



EstadísticaAMIS

Informe

Con la finalidad de atender la solicitud de información, presentamos esta publicación comparando los datos de primas y siniestros del periodo actual vs el mismo periodo del año anterior.

Periodo: **2do trimestre 2025**

Fecha de actualización: **08-agosto-25**

Porcentaje de participación: 100%

CONTENIDO:

- Resumen del comportamiento del seguro mexicano
- Análisis de Primas Directas
- Análisis de Siniestros

EstadísticaAMIS es una revista trimestral publicada por la Asociación Mexicana de Instituciones de Seguros, A.C., Francisco I Madero N° 21, Col. Tlacopac San Ángel, Delegación Álvaro Obregón, Ciudad de México.

La información aquí presentada es para uso exclusivo de nuestras asociadas. Para cualquier situación relacionada con la misma, comunicarse al teléfono 54-80-06-60 y a las siguientes personas:

Finanzas

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Análisis de Primas Directas

Total General
 2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	G.N.P.	63,645,419	56,310,277	11.94	11.96	7,335,142	13.03	100.00	100.00	11.94
2	BBVA	49,586,162	42,505,278	9.30	9.03	7,080,884	16.66	100.00	100.00	9.30
3	Metlife México	45,949,941	43,370,840	8.62	9.21	2,579,101	5.95	100.00	100.00	8.62
4	AXA Seguros	34,581,960	31,734,793	6.49	6.74	2,847,166	8.97	100.00	100.00	6.49
5	Banorte	34,421,361	27,815,670	6.46	5.91	6,605,691	23.75	100.00	100.00	6.46
TOTAL GRANDES		228,184,843	201,736,858	42.80	42.85	26,447,984	13.11	100.00	100.00	42.80
6	Quálitas	34,287,175	30,526,234	6.43	6.48	3,760,941	12.32	100.00	100.00	6.43
7	Banamex Seguros	26,568,294	30,189,132	4.98	6.41	-3,620,838	-11.99	100.00	100.00	4.98
8	Mapfre México	22,924,640	19,353,024	4.30	4.11	3,571,615	18.46	100.00	100.00	4.30
9	Monterrey New York Life	22,546,358	20,984,748	4.23	4.46	1,561,610	7.44	100.00	100.00	4.23
10	Inbursa	17,846,008	17,696,756	3.35	3.76	149,252	0.84	100.00	100.00	3.35
11	Chubb Seguros México	16,996,819	13,946,879	3.19	2.96	3,049,940	21.87	100.00	100.00	3.19
12	Allianz México	15,439,689	12,032,200	2.90	2.56	3,407,488	28.32	100.00	100.00	2.90
13	Zurich Santander	13,516,428	10,445,446	2.54	2.22	3,070,982	29.40	100.00	100.00	2.54
14	Atlas	12,724,961	12,089,264	2.39	2.57	635,697	5.26	100.00	100.00	2.39
15	Agroasemex	12,179,487	4,855,779	2.28	1.03	7,323,707	150.82	100.00	100.00	2.28
TOTAL MEDIANAS		195,029,859	172,119,464	36.58	36.56	22,910,395	13.31	100.00	100.00	36.58
16	HSBC Seguros	8,235,195	6,922,211	1.54	1.47	1,312,983	18.97	100.00	100.00	1.54
17	ProFuturo G.N.P.	8,196,482	5,052,070	1.54	1.07	3,144,411	62.24	100.00	100.00	1.54
18	HDI Seguros	7,432,465	5,987,193	1.39	1.27	1,445,272	24.14	100.00	100.00	1.39
19	Pensiones Banorte	7,393,377	8,948,322	1.39	1.90	-1,554,945	-17.38	100.00	100.00	1.39
20	Zurich Aseguradora Mexicana	7,089,738	7,036,483	1.33	1.49	53,255	0.76	100.00	100.00	1.33
21	GMX Seguros	6,380,210	6,935,065	1.20	1.47	-554,854	-8.00	100.00	100.00	1.20
22	Pensiones BBVA	5,520,195	4,935,367	1.04	1.05	584,827	11.85	100.00	100.00	1.04
23	AIG Seguros	4,354,858	3,733,425	0.82	0.79	621,433	16.65	100.00	100.00	0.82
24	Afirme	3,833,520	3,650,388	0.72	0.78	183,132	5.02	100.00	100.00	0.72
25	Hir Seguros	3,561,915	2,714,294	0.67	0.58	847,621	31.23	100.00	100.00	0.67
26	Patrimonial Vida	3,248,264	1,706,358	0.61	0.36	1,541,906	90.36	100.00	100.00	0.61
27	Seguros SURA	3,211,255	3,187,333	0.60	0.68	23,922	0.75	100.00	100.00	0.60
28	BUPA México	2,893,563	2,291,665	0.54	0.49	601,899	26.26	100.00	100.00	0.54
29	Ve Por Más	2,671,500	2,668,767	0.50	0.57	2,733	0.10	100.00	100.00	0.50
30	Cardif Vida	2,462,425	1,467,674	0.46	0.31	994,751	67.78	100.00	100.00	0.46
31	Plan Seguro	2,393,189	1,545,985	0.45	0.33	847,204	54.80	100.00	100.00	0.45
32	ANA	2,214,299	1,797,188	0.42	0.38	417,111	23.21	100.00	100.00	0.42
33	Seguros Argos	1,886,413	2,157,225	0.35	0.46	-270,812	-12.55	100.00	100.00	0.35
34	El Potosí	1,860,237	1,362,193	0.35	0.29	498,043	36.56	100.00	100.00	0.35
35	FM Global	1,851,723	1,557,356	0.35	0.33	294,367	18.90	100.00	100.00	0.35
36	Seguros Azteca	1,790,792	2,003,119	0.34	0.43	-212,327	-10.60	100.00	100.00	0.34
37	HDI Global Seguros	1,710,708	1,380,858	0.32	0.29	329,850	23.89	100.00	100.00	0.32
38	General de Seguros	1,704,190	1,455,805	0.32	0.31	248,384	17.06	100.00	100.00	0.32
39	Thona	1,641,821	1,703,323	0.31	0.36	-61,502	-3.61	100.00	100.00	0.31
40	Seguros Azteca Daños	1,638,036	1,492,337	0.31	0.32	145,699	9.76	100.00	100.00	0.31
41	Insignia Life	1,229,341	982,633	0.23	0.21	246,708	25.11	100.00	100.00	0.23
42	Prudential	1,197,283	1,019,378	0.22	0.22	177,905	17.45	100.00	100.00	0.22
43	Cardif Seguros Generales	1,102,266	0	0.21		1,102,266		100.00	100.00	0.21
44	Assurant Vida	1,076,795	1,001,555	0.20	0.21	75,240	7.51	100.00	100.00	0.20
45	El Águila	935,835	856,751	0.18	0.18	79,084	9.23	100.00	100.00	0.18
46	Tokio Marine	914,305	669,951	0.17	0.14	244,354	36.47	100.00	100.00	0.17
47	Swiss Re Corporate Solutions	833,808	539,188	0.16	0.11	294,620	54.64	100.00	100.00	0.16
48	Pan-American México	785,917	811,961	0.15	0.17	-26,045	-3.21	100.00	100.00	0.15
49	La Latinoamericana	699,707	799,140	0.13	0.17	-99,433	-12.44	100.00	100.00	0.13
50	AXA Salud	653,215	582,837	0.12	0.12	70,378	12.08	100.00	100.00	0.12
51	Sompo Japan	541,188	571,419	0.10	0.12	-30,232	-5.29	100.00	100.00	0.10
52	Skandia Life	514,525	262,387	0.10	0.06	252,138	96.09	100.00	100.00	0.10
53	Berkley Seguros	508,175	466,101	0.10	0.10	42,074	9.03	100.00	100.00	0.10
54	Atradius	505,608	423,638	0.09	0.09	81,970	19.35	100.00	100.00	0.09
55	Primero Seguros	455,455	991,205	0.09	0.21	-535,750	-54.05	100.00	100.00	0.09
56	General de Salud	408,268	924,227	0.08	0.20	-515,959	-55.83	100.00	100.00	0.08
57	Dentegra	370,321	328,538	0.07	0.07	41,783	12.72	100.00	100.00	0.07
58	Solunion Crédito	350,774	318,360	0.07	0.07	32,414	10.18	100.00	100.00	0.07
59	PREVEM Seguros	322,671	322,506	0.06	0.07	165	0.05	100.00	100.00	0.06
60	SHF Cred Vivienda	250,911	233,870	0.05	0.05	17,041	7.29	100.00	100.00	0.05
61	BBVA Salud	232,013	272,025	0.04	0.06	-40,012	-14.71	100.00	100.00	0.04
62	Coface	220,672	208,828	0.04	0.04	11,844	5.67	100.00	100.00	0.04
63	Crabi	168,251	88,867	0.03	0.02	79,383	89.33	100.00	100.00	0.03
64	MediAccess	92,356	145,545	0.02	0.03	-53,189	-36.54	100.00	100.00	0.02
65	Genworth Seg. de Crédito	84,686	77,651	0.02	0.02	7,035	9.06	100.00	100.00	0.02
66	Virginia Surety	71,768	66,158	0.01	0.01	5,610	8.48	100.00	100.00	0.01
67	Odontoprev	60,254	80,339	0.01	0.02	-20,086	-25.00	100.00	100.00	0.01
68	SPP Seguros	57,594	49,158	0.01	0.01	8,436	17.16	100.00	100.00	0.01
69	Momento Seguros	49,227	10,095	0.01	0.00	39,131	387.62	100.00	100.00	0.01
70	Tláloc Seguros	41,811	52,496	0.01	0.01	-10,684	-20.35	100.00	100.00	0.01
71	SPT	30,427	28,708	0.01	0.01	1,719	5.99	100.00	100.00	0.01
72	Quálitas Salud	22,239	8,285	0.00	0.00	13,955	168.44	100.00	100.00	0.00
73	Banamex Pensiones	7,648	4,270	0.00	0.00	3,378	79.12	100.00	100.00	0.00
TOTAL RESTO		109,971,684	96,890,076	20.63	20.58	13,081,607	13.50	100.00	100.00	20.63
200	Patria	0	0			0		100.00		
201.1	TOTAL	533,186,385	470,746,399	100.00	100.00	62,439,987	13.26	100.00	100.00	100.00

Análisis de Primas Directas

Total General Sin Pensiones

2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	G.N.P.	63,645,419	56,310,277	12.43	12.46	7,335,142	13.03	100.00	100.00	12.43
2	BBVA	49,586,162	42,505,278	9.68	9.41	7,080,884	16.66	100.00	100.00	9.68
3	Metlife México	45,949,941	43,370,840	8.97	9.60	2,579,101	5.95	100.00	100.00	8.97
4	AXA Seguros	34,581,960	31,734,793	6.75	7.02	2,847,166	8.97	100.00	100.00	6.75
5	Banorte	34,421,361	27,815,670	6.72	6.16	6,605,691	23.75	100.00	100.00	6.72
	TOTAL GRANDES	228,184,843	201,736,858	44.56	44.65	26,447,984	13.11	100.00	100.00	44.56
6	Quálitas	34,287,175	30,526,234	6.70	6.76	3,760,941	12.32	100.00	100.00	6.70
7	Banamex Seguros	26,568,294	30,189,132	5.19	6.68	-3,620,838	-11.99	100.00	100.00	5.19
8	Mapfre México	22,924,640	19,353,024	4.48	4.28	3,571,615	18.46	100.00	100.00	4.48
9	Monterrey New York Life	22,546,358	20,984,748	4.40	4.64	1,561,610	7.44	100.00	100.00	4.40
10	Inbursa	17,846,008	17,696,756	3.49	3.92	149,252	0.84	100.00	100.00	3.49
11	Chubb Seguros México	16,996,819	13,946,879	3.32	3.09	3,049,940	21.87	100.00	100.00	3.32
12	Allianz México	15,439,689	12,032,200	3.02	2.66	3,407,488	28.32	100.00	100.00	3.02
13	Zurich Santander	13,516,428	10,445,446	2.64	2.31	3,070,982	29.40	100.00	100.00	2.64
14	Atlas	12,724,961	12,089,264	2.49	2.68	635,697	5.26	100.00	100.00	2.49
15	Agroasemex	12,179,487	4,855,779	2.38	1.07	7,323,707	150.82	100.00	100.00	2.38
	TOTAL MEDIANAS	195,029,859	172,119,464	38.09	38.10	22,910,395	13.31	100.00	100.00	38.09
16	HSBC Seguros	8,235,195	6,922,211	1.61	1.53	1,312,983	18.97	100.00	100.00	1.61
17	HDI Seguros	7,432,465	5,987,193	1.45	1.33	1,445,272	24.14	100.00	100.00	1.45
18	Zurich Aseguradora Mexicana	7,089,738	7,036,483	1.38	1.56	53,255	0.76	100.00	100.00	1.38
19	GMX Seguros	6,380,210	6,935,065	1.25	1.53	-554,854	-8.00	100.00	100.00	1.25
20	AIG Seguros	4,354,858	3,733,425	0.85	0.83	621,433	16.65	100.00	100.00	0.85
21	Afirme	3,833,520	3,650,388	0.75	0.81	183,132	5.02	100.00	100.00	0.75
22	Hir Seguros	3,561,915	2,714,294	0.70	0.60	847,621	31.23	100.00	100.00	0.70
23	Patrimonial Vida	3,248,264	1,706,358	0.63	0.38	1,541,906	90.36	100.00	100.00	0.63
24	Seguros SURA	3,211,255	3,187,333	0.63	0.71	23,922	0.75	100.00	100.00	0.63
25	BUPA México	2,893,563	2,291,665	0.57	0.51	601,899	26.26	100.00	100.00	0.57
26	Ve Por Más	2,671,500	2,668,767	0.52	0.59	2,733	0.10	100.00	100.00	0.52
27	Cardif Vida	2,462,425	1,467,674	0.48	0.32	994,751	67.78	100.00	100.00	0.48
28	Plan Seguro	2,393,189	1,545,985	0.47	0.34	847,204	54.80	100.00	100.00	0.47
29	ANA	2,214,299	1,797,188	0.43	0.40	417,111	23.21	100.00	100.00	0.43
30	Seguros Argos	1,886,413	2,157,225	0.37	0.48	-270,812	-12.55	100.00	100.00	0.37
31	El Potosí	1,860,237	1,362,193	0.36	0.30	498,043	36.56	100.00	100.00	0.36
32	FM Global	1,851,723	1,557,356	0.36	0.34	294,367	18.90	100.00	100.00	0.36
33	Seguros Azteca	1,790,792	2,003,119	0.35	0.44	-212,327	-10.60	100.00	100.00	0.35
34	HDI Global Seguros	1,710,708	1,380,858	0.33	0.31	329,850	23.89	100.00	100.00	0.33
35	General de Seguros	1,704,190	1,455,805	0.33	0.32	248,384	17.06	100.00	100.00	0.33
36	Thona	1,641,821	1,703,323	0.32	0.38	-61,502	-3.61	100.00	100.00	0.32
37	Seguros Azteca Daños	1,638,036	1,492,337	0.32	0.33	145,699	9.76	100.00	100.00	0.32
38	Insignia Life	1,229,341	982,633	0.24	0.22	246,708	25.11	100.00	100.00	0.24
39	Prudential	1,197,283	1,019,378	0.23	0.23	177,905	17.45	100.00	100.00	0.23
40	Cardif Seguros Generales	1,102,266	0	0.22	null	1,102,266	null	100.00	100.00	0.22
41	Assurant Vida	1,076,795	1,001,555	0.21	0.22	75,240	7.51	100.00	100.00	0.21
42	El Águila	935,835	856,751	0.18	0.19	79,084	9.23	100.00	100.00	0.18
43	Tokio Marine	914,305	669,951	0.18	0.15	244,354	36.47	100.00	100.00	0.18
44	Swiss Re Corporate Solutions	833,808	539,188	0.16	0.12	294,620	54.64	100.00	100.00	0.16
45	Pan-American México	785,917	811,961	0.15	0.18	-26,045	-3.21	100.00	100.00	0.15
46	La Latinoamericana	699,707	799,140	0.14	0.18	-99,433	-12.44	100.00	100.00	0.14
47	AXA Salud	653,215	582,837	0.13	0.13	70,378	12.08	100.00	100.00	0.13
48	Sompo Japan	541,188	571,419	0.11	0.13	-30,232	-5.29	100.00	100.00	0.11
49	Skandia Life	514,525	262,387	0.10	0.06	252,138	96.09	100.00	100.00	0.10
50	Berkley Seguros	508,175	466,101	0.10	0.10	42,074	9.03	100.00	100.00	0.10
51	Atradius	505,608	423,638	0.10	0.09	81,970	19.35	100.00	100.00	0.10
52	Primero Seguros	455,455	991,205	0.09	0.22	-535,750	-54.05	100.00	100.00	0.09
53	General de Salud	408,268	924,227	0.08	0.20	-515,959	-55.83	100.00	100.00	0.08
54	Dentegra	370,321	328,538	0.07	0.07	41,783	12.72	100.00	100.00	0.07
55	Solunion Crédito	350,774	318,360	0.07	0.07	32,414	10.18	100.00	100.00	0.07
56	PREVEM Seguros	322,671	322,506	0.06	0.07	165	0.05	100.00	100.00	0.06
57	SHF Cred Vivienda	250,911	233,870	0.05	0.05	17,041	7.29	100.00	100.00	0.05
58	BBVA Salud	232,013	272,025	0.05	0.06	-40,012	-14.71	100.00	100.00	0.05
59	Coface	220,672	208,828	0.04	0.05	11,844	5.67	100.00	100.00	0.04
60	Crabi	168,251	88,867	0.03	0.02	79,383	89.33	100.00	100.00	0.03
61	MediAccess	92,356	145,545	0.02	0.03	-53,189	-36.54	100.00	100.00	0.02
62	Genworth Seg. de Crédito	84,686	77,651	0.02	0.02	7,035	9.06	100.00	100.00	0.02
63	Virginia Surety	71,768	66,158	0.01	0.01	5,610	8.48	100.00	100.00	0.01
64	Odontoprev	60,254	80,339	0.01	0.02	-20,086	-25.00	100.00	100.00	0.01
65	SPP Seguros	57,594	49,158	0.01	0.01	8,436	17.16	100.00	100.00	0.01
66	Momento Seguros	49,227	10,095	0.01	0.00	39,131	387.62	100.00	100.00	0.01
67	Tíaloc Seguros	41,811	52,496	0.01	0.01	-10,684	-20.35	100.00	100.00	0.01
68	SPT	30,427	28,708	0.01	0.01	1,719	5.99	100.00	100.00	0.01
69	Quálitas Salud	22,239	8,285	0.00	0.00	13,955	168.44	100.00	100.00	0.00
	TOTAL RESTO	88,853,982	77,950,047	17.35	17.25	10,903,935	13.99	100.00	100.00	17.35
200	Patria	0	0	null	null	0	null	100.00	null	null
201.	TOTAL	512,068,684	451,806,369	100.00	100.00	60,262,314	13.34	100.00	100.00	100.00

Análisis de Primas Directas

Vida Total
 2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	BBVA	39,290,379	33,323,546	18.23	17.25	5,966,833	17.91	100.00	79.24	7.67
2	Metlife México	27,299,772	27,674,276	12.67	14.33	-374,504	-1.35	100.00	59.41	5.33
3	Banamex Seguros	26,113,166	29,757,704	12.12	15.41	-3,644,538	-12.25	100.00	98.29	5.10
4	Banorte	22,774,686	18,098,076	10.57	9.37	4,676,610	25.84	100.00	66.16	4.45
5	G.N.P.	19,484,020	17,275,385	9.04	8.94	2,208,635	12.78	100.00	30.61	3.80
TOTAL GRANDES		134,962,022	126,128,986	62.62	65.31	8,833,036	7.00	100.00	61.30	26.36
6	Monterrey New York Life	14,249,972	13,230,044	6.61	6.85	1,019,928	7.71	100.00	63.20	2.78
7	Zurich Santander	10,878,150	7,932,070	5.05	4.11	2,946,081	37.14	100.00	80.48	2.12
8	Allianz México	9,776,084	7,189,401	4.54	3.72	2,586,683	35.98	100.00	63.32	1.91
9	HSBC Seguros	7,992,499	6,686,638	3.71	3.46	1,305,861	19.53	100.00	97.05	1.56
10	Mapfre México	5,105,065	3,900,290	2.37	2.02	1,204,775	30.89	100.00	22.27	1.00
11	Hir Seguros	3,543,260	2,693,881	1.64	1.39	849,378	31.53	100.00	99.48	0.69
12	Inbursa	3,497,768	3,206,415	1.62	1.66	291,353	9.09	100.00	19.60	0.68
13	Patrimonial Vida	3,248,264	1,706,358	1.51	0.88	1,541,906	90.36	100.00	100.00	0.63
14	AXA Seguros	3,228,584	3,077,978	1.50	1.59	150,605	4.89	100.00	9.34	0.63
15	Cardif Vida	2,432,918	1,440,986	1.13	0.75	991,931	68.84	100.00	98.80	0.48
TOTAL MEDIANAS		63,952,563	51,064,060	29.67	26.44	12,888,503	25.24	100.00	44.30	12.49
16	Atlas	2,179,411	2,126,799	1.01	1.10	52,612	2.47	100.00	17.13	0.43
17	Seguros Argos	1,886,413	2,157,225	0.88	1.12	-270,812	-12.55	100.00	100.00	0.37
18	Thona	1,594,006	1,645,072	0.74	0.85	-51,066	-3.10	100.00	97.09	0.31
19	Afirme	1,498,652	1,352,877	0.70	0.70	145,775	10.78	100.00	39.09	0.29
20	Seguros Azteca	1,476,740	1,623,644	0.69	0.84	-146,904	-9.05	100.00	82.46	0.29
21	Insignia Life	1,229,341	982,633	0.57	0.51	246,708	25.11	100.00	100.00	0.24
22	Prudential	1,197,283	1,019,378	0.56	0.53	177,905	17.45	100.00	100.00	0.23
23	Assurant Vida	1,076,795	1,001,555	0.50	0.52	75,240	7.51	100.00	100.00	0.21
24	Chubb Seguros México	685,015	656,989	0.32	0.34	28,026	4.27	100.00	4.03	0.13
25	Seguros SURA	673,736	683,382	0.31	0.35	-9,646	-1.41	100.00	20.98	0.13
26	Zurich Aseguradora Mexicana	542,200	460,401	0.25	0.24	81,799	17.77	100.00	7.65	0.11
27	Skandia Life	514,525	262,387	0.24	0.14	252,138	96.09	100.00	100.00	0.10
28	Ve Por Más	478,267	530,593	0.22	0.27	-52,326	-9.86	100.00	17.90	0.09
29	General de Seguros	427,919	235,002	0.20	0.12	192,917	82.09	100.00	25.11	0.08
30	Pan-American México	377,706	436,956	0.18	0.23	-59,250	-13.56	100.00	48.06	0.07
31	Agroasemex	369,830	324,303	0.17	0.17	45,528	14.04	100.00	3.04	0.07
32	El Potosí	275,505	280,143	0.13	0.15	-4,638	-1.66	100.00	14.81	0.05
33	La Latinoamericana	101,668	118,700	0.05	0.06	-17,032	-14.35	100.00	14.53	0.02
34	Tokio Marine	29,930	43,756	0.01	0.02	-13,826	-31.60	100.00	3.27	0.01
35	HDI Seguros	922	-4,708	0.00	-0.00	5,631	-119.58	100.00	0.01	0.00
TOTAL RESTO		16,615,866	15,937,088	7.71	8.25	678,778	4.26	100.00	20.40	3.24
2011	TOTAL	215,530,451	193,130,134	100.00	100.00	22,400,317	11.60	100.00	48.33	42.09

Análisis de Primas Directas

Vida Individual

2 ° Trimestre 2025



Cifras en miles

		Prima Directa 2,025				Part. en Mercado					Incremento (Δ2024 - 2024)						
#	Compañía	Prima Directa	1er Año	Renovación	Únicas	% Prim Direct	% 1 er año	% Renovación	% Únicas	Δ Prima Directa	%	Δ 1er Año	%	Δ Renov.	%	Δ Únicas	%
1	BBVA	37,643,323	35,205,294	2,429,137	8,892	23.4	21.9	1.5	0.0	5,985,518	18.9	5,711,432	19.4	273,832	12.7	255	2.9
2	Banamex Seguros	24,060,307	18,107,101	5,953,207	0	15.0	11.3	3.7		-3,815,564	-13.7	-2,209,435	-10.9	-1,606,129	-21.2	0	
3	Metlife México	18,484,363	1,856,246	12,451,434	4,176,683	11.5	1.2	7.7	2.6	1,982,775	12.0	22,109	1.2	942,372	8.2	1,018,295	32.2
4	G.N.P.	16,886,840	1,950,262	10,195,900	4,740,678	10.5	1.2	6.3	2.9	2,176,646	14.8	77,049	4.1	1,218,459	13.6	881,138	22.8
5	Monterrey New York Life	13,917,995	1,399,767	9,214,456	3,303,771	8.7	0.9	5.7	2.1	1,061,169	8.3	-7,272	-0.5	1,101,391	13.6	-32,950	-1.0
	TOTAL GRANDES	110,992,828	58,518,670	40,244,134	12,230,024	69.0	36.4	25.0	7.6	7,390,545	7.1	3,593,882	6.5	1,929,924	5.0	1,866,739	18.0
6	Banorte	13,204,264	2,413,210	807,024	9,984,030	8.2	1.5	0.5	6.2	4,455,395	50.9	313,868	15.0	65,673	8.9	4,075,854	69.0
7	Allianz México	9,668,826	4,527,583	5,141,242	0	6.0	2.8	3.2		2,685,642	38.5	1,548,900	52.0	1,136,742	28.4	0	
8	Zurich Santander	8,813,999	6,339,722	688,945	1,785,331	5.5	3.9	0.4	1.1	3,040,892	52.7	2,841,079	81.2	10,569	1.6	189,243	11.9
9	HSBC Seguros	7,869,262	5,513,647	2,355,615	0	4.9	3.4	1.5		1,218,371	18.3	446,173	8.8	772,199	48.8	0	
10	AXA Seguros	2,027,016	425,663	1,579,752	21,602	1.3	0.3	1.0	0.0	230,599	12.8	-14,576	-3.3	232,833	17.3	12,341	133.3
11	Inbursa	1,854,232	496,918	1,357,314	0	1.2	0.3	0.8		288,554	18.4	185,738	59.7	102,816	8.2	0	
12	Prudential	1,197,283	237,479	951,896	7,908	0.7	0.1	0.6	0.0	174,264	17.0	8,607	3.8	171,290	21.9	-5,634	-41.6
13	Mapfre México	1,171,622	730,574	433,938	7,110	0.7	0.5	0.3	0.0	564,926	93.1	539,746	282.8	26,616	6.5	-1,436	-16.8
14	Insignia Life	894,610	289,783	605,223	-397	0.6	0.2	0.4	-0.0	225,083	33.6	123,504	74.3	101,263	20.1	316	-44.3
15	Afirme	805,646	805,646	0	0	0.5	0.5			32,454	4.2	32,454	4.2	0		0	
	TOTAL MEDIANAS	47,506,760	21,780,226	13,920,951	11,805,584	29.5	13.5	8.7	7.3	12,916,179	37.3	6,025,491	38.2	2,620,002	23.2	4,270,685	56.7
16	Seguros Argos	547,642	90,823	310,899	145,920	0.3	0.1	0.2	0.1	103,305	23.2	17,936	24.6	37,228	13.6	48,141	49.2
17	Atlas	529,183	69,533	407,336	52,313	0.3	0.0	0.3	0.0	55,795	11.8	8,126	13.2	48,728	13.6	-1,059	-2.0
18	Skandia Life	508,610	380,468	128,142	0	0.3	0.2	0.1		248,820	95.8	246,510	184.0	2,309	1.8	0	
19	Ve Por Más	275,077	682	7,654	266,741	0.2	0.0	0.0	0.2	6,377	2.4	118	20.9	1,365	21.7	4,894	1.9
20	Cardif Vida	113,631	113,677	-45	0	0.1	0.1	-0.0		30,629	36.9	80,018	237.7	-2,976	-10...	-46,413	
21	Chubb Seguros México	111,394	111,394	0	0	0.1	0.1			-5,458	-4.7	-5,458	-4.7	0		0	
22	Seguros Azteca	67,669	0	0	67,669	0.0			0.0	6,323	10.3	0		0		6,323	10.3
23	General de Seguros	57,220	8,892	48,328	0	0.0	0.0	0.0		-2,418	-4.1	-1,766	-16.6	-651	-1.3	0	
24	El Potosí	48,823	5,243	41,072	2,508	0.0	0.0	0.0	0.0	3,115	6.8	-902	-14.7	2,508	6.5	1,509	151.0
25	Seguros SURA	29,043	16,550	12,460	33	0.0	0.0	0.0	0.0	-1,038	-3.5	-1,415	-7.9	383	3.2	-6	-15.2
26	La Latinoamericana	8,965	1,906	7,060	0	0.0	0.0	0.0		-2,248	-20.1	-2,033	-51.6	-215	-3.0	0	
27	Hir Seguros	2,976	245	2,731	0	0.0	0.0	0.0		-668	-18.3	83	51.5	-751	-21.6	0	
28	Zurich Aseguradora Mexicana	2,605	150	2,453	1	0.0	0.0	0.0	0.0	52	2.0	417	-156.4	-366	-13.0	1	
29	Thona	1,264	954	0	310	0.0	0.0		0.0	-3,434	-73.1	-74	-7.2	0		-3,359	-91.6
30	Pan-American México	0	0	0	0					-33,020	-10...	0		0		-33,020	
30	Patrimonial Vida	0	0	0	0					0		0		0		0	
	TOTAL RESTO	2,304,102	800,517	968,089	535,496	1.4	0.5	0.6	0.3	406,132	21.4	341,559	74.4	87,561	9.9	-22,988	-4.1
200	Patria	0	0	0	0					0		0		0		0	
201.1	TOTAL	160,803,690	81,099,413	55,133,173	24,571,104	100.0	50.4	34.3	15.3	20,712,855	14.8	9,960,932	14.0	4,637,488	9.2	6,114,435	33.1

2° Trimestre 2025



		Prima Directa 2025				Part. en Mercado				Incremento (Δ 2025 - 2024)							
#	Compañía	Prima Directa	1er Año	Renovación	Únicas	% Prim Direct	% 1er año	% Renovación	% Únicas	Δ Prima Directa	%	Δ 1er Año	%	Δ Renov.	%	Δ Únicas	%
1	Banorte	9,570,422	2,171,040	7,399,382	0	17.5	4.0	13.5		221,215	2.4	1,908,156	725.9	-1,686,942	-18.6	0	
2	Metlife México	8,815,409	2,644,377	6,145,668	25,364	16.1	4.8	11.2	0.0	-2,357,279	-21.1	-628,100	-19.2	-1,126,317	-15.5	-602,862	-96.0
3	Mapfre México	3,933,443	3,933,443	0	0	7.2	7.2			639,849	19.4	639,849	19.4	0		0	
4	Hir Seguros	3,540,284	631,188	2,909,096	0	6.5	1.2	5.3		850,046	31.6	-188,089	-23.0	1,038,135	55.5	0	
5	Patrimonial Vida	3,248,264	3,248,264	0	0	5.9	5.9			1,541,906	90.4	1,541,906	90.4	0		0	
	TOTAL GRANDES	29,107,821	12,628,311	16,454,146	25,364	53.2	23.1	30.1	0.0	895,737	3.2	3,273,722	35.0	-1,775,124	-9.7	-602,862	-96.0
6	G.N.P.	2,597,180	2,597,178	2	0	4.7	4.7	0.0		31,989	1.2	32,101	1.3	2		-114	
7	Cardif Vida	2,319,286	1,659,530	164,003	495,754	4.2	3.0	0.3	0.9	961,302	70.8	1,100,684	197.0	-300,005	-64.7	160,623	47.9
8	Zurich Santander	2,064,152	-10,169	927,188	1,147,133	3.8	-0.0	1.7	2.1	-94,811	-4.4	-782,455	-101.3	926,477	130...	-238,833	-17.2
9	Banamex Seguros	2,052,859	272	2,052,587	0	3.8	0.0	3.8		171,027	9.1	-8,736	-97.0	179,762	9.6	0	
10	Atlas	1,650,229	1,650,229	0	0	3.0	3.0			-3,183	-0.2	-3,183	-0.2	0		0	
11	BBVA	1,647,056	8,142	248,077	1,390,837	3.0	0.0	0.5	2.5	-18,685	-1.1	-45,123	-84.7	-39,741	-13.8	66,179	5.0
12	Inbursa	1,643,536	1,643,536	0	0	3.0	3.0			2,799	0.2	2,799	0.2	0		0	
13	Thona	1,592,742	1,592,742	0	0	2.9	2.9			-47,633	-2.9	-47,633	-2.9	0		0	
14	Seguros Azteca	1,409,071	1,404,786	4,285	0	2.6	2.6	0.0		-153,227	-9.8	-152,803	-9.8	-424	-9.0	0	
15	Seguros Argos	1,338,771	1,118,411	210,624	9,737	2.4	2.0	0.4	0.0	-374,117	-21.8	420,627	60.3	-780,777	-78.8	-13,968	-58.9
	TOTAL MEDIANAS	18,314,881	11,664,655	3,606,765	3,043,461	33.5	21.3	6.6	5.6	475,461	2.7	516,279	4.6	-14,706	-0.4	-26,112	-0.9
16	AXA Seguros	1,201,567	82,903	1,118,665	0	2.2	0.2	2.0		-79,993	-6.2	-121,562	-59.5	41,569	3.9	0	
17	Assurant Vida	1,076,795	1,072,430	4,365	0	2.0	2.0	0.0		75,240	7.5	75,700	7.6	-460	-9.5	0	
18	Afirme	693,006	693,006	0	0	1.3	1.3			113,321	19.5	113,321	19.5	0		0	
19	Seguros SURA	644,693	571,540	73,154	0	1.2	1.0	0.1		-8,608	-1.3	16,566	3.0	-25,174	-25.6	0	
20	Chubb Seguros México	573,621	573,621	0	0	1.0	1.0			33,484	6.2	33,484	6.2	0		0	
21	Zurich Aseguradora Mexicana	539,595	268,132	133,973	137,489	1.0	0.5	0.2	0.3	81,746	17.9	93,869	53.9	9,026	7.2	-21,150	-13.3
22	Pan-American México	377,706	40,727	336,979	0	0.7	0.1	0.6		-26,230	-6.5	-51,397	-55.8	25,167	8.1	0	
23	General de Seguros	370,699	301,448	69,250	0	0.7	0.6	0.1		195,335	111.4	219,395	267.4	-24,060	-25.8	0	
24	Agroasemex	369,830	369,830	0	0	0.7	0.7			45,528	14.0	45,528	14.0	0		0	
25	Insignia Life	334,731	100,404	234,327	0	0.6	0.2	0.4		21,625	6.9	-62,940	-38.5	84,565	56.5	0	
26	Monterrey New York Life	331,977	12,886	319,091	0	0.6	0.0	0.6		-41,241	-11.1	-12,433	-49.1	-28,808	-8.3	0	
27	El Potosí	226,683	40,995	185,687	0	0.4	0.1	0.3		-7,753	-3.3	-59,418	-59.2	51,665	38.5	0	
28	Ve Por Más	203,190	19,275	183,914	0	0.4	0.0	0.3		-58,703	-22.4	-12,347	-39.0	-46,356	-20.1	0	
29	HSBC Seguros	123,237	124,242	-1,005	0	0.2	0.2	-0.0		87,490	244.8	87,760	240.6	-270	36.8	0	
30	Allianz México	107,258	17,324	89,934	0	0.2	0.0	0.2		-98,958	-48.0	-79,207	-82.1	-19,752	-18.0	0	
31	La Latinoamericana	92,703	394	92,309	0	0.2	0.0	0.2		-14,784	-13.8	-23,009	-98.3	8,225	9.8	0	
32	Tokio Marine	29,930	13,826	16,104	0	0.1	0.0	0.0		-13,826	-31.6	-7,256	-34.4	-6,570	-29...	0	
33	Skandia Life	5,915	3,518	2,396	0	0.0	0.0	0.0		3,318	127.8	3,415	3,312.1	-97	-3.9	0	
34	HDI Seguros	922	0	922	0	0.0		0.0		5,631	-119.6	0		5,631	-11...	0	
35	Prudential	0	0	0	0					3,641	-10...	3,641		0		0	
	TOTAL RESTO	7,304,058	4,306,502	2,860,066	137,489	13.3	7.9	5.2	0.3	316,265	4.5	263,112	6.5	74,302	2.7	-21,150	-13.3
200	Patria	0	0	0	0					0		0		0		0	
201.1	TOTAL	54,726,760	28,599,469	22,920,978	3,206,314	100.0	52.3	41.9	5.9	1,687,462	3.2	4,053,113	16.5	-1,715,527	-7.0	-650,123	-16.9

Análisis de Primas Directas

Pensiones Total
2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Sector Part Por Sector
1	ProFuturo G.N.P.	8,196,482	5,052,070	38.81	26.67	3,144,411	62.24	100.00	100.00	1.54
2	Pensiones Banorte	7,393,377	8,948,322	35.01	47.25	-1,554,945	-17.38	100.00	100.00	1.39
3	Pensiones BBVA	5,520,195	4,935,367	26.14	26.06	584,827	11.85	100.00	100.00	1.04
4	Banamex Pensiones	7,648	4,270	0.04	0.02	3,378	79.12	100.00	100.00	0.00
TOTAL GRANDES		21,117,702	18,940,030	100.00	100.00	2,177,672	11.50	100.00	100.00	3.96
201.1	TOTAL	21,117,702	18,940,030	100.00	100.00	2,177,672	11.50	100.00	100.00	3.96

Análisis de Primas Directas

Pensiones IMSS

2º Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Sector Part por Sector
1	ProFuturo G.N.P.	5,678,816	3,309,569	39.94	24.39	2,369,246	71.59	100.00	69.28	1.11
2	Pensiones Banorte	4,704,168	7,195,258	33.09	53.02	-2,491,090	-34.62	100.00	63.63	0.92
3	Pensiones BBVA	3,826,685	3,062,904	26.92	22.57	763,781	24.94	100.00	69.32	0.75
4	Banamex Pensiones	7,648	4,270	0.05	0.03	3,378	79.12	100.00	100.00	0.00
TOTAL GRANDES		14,217,316	13,572,001	100.00	100.00	645,315	4.75	100.00	67.32	2.78
201.1	TOTAL	14,217,316	13,572,001	100.00	100.00	645,315	4.75	100.00	67.32	2.78

Análisis de Primas Directas

Pensiones ISSSTE

2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Pensiones Banorte	2,689,210	1,753,064	38.97	32.66	936,145	53.40	100.00	36.37	0.53
2	ProFuturo G.N.P.	2,517,666	1,742,501	36.49	32.46	775,165	44.49	100.00	30.72	0.49
3	Pensiones BBVA	1,693,510	1,872,463	24.54	34.88	-178,953	-9.56	100.00	30.68	0.33
TOTAL GRANDES		6,900,386	5,368,029	100.00	100.00	1,532,357	28.55	100.00	32.69	1.35
201.1	TOTAL	6,900,386	5,368,029	100.00	100.00	1,532,357	28.55	100.00	32.69	1.35

