17	La Latinoamericana	46,444	18.72	76.65	98.90	19,314	19.48	20,273	7.89	95.27	86.03	0.21
18	Ve Por Más	31,777	-17.10	54.39	55.26	31,297	-19.49	66,691	-25.82	46.93	43.24	0.14
19	AIG Seguros	21,994	-20.90	50.47	48.01	2,347	-68.63	7,615	-23.79	30.82	74.89	0.10
20	Zurich Daños	187	-1.29K	3.63	-0.36	224	-3.09K	5,141	26.28	4.36	-0.18	0.00
21	Tokio Marine	427	-70.60	11.90	24.93	427	-70.60	4,373	-26.29	9.77	24.50	0.00
22	Patrimonial Daños	1,846	25.51	462.45	27.10	1,846	25.51	3,920	-26.06	47.10	27.75	0.01
23	Sompo Japan	-41	54.16	441.33	-5.43	-57	28.92	1,957	-261.65	-2.89	3.63	-0.00
Allianz México		1,141	190.60			1,141	190.60	0				0.01
Zurich Aseguradora Mexicana		0				0		0				0.00
TOTAL RESTO		273,996	4.40	79.69	63.27	226,760	3.21	291,051	-16.77	77.91	62.82	1.24
151.1	TOTAL	22,103,826	10.49	62.75	56.48	20,974,167	9.41	32,972,237	-4.63	63.61	55.45	100.00

Análisis de Siniestros
Automóviles Turistas
4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs.Prim Dev. Ret Ant.	Part. de Mercado
1	Chubb Seguros México	180,270	-7.78	39.35	51.51	52,538	-6.59	110,500	3.16	47.55	52.51	34.79
2	Quálitas	115,261	13.30	39.36	41.43	115,261	13.30	270,748	-1.46	42.57	37.02	22.25
3	HDI Seguros	72,385	44.56	33.83	33.52	72,385	44.56	206,137	37.34	35.12	33.36	13.97
4	G.N.P.	41,510	107.93	19.51	13.17	41,510	107.93	197,946	60.00	20.97	16.14	8.01
5	ANA	48,192	56.19	38.52	30.15	47,997	53.88	123,288	5.20	38.93	26.61	9.30
TOTAL GRANDES		457,619	14.95	35.13	38.72	329,691	27.20	908,618	17.56	36.28	33.54	88.32
6	Mapfre México	29,868	-5.93	28.82	45.17	29,868	-5.93	98,174	27.20	30.42	41.14	5.76
7	AIG Seguros	23,477	5.32	25.28	30.66	23,477	5.36	81,921	-1.44	28.66	26.81	4.53
8	El Águila	10,574	65.43	22.17	30.05	10,574	65.43	46,206	105.86	22.89	28.48	2.04
9	AXA Seguros	-17,632	-290.49	-51.48	36.13	-17,632	-290.49	31,784	16.82	-55.47	34.02	-3.40
10	El Potosí	7,377	196.24	31.46	13.57	7,377	196.24	22,294	19.31	33.09	13.33	1.42
11	General de Seguros	3,350	-35.09	29.70	37.44	3,350	-35.09	11,680	-16.00	28.69	37.12	0.65
12	Zurich Daños	2,377	-39.78	25.59	66.68	2,361	-35.42	9,289	64.09	25.41	64.57	0.46
13	Atlas	748	-70.25	12.40	38.54	748	-70.25	6,153	-13.48	12.15	35.34	0.14
14	Inbursa	-471	-126.43	-14.78	87.22	-471	-126.43	2,670	46.44	-17.66	97.82	-0.09
15	Seguros SURA	455	289.58	40.19	9.27	455	289.58	1,148	-65.65	39.62	3.49	0.09
TOTAL MEDIANAS		60,123	-29.85	18.06	36.05	60,107	-29.62	311,322	19.52	19.31	32.79	11.60
16	Primero Seguros	388	109.11	95.71	65.01	388	109.11	357	31.52	108.58	68.29	0.07
17	Tokio Marine	0	-100.00	0.00	-12.75	0	-100.00	114	-14.41	0.00	-11.29	0.00
Banorte		-0	-97.89			-0	-97.89	0				-0.00
TOTAL RESTO		388	127.57	75.58	42.26	388	127.57	472	16.41	82.31	42.10	0.07
151.1	TOTAL	518,129	7.06	31.67	38.22	390,186	13.17	1,220,412	18.05	31.97	33.35	100.00

Análisis de Siniestros

Otros Automoviles y Obligatorios

4 ° Trimestre 2021

Cifras en miles

#		Compañía		Siniestros Directos				Siniestros Retenidos				% Part. de Merc. 				
				Importe		% de Incremento	% vs. Prima Directa		Importe		% de Incremento			Prima Dev. Retenida		% de Incremento
				2021	2020	2021	2020	2021	2020	2021	2020	2021	2020	2021	2020	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs.Prim Dev. Ret Ant.	Part. de Mercado				
1	G.N.P.	1,004,733	57.06	92.65	84.45	1,004,733	57.63	1,058,738	41.52	94.90	85.20	61.07				
2	Quálitas	294,577	27.93	40.68	43.67	294,577	27.93	610,700	12.35	48.24	42.36	17.91				
3	Cardif Seguros Generales	84,971	3.21	14.64	19.25	84,971	3.21	467,557	30.56	18.17	22.99	5.16				
4	Patrimonial Daños	50,658	20.12	29.38	32.91	36,017	-5.06	177,072	32.51	20.34	28.39	3.08				
5	HDI Seguros	81,512	-5.71	63.17	68.79	76,187	-4.17	128,896	7.94	59.11	66.58	4.95				
TOTAL GRANDES		1,516,451	40.29	56.36	54.97	1,496,485	40.19	2,442,963	28.39	61.26	56.10	92.17				
6	Atlas	22,218	-28.78	34.21	49.71	22,218	-28.78	63,063	-14.33	35.23	42.38	1.35				
7	ANA	29,728	4.39	46.42	45.43	29,981	-20.34	50,150	2.59	59.78	76.98	1.81				
8	Seguros SURA	7,720	755.10	28.85	8.58	7,720	755.10	15,001	74.82	51.46	10.52	0.47				
9	Afirme	60,603	-9.41	231.29	116.72	60,603	-9.41	38,491	-30.32	157.45	121.10	3.68				
10	AIG Seguros	710	-6.93	4.84	4.28	561	20.46	11,868	-10.55	4.72	3.51	0.04				
11	Inbursa	47	-4.18	0.43	0.42	47	-4.18	10,917	15.21	0.43	0.52	0.00				
12	Zurich Daños	461	-43.96	5.10	15.49	448	-37.06	9,030	13.02	4.96	8.90	0.03				
13	La Latinoamericana	2,953	97.36	38.78	26.02	1,196	93.93	3,327	40.10	35.94	25.96	0.18				
14	AXA Seguros	0	-100.00	0.00	14.86	0	-100.00	6,514	6.70	0.00	14.86	0.00				
15	General de Seguros	179	72.98	3.38	3.61	179	72.98	5,279	84.50	3.38	3.61	0.01				
TOTAL MEDIANAS		124,619	-5.32	52.81	54.21	122,952	-11.85	213,641	-6.46	57.55	61.07	7.57				
16	Ve Por Más	3,679	-19.39	88.23	101.14	3,679	-19.39	4,712	2.27	78.09	99.07	0.22				
17	Virginia Surety	215	59.38	16.61	12.96	215	59.38	1,200	17.00	17.94	13.17	0.01				
18	Chubb Seguros México	101	-94.35	162.09		-1,003	-149.19	13		-8.02K		0.01				
19	El Águila	11	-47.27	694.49	425.99	11	-47.27	2	-94.31	691.57	74.58	0.00				
20	Tokio Marine	137	-70.18	16.58K	50.30K	137	-70.18	-53	-90.98	-256.76	-77.67	0.01				
TOTAL RESTO		4,145	-40.60	74.94	125.48	3,040	-57.90	5,872	15.86	51.77	142.48	0.25				
151.1	TOTAL	1,645,214	34.91	56.11	55.07	1,622,476	33.63	2,662,475	24.63	60.94	56.83	100.00				

