



EstadísticaAMIS

Informe

Con la finalidad de atender la solicitud de información, presentamos esta publicación comparando los datos de primas y siniestros del periodo actual vs el mismo periodo del año anterior.

Periodo: **1er trimestre 2025**

Fecha de actualización: **09-mayo-25**

Porcentaje de participación: 100%

CONTENIDO:

- Resumen del comportamiento del seguro mexicano
- Análisis de Primas Directas
- Análisis de Siniestros

EstadísticaAMIS es una revista trimestral publicada por la Asociación Mexicana de Instituciones de Seguros, A.C., Francisco I Madero N° 21, Col. Tlacopac San Ángel, Delegación Álvaro Obregón, Ciudad de México.

La información aquí presentada es para uso exclusivo de nuestras asociadas. Para cualquier situación relacionada con la misma, comunicarse al teléfono 54-80-06-60 y a las siguientes personas:

Finanzas

Ricardo Calzada (rcalzada@amis.com.mx) & Angel Sánchez (asanchez@amis.com.mx)

Centro Estadístico

Monserrat Becerril (mbecerril@amis.com.mx) & Margarita Torres (mtorres@amis.com.mx)

Análisis de Primas Directas

Total General
 1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	G.N.P.	33,699,803	29,454,782	11.77	12.10	4,245,021	14.41	100.00	100.00	11.77
2	Metlife México	28,972,049	25,559,096	10.12	10.50	3,412,953	13.35	100.00	100.00	10.12
3	BBVA	25,064,504	22,979,281	8.76	9.44	2,085,223	9.07	100.00	100.00	8.76
4	Banorte	22,498,820	18,341,737	7.86	7.54	4,157,083	22.66	100.00	100.00	7.86
5	AXA Seguros	18,106,735	16,982,442	6.33	6.98	1,124,292	6.62	100.00	100.00	6.33
TOTAL GRANDES		128,341,911	113,317,339	44.84	46.56	15,024,572	13.26	100.00	100.00	44.84
6	Quálitas	17,809,663	15,865,319	6.22	6.52	1,944,344	12.26	100.00	100.00	6.22
7	Banamex Seguros	13,959,565	12,741,555	4.88	5.24	1,218,010	9.56	100.00	100.00	4.88
8	Monterrey New York Life	11,775,468	10,667,984	4.11	4.38	1,107,485	10.38	100.00	100.00	4.11
9	Chubb Seguros México	9,815,016	7,956,383	3.43	3.27	1,858,633	23.36	100.00	100.00	3.43
10	Inbursa	9,409,394	7,962,644	3.29	3.27	1,446,749	18.17	100.00	100.00	3.29
11	Agroasemex	8,503,254	1,149,391	2.97	0.47	7,353,864	639.81	100.00	100.00	2.97
12	Mapfre México	7,965,231	6,566,357	2.78	2.70	1,398,874	21.30	100.00	100.00	2.78
13	Allianz México	7,215,897	5,461,229	2.52	2.24	1,754,668	32.13	100.00	100.00	2.52
14	Atlas	7,196,469	7,252,607	2.51	2.98	-56,138	-0.77	100.00	100.00	2.51
15	Zurich Santander	5,268,679	4,323,803	1.84	1.78	944,876	21.85	100.00	100.00	1.84
TOTAL MEDIANAS		98,918,637	79,947,272	34.56	32.85	18,971,365	23.73	100.00	100.00	34.56
16	Pensiones BBVA	4,303,135	2,072,694	1.50	0.85	2,230,441	107.61	100.00	100.00	1.50
17	HDI Seguros	3,901,952	3,037,839	1.36	1.25	864,112	28.44	100.00	100.00	1.36
18	HSBC Seguros	3,770,209	2,712,146	1.32	1.11	1,058,063	39.01	100.00	100.00	1.32
19	Zurich Aseguradora Mexicana	3,594,603	3,691,578	1.26	1.52	-96,974	-2.63	100.00	100.00	1.26
20	Pensiones Banorte	3,325,731	3,307,530	1.16	1.36	18,202	0.55	100.00	100.00	1.16
21	GMX Seguros	3,291,399	4,430,492	1.15	1.82	-1,139,093	-25.71	100.00	100.00	1.15
22	Hir Seguros	2,926,330	2,402,566	1.02	0.99	523,765	21.80	100.00	100.00	1.02
23	AIG Seguros	2,698,569	1,911,910	0.94	0.79	786,659	41.15	100.00	100.00	0.94
24	ProFuturo G.N.P.	2,157,088	2,992,375	0.75	1.23	-835,287	-27.91	100.00	100.00	0.75
25	Afirme	2,139,090	2,040,661	0.75	0.84	98,429	4.82	100.00	100.00	0.75
26	Patrimonial Vida	1,712,706	620,507	0.60	0.25	1,092,199	176.02	100.00	100.00	0.60
27	Seguros SURA	1,657,972	1,600,535	0.58	0.66	57,437	3.59	100.00	100.00	0.58
28	Seguros Azteca Daños	1,404,443	1,311,841	0.49	0.54	92,602	7.06	100.00	100.00	0.49
29	BUPA México	1,376,118	1,104,104	0.48	0.45	272,014	24.64	100.00	100.00	0.48
30	Cardif Vida	1,317,899	0	0.46		1,317,899		100.00	100.00	0.46
31	HDI Global Seguros	1,270,134	1,133,683	0.44	0.47	136,451	12.04	100.00	100.00	0.44
32	Thona	1,246,424	1,287,244	0.44	0.53	-40,820	-3.17	100.00	100.00	0.44
33	El Potosí	1,201,622	689,490	0.42	0.28	512,132	74.28	100.00	100.00	0.42
34	Ve Por Más	1,168,356	1,156,642	0.41	0.48	11,714	1.01	100.00	100.00	0.41
35	ANA	1,155,771	912,532	0.40	0.37	243,239	26.66	100.00	100.00	0.40
36	Seguros Argos	1,125,496	987,539	0.39	0.41	137,957	13.97	100.00	100.00	0.39
37	Assurant Vida	990,936	960,692	0.35	0.39	30,243	3.15	100.00	100.00	0.35
38	Seguros Azteca	977,558	1,111,095	0.34	0.46	-133,537	-12.02	100.00	100.00	0.34
39	General de Seguros	975,840	808,179	0.34	0.33	167,661	20.75	100.00	100.00	0.34
40	Plan Seguro	964,070	796,571	0.34	0.33	167,499	21.03	100.00	100.00	0.34
41	FM Global	819,593	671,133	0.29	0.28	148,460	22.12	100.00	100.00	0.29
42	AXA Salud	612,711	554,245	0.21	0.23	58,466	10.55	100.00	100.00	0.21
43	Insignia Life	600,408	522,729	0.21	0.21	77,679	14.86	100.00	100.00	0.21
44	Cardif Seguros Generales	593,688	0	0.21		593,688		100.00	100.00	0.21
45	Prudential	568,243	474,616	0.20	0.20	93,627	19.73	100.00	100.00	0.20
46	Pan-American México	490,023	531,339	0.17	0.22	-41,316	-7.78	100.00	100.00	0.17
47	El Águila	477,689	425,847	0.17	0.17	51,842	12.17	100.00	100.00	0.17
48	Swiss Re Corporate Solutions	408,775	212,526	0.14	0.09	196,250	92.34	100.00	100.00	0.14
49	La Latinoamericana	380,254	509,826	0.13	0.21	-129,572	-25.41	100.00	100.00	0.13
50	Tokio Marine	377,876	280,605	0.13	0.12	97,270	34.66	100.00	100.00	0.13
51	Primero Seguros	346,104	551,156	0.12	0.23	-205,052	-37.20	100.00	100.00	0.12
52	General de Salud	338,850	242,648	0.12	0.10	96,202	39.65	100.00	100.00	0.12
53	Skandia Life	303,986	153,058	0.11	0.06	150,929	98.61	100.00	100.00	0.11
54	Berkley Seguros	240,990	211,803	0.08	0.09	29,188	13.78	100.00	100.00	0.08
55	Sompo Japan	240,270	300,192	0.08	0.12	-59,922	-19.96	100.00	100.00	0.08
56	Atradius	225,356	185,163	0.08	0.08	40,193	21.71	100.00	100.00	0.08
57	PREVEM Seguros	193,322	210,617	0.07	0.09	-17,295	-8.21	100.00	100.00	0.07
58	Solunion Crédito	181,988	163,521	0.06	0.07	18,467	11.29	100.00	100.00	0.06
59	Dentegra	179,414	176,513	0.06	0.07	2,901	1.64	100.00	100.00	0.06
60	Coface	138,798	102,437	0.05	0.04	36,360	35.50	100.00	100.00	0.05
61	SHF Cred Vivienda	133,661	120,604	0.05	0.05	13,057	10.83	100.00	100.00	0.05
62	BBVA Salud	112,640	142,205	0.04	0.06	-29,565	-20.79	100.00	100.00	0.04
63	Crabi	94,286	48,628	0.03	0.02	45,658	93.89	100.00	100.00	0.03
64	MediAccess	45,817	79,364	0.02	0.03	-33,547	-42.27	100.00	100.00	0.02
65	Genworth Seg. de Crédito	41,842	38,415	0.01	0.02	3,427	8.92	100.00	100.00	0.01
66	Virginia Surety	35,920	38,925	0.01	0.02	-3,004	-7.72	100.00	100.00	0.01
67	SPP Seguros	28,409	23,307	0.01	0.01	5,102	21.89	100.00	100.00	0.01
68	Momento Seguros	23,779	3,160	0.01	0.00	20,618	652.41	100.00	100.00	0.01
69	Odontoprev	17,150	48,021	0.01	0.02	-30,871	-64.29	100.00	100.00	0.01
70	SPT	16,643	15,622	0.01	0.01	1,022	6.54	100.00	100.00	0.01
71	Quálitas Salud	12,089	4,862	0.00	0.00	7,227	148.66	100.00	100.00	0.00
72	Tlálloc Seguros	9,874	0	0.00		9,874		100.00	100.00	0.00
73	Banamex Pensiones	429	2,353	0.00	0.00	-1,923	-81.75	100.00	100.00	0.00
TOTAL RESTO		58,944,330	50,125,883	20.60	20.59	8,818,447	17.59	100.00	100.00	20.60
200	Patria	0	0			0		100.00		
201.1	TOTAL	286,204,877	243,390,493	100.00	100.00	42,814,384	17.59	100.00	100.00	100.00

Análisis de Primas Directas

Total General Sin Pensiones

1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	G.N.P.	33,699,803	29,454,782	12.19	12.53	4,245,021	14.41	100.00	100.00	12.19
2	Metlife México	28,972,049	25,559,096	10.48	10.88	3,412,953	13.35	100.00	100.00	10.48
3	BBVA	25,064,504	22,979,281	9.07	9.78	2,085,223	9.07	100.00	100.00	9.07
4	Banorte	22,498,820	18,341,737	8.14	7.80	4,157,083	22.66	100.00	100.00	8.14
5	AXA Seguros	18,106,735	16,982,442	6.55	7.23	1,124,292	6.62	100.00	100.00	6.55
	TOTAL GRANDES	128,341,911	113,317,339	46.43	48.22	15,024,572	13.26	100.00	100.00	46.43
6	Quálitas	17,809,663	15,865,319	6.44	6.75	1,944,344	12.26	100.00	100.00	6.44
7	Banamex Seguros	13,959,565	12,741,555	5.05	5.42	1,218,010	9.56	100.00	100.00	5.05
8	Monterrey New York Life	11,775,468	10,667,984	4.26	4.54	1,107,485	10.38	100.00	100.00	4.26
9	Chubb Seguros México	9,815,016	7,956,383	3.55	3.39	1,858,633	23.36	100.00	100.00	3.55
10	Inbursa	9,409,394	7,962,644	3.40	3.39	1,446,749	18.17	100.00	100.00	3.40
11	Agroasemex	8,503,254	1,149,391	3.08	0.49	7,353,864	639.81	100.00	100.00	3.08
12	Mapfre México	7,965,231	6,566,357	2.88	2.79	1,398,874	21.30	100.00	100.00	2.88
13	Allianz México	7,215,897	5,461,229	2.61	2.32	1,754,668	32.13	100.00	100.00	2.61
14	Atlas	7,196,469	7,252,607	2.60	3.09	-56,138	-0.77	100.00	100.00	2.60
15	Zurich Santander	5,268,679	4,323,803	1.91	1.84	944,876	21.85	100.00	100.00	1.91
	TOTAL MEDIANAS	98,918,637	79,947,272	35.79	34.02	18,971,365	23.73	100.00	100.00	35.79
16	HDI Seguros	3,901,952	3,037,839	1.41	1.29	864,112	28.44	100.00	100.00	1.41
17	HSBC Seguros	3,770,209	2,712,146	1.36	1.15	1,058,063	39.01	100.00	100.00	1.36
18	Zurich Aseguradora Mexicana	3,594,603	3,691,578	1.30	1.57	-96,974	-2.63	100.00	100.00	1.30
19	GMX Seguros	3,291,399	4,430,492	1.19	1.89	-1,139,093	-25.71	100.00	100.00	1.19
20	Hir Seguros	2,926,330	2,402,566	1.06	1.02	523,765	21.80	100.00	100.00	1.06
21	AIIG Seguros	2,698,569	1,911,910	0.98	0.81	786,659	41.15	100.00	100.00	0.98
22	Afirme	2,139,090	2,040,661	0.77	0.87	98,429	4.82	100.00	100.00	0.77
23	Patrimonial Vida	1,712,706	620,507	0.62	0.26	1,092,199	176.02	100.00	100.00	0.62
24	Seguros SURA	1,657,972	1,600,535	0.60	0.68	57,437	3.59	100.00	100.00	0.60
25	Seguros Azteca Daños	1,404,443	1,311,841	0.51	0.56	92,602	7.06	100.00	100.00	0.51
26	BUPA México	1,376,118	1,104,104	0.50	0.47	272,014	24.64	100.00	100.00	0.50
27	Cardif Vida	1,317,899	0	0.48	null	1,317,899	null	100.00	100.00	0.48
28	HDI Global Seguros	1,270,134	1,133,683	0.46	0.48	136,451	12.04	100.00	100.00	0.46
29	Thona	1,246,424	1,287,244	0.45	0.55	-40,820	-3.17	100.00	100.00	0.45
30	El Potosí	1,201,622	689,490	0.43	0.29	512,132	74.28	100.00	100.00	0.43
31	Ve Por Más	1,168,356	1,156,642	0.42	0.49	11,714	1.01	100.00	100.00	0.42
32	ANA	1,155,771	912,532	0.42	0.39	243,239	26.66	100.00	100.00	0.42
33	Seguros Argos	1,125,496	987,539	0.41	0.42	137,957	13.97	100.00	100.00	0.41
34	Assurant Vida	990,936	960,692	0.36	0.41	30,243	3.15	100.00	100.00	0.36
35	Seguros Azteca	977,558	1,111,095	0.35	0.47	-133,537	-12.02	100.00	100.00	0.35
36	General de Seguros	975,840	808,179	0.35	0.34	167,661	20.75	100.00	100.00	0.35
37	Plan Seguro	964,070	796,571	0.35	0.34	167,499	21.03	100.00	100.00	0.35
38	FM Global	819,593	671,133	0.30	0.29	148,460	22.12	100.00	100.00	0.30
39	AXA Salud	612,711	554,245	0.22	0.24	58,466	10.55	100.00	100.00	0.22
40	Insignia Life	600,408	522,729	0.22	0.22	77,679	14.86	100.00	100.00	0.22
41	Cardif Seguros Generales	593,688	0	0.21	null	593,688	null	100.00	100.00	0.21
42	Prudential	568,243	474,616	0.21	0.20	93,627	19.73	100.00	100.00	0.21
43	Pan-American México	490,023	531,339	0.18	0.23	-41,316	-7.78	100.00	100.00	0.18
44	El Águila	477,689	425,847	0.17	0.18	51,842	12.17	100.00	100.00	0.17
45	Swiss Re Corporate Solutions	408,775	212,526	0.15	0.09	196,250	92.34	100.00	100.00	0.15
46	La Latinoamericana	380,254	509,826	0.14	0.22	-129,572	-25.41	100.00	100.00	0.14
47	Tokio Marine	377,876	280,605	0.14	0.12	97,270	34.66	100.00	100.00	0.14
48	Primero Seguros	346,104	551,156	0.13	0.23	-205,052	-37.20	100.00	100.00	0.13
49	General de Salud	338,850	242,648	0.12	0.10	96,202	39.65	100.00	100.00	0.12
50	Skandia Life	303,986	153,058	0.11	0.07	150,929	98.61	100.00	100.00	0.11
51	Berkley Seguros	240,990	211,803	0.09	0.09	29,188	13.78	100.00	100.00	0.09
52	Sompo Japan	240,270	300,192	0.09	0.13	-59,922	-19.96	100.00	100.00	0.09
53	Atradius	225,356	185,163	0.08	0.08	40,193	21.71	100.00	100.00	0.08
54	PREVEM Seguros	193,322	210,617	0.07	0.09	-17,295	-8.21	100.00	100.00	0.07
55	Solunion Crédito	181,988	163,521	0.07	0.07	18,467	11.29	100.00	100.00	0.07
56	Dentegra	179,414	176,513	0.06	0.08	2,901	1.64	100.00	100.00	0.06
57	Coface	138,798	102,437	0.05	0.04	36,360	35.50	100.00	100.00	0.05
58	SHF Cred Vivienda	133,661	120,604	0.05	0.05	13,057	10.83	100.00	100.00	0.05
59	BBVA Salud	112,640	142,205	0.04	0.06	-29,565	-20.79	100.00	100.00	0.04
60	Crabi	94,286	48,628	0.03	0.02	45,658	93.89	100.00	100.00	0.03
61	MediAccess	45,817	79,364	0.02	0.03	-33,547	-42.27	100.00	100.00	0.02
62	Genworth Seg. de Crédito	41,842	38,415	0.02	0.02	3,427	8.92	100.00	100.00	0.02
63	Virginia Surety	35,920	38,925	0.01	0.02	-3,004	-7.72	100.00	100.00	0.01
64	SPP Seguros	28,409	23,307	0.01	0.01	5,102	21.89	100.00	100.00	0.01
65	Momento Seguros	23,779	3,160	0.01	0.00	20,618	652.41	100.00	100.00	0.01
66	Odontoprev	17,150	48,021	0.01	0.02	-30,871	-64.29	100.00	100.00	0.01
67	SPT	16,643	15,622	0.01	0.01	1,022	6.54	100.00	100.00	0.01
68	Quálitas Salud	12,089	4,862	0.00	0.00	7,227	148.66	100.00	100.00	0.00
69	Tídlóc Seguros	9,874	0	0.00	null	9,874	null	100.00	100.00	0.00
	TOTAL RESTO	49,157,946	41,750,931	17.78	17.77	7,407,015	17.74	100.00	100.00	17.78
200	Patria	0	0	null	null	0	null	100.00	null	null
201.	TOTAL	276,418,494	235,015,542	100.00	100.00	41,402,952	17.62	100.00	100.00	100.00

Análisis de Primas Directas

Vida Total
 1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	BBVA	19,731,548	18,225,465	16.93	18.11	1,506,083	8.26	100.00	78.72	7.14
2	Metlife México	16,384,416	15,703,739	14.06	15.60	680,677	4.33	100.00	56.55	5.93
3	Banorte	14,936,151	12,104,723	12.82	12.03	2,831,427	23.39	100.00	66.39	5.40
4	Banamex Seguros	13,730,866	12,530,510	11.78	12.45	1,200,356	9.58	100.00	98.36	4.97
5	G.N.P.	9,801,536	8,010,293	8.41	7.96	1,791,243	22.36	100.00	29.08	3.55
TOTAL GRANDES		74,584,516	66,574,730	63.99	66.15	8,009,786	12.03	100.00	60.05	26.98
6	Monterrey New York Life	6,945,765	6,466,190	5.96	6.43	479,575	7.42	100.00	58.99	2.51
7	Allianz México	4,533,233	3,126,617	3.89	3.11	1,406,616	44.99	100.00	62.82	1.64
8	Zurich Santander	4,275,339	3,402,954	3.67	3.38	872,385	25.64	100.00	81.15	1.55
9	HSBC Seguros	3,602,709	2,557,471	3.09	2.54	1,045,237	40.87	100.00	95.56	1.30
10	Hir Seguros	2,918,048	2,395,769	2.50	2.38	522,279	21.80	100.00	99.72	1.06
11	Mapfre México	2,445,807	2,065,615	2.10	2.05	380,192	18.41	100.00	30.71	0.88
12	AXA Seguros	1,952,816	1,884,809	1.68	1.87	68,007	3.61	100.00	10.79	0.71
13	Atlas	1,803,164	1,735,478	1.55	1.72	67,686	3.90	100.00	25.06	0.65
14	Inbursa	1,773,249	1,603,832	1.52	1.59	169,417	10.56	100.00	18.85	0.64
15	Patrimonial Vida	1,712,706	620,507	1.47	0.62	1,092,199	176.02	100.00	100.00	0.62
TOTAL MEDIANAS		31,962,835	25,859,243	27.42	25.70	6,103,592	23.60	100.00	42.42	11.56
16	Cardif Vida	1,304,545	0	1.12		1,304,545		100.00	98.99	0.47
17	Thona	1,219,754	1,256,338	1.05	1.25	-36,584	-2.91	100.00	97.86	0.44
18	Seguros Argos	1,125,496	987,539	0.97	0.98	137,957	13.97	100.00	100.00	0.41
19	Assurant Vida	990,936	960,692	0.85	0.95	30,243	3.15	100.00	100.00	0.36
20	Afirme	762,574	733,948	0.65	0.73	28,626	3.90	100.00	35.65	0.28
21	Seguros Azteca	698,798	768,414	0.60	0.76	-69,616	-9.06	100.00	71.48	0.25
22	Insignia Life	600,408	522,729	0.52	0.52	77,679	14.86	100.00	100.00	0.22
23	Prudential	568,243	474,616	0.49	0.47	93,627	19.73	100.00	100.00	0.21
24	Chubb Seguros México	492,258	480,290	0.42	0.48	11,968	2.49	100.00	5.02	0.18
25	Agroasemex	356,023	314,770	0.31	0.31	41,253	13.11	100.00	4.19	0.13
26	Pan-American México	331,427	378,855	0.28	0.38	-47,428	-12.52	100.00	67.63	0.12
27	General de Seguros	328,025	142,992	0.28	0.14	185,034	129.40	100.00	33.61	0.12
28	Skandia Life	303,986	153,058	0.26	0.15	150,929	98.61	100.00	100.00	0.11
29	Zurich Aseguradora Mexicana	293,133	310,411	0.25	0.31	-17,278	-5.57	100.00	8.15	0.11
30	Seguros SURA	261,360	299,256	0.22	0.30	-37,895	-12.66	100.00	15.76	0.09
31	El Potosí	150,803	118,957	0.13	0.12	31,846	26.77	100.00	12.55	0.05
32	Ve Por Más	129,779	199,698	0.11	0.20	-69,918	-35.01	100.00	11.11	0.05
33	La Latinoamericana	62,384	77,057	0.05	0.08	-14,673	-19.04	100.00	16.41	0.02
34	Tokio Marine	20,617	25,128	0.02	0.02	-4,511	-17.95	100.00	5.46	0.01
35	HDI Seguros	64	-1,593	0.00	-0.00	1,658	-104.04	100.00	0.00	0.00
TOTAL RESTO		10,000,614	8,203,155	8.58	8.15	1,797,459	21.91	100.00	24.19	3.62
2011	TOTAL	116,547,965	100,637,127	100.00	100.00	15,910,837	15.81	100.00	48.38	42.16

Análisis de Primas Directas

Vida Individual

1 ° Trimestre 2025



Cifras en miles

		Prima Directa 2,025				Part. en Mercado					Incremento (Δ2024 - 2024)						
#	Compañía	Prima Directa	1er Año	Renovación	Únicas	% Prim Direct	% 1 er año	% Renovación	% Únicas	Δ Prima Directa	%	Δ 1er Año	%	Δ Renov.	%	Δ Únicas	%
1	BBVA	18,893,305	17,690,184	1,198,695	4,426	24.2	22.7	1.5	0.0	1,521,778	8.8	1,364,651	8.4	156,997	15.1	129	3.0
2	Banamex Seguros	12,318,056	9,533,145	2,784,911	0	15.8	12.2	3.6		1,163,775	10.4	1,164,579	13.9	-803	-0.0	0	
3	Metlife México	9,731,883	921,582	6,344,326	2,465,975	12.5	1.2	8.1	3.2	1,539,073	18.8	2,595	0.3	655,922	11.5	880,556	55.5
4	G.N.P.	8,384,436	934,575	5,006,194	2,443,668	10.7	1.2	6.4	3.1	1,728,139	26.0	62,495	7.2	695,713	16.1	969,931	65.8
5	Monterrey New York Life	6,668,396	617,003	4,469,757	1,581,636	8.5	0.8	5.7	2.0	404,947	6.5	-40,247	-6.1	581,163	14.9	-135,968	-7.9
	TOTAL GRANDES	55,996,075	29,696,488	19,803,882	6,495,705	71.8	38.1	25.4	8.3	6,357,712	12.8	2,554,072	9.4	2,088,992	11.8	1,714,648	35.9
6	Banorte	5,664,414	1,163,116	340,420	4,160,878	7.3	1.5	0.4	5.3	2,470,910	77.4	252,813	27.8	-6,412	-1.8	2,224,509	114.9
7	Allianz México	4,480,740	1,998,905	2,481,835	0	5.7	2.6	3.2		1,417,062	46.3	984,441	97.0	432,620	21.1	0	
8	Zurich Santander	3,529,454	2,390,475	327,779	811,200	4.5	3.1	0.4	1.0	973,640	38.1	847,519	54.9	13,158	4.2	112,963	16.2
9	HSBC Seguros	3,481,840	2,429,119	1,052,721	0	4.5	3.1	1.3		947,549	37.4	565,825	30.4	381,724	56.9	0	
10	AXA Seguros	1,029,691	214,025	803,796	11,870	1.3	0.3	1.0	0.0	142,250	16.0	-29,562	-12.1	164,089	25.7	7,723	186.2
11	Inbursa	986,733	323,155	663,578	0	1.3	0.4	0.9		285,189	40.7	213,984	196.0	71,205	12.0	0	
12	Prudential	568,243	109,058	456,057	3,128	0.7	0.1	0.6	0.0	90,758	19.0	5,227	5.0	88,471	24.1	-2,940	-48.5
13	Mapfre México	437,570	233,119	198,780	5,672	0.6	0.3	0.3	0.0	162,749	59.2	150,120	180.9	7,036	3.7	5,593	7,078.6
14	Insignia Life	373,558	67,635	306,013	-90	0.5	0.1	0.4	-0.0	44,802	13.6	-16,702	-19.8	61,246	25.0	258	-74.1
15	Afirme	344,990	344,990	0	0	0.4	0.4			-25,279	-6.8	-25,279	-6.8	0		0	
	TOTAL MEDIANAS	20,897,232	9,273,596	6,630,979	4,992,657	26.8	11.9	8.5	6.4	6,509,628	45.2	2,948,387	46.6	1,213,136	22.4	2,348,105	88.8
16	Skandia Life	301,402	236,834	64,568	0	0.4	0.3	0.1		150,837	100.2	152,834	181.9	-1,996	-3.0	0	
17	Seguros Argos	272,038	45,072	154,129	72,837	0.3	0.1	0.2	0.1	64,773	31.3	10,126	29.0	23,070	17.6	31,577	76.5
18	Atlas	251,050	28,903	194,921	27,227	0.3	0.0	0.2	0.0	30,303	13.7	2,820	10.8	26,296	15.6	1,187	4.6
19	Chubb Seguros México	73,395	73,395	0	0	0.1	0.1			-743	-1.0	-743	-1.0	0		0	
20	Ve Por Más	52,496	200	3,454	48,842	0.1	0.0	0.0	0.1	-16,424	-23.8	-42	-17.4	819	31.1	-17,200	-26.0
21	Cardif Vida	48,844	48,875	-31	0	0.1	0.1	-0.0		48,844		48,875		-31		0	
22	Seguros Azteca	33,035	0	0	33,035	0.0			0.0	3,236	10.9	0		0		3,236	10.9
23	General de Seguros	26,572	4,986	21,586	0	0.0	0.0	0.0		-2,374	-8.2	582	13.2	-2,957	-12.0	0	
24	El Potosí	24,437	2,886	21,551	0	0.0	0.0	0.0		455	1.9	-367	-11.3	822	4.0	0	
25	Seguros SURA	13,430	7,248	6,165	17	0.0	0.0	0.0	0.0	-903	-6.3	-1,228	-14.5	328	5.6	-3	-15.1
26	La Latinoamericana	2,951	1,159	1,792	0	0.0	0.0	0.0		628	27.0	816	237.8	-188	-9.5	0	
27	Hir Seguros	1,603	238	1,365	0	0.0	0.0	0.0		-413	-20.5	207	671.7	-620	-31.2	0	
28	Zurich Aseguradora Mexicana	842	-33	875	0	0.0	-0.0	0.0		180	27.3	305	-90.2	-125	-12.5	0	
29	Thona	615	550	0	65	0.0	0.0		0.0	-3,456	-84.9	-82	-13.0	0		-3,374	-98.1
30	Patrimonial Vida	0	0	0	0					0		0		0		0	
30	Pan-American México	0	0	0	0					0		0		0		0	
	TOTAL RESTO	1,102,710	450,312	470,375	182,023	1.4	0.6	0.6	0.2	274,943	33.2	214,102	90.6	45,418	10.7	15,423	9.3
200	Patria	0	0	0	0					0		0		0		0	
201.1	TOTAL	77,996,017	39,420,396	26,905,236	11,670,385	100.0	50.5	34.5	15.0	13,142,283	20.3	5,716,561	17.0	3,347,545	14.2	4,078,177	53.7

		Prima Directa 2025				Part. en Mercado				Incremento (Δ 2025 - 2024)							
#	Compañía	Prima Directa	1er Año	Renovación	Únicas	% Prim Direct	% 1er año	% Renovación	% Únicas	Δ Prima Directa	%	Δ 1er Año	%	Δ Renov.	%	Δ Únicas	%
1	Banorte	9,271,737	1,948,678	7,323,059	0	24.0	5.1	19.0		360,517	4.0	1,794,047	1,160.2	-1,433,529	-16.4	0	
2	Metlife México	6,652,533	1,217,220	5,423,350	11,963	17.3	3.2	14.1	0.0	-858,396	-11.4	-168,216	-12.1	-378,269	-6.5	-311,910	-96.3
3	Hir Seguros	2,916,445	273,549	2,642,896	0	7.6	0.7	6.9		522,692	21.8	-454,279	-62.4	976,971	58.6	0	
4	Mapfre México	2,008,237	2,008,237	0	0	5.2	5.2			217,443	12.1	217,443	12.1	0		0	
5	Patrimonial Vida	1,712,706	1,712,706	0	0	4.4	4.4			1,092,199	176.0	1,092,199	176.0	0		0	
TOTAL GRANDES		22,561,658	7,160,390	15,389,305	11,963	58.5	18.6	39.9	0.0	1,334,456	6.3	2,481,193	53.0	-834,827	-5.1	-311,910	-96.3
6	Atlas	1,552,113	1,552,113	0	0	4.0	4.0			37,382	2.5	37,382	2.5	0		0	
7	G.N.P.	1,417,100	1,417,100	0	0	3.7	3.7			63,104	4.7	63,142	4.7	0		-37	
8	Banamex Seguros	1,412,810	244	1,412,566	0	3.7	0.0	3.7		36,580	2.7	-8,371	-97.2	44,952	3.3	0	
9	Cardif Vida	1,255,700	886,430	105,162	264,108	3.3	2.3	0.3	0.7	1,255,700		886,430		105,162		264,108	
10	Thona	1,219,139	1,219,139	0	0	3.2	3.2			-33,128	-2.6	-33,128	-2.6	0		0	
11	Assurant Vida	990,936	988,726	2,209	0	2.6	2.6	0.0		30,243	3.1	30,434	3.2	-191	-8.0	0	
12	AXA Seguros	923,125	44,538	878,588	0	2.4	0.1	2.3		-74,242	-7.4	-103,100	-69.8	28,858	3.4	0	
13	Seguros Argos	853,458	988,061	-134,603	0	2.2	2.6	-0.3		73,184	9.4	589,427	147.9	-507,277	-13...	-8,966	
14	BBVA	838,243	515	219,356	618,372	2.2	0.0	0.6	1.6	-15,694	-1.8	-24,611	-98.0	-20,169	-8.4	29,085	4.9
15	Inbursa	786,516	786,516	0	0	2.0	2.0			-115,772	-12.8	-115,772	-12.8	0		0	
TOTAL MEDIANAS		11,249,141	7,883,381	2,483,279	882,481	29.2	20.4	6.4	2.3	1,257,358	12.6	1,321,832	20.1	-348,665	-12.3	284,191	47.5
16	Zurich Santander	745,885	-5,232	178,583	572,535	1.9	-0.0	0.5	1.5	-101,255	-12.0	-186,326	-102.9	178,240	52,...	-93,170	-14.0
17	Seguros Azteca	665,764	663,621	2,143	0	1.7	1.7	0.0		-72,853	-9.9	-72,887	-9.9	34	1.6	0	
18	Chubb Seguros México	418,863	418,863	0	0	1.1	1.1			12,711	3.1	12,711	3.1	0		0	
19	Afirme	417,584	417,584	0	0	1.1	1.1			53,905	14.8	53,905	14.8	0		0	
20	Agroasemex	356,023	356,023	0	0	0.9	0.9			41,253	13.1	41,253	13.1	0		0	
21	Pan-American México	331,427	24,124	307,303	0	0.9	0.1	0.8		-47,428	-12.5	-48,463	-66.8	1,035	0.3	0	
22	General de Seguros	301,453	258,434	43,019	0	0.8	0.7	0.1		187,408	164.3	187,096	262.3	312	0.7	0	
23	Zurich Aseguradora Mexicana	292,291	93,381	101,833	97,076	0.8	0.2	0.3	0.3	-17,459	-5.6	-14,908	-13.8	9,247	10.0	-11,798	-10.8
24	Monterrey New York Life	277,368	5,299	272,069	0	0.7	0.0	0.7		74,628	36.8	-9,605	-64.4	84,233	44.8	0	
25	Seguros SURA	247,930	200,133	47,797	0	0.6	0.5	0.1		-36,992	-13.0	-20,049	-9.1	-16,943	-26...	0	
26	Insignia Life	226,850	64,120	162,730	0	0.6	0.2	0.4		32,877	16.9	-52,827	-45.2	85,704	111.3	0	
27	El Potosí	126,366	33,197	93,169	0	0.3	0.1	0.2		31,391	33.1	16,882	103.5	14,509	18.4	0	
28	HSBC Seguros	120,869	121,842	-973	0	0.3	0.3	-0.0		97,689	421.4	97,931	409.6	-243	33.2	0	
29	Ve Por Más	77,283	9,058	68,225	0	0.2	0.0	0.2		-53,494	-40.9	-20,697	-69.6	-32,798	-32.5	0	
30	La Latinoamericana	59,434	373	59,061	0	0.2	0.0	0.2		-15,301	-20.5	-20,419	-98.2	5,119	9.5	0	
31	Allianz México	52,493	-369	52,862	0	0.1	-0.0	0.1		-10,446	-16.6	876	-70.4	-11,322	-17.6	0	
32	Tokio Marine	20,617	8,012	12,605	0	0.1	0.0	0.0		-4,511	-18.0	-4,091	-33.8	-420	-3.2	0	
33	Skandia Life	2,584	188	2,396	0	0.0	0.0	0.0		91	3.7	188		-97	-3.9	0	
34	HDI Seguros	64	0	64	0	0.0		0.0		1,658	-104...	0		1,658	-10...	0	
35	Prudential	0	0	0	0					2,869	-10...	2,869		0		0	
TOTAL RESTO		4,741,149	2,668,652	1,402,887	669,611	12.3	6.9	3.6	1.7	176,740	3.9	-36,560	-1.4	318,268	29.3	-104,968	-13.6
200	Patria	0	0	0	0					0		0		0		0	
201.1	TOTAL	38,551,948	17,712,423	19,275,471	1,564,055	100.0	45.9	50.0	4.1	2,768,554	7.7	3,766,465	27.0	-865,224	-4.3	-132,687	-7.8

Análisis de Primas Directas

Pensiones Total
1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Sector Part Por Sector
1	Pensiones BBVA	4,303,135	2,072,694	43.97	24.75	2,230,441	107.61	100.00	100.00	1.50
2	Pensiones Banorte	3,325,731	3,307,530	33.98	39.49	18,202	0.55	100.00	100.00	1.16
3	ProFuturo G.N.P.	2,157,088	2,992,375	22.04	35.73	-835,287	-27.91	100.00	100.00	0.75
4	Banamex Pensiones	429	2,353	0.00	0.03	-1,923	-81.75	100.00	100.00	0.00
TOTAL GRANDES		9,786,383	8,374,951	100.00	100.00	1,411,432	16.85	100.00	100.00	3.42
201.1	TOTAL	9,786,383	8,374,951	100.00	100.00	1,411,432	16.85	100.00	100.00	3.42

Análisis de Primas Directas

Pensiones IMSS

1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Sector Part por Sector
1	Pensiones BBVA	3,226,065	993,242	49.95	17.55	2,232,823	224.80	100.00	74.97	1.17
2	Pensiones Banorte	2,142,067	2,522,334	33.17	44.58	-380,267	-15.08	100.00	64.41	0.77
3	ProFuturo G.N.P.	1,089,405	2,140,373	16.87	37.83	-1,050,968	-49.10	100.00	50.50	0.39
4	Banamex Pensiones	429	2,353	0.01	0.04	-1,923	-81.75	100.00	100.00	0.00
TOTAL GRANDES		6,457,966	5,658,302	100.00	100.00	799,664	14.13	100.00	65.99	2.34
201.1	TOTAL	6,457,966	5,658,302	100.00	100.00	799,664	14.13	100.00	65.99	2.34

Análisis de Primas Directas

Pensiones ISSSTE

1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Pensiones Banorte	1,183,665	785,196	35.56	28.90	398,469	50.75	100.00	35.59	0.43
2	Pensiones BBVA	1,077,070	1,079,452	32.36	39.73	-2,382	-0.22	100.00	25.03	0.39
3	ProFuturo G.N.P.	1,067,683	852,002	32.08	31.36	215,682	25.31	100.00	49.50	0.39
TOTAL GRANDES		3,328,418	2,716,649	100.00	100.00	611,769	22.52	100.00	34.01	1.20
201.1	TOTAL	3,328,418	2,716,649	100.00	100.00	611,769	22.52	100.00	34.01	1.20