Análisis de Primas Directas

Accidentes y Enfermedades Total

2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	G.N.P.	24,520,398	22,169,737	25.50	25.47	2,350,662	10.60	100.00	38.53	4.79
2	Metlife México	18,650,169	15,696,564	19.39	18.04	2,953,605	18.82	100.00	40.59	3.64
3	AXA Seguros	15,962,385	15,260,460	16.60	17.54	701,925	4.60	100.00	46.16	3.12
4	Monterrey New York Life	8,296,387	7,754,704	8.63	8.91	541,682	6.99	100.00	36.80	1.62
5	Atlas	3,785,406	3,653,974	3.94	4.20	131,431	3.60	100.00	29.75	0.74
TOTAL GRANDES		71,214,744	64,535,439	74.06	74.16	6,679,305	10.35	100.00	39.69	13.91
6	Mapfre México	3,536,445	2,772,495	3.68	3.19	763,951	27.55	100.00	15.43	0.69
7	Inbursa	3,386,900	3,397,128	3.52	3.90	-10,228	-0.30	100.00	18.98	0.66
8	BUPA México	2,893,563	2,291,665	3.01	2.63	601,899	26.26	100.00	100.00	0.57
9	Plan Seguro	2,393,189	1,545,985	2.49	1.78	847,204	54.80	100.00	100.00	0.47
10	Banorte	2,149,016	1,910,232	2.23	2.19	238,784	12.50	100.00	6.24	0.42
11	Allianz México	1,522,406	1,492,405	1.58	1.71	30,002	2.01	100.00	9.86	0.30
12	Ve Por Más	1,394,067	1,265,223	1.45	1.45	128,844	10.18	100.00	52.18	0.27
13	Zurich Aseguradora Mexicana	1,227,086	1,068,449	1.28	1.23	158,638	14.85	100.00	17.31	0.24
14	Chubb Seguros México	873,225	817,465	0.91	0.94	55,759	6.82	100.00	5.14	0.17
15	AXA Salud	653,215	582,837	0.68	0.67	70,378	12.08	100.00	100.00	0.13
TOTAL MEDIANAS		20,029,114	17,143,883	20.83	19.70	2,885,230	16.83	100.00	16.24	3.91
16	Zurich Santander	529,754	507,588	0.55	0.58	22,166	4.37	100.00	3.92	0.10
17	Banamex Seguros	455,129	431,429	0.47	0.50	23,699	5.49	100.00	1.71	0.09
18	Seguros SURA	430,155	317,038	0.45	0.36	113,116	35.68	100.00	13.40	0.08
19	General de Salud	408,268	924,227	0.42	1.06	-515,959	-55.83	100.00	100.00	0.08
20	Pan-American México	408,210	375,005	0.42	0.43	33,205	8.85	100.00	51.94	0.08
21	La Latinoamericana	390,898	393,735	0.41	0.45	-2,837	-0.72	100.00	55.87	0.08
22	Dentegra	370,321	328,538	0.39	0.38	41,783	12.72	100.00	100.00	0.07
23	PREVEM Seguros	322,671	322,506	0.34	0.37	165	0.05	100.00	100.00	0.06
24	Seguros Azteca	314,051	379,475	0.33	0.44	-65,423	-17.24	100.00	17.54	0.06
25	BBVA	297,171	320,704	0.31	0.37	-23,533	-7.34	100.00	0.60	0.06
26	HSBC Seguros	242,696	235,574	0.25	0.27	7,122	3.02	100.00	2.95	0.05
27	BBVA Salud	232,013	272,025	0.24	0.31	-40,012	-14.71	100.00	100.00	0.05
28	AIG Seguros	131,039	122,854	0.14	0.14	8,186	6.66	100.00	3.01	0.03
29	MediAccess	92,356	145,545	0.10	0.17	-53,189	-36.54	100.00	100.00	0.02
30	HDI Seguros	71,149	50,025	0.07	0.06	21,124	42.23	100.00	0.96	0.01
31	Odontoprev	60,254	80,339	0.06	0.09	-20,086	-25.00	100.00	100.00	0.01
32	Thona	47,815	58,251	0.05	0.07	-10,436	-17.92	100.00	2.91	0.01
33	Cardif Vida	29,507	26,688	0.03	0.03	2,819	10.56	100.00	1.20	0.01
34	El Potosí	25,717	13,684	0.03	0.02	12,033	87.93	100.00	1.38	0.01
35	Quálitas Salud	22,239	8,285	0.02	0.01	13,955	168.44	100.00	100.00	0.00
36	Hir Seguros	18,655	20,413	0.02	0.02	-1,758	-8.61	100.00	0.52	0.00
37	General de Seguros	17,429	14,433	0.02	0.02	2,996	20.76	100.00	1.02	0.00
38	SPP Seguros	1	26	0.00	0.00	-25	-96.80	100.00	0.00	0.00
39	Agroasemex	0	0			0		100.00		
39	Prudential	0	0			0		100.00		
39	Tokio Marine	0	0			0		100.00		
TOTAL RESTO		4,917,498	5,348,387	5.11	6.15	-430,888	-8.06	100.00	3.43	0.96
200	Patria	0	0			0		100.00		
2011	TOTAL	96,161,357	87,027,710	100.00	100.00	9,133,647	10.50	100.00	21.56	18.78

Análisis de Primas Directas

Accidentes Personales

2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Chubb Seguros México	661,207	648,604	20.65	20.05	12,603	1.94	75.72	3.89	0.13
2	Banamex Seguros	455,129	431,429	14.22	13.33	23,699	5.49	100.00	1.71	0.09
3	Zurich Santander	376,491	362,609	11.76	11.21	13,882	3.83	71.07	2.79	0.07
4	BBVA	297,169	320,702	9.28	9.91	-23,533	-7.34	100.00	0.60	0.06
5	Seguros Azteca	276,691	347,098	8.64	10.73	-70,408	-20.28	88.10	15.45	0.05
TOTAL GRANDES		2,066,686	2,110,442	64.56	65.23	-43,756	-2.07	83.69	1.91	0.40
6	HSBC Seguros	185,819	184,093	5.80	5.69	1,727	0.94	76.56	2.26	0.04
7	AIG Seguros	131,039	122,854	4.09	3.80	8,186	6.66	100.00	3.01	0.03
8	AXA Seguros	122,430	119,742	3.82	3.70	2,689	2.25	0.77	0.35	0.02
9	G.N.P.	111,553	98,285	3.48	3.04	13,269	13.50	0.45	0.18	0.02
10	Mapfre México	87,945	73,782	2.75	2.28	14,163	19.20	2.49	0.38	0.02
11	Banorte	86,577	98,439	2.70	3.04	-11,862	-12.05	4.03	0.25	0.02
12	La Latinoamericana	68,050	129,095	2.13	3.99	-61,045	-47.29	17.41	9.73	0.01
13	Inbursa	48,990	29,450	1.53	0.91	19,540	66.35	1.45	0.27	0.01
14	Thona	44,036	58,087	1.38	1.80	-14,051	-24.19	92.10	2.68	0.01
15	Monterrey New York Life	38,317	34,342	1.20	1.06	3,975	11.58	0.46	0.17	0.01
TOTAL MEDIANAS		924,758	948,167	28.89	29.31	-23,409	-2.47	1.58	0.44	0.18
16	Seguros SURA	35,941	33,929	1.12	1.05	2,013	5.93	8.36	1.12	0.01
17	Pan-American México	28,278	30,504	0.88	0.94	-2,227	-7.30	6.93	3.60	0.01
18	El Potosí	25,717	13,684	0.80	0.42	12,033	87.93	100.00	1.38	0.01
19	Atlas	19,131	16,428	0.60	0.51	2,703	16.45	0.51	0.15	0.00
20	Hir Seguros	18,655	20,413	0.58	0.63	-1,758	-8.61	100.00	0.52	0.00
21	PREVEM Seguros	18,225	7,799	0.57	0.24	10,426	133.69	5.65	5.65	0.00
22	General de Seguros	17,429	14,433	0.54	0.45	2,996	20.76	100.00	1.02	0.00
23	Cardif Vida	15,293	15,223	0.48	0.47	70	0.46	51.83	0.62	0.00
24	Zurich Aseguradora Mexicana	12,062	7,550	0.38	0.23	4,512	59.77	0.98	0.17	0.00
25	Ve Por Más	7,374	10,119	0.23	0.31	-2,745	-27.13	0.53	0.28	0.00
26	Quálitas Salud	5,772	7	0.18	0.00	5,766	87.28K	25.96	25.96	0.00
27	Metlife México	3,209	4,451	0.10	0.14	-1,243	-27.91	0.02	0.01	0.00
28	HDI Seguros	2,699	2,286	0.08	0.07	414	18.09	3.79	0.04	0.00
29	Allianz México	114	16	0.00	0.00	98	599.16	0.01	0.00	0.00
30	Odontoprev	11	26	0.00	0.00	-15	-59.19	0.02	0.02	0.00
31	SPP Seguros	1	26	0.00	0.00	-25	-96.80	100.00	0.00	0.00
32	Tokio Marine	0	0			0				
32	Agroasemex	0	0			0				
TOTAL RESTO		209,911	176,894	6.56	5.47	33,017	18.66	0.75	0.18	0.04
200	Patria	0	0			0				
201.1	TOTAL	3,201,355	3,235,503	100.00	100.00	-34,148	-1.06	3.59	0.73	0.63

Análisis de Primas Directas

AP Individual
2° Trimestre 2025



Cifras en miles

Prima Directa				Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Chubb Seguros México	430,159	425,857	22.31	23.11	4,302	1.01	49.26	2.53	0.08
2	Banamex Seguros	375,712	342,263	19.49	18.57	33,448	9.77	82.55	1.41	0.07
3	Zurich Santander	328,643	315,072	17.05	17.10	13,571	4.31	62.04	2.43	0.06
4	BBVA	278,256	275,353	14.43	14.94	2,903	1.05	93.63	0.56	0.05
5	HSBC Seguros	116,043	108,803	6.02	5.90	7,240	6.65	47.81	1.41	0.02
TOTAL GRANDES		1,528,812	1,467,348	79.30	79.62	61,464	4.19	63.75	1.33	0.29
6	AXA Seguros	107,132	104,058	5.56	5.65	3,073	2.95	0.67	0.31	0.02
7	Mapfre México	62,166	50,497	3.22	2.74	11,670	23.11	1.76	0.27	0.01
8	Banorte	60,615	74,694	3.14	4.05	-14,080	-18.85	2.82	0.18	0.01
9	AIG Seguros	52,254	47,553	2.71	2.58	4,701	9.89	39.88	1.20	0.01
10	Seguros Azteca	37,191	39,951	1.93	2.17	-2,759	-6.91	11.84	2.08	0.01
11	Inbursa	19,088	4,788	0.99	0.26	14,300	298.65	0.56	0.11	0.00
12	El Potosí	17,437	12,070	0.90	0.65	5,367	44.47	67.80	0.94	0.00
13	Cardif Vida	14,647	14,903	0.76	0.81	-255	-1.71	49.64	0.59	0.00
14	General de Seguros	7,571	7,842	0.39	0.43	-270	-3.45	43.44	0.44	0.00
15	G.N.P.	6,462	5,270	0.34	0.29	1,191	22.60	0.03	0.01	0.00
TOTAL MEDIANAS		384,563	361,626	19.95	19.62	22,937	6.34	0.77	0.21	0.07
16	Monterrey New York Life	5,909	5,971	0.31	0.32	-62	-1.05	0.07	0.03	0.00
17	Atlas	4,001	3,123	0.21	0.17	877	28.09	0.11	0.03	0.00
18	Seguros SURA	3,141	3,375	0.16	0.18	-235	-6.95	0.73	0.10	0.00
19	PREVEM Seguros	921	755	0.05	0.04	166	22.02	0.29	0.29	0.00
20	Thona	273	489	0.01	0.03	-216	-44.19	0.57	0.02	0.00
21	Ve Por Más	102	88	0.01	0.00	14	15.94	0.01	0.00	0.00
22	Pan-American México	94	86	0.00	0.00	8	8.95	0.02	0.01	0.00
23	La Latinoamericana	91	89	0.00	0.00	2	2.21	0.02	0.01	0.00
24	Hir Seguros	21	55	0.00	0.00	-34	-61.35	0.11	0.00	0.00
25	Odontoprev	9	22	0.00	0.00	-12	-56.71	0.02	0.02	0.00
26	Quálitas Salud	0	0			0				
26	Zurich Aseguradora Mexicana	0	0			0				
26	Allianz México	0	0			0				
26	Metlife México	0	0			0				
TOTAL RESTO		14,561	14,052	0.76	0.76	508	3.62	0.04	0.01	0.00
200	Patria	0	0			0				
201.1	TOTAL	1,927,936	1,843,027	100.00	100.00	84,910	4.61	2.17	0.46	0.36

Análisis de Primas Directas

AP Gpo y Col
2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por sector
1	Seguros Azteca	239,499	307,147	18.81	22.06	-67,648	-22.02	76.26	13.37	0.05
2	Chubb Seguros México	231,048	222,746	18.14	16.00	8,301	3.73	26.46	1.36	0.05
3	G.N.P.	105,092	93,014	8.25	6.68	12,077	12.98	0.43	0.17	0.02
4	Banamex Seguros	79,417	89,166	6.24	6.40	-9,749	-10.93	17.45	0.30	0.02
5	AIG Seguros	78,785	75,300	6.19	5.41	3,485	4.63	60.12	1.81	0.02
TOTAL GRANDES		733,841	787,375	57.63	56.54	-53,534	-6.80	2.79	0.65	0.14
6	HSBC Seguros	69,776	75,289	5.48	5.41	-5,513	-7.32	28.75	0.85	0.01
7	La Latinoamericana	67,960	129,006	5.34	9.26	-61,046	-47.32	17.39	9.71	0.01
8	Zurich Santander	47,848	47,537	3.76	3.41	311	0.65	9.03	0.35	0.01
9	Thona	43,764	57,598	3.44	4.14	-13,835	-24.02	91.53	2.67	0.01
10	Seguros SURA	32,801	30,553	2.58	2.19	2,247	7.36	7.63	1.02	0.01
11	Monterrey New York Life	32,408	28,371	2.54	2.04	4,038	14.23	0.39	0.14	0.01
12	Inbursa	29,902	24,661	2.35	1.77	5,240	21.25	0.88	0.17	0.01
13	Pan-American México	28,184	30,418	2.21	2.18	-2,234	-7.35	6.90	3.59	0.01
14	Banorte	25,962	23,744	2.04	1.71	2,218	9.34	1.21	0.08	0.01
15	Mapfre México	25,779	23,285	2.02	1.67	2,493	10.71	0.73	0.11	0.01
TOTAL MEDIANAS		404,382	470,464	31.76	33.79	-66,082	-14.05	2.08	0.32	0.08
16	BBVA	18,913	45,349	1.49	3.26	-26,436	-58.29	6.36	0.04	0.00
17	Hir Seguros	18,634	20,358	1.46	1.46	-1,724	-8.47	99.89	0.52	0.00
18	PREVEM Seguros	17,304	7,044	1.36	0.51	10,260	145.66	5.36	5.36	0.00
19	AXA Seguros	15,298	15,683	1.20	1.13	-385	-2.45	0.10	0.04	0.00
20	Atlas	15,130	13,305	1.19	0.96	1,825	13.72	0.40	0.12	0.00
21	Zurich Aseguradora Mexicana	12,062	7,550	0.95	0.54	4,512	59.77	0.98	0.17	0.00
22	General de Seguros	9,858	6,591	0.77	0.47	3,266	49.56	56.56	0.58	0.00
23	El Potosí	8,280	1,614	0.65	0.12	6,666	412.90	32.20	0.45	0.00
24	Ve Por Más	7,272	10,031	0.57	0.72	-2,759	-27.50	0.52	0.27	0.00
25	Quálitas Salud	5,772	7	0.45	0.00	5,766	87.28K	25.96	25.96	0.00
26	Metlife México	3,209	4,451	0.25	0.32	-1,243	-27.91	0.02	0.01	0.00
27	HDI Seguros	2,699	2,286	0.21	0.16	414	18.09	3.79	0.04	0.00
28	Cardif Vida	646	321	0.05	0.02	325	101.33	2.19	0.03	0.00
29	Allianz México	114	16	0.01	0.00	98	599.16	0.01	0.00	0.00
30	Odontoprev	1	4	0.00	0.00	-3	-71.77	0.00	0.00	0.00
31	SPP Seguros	1	26	0.00	0.00	-25	-96.80	100.00	0.00	0.00
32	Tokio Marine	0	0			0				
32	Agroasemex	0	0			0				
TOTAL RESTO		135,194	134,637	10.62	9.67	558	0.41	0.31	0.07	0.03
200	Patria	0	0			0				
201.1	TOTAL	1,273,418	1,392,476	100.00	100.00	-119,058	-8.55	1.43	0.29	0.25

Análisis de Primas Directas

Gastos Medicos
2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por sector
1	G.N.P.	24,408,845	22,071,452	27.06	27.29	2,337,393	10.59	99.55	38.35	4.77
2	Metlife México	18,646,960	15,692,113	20.67	19.40	2,954,848	18.83	99.98	40.58	3.64
3	AXA Seguros	15,839,954	15,140,718	17.56	18.72	699,236	4.62	99.23	45.80	3.09
4	Monterrey New York Life	8,258,069	7,720,363	9.15	9.55	537,707	6.96	99.54	36.63	1.61
5	Atlas	3,766,275	3,637,546	4.18	4.50	128,729	3.54	99.49	29.60	0.74
TOTAL GRANDES		70,920,104	64,262,192	78.62	79.47	6,657,912	10.36	99.59	39.52	13.85
6	Mapfre México	3,448,500	2,698,713	3.82	3.34	749,787	27.78	97.51	15.04	0.67
7	Inbursa	3,337,911	3,367,678	3.70	4.16	-29,768	-0.88	98.55	18.70	0.65
8	BUPA México	2,893,555	2,291,656	3.21	2.83	601,899	26.26	100.00	100.00	0.57
9	Banorte	2,062,439	1,811,793	2.29	2.24	250,646	13.83	95.97	5.99	0.40
10	Allianz México	1,522,292	1,492,389	1.69	1.85	29,904	2.00	99.99	9.86	0.30
11	Ve Por Más	1,386,693	1,255,104	1.54	1.55	131,589	10.48	99.47	51.91	0.27
12	Zurich Aseguradora Mexicana	1,215,024	1,060,899	1.35	1.31	154,125	14.53	99.02	17.14	0.24
13	Plan Seguro	973,503	447,698	1.08	0.55	525,805	117.45	40.68	40.68	0.19
14	Seguros SURA	394,213	283,110	0.44	0.35	111,103	39.24	91.64	12.28	0.08
15	Pan-American México	379,933	344,501	0.42	0.43	35,432	10.29	93.07	48.34	0.07
TOTAL MEDIANAS		17,614,064	15,053,541	19.53	18.62	2,560,523	17.01	91.07	16.06	3.44
16	La Latinoamericana	322,848	264,640	0.36	0.33	58,208	22.00	82.59	46.14	0.06
17	PREVEM Seguros	304,446	314,707	0.34	0.39	-10,261	-3.26	94.35	94.35	0.06
18	Dentegra	256,533	229,289	0.28	0.28	27,244	11.88	69.27	69.27	0.05
19	BBVA Salud	228,501	268,418	0.25	0.33	-39,917	-14.87	98.49	98.49	0.04
20	Chubb Seguros México	212,018	168,862	0.24	0.21	43,157	25.56	24.28	1.25	0.04
21	Zurich Santander	153,263	144,979	0.17	0.18	8,284	5.71	28.93	1.13	0.03
22	HDI Seguros	68,449	47,739	0.08	0.06	20,710	43.38	96.21	0.92	0.01
23	HSBC Seguros	56,877	51,481	0.06	0.06	5,396	10.48	23.44	0.69	0.01
24	Seguros Azteca	37,361	32,377	0.04	0.04	4,984	15.39	11.90	2.09	0.01
25	Cardif Vida	14,214	11,464	0.02	0.01	2,749	23.98	48.17	0.58	0.00
26	Odontoprev	13,389	13,972	0.01	0.02	-583	-4.18	22.22	22.22	0.00
27	Thona	3,779	164	0.00	0.00	3,615	2,205.67	7.90	0.23	0.00
28	General de Salud	2,121	2,446	0.00	0.00	-325	-13.29	0.52	0.52	0.00
29	Quálitas Salud	154	1,294	0.00	0.00	-1,140	-88.13	0.69	0.69	0.00
30	MediAccess	15	13	0.00	0.00	2	16.15	0.02	0.02	0.00
31	BBVA	2	2	0.00	0.00	0	0.56	0.00	0.00	0.00
32	Prudential	0	0	null	null	0	null	null	null	null
32	Banamex Seguros	0	0	null	null	0	null	null	null	null
TOTAL RESTO		1,673,968	1,551,847	1.86	1.92	122,121	7.87	35.17	1.27	0.33
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	90,208,136	80,867,580	100.00	100.00	9,340,556	11.55	94.64	21.44	17.62

Análisis de Siniestros

GMM. Individual
2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part Por Sector
1	G.N.P.	13,120,352	11,650,561	30.63	30.52	1,469,791	12.62	53.51	20.61	2.46
2	AXA Seguros	9,305,806	9,050,380	21.72	23.71	255,426	2.82	58.30	26.91	1.75
3	Monterrey New York Life	6,115,536	5,107,487	14.28	13.38	1,008,048	19.74	73.71	27.12	1.15
4	Metlife México	2,919,844	2,603,197	6.82	6.82	316,647	12.16	15.66	6.35	0.55
5	Mapfre México	2,370,977	1,899,042	5.53	4.97	471,936	24.85	67.04	10.34	0.44
TOTAL GRANDES		33,832,516	30,310,668	78.98	79.40	3,521,848	11.62	47.67	17.84	6.35
6	BUPA México	2,264,277	1,731,477	5.29	4.54	532,800	30.77	78.25	78.25	0.42
7	Inbursa	1,630,384	1,475,911	3.81	3.87	154,473	10.47	48.14	9.14	0.31
8	Ve Por Más	1,133,984	1,001,917	2.65	2.62	132,068	13.18	81.34	42.45	0.21
9	Allianz México	905,514	856,339	2.11	2.24	49,175	5.74	59.48	5.86	0.17
10	Atlas	881,675	774,591	2.06	2.03	107,084	13.82	23.29	6.93	0.17
11	Pan-American México	379,933	342,610	0.89	0.90	37,323	10.89	93.07	48.34	0.07
12	Banorte	371,441	358,587	0.87	0.94	12,854	3.58	17.28	1.08	0.07
13	Plan Seguro	220,673	205,215	0.52	0.54	15,457	7.53	9.22	9.22	0.04
14	Chubb Seguros México	206,518	163,861	0.48	0.43	42,657	26.03	23.65	1.22	0.04
15	BBVA Salud	186,868	226,152	0.44	0.59	-39,284	-17.37	80.54	80.54	0.04
TOTAL MEDIANAS		8,181,268	7,136,661	19.10	18.69	1,044,607	14.64	42.97	7.69	1.53
16	PREVEM Seguros	169,247	148,684	0.40	0.39	20,563	13.83	52.45	52.45	0.03
17	La Latinoamericana	167,985	147,348	0.39	0.39	20,637	14.01	42.97	24.01	0.03
18	Zurich Santander	153,263	144,979	0.36	0.38	8,284	5.71	28.93	1.13	0.03
19	Seguros SURA	99,345	103,150	0.23	0.27	-3,805	-3.69	23.10	3.09	0.02
20	HDI Seguros	65,044	41,841	0.15	0.11	23,204	55.46	91.42	0.88	0.01
21	Zurich Aseguradora Mexicana	58,028	48,868	0.14	0.13	9,160	18.74	4.73	0.82	0.01
22	HSBC Seguros	56,877	51,481	0.13	0.13	5,396	10.48	23.44	0.69	0.01
23	Seguros Azteca	37,361	32,377	0.09	0.08	4,984	15.39	11.90	2.09	0.01
24	Cardif Vida	14,009	8,302	0.03	0.02	5,707	68.75	47.48	0.57	0.00
25	General de Salud	1,467	1,791	0.00	0.00	-324	-18.10	0.36	0.36	0.00
26	Odontoprev	433	684	0.00	0.00	-251	-36.67	0.72	0.72	0.00
27	Thona	23	14	0.00	0.00	9	67.90	0.05	0.00	0.00
28	MediAccess	15	13	0.00	0.00	2	16.15	0.02	0.02	0.00
29	BBVA	2	2	0.00	0.00	0	0.56	0.00	0.00	0.00
30	Quálitas Salud	0	0	null	null	0	null	null	null	null
30	Banamex Seguros	0	0	null	null	0	null	null	null	null
30	Prudential	0	0	null	null	0	null	null	null	null
TOTAL RESTO		823,099	729,532	1.92	1.91	93,567	12.83	16.66	0.66	0.15
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	42,836,882	38,176,860	100.00	100.00	4,660,022	12.21	45.12	10.19	8.03

Análisis de Primas Directas

GMM. Gpo y Col
 2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Metlife México	15,727,116	13,088,916	33.20	30.66	2,638,200	20.16	84.33	34.23	3.07
2	G.N.P.	11,288,493	10,420,891	23.83	24.41	867,602	8.33	46.04	17.74	2.20
3	AXA Seguros	6,534,148	6,090,338	13.79	14.27	443,811	7.29	40.93	18.89	1.28
4	Atlas	2,884,600	2,862,955	6.09	6.71	21,645	0.76	76.20	22.67	0.56
5	Monterrey New York Life	2,142,534	2,612,875	4.52	6.12	-470,341	-18.00	25.82	9.50	0.42
TOTAL GRANDES		38,576,891	35,075,974	81.44	82.16	3,500,916	9.98	54.17	21.50	7.53
6	Inbursa	1,707,526	1,891,767	3.60	4.43	-184,241	-9.74	50.42	9.57	0.33
7	Banorte	1,690,998	1,453,206	3.57	3.40	237,791	16.36	78.69	4.91	0.33
8	Zurich Aseguradora Mexicana	1,156,996	1,012,031	2.44	2.37	144,965	14.32	94.29	16.32	0.23
9	Mapfre México	1,077,523	799,671	2.27	1.87	277,852	34.75	30.47	4.70	0.21
10	Plan Seguro	752,830	242,483	1.59	0.57	510,347	210.47	31.46	31.46	0.15
11	BUPA México	629,278	560,179	1.33	1.31	69,099	12.34	21.75	21.75	0.12
12	Allianz México	616,779	636,050	1.30	1.49	-19,271	-3.03	40.51	3.99	0.12
13	Seguros SURA	294,868	179,960	0.62	0.42	114,908	63.85	68.55	9.18	0.06
14	Dentegra	256,533	229,289	0.54	0.54	27,244	11.88	69.27	69.27	0.05
15	Ve Por Más	252,709	253,187	0.53	0.59	-478	-0.19	18.13	9.46	0.05
TOTAL MEDIANAS		8,436,041	7,257,823	17.81	17.00	1,178,217	16.23	43.70	7.72	1.65
16	La Latinoamericana	154,862	117,292	0.33	0.27	37,571	32.03	39.62	22.13	0.03
17	PREVEM Seguros	135,199	166,023	0.29	0.39	-30,825	-18.57	41.90	41.90	0.03
18	BBVA Salud	41,633	42,266	0.09	0.10	-633	-1.50	17.94	17.94	0.01
19	Odontoprev	12,956	13,288	0.03	0.03	-333	-2.50	21.50	21.50	0.00
20	Chubb Seguros México	5,500	5,001	0.01	0.01	499	9.98	0.63	0.03	0.00
21	Thona	3,755	150	0.01	0.00	3,605	2,403.74	7.85	0.23	0.00
22	HDI Seguros	3,405	5,898	0.01	0.01	-2,493	-42.27	4.79	0.05	0.00
23	General de Salud	654	655	0.00	0.00	-1	-0.18	0.16	0.16	0.00
24	Cardif Vida	205	3,163	0.00	0.01	-2,958	-93.53	0.69	0.01	0.00
25	Quálitas Salud	154	1,294	0.00	0.00	-1,140	-88.13	0.69	0.69	0.00
26	Pan-American México	0	1,891	0.00	0.00	-1,891	-99.99	0.00	0.00	0.00
TOTAL RESTO		358,323	356,922	0.76	0.84	1,401	0.39	12.50	1.15	0.07
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	47,371,254	42,690,719	100.00	100.00	4,680,535	10.96	50.73	14.81	9.25

Análisis de Primas Directas

Salud

2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación	
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera
1	Plan Seguro	1,419,686	1,098,287	51.59	37.55	321,399	29.26	59.32	59.32
2	AXA Salud	653,215	582,837	23.74	19.93	70,378	12.08	100.00	100.00
3	General de Salud	406,148	921,781	14.76	31.52	-515,634	-55.94	99.48	99.48
4	Dentegra	113,788	99,249	4.13	3.39	14,539	14.65	30.73	30.73
5	MediAccess	92,342	145,533	3.36	4.98	-53,191	-36.55	99.98	99.98
TOTAL GRANDES		2,685,178	2,847,687	97.58	97.37	-162,510	-5.71	68.55	68.55
6	Odontoprev	46,854	66,341	1.70	2.27	-19,487	-29.37	77.76	77.76
7	Quálitas Salud	16,313	6,984	0.59	0.24	9,329	133.58	73.35	73.35
8	BBVA Salud	3,512	3,607	0.13	0.12	-94	-2.62	1.51	1.51
9	BUPA México	8	8	0.00	0.00	0	0.00	0.00	0.00
TOTAL MEDIANAS		66,688	76,940	2.42	2.63	-10,252	-13.32	2.08	2.08
200	Patria	0	0	null	null	0	null	null	null
201. 1	TOTAL	2,751,866	2,924,627	100.00	100.00	-172,761	-5.91	38.62	38.62

Análisis de Primas Directas

Salud Individual
2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación	
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera
1	Plan Seguro	1,220,686	1,079,691	88.12	87.88	140,995	13.06	51.01	51.01
2	MediAccess	55,595	54,116	4.01	4.40	1,479	2.73	60.20	60.20
3	General de Salud	48,414	51,360	3.50	4.18	-2,946	-5.74	11.86	11.86
4	AXA Salud	42,072	31,885	3.04	2.60	10,187	31.95	6.44	6.44
5	Odontoprev	11,152	8,428	0.81	0.69	2,724	32.32	18.51	18.51
TOTAL GRANDES		1,377,919	1,225,479	99.47	99.75	152,440	12.44	38.20	38.20
6	Quálitas Salud	3,482	1,722	0.25	0.14	1,760	102.22	15.66	15.66
7	Dentegra	3,168	493	0.23	0.04	2,675	542.30	0.86	0.86
8	BBVA Salud	639	904	0.05	0.07	-266	-29.37	0.28	0.28
9	BUPA México	8	8	0.00	0.00	0	0.00	0.00	0.00
TOTAL MEDIANAS		7,297	3,128	0.53	0.25	4,169	133.30	0.21	0.21
200	Patria	0	0	null	null	0	null	null	null
201.1	TOTAL	1,385,216	1,228,607	100.00	100.00	156,609	12.75	19.44	19.44

Análisis de Primas Directas

Salud Gpo y Col
2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación	
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera
1	AXA Salud	611,143	550,952	44.72	32.49	60,190	10.92	93.56	93.56
2	General de Salud	357,733	870,421	26.18	51.32	-512,688	-58.90	87.62	87.62
3	Plan Seguro	199,000	18,596	14.56	1.10	180,404	970.12	8.32	8.32
4	Dentegra	110,620	98,756	8.09	5.82	11,864	12.01	29.87	29.87
5	MediAccess	36,747	91,417	2.69	5.39	-54,670	-59.80	39.79	39.79
	TOTAL GRANDES	1,315,242	1,630,143	96.24	96.12	-314,900	-19.32	33.57	33.57
6	Odontoprev	35,703	57,914	2.61	3.41	-22,211	-38.35	59.25	59.25
7	Quálitas Salud	12,832	5,262	0.94	0.31	7,570	143.85	57.70	57.70
8	BBVA Salud	2,873	2,702	0.21	0.16	171	6.34	1.24	1.24
	TOTAL MEDIANAS	51,408	65,878	3.76	3.88	-14,470	-21.96	16.35	16.35
200	Patria	0	0	null	null	0	null	null	null
201.1	TOTAL	1,366,650	1,696,020	100.00	100.00	-329,370	-19.42	32.29	32.29

Análisis de Primas Directas

Daños
 2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Quálitas	34,287,175	30,526,234	17.11	17.78	3,760,941	12.32	100.00	100.00	6.70
2	G.N.P.	19,641,001	16,865,156	9.80	9.83	2,775,845	16.46	100.00	30.86	3.84
3	Chubb Seguros México	15,438,579	12,472,425	7.70	7.27	2,966,154	23.78	100.00	90.83	3.01
4	AXA Seguros	15,390,991	13,396,355	7.68	7.80	1,994,636	14.89	100.00	44.51	3.01
5	Mapfre México	14,283,129	12,680,240	7.13	7.39	1,602,889	12.64	100.00	62.30	2.79
	TOTAL GRANDES	99,040,876	85,940,411	49.43	50.07	13,100,465	15.24	100.00	57.44	19.34
6	Agroasemex	11,809,657	4,531,477	5.89	2.64	7,278,180	160.61	100.00	96.96	2.31
7	Inbursa	10,961,340	11,093,213	5.47	6.46	-131,873	-1.19	100.00	61.42	2.14
8	BBVA	9,998,612	8,861,029	4.99	5.16	1,137,584	12.84	100.00	20.16	1.95
9	Banorte	9,497,659	7,807,362	4.74	4.55	1,690,298	21.65	100.00	27.59	1.85
10	HDI Seguros	7,360,394	5,941,876	3.67	3.46	1,418,517	23.87	100.00	99.03	1.44
11	Atlas	6,760,144	6,308,490	3.37	3.68	451,654	7.16	100.00	53.13	1.32
12	GMX Seguros	6,380,210	6,935,065	3.18	4.04	-554,854	-8.00	100.00	100.00	1.25
13	Zurich Aseguradora Mexicana	5,320,453	5,507,633	2.66	3.21	-187,181	-3.40	100.00	75.04	1.04
14	AIG Seguros	4,223,818	3,610,571	2.11	2.10	613,247	16.98	100.00	96.99	0.82
15	Allianz México	4,141,198	3,350,395	2.07	1.95	790,804	23.60	100.00	26.82	0.81
	TOTAL MEDIANAS	76,453,485	63,947,111	38.15	37.25	12,506,375	19.56	100.00	45.66	14.93
16	Afirme	2,334,868	2,297,511	1.17	1.34	37,357	1.63	100.00	60.91	0.46
17	ANA	2,214,299	1,797,188	1.11	1.05	417,111	23.21	100.00	100.00	0.43
18	Zurich Santander	2,108,524	2,005,789	1.05	1.17	102,736	5.12	100.00	15.60	0.41
19	Seguros SURA	2,107,365	2,186,913	1.05	1.27	-79,548	-3.64	100.00	65.62	0.41
20	FM Global	1,851,723	1,557,356	0.92	0.91	294,367	18.90	100.00	100.00	0.36
21	HDI Global Seguros	1,710,708	1,380,858	0.85	0.80	329,850	23.89	100.00	100.00	0.33
22	Seguros Azteca Daños	1,638,036	1,492,337	0.82	0.87	145,699	9.76	100.00	100.00	0.32
23	El Potosí	1,559,014	1,068,366	0.78	0.62	490,648	45.93	100.00	83.81	0.30
24	General de Seguros	1,258,842	1,206,371	0.63	0.70	52,471	4.35	100.00	73.87	0.25
25	Cardif Seguros Generales	1,102,266	0	0.55	null	1,102,266	null	100.00	100.00	0.22
26	El Águila	935,835	856,751	0.47	0.50	79,084	9.23	100.00	100.00	0.18
27	Tokio Marine	884,375	626,194	0.44	0.36	258,180	41.23	100.00	96.73	0.17
28	Swiss Re Corporate Solutions	833,808	539,188	0.42	0.31	294,620	54.64	100.00	100.00	0.16
29	Ve Por Más	799,166	872,951	0.40	0.51	-73,785	-8.45	100.00	29.91	0.16
30	Sompo Japan	541,188	571,419	0.27	0.33	-30,232	-5.29	100.00	100.00	0.11
31	Berkley Seguros	508,175	466,101	0.25	0.27	42,074	9.03	100.00	100.00	0.10
32	Atradius	505,608	423,638	0.25	0.25	81,970	19.35	100.00	100.00	0.10
33	Primero Seguros	455,455	991,205	0.23	0.58	-535,750	-54.05	100.00	100.00	0.09
34	Solunion Crédito	350,774	318,360	0.18	0.19	32,414	10.18	100.00	100.00	0.07
35	SHF Cred Vivienda	250,911	233,870	0.13	0.14	17,041	7.29	100.00	100.00	0.05
36	Coface	220,672	208,828	0.11	0.12	11,844	5.67	100.00	100.00	0.04
37	La Latinoamericana	207,141	286,705	0.10	0.17	-79,564	-27.75	100.00	29.60	0.04
38	Crabi	168,251	88,867	0.08	0.05	79,383	89.33	100.00	100.00	0.03
39	Genworth Seg. de Crédito	84,686	77,651	0.04	0.05	7,035	9.06	100.00	100.00	0.02
40	Virginia Surety	71,768	66,158	0.04	0.04	5,610	8.48	100.00	100.00	0.01
41	SPP Seguros	57,593	49,132	0.03	0.03	8,461	17.22	100.00	100.00	0.01
42	Momento Seguros	49,227	10,095	0.02	0.01	39,131	387.62	100.00	100.00	0.01
43	Tláloc Seguros	41,811	52,496	0.02	0.03	-10,684	-20.35	100.00	100.00	0.01
44	SPT	30,427	28,708	0.02	0.02	1,719	5.99	100.00	100.00	0.01
46	Banamex Seguros	-1	-1	-0.00	-0.00	0	-15.49	100.00	-0.00	-0.00
	TOTAL RESTO	24,882,515	21,761,004	12.42	12.68	3,121,510	14.34	100.00	36.27	4.86
200	Patria	0	0	null	null	0	null	100.00	null	null
201.1	TOTAL	200,376,876	171,648,526	100.00	100.00	28,728,350	16.74	100.00	49.05	39.13