4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.		
		Importe		% de Incremento	% vs. Prima Directa		Importe		% de Incremento	Prima Dev. Retenida			% de Incremento	% vs. Prima Dev. Ret.
					2021	2020							2021	2020
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part Mercado en Sin.		
1	GMX Seguros	1,212,269	11.19	35.25	38.37	534,338	33.28	1,422,452	-7.43	37.56	26.09	27.51		
2	Mapfre México	514,873	456.85	22.70	19.42	28,543	90.96	38,373	-56.36	74.38	17.00	11.69		
3	Chubb Seguros México	524,616	118.24	34.42	17.50	136,669	-869.54	640,567	16.51	21.34	-3.23	11.91		
4	Afirme	167,420	-68.43	11.51	36.24	-132,788	-564.03	193,954	5.13	-68.46	15.51	3.80		
5	Inbursa	127,170	-57.34	9.45	24.90	130,919	8.41	283,232	12.11	46.22	47.80	2.89		
TOTAL GRANDES		2,546,348	13.10	25.38	30.63	697,680	27.44	2,578,579	-1.26	27.06	20.96	57.79		
6	AIG Seguros	204,891	8.29	15.30	13.63	56,366	-12.53	253,102	51.47	22.27	38.56	4.65		
7	AXA Seguros	292,880	-77.33	28.69	171.32	29,855	-94.96	449,525	5.66	6.64	139.26	6.65		
8	G.N.P.	230,459	-46.61	27.55	65.80	43,563	-35.71	129,593	13.90	33.62	59.56	5.23		
9	Atlas	95,725	-321....	12.30	-5.58	-15,909	-178.01	81,950	-12.39	-19.41	21.80	2.17		
10	Zurich Daños	636,907	94.17	87.98	52.70	26,996	-165.83	388,696	304.34	6.95	-42.66	14.45		
11	Banorte	84,235	395.77	25.58	7.83	46,602	233.19	108,625	-10.87	42.90	11.48	1.91		
12	Allianz México	33,335	-660....	10.65	-1.58	760	-107.28	40,599	-7.87	1.87	-23.67	0.76		
13	HDI Global Seguros	-52,490	-599....	-17.30	4.58	2,103	-270.82	-844	-33.95	-249.06	96.30	-1.19		
14	Seguros SURA	109,812	-24.71	39.58	51.13	99,376	-10.26	261,081	24.38	38.06	52.75	2.49		
15	HDI Seguros	58,447	-24.29	24.34	40.19	54,972	1.17K	220,657	25.25	24.91	2.46	1.33		
TOTAL MEDIANAS		1,694,201	-30.64	27.50	44.44	344,683	-58.04	1,932,985	33.61	17.83	56.78	38.45		
16	La Latinoamericana	3,989	364.51	2.21	0.90	2,767	249.72	93,854	103.62	2.95	1.72	0.09		
17	Berkley Seguros	17,792	-13.18	12.43	20.72	944	-61.75	6,530	288.48	14.46	146.82	0.40		
18	BBVA Bancomer	63,375	135.38	60.00	35.57	62,621	145.72	68,924	24.15	90.86	45.90	1.44		
19	General de Seguros	10,890	-45.58	10.47	27.64	7,764	-39.24	24,667	-7.19	31.47	48.07	0.25		
20	Seguros Azteca Daños	12,469	16.40	13.21	6.40	389	2.02K	1,501	80.45	25.90	2.21	0.28		
21	El Potosí	12,186	-44.61	13.20	30.71	7,688	-16.52	33,800	5.56	22.74	28.76	0.28		
22	El Águila	17,749	116.89	21.93	14.40	15,769	91.33	68,696	27.95	22.96	15.35	0.40		
23	Ve Por Más	8,328	-351....	10.67	-5.28	5,650	62.81	19,931	16.46	28.35	20.28	0.19		
24	Tokio Marine	12,353	-595....	22.48	-4.89	6,813	-689.13	14,022	-17.01	48.59	-6.84	0.28		
25	Zurich Santander	3,309	0.12	7.60	7.42	3,420	-18.14	43,842	0.39	7.80	9.57	0.08		
26	Sompo Japan	6,160	148.75	18.54	8.23	-343	-114.66	11,266	-6.63	-3.04	19.38	0.14		
27	Patrimonial Inbursa	447	-71.70	1.75	4.85	447	-71.70	25,518	-21.60	1.75	4.85	0.01		
28	Primero Seguros	-1,413	-118.75	-6.12	35.84	776	-68.95	6,685	11.46	11.61	41.67	-0.03		
29	Swiss Re Corporate Solutions	-1,019	-590....	-13.99	3.02	38	33.28	-48	64.34	-78.70	-97.04	-0.02		
30	Citibanamex Seguros	255	-114.48	4.19	-26.33	-763	-62.65	34	-88.19	-2.22K	-702....	0.01		
31	Quálitas	105	-44.01	3.56	17.91	105	-44.01	973	-4.37	10.81	18.47	0.00		
32	Cardif Seguros Generales	877	-41.67	38.22	84.84	449	14.60	859	45.32	52.28	66.30	0.02		
33	Assurant Daños	-157	-364.71			33	-164.72	165		20.06		-0.00		
34	Zurich Aseguradora Mexicana	-2,061	-85.21		-18.33K	-6,556	346.72	104	130.28	-6.33K	-3.26K	-0.05		
TOTAL		4,406,183	-8.18	25.51	34.91	1,150,373	-20.00	4,932,885	11.99	23.32	32.64	100.00		

Cifras en miles

#		Compañía		Siniestros Directos				Siniestros Retenidos				% Part. de Merc. 				
				Importe		% de Incremento	% vs. Prima Directa		Importe		% de Incremento		Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.	
				2021	2020	2021	2020	2021	2020	2021	2020		2021	2020		
				Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part Mercado en Sin.		
1		Mapfre México		455,025	370.22	22.67	28.00	27,378	95.95	25,721	-58.12	106.44	22.75	15.44		
2		GMX Seguros		743,054	53.33	42.05	32.69	210,425	88.68	847,735	4.78	24.82	13.78	25.21		
3		Chubb Seguros México		524,045	117.69	34.59	17.64	136,362	-883.88	639,165	16.95	21.33	-3.18	17.78		
4		AIG Seguros		204,887	8.29	15.32	13.65	56,361	-12.53	253,017	51.47	22.28	38.57	6.95		
5		Inbursa		127,498	-41.47	12.17	24.62	126,440	8.47	270,959	11.95	46.66	48.16	4.33		
		TOTAL GRANDES		2,054,509	6715	26.77	22.50	556,966	92.65	2,036,596	11.53	27.35	15.83	69.71		
6		Afirme		-95,270	-135.63	-10.86	29.63	-44,703	-521.20	55,860	10.13	-80.03	20.93	-3.23		
7		G.N.P.		222,003	-48.56	26.95	67.64	43,558	-35.36	126,310	12.78	34.49	60.17	7.53		
8		AXA Seguros		268,672	-79.13	41.60	264.20	26,069	-95.56	293,030	22.50	8.90	245.70	9.12		
9		Zurich Daños		156,657	52.52	31.35	23.90	43,176	-182.56	204,221	290.06	21.14	-99.89	5.32		
10		Atlas		-13,996	-76.43	-3.07	-17.15	-18,818	-205.60	68,495	-6.17	-27.47	24.41	-0.47		
11		HDI Global Seguros		-52,490	-599....	-17.30	4.58	2,103	-270.82	-844	-33.95	-249.06	96.30	-1.78		
12		Allianz México		33,111	415.96	11.44	1.84	487	-104.98	22,389	4.68	2.17	-45.68	1.12		
13		Banorte		57,913	-5.51K	20.94	-0.68	20,280	-597.71	55,067	-4.94	36.83	-7.03	1.96		
14		Seguros SURA		109,482	-24.73	40.67	51.67	99,047	-10.23	253,311	22.78	39.10	53.48	3.71		
15		HDI Seguros		49,450	-38.83	21.35	43.67	45,976	476.22	212,156	25.39	21.67	4.72	1.68		
		TOTAL MEDIANAS		735,532	-67.62	15.74	56.72	217,174	-70.43	1,289,995	31.52	16.84	74.88	24.96		
16		La Latinoamericana		3,989	364.51	2.22	0.91	2,746	247.09	93,682	103.84	2.93	1.72	0.14		
17		Berkley Seguros		17,301	-14.30	15.85	26.63	737	-65.89	5,141	115.34	14.34	90.54	0.59		
18		BBVA Bancomer		63,375	135.38	60.00	35.57	62,621	145.72	68,924	24.15	90.86	45.90	2.15		
19		General de Seguros		10,035	-19.72	10.74	19.97	7,270	-7.35	18,959	-9.14	38.35	37.61	0.34		
20		Seguros Azteca Daños		12,254	14.30	14.26	8.78	174	286.59	328	-97.60	53.02	0.33	0.42		
21		Ve Por Más		7,904	84.60	11.53	7.47	5,227	48.78	15,352	12.88	34.05	25.83	0.27		
22		El Potosí		7,695	0.03	12.74	13.10	5,495	1.38	29,451	11.49	18.66	20.52	0.26		
23		El Águila		16,035	121.28	28.53	14.79	14,055	92.41	50,118	6.94	28.04	15.59	0.54		
24		Tokio Marine		12,266	-535....	25.33	-6.19	6,726	-554.61	13,922	-16.82	48.31	-8.84	0.42		
25		Zurich Santander		3,309	0.12	7.60	7.42	3,420	-18.14	43,842	0.39	7.80	9.57	0.11		
26		Sompo Japan		6,160	148.75	18.54	8.23	-343	-114.66	11,266	-6.63	-3.04	19.38	0.21		
27		Patrimonial Inbursa		447	-71.70	1.75	4.85	447	-71.70	25,518	-21.60	1.75	4.85	0.02		
28		Primero Seguros		-1,413	-118.75	-6.12	35.84	776	-68.95	6,685	11.46	11.61	41.67	-0.05		
29		Swiss Re Corporate Solutions		-1,020	-591....	-14.41	3.09	37	33.82	-54	94.98	-69.21	-100.84	-0.03		
30		Citibanamex Seguros		255	-114.48	4.19	-26.33	-763	-62.65	34	-88.19	-2.22K	-702....	0.01		
31		Cardif Seguros Generales		877	-41.67	38.22	84.84	449	14.60	859	45.32	52.28	66.30	0.03		
32		Assurant Daños		-157	-364.71			33	-164.72	165			20.06	-0.01		
33		Zurich Aseguradora Mexicana		-2,061	-85.21	-18.33K		-6,556	346.72	104	130.28	-6.33K	-3.26K	-0.07		
		TOTAL		2,947,293	-1789	22.17	35.01	876,692	-18.99	3,710,886	18.03	23.62	34.42	100.00		

Análisis de Siniestros

Responsabilidad Civil Aviones y Barcos

4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2021	2020					2021	2020	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part Mercado en Sin.
1	GMX Seguros	118,899	-59.70	17.75	62.54	14,739	37.61	87,531	0.84	16.84	12.34	49.57
2	Atlas	109,813	698.07	35.39	3.31	3,149	208.09	7,478	-41.45	42.11	8.00	45.78
3	Inbursa	-2,689	-103.38	-0.92	25.96	2,116	-1.60	5,651	28.41	37.45	48.87	-1.12
4	Mapfre México	41,106	-999....	16.20	-3.71	-692	-168.04	11,057	-55.22	-6.25	4.12	17.14
5	Afirme	-40,352	23.82	-31.40	-24.68	-13,471	253.33	-125	-111.86	10.74K	-360....	-16.82
TOTAL GRANDES		226,777	-35.45	13.71	24.24	5,842	-47.31	111,591	-13.97	5.24	8.55	94.54
6	AXA Seguros	-562	-117.48	-0.83	4.73	3,344	0.08	16,918	0.73	19.77	19.89	-0.23
7	El Potosí	3,097	-76.40	11.93	188.52	1,314	-55.73	1,028	-45.77	127.79	156.55	1.29
8	El Águila	1,714	82.88	6.93	11.92	1,714	82.88	18,578	172.34	9.22	13.74	0.71
9	Allianz México	41	-100....	0.17	-42.49	90	-113.69	18,210	-19.70	0.49	-2.90	0.02
10	G.N.P.	8,456	-4.59K	70.25	-1.12	5	-97.70	2,773	213.09	0.18	23.83	3.53
11	Seguros Azteca Daños	18	-241.16	0.18	-0.05	18	-158.48	292	-102.17	6.00	0.22	0.01
12	General de Seguros	281	111.60	3.68	1.80	281	-131.67	3,996	-6.39	7.04	-20.81	0.12
13	Ve Por Más	44	-100....	0.57	-214.15	44	-185.33	2,597	8.18	1.68	-2.12	0.02
14	AIG Seguros	5	70.51	0.29	0.16	5	70.51	86	42.59	5.58	4.66	0.00
15	Chubb Seguros México	6	-808....		0.57	2	-333.72	-1	-101.01	-228.53	-0.99	0.00
TOTAL MEDIANAS		13,099	-575....	7.26	-1.67	6,816	16.87	64,478	51.98	10.57	13.75	5.46
Zurich Aseguradora Mexicana		0				0		0				0.00
Seguros SURA		-10	-238....			-10	-238.78	0				-0.00
Banorte		0				0		0				0.00
TOTAL		239,866	-31.19	13.08	21.60	12,649	-25.28	176,069	2.28	7.18	9.83	100.00

