

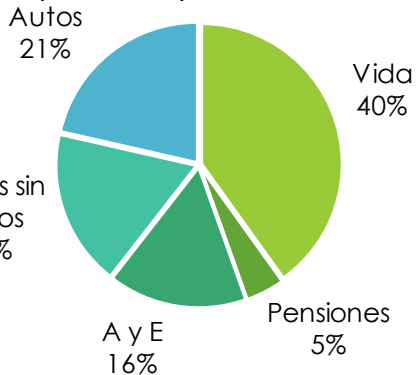


Presentación de Resultados N1

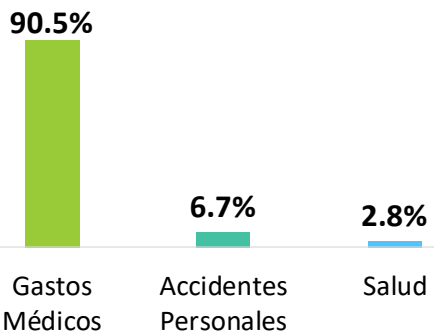
SESA Accidentes Personales y Gastos Médicos
2017 (Estimado al 100%)

Prima Emitida y comparativo con el PIB

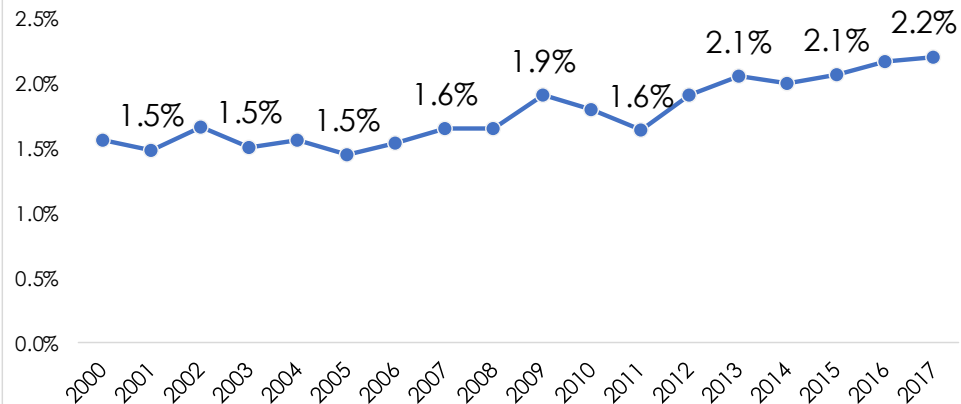
Participación en primas por ramo



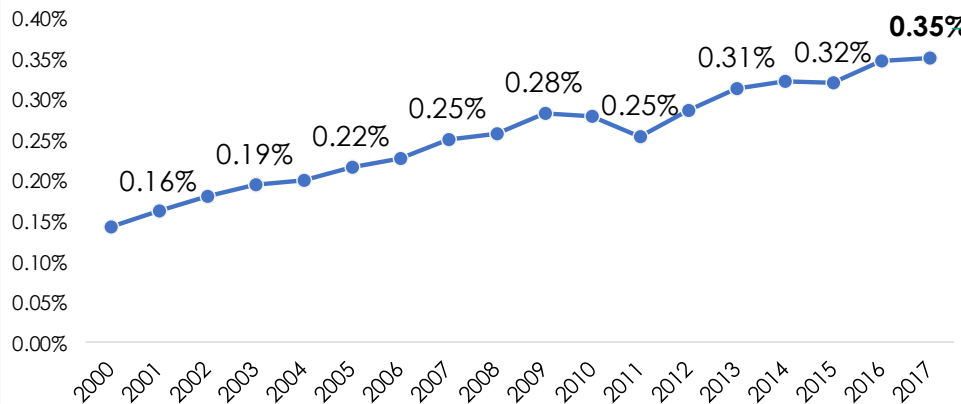
Proporción de primas de Ramos de **AYE y Salud**



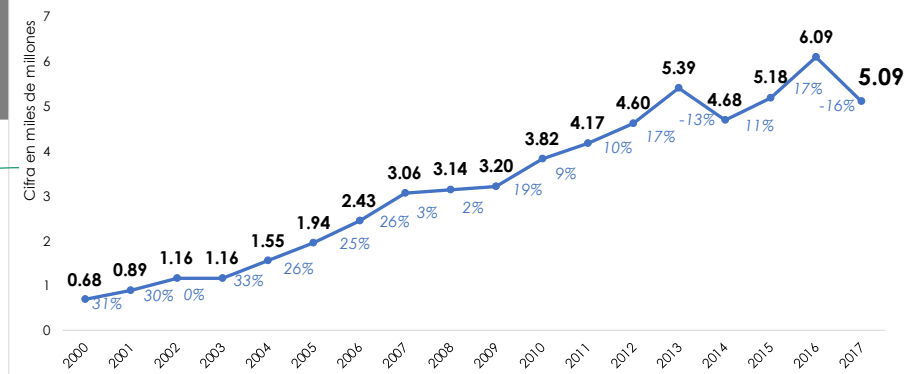
Primas Directas comparadas con el PIB
Total Sector



