



AMIS
ASOCIACIÓN MEXICANA DE
INSTITUCIONES DE SEGUROS

EstadisticAMIS

Informe

Con la finalidad de atender la solicitud de información, presentamos esta publicación comparando los datos de primas y siniestros del periodo actual vs el mismo periodo del año anterior.

Periodo: **4to trimestre 2023**

Fecha de actualización: **29-feb-24**

Porcentaje de participación: 99.98%

CONTENIDO:

- Resumen del comportamiento del seguro mexicano
- Análisis de Primas Directas
- Análisis de Siniestros

No se incluyen la información de Tláloc Seguros, Protección Agropecuaria ni SIS NOVA, en virtud de que, a la fecha de esta publicación, no se recibió su información.

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La información aquí presentada es para uso exclusivo de nuestras asociadas. Para cualquier situación relacionada con la misma, comunicarse al teléfono 54-80-06-60 y a las siguientes personas:

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Análisis de Primas Directas

Total General
4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	G.N.P.	99,677,568	88,896,231	12.73	13.33	10,781,337	12.13	100.00	100.00	12.73
2	Metlife México	79,147,200	69,679,916	10.11	10.45	9,467,284	13.59	100.00	100.00	10.11
3	BBVA Bancomer	65,800,436	54,574,701	8.40	8.18	11,225,735	20.57	100.00	100.00	8.40
4	AXA Seguros	54,332,276	47,014,414	6.94	7.05	7,317,863	15.57	100.00	100.00	6.94
5	Quálitas	50,334,014	38,613,311	6.43	5.79	11,720,703	30.35	100.00	100.00	6.43
	TOTAL GRANDES	349,291,495	298,778,573	44.60	44.80	50,512,922	16.91	100.00	100.00	44.60
6	Monterrey New York Life	38,611,133	37,521,625	4.93	5.63	1,089,508	2.90	100.00	100.00	4.93
7	Banorte	37,616,662	28,914,192	4.80	4.34	8,702,470	30.10	100.00	100.00	4.80
8	Citibanamex Seguros	33,772,005	17,073,983	4.31	2.56	16,698,021	97.80	100.00	100.00	4.31
9	Mapfre México	27,302,085	21,167,003	3.49	3.17	6,135,082	28.98	100.00	100.00	3.49
10	Inbursa	26,673,377	23,044,846	3.41	3.46	3,628,531	15.75	100.00	100.00	3.41
11	Chubb Seguros México	23,324,255	20,933,874	2.98	3.14	2,390,381	11.42	100.00	100.00	2.98
12	Zurich Santander	22,099,973	14,538,031	2.82	2.18	7,561,943	52.01	100.00	100.00	2.82
13	Allianz México	21,222,664	18,949,474	2.71	2.84	2,273,191	12.00	100.00	100.00	2.71
14	Atlas	19,354,153	17,397,320	2.47	2.61	1,956,833	11.25	100.00	100.00	2.47
15	Pensiones Banorte	15,869,495	18,733,422	2.03	2.81	-2,863,928	-15.29	100.00	100.00	2.03
	TOTAL MEDIANAS	265,845,801	218,273,770	33.95	32.73	47,572,031	21.79	100.00	100.00	33.95
16	Pensiones BBVA Bancomer	13,902,414	11,908,764	1.78	1.79	1,993,651	16.74	100.00	100.00	1.78
17	GMX Seguros	12,495,033	12,685,626	1.60	1.90	-190,593	-1.50	100.00	100.00	1.60
18	HDI Seguros	11,666,681	9,660,592	1.49	1.45	2,006,090	20.77	100.00	100.00	1.49
19	Zurich Aseguradora Mexicana	11,092,661	5,416,891	1.42	0.81	5,675,769	104.78	100.00	100.00	1.42
20	HSBC Seguros	9,806,444	6,620,174	1.25	0.99	3,186,271	48.13	100.00	100.00	1.25
21	Agroasemex	9,462,508	6,906,764	1.21	1.04	2,555,744	37.00	100.00	100.00	1.21
22	Afirme	8,049,984	7,592,685	1.03	1.14	457,299	6.02	100.00	100.00	1.03
23	AIG Seguros	7,470,401	6,307,111	0.95	0.95	1,163,290	18.44	100.00	100.00	0.95
24	ProFuturo G.N.P.	7,376,095	9,964,700	0.94	1.49	-2,588,606	-25.98	100.00	100.00	0.94
25	Seguros SURA	6,588,757	6,914,357	0.84	1.04	-325,600	-4.71	100.00	100.00	0.84
26	Hir Seguros	4,653,800	3,705,982	0.59	0.56	947,818	25.58	100.00	100.00	0.59
27	BUPA México	4,592,610	4,031,131	0.59	0.60	561,479	13.93	100.00	100.00	0.59
28	Seguros Azteca	4,474,308	3,916,508	0.57	0.59	557,800	14.24	100.00	100.00	0.57
29	Seguros Argos	4,263,445	3,759,735	0.54	0.56	503,710	13.40	100.00	100.00	0.54
30	FM Global	3,855,035	3,524,080	0.49	0.53	330,955	9.39	100.00	100.00	0.49
31	Ve Por Más	3,803,566	3,075,303	0.49	0.46	728,262	23.68	100.00	100.00	0.49
32	ANA	3,485,553	3,108,861	0.45	0.47	376,692	12.12	100.00	100.00	0.45
33	General de Seguros	3,056,103	2,674,276	0.39	0.40	381,826	14.28	100.00	100.00	0.39
34	Plan Seguro	2,700,000	2,935,557	0.34	0.44	-235,557	-8.02	100.00	100.00	0.34
35	Cardif Vida	2,477,707	2,952,222	0.32	0.44	-474,516	-16.07	100.00	100.00	0.32
36	Cardif Seguros Generales	2,438,887	2,044,435	0.31	0.31	394,452	19.29	100.00	100.00	0.31
37	El Potosí	2,109,928	2,162,008	0.27	0.32	-52,080	-2.41	100.00	100.00	0.27
38	Insignia Life	2,054,654	1,967,653	0.26	0.30	87,002	4.42	100.00	100.00	0.26
39	Seguros Azteca Daños	1,936,052	3,041,487	0.25	0.46	-1,105,434	-36.35	100.00	100.00	0.25
40	Prudential	1,903,927	1,613,118	0.24	0.24	290,809	18.03	100.00	100.00	0.24
41	HDI Global Seguros	1,842,536	1,126,819	0.24	0.17	715,716	63.52	100.00	100.00	0.24
42	BBVA Bancomer Salud	1,736,346	972,061	0.22	0.15	764,284	78.63	100.00	100.00	0.22
43	El Águila	1,678,336	1,427,020	0.21	0.21	251,316	17.61	100.00	100.00	0.21
44	Primero Seguros	1,477,030	988,247	0.19	0.15	488,783	49.46	100.00	100.00	0.19
45	La Latinoamericana	1,367,986	1,344,599	0.17	0.20	23,386	1.74	100.00	100.00	0.17
46	Tokio Marine	1,122,680	1,393,936	0.14	0.21	-271,256	-19.46	100.00	100.00	0.14
47	Pan-American México	1,108,651	953,705	0.14	0.14	154,946	16.25	100.00	100.00	0.14
48	General de Salud	1,059,775	1,053,737	0.14	0.16	6,038	0.57	100.00	100.00	0.14
49	Patrimonial Vida	1,031,653	2,638,295	0.13	0.40	-1,606,642	-60.90	100.00	100.00	0.13
50	Swiss Re Corporate Solutions	952,812	672,719	0.12	0.10	280,093	41.64	100.00	100.00	0.12
51	Berkley Seguros	772,547	636,057	0.10	0.10	136,490	21.46	100.00	100.00	0.10
52	Atradius	719,164	808,719	0.09	0.12	-89,555	-11.07	100.00	100.00	0.09
53	Sompo Japan	654,697	700,245	0.08	0.11	-45,548	-6.50	100.00	100.00	0.08
54	PREVEM Seguros	620,701	580,811	0.08	0.09	39,890	6.87	100.00	100.00	0.08
55	AXA Salud	603,979	573,797	0.08	0.09	30,182	5.26	100.00	100.00	0.08
56	Assurant Vida	583,460	1,073,592	0.07	0.16	-490,132	-45.65	100.00	100.00	0.07
57	Solunion Crédito	552,668	675,000	0.07	0.10	-122,332	-18.12	100.00	100.00	0.07
58	Dentegra	546,994	506,070	0.07	0.08	40,924	8.09	100.00	100.00	0.07
59	Patrimonial Inbursa	534,612	575,426	0.07	0.09	-40,814	-7.09	100.00	100.00	0.07
60	SHF Cred Vivienda	502,029	378,647	0.06	0.06	123,382	32.59	100.00	100.00	0.06
61	Skandia Life	370,659	447,145	0.05	0.07	-76,486	-17.11	100.00	100.00	0.05
62	Coface	355,281	385,584	0.05	0.06	-30,302	-7.86	100.00	100.00	0.05
63	Patrimonial Daños	346,493	284,973	0.04	0.04	61,520	21.59	100.00	100.00	0.04
64	Centaur	327,845	183,069	0.04	0.03	144,776	79.08	100.00	100.00	0.04
65	Assurant Daños	320,873	195,056	0.04	0.03	125,817	64.50	100.00	100.00	0.04
66	MediAccess	313,127	287,353	0.04	0.04	25,774	8.97	100.00	100.00	0.04
67	Virginia Surety	126,648	108,805	0.02	0.02	17,843	16.40	100.00	100.00	0.02
68	Odontoprev	122,529	81,304	0.02	0.01	41,224	50.70	100.00	100.00	0.02
69	Genworth Seg. de Crédito	111,575	70,364	0.01	0.01	41,212	58.57	100.00	100.00	0.01
70	Crabi	106,661	36,639	0.01	0.01	70,022	191.11	100.00	100.00	0.01
71	SPP Seguros	73,642	56,815	0.01	0.01	16,828	29.62	100.00	100.00	0.01
72	Quálitas Salud	61,370	16,459	0.01	0.00	44,912	272.88	100.00	100.00	0.01
73	SPT	46,427	31,149	0.01	0.00	15,279	49.05	100.00	100.00	0.01
74	Metlife Pensiones	39,234	20,461	0.01	0.00	18,772	91.74	100.00	100.00	0.01
75	Metlife Más	38,315	30,174	0.00	0.00	8,141	26.98	100.00	100.00	0.00
76	Citibanamex Pensiones	9,962	21,149	0.00	0.00	-11,188	-52.90	100.00	100.00	0.00
77	Momento Seguros	1,991	0	0.00		1,991		100.00	100.00	0.00
78	Pensiones Inbursa	739	1,325	0.00	0.00	-586	-44.24	100.00	100.00	0.00
79	Aserta Seguros de Vida	0	596		0.00	-596	-100.00	100.00		
79	Principal México	0	0			0		100.00		
79	Zurich Vida	0	0			0		100.00		
79	Zurich Daños	0	0			0		100.00		
	TOTAL RESTO	167,958,583	149,827,945	21.45	22.47	18,130,638	12.10	100.00	100.00	21.45
200	Patria	0	0			0		100.00		
2011	TOTAL	783,095,879	666,880,288	100.00	100.00	116,215,591	17.43	100.00	100.00	100.00

Análisis de Primas Directas
Total General Sin Pensiones
4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	G.N.P.	99,677,568	88,896,231	13.36	14.20	10,781,337	12.13	100.00	100.00	13.36
2	Metlife México	79,147,200	69,679,916	10.61	11.13	9,467,284	13.59	100.00	100.00	10.61
3	BBVA Bancomer	65,800,436	54,574,701	8.82	8.71	11,225,735	20.57	100.00	100.00	8.82
4	AXA Seguros	54,332,276	47,014,414	7.28	7.51	7,317,863	15.57	100.00	100.00	7.28
5	Quálitas	50,334,014	38,613,311	6.75	6.17	11,720,703	30.35	100.00	100.00	6.75
	TOTAL GRANDES	349,291,495	298,778,573	46.83	47.71	50,512,922	16.91	100.00	100.00	46.83
6	Monterrey New York Life	38,611,133	37,521,625	5.18	5.99	1,089,508	2.90	100.00	100.00	5.18
7	Banorte	37,616,662	28,914,192	5.04	4.62	8,702,470	30.10	100.00	100.00	5.04
8	Citibanamex Seguros	33,772,005	17,073,983	4.53	2.73	16,698,021	97.80	100.00	100.00	4.53
9	Mapfre México	27,302,085	21,167,003	3.66	3.38	6,135,082	28.98	100.00	100.00	3.66
10	Inbursa	26,673,377	23,044,846	3.58	3.68	3,628,531	15.75	100.00	100.00	3.58
11	Chubb Seguros México	23,324,255	20,933,874	3.13	3.34	2,390,381	11.42	100.00	100.00	3.13
12	Zurich Santander	22,099,973	14,538,031	2.96	2.32	7,561,943	52.01	100.00	100.00	2.96
13	Allianz México	21,222,664	18,949,474	2.85	3.03	2,273,191	12.00	100.00	100.00	2.85
14	Atlas	19,354,153	17,397,320	2.59	2.78	1,956,833	11.25	100.00	100.00	2.59
15	GMX Seguros	12,495,033	12,685,626	1.68	2.03	-190,593	-1.50	100.00	100.00	1.68
	TOTAL MEDIANAS	262,471,340	212,225,974	35.19	33.89	50,245,366	23.68	100.00	100.00	35.19
16	HDI Seguros	11,666,681	9,660,592	1.56	1.54	2,006,090	20.77	100.00	100.00	1.56
17	Zurich Aseguradora Mexicana	11,092,661	5,416,891	1.49	0.86	5,675,769	104.78	100.00	100.00	1.49
18	HSBC Seguros	9,806,444	6,620,174	1.31	1.06	3,186,271	48.13	100.00	100.00	1.31
19	Agroasemex	9,462,508	6,906,764	1.27	1.10	2,555,744	37.00	100.00	100.00	1.27
20	Afirme	8,049,984	7,592,685	1.08	1.21	457,299	6.02	100.00	100.00	1.08
21	AIG Seguros	7,470,401	6,307,111	1.00	1.01	1,163,290	18.44	100.00	100.00	1.00
22	Seguros SURA	6,588,757	6,914,357	0.88	1.10	-325,600	-4.71	100.00	100.00	0.88
23	Hir Seguros	4,653,800	3,705,982	0.62	0.59	947,818	25.58	100.00	100.00	0.62
24	BUPA México	4,592,610	4,031,131	0.62	0.64	561,479	13.93	100.00	100.00	0.62
25	Seguros Azteca	4,474,308	3,916,508	0.60	0.63	557,800	14.24	100.00	100.00	0.60
26	Seguros Argos	4,263,445	3,759,735	0.57	0.60	503,710	13.40	100.00	100.00	0.57
27	FM Global	3,855,035	3,524,080	0.52	0.56	330,955	9.39	100.00	100.00	0.52
28	Ve Por Más	3,803,566	3,075,303	0.51	0.49	728,262	23.68	100.00	100.00	0.51
29	ANA	3,485,553	3,108,861	0.47	0.50	376,692	12.12	100.00	100.00	0.47
30	General de Seguros	3,056,103	2,674,276	0.41	0.43	381,826	14.28	100.00	100.00	0.41
31	Plan Seguro	2,700,000	2,935,557	0.36	0.47	-235,557	-8.02	100.00	100.00	0.36
32	Cardif Vida	2,477,707	2,952,222	0.33	0.47	-474,516	-16.07	100.00	100.00	0.33
33	Cardif Seguros Generales	2,438,887	2,044,435	0.33	0.33	394,452	19.29	100.00	100.00	0.33
34	El Potosí	2,109,928	2,162,008	0.28	0.35	-52,080	-2.41	100.00	100.00	0.28
35	Insignia Life	2,054,654	1,967,653	0.28	0.31	87,002	4.42	100.00	100.00	0.28
36	Seguros Azteca Daños	1,936,052	3,041,487	0.26	0.49	-1,105,434	-36.35	100.00	100.00	0.26
37	Prudential	1,903,927	1,613,118	0.26	0.26	290,809	18.03	100.00	100.00	0.26
38	HDI Global Seguros	1,842,536	1,126,819	0.25	0.18	715,716	63.52	100.00	100.00	0.25
39	BBVA Bancomer Salud	1,736,346	972,061	0.23	0.16	764,284	78.63	100.00	100.00	0.23
40	El Águila	1,678,336	1,427,020	0.23	0.23	251,316	17.61	100.00	100.00	0.23
41	Primero Seguros	1,477,030	988,247	0.20	0.16	488,783	49.46	100.00	100.00	0.20
42	La Latinoamericana	1,367,986	1,344,599	0.18	0.21	23,386	1.74	100.00	100.00	0.18
43	Tokio Marine	1,122,680	1,393,936	0.15	0.22	-271,256	-19.46	100.00	100.00	0.15
44	Pan-American México	1,108,651	953,705	0.15	0.15	154,946	16.25	100.00	100.00	0.15
45	General de Salud	1,059,775	1,053,737	0.14	0.17	6,038	0.57	100.00	100.00	0.14
46	Patrimonial Vida	1,031,653	2,638,295	0.14	0.42	-1,606,642	-60.90	100.00	100.00	0.14
47	Swiss Re Corporate Solutions	952,812	672,719	0.13	0.11	280,093	41.64	100.00	100.00	0.13
48	Berkley Seguros	772,547	636,057	0.10	0.10	136,490	21.46	100.00	100.00	0.10
49	Atradius	719,164	808,719	0.10	0.13	-89,555	-11.07	100.00	100.00	0.10
50	Sompo Japan	654,697	700,245	0.09	0.11	-45,548	-6.50	100.00	100.00	0.09
51	PREVEM Seguros	620,701	580,811	0.08	0.09	39,890	6.87	100.00	100.00	0.08
52	AXA Salud	603,979	573,797	0.08	0.09	30,182	5.26	100.00	100.00	0.08
53	Assurant Vida	583,460	1,073,592	0.08	0.17	-490,132	-45.65	100.00	100.00	0.08
54	Solunion Crédito	552,668	675,000	0.07	0.11	-122,332	-18.12	100.00	100.00	0.07
55	Dentegra	546,994	506,070	0.07	0.08	40,924	8.09	100.00	100.00	0.07
56	Patrimonial Inbursa	534,612	575,426	0.07	0.09	-40,814	-7.09	100.00	100.00	0.07
57	SHF Cred Vivienda	502,029	378,647	0.07	0.06	123,382	32.59	100.00	100.00	0.07
58	Skandia Life	370,659	447,145	0.05	0.07	-76,486	-17.11	100.00	100.00	0.05
59	Coface	355,281	385,584	0.05	0.06	-30,302	-7.86	100.00	100.00	0.05
60	Patrimonial Daños	346,493	284,973	0.05	0.05	61,520	21.59	100.00	100.00	0.05
61	Centaurus	327,845	183,069	0.04	0.03	144,776	79.08	100.00	100.00	0.04
62	Assurant Daños	320,873	195,056	0.04	0.03	125,817	64.50	100.00	100.00	0.04
63	MediAccess	313,127	287,353	0.04	0.05	25,774	8.97	100.00	100.00	0.04
64	Virginia Surety	126,648	108,805	0.02	0.02	17,843	16.40	100.00	100.00	0.02
65	Odontoprev	122,529	81,304	0.02	0.01	41,224	50.70	100.00	100.00	0.02
66	Genworth Seg. de Crédito	111,575	70,364	0.01	0.01	41,212	58.57	100.00	100.00	0.01
67	Crabi	106,661	36,639	0.01	0.01	70,022	191.11	100.00	100.00	0.01
68	SPP Seguros	73,642	56,815	0.01	0.01	16,828	29.62	100.00	100.00	0.01
69	Quálitas Salud	61,370	16,459	0.01	0.00	44,912	272.88	100.00	100.00	0.01
70	SPT	46,427	31,149	0.01	0.00	15,279	49.05	100.00	100.00	0.01
71	Metlife Más	38,315	30,174	0.01	0.00	8,141	26.98	100.00	100.00	0.01
72	Momento Seguros	1,991	0	0.00	null	1,991	null	100.00	100.00	0.00
73	Aserta Seguros de Vida	0	596	null	0.00	-596	-100.00	100.00	null	null
73	Zurich Daños	0	0	null	null	0	null	100.00	null	null
73	Principal México	0	0	null	null	0	null	100.00	null	null
73	Zurich Vida	0	0	null	null	0	null	100.00	null	null
	TOTAL RESTO	134,135,107	115,225,918	17.98	18.40	18,909,189	16.41	100.00	100.00	17.98
200	Patria	0	0	null	null	0	null	100.00	null	null

Análisis de Primas Directas

Vida Total

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Metlife México	53,633,600	48,016,519	17.28	18.52	5,617,081	11.70	100.00	67.76	7.19
2	BBVA Bancomer	51,186,625	43,150,700	16.50	16.64	8,035,924	18.62	100.00	77.79	6.86
3	G.N.P.	36,667,379	35,246,576	11.82	13.60	1,420,804	4.03	100.00	36.79	4.92
4	Citibanamex Seguros	32,898,528	16,107,598	10.60	6.21	16,790,931	104.24	100.00	97.41	4.41
5	Monterrey New York Life	26,072,848	25,726,165	8.40	9.92	346,683	1.35	100.00	67.53	3.50
	TOTAL GRANDES	200,458,980	168,247,558	64.60	64.90	32,211,422	19.15	100.00	63.23	26.87
6	Banorte	21,816,337	15,636,401	7.03	6.03	6,179,936	39.52	100.00	58.00	2.92
7	Zurich Santander	17,510,256	10,124,406	5.64	3.91	7,385,850	72.95	100.00	79.23	2.35
8	Allianz México	11,818,476	10,326,844	3.81	3.98	1,491,631	14.44	100.00	55.69	1.58
9	HSBC Seguros	9,369,131	6,262,776	3.02	2.42	3,106,355	49.60	100.00	95.54	1.26
10	Mapfre México	6,089,420	5,365,138	1.96	2.07	724,282	13.50	100.00	22.30	0.82
11	AXA Seguros	6,043,669	5,473,618	1.95	2.11	570,052	10.41	100.00	11.12	0.81
12	Inbursa	5,016,048	5,269,961	1.62	2.03	-253,913	-4.82	100.00	18.81	0.67
13	Hir Seguros	4,587,074	3,672,558	1.48	1.42	914,516	24.90	100.00	98.57	0.61
14	Seguros Argos	4,263,445	3,759,735	1.37	1.45	503,710	13.40	100.00	100.00	0.57
15	Seguros Azteca	4,110,479	3,769,815	1.32	1.45	340,665	9.04	100.00	91.87	0.55
	TOTAL MEDIANAS	90,624,336	69,661,252	29.20	26.87	20,963,084	30.09	100.00	42.66	12.15
16	Cardif Vida	2,628,466	2,711,266	0.85	1.05	-82,800	-3.05	100.00	106.08	0.35
17	Afirme	2,274,000	2,172,231	0.73	0.84	101,769	4.68	100.00	28.25	0.30
18	Atlas	2,259,906	2,612,427	0.73	1.01	-352,522	-13.49	100.00	11.68	0.30
19	Insignia Life	2,054,654	1,967,653	0.66	0.76	87,002	4.42	100.00	100.00	0.28
20	Prudential	1,903,927	1,613,118	0.61	0.62	290,809	18.03	100.00	100.00	0.26
21	Seguros SURA	1,451,209	1,862,741	0.47	0.72	-411,532	-22.09	100.00	22.03	0.19
22	Patrimonial Vida	1,031,653	2,638,295	0.33	1.02	-1,606,642	-60.90	100.00	100.00	0.14
23	Chubb Seguros México	986,903	969,501	0.32	0.37	17,402	1.79	100.00	4.23	0.13
24	General de Seguros	728,266	593,550	0.23	0.23	134,716	22.70	100.00	23.83	0.10
25	Zurich Aseguradora Mexicana	716,997	483,897	0.23	0.19	233,100	48.17	100.00	6.46	0.10
26	Ve Por Más	663,045	570,809	0.21	0.22	92,236	16.16	100.00	17.43	0.09
27	Assurant Vida	583,460	1,073,592	0.19	0.41	-490,132	-45.65	100.00	100.00	0.08
28	Pan-American México	536,414	481,605	0.17	0.19	54,810	11.38	100.00	48.38	0.07
29	Skandia Life	370,659	447,145	0.12	0.17	-76,486	-17.11	100.00	100.00	0.05
30	Patrimonial Inbursa	313,030	382,703	0.10	0.15	-69,673	-18.21	100.00	58.55	0.04
31	El Potosí	309,248	266,560	0.10	0.10	42,688	16.01	100.00	14.66	0.04
32	La Latinoamericana	236,438	335,302	0.08	0.13	-98,864	-29.49	100.00	17.28	0.03
33	Tokio Marine	86,337	77,682	0.03	0.03	8,655	11.14	100.00	7.69	0.01
34	Agroasemex	58,714	58,592	0.02	0.02	122	0.21	100.00	0.62	0.01
35	HDI Seguros	28,818	16,047	0.01	0.01	12,771	79.58	100.00	0.25	0.00
36	Principal México	0	0			0		100.00		
36	Zurich Vida	0	0			0		100.00		
36	Aserta Seguros de Vida	0	596		0.00	-596	-100.00	100.00		
	TOTAL RESTO	19,222,145	21,335,313	6.19	8.23	-2,113,169	-9.90	100.00	17.31	2.58