Análisis de Primas Directas

Automoviles
2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Quálitas	34,285,903	30,525,064	32.75	33.11	3,760,839	12.32	100.00	100.00	6.70
2	G.N.P.	16,287,655	14,011,080	15.56	15.20	2,276,575	16.25	100.00	25.59	3.18
3	Chubb Seguros México	10,657,335	8,990,912	10.18	9.75	1,666,423	18.53	100.00	62.70	2.08
4	AXA Seguros	7,805,950	7,130,541	7.46	7.73	675,409	9.47	100.00	22.57	1.52
5	BBVA	6,121,438	5,431,914	5.85	5.89	689,524	12.69	100.00	12.35	1.20
TOTAL GRANDES		75,158,280	66,089,512	71.80	71.68	9,068,769	13.72	100.00	37.75	14.68
6	HDI Seguros	6,009,567	4,814,808	5.74	5.22	1,194,759	24.81	100.00	80.86	1.17
7	Banorte	4,591,938	4,041,737	4.39	4.38	550,201	13.61	100.00	13.34	0.90
8	Inbursa	3,851,349	3,102,947	3.68	3.37	748,402	24.12	100.00	21.58	0.75
9	Atlas	2,582,791	2,555,940	2.47	2.77	26,852	1.05	100.00	20.30	0.50
10	ANA	2,214,299	1,797,188	2.12	1.95	417,111	23.21	100.00	100.00	0.43
11	Mapfre México	2,041,340	1,690,390	1.95	1.83	350,950	20.76	100.00	8.90	0.40
12	Zurich Aseguradora Mexicana	1,469,404	2,061,177	1.40	2.24	-591,773	-28.71	100.00	20.73	0.29
13	Afirme	1,261,437	1,259,968	1.20	1.37	1,469	0.12	100.00	32.91	0.25
14	El Potosí	1,138,981	725,162	1.09	0.79	413,819	57.07	100.00	61.23	0.22
15	General de Seguros	802,501	763,938	0.77	0.83	38,563	5.05	100.00	47.09	0.16
TOTAL MEDIANAS		25,963,607	22,813,255	24.80	24.74	3,150,352	13.81	100.00	23.17	5.07
16	Seguros SURA	782,315	967,605	0.75	1.05	-185,291	-19.15	100.00	24.36	0.15
17	Cardif Seguros Generales	565,366	0	0.54	null	565,366	null	100.00	51.29	0.11
18	El Águila	490,756	491,309	0.47	0.53	-552	-0.11	100.00	52.44	0.10
19	Primero Seguros	310,197	779,421	0.30	0.85	-469,224	-60.20	100.00	68.11	0.06
20	AIG Seguros	292,861	250,160	0.28	0.27	42,701	17.07	100.00	6.72	0.06
21	Seguros Azteca Daños	285,487	183,140	0.27	0.20	102,347	55.88	100.00	17.43	0.06
22	Allianz México	233,346	141,873	0.22	0.15	91,473	64.48	100.00	1.51	0.05
23	Ve Por Más	180,019	158,413	0.17	0.17	21,606	13.64	100.00	6.74	0.04
24	Crabi	168,251	88,867	0.16	0.10	79,383	89.33	100.00	100.00	0.03
25	La Latinoamericana	143,476	173,665	0.14	0.19	-30,188	-17.38	100.00	20.51	0.03
26	Momento Seguros	49,227	10,095	0.05	0.01	39,131	387.62	100.00	100.00	0.01
27	SPT	30,427	28,708	0.03	0.03	1,719	5.99	100.00	100.00	0.01
28	Tokio Marine	28,393	21,442	0.03	0.02	6,950	32.42	100.00	3.11	0.01
29	Virginia Surety	770	1,005	0.00	0.00	-235	-23.37	100.00	1.07	0.00
30	Sompo Japan	744	530	0.00	0.00	215	40.57	100.00	0.14	0.00
31	Zurich Santander	410	459	0.00	0.00	-50	-10.83	100.00	0.00	0.00
33	Banamex Seguros	-1	-1	-0.00	-0.00	0	-15.49	100.00	-0.00	-0.00
TOTAL RESTO		3,562,043	3,296,691	3.40	3.58	265,352	8.05	100.00	4.92	0.70
200	Patria	0	0	null	null	0	null	100.00	null	null
2011	TOTAL	104,683,930	92,199,458	100.00	100.00	12,484,472	13.54	100.00	27.30	20.44

Análisis de Primas Directas

Automoviles Residentes

2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Quálitas	17,481,864	14,984,870	27.53	26.65	2,496,995	16.66	50.99	50.99	3.41
2	G.N.P.	10,357,301	8,947,335	16.31	15.91	1,409,965	15.76	63.59	16.27	2.02
3	Chubb Seguros México	7,338,617	6,234,395	11.56	11.09	1,104,223	17.71	68.86	43.18	1.43
4	AXA Seguros	4,964,237	4,500,786	7.82	8.00	463,451	10.30	63.60	14.35	0.97
5	BBVA	4,477,229	4,017,456	7.05	7.14	459,773	11.44	73.14	9.03	0.87
TOTAL GRANDES		44,619,249	38,684,842	70.27	68.79	5,934,407	15.34	59.37	22.41	8.71
6	HDI Seguros	3,805,337	2,989,718	5.99	5.32	815,619	27.28	63.32	51.20	0.74
7	Banorte	3,263,179	3,012,427	5.14	5.36	250,752	8.32	71.06	9.48	0.64
8	Inbursa	2,456,441	1,901,673	3.87	3.38	554,768	29.17	63.78	13.76	0.48
9	Atlas	1,542,348	1,551,771	2.43	2.76	-9,423	-0.61	59.72	12.12	0.30
10	Mapfre México	1,482,432	1,378,294	2.33	2.45	104,138	7.56	72.62	6.47	0.29
11	Zurich Aseguradora Mexicana	1,458,749	2,044,997	2.30	3.64	-586,247	-28.67	99.27	20.58	0.28
12	ANA	1,059,871	895,432	1.67	1.59	164,440	18.36	47.86	47.86	0.21
13	Afirme	772,051	759,073	1.22	1.35	12,978	1.71	61.20	20.14	0.15
14	El Potosí	517,784	353,229	0.82	0.63	164,554	46.59	45.46	27.83	0.10
15	El Águila	471,793	470,023	0.74	0.84	1,770	0.38	96.14	50.41	0.09
TOTAL MEDIANAS		16,829,986	15,356,636	26.51	27.31	1,473,349	9.59	65.61	15.12	3.29
16	General de Seguros	337,132	293,474	0.53	0.52	43,658	14.88	42.01	19.78	0.07
17	Seguros SURA	325,640	519,706	0.51	0.92	-194,066	-37.34	41.63	10.14	0.06
18	Seguros Azteca Daños	279,838	183,140	0.44	0.33	96,697	52.80	98.02	17.08	0.05
19	Allianz México	233,346	141,873	0.37	0.25	91,473	64.48	100.00	1.51	0.05
20	AIG Seguros	229,228	185,725	0.36	0.33	43,503	23.42	78.27	5.26	0.04
21	Crabi	168,251	88,867	0.26	0.16	79,383	89.33	100.00	100.00	0.03
22	Primero Seguros	165,277	505,502	0.26	0.90	-340,225	-67.30	53.28	36.29	0.03
23	Ve Por Más	111,415	100,650	0.18	0.18	10,765	10.70	61.89	4.17	0.02
24	La Latinoamericana	97,321	118,078	0.15	0.21	-20,757	-17.58	67.83	13.91	0.02
25	Momento Seguros	48,343	10,095	0.08	0.02	38,248	378.87	98.20	98.20	0.01
26	SPT	30,427	28,708	0.05	0.05	1,719	5.99	100.00	100.00	0.01
27	Tokio Marine	19,165	18,592	0.03	0.03	573	3.08	67.50	2.10	0.00
28	Sompo Japan	550	341	0.00	0.00	209	61.44	73.89	0.10	0.00
29	Zurich Santander	410	459	0.00	0.00	-50	-10.83	100.00	0.00	0.00
31	Banamex Seguros	-1	-1	-0.00	-0.00	0	-15.49	100.00	-0.00	-0.00
TOTAL RESTO		2,046,339	2,195,208	3.22	3.90	-148,869	-6.78	61.87	2.84	0.40
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	63,495,573	56,236,686	100.00	100.00	7,258,887	12.91	60.98	16.61	12.40

Análisis de Primas Directas

Camiones
2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Quálitas	15,752,043	14,722,489	43.34	45.16	1,029,554	6.99	45.94	45.94	3.08
2	G.N.P.	3,900,230	3,393,556	10.73	10.41	506,674	14.93	23.95	6.13	0.76
3	Chubb Seguros México	2,876,287	2,498,650	7.91	7.67	377,637	15.11	26.99	16.92	0.56
4	AXA Seguros	2,802,887	2,595,245	7.71	7.96	207,642	8.00	35.91	8.11	0.55
5	HDI Seguros	1,898,429	1,603,404	5.22	4.92	295,025	18.40	31.59	25.54	0.37
TOTAL GRANDES		27,229,875	24,813,343	74.92	76.12	2,416,532	9.74	36.28	17.35	5.32
6	BBVA	1,644,209	1,414,458	4.52	4.34	229,751	16.24	26.86	3.32	0.32
7	Inbursa	1,389,165	1,195,045	3.82	3.67	194,120	16.24	36.07	7.78	0.27
8	Banorte	1,328,758	1,029,310	3.66	3.16	299,449	29.09	28.94	3.86	0.26
9	ANA	1,042,637	810,158	2.87	2.49	232,479	28.70	47.09	47.09	0.20
10	Atlas	975,397	952,899	2.68	2.92	22,498	2.36	37.77	7.67	0.19
11	El Potosí	612,508	363,041	1.69	1.11	249,467	68.72	53.78	32.93	0.12
12	Mapfre México	519,320	277,511	1.43	0.85	241,809	87.14	25.44	2.27	0.10
13	General de Seguros	455,329	462,709	1.25	1.42	-7,381	-1.60	56.74	26.72	0.09
14	Afirme	430,409	451,377	1.18	1.38	-20,968	-4.65	34.12	11.23	0.08
15	Seguros SURA	424,100	426,511	1.17	1.31	-2,410	-0.57	54.21	13.21	0.08
TOTAL MEDIANAS		8,821,832	7,383,018	24.27	22.65	1,438,814	19.49	34.75	5.87	1.72
16	Primero Seguros	144,919	273,804	0.40	0.84	-128,885	-47.07	46.72	31.82	0.03
17	Ve Por Más	65,338	54,832	0.18	0.17	10,506	19.16	36.30	2.45	0.01
18	La Latinoamericana	37,571	43,982	0.10	0.13	-6,411	-14.58	26.19	5.37	0.01
19	AIG Seguros	26,842	22,014	0.07	0.07	4,829	21.93	9.17	0.62	0.01
20	Tokio Marine	9,165	2,849	0.03	0.01	6,316	221.72	32.28	1.00	0.00
21	Seguros Azteca Daños	5,649	0	0.02	null	5,649	null	1.98	0.34	0.00
22	Zurich Aseguradora Mexicana	2,736	3,293	0.01	0.01	-557	-16.91	0.19	0.04	0.00
23	Sompo Japan	194	189	0.00	0.00	6	2.91	26.11	0.04	0.00
24	Allianz México	0	0	null	null	0	null	null	null	null
TOTAL RESTO		292,414	400,961	0.80	1.23	-108,547	-27.07	9.93	0.87	0.06
200	Patria	0	0	null	null	0	null	null	null	null
2011	TOTAL	36,344,121	32,597,323	100.00	100.00	3,746,799	11.49	35.16	10.66	7.10

Análisis de Primas Directas

Vida Total
2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part Por Sector
1	AXA Salud	611,143	550,952	44.72	32.49	60,190	10.92	93.56	93.56	0.11
1	Seguros Azteca	239,499	307,147	18.81	22.06	-67,648	-22.02	76.26	13.37	0.04
1	SHF Cred Vivienda	250,911	233,870	74.77	75.07	17,041	7.29	100.00	100.00	0.05
1	AIG Seguros	1,124,663	992,810	11.74	11.58	131,853	13.28	99.93	25.83	0.21
1	Banorte	9,570,422	9,349,207	17.49	17.63	221,215	2.37	42.02	27.80	1.79
1	Atradius	505,608	423,638	35.93	43.61	81,970	19.35	100.00	100.00	0.09
1	Seguros SURA	0	0	null	null	0	null	null	null	null
1	Metlife México	15,727,116	13,088,916	33.20	30.66	2,638,200	20.16	84.33	34.23	2.95
2	GMX Seguros	1,112,237	1,216,302	11.61	14.18	-104,064	-8.56	49.53	17.43	0.21
2	Zurich Aseguradora Mexicana	123,055	119,673	11.67	12.12	3,382	2.83	24.56	1.74	0.02
2	Banorte	41,757	42,383	19.72	24.90	-626	-1.48	17.80	0.12	0.01
2	AXA Salud	653,215	582,837	23.74	19.93	70,378	12.08	100.00	100.00	0.12
2	Zurich Santander	1,439,142	1,334,678	15.48	18.89	104,464	7.83	99.01	10.65	0.27
2	Solunion Crédito	350,774	318,360	24.93	32.77	32,414	10.18	100.00	100.00	0.07
2	MediAccess	55,595	54,116	4.01	4.40	1,479	2.73	60.20	60.20	0.01
2	Swiss Re Corporate Solutions	0	0	null	null	0	null	null	null	null
1	Plan Seguro	2,640,372	2,177,977	139.71	125.43	462,394	21.23	110.33	110.33	0.50
2	Mapfre México	208,309	173,088	16.12	14.16	35,221	20.35	29.99	0.91	0.04
1	Allianz México	5,530,721	4,192,530	42.83	35.58	1,338,192	31.92	198.66	35.82	1.04
2	Genworth Seg. de Crédito	84,686	77,651	25.23	24.93	7,035	9.06	100.00	100.00	0.02
2	General de Salud	357,733	870,421	26.18	51.32	-512,688	-58.90	87.62	87.62	0.07
1	BBVA	39,256,763	33,061,901	40.76	42.47	6,194,861	18.74	193.34	79.17	7.36
2	HDI Global Seguros	838,057	720,243	10.81	11.35	117,815	16.36	100.00	48.99	0.16
1	AXA Seguros	104,830	88,023	49.49	51.71	16,807	19.09	14.72	0.30	0.02
2	Chubb Seguros	231,048	222,746	18.14	16.00	8,301	3.73	26.46	1.36	0.04

Análisis de Primas Directas

Otros Automoviles y Obligatorios

2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	G.N.P.	1,974,068	1,604,866	52.75	63.67	369,201	23.01	12.12	3.10	0.39
2	Quálitas	802,353	615,532	21.44	24.42	186,821	30.35	2.34	2.34	0.16
3	Cardif Seguros Generales	565,366	0	15.11	null	565,366	null	100.00	51.29	0.11
4	HDI Seguros	150,908	96,115	4.03	3.81	54,793	57.01	2.51	2.03	0.03
5	Atlas	64,648	50,880	1.73	2.02	13,769	27.06	2.50	0.51	0.01
TOTAL GRANDES		3,557,343	2,367,393	95.06	93.93	1,189,950	50.26	5.96	2.98	0.69
6	Afirme	58,977	49,518	1.58	1.96	9,458	19.10	4.68	1.54	0.01
7	ANA	49,857	37,261	1.33	1.48	12,596	33.80	2.25	2.25	0.01
8	Seguros SURA	32,116	20,973	0.86	0.83	11,144	53.14	4.11	1.00	0.01
9	AXA Seguros	14,141	9,489	0.38	0.38	4,652	49.02	0.18	0.04	0.00
10	La Latinoamericana	8,585	11,606	0.23	0.46	-3,020	-26.03	5.98	1.23	0.00
11	AIG Seguros	7,294	5,648	0.19	0.22	1,645	29.13	2.49	0.17	0.00
12	Zurich Aseguradora Mexicana	4,701	10,143	0.13	0.40	-5,441	-53.65	0.32	0.07	0.00
13	Inbursa	4,365	4,401	0.12	0.17	-35	-0.80	0.11	0.02	0.00
14	Ve Por Más	3,266	2,931	0.09	0.12	335	11.44	1.81	0.12	0.00
15	Momento Seguros	884	0	0.02	null	884	null	1.80	1.80	0.00
TOTAL MEDIANAS		184,187	151,969	4.92	6.03	32,217	21.20	1.02	0.24	0.04
16	Virginia Surety	770	1,005	0.02	0.04	-235	-23.37	100.00	1.07	0.00
17	Tokio Marine	5	2	0.00	0.00	3	181.79	0.02	0.00	0.00
18	Chubb Seguros México	0	63	null	0.00	-63	-100.00	null	null	null
18	General de Seguros	0	0	null	null	0	null	null	null	null
TOTAL RESTO		775	1,069	0.02	0.04	-294	-27.53	0.01	0.00	0.00
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	3,742,304	2,520,431	100.00	100.00	1,221,873	48.48	4.19	1.74	0.73

Análisis de Primas Directas

Daños Sin Autos
 2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Mapfre México	12,241,789	10,989,850	12.79	13.83	1,251,940	11.39	85.71	53.40	2.39
2	Agroasemex	11,809,657	4,531,477	12.34	5.70	7,278,180	160.61	100.00	96.96	2.31
3	AXA Seguros	7,585,042	6,265,814	7.93	7.89	1,319,228	21.05	49.28	21.93	1.48
4	Inbursa	7,109,990	7,990,266	7.43	10.06	-880,276	-11.02	64.86	39.84	1.39
5	GMX Seguros	6,380,210	6,935,065	6.67	8.73	-554,854	-8.00	100.00	100.00	1.25
TOTAL GRANDES		45,126,688	36,712,471	47.16	46.21	8,414,217	22.92	76.71	48.05	8.81
6	Banorte	4,905,722	3,765,625	5.13	4.74	1,140,097	30.28	51.65	14.25	0.96
7	Chubb Seguros México	4,781,244	3,481,513	5.00	4.38	1,299,731	37.33	30.97	28.13	0.93
8	Atlas	4,177,353	3,752,550	4.37	4.72	424,802	11.32	61.79	32.83	0.82
9	AIG Seguros	3,930,957	3,360,411	4.11	4.23	570,546	16.98	93.07	90.27	0.77
10	Allianz México	3,907,852	3,208,522	4.08	4.04	699,330	21.80	94.37	25.31	0.76
11	BBVA	3,877,174	3,429,115	4.05	4.32	448,060	13.07	38.78	7.82	0.76
12	Zurich Aseguradora Mexicana	3,851,049	3,446,456	4.02	4.34	404,593	11.74	72.38	54.32	0.75
13	G.N.P.	3,353,346	2,854,076	3.50	3.59	499,270	17.49	17.07	5.27	0.65
14	Zurich Santander	2,108,115	2,005,329	2.20	2.52	102,785	5.13	99.98	15.60	0.41
15	FM Global	1,851,723	1,557,356	1.94	1.96	294,367	18.90	100.00	100.00	0.36
TOTAL MEDIANAS		36,744,534	30,860,953	38.40	38.84	5,883,581	19.06	46.52	16.73	7.18
16	HDI Global Seguros	1,710,708	1,380,858	1.79	1.74	329,850	23.89	100.00	100.00	0.33
17	Seguros Azteca Daños	1,352,549	1,309,197	1.41	1.65	43,352	3.31	82.57	82.57	0.26
18	HDI Seguros	1,350,827	1,127,069	1.41	1.42	223,758	19.85	18.35	18.17	0.26
19	Seguros SURA	1,325,050	1,219,307	1.38	1.53	105,743	8.67	62.88	41.26	0.26
20	Afirme	1,073,431	1,037,542	1.12	1.31	35,889	3.46	45.97	28.00	0.21
21	Tokio Marine	855,982	604,752	0.89	0.76	251,230	41.54	96.79	93.62	0.17
22	Swiss Re Corporate Solutions	833,808	539,188	0.87	0.68	294,620	54.64	100.00	100.00	0.16
23	Ve Por Más	619,147	714,538	0.65	0.90	-95,391	-13.35	77.47	23.18	0.12
24	Sompo Japan	540,443	570,890	0.56	0.72	-30,446	-5.33	99.86	99.86	0.11
25	Cardif Seguros Generales	536,901	0	0.56	null	536,901	null	48.71	48.71	0.10
26	Berkley Seguros	508,175	466,101	0.53	0.59	42,074	9.03	100.00	100.00	0.10
27	Atradius	505,608	423,638	0.53	0.53	81,970	19.35	100.00	100.00	0.10
28	General de Seguros	456,341	442,433	0.48	0.56	13,908	3.14	36.25	26.78	0.09
29	El Águila	445,079	365,443	0.47	0.46	79,636	21.79	47.56	47.56	0.09
30	El Potosí	420,033	343,204	0.44	0.43	76,829	22.39	26.94	22.58	0.08
31	Solunion Crédito	350,774	318,360	0.37	0.40	32,414	10.18	100.00	100.00	0.07
32	SHF Cred Vivienda	250,911	233,870	0.26	0.29	17,041	7.29	100.00	100.00	0.05
33	Coface	220,672	208,828	0.23	0.26	11,844	5.67	100.00	100.00	0.04
34	Primero Seguros	145,258	211,784	0.15	0.27	-66,525	-31.41	31.89	31.89	0.03
35	Genworth Seg. de Crédito	84,686	77,651	0.09	0.10	7,035	9.06	100.00	100.00	0.02
36	Virginia Surety	70,998	65,153	0.07	0.08	5,845	8.97	98.93	98.93	0.01
37	La Latinoamericana	63,665	113,040	0.07	0.14	-49,376	-43.68	30.73	9.10	0.01
38	SPP Seguros	57,593	49,132	0.06	0.06	8,461	17.22	100.00	100.00	0.01
39	Tláloc Seguros	41,811	52,496	0.04	0.07	-10,684	-20.35	100.00	100.00	0.01
40	Quálitas	1,272	1,171	0.00	0.00	102	8.69	0.00	0.00	0.00
41	Banamex Seguros	0	0	null	null	0	null	null	null	null
TOTAL RESTO		13,821,724	11,875,644	14.44	14.95	1,946,080	16.39	22.99	14.94	2.70
200	Patria	0	0	null	null	0	null	null	null	null
2011	TOTAL	95,692,946	79,449,068	100.00	100.00	16,243,878	20.45	48.35	23.57	18.69

Análisis de Primas Directas

Responsabilidad Civil y Riesgos Profesionales

2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	GMX Seguros	2,245,361	2,280,465	18.49	20.81	-35,103	-1.54	100.00	35.19	0.44
2	Agroasemex	1,173,774	167,582	9.67	1.53	1,006,192	600.42	100.00	9.64	0.23
3	AIG Seguros	1,125,471	993,771	9.27	9.07	131,699	13.25	100.00	25.84	0.22
4	Inbursa	1,120,541	1,472,046	9.23	13.44	-351,504	-23.88	100.00	6.28	0.22
5	Chubb Seguros México	1,111,766	958,445	9.16	8.75	153,321	16.00	100.00	6.54	0.22
TOTAL GRANDES		6,776,914	5,872,309	55.82	53.60	904,605	15.40	100.00	11.73	1.32
6	AXA Seguros	712,004	619,822	5.86	5.66	92,182	14.87	100.00	2.06	0.14
7	Mapfre México	694,578	1,035,342	5.72	9.45	-340,764	-32.91	100.00	3.03	0.14
8	Atlas	553,921	415,457	4.56	3.79	138,464	33.33	100.00	4.35	0.11
9	Zurich Aseguradora Mexicana	501,083	480,461	4.13	4.39	20,623	4.29	100.00	7.07	0.10
10	G.N.P.	496,212	446,464	4.09	4.07	49,748	11.14	100.00	0.78	0.10
11	Afirme	267,376	338,701	2.20	3.09	-71,325	-21.06	100.00	6.97	0.05
12	HDI Global Seguros	258,404	197,694	2.13	1.80	60,710	30.71	100.00	15.11	0.05
13	Banorte	234,563	241,522	1.93	2.20	-6,959	-2.88	100.00	0.68	0.05
14	Allianz México	222,912	145,138	1.84	1.32	77,774	53.59	100.00	1.44	0.04
15	HDI Seguros	209,874	192,175	1.73	1.75	17,700	9.21	100.00	2.82	0.04
TOTAL MEDIANAS		4,150,928	4,112,775	34.19	37.54	38,153	0.93	100.00	2.04	0.81
16	Ve Por Más	175,930	113,032	1.45	1.03	62,897	55.65	100.00	6.59	0.03
17	Seguros Azteca Daños	173,728	47,922	1.43	0.44	125,807	262.53	100.00	10.61	0.03
18	BBVA	152,204	129,755	1.25	1.18	22,449	17.30	100.00	0.31	0.03
19	Berkley Seguros	148,194	133,747	1.22	1.22	14,447	10.80	100.00	29.16	0.03
20	Seguros SURA	144,496	151,121	1.19	1.38	-6,625	-4.38	100.00	4.50	0.03
21	El Potosí	59,998	57,731	0.49	0.53	2,267	3.93	100.00	3.23	0.01
22	La Latinoamericana	56,034	108,324	0.46	0.99	-52,290	-48.27	100.00	8.01	0.01
23	General de Seguros	53,508	47,750	0.44	0.44	5,758	12.06	100.00	3.14	0.01
24	Swiss Re Corporate Solutions	49,365	18,341	0.41	0.17	31,024	169.15	100.00	5.92	0.01
25	El Águila	48,462	39,327	0.40	0.36	9,135	23.23	100.00	5.18	0.01
26	Tokio Marine	48,326	37,839	0.40	0.35	10,486	27.71	100.00	5.29	0.01
27	Primero Seguros	39,295	29,378	0.32	0.27	9,917	33.76	100.00	8.63	0.01
28	Sompo Japan	35,421	30,645	0.29	0.28	4,776	15.59	100.00	6.55	0.01
29	Zurich Santander	27,140	25,619	0.22	0.23	1,521	5.94	100.00	0.20	0.01
30	Quálitas	1,272	1,171	0.01	0.01	102	8.69	100.00	0.00	0.00
31	Banamex Seguros	0	0	null	null	0	null	100.00	null	null
33	Cardif Seguros Generales	-15	0	-0.00	null	-15	null	100.00	-0.00	-0.00
TOTAL RESTO		1,213,358	971,702	9.99	8.87	241,656	24.87	100.00	0.86	0.24
200	Patria	0	0	null	null	0	null	100.00	null	null
200	TOTAL	12,141,200	10,956,787	100.00	100.00	1,184,413	10.81	100.00	3.02	2.37

Análisis de Primas Directas

RC General
2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	AIG Seguros	1,124,663	992,810	11.74	11.58	131,853	13.28	99.93	25.83	0.22
2	GMX Seguros	1,112,237	1,216,302	11.61	14.18	-104,064	-8.56	49.53	17.43	0.22
3	Chubb Seguros México	1,106,087	951,936	11.54	11.10	154,151	16.19	99.49	6.51	0.22
4	Agroasemex	1,100,089	158,074	11.48	1.84	942,014	595.93	93.72	9.03	0.21
5	Inbursa	927,121	1,273,453	9.67	14.85	-346,332	-27.20	82.74	5.20	0.18
TOTAL GRANDES		5,370,196	4,592,575	56.04	53.55	777,621	16.93	79.24	9.30	1.05
6	Mapfre México	485,489	861,528	5.07	10.04	-376,039	-43.65	69.90	2.12	0.09
7	G.N.P.	476,361	439,293	4.97	5.12	37,068	8.44	96.00	0.75	0.09
8	AXA Seguros	452,487	383,121	4.72	4.47	69,366	18.11	63.55	1.31	0.09
9	Zurich Aseguradora Mexicana	378,028	360,788	3.94	4.21	17,241	4.78	75.44	5.33	0.07
10	Atlas	363,772	259,917	3.80	3.03	103,856	39.96	65.67	2.86	0.07
11	HDI Global Seguros	244,986	188,142	2.56	2.19	56,844	30.21	94.81	14.32	0.05
12	Allianz México	205,118	130,614	2.14	1.52	74,504	57.04	92.02	1.33	0.04
13	HDI Seguros	204,102	187,160	2.13	2.18	16,942	9.05	97.25	2.75	0.04
14	Banorte	185,809	149,954	1.94	1.75	35,855	23.91	79.21	0.54	0.04
15	Ve Por Más	154,276	100,346	1.61	1.17	53,930	53.74	87.69	5.77	0.03
TOTAL MEDIANAS		3,150,428	3,060,864	32.88	35.69	89,565	2.93	77.61	1.55	0.62
16	Seguros Azteca Daños	153,682	35,152	1.60	0.41	118,530	337.19	88.46	9.38	0.03
17	BBVA	152,204	129,755	1.59	1.51	22,449	17.30	100.00	0.31	0.03
18	Seguros SURA	143,591	149,997	1.50	1.75	-6,406	-4.27	99.37	4.47	0.03
19	Afirme	127,840	152,116	1.33	1.77	-24,276	-15.96	47.81	3.33	0.02
20	Berkley Seguros	109,396	93,627	1.14	1.09	15,769	16.84	73.82	21.53	0.02
21	La Latinoamericana	55,512	107,942	0.58	1.26	-52,429	-48.57	99.07	7.93	0.01
22	General de Seguros	50,367	43,813	0.53	0.51	6,554	14.96	94.13	2.96	0.01
23	Swiss Re Corporate Solutions	48,015	17,905	0.50	0.21	30,110	168.16	97.26	5.76	0.01
24	El Potosí	44,869	47,000	0.47	0.55	-2,131	-4.53	74.78	2.41	0.01
25	Tokio Marine	44,072	34,929	0.46	0.41	9,142	26.17	91.20	4.82	0.01
26	Primero Seguros	39,295	29,378	0.41	0.34	9,917	33.76	100.00	8.63	0.01
27	Sompo Japan	33,783	28,868	0.35	0.34	4,915	17.03	95.38	6.24	0.01
28	El Águila	32,316	27,394	0.34	0.32	4,922	17.97	66.68	3.45	0.01
29	Zurich Santander	27,140	25,619	0.28	0.30	1,521	5.94	100.00	0.20	0.01
30	Banamex Seguros	0	0	null	null	0	null	null	null	null
32	Cardif Seguros Generales	-15	0	-0.00	null	-15	null	100.00	-0.00	-0.00
TOTAL RESTO		1,062,068	923,497	11.08	10.77	138,571	15.01	81.48	0.98	0.21
200	Patria	0	0	null	null	0	null	null	null	null

Análisis de Primas Directas

RC Aviones y Barcos
 2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	GMX Seguros	473,924	505,130	36.67	41.33	-31,206	-6.18	21.11	7.43	0.09
2	Mapfre México	208,309	173,088	16.12	14.16	35,221	20.35	29.99	0.91	0.04
3	Inbursa	190,233	194,986	14.72	15.95	-4,753	-2.44	16.98	1.07	0.04
4	Atlas	187,734	152,738	14.53	12.50	34,997	22.91	33.89	1.48	0.04
5	Agroasemex	54,204	9,508	4.19	0.78	44,696	470.07	4.62	0.45	0.01
TOTAL GRANDES		1,114,404	1,035,450	86.23	84.71	78,954	7.63	19.25	1.55	0.22
6	AXA Seguros	53,513	42,056	4.14	3.44	11,457	27.24	7.52	0.15	0.01
7	Afirme	36,682	32,447	2.84	2.65	4,235	13.05	13.72	0.96	0.01
8	Ve Por Más	19,690	9,629	1.52	0.79	10,061	104.48	11.19	0.74	0.00
9	Allianz México	17,794	14,524	1.38	1.19	3,270	22.51	7.98	0.12	0.00
10	El Águila	16,145	11,932	1.25	0.98	4,213	35.31	33.32	1.73	0.00
11	G.N.P.	12,928	7,171	1.00	0.59	5,757	80.29	2.61	0.02	0.00
12	Seguros Azteca Daños	7,366	10,792	0.57	0.88	-3,426	-31.75	4.24	0.45	0.00
13	Banorte	6,998	49,185	0.54	4.02	-42,187	-85.77	2.98	0.02	0.00
14	El Potosí	5,438	7,152	0.42	0.59	-1,714	-23.96	9.06	0.29	0.00
15	AIG Seguros	808	961	0.06	0.08	-154	-15.98	0.07	0.02	0.00
TOTAL MEDIANAS		177,362	185,849	13.72	15.20	-8,487	-4.57	5.04	0.11	0.03
16	Sompo Japan	644	993	0.05	0.08	-349	-35.15	1.82	0.12	0.00
17	Chubb Seguros México	24	-2	0.00	-0.00	26	-1,493.12	0.00	0.00	0.00
18	General de Seguros	0	0	null	null	0	null	null	null	null
18	Seguros SURA	0	0	null	null	0	null	null	null	null
TOTAL RESTO		668	991	0.05	0.08	-323	-32.59	0.05	0.00	0.00
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	1,292,434	1,222,290	100.00	100.00	70,144	5.74	12.14	0.50	0.25

Análisis de Primas Directas

RC Viajero
2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	AXA Seguros	104,830	88,023	49.49	51.71	16,807	19.09	14.72	0.30	0.02
2	Banorte	41,757	42,383	19.72	24.90	-626	-1.48	17.80	0.12	0.01
3	Agroasemex	18,638	0	8.80	null	18,638	null	1.59	0.15	0.00
4	El Potosí	9,692	3,580	4.58	2.10	6,112	170.71	16.15	0.52	0.00
5	G.N.P.	6,923	0	3.27	null	6,923	null	1.40	0.01	0.00
TOTAL GRANDES		181,838	133,986	85.85	78.72	47,852	35.71	6.79	0.12	0.04
6	HDI Seguros	5,772	5,015	2.73	2.95	758	15.11	2.75	0.08	0.00
7	Chubb Seguros México	5,655	6,510	2.67	3.82	-855	-13.14	0.51	0.03	0.00
8	Afirme	3,541	6,085	1.67	3.58	-2,544	-41.81	1.32	0.09	0.00
9	Inbursa	3,188	3,607	1.51	2.12	-419	-11.62	0.28	0.02	0.00
10	General de Seguros	3,141	3,937	1.48	2.31	-796	-20.23	5.87	0.18	0.00
11	GMX Seguros	2,499	3,604	1.18	2.12	-1,105	-30.66	0.11	0.04	0.00
12	Atlas	2,414	2,803	1.14	1.65	-388	-13.85	0.44	0.02	0.00
13	Ve Por Más	1,964	3,057	0.93	1.80	-1,093	-35.76	1.12	0.07	0.00
14	Seguros SURA	905	1,124	0.43	0.66	-219	-19.45	0.63	0.03	0.00
15	La Latinoamericana	522	382	0.25	0.22	139	36.45	0.93	0.07	0.00
TOTAL MEDIANAS		29,601	36,123	13.98	21.22	-6,523	-18.06	0.50	0.04	0.01
16	Swiss Re Corporate Solutions	219	0	0.10	null	219	null	0.44	0.03	0.00
17	Seguros Azteca Daños	142	100	0.07	0.06	43	42.60	0.08	0.01	0.00
TOTAL RESTO		361	100	0.17	0.06	261	261.63	0.16	0.01	0.00
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	211,800	170,209	100.00	100.00	41,591	24.44	2.40	0.10	0.04

Análisis de Primas Directas

RC Otros
2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	GMX Seguros	656,702	555,430	62.29	56.25	101,272	18.23	29.25	10.29	0.13
2	Zurich Aseguradora Mexicana	123,055	119,673	11.67	12.12	3,382	2.83	24.56	1.74	0.02
3	AXA Seguros	101,175	106,622	9.60	10.80	-5,448	-5.11	14.21	0.29	0.02
4	Afirme	99,312	148,053	9.42	14.99	-48,740	-32.92	37.14	2.59	0.02
5	Berkley Seguros	38,798	40,120	3.68	4.06	-1,322	-3.30	26.18	7.63	0.01
TOTAL GRANDES		1,019,042	969,897	96.66	98.23	49,145	5.07	26.30	1.94	0.20
6	HDI Global Seguros	13,418	9,552	1.27	0.97	3,867	40.48	5.19	0.78	0.00
7	Seguros Azteca Daños	12,538	1,877	1.19	0.19	10,661	567.89	7.22	0.77	0.00
8	Tokio Marine	4,254	2,910	0.40	0.29	1,344	46.18	8.80	0.47	0.00
9	Quálitas	1,272	1,171	0.12	0.12	102	8.69	100.00	0.00	0.00
10	Swiss Re Corporate Solutions	1,131	436	0.11	0.04	695	159.53	2.29	0.14	0.00
11	Sompo Japan	993	783	0.09	0.08	210	26.86	2.80	0.18	0.00
12	Agroasemex	844	0	0.08	null	844	null	0.07	0.01	0.00
13	Mapfre México	780	726	0.07	0.07	54	7.40	0.11	0.00	0.00
14	Allianz México	0	0	null	null	0	null	null	null	null
14	Chubb Seguros México	0	0	null	null	0	null	null	null	null
14	General de Seguros	0	0	null	null	0	null	null	null	null
TOTAL MEDIANAS		35,231	17,454	3.34	1.77	17,777	101.85	0.92	0.03	0.01
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	1,054,273	987,352	100.00	100.00	66,921	6.78	13.70	0.65	0.21

Análisis de Primas Directas

Maritimo y Transportes

2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Mapfre México	5,624,728	2,873,789	35.24	25.89	2,750,939	95.73	100.00	24.54	1.10
2	Agroasemex	1,427,205	88,848	8.94	0.80	1,338,358	1,506.35	100.00	11.72	0.28
3	GMX Seguros	1,175,478	1,706,576	7.36	15.37	-531,098	-31.12	100.00	18.42	0.23
4	Chubb Seguros México	973,582	844,981	6.10	7.61	128,601	15.22	100.00	5.73	0.19
5	HDI Global Seguros	838,057	720,243	5.25	6.49	117,815	16.36	100.00	48.99	0.16
TOTAL GRANDES		10,039,051	6,234,436	62.89	56.17	3,804,615	61.03	100.00	16.68	1.96
6	Atlas	762,778	651,111	4.78	5.87	111,667	17.15	100.00	5.99	0.15
7	Banorte	698,602	173,706	4.38	1.56	524,896	302.17	100.00	2.03	0.14
8	AIG Seguros	658,433	437,139	4.12	3.94	221,294	50.62	100.00	15.12	0.13
9	AXA Seguros	650,317	563,171	4.07	5.07	87,146	15.47	100.00	1.88	0.13
10	Tokio Marine	504,488	363,115	3.16	3.27	141,373	38.93	100.00	55.18	0.10
11	Zurich Aseguradora Mexicana	473,668	422,706	2.97	3.81	50,963	12.06	100.00	6.68	0.09
12	Inbursa	440,101	555,429	2.76	5.00	-115,328	-20.76	100.00	2.47	0.09
13	G.N.P.	397,140	353,963	2.49	3.19	43,177	12.20	100.00	0.62	0.08
14	HDI Seguros	280,181	232,633	1.76	2.10	47,549	20.44	100.00	3.77	0.05
15	Allianz México	203,566	146,925	1.28	1.32	56,641	38.55	100.00	1.32	0.04
TOTAL MEDIANAS		5,069,273	3,899,896	31.76	35.13	1,169,377	29.98	100.00	2.55	0.99
16	Berkley Seguros	193,277	181,290	1.21	1.63	11,987	6.61	100.00	38.03	0.04
17	Sompo Japan	161,782	226,893	1.01	2.04	-65,110	-28.70	100.00	29.89	0.03
18	Afirme	95,313	92,071	0.60	0.83	3,242	3.52	100.00	2.49	0.02
19	Seguros SURA	92,229	86,899	0.58	0.78	5,330	6.13	100.00	2.87	0.02
20	El Potosí	82,929	70,192	0.52	0.63	12,737	18.15	100.00	4.46	0.02
21	General de Seguros	68,443	72,610	0.43	0.65	-4,167	-5.74	100.00	4.02	0.01
22	Primero Seguros	54,739	126,509	0.34	1.14	-71,770	-56.73	100.00	12.02	0.01
23	Ve Por Más	52,190	46,168	0.33	0.42	6,022	13.04	100.00	1.95	0.01
24	El Águila	37,111	34,603	0.23	0.31	2,508	7.25	100.00	3.97	0.01
25	Seguros Azteca Daños	13,832	26,158	0.09	0.24	-12,326	-47.12	100.00	0.84	0.00
26	FM Global	2,629	2,474	0.02	0.02	155	6.26	100.00	0.14	0.00
27	BBVA	11	0	0.00	null	11	null	100.00	0.00	0.00
28	Swiss Re Corporate Solutions	0	0	null	null	0	null	100.00	null	null
TOTAL RESTO		854,485	965,866	5.35	8.70	-111,381	-11.53	100.00	1.23	0.17
200	Patria	0	0	null	null	0	null	100.00	null	null
201.1	TOTAL	15,962,809	11,100,198	100.00	100.00	4,862,611	43.81	100.00	4.86	3.12