Análisis de Primas Directas

Accidentes y Enfermedades Total

1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	G.N.P.	13,564,625	12,989,393	24.37	26.11	575,232	4.43	100.00	40.25	4.91
2	Metlife México	12,587,633	9,855,357	22.62	19.81	2,732,276	27.72	100.00	43.45	4.55
3	AXA Seguros	8,675,700	8,571,561	15.59	17.23	104,139	1.21	100.00	47.91	3.14
4	Monterrey New York Life	4,829,704	4,201,794	8.68	8.45	627,910	14.94	100.00	41.01	1.75
5	Atlas	2,375,636	1,998,107	4.27	4.02	377,529	18.89	100.00	33.01	0.86
TOTAL GRANDES		42,033,298	37,616,212	75.53	75.61	4,417,086	11.74	100.00	42.14	15.21
6	Inbursa	1,979,755	1,694,399	3.56	3.41	285,356	16.84	100.00	21.04	0.72
7	Mapfre México	1,797,172	1,459,585	3.23	2.93	337,587	23.13	100.00	22.56	0.65
8	Banorte	1,724,817	1,445,934	3.10	2.91	278,883	19.29	100.00	7.67	0.62
9	BUPA México	1,376,118	1,104,104	2.47	2.22	272,014	24.64	100.00	100.00	0.50
10	Plan Seguro	964,070	796,571	1.73	1.60	167,499	21.03	100.00	100.00	0.35
11	Ve Por Más	650,127	592,785	1.17	1.19	57,342	9.67	100.00	55.64	0.24
12	Zurich Aseguradora Mexicana	642,457	518,158	1.15	1.04	124,299	23.99	100.00	17.87	0.23
13	Allianz México	642,155	806,559	1.15	1.62	-164,403	-20.38	100.00	8.90	0.23
14	AXA Salud	612,711	554,245	1.10	1.11	58,466	10.55	100.00	100.00	0.22
15	Chubb Seguros México	481,481	387,936	0.87	0.78	93,544	24.11	100.00	4.91	0.17
TOTAL MEDIANAS		10,870,863	9,360,276	19.53	18.81	1,510,587	16.14	100.00	16.82	3.93
16	General de Salud	338,850	242,648	0.61	0.49	96,202	39.65	100.00	100.00	0.12
17	Seguros Azteca	278,760	342,681	0.50	0.69	-63,921	-18.65	100.00	28.52	0.10
18	Zurich Santander	232,912	225,532	0.42	0.45	7,380	3.27	100.00	4.42	0.08
19	Banamex Seguros	228,700	211,045	0.41	0.42	17,655	8.37	100.00	1.64	0.08
20	Seguros SURA	223,432	170,061	0.40	0.34	53,371	31.38	100.00	13.48	0.08
21	La Latinoamericana	209,659	282,117	0.38	0.57	-72,458	-25.68	100.00	55.14	0.08
22	PREVEM Seguros	193,322	210,617	0.35	0.42	-17,295	-8.21	100.00	100.00	0.07
23	Dentegra	179,414	176,513	0.32	0.35	2,901	1.64	100.00	100.00	0.06
24	HSBC Seguros	167,501	154,675	0.30	0.31	12,826	8.29	100.00	4.44	0.06
25	BBVA	161,331	187,521	0.29	0.38	-26,190	-13.97	100.00	0.64	0.06
26	Pan-American México	158,596	152,484	0.28	0.31	6,112	4.01	100.00	32.37	0.06
27	BBVA Salud	112,640	142,205	0.20	0.29	-29,565	-20.79	100.00	100.00	0.04
28	AIG Seguros	74,617	66,970	0.13	0.13	7,647	11.42	100.00	2.77	0.03
29	MediAccess	45,817	79,364	0.08	0.16	-33,547	-42.27	100.00	100.00	0.02
30	HDI Seguros	36,237	21,351	0.07	0.04	14,886	69.72	100.00	0.93	0.01
31	Thona	26,670	30,906	0.05	0.06	-4,236	-13.70	100.00	2.14	0.01
32	Odontoprev	17,150	48,021	0.03	0.10	-30,871	-64.29	100.00	100.00	0.01
33	El Potosí	14,173	7,193	0.03	0.01	6,980	97.05	100.00	1.18	0.01
34	Cardif Vida	13,354	0	0.02		13,354		100.00	1.01	0.00
35	General de Seguros	12,606	9,873	0.02	0.02	2,733	27.68	100.00	1.29	0.00
36	Quálitás Salud	12,089	4,862	0.02	0.01	7,227	148.66	100.00	100.00	0.00
37	Hir Seguros	8,283	6,797	0.01	0.01	1,486	21.86	100.00	0.28	0.00
38	Agroasemex	0	0			0		100.00		
38	Prudential	0	0			0		100.00		
38	Tokio Marine	0	0			0		100.00		
42	SPP Seguros	-6	18	-0.00	0.00	-24	-132.32	100.00	-0.02	-0.00
TOTAL RESTO		2,746,105	2,773,453	4.93	5.57	-27,348	-0.99	100.00	3.60	0.99
200	Patria	0	0			0		100.00		
2011	TOTAL	55,650,266	49,749,941	100.00	100.00	5,900,325	11.86	100.00	23.13	20.13

Análisis de Primas Directas

Accidentes Personales

1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Chubb Seguros México	350,569	330,985	19.00	17.63	19,584	5.92	72.81	3.57	0.13
2	Seguros Azteca	259,906	327,119	14.08	17.42	-67,212	-20.55	93.24	26.59	0.09
3	Banamex Seguros	228,700	211,045	12.39	11.24	17,655	8.37	100.00	1.64	0.08
4	BBVA	161,331	187,521	8.74	9.99	-26,190	-13.97	100.00	0.64	0.06
5	Zurich Santander	159,300	154,753	8.63	8.24	4,547	2.94	68.40	3.02	0.06
TOTAL GRANDES		1,159,806	1,211,422	62.85	64.53	-51,616	-4.26	83.85	2.11	0.42
6	HSBC Seguros	140,152	127,231	7.59	6.78	12,922	10.16	83.67	3.72	0.05
7	AXA Seguros	74,926	37,141	4.06	1.98	37,785	101.74	0.86	0.41	0.03
8	AIG Seguros	74,617	66,970	4.04	3.57	7,647	11.42	100.00	2.77	0.03
9	La Latinoamericana	58,441	122,682	3.17	6.53	-64,242	-52.36	27.87	15.37	0.02
10	Banorte	55,266	56,846	2.99	3.03	-1,580	-2.78	3.20	0.25	0.02
11	Mapfre México	43,182	31,128	2.34	1.66	12,054	38.73	2.40	0.54	0.02
12	G.N.P.	43,119	52,391	2.34	2.79	-9,272	-17.70	0.32	0.13	0.02
13	Inbursa	37,237	17,886	2.02	0.95	19,350	108.18	1.88	0.40	0.01
14	Monterrey New York Life	29,043	29,816	1.57	1.59	-773	-2.59	0.60	0.25	0.01
15	Thona	23,407	30,793	1.27	1.64	-7,386	-23.99	87.76	1.88	0.01
TOTAL MEDIANAS		579,390	572,883	31.40	30.52	6,506	1.14	1.75	0.52	0.21
16	Seguros SURA	15,372	19,682	0.83	1.05	-4,310	-21.90	6.88	0.93	0.01
17	El Potosí	14,173	7,193	0.77	0.38	6,980	97.05	100.00	1.18	0.01
18	Pan-American México	13,061	19,282	0.71	1.03	-6,221	-32.26	8.24	2.67	0.00
19	General de Seguros	12,606	9,873	0.68	0.53	2,733	27.68	100.00	1.29	0.00
20	PREVEM Seguros	11,154	4,403	0.60	0.23	6,751	153.31	5.77	5.77	0.00
21	Atlas	10,287	12,958	0.56	0.69	-2,670	-20.61	0.43	0.14	0.00
22	Hir Seguros	8,283	6,797	0.45	0.36	1,486	21.86	100.00	0.28	0.00
23	Cardif Vida	7,514	0	0.41		7,514		56.27	0.57	0.00
24	Ve Por Más	4,852	5,992	0.26	0.32	-1,139	-19.02	0.75	0.42	0.00
25	Zurich Aseguradora Mexicana	3,829	2,973	0.21	0.16	856	28.80	0.60	0.11	0.00
26	Quálitas Salud	1,922	0	0.10		1,922		15.90	15.90	0.00
27	Metlife México	1,588	2,482	0.09	0.13	-894	-36.02	0.01	0.01	0.00
28	HDI Seguros	1,505	1,374	0.08	0.07	131	9.53	4.15	0.04	0.00
29	Odontoprev	9	21	0.00	0.00	-12	-58.12	0.05	0.05	0.00
30	Tokio Marine	0	0			0				
30	Allianz México	0	0			0				
30	Agroasemex	0	0			0				
34	SPP Seguros	-6	18	-0.00	0.00	-24	-132.32	100.00	-0.02	-0.00
TOTAL RESTO		106,149	93,047	5.75	4.96	13,102	14.08	0.60	0.15	0.04
200	Patria	0	0			0				
201.1	TOTAL	1,845,344	1,877,352	100.00	100.00	-32,008	-1.70	3.55	0.78	0.67

Análisis de Primas Directas

AP Individual
1 ° Trimestre 2025



Cifras en miles

Prima Directa				Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Chubb Seguros México	225,525	210,086	22.57	23.91	15,439	7.35	46.84	2.30	0.08
2	Banamex Seguros	190,284	169,111	19.05	19.24	21,173	12.52	83.20	1.36	0.07
3	Zurich Santander	159,133	153,568	15.93	17.47	5,564	3.62	68.32	3.02	0.06
4	BBVA	144,115	143,308	14.43	16.31	807	0.56	89.33	0.57	0.05
5	HSBC Seguros	71,420	53,146	7.15	6.05	18,275	34.39	42.64	1.89	0.02
TOTAL GRANDES		790,477	729,219	79.12	82.98	61,257	8.40	62.15	1.37	0.28
6	AXA Seguros	63,608	24,331	6.37	2.77	39,277	161.43	0.73	0.35	0.02
7	Banorte	30,450	35,330	3.05	4.02	-4,880	-13.81	1.77	0.14	0.01
8	Mapfre México	24,874	21,296	2.49	2.42	3,578	16.80	1.38	0.31	0.01
9	AIG Seguros	24,520	27,714	2.45	3.15	-3,194	-11.52	32.86	0.91	0.01
10	Seguros Azteca	19,982	20,179	2.00	2.30	-197	-0.98	7.17	2.04	0.01
11	Inbursa	13,176	723	1.32	0.08	12,452	1.72K	0.67	0.14	0.00
12	El Potosí	11,655	6,263	1.17	0.71	5,392	86.10	82.23	0.97	0.00
13	Cardif Vida	6,517	0	0.65		6,517		48.80	0.49	0.00
14	General de Seguros	4,128	5,127	0.41	0.58	-999	-19.48	32.75	0.42	0.00
15	G.N.P.	3,300	2,727	0.33	0.31	573	21.01	0.02	0.01	0.00
TOTAL MEDIANAS		202,210	143,689	20.24	16.35	58,520	40.73	0.72	0.20	0.07
16	Monterrey New York Life	2,829	2,764	0.28	0.31	65	2.36	0.06	0.02	0.00
17	Atlas	1,534	1,409	0.15	0.16	125	8.85	0.06	0.02	0.00
18	Seguros SURA	1,250	1,039	0.13	0.12	212	20.37	0.56	0.08	0.00
19	PREVEM Seguros	434	307	0.04	0.03	126	41.08	0.22	0.22	0.00
20	Thona	143	249	0.01	0.03	-106	-42.69	0.54	0.01	0.00
21	La Latinoamericana	54	62	0.01	0.01	-8	-12.70	0.03	0.01	0.00
22	Ve Por Más	53	33	0.01	0.00	19	57.60	0.01	0.00	0.00
23	Pan-American México	39	32	0.00	0.00	7	22.72	0.02	0.01	0.00
24	Hir Seguros	11	6	0.00	0.00	5	93.29	0.13	0.00	0.00
25	Odontoprev	8	18	0.00	0.00	-10	-57.28	0.05	0.05	0.00
26	Allianz México	0	0			0				
26	Quálitas Salud	0	0			0				
26	Metlife México	0	0			0				
26	Zurich Aseguradora Mexicana	0	0			0				
TOTAL RESTO		6,354	5,919	0.64	0.67	435	7.35	0.03	0.01	0.00
200	Patria	0	0			0				
201.1	TOTAL	999,040	878,828	100.00	100.00	120,213	13.68	1.92	0.45	0.35

Análisis de Primas Directas

AP Gpo y Col
 1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por sector
1	Seguros Azteca	239,924	306,939	28.35	30.74	-67,015	-21.83	86.07	24.54	0.09
2	Chubb Seguros México	125,044	120,899	14.78	12.11	4,146	3.43	25.97	1.27	0.05
3	HSBC Seguros	68,732	74,085	8.12	7.42	-5,353	-7.23	41.03	1.82	0.02
4	La Latinoamericana	58,387	122,620	6.90	12.28	-64,234	-52.38	27.85	15.35	0.02
5	AIG Seguros	50,096	39,256	5.92	3.93	10,841	27.61	67.14	1.86	0.02
TOTAL GRANDES		542,184	663,799	64.06	66.48	-121,616	-18.32	44.73	3.07	0.20
6	G.N.P.	39,819	49,664	4.70	4.97	-9,845	-19.82	0.29	0.12	0.01
7	Banamex Seguros	38,416	41,934	4.54	4.20	-3,518	-8.39	16.80	0.28	0.01
8	Monterrey New York Life	26,214	27,052	3.10	2.71	-838	-3.10	0.54	0.22	0.01
9	Banorte	24,817	21,516	2.93	2.15	3,300	15.34	1.44	0.11	0.01
10	Inbursa	24,061	17,163	2.84	1.72	6,898	40.19	1.22	0.26	0.01
11	Thona	23,264	30,544	2.75	3.06	-7,280	-23.83	87.23	1.87	0.01
12	Mapfre México	18,308	9,832	2.16	0.98	8,476	86.21	1.02	0.23	0.01
13	BBVA	17,216	44,213	2.03	4.43	-26,997	-61.06	10.67	0.07	0.01
14	Seguros SURA	14,121	18,643	1.67	1.87	-4,522	-24.25	6.32	0.85	0.01
15	Pan-American México	13,022	19,250	1.54	1.93	-6,228	-32.35	8.21	2.66	0.00
TOTAL MEDIANAS		239,258	279,811	28.27	28.02	-40,553	-14.49	0.97	0.19	0.09
16	AXA Seguros	11,319	12,810	1.34	1.28	-1,491	-11.64	0.13	0.06	0.00
17	PREVEM Seguros	10,721	4,096	1.27	0.41	6,625	161.73	5.55	5.55	0.00
18	Atlas	8,753	11,548	1.03	1.16	-2,795	-24.20	0.37	0.12	0.00
19	General de Seguros	8,478	4,746	1.00	0.48	3,732	78.62	67.25	0.87	0.00
20	Hir Seguros	8,272	6,791	0.98	0.68	1,481	21.80	99.87	0.28	0.00
21	Ve Por Más	4,800	5,958	0.57	0.60	-1,159	-19.45	0.74	0.41	0.00
22	Zurich Aseguradora Mexicana	3,829	2,973	0.45	0.30	856	28.80	0.60	0.11	0.00
23	El Potosí	2,518	930	0.30	0.09	1,588	170.75	17.77	0.21	0.00
24	Quálitas Salud	1,922	0	0.23		1,922		15.90	15.90	0.00
25	Metlife México	1,588	2,482	0.19	0.25	-894	-36.02	0.01	0.01	0.00
26	HDI Seguros	1,505	1,374	0.18	0.14	131	9.53	4.15	0.04	0.00
27	Cardif Vida	997	0	0.12		997		7.47	0.08	0.00
28	Zurich Santander	167	1,184	0.02	0.12	-1,017	-85.87	0.07	0.00	0.00
29	Odontoprev	1	3	0.00	0.00	-2	-62.85	0.01	0.01	0.00
30	Tokio Marine	0	0			0				
30	Agroasemex	0	0			0				
30	Allianz México	0	0			0				
34	SPP Seguros	-6	18	-0.00	0.00	-24	-132.32	100.00	-0.02	-0.00
TOTAL RESTO		64,863	54,914	7.66	5.50	9,949	18.12	0.25	0.07	0.02
200	Patria	0	0			0				
201.1	TOTAL	846,304	998,524	100.00	100.00	-152,220	-15.24	1.63	0.36	0.31

Análisis de Primas Directas

Gastos Medicos
1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por sector
1	G.N.P.	13,521,507	12,937,003	25.93	27.90	584,504	4.52	99.68	40.12	4.89
2	Metlife México	12,586,045	9,852,875	24.14	21.25	2,733,170	27.74	99.99	43.44	4.55
3	AXA Seguros	8,600,773	8,534,420	16.50	18.40	66,354	0.78	99.14	47.50	3.11
4	Monterrey New York Life	4,800,661	4,171,978	9.21	9.00	628,683	15.07	99.40	40.77	1.74
5	Atlas	2,365,349	1,985,149	4.54	4.28	380,200	19.15	99.57	32.87	0.86
TOTAL GRANDES		41,874,335	37,481,425	80.31	80.82	4,392,910	11.72	99.62	41.98	15.15
6	Inbursa	1,942,518	1,676,512	3.73	3.62	266,006	15.87	98.12	20.64	0.70
7	Mapfre México	1,753,990	1,428,457	3.36	3.08	325,532	22.79	97.60	22.02	0.63
8	Banorte	1,669,551	1,389,088	3.20	3.00	280,463	20.19	96.80	7.42	0.60
9	BUPA México	1,376,118	1,104,104	2.64	2.38	272,014	24.64	100.00	100.00	0.50
10	Ve Por Más	645,275	586,793	1.24	1.27	58,482	9.97	99.25	55.23	0.23
11	Allianz México	642,155	806,559	1.23	1.74	-164,403	-20.38	100.00	8.90	0.23
12	Zurich Aseguradora Mexicana	638,629	515,186	1.22	1.11	123,443	23.96	99.40	17.77	0.23
13	Plan Seguro	382,556	270,211	0.73	0.58	112,345	41.58	39.68	39.68	0.14
14	Seguros SURA	208,060	150,379	0.40	0.32	57,681	38.36	93.12	12.55	0.08
15	PREVEM Seguros	182,167	206,214	0.35	0.44	-24,046	-11.66	94.23	94.23	0.07
TOTAL MEDIANAS		9,441,019	8,133,502	18.11	17.54	1,307,517	16.08	92.62	16.85	3.42
16	La Latinoamericana	151,218	159,435	0.29	0.34	-8,217	-5.15	72.13	39.77	0.05
17	Pan-American México	145,535	133,202	0.28	0.29	12,333	9.26	91.76	29.70	0.05
18	Chubb Seguros México	130,912	56,951	0.25	0.12	73,960	129.86	27.19	1.33	0.05
19	Dentegra	117,655	129,569	0.23	0.28	-11,915	-9.20	65.58	65.58	0.04
20	BBVA Salud	109,552	138,788	0.21	0.30	-29,236	-21.07	97.26	97.26	0.04
21	Zurich Santander	73,612	70,779	0.14	0.15	2,832	4.00	31.60	1.40	0.03
22	HDI Seguros	34,733	19,978	0.07	0.04	14,755	73.86	95.85	0.89	0.01
23	HSBC Seguros	27,348	27,444	0.05	0.06	-96	-0.35	16.33	0.73	0.01
24	Seguros Azteca	18,854	15,562	0.04	0.03	3,291	21.15	6.76	1.93	0.01
25	Cardif Vida	5,840	0	0.01	null	5,840	null	43.73	0.44	0.00
26	Odontoprev	5,600	6,889	0.01	0.01	-1,290	-18.72	32.65	32.65	0.00
27	Thona	3,264	113	0.01	0.00	3,151	2,788.17	12.24	0.26	0.00
28	General de Salud	959	1,277	0.00	0.00	-317	-24.86	0.28	0.28	0.00
29	MediAccess	15	13	0.00	0.00	2	16.15	0.03	0.03	0.00
30	Banamex Seguros	0	0	null	null	0	null	null	null	null
30	Prudential	0	0	null	null	0	null	null	null	null
30	BBVA	0	0	null	null	0	null	null	null	null
34	Quálitas Salud	-57	505	-0.00	0.00	-562	-111.20	-0.47	-0.47	-0.00
TOTAL RESTO		825,037	760,506	1.58	1.64	64,531	8.49	30.54	1.22	0.30
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	52,140,391	46,375,433	100.00	100.00	5,764,958	12.43	94.93	23.35	18.86

Análisis de Siniestros

GMM. Individual
1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part Por Sector
1	G.N.P.	6,890,505	5,965,401	31.45	31.19	925,103	15.51	50.80	20.45	2.41
2	AXA Seguros	4,602,859	4,501,483	21.01	23.54	101,377	2.25	53.05	25.42	1.61
3	Monterrey New York Life	3,173,319	2,538,915	14.48	13.28	634,404	24.99	65.70	26.95	1.11
4	Metlife México	1,773,686	1,570,716	8.10	8.21	202,971	12.92	14.09	6.12	0.62
5	Mapfre México	1,146,574	926,233	5.23	4.84	220,341	23.79	63.80	14.39	0.40
TOTAL GRANDES		17,586,943	15,502,747	80.28	81.06	2,084,196	13.44	42.42	17.50	6.14
6	BUPA México	1,044,451	736,075	4.77	3.85	308,376	41.89	75.90	75.90	0.36
7	Inbursa	776,208	696,763	3.54	3.64	79,445	11.40	39.21	8.25	0.27
8	Ve Por Más	543,028	478,452	2.48	2.50	64,577	13.50	83.53	46.48	0.19
9	Atlas	466,336	408,267	2.13	2.13	58,069	14.22	19.63	6.48	0.16
10	Allianz México	418,802	380,613	1.91	1.99	38,189	10.03	65.22	5.80	0.15
11	Banorte	179,657	148,014	0.82	0.77	31,642	21.38	10.42	0.80	0.06
12	Pan-American México	145,535	131,355	0.66	0.69	14,180	10.79	91.76	29.70	0.05
13	Chubb Seguros México	126,737	53,211	0.58	0.28	73,526	138.18	26.32	1.29	0.04
14	Plan Seguro	114,405	106,036	0.52	0.55	8,368	7.89	11.87	11.87	0.04
15	BBVA Salud	93,195	112,513	0.43	0.59	-19,318	-17.17	82.74	82.74	0.03
TOTAL MEDIANAS		3,908,354	3,251,299	17.84	17.00	657,055	20.21	37.35	6.49	1.37
16	La Latinoamericana	89,511	78,606	0.41	0.41	10,905	13.87	42.69	23.54	0.03
17	PREVEM Seguros	89,309	77,768	0.41	0.41	11,541	14.84	46.20	46.20	0.03
18	Zurich Santander	73,612	70,779	0.34	0.37	2,832	4.00	31.60	1.40	0.03
19	Seguros SURA	50,905	48,420	0.23	0.25	2,485	5.13	22.78	3.07	0.02
20	HDI Seguros	32,412	18,214	0.15	0.10	14,198	77.95	89.44	0.83	0.01
21	HSBC Seguros	27,348	27,444	0.12	0.14	-96	-0.35	16.33	0.73	0.01
22	Zurich Aseguradora Mexicana	24,591	32,046	0.11	0.17	-7,455	-23.26	3.83	0.68	0.01
23	Seguros Azteca	18,854	15,562	0.09	0.08	3,291	21.15	6.76	1.93	0.01
24	Cardif Vida	5,169	0	0.02	null	5,169	null	38.71	0.39	0.00
25	General de Salud	743	784	0.00	0.00	-41	-5.25	0.22	0.22	0.00
26	Odontoprev	229	421	0.00	0.00	-192	-45.69	1.33	1.33	0.00
27	MediAccess	15	13	0.00	0.00	2	16.15	0.03	0.03	0.00
28	Thona	3	-8	0.00	-0.00	12	-139.63	0.01	0.00	0.00
29	Banamex Seguros	0	0	null	null	0	null	null	null	null
29	Prudential	0	0	null	null	0	null	null	null	null
29	Quálitas Salud	0	0	null	null	0	null	null	null	null
29	BBVA	0	0	null	null	0	null	null	null	null
TOTAL RESTO		412,701	370,050	1.88	1.93	42,651	11.53	14.59	0.66	0.14
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	21,907,998	19,124,096	100.00	100.00	2,783,902	14.56	40.02	9.82	7.65

Análisis de Primas Directas

GMM. Gpo y Col
 1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Metlife México	10,812,359	8,282,160	35.76	30.39	2,530,199	30.55	85.90	37.32	3.91
2	G.N.P.	6,631,002	6,971,602	21.93	25.58	-340,600	-4.89	48.88	19.68	2.40
3	AXA Seguros	3,997,914	4,032,937	13.22	14.80	-35,023	-0.87	46.08	22.08	1.45
4	Atlas	1,899,013	1,576,882	6.28	5.79	322,131	20.43	79.94	26.39	0.69
5	Monterrey New York Life	1,627,342	1,633,063	5.38	5.99	-5,721	-0.35	33.69	13.82	0.59
TOTAL GRANDES		24,967,630	22,496,644	82.59	82.55	2,470,986	10.98	59.40	25.03	9.03
6	Banorte	1,489,894	1,241,074	4.93	4.55	248,821	20.05	86.38	6.62	0.54
7	Inbursa	1,166,311	979,749	3.86	3.60	186,561	19.04	58.91	12.40	0.42
8	Zurich Aseguradora Mexicana	614,038	483,139	2.03	1.77	130,898	27.09	95.58	17.08	0.22
9	Mapfre México	607,416	502,225	2.01	1.84	105,191	20.95	33.80	7.63	0.22
10	BUPA México	331,667	368,030	1.10	1.35	-36,363	-9.88	24.10	24.10	0.12
11	Plan Seguro	268,151	164,174	0.89	0.60	103,977	63.33	27.81	27.81	0.10
12	Allianz México	223,354	425,946	0.74	1.56	-202,592	-47.56	34.78	3.10	0.08
13	Seguros SURA	157,155	101,959	0.52	0.37	55,196	54.14	70.34	9.48	0.06
14	Dentegra	117,655	129,569	0.39	0.48	-11,915	-9.20	65.58	65.58	0.04
15	Ve Por Más	102,246	108,341	0.34	0.40	-6,095	-5.63	15.73	8.75	0.04
TOTAL MEDIANAS		5,077,885	4,504,206	16.80	16.53	573,679	12.74	49.88	9.06	1.84
16	PREVEM Seguros	92,858	128,446	0.31	0.47	-35,587	-27.71	48.03	48.03	0.03
17	La Latinoamericana	61,707	80,828	0.20	0.30	-19,121	-23.66	29.43	16.23	0.02
18	BBVA Salud	16,357	26,275	0.05	0.10	-9,918	-37.75	14.52	14.52	0.01
19	Odontoprev	5,371	6,468	0.02	0.02	-1,097	-16.97	31.32	31.32	0.00
20	Chubb Seguros México	4,174	3,740	0.01	0.01	434	11.60	0.87	0.04	0.00
21	Thona	3,260	121	0.01	0.00	3,139	2,589.14	12.22	0.26	0.00
22	HDI Seguros	2,321	1,763	0.01	0.01	557	31.59	6.40	0.06	0.00
23	Cardif Vida	670	0	0.00	null	670	null	5.02	0.05	0.00
24	General de Salud	216	492	0.00	0.00	-276	-56.13	0.06	0.06	0.00
25	Pan-American México	0	1,847	0.00	0.01	-1,847	-99.99	0.00	0.00	0.00
27	Quálitas Salud	-57	505	-0.00	0.00	-562	-111.20	-0.47	-0.47	-0.00
TOTAL RESTO		186,878	250,487	0.62	0.92	-63,609	-25.39	11.68	1.05	0.07
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	30,232,393	27,251,337	100.00	100.00	2,981,056	10.94	56.18	17.41	10.94

Análisis de Primas Directas

Salud

1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación	
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera
1	AXA Salud	612,711	554,245	36.81	37.02	58,466	10.55	100.00	100.00
2	Plan Seguro	581,514	526,360	34.94	35.16	55,154	10.48	60.32	60.32
3	General de Salud	337,891	241,372	20.30	16.12	96,519	39.99	99.72	99.72
4	Dentegra	61,760	46,944	3.71	3.14	14,816	31.56	34.42	34.42
5	MediAccess	45,802	79,351	2.75	5.30	-33,549	-42.28	99.97	99.97
TOTAL GRANDES		1,639,678	1,448,272	98.51	96.73	191,406	13.22	76.59	76.59
6	Odontoprev	11,541	41,111	0.69	2.75	-29,569	-71.93	67.30	67.30
7	Quálitas Salud	10,224	4,356	0.61	0.29	5,867	134.69	84.57	84.57
8	BBVA Salud	3,088	3,416	0.19	0.23	-328	-9.62	2.74	2.74
9	BUPA México	0	0	null	null	0	null	null	null
TOTAL MEDIANAS		24,853	48,883	1.49	3.27	-24,030	-49.16	1.64	1.64
200	Patria	0	0	null	null	0	null	null	null
201. 1	TOTAL	1,664,531	1,497,155	100.00	100.00	167,376	11.18	45.49	45.49

Análisis de Primas Directas

Salud Individual
1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación	
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera
1	Plan Seguro	574,758	516,123	88.10	88.19	58,636	11.36	59.62	59.62
2	MediAccess	28,006	26,417	4.29	4.51	1,589	6.02	61.13	61.13
3	General de Salud	21,910	22,636	3.36	3.87	-726	-3.21	6.47	6.47
4	AXA Salud	19,719	13,554	3.02	2.32	6,165	45.48	3.22	3.22
5	Odontoprev	5,025	5,048	0.77	0.86	-23	-0.45	29.30	29.30
TOTAL GRANDES		649,418	583,778	99.54	99.75	65,641	11.24	32.82	32.82
6	Quálitas Salud	1,528	744	0.23	0.13	784	105.41	12.64	12.64
7	Dentegra	1,091	273	0.17	0.05	819	300.13	0.61	0.61
8	BBVA Salud	351	458	0.05	0.08	-107	-23.36	0.31	0.31
9	BUPA México	0	0	null	null	0	null	null	null
TOTAL MEDIANAS		2,970	1,474	0.46	0.25	1,496	101.45	0.18	0.18
200	Patria	0	0	null	null	0	null	null	null
201.1	TOTAL	652,389	585,252	100.00	100.00	67,137	11.47	17.83	17.83

Análisis de Primas Directas

Salud Gpo y Col

1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación	
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera
1	AXA Salud	592,992	540,691	58.59	59.29	52,301	9.67	96.78	96.78
2	General de Salud	315,981	218,736	31.22	23.99	97,245	44.46	93.25	93.25
3	Dentegra	60,668	46,671	5.99	5.12	13,997	29.99	33.81	33.81
4	MediAccess	17,797	52,934	1.76	5.80	-35,138	-66.38	38.84	38.84
5	Quálitas Salud	8,696	3,612	0.86	0.40	5,083	140.72	71.93	71.93
	TOTAL GRANDES	996,133	862,644	98.42	94.60	133,489	15.47	83.79	83.79
6	Plan Seguro	6,756	10,237	0.67	1.12	-3,482	-34.01	0.70	0.70
7	Odontoprev	6,517	36,063	0.64	3.95	-29,546	-81.93	38.00	38.00
8	BBVA Salud	2,737	2,958	0.27	0.32	-222	-7.49	2.43	2.43
	TOTAL MEDIANAS	16,009	49,259	1.58	5.40	-33,250	-67.50	1.46	1.46
200	Patria	0	0	null	null	0	null	null	null
201.1	TOTAL	1,012,142	911,903	100.00	100.00	100,239	10.99	44.34	44.34

Análisis de Primas Directas

Daños
 1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Quálitas	17,809,663	15,865,319	17.09	18.75	1,944,344	12.26	100.00	100.00	6.44
2	G.N.P.	10,333,642	8,455,096	9.92	9.99	1,878,546	22.22	100.00	30.66	3.74
3	Chubb Seguros México	8,841,277	7,088,156	8.48	8.38	1,753,121	24.73	100.00	90.08	3.20
4	Agroasemex	8,147,232	834,621	7.82	0.99	7,312,611	876.16	100.00	95.81	2.95
5	AXA Seguros	7,478,219	6,526,073	7.18	7.71	952,146	14.59	100.00	41.30	2.71
TOTAL GRANDES		52,610,033	38,769,265	50.48	45.81	13,840,768	35.70	100.00	59.83	19.03
6	Banorte	5,837,852	4,791,079	5.60	5.66	1,046,772	21.85	100.00	25.95	2.11
7	Inbursa	5,656,389	4,664,413	5.43	5.51	991,976	21.27	100.00	60.11	2.05
8	BBVA	5,171,625	4,566,296	4.96	5.40	605,330	13.26	100.00	20.63	1.87
9	HDI Seguros	3,865,650	3,018,081	3.71	3.57	847,569	28.08	100.00	99.07	1.40
10	Mapfre México	3,722,252	3,041,157	3.57	3.59	681,096	22.40	100.00	46.73	1.35
11	GMX Seguros	3,291,399	4,430,492	3.16	5.24	-1,139,093	-25.71	100.00	100.00	1.19
12	Atlas	3,017,669	3,519,023	2.90	4.16	-501,353	-14.25	100.00	41.93	1.09
13	Zurich Aseguradora Mexicana	2,659,013	2,863,008	2.55	3.38	-203,996	-7.13	100.00	73.97	0.96
14	AIG Seguros	2,623,952	1,844,940	2.52	2.18	779,012	42.22	100.00	97.23	0.95
15	Allianz México	2,040,509	1,528,053	1.96	1.81	512,456	33.54	100.00	28.28	0.74
TOTAL MEDIANAS		37,886,311	34,266,543	36.35	40.49	3,619,768	10.56	100.00	40.81	13.71
16	Seguros Azteca Daños	1,404,443	1,311,841	1.35	1.55	92,602	7.06	100.00	100.00	0.51
17	Afirme	1,376,515	1,306,713	1.32	1.54	69,803	5.34	100.00	64.35	0.50
18	HDI Global Seguros	1,270,134	1,133,683	1.22	1.34	136,451	12.04	100.00	100.00	0.46
19	Seguros SURA	1,173,180	1,131,219	1.13	1.34	41,961	3.71	100.00	70.76	0.42
20	ANA	1,155,771	912,532	1.11	1.08	243,239	26.66	100.00	100.00	0.42
21	El Potosí	1,036,646	563,340	0.99	0.67	473,306	84.02	100.00	86.27	0.38
22	FM Global	819,593	671,133	0.79	0.79	148,460	22.12	100.00	100.00	0.30
23	Zurich Santander	760,428	695,317	0.73	0.82	65,112	9.36	100.00	14.43	0.28
24	General de Seguros	635,208	655,314	0.61	0.77	-20,106	-3.07	100.00	65.09	0.23
25	Cardif Seguros Generales	593,688	0	0.57	null	593,688	null	100.00	100.00	0.21
26	El Águila	477,689	425,847	0.46	0.50	51,842	12.17	100.00	100.00	0.17
27	Swiss Re Corporate Solutions	408,775	212,526	0.39	0.25	196,250	92.34	100.00	100.00	0.15
28	Ve Por Más	388,450	364,160	0.37	0.43	24,289	6.67	100.00	33.25	0.14
29	Tokio Marine	357,259	255,477	0.34	0.30	101,782	39.84	100.00	94.54	0.13
30	Primero Seguros	346,104	551,156	0.33	0.65	-205,052	-37.20	100.00	100.00	0.13
31	Berkley Seguros	240,990	211,803	0.23	0.25	29,188	13.78	100.00	100.00	0.09
32	Sompo Japan	240,270	300,192	0.23	0.35	-59,922	-19.96	100.00	100.00	0.09
33	Atradius	225,356	185,163	0.22	0.22	40,193	21.71	100.00	100.00	0.08
34	Solunion Crédito	181,988	163,521	0.17	0.19	18,467	11.29	100.00	100.00	0.07
35	Coface	138,798	102,437	0.13	0.12	36,360	35.50	100.00	100.00	0.05
36	SHF Cred Vivienda	133,661	120,604	0.13	0.14	13,057	10.83	100.00	100.00	0.05
37	La Latinoamericana	108,211	150,652	0.10	0.18	-42,441	-28.17	100.00	28.46	0.04
38	Crabi	94,286	48,628	0.09	0.06	45,658	93.89	100.00	100.00	0.03
39	Genworth Seg. de Crédito	41,842	38,415	0.04	0.05	3,427	8.92	100.00	100.00	0.02
40	Virginia Surety	35,920	38,925	0.03	0.05	-3,004	-7.72	100.00	100.00	0.01
41	SPP Seguros	28,415	23,289	0.03	0.03	5,126	22.01	100.00	100.02	0.01
42	Momento Seguros	23,779	3,160	0.02	0.00	20,618	652.41	100.00	100.00	0.01
43	SPT	16,643	15,622	0.02	0.02	1,022	6.54	100.00	100.00	0.01
44	Tlálóc Seguros	9,874	0	0.01	null	9,874	null	100.00	100.00	0.00
45	HSBC Seguros	0	0	null	null	0	null	100.00	null	null
47	Banamex Seguros	-0	-1	-0.00	-0.00	0	-34.42	100.00	-0.00	-0.00
TOTAL RESTO		13,723,919	11,592,666	13.17	13.70	2,131,253	18.38	100.00	35.38	4.96
200	Patria	0	0	null	null	0	null	100.00	null	null
201.1	TOTAL	104,220,263	84,628,474	100.00	100.00	19,591,789	23.15	100.00	47.47	37.70

Análisis de Primas Directas

Automoviles

1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Quálitas	17,808,747	15,864,673	31.67	32.61	1,944,073	12.25	100.00	99.99	6.44
2	G.N.P.	9,100,604	7,358,057	16.19	15.12	1,742,547	23.68	100.00	27.00	3.29
3	Chubb Seguros México	6,225,825	5,153,145	11.07	10.59	1,072,681	20.82	100.00	63.43	2.25
4	AXA Seguros	3,967,198	3,514,101	7.06	7.22	453,097	12.89	100.00	21.91	1.44
5	HDI Seguros	3,256,985	2,513,275	5.79	5.17	743,710	29.59	100.00	83.47	1.18
TOTAL GRANDES		40,359,359	34,403,251	71.78	70.71	5,956,108	17.31	100.00	48.43	14.60
6	BBVA	3,127,000	2,790,980	5.56	5.74	336,019	12.04	100.00	12.48	1.13
7	Banorte	2,432,982	2,228,648	4.33	4.58	204,335	9.17	100.00	10.81	0.88
8	Inbursa	2,060,937	1,646,900	3.67	3.38	414,037	25.14	100.00	21.90	0.75
9	Atlas	1,431,802	1,448,680	2.55	2.98	-16,878	-1.17	100.00	19.90	0.52
10	ANA	1,155,771	912,532	2.06	1.88	243,239	26.66	100.00	100.00	0.42
11	Mapfre México	1,058,056	910,436	1.88	1.87	147,620	16.21	100.00	13.28	0.38
12	El Potosí	752,192	399,994	1.34	0.82	352,198	88.05	100.00	62.60	0.27
13	Zurich Aseguradora Mexicana	743,829	1,108,310	1.32	2.28	-364,481	-32.89	100.00	20.69	0.27
14	Afirme	671,098	669,405	1.19	1.38	1,693	0.25	100.00	31.37	0.24
15	General de Seguros	445,239	451,514	0.79	0.93	-6,275	-1.39	100.00	45.63	0.16
TOTAL MEDIANAS		13,878,905	12,567,399	24.68	25.83	1,311,506	10.44	100.00	17.09	5.02
16	Seguros SURA	407,840	457,635	0.73	0.94	-49,794	-10.88	100.00	24.60	0.15
17	Cardif Seguros Generales	286,681	0	0.51	null	286,681	null	100.00	48.29	0.10
18	Primero Seguros	263,381	439,103	0.47	0.90	-175,722	-40.02	100.00	76.10	0.10
19	El Águila	260,388	261,133	0.46	0.54	-745	-0.29	100.00	54.51	0.09
20	AIG Seguros	145,905	86,948	0.26	0.18	58,957	67.81	100.00	5.41	0.05
21	Seguros Azteca Daños	141,418	87,936	0.25	0.18	53,481	60.82	100.00	10.07	0.05
22	Ve Por Más	127,169	96,726	0.23	0.20	30,443	31.47	100.00	10.88	0.05
23	Allianz México	126,775	77,794	0.23	0.16	48,981	62.96	100.00	1.76	0.05
24	Crabi	94,286	48,628	0.17	0.10	45,658	93.89	100.00	100.00	0.03
25	La Latinoamericana	77,891	97,811	0.14	0.20	-19,920	-20.37	100.00	20.48	0.03
26	Momento Seguros	23,779	3,160	0.04	0.01	20,618	652.41	100.00	100.00	0.01
27	SPT	16,643	15,622	0.03	0.03	1,022	6.54	100.00	100.00	0.01
28	Tokio Marine	13,724	11,503	0.02	0.02	2,220	19.30	100.00	3.63	0.00
29	Virginia Surety	352	737	0.00	0.00	-385	-52.26	100.00	0.98	0.00
30	Zurich Santander	213	238	0.00	0.00	-25	-10.39	100.00	0.00	0.00
31	Sompo Japan	85	435	0.00	0.00	-351	-80.54	100.00	0.04	0.00
33	Banamex Seguros	-0	-1	-0.00	-0.00	0	-34.42	100.00	-0.00	-0.00
TOTAL RESTO		1,986,528	1,685,409	3.53	3.46	301,120	17.87	100.00	5.52	0.72
200	Patria	0	0	null	null	0	null	100.00	null	null
2011	TOTAL	56,224,793	48,656,059	100.00	100.00	7,568,734	15.56	100.00	28.04	20.34