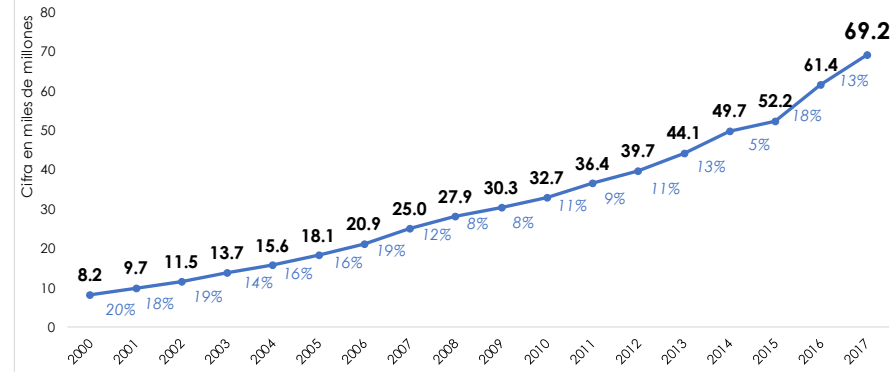
Primas Directas comparadas con el PIB
Accidentes y Enfermedades



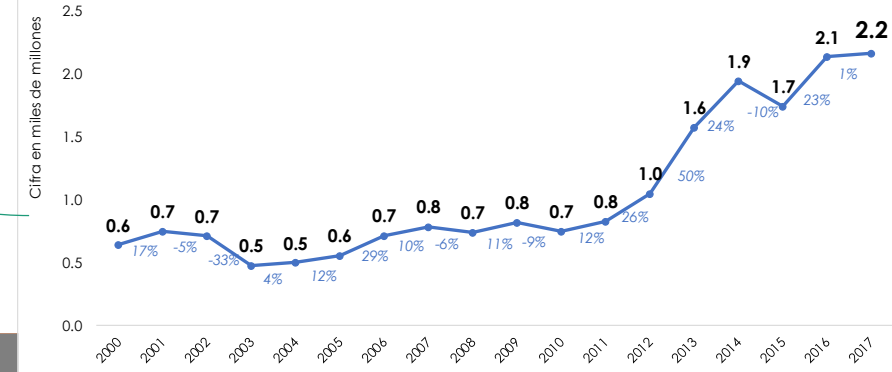
Prima Directa y su variación
Accidentes Personales