Análisis de Primas Directas

Vida Individual

4 ° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa 2023				Part. en Mercado				Δ Prima Directa	Incremento (Δ2022 - 2022)						
		Prima Directa	1er Año	Renovación	Únicas	% Prim Direct	% 1 er año	% Renovación	% Únicas		%	Δ 1er Año	%	Δ Renov.	%	Δ Únicas	%
1	BBVA Bancomer	47,101,791	43,188,992	3,896,445	16,354	20.7	19.0	1.7	0.0	7,771,912	19.8	7,020,721	19.4	753,054	24.0	-1,862	-10.2
2	Metlife México	32,395,759	3,746,566	22,270,496	6,378,696	14.2	1.6	9.8	2.8	1,863,804	6.1	402,019	12.0	1,076,308	5.1	385,477	6.4
3	G.N.P.	30,744,361	4,030,311	19,069,057	7,644,993	13.5	1.8	8.4	3.4	608,120	2.0	524,610	15.0	137,543	0.7	-54,034	-0.7
4	Citibanamex Seguros	30,363,699	18,374,369	11,989,330	0	13.3	8.1	5.3		16,080,280	112.6	10,136,025	123.0	5,944,256	98.3	0	
5	Monterrey New York Life	25,146,083	2,622,196	16,129,067	6,394,820	11.0	1.2	7.1	2.8	890,543	3.7	325,808	14.2	583,890	3.8	-19,155	-0.3
	TOTAL GRANDES	165,751,693	71,962,434	73,354,396	20,434,863	72.8	31.6	32.2	9.0	27,214,659	19.6	18,409,182	34.4	8,495,051	13.1	310,426	1.5
6	Zurich Santander	13,175,635	8,985,132	1,392,104	2,798,399	5.8	3.9	0.6	1.2	7,033,816	114.5	6,491,380	260.3	34,373	2.5	508,063	22.2
7	Banorte	12,828,803	4,476,350	1,289,319	7,063,134	5.6	2.0	0.6	3.1	5,186,543	57.9	437,026	10.8	160,976	14.3	4,588,542	185.4
8	Allianz México	11,124,711	4,564,809	6,559,902	0	4.9	2.0	2.9		1,041,354	10.3	82,488	1.8	958,866	17.1	0	
9	HSBC Seguros	8,574,975	6,292,727	2,282,248	0	3.8	2.8	1.0		2,980,034	53.3	3,002,187	91.2	-22,154	-1.0	0	
10	AXA Seguros	4,067,139	1,023,785	3,031,319	12,035	1.8	0.4	1.3	0.0	188,658	4.9	137,244	15.5	46,073	1.5	5,340	79.8
11	Inbursa	2,901,420	542,099	2,359,321	0	1.3	0.2	1.0		-33,449	-1.1	-80,847	-13.0	47,398	2.1	0	
12	Prudential	1,879,582	490,773	1,367,279	21,530	0.8	0.2	0.6	0.0	266,550	16.5	-64,799	-11.7	344,174	33.6	-12,824	-37.3
13	Insignia Life	1,450,273	400,660	1,052,964	-3,350	0.6	0.2	0.5	-0.0	125,853	9.5	46,958	13.3	79,662	8.2	-767	29.7
14	Mapfre México	1,296,941	421,174	831,403	44,364	0.6	0.2	0.4	0.0	159,922	14.1	48,212	12.9	71,268	9.4	40,995	1,217.0
15	Afirme	1,227,968	1,227,968	0	0	0.5	0.5			-412,630	-25.2	1,227,968		0		0	
	TOTAL MEDIANAS	58,527,447	28,425,478	20,165,859	9,936,111	25.7	12.5	8.9	4.4	16,536,651	59.4	11,327,816	66.3	1,720,637	9.3	5,129,349	106.7
16	Atlas	997,036	163,529	721,175	112,332	0.4	0.1	0.3	0.0	71,039	7.7	25,459	18.4	12,961	1.8	32,618	40.9
17	Seguros Argos	849,902	113,957	544,673	191,272	0.4	0.1	0.2	0.1	-52,093	-5.8	24,366	27.2	-26,995	-4.7	-49,464	-20.5
18	Skandia Life	368,363	125,609	242,754	0	0.2	0.1	0.1		-73,358	-16.6	-87,025	-40.9	13,666	6.0	0	
19	Patrimonial Inbursa	254,039	254,039	0	0	0.1	0.1			-73,794	-22.5	-73,794	-22.5	0		0	
20	Chubb Seguros México	225,139	225,139	0	0	0.1	0.1			-35,650	-13.7	-35,650	-13.7	0		0	
21	General de Seguros	120,451	22,148	98,303	0	0.1	0.0	0.0		-21,985	-15.4	-20,319	-47.8	-1,667	-1.7	0	
22	Ve Por Más	120,337	2,081	14,719	103,537	0.1	0.0	0.0	0.0	16,207	15.6	-2,151	-50.8	-2,356	-13.8	20,714	25.0
23	Seguros Azteca	110,802	0	0	110,802	0.0			0.0	19,947	22.0	0		0		19,947	22.0
24	Pan-American México	107,211	0	0	107,211	0.0			0.0	5,854	5.8	0		0		5,854	5.8
25	El Potosí	89,366	18,563	70,354	449	0.0	0.0	0.0	0.0	6,161	7.4	-2,474	-11.8	8,489	13.7	146	48.3
26	Seguros SURA	66,626	41,863	23,720	1,044	0.0	0.0	0.0	0.0	2,062	3.2	41,863		23,720		1,044	
27	Hir Seguros	56,254	35,876	20,378	0	0.0	0.0	0.0		35,596	172.3	32,555	980.1	3,041	17.5	0	
28	Cardif Vida	38,724	63,609	-66,179	41,294	0.0	0.0	-0.0	0.0	-186,445	-32.8	-161,846	-71.8	-65,894	23.0	41,294	
29	La Latinoamericana	16,875	2,278	14,597	0	0.0	0.0	0.0		-1,408	-7.7	-3,189	-58.3	1,781	13.9	0	
30	Zurich Aseguradora Mexicana	14,642	483	14,165	0	0.0	0.0	0.0		-518	-3.4	-282	-36.8	-230	-1.6	0	
31	Principal México	0	0	0	0					0		0		0		0	
31	Patrimonial Vida	0	0	0	0					0		0		0		0	
31	Zurich Vida	0	0	0	0					0		0		0		0	
31	Aserta Seguros de Vida	0	0	0	0					-3	-10.0	-3		0		0	
	TOTAL RESTO	3,435,766	1,069,174	1,698,657	667,941	1.5	0.5	0.7	0.3	-288,389	-7.7	-262,490	-19.7	-33,484	-1.9	72,154	12.1
200	Patria	0	0	0	0					0		0		0		0	
201.1	TOTAL	227,714,906	101,457,086	95,218,912	31,038,915	100.0	44.6	41.8	13.6	43,462,921	23.6	29,474,508	40.9	10,182,205	12.0	5,511,928	21.6

Análisis de Primas Directas

Vida Gpo y Col

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa 2023				Part. en Mercado				Incremento (Δ 2023 - 2022)							
		Prima Directa	1er Año	Renovación	Únicas	% Prim Direct	% 1er año	% Renovación	% Únicas	Δ Prima Directa	%	Δ 1er Año	%	Δ Renov.	%	Δ Únicas	%
1	Metlife México	21,237,841	5,980,827	14,280,346	976,667	25.7	7.2	17.3	1.2	3,753,277	21.5	80,984	1.4	3,471,712	32.1	200,581	25.8
2	Banorte	8,987,534	1,054,232	7,933,303	0	10.9	1.3	9.6		993,393	12.4	-83,326	-7.3	1,076,719	15.7	0	
3	G.N.P.	5,923,018	5,921,392	1,406	220	7.2	7.2	0.0	0.0	812,684	15.9	811,254	15.9	1,406		25	12.5
4	Mapfre México	4,792,478	4,792,478	0	0	5.8	5.8			564,360	13.3	563,299	13.3	1,061		0	
5	Hir Seguros	4,530,820	2,146,895	2,383,925	0	5.5	2.6	2.9		878,921	24.1	1,095,897	104.3	-216,977	-8.3	0	
	TOTAL GRANDES	45,471,692	19,895,825	24,598,980	976,887	55.1	24.1	29.8	1.2	7,002,634	18.2	2,468,107	14.2	4,333,921	21.4	200,606	25.8
6	Zurich Santander	4,334,621	1,824,229	1,341	2,509,051	5.2	2.2	0.0	3.0	352,034	8.8	133,815	7.9	-353	-20...	218,572	9.5
7	BBVA Bancomer	4,084,834	57,386	1,700,624	2,326,824	4.9	0.1	2.1	2.8	264,012	6.9	-324,901	-85.0	315,821	22.8	273,092	13.3
8	Seguros Azteca	3,999,678	3,989,311	10,366	0	4.8	4.8	0.0		320,718	8.7	321,734	8.8	-1,015	-8.9	0	
9	Seguros Argos	3,413,543	1,250,964	2,099,311	63,269	4.1	1.5	2.5	0.1	555,803	19.4	364,298	41.1	159,229	8.2	32,276	104.1
10	Cardif Vida	2,589,742	-43,552	1,967,701	665,592	3.1	-0.1	2.4	0.8	103,645	4.2	-157,161	-138.3	258,823	15.1	1,984	0.3
11	Citibanamex Seguros	2,534,829	222,177	2,312,653	0	3.1	0.3	2.8		710,651	39.0	-400,428	-64.3	1,111,078	92.5	0	
12	Inbursa	2,114,628	2,114,628	0	0	2.6	2.6			-220,465	-9.4	-220,465	-9.4	0		0	
13	AXA Seguros	1,976,530	411,780	1,564,750	0	2.4	0.5	1.9		381,394	23.9	146,933	55.5	234,461	17.6	0	
14	Seguros SURA	1,384,584	1,135,322	249,262	0	1.7	1.4	0.3		-413,594	-23.0	1,135,322		249,262		0	
15	Atlas	1,262,870	1,262,871	0	-1	1.5	1.5		-0.0	-423,560	-25.1	-423,562	-25.1	0		1	-62.0
	TOTAL MEDIANAS	27,695,858	12,225,115	9,906,008	5,564,734	33.5	14.8	12.0	6.7	1,630,638	6.3	575,584	4.9	2,327,307	30.7	525,925	10.4
16	Afirme	1,046,032	1,046,032	0	0	1.3	1.3			514,399	96.8	1,046,032		0		0	
17	Patrimonial Vida	1,031,653	1,031,653	0	0	1.2	1.2			-1,606,642	-60.9	-1,606,642	-60.9	0		0	
18	Monterrey New York Life	926,765	73,787	852,978	0	1.1	0.1	1.0		-543,861	-37.0	-34,221	-31.7	-509,639	-37.4	0	
19	HSBC Seguros	794,157	795,485	-1,329	0	1.0	1.0	-0.0		126,322	18.9	124,517	18.6	1,805	-57.6	0	
20	Chubb Seguros México	761,764	761,764	0	0	0.9	0.9			53,052	7.5	53,052	7.5	0		0	
21	Zurich Aseguradora Mexicana	702,355	284,743	151,438	266,259	0.9	0.3	0.2	0.3	233,618	49.8	59,876	26.6	27,491	22.2	146,336	122.0
22	Allianz México	693,765	502,906	190,859	0	0.8	0.6	0.2		450,278	184.9	414,377	468.1	35,901	23.2	0	
23	General de Seguros	607,815	358,829	248,986	0	0.7	0.4	0.3		156,701	34.7	228,798	176.0	-72,097	-22...	0	
24	Insignia Life	604,381	224,747	379,634	0	0.7	0.3	0.5		-38,851	-6.0	1,085	0.5	-39,937	-9.5	0	
25	Assurant Vida	583,460	573,380	10,080	0	0.7	0.7	0.0		-490,132	-45.7	-488,898	-46.0	-1,234	-10.9	0	
26	Ve Por Más	542,707	204,851	337,856	0	0.7	0.2	0.4		76,029	16.3	12,671	6.6	63,358	23.1	0	
27	Pan-American México	429,203	181,729	247,474	0	0.5	0.2	0.3		48,956	12.9	105,611	138.7	-56,655	-18.6	0	
28	El Potosí	219,882	85,913	133,367	602	0.3	0.1	0.2	0.0	36,527	19.9	34,981	68.7	943	0.7	602	
29	La Latinoamericana	219,563	829	218,733	0	0.3	0.0	0.3		-97,456	-30.7	-127,176	-99.4	29,720	15.7	0	
30	Tokio Marine	86,337	46,378	39,959	0	0.1	0.1	0.0		8,655	11.1	14,162	44.0	-5,507	-12.1	0	
31	Patrimonial Inbursa	58,991	58,991	0	0	0.1	0.1			4,121	7.5	4,121	7.5	0		0	
32	Agroasemex	58,714	58,714	0	0	0.1	0.1			122	0.2	122	0.2	0		0	
33	HDI Seguros	28,818	0	28,818	0	0.0		0.0		12,771	79.6	0		12,771	79.6	0	
34	Prudential	24,345	24,345	0	0	0.0	0.0			24,259	28.1K	24,259	28.12...	0		0	
35	Skandia Life	2,296	0	2,296	0	0.0		0.0		-3,127	-57.7	0		-3,127	-57.7	0	
36	Aserta Seguros de Vida	0	0	0	0					-594	-10...	-614		3		17	
36	Principal México	0	0	0	0					0	0	0		0		0	
36	Zurich Vida	0	0	0	0					0	0	0		0		0	
	TOTAL RESTO	9,423,004	6,315,076	2,841,152	266,861	11.4	7.6	3.4	0.3	-1,034,855	-9.9	-133,888	-2.1	-516,204	-15.4	146,955	122.6
200	Patria	0	0	0	0					0	0	0		0		0	
201.1	TOTAL	82,590,554	38,436,016	37,346,140	6,808,483	100.0	46.5	45.2	8.2	7,598,417	10.1	2,909,804	8.2	6,145,024	19.7	873,486	14.7

Análisis de Primas Directas

Pensiones Total

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Pensiones Banorte	15,869,495	18,733,422	42.66	46.08	-2,863,928	-15.29	100.00	100.00	2.03
2	Pensiones BBVA Bancomer	13,902,414	11,908,764	37.37	29.30	1,993,651	16.74	100.00	100.00	1.78
3	ProFuturo G.N.P.	7,376,095	9,964,700	19.83	24.51	-2,588,606	-25.98	100.00	100.00	0.94
4	Metlife Pensiones	39,234	20,461	0.11	0.05	18,772	91.74	100.00	100.00	0.01
5	Citibanamex Pensiones	9,962	21,149	0.03	0.05	-11,188	-52.90	100.00	100.00	0.00
	TOTAL GRANDES	37,197,199	40,648,497	100.00	100.00	-3,451,298	-8.49	100.00	100.00	4.75
6	Pensiones Inbursa	739	1,325	0.00	0.00	-586	-44.24	100.00	100.00	0.00
	TOTAL MEDIANAS	739	1,325	0.00	0.00	-586	-44.24	100.00	100.00	0.00
2011	TOTAL	37,197,938	40,649,822	100.00	100.00	-3,451,885	-8.49	100.00	100.00	4.75

Análisis de Primas Directas

Pensiones IMSS

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Sector Part por Sector
1	Pensiones Banorte	13,043,867	14,695,941	47.40	51.36	-1,652,074	-11.24	100.00	82.19	1.75
2	Pensiones BBVA Bancomer	9,854,212	7,700,099	35.81	26.91	2,154,112	27.98	100.00	70.88	1.32
3	ProFuturo G.N.P.	4,571,130	6,173,653	16.61	21.58	-1,602,523	-25.96	100.00	61.97	0.61
4	Metlife Pensiones	39,234	20,461	0.14	0.07	18,772	91.74	100.00	100.00	0.01
5	Citibanamex Pensiones	9,962	21,149	0.04	0.07	-11,188	-52.90	100.00	100.00	0.00
	TOTAL GRANDES	27,518,404	28,611,304	100.00	100.00	-1,092,900	-3.82	100.00	73.98	3.69
6	Pensiones Inbursa	739	1,325	0.00	0.00	-586	-44.24	100.00	100.00	0.00
	TOTAL MEDIANAS	739	1,325	0.00	0.00	-586	-44.24	100.00	100.00	0.00
201. 1	TOTAL	27,519,143	28,612,629	100.00	100.00	-1,093,486	-3.82	100.00	73.98	3.69

Análisis de Primas Directas

Pensiones ISSSTE

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Pensiones BBVA Bancomer	4,048,203	4,208,664	41.83	34.96	-160,462	-3.81	100.00	29.12	0.54
2	Pensiones Banorte	2,825,628	4,037,481	29.19	33.54	-1,211,854	-30.02	100.00	17.81	0.38
3	ProFuturo G.N.P.	2,804,965	3,791,048	28.98	31.49	-986,083	-26.01	100.00	38.03	0.38
	TOTAL GRANDES	9,678,795	12,037,193	100.00	100.00	-2,358,398	-19.59	100.00	26.05	1.30
2011	TOTAL	9,678,795	12,037,193	100.00	100.00	-2,358,398	-19.59	100.00	26.05	1.30

Análisis de Primas Directas

Accidentes y Enfermedades Total

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	G.N.P.	36,758,203	32,204,895	24.66	24.53	4,553,308	14.14	100.00	36.88	4.93
2	AXA Seguros	26,868,017	22,978,907	18.02	17.50	3,889,110	16.92	100.00	49.45	3.60
3	Metlife México	25,513,600	21,663,397	17.11	16.50	3,850,203	17.77	100.00	32.24	3.42
4	Monterrey New York Life	12,538,285	11,795,460	8.41	8.98	742,825	6.30	100.00	32.47	1.68
5	Inbursa	5,950,050	5,323,642	3.99	4.05	626,408	11.77	100.00	22.31	0.80
	TOTAL GRANDES	107,628,155	93,966,300	72.19	71.56	13,661,854	14.54	100.00	36.06	14.43
6	Atlas	5,940,275	5,367,996	3.98	4.09	572,279	10.66	100.00	30.69	0.80
7	Mapfre México	4,824,881	3,983,922	3.24	3.03	840,959	21.11	100.00	17.67	0.65
8	BUPA México	4,592,610	4,031,131	3.08	3.07	561,479	13.93	100.00	100.00	0.62
9	Banorte	4,419,817	3,990,821	2.96	3.04	428,996	10.75	100.00	11.75	0.59
10	Allianz México	3,106,120	2,742,629	2.08	2.09	363,491	13.25	100.00	14.64	0.42
11	Plan Seguro	2,700,000	2,935,557	1.81	2.24	-235,557	-8.02	100.00	100.00	0.36
12	Ve Por Más	2,179,445	1,918,806	1.46	1.46	260,639	13.58	100.00	57.30	0.29
13	BBVA Bancomer Salud	1,736,346	972,061	1.16	0.74	764,284	78.63	100.00	100.00	0.23
14	Chubb Seguros México	1,363,627	1,644,194	0.91	1.25	-280,567	-17.06	100.00	5.85	0.18
15	Zurich Aseguradora Mexicana	1,225,623	932,762	0.82	0.71	292,861	31.40	100.00	11.05	0.16
	TOTAL MEDIANAS	32,088,744	28,519,880	21.52	21.72	3,568,864	12.51	100.00	21.01	4.30
16	General de Salud	1,059,775	1,053,737	0.71	0.80	6,038	0.57	100.00	100.00	0.14
17	Zurich Santander	963,292	971,650	0.65	0.74	-8,358	-0.86	100.00	4.36	0.13
18	Citibanamex Seguros	880,204	829,155	0.59	0.63	51,048	6.16	100.00	2.61	0.12
19	Seguros SURA	832,403	890,903	0.56	0.68	-58,501	-6.57	100.00	12.63	0.11
20	La Latinoamericana	629,114	517,639	0.42	0.39	111,475	21.54	100.00	45.99	0.08
21	PREVEM Seguros	620,701	580,811	0.42	0.44	39,890	6.87	100.00	100.00	0.08
22	AXA Salud	603,979	573,797	0.41	0.44	30,182	5.26	100.00	100.00	0.08
23	BBVA Bancomer	575,394	570,221	0.39	0.43	5,173	0.91	100.00	0.87	0.08
24	Pan-American México	572,237	472,101	0.38	0.36	100,136	21.21	100.00	51.62	0.08
25	Dentegra	546,994	506,070	0.37	0.39	40,924	8.09	100.00	100.00	0.07
26	HSBC Seguros	437,313	357,397	0.29	0.27	79,915	22.36	100.00	4.46	0.06
27	Seguros Azteca	363,829	146,693	0.24	0.11	217,135	148.02	100.00	8.13	0.05
28	Centauro	327,845	183,069	0.22	0.14	144,776	79.08	100.00	100.00	0.04
29	MediAccess	313,127	287,353	0.21	0.22	25,774	8.97	100.00	100.00	0.04
30	AIG Seguros	233,821	251,901	0.16	0.19	-18,081	-7.18	100.00	3.13	0.03
31	Odontoprev	122,529	81,304	0.08	0.06	41,224	50.70	100.00	100.00	0.02
32	El Potosí	82,131	90,779	0.06	0.07	-8,649	-9.53	100.00	3.89	0.01
33	HDI Seguros	77,704	37,175	0.05	0.03	40,529	109.02	100.00	0.67	0.01
34	Hir Seguros	66,726	33,424	0.04	0.03	33,302	99.63	100.00	1.43	0.01
35	Quálitas Salud	61,370	16,459	0.04	0.01	44,912	272.88	100.00	100.00	0.01
36	General de Seguros	58,399	56,974	0.04	0.04	1,424	2.50	100.00	1.91	0.01
37	Patrimonial Inbursa	47,526	35,876	0.03	0.03	11,650	32.47	100.00	8.89	0.01
38	Metlife Más	38,315	30,174	0.03	0.02	8,141	26.98	100.00	100.00	0.01
39	SPP Seguros	197	2,477	0.00	0.00	-2,279	-92.03	100.00	0.27	0.00
40	Principal México	0	0			0		100.00		
40	Assurant Vida	0	0			0		100.00		
40	Tokio Marine	0	0			0		100.00		
40	Zurich Vida	0	0			0		100.00		
40	Agroasemex	0	0			0		100.00		
40	Aserta Seguros de Vida	0	0			0		100.00		
47	Cardif Vida	-150,759	240,956	-0.10	0.18	-391,716	-162.57	100.00	-6.08	-0.02
	TOTAL RESTO	9,364,165	8,818,097	6.28	6.72	546,068	6.19	100.00	4.88	1.26