Análisis de Primas Directas

Automoviles Residentes

1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Quálitas	9,275,904	7,826,995	27.34	26.56	1,448,909	18.51	52.09	52.08	3.36
2	G.N.P.	5,322,607	4,363,781	15.69	14.81	958,826	21.97	58.49	15.79	1.93
3	Chubb Seguros México	4,336,263	3,587,531	12.78	12.17	748,732	20.87	69.65	44.18	1.57
4	AXA Seguros	2,637,759	2,235,136	7.77	7.58	402,623	18.01	66.49	14.57	0.95
5	BBVA	2,301,993	2,070,100	6.78	7.02	231,893	11.20	73.62	9.18	0.83
TOTAL GRANDES		23,874,526	20,083,543	70.36	68.15	3,790,983	18.88	59.35	22.85	8.64
6	HDI Seguros	1,999,397	1,541,097	5.89	5.23	458,300	29.74	61.39	51.24	0.72
7	Banorte	1,731,821	1,668,041	5.10	5.66	63,781	3.82	71.18	7.70	0.63
8	Inbursa	1,318,129	964,365	3.88	3.27	353,763	36.68	63.96	14.01	0.48
9	Atlas	813,333	893,540	2.40	3.03	-80,207	-8.98	56.80	11.30	0.29
10	Mapfre México	775,604	758,892	2.29	2.58	16,712	2.20	73.30	9.74	0.28
11	Zurich Aseguradora Mexicana	738,081	1,099,908	2.18	3.73	-361,827	-32.90	99.23	20.53	0.27
12	ANA	534,169	446,047	1.57	1.51	88,122	19.76	46.22	46.22	0.19
13	Afirme	393,756	365,738	1.16	1.24	28,019	7.66	58.67	18.41	0.14
14	El Potosí	323,565	189,921	0.95	0.64	133,644	70.37	43.02	26.93	0.12
15	El Águila	251,511	252,135	0.74	0.86	-625	-0.25	96.59	52.65	0.09
TOTAL MEDIANAS		8,879,366	8,179,684	26.17	27.76	699,682	8.55	64.23	14.91	3.21
16	General de Seguros	177,775	173,256	0.52	0.59	4,519	2.61	39.93	18.22	0.06
17	Primero Seguros	169,245	291,141	0.50	0.99	-121,896	-41.87	64.26	48.90	0.06
18	Seguros SURA	165,718	289,602	0.49	0.98	-123,884	-42.78	40.63	10.00	0.06
19	Seguros Azteca Daños	137,807	87,936	0.41	0.30	49,871	56.71	97.45	9.81	0.05
20	AIG Seguros	129,288	86,630	0.38	0.29	42,658	49.24	88.61	4.79	0.05
21	Allianz México	126,775	77,794	0.37	0.26	48,981	62.96	100.00	1.76	0.05
22	Crabi	94,286	48,628	0.28	0.17	45,658	93.89	100.00	100.00	0.03
23	Ve Por Más	77,578	55,806	0.23	0.19	21,772	39.01	61.00	6.64	0.03
24	La Latinoamericana	51,193	66,758	0.15	0.23	-15,565	-23.32	65.72	13.46	0.02
25	Momento Seguros	23,677	3,160	0.07	0.01	20,516	649.19	99.57	99.57	0.01
26	SPT	16,643	15,622	0.05	0.05	1,022	6.54	100.00	100.00	0.01
27	Tokio Marine	9,419	9,269	0.03	0.03	151	1.62	68.63	2.49	0.00
28	Zurich Santander	213	238	0.00	0.00	-25	-10.39	100.00	0.00	0.00
29	Sompo Japan	32	246	0.00	0.00	-214	-86.85	38.27	0.01	0.00
31	Banamex Seguros	-0	-1	-0.00	-0.00	0	-34.42	100.00	-0.00	-0.00
TOTAL RESTO		1,179,650	1,206,086	3.48	4.09	-26,436	-2.19	62.60	3.29	0.43
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	33,933,543	29,469,313	100.00	100.00	4,464,230	15.15	60.66	16.98	12.28

Análisis de Primas Directas

Camiones
1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Quálitas	7,969,554	7,603,705	41.91	45.05	365,849	4.81	44.75	44.75	2.88
2	G.N.P.	2,077,099	1,588,208	10.92	9.41	488,891	30.78	22.82	6.16	0.75
3	Chubb Seguros México	1,590,806	1,407,738	8.37	8.34	183,068	13.00	25.55	16.21	0.58
4	AXA Seguros	1,310,238	1,260,939	6.89	7.47	49,300	3.91	33.03	7.24	0.47
5	HDI Seguros	1,076,491	847,486	5.66	5.02	229,005	27.02	33.05	27.59	0.39
TOTAL GRANDES		14,024,188	12,708,075	73.75	75.29	1,316,113	10.36	34.75	16.83	5.07
6	BBVA	825,007	720,880	4.34	4.27	104,126	14.44	26.38	3.29	0.30
7	Inbursa	739,376	679,185	3.89	4.02	60,191	8.86	35.88	7.86	0.27
8	Banorte	701,161	560,607	3.69	3.32	140,554	25.07	28.82	3.12	0.25
9	Atlas	573,067	518,295	3.01	3.07	54,771	10.57	40.02	7.96	0.21
10	ANA	559,879	418,555	2.94	2.48	141,324	33.76	48.44	48.44	0.20
11	El Potosí	424,694	205,554	2.23	1.22	219,140	106.61	56.46	35.34	0.15
12	General de Seguros	262,809	273,735	1.38	1.62	-10,926	-3.99	59.03	26.93	0.10
13	Mapfre México	258,138	131,754	1.36	0.78	126,384	95.92	24.40	3.24	0.09
14	Afirme	248,747	276,298	1.31	1.64	-27,551	-9.97	37.07	11.63	0.09
15	Seguros SURA	217,276	164,711	1.14	0.98	52,566	31.91	53.27	13.10	0.08
TOTAL MEDIANAS		4,810,153	3,949,573	25.29	23.40	860,580	21.79	35.52	6.07	1.74
16	Primero Seguros	94,134	147,941	0.50	0.88	-53,807	-36.37	35.74	27.20	0.03
17	Ve Por Más	46,733	38,876	0.25	0.23	7,858	20.21	36.75	4.00	0.02
18	La Latinoamericana	21,325	23,877	0.11	0.14	-2,552	-10.69	27.38	5.61	0.01
19	AIG Seguros	10,797	6,179	0.06	0.04	4,618	74.73	7.40	0.40	0.00
20	Tokio Marine	4,304	2,235	0.02	0.01	2,070	92.63	31.37	1.14	0.00
21	Seguros Azteca Daños	3,611	0	0.02	null	3,611	null	2.55	0.26	0.00
22	Zurich Aseguradora Mexicana	1,332	1,624	0.01	0.01	-292	-17.98	0.18	0.04	0.00
23	Sompo Japan	52	189	0.00	0.00	-137	-72.33	61.73	0.02	0.00
24	Allianz México	0	0	null	null	0	null	null	null	null
TOTAL RESTO		182,289	220,921	0.96	1.31	-38,632	-17.49	11.11	1.05	0.07
200	Patria	0	0	null	null	0	null	null	null	null
2011	TOTAL	19,016,630	16,878,569	100.00	100.00	2,138,061	12.67	34.24	10.56	6.88

Análisis de Primas Directas

Vida Total
1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part Por Sector
1	Seguros Azteca	239,924	306,939	28.35	30.74	-67,015	-21.83	86.07	24.54	0.08
1	Plan Seguro	574,758	516,123	88.10	88.19	58,636	11.36	59.62	59.62	0.20
1	ProFuturo G.N.P.	913,930	665,006	35.95	33.12	248,923	37.43	42.37	42.37	0.32
1	Metlife México	10,812,359	8,282,160	35.76	30.39	2,530,199	30.55	85.90	37.32	3.78
1	Seguros SURA	0	0	null	null	0	null	null	null	null
1	SHF Cred Vivienda	133,661	120,604	76.16	75.84	13,057	10.83	100.00	100.00	0.05
1	BBVA	19,731,998	18,089,609	41.61	46.95	1,642,389	9.08	193.35	78.72	6.89
2	Plan Seguro	581,514	526,360	34.94	35.16	55,154	10.48	60.32	60.32	0.20
2	Seguros Azteca	259,906	327,119	14.08	17.42	-67,212	-20.55	93.24	26.59	0.09
1	AIG Seguros	1,173,039	716,021	53.31	18.79	457,019	63.83	199.92	43.47	0.41
1	Banorte	10,008,363	8,949,646	40.40	26.06	1,058,716	11.83	160.17	44.48	3.50
2	Afirme	92,424	144,462	17.42	25.24	-52,038	-36.02	47.66	4.32	0.03
2	Genworth Seg. de Crédito	41,842	38,415	23.84	24.16	3,427	8.92	100.00	100.00	0.01
2	General de Seguros	34,561	38,837	21.38	56.60	-4,276	-11.01	100.00	3.54	0.01
1	AXA Salud	1,205,702	1,094,936	95.40	96.31	110,766	10.12	196.78	196.78	0.42
2	Atradius	225,356	185,163	26.12	40.47	40,193	21.71	100.00	100.00	0.08
1	AXA Seguros	36,807	35,056	37.10	43.30	1,751	4.99	11.37	0.20	0.01
2	MediAccess	28,006	26,417	4.29	4.51	1,589	6.02	61.13	61.13	0.01
2	AIG Seguros	857,098	710,298	12.94	12.82	146,800	20.67	100.00	31.76	0.30
2	General de Salud	315,981	218,736	31.22	23.99	97,245	44.46	93.25	93.25	0.11
2	HDI Global Seguros	735,164	662,302	16.32	19.97	72,862	11.00	100.00	57.88	0.26
2	Zurich Santander	640,899	577,747	13.28	16.23	63,152	10.93	99.02	12.16	0.22
1	Allianz México	2,556,208	1,829,849	39.69	31.05	726,359	39.70	198.64	35.42	0.89
3	Monterrey New York Life	3,173,319	2,538,915	14.48	13.28	634,404	24.99	65.70	26.95	1.11
3	HSBC Seguros	68,732	74,085	8.12	7.42	-5,353	-7.23	41.03	1.82	0.02

Análisis de Primas Directas

Otros Automoviles y Obligatorios

1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	G.N.P.	1,673,367	1,375,138	63.33	73.32	298,229	21.69	18.39	4.97	0.61
2	Quálitas	426,754	324,332	16.15	17.29	102,423	31.58	2.40	2.40	0.15
3	Cardif Seguros Generales	286,681	0	10.85	null	286,681	null	100.00	48.29	0.10
4	HDI Seguros	104,306	62,696	3.95	3.34	41,610	66.37	3.20	2.67	0.04
5	Atlas	45,196	36,608	1.71	1.95	8,588	23.46	3.16	0.63	0.02
TOTAL GRANDES		2,536,304	1,798,773	95.98	95.90	737,531	41.00	7.95	4.01	0.92
6	Afirme	28,595	27,370	1.08	1.46	1,225	4.48	4.26	1.34	0.01
7	ANA	26,924	20,887	1.02	1.11	6,037	28.90	2.33	2.33	0.01
8	Seguros SURA	24,642	3,131	0.93	0.17	21,511	687.02	6.04	1.49	0.01
9	AXA Seguros	7,621	4,770	0.29	0.25	2,851	59.77	0.19	0.04	0.00
10	La Latinoamericana	5,372	7,176	0.20	0.38	-1,803	-25.13	6.90	1.41	0.00
11	AIG Seguros	4,164	2,234	0.16	0.12	1,930	86.35	2.85	0.15	0.00
12	Ve Por Más	2,857	2,044	0.11	0.11	813	39.77	2.25	0.24	0.00
13	Inbursa	2,827	2,856	0.11	0.15	-30	-1.04	0.14	0.03	0.00
14	Zurich Aseguradora Mexicana	2,735	5,542	0.10	0.30	-2,808	-50.66	0.37	0.08	0.00
15	Virginia Surety	352	737	0.01	0.04	-385	-52.26	100.00	0.98	0.00
TOTAL MEDIANAS		106,090	76,748	4.01	4.09	29,342	38.23	1.13	0.26	0.04
16	Momento Seguros	102	0	0.00	null	102	null	0.43	0.43	0.00
17	Tokio Marine	0	0	null	null	0	null	null	null	null
17	General de Seguros	0	0	null	null	0	null	null	null	null
17	Chubb Seguros México	0	63	null	0.00	-63	-100.00	null	null	null
TOTAL RESTO		102	63	0.00	0.00	39	62.95	0.00	0.00	0.00
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	2,642,496	1,875,584	100.00	100.00	766,912	40.89	5.51	2.30	0.96

Análisis de Primas Directas

Daños Sin Autos
 1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	8,147,232	834,621	16.98	2.32	7,312,611	876.16	100.00	95.81	2.95
2	Inbursa	3,595,453	3,017,514	7.49	8.39	577,939	19.15	63.56	38.21	1.30
3	AXA Seguros	3,511,021	3,011,973	7.32	8.37	499,049	16.57	46.95	19.39	1.27
4	Banorte	3,404,869	2,562,432	7.09	7.12	842,438	32.88	58.32	15.13	1.23
5	GMX Seguros	3,291,399	4,430,492	6.86	12.32	-1,139,093	-25.71	100.00	100.00	1.19
TOTAL GRANDES		21,949,974	13,857,031	45.73	38.52	8,092,943	58.40	72.18	35.51	7.94
6	Mapfre México	2,664,197	2,130,721	5.55	5.92	533,476	25.04	71.57	33.45	0.96
7	Chubb Seguros México	2,615,452	1,935,012	5.45	5.38	680,440	35.16	29.58	26.65	0.95
8	AIG Seguros	2,478,048	1,757,992	5.16	4.89	720,055	40.96	94.44	91.83	0.90
9	BBVA	2,044,626	1,775,315	4.26	4.94	269,310	15.17	39.54	8.16	0.74
10	Zurich Aseguradora Mexicana	1,915,184	1,754,699	3.99	4.88	160,486	9.15	72.03	53.28	0.69
11	Allianz México	1,913,734	1,450,259	3.99	4.03	463,475	31.96	93.79	26.52	0.69
12	Atlas	1,585,868	2,070,343	3.30	5.76	-484,475	-23.40	52.55	22.04	0.57
13	HDI Global Seguros	1,270,134	1,133,683	2.65	3.15	136,451	12.04	100.00	100.00	0.46
14	Seguros Azteca Daños	1,263,025	1,223,904	2.63	3.40	39,121	3.20	89.93	89.93	0.46
15	G.N.P.	1,233,038	1,097,039	2.57	3.05	135,999	12.40	11.93	3.66	0.45
TOTAL MEDIANAS		18,983,305	16,328,967	39.55	45.39	2,654,338	16.26	46.21	19.00	6.87
16	FM Global	819,593	671,133	1.71	1.87	148,460	22.12	100.00	100.00	0.30
17	Seguros SURA	765,340	673,584	1.59	1.87	91,756	13.62	65.24	46.16	0.28
18	Zurich Santander	760,215	695,079	1.58	1.93	65,136	9.37	99.97	14.43	0.28
19	Afirme	705,417	637,307	1.47	1.77	68,110	10.69	51.25	32.98	0.26
20	HDI Seguros	608,665	504,806	1.27	1.40	103,859	20.57	15.75	15.60	0.22
21	Swiss Re Corporate Solutions	408,775	212,526	0.85	0.59	196,250	92.34	100.00	100.00	0.15
22	Tokio Marine	343,535	243,974	0.72	0.68	99,561	40.81	96.16	90.91	0.12
23	Cardif Seguros Generales	307,008	0	0.64	null	307,008	null	51.71	51.71	0.11
24	El Potosí	284,454	163,346	0.59	0.45	121,108	74.14	27.44	23.67	0.10
25	Ve Por Más	261,281	267,434	0.54	0.74	-6,153	-2.30	67.26	22.36	0.09
26	Berkley Seguros	240,990	211,803	0.50	0.59	29,188	13.78	100.00	100.00	0.09
27	Sompo Japan	240,186	299,757	0.50	0.83	-59,571	-19.87	99.96	99.96	0.09
28	Atradius	225,356	185,163	0.47	0.51	40,193	21.71	100.00	100.00	0.08
29	El Águila	217,301	164,714	0.45	0.46	52,588	31.93	45.49	45.49	0.08
30	General de Seguros	189,969	203,800	0.40	0.57	-13,831	-6.79	29.91	19.47	0.07
31	Solunion Crédito	181,988	163,521	0.38	0.45	18,467	11.29	100.00	100.00	0.07
32	Coface	138,798	102,437	0.29	0.28	36,360	35.50	100.00	100.00	0.05
33	SHF Cred Vivienda	133,661	120,604	0.28	0.34	13,057	10.83	100.00	100.00	0.05
34	Primero Seguros	82,723	112,053	0.17	0.31	-29,330	-26.18	23.90	23.90	0.03
35	Genworth Seg. de Crédito	41,842	38,415	0.09	0.11	3,427	8.92	100.00	100.00	0.02
36	Virginia Surety	35,568	38,187	0.07	0.11	-2,619	-6.86	99.02	99.02	0.01
37	La Latinoamericana	30,320	52,841	0.06	0.15	-22,520	-42.62	28.02	7.97	0.01
38	SPP Seguros	28,415	23,289	0.06	0.06	5,126	22.01	100.00	100.02	0.01
39	Tláloc Seguros	9,874	0	0.02	null	9,874	null	100.00	100.00	0.00
40	Quálitas	916	645	0.00	0.00	271	41.97	0.01	0.01	0.00
41	HSBC Seguros	0	0	null	null	0	null	null	null	null
41	Banamex Seguros	0	0	null	null	0	null	null	null	null
TOTAL RESTO		7,062,192	5,786,417	14.71	16.09	1,275,774	22.05	22.47	12.49	2.55
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	47,995,470	35,972,415	100.00	100.00	12,023,055	33.42	46.63	21.99	17.36

AMIS

ASOCIACIÓN NACIONAL DE
INSURADORES DE SEGUROS

Responsabilidad Civil y Riesgos Profesionales

1 ° Trimestre 2025

ANÁLISIS DE PRIMAS DIRECTAS

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	GMX Seguros	1,095,911	1,173,294	16.54	21.17	-77,383	-6.60	100.00	33.30	0.40
2	AIG Seguros	857,098	710,298	12.94	12.82	146,800	20.67	100.00	31.76	0.31
3	Inbursa	726,019	518,876	10.96	9.36	207,143	39.92	100.00	7.72	0.26
4	Chubb Seguros México	634,298	538,410	9.57	9.72	95,888	17.81	100.00	6.46	0.23
5	Agroasemex	451,810	165,149	6.82	2.98	286,662	173.58	100.00	5.31	0.16
TOTAL GRANDES		3,765,137	3,106,027	56.83	56.04	659,110	21.22	100.00	11.17	1.36
6	Mapfre México	447,318	332,645	6.75	6.00	114,673	34.47	100.00	5.62	0.16
7	AXA Seguros	323,777	337,004	4.89	6.08	-13,227	-3.92	100.00	1.79	0.12
8	Zurich Aseguradora Mexicana	234,502	213,436	3.54	3.85	21,066	9.87	100.00	6.52	0.08
9	Atlas	197,872	203,451	2.99	3.67	-5,580	-2.74	100.00	2.75	0.07
10	Afirme	193,933	250,781	2.93	4.53	-56,848	-22.67	100.00	9.07	0.07
11	G.N.P.	177,211	121,484	2.67	2.19	55,727	45.87	100.00	0.53	0.06
12	HDI Global Seguros	171,789	142,992	2.59	2.58	28,797	20.14	100.00	13.53	0.06
13	Banorte	166,017	154,261	2.51	2.78	11,756	7.62	100.00	0.74	0.06
14	Seguros Azteca Daños	158,241	33,058	2.39	0.60	125,183	378.67	100.00	11.27	0.06
15	Ve Por Más	118,348	76,719	1.79	1.38	41,629	54.26	100.00	10.13	0.04
TOTAL MEDIANAS		2,189,008	1,865,831	33.04	33.67	323,177	17.32	100.00	2.21	0.79
16	HDI Seguros	104,965	88,487	1.58	1.60	16,478	18.62	100.00	2.69	0.04
17	Seguros SURA	92,859	85,828	1.40	1.55	7,031	8.19	100.00	5.60	0.03
18	BBVA	87,161	72,078	1.32	1.30	15,083	20.93	100.00	0.35	0.03
19	Berkley Seguros	79,759	66,788	1.20	1.21	12,971	19.42	100.00	33.10	0.03
20	Allianz México	76,603	52,857	1.16	0.95	23,746	44.92	100.00	1.06	0.03
21	General de Seguros	33,120	28,895	0.50	0.52	4,224	14.62	100.00	3.39	0.01
22	Swiss Re Corporate Solutions	32,877	6,262	0.50	0.11	26,615	425.04	100.00	8.04	0.01
23	El Potosí	32,565	33,289	0.49	0.60	-724	-2.17	100.00	2.71	0.01
24	Tokio Marine	30,819	24,417	0.47	0.44	6,402	26.22	100.00	8.16	0.01
25	Primero Seguros	26,027	15,629	0.39	0.28	10,398	66.53	100.00	7.52	0.01
26	La Latinoamericana	25,991	49,068	0.39	0.89	-23,076	-47.03	100.00	6.84	0.01
27	El Águila	23,650	22,161	0.36	0.40	1,490	6.72	100.00	4.95	0.01
28	Sompo Japan	13,762	14,957	0.21	0.27	-1,195	-7.99	100.00	5.73	0.00
29	Zurich Santander	9,504	8,821	0.14	0.16	683	7.74	100.00	0.18	0.00
30	Quálitas	916	645	0.01	0.01	271	41.97	100.00	0.01	0.00
31	Cardif Seguros Generales	68	0	0.00	null	68	null	100.00	0.01	0.00
32	Banamex Seguros	0	0	null	null	0	null	100.00	null	null
TOTAL RESTO		670,647	570,182	10.12	10.29	100,465	17.62	100.00	0.84	0.24
200	Patria	0	0	null	null	0	null	100.00	null	null
200	TOTAL	6,624,792	5,542,040	100.00	100.00	1,082,752	19.54	100.00	3.11	2.40

Análisis de Primas Directas

RC General
1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	AIG Seguros	856,380	709,659	16.61	17.40	146,722	20.67	99.92	31.73	0.31
2	Chubb Seguros México	631,742	534,949	12.25	13.12	96,793	18.09	99.60	6.44	0.23
3	Inbursa	561,546	381,790	10.89	9.36	179,756	47.08	77.35	5.97	0.20
4	GMX Seguros	531,096	575,728	10.30	14.12	-44,632	-7.75	48.46	16.14	0.19
5	Agroasemex	424,081	155,650	8.23	3.82	268,431	172.46	93.86	4.99	0.15
TOTAL GRANDES		3,004,845	2,357,775	58.29	57.81	647,069	27.44	79.81	8.91	1.09
6	Mapfre México	213,242	149,059	4.14	3.65	64,183	43.06	47.67	2.68	0.08
7	AXA Seguros	194,619	215,367	3.78	5.28	-20,748	-9.63	60.11	1.07	0.07
8	Zurich Aseguradora Mexicana	189,638	154,765	3.68	3.79	34,873	22.53	80.87	5.28	0.07
9	G.N.P.	165,217	118,535	3.20	2.91	46,682	39.38	93.23	0.49	0.06
10	HDI Global Seguros	163,472	136,497	3.17	3.35	26,975	19.76	95.16	12.87	0.06
11	Seguros Azteca Daños	145,523	23,220	2.82	0.57	122,302	526.70	91.96	10.36	0.05
12	Banorte	141,204	85,368	2.74	2.09	55,836	65.41	85.05	0.63	0.05
13	Atlas	135,620	144,317	2.63	3.54	-8,697	-6.03	68.54	1.88	0.05
14	Ve Por Más	102,507	70,056	1.99	1.72	32,450	46.32	86.61	8.77	0.04
15	HDI Seguros	101,750	85,571	1.97	2.10	16,179	18.91	96.94	2.61	0.04
TOTAL MEDIANAS		1,552,790	1,182,755	30.12	29.00	370,036	31.29	73.94	1.54	0.56
16	Seguros SURA	92,307	85,449	1.79	2.10	6,858	8.03	99.41	5.57	0.03
17	BBVA	87,161	72,078	1.69	1.77	15,083	20.93	100.00	0.35	0.03
18	Afirme	80,408	95,869	1.56	2.35	-15,461	-16.13	41.46	3.76	0.03
19	Allianz México	67,663	48,362	1.31	1.19	19,300	39.91	88.33	0.94	0.02
20	Berkley Seguros	61,670	52,507	1.20	1.29	9,163	17.45	77.32	25.59	0.02
21	Swiss Re Corporate Solutions	32,335	6,097	0.63	0.15	26,239	430.39	98.35	7.91	0.01
22	General de Seguros	31,424	26,926	0.61	0.66	4,498	16.70	94.88	3.22	0.01
23	Tokio Marine	28,826	22,951	0.56	0.56	5,875	25.60	93.53	7.63	0.01
24	El Potosí	26,128	24,435	0.51	0.60	1,694	6.93	80.23	2.17	0.01
25	Primero Seguros	26,027	15,629	0.50	0.38	10,398	66.53	100.00	7.52	0.01
26	La Latinoamericana	25,566	48,780	0.50	1.20	-23,214	-47.59	98.36	6.72	0.01
27	El Águila	15,940	15,537	0.31	0.38	403	2.59	67.40	3.34	0.01
28	Sompo Japan	12,665	14,466	0.25	0.35	-1,800	-12.45	92.03	5.27	0.00
29	Zurich Santander	9,504	8,821	0.18	0.22	683	7.74	100.00	0.18	0.00
30	Cardif Seguros Generales	68	0	0.00	null	68	null	100.00	0.01	0.00
31	Banamex Seguros	0	0	null	null	0	null	null	null	null
TOTAL RESTO		597,692	537,906	11.59	13.19	59,785	11.11	78.78	0.99	0.22
200	Patria	0	0	null	null	0	null	null	null	null

Análisis de Primas Directas

RC Aviones y Barcos
 1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	GMX Seguros	275,921	314,804	32.86	38.85	-38,883	-12.35	25.18	8.38	0.10
2	Mapfre México	233,320	183,152	27.78	22.60	50,169	27.39	52.16	2.93	0.08
3	Inbursa	163,005	134,767	19.41	16.63	28,239	20.95	22.45	1.73	0.06
4	Atlas	61,613	57,540	7.34	7.10	4,073	7.08	31.14	0.86	0.02
5	AXA Seguros	30,947	22,078	3.68	2.72	8,869	40.17	9.56	0.17	0.01
TOTAL GRANDES		764,806	712,340	91.07	87.91	52,466	7.37	27.40	1.66	0.28
6	Afirme	19,415	4,121	2.31	0.51	15,294	371.15	10.01	0.91	0.01
7	Ve Por Más	14,292	4,945	1.70	0.61	9,347	189.01	12.08	1.22	0.01
8	Allianz México	8,941	4,495	1.06	0.55	4,446	98.90	11.67	0.12	0.00
9	Agroasemex	8,446	9,499	1.01	1.17	-1,053	-11.08	1.87	0.10	0.00
10	El Águila	7,710	6,624	0.92	0.82	1,087	16.41	32.60	1.61	0.00
11	Banorte	5,458	48,938	0.65	6.04	-43,479	-88.85	3.29	0.02	0.00
12	G.N.P.	5,196	2,949	0.62	0.36	2,247	76.20	2.93	0.02	0.00
13	El Potosí	3,160	6,489	0.38	0.80	-3,329	-51.30	9.70	0.26	0.00
14	Seguros Azteca Daños	993	8,818	0.12	1.09	-7,826	-88.74	0.63	0.07	0.00
15	AIG Seguros	718	640	0.09	0.08	78	12.21	0.08	0.03	0.00
TOTAL MEDIANAS		74,329	97,517	8.85	12.03	-23,188	-23.78	3.30	0.09	0.03
16	Sompo Japan	644	489	0.08	0.06	155	31.77	4.68	0.27	0.00
17	Chubb Seguros México	24	3	0.00	0.00	21	690.40	0.00	0.00	0.00
18	General de Seguros	0	0	null	null	0	null	null	null	null
18	Seguros SURA	0	0	null	null	0	null	null	null	null
TOTAL RESTO		668	492	0.08	0.06	176	35.86	0.09	0.01	0.00
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	839,803	810,349	100.00	100.00	29,455	3.63	14.43	0.60	0.30

Análisis de Primas Directas

RC Viajero
1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	AXA Seguros	36,807	35,056	37.10	43.30	1,751	4.99	11.37	0.20	0.01
2	Banorte	19,355	19,956	19.51	24.65	-600	-3.01	11.66	0.09	0.01
3	Agroasemex	18,440	0	18.59	null	18,440	null	4.08	0.22	0.01
4	G.N.P.	6,798	0	6.85	null	6,798	null	3.84	0.02	0.00
5	El Potosí	3,277	2,366	3.30	2.92	911	38.51	10.06	0.27	0.00
TOTAL GRANDES		84,677	57,378	85.35	70.87	27,299	47.58	7.35	0.10	0.03
6	HDI Seguros	3,215	2,916	3.24	3.60	299	10.25	3.06	0.08	0.00
7	Chubb Seguros México	2,532	3,458	2.55	4.27	-926	-26.78	0.40	0.03	0.00
8	General de Seguros	1,696	1,969	1.71	2.43	-273	-13.88	5.12	0.17	0.00
9	Afirme	1,687	6,329	1.70	7.82	-4,642	-73.35	0.87	0.08	0.00
10	Ve Por Más	1,549	1,717	1.56	2.12	-168	-9.76	1.31	0.13	0.00
11	Inbursa	1,468	2,320	1.48	2.86	-852	-36.72	0.20	0.02	0.00
12	Atlas	639	1,594	0.64	1.97	-955	-59.93	0.32	0.01	0.00
13	Seguros SURA	552	379	0.56	0.47	173	45.70	0.59	0.03	0.00
14	GMX Seguros	507	2,562	0.51	3.16	-2,055	-80.21	0.05	0.02	0.00
15	La Latinoamericana	425	288	0.43	0.36	138	47.82	1.64	0.11	0.00
TOTAL MEDIANAS		14,269	23,531	14.38	29.06	-9,262	-39.36	0.44	0.04	0.01
16	Swiss Re Corporate Solutions	218	0	0.22	null	218	null	0.66	0.05	0.00
17	Seguros Azteca Daños	45	57	0.05	0.07	-12	-20.86	0.03	0.00	0.00
TOTAL RESTO		263	57	0.27	0.07	206	360.83	0.14	0.01	0.00
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	99,210	80,966	100.00	100.00	18,244	22.53	2.17	0.08	0.04

Análisis de Primas Directas

RC Otros
1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	GMX Seguros	288,388	280,200	54.37	48.96	8,188	2.92	26.31	8.76	0.10
2	Afirme	92,424	144,462	17.42	25.24	-52,038	-36.02	47.66	4.32	0.03
3	AXA Seguros	61,405	64,503	11.58	11.27	-3,099	-4.80	18.97	0.34	0.02
4	Zurich Aseguradora Mexicana	44,865	58,671	8.46	10.25	-13,806	-23.53	19.13	1.25	0.02
5	Berkley Seguros	18,089	14,281	3.41	2.50	3,808	26.66	22.68	7.51	0.01
TOTAL GRANDES		505,170	562,118	95.23	98.22	-56,948	-10.13	26.20	1.85	0.18
6	Seguros Azteca Daños	11,681	962	2.20	0.17	10,718	1,113.62	7.38	0.83	0.00
7	HDI Global Seguros	8,317	6,495	1.57	1.13	1,822	28.05	4.84	0.65	0.00
8	Tokio Marine	1,993	1,466	0.38	0.26	527	35.91	6.47	0.53	0.00
9	Quálitas	916	645	0.17	0.11	271	41.97	100.00	0.01	0.00
10	Agroasemex	844	0	0.16	null	844	null	0.19	0.01	0.00
11	Mapfre México	756	435	0.14	0.08	322	74.00	0.17	0.01	0.00
12	Sompo Japan	453	3	0.09	0.00	450	16,143.98	3.29	0.19	0.00
13	Swiss Re Corporate Solutions	324	165	0.06	0.03	158	95.76	0.98	0.08	0.00
14	Allianz México	0	0	null	null	0	null	null	null	null
14	Chubb Seguros México	0	0	null	null	0	null	null	null	null
14	General de Seguros	0	0	null	null	0	null	null	null	null
TOTAL MEDIANAS		25,283	10,172	4.77	1.78	15,111	148.56	1.23	0.05	0.01
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	530,453	572,289	100.00	100.00	-41,837	-7.31	13.33	0.64	0.19

Análisis de Primas Directas

Maritimo y Transportes

1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	GMX Seguros	762,425	1,352,348	12.97	25.30	-589,923	-43.62	100.00	23.16	0.28
2	Banorte	750,914	169,285	12.77	3.17	581,629	343.58	100.00	3.34	0.27
3	HDI Global Seguros	735,164	662,302	12.51	12.39	72,862	11.00	100.00	57.88	0.27
4	Chubb Seguros México	595,537	493,823	10.13	9.24	101,713	20.60	100.00	6.07	0.22
5	Mapfre México	420,322	346,752	7.15	6.49	73,570	21.22	100.00	5.28	0.15
TOTAL GRANDES		3,264,362	3,024,511	55.53	56.58	239,851	7.93	100.00	7.28	1.18
6	AXA Seguros	368,967	283,976	6.28	5.31	84,991	29.93	100.00	2.04	0.13
7	Atlas	303,571	266,427	5.16	4.98	37,144	13.94	100.00	4.22	0.11
8	AIG Seguros	298,160	149,707	5.07	2.80	148,453	99.16	100.00	11.05	0.11
9	Zurich Aseguradora Mexicana	245,775	210,587	4.18	3.94	35,189	16.71	100.00	6.84	0.09
10	G.N.P.	200,246	188,706	3.41	3.53	11,540	6.12	100.00	0.59	0.07
11	Inbursa	191,713	258,779	3.26	4.84	-67,066	-25.92	100.00	2.04	0.07
12	Agroasemex	162,966	86,523	2.77	1.62	76,443	88.35	100.00	1.92	0.06
13	Tokio Marine	128,328	85,031	2.18	1.59	43,297	50.92	100.00	33.96	0.05
14	HDI Seguros	118,963	120,330	2.02	2.25	-1,367	-1.14	100.00	3.05	0.04
15	Sompo Japan	114,689	200,480	1.95	3.75	-85,791	-42.79	100.00	47.73	0.04
TOTAL MEDIANAS		2,133,379	1,850,546	36.29	34.62	282,833	15.28	100.00	2.43	0.77
16	Allianz México	106,726	91,750	1.82	1.72	14,976	16.32	100.00	1.48	0.04
17	Berkley Seguros	82,834	75,523	1.41	1.41	7,311	9.68	100.00	34.37	0.03
18	Afirme	64,606	33,062	1.10	0.62	31,544	95.41	100.00	3.02	0.02
19	Seguros SURA	54,558	52,404	0.93	0.98	2,154	4.11	100.00	3.29	0.02
20	El Potosí	45,211	47,222	0.77	0.88	-2,011	-4.26	100.00	3.76	0.02
21	Ve Por Más	36,493	16,167	0.62	0.30	20,326	125.73	100.00	3.12	0.01
22	General de Seguros	35,608	46,186	0.61	0.86	-10,578	-22.90	100.00	3.65	0.01
23	Primero Seguros	30,648	64,237	0.52	1.20	-33,589	-52.29	100.00	8.86	0.01
24	El Águila	16,762	16,977	0.29	0.32	-214	-1.26	100.00	3.51	0.01
25	Seguros Azteca Daños	6,430	25,589	0.11	0.48	-19,159	-74.87	100.00	0.46	0.00
26	FM Global	1,023	953	0.02	0.02	71	7.40	100.00	0.12	0.00
27	BBVA	0	0	null	null	0	null	100.00	null	null
27	Swiss Re Corporate Solutions	0	0	null	null	0	null	100.00	null	null
TOTAL RESTO		480,899	470,068	8.18	8.79	10,831	2.30	100.00	1.12	0.17
200	Patria	0	0	null	null	0	null	100.00	null	null
201.1	TOTAL	5,878,640	5,345,126	100.00	100.00	533,514	9.98	100.00	3.35	2.13

Análisis de Primas Directas

MyT Carga
1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Banorte	736,626	38,427	16.35	1.16	698,199	1,816.94	98.10	3.27	0.27
2	HDI Global Seguros	735,164	662,302	16.32	19.97	72,862	11.00	100.00	57.88	0.27
3	Chubb Seguros México	585,722	484,910	13.00	14.62	100,811	20.79	98.35	5.97	0.21
4	AXA Seguros	316,046	241,608	7.02	7.29	74,437	30.81	85.66	1.75	0.11
5	AIG Seguros	297,998	149,775	6.62	4.52	148,223	98.96	99.95	11.04	0.11
TOTAL GRANDES		2,671,555	1,577,023	59.31	47.56	1,094,532	69.40	97.19	4.91	0.97
6	Zurich Aseguradora Mexicana	245,538	210,296	5.45	6.34	35,242	16.76	99.90	6.83	0.09
7	G.N.P.	179,493	162,346	3.98	4.90	17,147	10.56	89.64	0.53	0.06
8	GMX Seguros	168,127	173,472	3.73	5.23	-5,345	-3.08	22.05	5.11	0.06
9	Inbursa	166,088	165,678	3.69	5.00	410	0.25	86.63	1.77	0.06
10	Mapfre México	161,399	117,514	3.58	3.54	43,885	37.34	38.40	2.03	0.06
11	Atlas	149,781	123,734	3.32	3.73	26,047	21.05	49.34	2.08	0.05
12	Tokio Marine	128,328	85,031	2.85	2.56	43,297	50.92	100.00	33.96	0.05
13	Sompo Japan	114,689	200,480	2.55	6.05	-85,791	-42.79	100.00	47.73	0.04
14	HDI Seguros	113,300	114,275	2.52	3.45	-975	-0.85	95.24	2.90	0.04
15	Allianz México	88,197	80,789	1.96	2.44	7,408	9.17	82.64	1.22	0.03
TOTAL MEDIANAS		1,514,940	1,433,615	33.63	43.24	81,325	5.67	58.43	1.97	0.55
16	Berkley Seguros	82,834	75,523	1.84	2.28	7,311	9.68	100.00	34.37	0.03
17	Seguros SURA	52,133	49,545	1.16	1.49	2,588	5.22	95.55	3.14	0.02
18	Agroasemex	47,239	4,960	1.05	0.15	42,279	852.42	28.99	0.56	0.02
19	El Potosí	34,493	27,633	0.77	0.83	6,860	24.83	76.29	2.87	0.01
20	Primero Seguros	30,648	64,237	0.68	1.94	-33,589	-52.29	100.00	8.86	0.01
21	General de Seguros	29,086	37,952	0.65	1.14	-8,866	-23.36	81.68	2.98	0.01
22	Afirme	19,609	22,718	0.44	0.69	-3,110	-13.69	30.35	0.92	0.01
23	El Águila	13,418	14,758	0.30	0.45	-1,340	-9.08	80.05	2.81	0.00
24	Ve Por Más	4,268	3,004	0.09	0.09	1,264	42.06	11.69	0.37	0.00
25	Seguros Azteca Daños	3,484	3,740	0.08	0.11	-255	-6.83	54.19	0.25	0.00
26	FM Global	1,023	953	0.02	0.03	71	7.40	100.00	0.12	0.00
27	BBVA	0	0	null	null	0	null	null	null	null
27	Swiss Re Corporate Solutions	0	0	null	null	0	null	null	null	null
TOTAL RESTO		318,234	305,022	7.06	9.20	13,212	4.33	59.25	0.72	0.12
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	4,504,729	3,315,661	100.00	100.00	1,189,068	35.86	76.63	2.56	1.63

