



AMIS
ASOCIACIÓN MEXICANA DE
INSTITUCIONES DE SEGUROS

EstadísticaAMIS

Informe

Con la finalidad de atender la solicitud de información, presentamos esta publicación comparando los datos de primas y siniestros del periodo actual vs el mismo periodo del año anterior.

Periodo: **1er trimestre 2026**

Fecha de actualización: **13-may-26**

Porcentaje de participación: 100%

CONTENIDO:

- Resumen del comportamiento del seguro mexicano
- Análisis de Primas Directas
- Análisis de Siniestros

EstadísticaAMIS es una revista trimestral publicada por la Asociación Mexicana de Instituciones de Seguros, A.C., Francisco I Madero N° 21, Col. Tlacopac San Ángel, Delegación Álvaro Obregón, Ciudad de México.

La información aquí presentada es para uso exclusivo de nuestras asociadas. Para cualquier situación relacionada con la misma, comunicarse al teléfono 54-80-06-60 y a las siguientes personas:

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Análisis de Primas Directas

Total General
1 ° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026	2025	2026	2025	Importe	%	Por Operación	Por Cartera	Por Sector
		Importe	Importe	%	%	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior					
1	G.N.P.	33,949,921	33,699,803	11.32	11.77	250,118	0.74	100.00	100.00	11.32
2	BBVA	29,465,273	25,064,504	9.82	8.76	4,400,770	17.56	100.00	100.00	9.82
3	Metlife México	29,241,829	28,972,049	9.75	10.12	269,780	0.93	100.00	100.00	9.75
4	Quálitas	20,762,373	17,809,663	6.92	6.22	2,952,710	16.58	100.00	100.00	6.92
5	Banorte	20,562,971	22,498,820	6.86	7.86	-1,935,848	-8.60	100.00	100.00	6.86
	TOTAL GRANDES	133,982,368	128,044,839	44.67	44.74	5,937,529	4.64	100.00	100.00	44.67
6	AXA Seguros	19,464,505	18,106,735	6.49	6.33	1,357,771	7.50	100.00	100.00	6.49
7	Banamex Seguros	14,699,110	13,959,565	4.90	4.88	739,545	5.30	100.00	100.00	4.90
8	Monterrey New York Life	12,322,993	11,775,468	4.11	4.11	547,525	4.65	100.00	100.00	4.11
9	Chubb Seguros México	9,700,360	9,815,016	3.23	3.43	-114,656	-1.17	100.00	100.00	3.23
10	Inbursa	9,423,494	9,409,394	3.14	3.29	14,101	0.15	100.00	100.00	3.14
11	Mapfre México	8,810,777	7,965,231	2.94	2.78	845,546	10.62	100.00	100.00	2.94
12	Allianz México	7,955,019	7,215,897	2.65	2.52	739,122	10.24	100.00	100.00	2.65
13	Agroasemex	7,289,032	8,503,254	2.43	2.97	-1,214,222	-14.28	100.00	100.00	2.43
14	Atlas	6,886,206	7,196,469	2.30	2.51	-310,263	-4.31	100.00	100.00	2.30
15	Pensiones Banorte	4,874,395	3,325,731	1.63	1.16	1,548,664	46.57	100.00	100.00	1.63
	TOTAL MEDIANAS	101,425,892	97,272,761	33.82	33.99	4,153,132	4.27	100.00	100.00	33.82
16	Zurich Santander	4,826,646	5,268,679	1.61	1.84	-442,034	-8.39	100.00	100.00	1.61
17	HSBC Seguros	4,733,250	3,770,209	1.58	1.32	963,040	25.54	100.00	100.00	1.58
18	GMX Seguros	4,357,582	3,291,399	1.45	1.15	1,066,183	32.39	100.00	100.00	1.45
19	Zurich Aseguradora Mexicana	4,160,869	3,594,603	1.39	1.26	566,266	15.75	100.00	100.00	1.39
20	HDI Seguros	4,137,686	3,901,952	1.38	1.36	235,734	6.04	100.00	100.00	1.38
21	Pensiones BBVA	3,842,796	4,303,135	1.28	1.50	-460,339	-10.70	100.00	100.00	1.28
22	Hir Seguros	3,072,737	2,926,330	1.02	1.02	146,407	5.00	100.00	100.00	1.02
23	ProFuturo G.N.P.	2,686,427	2,157,088	0.90	0.75	529,339	24.54	100.00	100.00	0.90
24	La Latinoamericana	2,081,369	380,254	0.69	0.13	1,701,115	447.36	100.00	100.00	0.69
25	Patrimonial Vida	2,061,561	1,712,706	0.69	0.60	348,855	20.37	100.00	100.00	0.69
26	Seguros SURA	1,825,207	1,657,972	0.61	0.58	167,235	10.09	100.00	100.00	0.61
27	Afirme	1,808,478	2,139,090	0.60	0.75	-330,612	-15.46	100.00	100.00	0.60
28	AIG Seguros	1,766,415	2,698,569	0.59	0.94	-932,154	-34.54	100.00	100.00	0.59
29	ANA	1,660,435	1,155,771	0.55	0.40	504,664	43.66	100.00	100.00	0.55
30	BUPA México	1,648,050	1,376,118	0.55	0.48	271,932	19.76	100.00	100.00	0.55
31	Plan Seguro	1,409,909	964,070	0.47	0.34	445,839	46.25	100.00	100.00	0.47
32	El Potosí	1,281,918	1,201,622	0.43	0.42	80,295	6.68	100.00	100.00	0.43
33	Ve Por Más	1,278,619	1,168,356	0.43	0.41	110,263	9.44	100.00	100.00	0.43
34	Thona	1,267,437	1,246,424	0.42	0.44	21,013	1.69	100.00	100.00	0.42
35	Cardif Vida	1,255,164	1,317,899	0.42	0.46	-62,735	-4.76	100.00	100.00	0.42
36	General de Seguros	1,238,801	975,840	0.41	0.34	262,961	26.95	100.00	100.00	0.41
37	Seguros Argos	1,217,826	1,125,496	0.41	0.39	92,329	8.20	100.00	100.00	0.41
38	HDI Global Seguros	1,197,482	1,270,134	0.40	0.44	-72,651	-5.72	100.00	100.00	0.40
39	Assurant Vida	1,043,992	990,936	0.35	0.35	53,056	5.35	100.00	100.00	0.35
40	FM Global	727,037	819,593	0.24	0.29	-92,556	-11.29	100.00	100.00	0.24
41	Seguros Azteca	675,143	977,558	0.23	0.34	-302,415	-30.94	100.00	100.00	0.23
42	Insignia Life	652,919	600,408	0.22	0.21	52,510	8.75	100.00	100.00	0.22
43	AXA Salud	623,812	612,711	0.21	0.21	11,101	1.81	100.00	100.00	0.21
44	Prudential	623,417	568,243	0.21	0.20	55,174	9.71	100.00	100.00	0.21
45	Cardif Seguros Generales	591,571	593,688	0.20	0.21	-2,117	-0.36	100.00	100.00	0.20
46	Seguros Azteca Daños	483,327	1,404,443	0.16	0.49	-921,115	-65.59	100.00	100.00	0.16
47	El Águila	478,920	477,689	0.16	0.17	1,230	0.26	100.00	100.00	0.16
48	Tokio Marine	452,101	377,876	0.15	0.13	74,225	19.64	100.00	100.00	0.15
49	Skandia Life	362,567	303,986	0.12	0.11	58,581	19.27	100.00	100.00	0.12
50	General de Salud	281,210	338,850	0.09	0.12	-57,640	-17.01	100.00	100.00	0.09
51	Berkley Seguros	277,790	240,990	0.09	0.08	36,799	15.27	100.00	100.00	0.09
52	Swiss Re Corporate Solutions	242,282	408,775	0.08	0.14	-166,493	-40.73	100.00	100.00	0.08
53	PREVEM Seguros	230,608	193,322	0.08	0.07	37,286	19.29	100.00	100.00	0.08
54	Pan-American México	225,021	490,023	0.08	0.17	-265,002	-54.08	100.00	100.00	0.08
55	AUNA Seguros	214,063	179,414	0.07	0.06	34,648	19.31	100.00	100.00	0.07
56	BBVA Salud	210,934	112,640	0.07	0.04	98,294	87.26	100.00	100.00	0.07
57	Solunion Crédito	195,950	181,988	0.07	0.06	13,962	7.67	100.00	100.00	0.07
58	Atradius	192,143	225,356	0.06	0.08	-33,213	-14.74	100.00	100.00	0.06
59	Sompo Japan	143,383	240,270	0.05	0.08	-96,888	-40.32	100.00	100.00	0.05
60	SHF Cred Vivienda	116,358	133,661	0.04	0.05	-17,303	-12.95	100.00	100.00	0.04
61	Banamex Pensiones	104,488	429	0.03	0.00	104,059	24.24K	100.00	100.00	0.03
62	Primero Seguros	103,311	346,104	0.03	0.12	-242,794	-70.15	100.00	100.00	0.03
63	Crabi	94,594	94,286	0.03	0.03	308	0.33	100.00	100.00	0.03
64	Coface	79,220	138,798	0.03	0.05	-59,578	-42.92	100.00	100.00	0.03
65	Momento Seguros	59,334	23,779	0.02	0.01	35,556	149.53	100.00	100.00	0.02
66	Genworth Seg. de Crédito	43,513	41,842	0.01	0.01	1,670	3.99	100.00	100.00	0.01
67	Virginia Surety	36,504	35,920	0.01	0.01	584	1.63	100.00	100.00	0.01
68	MediAccess	35,757	45,817	0.01	0.02	-10,060	-21.96	100.00	100.00	0.01
69	SPP Seguros	29,483	28,409	0.01	0.01	1,074	3.78	100.00	100.00	0.01
70	Odontoprev	24,579	17,150	0.01	0.01	7,429	43.32	100.00	100.00	0.01
71	Tlálloc Seguros	19,366	9,874	0.01	0.00	9,492	96.12	100.00	100.00	0.01
72	SPT	16,937	16,643	0.01	0.01	294	1.77	100.00	100.00	0.01
73	Quálitas Salud	12,783	12,089	0.00	0.00	694	5.74	100.00	100.00	0.00
	TOTAL RESTO	64,521,078	60,887,278	21.51	21.27	3,633,800	5.97	100.00	100.00	21.51
200	Patria	0	0			0		100.00		
201.1	TOTAL	299,929,338	286,204,877	100.00	100.00	13,724,461	4.80	100.00	100.00	100.00

Análisis de Primas Directas
Total General Sin Pensiones
1° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	G.N.P.	33,949,921	33,699,803	11.77	12.19	250,118	0.74	100.00	100.00	11.77
2	BBVA	29,465,273	25,064,504	10.22	9.07	4,400,770	17.56	100.00	100.00	10.22
3	Metlife México	29,241,829	28,972,049	10.14	10.48	269,780	0.93	100.00	100.00	10.14
4	Quólitás	20,762,373	17,809,663	7.20	6.44	2,952,710	16.58	100.00	100.00	7.20
5	Banorte	20,562,971	22,498,820	7.13	8.14	-1,935,848	-8.60	100.00	100.00	7.13
	TOTAL GRANDES	133,982,368	128,044,839	46.45	46.32	5,937,529	4.64	100.00	100.00	46.45
6	AXA Seguros	19,464,505	18,106,735	6.75	6.55	1,357,771	7.50	100.00	100.00	6.75
7	Banamex Seguros	14,699,110	13,959,565	5.10	5.05	739,545	5.30	100.00	100.00	5.10
8	Monterrey New York Life	12,322,993	11,775,468	4.27	4.26	547,525	4.65	100.00	100.00	4.27
9	Chubb Seguros México	9,700,360	9,815,016	3.36	3.55	-114,656	-1.17	100.00	100.00	3.36
10	Inbursa	9,423,494	9,409,394	3.27	3.40	14,101	0.15	100.00	100.00	3.27
11	Mapfre México	8,810,777	7,965,231	3.05	2.88	845,546	10.62	100.00	100.00	3.05
12	Allianz México	7,955,019	7,215,897	2.76	2.61	739,122	10.24	100.00	100.00	2.76
13	Agroasemex	7,289,032	8,503,254	2.53	3.08	-1,214,222	-14.28	100.00	100.00	2.53
14	Atlas	6,886,206	7,196,469	2.39	2.60	-310,263	-4.31	100.00	100.00	2.39
15	Zurich Santander	4,826,646	5,268,679	1.67	1.91	-442,034	-8.39	100.00	100.00	1.67
	TOTAL MEDIANAS	101,378,143	99,215,708	35.15	35.89	2,162,434	2.18	100.00	100.00	35.15
16	HSBC Seguros	4,733,250	3,770,209	1.64	1.36	963,040	25.54	100.00	100.00	1.64
17	GMX Seguros	4,357,582	3,291,399	1.51	1.19	1,066,183	32.39	100.00	100.00	1.51
18	Zurich Aseguradora Mexicana	4,160,869	3,594,603	1.44	1.30	566,266	15.75	100.00	100.00	1.44
19	HDI Seguros	4,137,686	3,901,952	1.43	1.41	235,734	6.04	100.00	100.00	1.43
20	Hir Seguros	3,072,737	2,926,330	1.07	1.06	146,407	5.00	100.00	100.00	1.07
21	La Latinoamericana	2,081,369	380,254	0.72	0.14	1,701,115	447.36	100.00	100.00	0.72
22	Patrimonial Vida	2,061,561	1,712,706	0.71	0.62	348,855	20.37	100.00	100.00	0.71
23	Seguros SURA	1,825,207	1,657,972	0.63	0.60	167,235	10.09	100.00	100.00	0.63
24	Afirme	1,808,478	2,139,090	0.63	0.77	-330,612	-15.46	100.00	100.00	0.63
25	ALG Seguros	1,766,415	2,698,569	0.61	0.98	-932,154	-34.54	100.00	100.00	0.61
26	ANA	1,660,435	1,155,771	0.58	0.42	504,664	43.66	100.00	100.00	0.58
27	BUPA México	1,648,050	1,376,118	0.57	0.50	271,932	19.76	100.00	100.00	0.57
28	Plan Seguro	1,409,909	964,070	0.49	0.35	445,839	46.25	100.00	100.00	0.49
29	El Potosí	1,281,918	1,201,622	0.44	0.43	80,295	6.68	100.00	100.00	0.44
30	Ve Por Más	1,278,619	1,168,356	0.44	0.42	110,263	9.44	100.00	100.00	0.44
31	Thona	1,267,437	1,246,424	0.44	0.45	21,013	1.69	100.00	100.00	0.44
32	Cardif Vida	1,255,164	1,317,899	0.44	0.48	-62,735	-4.76	100.00	100.00	0.44
33	General de Seguros	1,238,801	975,840	0.43	0.35	262,961	26.95	100.00	100.00	0.43
34	Seguros Argos	1,217,826	1,125,496	0.42	0.41	92,329	8.20	100.00	100.00	0.42
35	HDI Global Seguros	1,197,482	1,270,134	0.42	0.46	-72,651	-5.72	100.00	100.00	0.42
36	Assurant Vida	1,043,992	990,936	0.36	0.36	53,056	5.35	100.00	100.00	0.36
37	FM Global	727,037	819,593	0.25	0.30	-92,556	-11.29	100.00	100.00	0.25
38	Seguros Azteca	675,143	977,558	0.23	0.35	-302,415	-30.94	100.00	100.00	0.23
39	Insignia Life	652,919	600,408	0.23	0.22	52,510	8.75	100.00	100.00	0.23
40	AXA Salud	623,812	612,711	0.22	0.22	11,101	1.81	100.00	100.00	0.22
41	Prudential	623,417	568,243	0.22	0.21	55,174	9.71	100.00	100.00	0.22
42	Cardif Seguros Generales	591,571	593,688	0.21	0.21	-2,117	-0.36	100.00	100.00	0.21
43	Seguros Azteca Daños	483,327	1,404,443	0.17	0.51	-921,115	-65.59	100.00	100.00	0.17
44	El Águila	478,920	477,689	0.17	0.17	1,230	0.26	100.00	100.00	0.17
45	Tokio Marine	452,101	377,876	0.16	0.14	74,225	19.64	100.00	100.00	0.16
46	Skandia Life	362,567	303,986	0.13	0.11	58,581	19.27	100.00	100.00	0.13
47	General de Salud	281,210	338,850	0.10	0.12	-57,640	-17.01	100.00	100.00	0.10
48	Berkley Seguros	277,790	240,990	0.10	0.09	36,799	15.27	100.00	100.00	0.10
49	Swiss Re Corporate Solutions	242,282	408,775	0.08	0.15	-166,493	-40.73	100.00	100.00	0.08
50	PREVEM Seguros	230,608	193,322	0.08	0.07	37,286	19.29	100.00	100.00	0.08
51	Pan-American México	225,021	490,023	0.08	0.18	-265,002	-54.08	100.00	100.00	0.08
52	AUNA Seguros	214,063	179,414	0.07	0.06	34,648	19.31	100.00	100.00	0.07
53	BBVA Salud	210,934	112,640	0.07	0.04	98,294	87.26	100.00	100.00	0.07
54	Solunion Crédito	195,950	181,988	0.07	0.07	13,962	7.67	100.00	100.00	0.07
55	Atradius	192,143	225,356	0.07	0.08	-33,213	-14.74	100.00	100.00	0.07
56	Sompo Japan	143,383	240,270	0.05	0.09	-96,888	-40.32	100.00	100.00	0.05
57	SHF Cred Vivienda	116,358	133,661	0.04	0.05	-17,303	-12.95	100.00	100.00	0.04
58	Primero Seguros	103,311	346,104	0.04	0.13	-242,794	-70.15	100.00	100.00	0.04
59	Crabi	94,594	94,286	0.03	0.03	308	0.33	100.00	100.00	0.03
60	Coface	79,220	138,798	0.03	0.05	-59,578	-42.92	100.00	100.00	0.03
61	Momento Seguros	59,334	23,779	0.02	0.01	35,556	149.53	100.00	100.00	0.02
62	Genworth Seg. de Crédito	43,513	41,842	0.02	0.02	1,670	3.99	100.00	100.00	0.02
63	Virginia Surety	36,504	35,920	0.01	0.01	584	1.63	100.00	100.00	0.01
64	MediAccess	35,757	45,817	0.01	0.02	-10,060	-21.96	100.00	100.00	0.01
65	SPP Seguros	29,483	28,409	0.01	0.01	1,074	3.78	100.00	100.00	0.01
66	Odontoprev	24,579	17,150	0.01	0.01	7,429	43.32	100.00	100.00	0.01
67	Tiáloc Seguros	19,366	9,874	0.01	0.00	9,492	96.12	100.00	100.00	0.01
68	SPT	16,937	16,643	0.01	0.01	294	1.77	100.00	100.00	0.01
69	Quólitás Salud	12,783	12,089	0.00	0.00	694	5.74	100.00	100.00	0.00
	TOTAL RESTO	53,060,722	49,157,946	18.40	17.78	3,902,775	7.94	100.00	100.00	18.40
200	Patria	0	0	null	null	0	null	100.00	null	null
201.	TOTAL	288,421,232	276,418,494	100.00	100.00	12,002,739	4.34	100.00	100.00	100.00

Análisis de Primas Directas

Vida Total

1° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	BBVA	23,561,261	19,731,548	19.44	16.93	3,829,713	19.41	100.00	79.96	8.17
2	Metlife México	16,606,444	16,384,416	13.70	14.06	222,028	1.36	100.00	56.79	5.76
3	Banamex Seguros	14,525,421	13,730,866	11.98	11.78	794,556	5.79	100.00	98.82	5.04
4	Banorte	12,366,026	14,936,151	10.20	12.82	-2,570,124	-17.21	100.00	60.14	4.29
5	G.N.P.	9,837,605	9,801,536	8.12	8.41	36,069	0.37	100.00	28.98	3.41
	TOTAL GRANDES	76,896,758	74,584,516	63.45	63.99	2,312,242	3.10	100.00	60.11	26.66
6	Monterrey New York Life	7,146,719	6,945,765	5.90	5.96	200,955	2.89	100.00	57.99	2.48
7	Allianz México	5,258,600	4,533,233	4.34	3.89	725,367	16.00	100.00	66.10	1.82
8	HSBC Seguros	4,564,120	3,602,709	3.77	3.09	961,411	26.69	100.00	96.43	1.58
9	Zurich Santander	3,764,006	4,275,339	3.11	3.67	-511,333	-11.96	100.00	77.98	1.31
10	Hir Seguros	2,996,837	2,918,048	2.47	2.50	78,789	2.70	100.00	97.53	1.04
11	Mapfre México	2,783,867	2,445,807	2.30	2.10	338,060	13.82	100.00	31.60	0.97
12	Patrimonial Vida	2,061,561	1,712,706	1.70	1.47	348,855	20.37	100.00	100.00	0.71
13	AXA Seguros	1,915,288	1,952,816	1.58	1.68	-37,528	-1.92	100.00	9.84	0.66
14	Inbursa	1,810,990	1,773,249	1.49	1.52	37,740	2.13	100.00	19.22	0.63
15	Cardif Vida	1,231,106	1,304,545	1.02	1.12	-73,438	-5.63	100.00	98.08	0.43
	TOTAL MEDIANAS	33,533,094	31,464,216	27.67	27.00	2,068,878	6.58	100.00	45.36	11.63
16	Thona	1,226,135	1,219,754	1.01	1.05	6,382	0.52	100.00	96.74	0.43
17	Seguros Argos	1,217,826	1,125,496	1.00	0.97	92,329	8.20	100.00	100.00	0.42
18	La Latinoamericana	1,196,402	62,384	0.99	0.05	1,134,018	1.82K	100.00	57.48	0.41
19	Assurant Vida	1,043,992	990,936	0.86	0.85	53,056	5.35	100.00	100.00	0.36
20	Atlas	660,026	1,803,164	0.54	1.55	-1,143,138	-63.40	100.00	9.58	0.23
21	Afirme	656,486	762,574	0.54	0.65	-106,088	-13.91	100.00	36.30	0.23
22	Insignia Life	652,919	600,408	0.54	0.52	52,510	8.75	100.00	100.00	0.23
23	Prudential	623,417	568,243	0.51	0.49	55,174	9.71	100.00	100.00	0.22
24	Seguros Azteca	606,246	698,798	0.50	0.60	-92,552	-13.24	100.00	89.80	0.21
25	Zurich Aseguradora Mexicana	522,161	293,133	0.43	0.25	229,028	78.13	100.00	12.55	0.18
26	Chubb Seguros México	472,451	492,258	0.39	0.42	-19,807	-4.02	100.00	4.87	0.16
27	Seguros SURA	430,110	261,360	0.35	0.22	168,750	64.57	100.00	23.57	0.15
28	Skandia Life	362,567	303,986	0.30	0.26	58,581	19.27	100.00	100.00	0.13
29	General de Seguros	355,765	328,025	0.29	0.28	27,740	8.46	100.00	28.72	0.12
30	Agroasemex	295,657	356,023	0.24	0.31	-60,366	-16.96	100.00	4.06	0.10
31	Ve Por Más	243,583	129,779	0.20	0.11	113,804	87.69	100.00	19.05	0.08
32	El Potosí	120,491	150,803	0.10	0.13	-30,312	-20.10	100.00	9.40	0.04
33	Pan-American México	58,892	331,427	0.05	0.28	-272,535	-82.23	100.00	26.17	0.02
34	Tokio Marine	23,799	20,617	0.02	0.02	3,182	15.43	100.00	5.26	0.01
35	HDI Seguros	12	64	0.00	0.00	-52	-80.75	100.00	0.00	0.00
	TOTAL RESTO	10,768,938	10,499,233	8.89	9.01	269,705	2.57	100.00	22.34	3.73
20	TOTAL	121,198,790	116,547,965	100.00	100.00	4,650,825	3.99	100.00	48.47	42.02

Análisis de Primas Directas

Vida Individual

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa 2026				Part. en Mercado				Δ Prima Directa	Incremento (Δ2025 - 2025)						
		Prima Directa	1er Año	Renovación	Únicas	% Prim Direct	% 1 er año	% Renovación	% Únicas		%	Δ 1er Año	%	Δ Renov.	%	Δ Únicas	%
1	BBVA	22,650,460	21,336,293	1,306,630	7,536	26.5	25.0	1.5	0.0	3,757,156	19.9	3,646,110	20.6	107,936	9.0	3,110	70.3
2	Banamex Seguros	12,952,083	9,078,840	3,873,243	0	15.2	10.6	4.5		634,027	5.1	-454,305	-4.8	1,088,332	39.1	0	
3	Metlife México	9,279,353	920,842	6,435,390	1,923,121	10.9	1.1	7.5	2.2	-452,530	-4.6	-740	-0.1	91,063	1.4	-542,853	-22.0
4	G.N.P.	8,152,058	984,914	5,107,191	2,059,953	9.5	1.2	6.0	2.4	-232,377	-2.8	50,340	5.4	100,998	2.0	-383,715	-15.7
5	Banorte	8,018,919	1,370,139	452,807	6,195,972	9.4	1.6	0.5	7.2	2,354,505	41.6	207,024	17.8	112,387	33.0	2,035,094	48.9
	TOTAL GRANDES	61,052,873	33,691,029	17,175,261	10,186,583	71.4	39.4	20.1	11.9	6,060,780	11.0	3,448,428	11.4	1,500,715	9.6	1,111,637	12.2
6	Monterrey New York Life	6,914,490	638,951	4,512,843	1,762,695	8.1	0.7	5.3	2.1	246,093	3.7	21,948	3.6	43,086	1.0	181,058	11.4
7	Allianz México	5,208,218	2,778,892	2,429,327	0	6.1	3.3	2.8		727,478	16.2	779,987	39.0	-52,509	-2.1	0	
8	HSBC Seguros	4,388,936	2,812,773	1,576,163	0	5.1	3.3	1.8		907,096	26.1	383,654	15.8	523,442	49.7	0	
9	Zurich Santander	2,809,666	1,522,730	319,937	966,999	3.3	1.8	0.4	1.1	-719,788	-20.4	-867,745	-36.3	-7,842	-2.4	155,799	19.2
10	Inbursa	987,896	330,327	657,569	0	1.2	0.4	0.8		1,163	0.1	7,172	2.2	-6,010	-0.9	0	
11	AXA Seguros	964,121	238,050	722,033	4,038	1.1	0.3	0.8	0.0	-65,570	-6.4	24,025	11.2	-81,763	-10.2	-7,832	-66.0
12	Prudential	622,937	107,958	507,891	7,089	0.7	0.1	0.6	0.0	54,695	9.6	-1,100	-1.0	51,834	11.4	3,961	126.6
13	Mapfre México	433,304	215,586	216,553	1,165	0.5	0.3	0.3	0.0	-4,266	-1.0	-17,533	-7.5	17,774	8.9	-4,507	-79.5
14	Afirme	423,421	423,421	0	0	0.5	0.5			78,430	22.7	78,430	22.7	0		0	
15	Insignia Life	413,255	119,735	293,433	86	0.5	0.1	0.3	0.0	39,697	10.6	52,100	77.0	-12,580	-4.1	177	-195.7
	TOTAL MEDIANAS	23,166,243	9,188,422	11,235,749	2,742,071	27.1	10.8	13.1	3.2	1,265,028	5.8	460,939	5.3	475,433	4.4	328,656	13.6
16	Skandia Life	359,712	275,326	84,387	0	0.4	0.3	0.1		58,311	19.3	38,492	16.3	19,819	30.7	0	
17	Seguros Argos	282,996	49,454	176,435	57,107	0.3	0.1	0.2	0.1	10,958	4.0	4,382	9.7	22,307	14.5	-15,730	-21.6
18	Atlas	262,811	31,250	198,142	33,419	0.3	0.0	0.2	0.0	11,760	4.7	2,347	8.1	3,222	1.7	6,192	22.7
19	Ve Por Más	73,891	167	2,552	71,171	0.1	0.0	0.0	0.1	21,394	40.8	-33	-16.3	-902	-26.1	22,329	45.7
20	Zurich Aseguradora Mexicana	72,590	15,658	682	56,250	0.1	0.0	0.0	0.1	71,748	8.5K	15,691	-47.2...	-193	-22.1	56,250	
21	Chubb Seguros México	58,091	58,091	0	0	0.1	0.1			-15,304	-20.9	-15,304	-20.9	0		0	
22	Cardif Vida	57,240	57,299	-59	0	0.1	0.1	-0.0		8,396	17.2	8,424	17.2	-28	92.6	0	
23	General de Seguros	26,645	5,536	21,109	0	0.0	0.0	0.0		73	0.3	550	11.0	-477	-2.2	0	
24	El Potosí	22,837	2,472	20,166	200	0.0	0.0	0.0	0.0	-1,599	-6.5	-414	-14.3	-1,385	-6.4	200	
25	Seguros Azteca	21,982	0	0	21,982	0.0			0.0	-11,053	-33.5	0		0		-11,053	-33.5
26	Seguros SURA	11,217	5,122	6,079	16	0.0	0.0	0.0	0.0	-2,213	-16.5	-2,126	-29.3	-86	-1.4	-1	-71
27	La Latinoamericana	2,417	389	2,028	0	0.0	0.0	0.0		-533	-18.1	-770	-66.4	236	13.2	0	
28	Hir Seguros	807	44	763	0	0.0	0.0	0.0		-796	-49.6	-193	-81.3	-602	-44.1	0	
29	Thona	716	716	0	0	0.0	0.0			101	16.5	167	30.3	0		-65	
30	Patrimonial Vida	0	0	0	0					0		0		0		0	
30	Pan-American México	0	0	0	0					0		0		0		0	
	TOTAL RESTO	1,253,953	501,525	512,284	240,144	1.5	0.6	0.6	0.3	151,243	13.7	51,213	11.4	41,909	8.9	58,120	31.9
200	Patria	0	0	0	0					0		0		0		0	
201.1	TOTAL	85,473,069	43,380,977	28,923,294	13,168,798	100.0	50.8	33.8	15.4	7,477,052	9.6	3,960,581	10.0	2,018,058	7.5	1,498,413	12.8

Análisis de Primas Directas

Vida Gpo y Col

1° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa 2026				Part. en Mercado				Incremento (Δ 2026 - 2025)							
		Prima Directa	1er Año	Renovación	Únicas	% Prim Direct	% 1er año	% Renovación	% Únicas	Δ Prima Directa	%	Δ 1er Año	%	Δ Renov.	%	Δ Únicas	%
1	Metlife México	7,327,091	1,890,603	5,417,627	18,861	20.5	5.3	15.2	0.1	674,558	10.1	673,383	55.3	-5,724	-0.1	6,898	57.7
2	Banorte	4,347,108	47,217	4,299,890	0	12.2	0.1	12.0		-4,924,629	-53.1	-1,901,460	-97.6	-3,023,169	-41.3	0	
3	Hir Seguros	2,996,030	223,577	2,772,453	0	8.4	0.6	7.8		79,585	2.7	-49,972	-18.3	129,558	4.9	0	
4	Mapfre México	2,350,563	2,350,563	0	0	6.6	6.6			342,326	17.0	342,326	17.0	0		0	
5	Patrimonial Vida	2,061,561	2,061,561	0	0	5.8	5.8			348,855	20.4	348,855	20.4	0		0	
	TOTAL GRANDES	19,082,353	6,573,521	12,489,970	18,861	53.4	18.4	35.0	0.1	-3,479,305	-15.4	-586,869	-8.2	-2,899,335	-18.8	6,898	57.7
6	G.N.P.	1,685,547	1,685,547	0	0	4.7	4.7			268,447	18.9	268,447	18.9	0		0	
7	Banamex Seguros	1,573,338	4	1,573,335	0	4.4	0.0	4.4		160,529	11.4	-240	-98.5	160,769	11.4	0	
8	Thona	1,225,419	1,225,419	0	0	3.4	3.4			6,280	0.5	6,280	0.5	0		0	
9	La Latinoamericana	1,193,985	1,141,038	52,946	0	3.3	3.2	0.1		1,134,551	1.9K	1,140,665	306,0...	-6,114	-10.4	0	
10	Cardif Vida	1,173,866	889,043	0	284,823	3.3	2.5		0.8	-81,834	-6.5	2,613	0.3	-105,162		20,715	7.8
11	Assurant Vida	1,043,992	1,041,933	2,059	0	2.9	2.9	0.0		53,056	5.4	53,207	5.4	-151	-6.8	0	
12	Zurich Santander	954,340	18,524	125,788	810,028	2.7	0.1	0.4	2.3	208,455	27.9	23,756	-454.1	-52,795	-29...	237,493	41.5
13	AXA Seguros	951,168	67,576	883,591	0	2.7	0.2	2.5		28,042	3.0	23,039	51.7	5,004	0.6	0	
14	Seguros Argos	934,830	459,669	469,798	5,363	2.6	1.3	1.3	0.0	81,371	9.5	-528,392	-53.5	604,400	-44...	5,363	
15	BBVA	910,801	6,985	178,632	725,184	2.5	0.0	0.5	2.0	72,558	8.7	6,471	1,257.3	-40,724	-18.6	106,812	17.3
	TOTAL MEDIANAS	11,647,284	6,535,738	3,286,149	1,825,398	32.6	18.3	9.2	5.1	1,931,454	19.9	995,845	18.0	565,226	20.8	370,382	25.5
16	Inbursa	823,094	823,094	0	0	2.3	2.3			36,578	4.7	36,578	4.7	0		0	
17	Seguros Azteca	584,265	582,068	2,197	0	1.6	1.6	0.0		-81,499	-12.2	-81,553	-12.3	54	2.5	0	
18	Zurich Aseguradora Mexicana	449,571	199,416	152,465	97,690	1.3	0.6	0.4	0.3	157,280	53.8	106,035	113.6	50,632	49.7	613	0.6
19	Seguros SURA	418,893	396,157	22,736	0	1.2	1.1	0.1		170,963	69.0	196,024	97.9	-25,062	-52.4	0	
20	Chubb Seguros México	414,360	414,360	0	0	1.2	1.2			-4,503	-1.1	-4,503	-1.1	0		0	
21	Atlas	397,215	397,215	0	0	1.1	1.1			-1,154,898	-74.4	-1,154,898	-74.4	0		0	
22	General de Seguros	329,120	33,459	295,662	0	0.9	0.1	0.8		27,667	9.2	-224,975	-87.1	252,642	587.3	0	
23	Agroasemex	295,657	295,657	0	0	0.8	0.8			-60,366	-17.0	-60,366	-17.0	0		0	
24	Insignia Life	239,664	64,110	175,554	0	0.7	0.2	0.5		12,814	5.6	-10	-0.0	12,824	7.9	0	
25	Afirme	233,066	233,066	0	0	0.7	0.7			-184,519	-44.2	-184,519	-44.2	0		0	
26	Monterrey New York Life	232,230	29,962	202,268	0	0.7	0.1	0.6		-45,138	-16.3	24,663	465.4	-69,802	-25.7	0	
27	HSBC Seguros	175,184	175,575	-390	0	0.5	0.5	-0.0		54,315	44.9	53,733	44.1	582	-59...	0	
28	Ve Por Más	169,693	112,488	57,205	0	0.5	0.3	0.2		92,410	119.6	103,429	1,141.8	-11,019	-16.2	0	
29	El Potosí	97,654	24,629	73,025	0	0.3	0.1	0.2		-28,713	-22.7	-8,568	-25.8	-20,144	-21.6	0	
30	Pan-American México	58,892	38,112	20,780	0	0.2	0.1	0.1		-272,535	-82.2	13,988	58.0	-286,523	-93...	0	
31	Allianz México	50,381	7,320	43,061	0	0.1	0.0	0.1		-2,112	-4.0	7,689	-2,08...	-9,801	-18.5	0	
32	Tokio Marine	23,799	11,404	12,395	0	0.1	0.0	0.0		3,182	15.4	3,391	42.3	-209	-1.7	0	
33	Skandia Life	2,855	214	2,641	0	0.0	0.0	0.0		270	10.4	26	13.8	244	10.2	0	
34	Prudential	479	479	0	0	0.0	0.0			479		479		0		0	
35	HDI Seguros	12	0	12	0	0.0		0.0		-52	-80.8	0		-52	-80.8	0	
	TOTAL RESTO	4,996,084	3,838,785	1,059,610	97,690	14.0	10.7	3.0	0.3	-1,278,376	-20.4	-1,173,355	-23.4	-105,634	-9.1	613	0.6
200	Patria	0	0	0	0					0		0		0		0	
201.1	TOTAL	35,725,721	16,948,044	16,835,729	1,941,948	100.0	47.4	47.1	5.4	-2,826,237	-7.9	-764,379	-4.3	-2,439,742	-12.7	377,894	24.2

Análisis de Primas Directas

Pensiones Total

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Sector Part Por Sector
1	Pensiones Banorte	4,874,395	3,325,731	42.36	33.98	1,548,664	46.57	100.00	100.00	1.63
2	Pensiones BBVA	3,842,796	4,303,135	33.39	43.97	-460,339	-10.70	100.00	100.00	1.28
3	ProFuturo G.N.P.	2,686,427	2,157,088	23.34	22.04	529,339	24.54	100.00	100.00	0.90
4	Banamex Pensiones	104,488	429	0.91	0.00	104,059	24.24K	100.00	100.00	0.03
	TOTAL GRANDES	11,508,106	9,786,383	100.00	100.00	1,721,722	17.59	100.00	100.00	3.84
2011	TOTAL	11,508,106	9,786,383	100.00	100.00	1,721,722	17.59	100.00	100.00	3.84

Análisis de Primas Directas

Pensiones IMSS

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Sector Part por Sector
1	Pensiones Banorte	3,619,247	2,142,067	49.55	33.17	1,477,180	68.96	100.00	74.25	1.25
2	Pensiones BBVA	2,333,437	3,226,065	31.95	49.95	-892,628	-27.67	100.00	60.72	0.81
3	ProFuturo G.N.P.	1,246,426	1,089,405	17.07	16.87	157,021	14.41	100.00	46.40	0.43
4	Banamex Pensiones	104,488	429	1.43	0.01	104,059	24.24K	100.00	100.00	0.04
	TOTAL GRANDES	7,303,598	6,457,966	100.00	100.00	845,632	13.09	100.00	63.46	2.53
201. 1	TOTAL	7,303,598	6,457,966	100.00	100.00	845,632	13.09	100.00	63.46	2.53

Análisis de Primas Directas

Pensiones ISSSTE

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Pensiones BBVA	1,509,359	1,077,070	35.90	32.36	432,289	40.14	100.00	39.28	0.52
2	ProFuturo G.N.P.	1,440,001	1,067,683	34.25	32.08	372,317	34.87	100.00	53.60	0.50
3	Pensiones Banorte	1,255,149	1,183,665	29.85	35.56	71,484	6.04	100.00	25.75	0.44
4	Banamex Pensiones	0	0			0		100.00		
	TOTAL GRANDES	4,204,508	3,328,418	100.00	100.00	876,090	26.32	100.00	36.54	1.46
2011	TOTAL	4,204,508	3,328,418	100.00	100.00	876,090	26.32	100.00	36.54	1.46

