

Análisis de Primas Directas

Total General
 1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	G.N.P.	26,676,629	21,970,506	12.24	11.47	4,706,123	21.42	100.00	100.00	12.24
2	Metlife México	26,097,032	24,057,802	11.97	12.56	2,039,230	8.48	100.00	100.00	11.97
3	BBVA Bancomer	17,603,853	14,691,628	8.08	7.67	2,912,225	19.82	100.00	100.00	8.08
4	AXA Seguros	15,398,993	13,965,514	7.07	7.29	1,433,479	10.26	100.00	100.00	7.07
5	Banorte	11,640,133	13,532,474	5.34	7.06	-1,892,341	-13.98	100.00	100.00	5.34
TOTAL GRANDES		97,416,639	88,217,924	44.70	46.05	9,198,716	10.43	100.00	100.00	44.70
6	Quálitas	11,419,162	8,869,183	5.24	4.63	2,549,979	28.75	100.00	100.00	5.24
7	Monterrey New York Life	10,223,428	9,516,076	4.69	4.97	707,352	7.43	100.00	100.00	4.69
8	Citibanamex Seguros	8,056,027	5,326,674	3.70	2.78	2,729,352	51.24	100.00	100.00	3.70
9	Agroasemex	7,438,743	0	3.41	0.00	7,438,743		100.00	100.00	3.41
10	Inbursa	6,926,532	5,739,038	3.18	3.00	1,187,494	20.69	100.00	100.00	3.18
11	Chubb Seguros México	6,735,524	6,329,297	3.09	3.30	406,227	6.42	100.00	100.00	3.09
12	Mapfre México	6,434,437	7,309,671	2.95	3.82	-875,234	-11.97	100.00	100.00	2.95
13	Atlas	5,493,499	4,932,623	2.52	2.57	560,876	11.37	100.00	100.00	2.52
14	Allianz México	5,252,582	4,453,755	2.41	2.32	798,827	17.94	100.00	100.00	2.41
15	GMX Seguros	4,704,042	5,404,783	2.16	2.82	-700,740	-12.97	100.00	100.00	2.16
TOTAL MEDIANAS		72,683,976	57,881,099	33.35	30.21	14,802,876	25.57	100.00	100.00	33.35
16	Pensiones Banorte	4,253,756	4,945,870	1.95	2.58	-692,114	-13.99	100.00	100.00	1.95
17	Zurich Santander	3,574,792	3,159,180	1.64	1.65	415,612	13.16	100.00	100.00	1.64
18	AIG Seguros	3,306,000	1,805,144	1.52	0.94	1,500,856	83.14	100.00	100.00	1.52
19	Zurich Aseguradora Mexicana	3,031,903	78,672	1.39	0.04	2,953,231	3.75K	100.00	100.00	1.39
20	HDI Seguros	2,965,779	2,289,871	1.36	1.20	675,908	29.52	100.00	100.00	1.36
21	Pensiones BBVA Bancomer	2,683,241	3,936,798	1.23	2.06	-1,253,557	-31.84	100.00	100.00	1.23
22	ProFuturo G.N.P.	2,615,977	2,246,257	1.20	1.17	369,720	16.46	100.00	100.00	1.20
23	Afirme	2,232,144	1,889,300	1.02	0.99	342,843	18.15	100.00	100.00	1.02
24	Seguros Azteca	1,962,137	1,626,725	0.90	0.85	335,412	20.62	100.00	100.00	0.90
25	Hir Seguros	1,797,983	1,430,545	0.83	0.75	367,439	25.69	100.00	100.00	0.83
26	HSBC Seguros	1,622,419	1,476,976	0.74	0.77	145,443	9.85	100.00	100.00	0.74
27	Seguros SURA	1,504,540	1,761,775	0.69	0.92	-257,236	-14.60	100.00	100.00	0.69
28	Seguros Azteca Daños	1,251,068	1,718,523	0.57	0.90	-467,455	-27.20	100.00	100.00	0.57
29	HDI Global Seguros	1,017,303	469,927	0.47	0.25	547,376	116.48	100.00	100.00	0.47
30	Cardif Vida	972,638	837,223	0.45	0.44	135,415	16.17	100.00	100.00	0.45
31	BUPA México	874,777	826,190	0.40	0.43	48,587	5.88	100.00	100.00	0.40
32	ANA	822,202	723,121	0.38	0.38	99,080	13.70	100.00	100.00	0.38
33	Ve Por Más	764,565	678,146	0.35	0.35	86,419	12.74	100.00	100.00	0.35
34	Seguros Argos	758,060	1,176,943	0.35	0.61	-418,882	-35.59	100.00	100.00	0.35
35	Plan Seguro	702,706	842,006	0.32	0.44	-139,300	-16.54	100.00	100.00	0.32
36	FM Global	685,543	573,006	0.31	0.30	112,537	19.64	100.00	100.00	0.31
37	El Potosí	663,569	548,571	0.30	0.29	114,998	20.96	100.00	100.00	0.30
38	General de Seguros	660,744	638,552	0.30	0.33	22,192	3.48	100.00	100.00	0.30
39	AXA Salud	487,258	488,408	0.22	0.25	-1,149	-0.24	100.00	100.00	0.22
40	Assurant Vida	448,722	72,452	0.21	0.04	376,270	519.34	100.00	100.00	0.21
41	Prudential	433,447	347,533	0.20	0.18	85,914	24.72	100.00	100.00	0.20
42	Cardif Seguros Generales	431,727	287,944	0.20	0.15	143,783	49.93	100.00	100.00	0.20
43	Insignia Life	421,128	404,700	0.19	0.21	16,428	4.06	100.00	100.00	0.19
44	El Águila	401,246	326,813	0.18	0.17	74,433	22.78	100.00	100.00	0.18
45	La Latinoamericana	378,274	386,902	0.17	0.20	-8,628	-2.23	100.00	100.00	0.17
46	Patrimonial Inbursa	365,783	399,496	0.17	0.21	-33,713	-8.44	100.00	100.00	0.17
47	Tokio Marine	328,979	675,588	0.15	0.35	-346,609	-51.30	100.00	100.00	0.15
48	Patrimonial Vida	318,430	1,407,006	0.15	0.73	-1,088,576	-77.37	100.00	100.00	0.15
49	Pan-American México	309,111	143,965	0.14	0.08	165,146	114.71	100.00	100.00	0.14
50	BBVA Bancomer Salud	295,420	122,393	0.14	0.06	173,027	141.37	100.00	100.00	0.14
51	Primero Seguros	285,124	283,510	0.13	0.15	1,614	0.57	100.00	100.00	0.13
52	General de Salud	240,008	128,787	0.11	0.07	111,221	86.36	100.00	100.00	0.11
53	PREVEM Seguros	216,996	126,840	0.10	0.07	90,156	71.08	100.00	100.00	0.10
54	Berkley Seguros	192,876	138,917	0.09	0.07	53,959	38.84	100.00	100.00	0.09
55	Atradius	191,704	188,281	0.09	0.10	3,423	1.82	100.00	100.00	0.09
56	Sompo Japan	189,032	186,805	0.09	0.10	2,227	1.19	100.00	100.00	0.09
57	Solunion Crédito	173,836	138,126	0.08	0.07	35,710	25.85	100.00	100.00	0.08
58	Dentegra	145,761	115,299	0.07	0.06	30,462	26.42	100.00	100.00	0.07
59	Swiss Re Corporate Solutions	131,577	88,119	0.06	0.05	43,459	49.32	100.00	100.00	0.06
60	SHF Cred Vivienda	128,657	98,683	0.06	0.05	29,974	30.37	100.00	100.00	0.06
61	Skandia Life	105,289	153,167	0.05	0.08	-47,878	-31.26	100.00	100.00	0.05
62	Coface	100,489	113,604	0.05	0.06	-13,115	-11.54	100.00	100.00	0.05
63	Patrimonial Daños	72,047	52,091	0.03	0.03	19,956	38.31	100.00	100.00	0.03
64	Assurant Daños	65,408	62,049	0.03	0.03	3,359	5.41	100.00	100.00	0.03
65	MediAccess	51,745	36,239	0.02	0.02	15,507	42.79	100.00	100.00	0.02
66	Centauro	43,790	34,972	0.02	0.02	8,819	25.22	100.00	100.00	0.02
67	Odontoprev	38,117	11,516	0.02	0.01	26,601	230.99	100.00	100.00	0.02
68	Virginia Surety	35,688	21,966	0.02	0.01	13,722	62.47	100.00	100.00	0.02
69	Genworth Seg. de Crédito	25,310	17,312	0.01	0.01	7,998	46.20	100.00	100.00	0.01
70	Metlife Más	24,613	24,682	0.01	0.01	-70	-0.28	100.00	100.00	0.01
71	Crabi	19,789	9,202	0.01	0.00	10,587	115.05	100.00	100.00	0.01
72	SPT	10,270	7,691	0.00	0.00	2,579	33.54	100.00	100.00	0.00
73	Citibanamex Pensiones	1,391	11,251	0.00	0.01	-9,860	-87.64	100.00	100.00	0.00
74	Metlife Pensiones	1,096	15,733	0.00	0.01	-14,636	-93.03	100.00	100.00	0.00
75	Pensiones Inbursa	91	0	0.00	0.00	91		100.00	100.00	0.00
76	Quálitas Salud	-25	0	-0.00	0.00	-25		100.00	100.00	-0.00
77	Aserta Seguros de Vida	0	105	0.00	0.00	-105	-100.00	100.00		0.00
78	Zurich Vida	0	451,905	0.00	0.24	-451,905	-100.00	100.00		0.00
79	Principal México	0	0	0.00	0.00	0		100.00		0.00
80	Zurich Daños	0	2,212,646	0.00	1.16	-2,212,646	-100.00	100.00		0.00
TOTAL RESTO		47,834,051	45,472,019	21.95	23.74	2,362,032	5.19	100.00	100.00	21.95
TOTAL		217,934,666	191,571,042	100.00	100.00	26,363,624	13.76	100.00	100.00	100.00

Análisis de Primas Directas

Total General Sin Pensiones

1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	G.N.P.	26,676,629	21,970,506	12.80	12.18	4,706,123	21.42	100.00	100.00	12.80
2	Metlife México	26,097,032	24,057,802	12.52	13.33	2,039,230	8.48	100.00	100.00	12.52
3	BBVA Bancomer	17,603,853	14,691,628	8.45	8.14	2,912,225	19.82	100.00	100.00	8.45
4	AXA Seguros	15,398,993	13,965,514	7.39	7.74	1,433,479	10.26	100.00	100.00	7.39
5	Banorte	11,640,133	13,532,474	5.59	7.50	-1,892,341	-13.98	100.00	100.00	5.59
TOTAL GRANDES		97,416,639	88,217,924	46.75	48.90	9,198,716	10.43	100.00	100.00	46.75
6	Quálitas	11,419,162	8,869,183	5.48	4.92	2,549,979	28.75	100.00	100.00	5.48
7	Monterrey New York Life	10,223,428	9,516,076	4.91	5.27	707,352	7.43	100.00	100.00	4.91
8	Citibanamex Seguros	8,056,027	5,326,674	3.87	2.95	2,729,352	51.24	100.00	100.00	3.87
9	Agroasemex	7,438,743	0	3.57	0.00	7,438,743	null	100.00	100.00	3.57
10	Inbursa	6,926,532	5,739,038	3.32	3.18	1,187,494	20.69	100.00	100.00	3.32
11	Chubb Seguros México	6,735,524	6,329,297	3.23	3.51	406,227	6.42	100.00	100.00	3.23
12	Mapfre México	6,434,437	7,309,671	3.09	4.05	-875,234	-11.97	100.00	100.00	3.09
13	Atlas	5,493,499	4,932,623	2.64	2.73	560,876	11.37	100.00	100.00	2.64
14	Allianz México	5,252,582	4,453,755	2.52	2.47	798,827	17.94	100.00	100.00	2.52
15	GMX Seguros	4,704,042	5,404,783	2.26	3.00	-700,740	-12.97	100.00	100.00	2.26
TOTAL MEDIANAS		72,683,976	57,881,099	34.88	32.08	14,802,876	25.57	100.00	100.00	34.88
16	Zurich Santander	3,574,792	3,159,180	1.72	1.75	415,612	13.16	100.00	100.00	1.72
17	AIG Seguros	3,306,000	1,805,144	1.59	1.00	1,500,856	83.14	100.00	100.00	1.59
18	Zurich Aseguradora Mexicana	3,031,903	78,672	1.45	0.04	2,953,231	3.75K	100.00	100.00	1.45
19	HDI Seguros	2,965,779	2,289,871	1.42	1.27	675,908	29.52	100.00	100.00	1.42
20	Afirme	2,232,144	1,889,300	1.07	1.05	342,843	18.15	100.00	100.00	1.07
21	Seguros Azteca	1,962,137	1,626,725	0.94	0.90	335,412	20.62	100.00	100.00	0.94
22	Hir Seguros	1,797,983	1,430,545	0.86	0.79	367,439	25.69	100.00	100.00	0.86
23	HSBC Seguros	1,622,419	1,476,976	0.78	0.82	145,443	9.85	100.00	100.00	0.78
24	Seguros SURA	1,504,540	1,761,775	0.72	0.98	-257,236	-14.60	100.00	100.00	0.72
25	Seguros Azteca Daños	1,251,068	1,718,523	0.60	0.95	-467,455	-27.20	100.00	100.00	0.60
26	HDI Global Seguros	1,017,303	469,927	0.49	0.26	547,376	116.48	100.00	100.00	0.49
27	Cardif Vida	972,638	837,223	0.47	0.46	135,415	16.17	100.00	100.00	0.47
28	BUPA México	874,777	826,190	0.42	0.46	48,587	5.88	100.00	100.00	0.42
29	ANA	822,202	723,121	0.39	0.40	99,080	13.70	100.00	100.00	0.39
30	Ve Por Más	764,565	678,146	0.37	0.38	86,419	12.74	100.00	100.00	0.37
31	Seguros Argos	758,060	1,176,943	0.36	0.65	-418,882	-35.59	100.00	100.00	0.36
32	Plan Seguro	702,706	842,006	0.34	0.47	-139,300	-16.54	100.00	100.00	0.34
33	FM Global	685,543	573,006	0.33	0.32	112,537	19.64	100.00	100.00	0.33
34	El Potosí	663,569	548,571	0.32	0.30	114,998	20.96	100.00	100.00	0.32
35	General de Seguros	660,744	638,552	0.32	0.35	22,192	3.48	100.00	100.00	0.32
36	AXA Salud	487,258	488,408	0.23	0.27	-1,149	-0.24	100.00	100.00	0.23
37	Assurant Vida	448,722	72,452	0.22	0.04	376,270	519.34	100.00	100.00	0.22
38	Prudential	433,447	347,533	0.21	0.19	85,914	24.72	100.00	100.00	0.21
39	Cardif Seguros Generales	431,727	287,944	0.21	0.16	143,783	49.93	100.00	100.00	0.21
40	Insignia Life	421,128	404,700	0.20	0.22	16,428	4.06	100.00	100.00	0.20
41	El Águila	401,246	326,813	0.19	0.18	74,433	22.78	100.00	100.00	0.19
42	La Latinoamericana	378,274	386,902	0.18	0.21	-8,628	-2.23	100.00	100.00	0.18
43	Patrimonial Inbursa	365,783	399,496	0.18	0.22	-33,713	-8.44	100.00	100.00	0.18
44	Tokio Marine	328,979	675,588	0.16	0.37	-346,609	-51.30	100.00	100.00	0.16
45	Patrimonial Vida	318,430	1,407,006	0.15	0.78	-1,088,576	-77.37	100.00	100.00	0.15
46	Pan-American México	309,111	143,965	0.15	0.08	165,146	114.71	100.00	100.00	0.15
47	BBVA Bancomer Salud	295,420	122,393	0.14	0.07	173,027	141.37	100.00	100.00	0.14
48	Primero Seguros	285,124	283,510	0.14	0.16	1,614	0.57	100.00	100.00	0.14
49	General de Salud	240,008	128,787	0.12	0.07	111,221	86.36	100.00	100.00	0.12
50	PREVEM Seguros	216,996	126,840	0.10	0.07	90,156	71.08	100.00	100.00	0.10
51	Berkley Seguros	192,876	138,917	0.09	0.08	53,959	38.84	100.00	100.00	0.09
52	Atradius	191,704	188,281	0.09	0.10	3,423	1.82	100.00	100.00	0.09
53	Sompo Japan	189,032	186,805	0.09	0.10	2,227	1.19	100.00	100.00	0.09
54	Solunion Crédito	173,836	138,126	0.08	0.08	35,710	25.85	100.00	100.00	0.08
55	Dentegra	145,761	115,299	0.07	0.06	30,462	26.42	100.00	100.00	0.07
56	Swiss Re Corporate Solutions	131,577	88,119	0.06	0.05	43,459	49.32	100.00	100.00	0.06
57	SHF Cred Vivienda	128,657	98,683	0.06	0.05	29,974	30.37	100.00	100.00	0.06
58	Skandia Life	105,289	153,167	0.05	0.08	-47,878	-31.26	100.00	100.00	0.05
59	Coface	100,489	113,604	0.05	0.06	-13,115	-11.54	100.00	100.00	0.05
60	Patrimonial Daños	72,047	52,091	0.03	0.03	19,956	38.31	100.00	100.00	0.03
61	Assurant Daños	65,408	62,049	0.03	0.03	3,359	5.41	100.00	100.00	0.03
62	MediAccess	51,745	36,239	0.02	0.02	15,507	42.79	100.00	100.00	0.02
63	Centaurο	43,790	34,972	0.02	0.02	8,819	25.22	100.00	100.00	0.02
64	Odontoprev	38,117	11,516	0.02	0.01	26,601	230.99	100.00	100.00	0.02
65	Virginia Surety	35,688	21,966	0.02	0.01	13,722	62.47	100.00	100.00	0.02
66	Genworth Seg. de Crédito	25,310	17,312	0.01	0.01	7,998	46.20	100.00	100.00	0.01
67	Metlife Más	24,613	24,682	0.01	0.01	-70	-0.28	100.00	100.00	0.01
68	Crabi	19,789	9,202	0.01	0.01	10,587	115.05	100.00	100.00	0.01
69	SPT	10,270	7,691	0.00	0.00	2,579	33.54	100.00	100.00	0.00
70	Quálitas Salud	-25	0	-0.00	0.00	-25	null	100.00	100.00	-0.00
71	Zurich Vida	0	451,905	0.00	0.25	-451,905	-100.00	100.00	null	0.00
72	Principal México	0	0	0.00	0.00	0	null	100.00	null	0.00
73	Zurich Daños	0	2,212,646	0.00	1.23	-2,212,646	-100.00	100.00	null	0.00
74	Aserta Seguros de Vida	0	105	0.00	0.00	-105	-100.00	100.00	null	0.00
TOTAL RESTO		38,278,498	34,316,110	18.37	19.02	3,962,388	11.55	100.00	100.00	18.37
TOTAL		208,379,113	180,415,133	100.00	100.00	27,963,980	15.50	100.00	100.00	100.00

Análisis de Primas Directas

Vida Total
 1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Metlife México	17,646,520	16,817,656	21.11	21.57	828,865	4.93	100.00	67.62	8.47
2	BBVA Bancomer	13,962,952	11,906,835	16.70	15.27	2,056,117	17.27	100.00	79.32	6.70
3	G.N.P.	8,699,616	7,352,217	10.41	9.43	1,347,398	18.33	100.00	32.61	4.17
4	Citibanamex Seguros	7,831,082	5,094,138	9.37	6.53	2,736,944	53.73	100.00	97.21	3.76
5	Banorte	6,687,033	9,064,776	8.00	11.63	-2,377,742	-26.23	100.00	57.45	3.21
TOTAL GRANDES		54,827,203	50,235,622	65.58	64.43	4,591,581	9.14	100.00	60.87	26.31
6	Monterrey New York Life	6,428,565	6,193,660	7.69	7.94	234,904	3.79	100.00	62.88	3.09
7	Allianz México	2,952,744	2,423,259	3.53	3.11	529,486	21.85	100.00	56.22	1.42
8	Zurich Santander	2,742,800	2,307,308	3.28	2.96	435,492	18.87	100.00	76.73	1.32
9	Hir Seguros	1,793,398	1,426,261	2.15	1.83	367,137	25.74	100.00	99.74	0.86
10	AXA Seguros	1,725,044	1,633,678	2.06	2.10	91,366	5.59	100.00	11.20	0.83
11	Seguros Azteca	1,702,680	1,549,216	2.04	1.99	153,464	9.91	100.00	86.78	0.82
12	Inbursa	1,539,068	1,475,815	1.84	1.89	63,254	4.29	100.00	22.22	0.74
13	Mapfre México	1,489,237	1,426,998	1.78	1.83	62,238	4.36	100.00	23.14	0.71
14	HSBC Seguros	1,473,863	1,376,948	1.76	1.77	96,915	7.04	100.00	90.84	0.71
15	Cardif Vida	928,746	773,785	1.11	0.99	154,961	20.03	100.00	95.49	0.45
TOTAL MEDIANAS		22,776,145	20,586,928	27.24	26.40	2,189,217	10.63	100.00	42.05	10.93
16	Atlas	907,586	1,081,748	1.09	1.39	-174,162	-16.10	100.00	16.52	0.44
17	Seguros Argos	758,060	1,176,943	0.91	1.51	-418,882	-35.59	100.00	100.00	0.36
18	Afirme	736,934	610,121	0.88	0.78	126,813	20.78	100.00	33.01	0.35
19	Chubb Seguros México	452,992	426,440	0.54	0.55	26,553	6.23	100.00	6.73	0.22
20	Assurant Vida	448,722	72,452	0.54	0.09	376,270	519.34	100.00	100.00	0.22
21	Prudential	433,447	347,533	0.52	0.45	85,914	24.72	100.00	100.00	0.21
22	Insignia Life	421,128	404,700	0.50	0.52	16,428	4.06	100.00	100.00	0.20
23	Seguros SURA	346,573	447,336	0.41	0.57	-100,763	-22.53	100.00	23.04	0.17
24	Patrimonial Vida	318,430	1,407,006	0.38	1.80	-1,088,576	-77.37	100.00	100.00	0.15
25	Zurich Aseguradora Mexicana	254,910	77,101	0.30	0.10	177,809	230.62	100.00	8.41	0.12
26	Patrimonial Inbursa	234,048	259,025	0.28	0.33	-24,977	-9.64	100.00	63.99	0.11
27	Pan-American México	174,262	40,770	0.21	0.05	133,492	327.42	100.00	56.38	0.08
28	General de Seguros	116,556	146,493	0.14	0.19	-29,938	-20.44	100.00	17.64	0.06
29	Skandia Life	105,289	153,167	0.13	0.20	-47,878	-31.26	100.00	100.00	0.05
30	El Potosí	96,882	58,080	0.12	0.07	38,802	66.81	100.00	14.60	0.05
31	Ve Por Más	93,764	95,001	0.11	0.12	-1,237	-1.30	100.00	12.26	0.04
32	La Latinoamericana	76,757	131,064	0.09	0.17	-54,307	-41.44	100.00	20.29	0.04
33	Tokio Marine	20,027	16,581	0.02	0.02	3,446	20.78	100.00	6.09	0.01
34	Agroasemex	3,674	0	0.00	0.00	3,674		100.00	0.05	0.00
35	HDI Seguros	1,331	1,309	0.00	0.00	22	1.69	100.00	0.04	0.00
36	Aserta Seguros de Vida	0	105	0.00	0.00	-105	-100.00	100.00		0.00
37	Zurich Vida	0	198,836	0.00	0.26	-198,836	-100.00	100.00		0.00
38	Principal México	0	0	0.00	0.00	0		100.00		0.00
TOTAL RESTO		6,001,373	7,151,813	7.18	9.17	-1,150,439	-16.09	100.00	16.97	2.88
TOTAL		83,604,721	77,974,363	100.00	100.00	5,630,359	7.22	100.00	46.55	40.12

Análisis de Primas Directas

Vida Individual
1 ° Trimestre 2023



Cifras en miles

		Prima Directa 2023				Part. en Mercado				Incremento (Δ 2023 - 2022)							
#	Compañía	Prima Directa	1er Año	Renovación	Únicas	% Prim Direct	% 1er Año	% Renova ción	% Únicas	Δ Prima Directa	%	Δ 1er Año	%	Δ Renov.	%	Δ Únicas	%
1	BBVA Bancomer	13,060,434	12,099,686	955,966	4,782	24.6	22.8	1.8	0.0	1,918,099	17.2	1,730,655	16.7	186,563	24.2	881	22.6
2	Metlife México	8,132,163	893,433	5,673,612	1,565,118	15.3	1.7	10.7	2.9	855,794	11.8	169,457	23.4	422,644	8.0	263,693	20.3
3	G.N.P.	7,288,039	879,674	4,210,140	2,198,224	13.7	1.7	7.9	4.1	743,946	11.4	175,087	24.8	20,233	0.5	548,626	33.3
4	Citibanamex Seguros	6,501,515	3,567,007	2,934,508	0	12.2	6.7	5.5	0.0	2,120,661	48.4	890,757	33.3	1,229,903	72.2	0	0.0
5	Monterrey New York Life	5,854,333	565,585	3,780,951	1,507,797	11.0	1.1	7.1	2.8	317,856	5.7	113,635	25.1	234,256	6.6	-30,035	-2.0
TOTAL GRANDES		40,836,483	18,005,386	17,555,177	5,275,921	76.9	33.9	33.0	9.9	5,956,356	17.1	3,079,590	20.6	2,093,600	13.5	783,166	17.4
6	Banorte	2,486,355	990,284	300,082	1,195,989	4.7	1.9	0.6	2.3	497,251	25.0	-238,092	-19.4	35,014	13.2	700,329	141.3
7	Allianz México	2,452,955	1,045,868	1,407,087	0	4.6	2.0	2.6	0.0	125,445	5.4	-90,114	-7.9	215,559	18.1	-0	-100.0
8	Zurich Santander	1,921,076	1,002,188	317,429	601,460	3.6	1.9	0.6	1.1	365,343	23.5	228,943	29.6	14,744	4.9	121,657	25.4
9	HSBC Seguros	1,446,093	882,317	563,776	0	2.7	1.7	1.1	0.0	89,587	6.6	58,897	7.2	30,689	5.8	-0	-100.0
10	AXA Seguros	898,521	274,137	620,720	3,664	1.7	0.5	1.2	0.0	40,445	4.7	20,028	7.9	17,756	2.9	2,661	265.3
11	Inbursa	711,534	158,889	552,644	0	1.3	0.3	1.0	0.0	34,035	5.0	1,627	1.0	32,408	6.2	0	-200.0
12	Prudential	431,228	126,146	299,049	6,033	0.8	0.2	0.6	0.0	83,781	24.1	-4,862	-3.7	89,886	43.0	-1,242	-17.1
13	Afirme	399,953	399,953	0	0	0.8	0.8	0.0	0.0	-74,637	-15.7	-74,637	-15.7	0		0	
14	Insignia Life	313,503	74,944	239,423	-864	0.6	0.1	0.5	-0.0	42,529	15.7	9,627	14.7	33,263	16.1	-361	71.6
15	Mapfre México	290,372	91,654	198,581	136	0.5	0.2	0.4	0.0	10,315	3.7	-9,555	-9.4	19,567	10.9	303	-181.8
TOTAL MEDIANAS		11,351,590	5,046,381	4,498,791	1,806,418	21.4	9.5	8.5	3.4	1,214,094	12.0	-98,137	-1.9	488,886	12.2	823,346	83.8
16	Atlas	208,363	24,552	156,694	27,117	0.4	0.0	0.3	0.1	21,829	11.7	271	1.1	9,408	6.4	12,150	81.2
17	Seguros Argos	193,337	24,358	127,466	41,512	0.4	0.0	0.2	0.1	-32,978	-14.6	3,000	14.0	13,861	12.2	-49,839	-54.6
18	Patrimonial Inbursa	175,423	175,423	0	0	0.3	0.3	0.0	0.0	-34,495	-16.4	-34,495	-16.4	0		0	
19	Skandia Life	103,147	45,983	57,164	-0	0.2	0.1	0.1	0.0	-43,864	-29.8	-44,916	-49.4	1,052	1.9	-0	
20	Chubb Seguros México	84,049	84,049	0	0	0.2	0.2	0.0	0.0	3,259	4.0	3,259	4.0	0		0	
21	Cardif Vida	54,782	44,867	9,915	0	0.1	0.1	0.0	0.0	16,725	43.9	6,810	17.9	9,915		0	
22	Seguros Azteca	31,829	0	0	31,829	0.1	0.0	0.0	0.1	18,979	147.7	0		0		18,979	147.7
23	General de Seguros	30,851	7,291	23,560	0	0.1	0.0	0.0	0.0	-1,869	-5.7	-2,701	-27.0	832	3.7	-0	-100.0
24	El Potosí	23,251	2,951	19,851	449	0.0	0.0	0.0	0.0	-864	-3.6	-3,850	-56.6	2,645	15.4	340	312.7
25	Ve Por Más	16,899	447	3,054	13,398	0.0	0.0	0.0	0.0	-17,833	-51.3	-120	-21.2	469	18.1	-18,182	-57.6
26	Seguros SURA	15,821	0	0	15,821	0.0	0.0	0.0	0.0	2,637	20.0	0		0		2,637	20.0
27	La Latinoamericana	2,010	613	1,397	0	0.0	0.0	0.0	0.0	-1,008	-33.4	-13	-2.1	-995	-41.6	-0	-50.0
28	Hir Seguros	1,533	41	1,492	-0	0.0	0.0	0.0	0.0	-766	-33.3	-62	-60.1	-704	-32.1	-0	
29	Zurich Aseguradora Mexicana	978	166	812	-0	0.0	0.0	0.0	0.0	978		166		812		-0	
30	Principal México	0	0	0	0	0.0	0.0	0.0	0.0	0		0		0		0	
31	Zurich Vida	0	0	0	0	0.0	0.0	0.0	0.0	-1,189	-10...	0		0		-1,189	-100.0
32	Patrimonial Vida	0	0	0	0	0.0	0.0	0.0	0.0	0		0		0		0	
33	Pan-American México	0	0	0	0	0.0	0.0	0.0	0.0	0		0		0		0	
34	Aserta Seguros de Vida	0	0	0	0	0.0	0.0	0.0	0.0	-4	-10...	-4	-100.0	0		0	
TOTAL RESTO		942,273	410,743	401,404	130,126	1.8	0.8	0.8	0.2	-70,463	-7.0	-72,656	-15.0	37,296	10.2	-35,103	-21.2
TOTAL		53,130,346	23,462,509	22,455,372	7,212,465	100.0	44.2	42.3	13.5	7,099,987	15.4	2,908,797	14.2	2,619,782	13.2	1,571,408	27.9

Análisis de Primas Directas

Vida Grupo

1 ° Trimestre 2023



Cifras en miles

		Prima Directa 2023				Part. en Mercado				Incremento (Δ 2023 - 2022)							
#	Compañía	Prima Directa	1er Año	Renovación	Únicas	% Prim Direct	% 1er Año	% Renovación	% Únicas	Δ Prima Directa	%	Δ 1er Año	%	Δ Renov.	%	Δ Únicas	%
1	Metlife México	9,514,358	1,616,115	7,682,536	215,707	31.2	5.3	25.2	0.7	-26,930	-0.3	30,671	1.9	-79,541	-1.0	21,941	11.3
2	Banorte	4,200,678	276,252	3,924,426	-0	13.8	0.9	12.9	0.0	-2,874,993	-40.6	-20,354	-6.9	-2,854,640	-42.1	-0	
3	Hir Seguros	1,791,865	1,456,191	335,674	0	5.9	4.8	1.1	0.0	367,903	25.8	1,175,558	418.9	-807,655	-70.6	0	
4	Seguros Azteca	1,670,851	1,670,849	2	-0	5.5	5.5	0.0	0.0	134,484	8.8	135,599	8.8	-1,114	-99...	-0	11.0K
5	G.N.P.	1,411,577	1,410,116	1,406	56	4.6	4.6	0.0	0.0	603,452	74.7	602,037	74.5	1,406		10	20.7
TOTAL GRANDES		18,589,329	6,429,523	11,944,043	215,763	61.0	21.1	39.2	0.7	-1,796,083	-8.8	1,923,511	42.7	-3,741,545	-23...	21,950	11.3
6	Citibanamex Seguros	1,329,567	192,198	1,137,369	-0	4.4	0.6	3.7	0.0	616,283	86.4	-306,479	-61.5	922,762	430...	-0	700.0
7	Mapfre México	1,198,865	1,198,865	0	0	3.9	3.9	0.0	0.0	51,923	4.5	51,372	4.5	552	-10...	0	-100.0
8	BBVA Bancomer	902,518	14,149	277,076	611,294	3.0	0.0	0.9	2.0	138,018	18.1	6,696	89.8	-35,337	-11.3	166,660	37.5
9	Cardif Vida	873,964	-21,989	733,197	162,757	2.9	-0.1	2.4	0.5	138,235	18.8	-141,311	-118.4	262,876	55.9	16,671	11.4
10	Inbursa	827,535	827,535	0	0	2.7	2.7	0.0	0.0	29,218	3.7	29,218	3.7	0		0	
11	AXA Seguros	826,523	39,458	787,065	0	2.7	0.1	2.6	0.0	50,922	6.6	-41,167	-51.1	92,089	13.3	0	
12	Zurich Santander	821,724	211,648	374	609,703	2.7	0.7	0.0	2.0	70,149	9.3	13,664	6.9	-23	-5.8	56,508	10.2
13	Atlas	699,222	699,223	0	-1	2.3	2.3	0.0	-0.0	-195,991	-21.9	-195,990	-21.9	0		-1	1.5K
14	Monterrey New York Life	574,232	18,248	555,983	0	1.9	0.1	1.8	0.0	-82,952	-12.6	-39,698	-68.5	-43,253	-7.2	0	
15	Seguros Argos	564,724	287,046	265,750	11,929	1.9	0.9	0.9	0.0	-385,905	-40.6	-110,299	-27.8	-287,534	-52...	11,929	10,24...
TOTAL MEDIANAS		8,618,874	3,466,380	3,756,813	1,395,681	28.3	11.4	12.3	4.6	429,902	5.2	-733,995	-17.5	912,130	32.1	251,766	22.0
16	Allianz México	499,789	459,250	40,540	0	1.6	1.5	0.1	0.0	404,041	422.0	461,157	-24.2K	-57,116	-58.5	0	
17	Assurant Vida	448,722	446,136	2,586	-0	1.5	1.5	0.0	0.0	376,270	519.3	376,531	541.0	-261	-9.2	-0	-481.8
18	Chubb Seguros México	368,943	368,943	0	0	1.2	1.2	0.0	0.0	23,294	6.7	23,294	6.7	0		0	
19	Afirme	336,982	336,982	0	0	1.1	1.1	0.0	0.0	201,450	148.6	201,450	148.6	0		0	
20	Seguros SURA	330,752	0	0	330,752	1.1	0.0	0.0	0.0	-103,400	-23.8	0		0		-103,400	-23.8
21	Patrimonial Vida	318,430	318,430	0	0	1.0	1.0	0.0	0.0	-1,088,576	-77.4	-1,088,576	-77.4	0		0	
22	Zurich Aseguradora Mexicana	253,932	95,201	61,579	97,153	0.8	0.3	0.2	0.3	176,831	229.3	18,100	23.5	61,579		97,153	
23	Pan-American México	174,262	140,540	33,722	0	0.6	0.5	0.1	0.0	133,492	327.4	129,669	1.2K	3,823	12.8	0	-500.0
24	Insignia Life	107,625	49,877	57,748	-0	0.4	0.2	0.2	0.0	-26,101	-19.5	-27,814	-35.8	1,713	3.1	0	0.0
25	General de Seguros	85,705	26,589	59,115	0	0.3	0.1	0.2	0.0	-28,069	-24.7	-4,224	-13.7	-23,845	-28.7	0	
26	Ve Por Más	76,865	54,136	22,728	0	0.3	0.2	0.1	0.0	16,596	27.5	25,875	91.6	-9,279	-29...	0	100.0
27	La Latinoamericana	74,747	-3,333	78,079	0	0.2	-0.0	0.3	0.0	-53,299	-41.6	-60,533	-105.8	7,234	10.2	0	
28	El Potosí	73,631	46,127	27,504	-0	0.2	0.2	0.1	0.0	39,666	116.8	35,740	344.1	3,927	16.7	-0	
29	Patrimonial Inbursa	58,625	58,625	0	0	0.2	0.2	0.0	0.0	9,518	19.4	9,518	19.4	0		0	
30	HSBC Seguros	27,769	29,181	-1,412	-0	0.1	0.1	-0.0	0.0	7,328	35.8	7,409	34.0	-81	6.1	0	-12.5
31	Tokio Marine	20,027	9,385	10,642	0	0.1	0.0	0.0	0.0	3,446	20.8	3,803	68.1	-357	-3.2	0	-200.0
32	Agroasemex	3,674	3,674	0	0	0.0	0.0	0.0	0.0	3,674		3,674		0		0	
33	Prudential	2,219	2,219	0	0	0.0	0.0	0.0	0.0	2,133	2.5K	2,133	2.5K	0		0	
34	Skandia Life	2,142	0	2,142	0	0.0	0.0	0.0	0.0	-4,014	-65.2	0		-4,014	-65.2	0	
35	HDI Seguros	1,331	0	1,331	0	0.0	0.0	0.0	0.0	22	1.7	0		22	1.7	0	
36	Aserta Seguros de Vida	0	0	0	0	0.0	0.0	0.0	0.0	-102	-10...	-114	-100.0	-2	-10...	14	-100.0
37	Zurich Vida	0	0	0	0	0.0	0.0	0.0	0.0	-197,647	-10...	0		0		-197,647	-100.0
TOTAL RESTO		3,266,173	2,441,964	396,304	427,905	10.7	8.0	1.3	0.3	-103,447	-3.1	117,091	5.0	-16,658	-4.0	-203,880	-32.3
TOTAL		30,474,375	12,337,866	16,097,161	2,039,348	100.0	40.5	52.8	5.6	1,469,629	-4.6	1,306,607	11.8	-2,946,073	-15.0	69,837	3.5

Análisis de Primas Directas

Pensiones Total

1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	✖ Por ⋮
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part Mercado Actual	Part Mercado Ant	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Sector Part por Sector
1	Pensiones Banorte	4,253,756	4,945,870	44.52	44.33	-692,114	-13.99	100.00	100.00	2.04
2	Pensiones BBVA Bancomer	2,683,241	3,936,798	28.08	35.29	-1,253,557	-31.84	100.00	100.00	1.29
3	ProFuturo G.N.P.	2,615,977	2,246,257	27.38	20.14	369,720	16.46	100.00	100.00	1.26
4	Citibanamex Pensiones	1,391	11,251	0.01	0.10	-9,860	-87.64	100.00	100.00	0.00
5	Metlife Pensiones	1,096	15,733	0.01	0.14	-14,636	-93.03	100.00	100.00	0.00
TOTAL GRANDES		9,555,462	11,155,909	100.00	100.00	-1,600,447	-14.35	100.00	100.00	0.92
6	Pensiones Inbursa	91	0	0.00	0.00	91		100.00	100.00	0.00
TOTAL MEDIANAS		91	0	0.00	0.00	91		100.00	100.00	0.00
TOTAL		9,555,553	11,155,909	100.00	100.00	-1,600,356	-14.35	100.00	100.00	0.76

Análisis de Primas Directas

Pensiones IMSS

1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	✳ Por : Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part Mercado Actual	Part Mercado Ant	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Pensiones Banorte	3,206,181	3,925,653	48.71	53.38	-719,472	-18.33	100.00	75.37	1.54
2	ProFuturo G.N.P.	1,733,795	1,046,884	26.34	14.24	686,911	65.61	100.00	66.28	0.83
3	Pensiones BBVA Bancomer	1,639,140	2,354,468	24.90	32.02	-715,328	-30.38	100.00	61.09	0.79
4	Citibanamex Pensiones	1,391	11,251	0.02	0.15	-9,860	-87.64	100.00	100.00	0.00
5	Metlife Pensiones	1,096	15,733	0.02	0.21	-14,636	-93.03	100.00	100.00	0.00
	TOTAL GRANDES	6,581,602	7,353,988	100.00	100.00	-772,385	-10.50	100.00	68.88	0.63
6	Pensiones Inbursa	91	0	0.00	0.00	91		100.00	100.00	0.00
	TOTAL MEDIANAS	91	0	0.00	0.00	91		100.00	100.00	0.00
	TOTAL	6,581,694	7,353,988	100.00	100.00	-772,294	-10.50	100.00	68.88	0.53

Análisis de Primas Directas

Pensiones ISSSTE

1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part Mercado Actual	Part Mercado Ant	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Pensiones Banorte	1,047,575	1,020,217	35.23	26.83	27,358	2.68	100.00	24.63	0.50
2	Pensiones BBVA Bancomer	1,044,101	1,582,331	35.11	41.62	-538,229	-34.01	100.00	38.91	0.50
3	ProFuturo G.N.P.	882,183	1,199,373	29.66	31.55	-317,191	-26.45	100.00	33.72	0.42
TOTAL GRANDES		2,973,860	3,801,922	100.00	100.00	-828,062	-21.78	100.00	31.13	0.48
TOTAL		2,973,860	3,801,922	100.00	100.00	-828,062	-21.78	100.00	31.13	0.48