Prima Directa y su variación
Gastos Médicos

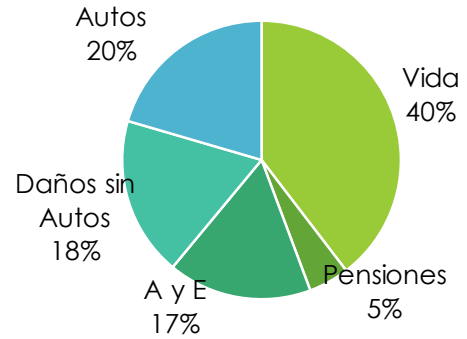


Prima Directa y su variación
Salud

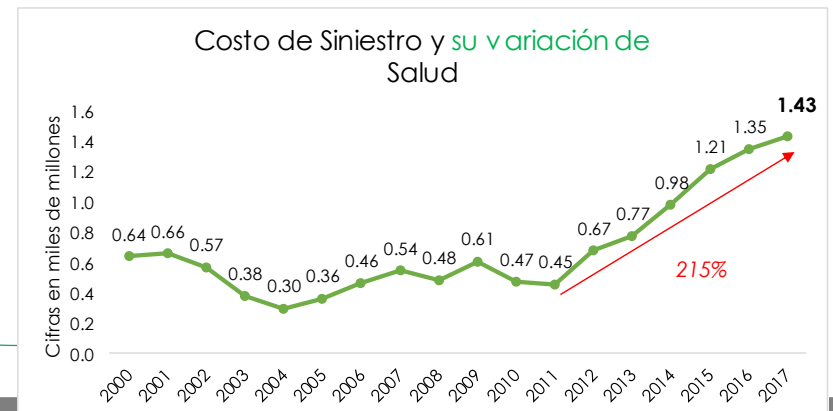
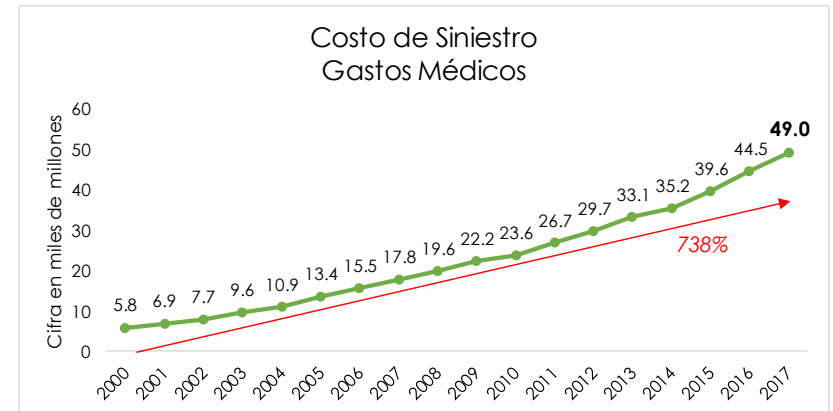
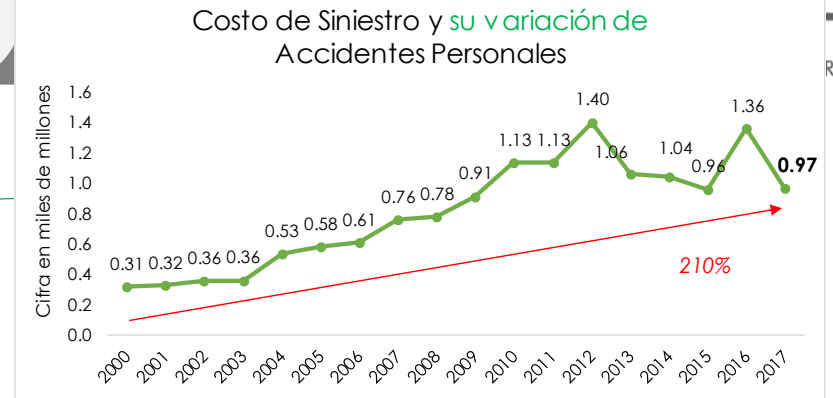
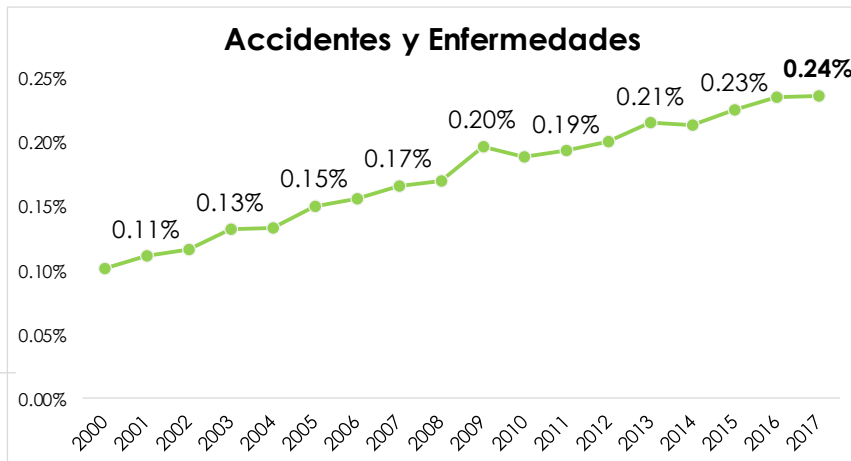
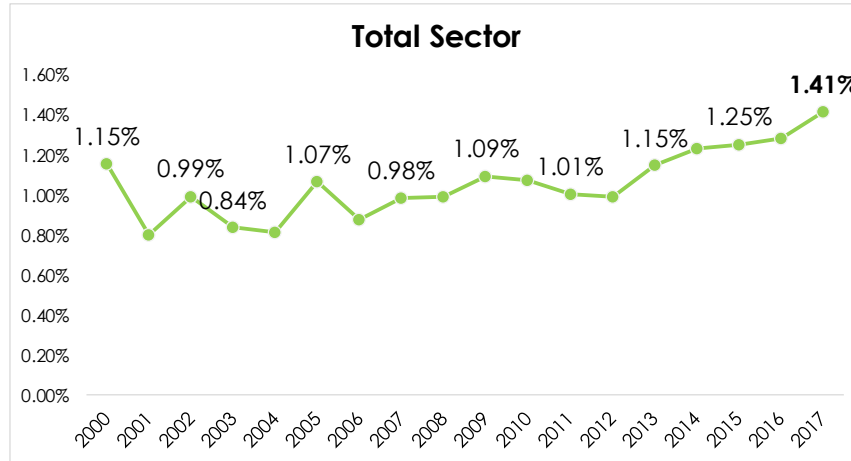
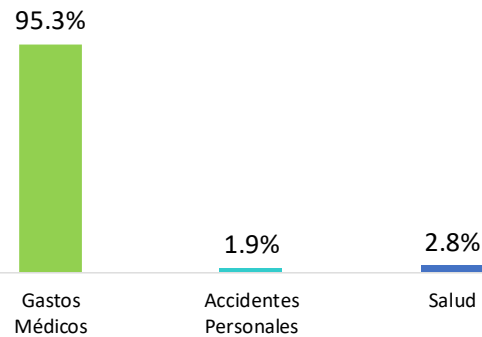