Análisis de Primas Directas

Accidentes Personales

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Chubb Seguros México	902,968	1,316,192	15.95	22.89	-413,225	-31.40	66.22	3.87	0.12
2	Citibanamex Seguros	880,212	828,765	15.55	14.41	51,448	6.21	100.00	2.61	0.12
3	Zurich Santander	685,338	681,068	12.11	11.84	4,270	0.63	71.15	3.10	0.09
4	BBVA Bancomer	575,383	570,214	10.16	9.91	5,169	0.91	100.00	0.87	0.08
5	Seguros Azteca	310,919	116,764	5.49	2.03	194,154	166.28	85.46	6.95	0.04
	TOTAL GRANDES	3,354,820	3,513,003	59.26	61.08	-158,184	-4.50	80.91	2.24	0.45
6	AXA Seguros	292,501	301,924	5.17	5.25	-9,424	-3.12	1.09	0.54	0.04
7	HSBC Seguros	291,039	206,794	5.14	3.60	84,245	40.74	66.55	2.97	0.04
8	AI G Seguros	233,821	251,901	4.13	4.38	-18,081	-7.18	100.00	3.13	0.03
9	Banorte	221,712	255,711	3.92	4.45	-34,000	-13.30	5.02	0.59	0.03
10	G.N.P.	213,690	140,882	3.77	2.45	72,808	51.68	0.58	0.21	0.03
11	Mapfre México	184,283	162,922	3.26	2.83	21,361	13.11	3.82	0.67	0.02
12	Seguros SURA	143,823	204,346	2.54	3.55	-60,522	-29.62	17.28	2.18	0.02
13	La Latinoamericana	88,982	69,916	1.57	1.22	19,066	27.27	14.14	6.50	0.01
14	El Potosí	82,131	90,779	1.45	1.58	-8,649	-9.53	100.00	3.89	0.01
15	Hir Seguros	66,726	33,424	1.18	0.58	33,302	99.63	100.00	1.43	0.01
	TOTAL MEDIANAS	1,818,706	1,718,599	32.13	29.88	100,107	5.82	2.42	0.72	0.24
16	Pan-American México	64,288	47,974	1.14	0.83	16,315	34.01	11.23	5.80	0.01
17	General de Seguros	58,399	56,974	1.03	0.99	1,424	2.50	100.00	1.91	0.01
18	Monterrey New York Life	57,126	49,581	1.01	0.86	7,545	15.22	0.46	0.15	0.01
19	Inbursa	53,974	40,941	0.95	0.71	13,032	31.83	0.91	0.20	0.01
20	Atlas	39,894	157,750	0.70	2.74	-117,856	-74.71	0.67	0.21	0.01
21	Metlife Más	38,315	30,174	0.68	0.52	8,141	26.98	100.00	100.00	0.01
22	Metlife México	37,868	4,087	0.67	0.07	33,781	826.46	0.15	0.05	0.01
23	HDI Seguros	35,289	31,395	0.62	0.55	3,894	12.40	45.41	0.30	0.00
24	Ve Por Más	28,373	22,012	0.50	0.38	6,361	28.90	1.30	0.75	0.00
25	Patrimonial Inbursa	26,006	2,759	0.46	0.05	23,247	842.61	54.72	4.86	0.00
26	PREVEM Seguros	21,253	32,971	0.38	0.57	-11,719	-35.54	3.42	3.42	0.00
27	Cardif Vida	17,922	37,541	0.32	0.65	-19,619	-52.26	-11.89	0.72	0.00
28	Zurich Aseguradora Mexicana	8,314	2,267	0.15	0.04	6,047	266.71	0.68	0.07	0.00
29	SPP Seguros	197	2,477	0.00	0.04	-2,279	-92.03	100.00	0.27	0.00
30	Odontoprev	60	105	0.00	0.00	-45	-42.79	0.05	0.05	0.00
31	Allianz México	42	456	0.00	0.01	-414	-90.89	0.00	0.00	0.00
32	Aserta Seguros de Vida	0	0			0				
32	Tokio Marine	0	0			0				
32	Zurich Vida	0	0			0				
32	Assurant Vida	0	0			0				
32	Principal México	0	0			0				

Análisis de Primas Directas

AP Individual

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Zurich Santander	641,843	636,343	19.73	18.56	5,500	0.86	66.63	2.90	0.08
2	Citibanamex Seguros	588,889	519,183	18.10	15.15	69,707	13.43	66.90	1.74	0.08
3	BBVA Bancomer	553,916	554,530	17.02	16.18	-614	-0.11	96.27	0.84	0.07
4	Chubb Seguros México	517,792	779,965	15.91	22.75	-262,173	-33.61	37.97	2.22	0.07
5	HSBC Seguros	217,092	179,882	6.67	5.25	37,210	20.69	49.64	2.21	0.03
	TOTAL GRANDES	2,519,533	2,669,903	77.44	77.89	-150,370	-5.63	59.71	1.63	0.32
6	AXA Seguros	176,289	195,902	5.42	5.72	-19,613	-10.01	0.66	0.32	0.02
7	Banorte	166,944	190,083	5.13	5.55	-23,139	-12.17	3.78	0.44	0.02
8	Mapfre México	96,751	75,272	2.97	2.20	21,479	28.53	2.01	0.35	0.01
9	AIG Seguros	77,713	64,514	2.39	1.88	13,199	20.46	33.24	1.04	0.01
10	Seguros Azteca	74,144	53,058	2.28	1.55	21,086	39.74	20.38	1.66	0.01
11	Seguros SURA	39,138	74,801	1.20	2.18	-35,663	-47.68	4.70	0.59	0.00
12	Patrimonial Inbursa	26,006	2,759	0.80	0.08	23,247	842.61	54.72	4.86	0.00
13	El Potosí	19,880	24,430	0.61	0.71	-4,550	-18.62	24.21	0.94	0.00
14	General de Seguros	12,754	11,466	0.39	0.33	1,288	11.24	21.84	0.42	0.00
15	Monterrey New York Life	11,866	12,466	0.36	0.36	-600	-4.81	0.09	0.03	0.00
	TOTAL MEDIANAS	701,485	704,751	21.56	20.56	-3,266	-0.46	1.40	0.39	0.09
16	Cardif Vida	9,166	33,598	0.28	0.98	-24,432	-72.72	-6.08	0.37	0.00
17	G.N.P.	7,810	4,591	0.24	0.13	3,219	70.11	0.02	0.01	0.00
18	Atlas	5,476	3,704	0.17	0.11	1,771	47.81	0.09	0.03	0.00
19	Metlife Más	3,943	4,398	0.12	0.13	-455	-10.35	10.29	10.29	0.00
20	Inbursa	3,837	3,637	0.12	0.11	200	5.49	0.06	0.01	0.00
21	PREVEM Seguros	1,610	1,880	0.05	0.05	-270	-14.34	0.26	0.26	0.00
22	Pan-American México	338	1,107	0.01	0.03	-770	-69.51	0.06	0.03	0.00
23	La Latinoamericana	179	137	0.01	0.00	42	30.85	0.03	0.01	0.00
24	Ve Por Más	111	66	0.00	0.00	45	69.13	0.01	0.00	0.00
25	Hir Seguros	63	14	0.00	0.00	49	346.87	0.09	0.00	0.00
26	Odontoprev	30	60	0.00	0.00	-30	-49.85	0.02	0.02	0.00
27	Quálitas Salud	0	0		0.00	-0	-100.00			
27	Zurich Vida	0	0			0				
27	Assurant Vida	0	0			0				
27	Metlife México	0	0			0				

Análisis de Primas Directas

AP Gpo y Col

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por sector
1	Chubb Seguros México	385,175	536,227	16.00	23.08	-151,052	-28.17	28.25	1.65	0.05
2	Citibanamex Seguros	291,323	309,582	12.10	13.33	-18,259	-5.90	33.10	0.86	0.04
3	Seguros Azteca	236,775	63,707	9.84	2.74	173,069	271.67	65.08	5.29	0.03
4	G.N.P.	205,880	136,291	8.55	5.87	69,589	51.06	0.56	0.21	0.03
5	AIG Seguros	156,108	187,387	6.48	8.07	-31,280	-16.69	66.76	2.09	0.02
	TOTAL GRANDES	1,275,261	1,233,194	52.98	53.08	42,068	3.41	3.22	0.76	0.17
6	AXA Seguros	116,211	106,022	4.83	4.56	10,189	9.61	0.43	0.21	0.02
7	Seguros SURA	104,685	129,545	4.35	5.58	-24,859	-19.19	12.58	1.59	0.01
8	La Latinoamericana	88,803	69,779	3.69	3.00	19,024	27.26	14.12	6.49	0.01
9	Mapfre México	87,532	87,650	3.64	3.77	-118	-0.13	1.81	0.32	0.01
10	HSBC Seguros	73,947	26,912	3.07	1.16	47,035	174.77	16.91	0.75	0.01
11	Hir Seguros	66,663	33,410	2.77	1.44	33,253	99.53	99.91	1.43	0.01
12	Pan-American México	63,951	46,866	2.66	2.02	17,084	36.45	11.18	5.77	0.01
13	El Potosí	62,250	66,349	2.59	2.86	-4,099	-6.18	75.79	2.95	0.01
14	Banorte	54,768	65,628	2.28	2.82	-10,860	-16.55	1.24	0.15	0.01
15	Inbursa	50,137	37,304	2.08	1.61	12,833	34.40	0.84	0.19	0.01
	TOTAL MEDIANAS	768,946	669,465	31.94	28.82	99,481	14.86	1.72	0.45	0.10
16	General de Seguros	45,645	45,509	1.90	1.96	136	0.30	78.16	1.49	0.01
17	Monterrey New York Life	45,260	37,115	1.88	1.60	8,145	21.95	0.36	0.12	0.01
18	Zurich Santander	43,494	44,725	1.81	1.93	-1,230	-2.75	4.52	0.20	0.01
19	Metlife México	37,868	4,087	1.57	0.18	33,781	826.46	0.15	0.05	0.01
20	HDI Seguros	35,289	31,395	1.47	1.35	3,894	12.40	45.41	0.30	0.00
21	Atlas	34,418	154,045	1.43	6.63	-119,627	-77.66	0.58	0.18	0.00
22	Metlife Más	34,373	25,777	1.43	1.11	8,596	33.35	89.71	89.71	0.00
23	Ve Por Más	28,262	21,946	1.17	0.94	6,316	28.78	1.30	0.74	0.00
24	BBVA Bancomer	21,467	15,684	0.89	0.68	5,783	36.87	3.73	0.03	0.00
25	PREVEM Seguros	19,643	31,092	0.82	1.34	-11,449	-36.82	3.16	3.16	0.00
26	Cardif Vida	8,756	3,943	0.36	0.17	4,813	122.07	-5.81	0.35	0.00
27	Zurich Aseguradora Mexicana	8,314	2,267	0.35	0.10	6,047	266.71	0.68	0.07	0.00
28	SPP Seguros	197	2,477	0.01	0.11	-2,279	-92.03	100.00	0.27	0.00
29	Allianz México	42	456	0.00	0.02	-414	-90.89	0.00	0.00	0.00
30	Odontoprev	30	45	0.00	0.00	-15	-33.41	0.02	0.02	0.00
31	Zurich Vida	0	0			0				
31	Tokio Marine	0	0			0				
31	Aserta Seguros de Vida	0	0			0				

Análisis de Primas Directas

Gastos Medicos

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por sector
1	G.N.P.	36,544,512	32,064,013	26.29	26.47	4,480,499	13.97	99.42	36.66	4.90
2	AXA Seguros	26,575,516	22,676,983	19.12	18.72	3,898,533	17.19	98.91	48.91	3.56
3	Metlife México	25,475,732	21,659,309	18.33	17.88	3,816,423	17.62	99.85	32.19	3.42
4	Monterrey New York Life	12,481,158	11,745,879	8.98	9.70	735,280	6.26	99.54	32.33	1.67
5	Atlas	5,900,382	5,210,246	4.25	4.30	690,135	13.25	99.33	30.49	0.79
	TOTAL GRANDES	106,977,300	93,356,430	76.97	77.06	13,620,870	14.59	99.40	36.75	14.34
6	Inbursa	5,896,077	5,282,701	4.24	4.36	613,376	11.61	99.09	22.10	0.79
7	Mapfre México	4,640,598	3,821,000	3.34	3.15	819,598	21.45	96.18	17.00	0.62
8	BUPA México	4,592,610	4,031,131	3.30	3.33	561,479	13.93	100.00	100.00	0.62
9	Banorte	4,198,106	3,735,110	3.02	3.08	462,996	12.40	94.98	11.16	0.56
10	Allianz México	3,106,079	2,742,174	2.23	2.26	363,905	13.27	100.00	14.64	0.42
11	Ve Por Más	2,151,072	1,896,794	1.55	1.57	254,278	13.41	98.70	56.55	0.29
12	BBVA Bancomer Salud	1,721,693	962,675	1.24	0.79	759,018	78.84	99.16	99.16	0.23
13	Zurich Aseguradora Mexicana	1,217,309	930,495	0.88	0.77	286,814	30.82	99.32	10.97	0.16
14	Plan Seguro	774,218	782,248	0.56	0.65	-8,030	-1.03	28.67	28.67	0.10
15	Seguros SURA	688,579	686,558	0.50	0.57	2,022	0.29	82.72	10.45	0.09
	TOTAL MEDIANAS	28,986,340	24,870,885	20.85	20.53	4,115,455	16.55	91.82	20.22	3.89
16	PREVEM Seguros	599,448	547,840	0.43	0.45	51,608	9.42	96.58	96.58	0.08
17	La Latinoamericana	540,132	447,723	0.39	0.37	92,409	20.64	85.86	39.48	0.07
18	Pan-American México	507,949	424,127	0.37	0.35	83,822	19.76	88.77	45.82	0.07
19	Chubb Seguros México	460,659	328,002	0.33	0.27	132,658	40.44	33.78	1.98	0.06
20	Dentegra	368,224	330,258	0.26	0.27	37,967	11.50	67.32	67.32	0.05
21	Zurich Santander	277,954	290,582	0.20	0.24	-12,627	-4.35	28.85	1.26	0.04
22	HSBC Seguros	146,274	150,604	0.11	0.12	-4,330	-2.87	33.45	1.49	0.02
23	Centauro	103,099	87,540	0.07	0.07	15,559	17.77	31.45	31.45	0.01
24	Seguros Azteca	52,910	29,929	0.04	0.02	22,981	76.78	14.54	1.18	0.01
25	Quálitas Salud	52,790	4	0.04	0.00	52,786	1,291,602.58	86.02	86.02	0.01
26	HDI Seguros	42,416	5,780	0.03	0.00	36,635	633.78	54.59	0.36	0.01
27	Odontoprev	22,508	26,217	0.02	0.02	-3,709	-14.15	18.37	18.37	0.00
28	Patrimonial Inbursa	21,520	33,117	0.02	0.03	-11,597	-35.02	45.28	4.03	0.00
29	General de Salud	3,606	19,596	0.00	0.02	-15,990	-81.60	0.34	0.34	0.00
30	BBVA Bancomer	11	7	0.00	0.00	4	64.53	0.00	0.00	0.00
31	MediAccess	10	8	0.00	0.00	2	23.45	0.00	0.00	0.00
32	Assurant Vida	0	0	null	null	0	null	null	null	null
32	Zurich Vida	0	0	null	null	0	null	null	null	null
32	Aserta Seguros de Vida	0	0	null	null	0	null	null	null	null
36	Citibanamex Seguros	-9	391	-0.00	0.00	-400	-102.25	-0.00	-0.00	-0.00
37	Cardif Vida	-168,681	203,415	-0.12	0.17	-372,096	-182.92	111.89	-6.81	-0.02
	TOTAL RESTO	3,030,820	2,925,138	2.18	2.41	105,682	3.61	34.39	1.68	0.41
200	Patria	0	0	null	null	0	null	null	null	null

Análisis de Siniestros

GMM. Individual

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part Por Sector
1	G.N.P.	21,094,360	18,903,481	30.22	30.26	2,190,879	11.59	57.39	21.16	2.69
2	AXA Seguros	16,521,097	14,422,581	23.67	23.08	2,098,516	14.55	61.49	30.41	2.11
3	Monterrey New York Life	8,825,275	8,110,613	12.64	12.98	714,662	8.81	70.39	22.86	1.13
4	Metlife México	4,715,348	4,278,149	6.75	6.85	437,198	10.22	18.48	5.96	0.60
5	BUPA México	3,931,918	3,485,833	5.63	5.58	446,086	12.80	85.61	85.61	0.50
	TOTAL GRANDES	55,087,998	49,200,657	78.92	78.75	5,887,341	11.97	51.84	19.93	7.03
6	Mapfre México	3,379,276	2,644,014	4.84	4.23	735,261	27.81	70.04	12.38	0.43
7	Inbursa	2,697,273	2,476,329	3.86	3.96	220,944	8.92	45.33	10.11	0.34
8	Ve Por Más	1,731,624	1,584,585	2.48	2.54	147,040	9.28	79.45	45.53	0.22
9	Allianz México	1,569,428	1,431,523	2.25	2.29	137,904	9.63	50.53	7.40	0.20
10	Atlas	1,433,058	1,290,734	2.05	2.07	142,324	11.03	24.12	7.40	0.18
11	Banorte	1,032,693	953,185	1.48	1.53	79,508	8.34	23.37	2.75	0.13
12	Pan-American México	507,949	424,127	0.73	0.68	83,822	19.76	88.77	45.82	0.06
13	Chubb Seguros México	455,000	324,570	0.65	0.52	130,430	40.19	33.37	1.95	0.06
14	BBVA Bancomer Salud	390,611	377,142	0.56	0.60	13,469	3.57	22.50	22.50	0.05
15	Plan Seguro	320,338	327,413	0.46	0.52	-7,075	-2.16	11.86	11.86	0.04
	TOTAL MEDIANAS	13,517,249	11,833,623	19.36	18.94	1,683,627	14.23	41.22	8.20	1.73
16	PREVEM Seguros	309,793	282,189	0.44	0.45	27,604	9.78	49.91	49.91	0.04
17	Zurich Santander	277,954	290,582	0.40	0.47	-12,627	-4.35	28.85	1.26	0.04
18	La Latinoamericana	243,056	209,165	0.35	0.33	33,892	16.20	38.63	17.77	0.03
19	Seguros SURA	177,905	165,452	0.25	0.26	12,453	7.53	21.37	2.70	0.02
20	HSBC Seguros	146,274	150,604	0.21	0.24	-4,330	-2.87	33.45	1.49	0.02
21	Zurich Aseguradora Mexicana	96,373	59,461	0.14	0.10	36,911	62.08	7.86	0.87	0.01
22	Seguros Azteca	52,910	29,929	0.08	0.05	22,981	76.78	14.54	1.18	0.01
23	HDI Seguros	42,416	5,780	0.06	0.01	36,635	633.78	54.59	0.36	0.01
24	Patrimonial Inbursa	21,520	33,117	0.03	0.05	-11,597	-35.02	45.28	4.03	0.00
25	General de Salud	2,378	17,700	0.00	0.03	-15,322	-86.56	0.22	0.22	0.00
26	Odontoprev	1,159	1,285	0.00	0.00	-126	-9.84	0.95	0.95	0.00
27	BBVA Bancomer	11	7	0.00	0.00	4	64.53	0.00	0.00	0.00
28	MediAccess	10	8	0.00	0.00	2	23.45	0.00	0.00	0.00
29	Zurich Vida	0	0	null	null	0	null	null	null	null
29	Aserta Seguros de Vida	0	0	null	null	0	null	null	null	null
29	Assurant Vida	0	0	null	null	0	null	null	null	null
29	Quálitás Salud	0	4	null	0.00	-4	-100.00	null	null	null
34	Citibanamex Seguros	-9	391	-0.00	0.00	-400	-102.25	-0.00	-0.00	-0.00
35	Cardif Vida	-171,636	198,459	-0.25	0.32	-370,095	-186.48	113.85	-6.93	-0.02
	TOTAL RESTO	1,200,115	1,444,132	1.72	2.31	-244,018	-16.90	14.89	0.70	0.15

Análisis de Primas Directas

GMM. Gpo y Col
4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Metlife México	20,760,384	17,381,160	30.01	29.62	3,379,224	19.44	81.37	26.23	2.78
2	G.N.P.	15,450,152	13,160,532	22.33	22.43	2,289,620	17.40	42.03	15.50	2.07
3	AXA Seguros	10,054,419	8,254,402	14.53	14.07	1,800,017	21.81	37.42	18.51	1.35
4	Atlas	4,467,323	3,919,512	6.46	6.68	547,811	13.98	75.20	23.08	0.60
5	Monterrey New York Life	3,655,884	3,635,266	5.28	6.20	20,618	0.57	29.16	9.47	0.49
	TOTAL GRANDES	54,388,163	46,350,872	78.61	79.00	8,037,290	17.34	50.54	18.68	7.29
6	Inbursa	3,198,804	2,806,372	4.62	4.78	392,432	13.98	53.76	11.99	0.43
7	Banorte	3,165,413	2,781,925	4.58	4.74	383,488	13.78	71.62	8.41	0.42
8	Allianz México	1,536,651	1,310,651	2.22	2.23	226,001	17.24	49.47	7.24	0.21
9	BBVA Bancomer Salud	1,331,081	585,533	1.92	1.00	745,549	127.33	76.66	76.66	0.18
10	Mapfre México	1,261,322	1,176,985	1.82	2.01	84,337	7.17	26.14	4.62	0.17
11	Zurich Aseguradora Mexicana	1,120,936	871,033	1.62	1.48	249,903	28.69	91.46	10.11	0.15
12	BUPA México	660,691	545,298	0.95	0.93	115,393	21.16	14.39	14.39	0.09
13	Seguros SURA	510,675	521,106	0.74	0.89	-10,432	-2.00	61.35	7.75	0.07
14	Plan Seguro	453,880	454,835	0.66	0.78	-955	-0.21	16.81	16.81	0.06
15	Ve Por Más	419,448	312,209	0.61	0.53	107,238	34.35	19.25	11.03	0.06
	TOTAL MEDIANAS	13,658,901	11,365,947	19.74	19.37	2,292,954	20.17	43.27	9.53	1.83
16	Dentegra	368,224	330,258	0.53	0.56	37,967	11.50	67.32	67.32	0.05
17	La Latinoamericana	297,076	238,558	0.43	0.41	58,517	24.53	47.22	21.72	0.04
18	PREVEM Seguros	289,655	265,651	0.42	0.45	24,004	9.04	46.67	46.67	0.04
19	Centaurio	103,099	87,540	0.15	0.15	15,559	17.77	31.45	31.45	0.01
20	Quálitas Salud	52,790	0	0.08	null	52,790	null	86.02	86.02	0.01
21	Odontoprev	21,349	24,932	0.03	0.04	-3,582	-14.37	17.42	17.42	0.00
22	Chubb Seguros México	5,659	3,431	0.01	0.01	2,228	64.92	0.42	0.02	0.00
23	Cardif Vida	2,954	4,956	0.00	0.01	-2,001	-40.38	-1.96	0.12	0.00
24	General de Salud	1,228	1,897	0.00	0.00	-668	-35.23	0.12	0.12	0.00
25	HDI Seguros	0	0	null	null	0	null	null	null	null
25	Zurich Vida	0	0	null	null	0	null	null	null	null
25	Citibanamex Seguros	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	1,142,035	957,222	1.65	1.63	184,812	19.31	20.62	1.52	0.15
20	Patric	0	0	null	null	0	null	null	null	null