Accidentes y Enfermedades Total
1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	G.N.P.	11,222,431	9,033,478	25.49	24.02	2,188,952	24.23	100.00	42.07	5.39
2	Metlife México	8,450,511	7,240,147	19.20	19.25	1,210,365	16.72	100.00	32.38	4.06
3	AXA Seguros	8,205,777	7,250,759	18.64	19.28	955,019	13.17	100.00	53.29	3.94
4	Monterrey New York Life	3,794,863	3,322,415	8.62	8.83	472,448	14.22	100.00	37.12	1.82
5	Atlas	1,911,915	1,559,345	4.34	4.15	352,570	22.61	100.00	34.80	0.92
TOTAL GRANDES		33,585,497	28,406,145	76.29	75.52	5,179,353	18.23	100.00	40.04	16.12
6	Inbursa	1,392,328	993,381	3.16	2.64	398,948	40.16	100.00	20.10	0.67
7	Mapfre México	1,315,032	1,068,854	2.99	2.84	246,178	23.03	100.00	20.44	0.63
8	Banorte	1,265,861	1,216,447	2.88	3.23	49,414	4.06	100.00	10.87	0.61
9	BUPA México	874,777	826,190	1.99	2.20	48,587	5.88	100.00	100.00	0.42
10	Allianz México	797,858	645,861	1.81	1.72	151,997	23.53	100.00	15.19	0.38
11	Plan Seguro	702,706	842,006	1.60	2.24	-139,300	-16.54	100.00	100.00	0.34
12	Ve Por Más	522,464	466,001	1.19	1.24	56,463	12.12	100.00	68.33	0.25
13	AXA Salud	487,258	488,408	1.11	1.30	-1,149	-0.24	100.00	100.00	0.23
14	Chubb Seguros México	333,271	420,049	0.76	1.12	-86,778	-20.66	100.00	4.95	0.16
15	BBVA Bancomer Salud	295,420	122,393	0.67	0.33	173,027	141.37	100.00	100.00	0.14
TOTAL MEDIANAS		7,986,975	7,089,590	18.14	18.85	897,385	12.66	100.00	19.91	3.83
16	Seguros Azteca	259,458	77,509	0.59	0.21	181,948	234.74	100.00	13.22	0.12
17	General de Salud	240,008	128,787	0.55	0.34	111,221	86.36	100.00	100.00	0.12
18	Zurich Santander	218,554	230,095	0.50	0.61	-11,541	-5.02	100.00	6.11	0.10
19	PREVEM Seguros	216,996	126,840	0.49	0.34	90,156	71.08	100.00	100.00	0.10
20	Citibanamex Seguros	210,455	200,169	0.48	0.53	10,286	5.14	100.00	2.61	0.10
21	Seguros SURA	181,904	213,099	0.41	0.57	-31,195	-14.64	100.00	12.09	0.09
22	La Latinoamericana	163,791	130,187	0.37	0.35	33,603	25.81	100.00	43.30	0.08
23	BBVA Bancomer	156,844	151,012	0.36	0.40	5,832	3.86	100.00	0.89	0.08
24	HSBC Seguros	148,556	100,028	0.34	0.27	48,529	48.52	100.00	9.16	0.07
25	Dentegra	145,761	115,299	0.33	0.31	30,462	26.42	100.00	100.00	0.07
26	Pan-American México	134,849	103,194	0.31	0.27	31,654	30.67	100.00	43.62	0.06
27	AIG Seguros	68,839	73,592	0.16	0.20	-4,753	-6.46	100.00	2.08	0.03
28	MediAccess	51,745	36,239	0.12	0.10	15,507	42.79	100.00	100.00	0.02
29	Zurich Aseguradora Mexicana	45,986	372	0.10	0.00	45,614	12.25K	100.00	1.52	0.02
30	Cardif Vida	43,892	63,438	0.10	0.17	-19,546	-30.81	100.00	4.51	0.02
31	Centauro	43,790	34,972	0.10	0.09	8,819	25.22	100.00	100.00	0.02
32	Odontoprev	38,117	11,516	0.09	0.03	26,601	230.99	100.00	100.00	0.02
33	Patrimonial Inbursa	28,708	18,730	0.07	0.05	9,978	53.27	100.00	7.85	0.01
34	Metlife Más	24,613	24,682	0.06	0.07	-70	-0.28	100.00	100.00	0.01
35	HDI Seguros	9,506	3,195	0.02	0.01	6,311	197.50	100.00	0.32	0.00
36	General de Seguros	7,812	6,337	0.02	0.02	1,475	23.27	100.00	1.18	0.00
37	El Potosí	7,308	10,710	0.02	0.03	-3,403	-31.77	100.00	1.10	0.00
38	Hir Seguros	4,586	4,284	0.01	0.01	302	7.04	100.00	0.26	0.00
39	Quálitas Salud	-25	0	-0.00	0.00	-25		100.00	100.00	-0.00
40	Zurich Vida	0	253,069	0.00	0.67	-253,069	-100.00	100.00		0.00
41	Agroasemex	0	0	0.00	0.00	0		100.00	0.00	0.00
42	Aserta Seguros de Vida	0	0	0.00	0.00	0		100.00		0.00
TOTAL RESTO		2,452,052	2,117,355	5.57	5.63	334,696	15.81	100.00	4.30	1.18
TOTAL		44,024,524	37,613,090	100.00	100.00	6,411,434	17.05	100.00	24.27	21.13

Análisis de Primas Directas

Accidentes Personales Total

1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por sector
1	Chubb Seguros México	255,021	319,813	15.89	20.68	-64,792	-20.26	76.52	3.79	0.12
2	Seguros Azteca	249,226	72,013	15.53	4.66	177,213	246.09	96.06	12.70	0.12
3	Citibanamex Seguros	210,546	200,174	13.12	12.94	10,372	5.18	100.04	2.61	0.10
4	BBVA Bancomer	156,844	151,010	9.77	9.76	5,834	3.86	100.00	0.89	0.08
5	Zurich Santander	150,293	157,177	9.36	10.16	-6,884	-4.38	68.77	4.20	0.07
TOTAL GRANDES		1,021,930	900,187	63.67	58.21	121,744	13.52	86.71	2.69	0.10
6	HSBC Seguros	110,835	60,809	6.90	3.93	50,025	82.27	74.61	6.83	0.05
7	AIG Seguros	68,839	73,592	4.29	4.76	-4,753	-6.46	100.00	2.08	0.03
8	Banorte	65,901	82,672	4.11	5.35	-16,771	-20.29	5.21	0.57	0.03
9	AXA Seguros	63,919	76,198	3.98	4.93	-12,279	-16.11	0.78	0.42	0.03
10	G.N.P.	45,536	41,937	2.84	2.71	3,600	8.58	0.41	0.17	0.02
11	Monterrey New York Life	33,580	25,139	2.09	1.63	8,441	33.58	0.88	0.33	0.02
12	Mapfre México	30,607	24,564	1.91	1.59	6,043	24.60	2.33	0.48	0.01
13	Seguros SURA	28,917	40,028	1.80	2.59	-11,112	-27.76	15.90	1.92	0.01
14	Metlife Más	24,613	24,682	1.53	1.60	-70	-0.28	100.00	100.00	0.01
15	Pan-American México	18,294	9,687	1.14	0.63	8,607	88.85	13.57	5.92	0.01
TOTAL MEDIANAS		491,040	459,308	30.59	29.70	31,732	6.91	1.86	0.64	0.02
16	La Latinoamericana	17,057	15,622	1.06	1.01	1,435	9.18	10.41	4.51	0.01
17	Atlas	14,126	119,361	0.88	7.72	-105,234	-88.16	0.74	0.26	0.01
18	Inbursa	13,039	6,229	0.81	0.40	6,810	109.34	0.94	0.19	0.01
19	Patrimonial Inbursa	10,541	3,063	0.66	0.20	7,478	244.19	36.72	2.88	0.01
20	General de Seguros	7,812	6,337	0.49	0.41	1,475	23.27	100.00	1.18	0.00
21	El Potosí	7,308	10,710	0.46	0.69	-3,403	-31.77	100.00	1.10	0.00
22	Ve Por Más	5,350	6,858	0.33	0.44	-1,508	-21.99	1.02	0.70	0.00
23	Cardif Vida	5,301	3,007	0.33	0.19	2,294	76.30	12.08	0.55	0.00
24	Hir Seguros	4,586	4,284	0.29	0.28	302	7.04	100.00	0.26	0.00
25	Zurich Aseguradora Mexicana	2,687	372	0.17	0.02	2,315	621.74	5.84	0.09	0.00
26	HDI Seguros	1,913	3,195	0.12	0.21	-1,283	-40.14	20.12	0.06	0.00
27	PREVEM Seguros	1,301	4,624	0.08	0.30	-3,323	-71.87	0.60	0.60	0.00
28	Metlife México	1,116	2,324	0.07	0.15	-1,209	-51.99	0.01	0.00	0.00
29	Odontoprev	28	44	0.00	0.00	-16	-35.90	0.07	0.07	0.00
30	Allianz México	13	0	0.00	0.00	13		0.00	0.00	0.00
31	Quálitas Salud	1	0	0.00	0.00	1		-2.47	-2.47	0.00
32	Aserta Seguros de Vida	0	0	0.00	0.00	0				0.00
33	Agroasemex	0	0	0.00	0.00	0			0.00	0.00
34	Zurich Vida	0	979	0.00	0.06	-979	-100.00			0.00
TOTAL RESTO		92,179	187,010	5.74	12.09	-94,831	-50.71	0.68	0.15	0.00
TOTAL		1,605,149	1,546,505	100.00	100.00	58,644	3.79	3.90	0.90	0.02

Análisis de Primas Directas

Accidentes Personales Individual

1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por sector
1	Chubb Seguros México	165,900	176,115	19.59	20.76	-10,215	-5.80	49.78	2.46	0.08
2	Citibanamex Seguros	159,877	139,438	18.88	16.44	20,438	14.66	75.97	1.98	0.08
3	Zurich Santander	150,041	155,771	17.72	18.36	-5,730	-3.68	68.65	4.20	0.07
4	BBVA Bancomer	141,014	141,261	16.65	16.65	-247	-0.18	89.91	0.80	0.07
5	AXA Seguros	46,881	58,057	5.54	6.84	-11,176	-19.25	0.57	0.30	0.02
TOTAL GRANDES		663,712	670,642	78.38	79.05	-6,930	-1.03	7.27	1.29	0.06
6	Banorte	42,534	44,888	5.02	5.29	-2,354	-5.24	3.36	0.37	0.02
7	HSBC Seguros	37,947	39,912	4.48	4.70	-1,965	-4.92	25.54	2.34	0.02
8	AIG Seguros	23,238	19,865	2.74	2.34	3,373	16.98	33.76	0.70	0.01
9	Mapfre México	18,910	11,966	2.23	1.41	6,943	58.02	1.44	0.29	0.01
10	Seguros Azteca	15,423	12,123	1.82	1.43	3,300	27.22	5.94	0.79	0.01
11	Seguros SURA	13,136	24,962	1.55	2.94	-11,826	-47.38	7.22	0.87	0.01
12	Patrimonial Inbursa	10,541	3,063	1.24	0.36	7,478	244.19	36.72	2.88	0.01
13	El Potosí	5,506	7,621	0.65	0.90	-2,115	-27.75	75.35	0.83	0.00
14	Cardif Vida	4,735	2,419	0.56	0.29	2,316	95.74	10.79	0.49	0.00
15	General de Seguros	3,343	3,166	0.39	0.37	176	5.57	42.79	0.51	0.00
TOTAL MEDIANAS		175,312	169,985	20.70	20.04	5,328	3.13	5.27	0.60	0.01
16	Monterrey New York Life	2,690	2,922	0.32	0.34	-233	-7.96	0.07	0.03	0.00
17	Atlas	1,465	1,705	0.17	0.20	-239	-14.04	0.08	0.03	0.00
18	G.N.P.	1,233	635	0.15	0.07	599	94.37	0.01	0.00	0.00
19	Metlife Más	1,081	1,012	0.13	0.12	69	6.83	4.39	4.39	0.00
20	Inbursa	748	802	0.09	0.09	-54	-6.74	0.05	0.01	0.00
21	PREVEM Seguros	319	311	0.04	0.04	8	2.67	0.15	0.15	0.00
22	La Latinoamericana	85	40	0.01	0.00	45	112.13	0.05	0.02	0.00
23	Pan-American México	67	296	0.01	0.03	-230	-77.42	0.05	0.02	0.00
24	Ve Por Más	31	16	0.00	0.00	15	95.66	0.01	0.00	0.00
25	Odontoprev	16	31	0.00	0.00	-15	-48.87	0.04	0.04	0.00
26	Hir Seguros	4	3	0.00	0.00	1	44.06	0.09	0.00	0.00
27	Quálitas Salud	1	0	0.00	0.00	1		-2.47	-2.47	0.00
28	Allianz México	0	0	0.00	0.00	0		0.00	0.00	0.00
TOTAL RESTO		7,741	7,773	0.91	0.92	-32	-0.41	0.04	0.01	0.00
TOTAL		846,765	848,400	100.00	100.00	-1,634	-0.19	2.06	0.50	0.01

Análisis de Primas Directas

Accidentes Personales Colectivo

1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por sector
1	Seguros Azteca	233,803	59,890	30.83	8.58	173,913	290.39	90.11	11.92	0.11
2	Chubb Seguros México	89,121	143,698	11.75	20.58	-54,577	-37.98	26.74	1.32	0.04
3	HSBC Seguros	72,888	20,897	9.61	2.99	51,990	248.79	49.06	4.49	0.03
4	Citibanamex Seguros	50,670	60,736	6.68	8.70	-10,066	-16.57	24.08	0.63	0.02
5	AIG Seguros	45,601	53,727	6.01	7.70	-8,126	-15.13	66.24	1.38	0.02
TOTAL GRANDES		492,083	338,948	64.89	48.55	153,134	45.18	48.22	2.27	0.05
6	G.N.P.	44,303	41,302	5.84	5.92	3,001	7.27	0.39	0.17	0.02
7	Monterrey New York Life	30,890	22,217	4.07	3.18	8,673	39.04	0.81	0.30	0.01
8	Metlife Más	23,531	23,670	3.10	3.39	-139	-0.59	95.61	95.61	0.01
9	Banorte	23,367	37,784	3.08	5.41	-14,417	-38.16	1.85	0.20	0.01
10	Pan-American México	18,227	9,390	2.40	1.35	8,837	94.10	13.52	5.90	0.01
11	AXA Seguros	17,038	18,141	2.25	2.60	-1,103	-6.08	0.21	0.11	0.01
12	La Latinoamericana	16,971	15,582	2.24	2.23	1,390	8.92	10.36	4.49	0.01
13	BBVA Bancomer	15,830	9,749	2.09	1.40	6,081	62.38	10.09	0.09	0.01
14	Seguros SURA	15,781	15,066	2.08	2.16	715	4.74	8.68	1.05	0.01
15	Atlas	12,661	117,656	1.67	16.85	-104,995	-89.24	0.66	0.23	0.01
TOTAL MEDIANAS		218,600	310,558	28.82	44.49	-91,958	-29.61	0.81	0.24	0.01
16	Inbursa	12,291	5,427	1.62	0.78	6,864	126.48	0.88	0.18	0.01
17	Mapfre México	11,697	12,598	1.54	1.80	-901	-7.15	0.89	0.18	0.01
18	Ve Por Más	5,319	6,843	0.70	0.98	-1,523	-22.26	1.02	0.70	0.00
19	Hir Seguros	4,581	4,281	0.60	0.61	300	7.02	99.91	0.25	0.00
20	General de Seguros	4,470	3,171	0.59	0.45	1,299	40.95	57.21	0.68	0.00
21	Zurich Aseguradora Mexicana	2,687	372	0.35	0.05	2,315	621.74	5.84	0.09	0.00
22	HDI Seguros	1,913	3,195	0.25	0.46	-1,283	-40.14	20.12	0.06	0.00
23	El Potosí	1,801	3,089	0.24	0.44	-1,287	-41.68	24.65	0.27	0.00
24	Metlife México	1,116	2,324	0.15	0.33	-1,209	-51.99	0.01	0.00	0.00
25	PREVEM Seguros	981	4,313	0.13	0.62	-3,331	-77.24	0.45	0.45	0.00
26	Cardif Vida	566	588	0.07	0.08	-22	-3.75	1.29	0.06	0.00
27	Zurich Santander	252	1,406	0.03	0.20	-1,154	-82.08	0.12	0.01	0.00
28	Allianz México	13	0	0.00	0.00	13		0.00	0.00	0.00
29	Odontoprev	12	13	0.00	0.00	-1	-5.88	0.03	0.03	0.00
30	Agroasemex	0	0	0.00	0.00	0			0.00	0.00
31	Aserta Seguros de Vida	0	0	0.00	0.00	0				0.00
32	Zurich Vida	0	979	0.00	0.14	-979	-100.00			0.00
TOTAL RESTO		47,701	48,599	6.29	6.96	-898	-1.85	0.36	0.07	0.00
TOTAL		758,383	698,105	100.00	100.00	60,278	8.63	1.84	0.43	0.01

Análisis de Primas Directas

Gastos Médicos Total

1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	G.N.P.	11,176,894	8,991,542	27.26	25.80	2,185,352	24.30	99.59	41.90	5.36
2	Metlife México	8,449,396	7,237,822	20.61	20.77	1,211,573	16.74	99.99	32.38	4.05
3	AXA Seguros	8,141,858	7,174,561	19.86	20.59	967,297	13.48	99.22	52.87	3.91
4	Monterrey New York Life	3,761,284	3,297,277	9.17	9.46	464,007	14.07	99.12	36.79	1.81
5	Atlas	1,897,788	1,439,985	4.63	4.13	457,804	31.79	99.26	34.55	0.91
TOTAL GRANDES		33,427,220	28,141,186	81.53	80.75	5,286,034	18.78	99.53	39.85	16.04
6	Inbursa	1,379,289	987,152	3.36	2.83	392,137	39.72	99.06	19.91	0.66
7	Mapfre México	1,284,425	1,044,290	3.13	3.00	240,135	23.00	97.67	19.96	0.62
8	Banorte	1,199,960	1,133,775	2.93	3.25	66,185	5.84	94.79	10.31	0.58
9	BUPA México	874,777	826,190	2.13	2.37	48,587	5.88	100.00	100.00	0.42
10	Allianz México	797,844	645,861	1.95	1.85	151,983	23.53	100.00	15.19	0.38
11	Ve Por Más	517,114	459,143	1.26	1.32	57,971	12.63	98.98	67.64	0.25
12	BBVA Bancomer Salud	292,053	120,560	0.71	0.35	171,493	142.25	98.86	98.86	0.14
13	PREVEM Seguros	215,695	122,216	0.53	0.35	93,479	76.49	99.40	99.40	0.10
14	Plan Seguro	156,107	332,747	0.38	0.95	-176,641	-53.09	22.22	22.22	0.07
15	Seguros SURA	152,987	173,070	0.37	0.50	-20,083	-11.60	84.10	10.17	0.07
TOTAL MEDIANAS		6,870,251	5,845,005	16.76	16.77	1,025,247	17.54	90.81	19.85	3.30
16	La Latinoamericana	146,734	114,566	0.36	0.33	32,168	28.08	89.59	38.79	0.07
17	Dentegra	116,683	93,325	0.28	0.27	23,358	25.03	80.05	80.05	0.06
18	Pan-American México	116,555	93,507	0.28	0.27	23,047	24.65	86.43	37.71	0.06
19	Chubb Seguros México	78,250	100,237	0.19	0.29	-21,987	-21.93	23.48	1.16	0.04
20	Zurich Santander	68,262	72,918	0.17	0.21	-4,657	-6.39	31.23	1.91	0.03
21	Zurich Aseguradora Mexicana	43,299	0	0.11	0.00	43,299	null	94.16	1.43	0.02
22	Cardif Vida	38,591	60,431	0.09	0.17	-21,840	-36.14	87.92	3.97	0.02
23	HSBC Seguros	37,722	39,218	0.09	0.11	-1,497	-3.82	25.39	2.33	0.02
24	Centauro	19,630	14,068	0.05	0.04	5,562	39.54	44.83	44.83	0.01
25	Patrimonial Inbursa	18,167	15,668	0.04	0.04	2,500	15.95	63.28	4.97	0.01
26	Seguros Azteca	10,231	5,496	0.02	0.02	4,735	86.15	3.94	0.52	0.00
27	HDI Seguros	7,594	0	0.02	0.00	7,594	null	79.88	0.26	0.00
28	Odontoprev	888	-907	0.00	-0.00	1,795	-197.95	2.33	2.33	0.00
29	General de Salud	19	1,265	0.00	0.00	-1,247	-98.53	0.01	0.01	0.00
30	MediAccess	10	8	0.00	0.00	2	23.45	0.02	0.02	0.00
31	Citibanamex Seguros	-92	-6	-0.00	-0.00	-86	1,501.10	-0.04	-0.00	-0.00
32	Quálitas Salud	0	0	0.00	0.00	0	null	0.00	0.00	0.00
33	Zurich Vida	0	252,090	0.00	0.72	-252,090	-100.00	null	null	0.00
34	BBVA Bancomer	0	2	0.00	0.00	-2	-100.00	0.00	0.00	0.00
TOTAL RESTO		702,543	861,887	1.71	2.47	-159,345	-18.49	30.90	1.46	0.34
TOTAL		41,000,013	34,848,078	100.00	100.00	6,151,936	17.65	94.42	24.54	19.68

Análisis de Primas Directas

Gastos Médicos Individual

1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	G.N.P.	5,359,493	4,782,584	30.69	30.46	576,909	12.06	47.76	20.09	2.57
2	AXA Seguros	4,102,063	3,621,977	23.49	23.07	480,085	13.25	49.99	26.64	1.97
3	Monterrey New York Life	2,306,873	2,138,451	13.21	13.62	168,423	7.88	60.79	22.56	1.11
4	Metlife México	1,437,503	1,315,851	8.23	8.38	121,652	9.25	17.01	5.51	0.69
5	Mapfre México	813,153	643,611	4.66	4.10	169,542	26.34	61.84	12.64	0.39
TOTAL GRANDES		14,019,086	12,502,475	80.27	79.62	1,516,611	12.13	42.50	16.53	6.73
6	BUPA México	713,788	660,095	4.09	4.20	53,693	8.13	81.60	81.60	0.34
7	Inbursa	639,667	587,043	3.66	3.74	52,625	8.96	45.94	9.24	0.31
8	Ve Por Más	437,059	390,599	2.50	2.49	46,460	11.89	83.65	57.16	0.21
9	Atlas	382,620	339,842	2.19	2.16	42,778	12.59	20.01	6.96	0.18
10	Allianz México	365,074	329,411	2.09	2.10	35,663	10.83	45.76	6.95	0.18
11	Banorte	172,036	164,421	0.99	1.05	7,615	4.63	13.59	1.48	0.08
12	Pan-American México	116,555	93,507	0.67	0.60	23,047	24.65	86.43	37.71	0.06
13	BBVA Bancomer Salud	86,905	104,236	0.50	0.66	-17,331	-16.63	29.42	29.42	0.04
14	Chubb Seguros México	75,224	99,159	0.43	0.63	-23,935	-24.14	22.57	1.12	0.04
15	Plan Seguro	73,802	58,112	0.42	0.37	15,690	27.00	10.50	10.50	0.04
TOTAL MEDIANAS		3,062,731	2,826,425	17.54	18.00	236,305	8.36	37.21	7.85	1.47
16	La Latinoamericana	69,232	59,427	0.40	0.38	9,805	16.50	42.27	18.30	0.03
17	PREVEM Seguros	69,131	62,580	0.40	0.40	6,551	10.47	31.86	31.86	0.03
18	Zurich Santander	68,262	72,918	0.39	0.46	-4,657	-6.39	31.23	1.91	0.03
19	Seguros SURA	40,621	35,875	0.23	0.23	4,747	13.23	22.33	2.70	0.02
20	Cardif Vida	38,676	59,812	0.22	0.38	-21,135	-35.34	88.12	3.98	0.02
21	HSBC Seguros	37,722	39,218	0.22	0.25	-1,497	-3.82	25.39	2.33	0.02
22	Zurich Aseguradora Mexicana	23,479	0	0.13	0.00	23,479	null	51.06	0.77	0.01
23	Patrimonial Inbursa	18,167	15,668	0.10	0.10	2,500	15.95	63.28	4.97	0.01
24	Seguros Azteca	10,231	5,496	0.06	0.04	4,735	86.15	3.94	0.52	0.00
25	HDI Seguros	7,594	0	0.04	0.00	7,594	null	79.88	0.26	0.00
26	Odontoprev	331	320	0.00	0.00	11	3.39	0.87	0.87	0.00
27	MediAccess	10	8	0.00	0.00	2	23.45	0.02	0.02	0.00
28	General de Salud	-73	959	-0.00	0.01	-1,032	-107.57	-0.03	-0.03	-0.00
29	Citibanamex Seguros	-92	-6	-0.00	-0.00	-86	1,501.10	-0.04	-0.00	-0.00
30	Zurich Vida	0	21,162	0.00	0.13	-21,162	-100.00	null	null	0.00
31	BBVA Bancomer	0	2	0.00	0.00	-2	-100.00	0.00	0.00	0.00
32	Quálitas Salud	0	0	0.00	0.00	0	null	0.00	0.00	0.00
TOTAL RESTO		383,293	373,439	2.19	2.38	9,854	2.64	19.03	0.90	0.18
TOTAL		17,465,109	15,702,339	100.00	100.00	1,762,770	11.23	40.40	10.47	8.38

Análisis de Primas Directas

Gastos Médicos Colectivo

1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Metlife México	7,011,893	5,921,971	29.79	30.93	1,089,921	18.40	82.98	26.87	3.36
2	G.N.P.	5,817,401	4,208,958	24.72	21.98	1,608,443	38.21	51.84	21.81	2.79
3	AXA Seguros	4,039,795	3,552,583	17.17	18.56	487,212	13.71	49.23	26.23	1.94
4	Atlas	1,515,168	1,100,143	6.44	5.75	415,026	37.72	79.25	27.58	0.73
5	Monterrey New York Life	1,454,410	1,158,826	6.18	6.05	295,584	25.51	38.33	14.23	0.70
TOTAL GRANDES		19,838,667	15,942,481	84.29	83.27	3,896,187	24.44	59.07	23.65	9.52
6	Banorte	1,027,924	969,355	4.37	5.06	58,569	6.04	81.20	8.83	0.49
7	Inbursa	739,622	400,109	3.14	2.09	339,513	84.85	53.12	10.68	0.35
8	Mapfre México	471,272	400,679	2.00	2.09	70,593	17.62	35.84	7.32	0.23
9	Allianz México	432,770	316,450	1.84	1.65	116,321	36.76	54.24	8.24	0.21
10	BBVA Bancomer Salud	205,148	16,324	0.87	0.09	188,824	1,156.74	69.44	69.44	0.10
11	BUPA México	160,989	166,095	0.68	0.87	-5,106	-3.07	18.40	18.40	0.08
12	PREVEM Seguros	146,564	59,636	0.62	0.31	86,928	145.76	67.54	67.54	0.07
13	Dentegra	116,683	93,325	0.50	0.49	23,358	25.03	80.05	80.05	0.06
14	Seguros SURA	112,365	137,196	0.48	0.72	-24,830	-18.10	61.77	7.47	0.05
15	Plan Seguro	82,304	274,636	0.35	1.43	-192,331	-70.03	11.71	11.71	0.04
TOTAL MEDIANAS		3,495,642	2,833,804	14.85	14.80	661,838	23.36	48.63	10.28	1.68
16	Ve Por Más	80,054	68,543	0.34	0.36	11,511	16.79	15.32	10.47	0.04
17	La Latinoamericana	77,502	55,138	0.33	0.29	22,363	40.56	47.32	20.49	0.04
18	Zurich Aseguradora Mexicana	19,819	0	0.08	0.00	19,819	null	43.10	0.65	0.01
19	Centauro	19,630	14,068	0.08	0.07	5,562	39.54	44.83	44.83	0.01
20	Chubb Seguros México	3,026	1,078	0.01	0.01	1,949	180.82	0.91	0.04	0.00
21	Odontoprev	557	-1,227	0.00	-0.01	1,784	-145.43	1.46	1.46	0.00
22	General de Salud	91	307	0.00	0.00	-215	-70.23	0.04	0.04	0.00
23	Cardif Vida	-85	619	-0.00	0.00	-705	-113.78	-0.19	-0.01	-0.00
24	Zurich Vida	0	230,928	0.00	1.21	-230,928	-100.00	null	null	0.00
TOTAL RESTO		200,595	369,454	0.85	1.93	-168,859	-45.70	14.01	1.64	0.10
TOTAL		23,534,904	19,145,739	100.00	100.00	4,389,165	22.93	55.47	16.68	11.29

Análisis de Primas Directas

Salud Total

1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación	
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera
1	Plan Seguro	546,600	509,258	38.51	41.79	37,341	7.33	77.78	77.78
2	AXA Salud	487,258	488,408	34.33	40.08	-1,149	-0.24	100.00	100.00
3	General de Salud	239,989	127,521	16.91	10.47	112,468	88.20	99.99	99.99
4	MediAccess	51,735	36,230	3.64	2.97	15,505	42.79	99.98	99.98
5	Odontoprev	37,201	12,379	2.62	1.02	24,822	200.53	97.60	97.60
TOTAL GRANDES		1,362,783	1,173,797	96.01	96.33	188,987	16.10	89.67	89.67
6	Dentegra	29,078	21,974	2.05	1.80	7,104	32.33	19.95	19.95
7	Centauro	24,160	20,904	1.70	1.72	3,256	15.58	55.17	55.17
8	BBVA Bancomer Salud	3,367	1,833	0.24	0.15	1,533	83.63	1.14	1.14
9	Quálitas Salud	-26	0	-0.00	0.00	-26	null	102.47	102.47
TOTAL MEDIANAS		56,578	44,711	3.99	3.67	11,867	26.54	11.67	11.67
TOTAL		1,419,362	1,218,508	100.00	100.00	200,854	16.48	70.80	70.80

Análisis de Primas Directas

Salud Individual
1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación	
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera
1	Plan Seguro	522,916	488,002	88.56	88.60	34,914	7.15	74.41	74.41
2	MediAccess	27,609	26,792	4.68	4.86	818	3.05	53.36	53.36
3	General de Salud	23,119	22,365	3.92	4.06	754	3.37	9.63	9.63
4	AXA Salud	12,587	8,013	2.13	1.45	4,575	57.10	2.58	2.58
5	Odontoprev	3,257	4,919	0.55	0.89	-1,662	-33.78	8.55	8.55
TOTAL GRANDES		589,489	550,090	99.84	99.87	39,399	7.16	38.79	38.79
6	Dentegra	462	328	0.08	0.06	134	40.73	0.32	0.32
7	Centauro	238	196	0.04	0.04	42	21.64	0.54	0.54
8	BBVA Bancomer Salud	230	169	0.04	0.03	61	35.95	0.08	0.08
9	Quálitas Salud	36	0	0.01	0.00	36	null	-141.14	-141.14
TOTAL MEDIANAS		966	693	0.16	0.13	273	39.34	0.20	0.20
TOTAL		590,455	550,783	100.00	100.00	39,672	7.20	29.45	29.45

Análisis de Primas Directas

Salud Colectivo

1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación	
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera
1	AXA Salud	474,671	480,395	57.26	71.95	-5,724	-1.19	97.42	97.42
2	General de Salud	216,870	105,156	26.16	15.75	111,714	106.24	90.36	90.36
3	Odontoprev	33,944	7,460	4.09	1.12	26,484	355.02	89.05	89.05
4	Dentegra	28,616	21,646	3.45	3.24	6,970	32.20	19.63	19.63
5	MediAccess	24,126	9,438	2.91	1.41	14,687	155.61	46.62	46.62
TOTAL GRANDES		778,226	624,096	93.89	93.47	154,130	24.70	80.82	80.82
6	Centauro	23,922	20,708	2.89	3.10	3,214	15.52	54.63	54.63
7	Plan Seguro	23,684	21,256	2.86	3.18	2,428	11.42	3.37	3.37
8	BBVA Bancomer Salud	3,137	1,664	0.38	0.25	1,472	88.48	1.06	1.06
9	Quálitas Salud	-62	0	-0.01	0.00	-62	null	243.61	243.61
TOTAL MEDIANAS		50,680	43,628	6.11	6.53	7,052	16.16	4.86	4.86
TOTAL		828,907	667,724	100.00	100.00	161,182	24.14	41.35	41.35

Análisis de Primas Directas
 Daños Total
 1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Quálitas	11,419,162	8,869,183	14.14	13.68	2,549,979	28.75	100.00	100.00	5.48
2	Agroasemex	7,435,069	0	9.21	0.00	7,435,069	null	100.00	99.95	3.57
3	G.N.P.	6,754,583	5,584,810	8.36	8.61	1,169,773	20.95	100.00	25.32	3.24
4	Chubb Seguros México	5,949,261	5,482,807	7.37	8.46	466,453	8.51	100.00	88.33	2.86
5	AXA Seguros	5,468,171	5,081,077	6.77	7.84	387,094	7.62	100.00	35.51	2.62
TOTAL GRANDES		37,026,245	25,017,877	45.85	38.59	12,008,368	48.00	100.00	54.72	17.77
6	GMX Seguros	4,704,042	5,404,783	5.83	8.34	-700,740	-12.97	100.00	100.00	2.26
7	Inbursa	3,995,135	3,269,842	4.95	5.04	725,293	22.18	100.00	57.68	1.92
8	Banorte	3,687,239	3,251,251	4.57	5.02	435,988	13.41	100.00	31.68	1.77
9	Mapfre México	3,630,168	4,813,819	4.50	7.43	-1,183,650	-24.59	100.00	56.42	1.74
10	BBVA Bancomer	3,484,056	2,633,781	4.31	4.06	850,275	32.28	100.00	19.79	1.67
11	AIG Seguros	3,237,161	1,731,552	4.01	2.67	1,505,609	86.95	100.00	97.92	1.55
12	HDI Seguros	2,954,942	2,285,366	3.66	3.53	669,575	29.30	100.00	99.63	1.42
13	Zurich Aseguradora Mexicana	2,731,007	1,198	3.38	0.00	2,729,809	227,792.75	100.00	90.08	1.31
14	Atlas	2,673,998	2,291,530	3.31	3.53	382,469	16.69	100.00	48.68	1.28
15	Allianz México	1,501,980	1,384,635	1.86	2.14	117,345	8.47	100.00	28.60	0.72
TOTAL MEDIANAS		32,599,730	27,067,758	40.37	41.75	5,531,972	20.44	100.00	48.40	15.64
16	Afirme	1,495,210	1,279,179	1.85	1.97	216,030	16.89	100.00	66.99	0.72
17	Seguros Azteca Daños	1,251,068	1,718,523	1.55	2.65	-467,455	-27.20	100.00	100.00	0.60
18	HDI Global Seguros	1,017,303	469,927	1.26	0.72	547,376	116.48	100.00	100.00	0.49
19	Seguros SURA	976,062	1,101,341	1.21	1.70	-125,278	-11.38	100.00	64.87	0.47
20	ANA	822,202	723,121	1.02	1.12	99,080	13.70	100.00	100.00	0.39
21	FM Global	685,543	573,006	0.85	0.88	112,537	19.64	100.00	100.00	0.33
22	Zurich Santander	613,437	621,777	0.76	0.96	-8,340	-1.34	100.00	17.16	0.29
23	El Potosí	559,379	479,781	0.69	0.74	79,599	16.59	100.00	84.30	0.27
24	General de Seguros	536,376	485,721	0.66	0.75	50,655	10.43	100.00	81.18	0.26
25	Cardif Seguros Generales	431,727	287,944	0.53	0.44	143,783	49.93	100.00	100.00	0.21
26	El Águila	401,246	326,813	0.50	0.50	74,433	22.78	100.00	100.00	0.19
27	Tokio Marine	308,952	659,007	0.38	1.02	-350,055	-53.12	100.00	93.91	0.15
28	Primero Seguros	285,124	283,510	0.35	0.44	1,614	0.57	100.00	100.00	0.14
29	Berkley Seguros	192,876	138,917	0.24	0.21	53,959	38.84	100.00	100.00	0.09
30	Atradius	191,704	188,281	0.24	0.29	3,423	1.82	100.00	100.00	0.09
31	Sompo Japan	189,032	186,805	0.23	0.29	2,227	1.19	100.00	100.00	0.09
32	Solunion Crédito	173,836	138,126	0.22	0.21	35,710	25.85	100.00	100.00	0.08
33	Ve Por Más	148,337	117,144	0.18	0.18	31,193	26.63	100.00	19.40	0.07
34	La Latinoamericana	137,726	125,650	0.17	0.19	12,076	9.61	100.00	36.41	0.07
35	Swiss Re Corporate Solutions	131,577	88,119	0.16	0.14	43,459	49.32	100.00	100.00	0.06
36	SHF Cred Vivienda	128,657	98,683	0.16	0.15	29,974	30.37	100.00	100.00	0.06
37	Patrimonial Inbursa	103,027	121,741	0.13	0.19	-18,714	-15.37	100.00	28.17	0.05
38	Coface	100,489	113,604	0.12	0.18	-13,115	-11.54	100.00	100.00	0.05
39	Patrimonial Daños	72,047	52,091	0.09	0.08	19,956	38.31	100.00	100.00	0.03
40	Assurant Daños	65,408	62,049	0.08	0.10	3,359	5.41	100.00	100.00	0.03
41	Virginia Surety	35,688	21,966	0.04	0.03	13,722	62.47	100.00	100.00	0.02
42	Genworth Seg. de Crédito	25,310	17,312	0.03	0.03	7,998	46.20	100.00	100.00	0.01
43	Crabi	19,789	9,202	0.02	0.01	10,587	115.05	100.00	100.00	0.01
44	Citibanamex Seguros	14,490	32,368	0.02	0.05	-17,877	-55.23	100.00	0.18	0.01
45	SPT	10,270	7,691	0.01	0.01	2,579	33.54	100.00	100.00	0.00
46	Zurich Daños	0	2,212,646	0.00	3.41	-2,212,646	-100.00	null	null	0.00
TOTAL RESTO		11,123,893	12,742,045	13.78	19.66	-1,618,152	-12.70	100.00	44.93	5.34
TOTAL		80,749,867	64,827,680	100.00	100.00	15,922,187	24.56	100.00	50.03	38.75

Análisis de Primas Directas
 Automóviles Total
 1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Quálitas	11,418,019	8,868,400	30.32	29.02	2,549,619	28.75	100.00	99.99	5.48
2	G.N.P.	5,685,273	4,162,912	15.09	13.62	1,522,360	36.57	100.00	21.31	2.73
3	Chubb Seguros México	3,727,849	3,572,190	9.90	11.69	155,659	4.36	100.00	55.35	1.79
4	AXA Seguros	3,164,766	2,717,682	8.40	8.89	447,084	16.45	100.00	20.55	1.52
5	HDI Seguros	2,467,256	1,812,237	6.55	5.93	655,019	36.14	100.00	83.19	1.18
TOTAL GRANDES		26,463,163	21,133,422	70.26	69.16	5,329,741	25.22	100.00	41.87	12.70
6	BBVA Bancomer	2,026,551	1,490,628	5.38	4.88	535,922	35.95	100.00	11.51	0.97
7	Banorte	1,681,508	1,314,953	4.46	4.30	366,555	27.88	100.00	14.45	0.81
8	Inbursa	1,275,075	1,038,262	3.39	3.40	236,812	22.81	100.00	18.41	0.61
9	Atlas	1,027,556	920,418	2.73	3.01	107,138	11.64	100.00	18.70	0.49
10	Zurich Aseguradora Mexicana	833,687	0	2.21	0.00	833,687	null	100.00	27.50	0.40
11	ANA	822,202	723,121	2.18	2.37	99,080	13.70	100.00	100.00	0.39
12	Mapfre México	811,609	742,118	2.15	2.43	69,491	9.36	100.00	12.61	0.39
13	Afirmé	605,741	694,496	1.61	2.27	-88,755	-12.78	100.00	27.14	0.29
14	General de Seguros	383,430	344,832	1.02	1.13	38,598	11.19	100.00	58.03	0.18
15	Cardif Seguros Generales	307,606	208,769	0.82	0.68	98,837	47.34	100.00	71.25	0.15
TOTAL MEDIANAS		9,774,964	7,477,598	25.95	24.47	2,297,366	30.72	100.00	17.68	4.69
16	El Potosí	293,736	296,300	0.78	0.97	-2,564	-0.87	100.00	44.27	0.14
17	Seguros SURA	229,475	203,733	0.61	0.67	25,742	12.64	100.00	15.25	0.11
18	El Águila	212,754	166,157	0.56	0.54	46,597	28.04	100.00	53.02	0.10
19	Primero Seguros	186,154	208,815	0.49	0.68	-22,662	-10.85	100.00	65.29	0.09
20	AIG Seguros	111,478	91,905	0.30	0.30	19,574	21.30	100.00	3.37	0.05
21	La Latinoamericana	97,369	84,415	0.26	0.28	12,954	15.35	100.00	25.74	0.05
22	Seguros Azteca Daños	76,012	66,183	0.20	0.22	9,830	14.85	100.00	6.08	0.04
23	Patrimonial Daños	72,047	52,091	0.19	0.17	19,956	38.31	100.00	100.00	0.03
24	Ve Por Más	58,132	39,304	0.15	0.13	18,828	47.90	100.00	7.60	0.03
25	Allianz México	29,844	26,207	0.08	0.09	3,637	13.88	100.00	0.57	0.01
26	Crabi	19,789	9,202	0.05	0.03	10,587	115.05	100.00	100.00	0.01
27	Tokio Marine	10,352	8,424	0.03	0.03	1,928	22.89	100.00	3.15	0.00
28	SPT	10,270	7,691	0.03	0.03	2,579	33.54	100.00	100.00	0.00
29	Patrimonial Inbursa	8,721	2,165	0.02	0.01	6,556	302.77	100.00	2.38	0.00
30	Assurant Daños	8,672	3,523	0.02	0.01	5,150	146.19	100.00	13.26	0.00
31	Virginia Surety	539	566	0.00	0.00	-27	-4.79	100.00	1.51	0.00
32	Zurich Santander	288	355	0.00	0.00	-67	-18.76	100.00	0.01	0.00
33	Sompo Japan	250	371	0.00	0.00	-121	-32.58	100.00	0.13	0.00
34	Citibanamex Seguros	-4	-7	-0.00	-0.00	3	-43.96	100.00	-0.00	-0.00
35	Zurich Daños	0	678,638	0.00	2.22	-678,638	-100.00	null	null	0.00
TOTAL RESTO		1,425,879	1,946,037	3.79	6.37	-520,157	-26.73	100.00	5.38	0.68
TOTAL		37,664,006	30,557,056	100.00	100.00	7,106,949	23.26	100.00	25.98	18.07