Costo de Siniestralidad y comparativo con el PIB

Participación en costo de siniestralidad por ramo



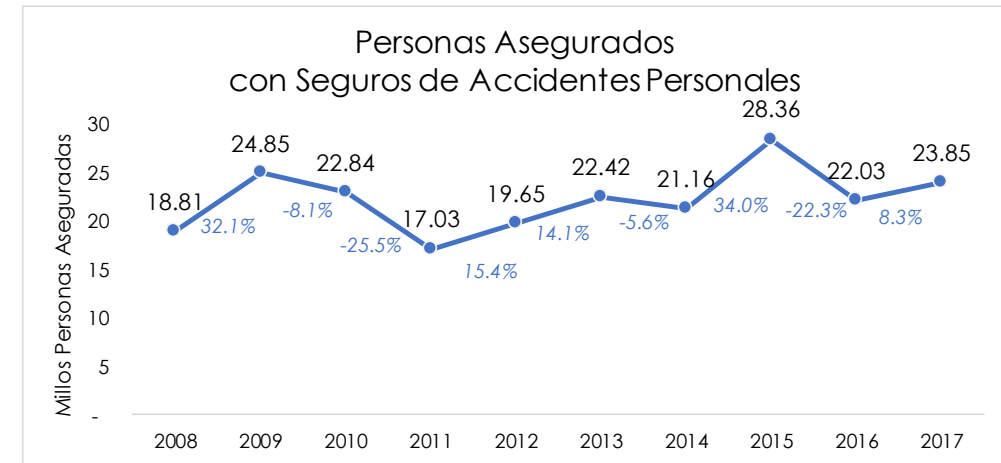
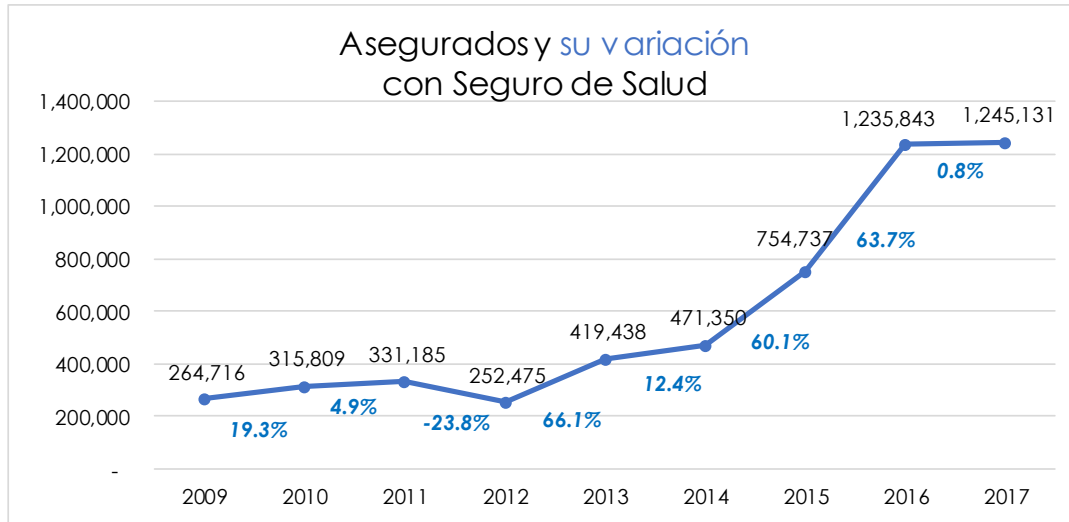
Proporción de costo de siniestralidad Ramos de **AYE y Salud**