Análisis de Primas Directas

Salud

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación	
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera
1	Plan Seguro	1,925,782	2,153,309	43.51	48.93	-227,527	-10.57	71.33	71.33
2	General de Salud	1,056,169	1,034,141	23.86	23.50	22,028	2.13	99.66	99.66
3	AXA Salud	603,979	573,797	13.65	13.04	30,182	5.26	100.00	100.00
4	MediAccess	313,117	287,345	7.07	6.53	25,772	8.97	100.00	100.00
5	Centauro	224,746	95,529	5.08	2.17	129,217	135.26	68.55	68.55
	TOTAL GRANDES	4,123,794	4,144,121	93.18	94.17	-20,327	-0.49	82.40	82.40
6	Dentegra	178,770	175,812	4.04	4.00	2,957	1.68	32.68	32.68
7	Odontoprev	99,960	54,982	2.26	1.25	44,978	81.80	81.58	81.58
8	BBVA Bancomer Salud	14,653	9,387	0.33	0.21	5,266	56.11	0.84	0.84
9	Quálitas Salud	8,581	16,454	0.19	0.37	-7,873	-47.85	13.98	13.98
	TOTAL MEDIANAS	301,964	256,635	6.82	5.83	45,329	17.66	12.24	12.24
200	Patria	0	0	null	null	0	null	null	null
201	TOTAL	4,425,757	4,400,756	100.00	100.00	25,001	0.57	59.27	59.27

Análisis de Primas Directas

Salud Individual

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación	
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera
1	Plan Seguro	1,861,482	2,057,388	85.88	87.99	-195,906	-9.52	68.94	68.94
2	MediAccess	116,895	113,644	5.39	4.86	3,251	2.86	37.33	37.33
3	General de Salud	106,042	99,946	4.89	4.27	6,095	6.10	10.01	10.01
4	AXA Salud	57,397	46,820	2.65	2.00	10,577	22.59	9.50	9.50
5	Odontoprev	21,845	16,989	1.01	0.73	4,857	28.59	17.83	17.83
	TOTAL GRANDES	2,163,661	2,334,788	99.82	99.86	-171,127	-7.33	45.08	45.08
6	Dentegra	1,135	1,305	0.05	0.06	-170	-13.04	0.21	0.21
7	Centaurio	1,100	927	0.05	0.04	173	18.61	0.34	0.34
8	BBVA Bancomer Salud	948	689	0.04	0.03	259	37.64	0.05	0.05
9	Quálitas Salud	703	428	0.03	0.02	276	64.48	1.15	1.15
	TOTAL MEDIANAS	3,886	3,348	0.18	0.14	538	16.05	0.15	0.15
200	Patria	0	0	null	null	0	null	null	null
2011	TOTAL	2,167,547	2,338,136	100.00	100.00	-170,589	-7.33	29.91	29.91

Análisis de Primas Directas

Salud Gpo y Col
4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación	
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera
1	General de Salud	950,127	934,194	42.07	45.29	15,933	1.71	89.65	89.65
2	AXA Salud	546,582	526,976	24.20	25.55	19,605	3.72	90.50	90.50
3	Centauro	223,647	94,602	9.90	4.59	129,044	136.41	68.22	68.22
4	MediAccess	196,222	173,701	8.69	8.42	22,522	12.97	62.67	62.67
5	Dentegra	177,635	174,508	7.87	8.46	3,128	1.79	32.47	32.47
	TOTAL GRANDES	2,094,213	1,903,981	92.74	92.31	190,232	9.99	73.44	73.44
6	Odontoprev	78,115	37,994	3.46	1.84	40,121	105.60	63.75	63.75
7	Plan Seguro	64,300	95,921	2.85	4.65	-31,620	-32.97	2.38	2.38
8	BBVA Bancomer Salud	13,704	8,697	0.61	0.42	5,007	57.57	0.79	0.79
9	Quálitas Salud	7,877	16,026	0.35	0.78	-8,149	-50.85	12.84	12.84
	TOTAL	1,63,997	158,638	7.26	7.69	5,359	3.39	3.55	3.55

Análisis de Primas Directas

Daños

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Quálitas	50,334,014	38,613,311	17.57	16.38	11,720,703	30.35	100.00	100.00	6.75
2	G.N.P.	26,251,987	21,444,761	9.16	9.10	4,807,226	22.42	100.00	26.34	3.52
3	AXA Seguros	21,420,591	18,561,889	7.48	7.88	2,858,701	15.40	100.00	39.43	2.87
4	Chubb Seguros México	20,973,725	18,320,179	7.32	7.77	2,653,546	14.48	100.00	89.92	2.81
5	Mapfre México	16,387,785	11,817,944	5.72	5.01	4,569,841	38.67	100.00	60.02	2.20
	TOTAL GRANDES	135,368,101	108,758,084	47.25	46.15	26,610,017	24.47	100.00	53.09	18.15
6	Inbursa	15,707,279	12,451,243	5.48	5.28	3,256,036	26.15	100.00	58.89	2.11
7	BBVA Bancomer	14,038,417	10,853,780	4.90	4.61	3,184,638	29.34	100.00	21.33	1.88
8	GMX Seguros	12,495,033	12,685,626	4.36	5.38	-190,593	-1.50	100.00	100.00	1.68
9	HDI Seguros	11,560,159	9,607,369	4.03	4.08	1,952,790	20.33	100.00	99.09	1.55
10	Banorte	11,380,507	9,286,969	3.97	3.94	2,093,538	22.54	100.00	30.25	1.53
11	Atlas	11,153,972	9,416,897	3.89	4.00	1,737,075	18.45	100.00	57.63	1.50
12	Agroasemex	9,403,794	6,848,172	3.28	2.91	2,555,622	37.32	100.00	99.38	1.26
13	Zurich Aseguradora Mexicana	9,150,041	4,000,232	3.19	1.70	5,149,808	128.74	100.00	82.49	1.23
14	AIG Seguros	7,236,580	6,055,210	2.53	2.57	1,181,370	19.51	100.00	96.87	0.97
15	Allianz México	6,298,069	5,880,000	2.20	2.49	418,068	7.11	100.00	29.68	0.84
	TOTAL MEDIANAS	108,423,850	87,085,498	37.84	36.95	21,338,352	24.50	100.00	48.65	14.54
16	Afirme	5,775,984	5,420,454	2.02	2.30	355,530	6.56	100.00	71.75	0.77
17	Seguros SURA	4,305,145	4,160,712	1.50	1.77	144,433	3.47	100.00	65.34	0.58
18	FM Global	3,855,035	3,524,080	1.35	1.50	330,955	9.39	100.00	100.00	0.52
19	Zurich Santander	3,626,425	3,441,975	1.27	1.46	184,450	5.36	100.00	16.41	0.49
20	ANA	3,485,553	3,108,861	1.22	1.32	376,692	12.12	100.00	100.00	0.47
21	Cardif Seguros Generales	2,438,887	2,044,435	0.85	0.87	394,452	19.29	100.00	100.00	0.33
22	General de Seguros	2,269,438	2,023,752	0.79	0.86	245,686	12.14	100.00	74.26	0.30
23	Seguros Azteca Daños	1,936,052	3,041,487	0.68	1.29	-1,105,434	-36.35	100.00	100.00	0.26
24	HDI Global Seguros	1,842,536	1,126,819	0.64	0.48	715,716	63.52	100.00	100.00	0.25
25	El Potosí	1,718,549	1,804,668	0.60	0.77	-86,119	-4.77	100.00	81.45	0.23
26	El Águila	1,678,336	1,427,020	0.59	0.61	251,316	17.61	100.00	100.00	0.23
27	Primero Seguros	1,477,030	988,247	0.52	0.42	488,783	49.46	100.00	100.00	0.20
28	Tokio Marine	1,036,343	1,316,254	0.36	0.56	-279,911	-21.27	100.00	92.31	0.14
29	Ve Por Más	961,076	585,688	0.34	0.25	375,388	64.09	100.00	25.27	0.13
30	Swiss Re Corporate Solutions	952,812	672,719	0.33	0.29	280,093	41.64	100.00	100.00	0.13
31	Berkley Seguros	772,547	636,057	0.27	0.27	136,490	21.46	100.00	100.00	0.10
32	Atradius	719,164	808,719	0.25	0.34	-89,555	-11.07	100.00	100.00	0.10
33	Sompo Japan	654,697	700,245	0.23	0.30	-45,548	-6.50	100.00	100.00	0.09
34	Solunion Crédito	552,668	675,000	0.19	0.29	-122,332	-18.12	100.00	100.00	0.07
35	La Latinoamericana	502,434	491,659	0.18	0.21	10,775	2.19	100.00	36.73	0.07
36	SHF Cred Vivienda	502,029	378,647	0.18	0.16	123,382	32.59	100.00	100.00	0.07
37	Coface	355,281	385,584	0.12	0.16	-30,302	-7.86	100.00	100.00	0.05
38	Patrimonial Daños	346,493	284,973	0.12	0.12	61,520	21.59	100.00	100.00	0.05
39	Assurant Daños	320,873	195,056	0.11	0.08	125,817	64.50	100.00	100.00	0.04
40	Patrimonial Inbursa	174,056	156,847	0.06	0.07	17,209	10.97	100.00	32.56	0.02
41	Virginia Surety	126,648	108,805	0.04	0.05	17,843	16.40	100.00	100.00	0.02
42	Genworth Seg. de Crédito	111,575	70,364	0.04	0.03	41,212	58.57	100.00	100.00	0.01
43	Crabi	106,661	36,639	0.04	0.02	70,022	191.11	100.00	100.00	0.01
44	SPP Seguros	73,445	54,338	0.03	0.02	19,107	35.16	100.00	99.73	0.01
45	SPT	46,427	31,149	0.02	0.01	15,279	49.05	100.00	100.00	0.01
46	Momento Seguros	1,991	0	0.00	null	1,991	null	100.00	100.00	0.00
47	Zurich Daños	0	0	null	null	0	null	100.00	null	null
49	Citibanamex Seguros	-6,727	137,230	-0.00	0.06	-143,958	-104.90	100.00	-0.02	-0.00
	TOTAL RESTO	42,719,467	39,838,484	14.91	16.90	2,880,982	7.23	100.00	40.74	5.73
200	Patria	0	0	null	null	0	null	100.00	null	null
201.1	TOTAL	286,511,418	235,682,066	100.00	100.00	50,829,351	21.57	100.00	49.17	38.41

Análisis de Primas Directas

Automoviles

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Quálitas	50,331,643	38,609,573	32.79	32.00	11,722,070	30.36	100.00	100.00	6.75
2	G.N.P.	20,823,903	16,217,560	13.57	13.44	4,606,343	28.40	100.00	20.89	2.79
3	Chubb Seguros México	14,284,586	12,177,737	9.31	10.09	2,106,848	17.30	100.00	61.24	1.92
4	AXA Seguros	12,131,861	9,767,842	7.90	8.09	2,364,020	24.20	100.00	22.33	1.63
5	HDI Seguros	9,414,445	7,596,063	6.13	6.29	1,818,381	23.94	100.00	80.70	1.26
	TOTAL GRANDES	106,986,437	84,368,775	69.70	69.92	22,617,662	26.81	100.00	44.70	14.34
6	BBVA Bancomer	8,680,566	6,413,296	5.66	5.31	2,267,271	35.35	100.00	13.19	1.16
7	Banorte	6,728,341	5,099,589	4.38	4.23	1,628,751	31.94	100.00	17.89	0.90
8	Inbursa	5,231,089	4,097,356	3.41	3.40	1,133,733	27.67	100.00	19.61	0.70
9	Atlas	4,111,555	3,322,655	2.68	2.75	788,900	23.74	100.00	21.24	0.55
10	Zurich Aseguradora Mexicana	3,491,174	1,564,521	2.27	1.30	1,926,652	123.15	100.00	31.47	0.47
11	ANA	3,485,553	3,108,861	2.27	2.58	376,692	12.12	100.00	100.00	0.47
12	Mapfre México	3,022,909	2,908,646	1.97	2.41	114,263	3.93	100.00	11.07	0.41
13	Afirme	2,329,551	2,370,670	1.52	1.96	-41,119	-1.73	100.00	28.94	0.31
14	Seguros SURA	1,551,100	926,946	1.01	0.77	624,154	67.33	100.00	23.54	0.21
15	General de Seguros	1,418,425	1,283,022	0.92	1.06	135,402	10.55	100.00	46.41	0.19
	TOTAL MEDIANAS	40,050,262	31,095,563	26.09	25.77	8,954,699	28.80	100.00	19.16	5.37
16	Cardif Seguros Generales	1,181,844	1,000,216	0.77	0.83	181,628	18.16	100.00	48.46	0.16
17	Primero Seguros	1,095,739	702,405	0.71	0.58	393,333	56.00	100.00	74.19	0.15
18	El Potosí	1,003,264	1,125,999	0.65	0.93	-122,735	-10.90	100.00	47.55	0.13
19	El Águila	882,350	708,988	0.57	0.59	173,363	24.45	100.00	52.57	0.12
20	AIG Seguros	534,612	462,169	0.35	0.38	72,443	15.67	100.00	7.16	0.07
21	Patrimonial Daños	346,493	284,973	0.23	0.24	61,520	21.59	100.00	100.00	0.05
22	Seguros Azteca Daños	333,271	251,379	0.22	0.21	81,892	32.58	100.00	17.21	0.04
23	La Latinoamericana	313,815	296,655	0.20	0.25	17,161	5.78	100.00	22.94	0.04
24	Ve Por Más	233,454	149,466	0.15	0.12	83,988	56.19	100.00	6.14	0.03
25	Allianz México	221,050	94,929	0.14	0.08	126,122	132.86	100.00	1.04	0.03
26	Crabi	106,661	36,639	0.07	0.03	70,022	191.11	100.00	100.00	0.01
27	Patrimonial Inbursa	79,046	20,842	0.05	0.02	58,204	279.26	100.00	14.79	0.01
28	SPT	46,427	31,149	0.03	0.03	15,279	49.05	100.00	100.00	0.01
29	Assurant Daños	45,223	16,823	0.03	0.01	28,400	168.82	100.00	14.09	0.01
30	Tokio Marine	25,503	19,758	0.02	0.02	5,745	29.08	100.00	2.27	0.00
31	Momento Seguros	1,991	0	0.00	null	1,991	null	100.00	100.00	0.00
32	Virginia Surety	1,631	1,372	0.00	0.00	259	18.89	100.00	1.29	0.00
33	Zurich Santander	1,129	1,343	0.00	0.00	-214	-15.93	100.00	0.01	0.00
34	Sompo Japan	649	359	0.00	0.00	291	80.97	100.00	0.10	0.00
35	Zurich Daños	0	0	null	null	0	null	100.00	null	null
37	Citibanamex Seguros	-14	-16	-0.00	-0.00	2	-12.99	100.00	-0.00	-0.00
	TOTAL RESTO	6,454,141	5,205,447	4.20	4.31	1,248,693	23.99	100.00	6.29	0.87
200	Patria	0	0	null	null	0	null	100.00	null	null

Análisis de Primas Directas

Automoviles Residentes

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Quálitas	25,156,487	19,043,386	26.75	25.67	6,113,102	32.10	49.98	49.98	3.37
2	G.N.P.	13,942,329	10,791,462	14.82	14.55	3,150,867	29.20	66.95	13.99	1.87
3	Chubb Seguros México	9,829,440	8,208,192	10.45	11.06	1,621,247	19.75	68.81	42.14	1.32
4	AXA Seguros	7,671,298	6,552,489	8.16	8.83	1,118,808	17.07	63.23	14.12	1.03
5	BBVA Bancomer	6,745,525	5,222,950	7.17	7.04	1,522,574	29.15	77.71	10.25	0.90
	TOTAL GRANDES	63,345,078	49,818,479	67.35	67.15	13,526,598	27.15	59.62	21.58	8.49
6	HDI Seguros	5,884,318	4,505,418	6.26	6.07	1,378,899	30.61	62.50	50.44	0.79
7	Banorte	4,935,260	3,778,732	5.25	5.09	1,156,528	30.61	73.35	13.12	0.66
8	Zurich Aseguradora Mexicana	3,463,421	1,550,212	3.68	2.09	1,913,208	123.42	99.21	31.22	0.46
9	Inbursa	3,276,081	2,724,586	3.48	3.67	551,495	20.24	62.63	12.28	0.44
10	Atlas	2,502,308	2,044,788	2.66	2.76	457,521	22.37	60.86	12.93	0.34
11	Mapfre México	2,434,535	2,304,812	2.59	3.11	129,723	5.63	80.54	8.92	0.33
12	ANA	1,790,996	1,748,125	1.90	2.36	42,870	2.45	51.38	51.38	0.24
13	Afirme	1,537,706	1,802,591	1.64	2.43	-264,885	-14.69	66.01	19.10	0.21
14	El Águila	825,719	648,843	0.88	0.87	176,876	27.26	93.58	49.20	0.11
15	Seguros SURA	745,296	522,301	0.79	0.70	222,995	42.69	48.05	11.31	0.10
	TOTAL MEDIANAS	27,395,641	21,630,410	29.13	29.15	5,765,231	26.65	68.07	17.85	3.67
16	Primero Seguros	633,690	493,272	0.67	0.66	140,418	28.47	57.83	42.90	0.08
17	General de Seguros	545,000	551,932	0.58	0.74	-6,933	-1.26	38.42	17.83	0.07
18	El Potosí	528,428	619,780	0.56	0.84	-91,352	-14.74	52.67	25.04	0.07
19	AIG Seguros	369,234	277,542	0.39	0.37	91,693	33.04	69.07	4.94	0.05
20	Seguros Azteca Daños	315,486	251,379	0.34	0.34	64,107	25.50	94.66	16.30	0.04
21	La Latinoamericana	228,359	236,683	0.24	0.32	-8,323	-3.52	72.77	16.69	0.03
22	Allianz México	221,050	94,929	0.24	0.13	126,122	132.86	100.00	1.04	0.03
23	Ve Por Más	162,725	93,487	0.17	0.13	69,238	74.06	69.70	4.28	0.02
24	Crabi	106,661	36,639	0.11	0.05	70,022	191.11	100.00	100.00	0.01
25	Patrimonial Inbursa	79,046	20,842	0.08	0.03	58,204	279.26	100.00	14.79	0.01
26	SPT	46,427	31,149	0.05	0.04	15,279	49.05	100.00	100.00	0.01
27	Assurant Daños	45,223	16,823	0.05	0.02	28,400	168.82	100.00	14.09	0.01
28	Tokio Marine	21,635	16,228	0.02	0.02	5,407	33.32	84.83	1.93	0.00
29	Momento Seguros	1,991	0	0.00	null	1,991	null	100.00	100.00	0.00
30	Zurich Santander	1,129	1,343	0.00	0.00	-214	-15.93	100.00	0.01	0.00
31	Sompo Japan	431	196	0.00	0.00	236	120.42	66.39	0.07	0.00
32	Patrimonial Daños	0	0	null	null	0	null	null	null	null
32	Zurich Daños	0	0	null	null	0	null	null	null	null
35	Citibanamex Seguros	-14	-16	-0.00	-0.00	2	-12.99	100.00	-0.00	-0.00
	TOTAL RESTO	3,306,502	2,742,208	3.52	3.70	564,294	20.58	56.94	3.26	0.44
200	Patria	0	0	null	null	0	null	null	null	null

Análisis de Primas Directas

Camiones

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Quálitas	23,697,164	18,310,088	44.85	45.03	5,387,076	29.42	47.08	47.08	3.18
2	G.N.P.	5,093,005	3,717,588	9.64	9.14	1,375,417	37.00	24.46	5.11	0.68
3	AXA Seguros	4,405,251	3,165,071	8.34	7.78	1,240,180	39.18	36.31	8.11	0.59
4	Chubb Seguros México	3,897,725	3,534,301	7.38	8.69	363,424	10.28	27.29	16.71	0.52
5	HDI Seguros	3,092,549	2,677,449	5.85	6.58	415,100	15.50	32.85	26.51	0.41
	TOTAL GRANDES	40,185,694	31,404,496	76.05	77.23	8,781,198	27.96	37.56	16.79	5.39
6	Inbursa	1,943,977	1,359,694	3.68	3.34	584,283	42.97	37.16	7.29	0.26
7	BBVA Bancomer	1,935,042	1,190,346	3.66	2.93	744,696	62.56	22.29	2.94	0.26
8	Banorte	1,793,081	1,320,857	3.39	3.25	472,224	35.75	26.65	4.77	0.24
9	Atlas	1,532,727	1,214,210	2.90	2.99	318,517	26.23	37.28	7.92	0.21
10	ANA	1,495,985	1,162,918	2.83	2.86	333,068	28.64	42.92	42.92	0.20
11	General de Seguros	862,018	713,667	1.63	1.76	148,352	20.79	60.77	28.21	0.12
12	Afirme	740,408	541,185	1.40	1.33	199,224	36.81	31.78	9.20	0.10
13	Seguros SURA	711,784	393,865	1.35	0.97	317,919	80.72	45.89	10.80	0.10
14	Mapfre México	505,827	500,482	0.96	1.23	5,345	1.07	16.73	1.85	0.07
15	Primero Seguros	461,810	208,808	0.87	0.51	253,001	121.16	42.15	31.27	0.06
	TOTAL MEDIANAS	11,982,659	8,606,031	22.68	21.16	3,376,628	39.24	31.82	6.01	1.61
16	El Potosí	448,936	480,729	0.85	1.18	-31,793	-6.61	44.75	21.28	0.06
17	Ve Por Más	67,692	53,234	0.13	0.13	14,458	27.16	29.00	1.78	0.01
18	La Latinoamericana	67,388	49,882	0.13	0.12	17,506	35.10	21.47	4.93	0.01
19	AIG Seguros	53,122	58,779	0.10	0.14	-5,658	-9.63	9.94	0.71	0.01
20	Seguros Azteca Daños	17,786	0	0.03	null	17,786	null	5.34	0.92	0.00
21	Zurich Aseguradora Mexicana	7,647	3,063	0.01	0.01	4,584	149.64	0.22	0.07	0.00
22	Patrimonial Daños	4,062	3,354	0.01	0.01	707	21.08	1.17	1.17	0.00
23	Tokio Marine	3,867	3,518	0.01	0.01	350	9.94	15.16	0.34	0.00
24	Sompo Japan	218	163	0.00	0.00	55	33.71	33.61	0.03	0.00
25	Zurich Daños	0	0	null	null	0	null	null	null	null
25	Allianz México	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	670,718	652,723	1.27	1.61	17,995	2.76	10.31	1.31	0.09
200	Patria	0	0	null	null	0	null	null	null	null
2011	TOTAL	52,839,071	40,663,251	100.00	100.00	12,175,821	29.94	34.96	10.79	7.08

Análisis de Primas Directas

Vida Total

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part Por Sector
1	AXA Seguros	129,782	131,894	41.55	46.95	-2,111	-1.60	12.31	0.24	0.02
1	General de Salud	950,127	934,194	42.07	45.29	15,933	1.71	89.65	89.65	0.12
1	GMX Seguros	8,258,364	8,125,550	133.84	137.87	132,814	1.63	199.87	66.09	1.05
1	Metlife México	41,998,225	34,865,724	55.72	52.94	7,132,502	20.46	120.97	53.06	5.36
1	Inbursa	1,418,180	964,669	11.55	8.44	453,511	47.01	43.85	5.32	0.18
1	Swiss Re Corporate Solutions	0	0	null	null	0	null	null	null	null
1	Zurich Santander	3,075,068	2,893,214	35.92	35.08	181,854	6.29	165.63	13.91	0.39
1	Plan Seguro	3,787,264	4,210,697	129.39	136.92	-423,433	-10.06	140.27	140.27	0.48
1	General de Seguros	442,374	543,498	105.38	115.11	-101,125	-18.61	197.95	14.48	0.06
1	Pensiones BBVA Bancomer	9,451,621	8,627,917	192.05	163.77	823,704	9.55	67.99	67.99	1.21
1	SHF Cred Vivienda	502,029	378,647	81.82	84.33	123,382	32.59	100.00	100.00	0.06
1	BBVA Bancomer	47,101,791	39,329,879	20.68	21.35	7,771,912	19.76	92.02	71.58	6.01
1	Pensiones Banorte	43,063,561	50,403,193	438.51	474.51	-7,339,632	-14.56	271.36	271.36	5.50
1	Allianz México	8,255,061	7,511,821	34.10	35.38	743,240	9.89	197.51	38.90	1.05
1	Agroasemex	8,230,032	6,877,857	225.81	199.76	1,352,175	19.66	233.33	86.98	1.05
1	Mapfre México	23,069,794	13,433,712	72.69	40.74	9,636,082	71.73	249.90	84.50	2.95
1	Quálitas	149,519,308	114,576,357	121.96	119.08	34,942,950	30.50	297.06	297.05	19.09
1	Chubb Seguros México	3,320,759	3,878,938	75.14	84.34	-558,179	-14.39	196.27	14.24	0.42
1	G.N.P.	295,373,566	262,460,444	141.31	145.95	32,913,122	12.54	464.59	296.33	37.72
1	Atradius	719,164	808,719	43.74	42.84	-89,555	-11.07	100.00	100.00	0.09
2	Genworth Seg. de Crédito	111,575	70,364	18.18	15.67	41,212	58.57	100.00	100.00	0.01
2	AXA Seguros	75,770,437	65,321,411	85.63	84.86	10,449,026	16.00	435.82	139.46	9.68
2	Quálitas	376,827	362,583	20.45	20.23	14,244	3.93	0.75	0.75	0.05
2	G.N.P.	81,561,376	65,331,903	69.52	68.66	16,229,473	24.84	333.44	81.83	10.42