Análisis de Primas Directas
Automóviles Residentes

1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Quálitas	5,743,981	4,234,992	25.44	22.87	1,508,989	35.63	50.31	50.30	2.76
2	G.N.P.	3,140,571	2,287,811	13.91	12.36	852,760	37.27	55.24	11.77	1.51
3	Chubb Seguros México	2,439,938	2,443,681	10.81	13.20	-3,743	-0.15	65.45	36.22	1.17
4	AXA Seguros	2,100,687	1,878,972	9.31	10.15	221,715	11.80	66.38	13.64	1.01
5	BBVA Bancomer	1,604,962	1,237,081	7.11	6.68	367,881	29.74	79.20	9.12	0.77
TOTAL GRANDES		15,030,139	12,082,536	66.58	65.26	2,947,602	24.40	57.76	19.31	7.21
6	HDI Seguros	1,463,003	1,008,549	6.48	5.45	454,454	45.06	59.30	49.33	0.70
7	Banorte	1,228,192	980,832	5.44	5.30	247,360	25.22	73.04	10.55	0.59
8	Zurich Aseguradora Mexicana	827,803	0	3.67	0.00	827,803	null	99.29	27.30	0.40
9	Inbursa	814,327	654,668	3.61	3.54	159,659	24.39	63.87	11.76	0.39
10	Mapfre México	641,527	619,356	2.84	3.35	22,171	3.58	79.04	9.97	0.31
11	Atlas	609,850	560,239	2.70	3.03	49,611	8.86	59.35	11.10	0.29
12	ANA	435,821	412,916	1.93	2.23	22,905	5.55	53.01	53.01	0.21
13	Afirme	370,780	534,692	1.64	2.89	-163,913	-30.66	61.21	16.61	0.18
14	El Águila	202,863	156,854	0.90	0.85	46,009	29.33	95.35	50.56	0.10
15	General de Seguros	158,751	149,629	0.70	0.81	9,122	6.10	41.40	24.03	0.08
TOTAL MEDIANAS		6,752,915	5,077,733	29.91	27.42	1,675,182	32.99	66.72	16.63	3.24
16	El Potosí	158,608	159,164	0.70	0.86	-556	-0.35	54.00	23.90	0.08
17	Seguros SURA	156,538	111,806	0.69	0.60	44,731	40.01	68.22	10.40	0.08
18	Primero Seguros	123,140	149,313	0.55	0.81	-26,173	-17.53	66.15	43.19	0.06
19	AIG Seguros	90,301	44,779	0.40	0.24	45,522	101.66	81.00	2.73	0.04
20	Seguros Azteca Daños	76,012	66,183	0.34	0.36	9,830	14.85	100.00	6.08	0.04
21	La Latinoamericana	68,243	72,411	0.30	0.39	-4,168	-5.76	70.09	18.04	0.03
22	Ve Por Más	33,484	21,267	0.15	0.11	12,217	57.45	57.60	4.38	0.02
23	Allianz México	29,844	26,207	0.13	0.14	3,637	13.88	100.00	0.57	0.01
24	Crabi	19,789	9,202	0.09	0.05	10,587	115.05	100.00	100.00	0.01
25	SPT	10,270	7,691	0.05	0.04	2,579	33.54	100.00	100.00	0.00
26	Patrimonial Inbursa	8,721	2,165	0.04	0.01	6,556	302.77	100.00	2.38	0.00
27	Assurant Daños	8,672	3,523	0.04	0.02	5,150	146.19	100.00	13.26	0.00
28	Tokio Marine	8,221	6,161	0.04	0.03	2,060	33.43	79.41	2.50	0.00
29	Zurich Santander	288	355	0.00	0.00	-67	-18.76	100.00	0.01	0.00
30	Sompo Japan	196	190	0.00	0.00	6	3.30	78.53	0.10	0.00
31	Patrimonial Daños	0	0	0.00	0.00	0	null	0.00	0.00	0.00
32	Citibanamex Seguros	-4	-7	-0.00	-0.00	3	-43.96	100.00	-0.00	-0.00
33	Zurich Daños	0	674,349	0.00	3.64	-674,349	-100.00	null	null	0.00
TOTAL RESTO		792,324	1,354,759	3.51	7.32	-562,435	-41.52	65.34	3.04	0.38
TOTAL		22,575,378	18,515,028	100.00	100.00	4,060,350	21.93	60.43	15.62	10.83

Análisis de Primas Directas

Camiones

1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Quálitas	5,298,470	4,319,511	41.51	43.05	978,959	22.66	46.40	46.40	2.54
2	G.N.P.	1,517,773	858,099	11.89	8.55	659,674	76.88	26.70	5.69	0.73
3	Chubb Seguros México	1,062,593	990,302	8.32	9.87	72,291	7.30	28.50	15.78	0.51
4	AXA Seguros	1,050,114	826,869	8.23	8.24	223,245	27.00	33.18	6.82	0.50
5	HDI Seguros	876,260	699,308	6.86	6.97	176,952	25.30	35.52	29.55	0.42
TOTAL GRANDES		9,805,210	7,694,088	76.82	76.69	2,111,122	27.44	37.05	15.52	4.71
6	Inbursa	457,166	380,054	3.58	3.79	77,111	20.29	35.85	6.60	0.22
7	Banorte	453,316	334,121	3.55	3.33	119,195	35.67	26.96	3.89	0.22
8	BBVA Bancomer	421,588	253,547	3.30	2.53	168,041	66.28	20.80	2.39	0.20
9	Atlas	385,042	335,709	3.02	3.35	49,333	14.70	37.47	7.01	0.18
10	ANA	336,301	262,934	2.63	2.62	73,367	27.90	40.90	40.90	0.16
11	Afirme	225,045	153,374	1.76	1.53	71,671	46.73	37.15	10.08	0.11
12	General de Seguros	221,449	192,550	1.73	1.92	28,899	15.01	57.75	33.52	0.11
13	Mapfre México	145,175	99,581	1.14	0.99	45,595	45.79	17.89	2.26	0.07
14	El Potosí	129,183	133,795	1.01	1.33	-4,612	-3.45	43.98	19.47	0.06
15	Seguros SURA	64,119	88,032	0.50	0.88	-23,912	-27.16	27.94	4.26	0.03
TOTAL MEDIANAS		2,838,385	2,233,697	22.24	22.26	604,688	27.07	31.00	5.26	1.36
16	Primero Seguros	62,957	59,444	0.49	0.59	3,513	5.91	33.82	22.08	0.03
17	Ve Por Más	22,877	16,739	0.18	0.17	6,138	36.67	39.35	2.99	0.01
18	La Latinoamericana	19,777	10,547	0.15	0.11	9,230	87.51	20.31	5.23	0.01
19	AIG Seguros	7,330	11,459	0.06	0.11	-4,129	-36.03	6.58	0.22	0.00
20	Patrimonial Daños	3,902	3,423	0.03	0.03	479	13.98	5.42	5.42	0.00
21	Tokio Marine	2,131	2,176	0.02	0.02	-45	-2.07	20.59	0.65	0.00
22	Zurich Aseguradora Mexicana	1,722	0	0.01	0.00	1,722	null	0.21	0.06	0.00
23	Sompo Japan	54	181	0.00	0.00	-127	-70.30	21.47	0.03	0.00
24	Zurich Daños	0	975	0.00	0.01	-975	-100.00	null	null	0.00
TOTAL RESTO		120,749	104,943	0.95	1.05	15,805	15.06	8.82	1.45	0.06
TOTAL		12,764,344	10,032,729	100.00	100.00	2,731,615	27.23	34.48	9.76	6.13

Análisis de Primas Directas

Automóviles Turista

1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Chubb Seguros México	225,255	138,207	42.50	30.01	87,048	62.98	6.04	3.34	0.11
2	Quálitas	105,456	102,384	19.90	22.23	3,072	3.00	0.92	0.92	0.05
3	HDI Seguros	61,505	60,686	11.60	13.18	819	1.35	2.49	2.07	0.03
4	ANA	35,056	30,419	6.61	6.60	4,637	15.24	4.26	4.26	0.02
5	G.N.P.	33,284	42,457	6.28	9.22	-9,173	-21.61	0.59	0.12	0.02
TOTAL GRANDES		460,556	374,153	86.90	81.23	86,403	23.09	1.91	0.95	0.22
6	Mapfre México	24,907	23,181	4.70	5.03	1,725	7.44	3.07	0.39	0.01
7	AXA Seguros	12,035	9,751	2.27	2.12	2,284	23.42	0.38	0.08	0.01
8	AIG Seguros	10,395	34,176	1.96	7.42	-23,781	-69.58	9.32	0.31	0.00
9	El Águila	9,891	9,303	1.87	2.02	588	6.32	4.65	2.47	0.00
10	El Potosí	5,945	3,341	1.12	0.73	2,605	77.97	2.02	0.90	0.00
11	General de Seguros	3,231	2,654	0.61	0.58	577	21.73	0.84	0.49	0.00
12	Zurich Aseguradora Mexicana	1,403	0	0.26	0.00	1,403	null	0.17	0.05	0.00
13	Inbursa	752	673	0.14	0.15	79	11.71	0.06	0.01	0.00
14	Atlas	622	1,459	0.12	0.32	-836	-57.33	0.06	0.01	0.00
15	Seguros SURA	196	261	0.04	0.06	-65	-24.82	0.09	0.01	0.00
TOTAL MEDIANAS		69,377	84,799	13.09	18.41	-15,422	-18.19	0.83	0.16	0.03
16	Primero Seguros	56	59	0.01	0.01	-2	-3.73	0.03	0.02	0.00
17	Tokio Marine	0	86	0.00	0.02	-86	-100.00	0.00	0.00	0.00
18	Zurich Daños	0	1,507	0.00	0.33	-1,507	-100.00	null	null	0.00
TOTAL RESTO		56	1,651	0.01	0.36	-1,595	-96.59	0.03	0.01	0.00
TOTAL		529,990	460,604	100.00	100.00	69,386	15.06	1.54	0.51	0.25

Análisis de Primas Directas
Otros Automóviles y Obligatorios
1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	G.N.P.	993,645	974,546	55.38	62.93	19,099	1.96	17.48	3.72	0.48
2	Cardif Seguros Generales	307,606	208,769	17.14	13.48	98,837	47.34	100.00	71.25	0.15
3	Quálitas	270,113	211,514	15.05	13.66	58,599	27.70	2.37	2.37	0.13
4	Patrimonial Daños	68,145	48,668	3.80	3.14	19,477	40.02	94.58	94.58	0.03
5	HDI Seguros	66,488	43,695	3.71	2.82	22,793	52.16	2.69	2.24	0.03
TOTAL GRANDES		1,705,996	1,487,192	95.08	96.03	218,804	14.71	8.55	4.10	0.82
6	Atlas	32,041	23,012	1.79	1.49	9,029	39.24	3.12	0.58	0.02
7	ANA	15,024	16,852	0.84	1.09	-1,828	-10.85	1.83	1.83	0.01
8	Afirme	9,916	6,430	0.55	0.42	3,487	54.23	1.64	0.44	0.00
9	La Latinoamericana	9,349	1,457	0.52	0.09	7,893	541.72	9.60	2.47	0.00
10	Seguros SURA	8,622	3,634	0.48	0.23	4,988	137.25	3.76	0.57	0.00
11	AIG Seguros	3,453	1,490	0.19	0.10	1,962	131.68	3.10	0.10	0.00
12	Inbursa	2,830	2,867	0.16	0.19	-37	-1.29	0.22	0.04	0.00
13	Zurich Aseguradora Mexicana	2,759	0	0.15	0.00	2,759	null	0.33	0.09	0.00
14	AXA Seguros	1,930	2,090	0.11	0.13	-160	-7.64	0.06	0.01	0.00
15	Ve Por Más	1,772	1,298	0.10	0.08	473	36.46	3.05	0.23	0.00
TOTAL MEDIANAS		87,697	59,130	4.89	3.82	28,566	48.31	1.07	0.22	0.04
16	Virginia Surety	539	566	0.03	0.04	-27	-4.79	100.00	1.51	0.00
17	Chubb Seguros México	63	0	0.00	0.00	63	null	0.00	0.00	0.00
18	General de Seguros	0	0	0.00	0.00	0	null	0.00	0.00	0.00
19	Zurich Daños	0	1,807	0.00	0.12	-1,807	-100.00	null	null	0.00
20	Tokio Marine	0	1	0.00	0.00	-1	-100.00	0.00	0.00	0.00
21	El Águila	0	0	0.00	0.00	0	null	0.00	0.00	0.00
TOTAL RESTO		601	2,374	0.03	0.15	-1,772	-74.68	0.01	0.01	0.00
TOTAL		1,794,294	1,548,695	100.00	100.00	245,598	15.86	5.52	2.00	0.86

Análisis de Primas Directas

Daños sin Automóviles

1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Agroasemex	7,435,069	0	17.26	0.00	7,435,069	null	100.00	99.95	3.57
2	GMX Seguros	4,704,042	5,404,783	10.92	15.77	-700,740	-12.97	100.00	100.00	2.26
3	AIG Seguros	3,125,683	1,639,648	7.25	4.78	1,486,035	90.63	96.56	94.55	1.50
4	Mapfre México	2,818,560	4,071,701	6.54	11.88	-1,253,141	-30.78	77.64	43.80	1.35
5	Inbursa	2,720,061	2,231,580	6.31	6.51	488,480	21.89	68.08	39.27	1.31
TOTAL GRANDES		20,803,414	13,347,711	48.28	38.95	7,455,703	55.86	90.44	72.21	9.98
6	AXA Seguros	2,303,405	2,363,395	5.35	6.90	-59,990	-2.54	42.12	14.96	1.11
7	Chubb Seguros México	2,221,412	1,910,617	5.16	5.58	310,794	16.27	37.34	32.98	1.07
8	Banorte	2,005,731	1,936,297	4.66	5.65	69,433	3.59	54.40	17.23	0.96
9	Zurich Aseguradora Mexicana	1,897,320	1,198	4.40	0.00	1,896,122	158,224.55	69.47	62.58	0.91
10	Atlas	1,646,443	1,371,112	3.82	4.00	275,331	20.08	61.57	29.97	0.79
11	Allianz México	1,472,136	1,358,428	3.42	3.96	113,708	8.37	98.01	28.03	0.71
12	BBVA Bancomer	1,457,506	1,143,153	3.38	3.34	314,353	27.50	41.83	8.28	0.70
13	Seguros Azteca Daños	1,175,055	1,652,341	2.73	4.82	-477,285	-28.89	93.92	93.92	0.56
14	G.N.P.	1,069,310	1,421,898	2.48	4.15	-352,588	-24.80	15.83	4.01	0.51
15	HDI Global Seguros	1,017,303	469,927	2.36	1.37	547,376	116.48	100.00	100.00	0.49
TOTAL MEDIANAS		16,265,621	13,628,366	37.75	39.77	2,637,255	19.35	47.12	17.29	7.81
16	Afirme	889,468	584,684	2.06	1.71	304,785	52.13	59.49	39.85	0.43
17	Seguros SURA	746,587	897,607	1.73	2.62	-151,020	-16.82	76.49	49.62	0.36
18	FM Global	685,543	573,006	1.59	1.67	112,537	19.64	100.00	100.00	0.33
19	Zurich Santander	613,149	621,422	1.42	1.81	-8,273	-1.33	99.95	17.15	0.29
20	HDI Seguros	487,686	473,129	1.13	1.38	14,556	3.08	16.50	16.44	0.23
21	Tokio Marine	298,600	650,583	0.69	1.90	-351,983	-54.10	96.65	90.77	0.14
22	El Potosí	265,643	183,481	0.62	0.54	82,162	44.78	47.49	40.03	0.13
23	Berkley Seguros	192,876	138,917	0.45	0.41	53,959	38.84	100.00	100.00	0.09
24	Atradius	191,704	188,281	0.44	0.55	3,423	1.82	100.00	100.00	0.09
25	Sompo Japan	188,782	186,435	0.44	0.54	2,347	1.26	99.87	99.87	0.09
26	El Águila	188,492	160,656	0.44	0.47	27,836	17.33	46.98	46.98	0.09
27	Solunion Crédito	173,836	138,126	0.40	0.40	35,710	25.85	100.00	100.00	0.08
28	General de Seguros	152,945	140,888	0.35	0.41	12,057	8.56	28.51	23.15	0.07
29	Swiss Re Corporate Solutions	131,577	88,119	0.31	0.26	43,459	49.32	100.00	100.00	0.06
30	SHF Cred Vivienda	128,657	98,683	0.30	0.29	29,974	30.37	100.00	100.00	0.06
31	Cardif Seguros Generales	124,121	79,175	0.29	0.23	44,946	56.77	28.75	28.75	0.06
32	Coface	100,489	113,604	0.23	0.33	-13,115	-11.54	100.00	100.00	0.05
33	Primero Seguros	98,970	74,694	0.23	0.22	24,276	32.50	34.71	34.71	0.05
34	Patrimonial Inbursa	94,306	119,576	0.22	0.35	-25,270	-21.13	91.54	25.78	0.05
35	Ve Por Más	90,205	77,840	0.21	0.23	12,365	15.89	60.81	11.80	0.04
36	Assurant Daños	56,736	58,527	0.13	0.17	-1,791	-3.06	86.74	86.74	0.03
37	La Latinoamericana	40,357	41,235	0.09	0.12	-878	-2.13	29.30	10.67	0.02
38	Virginia Surety	35,149	21,400	0.08	0.06	13,749	64.25	98.49	98.49	0.02
39	Genworth Seg. de Crédito	25,310	17,312	0.06	0.05	7,998	46.20	100.00	100.00	0.01
40	Citibanamex Seguros	14,495	32,375	0.03	0.09	-17,881	-55.23	100.03	0.18	0.01
41	Quálitas	1,143	782	0.00	0.00	360	46.08	0.01	0.01	0.00
42	Zurich Daños	0	1,534,009	0.00	4.48	-1,534,009	-100.00	null	null	0.00
TOTAL RESTO		6,016,827	7,294,546	13.96	21.29	-1,277,719	-17.52	26.97	16.74	2.89
TOTAL		43,085,861	34,270,624	100.00	100.00	8,815,238	25.72	53.98	26.85	20.68

Análisis de Primas Directas
Responsabilidad Civil y Riesgo profesional Total
1 ° Trimestre 2023

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	GMX Seguros	1,558,613	1,300,810	23.86	25.29	257,803	19.82	100.00	33.13	0.75
2	AIG Seguros	788,269	577,814	12.07	11.24	210,454	36.42	100.00	23.84	0.38
3	Agroasemex	694,581	0	10.63	0.00	694,581	null	100.00	9.34	0.33
4	Chubb Seguros México	578,345	562,400	8.85	10.94	15,944	2.84	100.00	8.59	0.28
5	Inbursa	485,275	467,405	7.43	9.09	17,870	3.82	100.00	7.01	0.23
TOTAL GRANDES		4,105,082	2,908,430	62.85	56.55	1,196,652	41.14	100.00	14.10	1.97
6	Mapfre México	402,301	471,907	6.16	9.18	-69,606	-14.75	100.00	6.25	0.19
7	AXA Seguros	284,901	325,425	4.36	6.33	-40,524	-12.45	100.00	1.85	0.14
8	Zurich Aseguradora Mexicana	228,049	12	3.49	0.00	228,037	1,923,477.38	100.00	7.52	0.11
9	Atlas	189,433	143,999	2.90	2.80	45,434	31.55	100.00	3.45	0.09
10	Afirme	183,408	123,864	2.81	2.41	59,544	48.07	100.00	8.22	0.09
11	G.N.P.	182,402	125,289	2.79	2.44	57,113	45.58	100.00	0.68	0.09
12	Banorte	135,584	106,810	2.08	2.08	28,775	26.94	100.00	1.16	0.07
13	HDI Global Seguros	134,454	141,956	2.06	2.76	-7,502	-5.28	100.00	13.22	0.06
14	Seguros SURA	105,429	101,888	1.61	1.98	3,541	3.48	100.00	7.01	0.05
15	HDI Seguros	81,740	65,019	1.25	1.26	16,721	25.72	100.00	2.76	0.04
TOTAL MEDIANAS		1,927,702	1,606,170	29.51	31.23	321,532	20.02	100.00	2.52	0.93
16	Berkley Seguros	71,990	54,654	1.10	1.06	17,335	31.72	100.00	37.32	0.03
17	Allianz México	57,943	80,488	0.89	1.57	-22,545	-28.01	100.00	1.10	0.03
18	BBVA Bancomer	57,552	49,058	0.88	0.95	8,494	17.31	100.00	0.33	0.03
19	El Potosí	51,790	43,662	0.79	0.85	8,128	18.61	100.00	7.80	0.02
20	Seguros Azteca Daños	48,112	40,113	0.74	0.78	7,999	19.94	100.00	3.85	0.02
21	La Latinoamericana	37,091	36,961	0.57	0.72	130	0.35	100.00	9.81	0.02
22	Ve Por Más	32,827	8,251	0.50	0.16	24,576	297.85	100.00	4.29	0.02
23	Tokio Marine	24,421	17,789	0.37	0.35	6,632	37.28	100.00	7.42	0.01
24	General de Seguros	22,027	24,212	0.34	0.47	-2,185	-9.03	100.00	3.33	0.01
25	Patrimonial Inbursa	20,464	18,227	0.31	0.35	2,237	12.27	100.00	5.59	0.01
26	El Águila	20,180	20,101	0.31	0.39	79	0.39	100.00	5.03	0.01
27	Sompo Japan	16,408	16,774	0.25	0.33	-366	-2.18	100.00	8.68	0.01
28	Primero Seguros	14,547	8,131	0.22	0.16	6,416	78.91	100.00	5.10	0.01
29	Swiss Re Corporate Solutions	12,457	2,427	0.19	0.05	10,030	413.24	100.00	9.47	0.01
30	Zurich Santander	8,834	8,731	0.14	0.17	103	1.18	100.00	0.25	0.00
31	Quálitas	1,143	782	0.02	0.02	360	46.08	100.00	0.01	0.00
32	Citibanamex Seguros	1,102	1,403	0.02	0.03	-301	-21.46	100.00	0.01	0.00
33	Cardif Seguros Generales	106	128	0.00	0.00	-22	-16.97	100.00	0.02	0.00
34	Zurich Daños	0	196,273	0.00	3.82	-196,273	-100.00	null	null	0.00
TOTAL		6,531,776	5,142,766	100.00	100.00	1,389,009	27.01	100.00	4.15	3.13

Análisis de Primas Directas
 Responsabilidad Civil General
 1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	AIG Seguros	787,850	576,970	16.55	16.09	210,880	36.55	99.95	23.83	0.38
2	GMX Seguros	692,177	599,970	14.54	16.73	92,207	15.37	44.41	14.71	0.33
3	Agroasemex	668,190	0	14.04	0.00	668,190	null	96.20	8.98	0.32
4	Chubb Seguros México	576,263	558,821	12.11	15.58	17,441	3.12	99.64	8.56	0.28
5	Inbursa	303,341	285,674	6.37	7.97	17,667	6.18	62.51	4.38	0.15
TOTAL GRANDES		3,027,820	2,021,436	63.61	56.36	1,006,384	49.79	73.76	10.40	1.45
6	Zurich Aseguradora Mexicana	180,319	12	3.79	0.00	180,307	1,520,876.98	79.07	5.95	0.09
7	G.N.P.	179,373	122,474	3.77	3.41	56,899	46.46	98.34	0.67	0.09
8	Mapfre México	177,087	170,409	3.72	4.75	6,678	3.92	44.02	2.75	0.08
9	AXA Seguros	165,645	205,555	3.48	5.73	-39,909	-19.42	58.14	1.08	0.08
10	HDI Global Seguros	131,678	141,956	2.77	3.96	-10,278	-7.24	97.94	12.94	0.06
11	Atlas	110,010	89,807	2.31	2.50	20,203	22.50	58.07	2.00	0.05
12	Seguros SURA	103,075	99,812	2.17	2.78	3,263	3.27	97.77	6.85	0.05
13	Afirme	100,804	83,129	2.12	2.32	17,674	21.26	54.96	4.52	0.05
14	HDI Seguros	78,962	62,467	1.66	1.74	16,495	26.41	96.60	2.66	0.04
15	Banorte	71,883	90,825	1.51	2.53	-18,943	-20.86	53.02	0.62	0.03
TOTAL MEDIANAS		1,298,836	1,066,446	27.29	29.73	232,389	21.79	67.38	1.70	0.62
16	BBVA Bancomer	57,552	49,058	1.21	1.37	8,494	17.31	100.00	0.33	0.03
17	Berkley Seguros	55,068	39,423	1.16	1.10	15,645	39.68	76.49	28.55	0.03
18	Allianz México	53,024	74,537	1.11	2.08	-21,513	-28.86	91.51	1.01	0.03
19	El Potosí	41,303	19,217	0.87	0.54	22,086	114.93	79.75	6.22	0.02
20	La Latinoamericana	36,668	36,807	0.77	1.03	-139	-0.38	98.86	9.69	0.02
21	Ve Por Más	30,330	5,907	0.64	0.16	24,423	413.49	92.39	3.97	0.01
22	Seguros Azteca Daños	26,265	35,301	0.55	0.98	-9,036	-25.60	54.59	2.10	0.01
23	Tokio Marine	21,856	14,719	0.46	0.41	7,137	48.49	89.50	6.64	0.01
24	General de Seguros	20,851	23,168	0.44	0.65	-2,317	-10.00	94.66	3.16	0.01
25	Patrimonial Inbursa	20,464	18,227	0.43	0.51	2,237	12.27	100.00	5.59	0.01
26	Sompo Japan	16,408	16,774	0.34	0.47	-366	-2.18	100.00	8.68	0.01
27	El Águila	16,223	14,119	0.34	0.39	2,104	14.90	80.39	4.04	0.01
28	Primero Seguros	14,547	8,131	0.31	0.23	6,416	78.91	100.00	5.10	0.01
29	Swiss Re Corporate Solutions	12,406	2,427	0.26	0.07	9,979	411.18	99.60	9.43	0.01
30	Zurich Santander	8,834	8,731	0.19	0.24	103	1.18	100.00	0.25	0.00
31	Citibanamex Seguros	1,102	1,403	0.02	0.04	-301	-21.46	100.00	0.01	0.00
32	Cardif Seguros Generales	106	128	0.00	0.00	-22	-16.97	100.00	0.02	0.00
33	Zurich Daños	0	130,570	0.00	3.64	-130,570	-100.00	null	null	0.00
TOTAL		4,759,663	3,586,528	100.00	100.00	1,173,135	32.71	72.88	3.26	2.28

Análisis de Primas Directas
Responsabilidad Civil Aviones y Barcos
1 ° Trimestre 2023

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	GMX Seguros	519,282	332,677	46.30	35.05	186,605	56.09	33.32	11.04	0.25
2	Mapfre México	224,647	301,060	20.03	31.72	-76,413	-25.38	55.84	3.49	0.11
3	Inbursa	178,180	179,892	15.89	18.95	-1,712	-0.95	36.72	2.57	0.09
4	Atlas	77,455	47,216	6.91	4.97	30,239	64.05	40.89	1.41	0.04
5	Banorte	45,580	0	4.06	0.00	45,580	null	33.62	0.39	0.02
TOTAL GRANDES		1,045,145	860,845	93.18	90.69	184,299	21.41	37.71	2.97	0.50
6	Seguros Azteca Daños	20,743	3,393	1.85	0.36	17,349	511.32	43.11	1.66	0.01
7	AXA Seguros	20,217	26,470	1.80	2.79	-6,252	-23.62	7.10	0.13	0.01
8	Afirme	12,675	17,996	1.13	1.90	-5,321	-29.57	6.91	0.57	0.01
9	El Potosí	8,338	23,444	0.74	2.47	-15,106	-64.44	16.10	1.26	0.00
10	Allianz México	4,919	5,951	0.44	0.63	-1,032	-17.35	8.49	0.09	0.00
11	El Águila	3,957	5,982	0.35	0.63	-2,026	-33.86	19.61	0.99	0.00
12	G.N.P.	3,025	2,569	0.27	0.27	457	17.78	1.66	0.01	0.00
13	Ve Por Más	1,285	1,556	0.11	0.16	-271	-17.44	3.91	0.17	0.00
14	Agroasemex	783	0	0.07	0.00	783	null	0.11	0.01	0.00
15	AIG Seguros	419	844	0.04	0.09	-425	-50.39	0.05	0.01	0.00
TOTAL MEDIANAS		76,360	88,206	6.81	9.29	-11,846	-13.43	3.26	0.12	0.04
16	Chubb Seguros México	134	117	0.01	0.01	17	14.23	0.02	0.00	0.00
17	General de Seguros	0	0	0.00	0.00	0	null	0.00	0.00	0.00
TOTAL		1,121,638	949,168	100.00	100.00	172,471	18.17	19.27	1.04	0.54

Análisis de Primas Directas

Responsabilidad Civil Viajero

1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	AXA Seguros	23,162	20,403	31.28	33.69	2,759	13.52	8.13	0.15	0.01
2	Banorte	18,122	15,985	24.47	26.40	2,137	13.37	13.37	0.16	0.01
3	Agroasemex	11,183	0	15.10	0.00	11,183	null	1.61	0.15	0.01
4	Inbursa	3,754	1,839	5.07	3.04	1,915	104.13	0.77	0.05	0.00
5	GMX Seguros	3,593	3,555	4.85	5.87	37	1.05	0.23	0.08	0.00
TOTAL GRANDES		59,814	41,782	80.77	68.99	18,032	43.16	1.89	0.13	0.03
6	HDI Seguros	2,777	2,552	3.75	4.21	226	8.84	3.40	0.09	0.00
7	Seguros SURA	2,354	2,076	3.18	3.43	279	13.43	2.23	0.16	0.00
8	El Potosí	2,149	1,000	2.90	1.65	1,148	114.79	4.15	0.32	0.00
9	Atlas	1,967	6,976	2.66	11.52	-5,009	-71.80	1.04	0.04	0.00
10	Chubb Seguros México	1,948	3,462	2.63	5.72	-1,514	-43.73	0.34	0.03	0.00
11	Ve Por Más	1,213	789	1.64	1.30	424	53.79	3.69	0.16	0.00
12	General de Seguros	1,176	1,044	1.59	1.72	132	12.60	5.34	0.18	0.00
13	La Latinoamericana	423	155	0.57	0.26	268	173.54	1.14	0.11	0.00
14	Afirme	230	476	0.31	0.79	-246	-51.63	0.13	0.01	0.00
15	G.N.P.	4	247	0.01	0.41	-243	-98.24	0.00	0.00	0.00
TOTAL MEDIANAS		14,242	18,776	19.23	31.01	-4,534	-24.15	0.97	0.03	0.01
16	Seguros Azteca Daños	0	0	0.00	0.00	0	null	0.00	0.00	0.00
17	Swiss Re Corporate Solutions	0	0	0.00	0.00	0	null	0.00	0.00	0.00
TOTAL		74,056	60,558	100.00	100.00	13,498	22.29	1.58	0.08	0.04

Análisis de Primas Directas

Responsabilidad Civil Otros

1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	GMX Seguros	343,561	364,608	59.60	66.72	-21,047	-5.77	22.04	7.30	0.16
2	AXA Seguros	75,876	72,997	13.16	13.36	2,879	3.94	26.63	0.49	0.04
3	Afirme	69,699	22,263	12.09	4.07	47,436	213.07	38.00	3.12	0.03
4	Zurich Aseguradora Mexicana	47,730	0	8.28	0.00	47,730	null	20.93	1.57	0.02
5	Berkley Seguros	16,922	15,231	2.94	2.79	1,691	11.10	23.51	8.77	0.01
TOTAL GRANDES		553,788	475,099	96.07	86.93	78,689	16.56	23.80	2.17	0.27
6	Agroasemex	14,425	0	2.50	0.00	14,425	null	2.08	0.19	0.01
7	HDI Global Seguros	2,776	0	0.48	0.00	2,776	null	2.06	0.27	0.00
8	Tokio Marine	2,565	3,070	0.45	0.56	-505	-16.44	10.50	0.78	0.00
9	Quálitas	1,143	782	0.20	0.14	360	46.08	100.00	0.01	0.00
10	Seguros Azteca Daños	1,104	1,419	0.19	0.26	-315	-22.21	2.29	0.09	0.00
11	Mapfre México	567	439	0.10	0.08	128	29.27	0.14	0.01	0.00
12	Swiss Re Corporate Solutions	50	0	0.01	0.00	50	null	0.40	0.04	0.00
13	Sompo Japan	0	0	0.00	0.00	0	null	0.00	0.00	0.00
14	Zurich Daños	0	65,704	0.00	12.02	-65,704	-100.00	null	null	0.00
TOTAL MEDIANAS		22,629	71,413	3.93	13.07	-48,784	-68.31	1.70	0.08	0.01
TOTAL		576,418	546,512	100.00	100.00	29,905	5.47	13.35	0.87	0.28

Análisis de Primas Directas
Marítimo y Transportes Total
1 ° Trimestre 2023

Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	GMX Seguros	1,475,438	1,425,400	24.31	23.60	50,038	3.51	100.00	31.37	0.71
2	Chubb Seguros México	569,312	545,035	9.38	9.02	24,277	4.45	100.00	8.45	0.27
3	HDI Global Seguros	534,000	149,732	8.80	2.48	384,268	256.64	100.00	52.49	0.26
4	Mapfre México	519,165	881,005	8.55	14.59	-361,840	-41.07	100.00	8.07	0.25
5	Atlas	443,174	229,007	7.30	3.79	214,167	93.52	100.00	8.07	0.21
TOTAL GRANDES		3,541,089	3,230,180	58.35	53.48	310,909	9.63	100.00	14.52	1.70
6	Agroasemex	435,122	0	7.17	0.00	435,122	null	100.00	5.85	0.21
7	AXA Seguros	309,677	313,157	5.10	5.18	-3,481	-1.11	100.00	2.01	0.15
8	Inbursa	263,502	283,701	4.34	4.70	-20,199	-7.12	100.00	3.80	0.13
9	AIG Seguros	216,817	177,983	3.57	2.95	38,834	21.82	100.00	6.56	0.10
10	Zurich Aseguradora Mexicana	173,191	0	2.85	0.00	173,191	null	100.00	5.71	0.08
11	Banorte	168,102	198,189	2.77	3.28	-30,087	-15.18	100.00	1.44	0.08
12	G.N.P.	160,975	459,828	2.65	7.61	-298,853	-64.99	100.00	0.60	0.08
13	Tokio Marine	148,787	527,392	2.45	8.73	-378,605	-71.79	100.00	45.23	0.07
14	HDI Seguros	126,435	131,782	2.08	2.18	-5,346	-4.06	100.00	4.26	0.06
15	Allianz México	78,948	71,791	1.30	1.19	7,157	9.97	100.00	1.50	0.04
TOTAL MEDIANAS		2,081,556	2,163,824	34.30	35.82	-82,267	-3.80	100.00	2.51	1.00
16	El Potosí	64,375	64,655	1.06	1.07	-279	-0.43	100.00	9.70	0.03
17	Seguros SURA	63,403	60,028	1.04	0.99	3,374	5.62	100.00	4.21	0.03
18	Berkley Seguros	61,238	44,382	1.01	0.73	16,856	37.98	100.00	31.75	0.03
19	Afirme	59,929	136,226	0.99	2.26	-76,297	-56.01	100.00	2.68	0.03
20	Primero Seguros	57,200	41,224	0.94	0.68	15,976	38.75	100.00	20.06	0.03
21	Sompo Japan	56,651	55,880	0.93	0.93	771	1.38	100.00	29.97	0.03
22	General de Seguros	34,917	29,674	0.58	0.49	5,244	17.67	100.00	5.28	0.02
23	Seguros Azteca Daños	23,736	11,154	0.39	0.18	12,582	112.80	100.00	1.90	0.01
24	Ve Por Más	12,266	21,889	0.20	0.36	-9,623	-43.96	100.00	1.60	0.01
25	El Águila	12,247	11,485	0.20	0.19	762	6.64	100.00	3.05	0.01
26	FM Global	763	1,049	0.01	0.02	-285	-27.19	100.00	0.11	0.00
27	BBVA Bancomer	-283	43	-0.00	0.00	-326	-752.99	100.00	-0.00	-0.00
28	Zurich Daños	0	168,619	0.00	2.79	-168,619	-100.00	null	null	0.00
29	Swiss Re Corporate Solutions	0	0	0.00	0.00	0	null	null	0.00	0.00
TOTAL RESTO		446,443	646,307	7.36	10.70	-199,864	-30.92	100.00	1.68	0.21
TOTAL		6,069,088	6,040,311	100.00	100.00	28,778	0.48	100.00	4.53	2.91

Análisis de Primas Directas
Marítimo y Transportes Carga
1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Chubb Seguros México	561,784	537,177	15.29	13.60	24,607	4.58	98.68	8.34	0.27
2	HDI Global Seguros	534,000	149,732	14.54	3.79	384,268	256.64	100.00	52.49	0.26
3	Agroasemex	338,670	0	9.22	0.00	338,670	null	77.83	4.55	0.16
4	Atlas	292,362	145,325	7.96	3.68	147,037	101.18	65.97	5.32	0.14
5	AXA Seguros	271,214	269,424	7.38	6.82	1,790	0.66	87.58	1.76	0.13
TOTAL GRANDES		1,998,030	1,101,658	54.39	27.90	896,372	81.37	87.20	5.54	0.96
6	AIG Seguros	216,559	177,761	5.90	4.50	38,798	21.83	99.88	6.55	0.10
7	Mapfre México	188,146	397,528	5.12	10.07	-209,382	-52.67	36.24	2.92	0.09
8	Zurich Aseguradora Mexicana	172,997	0	4.71	0.00	172,997	null	99.89	5.71	0.08
9	G.N.P.	154,847	450,708	4.22	11.41	-295,861	-65.64	96.19	0.58	0.07
10	GMX Seguros	150,507	261,232	4.10	6.62	-110,725	-42.39	10.20	3.20	0.07
11	Tokio Marine	148,787	527,392	4.05	13.36	-378,605	-71.79	100.00	45.23	0.07
12	HDI Seguros	117,080	125,948	3.19	3.19	-8,868	-7.04	92.60	3.95	0.06
13	Allianz México	69,836	64,867	1.90	1.64	4,969	7.66	88.46	1.33	0.03
14	Inbursa	65,753	142,884	1.79	3.62	-77,131	-53.98	24.95	0.95	0.03
15	Berkley Seguros	61,238	44,382	1.67	1.12	16,856	37.98	100.00	31.75	0.03
TOTAL MEDIANAS		1,345,751	2,192,704	36.64	55.53	-846,953	-38.63	41.74	2.25	0.65
16	Seguros SURA	60,967	54,549	1.66	1.38	6,418	11.77	96.16	4.05	0.03
17	Primero Seguros	57,200	41,224	1.56	1.04	15,976	38.75	100.00	20.06	0.03
18	Sompo Japan	56,651	55,880	1.54	1.42	771	1.38	100.00	29.97	0.03
19	Banorte	35,449	198,189	0.97	5.02	-162,740	-82.11	21.09	0.30	0.02
20	Afirme	34,445	55,157	0.94	1.40	-20,711	-37.55	57.48	1.54	0.02
21	El Potosí	33,970	37,259	0.92	0.94	-3,289	-8.83	52.77	5.12	0.02
22	General de Seguros	33,886	29,008	0.92	0.73	4,879	16.82	97.05	5.13	0.02
23	El Águila	11,729	10,348	0.32	0.26	1,381	13.35	95.77	2.92	0.01
24	Seguros Azteca Daños	2,470	2,423	0.07	0.06	47	1.95	10.41	0.20	0.00
25	Ve Por Más	1,875	921	0.05	0.02	954	103.52	15.29	0.25	0.00
26	FM Global	763	1,049	0.02	0.03	-285	-27.19	100.00	0.11	0.00
27	BBVA Bancomer	7	43	0.00	0.00	-36	-83.74	-2.49	0.00	0.00
28	Zurich Daños	0	168,471	0.00	4.27	-168,471	-100.00	null	null	0.00
29	Swiss Re Corporate Solutions	0	0	0.00	0.00	0	null	null	0.00	0.00
TOTAL RESTO		329,415	654,521	8.97	16.57	-325,106	-49.67	59.54	0.87	0.16
TOTAL		3,673,196	3,948,882	100.00	100.00	-275,686	-6.98	60.52	2.74	1.76