Análisis de Siniestros

Responsabilidad Civil Viajero

4 ° Trimestre 2021

Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2021	2020					2021	2020	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part Mercado en Sin.
1	AXA Seguros	606	24.53	0.54	0.37	606	24.53	111,533	-15.62	0.54	0.37	0.58
2	Banorte	26,322	45.74	49.95	30.24	26,322	45.74	53,559	-16.24	49.15	28.24	25.37
3	GMX Seguros	62,635	-23.4...	410.68	-4.13	11,348	-4.33K	7,263	54.26	156.23	-5.69	60.37
4	Atlas	-92	-103.72	-0.74	20.35	-240	-115.48	5,977	-23.07	-4.02	19.97	-0.09
5	Chubb Seguros México	531	-2.01K	5.78	-0.30	271	-668.76	1,387	-55.69	19.52	-1.52	0.51
TOTAL GRANDES		90,002	334.25	44.76	9.43	38,306	93.62	179,718	-15.12	21.31	9.34	86.75
6	HDI Seguros	8,996	-346....	105.83	-52.29	8,996	-346.94	8,500	22.00	105.83	-52.29	8.67
7	Seguros SURA	339	-13.75	4.12	10.47	339	-13.75	7,770	116.74	4.36	10.96	0.33
8	Inbursa	2,362	323.86	34.99	10.37	2,362	15.92	6,622	6.63	35.67	32.81	2.28
9	El Potosí	1,394	17.40	23.45	19.91	878	7.14	3,320	-10.47	26.45	22.10	1.34
10	Afirme	-493	-133.71	-13.32	40.65	-823	125.40	1,050	-30.61	-78.39	-24.13	-0.48
11	General de Seguros	573	-92.24	19.57	306.50	211	-96.38	1,712	18.58	12.32	403.07	0.55
12	Ve Por Más	380	4.40K	20.56	0.49	380	4.40K	1,982	77.99	19.17	0.76	0.37
13	G.N.P.	0	-100....	0.00	25.65	0	-100.00	510	-43.08	0.00	18.47	0.00
14	La Latinoamericana	0		0.00	0.00	21		173	27.05	12.07	0.00	0.00
15	Seguros Azteca Daños	197	5.74K	30.68	0.42	197	5.74K	700	12.29	28.17	0.54	0.19
TOTAL MEDIANAS		13,748	79.07	34.46	23.63	12,561	139.81	32,340	23.45	38.84	19.99	13.25
Swiss Re Corporate Solutions		0				0		-0		0.00		0.00
TOTAL		103,750	265.27	43.05	11.26	50,867	103.29	212,058	-10.87	23.99	10.52	100.00

Análisis de Siniestros

Responsabilidad Civil Otros

4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2021	2020					2021	2020	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part Mercado en Sin.
1	GMX Seguros	287,680	-7.46	29.15	35.30	297,826	6.77	479,923	-24.55	62.06	43.86	25.79
2	Afirme	303,536	3.23	68.16	69.15	-73,791	-432.68	137,170	4.54	-53.79	16.90	27.22
3	Zurich Daños	480,250	113.16	214.24	116.95	-16,180	-243.32	184,475	321.41	-8.77	25.79	43.06
4	AXA Seguros	24,164	2.49K	12.34	1.40	-164	-117.37	28,044	-24.76	-0.58	2.53	2.17
5	Berkley Seguros	491	60.22	1.45	1.33	207	-32.59	1,389	-296.61	14.88	-43.39	0.04
	TOTAL GRANDES	1,096,121	31.83	58.12	52.35	207,898	-33.72	831,002	-1.96	25.02	37.01	98.28
6	Mapfre México	18,743	7.05K	262.98	3.67	1,856	-4.62K	1,595	-12.35	116.33	-2.26	1.68
7	Tokio Marine	87	-73.09	1.33	5.89	87	-73.09	100	-37.20	86.83	202.64	0.01
8	Quálitas	105	-44.01	3.56	17.91	105	-44.01	973	-4.37	10.81	18.47	0.01
9	Swiss Re Corporate Solutions	1	5.62	0.28	0.31	1	5.62	6	-449.91	10.03	-33.24	0.00
10	Seguros Azteca Daños	0		0.00	0.00	0		180	581.67	0.00	0.00	0.00
	TOTAL MEDIANAS	18,935	2.35K	126.45	2.21	2,049	335.51	2,855	-5.53	71.77	15.57	1.70
	Chubb Seguros México	34	-110.91			34	-110.91	16	-18.80	213.71	-1.59K	0.00
	Allianz México	183				183		0				0.02
	General de Seguros	1				1		0				0.00
	TOTAL	1,115,275	34.06	58.67	51.24	210,165	-33.03	833,872	-1.97	25.20	36.89	100.00

Análisis de Siniestros

Marítimo y Transportes Total

4 ° Trimestre 2021

Cifras en miles

#		Compañía		Siniestros Directos				Siniestros Retenidos				% Part. de Merc.		
				Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✧ ⋮
						2021	2020					2021	2020	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part de Mercado en Sin.		
1	Mapfre México	3,440,262	176.37	58.91	142.11	249,773	115.60	261,592	-21.17	95.48	34.91	37.27		
2	GMX Seguros	986,932	22.01	50.56	53.38	194,502	5.98	272,843	10.81	71.29	74.53	10.69		
3	Atlas	729,749	25.67	42.22	36.47	183,932	45.75	355,508	-2.27	51.74	34.69	7.91		
4	Chubb Seguros México	625,603	30.96	50.12	44.56	46,577	-66.64	338,902	13.56	13.74	46.78	6.78		
5	AXA Seguros	540,641	182.00	56.73	26.65	344,830	-1.01K	477,404	-5.67	72.23	-7.52	5.86		
TOTAL GRANDES		6,323,188	91.39	53.95	57.21	1,019,614	93.42	1,706,249	-2.30	59.76	30.18	68.50		
6	AIG Seguros	306,882	3.84	32.30	31.20	53,500	-8.22	99,038	1.20	54.02	59.56	3.32		
7	G.N.P.	478,520	-25.04	53.60	72.75	172,729	13.62	295,377	3.90	58.48	53.47	5.18		
8	Inbursa	-352,950	-236.66	-41.36	34.06	57,163	-10.69	217,286	7.85	26.31	31.77	-3.82		
9	Afirme	267,432	-32.82	33.02	43.92	157,059	-14.63	245,439	39.96	63.99	104.91	2.90		
10	Tokio Marine	484,134	26.18	63.24	55.99	41,062	10.69	87,936	-3.75	46.70	40.60	5.24		
11	Zurich Daños	507,839	29.95	73.16	57.56	-447,310	-1.37K	460,816	426.92	-97.07	40.16	5.50		
12	HDI Seguros	229,755	-10.32	45.63	57.03	248,953	7.90	499,906	20.41	49.80	55.57	2.49		
13	Seguros SURA	139,218	-7.14	41.57	42.79	98,332	-39.03	220,020	-12.30	44.69	64.28	1.51		
14	Allianz México	378,744	9.56	115.87	86.83	76,256	30.62	151,033	30.95	50.49	50.62	4.10		
15	Banorte	49,665	2.21K	17.57	0.98	35,774	76.57	49,784	-33.51	71.86	27.06	0.54		
TOTAL MEDIANAS		2,489,239	-20.18	38.81	49.73	493,519	-50.70	2,326,633	29.69	21.21	55.80	26.97		
16	HDI Global Seguros	130,367	-33.37	52.70	85.34	-507	-232.58	83	-88.30	-612.34	54.05	1.41		
17	El Potosí	67,940	56.64	34.02	37.85	30,171	38.45	71,602	31.04	42.14	39.89	0.74		
18	Berkley Seguros	64,657	2.14	42.30	46.19	5,075	36.68	7,465	43.60	67.98	71.42	0.70		
19	Sompo Japan	27,312	-72.07	19.34	52.61	1,710	-77.44	8,018	-5.59	21.32	89.24	0.30		
20	Primero Seguros	63,058	-29.79	46.51	82.66	17,211	-29.27	26,597	20.55	64.71	110.28	0.68		
21	General de Seguros	33,475	57.95	34.23	28.73	18,424	30.15	44,505	27.54	41.40	40.57	0.36		
22	Ve Por Más	20,690	640.43	28.06	32.67	12,372	346.85	6,098	30.53	202.89	59.26	0.22		
23	El Águila	14,398	31.68	30.21	26.00	14,398	31.68	40,235	7.25	35.79	29.15	0.16		
24	Seguros Azteca Daños	-1,569	-139.41	-7.13	6.16	96	59.68	1,481	-227....	6.48	-5.16	-0.02		
25	FM Global	4,759	11.27	42.25	34.03	0	-1.81K	-77	74.12	-0.14	0.01	0.05		
26	BBVA Bancomer	-0	-22.13	-0.06	-0.03	-0	-22.13	201	-83.01	-0.23	-0.05	-0.00		
27	Swiss Re Corporate Solutions	-1,149	-117.97	384.90	1.17K	-52	-91.72	-1	-100.11	4.37K	-60.16	-0.01		
28	Zurich Aseguradora Mexicana	-5,336	329.28		2.01K	-5,440	-441.01	0	-100....		-516.9...	-0.06		
TOTAL RESTO		418,604	-22.23	37.05	54.94	93,457	7.82	206,207	21.87	45.32	51.23	4.53		
TOTAL		9,231,030	32.62	47.92	53.44	1,606,591	-0.52	4,239,089	14.27	37.90	43.53	100.00		