Análisis de Primas Directas

Otros Automoviles y Obligatorios

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	G.N.P.	1,621,354	1,495,593	34.05	37.17	125,761	8.41	7.79	1.63	0.22
2	Cardif Seguros Generales	1,181,844	1,000,216	24.82	24.86	181,628	18.16	100.00	48.46	0.16
3	Quálitas	1,101,165	893,517	23.12	22.21	207,648	23.24	2.19	2.19	0.15
4	Patrimonial Daños	342,432	281,619	7.19	7.00	60,813	21.59	98.83	98.83	0.05
5	HDI Seguros	171,771	147,507	3.61	3.67	24,264	16.45	1.82	1.47	0.02
	TOTAL GRANDES	4,418,565	3,818,452	92.79	94.91	600,114	15.72	5.38	2.69	0.59
6	Seguros SURA	93,252	9,811	1.96	0.24	83,441	850.47	6.01	1.42	0.01
7	Atlas	74,828	60,186	1.57	1.50	14,642	24.33	1.82	0.39	0.01
8	ANA	56,138	59,666	1.18	1.48	-3,528	-5.91	1.61	1.61	0.01
9	Afirme	51,436	26,893	1.08	0.67	24,543	91.26	2.21	0.64	0.01
10	La Latinoamericana	18,068	10,090	0.38	0.25	7,978	79.07	5.76	1.32	0.00
11	AIG Seguros	14,379	13,278	0.30	0.33	1,101	8.29	2.69	0.19	0.00
12	Zurich Aseguradora Mexicana	14,275	5,232	0.30	0.13	9,043	172.86	0.41	0.13	0.00
13	Inbursa	8,702	8,817	0.18	0.22	-114	-1.30	0.17	0.03	0.00
14	AXA Seguros	7,763	6,879	0.16	0.17	884	12.85	0.06	0.01	0.00
15	Ve Por Más	3,037	2,745	0.06	0.07	293	10.67	1.30	0.08	0.00
	TOTAL MEDIANAS	341,879	203,597	7.18	5.06	138,281	67.92	1.02	0.24	0.05
16	Virginia Surety	1,631	1,372	0.03	0.03	259	18.89	100.00	1.29	0.00
17	Tokio Marine	1	1	0.00	0.00	0	11.11	0.00	0.00	0.00
18	Chubb Seguros México	0	-63	null	-0.00	63	-100.00	null	null	null
18	El Águila	0	0	null	null	0	null	null	null	null
18	Zurich Daños	0	0	null	null	0	null	null	null	null
18	General de Seguros	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	1,632	1,310	0.03	0.03	322	24.56	0.01	0.01	0.00
200	Patria	0	0	null	null	0	null	null	null	null
201	TOTAL	4,762,076	4,023,359	100.00	100.00	738,717	18.36	3.60	1.42	0.64

Análisis de Primas Directas

Daños Sin Autos
4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Mapfre México	13,364,876	8,909,298	10.05	7.75	4,455,578	50.01	81.55	48.95	1.79
2	GMX Seguros	12,495,033	12,685,626	9.39	11.03	-190,593	-1.50	100.00	100.00	1.68
3	Inbursa	10,476,190	8,353,886	7.88	7.26	2,122,303	25.40	66.70	39.28	1.40
4	Agroasemex	9,403,794	6,848,172	7.07	5.95	2,555,622	37.32	100.00	99.38	1.26
5	AXA Seguros	9,288,729	8,794,048	6.98	7.65	494,682	5.63	43.36	17.10	1.25
	TOTAL GRANDES	55,028,621	45,591,029	41.37	39.64	9,437,592	20.70	72.97	42.24	7.38
6	Atlas	7,042,417	6,094,242	5.29	5.30	948,175	15.56	63.14	36.39	0.94
7	AIG Seguros	6,701,968	5,593,041	5.04	4.86	1,108,927	19.83	92.61	89.71	0.90
8	Chubb Seguros México	6,689,140	6,142,442	5.03	5.34	546,698	8.90	31.89	28.68	0.90
9	Allianz México	6,077,019	5,785,072	4.57	5.03	291,947	5.05	96.49	28.63	0.81
10	Zurich Aseguradora Mexicana	5,658,867	2,435,711	4.25	2.12	3,223,156	132.33	61.85	51.01	0.76
11	G.N.P.	5,428,084	5,227,200	4.08	4.54	200,883	3.84	20.68	5.45	0.73
12	BBVA Bancomer	5,357,851	4,440,484	4.03	3.86	917,367	20.66	38.17	8.14	0.72
13	Banorte	4,652,166	4,187,380	3.50	3.64	464,786	11.10	40.88	12.37	0.62
14	FM Global	3,855,035	3,524,080	2.90	3.06	330,955	9.39	100.00	100.00	0.52
15	Zurich Santander	3,625,296	3,440,632	2.73	2.99	184,664	5.37	99.97	16.40	0.49
	TOTAL MEDIANAS	55,087,842	46,870,284	41.41	40.75	8,217,558	17.53	48.34	17.68	7.39
16	Afirme	3,446,433	3,049,784	2.59	2.65	396,649	13.01	59.67	42.81	0.46
17	Seguros SURA	2,754,045	3,233,765	2.07	2.81	-479,721	-14.83	63.97	41.80	0.37
18	HDI Seguros	2,145,714	2,011,306	1.61	1.75	134,409	6.68	18.56	18.39	0.29
19	HDI Global Seguros	1,842,536	1,126,819	1.39	0.98	715,716	63.52	100.00	100.00	0.25
20	Seguros Azteca Daños	1,602,781	2,790,108	1.20	2.43	-1,187,327	-42.55	82.79	82.79	0.21
21	Cardif Seguros Generales	1,257,043	1,044,219	0.94	0.91	212,825	20.38	51.54	51.54	0.17
22	Tokio Marine	1,010,840	1,296,497	0.76	1.13	-285,657	-22.03	97.54	90.04	0.14
23	Swiss Re Corporate Solutions	952,812	672,719	0.72	0.58	280,093	41.64	100.00	100.00	0.13
24	General de Seguros	851,014	740,729	0.64	0.64	110,284	14.89	37.50	27.85	0.11
25	El Águila	795,985	718,032	0.60	0.62	77,953	10.86	47.43	47.43	0.11
26	Berkley Seguros	772,547	636,057	0.58	0.55	136,490	21.46	100.00	100.00	0.10
27	Ve Por Más	727,622	436,222	0.55	0.38	291,400	66.80	75.71	19.13	0.10
28	Atradius	719,164	808,719	0.54	0.70	-89,555	-11.07	100.00	100.00	0.10
29	El Potosí	715,286	678,669	0.54	0.59	36,617	5.40	41.62	33.90	0.10
30	Sompo Japan	654,048	699,887	0.49	0.61	-45,839	-6.55	99.90	99.90	0.09
31	Solunion Crédito	552,668	675,000	0.42	0.59	-122,332	-18.12	100.00	100.00	0.07
32	SHF Cred Vivienda	502,029	378,647	0.38	0.33	123,382	32.59	100.00	100.00	0.07
33	Primero Seguros	381,291	285,841	0.29	0.25	95,450	33.39	25.81	25.81	0.05
34	Coface	355,281	385,584	0.27	0.34	-30,302	-7.86	100.00	100.00	0.05
35	Assurant Daños	275,650	178,234	0.21	0.15	97,417	54.66	85.91	85.91	0.04
36	La Latinoamericana	188,619	195,005	0.14	0.17	-6,386	-3.27	37.54	13.79	0.03
37	Virginia Surety	125,017	107,433	0.09	0.09	17,584	16.37	98.71	98.71	0.02
38	Genworth Seg. de Crédito	111,575	70,364	0.08	0.06	41,212	58.57	100.00	100.00	0.01
39	Patrimonial Inbursa	95,010	136,005	0.07	0.12	-40,995	-30.14	54.59	17.77	0.01
40	SPP Seguros	73,445	54,338	0.06	0.05	19,107	35.16	100.00	99.73	0.01
41	Quálitas	2,371	3,738	0.00	0.00	-1,368	-36.58	0.00	0.00	0.00
42	Zurich Daños	0	0	null	null	0	null	null	null	null
44	Citibanamex Seguros	-6,714	137,246	-0.01	0.12	-143,960	-104.89	99.80	-0.02	-0.00
	TOTAL RESTO	22,904,114	22,550,968	17.22	19.61	353,146	1.57	24.59	16.73	3.07
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	133,020,577	115,012,281	100.00	100.00	18,008,297	15.66	47.08	22.99	17.83

Análisis de Primas Directas

Responsabilidad Civil y Riesgos Profesionales

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	GMX Seguros	4,131,945	4,065,935	21.69	24.51	66,010	1.62	100.00	33.07	0.55
2	Inbursa	1,900,704	1,629,226	9.98	9.82	271,478	16.66	100.00	7.13	0.25
3	Chubb Seguros México	1,790,550	1,656,733	9.40	9.99	133,817	8.08	100.00	7.68	0.24
4	AIIG Seguros	1,427,652	1,561,044	7.50	9.41	-133,392	-8.55	100.00	19.11	0.19
5	Mapfre México	1,216,333	767,121	6.39	4.62	449,212	58.56	100.00	4.46	0.16
	TOTAL GRANDES	10,467,184	9,680,059	54.95	58.34	787,126	8.13	100.00	10.76	1.40
6	AXA Seguros	1,054,527	1,055,887	5.54	6.36	-1,360	-0.13	100.00	1.94	0.14
7	Afirme	948,750	740,439	4.98	4.46	208,312	28.13	100.00	11.79	0.13
8	Atlas	888,210	696,072	4.66	4.20	192,138	27.60	100.00	4.59	0.12
9	G.N.P.	874,464	773,945	4.59	4.66	100,519	12.99	100.00	0.88	0.12
10	Zurich Aseguradora Mexicana	806,787	422,867	4.24	2.55	383,921	90.79	100.00	7.27	0.11
11	Agroasemex	729,465	208,039	3.83	1.25	521,426	250.64	100.00	7.71	0.10
12	Banorte	451,533	281,844	2.37	1.70	169,689	60.21	100.00	1.20	0.06
13	Seguros SURA	341,784	325,850	1.79	1.96	15,934	4.89	100.00	5.19	0.05
14	HDI Global Seguros	338,519	350,806	1.78	2.11	-12,287	-3.50	100.00	18.37	0.05
15	HDI Seguros	332,329	275,115	1.74	1.66	57,214	20.80	100.00	2.85	0.04
	TOTAL MEDIANAS	6,766,369	5,130,863	35.52	30.92	1,635,506	31.88	100.00	2.61	0.91
16	Allianz México	280,927	308,354	1.47	1.86	-27,427	-8.89	100.00	1.32	0.04
17	Berkley Seguros	245,527	209,670	1.29	1.26	35,857	17.10	100.00	31.78	0.03
18	BBVA Bancomer	179,593	138,422	0.94	0.83	41,171	29.74	100.00	0.27	0.02
19	La Latinoamericana	173,102	177,286	0.91	1.07	-4,185	-2.36	100.00	12.65	0.02
20	Seguros Azteca Daños	167,732	366,403	0.88	2.21	-198,671	-54.22	100.00	8.66	0.02
21	General de Seguros	153,130	78,089	0.80	0.47	75,041	96.10	100.00	5.01	0.02
22	El Potosí	146,861	144,988	0.77	0.87	1,873	1.29	100.00	6.96	0.02
23	Ve Por Más	108,739	49,309	0.57	0.30	59,429	120.52	100.00	2.86	0.01
24	El Águila	83,376	84,207	0.44	0.51	-831	-0.99	100.00	4.97	0.01
25	Tokio Marine	57,540	46,652	0.30	0.28	10,888	23.34	100.00	5.13	0.01
26	Swiss Re Corporate Solutions	52,162	16,001	0.27	0.10	36,160	225.98	100.00	5.47	0.01
27	Primero Seguros	47,796	30,831	0.25	0.19	16,965	55.03	100.00	3.24	0.01
28	Zurich Santander	45,360	47,768	0.24	0.29	-2,408	-5.04	100.00	0.21	0.01
29	Sompo Japan	40,770	35,084	0.21	0.21	5,686	16.21	100.00	6.23	0.01
30	Patrimonial Inbursa	26,098	36,120	0.14	0.22	-10,022	-27.75	100.00	4.88	0.00
31	Cardif Seguros Generales	2,777	2,259	0.01	0.01	518	22.93	100.00	0.11	0.00
32	Quálitas	2,371	3,738	0.01	0.02	-1,368	-36.58	100.00	0.00	0.00
33	Citibanamex Seguros	467	5,506	0.00	0.03	-5,039	-91.53	100.00	0.00	0.00
34	Assurant Daños	0	0	null	null	0	null	100.00	null	null
34	Zurich Daños	0	0	null	null	0	null	100.00	null	null
	TOTAL PEQUEÑAS	1,814,327	1,780,688	0.53	10.73	33,630	1.89	100.00	0.84	0.24

Análisis de Primas Directas

RC General

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	GMX Seguros	2,126,938	2,126,218	14.56	17.36	720	0.03	51.48	17.02	0.29
2	Chubb Seguros México	1,781,557	1,644,028	12.19	13.42	137,530	8.37	99.50	7.64	0.24
3	Inbursa	1,647,139	1,221,051	11.27	9.97	426,088	34.90	86.66	6.18	0.22
4	AIG Seguros	1,426,068	1,559,612	9.76	12.73	-133,544	-8.56	99.89	19.09	0.19
5	Mapfre México	961,822	419,768	6.58	3.43	542,053	129.13	79.08	3.52	0.13
	TOTAL GRANDES	7,943,524	6,970,677	54.37	56.90	972,846	13.96	75.89	8.17	1.06
6	G.N.P.	862,258	762,180	5.90	6.22	100,078	13.13	98.60	0.87	0.12
7	Agroasemex	675,200	183,625	4.62	1.50	491,574	267.70	92.56	7.14	0.09
8	AXA Seguros	625,252	617,538	4.28	5.04	7,714	1.25	59.29	1.15	0.08
9	Afirme	571,493	418,060	3.91	3.41	153,433	36.70	60.24	7.10	0.08
10	Zurich Aseguradora Mexicana	547,504	237,283	3.75	1.94	310,221	130.74	67.86	4.94	0.07
11	Atlas	453,310	482,340	3.10	3.94	-29,030	-6.02	51.04	2.34	0.06
12	Seguros SURA	338,196	322,367	2.31	2.63	15,829	4.91	98.95	5.13	0.05
13	Banorte	335,465	219,852	2.30	1.79	115,613	52.59	74.29	0.89	0.04
14	HDI Global Seguros	325,812	350,806	2.23	2.86	-24,995	-7.12	96.25	17.68	0.04
15	HDI Seguros	322,713	265,581	2.21	2.17	57,133	21.51	97.11	2.77	0.04
	TOTAL MEDIANAS	5,057,203	3,859,633	34.62	31.51	1,197,570	31.03	74.74	1.95	0.68
16	Allianz México	258,461	284,545	1.77	2.32	-26,085	-9.17	92.00	1.22	0.03
17	Berkley Seguros	186,989	153,786	1.28	1.26	33,203	21.59	76.16	24.20	0.03
18	BBVA Bancomer	179,593	138,422	1.23	1.13	41,171	29.74	100.00	0.27	0.02
19	La Latinoamericana	172,499	176,621	1.18	1.44	-4,122	-2.33	99.65	12.61	0.02
20	General de Seguros	147,399	74,634	1.01	0.61	72,764	97.49	96.26	4.82	0.02
21	Seguros Azteca Daños	123,263	184,823	0.84	1.51	-61,560	-33.31	73.49	6.37	0.02
22	El Potosí	122,869	96,593	0.84	0.79	26,276	27.20	83.66	5.82	0.02
23	Ve Por Más	99,049	40,511	0.68	0.33	58,539	144.50	91.09	2.60	0.01
24	El Águila	56,601	58,012	0.39	0.47	-1,411	-2.43	67.89	3.37	0.01
25	Tokio Marine	50,687	39,298	0.35	0.32	11,389	28.98	88.09	4.51	0.01
26	Swiss Re Corporate Solutions	49,263	15,649	0.34	0.13	33,614	214.80	94.44	5.17	0.01
27	Primero Seguros	47,796	30,831	0.33	0.25	16,965	55.03	100.00	3.24	0.01
28	Zurich Santander	45,360	47,768	0.31	0.39	-2,408	-5.04	100.00	0.21	0.01
29	Sompo Japan	39,360	34,547	0.27	0.28	4,813	13.93	96.54	6.01	0.01
30	Patrimonial Inbursa	26,098	36,120	0.18	0.29	-10,022	-27.75	100.00	4.88	0.00
31	Cardif Seguros Generales	2,777	2,259	0.02	0.02	518	22.93	100.00	0.11	0.00
32	Citibanamex Seguros	467	5,506	0.00	0.04	-5,039	-91.53	100.00	0.00	0.00
33	Assurant Daños	0	0	null	null	0	null	null	null	null
33	Zurich Daños	0	0	null	null	0	null	null	null	null

Análisis de Primas Directas

RC Aviones y Barcos

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	GMX Seguros	958,733	874,526	43.62	40.86	84,207	9.63	23.20	7.67	0.13
2	Atlas	428,380	197,805	19.49	9.24	230,575	116.57	48.23	2.21	0.06
3	Mapfre México	247,603	340,375	11.26	15.90	-92,772	-27.26	20.36	0.91	0.03
4	Inbursa	238,982	401,170	10.87	18.74	-162,189	-40.43	12.57	0.90	0.03
5	Afirme	94,220	102,920	4.29	4.81	-8,700	-8.45	9.93	1.17	0.01
	TOTAL GRANDES	1,967,917	1,916,796	89.53	89.55	51,121	2.67	21.66	2.10	0.26
6	AXA Seguros	67,752	81,537	3.08	3.81	-13,785	-16.91	6.42	0.12	0.01
7	Banorte	46,627	186	2.12	0.01	46,440	24,934.22	10.33	0.12	0.01
8	Seguros Azteca Daños	26,917	26,998	1.22	1.26	-82	-0.30	16.05	1.39	0.00
9	El Águila	26,775	26,195	1.22	1.22	579	2.21	32.11	1.60	0.00
10	Allianz México	22,466	23,809	1.02	1.11	-1,343	-5.64	8.00	0.11	0.00
11	El Potosí	18,123	43,471	0.82	2.03	-25,348	-58.31	12.34	0.86	0.00
12	G.N.P.	12,202	11,307	0.56	0.53	895	7.91	1.40	0.01	0.00
13	Ve Por Más	6,042	6,146	0.27	0.29	-104	-1.69	5.56	0.16	0.00
14	AIG Seguros	1,584	1,432	0.07	0.07	153	10.67	0.11	0.02	0.00
15	Sompo Japan	865	0	0.04	null	865	null	2.12	0.13	0.00
	TOTAL MEDIANAS	229,353	221,082	10.43	10.33	8,271	3.74	4.95	0.10	0.03
16	Agroasemex	782	2,615	0.04	0.12	-1,833	-70.10	0.11	0.01	0.00
17	Chubb Seguros México	18	10	0.00	0.00	8	78.25	0.00	0.00	0.00
18	General de Seguros	0	0	null	null	0	null	null	null	null
18	Seguros SURA	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	800	2,626	0.04	0.12	-1,825	-69.52	0.03	0.00	0.00

Análisis de Primas Directas

RC Viajero

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	AXA Seguros	129,782	131,894	41.55	46.95	-2,111	-1.60	12.31	0.24	0.02
2	Banorte	69,440	61,805	22.23	22.00	7,635	12.35	15.38	0.18	0.01
3	Agroasemex	39,058	11,252	12.51	4.01	27,807	247.13	5.35	0.41	0.01
4	Inbursa	14,583	7,004	4.67	2.49	7,579	108.20	0.77	0.05	0.00
5	HDI Seguros	9,616	9,534	3.08	3.39	82	0.86	2.89	0.08	0.00
	TOTAL GRANDES	262,480	221,489	84.04	78.84	40,991	18.51	5.87	0.19	0.04
6	Chubb Seguros México	8,974	12,695	2.87	4.52	-3,721	-29.31	0.50	0.04	0.00
7	Afirme	8,641	7,996	2.77	2.85	645	8.07	0.91	0.11	0.00
8	Atlas	6,520	15,927	2.09	5.67	-9,407	-59.06	0.73	0.03	0.00
9	El Potosí	5,869	4,924	1.88	1.75	945	19.20	4.00	0.28	0.00
10	General de Seguros	5,731	3,455	1.84	1.23	2,277	65.91	3.74	0.19	0.00
11	GMX Seguros	5,527	6,321	1.77	2.25	-793	-12.55	0.13	0.04	0.00
12	Ve Por Más	3,647	2,652	1.17	0.94	995	37.51	3.35	0.10	0.00
13	Seguros SURA	3,589	3,484	1.15	1.24	105	3.02	1.05	0.05	0.00
14	Seguros Azteca Daños	607	799	0.19	0.28	-192	-23.98	0.36	0.03	0.00
15	La Latinoamericana	603	666	0.19	0.24	-63	-9.44	0.35	0.04	0.00
	TOTAL MEDIANAS	49,710	58,918	15.92	20.97	-9,208	-15.63	0.56	0.06	0.01
16	Swiss Re Corporate Solutions	122	63	0.04	0.02	58	92.28	0.23	0.01	0.00
17	G.N.P.	4	458	0.00	0.16	-453	-99.05	0.00	0.00	0.00
	TOTAL RESTO	126	521	0.04	0.19	-395	-75.81	0.01	0.00	0.00

Análisis de Primas Directas

RC Otros

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	GMX Seguros	1,040,747	1,058,871	53.97	55.15	-18,124	-1.71	25.19	8.33	0.14
2	Afirme	274,396	211,463	14.23	11.01	62,933	29.76	28.92	3.41	0.04
3	Zurich Aseguradora Mexicana	259,283	185,583	13.45	9.67	73,700	39.71	32.14	2.34	0.03
4	AXA Seguros	231,740	224,918	12.02	11.71	6,822	3.03	21.98	0.43	0.03
5	Berkley Seguros	58,539	55,884	3.04	2.91	2,654	4.75	23.84	7.58	0.01
	TOTAL GRANDES	1,864,706	1,736,719	96.71	90.46	127,986	7.37	25.94	2.15	0.25
6	Seguros Azteca Daños	16,945	153,782	0.88	8.01	-136,838	-88.98	10.10	0.88	0.00
7	Agroasemex	14,425	10,546	0.75	0.55	3,879	36.78	1.98	0.15	0.00
8	HDI Global Seguros	12,707	0	0.66	null	12,707	null	3.75	0.69	0.00
9	Mapfre México	6,909	6,978	0.36	0.36	-69	-0.99	0.57	0.03	0.00
10	Tokio Marine	6,853	7,354	0.36	0.38	-501	-6.81	11.91	0.61	0.00
11	Swiss Re Corporate Solutions	2,777	289	0.14	0.02	2,488	860.06	5.32	0.29	0.00
12	Quálitas	2,371	3,738	0.12	0.19	-1,368	-36.58	100.00	0.00	0.00
13	Sompo Japan	545	537	0.03	0.03	7	1.35	1.34	0.08	0.00
14	Zurich Daños	0	0	null	null	0	null	null	null	null
14	General de Seguros	0	0	null	null	0	null	null	null	null
14	Allianz México	0	0	null	null	0	null	null	null	null
14	Chubb Seguros México	0	0	null	null	0	null	null	null	null
	TOTAL MEDIANAS	63,532	183,225	3.29	9.54	-119,693	-65.33	1.32	0.04	0.01