Análisis de Primas Directas

MyT Cascos
 1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	GMX Seguros	594,299	1,178,877	43.26	58.09	-584,578	-49.59	77.95	18.06	0.21
2	Mapfre México	258,923	229,238	18.85	11.30	29,686	12.95	61.60	3.25	0.09
3	Atlas	153,790	142,692	11.19	7.03	11,098	7.78	50.66	2.14	0.06
4	Agroasemex	115,727	81,563	8.42	4.02	34,164	41.89	71.01	1.36	0.04
5	AXA Seguros	52,922	42,368	3.85	2.09	10,554	24.91	14.34	0.29	0.02
TOTAL GRANDES		1,175,661	1,674,738	85.57	82.52	-499,077	-29.80	58.25	2.61	0.43
6	Afirme	44,997	10,343	3.28	0.51	34,654	335.04	69.65	2.10	0.02
7	Ve Por Más	32,226	13,163	2.35	0.65	19,063	144.83	88.31	2.76	0.01
8	Inbursa	25,625	93,101	1.87	4.59	-67,476	-72.48	13.37	0.27	0.01
9	G.N.P.	20,754	26,361	1.51	1.30	-5,607	-21.27	10.36	0.06	0.01
10	Allianz México	18,529	10,961	1.35	0.54	7,568	69.04	17.36	0.26	0.01
11	Banorte	14,288	130,858	1.04	6.45	-116,570	-89.08	1.90	0.06	0.01
12	El Potosí	10,717	19,589	0.78	0.97	-8,871	-45.29	23.71	0.89	0.00
13	Chubb Seguros México	9,815	8,913	0.71	0.44	902	10.12	1.65	0.10	0.00
14	General de Seguros	6,523	8,235	0.47	0.41	-1,712	-20.79	18.32	0.67	0.00
15	HDI Seguros	5,663	6,055	0.41	0.30	-393	-6.48	4.76	0.15	0.00
TOTAL MEDIANAS		189,136	327,578	13.77	16.14	-138,442	-42.26	8.81	0.21	0.07
16	El Águila	3,344	2,219	0.24	0.11	1,125	50.71	19.95	0.70	0.00
17	Seguros Azteca Daños	2,945	21,849	0.21	1.08	-18,904	-86.52	45.81	0.21	0.00
18	Seguros SURA	2,425	2,859	0.18	0.14	-434	-15.17	4.45	0.15	0.00
19	Zurich Aseguradora Mexicana	237	290	0.02	0.01	-53	-18.28	0.10	0.01	0.00
20	AIG Seguros	162	-68	0.01	-0.00	230	-339.66	0.05	0.01	0.00
21	BBVA	0	0	null	null	0	null	null	null	null
TOTAL RESTO		9,114	27,149	0.66	1.34	-18,035	-66.43	1.47	0.03	0.00
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	1,373,911	2,029,465	100.00	100.00	-655,554	-32.30	28.71	0.80	0.50

Análisis de Primas Directas

Riesgos Catastroficos

1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	4,249,435	481,369	32.99	6.08	3,768,065	782.78	100.00	49.97	1.54
2	AXA Seguros	1,191,820	976,421	9.25	12.33	215,399	22.06	100.00	6.58	0.43
3	Inbursa	1,106,123	662,850	8.59	8.37	443,272	66.87	100.00	11.76	0.40
4	Banorte	848,043	763,806	6.58	9.64	84,237	11.03	100.00	3.77	0.31
5	BBVA	637,756	585,508	4.95	7.39	52,248	8.92	100.00	2.54	0.23
TOTAL GRANDES		8,033,177	3,469,955	62.36	43.81	4,563,222	131.51	100.00	9.61	2.91
6	Chubb Seguros México	560,883	354,089	4.35	4.47	206,794	58.40	100.00	5.71	0.20
7	GMX Seguros	515,939	727,483	4.00	9.18	-211,544	-29.08	100.00	15.68	0.19
8	Mapfre México	503,954	485,092	3.91	6.12	18,862	3.89	100.00	6.33	0.18
9	Seguros Azteca Daños	444,108	479,511	3.45	6.05	-35,403	-7.38	100.00	31.62	0.16
10	Atlas	380,580	486,993	2.95	6.15	-106,412	-21.85	100.00	5.29	0.14
11	Zurich Aseguradora Mexicana	330,443	297,593	2.56	3.76	32,851	11.04	100.00	9.19	0.12
12	AIG Seguros	281,273	186,782	2.18	2.36	94,491	50.59	100.00	10.42	0.10
13	G.N.P.	233,105	215,279	1.81	2.72	17,826	8.28	100.00	0.69	0.08
14	HDI Global Seguros	232,957	201,289	1.81	2.54	31,668	15.73	100.00	18.34	0.08
15	Seguros SURA	212,306	136,815	1.65	1.73	75,490	55.18	100.00	12.81	0.08
TOTAL MEDIANAS		3,695,551	3,570,927	28.69	45.08	124,624	3.49	100.00	5.09	1.34
16	FM Global	183,346	133,842	1.42	1.69	49,504	36.99	100.00	22.37	0.07
17	Swiss Re Corporate Solutions	161,577	78,318	1.25	0.99	83,259	106.31	100.00	39.53	0.06
18	Allianz México	160,172	137,233	1.24	1.73	22,939	16.72	100.00	2.22	0.06
19	Afirme	141,542	73,116	1.10	0.92	68,426	93.59	100.00	6.62	0.05
20	HDI Seguros	102,341	83,860	0.79	1.06	18,482	22.04	100.00	2.62	0.04
21	Tokio Marine	84,386	83,990	0.66	1.06	397	0.47	100.00	22.33	0.03
22	El Águila	77,861	53,308	0.60	0.67	24,553	46.06	100.00	16.30	0.03
23	Zurich Santander	66,912	67,989	0.52	0.86	-1,077	-1.58	100.00	1.27	0.02
24	El Potosí	57,752	31,175	0.45	0.39	26,577	85.25	100.00	4.81	0.02
25	Sompo Japan	46,216	42,375	0.36	0.53	3,841	9.06	100.00	19.23	0.02
26	Ve Por Más	31,306	61,279	0.24	0.77	-29,973	-48.91	100.00	2.68	0.01
27	General de Seguros	18,009	23,377	0.14	0.30	-5,369	-22.96	100.00	1.85	0.01
28	Berkley Seguros	9,157	6,382	0.07	0.08	2,776	43.50	100.00	3.80	0.00
29	Cardif Seguros Generales	8,639	0	0.07	null	8,639	null	100.00	1.46	0.00
30	Primero Seguros	4,902	4,185	0.04	0.05	717	17.13	100.00	1.42	0.00
31	Virginia Surety	0	0	null	null	0	null	null	null	null
31	Banamex Seguros	0	0	null	null	0	null	null	null	null
TOTAL RESTO		1,154,118	880,429	8.96	11.11	273,689	31.09	100.00	2.93	0.42
200	Patria	0	0	null	null	0	null	null	null	null
201	TOTAL	12,882,846	7,921,310	100.00	100.00	4,961,535	62.64	100.00	6.59	4.66

Análisis de Primas Directas

Incendio
1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Agroasemex	2,299,855	57,047	19.55	0.68	2,242,808	3,931.54	100.00	27.05	0.83
2	Banorte	1,291,844	1,129,564	10.98	13.56	162,280	14.37	100.00	5.74	0.47
3	Zurich Aseguradora Mexicana	1,023,575	878,563	8.70	10.55	145,011	16.51	100.00	28.48	0.37
4	Mapfre México	977,344	683,899	8.31	8.21	293,445	42.91	100.00	12.27	0.35
5	AXA Seguros	817,797	694,839	6.95	8.34	122,958	17.70	100.00	4.52	0.30
TOTAL GRANDES		6,410,414	3,443,912	54.48	41.34	2,966,502	86.14	100.00	10.57	2.32
6	Inbursa	730,216	612,010	6.21	7.35	118,206	19.31	100.00	7.76	0.26
7	AIG Seguros	666,679	625,476	5.67	7.51	41,203	6.59	100.00	24.70	0.24
8	Chubb Seguros México	461,289	246,933	3.92	2.96	214,355	86.81	100.00	4.70	0.17
9	BBVA	460,357	379,429	3.91	4.55	80,928	21.33	100.00	1.84	0.17
10	FM Global	404,651	326,073	3.44	3.91	78,579	24.10	100.00	49.37	0.15
11	GMX Seguros	365,969	663,353	3.11	7.96	-297,384	-44.83	100.00	11.12	0.13
12	Seguros Azteca Daños	345,516	368,328	2.94	4.42	-22,812	-6.19	100.00	24.60	0.12
13	Allianz México	283,399	239,919	2.41	2.88	43,480	18.12	100.00	3.93	0.10
14	Atlas	251,421	275,822	2.14	3.31	-24,401	-8.85	100.00	3.49	0.09
15	G.N.P.	250,883	233,427	2.13	2.80	17,457	7.48	100.00	0.74	0.09
TOTAL MEDIANAS		4,220,380	3,970,769	35.87	47.66	249,611	6.29	100.00	4.19	1.53
16	Seguros SURA	243,937	228,147	2.07	2.74	15,790	6.92	100.00	14.71	0.09
17	Afirme	173,352	125,775	1.47	1.51	47,577	37.83	100.00	8.10	0.06
18	Swiss Re Corporate Solutions	132,146	91,255	1.12	1.10	40,892	44.81	100.00	32.33	0.05
19	HDI Global Seguros	115,971	99,701	0.99	1.20	16,270	16.32	100.00	9.13	0.04
20	HDI Seguros	109,244	78,013	0.93	0.94	31,231	40.03	100.00	2.80	0.04
21	Tokio Marine	84,904	39,079	0.72	0.47	45,825	117.26	100.00	22.47	0.03
22	El Águila	56,767	40,828	0.48	0.49	15,939	39.04	100.00	11.88	0.02
23	El Potosí	49,012	25,394	0.42	0.30	23,619	93.01	100.00	4.08	0.02
24	Sompo Japan	47,916	27,758	0.41	0.33	20,158	72.62	100.00	19.94	0.02
25	Zurich Santander	36,560	35,248	0.31	0.42	1,312	3.72	100.00	0.69	0.01
26	General de Seguros	35,330	37,071	0.30	0.44	-1,741	-4.70	100.00	3.62	0.01
27	Ve Por Más	34,646	72,793	0.29	0.87	-38,147	-52.40	100.00	2.97	0.01
28	Berkley Seguros	7,816	6,705	0.07	0.08	1,111	16.57	100.00	3.24	0.00
29	Primero Seguros	5,991	8,903	0.05	0.11	-2,913	-32.71	100.00	1.73	0.00
30	Cardif Seguros Generales	1,097	0	0.01	null	1,097	null	100.00	0.18	0.00
31	La Latinoamericana	83	133	0.00	0.00	-50	-37.42	100.00	0.02	0.00
32	Banamex Seguros	0	0	null	null	0	null	100.00	null	null
TOTAL RESTO		1,134,772	916,802	9.64	11.00	217,970	23.77	100.00	3.28	0.41
200	Patria	0	0	null	null	0	null	100.00	null	null
2011	TOTAL	11,765,566	8,731,187	100.00	100.00	3,034,379	11.00	100.00	6.01	1.06

Análisis de Primas Directas

Terremoto y Erupcion Volcanica

1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	1,335,877	226,630	26.27	6.43	1,109,246	489.45	31.44	15.71	0.48
2	Inbursa	403,567	283,979	7.94	8.05	119,588	42.11	36.48	4.29	0.15
3	BBVA	394,243	356,597	7.75	10.11	37,646	10.56	61.82	1.57	0.14
4	AXA Seguros	369,078	272,892	7.26	7.74	96,186	35.25	30.97	2.04	0.13
5	Seguros Azteca Daños	323,393	364,966	6.36	10.35	-41,574	-11.39	72.82	23.03	0.12
TOTAL GRANDES		2,826,158	1,505,065	55.58	42.67	1,321,093	87.78	37.04	4.52	1.02
6	Banorte	309,628	281,160	6.09	7.97	28,467	10.12	36.51	1.38	0.11
7	Chubb Seguros México	270,726	166,929	5.32	4.73	103,797	62.18	48.27	2.76	0.10
8	Zurich Aseguradora Mexicana	231,548	220,700	4.55	6.26	10,849	4.92	70.07	6.44	0.08
9	Mapfre México	171,935	170,003	3.38	4.82	1,932	1.14	34.12	2.16	0.06
10	GMX Seguros	166,013	293,479	3.26	8.32	-127,467	-43.43	32.18	5.04	0.06
11	AIG Seguros	151,695	99,795	2.98	2.83	51,899	52.01	53.93	5.62	0.05
12	FM Global	146,585	97,558	2.88	2.77	49,027	50.25	79.95	17.89	0.05
13	Atlas	132,452	150,733	2.60	4.27	-18,281	-12.13	34.80	1.84	0.05
14	HDI Global Seguros	119,773	101,664	2.36	2.88	18,110	17.81	51.41	9.43	0.04
15	G.N.P.	97,209	80,037	1.91	2.27	17,171	21.45	41.70	0.29	0.04
TOTAL MEDIANAS		1,797,563	1,662,058	35.35	47.12	135,505	8.15	44.16	1.94	0.65
16	Allianz México	69,856	61,256	1.37	1.74	8,600	14.04	43.61	0.97	0.03
17	Seguros SURA	66,344	45,826	1.30	1.30	20,519	44.77	31.25	4.00	0.02
18	Afirme	60,369	28,308	1.19	0.80	32,061	113.26	42.65	2.82	0.02
19	Swiss Re Corporate Solutions	52,958	19,126	1.04	0.54	33,832	176.89	32.78	12.96	0.02
20	Zurich Santander	46,928	48,785	0.92	1.38	-1,856	-3.81	70.13	0.89	0.02
21	Tokio Marine	33,544	29,770	0.66	0.84	3,774	12.68	39.75	8.88	0.01
22	HDI Seguros	30,300	29,126	0.60	0.83	1,174	4.03	29.61	0.78	0.01
23	El Águila	26,570	20,014	0.52	0.57	6,556	32.76	34.12	5.56	0.01
24	Sompo Japan	22,749	24,279	0.45	0.69	-1,530	-6.30	49.22	9.47	0.01
25	El Potosí	17,137	11,627	0.34	0.33	5,509	47.38	29.67	1.43	0.01
26	Ve Por Más	12,091	27,746	0.24	0.79	-15,655	-56.42	38.62	1.03	0.00
27	Cardif Seguros Generales	7,419	0	0.15	null	7,419	null	85.88	1.25	0.00
28	Berkley Seguros	7,009	4,798	0.14	0.14	2,211	46.08	76.54	2.91	0.00
29	General de Seguros	6,815	8,501	0.13	0.24	-1,686	-19.83	37.84	0.70	0.00
30	Primero Seguros	1,077	770	0.02	0.02	307	39.85	21.96	0.31	0.00
31	Banamex Seguros	0	0	null	null	0	null	null	null	null
TOTAL RESTO		461,166	359,932	9.07	10.20	101,233	28.13	38.98	1.15	0.17
200	Patria	0	0	null	null	0	null	null	null	null
201	TOTAL	5,084,887	3,527,055	100.00	100.00	1,557,831	44.17	70.47	2.60	1.84

Análisis de Primas Directas

Huracan y Otros Riesgos Hidrometeorologicos

1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	%	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	2,913,558	254,739	37.36	5.80	2,658,819	1,043.74	68.56	34.26	1.05
2	AXA Seguros	822,742	703,529	10.55	16.01	119,213	16.95	69.03	4.54	0.30
3	Inbursa	702,556	378,871	9.01	8.62	323,684	85.43	63.52	7.47	0.25
4	Banorte	538,415	482,645	6.90	10.98	55,770	11.56	63.49	2.39	0.19
5	GMX Seguros	349,927	434,004	4.49	9.88	-84,077	-19.37	67.82	10.63	0.13
TOTAL GRANDES		5,327,197	2,253,788	68.32	51.29	3,073,409	136.37	67.34	8.62	1.93
6	Mapfre México	332,020	315,090	4.26	7.17	16,930	5.37	65.88	4.17	0.12
7	Chubb Seguros México	290,157	187,161	3.72	4.26	102,996	55.03	51.73	2.96	0.10
8	Atlas	248,128	336,260	3.18	7.65	-88,132	-26.21	65.20	3.45	0.09
9	BBVA	243,514	228,912	3.12	5.21	14,602	6.38	38.18	0.97	0.09
10	Seguros SURA	145,961	90,989	1.87	2.07	54,972	60.42	68.75	8.80	0.05
11	G.N.P.	135,897	135,241	1.74	3.08	655	0.48	58.30	0.40	0.05
12	AIG Seguros	129,578	86,987	1.66	1.98	42,592	48.96	46.07	4.80	0.05
13	Seguros Azteca Daños	120,716	114,545	1.55	2.61	6,171	5.39	27.18	8.60	0.04
14	HDI Global Seguros	113,184	99,625	1.45	2.27	13,559	13.61	48.59	8.91	0.04
15	Swiss Re Corporate Solutions	108,619	59,192	1.39	1.35	49,427	83.50	67.22	26.57	0.04
TOTAL MEDIANAS		1,867,774	1,654,002	23.95	37.64	213,772	12.92	51.19	2.05	0.68
16	Zurich Aseguradora Mexicana	98,895	76,893	1.27	1.75	22,002	28.61	29.93	2.75	0.04
17	Allianz México	90,316	75,977	1.16	1.73	14,339	18.87	56.39	1.25	0.03
18	Afirme	81,173	44,808	1.04	1.02	36,365	81.16	57.35	3.79	0.03
19	HDI Seguros	72,042	54,734	0.92	1.25	17,308	31.62	70.39	1.85	0.03
20	El Águila	51,291	33,294	0.66	0.76	17,997	54.05	65.88	10.74	0.02
21	Tokio Marine	50,842	54,220	0.65	1.23	-3,378	-6.23	60.25	13.45	0.02
22	El Potosí	40,615	19,548	0.52	0.44	21,067	107.77	70.33	3.38	0.01
23	FM Global	36,762	36,284	0.47	0.83	478	1.32	20.05	4.49	0.01
24	Sompo Japan	23,467	18,096	0.30	0.41	5,371	29.68	50.78	9.77	0.01
25	Zurich Santander	19,984	19,204	0.26	0.44	780	4.06	29.87	0.38	0.01
26	Ve Por Más	19,215	33,533	0.25	0.76	-14,318	-42.70	61.38	1.64	0.01
27	General de Seguros	11,194	14,877	0.14	0.34	-3,682	-24.75	62.16	1.15	0.00
28	Primero Seguros	3,825	3,415	0.05	0.08	410	12.01	78.04	1.11	0.00
29	Berkley Seguros	2,148	1,583	0.03	0.04	565	35.68	23.46	0.89	0.00
30	Cardif Seguros Generales	1,220	0	0.02	null	1,220	null	14.12	0.21	0.00
31	Banamex Seguros	0	0	null	null	0	null	null	null	null
31	Virginia Surety	0	0	null	null	0	null	null	null	null
TOTAL RESTO		602,988	486,464	7.73	11.07	116,523	23.95	45.58	1.42	0.22
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	7,797,959	4,394,255	100.00	100.00	3,403,704	77.46	60.53	3.99	2.82

Análisis de Primas Directas

Otros Riesgos Catastroficos

1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	AXA Seguros	0	0	null	null	0	null	null	null	null
1	Agroasemex	0	0	null	null	0	null	null	null	null
1	General de Seguros	0	0	null	null	0	null	null	null	null
1	Seguros SURA	0	0	null	null	0	null	null	null	null
TOTAL GRANDES		0	0	null	null	0	null	null	null	null
201.1	TOTAL	0	0	null	null	0	null	null	null	null

Análisis de Primas Directas

Agrícola y de Animales

1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
# ▲	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Agroasemex	96,174	299	59.50	0.44	95,874.95	32,062.55	100.00	1.13	0.03
2	General de Seguros	34,561	38,837	21.38	56.60	-4,275.76	-11.01	100.00	3.54	0.01
3	Mapfre México	11,836	26,978	7.32	39.31	-15,142.25	-56.13	100.00	0.15	0.00
4	Tlálloc Seguros	9,874	0	6.11	null	9,874.30	null	100.00	100.00	0.00
5	Seguros SURA	9,202	2,508	5.69	3.65	6,694.49	266.93	100.00	0.56	0.00
TOTAL GRANDES		161,647	68,622	100.00	100.00	93,025.73	135.56	100.00	0.85	0.06
6	Banorte	0	0	null	null	0.00	null	100.00	null	null
6	Swiss Re Corporate Solutions	0	0	null	null	0.00	null	100.00	null	null
6	G.N.P.	0	0	null	null	0.00	null	100.00	null	null
TOTAL MEDIANAS		0	0	null	null	0.00	null	100.00	null	null
200	Patria	0	0	null	null	0.00	null	100.00	null	null
201.1	TOTAL	161,647	68,622	100.00	100.00	93,025.73	135.56	100.00	0.21	0.06

Análisis de Primas Directas

AyA Agrícola
1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	General de Seguros	34,165	38,140	63.23	56.60	-3,974.78	-10.42	98.85	3.50	0.01
2	Mapfre México	11,776	26,932	21.79	39.97	-15,156.15	-56.28	99.49	0.15	0.00
3	Seguros SURA	9,202	2,508	17.03	3.72	6,694.49	266.93	100.00	0.56	0.00
4	Agroasemex	582	-195	1.08	-0.29	776.40	-398.70	0.60	0.01	0.00
5	Banorte	0	0	null	null	0.00	null	null	null	null
5	Swiss Re Corporate Solutions	0	0	null	null	0.00	null	null	null	null
5	G.N.P.	0	0	null	null	0.00	null	null	null	null
TOTAL GRANDES		55,724	67,385	103.12	100.00	-11,660.04	-17.30	36.72	0.07	0.02
9	Tláloc Seguros	-1,688	0	-3.12	null	-1,688.46	null	-17.10	-17.10	-0.00
TOTAL MEDIANAS		-1,688	0	-3.12	null	-1,688.46	null	-17.10	-17.10	-0.00
201.1	TOTAL	54,036	67,385	100.00	100.00	-13,348.50	-19.81	33.43	0.07	0.02

Análisis de Primas Directas

AyA Pecuario

1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	95,592	494	88.83	39.92	95,098.55	19,260.09	99.40	1.12	0.03
2	Tlálloc Seguros	11,563	0	10.75	null	11,562.76	null	117.10	117.10	0.00
3	General de Seguros	393	697	0.36	56.36	-304.48	-43.68	1.14	0.04	0.00
4	Mapfre México	60	46	0.06	3.73	13.90	30.15	0.51	0.00	0.00
TOTAL GRANDES		107,608	1,237	100.00	100.00	106,370.73	8,599.28	70.59	0.62	0.04
200	Patria	0	0	null	null	0.00	null	null	null	null
201.1	TOTAL	107,608	1,237	100.00	100.00	106,370.73	8,599.28	70.59	0.62	0.04

Análisis de Primas Directas

AyA Otros

1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	General de Seguros	4	0	100.00	null	3.50	null	100.00	0.00	0
2	Agroasemex	0	0	null	null	0.00	null	100.00	null	null
2	Tláloc Seguros	0	0	null	null	0.00	null	100.00	null	null
TOTAL GRANDES		4	0	100.00	null	3.50	null	100.00	0.00	0
200	Patria	0	0	null	null	0.00	null	100.00	null	null
201.1	TOTAL	4	0	100.00	null	3.50	null	100.00	0.00	0

Análisis de Primas Directas

Diversos
1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Allianz México	1,286,834	928,500	13.34	11.40	358,334	38.59	100.00	17.83	0.47
2	Agroasemex	886,992	44,234	9.20	0.54	842,758	1,905.24	100.00	10.43	0.32
3	BBVA	859,352	738,300	8.91	9.06	121,052	16.40	100.00	3.43	0.31
4	Inbursa	841,383	964,999	8.72	11.84	-123,616	-12.81	100.00	8.94	0.30
5	AXA Seguros	808,660	719,733	8.39	8.83	88,927	12.36	100.00	4.47	0.29
	TOTAL GRANDES	4,683,220	3,395,765	48.56	41.68	1,287,456	37.91	100.00	6.86	1.69
6	Zurich Santander	647,239	583,021	6.71	7.16	64,219	11.01	100.00	12.28	0.23
7	GMX Seguros	551,154	514,014	5.72	6.31	37,141	7.23	100.00	16.75	0.20
8	Atlas	452,424	837,651	4.69	10.28	-385,226	-45.99	100.00	6.29	0.16
9	G.N.P.	371,593	338,143	3.85	4.15	33,449	9.89	100.00	1.10	0.13
10	Chubb Seguros México	363,445	301,755	3.77	3.70	61,690	20.44	100.00	3.70	0.13
11	Banorte	348,051	345,516	3.61	4.24	2,535	0.73	100.00	1.55	0.13
12	Seguros Azteca Daños	308,730	317,418	3.20	3.90	-8,688	-2.74	100.00	21.98	0.11
13	Mapfre México	303,422	255,354	3.15	3.13	48,068	18.82	100.00	3.81	0.11
14	Cardif Seguros Generales	297,203	0	3.08	null	297,203	null	100.00	50.06	0.11
15	FM Global	230,572	210,265	2.39	2.58	20,307	9.66	100.00	28.13	0.08
	TOTAL MEDIANAS	3,873,834	3,703,137	40.17	45.45	170,697	4.61	100.00	4.19	1.40
16	HDI Seguros	173,152	134,117	1.80	1.65	39,035	29.11	100.00	4.44	0.06
17	Seguros SURA	152,478	167,882	1.58	2.06	-15,404	-9.18	100.00	9.20	0.06
18	Afirmé	131,985	154,573	1.37	1.90	-22,589	-14.61	100.00	6.17	0.05
19	El Potosí	99,914	26,266	1.04	0.32	73,648	280.39	100.00	8.31	0.04
20	Swiss Re Corporate Solutions	82,175	36,691	0.85	0.45	45,484	123.96	100.00	20.10	0.03
21	Zurich Aseguradora Mexicana	80,889	154,520	0.84	1.90	-73,632	-47.65	100.00	2.25	0.03
22	Berkley Seguros	61,425	56,406	0.64	0.69	5,019	8.90	100.00	25.49	0.02
23	AIG Seguros	58,178	79,367	0.60	0.97	-21,189	-26.70	100.00	2.16	0.02
24	El Águila	42,261	31,441	0.44	0.39	10,820	34.41	100.00	8.85	0.02
25	Ve Por Más	40,487	40,477	0.42	0.50	11	0.03	100.00	3.47	0.01
26	Virginia Surety	35,568	38,187	0.37	0.47	-2,619	-6.86	100.00	99.02	0.01
27	General de Seguros	33,342	29,434	0.35	0.36	3,908	13.28	100.00	3.42	0.01
28	SPP Seguros	28,415	23,289	0.29	0.29	5,126	22.01	100.00	100.02	0.01
29	Sompo Japan	17,603	14,186	0.18	0.17	3,417	24.08	100.00	7.33	0.01
30	Primero Seguros	15,155	19,099	0.16	0.23	-3,944	-20.65	100.00	4.38	0.01
31	Tokio Marine	15,097	11,457	0.16	0.14	3,641	31.78	100.00	4.00	0.01
32	HDI Global Seguros	14,253	27,399	0.15	0.34	-13,146	-47.98	100.00	1.12	0.01
33	La Latinoamericana	4,246	3,640	0.04	0.04	606	16.64	100.00	1.12	0.00
34	HSBC Seguros	0	0	null	null	0	null	100.00	null	null
34	Banamex Seguros	0	0	null	null	0	null	100.00	null	null
	TOTAL RESTO	1,086,622	1,048,431	11.27	12.87	38,191	3.64	100.00	2.80	0.39
200	Patria	0	0	null	null	0	null	100.00	null	null
2011	TOTAL	9,643,676	8,147,332	100.00	100.00	1,496,344	18.37	100.00	4.83	3.49

Análisis de Primas Directas

Técnicos
1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Allianz México	1,269,375	901,350	26.34	19.65	368,025	40.83	98.64	17.59	0.46
2	Agroasemex	437,611	21,861	9.08	0.48	415,750	1,901.76	49.34	5.15	0.16
3	GMX Seguros	398,413	403,057	8.27	8.79	-4,645	-1.15	72.29	12.10	0.14
4	Atlas	378,099	779,768	7.85	17.00	-401,669	-51.51	83.57	5.25	0.14
5	AXA Seguros	349,979	288,852	7.26	6.30	61,127	21.16	43.28	1.93	0.13
TOTAL GRANDES		2,833,477	2,394,888	58.80	52.21	438,588	18.31	71.08	6.39	1.03
6	Inbursa	345,861	674,987	7.18	14.72	-329,126	-48.76	41.11	3.68	0.13
7	G.N.P.	213,076	185,462	4.42	4.04	27,614	14.89	57.34	0.63	0.08
8	Mapfre México	166,263	129,755	3.45	2.83	36,507	28.14	54.80	2.09	0.06
9	Chubb Seguros México	165,099	160,074	3.43	3.49	5,025	3.14	45.43	1.68	0.06
10	Seguros Azteca Daños	156,989	161,785	3.26	3.53	-4,796	-2.96	50.85	11.18	0.06
11	Banorte	131,104	117,212	2.72	2.56	13,892	11.85	37.67	0.58	0.05
12	Seguros SURA	120,082	139,565	2.49	3.04	-19,483	-13.96	78.75	7.24	0.04
13	FM Global	116,733	101,392	2.42	2.21	15,341	15.13	50.63	14.24	0.04
14	HDI Seguros	116,410	82,512	2.42	1.80	33,898	41.08	67.23	2.98	0.04
15	El Potosí	75,596	15,505	1.57	0.34	60,092	387.57	75.66	6.29	0.03
TOTAL MEDIANAS		1,607,212	1,768,248	33.35	38.55	-161,036	-9.11	50.34	1.74	0.58
16	Swiss Re Corporate Solutions	65,390	31,603	1.36	0.69	33,786	106.91	79.57	16.00	0.02
17	Afirme	63,965	75,339	1.33	1.64	-11,374	-15.10	48.46	2.99	0.02
18	Berkley Seguros	50,582	44,415	1.05	0.97	6,166	13.88	82.35	20.99	0.02
19	El Águila	31,247	22,911	0.65	0.50	8,336	36.38	73.94	6.54	0.01
20	Ve Por Más	27,225	28,152	0.57	0.61	-927	-3.29	67.24	2.33	0.01
21	AIG Seguros	25,763	19,182	0.53	0.42	6,582	34.31	44.28	0.95	0.01
22	Zurich Aseguradora Mexicana	21,497	106,344	0.45	2.32	-84,847	-79.79	26.58	0.60	0.01
23	BBVA	20,659	20,218	0.43	0.44	441	2.18	2.40	0.08	0.01
24	HDI Global Seguros	14,253	27,399	0.30	0.60	-13,146	-47.98	100.00	1.12	0.01
25	Sompo Japan	12,981	10,439	0.27	0.23	2,542	24.35	73.74	5.40	0.00
26	Primero Seguros	11,083	10,191	0.23	0.22	892	8.76	73.13	3.20	0.00
27	Tokio Marine	10,088	7,400	0.21	0.16	2,688	36.32	66.82	2.67	0.00
28	General de Seguros	8,924	9,775	0.19	0.21	-852	-8.71	26.76	0.91	0.00
29	SPP Seguros	6,563	4,287	0.14	0.09	2,276	53.09	23.10	23.10	0.00
30	Zurich Santander	6,340	5,274	0.13	0.11	1,066	20.22	0.98	0.12	0.00
31	La Latinoamericana	635	898	0.01	0.02	-263	-29.28	14.96	0.17	0.00
32	Cardif Seguros Generales	623	0	0.01	null	623	null	0.21	0.10	0.00
33	Banamex Seguros	0	0	null	null	0	null	null	null	null
33	Virginia Surety	0	0	null	null	0	null	null	null	null
TOTAL RESTO		377,818	423,828	7.84	9.24	-46,010	-10.86	15.33	0.64	0.14
200	Patria	0	0	null	null	0	null	null	null	null
20	TOTAL	4,818,507	4,586,965	100.00	100.00	231,543	5.05	49.97	2.46	1.74

Análisis de Primas Directas

Miscelaneos
1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	BBVA	838,693	718,082	17.38	20.17	120,611	16.80	97.60	3.35	0.30
2	Zurich Santander	640,899	577,747	13.28	16.23	63,152	10.93	99.02	12.16	0.23
3	Inbursa	495,522	290,012	10.27	8.15	205,510	70.86	58.89	5.27	0.18
4	AXA Seguros	458,681	430,881	9.51	12.10	27,800	6.45	56.72	2.53	0.17
5	Agroasemex	449,380	22,372	9.31	0.63	427,008	1,908.65	50.66	5.28	0.16
TOTAL GRANDES		2,883,176	2,039,094	59.75	57.27	844,082	41.39	71.30	4.35	1.04
6	Cardif Seguros Generales	296,580	0	6.15	null	296,580	null	99.79	49.96	0.11
7	Banorte	216,947	228,304	4.50	6.41	-11,357	-4.97	62.33	0.96	0.08
8	Chubb Seguros México	198,346	141,682	4.11	3.98	56,665	39.99	54.57	2.02	0.07
9	G.N.P.	158,517	152,682	3.29	4.29	5,835	3.82	42.66	0.47	0.06
10	GMX Seguros	152,741	110,956	3.17	3.12	41,785	37.66	27.71	4.64	0.06
11	Seguros Azteca Daños	151,741	155,633	3.14	4.37	-3,892	-2.50	49.15	10.80	0.05
12	Mapfre México	137,160	125,599	2.84	3.53	11,560	9.20	45.20	1.72	0.05
13	FM Global	113,839	108,873	2.36	3.06	4,966	4.56	49.37	13.89	0.04
14	Atlas	74,325	57,883	1.54	1.63	16,442	28.41	16.43	1.03	0.03
15	Afirme	68,019	79,235	1.41	2.23	-11,215	-14.15	51.54	3.18	0.02
TOTAL MEDIANAS		1,568,215	1,160,846	32.50	32.60	407,369	35.09	46.69	1.75	0.57
16	Zurich Aseguradora Mexicana	59,392	48,176	1.23	1.35	11,215	23.28	73.42	1.65	0.02
17	HDI Seguros	56,742	51,604	1.18	1.45	5,137	9.95	32.77	1.45	0.02
18	Virginia Surety	35,568	38,187	0.74	1.07	-2,619	-6.86	100.00	99.02	0.01
19	AIG Seguros	32,414	60,185	0.67	1.69	-27,771	-46.14	55.72	1.20	0.01
20	Seguros SURA	32,396	28,318	0.67	0.80	4,079	14.40	21.25	1.95	0.01
21	General de Seguros	24,418	19,659	0.51	0.55	4,760	24.21	73.24	2.50	0.01
22	El Potosí	24,318	10,762	0.50	0.30	13,556	125.96	24.34	2.02	0.01
23	SPP Seguros	21,852	19,001	0.45	0.53	2,850	15.00	76.90	76.92	0.01
24	Allianz México	17,459	27,150	0.36	0.76	-9,690	-35.69	1.36	0.24	0.01
25	Swiss Re Corporate Solutions	16,785	5,088	0.35	0.14	11,697	229.91	20.43	4.11	0.01
26	Ve Por Más	13,262	12,324	0.27	0.35	938	7.61	32.76	1.14	0.00
27	El Águila	11,014	8,530	0.23	0.24	2,484	29.13	26.06	2.31	0.00
28	Berkley Seguros	10,843	11,990	0.22	0.34	-1,147	-9.57	17.65	4.50	0.00
29	Tokio Marine	5,010	4,057	0.10	0.11	953	23.49	33.18	1.33	0.00
30	Sompo Japan	4,622	3,747	0.10	0.11	875	23.34	26.26	1.92	0.00
31	Primero Seguros	4,072	8,908	0.08	0.25	-4,836	-54.29	26.87	1.18	0.00
32	La Latinoamericana	3,611	2,742	0.07	0.08	869	31.69	85.04	0.95	0.00
33	Banamex Seguros	0	0	null	null	0	null	null	null	null
33	HSBC Seguros	0	0	null	null	0	null	null	null	null
TOTAL RESTO		373,778	360,428	7.75	10.12	13,350	3.70	16.78	0.88	0.14
200	Patria	0	0	null	null	0	null	null	null	null
201.	TOTAL	4,825,169	3,560,368	100.00	100.00	1,264,801	35.52	50.11	2.43	1.75

Análisis de Primas Directas

Credito
1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	AIG Seguros	316,659	6,362	36.70	1.39	310,297	4,877.40	100.00	11.73	0.11
2	Atradius	225,356	185,163	26.12	40.47	40,193	21.71	100.00	100.00	0.08
3	Solunion Crédito	181,988	163,521	21.09	35.74	18,467	11.29	100.00	100.00	0.07
4	Coface	138,798	102,437	16.09	22.39	36,360	35.50	100.00	100.00	0.05
5	General de Seguros	0	0	null	null	0	null	null	null	null
TOTAL GRANDES		862,800	457,483	100.00	100.00	405,318	88.60	100.00	20.44	0.31
20 0	Patria	0	0	null	null	0	null	null	null	null
20 1.1	TOTAL	862,800	457,483	100.00	100.00	405,318	88.60	100.00	20.44	0.31

Análisis de Primas Directas

Credito a la Vivienda

1 ° Trimestre 2025



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2025 Importe	2024 Importe	2025 %	2024 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	SHF Cred Vivienda	133,661	120,604	76.16	75.84	13,057	10.83	100.00	100.00	0.05
2	Genworth Seg. de Crédito	41,842	38,415	23.84	24.16	3,427	8.92	100.00	100.00	0.02
TOTAL GRANDES		175,503	159,019	100.00	100.00	16,484	10.37	100.00	100.00	0.06
201.1	TOTAL	175,503	159,019	100.00	100.00	16,484	10.37	100.00	100.00	0.06