Análisis de Siniestros

Marítimo y Transportes de Carga

4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part de Mercado en Sin.
1	Chubb Seguros México	596,550	26.40	49.07	45.44	41,193	-70.23	336,492	14.63	12.24	47.14	11.93
2	Mapfre México	441,039	7.85	45.10	61.98	214,177	68.82	321,706	8.52	66.58	42.80	8.82
3	AIG Seguros	306,963	3.88	32.36	31.22	53,581	-8.04	97,941	1.05	54.71	60.12	6.14
4	G.N.P.	458,503	25.44	53.06	43.21	169,153	11.75	288,719	2.99	58.59	54.00	9.17
5	AXA Seguros	521,392	-11.19K	67.11	-0.85	328,112	-496.29	433,579	-6.79	75.68	-17.80	10.43
TOTAL GRANDES		2,324,448	51.21	48.59	38.03	806,217	105.62	1,478,436	3.21	54.53	27.37	46.48
6	Tokio Marine	484,134	26.18	63.24	55.99	41,062	10.69	87,936	-3.75	46.70	40.60	9.68
7	Zurich Daños	499,703	27.87	72.08	57.66	228,342	550.20	459,878	432.26	49.65	40.65	9.99
8	Atlas	306,541	89.59	47.47	29.60	151,036	56.90	340,746	10.86	44.33	31.32	6.13
9	GMX Seguros	148,089	31.48	29.26	27.15	77,041	41.92	167,079	9.61	46.11	35.61	2.96
10	HDI Seguros	232,250	2.67	48.40	52.82	237,059	8.27	476,200	20.79	49.78	55.54	4.64
11	Inbursa	-17,120	-116.43	-5.23	23.75	56,477	-12.89	204,427	4.31	27.63	33.08	-0.34
12	Afirme	199,611	2.45	65.80	56.53	172,205	-5.59	242,243	39.91	71.09	105.34	3.99
13	Seguros SURA	139,061	-6.87	48.05	51.00	98,315	-38.98	220,930	-12.24	44.50	64.00	2.78
14	Banorte	49,665	2.21K	17.57	0.98	35,774	76.57	49,784	-33.51	71.86	27.06	0.99
15	Allianz México	249,148	-3.93	91.07	80.52	45,123	3.59	101,197	24.95	44.59	53.78	4.98
TOTAL MEDIANAS		2,291,081	15.43	50.17	45.42	1,142,435	25.01	2,350,420	29.96	48.61	50.53	45.81
16	HDI Global Seguros	130,367	-33.37	52.70	85.34	-507	-232.58	83	-88.30	-612.34	54.05	2.61
17	Berkley Seguros	64,657	2.14	42.30	46.19	5,075	36.68	7,465	43.60	67.98	71.42	1.29
18	Sompo Japan	27,312	-72.07	19.34	52.61	1,710	-77.44	8,018	-5.59	21.32	89.24	0.55
19	Primero Seguros	63,058	-29.79	46.51	82.66	17,211	-29.27	26,597	20.55	64.71	110.28	1.26
20	El Potosí	41,916	36.07	34.89	36.05	26,259	34.25	68,488	37.02	38.34	39.13	0.84
21	General de Seguros	26,860	56.65	31.27	26.57	14,511	64.88	41,382	33.81	35.07	28.46	0.54
22	Ve Por Más	18,422	900.02	28.92	52.96	10,103	448.47	5,483	49.41	184.27	50.20	0.37
23	El Águila	14,397	31.69	32.43	28.08	14,397	31.69	40,210	7.05	35.80	29.11	0.29
24	FM Global	4,759	11.27	42.25	34.03	0	-1.81K	-77	74.12	-0.14	0.01	0.10
25	Seguros Azteca Daños	145	531.15	3.29	0.66	80	36.42	719	2.55K	11.16	216.48	0.00
26	BBVA Bancomer	-0	-22.13	-0.34	-0.05	-0	-22.13	40	-95.82	-1.19	-0.06	-0.00
27	Swiss Re Corporate Solutions	-1,149	-117.97	384.90	1.17K	-52	-91.72	-1	-100.11	4.37K	-60.16	-0.02
28	Zurich Aseguradora Mexicana	-5,336	329.28		2.01K	-5,440	-441.01	0	-100....		-516.9...	-0.11
TOTAL RESTO		385,409	-25.42	38.28	59.32	83,346	6.63	198,405	23.56	42.01	48.68	7.71
TOTAL		5,000,937	23.82	48.29	43.50	2,031,997	46.81	4,027,261	18.40	50.46	40.69	100.00

Análisis de Siniestros

Marítimo y Transportes de Cascos

4 ° Trimestre 2021

Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✳️ ⋮
				2021	2020					2021	2020	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part de Mercado en Sin.
1	Mapfre México	2,999,224	258.82	61.69	386.63	35,596	-423.07	-60,113	-269....	-59.22	-31.12	70.90
2	GMX Seguros	838,843	20.48	58.01	63.27	117,461	-9.12	105,764	12.75	111.06	137.78	19.83
3	Atlas	423,209	1.01	39.09	40.05	32,896	9.88	14,762	-73.83	222.84	53.08	10.00
4	Inbursa	-335,830	-317.96	-63.83	48.20	687	-182.82	12,859	134.25	5.34	-15.10	-7.94
5	Afirme	67,821	-66.63	13.39	36.18	-15,146	-1.06K	3,196	44.23	-473.95	70.99	1.60
TOTAL GRANDES		3,993,266	72.99	47.41	71.15	171,494	15.17	76,467	-60.44	224.27	77.03	94.40
6	AXA Seguros	19,249	-90.20	10.93	117.09	16,718	-62.64	43,825	7.08	38.15	109.34	0.46
7	El Potosí	26,024	107.08	32.69	43.10	3,912	75.18	3,114	-33.11	125.63	47.97	0.62
8	Allianz México	129,597	50.06	243.21	113.54	31,133	110.05	49,836	45.10	62.47	43.15	3.06
9	Seguros SURA	157	-74.01	0.35	1.05	16	-88.95	-910	5.68	-1.80	-17.18	0.00
10	Chubb Seguros México	29,053	402.22	89.09	17.20	5,384	335.71	2,410	-50.74	223.45	25.26	0.69
11	G.N.P.	20,016	-92.66	69.82	863.19	3,576	454.50	6,658	68.21	53.72	16.30	0.47
12	HDI Seguros	-2,495	-108.32	-10.52	143.27	11,894	1.15	23,705	13.27	50.17	56.19	-0.06
13	Seguros Azteca Daños	-1,714	-143.30	-9.74	6.48	16	1.09K	763	-163.91	2.07	-0.11	-0.04
14	General de Seguros	6,616	63.43	55.63	43.87	3,913	-26.93	3,124	-21.34	125.26	134.83	0.16
15	Ve Por Más	2,268	138.23	22.60	18.77	2,268	144.83	615	-38.64	368.95	92.47	0.05
TOTAL MEDIANAS		228,770	-62.71	47.75	124.65	78,831	-3.72	133,140	18.21	59.21	72.69	5.41
16	El Águila	2	-22.47	0.05	0.07	2	-22.47	25	-155.08	6.77	-4.81	0.00
17	AIG Seguros	-81	-475.50	-6.08	2.31	-81	-475.50	1,097	16.01	-7.42	2.29	-0.00
18	Zurich Daños	8,137		890.79	0.00	-675,652		937	-10.95	-72.07K	0.00	0.19
19	BBVA Bancomer	0		0.00	0.00	0		161	-31.44	0.00	0.00	0.00
TOTAL RESTO		8,057	33.63K	131.39	0.39	-675,731	-2.83M	2,221	1.54	-30.43K	1.09	0.19
TOTAL		4,230,093	44.77	47.49	78.08	-425,406	-284.31	211,828	-31.25	-200.83	74.91	100.00

Análisis de Siniestros
Incendio

4 ° Trimestre 2021

Periodo: 2021-Q4 (1) ▾

Operación/Ramo: Incendio (1) ▾

Cifras en miles

#		Compañía		Siniestros Directos				Siniestros Retenidos				% Part. de Merc. 												
				Importe		% de Incremento		% vs. Prima Directa 2021 2020		Importe			% de Incremento		Prima Dev. Retenida % de Incremento		% vs. Prima Dev. Ret. 2021 2020							
				Siniestros Directos		Incr. Siniestro		% vs. Prim. Directa Actual		% vs. Prim. Directa Anterior		Siniestro Retenido		Incr. Siniestro Retenido		Prima Devengada Retenida		Incr. Prim. Dev.		% vs. Prim. Dev. Ret. Act.		% vs. Prim. Dev. Ret. Ant.		Part. de Mercado
1		Mapfre México		2,014,138	118.07	42.73	51.35	196,229	111.88	143,809	-19.85	136.45	51.62	22.05										
2		AXA Seguros		550,624	-63.12	28.98	123.50	509,061	-63.48	1,249,908	5.02	40.73	117.13	6.03										
3		Zurich Daños		1,023,058	-63.19	55.93	162.69	792,351	792.46	350,901	142.07	225.80	61.25	11.20										
4		AIG Seguros		43,427	-95.37	2.81	61.42	-9,633	-187.38	134,048	15.28	-7.19	9.48	0.48										
5		G.N.P.		477,415	103.88	31.35	21.89	257,976	74.81	543,253	3.84	47.49	28.21	5.23										
		TOTAL GRANDES		4,108,663	-35.48	35.69	87.08	1,745,984	0.69	2,421,920	12.44	72.09	80.50	44.97										
6		FM Global		-2,382	-100.66	-0.16	24.16	2,365	-210.01	-8,194	-45.32	-28.87	14.35	-0.03										
7		GMX Seguros		1,961,744	1,014.97	150.05	13.06	51,420	28.29	88,856	-7.73	57.87	41.62	21.47										
8		Banorte		-133,150	-2,158.30	-10.98	0.53	38,557	-16.03	621,551	7.55	6.20	7.95	-1.46										
9		Afirme		855,235	90.72	72.90	29.40	96,956	-6,918.18	78,806	173.30	123.03	-4.93	9.36										
10		Inbursa		159,566	-80.34	14.34	66.03	57,507	-73.82	180,189	-5.29	31.91	115.46	1.75										
11		Chubb Seguros México		427,239	258.90	39.63	13.63	-29,496	-72.42	135,223	35.64	-21.81	-107.29	4.68										
12		Allianz México		175,253	-65.98	20.63	59.96	159,960	-2.08	293,139	-9.39	54.57	50.49	1.92										
13		Atlas		454,732	-24.83	60.83	67.57	76,428	-46.06	154,961	45.91	49.32	133.41	4.98										
14		Seguros SURA		33,313	-73.80	4.60	20.75	66,885	-64.02	484,823	16.06	13.80	44.50	0.36										
15		BBVA Bancomer		130,984	50.18	23.78	20.63	93,006	28.37	434,445	58.91	21.41	26.50	1.43										
		TOTAL MEDIANAS		4,062,535	24.83	39.74	31.12	613,589	-19.10	2,463,799	17.39	24.90	36.14	44.47										
16		Seguros Azteca Daños		24,237	-90.16	6.33	61.21	7,956	-191.45	1,081	30.06	735.75	-1,046....	0.27										
17		HDI Seguros		338,743	-6.95	105.22	138.49	79,510	73.70	95,892	18.72	82.92	56.67	3.71										
18		Zurich Santander		40,999	79.60	16.13	10.01	32,163	40.89	254,945	13.40	12.62	10.15	0.45										
19		El Potosí		71,802	75.42	34.09	25.27	25,843	19.32	21,663	-26.21	119.29	73.77	0.79										
20		El Águila		212,673	1,447.49	118.00	9.12	25,189	270.37	71,412	19.56	35.27	11.39	2.33										
21		Tokio Marine		32,360	-59.07	19.20	64.72	4,417	-90.25	14,917	-33.70	29.61	201.38	0.35										
22		HDI Global Seguros		159,483	348.84	102.61	34.31	-2,623	-261.37	-552	-157.84	475.36	170.38	1.75										
23		Sompo Japan		20	-99.92	0.01	19.33	-701	-110.56	23,107	-5,06...	-3.03	-1,425....	0.00										
24		Swiss Re Corporate Solutions		-734	-130.97	-0.85	9.23	89	-90.64	175	-109.69	50.69	-52.47	-0.01										
25		General de Seguros		6,951	-84.36	8.75	58.67	796	-95.42	28,316	-38.90	2.81	37.50	0.08										
26		Patrimonial Inbursa		796	-78.80	1.07	3.91	766	-79.70	76,031	-22.33	1.01	3.86	0.01										
27		Ve Por Más		45,203	916.93	65.28	8.33	6,805	259.68	7,545	-8.95	90.19	22.83	0.49										
28		Cardif Seguros Generales		16,110	21.54	39.78	42.89	6,929	81.50	17,122	70.30	40.47	37.97	0.18										
29		Citibanamex Seguros		8,416	407.01	29.01	5.23	7,374	-1,370.90	2	-96.94	306,17...	-737.96	0.09										
30		Primero Seguros		5,002	8.75	28.52	27.76	1,330	-50.96	3,791	18.12	35.08	84.51	0.05										
31		Berkley Seguros		9,257	37.24	59.66	59.33	443	33.36	793	33.21	55.82	55.76	0.10										
32		Zurich Aseguradora Mexicana		-5,473	-90.41	-657.03	-10,178....	-5,238	-391.71	848	112.24	-617.70	449.41	-0.06										
33		La Latinoamericana		0	-100.00	0.00	-9.21	0	-100.00	201	-0.99	0.00	-9.79	0.00										
34		Assurant Daños		-632	-515.09			0	-100.00	0				-0.01										
		TOTAL		9,136,412	-12.78	38.13	53.23	2,550,621	-4.35	5,503,011	13.78	46.35	55.13	100.00										