Análisis de Primas Directas

Maritimo y Transportes

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Mapfre México	3,230,975	1,668,025	17.30	10.57	1,562,950	93.70	100.00	11.83	0.43
2	GMX Seguros	2,826,119	2,309,914	15.13	14.64	516,205	22.35	100.00	22.62	0.38
3	Atlas	2,211,373	1,191,597	11.84	7.55	1,019,776	85.58	100.00	11.43	0.30
4	Chubb Seguros México	1,506,831	1,624,849	8.07	10.30	-118,019	-7.26	100.00	6.46	0.20
5	AIG Seguros	1,130,338	1,021,419	6.05	6.48	108,919	10.66	100.00	15.13	0.15
	TOTAL GRANDES	10,905,636	7,815,805	58.40	49.55	3,089,831	39.53	100.00	12.12	1.46
6	AXA Seguros	976,994	981,797	5.23	6.22	-4,802	-0.49	100.00	1.80	0.13
7	Inbursa	854,859	1,389,194	4.58	8.81	-534,335	-38.46	100.00	3.20	0.11
8	HDI Global Seguros	739,007	255,132	3.96	1.62	483,875	189.66	100.00	40.11	0.10
9	Zurich Aseguradora Mexicana	676,856	330,073	3.62	2.09	346,783	105.06	100.00	6.10	0.09
10	G.N.P.	626,076	904,911	3.35	5.74	-278,835	-30.81	100.00	0.63	0.08
11	Tokio Marine	527,112	851,848	2.82	5.40	-324,737	-38.12	100.00	46.95	0.07
12	HDI Seguros	510,612	551,611	2.73	3.50	-40,999	-7.43	100.00	4.38	0.07
13	Agroasemex	456,778	248,589	2.45	1.58	208,190	83.75	100.00	4.83	0.06
14	Afirme	362,242	420,386	1.94	2.66	-58,144	-13.83	100.00	4.50	0.05
15	Seguros SURA	353,466	345,652	1.89	2.19	7,813	2.26	100.00	5.36	0.05
	TOTAL MEDIANAS	6,084,002	6,279,193	32.58	39.81	-195,191	-3.11	100.00	2.64	0.82
16	Allianz México	338,056	298,784	1.81	1.89	39,272	13.14	100.00	1.59	0.05
17	Berkley Seguros	248,781	214,873	1.33	1.36	33,909	15.78	100.00	32.20	0.03
18	Primero Seguros	247,058	179,504	1.32	1.14	67,554	37.63	100.00	16.73	0.03
19	Banorte	229,133	260,859	1.23	1.65	-31,726	-12.16	100.00	0.61	0.03
20	El Potosí	200,264	201,055	1.07	1.27	-791	-0.39	100.00	9.49	0.03
21	Sompo Japan	150,085	201,364	0.80	1.28	-51,279	-25.47	100.00	22.92	0.02
22	General de Seguros	114,173	126,586	0.61	0.80	-12,412	-9.81	100.00	3.74	0.02
23	El Águila	76,287	60,141	0.41	0.38	16,146	26.85	100.00	4.55	0.01
24	Seguros Azteca Daños	41,157	85,938	0.22	0.54	-44,781	-52.11	100.00	2.13	0.01
25	Ve Por Más	33,410	42,074	0.18	0.27	-8,664	-20.59	100.00	0.88	0.00
26	FM Global	6,521	7,546	0.03	0.05	-1,025	-13.58	100.00	0.17	0.00
27	Swiss Re Corporate Solutions	0	0	null	null	0	null	100.00	null	null
27	Zurich Daños	0	0	null	null	0	null	100.00	null	null
30	BBVA Bancomer	-199	788	-0.00	0.00	-988	-125.28	100.00	-0.00	-0.00
	TOTAL RESTO	1,684,726	1,679,511	9.02	10.65	5,215	0.31	100.00	1.16	0.23
200	Patria	0	0	null	null	0	null	100.00	null	null

Análisis de Primas Directas

MyT Carga

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Chubb Seguros México	1,475,195	1,591,212	12.93	14.09	-116,017	-7.29	97.90	6.32	0.20
2	AIG Seguros	1,129,285	1,020,143	9.90	9.03	109,143	10.70	99.91	15.12	0.15
3	Mapfre México	1,022,739	1,113,958	8.97	9.86	-91,219	-8.19	31.65	3.75	0.14
4	AXA Seguros	818,423	820,863	7.18	7.27	-2,440	-0.30	83.77	1.51	0.11
5	Atlas	740,012	737,328	6.49	6.53	2,684	0.36	33.46	3.82	0.10
	TOTAL GRANDES	5,185,654	5,283,503	45.47	46.77	-97,850	-1.85	57.26	3.93	0.70
6	HDI Global Seguros	739,007	255,132	6.48	2.26	483,875	189.66	100.00	40.11	0.10
7	Zurich Aseguradora Mexicana	675,807	329,405	5.93	2.92	346,402	105.16	99.85	6.09	0.09
8	GMX Seguros	673,592	665,893	5.91	5.89	7,699	1.16	23.83	5.39	0.09
9	G.N.P.	597,045	873,796	5.23	7.74	-276,750	-31.67	95.36	0.60	0.08
10	Tokio Marine	527,112	851,848	4.62	7.54	-324,737	-38.12	100.00	46.95	0.07
11	HDI Seguros	474,246	520,341	4.16	4.61	-46,095	-8.86	92.88	4.06	0.06
12	Inbursa	422,685	582,725	3.71	5.16	-160,040	-27.46	49.44	1.58	0.06
13	Agroasemex	360,402	45,597	3.16	0.40	314,805	690.41	78.90	3.81	0.05
14	Seguros SURA	309,823	291,092	2.72	2.58	18,731	6.43	87.65	4.70	0.04
15	Allianz México	274,944	245,907	2.41	2.18	29,037	11.81	81.33	1.30	0.04
	TOTAL MEDIANAS	5,054,663	4,661,737	44.32	41.27	392,926	8.43	63.91	2.50	0.68
16	Berkley Seguros	248,781	214,873	2.18	1.90	33,909	15.78	100.00	32.20	0.03
17	Primero Seguros	247,058	179,504	2.17	1.59	67,554	37.63	100.00	16.73	0.03
18	Sompo Japan	150,085	201,364	1.32	1.78	-51,279	-25.47	100.00	22.92	0.02
19	Afirme	128,363	189,962	1.13	1.68	-61,599	-32.43	35.44	1.59	0.02
20	El Potosí	106,620	118,292	0.93	1.05	-11,672	-9.87	53.24	5.05	0.01
21	General de Seguros	97,093	99,779	0.85	0.88	-2,686	-2.69	85.04	3.18	0.01
22	Banorte	93,195	260,403	0.82	2.31	-167,208	-64.21	40.67	0.25	0.01
23	El Águila	66,578	53,855	0.58	0.48	12,722	23.62	87.27	3.97	0.01
24	Seguros Azteca Daños	11,733	9,709	0.10	0.09	2,024	20.84	28.51	0.61	0.00
25	Ve Por Más	8,659	15,749	0.08	0.14	-7,090	-45.02	25.92	0.23	0.00
26	FM Global	6,521	7,546	0.06	0.07	-1,025	-13.58	100.00	0.17	0.00
27	BBVA Bancomer	35	140	0.00	0.00	-105	-74.95	-17.65	0.00	0.00
28	Swiss Re Corporate Solutions	0	0	null	null	0	null	null	null	null
28	Zurich Daños	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	1,164,722	1,351,176	10.21	11.96	-186,455	-13.80	68.16	0.88	0.16
200	Patria	0	0	null	null	0	null	null	null	null

Análisis de Primas Directas

MyT Cascos

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Mapfre México	2,208,236	554,067	30.38	12.37	1,654,169	298.55	68.35	8.09	0.30
2	GMX Seguros	2,152,527	1,644,021	29.61	36.71	508,506	30.93	76.17	17.23	0.29
3	Atlas	1,471,361	454,268	20.24	10.14	1,017,092	223.90	66.54	7.60	0.20
4	Inbursa	432,174	806,469	5.95	18.01	-374,295	-46.41	50.56	1.62	0.06
5	Afirme	233,879	230,424	3.22	5.15	3,455	1.50	64.56	2.91	0.03
	TOTAL GRANDES	6,498,177	3,689,250	89.39	82.38	2,808,927	76.14	68.51	6.92	0.87
6	AXA Seguros	158,572	160,934	2.18	3.59	-2,362	-1.47	16.23	0.29	0.02
7	Banorte	135,938	456	1.87	0.01	135,481	29,698.00	59.33	0.36	0.02
8	Agroasemex	96,376	202,992	1.33	4.53	-106,616	-52.52	21.10	1.02	0.01
9	El Potosí	93,644	82,763	1.29	1.85	10,881	13.15	46.76	4.44	0.01
10	Allianz México	63,112	52,877	0.87	1.18	10,235	19.36	18.67	0.30	0.01
11	Seguros SURA	43,642	54,560	0.60	1.22	-10,918	-20.01	12.35	0.66	0.01
12	HDI Seguros	36,366	31,270	0.50	0.70	5,096	16.30	7.12	0.31	0.00
13	Chubb Seguros México	31,636	33,637	0.44	0.75	-2,001	-5.95	2.10	0.14	0.00
14	Seguros Azteca Daños	29,424	76,228	0.40	1.70	-46,804	-61.40	71.49	1.52	0.00
15	G.N.P.	29,030	31,115	0.40	0.69	-2,085	-6.70	4.64	0.03	0.00
	TOTAL MEDIANAS	717,741	726,833	9.87	16.23	-9,093	-1.25	13.70	0.27	0.10
16	Ve Por Más	24,751	26,325	0.34	0.59	-1,574	-5.98	74.08	0.65	0.00
17	General de Seguros	17,081	26,807	0.23	0.60	-9,726	-36.28	14.96	0.56	0.00
18	El Águila	9,709	6,286	0.13	0.14	3,423	54.46	12.73	0.58	0.00
19	AIG Seguros	1,052	1,276	0.01	0.03	-224	-17.55	0.09	0.01	0.00
20	Zurich Aseguradora Mexicana	1,048	667	0.01	0.01	381	57.11	0.15	0.01	0.00
21	Zurich Daños	0	0	null	null	0	null	null	null	null
23	BBVA Bancomer	-234	648	-0.00	0.01	-882	-136.19	117.65	-0.00	-0.00
	TOTAL RESTO	53,406	62,009	0.73	1.38	-8,602	-13.87	2.63	0.06	0.01
200	Patria	0	0	null	null	0	null	null	null	null
2011	TOTAL	7,269,325	4,478,092	100.00	100.00	2,791,232	62.33	43.38	1.60	0.97

Análisis de Primas Directas

Riesgos Catastroficicos

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	4,534,570	4,270,355	14.96	15.86	264,215	6.19	100.00	47.92	0.61
2	AXA Seguros	3,309,767	3,050,584	10.92	11.33	259,183	8.50	100.00	6.09	0.44
3	Inbursa	3,234,043	2,138,064	10.67	7.94	1,095,979	51.26	100.00	12.12	0.43
4	Mapfre México	2,769,730	1,749,479	9.14	6.50	1,020,250	58.32	100.00	10.14	0.37
5	BBVA Bancomer	1,742,751	1,443,305	5.75	5.36	299,446	20.75	100.00	2.65	0.23
	TOTAL GRANDES	15,590,861	12,651,787	51.45	46.97	2,939,074	23.23	100.00	8.49	2.09
6	GMX Seguros	1,548,753	2,419,295	5.11	8.98	-870,542	-35.98	100.00	12.39	0.21
7	Atlas	1,296,132	1,394,352	4.28	5.18	-98,221	-7.04	100.00	6.70	0.17
8	Banorte	1,254,093	1,178,348	4.14	4.38	75,746	6.43	100.00	3.33	0.17
9	Chubb Seguros México	1,209,963	797,980	3.99	2.96	411,983	51.63	100.00	5.19	0.16
10	Zurich Aseguradora Mexicana	1,124,288	396,288	3.71	1.47	728,000	183.70	100.00	10.14	0.15
11	G.N.P.	1,077,535	1,164,045	3.56	4.32	-86,510	-7.43	100.00	1.08	0.14
12	Zurich Santander	815,130	790,772	2.69	2.94	24,358	3.08	100.00	3.69	0.11
13	FM Global	805,040	727,596	2.66	2.70	77,444	10.64	100.00	20.88	0.11
14	Seguros SURA	667,198	761,738	2.20	2.83	-94,540	-12.41	100.00	10.13	0.09
15	AIG Seguros	602,532	627,897	1.99	2.33	-25,366	-4.04	100.00	8.07	0.08
	TOTAL MEDIANAS	10,400,663	10,258,311	34.32	38.09	142,353	1.39	100.00	4.27	1.39
16	Seguros Azteca Daños	500,623	778,188	1.65	2.89	-277,565	-35.67	100.00	25.86	0.07
17	Afirme	493,001	388,961	1.63	1.44	104,040	26.75	100.00	6.12	0.07
18	Allianz México	430,148	447,112	1.42	1.66	-16,964	-3.79	100.00	2.03	0.06
19	Swiss Re Corporate Solutions	416,941	322,936	1.38	1.20	94,004	29.11	100.00	43.76	0.06
20	HDI Seguros	390,063	347,786	1.29	1.29	42,277	12.16	100.00	3.34	0.05
21	HDI Global Seguros	386,721	311,123	1.28	1.16	75,598	24.30	100.00	20.99	0.05
22	Cardif Seguros Generales	353,841	287,935	1.17	1.07	65,906	22.89	100.00	14.51	0.05
23	Ve Por Más	330,082	168,431	1.09	0.63	161,652	95.98	100.00	8.68	0.04
24	El Águila	269,442	232,909	0.89	0.86	36,533	15.69	100.00	16.05	0.04
25	Tokio Marine	258,723	227,144	0.85	0.84	31,580	13.90	100.00	23.05	0.03
26	Sompo Japan	234,048	237,831	0.77	0.88	-3,783	-1.59	100.00	35.75	0.03
27	General de Seguros	110,743	69,303	0.37	0.26	41,439	59.79	100.00	3.62	0.01
28	El Potosí	87,432	72,801	0.29	0.27	14,631	20.10	100.00	4.14	0.01
29	Berkley Seguros	27,690	24,475	0.09	0.09	3,215	13.13	100.00	3.58	0.00
30	Primero Seguros	14,519	13,570	0.05	0.05	949	6.99	100.00	0.98	0.00
31	Patrimonial Inbursa	6,084	10,733	0.02	0.04	-4,649	-43.32	100.00	1.14	0.00
32	Zurich Daños	0	0	null	null	0	null	null	null	null
32	Virginia Surety	0	0	null	null	0	null	null	null	null
32	Assurant Daños	0	0	null	null	0	null	null	null	null
36	Citibanamex Seguros	-250	81,891	-0.00	0.30	-82,141	-100.31	100.00	-0.00	-0.00

Análisis de Primas Directas

Incendio

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Mapfre México	4,265,707	2,302,321	14.97	10.05	1,963,386	85.28	100.00	15.62	0.57
2	Zurich Aseguradora Mexicana	2,153,005	779,113	7.55	3.40	1,373,891	176.34	100.00	19.41	0.29
3	AIG Seguros	2,073,412	2,008,154	7.28	8.77	65,257	3.25	100.00	27.76	0.28
4	Inbursa	1,988,254	1,291,647	6.98	5.64	696,606	53.93	100.00	7.45	0.27
5	FM Global	1,876,836	1,697,101	6.59	7.41	179,735	10.59	100.00	48.69	0.25
	TOTAL GRANDES	12,357,213	8,078,337	43.36	35.26	4,278,876	52.97	100.00	16.18	1.66
6	AXA Seguros	1,800,841	1,650,723	6.32	7.21	150,119	9.09	100.00	3.31	0.24
7	GMX Seguros	1,721,039	1,772,758	6.04	7.74	-51,719	-2.92	100.00	13.77	0.23
8	G.N.P.	1,678,210	1,153,845	5.89	5.04	524,365	45.44	100.00	1.68	0.22
9	Agroasemex	1,623,513	857,386	5.70	3.74	766,127	89.36	100.00	17.16	0.22
10	Banorte	1,420,621	1,286,101	4.98	5.61	134,520	10.46	100.00	3.78	0.19
11	Chubb Seguros México	1,156,276	1,016,976	4.06	4.44	139,300	13.70	100.00	4.96	0.16
12	BBVA Bancomer	950,549	722,527	3.34	3.15	228,022	31.56	100.00	1.44	0.13
13	Allianz México	848,364	909,247	2.98	3.97	-60,883	-6.70	100.00	4.00	0.11
14	Afirme	796,659	616,938	2.80	2.69	179,721	29.13	100.00	9.90	0.11
15	Seguros SURA	771,780	838,885	2.71	3.66	-67,105	-8.00	100.00	11.71	0.10
	TOTAL MEDIANAS	12,767,853	10,825,387	44.80	47.25	1,942,466	17.94	100.00	3.77	1.71
16	Atlas	763,199	994,154	2.68	4.34	-230,955	-23.23	100.00	3.94	0.10
17	Seguros Azteca Daños	399,615	1,060,215	1.40	4.63	-660,600	-62.31	100.00	20.64	0.05
18	HDI Seguros	330,876	287,189	1.16	1.25	43,687	15.21	100.00	2.84	0.04
19	Swiss Re Corporate Solutions	316,736	228,813	1.11	1.00	87,923	38.43	100.00	33.24	0.04
20	Zurich Santander	307,064	315,667	1.08	1.38	-8,603	-2.73	100.00	1.39	0.04
21	El Águila	220,924	211,549	0.78	0.92	9,375	4.43	100.00	13.16	0.03
22	HDI Global Seguros	194,513	156,128	0.68	0.68	38,385	24.59	100.00	10.56	0.03
23	El Potosí	175,880	171,259	0.62	0.75	4,621	2.70	100.00	8.34	0.02
24	Ve Por Más	156,978	83,174	0.55	0.36	73,804	88.74	100.00	4.13	0.02
25	Sompo Japan	140,020	138,284	0.49	0.60	1,735	1.25	100.00	21.39	0.02
26	General de Seguros	132,226	91,330	0.46	0.40	40,896	44.78	100.00	4.33	0.02
27	Tokio Marine	101,806	106,202	0.36	0.46	-4,396	-4.14	100.00	9.07	0.01
28	Cardif Seguros Generales	47,269	38,670	0.17	0.17	8,599	22.24	100.00	1.94	0.01
29	Patrimonial Inbursa	41,321	61,220	0.14	0.27	-19,899	-32.50	100.00	7.73	0.01
30	Berkley Seguros	23,407	16,046	0.08	0.07	7,361	45.87	100.00	3.03	0.00
31	Primero Seguros	20,419	18,397	0.07	0.08	2,022	10.99	100.00	1.38	0.00
32	Citibanamex Seguros	1,146	26,144	0.00	0.11	-24,998	-95.62	100.00	0.00	0.00
33	La Latinoamericana	757	816	0.00	0.00	-60	-7.31	100.00	0.06	0.00
34	Zurich Daños	0	0	null	null	0	null	100.00	null	null

Análisis de Primas Directas

Terremoto y Erupcion Volcanica

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Inbursa	1,418,180	964,669	11.55	8.44	453,511	47.01	43.85	5.32	0.19
2	Mapfre México	1,191,712	617,718	9.71	5.40	573,994	92.92	43.03	4.36	0.16
3	BBVA Bancomer	1,014,546	842,096	8.26	7.37	172,450	20.48	58.22	1.54	0.14
4	Agroasemex	903,169	1,691,691	7.36	14.80	-788,522	-46.61	19.92	9.54	0.12
5	AXA Seguros	813,727	858,226	6.63	7.51	-44,499	-5.19	24.59	1.50	0.11
	TOTAL GRANDES	5,341,335	4,974,400	43.51	43.51	366,934	7.38	34.26	2.91	0.72
6	Zurich Aseguradora Mexicana	768,775	260,243	6.26	2.28	508,532	195.41	68.38	6.93	0.10
7	FM Global	606,654	545,488	4.94	4.77	61,165	11.21	75.36	15.74	0.08
8	Zurich Santander	579,663	522,741	4.72	4.57	56,921	10.89	71.11	2.62	0.08
9	Chubb Seguros México	570,525	332,196	4.65	2.91	238,329	71.74	47.15	2.45	0.08
10	GMX Seguros	515,176	1,076,922	4.20	9.42	-561,746	-52.16	33.26	4.12	0.07
11	Atlas	447,244	474,624	3.64	4.15	-27,381	-5.77	34.51	2.31	0.06
12	Banorte	426,513	383,239	3.47	3.35	43,274	11.29	34.01	1.13	0.06
13	G.N.P.	387,044	390,025	3.15	3.41	-2,981	-0.76	35.92	0.39	0.05
14	Seguros Azteca Daños	371,856	498,364	3.03	4.36	-126,509	-25.38	74.28	19.21	0.05
15	AIG Seguros	305,815	323,918	2.49	2.83	-18,102	-5.59	50.76	4.09	0.04
	TOTAL MEDIANAS	4,979,264	4,807,761	40.56	42.05	171,503	3.57	48.65	2.08	0.67
16	Cardif Seguros Generales	303,859	247,268	2.48	2.16	56,591	22.89	85.87	12.46	0.04
17	Seguros SURA	280,818	255,556	2.29	2.24	25,262	9.89	42.09	4.26	0.04
18	Afirme	220,592	158,545	1.80	1.39	62,047	39.14	44.74	2.74	0.03
19	HDI Global Seguros	193,292	156,226	1.57	1.37	37,065	23.73	49.98	10.49	0.03
20	Allianz México	185,572	195,455	1.51	1.71	-9,883	-5.06	43.14	0.87	0.02
21	Swiss Re Corporate Solutions	138,393	96,911	1.13	0.85	41,482	42.80	33.19	14.52	0.02
22	HDI Seguros	126,402	115,691	1.03	1.01	10,711	9.26	32.41	1.08	0.02
23	Tokio Marine	117,564	111,318	0.96	0.97	6,246	5.61	45.44	10.47	0.02
24	Ve Por Más	108,115	39,576	0.88	0.35	68,539	173.18	32.75	2.84	0.01
25	Sompo Japan	103,134	82,627	0.84	0.72	20,507	24.82	44.07	15.75	0.01
26	El Águila	94,164	81,145	0.77	0.71	13,018	16.04	34.95	5.61	0.01
27	El Potosí	34,573	26,330	0.28	0.23	8,243	31.31	39.54	1.64	0.00
28	General de Seguros	24,917	25,369	0.20	0.22	-452	-1.78	22.50	0.82	0.00
29	Berkley Seguros	20,974	19,290	0.17	0.17	1,684	8.73	75.75	2.71	0.00
30	Primero Seguros	2,790	2,646	0.02	0.02	144	5.44	19.22	0.19	0.00
31	Citibanamex Seguros	829	37,189	0.01	0.33	-36,359	-97.77	-331.75	0.00	0.00
32	Assurant Daños	0	0	null	null	0	null	null	null	null
32	Zurich Daños	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	1,955,988	1,651,143	15.93	14.44	304,845	18.46	43.75	1.93	0.26