Fuente: Estadística AMIS 2000-2017

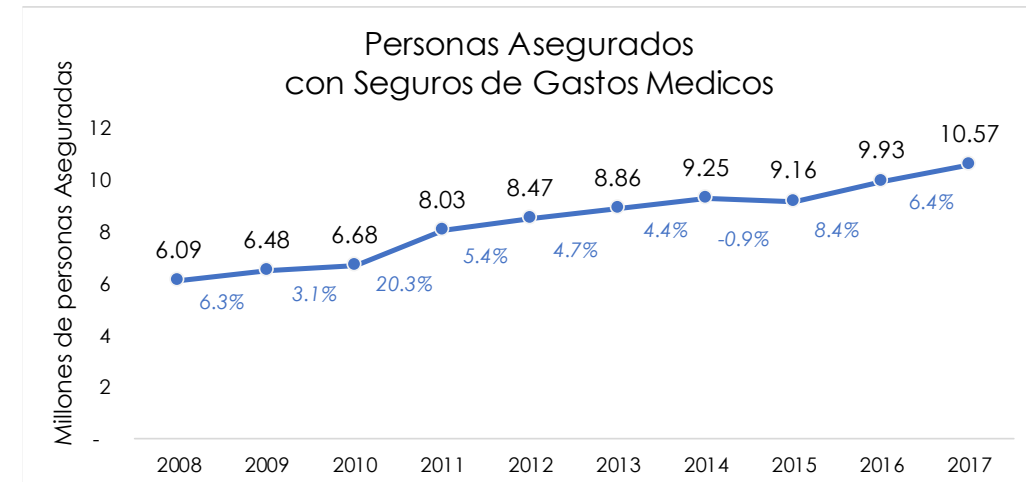
Porcentaje de Aseguramiento Accidentes Personales **19.6%**

Porcentaje de Aseguramiento de Salud **1.04%**



Porcentaje de Aseguramiento de Gastos Médicos **8.7%**

- Sólo el **0.31%** de la población total cuenta con un seguro de salud excluyendo el plan dental.
- El plan dental representa el 71% de los asegurados de salud.

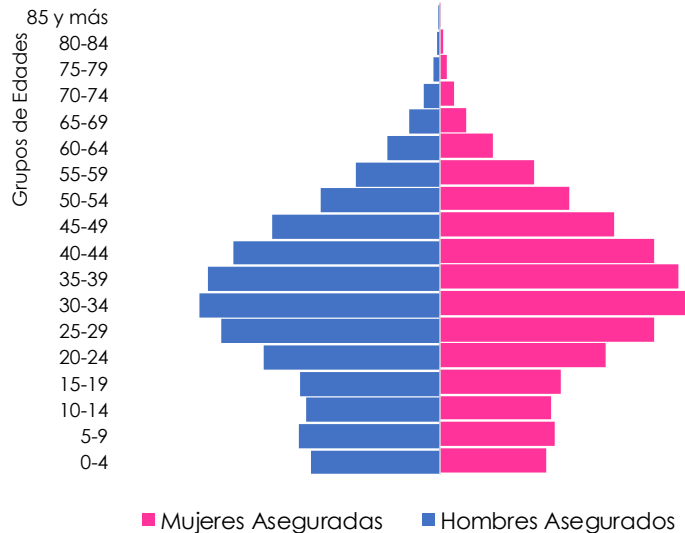


Población Total



Fuente: Estimación al 100% del SESA AYE 2017, Población Total INEGI 2015, estimado a 2017