Análisis de Siniestros

Total General
 1 ° Trimestre 2025



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe			2025 %	2024 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dídendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	G.N.P.	17,974,938	14,816,958	21.31	132,673	53.34	50.30	13.66
2	Metlife México	15,322,817	14,654,334	4.56	43,408	52.89	57.34	11.64
3	BBVA	10,892,200	9,594,370	13.53	0	43.46	41.75	8.28
4	Banorte	6,097,130	5,428,009	12.33	-46,214	27.10	29.59	4.63
5	AXA Seguros	9,550,227	9,305,777	2.63	88,593	52.74	54.80	7.26
	TOTAL GRANDES	59,837,312	53,799,448	11.22	218,461	46.62	47.48	45.46
6	Quálitas	9,253,881	8,350,610	10.82	46,617	51.96	52.63	7.03
7	Banamex Seguros	9,812,434	7,766,872	26.34	0	70.29	60.96	7.46
8	Monterrey New York Life	7,587,474	6,618,017	14.65	-2,880	64.43	62.04	5.76
9	Chubb Seguros México	2,970,994	2,927,651	1.48	32,238	30.27	36.80	2.26
10	Inbursa	5,052,588	2,950,022	71.27	150,339	53.70	37.05	3.84
11	Agroasemex	714,130	2,162,888	-66.98	99	8.40	188.18	0.54
12	Mapfre México	-2,264,342	3,176,774	-171.28	39,138	-28.43	48.38	-1.72
13	Allianz México	3,244,967	2,628,638	23.45	11,183	44.97	48.13	2.47
14	Atlas	2,986,170	2,406,780	24.07	10,272	41.49	33.19	2.27
15	Zurich Santander	1,593,087	1,525,261	4.45	0	30.24	35.28	1.21
	TOTAL MEDIANAS	40,951,382	40,513,513	1.08	287,005	41.40	50.68	31.11
16	Pensiones BBVA	2,727,572	2,348,640	16.13	0	63.39	113.31	2.07
17	HDI Seguros	2,152,419	1,641,371	31.14	0	55.16	54.03	1.64
18	HSBC Seguros	1,093,377	905,679	20.72	0	29.00	33.39	0.83
19	Zurich Aseguradora Mexicana	1,385,097	1,357,140	2.06	12,652	38.53	36.76	1.05
20	Pensiones Banorte	3,747,689	3,487,520	7.46	0	112.69	105.44	2.85
21	GMX Seguros	1,756,859	1,347,466	30.38	0	53.38	30.41	1.33
22	Hir Seguros	658,871	611,244	7.79	71,550	22.52	25.44	0.50
23	AIG Seguros	323,508	306,601	5.51	3,194	11.99	16.04	0.25
24	ProFuturo G.N.P.	1,662,335	1,532,285	8.49	0	77.06	51.21	1.26
25	Afirme	538,559	853,462	-36.90	6,444	25.18	41.82	0.41
26	Patrimonial Vida	477,458	223,310	113.81	875	27.88	35.99	0.36
27	Seguros SURA	804,222	474,948	69.33	3,127	48.51	29.67	0.61
28	Seguros Azteca Daños	34,830	13,303	161.81	2,472	2.48	1.01	0.03
29	BUPA México	830,666	661,010	25.67	0	60.36	59.87	0.63
30	Cardif Vida	405,343	0		0	30.76		0.31
31	HDI Global Seguros	495,859	132,678	273.73	0	39.04	11.70	0.38
32	Thona	538,432	630,273	-14.57	-136	43.20	48.96	0.41
33	El Potosí	355,365	244,607	45.28	854	29.57	35.48	0.27
34	Ve Por Más	759,505	591,183	28.47	-3,152	65.01	51.11	0.58
35	ANA	567,918	571,880	-0.69	1,025	49.14	62.67	0.43
36	Seguros Argos	580,240	716,781	-19.05	-11,302	51.55	72.58	0.44
37	Assurant Vida	63,334	52,563	20.49	-101	6.39	5.47	0.05
38	Seguros Azteca	198,804	357,914	-44.45	0	20.34	32.21	0.15
39	General de Seguros	462,755	449,589	2.93	14,454	47.42	55.63	0.35
40	Plan Seguro	599,709	477,688	25.54	0	62.21	59.97	0.46
41	FM Global	3,675,190	634,283	479.42	0	448.42	94.51	2.79
42	AXA Salud	134,751	94,383	42.77	0	21.99	17.03	0.10
43	Insignia Life	241,360	221,702	8.87	12,357	40.20	42.41	0.18
44	Cardif Seguros Generales	130,618	0		0	22.00		0.10
45	Prudential	47,744	66,799	-28.53	0	8.40	14.07	0.04
46	Pan-American México	393,329	131,233	199.72	-10,715	80.27	24.70	0.30
47	El Águila	502,546	201,830	148.99	0	105.20	47.39	0.38
48	Swiss Re Corporate Solutions	133,079	77,195	72.39	0	32.56	36.32	0.10
49	La Latinoamericana	190,527	233,460	-18.39	4,235	50.11	45.79	0.14
50	Tokio Marine	170,926	75,586	126.13	1,059	45.23	26.94	0.13
51	Primero Seguros	355,302	240,856	47.52	0	102.66	43.70	0.27
52	General de Salud	254,974	284,177	-10.28	0	75.25	117.11	0.19
53	Skandia Life	19,594	19,333	1.35	0	6.45	12.63	0.01
54	Berkley Seguros	65,534	47,041	39.31	2,943	27.19	22.21	0.05
55	Sompo Japan	53,552	34,879	53.54	1	22.29	11.62	0.04
56	Atradius	103,727	-26,212	-495.72	1,717	46.03	-14.16	0.08
57	PREVEM Seguros	126,988	120,598	5.30	0	65.69	57.26	0.10
58	Solunion Crédito	65,733	60,392	8.84	388	36.12	36.93	0.05
59	Dentegra	50,160	45,959	9.14	398	27.96	26.04	0.04
60	Coface	35,151	112,278	-68.69	-1,712	25.33	109.61	0.03
61	SHF Cred Vivienda	60,650	25,542	137.45	0	45.38	21.18	0.05
62	BBVA Salud	388,977	353,670	9.98	0	345.33	248.70	0.30
63	Crabi	52,184	23,401	123.00	0	55.35	48.12	0.04
64	MediAccess	71,540	51,221	39.67	0	156.14	64.54	0.05
65	Genworth Seg. de Crédito	31,676	17,096	85.28	0	75.70	44.50	0.02
66	Virginia Surety	8,329	8,518	-2.21	0	23.19	21.88	0.01
67	SPP Seguros	1,628	2,146	-24.17	0	5.73	9.21	0.00
68	Momento Seguros	8,675	940	822.82	0	36.48	29.74	0.01
69	Odontoprev	7,325	8,158	-10.21	0	42.71	16.99	0.01
70	SPT	10,390	10,406	-0.15	0	62.43	66.61	0.01
71	Quálitas Salud	15,931	13,878	14.79	0	131.78	285.47	0.01
72	TIálloc Seguros	2,611	0		0	26.45		0.00
73	Banamex Pensiones	200,896	199,356	0.77	0	46.80K	8.47K	0.15
	TOTAL RESTO	30,832,320	23,379,238	31.88	112,626	52.31	46.64	23.43
200	Patria	0	0		0			
201	TOTAL	131,621,014	117,692,199	11.83	618,092	45.99	48.36	100.00

Análisis de Siniestros

Total General Sin Pensiones
 1 ° Trimestre 2025



Cifras en miles

#		Compañía		Siniestros Directos				Siniestros Retenidos				% de Participación de Mercado								
				Importe		% de Incremento		% vs. Prima Directa		Importe			% de Incremento		Prima Dev. Retenida		% de Incremento		% vs. Prima Dev. Ret.	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado								
1	G.N.P.	17,974,938	21.31	53.34	50.30	17,258,649	19.88	24,561,070	18.41	70.27	69.41	14.58								
2	Metlife México	15,322,817	4.56	52.89	57.34	14,717,339	4.54	20,358,499	18.08	72.29	81.65	12.43								
3	BBVA	10,892,200	13.53	43.46	41.75	10,763,308	12.90	11,294,161	20.90	95.30	102.05	8.84								
4	Banorte	6,097,130	12.33	27.10	29.59	4,635,430	6.68	8,693,276	3.35	53.32	51.66	4.95								
5	AXA Seguros	9,550,227	2.63	52.74	54.80	9,040,996	4.33	13,608,088	5.47	66.44	67.17	7.75								
TOTAL GRANDES		59,837,312	11.22	46.62	47.48	56,415,721	10.58	78,515,094	14.39	71.85	74.33	48.54								
6	Quólitás	9,253,881	10.82	51.96	52.63	9,253,486	10.73	15,901,732	18.39	58.19	62.22	7.51								
7	Banamex Seguros	9,812,434	26.34	70.29	60.96	9,804,100	26.58	7,896,835	57.46	124.15	154.44	7.96								
8	Monterrey New York Life	7,587,474	14.65	64.43	62.04	7,168,695	16.38	9,063,706	6.50	79.09	72.38	6.15								
9	Chubb Seguros México	2,970,994	1.48	30.27	36.80	1,348,468	-12.55	3,270,644	22.39	41.23	57.71	2.41								
10	Inbursa	5,052,588	71.27	53.70	37.05	3,387,705	16.24	5,436,419	22.50	62.32	65.67	4.10								
11	Agroasemex	714,130	-66.98	8.40	188.18	275,588	-54.64	2,186,236	108.71	12.61	58.00	0.58								
12	Mapfre México	-2,264,342	-171.28	-28.43	48.38	2,875,762	14.86	4,895,269	10.28	58.75	56.41	-1.84								
13	Allianz México	3,244,967	23.45	44.97	48.13	2,928,635	27.73	3,318,491	175.80	88.25	190.55	2.63								
14	Atlas	2,986,170	24.07	41.49	33.19	2,175,039	13.37	3,532,105	9.77	61.58	59.62	2.42								
15	Zurich Santander	1,593,087	4.45	30.24	35.28	1,515,914	1.22	3,130,037	0.10	48.43	47.90	1.29								
TOTAL MEDIANAS		40,951,382	1.08	41.40	50.68	40,733,392	14.62	58,631,475	24.48	69.47	75.45	33.22								
16	HDI Seguros	2,152,419	31.14	55.16	54.03	1,815,025	13.52	3,221,136	21.31	56.35	60.21	1.75								
17	HSBC Seguros	1,093,377	20.72	29.00	33.39	1,076,613	25.98	1,196,591	6.41	89.97	76.00	0.89								
18	Zurich Aseguradora Mexicana	1,385,097	2.06	38.53	36.76	1,051,457	-6.80	2,090,193	1.92	50.30	55.01	1.12								
19	GMX Seguros	1,756,859	30.38	53.38	30.41	465,442	66.02	909,210	7.36	51.19	33.11	1.43								
20	Hir Seguros	658,871	7.79	22.52	25.44	393,263	11.33	1,169,372	12.97	33.63	34.13	0.53								
21	AIG Seguros	323,508	5.51	11.99	16.04	189,902	19.25	204,799	-10.83	92.73	69.34	0.26								
22	Afirme	538,559	-36.90	25.18	41.82	705,531	-5.77	1,093,258	0.66	64.53	68.93	0.44								
23	Patrimonial Vida	477,458	113.81	27.88	35.99	225,095	31.58	600,619	60.98	37.48	45.85	0.39								
24	Seguros SURA	804,222	69.33	48.51	29.67	654,507	60.97	1,136,125	-11.11	57.61	31.81	0.65								
25	Seguros Azteca Daños	34,830	161.81	2.48	1.01	6,828	-131.56	119,642	17.97	5.71	-21.33	0.03								
26	BUPA México	830,666	25.67	60.36	59.87	807,955	34.64	1,386,488	14.26	58.27	49.46	0.67								
27	Cardif Vida	405,343		30.76		352,256		1,133,867		31.07		0.33								
28	HDI Global Seguros	495,859	273.73	39.04	11.70	7,105	74.26	-29,304	-5.35	-24.25	-13.17	0.40								
29	Thona	538,432	-14.57	43.20	48.96	248,589	-29.24	722,125	-12.67	34.42	42.49	0.44								
30	El Potosí	355,365	45.28	29.57	35.48	327,553	42.27	726,062	52.83	45.11	48.46	0.29								
31	Ve Por Más	759,505	28.47	65.01	51.11	558,739	14.71	836,777	8.52	66.77	63.17	0.62								
32	ANA	567,918	-0.69	49.14	62.67	447,331	0.90	763,935	1.76	58.56	59.06	0.46								
33	Seguros Argos	580,240	-19.05	51.55	72.58	487,136	-10.24	650,270	-19.26	74.91	67.38	0.47								
34	Assurant Vida	63,334	20.49	6.39	5.47	8,113	30.29	-5,246	221.67	-154.65	-381.80	0.05								
35	Seguros Azteca	198,804	-44.45	20.34	32.21	144,406	-45.16	730,556	-7.40	19.77	33.38	0.16								
36	General de Seguros	462,755	2.93	47.42	55.63	446,187	9.50	836,239	25.07	53.36	60.94	0.38								
37	Plan Seguro	599,709	25.54	62.21	59.97	444,580	25.50	698,729	32.01	63.63	66.93	0.49								
38	FM Global	3,675,190	479.42	448.42	94.51	5,523	-1.20K	22,803	129.38	24.22	-5.04	2.98								
39	AXA Salud	134,751	42.77	21.99	17.03	22,896	-17.40	-100,279	2.98	-22.83	-28.47	0.11								
40	Insignia Life	241,360	8.87	40.20	42.41	215,309	7.23	392,627	-11.97	54.84	45.02	0.20								
41	Cardif Seguros Generales	130,618		22.00		124,114		616,429		20.13		0.11								
42	Prudential	47,744	-28.53	8.40	14.07	77,350	-47.52	606,107	-26.08	12.76	17.98	0.04								
43	Pan-American México	393,329	199.72	80.27	24.70	379,273	235.44	501,201	75.17	75.67	39.52	0.32								
44	El Águila	502,546	148.99	105.20	47.39	190,481	-3.31	360,535	4.25	52.83	56.96	0.41								
45	Swiss Re Corporate Solutions	133,079	72.39	32.56	36.32	-3,123	-683.46	8,708	49.76	-35.86	9.21	0.11								
46	La Latinoamericana	190,527	-18.39	50.11	45.79	121,466	-5.14	258,376	-18.84	47.01	40.22	0.15								
47	Tokio Marine	170,926	126.13	45.23	26.94	26,288	0.57	60,426	-11.70	43.50	38.20	0.14								
48	Primero Seguros	355,302	47.52	102.66	43.70	278,500	31.40	317,430	-7.24	87.74	61.93	0.29								
49	General de Salud	254,974	-10.28	75.25	117.11	139,371	-14.81	150,818	49.18	92.41	161.82	0.21								
50	Skandia Life	19,594	1.35	6.45	12.63	14,485	0.99	37,657	-48.02	38.47	19.80	0.02								
51	Berkley Seguros	65,534	39.31	27.19	22.21	4,715	11.12	10,955	211.63	43.04	120.70	0.05								
52	Sompo Japan	53,552	53.54	22.29	11.62	4,330	160.17	29,263	826.06	14.80	52.67	0.04								
53	Atradius	103,727	-495.72	46.03	-14.16	-29,683	372.31	50,852	12.54	-58.37	-13.91	0.08								
54	PREVEM Seguros	126,988	5.30	65.69	57.26	122,964	5.79	236,095	39.80	52.08	68.83	0.10								
55	Solunion Crédito	65,733	8.84	36.12	36.93	8,400	68.40	7,619	80.46	110.25	118.14	0.05								
56	Dentegra	50,160	9.14	27.96	26.04	50,160	9.14	158,616	-7.53	31.62	26.79	0.04								
57	Coface	35,151	-68.69	25.33	109.61	5,154	-66.76	22,644	31.00	22.76	89.70	0.03								
58	SHF Cred Vivienda	60,650	137.45	45.38	21.18	54,520	188.26	159,528	11.53	34.18	13.22	0.05								
59	BBVA Salud	388,977	9.98	345.33	248.70	361,245	9.00	521,434	26.28	69.28	80.26	0.32								
60	Crabi	52,184	123.00	55.35	48.12	52,189	175.95	70,036	146.56	74.52	66.58	0.04								
61	MediAccess	71,540	39.67	156.14	64.54	64,355	31.69	79,317	-6.71	81.14	57.47	0.06								
62	Genworth Seg. de Crédito	31,676	85.28	75.70	44.50	32,568	90.77	52,395	13.35	62.16	36.93	0.03								
63	Virginia Surety	8,329	-2.21	23.19	21.88	5,845	20.51	24,169	9.76	24.19	22.03	0.01								
64	SPP Seguros	1,628	-24.17	5.73	9.21	1,790	-15.06	24,317	51.52	7.36	13.13	0.00								
65	Momento Seguros	8,675	822.82	36.48	29.74	2,864	560.47	5,193	1,266...	55.14	114.06	0.01								
66	Odontoprev	7,325	-10.21	42.71	16.99	7,319	-10.23	24,563	-36.73	29.80	21.00	0.01								
67	SPT	10,390	-0.15	62.43	66.61	10,390	-0.15	13,799	21.88	75.30	91.91	0.01								
68	Quólitás Salud	15,931	14.79	131.78	285.47	12,608	19.96	24,933	101.09	50.57	84.77	0.01								
69	Tláloc Seguros	2,611		26.45		-782		5,385		-14.51		0.00								
TOTAL RESTO		22,493,828	42.26																	

Análisis de Siniestros

Vida Total
1 ° Trimestre 2025



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe			2025 %	2024 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	BBVA	8,764,916	7,668,744	14.29	0	44.42	42.08	15.89
2	Metlife México	10,159,024	9,066,604	12.05	34,190	62.00	57.74	18.42
3	Banorte	2,498,457	2,324,606	7.48	-46,388	16.73	19.20	4.53
4	Banamex Seguros	9,778,696	7,726,339	26.56	0	71.22	61.66	17.73
5	G.N.P.	6,189,742	4,520,168	36.94	96,888	63.15	56.43	11.22
TOTAL GRANDES		37,390,836	31,306,461	19.43	84,690	50.13	47.02	67.80
6	Monterrey New York Life	4,773,805	4,027,207	18.54	-5,775	68.73	62.28	8.66
7	Allianz México	2,218,726	1,569,740	41.34	-171	48.94	50.21	4.02
8	Zurich Santander	1,588,711	1,544,814	2.84	0	37.16	45.40	2.88
9	HSBC Seguros	1,078,938	888,281	21.46	0	29.95	34.73	1.96
10	Hir Seguros	650,234	600,202	8.34	71,550	22.28	25.05	1.18
11	Mapfre México	1,082,099	927,518	16.67	4,974	44.24	44.90	1.96
12	AXA Seguros	1,132,468	788,558	43.61	9,113	57.99	41.84	2.05
13	Atlas	542,475	449,199	20.77	2,940	30.08	25.88	0.98
14	Inbursa	1,006,300	742,604	35.51	150,339	56.75	46.30	1.82
15	Patrimonial Vida	477,458	223,310	113.81	875	27.88	35.99	0.87
TOTAL MEDIANAS		14,551,214	11,761,434	23.72	233,845	45.53	45.48	26.39
16	Cardif Vida	401,415	0	null	0	30.77	null	0.73
17	Thona	510,940	615,524	-16.99	-136	41.89	48.99	0.93
18	Seguros Argos	580,240	716,781	-19.05	-11,302	51.55	72.58	1.05
19	Assurant Vida	63,334	52,563	20.49	-101	6.39	5.47	0.11
20	Afirme	212,390	288,353	-26.34	6,071	27.85	39.29	0.39
21	Seguros Azteca	147,338	321,317	-54.15	0	21.08	41.82	0.27
22	Insignia Life	241,360	221,702	8.87	12,357	40.20	42.41	0.44
23	Prudential	47,744	66,799	-28.53	0	8.40	14.07	0.09
24	Chubb Seguros México	156,539	153,382	2.06	16,511	31.80	31.94	0.28
25	Agroasemex	93,900	100,377	-6.45	0	26.37	31.89	0.17
26	Pan-American México	296,901	59,962	395.15	-10,715	89.58	15.83	0.54
27	General de Seguros	108,060	102,515	5.41	11,532	32.94	71.69	0.20
28	Skandia Life	19,594	19,333	1.35	0	6.45	12.63	0.04
29	Zurich Aseguradora Mexicana	2,714	67,708	-95.99	5,310	0.93	21.81	0.00
30	Seguros SURA	108,799	40,921	165.87	604	41.63	13.67	0.20
31	El Potosí	69,056	43,674	58.12	854	45.79	36.71	0.13
32	Ve Por Más	99,418	90,440	9.93	-3,152	76.61	45.29	0.18
33	La Latinoamericana	25,392	33,784	-24.84	2,608	40.70	43.84	0.05
34	Tokio Marine	15,505	12,274	26.33	208	75.21	48.84	0.03
35	HDI Seguros	4,383	4,731	-7.36	0	6.81K	-296.98	0.01
TOTAL RESTO		3,205,023	3,012,140	6.40	30,649	32.05	36.72	5.81
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	55,147,073	46,080,035	19.68	349,184	47.32	45.79	100.00

Análisis de Siniestros

Vida Individual
1 ° Trimestre 2025



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado 🔍 ≡ ⋮
		2025 Importe	2024 Importe			2025 %	2024 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	BBVA	8,128,803	7,179,441	13.22	0	43.02	41.33	20.00
2	Banamex Seguros	9,386,461	7,407,269	26.72	0	76.20	66.41	23.10
3	Metlife México	5,187,892	4,879,817	6.31	-142	53.31	59.56	12.77
4	G.N.P.	5,423,518	3,718,920	45.84	455	64.69	55.87	13.35
5	Monterrey New York Life	4,695,300	3,931,630	19.42	0	70.41	62.77	11.55
TOTAL GRANDES		32,821,975	27,117,077	21.04	313	58.61	54.63	80.76
6	Banorte	812,520	751,045	8.19	561	14.34	23.52	2.00
7	Allianz México	2,009,835	1,386,915	44.91	412	44.85	45.27	4.95
8	Zurich Santander	1,340,986	1,297,461	3.35	0	37.99	50.77	3.30
9	HSBC Seguros	933,869	740,990	26.03	0	26.82	29.24	2.30
10	AXA Seguros	852,972	670,034	27.30	0	82.84	75.50	2.10
11	Inbursa	482,885	324,322	48.89	0	48.94	46.23	1.19
12	Prudential	47,760	64,231	-25.64	0	8.40	13.45	0.12
13	Mapfre México	372,154	352,439	5.59	0	85.05	128.24	0.92
14	Insignia Life	175,719	119,991	46.44	0	47.04	36.50	0.43
15	Afirme	167,371	221,432	-24.41	0	48.51	59.80	0.41
TOTAL MEDIANAS		7,196,072	5,928,861	21.37	973	34.44	41.21	17.71
16	Skandia Life	19,931	19,644	1.46	0	6.61	13.05	0.05
17	Seguros Argos	119,992	129,342	-7.23	0	44.11	62.40	0.30
18	Atlas	157,976	138,185	14.32	0	62.93	62.60	0.39
19	Chubb Seguros México	8,162	4,181	95.20	67	11.12	5.64	0.02
20	Ve Por Más	31,891	21,569	47.86	0	60.75	31.30	0.08
21	Cardif Vida	9,181	0	null	0	18.80	null	0.02
22	Seguros Azteca	413	6,380	-93.53	0	1.25	21.41	0.00
23	General de Seguros	17,359	17,925	-3.16	0	65.33	61.92	0.04
24	El Potosí	18,197	1,891	862.43	0	74.47	7.88	0.04
25	Seguros SURA	8,243	15,855	-48.01	0	61.38	110.62	0.02
26	La Latinoamericana	1,200	1,920	-37.52	41	40.66	82.65	0.00
27	Hir Seguros	1,470	-737	-299.34	0	91.69	-36.57	0.00
28	Zurich Aseguradora Mexicana	1,200	14,930	-91.96	82	142.55	2.26K	0.00
29	Thona	1,625	99	1.53K	0	264.18	2.44	0.00
30	Patrimonial Vida	-0	0	-1.11K	0	null	null	-0.00
30	Pan-American México	225,139	312	72.17K	0	null	null	0.55
TOTAL RESTO		621,978	371,496	67.43	190	56.40	44.88	1.53
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	40,640,024	33,417,434	21.61	1,477	52.11	51.53	100.00

Análisis de Siniestros

Vida Gpo y Col
1 ° Trimestre 2025



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe			2025 %	2024 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Banorte	1,685,937	1,573,560	7.14	-46,949	18.18	17.66	11.62
2	Metlife México	4,971,132	4,186,788	18.73	34,332	74.73	55.74	34.27
3	Hir Seguros	648,765	600,940	7.96	71,550	22.25	25.10	4.47
4	Mapfre México	709,944	575,079	23.45	4,974	35.35	32.11	4.89
5	Patrimonial Vida	477,458	223,310	113.81	875	27.88	35.99	3.29
TOTAL GRANDES		8,493,237	7,159,677	18.63	64,782	37.64	33.73	58.55
6	Atlas	384,499	311,014	23.63	2,940	24.77	20.53	2.65
7	G.N.P.	766,223	801,248	-4.37	96,433	54.07	59.18	5.28
8	Banamex Seguros	392,236	319,070	22.93	0	27.76	23.18	2.70
9	Cardif Vida	392,233	0		0	31.24		2.70
10	Thona	509,315	615,424	-17.24	-136	41.78	49.14	3.51
11	Assurant Vida	63,334	52,563	20.49	-101	6.39	5.47	0.44
12	AXA Seguros	279,495	118,524	135.81	9,113	30.28	11.88	1.93
13	Seguros Argos	460,248	587,438	-21.65	-11,302	53.93	75.29	3.17
14	BBVA	636,113	489,303	30.00	0	75.89	57.30	4.38
15	Inbursa	523,415	418,282	25.13	150,339	66.55	46.36	3.61
TOTAL MEDIANAS		4,407,112	3,712,867	18.70	247,286	39.18	37.16	30.38
16	Zurich Santander	247,725	247,353	0.15	0	33.21	29.20	1.71
17	Seguros Azteca	146,926	314,937	-53.35	0	22.07	42.64	1.01
18	Chubb Seguros México	148,377	149,200	-0.55	16,444	35.42	36.74	1.02
19	Afirme	45,019	66,921	-32.73	6,071	10.78	18.40	0.31
20	Agroasemex	93,900	100,377	-6.45	0	26.37	31.89	0.65
21	Pan-American México	71,762	59,650	20.30	-10,715	21.65	15.74	0.49
22	General de Seguros	90,702	84,590	7.23	11,532	30.09	74.17	0.63
23	Zurich Aseguradora Mexicana	1,514	52,778	-97.13	5,228	0.52	17.04	0.01
24	Monterrey New York Life	78,505	95,577	-17.86	-5,775	28.30	47.14	0.54
25	Seguros SURA	100,555	25,066	301.16	604	40.56	8.80	0.69
26	Insignia Life	65,641	101,711	-35.46	12,357	28.94	52.44	0.45
27	El Potosí	50,859	41,783	21.72	854	40.25	43.99	0.35
28	HSBC Seguros	145,068	147,291	-1.51	0	120.02	635.41	1.00
29	Ve Por Más	67,527	68,871	-1.95	-3,152	87.38	52.66	0.47
30	La Latinoamericana	24,192	31,864	-24.08	2,567	40.70	42.64	0.17
31	Allianz México	208,891	182,826	14.26	-583	397.94	290.48	1.44
32	Tokio Marine	15,505	12,274	26.33	208	75.21	48.84	0.11
33	Skandia Life	-337	-311	8.50	0	-13.04	-12.46	-0.00
34	HDI Seguros	4,383	4,731	-7.36	0	6,809.92	-296.98	0.03
35	Prudential	-16	2,568	-100.62	0		-89.49	-0.00
TOTAL RESTO		1,606,700	1,790,058	-10.24	35,640	33.89	39.22	11.08
201.1	TOTAL	14,507,049	12,662,601	14.57	347,708	37.63	35.39	100.00

Análisis de Siniestros

Pensiones Total
1 ° Trimestre 2025



Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe	% de Incremento	2025 %	2024 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones BBVA	2,727,572	2,348,640	16.13	63.39	113.31	32.71
2	Pensiones Banorte	3,747,689	3,487,520	7.46	112.69	105.44	44.94
3	ProFuturo G.N.P.	1,662,335	1,532,285	8.49	77.06	51.21	19.94
4	Banamex Pensiones	200,896	199,356	0.77	46.80K	8.47K	2.41
TOTAL GRANDES		8,338,492	7,567,801	10.18	85.21	90.36	100.00
201.1	TOTAL	8,338,492	7,567,801	10.18	85.21	90.36	100.00

Análisis de Siniestros

Pensiones IMSS
1 ° Trimestre 2025



Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe	% de Incremento	2025 %	2024 %	  
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones BBVA	2,101,628	1,796,517	16.98	65.15	180.87	32.18
2	Pensiones Banorte	3,036,812	2,841,573	6.87	141.77	112.66	46.49
3	ProFuturo G.N.P.	1,192,157	1,114,978	6.92	109.43	52.09	18.25
4	Banamex Pensiones	200,896	199,356	0.77	46.80K	8.47K	3.08
TOTAL GRANDES		6,531,493	5,952,424	9.73	101.14	105.20	100.00
2011	TOTAL	6,531,493	5,952,424	9.73	101.14	105.20	100.00

Análisis de Siniestros

Pensiones ISSSTE

1 ° Trimestre 2025



Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe	% de Incremento	2025 %	2024 %	  
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones Banorte	710,877	645,947	10.05	60.06	82.27	39.34
2	Pensiones BBVA	625,944	552,123	13.37	58.12	51.15	34.64
3	ProFuturo G.N.P.	470,178	417,307	12.67	44.04	48.98	26.02
TOTAL GRANDES		1,806,999	1,615,377	11.86	54.29	59.46	100.00
2011	TOTAL	1,806,999	1,615,377	11.86	54.29	59.46	100.00

Análisis de Siniestros

Accidentes y Enfermedades Total

1 ° Trimestre 2025



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe			2025 %	2024 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dícidendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	G.N.P.	7,776,063	6,947,541	11.93	15,457	57.33	53.49	25.78
2	Metlife México	5,163,792	5,587,730	-7.59	9,218	41.02	56.70	17.12
3	AXA Seguros	5,263,369	4,916,116	7.06	78,767	60.67	57.35	17.45
4	Monterrey New York Life	2,813,669	2,590,810	8.60	2,895	58.26	61.66	9.33
5	Atlas	1,267,903	1,077,116	17.71	0	53.37	53.91	4.20
TOTAL GRANDES		22,284,797	21,119,313	5.52	106,337	53.02	56.14	73.87
6	Inbursa	1,084,075	990,694	9.43	0	54.76	58.47	3.59
7	Mapfre México	1,124,132	917,756	22.49	0	62.55	62.88	3.73
8	Banorte	1,014,133	1,002,066	1.20	0	58.80	69.30	3.36
9	BUPA México	830,666	661,010	25.67	0	60.36	59.87	2.75
10	Plan Seguro	599,709	477,688	25.54	0	62.21	59.97	1.99
11	Ve Por Más	493,181	425,035	16.03	0	75.86	71.70	1.63
12	Zurich Aseguradora Mexicana	350,768	267,938	30.91	0	54.60	51.71	1.16
13	Allianz México	681,009	579,993	17.42	827	106.05	71.91	2.26
14	AXA Salud	134,751	94,383	42.77	0	21.99	17.03	0.45
15	Chubb Seguros México	94,606	73,659	28.44	336	19.65	18.99	0.31
TOTAL MEDIANAS		6,407,030	5,490,222	16.70	1,163	58.94	58.65	21.24
16	General de Salud	254,974	284,177	-10.28	0	75.25	117.11	0.85
17	Seguros Azteca	51,465	36,596	40.63	0	18.46	10.68	0.17
18	Zurich Santander	4,798	11,983	-59.96	0	2.06	5.31	0.02
19	Banamex Seguros	33,665	40,363	-16.60	0	14.72	19.13	0.11
20	Seguros SURA	152,052	112,580	35.06	0	68.05	66.20	0.50
21	La Latinoamericana	109,494	122,684	-10.75	0	52.23	43.49	0.36
22	PREVEM Seguros	126,988	120,598	5.30	0	65.69	57.26	0.42
23	Dentegra	50,160	45,959	9.14	398	27.96	26.04	0.17
24	HSBC Seguros	14,439	17,398	-17.01	0	8.62	11.25	0.05
25	BBVA	7,930	-3,199	-347.84	0	4.92	-1.71	0.03
26	Pan-American México	96,428	71,271	35.30	0	60.80	46.74	0.32
27	BBVA Salud	388,977	353,670	9.98	0	345.33	248.70	1.29
28	AIG Seguros	18,981	12,538	51.39	0	25.44	18.72	0.06
29	MediAccess	71,540	51,221	39.67	0	156.14	64.54	0.24
30	HDI Seguros	17,991	10,010	79.72	0	49.65	46.88	0.06
31	Thona	27,492	14,750	86.39	0	103.08	47.72	0.09
32	Odontoprev	7,325	8,158	-10.21	0	42.71	16.99	0.02
33	El Potosí	7,956	9,150	-13.05	0	56.13	127.22	0.03
34	Cardif Vida	3,929	0		0	29.42		0.01
35	General de Seguros	5,410	9,282	-41.71	0	42.92	94.02	0.02
36	Quálitas Salud	15,931	13,878	14.79	0	131.78	285.47	0.05
37	Hir Seguros	8,637	11,041	-21.78	0	104.27	162.45	0.03
38	Agroasemex	-1	-2	-40.37	0			-0.00
38	Prudential	0	0		0			0.00
38	Tokio Marine	0	0		0			
42	SPP Seguros	-6	-37	-82.90	0	106.13	-200.56	-0.00
TOTAL RESTO		1,476,554	1,354,070	9.05	399	53.77	48.82	4.89
Patria		0	0		0			
201.1	TOTAL	30,168,381	27,963,604	7.88	107,898	54.21	56.21	100.00

Análisis de Siniestros

Accidentes Personales

1 ° Trimestre 2025



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe			2025 %	2024 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidadendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Chubb Seguros México	52,468	44,494	17.92	336	14.97	13.44	13.94
2	Seguros Azteca	51,464	36,948	39.29	0	19.80	11.29	13.67
3	Banamex Seguros	33,665	40,363	-16.60	0	14.72	19.13	8.94
4	BBVA	7,930	-3,199	-347.84	0	4.92	-1.71	2.11
5	Zurich Santander	-2,661	6,375	-141.74	0	-1.67	4.12	-0.71
TOTAL GRANDES		142,866	124,981	14.31	336	12.32	10.32	37.95
6	HSBC Seguros	6,436	5,692	13.08	0	4.59	4.47	1.71
7	AXA Seguros	23,478	30,537	-23.12	0	31.33	82.22	6.24
8	AIG Seguros	18,981	12,538	51.39	0	25.44	18.72	5.04
9	La Latinoamericana	17,376	18,490	-6.03	0	29.73	15.07	4.62
10	Banorte	7,397	17,307	-57.26	0	13.38	30.45	1.97
11	Mapfre México	27,895	23,454	18.94	0	64.60	75.35	7.41
12	G.N.P.	17,556	10,644	64.94	3,255	40.71	20.32	4.66
13	Inbursa	5,323	6,787	-21.57	0	14.30	37.95	1.41
14	Monterrey New York Life	3,316	2,394	38.53	0	11.42	8.03	0.88
15	Thona	27,383	14,696	86.33	0	116.99	47.73	7.27
TOTAL MEDIANAS		155,142	142,540	8.84	3,255	26.78	24.88	41.22
16	Seguros SURA	25,822	15,500	66.60	0	167.99	78.75	6.86
17	El Potosí	7,956	9,150	-13.05	0	56.13	127.22	2.11
18	Pan-American México	8,445	6,780	24.55	0	64.66	35.16	2.24
19	General de Seguros	5,410	9,282	-41.71	0	42.92	94.02	1.44
20	PREVEM Seguros	1,749	1,300	34.54	0	15.68	29.52	0.46
21	Atlas	7,023	4,120	70.48	0	68.27	31.79	1.87
22	Hir Seguros	8,637	11,041	-21.78	0	104.27	162.45	2.29
23	Cardif Vida	3,104	0		0	41.30		0.82
24	Ve Por Más	3,630	5,019	-27.67	0	74.81	83.76	0.96
25	Zurich Aseguradora Mexicana	1,519	3,220	-52.81	0	39.69	108.31	0.40
26	Quálitas Salud	2,991	0	54.08M	0	155.61		0.79
27	Metlife México	-108	35	-414.05	0	-6.83	1.39	-0.03
28	HDI Seguros	2,240	4,192	-46.58	0	148.85	305.20	0.59
29	Odontoprev	-0	-1	-98.65	0	-0.18	-5.44	-0.00
30	Tokio Marine	0	0		0			
30	Allianz México	-9	1	-841.16	0			-0.00
30	Agroasemex	-1	-2	-40.37	0			-0.00
34	SPP Seguros	-6	-37	-82.90	0	106.13	-200.56	-0.00
TOTAL RESTO		78,402	69,600	12.65	0	73.86	74.80	20.83
200	Patria	0	0		0			
201.1	TOTAL	376,410	337,120	11.65	3,592	20.40	17.96	100.00

Análisis de Siniestros

AP Individual
1 ° Trimestre 2025



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos	% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe		Importe	2025 %	2024 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Chubb Seguros México	30,932	14,952	106.88	8,923	13.72	7.12	28.30
2	Banamex Seguros	26,601	31,800	-16.35	0	13.98	18.80	24.33
3	Zurich Santander	-3,518	5,325	-166.07	0	-2.21	3.47	-3.22
4	BBVA	3,974	-1,231	-422.74	0	2.76	-0.86	3.64
5	HSBC Seguros	6,294	5,177	21.59	0	8.81	9.74	5.76
TOTAL GRANDES		64,284	56,022	14.75	8,923	8.13	7.68	58.81
6	AXA Seguros	15,758	6,051	160.43	0	24.77	24.87	14.41
7	Banorte	-509	5,877	-108.66	0	-1.67	16.64	-0.47
8	Mapfre México	11,866	5,776	105.43	0	47.70	27.12	10.85
9	AIG Seguros	7,543	6,292	19.87	0	30.76	22.71	6.90
10	Seguros Azteca	-255	682	-137.42	0	-1.28	3.38	-0.23
11	Inbursa	-1,768	249	-808.79	0	-13.42	34.48	-1.62
12	El Potosí	478	686	-30.26	0	4.10	10.95	0.44
13	Cardif Vida	3,232	0		0	49.60		2.96
14	General de Seguros	-7	329	-102.09	0	-0.17	6.42	-0.01
15	G.N.P.	335	-114	-393.00	0	10.14	-4.19	0.31
TOTAL MEDIANAS		36,673	25,829	41.98	0	18.14	17.98	33.55
16	Monterrey New York Life	1,333	719	85.29	0	47.12	26.03	1.22
17	Atlas	3,555	117	2.94K	0	231.77	8.31	3.25
18	Seguros SURA	11	-49	-121.71	0	0.86	-4.76	0.01
19	PREVEM Seguros	587	550	6.85	0	135.40	178.77	0.54
20	Thona	2,114	2,471	-14.45	0	1.48K	992.32	1.93
21	La Latinoamericana	-7	-0	3.91K	0	-13.06	-0.28	-0.01
22	Ve Por Más	0	0		0	0.00	0.00	
23	Pan-American México	-2	-21	-92.73	0	-3.99	-67.31	-0.00
24	Hir Seguros	50	-3	-2.00K	0	453.43	-46.13	0.05
25	Odontoprev	0	-1	-111.21	0	1.22	-4.63	0.00
26	Allianz México	-0	-0	-58.82	0			-0.00
26	Quálitas Salud	0	0	-97.29	0			0.00
26	Metlife México	0	0		0			
26	Zurich Aseguradora Mexicana	718	302	137.62	0			0.66
TOTAL RESTO		8,359	4,085	104.66	0	131.57	69.01	7.65
200	Patria	0	0		0			
201.1	TOTAL	109,316	85,935	27.21	8,923	10.94	9.78	100.00

Análisis de Siniestros

AP Gpo y Col
 1 ° Trimestre 2025



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe			2025 %	2024 %	
# ^	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dícidendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Seguros Azteca	51,719	36,266	42.61	0	21.56	11.82	19.36
2	Chubb Seguros México	21,536	29,542	-27.10	-8,587	17.22	24.44	8.06
3	HSBC Seguros	142	516	-72.39	0	0.21	0.70	0.05
4	La Latinoamericana	17,383	18,490	-5.99	0	29.77	15.08	6.51
5	AIG Seguros	11,438	6,245	83.15	0	22.83	15.91	4.28
	TOTAL GRANDES	102,219	91,060	12.26	-8,587	18.85	13.72	38.27
6	G.N.P.	17,221	10,758	60.08	3,255	43.25	21.66	6.45
7	Banamex Seguros	7,063	8,563	-17.51	0	18.39	20.42	2.64
8	Monterrey New York Life	1,983	1,674	18.43	0	7.56	6.19	0.74
9	Banorte	7,906	11,430	-30.83	0	31.86	53.12	2.96
10	Inbursa	7,092	6,538	8.47	0	29.47	38.09	2.66
11	Thona	25,270	12,225	106.70	0	108.62	40.03	9.46
12	Mapfre México	16,030	17,678	-9.33	0	87.55	179.80	6.00
13	BBVA	3,955	-1,968	-300.98	0	22.97	-4.45	1.48
14	Seguros SURA	25,812	15,549	66.00	0	182.78	83.40	9.66
15	Pan-American México	8,447	6,802	24.19	0	64.86	35.33	3.16
	TOTAL MEDIANAS	120,777	89,249	35.33	3,255	50.48	31.90	45.22
16	AXA Seguros	7,720	24,487	-68.47	0	68.21	191.15	2.89
17	PREVEM Seguros	1,162	750	54.82	0	10.84	18.32	0.43
18	Atlas	3,468	4,002	-13.35	0	39.62	34.66	1.30
19	General de Seguros	5,417	8,953	-39.49	0	63.90	188.64	2.03
20	Hir Seguros	8,587	11,044	-22.25	0	103.81	162.62	3.21
21	Ve Por Más	3,630	5,019	-27.67	0	75.63	84.24	1.36
22	Zurich Aseguradora Mexicana	801	2,917	-72.54	0	20.92	98.14	0.30
23	El Potosí	7,478	8,465	-11.66	0	296.97	910.15	2.80
24	Quólitás Salud	2,991	0		0	155.61		1.12
25	Metlife México	-108	35	-414.05	0	-6.83	1.39	-0.04
26	HDI Seguros	2,240	4,192	-46.58	0	148.85	305.20	0.84
27	Cardif Vida	-129	0		0	-12.89		-0.05
28	Zurich Santander	857	1,050	-18.41	0	511.95	88.68	0.32
29	Odontoprev	-0	-0	-65.89	0	-9.19	-10.01	-0.00
30	Tokio Marine	0	0		0			
30	Agroasemex	-1	-2	-40.37	0			-0.00
30	Allianz México	-8	1	-739.04	0			-0.00
34	SPP Seguros	-6	-37	-82.90	0	106.13	-200.56	-0.00
	TOTAL RESTO	44,097	70,876	-37.78	0	67.98	129.07	16.51
200	Patria	0	0		0			
201.1	TOTAL	267,093	251,185	6.33	-5,331	31.56	25.16	100.00