Análisis de Primas Directas

MyT Carga
2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Chubb Seguros México	954,168	826,641	12.30	13.03	127,527	15.43	98.01	5.61	0.19
2	HDI Global Seguros	838,057	720,243	10.81	11.35	117,815	16.36	100.00	48.99	0.16
3	Banorte	680,533	43,211	8.77	0.68	637,322	1,474.92	97.41	1.98	0.13
4	AIG Seguros	658,046	436,836	8.48	6.89	221,210	50.64	99.94	15.11	0.13
5	Mapfre México	592,282	602,052	7.64	9.49	-9,770	-1.62	10.53	2.58	0.12
TOTAL GRANDES		3,723,086	2,628,982	48.01	41.45	1,094,104	41.62	42.34	4.63	0.73
6	AXA Seguros	543,295	474,520	7.01	7.48	68,774	14.49	83.54	1.57	0.11
7	Tokio Marine	504,488	363,115	6.50	5.72	141,373	38.93	100.00	55.18	0.10
8	Zurich Aseguradora Mexicana	473,056	421,835	6.10	6.65	51,221	12.14	99.87	6.67	0.09
9	GMX Seguros	379,579	351,999	4.89	5.55	27,580	7.84	32.29	5.95	0.07
10	G.N.P.	363,778	319,085	4.69	5.03	44,692	14.01	91.60	0.57	0.07
11	Atlas	317,647	281,469	4.10	4.44	36,178	12.85	41.64	2.50	0.06
12	Inbursa	283,181	329,714	3.65	5.20	-46,533	-14.11	64.34	1.59	0.06
13	HDI Seguros	267,454	219,893	3.45	3.47	47,561	21.63	95.46	3.60	0.05
14	Berkley Seguros	193,277	181,290	2.49	2.86	11,987	6.61	100.00	38.03	0.04
15	Sompo Japan	161,782	226,893	2.09	3.58	-65,110	-28.70	100.00	29.89	0.03
TOTAL MEDIANAS		3,487,537	3,169,813	44.97	49.97	317,723	10.02	69.21	2.30	0.68
16	Allianz México	153,457	117,862	1.98	1.86	35,596	30.20	75.38	0.99	0.03
17	Seguros SURA	88,890	85,217	1.15	1.34	3,673	4.31	96.38	2.77	0.02
18	El Potosí	62,923	52,609	0.81	0.83	10,315	19.61	75.88	3.38	0.01
19	Primero Seguros	54,739	126,509	0.71	1.99	-71,770	-56.73	100.00	12.02	0.01
20	General de Seguros	51,889	57,228	0.67	0.90	-5,340	-9.33	75.81	3.04	0.01
21	Agroasemex	47,479	7,249	0.61	0.11	40,230	554.95	3.33	0.39	0.01
22	Afirme	41,272	53,677	0.53	0.85	-12,404	-23.11	43.30	1.08	0.01
23	El Águila	28,953	29,774	0.37	0.47	-821	-2.76	78.02	3.09	0.01
24	Ve Por Más	9,135	7,882	0.12	0.12	1,253	15.90	17.50	0.34	0.00
25	Seguros Azteca Daños	3,484	3,740	0.04	0.06	-255	-6.83	25.19	0.21	0.00
26	FM Global	2,629	2,474	0.03	0.04	155	6.26	100.00	0.14	0.00
27	BBVA	0	0	null	null	0	null	null	null	null
27	Swiss Re Corporate Solutions	0	0	null	null	0	null	null	null	null
TOTAL RESTO		544,850	544,220	7.03	8.58	629	0.12	25.58	0.57	0.11
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	7,755,472	6,343,016	100.00	100.00	1,412,457	22.27	48.58	2.36	1.51

Análisis de Primas Directas

MyT Cascos
2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Mapfre México	5,032,446	2,271,737	61.32	47.75	2,760,709	121.52	89.47	21.95	0.98
2	Agroasemex	1,379,727	81,598	16.81	1.72	1,298,128	1,590.87	96.67	11.33	0.27
3	GMX Seguros	795,900	1,354,578	9.70	28.47	-558,678	-41.24	67.71	12.47	0.16
4	Atlas	445,131	369,642	5.42	7.77	75,489	20.42	58.36	3.50	0.09
5	Inbursa	156,920	225,714	1.91	4.74	-68,795	-30.48	35.66	0.88	0.03
TOTAL GRANDES		7,810,123	4,303,269	95.16	90.46	3,506,854	81.49	82.82	10.84	1.53
6	AXA Seguros	107,022	88,650	1.30	1.86	18,371	20.72	16.46	0.31	0.02
7	Afirme	54,040	38,394	0.66	0.81	15,646	40.75	56.70	1.41	0.01
8	Allianz México	50,109	29,063	0.61	0.61	21,046	72.41	24.62	0.32	0.01
9	Ve Por Más	43,055	38,286	0.52	0.80	4,769	12.46	82.50	1.61	0.01
10	G.N.P.	33,362	34,877	0.41	0.73	-1,515	-4.35	8.40	0.05	0.01
11	El Potosí	20,006	17,583	0.24	0.37	2,423	13.78	24.12	1.08	0.00
12	Chubb Seguros México	19,413	18,340	0.24	0.39	1,074	5.85	1.99	0.11	0.00
13	Banorte	18,070	130,496	0.22	2.74	-112,426	-86.15	2.59	0.05	0.00
14	General de Seguros	16,554	15,381	0.20	0.32	1,173	7.63	24.19	0.97	0.00
15	HDI Seguros	12,727	12,740	0.16	0.27	-12	-0.10	4.54	0.17	0.00
TOTAL MEDIANAS		374,359	423,811	4.56	8.91	-49,452	-11.67	10.69	0.21	0.07
16	Seguros Azteca Daños	10,348	22,418	0.13	0.47	-12,071	-53.84	74.81	0.63	0.00
17	El Águila	8,158	4,829	0.10	0.10	3,330	68.95	21.98	0.87	0.00
18	Seguros SURA	3,339	1,682	0.04	0.04	1,657	98.51	3.62	0.10	0.00
19	Zurich Aseguradora Mexicana	612	871	0.01	0.02	-258	-29.68	0.13	0.01	0.00
20	AIG Seguros	387	302	0.00	0.01	84	27.84	0.06	0.01	0.00
21	BBVA	11	0	0.00	null	11	null	100.00	0.00	0.00
TOTAL RESTO		22,855	30,103	0.28	0.63	-7,248	-24.08	1.79	0.03	0.00
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	8,207,337	4,757,182	100.00	100.00	3,450,154	72.53	57.77	2.55	1.60

Análisis de Primas Directas

Riesgos Catastroficos

2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	5,105,826	4,163,892	20.11	18.76	941,934	22.62	100.00	41.92	1.00
2	AXA Seguros	3,249,292	2,546,010	12.80	11.47	703,282	27.62	100.00	9.40	0.63
3	Inbursa	2,772,786	2,876,939	10.92	12.96	-104,153	-3.62	100.00	15.54	0.54
4	Mapfre México	1,675,289	2,260,176	6.60	10.18	-584,887	-25.88	100.00	7.31	0.33
5	Banorte	1,496,495	1,230,096	5.89	5.54	266,399	21.66	100.00	4.35	0.29
TOTAL GRANDES		14,299,688	13,077,114	56.31	58.92	1,222,575	9.35	100.00	11.73	2.79
6	Atlas	1,398,521	902,371	5.51	4.07	496,150	54.98	100.00	10.99	0.27
7	BBVA	1,299,430	1,198,219	5.12	5.40	101,211	8.45	100.00	2.62	0.25
8	Chubb Seguros México	1,016,479	601,959	4.00	2.71	414,519	68.86	100.00	5.98	0.20
9	G.N.P.	985,908	601,247	3.88	2.71	384,661	63.98	100.00	1.55	0.19
10	GMX Seguros	929,971	1,031,553	3.66	4.65	-101,582	-9.85	100.00	14.58	0.18
11	Zurich Aseguradora Mexicana	744,039	667,828	2.93	3.01	76,210	11.41	100.00	10.49	0.15
12	AIG Seguros	621,659	391,302	2.45	1.76	230,357	58.87	100.00	14.28	0.12
13	FM Global	477,131	377,162	1.88	1.70	99,969	26.51	100.00	25.77	0.09
14	Seguros Azteca Daños	468,817	507,044	1.85	2.28	-38,227	-7.54	100.00	28.62	0.09
15	Zurich Santander	467,615	475,383	1.84	2.14	-7,769	-1.63	100.00	3.46	0.09
TOTAL MEDIANAS		8,409,569	6,754,070	33.12	30.43	1,655,499	24.51	100.00	4.73	1.64
16	HDI Global Seguros	371,421	283,617	1.46	1.28	87,804	30.96	100.00	21.71	0.07
17	Seguros SURA	369,970	276,541	1.46	1.25	93,429	33.78	100.00	11.52	0.07
18	Swiss Re Corporate Solutions	321,161	257,634	1.26	1.16	63,526	24.66	100.00	38.52	0.06
19	HDI Seguros	272,386	215,164	1.07	0.97	57,222	26.59	100.00	3.66	0.05
20	Ve Por Más	246,928	349,966	0.97	1.58	-103,038	-29.44	100.00	9.24	0.05
21	Allianz México	245,119	280,885	0.97	1.27	-35,766	-12.73	100.00	1.59	0.05
22	Afirme	236,878	169,386	0.93	0.76	67,492	39.85	100.00	6.18	0.05
23	El Águila	166,104	128,328	0.65	0.58	37,776	29.44	100.00	17.75	0.03
24	Tokio Marine	152,528	118,774	0.60	0.54	33,754	28.42	100.00	16.68	0.03
25	Sompo Japan	137,329	143,013	0.54	0.64	-5,684	-3.97	100.00	25.38	0.03
26	El Potosí	88,710	72,890	0.35	0.33	15,820	21.70	100.00	4.77	0.02
27	General de Seguros	51,604	44,375	0.20	0.20	7,229	16.29	100.00	3.03	0.01
28	Berkley Seguros	16,933	14,122	0.07	0.06	2,812	19.91	100.00	3.33	0.00
29	Primero Seguros	8,750	8,820	0.03	0.04	-71	-0.80	100.00	1.92	0.00
30	Banamex Seguros	0	0	null	null	0	null	null	null	null
30	Virginia Surety	0	0	null	null	0	null	null	null	null
33	Cardif Seguros Generales	-1,933	0	-0.01	null	-1,933	null	100.00	-0.18	-0.00
TOTAL RESTO		2,683,887	2,363,514	10.57	10.65	320,373	13.55	100.00	3.85	0.52
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	25,393,145	22,194,698	100.00	100.00	3,198,447	14.41	100.00	6.87	4.96

Análisis de Primas Directas

Incendio
2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Mapfre México	3,258,785	3,746,971	15.41	21.45	-488,186	-13.03	100.00	14.22	0.64
2	Agroasemex	2,870,553	60,191	13.57	0.34	2,810,363	4,669.09	100.00	23.57	0.56
3	Banorte	1,740,732	1,420,523	8.23	8.13	320,209	22.54	100.00	5.06	0.34
4	Zurich Aseguradora Mexicana	1,722,673	1,480,812	8.14	8.48	241,861	16.33	100.00	24.30	0.34
5	AXA Seguros	1,570,309	1,316,801	7.42	7.54	253,508	19.25	100.00	4.54	0.31
TOTAL GRANDES		11,163,052	8,025,299	52.78	45.94	3,137,754	39.10	100.00	10.04	2.18
6	Inbursa	1,302,840	1,419,429	6.16	8.13	-116,589	-8.21	100.00	7.30	0.25
7	AIG Seguros	1,059,516	1,371,067	5.01	7.85	-311,551	-22.72	100.00	24.33	0.21
8	FM Global	896,516	751,762	4.24	4.30	144,754	19.26	100.00	48.42	0.18
9	Chubb Seguros México	870,192	420,668	4.11	2.41	449,524	106.86	100.00	5.12	0.17
10	GMX Seguros	806,124	972,461	3.81	5.57	-166,337	-17.10	100.00	12.63	0.16
11	BBVA	771,279	657,419	3.65	3.76	113,860	17.32	100.00	1.56	0.15
12	Atlas	672,211	547,728	3.18	3.14	124,483	22.73	100.00	5.28	0.13
13	G.N.P.	646,341	592,599	3.06	3.39	53,743	9.07	100.00	1.02	0.13
14	Allianz México	452,186	513,400	2.14	2.94	-61,214	-11.92	100.00	2.93	0.09
15	Seguros SURA	441,776	399,868	2.09	2.29	41,908	10.48	100.00	13.76	0.09
TOTAL MEDIANAS		7,918,981	7,646,401	37.44	43.77	272,580	3.56	100.00	4.12	1.55
16	Seguros Azteca Daños	374,414	397,865	1.77	2.28	-23,451	-5.89	100.00	22.86	0.07
17	Swiss Re Corporate Solutions	287,157	162,682	1.36	0.93	124,475	76.51	100.00	34.44	0.06
18	Afirme	258,324	180,350	1.22	1.03	77,975	43.24	100.00	6.74	0.05
19	HDI Seguros	223,906	188,469	1.06	1.08	35,437	18.80	100.00	3.01	0.04
20	HDI Global Seguros	185,204	141,830	0.88	0.81	43,374	30.58	100.00	10.83	0.04
21	Zurich Santander	159,820	157,608	0.76	0.90	2,212	1.40	100.00	1.18	0.03
22	Sompo Japan	128,983	105,997	0.61	0.61	22,985	21.68	100.00	23.83	0.03
23	Tokio Marine	114,601	59,925	0.54	0.34	54,676	91.24	100.00	12.53	0.02
24	El Águila	113,324	91,271	0.54	0.52	22,052	24.16	100.00	12.11	0.02
25	El Potosí	71,533	94,809	0.34	0.54	-23,277	-24.55	100.00	3.85	0.01
26	General de Seguros	69,085	66,014	0.33	0.38	3,071	4.65	100.00	4.05	0.01
27	Ve Por Más	57,514	120,557	0.27	0.69	-63,043	-52.29	100.00	2.15	0.01
28	Berkley Seguros	12,995	13,359	0.06	0.08	-364	-2.72	100.00	2.56	0.00
29	Primero Seguros	11,668	14,697	0.06	0.08	-3,029	-20.61	100.00	2.56	0.00
30	La Latinoamericana	275	427	0.00	0.00	-152	-35.62	100.00	0.04	0.00
31	Banamex Seguros	0	0	null	null	0	null	100.00	null	null
33	Cardif Seguros Generales	-338	0	-0.00	null	-338	null	100.00	-0.03	-0.00
TOTAL RESTO		2,068,465	1,795,861	9.78	10.28	272,604	15.18	100.00	3.09	0.40
200	Patria	0	0	null	null	0	null	100.00	null	null
2011	TOTAL	21,152,100	17,117,510	100.00	100.00	4,034,590	21.00	100.00	5.71	1.17

Análisis de Primas Directas

Terremoto y Erupcion Volcanica

2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	1,690,195	1,362,775	17.43	15.23	327,421	24.03	33.10	13.88	0.33
2	Inbursa	1,010,673	1,298,353	10.42	14.51	-287,680	-22.16	36.45	5.66	0.20
3	AXA Seguros	834,514	565,454	8.61	6.32	269,060	47.58	25.68	2.41	0.16
4	BBVA	779,555	714,463	8.04	7.98	65,092	9.11	59.99	1.57	0.15
5	Mapfre México	624,630	1,030,929	6.44	11.52	-406,299	-39.41	37.28	2.72	0.12
	TOTAL GRANDES	4,939,567	4,971,974	50.94	55.57	-32,406	-0.65	35.03	3.60	0.96
6	Chubb Seguros México	480,438	259,366	4.95	2.90	221,071	85.24	47.26	2.83	0.09
7	Zurich Aseguradora Mexicana	476,783	455,413	4.92	5.09	21,371	4.69	64.08	6.72	0.09
8	Banorte	456,837	378,561	4.71	4.23	78,276	20.68	30.53	1.33	0.09
9	G.N.P.	422,920	184,524	4.36	2.06	238,396	129.20	42.90	0.66	0.08
10	FM Global	382,181	305,006	3.94	3.41	77,175	25.30	80.10	20.64	0.07
11	Seguros Azteca Daños	335,944	378,919	3.46	4.23	-42,975	-11.34	71.66	20.51	0.07
12	Zurich Santander	329,426	337,098	3.40	3.77	-7,672	-2.28	70.45	2.44	0.06
13	AIG Seguros	319,174	181,440	3.29	2.03	137,734	75.91	51.34	7.33	0.06
14	Atlas	302,671	259,231	3.12	2.90	43,440	16.76	21.64	2.38	0.06
15	GMX Seguros	245,581	349,258	2.53	3.90	-103,678	-29.69	26.41	3.85	0.05
	TOTAL MEDIANAS	3,751,954	3,088,816	38.69	34.52	663,139	21.47	43.59	2.31	0.73
16	HDI Global Seguros	189,003	142,827	1.95	1.60	46,176	32.33	50.89	11.05	0.04
17	Seguros SURA	128,415	107,460	1.32	1.20	20,956	19.50	34.71	4.00	0.03
18	Ve Por Más	111,556	129,408	1.15	1.45	-17,852	-13.80	45.18	4.18	0.02
19	Swiss Re Corporate Solutions	98,100	65,306	1.01	0.73	32,794	50.22	30.55	11.77	0.02
20	Allianz México	97,271	115,138	1.00	1.29	-17,867	-15.52	39.68	0.63	0.02
21	Afirme	93,614	63,742	0.97	0.71	29,873	46.87	39.52	2.44	0.02
22	HDI Seguros	65,841	63,550	0.68	0.71	2,290	3.60	24.17	0.89	0.01
23	Tokio Marine	60,233	46,851	0.62	0.52	13,382	28.56	39.49	6.59	0.01
24	Sompo Japan	56,398	57,581	0.58	0.64	-1,183	-2.05	41.07	10.42	0.01
25	El Águila	51,576	42,628	0.53	0.48	8,948	20.99	31.05	5.51	0.01
26	El Potosí	27,200	25,727	0.28	0.29	1,473	5.73	30.66	1.46	0.01
27	General de Seguros	13,665	13,732	0.14	0.15	-67	-0.49	26.48	0.80	0.00
28	Berkley Seguros	12,942	11,038	0.13	0.12	1,904	17.25	76.43	2.55	0.00
29	Primero Seguros	1,893	1,811	0.02	0.02	82	4.51	21.63	0.42	0.00
30	Banamex Seguros	0	0	null	null	0	null	null	null	null
32	Cardif Seguros Generales	-1,660	0	-0.02	null	-1,660	null	85.87	-0.15	-0.00
	TOTAL RESTO	1,006,045	886,799	10.37	9.91	119,247	13.45	37.48	1.44	0.20
200	Patria	0	0	null	null	0	null	null	null	null
201	TOTAL	9,697,567	9,947,588	100.00	100.00	749,979	8.39	79.19	2.62	1.89

AMIS

Asociación Mexicana de Instituciones de Seguros

ANÁLISIS DE PRIMAS DIRECTAS

Huracan y Otros Riesgos Hidrometeorologicos

2° Trimestre 2025

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	%	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	3,415,631	2,801,119	21.76	21.15	614,512	21.94	66.90	28.04	0.67
2	AXA Seguros	2,414,778	1,980,556	15.39	14.95	434,223	21.92	74.32	6.98	0.47
3	Inbursa	1,762,113	1,578,586	11.23	11.92	183,527	11.63	63.55	9.87	0.34
4	Atlas	1,095,850	643,140	6.98	4.85	452,710	70.39	78.36	8.61	0.21
5	Mapfre México	1,050,659	1,229,248	6.69	9.28	-178,588	-14.53	62.72	4.58	0.21
TOTAL GRANDES		9,739,031	8,232,648	62.05	62.15	1,506,383	18.30	68.58	9.71	1.90
6	Banorte	1,039,659	851,535	6.62	6.43	188,123	22.09	69.47	3.02	0.20
7	GMX Seguros	684,390	682,295	4.36	5.15	2,096	0.31	73.59	10.73	0.13
8	G.N.P.	562,988	416,723	3.59	3.15	146,265	35.10	57.10	0.88	0.11
9	Chubb Seguros México	536,041	342,593	3.42	2.59	193,448	56.47	52.74	3.15	0.10
10	BBVA	519,875	483,756	3.31	3.65	36,119	7.47	40.01	1.05	0.10
11	AIG Seguros	302,485	209,862	1.93	1.58	92,623	44.14	48.66	6.95	0.06
12	Zurich Aseguradora Mexicana	267,255	212,416	1.70	1.60	54,840	25.82	35.92	3.77	0.05
13	Seguros SURA	241,555	169,082	1.54	1.28	72,473	42.86	65.29	7.52	0.05
14	Swiss Re Corporate Solutions	223,061	192,328	1.42	1.45	30,733	15.98	69.45	26.75	0.04
15	HDI Seguros	206,545	151,614	1.32	1.14	54,931	36.23	75.83	2.78	0.04
TOTAL MEDIANAS		4,583,855	3,712,203	29.20	28.02	871,651	23.48	56.89	2.36	0.90
16	HDI Global Seguros	182,417	140,789	1.16	1.06	41,628	29.57	49.11	10.66	0.04
17	Allianz México	147,848	165,746	0.94	1.25	-17,898	-10.80	60.32	0.96	0.03
18	Afirme	143,264	105,644	0.91	0.80	37,620	35.61	60.48	3.74	0.03
19	Zurich Santander	138,189	138,286	0.88	1.04	-97	-0.07	29.55	1.02	0.03
20	Ve Por Más	135,372	220,558	0.86	1.66	-85,186	-38.62	54.82	5.07	0.03
21	Seguros Azteca Daños	132,873	128,126	0.85	0.97	4,748	3.71	28.34	8.11	0.03
22	El Águila	114,528	85,700	0.73	0.65	28,828	33.64	68.95	12.24	0.02
23	FM Global	94,950	72,157	0.60	0.54	22,794	31.59	19.90	5.13	0.02
24	Tokio Marine	92,296	71,923	0.59	0.54	20,372	28.33	60.51	10.09	0.02
25	Sompo Japan	80,931	85,432	0.52	0.64	-4,501	-5.27	58.93	14.95	0.02
26	El Potosí	61,510	47,163	0.39	0.36	14,347	30.42	69.34	3.31	0.01
27	General de Seguros	37,939	30,643	0.24	0.23	7,296	23.81	73.52	2.23	0.01
28	Primero Seguros	6,857	7,009	0.04	0.05	-152	-2.17	78.37	1.51	0.00
29	Berkley Seguros	3,992	3,084	0.03	0.02	908	29.44	23.57	0.79	0.00
30	Virginia Surety	0	0	null	null	0	null	null	null	null
30	Banamex Seguros	0	0	null	null	0	null	null	null	null
33	Cardif Seguros Generales	-273	0	-0.00	null	-273	null	14.13	-0.02	-0.00
TOTAL RESTO		1,372,693	1,302,260	8.75	9.83	70,433	5.41	43.80	1.82	0.27
20 0	Patria	0	0	null	null	0	null	null	null	null
20 1.1	TOTAL	15,695,579	13,247,111	100.00	100.00	2,448,467	18.48	61.81	4.25	3.07

Análisis de Primas Directas

Otros Riesgos Catastroficos

2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	AXA Seguros	0	0	null	null	0	null	null	null	null
1	General de Seguros	0	0	null	null	0	null	null	null	null
1	Seguros SURA	0	0	null	null	0	null	null	null	null
5	Agroasemex	-0	-1	100.00	100.00	1	-87.36	-0.00	-0.00	-0.00
	TOTAL GRANDES	-0	-1	100.00	100.00	1	-87.36	-0.00	-0.00	-0.00
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	-0	-1	100.00	100.00	1	-87.36	-0.00	-0.00	-0.00

Análisis de Primas Directas

Agrícola y de Animales

2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
# ▲	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Agroasemex	97,353	304	36.69	0.16	97,048.89	31,928.34	100.00	0.80	0.02
2	General de Seguros	54,125	57,569	20.40	30.13	-3,444.20	-5.98	100.00	3.18	0.01
3	Tláloc Seguros	41,811	52,496	15.76	27.48	-10,684.31	-20.35	100.00	100.00	0.01
4	Seguros SURA	29,109	29,753	10.97	15.57	-644.50	-2.17	100.00	0.91	0.01
5	Mapfre México	24,108	34,967	9.08	18.30	-10,858.49	-31.05	100.00	0.11	0.00
TOTAL GRANDES		246,507	175,089	92.89	91.64	71,417.39	40.79	100.00	0.62	0.05
6	Banorte	18,866	15,977	7.11	8.36	2,889.82	18.09	100.00	0.05	0.00
7	Swiss Re Corporate Solutions	0	0	null	null	0.00	null	100.00	null	null
7	G.N.P.	0	0	null	null	0.00	null	100.00	null	null
TOTAL MEDIANAS		18,866	15,977	7.11	8.36	2,889.82	18.09	100.00	0.02	0.00
200	Patria	0	0	null	null	0.00	null	100.00	null	null
201.1	TOTAL	265,373	191,066	100.00	100.00	74,307.21	38.89	100.00	0.19	0.05

Análisis de Primas Directas

AyA Agrícola
2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	General de Seguros	53,199	56,069	33.98	29.74	-2,869.89	-5.12	98.29	3.12	0.01
2	Tlálloc Seguros	30,219	52,301	19.30	27.74	-22,082.09	-42.22	72.28	72.28	0.01
3	Seguros SURA	29,109	29,753	18.59	15.78	-644.50	-2.17	100.00	0.91	0.01
4	Mapfre México	24,575	34,644	15.70	18.37	-10,068.68	-29.06	101.94	0.11	0.00
5	Banorte	18,866	15,977	12.05	8.47	2,889.82	18.09	100.00	0.05	0.00
TOTAL GRANDES		155,969	188,744	99.63	100.10	-32,775.33	-17.36	92.83	0.25	0.03
6	Agroasemex	582	-195	0.37	-0.10	776.97	-398.99	0.60	0.00	0.00
7	Swiss Re Corporate Solutions	0	0	null	null	0.00	null	null	null	null
7	G.N.P.	0	0	null	null	0.00	null	null	null	null
TOTAL MEDIANAS		582	-195	0.37	-0.10	776.97	-398.99	0.60	0.00	0.00
2011	TOTAL	156,551	188,549	100.00	100.00	-31,998.36	-16.97	58.99	0.11	0.03

Análisis de Primas Directas

AyA Pecuario
2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	96,771	499	88.93	20.53	96,271.92	19,304.83	99.40	0.79	0.02
2	Tlálloc Seguros	11,592	107	10.65	4.40	11,485.18	10,742.33	27.72	27.72	0.00
3	General de Seguros	922	1,500	0.85	61.76	-577.81	-38.51	1.70	0.05	0.00
4	Swiss Re Corporate Solutions	0	0	null	null	0.00	null	null	null	null
TOTAL GRANDES		109,285	2,106	100.43	86.69	107,179.28	5,089.60	56.54	0.74	0.02
6	Mapfre México	-467	323	-0.43	13.31	-789.81	-244.30	-1.94	-0.00	-0.00
TOTAL MEDIANAS		-467	323	-0.43	13.31	-789.81	-244.30	-1.94	-0.00	-0.00
200	Patria	0	0	null	null	0.00	null	null	null	null
201.1	TOTAL	108,819	2,429	100.00	100.00	106,389.47	4,379.70	50.06	0.29	0.02

Análisis de Primas Directas

AyA Otros
2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	General de Seguros	4	0	100.00	null	3.50	null	100.00	0.00	0
2	Swiss Re Corporate Solutions	0	0	null	null	0.00	null	100.00	null	null
2	Tlálloc Seguros	0	87	null	100.00	-87.41	-100.00	100.00	null	null
2	Agroasemex	0	0	null	null	0.00	null	100.00	null	null
TOTAL GRANDES		4	87	100.00	100.00	-83.91	-96.00	100.00	0.00	0
200	Patria	0	0	null	null	0.00	null	100.00	null	null
201.1	TOTAL	4	87	100.00	100.00	-83.91	-96.00	100.00	0.00	0

Análisis de Primas Directas

Diversos
2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Allianz México	2,784,069	2,122,174	14.62	13.05	661,895	31.19	100.00	18.03	0.54
2	BBVA	1,654,251	1,443,721	8.69	8.88	210,530	14.58	100.00	3.34	0.32
3	Inbursa	1,473,722	1,666,424	7.74	10.25	-192,702	-11.56	100.00	8.26	0.29
4	Zurich Santander	1,453,540	1,346,718	7.64	8.28	106,822	7.93	100.00	10.75	0.28
5	AXA Seguros	1,403,120	1,220,010	7.37	7.51	183,110	15.01	100.00	4.06	0.27
	TOTAL GRANDES	8,768,703	7,799,048	46.06	47.98	969,655	12.43	100.00	6.70	1.71
6	GMX Seguros	1,223,276	944,010	6.43	5.81	279,266	29.58	100.00	19.17	0.24
7	Agroasemex	1,134,945	50,660	5.96	0.31	1,084,285	2,140.33	100.00	9.32	0.22
8	Mapfre México	964,300	1,038,605	5.07	6.39	-74,304	-7.15	100.00	4.21	0.19
9	G.N.P.	827,745	859,803	4.35	5.29	-32,058	-3.73	100.00	1.30	0.16
10	Chubb Seguros México	809,225	655,459	4.25	4.03	153,766	23.46	100.00	4.76	0.16
11	Atlas	789,922	1,235,884	4.15	7.60	-445,961	-36.08	100.00	6.21	0.15
12	Banorte	716,462	683,800	3.76	4.21	32,663	4.78	100.00	2.08	0.14
13	Cardif Seguros Generales	539,187	0	2.83	null	539,187	null	100.00	48.92	0.11
14	FM Global	475,447	425,958	2.50	2.62	49,488	11.62	100.00	25.68	0.09
15	Zurich Aseguradora Mexicana	409,585	394,649	2.15	2.43	14,936	3.78	100.00	5.78	0.08
	TOTAL MEDIANAS	7,890,096	6,288,828	41.45	38.69	1,601,268	25.46	100.00	4.40	1.54
16	HDI Seguros	364,479	298,628	1.91	1.84	65,851	22.05	100.00	4.90	0.07
17	Seguros Azteca Daños	321,757	330,208	1.69	2.03	-8,450	-2.56	100.00	19.64	0.06
18	Seguros SURA	247,470	275,125	1.30	1.69	-27,655	-10.05	100.00	7.71	0.05
19	Afirme	215,540	257,035	1.13	1.58	-41,495	-16.14	100.00	5.62	0.04
20	Swiss Re Corporate Solutions	176,125	100,531	0.93	0.62	75,594	75.19	100.00	21.12	0.03
21	General de Seguros	159,575	154,115	0.84	0.95	5,461	3.54	100.00	9.36	0.03
22	Berkley Seguros	136,775	123,583	0.72	0.76	13,192	10.67	100.00	26.92	0.03
23	AIG Seguros	135,867	146,449	0.71	0.90	-10,582	-7.23	100.00	3.12	0.03
24	El Potosí	116,864	47,582	0.61	0.29	69,282	145.61	100.00	6.28	0.02
25	Ve Por Más	86,585	84,815	0.45	0.52	1,770	2.09	100.00	3.24	0.02
26	El Águila	80,079	71,914	0.42	0.44	8,165	11.35	100.00	8.56	0.02
27	Sompo Japan	76,928	64,342	0.40	0.40	12,586	19.56	100.00	14.21	0.02
28	Virginia Surety	70,998	65,153	0.37	0.40	5,845	8.97	100.00	98.93	0.01
29	HDI Global Seguros	57,620	37,474	0.30	0.23	20,146	53.76	100.00	3.37	0.01
30	SPP Seguros	57,593	49,132	0.30	0.30	8,461	17.22	100.00	100.00	0.01
31	Tokio Marine	36,039	25,099	0.19	0.15	10,941	43.59	100.00	3.94	0.01
32	Primero Seguros	30,807	32,379	0.16	0.20	-1,572	-4.86	100.00	6.76	0.01
33	La Latinoamericana	7,355	4,289	0.04	0.03	3,067	71.50	100.00	1.05	0.00
34	Banamex Seguros	0	0	null	null	0	null	100.00	null	null
	TOTAL RESTO	2,378,458	2,167,853	12.49	13.34	210,605	9.71	100.00	3.96	0.46
200	Patria	0	0	null	null	0	null	100.00	null	null
2011	TOTAL	19,037,257	16,255,729	100.00	100.00	2,781,528	17.11	100.00	5.14	3.72

Análisis de Primas Directas

Técnicos
2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Allianz México	2,746,653	2,070,356	28.21	22.53	676,297	32.67	98.66	17.79	0.54
2	Inbursa	709,562	1,148,738	7.29	12.50	-439,176	-38.23	48.15	3.98	0.14
3	Agroasemex	674,603	24,960	6.93	0.27	649,643	2,602.74	59.44	5.54	0.13
4	GMX Seguros	673,304	649,913	6.91	7.07	23,391	3.60	55.04	10.55	0.13
5	AXA Seguros	657,209	579,293	6.75	6.30	77,916	13.45	46.84	1.90	0.13
TOTAL GRANDES		5,461,331	4,473,259	56.08	48.67	988,072	22.09	68.10	6.32	1.07
6	Atlas	632,025	1,113,560	6.49	12.12	-481,535	-43.24	80.01	4.97	0.12
7	Mapfre México	626,791	747,720	6.44	8.14	-120,929	-16.17	65.00	2.73	0.12
8	G.N.P.	512,220	543,458	5.26	5.91	-31,239	-5.75	61.88	0.80	0.10
9	Chubb Seguros México	328,107	327,408	3.37	3.56	699	0.21	40.55	1.93	0.06
10	Zurich Aseguradora Mexicana	271,562	278,860	2.79	3.03	-7,297	-2.62	66.30	3.83	0.05
11	HDI Seguros	241,057	192,761	2.48	2.10	48,296	25.05	66.14	3.24	0.05
12	Banorte	235,233	218,326	2.42	2.38	16,907	7.74	32.83	0.68	0.05
13	FM Global	227,510	196,828	2.34	2.14	30,682	15.59	47.85	12.29	0.04
14	Seguros SURA	190,370	227,185	1.95	2.47	-36,815	-16.20	76.93	5.93	0.04
15	Seguros Azteca Daños	162,038	167,327	1.66	1.82	-5,290	-3.16	50.36	9.89	0.03
TOTAL MEDIANAS		3,426,912	4,013,433	35.19	43.67	-586,521	-14.61	57.82	1.99	0.67
16	Swiss Re Corporate Solutions	152,427	87,867	1.57	0.96	64,560	73.48	86.54	18.28	0.03
17	Berkley Seguros	115,266	106,858	1.18	1.16	8,409	7.87	84.27	22.68	0.02
18	Afirme	99,882	144,011	1.03	1.57	-44,129	-30.64	46.34	2.61	0.02
19	El Potosí	86,480	25,044	0.89	0.27	61,436	245.31	74.00	4.65	0.02
20	HDI Global Seguros	57,620	37,474	0.59	0.41	20,146	53.76	100.00	3.37	0.01
21	Sompo Japan	57,490	48,599	0.59	0.53	8,891	18.29	74.73	10.62	0.01
22	El Águila	57,409	51,489	0.59	0.56	5,921	11.50	71.69	6.13	0.01
23	Ve Por Más	44,514	49,514	0.46	0.54	-5,000	-10.10	51.41	1.67	0.01
24	BBVA	40,811	39,625	0.42	0.43	1,187	2.99	2.47	0.08	0.01
25	AIG Seguros	39,705	31,516	0.41	0.34	8,189	25.98	29.22	0.91	0.01
26	Primero Seguros	23,386	19,414	0.24	0.21	3,973	20.46	75.91	5.13	0.00
27	General de Seguros	22,991	19,300	0.24	0.21	3,690	19.12	14.41	1.35	0.00
28	Tokio Marine	21,493	17,783	0.22	0.19	3,710	20.87	59.64	2.35	0.00
29	SPP Seguros	14,676	12,269	0.15	0.13	2,407	19.62	25.48	25.48	0.00
30	Zurich Santander	14,398	12,040	0.15	0.13	2,358	19.58	0.99	0.11	0.00
31	La Latinoamericana	992	1,415	0.01	0.02	-423	-29.87	13.49	0.14	0.00
32	Cardif Seguros Generales	146	0	0.00	null	146	null	0.03	0.01	0.00
33	Banamex Seguros	0	0	null	null	0	null	null	null	null
33	Virginia Surety	0	0	null	null	0	null	null	null	null
TOTAL RESTO		849,688	704,217	8.73	7.66	145,471	20.66	16.69	0.76	0.17
200	Patria	0	0	null	null	0	null	null	null	null
20	TOTAL	9,737,930	9,190,909	100.00	100.00	547,021	5.95	51.15	2.63	1.90

Análisis de Primas Directas

Miscelaneos
2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	BBVA	1,613,440	1,404,097	17.35	19.87	209,343	14.91	97.53	3.25	0.32
2	Zurich Santander	1,439,142	1,334,678	15.48	18.89	104,464	7.83	99.01	10.65	0.28
3	Inbursa	764,160	517,686	8.22	7.33	246,474	47.61	51.85	4.28	0.15
4	AXA Seguros	745,911	640,718	8.02	9.07	105,194	16.42	53.16	2.16	0.15
5	GMX Seguros	549,972	294,097	5.91	4.16	255,875	87.00	44.96	8.62	0.11
TOTAL GRANDES		5,112,626	4,191,276	54.98	59.33	921,350	21.98	70.93	4.19	1.00
6	Cardif Seguros Generales	539,041	0	5.80	null	539,041	null	99.97	48.90	0.11
7	Banorte	481,230	465,474	5.17	6.59	15,756	3.38	67.17	1.40	0.09
8	Chubb Seguros México	481,118	328,051	5.17	4.64	153,067	46.66	59.45	2.83	0.09
9	Agroasemex	460,341	25,700	4.95	0.36	434,642	1,691.24	40.56	3.78	0.09
10	Mapfre México	337,510	290,885	3.63	4.12	46,625	16.03	35.00	1.47	0.07
11	G.N.P.	315,526	316,345	3.39	4.48	-819	-0.26	38.12	0.50	0.06
12	FM Global	247,937	229,130	2.67	3.24	18,807	8.21	52.15	13.39	0.05
13	Seguros Azteca Daños	159,720	162,880	1.72	2.31	-3,161	-1.94	49.64	9.75	0.03
14	Atlas	157,897	122,324	1.70	1.73	35,574	29.08	19.99	1.24	0.03
15	Zurich Aseguradora Mexicana	138,023	115,790	1.48	1.64	22,233	19.20	33.70	1.95	0.03
TOTAL MEDIANAS		3,318,342	2,056,578	35.68	29.11	1,261,764	61.35	47.48	1.90	0.65
16	General de Seguros	136,585	134,814	1.47	1.91	1,770	1.31	85.59	8.01	0.03
17	HDI Seguros	123,422	105,867	1.33	1.50	17,555	16.58	33.86	1.66	0.02
18	Afirme	115,658	113,024	1.24	1.60	2,634	2.33	53.66	3.02	0.02
19	AIG Seguros	96,162	114,933	1.03	1.63	-18,771	-16.33	70.78	2.21	0.02
20	Virginia Surety	70,998	65,153	0.76	0.92	5,845	8.97	100.00	98.93	0.01
21	Seguros SURA	57,100	47,940	0.61	0.68	9,160	19.11	23.07	1.78	0.01
22	SPP Seguros	42,916	36,863	0.46	0.52	6,054	16.42	74.52	74.52	0.01
23	Ve Por Más	42,072	35,302	0.45	0.50	6,770	19.18	48.59	1.57	0.01
24	Allianz México	37,416	51,818	0.40	0.73	-14,402	-27.79	1.34	0.24	0.01
25	El Potosí	30,384	22,537	0.33	0.32	7,846	34.81	26.00	1.63	0.01
26	Swiss Re Corporate Solutions	23,698	12,665	0.25	0.18	11,034	87.12	13.46	2.84	0.00
27	El Águila	22,669	20,425	0.24	0.29	2,244	10.99	28.31	2.42	0.00
28	Berkley Seguros	21,509	16,726	0.23	0.24	4,784	28.60	15.73	4.23	0.00
29	Sompo Japan	19,438	15,743	0.21	0.22	3,695	23.47	25.27	3.59	0.00
30	Tokio Marine	14,546	7,316	0.16	0.10	7,230	98.83	40.36	1.59	0.00
31	Primero Seguros	7,421	12,966	0.08	0.18	-5,545	-42.77	24.09	1.63	0.00
32	La Latinoamericana	6,363	2,874	0.07	0.04	3,489	121.42	86.51	0.91	0.00
33	Banamex Seguros	0	0	null	null	0	null	null	null	null
TOTAL RESTO		868,358	816,965	9.34	11.56	51,393	6.29	18.15	1.20	0.17
200	Patria	0	0	null	null	0	null	null	null	null
201. 1	TOTAL	9,299,327	7,064,820	100.00	100.00	2,234,507	31.63	49.00	2.52	1.82