Análisis de Siniestros
 Riesgos Catastróficos

4 ° Trimestre 2021

Cifras en miles

#		Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.		
				Importe		% de Incremento		% vs. Prima Directa		Importe		% de Incremento		% vs. Prima Dev. Ret.		Part. de Mercado
								2021	2020					2021	2020	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado				
1	Mapfre México	1,063,041	54.47	32.83	40.44	69,524	165.69	239,516	-12.40	29.03	9.57	18.85				
2	AXA Seguros	365,287	-67.91	11.48	46.07	-93,949	-170.36	221,912	-26.72	-42.34	44.09	6.48				
3	Inbursa	528,439	61.16	26.21	16.30	206,695	65.25	351,392	0.62	58.82	35.82	9.37				
4	GMX Seguros	138,124	-59.57	7.67	21.52	12,182	-51.64	160,677	-1.83	7.58	15.39	2.45				
5	Atlas	328,881	9.86	25.70	21.03	54,557	-47.88	249,763	11.18	21.84	46.59	5.83				
TOTAL GRANDES		2,423,772	-13.30	21.05	30.40	249,009	-39.94	1,223,259	-6.89	20.36	31.56	42.98				
6	Banorte	566,991	30.25	46.57	42.39	45,361	-70.01	121,155	-26.63	37.44	91.61	10.05				
7	BBVA Bancomer	90,986	4.75	8.11	9.65	90,869	5.24	1,054,006	24.84	8.62	10.23	1.61				
8	Zurich Daños	194,601	175.15	19.79	6.55	23,393	1.07K	236,257	9.08K	9.90	77.88	3.45				
9	G.N.P.	396,136	437.62	40.29	7.37	35,952	87.40	119,163	15.89	30.17	18.66	7.02				
10	Chubb Seguros México	174,666	-35.76	18.07	33.28	-122,934	-182.83	182,257	23.02	-67.45	100.17	3.10				
11	Afirme	261,583	59.15	35.45	13.20	38,829	135.39	61,979	6.66	62.65	28.39	4.64				
12	FM Global	-582	-121.47	-0.08	0.38	-0	-120.85	-1,367	5.89	0.02	-0.11	-0.01				
13	Seguros SURA	296,784	2.08K	46.10	2.76	-27,168	-26.47	17,951	-377.48	-151.34	571.12	5.26				
14	Zurich Santander	31,222	-47.25	4.94	11.02	-79	-142.03	6,704	4.76	-1.18	2.93	0.55				
15	Seguros Azteca Daños	421,004	288.63	72.08	13.32	-3,526	2.65K	777	-75.01	-453.59	-4.12	7.47				
TOTAL MEDIANAS		2,433,390	89.12	28.39	14.91	80,698	-79.14	1,798,883	35.98	4.49	29.24	43.15				
16	AIG Seguros	38,814	-147.49	7.31	-15.12	1,148	-156.49	1,989	-474.12	57.68	382.06	0.69				
17	Allianz México	150,663	-77.62	31.88	125.42	13,432	98.91	11,131	-39.14	120.67	36.92	2.67				
18	HDI Seguros	83,949	15.98	24.42	24.90	42,573	91.14	115,787	21.29	36.77	23.33	1.49				
19	HDI Global Seguros	-18,183	-191.61	-5.91	9.62	-10,654	-220.83	-135	-156.76	7.87K	3.69K	-0.32				
20	Cardif Seguros Generales	27,257	3.16	9.29	11.70	2,413	8.65K	7,561	-89.79	31.91	0.04	0.48				
21	Tokio Marine	137,969	669.76	59.27	9.21	1,699	1.29K	-0	-147.10	-232.7...	7.91M	2.45				
22	Ve Por Más	48,584	193.38	22.56	7.74	1,262	-78.47	17,631	11.85	7.16	37.18	0.86				
23	Sompo Japan	185,121	9.95K	87.47	1.10	15,093	10.61K	64,519	859.66	23.39	2.10	3.28				
24	El Águila	52,298	21.46	26.70	25.08	4,996	41.17	17,813	149.93	28.05	49.65	0.93				
25	Swiss Re Corporate Solutions	2,044	74.42	1.33	1.14	857	-7.71	161	-41.93	532.37	334.97	0.04				
26	Citibanamex Seguros	24,418	680.76	26.50	2.88	400	-112.67	592	-21.34	67.68	-420.10	0.43				
27	El Potosí	8,470	53.45	13.72	11.47	9,044	138.63	25,182	15.21	35.91	17.34	0.15				
28	General de Seguros	24,683	443.98	40.60	8.11	24,683	827.02	20,836	-13.39	118.46	11.07	0.44				
29	Berkley Seguros	14,239	-108.77K	81.09	-0.11	-77	-40.40	-1,179	-571.11	6.53	-51.63	0.25				
30	Primero Seguros	7,231	66.36	55.46	35.00	1,480	-38.34	2,207	7.41	67.07	116.83	0.13				
31	Patrimonial Inbursa	845	-52.29	6.75	11.69	845	-52.29	12,533	-17.33	6.74	11.69	0.01				
32	Zurich Aseguradora Mexicana	-7,338	-69.65	-769.38	-3.79K	17	-100.07	954	-22.17	1.76	-2.04K	-0.13				
33	Assurant Daños	735	-78.86			0		0				0.01				
TOTAL		5,638,963	15.75	24.20	23.50	438,917	-47.13	3,319,722	13.71	13.22	28.44	100.00				