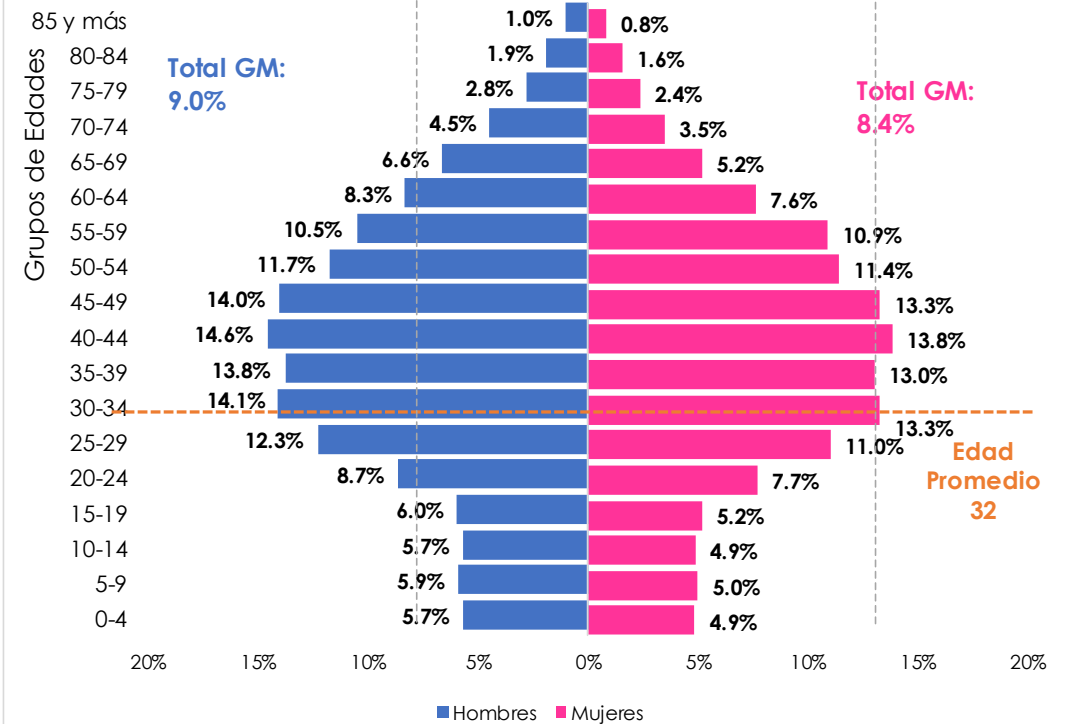
Población Asegurada



Fuente: Estimación al 100% del SESA AYE 2017

Pirámide poblacional del de **Personas Aseguradas** con **Seguro de Gastos Médicos** por **Rango de Edad**

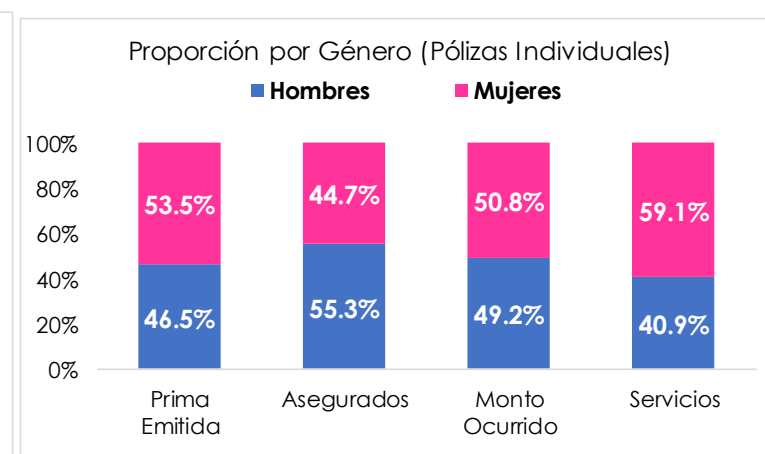
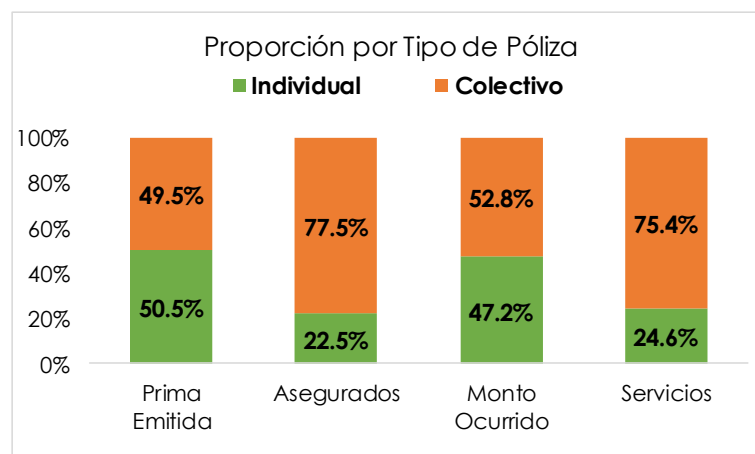
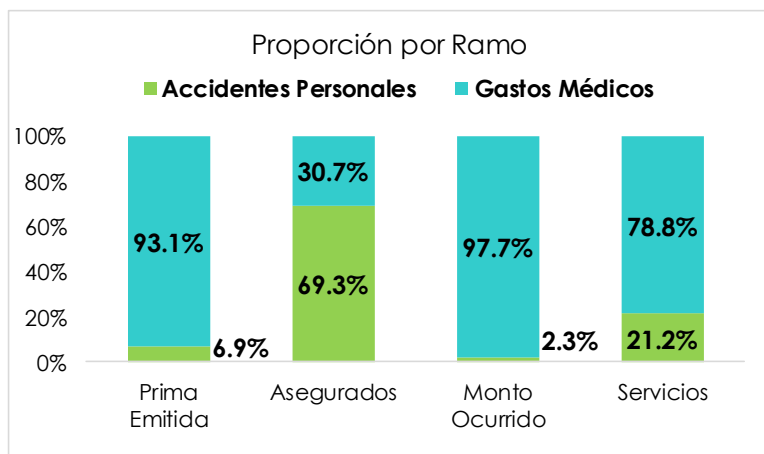
% de Personas Aseguradas por rango de edad