Análisis de Primas Directas

Accidentes y Enfermedades Total

1° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	G.N.P.	15,111,235	13,564,625	24.35	24.37	1,546,610	11.40	100.00	44.51	5.24
2	Metlife México	12,635,385	12,587,633	20.36	22.62	47,752	0.38	100.00	43.21	4.38
3	AXA Seguros	10,059,076	8,675,700	16.21	15.59	1,383,376	15.95	100.00	51.68	3.49
4	Monterrey New York Life	5,176,274	4,829,704	8.34	8.68	346,570	7.18	100.00	42.01	1.79
5	Atlas	2,742,368	2,375,636	4.42	4.27	366,732	15.44	100.00	39.82	0.95
	TOTAL GRANDES	45,724,338	42,033,298	73.69	75.53	3,691,040	8.78	100.00	44.89	15.85
6	Inbursa	2,418,198	1,979,755	3.90	3.56	438,443	22.15	100.00	25.66	0.84
7	Mapfre México	2,344,133	1,797,172	3.78	3.23	546,961	30.43	100.00	26.61	0.81
8	Banorte	1,982,054	1,724,817	3.19	3.10	257,236	14.91	100.00	9.64	0.69
9	BUPA México	1,648,050	1,376,118	2.66	2.47	271,932	19.76	100.00	100.00	0.57
10	Plan Seguro	1,409,909	964,070	2.27	1.73	445,839	46.25	100.00	100.00	0.49
11	Zurich Aseguradora Mexicana	753,972	642,457	1.22	1.15	111,515	17.36	100.00	18.12	0.26
12	Ve Por Más	726,892	650,127	1.17	1.17	76,765	11.81	100.00	56.85	0.25
13	Allianz México	721,820	642,155	1.16	1.15	79,664	12.41	100.00	9.07	0.25
14	La Latinoamericana	708,458	209,659	1.14	0.38	498,800	237.91	100.00	34.04	0.25
15	AXA Salud	623,812	612,711	1.01	1.10	11,101	1.81	100.00	100.00	0.22
	TOTAL MEDIANAS	13,337,296	10,599,041	21.50	19.05	2,738,255	25.83	100.00	23.01	4.62
16	Chubb Seguros México	463,302	481,481	0.75	0.87	-18,179	-3.78	100.00	4.78	0.16
17	General de Salud	281,210	338,850	0.45	0.61	-57,640	-17.01	100.00	100.00	0.10
18	Seguros SURA	268,101	223,432	0.43	0.40	44,669	19.99	100.00	14.69	0.09
19	Zurich Santander	246,108	232,912	0.40	0.42	13,196	5.67	100.00	5.10	0.09
20	PREVEM Seguros	230,608	193,322	0.37	0.35	37,286	19.29	100.00	100.00	0.08
21	AUNA Seguros	214,063	179,414	0.35	0.32	34,648	19.31	100.00	100.00	0.07
22	BBVA Salud	210,934	112,640	0.34	0.20	98,294	87.26	100.00	100.00	0.07
23	Banamex Seguros	173,689	228,700	0.28	0.41	-55,011	-24.05	100.00	1.18	0.06
24	HSBC Seguros	169,130	167,501	0.27	0.30	1,629	0.97	100.00	3.57	0.06
25	Pan-American México	166,129	158,596	0.27	0.28	7,533	4.75	100.00	73.83	0.06
26	BBVA	149,056	161,331	0.24	0.29	-12,274	-7.61	100.00	0.51	0.05
27	Hir Seguros	75,900	8,283	0.12	0.01	67,617	816.36	100.00	2.47	0.03
28	Seguros Azteca	68,897	278,760	0.11	0.50	-209,863	-75.28	100.00	10.20	0.02
29	AIG Seguros	58,010	74,617	0.09	0.13	-16,607	-22.26	100.00	3.28	0.02
30	HDI Seguros	45,973	36,237	0.07	0.07	9,736	26.87	100.00	1.11	0.02
31	Thona	41,302	26,670	0.07	0.05	14,632	54.86	100.00	3.26	0.01
32	MediAccess	35,757	45,817	0.06	0.08	-10,060	-21.96	100.00	100.00	0.01
33	Odontoprev	24,579	17,150	0.04	0.03	7,429	43.32	100.00	100.00	0.01
34	Cardif Vida	24,057	13,354	0.04	0.02	10,703	80.15	100.00	1.92	0.01
35	El Potosí	14,569	14,173	0.02	0.03	396	2.79	100.00	1.14	0.01
36	Quálitas Salud	12,783	12,089	0.02	0.02	694	5.74	100.00	100.00	0.00
37	General de Seguros	11,032	12,606	0.02	0.02	-1,574	-12.49	100.00	0.89	0.00
38	Tokio Marine	140	0	0.00		140		100.00	0.03	0.00
39	SPP Seguros	31	-6	0.00	-0.00	37	-619.98	100.00	0.11	0.00
40	Agroasemex	0	0			0		100.00		
40	Prudential	0	0			0		100.00		
	TOTAL RESTO	2,985,359	3,017,927	4.81	5.42	-32,568	-1.08	100.00	3.33	1.04
20 0	Patria	0	0			0		100.00		
20 11	TOTAL	62,046,993	55,650,266	100.00	100.00	6,396,727	11.49	100.00	24.88	21.51

Análisis de Primas Directas

Accidentes Personales

1° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Chubb Seguros México	346,573	350,569	18.55	19.00	-3,996	-1.14	74.81	3.57	0.12
2	La Latinoamericana	198,926	58,441	10.65	3.17	140,485	240.39	28.08	9.56	0.07
3	Banamex Seguros	173,689	228,700	9.30	12.39	-55,011	-24.05	100.00	1.18	0.06
4	Zurich Santander	161,739	159,300	8.66	8.63	2,439	1.53	65.72	3.35	0.06
5	BBVA	149,056	161,331	7.98	8.74	-12,274	-7.61	100.00	0.51	0.05
	TOTAL GRANDES	1,029,983	958,340	55.13	51.93	71,643	7.48	59.17	1.69	0.36
6	HSBC Seguros	142,940	140,152	7.65	7.59	2,787	1.99	84.51	3.02	0.05
7	G.N.P.	106,599	43,119	5.71	2.34	63,480	147.22	0.71	0.31	0.04
8	Hir Seguros	75,900	8,283	4.06	0.45	67,617	816.36	100.00	2.47	0.03
9	AXA Seguros	58,975	74,926	3.16	4.06	-15,952	-21.29	0.59	0.30	0.02
10	AIG Seguros	58,010	74,617	3.10	4.04	-16,607	-22.26	100.00	3.28	0.02
11	Monterrey New York Life	53,475	29,043	2.86	1.57	24,432	84.12	1.03	0.43	0.02
12	Seguros Azteca	52,245	259,906	2.80	14.08	-207,661	-79.90	75.83	7.74	0.02
13	Banorte	51,909	55,266	2.78	2.99	-3,358	-6.08	2.62	0.25	0.02
14	Mapfre México	43,744	43,182	2.34	2.34	562	1.30	1.87	0.50	0.02
15	Inbursa	37,386	37,237	2.00	2.02	149	0.40	1.55	0.40	0.01
	TOTAL MEDIANAS	681,182	765,731	36.46	41.50	-84,550	-11.04	1.82	0.59	0.24
16	Thona	35,655	23,407	1.91	1.27	12,248	52.33	86.33	2.81	0.01
17	PREVEM Seguros	21,437	11,154	1.15	0.60	10,283	92.18	9.30	9.30	0.01
18	Seguros SURA	18,751	15,372	1.00	0.83	3,379	21.98	6.99	1.03	0.01
19	El Potosí	14,569	14,173	0.78	0.77	396	2.79	100.00	1.14	0.01
20	Pan-American México	14,207	13,061	0.76	0.71	1,146	8.77	8.55	6.31	0.00
21	Cardif Vida	11,164	7,514	0.60	0.41	3,650	48.57	46.41	0.89	0.00
22	General de Seguros	11,032	12,606	0.59	0.68	-1,574	-12.49	100.00	0.89	0.00
23	Atlas	9,640	10,287	0.52	0.56	-647	-6.29	0.35	0.14	0.00
24	Zurich Aseguradora Mexicana	8,282	3,829	0.44	0.21	4,453	116.32	1.10	0.20	0.00
25	Ve Por Más	6,394	4,852	0.34	0.26	1,542	31.78	0.88	0.50	0.00
26	Quálitas Salud	4,280	1,922	0.23	0.10	2,358	122.68	33.48	33.48	0.00
27	Metlife México	1,306	1,588	0.07	0.09	-282	-17.74	0.01	0.00	0.00
28	HDI Seguros	210	1,505	0.01	0.08	-1,294	-86.02	0.46	0.01	0.00
29	Allianz México	173	0	0.01		173		0.02	0.00	0.00
30	Tokio Marine	140	0	0.01		140		100.00	0.03	0.00
31	SPP Seguros	31	-6	0.00	-0.00	37	-619.98	100.00	0.11	0.00
32	Odontoprev	6	9	0.00	0.00	-3	-33.44	0.02	0.02	0.00
33	Agroasemex	0	0			0				
33	Prudential	0	0			0				
	TOTAL RESTO	157,277	121,273	8.42	6.57	36,004	29.69	0.85	0.23	0.05
200	Patria	0	0			0				
2011	TOTAL	1,868,441	1,845,344	100.00	100.00	23,097	1.25	3.24	0.76	0.65

Análisis de Primas Directas

AP Individual

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Chubb Seguros México	223,401	225,525	23.92	22.57	-2,124	-0.94	48.22	2.30	0.07
2	Zurich Santander	168,729	159,133	18.06	15.93	9,596	6.03	68.56	3.50	0.06
3	Banamex Seguros	142,055	190,284	15.21	19.05	-48,229	-25.35	81.79	0.97	0.05
4	BBVA	134,443	144,115	14.39	14.43	-9,672	-6.71	90.20	0.46	0.04
5	HSBC Seguros	68,680	71,420	7.35	7.15	-2,741	-3.84	40.61	1.45	0.02
	TOTAL GRANDES	737,308	790,477	78.94	79.12	-53,169	-6.73	61.38	1.16	0.25
6	AXA Seguros	47,733	63,608	5.11	6.37	-15,875	-24.96	0.47	0.25	0.02
7	Banorte	30,142	30,450	3.23	3.05	-307	-1.01	1.52	0.15	0.01
8	Mapfre México	29,868	24,874	3.20	2.49	4,994	20.08	1.27	0.34	0.01
9	AIIG Seguros	21,766	24,520	2.33	2.45	-2,754	-11.23	37.52	1.23	0.01
10	Seguros Azteca	14,074	19,982	1.51	2.00	-5,908	-29.57	20.43	2.08	0.00
11	Inbursa	13,507	13,176	1.45	1.32	332	2.52	0.56	0.14	0.00
12	El Potosí	12,115	11,655	1.30	1.17	460	3.94	83.16	0.95	0.00
13	Cardif Vida	8,162	6,517	0.87	0.65	1,644	25.23	33.93	0.65	0.00
14	General de Seguros	7,326	4,128	0.78	0.41	3,198	77.47	66.41	0.59	0.00
15	G.N.P.	5,309	3,300	0.57	0.33	2,009	60.88	0.04	0.02	0.00
	TOTAL MEDIANAS	190,002	202,210	20.34	20.24	-12,208	-6.04	0.59	0.19	0.06
16	Monterrey New York Life	2,667	2,829	0.29	0.28	-161	-5.71	0.05	0.02	0.00
17	Atlas	2,196	1,534	0.24	0.15	662	43.13	0.08	0.03	0.00
18	Seguros SURA	1,003	1,250	0.11	0.13	-248	-19.81	0.37	0.05	0.00
19	PREVEM Seguros	524	434	0.06	0.04	90	20.87	0.23	0.23	0.00
20	Thona	155	143	0.02	0.01	12	8.50	0.37	0.01	0.00
21	Hir Seguros	69	11	0.01	0.00	58	524.01	0.09	0.00	0.00
22	La Latinoamericana	62	54	0.01	0.01	8	15.26	0.01	0.00	0.00
23	Ve Por Más	48	53	0.01	0.01	-5	-8.55	0.01	0.00	0.00
24	Pan-American México	29	39	0.00	0.00	-10	-24.49	0.02	0.01	0.00
25	Odontoprev	5	8	0.00	0.00	-3	-35.52	0.02	0.02	0.00
26	Quálitas Salud	0	0			0				
26	Allianz México	0	0			0				
26	Zurich Aseguradora Mexicana	0	0			0				
26	Metlife México	0	0			0				
	TOTAL RESTO	6,758	6,354	0.72	0.64	404	6.36	0.03	0.01	0.00
200	Patria	0	0			0				
2011	TOTAL	934,068	999,040	100.00	100.00	-64,972	-6.50	1.62	0.40	0.31

Análisis de Primas Directas

AP Gpo y Col

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por sector
1	La Latinoamericana	198,864	58,387	21.28	6.90	140,477	240.60	28.07	9.55	0.07
2	Chubb Seguros México	123,172	125,044	13.18	14.78	-1,872	-1.50	26.59	1.27	0.04
3	G.N.P.	101,289	39,819	10.84	4.70	61,471	154.38	0.67	0.30	0.04
4	Hir Seguros	75,831	8,272	8.12	0.98	67,560	816.75	99.91	2.47	0.03
5	HSBC Seguros	74,260	68,732	7.95	8.12	5,528	8.04	43.91	1.57	0.03
	TOTAL GRANDES	573,416	300,253	61.37	35.48	273,163	90.98	3.47	1.07	0.20
6	Monterrey New York Life	50,807	26,214	5.44	3.10	24,593	93.82	0.98	0.41	0.02
7	Seguros Azteca	38,172	239,924	4.09	28.35	-201,752	-84.09	55.40	5.65	0.01
8	AIG Seguros	36,243	50,096	3.88	5.92	-13,853	-27.65	62.48	2.05	0.01
9	Thona	35,500	23,264	3.80	2.75	12,236	52.60	85.95	2.80	0.01
10	Banamex Seguros	31,633	38,416	3.39	4.54	-6,783	-17.66	18.21	0.22	0.01
11	Inbursa	23,878	24,061	2.56	2.84	-183	-0.76	0.99	0.25	0.01
12	Banorte	21,766	24,817	2.33	2.93	-3,050	-12.29	1.10	0.11	0.01
13	PREVEM Seguros	20,913	10,721	2.24	1.27	10,192	95.07	9.07	9.07	0.01
14	Seguros SURA	17,748	14,121	1.90	1.67	3,627	25.68	6.62	0.97	0.01
15	BBVA	14,614	17,216	1.56	2.03	-2,602	-15.12	9.80	0.05	0.01
	TOTAL MEDIANAS	291,275	468,850	31.17	55.40	-177,575	-37.87	2.76	0.32	0.10
16	Pan-American México	14,177	13,022	1.52	1.54	1,155	8.87	8.53	6.30	0.00
17	Mapfre México	13,876	18,308	1.49	2.16	-4,432	-24.21	0.59	0.16	0.00
18	AXA Seguros	11,242	11,319	1.20	1.34	-77	-0.68	0.11	0.06	0.00
19	Zurich Aseguradora Mexicana	8,282	3,829	0.89	0.45	4,453	116.32	1.10	0.20	0.00
20	Atlas	7,444	8,753	0.80	1.03	-1,309	-14.95	0.27	0.11	0.00
21	Ve Por Más	6,346	4,800	0.68	0.57	1,546	32.22	0.87	0.50	0.00
22	Quólitas Salud	4,280	1,922	0.46	0.23	2,358	122.68	33.48	33.48	0.00
23	General de Seguros	3,706	8,478	0.40	1.00	-4,772	-56.29	33.59	0.30	0.00
24	Cardif Vida	3,003	997	0.32	0.12	2,005	201.05	12.48	0.24	0.00
25	El Potosí	2,454	2,518	0.26	0.30	-64	-2.54	16.84	0.19	0.00
26	Metlife México	1,306	1,588	0.14	0.19	-282	-17.74	0.01	0.00	0.00
27	HDI Seguros	210	1,505	0.02	0.18	-1,294	-86.02	0.46	0.01	0.00
28	Allianz México	173	0	0.02	0.00	173	0.00	0.02	0.00	0.00
29	Tokio Marine	140	0	0.01	0.00	140	0.00	100.00	0.03	0.00
30	SPP Seguros	31	-6	0.00	-0.00	37	-619.98	100.00	0.11	0.00
31	Odontoprev	1	1	0.00	0.00	-0	-20.00	0.00	0.00	0.00
32	Agroasemex	0	0	0.00	0.00	0	0.00	0.00	0.00	0.00
32	Prudential	0	0	0.00	0.00	0	0.00	0.00	0.00	0.00
35	Zurich Santander	-6,990	167	-0.75	0.02	-7,157	-4.28K	-2.84	-0.14	-0.00
	TOTAL RESTO	69,682	77,201	7.46	9.12	-7,519	-9.74	0.23	0.07	0.02
200	Patria	0	0	0.00	0.00	0	0.00	0.00	0.00	0.00
201.1	TOTAL	934,373	846,304	100.00	100.00	88,069	10.41	1.62	0.38	0.32

Análisis de Primas Directas

Gastos Medicos

1° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por sector
1	G.N.P.	15,004,636	13,521,507	25.75	25.93	1,483,130	10.97	99.29	44.20	5.20
2	Metlife México	12,634,079	12,586,045	21.68	24.14	48,034	0.38	99.99	43.21	4.38
3	AXA Seguros	10,000,101	8,600,773	17.16	16.50	1,399,328	16.27	99.41	51.38	3.47
4	Monterrey New York Life	5,122,800	4,800,661	8.79	9.21	322,139	6.71	98.97	41.57	1.78
5	Atlas	2,732,728	2,365,349	4.69	4.54	367,379	15.53	99.65	39.68	0.95
	TOTAL GRANDES	45,494,344	41,874,335	78.08	80.31	3,620,009	8.64	99.50	44.66	15.77
6	Inbursa	2,380,812	1,942,518	4.09	3.73	438,294	22.56	98.45	25.26	0.83
7	Mapfre México	2,300,388	1,753,990	3.95	3.36	546,399	31.15	98.13	26.11	0.80
8	Banorte	1,930,145	1,669,551	3.31	3.20	260,594	15.61	97.38	9.39	0.67
9	BUPA México	1,647,163	1,376,118	2.83	2.64	271,045	19.70	99.95	99.95	0.57
10	Zurich Aseguradora Mexicana	745,690	638,629	1.28	1.22	107,061	16.76	98.90	17.92	0.26
11	Allianz México	721,647	642,155	1.24	1.23	79,491	12.38	99.98	9.07	0.25
12	Ve Por Más	720,497	645,275	1.24	1.24	75,223	11.66	99.12	56.35	0.25
13	Plan Seguro	521,099	382,556	0.89	0.73	138,543	36.22	36.96	36.96	0.18
14	La Latinoamericana	509,533	151,218	0.87	0.29	358,315	236.95	71.92	24.48	0.18
15	Seguros SURA	249,349	208,060	0.43	0.40	41,289	19.85	93.01	13.66	0.09
	TOTAL MEDIANAS	11,726,323	9,410,069	20.12	18.05	2,316,254	24.61	90.33	19.82	4.07
16	BBVA Salud	210,574	109,552	0.36	0.21	101,022	92.21	99.83	99.83	0.07
17	PREVEM Seguros	209,171	182,167	0.36	0.35	27,004	14.82	90.70	90.70	0.07
18	AUNA Seguros	157,578	117,655	0.27	0.23	39,924	33.93	73.61	73.61	0.05
19	Pan-American México	151,922	145,535	0.26	0.28	6,387	4.39	91.45	67.51	0.05
20	Chubb Seguros México	116,728	130,912	0.20	0.25	-14,183	-10.83	25.19	1.20	0.04
21	Zurich Santander	84,369	73,612	0.14	0.14	10,758	14.61	34.28	1.75	0.03
22	HDI Seguros	45,763	34,733	0.08	0.07	11,030	31.76	99.54	1.11	0.02
23	HSBC Seguros	26,190	27,348	0.04	0.05	-1,158	-4.24	15.49	0.55	0.01
24	Seguros Azteca	16,651	18,854	0.03	0.04	-2,202	-11.68	24.17	2.47	0.01
25	Cardif Vida	12,893	5,840	0.02	0.01	7,054	120.80	53.59	1.03	0.00
26	Odontoprev	10,861	5,600	0.02	0.01	5,262	93.96	44.19	44.19	0.00
27	Thona	5,647	3,264	0.01	0.01	2,384	73.04	13.67	0.45	0.00
28	General de Salud	1,217	959	0.00	0.00	257	26.84	0.43	0.43	0.00
29	MediAccess	17	15	0.00	0.00	2	16.61	0.05	0.05	0.00
30	BBVA	0	0	null	null	0	null	null	null	null
30	Banamex Seguros	0	0	null	null	0	null	null	null	null
30	Prudential	0	0	null	null	0	null	null	null	null
34	Quálitas Salud	-231	-57	-0.00	-0.00	-174	307.38	-1.80	-1.80	-0.00
	TOTAL RESTO	1,049,353	855,987	1.80	1.64	193,366	22.59	41.03	1.45	0.36
20 0	Patria	0	0	null	null	0	null	null	null	null
201 1	TOTAL	58,270,020	52,140,391	100.00	100.00	6,129,629	11.76	95.11	24.94	20.20

Análisis de Siniestros

GMM. Individual

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part Por Sector
1	G.N.P.	7,951,456	6,890,505	32.17	31.45	1,060,952	15.40	52.62	23.42	2.65
2	AXA Seguros	5,068,024	4,602,859	20.50	21.01	465,164	10.11	50.38	26.04	1.69
3	Monterrey New York Life	3,459,609	3,173,319	13.99	14.48	286,290	9.02	66.84	28.07	1.15
4	Metlife México	2,004,287	1,773,686	8.11	8.10	230,601	13.00	15.86	6.85	0.67
5	Mapfre México	1,503,585	1,146,574	6.08	5.23	357,011	31.14	64.14	17.07	0.50
	TOTAL GRANDES	19,986,960	17,586,943	80.85	80.28	2,400,017	13.65	44.10	19.26	6.66
6	BUPA México	1,196,115	1,044,451	4.84	4.77	151,664	14.52	72.58	72.58	0.40
7	Inbursa	857,935	776,208	3.47	3.54	81,727	10.53	35.48	9.10	0.29
8	Ve Por Más	621,171	543,028	2.51	2.48	78,143	14.39	85.46	48.58	0.21
9	Atlas	515,483	466,336	2.09	2.13	49,146	10.54	18.80	7.49	0.17
10	Allianz México	425,369	418,802	1.72	1.91	6,567	1.57	58.93	5.35	0.14
11	Banorte	176,262	179,657	0.71	0.82	-3,395	-1.89	8.89	0.86	0.06
12	Pan-American México	151,922	145,535	0.61	0.66	6,388	4.39	91.45	67.51	0.05
13	Chubb Seguros México	113,017	126,737	0.46	0.58	-13,720	-10.83	24.39	1.17	0.04
14	Plan Seguro	108,246	114,405	0.44	0.52	-6,159	-5.38	7.68	7.68	0.04
15	BBVA Salud	106,019	93,195	0.43	0.43	12,824	13.76	50.26	50.26	0.04
	TOTAL MEDIANAS	4,271,538	3,908,354	17.28	17.84	363,185	9.29	34.20	7.20	1.42
16	PREVEM Seguros	101,378	89,309	0.41	0.41	12,069	13.51	43.96	43.96	0.03
17	La Latinoamericana	100,451	89,511	0.41	0.41	10,940	12.22	14.18	4.83	0.03
18	Zurich Santander	84,369	73,612	0.34	0.34	10,758	14.61	34.28	1.75	0.03
19	Seguros SURA	52,721	50,905	0.21	0.23	1,816	3.57	19.66	2.89	0.02
20	HDI Seguros	42,540	32,412	0.17	0.15	10,128	31.25	92.53	1.03	0.01
21	HSBC Seguros	26,190	27,348	0.11	0.12	-1,158	-4.24	15.49	0.55	0.01
22	Zurich Aseguradora Mexicana	23,847	24,591	0.10	0.11	-744	-3.03	3.16	0.57	0.01
23	Seguros Azteca	16,651	18,854	0.07	0.09	-2,202	-11.68	24.17	2.47	0.01
24	Cardif Vida	12,893	5,169	0.05	0.02	7,724	149.42	53.59	1.03	0.00
25	General de Salud	831	743	0.00	0.00	88	11.83	0.30	0.30	0.00
26	Odontoprev	234	229	0.00	0.00	5	2.32	0.95	0.95	0.00
27	MediAccess	17	15	0.00	0.00	2	16.61	0.05	0.05	0.00
28	Thona	0	3	null	0.00	-3	-100.00	null	null	null
28	BBVA	0	0	null	null	0	null	null	null	null
28	Prudential	0	0	null	null	0	null	null	null	null
28	Banamex Seguros	0	0	null	null	0	null	null	null	null
28	Quálitás Salud	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	462,123	412,701	1.87	1.88	49,422	11.98	14.29	0.66	0.15
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	24,720,622	21,907,998	100.00	100.00	2,812,624	12.84	40.49	10.59	8.24

Análisis de Primas Directas

GMM. Gpo y Col
1 ° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Metlife México	10,629,792	10,812,359	31.68	35.76	-182,567	-1.69	84.13	36.35	3.69
2	G.N.P.	7,053,180	6,631,002	21.02	21.93	422,178	6.37	46.68	20.78	2.45
3	AXA Seguros	4,932,078	3,997,914	14.70	13.22	934,163	23.37	49.03	25.34	1.71
4	Atlas	2,217,245	1,899,013	6.61	6.28	318,232	16.76	80.85	32.20	0.77
5	Banorte	1,753,883	1,489,894	5.23	4.93	263,989	17.72	88.49	8.53	0.61
	TOTAL GRANDES	26,586,178	24,830,182	79.24	82.13	1,755,996	7.07	62.51	24.15	9.22
6	Monterrey New York Life	1,663,191	1,627,342	4.96	5.38	35,849	2.20	32.13	13.50	0.58
7	Inbursa	1,522,877	1,166,311	4.54	3.86	356,566	30.57	62.98	16.16	0.53
8	Mapfre México	796,804	607,416	2.38	2.01	189,388	31.18	33.99	9.04	0.28
9	Zurich Aseguradora Mexicana	721,843	614,038	2.15	2.03	107,806	17.56	95.74	17.35	0.25
10	BUPA México	451,048	331,667	1.34	1.10	119,381	35.99	27.37	27.37	0.16
11	Plan Seguro	412,854	268,151	1.23	0.89	144,702	53.96	29.28	29.28	0.14
12	La Latinoamericana	409,082	61,707	1.22	0.20	347,375	562.94	57.74	19.65	0.14
13	Allianz México	296,278	223,354	0.88	0.74	72,924	32.65	41.05	3.72	0.10
14	Seguros SURA	196,628	157,155	0.59	0.52	39,474	25.12	73.34	10.77	0.07
15	AUNA Seguros	157,578	117,655	0.47	0.39	39,924	33.93	73.61	73.61	0.05
	TOTAL MEDIANAS	6,628,183	5,174,794	19.76	17.12	1,453,389	28.09	42.32	13.30	2.30
16	PREVEM Seguros	107,793	92,858	0.32	0.31	14,935	16.08	46.74	46.74	0.04
17	BBVA Salud	104,555	16,357	0.31	0.05	88,198	539.21	49.57	49.57	0.04
18	Ve Por Más	99,326	102,246	0.30	0.34	-2,920	-2.86	13.66	7.77	0.03
19	Odontoprev	10,627	5,371	0.03	0.02	5,256	97.86	43.24	43.24	0.00
20	Thona	5,647	3,260	0.02	0.01	2,387	73.22	13.67	0.45	0.00
21	Chubb Seguros México	3,711	4,174	0.01	0.01	-463	-11.09	0.80	0.04	0.00
22	HDI Seguros	3,223	2,321	0.01	0.01	902	38.87	7.01	0.08	0.00
23	General de Salud	385	216	0.00	0.00	170	78.53	0.14	0.14	0.00
24	Pan-American México	0	0	null	0.00	-0	-100.00	null	null	null
24	Cardif Vida	0	670	null	0.00	-670	-100.00	null	null	null
27	Quálitas Salud	-231	-57	-0.00	-0.00	-174	307.38	-1.80	-1.80	-0.00
	TOTAL RESTO	335,038	227,417	1.00	0.75	107,620	47.32	15.04	1.80	0.12
20 0	Patria	0	0	null	null	0	null	null	null	null
20 1.1	TOTAL	33,549,398	30,232,393	100.00	100.00	3,317,005	10.97	55.53	18.79	11.63

Análisis de Primas Directas

Salud

1° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación	
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera
1	Plan Seguro	888,810	581,514	46.57	34.94	307,296	52.84	63.04	63.04
2	AXA Salud	623,812	612,711	32.69	36.81	11,101	1.81	100.00	100.00
3	General de Salud	279,994	337,891	14.67	20.30	-57,897	-17.13	99.57	99.57
4	AUNA Seguros	56,484	61,760	2.96	3.71	-5,275	-8.54	26.39	26.39
5	MediAccess	35,740	45,802	1.87	2.75	-10,062	-21.97	99.95	99.95
	TOTAL GRANDES	1,884,840	1,639,678	98.76	98.51	245,162	14.95	73.49	73.49
6	Odontoprev	13,712	11,541	0.72	0.69	2,170	18.81	55.79	55.79
7	Quálitas Salud	8,734	10,224	0.46	0.61	-1,490	-14.58	68.32	68.32
8	BUPA México	887	0	0.05	null	887	null	0.05	0.05
9	BBVA Salud	360	3,088	0.02	0.19	-2,728	-88.35	0.17	0.17
	TOTAL MEDIANAS	23,692	24,853	1.24	1.49	-1,161	-4.67	1.25	1.25
200	Patria	0	0	null	null	0	null	null	null
201. 1	TOTAL	1,908,532	1,664,531	100.00	100.00	244,001	14.66	42.78	42.78

Análisis de Primas Directas

Salud Individual

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación	
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera
1	Plan Seguro	699,463	574,758	90.51	88.10	124,704	21.70	49.61	49.61
2	MediAccess	25,433	28,006	3.29	4.29	-2,573	-9.19	71.13	71.13
3	AXA Salud	18,972	19,719	2.45	3.02	-747	-3.79	3.04	3.04
4	General de Salud	18,768	21,910	2.43	3.36	-3,142	-14.34	6.67	6.67
5	Odontoprev	6,371	5,025	0.82	0.77	1,346	26.79	25.92	25.92
TOTAL GRANDES		769,006	649,418	99.51	99.54	119,588	18.41	32.38	32.38
6	Quálitas Salud	1,879	1,528	0.24	0.23	351	22.98	14.70	14.70
7	AUNA Seguros	1,504	1,091	0.19	0.17	413	37.84	0.70	0.70
8	BBVA Salud	435	351	0.06	0.05	84	24.01	0.21	0.21
9	BUPA México	0	0	null	null	0	null	null	null
TOTAL MEDIANAS		3,819	2,970	0.49	0.46	848	28.56	0.18	0.18
200	Patria	0	0	null	null	0	null	null	null
201.1	TOTAL	772,825	652,389	100.00	100.00	120,436	18.46	17.32	17.32

Análisis de Primas Directas

Salud Gpo y Col

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación	
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera
1	AXA Salud	604,840	592,992	53.26	58.59	11,848	2.00	96.96	96.96
2	General de Salud	261,226	315,981	23.00	31.22	-54,755	-17.33	92.89	92.89
3	Plan Seguro	189,347	6,756	16.67	0.67	182,591	2,702.78	13.43	13.43
4	AUNA Seguros	54,980	60,668	4.84	5.99	-5,688	-9.38	25.68	25.68
5	MediAccess	10,308	17,797	0.91	1.76	-7,489	-42.08	28.83	28.83
	TOTAL GRANDES	1,120,701	994,193	98.68	98.23	126,508	12.72	43.70	43.70
6	Odontoprev	7,341	6,517	0.65	0.64	824	12.65	29.87	29.87
7	Quálitas Salud	6,854	8,696	0.60	0.86	-1,841	-21.17	53.62	53.62
8	BUPA México	887	0	0.08	null	887	null	0.05	0.05
10	BBVA Salud	-75	2,737	-0.01	0.27	-2,812	-102.76	-0.04	-0.04
	TOTAL MEDIANAS	15,007	17,949	1.32	1.77	-2,942	-16.39	0.79	0.79
200	Patria	0	0	null	null	0	null	null	null
201.1	TOTAL	1,135,708	1,012,142	100.00	100.00	123,565	12.21	25.46	25.46

Análisis de Primas Directas

Daños

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Quálitas	20,762,373	17,809,663	19.74	17.09	2,952,710	16.58	100.00	100.00	7.20
2	G.N.P.	9,001,081	10,333,642	8.56	9.92	-1,332,561	-12.90	100.00	26.51	3.12
3	Chubb Seguros México	8,764,608	8,841,277	8.33	8.48	-76,670	-0.87	100.00	90.35	3.04
4	AXA Seguros	7,490,141	7,478,219	7.12	7.18	11,922	0.16	100.00	38.48	2.60
5	Agroasemex	6,993,375	8,147,232	6.65	7.82	-1,153,856	-14.16	100.00	95.94	2.42
	TOTAL GRANDES	53,011,578	52,610,033	50.40	50.48	401,545	0.76	100.00	58.15	18.38
6	Banorte	6,214,891	5,837,852	5.91	5.60	377,039	6.46	100.00	30.22	2.15
7	BBVA	5,754,956	5,171,625	5.47	4.96	583,330	11.28	100.00	19.53	2.00
8	Inbursa	5,194,307	5,656,389	4.94	5.43	-462,083	-8.17	100.00	55.12	1.80
9	GMX Seguros	4,357,582	3,291,399	4.14	3.16	1,066,183	32.39	100.00	100.00	1.51
10	HDI Seguros	4,091,700	3,865,650	3.89	3.71	226,050	5.85	100.00	98.89	1.42
11	Mapfre México	3,682,777	3,722,252	3.50	3.57	-39,475	-1.06	100.00	41.80	1.28
12	Atlas	3,483,812	3,017,669	3.31	2.90	466,143	15.45	100.00	50.59	1.21
13	Zurich Aseguradora Mexicana	2,884,736	2,659,013	2.74	2.55	225,723	8.49	100.00	69.33	1.00
14	Allianz México	1,974,599	2,040,509	1.88	1.96	-65,909	-3.23	100.00	24.82	0.68
15	AIG Seguros	1,708,405	2,623,952	1.62	2.52	-915,547	-34.89	100.00	96.72	0.59
	TOTAL MEDIANAS	39,347,766	37,886,311	37.41	36.35	1,461,455	3.86	100.00	40.35	13.64
16	ANA	1,660,435	1,155,771	1.58	1.11	504,664	43.66	100.00	100.00	0.58
17	HDI Global Seguros	1,197,482	1,270,134	1.14	1.22	-72,651	-5.72	100.00	100.00	0.42
18	Afirme	1,151,992	1,376,515	1.10	1.32	-224,523	-16.31	100.00	63.70	0.40
19	El Potosí	1,146,857	1,036,646	1.09	0.99	110,212	10.63	100.00	89.46	0.40
20	Seguros SURA	1,126,996	1,173,180	1.07	1.13	-46,184	-3.94	100.00	61.75	0.39
21	General de Seguros	872,004	635,208	0.83	0.61	236,795	37.28	100.00	70.39	0.30
22	Zurich Santander	816,532	760,428	0.78	0.73	56,104	7.38	100.00	16.92	0.28
23	FM Global	727,037	819,593	0.69	0.79	-92,556	-11.29	100.00	100.00	0.25
24	Cardif Seguros Generales	591,571	593,688	0.56	0.57	-2,117	-0.36	100.00	100.00	0.21
25	Seguros Azteca Daños	483,327	1,404,443	0.46	1.35	-921,115	-65.59	100.00	100.00	0.17
26	El Águila	478,920	477,689	0.46	0.46	1,230	0.26	100.00	100.00	0.17
27	Tokio Marine	428,162	357,259	0.41	0.34	70,903	19.85	100.00	94.70	0.15
28	Ve Por Más	308,144	388,450	0.29	0.37	-80,306	-20.67	100.00	24.10	0.11
29	Berkley Seguros	277,790	240,990	0.26	0.23	36,799	15.27	100.00	100.00	0.10
30	Swiss Re Corporate Solutions	242,282	408,775	0.23	0.39	-166,493	-40.73	100.00	100.00	0.08
31	Solunion Crédito	195,950	181,988	0.19	0.17	13,962	7.67	100.00	100.00	0.07
32	Atradius	192,143	225,356	0.18	0.22	-33,213	-14.74	100.00	100.00	0.07
33	La Latinoamericana	176,509	108,211	0.17	0.10	68,298	63.12	100.00	8.48	0.06
34	Sompo Japan	143,383	240,270	0.14	0.23	-96,888	-40.32	100.00	100.00	0.05
35	SHF Cred Vivienda	116,358	133,661	0.11	0.13	-17,303	-12.95	100.00	100.00	0.04
36	Primero Seguros	103,311	346,104	0.10	0.33	-242,794	-70.15	100.00	100.00	0.04
37	Crabi	94,594	94,286	0.09	0.09	308	0.33	100.00	100.00	0.03
38	Coface	79,220	138,798	0.08	0.13	-59,578	-42.92	100.00	100.00	0.03
39	Momento Seguros	59,334	23,779	0.06	0.02	35,556	149.53	100.00	100.00	0.02
40	Genworth Seg. de Crédito	43,513	41,842	0.04	0.04	1,670	3.99	100.00	100.00	0.02
41	Virginia Surety	36,504	35,920	0.03	0.03	584	1.63	100.00	100.00	0.01
42	SPP Seguros	29,452	28,415	0.03	0.03	1,037	3.65	100.00	99.89	0.01
43	Tláloc Seguros	19,366	9,874	0.02	0.01	9,492	96.12	100.00	100.00	0.01
44	SPT	16,937	16,643	0.02	0.02	294	1.77	100.00	100.00	0.01
45	Banamex Seguros	0	-0	null	-0.00	0	-100.00	100.00	null	null
	TOTAL RESTO	12,816,105	13,723,919	12.19	13.17	-907,814	-6.61	100.00	35.32	4.44
200	Patria	0	0	null	null	0	null	100.00	null	null
201.1	TOTAL	105,175,449	104,220,263	100.00	100.00	955,186	0.92	100.00	46.75	36.47

Análisis de Primas Directas

Automoviles

1° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Quálitas	20,761,862	17,808,747	34.17	31.67	2,953,115	16.58	100.00	100.00	7.20
2	G.N.P.	7,454,696	9,100,604	12.27	16.19	-1,645,907	-18.09	100.00	21.96	2.58
3	Chubb Seguros México	6,317,048	6,225,825	10.40	11.07	91,222	1.47	100.00	65.12	2.19
4	AXA Seguros	4,223,764	3,967,198	6.95	7.06	256,567	6.47	100.00	21.70	1.46
5	BBVA	3,547,306	3,127,000	5.84	5.56	420,307	13.44	100.00	12.04	1.23
	TOTAL GRANDES	42,304,676	40,229,373	69.63	71.55	2,075,303	5.16	100.00	37.32	14.67
6	HDI Seguros	3,465,785	3,256,985	5.70	5.79	208,800	6.41	100.00	83.76	1.20
7	Banorte	2,866,846	2,432,982	4.72	4.33	433,864	17.83	100.00	13.94	0.99
8	Inbursa	2,863,833	2,060,937	4.71	3.67	802,897	38.96	100.00	30.39	0.99
9	ANA	1,660,435	1,155,771	2.73	2.06	504,664	43.66	100.00	100.00	0.58
10	Atlas	1,461,239	1,431,802	2.40	2.55	29,437	2.06	100.00	21.22	0.51
11	Mapfre México	1,130,122	1,058,056	1.86	1.88	72,067	6.81	100.00	12.83	0.39
12	Zurich Aseguradora Mexicana	1,026,953	743,829	1.69	1.32	283,125	38.06	100.00	24.68	0.36
13	El Potosí	855,397	752,192	1.41	1.34	103,205	13.72	100.00	66.73	0.30
14	Afirme	643,356	671,098	1.06	1.19	-27,742	-4.13	100.00	35.57	0.22
15	General de Seguros	512,667	445,239	0.84	0.79	67,428	15.14	100.00	41.38	0.18
	TOTAL MEDIANAS	16,486,635	14,008,891	27.13	24.92	2,477,744	17.69	100.00	27.49	5.72
16	Seguros SURA	469,749	407,840	0.77	0.73	61,909	15.18	100.00	25.74	0.16
17	Cardif Seguros Generales	330,290	286,681	0.54	0.51	43,610	15.21	100.00	55.83	0.11
18	El Águila	261,546	260,388	0.43	0.46	1,158	0.44	100.00	54.61	0.09
19	Seguros Azteca Daños	182,550	141,418	0.30	0.25	41,132	29.09	100.00	37.77	0.06
20	La Latinoamericana	157,382	77,891	0.26	0.14	79,491	102.05	100.00	7.56	0.05
21	AIG Seguros	141,657	145,905	0.23	0.26	-4,248	-2.91	100.00	8.02	0.05
22	Allianz México	135,821	126,775	0.22	0.23	9,047	7.14	100.00	1.71	0.05
23	Crabi	94,594	94,286	0.16	0.17	308	0.33	100.00	100.00	0.03
24	Momento Seguros	59,334	23,779	0.10	0.04	35,556	149.53	100.00	100.00	0.02
25	Ve Por Más	56,381	127,169	0.09	0.23	-70,788	-55.66	100.00	4.41	0.02
26	Primero Seguros	46,700	263,381	0.08	0.47	-216,681	-82.27	100.00	45.20	0.02
27	SPT	16,937	16,643	0.03	0.03	294	1.77	100.00	100.00	0.01
28	Tokio Marine	12,859	13,724	0.02	0.02	-865	-6.30	100.00	2.84	0.00
29	Virginia Surety	887	352	0.00	0.00	535	152.14	100.00	2.43	0.00
30	Sompo Japan	713	85	0.00	0.00	628	741.76	100.00	0.50	0.00
31	Zurich Santander	240	213	0.00	0.00	26	12.37	100.00	0.00	0.00
32	Banamex Seguros	0	-0	null	-0.00	0	-100.00	100.00	null	null
	TOTAL RESTO	1,967,641	1,986,528	3.24	3.53	-18,888	-0.95	100.00	5.33	0.68
200	Patria	0	0	null	null	0	null	100.00	null	null
2011	TOTAL	60,758,952	56,224,793	100.00	100.00	4,534,160	8.06	100.00	28.90	21.07

