



EstadísticaAMIS

Informe

Con la finalidad de atender la solicitud de información, presentamos esta publicación comparando los datos de primas y siniestros del periodo actual vs el mismo periodo del año anterior.

Periodo: **2do trimestre 2023**

Fecha de actualización: **30-oct-23**

CONTENIDO:

- Resumen del comportamiento del seguro mexicano
- Análisis de Primas Directas
- Análisis de Siniestros

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La información aquí presentada es para uso exclusivo de nuestras asociadas. Para cualquier situación relacionada con la misma, comunicarse al teléfono 54-80-06-60 y a las siguientes personas:

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Análisis de Primas Directas

Total General
 2° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	G.N.P.	49,145,835	42,602,747	12.10	12.16	6,543,089	15.36	100.00	100.00	12.10
2	Metlife México	41,708,691	38,882,196	10.27	11.10	2,826,495	7.27	100.00	100.00	10.27
3	BBVA Bancomer	34,607,062	28,599,066	8.52	8.16	6,007,996	21.01	100.00	100.00	8.52
4	AXA Seguros	28,740,488	25,525,244	7.08	7.28	3,215,244	12.60	100.00	100.00	7.08
5	Quálitas	22,641,933	17,603,386	5.57	5.02	5,038,547	28.62	100.00	100.00	5.57
TOTAL GRANDES		176,844,010	153,212,640	43.54	43.73	23,631,370	15.42	100.00	100.00	43.54
6	Banorte	22,056,494	18,509,937	5.43	5.28	3,546,557	19.16	100.00	100.00	5.43
7	Monterrey New York Life	19,495,173	18,371,993	4.80	5.24	1,123,179	6.11	100.00	100.00	4.80
8	Mapfre México	17,293,990	13,083,450	4.26	3.73	4,210,539	32.18	100.00	100.00	4.26
9	Inbursa	15,803,110	12,813,719	3.89	3.66	2,989,392	23.33	100.00	100.00	3.89
10	Citibanamex Seguros	15,116,041	8,872,339	3.72	2.53	6,243,701	70.37	100.00	100.00	3.72
11	Chubb Seguros México	12,006,722	11,404,823	2.96	3.25	601,898	5.28	100.00	100.00	2.96
12	Atlas	10,892,931	9,090,987	2.68	2.59	1,801,944	19.82	100.00	100.00	2.68
13	Allianz México	10,620,403	9,107,356	2.61	2.60	1,513,047	16.61	100.00	100.00	2.61
14	Zurich Santander	9,947,856	7,240,616	2.45	2.07	2,707,240	37.39	100.00	100.00	2.45
15	Pensiones Banorte	8,092,207	9,685,850	1.99	2.76	-1,593,643	-16.45	100.00	100.00	1.99
TOTAL MEDIANAS		141,324,926	118,181,072	34.80	33.73	23,143,855	19.58	100.00	100.00	34.80
16	GMX Seguros	7,545,683	7,426,007	1.86	2.12	119,676	1.61	100.00	100.00	1.86
17	Agroasemex	7,451,597	3,128,815	1.83	0.89	4,322,782	138.16	100.00	100.00	1.83
18	Pensiones BBVA Bancomer	7,357,265	6,898,115	1.81	1.97	459,150	6.66	100.00	100.00	1.81
19	HDI Seguros	5,919,369	4,583,352	1.46	1.31	1,336,017	29.15	100.00	100.00	1.46
20	Zurich Aseguradora Mexicana	5,668,968	124,375	1.40	0.04	5,544,593	4.46K	100.00	100.00	1.40
21	AIG Seguros	4,674,186	3,294,829	1.15	0.94	1,379,357	41.86	100.00	100.00	1.15
22	ProFuturo G.N.P.	4,124,335	5,415,377	1.02	1.55	-1,291,043	-23.84	100.00	100.00	1.02
23	Afirme	3,694,010	3,775,583	0.91	1.08	-81,574	-2.16	100.00	100.00	0.91
24	HSBC Seguros	3,662,743	3,007,753	0.90	0.86	654,989	21.78	100.00	100.00	0.90
25	Seguros SURA	2,989,305	3,472,716	0.74	0.99	-483,411	-13.92	100.00	100.00	0.74
26	Seguros Azteca	2,675,907	2,387,880	0.66	0.68	288,027	12.06	100.00	100.00	0.66
27	Hir Seguros	2,263,629	1,861,514	0.56	0.53	402,115	21.60	100.00	100.00	0.56
28	Seguros Argos	2,167,473	1,922,501	0.53	0.55	244,972	12.74	100.00	100.00	0.53
29	BUPA México	1,974,173	1,795,882	0.49	0.51	178,290	9.93	100.00	100.00	0.49
30	Ve Por Más	1,926,100	1,640,258	0.47	0.47	285,842	17.43	100.00	100.00	0.47
31	ANA	1,628,850	1,479,000	0.40	0.42	149,850	10.13	100.00	100.00	0.40
32	Cardif Vida	1,557,923	1,540,303	0.38	0.44	17,620	1.14	100.00	100.00	0.38
33	FM Global	1,493,145	1,318,097	0.37	0.38	175,048	13.28	100.00	100.00	0.37
34	Seguros Azteca Daños	1,431,710	2,057,483	0.35	0.59	-625,772	-30.41	100.00	100.00	0.35
35	General de Seguros	1,307,087	1,281,068	0.32	0.37	26,019	2.03	100.00	100.00	0.32
36	Plan Seguro	1,269,383	1,621,342	0.31	0.46	-351,958	-21.71	100.00	100.00	0.31
37	HDI Global Seguros	1,222,351	624,651	0.30	0.18	597,699	95.69	100.00	100.00	0.30
38	El Potosí	1,167,879	1,055,531	0.29	0.30	112,347	10.64	100.00	100.00	0.29
39	Prudential	889,668	727,321	0.22	0.21	162,347	22.32	100.00	100.00	0.22
40	El Águila	814,623	653,610	0.20	0.19	161,013	24.63	100.00	100.00	0.20
41	Insignia Life	799,737	766,920	0.20	0.22	32,817	4.28	100.00	100.00	0.20
42	Cardif Seguros Generales	774,551	592,170	0.19	0.17	182,382	30.80	100.00	100.00	0.19
43	Tokio Marine	668,364	995,248	0.16	0.28	-326,884	-32.84	100.00	100.00	0.16
44	La Latinoamericana	661,278	681,751	0.16	0.19	-20,473	-3.00	100.00	100.00	0.16
45	Primero Seguros	653,728	481,644	0.16	0.14	172,084	35.73	100.00	100.00	0.16
46	General de Salud	630,943	315,959	0.16	0.09	314,984	99.69	100.00	100.00	0.16
47	Pan-American México	576,897	385,801	0.14	0.11	191,096	49.53	100.00	100.00	0.14
48	AXA Salud	515,017	514,707	0.13	0.15	310	0.06	100.00	100.00	0.13
49	Assurant Vida	494,800	59,247	0.12	0.02	435,552	735.14	100.00	100.00	0.12
50	Atradius	463,702	426,948	0.11	0.12	36,754	8.61	100.00	100.00	0.11
51	Sompo Japan	448,717	461,795	0.11	0.13	-13,078	-2.83	100.00	100.00	0.11
52	Patrimonial Inbursa	420,096	457,359	0.10	0.13	-37,262	-8.15	100.00	100.00	0.10
53	BBVA Bancomer Salud	402,736	160,912	0.10	0.05	241,825	150.28	100.00	100.00	0.10
54	Patrimonial Vida	401,508	2,216,495	0.10	0.63	-1,814,987	-81.89	100.00	100.00	0.10
55	Berkley Seguros	396,212	293,792	0.10	0.08	102,419	34.86	100.00	100.00	0.10
56	Solunion Crédito	335,857	333,930	0.08	0.10	1,926	0.58	100.00	100.00	0.08
57	Swiss Re Corporate Solutions	333,342	273,004	0.08	0.08	60,338	22.10	100.00	100.00	0.08
58	PREVEM Seguros	316,431	276,712	0.08	0.08	39,719	14.35	100.00	100.00	0.08
59	Dentegra	278,826	234,302	0.07	0.07	44,525	19.00	100.00	100.00	0.07
60	SHF Cred Vivienda	263,686	193,780	0.06	0.06	69,905	36.07	100.00	100.00	0.06
61	Coface	230,963	248,590	0.06	0.07	-17,627	-7.09	100.00	100.00	0.06
62	Skandia Life	191,057	247,785	0.05	0.07	-56,728	-22.89	100.00	100.00	0.05
63	Patrimonial Daños	159,675	0	0.04	0.00	159,675		100.00	100.00	0.04
64	Centauro	154,127	82,942	0.04	0.02	71,184	85.82	100.00	100.00	0.04
65	Assurant Daños	120,969	116,998	0.03	0.03	3,970	3.39	100.00	100.00	0.03
66	MediAccess	91,395	78,274	0.02	0.02	13,120	16.76	100.00	100.00	0.02
67	Odontoprev	72,704	47,281	0.02	0.01	25,423	53.77	100.00	100.00	0.02
68	Virginia Surety	67,311	51,925	0.02	0.01	15,387	29.63	100.00	100.00	0.02
69	Genworth Seg. de Crédito	53,242	30,359	0.01	0.01	22,884	75.38	100.00	100.00	0.01
70	Crabi	38,483	12,968	0.01	0.00	25,515	196.76	100.00	100.00	0.01
71	SPP Seguros	32,937	26,491	0.01	0.01	6,445	24.33	100.00	100.00	0.01
72	Metlife Más	29,861	26,744	0.01	0.01	3,117	11.65	100.00	100.00	0.01
73	SPT	20,679	14,684	0.01	0.00	5,995	40.83	100.00	100.00	0.01
74	Metlife Pensiones	11,197	16,712	0.00	0.00	-5,514	-33.00	100.00	100.00	0.00
75	Citibanamex Pensiones	5,216	14,949	0.00	0.00	-9,734	-65.11	100.00	100.00	0.00
76	Quálitas Salud	971	0	0.00	0.00	971		100.00	100.00	0.00
77	Pensiones Inbursa	348	722	0.00	0.00	-374	-51.81	100.00	100.00	0.00
78	Aserta Seguros de Vida	0	606	0.00	0.00	-606	-100.00	100.00		0.00
79	Zurich Daños	0	4,063,560	0.00	1.16	-4,063,560	-100.00	100.00		0.00
80	Principal México	0	0	0.00	0.00	0		100.00		0.00
81	Zurich Vida	0	706,728	0.00	0.20	-706,728	-100.00	100.00		0.00
TOTAL RESTO		87,994,924	79,004,160	21.66	22.55	8,990,764	11.38	100.00	100.00	21.66
TOTAL		406,163,861	350,397,872	100.00	100.00	55,765,989	15.92	100.00	100.00	100.00

Análisis de Primas Directas

Total General Sin Pensiones

2° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	G.N.P.	49,145,835	42,602,747	12.71	12.97	6,543,089	15.36	100.00	100.00	12.71
2	Metlife México	41,708,691	38,882,196	10.79	11.84	2,826,495	7.27	100.00	100.00	10.79
3	BBVA Bancomer	34,607,062	28,599,066	8.95	8.71	6,007,996	21.01	100.00	100.00	8.95
4	AXA Seguros	28,740,488	25,525,244	7.43	7.77	3,215,244	12.60	100.00	100.00	7.43
5	Quálitas	22,641,933	17,603,386	5.86	5.36	5,038,547	28.62	100.00	100.00	5.86
TOTAL GRANDES		176,844,010	153,212,640	45.75	46.66	23,631,370	15.42	100.00	100.00	45.75
6	Banorte	22,056,494	18,509,937	5.71	5.64	3,546,557	19.16	100.00	100.00	5.71
7	Monterrey New York Life	19,495,173	18,371,993	5.04	5.59	1,123,179	6.11	100.00	100.00	5.04
8	Mapfre México	17,293,990	13,083,450	4.47	3.98	4,210,539	32.18	100.00	100.00	4.47
9	Inbursa	15,803,110	12,813,719	4.09	3.90	2,989,392	23.33	100.00	100.00	4.09
10	Citibanamex Seguros	15,116,041	8,872,339	3.91	2.70	6,243,701	70.37	100.00	100.00	3.91
11	Chubb Seguros México	12,006,722	11,404,823	3.11	3.47	601,898	5.28	100.00	100.00	3.11
12	Atlas	10,892,931	9,090,987	2.82	2.77	1,801,944	19.82	100.00	100.00	2.82
13	Allianz México	10,620,403	9,107,356	2.75	2.77	1,513,047	16.61	100.00	100.00	2.75
14	Zurich Santander	9,947,856	7,240,616	2.57	2.21	2,707,240	37.39	100.00	100.00	2.57
15	GMX Seguros	7,545,683	7,426,007	1.95	2.26	119,676	1.61	100.00	100.00	1.95
TOTAL MEDIANAS		140,778,403	115,921,228	36.42	35.30	24,857,174	21.44	100.00	100.00	36.42
16	Agroasemex	7,451,597	3,128,815	1.93	0.95	4,322,782	138.16	100.00	100.00	1.93
17	HDI Seguros	5,919,369	4,583,352	1.53	1.40	1,336,017	29.15	100.00	100.00	1.53
18	Zurich Aseguradora Mexicana	5,668,968	124,375	1.47	0.04	5,544,593	4.46K	100.00	100.00	1.47
19	AIG Seguros	4,674,186	3,294,829	1.21	1.00	1,379,357	41.86	100.00	100.00	1.21
20	Afirme	3,694,010	3,775,583	0.96	1.15	-81,574	-2.16	100.00	100.00	0.96
21	HSBC Seguros	3,662,743	3,007,753	0.95	0.92	654,989	21.78	100.00	100.00	0.95
22	Seguros SURA	2,989,305	3,472,716	0.77	1.06	-483,411	-13.92	100.00	100.00	0.77
23	Seguros Azteca	2,675,907	2,387,880	0.69	0.73	288,027	12.06	100.00	100.00	0.69
24	Hir Seguros	2,263,629	1,861,514	0.59	0.57	402,115	21.60	100.00	100.00	0.59
25	Seguros Argos	2,167,473	1,922,501	0.56	0.59	244,972	12.74	100.00	100.00	0.56
26	BUPA México	1,974,173	1,795,882	0.51	0.55	178,290	9.93	100.00	100.00	0.51
27	Ve Por Más	1,926,100	1,640,258	0.50	0.50	285,842	17.43	100.00	100.00	0.50
28	ANA	1,628,850	1,479,000	0.42	0.45	149,850	10.13	100.00	100.00	0.42
29	Cardif Vida	1,557,923	1,540,303	0.40	0.47	17,620	1.14	100.00	100.00	0.40
30	FM Global	1,493,145	1,318,097	0.39	0.40	175,048	13.28	100.00	100.00	0.39
31	Seguros Azteca Daños	1,431,710	2,057,483	0.37	0.63	-625,772	-30.41	100.00	100.00	0.37
32	General de Seguros	1,307,087	1,281,068	0.34	0.39	26,019	2.03	100.00	100.00	0.34
33	Plan Seguro	1,269,383	1,621,342	0.33	0.49	-351,958	-21.71	100.00	100.00	0.33
34	HDI Global Seguros	1,222,351	624,651	0.32	0.19	597,699	95.69	100.00	100.00	0.32
35	El Potosí	1,167,879	1,055,531	0.30	0.32	112,347	10.64	100.00	100.00	0.30
36	Prudential	889,668	727,321	0.23	0.22	162,347	22.32	100.00	100.00	0.23
37	El Águila	814,623	653,610	0.21	0.20	161,013	24.63	100.00	100.00	0.21
38	Insignia Life	799,737	766,920	0.21	0.23	32,817	4.28	100.00	100.00	0.21
39	Cardif Seguros Generales	774,551	592,170	0.20	0.18	182,382	30.80	100.00	100.00	0.20
40	Tokio Marine	668,364	995,248	0.17	0.30	-326,884	-32.84	100.00	100.00	0.17
41	La Latinoamericana	661,278	681,751	0.17	0.21	-20,473	-3.00	100.00	100.00	0.17
42	Primero Seguros	653,728	481,644	0.17	0.15	172,084	35.73	100.00	100.00	0.17
43	General de Salud	630,943	315,959	0.16	0.10	314,984	99.69	100.00	100.00	0.16
44	Pan-American México	576,897	385,801	0.15	0.12	191,096	49.53	100.00	100.00	0.15
45	AXA Salud	515,017	514,707	0.13	0.16	310	0.06	100.00	100.00	0.13
46	Assurant Vida	494,800	59,247	0.13	0.02	435,552	735.14	100.00	100.00	0.13
47	Atradius	463,702	426,948	0.12	0.13	36,754	8.61	100.00	100.00	0.12
48	Sompo Japan	448,717	461,795	0.12	0.14	-13,078	-2.83	100.00	100.00	0.12
49	Patrimonial Inbursa	420,096	457,359	0.11	0.14	-37,262	-8.15	100.00	100.00	0.11
50	BBVA Bancomer Salud	402,736	160,912	0.10	0.05	241,825	150.28	100.00	100.00	0.10
51	Patrimonial Vida	401,508	2,216,495	0.10	0.68	-1,814,987	-81.89	100.00	100.00	0.10
52	Berkley Seguros	396,212	293,792	0.10	0.09	102,419	34.86	100.00	100.00	0.10
53	Solunion Crédito	335,857	333,930	0.09	0.10	1,926	0.58	100.00	100.00	0.09
54	Swiss Re Corporate Solutions	333,342	273,004	0.09	0.08	60,338	22.10	100.00	100.00	0.09
55	PREVEM Seguros	316,431	276,712	0.08	0.08	39,719	14.35	100.00	100.00	0.08
56	Dentegra	278,826	234,302	0.07	0.07	44,525	19.00	100.00	100.00	0.07
57	SHF Cred Vivienda	263,686	193,780	0.07	0.06	69,905	36.07	100.00	100.00	0.07
58	Coface	230,963	248,590	0.06	0.08	-17,627	-7.09	100.00	100.00	0.06
59	Skandia Life	191,057	247,785	0.05	0.08	-56,728	-22.89	100.00	100.00	0.05
60	Patrimonial Daños	159,675	0	0.04	0.00	159,675	null	100.00	100.00	0.04
61	Centauro	154,127	82,942	0.04	0.03	71,184	85.82	100.00	100.00	0.04
62	Assurant Daños	120,969	116,998	0.03	0.04	3,970	3.39	100.00	100.00	0.03
63	MediAccess	91,395	78,274	0.02	0.02	13,120	16.76	100.00	100.00	0.02
64	Odontoprev	72,704	47,281	0.02	0.01	25,423	53.77	100.00	100.00	0.02
65	Virginia Surety	67,311	51,925	0.02	0.02	15,387	29.63	100.00	100.00	0.02
66	Genworth Seg. de Crédito	53,242	30,359	0.01	0.01	22,884	75.38	100.00	100.00	0.01
67	Crabi	38,483	12,968	0.01	0.00	25,515	196.76	100.00	100.00	0.01
68	SPP Seguros	32,937	26,491	0.01	0.01	6,445	24.33	100.00	100.00	0.01
69	Metlife Más	29,861	26,744	0.01	0.01	3,117	11.65	100.00	100.00	0.01
70	SPT	20,679	14,684	0.01	0.00	5,995	40.83	100.00	100.00	0.01
71	Quálitas Salud	971	0	0.00	0.00	971	null	100.00	100.00	0.00
72	Principal México	0	0	0.00	0.00	0	null	100.00	null	0.00
73	Zurich Daños	0	4,063,560	0.00	1.24	-4,063,560	-100.00	100.00	null	0.00
74	Zurich Vida	0	706,728	0.00	0.22	-706,728	-100.00	100.00	null	0.00
75	Aserta Seguros de Vida	0	606	0.00	0.00	-606	-100.00	100.00	null	0.00
TOTAL RESTO		68,950,880	59,232,277	17.84	18.04	9,718,603	16.41	100.00	100.00	17.84
TOTAL		386,573,293	328,366,145	100.00	100.00	58,207,148	17.73	100.00	100.00	100.00

Análisis de Primas Directas

Vida Total
 2° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Metlife México	28,516,128	27,318,453	18.26	20.03	1,197,674	4.38	100.00	68.37	7.38
2	BBVA Bancomer	27,518,864	23,210,938	17.62	17.02	4,307,927	18.56	100.00	79.52	7.12
3	G.N.P.	16,686,625	14,839,603	10.68	10.88	1,847,021	12.45	100.00	33.95	4.32
4	Citibanamex Seguros	14,699,275	8,414,678	9.41	6.17	6,284,597	74.69	100.00	97.24	3.80
5	Banorte	13,952,206	11,676,311	8.93	8.56	2,275,895	19.49	100.00	63.26	3.61
TOTAL GRANDES		101,373,098	85,459,984	64.91	62.66	15,913,115	18.62	100.00	62.33	26.22
6	Monterrey New York Life	12,838,700	12,366,540	8.22	9.07	472,159	3.82	100.00	65.86	3.32
7	Zurich Santander	7,550,631	4,825,198	4.83	3.54	2,725,432	56.48	100.00	75.90	1.95
8	Allianz México	5,604,650	4,577,050	3.59	3.36	1,027,600	22.45	100.00	52.77	1.45
9	HSBC Seguros	3,417,229	2,810,517	2.19	2.06	606,712	21.59	100.00	93.30	0.88
10	Inbursa	2,961,218	3,081,362	1.90	2.26	-120,145	-3.90	100.00	18.74	0.77
11	AXA Seguros	2,952,516	2,816,309	1.89	2.06	136,207	4.84	100.00	10.27	0.76
12	Mapfre México	2,733,727	2,621,174	1.75	1.92	112,553	4.29	100.00	15.81	0.71
13	Seguros Azteca	2,383,278	2,291,507	1.53	1.68	91,771	4.00	100.00	89.06	0.62
14	Hir Seguros	2,244,482	1,849,323	1.44	1.36	395,159	21.37	100.00	99.15	0.58
15	Seguros Argos	2,167,473	1,922,501	1.39	1.41	244,972	12.74	100.00	100.00	0.56
TOTAL MEDIANAS		44,853,902	39,161,482	28.72	28.71	5,692,420	14.54	100.00	39.81	11.60
16	Cardif Vida	1,536,431	1,417,017	0.98	1.04	119,413	8.43	100.00	98.62	0.40
17	Atlas	1,345,674	1,635,606	0.86	1.20	-289,932	-17.73	100.00	12.35	0.35
18	Afirme	1,077,508	1,318,776	0.69	0.97	-241,267	-18.29	100.00	29.17	0.28
19	Prudential	889,668	727,321	0.57	0.53	162,347	22.32	100.00	100.00	0.23
20	Insignia Life	799,737	766,920	0.51	0.56	32,817	4.28	100.00	100.00	0.21
21	Seguros SURA	756,780	980,853	0.48	0.72	-224,073	-22.84	100.00	25.32	0.20
22	Chubb Seguros México	643,736	592,571	0.41	0.43	51,165	8.63	100.00	5.36	0.17
23	Assurant Vida	494,800	59,247	0.32	0.04	435,552	735.14	100.00	100.00	0.13
24	Patrimonial Vida	401,508	2,216,495	0.26	1.63	-1,814,987	-81.89	100.00	100.00	0.10
25	Zurich Aseguradora Mexicana	377,275	121,648	0.24	0.09	255,627	210.14	100.00	6.66	0.10
26	General de Seguros	266,483	316,650	0.17	0.23	-50,167	-15.84	100.00	20.39	0.07
27	Patrimonial Inbursa	264,061	305,562	0.17	0.22	-41,501	-13.58	100.00	62.86	0.07
28	Ve Por Más	261,987	320,459	0.17	0.23	-58,472	-18.25	100.00	13.60	0.07
29	Pan-American México	254,474	123,298	0.16	0.09	131,175	106.39	100.00	44.11	0.07
30	El Potosí	195,096	148,742	0.12	0.11	46,354	31.16	100.00	16.71	0.05
31	Skandia Life	191,057	247,785	0.12	0.18	-56,728	-22.89	100.00	100.00	0.05
32	La Latinoamericana	136,033	198,017	0.09	0.15	-61,984	-31.30	100.00	20.57	0.04
33	Tokio Marine	40,183	28,095	0.03	0.02	12,088	43.03	100.00	6.01	0.01
34	Agroasemex	10,862	7,382	0.01	0.01	3,480	47.15	100.00	0.15	0.00
35	HDI Seguros	1,384	1,483	0.00	0.00	-99	-6.69	100.00	0.02	0.00
36	Zurich Vida	0	240,159	0.00	0.18	-240,159	-100.00	100.00		0.00
37	Aserta Seguros de Vida	0	606	0.00	0.00	-606	-100.00	100.00		0.00
38	Principal México	0	0	0.00	0.00	0		100.00		0.00
TOTAL RESTO		9,944,737	11,774,692	6.37	8.63	-1,829,955	-15.54	100.00	16.66	2.57
TOTAL		156,171,738	136,396,158	100.00	100.00	19,775,580	14.50	100.00	46.62	40.40

Análisis de Primas Directas

Vida Individual

2° Trimestre 2023



Cifras en miles

		Prima Directa 2023				Part. en Mercado				Incremento (Δ 2023 - 2022)							
#	Compañía	Prima Directa	1er Año	Renovación	Únicas	% Prim Direct	% 1er Año	% Renova ción	% Únicas	Δ Prima Directa	%	Δ 1er Año	%	Δ Renov.	%	Δ Únicas	%
1	BBVA Bancomer	25,859,421	23,942,781	1,909,153	7,487	23.8	22.0	1.8	0.0	4,102,133	18.9	3,665,333	18.1	441,307	30.1	-4,508	-37.6
2	Metlife México	16,040,536	1,814,532	11,097,339	3,128,665	14.8	1.7	10.2	2.9	1,148,002	7.7	282,770	18.5	565,926	5.4	299,307	10.6
3	G.N.P.	14,419,545	1,734,698	8,453,641	4,231,206	13.3	1.6	7.8	3.9	1,155,739	8.7	295,859	20.6	78,764	0.9	781,116	22.6
4	Citibanamex Seguros	13,219,097	7,484,767	5,734,330	0	12.2	6.9	5.3	0.0	5,605,308	73.6	3,096,007	70.5	2,509,301	77.8	0	100.0
5	Monterrey New York Life	12,015,565	1,245,651	7,693,667	3,076,246	11.1	1.1	7.1	2.8	606,183	5.3	222,587	21.8	413,394	5.7	-29,799	-1.0
TOTAL GRANDES		81,554,164	36,222,430	34,888,130	10,443,605	75.0	33.3	32.1	9.6	12,617,365	18.3	7,562,556	26.4	4,008,693	13.0	1,046,116	11.1
6	Zurich Santander	5,660,224	3,584,282	716,060	1,359,882	5.2	3.3	0.7	1.3	2,559,124	82.5	2,256,479	169.9	28,687	4.2	273,958	25.2
7	Banorte	5,410,992	2,155,721	659,599	2,595,672	5.0	2.0	0.6	2.4	1,216,002	29.0	-50,309	-2.3	98,680	17.6	1,167,631	81.8
8	Allianz México	5,047,944	2,017,435	3,030,509	0	4.6	1.9	2.8	0.0	583,077	13.1	-127,037	-5.9	710,114	30.6	0	-200.0
9	HSBC Seguros	3,367,254	2,427,828	939,426	0	3.1	2.2	0.9	0.0	596,113	21.5	726,498	42.7	-130,385	-12.2	0	-150.0
10	AXA Seguros	1,794,537	490,422	1,300,683	3,432	1.7	0.5	1.2	0.0	61,137	3.5	49,338	11.2	10,198	0.8	1,602	87.5
11	Inbursa	1,429,336	288,990	1,140,346	0	1.3	0.3	1.0	0.0	4,536	0.3	-3,138	-1.1	7,674	0.7	-0	-100.0
12	Prudential	878,591	247,934	618,426	12,230	0.8	0.2	0.6	0.0	151,356	20.8	-21,096	-7.8	172,826	38.8	-374	-3.0
13	Afirme	625,737	625,737	0	0	0.6	0.6	0.0	0.0	-450,404	-41.9	-450,404	-41.9	0		0	
14	Insignia Life	615,770	158,219	460,040	-2,489	0.6	0.1	0.4	-0.0	55,810	10.0	32,598	25.9	24,467	5.6	-1,254	101.5
15	Mapfre México	584,177	184,095	398,267	1,816	0.5	0.2	0.4	0.0	-53,825	-8.4	-31,665	-14.7	-24,142	-5.7	1,982	-1.2K
TOTAL MEDIANAS		25,414,563	12,180,664	9,263,356	3,970,543	23.4	11.2	8.5	3.7	4,722,926	22.8	2,381,263	24.3	898,119	10.7	1,443,545	57.1
16	Atlas	454,157	62,908	330,083	61,166	0.4	0.1	0.3	0.1	41,939	10.2	4,177	7.1	10,843	3.4	26,919	78.6
17	Seguros Argos	401,907	51,111	260,436	90,360	0.4	0.0	0.2	0.1	-63,466	-13.6	7,108	16.2	-19,691	-7.0	-50,883	-36.0
18	Patrimonial Inbursa	205,732	411,464	0	-205,732	0.2	0.4	0.0	0.0	-45,224	-18.0	160,508	64.0	0		-205,732	
19	Skandia Life	188,915	72,483	116,432	0	0.2	0.1	0.1	0.0	-52,715	-21.8	-57,545	-44.3	4,830	4.3	0	
20	Chubb Seguros México	154,048	154,048	0	0	0.1	0.1	0.0	0.0	9,212	6.4	9,212	6.4	0		0	
21	Cardif Vida	79,191	57,743	21,445	2	0.1	0.1	0.0	0.0	-2,730	-3.3	-24,230	-29.6	21,498	-41....	2	18.7T
22	General de Seguros	64,389	15,669	48,720	0	0.1	0.0	0.0	0.0	-3,511	-5.2	-5,967	-27.6	2,456	5.3	0	-300.0
23	Seguros Azteca	56,694	0	0	56,694	0.1	0.0	0.0	0.1	13,100	30.0	0		0		13,100	30.0
24	El Potosí	43,795	8,144	35,202	449	0.0	0.0	0.0	0.0	2,982	7.3	-1,445	-15.1	4,087	13.1	340	312.7
25	Pan-American México	34,165	0	0	34,165	0.0	0.0	0.0	0.0	-536	-1.5	0		0		-536	-1.5
26	Seguros SURA	33,771	22,198	10,923	649	0.0	0.0	0.0	0.0	2,613	8.4	7,946	55.8	-5,075	-31.7	-258	-28.4
27	Ve Por Más	31,389	663	7,159	23,566	0.0	0.0	0.0	0.0	-40,213	-56.2	-822	-55.3	331	4.9	-39,723	-62.8
28	La Latinoamericana	9,187	1,319	7,868	0	0.0	0.0	0.0	0.0	-1,235	-11.8	-3,554	-72.9	2,320	41.8	0	
29	Hir Seguros	3,736	149	3,587	-0	0.0	0.0	0.0	0.0	-113	-2.9	320	-187.0	-433	-10.8	-0	
30	Zurich Aseguradora Mexicana	2,562	82	2,481	0	0.0	0.0	0.0	0.0	2,562		82		2,481		0	
31	Principal México	0	0	0	0	0.0	0.0	0.0	0.0	0		0		0		0	
32	Aserta Seguros de Vida	0	0	0	0	0.0	0.0	0.0	0.0	-3	-10...	-3	-100.0	0		0	
33	Zurich Vida	0	0	0	0	0.0	0.0	0.0	0.0	-3,579	-10...	0		0		-3,579	-100.0
34	Patrimonial Vida	0	0	0	0	0.0	0.0	0.0	0.0	0		0		0		0	
TOTAL RESTO		1,763,639	857,981	844,337	61,320	1.6	0.8	0.8	0.2	-140,915	-7.4	95,788	12.6	23,646	2.9	-260,349	-80.9
TOTAL		108,732,366	49,261,074	44,995,823	14,475,468	100.0	45.3	41.4	13.5	17,199,376	18.8	10,039,607	25.6	4,930,458	12.3	2,229,312	18.2

Análisis de Primas Directas

Vida Grupo

2° Trimestre 2023



Cifras en miles

		Prima Directa 2023				Part. en Mercado				Incremento (Δ 2023 - 2022)							
#	Compañía	Prima Directa	1er Año	Renovación	Únicas	% Prim Direct	% 1er Año	% Renovación	% Únicas	Δ Prima Directa	%	Δ 1er Año	%	Δ Renov.	%	Δ Únicas	%
1	Metlife México	12,475,591	3,221,180	8,819,360	435,052	26.3	6.8	18.6	0.9	49,672	0.4	199,988	6.6	-205,191	-2.3	54,875	14.4
2	Banorte	8,541,214	527,922	8,013,292	0	18.0	1.1	16.9	0.0	1,059,894	14.2	-85,264	-13.9	1,145,158	16.7	0	
3	Seguros Azteca	2,326,583	2,324,567	2,017	0	4.9	4.9	0.0	0.0	78,671	3.5	80,410	3.6	-1,739	-46.3	0	-263.5
4	G.N.P.	2,267,080	2,265,564	1,406	110	4.8	4.8	0.0	0.0	691,282	43.9	689,859	43.8	1,406		17	18.8
5	Hir Seguros	2,240,746	1,750,563	490,183	-0	4.7	3.7	1.0	0.0	395,272	21.4	1,116,938	176.3	-721,666	-59.6	-0	
TOTAL GRANDES		27,851,214	10,089,796	17,326,256	435,162	58.7	21.3	36.5	0.9	2,274,791	8.9	2,001,932	24.8	217,967	1.3	54,892	14.4
6	Mapfre México	2,149,550	2,149,550	0	0	4.5	4.5	0.0	0.0	166,378	8.4	165,317	8.3	1,061	-10...	-0	-100.0
7	Zurich Santander	1,890,406	611,447	888	1,278,072	4.0	1.3	0.0	2.7	166,308	9.6	41,937	7.4	-157	-15.0	124,528	10.8
8	Seguros Argos	1,765,565	1,100,012	642,512	23,041	3.7	2.3	1.4	0.0	308,438	21.2	464,244	73.0	-178,848	-21.8	23,041	-19,7...
9	BBVA Bancomer	1,659,443	35,490	410,379	1,213,574	3.5	0.1	0.9	2.6	205,794	14.2	-39,694	-52.8	48,441	13.4	197,047	19.4
10	Inbursa	1,531,882	1,531,882	0	0	3.2	3.2	0.0	0.0	-124,681	-7.5	-124,681	-7.5	0		0	
11	Citibanamex Seguros	1,480,178	205,963	1,274,216	0	3.1	0.4	2.7	0.0	679,289	84.8	-293,313	-58.7	972,601	32...	0	
12	Cardif Vida	1,457,240	-70,881	1,197,201	330,920	3.1	-0.1	2.5	0.7	122,144	9.1	-220,700	-147.3	338,456	39.4	4,388	1.3
13	AXA Seguros	1,157,979	162,321	995,658	0	2.4	0.3	2.1	0.0	75,070	6.9	16,594	11.4	58,476	6.2	-0	-100.0
14	Atlas	891,517	891,518	0	-1	1.9	1.9	0.0	-0.0	-331,871	-27.1	-331,870	-27.1	0		-0	22.5
15	Monterrey New York Life	823,135	34,850	788,285	-0	1.7	0.1	1.7	0.0	-134,023	-14.0	-43,852	-55.7	-90,171	-10.3	-0	
TOTAL MEDIANAS		14,806,896	6,652,152	5,309,138	2,845,606	31.2	14.0	11.2	6.0	1,132,845	8.3	-366,017	-5.2	1,149,858	27.6	349,004	14.0
16	Seguros SURA	723,009	549,931	173,078	-0	1.5	1.2	0.4	0.0	-226,686	-23.9	-261,391	-32.2	34,705	25.1	-0	-150.0
17	Allianz México	556,705	467,135	89,570	-0	1.2	1.0	0.2	0.0	444,523	396.3	462,201	9.4K	-17,678	-16.5	-0	
18	Assurant Vida	494,800	489,707	5,093	0	1.0	1.0	0.0	0.0	435,552	735.1	436,118	813.8	-566	-10.0	0	-850.0
19	Chubb Seguros México	489,689	489,689	0	0	1.0	1.0	0.0	0.0	41,953	9.4	41,953	9.4	0		0	
20	Afirme	451,771	451,771	0	0	1.0	1.0	0.0	0.0	209,137	86.2	209,137	86.2	0		0	
21	Patrimonial Vida	401,508	401,508	0	0	0.8	0.8	0.0	0.0	-1,814,987	-81.9	-1,814,987	-81.9	0		0	
22	Zurich Aseguradora Mexicana	374,712	171,697	65,197	137,818	0.8	0.4	0.1	0.3	253,064	208.0	50,049	41.1	65,197		137,818	
23	Ve Por Más	230,598	165,420	65,178	0	0.5	0.3	0.1	0.0	-18,259	-7.3	95,803	137.6	-114,062	-63.6	0	
24	Pan-American México	220,309	178,952	41,356	0	0.5	0.4	0.1	0.0	131,711	148.7	144,818	424.3	-13,107	-24.1	0	
25	General de Seguros	202,094	73,583	128,511	0	0.4	0.2	0.3	0.0	-46,656	-18.8	31,569	75.1	-78,224	-37.8	0	
26	Insignia Life	183,967	101,306	82,660	0	0.4	0.2	0.2	0.0	-22,993	-11.1	-21,297	-17.4	-1,696	-2.0	0	
27	El Potosí	151,301	88,189	63,113	-0	0.3	0.2	0.1	0.0	43,372	40.2	47,274	115.5	-3,902	-5.8	-0	
28	La Latinoamericana	126,846	-506	127,352	-0	0.3	-0.0	0.3	0.0	-60,750	-32.4	-87,462	-100.6	26,712	26.5	0	0.0
29	Patrimonial Inbursa	58,329	58,329	0	0	0.1	0.1	0.0	0.0	3,723	6.8	3,723	6.8	0		0	
30	HSBC Seguros	49,975	50,705	-730	0	0.1	0.1	-0.0	0.0	10,599	26.9	9,790	23.9	809	-52.6	0	250.0
31	Tokio Marine	40,183	25,551	14,632	0	0.1	0.1	0.0	0.0	12,088	43.0	12,489	95.6	-401	-2.7	0	
32	Prudential	11,077	11,077	0	0	0.0	0.0	0.0	0.0	10,991	12.7K	10,991	12.7K	0		0	
33	Agroasemex	10,862	10,862	0	0	0.0	0.0	0.0	0.0	3,480	47.1	3,480	47.1	0		0	
34	Skandia Life	2,142	0	2,142	0	0.0	0.0	0.0	0.0	-4,014	-65.2	0		-4,014	-65.2	0	
35	HDI Seguros	1,384	0	1,384	0	0.0	0.0	0.0	0.0	-99	-6.7	0		-99	-6.7	0	
36	Zurich Vida	0	0	0	0	0.0	0.0	0.0	0.0	-236,580	-10...	0		0		-236,580	-100.0
37	Aserta Seguros de Vida	0	0	0	0	0.0	0.0	0.0	0.0	-603	-10...	-619	-100.0	-0	-10...	16	-100.0
TOTAL RESTO		4,781,262	3,784,907	858,537	137,818	10.1	8.0	1.8	0.3	-831,432	-14.8	-626,360	-14.2	-106,326	-11.0	-98,746	-41.7
TOTAL		47,439,372	20,526,855	23,493,931	3,418,586	100.0	43.3	49.5	7.2	2,576,204	5.7	1,009,554	5.2	1,261,499	5.7	305,150	9.8

Análisis de Primas Directas

Pensiones Total

2° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	✖ Por
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part Mercado Actual	Part Mercado Ant	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Sector Part por Sector
1	Pensiones Banorte	8,092,207	9,685,850	41.31	43.96	-1,593,643	-16.45	100.00	100.00	2.09
2	Pensiones BBVA Bancomer	7,357,265	6,898,115	37.56	31.31	459,150	6.66	100.00	100.00	1.90
3	ProFuturo G.N.P.	4,124,335	5,415,377	21.05	24.58	-1,291,043	-23.84	100.00	100.00	1.07
4	Metlife Pensiones	11,197	16,712	0.06	0.08	-5,514	-33.00	100.00	100.00	0.00
5	Citibanamex Pensiones	5,216	14,949	0.03	0.07	-9,734	-65.11	100.00	100.00	0.00
TOTAL GRANDES		19,590,220	22,031,004	100.00	100.00	-2,440,784	-11.08	100.00	100.00	1.01
6	Pensiones Inbursa	348	722	0.00	0.00	-374	-51.81	100.00	100.00	0.00
TOTAL MEDIANAS		348	722	0.00	0.00	-374	-51.81	100.00	100.00	0.00
TOTAL		19,590,568	22,031,726	100.00	100.00	-2,441,158	-11.08	100.00	100.00	0.84

Análisis de Primas Directas

Pensiones IMSS

2° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	✖ Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part Mercado Actual	Part Mercado Ant	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Pensiones Banorte	6,359,917	7,695,606	45.65	51.35	-1,335,689	-17.36	100.00	78.59	1.65
2	Pensiones BBVA Bancomer	4,992,639	4,317,977	35.83	28.81	674,661	15.62	100.00	67.86	1.29
3	ProFuturo G.N.P.	2,563,952	2,940,679	18.40	19.62	-376,728	-12.81	100.00	62.17	0.66
4	Metlife Pensiones	11,197	16,712	0.08	0.11	-5,514	-33.00	100.00	100.00	0.00
5	Citibanamex Pensiones	5,216	14,949	0.04	0.10	-9,734	-65.11	100.00	100.00	0.00
TOTAL GRANDES		13,932,921	14,985,924	100.00	100.00	-1,053,003	-7.03	100.00	71.12	0.72
6	Pensiones Inbursa	348	722	0.00	0.00	-374	-51.81	100.00	100.00	0.00
TOTAL MEDIANAS		348	722	0.00	0.00	-374	-51.81	100.00	100.00	0.00
TOTAL		13,933,269	14,986,646	100.00	100.00	-1,053,378	-7.03	100.00	71.12	0.60