Análisis de Siniestros

Terremoto y Erupcion Volcanica

4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✳ ⋮
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado
1	Mapfre México	-15,548	-104.60	-0.87	60.47	5,448	-173.84	76,708	-26.33	710	-7.09	-1.43
2	AXA Seguros	2,725	-92.43	0.27	5.34	-37,844	141.06	112,042	-33.66	-33.78	-9.30	0.25
3	Inbursa	134,485	237.73	15.04	4.40	58,499	270.47	142,432	9.79	41.07	12.17	12.38
4	GMX Seguros	3,017	-87.59	0.42	3.96	7,803	216.85	48,462	-3.85	16.10	4.89	0.28
5	Zurich Daños	37,512	-316.70	5.51	-2.20	17,257	-4.09K	215,834	14.56K	8.00	-29.36	3.45
TOTAL GRANDES		162,191	-61.48	3.19	11.89	51,163	-1.07K	595,478	30.98	8.59	-1.16	14.94
6	BBVA Bancomer	37,748	124.22	6.55	3.48	37,629	130.52	537,417	22.80	7.00	3.73	3.48
7	FM Global	-583	-123.55	-0.11	0.48	-0	-116.70	-1,051	-4.46	0.02	-0.13	-0.05
8	Chubb Seguros México	25,574	9.11	5.48	7.06	-140,941	-216.71	102,407	27.38	-137.63	150.21	2.36
9	Atlas	78,889	-56.08	17.17	31.60	12,840	-62.31	106,117	37.34	12.10	44.10	7.26
10	Zurich Santander	17,253	30.31	4.26	3.76	302	-190.42	4,240	6.04	7.12	-8.35	1.59
11	Banorte	434,904	43.75	110.77	97.21	20,239	-76.10	43,372	-28.06	46.66	140.46	40.05
12	Seguros Azteca Daños	72,950	420.56	18.59	2.46	-681	-17.01	205	-134.63	-332.15	138.61	6.72
13	G.N.P.	46,223	116.66	12.72	6.01	10,184	61.67	58,403	14.09	17.44	12.31	4.26
14	Afirme	80,534	249.64	24.16	3.92	6,829	406.00	30,804	16.41	22.17	5.10	7.42
15	AIG Seguros	15,363	-175.11	5.71	-7.60	515	-138.97	1,095	1.16K	47.04	-1.52K	1.41
TOTAL MEDIANAS		808,855	40.41	19.38	13.26	-53,085	-120.34	883,008	20.03	-6.01	35.48	74.49
16	Cardif Seguros Generales	13,894	272.96	5.52	1.92	1,615	6.66K	15,201	-76.10	10.62	0.04	1.28
17	Seguros SURA	35,623	-128.88	15.49	-61.57	-4,123	-56.32	3,806	-372....	-108.32	675.40	3.28
18	Allianz México	1,320	-128.39	0.58	-1.90	348	-36.59	3,127	-26.10	11.13	12.97	0.12
19	HDI Global Seguros	-3,055	-180.03	-2.01	3.77	-6,123	-195.51	-66	-145.26	9.21K	4.36K	-0.28
20	HDI Seguros	7,557	795.75	6.62	0.83	3,899	151.69	36,614	21.59	10.65	5.14	0.70
21	Tokio Marine	10,772	-469.60	11.48	-4.21	129	-365.03	-0	-187.37	-15.56M	-5.13M	0.99
22	Sompo Japan	16	-95.67	0.02	0.63	0	-99.63	27,426	1.24K	0.00	4.32	0.00
23	El Águila	37,727	168.69	53.07	23.45	3,864	405.36	5,767	47.38	67.00	19.54	3.47
24	Ve Por Más	206	-34.56	0.34	0.66	-44	-127.95	4,432	1.57	-1.00	3.65	0.02
25	Citibanamex Seguros	-646	-71.06	-1.55	-4.41	-2,492	-22.60	378	-22.29	-658.84	-661.47	-0.06
26	Swiss Re Corporate Solutions	346	34.51	1.13	1.50	346	31.67	70	29.36	493.00	484.34	0.03
27	General de Seguros	12,000	4.00K	47.35	1.43	12,000	2.31K	8,182	-12.80	146.67	5.31	1.11
28	El Potosí	974	26.82	4.05	4.52	1,003	42.07	9,819	24.61	10.21	8.96	0.09
29	Berkley Seguros	8	-107.02	0.06	-1.25	8	-107.02	-671	160.22	-1.23	45.44	0.00
30	Primero Seguros	33	-43.34	1.26	2.47	733	-212.56	472	-1.70	155.12	-135.48	0.00
31	Zurich Aseguradora Mexicana	-3,277	-85.21	-579.84	-5.32K	-9	-99.96	565	20.96	-1.56	-5.35K	-0.30
32	Assurant Daños	1,333	-64.85			0		0				0.12
TOTAL		1,085,877	24.81	10.17	9.58	9,232	-95.96	1,593,608	21.12	0.58	17.35	100.00

Análisis de Siniestros

Huracan y Otros Riesgos Hidrometeorologicos

4 ° Trimestre 2021

Cifras en miles

#		Compañía		Siniestros Directos				Siniestros Retenidos				% Part. de Merc. 						
				Importe		% de Incremento		% vs. Prima Directa 2021 2020		Importe			% de Incremento		Prima Dev. Retenida % de Incremento		% vs. Prima Dev. Ret. 2021 2020	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado						
1	AXA Seguros	362,562	-67.11	16.57	61.37	-56,105	-137.60	109,870	-17.98	-51.06	111.40	7.96						
2	Mapfre México	1,078,589	208.25	74.88	30.63	64,076	91.02	162,808	-3.83	39.36	19.82	23.69						
3	Inbursa	393,954	36.75	35.12	26.03	148,195	35.60	208,960	-4.80	70.92	49.79	8.65						
4	GMX Seguros	135,107	-57.43	12.48	32.62	4,379	-80.73	112,215	-0.94	3.90	20.06	2.97						
5	Banorte	132,087	-0.51	16.01	18.55	25,122	-62.27	77,784	-25.81	32.30	63.51	2.90						
TOTAL GRANDES		2,102,299	-4.02	31.57	38.20	185,669	-51.32	671,636	-9.34	27.64	51.48	46.17						
6	Atlas	249,992	108.75	30.48	14.00	41,717	-40.91	143,646	-2.54	29.04	47.90	5.49						
7	G.N.P.	349,913	568.43	56.46	8.12	25,768	99.98	60,760	17.67	42.41	24.95	7.69						
8	BBVA Bancomer	53,237	-23.97	9.76	16.79	53,240	-23.97	516,589	27.03	10.31	17.22	1.17						
9	Chubb Seguros México	149,092	-39.99	29.84	51.22	18,007	-34.88	79,850	17.84	22.55	40.81	3.27						
10	Seguros SURA	261,161	91.23	63.10	46.63	-23,045	-17.42	14,145	-378....	-162.92	550.21	5.74						
11	Afirme	181,049	28.10	44.75	21.52	32,000	111.28	31,175	-1.49	102.65	47.86	3.98						
12	Zurich Daños	157,088	78.44	51.95	30.13	6,135	151.81	20,422	1.76K	30.04	221.37	3.45						
13	AIG Seguros	23,451	-138.27	8.96	-22.59	633	-189.10	895	-244.61	70.71	114.76	0.52						
14	Allianz México	149,343	-77.97	60.59	231.93	13,084	110.89	8,004	-43.07	163.47	44.13	3.28						
15	HDI Seguros	76,393	6.78	33.29	37.73	38,674	86.61	79,173	21.16	48.85	31.71	1.68						
TOTAL MEDIANAS		1,650,719	6.86	38.01	35.13	206,214	4.65	954,659	22.41	21.60	25.27	36.25						
16	Zurich Santander	13,969	-69.60	6.17	24.90	-381	-173.01	2,464	2.62	-15.45	21.72	0.31						
17	Seguros Azteca Daños	348,055	269.03	181.66	38.56	-2,845	-511.08	572	-84.54	-497.08	18.69	7.64						
18	FM Global	1	-99.55	0.00	0.12	-0	-924.27	-315	65.78	0.02	-0.00	0.00						
19	HDI Global Seguros	-15,128	-194.37	-9.71	15.24	-4,531	-288.31	-69	-175.18	6.57K	2.62K	-0.33						
20	Ve Por Más	48,378	197.79	31.25	9.78	1,306	-77.09	13,198	15.79	9.90	50.02	1.06						
21	Tokio Marine	127,197	510.40	91.57	16.62	1,570	815.95	0	-83.33	1.57B	28.56M	2.79						
22	Sompo Japan	185,105	12.53K	142.16	1.36	15,093	28.67K	37,093	693.56	40.69	1.12	4.07						
23	El Águila	14,571	-49.78	11.68	25.95	1,132	-59.21	12,046	274.78	9.39	86.32	0.32						
24	Swiss Re Corporate Solutions	1,698	85.63	1.38	1.07	511	-23.24	91	-59.26	562.76	298.65	0.04						
25	Citibanamex Seguros	25,064	367.69	49.75	9.21	2,893	4.75K	213	-19.59	1.36K	22.48	0.55						
26	Cardif Seguros Generales	13,364	-41.12	32.13	71.17	798	21.54K	-7,639	-173.03	-10.44	0.04	0.29						
27	El Potosí	7,496	57.76	19.88	15.26	8,041	160.73	15,363	9.92	52.34	22.07	0.16						
28	General de Seguros	12,683	198.79	35.78	11.95	12,683	485.94	12,654	-13.77	100.23	14.75	0.28						
29	Patrimonial Inbursa	845	-52.29	6.75	11.69	845	-52.29	12,533	-17.33	6.74	11.69	0.02						
30	Primero Seguros	7,198	67.83	68.93	42.52	748	-75.50	1,735	10.18	43.10	193.81	0.16						
31	Berkley Seguros	14,230	13.56K	332.86	3.60	-85	610.60	-508	-199.91	16.79	-2.36	0.31						
32	Zurich Aseguradora Mexicana	-4,061	100.81	-1.05K	-912.16	26	-1.08K	389	-48.75	6.57	-0.34	-0.09						
33	Assurant Daños	-598	89.87			0		0				-0.01						
TOTAL		4,553,086	13.80	36.06	34.34	429,685	-28.57	1,726,114	7.64	24.89	37.51	100.00						

Análisis de Siniestros

Otros Riesgos Catastroficos

4 ° Trimestre 2021

Cifras en miles

# Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✖ ⋮
				2021	2020					2021	2020	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado
	Seguros SURA	0	-100.00			0	-100.00	0				
	TOTAL	0	-100.00			0	-100.00	0				

Análisis de Siniestros **Agrícola y de Animales Total** 4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.	
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.			
				No data	No data					2021	2020		
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV_ANT	%SIN.PartMerc.Act	
1	General de Seguros	137,491	7.15	72.85	56.88	45,024	164.68	28,862	-13.72	156.00	50.85	28.33	
2	Mapfre México	168,790	98.58	128.39	103.22	13,878	20.61	17,594	64.18	78.88	107.37	34.78	
3	Tlálloc Seguros	94,895	-44.81	77.34	76.85	13,627	-83.03	19,748	-84.59	69.01	62.69	19.55	
4	Seguros SURA	55,332	29.78	64.26	68.27	3,129	44.41	3,195	16.90	97.94	79.28	11.40	
5	Banorte	16,305	-75.63	64.83	237.71	7,323	113.64	1,157	-365....	633.13	-786.49	3.36	
TOTAL GRANDES		472,813	-4.44	85.33	79.52	82,981	-27.48	70,556	-59.59	117.61	65.54	97.43	
6	Swiss Re Corporate Solutions	12,454	-10.25	370.39	282.43	4	-99.25	4,809	-250....	0.09	-17.24	2.57	
7	G.N.P.	14	-253.82	1.77		14	-253.82	90		15.25		0.00	
TOTAL MEDIANAS		12,468	-10.09	301.61	282.25	18	-96.72	4,899	-252.81	0.36	-16.96	2.57	
AXA Seguros		0				0		0	-91.19	0.00	0.00	0.00	
151.1	TOTAL	485,281	-4.60	86.93	81.10	82,999	-27.81	75,455	-55.97	110.00	67.09	100.00	