Análisis de Primas Directas

Automoviles Residentes

1° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Quálitas	10,984,528	9,275,904	28.96	27.34	1,708,624	18.42	52.91	52.91	3.81
2	G.N.P.	4,911,209	5,322,607	12.95	15.69	-411,397	-7.73	65.88	14.47	1.70
3	Chubb Seguros México	4,607,824	4,336,263	12.15	12.78	271,561	6.26	72.94	47.50	1.60
4	AXA Seguros	2,777,007	2,637,759	7.32	7.77	139,249	5.28	65.75	14.27	0.96
5	BBVA	2,589,738	2,301,993	6.83	6.78	287,745	12.50	73.01	8.79	0.90
	TOTAL GRANDES	25,870,307	23,874,526	68.20	70.36	1,995,781	8.36	61.15	22.82	8.97
6	Banorte	2,136,604	1,731,821	5.63	5.10	404,782	23.37	74.53	10.39	0.74
7	HDI Seguros	2,121,780	1,999,397	5.59	5.89	122,383	6.12	61.22	51.28	0.74
8	Inbursa	2,022,702	1,318,129	5.33	3.88	704,574	53.45	70.63	21.46	0.70
9	Zurich Aseguradora Mexicana	1,024,152	738,081	2.70	2.18	286,071	38.76	99.73	24.61	0.36
10	Atlas	941,443	813,333	2.48	2.40	128,110	15.75	64.43	13.67	0.33
11	Mapfre México	813,756	775,604	2.15	2.29	38,151	4.92	72.01	9.24	0.28
12	ANA	784,906	534,169	2.07	1.57	250,737	46.94	47.27	47.27	0.27
13	Afirme	391,191	393,756	1.03	1.16	-2,566	-0.65	60.80	21.63	0.14
14	El Potosí	367,635	323,565	0.97	0.95	44,070	13.62	42.98	28.68	0.13
15	El Águila	254,765	251,511	0.67	0.74	3,254	1.29	97.41	53.20	0.09
	TOTAL MEDIANAS	10,858,934	8,879,366	28.63	26.17	1,979,567	22.29	66.88	18.34	3.76
16	General de Seguros	235,466	177,775	0.62	0.52	57,691	32.45	45.93	19.01	0.08
17	Seguros SURA	221,627	165,718	0.58	0.49	55,908	33.74	47.18	12.14	0.08
18	Seguros Azteca Daños	178,166	137,807	0.47	0.41	40,359	29.29	97.60	36.86	0.06
19	Allianz México	135,821	126,775	0.36	0.37	9,047	7.14	100.00	1.71	0.05
20	AIG Seguros	125,922	129,288	0.33	0.38	-3,366	-2.60	88.89	7.13	0.04
21	Crabi	94,594	94,286	0.25	0.28	308	0.33	100.00	100.00	0.03
22	La Latinoamericana	81,304	51,193	0.21	0.15	30,111	58.82	51.66	3.91	0.03
23	Momento Seguros	49,784	23,677	0.13	0.07	26,107	110.26	83.90	83.90	0.02
24	Ve Por Más	32,137	77,578	0.08	0.23	-45,441	-58.57	57.00	2.51	0.01
25	Primero Seguros	17,738	169,245	0.05	0.50	-151,507	-89.52	37.98	17.17	0.01
26	SPT	16,937	16,643	0.04	0.05	294	1.77	100.00	100.00	0.01
27	Tokio Marine	11,017	9,419	0.03	0.03	1,598	16.96	85.68	2.44	0.00
28	Sompo Japan	532	32	0.00	0.00	500	1,542.80	74.69	0.37	0.00
29	Zurich Santander	240	213	0.00	0.00	26	12.37	100.00	0.00	0.00
30	Banamex Seguros	0	-0	null	-0.00	0	-100.00	null	null	null
	TOTAL RESTO	1,201,286	1,179,650	3.17	3.48	21,636	1.83	63.64	3.24	0.42
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	37,930,527	33,933,543	100.00	100.00	3,996,984	11.78	62.77	18.10	13.15

Análisis de Primas Directas

Camiones

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Quálitas	9,274,091	7,969,554	45.35	41.91	1,304,537	16.37	44.67	44.67	3.22
2	G.N.P.	1,853,296	2,077,099	9.06	10.92	-223,803	-10.77	24.86	5.46	0.64
3	AXA Seguros	1,425,345	1,310,238	6.97	6.89	115,107	8.79	33.75	7.32	0.49
4	Chubb Seguros México	1,347,475	1,590,806	6.59	8.37	-243,331	-15.30	21.33	13.89	0.47
5	HDI Seguros	1,114,781	1,076,491	5.45	5.66	38,290	3.56	32.17	26.94	0.39
	TOTAL GRANDES	15,014,988	14,024,188	73.43	73.75	990,800	7.06	35.56	17.06	5.21
6	BBVA	957,568	825,007	4.68	4.34	132,561	16.07	26.99	3.25	0.33
7	Inbursa	838,017	739,376	4.10	3.89	98,641	13.34	29.26	8.89	0.29
8	ANA	793,265	559,879	3.88	2.94	233,387	41.69	47.77	47.77	0.28
9	Banorte	730,242	701,161	3.57	3.69	29,081	4.15	25.47	3.55	0.25
10	Atlas	498,358	573,067	2.44	3.01	-74,709	-13.04	34.11	7.24	0.17
11	El Potosí	483,119	424,694	2.36	2.23	58,425	13.76	56.48	37.69	0.17
12	Mapfre México	292,944	258,138	1.43	1.36	34,806	13.48	25.92	3.32	0.10
13	General de Seguros	270,611	262,809	1.32	1.38	7,802	2.97	52.78	21.84	0.09
14	Seguros SURA	218,564	217,276	1.07	1.14	1,288	0.59	46.53	11.97	0.08
15	Afirme	218,255	248,747	1.07	1.31	-30,492	-12.26	33.92	12.07	0.08
	TOTAL MEDIANAS	5,300,944	4,810,153	25.92	25.29	490,791	10.20	33.11	6.39	1.84
16	La Latinoamericana	62,675	21,325	0.31	0.11	41,350	193.90	39.82	3.01	0.02
17	Primero Seguros	28,962	94,134	0.14	0.50	-65,172	-69.23	62.02	28.03	0.01
18	Ve Por Más	23,489	46,733	0.11	0.25	-23,244	-49.74	41.66	1.84	0.01
19	AIG Seguros	9,804	10,797	0.05	0.06	-993	-9.20	6.92	0.56	0.00
20	Seguros Azteca Daños	4,384	3,611	0.02	0.02	773	21.42	2.40	0.91	0.00
21	Zurich Aseguradora Mexicana	1,884	1,332	0.01	0.01	551	41.40	0.18	0.05	0.00
22	Tokio Marine	1,733	4,304	0.01	0.02	-2,572	-59.75	13.47	0.38	0.00
23	Sompo Japan	180	52	0.00	0.00	128	245.16	25.31	0.13	0.00
24	Momento Seguros	0	0	null	null	0	null	null	null	null
24	Allianz México	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	133,111	182,289	0.65	0.96	-49,179	-26.98	7.31	0.72	0.05
200	Patria	0	0	null	null	0	null	null	null	null
2011	TOTAL	20,449,043	19,016,630	100.00	100.00	1,432,413	7.53	34.05	10.79	7.09

Análisis de Primas Directas

Vida Total

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part Por Sector
1	La Latinoamericana	198,864	58,387	21.28	6.90	140,477	240.60	28.07	9.55	0.07
1	SHF Cred Vivienda	116,358	133,661	72.78	76.16	-17,303	-12.95	100.00	100.00	0.04
1	Solunion Crédito	195,950	181,988	40.72	21.09	13,962	7.67	100.00	100.00	0.07
1	Tláloc Seguros	0	0	null	null	0	null	null	null	null
1	Seguros SURA	0	0	null	null	0	null	null	null	null
1	Mapfre México	346,818	258,923	26.67	18.85	87,894	33.95	63.51	3.94	0.12
1	AXA Salud	604,840	592,992	53.26	58.59	11,848	2.00	96.96	96.96	0.20
1	BBVA	23,517,458	19,731,998	45.02	41.61	3,785,460	19.18	193.85	79.81	7.84
2	Afirme	84,729	92,424	10.55	17.42	-7,694	-8.33	54.45	4.69	0.03
2	Mapfre México	262,134	233,320	19.58	27.78	28,814	12.35	55.71	2.98	0.09
2	Inbursa	606,570	726,019	9.36	10.96	-119,449	-16.45	100.00	6.44	0.20
2	Atlas	432,970	378,099	8.68	7.85	54,871	14.51	81.93	6.29	0.14
2	Atradius	192,143	225,356	39.93	26.12	-33,213	-14.74	100.00	100.00	0.06
2	Tláloc Seguros	19,259	-1,688	27.59	-3.12	20,947	-1,240.62	99.45	99.45	0.01
1	ProFuturo G.N.P.	276,857	103,826	98.12	58.06	173,031	166.65	10.31	10.31	0.09
2	General de Salud	261,226	315,981	23.00	31.22	-54,755	-17.33	92.89	92.89	0.09
2	MediAccess	25,433	28,006	3.29	4.29	-2,573	-9.19	71.13	71.13	0.01
2	AXA Salud	623,812	612,711	32.69	36.81	11,101	1.81	100.00	100.00	0.21
1	Allianz México	2,848,844	2,556,208	43.19	39.69	292,636	11.45	198.66	35.81	0.95
1	Metlife México	17,956,883	17,464,892	52.19	53.02	491,991	2.82	128.25	61.41	5.99
1	HDI Global Seguros	1,409,355	1,470,328	29.26	28.83	-60,972	-4.15	200.00	117.69	0.47
2	Genworth Seg. de Crédito	43,513	41,842	27.22	23.84	1,670	3.99	100.00	100.00	0.01
2	Banamex Seguros	12,952,083	12,318,056	15.15	15.79	634,027	5.15	89.17	88.11	4.32
2	Chubb Seguros México	123,172	125,044	13.18	14.78	-1,872	-1.50	26.59	1.27	0.04
1	Plan Seguro	1,588,272	1,156,273	137.08	123.04	432,000	37.36	112.65	112.65	0.53

Análisis de Primas Directas

Otros Automoviles y Obligatorios

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	G.N.P.	668,171	1,673,367	38.96	63.33	-1,005,197	-60.07	8.96	1.97	0.23
2	Quálitas	383,625	426,754	22.37	16.15	-43,129	-10.11	1.85	1.85	0.13
3	Cardif Seguros Generales	330,290	286,681	19.26	10.85	43,610	15.21	100.00	55.83	0.11
4	HDI Seguros	163,352	104,306	9.52	3.95	59,046	56.61	4.71	3.95	0.06
5	ANA	45,481	26,924	2.65	1.02	18,558	68.93	2.74	2.74	0.02
	TOTAL GRANDES	1,590,919	2,518,032	92.75	95.29	-927,112	-36.82	4.72	2.60	0.55
6	Afirme	33,910	28,595	1.98	1.08	5,315	18.59	5.27	1.88	0.01
7	Seguros SURA	29,344	24,642	1.71	0.93	4,702	19.08	6.25	1.61	0.01
8	Atlas	21,249	45,196	1.24	1.71	-23,946	-52.98	1.45	0.31	0.01
9	La Latinoamericana	13,402	5,372	0.78	0.20	8,030	149.47	8.52	0.64	0.00
10	Momento Seguros	9,551	102	0.56	0.00	9,449	9,268.38	16.10	16.10	0.00
11	AXA Seguros	9,328	7,621	0.54	0.29	1,706	22.39	0.22	0.05	0.00
12	AIG Seguros	3,761	4,164	0.22	0.16	-403	-9.69	2.65	0.21	0.00
13	Inbursa	2,803	2,827	0.16	0.11	-24	-0.85	0.10	0.03	0.00
14	Virginia Surety	887	352	0.05	0.01	535	152.14	100.00	2.43	0.00
15	Ve Por Más	754	2,857	0.04	0.11	-2,103	-73.60	1.34	0.06	0.00
	TOTAL MEDIANAS	124,991	121,729	7.29	4.61	3,261	2.68	1.24	0.28	0.04
16	Tokio Marine	0	0	null	null	0	null	null	null	null
16	General de Seguros	0	0	null	null	0	null	null	null	null
16	Chubb Seguros México	0	0	null	null	0	null	null	null	null
20	Zurich Aseguradora Mexicana	-694	2,735	-0.04	0.10	-3,429	-125.39	-0.07	-0.02	-0.00
	TOTAL RESTO	-694	2,735	-0.04	0.10	-3,429	-125.39	-0.01	-0.00	-0.00
20 0	Patria	0	0	null	null	0	null	null	null	null
201 1	TOTAL	1,715,216	2,642,496	100.00	100.00	-927,280	-35.09	3.32	1.41	0.59

Análisis de Primas Directas

Daños Sin Autos
1° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	6,993,375	8,147,232	15.74	16.98	-1,153,856	-14.16	100.00	95.94	2.42
2	GMX Seguros	4,357,582	3,291,399	9.81	6.86	1,066,183	32.39	100.00	100.00	1.51
3	Banorte	3,348,045	3,404,869	7.54	7.09	-56,824	-1.67	53.87	16.28	1.16
4	AXA Seguros	3,266,377	3,511,021	7.35	7.32	-244,644	-6.97	43.61	16.78	1.13
5	Mapfre México	2,552,655	2,664,197	5.75	5.55	-111,542	-4.19	69.31	28.97	0.89
	TOTAL GRANDES	20,518,034	21,018,717	46.19	43.79	-500,684	-2.38	71.39	33.92	7.11
6	Chubb Seguros México	2,447,560	2,615,452	5.51	5.45	-167,892	-6.42	27.93	25.23	0.85
7	Inbursa	2,330,473	3,595,453	5.25	7.49	-1,264,979	-35.18	44.87	24.73	0.81
8	BBVA	2,207,649	2,044,626	4.97	4.26	163,024	7.97	38.36	7.49	0.77
9	Atlas	2,022,573	1,585,868	4.55	3.30	436,705	27.54	58.06	29.37	0.70
10	Zurich Aseguradora Mexicana	1,857,783	1,915,184	4.18	3.99	-57,401	-3.00	64.40	44.65	0.64
11	Allianz México	1,838,778	1,913,734	4.14	3.99	-74,956	-3.92	93.12	23.11	0.64
12	AIG Seguros	1,566,749	2,478,048	3.53	5.16	-911,299	-36.77	91.71	88.70	0.54
13	G.N.P.	1,546,385	1,233,038	3.48	2.57	313,347	25.41	17.18	4.55	0.54
14	HDI Global Seguros	1,197,482	1,270,134	2.70	2.65	-72,651	-5.72	100.00	100.00	0.42
15	Zurich Santander	816,292	760,215	1.84	1.58	56,077	7.38	99.97	16.91	0.28
	TOTAL MEDIANAS	17,831,725	19,411,751	40.15	40.44	-1,580,026	-8.14	43.73	16.31	6.18
16	FM Global	727,037	819,593	1.64	1.71	-92,556	-11.29	100.00	100.00	0.25
17	Seguros SURA	657,247	765,340	1.48	1.59	-108,093	-14.12	58.32	36.01	0.23
18	HDI Seguros	625,915	608,665	1.41	1.27	17,250	2.83	15.30	15.13	0.22
19	Afirme	508,636	705,417	1.15	1.47	-196,781	-27.90	44.15	28.13	0.18
20	Tokio Marine	415,303	343,535	0.94	0.72	71,768	20.89	97.00	91.86	0.14
21	General de Seguros	359,336	189,969	0.81	0.40	169,367	89.15	41.21	29.01	0.12
22	Seguros Azteca Daños	300,778	1,263,025	0.68	2.63	-962,247	-76.19	62.23	62.23	0.10
23	El Potosí	291,461	284,454	0.66	0.59	7,007	2.46	25.41	22.74	0.10
24	Berkley Seguros	277,790	240,990	0.63	0.50	36,799	15.27	100.00	100.00	0.10
25	Cardif Seguros Generales	261,281	307,008	0.59	0.64	-45,726	-14.89	44.17	44.17	0.09
26	Ve Por Más	251,763	261,281	0.57	0.54	-9,518	-3.64	81.70	19.69	0.09
27	Swiss Re Corporate Solutions	242,282	408,775	0.55	0.85	-166,493	-40.73	100.00	100.00	0.08
28	El Águila	217,374	217,301	0.49	0.45	72	0.03	45.39	45.39	0.08
29	Solunion Crédito	195,950	181,988	0.44	0.38	13,962	7.67	100.00	100.00	0.07
30	Atradius	192,143	225,356	0.43	0.47	-33,213	-14.74	100.00	100.00	0.07
31	Sompo Japan	142,670	240,186	0.32	0.50	-97,516	-40.60	99.50	99.50	0.05
32	SHF Cred Vivienda	116,358	133,661	0.26	0.28	-17,303	-12.95	100.00	100.00	0.04
33	Coface	79,220	138,798	0.18	0.29	-59,578	-42.92	100.00	100.00	0.03
34	Primero Seguros	56,611	82,723	0.13	0.17	-26,113	-31.57	54.80	54.80	0.02
35	Genworth Seg. de Crédito	43,513	41,842	0.10	0.09	1,670	3.99	100.00	100.00	0.02
36	Virginia Surety	35,617	35,568	0.08	0.07	48	0.14	97.57	97.57	0.01
37	SPP Seguros	29,452	28,415	0.07	0.06	1,037	3.65	100.00	99.89	0.01
38	Tláloc Seguros	19,366	9,874	0.04	0.02	9,492	96.12	100.00	100.00	0.01
39	La Latinoamericana	19,127	30,320	0.04	0.06	-11,193	-36.92	10.84	0.92	0.01
40	Quálitas	511	916	0.00	0.00	-405	-44.21	0.00	0.00	0.00
41	Banamex Seguros	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	6,066,738	7,565,002	13.66	15.76	-1,498,264	-19.81	17.94	11.38	2.10
200	Patria	0	0	null	null	0	null	null	null	null
2011	TOTAL	44,416,497	47,995,470	100.00	100.00	-3,570,973	-7.46	42.98	19.91	15.40

Análisis de Primas Directas

Responsabilidad Civil y Riesgos Profesionales

1° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	GMX Seguros	1,716,914	1,095,911	26.48	16.54	621,003	56.67	100.00	39.40	0.60
2	Inbursa	606,570	726,019	9.36	10.96	-119,449	-16.45	100.00	6.44	0.21
3	Chubb Seguros México	500,712	634,298	7.72	9.57	-133,586	-21.06	100.00	5.16	0.17
4	Mapfre México	470,571	447,318	7.26	6.75	23,253	5.20	100.00	5.34	0.16
5	Agroasemex	429,200	451,810	6.62	6.82	-22,611	-5.00	100.00	5.89	0.15
	TOTAL GRANDES	3,723,967	3,355,357	57.44	50.65	368,611	10.99	100.00	9.41	1.29
6	AIG Seguros	376,516	857,098	5.81	12.94	-480,583	-56.07	100.00	21.32	0.13
7	G.N.P.	313,791	177,211	4.84	2.67	136,580	77.07	100.00	0.92	0.11
8	AXA Seguros	313,754	323,777	4.84	4.89	-10,023	-3.10	100.00	1.61	0.11
9	Atlas	279,904	197,872	4.32	2.99	82,033	41.46	100.00	4.06	0.10
10	Zurich Aseguradora Mexicana	272,688	234,502	4.21	3.54	38,186	16.28	100.00	6.55	0.09
11	Banorte	175,088	166,017	2.70	2.51	9,070	5.46	100.00	0.85	0.06
12	Afirme	155,606	193,933	2.40	2.93	-38,327	-19.76	100.00	8.60	0.05
13	HDI Global Seguros	145,752	171,789	2.25	2.59	-26,037	-15.16	100.00	12.17	0.05
14	HDI Seguros	112,482	104,965	1.74	1.58	7,517	7.16	100.00	2.72	0.04
15	BBVA	100,878	87,161	1.56	1.32	13,718	15.74	100.00	0.34	0.03
	TOTAL MEDIANAS	2,246,459	2,514,325	34.65	37.95	-267,866	-10.65	100.00	1.82	0.78
16	Berkley Seguros	80,007	79,759	1.23	1.20	248	0.31	100.00	28.80	0.03
17	Ve Por Más	69,382	118,348	1.07	1.79	-48,966	-41.37	100.00	5.43	0.02
18	Seguros SURA	65,755	92,859	1.01	1.40	-27,104	-29.19	100.00	3.60	0.02
19	Allianz México	56,955	76,603	0.88	1.16	-19,648	-25.65	100.00	0.72	0.02
20	El Potosí	44,990	32,565	0.69	0.49	12,425	38.15	100.00	3.51	0.02
21	General de Seguros	36,350	33,120	0.56	0.50	3,230	9.75	100.00	2.93	0.01
22	Seguros Azteca Daños	30,527	158,241	0.47	2.39	-127,714	-80.71	100.00	6.32	0.01
23	Tokio Marine	25,970	30,819	0.40	0.47	-4,849	-15.73	100.00	5.74	0.01
24	El Águila	24,792	23,650	0.38	0.36	1,142	4.83	100.00	5.18	0.01
25	Primero Seguros	22,370	26,027	0.35	0.39	-3,657	-14.05	100.00	21.65	0.01
26	Swiss Re Corporate Solutions	18,815	32,877	0.29	0.50	-14,063	-42.77	100.00	7.77	0.01
27	Sompo Japan	12,910	13,762	0.20	0.21	-852	-6.19	100.00	9.00	0.00
28	La Latinoamericana	12,302	25,991	0.19	0.39	-13,689	-52.67	100.00	0.59	0.00
29	Zurich Santander	10,794	9,504	0.17	0.14	1,290	13.58	100.00	0.22	0.00
30	Quálitas	511	916	0.01	0.01	-405	-44.21	100.00	0.00	0.00
31	Cardif Seguros Generales	32	68	0.00	0.00	-36	-52.47	100.00	0.01	0.00
32	Banamex Seguros	0	0	null	null	0	null	100.00	null	null
	TOTAL RESTO	512,463	755,110	7.90	11.40	-242,647	-32.13	100.00	0.87	0.18
200	Patria	0	0	null	null	0	null	100.00	null	null
200	TOTAL	6,482,889	6,624,792	100.00	100.00	-141,903	-2.14	100.00	2.92	2.25

Análisis de Primas Directas

RC General

1° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Chubb Seguros México	497,012	631,742	11.86	12.25	-134,730	-21.33	99.26	5.12	0.17
2	GMX Seguros	465,128	531,096	11.10	10.30	-65,968	-12.42	27.09	10.67	0.16
3	Inbursa	431,425	561,546	10.29	10.89	-130,121	-23.17	71.13	4.58	0.15
4	AIG Seguros	375,752	856,380	8.97	16.61	-480,629	-56.12	99.80	21.27	0.13
5	Agroasemex	374,622	424,081	8.94	8.23	-49,459	-11.66	87.28	5.14	0.13
	TOTAL GRANDES	2,143,939	3,004,845	51.16	58.29	-860,906	-28.65	59.06	6.59	0.74
6	G.N.P.	304,596	165,217	7.27	3.20	139,380	84.36	97.07	0.90	0.11
7	Mapfre México	207,957	213,242	4.96	4.14	-5,285	-2.48	44.19	2.36	0.07
8	Zurich Aseguradora Mexicana	205,068	189,638	4.89	3.68	15,430	8.14	75.20	4.93	0.07
9	AXA Seguros	191,638	194,619	4.57	3.78	-2,980	-1.53	61.08	0.98	0.07
10	Atlas	161,636	135,620	3.86	2.63	26,016	19.18	57.75	2.35	0.06
11	Banorte	137,098	141,204	3.27	2.74	-4,106	-2.91	78.30	0.67	0.05
12	HDI Global Seguros	127,702	163,472	3.05	3.17	-35,770	-21.88	87.62	10.66	0.04
13	HDI Seguros	107,626	101,750	2.57	1.97	5,876	5.78	95.68	2.60	0.04
14	BBVA	100,878	87,161	2.41	1.69	13,718	15.74	100.00	0.34	0.03
15	Seguros SURA	65,695	92,307	1.57	1.79	-26,612	-28.83	99.91	3.60	0.02
	TOTAL MEDIANAS	1,609,894	1,484,228	38.41	28.79	125,666	8.47	71.53	1.23	0.56
16	Ve Por Más	61,348	102,507	1.46	1.99	-41,159	-40.15	88.42	4.80	0.02
17	Afirme	61,179	80,408	1.46	1.56	-19,228	-23.91	39.32	3.38	0.02
18	Berkley Seguros	60,247	61,670	1.44	1.20	-1,423	-2.31	75.30	21.69	0.02
19	Allianz México	49,920	67,663	1.19	1.31	-17,743	-26.22	87.65	0.63	0.02
20	General de Seguros	33,188	31,424	0.79	0.61	1,764	5.61	91.30	2.68	0.01
21	El Potosí	32,465	26,128	0.77	0.51	6,337	24.25	72.16	2.53	0.01
22	Tokio Marine	24,470	28,826	0.58	0.56	-4,356	-15.11	94.22	5.41	0.01
23	Seguros Azteca Daños	24,088	145,523	0.57	2.82	-121,435	-83.45	78.91	4.98	0.01
24	Primero Seguros	22,370	26,027	0.53	0.50	-3,657	-14.05	100.00	21.65	0.01
25	Swiss Re Corporate Solutions	18,400	32,335	0.44	0.63	-13,936	-43.10	97.80	7.59	0.01
26	El Águila	15,681	15,940	0.37	0.31	-259	-1.63	63.25	3.27	0.01
27	La Latinoamericana	11,525	25,566	0.27	0.50	-14,041	-54.92	93.69	0.55	0.00
28	Sompo Japan	11,501	12,665	0.27	0.25	-1,164	-9.19	89.09	8.02	0.00
29	Zurich Santander	10,794	9,504	0.26	0.18	1,290	13.58	100.00	0.22	0.00
30	Cardif Seguros Generales	32	68	0.00	0.00	-36	-52.47	100.00	0.01	0.00
31	Banamex Seguros	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	437,208	666,254	10.43	12.92	-229,046	-34.38	72.65	1.15	0.15
200	Patria	0	0	null	null	0	null	null	null	null

Análisis de Primas Directas

RC Aviones y Barcos

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	GMX Seguros	715,107	275,921	53.42	32.86	439,187	159.17	41.65	16.41	0.25
2	Mapfre México	262,134	233,320	19.58	27.78	28,814	12.35	55.71	2.98	0.09
3	Inbursa	171,420	163,005	12.81	19.41	8,415	5.16	28.26	1.82	0.06
4	Atlas	112,008	61,613	8.37	7.34	50,395	81.79	40.02	1.63	0.04
5	Banorte	18,824	5,458	1.41	0.65	13,366	244.86	10.75	0.09	0.01
	TOTAL GRANDES	1,279,493	739,317	95.58	88.03	540,175	73.06	39.38	2.56	0.44
6	AXA Seguros	11,978	30,947	0.89	3.68	-18,968	-61.29	3.82	0.06	0.00
7	El Águila	9,111	7,710	0.68	0.92	1,401	18.17	36.75	1.90	0.00
8	Afirme	8,798	19,415	0.66	2.31	-10,617	-54.69	5.65	0.49	0.00
9	Ve Por Más	7,159	14,292	0.53	1.70	-7,133	-49.91	10.32	0.56	0.00
10	Allianz México	7,035	8,941	0.53	1.06	-1,906	-21.31	12.35	0.09	0.00
11	Seguros Azteca Daños	5,447	993	0.41	0.12	4,454	448.79	17.84	1.13	0.00
12	El Potosí	2,967	3,160	0.22	0.38	-193	-6.11	6.59	0.23	0.00
13	Agroasemex	2,499	8,446	0.19	1.01	-5,947	-70.41	0.58	0.03	0.00
14	G.N.P.	2,272	5,196	0.17	0.62	-2,924	-56.27	0.72	0.01	0.00
15	Sompo Japan	1,163	644	0.09	0.08	519	80.60	9.01	0.81	0.00
	TOTAL MEDIANAS	58,430	99,744	4.36	11.88	-41,314	-41.42	4.02	0.08	0.02
16	AIG Seguros	764	718	0.06	0.09	46	6.40	0.20	0.04	0.00
17	Chubb Seguros México	5	24	0.00	0.00	-19	-78.32	0.00	0.00	0.00
18	Seguros SURA	0	0	null	null	0	null	null	null	null
18	General de Seguros	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	769	742	0.06	0.09	27	3.64	0.08	0.01	0.00
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	1,338,691	839,803	100.00	100.00	498,888	59.41	23.57	0.97	0.46

Análisis de Primas Directas

RC Viajero

1° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	52,079	18,440	34.74	18.59	33,639	182.42	12.13	0.71	0.02
2	AXA Seguros	38,479	36,807	25.67	37.10	1,672	4.54	12.26	0.20	0.01
3	Banorte	19,166	19,355	12.79	19.51	-190	-0.98	10.95	0.09	0.01
4	El Potosí	9,558	3,277	6.38	3.30	6,281	191.67	21.25	0.75	0.00
5	G.N.P.	6,922	6,798	4.62	6.85	124	1.83	2.21	0.02	0.00
	TOTAL GRANDES	126,204	84,677	84.19	85.35	41,527	49.04	9.88	0.15	0.04
6	Atlas	6,261	639	4.18	0.64	5,622	880.28	2.24	0.09	0.00
7	HDI Seguros	4,856	3,215	3.24	3.24	1,641	51.05	4.32	0.12	0.00
8	Inbursa	3,725	1,468	2.49	1.48	2,258	153.83	0.61	0.04	0.00
9	Chubb Seguros México	3,695	2,532	2.47	2.55	1,163	45.93	0.74	0.04	0.00
10	General de Seguros	3,162	1,696	2.11	1.71	1,466	86.49	8.70	0.26	0.00
11	Afirme	899	1,687	0.60	1.70	-787	-46.68	0.58	0.05	0.00
12	Ve Por Más	875	1,549	0.58	1.56	-674	-43.52	1.26	0.07	0.00
13	La Latinoamericana	777	425	0.52	0.43	351	82.58	6.31	0.04	0.00
14	Seguros SURA	60	552	0.04	0.56	-492	-89.12	0.09	0.00	0.00
15	Swiss Re Corporate Solutions	8	218	0.01	0.22	-210	-96.38	0.04	0.00	0.00
	TOTAL MEDIANAS	24,319	13,981	16.22	14.09	10,338	73.94	1.31	0.06	0.01
16	Seguros Azteca Daños	0	45	null	0.05	-45	-100.00	null	null	null
18	GMX Seguros	-622	507	-0.42	0.51	-1,129	-222.80	-0.04	-0.01	-0.00
	TOTAL RESTO	-622	552	-0.42	0.56	-1,175	-212.74	-0.04	-0.01	-0.00
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	149,900	99,210	100.00	100.00	50,690	51.09	3.07	0.12	0.05

Análisis de Primas Directas

RC Otros

1° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	GMX Seguros	537,301	288,388	66.89	54.37	248,913	86.31	31.29	12.33	0.19
2	Afirme	84,729	92,424	10.55	17.42	-7,694	-8.33	54.45	4.69	0.03
3	AXA Seguros	71,659	61,405	8.92	11.58	10,254	16.70	22.84	0.37	0.02
4	Zurich Aseguradora Mexicana	67,621	44,865	8.42	8.46	22,756	50.72	24.80	1.63	0.02
5	Berkley Seguros	19,760	18,089	2.46	3.41	1,671	9.24	24.70	7.11	0.01
	TOTAL GRANDES	781,070	505,170	97.24	95.23	275,900	54.62	30.76	2.60	0.27
6	HDI Global Seguros	18,050	8,317	2.25	1.57	9,733	117.03	12.38	1.51	0.01
7	Tokio Marine	1,501	1,993	0.19	0.38	-492	-24.70	5.78	0.33	0.00
8	Seguros Azteca Daños	993	11,681	0.12	2.20	-10,688	-91.50	3.25	0.21	0.00
9	Quálitas	511	916	0.06	0.17	-405	-44.21	100.00	0.00	0.00
10	Mapfre México	480	756	0.06	0.14	-276	-36.55	0.10	0.01	0.00
11	Swiss Re Corporate Solutions	407	324	0.05	0.06	83	25.71	2.16	0.17	0.00
12	Sompo Japan	245	453	0.03	0.09	-207	-45.78	1.90	0.17	0.00
13	General de Seguros	0	0	null	null	0	null	null	null	null
13	Chubb Seguros México	0	0	null	null	0	null	null	null	null
13	Agroasemex	0	844	null	0.16	-844	-100.00	null	null	null
13	Allianz México	0	0	null	null	0	null	null	null	null
	TOTAL MEDIANAS	22,187	25,283	2.76	4.77	-3,096	-12.25	1.28	0.04	0.01
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	803,257	530,453	100.00	100.00	272,804	51.43	18.82	0.91	0.28

Análisis de Primas Directas

Maritimo y Transportes

1 ° Trimestre 2026

Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	HDI Global Seguros	704,678	735,164	12.69	12.51	-30,486	-4.15	100.00	58.85	0.24
2	Banorte	681,921	750,914	12.28	12.77	-68,993	-9.19	100.00	3.32	0.24
3	Mapfre México	546,126	420,322	9.83	7.15	125,804	29.93	100.00	6.20	0.19
4	Chubb Seguros México	468,857	595,537	8.44	10.13	-126,680	-21.27	100.00	4.83	0.16
5	GMX Seguros	452,728	762,425	8.15	12.97	-309,697	-40.62	100.00	10.39	0.16
	TOTAL GRANDES	2,854,310	3,264,362	51.40	55.53	-410,052	-12.56	100.00	6.40	0.99
6	Atlas	380,603	303,571	6.85	5.16	77,032	25.38	100.00	5.53	0.13
7	AIG Seguros	362,870	298,160	6.53	5.07	64,709	21.70	100.00	20.54	0.13
8	AXA Seguros	263,833	368,967	4.75	6.28	-105,134	-28.49	100.00	1.36	0.09
9	Zurich Aseguradora Mexicana	251,345	245,775	4.53	4.18	5,569	2.27	100.00	6.04	0.09
10	Inbursa	200,133	191,713	3.60	3.26	8,420	4.39	100.00	2.12	0.07
11	Tokio Marine	188,315	128,328	3.39	2.18	59,987	46.75	100.00	41.65	0.07
12	G.N.P.	180,926	200,246	3.26	3.41	-19,320	-9.65	100.00	0.53	0.06
13	Agroasemex	150,519	162,966	2.71	2.77	-12,447	-7.64	100.00	2.06	0.05
14	HDI Seguros	136,963	118,963	2.47	2.02	18,000	15.13	100.00	3.31	0.05
15	Berkley Seguros	124,740	82,834	2.25	1.41	41,907	50.59	100.00	44.90	0.04
	TOTAL MEDIANAS	2,240,246	2,101,523	40.34	35.75	138,723	6.60	100.00	2.55	0.78
16	Allianz México	109,645	106,726	1.97	1.82	2,919	2.74	100.00	1.38	0.04
17	Sompo Japan	87,644	114,689	1.58	1.95	-27,045	-23.58	100.00	61.13	0.03
18	El Potosí	64,429	45,211	1.16	0.77	19,218	42.51	100.00	5.03	0.02
19	Seguros SURA	49,079	54,558	0.88	0.93	-5,479	-10.04	100.00	2.69	0.02
20	General de Seguros	41,868	35,608	0.75	0.61	6,260	17.58	100.00	3.38	0.01
21	Afirme	30,968	64,606	0.56	1.10	-33,638	-52.07	100.00	1.71	0.01
22	Seguros Azteca Daños	21,495	6,430	0.39	0.11	15,066	234.31	100.00	4.45	0.01
23	Ve Por Más	18,383	36,493	0.33	0.62	-18,110	-49.63	100.00	1.44	0.01
24	Primero Seguros	17,791	30,648	0.32	0.52	-12,858	-41.95	100.00	17.22	0.01
25	El Águila	16,367	16,762	0.29	0.29	-395	-2.36	100.00	3.42	0.01
26	FM Global	1,241	1,023	0.02	0.02	218	21.32	100.00	0.17	0.00
27	BBVA	0	0	null	null	0	null	100.00	null	null
27	Swiss Re Corporate Solutions	0	0	null	null	0	null	100.00	null	null
	TOTAL RESTO	458,911	512,755	8.26	8.72	-53,843	-10.50	100.00	0.98	0.16
200	Patria	0	0	null	null	0	null	100.00	null	null
201.1	TOTAL	5,553,467	5,878,640	100.00	100.00	-325,173	-5.53	100.00	3.09	1.93

Análisis de Primas Directas

MyT Carga

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	HDI Global Seguros	704,678	735,164	16.57	16.32	-30,486	-4.15	100.00	58.85	0.24
2	Banorte	585,168	736,626	13.76	16.35	-151,458	-20.56	85.81	2.85	0.20
3	Chubb Seguros México	461,145	585,722	10.84	13.00	-124,577	-21.27	98.36	4.75	0.16
4	AIG Seguros	362,734	297,998	8.53	6.62	64,736	21.72	99.96	20.54	0.13
5	Zurich Aseguradora Mexicana	250,516	245,538	5.89	5.45	4,978	2.03	99.67	6.02	0.09
	TOTAL GRANDES	2,364,241	2,601,048	55.59	57.74	-236,807	-9.10	95.73	6.32	0.82
6	AXA Seguros	239,969	316,046	5.64	7.02	-76,076	-24.07	90.96	1.23	0.08
7	Mapfre México	199,308	161,399	4.69	3.58	37,909	23.49	36.49	2.26	0.07
8	Tokio Marine	188,315	128,328	4.43	2.85	59,987	46.75	100.00	41.65	0.07
9	GMX Seguros	181,457	168,127	4.27	3.73	13,330	7.93	40.08	4.16	0.06
10	G.N.P.	174,058	179,493	4.09	3.98	-5,434	-3.03	96.20	0.51	0.06
11	Atlas	153,545	149,781	3.61	3.32	3,764	2.51	40.34	2.23	0.05
12	HDI Seguros	130,795	113,300	3.08	2.52	17,495	15.44	95.50	3.16	0.05
13	Berkley Seguros	124,740	82,834	2.93	1.84	41,907	50.59	100.00	44.90	0.04
14	Allianz México	93,817	88,197	2.21	1.96	5,620	6.37	85.56	1.18	0.03
15	Sompo Japan	87,644	114,689	2.06	2.55	-27,045	-23.58	100.00	61.13	0.03
	TOTAL MEDIANAS	1,573,649	1,502,193	37.00	33.35	71,456	4.76	63.67	1.82	0.55
16	Agroasemex	76,097	47,239	1.79	1.05	28,858	61.09	50.56	1.04	0.03
17	Inbursa	74,632	166,088	1.75	3.69	-91,456	-55.06	37.29	0.79	0.03
18	Seguros SURA	48,887	52,133	1.15	1.16	-3,245	-6.22	99.61	2.68	0.02
19	El Potosí	39,533	34,493	0.93	0.77	5,040	14.61	61.36	3.08	0.01
20	General de Seguros	25,900	29,086	0.61	0.65	-3,186	-10.95	61.86	2.09	0.01
21	Primero Seguros	17,791	30,648	0.42	0.68	-12,858	-41.95	100.00	17.22	0.01
22	Afirme	17,094	19,609	0.40	0.44	-2,515	-12.82	55.20	0.95	0.01
23	El Águila	12,571	13,418	0.30	0.30	-847	-6.31	76.81	2.62	0.00
24	Ve Por Más	1,481	4,268	0.03	0.09	-2,786	-65.29	8.06	0.12	0.00
25	FM Global	1,241	1,023	0.03	0.02	218	21.32	100.00	0.17	0.00
26	Seguros Azteca Daños	111	3,484	0.00	0.08	-3,374	-96.82	0.51	0.02	0.00
27	Swiss Re Corporate Solutions	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	315,339	401,488	7.41	8.91	-86,149	-21.46	51.50	1.20	0.11
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	4,253,229	4,504,729	100.00	100.00	-251,500	-5.58	76.59	2.84	1.47