Análisis de Primas Directas

Pensiones ISSSTE

2° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
								=	✱	:
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part Mercado Actual	Part Mercado Ant	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Pensiones BBVA Bancomer	2,364,626	2,580,138	41.80	36.62	-215,511	-8.35	100.00	32.14	0.61
2	Pensiones Banorte	1,732,290	1,990,244	30.62	28.25	-257,955	-12.96	100.00	21.41	0.45
3	ProFuturo G.N.P.	1,560,383	2,474,698	27.58	35.13	-914,315	-36.95	100.00	37.83	0.40
TOTAL GRANDES		5,657,299	7,045,080	100.00	100.00	-1,387,781	-19.70	100.00	28.90	0.49
TOTAL		5,657,299	7,045,080	100.00	100.00	-1,387,781	-19.70	100.00	28.90	0.49

Análisis de Primas Directas
 Accidentes y Enfermedades Total
 2° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	G.N.P.	19,019,560	16,968,056	25.21	25.26	2,051,505	12.09	100.00	38.70	4.92
2	AXA Seguros	13,925,908	12,218,658	18.46	18.19	1,707,250	13.97	100.00	48.45	3.60
3	Metlife México	13,192,564	11,563,743	17.49	17.21	1,628,821	14.09	100.00	31.63	3.41
4	Monterrey New York Life	6,656,473	6,005,453	8.82	8.94	651,020	10.84	100.00	34.14	1.72
5	Atlas	3,180,562	2,785,201	4.22	4.15	395,361	14.20	100.00	29.20	0.82
TOTAL GRANDES		55,975,066	49,541,110	74.20	73.74	6,433,956	12.99	100.00	37.32	14.48
6	Inbursa	3,028,461	2,581,789	4.01	3.84	446,672	17.30	100.00	19.16	0.78
7	Mapfre México	2,435,979	2,133,926	3.23	3.18	302,053	14.15	100.00	14.09	0.63
8	BUPA México	1,974,173	1,795,882	2.62	2.67	178,290	9.93	100.00	100.00	0.51
9	Banorte	1,745,868	1,614,672	2.31	2.40	131,195	8.13	100.00	7.92	0.45
10	Allianz México	1,399,386	1,217,077	1.86	1.81	182,309	14.98	100.00	13.18	0.36
11	Plan Seguro	1,269,383	1,621,342	1.68	2.41	-351,958	-21.71	100.00	100.00	0.33
12	Ve Por Más	1,139,251	998,584	1.51	1.49	140,667	14.09	100.00	59.15	0.29
13	Chubb Seguros México	640,524	821,678	0.85	1.22	-181,154	-22.05	100.00	5.33	0.17
14	General de Salud	630,943	315,959	0.84	0.47	314,984	99.69	100.00	100.00	0.16
15	AXA Salud	515,017	514,707	0.68	0.77	310	0.06	100.00	100.00	0.13
TOTAL MEDIANAS		14,778,983	13,615,615	19.59	20.27	1,163,368	8.54	100.00	17.57	3.82
16	Zurich Santander	506,036	520,651	0.67	0.77	-14,614	-2.81	100.00	5.09	0.13
17	Zurich Aseguradora Mexicana	436,345	776	0.58	0.00	435,568	56.10K	100.00	7.70	0.11
18	Citibanamex Seguros	409,109	391,125	0.54	0.58	17,984	4.60	100.00	2.71	0.11
19	BBVA Bancomer Salud	402,736	160,912	0.53	0.24	241,825	150.28	100.00	100.00	0.10
20	Seguros SURA	325,700	353,358	0.43	0.53	-27,658	-7.83	100.00	10.90	0.08
21	Pan-American México	322,424	262,503	0.43	0.39	59,920	22.83	100.00	55.89	0.08
22	PREVEM Seguros	316,431	276,712	0.42	0.41	39,719	14.35	100.00	100.00	0.08
23	Seguros Azteca	292,629	96,373	0.39	0.14	196,256	203.64	100.00	10.94	0.08
24	BBVA Bancomer	287,538	283,196	0.38	0.42	4,341	1.53	100.00	0.83	0.07
25	Dentegra	278,826	234,302	0.37	0.35	44,525	19.00	100.00	100.00	0.07
26	La Latinoamericana	262,593	221,595	0.35	0.33	40,998	18.50	100.00	39.71	0.07
27	HSBC Seguros	245,514	197,236	0.33	0.29	48,278	24.48	100.00	6.70	0.06
28	Centauro	154,127	82,942	0.20	0.12	71,184	85.82	100.00	100.00	0.04
29	AIG Seguros	131,311	125,265	0.17	0.19	6,045	4.83	100.00	2.81	0.03
30	MediAccess	91,395	78,274	0.12	0.12	13,120	16.76	100.00	100.00	0.02
31	Odontoprev	72,704	47,281	0.10	0.07	25,423	53.77	100.00	100.00	0.02
32	Patrimonial Inbursa	34,633	22,854	0.05	0.03	11,779	51.54	100.00	8.24	0.01
33	Metlife Más	29,861	26,744	0.04	0.04	3,117	11.65	100.00	100.00	0.01
34	Cardif Vida	21,492	123,285	0.03	0.18	-101,793	-82.57	100.00	1.38	0.01
35	Hir Seguros	19,147	12,191	0.03	0.02	6,956	57.06	100.00	0.85	0.00
36	HDI Seguros	17,488	4,394	0.02	0.01	13,094	297.98	100.00	0.30	0.00
37	El Potosí	13,043	20,919	0.02	0.03	-7,876	-37.65	100.00	1.12	0.00
38	General de Seguros	12,417	15,438	0.02	0.02	-3,021	-19.57	100.00	0.95	0.00
39	Quálitas Salud	971	0	0.00	0.00	971		100.00	100.00	0.00
40	SPP Seguros	-2	1,836	-0.00	0.00	-1,838	-100.10	100.00	-0.01	-0.00
41	Agroasemex	0	0	0.00	0.00	0		100.00	0.00	0.00
42	Zurich Vida	0	466,568	0.00	0.69	-466,568	-100.00	100.00		0.00
43	Aserta Seguros de Vida	0	0	0.00	0.00	0		100.00		0.00
TOTAL RESTO		4,684,468	4,026,733	6.21	5.99	657,736	16.33	100.00	4.59	1.21
TOTAL		75,438,517	67,183,458	100.00	100.00	8,255,059	12.29	100.00	22.41	19.51

Análisis de Primas Directas

Accidentes Personales Total

2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
								=	✳	:
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por sector
1	Chubb Seguros México	489,197	660,017	17.63	23.78	-170,819	-25.88	76.37	4.07	0.13
2	Citibanamex Seguros	408,990	391,089	14.74	14.09	17,901	4.58	99.97	2.71	0.11
3	Zurich Santander	361,154	361,233	13.01	13.02	-79	-0.02	71.37	3.63	0.09
4	BBVA Bancomer	287,536	283,193	10.36	10.20	4,343	1.53	100.00	0.83	0.07
5	Seguros Azteca	268,936	84,328	9.69	3.04	184,607	218.91	91.90	10.05	0.07
TOTAL GRANDES		1,815,812	1,779,859	65.44	64.14	35,953	2.02	85.02	2.44	0.09
6	HSBC Seguros	170,071	119,180	6.13	4.29	50,891	42.70	69.27	4.64	0.04
7	AIG Seguros	131,311	125,265	4.73	4.51	6,045	4.83	100.00	2.81	0.03
8	AXA Seguros	125,320	130,588	4.52	4.71	-5,268	-4.03	0.90	0.44	0.03
9	Banorte	109,499	135,425	3.95	4.88	-25,926	-19.14	6.27	0.50	0.03
10	G.N.P.	66,167	62,647	2.38	2.26	3,519	5.62	0.35	0.13	0.02
11	Mapfre México	62,626	47,775	2.26	1.72	14,851	31.08	2.57	0.36	0.02
12	Seguros SURA	48,695	55,833	1.75	2.01	-7,138	-12.78	14.95	1.63	0.01
13	Monterrey New York Life	38,761	28,986	1.40	1.04	9,775	33.72	0.58	0.20	0.01
14	Pan-American México	30,308	20,797	1.09	0.75	9,511	45.74	9.40	5.25	0.01
15	Metlife Más	29,861	26,744	1.08	0.96	3,117	11.65	100.00	100.00	0.01
TOTAL MEDIANAS		812,618	753,241	29.28	27.14	59,378	7.88	1.81	0.55	0.02
16	La Latinoamericana	20,766	19,428	0.75	0.70	1,338	6.89	7.91	3.14	0.01
17	Hir Seguros	19,147	12,191	0.69	0.44	6,956	57.06	100.00	0.85	0.00
18	Inbursa	18,913	10,290	0.68	0.37	8,624	83.81	0.62	0.12	0.00
19	Atlas	15,492	122,428	0.56	4.41	-106,936	-87.35	0.49	0.14	0.00
20	El Potosí	13,043	20,919	0.47	0.75	-7,876	-37.65	100.00	1.12	0.00
21	Patrimonial Inbursa	12,683	2,924	0.46	0.11	9,759	333.81	36.62	3.02	0.00
22	General de Seguros	12,417	15,438	0.45	0.56	-3,021	-19.57	100.00	0.95	0.00
23	Cardif Vida	12,230	8,483	0.44	0.31	3,747	44.17	56.90	0.79	0.00
24	Ve Por Más	8,205	9,127	0.30	0.33	-922	-10.10	0.72	0.43	0.00
25	Zurich Aseguradora Mexicana	5,780	776	0.21	0.03	5,003	644.42	1.32	0.10	0.00
26	HDI Seguros	2,897	4,394	0.10	0.16	-1,498	-34.08	16.56	0.05	0.00
27	Metlife México	2,463	2,917	0.09	0.11	-454	-15.56	0.02	0.01	0.00
28	PREVEM Seguros	2,417	9,369	0.09	0.34	-6,952	-74.20	0.76	0.76	0.00
29	Odontoprev	40	64	0.00	0.00	-24	-37.72	0.06	0.06	0.00
30	Allianz México	13	0	0.00	0.00	13		0.00	0.00	0.00
31	SPP Seguros	-2	1,836	-0.00	0.07	-1,838	-100.10	100.00	-0.01	-0.00
32	Aserta Seguros de Vida	0	0	0.00	0.00	0				0.00
33	Zurich Vida	0	1,460	0.00	0.05	-1,460	-100.00			0.00
34	Agroasemex	0	0	0.00	0.00	0			0.00	0.00
35	Quálitas Salud	0	0	0.00	0.00	0		0.00	0.00	0.00
TOTAL RESTO		146,504	242,045	5.28	8.72	-95,540	-39.47	0.63	0.14	0.00

Análisis de Primas Directas

Accidentes Personales Individual

2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por sector
1	Chubb Seguros México	332,631	368,904	19.40	21.91	-36,273	-9.83	51.93	2.77	0.09
2	Zurich Santander	319,198	317,359	18.62	18.85	1,839	0.58	63.08	3.21	0.08
3	Citibanamex Seguros	303,941	264,983	17.73	15.74	38,958	14.70	74.29	2.01	0.08
4	BBVA Bancomer	273,447	271,720	15.95	16.14	1,728	0.64	95.10	0.79	0.07
5	AXA Seguros	102,700	106,204	5.99	6.31	-3,504	-3.30	0.74	0.36	0.03
TOTAL GRANDES		1,331,917	1,329,169	77.70	78.93	2,748	0.21	8.45	1.33	0.07
6	HSBC Seguros	96,598	96,720	5.64	5.74	-122	-0.13	39.35	2.64	0.02
7	Banorte	83,955	93,226	4.90	5.54	-9,271	-9.94	4.81	0.38	0.02
8	AIG Seguros	44,398	35,009	2.59	2.08	9,389	26.82	33.81	0.95	0.01
9	Mapfre México	43,581	30,859	2.54	1.83	12,721	41.22	1.79	0.25	0.01
10	Seguros Azteca	33,647	24,205	1.96	1.44	9,442	39.01	11.50	1.26	0.01
11	Seguros SURA	22,655	27,272	1.32	1.62	-4,617	-16.93	6.96	0.76	0.01
12	Patrimonial Inbursa	12,683	2,924	0.74	0.17	9,759	333.81	36.62	3.02	0.00
13	Cardif Vida	11,247	7,716	0.66	0.46	3,531	45.76	52.33	0.72	0.00
14	El Potosí	10,255	13,292	0.60	0.79	-3,037	-22.85	78.63	0.88	0.00
15	General de Seguros	6,322	5,993	0.37	0.36	329	5.48	50.91	0.48	0.00
TOTAL MEDIANAS		365,339	337,215	21.31	20.02	28,124	8.34	6.95	0.63	0.01
16	Monterrey New York Life	5,759	6,084	0.34	0.36	-325	-5.34	0.09	0.03	0.00
17	G.N.P.	3,353	2,068	0.20	0.12	1,285	62.15	0.02	0.01	0.00
18	Atlas	2,970	3,577	0.17	0.21	-608	-16.99	0.09	0.03	0.00
19	Metlife Más	2,148	2,260	0.13	0.13	-112	-4.95	7.19	7.19	0.00
20	Inbursa	1,637	1,714	0.10	0.10	-78	-4.53	0.05	0.01	0.00
21	PREVEM Seguros	685	812	0.04	0.05	-127	-15.64	0.22	0.22	0.00
22	La Latinoamericana	165	112	0.01	0.01	53	47.94	0.06	0.02	0.00
23	Pan-American México	139	893	0.01	0.05	-754	-84.40	0.04	0.02	0.00
24	Ve Por Más	53	45	0.00	0.00	8	17.26	0.00	0.00	0.00
25	Hir Seguros	45	4	0.00	0.00	40	961.71	0.23	0.00	0.00
26	Odontoprev	18	39	0.00	0.00	-20	-52.33	0.03	0.03	0.00
27	Allianz México	0	0	0.00	0.00	0		0.00	0.00	0.00
28	Quálitas Salud	0	0	0.00	0.00	0		0.00	0.00	0.00
TOTAL RESTO		16,972	17,609	0.99	1.05	-636	-3.61	0.05	0.02	0.00
TOTAL		1,714,229	1,683,993	100.00	100.00	30,236	1.80	2.45	0.54	0.01

Análisis de Primas Directas

Accidentes Personales Colectivo

2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
								=	★	:
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por sector
1	Seguros Azteca	235,289	60,123	22.18	5.51	175,166	291.35	80.41	8.79	0.06
2	Chubb Seguros México	156,566	291,113	14.76	26.68	-134,546	-46.22	24.44	1.30	0.04
3	Citibanamex Seguros	105,049	126,106	9.90	11.56	-21,057	-16.70	25.68	0.69	0.03
4	AIG Seguros	86,913	90,257	8.19	8.27	-3,344	-3.70	66.19	1.86	0.02
5	HSBC Seguros	73,474	22,460	6.93	2.06	51,013	227.13	29.93	2.01	0.02
TOTAL GRANDES		657,291	590,059	61.97	54.08	67,232	11.39	38.23	1.72	0.03
6	G.N.P.	62,814	60,579	5.92	5.55	2,234	3.69	0.33	0.13	0.02
7	Zurich Santander	41,955	43,874	3.96	4.02	-1,918	-4.37	8.29	0.42	0.01
8	Monterrey New York Life	33,002	22,902	3.11	2.10	10,100	44.10	0.50	0.17	0.01
9	Pan-American México	30,169	19,904	2.84	1.82	10,265	51.57	9.36	5.23	0.01
10	Metlife Más	27,713	24,485	2.61	2.24	3,229	13.19	92.81	92.81	0.01
11	Seguros SURA	26,040	28,561	2.45	2.62	-2,521	-8.83	8.00	0.87	0.01
12	Banorte	25,544	42,200	2.41	3.87	-16,655	-39.47	1.46	0.12	0.01
13	AXA Seguros	22,620	24,384	2.13	2.23	-1,765	-7.24	0.16	0.08	0.01
14	La Latinoamericana	20,601	19,317	1.94	1.77	1,284	6.65	7.85	3.12	0.01
15	Hir Seguros	19,102	12,187	1.80	1.12	6,916	56.75	99.77	0.84	0.00
TOTAL MEDIANAS		309,560	298,392	29.18	27.35	11,168	3.74	0.72	0.23	0.01
16	Mapfre México	19,045	16,916	1.80	1.55	2,129	12.59	0.78	0.11	0.00
17	Inbursa	17,276	8,575	1.63	0.79	8,701	101.47	0.57	0.11	0.00
18	BBVA Bancomer	14,088	11,473	1.33	1.05	2,616	22.80	4.90	0.04	0.00
19	Atlas	12,523	118,851	1.18	10.89	-106,328	-89.46	0.39	0.11	0.00
20	Ve Por Más	8,152	9,081	0.77	0.83	-930	-10.24	0.72	0.42	0.00
21	General de Seguros	6,095	9,445	0.57	0.87	-3,349	-35.46	49.09	0.47	0.00
22	Zurich Aseguradora Mexicana	5,780	776	0.54	0.07	5,003	644.42	1.32	0.10	0.00
23	HDI Seguros	2,897	4,394	0.27	0.40	-1,498	-34.08	16.56	0.05	0.00
24	El Potosí	2,787	7,626	0.26	0.70	-4,839	-63.45	21.37	0.24	0.00
25	Metlife México	2,463	2,917	0.23	0.27	-454	-15.56	0.02	0.01	0.00
26	PREVEM Seguros	1,732	8,557	0.16	0.78	-6,825	-79.76	0.55	0.55	0.00
27	Cardif Vida	984	768	0.09	0.07	216	28.12	4.58	0.06	0.00
28	Odontoprev	22	26	0.00	0.00	-4	-15.56	0.03	0.03	0.00
29	Allianz México	13	0	0.00	0.00	13		0.00	0.00	0.00
30	SPP Seguros	-2	1,836	-0.00	0.17	-1,838	-100.10	100.00	-0.01	-0.00
31	Agroasemex	0	0	0.00	0.00	0			0.00	0.00
32	Aserta Seguros de Vida	0	0	0.00	0.00	0				0.00
33	Zurich Vida	0	1,460	0.00	0.13	-1,460	-100.00			0.00
TOTAL RESTO		93,855	202,701	8.85	18.58	-108,846	-53.70	0.37	0.06	0.00
TOTAL		1,060,706	1,091,152	100.00	100.00	-30,446	-2.79	1.51	0.32	0.01

Análisis de Primas Directas

Gastos Médicos Total

2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	G.N.P.	18,953,393	16,905,408	26.98	27.14	2,047,985	12.11	99.65	38.57	4.90
2	AXA Seguros	13,800,588	12,088,070	19.65	19.40	1,712,518	14.17	99.10	48.02	3.57
3	Metlife México	13,190,100	11,560,826	18.78	18.56	1,629,274	14.09	99.98	31.62	3.41
4	Monterrey New York Life	6,617,712	5,976,467	9.42	9.59	641,245	10.73	99.42	33.95	1.71
5	Atlas	3,165,069	2,662,772	4.51	4.27	502,297	18.86	99.51	29.06	0.82
TOTAL GRANDES		55,726,863	49,193,543	79.33	78.96	6,533,320	13.28	99.56	37.16	14.42
6	Inbursa	3,009,547	2,571,499	4.28	4.13	438,048	17.03	99.38	19.04	0.78
7	Mapfre México	2,373,354	2,086,151	3.38	3.35	287,202	13.77	97.43	13.72	0.61
8	BUPA México	1,974,173	1,795,882	2.81	2.88	178,290	9.93	100.00	100.00	0.51
9	Banorte	1,636,369	1,479,247	2.33	2.37	157,122	10.62	93.73	7.42	0.42
10	Allianz México	1,399,372	1,217,077	1.99	1.95	182,295	14.98	100.00	13.18	0.36
11	Ve Por Más	1,131,046	989,457	1.61	1.59	141,588	14.31	99.28	58.72	0.29
12	Zurich Aseguradora Mexicana	430,565	0	0.61	0.00	430,565	null	98.68	7.60	0.11
13	BBVA Bancomer Salud	398,836	158,832	0.57	0.25	240,004	151.11	99.03	99.03	0.10
14	Plan Seguro	348,190	568,291	0.50	0.91	-220,101	-38.73	27.43	27.43	0.09
15	PREVEM Seguros	314,014	267,343	0.45	0.43	46,671	17.46	99.24	99.24	0.08
TOTAL MEDIANAS		13,015,465	11,133,780	18.53	17.87	1,881,686	16.90	92.00	16.83	3.37
16	Pan-American México	292,116	241,707	0.42	0.39	50,409	20.86	90.60	50.64	0.08
17	Seguros SURA	277,005	297,526	0.39	0.48	-20,521	-6.90	85.05	9.27	0.07
18	La Latinoamericana	241,827	202,167	0.34	0.32	39,661	19.62	92.09	36.57	0.06
19	Dentegra	195,734	169,392	0.28	0.27	26,342	15.55	70.20	70.20	0.05
20	Chubb Seguros México	151,326	161,661	0.22	0.26	-10,335	-6.39	23.63	1.26	0.04
21	Zurich Santander	144,883	159,418	0.21	0.26	-14,535	-9.12	28.63	1.46	0.04
22	HSBC Seguros	75,443	78,057	0.11	0.13	-2,614	-3.35	30.73	2.06	0.02
23	Centaurio	49,128	37,115	0.07	0.06	12,013	32.37	31.88	31.88	0.01
24	Seguros Azteca	23,693	12,045	0.03	0.02	11,648	96.71	8.10	0.89	0.01
25	Patrimonial Inbursa	21,950	19,930	0.03	0.03	2,020	10.14	63.38	5.23	0.01
26	HDI Seguros	14,592	0	0.02	0.00	14,592	null	83.44	0.25	0.00
27	Cardif Vida	9,262	114,802	0.01	0.18	-105,540	-91.93	43.10	0.59	0.00
28	Odontoprev	7,864	10,748	0.01	0.02	-2,884	-26.83	10.82	10.82	0.00
29	General de Salud	920	2,516	0.00	0.00	-1,596	-63.44	0.15	0.15	0.00
30	Citibanamex Seguros	119	36	0.00	0.00	83	229.16	0.03	0.00	0.00
31	MediAccess	10	8	0.00	0.00	2	23.45	0.01	0.01	0.00
32	BBVA Bancomer	2	4	0.00	0.00	-2	-48.33	0.00	0.00	0.00
33	Quálitas Salud	0	0	0.00	0.00	0	null	0.00	0.00	0.00
34	Zurich Vida	0	465,108	0.00	0.75	-465,108	-100.00	null	null	0.00
TOTAL RESTO		1,505,875	1,972,238	2.14	3.17	-466,364	-23.65	32.77	1.65	0.39
TOTAL		70,248,203	62,299,561	100.00	100.00	7,948,642	12.76	94.02	22.01	18.17

Análisis de Primas Directas

Gastos Médicos Individual

2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	G.N.P.	10,229,411	9,149,286	30.09	29.98	1,080,124	11.81	53.78	20.81	2.65
2	AXA Seguros	8,078,440	6,977,414	23.76	22.86	1,101,026	15.78	58.01	28.11	2.09
3	Monterrey New York Life	4,545,937	4,186,941	13.37	13.72	358,996	8.57	68.29	23.32	1.18
4	Metlife México	2,333,484	2,112,032	6.86	6.92	221,452	10.49	17.69	5.59	0.60
5	Mapfre México	1,645,095	1,426,408	4.84	4.67	218,687	15.33	67.53	9.51	0.43
TOTAL GRANDES		26,832,366	23,852,081	78.93	78.16	2,980,285	12.49	48.58	17.16	6.94
6	BUPA México	1,601,948	1,475,082	4.71	4.83	126,867	8.60	81.15	81.15	0.41
7	Inbursa	1,363,109	1,251,189	4.01	4.10	111,920	8.95	45.01	8.63	0.35
8	Ve Por Más	903,164	815,449	2.66	2.67	87,715	10.76	79.28	46.89	0.23
9	Allianz México	774,143	698,640	2.28	2.29	75,503	10.81	55.32	7.29	0.20
10	Atlas	709,914	635,995	2.09	2.08	73,918	11.62	22.32	6.52	0.18
11	Banorte	371,436	351,637	1.09	1.15	19,800	5.63	21.28	1.68	0.10
12	Pan-American México	292,116	241,707	0.86	0.79	50,409	20.86	90.60	50.64	0.08
13	BBVA Bancomer Salud	171,790	138,176	0.51	0.45	33,614	24.33	42.66	42.66	0.04
14	Chubb Seguros México	147,286	159,871	0.43	0.52	-12,586	-7.87	22.99	1.23	0.04
15	Zurich Santander	144,883	159,418	0.43	0.52	-14,535	-9.12	28.63	1.46	0.04
TOTAL MEDIANAS		6,479,789	5,927,164	19.06	19.42	552,625	9.32	45.19	7.52	1.68
16	PREVEM Seguros	136,206	125,868	0.40	0.41	10,338	8.21	43.04	43.04	0.04
17	Plan Seguro	134,950	136,162	0.40	0.45	-1,212	-0.89	10.63	10.63	0.03
18	La Latinoamericana	129,948	110,577	0.38	0.36	19,371	17.52	49.49	19.65	0.03
19	Seguros SURA	91,886	83,375	0.27	0.27	8,512	10.21	28.21	3.07	0.02
20	HSBC Seguros	75,443	78,057	0.22	0.26	-2,614	-3.35	30.73	2.06	0.02
21	Zurich Aseguradora Mexicana	47,991	0	0.14	0.00	47,991	null	11.00	0.85	0.01
22	Seguros Azteca	23,693	12,045	0.07	0.04	11,648	96.71	8.10	0.89	0.01
23	Patrimonial Inbursa	21,950	19,930	0.06	0.07	2,020	10.14	63.38	5.23	0.01
24	HDI Seguros	14,592	0	0.04	0.00	14,592	null	83.44	0.25	0.00
25	Cardif Vida	6,104	113,516	0.02	0.37	-107,413	-94.62	28.40	0.39	0.00
26	General de Salud	814	1,511	0.00	0.00	-697	-46.14	0.13	0.13	0.00
27	Odontoprev	606	695	0.00	0.00	-89	-12.81	0.83	0.83	0.00
28	Citibanamex Seguros	119	36	0.00	0.00	83	229.16	0.03	0.00	0.00
29	MediAccess	10	8	0.00	0.00	2	23.45	0.01	0.01	0.00
30	BBVA Bancomer	2	4	0.00	0.00	-2	-48.33	0.00	0.00	0.00
31	Quálitas Salud	0	0	0.00	0.00	0	null	0.00	0.00	0.00
32	Zurich Vida	0	56,939	0.00	0.19	-56,939	-100.00	null	null	0.00
TOTAL RESTO		684,314	738,722	2.01	2.42	-54,408	-7.37	14.51	0.90	0.18
TOTAL		33,996,470	30,517,967	100.00	100.00	3,478,502	11.40	45.77	10.67	8.79

Análisis de Primas Directas

Gastos Médicos Colectivo

2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Metlife México	10,856,616	9,448,794	29.95	29.73	1,407,823	14.90	82.29	26.03	2.81
2	G.N.P.	8,723,983	7,756,122	24.07	24.40	967,861	12.48	45.87	17.75	2.26
3	AXA Seguros	5,722,148	5,110,655	15.78	16.08	611,493	11.97	41.09	19.91	1.48
4	Atlas	2,455,156	2,026,777	6.77	6.38	428,378	21.14	77.19	22.54	0.64
5	Monterrey New York Life	2,071,775	1,789,526	5.71	5.63	282,249	15.77	31.12	10.63	0.54
TOTAL GRANDES		29,829,678	26,131,874	82.28	82.22	3,697,804	14.15	53.29	19.89	7.72
6	Inbursa	1,646,439	1,320,311	4.54	4.15	326,128	24.70	54.37	10.42	0.43
7	Banorte	1,264,932	1,127,610	3.49	3.55	137,322	12.18	72.45	5.73	0.33
8	Mapfre México	728,258	659,743	2.01	2.08	68,515	10.39	29.90	4.21	0.19
9	Allianz México	625,229	518,437	1.72	1.63	106,792	20.60	44.68	5.89	0.16
10	Zurich Aseguradora Mexicana	382,574	0	1.06	0.00	382,574	null	87.68	6.75	0.10
11	BUPA México	372,224	320,801	1.03	1.01	51,423	16.03	18.85	18.85	0.10
12	Ve Por Más	227,881	174,008	0.63	0.55	53,873	30.96	20.00	11.83	0.06
13	BBVA Bancomer Salud	227,046	20,655	0.63	0.06	206,390	999.20	56.38	56.38	0.06
14	Plan Seguro	213,240	432,129	0.59	1.36	-218,889	-50.65	16.80	16.80	0.06
15	Dentegra	195,734	169,392	0.54	0.53	26,342	15.55	70.20	70.20	0.05
TOTAL MEDIANAS		5,883,558	4,743,087	16.23	14.92	1,140,471	24.04	41.70	7.61	1.52
16	Seguros SURA	185,118	214,151	0.51	0.67	-29,032	-13.56	56.84	6.19	0.05
17	PREVEM Seguros	177,808	141,475	0.49	0.45	36,333	25.68	56.19	56.19	0.05
18	La Latinoamericana	111,880	91,590	0.31	0.29	20,290	22.15	42.61	16.92	0.03
19	Centauro	49,128	37,115	0.14	0.12	12,013	32.37	31.88	31.88	0.01
20	Odontoprev	7,258	10,053	0.02	0.03	-2,795	-27.80	9.98	9.98	0.00
21	Chubb Seguros México	4,041	1,790	0.01	0.01	2,251	125.77	0.63	0.03	0.00
22	Cardif Vida	3,159	1,286	0.01	0.00	1,873	145.65	14.70	0.20	0.00
23	General de Salud	106	1,005	0.00	0.00	-899	-89.45	0.02	0.02	0.00
24	Zurich Vida	0	408,169	0.00	1.28	-408,169	-100.00	null	null	0.00
TOTAL RESTO		538,497	906,633	1.49	2.85	-368,136	-40.60	22.21	2.93	0.14
TOTAL		36,251,733	31,781,594	100.00	100.00	4,470,139	14.07	49.70	13.59	9.38

Análisis de Primas Directas

Salud Total

2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación	
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera
1	Plan Seguro	921,193	1,053,050	38.14	49.94	-131,857	-12.52	72.57	72.57
2	General de Salud	630,024	313,443	26.08	14.86	316,581	101.00	99.85	99.85
3	AXA Salud	515,017	514,707	21.32	24.41	310	0.06	100.00	100.00
4	Centauro	104,999	45,828	4.35	2.17	59,171	129.12	68.12	68.12
5	MediAccess	91,385	78,266	3.78	3.71	13,118	16.76	99.99	99.99
TOTAL GRANDES		2,262,617	2,005,294	93.68	95.09	257,323	12.83	85.03	85.03
6	Dentegra	83,092	64,910	3.44	3.08	18,182	28.01	29.80	29.80
7	Odontoprev	64,800	36,469	2.68	1.73	28,331	77.68	89.13	89.13
8	BBVA Bancomer Salud	3,900	2,080	0.16	0.10	1,820	87.53	0.97	0.97
9	Quálitas Salud	971	0	0.04	0.00	971	null	100.00	100.00
TOTAL MEDIANAS		152,763	103,459	6.32	4.91	49,304	47.66	20.23	20.23
TOTAL		2,415,380	2,108,752	100.00	100.00	306,627	14.54	70.71	70.71

Análisis de Primas Directas

Salud Individual
2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación	
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera
1	Plan Seguro	878,265	1,014,958	85.66	88.04	-136,692	-13.47	69.19	69.19
2	MediAccess	56,857	54,632	5.55	4.74	2,225	4.07	62.21	62.21
3	General de Salud	55,606	51,968	5.42	4.51	3,638	7.00	8.81	8.81
4	AXA Salud	25,510	21,178	2.49	1.84	4,332	20.45	4.95	4.95
5	Odontoprev	7,106	8,634	0.69	0.75	-1,528	-17.70	9.77	9.77
TOTAL GRANDES		1,023,345	1,151,371	99.81	99.87	-128,026	-11.12	39.67	39.67
6	Dentegra	735	643	0.07	0.06	92	14.24	0.26	0.26
7	Centauro	523	446	0.05	0.04	77	17.20	0.34	0.34
8	BBVA Bancomer Salud	485	381	0.05	0.03	104	27.23	0.12	0.12
9	Quálitas Salud	191	0	0.02	0.00	191	null	19.66	19.66
TOTAL MEDIANAS		1,934	1,471	0.19	0.13	463	31.48	0.23	0.23
TOTAL		1,025,278	1,152,841	100.00	100.00	-127,563	-11.07	30.01	30.01

Análisis de Primas Directas

Salud Colectivo

2° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación	
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera
1	General de Salud	574,418	261,475	41.32	27.35	312,943	119.68	91.04	91.04
2	AXA Salud	489,507	493,528	35.21	51.63	-4,022	-0.81	95.05	95.05
3	Centauro	104,476	45,382	7.52	4.75	59,094	130.22	67.79	67.79
4	Dentegra	82,357	64,266	5.92	6.72	18,091	28.15	29.54	29.54
5	Odontoprev	57,694	27,835	4.15	2.91	29,859	107.27	79.35	79.35
TOTAL GRANDES		1,308,452	892,486	94.13	93.36	415,965	46.61	79.22	79.22
6	Plan Seguro	42,928	38,093	3.09	3.98	4,835	12.69	3.38	3.38
7	MediAccess	34,527	23,634	2.48	2.47	10,893	46.09	37.78	37.78
8	BBVA Bancomer Salud	3,415	1,698	0.25	0.18	1,717	101.07	0.85	0.85
9	Quálitas Salud	780	0	0.06	0.00	780	null	80.34	80.34
TOTAL MEDIANAS		81,650	63,425	5.87	6.64	18,225	28.73	4.63	4.63
TOTAL		1,390,101	955,911	100.00	100.00	434,190	45.42	40.69	40.69

Análisis de Primas Directas
 Daños Total
 2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Quálitas	22,641,933	17,603,386	14.61	14.11	5,038,547	28.62	100.00	100.00	5.86
2	G.N.P.	13,439,651	10,795,088	8.67	8.65	2,644,563	24.50	100.00	27.35	3.48
3	Mapfre México	12,124,283	8,328,350	7.82	6.67	3,795,933	45.58	100.00	70.11	3.14
4	AXA Seguros	11,862,064	10,490,277	7.65	8.41	1,371,787	13.08	100.00	41.27	3.07
5	Chubb Seguros México	10,722,462	9,990,575	6.92	8.01	731,887	7.33	100.00	89.30	2.77
TOTAL GRANDES		70,790,393	57,207,676	45.68	45.84	13,582,717	23.74	100.00	54.53	18.31
6	Inbursa	9,813,432	7,150,568	6.33	5.73	2,662,864	37.24	100.00	62.10	2.54
7	GMX Seguros	7,545,683	7,426,007	4.87	5.95	119,676	1.61	100.00	100.00	1.95
8	Agroasemex	7,440,735	3,121,433	4.80	2.50	4,319,302	138.38	100.00	99.85	1.92
9	BBVA Bancomer	6,800,660	5,104,932	4.39	4.09	1,695,728	33.22	100.00	19.65	1.76
10	Atlas	6,366,695	4,670,180	4.11	3.74	1,696,515	36.33	100.00	58.45	1.65
11	Banorte	6,358,420	5,218,954	4.10	4.18	1,139,466	21.83	100.00	28.83	1.64
12	HDI Seguros	5,900,497	4,577,474	3.81	3.67	1,323,023	28.90	100.00	99.68	1.53
13	Zurich Aseguradora Mexicana	4,855,349	1,951	3.13	0.00	4,853,398	248,761.75	100.00	85.65	1.26
14	AIG Seguros	4,542,875	3,169,563	2.93	2.54	1,373,311	43.33	100.00	97.19	1.18
15	Allianz México	3,616,368	3,313,230	2.33	2.66	303,138	9.15	100.00	34.05	0.94
TOTAL MEDIANAS		63,240,713	43,754,292	40.81	35.06	19,486,422	44.54	100.00	50.50	16.36
16	Afirme	2,616,501	2,456,808	1.69	1.97	159,693	6.50	100.00	70.83	0.68
17	Seguros SURA	1,906,826	2,138,505	1.23	1.71	-231,679	-10.83	100.00	63.79	0.49
18	Zurich Santander	1,891,189	1,894,767	1.22	1.52	-3,578	-0.19	100.00	19.01	0.49
19	ANA	1,628,850	1,479,000	1.05	1.19	149,850	10.13	100.00	100.00	0.42
20	FM Global	1,493,145	1,318,097	0.96	1.06	175,048	13.28	100.00	100.00	0.39
21	Seguros Azteca Daños	1,431,710	2,057,483	0.92	1.65	-625,772	-30.41	100.00	100.00	0.37
22	HDI Global Seguros	1,222,351	624,651	0.79	0.50	597,699	95.69	100.00	100.00	0.32
23	General de Seguros	1,028,187	948,981	0.66	0.76	79,206	8.35	100.00	78.66	0.27
24	El Potosí	959,740	885,870	0.62	0.71	73,870	8.34	100.00	82.18	0.25
25	El Águila	814,623	653,610	0.53	0.52	161,013	24.63	100.00	100.00	0.21
26	Cardif Seguros Generales	774,551	592,170	0.50	0.47	182,382	30.80	100.00	100.00	0.20
27	Primero Seguros	653,728	481,644	0.42	0.39	172,084	35.73	100.00	100.00	0.17
28	Tokio Marine	628,181	967,153	0.41	0.78	-338,972	-35.05	100.00	93.99	0.16
29	Ve Por Más	524,863	321,215	0.34	0.26	203,648	63.40	100.00	27.25	0.14
30	Atradius	463,702	426,948	0.30	0.34	36,754	8.61	100.00	100.00	0.12
31	Sompo Japan	448,717	461,795	0.29	0.37	-13,078	-2.83	100.00	100.00	0.12
32	Berkley Seguros	396,212	293,792	0.26	0.24	102,419	34.86	100.00	100.00	0.10
33	Solunion Crédito	335,857	333,930	0.22	0.27	1,926	0.58	100.00	100.00	0.09
34	Swiss Re Corporate Solutions	333,342	273,004	0.22	0.22	60,338	22.10	100.00	100.00	0.09
35	SHF Cred Vivienda	263,686	193,780	0.17	0.16	69,905	36.07	100.00	100.00	0.07
36	La Latinoamericana	262,652	262,139	0.17	0.21	513	0.20	100.00	39.72	0.07
37	Coface	230,963	248,590	0.15	0.20	-17,627	-7.09	100.00	100.00	0.06
38	Patrimonial Daños	159,675	0	0.10	0.00	159,675	null	100.00	100.00	0.04
39	Patrimonial Inbursa	121,402	128,943	0.08	0.10	-7,541	-5.85	100.00	28.90	0.03
40	Assurant Daños	120,969	116,998	0.08	0.09	3,970	3.39	100.00	100.00	0.03
41	Virginia Surety	67,311	51,925	0.04	0.04	15,387	29.63	100.00	100.00	0.02
42	Genworth Seg. de Crédito	53,242	30,359	0.03	0.02	22,884	75.38	100.00	100.00	0.01
43	Crabi	38,483	12,968	0.02	0.01	25,515	196.76	100.00	100.00	0.01
44	SPP Seguros	32,939	24,655	0.02	0.02	8,284	33.60	100.00	100.01	0.01
45	SPT	20,679	14,684	0.01	0.01	5,995	40.83	100.00	100.00	0.01
46	Citibanamex Seguros	7,656	66,536	0.00	0.05	-58,880	-88.49	100.00	0.05	0.00
47	Zurich Daños	0	4,063,560	0.00	3.26	-4,063,560	-100.00	null	null	0.00
TOTAL RESTO		20,931,931	23,824,562	13.51	19.09	-2,892,631	-12.14	100.00	42.82	5.41
TOTAL		154,963,038	124,786,530	100.00	100.00	30,176,508	24.18	100.00	50.38	40.09