Fuente: Estimación al 100% del SESA GM 2017, Población Total INEGI 2015, estimado a 2017

Indicadores Generales SESA SALUD 2017

	Prima promedio				% siniestralidad*				Monto por asegurado			
	2015	2016	2017	Δ (17-16)	2015	2016	2017	Δ (17-16)	2015	2016	2017	Δ (17-16)
Total AYE	1,529	2,111	2,086	-1.2%	68%	65%	65%	0.6	1,033	1,362	1,358	-0.3%
Accidentes Personales	182	276	209	-24.5%	19%	19%	22%	2.4	35	53	45	-14.8%
Individual	477	743	544	-26.8%	12%	11%	14%	2.7	58	82	75	-9.3%
Hombre	480	622	547	-12.1%	10%	14%	15%	0.1	50	90	80	-11.3%
Mujer	472	915	540	-41.0%	14%	8%	13%	4.7	67	72	68	-6.1%
Colectivo	107	142	120	-15.3%	28%	31%	31%	-0.3	30	44	37	-16.2%
Gastos Médicos	5,698	6,180	6,324	2.3%	72%	69%	68%	-0.7	4,121	4,265	4,320	1.3%
Individual	10,592	11,675	12,189	4.4%	64%	64%	65%	1.2	6,758	7,414	7,887	6.4%
Hombre	10,061	11,369	11,655	2.5%	69%	68%	70%	1.5	6,943	7,752	8,128	4.8%
Mujer	11,072	11,938	12,672	6.1%	60%	60%	61%	0.8	6,590	7,124	7,669	7.6%
Colectivo	3,897	4,225	4,260	0.8%	81%	74%	72%	-2.5	3,150	3,145	3,065	-2.5%
Hombre	3,978	4,580	4,503	-1.7%	78%	62%	71%	9.2	3,112	2,850	3,218	12.9%
Mujer	3,823	3,837	4,000	4.2%	83%	90%	73%	-17.8	3,185	3,467	2,901	-16.3%



Histórico Población Total vs Asegurados



	Población Total*	Asegurados			% de Población Asegurada		
		AP	GM	Salud	AP	GM	Salud
2008	108,707,278	19,353,385	6,069,927	251,015	17.8%	5.6%	0.2%
2009	110,521,908	27,865,621	6,475,926	264,716	25.2%	5.9%	0.2%
2010	112,336,538	25,415,360	6,677,676	315,809	22.6%	5.9%	0.3%
2011	113,575,381	17,028,027	8,032,273	264,408	15.0%	7.1%	0.2%
2012	114,814,224	19,646,934	8,465,305	252,475	17.1%	7.4%	0.2%
2013	116,053,067	22,416,831	8,384,630	419,438	19.3%	7.2%	0.4%
2014	117,291,910	21,157,969	9,248,504	471,350	18.0%	7.9%	0.4%
2015	118,530,753	28,355,439	9,161,875	754,737	23.9%	7.7%	0.6%
2016	119,944,954	22,025,355	9,928,014	1,235,843	18.4%	8.3%	1.0%
2017	121,445,925	23,848,650	10,566,441	1,245,131	19.6%	8.7%	1.0%

Fuente:

SESA SALUD 2009-2017, SESA AP 2008-2017*, SESA GM 2008-2017* (Estimados al 100%)

INEGI: Población Total 2015, 2010, 2005, *estimada en cada periodo de acuerdo a su crecimiento