Análisis de Primas Directas
Marítimo y Transportes Cascos
1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	GMX Seguros	1,324,931	1,164,168	55.30	55.66	160,763	13.81	89.80	28.17	0.64
2	Mapfre México	331,019	483,477	13.82	23.12	-152,458	-31.53	63.76	5.14	0.16
3	Inbursa	197,749	140,816	8.25	6.73	56,932	40.43	75.05	2.85	0.09
4	Atlas	150,812	83,681	6.29	4.00	67,131	80.22	34.03	2.75	0.07
5	Banorte	132,653	0	5.54	0.00	132,653	null	78.91	1.14	0.06
TOTAL GRANDES		2,137,163	1,872,143	89.20	89.52	265,020	14.16	74.48	6.07	1.03
6	Agroasemex	96,452	0	4.03	0.00	96,452	null	22.17	1.30	0.05
7	AXA Seguros	38,462	43,733	1.61	2.09	-5,271	-12.05	12.42	0.25	0.02
8	El Potosí	30,406	27,396	1.27	1.31	3,010	10.99	47.23	4.58	0.01
9	Afirme	25,483	81,069	1.06	3.88	-55,586	-68.57	42.52	1.14	0.01
10	Seguros Azteca Daños	21,266	8,731	0.89	0.42	12,535	143.57	89.59	1.70	0.01
11	Ve Por Más	10,391	20,967	0.43	1.00	-10,577	-50.44	84.71	1.36	0.00
12	HDI Seguros	9,355	5,833	0.39	0.28	3,522	60.37	7.40	0.32	0.00
13	Allianz México	9,112	6,924	0.38	0.33	2,189	31.61	11.54	0.17	0.00
14	Chubb Seguros México	7,528	7,859	0.31	0.38	-330	-4.20	1.32	0.11	0.00
15	G.N.P.	6,128	9,121	0.26	0.44	-2,992	-32.81	3.81	0.02	0.00
TOTAL MEDIANAS		254,584	211,633	10.63	10.12	42,951	20.30	13.83	0.37	0.12
16	Seguros SURA	2,436	5,479	0.10	0.26	-3,044	-55.55	3.84	0.16	0.00
17	General de Seguros	1,031	666	0.04	0.03	365	54.72	2.95	0.16	0.00
18	El Águila	518	1,137	0.02	0.05	-619	-54.46	4.23	0.13	0.00
19	AIG Seguros	257	222	0.01	0.01	35	16.01	0.12	0.01	0.00
20	Zurich Aseguradora Mexicana	194	0	0.01	0.00	194	null	0.11	0.01	0.00
21	BBVA Bancomer	-290	0	-0.01	0.00	-290	null	102.49	-0.00	-0.00
22	Zurich Daños	0	148	0.00	0.01	-148	-100.00	null	null	0.00
TOTAL RESTO		4,146	7,652	0.17	0.37	-3,506	-45.82	0.83	0.02	0.00
TOTAL		2,395,893	2,091,428	100.00	100.00	304,464	14.56	45.98	1.83	1.15

Análisis de Primas Directas
Riesgos Catastróficos
1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Agroasemex	3,158,938	0	32.60	0.00	3,158,938	null	100.00	42.47	1.52
2	AXA Seguros	633,139	709,673	6.53	10.21	-76,534	-10.78	100.00	4.11	0.30
3	Inbursa	601,506	575,831	6.21	8.29	25,676	4.46	100.00	8.68	0.29
4	GMX Seguros	557,895	1,157,919	5.76	16.66	-600,024	-51.82	100.00	11.86	0.27
5	Banorte	474,981	475,506	4.90	6.84	-525	-0.11	100.00	4.08	0.23
TOTAL GRANDES		5,426,460	2,918,929	56.00	42.01	2,507,531	85.91	100.00	11.77	2.60
6	Mapfre México	473,485	526,704	4.89	7.58	-53,218	-10.10	100.00	7.36	0.23
7	Seguros Azteca Daños	458,250	659,813	4.73	9.50	-201,563	-30.55	100.00	36.63	0.22
8	BBVA Bancomer	425,116	348,370	4.39	5.01	76,746	22.03	100.00	2.41	0.20
9	Zurich Aseguradora Mexicana	394,146	323	4.07	0.00	393,823	121,859.85	100.00	13.00	0.19
10	Atlas	392,744	388,232	4.05	5.59	4,512	1.16	100.00	7.15	0.19
11	Chubb Seguros México	387,385	263,127	4.00	3.79	124,258	47.22	100.00	5.75	0.19
12	Afirme	250,119	115,076	2.58	1.66	135,042	117.35	100.00	11.21	0.12
13	G.N.P.	202,641	207,449	2.09	2.99	-4,807	-2.32	100.00	0.76	0.10
14	AIG Seguros	163,086	108,279	1.68	1.56	54,807	50.62	100.00	4.93	0.08
15	Allianz México	150,313	183,943	1.55	2.65	-33,630	-18.28	100.00	2.86	0.07
TOTAL MEDIANAS		3,297,286	2,801,316	34.03	40.31	495,970	17.70	100.00	4.23	1.58
16	FM Global	149,645	133,893	1.54	1.93	15,752	11.76	100.00	21.83	0.07
17	Seguros SURA	146,992	220,359	1.52	3.17	-73,366	-33.29	100.00	9.77	0.07
18	HDI Global Seguros	142,411	93,932	1.47	1.35	48,480	51.61	100.00	14.00	0.07
19	HDI Seguros	85,033	83,580	0.88	1.20	1,453	1.74	100.00	2.87	0.04
20	Tokio Marine	80,035	53,130	0.83	0.76	26,905	50.64	100.00	24.33	0.04
21	Swiss Re Corporate Solutions	70,960	48,839	0.73	0.70	22,121	45.29	100.00	53.93	0.03
22	El Águila	70,765	57,407	0.73	0.83	13,358	23.27	100.00	17.64	0.03
23	Zurich Santander	62,205	70,002	0.64	1.01	-7,797	-11.14	100.00	1.74	0.03
24	Sompo Japan	58,416	56,668	0.60	0.82	1,748	3.08	100.00	30.90	0.03
25	El Potosí	25,875	18,333	0.27	0.26	7,542	41.14	100.00	3.90	0.01
26	General de Seguros	17,145	15,106	0.18	0.22	2,039	13.50	100.00	2.59	0.01
27	Ve Por Más	14,923	18,800	0.15	0.27	-3,877	-20.62	100.00	1.95	0.01
28	Cardif Seguros Generales	13,554	16,329	0.14	0.24	-2,776	-17.00	100.00	3.14	0.01
29	Citibanamex Seguros	11,998	19,889	0.12	0.29	-7,891	-39.68	100.00	0.15	0.01
30	Berkley Seguros	6,571	4,040	0.07	0.06	2,531	62.65	100.00	3.41	0.00
31	Patrimonial Inbursa	6,557	11,449	0.07	0.16	-4,892	-42.73	100.00	1.79	0.00
32	Primero Seguros	3,656	3,554	0.04	0.05	101	2.85	100.00	1.28	0.00
33	Zurich Daños	0	303,021	0.00	4.36	-303,021	-100.00	null	null	0.00
TOTAL		9,690,488	6,948,576	100.00	100.00	2,741,912	39.46	100.00	6.62	4.65

Análisis de Primas Directas
Incendio

1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Agroasemex	1,243,764	0	13.81	0.00	1,243,764	null	100.00	16.72	0.60
2	Zurich Aseguradora Mexicana	930,438	342	10.33	0.00	930,096	272,125.09	100.00	30.69	0.45
3	Banorte	856,406	829,421	9.51	10.90	26,985	3.25	100.00	7.36	0.41
4	Mapfre México	741,744	782,771	8.23	10.29	-41,027	-5.24	100.00	11.53	0.36
5	AIG Seguros	690,241	692,751	7.66	9.11	-2,510	-0.36	100.00	20.88	0.33
TOTAL GRANDES		4,462,593	2,305,286	49.54	30.30	2,157,308	93.58	100.00	14.01	2.14
6	GMX Seguros	533,589	759,005	5.92	9.98	-225,417	-29.70	100.00	11.34	0.26
7	Inbursa	519,561	388,652	5.77	5.11	130,908	33.68	100.00	7.50	0.25
8	AXA Seguros	483,163	412,441	5.36	5.42	70,722	17.15	100.00	3.14	0.23
9	Chubb Seguros México	434,250	284,734	4.82	3.74	149,516	52.51	100.00	6.45	0.21
10	Seguros Azteca Daños	357,930	673,717	3.97	8.86	-315,787	-46.87	100.00	28.61	0.17
11	BBVA Bancomer	341,230	252,296	3.79	3.32	88,934	35.25	100.00	1.94	0.16
12	FM Global	330,580	247,934	3.67	3.26	82,646	33.33	100.00	48.22	0.16
13	Allianz México	271,194	345,204	3.01	4.54	-74,010	-21.44	100.00	5.16	0.13
14	Seguros SURA	225,420	254,190	2.50	3.34	-28,771	-11.32	100.00	14.98	0.11
15	Afirme	218,957	120,815	2.43	1.59	98,142	81.23	100.00	9.81	0.11
TOTAL MEDIANAS		3,715,872	3,738,988	41.25	49.15	-23,116	-0.62	100.00	5.96	1.78
16	G.N.P.	212,192	203,962	2.36	2.68	8,229	4.03	100.00	0.80	0.10
17	Atlas	102,012	216,254	1.13	2.84	-114,242	-52.83	100.00	1.86	0.05
18	El Potosí	74,909	29,834	0.83	0.39	45,074	151.08	100.00	11.29	0.04
19	HDI Global Seguros	71,989	47,084	0.80	0.62	24,905	52.89	100.00	7.08	0.03
20	HDI Seguros	71,010	73,039	0.79	0.96	-2,029	-2.78	100.00	2.39	0.03
21	El Águila	51,413	42,246	0.57	0.56	9,167	21.70	100.00	12.81	0.02
22	Patrimonial Inbursa	45,656	66,513	0.51	0.87	-20,857	-31.36	100.00	12.48	0.02
23	Sompo Japan	40,626	38,744	0.45	0.51	1,882	4.86	100.00	21.49	0.02
24	Swiss Re Corporate Solutions	36,453	24,238	0.40	0.32	12,215	50.39	100.00	27.70	0.02
25	Zurich Santander	34,087	37,142	0.38	0.49	-3,056	-8.23	100.00	0.95	0.02
26	Tokio Marine	31,272	38,388	0.35	0.50	-7,115	-18.54	100.00	9.51	0.02
27	General de Seguros	21,031	14,476	0.23	0.19	6,555	45.28	100.00	3.18	0.01
28	Ve Por Más	18,902	16,661	0.21	0.22	2,241	13.45	100.00	2.47	0.01
29	Primero Seguros	6,408	5,934	0.07	0.08	473	7.98	100.00	2.25	0.00
30	Berkley Seguros	4,655	1,788	0.05	0.02	2,868	160.39	100.00	2.41	0.00
31	Citibanamex Seguros	4,567	6,511	0.05	0.09	-1,944	-29.86	100.00	0.06	0.00
32	Cardif Seguros Generales	1,544	2,140	0.02	0.03	-596	-27.87	100.00	0.36	0.00
33	La Latinoamericana	139	149	0.00	0.00	-10	-6.79	100.00	0.04	0.00
34	Zurich Daños	0	698,083	0.00	9.18	-698,083	-100.00	null	null	0.00
TOTAL		9,007,328	7,607,461	100.00	100.00	1,399,867	18.40	100.00	6.14	4.32

Análisis de Primas Directas
Terremoto y Erupción Volcánica
1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Agroasemex	565,460	0	15.36	0.00	565,460	null	17.90	7.60	0.27
2	Seguros Azteca Daños	354,006	466,162	9.61	13.38	-112,155	-24.06	77.25	28.30	0.17
3	Zurich Aseguradora Mexicana	271,042	192	7.36	0.01	270,850	141,427.08	68.77	8.94	0.13
4	Inbursa	258,092	263,149	7.01	7.55	-5,057	-1.92	42.91	3.73	0.12
5	BBVA Bancomer	252,760	213,368	6.86	6.12	39,392	18.46	59.46	1.44	0.12
TOTAL GRANDES		1,701,360	942,870	46.20	27.06	758,490	80.44	33.77	4.69	0.82
6	GMX Seguros	247,079	649,220	6.71	18.64	-402,141	-61.94	44.29	5.25	0.12
7	AXA Seguros	225,285	262,742	6.12	7.54	-37,457	-14.26	35.58	1.46	0.11
8	Chubb Seguros México	209,591	125,727	5.69	3.61	83,864	66.70	54.10	3.11	0.10
9	Mapfre México	181,328	263,706	4.92	7.57	-82,378	-31.24	38.30	2.82	0.09
10	Banorte	161,083	167,678	4.37	4.81	-6,595	-3.93	33.91	1.38	0.08
11	Atlas	151,172	140,940	4.11	4.05	10,233	7.26	38.49	2.75	0.07
12	Afirme	131,582	57,429	3.57	1.65	74,153	129.12	52.61	5.89	0.06
13	FM Global	100,746	94,447	2.74	2.71	6,299	6.67	67.32	14.70	0.05
14	AIG Seguros	84,529	58,003	2.30	1.66	26,526	45.73	51.83	2.56	0.04
15	G.N.P.	75,424	79,990	2.05	2.30	-4,566	-5.71	37.22	0.28	0.04
TOTAL MEDIANAS		1,567,819	1,899,882	42.58	54.53	-332,063	-17.48	42.54	1.88	0.75
16	HDI Global Seguros	71,144	47,635	1.93	1.37	23,509	49.35	49.96	6.99	0.03
17	Allianz México	67,966	84,430	1.85	2.42	-16,464	-19.50	45.22	1.29	0.03
18	Seguros SURA	56,039	77,411	1.52	2.22	-21,372	-27.61	38.12	3.72	0.03
19	Zurich Santander	43,543	46,001	1.18	1.32	-2,458	-5.34	70.00	1.22	0.02
20	Tokio Marine	31,026	25,880	0.84	0.74	5,146	19.89	38.77	9.43	0.01
21	HDI Seguros	28,323	26,718	0.77	0.77	1,605	6.01	33.31	0.96	0.01
22	Sompo Japan	25,454	21,082	0.69	0.61	4,372	20.74	43.57	13.47	0.01
23	El Águila	23,858	19,358	0.65	0.56	4,500	23.25	33.71	5.95	0.01
24	Swiss Re Corporate Solutions	22,491	23,615	0.61	0.68	-1,124	-4.76	31.69	17.09	0.01
25	Cardif Seguros Generales	11,639	14,023	0.32	0.40	-2,384	-17.00	85.87	2.70	0.01
26	El Potosí	10,375	6,670	0.28	0.19	3,706	55.56	40.10	1.56	0.00
27	Citibanamex Seguros	6,677	9,050	0.18	0.26	-2,373	-26.22	55.65	0.08	0.00
28	General de Seguros	5,274	5,508	0.14	0.16	-234	-4.24	30.76	0.80	0.00
29	Berkley Seguros	4,792	2,922	0.13	0.08	1,870	63.98	72.93	2.48	0.00
30	Ve Por Más	3,926	5,639	0.11	0.16	-1,714	-30.39	26.31	0.51	0.00
31	Primero Seguros	664	768	0.02	0.02	-105	-13.64	18.15	0.23	0.00
32	Zurich Daños	0	224,378	0.00	6.44	-224,378	-100.00	null	null	0.00
TOTAL		3,682,369	3,483,839	100.00	100.00	198,531	5.70	38.03	2.52	1.77

Análisis de Primas Directas
Huracán y Otros Riesgos Hidrometeorológicos
1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Agroasemex	2,527,689	0	42.54	0.00	2,527,689	null	80.02	33.98	1.21
2	AXA Seguros	407,854	446,931	6.86	12.90	-39,076	-8.74	64.42	2.65	0.20
3	Inbursa	343,415	312,682	5.78	9.02	30,732	9.83	57.09	4.96	0.16
4	Banorte	313,898	307,829	5.28	8.88	6,069	1.97	66.09	2.70	0.15
5	GMX Seguros	310,816	508,699	5.23	14.68	-197,883	-38.90	55.71	6.61	0.15
TOTAL GRANDES		3,903,673	1,576,141	65.69	45.49	2,327,532	147.67	71.94	8.47	1.87
6	Mapfre México	292,157	262,998	4.92	7.59	29,159	11.09	61.70	4.54	0.14
7	Atlas	241,572	247,292	4.07	7.14	-5,721	-2.31	61.51	4.40	0.12
8	Chubb Seguros México	177,794	137,400	2.99	3.97	40,394	29.40	45.90	2.64	0.09
9	BBVA Bancomer	172,356	135,001	2.90	3.90	37,354	27.67	40.54	0.98	0.08
10	G.N.P.	127,217	127,458	2.14	3.68	-241	-0.19	62.78	0.48	0.06
11	Zurich Aseguradora Mexicana	123,104	132	2.07	0.00	122,973	93,398.43	31.23	4.06	0.06
12	Afirme	118,536	57,647	1.99	1.66	60,890	105.63	47.39	5.31	0.06
13	Seguros Azteca Daños	104,244	193,651	1.75	5.59	-89,408	-46.17	22.75	8.33	0.05
14	Seguros SURA	90,953	142,947	1.53	4.13	-51,994	-36.37	61.88	6.05	0.04
15	Allianz México	82,348	99,513	1.39	2.87	-17,165	-17.25	54.78	1.57	0.04
TOTAL MEDIANAS		1,530,281	1,404,040	25.75	40.52	126,241	8.99	46.64	2.01	0.73
16	AIG Seguros	78,558	50,276	1.32	1.45	28,282	56.25	48.17	2.38	0.04
17	HDI Global Seguros	71,268	46,297	1.20	1.34	24,971	53.94	50.04	7.01	0.03
18	HDI Seguros	56,710	56,862	0.95	1.64	-152	-0.27	66.69	1.91	0.03
19	Tokio Marine	49,009	27,250	0.82	0.79	21,759	79.85	61.23	14.90	0.02
20	FM Global	48,899	39,446	0.82	1.14	9,453	23.96	32.68	7.13	0.02
21	Swiss Re Corporate Solutions	48,470	25,224	0.82	0.73	23,245	92.15	68.31	36.84	0.02
22	El Águila	46,907	38,048	0.79	1.10	8,859	23.28	66.29	11.69	0.02
23	Sompo Japan	32,962	35,586	0.55	1.03	-2,624	-7.37	56.43	17.44	0.02
24	Zurich Santander	18,662	24,001	0.31	0.69	-5,339	-22.24	30.00	0.52	0.01
25	El Potosí	15,500	11,664	0.26	0.34	3,836	32.89	59.90	2.34	0.01
26	General de Seguros	11,871	9,598	0.20	0.28	2,273	23.68	69.24	1.80	0.01
27	Ve Por Más	10,997	13,161	0.19	0.38	-2,163	-16.44	73.69	1.44	0.01
28	Patrimonial Inbursa	6,557	11,449	0.11	0.33	-4,892	-42.73	100.00	1.79	0.00
29	Citibanamex Seguros	5,321	10,839	0.09	0.31	-5,519	-50.91	44.35	0.07	0.00
30	Primero Seguros	2,992	2,786	0.05	0.08	206	7.40	81.85	1.05	0.00
31	Cardif Seguros Generales	1,915	2,307	0.03	0.07	-392	-16.99	14.13	0.44	0.00
32	Berkley Seguros	1,779	1,118	0.03	0.03	661	59.17	27.07	0.92	0.00
33	Zurich Daños	0	78,644	0.00	2.27	-78,644	-100.00	null	null	0.00
TOTAL		5,942,330	3,464,737	100.00	100.00	2,477,593	71.51	61.32	4.06	2.85

Análisis de Primas Directas Otros Riesgos Catastroficos 1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Agroasemex	65,788	0	100.00	null	65,788	null	2.08	0.88	0.03
	TOTAL GRANDES	65,788	0	100.00	null	65,788	null	2.08	0.88	0.03
	TOTAL	65,788	0	100.00	null	65,788	null	1.99	0.74	0.03

Análisis de Primas Directas Agrícola y de Animales Total 1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Agroasemex	116,916	0	63.60	0.00	116,916.33	null	100.00	1.57	0.06
2	General de Seguros	32,228	34,805	17.53	39.75	-2,576.99	-7.40	100.00	4.88	0.02
3	Mapfre México	25,231	26,611	13.73	30.39	-1,379.97	-5.19	100.00	0.39	0.01
4	Seguros SURA	9,414	12,850	5.12	14.68	-3,436.42	-26.74	100.00	0.63	0.00
5	G.N.P.	33	267	0.02	0.30	-233.26	-87.45	100.00	0.00	0.00
TOTAL GRANDES		183,823	74,533	100.00	85.12	109,289.70	146.63	100.00	0.43	0.09
6	Banorte	0	13,025	0.00	14.88	-13,024.53	-100.00	null	0.00	0.00
7	Swiss Re Corporate Solutions	0	0	0.00	0.00	0.00	null	null	0.00	0.00
TOTAL MEDIANAS		0	13,025	0.00	14.88	-13,024.53	-100.00	null	0.00	0.00
TOTAL		183,823	87,558	100.00	100.00	96,265.17	109.94	100.00	0.26	0.09

Análisis de Primas Directas

AyA Agrícola

1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Agroasemex	52,834	0	44.81	0.00	52,834.31	null	45.19	0.71	0.03
2	General de Seguros	30,641	32,298	25.98	38.31	-1,657.44	-5.13	95.07	4.64	0.01
3	Mapfre México	24,998	25,866	21.20	30.68	-867.21	-3.35	99.08	0.39	0.01
4	Seguros SURA	9,414	12,850	7.98	15.24	-3,436.42	-26.74	100.00	0.63	0.00
5	G.N.P.	33	267	0.03	0.32	-233.26	-87.45	100.00	0.00	0.00
TOTAL GRANDES		117,921	71,281	100.00	84.55	46,639.98	65.43	64.15	0.28	0.06
6	Banorte	0	13,025	0.00	15.45	-13,024.53	-100.00	null	0.00	0.00
7	Swiss Re Corporate Solutions	0	0	0.00	0.00	0.00	null	null	0.00	0.00
TOTAL MEDIANAS		0	13,025	0.00	15.45	-13,024.53	-100.00	null	0.00	0.00
TOTAL		117,921	84,305	100.00	100.00	33,615.45	39.87	64.15	0.17	0.06

Análisis de Primas Directas

AyA Pecuario

1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Agroasemex	64,082	0	97.24	0.00	64,082.02	null	54.81	0.86	0.03
2	General de Seguros	1,588	2,507	2.41	77.08	-919.54	-36.67	4.93	0.24	0.00
3	Mapfre México	233	746	0.35	22.92	-512.76	-68.77	0.92	0.00	0.00
TOTAL GRANDES		65,903	3,253	100.00	100.00	62,649.72	1,925.93	37.79	0.45	0.03
TOTAL		65,903	3,253	100.00	100.00	62,649.72	1,925.93	37.79	0.12	0.03

Análisis de Primas Directas

AyA Otros

1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
TOTAL		0	0	null	null	0.00	null	0.00	0.00	0.00

Análisis de Primas Directas

Diversos Total

1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Agroasemex	1,785,747	0	16.27	0.00	1,785,747	null	100.00	24.01	0.86
2	AIG Seguros	1,261,179	77,680	11.49	0.99	1,183,499	1,523.56	100.00	38.15	0.61
3	Allianz México	913,737	677,002	8.32	8.59	236,735	34.97	100.00	17.40	0.44
4	Inbursa	850,217	515,991	7.75	6.55	334,225	64.77	100.00	12.27	0.41
5	Mapfre México	656,633	1,382,702	5.98	17.54	-726,069	-52.51	100.00	10.20	0.32
TOTAL GRANDES		5,467,513	2,653,375	49.81	33.66	2,814,138	106.06	100.00	18.62	2.62
6	BBVA Bancomer	633,891	493,385	5.77	6.26	140,506	28.48	100.00	3.60	0.30
7	AXA Seguros	592,525	602,699	5.40	7.65	-10,174	-1.69	100.00	3.85	0.28
8	GMX Seguros	578,508	761,648	5.27	9.66	-183,140	-24.05	100.00	12.30	0.28
9	Atlas	519,080	393,620	4.73	4.99	125,460	31.87	100.00	9.45	0.25
10	Zurich Santander	508,023	505,547	4.63	6.41	2,476	0.49	100.00	14.21	0.24
11	Banorte	370,657	313,346	3.38	3.98	57,311	18.29	100.00	3.18	0.18
12	G.N.P.	311,066	425,102	2.83	5.39	-114,036	-26.83	100.00	1.17	0.15
13	Seguros Azteca Daños	287,028	267,544	2.61	3.39	19,484	7.28	100.00	22.94	0.14
14	Chubb Seguros México	252,120	255,321	2.30	3.24	-3,201	-1.25	100.00	3.74	0.12
15	FM Global	204,554	190,130	1.86	2.41	14,424	7.59	100.00	29.84	0.10
TOTAL MEDIANAS		4,257,453	4,208,344	38.78	53.39	49,110	1.17	100.00	4.54	2.04
16	Seguros SURA	195,929	248,292	1.78	3.15	-52,363	-21.09	100.00	13.02	0.09
17	Afirme	177,056	88,703	1.61	1.13	88,354	99.61	100.00	7.93	0.08
18	Zurich Aseguradora Mexicana	171,496	522	1.56	0.01	170,975	32,781.94	100.00	5.66	0.08
19	HDI Global Seguros	134,449	37,223	1.22	0.47	97,225	261.19	100.00	13.22	0.06
20	HDI Seguros	123,468	119,709	1.12	1.52	3,759	3.14	100.00	4.16	0.06
21	Cardif Seguros Generales	108,917	60,578	0.99	0.77	48,340	79.80	100.00	25.23	0.05
22	Assurant Daños	56,736	58,527	0.52	0.74	-1,791	-3.06	100.00	86.74	0.03
23	El Potosí	48,694	26,996	0.44	0.34	21,698	80.37	100.00	7.34	0.02
24	Berkley Seguros	48,422	34,053	0.44	0.43	14,369	42.20	100.00	25.11	0.02
25	Virginia Surety	35,149	21,400	0.32	0.27	13,749	64.25	100.00	98.49	0.02
26	El Águila	33,888	29,418	0.31	0.37	4,470	15.19	100.00	8.45	0.02
27	General de Seguros	25,596	22,615	0.23	0.29	2,981	13.18	100.00	3.87	0.01
28	Patrimonial Inbursa	21,630	23,387	0.20	0.30	-1,758	-7.52	100.00	5.91	0.01
29	Primero Seguros	17,160	15,851	0.16	0.20	1,309	8.26	100.00	6.02	0.01
30	Sompo Japan	16,681	18,368	0.15	0.23	-1,687	-9.19	100.00	8.82	0.01
31	Tokio Marine	14,085	13,884	0.13	0.18	201	1.45	100.00	4.28	0.01
32	Swiss Re Corporate Solutions	11,708	12,614	0.11	0.16	-906	-7.18	100.00	8.90	0.01
33	Ve Por Más	11,287	12,239	0.10	0.16	-952	-7.78	100.00	1.48	0.01
34	La Latinoamericana	3,127	4,125	0.03	0.05	-998	-24.18	100.00	0.83	0.00
35	Citibanamex Seguros	-3,172	4,572	-0.03	0.06	-7,744	-169.39	100.00	-0.04	-0.00
36	Zurich Daños	0	168,012	0.00	2.13	-168,012	-100.00	null	null	0.00
TOTAL RESTO		1,252,305	1,021,086	11.41	12.95	231,219	22.64	100.00	5.28	0.60
TOTAL		10,977,271	7,882,805	100.00	100.00	3,094,466	39.26	100.00	7.39	5.27

Análisis de Primas Directas
Diversos Técnicos
1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	AIG Seguros	1,151,934	25,342	16.92	0.62	1,126,592	4,445.60	91.34	34.84	0.55
2	Agroasemex	896,409	0	13.17	0.00	896,409	null	50.20	12.05	0.43
3	Allianz México	882,307	644,018	12.96	15.73	238,290	37.00	96.56	16.80	0.42
4	Inbursa	648,192	334,988	9.52	8.18	313,203	93.50	76.24	9.36	0.31
5	Mapfre México	549,682	602,907	8.07	14.72	-53,225	-8.83	83.71	8.54	0.26
TOTAL GRANDES		4,128,523	1,607,254	60.64	39.25	2,521,269	156.87	75.51	14.06	1.98
6	GMX Seguros	452,975	560,371	6.65	13.68	-107,396	-19.17	78.30	9.63	0.22
7	Atlas	450,339	305,703	6.61	7.47	144,636	47.31	86.76	8.20	0.22
8	AXA Seguros	231,318	272,551	3.40	6.66	-41,233	-15.13	39.04	1.50	0.11
9	G.N.P.	192,836	209,437	2.83	5.11	-16,601	-7.93	61.99	0.72	0.09
10	Seguros Azteca Daños	172,566	139,854	2.53	3.42	32,712	23.39	60.12	13.79	0.08
11	Seguros SURA	162,774	208,881	2.39	5.10	-46,108	-22.07	83.08	10.82	0.08
12	Banorte	143,755	96,449	2.11	2.36	47,306	49.05	38.78	1.23	0.07
13	Chubb Seguros México	140,584	165,752	2.06	4.05	-25,169	-15.18	55.76	2.09	0.07
14	HDI Global Seguros	134,449	37,223	1.97	0.91	97,225	261.19	100.00	13.22	0.06
15	Zurich Aseguradora Mexicana	127,665	21	1.88	0.00	127,644	594,671.70	74.44	4.21	0.06
TOTAL MEDIANAS		2,209,259	1,996,244	32.45	48.75	213,016	10.67	64.73	2.85	1.06
16	Afirme	111,947	37,718	1.64	0.92	74,228	196.80	63.23	5.02	0.05
17	FM Global	92,650	98,888	1.36	2.41	-6,238	-6.31	45.29	13.51	0.04
18	HDI Seguros	74,733	65,970	1.10	1.61	8,763	13.28	60.53	2.52	0.04
19	Berkley Seguros	38,482	30,977	0.57	0.76	7,505	24.23	79.47	19.95	0.02
20	El Potosí	32,689	12,706	0.48	0.31	19,982	157.26	67.13	4.93	0.02
21	El Águila	26,361	22,584	0.39	0.55	3,778	16.73	77.79	6.57	0.01
22	BBVA Bancomer	20,266	22,708	0.30	0.55	-2,442	-10.75	3.20	0.12	0.01
23	Sompo Japan	12,957	13,913	0.19	0.34	-956	-6.87	77.68	6.85	0.01
24	Assurant Daños	10,366	8,463	0.15	0.21	1,903	22.49	18.27	15.85	0.00
25	Tokio Marine	9,707	9,229	0.14	0.23	479	5.19	68.92	2.95	0.00
26	Swiss Re Corporate Solutions	9,693	11,420	0.14	0.28	-1,727	-15.12	82.79	7.37	0.00
27	Primero Seguros	9,276	8,173	0.14	0.20	1,103	13.49	54.06	3.25	0.00
28	General de Seguros	7,109	7,674	0.10	0.19	-565	-7.37	27.77	1.08	0.00
29	Ve Por Más	6,885	7,519	0.10	0.18	-633	-8.42	61.00	0.90	0.00
30	Zurich Santander	5,658	6,149	0.08	0.15	-491	-7.98	1.11	0.16	0.00
31	Cardif Seguros Generales	1,497	985	0.02	0.02	512	52.02	1.37	0.35	0.00
32	La Latinoamericana	594	231	0.01	0.01	362	156.53	18.98	0.16	0.00
33	Citibanamex Seguros	-118	309	-0.00	0.01	-427	-137.99	3.70	-0.00	-0.00
34	Patrimonial Inbursa	0	4	0.00	0.00	-4	-100.00	0.00	0.00	0.00
35	Zurich Daños	0	125,828	0.00	3.07	-125,828	-100.00	null	null	0.00
TOTAL RESTO		470,752	491,448	6.91	12.00	-20,696	-4.21	22.83	1.18	0.23
TOTAL		6,808,535	4,094,947	100.00	100.00	2,713,588	66.27	62.22	4.64	3.27

Análisis de Primas Directas
Diversos Miscelaneos
1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Agroasemex	889,338	0	21.33	0.00	889,338	null	49.80	11.96	0.43
2	BBVA Bancomer	613,625	470,678	14.72	12.43	142,948	30.37	96.80	3.49	0.29
3	Zurich Santander	502,365	499,398	12.05	13.18	2,967	0.59	98.89	14.05	0.24
4	AXA Seguros	361,207	330,148	8.66	8.72	31,059	9.41	60.96	2.35	0.17
5	Banorte	226,903	216,897	5.44	5.73	10,005	4.61	61.22	1.95	0.11
TOTAL GRANDES		2,593,439	1,517,121	62.21	40.05	1,076,318	70.94	66.65	4.66	1.24
6	Inbursa	202,025	181,003	4.85	4.78	21,022	11.61	23.76	2.92	0.10
7	GMX Seguros	125,534	201,277	3.01	5.31	-75,744	-37.63	21.70	2.67	0.06
8	G.N.P.	118,231	215,666	2.84	5.69	-97,435	-45.18	38.01	0.44	0.06
9	Seguros Azteca Daños	114,463	127,690	2.75	3.37	-13,227	-10.36	39.88	9.15	0.05
10	FM Global	111,904	91,242	2.68	2.41	20,662	22.65	54.71	16.32	0.05
11	Chubb Seguros México	111,536	89,569	2.68	2.36	21,968	24.53	44.24	1.66	0.05
12	AIG Seguros	109,245	52,338	2.62	1.38	56,907	108.73	8.66	3.30	0.05
13	Cardif Seguros Generales	107,420	59,593	2.58	1.57	47,827	80.26	98.63	24.88	0.05
14	Mapfre México	106,951	779,795	2.57	20.59	-672,843	-86.28	16.29	1.66	0.05
15	Atlas	68,741	87,917	1.65	2.32	-19,176	-21.81	13.24	1.25	0.03
TOTAL MEDIANAS		1,176,049	1,886,090	28.21	49.79	-710,041	-37.65	23.38	1.88	0.56
16	Afirme	65,109	50,984	1.56	1.35	14,125	27.71	36.77	2.92	0.03
17	HDI Seguros	48,735	53,739	1.17	1.42	-5,004	-9.31	39.47	1.64	0.02
18	Assurant Daños	46,370	50,064	1.11	1.32	-3,694	-7.38	81.73	70.89	0.02
19	Zurich Aseguradora Mexicana	43,831	500	1.05	0.01	43,331	8,664.63	25.56	1.45	0.02
20	Virginia Surety	35,149	21,400	0.84	0.56	13,749	64.25	100.00	98.49	0.02
21	Seguros SURA	33,156	39,411	0.80	1.04	-6,255	-15.87	16.92	2.20	0.02
22	Allianz México	31,430	32,985	0.75	0.87	-1,554	-4.71	3.44	0.60	0.02
23	Patrimonial Inbursa	21,630	23,383	0.52	0.62	-1,754	-7.50	100.00	5.91	0.01
24	General de Seguros	18,487	14,941	0.44	0.39	3,546	23.74	72.23	2.80	0.01
25	El Potosí	16,005	14,290	0.38	0.38	1,715	12.00	32.87	2.41	0.01
26	Berkley Seguros	9,940	3,076	0.24	0.08	6,864	223.14	20.53	5.15	0.00
27	Primero Seguros	7,884	7,677	0.19	0.20	207	2.69	45.94	2.77	0.00
28	El Águila	7,526	6,834	0.18	0.18	692	10.12	22.21	1.88	0.00
29	Ve Por Más	4,402	4,720	0.11	0.12	-319	-6.75	39.00	0.58	0.00
30	Tokio Marine	4,378	4,655	0.11	0.12	-277	-5.96	31.08	1.33	0.00
31	Sompo Japan	3,724	4,455	0.09	0.12	-732	-16.42	22.32	1.97	0.00
32	La Latinoamericana	2,534	3,893	0.06	0.10	-1,360	-34.93	81.02	0.67	0.00
33	Swiss Re Corporate Solutions	2,015	1,193	0.05	0.03	821	68.80	17.21	1.53	0.00
34	Citibanamex Seguros	-3,055	4,263	-0.07	0.11	-7,317	-171.67	96.30	-0.04	-0.00
35	Zurich Daños	0	42,184	0.00	1.11	-42,184	-100.00	null	null	0.00
TOTAL RESTO		399,249	384,648	9.58	10.15	14,601	3.80	20.77	1.45	0.19
TOTAL		4,168,737	3,787,859	100.00	100.00	380,878	10.06	38.45	2.83	2.00

Análisis de Primas Directas Crédito

1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Atradius	191,704	188,281	40.60	42.30	3,423	1.82	null	100.00	0.09
2	Solunion Crédito	173,836	138,126	36.82	31.03	35,710	25.85	null	100.00	0.08
3	Coface	100,489	113,604	21.28	25.52	-13,115	-11.54	null	100.00	0.05
4	AIG Seguros	6,091	5,140	1.29	1.15	951	18.50	0.48	0.18	0.00
TOTAL GRANDES		472,120	445,151	100.00	100.00	26,969	6.06	37.43	12.52	0.23
TOTAL		472,120	445,151	100.00	100.00	26,969	6.06	37.43	12.52	0.23

Análisis de Primas Directas

Crédito a la Vivienda

1 ° Trimestre 2023



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	nombre_compania	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	SHF Cred Vivienda	128,657	98,683	83.56	85.07	29,974	30.37	null	100.00	0.06
2	Genworth Seg. de Crédito	25,310	17,312	16.44	14.93	7,998	46.20	null	100.00	0.01
TOTAL GRANDES		153,967	115,995	100.00	100.00	37,972	32.74	null	100.00	0.07
TOTAL		153,967	115,995	100.00	100.00	37,972	32.74	null	100.00	0.07