Análisis de Siniestros

Gastos Medicos
1 ° Trimestre 2025



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe			2025 %	2024 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	G.N.P.	7,758,508	6,936,897	11.84	12.20K	57.38	53.62	26.85
2	Metlife México	5,163,901	5,587,695	-7.58	9.22K	41.03	56.71	17.87
3	AXA Seguros	5,239,891	4,885,579	7.25	78.77K	60.92	57.25	18.14
4	Monterrey New York Life	2,810,353	2,588,416	8.57	2.89K	58.54	62.04	9.73
5	Atlas	1,260,880	1,072,996	17.51	0.00	53.31	54.05	4.36
TOTAL GRANDES		22,233,533	21,071,584	5.51	103.08K	53.10	56.22	76.95
6	Inbursa	1,078,752	983,907	9.64	0.00	55.53	58.69	3.73
7	Mapfre México	1,096,236	894,301	22.58	0.00	62.50	62.61	3.79
8	Banorte	1,006,736	984,759	2.23	0.00	60.30	70.89	3.48
9	BUPA México	830,666	661,010	25.67	0.00	60.36	59.87	2.87
10	Ve Por Más	489,551	420,015	16.56	0.00	75.87	71.58	1.69
11	Allianz México	681,018	579,992	17.42	826.72	106.05	71.91	2.36
12	Zurich Aseguradora Mexicana	349,249	264,719	31.93	0.00	54.69	51.38	1.21
13	Plan Seguro	187,915	113,342	65.79	0.00	49.12	41.95	0.65
14	Seguros SURA	126,230	97,080	30.03	0.00	60.67	64.56	0.44
15	PREVEM Seguros	125,239	119,298	4.98	0.00	68.75	57.85	0.43
TOTAL MEDIANAS		5,971,591	5,118,423	16.67	826.72	63.25	62.93	20.67
16	La Latinoamericana	92,118	104,193	-11.59	0.00	60.92	65.35	0.32
17	Pan-American México	87,983	64,491	36.43	0.00	60.45	48.42	0.30
18	Chubb Seguros México	42,138	29,165	44.48	0.00	32.19	51.21	0.15
19	Dentegra	34,375	29,931	14.85	363.83	29.22	23.10	0.12
20	BBVA Salud	386,368	350,982	10.08	0.00	352.68	252.89	1.34
21	Zurich Santander	7,459	5,608	33.00	0.00	10.13	7.92	0.03
22	HDI Seguros	15,751	5,818	170.72	0.00	45.35	29.12	0.05
23	HSBC Seguros	8,003	11,706	-31.64	0.00	29.26	42.65	0.03
24	Seguros Azteca	1	-351	-100.38	0.00	0.01	-2.26	0.00
25	Cardif Vida	825	0		0.00	14.13		0.00
26	Odontoprev	2,376	2,043	16.26	0.00	42.42	29.66	0.01
27	Thona	109	54	103.39	0.00	3.33	47.36	0.00
28	General de Salud	344	554	-37.87	0.00	35.91	43.43	0.00
29	MediAccess	-1	-1	13.98	0.00	-6.71	-6.84	-0.00
30	Banamex Seguros	0	0		0.00			
30	Prudential	0	0		0.00			0.00
30	BBVA	0	0		0.00			
34	Quálitas Salud	10,548	11,860	-11.06	0.00	-18.63K	2.35K	0.04
TOTAL RESTO		688,397	616,054	11.74	363.83	83.44	81.01	2.38
20 0	Patria	0	0		0.00			
20 1.1	TOTAL	28,893,521	26,806,061	7.79	104.27K	55.41	57.80	100.00

Análisis de Siniestros

GMM. Individual
1 ° Trimestre 2025



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2025 Importe	Importe			%	%	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	G.N.P.	4,368,456	3,974,757	9.90	0.00	63.40	66.63	31.03
2	AXA Seguros	3,240,489	2,930,874	10.56	0.00	70.40	65.11	23.02
3	Monterrey New York Life	1,941,864	1,766,733	9.91	0.00	61.19	69.59	13.79
4	Metlife México	873,706	817,947	6.82	0.00	49.26	52.07	6.21
5	Mapfre México	746,819	659,177	13.30	0.00	65.13	71.17	5.30
TOTAL GRANDES		11,171,334	10,149,488	10.07	0.00	63.52	65.47	79.34
6	BUPA México	675,085	496,655	35.93	0.00	64.64	67.47	4.79
7	Inbursa	460,845	411,763	11.92	0.00	59.37	59.10	3.27
8	Ve Por Más	420,584	353,945	18.83	0.00	77.45	73.98	2.99
9	Atlas	368,301	301,897	22.00	0.00	78.98	73.95	2.62
10	Allianz México	352,222	292,160	20.56	0.00	84.10	76.76	2.50
11	Banorte	156,329	187,327	-16.55	0.00	87.02	126.56	1.11
12	Pan-American México	88,157	64,301	37.10	0.00	60.57	48.95	0.63
13	Chubb Seguros México	41,608	28,755	44.70	0.00	32.83	54.04	0.30
14	Plan Seguro	75,930	48,980	55.02	0.00	66.37	46.19	0.54
15	BBVA Salud	78,102	56,574	38.05	0.00	83.80	50.28	0.55
TOTAL MEDIANAS		2,717,163	2,242,358	21.17	0.00	69.52	68.97	19.30
16	La Latinoamericana	54,234	41,789	29.78	0.00	60.59	53.16	0.39
17	PREVEM Seguros	62,785	76,322	-17.74	0.00	70.30	98.14	0.45
18	Zurich Santander	7,459	5,608	33.00	0.00	10.13	7.92	0.05
19	Seguros SURA	34,590	26,724	29.44	0.00	67.95	55.19	0.25
20	HDI Seguros	15,167	5,643	168.76	0.00	46.80	30.98	0.11
21	HSBC Seguros	8,003	11,706	-31.64	0.00	29.26	42.65	0.06
22	Zurich Aseguradora Mexicana	7,934	3,406	132.94	0.00	32.26	10.63	0.06
23	Seguros Azteca	1	-351	-100.38	0.00	0.01	-2.26	0.00
24	Cardif Vida	735	0		0.00	14.22		0.01
25	General de Salud	295	402	-26.62	0.00	39.64	51.18	0.00
26	Odontoprev	99	67	47.60	0.00	43.42	15.98	0.00
27	MediAccess	-1	-1	13.98	0.00	-6.71	-6.84	-0.00
28	Thona	1	-0	-306.54	0.00	15.92	3.05	0.00
29	Banamex Seguros	0	0		0.00			
29	Prudential	0	0		0.00			0.00
29	Quálitas Salud	0	0	-95.88	0.00			0.00
29	BBVA	0	0		0.00			
TOTAL RESTO		191,302	171,315	11.67	0.00	46.35	46.29	1.36
200	Patria	0	0		0.00			
201.1	TOTAL	14,079,799	12,563,161	12.07	0.00	64.27	65.69	100.00

Análisis de Siniestros

GMM. Gpo y Col
1 ° Trimestre 2025



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe			2025 %	2024 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicides	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Metlife México	4,290,195	4,769,748	-10.05	9.22K	39.68	57.59	28.96
2	G.N.P.	3,390,052	2,962,140	14.45	12.20K	51.12	42.49	22.88
3	AXA Seguros	1,999,402	1,954,705	2.29	78.77K	50.01	48.47	13.50
4	Atlas	892,579	771,099	15.75	0.00	47.00	48.90	6.03
5	Monterrey New York Life	868,490	821,683	5.70	2.89K	53.37	50.32	5.86
TOTAL GRANDES		11,440,717	11,279,375	1.43	103.08K	45.82	50.14	77.23
6	Banorte	850,406	797,432	6.64	0.00	57.08	64.25	5.74
7	Inbursa	617,907	572,144	8.00	0.00	52.98	58.40	4.17
8	Zurich Aseguradora Mexicana	341,314	261,313	30.62	0.00	55.59	54.09	2.30
9	Mapfre México	349,417	235,125	48.61	0.00	57.53	46.82	2.36
10	BUPA México	155,581	164,355	-5.34	0.00	46.91	44.66	1.05
11	Plan Seguro	111,985	64,362	73.99	0.00	41.76	39.20	0.76
12	Allianz México	328,796	287,832	14.23	826.72	147.21	67.57	2.22
13	Seguros SURA	91,640	70,356	30.25	0.00	58.31	69.00	0.62
14	Dentegra	34,375	29,931	14.85	363.83	29.22	23.10	0.23
15	Ve Por Más	69,353	66,070	4.97	0.00	67.83	60.98	0.47
TOTAL MEDIANAS		2,950,774	2,548,919	15.77	1.19K	58.11	56.59	19.92
16	PREVEM Seguros	62,455	42,976	45.32	0.00	67.26	33.46	0.42
17	La Latinoamericana	37,884	62,404	-39.29	0.00	61.39	77.21	0.26
18	BBVA Salud	308,266	294,408	4.71	0.00	1.88K	1.12K	2.08
19	Odontoprev	2,276	1,976	15.19	0.00	42.38	30.55	0.02
20	Chubb Seguros México	530	409	29.42	0.00	12.69	10.95	0.00
21	Thona	108	54	101.47	0.00	3.32	44.34	0.00
22	HDI Seguros	584	175	233.88	0.00	25.15	9.91	0.00
23	Cardif Vida	90	0		0.00	13.44		0.00
24	General de Salud	50	153	-67.44	0.00	23.07	31.07	0.00
25	Pan-American México	-174	190	-191.66	0.00	-96.58K	10.29	-0.00
27	Quálitas Salud	10,548	11,860	-11.06	0.00	-18.63K	2.35K	0.07
TOTAL RESTO		422,616	414,605	1.93	0.00	226.15	165.52	2.85
200	Patria	0	0		0.00			
201.1	TOTAL	14,814,108	14,242,900	4.01	104.27K	49.00	52.26	100.00

Análisis de Siniestros

Salud
1 ° Trimestre 2025



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe			2025 %	2024 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicides	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	AXA Salud	134,751	94,383	42.77	0	21.99	17.03	15.00
2	Plan Seguro	411,794	364,347	13.02	0	70.81	69.22	45.83
3	General de Salud	254,629	283,623	-10.22	0	75.36	117.50	28.34
4	Dentegra	15,785	16,028	-1.52	34	25.56	34.14	1.76
5	MediAccess	71,541	51,222	39.67	0	156.19	64.55	7.96
TOTAL GRANDES		888,500	809,602	9.75	34	54.19	55.90	98.89
6	Odontoprev	4,949	6,116	-19.07	0	42.88	14.88	0.55
7	Quálitas Salud	2,392	2,018	18.52	0	23.40	46.34	0.27
8	BBVA Salud	2,609	2,688	-2.93	0	84.49	78.67	0.29
9	BUPA México	0	0	null	0	null	null	0.00
TOTAL MEDIANAS		9,951	10,822	-8.05	0	40.04	22.14	1.11
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	898,451	820,424	9.51	34	53.98	54.80	100.00

Análisis de Siniestros

Salud Individual
1 ° Trimestre 2025



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe			2025 %	2024 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dícidendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Plan Seguro	402,535	355,982	13.08	0	70.04	68.97	85.58
2	MediAccess	26,812	19,164	39.91	0	95.74	72.55	5.70
3	General de Salud	18,880	21,754	-13.21	0	86.17	96.10	4.01
4	AXA Salud	21,286	15,758	35.08	0	107.95	116.26	4.53
5	Odontoprev	371	334	11.10	0	7.38	6.61	0.08
TOTAL GRANDES		469,885	412,992	13.78	0	72.35	70.74	99.89
6	Quálitas Salud	222	252	-12.04	0	14.53	33.93	0.05
7	Dentegra	145	77	88.67	0	13.30	28.20	0.03
8	BBVA Salud	131	1,951	-93.29	0	37.30	426.08	0.03
9	BUPA México	0	0	null	0	null	null	0.00
TOTAL MEDIANAS		498	2,280	-78.14	0	16.78	154.64	0.11
200	Patria	0	0	null	0	null	null	null
201. 1	TOTAL	470,383	415,272	13.27	0	72.10	70.96	100.00

Análisis de Siniestros

Salud Gpo y Col
1 ° Trimestre 2025



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2025 Importe	2024 Importe			2025 %	2024 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	AXA Salud	113,465	78,625	44.31	0	19.13	14.54	26.51
2	General de Salud	235,749	261,869	-9.97	0	74.61	119.72	55.07
3	Dentegra	15,639	15,951	-1.95	34	25.78	34.18	3.65
4	MediAccess	44,729	32,058	39.53	0	251.33	60.56	10.45
5	Quálitas Salud	2,170	1,766	22.89	0	24.96	48.89	0.51
TOTAL GRANDES		411,753	390,268	5.51	34	41.34	45.24	96.19
6	Plan Seguro	9,258	8,365	10.68	0	137.05	81.71	2.16
7	Odontoprev	4,579	5,782	-20.81	0	70.26	16.03	1.07
8	BBVA Salud	2,478	737	236.28	0	90.54	24.91	0.58
TOTAL MEDIANAS		16,315	14,884	9.62	0	101.91	30.22	3.81
200	Patria	0	0	null	0	null	null	null
201. 1	TOTAL	428,068	405,152	5.66	34	42.29	44.43	100.00

Análisis de Siniestros

Daños
 1 ° Trimestre 2025



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2025	2024					2025	2024	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeve ngada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado en sín.
1	Quálitas	9,253,881	10.82	51.96	52.63	9,253,486	10.73	15,901,732	18.39	58.19	62.22	24.37
2	G.N.P.	4,009,133	19.70	38.80	39.61	3,858,044	18.30	6,931,864	25.55	55.66	59.07	10.56
3	Chubb Seguros México	2,719,849	0.71	30.76	38.10	1,156,060	-15.37	2,677,050	21.72	43.18	62.11	7.16
4	Agroasemex	620,231	-69.93	7.61	247.12	180,855	-64.39	1,892,776	106.72	9.56	55.46	1.63
5	AXA Seguros	3,154,390	-12.40	42.18	55.18	2,890,745	-7.66	5,193,903	12.95	55.66	68.08	8.31
	TOTAL GRANDES	19,757,484	-1.53	37.55	51.75	17,339,191	4.31	32,597,326	22.24	53.19	62.33	52.04
6	Banorte	2,584,540	23.00	44.27	43.86	1,510,796	13.28	2,976,152	4.42	50.76	46.79	6.81
7	Inbursa	2,962,212	143.46	52.37	26.09	1,305,081	9.99	2,170,972	17.85	60.12	64.41	7.80
8	BBVA	2,119,354	9.88	40.98	42.24	1,994,218	6.59	4,342,341	22.45	45.92	52.76	5.58
9	HDI Seguros	2,130,045	30.95	55.10	53.90	1,800,634	13.49	3,207,771	21.07	56.13	59.88	5.61
10	Mapfre México	-4,470,572	-435.75	-120.1...	43.78	756,188	14.85	1,429,887	12.23	52.88	51.68	-11.77
11	GMX Seguros	1,756,859	30.38	53.38	30.41	465,442	66.02	909,210	7.36	51.19	33.11	4.63
12	Atlas	1,175,792	33.54	38.96	25.02	870,159	9.43	1,531,578	3.81	56.81	53.89	3.10
13	Zurich Aseguradora Mexicana	1,031,615	0.99	38.80	35.68	736,533	-9.31	1,351,479	-4.43	54.50	57.43	2.72
14	AIG Seguros	304,527	3.56	11.61	15.94	174,221	16.94	154,878	-15.58	112.49	81.20	0.80
15	Allianz México	345,232	-27.91	16.92	31.34	63,201	-59.89	223,680	15.69	28.26	81.50	0.91
	TOTAL MEDIANAS	9,939,603	-18.71	26.24	35.68	9,676,474	9.58	18,297,947	12.43	52.88	54.26	26.18
16	Seguros Azteca Daños	34,830	161.81	2.48	1.01	6,828	-131.56	119,642	17.97	5.71	-21.33	0.09
17	Afirme	326,169	-42.28	23.70	43.25	513,683	3.91	773,297	3.33	66.43	66.06	0.86
18	HDI Global Seguros	495,859	273.73	39.04	11.70	7,105	74.26	-29,304	-5.35	-24.25	-13.17	1.31
19	Seguros SURA	543,371	69.04	46.32	28.42	467,593	58.28	649,676	-16.38	71.97	38.03	1.43
20	ANA	567,918	-0.69	49.14	62.67	447,331	0.90	763,935	1.76	58.56	59.06	1.50
21	El Potosí	278,353	45.14	26.85	34.04	265,713	41.39	614,898	61.42	43.21	49.34	0.73
22	FM Global	3,675,190	479.42	448.42	94.51	5,523	-1.20K	22,803	129.38	24.22	-5.04	9.68
23	Zurich Santander	-422	-98.66	-0.06	-4.54	10,779	-74.36	703,074	9.29	1.53	6.54	-0.00
24	General de Seguros	349,284	3.40	54.99	51.55	338,799	9.68	603,452	20.63	56.14	61.75	0.92
25	Cardif Seguros Generales	130,618		22.00		124,114		616,429		20.13		0.34
26	El Águila	502,546	148.99	105.20	47.39	190,481	-3.31	360,535	4.25	52.83	56.96	1.32
27	Swiss Re Corporate Solutions	133,079	72.39	32.56	36.32	-3,123	-683.46	8,708	49.76	-35.86	9.21	0.35
28	Ve Por Más	166,905	120.46	42.97	20.79	54,362	-15.28	152,943	14.51	35.54	48.04	0.44
29	Tokio Marine	155,421	145.48	43.50	24.78	11,312	-30.99	41,556	-13.91	27.22	33.96	0.41
30	Primero Seguros	355,302	47.52	102.66	43.70	278,500	31.40	317,430	-7.24	87.74	61.93	0.94
31	Berkley Seguros	65,534	39.31	27.19	22.21	4,715	11.12	10,955	211.63	43.04	120.70	0.17
32	Sompo Japan	53,552	53.54	22.29	11.62	4,330	160.17	29,263	826.06	14.80	52.67	0.14
33	Atradius	103,727	-495.72	46.03	-14.16	-29,683	372.31	50,852	12.54	-58.37	-13.91	0.27
34	Solunion Crédito	65,733	8.84	36.12	36.93	8,400	68.40	7,619	80.46	110.25	118.14	0.17
35	Coface	35,151	-68.69	25.33	109.61	5,154	-66.76	22,644	31.00	22.76	89.70	0.09
36	SHF Cred Vivienda	60,650	137.45	45.38	21.18	54,520	188.26	159,528	11.53	34.18	13.22	0.16
37	La Latinoamericana	55,641	-27.73	51.42	51.11	30,422	-26.24	67,263	-10.89	45.23	54.64	0.15
38	Crabi	52,184	123.00	55.35	48.12	52,189	175.95	70,036	146.56	74.52	66.58	0.14
39	Genworth Seg. de Crédito	31,676	85.28	75.70	44.50	32,568	90.77	52,395	13.35	62.16	36.93	0.08
40	Virginia Surety	8,329	-2.21	23.19	21.88	5,845	20.51	24,169	9.76	24.19	22.03	0.02
41	SPP Seguros	1,634	-25.16	5.75	9.38	1,797	-16.23	24,319	51.78	7.39	13.39	0.00
42	Momento Seguros	8,675	822.82	36.48	29.74	2,864	560.47	5,193	1.27K	55.14	114.06	0.02
43	SPT	10,390	-0.15	62.43	66.61	10,390	-0.15	13,799	21.88	75.30	91.91	0.03
44	Tláloc Seguros	2,611		26.45		-782		5,385		-14.51		0.01
45	HSBC Seguros					0		0				
47	Banamex Seguros	72	-57.41	-20.1...	-31.01K	236	-55.27	0				0.00
	TOTAL RESTO	8,269,980	118.25	60.26	32.69	2,901,964	22.00	6,262,497	21.07	46.34	45.98	21.78
200	Patria	0				1,405,577	47.04	2,905,917	65.96	48.37	54.59	
201.1	TOTAL	37,967,068	5.23	36.43	42.63	29,917,629	7.50	57,157,770	18.79	52.34	57.84	100.00

Análisis de Siniestros

Automoviles
1 ° Trimestre 2025



Cifras en miles

# ^ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2025	2024					2025	2024	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs.Prim Dev. Ret Ant.	Part. de Mercado
1	Quálitas	9,253,607	10.81	51.96	52.64	9,253,441	10.73	15,901,149	18.39	58.19	62.22	32.73
2	G.N.P.	3,752,851	16.98	41.24	43.60	3,716,670	17.23	6,441,926	27.03	57.70	62.52	13.27
3	Chubb Seguros México	2,389,899	-3.17	38.39	47.90	1,234,987	-7.77	2,182,914	29.74	56.58	79.58	8.45
4	AXA Seguros	2,538,673	-3.55	63.99	74.90	2,519,048	-3.33	3,590,962	3.55	70.15	75.15	8.98
5	HDI Seguros	1,521,803	2.22	46.72	59.24	1,504,721	2.67	2,667,996	19.62	56.40	65.71	5.38
TOTAL GRANDES		19,456,833	7.21	48.21	52.75	18,228,866	7.62	30,784,948	18.94	59.21	65.44	68.81
6	BBVA	1,959,794	11.32	62.67	63.08	1,814,536	4.54	2,633,526	30.20	68.90	85.81	6.93
7	Banorte	1,328,582	7.13	54.61	55.65	1,327,423	7.93	2,055,908	12.23	64.57	67.14	4.70
8	Inbursa	1,108,601	9.96	53.79	61.22	1,108,601	10.05	1,737,444	25.60	63.81	72.82	3.92
9	Atlas	721,248	-3.28	50.37	51.47	716,000	-1.37	1,238,044	-0.26	57.83	58.48	2.55
10	ANA	567,918	-0.69	49.14	62.67	447,331	0.90	763,935	1.76	58.56	59.06	2.01
11	Mapfre México	583,738	5.07	55.17	61.03	576,431	5.25	964,734	12.30	59.75	63.75	2.06
12	El Potosí	236,324	29.80	31.42	45.52	236,122	31.69	511,969	61.31	46.12	56.49	0.84
13	Zurich Aseguradora Mexicana	474,001	-20.28	63.72	53.65	468,739	-21.71	802,599	-7.28	58.40	69.17	1.68
14	Afirme	451,410	9.71	67.26	61.47	451,421	9.61	602,682	3.66	74.90	70.83	1.60
15	General de Seguros	268,699	-5.02	60.35	62.66	268,680	-4.99	427,422	10.43	62.86	73.06	0.95
TOTAL MEDIANAS		7,700,315	4.72	55.48	58.51	7,415,284	3.53	11,738,264	14.63	63.17	69.94	27.23
16	Seguros SURA	303,343	7.95	74.38	61.41	301,604	8.32	407,191	-10.03	74.07	61.52	1.07
17	Cardif Seguros Generales	47,542		16.58		47,542		309,744		15.35		0.17
18	Primero Seguros	265,009	29.81	100.62	46.49	260,748	30.24	288,850	-8.47	90.27	63.44	0.94
19	El Águila	161,822	-3.89	62.15	64.48	158,203	-5.88	245,650	-0.51	64.40	68.08	0.57
20	AIG Seguros	66,532	-13.81	45.60	88.78	60,639	-10.17	126,078	13.93	48.10	61.00	0.24
21	Seguros Azteca Daños	26,716	889.70	18.89	3.07	26,716	889.70	105,332	-1.08	25.36	2.54	0.09
22	Ve Por Más	47,106	-14.82	37.04	57.18	42,138	-21.75	83,685	11.45	50.35	71.72	0.17
23	Allianz México	72,486	122.89	57.18	41.80	71,903	121.10	102,534	77.90	70.13	56.42	0.26
24	Crabi	52,184	123.00	55.35	48.12	52,189	175.95	70,036	146.56	74.52	66.58	0.18
25	La Latinoamericana	53,458	-29.27	68.63	77.27	28,361	-30.61	47,351	9.63	59.89	94.63	0.19
26	Momento Seguros	8,675	822.82	36.48	29.74	2,864	560.47	5,193	1.27K	55.14	114.06	0.03
27	SPT	10,390	-0.15	62.43	66.61	10,390	-0.15	13,799	21.88	75.30	91.91	0.04
28	Tokio Marine	2,799	-32.03	20.39	35.79	2,799	-32.03	7,988	10.62	35.04	57.02	0.01
29	Virginia Surety	113	-27.36	32.12	21.11	113	-27.36	435	-17.00	26.01	29.72	0.00
30	Zurich Santander	1,200	2.40K	562.47	20.16	1,200	2.40K	229	-11.77	523.67	18.48	0.00
31	Sompo Japan	-18	-86.69	-21.77	-31.83	-18	-86.69	116	151.39	-15.92	-300....	-0.00
33	Banamex Seguros	-158	-259.55	43.98K	-18.08K	6		0				-0.00
TOTAL RESTO		1,119,200	19.59	56.34	55.53	1,067,396	21.55	1,814,212	24.58	58.84	60.30	3.96
200	Patria	0				57,537	88.47	119,994	121.60	47.95	56.38	
201.1	TOTAL	28,276,347	6.96	50.29	54.33	26,711,546	6.94	44,337,424	17.98	60.25	66.47	100.00

Análisis de Siniestros

Automoviles Residentes

1 ° Trimestre 2025



Cifras en miles

# ^		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		Part. de Mercado
				2025	2024					2025	2024	
	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs.Prim Dev. Ret Ant.	
1	Quálitas	4,582,008	11.21	49.40	52.64	4,583,336	11.09	7,921,928	22.28	57.86	63.69	26.40
2	G.N.P.	2,324,682	15.42	43.68	46.16	2,288,502	15.79	4,205,175	26.52	54.42	59.46	13.40
3	Chubb Seguros México	1,555,865	-8.81	35.88	47.56	831,720	-11.78	1,598,320	36.35	52.04	80.43	8.97
4	AXA Seguros	1,748,246	-8.20	66.28	85.20	1,728,621	-7.97	2,319,660	6.31	74.52	86.09	10.07
5	BBVA	1,473,340	7.27	64.00	66.35	1,472,294	8.26	1,949,737	34.83	75.51	94.05	8.49
	TOTAL GRANDES	11,684,141	5.09	48.94	55.36	10,904,472	6.04	17,994,82...	23.23	60.60	70.42	67.33
6	HDI Seguros	984,305	1.22	49.23	63.10	978,237	3.57	1,669,474	23.85	58.60	70.07	5.67
7	Banorte	1,001,283	9.71	57.82	54.72	1,000,269	10.58	1,478,709	11.80	67.64	68.39	5.77
8	Inbursa	675,068	5.62	51.21	66.27	675,068	5.74	1,105,480	30.19	61.07	75.19	3.89
9	Atlas	472,853	6.51	58.14	49.68	468,797	9.88	723,893	-3.59	64.76	56.82	2.72
10	Mapfre México	450,297	-2.65	58.06	60.95	443,020	-2.70	740,552	5.02	59.82	64.57	2.59
11	Zurich Aseguradora Mexicana	472,330	-20.45	63.99	53.98	467,069	-21.88	796,852	-7.05	58.61	69.75	2.72
12	ANA	292,965	-9.79	54.85	72.81	234,390	-8.76	381,911	1.52	61.37	68.29	1.69
13	Afirme	312,976	7.41	79.48	79.67	312,988	7.34	383,145	5.73	81.69	80.46	1.80
14	El Potosí	120,126	5.60	37.13	59.90	120,126	6.86	239,730	45.58	50.11	68.26	0.69
15	El Águila	156,269	-4.04	62.13	64.59	152,650	-6.10	234,050	-0.65	65.22	69.01	0.90
	TOTAL MEDIANAS	4,938,473	0.43	55.62	60.12	4,852,614	1.29	7,753,793	11.22	62.58	68.72	28.46
16	General de Seguros	114,162	3.91	64.22	63.41	114,149	3.90	161,283	10.86	70.78	75.52	0.66
17	Primero Seguros	164,580	33.48	97.24	42.35	162,934	33.24	189,937	-8.63	85.78	58.82	0.95
18	Seguros SURA	157,197	7.36	94.86	50.56	156,591	8.07	204,864	-5.16	76.44	67.08	0.91
19	Seguros Azteca Daños	27,367	-809.16	19.86	-4.39	27,367	-809.16	103,964	-0.22	26.32	-3.70	0.16
20	AIG Seguros	49,219	-23.26	38.07	74.03	50,039	-16.99	97,584	6.89	51.28	66.03	0.28
21	Allianz México	72,439	123.81	57.14	41.60	71,856	122.01	102,534	77.90	70.08	56.15	0.42
22	Crabi	52,184	123.00	55.35	48.12	52,189	175.95	70,036	146.56	74.52	66.58	0.30
23	Ve Por Más	28,898	-31.58	37.25	75.68	23,930	-42.31	49,696	5.16	48.15	87.78	0.17
24	La Latinoamericana	43,672	-28.32	85.31	91.26	23,627	-27.33	29,818	2.91	79.24	112.20	0.25
25	Momento Seguros	8,675	822.82	36.64	29.74	2,864	560.47	5,091	1.24K	56.24	114.06	0.05
26	SPT	10,390	-0.15	62.43	66.61	10,390	-0.15	13,799	21.88	75.30	91.91	0.06
27	Tokio Marine	2,223	-30.62	23.60	34.57	2,223	-30.62	5,571	-10.45	39.90	51.50	0.01
28	Zurich Santander	1,200	2.40K	562.47	20.16	1,200	2.40K	229	-11.77	523.67	18.48	0.01
29	Sompo Japan	-14	-80.90	-44.24	-30.47	-14	-80.90	96	51.61	-14.88	-118.12	-0.00
31	Banamex Seguros	-158	-259.55	43.98K	-18.08K	6		0				-0.00
	TOTAL RESTO	732,033	19.34	62.06	50.86	699,351	22.10	1,034,503	9.43	67.60	60.58	4.22
200	Patria	0				56,547	90.71	117,447	123.46	48.15	56.42	
201.1	TOTAL	17,354,647	4.24	51.14	56.50	16,456,437	5.17	26,783,116	18.93	61.44	69.48	100.00

Análisis de Siniestros

Camiones
 1 ° Trimestre 2025



Cifras en miles

# ^Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		Part en Mercado Actual
				2025	2024					2025	2024	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs.Prim Dev. Ret Ant.	
1	Quálitas	4,434,069	9.81	55.64	53.10	4,432,575	9.76	7,521,806	14.65	58.93	61.56	44.96
2	G.N.P.	996,660	15.30	47.98	54.43	996,660	15.30	1,637,559	36.48	60.86	72.04	10.11
3	Chubb Seguros México	667,000	0.14	41.93	47.31	358,293	-2.51	553,495	14.64	64.73	76.12	6.76
4	AXA Seguros	784,879	8.19	59.90	57.53	784,879	8.19	1,251,473	-1.34	62.72	57.19	7.96
5	HDI Seguros	472,815	1.83	43.92	54.79	467,789	-0.37	889,895	14.92	52.57	60.64	4.79
TOTAL GRANDES		7,355,423	8.84	52.45	53.18	7,040,196	8.89	11,854,227	15.24	59.39	62.86	74.59
6	BBVA	486,454	25.69	58.96	53.69	342,243	-8.92	683,789	18.59	50.05	65.17	4.93
7	Inbursa	428,544	16.28	57.96	54.26	428,544	16.34	628,889	18.38	68.14	69.34	4.35
8	Banorte	327,299	-0.07	46.68	58.42	327,153	0.55	577,199	13.36	56.68	63.90	3.32
9	Atlas	237,289	-19.37	41.41	56.78	236,096	-19.10	482,565	4.21	48.93	63.02	2.41
10	ANA	249,036	9.24	44.48	54.47	188,895	12.12	328,730	0.17	57.46	51.34	2.53
11	El Potosí	112,512	65.11	26.49	33.15	112,311	68.33	267,027	81.25	42.06	45.29	1.14
12	General de Seguros	151,235	-11.79	57.55	62.64	151,229	-11.73	260,920	9.69	57.96	72.03	1.53
13	Mapfre México	117,298	37.15	45.44	64.91	117,268	38.20	191,629	43.18	61.20	63.40	1.19
14	Afirme	123,195	9.63	49.53	40.67	123,195	9.46	195,113	-3.95	63.14	55.40	1.25
15	Seguros SURA	143,751	14.24	66.16	76.40	142,709	14.36	184,261	-5.19	77.45	64.21	1.46
TOTAL MEDIANAS		2,376,614	9.59	49.41	54.91	2,169,643	3.81	3,800,121	14.30	57.09	62.86	24.10
16	Primero Seguros	96,043	23.40	102.03	52.61	93,428	24.70	98,894	-8.16	94.47	69.58	0.97
17	Ve Por Más	17,126	45.24	36.65	30.33	17,126	54.41	32,029	20.39	53.47	41.69	0.17
18	La Latinoamericana	8,769	-28.35	41.12	51.25	3,676	-35.57	14,402	42.80	25.52	56.56	0.09
19	AIG Seguros	7,598	3.64	70.37	118.65	1,103	-30.21	5,090	-5.73	21.68	29.28	0.08
20	Tokio Marine	450	-48.04	10.44	38.72	450	-48.04	2,600	120.56	17.29	73.40	0.00
21	Seguros Azteca Daños	-650	-109.91	-18.01		-650	-109.91	1,369	-40.25	-47.52	286.34	-0.01
22	Zurich Aseguradora Mexicana	13	-82.84	0.99	4.73	13	-81.50	1,331	-18.03	0.98	4.35	0.00
23	Sompo Japan	-4	-93.54	-7.84	-33.62	-4	-93.54	19	-211.65	-21.03	363.56	-0.00
24	Allianz México	47	-69.79			47	-69.79	0				0.00
TOTAL RESTO		129,391	10.79	70.98	52.86	115,187	14.18	155,734	0.58	73.96	65.15	1.31
200	Patria	0				106	-177.73	40	26.16	266.35	-432.30	
201.1	TOTAL	9,861,428	9.04	51.86	53.58	9,325,026	7.72	15,810,082	14.85	58.98	62.88	100.00

Análisis de Siniestros

Automoviles Turistas

1 ° Trimestre 2025



Cifras en miles

# ^ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		☰ ⋮
				2025	2024					2025	2024📄	
# ^	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven-gada	% vs. Prim. Dev. Ret. Act.	% vs.Prim Dev. Ret Ant.	Part en Mercado Actual
1	Chubb Seguros México	167,034	74.04	55.91	60.81	44,973	56.83	31,099	12.88	144.61	104.09	47.40
2	Quálitas	62,900	34.47	46.07	42.66	62,900	34.47	124,720	16.98	50.43	43.87	17.85
3	HDI Seguros	43,556	42.51	56.72	49.30	37,842	23.82	89,633	56.84	42.22	53.48	12.36
4	ANA	16,543	31.51	47.54	46.51	16,564	31.70	35,060	22.20	47.25	43.84	4.69
5	G.N.P.	10,682	-43.31	38.80	60.92	10,682	-43.31	31,122	-11.03	34.32	53.87	3.03
TOTAL GRANDES		300,714	46.88	52.35	52.85	172,962	25.85	311,633	22.22	55.50	53.90	85.33
6	Mapfre México	16,143	114.85	66.40	37.97	16,143	114.85	32,554	61.90	49.59	37.37	4.58
7	AXA Seguros	5,548	159.48	47.92	16.13	5,548	159.48	12,208	-3.22	45.45	16.95	1.57
8	El Águila	5,553	0.49	62.55	61.41	5,553	0.49	11,600	2.53	47.87	48.84	1.58
9	General de Seguros	3,302	107.18	70.92	35.23	3,302	107.18	5,219	40.99	63.26	43.05	0.94
10	El Potosí	3,685	2.00K	93.69	3.88	3,685	2.00K	5,213	-3.12	70.70	3.26	1.05
11	Zurich Aseguradora Mexicana	1,501	196.96	89.30	40.91	1,500	197.15	1,681	36.05	89.27	40.87	0.43
12	AIG Seguros	9,609	74.03	580.62	-68.20	9,414	72.46	20,001	84.72	47.07	50.42	2.73
13	Inbursa	670	36.92	110.63	99.15	670	36.92	933	82.74	71.79	95.82	0.19
14	Atlas	1,181	429.40	573.34	94.44	1,181	429.40	298	-4.78	396.70	71.35	0.34
15	Seguros SURA	132	-60.86	64.95	176.83	132	-60.86	220	3.60	59.99	158.77	0.04
TOTAL MEDIANAS		47,325	96.99	82.01	53.21	47,130	96.69	89,926	35.81	52.41	36.19	13.43
16	Primero Seguros	4,386	45.74	199.66K	14.84K	4,386	45.74	20	-42.43	22.16K	8.76K	1.24
17	Banorte	0	-100.00			0	-100.00	0				
17	Tokio Marine	0				0						
TOTAL RESTO		4,386	45.74	199.66K	14.84K	4,386	45.74	20	-42.43	22.16K	8.76K	1.24
200	Patria	0				21	-279.08	0				
201. 1	TOTAL	352,425	52.06	55.75	53.58	224,477	36.54	401,579	25.01	55.90	51.18	100.00

Análisis de Siniestros

Otros Automoviles y Obligatorios

1 ° Trimestre 2025



Cifras en miles

# ^ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		☰ ⋮
				2025	2024					2025	2024📄	
# ^	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs.Prim Dev. Ret Ant.	Part en Mercado Actual
1	G.N.P.	420,827	35.46	25.15	22.59	420,827	35.46	568,071	10.81	74.08	60.60	59.45
2	Quálitas	174,630	19.66	40.92	45.00	174,630	19.66	332,696	16.49	52.49	51.10	24.67
3	Cardif Seguros Generales	47,542		16.58		47,542		309,744		15.35		6.72
4	HDI Seguros	21,127	-1.32	20.25	34.15	20,853	-0.84	18,995	-62.70	109.78	41.29	2.98
5	Atlas	9,925	37.24	21.96	19.75	9,925	37.24	31,289	15.57	31.72	26.71	1.40
TOTAL GRANDES		674,052	38.91	26.58	26.98	673,778	38.96	1,260,795	43.89	53.44	55.33	95.23
6	Afirme	15,239	97.38	53.29	28.21	15,237	97.90	24,424	53.95	62.39	48.53	2.15
7	ANA	9,373	42.66	34.81	31.46	7,482	38.52	18,235	2.95	41.03	30.49	1.32
8	Seguros SURA	2,263	-73.11	9.18	268.75	2,172	-74.19	17,846	-57.53	12.17	20.02	0.32
9	AXA Seguros	0		0.00	0.00	0		7,621	59.77	0.00	0.00	
10	La Latinoamericana	1,018	-57.87	18.94	33.67	1,058	-60.14	3,131	-24.17	33.79	64.29	0.14
11	AIG Seguros	105	-48.24	2.53	9.11	82	-55.83	3,402	8.27	2.41	5.91	0.01
12	Ve Por Más	1,082	-15.27	37.87	62.46	1,082	-15.27	1,961	60.48	55.19	104.53	0.15
13	Inbursa	4,319	13.47K	152.81	1.11	4,319	13.47K	2,143	-10.30	201.55	1.33	0.61
14	Zurich Aseguradora Mexicana	157	-42.38	5.73	4.91	157	-42.38	2,735	-50.66	5.73	4.91	0.02
15	Virginia Surety	113	-27.36	32.12	21.11	113	-27.36	435	-17.00	26.01	29.72	0.02
TOTAL MEDIANAS		33,669	24.42	31.74	35.26	31,702	21.50	81,933	-15.81	38.69	26.81	4.76
16	Momento Seguros	0		0.00		0		102		0.00		
17	Tokio Marine	126	160.41			126	160.41	-183	2.10	-69.07	-27.08	0.02
17	General de Seguros	0				0		0				
17	Chubb Seguros México	0			0.00	0		0	-100.00		0.00	
TOTAL RESTO		126	160.41	123.75	77.43	126	160.41	-81	-51.49	-156.31	-29.12	0.02
200	Patria	0				863	-15.76	2,507	60.78	34.44	65.74	
201.1	TOTAL	707,847	38.16	26.79	27.32	705,606	38.08	1,342,647	37.93	52.55	52.50	100.00