Análisis de Primas Directas

Credito
2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Atradius	505,608	423,638	35.93	43.61	81,970	19.35	100.00	100.00	0.10
2	Solunion Crédito	350,774	318,360	24.93	32.77	32,414	10.18	100.00	100.00	0.07
3	ALG Seguros	330,012	20,684	23.45	2.13	309,328	1,495.52	100.00	7.58	0.06
4	Coface	220,672	208,828	15.68	21.50	11,844	5.67	100.00	100.00	0.04
5	General de Seguros	0	0	null	null	0	null	null	null	null
TOTAL GRANDES		1,407,067	971,510	100.00	100.00	435,557	44.83	100.00	19.72	0.27
20 0	Patria	0	0	null	null	0	null	null	null	null
20 1.1	TOTAL	1,407,067	971,510	100.00	100.00	435,557	44.83	100.00	19.72	0.27

Análisis de Primas Directas

Credito a la Vivienda
2° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	SHF Cred Vivienda	250,911	233,870	74.77	75.07	17,041	7.29	100.00	100.00	0.05
2	Genworth Seg. de Crédito	84,686	77,651	25.23	24.93	7,035	9.06	100.00	100.00	0.02
TOTAL GRANDES		335,597	311,521	100.00	100.00	24,076	7.73	100.00	100.00	0.07
201.1	TOTAL	335,597	311,521	100.00	100.00	24,076	7.73	100.00	100.00	0.07

Análisis de Siniestros

Total General
 2° Trimestre 2025



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe			2025 %	2024 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dídendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	G.N.P.	37,446,479	32,107,572	16.63	213,307	58.84	57.02	13.88
2	BBVA	21,285,134	19,149,771	11.15	0	42.93	45.05	7.89
3	Metlife México	30,786,840	28,625,806	7.55	58,577	67.00	66.00	11.41
4	AXA Seguros	20,997,431	18,623,746	12.75	208,668	60.72	58.69	7.78
5	Banorte	11,540,611	11,321,094	1.94	-53,741	33.53	40.70	4.28
	TOTAL GRANDES	122,056,496	109,827,990	11.13	426,811	53.49	54.44	45.24
6	Quálitas	18,807,100	17,561,336	7.09	115,651	54.85	57.53	6.97
7	Banamex Seguros	16,617,829	17,176,336	-3.25	0	62.55	56.90	6.16
8	Mapfre México	2,344,715	8,142,098	-71.20	95,809	10.23	42.07	0.87
9	Monterrey New York Life	15,208,700	13,282,460	14.50	2,090	67.46	63.30	5.64
10	Inbursa	11,335,390	7,071,766	60.29	259,130	63.52	39.96	4.20
11	Chubb Seguros México	6,205,930	6,322,265	-1.84	55,672	36.51	45.33	2.30
12	Allianz México	5,627,099	5,769,206	-2.46	15,613	36.45	47.95	2.09
13	Zurich Santander	3,432,304	3,319,422	3.40	0	25.39	31.78	1.27
14	Atlas	6,088,462	4,935,117	23.37	11,218	47.85	40.82	2.26
15	Agroasemex	1,564,865	5,099,088	-69.31	9,829	12.85	105.01	0.58
	TOTAL MEDIANAS	87,232,394	88,679,094	-1.63	565,013	44.73	51.52	32.33
16	HSBC Seguros	2,300,002	1,824,851	26.04	0	27.93	26.36	0.85
17	ProFuturo G.N.P.	3,617,240	3,097,066	16.80	0	44.13	61.30	1.34
18	HDI Seguros	4,037,193	3,412,906	18.29	0	54.32	57.00	1.50
19	Pensiones Banorte	7,744,569	7,166,088	8.07	0	104.75	80.08	2.87
20	Zurich Aseguradora Mexicana	2,893,779	2,857,489	1.27	15,485	40.82	40.61	1.07
21	GMX Seguros	2,603,753	2,161,295	20.47	0	40.81	31.16	0.97
22	Pensiones BBVA	5,347,138	4,794,583	11.52	0	96.87	97.15	1.98
23	AIG Seguros	1,476,732	731,932	101.76	3,038	33.91	19.60	0.55
24	Afirme	1,278,813	1,968,393	-35.03	11,472	33.36	53.92	0.47
25	Hir Seguros	1,393,660	1,460,839	-4.60	27,550	39.13	53.82	0.52
26	Patrimonial Vida	1,211,186	605,153	100.15	2,779	37.29	35.46	0.45
27	Seguros SURA	1,604,347	1,334,906	20.18	105	49.96	41.88	0.59
28	BUPA México	1,850,293	1,611,361	14.83	0	63.95	70.31	0.69
29	Ve Por Más	1,588,668	1,283,730	23.75	-5,396	59.47	48.10	0.59
30	Cardif Vida	737,135	357,303	106.31	0	29.94	24.34	0.27
31	Plan Seguro	1,278,371	959,156	33.28	0	53.42	62.04	0.47
32	ANA	1,171,179	1,174,815	-0.31	2,887	52.89	65.37	0.43
33	Seguros Argos	1,344,445	1,535,312	-12.43	-13,437	71.27	71.17	0.50
34	El Potosí	752,982	653,300	15.26	1,101	40.48	47.96	0.28
35	FM Global	4,217,826	2,378,316	77.35	0	227.78	152.71	1.56
36	Seguros Azteca	366,443	641,233	-42.85	0	20.46	32.01	0.14
37	HDI Global Seguros	639,730	867,923	-26.29	0	37.40	62.85	0.24
38	General de Seguros	1,055,174	976,432	8.06	42,152	61.92	67.07	0.39
39	Thona	1,136,282	1,253,576	-9.36	1,662	69.21	73.60	0.42
40	Seguros Azteca Daños	223,442	289,266	-22.76	5,171	13.64	19.38	0.08
41	Insignia Life	544,299	460,384	18.23	22,928	44.28	46.85	0.20
42	Prudential	101,070	149,705	-32.49	0	8.44	14.69	0.04
43	Cardif Seguros Generales	144,528	0		0	13.11		0.05
44	Assurant Vida	119,544	102,455	16.68	-938	11.10	10.23	0.04
45	El Águila	750,118	400,886	87.11	0	80.15	46.79	0.28
46	Tokio Marine	314,477	314,561	-0.03	2,133	34.40	46.95	0.12
47	Swiss Re Corporate Solutions	573,944	127,850	348.92	0	68.83	23.71	0.21
48	Pan-American México	805,832	274,428	193.64	784	102.53	33.80	0.30
49	La Latinoamericana	395,642	465,989	-15.10	7,189	56.54	58.31	0.15
50	AXA Salud	312,459	241,650	29.30	0	47.83	41.46	0.12
51	Sompo Japan	90,329	79,695	13.34	1,614	16.69	13.95	0.03
52	Skandia Life	42,551	60,979	-30.22	0	8.27	23.24	0.02
53	Berkley Seguros	173,028	110,209	57.00	4,624	34.05	23.64	0.06
54	Atradius	296,602	-30,359	-1.08K	-1,407	58.66	-7.17	0.11
55	Primero Seguros	669,565	602,949	11.05	0	147.01	60.83	0.25
56	General de Salud	535,341	479,434	11.66	0	131.12	51.87	0.20
57	Dentegra	114,021	99,381	14.73	1,275	30.79	30.25	0.04
58	Solunion Crédito	443,757	113,171	292.11	502	126.51	35.55	0.16
59	PREVEM Seguros	256,391	232,942	10.07	0	79.46	72.23	0.10
60	SHF Cred Vivienda	122,038	49,131	148.39	0	48.64	21.01	0.05
61	BBVA Salud	845,759	713,293	18.57	0	364.53	262.22	0.31
62	Coface	119,476	67,927	75.89	-5,468	54.14	32.53	0.04
63	Crabi	108,843	57,993	87.68	0	64.69	65.26	0.04
64	MediAccess	147,106	114,121	28.90	0	159.28	78.41	0.05
65	Genworth Seg. de Crédito	83,578	35,276	136.93	0	98.69	45.43	0.03
66	Virginia Surety	18,767	18,617	0.80	0	26.15	28.14	0.01
67	Odontoprev	16,665	16,756	-0.54	0	27.66	20.86	0.01
68	SPP Seguros	2,758	1,912	44.28	0	4.79	3.89	0.00
69	Momento Seguros	20,282	3,419	493.24	0	41.20	33.87	0.01
70	TIálloc Seguros	13,589	43,913	-69.05	0	32.50	83.65	0.01
71	SPT	26,053	19,959	30.53	0	85.63	69.53	0.01
72	Quálitas Salud	36,056	22,176	62.59	0	162.13	267.67	0.01
73	Banamex Pensiones	407,863	397,009	2.73	0	5.33K	9.30K	0.15
	TOTAL RESTO	60,522,709	51,245,034	18.10	127,804	55.03	52.89	22.43
200	Patria	0	0		0			
201	TOTAL	269,811,599	249,752,118	8.03	1,119,628	50.60	53.05	100.00

Análisis de Siniestros

Total General Sin Pensiones
 2° Trimestre 2025



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% de Participación de Mercado	
		Importe		% de Incremento		% vs. Prima Directa		Importe		% de Incremento			% vs. Prima Dev. Ret.
				2025	2024	2025	2024 Q						
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado	
1	G.N.P.	37,446,479	16.63	58.84	57.02	35,368,466	14.39	48,508,032	14.08	72.91	72.72	14.82	
2	BBVA	21,285,134	11.15	42.93	45.05	20,869,166	10.78	23,252,895	25.59	89.75	101.75	8.42	
3	Metlife México	30,786,840	7.55	67.00	66.00	29,489,789	7.38	38,943,742	11.51	75.72	78.64	12.18	
4	AXA Seguros	20,997,431	12.75	60.72	58.69	19,053,045	8.26	27,027,972	8.26	70.49	70.49	8.31	
5	Banorte	11,540,611	1.94	33.53	40.70	9,495,379	3.28	15,066,109	5.32	63.02	64.27	4.57	
	TOTAL GRANDES	122,056,496	11.13	53.49	54.44	114,275,845	9.86	152,798,749	12.99	74.79	76.92	48.30	
6	Quálitas	18,807,100	7.09	54.85	57.53	18,797,999	6.98	31,690,881	14.54	59.32	63.51	7.44	
7	Banamex Seguros	16,617,829	-3.25	62.55	56.90	16,595,588	-3.21	11,255,735	9.98	147.44	167.54	6.58	
8	Mapfre México	2,344,715	-71.20	10.23	42.07	5,620,626	4.07	9,606,869	7.18	58.51	60.25	0.93	
9	Monterrey New York Life	15,208,700	14.50	67.46	63.30	14,292,430	15.84	17,910,264	1.00	79.80	69.58	6.02	
10	Inbursa	11,335,390	60.29	63.52	39.96	7,115,452	15.76	10,781,762	16.43	66.00	66.38	4.49	
11	Chubb Seguros México	6,205,930	-1.84	36.51	45.33	2,816,970	-13.04	6,208,658	17.05	45.37	61.07	2.46	
12	Allianz México	5,627,099	-2.46	36.45	47.95	6,314,347	30.62	5,839,987	179.26	108.12	231.16	2.23	
13	Zurich Santander	3,432,304	3.40	25.39	31.78	3,303,683	2.82	7,055,652	2.09	46.82	46.49	1.36	
14	Atlas	6,088,462	23.37	47.85	40.82	4,496,624	10.24	6,733,569	12.96	66.78	68.43	2.41	
15	Agroasemex	1,564,865	-69.31	12.85	105.01	1,472,785	11.80	2,757,865	24.43	53.40	59.44	0.62	
	TOTAL MEDIANAS	87,232,394	-1.63	44.73	51.52	80,826,503	7.36	109,841,242	14.01	73.58	78.14	34.52	
16	HSBC Seguros	2,300,002	26.04	27.93	26.36	2,268,363	28.18	2,257,286	13.88	100.49	89.28	0.91	
17	HDI Seguros	4,037,193	18.29	54.32	57.00	3,637,331	9.19	6,311,900	18.13	57.63	62.34	1.60	
18	Zurich Aseguradora Mexicana	2,893,779	1.27	40.82	40.61	2,304,919	-2.39	4,246,101	2.68	54.28	57.10	1.15	
19	GMX Seguros	2,603,753	20.47	40.81	31.16	715,465	3.56	1,875,173	2.46	38.15	37.75	1.03	
20	AIG Seguros	1,476,732	101.76	33.91	19.60	352,587	-0.09	691,792	25.46	50.97	64.00	0.58	
21	Afirme	1,278,813	-35.03	33.36	53.92	1,399,474	-13.49	2,149,958	-3.33	65.09	72.73	0.51	
22	Hir Seguros	1,393,660	-4.60	39.13	53.82	794,531	5.26	1,821,696	14.45	43.61	47.42	0.55	
23	Patrimonial Vida	1,211,186	100.15	37.29	35.46	583,128	19.81	1,201,343	49.88	48.54	60.72	0.48	
24	Seguros SURA	1,604,347	20.18	49.96	41.88	1,302,983	19.14	2,302,379	-3.42	56.59	45.87	0.63	
25	BUPA México	1,850,293	14.83	63.95	70.31	1,734,777	21.21	2,846,971	16.02	60.93	58.32	0.73	
26	Ve Por Más	1,588,668	23.75	59.47	48.10	1,134,243	6.91	1,642,440	9.76	69.06	70.90	0.63	
27	Cardif Vida	737,135	106.31	29.94	24.34	668,125	146.96	2,101,784	52.97	31.79	19.69	0.29	
28	Plan Seguro	1,278,371	33.28	53.42	62.04	991,861	40.50	1,604,721	54.05	61.81	67.77	0.51	
29	ANA	1,171,179	-0.31	52.89	65.37	999,082	9.59	1,567,216	7.82	63.75	62.72	0.46	
30	Seguros Argos	1,344,445	-12.43	71.27	71.17	1,119,914	-4.50	1,513,958	-13.82	73.97	66.76	0.53	
31	El Potosí	752,982	15.26	40.48	47.96	683,053	25.60	1,292,901	31.81	52.83	55.44	0.30	
32	FM Global	4,217,826	77.35	227.78	152.71	18,400	-753.18	61,858	111.70	29.75	-9.64	1.67	
33	Seguros Azteca	366,443	-42.85	20.46	32.01	228,043	-52.11	1,546,957	-8.03	14.74	28.31	0.15	
34	HDI Global Seguros	639,730	-26.29	37.40	62.85	16,151	239.15	-18,265	6.78	-88.43	-27.84	0.25	
35	General de Seguros	1,055,174	8.06	61.92	67.07	976,422	13.97	1,611,852	24.50	60.58	66.17	0.42	
36	Thona	1,136,282	-9.36	69.21	73.60	566,104	-17.83	1,198,841	-11.74	47.22	50.72	0.45	
37	Seguros Azteca Daños	223,442	-22.76	13.64	19.38	54,953	23.84	226,946	9.36	24.21	21.38	0.09	
38	Insignia Life	544,299	18.23	44.28	46.85	478,406	10.18	787,167	-8.06	60.78	50.72	0.22	
39	Prudential	101,070	-32.49	8.44	14.69	128,135	-63.13	906,122	-33.86	14.14	25.36	0.04	
40	Cardif Seguros Generales	144,528		13.11		154,180		1,130,459		13.64		0.06	
41	Assurant Vida	119,544	16.68	11.10	10.23	19,992	45.84	24,596	-12.30	81.28	48.88	0.05	
42	El Águila	750,118	87.11	80.15	46.79	382,573	-5.15	709,354	-1.86	53.93	55.80	0.30	
43	Tokio Marine	314,477	-0.03	34.40	46.95	74,009	25.86	104,673	-9.58	70.70	50.80	0.12	
44	Swiss Re Corporate Solutions	573,944	348.92	68.83	23.71	5,942	492.00	6,847	-13.40	86.78	12.69	0.23	
45	Pan-American México	805,832	193.64	102.53	33.80	779,820	235.61	997,063	94.23	78.21	45.26	0.32	
46	La Latinoamericana	395,642	-15.10	56.54	58.31	262,140	-10.28	510,279	-10.40	51.37	51.30	0.16	
47	AXA Salud	312,459	29.30	47.83	41.46	62,413	-0.57	-43,479	157.73	-143.55	-372....	0.12	
48	Sompo Japan	90,329	13.34	16.69	13.95	17,585	304.24	54,208	328.01	32.44	34.35	0.04	
49	Skandia Life	42,551	-30.22	8.27	23.24	35,066	-34.67	141,102	-27.52	24.85	27.57	0.02	
50	Berkley Seguros	173,028	57.00	34.05	23.64	11,579	36.49	20,893	64.17	55.42	66.66	0.07	
51	Atradius	296,602	-1.08K	58.66	-7.17	20,623	-485.26	111,024	11.59	18.58	-5.38	0.12	
52	Primero Seguros	669,565	11.05	147.01	60.83	557,259	3.70	576,510	-14.64	96.66	79.57	0.26	
53	General de Salud	535,341	11.66	131.12	51.87	256,962	-9.14	151,484	-47.90	169.63	97.26	0.21	
54	Dentegra	114,021	14.73	30.79	30.25	114,021	14.73	349,177	12.07	32.65	31.90	0.05	
55	Solunion Crédito	443,757	292.11	126.51	35.55	17,144	516.23	13,884	5.46	123.48	21.13	0.18	
56	PREVEM Seguros	256,391	10.07	79.46	72.23	204,904	-7.75	235,266	-23.39	87.09	72.33	0.10	
57	SHF Cred Vivienda	122,038	148.39	48.64	21.01	119,098	191.83	308,351	1.88	38.62	13.48	0.05	
58	BBVA Salud	845,759	18.57	364.53	262.22	754,638	16.66	1,053,524	25.18	71.63	76.86	0.33	
59	Coface	119,476	75.89	54.14	32.53	17,558	17.16	38,970	9.00	45.06	41.92	0.05	
60	Crabi	108,843	87.68	64.69	65.26	109,573	114.47	138,600	121.93	79.06	81.81	0.04	
61	MediAccess	147,106	28.90	159.28	78.41	138,344	24.60	154,866	-7.86	89.33	66.06	0.06	
62	Genworth Seg. de Crédito	83,578	136.93	98.69	45.43	86,333	137.00	100,104	0.20	86.24	36.46	0.03	
63	Virginia Surety	18,767	0.80	26.15	28.14	14,186	27.52	50,581	20.01	28.05	26.39	0.01	
64	Odontoprev	16,665	-0.54	27.66	20.86	16,647	-0.62	59,013	-15.12	28.21	24.09	0.01	
65	SPP Seguros	2,758	44.28	4.79	3.89	3,341	71.51	49,874	-10.18	6.70	3.51	0.00	
66	Momento Seguros	20,282	493.24	41.20	33.87	6,622	359.84	12,211	747.50	54.23	99.95	0.01	
67	Tláloc Seguros	13,589	-69.05	32.50	83.65	1,167	-76.53	8,482	-29.66	13.75	41.23	0.01	
68	SPT	26,053	30.53	85.6									

Análisis de Siniestros

Vida Total
2° Trimestre 2025



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe			2025 %	2024 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	BBVA	16,662,107	15,123,697	10.17	0	42.41	45.38	15.58
2	Metlife México	19,158,254	17,615,769	8.76	54,893	70.18	63.65	17.92
3	Banamex Seguros	16,546,180	17,067,453	-3.05	0	63.36	57.35	15.48
4	Banorte	5,137,218	4,954,833	3.68	-54,953	22.56	27.38	4.80
5	G.N.P.	12,033,324	10,117,991	18.93	159,216	61.76	58.57	11.25
TOTAL GRANDES		69,537,084	64,879,743	7.18	159,156	51.52	51.44	65.04
6	Monterrey New York Life	9,559,356	8,029,895	19.05	-2,453	67.08	60.69	8.94
7	Zurich Santander	3,369,406	3,238,154	4.05	0	30.97	40.82	3.15
8	Allianz México	4,943,468	3,469,391	42.49	3,783	50.57	48.26	4.62
9	HSBC Seguros	2,256,925	1,776,458	27.05	0	28.24	26.57	2.11
10	Mapfre México	2,024,228	2,136,375	-5.25	25,594	39.65	54.77	1.89
11	Hir Seguros	1,371,987	1,432,562	-4.23	27,550	38.72	53.18	1.28
12	Inbursa	2,162,288	1,578,443	36.99	259,060	61.82	49.23	2.02
13	Patrimonial Vida	1,211,186	605,153	100.15	2,779	37.29	35.46	1.13
14	AXA Seguros	2,496,080	2,028,705	23.04	-1,335	77.31	65.91	2.33
15	Cardif Vida	723,458	353,315	104.76	0	29.74	24.52	0.68
TOTAL MEDIANAS		30,118,383	24,648,451	22.19	314,978	47.09	48.27	28.17
16	Atlas	1,086,066	926,400	17.24	3,191	49.83	43.56	1.02
17	Seguros Argos	1,344,445	1,535,312	-12.43	-13,437	71.27	71.17	1.26
18	Thona	1,089,488	1,214,639	-10.30	1,662	68.35	73.83	1.02
19	Afirme	477,118	688,174	-30.67	11,141	31.84	50.87	0.45
20	Seguros Azteca	240,702	545,368	-55.86	0	16.30	33.59	0.23
21	Insignia Life	544,299	460,384	18.23	22,928	44.28	46.85	0.51
22	Prudential	101,070	149,705	-32.49	0	8.44	14.69	0.09
23	Assurant Vida	119,544	102,455	16.68	-938	11.10	10.23	0.11
24	Chubb Seguros México	301,207	284,290	5.95	39,369	43.97	43.27	0.28
25	Seguros SURA	196,538	213,982	-8.15	-3,650	29.17	31.31	0.18
26	Zurich Aseguradora Mexicana	171,497	148,436	15.54	8,945	31.63	32.24	0.16
27	Skandia Life	42,551	60,979	-30.22	0	8.27	23.24	0.04
28	Ve Por Más	186,228	221,922	-16.08	-5,396	38.94	41.83	0.17
29	General de Seguros	256,819	231,037	11.16	41,095	60.02	98.31	0.24
30	Pan-American México	624,539	108,898	473.51	784	165.35	24.92	0.58
31	Agroasemex	266,498	260,808	2.18	0	72.06	80.42	0.25
32	El Potosí	124,497	96,735	28.70	1,101	45.19	34.53	0.12
33	La Latinoamericana	45,453	71,679	-36.59	3,962	44.71	60.39	0.04
34	Tokio Marine	39,000	25,355	53.81	557	130.30	57.95	0.04
35	HDI Seguros	2,677	2,427	10.28	0	290.28	-51.55	0.00
TOTAL RESTO		7,260,235	7,348,984	-1.21	111,314	43.69	46.11	6.79
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	106,915,701	96,877,178	10.36	585,448	49.61	50.16	100.00

Análisis de Siniestros

Vida Individual
2° Trimestre 2025



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe			2025 %	2024 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	BBVA	15,384,098	14,195,644	8.37	0	40.87	44.84	19.91
2	Banamex Seguros	15,752,360	16,386,823	-3.87	0	65.47	58.78	20.39
3	Metlife México	9,731,844	9,399,018	3.54	-286	52.65	56.96	12.60
4	G.N.P.	10,461,905	8,334,013	25.53	705	61.95	56.65	13.54
5	Monterrey New York Life	9,402,875	7,807,453	20.43	0	67.56	60.73	12.17
TOTAL GRANDES		60,733,081	56,122,951	8.21	419	54.72	54.17	78.61
6	Banorte	1,544,350	1,648,769	-6.33	1,036	11.70	18.85	2.00
7	Allianz México	4,538,997	3,082,818	47.24	813	46.94	44.15	5.87
8	Zurich Santander	2,866,355	2,816,961	1.75	0	32.52	48.79	3.71
9	HSBC Seguros	2,023,947	1,580,743	28.04	0	25.72	23.77	2.62
10	AXA Seguros	1,823,788	1,430,445	27.50	0	89.97	79.63	2.36
11	Inbursa	1,010,147	770,347	31.13	0	54.48	49.20	1.31
12	Prudential	101,162	147,061	-31.21	0	8.45	14.38	0.13
13	Mapfre México	694,848	929,537	-25.25	0	59.31	153.21	0.90
14	Insignia Life	306,740	227,151	35.04	0	34.29	33.93	0.40
15	Afirme	351,797	530,857	-33.73	0	43.67	68.66	0.46
TOTAL MEDIANAS		15,262,131	13,164,688	15.93	1,849	32.13	38.06	19.75
16	Seguros Argos	262,342	313,073	-16.20	0	47.90	70.46	0.34
17	Atlas	319,492	292,853	9.10	0	60.37	61.86	0.41
18	Skandia Life	42,574	60,659	-29.81	0	8.37	23.35	0.06
19	Ve Por Más	44,056	44,205	-0.34	0	16.02	16.45	0.06
20	Cardif Vida	22,850	6,633	244.47	0	20.11	7.99	0.03
21	Chubb Seguros México	16,986	16,416	3.47	127	15.25	14.05	0.02
22	Seguros Azteca	-30,558	11,646	-362.40	0	-45.16	18.98	-0.04
23	General de Seguros	31,438	46,376	-32.21	0	54.94	77.76	0.04
24	El Potosí	26,339	15,704	67.72	0	53.95	34.36	0.03
25	Seguros SURA	16,749	44,811	-62.62	0	57.67	148.97	0.02
26	La Latinoamericana	2,963	3,384	-12.44	143	33.05	30.18	0.00
27	Hir Seguros	6,798	35,550	-80.88	0	228.43	975.65	0.01
28	Zurich Aseguradora Mexicana	40,469	33,569	20.55	78	1.55K	1.32K	0.05
29	Thona	1,953	379	415.06	0	154.50	8.07	0.00
30	Pan-American México	461,263	-618	-74.76K	0	null	-1.87	0.60
30	Patrimonial Vida	-0	0	-669.08	0	null	null	-0.00
TOTAL RESTO		1,265,714	924,641	36.89	347	54.93	48.72	1.64
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	77,260,926	70,212,280	10.04	2,615	48.05	50.12	100.00

Análisis de Siniestros

Vida Gpo y Col
2° Trimestre 2025



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe			2025 %	2024 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Banorte	3,592,868	3,306,064	8.68	-55,989	37.54	35.36	12.12
2	Metlife México	9,426,410	8,216,751	14.72	55,180	106.93	73.54	31.79
3	Mapfre México	1,329,380	1,206,838	10.15	25,594	33.80	36.64	4.48
4	Hir Seguros	1,365,189	1,397,012	-2.28	27,550	38.56	51.93	4.60
5	Patrimonial Vida	1,211,186	605,153	100.15	2,779	37.29	35.46	4.08
TOTAL GRANDES		16,925,034	14,731,818	14.89	55,113	58.15	52.22	57.07
6	G.N.P.	1,571,420	1,783,978	-11.91	158,511	60.50	69.55	5.30
7	Cardif Vida	700,608	346,682	102.09	0	30.21	25.53	2.36
8	Zurich Santander	503,052	421,193	19.43	0	24.37	19.51	1.70
9	Banamex Seguros	793,820	680,629	16.63	0	38.67	36.17	2.68
10	Atlas	766,573	633,547	21.00	3,191	46.45	38.32	2.58
11	BBVA	1,278,010	928,053	37.71	0	77.59	55.71	4.31
12	Inbursa	1,152,141	808,096	42.57	259,060	70.10	49.25	3.89
13	Thona	1,087,535	1,214,260	-10.44	1,662	68.28	74.02	3.67
14	Seguros Azteca	271,261	533,722	-49.18	0	19.25	34.16	0.91
15	Seguros Argos	1,082,103	1,222,239	-11.47	-13,437	80.83	71.36	3.65
TOTAL MEDIANAS		9,206,522	8,572,398	7.40	408,987	50.27	48.05	31.05
16	AXA Seguros	672,292	598,260	12.37	-1,335	55.95	46.68	2.27
17	Assurant Vida	119,544	102,455	16.68	-938	11.10	10.23	0.40
18	Afirme	125,321	157,317	-20.34	11,141	18.08	27.14	0.42
19	Seguros SURA	179,789	169,171	6.28	-3,650	27.89	25.89	0.61
20	Chubb Seguros México	284,220	267,874	6.10	39,242	49.55	49.59	0.96
21	Zurich Aseguradora Mexicana	131,028	114,866	14.07	8,868	24.28	25.09	0.44
22	Pan-American México	163,276	109,516	49.09	784	43.23	27.11	0.55
23	General de Seguros	225,380	184,662	22.05	41,095	60.80	105.30	0.76
24	Agroasemex	266,498	260,808	2.18	0	72.06	80.42	0.90
25	Insignia Life	237,559	233,233	1.85	22,928	70.97	74.49	0.80
26	Monterrey New York Life	156,481	222,442	-29.65	-2,453	47.14	59.60	0.53
27	El Potosí	98,159	81,031	21.14	1,101	43.30	34.56	0.33
28	Ve Por Más	142,172	177,716	-20.00	-5,396	69.97	67.86	0.48
29	HSBC Seguros	232,978	195,716	19.04	0	189.05	547.51	0.79
30	Allianz México	404,472	386,573	4.63	2,970	377.10	187.46	1.36
31	La Latinoamericana	42,490	68,296	-37.78	3,819	45.84	63.54	0.14
32	Tokio Marine	39,000	25,355	53.81	557	130.30	57.95	0.13
33	Skandia Life	-23	319	-107.23	0	-0.39	12.30	-0.00
34	HDI Seguros	2,677	2,427	10.28	0	290.28	-51.55	0.01
35	Prudential	-92	2,643	-103.49	0		-72.59	-0.00
TOTAL RESTO		3,523,220	3,360,682	4.84	118,733	48.24	48.09	11.88
201.1	TOTAL	29,654,775	26,664,898	11.21	582,833	54.19	50.27	100.00

Análisis de Siniestros

Pensiones Total
2° Trimestre 2025



Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe	% de Incremento	2025 %	2024 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	ProFuturo G.N.P.	3,617,240	3,097,066	16.80	44.13	61.30	21.13
2	Pensiones Banorte	7,744,569	7,166,088	8.07	104.75	80.08	45.25
3	Pensiones BBVA	5,347,138	4,794,583	11.52	96.87	97.15	31.24
4	Banamex Pensiones	407,863	397,009	2.73	5.33K	9.30K	2.38
TOTAL GRANDES		17,116,810	15,454,746	10.75	81.05	81.60	100.00
201.1	TOTAL	17,116,810	15,454,746	10.75	81.05	81.60	100.00

Análisis de Siniestros

Pensiones IMSS
2° Trimestre 2025



Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe	% de Incremento	2025 %	2024 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	ProFuturo G.N.P.	2,615,482	2,237,795	16.88	46.06	67.62	19.55
2	Pensiones Banorte	6,269,223	5,836,170	7.42	133.27	81.11	46.87
3	Pensiones BBVA	4,083,256	3,661,657	11.51	106.70	119.55	30.53
4	Banamex Pensiones	407,863	397,009	2.73	5.33K	9.30K	3.05
TOTAL GRANDES		13,375,824	12,132,631	10.25	94.08	89.39	100.00
2011	TOTAL	13,375,824	12,132,631	10.25	94.08	89.39	100.00

Análisis de Siniestros

Pensiones ISSSTE

2° Trimestre 2025



Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe	% de Incremento	2025 %	2024 %	  
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones Banorte	1,475,346	1,329,918	10.94	54.86	75.86	39.44
2	ProFuturo G.N.P.	1,001,758	859,271	16.58	39.79	49.31	26.78
3	Pensiones BBVA	1,263,882	1,132,925	11.56	74.63	60.50	33.78
TOTAL GRANDES		3,740,986	3,322,114	12.61	54.21	61.89	100.00
2011	TOTAL	3,740,986	3,322,114	12.61	54.21	61.89	100.00

Análisis de Siniestros

Accidentes y Enfermedades Total
 2° Trimestre 2025



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe			2025 %	2024 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dícidendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	G.N.P.	16,151,200	14,532,519	11.14	25,637	65.87	65.55	25.37
2	Metlife México	11,628,586	11,010,037	5.62	3,684	62.35	70.14	18.26
3	AXA Seguros	10,811,470	10,346,214	4.50	90,805	67.73	67.80	16.98
4	Monterrey New York Life	5,649,344	5,252,565	7.55	4,544	68.09	67.73	8.87
5	Atlas	2,644,136	2,274,599	16.25	0	69.85	62.25	4.15
TOTAL GRANDES		46,884,735	43,415,933	7.99	124,669	65.84	67.27	73.63
6	Mapfre México	2,420,967	1,835,682	31.88	0	68.46	66.21	3.80
7	Inbursa	2,350,048	2,145,687	9.52	70	69.39	63.16	3.69
8	BUPA México	1,850,293	1,611,361	14.83	0	63.95	70.31	2.91
9	Plan Seguro	1,278,371	959,156	33.28	0	53.42	62.04	2.01
10	Banorte	2,155,320	2,093,911	2.93	0	100.29	109.62	3.38
11	Allianz México	1,300,546	1,175,532	10.63	322	85.43	78.77	2.04
12	Ve Por Más	964,331	868,484	11.04	0	69.17	68.64	1.51
13	Zurich Aseguradora Mexicana	764,366	592,397	29.03	0	62.29	55.44	1.20
14	Chubb Seguros México	202,915	148,546	36.60	7,782	23.24	18.17	0.32
15	AXA Salud	312,459	241,650	29.30	0	47.83	41.46	0.49
TOTAL MEDIANAS		13,599,616	11,672,406	16.51	8,174	67.90	68.08	21.36
16	Zurich Santander	25,653	28,490	-9.96	0	4.84	5.61	0.04
17	Banamex Seguros	71,636	108,842	-34.18	0	15.74	25.23	0.11
18	Seguros SURA	346,898	239,943	44.58	0	80.64	75.68	0.54
19	General de Salud	535,341	479,434	11.66	0	131.12	51.87	0.84
20	Pan-American México	181,293	165,530	9.52	0	44.41	44.14	0.28
21	La Latinoamericana	251,063	244,907	2.51	0	64.23	62.20	0.39
22	Dentegra	114,021	99,381	14.73	1,275	30.79	30.25	0.18
23	PREVEM Seguros	256,391	232,942	10.07	0	79.46	72.23	0.40
24	Seguros Azteca	125,740	95,865	31.16	0	40.04	25.26	0.20
25	BBVA	3,696	-20,951	-117.64	0	1.24	-6.53	0.01
26	HSBC Seguros	43,077	48,393	-10.98	0	17.75	20.54	0.07
27	BBVA Salud	845,759	713,293	18.57	0	364.53	262.22	1.33
28	AIG Seguros	41,454	35,121	18.03	0	31.63	28.59	0.07
29	MediAccess	147,106	114,121	28.90	0	159.28	78.41	0.23
30	HDI Seguros	41,085	30,836	33.24	0	57.74	61.64	0.06
31	Odontoprev	16,665	16,756	-0.54	0	27.66	20.86	0.03
32	Thona	46,794	38,937	20.18	0	97.86	66.84	0.07
33	Cardif Vida	13,677	3,988	242.92	0	46.35	14.94	0.02
34	El Potosí	14,524	19,562	-25.75	0	56.48	142.95	0.02
35	Quálitas Salud	36,056	22,176	62.59	0	162.13	267.67	0.06
36	Hir Seguros	21,673	28,277	-23.36	0	116.17	138.52	0.03
37	General de Seguros	12,360	19,741	-37.39	0	70.92	136.78	0.02
38	SPP Seguros	-1,839	-16	11.59K	0	-222.40K	-60.81	-0.00
39	Agroasemex	-1	-2	-55.29	0			-0.00
39	Prudential	0	0		0			0.00
39	Tokio Marine	0	0		0			
TOTAL RESTO		3,190,119	2,765,565	15.35	1,275	64.87	51.71	5.01
Patria		0	0		0			
201.1	TOTAL	63,674,470	57,853,904	10.06	134,118	66.22	66.48	100.00