Análisis de Primas Directas

Huracan y Otros Riesgos Hidrometeorológicos

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	%	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	3,565,613	2,486,928	19.85	16.14	1,078,685	43.37	78.63	37.68	0.48
2	AXA Seguros	2,496,040	2,192,357	13.90	14.23	303,682	13.85	75.41	4.59	0.33
3	Inbursa	1,815,863	1,173,395	10.11	7.62	642,468	54.75	56.15	6.81	0.24
4	Mapfre México	1,578,017	1,131,761	8.79	7.35	446,256	39.43	56.97	5.78	0.21
5	GMX Seguros	1,033,577	1,342,373	5.76	8.71	-308,796	-23.00	66.74	8.27	0.14
	TOTAL GRANDES	10,489,110	8,326,815	58.41	54.04	2,162,295	25.97	68.12	8.05	1.41
6	Atlas	848,888	919,728	4.73	5.97	-70,840	-7.70	65.49	4.39	0.11
7	Banorte	827,580	795,108	4.61	5.16	32,472	4.08	65.99	2.20	0.11
8	BBVA Bancomer	728,205	601,209	4.05	3.90	126,996	21.12	41.78	1.11	0.10
9	G.N.P.	690,491	774,020	3.84	5.02	-83,529	-10.79	64.08	0.69	0.09
10	Chubb Seguros México	639,438	465,784	3.56	3.02	173,654	37.28	52.85	2.74	0.09
11	Seguros SURA	386,379	506,182	2.15	3.29	-119,803	-23.67	57.91	5.86	0.05
12	Zurich Aseguradora Mexicana	355,513	136,045	1.98	0.88	219,468	161.32	31.62	3.20	0.05
13	AIG Seguros	296,716	303,980	1.65	1.97	-7,263	-2.39	49.24	3.97	0.04
14	Swiss Re Corporate Solutions	278,548	226,025	1.55	1.47	52,523	23.24	66.81	29.23	0.04
15	Afirme	272,409	230,416	1.52	1.50	41,993	18.22	55.26	3.38	0.04
	TOTAL MEDIANAS	5,324,168	4,958,498	29.65	32.18	365,671	7.37	53.86	1.90	0.71
16	HDI Seguros	263,661	232,095	1.47	1.51	31,566	13.60	67.59	2.26	0.04
17	Allianz México	244,575	251,656	1.36	1.63	-7,081	-2.81	56.86	1.15	0.03
18	Zurich Santander	235,468	268,031	1.31	1.74	-32,563	-12.15	28.89	1.07	0.03
19	Ve Por Más	221,967	128,854	1.24	0.84	93,113	72.26	67.25	5.84	0.03
20	FM Global	198,386	182,108	1.10	1.18	16,279	8.94	24.64	5.15	0.03
21	HDI Global Seguros	193,429	154,897	1.08	1.01	38,533	24.88	50.02	10.50	0.03
22	El Águila	175,278	151,763	0.98	0.98	23,515	15.49	65.05	10.44	0.02
23	Tokio Marine	141,159	115,826	0.79	0.75	25,333	21.87	54.56	12.57	0.02
24	Sompo Japan	130,913	155,204	0.73	1.01	-24,291	-15.65	55.93	20.00	0.02
25	Seguros Azteca Daños	128,767	279,824	0.72	1.82	-151,057	-53.98	25.72	6.65	0.02
26	General de Seguros	85,826	43,934	0.48	0.29	41,892	95.35	77.50	2.81	0.01
27	El Potosí	52,859	46,471	0.29	0.30	6,388	13.75	60.46	2.51	0.01
28	Cardif Seguros Generales	49,982	40,668	0.28	0.26	9,314	22.90	14.13	2.05	0.01
29	Primero Seguros	11,729	10,924	0.07	0.07	805	7.37	80.78	0.79	0.00
30	Berkley Seguros	6,716	5,185	0.04	0.03	1,531	29.52	24.25	0.87	0.00
31	Patrimonial Inbursa	6,084	10,733	0.03	0.07	-4,649	-43.32	100.00	1.14	0.00
32	Zurich Daños	0	0	null	null	0	null	null	null	null
32	Virginia Surety	0	0	null	null	0	null	null	null	null
32	Assurant Daños	0	0	null	null	0	null	null	null	null
36	Citibanamex Seguros	-1,079	44,702	-0.01	0.29	-45,781	-102.41	431.75	-0.00	-0.00

Análisis de Primas Directas

Otros Riesgos Catastroficos

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	65,788	91,736	100.00	100.00	-25,948	-28.29	1.45	0.70	0.01
2	Seguros SURA	0	0	null	null	0	null	null	null	null
2	AXA Seguros	0	0	null	null	0	null	null	null	null
TOTAL GRANDES		65,788	91,736	100.00	100.00	-25,948	-28.29	0.77	0.09	0.01
2011	TOTAL	65,788	91,736	100.00	100.00	-25,948	-28.29	0.77	0.09	0.01

Análisis de Primas Directas

Agrícola y de Animales

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	General de Seguros	223,480	277,249	48.84	56.13	-53,768.95	-19.39	100.00	7.31	0.03
2	Agroasemex	120,307	36,438	26.29	7.38	83,869.09	230.17	100.00	1.27	0.02
3	Mapfre México	62,227	102,849	13.60	20.82	-40,621.55	-39.50	100.00	0.23	0.01
4	Seguros SURA	39,357	64,148	8.60	12.99	-24,791.22	-38.65	100.00	0.60	0.01
5	Banorte	12,162	13,025	2.66	2.64	-862.92	-6.63	100.00	0.03	0.00
	TOTAL GRANDES	457,533	493,708	99.99	99.95	-36,175.55	-7.33	100.00	0.54	0.06
6	G.N.P.	33	267	0.01	0.05	-233.26	-87.45	100.00	0.00	0.00
7	AXA Seguros	0	0	null	null	0.00	null	100.00	null	null
7	Swiss Re Corporate Solutions	0	0	null	null	0.00	null	100.00	null	null
	TOTAL MEDIANAS	33	267	0.01	0.05	-233.26	-87.45	100.00	0.00	0.00
200	Patria	0	0	null	null	0.00	null	100.00	null	null

Análisis de Primas Directas

AyA Agrícola

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	General de Seguros	218,894	266,250	56.54	58.98	-47,355.85	-17.79	97.95	7.16	0.03
2	Mapfre México	60,473	100,126	15.62	22.18	-39,653.27	-39.60	97.18	0.22	0.01
3	Agroasemex	56,248	7,600	14.53	1.68	48,647.35	640.07	46.75	0.59	0.01
4	Seguros SURA	39,357	64,148	10.17	14.21	-24,791.22	-38.65	100.00	0.60	0.01
5	Banorte	12,162	13,025	3.14	2.89	-862.92	-6.63	100.00	0.03	0.00
	TOTAL GRANDES	387,133	451,149	99.99	99.94	-64,015.92	-14.19	84.61	0.46	0.05
6	G.N.P.	33	267	0.01	0.06	-233.26	-87.45	100.00	0.00	0.00
7	Swiss Re Corporate Solutions	0	0	null	null	0.00	null	null	null	null
7	AXA Seguros	0	0	null	null	0.00	null	null	null	null
	TOTAL MEDIANAS	33	267	0.01	0.06	-233.26	-87.45	100.00	0.00	0.00
200	Patria	0	0	null	null	0.00	null	null	null	null

Análisis de Primas Directas

AyA Pecuario

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	64,060	28,838	90.99	67.76	35,221.75	122.14	53.25	0.68	0.01
2	General de Seguros	4,586	10,999	6.51	25.84	-6,413.10	-58.31	2.05	0.15	0.00
3	Mapfre México	1,754	2,723	2.49	6.40	-968.28	-35.56	2.82	0.01	0.00
4	G.N.P.	0	0	null	null	0.00	null	null	null	null
4	Swiss Re Corporate Solutions	0	0	null	null	0.00	null	null	null	null
TOTAL GRANDES		70,400	42,559	100.00	100.00	27,840.37	65.42	17.34	0.05	0.01
200	Patria	0	0	null	null	0.00	null	null	null	null
2011	TOTAL	70,400	42,559	100.00	100.00	27,840.37	65.42	17.34	0.05	0.01

Análisis de Primas Directas

AyA Otros

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Swiss Re Corporate Solutions	0	0	null	null	0.00	null	100.00	null	null
1	Agroasemex	0	0	null	null	0.00	null	100.00	null	null
	TOTAL GRANDES	0	0	null	null	0.00	null	100.00	null	null
200	Patria	0	0	null	null	0.00	null	100.00	null	null
201.1	TOTAL	0	0	null	null	0.00	null	100.00	null	null

Análisis de Primas Directas

Diversos

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Allianz México	4,179,524	3,821,575	12.37	12.75	357,949	9.37	100.00	19.69	0.56
2	Inbursa	2,498,330	1,905,755	7.40	6.36	592,575	31.09	100.00	9.37	0.33
3	BBVA Bancomer	2,485,157	2,135,441	7.36	7.12	349,716	16.38	100.00	3.78	0.33
4	Zurich Santander	2,457,742	2,286,425	7.28	7.63	171,317	7.49	100.00	11.12	0.33
5	GMX Seguros	2,267,176	2,117,723	6.71	7.07	149,454	7.06	100.00	18.14	0.30
	TOTAL GRANDES	13,887,930	12,266,918	41.11	40.93	1,621,012	13.21	100.00	9.37	1.86
6	AXA Seguros	2,146,599	2,055,058	6.35	6.86	91,542	4.45	100.00	3.95	0.29
7	Agroasemex	1,939,160	1,227,364	5.74	4.09	711,795	57.99	100.00	20.49	0.26
8	Atlas	1,883,503	1,818,067	5.58	6.07	65,436	3.60	100.00	9.73	0.25
9	Mapfre México	1,819,903	2,319,502	5.39	7.74	-499,598	-21.54	100.00	6.67	0.24
10	AIG Seguros	1,450,974	355,873	4.30	1.19	1,095,101	307.72	100.00	19.42	0.19
11	Banorte	1,284,625	1,167,204	3.80	3.89	117,421	10.06	100.00	3.42	0.17
12	G.N.P.	1,171,766	1,230,188	3.47	4.10	-58,423	-4.75	100.00	1.18	0.16
13	FM Global	1,166,638	1,091,838	3.45	3.64	74,800	6.85	100.00	30.26	0.16
14	Chubb Seguros México	1,025,520	1,045,903	3.04	3.49	-20,383	-1.95	100.00	4.40	0.14
15	Zurich Aseguradora Mexicana	897,931	507,370	2.66	1.69	390,561	76.98	100.00	8.09	0.12
	TOTAL MEDIANAS	14,786,619	12,818,367	43.77	42.77	1,968,252	15.35	100.00	5.04	1.98
16	Cardif Seguros Generales	853,157	715,355	2.53	2.39	137,802	19.26	100.00	34.98	0.11
17	Afirme	845,781	883,061	2.50	2.95	-37,280	-4.22	100.00	10.51	0.11
18	HDI Seguros	581,834	549,605	1.72	1.83	32,229	5.86	100.00	4.99	0.08
19	Seguros SURA	580,460	897,492	1.72	2.99	-317,032	-35.32	100.00	8.81	0.08
20	Seguros Azteca Daños	493,654	499,364	1.46	1.67	-5,710	-1.14	100.00	25.50	0.07
21	Assurant Daños	275,650	178,234	0.82	0.59	97,417	54.66	100.00	85.91	0.04
22	Berkley Seguros	227,141	170,993	0.67	0.57	56,148	32.84	100.00	29.40	0.03
23	HDI Global Seguros	183,776	53,630	0.54	0.18	130,146	242.67	100.00	9.97	0.02
24	Swiss Re Corporate Solutions	166,974	104,968	0.49	0.35	62,006	59.07	100.00	17.52	0.02
25	El Águila	145,957	129,227	0.43	0.43	16,730	12.95	100.00	8.70	0.02
26	Virginia Surety	125,017	107,433	0.37	0.36	17,584	16.37	100.00	98.71	0.02
27	General de Seguros	117,262	98,173	0.35	0.33	19,089	19.44	100.00	3.84	0.02
28	El Potosí	104,848	88,565	0.31	0.30	16,283	18.39	100.00	4.97	0.01
29	Ve Por Más	98,413	93,235	0.29	0.31	5,178	5.55	100.00	2.59	0.01
30	Sompo Japan	89,126	87,324	0.26	0.29	1,802	2.06	100.00	13.61	0.01
31	SPP Seguros	73,445	54,338	0.22	0.18	19,107	35.16	100.00	99.73	0.01
32	Tokio Marine	65,659	64,651	0.19	0.22	1,008	1.56	100.00	5.85	0.01
33	Primero Seguros	51,499	43,540	0.15	0.15	7,959	18.28	100.00	3.49	0.01
34	Patrimonial Inbursa	21,508	27,932	0.06	0.09	-6,424	-23.00	100.00	4.02	0.00
35	La Latinoamericana	14,761	16,902	0.04	0.06	-2,141	-12.67	100.00	1.08	0.00
36	Zurich Daños	0	0	null	null	0	null	100.00	null	null
38	Citibanamex Seguros	-8,076	23,705	-0.02	0.08	-31,781	-134.07	100.00	-0.02	-0.00

Análisis de Primas Directas

Técnicos

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Allianz México	4,075,537	3,690,246	21.73	22.63	385,290	10.44	97.51	19.20	0.55
2	Inbursa	1,605,469	1,185,986	8.56	7.27	419,484	35.37	64.26	6.02	0.22
3	GMX Seguros	1,353,722	1,611,694	7.22	9.88	-257,972	-16.01	59.71	10.83	0.18
4	Mapfre México	1,315,915	1,149,693	7.01	7.05	166,221	14.46	72.31	4.82	0.18
5	Atlas	1,309,885	1,212,556	6.98	7.44	97,329	8.03	69.55	6.77	0.18
	TOTAL GRANDES	9,660,527	8,850,176	51.50	54.28	810,351	9.16	76.38	9.02	1.30
6	AIG Seguros	1,234,439	128,270	6.58	0.79	1,106,170	862.38	85.08	16.52	0.17
7	AXA Seguros	1,101,385	1,019,768	5.87	6.25	81,617	8.00	51.31	2.03	0.15
8	Agroasemex	998,790	902,944	5.32	5.54	95,846	10.61	51.51	10.56	0.13
9	G.N.P.	764,746	760,610	4.08	4.66	4,137	0.54	65.26	0.77	0.10
10	FM Global	644,093	576,573	3.43	3.54	67,520	11.71	55.21	16.71	0.09
11	Afirme	632,382	680,690	3.37	4.17	-48,308	-7.10	74.77	7.86	0.08
12	Zurich Aseguradora Mexicana	578,043	242,691	3.08	1.49	335,352	138.18	64.37	5.21	0.08
13	Chubb Seguros México	500,178	583,863	2.67	3.58	-83,685	-14.33	48.77	2.14	0.07
14	Seguros SURA	412,348	775,867	2.20	4.76	-363,519	-46.85	71.04	6.26	0.06
15	HDI Seguros	384,335	354,102	2.05	2.17	30,233	8.54	66.06	3.29	0.05
	TOTAL MEDIANAS	7,250,740	6,025,377	38.65	36.96	1,225,362	20.34	61.41	3.08	0.97
16	Banorte	372,176	276,378	1.98	1.70	95,798	34.66	28.97	0.99	0.05
17	Seguros Azteca Daños	371,844	308,955	1.98	1.89	62,889	20.36	75.32	19.21	0.05
18	Berkley Seguros	188,407	144,064	1.00	0.88	44,343	30.78	82.95	24.39	0.03
19	HDI Global Seguros	183,776	53,630	0.98	0.33	130,146	242.67	100.00	9.97	0.02
20	Swiss Re Corporate Solutions	147,823	93,607	0.79	0.57	54,216	57.92	88.53	15.51	0.02
21	El Águila	104,546	91,025	0.56	0.56	13,521	14.85	71.63	6.23	0.01
22	BBVA Bancomer	77,279	79,834	0.41	0.49	-2,555	-3.20	3.11	0.12	0.01
23	Ve Por Más	75,792	69,568	0.40	0.43	6,224	8.95	77.01	1.99	0.01
24	Sompo Japan	67,476	66,371	0.36	0.41	1,105	1.67	75.71	10.31	0.01
25	El Potosí	61,894	46,843	0.33	0.29	15,051	32.13	59.03	2.93	0.01
26	Tokio Marine	43,718	40,879	0.23	0.25	2,839	6.94	66.58	3.89	0.01
27	Primero Seguros	32,075	25,808	0.17	0.16	6,267	24.28	62.28	2.17	0.00
28	General de Seguros	31,068	34,245	0.17	0.21	-3,176	-9.28	26.49	1.02	0.00
29	Assurant Daños	29,090	35,872	0.16	0.22	-6,783	-18.91	10.55	9.07	0.00
30	Zurich Santander	24,517	29,554	0.13	0.18	-5,037	-17.04	1.00	0.11	0.00
31	Cardif Seguros Generales	18,731	14,626	0.10	0.09	4,105	28.07	2.20	0.77	0.00
32	SPP Seguros	16,922	14,625	0.09	0.09	2,298	15.71	23.04	22.98	0.00
33	La Latinoamericana	1,761	1,562	0.01	0.01	199	12.71	11.93	0.13	0.00
34	Virginia Surety	0	0	null	null	0	null	null	null	null
34	Patrimonial Inbursa	0	7	null	0.00	-7	-100.00	null	null	null
34	Zurich Daños	0	0	null	null	0	null	null	null	null
38	Citibanamex Seguros	-569	1,602	-0.00	0.01	-2,171	-135.53	7.05	-0.00	-0.00
	TOTAL RESTO	1,848,327	1,429,056	9.85	8.76	419,271	29.34	19.82	1.01	0.25

Análisis de Primas Directas

Miscelaneos

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Zurich Santander	2,433,225	2,256,871	16.20	16.51	176,354	7.81	99.00	11.01	0.33
2	BBVA Bancomer	2,407,878	2,055,607	16.03	15.04	352,271	17.14	96.89	3.66	0.32
3	AXA Seguros	1,045,214	1,035,290	6.96	7.57	9,924	0.96	48.69	1.92	0.14
4	Agroasemex	940,369	324,420	6.26	2.37	615,949	189.86	48.49	9.94	0.13
5	GMX Seguros	913,454	506,028	6.08	3.70	407,426	80.51	40.29	7.31	0.12
	TOTAL GRANDES	7,740,141	6,178,217	51.52	45.20	1,561,924	25.28	68.52	4.71	1.04
6	Banorte	912,449	890,826	6.07	6.52	21,623	2.43	71.03	2.43	0.12
7	Inbursa	892,861	719,769	5.94	5.27	173,092	24.05	35.74	3.35	0.12
8	Cardif Seguros Generales	834,426	700,729	5.55	5.13	133,697	19.08	97.80	34.21	0.11
9	Atlas	573,618	605,511	3.82	4.43	-31,892	-5.27	30.45	2.96	0.08
10	Chubb Seguros México	525,342	462,040	3.50	3.38	63,302	13.70	51.23	2.25	0.07
11	FM Global	522,544	515,265	3.48	3.77	7,280	1.41	44.79	13.55	0.07
12	Mapfre México	503,989	1,169,809	3.35	8.56	-665,820	-56.92	27.69	1.85	0.07
13	G.N.P.	407,019	469,579	2.71	3.44	-62,559	-13.32	34.74	0.41	0.05
14	Zurich Aseguradora Mexicana	319,888	264,679	2.13	1.94	55,209	20.86	35.63	2.88	0.04
15	Assurant Daños	246,561	142,361	1.64	1.04	104,200	73.19	89.45	76.84	0.03
	TOTAL MEDIANAS	5,738,698	5,940,567	38.20	43.46	-201,870	-3.40	44.57	2.28	0.77
16	AIG Seguros	216,535	227,603	1.44	1.67	-11,068	-4.86	14.92	2.90	0.03
17	Afirme	213,399	202,371	1.42	1.48	11,028	5.45	25.23	2.65	0.03
18	HDI Seguros	197,499	195,503	1.31	1.43	1,996	1.02	33.94	1.69	0.03
19	Seguros SURA	168,112	121,625	1.12	0.89	46,487	38.22	28.96	2.55	0.02
20	Virginia Surety	125,017	107,433	0.83	0.79	17,584	16.37	100.00	98.71	0.02
21	Seguros Azteca Daños	121,809	190,409	0.81	1.39	-68,599	-36.03	24.68	6.29	0.02
22	Allianz México	103,988	131,328	0.69	0.96	-27,341	-20.82	2.49	0.49	0.01
23	General de Seguros	86,194	63,928	0.57	0.47	22,265	34.83	73.51	2.82	0.01
24	SPP Seguros	56,523	39,713	0.38	0.29	16,810	42.33	76.96	76.75	0.01
25	El Potosí	42,954	41,722	0.29	0.31	1,232	2.95	40.97	2.04	0.01
26	El Águila	41,411	38,201	0.28	0.28	3,209	8.40	28.37	2.47	0.01
27	Berkley Seguros	38,734	26,929	0.26	0.20	11,805	43.84	17.05	5.01	0.01
28	Ve Por Más	22,621	23,667	0.15	0.17	-1,046	-4.42	22.99	0.59	0.00
29	Tokio Marine	21,941	23,771	0.15	0.17	-1,831	-7.70	33.42	1.95	0.00
30	Sompo Japan	21,650	20,953	0.14	0.15	697	3.33	24.29	3.31	0.00
31	Patrimonial Inbursa	21,508	27,925	0.14	0.20	-6,417	-22.98	100.00	4.02	0.00
32	Primero Seguros	19,424	17,731	0.13	0.13	1,692	9.55	37.72	1.32	0.00
33	Swiss Re Corporate Solutions	19,152	11,362	0.13	0.08	7,790	68.56	11.47	2.01	0.00
34	La Latinoamericana	13,000	15,340	0.09	0.11	-2,340	-15.25	88.07	0.95	0.00
35	Zurich Daños	0	0	null	null	0	null	null	null	null
37	Citibanamex Seguros	-7,507	22,103	-0.05	0.16	-29,610	-133.96	92.95	-0.02	-0.00
	TOTAL RESTO	1,543,962	1,549,618	10.28	11.34	-5,656	-0.37	16.38	1.42	0.21

Análisis de Primas Directas

Credito

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Atradius	719,164	808,719	43.74	42.84	-89,555	-11.07	100.00	100.00	0.10
2	Solunion Crédito	552,668	675,000	33.61	35.75	-122,332	-18.12	100.00	100.00	0.07
3	Coface	355,281	385,584	21.61	20.42	-30,302	-7.86	100.00	100.00	0.05
4	AIG Seguros	17,061	18,654	1.04	0.99	-1,593	-8.54	100.00	0.23	0.00
	TOTAL GRANDES	1,644,174	1,887,956	100.00	100.00	-243,782	-12.91	100.00	18.07	0.22
20 0	Patria	0	0	null	null	0	null	null	null	null
20	TOTAL	1,644,174	1,887,956	100.00	100.00	-243,782	-12.91	100.00	18.07	0.22

Análisis de Primas Directas

Credito a la Vivienda

4° Trimestre 2023



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2023 Importe	2022 Importe	2023 %	2022 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	SHF Cred Vivienda	502,029	378,647	81.82	84.33	123,382	32.59	100.00	100.00	0.07
2	Genworth Seg. de Crédito	111,575	70,364	18.18	15.67	41,212	58.57	100.00	100.00	0.01
	TOTAL GRANDES	613,605	449,010	100.00	100.00	164,594	36.66	100.00	100.00	0.08
2 01 .1	TOTAL	613,605	449,010	100.00	100.00	164,594	36.66	100.00	100.00	0.08