Análisis de Siniestros

Daños Sin Autos
 1 ° Trimestre 2025



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2025	2024					2025	2024	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Agroasemex	620,231	-69.93	7.61	247.12	180,855	-64.39	1,892,776	106.72	9.56	55.46	6.40
2	Inbursa	1,853,611	788.94	51.55	6.91	196,480	9.65	433,527	-5.50	45.32	39.06	19.13
3	AXA Seguros	615,717	-36.46	17.54	32.17	371,697	-29.15	1,602,942	41.76	23.19	46.40	6.35
4	Banorte	1,255,958	45.85	36.89	33.61	183,374	76.80	920,244	-9.65	19.93	10.18	12.96
5	GMX Seguros	1,756,859	30.38	53.38	30.41	465,442	66.02	909,210	7.36	51.19	33.11	18.13
TOTAL GRANDES		6,102,376	12.00	27.80	39.32	1,397,849	-12.40	5,758,698	31.76	24.27	36.51	62.97
6	Mapfre México	-5,054,311	-751.41	-189.71	36.42	179,757	62.38	465,154	12.10	38.64	26.68	-52.16
7	Chubb Seguros México	329,951	41.92	12.62	12.02	-78,927	-392.31	494,136	-4.39	-15.97	5.22	3.40
8	AIG Seguros	237,995	9.74	9.60	12.34	113,582	39.41	28,800	-60.44	394.38	111.91	2.46
9	BBVA	159,560	-5.18	7.80	9.48	179,682	32.94	1,708,815	12.17	10.52	8.87	1.65
10	Zurich Aseguradora Mexicana	557,614	30.62	29.12	24.33	267,794	25.47	548,880	0.08	48.79	38.91	5.75
11	Allianz México	272,746	-38.90	14.25	30.78	-8,702	-106.96	121,146	-10.73	-7.18	92.15	2.81
12	Atlas	454,544	237.27	28.66	6.51	154,159	122.72	293,534	25.39	52.52	29.57	4.69
13	HDI Global Seguros	495,859	273.73	39.04	11.70	7,105	74.26	-29,304	-5.35	-24.25	-13.17	5.12
14	Seguros Azteca Daños	8,114	-23.49	0.64	0.87	-19,889	-18.26	14,309	-382.58	-138.99	480.51	0.08
15	G.N.P.	256,283	81.59	20.78	12.87	141,374	55.70	489,937	8.87	28.86	20.18	2.64
TOTAL MEDIANAS		-2,281,647	-184.95	-12.02	16.45	935,936	12.41	4,135,408	7.13	22.63	21.57	-23.54
16	FM Global	3,675,190	479.42	448.42	94.51	5,523	-1.20K	22,803	129.38	24.22	-5.04	37.92
17	Seguros SURA	240,028	493.68	31.36	6.00	165,989	876.64	242,485	-25.23	68.45	5.24	2.48
18	Zurich Santander	-1,623	-94.86	-0.21	-4.54	9,579	-77.19	702,845	9.30	1.36	6.53	-0.02
19	Afirme	-125,241	-181.51	-17.75	24.11	62,262	-24.54	170,615	2.20	36.49	49.42	-1.29
20	HDI Seguros	608,242	341.24	99.93	27.31	295,913	144.64	539,774	28.79	54.82	28.86	6.28
21	Swiss Re Corporate Solutions	133,079	72.39	32.56	36.32	-3,123	-683.46	8,708	49.76	-35.86	9.21	1.37
22	Tokio Marine	152,622	157.83	44.43	24.26	8,514	-30.64	33,568	-18.22	25.36	29.90	1.57
23	Cardif Seguros Generales	83,076		27.06		76,571		306,685		24.97		0.86
24	El Potosí	42,029	332.78	14.78	5.95	29,591	243.05	102,929	62.00	28.75	13.58	0.43
25	Ve Por Más	119,799	487.10	45.85	7.63	12,224	18.51	69,258	18.43	17.65	17.64	1.24
26	Berkley Seguros	65,534	39.31	27.19	22.21	4,715	11.12	10,955	211.63	43.04	120.70	0.68
27	Sompo Japan	53,570	52.98	22.30	11.68	4,349	141.20	29,147	836.04	14.92	57.90	0.55
28	Atradius	103,727	-495.72	46.03	-14.16	-29,683	372.31	50,852	12.54	-58.37	-13.91	1.07
29	El Águila	340,724	918.49	156.80	20.31	32,278	11.67	114,885	16.10	28.10	29.21	3.52
30	General de Seguros	80,586	46.84	42.42	26.93	70,119	168.47	176,030	55.50	39.83	23.07	0.83
31	Solunion Crédito	65,733	8.84	36.12	36.93	8,400	68.40	7,619	80.46	110.25	118.14	0.68
32	Coface	35,151	-68.69	25.33	109.61	5,154	-66.76	22,644	31.00	22.76	89.70	0.36
33	SHF Cred Vivienda	60,650	137.45	45.38	21.18	54,520	188.26	159,528	11.53	34.18	13.22	0.63
34	Primero Seguros	90,293	145.97	109.15	32.76	17,752	51.29	28,580	7.36	62.11	44.08	0.93
35	Genworth Seg. de Crédito	31,676	85.28	75.70	44.50	32,568	90.77	52,395	13.35	62.16	36.93	0.33
36	Virginia Surety	8,216	-1.74	23.10	21.90	5,732	22.10	23,734	10.42	24.15	21.84	0.08
37	La Latinoamericana	2,182	54.30	7.20	2.68	2,061	451.39	19,912	-38.35	10.35	1.16	0.02
38	SPP Seguros	1,634	-25.16	5.75	9.38	1,797	-16.23	24,319	51.78	7.39	13.39	0.02
39	Tláloc Seguros	2,611		26.45		-782		5,385		-14.51		0.03
40	Quálitas	273	-264.89	29.84	-25.69	45	-127.38	583	15.86	7.78	-32.93	0.00
41	HSBC Seguros					0		0				
41	Banamex Seguros	230	225.03			230	-56.33	0				0.00
TOTAL RESTO		5,869,991	288.95	83.12	26.08	872,297	105.60	2,926,240	27.01	29.81	18.42	60.57
200	Patria	0				1,348,041	45.67	2,785,923	64.18	48.39	54.54	
201.1	TOTAL	9,690,720	0.49	20.19	26.81	3,206,082	12.39	12,820,346	21.70	25.01	27.08	100.00

Análisis de Siniestros

Responsabilidad Civil y Riesgos Profesionales

1 ° Trimestre 2025

AMIS

ASOCIACIÓN NACIONAL DE

INSURADORES DE SEGUROS

Cifras en miles

# ^ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		🔍
				2025	2024					2025	2024	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	GMX Seguros	742,739	13.96	67.77	55.55	345,724	73.11	504,492	-2.27	68.53	38.69	43.62
2	AIG Seguros	-150,026	-392.75	-17.50	7.21	-183,180	-725.57	-19,505	-398.95	939.14	448.79	-8.81
3	Inbursa	254,881	95.78	35.11	25.09	86,848	23.85	112,972	22.90	76.88	76.29	14.97
4	Chubb Seguros México	-127,075	204.99	-20.03	-7.74	-160,638	-819.66	263,574	35.79	-60.95	11.50	-7.46
5	Agroasemex	-15,310	-357.06	-3.39	3.61	-133,668	-784.89	190,699	112.88	-70.09	21.79	-0.90
TOTAL GRANDES		705,210	-11.57	18.73	25.68	-44,914	-113.17	1,052,231	17.13	-4.27	37.95	41.41
6	Mapfre México	134,510	389.96	30.07	8.25	40,579	16.94	27,871	-1.36K	145.59	-1.57K	7.90
7	AXA Seguros	121,846	220.17	37.63	11.29	15,107	4.77	194,509	161.05	7.77	19.35	7.16
8	Zurich Aseguradora Mexicana	98,578	523.75	42.04	7.40	93,259	474.03	138,883	1.01	67.15	11.82	5.79
9	Atlas	31,940	-225.44	16.14	-12.52	11,114	380.99	40,546	42.75	27.41	8.14	1.88
10	Afirme	60,173	-21.82	31.03	30.69	11,799	-61.92	45,402	-25.67	25.99	50.73	3.53
11	G.N.P.	8,156	-41.14	4.60	11.41	300	-95.27	62,108	32.54	0.48	13.54	0.48
12	HDI Global Seguros	14,639	33.82	8.52	7.65	8,121	231.86	-5,562	-30.79	-146.00	-30.45	0.86
13	Banorte	21,246	-57.83	12.80	32.66	15,935	-56.44	45,536	80.13	34.99	144.69	1.25
14	Seguros Azteca Daños	18,692	120.60	11.81	25.63	-377	-739.40	-405	-176.61	92.98	11.14	1.10
15	Ve Por Más	13,616	218.01	11.51	5.58	11,709	476.30	47,860	41.88	24.46	6.02	0.80
TOTAL MEDIANAS		523,395	137.10	23.91	11.83	207,547	42.03	596,748	50.07	34.78	36.75	30.74
16	HDI Seguros	31,151	118.88	29.68	16.08	29,976	110.62	108,964	39.62	27.51	18.24	1.83
17	Seguros SURA	31,957	-42.10	34.41	64.30	26,818	-50.24	70,710	-14.58	37.93	65.11	1.88
18	BBVA	10,349	61.51	11.87	8.89	9,660	66.06	52,766	23.11	18.31	13.57	0.61
19	Berkley Seguros	12,258	197.48	15.37	6.17	-244	-151.41	1,478	-39.25	-16.51	19.50	0.72
20	Allianz México	80,908	718.95	105.62	18.69	5,254	246.79	-3,815	-139.39	-137.72	15.64	4.75
21	General de Seguros	14,478	1.99K	43.71	2.40	-633	-130.50	41,179	144.07	-1.54	12.30	0.85
22	Swiss Re Corporate Solutions	492	181.27	1.50	2.79	-476	-491.27	-699	-206.45	68.05	18.51	0.03
23	El Potosí	9,394	216.78	28.85	8.91	5,564	120.17	15,011	16.60	37.06	19.63	0.55
24	Tokio Marine	12,881	-708.59	41.80	-8.67	9,641	-449.69	4,565	-1.40	211.20	-59.55	0.76
25	Primero Seguros	1,664	-43.19	6.39	18.74	219	-77.81	15,884	116.20	1.38	13.40	0.10
26	La Latinoamericana	453	-55.39	1.74	2.07	392	-27.07	16,477	-44.34	2.38	1.82	0.03
27	El Águila	284,354	9.23K	1.20K	13.75	17,403	471.15	20,943	9.13	83.10	15.88	16.70
28	Sompo Japan	2,239	12.23	16.27	13.34	653	624.92	1,248	34.66	52.28	9.71	0.13
29	Zurich Santander	-19,536	2.33K	-205.56	-9.10	-19,638	2.35K	5,145	-38.30	-381.71	-9.63	-1.15
30	Quálitas	273	-264.89	29.84	-25.69	45	-127.38	583	15.86	7.78	-32.93	0.02
31	Cardif Seguros Generales	891		1.31K		770		529		145.50		0.05
32	Banamex Seguros	0				0		0				
TOTAL RESTO		474,205	376.29	70.71	17.46	85,405	4.67	350,966	10.80	24.33	25.76	27.85
200	Patria	0				102,035	-27.29	29,921	-3.94	341.02	450.50	
201.1	TOTAL	1,702,810	52.33	25.70	20.17	248,038	-56.38	1,999,945	24.01	12.40	35.26	100.00

Análisis de Siniestros

RC General
1 ° Trimestre 2025



Cifras en miles

#Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		Part en Mercado Actual
				2025	2024					2025	2024	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	AIG Seguros	-150,023	-392.75	-17.52	7.22	-183,177	-725.55	-19,442	-395.47	942.16	445.02	-13.44
2	Chubb Seguros México	-127,342	205.99	-20.16	-7.78	-160,851	-817.77	263,186	35.75	-61.12	11.56	-11.41
3	Inbursa	237,202	77.79	42.24	34.95	84,661	22.45	114,546	26.00	73.91	76.05	21.25
4	GMX Seguros	517,269	7.31	97.40	83.72	141,635	185.00	322,715	-0.06	43.89	15.39	46.34
5	Agroasemex	-12,301	-291.42	-2.90	4.13	-123,278	-712.88	184,627	124.09	-66.77	24.41	-1.10
	TOTAL GRANDES	464,806	-26.40	15.47	26.78	-241,010	-226.42	865,631	24.25	-27.84	27.36	41.64
6	Mapfre México	161,176	515.00	75.58	17.58	42,364	25.04	26,475	50.72	160.01	192.88	14.44
7	AXA Seguros	120,740	211.12	62.04	18.02	16,004	64.04	73,659	-272.40	21.73	-22.83	10.82
8	Zurich Aseguradora Mexicana	97,034	563.29	51.17	9.45	78,968	1.77K	108,197	3.85	72.99	4.06	8.69
9	G.N.P.	8,113	-44.44	4.91	12.32	273	-95.85	57,798	25.38	0.47	14.26	0.73
10	HDI Global Seguros	14,639	33.82	8.96	8.01	8,121	231.86	-5,562	-30.79	-146.00	-30.45	1.31
11	Seguros Azteca Daños	18,914	126.66	13.00	35.94	-153	119.37	-771	-408.70	19.80	-27.86	1.69
12	Banorte	15,750	99.56	11.15	9.25	10,438	38.83	22,134	69.27	47.16	57.50	1.41
13	Atlas	29,365	244.62	21.65	5.90	10,597	269.41	25,480	6.46	41.59	11.99	2.63
14	Ve Por Más	13,425	227.69	13.10	5.85	11,518	523.61	45,762	44.12	25.17	5.82	1.20
15	HDI Seguros	30,897	113.47	30.37	16.91	29,723	105.35	105,750	40.76	28.11	19.27	2.77
	TOTAL MEDIANAS	510,053	243.43	32.85	12.56	207,854	148.87	458,922	75.68	45.29	31.97	45.69
16	Seguros SURA	31,903	-42.15	34.56	64.54	26,764	-50.31	68,979	-15.95	38.80	65.63	2.86
17	BBVA	10,349	61.51	11.87	8.89	9,660	66.06	52,766	23.11	18.31	13.57	0.93
18	Afirme	51,945	52.95	64.60	35.42	8,207	681.79	19,639	22.74	41.79	6.56	4.65
19	Allianz México	3,225	-64.48	4.77	18.77	4,264	184.91	-2,878	-159.59	-148.19	30.99	0.29
20	Berkley Seguros	12,301	221.19	19.95	7.29	-164	-139.32	287	-83.15	-57.37	24.58	1.10
21	Swiss Re Corporate Solutions	501	207.74	1.55	2.67	-466	-524.54	-787	-235.91	59.16	18.94	0.04
22	General de Seguros	13,540	794.76	43.09	5.62	-1,590	-154.20	40,542	163.64	-3.92	19.08	1.21
23	Tokio Marine	12,881	-708.59	44.69	-9.22	9,641	-449.69	4,454	-2.17	216.45	-60.56	1.15
24	El Potosí	7,864	175.11	30.10	11.70	4,684	92.00	13,146	20.58	35.63	22.38	0.70
25	Primero Seguros	1,664	-43.19	6.39	18.74	219	-77.81	15,884	116.20	1.38	13.40	0.15
26	La Latinoamericana	449	-55.72	1.76	2.08	391	-27.26	16,407	-44.48	2.39	1.82	0.04
27	El Águila	11,162	307.28	70.02	17.64	11,160	307.23	15,631	10.26	71.40	19.33	1.00
28	Sompo Japan	2,239	12.23	17.68	13.79	653	624.92	1,231	28.05	53.03	9.37	0.20
29	Zurich Santander	-19,536	2.33K	-205.56	-9.10	-19,638	2.35K	5,145	-38.30	-381.71	-9.63	-1.75
30	Cardif Seguros Generales	891		1.31K		770		529		145.50		0.08
31	Banamex Seguros	0				0		0				
	TOTAL RESTO	141,378	19.08	23.65	22.07	54,554	-20.84	250,974	4.90	21.74	28.81	12.67
200	Patria	0				58,668	-5.67	28,531	35.45	205.63	295.25	
201	TOTAL	1,116,237	24.20	21.65	22.04	21,397	-93.76	1,575,528	31.61	1.36	28.66	100.00

Análisis de Siniestros

RC Aviones y Barcos

1 ° Trimestre 2025



Cifras en miles

# Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2025	2024					2025	2024	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	GMX Seguros	42,112	92.60	15.26	6.95	6,952	71.93	34,460	-13.98	20.17	10.09	10.78
2	Mapfre México	-26,667	-2.22K	-11.43	0.69	-1,785	-316.30	1,208	-105.97	-147.74	-4.08	-6.82
3	Inbursa	16,249	-443.21	9.97	-3.51	757	-244.97	-3,130	112.40	-24.17	35.42	4.16
4	Atlas	2,455	-107.23	3.98	-58.98	383	-181.95	14,653	266.33	2.61	-11.68	0.63
5	AXA Seguros	1,069	-115.16	3.45	-31.94	1,111	-117.41	3,292	-71.29	33.75	-55.66	0.27
TOTAL GRANDES		35,218	-255.84	4.60	-3.17	7,417	-396.62	50,484	49.29	14.69	-7.39	9.01
6	Afirme	4,387	-63.89	22.59	294.84	-551	-21.08	317	-71.82	-174.07	-62.16	1.12
7	Ve Por Más	189	12.96	1.32	3.38	189	12.96	787	17.80	23.98	25.01	0.05
8	Allianz México	77,682	9.59K	868.85	17.83	989	5.26K	-938	-119.31	-105.47	0.38	19.88
9	Agroasemex	-222	-871.49	-2.63	0.30	-1,068	96.22	603	-308.25	-176.94	187.79	-0.06
10	El Águila	273,192	89.02K	3.54K	4.63	6,243	1.94K	5,312	5.93	117.54	6.11	69.92
11	Banorte	32	1.94K	0.60	0.00	32	1.94K	-73	-97.11	-44.63	-0.06	0.01
12	G.N.P.	43	-105.73	0.82	-25.30	27	-112.16	1,380	80.46	1.99	-29.50	0.01
13	El Potosí	162	51.12	5.13	1.65	48	-48.57	272	-66.64	17.64	11.44	0.04
14	Seguros Azteca Daños	-17	66.87	-1.72	-0.12	-17	66.87	42	-148.96	-41.10	12.06	-0.00
15	AIG Seguros	-3	381.96	-0.39	-0.09	-3	381.96	-63	13.22	4.43	1.04	-0.00
TOTAL MEDIANAS		355,445	2.68K	478.20	13.13	5,890	-760.26	7,639	-25.76	77.10	-8.67	90.97
16	Sompo Japan	0		0.00	0.00	0		8	-118.14	0.00	0.00	
17	Chubb Seguros México	-0	-103.21	-0.51	125.27	-0	-112.77	5	2.29K	-0.51	95.01	-0.00
18	General de Seguros	0				0	-100.00	-808		0.00		
18	Seguros SURA	68				68		0				0.02
TOTAL RESTO		68	1.66K	10.10	0.78	68	-403.09	-795	1.62K	-8.50	48.24	0.02
20	Patria	0				-252	-115.46	202	201.34	-124.52	2.43K	
20	TOTAL	390,731	-4.09K	46.53	-1.21	13,375	-491.65	57,328	30.11	23.33	-7.75	100.00

Análisis de Siniestros

RC Viajero
1 ° Trimestre 2025



Cifras en miles

# Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		☰ ⋮
				2025	2024					2025	2024	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	AXA Seguros	168	163.15	0.46	0.18	168	163.15	36,807	4.99	0.46	0.18	2.19
2	Banorte	5,464	-87.14	28.23	212.93	5,464	-81.20	23,475	59.40	23.28	197.31	71.42
3	Agroasemex	-2,354	336.04	-12.77		-8,886	10.41K	4,625	-33.30	-192.13	-1.22	-30.77
4	G.N.P.	0		0.00		0		2,930	3.07M	0.00	0.00	
5	El Potosí	1,368	-389.87K	41.74	-0.01	832	-14.08K	1,592	37.75	52.22	-0.51	17.88
TOTAL GRANDES		4,645	-88.94	5.49	73.22	-2,423	-108.35	69,429	19.97	-3.49	50.16	60.71
6	HDI Seguros	253	-204.73	7.88	-8.30	253	-204.73	3,215	10.25	7.88	-8.30	3.31
7	Chubb Seguros México	267	-1.67K	10.54	-0.49	213	-502.70	383	72.99	55.65	-23.91	3.49
8	General de Seguros	938	-214.16	55.29	-41.71	958	-214.43	1,445	-3.26	66.27	-56.02	12.25
9	Afirme	382	-13.86	22.67	7.01	135	-23.38	1,213	-56.34	11.14	6.35	5.00
10	Ve Por Más	2	-87.65	0.14	1.02	2	-87.65	1,310	-0.19	0.17	1.34	0.03
11	Inbursa	1,431	-4.87	97.49	64.85	1,431	-4.87	1,556	-37.34	91.95	60.57	18.70
12	Atlas	120	-346.14	18.80	-3.06	134	-246.96	412	-12.28	32.46	-19.38	1.57
13	Seguros SURA	-14	-135.02	-2.44	10.17	-14	-135.02	1,731	143.24	-0.78	5.42	-0.18
14	GMX Seguros	-221	-170.67	-43.56	12.19	-125	-160.35	112	-93.65	-111.75	11.76	-2.89
15	La Latinoamericana	3		0.79	0.00	1		69	39.48	1.45	0.00	0.04
TOTAL MEDIANAS		3,162	166.25	22.16	5.05	2,989	314.71	11,446	-19.37	26.11	5.08	41.33
16	Swiss Re Corporate Solutions	-1	-207.60	-0.31		-1	-207.60	-19	-529.68	3.66	14.60	-0.01
17	Seguros Azteca Daños	-156	-208.25	-344.54	251.90	-156	-208.25	184	55.14	-84.61	121.26	-2.04
TOTAL RESTO		-157	-208.25	-59.43	253.01	-157	-208.25	165	34.45	-94.59	117.48	-2.05
200	Patria	0				845	339.39	90	130.28	943.89	494.69	
2011	TOTAL	7,651	-82.35	7.71	53.54	409	-98.63	81,041	12.26	0.50	41.41	100.00

Análisis de Siniestros

RC Otros

1 ° Trimestre 2025



Cifras en miles

# ▲ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		🔧 ⋮
				2025	2024					2025	2024📄	
# ▲	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeve ngada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	GMX Seguros	183,578	24.40	63.66	52.67	197,261	35.33	147,205	-2.80	134.00	96.25	97.55
2	Afirme	3,459	-88.63	3.74	21.05	4,009	-86.84	24,234	-41.15	16.54	73.97	1.84
3	AXA Seguros	-131	-102.10	-0.21	9.67	-2,175	-119.81	80,751	14.19	-2.69	15.53	-0.07
4	Zurich Aseguradora Mexicana	1,544	31.41	3.44	2.00	14,291	18.88	30,686	-7.88	46.57	36.09	0.82
5	Berkley Seguros	-44	-115.05	-0.24	2.03	-80	-241.18	1,191	62.82	-6.68	7.70	-0.02
TOTAL GRANDES		188,407	1.47	37.30	33.03	213,307	7.04	284,067	-4.48	75.09	67.01	100.11
6	Seguros Azteca Daños	-49	841.95	-0.42	-0.54	-51	886.05	140	-43.14	-36.84	-2.12	-0.03
7	HDI Global Seguros	0		0.00	0.00	0		0				
8	Tokio Marine	0		0.00	0.00	0		111	44.18	0.00	0.00	
9	Quálitas	273	-264.89	29.84	-25.69	45	-127.38	583	15.86	7.78	-32.93	0.15
10	Agroasemex	-432	-1.17K	-51.22		-436	-1.52K	844	55.25	-51.65	5.63	-0.23
11	Mapfre México	0	-100.00	0.00	-2.57	0	-100.00	188	-59.20	0.00	-0.85	
12	Sompo Japan	0		0.00	0.00	0		9	-25.79	0.00	0.00	
13	Swiss Re Corporate Solutions	-9	-181.54	-2.82	6.78	-9	-181.54	107	46.89	-8.53	15.36	-0.00
14	Allianz México	1				1		0				0.00
14	Chubb Seguros México	0	-100.00			0	-100.00	0	-100.00		-18.80K	
14	General de Seguros	0				0		0				
TOTAL MEDIANAS		-216	29.89	-0.85	-1.63	-450	166.42	1,982	3.44	-22.69	-8.81	-0.11
200	Patria	0				42,774	-43.95	1,097	-89.00	3.90K	764.76	
201.1	TOTAL	188,191	1.44	35.48	32.42	212,857	6.90	286,049	-4.43	74.41	66.53	100.00

Análisis de Siniestros
Marítimo y Transportes
1 ° Trimestre 2025



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		🔍 ⚙️
				2025	2024					2025	2024 ^Q	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	GMX Seguros	410,151	-30.32	53.80	43.52	61,152	-20.68	96,804	21.40	63.17	96.68	-11.27
2	Banorte	34,609	-86.08	4.61	146.92	26,858	-631.48	-11,196	-149.45	-239.88	-22.32	-0.95
3	HDI Global Seguros	115,404	20.34	15.70	14.48	-267	-128.93	-22,168	8.18	1.20	-4.50	-3.17
4	Chubb Seguros México	150,060	-17.45	25.20	36.81	40,859	44.78	146,604	20.88	27.87	23.27	-4.12
5	Mapfre México	-5,762,96...	-4.32K	-1.37K	39.40	24,652	0.34	94,124	2.57	26.19	26.77	158.29
TOTAL GRANDES		-5,052,735	-503.70	-154.78	41.38	153,254	21.87	304,167	3.13	50.38	42.64	138.78
6	AXA Seguros	148,609	-8.90	40.28	57.45	79,231	-31.31	226,695	18.46	34.95	60.27	-4.08
7	Atlas	262,287	78.60	86.40	55.12	68,230	127.20	118,570	14.44	57.54	28.98	-7.20
8	AIG Seguros	239,671	80.17	80.38	88.86	69,752	114.52	45,496	-29.68	153.32	50.26	-6.58
9	Zurich Aseguradora Mexicana	138,082	-37.32	56.18	104.62	75,492	7.34	142,088	12.51	53.13	55.69	-3.79
10	G.N.P.	68,735	303.58	34.33	9.03	43,999	241.37	97,949	1.93	44.92	13.41	-1.89
11	Inbursa	65,780	20.88	34.31	21.03	58,419	59.72	68,350	28.95	85.47	69.00	-1.81
12	Agroasemex	52,566	478.48	32.26	10.50	-18,055	-400.12	11,182	-80.72	-161.47	10.37	-1.44
13	Tokio Marine	64,826	54.35	50.52	49.39	6,074	70.74	21,943	-12.28	27.68	14.22	-1.78
14	HDI Seguros	70,430	19.23	59.20	49.09	70,427	16.73	133,010	14.92	52.95	52.13	-1.93
15	Sompo Japan	46,832	71.05	40.83	13.66	748	-28.86	12,853	-365.76	5.82	-21.75	-1.29
TOTAL MEDIANAS		1,157,818	32.73	54.27	47.14	454,318	23.24	878,136	5.93	51.74	44.47	-31.80
16	Allianz México	-58,675	-179.15	-54.98	80.80	-1,832	-115.27	28,684	-0.65	-6.39	41.54	1.61
17	Berkley Seguros	39,166	60.82	47.28	32.25	4,580	73.68	6,401	-501.64	71.55	-165.47	-1.08
18	Afirme	4,119	-61.87	6.38	32.68	7,027	-47.42	19,475	-20.45	36.08	54.59	-0.11
19	Seguros SURA	55,265	72.61	101.30	61.10	45,272	82.44	55,081	1.68	82.19	45.81	-1.52
20	El Potosí	8,685	599.81K	19.21	0.00	9,500	124.15	15,129	15.21	62.79	32.27	-0.24
21	Ve Por Más	95,563	1.32K	261.87	41.74	-5,145	-197.50	448	-82.06	-1.15K	211.10	-2.62
22	General de Seguros	20,040	-6.58	56.28	46.45	27,063	178.56	51,417	110.63	52.63	39.80	-0.55
23	Primero Seguros	55,758	68.93	181.93	51.38	12,297	24.28	7,040	-46.76	174.66	74.82	-1.53
24	El Águila	34,395	416.20	205.19	39.25	1,613	-75.79	16,468	-0.51	9.80	40.25	-0.94
25	Seguros Azteca Daños	-881	-184.22	-13.71	4.09	-881	-184.00	2,489	3.67	-35.41	43.70	0.02
26	FM Global	663	-41.86	64.84	119.76	0	7.70K	75	89.83	0.00	0.00	-0.02
27	BBVA	0				0		11	-1.63	0.00	0.00	
27	Swiss Re Corporate Solutions	0	-101.76			0	-101.76	0				-0.00
TOTAL RESTO		254,099	20.23	52.84	44.96	99,495	11.02	202,720	13.76	49.08	50.29	-6.98
200	Patria	0				314,319	156.48	361,308	111.30	86.99	71.67	
201.1	TOTAL	-3,640,818	-255.91	-61.93	43.69	707,067	21.07	1,385,024	6.37	51.05	44.85	100.00

Análisis de Siniestros

MyT Carga
1 ° Trimestre 2025



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2025	2024					2025	2024	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Banorte	21,695	-358.55	2.95	-21.84	18,400	-811.21	-11,007	-137.49	-167.16	-8.81	1.48
2	HDI Global Seguros	115,404	20.34	15.70	14.48	-267	-128.93	-22,168	8.18	1.20	-4.50	7.86
3	Chubb Seguros México	151,170	-16.05	25.81	37.14	41,152	40.05	144,517	20.71	28.48	24.54	10.29
4	AXA Seguros	118,384	-16.68	37.46	58.81	60,108	-39.17	215,705	31.19	27.87	60.09	8.06
5	AIG Seguros	239,679	80.65	80.43	88.58	69,759	116.86	45,209	-29.98	154.30	49.82	16.32
	TOTAL GRANDES	646,332	19.17	24.19	34.39	189,153	19.19	372,254	4.11	50.81	44.38	44.01
6	Zurich Aseguradora Mexicana	138,068	-37.33	56.23	104.76	75,478	7.32	141,796	12.60	53.23	55.85	9.40
7	G.N.P.	49,534	103.00	27.60	15.03	35,605	216.07	94,763	0.55	37.57	11.95	3.37
8	GMX Seguros	61,665	5.99	36.68	33.54	32,891	78.96	67,623	-0.21	48.64	27.12	4.20
9	Inbursa	62,974	22.10	37.92	31.13	48,064	32.97	62,324	23.10	77.12	71.39	4.29
10	Mapfre México	129,699	7.16	80.36	102.99	23,212	-3.49	78,603	-0.08	29.53	30.57	8.83
11	Atlas	83,705	62.54	55.88	41.62	58,686	106.05	90,122	-2.90	65.12	30.69	5.70
12	Tokio Marine	64,826	54.35	50.52	49.39	6,074	70.74	21,943	-12.28	27.68	14.22	4.41
13	Sompo Japan	46,832	71.05	40.83	13.66	748	-28.86	12,853	-365.76	5.82	-21.75	3.19
14	HDI Seguros	71,171	30.12	62.82	47.86	71,171	30.12	127,347	16.10	55.89	49.86	4.85
15	Allianz México	-47,606	-159.43	-53.98	99.15	1,737	-86.77	12,105	-28.02	14.35	78.09	-3.24
	TOTAL MEDIANAS	660,867	-9.61	43.62	51.00	353,665	35.46	709,480	8.03	49.85	39.75	45.00
16	Berkley Seguros	39,166	60.82	47.28	32.25	4,580	73.68	6,401	-501.64	71.55	-165.47	2.67
17	Seguros SURA	54,628	79.92	104.79	61.28	44,830	80.78	52,874	3.97	84.79	48.76	3.72
18	Agroasemex	-16,971	-293.42	-35.93	176.90	-20,512	-724.09	13,484	-76.93	-152.12	5.62	-1.16
19	El Potosí	8,145	113.99	23.61	13.77	4,976	106.83	17,946	18.12	27.73	15.83	0.55
20	Primero Seguros	55,758	68.93	181.93	51.38	12,297	24.28	7,040	-46.76	174.66	74.82	3.80
21	General de Seguros	17,892	38.50	61.52	34.04	18,111	198.16	21,535	-1.96	84.10	27.65	1.22
22	Afirme	7,004	7.71	35.72	28.63	6,815	-34.94	18,421	-24.99	37.00	42.66	0.48
23	El Águila	1,282	-80.75	9.56	45.13	1,282	-80.75	16,417	-0.49	7.81	40.37	0.09
24	Ve Por Más	-5,254	-181.27	-123.11	215.19	-4,316	-180.92	2,127	-16.70	-202.94	208.92	-0.36
25	Seguros Azteca Daños	-868	-181.61	-24.91	28.44	-868	-181.41	2,415	-10.14	-35.94	39.68	-0.06
26	FM Global	663	-41.86	64.84	119.76	0	7.70K	75	89.83	0.00	0.00	0.05
27	BBVA	0				0		0				
27	Swiss Re Corporate Solutions	0	-101.76			0	-101.76	0				0.00
	TOTAL RESTO	161,447	19.57	50.73	44.27	67,197	-7.45	158,734	-22.35	42.33	35.52	10.99
200	Patria	0				179,062	101.45	271,798	122.71	65.88	72.84	
201.1	TOTAL	1,468,646	4.27	32.60	42.48	610,015	23.89	1,240,469	1.78	49.18	40.40	100.00

Análisis de Siniestros

MyT Cascos
 1 ° Trimestre 2025



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2025	2024					2025	2024	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	GMX Seguros	348,487	-34.30	58.64	44.99	28,261	-51.87	29,181	143.75	96.85	490.45	-6.82
2	Mapfre México	-5,892,659	-37.89K	-2.28K	6.80	1,440	178.84	15,520	18.50	9.28	3.94	115.33
3	Atlas	178,582	87.27	116.12	66.83	9,544	516.15	28,448	163.63	33.55	14.35	-3.50
4	Agroasemex	69,537	22.14K	60.09	0.38	2,457	-9.98	-2,302	432.34	-106.73	-631.17	-1.36
5	AXA Seguros	30,224	43.60	57.11	49.68	19,123	15.68	10,991	-59.22	173.99	61.33	-0.59
TOTAL GRANDES		-5,265,829	-894.57	-447.90	39.57	60,825	-24.01	81,838	31.19	74.32	128.31	103.06
6	Afirme	-2,885	-167.10	-6.41	41.58	212	-92.67	1,055	-1.49K	20.10	-3.80K	0.06
7	Ve Por Más	100,817	35.36K	312.85	2.16	-829	1.35K	-1,678	3.04K	49.40	106.80	-1.97
8	Inbursa	2,807	-1.35	10.95	3.06	10,356	2.31K	6,026	153.68	171.85	18.10	-0.05
9	G.N.P.	19,202	-360.54	92.52	-27.96	8,395	416.77	3,186	72.21	263.51	87.81	-0.38
10	Allianz México	-11,069	85.41	-59.74	-54.46	-3,569	213.50	16,579	37.54	-21.53	-9.44	0.22
11	Banorte	12,914	-94.98	90.38	196.47	8,457	-442.94	-189	-97.19	-4.48K	36.69	-0.25
12	El Potosí	540	-114.19	5.04	-19.42	4,524	146.90	-2,817	36.62	-160.61	-88.87	-0.01
13	Chubb Seguros México	-1,109	-164.71	-11.30	19.23	-293	-74.79	2,087	33.79	-14.01	-74.37	0.02
14	General de Seguros	2,148	-74.83	32.93	103.63	8,952	145.87	29,882	1.12K	29.96	148.84	-0.04
15	HDI Seguros	-741	-116.94	-13.09	72.23	-744	-113.19	5,663	-6.48	-13.14	93.13	0.01
TOTAL MEDIANAS		122,623	-53.20	64.83	79.98	35,461	215.64	59,794	243.10	59.31	64.47	-2.40
16	El Águila	33,112	1.47M	990.16	0.10	331	14.56K	51	-6.35	648.96	4.15	-0.65
17	Seguros Azteca Daños	-13	-20.44	-0.46	-0.08	-13	-20.44	75	-126.10	-18.04	5.92	0.00
18	Seguros SURA	637	-61.51	26.27	57.91	441	2.68K	2,207	-33.43	20.00	0.48	-0.01
19	Zurich Aseguradora Mexicana	14	290.47	6.03	1.26	14	290.47	292	-19.13	4.89	1.01	-0.00
20	AIG Seguros	-8	-102.24	-4.79	-512.27	-8	-102.24	287	112.54	-2.71	257.47	0.00
21	BBVA	0				0		11	-1.63	0.00	0.00	
TOTAL RESTO		33,742	1.59K	370.23	7.34	765	117.47	2,923	-18.62	26.19	9.80	-0.66
200	Patria	0				135,257	301.80	89,509	82.86	151.11	68.77	
201.1	TOTAL	-5,109,464	-651.35	-371.89	45.66	97,052	5.92	144,555	73.33	67.14	109.87	100.00

Análisis de Siniestros

Incendio
1 ° Trimestre 2025



Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2025	2024					2025	2024	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Agroasemex	15,485	-97.50	0.67	1,087.32	187,874	123.13	253,141	49.36	74.22	49.68	0.18
2	Banorte	1,151,246	1,524.90	89.12	6.27	94,668	194.31	597,462	-11.25	15.85	4.78	13.35
3	Zurich Aseguradora Mexicana	227,629	536.95	22.24	4.07	57,597	34.56	49,554	12.56	116.23	97.23	2.64
4	Mapfre México	432,485	17.23	44.25	53.94	45,410	438.08	62,921	-8.47	72.17	12.28	5.02
5	AXA Seguros	50,697	-83.84	6.20	45.15	71,723	-62.22	608,381	110.89	11.79	65.81	0.59
TOTAL GRANDES		1,877,542	33.21	29.29	40.93	457,272	27.93	1,571,458	26.33	29.10	28.74	21.78
6	Inbursa	1,275,821	597.41	174.72	29.89	-7,426	-149.66	69,002	-26.51	-10.76	15.93	14.80
7	AIG Seguros	31,637	125.41	4.75	2.24	12,160	162.23	-434	-104.03	-2,803.00	43.05	0.37
8	Chubb Seguros México	234,863	2,177.83	50.91	4.18	9,413	-127.49	-39,312	-156.73	-23.94	-49.41	2.72
9	BBVA	71,398	528.47	15.51	2.99	66,778	313.05	286,427	26.47	23.31	7.14	0.83
10	FM Global	3,450,198	1,945.43	852.63	51.73	4,820	3,029.30	13,310	-404.84	36.21	-3.53	40.02
11	GMX Seguros	344,616	3,132.79	94.17	1.61	52,392	-1,030.79	162,047	164.90	32.33	-9.20	4.00
12	Seguros Azteca Daños	-5,334	-114.65	-1.54	9.89	-902	205.21	-1,875	-31.07	48.14	10.87	-0.06
13	Allianz México	-35,483	-129.10	-12.52	50.83	-10,737	-109.73	74,818	5.99	-14.35	156.32	-0.41
14	Atlas	87,234	31.30	34.70	24.09	56,014	491.71	77,610	95.85	72.17	23.89	1.01
15	G.N.P.	82,203	25.66	32.77	28.02	47,392	0.48	160,660	3.53	29.50	30.39	0.95
TOTAL MEDIANAS		5,537,152	704.60	131.20	17.33	229,902	41.28	802,254	11.43	28.66	22.60	64.23
16	Seguros SURA	22,004	-179.69	9.02	-12.10	11,045	-138.00	42,538	-31.35	25.97	-46.91	0.26
17	Afirme	106,729	1,358.30	61.57	5.82	16,621	609.50	11,130	9.14	149.33	22.97	1.24
18	Swiss Re Corporate Solutions	90,536	88.54	68.51	52.62	-883	-280.74	4,385	129.04	-20.14	25.52	1.05
19	HDI Global Seguros	371,360	1,259.98	320.22	27.39	-1	-330.19	-1,016	12.84	0.08	-0.04	4.31
20	HDI Seguros	462,328	1,106.89	423.21	49.10	141,725	755.32	42,372	-0.16	334.48	39.04	5.36
21	Tokio Marine	76,569	418.80	90.18	37.77	-5,106	-151.89	-1,354	-135.66	376.97	259.02	0.89
22	El Águila	24,059	23.47	42.38	47.73	12,126	18.52	26,605	13.64	45.58	43.70	0.28
23	El Potosí	7,115	57,966.32	14.52	0.05	3,225	-198.16	19,685	64.14	16.38	-27.39	0.08
24	Sompo Japan	1,242	-67.47	2.59	13.76	119	-45.93	7,062	267.70	1.68	11.43	0.01
25	Zurich Santander	-6,114	-183.45	-16.72	20.78	5,665	-16.37	38,046	0.74	14.89	17.94	-0.07
26	General de Seguros	3,479	-651.95	9.85	-1.70	-421	-73.52	17,965	-25.73	-2.34	-6.57	0.04
27	Ve Por Más	464	-85.36	1.34	4.35	-342	82.23	3,775	-37.74	-9.05	-3.09	0.01
28	Berkley Seguros	1,787	565.58	22.86	4.00	48	39.94	168	-219.31	28.80	-24.55	0.02
29	Primero Seguros	1,423	63.53	23.76	9.78	545	22.97	1,297	-31.60	42.00	23.36	0.02
30	Cardif Seguros Generales	43,671		3,980.07		37,885		5,926		639.36		0.51
31	La Latinoamericana	0	-100.00	0.00	1.89	0	-100.00	6	-83.96	0.00	1.58	
32	Banamex Seguros	35	-176.57			35	24.36	0				0.00
TOTAL RESTO		1,206,687	747.55	106.34	15.53	222,288	1,630.19	218,590	-3.51	101.69	5.67	14.00
200	Patria	0				564,971	40.06	1,073,388	89.30	52.63	71.14	
201	TOTAL	8,621,382	284.87	73.28	26.89	909,463	70.62	2,592,303	18.35	35.08	24.33	100.00