Análisis de Primas Directas
 Automóviles Total
 2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Quálitas	22,640,257	17,602,153	31.25	30.15	5,038,104	28.62	100.00	99.99	5.86
2	G.N.P.	10,196,446	7,708,363	14.08	13.20	2,488,083	32.28	100.00	20.75	2.64
3	Chubb Seguros México	6,819,020	6,623,222	9.41	11.34	195,798	2.96	100.00	56.79	1.76
4	AXA Seguros	5,900,998	4,782,166	8.15	8.19	1,118,833	23.40	100.00	20.53	1.53
5	HDI Seguros	4,929,836	3,630,937	6.81	6.22	1,298,898	35.77	100.00	83.28	1.28
TOTAL GRANDES		50,486,557	40,346,841	69.70	69.10	10,139,716	25.13	100.00	42.62	13.06
6	BBVA Bancomer	3,999,379	2,934,204	5.52	5.03	1,065,175	36.30	100.00	11.56	1.03
7	Banorte	3,294,090	2,467,306	4.55	4.23	826,784	33.51	100.00	14.93	0.85
8	Inbursa	2,479,479	1,901,630	3.42	3.26	577,849	30.39	100.00	15.69	0.64
9	Atlas	1,958,255	1,633,167	2.70	2.80	325,088	19.91	100.00	17.98	0.51
10	ANA	1,628,850	1,479,000	2.25	2.53	149,850	10.13	100.00	100.00	0.42
11	Zurich Aseguradora Mexicana	1,624,617	0	2.24	0.00	1,624,617	null	100.00	28.66	0.42
12	Mapfre México	1,454,076	1,491,599	2.01	2.55	-37,523	-2.52	100.00	8.41	0.38
13	Afirmé	1,171,247	1,278,347	1.62	2.19	-107,100	-8.38	100.00	31.71	0.30
14	General de Seguros	735,611	661,082	1.02	1.13	74,529	11.27	100.00	56.28	0.19
15	Seguros SURA	574,227	514,150	0.79	0.88	60,077	11.68	100.00	19.21	0.15
TOTAL MEDIANAS		18,919,831	14,360,485	26.12	24.59	4,559,346	31.75	100.00	16.32	4.89
16	Cardif Seguros Generales	571,147	472,466	0.79	0.81	98,681	20.89	100.00	73.74	0.15
17	El Potosí	530,854	540,068	0.73	0.92	-9,213	-1.71	100.00	45.45	0.14
18	Primero Seguros	482,318	352,069	0.67	0.60	130,248	37.00	100.00	73.78	0.12
19	El Águila	415,884	327,206	0.57	0.56	88,678	27.10	100.00	51.05	0.11
20	ALG Seguros	251,866	232,356	0.35	0.40	19,510	8.40	100.00	5.39	0.07
21	La Latinoamericana	174,907	162,904	0.24	0.28	12,003	7.37	100.00	26.45	0.05
22	Patrimonial Daños	159,675	0	0.22	0.00	159,675	null	100.00	100.00	0.04
23	Seguros Azteca Daños	154,888	118,930	0.21	0.20	35,958	30.23	100.00	10.82	0.04
24	Ve Por Más	94,974	66,933	0.13	0.11	28,041	41.89	100.00	4.93	0.02
25	Allianz México	71,138	29,318	0.10	0.05	41,819	142.64	100.00	0.67	0.02
26	Crabi	38,483	12,968	0.05	0.02	25,515	196.76	100.00	100.00	0.01
27	Patrimonial Inbursa	24,876	7,039	0.03	0.01	17,837	253.41	100.00	5.92	0.01
28	SPT	20,679	14,684	0.03	0.03	5,995	40.83	100.00	100.00	0.01
29	Tokio Marine	19,664	13,320	0.03	0.02	6,344	47.63	100.00	2.94	0.01
30	Assurant Daños	18,504	6,438	0.03	0.01	12,065	187.40	100.00	15.30	0.00
31	Virginia Surety	975	874	0.00	0.00	101	11.50	100.00	1.45	0.00
32	Zurich Santander	561	672	0.00	0.00	-111	-16.48	100.00	0.01	0.00
33	Sompo Japan	492	371	0.00	0.00	121	32.68	100.00	0.11	0.00
34	Citibanamex Seguros	-11	-12	-0.00	-0.00	1	-10.05	100.00	-0.00	-0.00
35	Zurich Daños	0	1,323,678	0.00	2.27	-1,323,678	-100.00	null	null	0.00
TOTAL RESTO		3,031,874	3,682,282	4.19	6.31	-650,408	-17.66	100.00	6.10	0.78
TOTAL		72,438,262	58,389,607	100.00	100.00	14,048,654	24.06	100.00	25.49	18.74

Análisis de Primas Directas
Automóviles Residentes
2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Quálitas	11,189,403	8,424,490	25.65	23.61	2,764,912	32.82	49.42	49.42	2.89
2	G.N.P.	6,349,069	4,835,179	14.56	13.55	1,513,890	31.31	62.27	12.92	1.64
3	Chubb Seguros México	4,524,993	4,428,244	10.37	12.41	96,749	2.18	66.36	37.69	1.17
4	AXA Seguros	3,778,276	3,214,061	8.66	9.01	564,214	17.55	64.03	13.15	0.98
5	BBVA Bancomer	3,135,493	2,410,297	7.19	6.76	725,196	30.09	78.40	9.06	0.81
TOTAL GRANDES		28,977,234	23,312,273	66.44	65.33	5,664,962	24.30	58.47	19.69	7.50
6	HDI Seguros	2,965,742	2,075,798	6.80	5.82	889,943	42.87	60.16	50.10	0.77
7	Banorte	2,401,004	1,803,852	5.50	5.06	597,152	33.10	72.89	10.89	0.62
8	Zurich Aseguradora Mexicana	1,613,471	0	3.70	0.00	1,613,471	null	99.31	28.46	0.42
9	Inbursa	1,499,807	1,233,944	3.44	3.46	265,863	21.55	60.49	9.49	0.39
10	Mapfre México	1,168,807	1,245,962	2.68	3.49	-77,155	-6.19	80.38	6.76	0.30
11	Atlas	1,153,228	977,930	2.64	2.74	175,298	17.93	58.89	10.59	0.30
12	ANA	851,269	843,757	1.95	2.36	7,512	0.89	52.26	52.26	0.22
13	Afirme	739,956	977,609	1.70	2.74	-237,652	-24.31	63.18	20.03	0.19
14	El Águila	391,598	303,717	0.90	0.85	87,882	28.94	94.16	48.07	0.10
15	Seguros SURA	317,872	274,539	0.73	0.77	43,333	15.78	55.36	10.63	0.08
TOTAL MEDIANAS		13,102,754	9,737,108	30.04	27.29	3,365,647	34.57	67.09	15.10	3.39
16	General de Seguros	286,906	282,387	0.66	0.79	4,519	1.60	39.00	21.95	0.07
17	El Potosí	275,523	281,910	0.63	0.79	-6,386	-2.27	51.90	23.59	0.07
18	Primero Seguros	265,288	253,190	0.61	0.71	12,098	4.78	55.00	40.58	0.07
19	AIG Seguros	181,753	131,923	0.42	0.37	49,830	37.77	72.16	3.89	0.05
20	Seguros Azteca Daños	154,888	118,930	0.36	0.33	35,958	30.23	100.00	10.82	0.04
21	La Latinoamericana	120,590	128,587	0.28	0.36	-7,997	-6.22	68.94	18.24	0.03
22	Allianz México	71,138	29,318	0.16	0.08	41,819	142.64	100.00	0.67	0.02
23	Ve Por Más	60,674	38,801	0.14	0.11	21,873	56.37	63.89	3.15	0.02
24	Crabi	38,483	12,968	0.09	0.04	25,515	196.76	100.00	100.00	0.01
25	Patrimonial Inbursa	24,876	7,039	0.06	0.02	17,837	253.41	100.00	5.92	0.01
26	SPT	20,679	14,684	0.05	0.04	5,995	40.83	100.00	100.00	0.01
27	Assurant Daños	18,504	6,438	0.04	0.02	12,065	187.40	100.00	15.30	0.00
28	Tokio Marine	17,254	10,847	0.04	0.03	6,407	59.07	87.74	2.58	0.00
29	Zurich Santander	561	672	0.00	0.00	-111	-16.48	100.00	0.01	0.00
30	Sompo Japan	320	190	0.00	0.00	130	68.26	65.00	0.07	0.00
31	Patrimonial Daños	0	0	0.00	0.00	0	null	0.00	0.00	0.00
32	Citibanamex Seguros	-11	-12	-0.00	-0.00	1	-10.05	100.00	-0.00	-0.00
33	Zurich Daños	0	1,314,256	0.00	3.68	-1,314,256	-100.00	null	null	0.00
TOTAL RESTO		1,537,427	2,632,128	3.52	7.38	-1,094,701	-41.59	55.31	3.11	0.40
TOTAL		43,617,415	35,681,508	100.00	100.00	7,935,907	22.24	60.69	15.40	11.28

Análisis de Primas Directas
Camiones

2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Quálitas	10,736,058	8,573,738	42.57	43.69	2,162,321	25.22	47.42	47.42	2.78
2	G.N.P.	2,588,748	1,632,563	10.26	8.32	956,185	58.57	25.39	5.27	0.67
3	AXA Seguros	2,096,341	1,544,579	8.31	7.87	551,762	35.72	35.53	7.29	0.54
4	Chubb Seguros México	1,979,871	1,968,908	7.85	10.03	10,962	0.56	29.03	16.49	0.51
5	HDI Seguros	1,728,190	1,348,210	6.85	6.87	379,980	28.18	35.06	29.20	0.45
TOTAL GRANDES		19,129,208	15,067,999	75.85	76.78	4,061,210	26.95	37.89	16.15	4.95
6	Inbursa	974,068	661,552	3.86	3.37	312,516	47.24	39.29	6.16	0.25
7	Banorte	893,087	663,455	3.54	3.38	229,632	34.61	27.11	4.05	0.23
8	BBVA Bancomer	863,886	523,906	3.43	2.67	339,979	64.89	21.60	2.50	0.22
9	Atlas	761,653	622,726	3.02	3.17	138,926	22.31	38.89	6.99	0.20
10	ANA	689,571	543,443	2.73	2.77	146,127	26.89	42.33	42.33	0.18
11	General de Seguros	442,594	369,249	1.75	1.88	73,344	19.86	60.17	33.86	0.11
12	Afirme	413,248	286,891	1.64	1.46	126,356	44.04	35.28	11.19	0.11
13	Mapfre México	246,270	201,987	0.98	1.03	44,283	21.92	16.94	1.42	0.06
14	El Potosí	243,797	247,640	0.97	1.26	-3,843	-1.55	45.93	20.88	0.06
15	Seguros SURA	243,469	232,777	0.97	1.19	10,692	4.59	42.40	8.14	0.06
TOTAL MEDIANAS		5,771,641	4,353,627	22.88	22.18	1,418,014	32.57	32.38	5.18	1.49
16	Primero Seguros	216,899	98,681	0.86	0.50	118,218	119.80	44.97	33.18	0.06
17	La Latinoamericana	42,385	27,748	0.17	0.14	14,638	52.75	24.23	6.41	0.01
18	Ve Por Más	32,139	26,341	0.13	0.13	5,799	22.01	33.84	1.67	0.01
19	AIG Seguros	19,188	45,162	0.08	0.23	-25,974	-57.51	7.62	0.41	0.00
20	Patrimonial Daños	4,062	0	0.02	0.00	4,062	null	2.54	2.54	0.00
21	Zurich Aseguradora Mexicana	3,168	0	0.01	0.00	3,168	null	0.20	0.06	0.00
22	Tokio Marine	2,409	2,375	0.01	0.01	34	1.43	12.25	0.36	0.00
23	Sompo Japan	172	181	0.00	0.00	-9	-4.73	35.00	0.04	0.00
24	Zurich Daños	0	2,210	0.00	0.01	-2,210	-100.00	null	null	0.00
TOTAL RESTO		320,423	202,697	1.27	1.03	117,726	58.08	11.41	2.16	0.08
TOTAL		25,221,272	19,624,323	100.00	100.00	5,596,949	28.52	35.43	9.88	6.52

Análisis de Primas Directas

Automóviles Turista

2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Chubb Seguros México	314,094	226,069	34.61	26.85	88,025	38.94	4.61	2.62	0.08
2	Quálitas	181,536	175,876	20.01	20.89	5,660	3.22	0.80	0.80	0.05
3	HDI Seguros	123,789	123,308	13.64	14.65	481	0.39	2.51	2.09	0.03
4	G.N.P.	72,654	94,428	8.01	11.22	-21,774	-23.06	0.71	0.15	0.02
5	ANA	62,002	58,954	6.83	7.00	3,047	5.17	3.81	3.81	0.02
TOTAL GRANDES		754,075	678,635	83.10	80.61	75,440	11.12	1.63	0.83	0.20
6	AIG Seguros	44,827	48,288	4.94	5.74	-3,461	-7.17	17.80	0.96	0.01
7	Mapfre México	38,999	43,650	4.30	5.18	-4,651	-10.65	2.68	0.23	0.01
8	El Águila	24,285	23,489	2.68	2.79	796	3.39	5.84	2.98	0.01
9	AXA Seguros	22,716	19,755	2.50	2.35	2,960	14.99	0.38	0.08	0.01
10	El Potosí	11,534	10,517	1.27	1.25	1,016	9.66	2.17	0.99	0.00
11	General de Seguros	6,111	9,445	0.67	1.12	-3,334	-35.30	0.83	0.47	0.00
12	Zurich Aseguradora Mexicana	2,498	0	0.28	0.00	2,498	null	0.15	0.04	0.00
13	Atlas	934	1,975	0.10	0.23	-1,040	-52.68	0.05	0.01	0.00
14	Inbursa	923	1,435	0.10	0.17	-512	-35.67	0.04	0.01	0.00
15	Seguros SURA	369	487	0.04	0.06	-119	-24.37	0.06	0.01	0.00
TOTAL MEDIANAS		153,196	159,042	16.88	18.89	-5,846	-3.68	0.96	0.17	0.04
16	Primero Seguros	130	198	0.01	0.02	-68	-34.22	0.03	0.02	0.00
17	Zurich Daños	0	3,890	0.00	0.46	-3,890	-100.00	null	null	0.00
18	Tokio Marine	0	97	0.00	0.01	-97	-100.00	0.00	0.00	0.00
TOTAL RESTO		130	4,185	0.01	0.50	-4,055	-96.89	0.03	0.01	0.00
TOTAL		907,401	841,863	100.00	100.00	65,538	7.78	1.38	0.44	0.23

Análisis de Primas Directas
Otros Automóviles y Obligatorios
2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	G.N.P.	1,185,974	1,146,193	44.05	51.13	39,781	3.47	11.63	2.41	0.31
2	Cardif Seguros Generales	571,147	472,466	21.22	21.07	98,681	20.89	100.00	73.74	0.15
3	Quálitas	533,260	428,049	19.81	19.09	105,211	24.58	2.36	2.36	0.14
4	Patrimonial Daños	155,613	0	5.78	0.00	155,613	null	97.46	97.46	0.04
5	HDI Seguros	112,115	83,621	4.16	3.73	28,494	34.07	2.27	1.89	0.03
TOTAL GRANDES		2,558,109	2,130,329	95.02	95.02	427,781	20.08	6.64	3.25	0.66
6	Atlas	42,440	30,536	1.58	1.36	11,904	38.98	2.17	0.39	0.01
7	ANA	26,008	32,846	0.97	1.47	-6,837	-20.82	1.60	1.60	0.01
8	Afirme	18,043	13,847	0.67	0.62	4,196	30.31	1.54	0.49	0.00
9	Seguros SURA	12,517	6,346	0.46	0.28	6,171	97.24	2.18	0.42	0.00
10	La Latinoamericana	11,932	6,569	0.44	0.29	5,363	81.63	6.82	1.80	0.00
11	AIG Seguros	6,098	6,983	0.23	0.31	-885	-12.67	2.42	0.13	0.00
12	Zurich Aseguradora Mexicana	5,480	0	0.20	0.00	5,480	null	0.34	0.10	0.00
13	Inbursa	4,681	4,699	0.17	0.21	-18	-0.39	0.19	0.03	0.00
14	AXA Seguros	3,666	3,770	0.14	0.17	-104	-2.76	0.06	0.01	0.00
15	Ve Por Más	2,160	1,791	0.08	0.08	369	20.63	2.27	0.11	0.00
TOTAL MEDIANAS		133,026	107,387	4.94	4.79	25,638	23.87	0.84	0.17	0.03
16	Virginia Surety	975	874	0.04	0.04	101	11.50	100.00	1.45	0.00
17	Chubb Seguros México	63	0	0.00	0.00	63	null	0.00	0.00	0.00
18	Tokio Marine	1	1	0.00	0.00	0	11.11	0.01	0.00	0.00
19	General de Seguros	0	0	0.00	0.00	0	null	0.00	0.00	0.00
20	Zurich Daños	0	3,322	0.00	0.15	-3,322	-100.00	null	null	0.00
21	El Águila	0	0	0.00	0.00	0	null	0.00	0.00	0.00
TOTAL RESTO		1,038	4,197	0.04	0.19	-3,159	-75.26	0.01	0.01	0.00
TOTAL		2,692,173	2,241,913	100.00	100.00	450,260	20.08	4.32	1.58	0.70

Análisis de Primas Directas

Daños sin Automóviles

2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Mapfre México	10,670,207	6,836,751	12.93	10.30	3,833,456	56.07	88.01	61.70	2.76
2	GMX Seguros	7,545,683	7,426,007	9.14	11.18	119,676	1.61	100.00	100.00	1.95
3	Agroasemex	7,440,735	3,121,433	9.02	4.70	4,319,302	138.38	100.00	99.85	1.92
4	Inbursa	7,333,953	5,248,937	8.89	7.91	2,085,016	39.72	74.73	46.41	1.90
5	AXA Seguros	5,961,066	5,708,112	7.22	8.60	252,954	4.43	50.25	20.74	1.54
TOTAL GRANDES		38,951,644	28,341,240	47.20	42.68	10,610,404	37.44	79.84	50.70	10.08
6	Atlas	4,408,440	3,037,013	5.34	4.57	1,371,427	45.16	69.24	40.47	1.14
7	AIG Seguros	4,291,008	2,937,207	5.20	4.42	1,353,801	46.09	94.46	91.80	1.11
8	Chubb Seguros México	3,903,442	3,367,353	4.73	5.07	536,088	15.92	36.40	32.51	1.01
9	Allianz México	3,545,230	3,283,911	4.30	4.95	261,319	7.96	98.03	33.38	0.92
10	G.N.P.	3,243,205	3,086,724	3.93	4.65	156,480	5.07	24.13	6.60	0.84
11	Zurich Aseguradora Mexicana	3,230,732	1,951	3.91	0.00	3,228,781	165,491.73	66.54	56.99	0.84
12	Banorte	3,064,330	2,751,648	3.71	4.14	312,682	11.36	48.19	13.89	0.79
13	BBVA Bancomer	2,801,281	2,170,728	3.39	3.27	630,553	29.05	41.19	8.09	0.72
14	Zurich Santander	1,890,628	1,894,095	2.29	2.85	-3,467	-0.18	99.97	19.01	0.49
15	FM Global	1,493,145	1,318,097	1.81	1.99	175,048	13.28	100.00	100.00	0.39
TOTAL MEDIANAS		31,871,440	23,848,728	38.62	35.92	8,022,712	33.64	53.04	19.78	8.24
16	Afirme	1,445,254	1,178,461	1.75	1.77	266,793	22.64	55.24	39.12	0.37
17	Seguros SURA	1,332,599	1,624,355	1.61	2.45	-291,756	-17.96	69.89	44.58	0.34
18	Seguros Azteca Daños	1,276,823	1,938,553	1.55	2.92	-661,730	-34.14	89.18	89.18	0.33
19	HDI Global Seguros	1,222,351	624,651	1.48	0.94	597,699	95.69	100.00	100.00	0.32
20	HDI Seguros	970,661	946,537	1.18	1.43	24,124	2.55	16.45	16.40	0.25
21	Tokio Marine	608,516	953,832	0.74	1.44	-345,316	-36.20	96.87	91.05	0.16
22	Atradius	463,702	426,948	0.56	0.64	36,754	8.61	100.00	100.00	0.12
23	Sompo Japan	448,225	461,424	0.54	0.69	-13,199	-2.86	99.89	99.89	0.12
24	Ve Por Más	429,889	254,282	0.52	0.38	175,607	69.06	81.91	22.32	0.11
25	El Potosí	428,886	345,803	0.52	0.52	83,083	24.03	44.69	36.72	0.11
26	El Águila	398,739	326,404	0.48	0.49	72,335	22.16	48.95	48.95	0.10
27	Berkley Seguros	396,212	293,792	0.48	0.44	102,419	34.86	100.00	100.00	0.10
28	Solunion Crédito	335,857	333,930	0.41	0.50	1,926	0.58	100.00	100.00	0.09
29	Swiss Re Corporate Solutions	333,342	273,004	0.40	0.41	60,338	22.10	100.00	100.00	0.09
30	General de Seguros	292,576	287,899	0.35	0.43	4,677	1.62	28.46	22.38	0.08
31	SHF Cred Vivienda	263,686	193,780	0.32	0.29	69,905	36.07	100.00	100.00	0.07
32	Coface	230,963	248,590	0.28	0.37	-17,627	-7.09	100.00	100.00	0.06
33	Cardif Seguros Generales	203,404	119,704	0.25	0.18	83,700	69.92	26.26	26.26	0.05
34	Primero Seguros	171,410	129,574	0.21	0.20	41,836	32.29	26.22	26.22	0.04
35	Assurant Daños	102,465	110,560	0.12	0.17	-8,095	-7.32	84.70	84.70	0.03
36	Patrimonial Inbursa	96,526	121,904	0.12	0.18	-25,379	-20.82	79.51	22.98	0.02
37	La Latinoamericana	87,745	99,235	0.11	0.15	-11,490	-11.58	33.41	13.27	0.02
38	Virginia Surety	66,337	51,051	0.08	0.08	15,286	29.94	98.55	98.55	0.02
39	Genworth Seg. de Crédito	53,242	30,359	0.06	0.05	22,884	75.38	100.00	100.00	0.01
40	SPP Seguros	32,939	24,655	0.04	0.04	8,284	33.60	100.00	100.01	0.01
41	Citibanamex Seguros	7,667	66,549	0.01	0.10	-58,881	-88.48	100.14	0.05	0.00
42	Quálitas	1,676	1,234	0.00	0.00	442	35.87	0.01	0.01	0.00
43	Zurich Daños	0	2,739,883	0.00	4.13	-2,739,883	-100.00	null	null	0.00
TOTAL RESTO		11,701,691	14,206,954	14.18	21.40	-2,505,263	-17.63	26.45	18.24	3.03
TOTAL		82,524,776	66,396,922	100.00	100.00	16,127,854	24.29	53.90	26.99	21.35

Análisis de Primas Directas
Responsabilidad Civil y Riesgo profesional Total
2 ° Trimestre 2023

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	GMX Seguros	2,584,904	2,110,070	22.46	23.60	474,833	22.50	100.00	34.26	0.67
2	Inbursa	1,275,782	881,240	11.08	9.85	394,542	44.77	100.00	8.07	0.33
3	Mapfre México	1,028,545	578,993	8.94	6.47	449,551	77.64	100.00	5.95	0.27
4	Chubb Seguros México	981,408	889,865	8.53	9.95	91,543	10.29	100.00	8.17	0.25
5	AIG Seguros	963,686	898,268	8.37	10.05	65,418	7.28	100.00	20.62	0.25
	TOTAL GRANDES	6,834,324	5,358,436	59.38	59.92	1,475,888	27.54	100.00	11.92	1.77
6	Agroasemex	694,694	151,610	6.04	1.70	543,084	358.21	100.00	9.32	0.18
7	AXA Seguros	627,191	631,168	5.45	7.06	-3,977	-0.63	100.00	2.18	0.16
8	Atlas	584,898	343,882	5.08	3.85	241,016	70.09	100.00	5.37	0.15
9	G.N.P.	485,130	409,709	4.22	4.58	75,421	18.41	100.00	0.99	0.13
10	Zurich Aseguradora Mexicana	403,853	12	3.51	0.00	403,842	3,406,379.60	100.00	7.12	0.10
11	Afirme	266,442	235,162	2.31	2.63	31,280	13.30	100.00	7.21	0.07
12	Banorte	227,381	157,040	1.98	1.76	70,341	44.79	100.00	1.03	0.06
13	HDI Global Seguros	190,394	202,144	1.65	2.26	-11,751	-5.81	100.00	15.58	0.05
14	Seguros SURA	164,948	159,800	1.43	1.79	5,149	3.22	100.00	5.52	0.04
15	HDI Seguros	150,556	131,594	1.31	1.47	18,962	14.41	100.00	2.54	0.04
	TOTAL MEDIANAS	3,795,486	2,422,121	32.98	27.09	1,373,365	56.70	100.00	2.75	0.98
16	Allianz México	139,747	133,215	1.21	1.49	6,532	4.90	100.00	1.32	0.04
17	Berkley Seguros	132,754	110,876	1.15	1.24	21,878	19.73	100.00	33.51	0.03
18	BBVA Bancomer	100,714	76,774	0.88	0.86	23,940	31.18	100.00	0.29	0.03
19	La Latinoamericana	80,896	89,724	0.70	1.00	-8,828	-9.84	100.00	12.23	0.02
20	El Potosí	77,427	68,651	0.67	0.77	8,776	12.78	100.00	6.63	0.02
21	Seguros Azteca Daños	64,888	104,376	0.56	1.17	-39,488	-37.83	100.00	4.53	0.02
22	Ve Por Más	44,383	16,494	0.39	0.18	27,888	169.08	100.00	2.30	0.01
23	El Águila	38,247	39,823	0.33	0.45	-1,576	-3.96	100.00	4.70	0.01
24	Tokio Marine	37,058	30,569	0.32	0.34	6,489	21.23	100.00	5.54	0.01
25	General de Seguros	36,677	38,143	0.32	0.43	-1,466	-3.84	100.00	2.81	0.01
26	Sompo Japan	30,349	25,400	0.26	0.28	4,949	19.48	100.00	6.76	0.01
27	Zurich Santander	25,593	24,975	0.22	0.28	618	2.47	100.00	0.26	0.01
28	Primero Seguros	24,442	15,302	0.21	0.17	9,140	59.73	100.00	3.74	0.01
29	Patrimonial Inbursa	24,312	22,588	0.21	0.25	1,724	7.63	100.00	5.79	0.01
30	Swiss Re Corporate Solutions	19,624	5,493	0.17	0.06	14,131	257.23	100.00	5.89	0.01
31	Quálitas	1,676	1,234	0.01	0.01	442	35.87	100.00	0.01	0.00
32	Citibanamex Seguros	715	2,757	0.01	0.03	-2,043	-74.08	100.00	0.00	0.00
33	Cardif Seguros Generales	113	54	0.00	0.00	59	108.07	100.00	0.01	0.00
34	Zurich Daños	0	355,343	0.00	3.97	-355,343	-100.00	null	null	0.00
	TOTAL	11,509,424	8,942,347	100.00	100.00	2,567,077	28.71	100.00	3.85	2.98

Análisis de Primas Directas
 Responsabilidad Civil General
 2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	GMX Seguros	1,330,105	1,046,966	15.13	15.80	283,140	27.04	51.46	17.63	0.34
2	Inbursa	1,087,364	670,296	12.37	10.11	417,068	62.22	85.23	6.88	0.28
3	Chubb Seguros México	977,499	883,168	11.12	13.32	94,331	10.68	99.60	8.14	0.25
4	AIG Seguros	962,621	897,431	10.95	13.54	65,191	7.26	99.89	20.59	0.25
5	Mapfre México	796,280	271,217	9.06	4.09	525,063	193.59	77.42	4.60	0.21
TOTAL GRANDES		5,153,870	3,769,078	58.62	56.87	1,384,792	36.74	75.41	8.99	1.33
6	Agroasemex	668,303	137,781	7.60	2.08	530,522	385.05	96.20	8.97	0.17
7	G.N.P.	479,545	405,696	5.45	6.12	73,849	18.20	98.85	0.98	0.12
8	AXA Seguros	380,721	376,828	4.33	5.69	3,894	1.03	60.70	1.32	0.10
9	Zurich Aseguradora Mexicana	313,771	12	3.57	0.00	313,759	2,646,540.30	77.69	5.53	0.08
10	Atlas	244,539	258,829	2.78	3.91	-14,290	-5.52	41.81	2.24	0.06
11	HDI Global Seguros	183,895	202,144	2.09	3.05	-18,250	-9.03	96.59	15.04	0.05
12	Seguros SURA	162,353	157,319	1.85	2.37	5,033	3.20	98.43	5.43	0.04
13	Banorte	148,655	126,153	1.69	1.90	22,503	17.84	65.38	0.67	0.04
14	HDI Seguros	146,361	127,078	1.66	1.92	19,283	15.17	97.21	2.47	0.04
15	Afirme	139,127	144,511	1.58	2.18	-5,385	-3.73	52.22	3.77	0.04
TOTAL MEDIANAS		2,867,270	1,936,351	32.61	29.21	930,919	48.08	75.54	2.08	0.74
16	Allianz México	128,145	120,652	1.46	1.82	7,492	6.21	91.70	1.21	0.03
17	BBVA Bancomer	100,714	76,774	1.15	1.16	23,940	31.18	100.00	0.29	0.03
18	Berkley Seguros	99,115	79,124	1.13	1.19	19,991	25.27	74.66	25.02	0.03
19	La Latinoamericana	80,407	89,280	0.91	1.35	-8,872	-9.94	99.40	12.16	0.02
20	El Potosí	64,187	40,060	0.73	0.60	24,127	60.23	82.90	5.50	0.02
21	Ve Por Más	39,939	12,709	0.45	0.19	27,230	214.27	89.99	2.07	0.01
22	Seguros Azteca Daños	37,149	67,425	0.42	1.02	-30,276	-44.90	57.25	2.59	0.01
23	General de Seguros	34,396	36,140	0.39	0.55	-1,744	-4.83	93.78	2.63	0.01
24	Tokio Marine	32,387	25,536	0.37	0.39	6,851	26.83	87.40	4.85	0.01
25	Sompo Japan	30,173	25,257	0.34	0.38	4,916	19.46	99.42	6.72	0.01
26	El Águila	29,929	28,492	0.34	0.43	1,437	5.04	78.25	3.67	0.01
27	Zurich Santander	25,593	24,975	0.29	0.38	618	2.47	100.00	0.26	0.01
28	Primero Seguros	24,442	15,302	0.28	0.23	9,140	59.73	100.00	3.74	0.01
29	Patrimonial Inbursa	24,312	22,588	0.28	0.34	1,724	7.63	100.00	5.79	0.01
30	Swiss Re Corporate Solutions	19,475	5,344	0.22	0.08	14,131	264.42	99.24	5.84	0.01
31	Citibanamex Seguros	715	2,757	0.01	0.04	-2,043	-74.08	100.00	0.00	0.00
32	Cardif Seguros Generales	113	54	0.00	0.00	59	108.07	100.00	0.01	0.00
33	Zurich Daños	0	250,073	0.00	3.77	-250,073	-100.00	null	null	0.00
TOTAL		8,792,330	6,627,969	100.00	100.00	2,164,361	32.65	76.40	3.18	2.27

Análisis de Primas Directas

Responsabilidad Civil Aviones y Barcos

2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	GMX Seguros	667,691	468,941	41.17	37.73	198,750	42.38	25.83	8.85	0.17
2	Atlas	336,943	76,659	20.78	6.17	260,285	339.54	57.61	3.09	0.09
3	Mapfre México	231,421	306,695	14.27	24.67	-75,273	-24.54	22.50	1.34	0.06
4	Inbursa	182,741	208,020	11.27	16.73	-25,279	-12.15	14.32	1.16	0.05
5	Afirme	56,260	50,114	3.47	4.03	6,146	12.26	21.12	1.52	0.01
TOTAL GRANDES		1,475,057	1,110,429	90.95	89.33	364,628	32.84	25.70	2.67	0.38
6	Banorte	45,481	0	2.80	0.00	45,481	null	20.00	0.21	0.01
7	AXA Seguros	36,311	46,074	2.24	3.71	-9,763	-21.19	5.79	0.13	0.01
8	Seguros Azteca Daños	25,651	26,966	1.58	2.17	-1,316	-4.88	39.53	1.79	0.01
9	Allianz México	11,602	12,562	0.72	1.01	-960	-7.64	8.30	0.11	0.00
10	El Potosí	9,597	26,027	0.59	2.09	-16,430	-63.13	12.40	0.82	0.00
11	El Águila	8,318	11,330	0.51	0.91	-3,013	-26.59	21.75	1.02	0.00
12	G.N.P.	5,581	3,714	0.34	0.30	1,866	50.24	1.15	0.01	0.00
13	Ve Por Más	2,382	2,411	0.15	0.19	-29	-1.21	5.37	0.12	0.00
14	AIG Seguros	1,065	837	0.07	0.07	227	27.16	0.11	0.02	0.00
15	Agroasemex	783	2,577	0.05	0.21	-1,794	-69.62	0.11	0.01	0.00
TOTAL MEDIANAS		146,770	132,500	9.05	10.66	14,271	10.77	4.36	0.11	0.04
16	Chubb Seguros México	36	117	0.00	0.01	-81	-69.33	0.00	0.00	0.00
17	General de Seguros	0	0	0.00	0.00	0	null	0.00	0.00	0.00
TOTAL		1,621,863	1,243,046	100.00	100.00	378,818	30.47	15.77	0.81	0.42

Análisis de Primas Directas

Responsabilidad Civil Viajero

2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	AXA Seguros	80,049	75,304	50.03	48.67	4,745	6.30	12.76	0.28	0.02
2	Banorte	33,245	30,888	20.78	19.96	2,357	7.63	14.62	0.15	0.01
3	Agroasemex	11,183	11,252	6.99	7.27	-69	-0.61	1.61	0.15	0.00
4	Inbursa	5,677	2,923	3.55	1.89	2,753	94.19	0.44	0.04	0.00
5	GMX Seguros	5,388	4,483	3.37	2.90	905	20.19	0.21	0.07	0.00
TOTAL GRANDES		135,541	124,850	84.71	80.69	10,691	8.56	2.51	0.17	0.04
6	HDI Seguros	4,195	4,516	2.62	2.92	-321	-7.10	2.79	0.07	0.00
7	Chubb Seguros México	3,873	6,580	2.42	4.25	-2,707	-41.14	0.39	0.03	0.00
8	El Potosí	3,643	2,564	2.28	1.66	1,079	42.08	4.71	0.31	0.00
9	Atlas	3,415	8,394	2.13	5.43	-4,979	-59.32	0.58	0.03	0.00
10	Seguros SURA	2,596	2,480	1.62	1.60	116	4.66	1.57	0.09	0.00
11	General de Seguros	2,281	2,003	1.43	1.29	278	13.89	6.22	0.17	0.00
12	Ve Por Más	2,062	1,375	1.29	0.89	687	49.99	4.65	0.11	0.00
13	Afirme	1,633	1,221	1.02	0.79	412	33.74	0.61	0.04	0.00
14	La Latinoamericana	488	444	0.31	0.29	44	9.94	0.60	0.07	0.00
15	Seguros Azteca Daños	277	0	0.17	0.00	277	null	0.43	0.02	0.00
TOTAL MEDIANAS		24,464	29,577	15.29	19.12	-5,113	-17.29	1.00	0.06	0.01
16	G.N.P.	4	299	0.00	0.19	-295	-98.55	0.00	0.00	0.00
17	Swiss Re Corporate Solutions	0	0	0.00	0.00	0	null	0.00	0.00	0.00
TOTAL		160,010	154,727	100.00	100.00	5,283	3.41	1.91	0.09	0.04

Análisis de Primas Directas

Responsabilidad Civil Otros

2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	GMX Seguros	581,719	589,681	62.20	64.33	-7,961	-1.35	22.50	7.71	0.15
2	AXA Seguros	130,109	132,962	13.91	14.51	-2,853	-2.15	20.74	0.45	0.03
3	Zurich Aseguradora Mexicana	90,082	0	9.63	0.00	90,082	null	22.31	1.59	0.02
4	Afirme	69,422	39,315	7.42	4.29	30,107	76.58	26.06	1.88	0.02
5	Berkley Seguros	33,639	31,753	3.60	3.46	1,886	5.94	25.34	8.49	0.01
	TOTAL GRANDES	904,972	793,711	96.77	86.59	111,261	14.02	22.54	1.97	0.23
6	Agroasemex	14,425	0	1.54	0.00	14,425	null	2.08	0.19	0.00
7	HDI Global Seguros	6,499	0	0.69	0.00	6,499	null	3.41	0.53	0.00
8	Tokio Marine	4,671	5,034	0.50	0.55	-363	-7.20	12.60	0.70	0.00
9	Seguros Azteca Daños	1,811	9,984	0.19	1.09	-8,174	-81.86	2.79	0.13	0.00
10	Quálitas	1,676	1,234	0.18	0.13	442	35.87	100.00	0.01	0.00
11	Mapfre México	843	1,081	0.09	0.12	-238	-22.02	0.08	0.00	0.00
12	Sompo Japan	176	143	0.02	0.02	33	22.97	0.58	0.04	0.00
13	Swiss Re Corporate Solutions	149	149	0.02	0.02	-0	-0.21	0.76	0.04	0.00
14	Zurich Daños	0	105,270	0.00	11.48	-105,270	-100.00	null	null	0.00
	TOTAL MEDIANAS	30,249	122,894	3.23	13.41	-92,645	-75.39	1.46	0.06	0.01
	TOTAL	935,221	916,605	100.00	100.00	18,616	2.03	12.92	0.77	0.24

Análisis de Primas Directas
Marítimo y Transportes Total
2 ° Trimestre 2023

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Mapfre México	2,849,700	1,229,259	22.88	12.79	1,620,442	131.82	100.00	16.48	0.74
2	GMX Seguros	1,872,652	1,631,059	15.03	16.97	241,593	14.81	100.00	24.82	0.48
3	Atlas	1,831,288	583,333	14.70	6.07	1,247,955	213.94	100.00	16.81	0.47
4	Chubb Seguros México	914,932	876,248	7.34	9.12	38,684	4.41	100.00	7.62	0.24
5	HDI Global Seguros	575,163	172,890	4.62	1.80	402,273	232.68	100.00	47.05	0.15
TOTAL GRANDES		8,043,735	4,492,789	64.57	46.75	3,550,946	79.04	100.00	16.43	2.08
6	AXA Seguros	534,962	531,134	4.29	5.53	3,829	0.72	100.00	1.86	0.14
7	AIG Seguros	474,958	465,224	3.81	4.84	9,734	2.09	100.00	10.16	0.12
8	Inbursa	473,248	642,277	3.80	6.68	-169,029	-26.32	100.00	2.99	0.12
9	Agroasemex	439,071	242,202	3.52	2.52	196,868	81.28	100.00	5.89	0.11
10	Zurich Aseguradora Mexicana	372,593	0	2.99	0.00	372,593	null	100.00	6.57	0.10
11	Tokio Marine	351,410	717,460	2.82	7.47	-366,049	-51.02	100.00	52.58	0.09
12	G.N.P.	347,357	640,653	2.79	6.67	-293,296	-45.78	100.00	0.71	0.09
13	Afirme	228,969	242,408	1.84	2.52	-13,439	-5.54	100.00	6.20	0.06
14	HDI Seguros	227,867	249,346	1.83	2.59	-21,479	-8.61	100.00	3.85	0.06
15	Banorte	177,582	219,503	1.43	2.28	-41,921	-19.10	100.00	0.81	0.05
TOTAL MEDIANAS		3,628,017	3,950,206	29.12	41.11	-322,190	-8.16	100.00	2.52	0.94
16	Allianz México	153,746	141,159	1.23	1.47	12,588	8.92	100.00	1.45	0.04
17	Berkley Seguros	117,412	89,475	0.94	0.93	27,936	31.22	100.00	29.63	0.03
18	Seguros SURA	101,882	111,420	0.82	1.16	-9,538	-8.56	100.00	3.41	0.03
19	Primero Seguros	100,699	72,289	0.81	0.75	28,410	39.30	100.00	15.40	0.03
20	El Potosí	97,810	100,873	0.79	1.05	-3,063	-3.04	100.00	8.38	0.03
21	Sompo Japan	78,844	77,972	0.63	0.81	871	1.12	100.00	17.57	0.02
22	General de Seguros	62,296	62,346	0.50	0.65	-50	-0.08	100.00	4.77	0.02
23	El Águila	28,376	25,838	0.23	0.27	2,538	9.82	100.00	3.48	0.01
24	Seguros Azteca Daños	25,394	77,400	0.20	0.81	-52,007	-67.19	100.00	1.77	0.01
25	Ve Por Más	17,480	30,793	0.14	0.32	-13,313	-43.24	100.00	0.91	0.00
26	FM Global	1,657	1,978	0.01	0.02	-321	-16.22	100.00	0.11	0.00
27	BBVA Bancomer	-265	674	-0.00	0.01	-939	-139.39	100.00	-0.00	-0.00
28	Zurich Daños	0	374,072	0.00	3.89	-374,072	-100.00	null	null	0.00
29	Swiss Re Corporate Solutions	0	0	0.00	0.00	0	null	null	0.00	0.00
TOTAL RESTO		785,330	1,166,290	6.30	12.14	-380,960	-32.66	100.00	1.35	0.20
TOTAL		12,457,081	9,609,285	100.00	100.00	2,847,797	29.64	100.00	4.96	3.22

Análisis de Primas Directas
Marítimo y Transportes Carga
2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Chubb Seguros México	899,676	859,100	13.86	12.78	40,576	4.72	98.33	7.49	0.23
2	Mapfre México	667,407	724,740	10.28	10.78	-57,333	-7.91	23.42	3.86	0.17
3	HDI Global Seguros	575,163	172,890	8.86	2.57	402,273	232.68	100.00	47.05	0.15
4	Atlas	513,346	360,853	7.91	5.37	152,494	42.26	28.03	4.71	0.13
5	AIG Seguros	474,624	464,674	7.31	6.91	9,950	2.14	99.93	10.15	0.12
TOTAL GRANDES		3,130,216	2,582,256	48.22	38.41	547,960	21.22	47.10	6.79	0.81
6	AXA Seguros	456,395	445,385	7.03	6.63	11,010	2.47	85.31	1.59	0.12
7	Zurich Aseguradora Mexicana	372,175	0	5.73	0.00	372,175	null	99.89	6.57	0.10
8	Tokio Marine	351,410	717,460	5.41	10.67	-366,049	-51.02	100.00	52.58	0.09
9	Agroasemex	342,618	41,813	5.28	0.62	300,805	719.40	78.03	4.60	0.09
10	G.N.P.	338,732	630,826	5.22	9.38	-292,095	-46.30	97.52	0.69	0.09
11	GMX Seguros	293,344	387,806	4.52	5.77	-94,462	-24.36	15.66	3.89	0.08
12	HDI Seguros	210,649	234,110	3.25	3.48	-23,461	-10.02	92.44	3.56	0.05
13	Inbursa	207,463	369,336	3.20	5.49	-161,872	-43.83	43.84	1.31	0.05
14	Allianz México	118,920	121,909	1.83	1.81	-2,989	-2.45	77.35	1.12	0.03
15	Berkley Seguros	117,412	89,475	1.81	1.33	27,936	31.22	100.00	29.63	0.03
TOTAL MEDIANAS		2,809,118	3,038,120	43.27	45.19	-229,002	-7.54	57.44	2.13	0.73
16	Seguros SURA	101,692	107,118	1.57	1.59	-5,426	-5.07	99.81	3.40	0.03
17	Primero Seguros	100,699	72,289	1.55	1.08	28,410	39.30	100.00	15.40	0.03
18	Sompo Japan	78,844	77,972	1.21	1.16	871	1.12	100.00	17.57	0.02
19	Afirme	69,695	96,635	1.07	1.44	-26,940	-27.88	30.44	1.89	0.02
20	El Potosí	64,476	62,791	0.99	0.93	1,684	2.68	65.92	5.52	0.02
21	General de Seguros	57,557	53,377	0.89	0.79	4,179	7.83	92.39	4.40	0.01
22	Banorte	45,108	219,503	0.69	3.27	-174,395	-79.45	25.40	0.20	0.01
23	El Águila	25,158	23,269	0.39	0.35	1,889	8.12	88.66	3.09	0.01
24	Ve Por Más	4,056	8,923	0.06	0.13	-4,867	-54.54	23.20	0.21	0.00
25	Seguros Azteca Daños	3,183	4,470	0.05	0.07	-1,286	-28.78	12.54	0.22	0.00
26	FM Global	1,657	1,978	0.03	0.03	-321	-16.22	100.00	0.11	0.00
27	BBVA Bancomer	15	77	0.00	0.00	-62	-80.64	-5.63	0.00	0.00
28	Swiss Re Corporate Solutions	0	0	0.00	0.00	0	null	null	0.00	0.00
29	Zurich Daños	0	373,634	0.00	5.56	-373,634	-100.00	null	null	0.00
TOTAL RESTO		552,140	1,102,037	8.51	16.39	-549,898	-49.90	59.97	0.76	0.14
TOTAL		6,491,473	6,722,414	100.00	100.00	-230,940	-3.44	52.11	2.59	1.68