Análisis de Primas Directas

MyT Cascos

1 ° Trimestre 2026

Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Mapfre México	346,818	258,923	26.67	18.85	87,894	33.95	63.51	3.94	0.12
2	GMX Seguros	271,271	594,299	20.86	43.26	-323,027	-54.35	59.92	6.23	0.09
3	Atlas	227,058	153,790	17.46	11.19	73,268	47.64	59.66	3.30	0.08
4	Inbursa	125,501	25,625	9.65	1.87	99,876	389.76	62.71	1.33	0.04
5	Banorte	96,753	14,288	7.44	1.04	82,465	577.16	14.19	0.47	0.03
	TOTAL GRANDES	1,067,401	1,046,925	82.09	76.20	20,476	1.96	47.20	2.13	0.37
6	Agroasemex	74,422	115,727	5.72	8.42	-41,306	-35.69	49.44	1.02	0.03
7	El Potosí	24,896	10,717	1.91	0.78	14,179	132.29	38.64	1.94	0.01
8	AXA Seguros	23,863	52,922	1.84	3.85	-29,058	-54.91	9.04	0.12	0.01
9	Seguros Azteca Daños	21,385	2,945	1.64	0.21	18,439	626.07	99.49	4.42	0.01
10	Ve Por Más	16,902	32,226	1.30	2.35	-15,324	-47.55	91.94	1.32	0.01
11	General de Seguros	15,968	6,523	1.23	0.47	9,445	144.81	38.14	1.29	0.01
12	Allianz México	15,829	18,529	1.22	1.35	-2,700	-14.57	14.44	0.20	0.01
13	Afirme	13,874	44,997	1.07	3.28	-31,123	-69.17	44.80	0.77	0.00
14	Chubb Seguros México	7,712	9,815	0.59	0.71	-2,103	-21.42	1.64	0.08	0.00
15	G.N.P.	6,868	20,754	0.53	1.51	-13,886	-66.91	3.80	0.02	0.00
	TOTAL MEDIANAS	221,719	315,155	17.05	22.94	-93,436	-29.65	16.41	0.26	0.08
16	HDI Seguros	6,167	5,663	0.47	0.41	505	8.92	4.50	0.15	0.00
17	El Águila	3,796	3,344	0.29	0.24	452	13.50	23.19	0.79	0.00
18	Zurich Aseguradora Mexicana	829	237	0.06	0.02	592	249.50	0.33	0.02	0.00
19	Seguros SURA	192	2,425	0.01	0.18	-2,234	-92.10	0.39	0.01	0.00
20	AIG Seguros	136	162	0.01	0.01	-27	-16.48	0.04	0.01	0.00
21	BBVA	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	11,119	11,831	0.86	0.86	-712	-6.02	1.36	0.03	0.00
200	Patria	0	0	null	null	0	null	null	null	null
2011	TOTAL	1,300,238	1,373,911	100.00	100.00	-73,673	-5.36	29.36	0.74	0.45

Análisis de Primas Directas

Riesgos Catastróficos

1° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	3,503,206	4,249,435	30.70	32.99	-746,228	-17.56	100.00	48.06	1.21
2	AXA Seguros	1,169,474	1,191,820	10.25	9.25	-22,346	-1.87	100.00	6.01	0.41
3	GMX Seguros	969,202	515,939	8.49	4.00	453,263	87.85	100.00	22.24	0.34
4	Banorte	807,922	848,043	7.08	6.58	-40,121	-4.73	100.00	3.93	0.28
5	BBVA	690,989	637,756	6.06	4.95	53,233	8.35	100.00	2.35	0.24
	TOTAL GRANDES	7,140,794	7,442,994	62.57	57.77	-302,200	-4.06	100.00	8.80	2.48
6	Chubb Seguros México	577,965	560,883	5.06	4.35	17,082	3.05	100.00	5.96	0.20
7	Atlas	525,001	380,580	4.60	2.95	144,420	37.95	100.00	7.62	0.18
8	Inbursa	478,884	1,106,123	4.20	8.59	-627,239	-56.71	100.00	5.08	0.17
9	Mapfre México	430,467	503,954	3.77	3.91	-73,487	-14.58	100.00	4.89	0.15
10	Zurich Aseguradora Mexicana	362,100	330,443	3.17	2.56	31,657	9.58	100.00	8.70	0.13
11	G.N.P.	322,608	233,105	2.83	1.81	89,503	38.40	100.00	0.95	0.11
12	HDI Global Seguros	222,949	232,957	1.95	1.81	-10,008	-4.30	100.00	18.62	0.08
13	Seguros SURA	177,678	212,306	1.56	1.65	-34,627	-16.31	100.00	9.73	0.06
14	FM Global	149,922	183,346	1.31	1.42	-33,425	-18.23	100.00	20.62	0.05
15	AIG Seguros	140,034	281,273	1.23	2.18	-141,239	-50.21	100.00	7.93	0.05
	TOTAL MEDIANAS	3,387,609	4,024,972	29.69	31.24	-637,363	-15.84	100.00	4.32	1.17
16	Swiss Re Corporate Solutions	105,458	161,577	0.92	1.25	-56,118	-34.73	100.00	43.53	0.04
17	HDI Seguros	104,796	102,341	0.92	0.79	2,455	2.40	100.00	2.53	0.04
18	General de Seguros	98,397	18,009	0.86	0.14	80,388	446.39	100.00	7.94	0.03
19	Allianz México	90,358	160,172	0.79	1.24	-69,814	-43.59	100.00	1.14	0.03
20	El Águila	81,330	77,861	0.71	0.60	3,470	4.46	100.00	16.98	0.03
21	Tokio Marine	80,718	84,386	0.71	0.66	-3,669	-4.35	100.00	17.85	0.03
22	Zurich Santander	80,385	66,912	0.70	0.52	13,473	20.14	100.00	1.67	0.03
23	Seguros Azteca Daños	71,521	444,108	0.63	3.45	-372,588	-83.90	100.00	14.80	0.02
24	Ve Por Más	54,630	31,306	0.48	0.24	23,324	74.50	100.00	4.27	0.02
25	Afirme	43,851	141,542	0.38	1.10	-97,691	-69.02	100.00	2.42	0.02
26	El Potosí	41,736	57,752	0.37	0.45	-16,016	-27.73	100.00	3.26	0.01
27	Sompo Japan	13,718	46,216	0.12	0.36	-32,498	-70.32	100.00	9.57	0.00
28	Berkley Seguros	9,093	9,157	0.08	0.07	-64	-0.70	100.00	3.27	0.00
29	Cardif Seguros Generales	4,159	8,639	0.04	0.07	-4,480	-51.86	100.00	0.70	0.00
30	Primero Seguros	3,275	4,902	0.03	0.04	-1,626	-33.18	100.00	3.17	0.00
31	Banamex Seguros	0	0	null	null	0	null	null	null	null
31	Virginia Surety	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	883,425	1,414,880	7.74	10.98	-531,454	-37.56	100.00	2.21	0.31
200	Patria	0	0	null	null	0	null	null	null	null
201	TOTAL	11,411,828	12,882,846	100.00	100.00	-1,471,018	-11.42	100.00	5.72	3.96

Análisis de Primas Directas

Incendio

1° Trimestre 2026

Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Agroasemex	1,981,160	2,299,855	18.89	19.55	-318,695	-13.86	100.00	27.18	0.69
2	Banorte	1,219,838	1,291,844	11.63	10.98	-72,006	-5.57	100.00	5.93	0.42
3	Mapfre México	830,042	977,344	7.91	8.31	-147,302	-15.07	100.00	9.42	0.29
4	Zurich Aseguradora Mexicana	761,856	1,023,575	7.26	8.70	-261,719	-25.57	100.00	18.31	0.26
5	AXA Seguros	733,906	817,797	7.00	6.95	-83,891	-10.26	100.00	3.77	0.25
	TOTAL GRANDES	5,526,802	6,410,414	52.69	54.48	-883,612	-13.78	100.00	9.17	1.92
6	GMX Seguros	621,059	365,969	5.92	3.11	255,090	69.70	100.00	14.25	0.22
7	AIG Seguros	585,606	666,679	5.58	5.67	-81,073	-12.16	100.00	33.15	0.20
8	Inbursa	531,726	730,216	5.07	6.21	-198,490	-27.18	100.00	5.64	0.18
9	BBVA	528,488	460,357	5.04	3.91	68,131	14.80	100.00	1.79	0.18
10	Chubb Seguros México	452,912	461,289	4.32	3.92	-8,377	-1.82	100.00	4.67	0.16
11	FM Global	343,087	404,651	3.27	3.44	-61,564	-15.21	100.00	47.19	0.12
12	Atlas	308,572	251,421	2.94	2.14	57,152	22.73	100.00	4.48	0.11
13	G.N.P.	275,949	250,883	2.63	2.13	25,066	9.99	100.00	0.81	0.10
14	Seguros SURA	224,637	243,937	2.14	2.07	-19,300	-7.91	100.00	12.31	0.08
15	Afirme	157,067	173,352	1.50	1.47	-16,285	-9.39	100.00	8.69	0.05
	TOTAL MEDIANAS	4,029,103	4,008,754	38.41	34.07	20,350	0.51	100.00	4.03	1.40
16	Allianz México	147,802	283,399	1.41	2.41	-135,597	-47.85	100.00	1.86	0.05
17	HDI Global Seguros	110,404	115,971	1.05	0.99	-5,567	-4.80	100.00	9.22	0.04
18	HDI Seguros	106,922	109,244	1.02	0.93	-2,323	-2.13	100.00	2.58	0.04
19	Tokio Marine	104,238	84,904	0.99	0.72	19,334	22.77	100.00	23.06	0.04
20	General de Seguros	92,872	35,330	0.89	0.30	57,542	162.87	100.00	7.50	0.03
21	Swiss Re Corporate Solutions	85,725	132,146	0.82	1.12	-46,421	-35.13	100.00	35.38	0.03
22	Seguros Azteca Daños	80,810	345,516	0.77	2.94	-264,706	-76.61	100.00	16.72	0.03
23	El Águila	48,381	56,767	0.46	0.48	-8,386	-14.77	100.00	10.10	0.02
24	Zurich Santander	43,390	36,560	0.41	0.31	6,831	18.68	100.00	0.90	0.02
25	Ve Por Más	41,730	34,646	0.40	0.29	7,084	20.45	100.00	3.26	0.01
26	El Potosí	38,266	49,012	0.36	0.42	-10,746	-21.93	100.00	2.99	0.01
27	Sompo Japan	19,787	47,916	0.19	0.41	-28,129	-58.70	100.00	13.80	0.01
28	Berkley Seguros	7,090	7,816	0.07	0.07	-726	-9.29	100.00	2.55	0.00
29	Primero Seguros	4,813	5,991	0.05	0.05	-1,178	-19.66	100.00	4.66	0.00
30	Cardif Seguros Generales	450	1,097	0.00	0.01	-647	-58.96	100.00	0.08	0.00
31	La Latinoamericana	104	83	0.00	0.00	21	25.87	100.00	0.01	0.00
32	Banamex Seguros	0	0	null	null	0	null	100.00	null	null
	TOTAL RESTO	932,786	1,346,398	8.89	11.44	-413,612	-30.72	100.00	2.25	0.32
200	Patria	0	0	null	null	0	null	100.00	null	null

Análisis de Primas Directas

Terremoto y Erupción Volcanica

1° Trimestre 2026

Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	1,211,481	1,335,877	26.33	26.27	-124,396	-9.31	34.58	16.62	0.42
2	BBVA	423,541	394,243	9.21	7.75	29,298	7.43	61.29	1.44	0.15
3	GMX Seguros	384,347	166,013	8.35	3.26	218,335	131.52	39.66	8.82	0.13
4	AXA Seguros	335,381	369,078	7.29	7.26	-33,698	-9.13	28.68	1.72	0.12
5	Banorte	297,695	309,628	6.47	6.09	-11,933	-3.85	36.85	1.45	0.10
	TOTAL GRANDES	2,652,444	2,574,838	57.65	50.64	77,606	3.01	37.14	3.27	0.92
6	Chubb Seguros México	285,521	270,726	6.21	5.32	14,795	5.47	49.40	2.94	0.10
7	Zurich Aseguradora Mexicana	249,474	231,548	5.42	4.55	17,925	7.74	68.90	6.00	0.09
8	Atlas	221,206	132,452	4.81	2.60	88,754	67.01	42.13	3.21	0.08
9	Inbursa	198,765	403,567	4.32	7.94	-204,803	-50.75	41.51	2.11	0.07
10	Mapfre México	147,696	171,935	3.21	3.38	-24,238	-14.10	34.31	1.68	0.05
11	G.N.P.	129,827	97,209	2.82	1.91	32,619	33.56	40.24	0.38	0.05
12	HDI Global Seguros	110,676	119,773	2.41	2.36	-9,098	-7.60	49.64	9.24	0.04
13	FM Global	103,024	146,585	2.24	2.88	-43,561	-29.72	68.72	14.17	0.04
14	Seguros SURA	73,918	66,344	1.61	1.30	7,573	11.42	41.60	4.05	0.03
15	Zurich Santander	56,040	46,928	1.22	0.92	9,112	19.42	69.71	1.16	0.02
	TOTAL MEDIANAS	1,576,147	1,687,068	34.26	33.18	-110,921	-6.57	47.36	1.93	0.55
16	AIG Seguros	54,098	151,695	1.18	2.98	-97,597	-64.34	38.63	3.06	0.02
17	General de Seguros	48,310	6,815	1.05	0.13	41,496	608.93	49.10	3.90	0.02
18	Allianz México	37,904	69,856	0.82	1.37	-31,952	-45.74	41.95	0.48	0.01
19	HDI Seguros	31,963	30,300	0.69	0.60	1,663	5.49	30.50	0.77	0.01
20	Tokio Marine	31,911	33,544	0.69	0.66	-1,633	-4.87	39.53	7.06	0.01
21	Seguros Azteca Daños	30,515	323,393	0.66	6.36	-292,877	-90.56	42.67	6.31	0.01
22	Swiss Re Corporate Solutions	29,783	52,958	0.65	1.04	-23,174	-43.76	28.24	12.29	0.01
23	El Águila	26,909	26,570	0.58	0.52	339	1.28	33.09	5.62	0.01
24	Ve Por Más	26,099	12,091	0.57	0.24	14,007	115.85	47.77	2.04	0.01
25	Afirme	19,467	60,369	0.42	1.19	-40,902	-67.75	44.39	1.08	0.01
26	El Potosí	16,818	17,137	0.37	0.34	-319	-1.86	40.30	1.31	0.01
27	Sompo Japan	7,172	22,749	0.16	0.45	-15,577	-68.47	52.29	5.00	0.00
28	Berkley Seguros	6,802	7,009	0.15	0.14	-207	-2.95	74.81	2.45	0.00
29	Cardif Seguros Generales	3,571	7,419	0.08	0.15	-3,847	-51.86	85.87	0.60	0.00
30	Primero Seguros	742	1,077	0.02	0.02	-334	-31.06	22.66	0.72	0.00
31	Banamex Seguros	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	372,065	822,980	8.09	16.18	-450,916	-54.79	39.45	1.01	0.13
200	Patria	0	0	null	null	0	null	null	null	null
201	TOTAL	4,600,657	5,084,887	100.00	100.00	-414,310	-8.93	40.71	2.71	1.60

Análisis de Primas Directas

Huracan y Otros Riesgos Hidrometeorológicos

1° Trimestre 2026

Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	%	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	2,291,726	2,913,558	33.65	37.36	-621,832	-21.34	65.42	31.44	0.79
2	AXA Seguros	834,094	822,742	12.25	10.55	11,351	1.38	71.32	4.29	0.29
3	GMX Seguros	584,855	349,927	8.59	4.49	234,928	67.14	60.34	13.42	0.20
4	Banorte	510,227	538,415	7.49	6.90	-28,188	-5.24	63.15	2.48	0.18
5	Atlas	303,795	248,128	4.46	3.18	55,666	22.43	57.87	4.41	0.11
	TOTAL GRANDES	4,524,696	4,872,770	66.43	62.49	-348,074	-7.14	64.87	7.73	1.57
6	Chubb Seguros México	292,443	290,157	4.29	3.72	2,286	0.79	50.60	3.01	0.10
7	Mapfre México	282,771	332,020	4.15	4.26	-49,249	-14.83	65.69	3.21	0.10
8	Inbursa	280,120	702,556	4.11	9.01	-422,436	-60.13	58.49	2.97	0.10
9	BBVA	267,448	243,514	3.93	3.12	23,934	9.83	38.71	0.91	0.09
10	G.N.P.	192,781	135,897	2.83	1.74	56,884	41.86	59.76	0.57	0.07
11	Zurich Aseguradora Mexicana	112,627	98,895	1.65	1.27	13,732	13.89	31.10	2.71	0.04
12	HDI Global Seguros	112,273	113,184	1.65	1.45	-911	-0.80	50.36	9.38	0.04
13	Seguros SURA	103,761	145,961	1.52	1.87	-42,201	-28.91	58.40	5.68	0.04
14	AIG Seguros	85,937	129,578	1.26	1.66	-43,642	-33.68	61.37	4.87	0.03
15	Swiss Re Corporate Solutions	75,675	108,619	1.11	1.39	-32,944	-30.33	71.76	31.23	0.03
	TOTAL MEDIANAS	1,805,835	2,300,380	26.51	29.50	-494,545	-21.50	51.46	1.80	0.63
16	HDI Seguros	72,833	72,042	1.07	0.92	791	1.10	69.50	1.76	0.03
17	El Águila	54,421	51,291	0.80	0.66	3,130	6.10	66.91	11.36	0.02
18	Allianz México	52,454	90,316	0.77	1.16	-37,862	-41.92	58.05	0.66	0.02
19	General de Seguros	50,086	11,194	0.74	0.14	38,892	347.44	50.90	4.04	0.02
20	Tokio Marine	48,807	50,842	0.72	0.65	-2,036	-4.00	60.47	10.80	0.02
21	FM Global	46,898	36,762	0.69	0.47	10,136	27.57	31.28	6.45	0.02
22	Seguros Azteca Daños	41,005	120,716	0.60	1.55	-79,710	-66.03	57.33	8.48	0.01
23	Ve Por Más	28,532	19,215	0.42	0.25	9,317	48.49	52.23	2.23	0.01
24	El Potosí	24,918	40,615	0.37	0.52	-15,697	-38.65	59.70	1.94	0.01
25	Afirme	24,384	81,173	0.36	1.04	-56,788	-69.96	55.61	1.35	0.01
26	Zurich Santander	24,345	19,984	0.36	0.26	4,361	21.82	30.29	0.50	0.01
27	Sompo Japan	6,545	23,467	0.10	0.30	-16,921	-72.11	47.71	4.56	0.00
28	Primero Seguros	2,533	3,825	0.04	0.05	-1,292	-33.77	77.34	2.45	0.00
29	Berkley Seguros	2,291	2,148	0.03	0.03	143	6.65	25.19	0.82	0.00
30	Cardif Seguros Generales	587	1,220	0.01	0.02	-633	-51.86	14.13	0.10	0.00
31	Banamex Seguros	0	0	null	null	0	null	null	null	null
31	Virginia Surety	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	480,641	624,808	7.06	8.01	-144,168	-23.07	51.80	1.19	0.17
20 0	Patria	0	0	null	null	0	null	null	null	null
20 1.1	TOTAL	6,811,171	7,797,959	100.00	100.00	-986,787	-12.65	59.69	3.41	2.36



Análisis de Primas Directas

Otros Riesgos Catastroficos

1 ° Trimestre 2026

Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Seguros SURA	0	0	null	null	0	null	null	null	null
1	General de Seguros	0	0	null	null	0	null	null	null	null
1	Agroasemex	0	0	null	null	0	null	null	null	null
	TOTAL GRANDES	0	0	null	null	0	null	null	null	null
200	Patria	0	0	null	null	0	null	null	null	null
2011	TOTAL	0	0	null	null	0	null	null	null	null



Análisis de Primas Directas

Agrícola y de Animales

1 ° Trimestre 2026

Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Agroasemex	97,601	96,174	58.07	59.50	1,427.39	1.48	100.00	1.34	0.03
2	General de Seguros	39,865	34,561	23.72	21.38	5,304.27	15.35	100.00	3.22	0.01
3	Tláloc Seguros	19,366	9,874	11.52	6.11	9,491.62	96.12	100.00	100.00	0.01
4	Mapfre México	5,904	11,836	3.51	7.32	-5,932.18	-50.12	100.00	0.07	0.00
5	Seguros SURA	4,830	9,202	2.87	5.69	-4,372.60	-47.52	100.00	0.26	0.00
	TOTAL GRANDES	167,566	161,647	99.70	100.00	5,918.50	3.66	100.00	0.87	0.06
6	Banorte	512	0	0.30	null	512.26	null	100.00	0.00	0.00
7	Swiss Re Corporate Solutions	0	0	null	null	0.00	null	100.00	null	null
7	G.N.P.	0	0	null	null	0.00	null	100.00	null	null
	TOTAL MEDIANAS	512	0	0.30	null	512.26	null	100.00	0.00	0.00
200	Patria	0	0	null	null	0.00	null	100.00	null	null
2011	TOTAL	168,078	161,647	100.00	100.00	6,430.76	3.98	100.00	0.23	0.06



Análisis de Primas Directas

AyA Agrícola

1 ° Trimestre 2026

Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	General de Seguros	38,820	34,165	55.61	63.23	4,655.00	13.63	97.38	3.13	0.01
2	Tlálloc Seguros	19,259	-1,688	27.59	-3.12	20,947.41	-1,240.62	99.45	99.45	0.01
3	Mapfre México	5,668	11,776	8.12	21.79	-6,107.80	-51.87	96.01	0.06	0.00
4	Seguros SURA	4,830	9,202	6.92	17.03	-4,372.60	-47.52	100.00	0.26	0.00
5	Agroasemex	715	582	1.02	1.08	133.03	22.87	0.73	0.01	0.00
	TOTAL GRANDES	69,291	54,036	99.27	100.00	15,255.03	28.23	41.35	0.36	0.02
6	Banorte	512	0	0.73	null	512.26	null	100.00	0.00	0.00
7	G.N.P.	0	0	null	null	0.00	null	null	null	null
7	Swiss Re Corporate Solutions	0	0	null	null	0.00	null	null	null	null
	TOTAL MEDIANAS	512	0	0.73	null	512.26	null	100.00	0.00	0.00
2011	TOTAL	69,803	54,036	100.00	100.00	15,767.29	29.18	41.53	0.09	0.02



Análisis de Primas Directas

AyA Pecuario

1 ° Trimestre 2026

Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	96,887	95,592	98.59	88.83	1,294.37	1.35	99.27	1.33	0.03
2	General de Seguros	1,045	393	1.06	0.36	652.77	166.25	2.62	0.08	0.00
3	Mapfre México	236	60	0.24	0.06	175.63	292.71	3.99	0.00	0.00
4	Tlálloc Seguros	107	11,563	0.11	10.75	-11,455.79	-99.07	0.55	0.55	0.00
	TOTAL GRANDES	98,275	107,608	100.00	100.00	-9,333.03	-8.67	60.39	0.57	0.03
200	Patria	0	0	null	null	0.00	null	null	null	null
2011	TOTAL	98,275	107,608	100.00	100.00	-9,333.03	-8.67	60.39	0.57	0.03



Análisis de Primas Directas

AyA Otros

1 ° Trimestre 2026

Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Tláloc Seguros	0	0	null	null	0.00	null	100.00	null	null
1	General de Seguros	0	4	null	100.00	-3.50	-100.00	100.00	null	null
1	Agroasemex	0	0	null	null	0.00	null	100.00	null	null
	TOTAL GRANDES	0	4	null	100.00	-3.50	-100.00	100.00	null	null
200	Patria	0	0	null	null	0.00	null	100.00	null	null
201.1	TOTAL	0	4	null	100.00	-3.50	-100.00	100.00	null	null

Análisis de Primas Directas

Diversos

1° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Allianz México	1,434,018	1,286,834	14.83	13.34	147,184	11.44	100.00	18.03	0.50
2	BBVA	887,294	859,352	9.18	8.91	27,942	3.25	100.00	3.01	0.31
3	Agroasemex	831,689	886,992	8.60	9.20	-55,302	-6.23	100.00	11.41	0.29
4	AXA Seguros	785,410	808,660	8.12	8.39	-23,250	-2.88	100.00	4.04	0.27
5	Zurich Santander	681,722	647,239	7.05	6.71	34,483	5.33	100.00	14.12	0.24
	TOTAL GRANDES	4,620,134	4,489,077	47.78	46.55	131,057	2.92	100.00	6.70	1.60
6	GMX Seguros	597,678	551,154	6.18	5.72	46,524	8.44	100.00	13.72	0.21
7	Atlas	528,492	452,424	5.47	4.69	76,068	16.81	100.00	7.67	0.18
8	Inbursa	513,161	841,383	5.31	8.72	-328,222	-39.01	100.00	5.45	0.18
9	Banorte	462,764	348,051	4.79	3.61	114,713	32.96	100.00	2.25	0.16
10	G.N.P.	453,111	371,593	4.69	3.85	81,518	21.94	100.00	1.33	0.16
11	Chubb Seguros México	447,114	363,445	4.62	3.77	83,669	23.02	100.00	4.61	0.16
12	Mapfre México	269,545	303,422	2.79	3.15	-33,877	-11.16	100.00	3.06	0.09
13	Cardif Seguros Generales	256,640	297,203	2.65	3.08	-40,564	-13.65	100.00	43.38	0.09
14	FM Global	232,786	230,572	2.41	2.39	2,214	0.96	100.00	32.02	0.08
15	Zurich Aseguradora Mexicana	209,794	80,889	2.17	0.84	128,906	159.36	100.00	5.04	0.07
	TOTAL MEDIANAS	3,971,085	3,840,136	41.06	39.82	130,950	3.41	100.00	4.00	1.38
16	HDI Seguros	164,752	173,152	1.70	1.80	-8,399	-4.85	100.00	3.98	0.06
17	Seguros SURA	135,268	152,478	1.40	1.58	-17,210	-11.29	100.00	7.41	0.05
18	Afirme	121,144	131,985	1.25	1.37	-10,841	-8.21	100.00	6.70	0.04
19	El Potosí	102,040	99,914	1.06	1.04	2,126	2.13	100.00	7.96	0.04
20	Seguros Azteca Daños	96,424	308,730	1.00	3.20	-212,306	-68.77	100.00	19.95	0.03
21	AIG Seguros	87,823	58,178	0.91	0.60	29,645	50.96	100.00	4.97	0.03
22	Ve Por Más	67,638	40,487	0.70	0.42	27,150	67.06	100.00	5.29	0.02
23	Berkley Seguros	56,859	61,425	0.59	0.64	-4,566	-7.43	100.00	20.47	0.02
24	General de Seguros	49,984	33,342	0.52	0.35	16,642	49.91	100.00	4.03	0.02
25	El Águila	46,502	42,261	0.48	0.44	4,241	10.04	100.00	9.71	0.02
26	Virginia Surety	35,617	35,568	0.37	0.37	48	0.14	100.00	97.57	0.01
27	Swiss Re Corporate Solutions	32,284	82,175	0.33	0.85	-49,891	-60.71	100.00	13.32	0.01
28	SPP Seguros	29,452	28,415	0.30	0.29	1,037	3.65	100.00	99.89	0.01
29	Tokio Marine	16,062	15,097	0.17	0.16	964	6.39	100.00	3.55	0.01
30	HDI Global Seguros	13,699	14,253	0.14	0.15	-554	-3.88	100.00	1.14	0.00
31	Sompo Japan	8,612	17,603	0.09	0.18	-8,991	-51.08	100.00	6.01	0.00
32	Primero Seguros	8,361	15,155	0.09	0.16	-6,794	-44.83	100.00	8.09	0.00
33	La Latinoamericana	6,720	4,246	0.07	0.04	2,474	58.27	100.00	0.32	0.00
34	Banamex Seguros	0	0	null	null	0	null	100.00	null	null
	TOTAL RESTO	1,079,241	1,314,464	11.16	13.63	-235,223	-17.89	100.00	3.22	0.37
200	Patria	0	0	null	null	0	null	100.00	null	null
2011	TOTAL	9,670,460	9,643,676	100.00	100.00	26,784	0.28	100.00	4.79	3.35

Análisis de Primas Directas

Técnicos

1° Trimestre 2026



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Allianz México	1,414,826	1,269,375	28.36	26.34	145,451	11.46	98.66	17.79	0.49
2	Atlas	432,970	378,099	8.68	7.85	54,871	14.51	81.93	6.29	0.15
3	AXA Seguros	430,259	349,979	8.62	7.26	80,280	22.94	54.78	2.21	0.15
4	Agroasemex	400,595	437,611	8.03	9.08	-37,016	-8.46	48.17	5.50	0.14
5	GMX Seguros	376,422	398,413	7.54	8.27	-21,991	-5.52	62.98	8.64	0.13
	TOTAL GRANDES	3,055,073	2,833,477	61.23	58.80	221,596	7.82	73.14	6.65	1.06
6	Inbursa	305,428	345,861	6.12	7.18	-40,433	-11.69	59.52	3.24	0.11
7	G.N.P.	287,625	213,076	5.77	4.42	74,549	34.99	63.48	0.85	0.10
8	Chubb Seguros México	165,856	165,099	3.32	3.43	757	0.46	37.09	1.71	0.06
9	Zurich Aseguradora Mexicana	141,946	21,497	2.85	0.45	120,449	560.31	67.66	3.41	0.05
10	Mapfre México	133,652	166,263	2.68	3.45	-32,610	-19.61	49.58	1.52	0.05
11	Banorte	125,149	131,104	2.51	2.72	-5,955	-4.54	27.04	0.61	0.04
12	FM Global	122,491	116,733	2.46	2.42	5,757	4.93	52.62	16.85	0.04
13	Seguros SURA	111,024	120,082	2.23	2.49	-9,057	-7.54	82.08	6.08	0.04
14	HDI Seguros	103,800	116,410	2.08	2.42	-12,610	-10.83	63.00	2.51	0.04
15	El Potosí	79,693	75,596	1.60	1.57	4,097	5.42	78.10	6.22	0.03
	TOTAL MEDIANAS	1,576,665	1,471,721	31.60	30.54	104,945	7.13	52.73	1.67	0.55
16	Ve Por Más	54,513	27,225	1.09	0.57	27,288	100.23	80.60	4.26	0.02
17	Afirme	51,611	63,965	1.03	1.33	-12,355	-19.31	42.60	2.85	0.02
18	Berkley Seguros	49,446	50,582	0.99	1.05	-1,136	-2.25	86.96	17.80	0.02
19	El Águila	34,422	31,247	0.69	0.65	3,175	10.16	74.02	7.19	0.01
20	Seguros Azteca Daños	24,283	156,989	0.49	3.26	-132,706	-84.53	25.18	5.02	0.01
21	Swiss Re Corporate Solutions	24,062	65,390	0.48	1.36	-41,328	-63.20	74.53	9.93	0.01
22	AIG Seguros	23,496	25,763	0.47	0.53	-2,267	-8.80	26.75	1.33	0.01
23	General de Seguros	21,963	8,924	0.44	0.19	13,040	146.13	43.94	1.77	0.01
24	BBVA	20,297	20,659	0.41	0.43	-362	-1.75	2.29	0.07	0.01
25	HDI Global Seguros	13,699	14,253	0.27	0.30	-554	-3.88	100.00	1.14	0.00
26	Tokio Marine	10,861	10,088	0.22	0.21	773	7.66	67.62	2.40	0.00
27	Zurich Santander	7,350	6,340	0.15	0.13	1,010	15.93	1.08	0.15	0.00
28	SPP Seguros	6,505	6,563	0.13	0.14	-59	-0.89	22.09	22.06	0.00
29	Primero Seguros	5,824	11,083	0.12	0.23	-5,259	-47.45	69.66	5.64	0.00
30	Sompo Japan	5,257	12,981	0.11	0.27	-7,724	-59.51	61.04	3.67	0.00
31	La Latinoamericana	3,258	635	0.07	0.01	2,623	412.97	48.48	0.16	0.00
32	Cardif Seguros Generales	579	623	0.01	0.01	-44	-7.07	0.23	0.10	0.00
33	Banamex Seguros	0	0	null	null	0	null	null	null	null
33	Virginia Surety	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	357,425	513,310	7.16	10.65	-155,885	-30.37	14.28	0.58	0.12
20	Patria	0	0	null	null	0	null	null	null	null
20	TOTAL	4,989,163	4,818,507	100.00	100.00	170,656	3.54	51.59	2.47	1.73

Análisis de Primas Directas

Miscelaneos

1 ° Trimestre 2026

Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	BBVA	866,998	838,693	18.52	17.38	28,304	3.37	97.71	2.94	0.30
2	Zurich Santander	674,373	640,899	14.41	13.28	33,473	5.22	98.92	13.97	0.23
3	Agroasemex	431,094	449,380	9.21	9.31	-18,287	-4.07	51.83	5.91	0.15
4	AXA Seguros	355,151	458,681	7.59	9.51	-103,530	-22.57	45.22	1.82	0.12
5	Banorte	337,616	216,947	7.21	4.50	120,668	55.62	72.96	1.64	0.12
	TOTAL GRANDES	2,665,230	2,604,601	56.93	53.98	60,629	2.33	73.04	3.27	0.92
6	Chubb Seguros México	281,258	198,346	6.01	4.11	82,912	41.80	62.91	2.90	0.10
7	Cardif Seguros Generales	256,061	296,580	5.47	6.15	-40,520	-13.66	99.77	43.28	0.09
8	GMX Seguros	221,256	152,741	4.73	3.17	68,515	44.86	37.02	5.08	0.08
9	Inbursa	207,732	495,522	4.44	10.27	-287,789	-58.08	40.48	2.20	0.07
10	G.N.P.	165,486	158,517	3.54	3.29	6,969	4.40	36.52	0.49	0.06
11	Mapfre México	135,893	137,160	2.90	2.84	-1,267	-0.92	50.42	1.54	0.05
12	FM Global	110,295	113,839	2.36	2.36	-3,543	-3.11	47.38	15.17	0.04
13	Atlas	95,522	74,325	2.04	1.54	21,197	28.52	18.07	1.39	0.03
14	Seguros Azteca Daños	72,141	151,741	1.54	3.14	-79,600	-52.46	74.82	14.93	0.03
15	Afirme	69,533	68,019	1.49	1.41	1,514	2.23	57.40	3.84	0.02
	TOTAL MEDIANAS	1,615,177	1,846,790	34.50	38.27	-231,613	-12.54	45.94	2.10	0.56
16	Zurich Aseguradora Mexicana	67,848	59,392	1.45	1.23	8,456	14.24	32.34	1.63	0.02
17	AIG Seguros	64,326	32,414	1.37	0.67	31,912	98.45	73.25	3.64	0.02
18	HDI Seguros	60,952	56,742	1.30	1.18	4,210	7.42	37.00	1.47	0.02
19	Virginia Surety	35,617	35,568	0.76	0.74	48	0.14	100.00	97.57	0.01
20	General de Seguros	28,021	24,418	0.60	0.51	3,603	14.75	56.06	2.26	0.01
21	Seguros SURA	24,244	32,396	0.52	0.67	-8,153	-25.17	17.92	1.33	0.01
22	SPP Seguros	22,947	21,852	0.49	0.45	1,095	5.01	77.91	77.83	0.01
23	El Potosí	22,347	24,318	0.48	0.50	-1,971	-8.11	21.90	1.74	0.01
24	Allianz México	19,192	17,459	0.41	0.36	1,733	9.92	1.34	0.24	0.01
25	Ve Por Más	13,124	13,262	0.28	0.27	-138	-1.04	19.40	1.03	0.00
26	El Águila	12,081	11,014	0.26	0.23	1,067	9.68	25.98	2.52	0.00
27	Swiss Re Corporate Solutions	8,222	16,785	0.18	0.35	-8,563	-51.02	25.47	3.39	0.00
28	Berkley Seguros	7,413	10,843	0.16	0.22	-3,430	-31.63	13.04	2.67	0.00
29	Tokio Marine	5,201	5,010	0.11	0.10	191	3.82	32.38	1.15	0.00
30	La Latinoamericana	3,463	3,611	0.07	0.07	-148	-4.11	51.52	0.17	0.00
31	Sompo Japan	3,355	4,622	0.07	0.10	-1,266	-27.40	38.96	2.34	0.00
32	Primero Seguros	2,537	4,072	0.05	0.08	-1,535	-37.71	30.34	2.46	0.00
33	Banamex Seguros	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	400,889	373,778	8.56	7.75	27,111	7.25	16.09	0.95	0.14
200	Patria	0	0	null	null	0	null	null	null	null
201.	TOTAL	4,681,297	4,825,169	100.00	100.00	-143,872	-2.98	48.48	2.33	1.62



Análisis de Primas Directas

Credito

1 ° Trimestre 2026

Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Solunion Crédito	195,950	181,988	40.72	21.09	13,962	7.67	100.00	100.00	0.07
2	Atradius	192,143	225,356	39.93	26.12	-33,213	-14.74	100.00	100.00	0.07
3	Coface	79,220	138,798	16.46	16.09	-59,578	-42.92	100.00	100.00	0.03
4	AIG Seguros	13,900	316,659	2.89	36.70	-302,759	-95.61	100.00	0.79	0.00
5	General de Seguros	0	0	null	null	0	null	null	null	null
TOTAL GRANDES		481,213	862,800	100.00	100.00	-381,588	-44.23	100.00	13.86	0.17
20 0	Patria	0	0	null	null	0	null	null	null	null
20 1.1	TOTAL	481,213	862,800	100.00	100.00	-381,588	-44.23	100.00	13.86	0.17



Análisis de Primas Directas

Credito a la Vivienda

1 ° Trimestre 2026

Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2026 Importe	2025 Importe	2026 %	2025 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	SHF Cred Vivienda	116,358	133,661	72.78	76.16	-17,303	-12.95	100.00	100.00	0.04
2	Genworth Seg. de Crédito	43,513	41,842	27.22	23.84	1,670	3.99	100.00	100.00	0.02
	TOTAL GRANDES	159,871	175,503	100.00	100.00	-15,632	-8.91	100.00	100.00	0.06
2011	TOTAL	159,871	175,503	100.00	100.00	-15,632	-8.91	100.00	100.00	0.06