Análisis de Siniestros

Riesgos Catastroficos

1 ° Trimestre 2025



Cifras en miles

# Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		Part en Mercado Actual
				2025	2024					2025	2024	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	IncrDeve ngada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	Agroasemex	542,566	-58.62	12.77	272.38	188,819	-43.11	1,091,771	148.99	17.29	75.69	102.62
2	AXA Seguros	-3,014	-101.00	-0.25	30.99	62,058	-47.86	180,725	-34.68	34.34	43.02	-0.57
3	Inbursa	-53,030	-68.66	-4.79	-25.53	32,713	37.52	62,961	-41.14	51.96	22.24	-10.03
4	Banorte	52,612	-88.61	6.20	60.48	28,986	-449.07	30,948	-20.89	93.66	-21.23	9.95
5	BBVA	9,773	-86.97	1.53	12.81	17,469	-53.63	540,306	9.71	3.23	7.65	1.85
	TOTAL GRANDES	548,908	-72.30	6.83	57.10	330,044	-34.52	1,906,710	40.85	17.31	37.23	103.82
6	Chubb Seguros México	-8,656	-133.40	-1.54	7.32	3,841	-69.01	49,655	50.32	7.74	37.52	-1.64
7	GMX Seguros	75,041	-426.72	14.54	-3.16	2,587	-123.50	69,364	-14.59	3.73	-13.56	14.19
8	Mapfre México	-16,260	-115.35	-3.23	21.83	-4,542	-84.85	93,950	9.12	-4.83	-34.82	-3.08
9	Seguros Azteca Daños	9,245	-310.93	2.08	-0.91	-1,022	-5.76	387	47.00	-264.11	-411.98	1.75
10	Atlas	20,430	-117.33	5.37	-24.20	-204	-102.45	25,355	1.06	-0.80	33.23	3.86
11	Zurich Aseguradora Mexicana	36,582	-48.77	11.07	23.99	3,643	619.78	61,652	5.35	5.91	0.86	6.92
12	AIG Seguros	-126,519	1.31K	-44.98	-4.80	-499	280.04	1,992	-913.79	-25.04	53.62	-23.93
13	G.N.P.	40,229	-330.18	17.26	-8.12	8,943	210.47	37,042	17.40	24.14	9.13	7.61
14	HDI Global Seguros	-6,341	-21.62	-2.72	-4.02	-38	-438.75	0			-55.80...	-1.20
15	Seguros SURA	-15,751	-185.45	-7.42	13.47	62	-107.19	24,449	151.00	0.25	-8.91	-2.98
	TOTAL MEDIANAS	7,999	-80.91	0.22	1.17	12,774	-167.43	363,845	11.86	3.51	-5.82	1.51
16	FM Global	24	248.65	0.01	0.01	0	-100.00	117	-97.29	0.00	-0.00	0.00
17	Swiss Re Corporate Solutions	8,643	-58.92	5.35	26.86	233	65.61	-2	-69.25	-10.31K	-1.91K	1.63
18	Allianz México	-15,470	-439.00	-9.66	3.33	1,093	146.35	6,572	8.37	16.63	7.31	-2.93
19	Afirme	-4,992	-61.97	-3.53	-17.95	278	-91.82	26,175	58.27	1.06	20.52	-0.94
20	HDI Seguros	-8,691	-3.78K	-8.49	0.28	808	-31.31	74,927	102.41	1.08	3.18	-1.64
21	Tokio Marine	-170	-110.88	-0.20	1.86	-16	-119.92	-0	-96.66	9.83M	-1.65M	-0.03
22	El Águila	-991	-89.20	-1.27	-17.22	2,229	-907.12	5,871	-20.13	37.97	-3.76	-0.19
23	Zurich Santander	-4,312	-93.86	-6.44	-103.30	-4,788	-226.29	1,221	-18.21	-392.10	253.93	-0.82
24	El Potosí	-787	-128.18	-1.36	8.96	-1,007	-145.65	15,196	23.83	-6.63	17.98	-0.15
25	Sompo Japan	2,160	857.89	4.67	0.53	760	28.49K	-5	-100....	-15.54K	0.13	0.41
26	Ve Por Más	799	-241.19	2.55	-0.92	1,100	-384.04	5,343	-2.82	20.60	-7.05	0.15
27	General de Seguros	-4,125	213.86	-22.91	-5.62	-1,110	-3.96K	-6,382	-205....	17.39	0.48	-0.78
28	Berkley Seguros	113	-22.12	1.23	2.27	-16	-166.66	-729	34.14	2.17	-4.37	0.02
29	Cardif Seguros Generales	-1,070		-12.39		3		962		0.35		-0.20
30	Primero Seguros	489	-46.00	9.98	21.64	407	32.12	707	16.61	57.59	50.83	0.09
31	Virginia Surety	0	-100.00			0	-100.00	0				
31	Banamex Seguros	187	-58.69			187	-61.97	0				0.04
	TOTAL RESTO	-28,196	-54.88	-2.44	-7.10	160	-98.60	129,973	31.63	0.12	11.57	-5.33
200	Patria	0				140,050	86.39	796,252	90.45	17.59	17.97	
201	TOTAL	528,711	-73.04	4.10	24.75	342,978	-30.93	2,400,528	35.03	14.29	27.93	100.00

Análisis de Siniestros

Terremoto y Erupcion Volcanica

1 ° Trimestre 2025



Cifras en miles

# ^ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.	
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		🔍	⌵ ⌶
				2025	2024					2025	2024		
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual	
1	Agroasemex	57,331	-51.23	4.29	51.87	45,000	14.75	370,335	87.13	12.15	19.82	35.09	
2	Inbursa	12,474	161.42	3.09	1.68	2,496	-20.20	27,038	-23.32	9.23	8.87	7.64	
3	BBVA	2,344	1.75	0.59	0.65	2,332	1.26	315,237	10.42	0.74	0.81	1.43	
4	AXA Seguros	3,113	-75.87	0.84	4.73	45,787	-40.07	143,472	-41.30	31.91	31.26	1.91	
5	Seguros Azteca Daños	-7,069	91.58	-2.19	-1.01	-376	-4.35	437	-532.31	-86.10	389.16	-4.33	
TOTAL GRANDES		68,191	-49.05	2.41	8.89	95,239	-21.06	856,519	12.26	11.12	15.81	41.74	
6	Banorte	2,932	-318.99	0.95	-0.48	2,364	-259.76	14,013	-20.26	16.87	-8.42	1.79	
7	Chubb Seguros México	793	-26.82	0.29	0.65	64	12.28	34,068	30.45	0.19	0.22	0.49	
8	Zurich Aseguradora Mexicana	2,794	-76.00	1.21	5.27	3,613	364.81	61,209	4.59	5.90	1.33	1.71	
9	Mapfre México	79,552	241.30	46.27	13.71	-300	-102.91	21,954	-25.46	-1.37	35.00	48.70	
10	GMX Seguros	-4,959	-521.56	-2.99	0.40	-514	-190.85	18,887	-30.63	-2.72	2.08	-3.04	
11	AIG Seguros	229	126.53	0.15	0.10	-23	38.55	459	-315.84	-5.12	7.97	0.14	
12	FM Global	0	-100.00	0.00	0.01	0	-100.00	65	-96.70	0.00	0.00		
13	Atlas	3,463	-185.37	2.61	-2.69	709	-175.29	9,778	4.07	7.25	-10.03	2.12	
14	HDI Global Seguros	-25	-1.22K	-0.02	0.00	-25	-1.22K	0	-100.00		-22.28M	-0.02	
15	G.N.P.	3,838	-201.79	3.95	-4.71	2,181	-211.24	19,374	11.48	11.26	-11.28	2.35	
TOTAL MEDIANAS		88,617	214.79	4.93	1.69	8,069	10.34	179,807	-4.06	4.49	3.90	54.25	
16	Allianz México	167	249.84	0.24	0.08	747	16.33K	1,934	-15.59	38.62	0.20	0.10	
17	Seguros SURA	802	-2.70	1.21	1.80	7	-96.46	5,560	40.75	0.12	4.71	0.49	
18	Afirmе	1,410	-388.08	2.34	-1.73	59	-78.79	10,722	71.26	0.55	4.46	0.86	
19	Swiss Re Corporate Solutions	97	204.73	0.18	0.17	97	204.73	-25	3.79	-380.96	-129.75	0.06	
20	Zurich Santander	2,172	255.64	4.63	1.25	16	-103.88	677	-33.61	2.40	-41.04	1.33	
21	Tokio Marine	-32	-102.51	-0.09	4.25	-1	-101.33	0	-100.00		-3.28M	-0.02	
22	HDI Seguros	671	2.36	2.22	2.25	579	-10.55K	30,019	177.77	1.93	-0.05	0.41	
23	El Águila	832	960.87	3.13	0.39	83	960.87	2,202	4.36	3.78	0.37	0.51	
24	Sompo Japan	812		3.57	0.00	110		-2	-100.66	-4.83K	0.00	0.50	
25	El Potosí	-439	-523.04	-2.56	0.89	-432	-515.61	6,489	13.39	-6.65	1.81	-0.27	
26	Ve Por Más	10	29.02	0.09	0.03	4	-53.15	997	-44.88	0.38	0.44	0.01	
27	Cardif Seguros Generales	-102		-1.37		-20		376		-5.30		-0.06	
28	Berkley Seguros	-10	-152.21	-0.14	0.41	-10	-152.21	-271	42.09	3.75	-10.20	-0.01	
29	General de Seguros	-3	-101.60	-0.05	2.46	15	-92.03	-3,276	-237.03	-0.44	7.62	-0.00	
30	Primero Seguros	0	-100.00	0.00	0.85	0	-100.00	187	59.72	0.00	5.60		
31	Banamex Seguros	165	1.36K			165	781.08	0				0.10	
TOTAL RESTO		6,552	93.74	1.42	0.94	1,418	188.32	55,586	51.86	2.55	1.34	4.01	
200	Patria	0				58,722	220.76	492,034	82.36	11.93	6.78		
201.1	TOTAL	163,361	-1.22	3.21	4.69	104,726	-18.47	1,091,912	10.63	9.59	13.01	100.00	

Análisis de Siniestros

Huracan y Otros Riesgos Hidrometeorologicos

1 ° Trimestre 2025

ASOCIACIÓN MEXICANA DE
INSURADORES DE SEGUROS

Cifras en miles

# Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2025	2024					2025	2024	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Agroasemex	484,280	-58.67	16.62	460.03	142,757	-51.97	719,127	202.76	19.85	125.13	132.90
2	AXA Seguros	-6,126	-102.11	-0.74	41.17	16,270	-61.83	37,253	15.52	43.67	132.17	-1.68
3	Inbursa	-65,504	-62.35	-9.32	-45.92	30,217	46.25	35,923	-49.91	84.12	28.81	-17.98
4	Banorte	49,680	-89.28	9.23	95.99	26,622	-490.12	16,934	-21.40	157.21	-31.67	13.63
5	GMX Seguros	80,000	-431.35	22.86	-5.56	3,101	-126.79	50,478	-6.49	6.14	-21.44	21.95
	TOTAL GRANDES	542,330	-68.59	10.18	76.61	218,967	-35.99	859,716	106.16	25.47	82.03	148.83
6	Mapfre México	-95,812	-216.01	-28.86	26.21	-4,242	-89.47	71,995	27.11	-5.89	-71.13	-26.29
7	Chubb Seguros México	-9,449	-138.05	-3.26	13.27	3,777	-69.39	15,587	125.31	24.23	178.34	-2.59
8	Atlas	16,967	-114.91	6.84	-33.85	-913	-109.84	15,577	-0.74	-5.86	59.13	4.66
9	BBVA	7,429	-89.78	3.05	31.76	15,137	-57.20	225,069	8.72	6.73	17.08	2.04
10	Seguros SURA	-16,554	-193.03	-11.34	19.56	56	-106.42	18,890	226.21	0.30	-15.01	-4.54
11	G.N.P.	36,391	-365.50	26.78	-10.13	6,762	39.68	17,668	24.65	38.27	34.16	9.99
12	AIG Seguros	-126,749	1.30K	-97.82	-10.42	-475	315.85	1,533	-4.87K	-31.01	355.89	-34.78
13	Seguros Azteca Daños	16,314	-2.45K	13.51	-0.61	-645	-6.57	-50	-113.76	1.29K	-189.66	4.48
14	HDI Global Seguros	-6,316	-21.95	-5.58	-8.12	-13	-242.94	0	-100.00		-89.31M	-1.73
15	Swiss Re Corporate Solutions	8,547	-59.32	7.87	35.49	136	24.98	23	35.07	587.19	634.62	2.35
	TOTAL MEDIANAS	-169,231	-330.11	-9.06	4.45	19,579	-2.00	366,291	19.48	5.35	6.52	-46.44
16	Zurich Aseguradora Mexicana	33,788	-43.47	34.17	77.73	31	-111.36	443	106.04K	6.95	-64.97K	9.27
17	Allianz México	-15,637	-446.29	-17.31	5.94	346	-21.21	4,639	22.91	7.46	11.63	-4.29
18	Afirme	-6,402	-49.34	-7.89	-28.20	218	-92.99	15,453	50.36	1.41	30.31	-1.76
19	HDI Seguros	-9,363	2.13K	-13.00	-0.77	229	-80.59	44,908	71.34	0.51	4.51	-2.57
20	El Águila	-1,823	-80.31	-3.55	-27.80	2,146	-855.56	3,669	-29.99	58.49	-5.42	-0.50
21	Tokio Marine	-138	-146.09	-0.27	0.55	-15	-233.14	-0	-94.12	9.27M	-409.3...	-0.04
22	El Potosí	-348	-112.93	-0.86	13.76	-576	-127.38	8,707	32.96	-6.61	32.10	-0.10
23	FM Global	24	-3.68M	0.06	-0.00	0	-100.00	52	-97.78	0.00	-0.01	0.01
24	Sompo Japan	1,348	497.78	5.74	1.25	650	24.36K	-3	-100.15	-24.83K	0.15	0.37
25	Zurich Santander	-6,485	-90.85	-32.45	-368.89	-4,805	-214.13	545	14.88	-882.07	887.88	-1.78
26	Ve Por Más	788	-237.42	4.10	-1.71	1,097	-377.35	4,346	17.79	25.23	-10.72	0.22
27	General de Seguros	-4,122	170.54	-36.82	-10.24	-1,124	632.83	-3,106	-185.01	36.20	-4.20	-1.13
28	Primero Seguros	489	-45.61	12.79	26.33	407	34.99	520	6.30	78.28	61.64	0.13
29	Berkley Seguros	123	-1.96	5.73	7.93	-6	-231.68	-458	29.85	1.24	-1.22	0.03
30	Cardif Seguros Generales	-968		-79.35		23		586		3.97		-0.27
31	Banamex Seguros	21	-95.16			21	-95.48	0				0.01
31	Virginia Surety	0	-100.00			0	-100.00	0				
	TOTAL RESTO	-8,704	-66.89	-1.44	-5.40	-1,356	-112.63	80,301	25.29	-1.69	16.75	-2.39
200	Patria	0				81,328	43.10	304,218	105.16	26.73	38.33	
201.1	TOTAL	364,394	-79.46	4.67	40.37	237,190	-36.38	1,306,308	65.84	18.16	47.33	100.00

Análisis de Siniestros

Otros Riesgos Catastroficos

1 ° Trimestre 2025



Cifras en miles

# ▲ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.	
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		☰ ⋮	
				2025	2024					2025	2024🔍		
#	▲	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1		AXA Seguros	0				0		0				
1		Agroasemex	955	-95.60			1,062	-123.39	2,308	-24.38	46.02	-148.77	100.00
1		General de Seguros	0				0		0				
1		Seguros SURA	0	-100.00			0	-100.00	0				
TOTAL GRANDES			955	-95.56			1,062	-122.48	2,308	-24.38	46.02	-154.81	100.00
201.1		TOTAL	955	-95.56			1,062	-122.48	2,308	-24.38	46.02	-154.81	100.00

Análisis de Siniestros
Agrícola y de Animales
1 ° Trimestre 2025



Cifras en miles

# Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		≡ ⋮
				2025	2024					2025	2024 @	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV _ANT	Part en Mercado Actual
1	Agroasemex	3,205	-16.33	3.33	1,281.06	6,832	-64.58	139,636	61.07	4.89	22.25	8.87
2	General de Seguros	24,006	-6.30	69.46	65.97	14,316	66.87	30,555	51.25	46.85	42.47	66.44
3	Mapfre México	3,904	-13.40	32.98	16.71	1,034	-7.70	2,577	-5.40	40.13	41.14	10.80
4	Tláloc Seguros	2,611		26.45		-782		5,385		-14.51		7.23
5	Seguros SURA	2,285	15.34	24.83	79.00	228	15.27	766	-17.26	29.72	21.33	6.32
TOTAL GRANDES		36,011	0.20	22.28	52.37	21,628	-25.90	178,920	61.86	12.09	26.40	99.67
6	Banorte	120	-94.81			120	-69.50	617	36.50	19.48	87.18	0.33
6	Swiss Re Corporate Solutions	0				0		0				
6	G.N.P.	-0	-94.42			-0	-94.42	0				-0.00
TOTAL MEDIANAS		120	-94.81			120	-69.50	617	36.50	19.48	87.17	0.33
200	Patria	0				22,438	229.39	47,653	-44.67	47.09	7.91	
2011	TOTAL	36,132	-5.55	22.35	55.74	21,748	-26.48	179,536	61.75	12.11	26.65	100.00

Análisis de Siniestros

AyA Agrícola
1 ° Trimestre 2025



Cifras en miles

# ^ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc. ≡ ⋮
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2025	2024					2025	2024 @	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV_ANT	Part en Mercado Actual
1	General de Seguros	22,373	-8.40	65.49	64.04	12,699	67.39	30,118	53.41	42.16	38.64	71.89
2	Mapfre México	3,692	-13.21	31.35	15.80	964	-7.56	2,299	-9.34	41.94	41.13	11.86
3	Seguros SURA	2,285	15.34	24.83	79.00	228	15.27	766	-17.26	29.72	21.33	7.34
4	Agroasemex	-342	-56.35	-58.88	402.90	7,151	-65.48	92,326	23.24	7.75	27.65	-1.10
5	Banorte	120	-94.81			120	-69.50	617	36.50	19.48	87.18	0.39
5	G.N.P.	-0	-94.42			-0	-94.42	0				-0.00
5	Swiss Re Corporate Solutions	0				0		0				
TOTAL GRANDES		28,128	-12.62	50.48	47.77	21,162	-29.31	126,125	28.10	16.78	30.41	90.38
9	Tlálloc Seguros	2,993		-177.25		-254		4,953		-5.14		9.62
TOTAL MEDIANAS		2,993		-177.25		-254		4,953		-5.14		9.62
200	Patria	0				14,743	119.53	42,571	-50.69	34.63	7.78	
201.1	TOTAL	31,121	-3.32	57.59	47.77	20,908	-30.16	131,078	33.13	15.95	30.41	100.00

Análisis de Siniestros

AyA Pecuario
1 ° Trimestre 2025



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa 2024		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret. 2024		
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV_ANT	Part en Mercado Actual
1	Agroasemex	3,862	-28.06	4.04	1,087.34	-5	-99.32	44,226	309.02	-0.01	-6.30	72.51
2	Tlálloc Seguros	-381		-3.29		-526		428		-122.80		-7.14
3	General de Seguros	1,633	36.73	415.95	171.35	1,617	62.90	436	-23.53	371.35	174.33	30.66
4	Mapfre México	212	-16.53	352.82	550.15	70	-9.67	278	47.69	25.18	41.18	3.97
TOTAL GRANDES		5,327	-21.86	4.95	551.10	1,157	197.32	45,368	292.10	2.55	3.36	100.00
200	Patria	0				45	4.45	207	-105.81	21.88	-1.22	
201.1	TOTAL	5,327	-21.86	4.95	551.10	1,157	197.32	45,368	292.10	2.55	3.36	100.00

Análisis de Siniestros

AyA Otros

1 ° Trimestre 2025



Cifras en miles

		Siniestros Directos				Siniestros Retenidos					% Part. de Merc.	
		Importe	% de Incremento	% vs. Prima Directa 2024		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret. 2024		
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV_ANT	Part en Mercado Actual
1	General de Seguros	0		0.21		0		2		0.42		-0.00
2	Agroasemex	-315	-58.22			-315	-57.84	3,084	220.41	-10.21	-77.58	99.74
2	Tláloc Seguros	-1				-2		4		-37.79		0.26
TOTAL GRANDES		-316	-58.11	-9,018.16		-316	-57.62	3,090	221.05	-10.24	-77.58	100.00
200	Patria	0				7,650	14,387.89	4,874	45.02	156.94	1.57	
2011	TOTAL	-316	-58.11	-9,018.16		-316	-57.62	3,090	221.05	-10.24	-77.58	100.00

Análisis de Siniestros

Diversos

1 ° Trimestre 2025



Cifras en miles

# ^ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		🔧 ⋮
				2025	2024					2025	2024	
#	^	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Allianz México	301,466	27.81	23.43	25.40	-2,480	-429.86	14,887	-27.36	-16.66	3.67	14.06
2	Agroasemex	21,719	-80.65	2.45	253.70	-50,946	-208.53	206,347	181.14	-24.69	63.96	1.01
3	BBVA	68,040	-9.90	7.92	10.23	85,776	13.60	829,305	8.89	10.34	9.91	3.17
4	Inbursa	310,158	2.95K	36.86	1.05	25,926	-23.19	91,895	-18.66	28.21	29.88	14.46
5	AXA Seguros	297,579	96.27	36.80	21.07	143,577	66.92	392,631	31.01	36.57	28.70	13.87
	TOTAL GRANDES	998,962	70.65	21.33	17.24	201,854	-16.92	1,535,066	21.05	13.15	19.16	46.57
6	Zurich Santander	28,340	-11.78	4.38	5.51	28,340	-12.08	658,433	10.58	4.30	5.41	1.32
7	GMX Seguros	184,312	54.36	33.44	23.23	3,587	-82.23	76,503	-29.51	4.69	18.60	8.59
8	Atlas	52,646	-18.76	11.64	7.74	18,924	-0.97	27,985	-19.89	67.62	54.70	2.45
9	G.N.P.	56,959	-8.58	15.33	18.43	40,739	89.32	132,179	9.86	30.82	17.88	2.66
10	Chubb Seguros México	80,758	43.84	22.22	18.61	27,597	-1.73K	73,616	-25.72	37.49	-1.71	3.77
11	Banorte	-3,876	-114.40	-1.11	7.79	16,807	-64.94	256,878	-0.38	6.54	18.59	-0.18
12	Seguros Azteca Daños	-13,607	-56.02	-4.41	-9.75	-16,706	-30.57	13,713	-347.64	-121.82	434.50	-0.63
13	Mapfre México	154,011	16.23	50.76	51.89	72,624	1.08	183,710	9.46	39.53	42.81	7.18
14	Cardif Seguros Generales	39,583		13.32		37,913		299,268		12.67		1.85
15	FM Global	224,305	-51.71	97.28	220.89	703	-207.42	9,301	-6.46	7.56	-6.58	10.46
	TOTAL MEDIANAS	803,431	-13.40	20.74	25.05	230,528	23.65	1,731,587	24.71	13.31	13.43	37.46
16	HDI Seguros	53,026	103.92	30.62	19.39	52,977	84.95	180,501	23.75	29.35	19.64	2.47
17	Seguros SURA	144,269	-464.50	94.62	-23.58	82,563	-358.16	48,941	-57.34	168.70	-27.88	6.73
18	Afirme	-291,269	-506.32	-220....	46.38	26,537	-18.15	68,432	25.23	38.78	59.33	-13.58
19	El Potosí	17,623	347.37	17.64	15.00	12,310	318.73	37,908	185.74	32.47	22.16	0.82
20	Swiss Re Corporate Solutions	33,407	318.22	40.65	21.77	-1,998	960.80	5,025	54.55	-39.76	-5.79	1.56
21	Zurich Aseguradora Mexicana	56,743	-32.16	70.15	54.13	37,802	-54.75	156,704	-13.95	24.12	45.87	2.65
22	Berkley Seguros	12,211	-32.74	19.88	32.18	346	-67.73	3,638	8.24	9.52	31.93	0.57
23	AIG Seguros	242,525	780.46	416.87	34.71	216,666	1.33K	19,746	-294.49	1.10K	-149.53	11.31
24	El Águila	-1,093	-108.13	-2.59	42.74	-1,094	-111.84	44,998	38.68	-2.43	28.48	-0.05
25	Ve Por Más	9,358	38.17	23.11	16.73	4,901	36.87	11,831	10.72	41.43	33.51	0.44
26	Virginia Surety	8,216	-1.74	23.10	21.90	5,732	22.10	23,734	10.42	24.15	21.84	0.38
27	General de Seguros	22,707	150.63	68.10	30.78	30,903	322.83	41,296	92.21	74.83	34.02	1.06
28	SPP Seguros	1,634	-25.16	5.75	9.38	1,797	-16.23	24,319	51.78	7.39	13.39	0.08
29	Sompo Japan	1,097	-31.41	6.23	11.28	2,069	371.61	7,989	164.53	25.90	14.53	0.05
30	Primero Seguros	30,959	-3.19K	204.28	-5.25	4,285	4.01K	3,652	2.92	117.33	2.94	1.44
31	Tokio Marine	-1,484	-149.69	-9.83	26.08	-2,079	-233.59	8,414	10.64	-24.71	20.47	-0.07
32	HDI Global Seguros	796	-87.98	5.59	24.17	-710	-201.84	-558	-63.59	127.22	-45.48	0.04
33	La Latinoamericana	1,730	335.48	40.74	10.91	1,669	-1.11K	3,429	29.26	48.67	-6.22	0.08
34	HSBC Seguros					0		0				
34	Banamex Seguros	8	-102.31			8	9.74	0				0.00
	TOTAL RESTO	342,462	37.28	31.52	23.79	474,684	194.41	690,001	10.49	68.79	25.82	15.97
200	Patria	0				152,728	8.01	294,437	34.56	51.87	64.63	
201.1	TOTAL	2,144,855	21.69	22.24	21.63	907,066	53.57	3,956,653	20.59	22.93	18.00	100.00

Análisis de Siniestros

Técnicos
1 ° Trimestre 2025



Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2025	2024					2025	2024	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Allianz México	306,746	31.49	24.17	25.88	1,589	-250.49	4,652	12.65	34.16	-25.57	22.86
2	Agroasemex	33,351	-14.93	7.62	179.33	-31,876	-207.93	137,132	210.68	-23.24	66.91	2.49
3	GMX Seguros	121,734	224.15	30.55	9.32	298	-98.06	41,459	-40.52	0.72	22.04	9.07
4	Atlas	21,375	0.19	5.65	2.74	3,030	-62.30	-4,391	611.90	-69.00	-1.30K	1.59
5	AXA Seguros	208,646	45.50	59.62	49.64	65,301	-9.06	109,451	109.56	59.66	137.49	15.55
TOTAL GRANDES		691,853	45.72	24.42	19.82	38,342	-69.00	288,302	70.01	13.30	72.94	51.56
6	Inbursa	280,377	599.74	81.07	5.94	6,040	-63.81	36,992	-22.57	16.33	34.93	20.89
7	G.N.P.	15,567	-60.57	7.31	21.29	15,843	135.83	43,742	-3.84	36.22	14.77	1.16
8	Mapfre México	106,987	32.25	64.35	62.35	23,528	-0.77	48,414	9.70	48.60	53.73	7.97
9	Chubb Seguros México	80,963	127.07	49.04	22.27	41,982	-6.53K	27,388	-16.40	153.29	-1.99	6.03
10	Seguros Azteca Daños	-9,772	-66.90	-6.22	-18.25	-7,804	-65.10	3,998	-131.30	-195.18	175.07	-0.73
11	Banorte	-24,541	-216.44	-18.72	17.98	-1,669	-103.60	42,758	16.34	-3.90	126.29	-1.83
12	Seguros SURA	126,346	-302.84	105.22	-44.63	65,790	-222.87	17,744	-76.23	370.78	-71.72	9.42
13	FM Global	177,118	123.30	151.73	78.23	356	-1.42K	5,996	-2.04	5.93	-0.44	13.20
14	HDI Seguros	36,808	359.72	31.62	9.70	36,759	245.23	120,960	31.05	30.39	11.54	2.74
15	El Potosí	13,301	1.45K	17.60	5.52	9,348	1.10K	24,891	223.44	37.55	10.14	0.99
TOTAL MEDIANAS		803,154	276.10	49.97	12.08	190,172	570.16	372,883	-0.54	51.00	7.57	59.85
16	Swiss Re Corporate Solutions	32,960	320.92	50.40	24.78	-1,922	750.40	5,276	70.19	-36.43	-7.29	2.46
17	Afirme	-304,517	-1.02K	-476.07	43.78	13,805	-1.56	22,339	18.80	61.80	74.58	-22.69
18	Berkley Seguros	10,302	-40.76	20.37	39.15	300	-69.94	3,194	7.62	9.38	33.59	0.77
19	El Águila	-1,224	-113.44	-3.92	39.72	-1,224	-124.23	34,021	46.58	-3.60	21.75	-0.09
20	Ve Por Más	8,891	135.71	32.66	13.40	4,798	727.11	-787	-143.96	-609.48	32.39	0.66
21	AIG Seguros	25,121	50.94	97.51	86.76	6,182	8.80	-2,378	-92.35	-259.97	-18.28	1.87
22	Zurich Aseguradora Mexicana	21,884	-3.70	101.80	21.37	11,191	-63.67	86,894	-24.49	12.88	26.77	1.63
23	BBVA	9,636	13.10	46.64	42.14	9,636	13.10	17,587	7.92	54.79	52.28	0.72
24	HDI Global Seguros	796	-87.98	5.59	24.17	-710	-201.84	-558	-63.59	127.22	-45.48	0.06
25	Sompo Japan	-252	-156.70	-1.94	4.26	1,043	86.18	4,839	129.36	21.55	26.55	-0.02
26	Primero Seguros	29,749	-1.55K	268.41	-20.14	3,868	-1.73K	2,515	27.10	153.83	-12.01	2.22
27	Tokio Marine	522	-81.09	5.17	37.28	-80	-106.02	5,123	19.73	-1.56	31.04	0.04
28	General de Seguros	4,928	101.64	55.22	25.00	20,399	971.72	15,202	89.14	134.19	23.68	0.37
29	SPP Seguros	83	-81.37	1.27	10.45	246	-39.86	3,919	148.59	6.28	25.96	0.01
30	Zurich Santander	1,194	-388.57	18.84	-7.85	1,194	-388.57	6,404	19.27	18.65	-7.71	0.09
31	La Latinoamericana	95	-26.35	14.88	14.29	34	-107.81	155	-19.57	21.81	-224.55	0.01
32	Cardif Seguros Generales	6,754		1.08K		6,173		1,959		315.15		0.50
33	Banamex Seguros	0	-100.00			0		0				
33	Virginia Surety	0				0				0.00		
TOTAL RESTO		-153,077	-218.40	-40.52	30.51	74,933	8.22	205,702	29.27	36.43	43.52	-11.41
200	Patria	0				58,088	-13.98	134,358	10.00	43.23	55.29	
2011	TOTAL	1,341,929	64.13	27.85	17.82	303,447	37.12	866,888	23.21	35.00	31.45	100.00

Análisis de Siniestros

Miscelaneos
1 ° Trimestre 2025



Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.		
		Importe		% de Incremento	% vs. Prima Directa		Importe		% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		Part en Mercado Actual
		2025	2024	2025	2024	2025	2024	2025	2024	2025	2024			
Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.				
1	BBVA	58,404	-12.82	6.96	9.33	76,140	13.66	811,718	8.91	9.38	8.99	7.27		
2	Zurich Santander	27,145	-16.57	4.24	5.63	27,145	-16.86	652,029	10.50	4.16	5.53	3.38		
3	Inbursa	29,781	-199.63	6.01	-10.31	19,886	16.54	54,903	-15.79	36.22	26.17	3.71		
4	AXA Seguros	88,934	982.30	19.39	1.91	78,277	450.90	283,180	14.43	27.64	5.74	11.08		
5	Agroasemex	-11,633	-115.93	-2.59	326.37	-19,070	-209.55	69,216	136.57	-27.55	59.50	-1.45		
TOTAL GRANDES		192,632	27.68	6.68	7.40	182,378	22.96	1,871,046	11.55	9.75	8.84	23.99		
6	Cardif Seguros Generales	32,829		11.07		31,740		297,309		10.68		4.09		
7	Banorte	20,665	253.75	9.53	2.56	18,476	1.11K	214,120	-3.16	8.63	0.69	2.57		
8	Chubb Seguros México	-206	-101.00	-0.10	14.46	-14,384	1.28K	46,228	-30.32	-31.12	-1.57	-0.03		
9	G.N.P.	41,392	81.36	26.11	14.95	24,896	68.21	88,437	18.18	28.15	19.78	5.16		
10	GMX Seguros	62,578	-23.55	40.97	73.77	3,289	-31.82	35,044	-9.77	9.39	12.42	7.79		
11	Seguros Azteca Daños	-3,835	171.07	-2.53	-0.91	-8,902	423.73	9,715	34.27	-91.63	-23.49	-0.48		
12	Mapfre México	47,024	-8.88	34.28	41.09	49,097	1.98	135,297	9.38	36.29	38.92	5.86		
13	FM Global	47,187	-87.75	41.45	353.75	348	-155.37	3,305	-13.54	10.52	-16.43	5.88		
14	Atlas	31,271	-28.06	42.07	75.10	15,894	43.55	32,377	-8.93	49.09	31.14	3.89		
15	Afirme	13,248	-65.77	19.48	48.84	12,732	-30.79	46,094	28.60	27.62	51.32	1.65		
TOTAL MEDIANAS		292,153	-54.95	18.63	55.87	133,184	39.62	907,925	49.51	14.67	15.71	36.39		
16	Zurich Aseguradora Mexicana	34,859	-42.77	58.69	126.43	26,611	-49.54	69,810	4.13	38.12	78.66	4.34		
17	HDI Seguros	16,217	-9.88	28.58	34.87	16,217	-9.88	59,542	11.18	27.24	33.60	2.02		
18	Virginia Surety	8,216	-1.74	23.10	21.90	5,732	22.10	23,734	-31.30	24.15	13.59	1.02		
19	AIG Seguros	217,404	1.89K	670.71	18.12	210,485	2.12K	22,124	5.72	951.38	45.39	27.08		
20	Seguros SURA	17,924	-21.07	55.33	80.19	16,773	-22.21	31,198	-22.16	53.76	53.80	2.23		
21	General de Seguros	17,779	168.72	72.81	33.66	10,504	94.33	26,095	94.04	40.25	40.19	2.21		
22	El Potosí	4,321	40.14	17.77	28.65	2,962	37.18	13,017	133.66	22.75	38.76	0.54		
23	SPP Seguros	1,551	-10.66	7.10	9.13	1,551	-10.66	20,401	41.22	7.60	12.01	0.19		
24	Allianz México	-5,280	-303.60	-30.24	9.55	-4,069	-325.08	10,235	-37.45	-39.75	11.05	-0.66		
25	Swiss Re Corporate Solutions	448	184.14	2.67	3.10	-75	-299.48	-252	-266.69	29.91	24.99	0.06		
26	Ve Por Más	467	-84.44	3.52	24.35	104	-96.55	12,618	41.86	0.82	33.74	0.06		
27	El Águila	131	-96.98	1.19	50.83	129	-96.91	10,977	18.83	1.18	45.37	0.02		
28	Berkley Seguros	1,908	150.02	17.60	6.37	47	-39.01	444	12.85	10.51	19.44	0.24		
29	Tokio Marine	-2,006	-978.09	-40.04	5.63	-2,000	-975.33	3,291	-1.05	-60.75	6.87	-0.25		
30	Sompo Japan	1,349	16.81	29.20	30.83	1,026	-945.48	3,149	246.06	32.59	-13.34	0.17		
31	Primero Seguros	1,210	15.27	29.70	11.78	417	21.84	1,137	-27.56	36.62	21.77	0.15		
32	La Latinoamericana	1,635	508.19	45.28	9.80	1,635	511.71	3,274	33.08	49.94	10.86	0.20		
33	Banamex Seguros	8	-102.78			8	9.74	0				0.00		
33	HSBC Seguros					0		0						
TOTAL RESTO		318,140	118.52	85.11	40.39	288,056	129.30	310,795	6.10	92.68	42.89	39.62		
200	Patria	0				94,640	28.10	160,079	65.59	59.12	76.42			
2011	TOTAL	802,925	-15.03	16.64	26.54	603,619	63.43	3,089,766	19.87	19.54	14.33	100.00		

Análisis de Siniestros

Credito

1 ° Trimestre 2025



Cifras en miles

# ▲ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc. 		
		Importe		% de Incremento	% vs. Prima Directa		Importe		% de Incremento	Prima Dev. Retenida	% de Incremento		% vs. Prima Dev. Ret.	
		2025	2024	2025	2024	2025	2024	2025	2024	2025	2024		2025	2024
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual		
1	AIG Seguros	706	-6,024.25	0.22	-0.19	-1,317	10,946.40	-18,495	-1,636.65	7.12	-0.99	0.34		
2	Atradius	103,727	-495.72	46.03	-14.16	-29,683	372.31	50,852	12.54	-58.37	-13.91	50.52		
3	Solunion Crédito	65,733	8.84	36.12	36.93	8,400	68.40	7,619	80.46	110.25	118.14	32.02		
4	Coface	35,151	-68.69	25.33	109.61	5,154	-66.76	22,644	31.00	22.76	89.70	17.12		
5	General de Seguros	0	null	null	null	0	null	0	null	null	null	null		
TOTAL GRANDES		205,318	40.20	23.80	32.01	-17,446	-222.89	62,620	-7.77	-27.86	20.91	100.00		
200	Patria	0	null	null	null	231	-87.63	13,741	-0.09	1.68	13.59	null		
201.1	TOTAL	205,318	40.20	23.80	32.01	-17,446	-222.89	62,620	-7.77	-27.86	20.91	100.00		

Análisis de Siniestros

Credito a la Vivienda

1 ° Trimestre 2025



Cifras en miles

# ▲ Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.	
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		☰ ⋮	
				2025	2024					2025	2024 ⓘ		
#	▲	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1		SHF Cred Vivienda	60,650	137.45	45.38	21.18	54,520	188.26	159,528	11.53	34.18	13.22	65.69
2		Genworth Seg. de Crédito	31,676	85.28	75.70	44.50	32,568	90.77	52,395	13.35	62.16	36.93	34.31
TOTAL GRANDES			92,325	116.53	52.61	26.81	87,088	142.01	211,923	11.98	41.09	19.01	100.00
201.1		TOTAL	92,325	116.53	52.61	26.81	87,088	142.01	211,923	11.98	41.09	19.01	100.00