Análisis de Primas Directas
Marítimo y Transportes Cascos
2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Mapfre México	2,182,293	504,519	36.58	17.48	1,677,775	332.55	76.58	12.62	0.56
2	GMX Seguros	1,579,308	1,243,253	26.47	43.07	336,055	27.03	84.34	20.93	0.41
3	Atlas	1,317,941	222,480	22.09	7.71	1,095,461	492.39	71.97	12.10	0.34
4	Inbursa	265,784	272,941	4.46	9.45	-7,157	-2.62	56.16	1.68	0.07
5	Afirme	159,275	145,774	2.67	5.05	13,501	9.26	69.56	4.31	0.04
TOTAL GRANDES		5,504,602	2,388,966	92.27	82.75	3,115,636	130.42	75.86	9.97	1.42
6	Banorte	132,474	0	2.22	0.00	132,474	null	74.60	0.60	0.03
7	Agroasemex	96,452	200,389	1.62	6.94	-103,937	-51.87	21.97	1.29	0.02
8	AXA Seguros	78,567	85,749	1.32	2.97	-7,181	-8.37	14.69	0.27	0.02
9	Allianz México	34,826	19,250	0.58	0.67	15,577	80.92	22.65	0.33	0.01
10	El Potosí	33,335	38,082	0.56	1.32	-4,747	-12.47	34.08	2.85	0.01
11	Seguros Azteca Daños	22,210	72,931	0.37	2.53	-50,720	-69.55	87.46	1.55	0.01
12	HDI Seguros	17,217	15,236	0.29	0.53	1,981	13.01	7.56	0.29	0.00
13	Chubb Seguros México	15,256	17,148	0.26	0.59	-1,892	-11.04	1.67	0.13	0.00
14	Ve Por Más	13,423	21,870	0.23	0.76	-8,446	-38.62	76.80	0.70	0.00
15	G.N.P.	8,626	9,827	0.14	0.34	-1,201	-12.22	2.48	0.02	0.00
TOTAL MEDIANAS		452,388	480,481	7.58	16.64	-28,093	-5.85	15.41	0.32	0.12
16	General de Seguros	4,740	8,969	0.08	0.31	-4,229	-47.15	7.61	0.36	0.00
17	El Águila	3,217	2,569	0.05	0.09	649	25.25	11.34	0.39	0.00
18	Zurich Aseguradora Mexicana	418	0	0.01	0.00	418	null	0.11	0.01	0.00
19	AIG Seguros	334	550	0.01	0.02	-216	-39.34	0.07	0.01	0.00
20	Seguros SURA	189	4,301	0.00	0.15	-4,112	-95.60	0.19	0.01	0.00
21	BBVA Bancomer	-280	597	-0.00	0.02	-877	-146.98	105.63	-0.00	-0.00
22	Zurich Daños	0	438	0.00	0.02	-438	-100.00	null	null	0.00
TOTAL RESTO		8,618	17,424	0.14	0.60	-8,806	-50.54	0.83	0.02	0.00
TOTAL		5,965,608	2,886,871	100.00	100.00	3,078,737	106.65	53.11	2.43	1.54

Análisis de Primas Directas
Riesgos Catastróficos
2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Agroasemex	3,158,938	1,738,805	16.01	10.45	1,420,132	81.67	100.00	42.39	0.82
2	Inbursa	2,578,641	1,719,415	13.07	10.34	859,226	49.97	100.00	16.32	0.67
3	AXA Seguros	2,466,223	2,378,308	12.50	14.30	87,915	3.70	100.00	8.58	0.64
4	Mapfre México	2,013,750	1,383,255	10.20	8.32	630,496	45.58	100.00	11.64	0.52
5	GMX Seguros	1,007,123	1,546,258	5.10	9.30	-539,134	-34.87	100.00	13.35	0.26
TOTAL GRANDES		11,224,675	8,766,041	56.87	52.71	2,458,634	28.05	100.00	14.61	2.90
6	BBVA Bancomer	940,634	780,233	4.77	4.69	160,401	20.56	100.00	2.72	0.24
7	Banorte	854,148	768,575	4.33	4.62	85,574	11.13	100.00	3.87	0.22
8	Atlas	776,690	818,010	3.94	4.92	-41,320	-5.05	100.00	7.13	0.20
9	Chubb Seguros México	703,282	464,289	3.56	2.79	238,993	51.48	100.00	5.86	0.18
10	Zurich Aseguradora Mexicana	688,906	743	3.49	0.00	688,163	92,577.23	100.00	12.15	0.18
11	G.N.P.	597,629	632,612	3.03	3.80	-34,983	-5.53	100.00	1.22	0.15
12	Seguros Azteca Daños	488,325	693,876	2.47	4.17	-205,551	-29.62	100.00	34.11	0.13
13	Zurich Santander	476,473	512,390	2.41	3.08	-35,917	-7.01	100.00	4.79	0.12
14	FM Global	361,631	312,164	1.83	1.88	49,467	15.85	100.00	24.22	0.09
15	Afirme	340,089	205,863	1.72	1.24	134,226	65.20	100.00	9.21	0.09
TOTAL MEDIANAS		6,227,809	5,188,756	31.56	31.20	1,039,053	20.03	100.00	4.13	1.61
16	AIG Seguros	289,036	321,143	1.46	1.93	-32,107	-10.00	100.00	6.18	0.07
17	Seguros SURA	288,219	394,440	1.46	2.37	-106,221	-26.93	100.00	9.64	0.07
18	Allianz México	285,022	289,837	1.44	1.74	-4,815	-1.66	100.00	2.68	0.07
19	Ve Por Más	275,689	125,787	1.40	0.76	149,902	119.17	100.00	14.31	0.07
20	HDI Global Seguros	214,146	140,033	1.09	0.84	74,114	52.93	100.00	17.52	0.06
21	HDI Seguros	187,588	174,787	0.95	1.05	12,801	7.32	100.00	3.17	0.05
22	Sompo Japan	168,849	184,414	0.86	1.11	-15,565	-8.44	100.00	37.63	0.04
23	Swiss Re Corporate Solutions	158,388	133,532	0.80	0.80	24,856	18.61	100.00	47.52	0.04
24	El Águila	147,581	111,201	0.75	0.67	36,379	32.71	100.00	18.12	0.04
25	Tokio Marine	132,422	107,774	0.67	0.65	24,648	22.87	100.00	19.81	0.03
26	El Potosí	49,707	34,598	0.25	0.21	15,109	43.67	100.00	4.26	0.01
27	General de Seguros	39,152	33,591	0.20	0.20	5,560	16.55	100.00	3.00	0.01
28	Cardif Seguros Generales	14,401	6,940	0.07	0.04	7,461	107.50	100.00	1.86	0.00
29	Berkley Seguros	12,422	9,569	0.06	0.06	2,853	29.82	100.00	3.14	0.00
30	Citibanamex Seguros	7,323	39,915	0.04	0.24	-32,591	-81.65	100.00	0.05	0.00
31	Primero Seguros	7,199	6,991	0.04	0.04	208	2.97	100.00	1.10	0.00
32	Patrimonial Inbursa	6,346	11,123	0.03	0.07	-4,776	-42.94	100.00	1.51	0.00
33	Zurich Daños	0	550,981	0.00	3.31	-550,981	-100.00	null	null	0.00
TOTAL		19,735,975	16,631,453	100.00	100.00	3,104,522	18.67	100.00	7.12	5.11

Análisis de Primas Directas
Incendio
2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Mapfre México	3,474,827	1,666,281	19.07	11.71	1,808,546	108.54	100.00	20.09	0.90
2	Zurich Aseguradora Mexicana	1,417,824	693	7.78	0.00	1,417,131	204,380.64	100.00	25.01	0.37
3	Inbursa	1,357,073	869,975	7.45	6.11	487,098	55.99	100.00	8.59	0.35
4	Agroasemex	1,243,764	583,064	6.83	4.10	660,701	113.32	100.00	16.69	0.32
5	AIG Seguros	1,226,244	1,081,198	6.73	7.60	145,046	13.42	100.00	26.23	0.32
TOTAL GRANDES		8,719,732	4,201,211	47.85	29.51	4,518,521	107.55	100.00	17.13	2.26
6	G.N.P.	1,119,707	560,681	6.14	3.94	559,026	99.70	100.00	2.28	0.29
7	AXA Seguros	1,113,193	1,039,449	6.11	7.30	73,743	7.09	100.00	3.87	0.29
8	Banorte	1,098,324	987,888	6.03	6.94	110,436	11.18	100.00	4.98	0.28
9	GMX Seguros	911,263	1,010,176	5.00	7.10	-98,913	-9.79	100.00	12.08	0.24
10	Chubb Seguros México	770,420	601,487	4.23	4.23	168,933	28.09	100.00	6.42	0.20
11	FM Global	726,141	606,877	3.98	4.26	119,264	19.65	100.00	48.63	0.19
12	Allianz México	587,317	550,017	3.22	3.86	37,300	6.78	100.00	5.53	0.15
13	BBVA Bancomer	554,830	398,096	3.04	2.80	156,734	39.37	100.00	1.60	0.14
14	Seguros SURA	434,382	467,713	2.38	3.29	-33,331	-7.13	100.00	14.53	0.11
15	Seguros Azteca Daños	391,672	743,794	2.15	5.22	-352,122	-47.34	100.00	27.36	0.10
TOTAL MEDIANAS		7,707,248	6,966,178	42.29	48.94	741,070	10.64	100.00	4.52	1.99
16	Atlas	349,701	606,246	1.92	4.26	-256,545	-42.32	100.00	3.21	0.09
17	Afirme	334,271	269,638	1.83	1.89	64,633	23.97	100.00	9.05	0.09
18	Zurich Santander	157,000	193,256	0.86	1.36	-36,256	-18.76	100.00	1.58	0.04
19	HDI Seguros	147,792	148,103	0.81	1.04	-311	-0.21	100.00	2.50	0.04
20	El Potosí	135,738	92,896	0.74	0.65	42,842	46.12	100.00	11.62	0.04
21	El Águila	114,269	88,807	0.63	0.62	25,463	28.67	100.00	14.03	0.03
22	HDI Global Seguros	107,908	70,135	0.59	0.49	37,773	53.86	100.00	8.83	0.03
23	Swiss Re Corporate Solutions	107,354	85,196	0.59	0.60	22,158	26.01	100.00	32.21	0.03
24	Sompo Japan	104,917	109,152	0.58	0.77	-4,235	-3.88	100.00	23.38	0.03
25	Ve Por Más	62,115	40,067	0.34	0.28	22,048	55.03	100.00	3.22	0.02
26	General de Seguros	53,492	42,694	0.29	0.30	10,798	25.29	100.00	4.09	0.01
27	Tokio Marine	52,250	60,900	0.29	0.43	-8,650	-14.20	100.00	7.82	0.01
28	Patrimonial Inbursa	43,642	63,940	0.24	0.45	-20,298	-31.75	100.00	10.39	0.01
29	Primero Seguros	10,440	9,653	0.06	0.07	787	8.15	100.00	1.60	0.00
30	Berkley Seguros	10,433	5,194	0.06	0.04	5,240	100.89	100.00	2.63	0.00
31	Citibanamex Seguros	2,897	12,985	0.02	0.09	-10,089	-77.69	100.00	0.02	0.00
32	Cardif Seguros Generales	1,691	810	0.01	0.01	881	108.83	100.00	0.22	0.00
33	La Latinoamericana	253	253	0.00	0.00	0	0.18	100.00	0.04	0.00
34	Zurich Daños	0	1,168,238	0.00	8.21	-1,168,238	-100.00	null	null	0.00
TOTAL		18,223,145	14,235,552	100.00	100.00	3,987,592	28.01	100.00	6.55	4.71

Análisis de Primas Directas
Terremoto y Erupción Volcánica
2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Inbursa	1,152,032	775,147	14.96	10.78	376,885	48.62	44.68	7.29	0.30
2	Mapfre México	935,111	491,912	12.15	6.84	443,199	90.10	46.44	5.41	0.24
3	Agroasemex	565,460	817,553	7.34	11.37	-252,093	-30.84	17.90	7.59	0.15
4	BBVA Bancomer	555,937	473,527	7.22	6.58	82,410	17.40	59.10	1.61	0.14
5	AXA Seguros	532,730	643,350	6.92	8.94	-110,620	-17.19	21.60	1.85	0.14
TOTAL GRANDES		3,741,271	3,201,489	48.59	44.51	539,782	16.86	33.53	3.60	0.97
6	Zurich Aseguradora Mexicana	485,754	446	6.31	0.01	485,308	108,758.20	70.51	8.57	0.13
7	Seguros Azteca Daños	369,072	483,297	4.79	6.72	-114,225	-23.63	75.58	25.78	0.10
8	GMX Seguros	363,422	745,284	4.72	10.36	-381,862	-51.24	36.09	4.82	0.09
9	Chubb Seguros México	360,584	204,757	4.68	2.85	155,827	76.10	51.27	3.00	0.09
10	Zurich Santander	337,668	323,789	4.39	4.50	13,879	4.29	70.87	3.39	0.09
11	Banorte	289,379	255,866	3.76	3.56	33,513	13.10	33.88	1.31	0.07
12	FM Global	260,039	233,715	3.38	3.25	26,324	11.26	71.91	17.42	0.07
13	Atlas	245,629	238,388	3.19	3.31	7,241	3.04	31.63	2.25	0.06
14	G.N.P.	177,836	186,697	2.31	2.60	-8,861	-4.75	29.76	0.36	0.05
15	Afirme	161,518	85,900	2.10	1.19	75,618	88.03	47.49	4.37	0.04
TOTAL MEDIANAS		3,050,902	2,758,139	39.63	38.35	292,763	10.61	48.47	2.46	0.79
16	AIG Seguros	145,015	167,598	1.88	2.33	-22,583	-13.47	50.17	3.10	0.04
17	Allianz México	123,974	127,519	1.61	1.77	-3,545	-2.78	43.50	1.17	0.03
18	Seguros SURA	111,541	137,709	1.45	1.91	-26,168	-19.00	38.70	3.73	0.03
19	HDI Global Seguros	106,959	70,685	1.39	0.98	36,275	51.32	49.95	8.75	0.03
20	Ve Por Más	90,050	28,679	1.17	0.40	61,371	213.99	32.66	4.68	0.02
21	Sompo Japan	65,267	55,245	0.85	0.77	10,022	18.14	38.65	14.55	0.02
22	HDI Seguros	55,966	55,386	0.73	0.77	581	1.05	29.83	0.95	0.01
23	Tokio Marine	55,067	48,333	0.72	0.67	6,734	13.93	41.58	8.24	0.01
24	El Águila	49,618	35,251	0.64	0.49	14,367	40.75	33.62	6.09	0.01
25	Swiss Re Corporate Solutions	45,266	45,557	0.59	0.63	-292	-0.64	28.58	13.58	0.01
26	El Potosí	18,902	11,854	0.25	0.16	7,049	59.47	38.03	1.62	0.00
27	Cardif Seguros Generales	12,366	5,960	0.16	0.08	6,406	107.48	85.87	1.60	0.00
28	General de Seguros	11,070	10,998	0.14	0.15	72	0.66	28.28	0.85	0.00
29	Berkley Seguros	9,911	7,390	0.13	0.10	2,521	34.12	79.79	2.50	0.00
30	Citibanamex Seguros	4,379	17,940	0.06	0.25	-13,561	-75.59	59.79	0.03	0.00
31	Primero Seguros	1,477	1,542	0.02	0.02	-65	-4.24	20.51	0.23	0.00
32	Zurich Daños	0	405,265	0.00	5.63	-405,265	-100.00	null	null	0.00
TOTAL		7,699,002	7,192,540	100.00	100.00	506,462	7.04	39.02	2.78	1.99

Análisis de Primas Directas

Huracán y Otros Riesgos Hidrometeorológicos

2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Agroasemex	2,527,689	829,677	21.11	8.88	1,698,012	204.66	80.02	33.92	0.65
2	AXA Seguros	1,933,493	1,734,958	16.15	18.56	198,535	11.44	78.40	6.73	0.50
3	Inbursa	1,426,609	944,268	11.92	10.10	482,340	51.08	55.32	9.03	0.37
4	Mapfre México	1,078,639	891,342	9.01	9.54	187,297	21.01	53.56	6.24	0.28
5	GMX Seguros	643,701	800,974	5.38	8.57	-157,272	-19.64	63.91	8.53	0.17
	TOTAL GRANDES	7,610,131	5,201,219	63.57	55.64	2,408,911	46.31	67.80	9.90	1.97
6	Banorte	564,769	512,709	4.72	5.49	52,061	10.15	66.12	2.56	0.15
7	Atlas	531,061	579,623	4.44	6.20	-48,562	-8.38	68.37	4.88	0.14
8	G.N.P.	419,793	445,916	3.51	4.77	-26,122	-5.86	70.24	0.85	0.11
9	BBVA Bancomer	384,698	306,706	3.21	3.28	77,991	25.43	40.90	1.11	0.10
10	Chubb Seguros México	342,698	259,532	2.86	2.78	83,166	32.04	48.73	2.85	0.09
11	Zurich Aseguradora Mexicana	203,152	297	1.70	0.00	202,855	68,275.44	29.49	3.58	0.05
12	Ve Por Más	185,638	97,108	1.55	1.04	88,531	91.17	67.34	9.64	0.05
13	Afirme	178,571	119,963	1.49	1.28	58,607	48.85	52.51	4.83	0.05
14	Seguros SURA	176,679	256,731	1.48	2.75	-80,053	-31.18	61.30	5.91	0.05
15	Allianz México	161,048	162,318	1.35	1.74	-1,270	-0.78	56.50	1.52	0.04
	TOTAL MEDIANAS	3,148,107	2,740,903	26.30	29.32	407,205	14.86	54.75	2.05	0.81
16	AIG Seguros	144,021	153,545	1.20	1.64	-9,524	-6.20	49.83	3.08	0.04
17	Zurich Santander	138,805	188,601	1.16	2.02	-49,797	-26.40	29.13	1.40	0.04
18	HDI Seguros	131,622	119,401	1.10	1.28	12,220	10.23	70.17	2.22	0.03
19	Seguros Azteca Daños	119,253	210,578	1.00	2.25	-91,325	-43.37	24.42	8.33	0.03
20	Swiss Re Corporate Solutions	113,122	87,975	0.94	0.94	25,148	28.59	71.42	33.94	0.03
21	HDI Global Seguros	107,187	69,348	0.90	0.74	37,839	54.56	50.05	8.77	0.03
22	Sompo Japan	103,582	129,169	0.87	1.38	-25,588	-19.81	61.35	23.08	0.03
23	FM Global	101,592	78,448	0.85	0.84	23,143	29.50	28.09	6.80	0.03
24	El Águila	97,963	75,950	0.82	0.81	22,013	28.98	66.38	12.03	0.03
25	Tokio Marine	77,355	59,441	0.65	0.64	17,914	30.14	58.42	11.57	0.02
26	El Potosí	30,804	22,744	0.26	0.24	8,060	35.44	61.97	2.64	0.01
27	General de Seguros	28,081	22,593	0.23	0.24	5,488	24.29	71.72	2.15	0.01
28	Patrimonial Inbursa	6,346	11,123	0.05	0.12	-4,776	-42.94	100.00	1.51	0.00
29	Primero Seguros	5,722	5,449	0.05	0.06	273	5.01	79.49	0.88	0.00
30	Citibanamex Seguros	2,944	21,974	0.02	0.24	-19,030	-86.60	40.21	0.02	0.00
31	Berkley Seguros	2,511	2,179	0.02	0.02	332	15.24	20.21	0.63	0.00
32	Cardif Seguros Generales	2,035	980	0.02	0.01	1,055	107.60	14.13	0.26	0.00
33	Zurich Daños	0	145,716	0.00	1.56	-145,716	-100.00	null	null	0.00
	TOTAL	11,971,184	9,347,337	100.00	100.00	2,623,847	28.07	60.66	4.32	3.10

Análisis de Primas Directas Otros Riesgos Catastroficos 2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Agroasemex	65,788	91,576	100.00	100.00	-25,787	-28.16	2.08	0.88	0.02
	TOTAL GRANDES	65,788	91,576	100.00	100.00	-25,787	-28.16	2.08	0.88	0.02
	TOTAL	65,788	91,576	100.00	100.00	-25,787	-28.16	1.91	0.63	0.02

Análisis de Primas Directas Agrícola y de Animales Total 2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Agroasemex	118,492	8,152	51.50	4.10	110,340.68	1,353.58	100.00	1.59	0.03
2	General de Seguros	51,101	67,765	22.21	34.06	-16,664.36	-24.59	100.00	3.91	0.01
3	Mapfre México	31,347	81,167	13.62	40.79	-49,820.44	-61.38	100.00	0.18	0.01
4	Seguros SURA	16,938	28,592	7.36	14.37	-11,653.52	-40.76	100.00	0.57	0.00
5	Banorte	12,162	13,025	5.29	6.55	-862.62	-6.62	100.00	0.06	0.00
TOTAL GRANDES		230,040	198,700	99.99	99.87	31,339.73	15.77	100.00	0.45	0.06
6	G.N.P.	33	267	0.01	0.13	-233.26	-87.45	100.00	0.00	0.00
7	Swiss Re Corporate Solutions	0	0	0.00	0.00	0.00	null	null	0.00	0.00
TOTAL MEDIANAS		33	267	0.01	0.13	-233.26	-87.45	100.00	0.00	0.00
TOTAL		230,073	198,967	100.00	100.00	31,106.47	15.63	100.00	0.18	0.06

Análisis de Primas Directas

AyA Agrícola

2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Agroasemex	54,410	889	33.40	0.48	53,521.88	6,023.56	45.92	0.73	0.01
2	General de Seguros	48,419	61,019	29.72	33.17	-12,599.39	-20.65	94.75	3.70	0.01
3	Mapfre México	30,941	80,153	18.99	43.58	-49,212.42	-61.40	98.71	0.18	0.01
4	Seguros SURA	16,938	28,592	10.40	15.54	-11,653.52	-40.76	100.00	0.57	0.00
5	Banorte	12,162	13,025	7.47	7.08	-862.62	-6.62	100.00	0.06	0.00
TOTAL GRANDES		162,871	183,677	99.98	99.85	-20,806.07	-11.33	70.80	0.32	0.04
6	G.N.P.	33	267	0.02	0.15	-233.26	-87.45	100.00	0.00	0.00
7	Swiss Re Corporate Solutions	0	0	0.00	0.00	0.00	null	null	0.00	0.00
TOTAL MEDIANAS		33	267	0.02	0.15	-233.26	-87.45	100.00	0.00	0.00
TOTAL		162,904	183,944	100.00	100.00	-21,039.34	-11.44	70.81	0.13	0.04

Análisis de Primas Directas

AyA Pecuario

2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Agroasemex	64,082	7,263	95.40	48.35	56,818.80	782.28	54.08	0.86	0.02
2	General de Seguros	2,681	6,746	3.99	44.91	-4,064.97	-60.26	5.25	0.21	0.00
3	Mapfre México	406	1,014	0.60	6.75	-608.02	-59.98	1.29	0.00	0.00
TOTAL GRANDES		67,169	15,023	100.00	100.00	52,145.81	347.10	33.43	0.26	0.02
TOTAL		67,169	15,023	100.00	100.00	52,145.81	347.10	33.42	0.06	0.02

Análisis de Primas Directas

AyA Otros

2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
TOTAL		0	0	null	null	0.00	null	0.00	0.00	0.00

Análisis de Primas Directas

Diversos Total

2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Allianz México	2,379,399	2,169,684	12.52	13.96	209,714	9.67	100.00	22.40	0.62
2	Agroasemex	1,785,776	397,600	9.40	2.56	1,388,176	349.14	100.00	23.97	0.46
3	Inbursa	1,649,209	1,136,031	8.68	7.31	513,179	45.17	100.00	10.44	0.43
4	AIG Seguros	1,321,312	165,271	6.95	1.06	1,156,041	699.48	100.00	28.27	0.34
5	Mapfre México	1,272,039	1,897,797	6.69	12.21	-625,758	-32.97	100.00	7.36	0.33
TOTAL GRANDES		8,407,734	5,766,382	44.24	37.11	2,641,352	45.81	100.00	15.06	2.17
6	Zurich Santander	1,231,562	1,163,473	6.48	7.49	68,089	5.85	100.00	12.38	0.32
7	AXA Seguros	1,219,497	1,128,053	6.42	7.26	91,445	8.11	100.00	4.24	0.32
8	BBVA Bancomer	1,205,368	914,952	6.34	5.89	290,417	31.74	100.00	3.48	0.31
9	GMX Seguros	1,169,740	1,128,444	6.15	7.26	41,297	3.66	100.00	15.50	0.30
10	Atlas	865,863	685,542	4.56	4.41	180,321	26.30	100.00	7.95	0.22
11	Banorte	694,732	605,617	3.66	3.90	89,115	14.71	100.00	3.15	0.18
12	G.N.P.	693,347	842,802	3.65	5.42	-149,454	-17.73	100.00	1.41	0.18
13	Chubb Seguros México	533,400	535,465	2.81	3.45	-2,065	-0.39	100.00	4.44	0.14
14	FM Global	403,716	397,079	2.12	2.56	6,637	1.67	100.00	27.04	0.10
15	Zurich Aseguradora Mexicana	347,555	502	1.83	0.00	347,053	69,072.20	100.00	6.13	0.09
TOTAL MEDIANAS		8,364,782	7,401,928	44.01	47.63	962,855	13.01	100.00	4.59	2.16
16	Seguros SURA	326,229	462,391	1.72	2.98	-136,162	-29.45	100.00	10.91	0.08
17	Seguros Azteca Daños	306,544	319,108	1.61	2.05	-12,564	-3.94	100.00	21.41	0.08
18	Afirme	275,483	225,389	1.45	1.45	50,094	22.23	100.00	7.46	0.07
19	HDI Seguros	256,859	242,707	1.35	1.56	14,152	5.83	100.00	4.34	0.07
20	Cardif Seguros Generales	187,198	111,899	0.98	0.72	75,299	67.29	100.00	24.17	0.05
21	HDI Global Seguros	134,740	39,449	0.71	0.25	95,291	241.55	100.00	11.02	0.03
22	Berkley Seguros	123,190	78,678	0.65	0.51	44,512	56.58	100.00	31.09	0.03
23	Assurant Daños	102,465	110,560	0.54	0.71	-8,095	-7.32	100.00	84.70	0.03
24	El Águila	70,267	60,736	0.37	0.39	9,531	15.69	100.00	8.63	0.02
25	El Potosí	68,203	48,784	0.36	0.31	19,418	39.80	100.00	5.84	0.02
26	Virginia Surety	66,337	51,051	0.35	0.33	15,286	29.94	100.00	98.55	0.02
27	Sompo Japan	65,267	64,486	0.34	0.41	780	1.21	100.00	14.55	0.02
28	General de Seguros	49,858	43,359	0.26	0.28	6,499	14.99	100.00	3.81	0.01
29	Swiss Re Corporate Solutions	47,976	48,783	0.25	0.31	-807	-1.65	100.00	14.39	0.01
30	Tokio Marine	35,376	37,130	0.19	0.24	-1,754	-4.72	100.00	5.29	0.01
31	SPP Seguros	32,939	24,655	0.17	0.16	8,284	33.60	100.00	100.01	0.01
32	Ve Por Más	30,222	41,140	0.16	0.26	-10,918	-26.54	100.00	1.57	0.01
33	Primero Seguros	28,630	25,339	0.15	0.16	3,291	12.99	100.00	4.38	0.01
34	Patrimonial Inbursa	22,225	24,254	0.12	0.16	-2,028	-8.36	100.00	5.29	0.01
35	La Latinoamericana	6,597	9,259	0.03	0.06	-2,662	-28.75	100.00	1.00	0.00
36	Citibanamex Seguros	-3,268	10,891	-0.02	0.07	-14,159	-130.00	100.00	-0.02	-0.00
37	Zurich Daños	0	291,249	0.00	1.87	-291,249	-100.00	null	null	0.00
TOTAL RESTO		2,233,338	2,371,297	11.75	15.26	-137,959	-5.82	100.00	5.56	0.58

Análisis de Primas Directas
Diversos Técnicos
2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Allianz México	2,323,013	2,099,336	20.27	24.41	223,677	10.65	97.63	21.87	0.60
2	Inbursa	1,187,077	703,559	10.36	8.18	483,518	68.72	71.98	7.51	0.31
3	AIG Seguros	1,174,506	64,606	10.25	0.75	1,109,900	1,717.95	88.89	25.13	0.30
4	Mapfre México	1,001,532	944,479	8.74	10.98	57,052	6.04	78.73	5.79	0.26
5	Agroasemex	896,438	233,787	7.82	2.72	662,650	283.44	50.20	12.03	0.23
TOTAL GRANDES		6,582,566	4,045,767	57.45	47.05	2,536,798	62.70	78.29	11.79	1.70
6	GMX Seguros	781,695	848,380	6.82	9.87	-66,685	-7.86	66.83	10.36	0.20
7	Atlas	698,118	512,411	6.09	5.96	185,707	36.24	80.63	6.41	0.18
8	AXA Seguros	562,238	506,321	4.91	5.89	55,917	11.04	46.10	1.96	0.15
9	G.N.P.	483,733	552,170	4.22	6.42	-68,436	-12.39	69.77	0.98	0.13
10	Seguros SURA	270,876	398,195	2.36	4.63	-127,319	-31.97	83.03	9.06	0.07
11	Chubb Seguros México	265,940	308,431	2.32	3.59	-42,492	-13.78	49.86	2.21	0.07
12	Zurich Aseguradora Mexicana	259,376	-143	2.26	-0.00	259,519	-181,514.61	74.63	4.58	0.07
13	Banorte	236,466	165,600	2.06	1.93	70,865	42.79	34.04	1.07	0.06
14	FM Global	194,377	196,525	1.70	2.29	-2,148	-1.09	48.15	13.02	0.05
15	Seguros Azteca Daños	191,215	173,801	1.67	2.02	17,414	10.02	62.38	13.36	0.05
TOTAL MEDIANAS		3,944,033	3,661,691	34.42	42.58	282,342	7.71	60.12	2.78	1.02
16	Afirme	184,005	102,859	1.61	1.20	81,146	78.89	66.79	4.98	0.05
17	HDI Seguros	163,966	144,005	1.43	1.67	19,961	13.86	63.84	2.77	0.04
18	HDI Global Seguros	134,740	39,449	1.18	0.46	95,291	241.55	100.00	11.02	0.03
19	Berkley Seguros	105,890	69,660	0.92	0.81	36,229	52.01	85.96	26.73	0.03
20	El Águila	52,692	45,544	0.46	0.53	7,148	15.69	74.99	6.47	0.01
21	Sompo Japan	49,490	48,026	0.43	0.56	1,464	3.05	75.83	11.03	0.01
22	El Potosí	43,311	25,479	0.38	0.30	17,832	69.99	63.50	3.71	0.01
23	Swiss Re Corporate Solutions	42,732	46,651	0.37	0.54	-3,918	-8.40	89.07	12.82	0.01
24	BBVA Bancomer	39,994	40,699	0.35	0.47	-705	-1.73	3.32	0.12	0.01
25	Tokio Marine	21,356	20,355	0.19	0.24	1,001	4.92	60.37	3.20	0.01
26	Ve Por Más	20,575	29,368	0.18	0.34	-8,793	-29.94	68.08	1.07	0.01
27	Primero Seguros	17,277	14,689	0.15	0.17	2,588	17.62	60.35	2.64	0.00
28	Assurant Daños	15,954	16,824	0.14	0.20	-869	-5.17	15.57	13.19	0.00
29	General de Seguros	14,513	15,428	0.13	0.18	-914	-5.93	29.11	1.11	0.00
30	Zurich Santander	12,303	14,272	0.11	0.17	-1,968	-13.79	1.00	0.12	0.00
31	SPP Seguros	10,565	6,504	0.09	0.08	4,061	62.44	32.07	32.08	0.00
32	Cardif Seguros Generales	1,445	710	0.01	0.01	736	103.67	0.77	0.19	0.00
33	La Latinoamericana	1,029	1,340	0.01	0.02	-310	-23.16	15.61	0.16	0.00
34	Citibanamex Seguros	-120	731	-0.00	0.01	-851	-116.42	3.67	-0.00	-0.00
35	Patrimonial Inbursa	0	6	0.00	0.00	-6	-100.00	0.00	0.00	0.00
36	Zurich Daños	0	209,632	0.00	2.44	-209,632	-100.00	null	null	0.00
TOTAL RESTO		931,720	892,231	8.13	10.38	39,489	4.43	23.46	1.16	0.24
TOTAL		11,458,319	8,599,690	100.00	100.00	2,858,629	33.24	60.50	4.12	2.96

Análisis de Primas Directas
Diversos Miscelaneos
2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Zurich Santander	1,219,259	1,149,201	16.15	16.56	70,057	6.10	99.00	12.26	0.32
2	BBVA Bancomer	1,165,374	874,252	15.44	12.60	291,121	33.30	96.68	3.37	0.30
3	Agroasemex	889,338	163,813	11.78	2.36	725,525	442.90	49.80	11.93	0.23
4	AXA Seguros	657,260	621,732	8.71	8.96	35,528	5.71	53.90	2.29	0.17
5	Inbursa	462,132	432,471	6.12	6.23	29,661	6.86	28.02	2.92	0.12
TOTAL GRANDES		4,393,363	3,241,470	58.21	46.71	1,151,893	35.54	61.95	4.55	1.14
6	Banorte	458,266	440,016	6.07	6.34	18,250	4.15	65.96	2.08	0.12
7	GMX Seguros	388,045	280,063	5.14	4.04	107,982	38.56	33.17	5.14	0.10
8	Mapfre México	270,507	953,317	3.58	13.74	-682,810	-71.62	21.27	1.56	0.07
9	Chubb Seguros México	267,461	227,034	3.54	3.27	40,427	17.81	50.14	2.23	0.07
10	G.N.P.	209,614	290,632	2.78	4.19	-81,018	-27.88	30.23	0.43	0.05
11	FM Global	209,339	200,554	2.77	2.89	8,786	4.38	51.85	14.02	0.05
12	Cardif Seguros Generales	185,753	111,189	2.46	1.60	74,564	67.06	99.23	23.98	0.05
13	Atlas	167,746	173,131	2.22	2.49	-5,385	-3.11	19.37	1.54	0.04
14	AIG Seguros	146,805	100,665	1.95	1.45	46,141	45.84	11.11	3.14	0.04
15	Seguros Azteca Daños	115,329	145,307	1.53	2.09	-29,978	-20.63	37.62	8.06	0.03
TOTAL MEDIANAS		2,418,866	2,921,908	32.05	42.10	-503,042	-17.22	32.48	1.90	0.63
16	HDI Seguros	92,893	98,702	1.23	1.42	-5,809	-5.89	36.16	1.57	0.02
17	Afirme	91,478	122,530	1.21	1.77	-31,052	-25.34	33.21	2.48	0.02
18	Zurich Aseguradora Mexicana	88,180	645	1.17	0.01	87,534	13,562.28	25.37	1.56	0.02
19	Assurant Daños	86,511	93,737	1.15	1.35	-7,226	-7.71	84.43	71.51	0.02
20	Virginia Surety	66,337	51,051	0.88	0.74	15,286	29.94	100.00	98.55	0.02
21	Allianz México	56,386	70,348	0.75	1.01	-13,963	-19.85	2.37	0.53	0.01
22	Seguros SURA	55,353	64,196	0.73	0.93	-8,843	-13.77	16.97	1.85	0.01
23	General de Seguros	35,344	27,932	0.47	0.40	7,413	26.54	70.89	2.70	0.01
24	El Potosí	24,892	23,305	0.33	0.34	1,586	6.81	36.50	2.13	0.01
25	SPP Seguros	22,374	18,151	0.30	0.26	4,222	23.26	67.93	67.93	0.01
26	Patrimonial Inbursa	22,225	24,247	0.29	0.35	-2,022	-8.34	100.00	5.29	0.01
27	El Águila	17,575	15,191	0.23	0.22	2,384	15.69	25.01	2.16	0.00
28	Berkley Seguros	17,301	9,018	0.23	0.13	8,283	91.85	14.04	4.37	0.00
29	Sompo Japan	15,777	16,460	0.21	0.24	-684	-4.15	24.17	3.52	0.00
30	Tokio Marine	14,020	16,775	0.19	0.24	-2,754	-16.42	39.63	2.10	0.00
31	Primero Seguros	11,353	10,650	0.15	0.15	703	6.60	39.65	1.74	0.00
32	Ve Por Más	9,647	11,772	0.13	0.17	-2,125	-18.05	31.92	0.50	0.00
33	La Latinoamericana	5,567	7,919	0.07	0.11	-2,352	-29.70	84.39	0.84	0.00
34	Swiss Re Corporate Solutions	5,244	2,132	0.07	0.03	3,112	145.96	10.93	1.57	0.00
35	Citibanamex Seguros	-3,148	10,160	-0.04	0.15	-13,308	-130.98	96.33	-0.02	-0.00
36	Zurich Daños	0	81,617	0.00	1.18	-81,617	-100.00	null	null	0.00
TOTAL RESTO		735,307	776,538	9.74	11.19	-41,231	-5.31	16.97	1.39	0.19
TOTAL		7,547,536	6,939,917	100.00	100.00	607,619	8.76	40.00	2.69	1.95

Análisis de Primas Directas Crédito

2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Atradius	463,702	426,948	44.32	42.04	36,754	8.61	null	100.00	0.12
2	Solunion Crédito	335,857	333,930	32.10	32.88	1,926	0.58	null	100.00	0.09
3	Coface	230,963	248,590	22.07	24.48	-17,627	-7.09	null	100.00	0.06
4	AIG Seguros	15,773	6,104	1.51	0.60	9,669	158.41	1.19	0.34	0.00
TOTAL GRANDES		1,046,295	1,015,573	100.00	100.00	30,722	3.03	79.19	18.34	0.27
TOTAL		1,046,295	1,015,573	100.00	100.00	30,722	3.03	79.19	18.34	0.27

Análisis de Primas Directas

Crédito a la Vivienda

2 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	SHF Cred Vivienda	263,686	193,780	83.20	86.46	69,905	36.07	null	100.00	0.07
2	Genworth Seg. de Crédito	53,242	30,359	16.80	13.54	22,884	75.38	null	100.00	0.01
TOTAL GRANDES		316,928	224,139	100.00	100.00	92,789	41.40	null	100.00	0.08
TOTAL		316,928	224,139	100.00	100.00	92,789	41.40	null	100.00	0.08