	ASEGURADOS					PRIMA EMITIDA				
	2015	2016	2017	Δ (16-15)	Δ (17-16)	2015	2016	2017	Δ (16-15)	Δ (17-16)
Total AYE	37,517,314	31,953,369	34,415,091	-14.8%	7.7%	57,363,657,917	67,438,250,519	71,792,403,694	17.6%	6.5%
Accidentes Personales	28,355,439	22,025,355	23,848,650	-22.3%	8.3%	5,162,853,585	6,081,886,124	4,974,987,578	17.8%	-18.2%
Individual	5,777,990	4,917,615	4,980,367	-14.9%	1.3%	2,754,193,881	3,655,032,782	2,708,278,364	32.7%	-25.9%
Hombre	3,259,998	2,880,492	2,965,764	-11.6%	3.0%	1,565,756,656	1,790,784,733	1,621,177,604	14.4%	-9.5%
Mujer	2,517,992	2,037,123	2,014,603	-19.1%	-1.1%	1,188,437,225	1,864,248,048	1,087,100,760	56.9%	-41.7%
Colectivo*	22,577,449	17,107,740	18,868,283	-24.2%	10.3%	2,408,659,704	2,426,853,343	2,266,709,214	0.8%	-6.6%
Gastos Médicos	9,161,875	9,928,014	10,566,441	8.4%	6.4%	52,200,804,332	61,356,364,395	66,817,416,116	17.5%	8.9%
Individual	2,464,058	2,605,468	2,749,987	5.7%	5.5%	26,099,970,364	30,419,763,188	33,518,916,681	16.6%	10.2%
Hombre	1,169,232	1,202,797	1,306,720	2.9%	8.6%	11,763,130,113	13,674,768,477	15,230,436,732	16.3%	11.4%
Mujer	1,294,826	1,402,671	1,443,267	8.3%	2.9%	14,336,840,251	16,744,994,711	18,288,479,949	16.8%	9.2%
Colectivo	6,697,817	7,322,546	7,816,454	9.3%	6.7%	26,100,833,968	30,936,601,206	33,298,499,435	18.5%	7.6%
Hombre	3,192,718	3,823,957	4,045,355	19.8%	5.8%	12,702,194,834	17,512,414,275	18,215,270,281	37.9%	4.0%
Mujer	3,505,099	3,498,589	3,771,099	-0.2%	7.8%	13,398,639,133	13,424,186,931	15,083,229,154	0.2%	12.4%

Indicadores Generales

SESA Accidentes y Enfermedades 2017

	SINIESTROS					MONTO OCURRIDO				
	2015	2016	2017	Δ (16-15)	Δ (17-16)	2015	2016	2017	Δ (16-15)	Δ (17-16)
Total AYE	797,212	765,994	787,801	-3.9%	2.8%	38,759,140,054	43,511,498,867	46,724,801,455	12.3%	7.4%
Accidentes Personales	160,846	156,698	167,400	-2.6%	6.8%	1,006,469,697	1,166,391,057	1,075,871,850	15.9%	-7.8%
Individual	15,792	14,532	10,589	-8.0%	-27.1%	333,720,416	405,315,940	372,490,351	21.5%	-8.1%
Hombre	5,987	5,411	4,086	-9.6%	-24.5%	163,852,228	258,566,690	236,270,776	57.8%	-8.6%
Mujer	9,805	9,121	6,503	-7.0%	-28.7%	169,868,188	146,749,250	136,219,574	-13.6%	-7.2%
Colectivo*	145,054	142,166	156,811	-2.0%	10.3%	672,749,281	761,075,117	703,381,500	13.1%	-7.6%
Gastos Médicos	636,366	609,296	620,401	-4.3%	1.8%	37,752,670,357	42,345,107,810	45,648,929,605	12.2%	7.8%
Individual	173,295	178,801	183,344	3.2%	2.5%	16,651,731,591	19,317,602,798	21,688,524,950	16.0%	12.3%
Hombre	71,888	73,333	75,289	2.0%	2.7%	8,118,287,296	9,324,668,057	10,620,809,419	14.9%	13.9%
Mujer	101,407	105,468	108,055	4.0%	2.5%	8,533,444,295	9,992,934,741	11,067,715,531	17.1%	10.8%
Colectivo	463,071	430,495	437,057	-7.0%	1.5%	21,100,938,767	23,027,505,012	23,960,404,655	9.1%	4.1%
Hombre	202,344	184,274	210,277	-8.9%	14.1%	9,936,741,276	10,899,276,735	13,019,103,760	9.7%	19.4%
Mujer	260,727	246,221	226,780	-5.6%	-7.9%	11,164,197,490	12,128,228,277	10,941,300,895	8.6%	-9.8%

Fuente:
 SESA AP 2015-2017*,
 SESA GM 2015-2017*
 *(Estimados al 100%)

Gracias