Análisis de Siniestros

Accidentes Personales

2° Trimestre 2025



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe			2025 %	2024 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicides	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Chubb Seguros México	132,676	83,687	58.54	7,782	20.07	12.90	15.26
2	Banamex Seguros	71,636	108,842	-34.18	0	15.74	25.23	8.24
3	Zurich Santander	8,533	12,862	-33.66	0	2.27	3.55	0.98
4	BBVA	3,696	-20,951	-117.64	0	1.24	-6.53	0.43
5	Seguros Azteca	128,009	95,955	33.41	0	46.26	27.64	14.73
TOTAL GRANDES		344,549	280,395	22.88	7,782	16.67	13.29	39.64
6	HSBC Seguros	21,094	28,163	-25.10	0	11.35	15.30	2.43
7	AIG Seguros	41,454	35,121	18.03	0	31.63	28.59	4.77
8	AXA Seguros	55,191	74,465	-25.88	0	45.08	62.19	6.35
9	G.N.P.	38,326	36,036	6.35	6,529	34.36	36.66	4.41
10	Mapfre México	49,409	35,544	39.01	0	56.18	48.17	5.68
11	Banorte	19,054	26,327	-27.63	0	22.01	26.74	2.19
12	La Latinoamericana	63,530	57,108	11.24	0	93.36	44.24	7.31
13	Inbursa	15,478	15,622	-0.92	0	31.60	53.05	1.78
14	Thona	46,565	38,879	19.77	0	105.74	66.93	5.36
15	Monterrey New York Life	10,071	7,790	29.28	0	26.28	22.68	1.16
TOTAL MEDIANAS		360,172	355,056	1.44	6,529	38.95	37.45	41.43
16	Seguros SURA	50,796	33,363	52.25	0	141.33	98.33	5.84
17	Pan-American México	19,627	23,291	-15.73	0	69.41	76.35	2.26
18	El Potosí	14,524	19,562	-25.75	0	56.48	142.95	1.67
19	Atlas	11,145	9,290	19.97	0	58.26	56.55	1.28
20	Hir Seguros	21,673	28,277	-23.36	0	116.17	138.52	2.49
21	PREVEM Seguros	4,257	2,478	71.82	0	23.36	31.77	0.49
22	General de Seguros	12,360	19,741	-37.39	0	70.92	136.78	1.42
23	Cardif Vida	8,294	3,469	139.12	0	54.23	22.79	0.95
24	Zurich Aseguradora Mexicana	2,747	8,043	-65.85	0	22.77	106.54	0.32
25	Ve Por Más	6,330	9,209	-31.27	0	85.84	91.01	0.73
26	Quálitas Salud	7,194	0	7.41M	0	124.62	1.47	0.83
27	Metlife México	-188	168	-211.75	0	-5.85	3.77	-0.02
28	HDI Seguros	7,648	11,052	-30.80	0	283.31	483.47	0.88
29	Allianz México	1	3	-50.44	0	1.29	18.15	0.00
30	Odontoprev	-0	-1	-78.51	0	-2.86	-5.44	-0.00
31	SPP Seguros	-1,839	-16	11.59K	0	-222.40K	-60.81	-0.21
32	Tokio Marine	0	0		0			
32	Agroasemex	-1	-2	-55.29	0			-0.00
TOTAL RESTO		164,568	167,926	-2.00	0	78.40	94.93	18.93
200	Patria	0	0		0			
2011	TOTAL	869,290	803,376	8.20	14,311	27.15	24.83	100.00

Análisis de Siniestros

AP Individual
2° Trimestre 2025



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos	% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe		Importe	2025 %	2024 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Chubb Seguros México	74,436	36,946	101.47	16,369	17.30	8.68	30.92
2	Banamex Seguros	60,243	95,942	-37.21	0	16.03	28.03	25.03
3	Zurich Santander	8,340	12,224	-31.77	0	2.54	3.88	3.46
4	BBVA	-2,390	-20,470	-88.32	0	-0.86	-7.43	-0.99
5	HSBC Seguros	21,218	27,010	-21.45	0	18.28	24.83	8.81
TOTAL GRANDES		161,847	151,654	6.72	16,369	10.59	10.34	67.24
6	AXA Seguros	33,538	23,199	44.57	0	31.31	22.29	13.93
7	Mapfre México	13,852	5,708	142.66	0	22.28	11.30	5.75
8	Banorte	-795	813	-197.87	0	-1.31	1.09	-0.33
9	AIG Seguros	13,825	12,955	6.71	0	26.46	27.24	5.74
10	Seguros Azteca	-1,534	1,235	-224.25	0	-4.13	3.09	-0.64
11	Inbursa	-906	1,222	-174.19	0	-4.75	25.51	-0.38
12	El Potosí	803	1,192	-32.63	0	4.61	9.88	0.33
13	Cardif Vida	8,331	3,510	137.32	0	56.87	23.55	3.46
14	General de Seguros	599	3,358	-82.15	0	7.92	42.82	0.25
15	G.N.P.	-36	244	-114.63	0	-0.55	4.62	-0.01
TOTAL MEDIANAS		67,677	53,436	26.65	0	17.60	14.78	28.11
16	Monterrey New York Life	3,616	3,097	16.78	0	61.20	51.86	1.50
17	Atlas	2,022	230	780.01	0	50.54	7.36	0.84
18	Seguros SURA	158	108	46.30	0	5.03	3.20	0.07
19	PREVEM Seguros	1,625	759	114.08	0	176.45	100.57	0.68
20	Thona	2,467	4,464	-44.73	0	905.00	913.79	1.03
21	Ve Por Más	7	5	57.14	0	7.26	5.36	0.00
22	Pan-American México	14	-27	-151.82	0	14.87	-31.27	0.01
23	La Latinoamericana	30	-0	-14.38K	0	33.35	-0.24	0.01
24	Hir Seguros	168	-1	-18.76K	0	791.31	-1.64	0.07
25	Odontoprev	-0	-1	-96.50	0	-0.31	-3.78	-0.00
26	Quálitas Salud	0	0	-91.60	0			0.00
26	Zurich Aseguradora Mexicana	1,085	921	17.78	0			0.45
26	Allianz México	-0	-0	-63.53	0			-0.00
26	Metlife México	0	0		0			
TOTAL RESTO		11,193	9,554	17.15	0	76.87	67.99	4.65
200	Patria	0	0		0			
201.1	TOTAL	240,717	214,644	12.15	16,369	12.49	11.65	100.00

Análisis de Siniestros

AP Gpo y Col
2° Trimestre 2025



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe			2025 %	2024 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dícidendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Seguros Azteca	129,543	94,720	36.76	0	54.09	30.84	20.61
2	Chubb Seguros México	58,240	46,741	24.60	-8,587	25.21	20.98	9.27
3	G.N.P.	38,362	35,792	7.18	6,529	36.50	38.48	6.10
4	Banamex Seguros	11,392	12,900	-11.69	0	14.34	14.47	1.81
5	AIG Seguros	27,629	22,165	24.65	0	35.07	29.44	4.40
	TOTAL GRANDES	265,166	212,318	24.89	-2,058	36.13	26.97	42.19
6	HSBC Seguros	-124	1,153	-110.72	0	-0.18	1.53	-0.02
7	La Latinoamericana	63,500	57,109	11.19	0	93.44	44.27	10.10
8	Zurich Santander	193	638	-69.73	0	0.40	1.34	0.03
9	Thona	44,097	34,415	28.13	0	100.76	59.75	7.02
10	Seguros SURA	50,638	33,255	52.27	0	154.38	108.84	8.06
11	Monterrey New York Life	6,455	4,694	37.52	0	19.92	16.54	1.03
12	Inbursa	16,385	14,400	13.78	0	54.80	58.39	2.61
13	Pan-American México	19,613	23,318	-15.89	0	69.59	76.66	3.12
14	Banorte	19,849	25,514	-22.20	0	76.45	107.45	3.16
15	Mapfre México	35,557	29,835	19.18	0	137.93	128.13	5.66
	TOTAL MEDIANAS	256,163	224,331	14.19	0	63.35	47.68	40.75
16	BBVA	6,086	-482	-1.36K	0	32.18	-1.06	0.97
17	Hir Seguros	21,505	28,278	-23.95	0	115.41	138.90	3.42
18	PREVEM Seguros	2,632	1,719	53.15	0	15.21	24.40	0.42
19	AXA Seguros	21,653	51,266	-57.76	0	141.54	326.89	3.44
20	Atlas	9,123	9,060	0.70	0	60.30	68.09	1.45
21	Zurich Aseguradora Mexicana	1,662	7,122	-76.66	0	13.78	94.34	0.26
22	General de Seguros	11,760	16,383	-28.22	0	119.30	248.56	1.87
23	El Potosí	13,721	18,369	-25.31	0	165.71	114K	2.18
24	Ve Por Más	6,322	9,205	-31.31	0	86.93	91.76	1.01
25	Quálitas Salud	7,194	0	7.51M	0	124.62	1.45	1.14
26	Metlife México	-188	168	-211.75	0	-5.85	3.77	-0.03
27	HDI Seguros	7,648	11,052	-30.80	0	283.31	483.47	1.22
28	Cardif Vida	-36	-42	-12.93	0	-5.60	-12.94	-0.01
29	Allianz México	2	3	-51.88	0	1.40	20.39	0.00
30	Odontoprev	-0	-1	-53.58	0	-22.78	-13.85	-0.00
31	SPP Seguros	-1,839	-16	11.59K	0	-222.40K	-60.81	-0.29
32	Tokio Marine	0	0		0			
32	Agroasemex	-1	-2	-55.29	0			-0.00
	TOTAL RESTO	107,244	152,083	-29.48	0	79.33	112.96	17.06
200	Patria	0	0		0			
201.1	TOTAL	628,573	588,732	6.77	-2,058	49.36	42.28	100.00

Análisis de Siniestros

Gastos Medicos
2° Trimestre 2025



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe			2025 %	2024 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	G.N.P.	16,112,874	14,496,483	11.15	19.11K	66.01	65.68	26.44
2	Metlife México	11,628,773	11,009,869	5.62	3.68K	62.36	70.16	19.08
3	AXA Seguros	10,756,279	10,271,748	4.72	90.80K	67.91	67.84	17.65
4	Monterrey New York Life	5,639,273	5,244,775	7.52	4.54K	68.29	67.93	9.25
5	Atlas	2,632,991	2,265,309	16.23	0.00	69.91	62.28	4.32
TOTAL GRANDES		46,770,190	43,288,184	8.04	118.14K	65.95	67.36	76.74
6	Mapfre México	2,371,558	1,800,138	31.74	0.00	68.77	66.70	3.89
7	Inbursa	2,334,570	2,130,065	9.60	70.10	69.94	63.25	3.83
8	BUPA México	1,850,292	1,611,361	14.83	0.00	63.95	70.31	3.04
9	Banorte	2,136,266	2,067,584	3.32	0.00	103.58	114.12	3.51
10	Allianz México	1,300,545	1,175,529	10.63	321.79	85.43	78.77	2.13
11	Ve Por Más	958,001	859,275	11.49	0.00	69.09	68.46	1.57
12	Zurich Aseguradora Mexicana	761,619	584,354	30.34	0.00	62.68	55.08	1.25
13	Plan Seguro	472,918	276,971	70.75	0.00	48.58	61.87	0.78
14	Seguros SURA	296,102	206,580	43.34	0.00	75.11	72.97	0.49
15	Pan-American México	161,666	142,238	13.66	0.00	42.55	41.29	0.27
TOTAL MEDIANAS		12,643,537	10,854,095	16.49	391.89	71.78	72.10	20.74
16	La Latinoamericana	187,533	187,799	-0.14	0.00	58.09	70.96	0.31
17	PREVEM Seguros	252,133	230,465	9.40	0.00	82.82	73.23	0.41
18	Dentegra	78,283	66,199	18.25	1.18K	30.52	28.87	0.13
19	BBVA Salud	839,804	708,287	18.57	0.00	367.53	263.87	1.38
20	Chubb Seguros México	70,239	64,858	8.30	0.00	33.13	38.41	0.12
21	Zurich Santander	17,119	15,628	9.54	0.00	11.17	10.78	0.03
22	HDI Seguros	33,437	19,784	69.01	0.00	48.85	41.44	0.05
23	HSBC Seguros	21,983	20,229	8.67	0.00	38.65	39.29	0.04
24	Seguros Azteca	-2,268	-89	2.44K	0.00	-6.07	-0.28	-0.00
25	Cardif Vida	5,383	520	935.79	0.00	37.87	4.53	0.01
26	Odontoprev	6,530	3,049	114.20	0.00	48.78	21.82	0.01
27	Thona	229	58	293.95	0.00	6.07	35.50	0.00
28	General de Salud	900	1,024	-12.17	0.00	42.42	41.88	0.00
29	Quálitas Salud	23,218	18,883	22.96	0.00	15.11K	1.46K	0.04
30	MediAccess	-0	-0	9.76	0.00	-3.07	-3.25	-0.00
31	BBVA	0	0		0.00	0.00	0.00	
32	Prudential	0	0		0.00			0.00
32	Banamex Seguros	0	0		0.00			
TOTAL RESTO		1,534,522	1,336,694	14.80	1.18K	91.67	86.14	2.52
20 0	Patria	0	0		0.00			
20 1.1	TOTAL	60,948,249	55,478,972	9.86	119.71K	67.56	68.60	100.00

Análisis de Siniestros

GMM. Individual
2° Trimestre 2025



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2025 Importe	Importe			%	%	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	G.N.P.	9,113,579	8,061,331	13.05	0.00	69.46	69.19	31.31
2	AXA Seguros	6,654,526	6,209,501	7.17	0.00	71.51	68.61	22.86
3	Monterrey New York Life	3,867,138	3,531,031	9.52	0.00	63.23	69.13	13.28
4	Metlife México	1,803,265	1,712,756	5.28	0.00	61.76	65.79	6.19
5	Mapfre México	1,704,916	1,333,207	27.88	0.00	71.91	70.20	5.86
TOTAL GRANDES		23,143,424	20,847,825	11.01	0.00	68.41	68.78	79.50
6	BUPA México	1,494,522	1,262,368	18.39	0.00	66.00	72.91	5.13
7	Inbursa	977,085	867,710	12.61	0.00	59.93	58.79	3.36
8	Ve Por Más	810,969	721,029	12.47	0.00	71.52	71.96	2.79
9	Allianz México	696,786	573,740	21.45	0.00	76.95	67.00	2.39
10	Atlas	721,483	655,683	10.04	0.00	81.83	84.65	2.48
11	Pan-American México	161,837	141,790	14.14	0.00	42.60	41.39	0.56
12	Banorte	362,839	410,167	-11.54	0.00	97.68	114.38	1.25
13	Plan Seguro	167,418	98,735	69.56	0.00	75.87	48.11	0.58
14	Chubb Seguros México	68,907	63,683	8.20	0.00	33.37	38.86	0.24
15	BBVA Salud	126,440	87,267	44.89	0.00	67.66	38.59	0.43
TOTAL MEDIANAS		5,588,286	4,882,171	14.46	0.00	68.31	68.41	19.20
16	PREVEM Seguros	134,236	137,767	-2.56	0.00	79.31	92.66	0.46
17	La Latinoamericana	112,682	82,860	35.99	0.00	67.08	56.23	0.39
18	Zurich Santander	17,119	15,628	9.54	0.00	11.17	10.78	0.06
19	Seguros SURA	44,102	53,663	-17.82	0.00	44.39	52.02	0.15
20	HDI Seguros	30,499	18,144	68.09	0.00	46.89	43.37	0.10
21	Zurich Aseguradora Mexicana	15,875	9,149	73.52	0.00	27.36	18.72	0.05
22	HSBC Seguros	21,983	20,229	8.67	0.00	38.65	39.29	0.08
23	Seguros Azteca	-2,268	-89	2.44K	0.00	-6.07	-0.28	-0.01
24	Cardif Vida	5,269	380	1.29K	0.00	37.61	4.57	0.02
25	General de Salud	762	798	-4.52	0.00	51.96	44.57	0.00
26	Odontoprev	192	215	-10.46	0.00	44.36	31.38	0.00
27	Thona	0	0	-1.76	0.00	1.67	2.85	0.00
28	MediAccess	-0	-0	9.76	0.00	-3.07	-3.25	-0.00
29	BBVA	0	0		0.00	0.00	0.00	
30	Quálitas Salud	0	0	-86.96	0.00			0.00
30	Banamex Seguros	0	0		0.00			
30	Prudential	0	0		0.00			0.00
TOTAL RESTO		380,451	338,743	12.31	0.00	46.22	46.43	1.31
200	Patria	0	0		0.00			
201.1	TOTAL	29,112,161	26,068,738	11.67	0.00	67.96	68.28	100.00

Análisis de Siniestros

GMM. Gpo y Col
2° Trimestre 2025



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos	% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe		Importe	2025 %	2024 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicides	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Metlife México	9,825,508	9,297,113	5.68	3.68K	62.47	71.03	30.86
2	G.N.P.	6,999,294	6,435,152	8.77	19.11K	62.00	61.75	21.98
3	AXA Seguros	4,101,754	4,062,247	0.97	90.80K	62.77	66.70	12.88
4	Atlas	1,911,508	1,609,626	18.75	0.00	66.27	56.22	6.00
5	Monterrey New York Life	1,772,135	1,713,744	3.41	4.54K	82.71	65.59	5.57
TOTAL GRANDES		24,610,199	23,117,883	6.46	118.14K	63.80	65.91	77.30
6	Inbursa	1,357,485	1,262,355	7.54	70.10	79.50	66.73	4.26
7	Banorte	1,773,427	1,657,417	7.00	0.00	104.87	114.05	5.57
8	Zurich Aseguradora Mexicana	745,744	575,205	29.65	0.00	64.46	56.84	2.34
9	Mapfre México	666,642	466,931	42.77	0.00	61.87	58.39	2.09
10	Plan Seguro	305,499	178,235	71.40	0.00	40.58	73.50	0.96
11	BUPA México	355,770	348,993	1.94	0.00	56.54	62.30	1.12
12	Allianz México	603,760	601,789	0.33	321.79	97.89	94.61	1.90
13	Seguros SURA	252,001	152,917	64.80	0.00	85.46	84.97	0.79
14	Dentegra	78,283	66,199	18.25	1.18K	30.52	28.87	0.25
15	Ve Por Más	147,675	138,246	6.82	0.00	58.44	54.60	0.46
TOTAL MEDIANAS		6,286,285	5,448,288	15.38	1.57K	74.52	75.07	19.75
16	La Latinoamericana	74,851	104,939	-28.67	0.00	48.33	89.47	0.24
17	PREVEM Seguros	117,898	92,698	27.18	0.00	87.20	55.83	0.37
18	BBVA Salud	713,364	621,020	14.87	0.00	1.71K	1.47K	2.24
19	Odontoprev	6,338	2,834	123.64	0.00	48.92	21.33	0.02
20	Chubb Seguros México	1,332	1,176	13.24	0.00	24.21	23.51	0.00
21	Thona	229	58	295.97	0.00	6.09	38.53	0.00
22	HDI Seguros	2,938	1,640	79.14	0.00	86.28	27.80	0.01
23	General de Salud	138	226	-39.15	0.00	21.04	34.53	0.00
24	Cardif Vida	113	140	-19.08	0.00	55.36	4.43	0.00
25	Quálitas Salud	23,218	18,883	22.96	0.00	15.11K	1.46K	0.07
26	Pan-American México	-171	449	-137.99	0.00	-94.55K	23.74	-0.00
TOTAL RESTO		940,248	844,063	11.40	0.00	262.40	236.48	2.95
200	Patria	0	0		0.00			
201.1	TOTAL	31,836,731	29,410,234	8.25	119.71K	67.21	68.89	100.00

Análisis de Siniestros

Salud
2° Trimestre 2025



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe			2025 %	2024 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicides	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Plan Seguro	805,454	682,185	18.07	0	56.73	62.11	43.38
2	AXA Salud	312,459	241,650	29.30	0	47.83	41.46	16.83
3	General de Salud	534,442	478,410	11.71	0	131.59	51.90	28.78
4	Dentegra	35,738	33,182	7.70	98	31.41	33.43	1.92
5	MediAccess	147,106	114,122	28.90	0	159.31	78.42	7.92
TOTAL GRANDES		1,835,198	1,549,548	18.43	98	68.35	54.41	98.83
6	Odontoprev	10,135	13,709	-26.07	0	21.63	20.66	0.55
7	Quálitas Salud	5,644	3,292	71.43	0	34.60	47.14	0.30
8	BBVA Salud	5,954	5,005	18.96	0	169.53	138.79	0.32
9	BUPA México	1	0	648.09	0	8.02	1.07	0.00
TOTAL MEDIANAS		21,734	22,006	-1.24	0	32.59	28.60	1.17
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	1,856,932	1,571,555	18.16	98	67.48	53.74	100.00

Análisis de Siniestros

Salud Individual
2° Trimestre 2025



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe			2025 %	2024 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dícidendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Plan Seguro	740,666	659,718	12.27	0	60.68	61.10	84.34
2	MediAccess	50,711	38,599	31.38	0	91.21	71.33	5.77
3	General de Salud	41,210	36,449	13.06	0	85.12	70.97	4.69
4	AXA Salud	43,375	35,232	23.11	0	103.10	110.50	4.94
5	Odontoprev	922	877	5.18	0	8.27	10.40	0.10
TOTAL GRANDES		876,884	770,874	13.75	0	63.64	62.90	99.85
6	Quálitas Salud	536	586	-8.69	0	15.38	34.06	0.06
7	Dentegra	424	145	193.65	0	13.39	29.30	0.05
8	BBVA Salud	359	2,187	-83.59	0	56.19	241.82	0.04
9	BUPA México	1	0	648.09	0	8.02	1.07	0.00
TOTAL MEDIANAS		1,320	2,918	-54.78	0	18.08	93.30	0.15
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	878,203	773,792	13.49	0	63.40	62.98	100.00

Análisis de Siniestros

Salud Gpo y Col
2° Trimestre 2025



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe			2025 %	2024 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	AXA Salud	269,084	206,418	30.36	0	44.03	37.47	27.49
2	General de Salud	493,232	441,960	11.60	0	137.88	50.78	50.40
3	Plan Seguro	64,787	22,468	188.36	0	32.56	120.82	6.62
4	Dentegra	35,313	33,037	6.89	98	31.92	33.45	3.61
5	MediAccess	96,396	75,523	27.64	0	262.33	82.61	9.85
TOTAL GRANDES		958,812	779,406	23.02	98	72.90	47.81	97.97
6	Odontoprev	9,213	12,832	-28.20	0	25.80	22.16	0.94
7	Quálitas Salud	5,108	2,706	88.79	0	39.81	51.42	0.52
8	BBVA Salud	5,595	2,818	98.53	0	194.73	104.30	0.57
TOTAL MEDIANAS		19,917	18,356	8.50	0	38.74	27.86	2.03
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	978,729	797,763	22.68	98	71.62	47.04	100.00

Análisis de Siniestros

Daños
 2° Trimestre 2025



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2025	2024					2025	2024 Q	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeve ngada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado en sín.
1	Quálitas	18,807,100	7.09	54.85	57.53	18,797,999	6.98	31,690,881	14.54	59.32	63.51	22.91
2	G.N.P.	9,261,955	24.20	47.16	44.22	8,206,488	16.25	14,267,042	22.69	57.52	60.71	11.28
3	Chubb Seguros México	5,701,808	-3.19	36.93	47.22	2,443,594	-15.78	5,182,274	17.91	47.15	66.02	6.94
4	AXA Seguros	7,689,881	23.06	49.96	46.65	6,273,831	9.86	9,856,095	10.64	63.65	64.11	9.37
5	Mapfre México	-2,100,480	-150.37	-14.71	32.89	1,357,573	-5.08	2,623,612	6.72	51.74	58.18	-2.56
	TOTAL GRANDES	39,360,265	-4.76	39.74	48.09	37,079,486	6.94	63,619,903	15.55	58.28	62.98	47.94
6	Agroasemex	1,298,368	-73.16	10.99	106.77	1,204,466	13.93	2,472,574	25.94	48.71	53.85	1.58
7	Inbursa	6,823,054	103.82	62.25	30.18	2,607,547	7.38	4,395,667	16.93	59.32	64.60	8.31
8	BBVA	4,619,331	14.14	46.20	45.67	4,223,441	12.87	9,568,119	28.87	44.14	50.40	5.63
9	Banorte	4,248,074	-0.57	44.73	54.72	3,087,015	7.44	5,593,849	12.05	55.19	57.55	5.17
10	HDI Seguros	3,993,431	18.16	54.26	56.88	3,614,680	9.42	6,280,861	17.94	57.55	62.03	4.86
11	Atlas	2,358,260	35.99	34.88	27.49	1,739,839	-0.76	2,852,173	6.63	61.00	65.54	2.87
12	GMX Seguros	2,603,753	20.47	40.81	31.16	715,465	3.56	1,875,173	2.46	38.15	37.75	3.17
13	Zurich Aseguradora Mexicana	1,957,916	-7.50	36.80	38.43	1,493,552	-10.87	2,778,851	-3.40	53.75	58.25	2.38
14	AIG Seguros	1,435,279	105.98	33.98	19.30	318,336	-1.15	583,237	27.31	54.58	70.30	1.75
15	Allianz México	-616,916	-154.87	-14.90	33.56	160,124	-28.42	465,754	19.47	34.38	57.38	-0.75
	TOTAL MEDIANAS	28,720,550	3.62	37.57	43.35	19,164,464	6.06	36,866,259	16.32	51.98	57.01	34.98
16	Afirme	801,696	-37.38	34.34	55.72	973,931	-2.94	1,533,470	2.71	63.51	67.21	0.98
17	ANA	1,171,179	-0.31	52.89	65.37	999,082	9.59	1,567,216	7.82	63.75	62.72	1.43
18	Zurich Santander	37,245	-29.43	1.77	2.63	42,044	-54.10	1,608,006	7.11	2.61	6.10	0.05
19	Seguros SURA	1,060,911	20.42	50.34	40.28	894,580	21.96	1,346,875	-6.34	66.42	51.01	1.29
20	FM Global	4,217,826	77.35	227.78	152.71	18,400	-753.18	61,858	111.70	29.75	-9.64	5.14
21	HDI Global Seguros	639,730	-26.29	37.40	62.85	16,151	239.15	-18,265	6.78	-88.43	-27.84	0.78
22	Seguros Azteca Daños	223,442	-22.76	13.64	19.38	54,953	23.84	226,946	9.36	24.21	21.38	0.27
23	El Potosí	613,961	14.33	39.38	50.26	572,032	26.60	1,080,368	38.51	52.95	57.93	0.75
24	General de Seguros	785,995	8.32	62.44	60.15	725,468	15.02	1,152,785	20.86	62.93	66.13	0.96
25	Cardif Seguros Generales	144,528		13.11		154,180		1,130,459		13.64		0.18
26	El Águila	750,118	87.11	80.15	46.79	382,573	-5.15	709,354	-1.86	53.93	55.80	0.91
27	Tokio Marine	275,477	-4.75	31.15	46.18	39,571	3.49	70,750	-7.85	55.93	49.80	0.34
28	Swiss Re Corporate Solutions	573,944	348.92	68.83	23.71	5,942	492.00	6,847	-13.40	86.78	12.69	0.70
29	Ve Por Más	438,110	126.62	54.82	22.15	115,036	-17.49	273,028	17.95	42.13	60.23	0.53
30	Sompo Japan	90,329	13.34	16.69	13.95	17,585	304.24	54,208	328.01	32.44	34.35	0.11
31	Berkley Seguros	173,028	57.00	34.05	23.64	11,579	36.49	20,893	64.17	55.42	66.66	0.21
32	Atradius	296,602	-1.08K	58.66	-7.17	20,623	-485.26	111,024	11.59	18.58	-5.38	0.36
33	Primero Seguros	669,565	11.05	147.01	60.83	557,259	3.70	576,510	-14.64	96.66	79.57	0.82
34	Solunion Crédito	443,757	292.11	126.51	35.55	17,144	516.23	13,884	5.46	123.48	21.13	0.54
35	SHF Cred Vivienda	122,038	148.39	48.64	21.01	119,098	191.83	308,351	1.88	38.62	13.48	0.15
36	Coface	119,476	75.89	54.14	32.53	17,558	17.16	38,970	9.00	45.06	41.92	0.15
37	La Latinoamericana	99,125	-33.65	47.85	52.11	58,083	-37.90	134,029	-14.75	43.34	59.49	0.12
38	Crabi	108,843	87.68	64.69	65.26	109,573	114.47	138,600	121.93	79.06	81.81	0.13
39	Genworth Seg. de Crédito	83,578	136.93	98.69	45.43	86,333	137.00	100,104	0.20	86.24	36.46	0.10
40	Virginia Surety	18,767	0.80	26.15	28.14	14,186	27.52	50,581	20.01	28.05	26.39	0.02
41	SPP Seguros	4,597	138.50	7.98	3.92	5,180	163.76	49,868	-10.11	10.39	3.54	0.01
42	Momento Seguros	20,282	493.24	41.20	33.87	6,622	359.84	12,211	747.50	54.23	99.95	0.02
43	Tláloc Seguros	13,589	-69.05	32.50	83.65	1,167	-76.53	8,482	-29.66	13.75	41.23	0.02
44	SPT	26,053	30.53	85.63	69.53	26,053	30.53	28,324	14.20	91.98	80.47	0.03
46	Banamex Seguros	13	-68.88	-1.32K	-3.59K	325	-53.55	0				0.00
	TOTAL RESTO	14,023,803	33.29	56.36	48.35	6,062,311	14.91	12,395,735	18.22	48.91	50.31	17.08
200	Patria	0				3,025,391	51.83	6,032,956	40.24	50.15	46.32	
201.1	TOTAL	82,104,618	3.19	40.98	46.35	62,306,261	7.39	112,881,897	16.09	55.20	59.67	100.00

Análisis de Siniestros

Automoviles
2° Trimestre 2025



Cifras en miles

# ^ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		% Part. de Merc.
				2025	2024					2025	2024	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs.Prim Dev. Ret Ant.	Part. de Mercado
1	Quálitas	18,806,754	7.09	54.85	57.53	18,797,881	6.98	31,689,745	14.54	59.32	63.51	32.49
2	G.N.P.	8,016,840	18.39	49.22	48.33	7,859,955	16.96	13,264,618	23.79	59.26	62.72	13.85
3	Chubb Seguros México	4,654,629	-7.34	43.68	55.87	2,431,345	-8.91	4,166,798	21.98	58.35	78.14	8.04
4	AXA Seguros	5,245,386	14.61	67.20	64.19	5,196,418	14.67	7,201,593	6.53	72.16	67.03	9.06
5	BBVA	4,136,725	11.63	67.58	68.22	3,809,850	9.22	5,870,280	35.07	64.90	80.26	7.15
TOTAL GRANDES		40,860,335	8.56	54.37	56.95	38,095,449	8.91	62,193,035	17.56	61.25	66.12	70.58
6	HDI Seguros	3,081,819	0.82	51.28	63.49	3,051,153	0.59	5,184,834	16.75	58.85	68.30	5.32
7	Banorte	2,771,956	10.51	60.37	62.06	2,769,478	11.09	4,216,068	15.76	65.69	68.45	4.79
8	Inbursa	2,219,541	7.66	57.63	66.44	2,219,541	7.70	3,438,051	21.99	64.56	73.12	3.83
9	Atlas	1,487,012	-2.87	57.57	59.90	1,468,657	-1.92	2,350,667	4.19	62.48	66.37	2.57
10	ANA	1,171,179	-0.31	52.89	65.37	999,082	9.59	1,567,216	7.82	63.75	62.72	2.02
11	Mapfre México	1,130,883	1.40	55.40	65.98	1,123,116	2.00	1,881,158	8.81	59.70	63.69	1.95
12	Zurich Aseguradora Mexicana	961,449	-17.83	65.43	56.76	946,034	-18.99	1,614,066	-7.66	58.61	66.81	1.66
13	Afirme	873,940	5.50	69.28	65.75	874,156	5.46	1,207,601	3.07	72.39	70.75	1.51
14	El Potosí	518,385	28.80	45.51	55.50	517,474	29.54	909,699	43.13	56.88	62.85	0.90
15	General de Seguros	570,592	4.93	71.10	71.18	570,748	4.94	816,970	9.56	69.86	72.93	0.99
TOTAL MEDIANAS		14,786,755	2.74	56.95	63.09	14,539,439	3.58	23,186,330	12.33	62.71	68.01	25.54
16	Seguros SURA	618,776	1.00	79.10	63.32	616,351	2.83	820,461	-11.23	75.12	64.85	1.07
17	Cardif Seguros Generales	68,035		12.03		68,035		571,910		11.90		0.12
18	El Águila	319,673	-5.55	65.14	68.89	313,215	-6.93	484,740	1.55	64.61	70.51	0.55
19	Primero Seguros	541,811	3.82	174.67	66.96	528,180	3.48	529,025	-15.20	99.84	81.82	0.94
20	AIG Seguros	134,432	-16.07	45.90	64.02	121,387	-11.92	262,916	6.31	46.17	55.73	0.23
21	Seguros Azteca Daños	63,355	68.66	22.19	20.51	63,355	68.66	196,204	-1.56	32.29	18.85	0.11
22	Allianz México	145,210	55.54	62.23	65.80	141,852	52.83	208,282	75.49	68.11	78.20	0.25
23	Ve Por Más	96,249	-16.08	53.47	72.40	91,977	-17.23	160,320	16.02	57.37	80.42	0.17
24	Crabi	108,843	87.68	64.69	65.26	109,573	114.47	138,600	121.93	79.06	81.81	0.19
25	La Latinoamericana	94,315	-34.63	65.74	83.08	53,223	-42.47	92,954	-1.24	57.26	98.29	0.16
26	Momento Seguros	20,282	493.24	41.20	33.87	6,622	359.84	12,211	747.50	54.23	99.95	0.04
27	SPT	26,053	30.53	85.63	69.53	26,053	30.53	28,324	14.20	91.98	80.47	0.05
28	Tokio Marine	6,842	-32.63	24.10	47.36	6,842	-32.63	18,009	31.16	37.99	73.97	0.01
29	Virginia Surety	168	-20.44	21.86	21.06	168	-20.44	852	-7.46	19.75	22.98	0.00
30	Sompo Japan	54	-139.20	7.32	-26.25	54	-139.20	527	44.54	10.34	-38.14	0.00
31	Zurich Santander	1,090	1.93K	266.05	11.71	1,090	1.93K	449	-12.37	242.53	10.49	0.00
33	Banamex Seguros	-307	-507.64	31.29K	-6.49K	6	-31.74	0				-0.00
TOTAL RESTO		2,244,881	6.15	63.02	64.15	2,147,983	7.35	3,525,786	20.45	60.92	68.36	3.88
200	Patria	0				109,753	64.85	275,466	79.39	39.84	43.36	
201	TOTAL	57,891,971	6.92	55.30	58.73	54,782,872	7.38	88,905,151	16.26	61.62	66.72	100.00

Análisis de Siniestros

Automoviles Residentes

2° Trimestre 2025



Cifras en miles

# ^		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		🔍
				2025	2024					2025	2024	
	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs.Prim Dev. Ret Ant.	Part. de Mercado
1	Quálitas	9,466,284	8.86	54.15	58.03	9,461,914	8.74	15,759,501	18.28	60.04	65.31	26.46
2	G.N.P.	4,904,266	17.49	47.35	46.65	4,753,380	15.29	8,633,007	23.16	55.06	58.82	13.71
3	Chubb Seguros México	3,115,913	-10.77	42.46	56.01	1,692,557	-10.62	2,980,816	25.28	56.78	79.60	8.71
4	AXA Seguros	3,695,941	12.73	74.45	72.84	3,646,973	12.80	4,532,963	7.67	80.45	76.80	10.33
5	BBVA	3,077,323	6.69	68.73	71.79	3,076,080	7.28	4,508,429	41.15	68.23	89.77	8.60
TOTAL GRANDES		24,259,727	7.70	54.37	58.23	22,630,905	8.70	36,414,716	20.91	62.15	69.13	67.80
6	HDI Seguros	1,981,835	0.31	52.08	66.08	1,972,185	1.24	3,303,945	21.71	59.69	71.76	5.54
7	Banorte	2,055,798	12.68	63.00	60.57	2,054,217	13.39	3,057,200	14.81	67.19	68.03	5.75
8	Inbursa	1,377,949	3.88	56.10	69.75	1,377,949	3.93	2,199,809	24.67	62.64	75.14	3.85
9	Atlas	969,667	3.10	62.87	60.61	952,505	4.32	1,376,800	2.23	69.18	67.79	2.71
10	Mapfre México	864,361	-4.62	58.31	65.75	856,669	-4.04	1,437,949	2.19	59.58	63.44	2.42
11	Zurich Aseguradora Mexicana	957,936	-17.97	65.67	57.11	942,527	-19.14	1,603,412	-7.41	58.78	67.30	2.68
12	ANA	608,925	-8.78	57.45	74.55	538,024	1.68	752,324	2.07	71.51	71.79	1.70
13	Afirme	617,409	6.28	79.97	76.53	617,627	6.28	774,544	3.72	79.74	77.82	1.73
14	El Potosí	265,893	9.81	51.35	68.55	265,893	10.42	436,188	32.15	60.96	72.95	0.74
15	El Águila	310,693	-5.42	65.85	69.89	304,235	-6.83	462,730	2.08	65.75	72.04	0.87
TOTAL MEDIANAS		10,010,466	0.50	59.48	64.86	9,881,830	1.52	15,404,9...	10.87	64.15	70.06	27.98
16	General de Seguros	248,248	14.86	73.64	73.64	248,355	14.89	313,899	11.63	79.12	76.87	0.69
17	Seguros SURA	305,025	-4.75	93.67	61.62	304,758	-4.32	391,695	-8.05	77.80	74.77	0.85
18	Seguros Azteca Daños	63,488	163.37	22.69	13.16	63,488	163.37	193,446	-1.65	32.82	12.26	0.18
19	Allianz México	145,163	56.07	62.21	65.56	141,805	53.35	208,282	75.49	68.08	77.91	0.41
20	AIG Seguros	98,650	-21.94	43.04	68.04	101,899	-14.25	195,063	4.94	52.24	63.93	0.28
21	Crabi	108,843	87.68	64.69	65.26	109,573	114.47	138,600	121.93	79.06	81.81	0.30
22	Primero Seguros	342,617	5.50	207.30	64.24	335,473	4.09	341,404	-15.54	98.26	79.73	0.96
23	Ve Por Más	68,289	-23.55	61.29	88.74	64,018	-25.95	102,634	12.41	62.37	94.68	0.19
24	La Latinoamericana	76,069	-33.16	78.16	96.39	41,728	-41.31	58,452	-1.54	71.39	119.78	0.21
25	Momento Seguros	20,275	493.04	41.94	33.87	6,616	359.36	11,328	686.16	58.40	99.95	0.06
26	SPT	26,053	30.53	85.63	69.53	26,053	30.53	28,324	14.20	91.98	80.47	0.07
27	Tokio Marine	6,071	-15.66	31.68	38.72	6,071	-15.66	12,215	-0.23	49.70	58.80	0.02
28	Sompo Japan	39	-178.37	7.17	-14.78	39	-178.37	410	46.07	9.62	-17.93	0.00
29	Zurich Santander	1,090	1.93K	266.05	11.71	1,090	1.93K	449	-12.37	242.53	10.49	0.00
31	Banamex Seguros	-307	-507.64	31.29K	-6.49K	6	-31.74	0				-0.00
TOTAL RESTO		1,509,613	8.11	73.77	63.61	1,450,972	9.13	1,996,202	7.03	72.69	71.29	4.22
200	Patria	0				107,891	64.63	269,720	80.57	40.00	43.87	
201.1	TOTAL	35,779,806	5.60	56.35	60.25	33,963,708	6.53	53,815,819	17.30	63.11	69.50	100.00