Análisis de Siniestros

Total General

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe			2026 %	2025 %	
		Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dídendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	G.N.P.	19,046,622	17,974,938	5.96	105,928	56.10	53.34	13.38
2	BBVA	10,636,822	10,892,200	-2.34	0	36.10	43.46	7.47
3	Metlife México	16,642,963	15,322,817	8.62	32,073	56.91	52.89	11.70
4	Quálitas	10,987,159	9,253,881	18.73	48,558	52.92	51.96	7.72
5	Banorte	5,330,816	6,097,130	-12.57	-30,593	25.92	27.10	3.75
	TOTAL GRANDES	62,644,382	59,540,965	5.21	155,965	46.76	46.50	44.02
6	AXA Seguros	10,881,428	9,550,227	13.94	-48,763	55.90	52.74	7.65
7	Banamex Seguros	7,843,409	9,812,434	-20.07	0	53.36	70.29	5.51
8	Monterrey New York Life	7,590,691	7,587,474	0.04	16,425	61.60	64.43	5.33
9	Chubb Seguros México	3,948,318	2,970,994	32.90	57,140	40.70	30.27	2.77
10	Inbursa	5,262,900	5,052,588	4.16	-5,019	55.85	53.70	3.70
11	Mapfre México	4,385,723	-2,264,342	-293.69	54,791	49.78	-28.43	3.08
12	Allianz México	3,490,249	3,244,967	7.56	7,248	43.87	44.97	2.45
13	Agroasemex	1,476,804	714,130	106.80	3,581	20.26	8.40	1.04
14	Atlas	3,251,922	2,986,170	8.90	-5,560	47.22	41.49	2.29
15	Pensiones Banorte	4,143,926	3,747,689	10.57	0	85.01	112.69	2.91
	TOTAL MEDIANAS	52,275,371	43,402,352	20.44	79,843	51.54	44.62	36.73
16	Zurich Santander	2,221,191	1,593,087	39.43	0	46.02	30.24	1.56
17	HSBC Seguros	1,363,879	1,093,377	24.74	0	28.81	29.00	0.96
18	GMX Seguros	1,417,599	1,756,859	-19.31	0	32.53	53.38	1.00
19	Zurich Aseguradora Mexicana	1,362,309	1,385,097	-1.65	36,440	32.74	38.53	0.96
20	HDI Seguros	1,946,354	2,152,419	-9.57	0	47.04	55.16	1.37
21	Pensiones BBVA	2,884,681	2,727,572	5.76	0	75.07	63.39	2.03
22	Hir Seguros	930,736	658,871	41.26	13,175	30.29	22.52	0.65
23	ProFuturo G.N.P.	1,965,417	1,662,335	18.23	0	73.16	77.06	1.38
24	La Latinoamericana	347,782	190,527	82.54	2,236	16.71	50.11	0.24
25	Patrimonial Vida	870,339	477,458	82.29	3,248	42.22	27.88	0.61
26	Seguros SURA	1,006,679	804,222	25.17	6,256	55.15	48.51	0.71
27	Afirme	871,741	538,559	61.87	2,752	48.20	25.18	0.61
28	AIG Seguros	969,594	323,508	199.71	9,235	54.89	11.99	0.68
29	ANA	790,704	567,918	39.23	6,087	47.62	49.14	0.56
30	BUPA México	989,225	830,666	19.09	0	60.02	60.36	0.70
31	Plan Seguro	674,154	599,709	12.41	0	47.82	62.21	0.47
32	El Potosí	393,003	355,365	10.59	-48	30.66	29.57	0.28
33	Ve Por Más	786,984	759,505	3.62	5,316	61.55	65.01	0.55
34	Thona	552,692	538,432	2.65	1,934	43.61	43.20	0.39
35	Cardif Vida	335,948	405,343	-17.12	0	26.77	30.76	0.24
36	General de Seguros	514,950	462,755	11.28	-14,067	41.57	47.42	0.36
37	Seguros Argos	884,772	580,240	52.48	887	72.65	51.55	0.62
38	HDI Global Seguros	33,292	495,859	-93.29	0	2.78	39.04	0.02
39	Assurant Vida	39,981	63,334	-36.87	85	3.83	6.39	0.03
40	FM Global	158,454	3,675,190	-95.69	0	21.79	448.42	0.11
41	Seguros Azteca	119,381	198,804	-39.95	0	17.68	20.34	0.08
42	Insignia Life	231,869	241,360	-3.93	13,131	35.51	40.20	0.16
43	AXA Salud	210,476	134,751	56.20	0	33.74	21.99	0.15
44	Prudential	110,049	47,744	130.50	0	17.65	8.40	0.08
45	Cardif Seguros Generales	80,742	130,618	-38.18	0	13.65	22.00	0.06
46	Seguros Azteca Daños	18,583	34,830	-46.65	3,400	3.84	2.48	0.01
47	El Águila	225,659	502,546	-55.10	0	47.12	105.20	0.16
48	Tokio Marine	6,894	170,926	-95.97	753	1.52	45.23	0.00
49	Skandia Life	25,459	19,594	29.93	0	7.02	6.45	0.02
50	General de Salud	127,082	254,974	-50.16	0	45.19	75.25	0.09
51	Berkley Seguros	146,487	65,534	123.53	18,371	52.73	27.19	0.10
52	Swiss Re Corporate Solutions	-5,827	133,079	-104.38	0	-2.41	32.56	-0.00
53	PREVEM Seguros	158,502	126,988	24.82	0	68.73	65.69	0.11
54	Pan-American México	177,567	393,329	-54.86	-7,182	78.91	80.27	0.12
55	AUNA Seguros	50,019	50,160	-0.28	80	23.37	27.96	0.04
56	BBVA Salud	604,334	388,977	55.36	0	286.50	345.33	0.42
57	Solucion Crédito	79,936	65,733	21.61	298	40.79	36.12	0.06
58	Atradius	119,987	103,727	15.68	-2,999	62.45	46.03	0.08
59	Sompo Japan	37,991	53,552	-29.06	-62	26.50	22.29	0.03
60	SHF Cred Vivienda	24,601	60,650	-59.44	0	21.14	45.38	0.02
61	Banamex Pensiones	211,250	200,896	5.15	0	202.18	46.80K	0.15
62	Primero Seguros	19,525	355,302	-94.50	0	18.90	102.66	0.01
63	Crabi	82,022	52,184	57.18	0	86.71	55.35	0.06
64	Coface	31,397	35,151	-10.68	2,215	39.63	25.33	0.02
65	Momento Seguros	19,704	8,675	127.14	0	33.21	36.48	0.01
66	Genworth Seg. de Crédito	35,331	31,676	11.54	0	81.20	75.70	0.02
67	Virginia Surety	18,019	8,329	116.34	0	49.36	23.19	0.01
68	MediAccess	42,853	71,540	-40.10	0	119.84	156.14	0.03
69	SPP Seguros	3,026	1,628	85.93	0	10.26	5.73	0.00
70	Odontoprev	10,254	7,325	39.98	0	41.72	42.71	0.01
71	Tlálóc Seguros	6,530	2,611	150.05	0	33.72	26.45	0.00
72	SPT	11,243	10,390	8.21	0	66.38	62.43	0.01
73	Quálitas Salud	33,436	15,931	109.88	0	261.57	131.78	0.02
	TOTAL RESTO	27,386,835	28,677,717	-4.50	101,543	42.45	47.10	19.24
200	Patria	0	0		0			
201	TOTAL	142,306,588	131,621,014	8.12	337,351	47.45	45.99	100.00

Análisis de Siniestros

Total General Sin Pensiones

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% de Participación de Mercado
		Importe	% de Incremento	% vs. Prima Directa 2026	% vs. Prima Directa 2025	Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret. 2026	% vs. Prima Dev. Ret. 2025 Q	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado
1	G.N.P.	19,046,622	5.96	56.10	53.34	18,298,000	6.02	23,474,787	-4.42	77.95	70.27	14.31
2	BBVA	10,636,822	-2.34	36.10	43.46	10,444,805	-2.96	14,801,176	31.05	70.57	95.30	7.99
3	Metlife México	16,642,963	8.62	56.91	52.89	15,699,094	6.67	21,043,196	3.36	74.60	72.29	12.50
4	Quólitas	10,987,159	18.73	52.92	51.96	10,987,391	18.74	17,955,153	12.91	61.19	58.19	8.25
5	Banorte	5,330,816	-12.57	25.92	27.10	4,716,058	1.74	8,605,980	-1.00	54.80	53.32	4.01
	TOTAL GRANDES	62,644,382	5.21	46.76	46.50	60,145,348	6.21	85,880,293	6.28	70.03	70.08	47.07
6	AXA Seguros	10,881,428	13.94	55.90	52.74	10,316,815	14.11	15,431,772	13.40	66.85	66.44	8.18
7	Banamex Seguros	7,843,409	-20.07	53.36	70.29	7,835,910	-20.08	8,753,650	10.85	89.52	124.15	5.89
8	Monterrey New York Life	7,590,691	0.04	61.60	64.43	7,070,902	-1.36	8,994,574	-0.76	78.61	79.09	5.70
9	Chubb Seguros México	3,948,318	32.90	40.70	30.27	1,699,693	26.05	3,330,438	1.83	51.04	41.23	2.97
10	Inbursa	5,262,900	4.16	55.85	53.70	4,133,006	22.00	6,241,811	14.81	66.21	62.32	3.95
11	Mapfre México	4,385,723	-293.69	49.78	-28.43	3,192,372	11.01	5,409,950	10.51	59.01	58.75	3.30
12	Allianz México	3,490,249	7.56	43.87	44.97	3,204,424	9.42	3,775,823	13.78	84.87	88.25	2.62
13	Agroasemex	1,476,804	106.80	20.26	8.40	826,755	200.00	935,495	-57.21	88.38	12.61	1.11
14	Atlas	3,251,922	8.90	47.22	41.49	2,513,520	15.56	3,777,476	6.95	66.54	61.58	2.44
15	Zurich Santander	2,221,191	39.43	46.02	30.24	2,148,760	41.75	4,486,260	43.33	47.90	48.43	1.67
	TOTAL MEDIANAS	50,352,636	22.07	49.67	41.57	42,942,157	5.98	61,137,249	8.52	70.24	71.92	37.83
16	HSBC Seguros	1,363,879	24.74	28.81	29.00	1,363,103	26.61	1,634,912	36.63	83.37	89.97	1.02
17	GMX Seguros	1,417,599	-19.31	32.53	53.38	334,321	-28.17	953,239	4.84	35.07	51.19	1.07
18	Zurich Aseguradora Mexicana	1,362,309	-1.65	32.74	38.53	1,258,313	19.67	2,543,345	21.68	49.47	50.30	1.02
19	HDI Seguros	1,946,354	-9.57	47.04	55.16	1,875,886	3.35	3,384,818	5.08	55.42	56.35	1.46
20	Hir Seguros	930,736	41.26	30.29	22.52	405,076	3.00	1,230,675	5.24	32.91	33.63	0.70
21	La Latinoamericana	347,782	82.54	16.71	50.11	143,806	18.39	374,861	45.08	38.36	47.01	0.26
22	Patrimonial Vida	870,339	82.29	42.22	27.88	344,755	53.16	653,365	8.78	52.77	37.48	0.65
23	Seguros SURA	1,006,679	25.17	55.15	48.51	809,602	23.70	1,508,146	32.74	53.68	57.61	0.76
24	Afirme	871,741	61.87	48.20	25.18	805,754	14.21	1,163,283	6.41	69.27	64.53	0.65
25	AIG Seguros	969,594	199.71	54.89	11.99	164,896	-13.17	263,022	28.43	62.69	92.73	0.73
26	ANA	790,704	39.23	47.62	49.14	608,946	36.13	1,113,913	45.81	54.67	58.56	0.59
27	BUPA México	989,225	19.09	60.02	60.36	952,608	17.90	1,590,462	14.71	59.90	58.27	0.74
28	Plan Seguro	674,154	12.41	47.82	62.21	518,486	16.62	834,548	19.44	62.13	63.63	0.51
29	El Potosí	393,003	10.59	30.66	29.57	362,695	10.73	825,410	13.68	43.94	45.11	0.30
30	Ve Por Más	786,984	3.62	61.55	65.01	724,774	29.72	1,025,949	22.61	70.64	66.77	0.59
31	Thona	552,692	2.65	43.61	43.20	260,499	4.79	772,713	7.01	33.71	34.42	0.42
32	Cardif Vida	335,948	-17.12	26.77	30.76	279,325	-20.70	1,030,422	-9.12	27.11	31.07	0.25
33	General de Seguros	514,950	11.28	41.57	47.42	477,306	6.97	899,934	7.62	53.04	53.36	0.39
34	Seguros Argos	884,772	52.48	72.65	51.55	777,432	59.59	1,018,695	56.66	76.32	74.91	0.66
35	HDI Global Seguros	33,292	-93.29	2.78	39.04	3,032	-57.33	-27,667	-5.59	-10.96	-24.25	0.03
36	Assurant Vida	39,981	-36.87	3.83	6.39	-748	-109.22	-43,448	728.20	1.72	-154.65	0.03
37	FM Global	158,454	-95.69	21.79	448.42	-10,857	-296.59	15,534	-31.88	-69.89	24.22	0.12
38	Seguros Azteca	119,381	-39.95	17.68	20.34	115,039	-20.34	687,589	-5.88	16.73	19.77	0.09
39	Insignia Life	231,869	-3.93	35.51	40.20	207,765	-3.50	388,830	-0.97	53.43	54.84	0.17
40	AXA Salud	210,476	56.20	33.74	21.99	42,913	87.43	-64,312	-35.87	-66.73	-22.83	0.16
41	Prudential	110,049	130.50	17.65	8.40	109,230	41.22	316,942	-47.71	34.46	12.76	0.08
42	Cardif Seguros Generales	80,742	-38.18	13.65	22.00	68,115	-45.12	496,184	-19.51	13.73	20.13	0.06
43	Seguros Azteca Daños	18,583	-46.65	3.84	2.48	27,672	305.27	140,653	17.56	19.67	5.71	0.01
44	El Águila	225,659	-55.10	47.12	105.20	135,883	-28.66	348,026	-3.47	39.04	52.83	0.17
45	Tokio Marine	6,894	-95.97	1.52	45.23	14,426	-45.12	57,548	-4.76	25.07	43.50	0.01
46	Skandia Life	25,459	29.93	7.02	6.45	21,662	49.54	77,168	104.93	28.07	38.47	0.02
47	General de Salud	127,082	-50.16	45.19	75.25	16,461	-88.19	-6,785	-104.50	-242.60	92.41	0.10
48	Berkley Seguros	146,487	123.53	52.73	27.19	28,587	506.30	7,813	-28.68	365.89	43.04	0.11
49	Swiss Re Corporate Solutions	-5,827	-104.38	-2.41	32.56	-608	-80.54	9,330	7.13	-6.52	-35.86	-0.00
50	PREVEM Seguros	158,502	24.82	68.73	65.69	90,296	-26.57	122,421	-48.15	73.76	52.08	0.12
51	Pan-American México	177,567	-54.86	78.91	80.27	129,186	-65.94	231,252	-53.86	55.86	75.67	0.13
52	AUNA Seguros	50,019	-0.28	23.37	27.96	50,019	-0.28	197,543	24.54	25.32	31.62	0.04
53	BBVA Salud	604,334	55.36	286.50	345.33	570,488	57.92	700,905	34.42	81.39	69.28	0.45
54	Solunion Crédito	79,936	21.61	40.79	36.12	6,296	-25.05	4,439	-41.74	141.84	110.25	0.06
55	Atradius	119,987	15.68	62.45	46.03	36,389	-222.59	49,792	-2.08	73.08	-58.37	0.09
56	Sompo Japan	37,991	-29.06	26.50	22.29	15,867	266.43	29,656	1.34	53.50	14.80	0.03
57	SHF Cred Vivienda	24,601	-59.44	21.14	45.38	25,927	-52.44	169,644	6.34	15.28	34.18	0.02
58	Primero Seguros	19,525	-94.50	18.90	102.66	24,892	-91.06	101,362	-68.07	24.56	87.74	0.01
59	Crabi	82,022	57.18	86.71	55.35	81,813	56.76	94,950	35.57	86.16	74.52	0.06
60	Coface	31,397	-10.68	39.63	25.33	8,481	64.54	14,053	-37.94	60.35	22.76	0.02
61	Momento Seguros	19,704	127.14	33.21	36.48	8,779	206.59	18,260	251.59	48.08	55.14	0.01
62	Genworth Seg. de Crédito	35,331	11.54	81.20	75.70	33,806	3.80	41,497	-20.80	81.47	62.16	0.03
63	Virginia Surety	18,019	116.34	49.36	23.19	16,016	174.00	31,728	31.27	50.48	24.19	0.01
64	MediAccess	42,853	-40.10	119.84	156.14	40,448	-37.15	49,972	-37.00	80.94	81.14	0.03
65	SPP Seguros	3,026	85.93	10.26	5.73	3,009	68.05	26,324	8.25	11.43	7.36	0.00
66	Odontoprev	10,254	39.98	41.72	42.71	10,202	39.39	27,365	11.41	37.28	29.80	0.01
67	Tláloc Seguros	6,530	150.05	33.72	26.45	-306	-60.90	5,438	0.99	-5.62	-14.51	0.00
68	SPT	11,243	8.21	66.38	62.43	11,243	8.21	13,864	0.47	81.10	75.30	0.01
69	Quólitas Salud	33,436	109.88	261.57	131.78	22,591	79.17	32,741	31.31	69.00	50.57	0.03
	TOTAL RESTO	20,104,296	-10.62	37.89	45.76	14,431,597	9.11	27,188,324	8.99	53.08	53.02	15.10
200	Patria	0				1,617,686	-6.28	3,608,750	10.25	44.83	52.73	
201.1	TOTAL	133,101,314	7.96	46.15	44.60	117,519,102	6.47	174,205,865	7.47	67.46	68.09	100.00

Análisis de Siniestros

Vida Total

1° Trimestre 2026

Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe			2026 %	2025 %	
		Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccidendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	BBVA	8,822,941	8,764,916	0.66	0	37.45	44.42	16.42
2	Metlife México	9,711,716	10,159,024	-4.40	37,826	58.48	62.00	18.08
3	Banamex Seguros	7,853,236	9,778,696	-19.69	0	54.07	71.22	14.62
4	Banorte	2,114,536	2,498,457	-15.37	-30,706	17.10	16.73	3.94
5	G.N.P.	5,715,153	6,189,742	-7.67	97,170	58.09	63.15	10.64
	TOTAL GRANDES	34,217,582	37,390,836	-8.49	104,290	44.50	50.13	63.69
6	Monterrey New York Life	4,611,407	4,773,805	-3.40	12,966	64.52	68.73	8.58
7	Allianz México	2,394,737	2,218,726	7.93	1,066	45.54	48.94	4.46
8	HSBC Seguros	1,347,821	1,078,938	24.92	0	29.53	29.95	2.51
9	Zurich Santander	2,164,688	1,588,711	36.25	0	57.51	37.16	4.03
10	Hir Seguros	912,443	650,234	40.33	13,175	30.45	22.28	1.70
11	Mapfre México	1,086,024	1,082,099	0.36	17,870	39.01	44.24	2.02
12	Patrimonial Vida	870,339	477,458	82.29	3,248	42.22	27.88	1.62
13	AXA Seguros	1,120,347	1,132,468	-1.07	-42,941	58.49	57.99	2.09
14	Inbursa	964,013	1,006,300	-4.20	-4,981	53.23	56.75	1.79
15	Cardif Vida	332,614	401,415	-17.14	0	27.02	30.77	0.62
	TOTAL MEDIANAS	15,804,433	14,410,154	9.68	402	47.13	45.80	29.42
16	Thona	522,114	510,940	2.19	1,763	42.58	41.89	0.97
17	Seguros Argos	884,772	580,240	52.48	887	72.65	51.55	1.65
18	La Latinoamericana	133,031	25,392	423.91	636	11.12	40.70	0.25
19	Assurant Vida	39,981	63,334	-36.87	85	3.83	6.39	0.07
20	Atlas	357,418	542,475	-34.11	-14,777	54.15	30.08	0.67
21	Afirme	311,287	212,390	46.56	3,773	47.42	27.85	0.58
22	Insignia Life	231,869	241,360	-3.93	13,131	35.51	40.20	0.43
23	Prudential	110,048	47,744	130.50	0	17.65	8.40	0.20
24	Seguros Azteca	108,647	147,338	-26.26	0	17.92	21.08	0.20
25	Zurich Aseguradora Mexicana	206,400	2,714	7.50K	28,652	39.53	0.93	0.38
26	Chubb Seguros México	165,176	156,539	5.52	29,959	34.96	31.80	0.31
27	Seguros SURA	151,483	108,799	39.23	4,079	35.22	41.63	0.28
28	Skandia Life	25,459	19,594	29.93	0	7.02	6.45	0.05
29	General de Seguros	37,505	108,060	-65.29	-13,896	10.54	32.94	0.07
30	Agroasemex	103,372	93,900	10.09	0	34.96	26.37	0.19
31	Ve Por Más	178,252	99,418	79.29	5,316	73.18	76.61	0.33
32	El Potosí	58,455	69,056	-15.35	-48	48.51	45.79	0.11
33	Pan-American México	70,322	296,901	-76.31	-7,182	119.41	89.58	0.13
34	Tokio Marine	7,351	15,505	-52.59	402	30.89	75.21	0.01
35	HDI Seguros	-548	4,383	-112.51	0	-4.42K	6.81K	-0.00
	TOTAL RESTO	3,702,394	3,346,083	10.65	52,780	34.38	31.87	6.89
200	Patria	0	0	null	0	null	null	null
201	TOTAL	53,724,409	55,147,073	-2.53	157,472	44.33	47.32	100.00

Análisis de Siniestros

Vida Individual

1° Trimestre 2026

Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos	% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe		Importe	2026 %	2025 %	
		Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccidendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	BBVA	8,168,951	8,128,803	0.49	0	36.07	43.02	21.00
2	Banamex Seguros	7,436,170	9,386,461	-20.78	0	57.41	76.20	19.12
3	Metlife México	4,849,760	5,187,892	-6.52	-143	52.26	53.31	12.47
4	G.N.P.	5,016,266	5,423,518	-7.51	230	61.53	64.69	12.90
5	Banorte	904,984	812,520	11.38	830	11.29	14.34	2.33
	TOTAL GRANDES	26,376,131	28,939,195	-8.86	917	43.20	52.62	67.81
6	Monterrey New York Life	4,528,191	4,695,300	-3.56	0	65.49	70.41	11.64
7	Allianz México	2,187,182	2,009,835	8.82	407	41.99	44.85	5.62
8	HSBC Seguros	1,255,727	933,869	34.46	0	28.61	26.82	3.23
9	Zurich Santander	1,862,816	1,340,986	38.91	0	66.30	37.99	4.79
10	Inbursa	527,063	482,885	9.15	-19,744	53.35	48.94	1.36
11	AXA Seguros	817,974	852,972	-4.10	0	84.84	82.84	2.10
12	Prudential	109,824	47,760	129.95	0	17.63	8.40	0.28
13	Mapfre México	295,360	372,154	-20.64	0	68.16	85.05	0.76
14	Afirme	239,198	167,371	42.91	0	56.49	48.51	0.61
15	Insignia Life	111,486	175,719	-36.55	0	26.98	47.04	0.29
	TOTAL MEDIANAS	11,934,819	11,078,852	7.73	-19,337	51.52	50.59	30.68
16	Skandia Life	25,770	19,931	29.30	0	7.16	6.61	0.07
17	Seguros Argos	117,407	119,992	-2.15	0	41.49	44.11	0.30
18	Atlas	219,127	157,976	38.71	0	83.38	62.93	0.56
19	Ve Por Más	137,739	31,891	331.90	0	186.41	60.75	0.35
20	Zurich Aseguradora Mexicana	16,773	1,200	1.30K	3	23.11	142.55	0.04
21	Chubb Seguros México	16,104	8,162	97.31	53	27.72	11.12	0.04
22	Cardif Vida	3,436	9,181	-62.58	0	6.00	18.80	0.01
23	General de Seguros	13,206	17,359	-23.92	0	49.56	65.33	0.03
24	El Potosí	8,332	18,197	-54.21	0	36.48	74.47	0.02
25	Seguros Azteca	1,995	413	383.58	0	9.08	1.25	0.01
26	Seguros SURA	12,570	8,243	52.49	0	112.06	61.38	0.03
27	La Latinoamericana	7,996	1,200	566.55	41	330.77	40.66	0.02
28	Hir Seguros	5,073	1,470	245.16	0	628.43	91.69	0.01
29	Thona	633	1,625	-61.04	0	88.36	264.18	0.00
30	Patrimonial Vida	-0	-0	-26.37	0	null	null	-0.00
30	Pan-American México	-14	225,139	-100.01	0	null	null	-0.00
	TOTAL RESTO	586,147	621,978	-5.76	96	46.74	56.40	1.51
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	38,897,097	40,640,024	-4.29	-18,324	45.51	52.11	100.00

Análisis de Siniestros

Vida Gpo y Col

1° Trimestre 2026



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe			2026 %	2025 %	
		Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicitendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Metlife México	4,861,956	4,971,132	-2.20	37,969	66.36	74.73	32.79
2	Banorte	1,209,552	1,685,937	-28.26	-31,536	27.82	18.18	8.16
3	Hir Seguros	907,370	648,765	39.86	13,175	30.29	22.25	6.12
4	Mapfre México	790,664	709,944	11.37	17,870	33.64	35.35	5.33
5	Patrimonial Vida	870,339	477,458	82.29	3,248	42.22	27.88	5.87
	TOTAL GRANDES	8,639,881	8,493,237	1.73	40,726	45.28	37.64	58.27
6	G.N.P.	698,886	766,223	-8.79	96,939	41.46	54.07	4.71
7	Banamex Seguros	417,066	392,236	6.33	0	26.51	27.76	2.81
8	Thona	521,482	509,315	2.39	1,763	42.56	41.78	3.52
9	La Latinoamericana	125,035	24,192	416.84	595	10.47	40.70	0.84
10	Cardif Vida	329,178	392,233	-16.08	0	28.04	31.24	2.22
11	Assurant Vida	39,981	63,334	-36.87	85	3.83	6.39	0.27
12	Zurich Santander	301,872	247,725	21.86	0	31.63	33.21	2.04
13	AXA Seguros	302,373	279,495	8.19	-42,941	31.79	30.28	2.04
14	Seguros Argos	767,364	460,248	66.73	887	82.09	53.93	5.18
15	BBVA	653,990	636,113	2.81	0	71.80	75.89	4.41
	TOTAL MEDIANAS	4,157,228	3,771,116	10.24	57,329	35.69	38.81	28.04
16	Inbursa	436,951	523,415	-16.52	14,763	53.09	66.55	2.95
17	Seguros Azteca	106,652	146,926	-27.41	0	18.25	22.07	0.72
18	Zurich Aseguradora Mexicana	189,626	1,514	12,424.90	28,649	42.18	0.52	1.28
19	Seguros SURA	138,913	100,555	38.15	4,079	33.16	40.56	0.94
20	Chubb Seguros México	149,072	148,377	0.47	29,906	35.98	35.42	1.01
21	Atlas	138,291	384,499	-64.03	-14,777	34.82	24.77	0.93
22	General de Seguros	24,300	90,702	-73.21	-13,896	7.38	30.09	0.16
23	Agroasemex	103,372	93,900	10.09	0	34.96	26.37	0.70
24	Insignia Life	120,384	65,641	83.40	13,131	50.23	28.94	0.81
25	Afirme	72,090	45,019	60.13	3,773	30.93	10.78	0.49
26	Monterrey New York Life	83,217	78,505	6.00	12,966	35.83	28.30	0.56
27	HSBC Seguros	92,094	145,068	-36.52	0	52.57	120.02	0.62
28	Ve Por Más	40,513	67,527	-40.01	5,316	23.87	87.38	0.27
29	El Potosí	50,123	50,859	-1.45	-48	51.33	40.25	0.34
30	Pan-American México	70,336	71,762	-1.99	-7,182	119.43	21.65	0.47
31	Allianz México	207,555	208,891	-0.64	659	411.97	397.94	1.40
32	Tokio Marine	7,351	15,505	-52.59	402	30.89	75.21	0.05
33	Skandia Life	-311	-337	-7.68	0	-10.90	-13.04	-0.00
34	Prudential	225	-16	-1,507.59	0	46.88		0.00
35	HDI Seguros	-548	4,383	-112.51	0	-4,424.35	6,809.92	-0.00
	TOTAL RESTO	2,030,203	2,242,696	-9.47	77,742	40.64	35.74	13.69
201.1	TOTAL	14,827,313	14,507,049	2.21	175,796	41.50	37.63	100.00



Análisis de Siniestros

Pensiones Total

1 ° Trimestre 2026

Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe	% de Incremento	2026 %	2025 %	🔍 ☰ ⋮
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones Banorte	4,143,926	3,747,689	10.57	85.01	112.69	45.02
2	Pensiones BBVA	2,884,681	2,727,572	5.76	75.07	63.39	31.34
3	ProFuturo G.N.P.	1,965,417	1,662,335	18.23	73.16	77.06	21.35
4	Banamex Pensiones	211,250	200,896	5.15	202.18	46.80K	2.29
TOTAL GRANDES		9,205,274	8,338,492	10.39	79.99	85.21	100.00
201. 1	TOTAL	9,205,274	8,338,492	10.39	79.99	85.21	100.00



Análisis de Siniestros

Pensiones IMSS

1 ° Trimestre 2026

Cifras en miles

#	Compañía	Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe	% de Incremento	2026 %	2025 %	
		Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones Banorte	3,347,312	3,036,812	10.22	92.49	141.77	47.01
2	Pensiones BBVA	2,177,352	2,101,628	3.60	93.31	65.15	30.58
3	ProFuturo G.N.P.	1,384,238	1,192,157	16.11	111.06	109.43	19.44
4	Banamex Pensiones	211,250	200,896	5.15	202.18	46.80K	2.97
	TOTAL GRANDES	7,120,153	6,531,493	9.01	97.49	101.14	100.00
2011	TOTAL	7,120,153	6,531,493	9.01	97.49	101.14	100.00

Análisis de Siniestros

Pensiones ISSSTE

1 ° Trimestre 2026



Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe	% de Incremento	2026 %	2025 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones BBVA	707,328	625,944	13.00	46.86	58.12	33.92
2	ProFuturo G.N.P.	581,178	470,178	23.61	40.36	44.04	27.87
3	Pensiones Banorte	796,615	710,877	12.06	63.47	60.06	38.20
4	Banamex Pensiones	0	0				
	TOTAL GRANDES	2,085,121	1,806,999	15.39	49.59	54.29	100.00
2011	TOTAL	2,085,121	1,806,999	15.39	49.59	54.29	100.00

Análisis de Siniestros

Accidentes y Enfermedades Total

1° Trimestre 2026

Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe			2026 %	2025 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dícidendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	G.N.P.	8,339,349	7,776,063	7.24	1,196	55.19	57.33	23.48
2	Metlife México	6,931,247	5,163,792	34.23	-5,753	54.86	41.02	19.51
3	AXA Seguros	6,420,913	5,263,369	21.99	-27,479	63.83	60.67	18.08
4	Monterrey New York Life	2,979,283	2,813,669	5.89	3,459	57.56	58.26	8.39
5	Atlas	1,388,930	1,267,903	9.55	0	50.65	53.37	3.91
	TOTAL GRANDES	26,059,722	22,284,797	16.94	-28,577	56.99	53.02	73.37
6	Inbursa	1,466,689	1,084,075	35.29	-38	60.65	54.76	4.13
7	Mapfre México	1,387,823	1,124,132	23.46	0	59.20	62.55	3.91
8	Banorte	1,244,130	1,014,133	22.68	0	62.77	58.80	3.50
9	BUPA México	989,225	830,666	19.09	0	60.02	60.36	2.79
10	Plan Seguro	674,154	599,709	12.41	0	47.82	62.21	1.90
11	Zurich Aseguradora Mexicana	485,495	350,768	38.41	0	64.39	54.60	1.37
12	Ve Por Más	546,984	493,181	10.91	0	75.25	75.86	1.54
13	Allianz México	708,823	681,009	4.08	476	98.20	106.05	2.00
14	La Latinoamericana	155,589	109,494	42.10	0	21.96	52.23	0.44
15	AXA Salud	210,476	134,751	56.20	0	33.74	21.99	0.59
	TOTAL MEDIANAS	7,869,388	6,421,919	22.54	438	59.00	60.59	22.16
16	Chubb Seguros México	87,838	94,606	-7.15	-1,286	18.96	19.65	0.25
17	General de Salud	127,082	254,974	-50.16	0	45.19	75.25	0.36
18	Seguros SURA	191,530	152,052	25.96	0	71.44	68.05	0.54
19	Zurich Santander	16,848	4,798	251.15	0	6.85	2.06	0.05
20	PREVEM Seguros	158,502	126,988	24.82	0	68.73	65.69	0.45
21	AUNA Seguros	50,019	50,160	-0.28	80	23.37	27.96	0.14
22	BBVA Salud	604,334	388,977	55.36	0	286.50	345.33	1.70
23	Banamex Seguros	-11,237	33,665	-133.38	0	-6.47	14.72	-0.03
24	HSBC Seguros	16,058	14,439	11.21	0	9.49	8.62	0.05
25	Pan-American México	107,245	96,428	11.22	0	64.56	60.80	0.30
26	BBVA	32,872	7,930	314.55	0	22.05	4.92	0.09
27	Hir Seguros	18,293	8,637	111.81	0	24.10	104.27	0.05
28	Seguros Azteca	10,734	51,465	-79.14	0	15.58	18.46	0.03
29	AIG Seguros	13,136	18,981	-30.80	0	22.64	25.44	0.04
30	HDI Seguros	28,956	17,991	60.95	0	62.99	49.65	0.08
31	Thona	30,577	27,492	11.22	171	74.03	103.08	0.09
32	MediAccess	42,853	71,540	-40.10	0	119.84	156.14	0.12
33	Odontoprev	10,254	7,325	39.98	0	41.72	42.71	0.03
34	Cardif Vida	3,334	3,929	-15.13	0	13.86	29.42	0.01
35	El Potosí	8,684	7,956	9.15	0	59.60	56.13	0.02
36	Quálitas Salud	33,436	15,931	109.88	0	261.57	131.78	0.09
37	General de Seguros	7,140	5,410	31.97	0	64.72	42.92	0.02
38	Tokio Marine	0	0		0	0.14		0.00
39	SPP Seguros	129	-6	-2.13K	0	415.29	106.13	0.00
40	Agroasemex	-1	-1	10.56	0			-0.00
40	Prudential	0	0	1.21K	0			0.00
	TOTAL RESTO	1,588,616	1,461,665	8.69	-1,034	53.21	48.43	4.47
	Patria	0	0		0			
201.1	TOTAL	35,517,726	30,168,381	17.73	-29,173	57.24	54.21	100.00

Análisis de Siniestros

Accidentes Personales

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe			2026 %	2025 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccidendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Chubb Seguros México	51,991	52,468	-0.91	-1,286	15.00	14.97	14.60
2	La Latinoamericana	24,390	17,376	40.37	0	12.26	29.73	6.85
3	Banamex Seguros	-11,237	33,665	-133.38	0	-6.47	14.72	-3.16
4	Zurich Santander	8,664	-2,661	-425.59	0	5.36	-1.67	2.43
5	BBVA	32,872	7,930	314.55	0	22.05	4.92	9.23
	TOTAL GRANDES	106,680	108,778	-1.93	-1,286	10.36	11.35	29.96
6	HSBC Seguros	5,687	6,436	-11.65	0	3.98	4.59	1.60
7	G.N.P.	24,149	17,556	37.56	3,238	22.65	40.71	6.78
8	Hir Seguros	18,293	8,637	111.81	0	24.10	104.27	5.14
9	AXA Seguros	36,025	23,478	53.44	0	61.09	31.33	10.12
10	AIG Seguros	13,136	18,981	-30.80	0	22.64	25.44	3.69
11	Monterrey New York Life	4,158	3,316	25.40	0	7.78	11.42	1.17
12	Seguros Azteca	10,961	51,464	-78.70	0	20.98	19.80	3.08
13	Banorte	12,870	7,397	73.99	0	24.79	13.38	3.61
14	Mapfre México	16,540	27,895	-40.71	0	37.81	64.60	4.64
15	Inbursa	4,868	5,323	-8.55	0	13.02	14.30	1.37
	TOTAL MEDIANAS	146,687	170,484	-13.96	3,238	21.53	22.26	41.19
16	Thona	30,316	27,383	10.71	171	85.03	116.99	8.51
17	PREVEM Seguros	3,435	1,749	96.44	0	16.03	15.68	0.96
18	Seguros SURA	23,618	25,822	-8.54	0	125.95	167.99	6.63
19	El Potosí	8,684	7,956	9.15	0	59.60	56.13	2.44
20	Pan-American México	10,824	8,445	28.17	0	76.19	64.66	3.04
21	Cardif Vida	-1,169	3,104	-137.67	0	-10.47	41.30	-0.33
22	General de Seguros	7,140	5,410	31.97	0	64.72	42.92	2.00
23	Atlas	4,157	7,023	-40.81	0	43.13	68.27	1.17
24	Zurich Aseguradora Mexicana	790	1,519	-48.02	0	9.54	39.69	0.22
25	Ve Por Más	2,684	3,630	-26.06	0	41.98	74.81	0.75
26	Quálitas Salud	10,667	2,991	256.66	0	249.23	155.61	3.00
27	Metlife México	398	-108	-466.65	0	30.43	-6.83	0.11
28	HDI Seguros	1,047	2,240	-53.24	0	497.84	148.85	0.29
29	Allianz México	42	-9	-597.51	0	24.49		0.01
30	Tokio Marine	0	0		0	0.14		0.00
31	SPP Seguros	129	-6	-2.13K	0	415.29	106.13	0.04
32	Odontoprev	-0	-0	2.27K	0	-6.26	-0.18	-0.00
33	Agroasemex	-1	-1	10.56	0			-0.00
33	Prudential	0	0		0			0.00
	TOTAL RESTO	102,760	97,148	5.78	171	65.34	80.11	28.85
200	Patria	0	0		0			
2011	TOTAL	356,127	376,410	-5.59	2,123	19.06	20.40	100.00

Análisis de Siniestros

AP Individual

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe			2026 %	2025 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicitendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Chubb Seguros México	16,748	30,932	-45.86	0	7.50	13.72	19.93
2	Zurich Santander	8,059	-3,518	-329.09	0	4.78	-2.21	9.59
3	Banamex Seguros	-7,758	26,601	-129.16	0	-5.46	13.98	-9.23
4	BBVA	24,458	3,974	515.40	0	18.19	2.76	29.11
5	HSBC Seguros	5,588	6,294	-11.21	0	8.14	8.81	6.65
	TOTAL GRANDES	47,095	64,284	-26.74	0	6.39	8.13	56.06
6	AXA Seguros	22,392	15,758	42.10	0	46.91	24.77	26.65
7	Banorte	6,699	-509	-1.42K	0	22.22	-1.67	7.97
8	Mapfre México	4,049	11,866	-65.87	0	13.56	47.70	4.82
9	AIG Seguros	4,971	7,543	-34.10	0	22.84	30.76	5.92
10	Seguros Azteca	-1,206	-255	372.32	0	-8.57	-1.28	-1.43
11	Inbursa	-1,306	-1,768	-26.12	0	-9.67	-13.42	-1.56
12	El Potosí	280	478	-41.36	0	2.31	4.10	0.33
13	Cardif Vida	-1,017	3,232	-131.47	0	-12.46	49.60	-1.21
14	General de Seguros	-535	-7	7.68K	0	-7.31	-0.17	-0.64
15	G.N.P.	472	335	41.06	0	8.89	10.14	0.56
	TOTAL MEDIANAS	34,799	36,673	-5.11	0	18.31	18.14	41.42
16	Monterrey New York Life	1,055	1,333	-20.88	0	39.54	47.12	1.26
17	Atlas	-17	3,555	-100.47	0	-0.75	231.77	-0.02
18	Seguros SURA	-40	11	-474.43	0	-4.01	0.86	-0.05
19	PREVEM Seguros	613	587	4.32	0	116.86	135.40	0.73
20	Thona	131	2,114	-93.82	0	84.38	1.48K	0.16
21	Hir Seguros	1	50	-98.37	0	1.18	453.43	0.00
22	La Latinoamericana	-0	-7	-99.42	0	-0.07	-13.06	-0.00
23	Ve Por Más	82	0		0	170.61	0.00	0.10
24	Pan-American México	-0	-2	-94.17	0	-0.31	-3.99	-0.00
25	Odontoprev	-0	0	-381.05	0	-5.30	1.22	-0.00
26	Quálitas Salud	0	0	-13.33	0			0.00
26	Allianz México	0	-0	-100.00	0			
26	Zurich Aseguradora Mexicana	298	718	-58.56	0			0.35
26	Metlife México	0	0		0			
	TOTAL RESTO	2,121	8,359	-74.62	0	31.39	131.57	2.53
200	Patria	0	0		0			
201.1	TOTAL	84,016	109,316	-23.14	0	8.99	10.94	100.00

Análisis de Siniestros

AP Gpo y Col

1° Trimestre 2026



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe			2026 %	2025 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dícidendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	La Latinoamericana	24,390	17,383	40.31	0	12.26	29.77	8.96
2	Chubb Seguros México	35,243	21,536	63.65	-1,286	28.61	17.22	12.95
3	G.N.P.	23,677	17,221	37.49	3,238	23.38	43.25	8.70
4	Hir Seguros	18,292	8,587	113.03	0	24.12	103.81	6.72
5	HSBC Seguros	98	142	-30.89	0	0.13	0.21	0.04
	TOTAL GRANDES	101,701	64,869	56.78	1,952	17.74	21.60	37.37
6	Monterrey New York Life	3,103	1,983	56.52	0	6.11	7.56	1.14
7	Seguros Azteca	12,166	51,719	-76.48	0	31.87	21.56	4.47
8	AIG Seguros	8,165	11,438	-28.62	0	22.53	22.83	3.00
9	Thona	30,185	25,270	19.45	171	85.03	108.62	11.09
10	Banamex Seguros	-3,479	7,063	-149.26	0	-11.00	18.39	-1.28
11	Inbursa	6,175	7,092	-12.93	0	25.86	29.47	2.27
12	Banorte	6,172	7,906	-21.93	0	28.35	31.86	2.27
13	PREVEM Seguros	2,823	1,162	143.01	0	13.50	10.84	1.04
14	Seguros SURA	23,658	25,812	-8.34	0	133.29	182.78	8.69
15	BBVA	8,414	3,955	112.73	0	57.58	22.97	3.09
	TOTAL MEDIANAS	97,381	143,399	-32.09	171	33.43	30.59	35.79
16	Pan-American México	10,825	8,447	28.15	0	76.35	64.86	3.98
17	Mapfre México	12,491	16,030	-22.08	0	90.01	87.55	4.59
18	AXA Seguros	13,633	7,720	76.60	0	121.27	68.21	5.01
19	Zurich Aseguradora Mexicana	492	801	-38.56	0	5.94	20.92	0.18
20	Atlas	4,174	3,468	20.35	0	56.07	39.62	1.53
21	Ve Por Más	2,602	3,630	-28.33	0	41.00	75.63	0.96
22	Quólitás Salud	10,667	2,991	256.66	0	249.23	155.61	3.92
23	General de Seguros	7,675	5,417	41.68	0	207.10	63.90	2.82
24	Cardif Vida	-152	-129	18.14	0	-5.06	-12.89	-0.06
25	El Potosí	8,403	7,478	12.38	0	342.43	296.97	3.09
26	Metlife México	398	-108	-466.65	0	30.43	-6.83	0.15
27	HDI Seguros	1,047	2,240	-53.24	0	497.84	148.85	0.38
28	Allianz México	42	-8	-601.70	0	24.49		0.02
29	Tokio Marine	0	0		0	0.14		0.00
30	SPP Seguros	129	-6	-2.13K	0	415.29	106.13	0.05
31	Odontoprev	-0	-0	-1.95	0	-11.27	-9.19	-0.00
32	Agroasemex	-1	-1	10.56	0			-0.00
32	Prudential	0	0		0			0.00
35	Zurich Santander	605	857	-29.39	0	-8.65	511.95	0.22
	TOTAL RESTO	73,030	58,824	24.15	0	104.80	76.20	26.84
200	Patria	0	0		0			
2011	TOTAL	272,112	267,093	1.88	2,123	29.12	31.56	100.00