Análisis de Siniestros
 Total General
 2 ° Trimestre 2023



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado ≡ ✖ ⋮
		Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dídendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	G.N.P.	29,858,267	27,030,057	10.46	136,419	60.75	63.45	13.93
2	Metlife México	26,531,418	23,725,249	11.83	78,483	63.61	61.02	12.38
3	BBVA Bancomer	15,284,940	13,631,769	12.13	0	44.17	47.67	7.13
4	AXA Seguros	17,142,514	15,578,044	10.04	186,588	59.65	61.03	8.00
5	Quádlitas	14,993,883	11,860,216	26.42	43,308	66.22	67.37	7.00
TOTAL GRANDES		103,811,022	91,825,337	13.05	444,797	58.70	59.93	48.43
6	Banorte	8,590,506	8,669,162	-0.91	172,797	38.95	46.84	4.01
7	Monterrey New York Life	12,165,476	11,974,512	1.59	30,747	62.40	65.18	5.68
8	Mapfre México	6,874,664	6,907,395	-0.47	288,883	39.75	52.79	3.21
9	Inbursa	7,326,267	5,334,262	37.34	106,543	46.36	41.63	3.42
10	Citibanamex Seguros	12,702,738	16,347,859	-22.30	0	84.03	184.26	5.93
11	Chubb Seguros México	6,249,006	5,205,978	20.04	28,695	52.05	45.65	2.92
12	Atlas	4,966,479	4,527,990	9.68	3,527	45.59	49.81	2.32
13	Allianz México	5,458,171	6,044,830	-9.71	21,387	51.39	66.37	2.55
14	Zurich Santander	1,781,090	1,511,986	17.80	0	17.90	20.88	0.83
15	Pensiones Banorte	6,493,703	5,736,006	13.21	0	80.25	59.22	3.03
TOTAL MEDIANAS		72,608,101	72,259,981	0.48	652,577	51.38	61.14	33.87
16	GMX Seguros	1,704,392	2,635,157	-35.32	0	22.59	35.49	0.80
17	Agroasemex	1,209,765	419,723	188.23	21,309	16.23	13.41	0.56
18	Pensiones BBVA Bancomer	4,318,741	3,789,273	13.97	0	58.70	54.93	2.01
19	HDI Seguros	3,323,440	2,752,618	20.74	0	56.15	60.06	1.55
20	Zurich Aseguradora Mexicana	2,093,228	64,531	3.14K	9,363	36.92	51.88	0.98
21	AIG Seguros	489,068	564,428	-13.35	4,986	10.46	17.13	0.23
22	ProFuturo G.N.P.	2,726,607	2,349,738	16.04	0	66.11	43.39	1.27
23	Afirme	2,632,098	2,583,834	1.87	5,632	71.25	68.44	1.23
24	HSBC Seguros	1,494,367	1,437,573	3.95	0	40.80	47.80	0.70
25	Seguros SURA	1,161,822	2,149,042	-45.94	15,616	38.87	61.88	0.54
26	Seguros Azteca	1,051,882	1,621,087	-35.11	0	39.31	67.89	0.49
27	Hir Seguros	934,433	749,625	24.65	147,631	41.28	40.27	0.44
28	Seguros Argos	1,238,519	1,250,272	-0.94	1,984	57.14	65.03	0.58
29	BUPA México	1,435,456	1,380,234	4.00	0	72.71	76.86	0.67
30	Ve Por Más	1,154,351	1,029,987	12.07	9,658	59.93	62.79	0.54
31	ANA	1,140,409	897,696	27.04	14,640	70.01	60.70	0.53
32	Cardif Vida	392,738	483,637	-18.79	-26,869	25.21	31.40	0.18
33	FM Global	368,651	109,945	235.31	0	24.69	8.34	0.17
34	Seguros Azteca Daños	623,690	300,246	107.73	7,886	43.56	14.59	0.29
35	General de Seguros	857,683	986,902	-13.09	-11,124	65.62	77.04	0.40
36	Plan Seguro	802,645	936,661	-14.31	0	63.23	57.77	0.37
37	HDI Global Seguros	250,748	137,350	82.56	0	20.51	21.99	0.12
38	El Potosí	519,336	583,242	-10.96	640	44.47	55.26	0.24
39	Prudential	103,145	88,642	16.36	0	11.59	12.19	0.05
40	El Águila	438,219	231,235	89.51	0	53.79	35.38	0.20
41	Insignia Life	343,270	449,553	-23.64	13,571	42.92	58.62	0.16
42	Cardif Seguros Generales	93,997	84,704	10.97	0	12.14	14.30	0.04
43	Tokio Marine	228,959	283,276	-19.17	603	34.26	28.46	0.11
44	La Latinoamericana	424,104	435,004	-2.51	1,858	64.13	63.81	0.20
45	Primero Seguros	301,431	270,004	11.64	0	46.11	56.06	0.14
46	General de Salud	379,073	260,967	45.26	0	60.08	82.60	0.18
47	Pan-American México	264,401	299,494	-11.72	26,411	45.83	77.63	0.12
48	AXA Salud	339,791	223,629	51.94	0	65.98	43.45	0.16
49	Assurant Vida	118,745	139,610	-14.95	2,765	24.00	235.64	0.06
50	Atradius	122,447	86,875	40.95	8,557	26.41	20.35	0.06
51	Sompo Japan	95,796	-13,325	-818.94	2	21.35	-2.89	0.04
52	Patrimonial Inbursa	16,695	23,298	-28.34	0	3.97	5.09	0.01
53	BBVA Bancomer Salud	519,182	296,983	74.82	0	128.91	184.56	0.24
54	Patrimonial Vida	811,102	776,146	4.50	3,338	202.01	35.02	0.38
55	Berkley Seguros	124,847	117,240	6.49	1,636	31.51	39.91	0.06
56	Solunion Crédito	67,591	51,753	30.60	405	20.12	15.50	0.03
57	Swiss Re Corporate Solutions	71,031	2,049	3.37K	334	21.31	0.75	0.03
58	PREVEM Seguros	234,520	168,907	38.85	0	74.11	61.04	0.11
59	Dentegra	86,022	78,632	9.40	59	30.85	33.56	0.04
60	SHF Cred Vivienda	-203,398	-29,067	599.75	0	-77.14	-15.00	-0.09
61	Coface	26,618	22,809	16.70	1,958	11.52	9.18	0.01
62	Skandia Life	96,212	43,242	122.49	0	50.36	17.45	0.04
63	Patrimonial Daños	36,503	0		0	22.86		0.02
64	Centauro	54,445	42,393	28.43	146	35.32	51.11	0.03
65	Assurant Daños	38,689	25,174	53.68	-740	31.98	21.52	0.02
66	MediAccess	100,742	65,547	53.70	0	110.23	83.74	0.05
67	Odontoprev	11,080	9,928	11.61	0	15.24	21.00	0.01
68	Virginia Surety	20,167	11,432	76.42	0	29.96	22.02	0.01
69	Genworth Seg. de Crédito	3,331	-1,298	-356.66	0	6.26	-4.28	0.00
70	Crabi	23,112	16,287	41.90	0	60.06	125.60	0.01
71	SPP Seguros	1,140	2,310	-50.64	0	3.46	8.72	0.00
72	Metlife Más	906	1,412	-35.83	0	3.03	5.28	0.00
73	SPT	11,899	8,279	43.73	0	57.54	56.38	0.01
74	Metlife Pensiones	186,623	175,592	6.28	0	1.67K	1.05K	0.09
75	Citibanamex Pensiones	395,625	375,795	5.28	0	7.59K	2.51K	0.18
76	Quádlitas Salud	6,415	0		0	660.89		0.00
77	Pensiones Inbursa	12,799	12,111	5.68	0	3.68K	1.68K	0.01
78	Zurich Daños	0	0		0		0.00	0.00
79	Aserta Seguros de Vida	-2,452	23,037	-110.64	0		3.80K	-0.00
80	Zurich Vida	0	0		0		0.00	0.00
81	Principal México	0	0		0			0.00
TOTAL RESTO		37,928,895	34,372,459	10.35	262,257	43.10	43.51	17.70
TOTAL		214,348,018	198,457,777	8.01	1,359,631	52.77	56.64	100.00

Análisis de Siniestros
 Total General sin Pensiones
 2 ° Trimestre 2023



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						* % de Participación de Mercado 📊
		Importe	% de Incremento	% vs. Prima Directa 2023 2022		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret. 2023 2022		
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado
1	G.N.P.	29,858,267	10.46	60.75	63.45	28,687,501	14.54	38,617,526	15.14	74.29	74.67	14.91
2	Metlife México	26,531,418	11.83	63.61	61.02	25,364,043	11.55	33,686,061	7.44	75.30	72.52	13.25
3	BBVA Bancomer	15,284,940	12.13	44.17	47.67	15,118,356	11.32	17,128,417	-14.28	88.26	67.96	7.63
4	AXA Seguros	17,142,514	10.04	59.65	61.03	16,279,737	15.51	21,666,335	13.12	75.14	73.58	8.56
5	Quólitás	14,993,883	26.42	66.22	67.37	15,007,061	26.64	21,380,984	20.39	70.19	66.72	7.49
TOTAL GRANDES		103,811,022	13.05	58.70	59.93	100,456,697	15.06	132,479,323	8.78	75.83	71.69	51.85
6	Banorte	8,590,506	-0.91	38.95	46.84	7,742,593	1.02	12,832,029	9.45	60.34	65.37	4.29
7	Monterrey New York Life	12,165,476	1.59	62.40	65.18	11,305,251	1.53	14,681,488	-10.63	77.00	67.78	6.08
8	Mapfre México	6,874,664	-0.47	39.75	52.79	4,905,723	3.26	7,523,913	0.30	65.20	63.33	3.43
9	Inbursa	7,326,267	37.34	46.36	41.63	5,912,726	18.99	8,159,094	8.26	72.47	65.93	3.66
10	Citibanamex Seguros	12,702,738	-22.30	84.03	184.26	12,683,783	-22.34	9,036,039	-62.07	140.37	68.56	6.34
11	Chubb Seguros México	6,249,006	20.04	52.05	45.65	3,102,571	20.63	4,383,163	-4.58	70.78	55.99	3.12
12	Atlas	4,966,479	9.68	45.59	49.81	3,920,033	14.35	5,656,646	11.98	69.30	67.86	2.48
13	Allianz México	5,458,171	-9.71	51.39	66.37	4,744,696	20.21	3,976,788	-50.41	119.31	49.22	2.73
14	Zurich Santander	1,781,090	17.80	17.90	20.88	1,645,963	15.80	5,643,008	3.40	29.17	26.04	0.89
15	GMX Seguros	1,704,392	-35.32	22.59	35.49	525,281	-10.95	1,347,930	-0.89	38.97	43.37	0.85
TOTAL MEDIANAS		67,818,790	-1.94	48.17	59.66	56,488,620	-0.56	73,240,098	-19.95	77.13	62.09	33.87
16	Agroasemex	1,209,765	188.23	16.23	13.41	562,803	14.20	1,432,234	-45.42	39.30	18.78	0.60
17	HDI Seguros	3,323,440	20.74	56.15	60.06	3,284,328	26.72	4,986,810	10.68	65.86	57.53	1.66
18	Zurich Aseguradora Mexicana	2,093,228	3.14K	36.92	51.88	1,770,532	2.91K	3,229,662	3,083....	54.82	57.92	1.05
19	AIG Seguros	489,068	-13.35	10.46	17.13	268,099	5.40	456,146	-2.37	58.77	54.45	0.24
20	Afirme	2,632,098	1.87	71.25	68.44	2,015,504	5.79	2,261,078	-1.00	89.14	83.42	1.31
21	HSBC Seguros	1,494,367	3.95	40.80	47.80	1,479,414	4.46	2,385,278	5.54	62.02	62.66	0.75
22	Seguros SURA	1,161,822	-45.94	38.87	61.88	1,309,634	-3.68	2,353,753	-13.89	55.64	49.74	0.58
23	Seguros Azteca	1,051,882	-35.11	39.31	67.89	577,705	-23.79	1,492,256	6.45	38.71	54.07	0.53
24	Hir Seguros	934,433	24.65	41.28	40.27	525,473	-13.89	1,096,620	34.77	47.92	74.99	0.47
25	Seguros Argos	1,238,519	-0.94	57.14	65.03	912,598	-6.29	1,491,197	9.95	61.20	71.81	0.62
26	BUPA México	1,435,456	4.00	72.71	76.86	1,366,851	8.49	2,121,482	10.22	64.43	65.46	0.72
27	Ve Por Más	1,154,351	12.07	59.93	62.79	933,464	31.07	1,343,620	3.45	69.47	54.84	0.58
28	ANA	1,140,409	27.04	70.01	60.70	873,116	27.87	1,233,596	7.40	70.78	59.45	0.57
29	Cardif Vida	392,738	-18.79	25.21	31.40	309,998	-16.40	1,156,604	7.18	26.80	34.36	0.20
30	FM Global	368,651	235.31	24.69	8.34	-71	-102.15	15,468	-33.29	-0.46	14.21	0.18
31	Seguros Azteca Daños	623,690	107.73	43.56	14.59	62,935	3.38	165,423	-9.78	38.05	33.20	0.31
32	General de Seguros	857,683	-13.09	65.62	77.04	745,796	-12.28	1,100,108	5.23	67.79	81.32	0.43
33	Plan Seguro	802,645	-14.31	63.23	57.77	606,766	-11.76	961,321	-9.61	63.12	64.66	0.40
34	HDI Global Seguros	250,748	82.56	20.51	21.99	6,379	1.43K	-16,949	653.37	-37.64	-18.56	0.13
35	El Potosí	519,336	-10.96	44.47	55.26	482,764	-1.58	803,978	8.17	60.05	66.00	0.26
36	Prudential	103,145	16.36	11.59	12.19	228,127	-10.36	1,212,445	-9.28	18.82	19.04	0.05
37	El Águila	438,219	89.51	53.79	35.38	271,023	24.42	581,828	17.59	46.58	44.02	0.22
38	Insignia Life	343,270	-23.64	42.92	58.62	342,956	-18.94	570,255	-7.28	60.14	68.79	0.17
39	Cardif Seguros Generales	93,997	10.97	12.14	14.30	61,258	-51.63	535,763	-22.29	11.43	18.37	0.05
40	Tokio Marine	228,959	-19.17	34.26	28.46	59,216	14.05	106,158	9.77	55.78	53.69	0.11
41	La Latinoamericana	424,104	-2.51	64.13	63.81	254,364	-3.63	420,239	7.82	60.53	67.72	0.21
42	Primero Seguros	301,431	11.64	46.11	56.06	243,718	7.31	414,413	14.57	58.81	62.79	0.15
43	General de Salud	379,073	45.26	60.08	82.60	267,096	4.77	347,544	28.29	76.85	94.11	0.19
44	Pan-American México	264,401	-11.72	45.83	77.63	236,267	9.28	452,930	15.45	52.16	55.11	0.13
45	AXA Salud	339,791	51.94	65.98	43.45	49,096	72.55	-37,244	-1,079....	-131.82	747.96	0.17
46	Assurant Vida	118,745	-14.95	24.00	235.64	17,624	-20.43	47,792	-34.18	36.88	30.50	0.06
47	Atradius	122,447	40.95	26.41	20.35	42,403	25.14	84,466	-11.33	50.20	35.57	0.06
48	Sompo Japan	95,796	-818.94	21.35	-2.89	37,506	-887.43	-15,861	-122.38	-236.47	-6.72	0.05
49	Patrimonial Inbursa	16,695	-28.34	3.97	5.09	16,648	-28.26	340,322	-9.41	4.89	6.18	0.01
50	BBVA Bancomer Salud	519,182	74.82	128.91	184.56	485,597	83.04	642,493	14.85	75.58	47.42	0.26
51	Patrimonial Vida	811,102	4.50	202.01	35.02	348,308	5.09	373,204	-16.86	93.33	73.84	0.41
52	Berkley Seguros	124,847	6.49	31.51	39.91	8,245	-2.43	12,831	37.40	64.26	90.49	0.06
53	Solunion Crédito	67,591	30.60	20.12	15.50	2,827	-51.55	17,258	121.06	16.38	74.75	0.03
54	Swiss Re Corporate Solutions	71,031	3.37K	21.31	0.75	-743	-131.79	6,189	-286.31	-12.00	-70.35	0.04
55	PREVEM Seguros	234,520	38.85	74.11	61.04	204,579	41.82	294,608	7.28	69.44	52.53	0.12
56	Dentegra	86,022	9.40	30.85	33.56	86,022	9.40	257,435	12.86	33.41	34.47	0.04
57	SHF Cred Vivienda	-203,398	599.75	-77.14	-15.00	-188,812	589.69	256,804	26.28	-73.52	-13.46	-0.10
58	Coface	26,618	16.70	11.52	9.18	9,054	-23.57	38,349	11.88	23.61	34.56	0.01
59	Skandia Life	96,212	122.49	50.36	17.45	90,095	132.10	208,523	1.63	43.21	18.92	0.05
60	Patrimonial Daños	36,503		22.86		27,919		153,308		18.21		0.02
61	Centauro	54,445	28.43	35.32	51.11	54,445	28.43	122,373	45.87	44.49	50.53	0.03
62	Assurant Daños	38,689	53.68	31.98	21.52	10,667	39.86	18,671	-38.97	57.13	24.93	0.02
63	MediAccess	100,742	53.70	110.23	83.74	93,966	66.18	137,400	37.74	68.39	56.69	0.05
64	Odontoprev	11,080	11.61	15.24	21.00							

Análisis de Siniestros
Vida Total

2 ° Trimestre 2023



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Metlife México	17,161,107	16,349,687	4.96	73,590	60.18	59.85	20.07
2	BBVA Bancomer	11,777,617	11,313,997	4.10	0	42.80	48.74	13.77
3	G.N.P.	10,332,067	10,339,094	-0.07	124,546	61.92	69.67	12.08
4	Citibanamex Seguros	12,712,891	16,350,566	-22.25	0	86.49	194.31	14.87
5	Banorte	4,592,256	5,317,355	-13.64	175,984	32.91	45.54	5.37
TOTAL GRANDES		56,575,937	59,670,699	-5.19	374,121	55.81	69.82	66.16
6	Monterrey New York Life	7,958,522	7,677,210	3.66	21,806	61.99	62.08	9.31
7	Zurich Santander	1,636,440	1,374,612	19.05	0	21.67	28.49	1.91
8	Allianz México	3,648,669	2,995,517	21.80	10,209	65.10	65.45	4.27
9	HSBC Seguros	1,457,671	1,398,731	4.21	0	42.66	49.77	1.70
10	Inbursa	1,889,937	1,941,069	-2.63	105,473	63.82	62.99	2.21
11	AXA Seguros	2,010,242	2,483,926	-19.07	71,166	68.09	88.20	2.35
12	Mapfre México	1,762,164	1,944,417	-9.37	61,230	64.46	74.18	2.06
13	Seguros Azteca	981,352	1,620,046	-39.42	0	41.18	70.70	1.15
14	Hir Seguros	920,309	743,151	23.84	147,631	41.00	40.19	1.08
15	Seguros Argos	1,238,519	1,250,272	-0.94	1,984	57.14	65.03	1.45
TOTAL MEDIANAS		23,503,824	23,428,951	0.32	419,500	52.40	59.83	27.48
16	Cardif Vida	385,528	464,234	-16.95	-26,869	25.09	32.76	0.45
17	Atlas	865,205	979,891	-11.70	7,173	64.30	59.91	1.01
18	Afirme	841,759	705,730	19.27	5,851	78.12	53.51	0.98
19	Prudential	103,145	88,642	16.36	0	11.59	12.19	0.12
20	Insignia Life	343,270	449,553	-23.64	13,571	42.92	58.62	0.40
21	Seguros SURA	483,900	492,921	-1.83	13,087	63.94	50.25	0.57
22	Chubb Seguros México	217,527	316,485	-31.27	13,379	33.79	53.41	0.25
23	Assurant Vida	118,745	139,610	-14.95	2,765	24.00	235.64	0.14
24	Patrimonial Vida	811,102	776,146	4.50	3,338	202.01	35.02	0.95
25	Zurich Aseguradora Mexicana	314,966	74,752	321.35	-2,449	83.48	61.45	0.37
26	General de Seguros	148,724	247,790	-39.98	-10,912	55.81	78.25	0.17
27	Patrimonial Inbursa	20,347	25,659	-20.70	0	7.71	8.40	0.02
28	Ve Por Más	217,963	220,559	-1.18	9,658	83.20	68.83	0.25
29	Pan-American México	105,136	197,382	-46.73	26,411	41.31	160.08	0.12
30	El Potosí	74,560	81,132	-8.10	640	38.22	54.55	0.09
31	Skandia Life	96,212	43,242	122.49	0	50.36	17.45	0.11
32	La Latinoamericana	87,568	121,500	-27.93	1,122	64.37	61.36	0.10
33	Tokio Marine	28,974	16,663	73.88	420	72.10	59.31	0.03
34	Agroasemex	167,197	143,150	16.80	0	1.54K	1.94K	0.20
35	HDI Seguros	7,858	4,429	77.43	0	567.71	298.55	0.01
36	Principal México	0	0	null	0	null	null	0.00
37	Zurich Vida	0	0	null	0	null	0.00	0.00
38	Aserta Seguros de Vida	-2,436	22,655	-110.75	0	null	3.74K	-0.00
TOTAL RESTO		5,437,249	5,612,125	-3.12	57,185	54.67	47.66	6.36
TOTAL		85,517,010	88,711,775	-3.60	850,806	54.76	65.04	100.00

Análisis de Siniestros

Vida Individual

2 ° Trimestre 2023



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidadenos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	BBVA Bancomer	11,033,156	10,620,071	3.89	0	42.67	48.81	18.46
2	Metlife México	8,740,788	8,582,893	1.84	-185	54.49	57.63	14.62
3	G.N.P.	8,664,557	8,624,477	0.46	3,820	60.09	65.02	14.49
4	Citibanamex Seguros	11,890,459	15,349,173	-22.53	0	89.95	201.60	19.89
5	Monterrey New York Life	7,547,296	7,098,375	6.32	0	62.81	62.22	12.62
TOTAL GRANDES		47,876,256	50,274,989	-4.77	3,635	58.70	72.93	80.08
6	Zurich Santander	1,337,011	984,705	35.78	0	23.62	31.75	2.24
7	Banorte	865,884	1,310,764	-33.94	1,242	16.00	31.25	1.45
8	Allianz México	3,285,906	2,664,669	23.31	323	65.09	59.68	5.50
9	HSBC Seguros	1,315,265	1,300,510	1.13	0	39.06	46.93	2.20
10	AXA Seguros	1,477,946	1,937,916	-23.74	0	82.36	111.80	2.47
11	Inbursa	864,188	1,010,943	-14.52	0	60.46	70.95	1.45
12	Prudential	102,408	88,634	15.54	0	11.66	12.19	0.17
13	Afirme	706,644	550,635	28.33	0	112.93	51.17	1.18
14	Insignia Life	217,350	225,113	-3.45	0	35.30	40.20	0.36
15	Mapfre México	725,416	928,134	-21.84	0	124.18	145.47	1.21
TOTAL MEDIANAS		10,898,018	11,002,023	-0.95	1,565	42.88	53.17	18.23
16	Atlas	281,749	257,825	9.28	0	62.04	62.55	0.47
17	Seguros Argos	304,902	267,732	13.88	0	75.86	57.53	0.51
18	Patrimonial Inbursa	17,142	11,378	50.66	0	8.33	4.53	0.03
19	Skandia Life	96,451	42,699	125.89	0	51.06	17.67	0.16
20	Chubb Seguros México	36,112	18,487	95.34	-1,384	23.44	12.76	0.06
21	Cardif Vida	12,812	11,461	11.78	0	16.18	13.99	0.02
22	General de Seguros	23,057	37,437	-38.41	0	35.81	55.13	0.04
23	Seguros Azteca	12,159	19,017	-36.06	0	21.45	43.62	0.02
24	El Potosí	16,689	13,419	24.37	0	38.11	32.88	0.03
25	Pan-American México	-293	83,631	-100.35	0	-0.86	241.01	-0.00
26	Seguros SURA	44,431	43,263	2.70	0	131.56	138.85	0.07
27	Ve Por Más	30,420	55,763	-45.45	-0	96.91	77.88	0.05
28	La Latinoamericana	4,256	8,211	-48.17	0	46.32	78.79	0.01
29	Hir Seguros	2,602	4,313	-39.67	0	69.64	112.04	0.00
30	Zurich Aseguradora Mexicana	126,860	0	null	275	4.95K	null	0.21
31	Patrimonial Vida	-0	0	-210.60	0	null	null	-0.00
32	Principal México	0	0	null	0	null	null	0.00
33	Zurich Vida	0	0	null	0	null	0.00	0.00
34	Aserta Seguros de Vida	-4	-13	-65.14	0	null	-479.50	-0.00
TOTAL RESTO		1,009,343	874,624	15.40	-1,109	57.23	45.92	1.69
TOTAL		59,783,617	62,151,635	-3.81	4,091	54.98	67.90	100.00

Análisis de Siniestros

Vida Grupo

2 ° Trimestre 2023



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Metlife México	8,420,318	7,766,794	8.41	73,775	67.49	62.50	32.71
2	Banorte	3,726,372	4,006,592	-6.99	174,742	43.63	53.55	14.48
3	Seguros Azteca	969,193	1,601,029	-39.46	0	41.66	71.22	3.77
4	G.N.P.	1,667,511	1,714,617	-2.75	120,727	73.55	108.81	6.48
5	Hir Seguros	917,707	738,838	24.21	147,631	40.96	40.04	3.57
TOTAL GRANDES		15,701,101	15,827,869	-0.80	516,875	56.37	61.88	60.99
6	Mapfre México	1,036,748	1,016,283	2.01	61,230	48.23	51.25	4.03
7	Zurich Santander	299,429	389,906	-23.20	0	15.84	22.62	1.16
8	Seguros Argos	933,617	982,540	-4.98	1,984	52.88	67.43	3.63
9	BBVA Bancomer	744,461	693,926	7.28	0	44.86	47.74	2.89
10	Inbursa	1,025,748	930,126	10.28	105,473	66.96	56.15	3.98
11	Citibanamex Seguros	822,431	1,001,392	-17.87	0	55.56	125.04	3.19
12	Cardif Vida	372,716	452,773	-17.68	-26,869	25.58	33.91	1.45
13	AXA Seguros	532,296	546,010	-2.51	71,166	45.97	50.42	2.07
14	Atlas	583,456	722,066	-19.20	7,173	65.45	59.02	2.27
15	Monterrey New York Life	411,226	578,835	-28.96	21,806	49.96	60.47	1.60
TOTAL MEDIANAS		6,762,128	7,313,859	-7.54	241,965	45.67	53.49	26.27
16	Seguros SURA	439,469	449,657	-2.27	13,087	60.78	47.35	1.71
17	Allianz México	362,764	330,848	9.65	9,886	65.16	294.92	1.41
18	Assurant Vida	118,745	139,610	-14.95	2,765	24.00	235.64	0.46
19	Chubb Seguros México	181,416	297,998	-39.12	14,763	37.05	66.56	0.70
20	Afirme	135,115	155,096	-12.88	5,851	29.91	63.92	0.52
21	Patrimonial Vida	811,103	776,146	4.50	3,338	202.01	35.02	3.15
22	Zurich Aseguradora Mexicana	188,106	74,752	151.64	-2,725	50.20	61.45	0.73
23	Ve Por Más	187,543	164,796	13.80	9,658	81.33	66.22	0.73
24	Pan-American México	105,428	113,751	-7.32	26,411	47.85	128.39	0.41
25	General de Seguros	125,667	210,354	-40.26	-10,912	62.18	84.56	0.49
26	Insignia Life	125,921	224,439	-43.90	13,571	68.45	108.45	0.49
27	El Potosí	57,872	67,713	-14.53	640	38.25	62.74	0.22
28	La Latinoamericana	83,312	113,289	-26.46	1,122	65.68	60.39	0.32
29	Patrimonial Inbursa	11,776	14,281	-17.54	0	20.19	26.15	0.05
30	HSBC Seguros	142,406	98,221	44.99	0	284.95	249.44	0.55
31	Tokio Marine	28,974	16,663	73.88	420	72.10	59.31	0.11
32	Prudential	737	8	9,086.18	0	6.65	9.30	0.00
33	Agroasemex	167,197	143,150	16.80	0	1,539.24	1,939.16	0.65
34	Skandia Life	-239	544	-143.98	0	-11.16	8.83	-0.00
35	HDI Seguros	7,858	4,429	77.43	0	567.71	298.55	0.03
36	Aserta Seguros de Vida	-2,432	22,668	-110.73	0		3,757.65	-0.01
37	Zurich Vida	0	0		0		0.00	0.00
TOTAL RESTO		3,278,735	3,418,411	-4.09	87,876	68.57	60.90	12.74
TOTAL		25,741,964	26,560,140	-3.08	846,715	54.26	59.20	100.00

Análisis de Siniestros

Pensiones Total

2 ° Trimestre 2023



Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe	% de Incremento	2023 %	2022 %	≡ ✖ ⋮
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones Banorte	6,493,703	5,736,006	13.21	80.25	59.22	45.94
2	Pensiones BBVA Bancomer	4,318,741	3,789,273	13.97	58.70	54.93	30.56
3	ProFuturo G.N.P.	2,726,607	2,349,738	16.04	66.11	43.39	19.29
4	Metlife Pensiones	186,623	175,592	6.28	1.67K	1.05K	1.32
5	Citibanamex Pensiones	395,625	375,795	5.28	7.59K	2.51K	2.80
TOTAL GRANDES		14,121,299	12,426,404	13.64	72.08	56.40	99.91
6	Pensiones Inbursa	12,799	12,111	5.68	3.68K	1.68K	0.09
TOTAL MEDIANAS		12,799	12,111	5.68	3.68K	1.68K	0.09
TOTAL		14,134,097	12,438,515	13.63	72.15	56.46	100.00

Análisis de Siniestros Pensiones IMSS 2 ° Trimestre 2023



Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe	% de Incremento	2023 %	2022 %	≡ ✖ ⋮
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones Banorte	5,302,091	4,700,011	12.81	83.37	61.07	47.21
2	Pensiones BBVA Bancomer	3,331,109	2,961,641	12.48	66.72	68.59	29.66
3	ProFuturo G.N.P.	2,003,156	1,716,423	16.71	78.13	58.37	17.84
4	Metlife Pensiones	186,623	175,592	6.28	1.67K	1.05K	1.66
5	Citibanamex Pensiones	395,625	375,795	5.28	7.59K	2.51K	3.52
TOTAL GRANDES		11,218,604	9,929,461	12.98	80.52	66.26	99.89
6	Pensiones Inbursa	12,799	12,111	5.68	3.68K	1.68K	0.11
TOTAL MEDIANAS		12,799	12,111	5.68	3.68K	1.68K	0.11
TOTAL		11,231,403	9,941,572	12.97	80.61	66.34	100.00

Análisis de Siniestros
Pensiones ISSSTE

2 ° Trimestre 2023



Cifras en miles

		Siniestros Directos		% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe	% de Incremento	2023 %	2022 %
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior
1	Pensiones BBVA Bancomer	987,631	827,632	19.33	41.77	32.08
2	Pensiones Banorte	1,191,613	1,035,996	15.02	68.79	52.05
3	ProFuturo G.N.P.	723,451	633,315	14.23	46.36	25.59
TOTAL GRANDES		2,902,695	2,496,943	16.25	51.31	35.44
15	TOTAL	2,902,695	2,496,943	16.25	51.31	35.44

Análisis de Siniestros
 Accidentes y Enfermedades Total
 2 ° Trimestre 2023



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	%SIN.PartMer c.Act
1	G.N.P.	12,165,470	10,599,198	14.78	5,845	63.96	62.47	24.37
2	AXA Seguros	9,303,795	8,064,588	15.37	82,444	66.81	66.00	18.64
3	Metlife México	9,370,312	7,375,563	27.05	4,892	71.03	63.78	18.77
4	Monterrey New York Life	4,206,954	4,297,302	-2.10	8,940	63.20	71.56	8.43
5	Atlas	2,089,774	1,819,117	14.88	0	65.70	65.31	4.19
TOTAL GRANDES		37,136,304	32,155,768	15.49	102,121	66.34	64.91	74.40
6	Inbursa	2,051,058	1,519,417	34.99	1,070	67.73	58.85	4.11
7	Mapfre México	1,554,665	1,327,998	17.07	0	63.82	62.23	3.11
8	BUPA México	1,435,456	1,380,234	4.00	0	72.71	76.86	2.88
9	Banorte	1,926,797	1,615,655	19.26	0	110.36	100.06	3.86
10	Allianz México	1,086,152	936,251	16.01	2,740	77.62	76.93	2.18
11	Plan Seguro	802,645	936,661	-14.31	0	63.23	57.77	1.61
12	Ve Por Más	784,860	638,921	22.84	0	68.89	63.98	1.57
13	Chubb Seguros México	165,552	186,269	-11.12	-10,691	25.85	22.67	0.33
14	General de Salud	379,073	260,967	45.26	0	60.08	82.60	0.76
15	AXA Salud	339,791	223,629	51.94	0	65.98	43.45	0.68
TOTAL MEDIANAS		10,526,048	9,026,001	16.62	-6,881	71.22	66.29	21.09
16	Zurich Santander	31,690	31,619	0.22	0	6.26	6.07	0.06
17	Zurich Aseguradora Mexicana	381,926	-4,023	-9.59K	0	87.53	-518.13	0.77
18	Citibanamex Seguros	-10,241	-13,004	-21.25	0	-2.50	-3.32	-0.02
19	BBVA Bancomer Salud	519,182	296,983	74.82	0	128.91	184.56	1.04
20	Seguros SURA	262,988	281,630	-6.62	0	80.75	79.70	0.53
21	Pan-American México	159,265	102,112	55.97	0	49.40	38.90	0.32
22	PREVEM Seguros	234,520	168,907	38.85	0	74.11	61.04	0.47
23	Seguros Azteca	70,531	1,041	6.68K	0	24.10	1.08	0.14
24	BBVA Bancomer	-5,279	15,925	-133.15	0	-1.84	5.62	-0.01
25	Dentegra	86,022	78,632	9.40	59	30.85	33.56	0.17
26	La Latinoamericana	198,926	148,300	34.14	0	75.75	66.92	0.40
27	HSBC Seguros	36,696	38,842	-5.52	0	14.95	19.69	0.07
28	Centaurο	54,445	42,393	28.43	146	35.32	51.11	0.11
29	AIG Seguros	43,620	39,454	10.56	537	33.22	31.50	0.09
30	MediAccess	100,742	65,547	53.70	0	110.23	83.74	0.20
31	Odontoprev	11,080	9,928	11.61	0	15.24	21.00	0.02
32	Patrimonial Inbursa	-1,950	-1,699	14.75	0	-5.63	-7.43	-0.00
33	Metlife Más	906	1,412	-35.83	0	3.03	5.28	0.00
34	Cardif Vida	7,210	19,403	-62.84	0	33.55	15.74	0.01
35	Hir Seguros	14,124	6,474	118.16	0	73.77	53.11	0.03
36	HDI Seguros	11,527	7,887	46.15	0	65.91	179.49	0.02
37	El Potosí	23,127	6,712	244.56	0	177.32	32.09	0.05
38	General de Seguros	17,100	10,769	58.78	0	137.71	69.76	0.03
39	Quálitas Salud	6,415	0		0	660.89		0.01
40	SPP Seguros	672	1,489	-54.87	0	-35.37K	81.09	0.00
41	Zurich Vida	0	0		0		0.00	0.00
42	Aserta Seguros de Vida	-15	382	-103.99	0			-0.00
43	Agroasemex	-5	-23	-77.47	0			-0.00
Assurant Vida		0	-0	-100.00	0			0.00
Principal México		0	0		0			0.00
TOTAL RESTO		2,255,225	1,357,092	66.18	742	48.14	33.70	4.52
TOTAL		49,917,578	42,538,860	17.35	95,982	66.17	63.32	100.00

Análisis de Siniestros
Accidentes Personales Total
2 ° Trimestre 2023



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado ≡ ✕ ⋮
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dícidendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado actual
1	Chubb Seguros México	85,327	108,869	-21.62	-10,691	17.44	16.49	14.00
2	Citibanamex Seguros	-10,241	-13,004	-21.25	0	-2.50	-3.32	-1.68
3	Zurich Santander	16,267	16,973	-4.16	0	4.50	4.70	2.67
4	BBVA Bancomer	-5,279	15,925	-133.15	0	-1.84	5.62	-0.87
5	Seguros Azteca	70,054	1,510	4.54K	0	26.05	1.79	11.50
TOTAL GRANDES		156,128	130,274	19.85	-10,691	8.60	7.32	25.62
6	HSBC Seguros	13,422	12,986	3.36	0	7.89	10.90	2.20
7	AIG Seguros	43,620	39,454	10.56	537	33.22	31.50	7.16
8	AXA Seguros	64,222	52,060	23.36	0	51.25	39.87	10.54
9	Banorte	17,288	13,540	27.68	0	15.79	10.00	2.84
10	G.N.P.	32,713	20,484	59.70	6,385	49.44	32.70	5.37
11	Mapfre México	49,956	13,840	260.95	0	79.77	28.97	8.20
12	Seguros SURA	43,571	34,501	26.29	0	89.48	61.79	7.15
13	Monterrey New York Life	10,544	13,438	-21.54	0	27.20	46.36	1.73
14	Pan-American México	23,802	13,901	71.22	0	78.53	66.84	3.91
15	Metlife Más	906	1,412	-35.83	0	3.03	5.28	0.15
TOTAL MEDIANAS		300,043	215,615	39.16	6,922	36.92	28.63	49.24
16	La Latinoamericana	20,461	18,890	8.32	0	98.53	97.23	3.36
17	Hir Seguros	14,124	6,474	118.16	0	73.77	53.11	2.32
18	Inbursa	15,937	7,544	111.26	834	84.26	73.31	2.62
19	Atlas	21,052	42,153	-50.06	0	135.89	34.43	3.45
20	El Potosí	23,127	6,712	244.56	0	177.32	32.09	3.80
21	Patrimonial Inbursa	399	-201	-298.82	0	3.14	-6.86	0.07
22	General de Seguros	17,100	10,769	58.78	0	137.71	69.76	2.81
23	Cardif Vida	4,290	2,985	43.73	0	35.08	35.19	0.70
24	Ve Por Más	20,555	2,888	611.69	0	250.52	31.65	3.37
25	Zurich Aseguradora Mexicana	2,959	-4,023	-173.57	0	51.20	-518.13	0.49
26	HDI Seguros	10,725	5,597	91.63	0	370.28	127.37	1.76
27	Metlife México	593	711	-16.54	0	24.08	24.36	0.10
28	PREVEM Seguros	789	609	29.45	0	32.62	6.50	0.13
29	Odontoprev	-1	-2	-46.93	0	-3.15	-3.69	-0.00
30	Allianz México	437	166	162.33	0	3.28K		0.07
31	SPP Seguros	672	1,489	-54.87	0	-35.37K	81.09	0.11
32	Aserta Seguros de Vida	-15	382	-103.99	0			-0.00
33	Zurich Vida	0	0		0		0.00	0.00
34	Agroasemex	-5	-23	-77.47	0			-0.00
35	Quálitas Salud	0	0		0			0.00
Assurant Vida		0	-0	-100.00	0			0.00
Principal México		0	0		0			0.00
TOTAL RESTO		153,200	103,120	48.56	834	104.57	42.60	25.14
TOTAL		609,371	449,010	35.71	-2,935	21.96	16.18	100.00

Análisis de Siniestros
Accidentes Personales Individual
2 ° Trimestre 2023



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado ≡ ✕ ⋮
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicides	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado actual
1	Chubb Seguros México	56,209	81,789	-31.28	1,641	16.90	22.17	29.25
2	Zurich Santander	14,407	15,140	-4.84	0	4.51	4.77	7.50
3	Citibanamex Seguros	20,212	14,373	40.63	0	6.65	5.42	10.52
4	BBVA Bancomer	9,782	6,468	51.25	0	3.58	2.38	5.09
5	AXA Seguros	30,159	24,730	21.95	0	29.37	23.29	15.69
TOTAL GRANDES		130,769	142,499	-8.23	1,641	9.82	10.72	68.05
6	HSBC Seguros	13,232	11,405	16.02	0	13.70	11.79	6.89
7	Banorte	2,244	6,709	-66.56	0	2.67	7.20	1.17
8	AIG Seguros	13,287	11,024	20.52	0	29.93	31.49	6.91
9	Mapfre México	19,806	-5,663	-449.71	0	45.45	-18.35	10.31
10	Seguros Azteca	978	-1,998	-148.94	0	2.91	-8.25	0.51
11	Seguros SURA	-82	181	-145.61	0	-0.36	0.66	-0.04
12	Patrimonial Inbursa	399	-201	-298.82	0	3.14	-6.86	0.21
13	Cardif Vida	3,785	2,977	27.15	0	33.66	38.59	1.97
14	El Potosí	1,059	907	16.75	0	10.32	6.82	0.55
15	General de Seguros	319	445	-28.36	0	5.05	7.43	0.17
TOTAL MEDIANAS		55,025	25,786	113.39	0	15.06	7.65	28.63
16	Monterrey New York Life	4,507	6,446	-30.09	0	78.25	105.95	2.35
17	G.N.P.	233	-188	-223.62	0	6.95	-9.11	0.12
18	Atlas	423	113	272.89	0	14.24	3.17	0.22
19	Metlife Más	42	-54	-177.96	0	1.96	-2.39	0.02
20	Inbursa	109	105	3.82	0	6.68	6.14	0.06
21	PREVEM Seguros	542	400	35.59	0	79.10	49.21	0.28
22	La Latinoamericana	43	29	48.50	0	26.13	26.04	0.02
23	Pan-American México	415	1,830	-77.33	0	297.77	204.93	0.22
24	Ve Por Más	9	0		0	17.76	0.00	0.00
25	Hir Seguros	58	150	-61.25	0	130.11	3.56K	0.03
26	Odontoprev	-1	-3	-51.55	0	-6.70	-6.59	-0.00
27	Quálitas Salud	0	0		0			0.00
28	Allianz México	-0	-1	-60.74	0			-0.00
	Zurich Vida	0	0		0			0.00
	Metlife México	0	0		0			0.00
	Zurich Aseguradora Mexicana	0	0		0			0.00
	Principal México	0	0		0			0.00
	Assurant Vida	0	-0	-100.00	0			0.00
	Aserta Seguros de Vida	0	0		0			0.00
TOTAL RESTO		6,380	8,828	-27.74	0	37.59	50.14	3.32
TOTAL		192,174	177,113	8.50	1,641	11.21	10.52	100.00

Análisis de Siniestros
Accidentes Personales Colectivo
2 ° Trimestre 2023



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado ≡ ✕ ⋮
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dícidendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado actual
1	Seguros Azteca	69,076	3,508	1.87K	0	29.36	5.83	16.56
2	Chubb Seguros México	29,118	27,080	7.52	-12,332	18.60	9.30	6.98
3	Citibanamex Seguros	-30,452	-27,376	11.24	0	-28.99	-21.71	-7.30
4	AIG Seguros	30,333	28,430	6.70	537	34.90	31.50	7.27
5	HSBC Seguros	190	1,581	-87.96	0	0.26	7.04	0.05
TOTAL GRANDES		98,266	33,223	195.77	-11,795	14.95	5.63	23.55
6	G.N.P.	32,480	20,672	57.12	6,385	51.71	34.12	7.79
7	Zurich Santander	1,860	1,833	1.46	0	4.43	4.18	0.45
8	Monterrey New York Life	6,037	6,991	-13.65	0	18.29	30.53	1.45
9	Pan-American México	23,387	12,071	93.75	0	77.52	60.65	5.61
10	Metlife Más	864	1,466	-41.06	0	3.12	5.99	0.21
11	Seguros SURA	43,653	34,320	27.19	0	167.64	120.16	10.46
12	Banorte	15,044	6,831	120.23	0	58.89	16.19	3.61
13	AXA Seguros	34,062	27,330	24.63	0	150.59	112.08	8.16
14	La Latinoamericana	20,418	18,861	8.25	0	99.11	97.64	4.89
15	Hir Seguros	14,066	6,324	122.41	0	73.64	51.90	3.37
TOTAL MEDIANAS		191,872	136,700	40.36	6,385	61.98	45.81	45.99
16	Mapfre México	30,150	19,504	54.59	0	158.31	115.30	7.23
17	Inbursa	15,827	7,438	112.78	834	91.61	86.74	3.79
18	BBVA Bancomer	-15,061	9,458	-259.25	0	-106.91	82.44	-3.61
19	Atlas	20,629	42,039	-50.93	0	164.74	35.37	4.94
20	Ve Por Más	20,546	2,888	611.36	0	252.04	31.80	4.92
21	General de Seguros	16,781	10,324	62.54	0	275.31	109.31	4.02
22	Zurich Aseguradora Mexicana	2,959	-4,023	-173.57	0	51.20	-518.13	0.71
23	HDI Seguros	10,725	5,597	91.63	0	370.28	127.37	2.57
24	El Potosí	22,069	5,805	280.15	0	791.75	76.12	5.29
25	Metlife México	593	711	-16.54	0	24.08	24.36	0.14
26	PREVEM Seguros	247	210	17.72	0	14.24	2.45	0.06
27	Cardif Vida	505	8	6.39K	0	51.34	1.01	0.12
28	Odontoprev	-0	0	-113.08	0	-0.11	0.70	-0.00
29	Allianz México	437	167	161.28	0	3.28K		0.10
30	SPP Seguros	672	1,489	-54.87	0	-35.37K	81.09	0.16
31	Aserta Seguros de Vida	-15	382	-103.99	0			-0.00
32	Zurich Vida	0	0		0		0.00	0.00
33	Agroasemex	-5	-23	-77.47	0			-0.00
Assurant Vida		0	0		0			0.00
TOTAL RESTO		127,059	101,974	24.60	834	135.38	50.31	30.46
TOTAL		417,197	271,897	53.44	-4,576	39.33	24.92	100.00