Análisis de Siniestros

Camiones
 2° Trimestre 2025



Cifras en miles

# ^		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		🏠 ⋮
				2025	2024					2025	2024 🔍	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs.Prim Dev. Ret Ant.	Part en Mercado Actual
1	Quálitas	8,872,315	4.60	56.32	57.61	8,867,811	4.50	15,016,779	10.76	59.05	62.58	44.33
2	G.N.P.	2,168,439	16.12	55.60	55.03	2,168,439	16.12	3,356,423	28.43	64.61	71.45	10.83
3	Chubb Seguros México	1,256,045	-6.71	43.67	53.89	673,264	-7.01	1,111,350	13.42	60.58	73.89	6.28
4	AXA Seguros	1,537,407	18.77	54.85	49.88	1,537,407	18.77	2,629,705	4.44	58.46	51.41	7.68
5	HDI Seguros	969,150	-0.66	51.05	60.85	955,337	-2.58	1,726,134	14.13	55.35	64.84	4.84
TOTAL GRANDES		14,803,356	6.00	54.36	56.28	14,202,258	6.37	23,840,392	12.55	59.57	63.03	73.97
6	BBVA	1,059,402	28.95	64.43	58.08	733,770	18.16	1,361,851	18.21	53.88	53.90	5.29
7	Inbursa	835,376	13.79	60.14	61.43	835,376	13.81	1,232,449	17.59	67.78	70.03	4.17
8	Banorte	716,158	4.72	53.90	66.44	715,261	4.95	1,158,868	18.35	61.72	69.60	3.58
9	ANA	512,104	8.85	49.12	58.07	414,186	18.81	716,197	13.43	57.83	55.21	2.56
10	Atlas	494,173	-14.39	50.66	60.58	492,981	-13.67	917,932	6.26	53.71	66.10	2.47
11	El Potosí	246,881	56.04	40.31	43.58	245,970	57.10	463,403	57.04	53.08	53.06	1.23
12	Mapfre México	242,710	25.46	46.74	69.71	242,635	25.85	396,284	42.89	61.23	69.52	1.21
13	General de Seguros	318,229	-2.23	69.89	70.34	318,278	-2.22	492,362	7.65	64.64	71.17	1.59
14	Afirme	222,432	-3.44	51.68	51.04	222,432	-3.58	382,430	-2.00	58.16	59.12	1.11
15	Seguros SURA	304,334	12.20	71.76	63.60	302,293	14.02	401,911	-8.95	75.21	60.06	1.52
TOTAL MEDIANAS		4,951,800	10.87	56.13	60.49	4,523,181	9.60	7,523,687	15.11	60.12	63.14	24.74
16	Primero Seguros	190,918	0.24	131.74	69.56	184,432	1.65	187,575	-14.54	98.32	82.67	0.95
17	Ve Por Más	25,793	13.62	39.48	41.40	25,793	17.24	54,969	22.89	46.92	49.18	0.13
18	La Latinoamericana	16,445	-35.86	43.77	58.29	9,641	-40.70	28,204	7.45	34.18	61.94	0.08
19	AIG Seguros	24,744	13.90	92.18	98.68	8,690	20.15	12,625	0.42	68.83	57.53	0.12
20	Tokio Marine	515	-81.07	5.62	95.52	515	-81.07	6,321	213.85	8.15	135.10	0.00
21	Seguros Azteca Daños	-133	-100.99	-2.35		-133	-100.99	2,758	5.37	-4.82	514.20	-0.00
22	Zurich Aseguradora Mexicana	92	16.07	3.36	2.41	87	18.84	2,735	-16.93	3.17	2.22	0.00
23	Sompo Japan	15	-116.95	7.73	-46.94	15	-116.95	117	39.37	12.89	-106.02	0.00
24	Allianz México	47	-86.48			47	-86.48	0				0.00
TOTAL RESTO		258,437	-6.71	88.38	69.09	229,087	-5.90	295,304	-5.06	77.58	78.27	1.29
200	Patria	0				10	-104.06	74	11.95	12.84	-354.30	
201.1	TOTAL	20,013,592	6.97	55.07	57.39	18,954,526	6.95	31,659,383	12.95	59.87	63.23	100.00

Análisis de Siniestros

Automoviles Turistas

2° Trimestre 2025



Cifras en miles

# ^		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		☰ ⋮
				2025	2024					2025	2024📄	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs.Prim Dev. Ret Ant.	Part en Mercado Actual
1	Chubb Seguros México	282,671	52.91	63.89	71.70	65,524	27.70	74,632	31.39	87.80	90.34	47.45
2	Quálitas	108,392	25.67	43.42	42.66	108,392	25.67	244,174	24.14	44.39	43.85	18.20
3	HDI Seguros	75,665	21.33	48.85	49.66	69,951	12.17	165,068	33.25	42.38	50.34	12.70
4	ANA	31,761	56.63	51.28	37.32	31,840	57.13	62,927	15.00	50.60	37.03	5.33
5	G.N.P.	16,465	-33.25	29.37	37.76	16,465	-33.25	60,462	-20.14	27.23	32.58	2.76
TOTAL GRANDES		514,954	36.08	53.37	53.66	292,172	19.32	607,264	19.58	48.11	48.22	86.44
6	Mapfre México	23,812	52.96	60.15	45.01	23,812	52.96	46,925	5.77	50.75	35.09	4.00
7	AIG Seguros	10,878	-6.95	36.88	31.79	10,683	-6.39	48,580	14.41	21.99	26.88	1.83
8	AXA Seguros	12,038	208.04	48.77	15.62	12,038	208.04	24,784	7.01	48.57	16.87	2.02
9	El Águila	8,980	-10.15	47.35	46.95	8,980	-10.15	22,010	-8.41	40.80	41.59	1.51
10	General de Seguros	4,115	88.92	40.98	28.09	4,115	88.92	10,709	50.13	38.42	30.53	0.69
11	El Potosí	5,610	165.54	64.56	23.76	5,610	165.54	10,108	-3.22	55.50	20.23	0.94
12	Zurich Aseguradora Mexicana	2,971	75.00	92.35	61.84	2,970	75.01	3,217	17.19	92.32	61.82	0.50
13	Inbursa	1,382	46.84	100.26	51.45	1,382	46.84	1,815	39.98	76.13	72.57	0.23
14	Seguros SURA	268	-59.92	58.61	160.80	268	-59.92	245	-42.30	109.52	157.66	0.05
15	Atlas	2,427	1.33K	609.07	43.61	2,427	1.33K	571	2.87	425.42	30.69	0.41
TOTAL MEDIANAS		72,481	48.13	52.94	35.03	72,285	48.58	168,964	7.88	42.78	31.06	12.17
16	Tokio Marine	0		0.00		0		20		0.00		
17	Primero Seguros	8,276	23.86	633.67K	5.76K	8,276	23.86	46	-59.20	17.92K	5.90K	1.39
18	Banorte	0	-100.00			0	-100.00	0				
TOTAL RESTO		8,276	23.86	13.80K	5.76K	8,276	23.86	66	-41.85	12.57K	5.90K	1.39
200	Patria	0				16	-218.28	0				
201.1	TOTAL	595,710	37.25	54.06	51.36	372,733	24.17	776,294	16.82	48.01	45.17	100.00

Análisis de Siniestros

Otros Automoviles y Obligatorios

2° Trimestre 2025



Cifras en miles

# ^ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.	
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		🔍 ⌵	
				2025	2024					2025	2024🔍		
#	^	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs.Prim Dev. Ret Ant.	Part en Mercado Actual
1		G.N.P.	927,670	31.53	46.99	43.95	921,670	30.68	1,214,725	19.47	75.87	69.36	61.73
2		Quálitas	359,764	20.84	44.84	48.37	359,764	20.84	669,291	14.07	53.75	50.74	23.94
3		Cardif Seguros Generales	68,035		12.03		68,035		571,910		11.90		4.53
4		HDI Seguros	55,169	28.12	36.56	44.80	53,680	26.52	-10,313	-111.43	-520.50	47.02	3.67
5		Atlas	20,745	58.16	32.09	25.78	20,745	58.16	55,364	23.51	37.47	29.26	1.38
TOTAL GRANDES			1,431,383	35.14	40.24	44.74	1,423,894	34.52	2,500,978	43.85	56.93	60.89	95.24
6		Afirme	34,099	99.11	57.82	34.58	34,097	99.16	50,627	46.31	67.35	49.48	2.27
7		ANA	18,388	11.30	36.88	44.34	15,032	9.88	35,768	17.53	42.03	44.95	1.22
8		Seguros SURA	9,148	-55.37	28.49	97.74	9,031	-40.20	26,610	-52.87	33.94	26.75	0.61
9		AXA Seguros	0	-100.00	0.00	-0.00	0	-100.00	14,141	49.02	0.00	-0.00	
10		La Latinoamericana	1,802	-62.73	20.99	41.65	1,853	-64.01	6,298	-25.98	29.43	60.52	0.12
11		AIG Seguros	161	-57.82	2.20	6.74	115	-66.09	6,648	4.05	1.73	5.32	0.01
12		Zurich Aseguradora Mexicana	450	8.75	9.57	4.08	450	8.75	4,701	-53.65	9.57	4.08	0.03
13		Inbursa	4,834	9.69K	110.73	1.12	4,834	9.69K	3,978	-8.17	121.53	1.14	0.32
14		Ve Por Más	2,167	-18.91	66.34	91.17	2,167	-18.91	2,717	26.28	79.74	124.18	0.14
15		Momento Seguros	7		0.78		7		884		0.78		0.00
TOTAL MEDIANAS			71,056	13.70	38.58	41.12	67,586	23.95	152,372	-6.24	44.36	33.55	4.73
16		Virginia Surety	168	-20.44	21.86	21.06	168	-20.44	852	-7.46	19.75	22.98	0.01
17		Tokio Marine	255	8.26	5.41K	14.07K	255	8.26	-547	3.90	-46.72	-44.84	0.02
18		Chubb Seguros México	0	-100.00		109.42	0	-100.00	0	-100.00		547.08	
18		General de Seguros	0	-100.00			0	-100.00	0				
TOTAL RESTO			424	-17.87	54.69	48.26	424	-17.87	306	-24.97	138.60	126.63	0.03
200		Patria	0				1,837	42.48	5,672	37.79	32.40	31.33	
201.1		TOTAL	1,502,863	33.92	40.16	44.52	1,491,905	33.97	2,653,655	39.56	56.22	58.56	100.00

Análisis de Siniestros

Daños Sin Autos
 2° Trimestre 2025



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2025	2024					2025	2024 Q	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Mapfre México	-3,231,363	-205.78	-26.40	27.80	234,457	-28.77	742,454	1.78	31.58	45.12	-13.35
2	Agroasemex	1,298,368	-73.16	10.99	106.77	1,204,466	13.93	2,472,574	25.94	48.71	53.85	5.36
3	AXA Seguros	2,444,495	46.21	32.23	26.68	1,077,413	-8.64	2,654,501	23.58	40.59	54.90	10.10
4	Inbursa	4,603,513	257.98	64.75	16.09	388,006	5.55	957,616	1.76	40.52	39.06	19.01
5	GMX Seguros	2,603,753	20.47	40.81	31.16	715,465	3.56	1,875,173	2.46	38.15	37.75	10.75
	TOTAL GRANDES	7,718,766	-40.68	17.10	35.44	3,619,808	-0.12	8,702,319	14.32	41.60	47.61	31.88
6	Banorte	1,476,118	-16.32	30.09	46.84	317,537	-16.49	1,377,781	2.02	23.05	28.15	6.10
7	Chubb Seguros México	1,047,179	20.92	21.90	24.88	12,248	-94.73	1,015,475	3.70	1.21	23.74	4.32
8	Atlas	871,248	328.99	20.86	5.41	271,181	6.04	501,506	19.75	54.07	61.06	3.60
9	AIG Seguros	1,300,847	142.40	33.09	15.97	196,949	6.90	320,321	51.95	61.48	87.40	5.37
10	Allianz México	-762,126	-173.93	-19.50	32.13	18,272	-86.04	257,472	-5.05	7.10	48.27	-3.15
11	BBVA	482,606	41.47	12.45	9.95	413,591	63.10	3,697,838	20.11	11.18	8.24	1.99
12	Zurich Aseguradora Mexicana	996,467	5.26	25.88	27.47	547,518	7.81	1,164,786	3.21	47.01	45.00	4.12
13	G.N.P.	1,245,115	81.64	37.13	24.02	346,534	2.30	1,002,424	9.86	34.57	37.12	5.14
14	Zurich Santander	36,155	-31.43	1.72	2.63	40,954	-55.27	1,607,556	7.12	2.55	6.10	0.15
15	FM Global	4,217,826	77.35	227.78	152.71	18,400	-753.18	61,858	111.70	29.75	-9.64	17.42
	TOTAL MEDIANAS	10,911,435	23.92	29.70	28.53	2,183,184	-7.98	11,007,018	11.40	19.83	24.01	45.07
16	HDI Global Seguros	639,730	-26.29	37.40	62.85	16,151	239.15	-18,265	6.78	-88.43	-27.84	2.64
17	Seguros Azteca Daños	160,087	-36.40	11.84	19.23	-8,402	-223.39	30,743	274.37	-27.33	82.92	0.66
18	HDI Seguros	911,612	182.31	67.49	28.65	563,526	108.64	1,096,027	23.93	51.42	30.54	3.77
19	Seguros SURA	442,135	64.78	33.37	22.01	278,229	107.44	526,413	2.45	52.85	26.10	1.83
20	Afirme	-72,244	-115.99	-6.73	43.55	99,775	-42.82	325,869	1.39	30.62	54.29	-0.30
21	Tokio Marine	268,635	-3.73	31.38	46.14	32,729	16.55	52,742	-16.34	62.06	44.54	1.11
22	Swiss Re Corporate Solutions	573,944	348.92	68.83	23.71	5,942	492.00	6,847	-13.40	86.78	12.69	2.37
23	Ve Por Más	341,861	334.77	55.21	11.00	23,059	-18.51	112,708	20.82	20.46	30.33	1.41
24	Sompo Japan	90,275	13.08	16.70	13.98	17,530	290.51	53,681	336.41	32.66	36.49	0.37
25	Cardif Seguros Generales	76,493		14.25		86,145		558,548		15.42		0.32
26	Berkley Seguros	173,028	57.00	34.05	23.64	11,579	36.49	20,893	64.17	55.42	66.66	0.71
27	Atradius	296,602	-1.08K	58.66	-7.17	20,623	-485.26	111,024	11.59	18.58	-5.38	1.22
28	General de Seguros	215,403	18.43	47.20	41.11	154,720	78.09	335,815	61.38	46.07	41.75	0.89
29	El Águila	430,445	589.69	96.71	17.08	69,358	3.80	224,614	-8.51	30.88	27.22	1.78
30	El Potosí	95,576	-28.95	22.75	39.20	54,558	4.18	170,669	18.18	31.97	36.26	0.39
31	Solunion Crédito	443,757	292.11	126.51	35.55	17,144	516.23	13,884	5.46	123.48	21.13	1.83
32	SHF Cred Vivienda	122,038	148.39	48.64	21.01	119,098	191.83	308,351	1.88	38.62	13.48	0.50
33	Coface	119,476	75.89	54.14	32.53	17,558	17.16	38,970	9.00	45.06	41.92	0.49
34	Primero Seguros	127,754	57.60	87.95	38.27	29,078	7.75	47,485	-7.93	61.24	52.33	0.53
35	Genworth Seg. de Crédito	83,578	136.93	98.69	45.43	86,333	137.00	100,104	0.20	86.24	36.46	0.35
36	Virginia Surety	18,598	1.05	26.20	28.25	14,018	28.45	49,729	20.62	28.19	26.47	0.08
37	La Latinoamericana	4,810	-6.00	7.56	4.53	4,861	377.74	41,075	-34.90	11.83	1.61	0.02
38	SPP Seguros	4,597	138.50	7.98	3.92	5,180	163.76	49,868	-10.11	10.39	3.54	0.02
39	Tlálóc Seguros	13,589	-69.05	32.50	83.65	1,167	-76.53	8,482	-29.66	13.75	41.23	0.06
40	Quálitas	346	-1.28K	27.23	-2.51	118	-503.41	1,136	14.20	10.43	-2.95	0.00
41	Banamex Seguros	320	-1.05K			320	-53.81	0				0.00
	TOTAL RESTO	5,582,446	54.96	40.39	30.34	1,720,397	71.55	4,267,409	30.36	40.31	30.64	23.06
200	Patria	0				2,915,638	51.38	5,757,490	38.79	50.64	46.43	
201.1	TOTAL	24,212,647	-4.75	25.30	32.00	7,523,390	7.49	23,976,746	15.46	31.38	33.71	100.00

AMIS

Asociación Mexicana de Instituciones de Seguros

ANÁLISIS DE SINIESTROS

RESPONSABILIDAD CIVIL Y RIESGOS PROFESIONALES

2º TRIMESTRE 2025

Cifras en miles

# ^ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		% Part. de Merc.
				2025	2024					2025	2024	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	GMX Seguros	1,235,562	-26.95	55.03	74.16	465,708	10.84	1,064,0...	2.92	43.77	40.64	32.60
2	Agroasemex	38,302	-37.72	3.26	36.70	-62,629	8.21K	230,160	-7.70	-27.21	-0.30	1.01
3	AIG Seguros	-118,574	-215.46	-10.54	10.33	-179,020	-449.77	117,075	58.21	-152.91	69.17	-3.13
4	Inbursa	894,067	119.88	79.79	27.62	162,927	24.16	266,723	70.64	61.08	83.95	23.59
5	Chubb Seguros México	76,409	274.77	6.87	2.13	-64,619	-439.51	489,944	25.18	-13.19	4.86	2.02
TOTAL GRANDES		2,125,765	-6.87	31.37	38.87	322,367	-48.08	2,167,909	13.81	14.87	32.59	56.08
6	AXA Seguros	110,896	127.87	15.58	7.85	-13,803	-119.32	365,463	62.53	-3.78	31.77	2.93
7	Mapfre México	151,148	126.76	21.76	6.44	33,447	0.08	45,416	15.24	73.65	84.80	3.99
8	Atlas	118,086	451.22	21.32	5.16	30,390	27.85	54,843	18.12	55.41	51.19	3.12
9	Zurich Aseguradora Mexicana	176,221	68.54	35.17	21.76	138,544	112.61	265,063	8.74	52.27	26.73	4.65
10	G.N.P.	238,682	276.71	48.10	14.19	17,222	-43.03	121,009	20.12	14.23	30.01	6.30
11	Afirme	115,921	18.85	43.36	28.80	18,110	-70.74	80,898	-14.96	22.39	65.07	3.06
12	HDI Global Seguros	28,905	-20.08	11.19	18.30	14,228	419.69	-2,806	-37.34	-507.05	-61.14	0.76
13	Banorte	44,588	-70.89	19.01	63.42	42,774	-52.13	85,334	38.97	50.13	145.51	1.18
14	Allianz México	93,588	-45.92	41.98	119.24	6,649	100.27	-1,248	-106.40	-532.93	17.03	2.47
15	HDI Seguros	79,854	289.14	38.05	10.68	78,679	284.07	213,367	26.54	36.87	12.15	2.11
TOTAL MEDIANAS		1,157,889	47.48	27.89	19.09	366,241	-8.85	1,227,339	23.31	29.84	40.37	30.55
16	Ve Por Más	15,949	8.20	9.07	13.04	25,726	131.53	75,574	62.31	34.04	23.86	0.42
17	Seguros Azteca Daños	40,586	40.75	23.36	60.17	21	-96.70	221	-67.45	9.27	91.33	1.07
18	BBVA	21,622	72.17	14.21	9.68	19,609	97.24	117,638	26.11	16.67	10.66	0.57
19	Berkley Seguros	23,393	71.23	15.79	10.21	178	-24.09	3,750	-42.12	4.75	3.62	0.62
20	Seguros SURA	65,547	-49.63	45.36	86.11	56,342	-47.79	124,232	-14.24	45.35	74.50	1.73
21	El Potosí	9,577	-3.04	15.96	17.11	7,877	12.38	29,976	13.43	26.28	26.52	0.25
22	La Latinoamericana	1,816	-59.64	3.24	4.15	1,659	-32.82	34,723	-42.14	4.78	4.12	0.05
23	General de Seguros	18,313	883.80	34.22	3.90	5,233	-1.32	92,634	119.74	5.65	12.58	0.48
24	Swiss Re Corporate Solutions	7,702	372.45	15.60	8.89	660	261.34	-834	-200.10	-79.15	21.93	0.20
25	El Águila	287,270	4.01K	592.78	17.77	19,403	175.00	42,427	-10.28	45.73	14.92	7.58
26	Tokio Marine	13,633	-514.48	28.21	-8.69	10,879	-370.96	9,733	11.28	111.77	-45.90	0.36
27	Primero Seguros	9,930	31.33	25.27	25.74	1,997	-25.58	24,089	63.11	8.29	18.17	0.26
28	Sompo Japan	4,313	-21.75	12.18	17.99	3,371	471.86	1,331	-57.92	253.29	18.64	0.11
29	Zurich Santander	-18,265	-498.18	-67.30	17.91	-18,367	-500.39	19,595	-17.05	-93.73	19.42	-0.48
30	Quálitas	346	-1.28K	27.23	-2.51	118	-503.41	1,136	14.20	10.43	-2.95	0.01
31	Banamex Seguros	0	-100.00			0		0				
33	Cardif Seguros Generales	4,990		-32.59K		4,505		1,106		407.35		0.13
TOTAL RESTO		506,720	111.92	41.76	24.61	139,212	-10.57	577,331	11.05	24.11	29.94	13.37
200	Patria	0				167,087	-9.09	103,265	-3.47	161.80	171.80	
201.1	TOTAL	3,790,375	14.63	31.22	30.18	827,819	-29.75	3,972,579	16.15	20.84	34.45	100.00

Análisis de Siniestros

RC General
2° Trimestre 2025



Cifras en miles

#Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		Part en Mercado Actual
				2025	2024					2025	2024	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	AIG Seguros	-118,568	-215.45	-10.54	10.34	-179,015	-449.78	117,078	58.19	-152.90	69.15	-4.04
2	GMX Seguros	839,358	-31.96	75.47	101.43	178,957	29.15	661,988	2.19	27.03	21.39	28.62
3	Chubb Seguros México	75,936	289.15	6.87	2.05	-64,972	-436.05	489,163	25.16	-13.28	4.95	2.59
4	Agroasemex	40,221	-34.24	3.66	38.69	-55,121	3.11K	224,735	-5.54	-24.53	-0.72	1.37
5	Inbursa	870,883	115.18	93.93	31.78	157,861	24.99	263,587	73.51	59.89	83.14	29.70
TOTAL GRANDES		1,707,829	-6.25	31.80	39.67	37,711	-88.70	1,756,551	16.91	2.15	22.21	58.24
6	Mapfre México	159,080	163.26	32.77	7.01	35,694	11.21	42,203	-29.78	84.58	53.40	5.43
7	G.N.P.	238,575	273.19	50.08	14.55	17,153	-43.58	115,330	16.78	14.87	30.78	8.14
8	AXA Seguros	101,115	142.65	22.35	10.88	-20,954	-129.59	131,828	-1.64K	-15.89	-825.95	3.45
9	Zurich Aseguradora Mexicana	173,113	63.63	45.79	29.32	136,111	161.16	200,869	3.90	67.76	26.96	5.90
10	Atlas	78,740	28.44	21.65	23.59	24,188	-9.28	36,822	-16.31	65.69	60.60	2.69
11	HDI Global Seguros	28,905	-20.08	11.80	19.22	14,228	419.69	-2,806	-37.34	-507.05	-61.14	0.99
12	Allianz México	16,315	-90.44	7.95	130.72	6,041	238.74	-6,087	-179.71	-99.25	23.35	0.56
13	HDI Seguros	79,503	281.46	38.95	11.14	78,328	276.46	207,594	26.89	37.73	12.72	2.71
14	Banorte	25,648	-74.41	13.80	66.85	23,834	-52.19	42,458	41.01	56.14	165.58	0.87
15	Ve Por Más	14,482	1.38	9.39	14.24	25,236	136.81	72,679	71.35	34.72	25.12	0.49
TOTAL MEDIANAS		915,475	35.54	29.06	22.07	339,859	14.07	840,892	34.14	40.42	47.52	31.22
16	Seguros Azteca Daños	40,702	43.29	26.48	80.81	101	-64.70	-301	-448.74	-33.48	330.74	1.39
17	BBVA	21,622	72.17	14.21	9.68	19,609	97.24	117,638	26.11	16.67	10.66	0.74
18	Seguros SURA	65,597	-49.55	45.68	86.69	56,393	-47.70	121,940	-15.03	46.25	75.14	2.24
19	Afirme	99,509	281.41	77.84	17.15	6,358	63.72	41,256	4.73	15.41	9.86	3.39
20	Berkley Seguros	22,533	88.50	20.60	12.77	256	-7.45	1,487	-72.20	17.21	5.17	0.77
21	La Latinoamericana	1,945	-54.15	3.50	3.93	1,737	-27.17	34,613	-42.25	5.02	3.98	0.07
22	General de Seguros	14,655	3.09K	29.10	1.05	1,557	-61.32	93,830	140.78	1.66	10.33	0.50
23	Swiss Re Corporate Solutions	7,667	376.54	15.97	8.99	625	287.42	-938	-235.91	-66.65	23.38	0.26
24	El Potosí	7,422	-22.99	16.54	20.51	6,607	-3.11	24,655	6.13	26.80	29.35	0.25
25	Tokio Marine	13,298	-507.18	30.17	-9.35	10,544	-364.16	9,655	3.82	109.21	-42.92	0.45
26	Primero Seguros	9,930	31.33	25.27	25.74	1,997	-25.58	24,089	63.11	8.29	18.17	0.34
27	Sompo Japan	4,313	-21.75	12.77	19.09	3,371	471.86	1,334	-58.42	252.78	18.38	0.15
28	El Águila	13,082	133.55	40.48	20.45	13,080	130.74	30,768	-9.74	42.51	16.63	0.45
29	Zurich Santander	-18,265	-498.18	-67.30	17.91	-18,367	-500.39	19,595	-17.05	-93.73	19.42	-0.62
30	Banamex Seguros	0	-100.00			0		0				
32	Cardif Seguros Generales	4,990		-32.59K		4,505		1,106		407.35		0.17
TOTAL RESTO		309,000	26.14	29.09	26.53	108,374	-25.33	520,726	6.40	20.81	29.65	10.54
200	Patria	0				91,367	13.52	55,738	-15.86	163.92	121.50	
201.1	TOTAL	2,932,304	6.94	30.60	31.97	485,944	-37.44	3,118,169	19.07	15.58	29.66	100.00

Análisis de Siniestros

RC Aviones y Barcos
2° Trimestre 2025



Cifras en miles

#Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.		
		Importe		% de Incremento	% vs. Prima Directa		Importe		% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		 
		2025	2024							2025	2024 ^Q			
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual		
1	GMX Seguros	101,824	198.48	21.49	6.75	1,157	-88.16	69,717	-4.21	1.66	13.42	19.76		
2	Mapfre México	-7,932	-236.59	-3.81	3.35	-2,248	-291.28	2,919	-113.52	-77.03	-5.44	-1.54		
3	Inbursa	19,709	-816.03	10.36	-1.41	1,591	478.93	-55	-73.02	-2.91K	-135.73	3.83		
4	Atlas	39,233	-197.90	20.90	-26.24	6,076	-312.51	16,991	1.01K	35.76	-187.48	7.62		
5	Agroasemex	262	280.85	0.48	0.72	-546	1.28	-1,223	1.11K	44.67	532.28	0.05		
TOTAL GRANDES		153,096	-5.49K	13.74	-0.27	6,028	-22.88	88,348	68.56	6.82	14.91	29.72		
6	AXA Seguros	5,493	-159.40	10.26	-21.99	5,285	-162.06	5,370	-78.68	98.41	-33.80	1.07		
7	Afirme	3,363	-71.99	9.17	37.00	-1,015	7.48	651	-1.08K	-155.91	1.42K	0.65		
8	Ve Por Más	1,420	224.76	7.21	4.54	443	1.32	904	-44.16	49.00	27.00	0.28		
9	Allianz México	77,272	3.23K	434.24	15.97	606	-60.53	4,839	-59.17	12.53	12.96	15.00		
10	El Águila	274,188	19.66K	1.70K	11.63	6,324	355.83	11,659	-11.66	54.24	10.51	53.22		
11	G.N.P.	107	-118.84	0.83	-7.94	70	-140.35	2,383	20.03	2.93	-8.71	0.02		
12	Seguros Azteca Daños	-14	-2.50K	-0.19	0.01	-14	-2.50K	-120	114.48	11.61	-1.04	-0.00		
13	Banorte	40	1.07K	0.58	0.01	40	1.07K	45	-102.92	89.85	-0.22	0.01		
14	El Potosí	185	-5.86	3.40	2.75	71	-55.69	870	-29.17	8.12	12.98	0.04		
15	AIG Seguros	-6	-283.21	-0.73	0.33	-6	-283.21	-3	-80.85	197.09	-20.60	-0.00		
TOTAL MEDIANAS		362,048	5.44K	204.13	3.52	11,804	-293.36	26,598	-50.18	44.38	-11.43	70.28		
16	Sompo Japan	0		0.00	0.00	0		-29	-14.59	0.00	0.00			
17	Chubb Seguros México	82	499.45	338.44	-786.53	16	834.36	5	-907.95	338.44	-292....	0.02		
18	General de Seguros	0	-100.00			0	-100.00	-4,260		0.00				
18	Seguros SURA	-42	47.33K			-42	47.33K	0				-0.01		
TOTAL RESTO		40	-36.83	5.96	6.36	-26	-189.88	-4,284	12.38K	0.60	-83.44	0.01		
200	Patria	0				4,002	2.53	904	801.01	442.87	3.89K			
201.1	TOTAL	515,184	13.59K	39.86	0.31	17,806	922.78	110,663	4.62	16.09	1.65	100.00		

Análisis de Siniestros

RC Viajero
2° Trimestre 2025



Cifras en miles

# Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		☰ ⋮
				2025	2024					2025	2024	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	AXA Seguros	332	-9.34	0.32	0.42	332	-9.34	104,830	19.09	0.32	0.42	1.19
2	Banorte	18,900	-64.29	45.26	124.87	18,900	-52.14	42,830	30.44	44.13	120.27	67.90
3	Agroasemex	-1,789	-1.01K	-9.60		-6,578	-560.32	5,805	-45.52	-113.31	13.41	-6.43
4	El Potosí	1,970	4.55K	20.33	1.18	1,199	3.83K	4,451	126.27	26.94	1.55	7.08
5	G.N.P.	0		0.00		0		3,296	3.45M	0.00	0.00	
TOTAL GRANDES		19,413	-63.73	10.68	39.95	13,853	-66.47	161,212	20.77	8.59	30.95	69.74
6	HDI Seguros	351	-209.38	6.08	-6.40	351	-209.38	5,772	15.11	6.08	-6.40	1.26
7	Chubb Seguros México	391	-57.85	6.91	14.24	336	-241.96	776	33.78	43.37	-40.87	1.40
8	Afirme	875	8.05	24.72	13.31	360	5.74	2,220	-28.48	16.23	10.98	3.14
9	Inbursa	3,475	-25.15	109.00	128.72	3,475	-25.15	3,191	-30.65	108.91	100.91	12.48
10	General de Seguros	3,657	231.12	116.44	28.05	3,676	266.66	3,063	-3.87	120.00	31.46	13.14
11	GMX Seguros	-302	-426.00	-12.10	2.57	-125	74.18	979	-45.37	-12.78	-4.01	-1.09
12	Atlas	113	-41.61	4.66	6.88	126	-462.82	1,030	13.45	12.26	-3.83	0.40
13	Ve Por Más	47	168.32	2.40	0.58	47	168.32	1,991	-21.23	2.37	0.70	0.17
14	Seguros SURA	-8	-108.93	-0.92	8.35	-8	-108.93	2,292	68.72	-0.37	6.90	-0.03
15	La Latinoamericana	-128	-149.46	-24.59	67.83	-78	-192.61	111	41.73	-70.59	108.02	-0.46
TOTAL MEDIANAS		8,470	8.32	28.61	21.65	8,160	47.90	21,425	-7.45	38.09	23.83	30.43
16	Swiss Re Corporate Solutions	2	79.16	0.93		2	79.16	-16	-283.44	-13.12	13.44	0.01
17	Seguros Azteca Daños	-50	-115.10	-35.40	334.34	-50	-115.10	290	52.34	-17.38	175.36	-0.18
TOTAL RESTO		-48	-114.44	-13.39	335.48	-48	-114.44	275	38.04	-17.62	168.47	-0.17
200	Patria	0				967	130.99	204	6.11	473.22	217.40	
2011	TOTAL	27,835	-54.87	13.14	36.24	21,965	-53.43	182,912	16.63	12.01	30.08	100.00

Análisis de Siniestros

RC Otros
2° Trimestre 2025



Cifras en miles

# ▲ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		☰ ⋮
				2025	2024					2025	2024📄	
# ▲	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeve ngada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	GMX Seguros	294,682	-30.41	44.87	76.24	285,719	5.08	331,322	6.38	86.24	87.30	93.53
2	Zurich Aseguradora Mexicana	3,108	-351.29	2.53	-1.03	2,433	-81.35	64,194	27.32	3.79	25.87	0.99
3	AXA Seguros	3,957	-75.08	3.91	14.89	1,534	-82.53	123,436	2.68	1.24	7.31	1.26
4	Afirme	12,174	-79.24	12.26	39.60	12,407	-78.83	36,771	-30.22	33.74	111.23	3.86
5	Berkley Seguros	860	-49.67	2.22	4.26	-78	85.39	2,263	100.45	-3.44	-3.72	0.27
TOTAL GRANDES		314,781	-36.85	30.89	51.39	302,015	-14.28	557,986	4.12	54.13	65.74	99.91
6	HDI Global Seguros	0		0.00	0.00	0		0				
7	Seguros Azteca Daños	-52	-153.83	-0.41	5.13	-16	-1.76K	353	-23.21	-4.53	0.21	-0.02
8	Tokio Marine	335	-1.54K	7.86	-0.80	335	-1.54K	78	-114.00	431.27	4.19	0.11
9	Quálitas	346	-1.28K	27.23	-2.51	118	-503.41	1,136	14.20	10.43	-2.95	0.11
10	Swiss Re Corporate Solutions	33	63.23	2.91	4.63	33	63.23	119	-11.28	27.60	15.00	0.01
11	Sompo Japan	0		0.00	0.00	0		26	-336.81	0.00	0.00	
12	Agroasemex	-393	-600.60	-46.55		-383	-605.26	844	-7.06	-45.40	8.35	-0.12
13	Mapfre México	1	-99.85	0.08	58.19	1	-99.56	294	-67.37	0.22	16.41	0.00
14	Allianz México	1				1		0				0.00
14	Chubb Seguros México	0	-100.00			0	-100.00	0	-100.00		-21.49K	
14	General de Seguros	0	-100.00			0	-100.00	0				
TOTAL MEDIANAS		271	-63.64	0.77	4.28	89	-76.21	2,849	0.59	3.12	13.19	0.09
200	Patria	0				70,751	-28.52	46,420	14.77	152.42	244.75	
201.1	TOTAL	315,052	-36.89	29.88	50.56	302,104	-14.34	560,835	4.10	53.87	65.46	100.00

Análisis de Siniestros

Maritimo y Transportes

2° Trimestre 2025



Cifras en miles

Siniestros Directos					Siniestros Retenidos						% Part. de Merc.	
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2025	2024					2025	2024	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Mapfre México	-4,306,153	-1.20K	-76.56	13.64	70,965	29.87	10,979	-90.73	646.36	46.12	6.42K
2	Agroasemex	122,746	163.42	8.60	52.45	1,188	-91.85	-43,673	-153.15	-2.72	17.72	-182.98
3	GMX Seguros	569,531	-32.99	48.45	49.81	160,225	-30.94	216,099	5.69	74.14	113.48	-849.02
4	Chubb Seguros México	364,619	-32.74	37.45	64.15	52,465	-76.99	278,410	19.49	18.84	97.85	-543.55
5	HDI Global Seguros	267,253	-63.04	31.89	100.40	1,679	-20.67	-13,646	5.15	-12.30	-16.31	-398.40
TOTAL GRANDES		-2,982,0...	-216.78	-29.70	40.96	286,522	-46.07	448,170	-28.31	63.93	84.99	4.45K
6	Atlas	457,046	70.88	59.92	41.08	123,179	29.67	199,557	27.26	61.73	60.58	-681.33
7	Banorte	47,129	-85.22	6.75	183.58	8,775	-62.37	17,750	-48.81	49.44	67.26	-70.26
8	AIG Seguros	370,071	8.89	56.20	77.74	103,346	6.59	110,775	14.20	93.29	99.96	-551.68
9	AXA Seguros	389,826	17.92	59.94	58.70	252,944	4.12	428,580	9.24	59.02	61.92	-581.13
10	Tokio Marine	164,077	94.96	32.52	23.18	10,750	75.29	23,774	-23.09	45.22	19.84	-244.59
11	Zurich Aseguradora Mexicana	385,407	-8.26	81.37	99.38	182,945	20.59	303,245	18.65	60.33	59.36	-574.54
12	Inbursa	198,335	-45.84	45.07	65.93	95,055	46.07	127,165	11.02	74.75	56.81	-295.66
13	G.N.P.	142,628	248.71	35.91	11.56	75,668	117.39	192,060	-3.24	39.40	17.54	-212.62
14	HDI Seguros	130,393	7.96	46.54	51.92	132,720	10.16	296,117	28.60	44.82	52.32	-194.38
15	Allianz México	8,497	-95.63	4.17	132.33	20,669	-4.79	60,803	9.39	33.99	39.05	-12.67
TOTAL MEDIANAS		2,293,408	-7.65	45.24	63.68	1,006,051	17.24	1,759,826	12.36	57.17	54.79	-3.42K
16	Berkley Seguros	120,013	92.34	62.09	34.42	10,375	53.05	10,128	-4.15K	102.44	-2.71K	-178.91
17	Sompo Japan	80,258	34.24	49.61	26.35	10,254	468.48	28,570	-1.47K	35.89	-86.40	-119.64
18	Afirme	52,099	44.32	54.66	39.21	14,375	-50.02	38,183	-20.20	37.65	60.11	-77.67
19	Seguros SURA	87,338	-6.45	94.70	107.43	70,045	9.68	100,661	-5.23	69.58	60.13	-130.20
20	El Potosí	12,733	28.88	15.35	14.07	11,930	16.21	30,670	8.60	38.90	36.35	-18.98
21	General de Seguros	45,366	-9.61	66.28	69.12	57,188	132.46	96,743	116.01	59.11	54.93	-67.63
22	Primero Seguros	78,434	35.64	143.29	45.71	19,834	0.18	12,046	-49.71	164.66	82.66	-116.92
23	Ve Por Más	98,114	947.35	187.99	20.29	-5,530	-189.67	2,222	-57.61	-248.92	117.69	-146.26
24	El Águila	43,995	225.45	118.55	39.07	9,796	-27.53	31,987	-20.06	30.62	33.78	-65.58
25	Seguros Azteca Daños	-89	-102.13	-0.64	15.98	-89	-102.58	4,108	-8.04	-2.17	77.52	0.13
26	FM Global	3,253	-35.07	123.77	202.56	-0	-98.16	192	260.23	-0.03	-5.00	-4.85
27	BBVA	0		0.00		0		24	10.55	0.00	0.00	
28	Swiss Re Corporate Solutions	0	-100.89			0	-100.89	0				-0.00
TOTAL RESTO		621,514	54.77	72.74	41.58	198,177	10.73	355,534	19.11	55.74	59.96	-926.51
200	Patria	0				619,433	112.11	947,461	67.18	65.38	51.53	
201.1	TOTAL	-67,081	-101.23	-0.42	48.99	1,490,750	-4.95	2,563,530	2.96	58.15	62.99	100.00