Análisis de Siniestros

Gastos Medicos

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe			2026 %	2025 %	
▲		Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicitendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	G.N.P.	8,315,201	7,758,508	7.18	-2.04K	55.42	57.38	24.22
2	Metlife México	6,930,850	5,163,901	34.22	-5.75K	54.86	41.03	20.18
3	AXA Seguros	6,384,887	5,239,891	21.85	-27.48K	63.85	60.92	18.59
4	Monterrey New York Life	2,975,125	2,810,353	5.86	3.46K	58.08	58.54	8.66
5	Atlas	1,384,772	1,260,880	9.83	0.00	50.67	53.31	4.03
	TOTAL GRANDES	25,990,835	22,233,533	16.90	-31.81K	57.13	53.10	75.69
6	Inbursa	1,461,821	1,078,752	35.51	-38.44	61.40	55.53	4.26
7	Mapfre México	1,371,283	1,096,236	25.09	0.00	59.61	62.50	3.99
8	Banorte	1,231,260	1,006,736	22.30	0.00	63.79	60.30	3.59
9	BUPA México	989,212	830,666	19.09	0.00	60.06	60.36	2.88
10	Zurich Aseguradora Mexicana	484,705	349,249	38.79	0.00	65.00	54.69	1.41
11	Allianz México	708,781	681,018	4.08	476.31	98.22	106.05	2.06
12	Ve Por Más	544,299	489,551	11.18	0.00	75.54	75.87	1.59
13	Plan Seguro	262,387	187,915	39.63	0.00	50.35	49.12	0.76
14	La Latinoamericana	131,199	92,118	42.42	0.00	25.75	60.92	0.38
15	Seguros SURA	167,913	126,230	33.02	0.00	67.34	60.67	0.49
	TOTAL MEDIANAS	7,352,859	5,938,470	23.82	437.86	62.70	63.11	21.41
16	BBVA Salud	602,669	386,368	55.98	0.00	286.20	352.68	1.76
17	PREVEM Seguros	155,066	125,239	23.82	0.00	74.13	68.75	0.45
18	AUNA Seguros	35,368	34,375	2.89	15.38	22.44	29.22	0.10
19	Pan-American México	96,421	87,983	9.59	0.00	63.47	60.45	0.28
20	Chubb Seguros México	35,847	42,138	-14.93	0.00	30.71	32.19	0.10
21	Zurich Santander	8,185	7,459	9.73	0.00	9.70	10.13	0.02
22	HDI Seguros	27,909	15,751	77.19	0.00	60.99	45.35	0.08
23	HSBC Seguros	10,372	8,003	29.60	0.00	39.60	29.26	0.03
24	Seguros Azteca	-227	1	-17.25K	0.00	-1.36	0.01	-0.00
25	Cardif Vida	4,503	825	445.91	0.00	34.93	14.13	0.01
26	Odontoprev	3,184	2,376	34.03	0.00	29.32	42.42	0.01
27	Thona	261	109	140.01	0.00	4.63	3.33	0.00
28	General de Salud	412	344	19.56	0.00	33.85	35.91	0.00
29	MediAccess	-1	-1	29.82	0.00	-7.47	-6.71	-0.00
30	BBVA	0	0		0.00			
30	Banamex Seguros	0	0		0.00			
30	Prudential	0	0	-100.00	0.00			
34	Quálitas Salud	14,460	10,548	37.09	0.00	-6.27K	-18.63K	0.04
	TOTAL RESTO	994,428	721,518	37.82	15.38	94.77	84.29	2.90
20 0	Patria	0	0		0.00			
20 1.1	TOTAL	34,338,123	28,893,521	18.84	-31.36K	58.93	55.41	100.00

Análisis de Siniestros

GMM. Individual

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2026 Importe	Importe			%	%	
▲		Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicitendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	G.N.P.	4,629,973	4,368,456	5.99	0.00	58.23	63.40	28.92
2	AXA Seguros	3,836,047	3,240,489	18.38	0.00	75.69	70.40	23.96
3	Monterrey New York Life	2,166,665	1,941,864	11.58	0.00	62.63	61.19	13.54
4	Metlife México	1,094,199	873,706	25.24	0.00	54.59	49.26	6.84
5	Mapfre México	938,891	746,819	25.72	0.00	62.44	65.13	5.87
	TOTAL GRANDES	12,665,775	11,171,334	13.38	0.00	63.37	63.52	79.13
6	BUPA México	793,921	675,085	17.60	0.00	66.37	64.64	4.96
7	Inbursa	638,443	460,845	38.54	0.00	74.42	59.37	3.99
8	Ve Por Más	469,581	420,584	11.65	0.00	75.60	77.45	2.93
9	Atlas	375,087	368,301	1.84	0.00	72.76	78.98	2.34
10	Allianz México	354,481	352,222	0.64	0.00	83.33	84.10	2.21
11	Banorte	238,182	156,329	52.36	0.00	135.13	87.02	1.49
12	Pan-American México	96,436	88,157	9.39	0.00	63.48	60.57	0.60
13	Chubb Seguros México	35,998	41,608	-13.48	0.00	31.85	32.83	0.22
14	Plan Seguro	55,995	75,930	-26.25	0.00	51.73	66.37	0.35
15	BBVA Salud	45,155	78,102	-42.19	0.00	42.59	83.80	0.28
	TOTAL MEDIANAS	3,103,278	2,717,163	14.21	0.00	72.65	69.52	19.39
16	PREVEM Seguros	82,406	62,785	31.25	0.00	81.29	70.30	0.51
17	La Latinoamericana	57,586	54,234	6.18	0.00	57.33	60.59	0.36
18	Zurich Santander	8,185	7,459	9.73	0.00	9.70	10.13	0.05
19	Seguros SURA	40,169	34,590	16.13	0.00	76.19	67.95	0.25
20	HDI Seguros	27,548	15,167	81.63	0.00	64.76	46.80	0.17
21	HSBC Seguros	10,372	8,003	29.60	0.00	39.60	29.26	0.06
22	Zurich Aseguradora Mexicana	6,994	7,934	-11.85	0.00	29.33	32.26	0.04
23	Seguros Azteca	-227	1	-17.25K	0.00	-1.36	0.01	-0.00
24	Cardif Vida	4,613	735	527.77	0.00	35.78	14.22	0.03
25	General de Salud	345	295	16.95	0.00	41.45	39.64	0.00
26	Odontoprev	68	99	-30.99	0.00	29.29	43.42	0.00
27	MediAccess	-1	-1	29.82	0.00	-7.47	-6.71	-0.00
28	Thona	0	1	-31.95	0.00		15.92	0.00
28	BBVA	0	0		0.00			
28	Prudential	0	0	-100.00	0.00			
28	Banamex Seguros	0	0		0.00			
28	Quálitas Salud	0	0	30.00	0.00			0.00
	TOTAL RESTO	238,058	191,302	24.44	0.00	51.51	46.35	1.49
200	Patria	0	0		0.00			
201.1	TOTAL	16,007,112	14,079,799	13.69	0.00	64.75	64.27	100.00

Análisis de Siniestros

GMM. Gpo y Col

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe			2026 %	2025 %	
		Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicitendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Metlife México	5,836,651	4,290,195	36.05	-5.75K	54.91	39.68	31.84
2	G.N.P.	3,685,227	3,390,052	8.71	-2.04K	52.25	51.12	20.10
3	AXA Seguros	2,548,841	1,999,402	27.48	-27.48K	51.68	50.01	13.90
4	Atlas	1,009,686	892,579	13.12	0.00	45.54	47.00	5.51
5	Banorte	993,078	850,406	16.78	0.00	56.62	57.08	5.42
	TOTAL GRANDES	14,073,482	11,422,634	23.21	-35.27K	52.94	46.00	76.77
6	Monterrey New York Life	808,460	868,490	-6.91	3.46K	48.61	53.37	4.41
7	Inbursa	823,378	617,907	33.25	-38.44	54.07	52.98	4.49
8	Mapfre México	432,391	349,417	23.75	0.00	54.27	57.53	2.36
9	Zurich Aseguradora Mexicana	477,711	341,314	39.96	0.00	66.18	55.59	2.61
10	BUPA México	195,291	155,581	25.52	0.00	43.30	46.91	1.07
11	Plan Seguro	206,392	111,985	84.30	0.00	49.99	41.76	1.13
12	La Latinoamericana	73,614	37,884	94.31	0.00	17.99	61.39	0.40
13	Allianz México	354,300	328,796	7.76	476.31	119.58	147.21	1.93
14	Seguros SURA	127,743	91,640	39.40	0.00	64.97	58.31	0.70
15	AUNA Seguros	35,368	34,375	2.89	15.38	22.44	29.22	0.19
	TOTAL MEDIANAS	3,534,649	2,937,388	20.33	3.91K	53.33	56.76	19.28
16	PREVEM Seguros	72,660	62,455	16.34	0.00	67.41	67.26	0.40
17	BBVA Salud	557,515	308,266	80.85	0.00	533.23	1.88K	3.04
18	Ve Por Más	75,115	69,353	8.31	0.00	75.62	67.83	0.41
19	Odontoprev	3,116	2,276	36.87	0.00	29.32	42.38	0.02
20	Thona	261	108	140.84	0.00	4.62	3.32	0.00
21	Chubb Seguros México	-152	530	-128.63	0.00	-4.09	12.69	-0.00
22	HDI Seguros	361	584	-38.15	0.00	11.20	25.15	0.00
23	General de Salud	67	50	34.97	0.00	17.44	23.07	0.00
24	Pan-American México	-16	-174	-90.98	0.00		-96.58K	-0.00
24	Cardif Vida	-110	90	-221.82	0.00		13.44	-0.00
27	Quálitas Salud	14,460	10,548	37.09	0.00	-6.27K	-18.63K	0.08
	TOTAL RESTO	723,276	454,085	59.28	0.00	215.88	199.67	3.95
20 0	Patria	0	0		0.00			
201. 1	TOTAL	18,331,408	14,814,108	23.74	-31.36K	54.64	49.00	100.00



Análisis de Siniestros

Salud

1 ° Trimestre 2026

Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe			2026 %	2025 %	
▲		Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicides	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Plan Seguro	411,767	411,794	-0.01	0	46.33	70.81	50.00
2	AXA Salud	210,476	134,751	56.20	0	33.74	21.99	25.56
3	General de Salud	126,670	254,629	-50.25	0	45.24	75.36	15.38
4	AUNA Seguros	14,651	15,785	-7.18	65	25.94	25.56	1.78
5	MediAccess	42,854	71,541	-40.10	0	119.90	156.19	5.20
	TOTAL GRANDES	806,419	888,500	-9.24	65	42.78	54.19	97.93
6	Odontoprev	7,070	4,949	42.85	0	51.56	42.88	0.86
7	Quálitas Salud	8,309	2,392	247.32	0	95.14	23.40	1.01
8	BUPA México	13	0	3.17K	0	1.47	null	0.00
9	BBVA Salud	1,665	2,609	-36.19	0	462.81	84.49	0.20
	TOTAL MEDIANAS	17,057	9,951	71.41	0	72.00	40.04	2.07
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	823,476	898,451	-8.34	65	43.15	53.98	100.00



Análisis de Siniestros

Salud Individual

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Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe			2026 %	2025 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicitendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Plan Seguro	375,076	402,535	-6.82	0	53.62	70.04	85.20
2	MediAccess	27,330	26,812	1.93	0	107.46	95.74	6.21
3	AXA Salud	13,469	21,286	-36.72	0	71.00	107.95	3.06
4	General de Salud	21,856	18,880	15.76	0	116.46	86.17	4.96
5	Odontoprev	1,392	371	275.54	0	21.85	7.38	0.32
	TOTAL GRANDES	439,124	469,885	-6.55	0	57.10	72.35	99.75
6	Quálitas Salud	907	222	308.71	0	48.29	14.53	0.21
7	AUNA Seguros	-150	145	-203.18	0	-9.95	13.30	-0.03
8	BBVA Salud	365	131	178.68	0	83.82	37.30	0.08
9	BUPA México	-0	0	-102.30	0	null	null	-0.00
	TOTAL MEDIANAS	1,122	498	125.18	0	29.39	16.78	0.25
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	440,246	470,383	-6.41	0	56.97	72.10	100.00



Análisis de Siniestros

Salud Gpo y Col

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Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2026 Importe	2025 Importe			2026 %	2025 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	AXA Salud	197,007	113,465	73.63	0	32.57	19.13	51.41
2	General de Salud	104,814	235,749	-55.54	0	40.12	74.61	27.35
3	Plan Seguro	36,690	9,258	296.29	0	19.38	137.05	9.57
4	AUNA Seguros	14,801	15,639	-5.36	65	26.92	25.78	3.86
5	MediAccess	15,524	44,729	-65.29	0	150.61	251.33	4.05
	TOTAL GRANDES	368,836	418,841	-11.94	65	32.91	42.13	96.24
6	Odontoprev	5,678	4,579	24.01	0	77.35	70.26	1.48
7	Quálitas Salud	7,402	2,170	241.05	0	107.99	24.96	1.93
8	BUPA México	13	0	null	0	1.47	null	0.00
10	BBVA Salud	1,300	2,478	-47.54	0	-1.72K	90.54	0.34
	TOTAL MEDIANAS	14,393	9,227	55.99	0	95.91	51.41	3.76
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	383,229	428,068	-10.47	65	33.74	42.29	100.00

Análisis de Siniestros

Daños

1 ° Trimestre 2026

Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Mercado
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2026	2025					2026	2025 Q	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeve ngada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado en sin.
1	Quálitas	10,987,159	18.73	52.92	51.96	10,987,391	18.74	17,955,153	12.91	61.19	58.19	25.05
2	G.N.P.	4,992,120	24.52	55.46	38.80	4,733,419	22.69	6,054,268	-12.66	78.18	55.66	11.38
3	Chubb Seguros México	3,695,305	35.86	42.16	30.76	1,479,062	27.94	2,779,037	3.81	53.22	43.18	8.43
4	AXA Seguros	3,340,168	5.89	44.59	42.18	3,126,658	8.16	5,235,149	0.79	59.72	55.66	7.62
5	Agroasemex	1,373,433	121.44	19.64	7.61	722,191	299.32	757,585	-59.97	95.33	9.56	3.13
	TOTAL GRANDES	24,388,185	23.44	46.01	37.55	21,048,722	21.39	32,781,192	0.56	64.21	53.19	55.61
6	Banorte	1,972,149	-23.69	31.73	44.27	1,748,343	15.72	3,528,171	18.55	49.55	50.76	4.50
7	BBVA	1,781,009	-15.96	30.95	40.98	1,654,979	-17.01	5,055,385	16.42	32.74	45.92	4.06
8	Inbursa	2,832,198	-4.39	54.53	52.37	1,714,840	31.40	2,591,341	19.36	66.18	60.12	6.46
9	GMX Seguros	1,417,599	-19.31	32.53	53.38	334,321	-28.17	953,239	4.84	35.07	51.19	3.23
10	HDI Seguros	1,917,945	-9.96	46.87	55.10	1,862,224	3.42	3,364,070	4.87	55.36	56.13	4.37
11	Mapfre México	1,911,877	-142.77	51.91	-120.10	854,007	12.94	1,534,647	7.33	55.65	52.88	4.36
12	Atlas	1,505,575	28.05	43.22	38.96	1,030,390	18.41	1,583,085	3.36	65.09	56.81	3.43
13	Zurich Aseguradora Mexicana	670,414	-35.01	23.24	38.80	675,747	-8.25	1,663,217	23.07	40.63	54.50	1.53
14	Allianz México	386,689	12.01	19.58	16.92	167,512	165.05	223,041	-0.29	75.10	28.26	0.88
15	AIG Seguros	956,458	214.08	55.99	11.61	154,264	-11.46	212,376	37.12	72.64	112.49	2.18
	TOTAL MEDIANAS	15,351,914	54.45	39.02	26.24	10,196,628	5.38	20,708,572	13.17	49.24	52.88	35.00
16	ANA	790,704	39.23	47.62	49.14	608,946	36.13	1,113,913	45.81	54.67	58.56	1.80
17	HDI Global Seguros	33,292	-93.29	2.78	39.04	3,032	-57.33	-27,667	-5.59	-10.96	-24.25	0.08
18	Afirme	560,453	71.83	48.65	23.70	516,469	0.54	765,301	-1.03	67.49	66.43	1.28
19	El Potosí	325,864	17.07	28.41	26.85	309,323	16.41	709,707	15.42	43.58	43.21	0.74
20	Seguros SURA	663,666	22.14	58.89	46.32	523,534	11.96	830,484	27.83	63.04	71.97	1.51
21	General de Seguros	470,304	34.65	53.93	54.99	436,440	28.82	631,970	4.73	69.06	56.14	1.07
22	Zurich Santander	39,654	-9.49K	4.86	-0.06	28,956	168.63	788,477	12.15	3.67	1.53	0.09
23	FM Global	158,454	-95.69	21.79	448.42	-10,857	-296.59	15,534	-31.88	-69.89	24.22	0.36
24	Cardif Seguros Generales	80,742	-38.18	13.65	22.00	68,115	-45.12	496,184	-19.51	13.73	20.13	0.18
25	Seguros Azteca Daños	18,583	-46.65	3.84	2.48	27,672	305.27	140,653	17.56	19.67	5.71	0.04
26	El Águila	225,659	-55.10	47.12	105.20	135,883	-28.66	348,026	-3.47	39.04	52.83	0.51
27	Tokio Marine	-457	-100.29	-0.11	43.50	6,980	-38.30	39,524	-4.89	17.66	27.22	-0.00
28	Ve Por Más	61,748	-63.00	20.04	42.97	58,048	6.78	133,480	-12.73	43.49	35.54	0.14
29	Berkley Seguros	146,487	123.53	52.73	27.19	28,587	506.30	7,813	-28.68	365.89	43.04	0.33
30	Swiss Re Corporate Solutions	-5,827	-104.38	-2.41	32.56	-608	-80.54	9,330	7.13	-6.52	-35.86	-0.01
31	Solucion Crédito	79,936	21.61	40.79	36.12	6,296	-25.05	4,439	-41.74	141.84	110.25	0.18
32	Atradius	119,987	15.68	62.45	46.03	36,389	-222.59	49,792	-2.08	73.08	-58.37	0.27
33	La Latinoamericana	59,162	6.33	33.52	51.42	40,009	31.51	105,853	57.37	37.80	45.23	0.13
34	Sompo Japan	37,991	-29.06	26.50	22.29	15,867	266.43	29,656	1.34	53.50	14.80	0.09
35	SHF Cred Vivienda	24,601	-59.44	21.14	45.38	25,927	-52.44	169,644	6.34	15.28	34.18	0.06
36	Primero Seguros	19,525	-94.50	18.90	102.66	24,892	-91.06	101,362	-68.07	24.56	87.74	0.04
37	Crabi	82,022	57.18	86.71	55.35	81,813	56.76	94,950	35.57	86.16	74.52	0.19
38	Coface	31,397	-10.68	39.63	25.33	8,481	64.54	14,053	-37.94	60.35	22.76	0.07
39	Momento Seguros	19,704	127.14	33.21	36.48	8,779	206.59	18,260	251.59	48.08	55.14	0.04
40	Genworth Seg. de Crédito	35,331	11.54	81.20	75.70	33,806	3.80	41,497	-20.80	81.47	62.16	0.08
41	Virginia Surety	18,019	116.34	49.36	23.19	16,016	174.00	31,728	31.27	50.48	24.19	0.04
42	SPP Seguros	2,898	77.34	9.84	5.75	2,880	60.30	26,302	8.15	10.95	7.39	0.01
43	Tláloc Seguros	6,530	150.05	33.72	26.45	-306	-60.90	5,438	0.99	-5.62	-14.51	0.01
44	SPT	11,243	8.21	66.38	62.43	11,243	8.21	13,864	0.47	81.10	75.30	0.03
45	Banamex Seguros	1,409	1.85K		-2014...	1,434	508.76	0				0.00
	TOTAL RESTO	4,119,079	-50.19	32.14	60.26	3,054,047	5.24	6,709,569	7.14	45.52	46.34	9.39
200	Patria	0				1,223,518	-12.95	3,100,086	6.68	39.47	48.37	
2011	TOTAL	43,859,178	15.52	41.70	36.43	34,299,396	14.65	60,199,333	5.32	56.98	52.34	100.00

Análisis de Siniestros

Automoviles

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2026	2025	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	2026	2025	Part. de Mercado
1	Quálitas	10,987,493	18.74	52.92	51.96	10,987,725	18.74	17,954,623	12.91	61.20	58.19	33.76
2	G.N.P.	4,625,773	23.26	62.05	41.24	4,560,916	22.72	5,534,574	-14.09	82.41	57.70	14.21
3	Chubb Seguros México	3,022,951	26.49	47.85	38.39	1,512,331	22.46	2,376,624	8.87	63.63	56.58	9.29
4	AXA Seguros	2,712,542	6.85	64.22	63.99	2,522,192	0.12	3,839,034	6.91	65.70	70.15	8.33
5	BBVA	1,634,887	-16.58	46.09	62.67	1,507,712	-16.91	3,077,982	16.88	48.98	68.90	5.02
	TOTAL GRANDES	22,983,645	15.53	54.33	49.45	21,090,877	13.77	32,782,837	6.61	64.34	60.29	70.62
6	HDI Seguros	1,645,838	8.15	47.49	46.72	1,636,738	8.77	2,890,533	8.34	56.62	56.40	5.06
7	Banorte	1,656,676	24.70	57.79	54.61	1,656,095	24.76	2,390,943	16.30	69.27	64.57	5.09
8	Inbursa	1,352,579	22.01	47.23	53.79	1,352,579	22.01	2,122,798	22.18	63.72	63.81	4.16
9	ANA	790,704	39.23	47.62	49.14	608,946	36.13	1,113,913	45.81	54.67	58.56	2.43
10	Atlas	926,473	28.45	63.40	50.37	909,473	27.02	1,310,473	5.85	69.40	57.83	2.85
11	Mapfre México	668,860	14.58	59.18	55.17	671,410	16.48	1,012,146	4.91	66.34	59.75	2.06
12	Zurich Aseguradora Mexicana	398,091	-16.01	38.76	63.72	397,427	-15.21	930,507	15.94	42.71	58.40	1.22
13	El Potosí	280,333	18.62	32.77	31.42	280,764	18.91	606,551	18.47	46.29	46.12	0.86
14	Afirme	427,665	-5.26	66.47	67.26	427,752	-5.24	579,394	-3.86	73.83	74.90	1.31
15	General de Seguros	394,323	46.75	76.92	60.35	378,897	41.02	452,516	5.87	83.73	62.86	1.21
	TOTAL MEDIANAS	8,541,543	17.61	51.81	51.84	8,320,081	17.09	13,409,773	13.91	62.04	60.36	26.25
16	Seguros SURA	373,211	23.03	79.45	74.38	366,575	21.54	483,459	18.73	75.82	74.07	1.15
17	Cardif Seguros Generales	51,614	8.56	15.63	16.58	51,614	8.56	98,137	-68.32	52.59	15.35	0.16
18	El Águila	144,324	-10.81	55.18	62.15	143,824	-9.09	254,595	3.64	56.49	64.40	0.44
19	Seguros Azteca Daños	15,872	-40.59	8.69	18.89	15,872	-40.59	130,225	23.63	12.19	25.36	0.05
20	La Latinoamericana	52,069	-2.60	33.08	68.63	32,633	15.07	85,117	79.76	38.34	59.89	0.16
21	AIG Seguros	83,816	25.98	59.17	45.60	70,017	15.47	134,750	6.88	51.96	48.10	0.26
22	Allianz México	113,843	57.06	83.82	57.18	113,843	58.33	124,914	21.83	91.14	70.13	0.35
23	Crabi	82,022	57.18	86.71	55.35	81,813	56.76	94,950	35.57	86.16	74.52	0.25
24	Momento Seguros	19,704	127.14	33.21	36.48	8,779	206.59	18,260	251.59	48.08	55.14	0.06
25	Ve Por Más	41,595	-11.70	73.78	37.04	41,250	-2.11	73,760	-11.86	55.92	50.35	0.13
26	Primero Seguros	24,058	-90.92	51.52	100.62	23,365	-91.04	80,110	-72.27	29.17	90.27	0.07
27	SPT	11,243	8.21	66.38	62.43	11,243	8.21	13,864	0.47	81.10	75.30	0.03
28	Tokio Marine	5,822	108.02	45.27	20.39	5,822	108.02	7,932	-0.70	73.40	35.04	0.02
29	Virginia Surety	153	35.66	17.28	32.12	153	35.66	696	60.22	22.02	26.01	0.00
30	Sompo Japan	-57	209.12	-8.00	-21.77	-57	209.12	362	212.72	-15.73	-15.92	-0.00
31	Zurich Santander	-104	-108.68	-43.44	562.47	-104	-108.68	235	2.63	-44.28	523.67	-0.00
32	Banamex Seguros	-25	-84.07		43.98K	0	-100.00	0				-0.00
	TOTAL RESTO	1,019,160	-8.94	51.80	56.34	966,644	-9.44	1,601,367	-11.73	60.36	58.84	3.13
200	Patria	0				74,208	28.98	180,986	50.83	41.00	47.95	
201	TOTAL	32,544,348	15.09	53.56	50.29	30,377,602	13.72	47,793,977	7.80	63.56	60.25	100.00

Análisis de Siniestros

Automoviles Residentes

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2026	2025					2026	2025	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado
1	Quálitas	5,614,210	22.53	51.11	49.40	5,613,065	22.47	9,060,134	14.37	61.95	57.86	27.53
2	G.N.P.	3,045,269	31.00	62.01	43.68	2,980,413	30.23	3,578,519	-14.90	83.29	54.42	14.93
3	Chubb Seguros México	2,170,619	39.51	47.11	35.88	1,096,930	31.89	1,736,702	8.66	63.16	52.04	10.64
4	AXA Seguros	1,822,694	4.26	65.64	66.28	1,632,344	-5.57	2,402,996	3.59	67.93	74.52	8.94
5	BBVA	1,162,067	-21.13	44.87	64.00	1,170,272	-20.51	2,353,384	20.70	49.73	75.51	5.70
	TOTAL GRANDES	13,814,858	18.24	53.40	48.94	12,493,025	14.57	19,131,736	6.32	65.30	60.60	67.75
6	Banorte	1,244,536	24.29	58.25	57.82	1,243,942	24.36	1,730,035	17.00	71.90	67.64	6.10
7	HDI Seguros	1,056,994	7.38	49.82	49.23	1,054,670	7.81	1,779,920	6.62	59.25	58.60	5.18
8	Inbursa	966,771	43.21	47.80	51.21	966,771	43.21	1,451,050	31.26	66.63	61.07	4.74
9	Zurich Aseguradora Mexicana	397,732	-15.79	38.84	63.99	397,069	-14.99	927,705	16.42	42.80	58.61	1.95
10	Atlas	646,659	36.76	68.69	58.14	630,925	34.58	791,216	9.30	79.74	64.76	3.17
11	Mapfre México	513,109	13.95	63.05	58.06	514,532	16.14	741,047	0.07	69.43	59.82	2.52
12	ANA	420,592	43.56	53.58	54.85	329,343	40.51	542,880	42.15	60.67	61.37	2.06
13	Afirme	288,468	-7.83	73.74	79.48	288,556	-7.81	369,953	-3.44	78.00	81.69	1.41
14	El Potosí	150,800	25.53	41.02	37.13	150,800	25.53	298,397	24.47	50.54	50.11	0.74
15	El Águila	140,007	-10.41	54.96	62.13	139,507	-8.61	245,125	4.73	56.91	65.22	0.69
	TOTAL MEDIANAS	5,825,669	17.96	53.65	55.62	5,716,114	17.79	8,877,328	14.49	64.39	62.58	28.57
16	General de Seguros	167,132	46.40	70.98	64.22	160,024	40.19	190,033	17.83	84.21	70.78	0.82
17	Seguros SURA	204,735	30.24	92.38	94.86	202,336	29.21	214,169	4.54	94.48	76.44	1.00
18	Seguros Azteca Daños	15,675	-42.72	8.80	19.86	15,675	-42.72	126,996	22.15	12.34	26.32	0.08
19	Allianz México	113,843	57.16	83.82	57.14	113,843	58.43	124,914	21.83	91.14	70.08	0.56
20	AIG Seguros	66,118	34.33	52.51	38.07	61,222	22.35	110,594	13.33	55.36	51.28	0.32
21	Crabi	82,022	57.18	86.71	55.35	81,813	56.76	94,950	35.57	86.16	74.52	0.40
22	La Latinoamericana	39,127	-10.41	48.12	85.31	24,860	5.22	38,552	29.29	64.48	79.24	0.19
23	Momento Seguros	17,127	97.44	34.40	36.64	6,203	116.61	13,119	157.67	47.28	56.24	0.08
24	Ve Por Más	31,692	9.67	98.62	37.25	31,347	30.99	40,192	-19.12	77.99	48.15	0.16
25	Primero Seguros	-2,587	-101.57	-14.59	97.24	-3,387	-102.08	40,028	-78.93	-8.46	85.78	-0.01
26	SPT	11,243	8.21	66.38	62.43	11,243	8.21	13,864	0.47	81.10	75.30	0.06
27	Tokio Marine	5,658	154.53	51.36	23.60	5,658	154.53	6,684	19.98	84.65	39.90	0.03
28	Sompo Japan	-0	-99.31	-0.02	-44.24	-0	-99.31	292	203.00	-0.03	-14.88	-0.00
29	Zurich Santander	-104	-108.68	-43.44	562.47	-104	-108.68	235	2.63	-44.28	523.67	-0.00
30	Banamex Seguros	-25	-84.07		43.98K	0	-100.00	0				-0.00
	TOTAL RESTO	751,655	2.68	62.57	62.06	710,733	1.63	1,014,620	-1.92	70.05	67.60	3.69
200	Patria	0				71,187	25.89	176,361	50.16	40.36	48.15	
2011	TOTAL	20,392,183	17.50	53.76	51.14	18,919,871	14.97	29,023,6...	8.37	65.19	61.44	100.00

Análisis de Siniestros

Camiones

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2026	2025	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	2026	2025	Part en Mercado Actual
1	Quálitas	5,122,616	15.53	55.24	55.64	5,123,993	15.60	8,428,542	12.05	60.79	58.93	46.51
2	G.N.P.	1,083,621	8.73	58.47	47.98	1,083,621	8.73	1,364,829	-16.65	79.40	60.86	9.84
3	AXA Seguros	881,709	12.34	61.86	59.90	881,709	12.34	1,416,582	13.19	62.24	62.72	8.00
4	Chubb Seguros México	722,254	8.28	53.60	41.93	382,155	6.66	599,766	8.36	63.72	64.73	6.56
5	HDI Seguros	495,277	4.75	44.43	43.92	488,848	4.50	927,680	4.25	52.70	52.57	4.50
	TOTAL GRANDES	8,305,477	12.92	55.31	52.45	7,960,326	13.07	12,737,399	7.45	62.50	59.39	75.40
6	BBVA	472,820	-2.80	49.38	58.96	337,440	-1.40	724,598	5.97	46.57	50.05	4.29
7	Inbursa	384,647	-10.24	45.90	57.96	384,647	-10.24	669,087	6.39	57.49	68.14	3.49
8	ANA	342,800	37.65	43.21	44.48	255,012	35.00	495,116	50.61	51.51	57.46	3.11
9	Banorte	412,140	25.92	56.44	46.68	412,153	25.98	660,908	14.50	62.36	56.68	3.74
10	Atlas	270,093	13.82	54.20	41.41	268,828	13.86	494,849	2.55	54.33	48.93	2.45
11	El Potosí	128,155	13.90	26.53	26.49	128,585	14.49	303,434	13.63	42.38	42.06	1.16
12	Mapfre México	144,438	23.14	49.31	45.44	145,565	24.13	243,118	26.87	59.87	61.20	1.31
13	General de Seguros	223,424	47.73	82.56	57.55	215,257	42.34	256,919	-1.53	83.78	57.96	2.03
14	Seguros SURA	153,536	6.81	70.25	66.16	149,523	4.78	228,943	24.25	65.31	77.45	1.39
15	Afirmé	121,388	-1.47	55.62	49.53	121,388	-1.47	181,310	-7.07	66.95	63.14	1.10
	TOTAL MEDIANAS	2,653,440	11.65	50.06	49.41	2,418,398	11.47	4,258,281	12.06	56.79	57.09	24.09
16	La Latinoamericana	12,044	37.35	19.22	41.12	6,876	87.07	39,207	172.23	17.54	25.52	0.11
17	Primero Seguros	24,881	-74.09	85.91	102.03	24,987	-73.26	40,083	-59.47	62.34	94.47	0.23
18	Ve Por Más	8,958	-47.70	38.14	36.65	8,958	-47.70	32,922	2.79	27.21	53.47	0.08
19	AIG Seguros	9,939	30.80	101.37	70.37	2,518	128.23	5,964	17.16	42.23	21.68	0.09
20	Seguros Azteca Daños	197	-130.27	4.49	-18.01	197	-130.27	3,229	135.98	6.10	-47.52	0.00
21	Zurich Aseguradora Mexicana	14	2.80	0.72	0.99	14	3.75	1,884	41.49	0.72	0.98	0.00
22	Tokio Marine	29	-93.55	1.67	10.44	29	-93.55	1,268	-51.23	2.29	17.29	0.00
23	Sompo Japan	-57	1.29K	-31.53	-7.84	-57	1.29K	70	260.70	-80.89	-21.03	-0.00
24	Momento Seguros	1				1		0				0.00
24	Allianz México	0	-100.00			0	-100.00	0				
	TOTAL RESTO	56,005	-56.72	42.07	70.98	43,523	-62.22	124,627	-19.97	34.92	73.96	0.51
200	Patria	0				817	673.97	1,445	3.55K	56.52	266.35	
2011	TOTAL	11,014,921	11.70	53.87	51.86	10,422,246	11.77	17,120,307	8.29	60.88	58.98	100.00

Análisis de Siniestros

Automoviles Turistas

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2026	2025					2026	2025	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret Ant.	Part en Mercado Actual
1	Chubb Seguros México	130,079	-22.12	35.96	55.91	33,246	-26.08	40,156	29.12	82.79	144.61	43.72
2	Quálitas	72,665	15.53	60.75	46.07	72,665	15.53	112,524	-9.78	64.58	50.43	24.42
3	HDI Seguros	32,495	-25.39	49.33	56.72	32,495	-14.13	74,015	-17.42	43.90	42.22	10.92
4	ANA	9,472	-42.74	25.75	47.54	9,256	-44.12	39,150	11.67	23.64	47.25	3.18
5	Mapfre México	11,313	-29.92	48.30	66.40	11,313	-29.92	27,981	-14.05	40.43	49.59	3.80
	TOTAL GRANDES	256,024	-16.38	42.15	53.60	158,975	-10.90	293,825	-6.15	54.11	56.99	86.05
6	G.N.P.	14,076	31.77	63.92	38.80	14,076	31.77	23,812	-23.49	59.11	34.32	4.73
7	AXA Seguros	8,139	46.69	67.35	47.92	8,139	46.69	10,127	-17.04	80.37	45.45	2.74
8	El Águila	4,317	-22.26	63.66	62.55	4,317	-22.26	9,471	-18.36	45.58	47.87	1.45
9	General de Seguros	3,768	14.13	57.18	70.92	3,615	9.48	6,050	15.92	59.75	63.26	1.27
10	El Potosí	1,379	-62.57	29.71	93.69	1,379	-62.57	4,721	-9.44	29.22	70.70	0.46
11	AIG Seguros	7,593	-20.99	349.93	580.62	6,155	-34.62	14,861	-25.70	41.41	47.07	2.55
12	Zurich Aseguradora Mexicana	178	-88.17	11.02	89.30	177	-88.20	1,612	-4.08	10.99	89.27	0.06
13	Inbursa	433	-35.39	138.89	110.63	433	-35.39	594	-36.30	72.82	71.79	0.15
14	Seguros SURA	13	-90.05	6.15	64.95	13	-90.05	155	-29.88	8.51	59.99	0.00
15	Atlas	-158	-113.35	-83.87	573.34	-158	-113.35	233	-21.90	-67.81	396.70	-0.05
	TOTAL MEDIANAS	39,737	-5.08	70.19	68.71	38,145	-8.45	71,635	-19.05	53.25	47.09	13.36
16	Tokio Marine	0		0.00		0		57		0.00		
17	Banorte	0				0		0				
17	Primero Seguros	1,765	-59.75		199.66K	1,765	-59.75	0	-100.00		22.16K	0.59
	TOTAL RESTO	1,765	-59.75	1.62K	199.66K	1,765	-59.75	57	187.28	3.11K	22.16K	0.59
200	Patria	0				-16	-179.49	0				
201.1	TOTAL	297,527	-15.58	44.80	55.75	198,886	-11.40	365,517	-8.98	54.41	55.90	100.00



Análisis de Siniestros

Otros Automoviles y Obligatorios

1 ° Trimestre 2026

Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. Part en Mercado Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2026	2025					2026	2025	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	G.N.P.	482,807	14.73	72.26	25.15	482,807	14.73	567,415	-0.12	85.09	74.08	57.50
2	Quálitas	178,003	1.93	46.40	40.92	178,003	1.93	353,423	6.23	50.37	52.49	21.20
3	Cardif Seguros Generales	51,614	8.56	15.63	16.58	51,614	8.56	98,137	-68.32	52.59	15.35	6.15
4	HDI Seguros	61,071	189.07	37.39	20.25	60,725	191.21	108,919	473.42	55.75	109.78	7.27
5	ANA	17,839	90.32	39.22	34.81	15,335	104.97	36,766	101.63	41.71	41.03	2.12
	TOTAL GRANDES	791,334	17.50	49.74	26.75	788,484	17.45	1,164,660	-6.66	67.70	53.80	94.24
6	Afirme	17,808	16.86	52.52	53.29	17,808	16.87	28,131	15.18	63.30	62.39	2.12
7	Seguros SURA	14,927	559.73	50.87	9.18	14,703	576.90	40,193	125.22	36.58	12.17	1.78
8	Atlas	9,879	-0.47	46.49	21.96	9,879	-0.47	24,175	-22.74	40.86	31.72	1.18
9	La Latinoamericana	897	-11.82	6.70	18.94	897	-15.18	7,358	135.01	12.20	33.79	0.11
10	Momento Seguros	2,576		26.97	0.00	2,576		5,140	4.94K	50.11	0.00	0.31
11	AXA Seguros	0		0.00	0.00	0		9,328	22.39	0.00	0.00	
12	AIG Seguros	166	57.98	4.42	2.53	122	49.15	3,330	-2.11	3.68	2.41	0.02
13	Inbursa	729	-83.13	26.01	152.81	729	-83.13	2,067	-3.54	35.26	201.55	0.09
14	Virginia Surety	153	35.66	17.28	32.12	153	35.66	696	60.22	22.02	26.01	0.02
15	Ve Por Más	945	-12.67	125.24	37.87	945	-12.67	646	-67.03	146.16	55.19	0.11
	TOTAL MEDIANAS	48,081	41.15	38.47	27.98	47,812	40.67	121,066	31.09	39.49	36.80	5.73
16	Tokio Marine	135	6.72			135	6.72	-77	-57.91	-175.12	-69.07	0.02
16	General de Seguros	0				0		-486		0.00		
16	Chubb Seguros México	0				0		0				
20	Zurich Aseguradora Mexicana	168	6.97	-24.13	5.73	168	6.97	-694	-125.39	-24.13	5.73	0.02
	TOTAL RESTO	302	6.86	-43.52	10.34	302	6.86	-1,257	-149.25	-24.04	11.08	0.04
200	Patria	0				2,221	157.25	3,179	26.82	69.87	34.44	
201	TOTAL	839,717	18.63	48.96	26.79	836,598	18.56	1,284,469	-4.33	65.13	52.55	100.00