Análisis de Siniestros
 Gastos Médicos Total
 2 ° Trimestre 2023



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado actual
1	G.N.P.	12,132,757	10,578,714	14.69	-540.44	64.01	62.58	25.37
2	AXA Seguros	9,239,573	8,012,528	15.31	82.44K	66.95	66.28	19.32
3	Metlife México	9,369,719	7,374,852	27.05	4.89K	71.04	63.79	19.59
4	Monterrey New York Life	4,196,410	4,283,864	-2.04	8.94K	63.41	71.68	8.77
5	Atlas	2,068,722	1,776,965	16.42	0.00	65.36	66.73	4.33
TOTAL GRANDES		37,007,181	32,026,923	15.55	95.74K	66.41	65.10	77.38
6	Inbursa	2,035,121	1,511,873	34.61	236.36	67.62	58.79	4.26
7	Mapfre México	1,504,709	1,314,158	14.50	0.00	63.40	62.99	3.15
8	BUPA México	1,435,456	1,380,234	4.00	0.00	72.71	76.86	3.00
9	Banorte	1,909,509	1,602,116	19.19	0.00	116.69	108.31	3.99
10	Allianz México	1,085,716	936,084	15.98	2.74K	77.59	76.91	2.27
11	Ve Por Más	764,304	636,033	20.17	0.00	67.58	64.28	1.60
12	Zurich Aseguradora Mexicana	378,967	0		0.00	88.02		0.79
13	BBVA Bancomer Salud	515,127	295,197	74.50	0.00	129.16	185.85	1.08
14	Plan Seguro	219,430	332,670	-34.04	0.00	63.02	58.54	0.46
15	PREVEM Seguros	233,731	168,298	38.88	0.00	74.43	62.95	0.49
TOTAL MEDIANAS		10,082,069	8,176,662	23.30	2.98K	77.46	73.44	21.08
16	Pan-American México	135,464	88,211	53.57	0.00	46.37	36.50	0.28
17	Seguros SURA	219,417	247,129	-11.21	0.00	79.21	83.06	0.46
18	La Latinoamericana	178,465	129,409	37.91	0.00	73.80	64.01	0.37
19	Dentegra	54,696	48,381	13.05	0.00	27.94	28.56	0.11
20	Chubb Seguros México	80,225	77,400	3.65	0.00	53.01	47.88	0.17
21	Zurich Santander	15,422	14,645	5.31	0.00	10.64	9.19	0.03
22	HSBC Seguros	23,274	25,856	-9.99	0.00	30.85	33.12	0.05
23	Centauro	25,997	22,530	15.39	0.00	52.92	60.70	0.05
24	Seguros Azteca	477	-469	-201.62	0.00	2.01	-3.89	0.00
25	Patrimonial Inbursa	-2,348	-1,498	56.73	0.00	-10.70	-7.52	-0.00
26	HDI Seguros	801	2,290	-65.01	0.00	5.49		0.00
27	Cardif Vida	2,920	16,418	-82.21	0.00	31.53	14.30	0.01
28	Odontoprev	2,702	4,150	-34.89	0.00	34.36	38.61	0.01
29	General de Salud	1,002	980	2.25	0.00	108.95	38.95	0.00
30	Citibanamex Seguros	0	0		0.00	0.00	0.00	0.00
31	MediAccess	-0	-0	-7.86	0.00	-3.59	-4.81	-0.00
32	BBVA Bancomer	0	0		0.00	0.00	0.00	0.00
33	Zurich Vida	0	0		0.00		0.00	0.00
34	Quálitas Salud	0	0		0.00			0.00
Aserta Seguros de Vida		0	0	166.67	0.00			0.00
Assurant Vida		0	-0	-100.00	0.00			0.00
TOTAL RESTO		738,514	675,432	9.34	0.00	49.04	34.25	1.54
TOTAL		47,827,764	40,879,017	17.00	98.71K	68.08	65.62	100.00

Análisis de Siniestros
 Gastos Médicos Individual
 2 ° Trimestre 2023



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado actual
1	G.N.P.	6,844,241	6,204,184	10.32	0.00	66.91	67.81	29.99
2	AXA Seguros	5,863,669	4,959,247	18.24	0.00	72.58	71.08	25.69
3	Monterrey New York Life	2,754,847	2,765,328	-0.38	0.00	60.60	66.05	12.07
4	Metlife México	1,406,752	1,323,047	6.33	0.00	60.29	62.64	6.16
5	Mapfre México	1,072,483	885,805	21.07	0.00	65.19	62.10	4.70
TOTAL GRANDES		17,941,992	16,137,612	11.18	0.00	66.87	67.66	78.61
6	BUPA México	1,245,578	1,167,482	6.69	0.00	77.75	79.15	5.46
7	Inbursa	774,429	684,606	13.12	0.00	56.81	54.72	3.39
8	Ve Por Más	640,157	531,958	20.34	0.00	70.88	65.23	2.80
9	Allianz México	542,858	494,566	9.76	0.00	70.12	70.79	2.38
10	Atlas	539,215	479,297	12.50	0.00	75.96	75.36	2.36
11	Banorte	396,130	393,200	0.75	0.00	106.65	111.82	1.74
12	Pan-American México	135,464	88,211	53.57	0.00	46.37	36.50	0.59
13	BBVA Bancomer Salud	135,072	62,528	116.02	0.00	78.63	45.25	0.59
14	Chubb Seguros México	79,190	76,825	3.08	0.00	53.77	48.05	0.35
15	Zurich Santander	15,422	14,645	5.31	0.00	10.64	9.19	0.07
TOTAL MEDIANAS		4,503,515	3,993,320	12.78	0.00	69.50	67.37	19.73
16	PREVEM Seguros	138,955	95,311	45.79	0.00	102.02	75.72	0.61
17	Plan Seguro	74,991	91,244	-17.81	0.00	55.57	67.01	0.33
18	La Latinoamericana	77,946	57,587	35.35	0.00	59.98	52.08	0.34
19	Seguros SURA	53,286	64,501	-17.39	0.00	57.99	77.36	0.23
20	HSBC Seguros	23,274	25,856	-9.99	0.00	30.85	33.12	0.10
21	Zurich Aseguradora Mexicana	8,366	0		0.00	17.43		0.04
22	Seguros Azteca	477	-469	-201.62	0.00	2.01	-3.89	0.00
23	Patrimonial Inbursa	-2,348	-1,498	56.73	0.00	-10.70	-7.52	-0.01
24	HDI Seguros	92	2,254	-95.94	0.00	0.63		0.00
25	Cardif Vida	2,757	16,288	-83.07	0.00	45.17	14.35	0.01
26	General de Salud	942	808	16.54	0.00	115.69	53.47	0.00
27	Odontoprev	309	601	-48.64	0.00	50.97	86.53	0.00
28	Citibanamex Seguros	0	0		0.00	0.00	0.00	0.00
29	MediAccess	-0	-0	-7.86	0.00	-3.59	-4.81	-0.00
30	BBVA Bancomer	0	0		0.00	0.00	0.00	0.00
31	Quálitas Salud	0	0		0.00			0.00
32	Zurich Vida	0	0		0.00		0.00	0.00
Aserta Seguros de Vida		0	0	166.67	0.00			0.00
Assurant Vida		0	-0	-100.00	0.00			0.00
TOTAL RESTO		379,046	352,482	7.54	0.00	55.39	47.72	1.66
TOTAL		22,824,553	20,483,414	11.43	0.00	67.14	67.12	100.00

Análisis de Siniestros
Gastos Médicos Colectivo
2 ° Trimestre 2023



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado actual
1	Metlife México	7,962,966	6,051,805	31.58	4.89K	73.35	64.05	31.85
2	G.N.P.	5,288,516	4,374,530	20.89	-540.44	60.62	56.40	21.15
3	AXA Seguros	3,375,904	3,053,281	10.57	82.44K	59.00	59.74	13.50
4	Atlas	1,529,507	1,297,668	17.87	0.00	62.30	64.03	6.12
5	Monterrey New York Life	1,441,562	1,518,537	-5.07	8.94K	69.58	84.86	5.77
TOTAL GRANDES		19,598,456	16,295,820	20.27	95.74K	65.70	62.36	78.38
6	Inbursa	1,260,692	827,267	52.39	236.36	76.57	62.66	5.04
7	Banorte	1,513,379	1,208,916	25.18	0.00	119.64	107.21	6.05
8	Mapfre México	432,226	428,353	0.90	0.00	59.35	64.93	1.73
9	Allianz México	542,858	441,518	22.95	2.74K	86.83	85.16	2.17
10	Zurich Aseguradora Mexicana	370,601	0		0.00	96.87		1.48
11	BUPA México	189,878	212,751	-10.75	0.00	51.01	66.32	0.76
12	Ve Por Más	124,147	104,075	19.29	0.00	54.48	59.81	0.50
13	BBVA Bancomer Salud	380,055	232,668	63.35	0.00	167.39	1.13K	1.52
14	Plan Seguro	144,439	241,426	-40.17	0.00	67.74	55.87	0.58
15	Dentegra	54,696	48,381	13.05	0.00	27.94	28.56	0.22
TOTAL MEDIANAS		5,012,971	3,745,355	33.85	2.98K	85.20	78.96	20.05
16	Seguros SURA	166,131	182,628	-9.03	0.00	89.74	85.28	0.66
17	PREVEM Seguros	94,776	72,987	29.85	0.00	53.30	51.59	0.38
18	La Latinoamericana	100,519	71,822	39.95	0.00	89.85	78.42	0.40
19	Centaurio	25,997	22,530	15.39	0.00	52.92	60.70	0.10
20	Odontoprev	2,393	3,548	-32.56	0.00	32.97	35.30	0.01
21	Chubb Seguros México	1,035	575	80.14	0.00	25.63	32.12	0.00
22	Cardif Vida	163	130	25.44	0.00	5.17	10.13	0.00
23	General de Salud	61	172	-64.80	0.00	57.15	17.12	0.00
24	Zurich Vida	0	0		0.00		0.00	0.00
HDI Seguros		710	36	1.85K	0.00			0.00
Citibanamex Seguros		0	0		0.00			0.00
TOTAL RESTO		391,075	354,393	10.35	0.00	72.62	39.09	1.56
TOTAL		25,003,212	20,395,604	22.59	98.71K	68.97	64.17	100.00

Análisis de Siniestros

Salud Total

2 ° Trimestre 2023



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dídendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado actual
1	Plan Seguro	583,215	603,991	-3.44	0	63.31	57.36	39.39
2	General de Salud	378,071	259,987	45.42	0	60.01	82.95	25.54
3	AXA Salud	339,791	223,629	51.94	0	65.98	43.45	22.95
4	Centauro	28,448	19,863	43.22	146	27.09	43.34	1.92
5	MediAccess	100,742	65,547	53.69	0	110.24	83.75	6.80
TOTAL GRANDES		1,430,267	1,173,016	21.93	146	63.21	58.50	96.61
6	Dentegra	31,325	30,251	3.55	59	37.70	46.60	2.12
7	Odontoprev	8,379	5,780	44.96	0	12.93	15.85	0.57
8	BBVA Bancomer Salud	4,055	1,787	127.00	0	103.98	85.90	0.27
9	Quálitas Salud	6,415	0	null	0	660.85	null	0.43
TOTAL MEDIANAS		50,174	37,818	32.68	59	32.84	36.55	3.39
151.1	TOTAL	1,480,442	1,210,833	22.27	205	61.29	57.42	100.00
200	Patria	0	0	null	0	null	null	0.00

Análisis de Siniestros

Salud Individual

2 ° Trimestre 2023



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado actual
1	Plan Seguro	556,973	576,283	-3.35	0	63.42	56.78	84.01
2	MediAccess	43,582	40,180	8.46	0	76.65	73.55	6.57
3	General de Salud	36,509	50,329	-27.46	0	65.66	96.85	5.51
4	AXA Salud	23,576	13,660	72.60	0	92.42	64.50	3.56
5	Odontoprev	529	496	6.66	0	7.44	5.74	0.08
TOTAL GRANDES		661,168	680,948	-2.90	0	64.61	59.14	99.73
6	Dentegra	272	176	54.26	0	36.98	27.38	0.04
7	Centauro	589	507	16.32	0	112.78	113.64	0.09
8	BBVA Bancomer Salud	743	287	159.05	0	153.15	75.21	0.11
9	Quálitas Salud	188	0	null	0	98.58	null	0.03
TOTAL MEDIANAS		1,792	970	84.83	0	92.70	65.94	0.27
151.1	TOTAL	662,960	681,918	-2.78	0	64.66	59.15	100.00

Análisis de Siniestros

Salud Colectivo

2 ° Trimestre 2023



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicides	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado actual
1	General de Salud	341,562	209,657	62.91	0	59.46	80.18	41.78
2	AXA Salud	316,215	209,969	50.60	0	64.60	42.54	38.68
3	Centauro	27,859	19,356	43.93	146	26.67	42.65	3.41
4	Dentegra	31,053	30,075	3.25	59	37.71	46.80	3.80
5	Odontoprev	7,850	5,284	48.56	0	13.61	18.98	0.96
TOTAL GRANDES		724,540	474,342	52.75	205	55.37	53.15	88.63
6	Plan Seguro	26,242	27,708	-5.29	0	61.13	72.74	3.21
7	MediAccess	57,161	25,367	125.34	0	165.55	107.33	6.99
8	BBVA Bancomer Salud	3,312	1,500	120.87	0	96.99	88.30	0.41
9	Quálitas Salud	6,227	0	null	0	798.42	null	0.76
TOTAL MEDIANAS		92,942	54,574	70.30	0	113.83	86.05	11.37
151.1	TOTAL	817,482	528,916	54.56	205	58.81	55.33	100.00
200	Patria	0	0	null	0	null	null	0.00

Análisis de Siniestros

Daños Total

2 ° Trimestre 2023



Cifras en miles

#		Compañía		Siniestros Directos				Siniestros Retenidos				% Part. de Merc.		
				Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✳️ ⋮
						2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado en sin.		
1	Quálitas	14,993,883	26.42	66.22	67.37	15,007,061	26.64	21,380,984	20.39	70.19	66.72	23.15		
2	G.N.P.	7,360,729	20.83	54.77	56.43	6,709,694	30.94	9,643,161	19.20	69.58	63.34	11.36		
3	Mapfre México	3,557,836	-2.12	29.34	43.65	1,643,569	9.85	2,445,557	-4.86	67.21	58.21	5.49		
4	AXA Seguros	5,828,477	15.89	49.14	47.94	5,342,121	33.02	7,558,185	13.90	70.68	60.52	9.00		
5	Chubb Seguros México	5,865,926	24.72	54.71	47.08	2,809,420	27.97	3,453,317	-7.34	81.35	58.91	9.06		
TOTAL GRANDES		37,606,851	20.07	53.12	54.75	31,511,864	27.67	44,481,204	14.69	70.84	63.64	58.05		
6	Inbursa	3,385,273	80.67	34.50	26.20	2,008,296	27.39	3,014,814	14.10	66.61	59.67	5.23		
7	GMX Seguros	1,704,392	-35.32	22.59	35.49	525,281	-10.95	1,347,930	-0.89	38.97	43.37	2.63		
8	Agroasemex	1,042,574	276.93	14.01	8.86	395,803	13.11	1,405,844	-48.62	28.15	12.79	1.61		
9	BBVA Bancomer	3,512,602	52.60	51.65	45.09	3,361,254	46.72	5,733,722	30.17	58.62	52.01	5.42		
10	Atlas	2,011,500	16.34	31.59	37.02	1,443,579	28.02	2,179,087	9.19	66.25	56.50	3.11		
11	Banorte	2,071,454	19.31	32.58	33.27	2,137,696	25.46	4,286,189	18.36	49.87	47.06	3.20		
12	HDI Seguros	3,304,055	20.57	56.00	59.86	3,266,047	26.61	4,978,880	10.89	65.60	57.45	5.10		
13	Zurich Aseguradora Mexicana	1,396,336	-22.63K	28.76	-317.71	1,233,728	-19.39K	2,300,522	-8.33M	53.63	23.14K	2.16		
14	AIG Seguros	445,448	-15.15	9.81	16.56	228,308	4.77	355,908	-5.75	64.15	57.71	0.69		
15	Allianz México	723,350	-65.77	20.00	63.78	73,503	-21.12	228,961	-23.29	32.10	31.22	1.12		
TOTAL MEDIANAS		19,596,984	23.06	30.99	36.40	14,673,496	39.44	25,831,858	17.81	56.80	47.99	30.25		
16	Afirme	1,790,339	-4.67	68.42	76.44	1,243,370	-0.85	1,402,900	-11.05	88.63	79.51	2.76		
17	Seguros SURA	414,935	-69.81	21.76	64.27	731,659	-1.25	1,307,946	-17.51	55.94	46.73	0.64		
18	Zurich Santander	112,961	6.81	5.97	5.58	108,527	1.54	1,399,190	2.49	7.76	7.83	0.17		
19	ANA	1,140,409	27.04	70.01	60.70	873,116	27.87	1,233,596	7.40	70.78	59.45	1.76		
20	FM Global	368,651	235.31	24.69	8.34	-71	-102.15	15,468	-33.29	-0.46	14.21	0.57		
21	Seguros Azteca Daños	623,690	107.73	43.56	14.59	62,935	3.38	165,423	-9.78	38.05	33.20	0.96		
22	HDI Global Seguros	250,748	82.56	20.51	21.99	6,379	1.43K	-16,949	653.37	-37.64	-18.56	0.39		
23	General de Seguros	691,859	-5.01	67.29	76.75	595,477	-5.28	818,639	14.18	72.74	87.68	1.07		
24	El Potosí	421,648	-14.89	43.93	55.92	408,794	-1.30	669,290	5.04	61.08	65.00	0.65		
25	El Águila	438,219	89.51	53.79	35.38	271,023	24.42	581,828	17.59	46.58	44.02	0.68		
26	Cardif Seguros Generales	93,997	10.97	12.14	14.30	61,258	-51.63	535,763	-22.29	11.43	18.37	0.15		
27	Primero Seguros	301,431	11.64	46.11	56.06	243,718	7.31	414,413	14.57	58.81	62.79	0.47		
28	Tokio Marine	199,985	-24.99	31.84	27.57	35,037	-12.45	66,747	3.57	52.49	62.10	0.31		
29	Ve Por Más	151,529	-11.13	28.87	53.08	86,929	64.43	144,369	21.59	60.21	44.53	0.23		
30	Atradius	122,447	40.95	26.41	20.35	42,403	25.14	84,466	-11.33	50.20	35.57	0.19		
31	Sompo Japan	95,796	-818.94	21.35	-2.89	37,506	-887.43	-15,861	-122.38	-236.47	-6.72	0.15		
32	Berkley Seguros	124,847	6.49	31.51	39.91	8,245	-2.43	12,831	37.40	64.26	90.49	0.19		
33	Solunion Crédito	67,591	30.60	20.12	15.50	2,827	-51.55	17,258	121.06	16.38	74.75	0.10		
34	Swiss Re Corporate Solutions	71,031	3.37K	21.31	0.75	-743	-131.79	6,189	-286.31	-12.00	-70.35	0.11		
35	SHF Cred Vivienda	-203,398	599.75	-77.14	-15.00	-188,812	589.69	256,804	26.28	-73.52	-13.46	-0.31		
36	La Latinoamericana	137,610	-16.70	52.39	63.02	61,357	-12.58	122,556	2.90	50.06	58.93	0.21		
37	Coface	26,618	16.70	11.52	9.18	9,054	-23.57	38,349	11.88	23.61	34.56	0.04		
38	Patrimonial Daños	36,503		22.86		27,919		153,308		18.21		0.06		
39	Patrimonial Inbursa	-1,703	157.18	-1.40	-0.51	-1,725	151.09	97,664	3.83	-1.77	-0.73	-0.00		
40	Assurant Daños	38,689	53.68	31.98	21.52	10,667	39.86	18,671	-38.97	57.13	24.93	0.06		
41	Virginia Surety	20,167	76.42	29.96	22.02	12,355	55.23	29,996	51.32	41.19	40.15	0.03		
42	Genworth Seg. de Crédito	3,331	-356.66	6.26	-4.28	-1,239	32.50	75,773	2.37	-1.64	-1.26	0.01		
43	Crabi	23,112	41.90	60.06	125.60	9,157	114.10	10,007	125.04	91.51	96.19	0.04		
44	SPP Seguros	468	-42.99	1.42	3.33	-136	-116.56	17,979	291.00	-0.76	17.85	0.00		
45	SPT	11,899	43.73	57.54	56.38	11,899	43.73	15,857	2.40	75.04	53.46	0.02		
46	Citibanamex Seguros	88	-99.14	1.15	15.48	1,097	-76.72	554	438.61	198.22	4.59K	0.00		
47	Zurich Daños	0			0.00	0	-100.00	0	-100....		55.34	0.00		
HSBC Seguros						0		0						
TOTAL RESTO		7,575,498	0.68	36.19	31.58	4,769,982	-18.37	9,681,025	-18.17	49.27	49.40	11.69		
TOTAL		64,779,334	18.28	41.80	43.89	50,955,342	24.13	79,994,087	10.28	63.70	56.59	100.00		

Análisis de Siniestros
 Automóviles Total
 2 ° Trimestre 2023



Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✳ ⋮
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado
1	Quálitas	14,989,950	26.41	66.21	67.37	15,005,157	26.63	21,379,451	20.38	70.18	66.72	31.36
2	G.N.P.	6,438,495	39.41	63.14	59.92	6,405,802	39.16	8,835,128	21.53	72.50	63.32	13.47
3	Chubb Seguros México	4,991,841	20.87	73.20	62.35	2,688,799	26.97	2,780,821	-0.38	96.69	75.87	10.44
4	AXA Seguros	3,837,686	15.27	65.03	69.62	3,800,730	15.14	5,410,848	14.19	70.24	69.66	8.03
5	HDI Seguros	3,039,013	40.53	61.65	59.56	3,027,434	40.59	4,251,248	19.23	71.21	60.39	6.36
TOTAL GRANDES		33,296,986	27.58	65.95	64.68	30,927,921	28.73	42,657,496	18.08	72.50	66.50	69.66
6	BBVA Bancomer	3,159,151	50.02	78.99	71.77	3,099,623	47.33	3,356,490	29.21	92.35	80.99	6.61
7	Banorte	2,008,466	34.18	60.97	60.67	2,008,466	34.18	2,995,339	23.45	67.05	61.69	4.20
8	Inbursa	1,626,026	26.14	65.58	67.79	1,626,026	26.14	2,201,474	14.46	73.86	67.02	3.40
9	Atlas	1,249,295	27.24	63.80	60.12	1,220,802	25.64	1,730,931	11.62	70.53	62.66	2.61
10	ANA	1,140,409	27.04	70.01	60.70	873,116	27.87	1,233,596	7.40	70.78	59.45	2.39
11	Zurich Aseguradora Mexicana	910,299		56.03		900,147		1,437,076		62.64		1.90
12	Mapfre México	1,033,879	1.50	71.10	68.29	1,033,826	1.51	1,508,697	0.16	68.52	67.61	2.16
13	Afirme	1,067,848	2.17	91.17	81.76	1,067,848	2.17	1,132,452	-3.86	94.30	88.73	2.23
14	General de Seguros	546,788	-2.99	74.33	85.26	545,322	-3.21	688,240	15.18	79.23	94.29	1.14
15	Seguros SURA	345,824	10.20	60.22	61.04	342,971	10.00	533,315	14.86	64.31	67.15	0.72
TOTAL MEDIANAS		13,087,984	34.75	69.18	67.63	12,718,147	34.11	16,817,612	25.57	75.62	70.81	27.38
16	Cardif Seguros Generales	30,088	-26.99	5.27	8.72	30,088	-26.99	413,342	26.96	7.28	12.66	0.06
17	El Potosí	391,810	17.34	73.81	61.82	384,503	14.84	521,054	0.13	73.79	64.34	0.82
18	Primero Seguros	218,074	2.75	45.21	60.28	218,073	2.75	365,960	10.08	59.59	63.84	0.46
19	El Águila	223,923	24.36	53.84	55.03	223,404	24.54	392,990	19.91	56.85	54.73	0.47
20	AIG Seguros	162,487	38.06	64.51	50.65	147,994	37.89	211,317	13.94	70.03	57.87	0.34
21	La Latinoamericana	133,188	-17.76	76.15	99.41	58,355	-13.58	73,269	17.86	79.65	108.62	0.28
22	Patrimonial Daños	36,503		22.86		27,919		153,308		18.21		0.08
23	Seguros Azteca Daños	64,962	90.25	41.94	28.71	64,962	90.25	148,042	5.27	43.88	24.28	0.14
24	Ve Por Más	77,276	61.35	81.37	71.55	76,075	58.84	84,898	9.37	89.61	61.70	0.16
25	Allianz México	31,471	20.17	44.24	89.32	31,699	20.78	52,874	38.16	59.95	68.58	0.07
26	Crabi	23,112	41.90	60.06	125.60	9,157	114.10	10,007	125.04	91.51	96.19	0.05
27	Patrimonial Inbursa	243	-278.84	0.98	-1.93	243	-278.84	24,171	262.70	1.01	-2.04	0.00
28	SPT	11,899	43.73	57.54	56.38	11,899	43.73	15,857	2.40	75.04	53.46	0.02
29	Tokio Marine	7,813	1.73	39.73	57.66	7,813	1.73	12,359	36.33	63.22	84.72	0.02
30	Assurant Daños	4,799	8.82	25.94	68.50	2,265	117.99	933	-21.21	242.71	87.73	0.01
31	Virginia Surety	118	-24.02	12.12	17.79	118	-24.02	800	10.45	14.78	21.48	0.00
32	Zurich Santander	49	-108.87	8.78	-82.69	49	-108.87	633	-5.07	7.79	-83.38	0.00
33	Sompo Japan	-819	803.06	-166.61	-24.48	-849	496.02	181	-2.68K	-468.46	2.02K	-0.00
34	Citibanamex Seguros	-7	-100.06	59.83	-84.63K	0	-100.00	0				-0.00
35	Zurich Daños	0			0.00	0	-100.00	0	-100....		72.10	0.00
TOTAL RESTO		1,416,992	17.91	46.74	32.64	1,293,769	-34.03	2,481,994	-24.05	52.13	60.01	2.96
151.1	TOTAL	47,801,961	29.15	65.99	63.39	44,939,837	26.70	61,957,102	17.37	72.53	67.19	100.00

Análisis de Siniestros
Automóviles Residentes
2 ° Trimestre 2023



Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✖ ⋮
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado
1	Quálitas	7,217,599	21.56	64.50	70.48	7,226,008	21.59	10,573,392	17.90	68.34	66.26	24.27
2	G.N.P.	4,041,932	29.38	63.66	64.61	4,009,238	28.96	5,792,764	18.74	69.21	63.73	13.59
3	Chubb Seguros México	3,315,867	20.84	73.28	61.97	1,822,227	27.24	1,888,189	-2.08	96.51	74.27	11.15
4	AXA Seguros	2,825,089	17.42	74.77	74.86	2,788,133	17.26	3,521,645	12.65	79.17	76.05	9.50
5	BBVA Bancomer	2,644,911	38.46	84.35	79.25	2,644,911	38.46	2,584,706	23.90	102.33	91.56	8.89
TOTAL GRANDES		20,045,398	24.34	69.18	69.15	18,490,516	25.18	24,360,696	16.07	75.90	70.38	67.41
6	HDI Seguros	1,825,729	33.63	61.56	65.82	1,820,047	33.63	2,536,285	18.13	71.76	63.44	6.14
7	Banorte	1,482,849	29.78	61.76	63.34	1,482,849	29.78	2,212,409	22.17	67.02	63.09	4.99
8	Zurich Aseguradora Mexicana	907,838		56.27		897,687		1,425,932		62.95		3.05
9	Inbursa	1,047,797	16.48	69.86	72.90	1,047,797	16.48	1,416,240	8.69	73.98	69.03	3.52
10	Mapfre México	847,882	-0.61	72.54	68.47	847,829	-0.61	1,213,629	-3.31	69.86	67.96	2.85
11	Atlas	707,918	21.91	61.39	59.38	686,748	20.21	1,023,157	9.87	67.12	61.35	2.38
12	ANA	694,607	22.86	81.60	67.01	532,913	23.88	660,883	-0.38	80.64	64.84	2.34
13	Afirme	714,980	-5.22	96.62	77.16	714,980	-5.22	754,926	-19.52	94.71	80.42	2.40
14	El Águila	215,647	22.84	55.07	57.80	215,128	23.03	366,096	20.91	58.76	57.75	0.73
15	Seguros SURA	204,093	4.17	64.21	71.36	203,620	3.80	305,477	15.54	66.66	74.20	0.69
TOTAL MEDIANAS		8,649,340	32.39	66.01	67.10	8,449,598	32.36	11,915,034	23.91	70.92	66.39	29.09
16	General de Seguros	236,990	-2.97	82.60	86.49	235,518	-3.57	287,554	16.79	81.90	99.20	0.80
17	El Potosí	228,858	7.95	83.06	75.20	228,858	7.49	283,894	-1.66	80.61	73.76	0.77
18	Primero Seguros	147,386	10.51	55.56	52.68	147,384	10.51	197,576	-17.88	74.60	55.44	0.50
19	AIG Seguros	125,010	36.38	68.78	69.48	119,660	35.17	147,852	19.06	80.93	71.29	0.42
20	Seguros Azteca Daños	64,962	90.25	41.94	28.71	64,962	90.25	148,042	5.27	43.88	24.28	0.22
21	La Latinoamericana	105,049	-21.35	87.11	103.87	44,135	-20.86	49,484	-0.18	89.19	112.50	0.35
22	Allianz México	31,273	20.37	43.96	88.62	31,502	20.98	52,874	38.16	59.58	68.04	0.11
23	Ve Por Más	56,297	79.80	92.79	80.70	56,297	79.80	53,528	14.79	105.17	67.15	0.19
24	Crabi	23,112	41.90	60.06	125.60	9,157	114.10	10,007	125.04	91.51	96.19	0.08
25	Patrimonial Inbursa	487	-457.69	1.96	-1.93	243	-278.84	24,171	262.70	1.01	-2.04	0.00
26	SPT	11,899	43.73	57.54	56.38	11,899	43.73	15,857	2.40	75.04	53.46	0.04
27	Assurant Daños	4,799	8.82	25.94	68.50	2,265	117.99	933	-21.21	242.71	87.73	0.02
28	Tokio Marine	5,911	-18.39	34.26	66.77	5,911	-18.39	11,774	56.04	50.21	95.99	0.02
29	Zurich Santander	49	-108.87	8.78	-82.69	49	-108.87	633	-5.07	7.79	-83.38	0.00
30	Sompo Japan	-730	547.00	-228.48	-59.42	-755	361.81	60	-533.38	-1.25K	1.17K	-0.00
31	Patrimonial Daños	27				27		0				0.00
32	Citibanamex Seguros	-7	-100.06	59.83	-84.63K	0	-100.00	0				-0.00
33	Zurich Daños	0			0.00	0	-100.00	0	-100....		72.53	0.00
TOTAL RESTO		1,041,373	9.38	67.73	36.17	957,113	-44.82	1,284,239	-46.95	74.53	71.65	3.50
1511	TOTAL	29,736,111	25.96	68.17	66.16	27,897,227	21.88	37,559,969	13.74	74.27	69.31	100.00

Análisis de Siniestros
Camiones
2 ° Trimestre 2023



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✳️ ⋮
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim Dev. Ret Ant.	Part. de Mercado
1	Quálitas	7,451,786	31.39	69.41	66.15	7,458,584	31.84	10,164,685	23.15	73.38	68.54	45.41
2	G.N.P.	1,551,811	43.24	59.94	66.36	1,551,811	43.24	2,178,164	40.28	71.24	69.77	9.46
3	AXA Seguros	1,009,819	9.73	48.17	59.58	1,009,819	9.73	1,863,067	17.26	54.20	57.92	6.15
4	Chubb Seguros México	1,499,202	20.58	75.72	63.15	817,998	25.90	826,735	3.20	98.94	81.11	9.14
5	HDI Seguros	1,115,435	53.11	64.54	54.04	1,109,402	54.14	1,498,649	23.21	74.03	59.17	6.80
TOTAL GRANDES		12,628,054	30.90	66.01	64.02	11,947,614	32.30	16,531,300	23.25	72.27	67.33	76.96
6	Inbursa	577,580	48.57	59.30	58.77	577,580	48.57	779,257	27.00	74.12	63.36	3.52
7	Banorte	525,629	48.37	58.86	53.40	525,629	48.37	782,930	27.23	67.14	57.57	3.20
8	BBVA Bancomer	514,240	162.77	59.53	37.35	454,713	134.73	771,785	50.88	58.92	37.87	3.13
9	Atlas	529,944	34.00	69.58	63.51	522,621	32.42	671,011	14.23	77.89	67.19	3.23
10	ANA	390,343	30.24	56.61	55.15	287,132	29.58	489,486	23.14	58.66	55.75	2.38
11	General de Seguros	307,582	-1.77	69.50	84.80	307,590	-1.70	394,218	15.04	78.03	91.31	1.87
12	Afirme	345,457	17.12	83.60	102.81	345,457	17.12	362,856	59.13	95.21	129.35	2.11
13	Mapfre México	163,430	14.62	66.36	70.59	163,430	14.62	247,836	25.21	65.94	72.03	1.00
14	El Potosí	158,183	34.23	64.88	47.59	150,876	28.03	225,061	2.10	67.04	53.46	0.96
15	Seguros SURA	138,615	28.63	56.93	46.30	136,234	27.10	218,612	14.03	62.32	55.91	0.84
TOTAL MEDIANAS		3,651,005	39.87	63.26	59.95	3,471,264	37.29	4,943,052	26.54	70.23	64.73	22.25
16	Primero Seguros	70,631	-10.76	32.56	80.20	70,631	-10.76	168,228	83.49	41.99	86.33	0.43
17	La Latinoamericana	25,488	-3.55	60.13	95.23	12,755	16.57	16,703	56.44	76.36	102.48	0.16
18	Ve Por Más	19,818	35.63	61.66	55.47	18,617	27.41	29,622	1.91	62.85	50.27	0.12
19	AIG Seguros	10,858	18.19	56.58	20.34	1,911	-4.95	8,678	94.25	22.02	45.00	0.07
20	Patrimonial Daños	1,523		37.51		1,523		2,182		69.82		0.01
21	Zurich Aseguradora Mexicana	73		2.30		73		3,167		2.31		0.00
22	Tokio Marine	1,610	451.51	66.82	12.29	1,610	451.51	1,823	12.04	88.30	17.94	0.01
23	Sompo Japan	-89	-502.22	-51.74	12.26	-93	-541.49	121	1.65K	-77.34	306.46	-0.00
24	Zurich Daños	0			0.00	0	-100.00	0	-100....		0.11	0.00
Allianz México		198	-4.37			198	-4.37	0				0.00
TOTAL RESTO		129,912	0.18	40.54	63.98	107,027	0.00	230,524	64.97	46.43	76.59	0.79
151.1	TOTAL	16,409,168	32.47	65.06	63.12	15,526,102	33.09	21,704,876	24.32	71.53	66.82	100.00

Análisis de Siniestros
Automóviles Turistas
2 ° Trimestre 2023



Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✖ ⋮
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs.Prim Dev. Ret Ant.	Part. de Mercado
1	Chubb Seguros México	176,771	23.95	56.28	63.08	48,574	39.47	65,884	6.10	73.73	56.08	36.40
2	Quálitas	97,551	32.28	53.74	41.93	97,551	32.28	178,029	6.93	54.79	44.29	20.09
3	HDI Seguros	58,315	59.44	47.11	29.66	58,315	59.44	122,420	-0.52	47.64	29.72	12.01
4	G.N.P.	41,015	-3.44	56.45	44.98	41,015	-3.44	84,396	-21.69	48.60	39.41	8.44
5	ANA	39,504	89.52	63.72	35.36	39,489	91.03	63,260	2.39	62.42	33.46	8.13
TOTAL GRANDES		413,157	30.64	54.79	46.60	284,943	36.80	513,989	-1.39	55.44	39.96	85.07
6	AIG Seguros	26,767	59.71	59.71	34.71	26,595	58.68	48,541	-5.24	54.79	32.72	5.51
7	Mapfre México	22,567	-1.24	57.86	52.35	22,567	-1.24	47,233	-11.10	47.78	43.01	4.65
8	El Águila	8,276	83.19	34.08	19.23	8,276	83.19	26,893	7.74	30.77	18.10	1.70
9	AXA Seguros	2,778	-5.64	12.23	14.90	2,778	-5.64	22,470	13.61	12.36	14.88	0.57
10	El Potosí	4,769	17.74	41.35	38.51	4,769	17.74	12,099	7.58	39.41	36.02	0.98
11	General de Seguros	2,215	-64.63	36.25	66.30	2,215	-64.63	6,467	-25.01	34.25	72.62	0.46
12	Zurich Aseguradora Mexicana	2,131		85.31		2,129		2,498		85.25		0.44
13	Atlas	1,604	-2.41K	171.70	-3.52	1,604	-2.41K	1,127	-53.29	142.33	-2.88	0.33
14	Inbursa	581	-25.02	62.91	53.97	581	-25.02	1,457	-14.24	39.86	45.60	0.12
15	Seguros SURA	795	-3.96K	215.78	-4.23	795	-3.96K	387	-33.74	205.54	-3.53	0.16
TOTAL MEDIANAS		72,483	24.82	47.31	36.51	72,309	24.52	169,171	-2.58	42.74	33.44	14.92
16	Primero Seguros	57	-120.92	44.17	-138.90	57	-120.92	155	-19.20	37.03	-143.03	0.01
17	Zurich Daños	0			0.00	0	-100.00	0	-100....		24.51	0.00
18	Tokio Marine	0	-100.00		-0.64	0	-100.00	2	-96.10	0.00	-1.25	0.00
Banorte		-12				-12		0				-0.00
TOTAL RESTO		57	-120.87	44.17	-6.58	57	-91.53	157	-96.20	36.57	16.42	0.01
151.1	TOTAL	485,685	29.84	53.52	44.43	357,298	33.80	683,318	-2.24	52.29	38.20	100.00

Análisis de Siniestros
Otros Automoviles y Obligatorios
2 ° Trimestre 2023



Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✖
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado
1	G.N.P.	803,738	118.00	67.77	32.17	803,738	118.00	779,805	6.63	103.07	50.41	68.62
2	Cardif Seguros Generales	30,088	-26.99	5.27	8.72	30,088	-26.99	413,342	26.96	7.28	12.66	2.57
3	Quálitas	223,014	27.02	41.82	41.02	223,014	27.02	463,345	25.11	48.13	47.41	19.04
4	Patrimonial Daños	34,953		22.46		26,368		151,126		17.45		2.98
5	HDI Seguros	39,533	26.89	35.26	37.26	39,670	13.25	93,893	18.24	42.25	44.11	3.38
TOTAL GRANDES		1,131,326	83.47	44.23	28.94	1,122,878	80.97	1,901,511	26.21	59.05	41.18	96.59
6	Atlas	9,828	70.83	23.16	18.84	9,828	70.83	35,636	20.31	27.58	19.42	0.84
7	ANA	15,954	35.34	61.34	35.89	13,582	30.76	19,967	-22.88	68.02	40.12	1.36
8	Afirme	7,410	-278.83	41.07	-29.93	7,410	-278.83	14,671	23.07	50.51	-34.76	0.63
9	Seguros SURA	2,320	-77.14	18.54	159.93	2,320	-72.53	8,839	15.48	26.25	110.35	0.20
10	La Latinoamericana	2,651	35.16	22.22	29.85	1,465	80.44	7,082	269.40	20.69	42.35	0.23
11	AIG Seguros	-148	-266.59	-2.43	1.27	-172	-682.41	6,245	11.60	-2.76	0.53	-0.01
12	Zurich Aseguradora Mexicana	258		4.71		258		5,480		4.71		0.02
13	Inbursa	69	371.54	1.47	0.31	69	371.54	4,521	-10.44	1.52	0.29	0.01
14	AXA Seguros	0		0.00	0.00	0		3,666	-2.76	0.00	0.00	0.00
15	Ve Por Más	1,161	-41.04	53.74	109.95	1,161	-41.04	1,748	-9.33	66.41	102.11	0.10
TOTAL MEDIANAS		39,504	43.23	29.70	25.68	35,921	54.38	107,856	15.55	33.30	24.93	3.37
16	Virginia Surety	118	-24.02	12.12	17.79	118	-24.02	800	10.45	14.78	21.48	0.01
17	Chubb Seguros México	0	-100.00	0.00		0	-100.00	13		0.00		0.00
18	Tokio Marine	293	100.03	25.64K	14.24K	293	100.03	-1,239	690.56	-23.63	-93.39	0.03
19	El Águila	0				0		0	-100....		0.00	0.00
20	Zurich Daños	0			0.00	0	-100.00	0	-100....		15.68	0.00
21	General de Seguros	0				0		0				0.00
TOTAL RESTO		411	36.16	39.58	7.19	411	-78.68	-427	-110.99	-96.20	49.56	0.04
151.1	TOTAL	1,171,241	81.73	43.51	28.75	1,159,210	79.53	2,008,939	25.25	57.70	40.26	100.00