Análisis de Siniestros
 Total General
 1 ° Trimestre 2023



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos	% vs. Prima Directa		% de participación de Mercado
		Importe	2022 Importe		Importe	2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	G.N.P.	13,950,621	12,563,808	11.04	89,853	52.30	5718	13.57
2	Metlife México	13,278,275	11,964,762	10.98	54,701	50.88	49.73	12.92
3	BBVA Bancomer	7,306,290	6,499,233	12.42	0	41.50	44.24	7.11
4	AXA Seguros	8,529,360	7,516,592	13.47	104,411	55.39	53.82	8.30
5	Banorte	3,875,369	4,492,993	-13.75	102,972	33.29	33.20	3.77
	TOTAL GRANDES	46,939,915	43,037,388	9.07	351,937	48.18	48.79	45.66
6	Quálitas	7,182,439	5,639,364	27.36	18,945	62.90	63.58	6.99
7	Monterrey New York Life	6,017,298	6,115,605	-1.61	9,661	58.86	64.27	5.85
8	Citibanamex Seguros	6,380,754	9,295,457	-31.36	0	79.20	174.51	6.21
9	Agroasemex	319,565	0		4,926	4.30		0.31
10	Inbursa	3,481,788	2,375,383	46.58	56,499	50.27	41.39	3.39
11	Chubb Seguros México	3,100,057	2,367,420	30.95	32,791	46.03	37.40	3.02
12	Mapfre México	3,435,151	2,628,993	30.66	218,661	53.39	35.97	3.34
13	Atlas	2,220,660	2,141,863	3.68	-1,557	40.42	43.42	2.16
14	Allianz México	2,467,517	3,233,025	-23.68	1,016	46.98	72.59	2.40
15	GMX Seguros	480,133	906,375	-47.03	0	10.21	16.77	0.47
	TOTAL MEDIANAS	35,085,363	34,703,485	1.10	340,941	48.27	59.96	34.13
16	Pensiones Banorte	3,161,078	2,788,338	13.37	0	74.31	56.38	3.07
17	Zurich Santander	743,105	825,212	-9.95	0	20.79	26.12	0.72
18	AIG Seguros	302,973	300,077	0.97	2,547	916	16.62	0.29
19	Zurich Aseguradora Mexicana	846,854	32,653	2.49K	-2,981	27.93	41.50	0.82
20	HDI Seguros	1,559,278	1,243,263	25.42	0	52.58	54.29	1.52
21	Pensiones BBVA Bancomer	2,074,045	1,871,217	10.84	0	77.30	47.53	2.02
22	ProFuturo G.N.P.	1,327,041	1,117,548	18.75	0	50.73	49.75	1.29
23	Afirme	1,341,828	1,155,116	16.16	-624	60.11	61.14	1.31
24	Seguros Azteca	545,140	860,028	-36.61	0	27.78	52.87	0.53
25	Hir Seguros	417,603	384,946	8.48	96,184	23.23	26.91	0.41
26	HSBC Seguros	752,601	642,695	17.10	0	46.39	43.51	0.73
27	Seguros SURA	842,567	664,558	26.79	10,391	56.00	37.72	0.82
28	Seguros Azteca Daños	-20,786	108,847	-119.10	7,886	-1.66	6.33	-0.02
29	HDI Global Seguros	87,459	191,039	-54.22	0	8.60	40.65	0.09
30	Cardif Vida	211,269	271,918	-22.30	-20,537	21.72	32.48	0.21
31	BUPA México	758,666	631,068	20.22	0	86.73	76.38	0.74
32	ANA	591,466	395,383	49.59	7,185	71.94	54.68	0.58
33	Ve Por Más	615,816	428,335	43.77	3,583	80.54	63.16	0.60
34	Seguros Argos	623,983	638,658	-2.30	-398	82.31	54.26	0.61
35	Plan Seguro	474,350	434,168	9.25	0	67.50	51.56	0.46
36	FM Global	285,738	283,428	0.82	0	41.68	49.46	0.28
37	El Potosí	255,048	238,005	7.16	-154	38.44	43.39	0.25
38	General de Seguros	470,556	490,808	-4.13	793	71.22	76.86	0.46
39	AXA Salud	114,369	105,287	8.63	0	23.47	21.56	0.11
40	Assurant Vida	62,582	78,124	-19.89	1,473	13.95	107.83	0.06
41	Prudential	48,369	46,927	3.07	0	11.16	13.50	0.05
42	Cardif Seguros Generales	53,605	41,894	27.95	0	12.42	14.55	0.05
43	Insignia Life	164,033	251,379	-34.75	6,173	38.95	62.11	0.16
44	El Águila	134,472	107,035	25.63	0	33.51	32.75	0.13
45	La Latinoamericana	232,496	233,785	-0.55	1,623	61.46	60.42	0.23
46	Patrimonial Inbursa	310	14,711	-97.89	0	0.08	3.68	0.00
47	Tokio Marine	103,187	158,448	-34.88	53	31.37	23.45	0.10
48	Patrimonial Vida	326,666	293,917	11.14	936	102.59	20.89	0.32
49	Pan-American México	136,473	192,742	-29.19	9,465	44.15	133.88	0.13
50	BBVA Bancomer Salud	249,871	145,470	71.77	0	84.58	118.85	0.24
51	Primero Seguros	142,371	132,647	7.33	0	49.93	46.79	0.14
52	General de Salud	165,561	120,275	37.65	0	68.98	93.39	0.16
53	PREVEM Seguros	114,668	83,498	37.33	0	52.84	65.83	0.11
54	Berkley Seguros	57,750	48,865	18.18	1,127	29.94	35.18	0.06
55	Atradius	23,430	29,614	-20.88	4,052	12.22	15.73	0.02
56	Sompo Japan	23,400	-30,910	-175.70	3	12.38	-16.55	0.02
57	Solunion Crédito	46,883	37,122	26.29	186	26.97	26.88	0.05
58	Dentegra	35,621	32,636	915	27	24.44	28.31	0.03
59	Swiss Re Corporate Solutions	33,259	15,476	114.90	0	25.28	17.56	0.03
60	SHF Cred Vivienda	-217,170	17,082	-1.37K	0	-168.80	17.31	-0.21
61	Skandia Life	33,841	10,564	220.35	0	32.14	6.90	0.03
62	Coface	-2,658	5,741	-146.29	-4,725	-2.64	5.05	-0.00
63	Patrimonial Daños	10,927	5,825	87.58	0	15.17	11.18	0.01
64	Assurant Daños	19,553	11,214	74.36	148	29.89	18.07	0.02
65	MediAccess	51,472	33,297	54.58	0	99.47	91.88	0.05
66	Centauro	24,761	18,553	33.46	89	56.54	53.05	0.02
67	Odontoprev	5,804	5,423	7.02	0	15.23	47.09	0.01
68	Virginia Surety	9,369	5,063	85.05	0	26.25	23.05	0.01
69	Genworth Seg. de Crédito	-273	8,676	-103.14	0	-1.08	50.11	-0.00
70	Metlife Más	405	-20	-2.17K	0	1.65	-0.08	0.00
71	Crabi	9,880	7,797	26.71	0	49.92	84.73	0.01
72	SPT	5,304	3,862	37.36	0	51.64	50.21	0.01
73	Citibanamex Pensiones	195,153	186,142	4.84	0	14.03K	1.65K	0.19
74	Metlife Pensiones	91,375	91,417	-0.05	0	8.33K	581.07	0.09
75	Pensiones Inbursa	6,364	6,048	5.23	0	6.96K		0.01
76	Quálitas Salud	3,052	0		0	-12.02K		0.00
77	Zurich Vida	0	0		0		0.00	0.00
78	Principal México	0	0		0			0.00
79	Aserta Seguros de Vida	-1,151	15,134	-107.61	0		14.36K	-0.00
80	Zurich Daños	0	0		0		0.00	0.00
	TOTAL RESTO	20,783,063	18,568,065	11.93	124,505	43.45	40.83	20.22
	TOTAL	102,808,341	96,308,938	6.75	817,383	4717	50.27	100.00

Análisis de Siniestros
 Total General sin Pensiones
 1 ° Trimestre 2023



Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% de Participación de Mercado
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado
1	G.N.P.	13,950,621	11.04	52.30	5718	13,335,341	13.54	19,275,686	19.02	6918	72.52	14.54
2	Metlife México	13,278,275	10.98	50.88	49.73	12,746,376	10.29	17,345,383	4.74	73.49	69.79	13.84
3	BBVA Bancomer	7,306,290	12.42	41.50	44.24	7,260,738	12.41	8,285,272	-7.82	87.63	71.86	7.61
4	AXA Seguros	8,529,360	13.47	55.39	53.82	8,044,842	19.11	11,027,710	15.97	72.95	71.02	8.89
5	Banorte	3,875,369	-13.75	33.29	33.20	3,426,630	-14.72	6,614,015	2.46	51.81	62.25	4.04
TOTAL GRANDES		46,939,915	9.07	48.18	48.79	44,813,926	10.56	62,548,066	8.39	71.65	70.24	48.92
6	Quálitas	7,182,439	27.36	62.90	63.58	7,186,344	27.49	10,378,965	20.91	69.24	65.66	7.49
7	Monterrey New York Life	6,017,298	-1.61	58.86	64.27	5,661,186	-0.23	7,052,172	-2.32	80.28	78.60	6.27
8	Citibanamex Seguros	6,380,754	-31.36	79.20	174.51	6,373,502	-31.41	4,884,963	-58.70	130.47	78.56	6.65
9	Agroasemex	319,565		4.30		117,609		574,020		20.49		0.33
10	Inbursa	3,481,788	46.58	50.27	41.39	2,886,288	28.55	3,935,566	8.65	73.34	61.99	3.63
11	Chubb Seguros México	3,100,057	30.95	46.03	37.40	1,565,488	36.63	2,211,645	-4.74	70.78	49.35	3.23
12	Mapfre México	3,435,151	30.66	53.39	35.97	2,542,578	10.60	3,853,864	2.66	65.97	61.24	3.58
13	Atlas	2,220,660	3.68	40.42	43.42	1,907,409	18.65	2,967,182	16.34	64.28	63.03	2.31
14	Allianz México	2,467,517	-23.68	46.98	72.59	2,262,003	12.52	1,699,256	-46.45	133.12	63.35	2.57
15	GMX Seguros	480,133	-47.03	10.21	16.77	235,573	-13.97	600,584	-10.32	39.22	40.89	0.50
TOTAL MEDIANAS		35,085,363	1.10	48.27	59.96	30,737,981	1.83	38,158,216	-12.73	80.55	69.04	36.57
16	Zurich Santander	743,105	-9.95	20.79	26.12	683,594	-13.70	2,484,413	0.52	27.52	32.05	0.77
17	AIG Seguros	302,973	0.97	916	16.62	151,368	32.47	156,698	-25.36	96.60	54.43	0.32
18	Zurich Aseguradora Mexicana	846,854	2.49K	27.93	41.50	768,165	2.40K	1,569,547	2,753....	48.94	55.87	0.88
19	HDI Seguros	1,559,278	25.42	52.58	54.29	1,554,517	27.24	2,499,993	8.63	62.18	53.08	1.63
20	Afirme	1,341,828	16.16	60.11	61.14	1,014,923	21.97	1,119,068	-6.56	90.69	69.48	1.40
21	Seguros Azteca	545,140	-36.61	27.78	52.87	313,604	-12.46	745,402	7.63	42.07	51.73	0.57
22	Hir Seguros	417,603	8.48	23.23	26.91	269,067	-16.92	614,953	39.05	43.75	73.23	0.44
23	HSBC Seguros	752,601	17.10	46.39	43.51	746,569	16.84	1,197,220	17.50	62.36	62.71	0.78
24	Seguros SURA	842,567	26.79	56.00	37.72	661,489	6.02	1,322,177	-15.45	50.03	39.90	0.88
25	Seguros Azteca Daños	-20,786	-119.10	-1.66	6.33	22,597	116.58	94,293	-11.94	23.96	9.74	-0.02
26	HDI Global Seguros	87,459	-54.22	8.60	40.65	471	-43.43	-24,804	172.25	-1.90	-913	0.09
27	Cardif Vida	211,269	-22.30	21.72	32.48	182,372	-10.43	538,018	-0.68	33.90	37.59	0.22
28	BUPA México	758,666	20.22	86.73	76.38	748,649	40.21	1,017,798	8.12	73.56	56.72	0.79
29	ANA	591,466	49.59	71.94	54.68	450,633	50.72	626,108	7.29	71.97	51.23	0.62
30	Ve Por Más	615,816	43.77	80.54	63.16	425,272	31.15	694,924	13.34	61.20	52.89	0.64
31	Seguros Argos	623,983	-2.30	82.31	54.26	446,709	-13.14	640,711	-12.34	69.72	70.36	0.65
32	Plan Seguro	474,350	9.25	67.50	51.56	358,224	12.50	490,078	-7.34	73.10	60.21	0.49
33	FM Global	285,738	0.82	41.68	49.46	2,167	7.34	12,372	-9.53	17.52	14.77	0.30
34	El Potosí	255,048	7.16	38.44	43.39	251,632	17.68	383,716	6.87	65.58	59.55	0.27
35	General de Seguros	470,556	-4.13	71.22	76.86	399,340	-9.40	551,982	12.97	72.35	90.20	0.49
36	AXA Salud	114,369	8.63	23.47	21.56	13,537	-42.40	-28,789	59.33	-47.02	-130.07	0.12
37	Assurant Vida	62,582	-19.89	13.95	107.83	8,471	-12.05	20,940	-42.32	40.46	26.53	0.07
38	Prudential	48,369	3.07	11.16	13.50	93,882	-31.37	757,367	-10.28	12.40	16.21	0.05
39	Cardif Seguros Generales	53,605	27.95	12.42	14.55	39,499	-42.38	409,071	25.73	9.66	21.07	0.06
40	Insignia Life	164,033	-34.75	38.95	62.11	160,248	-30.34	299,674	-0.14	53.47	76.66	0.17
41	El Águila	134,472	25.63	33.51	32.75	126,931	20.15	291,614	18.04	43.53	42.76	0.14
42	La Latinoamericana	232,496	-0.55	61.46	60.42	140,507	-0.37	221,114	13.16	63.54	72.17	0.24
43	Patrimonial Inbursa	310	-97.89	0.08	3.68	271	-98.15	247,901	-11.39	0.11	5.23	0.00
44	Tokio Marine	103,187	-34.88	31.37	23.45	38,260	11.39	72,338	6.08	52.89	50.37	0.11
45	Patrimonial Vida	326,666	11.14	102.59	20.89	62,023	-39.44	106,717	-67.58	58.12	31.11	0.34
46	Pan-American México	136,473	-29.19	44.15	133.88	120,450	-24.33	231,541	3.01	52.02	70.82	0.14
47	BBVA Bancomer Salud	249,871	71.77	84.58	118.85	234,507	80.19	305,397	19.22	76.79	50.81	0.26
48	Primero Seguros	142,371	7.33	49.93	46.79	114,536	12.17	185,937	-5.34	61.60	51.99	0.15
49	General de Salud	165,561	37.65	68.98	93.39	119,638	2.27	138,717	8.42	86.25	91.43	0.17
50	PREVEM Seguros	114,668	37.33	52.84	65.83	102,996	49.51	155,426	15.18	66.27	51.05	0.12
51	Berkley Seguros	57,750	18.18	29.94	35.18	5,453	34.60	5,515	42.40	98.86	104.59	0.06
52	Atradius	23,430	-20.88	12.22	15.73	10,105	-14.67	28,701	-34.04	35.21	27.22	0.02
53	Sompo Japan	23,400	-175.70	12.38	-16.55	8,110	-269.61	-18,514	-298....	-43.81	-51.39	0.02
54	Solunion Crédito	46,883	26.29	26.97	26.88	3,102	1.42	4,675	16.62	66.34	76.28	0.05
55	Dentegra	35,621	9.15	24.44	28.31	35,621	9.15	157,231	20.52	22.66	25.02	0.04
56	Swiss Re Corporate Solutions	33,259	114.90	25.28	17.56	115	-90.47	2,133	240.30	5.41	193.17	0.03
57	SHF Cred Vivienda	-217,170	-1.37K	-168.80	17.31	-201,928	-1.83K	174,526	63.88	-115.70	10.97	-0.23
58	Skandia Life	33,841	220.35	32.14	6.90	30,111	270.63	88,634	11.84	33.97	10.25	0.04
59	Coface	-2,658	-146.29	-2.64	5.05	-1,797	-126.10	14,165	68.05	-12.68	81.67	-0.00
60	Patrimonial Daños	10,927	87.58	15.17	11.18	10,747	110.23	70,208	41.68	15.31	10.32	0.01
61	Assurant Daños	19,553	74.36	29.89	18.07	4,763	37.30	11,364	-28.32	41.91	21.88	0.02
62	MediAccess	51,472	54.58	99.47	91.88	47,889	6913	71,864	44.49	66.64	56.93	0.05
63	Centaurο	24,761	33.46	56.54	53.05	24,761	33.46	46,171	16.53	53.63	46.83	0.03
64	Odontoprev	5,804	7.02	15.23	47.09	5,795	7.39	22,958	60.53	25.24	37.73	0.01
65	Virginia Surety	9,369	85.05	26.25	23.05	5,605	38.50	14,318	76.80	39.15	49.97	0.01
66	Genworth Seg. de Crédito	-273	-103.14	-1.08	50.11	-7,497	-491.96	37,646	-8.93	-19.91	4.63	-0.00
67	Metlife Más	405	-2.17K	1.65	-0.08	540	-1.					

Análisis de Siniestros
Vida Total

1 ° Trimestre 2023



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Metlife México	8,783,836	8,570,820	2.49	49,723	49.78	50.96	21.20
2	BBVA Bancomer	5,709,995	5,472,726	4.34	0	40.89	45.96	13.78
3	G.N.P.	4,827,050	4,789,449	0.79	75,929	55.49	65.14	11.65
4	Citibanamex Seguros	6,344,829	9,282,752	-31.65	0	81.02	182.22	15.32
5	Banorte	1,869,848	2,943,865	-36.48	102,860	27.96	32.48	4.51
TOTAL GRANDES		27,535,559	31,059,611	-11.35	228,513	50.22	61.83	66.47
6	Monterrey New York Life	3,871,982	4,057,043	-4.56	2,858	60.23	65.50	9.35
7	Allianz México	1,716,247	1,561,442	9.91	438	58.12	64.44	4.14
8	Zurich Santander	681,130	760,626	-10.45	0	24.83	32.97	1.64
9	Hir Seguros	411,248	383,886	7.13	96,184	22.93	26.92	0.99
10	AXA Seguros	1,005,876	1,234,688	-18.53	20,115	58.31	75.58	2.43
11	Seguros Azteca	528,989	861,370	-38.59	0	31.07	55.60	1.28
12	Inbursa	950,543	975,907	-2.60	56,167	61.76	66.13	2.29
13	Mapfre México	842,319	998,079	-15.61	26,186	56.56	69.94	2.03
14	HSBC Seguros	733,350	619,986	18.28	0	49.76	45.03	1.77
15	Cardif Vida	206,304	261,915	-21.23	-20,537	22.21	33.85	0.50
TOTAL MEDIANAS		10,947,988	11,714,940	-6.55	181,410	48.07	56.90	26.43
16	Atlas	384,168	445,262	-13.72	406	42.33	41.16	0.93
17	Seguros Argos	623,983	638,658	-2.30	-398	82.31	54.26	1.51
18	Afirme	363,699	336,830	7.98	-249	49.35	55.21	0.88
19	Chubb Seguros México	101,017	188,463	-46.40	7,377	22.30	44.19	0.24
20	Assurant Vida	62,582	78,124	-19.89	1,473	13.95	107.83	0.15
21	Prudential	48,369	46,927	3.07	0	11.16	13.50	0.12
22	Insignia Life	164,033	251,379	-34.75	6,173	38.95	62.11	0.40
23	Seguros SURA	261,333	240,219	8.79	8,630	75.40	53.70	0.63
24	Patrimonial Vida	326,666	293,917	11.14	936	102.59	20.89	0.79
25	Zurich Aseguradora Mexicana	94,713	33,588	181.98	-1,503	37.16	43.56	0.23
26	Patrimonial Inbursa	7,212	20,905	-65.50	0	3.08	8.07	0.02
27	Pan-American México	52,995	131,388	-59.67	9,465	30.41	322.27	0.13
28	General de Seguros	87,928	143,399	-38.68	36	75.44	97.89	0.21
29	Skandia Life	33,841	10,564	220.35	0	32.14	6.90	0.08
30	El Potosí	40,862	37,047	10.30	-154	42.18	63.79	0.10
31	Ve Por Más	144,146	123,052	17.14	3,583	153.73	129.53	0.35
32	La Latinoamericana	44,746	71,742	-37.63	1,480	58.30	54.74	0.11
33	Tokio Marine	17,252	9,705	77.76	99	86.14	58.53	0.04
34	Agroasemex	81,932	0	null	0	2.23K	null	0.20
35	HDI Seguros	4,543	2,214	105.24	0	341.32	169.11	0.01
36	Aserta Seguros de Vida	-1,143	14,995	-107.62	0	null	14.23K	-0.00
37	Principal México	0	0	null	0	null	null	0.00
38	Zurich Vida	0	0	null	0	null	0.00	0.00
TOTAL RESTO		2,944,878	3,118,379	-5.56	37,353	49.07	43.60	7.11
TOTAL		41,428,425	45,892,930	-9.73	447,275	49.55	58.86	100.00

Análisis de Siniestros

Vida Individual

1 ° Trimestre 2023



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	BBVA Bancomer	5,293,411	5,067,658	4.45	0	40.53	45.48	18.31
2	Metlife México	4,453,220	4,370,000	1.90	-81	54.76	60.06	15.40
3	G.N.P.	4,075,844	4,073,127	0.07	2,085	55.93	62.24	14.10
4	Citibanamex Seguros	5,969,884	8,762,110	-31.87	0	91.82	200.01	20.65
5	Monterrey New York Life	3,677,242	3,727,078	-1.34	0	62.81	67.32	12.72
TOTAL GRANDES		23,469,601	25,999,973	-9.73	2,004	57.47	74.54	81.17
6	Banorte	368,447	695,910	-47.06	676	14.82	34.99	1.27
7	Allianz México	1,536,042	1,383,354	11.04	155	62.62	59.43	5.31
8	Zurich Santander	525,416	490,165	7.19	0	27.35	31.51	1.82
9	HSBC Seguros	671,116	582,998	15.11	0	46.41	42.98	2.32
10	AXA Seguros	760,112	983,884	-22.74	0	84.60	114.66	2.63
11	Inbursa	381,666	533,000	-28.39	0	53.64	78.67	1.32
12	Prudential	48,369	46,924	3.08	0	11.22	13.51	0.17
13	Afirme	294,333	258,173	14.01	0	73.59	54.40	1.02
14	Insignia Life	112,168	120,831	-7.17	0	35.78	44.59	0.39
15	Mapfre México	294,486	440,969	-33.22	0	101.42	157.46	1.02
TOTAL MEDIANAS		4,992,156	5,536,207	-9.83	831	43.98	54.61	17.27
16	Atlas	144,715	134,289	7.76	0	69.45	71.99	0.50
17	Seguros Argos	161,091	144,711	11.32	0	83.32	63.94	0.56
18	Patrimonial Inbursa	4,163	9,597	-56.62	0	2.37	4.57	0.01
19	Skandia Life	34,539	10,521	228.29	0	33.48	7.16	0.12
20	Chubb Seguros México	17,808	7,254	145.50	899	21.19	8.98	0.06
21	Cardif Vida	4,925	2,670	84.46	0	8.99	7.02	0.02
22	Seguros Azteca	3,855	12,689	-69.62	0	12.11	98.75	0.01
23	General de Seguros	16,014	15,001	6.75	0	51.91	45.85	0.06
24	El Potosí	15,013	5,395	178.30	0	64.57	22.37	0.05
25	Ve Por Más	22,015	16,457	33.77	0	130.27	47.38	0.08
26	Seguros SURA	18,130	24,531	-26.09	0	114.60	186.07	0.06
27	La Latinoamericana	1,205	5,060	-76.18	0	59.96	167.65	0.00
28	Hir Seguros	1,748	1,974	-11.40	0	114.05	85.83	0.01
29	Zurich Aseguradora Mexicana	7,494	0	null	120	766.48	null	0.03
30	Aserta Seguros de Vida	-2	-8	-70.05	0	null	-226.20	-0.00
31	Principal México	0	0	null	0	null	null	0.00
32	Zurich Vida	0	0	null	0	null	0.00	0.00
33	Patrimonial Vida	-0	0	-371.74	0	null	null	-0.00
34	Pan-American México	188	83,566	-99.78	0	null	null	0.00
TOTAL RESTO		452,901	473,705	-4.39	1,019	48.06	46.77	1.57
TOTAL		28,914,658	32,009,885	-9.67	3,854	54.42	69.54	100.00

Análisis de Siniestros

Vida Grupo

1 ° Trimestre 2023



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Metlife México	4,330,616	4,200,820	3.09	49,804	45.52	44.03	34.61
2	Banorte	1,501,401	2,247,954	-33.21	102,184	35.74	31.77	12.00
3	Hir Seguros	409,500	381,912	7.22	96,184	22.85	26.82	3.27
4	Seguros Azteca	525,134	848,681	-38.12	0	31.43	55.24	4.20
5	G.N.P.	751,206	716,322	4.87	73,844	53.22	88.64	6.00
	TOTAL GRANDES	7,517,856	8,395,689	-10.46	322,016	40.44	41.18	60.08
6	Citibanamex Seguros	374,946	520,642	-27.98	0	28.20	72.99	3.00
7	Mapfre México	547,833	557,110	-1.67	26,186	45.70	48.57	4.38
8	BBVA Bancomer	416,584	405,068	2.84	0	46.16	52.98	3.33
9	Cardif Vida	201,379	259,245	-22.32	-20,537	23.04	35.24	1.61
10	Inbursa	568,877	442,907	28.44	56,167	68.74	55.48	4.55
11	AXA Seguros	245,764	250,804	-2.01	20,115	29.73	32.34	1.96
12	Zurich Santander	155,714	270,461	-42.43	0	18.95	35.99	1.24
13	Atlas	239,454	310,973	-23.00	406	34.25	34.74	1.91
14	Monterrey New York Life	194,741	329,965	-40.98	2,858	33.91	50.21	1.56
15	Seguros Argos	462,892	493,947	-6.29	-398	81.97	51.96	3.70
	TOTAL MEDIANAS	3,408,182	3,841,121	-11.27	84,796	39.54	46.91	27.24
16	Allianz México	180,206	178,088	1.19	283	36.06	186.00	1.44
17	Assurant Vida	62,582	78,124	-19.89	1,473	13.95	107.83	0.50
18	Chubb Seguros México	83,209	181,210	-54.08	6,478	22.55	52.43	0.66
19	Afirme	69,366	78,657	-11.81	-249	20.58	58.04	0.55
20	Seguros SURA	243,203	215,688	12.76	8,630	73.53	49.68	1.94
21	Patrimonial Vida	326,666	293,917	11.14	936	102.59	20.89	2.61
22	Zurich Aseguradora Mexicana	87,219	33,588	159.67	-1,623	34.35	43.56	0.70
23	Pan-American México	52,807	47,823	10.42	9,465	30.30	117.30	0.42
24	Insignia Life	51,865	130,549	-60.27	6,173	48.19	97.62	0.41
25	General de Seguros	71,914	128,398	-43.99	36	83.91	112.85	0.57
26	Ve Por Más	122,131	106,595	14.57	3,583	158.89	176.87	0.98
27	La Latinoamericana	43,541	66,682	-34.70	1,480	58.25	52.08	0.35
28	El Potosí	25,849	31,652	-18.34	-154	35.11	93.19	0.21
29	Patrimonial Inbursa	3,049	11,308	-73.04	0	5.20	23.03	0.02
30	HSBC Seguros	62,233	36,988	68.25	0	224.11	180.94	0.50
31	Tokio Marine	17,252	9,705	77.76	99	86.14	58.53	0.14
32	Agroasemex	81,932	0		0	2,229.91		0.65
33	Prudential	0	4	-95.14	0	0.01	4.11	0.00
34	Skandia Life	-698	43	-1,722.94	0	-32.59	0.70	-0.01
35	HDI Seguros	4,543	2,214	105.24	0	341.32	169.11	0.04
36	Zurich Vida	0	0		0		0.00	0.00
37	Aserta Seguros de Vida	-1,141	15,003	-107.60	0		14,731.09	-0.01
	TOTAL RESTO	1,587,729	1,646,235	-3.55	36,609	48.61	48.86	12.69
	TOTAL	12,513,767	13,883,045	-9.86	443,422	41.06	43.46	100.00

Análisis de Siniestros

Pensiones Total

1 ° Trimestre 2023



Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe	% de Incremento	2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones Banorte	3,161,078	2,788,338	13.37	74.31	56.38	46.11
2	Pensiones BBVA Bancomer	2,074,045	1,871,217	10.84	77.30	47.53	30.26
3	ProFuturo G.N.P.	1,327,041	1,117,548	18.75	50.73	49.75	19.36
4	Citibanamex Pensiones	195,153	186,142	4.84	14.03K	1.65K	2.85
5	Metlife Pensiones	91,375	91,417	-0.05	8.33K	581.07	1.33
TOTAL GRANDES		6,848,693	6,054,663	13.11	71.67	54.27	99.91
6	Pensiones Inbursa	6,364	6,048	5.23	6.96K		0.09
TOTAL MEDIANAS		6,364	6,048	5.23	6.96K		0.09
TOTAL		6,855,057	6,060,711	13.11	71.74	54.33	100.00

Análisis de Siniestros Pensiones IMSS 1 ° Trimestre 2023



Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe	% de Incremento	2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones Banorte	2,577,472	2,282,356	12.93	80.39	58.14	47.35
2	ProFuturo G.N.P.	976,185	817,366	19.43	56.30	78.08	17.93
3	Pensiones BBVA Bancomer	1,597,282	1,466,289	8.93	97.45	62.28	29.34
4	Citibanamex Pensiones	195,153	186,142	4.84	14.03K	1.65K	3.58
5	Metlife Pensiones	91,375	91,417	-0.05	8.33K	581.07	1.68
TOTAL GRANDES		5,437,467	4,843,569	12.26	82.62	65.86	99.88
6	Pensiones Inbursa	6,364	6,048	5.23	6.96K		0.12
TOTAL MEDIANAS		6,364	6,048	5.23	6.96K		0.12
TOTAL		5,443,831	4,849,617	12.25	82.71	65.95	100.00

Análisis de Siniestros
Pensiones ISSSTE

1 ° Trimestre 2023



Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe	% de Incremento	2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones Banorte	583,606	505,983	15.34	55.71	49.60	41.35
2	Pensiones BBVA Bancomer	476,763	404,928	17.74	45.66	25.59	33.78
3	ProFuturo G.N.P.	350,856	300,182	16.88	39.77	25.03	24.86
TOTAL GRANDES		1,411,226	1,211,093	16.52	47.45	31.85	100.00
15	TOTAL	1,411,226	1,211,093	16.52	47.45	31.85	100.00

Análisis de Siniestros
 Accidentes y Enfermedades Total
 1 ° Trimestre 2023



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccidendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	%SIN.PartMer c.Act
1	G.N.P.	5,548,012	4,958,402	11.89	11,483	49.44	54.89	23.19
2	Metlife México	4,494,439	3,393,942	32.43	4,978	53.19	46.88	18.79
3	AXA Seguros	4,421,166	3,894,974	13.51	39,472	53.88	53.72	18.48
4	Monterrey New York Life	2,145,316	2,058,562	4.21	6,803	56.53	61.96	8.97
5	Atlas	977,073	853,480	14.48	0	51.10	54.73	4.08
TOTAL GRANDES		17,586,006	15,159,361	16.01	62,736	52.36	53.37	73.52
6	Inbursa	997,531	636,732	56.66	332	71.64	64.10	4.17
7	Mapfre México	794,152	609,411	30.31	0	60.39	57.02	3.32
8	Banorte	905,167	794,424	13.94	0	71.51	65.31	3.78
9	BUPA México	758,666	631,068	20.22	0	86.73	76.38	3.17
10	Allianz México	533,228	477,525	11.66	912	66.83	73.94	2.23
11	Plan Seguro	474,350	434,168	9.25	0	67.50	51.56	1.98
12	Ve Por Más	389,364	306,291	27.12	0	74.52	65.73	1.63
13	AXA Salud	114,369	105,287	8.63	0	23.47	21.56	0.48
14	Chubb Seguros México	89,015	72,775	22.32	3,925	26.71	17.33	0.37
15	BBVA Bancomer Salud	249,871	145,470	71.77	0	84.58	118.85	1.04
TOTAL MEDIANAS		5,305,713	4,213,151	25.93	5,169	66.43	59.43	22.18
16	Seguros Azteca	16,152	-1,342	-1.30K	0	6.23	-1.73	0.07
17	General de Salud	165,561	120,275	37.65	0	68.98	93.39	0.69
18	Zurich Santander	14,558	14,689	-0.89	0	6.66	6.38	0.06
19	PREVEM Seguros	114,668	83,498	37.33	0	52.84	65.83	0.48
20	Citibanamex Seguros	38,218	1,632	2.24K	0	18.16	0.82	0.16
21	Seguros SURA	117,941	146,153	-19.30	0	64.84	68.58	0.49
22	La Latinoamericana	119,645	79,086	51.28	0	73.05	60.75	0.50
23	BBVA Bancomer	-8,123	17,132	-147.41	0	-5.18	11.34	-0.03
24	HSBC Seguros	19,251	22,709	-15.23	0	12.96	22.70	0.08
25	Dentegra	35,621	32,636	9.15	27	24.44	28.31	0.15
26	Pan-American México	83,478	61,353	36.06	0	61.90	59.45	0.35
27	AIG Seguros	20,467	17,826	14.82	583	29.73	24.22	0.09
28	MediAccess	51,472	33,297	54.58	0	99.47	91.88	0.22
29	Zurich Aseguradora Mexicana	177,610	-3,801	-4.77K	0	386.23	-1.02K	0.74
30	Cardif Vida	4,965	10,003	-50.36	0	11.31	15.77	0.02
31	Centauro	24,761	18,553	33.46	89	56.54	53.05	0.10
32	Odontoprev	5,804	5,423	7.02	0	15.23	47.09	0.02
33	Patrimonial Inbursa	-3,355	-3,032	10.65	0	-11.69	-16.19	-0.01
34	Metlife Más	405	-20	-2.17K	0	1.65	-0.08	0.00
35	HDI Seguros	3,551	1,224	190.16	0	37.35	38.30	0.01
36	General de Seguros	7,254	3,790	91.41	0	92.85	59.80	0.03
37	El Potosí	10,470	2,309	353.55	0	143.28	21.55	0.04
38	Hir Seguros	6,354	1,060	499.39	0	138.57	24.75	0.03
39	Quálitas Salud	3,052	0		0	-12.02K		0.01
40	Agroasemex	-5	0		0			-0.00
41	Aserta Seguros de Vida	-8	139	-105.64	0			-0.00
42	Zurich Vida	0	0		0		0.00	0.00
Principal México		0	0		0			0.00
Assurant Vida		0	-0	-100.00	0			0.00
TOTAL RESTO		1,029,768	664,591	54.95	698	42.00	31.39	4.30
TOTAL		23,921,487	20,037,103	19.39	68,604	54.34	53.27	100.00

Análisis de Siniestros

Accidentes Personales Total

1 ° Trimestre 2023



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado actual
1	Chubb Seguros México	56,217	36,960	52.10	3,925	22.04	11.56	16.50
2	Seguros Azteca	16,073	-1,378	-1.27K	0	6.45	-1.91	4.72
3	Citibanamex Seguros	38,218	1,632	2.24K	0	18.15	0.82	11.21
4	BBVA Bancomer	-8,123	17,132	-147.41	0	-5.18	11.34	-2.38
5	Zurich Santander	6,849	6,805	0.65	0	4.56	4.33	2.01
TOTAL GRANDES		109,236	61,150	78.64	3,925	10.69	6.79	32.05
6	HSBC Seguros	7,232	9,265	-21.94	0	6.52	15.24	2.12
7	AIG Seguros	20,467	17,826	14.82	583	29.73	24.22	6.01
8	Banorte	4,519	2,279	98.25	0	6.86	2.76	1.33
9	AXA Seguros	42,311	15,423	174.34	0	66.19	20.24	12.42
10	G.N.P.	10,609	9,435	12.45	3,316	23.30	22.50	3.11
11	Monterrey New York Life	6,148	4,879	26.01	0	18.31	19.41	1.80
12	Mapfre México	23,160	6,703	245.52	0	75.67	27.29	6.80
13	Seguros SURA	20,141	14,696	37.05	0	69.65	36.71	5.91
14	Metlife Más	405	-20	-2.17K	0	1.65	-0.08	0.12
15	Pan-American México	14,203	5,973	137.79	0	77.64	61.66	4.17
TOTAL MEDIANAS		149,195	86,458	72.56	3,899	30.38	18.82	43.78
16	La Latinoamericana	11,547	8,570	34.73	0	67.70	54.86	3.39
17	Atlas	13,701	10,482	30.70	0	96.99	8.78	4.02
18	Inbursa	7,611	1,283	493.03	414	58.37	20.61	2.23
19	Patrimonial Inbursa	-29	-322	-90.99	0	-0.27	-10.50	-0.01
20	General de Seguros	7,254	3,790	91.41	0	92.85	59.80	2.13
21	El Potosí	10,470	2,309	353.55	0	143.28	21.55	3.07
22	Ve Por Más	17,372	1,380	1.16K	0	324.69	20.12	5.10
23	Cardif Vida	1,034	2,136	-51.57	0	19.51	71.03	0.30
24	Hir Seguros	6,354	1,060	499.39	0	138.57	24.75	1.86
25	Zurich Aseguradora Mexicana	320	-3,801	-108.41	0	11.90	-1.02K	0.09
26	HDI Seguros	5,759	1,882	206.02	0	301.05	58.89	1.69
27	PREVEM Seguros	518	258	100.92	0	39.82	5.58	0.15
28	Metlife México	222	422	-47.37	0	19.89	18.14	0.07
29	Odontoprev	-2	-1	45.97	0	-5.58	-2.45	-0.00
30	Allianz México	242	78	208.20	0	1.82K		0.07
31	Quálitas Salud	0	0		0	2.95		0.00
32	Aserta Seguros de Vida	-8	139	-105.64	0			-0.00
33	Agroasemex	-5	0		0			-0.00
34	Zurich Vida	0	0		0		0.00	0.00
Principal México		0	0		0			0.00
Assurant Vida		0	-0	-100.00	0			0.00
TOTAL RESTO		82,360	29,666	177.63	414	89.35	15.86	24.17
TOTAL		340,790	177,273	92.24	8,238	21.23	11.46	100.00

Análisis de Siniestros
Accidentes Personales Individual
1 ° Trimestre 2023



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado actual
1	Chubb Seguros México	37,557	25,893	45.04	6,772	22.64	14.70	31.08
2	Citibanamex Seguros	29,240	14,178	106.23	0	18.29	10.17	24.20
3	Zurich Santander	4,848	5,721	-15.27	0	3.23	3.67	4.01
4	BBVA Bancomer	4,086	6,787	-39.79	0	2.90	4.80	3.38
5	AXA Seguros	18,180	6,143	195.94	0	38.78	10.58	15.04
TOTAL GRANDES		93,911	58,723	59.92	6,772	14.15	8.76	77.71
6	Banorte	-774	-536	44.46	0	-1.82	-1.19	-0.64
7	HSBC Seguros	7,637	9,047	-15.59	0	20.12	22.67	6.32
8	AIG Seguros	7,819	5,955	31.30	0	33.65	29.98	6.47
9	Mapfre México	7,366	-7	-105.72K	0	38.95	-0.06	6.10
10	Seguros Azteca	291	-253	-214.87	0	1.88	-2.09	0.24
11	Seguros SURA	-117	-162	-27.96	0	-0.89	-0.65	-0.10
12	Patrimonial Inbursa	-29	-322	-90.99	0	-0.27	-10.50	-0.02
13	El Potosí	418	336	24.40	0	7.59	4.41	0.35
14	Cardif Vida	660	2,161	-69.48	0	13.93	89.34	0.55
15	General de Seguros	-4	50	-107.61	0	-0.11	1.56	-0.00
TOTAL MEDIANAS		23,266	16,270	43.00	0	13.27	9.57	19.25
16	Monterrey New York Life	3,053	2,535	20.47	0	113.52	86.73	2.53
17	Atlas	19	9	108.42	0	1.33	0.55	0.02
18	G.N.P.	-46	-92	-49.68	0	-3.74	-14.44	-0.04
19	Metlife Más	-30	-81	-63.23	0	-2.76	-8.03	-0.02
20	Inbursa	72	37	97.18	0	9.70	4.59	0.06
21	PREVEM Seguros	372	165	125.70	0	116.52	53.00	0.31
22	La Latinoamericana	-0	0	-2.99K	0	-0.04	0.00	-0.00
23	Pan-American México	221	302	-26.86	0	330.26	101.94	0.18
24	Ve Por Más	9	0		0	30.78	0.00	0.01
25	Odontoprev	-1	-1	24.88	0	-8.96	-3.67	-0.00
26	Hir Seguros	0	0	-71.42	0	0.97	4.88	0.00
27	Quálitas Salud	0	0		0	2.95		0.00
28	Allianz México	-0	-0	-84.79	0			-0.00
	Assurant Vida	0	-0	-100.00	0			0.00
	Metlife México	0	0		0			0.00
	Principal México	0	0		0			0.00
	Zurich Vida	0	0		0			0.00
	Aserta Seguros de Vida	0	0		0			0.00
	Zurich Aseguradora Mexicana	0	0		0			0.00
TOTAL RESTO		3,671	2,874	27.74	0	47.42	36.97	3.04
TOTAL		120,847	77,866	55.20	6,772	14.27	9.18	100.00