4 ° Trimestre 2021

11

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa No data No data		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret. 2021 2020		
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV_ANT	%SIN.PartMerc.Act
1	General de Seguros	130,069	3.57	72.42	57.76	40,383	155.97	24,181	-14.80	167.00	55.59	26.37
2	Mapfre México	178,501	151.58	142.78	90.84	25,397	159.43	16,633	69.26	152.69	99.62	36.19
3	Tlálloc Seguros	100,516	-10.75	88.32	101.60	16,632	-31.89	5,809	-63.16	286.30	154.86	20.38
4	Seguros SURA	55,332	29.78	64.26	68.27	3,129	44.41	3,195	16.90	97.94	79.28	11.22
5	Banorte	16,305	-75.63	64.83	237.71	7,323	113.64	1,157	-365....	633.13	-786.49	3.31
TOTAL GRANDES		480,724	14.81	90.76	84.25	92,864	67.08	50,975	-9.42	182.18	98.77	97.47
6	Swiss Re Corporate Solutions	12,465	-8.32	370.72	276.75	15	-94.41	3,759	-274....	0.41	-12.66	2.53
7	G.N.P.	12		1.57		12		90		13.45		0.00
TOTAL MEDIANAS		12,477	-8.23	301.84	276.75	27	-89.99	3,848	-278.21	0.71	-12.66	2.53
AXA Seguros		0				0		0	-91.19	0.00	0.00	0.00
151.1	TOTAL	493,201	14.09	92.39	86.13	92,892	66.31	54,823	1.30	169.44	103.21	100.00

Análisis de Siniestros

AyA Pecuario

4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa No data No data		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret. 2021 2020		
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinR et	Prima Devengada Retenida	%IncrDev engada	% vs. Prim. Dev. Ret. Act.	SINvsPDE V_ANT	%SIN.PartM erc.Act
1	General de Seguros	7,421	171.70	81.41	33.45	4,641	275.89	4,681	-7.70	99.15	24.34	-93.89
2	Tláloc Seguros	-5,606	-109.45	-63.62	52.61	-2,981	-105.33	13,864	-87.62	-21.50	49.91	70.93
3	Mapfre México	-9,711	-169.14	-150.67	331.22	-11,519	-770.89	962	8.13	-1,197.94	193.07	122.86
TOTAL GRANDES		-7,896	-110.38	-32.40	60.80	-9,859	-116.76	19,507	-83.46	-50.54	49.89	99.89
	Swiss Re Corporate Solutions	-10	-103.57			-10	-103.57	705	-200....	-1.41	-39.77	0.13
	AXA Seguros	0				0		0				0.00
	G.N.P.	2	-118.12			2	-118.12	0				-0.02
151.1	TOTAL	-7,905	-110.35	-32.43	61.01	-9,867	-116.70	20,211	-82.76	-48.82	50.41	100.00

Análisis de Siniestros

AyA Otros

4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa No data No data		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret. 2021 2020		
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinR et	Prima Devengada Retenida	%IncrDev engada	% vs. Prim. Dev. Ret. Act.	SINvsPDE V_ANT	%SIN.PartM erc.Act
1	Tlálloc Seguros	-15	-244.11	-23.24	8.06	-24	-235.25	74	-80.34	-32.61	4.74	92.59
	TOTAL GRANDES	-15	-244.11	-23.24	8.06	-24	-235.25	74	-80.34	-32.61	4.74	92.59
	Swiss Re Corporate Solutions	-1	-308.68			-1	-308.68	346	-200.11	-0.34	-0.17	7.41
151.1	TOTAL	-16	-247.49	-25.10	8.51	-25	-237.51	421	1,198....	-6.05	57.12	100.00

Análisis de Siniestros
 Diversos Total

4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de mercado en Sin.
1	Allianz México	710,721	-36.35	23.55	32.01	10,608	-71.91	65,605	31.61	16.17	75.76	8.88
2	Mapfre México	774,233	10.09	28.80	49.93	471,741	-3.02	908,717	19.25	51.91	63.83	9.68
3	GMX Seguros	706,298	74.51	30.16	27.68	67,468	-17.85	164,755	0.19	40.95	49.94	8.83
4	Inbursa	464,254	-56.86	20.40	60.37	247,002	37.13	401,189	8.67	61.57	48.79	5.80
5	Zurich Santander	152,690	16.90	7.58	6.64	152,301	18.00	2,017,409	2.83	7.55	6.58	1.91
	TOTAL GRANDES	2,808,196	-18.16	22.76	33.95	949,121	3.67	3,557,674	7.57	26.68	27.68	35.11
6	AXA Seguros	493,557	-51.89	26.54	64.61	522,983	-30.01	969,059	-4.67	53.97	73.51	6.17
7	Atlas	292,842	-25.92	16.34	22.92	76,160	-13.27	164,472	10.46	46.31	58.97	3.66
8	BBVA Bancomer	550,318	57.81	32.45	23.86	556,396	62.65	1,487,391	14.11	37.41	26.24	6.88
9	G.N.P.	326,551	36.07	28.15	25.71	170,610	49.85	365,013	11.53	46.74	34.79	4.08
10	Banorte	97,208	81.28	8.50	4.87	137,898	-17.22	851,344	4.94	16.20	20.53	1.22
11	FM Global	219,462	-18.00	22.49	24.55	-22	-99.70	926	-134.48	-2.35	271.89	2.74
12	Chubb Seguros México	270,351	-32.69	29.83	55.00	-22,127	-127.55	179,771	-37.44	-12.31	27.95	3.38
13	Seguros SURA	607,896	43.84	73.11	57.44	253,705	1.87	566,711	6.35	44.77	46.74	7.60
14	Zurich Daños	902,554	249.16	112.50	32.42	200,872	1.77K	492,175	244.55	40.81	7.53	11.28
15	Afirme	544,980	0.21	71.14	44.89	212,980	280.18	378,513	86.07	56.27	27.54	6.81
	TOTAL MEDIANAS	4,305,719	8.79	36.08	34.79	2,109,456	14.25	5,455,376	14.34	38.67	38.70	53.83
16	Cardif Seguros Generales	100,390	-54.22	15.59	26.06	197,226	-30.53	852,988	-5.40	23.12	31.49	1.26
17	HDI Seguros	251,541	97.07	53.72	30.00	243,501	99.48	398,613	2.72	61.09	31.46	3.14
18	Seguros Azteca Daños	194,561	116.80	47.74	13.11	39,357	-292.20	124,087	78.91	31.72	-29.52	2.43
19	AIG Seguros	78,486	-34.11	27.74	32.63	53,178	22.43	160,333	5.02	33.17	28.45	0.98
20	Assurant Daños	52,846	2.72	31.59	33.69	11,790	70.24	41,720	11.42	28.26	18.50	0.66
21	Berkley Seguros	61,570	6.63	45.29	61.92	2,625	-28.91	5,464	-3.44	48.05	65.27	0.77
22	El Águila	24,360	-33.41	21.90	37.51	22,348	-38.35	103,690	23.94	21.55	43.33	0.30
23	Ve Por Más	16,942	190.17	17.55	6.12	8,173	127.66	22,593	7.86	36.18	17.14	0.21
24	General de Seguros	35,613	47.38	40.98	33.02	20,895	0.42	53,596	13.64	38.99	44.12	0.45
25	Sompo Japan	4,353	53.20	5.10	3.16	2,605	6.22K	11,740	654.37	22.18	2.65	0.05
26	El Potosí	36,564	-6.17	45.79	56.59	23,225	15.13	43,541	18.64	53.34	54.97	0.46
27	Virginia Surety	13,970	22.61	19.98	51.54	10,712	-5.07	26,382	15.73	40.60	49.50	0.17
28	Tokio Marine	10,201	1.05K	14.71	1.39	9,103	-514.29	32,214	-12.29	28.26	-5.98	0.13
29	Swiss Re Corporate Solutions	-35,064	-138.08	-52.45	568.68	774	6.36	-4,538	170.91	-17.06	-43.45	-0.44
30	Primero Seguros	15,044	-59.61	29.87	70.43	6,000	-59.60	15,824	-5.79	37.92	88.42	0.19
31	Patrimonial Inbursa	-1,299	-327.49	-4.03	1.39	-1,299	-327.49	32,211	-21.83	-4.03	1.39	-0.02
32	HDI Global Seguros	25,507	-56.83	87.25	195.42	4,086	210.04	-205	-89.92	-2.00K	-64.95	0.32
33	Citibanamex Seguros	5,681	-1.00K	19.62	-1.68	723	-16.45	476	44.12	151.84	261.91	0.07
34	La Latinoamericana	3,068	-28.52	17.87	28.50	2,557	-5.18	16,782	18.02	15.23	18.96	0.04
35	Zurich Aseguradora Mexicana	-9,126	-84.24	-2.49K	-14.70K	-9,627	-81.82	733	-64.03	-1.31K	-2.60K	-0.11
	HSBC Seguros	0	-100.00			0		0				0.00
	TOTAL RESTO	885,208	-3.82	30.21	28.17	647,953	30.21	1,938,245	3.35	33.43	26.53	11.07
	TOTAL	7,999,123	-3.69	29.41	33.56	3,706,530	13.72	10,951,294	10.02	33.85	32.75	100.00