Análisis de Siniestros
 Daños sin Automóviles
 2 ° Trimestre 2023



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado
1	Mapfre México	2,523,957	-3.53	23.65	38.27	609,743	27.61	936,860	-11.98	65.08	44.89	14.87
2	GMX Seguros	1,704,392	-35.32	22.59	35.49	525,281	-10.95	1,347,930	-0.89	38.97	43.37	10.04
3	Agroasemex	1,042,574	276.93	14.01	8.86	395,803	13.11	1,405,844	-48.62	28.15	12.79	6.14
4	Inbursa	1,759,246	200.89	23.99	11.14	382,270	33.03	813,340	13.15	47.00	39.98	10.36
5	AXA Seguros	1,990,791	17.09	33.40	29.79	1,541,391	115.55	2,147,336	13.17	71.78	37.69	11.73
TOTAL GRANDES		9,020,960	15.46	23.16	27.57	3,454,488	42.74	6,651,310	-14.47	51.94	31.12	53.14
6	Atlas	762,205	2.02	17.29	24.60	222,777	42.85	448,156	0.69	49.71	35.04	4.49
7	AIG Seguros	282,961	-30.52	6.59	13.87	80,314	-27.37	144,591	-24.75	55.55	57.55	1.67
8	Chubb Seguros México	874,085	52.45	22.39	17.03	120,621	55.24	672,496	-28.10	17.94	8.31	5.15
9	Allianz México	691,879	-66.85	19.52	63.55	41,804	-37.55	176,088	-32.33	23.74	25.73	4.08
10	G.N.P.	922,234	-37.40	28.44	47.73	303,893	-41.68	808,033	-1.41	37.61	63.58	5.43
11	Zurich Aseguradora Mexicana	486,037	-7.94K	15.04	-317.71	333,581	-5.32K	863,446	-3.12M	38.63	23.14K	2.86
12	Banorte	62,988	-73.68	2.06	8.70	129,230	-37.60	1,290,850	8.03	10.01	17.33	0.37
13	BBVA Bancomer	353,452	80.36	12.62	9.03	261,631	39.92	2,377,232	31.55	11.01	10.35	2.08
14	Zurich Santander	112,911	6.21	5.97	5.61	108,477	0.97	1,398,557	2.50	7.76	7.87	0.67
15	FM Global	368,651	235.31	24.69	8.34	-71	-102.15	15,468	-33.29	-0.46	14.21	2.17
TOTAL MEDIANAS		4,917,404	-17.12	15.43	24.88	1,602,257	11.99	8,194,916	16.37	19.55	20.32	28.96
16	Afirme	722,492	-13.26	49.99	70.68	175,522	-15.95	270,447	-32.25	64.90	52.31	4.26
17	Seguros SURA	69,111	-93.48	5.19	65.30	388,688	-9.43	774,631	-30.91	50.18	38.27	0.41
18	Seguros Azteca Daños	558,728	109.97	43.76	13.73	-2,027	-107.58	17,381	-59.33	-11.66	62.56	3.29
19	HDI Global Seguros	250,748	82.56	20.51	21.99	6,379	1.43K	-16,949	653.37	-37.64	-18.56	1.48
20	HDI Seguros	265,042	-54.13	27.31	61.04	238,613	-44.01	727,632	-21.27	32.79	46.12	1.56
21	Tokio Marine	192,172	-25.78	31.58	27.15	27,224	-15.82	54,388	-1.80	50.05	58.39	1.13
22	Atradius	122,447	40.95	26.41	20.35	42,403	25.14	84,466	-11.33	50.20	35.57	0.72
23	Sompo Japan	96,616	-830.07	21.56	-2.87	38,354	-930.06	-16,042	-122.64	-239.09	-6.52	0.57
24	Ve Por Más	74,253	-39.44	17.27	48.22	10,853	118.16	59,471	44.66	18.25	12.10	0.44
25	El Potosí	29,838	-81.52	6.96	46.70	24,291	-69.39	148,236	26.88	16.39	67.93	0.18
26	El Águila	214,296	318.78	53.74	15.68	47,619	23.83	188,838	13.04	25.22	23.02	1.26
27	Berkley Seguros	124,847	6.49	31.51	39.91	8,245	-2.43	12,831	37.40	64.26	90.49	0.74
28	Solunion Crédito	67,591	30.60	20.12	15.50	2,827	-51.55	17,258	121.06	16.38	74.75	0.40
29	Swiss Re Corporate Solutions	71,031	3.37K	21.31	0.75	-743	-131.79	6,189	-286.31	-12.00	-70.35	0.42
30	General de Seguros	145,071	-11.92	49.58	57.21	50,154	-23.12	130,399	9.17	38.46	54.61	0.85
31	SHF Cred Vivienda	-203,398	599.75	-77.14	-15.00	-188,812	589.69	256,804	26.28	-73.52	-13.46	-1.20
32	Coface	26,618	16.70	11.52	9.18	9,054	-23.57	38,349	11.88	23.61	34.56	0.16
33	Cardif Seguros Generales	63,910	46.95	31.42	36.33	31,170	-63.51	122,421	-66.35	25.46	23.48	0.38
34	Primero Seguros	83,357	44.31	48.63	44.58	25,645	72.44	48,453	65.68	52.93	50.85	0.49
35	Assurant Daños	33,889	63.21	33.07	18.78	8,402	27.54	17,738	-39.69	47.37	22.40	0.20
36	Patrimonial Inbursa	-1,946	270.04	-2.02	-0.43	-1,969	257.34	73,493	-15.91	-2.68	-0.63	-0.01
37	La Latinoamericana	4,422	35.86	5.04	3.28	3,001	12.68	49,287	-13.43	6.09	4.68	0.03
38	Virginia Surety	20,049	77.80	30.22	22.09	12,237	56.81	29,196	52.87	41.91	40.86	0.12
39	Genworth Seg. de Crédito	3,331	-356.66	6.26	-4.28	-1,239	32.50	75,773	2.37	-1.64	-1.26	0.02
40	SPP Seguros	468	-42.99	1.42	3.33	-136	-116.56	17,979	291.00	-0.76	17.85	0.00
41	Citibanamex Seguros	95	-179.77	1.24	-0.18	1,097	-118.98	554	438.61	198.22	-5.63K	0.00
42	Quálitas	3,933	70.40	234.65	187.10	1,904	414.05	1,533	43.25	124.23	34.62	0.02
43	Zurich Daños	0			0.00	0	-100.00	0	-100....		31.77	0.00
HSBC Seguros						0		0				
TOTAL RESTO		3,039,009	-24.21	25.97	28.22	958,759	-44.54	3,190,758	-35.34	30.05	35.03	17.90
151.1	TOTAL	16,977,373	-4.39	20.57	26.74	6,015,505	7.82	18,036,984	-8.69	33.35	28.24	100.00

AMIS

ASOCIACIÓN NACIONAL DE
INTERSEGUROS DE SEGUROS

ANÁLISIS DE SINIESTROS

Responsabilidad Civil y Riesgo profesional Total

2 ° Trimestre 2023

Cifras en miles

#		Compañía		Siniestros Directos				Siniestros Retenidos				% Part. de Merc.					
				Importe		% de Incremento		% vs. Prima Directa		Importe		% de Incremento		% vs. Prima Dev. Ret.		✳	⋮
								2023	2022					2023	2022		
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part Mercado en Sin.					
1	GMX Seguros	673,887	-19.26	26.07	39.56	318,321	50.00	924,857	1.89	34.42	23.38	22.30					
2	Inbursa	542,662	260.07	42.54	17.10	125,355	49.53	162,945	13.87	76.93	58.58	17.96					
3	Mapfre México	-71,529	-184.46	-6.95	14.63	45,471	47.96	53,138	-1.00	85.57	57.25	-2.37					
4	Chubb Seguros México	176,739	101.13	18.01	9.87	-42,433	713.01	423,271	-4.72	-10.03	-1.17	5.85					
5	AIG Seguros	71,160	-29.40	7.38	11.22	19,112	-48.92	107,300	4.49	17.81	36.44	2.35					
TOTAL GRANDES		1,392,920	10.66	20.38	23.49	465,826	29.77	1,671,512	1.22	27.87	21.74	46.10					
6	Agroasemex	16,870	50.12	2.43	7.41	39,520	156.73	111,086	59.30	35.58	22.07	0.56					
7	AXA Seguros	641,222	58.90	102.24	63.94	537,021	282.80	357,495	26.89	150.22	49.79	21.22					
8	Atlas	79,855	31.80	13.65	17.62	21,843	81.28	33,565	-35.85	65.08	23.03	2.64					
9	G.N.P.	93,577	-3.41	19.29	23.65	40,431	155.64	72,099	6.27	56.08	23.31	3.10					
10	Zurich Aseguradora Mexicana	98,022	-5.00K	24.27	-16.86K	40,736	-1.84K	199,781	-45.74...	20.39	534.4...	3.24					
11	Afirme	105,751	-49.73	39.69	89.46	58,102	58.42	56,058	-47.67	103.65	34.23	3.50					
12	Banorte	29,800	-59.97	13.11	47.41	21,966	-68.43	58,106	7.91	37.80	129.23	0.99					
13	HDI Global Seguros	19,004	159.56	9.98	3.62	6,604	674.32	-301	-83.71	-2.19K	-46.15	0.63					
14	Seguros SURA	83,331	-35.35	50.52	80.66	49,150	-39.68	152,048	4.69	32.33	56.10	2.76					
15	HDI Seguros	25,225	-65.44	16.75	55.47	26,477	-64.45	143,533	6.23	18.45	55.13	0.83					
TOTAL MEDIANAS		1,192,657	12.06	31.42	43.94	841,851	89.48	1,183,470	29.89	71.13	48.76	39.47					
16	Allianz México	232,033	-67.9...	166.04	-0.26	4,756	1.29K	18,145	-2.57	26.21	1.84	7.68					
17	Berkley Seguros	17,879	112.41	13.47	7.59	626	-21.27	4,240	24.86	14.77	23.42	0.59					
18	BBVA Bancomer	10,490	-46.38	10.42	25.48	10,694	-44.10	64,178	43.85	16.66	42.88	0.35					
19	La Latinoamericana	3,065	39.72	3.79	2.44	1,962	18.11	43,569	-11.02	4.50	3.39	0.10					
20	El Potosí	8,507	-24.20	10.99	16.35	5,799	6.32	31,076	91.48	18.66	33.61	0.28					
21	Seguros Azteca Daños	102,916	11.59K	158.61	0.84	92	-10.06	909	-729.46	10.08	-70.55	3.41					
22	Ve Por Más	5,202	68.64	11.72	18.70	3,284	191.97	28,604	174.23	11.48	10.78	0.17					
23	El Águila	3,892	-29.12	10.18	13.79	3,232	-37.08	34,238	-5.39	9.44	14.19	0.13					
24	Tokio Marine	9,086	21.00	24.52	24.56	8,411	431.60	6,149	-21.98	136.78	20.07	0.30					
25	General de Seguros	-72	-101.10	-0.20	17.11	-328	-106.85	15,646	5.07	-2.10	32.15	-0.00					
26	Sompo Japan	33,601	1.21K	110.72	10.07	15,066	4.71K	1,161	-83.40	1.30K	4.48	1.11					
27	Zurich Santander	1,261	-29.54	4.93	7.16	1,261	-32.35	24,769	0.26	5.09	7.54	0.04					
28	Primero Seguros	4,300	77.48	17.59	15.83	2,601	94.19	12,767	151.34	20.38	26.37	0.14					
29	Patrimonial Inbursa	-84	-68.23	-0.34	-1.17	-84	-68.23	21,451	13.74	-0.39	-1.40	-0.00					
30	Swiss Re Corporate Solutions	961	193.41	4.90	5.96	240	332.29	-480	158.32	-49.99	-29.87	0.03					
31	Quálitas	3,933	70.40	234.65	187.10	1,904	414.05	1,533	43.25	124.23	34.62	0.13					
32	Citibanamex Seguros	-297	-150....	-41.55	21.37	11	-95.24	50	1.68K	21.78	8.16K	-0.01					
33	Cardif Seguros Generales	-415	-136....	-366.38	2.11K	194	-72.42	644	32.42	30.20	145.00	-0.01					
34	Zurich Daños	0			0.00	0	-100.00	0	-100....		11.53	0.00					
Assurant Daños		0				353	290.88	-30	-125.26	-1.18K	76.23	0.00					
TOTAL		3,021,833	25.99	26.26	26.82	1,367,751	56.33	3,163,601	3.60	43.23	28.65	100.00					

Análisis de Siniestros
Responsabilidad Civil General
2 ° Trimestre 2023



Cifras en miles

#		Compañía		Siniestros Directos				Siniestros Retenidos				% Part. de Merc.			
				Importe		% vs. Prima Directa		Importe		% de Incremento		% vs. Prima Dev. Ret.		✖	⋮
						% de Incremento	2023			2022	Prima Dev. Retenida	% de Incremento	2023		
				% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior			Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part Mercado en Sin.			
1	GMX Seguros	438,705	-39.18	32.98	68.89	135,270	12.56	578,020	3.96	23.40	21.61	16.62			
2	Inbursa	533,273	407.41	49.04	15.68	122,570	193.81	153,762	8.81	79.71	29.52	20.21			
3	Chubb Seguros México	174,702	100.42	17.87	9.87	-44,007	624.35	422,860	-4.66	-10.41	-1.37	6.62			
4	AIG Seguros	71,165	-29.39	7.39	11.23	19,117	-48.90	107,304	4.51	17.82	36.44	2.70			
5	Mapfre México	-74,915	-200....	-9.41	27.42	42,705	39.09	49,170	-1.79	86.85	61.32	-2.84			
TOTAL GRANDES		1,142,932	4.98	22.18	28.89	275,655	23.10	1,311,117	1.35	21.02	17.31	43.31			
6	Agroasemex	15,692	76.74	2.35	6.44	36,049	205.08	103,175	68.77	34.94	19.33	0.59			
7	G.N.P.	94,513	-8.94	19.71	25.58	41,406	180.49	70,861	6.55	58.43	22.20	3.58			
8	AXA Seguros	634,195	60.74	166.58	104.70	532,315	282.98	106,601	190.66	499.35	378.99	24.03			
9	Zurich Aseguradora Mexicana	91,321	-4.67K	29.10	-16.86K	36,057	-1.64K	132,113	-30.2...	27.29	534.4...	3.46			
10	Atlas	43,528	-18.13	17.80	20.54	18,195	79.81	28,833	-14.51	63.11	30.01	1.65			
11	HDI Global Seguros	19,004	159.56	10.33	3.62	6,604	674.32	-307	-83.41	-2.15K	-46.15	0.72			
12	Seguros SURA	83,624	-35.20	51.51	82.03	49,443	-39.43	148,936	4.75	33.20	57.41	3.17			
13	Banorte	500	-98.81	0.34	33.36	-7,334	-119.70	28,003	5.02	-26.19	139.60	0.02			
14	HDI Seguros	25,106	-64.97	17.15	56.40	26,358	-63.97	139,338	6.69	18.92	56.02	0.95			
15	Afirme	51,287	-753....	36.86	-5.43	2,881	-82.05	21,993	-37.71	13.10	45.46	1.94			
TOTAL MEDIANAS		1,058,769	32.24	36.93	41.35	741,975	94.09	779,546	46.82	95.18	72.00	40.12			
16	Allianz México	231,817	-36.7...	180.90	-0.52	4,830	3.15K	7,956	-12.78	60.71	1.63	8.78			
17	BBVA Bancomer	10,490	-46.38	10.42	25.48	10,694	-44.10	64,178	43.85	16.66	42.88	0.40			
18	Berkley Seguros	16,923	147.16	17.07	8.65	646	32.10	3,768	13.58	17.15	14.74	0.64			
19	La Latinoamericana	3,065	39.72	3.81	2.46	1,962	18.11	43,447	-11.06	4.52	3.40	0.12			
20	El Potosí	7,726	10.43	12.04	17.46	5,413	29.03	29,122	91.27	18.59	27.55	0.29			
21	Ve Por Más	5,614	130.93	14.06	19.13	3,695	351.18	25,310	232.57	14.60	10.76	0.21			
22	Seguros Azteca Daños	102,739	12.86K	276.56	1.18	-86	-175.09	8,123	-5.92K	-1.06	-81.88	3.89			
23	General de Seguros	6,436	19.98	18.71	14.84	4,709	22.52	14,392	3.96	32.72	27.77	0.24			
24	Tokio Marine	9,086	20.82	28.05	29.45	8,411	428.02	6,362	-20.33	132.21	19.95	0.34			
25	Sompo Japan	33,601	1.21K	111.36	10.13	15,066	4.71K	1,154	-83.53	1.31K	4.47	1.27			
26	El Águila	4,099	1.45	13.70	14.18	3,439	-6.70	26,408	2.75	13.02	14.34	0.16			
27	Zurich Santander	1,261	-29.54	4.93	7.16	1,261	-32.35	24,769	0.26	5.09	7.54	0.05			
28	Primero Seguros	4,300	77.48	17.59	15.83	2,601	94.19	12,767	151.34	20.38	26.37	0.16			
29	Patrimonial Inbursa	-167	-36.45	-0.69	-1.17	-84	-68.23	21,451	13.74	-0.39	-1.40	-0.01			
30	Swiss Re Corporate Solutions	960	193.72	4.93	6.11	238	336.06	-507	229.37	-47.08	-35.56	0.04			
31	Citibanamex Seguros	-297	-150....	-41.55	21.37	11	-95.24	50	1.68K	21.78	8.16K	-0.01			
32	Cardif Seguros Generales	-415	-136....	-366.38	2.11K	194	-72.42	644	32.42	30.20	145.00	-0.02			
33	Zurich Daños	0			0.00	0	-100.00	0	-100....		19.82	0.00			
Assurant Daños		0				353	290.88	-30	-125.26	-1.18K	76.23	0.00			
TOTAL		2,638,936	35.12	30.01	29.47	1,080,985	60.44	2,380,026	8.39	45.42	30.69	100.00			

Análisis de Siniestros

Responsabilidad Civil Aviones y Barcos

2 ° Trimestre 2023



Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.		
		Importe		% de Incremento	% vs. Prima Directa		Importe		% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✳️ ⋮
		2023	2022			2023	2022	2023	2022	2023	2022			
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part Mercado en Sin.		
1	GMX Seguros	50,075	-1.20	7.50	10.81	7,678	-57.39	46,629	1.32	16.46	39.15	48.10		
2	Atlas	35,532	414.20	10.55	9.01	2,886	106.34	3,501	-75.26	82.45	9.89	34.13		
3	Mapfre México	3,371	-69.08	1.46	3.55	2,801	3.17K	3,328	25.60	84.17	3.23	3.24		
4	Inbursa	8,127	-81.97	4.45	21.66	1,523	-96.34	4,032	-389.67	37.76	-2.99K	7.81		
5	Afirme	200	-95.03	0.36	8.03	-516	-55.43	-3,220	1.02K	16.03	401.68	0.19		
TOTAL GRANDES		97,305	-17.25	6.60	10.59	14,371	-76.01	54,270	-11.23	26.48	97.99	93.47		
6	Banorte	0		0.00		0		-1,569		-0.01		0.00		
7	AXA Seguros	7,142	698.50	19.67	1.94	6,297	620.27	22,527	-17.40	27.95	3.21	6.86		
8	Seguros Azteca Daños	-2	-48.53	-0.01	-0.01	-2	-48.53	-8,159	15.51K	0.02	6.73	-0.00		
9	Allianz México	215	-25.94	1.85	2.31	-75	-139.03	10,189	7.24	-0.74	2.03	0.21		
10	El Potosí	511	-85.06	5.33	13.15	206	-73.56	39	-106.44	525.08	-127.89	0.49		
11	El Águila	-207	-114.27	-2.49	12.80	-207	-114.27	7,830	-25.34	-2.64	13.83	-0.20		
12	G.N.P.	-936	-86.46	-16.77	-186.13	-975	-192.52	1,141	1.02	-85.45	93.29	-0.90		
13	Ve Por Más	-191	-153.18	-8.03	14.92	-191	-1.75K	1,572	-0.45	-12.17	0.73	-0.18		
14	AI G Seguros	-5	-198....	-0.48	0.62	-5	-198.06	-5	-124.01	111.44	27.29	-0.00		
15	Agroasemex	1	-48.15	0.19	0.11	184	-84.94	974	-59.43	18.86	50.79	0.00		
TOTAL MEDIANAS		6,529	-1.43K	4.45	-0.37	5,231	-6.27	34,539	-33.23	15.15	10.79	6.27		
16	Chubb Seguros México	256	46.99	711.06	148.36	56	-66.97	6	-67.93	907.44	881.18	0.25		
17	General de Seguros	0				0		0				0.00		
Seguros SURA		14	4.64K			14	4.64K	0				0.01		
TOTAL		104,103	-11.23	6.42	9.43	19,672	-70.04	88,816	-21.32	22.15	58.17	100.00		

Análisis de Siniestros
Responsabilidad Civil Viajero
2 ° Trimestre 2023

Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✖ ⋮
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part Mercado en Sin.
1	AXA Seguros	344	90.94	0.43	0.24	344	90.94	80,049	6.30	0.43	0.24	1.80
2	Banorte	29,300	-9.46	88.13	104.77	29,300	-9.46	31,673	16.52	92.51	119.05	153.17
3	Agroasemex	1,038	-55.97	9.28	20.95	3,149	33.60	7,172	19.01	43.91	39.11	5.42
4	Inbursa	1,263	130.57	22.24	18.73	1,263	130.57	5,151	62.13	24.51	17.23	6.60
5	GMX Seguros	-8,679	-311.39	-161.08	91.58	640	-245.98	2,801	-11.37	22.85	-13.87	-45.37
TOTAL GRANDES		23,265	-41.18	17.16	31.68	34,695	-0.89	126,845	10.44	27.35	30.48	121.62
6	HDI Seguros	119	-90.96	2.84	29.19	119	-90.96	4,195	-7.10	2.84	29.19	0.62
7	Chubb Seguros México	1,763	225.44	45.52	8.23	1,500	114.42	402	-41.55	373.12	101.71	9.22
8	El Potosí	269	-66.46	7.40	31.34	180	-62.52	1,915	18.83	9.42	29.87	1.41
9	Atlas	795	54.53	23.27	6.13	761	43.22	1,231	-72.34	61.83	11.94	4.15
10	Seguros SURA	-307	112.97	-11.82	-5.81	-307	112.97	3,112	2.02	-9.86	-4.72	-1.60
11	General de Seguros	-6,508	-841.77	-285.29	43.80	-5,037	-863.93	1,254	19.65	-401.76	62.93	-34.02
12	Ve Por Más	-221	-175.07	-10.70	21.38	-221	-175.07	1,722	38.77	-12.81	23.68	-1.15
13	Afirme	-183	-879....	-11.19	1.92	-161	488.80	2,203	318.48	-7.32	-5.20	-0.96
14	La Latinoamericana	0		0.00	0.00	0		122	4.29	0.00	0.00	0.00
15	Seguros Azteca Daños	134	47.56	48.50		134	47.56	197	106.62	68.39	95.76	0.70
TOTAL MEDIANAS		-4,137	-195.79	-16.91	14.60	-3,030	-177.63	16,354	-5.71	-18.53	22.51	-21.63
16	G.N.P.	0		0.00	0.00	0		97	-53.54	0.00	0.00	0.00
17	Swiss Re Corporate Solutions	1				1		6		15.71		0.01
TOTAL		19,129	-56.40	11.95	28.35	31,666	-18.62	143,303	8.23	22.10	29.39	100.00

Análisis de Siniestros

Responsabilidad Civil Otros

2 ° Trimestre 2023



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	✖ ⋮
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part Mercado en Sin.
1	GMX Seguros	193,786	230.84	33.31	9.93	174,733	134.68	297,407	-1.69	58.75	24.61	74.65
2	AXA Seguros	-459	-105....	-0.35	5.95	-1,934	-907.19	148,318	4.10	-1.30	0.17	-0.18
3	Zurich Aseguradora Mexicana	6,701		7.44		4,679		67,668		6.91		2.58
4	Afirme	54,447	-74.58	78.43	544.77	55,898	156.28	35,082	-50.99	159.34	30.47	20.97
5	Berkley Seguros	955	-39.16	2.84	4.94	-20	-106.53	472	504.68	-4.24	392.51	0.37
	TOTAL GRANDES	255,430	-9.50	28.23	35.56	233,356	141.04	548,946	6.25	42.51	18.74	98.40
6	Agroasemex	140		0.97		139	10.25K	-234	-235.18	-59.10	0.77	0.05
7	HDI Global Seguros	0		0.00		0		6		0.00		0.00
8	Tokio Marine	0	-100....	0.00	-0.21	0	-100.00	-212	105.19	0.00	10.37	0.00
9	Seguros Azteca Daños	45		2.48	0.00	45	-144.87	748	-1.67K	6.00	209.69	0.02
10	Quálitas	3,933	70.40	234.65	187.10	1,904	414.05	1,533	43.25	124.23	34.62	1.52
11	Mapfre México	15	-102....	1.81	-54.95	-35	-40.28	640	-33.11	-5.46	-6.12	0.01
12	Sompo Japan	0		0.00	0.00	0		7	-147.24	0.00	0.00	0.00
13	Swiss Re Corporate Solutions	0	-70.82	0.15	0.51	0	-70.82	21	-165.34	1.06	-2.38	0.00
14	Zurich Daños	0			0.00	0	-100.00	0	-100....		-0.76	0.00
	TOTAL MEDIANAS	4,133	142.57	13.66	1.39	2,053	-499.98	2,507	-97.38	81.86	-0.54	1.59
	Chubb Seguros México	18	-234....			18	-234.58	3	-51.19	547.39	-198.53	0.01
	General de Seguros	0	-100....			0	-100.00	0				0.00
	Allianz México	1	42.33			1	42.33	0				0.00
	TOTAL	259,582	-8.66	27.76	31.01	235,428	143.79	551,457	-9.96	42.69	15.77	100.00

Análisis de Siniestros

Marítimo y Transportes Total

2 ° Trimestre 2023



Cifras en miles

#		Compañía		Siniestros Directos				Siniestros Retenidos				% Part. de Merc.			
				Importe		% de Incremento	% vs. Prima Directa		Importe		% de Incremento	Prima Dev. Retenida		% vs. Prima Dev. Ret.	% vs. Prima Dev. Ret.
							2023	2022				2023	2022		
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part de Mercado en Sin.			
1	Mapfre México	333,888	-22.94	11.72	35.25	111,600	810.76	124,667	-30.68	89.52	6.81	6.75			
2	GMX Seguros	339,259	-33.64	18.12	31.35	152,235	57.10	144,156	-2.31	105.60	65.67	6.86			
3	Atlas	282,582	-44.95	15.43	88.00	102,994	39.75	192,810	-9.55	53.42	34.57	5.71			
4	Chubb Seguros México	417,818	20.65	45.67	39.52	92,956	67.29	226,977	5.97	40.95	25.94	8.45			
5	HDI Global Seguros	185,360	-11.27	32.23	120.84	1,417	-3.12K	-13,226	750.02	-10.71	3.02	3.75			
TOTAL GRANDES		1,558,907	-22.56	19.38	44.81	461,202	93.48	675,383	-10.33	68.29	31.65	31.52			
6	AXA Seguros	605,614	1.98K	113.21	5.49	355,088	-388.63	394,392	19.64	90.03	-37.32	12.25			
7	AIG Seguros	187,120	-9.85	39.40	44.62	38,191	0.95	40,679	-5.91	93.88	87.51	3.78			
8	Inbursa	816,679	732.78	172.57	15.27	97,492	172.86	105,420	4.07	92.48	35.27	16.51			
9	Agroasemex	44,553	2.20K	10.15	0.80	19,494	16.85	7,993	-90.92	243.89	18.96	0.90			
10	Zurich Aseguradora Mexicana	237,373	-30.57K	63.71		110,582	-14.29K	226,774		48.76		4.80			
11	Tokio Marine	160,834	-29.07	45.77	31.61	15,359	-37.95	31,564	56.83	48.66	122.99	3.25			
12	G.N.P.	173,623	-62.41	49.98	72.10	88,653	-9.09	179,395	12.46	49.42	61.13	3.51			
13	Afirme	372,659	100.06	162.76	76.84	51,773	-43.84	54,029	-40.50	95.82	101.53	7.54			
14	HDI Seguros	116,191	-32.52	50.99	69.06	116,191	-31.49	225,878	-27.54	51.44	54.41	2.35			
15	Banorte	36,294	48.73	20.44	11.12	26,207	-12.77	38,767	70.96	67.60	132.49	0.73			
TOTAL MEDIANAS		2,750,941	95.45	75.82	35.63	919,032	141.50	1,304,891	11.81	70.43	32.61	55.63			
16	Allianz México	142,906	-21.99	92.95	129.77	20,075	25.28	36,868	20.08	54.45	52.19	2.89			
17	Berkley Seguros	66,675	51.02	56.79	49.34	5,282	29.65	5,274	100.31	100.16	154.74	1.35			
18	Seguros SURA	85,143	-3.30	83.57	79.03	78,782	1.99	104,167	-6.53	75.63	69.31	1.72			
19	Primero Seguros	73,898	51.11	73.38	67.65	19,346	77.47	25,206	74.18	76.75	75.33	1.49			
20	El Potosí	22,406	-55.33	22.91	49.73	12,309	-41.74	31,974	-11.46	38.50	58.50	0.45			
21	Sompo Japan	34,079	-1.14K	43.22	-4.20	3,290	-599.28	4,174	-223.31	78.81	19.46	0.69			
22	General de Seguros	43,893	-13.19	70.46	81.10	18,070	-11.90	28,084	4.23	64.34	76.13	0.89			
23	El Águila	14,538	19.93	51.23	46.92	10,341	-4.43	27,233	18.66	37.97	47.15	0.29			
24	Seguros Azteca Daños	-116	-605.73	-0.46	0.03	-444	-2.04K	73	-82.99	-611.46	5.36	-0.00			
25	Ve Por Más	46,916	-69.43	268.40	498.41	-752	-122.50	5,549	36.63	-13.55	82.27	0.95			
26	FM Global	105,180	1.42K	6.35K	349.30	1	486.09	96	-24.52	0.81	0.10	2.13			
27	BBVA Bancomer	0	-100.00	0.00	-0.00	0	-100.00	68	51.15	0.00	-0.01	0.00			
28	Zurich Daños	0			0.00	0	-100.00	0	-100....		54.90	0.00			
29	Swiss Re Corporate Solutions	-144	-96.90			-144	45.42K	0				-0.00			
TOTAL RESTO		635,374	0.91	80.91	53.98	166,157	-41.26	268,766	-42.09	61.82	60.94	12.85			
TOTAL		4,945,222	22.10	39.70	42.15	1,546,391	71.48	2,249,040	-5.68	68.76	37.82	100.00			

Análisis de Siniestros
Marítimo y Transportes de Carga
2 ° Trimestre 2023



Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✳️ ⋮
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part de Mercado en Sin.
1	Chubb Seguros México	398,561	15.66	44.30	40.11	90,458	63.87	223,252	7.38	40.52	26.55	11.16
2	Mapfre México	362,032	33.44	54.24	37.44	110,569	170.12	144,882	-6.00	76.32	26.56	10.14
3	HDI Global Seguros	185,360	-11.27	32.23	120.84	1,417	-3.12K	-13,226	750.02	-10.71	3.02	5.19
4	Atlas	125,676	-10.66	24.48	38.98	84,579	15.54	190,801	8.69	44.33	41.70	3.52
5	AIG Seguros	187,129	-9.85	39.43	44.67	38,200	0.99	40,224	-5.52	94.97	88.85	5.24
TOTAL GRANDES		1,258,758	7.30	40.21	45.43	325,223	57.03	585,933	1.27	55.51	35.80	35.24
6	AXA Seguros	584,739	-1.68K	128.12	-8.30	331,568	-319.21	335,971	29.00	98.69	-58.08	16.37
7	Zurich Aseguradora Mexicana	237,364	-30.57K	63.78		110,573	-14.29K	226,316		48.86		6.65
8	Tokio Marine	160,834	-29.07	45.77	31.61	15,359	-37.95	31,564	56.83	48.66	122.99	4.50
9	Agroasemex	2,730	-1.48K	0.80	-0.47	794	-90.63	3,663	-94.27	21.69	13.26	0.08
10	G.N.P.	174,049	-62.08	51.38	72.77	88,512	-8.38	174,731	12.13	50.66	61.99	4.87
11	GMX Seguros	159,898	92.42	54.51	21.43	85,258	93.91	112,252	12.59	75.95	44.10	4.48
12	HDI Seguros	110,049	-33.06	52.24	70.22	110,049	-33.19	208,661	-29.62	52.74	55.56	3.08
13	Inbursa	194,567	185.04	93.78	18.48	98,603	202.79	90,501	-8.70	108.95	32.85	5.45
14	Allianz México	129,727	3.60	109.09	102.71	12,044	-1.31	18,383	27.24	65.52	84.48	3.63
15	Berkley Seguros	66,675	51.02	56.79	49.34	5,282	29.65	5,274	100.31	100.16	154.74	1.87
TOTAL MEDIANAS		1,820,633	60.70	64.81	37.29	858,044	264.61	1,207,316	19.21	71.07	23.24	50.97
16	Seguros SURA	86,621	-1.74	85.18	82.29	78,297	1.37	101,723	-1.55	76.97	74.75	2.43
17	Primero Seguros	73,898	51.11	73.38	67.65	19,346	77.47	25,206	74.18	76.75	75.33	2.07
18	Sompo Japan	34,079	-1.14K	43.22	-4.20	3,290	-599.28	4,174	-223.31	78.81	19.46	0.95
19	Afirme	41,166	-58.69	59.07	103.12	49,533	-46.31	54,622	-39.34	90.68	102.45	1.15
20	El Potosí	14,288	-59.71	22.16	56.48	8,750	-57.04	35,991	-1.41	24.31	55.79	0.40
21	General de Seguros	42,112	11.76	73.17	70.59	17,933	-1.84	24,491	1.89	73.22	76.01	1.18
22	Banorte	36,294	48.73	80.46	11.12	26,207	-12.77	43,039	89.80	60.89	132.49	1.02
23	El Águila	11,691	6.26	46.47	47.29	10,312	-4.59	27,272	18.55	37.81	46.98	0.33
24	Ve Por Más	46,927	-69.42	1.16K	1.72K	-677	-120.52	4,825	10.88	-14.04	75.85	1.31
25	Seguros Azteca Daños	259	697.46	8.14	0.73	9	-71.59	374	-13.14	2.47	7.55	0.01
26	FM Global	105,180	1.42K	6.35K	349.30	1	486.09	96	-24.52	0.81	0.10	2.94
27	BBVA Bancomer	0	-100.00	0.00	-0.01	0	-100.00	33	19.39	0.00	-0.02	0.00
28	Swiss Re Corporate Solutions	-144	-96.90			-144	45.42K	0				-0.00
29	Zurich Daños	0			0.00	0	-100.00	0	-100....		54.94	0.00
TOTAL RESTO		492,371	-1.07	89.18	45.16	212,857	-44.27	321,846	-39.61	66.14	71.67	13.79
TOTAL		3,571,761	27.39	55.02	41.71	1,396,124	69.35	2,115,095	-0.43	66.01	38.81	100.00

Análisis de Siniestros
Marítimo y Transportes de Cascos
2 ° Trimestre 2023



Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✖ ⋮
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part de Mercado en Sin.
1	Mapfre México	-28,144	-117.38	-1.29	32.10	1,031	-103.59	-20,215	-178.62	-5.10	-111.54	-2.05
2	GMX Seguros	179,361	-58.11	11.36	34.44	66,977	26.53	31,903	-33.36	209.94	110.58	13.06
3	Atlas	156,906	-57.90	11.91	167.51	18,415	3.61K	2,009	-94.66	916.50	1.32	11.42
4	Inbursa	622,112	1.99K	234.07	10.92	-1,111	-135.12	14,919	588.27	-7.45	145.98	45.30
5	Afirme	331,494	282.66	208.13	59.43	2,240	-3.67K	-593	-178.60	-377.91	-8.33	24.14
TOTAL GRANDES		1,261,728	16.91	22.92	45.17	87,552	214.34	28,024	-75.45	312.42	24.40	91.86
6	Banorte	0		0.00		0		-4,273		0.00		0.00
7	Agroasemex	41,823	1.86K	43.36	1.07	18,699	127.84	4,330	-82.01	431.87	34.10	3.05
8	AXA Seguros	20,875	-68.44	26.57	77.13	23,520	-16.70	58,422	-15.57	40.26	40.80	1.52
9	Allianz México	13,179	-77.26	37.84	301.13	8,031	110.27	18,485	13.72	43.45	23.50	0.96
10	El Potosí	8,118	-44.76	24.35	38.59	3,560	367.85	-4,017	924.62	-88.61	-194.07	0.59
11	Seguros Azteca Daños	-375	3.80K	-1.69	-0.01	-453	4.61K	-302	7.21K	150.24	233.26	-0.03
12	HDI Seguros	6,142	-21.30	35.67	51.22	6,142	25.95	17,217	13.01	35.67	32.00	0.45
13	Chubb Seguros México	19,257	1.03K	126.23	9.90	2,498	580.65	3,725	-40.64	67.05	5.85	1.40
14	Ve Por Más	-11	-127.27	-0.08	0.19	-75	-282.50	725	-350....	-10.32	-14.13	-0.00
15	G.N.P.	-427	-115.00	-4.95	28.95	141	-84.61	4,664	26.22	3.02	24.77	-0.03
TOTAL MEDIANAS		108,581	-29.18	24.00	31.91	62,063	31.46	98,977	-26.16	62.70	35.22	7.91
16	General de Seguros	1,781	-86.17	37.58	143.62	137	-93.91	3,592	23.54	3.80	77.12	0.13
17	El Águila	2,847	154.26	88.48	43.59	29	143.79	-39	-27.76	-74.12	-21.96	0.21
18	Zurich Aseguradora Mexicana	9		2.18		9		457		1.99		0.00
19	AIG Seguros	-8	-198.61	-2.48	1.52	-8	-198.61	455	-31.14	-1.82	1.27	-0.00
20	Seguros SURA	-1,478	1.40K	-780.42	-2.30	485	15.07K	2,444	-69.89	19.86	0.04	-0.11
21	BBVA Bancomer	0		0.00	0.00	0		35	101.86	0.00	0.00	0.00
22	Zurich Daños	0			0.00	0	-100.00	0	-100....		14.87	0.00
TOTAL RESTO		3,151	-77.35	36.56	79.83	652	-71.65	6,945	-41.50	9.38	19.36	0.23
TOTAL		1,373,461	10.19	23.02	43.18	150,267	94.24	133,945	-48.49	112.18	29.75	100.00