Análisis de Siniestros

Daños Sin Autos

1° Trimestre 2026



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida		% vs. Prima Dev. Ret.		
				2026	2025			2026	2025	2026	2025	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Agroasemex	1,373,433	121.44	19.64	7.61	722,191	299.32	757,585	-59.97	95.33	9.56	12.14
2	GMX Seguros	1,417,599	-19.31	32.53	53.38	334,321	-28.17	953,239	4.84	35.07	51.19	12.53
3	Banorte	315,473	-74.88	9.42	36.89	92,248	-49.69	1,137,229	23.58	8.11	19.93	2.79
4	AXA Seguros	627,626	1.93	19.21	17.54	604,466	62.62	1,396,116	-12.90	43.30	23.19	5.55
5	Mapfre México	1,243,017	-124.59	48.70	-189.71	182,597	1.58	522,502	12.33	34.95	38.64	10.99
	TOTAL GRANDES	4,977,149	-717.86	24.26	-3.83	1,935,823	40.16	4,766,670	-17.68	40.61	23.85	43.99
6	Chubb Seguros México	672,354	103.77	27.47	12.62	-33,269	-57.85	402,414	-18.56	-8.27	-15.97	5.94
7	Inbursa	1,479,618	-20.18	63.49	51.55	362,261	84.38	468,543	8.08	77.32	45.32	13.08
8	BBVA	146,123	-8.42	6.62	7.80	147,267	-18.04	1,977,403	15.72	7.45	10.52	1.29
9	Atlas	579,102	27.40	28.63	28.66	120,917	-21.56	272,612	-7.13	44.36	52.52	5.12
10	Zurich Aseguradora Mexicana	272,323	-51.16	14.66	29.12	278,320	3.93	732,710	33.49	37.99	48.79	2.41
11	Allianz México	272,846	0.04	14.84	14.25	53,669	-716.76	98,127	-19.00	54.69	-7.18	2.41
12	AIG Seguros	872,642	266.66	55.70	9.60	84,246	-25.83	77,626	169.53	108.53	394.38	7.71
13	G.N.P.	366,347	42.95	23.69	20.78	172,503	22.02	519,693	6.07	33.19	28.86	3.24
14	HDI Global Seguros	33,292	-93.29	2.78	39.04	3,032	-57.33	-27,667	-5.59	-10.96	-24.25	0.29
15	Zurich Santander	39,758	-2.55K	4.87	-0.21	29,060	203.38	788,242	12.15	3.69	1.36	0.35
	TOTAL MEDIANAS	4,734,405	2.55	26.55	23.78	1,218,006	24.02	5,309,702	10.80	22.94	20.49	41.84
16	FM Global	158,454	-95.69	21.79	448.42	-10,857	-296.59	15,534	-31.88	-69.89	24.22	1.40
17	Seguros SURA	290,455	21.01	44.19	31.36	156,959	-5.44	347,025	43.11	45.23	68.45	2.57
18	HDI Seguros	272,107	-55.26	43.47	99.93	225,486	-23.80	473,536	-12.27	47.62	54.82	2.40
19	Afirme	132,789	-206.03	26.11	-17.75	88,717	42.49	185,907	8.96	47.72	36.49	1.17
20	Tokio Marine	-6,279	-104.11	-1.51	44.43	1,158	-86.40	31,593	-5.88	3.67	25.36	-0.06
21	General de Seguros	75,981	-5.71	21.14	42.42	57,543	-17.94	179,455	1.95	32.07	39.83	0.67
22	Seguros Azteca Daños	2,711	-66.59	0.90	0.64	11,800	-159.33	10,428	-27.12	113.15	-138.99	0.02
23	El Potosí	45,531	8.33	15.62	14.78	28,559	-3.49	103,156	0.22	27.69	28.75	0.40
24	Berkley Seguros	146,487	123.53	52.73	27.19	28,587	506.30	7,813	-28.68	365.89	43.04	1.29
25	Cardif Seguros Generales	29,128	-64.94	11.15	27.06	16,501	-78.45	398,047	29.79	4.15	24.97	0.26
26	Ve Por Más	20,154	-83.18	8.00	45.85	16,798	37.43	59,720	-13.77	28.13	17.65	0.18
27	Swiss Re Corporate Solutions	-5,827	-104.38	-2.41	32.56	-608	-80.54	9,330	7.13	-6.52	-35.86	-0.05
28	El Águila	81,335	-76.13	37.42	156.80	-7,941	-124.60	93,431	-18.67	-8.50	28.10	0.72
29	Solunion Crédito	79,936	21.61	40.79	36.12	6,296	-25.05	4,439	-41.74	141.84	110.25	0.71
30	Atradius	119,987	15.68	62.45	46.03	36,389	-222.59	49,792	-2.08	73.08	-58.37	1.06
31	Sompo Japan	38,048	-28.98	26.67	22.30	15,924	266.19	29,294	0.50	54.36	14.92	0.34
32	SHF Cred Vivienda	24,601	-59.44	21.14	45.38	25,927	-52.44	169,644	6.34	15.28	34.18	0.22
33	Coface	31,397	-10.68	39.63	25.33	8,481	64.54	14,053	-37.94	60.35	22.76	0.28
34	Primero Seguros	-4,534	-105.02	-8.01	109.15	1,527	-91.40	21,252	-25.64	7.18	62.11	-0.04
35	Genworth Seg. de Crédito	35,331	11.54	81.20	75.70	33,806	3.80	41,497	-20.80	81.47	62.16	0.31
36	Virginia Surety	17,866	117.45	50.16	23.10	15,863	176.73	31,031	30.74	51.12	24.15	0.16
37	SPP Seguros	2,898	77.34	9.84	5.75	2,880	60.30	26,302	8.15	10.95	7.39	0.03
38	Tláloc Seguros	6,530	150.05	33.72	26.45	-306	-60.90	5,438	0.99	-5.62	-14.51	0.06
39	La Latinoamericana	7,093	225.03	37.08	7.20	7,376	257.82	20,736	4.14	35.57	10.35	0.06
40	Quálitas	-334	-222.25	-65.38	29.84	-334	-836.15	530	-9.12	-63.05	7.78	-0.00
41	Banamex Seguros	1,434	523.60			1,434	523.60	0				0.01
	TOTAL RESTO	1,603,277	-72.73	26.43	77.72	767,966	-8.88	2,328,983	4.08	32.97	37.66	14.17
200	Patria	0				1,149,310	-14.74	2,919,100	4.78	39.37	48.39	
201.1	TOTAL	11,314,831	16.76	25.47	20.19	3,921,795	22.32	12,405,356	-3.24	31.61	25.01	100.00

Análisis de Siniestros

Responsabilidad Civil y Riesgos Profesionales

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2026	2025	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	2026	2025	Part en Mercado Actual
1	GMX Seguros	1,189,913	60.21	69.31	67.77	316,652	-8.41	555,648	10.14	56.99	68.53	37.91
2	Inbursa	565,969	122.05	93.31	35.11	196,928	126.75	124,354	10.07	158.36	76.88	18.03
3	Chubb Seguros México	14,031	-111.04	2.80	-20.03	-86,840	-45.94	236,847	-10.14	-36.66	-60.95	0.45
4	Mapfre México	83,532	-37.90	17.75	30.07	26,682	-34.25	35,575	27.64	75.00	145.59	2.66
5	Agroasemex	58,152	-479.84	13.55	-3.39	43,948	-132.88	149,409	-21.65	29.41	-70.09	1.85
	TOTAL GRANDES	1,911,597	93.14	51.33	29.50	497,369	178.10	1,101,834	0.20	45.14	16.26	60.90
6	AIG Seguros	521,889	-447.87	138.61	-17.50	44,669	-124.39	23,702	-221.52	188.46	939.14	16.63
7	G.N.P.	10,286	26.12	3.28	4.60	8,874	2.85K	78,242	25.98	11.34	0.48	0.33
8	AXA Seguros	171,584	40.82	54.69	37.63	90,444	498.67	211,816	8.90	42.70	7.77	5.47
9	Atlas	83,497	161.42	29.83	16.14	12,347	11.10	29,372	-27.56	42.04	27.41	2.66
10	Zurich Aseguradora Mexicana	71,378	-27.59	26.18	42.04	35,671	-61.75	157,226	13.21	22.69	67.15	2.27
11	Banorte	69,792	228.49	39.86	12.80	36,879	131.44	48,483	6.47	76.07	34.99	2.22
12	Afirme	60,344	0.29	38.78	31.03	37,227	215.50	69,487	53.05	53.57	25.99	1.92
13	HDI Global Seguros	-15,671	-207.05	-10.75	8.52	-13,066	-260.89	-3,587	-35.51	364.27	-146.00	-0.50
14	HDI Seguros	28,703	-7.86	25.52	29.68	28,703	-4.25	107,310	-1.52	26.75	27.51	0.91
15	BBVA	9,449	-8.70	9.37	11.87	6,159	-36.24	82,823	56.96	7.44	18.31	0.30
	TOTAL MEDIANAS	1,011,251	307.68	45.02	9.87	287,907	2.28K	804,875	21.28	35.77	1.82	32.22
16	Berkley Seguros	29,152	137.83	36.44	15.37	4,066	-1.77K	-37	-102.49	-11.07K	-16.51	0.93
17	Ve Por Más	-3,591	-126.38	-5.18	11.51	6,905	-41.02	36,632	-23.46	18.85	24.46	-0.11
18	Seguros SURA	87,318	173.24	132.79	34.41	81,079	202.33	52,092	-26.33	155.65	37.93	2.78
19	Allianz México	106,174	31.23	186.42	105.62	5,609	6.76	13,222	-446.56	42.42	-137.72	3.38
20	El Potosí	6,678	-28.91	14.84	28.85	4,232	-23.94	21,973	46.38	19.26	37.06	0.21
21	General de Seguros	4,729	-67.33	13.01	43.71	5,212	-923.65	55,876	35.69	9.33	-1.54	0.15
22	Seguros Azteca Daños	6,751	-63.88	22.12	11.81	1,287	-441.36	180	-144.40	714.87	92.98	0.22
23	Tokio Marine	-6,636	-151.52	-25.55	41.80	-3,055	-131.69	3,707	-18.79	-82.41	211.20	-0.21
24	El Águila	-16,028	-105.64	-64.65	1.20K	-16,052	-192.24	6,366	-69.60	-252.14	83.10	-0.51
25	Primero Seguros	-919	-155.25	-4.11	6.39	-1,562	-814.91	15,491	-2.47	-10.08	1.38	-0.03
26	Swiss Re Corporate Solutions	-3,797	-872.44	-20.18	1.50	193	-140.67	151	-121.61	128.03	68.05	-0.12
27	Sompo Japan	1,131	-49.49	8.76	16.27	966	48.00	1,520	21.74	63.56	52.28	0.04
28	La Latinoamericana	5,486	1.11K	44.59	1.74	5,765	1.37K	15,320	-7.02	37.63	2.38	0.17
29	Zurich Santander	-220	-98.87	-2.04	-205....	-220	-98.88	20,696	302.28	-1.06	-381.71	-0.01
30	Quálitas	-334	-222.25	-65.38	29.84	-334	-836.15	530	-9.12	-63.05	7.78	-0.01
31	Cardif Seguros Generales	-69	-107.73	-213.74	1.31K	-58	-107.58	783	48.07	-7.44	145.50	-0.00
32	Banamex Seguros	0				0		0				
	TOTAL RESTO	215,824	-53.59	42.12	61.58	94,033	64.68	244,503	3.30	38.46	24.12	6.88
200	Patria	0				97,710	-4.24	81,294	171.70	120.19	341.02	
201.1	TOTAL	3,138,672	84.32	48.41	25.70	879,309	254.51	2,151,212	7.56	40.88	12.40	100.00

Análisis de Siniestros

RC General

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2026	2025	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	2026	2025Q	Part en Mercado Actual
1	Chubb Seguros México	13,392	-110.52	2.69	-20.16	-86,798	-46.04	236,501	-10.14	-36.70	-61.12	0.48
2	GMX Seguros	934,018	80.57	200.81	97.40	107,460	-24.13	332,606	3.06	32.31	43.89	33.64
3	Inbursa	563,951	137.75	130.72	42.24	194,928	130.25	128,582	12.25	151.60	73.91	20.31
4	AIG Seguros	521,889	-447.87	138.89	-17.52	44,669	-124.39	23,763	-222.22	187.98	942.16	18.80
5	Agroasemex	26,902	-318.70	7.18	-2.90	44,822	-136.36	135,952	-26.36	32.97	-66.77	0.97
	TOTAL GRANDES	2,060,152	343.23	96.09	15.47	305,080	-226.58	857,403	-0.95	35.58	-27.84	74.20
6	G.N.P.	10,929	34.70	3.59	4.91	8,872	3.15K	73,951	27.95	12.00	0.47	0.39
7	Mapfre México	78,139	-51.52	37.57	75.58	26,373	-37.75	20,491	-22.60	128.70	160.01	2.81
8	Zurich Aseguradora Mexicana	67,148	-30.80	32.74	51.17	32,752	-58.53	113,051	4.49	28.97	72.99	2.42
9	AXA Seguros	169,523	40.40	88.46	62.04	90,968	468.40	114,821	55.88	79.23	21.73	6.11
10	Atlas	69,604	137.03	43.06	21.65	12,061	13.81	26,992	5.93	44.68	41.59	2.51
11	Banorte	48,426	207.48	35.32	11.15	15,513	48.62	24,083	8.80	64.42	47.16	1.74
12	HDI Global Seguros	-15,671	-207.05	-12.27	8.96	-13,066	-260.89	-3,587	-35.51	364.27	-146.00	-0.56
13	HDI Seguros	28,723	-7.04	26.69	30.37	28,723	-3.36	103,150	-2.46	27.85	28.11	1.03
14	BBVA	9,449	-8.70	9.37	11.87	6,159	-36.24	82,823	56.96	7.44	18.31	0.34
15	Seguros SURA	87,331	173.74	132.93	34.56	81,092	202.98	51,858	-24.82	156.37	38.80	3.15
	TOTAL MEDIANAS	553,599	6.47	34.39	35.03	289,447	24.27	607,634	13.43	47.64	43.48	19.94
16	Ve Por Más	-3,780	-128.16	-6.16	13.10	6,716	-41.69	35,657	-22.08	18.84	25.17	-0.14
17	Afirme	34,913	-32.79	57.07	64.60	12,446	51.65	33,423	70.19	37.24	41.79	1.26
18	Berkley Seguros	28,182	129.10	46.78	19.95	3,818	-2.42K	-629	-319.40	-607.33	-57.37	1.02
19	Allianz México	105,515	3.17K	211.37	4.77	4,951	16.10	5,402	-287.71	91.66	-148.19	3.80
20	General de Seguros	2,796	-79.35	8.43	43.09	3,334	-309.67	54,760	35.07	6.09	-3.92	0.10
21	El Potosí	3,021	-61.58	9.31	30.10	2,117	-54.80	17,319	31.74	12.22	35.63	0.11
22	Tokio Marine	-6,636	-151.52	-27.12	44.69	-3,055	-131.69	3,672	-17.56	-83.20	216.45	-0.24
23	Seguros Azteca Daños	6,819	-63.95	28.31	13.00	1,360	-991.26	138	-117.88	987.00	19.80	0.25
24	Primero Seguros	-919	-155.25	-4.11	6.39	-1,562	-814.91	15,491	-2.47	-10.08	1.38	-0.03
25	Swiss Re Corporate Solutions	-3,796	-857.25	-20.63	1.55	194	-141.59	123	-115.63	157.47	59.16	-0.14
26	El Águila	-9,890	-188.61	-63.07	70.02	-9,914	-188.83	15,010	-3.97	-66.05	71.40	-0.36
27	La Latinoamericana	5,486	1.12K	47.60	1.76	5,765	1.37K	15,097	-7.98	38.18	2.39	0.20
28	Sompo Japan	1,131	-49.49	9.83	17.68	966	48.00	1,483	20.55	65.11	53.03	0.04
29	Zurich Santander	-220	-98.87	-2.04	-205.56	-220	-98.88	20,696	302.28	-1.06	-381.71	-0.01
30	Cardif Seguros Generales	-69	-107.73	-213.74	1.31K	-58	-107.58	783	48.07	-7.44	145.50	-0.00
31	Banamex Seguros	0				0		0				
	TOTAL RESTO	162,553	23.65	37.18	19.73	26,858	-8.94	218,426	25.37	12.30	16.93	5.86
200	Patria	0				45,787	-21.96	35,974	26.09	127.28	205.63	
201	TOTAL	2,776,305	148.72	66.24	21.65	621,385	2.80K	1,683,463	6.85	36.91	1.36	100.00

Análisis de Siniestros

RC Aviones y Barcos

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		Part en Mercado Actual
				2026	2025					2026	2025 ^Q	
▲		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	GMX Seguros	39,460	-6.30	5.52	15.26	4,134	-40.53	5,667	-83.55	72.95	20.17	47.30
2	Mapfre México	5,394	-120.23	2.06	-11.43	309	-117.31	14,955	1.14K	2.07	-147.74	6.47
3	Inbursa	637	-96.08	0.37	9.97	619	-18.16	-6,598	110.83	-9.38	-24.17	0.76
4	Atlas	13,794	461.85	12.31	3.98	187	-51.22	1,411	-90.37	13.24	2.61	16.53
5	Banorte	1	-97.18	0.00	0.60	1	-97.18	-484	564.03	-0.19	-44.63	0.00
	TOTAL GRANDES	59,285	73.44	4.63	4.62	5,250	-17.17	14,951	-68.27	35.11	13.45	71.06
6	AXA Seguros	944	-11.70	7.88	3.45	-379	-134.11	2,321	-29.50	-16.33	33.75	1.13
7	El Águila	-6,138	-102.25	-67.37	3.54K	-6,138	-198.32	-8,644	-262.74	71.01	117.54	-7.36
8	Afirme	634	-85.55	7.20	22.59	439	-179.64	1,838	480.04	23.90	-174.07	0.76
9	Ve Por Más	164	-13.22	2.29	1.32	164	-13.22	160	-79.69	102.46	23.98	0.20
10	Allianz México	646	-99.17	9.18	868.85	646	-34.68	7,820	-934.14	8.26	-105.47	0.77
11	Seguros Azteca Daños	-6	-62.27	-0.12	-1.72	-6	-62.27	-35	-184.16	18.43	-41.10	-0.01
12	El Potosí	206	27.09	6.95	5.13	-13	-127.63	397	45.88	-3.34	17.64	0.25
13	Agroasemex	28,444	-12.89K	1.14K	-2.63	-275	-74.25	1,673	177.34	-16.43	-176.94	34.10
14	G.N.P.	-642	-1.60K	-28.27	0.82	2	-94.14	1,212	-12.18	0.13	1.99	-0.77
15	Sompo Japan	0		0.00	0.00	0		0	-99.93	0.00	0.00	
	TOTAL MEDIANAS	24,251	-93.20	41.50	357.40	-5,561	-179.77	6,741	-39.13	-82.49	62.94	29.07
16	AIG Seguros	-0	-94.44	-0.02	-0.39	-0	-94.44	-60	-4.35	0.26	4.43	-0.00
17	Chubb Seguros México	-80	64.83K	-1.53K	-0.51	-14	57.69K	1	-86.75	-2.22K	-0.51	-0.10
18	Seguros SURA	-32	-147.43			-32	-147.43	0				-0.04
18	General de Seguros	0				0		-2,073	156.43	0.00	0.00	
	TOTAL RESTO	-112	-273.17	-14.58	8.72	-46	-171.60	-2,132	146.12	2.18	-7.48	-0.13
20	Patria	0				7,860	-3.22K	4,932	2.34K	159.36	-124.52	
20	TOTAL	83,424	-78.65	6.23	46.53	-358	-102.67	19,560	-65.88	-1.83	23.33	100.00

Análisis de Siniestros

RC Viajero

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		Part en Mercado Actual
		Siniestros Directos	Incr. Siniestro	2026	2025	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	2026	2025	
				% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior					% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	Agroasemex	2,907	-223.46	5.58	-12.77	-498	-94.40	11,784	154.77	-4.23	-192.13	8.89
2	AXA Seguros	77	-53.76	0.20	0.46	77	-53.76	38,479	4.54	0.20	0.46	0.24
3	Banorte	21,365	291.02	111.48	28.23	21,365	291.02	24,883	6.00	85.86	23.28	65.36
4	El Potosí	3,451	152.26	36.10	41.74	2,128	155.86	4,257	167.34	49.98	52.22	10.56
5	G.N.P.	0		0.00	0.00	0		3,079	5.07	0.00	0.00	
	TOTAL GRANDES	27,800	498.46	22.03	5.49	23,072	-1.05K	82,482	18.80	27.97	-3.49	85.05
6	Atlas	100	-17.03	1.59	18.80	100	-25.55	969	135.28	10.27	32.46	0.30
7	HDI Seguros	-19	-107.62	-0.40	7.88	-19	-107.62	4,160	29.40	-0.46	7.88	-0.06
8	Inbursa	1,381	-3.49	37.07	97.49	1,381	-3.49	2,370	52.33	58.26	91.95	4.22
9	Chubb Seguros México	718	169.15	19.44	10.54	-27	-112.67	345	-9.96	-7.83	55.65	2.20
10	General de Seguros	1,933	106.18	61.13	55.29	1,877	96.07	3,189	120.74	58.87	66.27	5.91
11	Afirme	840	119.62	93.35	22.67	379	180.63	861	-28.98	44.01	11.14	2.57
12	Ve Por Más	25	1.05K	2.86	0.14	25	1.05K	816	-37.76	3.07	0.17	0.08
13	La Latinoamericana	0	-100.00	0.00	0.79	0	-100.00	222	221.04	0.00	1.45	
14	Seguros SURA	19	-242.12	31.94	-2.44	19	-242.12	234	-86.47	8.20	-0.78	0.06
15	Swiss Re Corporate Solutions	-0	-61.79	-3.31	-0.31	-0	-61.79	1	-102.80	-49.81	3.66	-0.00
	TOTAL MEDIANAS	4,996	47.71	20.54	24.19	3,735	19.97	13,168	16.37	28.36	27.51	15.29
16	Seguros Azteca Daños	-48	-68.96		-344.54	-48	-68.96	8	-95.89	-638.99	-84.61	-0.15
18	GMX Seguros	-61	-72.39	9.79	-43.56	-79	-36.73	268	139.63	-29.51	-111.75	-0.19
	TOTAL RESTO	-109	-70.97	17.57	-68.21	-127	-54.62	275	-6.99	-46.27	-94.85	-0.33
20	Patria	0				104	-87.67	27	-69.79	385.28	943.89	
20	TOTAL	32,686	327.22	21.81	7.71	26,679	6.42K	95,925	18.37	27.81	0.50	100.00

Análisis de Siniestros

RC Otros

1° Trimestre 2026



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. Part en Mercado Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2026	2025	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeve ngada	2026	2025 ^Q	
		% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior					% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.			
1	GMX Seguros	216,496	17.93	40.29	63.66	205,137	3.99	217,108	47.49	94.49	134.00	87.91
2	Afirme	23,958	592.61	28.28	3.74	23,963	497.72	33,365	37.68	71.82	16.54	9.73
3	AXA Seguros	1,039	-893.02	1.45	-0.21	-223	-89.77	56,196	-30.41	-0.40	-2.69	0.42
4	Zurich Aseguradora Mexicana	4,230	173.99	6.26	3.44	2,919	-79.58	44,175	43.96	6.61	46.57	1.72
5	Berkley Seguros	970	-2.32K	4.91	-0.24	248	-412.15	592	-50.30	41.93	-6.68	0.39
	TOTAL GRANDES	246,693	30.94	31.58	37.30	232,044	8.78	351,435	23.72	66.03	75.09	100.18
6	HDI Global Seguros	0		0.00	0.00	0		0				
7	Tokio Marine	0		0.00	0.00	0		35	-68.04	0.00	0.00	
8	Seguros Azteca Daños	-13	-74.23	-1.28	-0.42	-18	-64.11	70	-50.17	-26.53	-36.84	-0.01
9	Quálitas	-334	-222.25	-65.38	29.84	-334	-836.15	530	-9.12	-63.05	7.78	-0.14
10	Mapfre México	-0		-0.03	0.00	-0		129	-31.32	-0.12	0.00	-0.00
11	Swiss Re Corporate Solutions	-0	-99.41	-0.01	-2.82	-0	-99.41	28	-74.31	-0.20	-8.53	-0.00
12	Sompo Japan	0		0.00	0.00	0		36	291.57	0.00	0.00	
13	General de Seguros	0				0		0				
13	Chubb Seguros México	0				0		0				
13	Agroasemex	-100	-76.81		-51.22	-101	-76.90	0	-100.00		-51.65	-0.04
13	Allianz México	13	888.26			13	888.51	0				0.01
	TOTAL MEDIANAS	-435	101.51	-1.96	-0.85	-441	-1.93	828	-58.23	-53.26	-22.69	-0.18
200	Patria	0				43,959	2.77	40,360	3.58K	108.92	3.90K	
201.1	TOTAL	246,258	30.86	30.66	35.48	231,603	8.81	352,263	23.15	65.75	74.41	100.00

Análisis de Siniestros

Marítimo y Transportes

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. Part en Mercado Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2026	2025	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	2026	2025 ^Q	
		% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.							
1	HDI Global Seguros	102,860	-10.87	14.60	15.70	16,879	-6.43K	-23,242	4.84	-72.62	1.20	5.58
2	Banorte	3,356	-90.30	0.49	4.61	-503	-101.87	25,044	-323.68	-2.01	-239.88	0.18
3	Mapfre México	57,717	-101.00	10.57	-1.37K	32,469	31.71	108,809	15.60	29.84	26.19	3.13
4	Chubb Seguros México	208,755	39.11	44.52	25.20	35,482	-13.16	123,227	-15.95	28.79	27.87	11.33
5	GMX Seguros	138,284	-66.28	30.54	53.80	-27,028	-144.20	104,346	7.79	-25.90	63.17	7.50
	TOTAL GRANDES	510,972	-110.11	17.90	-154.78	57,298	-62.61	338,184	11.18	16.94	50.38	27.73
6	Atlas	142,914	-45.51	37.55	86.40	52,854	-22.54	74,978	-36.76	70.49	57.54	7.76
7	AIG Seguros	155,734	-35.02	42.92	80.38	27,495	-60.58	51,365	12.90	53.53	153.32	8.45
8	AXA Seguros	104,272	-29.83	39.52	40.28	89,594	13.08	157,101	-30.70	57.03	34.95	5.66
9	Zurich Aseguradora Mexicana	15,607	-88.70	6.21	56.18	51,692	-31.53	150,396	5.85	34.37	53.13	0.85
10	Inbursa	132,610	101.60	66.26	34.31	25,354	-56.60	74,006	8.27	34.26	85.47	7.20
11	Tokio Marine	65,684	1.32	34.88	50.52	26,359	333.97	22,321	1.72	118.09	27.68	3.56
12	G.N.P.	129,644	88.61	71.66	34.33	51,138	16.23	94,719	-3.30	53.99	44.92	7.04
13	Agroasemex	221,434	321.25	147.11	32.26	14,932	-182.70	41,328	269.59	36.13	-161.47	12.02
14	HDI Seguros	104,808	48.81	76.52	59.20	104,808	48.82	149,522	12.41	70.10	52.95	5.69
15	Berkley Seguros	86,011	119.61	68.95	47.28	21,718	374.18	6,369	-0.49	340.97	71.55	4.67
	TOTAL MEDIANAS	1,158,719	0.74	51.72	54.73	465,944	1.70	822,106	-5.69	56.68	52.56	62.88
16	Allianz México	34,401	-158.63	31.37	-54.98	7,383	-503.01	22,437	-21.78	32.90	-6.39	1.87
17	Sompo Japan	25,523	-45.50	29.12	40.83	6,621	784.85	18,240	41.91	36.30	5.82	1.38
18	El Potosí	14,275	64.36	22.16	19.21	7,188	-24.33	16,308	7.79	44.08	62.79	0.77
19	Seguros SURA	77,898	40.95	158.72	101.30	36,979	-18.32	39,296	-28.66	94.10	82.19	4.23
20	General de Seguros	9,689	-51.65	23.14	56.28	13,362	-50.63	38,188	-25.73	34.99	52.63	0.53
21	Afirme	12,617	206.30	40.74	6.38	8,340	18.68	17,829	-8.46	46.78	36.08	0.68
22	Seguros Azteca Daños	5,242	-694.79	24.39	-13.71	4,635	-625.84	1,455	-41.54	318.48	-35.41	0.28
23	Ve Por Más	-3,559	-103.72	-19.36	261.87	1,873	-136.41	-1,434	-419.68	-130.68	-1.15K	-0.19
24	Primero Seguros	-6,487	-111.63	-36.46	181.93	1,874	-84.76	4,287	-39.11	43.72	174.66	-0.35
25	El Águila	3,003	-91.27	18.35	205.19	-1,326	-182.20	12,824	-22.13	-10.34	9.80	0.16
26	FM Global	533	-19.64	42.95	64.84	3	435.25K	20	-72.82	16.72	0.00	0.03
27	BBVA	0				0		10	-9.48	0.00	0.00	
27	Swiss Re Corporate Solutions	0	-100.00			0	-100.00	0				
	TOTAL RESTO	173,135	-33.86	37.73	51.05	86,932	-9.13	169,461	-18.99	51.30	45.73	9.40
200	Patria	0				217,764	-30.72	441,264	22.13	49.35	86.99	
201	TOTAL	1,842,826	-150.62	33.18	-61.95	610,174	-13.70	1,329,751	-3.99	45.89	51.05	100.00

Análisis de Siniestros

MyT Carga

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. Part en Mercado Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2026	2025					2026	2025	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	HDI Global Seguros	102,860	-10.87	14.60	15.70	16,879	-6.43K	-23,242	4.84	-72.62	1.20	7.56
2	Banorte	3,286	-84.85	0.56	2.95	-662	-103.60	27,581	-350.56	-2.40	-167.16	0.24
3	Chubb Seguros México	207,673	37.38	45.03	25.81	35,181	-14.51	121,327	-16.05	29.00	28.48	15.27
4	AIG Seguros	155,742	-35.02	42.94	80.43	27,503	-60.57	51,129	13.10	53.79	154.30	11.45
5	Zurich Aseguradora Mexicana	9,752	-92.94	3.89	56.23	45,837	-39.27	149,509	5.44	30.66	53.23	0.72
	TOTAL GRANDES	479,312	-28.03	20.27	25.61	124,737	-39.01	326,304	9.37	38.23	68.55	35.23
6	AXA Seguros	78,704	-33.52	32.80	37.46	84,874	41.20	150,428	-30.26	56.42	27.87	5.79
7	Mapfre México	104,635	-19.32	52.50	80.36	38,733	66.87	86,141	9.59	44.97	29.53	7.69
8	Tokio Marine	65,684	1.32	34.88	50.52	26,359	333.97	22,321	1.72	118.09	27.68	4.83
9	GMX Seguros	70,385	14.14	38.79	36.68	29,057	-11.66	72,141	6.68	40.28	48.64	5.17
10	G.N.P.	102,706	107.35	59.01	27.60	47,635	33.79	91,291	-3.66	52.18	37.57	7.55
11	Atlas	63,781	-23.80	41.54	55.88	45,743	-22.06	74,767	-17.04	61.18	65.12	4.69
12	HDI Seguros	98,733	38.73	75.49	62.82	98,733	38.73	143,217	12.46	68.94	55.89	7.26
13	Berkley Seguros	86,011	119.61	68.95	47.28	21,718	374.18	6,369	-0.49	340.97	71.55	6.32
14	Allianz México	34,668	-172.82	36.95	-53.98	6,973	301.38	10,475	-13.47	66.56	14.35	2.55
15	Sompo Japan	25,523	-45.50	29.12	40.83	6,621	784.85	18,240	41.91	36.30	5.82	1.88
	TOTAL MEDIANAS	730,829	18.38	46.44	41.10	406,445	37.87	675,391	-7.16	60.18	40.53	53.72
16	Agroasemex	6,350	-137.42	8.35	-35.93	2,762	-113.47	6,532	-51.56	42.29	-152.12	0.47
17	Inbursa	39,497	-37.28	52.92	37.92	21,462	-55.35	71,943	15.43	29.83	77.12	2.90
18	Seguros SURA	75,031	37.35	153.48	104.79	36,979	-17.51	36,831	-30.34	100.40	84.79	5.52
19	El Potosí	10,987	34.89	27.79	23.61	6,681	34.26	18,922	5.44	35.31	27.73	0.81
20	General de Seguros	10,116	-43.46	39.06	61.52	10,105	-44.21	19,452	-9.67	51.95	84.10	0.74
21	Primero Seguros	-6,487	-111.63	-36.46	181.93	1,874	-84.76	4,287	-39.11	43.72	174.66	-0.48
22	Afirme	11,752	67.77	68.75	35.72	6,846	0.45	17,603	-4.44	38.89	37.00	0.86
23	El Águila	-1,387	-208.16	-11.03	9.56	-1,387	-208.16	12,806	-22.00	-10.83	7.81	-0.10
24	Ve Por Más	-1,330	-74.69	-89.78	-123.11	89	-102.07	506	-76.22	17.70	-202.94	-0.10
25	FM Global	533	-19.64	42.95	64.84	3	435.25K	20	-72.82	16.72	0.00	0.04
26	Seguros Azteca Daños	5,244	-704.19	4.74K	-24.91	4,636	-634.18	1,488	-38.39	311.67	-35.94	0.39
27	Swiss Re Corporate Solutions	0	-100.00			0	-100.00	0				
	TOTAL RESTO	150,307	-18.86	47.67	46.14	90,051	-18.64	190,389	-11.31	47.30	51.56	11.05
20 0	Patria	0				59,430	-66.81	184,785	-32.01	32.16	65.88	
20 11	TOTAL	1,360,449	-7.57	31.99	32.60	621,233	1.84	1,192,083	-3.90	52.11	49.18	100.00

Análisis de Siniestros

MyT Cascos

1° Trimestre 2026



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. Part en Mercado Actual		
		Importe		% de Incremento	% vs. Prima Directa		Importe		% de Incremento	Prima Dev. Retenida			% vs. Prima Dev. Ret.	
		Siniestros Directos	Incr. Siniestro	2026	2025	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	2026	2025 ^Q		% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.
1	Mapfre México	-46,918	-99.20	-13.53	-2.28K	-6,265	-535.07	22,668	46.05	-27.64	9.28	-9.73		
2	GMX Seguros	67,900	-80.52	25.03	58.64	-56,085	-298.46	32,204	10.36	-174.15	96.85	14.08		
3	Atlas	79,133	-55.69	34.85	116.12	7,112	-25.49	211	-99.26	3.37K	33.55	16.40		
4	Inbursa	93,113	3.22K	74.19	10.95	3,892	-62.42	2,063	-65.77	188.67	171.85	19.30		
5	Banorte	71	-99.45	0.07	90.38	159	-98.12	-2,537	1.24K	-6.27	-4.48K	0.01		
	TOTAL GRANDES	193,299	-103.61	18.11	-511.01	-51,187	-188.17	54,609	-30.86	-93.73	73.50	40.07		
6	Agroasemex	215,084	209.31	289.01	60.09	12,170	395.33	34,796	-1.61K	34.97	-106.73	44.59		
7	El Potosí	3,288	508.79	13.21	5.04	507	-88.79	-2,614	-7.19	-19.40	-160.61	0.68		
8	AXA Seguros	25,569	-15.40	107.15	57.11	4,720	-75.32	6,672	-39.29	70.74	173.99	5.30		
9	Seguros Azteca Daños	-2	-88.47	-0.01	-0.46	-2	-88.47	-32	-143.26	4.81	-18.04	-0.00		
10	Ve Por Más	-2,229	-102.21	-13.19	312.85	1,784	-315.16	-1,939	15.54	-91.99	49.40	-0.46		
11	General de Seguros	-427	-119.87	-2.67	32.93	3,257	-63.62	18,736	-37.30	17.38	29.96	-0.09		
12	Allianz México	-268	-97.58	-1.69	-59.74	410	-111.50	11,962	-27.85	3.43	-21.53	-0.06		
13	Afirme	865	-129.98	6.24	-6.41	1,494	604.80	226	-78.55	660.49	20.10	0.18		
14	Chubb Seguros México	1,082	-197.51	14.03	-11.30	302	-203.11	1,901	-8.95	15.87	-14.01	0.22		
15	G.N.P.	26,938	40.29	392.22	92.52	3,503	-58.27	3,428	7.59	102.21	263.51	5.58		
	TOTAL MEDIANAS	269,900	30.14	121.73	65.81	28,146	-27.75	73,135	28.18	38.48	68.28	55.95		
16	HDI Seguros	6,075	-919.77	98.50	-13.09	6,075	-916.47	6,306	11.35	96.34	-13.14	1.26		
17	El Águila	4,390	-86.74	115.65	990.16	61	-81.61	18	-64.13	332.73	648.96	0.91		
18	Zurich Aseguradora Mexicana	5,855	40.87K	706.51	6.03	5,855	40.87K	888	203.51	659.59	4.89	1.21		
19	Seguros SURA	2,867	349.93	1.50K	26.27	0	-100.00	2,465	11.70	0.00	20.00	0.59		
20	AIG Seguros	-7	-6.55	-5.36	-4.79	-7	-6.55	236	-17.63	-3.08	-2.71	-0.00		
21	BBVA	0				0		10	-9.48	0.00	0.00			
	TOTAL RESTO	19,179	-41.91	172.49	279.05	11,983	34.31K	9,923	16.59	120.76	0.41	3.98		
200	Patria	0				158,334	17.06	256,479	186.54	61.73	151.11			
201.1	TOTAL	482,377	-109.44	37.10	-371.89	-11,058	-111.39	137,667	-4.76	-8.03	67.14	100.00		

Análisis de Siniestros

Incendio

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2026	2025					2026	2025	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Agroasemex	233,905	1,410.49	11.81	0.67	-61,003	-132.47	20,551	-91.88	-296.83	74.22	9.21
2	Banorte	123,296	-89.29	10.11	89.12	35,022	-63.01	780,511	30.64	4.49	15.85	4.85
3	Mapfre México	939,551	117.24	113.19	44.25	47,626	4.88	94,622	50.38	50.33	72.17	36.98
4	Zurich Aseguradora Mexicana	113,307	-50.22	14.87	22.24	114,863	99.43	122,970	148.15	93.41	116.23	4.46
5	AXA Seguros	61,229	20.77	8.34	6.20	174,522	143.33	369,086	-39.33	47.28	11.79	2.41
	TOTAL GRANDES	1,471,288	-21.64	26.62	29.29	311,029	-31.98	1,387,740	-11.69	22.41	29.10	57.91
6	GMX Seguros	19,587	-94.32	3.15	94.17	16,488	-68.53	153,025	-5.57	10.77	32.33	0.77
7	AIG Seguros	17,764	-43.85	3.03	4.75	6,724	-44.70	-5,337	1,130.60	-126.00	-2,80...	0.70
8	Inbursa	466,635	-63.42	87.76	174.72	97,047	-1,406.79	50,680	-26.55	191.49	-10.76	18.37
9	BBVA	36,253	-49.22	6.86	15.51	40,308	-39.64	372,151	29.93	10.83	23.31	1.43
10	Chubb Seguros México	33,206	-85.86	7.33	50.91	-33,776	-458.83	-98,520	150.61	34.28	-23.94	1.31
11	FM Global	53,513	-98.45	15.60	852.63	-9,298	-292.93	8,597	-35.41	-108.16	36.21	2.11
12	Atlas	67,173	-23.00	21.77	34.70	34,227	-38.90	63,402	-18.31	53.98	72.17	2.64
13	G.N.P.	100,746	22.56	36.51	32.77	25,387	-46.43	152,516	-5.07	16.65	29.50	3.97
14	Seguros SURA	38,171	73.47	16.99	9.02	9,754	-11.69	116,112	172.96	8.40	25.97	1.50
15	Afirme	27,540	-74.20	17.53	61.57	15,663	-5.76	15,147	36.09	103.41	149.33	1.08
	TOTAL MEDIANAS	860,586	-84.92	21.36	142.36	202,525	-24.77	827,772	5.72	24.47	34.38	33.87
16	Allianz México	53,060	-249.53	35.90	-12.52	47,780	-544.99	41,165	-44.98	116.07	-14.35	2.09
17	HDI Global Seguros	-61,206	-116.48	-55.44	320.22	-12	1,334.68	-877	-13.65	1.32	0.08	-2.41
18	HDI Seguros	96,671	-79.09	90.41	423.21	48,374	-65.87	48,415	14.26	99.92	334.48	3.80
19	Tokio Marine	-299	-100.39	-0.29	90.18	-198	-96.12	-1,984	46.45	9.98	376.97	-0.01
20	General de Seguros	7,049	102.63	7.59	9.85	-4,876	1,058.93	2,917	-83.76	-167.14	-2.34	0.28
21	Swiss Re Corporate Solutions	-7,828	-108.65	-9.13	68.51	551	-162.36	4,814	9.77	11.44	-20.14	-0.31
22	Seguros Azteca Daños	1,095	-120.54	1.36	-1.54	1,747	-293.55	119	-106.34	1,468.62	48.14	0.04
23	El Águila	66,100	174.74	136.62	42.38	3,786	-68.78	24,123	-9.33	15.69	45.58	2.60
24	Zurich Santander	13,106	-314.37	30.21	-16.72	7,561	33.45	57,554	51.27	13.14	14.89	0.52
25	Ve Por Más	20,172	4,251.13	48.34	1.34	1,931	-665.23	4,088	8.28	47.24	-9.05	0.79
26	El Potosí	4,863	-31.65	12.71	14.52	1,838	-43.00	15,309	-22.23	12.01	16.38	0.19
27	Sompo Japan	696	-43.95	3.52	2.59	-1,703	-1,534.50	4,746	-32.79	-35.89	1.68	0.03
28	Berkley Seguros	13,676	665.30	192.89	22.86	1,135	2,246.54	-568	-438.38	-199.70	28.80	0.54
29	Primero Seguros	-95	-106.64	-1.96	23.76	-126	-123.16	241	-81.45	-52.43	42.00	-0.00
30	Cardif Seguros Generales	1,783	-95.92	395.94	3,980.07	1,399	-96.31	5,699	-3.82	24.55	639.36	0.07
31	La Latinoamericana	0		0.00	0.00	0		21	234.93	0.00	0.00	
32	Banamex Seguros	69	94.69			69	94.69	0				0.00
	TOTAL RESTO	208,912	-79.86	22.40	77.03	109,255	-40.29	205,781	-13.49	53.09	76.93	8.22
200	Patria	0				616,713	9.16	1,046,052	-2.55	58.96	52.63	
201	TOTAL	2,540,786	-70.53	24.22	73.28	622,809	-31.52	2,421,293	-6.60	25.72	35.08	100.00