Análisis de Siniestros
Accidentes Personales Colectivo
1 ° Trimestre 2023



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicitendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado actual
1	Seguros Azteca	15,783	-1,125	-1.50K	0	6.75	-1.88	7.18
2	Chubb Seguros México	18,661	11,067	68.62	-2,847	20.94	7.70	8.48
3	HSBC Seguros	-405	217	-286.10	0	-0.56	1.04	-0.18
4	Citibanamex Seguros	8,979	-12,547	-171.56	0	17.72	-20.66	4.08
5	AIG Seguros	12,648	11,871	6.55	583	27.74	22.09	5.75
TOTAL GRANDES		55,666	9,483	487.00	-2,265	11.31	2.80	25.31
6	G.N.P.	10,655	9,526	11.85	3,316	24.05	23.06	4.84
7	Monterrey New York Life	3,094	2,344	32.01	0	10.02	10.55	1.41
8	Metlife Más	435	62	605.73	0	1.85	0.26	0.20
9	Banorte	5,293	2,815	88.01	0	22.65	7.45	2.41
10	Pan-American México	13,982	5,671	146.56	0	76.71	60.39	6.36
11	AXA Seguros	24,130	9,279	160.05	0	141.63	51.15	10.97
12	La Latinoamericana	11,547	8,570	34.73	0	68.04	55.00	5.25
13	BBVA Bancomer	-12,209	10,345	-218.02	0	-77.12	106.11	-5.55
14	Seguros SURA	20,258	14,858	36.35	0	128.37	98.61	9.21
15	Atlas	13,681	10,473	30.63	0	108.06	8.90	6.22
TOTAL MEDIANAS		90,867	73,943	22.89	3,316	41.57	23.81	41.31
16	Inbursa	7,539	1,247	504.71	414	61.33	22.97	3.43
17	Mapfre México	15,794	6,710	135.38	0	135.03	53.26	7.18
18	Ve Por Más	17,362	1,380	1.16K	0	326.39	20.17	7.89
19	Hir Seguros	6,354	1,060	499.47	0	138.70	24.76	2.89
20	General de Seguros	7,258	3,740	94.05	0	162.37	117.94	3.30
21	Zurich Aseguradora Mexicana	320	-3,801	-108.41	0	11.90	-1.02K	0.15
22	HDI Seguros	5,759	1,882	206.02	0	301.05	58.89	2.62
23	El Potosí	10,052	1,973	409.61	0	558.05	63.86	4.57
24	Metlife México	222	422	-47.37	0	19.89	18.14	0.10
25	PREVEM Seguros	146	93	56.95	0	14.86	2.15	0.07
26	Cardif Vida	375	-26	-1.56K	0	66.25	-4.35	0.17
27	Zurich Santander	2,001	1,083	84.74	0	794.69	77.07	0.91
28	Allianz México	242	79	206.64	0	1.82K		0.11
29	Odontoprev	-0	0	-434.14	0	-1.32	0.37	-0.00
30	Zurich Vida	0	0		0		0.00	0.00
31	Agroasemex	-5	0		0			-0.00
32	Aserta Seguros de Vida	-8	139	-105.64	0			-0.00
Assurant Vida		0	0		0			0.00
TOTAL RESTO		73,410	15,981	359.37	414	153.90	32.88	33.38
TOTAL		219,943	99,407	121.26	1,466	29.00	14.24	100.00

Análisis de Siniestros
 Gastos Médicos Total

1 ° Trimestre 2023



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado actual
1	G.N.P.	5,537,403	4,948,968	11.89	8.17K	49.54	55.04	24.18
2	Metlife México	4,494,217	3,393,520	32.44	4.98K	53.19	46.89	19.63
3	AXA Seguros	4,378,855	3,879,552	12.87	39.47K	53.78	54.07	19.12
4	Monterrey New York Life	2,139,168	2,053,683	4.16	6.80K	56.87	62.28	9.34
5	Atlas	963,373	842,998	14.28	0.00	50.76	58.54	4.21
TOTAL GRANDES		17,513,016	15,118,721	15.84	59.42K	52.39	53.72	76.48
6	Inbursa	989,920	635,449	55.78	-82.06	71.77	64.37	4.32
7	Mapfre México	770,992	602,708	27.92	0.00	60.03	57.71	3.37
8	Banorte	900,649	792,144	13.70	0.00	75.06	69.87	3.93
9	BUPA México	758,666	631,068	20.22	0.00	86.73	76.38	3.31
10	Allianz México	532,986	477,447	11.63	911.86	66.80	73.92	2.33
11	Ve Por Más	371,992	304,911	22.00	0.00	71.94	66.41	1.62
12	BBVA Bancomer Salud	247,953	144,665	71.40	0.00	84.90	119.99	1.08
13	PREVEM Seguros	114,150	83,240	37.13	0.00	52.92	68.11	0.50
14	Plan Seguro	156,944	159,837	-1.81	0.00	100.54	48.04	0.69
15	Seguros SURA	97,799	131,457	-25.60	0.00	63.93	75.96	0.43
TOTAL MEDIANAS		4,942,051	3,962,925	24.71	829.80	71.93	67.80	21.58
16	La Latinoamericana	108,098	70,516	53.30	0.00	73.67	61.55	0.47
17	Dentegra	21,949	20,946	4.79	0.00	18.81	22.44	0.10
18	Pan-American México	69,275	55,380	25.09	0.00	59.44	59.23	0.30
19	Chubb Seguros México	32,797	35,815	-8.42	0.00	41.91	35.73	0.14
20	Zurich Santander	7,709	7,884	-2.22	0.00	11.29	10.81	0.03
21	Zurich Aseguradora Mexicana	177,290	0		0.00	409.46		0.77
22	Cardif Vida	3,931	7,867	-50.03	0.00	10.19	13.02	0.02
23	HSBC Seguros	12,019	13,444	-10.60	0.00	31.86	34.28	0.05
24	Centauro	12,320	10,134	21.58	0.00	62.76	72.03	0.05
25	Patrimonial Inbursa	-3,326	-2,710	22.72	0.00	-18.31	-17.30	-0.01
26	Seguros Azteca	78	36	114.87	0.00	0.77	0.66	0.00
27	HDI Seguros	-2,207	-658	235.54	0.00	-29.07		-0.01
28	Odontoprev	1,818	2,268	-19.85	0.00	204.68	-250.11	0.01
29	General de Salud	724	553	30.98	0.00	3.89K	43.71	0.00
30	MediAccess	-1	-1	3.89	0.00	-712	-8.46	-0.00
31	Citibanamex Seguros	0	0		0.00	0.00	0.00	0.00
32	Quálitas Salud	0	0		0.00			0.00
33	Zurich Vida	0	0		0.00		0.00	0.00
34	BBVA Bancomer	0	0		0.00		0.00	0.00
Aserta Seguros de Vida		0	0	0.00	0.00			0.00
Assurant Vida		0	-0	-100.00	0.00			0.00
TOTAL RESTO		442,476	221,474	99.79	0.00	62.98	25.70	1.93
TOTAL		22,897,543	19,303,121	18.62	60.25K	55.85	55.39	100.00

Análisis de Siniestros
 Gastos Médicos Individual
 1 ° Trimestre 2023



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado actual
1	G.N.P.	3,191,205	2,892,599	10.32	0.00	59.54	60.48	29.20
2	AXA Seguros	2,767,345	2,338,018	18.36	0.00	67.46	64.55	25.32
3	Monterrey New York Life	1,413,882	1,308,778	8.03	0.00	61.29	61.20	12.94
4	Metlife México	621,583	627,123	-0.88	0.00	43.24	47.66	5.69
5	Mapfre México	505,755	413,027	22.45	0.00	62.20	64.17	4.63
TOTAL GRANDES		8,499,769	7,579,544	12.14	0.00	60.63	60.62	77.78
6	BUPA México	671,292	522,088	28.58	0.00	94.05	79.09	6.14
7	Inbursa	360,373	320,232	12.54	0.00	56.34	54.55	3.30
8	Ve Por Más	312,768	248,478	25.87	0.00	71.56	63.61	2.86
9	Atlas	227,430	213,161	6.69	0.00	59.44	62.72	2.08
10	Allianz México	281,079	235,149	19.53	0.00	76.99	71.38	2.57
11	Banorte	205,637	191,937	7.14	0.00	119.53	116.74	1.88
12	Pan-American México	69,275	55,380	25.09	0.00	59.44	59.23	0.63
13	BBVA Bancomer Salud	71,269	22,425	217.81	0.00	82.01	21.51	0.65
14	Chubb Seguros México	32,277	35,323	-8.62	0.00	42.91	35.62	0.30
15	Plan Seguro	38,396	50,778	-24.38	0.00	52.03	87.38	0.35
TOTAL MEDIANAS		2,269,795	1,894,953	19.78	0.00	74.11	67.04	20.77
16	La Latinoamericana	49,760	25,601	94.36	0.00	71.87	43.08	0.46
17	PREVEM Seguros	68,414	55,203	23.93	0.00	98.96	88.21	0.63
18	Zurich Santander	7,709	7,884	-2.22	0.00	11.29	10.81	0.07
19	Seguros SURA	16,952	28,022	-39.50	0.00	41.73	78.11	0.16
20	Cardif Vida	3,816	7,774	-50.92	0.00	9.87	13.00	0.03
21	HSBC Seguros	12,019	13,444	-10.60	0.00	31.86	34.28	0.11
22	Zurich Aseguradora Mexicana	4,621	0		0.00	19.68		0.04
23	Patrimonial Inbursa	-3,326	-2,710	22.72	0.00	-18.31	-17.30	-0.03
24	Seguros Azteca	78	36	114.87	0.00	0.77	0.66	0.00
25	HDI Seguros	-2,227	-717	210.67	0.00	-29.32		-0.02
26	Odontoprev	152	306	-50.25	0.00	45.99	95.57	0.00
27	MediAccess	-1	-1	3.89	0.00	-7.12	-8.46	-0.00
28	General de Salud	646	477	35.56	0.00	-889.85	49.72	0.01
29	Citibanamex Seguros	0	0		0.00	0.00	0.00	0.00
30	Zurich Vida	0	0		0.00		0.00	0.00
31	BBVA Bancomer	0	0		0.00		0.00	0.00
32	Quálitas Salud	0	0		0.00			0.00
Aserta Seguros de Vida		0	0	0.00	0.00			0.00
Assurant Vida		0	-0	-100.00	0.00			0.00
TOTAL RESTO		158,615	135,320	17.22	0.00	41.38	36.24	1.45
TOTAL		10,928,179	9,609,817	13.72	0.00	62.57	61.20	100.00

Análisis de Siniestros
Gastos Médicos Colectivo
1 ° Trimestre 2023



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado actual
1	Metlife México	3,872,634	2,766,398	39.99	4.98K	55.23	46.71	32.35
2	G.N.P.	2,346,198	2,056,369	14.09	8.17K	40.33	48.86	19.60
3	AXA Seguros	1,611,510	1,541,534	4.54	39.47K	39.89	43.39	13.46
4	Atlas	735,943	629,837	16.85	0.00	48.57	57.25	6.15
5	Monterrey New York Life	725,286	744,905	-2.63	6.80K	49.87	64.28	6.06
TOTAL GRANDES		9,291,572	7,739,042	20.06	59.42K	46.84	48.54	77.63
6	Banorte	695,012	600,207	15.80	0.00	67.61	61.92	5.81
7	Inbursa	629,547	315,217	99.72	-82.06	85.12	78.78	5.26
8	Mapfre México	265,237	189,682	39.83	0.00	56.28	47.34	2.22
9	Allianz México	251,908	242,298	3.97	911.86	58.21	76.57	2.10
10	BBVA Bancomer Salud	176,683	122,240	44.54	0.00	86.12	748.84	1.48
11	BUPA México	87,374	108,980	-19.83	0.00	54.27	65.61	0.73
12	PREVEM Seguros	45,736	28,037	63.13	0.00	31.21	47.01	0.38
13	Dentegra	21,949	20,946	4.79	0.00	18.81	22.44	0.18
14	Seguros SURA	80,847	103,435	-21.84	0.00	71.95	75.39	0.68
15	Plan Seguro	118,548	109,059	8.70	0.00	144.04	39.71	0.99
TOTAL MEDIANAS		2,372,842	1,840,100	28.95	829.80	67.88	64.93	19.82
16	Ve Por Más	59,225	56,432	4.95	0.00	73.98	82.33	0.49
17	La Latinoamericana	58,338	44,915	29.89	0.00	75.27	81.46	0.49
18	Zurich Aseguradora Mexicana	172,669	0		0.00	871.21		1.44
19	Centauro	12,320	10,134	21.58	0.00	62.76	72.03	0.10
20	Chubb Seguros México	520	491	5.96	0.00	17.20	45.58	0.00
21	Odontoprev	1,665	1,962	-15.11	0.00	298.90	-159.93	0.01
22	General de Salud	78	76	2.34	0.00	85.62	24.91	0.00
23	Cardif Vida	115	93	24.12	0.00	-134.78	14.97	0.00
24	Zurich Vida	0	0		0.00		0.00	0.00
Citibanamex Seguros		0	0		0.00			0.00
HDI Seguros		19	59	-67.46	0.00			0.00
TOTAL RESTO		304,931	114,103	167.24	0.00	152.01	30.88	2.55
TOTAL		11,969,364	9,693,304	23.48	60.25K	50.86	50.63	100.00

Análisis de Siniestros
Salud Total

1 ° Trimestre 2023



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicides	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado actual
1	Plan Seguro	317,405	274,332	15.70	0	58.07	53.87	46.46
2	AXA Salud	114,369	105,287	8.63	0	23.47	21.56	16.74
3	General de Salud	164,837	119,722	37.68	0	68.68	93.88	24.13
4	MediAccess	51,473	33,298	54.58	0	99.49	91.91	7.53
5	Odontoprev	3,988	3,157	26.32	0	10.72	25.50	0.58
TOTAL GRANDES		652,071	535,795	21.70	0	47.85	45.65	95.45
6	Dentegra	13,672	11,690	16.96	27	47.02	53.20	2.00
7	Centauro	12,440	8,419	47.77	89	51.49	40.28	1.82
8	BBVA Bancomer Salud	1,918	805	138.22	0	56.98	43.92	0.28
9	Quálitas Salud	3,052	0	null	0	-11.73K	null	0.45
TOTAL MEDIANAS		31,083	20,914	48.62	116	54.94	46.78	4.55
151.1	TOTAL	683,154	556,709	22.71	116	48.13	45.69	100.00

Análisis de Siniestros

Salud Individual

1 ° Trimestre 2023



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicitendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado actual
1	Plan Seguro	296,567	259,804	14.15	0	56.71	53.24	84.98
2	MediAccess	22,930	21,235	7.98	0	83.05	79.26	6.57
3	General de Salud	19,203	28,928	-33.62	0	83.06	129.35	5.50
4	AXA Salud	9,320	6,203	50.24	0	74.05	77.42	2.67
5	Odontoprev	158	149	6.17	0	4.87	3.03	0.05
TOTAL GRANDES		348,178	316,319	10.07	0	59.06	57.50	99.77
6	Dentegra	137	81	69.50	0	29.75	24.70	0.04
7	Centauro	243	212	14.71	0	102.08	108.24	0.07
8	BBVA Bancomer Salud	314	74	325.06	0	136.60	43.69	0.09
9	Quálitas Salud	111	0	null	0	310.58	null	0.03
TOTAL MEDIANAS		806	367	119.71	0	83.48	52.94	0.23
151.1	TOTAL	348,984	316,686	10.20	0	59.10	57.50	100.00

Análisis de Siniestros

Salud Colectivo

1 ° Trimestre 2023



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicides	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado actual
1	AXA Salud	105,048	99,083	6.02	0	22.13	20.63	31.44
2	General de Salud	145,634	90,794	60.40	0	67.15	86.34	43.58
3	Odontoprev	3,829	3,008	27.32	0	11.28	40.32	1.15
4	Dentegra	13,535	11,609	16.59	27	47.30	53.63	4.05
5	MediAccess	28,543	12,063	136.61	0	118.31	127.81	8.54
TOTAL GRANDES		296,589	216,557	36.96	27	38.11	34.70	88.75
6	Centauro	12,197	8,207	48.62	89	50.99	39.63	3.65
7	Plan Seguro	20,839	14,528	43.44	0	87.99	68.35	6.24
8	BBVA Bancomer Salud	1,604	731	119.32	0	51.13	43.94	0.48
9	Quálitas Salud	2,941	0	null	0	-4.75K	null	0.88
TOTAL MEDIANAS		37,581	23,466	60.15	89	74.15	53.79	11.25
151.1	TOTAL	334,170	240,023	39.22	116	40.31	35.95	100.00

Análisis de Siniestros

Daños Total

1 ° Trimestre 2023



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✳️ ⋮
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado en sín.
1	Quálitas	7,182,439	27.36	62.90	63.58	7,186,344	27.49	10,378,965	20.91	69.24	65.66	23.47
2	Agroasemex	237,638		3.20		35,835		589,662		6.08		0.78
3	G.N.P.	3,575,559	26.97	52.94	50.42	3,179,229	27.79	4,906,854	20.74	64.79	61.22	11.68
4	Chubb Seguros México	2,910,025	38.17	48.91	38.41	1,420,832	49.58	1,701,535	-10.88	83.50	49.75	9.51
5	AXA Seguros	3,102,319	29.97	56.73	46.98	2,803,089	51.19	3,799,107	15.04	73.78	56.14	10.14
	TOTAL GRANDES	17,007,980	31.35	45.93	51.76	14,625,329	33.83	21,376,123	19.69	68.42	61.19	55.58
6	GMX Seguros	480,133	-47.03	10.21	16.77	235,573	-13.97	600,584	-10.32	39.22	40.89	1.57
7	Inbursa	1,533,713	101.08	38.39	23.33	942,676	37.83	1,479,697	9.77	63.71	50.74	5.01
8	Banorte	1,100,354	45.80	29.84	23.21	1,066,277	39.14	2,396,631	18.94	44.49	38.03	3.60
9	Mapfre México	1,798,680	76.08	49.55	21.22	954,567	37.18	1,339,823	-3.23	71.25	50.26	5.88
10	BBVA Bancomer	1,604,417	58.95	46.05	38.32	1,569,745	56.03	2,670,638	29.09	58.78	48.63	5.24
11	AIG Seguros	282,506	0.09	8.73	16.30	133,065	36.11	108,020	-33.12	123.19	60.53	0.92
12	HDI Seguros	1,551,183	25.11	52.49	54.25	1,546,668	26.96	2,495,631	8.95	61.98	53.18	5.07
13	Zurich Aseguradora Mexicana	574,531	19.95K	21.04	239.09	536,486	23.56K	1,093,685	553.0...	49.05	1.15K	1.88
14	Atlas	859,419	1.93	32.14	36.79	741,959	36.01	1,129,544	5.37	65.69	50.89	2.81
15	Allianz México	218,041	-81.74	14.52	86.24	47,127	18.64	97,109	-23.46	48.53	31.31	0.71
	TOTAL MEDIANAS	10,002,978	24.77	30.68	29.62	7,774,144	45.87	13,411,363	20.42	57.97	47.85	32.69
16	Afirme	978,129	19.53	65.42	63.97	679,325	28.02	735,498	-13.92	92.36	62.10	3.20
17	Seguros Azteca Daños	-20,786	-119.10	-1.66	6.33	22,597	116.58	94,293	-11.94	23.96	9.74	-0.07
18	HDI Global Seguros	87,459	-54.22	8.60	40.65	471	-43.43	-24,804	172.25	-1.90	-9.13	0.29
19	Seguros SURA	463,293	66.54	47.47	25.26	380,470	19.78	747,633	-22.41	50.89	32.97	1.51
20	ANA	591,466	49.59	71.94	54.68	450,633	50.72	626,108	7.29	71.97	51.23	1.93
21	FM Global	285,738	0.82	41.68	49.46	2,167	7.34	12,372	-9.53	17.52	14.77	0.93
22	Zurich Santander	47,417	-4.97	7.73	8.02	48,404	-5.82	572,256	-0.74	8.46	8.92	0.15
23	El Potosí	203,715	2.55	36.42	41.40	214,669	19.33	327,011	-1.73	65.65	54.06	0.67
24	General de Seguros	375,374	9.24	69.98	70.74	316,323	1.82	420,140	22.62	75.29	90.67	1.23
25	Cardif Seguros Generales	53,605	27.95	12.42	14.55	39,499	-42.38	409,071	25.73	9.66	21.07	0.18
26	El Águila	134,472	25.63	33.51	32.75	126,931	20.15	291,614	18.04	43.53	42.76	0.44
27	Tokio Marine	85,936	-42.23	27.82	22.57	22,435	-11.97	53,588	4.43	41.87	49.66	0.28
28	Primero Seguros	142,371	7.33	49.93	46.79	114,536	12.17	185,937	-5.34	61.60	51.99	0.47
29	Berkley Seguros	57,750	18.18	29.94	35.18	5,453	34.60	5,515	42.40	98.86	104.59	0.19
30	Atradius	23,430	-20.88	12.22	15.73	10,105	-14.67	28,701	-34.04	35.21	27.22	0.08
31	Sompo Japan	23,400	-175.70	12.38	-16.55	8,110	-269.61	-18,514	-298....	-43.81	-51.39	0.08
32	Solunion Crédito	46,883	26.29	26.97	26.88	3,102	1.42	4,675	16.62	66.34	76.28	0.15
33	Ve Por Más	82,307	-8.27K	55.49	-0.86	32,981	11.37	83,494	37.99	39.50	48.94	0.27
34	La Latinoamericana	68,105	-17.90	49.45	66.02	29,024	-17.93	64,737	16.54	44.83	63.66	0.22
35	Swiss Re Corporate Solutions	33,259	114.90	25.28	17.56	115	-90.47	2,133	240.30	5.41	193.17	0.11
36	SHF Cred Vivienda	-217,170	-1.37K	-168.80	17.31	-201,928	-1.83K	174,526	63.88	-115.70	10.97	-0.71
37	Patrimonial Inbursa	-3,547	12.19	-3.44	-2.60	-3,566	12.00	67,790	-1.69	-5.26	-4.62	-0.01
38	Coface	-2,658	-146.29	-2.64	5.05	-1,797	-126.10	14,165	68.05	-12.68	81.67	-0.01
39	Patrimonial Daños	10,927	87.58	15.17	11.18	10,747	110.23	70,208	41.68	15.31	10.32	0.04
40	Assurant Daños	19,553	74.36	29.89	18.07	4,763	37.30	11,364	-28.32	41.91	21.88	0.06
41	Virginia Surety	9,369	85.05	26.25	23.05	5,605	38.50	14,318	76.80	39.15	49.97	0.03
42	Genworth Seg. de Crédito	-273	-103.14	-1.08	50.11	-7,497	-491.96	37,646	-8.93	-19.91	4.63	-0.00
43	Crabi	9,880	26.71	49.92	84.73	3,272	90.13	4,248	82.97	77.02	74.12	0.03
44	Citibanamex Seguros	-2,294	-120.71	-15.83	34.21	-87	-100.95	546	521.12	-15.92	10.43K	-0.01
45	SPT	5,304	37.36	51.64	50.21	5,304	37.36	7,499	-8.21	70.73	47.26	0.02
46	Zurich Daños	0			0.00	0	-100.00	0	-100....		52.65	0.00
	HSBC Seguros	0				0		0				0.00
	TOTAL RESTO	3,592,414	7.14	32.29	26.31	2,322,167	-13.26	5,023,769	-17.81	46.22	43.80	11.74
	TOTAL	30,603,371	25.85	37.90	37.51	24,721,640	30.56	39,811,255	13.39	62.10	53.93	100.00

Análisis de Siniestros
 Automóviles Total
 1 ° Trimestre 2023



Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✳ ⋮
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado
1	Quálitas	7,181,050	27.36	62.89	63.58	7,185,608	27.48	10,378,228	20.91	69.24	65.67	30.90
2	G.N.P.	3,033,683	29.24	53.36	56.39	3,030,116	29.15	4,487,505	23.60	67.52	64.62	13.05
3	Chubb Seguros México	2,598,377	24.96	69.70	58.21	1,397,333	26.20	1,453,208	4.62	96.16	79.71	11.18
4	AXA Seguros	1,825,118	15.85	57.67	57.97	1,805,962	15.63	2,629,213	8.26	68.69	64.31	7.85
5	HDI Seguros	1,446,736	42.55	58.64	56.00	1,445,872	42.66	2,119,322	19.74	68.22	57.26	6.23
TOTAL GRANDES		16,084,965	27.10	60.78	59.88	14,864,892	27.43	21,067,475	18.34	70.56	65.53	69.22
6	BBVA Bancomer	1,441,167	65.55	71.11	58.40	1,418,615	63.04	1,552,308	23.20	91.39	69.06	6.20
7	Banorte	991,964	45.37	58.99	51.89	991,964	45.37	1,454,062	21.35	68.22	56.95	4.27
8	Inbursa	724,391	22.17	56.81	57.11	724,391	22.17	1,083,024	9.03	66.89	59.69	3.12
9	Atlas	664,342	39.23	64.65	51.84	658,025	39.22	903,033	8.57	72.87	56.83	2.86
10	Zurich Aseguradora Mexicana	462,728		55.50		456,854		709,308		64.41		1.99
11	ANA	591,466	49.59	71.94	54.68	450,633	50.72	626,108	7.29	71.97	51.23	2.55
12	Mapfre México	546,410	18.84	67.32	61.96	546,398	18.86	735,734	-5.99	74.27	58.74	2.35
13	Afirme	578,730	29.22	95.54	64.49	578,730	29.22	587,090	-6.56	98.58	71.28	2.49
14	General de Seguros	282,374	0.69	73.64	81.33	282,382	0.77	345,731	20.70	81.68	97.83	1.22
15	Cardif Seguros Generales	15,849	-28.66	5.15	10.64	15,849	-28.66	208,715	43.85	7.59	15.31	0.07
TOTAL MEDIANAS		6,299,422	48.97	64.44	56.55	6,123,841	48.38	8,205,112	22.29	74.63	61.51	27.11
16	El Potosí	213,410	37.39	72.65	52.42	206,102	32.69	272,518	1.52	75.63	57.86	0.92
17	Seguros SURA	182,716	29.55	79.62	69.23	179,984	28.21	246,754	10.61	72.94	62.93	0.79
18	El Águila	108,587	29.92	51.04	50.30	108,233	29.50	197,777	19.48	54.72	50.49	0.47
19	Primero Seguros	98,908	4.48	53.13	45.34	98,907	4.48	163,681	-11.18	60.43	51.37	0.43
20	AIG Seguros	78,899	53.31	70.77	56.00	72,270	54.26	97,322	0.59	74.26	48.42	0.34
21	La Latinoamericana	66,455	-17.86	68.25	95.84	28,181	-15.87	39,233	23.76	71.83	105.67	0.29
22	Seguros Azteca Daños	26,030	444.14	34.24	7.23	26,030	444.14	77,278	-2.03	33.68	6.06	0.11
23	Patrimonial Daños	10,927	87.58	15.17	11.18	10,747	110.23	70,208	41.68	15.31	10.32	0.05
24	Ve Por Más	36,860	48.76	63.41	63.04	35,660	43.92	47,023	20.02	75.83	63.24	0.16
25	Allianz México	10,707	-13.17	35.88	47.05	10,936	-12.57	19,842	-24.20	55.11	47.79	0.05
26	Crabi	9,880	26.71	49.92	84.73	3,272	90.13	4,248	82.97	77.02	74.12	0.04
27	Tokio Marine	5,989	32.07	57.86	53.84	5,989	32.07	6,122	17.01	97.84	86.68	0.03
28	SPT	5,304	37.36	51.64	50.21	5,304	37.36	7,499	-8.21	70.73	47.26	0.02
29	Patrimonial Inbursa	-791	71.19	-9.08	-21.35	-791	71.19	8,147	406.96	-9.71	-28.77	-0.00
30	Assurant Daños	1,492	-31.12	17.20	61.47	31	-93.46	1,283	127.07	2.42	83.92	0.01
31	Virginia Surety	77	-48.33	14.28	26.32	77	-48.33	395	3.05	19.47	38.82	0.00
32	Zurich Santander	-76	-70.07	-26.44	-71.77	-76	-70.07	328	-1.07	-23.22	-76.74	-0.00
33	Sompo Japan	-1,049	573.71	-419.92	-42.02	-1,086	403.48	86	-113.48	-1.26K	33.80	-0.00
34	Citibanamex Seguros	-55	-100.53	1.33K	-142.16K	0	-100.00	0				-0.00
35	Zurich Daños	0			0.00	0	-100.00	0	-100.00		66.20	0.00
TOTAL RESTO		854,268	25.11	59.91	35.09	789,770	-22.15	1,259,746	-29.02	62.69	57.16	3.68
151.1	TOTAL	23,238,655	32.29	61.70	57.49	21,778,502	29.58	30,532,333	16.15	71.33	63.94	100.00

Análisis de Siniestros
Automóviles Residentes
1 ° Trimestre 2023



Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✖ ⋮
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado
1	Quálitas	3,529,263	22.76	61.44	67.88	3,531,868	22.80	5,181,772	19.29	68.16	66.21	24.23
2	G.N.P.	1,996,443	28.78	63.57	67.76	1,992,876	28.64	2,884,239	20.59	69.10	64.77	13.71
3	Chubb Seguros México	1,696,057	23.19	69.51	56.34	927,036	24.05	989,974	2.49	93.64	77.37	11.65
4	AXA Seguros	1,345,805	25.80	64.07	56.94	1,326,649	25.60	1,715,251	7.96	77.34	66.48	9.24
5	BBVA Bancomer	1,209,402	43.70	75.35	68.03	1,209,402	43.70	1,184,176	16.45	102.13	82.76	8.30
	TOTAL GRANDES	9,776,971	26.75	65.05	63.84	8,987,832	27.12	11,955,413	15.99	75.18	68.60	67.13
6	HDI Seguros	883,841	33.80	60.41	65.50	881,698	33.81	1,254,727	17.90	70.27	61.91	6.07
7	Banorte	718,263	37.66	58.48	53.20	718,263	37.66	1,069,167	19.74	67.18	58.44	4.93
8	Zurich Aseguradora Mexicana	461,809		55.79		455,936		703,425		64.82		3.17
9	Inbursa	460,048	12.85	56.49	62.27	460,048	12.85	716,857	7.10	64.18	60.91	3.16
10	Mapfre México	440,724	13.42	68.70	62.74	440,712	13.44	582,725	-9.67	75.63	60.22	3.03
11	Atlas	366,158	26.21	60.04	51.78	362,430	26.90	540,257	7.37	67.08	56.76	2.51
12	ANA	365,478	43.54	83.86	61.66	276,945	44.36	328,361	-0.42	84.34	58.18	2.51
13	Afirme	378,782	13.44	102.16	62.45	378,782	13.44	387,371	-26.74	97.78	63.15	2.60
14	El Águila	101,993	22.88	50.28	52.92	101,639	22.45	185,322	19.85	54.84	53.68	0.70
15	General de Seguros	115,001	1.72	72.44	75.56	115,001	1.72	148,559	22.95	77.41	93.57	0.79
	TOTAL MEDIANAS	4,292,097	40.57	63.56	60.13	4,191,454	40.45	5,916,772	20.54	70.84	60.80	29.47
16	El Potosí	125,443	23.43	79.09	63.85	125,443	23.44	150,626	0.13	83.28	67.56	0.86
17	Seguros SURA	109,576	31.08	70.00	74.77	108,581	30.61	151,633	16.95	71.61	64.12	0.75
18	Primero Seguros	70,716	19.17	57.43	39.74	70,715	19.17	108,701	-18.60	65.05	44.43	0.49
19	AIG Seguros	52,203	37.78	57.81	84.61	50,213	36.83	70,803	19.77	70.92	62.08	0.36
20	Seguros Azteca Daños	26,030	444.14	34.24	7.23	26,030	444.14	77,278	-2.03	33.68	6.06	0.18
21	La Latinoamericana	52,671	-15.18	77.18	85.76	21,883	-14.96	26,458	2.06	82.71	99.26	0.36
22	Ve Por Más	27,549	85.60	82.27	69.79	27,549	85.60	28,283	23.39	97.40	64.75	0.19
23	Allianz México	10,612	-13.20	35.56	46.65	10,840	-12.61	19,842	-24.20	54.63	47.39	0.07
24	Crabi	9,880	26.71	49.92	84.73	3,272	90.13	4,248	82.97	77.02	74.12	0.07
25	SPT	5,304	37.36	51.64	50.21	5,304	37.36	7,499	-8.21	70.73	47.26	0.04
26	Patrimonial Inbursa	-791	71.19	-9.08	-21.35	-791	71.19	8,147	406.96	-9.71	-28.77	-0.01
27	Assurant Daños	1,492	-31.12	17.20	61.47	31	-93.46	1,283	127.07	2.42	83.92	0.01
28	Tokio Marine	4,689	13.14	57.04	67.27	4,689	13.14	5,144	27.90	91.16	103.05	0.03
29	Zurich Santander	-76	-70.07	-26.44	-71.77	-76	-70.07	328	-1.07	-23.22	-76.74	-0.00
30	Sompo Japan	-886	431.69	-451.24	-87.67	-916	307.53	69	-120.26	-1.33K	66.14	-0.01
31	Patrimonial Daños	-4	-55.74			-4	-55.74	0	-100....		-603....	-0.00
32	Citibanamex Seguros	-55	-100.53	1.33K	-142.16K	0	-100.00	0				-0.00
33	Zurich Daños	0			0.00	0	-100.00	0	-100....		66.62	0.00
	TOTAL RESTO	494,351	22.39	62.39	29.82	452,761	-39.69	660,344	-46.42	68.56	60.92	3.39
1511	TOTAL	14,563,419	30.37	64.51	60.33	13,632,047	26.16	18,532,528	12.67	73.56	65.69	100.00

Análisis de Siniestros
Camiones

1 ° Trimestre 2023



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✖ ⋮
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado
1	Quálitas	3,489,663	32.17	65.86	61.12	3,491,616	32.41	4,887,452	22.96	71.44	66.34	44.25
2	G.N.P.	704,833	26.55	46.44	64.90	704,833	26.55	1,157,661	45.27	60.88	69.89	8.94
3	Chubb Seguros México	798,372	26.31	75.13	63.82	439,058	29.36	426,383	9.16	102.97	86.89	10.12
4	AXA Seguros	477,607	-5.17	45.48	60.91	477,607	-5.17	900,177	8.79	53.06	60.87	6.06
5	HDI Seguros	502,923	53.44	57.39	46.87	503,887	54.74	756,636	25.39	66.60	53.96	6.38
TOTAL GRANDES		5,973,398	28.17	60.92	60.57	5,617,001	28.75	8,128,310	23.28	69.10	66.17	75.74
6	Inbursa	264,834	43.08	57.93	48.70	264,834	43.08	362,907	13.22	72.98	57.75	3.36
7	Banorte	273,701	70.42	60.38	48.07	273,701	70.42	384,894	26.03	71.11	52.59	3.47
8	BBVA Bancomer	231,764	701.85	54.97	11.40	209,212	634.44	368,131	51.45	56.83	11.72	2.94
9	Atlas	291,670	58.52	75.75	54.81	289,081	57.12	340,817	10.20	84.82	59.49	3.70
10	ANA	186,126	52.64	55.35	46.37	135,162	51.43	250,004	21.09	54.06	43.23	2.36
11	Afirme	194,949	70.94	86.63	74.36	194,949	70.94	192,349	106.41	101.35	122.38	2.47
12	General de Seguros	166,871	1.75	75.35	85.18	166,878	1.89	193,583	18.66	86.20	100.40	2.12
13	Mapfre México	90,315	50.01	62.21	60.46	90,315	50.01	120,439	16.52	74.99	58.25	1.15
14	El Potosí	85,167	67.43	65.93	38.02	77,860	53.06	115,502	1.88	67.41	44.87	1.08
15	Seguros SURA	71,974	36.26	112.25	60.00	70,236	33.48	90,561	0.99	77.56	58.68	0.91
TOTAL MEDIANAS		1,857,370	65.47	65.44	50.25	1,772,228	62.74	2,419,187	24.22	73.26	55.92	23.55
16	Primero Seguros	28,173	-20.90	44.75	59.91	28,173	-20.90	54,940	8.38	51.28	70.26	0.36
17	Ve Por Más	8,474	-2.89	37.04	52.13	7,274	-16.65	17,592	15.99	41.35	57.54	0.11
18	La Latinoamericana	12,817	-29.26	64.81	171.80	5,772	-22.87	8,256	61.28	69.91	146.18	0.16
19	ALG Seguros	4,686	19.95	63.93	34.09	403	-23.00	3,250	-3.27	12.42	15.60	0.06
20	Patrimonial Daños	642	496.82	16.45	3.14	642	496.82	860	-5.63	74.59	11.79	0.01
21	Tokio Marine	1,315	322.58	61.70	14.30	1,315	322.58	1,075	-5.67	122.32	27.30	0.02
22	Zurich Aseguradora Mexicana	-2		-0.10		-2		1,721		-0.10		-0.00
23	Sompo Japan	-164	-1.62K	-305.39	5.97	-169	-1.93K	17	-105.75	-987.33	-3.10	-0.00
24	Zurich Daños	0			0.00	0	-100.00	0	-100....		-14.65	0.00
Allianz México		96	-8.80			96	-8.80	0				0.00
TOTAL RESTO		55,940	-16.25	46.33	63.65	43,407	-17.53	87,711	13.82	49.49	68.30	0.71
151.1	TOTAL	7,886,804	34.82	61.79	58.31	7,432,732	35.03	10,635,208	23.41	69.89	63.87	100.00

Análisis de Siniestros
Automóviles Turistas
1 ° Trimestre 2023



Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✳ ⋮
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs.Prim Dev. Ret Ant.	Part. de Mercado
1	Chubb Seguros México	103,949	47.48	46.15	51.00	31,239	51.92	36,838	13.23	84.80	63.20	35.07
2	Quálitas	52,929	29.49	50.19	39.92	52,929	29.49	83,390	-2.06	63.47	48.01	17.86
3	HDI Seguros	37,377	139.25	60.77	25.74	37,377	139.25	59,929	0.38	62.37	26.17	12.61
4	ANA	30,814	144.18	87.90	41.48	30,803	145.74	36,100	11.68	85.33	38.78	10.40
5	G.N.P.	19,809	-22.04	59.52	59.85	19,809	-22.04	40,989	-21.76	48.33	48.50	6.68
TOTAL GRANDES		244,878	48.40	53.17	44.10	172,157	49.69	257,246	-1.85	66.92	43.88	82.61
6	Mapfre México	15,371	39.71	61.72	47.46	15,371	39.71	32,570	-4.74	47.20	32.18	5.19
7	AXA Seguros	1,706	-11.44	14.18	19.76	1,706	-11.44	11,855	14.67	14.39	18.63	0.58
8	AIG Seguros	22,301	132.65	214.53	28.05	21,955	129.03	20,159	-36.01	108.91	30.43	7.52
9	El Águila	6,594	1.05K	66.66	6.18	6,594	1.05K	12,455	14.19	52.94	5.27	2.22
10	El Potosí	2,799	-1.04	47.08	84.67	2,799	-1.04	6,390	37.31	43.81	60.78	0.94
11	General de Seguros	503	-85.16	15.56	127.65	503	-85.16	3,590	44.86	14.00	136.71	0.17
12	Zurich Aseguradora Mexicana	882		62.85		881		1,403		62.80		0.30
13	Inbursa	-527	-371.37	-70.07	28.84	-527	-371.37	834	5.49	-63.15	24.55	-0.18
14	Atlas	1,535	-329.37	246.67	-45.89	1,535	-329.37	639	-56.40	240.38	-45.69	0.52
15	Seguros SURA	350	-536.37	178.71	-30.79	350	-536.37	249	-9.62	140.62	-29.13	0.12
TOTAL MEDIANAS		51,515	79.18	74.25	33.90	51,168	77.98	90,143	-6.69	56.76	29.76	17.38
16	Primero Seguros	19	-106.56	33.37	-489.78	19	-106.56	40	-16.79	46.47	-589.46	0.01
17	Tokio Marine	0			0.00	0		2	-95.86	0.00	0.00	0.00
18	Zurich Daños	0			0.00	0	-100.00	0	-100....		23.96	0.00
Banorte		0				0		0				0.00
TOTAL RESTO		19	-106.56	33.37	-17.37	19	-74.62	42	-97.35	44.35	4.63	0.01
151.1	TOTAL	296,412	53.20	55.93	42.00	223,344	55.28	347,432	-3.57	64.28	39.92	100.00

Análisis de Siniestros
Otros Automoviles y Obligatorios
1 ° Trimestre 2023



Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✳️ ⋮
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado
1	G.N.P.	312,598	45.64	31.46	22.02	312,598	45.64	404,616	3.87	77.26	55.10	63.53
2	Cardif Seguros Generales	15,849	-28.66	5.15	10.64	15,849	-28.66	208,715	43.85	7.59	15.31	3.22
3	Quálitas	109,194	32.28	40.43	39.03	109,194	32.28	225,613	25.52	48.40	45.93	22.19
4	Patrimonial Daños	10,289	79.64	15.10	11.77	10,110	101.61	69,347	42.57	14.58	10.31	2.09
5	HDI Seguros	22,595	106.81	33.98	25.00	22,910	71.84	48,030	12.83	47.70	31.32	4.59
TOTAL GRANDES		470,526	40.02	27.58	22.60	470,662	39.36	956,321	18.71	49.22	41.93	95.63
6	Atlas	4,979	33.32	15.54	16.23	4,979	33.32	21,320	19.43	23.35	20.92	1.01
7	ANA	9,049	45.76	60.23	36.84	7,723	44.71	11,643	-22.53	66.33	35.51	1.84
8	Afirme	4,999	-5.00K	50.42	-1.59	4,999	-5.00K	7,371	15.72	67.83	-1.60	1.02
9	La Latinoamericana	968	40.68	10.35	47.22	526	85.81	4,519	585.91	11.64	42.96	0.20
10	Seguros SURA	816	-82.67	9.46	129.57	816	-82.67	4,311	23.76	18.93	135.19	0.17
11	AIG Seguros	-290	-450.48	-8.41	5.56	-301	-826.07	3,110	12.34	-9.67	1.50	-0.06
12	Inbursa	36	244.97	1.29	0.37	36	244.97	2,426	-10.88	1.50	0.39	0.01
13	Zurich Aseguradora Mexicana	39		1.41		39		2,759		1.41		0.01
14	AXA Seguros	0		0.00	0.00	0		1,930	-7.64	0.00	0.00	0.00
15	Ve Por Más	838	-30.72	47.28	93.13	838	-30.72	1,148	5.36	72.94	110.94	0.17
TOTAL MEDIANAS		21,433	29.58	24.44	27.97	19,655	29.12	60,536	16.28	32.47	29.24	4.36
16	Virginia Surety	77	-48.33	14.28	26.32	77	-48.33	395	3.05	19.47	38.82	0.02
17	Chubb Seguros México	0		0.00		0		13		0.00		0.00
18	General de Seguros	0				0		0				0.00
19	Zurich Daños	0			0.00	0	-100.00	0	-100....		8.44	0.00
20	Tokio Marine	-15	-118.51		8.63K	-15	-118.51	-99	-521.22	14.79	336.45	-0.00
21	El Águila	0				0		0	-100....		0.00	0.00
TOTAL RESTO		62	-72.72	10.36	9.61	62	-83.65	308	-86.07	20.18	17.19	0.01
151.1	TOTAL	492,021	39.46	27.42	22.78	490,379	38.78	1,017,165	18.30	48.21	41.09	100.00