Análisis de Siniestros
Incendio
2 ° Trimestre 2023



Cifras en miles

#		Compañía		Siniestros Directos				Siniestros Retenidos				% Part. de Merc.								
				Importe		% de Incremento		% vs. Prima Directa		Importe			% de Incremento		Prima Dev. Retenida		% de Incremento		% vs. Prima Dev. Ret.	
				Sin. vs. Prim. Directa Actual		Sin. vs. Prim. Directa Anterior		Sin. vs. Prim. Dev. Ret. Act.		Sin. vs. Prim. Dev. Ret. Ant.		Part. de Mercado								
1	Mapfre México	1,560,633	16.60	44.91	80.33	84,129	-16.61	72,543	-15.14	115.97	118.03	33.32								
2	Zurich Aseguradora Mexicana	138,831	-12,643.14	9.79	-159.63	110,350	-10,069....	89,205	-260,....	123.70	3,225....	2.96								
3	Inbursa	94,298	-62.57	6.95	28.96	33,318	-68.03	127,328	33.32	26.17	109.13	2.01								
4	Agroasemex	393,099	620.35	31.61	9.36	48,564	-38.58	18,199	-96.06	266.85	17.11	8.39								
5	AIG Seguros	-22,077	-147.27	-1.80	4.32	3,321	-15.14	5,698	-133.99	58.29	-23.35	-0.47								
TOTAL GRANDES		2,164,784	28.05	24.83	40.24	279,682	-2.55	312,971	-50.03	89.36	45.82	46.22								
6	G.N.P.	443,055	-33.54	39.57	118.91	99,670	-61.32	295,163	3.03	33.77	89.94	9.46								
7	AXA Seguros	353,693	-46.89	31.77	64.07	326,669	-19.22	582,779	-2.13	56.05	67.91	7.55								
8	Banorte	17,958	-88.46	1.64	15.76	34,089	-36.05	666,003	8.60	5.12	8.69	0.38								
9	GMX Seguros	599,699	154.01	65.81	23.37	3,404	-98.59	79,237	29.83	4.30	396.07	12.80								
10	Chubb Seguros México	124,798	-982.73	16.20	-2.35	4,644	-22.43	-115,283	-201....	-4.03	5.26	2.66								
11	FM Global	196,542	747.78	27.07	3.82	4,259	-13,241.55	13,118	24.56	32.47	-0.31	4.20								
12	Allianz México	29,693	-98.18	5.06	297.42	3,578	-89.02	80,741	-50.12	4.43	20.12	0.63								
13	BBVA Bancomer	92,521	59.38	16.68	14.58	77,624	56.78	372,774	33.79	20.82	17.77	1.98								
14	Seguros SURA	-1,253	-100.22	-0.29	124.04	35,943	-31.34	237,350	-39.60	15.14	13.32	-0.03								
15	Seguros Azteca Daños	25,741	1,155.95	6.57	0.28	2,077	-1,066.64	-1,214	-66.10	-171.13	6.00	0.55								
TOTAL MEDIANAS		1,882,446	-53.05	24.42	57.56	591,957	-46.05	2,210,667	-11.94	26.78	43.71	40.19								
16	Atlas	182,570	42.91	52.21	21.07	45,599	408.10	82,076	52.34	55.56	16.66	3.90								
17	Afirme	36,728	22.51	10.99	11.12	-904	-101.63	24,899	-42.56	-3.63	127.66	0.78								
18	Zurich Santander	20,530	51.35	13.08	7.02	22,157	66.62	156,378	-12.93	14.17	7.40	0.44								
19	HDI Seguros	69,851	-65.79	47.26	137.88	36,589	-37.14	62,470	25.24	58.57	116.70	1.49								
20	El Potosí	-14,060	-116.21	-10.36	93.35	-5,911	-113.40	36,769	38.99	-16.08	166.72	-0.30								
21	El Águila	183,085	1,135.94	160.22	16.68	15,709	148.39	51,121	24.37	30.73	15.39	3.91								
22	HDI Global Seguros	23,259	-129.63	21.55	-111.91	-128	-38.26	-3,028	8,826...	4.23	611.74	0.50								
23	Swiss Re Corporate Solutions	59,505	-26,642...	55.43	-0.26	-592	-231.81	4,320	-315.78	-13.71	-22.44	1.27								
24	Sompo Japan	12,468	32.70	11.88	8.61	7,291	267.95	-1,909	-137.00	-381.86	38.40	0.27								
25	Ve Por Más	-32	-99.46	-0.05	-14.95	951	-213.96	3,647	-21.36	26.08	-18.00	-0.00								
26	General de Seguros	31,304	388.37	58.52	15.01	3,119	-20.20	4,607	-60.13	67.70	33.82	0.67								
27	Tokio Marine	18,324	-39.42	35.07	49.67	4,855	121.94	3,802	-62.39	127.67	21.64	0.39								
28	Patrimonial Inbursa	-3,064	600.76	-7.02	-0.68	-1,554	236.31	34,192	-31.09	-4.55	-0.93	-0.07								
29	Primero Seguros	2,704	2.58	25.90	27.31	759	29.70	2,486	27.64	30.54	30.06	0.06								
30	Berkley Seguros	7,431	-42.83	71.22	250.25	489	-92.71	495	37.77	98.71	1,866.61	0.16								
31	Citibanamex Seguros	-322	-88.03	-11.11	-20.71	52	-101.09	143	558.01	36.15	-21,76...	-0.01								
32	Cardif Seguros Generales	5,950	-24.55	351.84	973.89	6,394	27.47	8,244	53.64	77.56	93.48	0.13								
33	La Latinoamericana	0	-100.00	0.00	4.72	0	-100.00	74	-3.02	0.00	4.16	0.00								
34	Zurich Daños	0			0.00	0	-100.00	0	-100....		75.62	0.00								
Assurant Daños				0				0												
TOTAL		4,683,459	-23.96	25.70	43.26	1,006,511	-39.88	2,994,424	-19.84	33.61	44.82	100.00								

Análisis de Siniestros
Riesgos Catastróficos

2 ° Trimestre 2023



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	★ ⋮
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado
1	Agroasemex	385,987	126.46	12.22	9.80	140,830	-14.34	1,037,506	-26.62	13.57	11.63	47.54
2	Inbursa	54,931	-257.49	2.13	-2.03	24,839	-199.98	189,029	2.27	13.14	-13.44	6.77
3	AXA Seguros	25,589	-82.59	1.04	6.18	43,983	-67.34	260,273	82.09	16.90	94.21	3.15
4	Mapfre México	370,060	-75.99K	18.38	-0.04	49,270	-657.49	154,960	7.25	31.80	-6.12	45.58
5	GMX Seguros	-140,150	-119.96	-13.92	45.41	4,082	160.65	101,966	-8.72	4.00	1.40	-17.26
TOTAL GRANDES		696,418	-29.24	6.20	11.23	263,004	-1.48	1,743,735	-12.72	15.08	13.36	85.78
6	BBVA Bancomer	17,136	30.50	1.82	1.68	16,897	28.68	839,057	34.89	2.01	2.11	2.11
7	Banorte	-140,790	181.39	-16.48	-6.51	-14,795	-217.67	63,516	-10.86	-23.29	17.65	-17.34
8	Atlas	68,130	36.10	8.77	6.12	13,267	-29.54	47,868	5.89	27.72	41.65	8.39
9	Chubb Seguros México	-4,193	-69.36	-0.60	-2.95	3,291	-163.05	64,758	-18.37	5.08	-6.58	-0.52
10	Zurich Aseguradora Mexicana	-75,634	-26.91K	-10.98	37.96	3,192	-78.73K	88,985	-468....	3.59	21.37	-9.32
11	G.N.P.	65,167	462.36	10.90	1.83	7,197	-6.66	68,325	5.53	10.53	11.91	8.03
12	Seguros Azteca Daños	370,681	165.41	75.91	20.13	697	-71.84	367	36.08	190.19	918.97	45.66
13	Zurich Santander	6,645	-474.98	1.39	-0.35	382	3.05K	4,318	19.44	8.84	0.34	0.82
14	FM Global	-10,988	-288.07	-3.04	1.87	-10,341	-277.00	-1,910	-145.94	541.40	140.52	-1.35
15	Afirme	19,062	21.87	5.61	7.60	-5,029	-152.44	38,462	-25.86	-13.07	18.49	2.35
TOTAL MEDIANAS		315,216	84.64	5.06	3.29	14,758	-77.27	1,213,745	28.78	1.22	6.89	38.82
16	AIG Seguros	5,340	482.68	1.85	0.29	-343	-152.16	3,108	-334.61	-11.04	-49.64	0.66
17	Seguros SURA	-226,224	383.00	-78.49	-11.87	78,753	-887.98	2,164	-91.30	3.64K	-40.18	-27.86
18	Allianz México	-2,392	-117.88	-0.84	4.62	167	699.06	10,748	-15.12	1.56	0.17	-0.29
19	Ve Por Más	21,664	-171.95	7.86	-23.94	7,416	-2.17K	8,680	-1.45	85.44	-4.07	2.67
20	HDI Global Seguros	27,409	-608.32	12.80	-3.85	-444	-49.03	0	-100....		-1.57M	3.38
21	HDI Seguros	-27,716	-180.47	-14.78	19.71	-26,079	-191.56	66,590	-1.77	-39.16	42.02	-3.41
22	Sompo Japan	144	-100.60	0.09	-13.03	710	-109.68	-16,395	-125.89	-4.33	-11.59	0.02
23	Swiss Re Corporate Solutions	2,330	255.42	1.47	0.49	448	33.43	32	-77.21	1.39K	237.47	0.29
24	El Águila	-6,863	-340.24	-4.65	2.57	-615	-315.30	10,897	2.75	-5.64	2.69	-0.85
25	Tokio Marine	5,392	-154.46	4.07	-9.19	92	-142.44	-0	-568....	-5.19M	-57.31M	0.66
26	El Potosí	-3,907	188.08	-7.86	-3.92	2,374	-282.39	19,017	45.10	12.48	-9.93	-0.48
27	General de Seguros	2,857	-44.11	7.30	15.22	2,856	-44.13	13,357	-22.22	21.38	29.77	0.35
28	Cardif Seguros Generales	2,187	1.69K	15.19	1.76	-172	-111.35	1,827	-82.42	-9.41	14.57	0.27
29	Berkley Seguros	1,899	-223.70	15.28	-16.04	279	-104.55	160	4.71	174.81	-4.02K	0.23
30	Citibanamex Seguros	1,152	140.93	15.73	1.20	922	-157.64	0				0.14
31	Primero Seguros	-3,088	1.51K	-42.90	-2.74	-28	-122.36	1,249	11.82	-2.23	11.17	-0.38
32	Patrimonial Inbursa	90	-90.93	1.42	8.91	90	-90.93	1,456	-70.45	6.17	20.12	0.01
33	Zurich Daños	0			0.00	0	-100.00	0	-100....		0.06	0.00
Assurant Daños						0		0				
TOTAL		811,908	-25.73	4.11	6.57	344,191	0.74	3,080,370	-5.18	11.17	10.52	100.00

Análisis de Siniestros
Terremoto y Erupcion Volcanica
2 ° Trimestre 2023



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✳ ⋮
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado
				2023	2022					2023	2022	
1	Inbursa	-172	-99.10	-0.01	-2.46	396	-102.19	77,017	-7.95	0.51	-21.65	-0.94
2	Mapfre México	113,935	-3.61K	12.18	-0.66	47,217	-3.60K	62,171	20.21	75.95	-2.61	621.10
3	Agroasemex	37,409	-50.37	6.62	9.22	26,561	-72.58	397,420	-47.78	6.68	12.73	203.93
4	BBVA Bancomer	9,760	66.88	1.76	1.24	9,760	66.88	488,831	39.28	2.00	1.67	53.21
5	AXA Seguros	60,923	-1.98K	11.44	-0.50	66,405	277.09	124,245	69.14	53.45	23.97	332.11
TOTAL GRANDES		221,856	298.57	5.93	1.74	150,341	49.08	1,149,683	-12.96	13.08	7.63	1.21K
6	Zurich Aseguradora Mexicana	-41,462	-4.47K	-8.54	212.65	3,178	8.64K	88,402	-785....	3.60	-322.95	-226.03
7	Seguros Azteca Daños	60,028	80.86	16.26	6.87	-108	882.28	10	-113.25	-1.03K	13.86	327.23
8	GMX Seguros	-62,306	-127.11	-17.14	30.83	20	-97.80	27,270	-11.80	0.07	2.99	-339.65
9	Chubb Seguros México	1,760	-110.11	0.49	-8.51	3,312	330.03	35,437	-22.29	9.35	1.69	9.60
10	Zurich Santander	4,346	-340.85	1.29	-0.56	460	2.00K	3,045	32.69	15.10	0.95	23.69
11	Banorte	-176,978	30.70	-61.16	-52.92	-16,063	-228.83	25,513	-14.30	-62.96	41.88	-964.77
12	FM Global	-7,461	-293.69	-2.87	1.65	-6,814	-276.90	-1,242	-143.83	548.82	135.99	-40.67
13	Atlas	-5,856	-216.94	-2.38	2.10	1,212	-65.80	14,753	4.38	8.21	25.07	-31.92
14	G.N.P.	7,968	-81.96	4.48	23.66	254	-88.63	31,846	13.90	0.80	7.99	43.44
15	Afirme	23,838	-80.91	14.76	145.35	-2,779	-138.38	15,146	-3.33	-18.35	46.21	129.95
TOTAL MEDIANAS		-196,123	-168.29	-6.43	10.41	-17,327	-155.75	240,181	42.04	-7.21	18.38	-1.07K
16	AIG Seguros	3,619	-209.55	2.50	-1.97	-248	-766.53	2,820	-398....	-8.78	-3.94	19.73
17	Allianz México	-2,356	-152.55	-1.90	3.52	-143	221.40	4,948	-25.36	-2.90	-0.67	-12.84
18	Seguros SURA	6,998	-316.99	6.27	-2.34	10,640	-718.01	-7,098	-262....	-149.90	-39.36	38.15
19	HDI Global Seguros	-257	-92.42	-0.24	-4.79	-257	-47.16	0	-100....		-1.75M	-1.40
20	Ve Por Más	-859	66.92K	-0.95	-0.00	-317	7.78K	2,756	4.76	-11.49	-0.15	-4.68
21	Sompo Japan	493	5.90K	0.76	0.01	365	222.15K	-4,414	-124.16	-8.27	0.00	2.69
22	HDI Seguros	-7,302	10.18K	-13.05	-0.13	-7,306	-3.52K	23,258	6.28	-31.41	0.98	-39.81
23	Tokio Marine	580	-40.36	1.05	2.01	9	-43.96	-0	-645....	-730.6...	7.11M	3.16
24	El Águila	1,469	-115.85	2.96	-26.30	147	-115.85	4,577	10.80	3.21	-22.45	8.01
25	Swiss Re Corporate Solutions	-131	-125.08	-0.29	1.15	185	-121.07	-17	-114.75	-1.09K	-763.47	-0.71
26	El Potosí	-8,417	-2.40K	-44.53	3.09	-862	-334.62	9,298	105.20	-9.27	8.11	-45.89
27	Cardif Seguros Generales	-131	-104.03	-1.06	54.40	864	-35.30	630	-28.02	137.08	152.50	-0.71
28	General de Seguros	-1,694	-168.59	-15.30	22.46	-1,695	-168.63	2,193	-67.19	-77.29	36.96	-9.24
29	Berkley Seguros	158	354.26	1.60	0.47	25	-28.38	46	-779....	54.63	-518.55	0.86
30	Citibanamex Seguros	411	-40.75	9.39	3.87	598	-195.23	0				2.24
31	Primero Seguros	28	-34.78	1.92	2.82	28	-34.78	264	-12.40	10.75	14.44	0.15
32	Zurich Daños	0			0.00	0	-100.00	0	-100....		0.06	0.00
Assurant Daños						0		0				
TOTAL		18,344	-94.52	0.24	4.66	135,049	2.47	1,429,125	-12.53	9.45	8.07	100.00

Análisis de Siniestros

Huracan y Otros Riesgos Hidrometeorológicos

2 ° Trimestre 2023



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	✳ ⋮
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado
1	Agroasemex	346,928	272.14	13.73	11.24	108,583	80.15	575,796	3.92	18.86	10.88	43.80
2	AXA Seguros	-35,333	-123.51	-1.83	8.66	-22,422	-119.16	136,029	95.77	-16.48	168.46	-4.46
3	Inbursa	55,103	-448.75	3.86	-1.67	24,443	-463.14	112,012	10.72	21.82	-6.65	6.96
4	Mapfre México	256,125	9.18K	23.75	0.31	2,053	-127.41	92,788	0.02	2.21	-8.07	32.34
5	GMX Seguros	-77,844	-116.48	-12.09	58.98	4,062	531.73	74,696	-7.55	5.44	0.80	-9.83
TOTAL GRANDES		544,979	-22.46	7.16	13.51	116,718	-28.72	991,322	10.36	11.77	18.23	68.81
6	Banorte	36,188	-57.61	6.41	16.65	1,267	1.10K	38,003	-8.39	3.33	0.26	4.57
7	Atlas	73,986	64.23	13.93	7.77	12,055	-21.14	33,115	6.57	36.40	49.20	9.34
8	G.N.P.	57,199	-275.50	13.63	-7.31	6,943	26.75	36,479	-0.84	19.03	14.89	7.22
9	BBVA Bancomer	7,376	1.28	1.92	2.37	7,137	-1.99	350,226	29.20	2.04	2.69	0.93
10	Chubb Seguros México	-5,953	-259.55	-1.74	1.44	-21	-99.64	29,321	-13.07	-0.07	-17.76	-0.75
11	Zurich Aseguradora Mexicana	-34,172	5.02K	-16.82	-224.42	14	-133.41	583	-7.63K	2.32	522.17	-4.31
12	Ve Por Más	22,523	-174.80	12.13	-31.01	7,733	-2.28K	5,924	-4.10	130.55	-5.74	2.84
13	Afirme	-4,775	-95.63	-2.67	-91.04	-2,250	-195.74	23,316	-35.61	-9.65	6.49	-0.60
14	Seguros SURA	-233,223	434.77	-132.00	-16.99	68,114	-923.35	9,262	-54.82	735.42	-40.36	-29.45
15	Allianz México	-36	-100.41	-0.02	5.48	311	373.93	5,800	-3.87	5.36	1.09	-0.00
TOTAL MEDIANAS		-80,888	22.82	-2.57	-2.40	101,302	536.72	532,028	10.14	19.04	3.29	-10.21
16	AIG Seguros	1,721	-59.21	1.20	2.75	-95	-115.37	288	-175.56	-33.07	-162.58	0.22
17	Zurich Santander	2,299	6.99K	1.66	0.02	-78	702.89	1,274	-3.57	-6.13	-0.74	0.29
18	HDI Seguros	-20,414	-159.15	-15.51	28.91	-18,774	-166.41	43,332	-5.61	-43.33	61.58	-2.58
19	Seguros Azteca Daños	310,653	191.77	260.50	50.56	805	-67.63	356	2.18	226.04	713.47	39.22
20	Swiss Re Corporate Solutions	2,461	1.74K	2.18	0.15	263	-78.34	49	86.69	534.55	4.61K	0.31
21	HDI Global Seguros	27,666	-1.48K	25.81	-2.89	-187	-51.40	0	-100....		-1.39M	3.49
22	Sompo Japan	-350	-98.54	-0.34	-18.60	345	-104.70	-11,981	-126.6...	-2.88	-16.29	-0.04
23	FM Global	-3,527	-277.19	-3.47	2.54	-3,527	-277.19	-668	-150.44	527.62	150.20	-0.45
24	El Águila	-8,332	-168.70	-8.51	15.97	-762	-162.81	6,320	-2.38	-12.05	18.73	-1.05
25	Tokio Marine	4,812	-144.25	6.22	-18.29	84	-135.84	-0	-462....	-14.42M	-145.8...	0.61
26	El Potosí	4,510	-361.87	14.64	-7.57	3,236	-293.88	9,720	13.34	33.29	-19.46	0.57
27	General de Seguros	4,552	72.28	16.21	11.69	4,552	72.28	11,163	6.45	40.77	25.19	0.57
28	Patrimonial Inbursa	180	-81.86	2.83	8.91	90	-90.93	1,456	-70.45	6.17	20.12	0.02
29	Primero Seguros	-3,117	1.23K	-54.47	-4.31	-56	-169.20	985	20.76	-5.71	9.97	-0.39
30	Citibanamex Seguros	741	-443.21	25.17	-0.98	323	-133.32	0				0.09
31	Berkley Seguros	1,740	-210.87	69.32	-72.05	254	-104.12	114	-28.39	222.94	-3.87K	0.22
32	Cardif Seguros Generales	2,318	-174.30	113.89	-318.24	-1,036	-678.92	1,197	-87.43	-86.55	1.88	0.29
33	Zurich Daños	0			0.00	0	-100.00	0	-100....		4.94	0.00
Assurant Daños						0		0				
TOTAL		792,004	4.70	6.62	8.09	203,456	0.43	1,586,955	4.68	12.82	13.36	100.00

Análisis de Siniestros Otros Riesgos Catastroficos 2 ° Trimestre 2023



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	✳ ⋮
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado
1	Agroasemex	1,649	-10.06	2.51	2.00	5,686	-21.85	64,291	-34.85	8.84	7.37	100.00
	TOTAL GRANDES	1,649	-10.06	2.51	2.00	5,686	-21.85	64,291	-34.85	8.84	7.37	100.00
	Seguros SURA	0				0		0				0.00
	TOTAL	1,649	-10.06	2.51	2.00	5,686	-21.85	64,291	-34.85	8.84	7.37	100.00

Análisis de Siniestros

Agrícola y de Animales Total

2 ° Trimestre 2023



Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✖
				No data	No data					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV_ANT	%SIN.PartMerc.Act
1	Agroasemex	35,639	137.11	30.08	184.38	87,902	57.83	242,359	12.96	36.27	25.96	26.62
2	General de Seguros	51,731	-40.21	101.23	127.69	15,013	-36.36	36,281	71.08	41.38	111.24	38.64
3	Mapfre México	30,427	-22.44	97.07	48.34	2,148	-69.03	7,079	-2.77	30.34	95.26	22.73
4	Seguros SURA	8,597	-58.03	50.75	71.65	1,182	-38.70	4,452	-0.36	26.54	43.14	6.42
5	Banorte	7,144	-27.61	58.74	75.77	261	54.54	-1,239	548.52	-21.06	-88.36	5.34
TOTAL GRANDES		133,537	-21.97	58.05	86.13	106,506	20.59	288,932	16.83	36.86	35.71	99.75
6	G.N.P.	-1	-88.23	-3.72	-3.97	-1	-88.23	0	-100....	-11,727.87	292.80	-0.00
7	Swiss Re Corporate Solutions	334	-103.49			0	-99.99	-0	-101.10	-34.90	3,290....	0.25
TOTAL MEDIANAS		333	-103.47	994.64	-3,596.17	-1	-100.22	-0	-101.33	691.97	4,136.10	0.25
AXA Seguros		0				0		0				0.00
151.1	TOTAL	133,870	-17.13	58.19	81.20	106,505	19.87	288,932	16.82	36.86	35.92	100.00

Análisis de Siniestros

AyA Agrícola

2 ° Trimestre 2023



Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				No data	No data					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV_ANT	%SIN.PartMerc.Act
1	Agroasemex	24,579	64.01	45.17	1,686.59	86,921	64.43	222,055	14.01	39.14	27.14	20.46
2	General de Seguros	49,370	-35.44	101.96	125.33	12,894	-34.63	34,037	78.70	37.88	103.55	41.10
3	Mapfre México	30,103	-22.06	97.29	48.19	2,017	-70.06	6,644	-4.90	30.35	96.40	25.06
4	Seguros SURA	8,597	-58.03	50.75	71.65	1,182	-38.70	4,452	-0.36	26.54	43.14	7.16
5	Banorte	7,144	-27.61	58.74	75.77	261	54.54	-1,239	548.52	-21.06	-88.36	5.95
TOTAL GRANDES		119,793	-25.33	73.55	87.35	103,274	26.85	265,949	18.16	38.83	36.17	99.72
6	G.N.P.	-1	-88.23	-3.72	-3.97	-1	-88.23	0	-100....	-11,727.87	292.80	-0.00
7	Swiss Re Corporate Solutions	334	-103.49			0	-99.99	-0	-101.10	-43.65	3,290....	0.28
TOTAL MEDIANAS		333	-103.47	994.64	-3,596.17	-1	-100.22	-0	-101.33	682.69	4,136....	0.28
AXA Seguros		0				0		0				0.00
151.1	TOTAL	120,126	-20.36	73.74	82.01	103,273	26.03	265,949	18.15	38.83	36.41	100.00

Análisis de Siniestros

AyA Pecuario

2 ° Trimestre 2023



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				No data	No data					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV_ANT	%SIN.PartMerc.Act
1	Agroasemex	11,228	760.30	17.52	17.97	1,165	-71.65	19,482	-0.79	5.98	20.93	80.70
2	General de Seguros	2,361	-76.52	88.04	148.99	2,119	-45.20	2,244	3.84	94.45	178.95	16.97
3	Mapfre México	324	-46.99	79.88	60.30	131	-34.56	435	47.98	30.13	68.14	2.33
TOTAL GRANDES		13,912	16.25	20.71	79.66	3,415	-58.23	22,161	0.32	15.41	37.01	100.00
G.N.P.		0				0		0				0.00
Swiss Re Corporate Solutions		0				-0	2.61	0				0.00
AXA Seguros		0				0		0				0.00
151.1	TOTAL	13,912	16.25	20.71	79.66	3,415	-58.23	22,161	0.32	15.41	37.01	100.00

Análisis de Siniestros AyA Otros 2 ° Trimestre 2023



Cifras en miles

		Siniestros Directos				Siniestros Retenidos					% Part. de Merc. ✳️ ⋮	
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				No data	No data					2023		2022=
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinR et	Prima Devengada Retenida	%IncrDev engada	% vs. Prim. Dev. Ret. Act.	SINvsPDE V_ANT	%SIN.PartM erc.Act
	Swiss Re Corporate Solutions	0				-0	3.09	0				0.00
	Agroasemex	-168	-86.69			-184	-85.57	822	446.40	-22.38	-847.58	100.00
151.1	TOTAL	-168	-86.69			-184	-85.57	822	446.40	-22.39	-847.59	100.00

Análisis de Siniestros

Diversos Total

2 ° Trimestre 2023



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de mercado en Sin.
1	Allianz México	289,639	13.66	12.17	11.74	13,228	-26.44	29,586	-18.60	44.71	49.47	8.63
2	Agroasemex	166,425	611.90	9.32	5.88	59,493	218.69	-11,299	-102.31	-526.52	3.82	4.96
3	Inbursa	250,676	110.94	15.20	10.46	101,265	14.52	228,618	17.80	44.29	45.56	7.47
4	AIG Seguros	32,951	-42.03	2.49	34.39	17,529	-45.94	-14,647	-123.29	-119.68	51.57	0.98
5	Mapfre México	300,477	-58.34	23.62	38.00	317,126	-5.57	524,472	-11.64	60.47	56.58	8.96
TOTAL GRANDES		1,040,167	-11.48	12.37	20.38	508,641	3.10	756,730	-44.96	67.22	35.88	31.01
6	Zurich Santander	84,476	-8.90	6.86	7.97	84,678	-8.22	1,213,092	4.89	6.98	7.98	2.52
7	AXA Seguros	364,673	-19.77	29.90	40.29	278,629	75.50	552,398	0.87	50.44	28.99	10.87
8	BBVA Bancomer	233,305	121.72	19.36	11.50	156,416	48.67	1,101,155	27.78	14.20	12.21	6.96
9	GMX Seguros	231,697	-33.98	19.81	31.10	47,239	26.06	97,715	-25.98	48.34	28.39	6.91
10	Atlas	149,068	-3.29K	17.22	-0.68	38,777	-8.04	86,876	16.17	44.63	56.38	4.44
11	Banorte	112,581	350.72	16.21	4.12	61,502	48.49	465,698	7.30	13.21	9.54	3.36
12	G.N.P.	146,814	-37.85	21.17	28.03	67,942	-52.30	193,041	-19.91	35.20	59.09	4.38
13	Chubb Seguros México	158,924	-4.85	29.79	31.19	62,164	133.84	72,773	-13.05	85.42	31.76	4.74
14	FM Global	77,918	5.28	19.30	18.64	6,010	-338.93	4,164	-50.25	144.33	-30.05	2.32
15	Zurich Aseguradora Mexicana	87,445	-3.47K	25.16	-516.68	68,720	-3.27K	258,701	990.4...	26.56	-8.31K	2.61
TOTAL MEDIANAS		1,646,903	9.91	19.69	20.24	872,077	35.92	4,045,614	14.29	21.56	18.13	49.10
16	Seguros SURA	119,518	-58.77	36.64	62.70	144,879	-35.93	274,450	-37.94	52.79	51.13	3.56
17	Seguros Azteca Daños	59,506	-51.81	19.41	38.70	-4,449	-118.27	17,247	-62.31	-25.80	53.20	1.77
18	Afirme	188,291	-51.80	68.35	173.33	71,580	376.22	96,999	-8.52	73.79	14.18	5.61
19	HDI Seguros	81,491	-13.23	31.73	38.69	85,435	-10.46	229,161	-36.28	37.28	26.53	2.43
20	Cardif Seguros Generales	56,188	63.66	30.02	30.68	24,754	-68.34	111,706	-67.86	22.16	22.50	1.68
21	HDI Global Seguros	-4,284	-185.84	-3.18	12.65	-1,069	-254.81	-394	-133.14	271.47	58.11	-0.13
22	Berkley Seguros	30,964	-41.81	25.14	67.63	1,568	-47.77	2,662	-4.86	58.90	107.29	0.92
23	Assurant Daños	33,889	52.84	33.07	20.05	8,048	23.88	17,768	-39.34	45.30	22.18	1.01
24	El Águila	19,644	23.64	27.96	26.16	18,952	19.29	65,349	16.28	29.00	28.27	0.59
25	El Potosí	16,892	14.47	24.77	30.25	9,720	-2.64	29,400	17.93	33.06	40.05	0.50
26	Virginia Surety	20,049	77.80	30.22	22.09	12,237	56.81	29,196	52.87	41.91	40.86	0.60
27	Sompo Japan	16,324	675.17	25.01	3.27	11,998	1.01K	-3,073	151.49	-390.48	-88.37	0.49
28	General de Seguros	15,357	60.64	30.80	22.05	11,424	55.98	32,425	17.16	35.23	26.47	0.46
29	Swiss Re Corporate Solutions	8,045	-48.17	16.77	31.82	-695	-172.72	2,317	-279....	-30.00	-73.97	0.24
30	Tokio Marine	-1,465	-133.88	-4.14	11.64	-1,494	-137.01	12,872	-25.45	-11.60	23.38	-0.04
31	SPP Seguros	468	-42.99	1.42	3.33	-136	-116.56	17,979	291.00	-0.76	17.85	0.01
32	Ve Por Más	503	-76.65	1.66	5.24	-46	-102.68	12,991	-1.38	-0.35	12.92	0.02
33	Primero Seguros	5,544	38.88	19.36	15.75	2,966	54.44	6,745	1.75	43.98	28.97	0.17
34	Patrimonial Inbursa	-420	-48.53	-1.89	-3.37	-420	-48.53	16,394	17.17	-2.56	-5.84	-0.01
35	La Latinoamericana	1,357	29.34	20.58	11.34	1,040	4.00	5,644	-28.47	18.42	12.67	0.04
36	Citibanamex Seguros	-439	-129.21	13.43	13.79	113	-65.49	360	360.26	31.37	418.37	-0.01
37	Zurich Daños	0			0.00	0	-100.00	0	-100....		17.85	0.00
HSBC Seguros						0		0				
TOTAL RESTO		667,423	-39.04	29.88	46.17	396,406	-26.78	978,197	-44.03	40.52	30.97	19.90
TOTAL		3,354,493	-10.98	17.65	24.25	1,777,124	6.01	5,780,542	-13.24	30.74	25.16	100.00

Análisis de Siniestros
 Diversos Tecnicos
 2 ° Trimestre 2023



Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✳️ ⋮
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de mercado en Sin.
1	Allianz México	281,075	14.01	12.10	11.74	6,516	-44.39	-1,219	-209....	-534.57	1.05K	13.04
2	Inbursa	188,837	449.13	15.91	4.89	43,834	116.00	100,934	29.44	43.43	26.03	8.76
3	AIG Seguros	12,020	-30.95	1.02	26.94	2,912	-58.31	-59,073	-732.19	-4.93	74.74	0.56
4	Mapfre México	170,307	-72.94	17.00	66.65	216,229	-13.24	312,157	-11.77	69.27	70.45	7.90
5	Agroasemex	99,582	1.64K	11.11	2.45	46,326	593.53	14,483	-95.61	319.86	2.02	4.62
	TOTAL GRANDES	751,822	-19.46	11.42	23.07	315,817	7.09	367,283	-52.44	85.99	38.19	34.89
6	GMX Seguros	200,056	-33.28	25.59	35.34	29,764	85.62	48,278	-27.35	61.65	24.13	9.28
7	Atlas	92,536	-285.58	13.26	-9.73	13,757	23.97	30,458	37.54	45.17	50.11	4.29
8	AXA Seguros	272,843	-30.53	48.53	77.57	206,619	85.12	156,381	-12.03	132.13	62.79	12.66
9	G.N.P.	108,191	13.02	22.37	17.34	23,529	-35.26	79,761	3.84	29.50	47.32	5.02
10	Seguros SURA	70,292	-70.41	25.95	59.67	95,601	-44.94	216,741	-38.83	44.11	49.00	3.26
11	Chubb Seguros México	93,204	-8.69	35.05	33.09	40,501	-21.32	24,347	-49.65	166.35	106.44	4.32
12	Zurich Aseguradora Mexicana	61,301	-3.24K	23.63	1.37K	42,861	-3.02K	159,028	410.7...	26.95	-3.80K	2.84
13	Banorte	57,395	-1.00K	24.27	-3.84	6,118	-42.01	48,109	41.07	12.72	30.94	2.66
14	FM Global	63,411	-15.09	32.62	38.00	3,099	-344.56	3,300	-9.37	93.92	-34.80	2.94
15	Seguros Azteca Daños	122,215	81.89	63.91	38.66	-423	-107.95	2,758	-48.54	-15.35	99.33	5.67
	TOTAL MEDIANAS	1,141,444	-5.80	28.94	33.09	461,425	11.64	769,161	-2.52	59.99	52.38	52.97
16	Afirme	101,265	-70.75	55.03	336.55	25,777	493.86	44,148	3.70	58.39	10.20	4.70
17	HDI Seguros	42,059	-26.24	25.65	39.60	46,003	-21.39	153,701	-17.47	29.93	31.42	1.95
18	HDI Global Seguros	-4,284	-185.84	-3.18	12.65	-1,069	-254.81	-394	-133.14	271.47	58.11	-0.20
19	Berkley Seguros	28,100	-35.95	26.54	62.98	1,224	-50.57	1,857	-24.95	65.91	100.08	1.30
20	El Águila	12,706	89.31	24.11	14.74	11,770	75.37	46,508	17.20	25.31	16.91	0.59
21	Sompo Japan	6,245	1.93K	12.62	0.64	4,183	-11.85K	-1,993	-12.97	-209.95	1.56	0.29
22	El Potosí	10,312	171.31	23.81	14.92	6,528	123.99	13,164	7.99	49.59	23.91	0.48
23	Swiss Re Corporate Solutions	8,275	-42.92	19.36	31.07	-706	-174.78	2,096	-276.34	-33.66	-79.38	0.38
24	BBVA Bancomer	26,599	23.92	66.51	52.74	26,599	23.92	38,350	-7.90	69.36	51.55	1.23
25	Tokio Marine	-123	-122.79	-0.58	2.65	-149	-157.39	7,361	-23.49	-2.02	2.69	-0.01
26	Ve Por Más	768	-12.37	3.73	2.98	219	-48.28	2,893	42.62	7.58	20.89	0.04
27	Primero Seguros	3,866	24.44	22.38	21.15	2,279	27.29	3,616	6.98	63.01	52.95	0.18
28	Assurant Daños	12,598	90.13	78.96	39.39	6,761	58.72	9,567	-5.43	70.68	42.11	0.58
29	General de Seguros	4,214	1.49K	29.04	1.72	3,214	372.54	10,178	13.34	31.58	7.57	0.20
30	Zurich Santander	1,550	43.04	12.60	7.59	1,550	43.04	12,528	-11.17	12.38	7.69	0.07
31	SPP Seguros	-30	-102.68	-0.29	17.35	-634	-156.20	5,417	841.93	-11.70	196.16	-0.00
32	Cardif Seguros Generales	7,789	1.64K	538.96	63.03	6,220	1.62K	2,904	79.01	214.17	22.26	0.36
33	La Latinoamericana	205	168.65	19.95	5.71	74	178.49	254	-19.39	29.10	8.42	0.01
34	Citibanamex Seguros	-210	-139.41	175.07	72.96	75	-208.08	24	372.72	319.11	-1.40K	-0.01
35	Patrimonial Inbursa	-84	-41.83		-2.26K	-42	-70.91	0	-100....		-2.26K	-0.00
36	Zurich Daños	0			0.00	0	-100.00	0	-100....		4.97	0.00
	TOTAL RESTO	261,821	-49.00	28.10	57.54	139,878	22.50	352,181	-29.74	39.72	22.78	12.15
	TOTAL	2,155,087	-18.94	18.81	30.91	917,121	11.51	1,488,625	-27.62	61.61	39.88	100.00

Análisis de Siniestros
 Diversos Miscelaneos
 2 ° Trimestre 2023



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de mercado en Sin.
1	Zurich Santander	82,926	-9.51	6.80	7.97	83,128	-8.83	1,200,564	5.08	6.92	7.98	6.92
2	BBVA Bancomer	206,706	146.79	17.74	9.58	129,817	55.02	1,062,805	29.59	12.21	10.21	17.24
3	Agroasemex	66,843	278.61	7.52	10.78	13,166	9.83	-25,783	-116.31	-51.07	7.58	5.57
4	AXA Seguros	91,830	48.66	13.97	9.94	72,010	52.72	396,016	7.07	18.18	12.75	7.66
5	Inbursa	61,839	-26.77	13.38	19.53	57,431	-15.71	127,684	9.98	44.98	58.69	5.16
TOTAL GRANDES		510,144	50.36	11.61	10.47	355,552	17.66	2,761,287	5.93	12.88	11.59	42.55
6	Banorte	55,186	76.11	12.04	7.12	55,384	79.42	417,589	4.42	13.26	7.72	4.60
7	GMX Seguros	31,642	-38.10	8.15	18.25	17,474	-18.49	49,437	-24.58	35.35	32.71	2.64
8	Mapfre México	130,169	41.82	48.12	9.63	100,897	16.50	212,315	-11.45	47.52	36.12	10.86
9	Chubb Seguros México	65,720	1.19	24.57	28.61	21,663	-187.03	48,426	37.04	44.73	-70.44	5.48
10	G.N.P.	38,622	-72.51	18.43	48.34	44,414	-58.13	113,281	-31.02	39.21	64.60	3.22
11	FM Global	14,506	-2.27K	6.93	-0.33	2,911	-333.21	864	-81.73	336.87	-26.40	1.21
12	Cardif Seguros Generales	48,399	42.83	26.06	30.48	18,533	-76.19	108,802	-68.55	17.03	22.50	4.04
13	Atlas	56,532	25.08	33.70	26.11	25,020	-19.47	56,418	7.18	44.35	59.02	4.72
14	AIG Seguros	20,931	-46.92	14.26	39.17	14,618	-42.55	44,426	-17.01	32.90	47.53	1.75
15	Seguros Azteca Daños	-62,709	-211.40	-54.37	38.74	-4,026	-121.16	14,489	-64.14	-27.79	47.09	-5.23
TOTAL MEDIANAS		398,999	-27.95	16.50	18.95	296,889	-20.24	1,066,047	-23.97	27.85	26.55	33.28
16	HDI Seguros	39,432	6.88	42.45	37.38	39,432	6.89	75,460	-56.49	52.26	21.27	3.29
17	Afirme	87,026	95.61	95.13	36.31	45,803	328.45	52,851	-16.72	86.67	16.85	7.26
18	Zurich Aseguradora Mexicana	26,145	-418K	29.65	-99.31	25,859	-3.79K	99,673	-791.5...	25.94	5.57K	2.18
19	Assurant Daños	21,291	36.95	24.61	16.59	1,287	-42.47	8,201	-57.23	15.69	11.67	1.78
20	Virginia Surety	20,049	77.80	30.22	22.09	12,237	56.81	29,196	52.87	41.91	40.86	1.67
21	Allianz México	8,563	3.37	15.19	11.78	6,712	7.15	30,805	-12.56	21.79	17.78	0.71
22	Seguros SURA	49,226	-5.91	88.93	81.50	49,278	-6.14	57,709	-34.37	85.39	59.71	4.11
23	General de Seguros	11,143	19.89	31.53	33.27	8,210	23.57	22,247	19.00	36.90	35.54	0.93
24	El Potosí	6,580	-39.94	26.43	47.01	3,192	-54.84	16,236	27.45	19.66	55.49	0.55
25	SPP Seguros	498	-262.02	2.23	-1.69	498	-262.02	12,562	212.24	3.97	-7.64	0.04
26	Patrimonial Inbursa	-757	12.52	-3.41	-2.77	-379	-43.74	16,394	17.22	-2.31	-4.81	-0.06
27	El Águila	6,938	-24.39	39.48	60.41	7,182	-21.74	18,841	14.05	38.12	55.55	0.58
28	Berkley Seguros	2,864	-69.32	16.56	103.53	344	-34.56	805	148.43	42.76	162.33	0.24
29	Sompo Japan	10,079	460.42	63.89	10.93	7,815	600.68	-1,080	-201.17	-723.52	104.47	0.84
30	Tokio Marine	-1,342	-135.47	-9.57	22.55	-1,345	-135.61	5,511	-27.91	-24.41	49.41	-0.11
31	Primero Seguros	1,678	89.53	14.78	8.31	688	426.34	3,129	-3.69	21.98	4.02	0.14
32	Ve Por Más	-265	-120.71	-2.74	10.86	-265	-120.71	10,097	-9.39	-2.62	11.47	-0.02
33	La Latinoamericana	1,152	18.39	20.69	12.29	966	-0.77	5,390	-28.85	17.92	12.85	0.10
34	Swiss Re Corporate Solutions	-230	-122.42	-4.39	48.13	11	-14.44	221	-313.09	4.76	-11.86	-0.02
35	Citibanamex Seguros	-229	-123.60	7.27	9.54	38	-90.47	336	359.41	11.24	541.73	-0.02
36	Zurich Daños	0			0.00	0	-100.00	0	-100....		34.98	0.00
HSBC Seguros						0		0				
TOTAL RESTO		289,843	33.78	39.42	27.90	207,562	15.65	464,583	-21.45	44.68	30.34	24.17
TOTAL		1,108,986	8.04	15.89	15.99	860,003	0.72	4,291,917	-6.39	29.04	18.56	100.00

Análisis de Siniestros Crédito

2 ° Trimestre 2023



Cifras en miles

#Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✖⋮
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part de Mercado en Siniestros
1	Atradius	122,447	40.95	26.41	20.35	42,403	25.14	84,466	-11.33	50.20	35.57	54.39
2	Solunion Crédito	67,591	30.60	20.12	15.50	2,827	-51.55	17,258	121.06	16.38	74.75	30.02
3	Coface	26,618	16.70	11.52	9.18	9,054	-23.57	38,349	11.88	23.61	34.56	11.82
4	AIG Seguros	8,467	-252.64	53.68	-90.87	2,503	-250.24	2,453	70.02	102.03	-115.47	3.76
TOTAL GRANDES		225,122	44.41	21.52	15.35	56,786	13.80	142,526	2.69	39.84	35.95	100.00
TOTAL		225,122	44.41	21.52	15.35	56,786	13.80	142,526	2.69	39.84	35.95	100.00

Análisis de Siniestros Crédito a la Vivienda



2 ° Trimestre 2023

Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✖ ⋮
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part de mercado en sin
1	SHF Cred Vivienda	-203,398	599.75	-77.14	-15.00	-188,812	589.69	256,804	26.28	-73.52	-13.46	101.67
2	Genworth Seg. de Crédito	3,331	-356.66	6.26	-4.28	-1,239	32.50	75,773	2.37	-1.64	-1.26	-1.67
TOTAL GRANDES		-200,067	558.87	-63.13	-13.55	-190,051	571.28	332,577	19.89	-57.15	-10.21	100.00
TOTAL		-200,067	558.87	-63.13	-13.55	-190,051	571.28	332,577	19.89	-57.15	-10.21	100.00