Análisis de Siniestros
Riesgos Catastróficos
1° Trimestre 2026



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2026	2025	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	IncrDeve ngada	2026	2025 Q	Part en Mercado Actual
1	Agroasemex	719,008	32.52	20.52	12.77	624,881	230.94	543,053	-50.26	115.07	17.29	42.97
2	AXA Seguros	180,547	-6.09K	15.44	-0.25	186,950	201.25	314,262	73.89	59.49	34.34	10.79
3	GMX Seguros	23,845	-68.22	2.46	14.54	5,240	102.56	76,216	9.88	6.88	3.73	1.43
4	Banorte	7,598	-85.56	0.94	6.20	-11,759	-140.57	25,684	-17.01	-45.78	93.66	0.45
5	BBVA	41,298	322.57	5.98	1.53	41,676	138.57	612,082	13.28	6.81	3.23	2.47
	TOTAL GRANDES	972,296	43.62	13.62	9.10	846,989	182.41	1,571,296	-17.87	53.90	15.68	58.11
6	Chubb Seguros México	332,929	-3.95K	57.60	-1.54	20,257	427.34	23,154	-53.37	87.49	7.74	19.90
7	Atlas	-42,002	-305.59	-8.00	5.37	1,597	-882.87	28,954	14.19	5.52	-0.80	-2.51
8	Inbursa	179,166	-437.86	37.41	-4.79	7,036	-78.49	34,037	-45.94	20.67	51.96	10.71
9	Mapfre México	72,388	-545.19	16.82	-3.23	6,734	-248.27	102,347	8.94	6.58	-4.83	4.33
10	Zurich Aseguradora Mexicana	-4,860	-113.28	-1.34	11.07	5,247	44.01	68,741	11.50	7.63	5.91	-0.29
11	G.N.P.	23,806	-40.82	7.38	17.26	11,420	27.70	45,242	22.14	25.24	24.14	1.42
12	HDI Global Seguros	-4,914	-22.51	-2.20	-2.72	-0	-98.94	0				-0.29
13	Seguros SURA	5,111	-132.45	2.88	-7.42	-21	-133.34	61,808	152.80	-0.03	0.25	0.31
14	FM Global	0	-100.00	0.00	0.01	0		314	167.95	0.00	0.00	
15	AIG Seguros	164,328	-229.88	117.35	-44.98	-377	-24.53	8,468	325.03	-4.45	-25.04	9.82
	TOTAL MEDIANAS	725,953	-661.48	21.43	-3.21	51,894	18.15	373,065	4.45	13.91	12.30	43.39
16	Swiss Re Corporate Solutions	-5,330	-161.67	-5.05	5.35	357	53.54	2	-182.52	1918K	-10.31K	-0.32
17	HDI Seguros	-3,548	-59.18	-3.39	-8.49	-401	-149.62	2,578	-96.56	-15.56	1.08	-0.21
18	General de Seguros	-730	-82.30	-0.74	-22.91	1,214	-209.43	8,171	-228...	14.86	17.39	-0.04
19	Allianz México	-61,470	297.34	-68.03	-9.66	1,254	14.77	4,073	-38.03	30.79	16.63	-3.67
20	El Águila	24,737	-2.60K	30.42	-1.27	2,938	31.79	8,324	41.79	35.29	37.97	1.48
21	Tokio Marine	-67,542	39.57K	-83.68	-0.20	-24,372	154.89K	-0	187.12K	8.14M	9.83M	-4.04
22	Zurich Santander	5,198	-220.54	6.47	-6.44	46	-100.95	1,413	15.69	3.23	-392.10	0.31
23	Seguros Azteca Daños	74,222	702.82	103.78	2.08	1,487	-245.53	530	37.14	280.26	-264.11	4.44
24	Ve Por Más	-1,455	-282.17	-2.66	2.55	981	-10.82	6,564	22.86	14.95	20.60	-0.09
25	Afirme	-7,817	56.58	-17.83	-3.53	-2,176	-884.05	18,681	-28.63	-11.65	1.06	-0.47
26	El Potosí	3,958	-602.80	9.48	-1.36	3,152	-412.96	16,438	8.17	19.18	-6.63	0.24
27	Sompo Japan	2,048	-5.20	14.93	4.67	2,314	204.61	-56	1.04K	-415K	-15.54K	0.12
28	Berkley Seguros	-16	-114.26	-0.18	1.23	75	-574.04	-1,044	43.15	-7.20	2.17	-0.00
29	Cardif Seguros Generales	11,202	-115K	269.36	-12.39	-144	-4.39K	689	-28.39	-20.86	0.35	0.67
30	Primero Seguros	80	-83.73	2.43	9.98	74	-81.86	536	-24.11	13.77	57.59	0.00
31	Banamex Seguros	1,307	599.98			1,307	599.98	0				0.08
31	Virginia Surety	0				0		0				
	TOTAL RESTO	-25,156	32.58	-2.85	-1.34	-11,893	1.28K	66,900	-48.63	-17.78	-0.66	-1.50
200	Patria	0				106,338	-24.07	746,267	-6.28	14.25	17.59	
201	TOTAL	1,673,093	216.45	14.66	4.10	886,990	158.61	2,011,261	-16.22	44.10	14.29	100.00

Análisis de Siniestros

Terremoto y Erupcion Volcanica

1° Trimestre 2026



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2026	2025	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	2026	2025	Part en Mercado Actual
1	Agroasemex	244,527	326.52	20.18	4.29	232,312	416.25	202,560	-45.30	114.69	12.15	36.69
2	BBVA	16,095	586.75	3.80	0.59	16,095	590.08	354,836	12.56	4.54	0.74	2.41
3	GMX Seguros	16,482	-432.36	4.29	-2.99	5,006	-1.07K	18,827	-0.32	26.59	-2.72	2.47
4	AXA Seguros	63,575	1.94K	18.96	0.84	11,740	-74.36	251,411	75.23	4.67	31.91	9.54
5	Banorte	58,569	1.90K	19.67	0.95	12,384	423.94	11,553	-17.56	107.20	16.87	8.79
	TOTAL GRANDES	399,248	557.09	15.05	2.36	277,538	192.24	839,187	-2.64	33.07	11.02	59.90
6	Chubb Seguros México	3,600	353.82	1.26	0.29	230	257.68	16,331	-52.06	1.41	0.19	0.54
7	Zurich Aseguradora Mexicana	10,179	264.38	4.08	1.21	3,420	-5.35	68,741	12.31	4.97	5.90	1.53
8	Atlas	14,089	306.81	6.37	2.61	1,800	153.75	9,779	0.01	18.41	7.25	2.11
9	Inbursa	160,896	1.19K	80.95	3.09	28,665	1.05K	20,638	-23.67	138.90	9.23	24.14
10	Mapfre México	14,042	-82.35	9.51	46.27	7,791	-2.70K	29,479	34.27	26.43	-1.37	2.11
11	G.N.P.	19,168	399.43	14.76	3.95	9,540	337.41	20,754	7.13	45.97	11.26	2.88
12	HDI Global Seguros	-0	-98.73	-0.00	-0.02	-0	-98.73	0				-0.00
13	FM Global	0		0.00	0.00	0		54	-17.40	0.00	0.00	
14	Seguros SURA	5,763	618.28	7.80	1.21	-3	-148.85	30,983	457.28	-0.01	0.12	0.86
15	Zurich Santander	5,826	168.22	10.40	4.63	48	194.06	791	16.99	6.03	2.40	0.87
	TOTAL MEDIANAS	233,564	120.63	14.82	6.27	51,490	487.74	197,549	9.92	26.06	4.87	35.04
16	AIG Seguros	1,247	443.30	2.30	0.15	-13	-43.81	3,006	554.76	-0.44	-5.12	0.19
17	General de Seguros	740	-22.25K	1.53	-0.05	662	4.46K	425	-112.98	155.64	-0.44	0.11
18	Allianz México	1,448	765.25	3.82	0.24	1,171	56.84	913	-52.77	128.24	38.62	0.22
19	HDI Seguros	566	-15.77	1.77	2.22	-338	-158.37	958	-96.81	-35.24	1.93	0.08
20	Tokio Marine	775	-2.54K	2.43	-0.09	275	-30.63K	-0		-162.73...		0.12
21	Seguros Azteca Daños	213	-103.02	0.70	-2.19	-253	-32.73	252	-42.25	-100.30	-86.10	0.03
22	Swiss Re Corporate Solutions	75	-22.28	0.25	0.18	102	5.10	-25	0.32	-399.13	-380.96	0.01
23	El Águila	21,071	2.43K	78.30	3.13	2,167	2.51K	2,665	21.02	81.30	3.78	3.16
24	Ve Por Más	98	852.95	0.38	0.09	51	1.27K	-311	-131.16	-16.46	0.38	0.01
25	Afirme	914	-35.16	4.69	2.34	10	-82.48	6,894	-35.71	0.15	0.55	0.14
26	El Potosí	131	-129.82	0.78	-2.56	124	-128.68	7,264	11.94	1.70	-6.65	0.02
27	Sompo Japan	1,349	66.15	18.81	3.57	953	769.32	-46	1.93K	-2.06K	-4.83K	0.20
28	Berkley Seguros	110	-1.19K	1.62	-0.14	50	-591.26	-519	91.50	-9.61	3.75	0.02
29	Cardif Seguros Generales	3,725	-3.75K	104.29	-1.37	-125	529.93	184	-51.05	-68.21	-5.30	0.56
30	Primero Seguros	0		0.00	0.00	0		129	-30.96	0.00	0.00	
31	Banamex Seguros	1,284	676.08			1,284	676.08	0				0.19
	TOTAL RESTO	33,746	-1.13K	9.07	-0.40	6,119	514.64	21,789	-56.63	28.08	1.98	5.06
200	Patria	0				-2,599	-104.43	421,693	-14.30	-0.62	11.93	
201	TOTAL	666,557	308.03	14.49	3.21	335,147	220.02	1,058,525	-3.06	31.66	9.59	100.00

Análisis de Siniestros

Huracan y Otros Riesgos Hidrometeorológicos

1 ° Trimestre 2026

Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2026	2025					2026	2025	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Agroasemex	474,482	-2.02	20.70	16.62	392,569	174.99	340,492	-52.65	115.29	19.85	4714
2	AXA Seguros	116,972	-2.01K	14.02	-0.74	175,210	976.88	62,851	68.71	278.77	43.67	11.62
3	GMX Seguros	7,363	-90.80	1.26	22.86	234	-92.44	57,389	13.69	0.41	6.14	0.73
4	Banorte	-50,971	-202.60	-9.99	9.23	-24,143	-190.69	14,131	-16.55	-170.85	157.21	-5.06
5	Atlas	-56,090	-430.58	-18.46	6.84	-203	-77.74	19,175	23.10	-1.06	-5.86	-5.57
	TOTAL GRANDES	491,755	-21.29	10.87	12.82	543,667	189.44	494,039	-41.14	110.05	22.38	48.86
6	Chubb Seguros México	329,328	-3.59K	112.61	-3.26	20,027	430.23	6,824	-56.22	293.49	24.23	32.72
7	Mapfre México	58,347	-160.90	20.63	-28.86	-1,056	-75.10	72,869	1.21	-1.45	-5.89	5.80
8	Inbursa	18,270	-127.89	6.52	-9.32	-21,630	-171.58	13,399	-62.70	-161.43	84.12	1.82
9	BBVA	25,203	239.23	9.42	3.05	25,582	69.00	257,246	14.30	9.94	6.73	2.50
10	G.N.P.	4,638	-87.26	2.41	26.78	1,880	-72.19	24,488	38.60	7.68	38.27	0.46
11	Zurich Aseguradora Mexicana	-15,039	-144.51	-13.35	34.17	1,827	5.83K	0	-99.96	940.14K	6.95	-1.49
12	HDI Global Seguros	-4,914	-22.20	-4.38	-5.58	-0	-99.35	0				-0.49
13	Seguros SURA	-652	-96.06	-0.63	-11.34	-18	-131.51	30,825	63.19	-0.06	0.30	-0.06
14	AIG Seguros	163,082	-228.67	189.77	-97.82	-363	-23.57	5,462	256.24	-6.65	-31.01	16.20
15	Swiss Re Corporate Solutions	-5,405	-163.24	-7.14	7.87	255	88.03	27	18.15	934.49	587.19	-0.54
	TOTAL MEDIANAS	572,857	-344.57	31.72	-10.18	26,505	-48.42	411,139	6.20	6.45	13.27	56.91
16	HDI Seguros	-4,113	-56.07	-5.65	-13.00	-63	-127.56	1,619	-96.39	-3.91	0.51	-0.41
17	El Águila	3,666	-301.15	6.74	-3.55	771	-64.08	5,659	54.25	13.62	58.49	0.36
18	Allianz México	-62,917	302.35	-119.95	-17.31	83	-76.06	3,160	-31.89	2.62	7.46	-6.25
19	General de Seguros	-1,470	-64.32	-2.94	-36.82	553	-149.15	7,746	-349.39	7.13	36.20	-0.15
20	Tokio Marine	-68,317	49.24K	-139.97	-0.27	-24,647	166.16K	-0	81.51K	18.88M	9.27M	-6.79
21	FM Global	0	-100.00	0.00	0.06	0		260	399.87	0.00	0.00	
22	Seguros Azteca Daños	74,008	353.63	180.48	13.51	1,740	-369.57	278	-655.01	625.52	1.29K	7.35
23	Ve Por Más	-1,553	-297.01	-5.44	4.10	930	-15.17	6,875	58.18	13.53	25.23	-0.15
24	El Potosí	3,827	-1.20K	15.36	-0.86	3,028	-626.13	9,174	5.37	33.01	-6.61	0.38
25	Afirme	-8,731	36.38	-35.80	-7.89	-2,186	-1.10K	11,787	-23.72	-18.55	1.41	-0.87
26	Zurich Santander	-628	-90.31	-2.58	-32.45	-2	-99.96	621	14.08	-0.33	-882.07	-0.06
27	Sompo Japan	699	-48.17	10.67	5.74	1,361	109.37	-10	263.69	-14.30K	-24.83K	0.07
28	Primero Seguros	80	-83.73	3.14	12.79	74	-81.86	408	-21.66	18.13	78.28	0.01
29	Berkley Seguros	-126	-202.77	-5.52	5.73	25	-543.30	-525	14.55	-4.81	1.24	-0.01
30	Cardif Seguros Generales	7,477	-872.24	1.27K	-79.35	-18	-178.58	505	-13.88	-3.62	3.97	0.74
31	Banamex Seguros	23	9.81			23	9.81	0				0.00
31	Virginia Surety	0				0		0				
	TOTAL RESTO	-58,076	121.85	-12.08	-4.19	-18,328	801.85	47,558	-40.41	-38.54	-2.55	-5.77
200	Patria	0				109,048	34.08	324,193	6.57	33.64	26.73	
201.1	TOTAL	1,006,536	176.22	14.78	4.67	551,843	132.66	952,736	-27.07	57.92	18.16	100.00



Análisis de Siniestros

Otros Riesgos Catastroficos

1 ° Trimestre 2026

Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos					% Part. de Merc.	
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2026	2025	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	2026	2025	Part en Mercado Actual
1	Seguros SURA	0				0		0				
1	General de Seguros	0				0		0				
1	Agroasemex	0	-100.00			-0	-100.00	0	-100.00		46.02	
	TOTAL GRANDES	0	-100.00			-0	-100.00	0	-100.00		46.02	
200	Patria	0				-111		381		-29.27		
201.1	TOTAL	0	-100.00			-0	-100.00	0	-100.00		46.02	



Análisis de Siniestros

Agrícola y de Animales

1 ° Trimestre 2026

Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2026	2025					2026	2025 @	
▲		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV _ANT	Part en Mercado Actual
1	Agroasemex	17,522	446.71	17.95	3.33	15,659	129.22	77,740	-44.33	20.14	4.89	30.95
2	General de Seguros	23,935	-0.30	60.04	69.46	9,805	-31.51	20,524	-32.83	47.77	46.85	42.28
3	Tlálloc Seguros	6,530	150.05	33.72	26.45	-306	-60.90	5,438	0.99	-5.62	-14.51	11.53
4	Mapfre México	7,876	101.75	133.42	32.98	1,819	75.89	2,228	-13.56	81.67	40.13	13.91
5	Seguros SURA	-394	-117.23	-8.15	24.83	-39	-117.30	362	-52.78	-10.89	29.72	-0.70
	TOTAL GRANDES	55,469	54.03	33.10	22.28	26,939	24.55	106,292	-40.59	25.34	12.09	97.98
6	Banorte	830	591.18	162.03		247	105.92	710	15.16	34.83	19.48	1.47
7	Swiss Re Corporate Solutions					0		0				
7	G.N.P.	312	-9,176,5...			18	-526,865...	353		5.07		0.55
	TOTAL MEDIANAS	1,142	851.01	222.94		265	120.84	1,063	72.49	24.94	19.48	2.02
20	Patria	0				7,134	-68.21	51,739	8.57	13.79	47.09	
20	TOTAL	56,611	56.68	33.68	22.35	27,204	25.08	107,356	-40.20	25.34	12.11	100.00



Análisis de Siniestros

AyA Agrícola

1 ° Trimestre 2026

Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2026	2025					2026	2025	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV_ ANT	Part en Mercado Actual
1	General de Seguros	22,056	-1.42	56.82	65.49	8,620	-32.12	20,040	-33.46	43.02	42.16	51.15
2	Tlálloc Seguros	6,774	126.33	35.17	-177.25	-32	-87.42	5,432	9.68	-0.59	-5.14	15.71
3	Mapfre México	7,385	100.02	130.30	31.35	1,588	64.67	2,043	-11.16	77.74	41.94	17.13
4	Seguros SURA	-394	-117.23	-8.15	24.83	-39	-117.30	362	-52.78	-10.89	29.72	-0.91
5	Agroasemex	6,159	-1,898.41	861.76	-58.88	7,782	8.83	57,409	-37.82	13.56	7.75	14.28
	TOTAL GRANDES	41,980	35.42	60.58	57.37	17,919	-13.80	85,285	-34.63	21.01	15.93	97.35
6	Banorte	830	591.18	162.03		247	105.92	710	15.16	34.83	19.48	1.92
7	G.N.P.	312	-9,176.59...			18	-526,865....	353		5.07		0.72
7	Swiss Re Corporate Solutions					0		0				
	TOTAL MEDIANAS	1,142	851.01	222.94		265	120.84	1,063	72.49	24.94	19.48	2.65
200	Patria	0				7,086	-51.94	37,390	-12.17	18.95	34.63	
201.1	TOTAL	43,122	38.56	61.78	57.59	18,184	-13.02	86,349	-34.12	21.06	15.95	100.00



Análisis de Siniestros

AyA Pecuario

1 ° Trimestre 2026

Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. ☰ ⋮ Part en Mercado Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2026	2025	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevenida	2026	2025 ^Q	
		% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior					% vs. Prim. Dev. Ret. Act.	SINvsPDEV _ANT			
1	Agroasemex	11,655	201.78	12.03	4.04	6,325	-136,822....	18,820	-57.45	33.61	-0.01	84.57
2	General de Seguros	1,879	15.06	179.75	415.95	1,185	-26.74	485	11.32	244.40	371.35	13.63
3	Mapfre México	491	131.99	208.43	352.82	231	230.52	185	-33.40	124.98	25.18	3.56
4	Tlálloc Seguros	-243	-36.12	-227.26	-3.29	-273	-48.09	2	-99.55	-14,27...	-122.80	-1.76
	TOTAL GRANDES	13,783	158.75	14.02	4.95	7,468	545.40	19,492	-57.04	38.31	2.55	100.00
200	Patria	0				48	6.70	1,057	410.37	4.57	21.88	
201.1	TOTAL	13,783	158.75	14.02	4.95	7,468	545.40	19,492	-57.04	38.31	2.55	100.00



Análisis de Siniestros

AyA Otros

1° Trimestre 2026

Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos					% Part. de Merc. ☰ ⋮	
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2026	2025					2026	2025 ^Q	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV_ANT	Part en Mercado Actual
1	Tláloc Seguros	-1	1.01			-1	-50.46	4	-2.32	-19.17	-37.79	0.28
1	General de Seguros	0	-100.00		0.21	0	-100.00	0	-100.00		0.42	
1	Agroasemex	-292	-7.14			1,552	-592.93	1,511	-51.01	102.72	-10.21	99.72
	TOTAL GRANDES	-293	-7.11		-9,018...	1,551	-590.09	1,515	-50.97	102.38	-10.24	100.00
200	Patria	0				0	-100.00	13,291	172.68	0.00	156.94	
2011	TOTAL	-293	-7.11		-9,018...	1,551	-590.09	1,515	-50.97	102.38	-10.24	100.00

Análisis de Siniestros

Diversos

1° Trimestre 2026



Cifras en miles

#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Allianz México	140,681	-53.33	9.81	23.43	-8,358	237.05	17,230	15.74	-48.51	-16.66	7.94
2	BBVA	59,123	-13.10	6.66	7.92	59,123	-31.07	910,337	9.77	6.49	10.34	3.34
3	Agroasemex	123,412	468.22	14.84	2.45	83,774	-264.44	-74,496	-136.10	-112.45	-24.69	6.97
4	AXA Seguros	109,994	-63.04	14.00	36.80	62,957	-56.15	343,850	-12.42	18.31	36.57	6.21
5	Zurich Santander	21,674	-23.52	3.18	4.38	21,674	-23.52	708,579	7.62	3.06	4.30	1.22
	TOTAL GRANDES	454,885	-36.57	9.85	15.98	219,170	7.30	1,905,500	-9.33	11.50	9.72	25.68
6	GMX Seguros	45,971	-75.06	7.69	33.44	22,969	540.31	64,005	-16.34	35.89	4.69	2.59
7	Atlas	327,488	522.06	61.97	11.64	19,434	2.69	72,403	158.72	26.84	67.62	18.49
8	Inbursa	135,238	-56.40	26.35	36.86	35,897	38.46	164,557	79.07	21.81	28.21	7.63
9	Banorte	110,600	-2.95K	23.90	-1.11	32,362	92.55	256,797	-0.03	12.60	6.54	6.24
10	G.N.P.	101,553	78.29	22.41	15.33	75,665	85.73	148,621	12.44	50.91	30.82	5.73
11	Chubb Seguros México	83,433	3.31	18.66	22.22	31,607	14.53	117,705	59.89	26.85	37.49	4.71
12	Mapfre México	81,952	-46.79	30.40	50.76	67,267	-7.38	178,921	-2.61	37.60	39.53	4.63
13	Cardif Seguros Generales	16,212	-59.04	6.32	13.32	15,303	-59.64	390,875	30.61	3.92	12.67	0.92
14	FM Global	104,408	-53.45	44.85	97.28	-1,562	-322.12	6,603	-29.01	-23.66	7.56	5.89
15	Zurich Aseguradora Mexicana	76,891	35.51	36.65	70.15	70,848	87.42	233,377	48.93	30.36	24.12	4.34
	TOTAL MEDIANAS	1,083,747	-6.22	27.29	30.09	369,789	30.84	1,633,865	24.91	22.63	21.61	61.18
16	HDI Seguros	45,473	-14.24	27.60	30.62	44,002	-16.94	165,712	-8.19	26.55	29.35	2.57
17	Seguros SURA	82,351	-42.92	60.88	94.62	29,208	-64.62	77,356	58.06	37.76	168.70	4.65
18	Afirme	40,104	-113.77	33.10	-220.68	29,663	11.78	64,763	-5.36	45.80	38.78	2.26
19	El Potosí	15,758	-10.58	15.44	17.64	12,149	-1.30	33,128	-12.61	36.67	32.47	0.89
20	Seguros Azteca Daños	-84,600	521.72	-87.74	-4.41	2,645	-115.83	8,144	-40.62	32.48	-121.82	-4.78
21	AIG Seguros	12,894	-94.68	14.68	416.87	5,812	-97.32	27,865	41.12	20.86	1.10K	0.73
22	Ve Por Más	8,586	-8.24	12.69	23.11	5,107	4.20	13,869	17.22	36.82	41.43	0.48
23	Berkley Seguros	17,664	44.67	31.07	19.88	1,593	360.02	3,092	-15.00	51.52	9.52	1.00
24	General de Seguros	31,309	37.88	62.64	68.10	32,825	6.22	53,779	30.23	61.04	74.83	1.77
25	El Águila	3,522	-422.41	7.57	-2.59	2,713	-347.94	41,794	-7.12	6.49	-2.43	0.20
26	Virginia Surety	17,866	117.45	50.16	23.10	15,863	176.73	31,031	30.74	51.12	24.15	1.01
27	Swiss Re Corporate Solutions	11,128	-66.69	34.47	40.65	-1,709	-14.45	4,363	-13.17	-39.17	-39.76	0.63
28	SPP Seguros	2,898	77.34	9.84	5.75	2,880	60.30	26,302	8.15	10.95	7.39	0.16
29	Tokio Marine	2,514	-269.37	15.65	-9.83	2,424	-216.58	7,548	-10.30	32.12	-24.71	0.14
30	HDI Global Seguros	12,223	1.43K	89.23	5.59	-769	8.33	39	-106.91	-1.99K	127.22	0.69
31	Sompo Japan	8,651	688.35	100.45	6.23	7,727	273.39	4,844	-39.37	159.52	25.90	0.49
32	Primero Seguros	2,887	-90.67	34.53	204.28	1,267	-70.44	697	-80.91	181.73	117.33	0.16
33	La Latinoamericana	1,607	-7.09	23.91	40.74	1,611	-3.46	5,395	57.33	29.86	48.67	0.09
34	Banamex Seguros	58	645.75			58	645.75	0				0.00
	TOTAL RESTO	232,894	-14.41	21.58	20.70	195,069	-53.57	569,720	4.15	34.24	76.81	13.15
200	Patria	0				62,506	-59.07	273,296	-7.18	22.87	51.87	
2011	TOTAL	1,771,525	-17.41	18.32	22.24	784,028	-13.56	4,109,085	3.85	19.08	22.93	100.00

Análisis de Siniestros

Técnicos

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2026	2025	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	2026	2025@	Part en Mercado Actual
1	Allianz México	138,084	-54.98	9.76	24.17	-9,748	-713.42	5,492	18.05	-177.50	34.16	12.84
2	Atlas	305,244	1.33K	70.50	5.65	7,917	161.29	37,758	-959.85	20.97	-69.00	28.39
3	AXA Seguros	34,406	-83.51	8.00	59.62	614	-99.06	116,182	6.15	0.53	59.66	3.20
4	Agroasemex	112,014	235.86	27.96	7.62	92,850	-391.29	-75,474	-155.04	-123.02	-23.24	10.42
5	GMX Seguros	27,347	-77.54	7.27	30.55	7,626	2.46K	-2,492	-106.01	-305.97	0.72	2.54
	TOTAL GRANDES	617,096	-10.81	20.20	24.42	99,259	158.88	81,465	-71.74	121.84	13.30	57.39
6	Inbursa	69,236	-75.31	22.67	81.07	8,624	42.78	73,902	99.78	11.67	16.33	6.44
7	G.N.P.	27,541	76.92	9.58	7.31	12,169	-23.19	48,303	10.43	25.19	36.22	2.56
8	Chubb Seguros México	40,315	-50.21	24.31	49.04	13,411	-68.05	36,496	33.26	36.75	153.29	3.75
9	Zurich Aseguradora Mexicana	24,021	9.76	16.92	101.80	17,517	56.52	154,659	77.99	11.33	12.88	2.23
10	Mapfre México	17,112	-84.01	12.80	64.35	11,385	-51.61	50,978	5.30	22.33	48.60	1.59
11	Banorte	79,445	-423.73	63.48	-18.72	2,410	-244.43	45,067	5.40	5.35	-3.90	7.39
12	FM Global	92,204	-47.94	75.27	151.73	-810	-327.78	4,555	-24.03	-17.79	5.93	8.57
13	Seguros SURA	69,248	-45.19	62.37	105.22	16,060	-75.59	57,869	226.13	27.75	370.78	6.44
14	HDI Seguros	29,418	-20.08	28.34	31.62	27,947	-23.97	107,307	-11.29	26.04	30.39	2.74
15	El Potosí	11,105	-16.51	13.94	17.60	9,074	-2.93	20,923	-15.94	43.37	37.55	1.03
	TOTAL MEDIANAS	459,646	-44.94	29.15	56.72	117,788	-43.69	600,058	31.66	19.63	45.89	42.74
16	Ve Por Más	4,790	-46.12	8.79	32.66	1,311	-72.67	596	-175.70	220.05	-609.48	0.45
17	Afirme	22,391	-107.35	43.38	-476.07	13,939	0.97	21,606	-3.28	64.51	61.80	2.08
18	Berkley Seguros	12,713	23.40	25.71	20.37	1,295	332.10	2,761	-13.55	46.90	9.38	1.18
19	El Águila	-1,568	28.15	-4.56	-3.92	-2,377	94.28	31,943	-6.11	-7.44	-3.60	-0.15
20	Seguros Azteca Daños	-93,369	855.45	-384.50	-6.22	-7	-99.91	1,802	-54.93	-0.38	-195.18	-8.68
21	Swiss Re Corporate Solutions	10,478	-68.21	43.55	50.40	-1,770	-7.93	4,228	-19.87	-41.86	-36.43	0.97
22	AIG Seguros	6,644	-73.55	28.28	97.51	1,654	-73.24	4,963	-308.72	33.33	-259.97	0.62
23	General de Seguros	8,140	65.18	37.06	55.22	9,506	-53.40	23,218	52.74	40.94	134.19	0.76
24	BBVA	8,399	-12.84	41.38	46.64	8,399	-12.84	22,108	25.71	37.99	54.79	0.78
25	HDI Global Seguros	12,223	1.43K	89.23	5.59	-769	8.33	39	-106.91	-1.99K	127.22	1.14
26	Tokio Marine	-420	-180.49	-3.87	5.17	-510	538.14	4,157	-18.86	-12.27	-1.56	-0.04
27	Zurich Santander	-16	-101.31	-0.21	18.84	-16	-101.31	7,156	11.75	-0.22	18.65	-0.00
28	SPP Seguros	569	581.53	8.74	1.27	551	123.85	5,168	31.89	10.66	6.28	0.05
29	Primero Seguros	3,206	-89.22	55.04	268.41	1,355	-64.98	259	-89.70	523.16	153.83	0.30
30	Sompo Japan	4,314	-1.81K	82.06	-1.94	3,497	235.28	2,705	-44.11	129.28	21.55	0.40
31	La Latinoamericana	-7	-107.57	-0.22	14.88	-3	-108.74	2,019	1.20K	-0.15	21.81	-0.00
32	Cardif Seguros Generales	125	-98.15	21.59	1.08K	121	-98.04	2,769	41.37	4.36	315.15	0.01
33	Banamex Seguros	0				0		0				
33	Virginia Surety	0				0						
	TOTAL RESTO	-1,388	-99.25	-0.39	-35.99	36,175	-35.33	137,497	11.96	26.31	45.55	-0.13
200	Patria	0				19,895	-65.75	132,451	-1.42	15.02	43.23	
2011	TOTAL	1,075,354	-19.67	21.55	27.85	253,223	-16.55	819,020	-5.52	30.92	35.00	100.00

Análisis de Siniestros

Miscelaneos

1 ° Trimestre 2026



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2026	2025	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	2026	2025 @	Part en Mercado Actual
1	BBVA	50,725	-13.15	5.85	6.96	50,725	-33.38	888,229	9.43	5.71	9.38	7.29
2	Zurich Santander	21,690	-20.10	3.22	4.24	21,690	-20.10	701,423	7.58	3.09	4.16	3.12
3	Agroasemex	11,398	-197.98	2.64	-2.59	-9,076	-52.41	978	-98.59	-928.03	-27.55	1.64
4	AXA Seguros	75,588	-15.01	21.28	19.39	62,343	-20.36	227,668	-19.60	27.38	27.64	10.86
5	Banorte	31,155	50.76	9.23	9.53	29,951	62.11	211,730	-1.12	14.15	8.63	4.48
	TOTAL GRANDES	190,555	3.84	7.15	7.05	155,632	-14.00	2,030,028	-0.01	7.67	8.91	27.37
6	Chubb Seguros México	43,118	-21.06K	15.33	-0.10	18,195	-226.49	81,208	75.67	22.41	-31.12	6.19
7	Cardif Seguros Generales	16,087	-51.00	6.28	11.07	15,183	-52.17	388,106	30.54	3.91	10.68	2.31
8	GMX Seguros	18,624	-70.24	8.42	40.97	15,342	366.46	66,498	89.76	23.07	9.39	2.68
9	Inbursa	66,002	121.62	31.77	6.01	27,273	37.15	90,655	65.12	30.08	36.22	9.48
10	G.N.P.	74,013	78.81	44.72	26.11	63,496	155.04	100,319	13.44	63.29	28.15	10.63
11	Mapfre México	64,840	37.89	47.71	34.28	55,882	13.82	127,943	-5.44	43.68	36.29	9.31
12	FM Global	12,205	-74.14	11.07	41.45	-752	-316.33	2,048	-38.04	-36.72	10.52	1.75
13	Atlas	22,244	-28.87	23.29	42.07	11,517	-27.54	34,645	7.01	33.24	49.09	3.20
14	Seguros Azteca Daños	8,769	-328.65	12.16	-2.53	2,652	-129.79	6,342	-34.72	41.82	-91.63	1.26
15	Afirme	17,713	33.71	25.47	19.48	15,724	23.50	43,157	-6.37	36.43	27.62	2.54
	TOTAL MEDIANAS	343,613	14.06	21.27	16.31	224,512	66.81	940,921	25.67	23.86	17.98	49.36
16	Zurich Aseguradora Mexicana	52,870	51.67	77.92	58.69	53,331	100.41	78,718	12.76	67.75	38.12	7.59
17	AIG Seguros	6,250	-97.13	9.72	670.71	4,157	-98.02	22,902	3.52	18.15	951.38	0.90
18	HDI Seguros	16,055	-1.00	26.34	28.58	16,055	-1.00	58,405	-1.91	27.49	27.24	2.31
19	Virginia Surety	17,866	117.45	50.16	23.10	15,863	176.73	31,031	30.74	51.12	24.15	2.57
20	General de Seguros	23,169	30.31	82.69	72.81	23,319	122.01	30,560	17.11	76.31	40.25	3.33
21	Seguros SURA	13,103	-26.89	54.05	55.33	13,147	-21.62	19,487	-37.54	67.47	53.76	1.88
22	SPP Seguros	2,329	50.21	10.15	7.10	2,329	50.21	21,133	3.59	11.02	7.60	0.33
23	El Potosí	4,652	7.66	20.82	17.77	3,075	3.82	12,205	-6.23	25.19	22.75	0.67
24	Allianz México	2,597	-149.18	13.53	-30.24	1,390	-134.17	11,738	14.69	11.84	-39.75	0.37
25	Ve Por Más	3,796	712.85	28.92	3.52	3,796	3.56K	13,273	5.19	28.60	0.82	0.55
26	El Águila	5,090	3.78K	42.14	1.19	5,090	3.84K	9,851	-10.25	51.67	1.18	0.73
27	Swiss Re Corporate Solutions	650	45.02	7.90	2.67	61	-180.82	135	-153.80	44.93	29.91	0.09
28	Berkley Seguros	4,951	159.44	66.79	17.60	298	539.30	331	-25.40	90.06	10.51	0.71
29	Tokio Marine	2,934	-246.25	56.41	-40.04	2,934	-246.75	3,391	3.04	86.53	-60.75	0.42
30	La Latinoamericana	1,614	-1.28	46.62	45.28	1,614	-1.28	3,376	3.10	47.81	49.94	0.23
31	Sompo Japan	4,337	221.41	129.25	29.20	4,230	312.12	2,139	-32.09	197.78	32.59	0.62
32	Primero Seguros	-319	-126.34	-12.56	29.70	-88	-121.06	438	-61.47	-20.01	36.62	-0.05
33	Banamex Seguros	58	645.75			58	645.75	0				0.01
	TOTAL RESTO	162,003	-49.08	40.41	85.11	150,661	-47.70	319,115	2.68	47.21	92.68	23.27
20	Patria	0				42,611	-54.98	140,845	-12.02	30.25	59.12	
20	TOTAL	696,171	-13.30	14.87	16.64	530,805	-12.06	3,290,065	6.48	16.13	19.54	100.00



Análisis de Siniestros

Credito

1 ° Trimestre 2026

Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
#	Compañía	Siniestros Directos	Incr. Siniestro	2026	2025	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	2026	2025	Part en Mercado Actual
				% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior					% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	Solucion Crédito	79,936	21.61	40.79	36.12	6,296	-25.05	4,439	-41.74	141.84	110.25	34.55
2	Atradius	119,987	15.68	62.45	46.03	36,389	-222.59	49,792	-2.08	73.08	-58.37	51.86
3	Coface	31,397	-10.68	39.63	25.33	8,481	64.54	14,053	-37.94	60.35	22.76	13.57
4	AIG Seguros	33	-95.26	0.24	0.22	-77	-94.15	-28,438	53.76	0.27	7.12	0.01
5	General de Seguros	0	null	null	null	0	null	0	null	null	null	null
TOTAL GRANDES		231,353	12.68	48.08	23.80	51,088	-392.83	39,846	-36.37	128.22	-27.86	100.00
200	Patria	0	null	null	null	7,420	3,110.03	13,058	-4.97	56.82	1.68	null
2011	TOTAL	231,353	12.68	48.08	23.80	51,088	-392.83	39,846	-36.37	128.22	-27.86	100.00



Análisis de Siniestros

Credito a la Vivienda

1 ° Trimestre 2026

Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2026	2025					2026	2025	
▲		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	SHF Cred Vivienda	24,601	-59.44	21.14	45.38	25,927	-52.44	169,644	6.34	15.28	34.18	41.05
2	Genworth Seg. de Crédito	35,331	11.54	81.20	75.70	33,806	3.80	41,497	-20.80	81.47	62.16	58.95
	TOTAL GRANDES	59,932	-35.09	37.49	52.61	59,734	-31.41	211,141	-0.37	28.29	41.09	100.00
201.1	TOTAL	59,932	-35.09	37.49	52.61	59,734	-31.41	211,141	-0.37	28.29	41.09	100.00