Análisis de Siniestros

Daños sin Automóviles

1 ° Trimestre 2023



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado
1	Agroasemex	237,638		3.20		35,835		589,662		6.08		3.23
2	GMX Seguros	480,133	-47.03	10.21	16.77	235,573	-13.97	600,584	-10.32	39.22	40.89	6.52
3	AIG Seguros	203,607	-11.78	6.51	14.08	60,795	19.41	10,699	-83.48	568.24	78.62	2.76
4	Mapfre México	1,252,270	122.94	44.43	13.80	408,169	72.84	604,089	0.37	67.57	39.24	17.00
5	Inbursa	809,322	376.67	29.75	7.61	218,285	139.95	396,674	11.87	55.03	25.66	10.99
	TOTAL GRANDES	2,982,971	59.63	14.34	14.00	958,657	47.06	2,201,707	30.21	43.54	38.55	40.50
6	AXA Seguros	1,277,200	57.38	55.45	34.34	997,126	241.26	1,169,894	33.90	85.23	33.44	17.34
7	Chubb Seguros México	311,648	1.06K	14.03	1.40	23,499	-114.93	248,327	-52.26	9.46	-30.26	4.23
8	Banorte	108,390	49.87	5.40	3.74	74,313	-11.50	942,569	15.41	7.88	10.28	1.47
9	Zurich Aseguradora Mexicana	111,803	3.80K	5.89	239.09	79,632	3.41K	384,378	194.3...	20.72	1.15K	1.52
10	Atlas	195,077	-46.69	11.85	26.69	83,934	15.24	226,511	-5.70	37.06	30.32	2.65
11	Allianz México	207,334	-82.46	14.08	86.99	36,191	32.99	77,266	-23.27	46.84	27.02	2.82
12	BBVA Bancomer	163,251	17.56	11.20	12.15	151,130	11.14	1,118,330	38.25	13.51	16.81	2.22
13	Seguros Azteca Daños	-46,816	-144.99	-3.98	6.30	-3,433	-160.76	17,015	-39.66	-20.18	20.04	-0.64
14	G.N.P.	541,875	15.62	50.68	32.96	149,113	5.20	419,349	-3.28	35.56	32.69	7.36
15	HDI Global Seguros	87,459	-54.22	8.60	40.65	471	-43.43	-24,804	172.25	-1.90	-9.13	1.19
	TOTAL MEDIANAS	2,957,220	-12.09	18.18	24.68	1,591,977	163.01	4,578,837	20.08	34.77	15.87	40.15
16	Afirme	399,399	7.82	44.90	63.35	100,595	21.51	148,408	-34.38	67.78	36.60	5.42
17	Seguros SURA	280,577	104.58	37.58	15.28	200,487	13.10	500,879	-32.35	40.03	23.94	3.81
18	FM Global	285,738	0.82	41.68	49.46	2,167	7.34	12,372	-9.53	17.52	14.77	3.88
19	Zurich Santander	47,493	-5.30	7.75	8.07	48,481	-6.14	571,927	-0.74	8.48	8.96	0.64
20	HDI Seguros	104,447	-53.56	21.42	47.54	100,796	-50.77	376,310	-27.74	26.79	39.32	1.42
21	Tokio Marine	79,946	-44.56	26.77	22.17	16,445	-21.50	47,466	3.00	34.65	45.46	1.09
22	El Potosí	-9,694	-122.38	-3.65	23.61	8,567	-65.14	54,493	-15.27	15.72	38.21	-0.13
23	Berkley Seguros	57,750	18.18	29.94	35.18	5,453	34.60	5,515	42.40	98.86	104.59	0.78
24	Atradius	23,430	-20.88	12.22	15.73	10,105	-14.67	28,701	-34.04	35.21	27.22	0.32
25	Sompo Japan	24,449	-179.50	12.95	-16.50	9,196	-301.39	-18,600	-287....	-49.44	-45.92	0.33
26	El Águila	25,886	10.36	13.73	14.60	18,698	-15.28	93,837	15.10	19.93	27.07	0.35
27	Solunion Crédito	46,883	26.29	26.97	26.88	3,102	1.42	4,675	16.62	66.34	76.28	0.64
28	General de Seguros	93,000	47.22	60.81	44.84	33,941	11.46	74,409	32.41	45.61	54.19	1.26
29	Swiss Re Corporate Solutions	33,259	114.90	25.28	17.56	115	-90.47	2,133	240.30	5.41	193.17	0.45
30	SHF Cred Vivienda	-217,170	-1.37K	-168.80	17.31	-201,928	-1.83K	174,526	63.88	-115.70	10.97	-2.95
31	Cardif Seguros Generales	37,756	91.88	30.42	24.85	23,650	-48.96	200,356	11.14	11.80	25.71	0.51
32	Coface	-2,658	-146.29	-2.64	5.05	-1,797	-126.10	14,165	68.05	-12.68	81.67	-0.04
33	Primero Seguros	43,462	14.44	43.91	50.85	15,629	109.91	22,255	83.44	70.23	61.37	0.59
34	Patrimonial Inbursa	-2,756	2.09	-2.92	-2.26	-2,774	1.95	59,642	-11.44	-4.65	-4.04	-0.04
35	Ve Por Más	45,446	-276.24	50.38	-33.13	-2,679	-155.41	36,471	71.00	-7.35	22.67	0.62
36	Assurant Daños	18,061	99.60	31.83	15.46	4,732	58.01	10,081	-34.06	46.94	19.59	0.25
37	La Latinoamericana	1,650	-19.57	4.09	4.98	843	-54.83	25,503	6.94	3.31	7.83	0.02
38	Virginia Surety	9,292	89.10	26.43	22.96	5,528	41.82	13,923	80.46	39.71	50.53	0.13
39	Genworth Seg. de Crédito	-273	-103.14	-1.08	50.11	-7,497	-491.96	37,646	-8.93	-19.91	4.63	-0.00
40	Citibanamex Seguros	-2,239	-460.36	-15.44	1.92	-87	-93.26	546	521.12	-15.92	-1.47K	-0.03
41	Quálitas	1,389	54.87	121.59	114.69	736	658.99	737	32.50	99.92	17.44	0.02
42	Zurich Daños	0			0.00	0	-100.00	0	-100....		34.67	0.00
	HSBC Seguros	0				0		0				0.00
	TOTAL RESTO	1,424,525	-6.20	23.68	20.82	392,504	-54.94	2,498,378	-24.73	15.71	26.24	19.34
151.1	TOTAL	7,364,716	9.09	17.09	19.70	2,943,138	38.29	9,278,922	5.16	31.72	24.12	100.00

AMIS

ASOCIACIÓN NACIONAL DE
INSURADORES DE SEGUROS

ANÁLISIS DE SINIESTROS

Responsabilidad Civil y Riesgo profesional Total

1 ° Trimestre 2023

Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part Mercado en Sin.
1	GMX Seguros	307,629	-34.97	19.74	36.37	175,543	-11.58	413,988	-11.01	42.40	42.67	22.73
2	AIG Seguros	53,897	120.88	6.84	4.22	22,595	124.63	34,022	28.20	66.41	37.90	3.98
3	Agroasemex	1,345		0.19		6,976		18,122		38.50		0.10
4	Chubb Seguros México	20,021	-115.21	3.46	-23.41	-46,449	-74.98	217,933	-24.27	-21.31	-64.51	1.48
5	Inbursa	96,795	-7.71	19.95	22.44	62,190	73.83	94,167	39.99	66.04	53.19	7.15
TOTAL GRANDES		479,687	1.90	11.69	16.19	220,857	276.09	778,232	-8.10	28.38	6.93	35.45
6	Mapfre México	-13,525	-120....	-3.36	13.95	36,651	461.78	30,088	46.32	121.81	31.73	-1.00
7	AXA Seguros	598,442	396.18	210.05	37.06	550,389	887.23	175,987	61.87	312.74	51.28	44.22
8	Zurich Aseguradora Mexicana	14,766	444.38	6.47	22.88K	-904	-133.43	95,563	1.55M	-0.95	43.99K	1.09
9	Atlas	24,836	-17.92	13.11	21.01	5,534	-37.62	19,665	-32.89	28.14	30.28	1.84
10	Afirme	38,354	-81.08	20.91	163.63	34,969	-116K	35,003	-34.86	99.90	-6.16	2.83
11	G.N.P.	59,996	103.46	32.89	23.54	22,915	242.74	40,257	23.13	56.92	20.45	4.43
12	Banorte	22,068	44.56	16.28	14.29	15,161	5.97	27,805	12.28	54.53	57.77	1.63
13	HDI Global Seguros	10,099	4.58	7.51	6.80	3,072	365.75	-3,775	-32.90	-81.39	-11.73	0.75
14	Seguros SURA	36,504	92.70	34.62	18.59	37,529	81.74	101,349	9.65	37.03	22.34	2.70
15	HDI Seguros	6,992	-67.69	8.55	33.29	8,244	-63.68	77,429	12.32	10.65	32.93	0.52
TOTAL MEDIANAS		798,532	54.43	41.42	32.19	713,559	426.46	599,371	40.85	119.05	31.85	59.01
16	Berkley Seguros	7,862	174.41	10.92	5.24	736	114.47	1,141	10.03	64.53	33.11	0.58
17	Allianz México	9,262	972.32	15.98	1.07	1,969	66.37	9,542	36.84	20.64	16.98	0.68
18	BBVA Bancomer	5,011	-49.73	8.71	20.32	4,889	-49.59	27,850	42.83	17.55	49.74	0.37
19	El Potosí	4,798	-16.08	9.26	13.09	3,369	-2.68	16,268	163.91	20.71	56.16	0.35
20	Seguros Azteca Daños	23,447	-3.29K	48.74	-1.83	-240	139.43	627	188.01	-38.37	-46.16	1.73
21	La Latinoamericana	1,039	-18.60	2.80	3.45	473	-59.45	22,916	13.65	2.07	5.79	0.08
22	Ve Por Más	1,667	1.71	5.08	19.86	-78	-117.93	19,497	237.44	-0.40	7.52	0.12
23	Tokio Marine	6,682	216.52	27.36	11.87	6,666	337.24	3,639	-7.19	183.16	38.88	0.49
24	General de Seguros	8,783	641.38	39.87	4.89	6,128	328.94	6,640	10.15	92.29	23.70	0.65
25	Patrimonial Inbursa	-288	-41.92	-1.41	-2.72	-288	-41.92	16,071	28.41	-1.79	-3.96	-0.02
26	El Águila	1,964	-32.46	9.73	14.47	1,798	-31.97	17,929	0.15	10.03	14.77	0.15
27	Sompo Japan	904	103.87	5.51	2.64	1,305	1.09K	3,606	6.25	36.19	3.23	0.07
28	Primero Seguros	1,898	103.60	13.05	11.47	1,958	996.97	6,389	291.27	30.65	10.93	0.14
29	Swiss Re Corporate Solutions	975	2.82K	7.83	1.38	261	681.09	-625	855.23	-41.78	-51.09	0.07
30	Zurich Santander	309	-62.52	3.49	9.43	309	-65.63	8,957	-4.33	3.45	9.59	0.02
31	Quálitas	1,389	54.87	121.59	114.69	736	658.99	737	32.50	99.92	17.44	0.10
32	Citibanamex Seguros	-402	30.87K	-36.53	-0.09	-145	7.51	50	2.01K	-290.92	-5.70K	-0.03
33	Cardif Seguros Generales	-236	-159.94	-221.35	306.60	60	-79.42	325	0.80	18.47	90.49	-0.02
34	Zurich Daños	0			0.00	0	-100.00	0	-100....		10.03	0.00
Assurant Daños		0				-106	-405.83	206	202.71	-51.50	50.98	0.00
TOTAL		1,353,282	32.85	20.72	19.81	964,216	319.04	1,539,367	1.42	62.64	15.16	100.00

Análisis de Siniestros
 Responsabilidad Civil General
 1 ° Trimestre 2023



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part Mercado en Sin.
1	ALG Seguros	53,900	120.91	6.84	4.23	22,598	124.70	33,996	27.92	66.47	37.84	4.64
2	GMX Seguros	188,937	-46.58	27.30	58.95	74,013	-3.52	275,931	-1.59	26.82	27.36	16.25
3	Agroasemex	1,735		0.26		6,728		13,603		49.46		0.15
4	Chubb Seguros México	19,085	-114.45	3.31	-23.64	-46,657	-74.88	217,718	-24.27	-21.43	-64.60	1.64
5	Inbursa	88,529	46.45	29.18	21.16	60,341	-1.23K	92,428	32.07	65.28	-7.63	7.62
	TOTAL GRANDES	352,185	14.92	11.63	15.16	117,023	-212.20	633,676	-4.63	18.47	-15.70	30.30
6	Zurich Aseguradora Mexicana	11,749	333.15	6.52	22.88K	-2,642	-197.70	52,929	860.6...	-4.99	43.99K	1.01
7	G.N.P.	59,914	103.20	33.40	24.07	22,872	307.25	39,613	23.33	57.74	17.49	5.15
8	Mapfre México	-13,434	-122.73	-7.59	34.69	36,025	459.50	27,871	38.84	129.25	32.07	-1.16
9	AXA Seguros	590,450	415.94	356.45	55.67	543,381	892.39	67,535	79.17	804.59	145.26	50.79
10	HDI Global Seguros	10,099	4.58	7.67	6.80	3,072	365.75	-3,780	-32.80	-81.27	-11.73	0.87
11	Atlas	16,001	-32.04	14.55	26.22	4,530	-38.52	18,670	-2.97	24.26	38.29	1.38
12	Seguros SURA	36,895	91.27	35.79	19.33	37,920	80.60	98,756	9.55	38.40	23.29	3.17
13	Afirme	13,423	-3.88	13.32	16.80	4,023	15.52	3,133	-77.36	128.39	25.17	1.15
14	HDI Seguros	7,212	-67.00	9.13	34.98	8,464	-63.05	74,652	12.46	11.34	34.51	0.62
15	Banorte	5,328	-19.42	7.41	7.28	-1,580	-127.95	13,956	29.55	-11.32	52.47	0.46
	TOTAL MEDIANAS	737,637	145.33	56.79	28.19	656,064	402.42	393,336	38.18	166.79	45.87	63.45
16	BBVA Bancomer	5,011	-49.73	8.71	20.32	4,889	-49.59	27,850	42.83	17.55	49.74	0.43
17	Berkley Seguros	7,764	215.95	14.10	6.23	731	167.12	994	-2.38	73.55	26.88	0.67
18	Allianz México	9,476	1.04K	17.87	1.11	2,003	74.28	4,844	32.99	41.35	31.55	0.82
19	El Potosí	4,483	-2.99	10.85	24.05	3,172	11.56	15,878	110.81	19.98	37.75	0.39
20	La Latinoamericana	1,039	-18.60	2.83	3.47	473	-59.45	22,824	13.45	2.07	5.80	0.09
21	Ve Por Más	2,182	68.96	7.19	21.86	437	20.43	17,638	324.04	2.48	8.72	0.19
22	Seguros Azteca Daños	23,510	-3.46K	89.51	-1.98	-177	178.18	3,640	19.12K	-4.87	-336.39	2.02
23	Tokio Marine	6,682	216.21	30.57	14.36	6,666	336.64	3,625	-8.87	183.89	38.38	0.57
24	General de Seguros	7,283	-8.81K	34.93	-0.36	5,033	1.28K	6,094	9.46	82.60	6.57	0.63
25	Patrimonial Inbursa	-288	-41.92	-1.41	-2.72	-288	-41.92	16,071	28.41	-1.79	-3.96	-0.02
26	Sompo Japan	904	103.87	5.51	2.64	1,305	1.09K	3,594	5.91	36.30	3.23	0.08
27	El Águila	2,051	-6.76	12.65	15.58	1,885	-2.59	13,587	6.84	13.88	15.22	0.18
28	Primero Seguros	1,898	103.60	13.05	11.47	1,958	996.97	6,389	291.27	30.65	10.93	0.16
29	Swiss Re Corporate Solutions	973	2.81K	7.84	1.38	259	675.10	-636	871.57	-40.76	-51.09	0.08
30	Zurich Santander	309	-62.52	3.49	9.43	309	-65.63	8,957	-4.33	3.45	9.59	0.03
31	Citibanamex Seguros	-402	30.87K	-36.53	-0.09	-145	7.51	50	2.01K	-290.92	-5.70K	-0.03
32	Cardif Seguros Generales	-236	-159.94	-221.35	306.60	60	-79.42	325	0.80	18.47	90.49	-0.02
33	Zurich Daños	0			0.00	0	-100.00	0	-100....		19.17	0.00
	Assurant Daños	0				-106	-405.83	206	202.71	-51.50	50.98	0.00
	TOTAL	1,162,461	83.58	24.42	17.66	801,551	1.20K	1,178,943	3.87	67.99	5.45	100.00

Análisis de Siniestros

Responsabilidad Civil Aviones y Barcos

1 ° Trimestre 2023



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	✳ ⋮
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part Mercado en Sin.
1	GMX Seguros	9,071	-61.31	1.75	7.05	-4,490	-131.83	3,617	-77.84	-124.12	86.41	34.68
2	Mapfre México	-190	-102.81	-0.08	2.25	578	-2.87K	1,878	-41.83K	30.76	463.07	-0.73
3	Inbursa	7,389	-83.31	4.15	24.61	972	-97.63	-1,434	-68.79	-67.78	-891.17	28.25
4	Atlas	8,539	46.69	11.02	12.33	743	36.67	330	-94.97	224.97	8.27	32.64
5	Banorte	0		0.00		0		-2,283		-0.00		0.00
	TOTAL GRANDES	24,808	-69.11	2.37	9.33	-2,197	-103.95	2,109	-88.48	-104.20	303.70	94.84
6	Seguros Azteca Daños	-6	-27.72	-0.03	-0.25	-6	-27.72	-3,552	-2.59K	0.17	-5.97	-0.02
7	AXA Seguros	991	-64.14	4.90	10.44	1,000	18.31	12,046	-10.46	8.30	6.28	3.79
8	Afirme	413	-87.02	3.26	17.69	-302	-67.02	-1,358	-725....	22.24	-421.44	1.58
9	El Potosí	255	-74.26	3.06	4.23	152	-72.65	-638	-69.63	-23.89	-26.53	0.98
10	Allianz México	-214	-735.18	-4.35	0.57	-34	-200.35	4,698	41.05	-0.72	1.01	-0.82
11	El Águila	-87	-112.31	-2.20	11.84	-87	-112.31	4,342	-16.27	-2.01	13.65	-0.33
12	G.N.P.	82	3.71K	2.71	0.08	43	-95.97	581	20.77	7.42	222.24	0.31
13	Ve Por Más	-187	-165.15	-14.58	18.47	-187	-1.70K	892	-0.90	-21.00	1.30	-0.72
14	Agroasemex	-0		-0.06		-261		-174		150.28		-0.00
15	AIG Seguros	-3	-248.1...	-0.64	0.21	-3	-248.10	26	-165.69	-10.37	-4.60	-0.01
	TOTAL MEDIANAS	1,243	-84.39	1.63	9.03	315	-86.32	16,863	-21.83	1.87	10.68	4.75
16	Chubb Seguros México	74	-41.6...	55.21	-0.15	17	-6.28K	25	73.49	69.25	-1.95	0.28
17	General de Seguros	0				0		0				0.00
	Seguros SURA	32				32		0				0.12
	TOTAL	26,157	-70.37	2.33	9.30	-1,833	-103.17	18,996	-52.37	-9.65	145.10	100.00

Análisis de Siniestros

Responsabilidad Civil Viajero

1 ° Trimestre 2023



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✖ ⋮
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part Mercado en Sin.
1	AXA Seguros	137	100.85	0.59	0.34	137	100.85	23,162	13.52	0.59	0.34	1.37
2	Banorte	16,740	93.44	92.37	54.14	16,740	93.44	16,132	15.29	103.77	61.85	167.65
3	Agroasemex	-451		-4.03		450		5,251		8.57		-4.52
4	Inbursa	877	400.75	23.37	9.53	877	400.75	3,173	69.00	27.65	9.33	8.79
5	GMX Seguros	-8,751	-507....	-243.58	60.43	573	-178.98	1,892	-6.60	30.32	-35.85	-87.64
TOTAL GRANDES		8,553	-22.57	14.30	26.44	18,778	129.81	49,610	29.54	37.85	21.34	85.66
6	HDI Seguros	-220	4.86	-7.91	-8.21	-220	4.86	2,777	8.84	-7.91	-8.21	-2.20
7	Seguros SURA	-423	22.15	-17.98	-16.70	-423	22.15	2,593	13.49	-16.33	-15.17	-4.24
8	El Potosí	59	-43.14	2.75	10.39	44	-27.25	1,028	40.18	4.31	8.30	0.59
9	Atlas	296	-66.90	15.07	12.84	262	-72.78	665	-80.97	39.37	27.53	2.97
10	Chubb Seguros México	840	78.18	43.14	13.63	170	65.36	189	-27.80	89.96	39.28	8.42
11	Ve Por Más	-328	-646.14	-27.01	7.61	-328	-646.14	966	34.59	-33.91	8.36	-3.28
12	General de Seguros	1,500	52.45	127.58	94.24	1,095	40.61	546	18.39	200.39	168.72	15.02
13	La Latinoamericana	0		0.00	0.00	0		92	107.35	0.00	0.00	0.00
14	Afirme	-229	50.09	-99.39	-32.03	-163	92.93	1,484	546.05	-10.98	-36.77	-2.29
15	G.N.P.	0		0.00	0.00	0		63	-32.67	0.00	0.00	0.00
TOTAL MEDIANAS		1,497	-17.16	10.51	9.62	437	-66.97	10,404	-4.29	4.20	12.17	14.99
16	Seguros Azteca Daños	-65	131.71			-65	131.71	80	33.67	-82.09	-47.36	-0.65
17	Swiss Re Corporate Solutions	1				1		3		21.42		0.01
TOTAL		9,985	-22.14	13.48	21.18	19,151	102.31	60,097	22.08	31.87	19.23	100.00

Análisis de Siniestros
Responsabilidad Civil Otros
1 ° Trimestre 2023



Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe		% de Incremento	% vs. Prima Directa		Importe		% de Incremento	% vs. Prima Dev. Ret.		✖
					2023	2022				2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part Mercado en Sin.
1	GMX Seguros	118,372	26.21	34.45	25.72	105,447	-2.76	132,548	-20.38	79.55	65.14	76.53
2	AXA Seguros	6,864	105.66	9.05	4.57	5,871	6.99K	73,243	97.03	8.02	0.22	4.44
3	Afirme	24,747	-86.67	35.50	834.01	31,411	-642.18	31,744	-19.54	98.95	-14.68	16.00
4	Zurich Aseguradora Mexicana	3,017		6.32		1,738		42,633		4.08		1.95
5	Berkley Seguros	98	-76.05	0.58	2.68	5	-92.41	147	678.65	3.59	368.52	0.06
TOTAL GRANDES		153,097	-45.94	27.65	59.61	144,472	40.54	280,315	15.30	51.54	42.28	98.98
6	Agroasemex	61		0.42		59		-559		-10.51		0.04
7	HDI Global Seguros	0		0.00		0		6		0.00		0.00
8	Tokio Marine	0	-100....	0.00	-0.07	0	-100.00	14	-125.69	0.00	3.71	0.00
9	Quálitas	1,389	54.87	121.59	114.69	736	658.99	737	32.50	99.92	17.44	0.90
10	Seguros Azteca Daños	8		0.75	0.00	8		459	-12.16K	1.80	0.00	0.01
11	Mapfre México	100	-318.91	17.58	-10.38	48	-54.48	339	-31.31	14.27	21.53	0.06
12	Swiss Re Corporate Solutions	1		2.60		1		7		17.55		0.00
13	Sompo Japan	0				0		11		0.00		0.00
14	Zurich Daños	0			0.00	0	-100.00	0	-100....		-4.79	0.00
TOTAL MEDIANAS		1,560	83.62	6.89	1.19	853	-139.22	1,014	-97.99	84.10	-4.30	1.01
General de Seguros		0	-100....			0	-100.00	0				0.00
Chubb Seguros México		22	-245....			22	-245.53	2	-38.30	927.91	-393.42	0.01
Allianz México		0	-100....			0	-100.00	0				0.00
TOTAL		154,678	-45.60	26.83	52.03	145,347	44.06	281,331	-4.21	51.66	34.35	100.00

Análisis de Siniestros

Marítimo y Transportes Total

1 ° Trimestre 2023



Cifras en miles

#		Compañía		Siniestros Directos				Siniestros Retenidos				% Part. de Merc.		
				Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✳️ ⋮
						2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part de Mercado en Sin.		
1	GMX Seguros	165,796	-7.51	11.24	12.58	57,571	43.43	40,307	-23.20	142.83	76.48	6.46		
2	Chubb Seguros México	205,097	47.59	36.03	25.50	40,330	72.85	121,087	35.22	33.31	26.06	7.99		
3	HDI Global Seguros	55,186	-66.32	10.33	109.44	392	-2.00K	-19,045	525.18	-2.06	0.68	2.15		
4	Mapfre México	226,779	-571.10	43.68	-5.46	64,013	-371.12	90,518	10.17	70.72	-28.74	8.84		
5	Atlas	65,016	-74.49	14.67	111.28	34,434	14.84	94,437	-19.66	36.46	25.51	2.53		
TOTAL GRANDES		717,873	4.22	20.27	21.32	196,741	181.76	327,303	-3.36	60.11	20.62	27.97		
6	Agroasemex	6,439		1.48		10,762		-8,896		-120.98		0.25		
7	AXA Seguros	284,152	-284.34	91.76	-49.22	62,321	-126.93	217,747	33.60	28.62	-141.98	11.07		
8	Inbursa	529,256	1.28K	200.85	13.56	68,327	525.12	41,230	-19.90	165.72	21.23	20.62		
9	AIG Seguros	121,386	-6.41	55.99	72.87	25,276	0.69	16,720	-47.94	151.17	78.17	4.73		
10	Zurich Aseguradora Mexicana	119,104	-122.28K	68.77		46,883	-48.19K	104,627		44.81		4.64		
11	Banorte	18,160	-37.87	10.80	14.75	7,202	-69.88	22,200	1.59K	32.44	1.82K	0.71		
12	G.N.P.	82,225	-72.73	51.08	65.58	42,649	45.67	89,006	33.33	47.92	43.86	3.20		
13	Tokio Marine	76,353	-45.49	51.32	26.56	12,090	-28.77	31,379	14.86	38.53	62.13	2.98		
14	HDI Seguros	56,059	-50.01	44.34	85.10	56,059	-50.16	131,969	-25.96	42.48	63.11	2.18		
15	Allianz México	72,927	-32.48	92.37	150.45	11,936	-13.63	15,982	12.61	74.68	97.37	2.84		
TOTAL MEDIANAS		1,366,062	93.78	65.63	32.58	343,506	34.68K	661,964	23.87	51.89	0.18	53.23		
16	El Potosí	15,920	-33.83	24.73	37.21	7,320	-43.17	10,529	-32.77	69.52	82.25	0.62		
17	Seguros SURA	41,589	-7.29	65.59	74.73	38,022	-6.67	62,873	-0.24	60.47	64.64	1.62		
18	Berkley Seguros	29,681	42.28	48.47	47.00	2,992	24.31	2,129	150.82	140.51	283.49	1.16		
19	Afirme	166,787	198.72	278.31	40.99	36,479	-23.89	29,119	-44.96	125.28	90.60	6.50		
20	Primero Seguros	38,078	2.72	66.57	89.92	10,928	50.25	12,047	93.31	90.71	116.71	1.48		
21	Sompo Japan	19,568	-300.40	34.54	-17.47	4,828	16.96K	-2,442	-542....	-197.73	5.13	0.76		
22	General de Seguros	23,451	17.30	67.16	67.37	9,828	-4.54	14,311	4.09	68.67	74.88	0.91		
23	Seguros Azteca Daños	-279	249.19	-1.17	-0.72	-607	660.16	69	-91.49	-874.94	-9.80	-0.01		
24	Ve Por Más	45,172	2.46K	368.27	8.07	-2,360	-163.64	2,097	44.90	-112.57	256.29	1.76		
25	El Águila	4,250	-28.66	34.71	51.88	3,400	-29.90	14,113	27.29	24.09	43.74	0.17		
26	FM Global	98,308	10.55K	12.88K	88.01	0	-100.00	56	-5.48	0.00	0.00	3.83		
27	BBVA Bancomer	0	-100.00	0.00	0.01	0	-100.00	51	13.65	0.00	0.01	0.00		
28	Swiss Re Corporate Solutions	-56	-95.59			-56	-801.92	0				-0.00		
29	Zurich Daños	0			0.00	0	-100.00	0	-100....		52.58	0.00		
TOTAL RESTO		482,468	140.99	108.07	30.98	110,774	-41.20	144,952	-47.74	76.42	67.92	18.80		
TOTAL		2,566,403	61.01	42.29	26.39	651,020	151.17	1,134,219	-1.41	57.40	22.53	100.00		

Análisis de Siniestros
Marítimo y Transportes de Carga
1 ° Trimestre 2023



Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✳️ ⋮
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part de Mercado en Sin.
1	Chubb Seguros México	203,427	48.54	36.21	25.49	39,815	73.25	118,986	37.78	33.46	26.61	11.05
2	HDI Global Seguros	55,186	-66.32	10.33	109.44	392	-2.00K	-19,045	525.18	-2.06	0.68	3.00
3	Agroasemex	506		0.15		-1,893		-11,051		17.13		0.03
4	Atlas	53,854	-10.75	18.42	41.52	32,728	18.55	90,715	-3.71	36.08	29.30	2.92
5	AXA Seguros	282,747	-254.27	104.25	-68.03	59,399	-125.16	184,790	70.76	32.14	-218.17	15.36
TOTAL GRANDES		595,720	234.91	29.82	16.15	130,441	-170.31	364,395	27.53	35.80	-64.93	32.35
6	AIG Seguros	121,391	-6.40	56.05	72.96	25,280	0.72	16,461	-48.28	153.57	78.86	6.59
7	Mapfre México	213,357	29.61	113.40	41.41	62,404	720.15	78,159	5.38	79.84	10.26	11.59
8	Zurich Aseguradora Mexicana	119,098	-122.27K	68.84		46,877	-48.19K	104,389		44.91		6.47
9	G.N.P.	82,228	-71.83	53.10	64.76	42,599	50.38	86,506	32.76	49.24	43.47	4.47
10	GMX Seguros	70,962	56.70	47.15	17.33	35,342	56.29	55,981	18.35	63.13	47.81	3.85
11	Tokio Marine	76,353	-45.49	51.32	26.56	12,090	-28.77	31,379	14.86	38.53	62.13	4.15
12	HDI Seguros	51,493	-54.46	43.98	89.78	51,493	-54.59	122,614	-28.88	42.00	65.78	2.80
13	Allianz México	59,112	19.22	84.64	76.44	2,778	-67.90	5,957	7.58	46.62	156.24	3.21
14	Inbursa	93,221	682.15	141.77	8.34	69,681	661.58	37,323	-23.31	186.70	18.80	5.06
15	Berkley Seguros	29,681	42.28	48.47	47.00	2,992	24.31	2,129	150.82	140.51	283.49	1.61
TOTAL MEDIANAS		916,895	-5.17	68.13	44.10	351,536	50.14	540,899	14.30	64.99	49.48	49.80
16	Seguros SURA	43,932	-2.07	72.06	82.24	38,022	-6.67	61,623	5.10	61.70	69.48	2.39
17	Primero Seguros	38,078	2.72	66.57	89.92	10,928	50.25	12,047	93.31	90.71	116.71	2.07
18	Sompo Japan	19,568	-300.40	34.54	-17.47	4,828	16.96K	-2,442	-542....	-197.73	5.13	1.06
19	Banorte	18,159	-37.88	51.23	14.75	7,202	-69.89	28,400	2.06K	25.36	1.82K	0.99
20	Afirme	31,078	-42.85	90.22	98.59	35,879	-27.28	28,437	-45.28	126.17	94.94	1.69
21	El Potosí	6,343	-72.03	18.67	60.87	3,899	-69.22	16,036	-19.11	24.31	63.89	0.34
22	General de Seguros	23,291	28.35	68.73	62.56	9,535	1.96	12,505	2.29	76.25	76.50	1.26
23	El Águila	4,653	-3.84	39.67	46.76	3,404	-29.66	14,048	26.52	24.23	43.58	0.25
24	Seguros Azteca Daños	100	-256.19	4.06	-2.65	-150	133.56	282	-19.09	-53.10	-18.40	0.01
25	Ve Por Más	45,247	2.44K	2.41K	193.73	-2,285	-161.33	1,998	0.53	-114.38	187.50	2.46
26	FM Global	98,308	10.55K	12.88K	88.01	0	-100.00	56	-5.48	0.00	0.00	5.34
27	BBVA Bancomer	0	-100.00	0.00	0.01	0	-100.00	29	129.48	0.00	0.03	0.00
28	Swiss Re Corporate Solutions	-56	-95.59			-56	-801.92	0				-0.00
29	Zurich Daños	0			0.00	0	-100.00	0	-100....		52.52	0.00
TOTAL RESTO		328,701	62.07	99.78	30.99	111,206	-47.08	173,020	-37.15	64.27	76.33	17.85
TOTAL		1,841,316	36.64	50.13	34.13	593,183	129.26	1,078,314	4.26	55.01	25.02	100.00

Análisis de Siniestros
Marítimo y Transportes de Cascos
1 ° Trimestre 2023



Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✳
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part de Mercado en Sin.
1	GMX Seguros	94,834	-29.21	7.16	11.51	22,229	26.83	-15,674	-402....	-141.82	338.18	13.08
2	Mapfre México	13,421	-106.31	4.05	-44.00	1,608	-105.15	12,359	54.72	13.01	-390....	1.85
3	Inbursa	436,036	1.54K	220.50	18.85	-1,354	-176.03	3,907	39.20	-34.65	63.44	60.14
4	Atlas	11,162	-94.26	7.40	232.43	1,706	-28.24	3,722	-84.05	45.84	10.19	1.54
5	Banorte	0		0.00		0		-6,200		-0.00		0.00
TOTAL GRANDES		555,453	290.44	25.99	7.60	24,189	-353.69	-1,886	-104.80	-1.28K	-24.25	76.60
6	Agroasemex	5,934		6.15		12,655		2,155		587.23		0.82
7	AXA Seguros	1,404	-95.18	3.65	66.63	2,922	-37.66	32,957	-39.83	8.87	8.56	0.19
8	El Potosí	9,577	593.44	31.50	5.04	3,421	1.49K	-5,507	32.26	-62.11	-5.15	1.32
9	Afirme	135,709	9.22K	532.54	1.80	601	-142.66	682	-27.33	88.02	-149.95	18.72
10	Seguros Azteca Daños	-379	2.32K	-1.78	-0.18	-457	2.81K	-213	-145.66	214.76	-3.36	-0.05
11	Ve Por Más	-75	330.17	-0.72	-0.08	-75	330.17	99	-118.32	-75.87	3.23	-0.01
12	HDI Seguros	4,566	-591.83	48.81	-15.92	4,566	-591.83	9,355	60.37	48.81	-15.92	0.63
13	Allianz México	13,815	-76.35	151.62	843.84	9,158	77.21	10,025	15.83	91.36	59.71	1.91
14	Chubb Seguros México	1,669	-16.87	22.17	25.55	516	46.90	2,101	-34.10	24.56	11.02	0.23
15	G.N.P.	-2	-100.02	-0.04	106.38	50	-94.72	2,499	56.89	2.01	59.66	-0.00
TOTAL MEDIANAS		172,219	70.26	67.65	47.79	33,357	270.54	54,153	-23.45	61.60	12.73	23.75
16	Seguros SURA	-2,344	54.61K	-96.21	-0.08	0	-99.93	1,250	-71.52	0.00	0.00	-0.32
17	General de Seguros	160	-91.31	15.56	277.10	292	-68.99	1,806	18.48	16.20	61.89	0.02
18	El Águila	-403	-135.97	-77.75	98.45	-4	-134.48	64	-497.03	-6.05	-69.71	-0.06
19	AIG Seguros	-4	-202.24	-1.63	1.85	-4	-202.24	258	-10.25	-1.62	1.42	-0.00
20	Zurich Aseguradora Mexicana	6		2.88		6		238		2.35		0.00
21	BBVA Bancomer	0		0.00		0		22	-32.57	0.00	0.00	0.00
22	Zurich Daños	0			0.00	0	-100.00	0	-100....		-43.29	0.00
TOTAL RESTO		-2,584	-187.15	-62.34	38.75	290	-70.73	3,638	-40.79	7.97	16.13	-0.36
TOTAL		725,088	194.30	30.26	11.78	57,837	12.53K	55,905	-51.89	103.46	0.39	100.00

Análisis de Siniestros
 Incendio

1 ° Trimestre 2023



Cifras en miles

#		Compañía		Siniestros Directos				Siniestros Retenidos				%	Part. de Merc.											
				Importe		% de Incremento		% vs. Prima Directa		Importe		% de Incremento		Prima Dev. Retenida		% de Incremento		% vs. Prima Dev. Ret.		2023	2022	✖	⋮	
				Sinistros Directos		Incr. Sinistro		% vs. Prim. Directa Actual		% vs. Prim. Directa Anterior		Sinistro Retenido		Incr. Sinistro Retenido		Prima Devengada Retenida		Incr. Prim. Dev.		% vs. Prim. Dev. Ret. Act.		% vs. Prim. Dev. Ret. Ant.		Part. de Mercado
1		Agroasemex		25,552				2.05				-401				-7,580				5.29				1.22
2		Zurich Aseguradora Mexicana		-18,064		13,053.00		-1.94		-40.18		11,138		-8,210.39		17,352		-126,800.00		64.19		1,003.37		-0.86
3		Banorte		36,437		-53.75		4.25		9.50		30,846		58.28		604,685		14.41		5.10		3.69		1.74
4		Mapfre México		705,484		139.22		95.11		37.68		76,709		104.24		65,644		52.10		116.86		87.02		33.70
5		AIG Seguros		1,673		-95.07		0.24		4.90		1,923		16.28		22,348		-191.04		8.61		-6.74		0.08
		TOTAL GRANDES		751,081		84.32		16.83		17.68		120,215		105.28		702,449		28.39		17.11		10.70		35.88
6		GMX Seguros		83,464		-120.09		15.64		-54.73		-17,768		-211.87		50,276		65.22		-35.34		52.19		3.99
7		Inbursa		83,955		47.15		16.16		14.68		25,719		-24.24		65,310		37.89		39.38		71.67		4.01
8		AXA Seguros		306,579		-48.45		63.45		144.19		314,839		5.11		287,693		32.05		109.44		137.49		14.65
9		Chubb Seguros México		5,506		-113.72		1.27		-14.09		4,730		-186.37		-171,020		-456.00		-2.77		-11.41		0.26
10		Seguros Azteca Daños		18,592		-2,304.37		5.19		-0.13		1,611		-556.46		-1,582		-62.17		-101.86		8.44		0.89
11		BBVA Bancomer		76,413		185.72		22.39		10.60		64,438		166.59		172,893		30.52		37.27		18.25		3.65
12		FM Global		189,739		-814,134.00		57.40		-0.01		120		-74.40		6,630		28.29		1.82		9.10		9.06
13		Allianz México		20,644		-97.78		7.61		269.05		19,457		25.18		29,029		-45.27		67.03		29.31		0.99
14		Seguros SURA		18,175		0.32		8.06		7.13		23,064		49.98		163,565		-37.75		14.10		5.85		0.87
15		Afirme		53,941		-160.19		24.64		-74.17		3,091		-90.94		7,696		-70.88		40.16		129.04		2.58
		TOTAL MEDIANAS		857,009		-20.60		23.06		28.87		439,302		1.41		610,490		-25.49		71.96		52.88		40.94
16		G.N.P.		366,320		466.49		172.64		31.70		55,631		-16.64		152,679		-1.64		36.44		42.99		17.50
17		Atlas		41,730		147.90		40.91		7.78		15,153		46.95		46,658		24.73		32.48		27.57		1.99
18		El Potosí		-31,429		-973.89		-41.96		12.05		-1,581		-179.10		4,372		-81.98		-36.17		8.24		-1.50
19		HDI Global Seguros		15,816		-26.88		21.97		45.94		-148		68.18		-832		58.24		17.84		16.78		0.76
20		HDI Seguros		26,035		-15.34		36.66		42.10		18,603		125.14		19,943		452.49		93.28		228.91		1.24
21		El Águila		8,986		-19.54		17.48		26.44		14		-99.73		24,194		21.66		0.06		25.44		0.43
22		Patrimonial Inbursa		-2,034		17.49		-4.45		-2.60		-2,052		17.08		31,947		-30.05		-6.42		-3.84		-0.10
23		Sompo Japan		-523		-146.29		-1.29		2.92		-2,318		-267.33		-2,551		-242.71		90.86		77.49		-0.02
24		Swiss Re Corporate Solutions		14,963		-32.81		41.05		91.88		18		-92.87		2,858		-667.00		0.62		-49.11		0.71
25		Zurich Santander		5,907		25.66		17.33		12.66		5,907		33.23		43,381		6.34		13.62		10.87		0.28
26		Tokio Marine		-548		-113.14		-1.75		10.86		-699		-219.02		3,797		-35.70		-18.40		9.94		-0.03
27		General de Seguros		31,310		484.58		148.87		37.00		3,624		8.92		9,719		83.58		37.29		62.85		1.50
28		Ve Por Más		1,078		-112.27		5.71		-52.75		494		332.83		3,524		42.12		14.03		4.61		0.05
29		Primero Seguros		-231		147.17		-3.61		-1.58		22		-110.20		889		-12.86		2.46		-21.01		-0.01
30		Berkley Seguros		6,147		-3.18		132.03		355.08		419		25.66		235		136.95		178.24		336.09		0.29
31		Citibanamex Seguros		-524		693.69		-11.48		-1.01		-156		15.18		142		674.48		-109.53		-736.46		-0.03
32		Cardif Seguros Generales		2,256		3.73		146.14		101.62		2,326		24.94		4,474		33.78		52.00		55.68		0.11
33		La Latinoamericana		0		-100.00		0.00		19.13		0		-100.00		42		-0.17		0.00		18.11		0.00
34		Zurich Daños		0						0.00		0		-100.00		0		-100.00				96.41		0.00
Assurant Daños												0				0								
TOTAL				2,093,348		25.28		23.24		21.97		654,775		2.09		1,658,410		-5.83		39.48		36.42		100.00