Análisis de Siniestros

Diversos Tecnicos

4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de mercado en Sin.
1	Allianz México	696,135	-36.12	23.70	31.78	2,655	-86.40	14,929	6.66	17.78	139.47	12.82
2	Mapfre México	571,973	31.12	26.31	45.78	299,688	2.15	459,462	7.20	65.23	68.45	10.54
3	GMX Seguros	664,784	104.63	34.47	27.74	29,897	-29.37	72,726	-3.14	41.11	56.37	12.25
4	Inbursa	318,985	-67.39	19.97	86.23	80,289	21.26	160,496	0.22	50.03	41.35	5.88
5	Atlas	162,607	-40.01	14.22	23.97	32,138	1.84	57,645	9.08	55.75	59.71	3.00
TOTAL GRANDES		2,414,484	-22.12	24.69	39.65	444,667	-1.84	765,259	4.73	58.11	62.00	44.48
6	AXA Seguros	36,397	-94.88	4.44	105.53	99,947	-78.96	298,257	-9.91	33.51	143.50	0.67
7	G.N.P.	227,784	42.40	29.77	26.00	85,522	36.29	131,774	5.40	64.90	50.19	4.20
8	Seguros SURA	545,483	89.76	80.05	49.95	189,417	47.10	471,807	22.16	40.15	33.34	10.05
9	Chubb Seguros México	171,396	-42.28	32.71	64.67	-40,594	-194.09	65,647	-42.31	-61.84	37.92	3.16
10	FM Global	226,320	36.41K	48.13	0.11	65	-101.70	1,194	-194.13	5.42	299.63	4.17
11	Zurich Daños	823,414	7.82K	182.15	2.37	84,373	-392.51	301,595	260.34	27.98	-34.46	15.17
12	Afirme	458,179	14.63	107.20	45.39	181,811	467.54	205,186	117.61	88.61	33.98	8.44
13	Banorte	-25,064	-80.17	-8.06	-42.64	15,606	-69.48	66,336	20.72	23.53	93.07	-0.46
14	HDI Seguros	135,444	98.47	49.19	26.29	127,468	105.29	227,289	-3.19	56.08	26.45	2.50
15	Seguros Azteca Daños	95,940	-674.01	39.97	-6.57	10,355	-124.62	25,267	-15.69...	40.98	25.95K	1.77
TOTAL MEDIANAS		2,695,293	50.46	54.27	35.61	753,971	-3.37	1,794,351	26.15	42.02	54.86	49.65
16	Berkley Seguros	45,759	-12.53	38.66	60.75	1,799	-46.41	4,454	-16.63	40.38	62.83	0.84
17	AIG Seguros	20,456	-75.70	23.66	64.58	8,145	-67.67	54,349	22.45	14.99	56.77	0.38
18	BBVA Bancomer	188,139	243.94	226.49	51.66	188,139	243.94	75,077	-34.13	250.59	47.99	3.47
19	Ve Por Más	10,879	289.54	14.46	3.67	2,110	292.35	4,418	7.72	47.77	13.12	0.20
20	El Águila	12,663	-32.57	17.10	29.71	12,998	-29.55	68,403	26.14	19.00	34.03	0.23
21	Sompo Japan	1,428	17.90	2.16	1.71	489	-190.41	8,421	692.67	5.81	-50.92	0.03
22	Swiss Re Corporate Solutions	-35,111	-138.18	-53.78	577.82	758	4.91	-4,458	165.08	-17.00	-42.96	-0.65
23	Tokio Marine	2,792	-55.28	6.85	16.94	1,710	-46.46	16,642	-12.08	10.28	16.88	0.05
24	El Potosí	9,360	-60.30	25.69	74.28	6,043	-40.15	19,915	21.13	30.35	61.41	0.17
25	HDI Global Seguros	25,507	-56.83	87.25	195.42	4,086	210.04	-205	-89.92	-2.00K	-64.95	0.47
26	General de Seguros	13,135	89.14	48.00	27.54	6,674	63.57	18,123	18.49	36.82	26.68	0.24
27	Primero Seguros	13,468	-53.37	49.73	99.49	5,373	-47.71	7,501	-7.48	71.63	126.73	0.25
28	Zurich Santander	2,238	63.98	8.36	4.75	2,238	63.98	26,908	-5.79	8.32	4.78	0.04
29	Assurant Daños	8,101	2.05K	38.79	4.53	5,809	4.79K	14,060	55.02	41.32	1.31	0.15
30	Cardif Seguros Generales	1,527	632.52	12.64	2.13	574	175.31	5,358	66.49	10.71	6.48	0.03
31	Patrimonial Inbursa	-353	-317.39	-7.36	2.27	-353	-317.39	4,803	-32.95	-7.36	2.27	-0.01
32	Citibanamex Seguros	3,404	73.47	177.35	72.74	810	-192.24	27	-46.51	3.03K	-1.76K	0.06
33	La Latinoamericana	778	-64.61	494.73	228.75	262	-61.23	72	-75.57	360.92	227.47	0.01
34	Zurich Aseguradora Mexicana	-5,549	-82.01	2.55K	1.94K	-6,767	-73.07	121	144.83	-5.60K	-50.9...	-0.10
TOTAL RESTO		318,621	-21.54	40.03	53.61	240,898	123.23	323,991	-0.79	74.35	33.05	5.87
TOTAL		5,428,398	2.47	34.92	38.94	1,439,535	7.33	2,883,601	16.29	49.92	54.09	100.00

Análisis de Siniestros

Diversos Miscelaneos

4 ° Trimestre 2021

Cifras en miles												
		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2021	2020					2021	2020	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de mercado en Sin.
1	Zurich Santander	150,452	16.40	7.57	6.67	150,064	17.51	1,990,501	2.96	7.54	6.61	5.85
2	BBVA Bancomer	362,179	23.18	22.45	21.69	368,258	28.15	1,412,314	18.73	26.07	24.16	14.09
3	AXA Seguros	457,160	45.22	43.98	34.44	423,036	55.47	670,802	-2.13	63.06	39.70	17.78
4	Banorte	122,272	-32.08	14.68	22.34	122,292	5.93	785,009	3.80	15.58	15.27	4.76
5	Inbursa	145,268	48.26	21.41	15.11	166,712	46.35	240,692	15.15	69.26	54.50	5.65
TOTAL GRANDES		1,237,332	21.78	20.11	17.95	1,230,361	34.24	5,099,318	6.82	24.13	19.20	48.13
6	Atlas	130,235	4.81	20.10	20.91	44,022	-21.74	106,827	11.21	41.21	58.56	5.07
7	Cardif Seguros Generales	98,862	-54.87	15.65	26.34	196,652	-30.68	847,629	-5.66	23.20	31.58	3.85
8	Mapfre México	202,260	-24.27	39.28	58.61	172,053	-10.87	449,255	34.74	38.30	57.89	7.87
9	FM Global	-6,858	-102.57	-1.36	52.00	-87	-97.53	-268	-81.10	32.30	247.07	-0.27
10	GMX Seguros	41,514	-48.03	10.06	27.44	37,571	-5.59	92,028	2.99	40.83	44.54	1.61
11	G.N.P.	98,768	23.42	25.01	25.15	85,089	66.51	233,238	15.31	36.48	25.26	3.84
12	Chubb Seguros México	98,955	-5.50	25.89	38.63	18,467	-50.31	114,124	-34.24	16.18	21.42	3.85
13	Zurich Daños	79,139	-68.10	22.60	69.15	116,500	194.18	190,580	222.20	61.13	66.95	3.08
14	Afirme	86,801	-39.79	25.63	43.55	31,169	29.95	173,327	58.83	17.98	21.98	3.38
15	AIG Seguros	58,030	66.10	29.54	14.88	45,033	146.87	105,984	-2.12	42.49	16.85	2.26
TOTAL MEDIANAS		887,707	-43.43	20.29	37.36	746,469	0.96	2,312,725	11.82	32.28	35.75	34.53
16	HDI Seguros	116,096	95.47	60.19	35.79	116,033	93.46	171,324	11.77	67.73	39.13	4.52
17	Seguros Azteca Daños	98,620	-7.36	58.87	24.76	29,002	34.34	98,821	42.15	29.35	31.05	3.84
18	Seguros SURA	62,414	-53.82	41.58	84.33	64,288	-46.56	94,905	-35.29	67.74	82.02	2.43
19	Assurant Daños	44,745	-12.39	30.56	35.37	5,981	-12.14	27,660	-2.52	21.62	23.99	1.74
20	Allianz México	14,586	-45.55	18.19	45.70	7,953	-56.40	50,676	41.36	15.69	50.89	0.57
21	Virginia Surety	13,970	22.61	19.98	51.54	10,712	-5.07	26,382	15.73	40.60	49.50	0.54
22	General de Seguros	22,478	30.54	37.75	35.89	14,222	-14.99	35,473	11.31	40.09	52.49	0.87
23	El Potosí	27,205	76.70	62.65	41.47	17,182	70.52	23,625	16.61	72.73	49.74	1.06
24	El Águila	11,697	-34.29	31.46	51.91	9,350	-47.47	35,287	19.90	26.50	60.48	0.46
25	Tokio Marine	7,409	-238.31	25.91	-19.77	7,393	-237.11	15,572	-12.52	47.47	-30.29	0.29
26	Patrimonial Inbursa	-946	-331.51	-3.45	1.20	-946	-331.51	27,407	-19.49	-3.45	1.20	-0.04
27	Citibanamex Seguros	2,277	-187.83	8.42	-7.43	-87	-105.02	449	60.30	-19.47	622.14	0.09
28	Primero Seguros	1,576	-81.16	6.77	35.07	627	-86.30	8,323	-4.21	7.53	52.67	0.06
29	Ve Por Más	6,063	99.06	28.46	15.68	6,063	98.64	18,175	7.89	33.36	18.12	0.24
30	Sompo Japan	2,925	79.45	15.25	8.57	2,115	263.38	3,319	572.02	63.73	117.86	0.11
31	Berkley Seguros	15,811	191.34	89.81	76.04	826	145.76	1,009	220.08	81.88	106.65	0.62
32	La Latinoamericana	2,290	9.37	13.46	14.85	2,295	13.53	16,709	20.01	13.74	14.52	0.09
33	Swiss Re Corporate Solutions	47	-64.15	2.99	47.01	16	200.04	-80	-1.26K	-20.37	79.07	0.00
34	Zurich Aseguradora Mexicana	-3,577	-86.78	-611.91	-1.37K	-2,860	-89.72	612	-69.21	-467.06	-1.40K	-0.14
HSBC Seguros		0	-100.00			0		0				0.00
TOTAL RESTO		445,686	4.43	39.42	33.28	290,165	10.62	655,651	3.67	44.26	41.48	17.34
TOTAL		2,570,725	-14.54	22.05	26.99	2,266,995	18.18	8,067,694	7.94	28.10	25.66	100.00

Análisis de Siniestros Crédito

4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa 2021 2020		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret. 2021 2020		
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinR et	Prima Devengada Retenida	%IncrDev engada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part de Mercado en Siniestros
1	Atradius	11,535	-96.03	1.85	50.12	5,316	-92.63	163,648	4.22	3.25	45.95	416
2	Solunion Crédito	233,432	-25.45	43.30	61.08	25,410	19.61	29,096	14.41	87.33	83.54	84.18
3	Coface	13,594	-94.08	4.11	74.88	9,491	-83.68	58,651	-1.71	16.18	97.49	4.90
4	AIG Seguros	18,734	-435.21	106.92	-33.10	5,552	-449.32	3,641	-46.29	152.49	-23.45	6.76
TOTAL GRANDES		277,294	-66.49	18.38	58.46	45,769	-69.48	255,036	2.47	17.95	60.25	100.00
TOTAL		277,294	-66.49	18.38	58.46	45,769	-69.48	255,036	2.47	17.95	60.25	100.00

Análisis de Siniestros Crédito a la Vivienda

4 ° Trimestre 2021

Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2021	2020					2021	2020	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part de mercado en sin
1	SHF Cred Vivienda	-108,937	-142.21	-25.97	57.29	-119,106	-154.46	330,443	-8.78	-36.04	60.37	93.00
2	Genworth Seg. de Crédito	-8,196	-124.72	-12.43	48.80	15,367	-76.75	134,148	8.29	11.46	53.35	7.00
TOTAL GRANDES		-117,133	-140.22	-24.13	56.18	-103,739	-136.43	464,592	-4.43	-22.33	58.58	100.00
TOTAL		-117,133	-140.22	-24.13	56.18	-103,739	-136.43	464,592	-4.43	-22.33	58.58	100.00