Análisis de Siniestros

MyT Carga
2° Trimestre 2025



Cifras en miles

Siniestros Directos						Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2025	2024					2025	2024	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Chubb Seguros México	365,383	-33.09	38.29	66.06	52,778	-76.99	274,460	19.33	19.23	99.73	9.42
2	HDI Global Seguros	267,253	-63.04	31.89	100.40	1,679	-20.67	-13,646	5.15	-12.30	-16.31	6.89
3	Banorte	32,612	54.86	4.79	48.73	-658	-102.55	17,585	-54.66	-3.74	66.54	0.84
4	AIG Seguros	370,094	9.01	56.24	77.72	103,369	7.01	110,151	14.08	93.84	100.04	9.55
5	Mapfre México	808,544	127.81	136.51	58.95	47,750	-14.89	143,319	7.21	33.32	41.97	20.85
TOTAL GRANDES		1,843,887	-7.09	49.53	75.49	204,919	-50.02	531,869	9.43	38.53	84.36	47.56
6	AXA Seguros	318,929	3.57	58.70	64.90	206,285	-6.73	409,483	22.47	50.38	66.15	8.23
7	Tokio Marine	164,077	94.96	32.52	23.18	10,750	75.29	23,774	-23.09	45.22	19.84	4.23
8	Zurich Aseguradora Mexicana	385,049	-8.26	81.40	99.50	182,588	20.66	302,571	18.83	60.35	59.43	9.93
9	GMX Seguros	134,357	-38.06	35.40	61.63	78,209	-27.81	141,229	1.31	55.38	77.71	3.47
10	G.N.P.	108,662	128.23	29.87	14.92	61,766	89.75	185,027	-4.42	33.38	16.82	2.80
11	Atlas	148,021	8.79	46.60	48.34	104,794	19.03	165,613	-1.15	63.28	52.55	3.82
12	Inbursa	192,373	125.26	67.93	25.90	84,665	31.31	121,277	11.79	69.81	59.44	4.96
13	HDI Seguros	133,509	20.71	49.92	50.30	133,509	20.71	283,390	30.28	47.11	50.85	3.44
14	Berkley Seguros	120,013	92.34	62.09	34.42	10,375	53.05	10,128	-4.15K	102.44	-2.71K	3.10
15	Sompo Japan	80,258	34.24	49.61	26.35	10,254	468.48	28,570	-1.47K	35.89	-86.40	2.07
TOTAL MEDIANAS		1,785,247	16.64	51.19	48.29	883,193	11.62	1,671,061	15.72	52.85	54.79	46.04
16	Allianz México	17,272	-91.52	11.26	172.73	20,268	-11.11	31,587	-3.32	64.17	69.79	0.45
17	Seguros SURA	86,615	14.52	97.44	88.75	69,601	9.05	97,943	-5.38	71.06	61.66	2.23
18	El Potosí	11,638	-11.96	18.50	25.13	7,184	-11.78	32,621	14.38	22.02	28.55	0.30
19	Primero Seguros	78,434	35.64	143.29	45.71	19,834	0.18	12,046	-49.71	164.66	82.66	2.02
20	General de Seguros	42,981	67.69	82.83	44.79	42,219	143.46	42,999	9.40	98.19	44.12	1.11
21	Agroasemex	-13,050	-197.79	-27.49	184.09	-10,256	-353.44	23,413	-70.15	-43.81	5.16	-0.34
22	Afirme	12,721	-13.31	30.82	27.34	11,490	-38.03	36,570	-24.04	31.42	38.52	0.33
23	El Águila	9,224	-31.73	31.86	45.38	9,224	-31.73	31,895	-19.21	28.92	34.23	0.24
24	Ve Por Más	-875	-109.70	-9.58	114.41	-4,765	-179.53	3,622	-29.52	-131.56	116.58	-0.02
25	Seguros Azteca Daños	-79	-102.73	-2.28	77.76	-79	-102.73	4,268	-6.90	-1.86	63.48	-0.00
26	FM Global	3,253	-35.07	123.77	202.56	-0	-98.16	192	260.23	-0.03	-5.00	0.08
27	BBVA	0				0		0				
27	Swiss Re Corporate Solutions	0	-100.89			0	-100.89	0				0.00
TOTAL RESTO		248,135	-42.87	45.54	79.80	164,721	-6.86	317,157	-21.46	51.94	43.80	6.40
200	Patria	0				294,597	34.95	544,294	46.61	54.12	58.80	
201.1	TOTAL	3,877,270	-1.83	49.99	62.27	1,252,8...	-9.09	2,520,087	7.98	49.71	59.05	100.00

Análisis de Siniestros

MyT Cascos
2° Trimestre 2025



Cifras en miles

Siniestros Directos						Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2025	2024					2025	2024 ^Q	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeveng ada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Mapfre México	-5,114,697	-13.94K	-101.63	1.63	23,214	-1.69K	-132,340	771.15	-17.54	9.63	129.67
2	Agroasemex	135,796	308.39	9.84	40.75	11,444	8.80	-67,086	-1.90K	-17.06	281.77	-3.44
3	GMX Seguros	435,174	-31.26	54.68	46.73	82,016	-33.69	74,870	15.09	109.54	190.13	-11.03
4	Atlas	309,025	135.18	69.42	35.55	18,386	164.25	33,944	-416.59	54.17	-64.89	-7.83
5	Inbursa	5,962	-97.88	3.80	124.41	10,390	1.64K	5,889	-2.74	176.44	9.86	-0.15
TOTAL GRANDES		-4,228,741	-479.11	-54.14	25.92	145,451	3.68	-84,723	-273.16	-171.68	286.74	107.21
6	AXA Seguros	70,897	213.09	66.25	25.54	46,660	114.44	19,097	-67.06	244.33	37.54	-1.80
7	Afirme	39,378	83.79	72.87	55.80	2,884	-71.77	1,613	-646.26	178.84	-3.46K	-1.00
8	Allianz México	-8,775	-4.27	-17.51	-31.54	401	-136.61	29,215	27.52	1.37	-4.78	0.22
9	Ve Por Más	98,989	28.21K	229.91	0.91	-765	-534.94	-1,400	-1.48K	54.65	173.93	-2.51
10	G.N.P.	33,966	-606.25	101.81	-19.24	13,902	516.31	7,032	43.27	197.68	45.96	-0.86
11	El Potosí	1,095	-132.79	5.47	-18.99	4,746	123.59	-1,951	599.37	-243.26	-760.91	-0.03
12	Chubb Seguros México	-764	-81.03	-3.94	-21.97	-313	-77.64	3,950	31.62	-7.92	-46.60	0.02
13	Banorte	14,517	-95.13	80.34	228.23	9,432	-478.64	165	-104.01	5.71K	60.51	-0.37
14	General de Seguros	2,384	-90.29	14.40	159.67	14,968	106.18	53,744	880.51	27.85	132.45	-0.06
15	HDI Seguros	-3,116	-130.62	-24.48	79.87	-789	-107.98	12,727	-0.10	-6.20	77.52	0.08
TOTAL MEDIANAS		248,571	-29.73	66.40	83.47	91,126	87.19	124,193	21.26	73.37	47.53	-6.30
16	Seguros Azteca Daños	-10	-100.77	-0.10	5.68	-10	-101.78	-160	36.31	6.14	-469.90	0.00
17	El Águila	34,771	533.12K	426.19	0.14	572	8.67K	92	-82.75	619.23	1.22	-0.88
18	Seguros SURA	723	-95.92	21.67	1.05K	444	1.05K	2,718	0.72	16.35	1.44	-0.02
19	Zurich Aseguradora Mexicana	358	-8.11	58.42	44.71	358	-8.11	674	-29.00	53.04	40.98	-0.01
20	AIG Seguros	-23	-106.47	-6.03	119.31	-23	-106.47	624	41.17	-3.74	81.58	0.00
21	BBVA	0		0.00		0		24	10.55	0.00	0.00	
TOTAL RESTO		35,819	81.30	156.72	65.63	1,341	-0.51	3,973	-12.30	33.75	29.75	-0.91
200	Patria	0				324,835	340.57	403,168	106.24	80.57	37.72	
201.1	TOTAL	-3,944,351	-364.91	-48.06	31.30	237,918	25.01	43,443	-72.13	547.65	122.10	100.00

Análisis de Siniestros

Incendio
2° Trimestre 2025



Cifras en miles

# + Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2025	2024					2025	2024	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Mapfre México	40,889	-98.14	1.25	58.51	-7,963	-107.76	91,685	74.55	-8.68	195.37	0.34
2	Agroasemex	45,671	-95.75	1.59	1,783.64	763,135	784.12	342,725	24.64	222.67	31.39	0.38
3	Banorte	1,339,527	310.67	76.95	22.96	137,124	51.57	707,263	2.32	19.39	13.09	11.11
4	Zurich Aseguradora Mexicana	265,157	31.64	15.39	13.60	132,650	-29.00	145,186	20.39	91.37	154.91	2.20
5	AXA Seguros	1,529,059	208.52	97.37	37.64	512,672	12.74	970,845	73.93	52.81	81.47	12.68
TOTAL GRANDES		3,220,302	-24.92	28.85	53.45	1,537,619	66.96	2,257,704	33.00	68.11	54.25	26.70
6	Inbursa	2,165,004	582.34	166.18	22.35	-3,311	-107.28	153,217	-18.60	-2.16	24.17	17.95
7	AIG Seguros	755,707	947.69	71.33	5.26	47,730	498.96	42,993	40,808.69	111.02	7,582....	6.27
8	FM Global	3,094,293	69.29	345.15	243.14	10,151	548.68	36,895	202.85	27.51	12.85	25.65
9	Chubb Seguros México	474,510	313.22	54.53	27.30	28,040	-164.63	49,023	-55.94	57.20	-38.99	3.93
10	GMX Seguros	359,396	-4,590.43	44.58	-0.82	60,887	6,261.67	260,433	25.91	23.38	0.46	2.98
11	BBVA	119,317	81.08	15.47	10.02	112,942	146.67	595,854	23.16	18.95	9.46	0.99
12	Atlas	193,628	50.07	28.80	23.56	83,877	106.51	113,543	35.28	73.87	48.39	1.61
13	G.N.P.	608,391	16.37	94.13	88.22	149,301	-31.48	311,314	5.41	47.96	73.78	5.04
14	Allianz México	-884,767	-653.91	-195.66	31.11	-11,063	-110.99	157,175	4.64	-7.04	67.02	-7.34
15	Seguros SURA	54,120	-219.18	12.25	-11.36	24,971	-198.26	136,565	58.57	18.29	-29.51	0.45
TOTAL MEDIANAS		6,939,598	119.88	87.63	41.28	503,525	28.40	1,857,011	14.77	27.11	24.24	57.54
16	Seguros Azteca Daños	83,563	-35.17	22.32	32.40	-528	-112.93	-584	-69.96	90.40	-210....	0.69
17	Swiss Re Corporate Solutions	495,452	915.12	172.54	30.00	3,845	621.37	4,111	-23.72	93.52	9.89	4.11
18	Afirme	114,886	-44.79	44.47	115.37	31,071	96.70	30,169	-7.53	102.99	48.41	0.95
19	HDI Seguros	554,248	465.78	247.54	51.98	190,434	407.21	103,427	9.08	184.12	39.60	4.60
20	HDI Global Seguros	348,803	354.86	188.33	54.07	-0	-99.42	-378	-148.36	0.05	-4.25	2.89
21	Zurich Santander	-1,131	-103.53	-0.71	20.34	10,600	-56.21	141,635	1.53	7.48	17.35	-0.01
22	Sompo Japan	4,297	-14.07	3.33	4.72	402	-22.56	11,511	4,336.58	3.49	200.08	0.04
23	Tokio Marine	100,963	-46.99	88.10	317.82	10,847	-46.08	3,367	-61.22	322.18	231.71	0.84
24	El Águila	112,267	194.54	99.07	41.76	21,927	13.22	53,408	-0.13	41.05	36.21	0.93
25	El Potosí	39,600	-58.50	55.36	100.64	12,950	-38.97	32,245	-11.61	40.16	58.17	0.33
26	General de Seguros	18,619	-41.45	26.95	48.17	4,635	-66.24	21,423	-6.66	21.64	59.81	0.15
27	Ve Por Más	16,341	-49.58	28.41	26.88	3,008	33.99	9,828	-23.84	30.61	17.40	0.14
28	Berkley Seguros	2,452	-72.69	18.87	67.22	48	-89.25	754	62.25	6.35	95.81	0.02
29	Primero Seguros	467	-88.46	4.00	27.54	501	-63.57	2,503	-34.16	20.00	36.15	0.00
30	La Latinoamericana	0	-100.00	0.00	0.59	35	5,500.62	27	-87.19	130.86	0.30	
31	Banamex Seguros	72	-142.74			72	-25.67	0				0.00
33	Cardif Seguros Generales	10,405		-3,079.64		7,653		9,559		80.07		0.09
TOTAL RESTO		1,901,305	90.41	91.92	55.60	297,499	84.51	423,005	3.07	70.33	39.29	15.76
200	Patria	0				1,415,414	72.15	1,894,069	47.28	74.73	63.94	
201	TOTAL	12,061,205	42.84	57.03	48.34	2,338,643	58.62	4,537,719	21.79	51.54	39.57	100.00

Análisis de Siniestros

Riesgos Catastroficos

2° Trimestre 2025



Cifras en miles

# Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2025	2024					2025	2024	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	IncrDeve ngada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Agroasemex	859,476	-73.88	16.83	79.01	414,200	-42.85	1,482,796	48.34	27.93	72.51	41.14
2	AXA Seguros	43,466	-87.76	1.34	13.95	70,796	-73.99	206,449	-51.70	34.29	63.67	2.08
3	Inbursa	153,437	183.56	5.53	1.88	63,265	54.92	180,154	-24.61	35.12	17.09	7.34
4	Mapfre México	551,280	298.57	32.91	6.12	-40,012	82.14	210,794	21.86	-18.98	-12.70	26.39
5	Banorte	-10,472	-101.55	-0.70	54.93	67,960	92.23	40,868	-21.79	166.29	67.66	-0.50
	TOTAL GRANDES	1,597,187	-64.61	11.17	34.51	576,208	-45.19	2,121,061	12.15	27.17	55.58	76.45
6	Atlas	3,845	-101.11	0.27	-38.36	9,449	-71.14	55,453	13.25	17.04	66.86	0.18
7	BBVA	86,237	-22.94	6.64	9.34	65,263	38.98	1,160,721	9.67	5.62	4.44	4.13
8	Chubb Seguros México	-31,047	-167.48	-3.05	7.64	-6,994	-194.85	67,024	-32.16	-10.44	7.46	-1.49
9	G.N.P.	97,685	-439.02	9.91	-4.79	16,953	79.77	90,757	32.84	18.68	13.80	4.68
10	GMX Seguros	74,672	-121.15	8.03	-34.23	2,477	-78.40	167,051	-3.58	1.48	6.62	3.57
11	Zurich Aseguradora Mexicana	68,008	-39.81	9.14	16.92	8,305	466.89	114,808	-21.92	7.23	1.00	3.26
12	AIG Seguros	25,774	-216.88	4.15	-5.64	324	886.54	5,945	-919.82	5.46	-4.53	1.23
13	FM Global	-120	-391.97	-0.03	0.01	0	-100.00	-332	-212.46	0.00	-0.06	-0.01
14	Seguros Azteca Daños	28,799	184.50	6.14	2.00	-722	100.41	648	20.59	-111.45	-67.06	1.38
15	Zurich Santander	2,002	-104.53	0.43	-9.30	-4,691	-304.26	4,697	-11.22	-99.87	43.41	0.10
	TOTAL MEDIANAS	355,854	-169.34	4.23	-7.60	90,364	-18.89	1,666,773	4.16	5.42	6.96	17.03
16	HDI Global Seguros	-1,500	-82.34	-0.40	-2.99	-50	-54.19	0		-545.2...		-0.07
17	Seguros SURA	2,454	-75.58	0.66	3.63	996	-952.20	32,977	950.98	3.02	-3.73	0.12
18	Swiss Re Corporate Solutions	6,134	-77.64	1.91	10.65	661	98.52	83	56.17	798.42	628.09	0.29
19	HDI Seguros	26,199	227.71	9.62	3.72	38,485	185.53	127,552	54.77	30.17	16.35	1.25
20	Ve Por Más	204,403	2.89K	82.78	1.95	-3,545	-378.48	11,112	63.86	-31.91	18.77	9.78
21	Allianz México	-65,021	-1.53K	-26.53	1.62	1,558	70.61	10,153	9.37	15.35	9.84	-3.11
22	Afirme	-13,338	-61.39	-5.63	-20.39	526	-97.66	42,388	17.30	1.24	62.26	-0.64
23	El Águila	-11,651	-44.82	-7.01	-16.45	4,297	-6.69	13,329	-6.18	32.24	32.42	-0.56
24	Tokio Marine	-12,451	-3.21K	-8.16	0.34	-418	3.99K	-0	-92.94	134.86M	232.74K	-0.60
25	Sompo Japan	-1,986	-170.86	-1.45	1.96	-1,016	3.71K	1	-99.99	-193.4...	-0.44	-0.10
26	El Potosí	-1,221	-143.24	-1.38	3.88	-1,951	-186.66	25,583	-7.37	-7.63	8.15	-0.06
27	General de Seguros	20,701	146.39	40.12	18.93	8,875	89.43	-2,072	-121.86	-428.42	49.45	0.99
28	Berkley Seguros	123	-63.44	0.73	2.38	-24	-284.73	-394	284.66	6.06	-12.63	0.01
29	Primero Seguros	487	-91.41	5.57	64.28	809	-30.93	1,424	17.07	56.84	96.35	0.02
30	Banamex Seguros	232	-50.89			232	-57.62	0				0.01
30	Virginia Surety	0	-100.00			0	-100.00	0				
33	Cardif Seguros Generales	-17,420		900.97		-2,802		950		-295.05		-0.83
	TOTAL RESTO	136,146	899.69	5.07	0.58	46,635	-9.46	263,085	34.01	17.73	26.24	6.52
200	Patria	0				222,290	13.00	1,546,146	33.43	14.38	16.98	
201	TOTAL	2,089,187	-47.95	8.23	18.08	713,207	-41.26	4,050,919	9.85	17.61	32.92	100.00

Terremoto y Erupcion Volcanica

2° Trimestre 2025



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.	
		Importe		% de Incremento	% vs. Prima Directa		Importe		% de Incremento	Prima Dev.			% vs. Prima Dev. Ret.
					Retenida	% de Incremento				2025	2024		
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeveng ada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual	
1	Agroasemex	151,636	13.10	8.97	9.84	129,347	274.81	473,406	19.62	27.32	8.72	54.85	
2	Inbursa	13,737	59.11	1.36	0.66	2,756	-40.09	57,262	-30.88	4.81	5.55	4.97	
3	AXA Seguros	13,802	-18.72	1.65	3.00	34,877	-64.37	151,980	-55.55	22.95	28.62	4.99	
4	BBVA	2,724	-29.49	0.35	0.54	2,713	-19.58	674,265	9.94	0.40	0.55	0.99	
5	Mapfre México	84,145	211.25	13.47	2.62	399	-96.97	55,056	-2.74	0.72	23.24	30.44	
TOTAL GRANDES		266,044	39.59	5.39	3.83	170,091	10.80	1,411,969	-5.26	12.05	10.30	96.24	
6	Chubb Seguros México	638	-45.95	0.13	0.46	157	-60.80	43,877	-28.23	0.36	0.66	0.23	
7	Zurich Aseguradora Mexicana	7,863	-72.70	1.65	6.32	7,571	310.36	114,364	-21.60	6.62	1.26	2.84	
8	Banorte	6,739	-216.68	1.48	-1.53	6,936	-309.46	16,484	-22.63	42.08	-15.54	2.44	
9	G.N.P.	5,387	-294.02	1.27	-1.50	2,943	-375.01	42,392	15.97	6.94	-2.93	1.95	
10	FM Global	0	-100.00	0.00	0.00	0	-100.00	-337	-453.82	0.00	0.00		
11	Seguros Azteca Daños	-8,446	199.31	-2.51	-0.74	-244	38.70	488	462.58	-49.92	-202.47	-3.06	
12	Zurich Santander	2,791	28.01	0.85	0.65	-3	-99.16	3,281	-19.11	-0.10	-9.80	1.01	
13	AIG Seguros	597	205.58	0.19	0.11	-40	-214.14	3,348	-872.74	-1.20	-8.15	0.22	
14	Atlas	3,774	-524.19	1.25	-0.34	869	115.53	14,012	25.84	6.20	3.62	1.37	
15	GMX Seguros	-13,125	-94.88	-5.34	-73.34	-1,711	-367.58	42,583	-15.05	-4.02	1.28	-4.75	
TOTAL MEDIANAS		6,218	-102.63	0.17	-7.64	16,478	-1.11K	280,492	-14.99	5.87	-0.49	2.25	
16	HDI Global Seguros	38	-163.26	0.02	-0.04	-31	-48.31	0	-100.00		-603.8...	0.01	
17	Seguros SURA	1,465	-71.33	1.14	4.76	223	-244.11	-4,165	3.03K	-5.36	116.64	0.53	
18	Ve Por Más	-2	-103.81	-0.00	0.05	-9	-202.39	3,361	123.51	-0.27	0.59	-0.00	
19	Swiss Re Corporate Solutions	153	86.74	0.16	0.13	153	86.74	4	30.57	3.78K	2.64K	0.06	
20	Allianz México	1,090	38.51K	1.12	0.00	1,658	3.72M	2,971	-36.08	55.80	0.00	0.39	
21	Afirme	-3,776	-73.68	-4.03	-22.51	-375	-89.51	16,994	9.34	-2.20	-22.99	-1.37	
22	HDI Seguros	4,888	-183.46	7.42	-9.22	4,736	-886.32	51,673	130.24	9.16	-2.68	1.77	
23	Tokio Marine	-24	-96.84	-0.04	-1.60	-1	-90.86	-0	-96.28	1.85M	754.14K	-0.01	
24	Sompo Japan	-854		-1.51	0.00	-1,005		0	-100.00	-3.43M	0.00	-0.31	
25	El Águila	324	3.11	0.63	0.74	33	5.96	4,600	1.02	0.72	0.69	0.12	
26	El Potosí	-336	-196.25	-1.23	1.36	-329	-194.40	10,756	-15.46	-3.06	2.74	-0.12	
27	General de Seguros	72	-92.67	0.53	7.20	49	-92.10	-2,230	-168.63	-2.22	19.26	0.03	
28	Berkley Seguros	107	-22.17K	0.83	-0.00	-15	3.00K	-131	180.14	11.51	1.04	0.04	
29	Primero Seguros	100	346.09	5.28	1.24	31	39.40	334	15.29	9.36	7.74	0.04	
30	Banamex Seguros	188	434.07			188	340.95	0				0.07	
32	Cardif Seguros Generales	742		-44.70		218		-73		-297.16		0.27	
TOTAL RESTO		4,175	-129.72	0.42	-1.58	5,525	-270.31	84,094	24.77	6.57	-4.81	1.51	
200	Patria	0				49,527	-54.20	903,546	37.51	5.48	16.46		
201.1	TOTAL	276,437	-564.48	2.85	-0.67	192,094	29.24	1,776,554	-5.89	10.81	7.87	100.00	

Análisis de Siniestros

Huracan y Otros Riesgos Hidrometeorologicos
2° Trimestre 2025



Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2025	2024					2025	2024	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Agroasemex	730,418	-76.74	21.38	112.10	283,702	-59.86	1,006,997	72.77	28.17	121.26	39.80
2	AXA Seguros	29,664	-91.23	1.23	17.07	35,920	-79.39	54,468	-36.28	65.95	203.88	1.62
3	Inbursa	139,699	207.19	7.93	2.88	60,509	66.97	122,892	-21.29	49.24	23.21	7.61
4	Atlas	71	-100.02	0.01	-53.68	8,580	-73.46	41,440	9.55	20.70	85.48	0.00
5	Mapfre México	467,135	319.78	44.46	9.05	-40,411	15.05	155,738	33.82	-25.95	-30.18	25.45
TOTAL GRANDES		1,366,987	-58.45	14.04	39.96	348,300	-61.91	1,381,536	41.16	25.21	93.44	74.48
6	Banorte	-17,211	-102.53	-1.66	80.02	61,024	57.83	24,384	-21.21	250.26	124.94	-0.94
7	GMX Seguros	87,797	-190.60	12.83	-14.20	4,189	-61.32	124,469	1.09	3.37	8.79	4.78
8	G.N.P.	92,297	-454.48	16.39	-6.25	14,010	33.42	48,365	52.25	28.97	33.05	5.03
9	Chubb Seguros México	-31,685	-170.68	-5.91	13.08	-7,152	-202.56	23,147	-38.55	-30.90	18.51	-1.73
10	BBVA	83,513	-22.70	16.06	22.33	62,550	43.52	486,456	9.30	12.86	9.79	4.55
11	AIG Seguros	25,177	-213.17	8.32	-10.60	365	-15.20K	2,598	-989.69	14.04	0.83	1.37
12	Zurich Aseguradora Mexicana	60,145	-28.56	22.50	39.63	734	-293.05	444	-61.84	165.42	-32.70	3.28
13	Seguros SURA	989	-80.80	0.41	3.05	773	204.20	37,142	1.04K	2.08	7.77	0.05
14	Swiss Re Corporate Solutions	5,982	-78.13	2.68	14.22	509	102.34	79	57.75	645.76	503.44	0.33
15	HDI Seguros	21,312	53.86	10.32	9.14	33,750	139.69	75,880	26.53	44.48	23.48	1.16
TOTAL MEDIANAS		328,316	-59.94	7.16	22.08	170,751	36.87	822,963	12.31	20.75	17.03	17.89
16	HDI Global Seguros	-1,538	-81.76	-0.84	-5.99	-19	-61.47	0	-100.00	-486.71...		-0.08
17	Allianz México	-66,111	-1.55K	-44.72	2.75	-100	-110.94	7,182	54.95	-1.39	19.70	-3.60
18	Afirme	-9,562	-52.65	-6.67	-19.12	901	-96.54	25,394	23.30	3.55	126.60	-0.52
19	Zurich Santander	-790	-98.30	-0.57	-33.55	-4,688	-274.01	1,416	14.68	-331.03	218.17	-0.04
20	Ve Por Más	204,405	2.92K	151.00	3.07	-3,536	-379.71	7,750	46.86	-45.63	23.96	11.14
21	Seguros Azteca Daños	37,245	187.73	28.03	10.10	-479	159.07	160	-64.48	-299.07	-41.00	2.03
22	El Águila	-11,975	-44.12	-10.46	-25.01	4,264	-6.78	8,729	-9.57	48.85	47.38	-0.65
23	FM Global	-120	-449.24	-0.13	0.05	0	-100.00	5	-97.37	0.00	-0.09	-0.01
24	Tokio Marine	-12,427	-1.18K	-13.46	1.60	-417	-10.62K	-0	-90.44	173.65M	-157.80...	-0.68
25	Sompo Japan	-1,132	-140.39	-1.40	3.28	-11	-57.17	0	-99.99	-2.30K	-0.77	-0.06
26	El Potosí	-886	-135.77	-1.44	5.25	-1,622	-185.25	14,827	-0.46	-10.94	12.78	-0.05
27	General de Seguros	20,629	180.17	54.37	24.03	8,825	120.10	158	-97.46	5.57K	64.41	1.12
28	Primero Seguros	387	-93.15	5.64	80.57	778	-32.31	1,090	17.62	71.39	124.04	0.02
29	Berkley Seguros	16	-95.32	0.39	10.92	-9	-165.79	-263	372.27	3.35	-24.08	0.00
30	Virginia Surety	0	-100.00			0	-100.00	0				
30	Banamex Seguros	43	-90.06			43	-91.39	0				0.00
33	Cardif Seguros Generales	-18,162		6.65K		-3,020		1,023		-295.20		-0.99
TOTAL RESTO		140,023	-369.63	10.20	-3.99	912	-97.87	67,473	-0.07	1.35	63.45	7.63
200	Patria	0				172,764	95.00	642,587	28.09	26.89	17.66	
201.1	TOTAL	1,835,327	-54.77	11.69	30.63	519,963	-51.95	2,271,972	27.71	22.89	60.83	100.00

Análisis de Siniestros

Otros Riesgos Catastroficos
2° Trimestre 2025



Cifras en miles

# ▲ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.	
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		☰ ⋮	
				2025	2024					2025	2024📄		
#	▲	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1		AXA Seguros	0				0		0				
1		General de Seguros	0	-100.00			0	-100.00	0				
1		Seguros SURA	0	-100.00			0	-100.00	0				
5		Agroasemex	-22,577	-244.24	14.47M	-1.27M	1,150	-106.98	2,393	-88.60	48.05	-78.53	100.00
		TOTAL GRANDES	-22,577	-245.79	14.47M	-1.25M	1,150	-106.91	2,393	-88.60	48.05	-79.33	100.00
200		Patria	0				0		13		0.00		
201.1		TOTAL	-22,577	-245.79	14.47M	-1.25M	1,150	-106.91	2,393	-88.60	48.05	-79.33	100.00

Análisis de Siniestros

Agrícola y de Animales

2° Trimestre 2025



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2025	2024					2025	2024 @	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV _ANT	Part en Mercado Actual
1	Agroasemex	23,833	87.14	24.48	4,189.83	17,104	-71.19	197,625	0.76	8.65	30.27	16.14
2	General de Seguros	83,598	20.35	154.45	120.66	38,782	86.46	48,292	20.11	80.31	51.73	56.60
3	Tláloc Seguros	13,589	-69.05	32.50	83.65	1,167	-76.53	8,482	-29.66	13.75	41.23	9.20
4	Seguros SURA	6,883	-3.81	23.65	24.05	687	-3.85	418	-319.04	164.59	-374.95	4.66
5	Mapfre México	19,628	0.77	81.41	55.70	4,498	10.44	7,130	-13.26	63.09	49.56	13.29
TOTAL GRANDES		147,532	-3.41	59.85	87.24	62,238	-30.80	261,946	2.15	23.76	35.07	99.89
6	Banorte	156	-94.46	0.82	17.57	156	-82.47	-1,601	12.19	-9.72	-62.19	0.11
7	Swiss Re Corporate Solutions	0				0		0				
7	G.N.P.	-0	-8.76			-0	-8.76	0				-0.00
TOTAL MEDIANAS		156	-94.46	0.82	17.57	156	-82.47	-1,601	12.19	-9.71	-62.18	0.11
200	Patria	0				154,994	360.99	80,446	-60.06	192.67	16.69	
2011	TOTAL	147,687	-5.05	55.65	81.41	62,394	-31.30	260,345	2.09	23.97	35.62	100.00

Análisis de Siniestros

AyA Agrícola
2° Trimestre 2025



Cifras en miles

# ▲ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc. ≡ ∴
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2025	2024					2025	2024 ⓘ	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV_ ANT	Part en Mercado Actual
1	General de Seguros	82,828	21.19	155.69	121.89	38,056	91.31	47,361	21.23	80.35	50.92	61.29
2	Tláloc Seguros	13,899	-68.46	45.99	84.26	1,644	-67.69	6,300	-27.88	26.09	58.24	10.28
3	Seguros SURA	6,883	-3.81	23.65	24.05	687	-3.85	418	-319.04	164.59	-374.95	5.09
4	Mapfre México	18,971	0.10	77.20	54.70	4,305	9.98	6,542	-16.61	65.80	49.90	14.04
5	Banorte	156	-94.46	0.82	17.57	156	-82.47	-1,601	12.19	-9.72	-62.19	0.12
TOTAL GRANDES		122,736	-13.15	78.69	74.88	44,849	47.06	59,019	9.23	75.99	56.44	90.82
6	Agroasemex	12,410	121.82	2,131.43	-2,872.91	11,566	-81.39	141,204	-14.05	8.19	37.84	9.18
7	Swiss Re Corporate Solutions	0				0		0				
7	G.N.P.	-0	-8.76			-0	-8.76	0				-0.00
TOTAL MEDIANAS		12,410	121.82	2,131.42	-2,872.87	11,566	-81.39	141,204	-14.05	8.19	37.84	9.18
200	Patria	0				146,941	339.54	73,908	-61.82	198.82	17.27	
201.1	TOTAL	135,146	-8.01	86.33	77.92	56,414	-39.12	200,224	-8.29	28.18	42.44	100.00

Análisis de Siniestros

AyA Pecuario
2° Trimestre 2025



Cifras en miles

#		Compañía		Siniestros Directos				Siniestros Retenidos				% Part. de Merc. 		
				Importe		% de Incremento	% vs. Prima Directa		Importe		% de Incremento		% vs. Prima Dev. Ret.	
							2025	2024					2025	2024
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV_ANT	Part en Mercado Actual		
1	Agroasemex	11,242	34.67	11.62	1,673.83	5,357	-442.16	50,263	80.28	10.66	-5.61	90.95		
2	Tlálloc Seguros	-309	98.85	-2.66	-145.29	-476	316.00	2,172	-34.65	-21.90	-3.44	-2.50		
3	General de Seguros	771	-31.07	83.54	74.52	725	-19.98	929	-18.29	78.07	79.73	6.23		
4	Swiss Re Corporate Solutions	0						0						
TOTAL GRANDES		11,703	25.71	10.71	442.10	5,606	-825.12	53,365	65.00	10.51	-2.39	94.68		
6	Mapfre México	657	24.89	-140.83	162.71	193	21.67	588	56.99	32.89	42.44	5.32		
TOTAL MEDIANAS		657	24.89	-140.83	162.71	193	21.67	588	56.99	32.89	42.44	5.32		
200	Patria	0				55	-60.14	919	-128.09	6.02	-4.24			
201.1	TOTAL	12,360	25.67	11.36	404.91	5,800	-1,044.05	53,952	64.91	10.75	-1.88	100.00		

Análisis de Siniestros

AyA Otros
2° Trimestre 2025



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc. ☐ : ☐ ☐
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2025	2024					2025	2024☐	
# ▲	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV_ANT	Part en Mercado Actual
1	General de Seguros	-0		-0.06		-0		2		-0.12		-0.00
2	Swiss Re Corporate Solutions	0						0				
2	Tláloc Seguros	-1	-25.14		-1.22	-2	7.26	10	-925.07	-17.26	132.75	-0.44
2	Agroasemex	182	-115.05			182	-114.90	6,157	55.16	2.95	-30.72	100.44
TOTAL GRANDES		181	-114.97	5,165.91	-1,381....	180	-114.74	6,169	55.49	2.92	-30.77	100.00
200	Patria	0				7,998	15,047.12	5,618	-49.45	142.35	0.48	
201.1	TOTAL	181	-114.97	5,165.91	-1,381....	180	-114.74	6,169	55.49	2.92	-30.77	100.00

Análisis de Siniestros

Diversos
2° Trimestre 2025



Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2025	2024					2025	2024	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Allianz México	85,578	-82.86	3.07	23.52	459	-89.27	30,589	-16.44	1.50	11.69	1.67
2	BBVA	255,430	69.40	15.44	10.44	215,777	43.00	1,823,601	26.34	11.83	10.45	4.98
3	Inbursa	1,192,670	741.31	80.93	8.51	70,070	-17.54	187,174	-22.98	37.44	34.97	23.26
4	Zurich Santander	53,550	-11.17	3.68	4.48	53,413	-11.66	1,441,629	8.21	3.71	4.54	1.04
5	AXA Seguros	371,248	-16.00	26.46	36.22	254,803	84.54	683,164	25.30	37.30	25.32	7.24
TOTAL GRANDES		1,958,475	51.36	22.33	16.59	594,522	35.52	4,166,157	15.71	14.27	12.18	38.19
6	GMX Seguros	364,592	-2.03K	29.80	-2.00	26,167	-0.41	167,583	-20.88	15.61	12.41	7.11
7	Agroasemex	208,340	-41.15	18.36	698.76	71,469	-58.65	262,940	63.30	27.18	107.35	4.06
8	Mapfre México	311,845	26.76	32.34	23.69	173,522	10.99	376,449	11.43	46.09	46.28	6.08
9	G.N.P.	157,730	80.77	19.06	10.15	87,390	88.41	287,285	15.10	30.42	18.58	3.08
10	Chubb Seguros México	162,688	14.00	20.10	21.77	3,356	-84.34	131,075	-9.48	2.56	14.81	3.17
11	Atlas	98,395	-25.08	12.46	10.63	23,814	-51.93	72,573	-7.40	32.81	63.22	1.92
12	Banorte	55,190	-80.79	7.70	42.01	60,748	-56.87	528,169	3.09	11.50	27.49	1.08
13	Cardif Seguros Generales	78,518		14.56		76,789		546,934		14.04		1.53
14	FM Global	1,120,400	105.42	235.65	128.05	8,249	-288.37	25,103	50.42	32.86	-26.24	21.85
15	Zurich Aseguradora Mexicana	101,675	-5.48	24.82	27.26	85,074	-17.15	336,484	-6.95	25.28	28.40	1.98
TOTAL MEDIANAS		2,659,373	41.26	33.71	29.94	616,578	-13.40	2,734,595	31.85	22.55	34.33	51.86
16	HDI Seguros	120,918	59.82	33.18	25.34	123,208	57.73	355,564	15.34	34.65	25.34	2.36
17	Seguros Azteca Daños	7,228	-90.93	2.25	24.12	-7,084	610.26	26,349	489.37	-26.88	-22.31	0.14
18	Seguros SURA	225,793	209.12	91.24	26.55	125,187	-1.07K	131,560	-24.26	95.16	-7.39	4.40
19	Afirme	-341,813	-336.31	-158.58	56.27	35,693	-21.62	134,231	22.40	26.59	41.53	-6.67
20	Swiss Re Corporate Solutions	64,656	29.22	36.71	49.77	775	9.93K	3,487	113.81	22.22	0.47	1.26
21	General de Seguros	28,807	43.95	18.05	12.99	40,008	127.16	78,794	62.39	50.78	36.30	0.56
22	Berkley Seguros	27,047	8.91	19.77	20.09	1,002	-0.97	6,655	8.46	15.06	16.49	0.53
23	AIG Seguros	269,899	513.44	198.65	30.04	228,534	713.81	53,319	40.18	428.61	73.83	5.26
24	El Potosí	34,887	111.06	29.85	34.74	23,752	104.36	52,195	103.47	45.51	45.31	0.68
25	Ve Por Más	7,054	-53.83	8.15	18.01	3,400	-54.66	13,972	-35.90	24.33	34.40	0.14
26	El Águila	-1,435	-105.76	-1.79	34.63	13,935	-37.45	83,462	-7.79	16.70	24.61	-0.03
27	Sompo Japan	3,392	-49.60	4.41	10.46	4,519	181.87	12,269	152.40	36.84	32.99	0.07
28	Virginia Surety	18,598	1.05	26.20	28.25	14,018	28.45	49,729	20.62	28.19	26.47	0.36
29	HDI Global Seguros	-3,731	-109.22	-6.48	107.99	295	484.95	-1,435	232.23	-20.54	-11.67	-0.07
30	SPP Seguros	4,597	138.50	7.98	3.92	5,180	163.76	49,868	-10.11	10.39	3.54	0.09
31	Tokio Marine	2,413	-67.08	6.70	29.21	671	-88.54	15,868	7.91	4.23	39.84	0.05
32	Primero Seguros	38,436	545.48	124.76	18.39	5,937	203.13	7,423	-5.27	79.97	24.99	0.75
33	La Latinoamericana	2,994	387.95	40.70	14.31	3,166	-317.93	6,325	120.04	50.06	-50.55	0.06
34	Banamex Seguros	16	-104.78			16	-67.33	0				0.00
TOTAL RESTO		509,755	-21.54	21.43	29.97	622,212	184.29	1,079,635	13.06	57.63	22.92	9.94
200	Patria	0				213,388	-19.48	688,555	78.10	30.99	68.54	
2011	TOTAL	5,127,604	34.01	26.93	23.54	1,833,313	33.86	7,980,387	20.38	22.97	20.66	100.00