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado
1	Agroasemex	155,161		4.91		-28,068		568,085		-4.94		134.66
2	AXA Seguros	-35,564	-125.30	-5.62	19.81	4,387	-96.63	204,787	95.64	2.14	124.18	-30.86
3	Inbursa	-13,767	-65.95	-2.29	-7.02	916	-104.12	76,636	-19.55	1.20	-23.31	-11.95
4	GMX Seguros	-136,965	-123.00	-24.55	51.42	3,038	46.18	42,525	-19.44	7.14	3.94	-118.87
5	Banorte	-62,587	-20.51	-13.18	-16.56	-19,384	-2.37K	46,121	-15.10	-42.03	1.57	-54.32
	TOTAL GRANDES	-93,722	-115.19	-1.73	21.13	-39,112	-135.33	938,153	205.54	-4.17	36.06	-81.34
6	Mapfre México	173,709	-1.97K	36.69	-1.76	-2,198	-86.78	69,750	7.93	-3.15	-25.73	150.75
7	Seguros Azteca Daños	-40,859	-149.81	-8.92	12.43	-3,445	95.44	105	-66.59	-3.29K	-561.90	-35.46
8	BBVA Bancomer	8,339	10.51	1.96	2.17	8,339	10.51	372,450	58.98	2.24	3.22	7.24
9	Zurich Aseguradora Mexicana	-48,655	-4.55K	-12.34	338.43	-765	-2.21K	45,870	-972....	-1.67	-767.25	-42.23
10	Atlas	36,550	-390.75	9.31	-3.24	7,348	-3.62	22,044	-9.47	33.33	31.31	31.72
11	Chubb Seguros México	-4,202	-62.11	-1.08	-4.21	-1,247	-381.28	25,674	-54.69	-4.86	0.78	-3.65
12	Afirme	18,841	-154.54	7.53	-30.02	-6,813	-170.93	25,555	-28.70	-26.66	26.80	16.35
13	G.N.P.	6,278	-74.84	3.10	12.03	1,443	-38.16	34,211	13.09	4.22	7.71	5.45
14	AIG Seguros	2,513	-87.04	1.54	17.91	-110	-118.47	4,349	802.81	-2.53	123.49	2.18
15	Allianz México	-1,551	128.24	-1.03	-0.37	-155	29.72	5,658	-19.78	-2.74	-1.70	-1.35
	TOTAL MEDIANAS	150,965	125.87	4.58	2.39	2,395	-75.25	605,665	33.45	0.40	2.13	131.02
16	FM Global	1,766		1.18	0.00	1,641	-5.47B	1,464	-58.91	112.12	-0.00	1.53
17	Seguros SURA	79,475	-178.20	54.07	-46.12	12,429	-229.79	-1,552	-105.41	-800.56	-33.40	68.97
18	HDI Global Seguros	12,230	-317.90	8.59	-5.98	-509	26.05	0				10.61
19	HDI Seguros	-28,141	-1.14K	-33.09	3.24	-25,588	-1.44K	27,857	-12.67	-91.85	6.00	-24.42
20	Tokio Marine	-889	-78.86	-1.11	-7.91	-60	-37.66	-0	-392.31	3.92M	-18.39M	-0.77
21	Swiss Re Corporate Solutions	209	6.18	0.29	0.40	220	10.85	23	-87.21	940.04	108.42	0.18
22	El Águila	-2,893	-57.28	-4.09	-11.80	-289	-57.28	5,785	6.06	-5.00	-12.41	-2.51
23	Zurich Santander	-478	-71.26	-0.77	-2.38	421	124.37	1,365	-43.61	30.83	7.75	-0.42
24	Sompo Japan	-2,571	-88.99	-4.40	-41.23	712	-110.80	-15,357	-460....	-4.64	-154.73	-2.23
25	El Potosí	588	717.84	2.27	0.39	298	-199.43	7,420	24.48	4.01	-5.02	0.51
26	General de Seguros	-1,084	-130.44	-6.33	23.58	-1,084	-130.44	6,104	-6.63	-17.77	54.50	-0.94
27	Ve Por Más	-2,531	-87.66	-16.96	-109.04	-734	-1.82K	4,883	2.06	-15.03	0.89	-2.20
28	Cardif Seguros Generales	2,387	-183.06	17.61	-17.60	528	-18.42	1,260	-87.09	41.91	6.63	2.07
29	Citibanamex Seguros	-725	-1.85K	-6.05	0.21	298	-126.61	0				-0.63
30	Berkley Seguros	444	-72.78	6.75	40.34	210	431.76	236	147.55	88.95	41.41	0.39
31	Patrimonial Inbursa	6	-98.56	0.09	3.46	6	-98.56	-1,089	-159.61	-0.52	21.70	0.00
32	Primero Seguros	192	-234.67	5.25	-4.01	442	10.74K	661	2.18K	66.90	14.07	0.17
33	Zurich Daños	0			0.00	0	-100.00	0	-100....		0.09	0.00
	Assurant Daños					0		0				
	TOTAL	115,226	-78.01	1.19	7.54	-47,777	-143.97	1,582,878	75.15	-3.02	12.02	100.00

Análisis de Siniestros
Terremoto y Erupcion Volcanica
1 ° Trimestre 2023



Cifras en miles

#		Compañía		Siniestros Directos				Siniestros Retenidos						%	Part.								
				Importe		% de Incremento	% vs. Prima Directa		Importe		% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		%	Part.						
							2023	2022						2023	2022								
				Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado									
1		Agroasemex		-23,439		-4.15		-35,512		192,293		-18.47		39.65									
2		Seguros Azteca Daños		-8,061		-153.87		-2.28		3.21		-369		56.26		-166	-37.29	222.10	89.13	13.64			
3		Zurich Aseguradora Mexicana		-43,642		-2.19K		-16.10		1.09K		-522		-1.54K		45,122		-1.61M		-1.16	-1.30K	73.83	
4		Inbursa		-3,864		-85.64		-1.50		-10.23		-609		-96.24		25,615		-27.90		-2.38		-45.59	6.54
5		BBVA Bancomer		5,788		35.58		2.29		2.00		5,788		35.58		218,150		78.62		2.65		3.50	-9.79
		TOTAL GRANDES		-73,218		1.21K		-4.30		-0.59		-31,225		157.46		481,014		205.63		-6.49		-7.71	123.87
6		GMX Seguros		-8,827		-103.97		-3.57		34.27		-123		-104.08		13,446		-23.54		-0.91		17.11	14.93
7		AXA Seguros		26,047		-304.35		11.56		-4.85		19,042		147.59		121,581		61.33		15.66		10.21	-44.06
8		Chubb Seguros México		-813		-181.69		-0.39		0.79		599		95.50		18,772		-43.92		3.19		0.92	1.38
9		Mapfre México		5,056		-210.43		2.79		-1.74		3,480		-232.34		27,087		29.47		12.85		-12.57	-8.55
10		Banorte		-44,832		129.34		-27.83		-11.66		-16,572		-836.53		20,110		-14.96		-82.41		9.51	75.84
11		Atlas		-977		-115.59		-0.65		4.45		1,264		-59.13		6,909		-23.64		18.29		34.18	1.65
12		Afirme		37,775		-69.63		28.71		216.60		-3,107		-149.49		10,994		29.24		-28.26		73.79	-63.91
13		FM Global		1,217				1.21		0.00		1,092				1,165		-53.35		93.78		0.00	-2.06
14		AIG Seguros		2,768		-188.54		3.27		-5.39		-80		-415.41		2,521		4.93K		-3.18		50.66	-4.68
15		G.N.P.		2,983		-83.21		3.95		22.21		-393		-210.94		15,127		26.16		-2.60		2.95	-5.05
		TOTAL MEDIANAS		20,396		-93.85		1.30		17.47		5,204		-74.46		237,711		17.05		2.19		10.03	-34.50
16		HDI Global Seguros		-294		-90.60		-0.41		-6.55		-294		35.07		0							0.50
17		Allianz México		-224		-330.23		-0.33		0.12		-22		-204.32		2,455		-29.81		-0.91		0.61	0.38
18		Seguros SURA		2,974		-149.67		5.31		-7.74		9,070		-1.69K		-1,040		-119.07		-872.45		-10.46	-5.03
19		Zurich Santander		-535		-16.47		-1.23		-1.39		443		303.26		922		-36.24		48.06		7.60	0.91
20		Tokio Marine		470		118.49		1.51		0.83		12		250.30		-0		-337.84		-1.34M		910.61K	-0.79
21		HDI Seguros		-8,235		-1.45K		-29.08		2.28		-7,775		-1.48K		8,564		-11.52		-90.78		5.84	13.93
22		Sompo Japan		532		6.38K		2.09		0.04		394		239.68K		-3,546		-200....		-11.11		0.00	-0.90
23		El Águila		1,155		-116.37		4.84		-36.46		116		-116.37		2,093		10.05		5.52		-37.11	-1.95
24		Swiss Re Corporate Solutions		99		-9.66		0.44		0.46		101		46.02		-45		-117.58		-224.47		27.02	-0.17
25		Cardif Seguros Generales		-220		797.36		-1.89		-0.17		432		-26.38		588		-53.51		73.42		46.37	0.37
26		El Potosí		-7		-102.19		-0.06		4.47		-25		-108.30		4,329		51.04		-0.57		10.35	0.01
27		Citibanamex Seguros		-260		-61.54		-3.90		-7.48		-76		-93.99		0							0.44
28		General de Seguros		-1,339		-276.73		-25.39		13.76		-1,339		-276.73		1,383		-48.42		-96.84		28.26	2.27
29		Berkley Seguros		117		470.61		2.44		0.70		4		-78.90		103		1.23K		4.19		264.45	-0.20
30		Ve Por Más		-612		-9.11K		-15.58		0.12		-223		-5.61K		1,433		4.59		-15.57		0.30	1.03
31		Primero Seguros		89		675.35		13.43		1.50		89		675.35		130		-5.54		68.61		8.36	-0.15
32		Zurich Daños		0						0.00		0		-100.00		0		-100....				0.16	0.00
Assurant Daños												0				0							
TOTAL				-59,111		-119.10		-1.61		8.88		-25,113		-413.75		736,096		70.41		-3.41		1.85	100.00

AMIS

ASOCIACIÓN NACIONAL DE
INSURADORES DE SEGUROS

ANÁLISIS DE SINIESTROS

HURACAN Y OTROS RIESGOS HIDROMETEOROLÓGICOS

1 ° Trimestre 2023

Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado
1	Agroasemex	181,184		7.17		9,754		340,890		2.86		102.41
2	AXA Seguros	-61,611	-140.18	-15.11	34.31	-14,656	-111.98	83,206	183.84	-17.61	417.19	-34.82
3	Inbursa	-9,903	-26.74	-2.88	-4.32	1,525	-125.39	51,021	-14.59	2.99	-10.06	-5.60
4	Banorte	-17,755	-70.00	-5.66	-19.23	-2,813	101.42	26,011	-15.21	-10.81	-4.55	-10.04
5	GMX Seguros	-128,138	-134.36	-41.23	73.31	3,161	-439.85	29,079	-17.39	10.87	-2.64	-72.43
TOTAL GRANDES		-36,222	-107.99	-0.93	28.78	-3,028	-102.66	530,207	242.24	-0.57	73.56	-20.47
6	Mapfre México	168,653	-3.68K	57.73	-1.79	-5,678	-59.43	42,664	-2.38	-13.31	-32.02	95.33
7	Atlas	37,528	-299.20	15.53	-7.62	6,084	34.27	15,135	-1.09	40.20	29.61	21.21
8	Chubb Seguros México	-3,388	-71.96	-1.91	-8.79	-1,847	-1.45K	6,901	-70.23	-26.76	0.59	-1.92
9	BBVA Bancomer	2,551	-22.15	1.48	2.43	2,551	-22.15	154,299	37.58	1.65	2.92	1.44
10	G.N.P.	3,295	-54.16	2.59	5.64	1,836	-7.23	19,084	4.51	9.62	10.84	1.86
11	Zurich Aseguradora Mexicana	-5,013	405.47	-4.07	-753.25	-243	359.16K	749	-39.0...	-32.47	3.52	-2.83
12	Afirme	-18,934	-88.09	-15.97	-275.71	-3,706	-211.35	14,561	-46.73	-25.45	12.18	-10.70
13	Seguros Azteca Daños	-32,798	-148.90	-31.46	34.63	-3,077	101.49	271	-53.18	-1.14K	-263.97	-18.54
14	Seguros SURA	76,501	-179.98	84.11	-66.91	3,358	-137.29	-513	-102.21	-654.83	-38.78	43.24
15	Allianz México	-1,327	70.74	-1.61	-0.78	-133	-5.96	3,203	-9.91	-4.14	-3.97	-0.75
TOTAL MEDIANAS		227,068	-205.88	14.84	-15.27	-855	-92.51	256,353	-4.09	-0.33	-4.27	128.34
16	AIG Seguros	-254	-101.13	-0.32	44.79	-30	-105.23	1,828	323.65	-1.63	131.95	-0.14
17	HDI Global Seguros	12,524	-602.76	17.57	-5.38	-215	15.52	0				7.08
18	HDI Seguros	-19,906	-1.05K	-35.10	3.68	-17,813	-1.42K	19,293	-13.17	-92.33	6.08	-11.25
19	Tokio Marine	-1,358	-69.26	-2.77	-16.22	-71	-27.86	-0	-526....	11.16M	-66.00...	-0.77
20	FM Global	548		1.12	0.00	548	-1.83B	299	-71.95	183.72	-0.00	0.31
21	Swiss Re Corporate Solutions	110	26.14	0.23	0.34	119	-7.84	68	-194.90	175.08	-180.29	0.06
22	El Águila	-4,048	-1.52K	-8.63	0.75	-405	-1.52K	3,693	3.92	-10.96	0.80	-2.29
23	Sompo Japan	-3,103	-86.72	-9.42	-65.68	318	-104.82	-11,811	-1.71K	-2.69	-901.74	-1.75
24	Zurich Santander	57	-105.55	0.30	-4.26	-22	-128.85	443	-54.54	-5.06	7.97	0.03
25	El Potosí	595	-363.19	3.84	-1.94	322	-154.08	3,091	-0.12	10.43	-19.26	0.34
26	General de Seguros	255	-90.91	2.15	29.22	255	-90.91	4,721	22.43	5.40	72.75	0.14
27	Ve Por Más	-1,919	-90.64	-17.45	-155.82	-511	-1.42K	3,451	1.04	-14.81	1.13	-1.08
28	Patrimonial Inbursa	6	-98.56	0.09	3.46	6	-98.56	-1,089	-159.61	-0.52	21.70	0.00
29	Citibanamex Seguros	-465	-164.75	-8.74	6.63	374	176.17	0				-0.26
30	Primero Seguros	103	-166.81	3.44	-5.53	353	-4.87K	531	-589....	66.48	6.83	0.06
31	Cardif Seguros Generales	2,607	-191.50	136.18	-123.54	96	58.90	672	-92.09	14.30	0.71	1.47
32	Berkley Seguros	327	-79.71	18.35	143.97	205	985.25	133	51.54	154.93	21.63	0.18
33	Zurich Daños	0			0.00	0	-100.00	0	-100....		264.59	0.00
Assurant Daños						0		0				
TOTAL		176,923	-17.56	2.98	6.19	-20,354	-120.22	811,881	72.09	-2.51	21.33	100.00

Análisis de Siniestros Otros Riesgos Catastroficos 1 ° Trimestre 2023



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.	
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✖	⋮
				2023	2022					2023	2022		
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	Incr. Siniestro Retenido	Prima Devengada Retenida	Incr. Prim. Dev.	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado	
1	Agroasemex	-2,585		-3.93		-2,310		34,901		-6.62		100.00	
	TOTAL GRANDES	-2,585		-3.93		-2,310		34,901		-6.62		100.00	
	Seguros SURA	0				0		0				0.00	
	TOTAL	-2,585		-3.93		-2,310		34,901		-6.62		100.00	

Análisis de Siniestros Agrícola y de Animales Total 1 ° Trimestre 2023



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				No data	No data					2023	2022	✖ ⋮
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV_ANT	%SIN.PartMerc.Act
1	Agroasemex	11,186		9.57		48,680		111,212		43.77		24.62
2	General de Seguros	19,752	-32.30	61.29	83.82	8,727	-7.19	21,059	95.81	41.44	87.44	43.47
3	Mapfre México	7,096	-57.60	28.12	62.88	1,044	-65.20	2,244	-48.33	46.55	69.11	15.62
4	Seguros SURA	5,134	-44.12	54.54	71.50	845	0.86	1,972	-10.35	42.85	38.09	11.30
5	G.N.P.	-1	-88.13	-3.74	-3.95	-1	-88.13	0	-100....	-11,363.88	190.91	-0.00
TOTAL GRANDES		43,167	-21.64	23.48	73.91	59,295	348.11	136,487	689.32	43.44	76.52	95.00
6	Banorte	2,270	-71.17		60.46	188	-296.75	131	-113.51	144.37	9.92	5.00
7	Swiss Re Corporate Solutions	-0	-100.00			-0	-100.01	0	-100....		3,304....	-0.00
TOTAL MEDIANAS		2,270	7.16		16.26	188	-57.85	131	-113.75	144.31	-47.07	5.00
AXA Seguros		0				0		0				0.00
151.1	TOTAL	45,436	-20.57	24.72	65.33	59,484	334.85	136,618	735.98	43.54	83.71	100.00

Análisis de Siniestros

AyA Agrícola

1 ° Trimestre 2023



Cifras en miles

#		Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc. ✖⋮		
				Importe		% de Incremento	% vs. Prima Directa		Importe		% de Incremento	Prima Dev. Retenida	% de Incremento		% vs. Prima Dev. Ret.	
							No data	No data							2023	2022
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinR et	Prima Devengada Retenida	%IncrDev engada	% vs. Prim. Dev. Ret. Act.	SINvsPDE V_ANT	%SIN.PartM erc.Act				
1	Agroasemex	8,071		15.28		48,668		94,426		51.54		20.81				
2	General de Seguros	16,382	-20.24	53.46	63.59	5,475	-15.75	19,885	99.65	27.53	65.24	42.24				
3	Mapfre México	6,929	-58.38	27.72	64.37	1,000	-66.06	2,050	-52.11	48.77	68.82	17.87				
4	Seguros SURA	5,134	-44.12	54.54	71.50	845	0.86	1,972	-10.35	42.85	38.09	13.24				
5	G.N.P.	-1	-88.13	-3.74	-3.95	-1	-88.13	0	-100....	-11,363.88	190.91	-0.00				
TOTAL GRANDES		36,515	-21.25	30.97	65.05	55,987	445.07	118,333	620.03	47.31	62.50	94.15				
6	Swiss Re Corporate Solutions	-0	-100.00			-0	-100.01	0	-100....		3,303....	-0.00				
7	Banorte	2,270	-71.17		60.46	188	-296.75	131	-113.51	144.37	9.92	5.85				
TOTAL MEDIANAS		2,270	7.16		16.26	188	-57.83	131	-113.75	144.31	-47.05	5.85				
AXA Seguros		0				0		0				0.00				
151.1	TOTAL	38,784	-20.00	32.89	57.51	56,175	424.10	118,464	665.03	47.42	69.22	100.00				

Análisis de Siniestros

AyA Pecuario

1 ° Trimestre 2023



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc. ✖ ⋮
		Importe	% de Incremento	% vs. Prima Directa No data No data		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret. 2023 2022		
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinR et	Prima Devengada Retenida	%IncrDev engada	% vs. Prim. Dev. Ret. Act.	SINvsPDE V_ANT	%SIN.PartM erc.Act
1	Agroasemex	3,394		5.30		296		16,377		1.81		48.97
2	General de Seguros	3,370	-60.98	212.26	344.48	3,252	11.93	1,174	47.64	277.00	365.37	48.63
3	Mapfre México	167	97.66	71.51	11.30	45	-19.25	194	212.04	22.99	88.84	2.40
TOTAL GRANDES		6,930	-20.54	10.52	268.11	3,593	21.36	17,745	1,969....	20.25	345.36	100.00
G.N.P.		0				0		0				0.00
Swiss Re Corporate Solutions		0				0	-100.00	0				0.00
AXA Seguros		0				0		0				0.00
151.1	TOTAL	6,930	-20.54	10.52	268.11	3,593	21.36	17,745	1,969....	20.25	345.37	100.00

Análisis de Siniestros AyA Otros 1 ° Trimestre 2023



Cifras en miles

		Siniestros Directos				Siniestros Retenidos					% Part. de Merc.	
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✳ ⋮
				No data	No data					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinR et	Prima Devengada Retenida	%IncrDev engada	% vs. Prim. Dev. Ret. Act.	SINvsPDE V_ANT	%SIN.PartM erc.Act
	Swiss Re Corporate Solutions	0				0	-100.00	0				0.00
	Agroasemex	-279				-284		409		-69.57		100.00
151.1	TOTAL	-279				-284	-378,32...	409		-69.57		100.00

Análisis de Siniestros
Diversos Total

1 ° Trimestre 2023



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de mercado en Sin.
1	Agroasemex	37,955		2.13		-2,114		-91,280		2.32		2.85
2	AlG Seguros	13,877	-48.05	1.10	34.39	8,049	-44.54	-67,751	-328.61	-11.88	48.97	1.04
3	Allianz México	106,052	-26.73	11.61	21.38	2,984	-192.88	17,055	-12.30	17.50	-16.52	7.97
4	Inbursa	113,082	1.05K	13.30	1.90	61,133	87.98	119,330	28.02	51.23	34.89	8.50
5	Mapfre México	152,727	-36.80	23.26	17.48	231,950	1.15	345,845	-10.63	67.07	59.25	11.48
TOTAL GRANDES		423,694	0.18	7.75	15.94	302,003	10.57	323,198	-38.94	93.44	51.60	31.84
6	BBVA Bancomer	73,488	-22.32	11.59	19.18	73,465	-22.32	545,087	28.98	13.48	22.38	5.52
7	AXA Seguros	123,591	12.58	20.86	18.22	65,190	70.08	283,680	1.50	22.98	13.71	9.29
8	GMX Seguros	60,210	-18.65	10.41	9.72	17,188	-0.10	53,488	-22.23	32.13	25.01	4.53
9	Atlas	26,944	-64.81	5.19	19.45	21,658	36.67	41,074	45.81	52.73	56.26	2.03
10	Zurich Santander	41,755	-9.80	8.22	9.16	41,844	-9.29	518,226	-1.02	8.07	8.81	3.14
11	Banorte	92,043	362.44	24.83	6.35	40,301	58.01	241,628	15.75	16.68	12.22	6.92
12	G.N.P.	27,058	-43.61	8.70	11.29	26,476	-27.90	103,190	-30.58	25.66	24.70	2.03
13	Seguros Azteca Daños	-47,717	-301.41	-16.62	8.86	-752	-109.46	17,796	-42.66	-4.22	25.60	-3.59
14	Chubb Seguros México	85,226	20.54	33.80	27.69	26,135	162.59	54,653	43.02	47.82	26.04	6.41
15	FM Global	-4,074	-101.44	-1.99	148.60	406	-73.79	4,222	-13.59	9.62	31.70	-0.31
TOTAL MEDIANAS		478,523	-43.44	11.24	20.10	311,910	6.18	1,863,044	6.21	16.74	16.75	35.96
16	Seguros SURA	99,700	-32.49	50.89	59.48	88,599	-18.89	172,672	-40.74	51.31	37.49	7.49
17	Afirme	121,476	-48.54	68.61	266.14	32,869	-692.73	51,035	-10.85	64.41	-9.69	9.13
18	Zurich Aseguradora Mexicana	44,653	-6.42K	26.04	-135.38	23,280	-9.86K	120,966	57.51K	19.25	-113.61	3.36
19	HDI Global Seguros	-5,872	-491.24	-4.37	4.03	-2,336	-441.07	-1,152	-1.42K	202.87	786.58	-0.44
20	HDI Seguros	43,503	-24.58	35.23	48.19	43,478	-26.80	119,111	-49.97	36.50	24.95	3.27
21	Cardif Seguros Generales	33,348	66.88	30.62	32.99	20,735	-52.37	194,297	16.46	10.67	26.10	2.51
22	Assurant Daños	18,061	70.95	31.83	18.05	4,838	63.45	9,875	-35.12	48.99	19.45	1.36
23	El Potosí	429	-95.66	0.88	36.59	-838	-112.84	15,904	29.72	-5.27	53.27	0.03
24	Berkley Seguros	13,617	-20.65	28.12	50.39	1,095	18.06	1,773	-1.05	61.75	51.76	1.02
25	Virginia Surety	9,292	89.10	26.43	22.96	5,528	41.82	13,923	80.46	39.71	50.53	0.70
26	El Águila	13,577	33.18	40.07	34.65	13,776	35.13	31,816	17.00	43.30	37.49	1.02
27	General de Seguros	10,788	176.74	42.15	17.24	6,719	175.88	16,576	19.82	40.53	17.60	0.81
28	Patrimonial Inbursa	-440	-49.37	-2.03	-3.72	-440	-49.37	12,713	73.32	-3.46	-11.85	-0.03
29	Primero Seguros	3,526	1.54K	20.55	1.36	2,278	1.02K	2,268	-29.50	100.45	6.35	0.26
30	Sompo Japan	7,072	784.44	42.40	4.35	4,669	822.22	-1,855	3.40K	-251.61	-954....	0.53
31	Tokio Marine	-1,652	-180.55	-11.73	14.77	-1,552	-179.11	8,651	-3.23	-17.94	21.95	-0.12
32	Swiss Re Corporate Solutions	17,168	587.99K	146.64	0.02	-327	-280.66	-123	-112.33	266.34	18.18	1.29
33	Ve Por Más	60	-38.05	0.53	0.79	-1	-100.26	6,471	-5.39	-0.02	7.81	0.00
34	La Latinoamericana	612	-18.16	19.56	18.12	370	-46.54	2,545	-30.16	14.53	18.98	0.05
35	Citibanamex Seguros	-587	-190.65	18.49	14.15	-84	-183.43	354	426.71	-23.71	149.68	-0.04
36	Zurich Daños	0			0.00	0	-100.00	0	-100....		30.41	0.00
HSBC Seguros		0				0		0				0.00
TOTAL RESTO		428,330	-18.02	34.20	51.17	242,654	-11.36	777,821	-20.84	31.20	27.86	32.19
TOTAL		1,330,547	-25.73	12.12	22.73	856,567	1.90	2,964,063	-9.25	28.90	25.74	100.00

Análisis de Siniestros
 Diversos Tecnicos

1 ° Trimestre 2023



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de mercado en Sin.
1	AIG Seguros	3,325	-50.69	0.29	26.61	836	-69.02	-85,126	-1.55K	-0.98	46.10	0.40
2	Agroasemex	17,455		1.95		4,244		-34,229		-12.40		2.11
3	Allianz México	103,456	-27.63	11.73	22.20	1,683	-134.58	1,807	-49.22	93.12	-136.77	12.53
4	Inbursa	74,415	-455.80	11.48	-6.24	22,066	818.97	47,677	39.34	46.28	7.02	9.01
5	Mapfre México	60,514	-68.74	11.01	32.11	160,873	-12.98	236,520	-10.67	68.02	69.82	7.33
	TOTAL GRANDES	259,165	-19.60	6.28	20.06	189,701	2.49	166,648	-45.96	113.83	60.02	31.39
6	GMX Seguros	49,574	3.94	10.94	8.51	9,524	67.37	20,051	-39.40	47.50	17.20	6.00
7	Atlas	6,245	-89.90	1.39	20.22	8,513	40.23	13,168	59.75	64.65	73.65	0.76
8	AXA Seguros	89,048	-10.32	38.50	36.43	44,115	15.05	80,507	-13.32	54.80	41.29	10.79
9	G.N.P.	10,061	-50.83	5.22	9.77	12,333	55.73	45,641	-3.45	27.02	16.75	1.22
10	Seguros Azteca Daños	30,415	176.28	17.62	7.87	-3,921	-957.76	3,447	-29.19	-113.75	9.39	3.68
11	Seguros SURA	70,892	-43.47	43.55	60.04	59,753	-30.87	137,587	-39.78	43.43	37.83	8.59
12	Banorte	56,761	8.66K	39.48	0.67	5,194	-18.42	36,817	106.94	14.11	35.79	6.88
13	Chubb Seguros México	48,858	14.27	34.75	25.79	14,622	141.34	38,410	83.06	38.07	28.88	5.92
14	HDI Global Seguros	-5,872	-491.24	-4.37	4.03	-2,336	-441.07	-1,152	-1.42K	202.87	786.58	-0.71
15	Zurich Aseguradora Mexicana	31,802	-3.83K	24.91	-3.97K	10,615	-2.92K	74,288	1.13M	14.29	-5.72K	3.85
	TOTAL MEDIANAS	387,784	-5.36	17.55	20.53	158,411	0.48	448,764	-1.09	35.30	34.75	46.97
16	Afirme	84,149	-61.43	75.17	578.47	10,479	-195.54	23,307	0.73	44.96	-47.40	10.19
17	FM Global	-8,721	-103.08	-9.41	286.07	204	-76.71	2,927	60.81	6.98	48.22	-1.06
18	HDI Seguros	27,043	2.07	36.19	40.16	27,019	-4.22	77,295	-31.12	34.96	25.14	3.28
19	Berkley Seguros	11,875	-26.93	30.86	52.46	911	4.09	1,674	4.14	54.41	54.44	1.44
20	El Potosí	236	-93.76	0.72	29.75	-266	-110.58	6,949	45.07	-3.83	52.50	0.03
21	El Águila	9,913	58.84	37.60	27.63	9,868	58.12	22,963	20.26	42.97	32.68	1.20
22	BBVA Bancomer	13,293	-6.10	65.59	62.34	13,293	-6.10	19,142	-4.85	69.44	70.37	1.61
23	Sompo Japan	4,700	4.34K	36.27	0.76	3,268	2.66K	-1,111	-10.31	-294.07	-9.54	0.57
24	Assurant Daños	7,008	222.26	67.60	25.69	3,744	105.64	5,764	18.96	64.97	37.58	0.85
25	Tokio Marine	-119	-116.71	-1.23	7.72	-15	-102.43	5,136	1.42	-0.30	12.38	-0.01
26	Swiss Re Corporate Solutions	17,111	-36.32K	176.53	-0.41	-348	-306.92	-274	-125.87	127.36	15.92	2.07
27	Primero Seguros	2,144	439.70	23.12	4.86	1,570	176.75	1,006	-34.00	156.08	37.22	0.26
28	General de Seguros	1,350	-892.71	18.99	-2.22	1,147	-521.89	4,698	26.36	24.41	-7.31	0.16
29	Ve Por Más	166	-128.19	2.41	-7.82	104	-169.64	1,972	-2.81	5.29	-7.39	0.02
30	Zurich Santander	1,291	-2.05K	22.82	-1.08	1,291	-2.05K	5,849	-5.08	22.07	-1.07	0.16
31	Cardif Seguros Generales	7,396	3.51K	493.99	20.82	5,831	3.27K	2,016	85.45	289.23	15.92	0.90
32	La Latinoamericana	110	35.90	18.61	35.13	35	37.57	142	128.31	24.70	41.00	0.01
33	Citibanamex Seguros	-289	-190.82	245.63	102.75	-47	-750.89	23	450.15	-204.37	172.74	-0.03
34	Zurich Daños	0			0.00	0	-100.00	0	-100....		3.16	0.00
35	Patrimonial Inbursa	-39	-69.45		-3.19K	-39	-69.45	0	-100....		-3.19K	-0.00
	TOTAL RESTO	178,616	-68.72	37.94	116.19	78,049	66.15	179,478	-34.95	43.49	17.02	21.64
	TOTAL	825,565	-36.65	12.13	31.82	426,162	9.35	794,890	-23.42	53.61	37.54	100.00

Análisis de Siniestros
 Diversos Miscelaneos

1 ° Trimestre 2023



Cifras en miles

#		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✳️ ⋮
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de mercado en Sin.
1	Agroasemex	20,501		2.31		-6,358		-57,051		11.14		4.06
2	BBVA Bancomer	60,196	-25.18	9.81	17.09	60,172	-25.17	525,945	30.67	11.44	19.98	11.92
3	Zurich Santander	40,464	-12.71	8.05	9.28	40,553	-12.22	512,376	-0.98	7.91	8.93	8.01
4	AXA Seguros	34,543	229.34	9.56	3.18	21,075	-120.33K	203,173	8.88	10.37	-0.01	6.84
5	Banorte	35,282	83.23	15.55	8.88	35,107	83.44	204,811	7.25	17.14	10.02	6.99
	TOTAL GRANDES	190,985	21.99	7.36	10.32	150,548	3.31	1,389,254	7.07	10.84	11.23	37.82
6	Inbursa	38,667	25.83	19.14	16.98	39,067	29.70	71,653	21.45	54.52	51.05	7.66
7	GMX Seguros	10,636	-59.59	8.47	13.08	7,663	-33.45	33,438	-6.32	22.92	32.26	2.11
8	G.N.P.	16,997	-38.24	14.38	12.76	14,143	-50.89	57,548	-43.23	24.58	28.41	3.37
9	Seguros Azteca Daños	-78,132	-716.07	-68.26	9.93	3,169	-57.68	14,349	-45.16	22.09	28.62	-15.47
10	FM Global	4,647	-1.37K	4.15	-0.40	202	-69.97	1,295	-57.75	15.56	21.90	0.92
11	Chubb Seguros México	36,368	30.13	32.61	31.20	11,513	195.64	16,243	-5.74	70.88	22.60	7.20
12	AIG Seguros	10,552	-47.16	9.66	38.16	7,213	-38.94	17,375	-26.95	41.52	49.67	2.09
13	Cardif Seguros Generales	25,953	31.22	24.16	33.19	14,904	-65.63	192,281	16.01	7.75	26.16	5.14
14	Mapfre México	92,213	91.78	86.22	6.17	71,077	59.94	109,325	-10.56	65.01	36.36	18.26
15	Atlas	20,699	40.35	30.11	16.78	13,145	34.46	27,906	40.05	47.10	49.06	4.10
	TOTAL MEDIANAS	178,600	-21.46	15.19	12.06	182,097	-5.10	541,415	-5.71	33.63	33.42	35.37
16	Afirme	37,327	108.66	57.33	35.09	22,390	312.87	27,728	-18.70	80.75	15.90	7.39
17	HDI Seguros	16,460	-47.22	33.77	58.03	16,460	-47.22	41,816	-66.77	39.36	24.78	3.26
18	Assurant Daños	11,054	31.74	23.84	16.76	1,094	-3.99	4,111	-60.38	26.60	10.98	2.19
19	Zurich Aseguradora Mexicana	12,850	8.67K	29.32	29.30	12,666	9.11K	46,678	22.85K	27.13	67.59	2.54
20	Virginia Surety	9,292	89.10	26.43	22.96	5,528	41.82	13,923	80.46	39.71	50.53	1.84
21	Seguros SURA	28,807	29.37	86.89	56.50	28,846	26.54	35,085	-44.20	82.22	36.25	5.70
22	Allianz México	2,596	44.72	8.26	5.44	1,302	-21.28	15,248	-4.03	8.54	10.41	0.51
23	Patrimonial Inbursa	-401	-45.93	-1.86	-3.17	-401	-45.93	12,713	73.42	-3.16	-10.12	-0.08
24	General de Seguros	9,438	131.98	51.05	27.23	5,572	105.81	11,878	17.42	46.91	26.76	1.87
25	El Potosí	193	-96.84	1.20	42.67	-572	-114.25	8,955	19.88	-6.39	53.76	0.04
26	Berkley Seguros	1,742	91.72	17.52	29.54	184	250.68	100	-46.13	185.16	28.45	0.34
27	Primero Seguros	1,381	-857.05	17.52	-2.38	708	-295.06	1,262	-25.45	56.11	-21.45	0.27
28	El Águila	3,665	-7.31	48.69	57.85	3,908	-1.15	8,853	9.31	44.15	48.82	0.73
29	Ve Por Más	-106	-115.45	-2.40	14.50	-106	-115.45	4,499	-6.47	-2.35	14.23	-0.02
30	Tokio Marine	-1,533	-214.52	-35.03	28.76	-1,537	-215.12	3,515	-9.30	-43.72	34.45	-0.30
31	Sompo Japan	2,373	242.02	63.72	15.57	1,400	260.91	-744	-162.73	-188.18	32.71	0.47
32	La Latinoamericana	501	-24.76	19.78	17.11	335	-49.77	2,403	-32.91	13.92	18.60	0.10
33	Swiss Re Corporate Solutions	57	12.73	2.81	4.20	21	64.81	151	-346.83	14.00	-20.97	0.01
34	Citibanamex Seguros	-298	-190.50	9.75	7.72	-36	-139.04	331	425.14	-11.01	148.13	-0.06
35	Zurich Daños	0			0.00	0	-100.00	0	-100....		67.19	0.00
	HSBC Seguros	0				0		0				0.00
	TOTAL RESTO	135,397	29.62	33.91	27.16	97,760	-13.71	238,505	-33.07	40.99	31.79	26.81
	TOTAL	504,982	3.39	12.11	12.89	430,405	-4.55	2,169,174	-2.64	19.84	20.24	100.00

Análisis de Siniestros Crédito

1 ° Trimestre 2023



Cifras en miles

#Compañía		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✖⋮
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part de Mercado en Siniestros
1	Atradius	23,430	-20.88	12.22	15.73	10,105	-14.67	28,701	-34.04	35.21	27.22	30.07
2	Solunion Crédito	46,883	26.29	26.97	26.88	3,102	1.42	4,675	16.62	66.34	76.28	60.17
3	Coface	-2,658	-146.29	-2.64	5.05	-1,797	-126.10	14,165	68.05	-12.68	81.67	-3.41
4	AIG Seguros	10,260	-406.74	168.45	-65.08	3,061	-403.69	1,012	89.32	302.52	-188.58	13.17
TOTAL GRANDES		77,916	12.70	16.50	15.53	14,472	-30.35	48,554	-14.04	29.81	36.78	100.00
TOTAL		77,916	12.70	16.50	15.53	14,472	-30.35	48,554	-14.04	29.81	36.78	100.00

Análisis de Siniestros Crédito a la Vivienda



1 ° Trimestre 2023

Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		✖ ⋮
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part de mercado en sin
1	SHF Cred Vivienda	-217,170	-1.37K	-168.80	17.31	-201,928	-1.83K	174,526	63.88	-115.70	10.97	99.87
2	Genworth Seg. de Crédito	-273	-103.14	-1.08	50.11	-7,497	-491.96	37,646	-8.93	-19.91	4.63	0.13
TOTAL GRANDES		-217,443	-944.20	-141.23	22.21	-209,426	-1.64K	212,172	43.52	-98.71	9.19	100.00
TOTAL		-217,443	-944.20	-141.23	22.21	-209,426	-1.64K	212,172	43.52	-98.71	9.19	100.00