Análisis de Siniestros

Total General

4° Trimestre 2023



Cifras en miles

		Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dídendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	G.N.P.	62,980,876	57,942,255	8.70	233,758	63.18	65.18	12.60
2	Metlife México	53,082,948	47,812,737	11.02	141,985	67.07	68.62	10.62
3	BBVA Bancomer	35,296,217	28,668,012	23.12	0	53.64	52.53	7.06
4	AXA Seguros	45,272,478	32,411,884	39.68	402,710	83.33	68.94	9.06
5	Quálitas	32,298,109	25,385,949	27.23	81,803	64.17	65.74	6.46
	TOTAL GRANDES	228,930,628	192,220,837	19.10	860,256	65.54	64.34	45.81
6	Monterrey New York Life	25,117,260	24,612,258	2.05	44,913	65.05	65.59	5.03
7	Banorte	18,337,242	16,965,249	8.09	329,013	48.75	58.67	3.67
8	Citibanamex Seguros	25,141,239	27,048,071	-7.05	0	74.44	158.42	5.03
9	Mapfre México	28,839,685	13,307,615	116.72	443,717	105.63	62.87	5.77
10	Inbursa	24,497,680	12,593,962	94.52	201,766	91.84	54.65	4.90
11	Chubb Seguros México	13,753,989	12,052,096	14.12	-3,553	58.97	57.57	2.75
12	Zurich Santander	4,923,330	3,023,918	62.81	0	22.28	20.80	0.99
13	Allianz México	11,547,144	12,238,874	-5.65	7,038	54.41	64.59	2.31
14	Atlas	14,298,448	10,098,999	41.58	31,711	73.88	58.05	2.86
15	Pensiones Banorte	13,221,368	11,802,256	12.02	0	83.31	63.00	2.65
	TOTAL MEDIANAS	179,677,383	143,743,297	25.00	1,054,606	67.59	65.85	35.95
16	Pensiones BBVA Bancomer	8,986,527	7,674,692	17.09	0	64.64	64.45	1.80
17	GMX Seguros	6,296,887	5,157,067	22.10	0	50.40	40.65	1.26
18	HDI Seguros	7,385,044	5,853,240	26.17	0	63.30	60.59	1.48
19	Zurich Aseguradora Mexicana	5,553,357	4,431,024	25.33	2,062	50.06	81.80	1.11
20	HSBC Seguros	2,955,903	2,724,140	8.51	0	30.14	41.15	0.59
21	Agroasemex	5,688,798	1,340,022	324.53	-807	60.12	19.40	1.14
22	Afirme	5,313,067	5,905,354	-10.03	7,079	66.00	77.78	1.06
23	AIG Seguros	2,277,143	1,592,582	42.98	6,804	30.48	25.25	0.46
24	ProFuturo G.N.P.	5,650,443	4,846,782	16.58	0	76.60	48.64	1.13
25	Seguros SURA	3,879,785	0		13,745	58.88	0.00	0.78
26	Hir Seguros	2,044,604	1,478,647	38.28	323,825	43.93	39.90	0.41
27	BUPA México	2,879,363	2,861,700	0.62	0	62.70	70.99	0.58
28	Seguros Azteca	2,198,152	2,753,060	-20.16	0	49.13	70.29	0.44
29	Seguros Argos	2,819,087	2,710,936	3.99	-668	66.12	72.10	0.56
30	FM Global	567,117	264,444	114.46	0	14.71	7.50	0.11
31	Ve Por Más	2,330,976	1,875,258	24.30	17,769	61.28	60.98	0.47
32	ANA	2,377,753	2,008,184	18.40	16,978	68.22	64.60	0.48
33	General de Seguros	1,840,238	2,052,104	-10.32	9,102	60.22	76.73	0.37
34	Plan Seguro	1,620,121	1,967,867	-17.67	0	60.00	67.04	0.32
35	Cardif Vida	805,107	853,585	-5.68	-24,674	32.49	28.91	0.16
36	Cardif Seguros Generales	332,166	178,084	86.52	0	13.62	8.71	0.07
37	El Potosí	1,005,212	1,370,824	-26.67	1,712	47.64	63.41	0.20
38	Insignia Life	780,136	850,789	-8.30	25,890	37.97	43.24	0.16
39	Seguros Azteca Daños	1,131,905	923,247	22.60	1,135	58.46	30.36	0.23
40	Prudential	277,712	167,226	66.07	0	14.59	10.37	0.06
41	HDI Global Seguros	1,044,553	389,690	168.05	0	56.69	34.58	0.21
42	BBVA Bancomer Salud	1,029,974	715,689	43.91	0	59.32	73.63	0.21
43	El Águila	2,183,805	593,425	268.00	0	130.12	41.58	0.44
44	Primero Seguros	647,143	548,949	17.89	0	43.81	55.55	0.13
45	La Latinoamericana	812,283	773,285	5.04	4,262	59.38	57.51	0.16
46	Tokio Marine	793,668	595,058	33.38	1,730	70.69	42.69	0.16
47	Pan-American México	569,807	521,869	9.19	46,631	51.40	54.72	0.11
48	General de Salud	954,158	677,021	40.93	0	90.03	64.25	0.19
49	Patrimonial Vida	1,588,749	1,823,634	-12.88	5,692	154.00	69.12	0.32
50	Swiss Re Corporate Solutions	251,786	34,790	623.72	766	26.43	5.17	0.05
51	Berkley Seguros	236,228	412,985	-42.80	6,287	30.58	64.93	0.05
52	Atradius	288,172	181,850	58.47	9,504	40.07	22.49	0.06
53	Sompo Japan	156,448	29,033	438.87	-0	23.90	4.15	0.03
54	PREVEM Seguros	444,978	0		0	71.69	0.00	0.09
55	AXA Salud	636,808	523,388	21.67	0	105.44	91.21	0.13
56	Assurant Vida	216,415	246,251	-12.12	-623	37.09	22.94	0.04
57	Solunion Crédito	230,540	142,453	61.84	539	41.71	21.10	0.05
58	Dentegra	189,852	165,465	14.74	138	34.71	32.70	0.04
59	Patrimonial Inbursa	48,043	61,401	-21.76	0	8.99	10.67	0.01
60	SHF Cred Vivienda	-200,471	64,048	-413.00	0	-39.93	16.91	-0.04
61	Skandia Life	134,594	66,540	102.27	0	36.31	14.88	0.03
62	Coface	68,006	44,663	52.26	2,495	19.14	11.58	0.01
63	Patrimonial Daños	78,815	41,260	91.02	0	22.75	14.48	0.02
64	Centauro	122,344	94,180	29.90	243	37.32	51.45	0.02
65	Assurant Daños	46,487	62,642	-25.79	-740	14.49	32.12	0.01
66	MediAccess	215,508	143,738	49.93	0	68.82	50.02	0.04
67	Virginia Surety	41,351	28,969	42.74	0	32.65	26.62	0.01
68	Odontoprev	30,239	21,827	38.54	0	24.68	26.85	0.01
69	Genworth Seg. de Crédito	23,550	11,744	100.52	0	21.11	16.69	0.00
70	Crabi	62,884	34,439	82.60	0	58.96	93.99	0.01
71	SPP Seguros	4,631	8,797	-47.36	0	6.29	15.48	0.00
72	Quálitas Salud	16,799	4,082	311.56	0	27.37	24.80	0.00
73	SPT	29,068	21,183	37.22	0	62.61	68.01	0.01
74	Metlife Pensiones	360,258	351,445	2.51	0	918.24	1.72K	0.07
75	Metlife Más	3,231	2,859	13.03	0	8.43	9.47	0.00
76	Citibanamex Pensiones	794,059	762,474	4.14	0	7.97K	3.61K	0.16
77	Momento Seguros	518	0		0	26.01		0.00
78	Pensiones Inbursa	27,132	24,422	11.09	0	3.67K	1.84K	0.01
79	Aserta Seguros de Vida	-3,996	23,923	-116.70	-296		4.01K	-0.00
79	Principal México	0	0		0			
79	Zurich Vida	0	0		0			
79	Zurich Daños	0	0		0			
	TOTAL RESTO	91,175,018	72,090,328	26.47	476,578	54.28	48.12	18.24
200	Patria	0	0		0			
201	TOTAL	499,783,028	408,054,462	22.48	2,391,440	63.82	61.19	100.00

Análisis de Siniestros

Vida Total

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
		Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Metlife México	33,536,769	31,996,589	4.81	132,428	62.53	66.64	19.17
2	BBVA Bancomer	27,542,579	23,219,962	18.62	0	53.81	53.81	15.74
3	G.N.P.	21,000,909	21,957,225	-4.36	184,993	57.27	62.30	12.00
4	Citibanamex Seguros	25,117,354	26,965,618	-6.85	0	76.35	167.41	14.36
5	Monterrey New York Life	16,221,982	15,890,254	2.09	31,100	62.22	61.77	9.27
	TOTAL GRANDES	123,419,592	120,029,648	2.82	348,521	61.57	71.34	70.55
6	Banorte	8,722,923	9,650,672	-9.61	338,705	39.98	61.72	4.99
7	Zurich Santander	4,059,311	2,662,709	52.45	0	23.18	26.30	2.32
8	Allianz México	6,974,653	7,195,984	-3.08	20,152	59.01	69.68	3.99
9	HSBC Seguros	2,879,084	2,655,126	8.43	0	30.73	42.40	1.65
10	Mapfre México	3,480,480	3,819,244	-8.87	104,872	57.16	71.19	1.99
11	AXA Seguros	4,322,283	4,573,842	-5.50	104,714	71.52	83.56	2.47
12	Inbursa	3,723,155	4,114,231	-9.51	199,652	74.22	78.07	2.13
13	Hir Seguros	2,002,695	1,462,395	36.95	323,825	43.66	39.82	1.14
14	Seguros Argos	2,819,087	2,710,936	3.99	-668	66.12	72.10	1.61
15	Seguros Azteca	2,029,114	2,737,910	-25.89	0	49.36	72.63	1.16
	TOTAL MEDIANAS	41,012,786	41,583,050	-1.37	1,091,251	45.26	59.69	23.44
16	Cardif Vida	809,731	820,924	-1.36	-24,674	30.81	30.28	0.46
17	Afirme	1,500,181	1,644,845	-8.80	6,003	65.97	75.72	0.86
18	Atlas	1,710,479	1,726,477	-0.93	20,470	75.69	66.09	0.98
19	Insignia Life	780,136	850,789	-8.30	25,890	37.97	43.24	0.45
20	Prudential	277,712	167,226	66.07	0	14.59	10.37	0.16
21	Seguros SURA	860,399	0	null	15,585	59.29	0.00	0.49
22	Patrimonial Vida	1,588,749	1,823,634	-12.88	5,692	154.00	69.12	0.91
23	Chubb Seguros México	418,649	537,987	-22.18	34,667	42.42	55.49	0.24
24	General de Seguros	347,621	541,049	-35.75	7,585	47.73	91.15	0.20
25	Zurich Aseguradora Mexicana	454,262	282,363	60.88	-1,178	63.36	58.35	0.26
26	Ve Por Más	437,539	360,614	21.33	17,769	65.99	63.18	0.25
27	Assurant Vida	216,415	246,251	-12.12	-623	37.09	22.94	0.12
28	Pan-American México	222,610	264,971	-15.99	46,631	41.50	55.02	0.13
29	Skandia Life	134,594	66,540	102.27	0	36.31	14.88	0.08
30	Patrimonial Inbursa	38,192	55,994	-31.79	0	12.20	14.63	0.02
31	El Potosí	158,134	140,576	12.49	1,712	51.13	52.74	0.09
32	La Latinoamericana	167,641	182,327	-8.05	2,726	70.90	54.38	0.10
33	Tokio Marine	51,717	24,441	111.60	939	59.90	31.46	0.03
34	Agroasemex	332,802	293,644	13.34	0	566.82	501.17	0.19
35	HDI Seguros	7,367	5,300	39.01	0	25.56	33.03	0.00
36	Zurich Vida	0	0	null	0	null	null	null
36	Principal México	0	0	null	0	null	null	null
36	Aserta Seguros de Vida	-3,933	23,586	-116.67	-296	null	3.95K	-0.00
	TOTAL RESTO	10,510,997	10,059,539	4.49	158,897	54.68	47.15	6.01
200	Patria	0	0	null	0	null	null	null
2011	TOTAL	174,943,375	171,672,237	1.91	1,598,669	56.38	66.22	100.00

Análisis de Siniestros

Vida Individual

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
		Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicitendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	BBVA Bancomer	26,092,731	21,748,157	19.98	0	55.40	55.30	20.85
2	Metlife México	18,209,240	18,040,207	0.94	-502	56.21	59.09	14.55
3	G.N.P.	17,764,530	18,494,099	-3.94	5,261	57.78	61.37	14.20
4	Citibanamex Seguros	23,497,858	25,666,677	-8.45	0	77.39	179.70	18.78
5	Monterrey New York Life	15,534,564	14,895,751	4.29	0	61.78	61.41	12.42
	TOTAL GRANDES	101,098,923	98,844,890	2.28	4,759	60.99	71.35	80.80
6	Zurich Santander	3,369,817	1,983,925	69.86	0	25.58	32.30	2.69
7	Banorte	1,884,411	2,207,064	-14.62	5,794	14.69	28.88	1.51
8	Allianz México	6,174,955	6,493,949	-4.91	712	55.51	64.40	4.94
9	HSBC Seguros	2,519,310	2,495,692	0.95	0	29.38	44.61	2.01
10	AXA Seguros	3,090,103	3,635,209	-15.00	0	75.98	93.73	2.47
11	Inbursa	1,791,209	2,284,704	-21.60	0	61.74	77.85	1.43
12	Prudential	274,826	167,209	64.36	0	14.62	10.37	0.22
13	Insignia Life	496,782	506,311	-1.88	0	34.25	38.23	0.40
14	Mapfre México	1,460,479	1,648,057	-11.38	0	112.61	144.95	1.17
15	Afirme	1,201,357	1,368,570	-12.22	0	97.83	83.42	0.96
	TOTAL MEDIANAS	22,263,248	22,790,690	-2.31	6,506	38.04	54.28	17.79
16	Atlas	533,319	528,268	0.96	0	53.49	57.05	0.43
17	Seguros Argos	555,459	585,759	-5.17	0	65.36	64.94	0.44
18	Skandia Life	134,408	65,673	104.66	0	36.49	14.87	0.11
19	Patrimonial Inbursa	15,869	31,852	-50.18	0	6.25	9.72	0.01
20	Chubb Seguros México	67,102	40,149	67.13	6,496	29.80	15.40	0.05
21	General de Seguros	51,203	73,678	-30.50	0	42.51	51.73	0.04
22	Ve Por Más	75,547	89,033	-15.15	-34	62.78	85.50	0.06
23	Seguros Azteca	27,039	26,357	2.59	0	24.40	29.01	0.02
24	Pan-American México	3,635	83,984	-95.67	0	3.39	82.86	0.00
25	El Potosí	28,382	20,928	35.62	0	31.76	25.15	0.02
26	Seguros SURA	82,646	0	null	0	124.05	0.00	0.07
27	Hir Seguros	3,447	10,468	-67.07	0	6.13	50.67	0.00
28	Cardif Vida	44,292	16,585	167.07	0	114.38	7.37	0.04
29	La Latinoamericana	7,316	12,455	-41.26	0	43.35	68.13	0.01
30	Zurich Aseguradora Mexicana	128,296	82,428	55.65	821	876.24	543.74	0.10
31	Principal México	0	0	null	0	null	null	null
31	Patrimonial Vida	-0	-0	-39.37	0	null	null	-0.00
31	Zurich Vida	0	0	null	0	null	null	null
31	Aserta Seguros de Vida	-6	-20	-70.81	0	null	-742.53	-0.00
	TOTAL RESTO	1,757,956	1,667,598	5.42	7,282	51.17	44.78	1.41
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	125,120,127	123,303,178	1.47	18,547	54.95	66.92	100.00

Análisis de Siniestros

Vida Gpo y Col
4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
		Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccidendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Metlife México	15,327,529	13,956,382	9.82	132,929	72.17	79.82	30.76
2	Banorte	6,838,512	7,443,608	-8.13	332,911	76.09	93.11	13.73
3	G.N.P.	3,236,379	3,463,125	-6.55	179,732	54.64	67.77	6.50
4	Mapfre México	2,020,001	2,171,187	-6.96	104,872	42.15	51.35	4.05
5	Hir Seguros	1,999,248	1,451,927	37.70	323,825	44.13	39.76	4.01
	TOTAL GRANDES	29,421,670	28,486,230	3.28	1,074,270	64.70	74.05	59.05
6	Zurich Santander	689,494	678,785	1.58	0	15.91	17.04	1.38
7	BBVA Bancomer	1,449,848	1,471,806	-1.49	0	35.49	38.52	2.91
8	Seguros Azteca	2,002,074	2,711,553	-26.17	0	50.06	73.70	4.02
9	Seguros Argos	2,263,628	2,125,177	6.51	-668	66.31	74.37	4.54
10	Cardif Vida	765,439	804,339	-4.84	-24,674	29.56	32.35	1.54
11	Citibanamex Seguros	1,619,496	1,298,941	24.68	0	63.89	71.21	3.25
12	Inbursa	1,931,946	1,829,527	5.60	199,652	91.36	78.35	3.88
13	AXA Seguros	1,232,180	938,632	31.27	104,714	62.34	58.84	2.47
14	Seguros SURA	777,753	0		15,585	56.17	0.00	1.56
15	Atlas	1,177,160	1,198,209	-1.76	20,470	93.21	71.05	2.36
	TOTAL MEDIANAS	13,909,017	13,056,969	6.53	315,079	50.22	50.09	27.92
16	Afirme	298,824	276,275	8.16	6,003	28.57	51.97	0.60
17	Patrimonial Vida	1,588,750	1,823,634	-12.88	5,692	154.00	69.12	3.19
18	Monterrey New York Life	687,418	994,503	-30.88	31,100	74.17	67.62	1.38
19	HSBC Seguros	359,774	159,434	125.66	0	45.30	23.87	0.72
20	Chubb Seguros México	351,547	497,838	-29.39	28,171	46.15	70.25	0.71
21	Zurich Aseguradora Mexicana	325,966	199,935	63.04	-1,999	46.41	42.65	0.65
22	Allianz México	799,699	702,035	13.91	19,440	115.27	288.33	1.61
23	General de Seguros	296,418	467,371	-36.58	7,585	48.77	103.60	0.59
24	Insignia Life	283,353	344,477	-17.74	25,890	46.88	53.55	0.57
25	Assurant Vida	216,415	246,251	-12.12	-623	37.09	22.94	0.43
26	Ve Por Más	361,992	271,582	33.29	17,803	66.70	58.19	0.73
27	Pan-American México	218,975	180,987	20.99	46,631	51.02	47.60	0.44
28	El Potosí	129,752	119,649	8.44	1,712	59.01	65.25	0.26
29	La Latinoamericana	160,325	169,872	-5.62	2,726	73.02	53.58	0.32
30	Tokio Marine	51,717	24,441	111.60	939	59.90	31.46	0.10
31	Patrimonial Inbursa	22,322	24,141	-7.54	0	37.84	44.00	0.04
32	Agroasemex	332,802	293,644	13.34	0	566.82	501.17	0.67
33	HDI Seguros	7,367	5,300	39.01	0	25.56	33.03	0.01
34	Prudential	2,886	18	16,208.87	0	11.85	20.52	0.01
35	Skandia Life	186	867	-78.57	0	8.09	15.99	0.00
36	Principal México	0	0		0			
36	Zurich Vida	0	0		0			
36	Aserta Seguros de Vida	-3,927	23,606	-116.64	-296		3,975.41	-0.01
	TOTAL RESTO	6,492,561	6,825,860	-4.88	190,774	68.90	65.27	13.03
201.1	TOTAL	49,823,249	48,369,059	3.01	1,580,122	60.33	64.50	100.00

Análisis de Siniestros

Pensiones Total
4° Trimestre 2023



Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe	% de Incremento	2023 %	2022 %	☰ ⋮
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones Banorte	13,221,368	11,802,256	12.02	83.31	63.00	45.53
2	Pensiones BBVA Bancomer	8,986,527	7,674,692	17.09	64.64	64.45	30.95
3	ProFuturo G.N.P.	5,650,443	4,846,782	16.58	76.60	48.64	19.46
4	Metlife Pensiones	360,258	351,445	2.51	918.24	1.72K	1.24
5	Citibanamex Pensiones	794,059	762,474	4.14	7.97K	3.61K	2.73
TOTAL GRANDES		29,012,655	25,437,649	14.05	78.00	62.58	99.91
6	Pensiones Inbursa	27,132	24,422	11.09	3.67K	1.84K	0.09
TOTAL MEDIANAS		27,132	24,422	11.09	3.67K	1.84K	0.09
201. 1	TOTAL	29,039,787	25,462,071	14.05	78.07	62.64	100.00

Análisis de Siniestros

Pensiones IMSS

4° Trimestre 2023



Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe	% de Incremento	2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones Banorte	10,808,102	9,657,176	11.92	82.86	65.71	46.85
2	Pensiones BBVA Bancomer	6,944,534	5,963,957	16.44	70.47	77.45	30.11
3	ProFuturo G.N.P.	4,133,562	3,546,045	16.57	90.43	57.44	17.92
4	Metlife Pensiones	360,258	351,445	2.51	918.24	1.72K	1.56
5	Citibanamex Pensiones	794,059	762,474	4.14	7.97K	3.61K	3.44
	TOTAL GRANDES	23,040,515	20,281,097	13.61	83.73	70.88	99.88
6	Pensiones Inbursa	27,132	24,422	11.09	3.67K	1.84K	0.12
	TOTAL MEDIANAS	27,132	24,422	11.09	3.67K	1.84K	0.12

Análisis de Siniestros

Pensiones ISSSTE

4° Trimestre 2023



Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe	% de Incremento	2023 %	2022 %	☰ ⋮
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones BBVA Bancomer	2,041,993	1,710,734	19.36	50.44	40.65	34.19
2	Pensiones Banorte	2,413,266	2,145,081	12.50	85.41	53.13	40.41
3	ProFuturo G.N.P.	1,516,881	1,300,737	16.62	54.08	34.31	25.40
	TOTAL GRANDES	5,972,140	5,156,552	15.82	61.70	42.84	100.00

Análisis de Siniestros

Accidentes y Enfermedades Total

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	G.N.P.	26,185,266	22,511,040	16.32	9,925	71.24	69.90	24.70
2	AXA Seguros	20,290,358	17,258,886	17.56	26,189	75.52	75.11	19.14
3	Metlife México	19,546,180	15,816,148	23.58	9,557	76.61	73.01	18.44
4	Monterrey New York Life	8,895,278	8,722,004	1.99	13,813	70.94	73.94	8.39
5	Inbursa	4,373,926	3,667,952	19.25	2,315	73.51	68.90	4.13
	TOTAL GRANDES	79,291,007	67,976,031	16.65	61,799	73.67	72.34	74.81
6	Atlas	4,358,495	3,904,430	11.63	0	73.37	72.74	4.11
7	Mapfre México	3,285,421	2,733,766	20.18	0	68.09	68.62	3.10
8	BUPA México	2,879,363	2,861,700	0.62	0	62.70	70.99	2.72
9	Banorte	3,972,143	3,325,870	19.43	0	89.87	83.34	3.75
10	Allianz México	2,361,006	1,946,847	21.27	-5,175	76.01	70.98	2.23
11	Plan Seguro	1,620,121	1,967,867	-17.67	0	60.00	67.04	1.53
12	Ve Por Más	1,586,356	1,340,252	18.36	0	72.79	69.85	1.50
13	BBVA Bancomer Salud	1,029,974	715,689	43.91	0	59.32	73.63	0.97
14	Chubb Seguros México	292,813	395,688	-26.00	-34,725	21.47	24.07	0.28
15	Zurich Aseguradora Mexicana	882,259	426,323	106.95	0	71.98	45.71	0.83
	TOTAL MEDIANAS	22,267,952	19,618,433	13.51	-39,899	69.39	68.79	21.01
16	General de Salud	954,158	677,021	40.93	0	90.03	64.25	0.90
17	Zurich Santander	71,824	72,906	-1.48	0	7.46	7.50	0.07
18	Citibanamex Seguros	27,413	67,709	-59.51	0	3.11	8.17	0.03
19	Seguros SURA	520,164	0		0	62.49	0.00	0.49
20	La Latinoamericana	364,277	282,845	28.79	0	57.90	54.64	0.34
21	PREVEM Seguros	444,978	0		0	71.69	0.00	0.42
22	AXA Salud	636,808	523,388	21.67	0	105.44	91.21	0.60
23	BBVA Bancomer	12,802	37,352	-65.73	0	2.22	6.55	0.01
24	Pan-American México	347,196	256,898	35.15	0	60.67	54.42	0.33
25	Dentegra	189,852	165,465	14.74	138	34.71	32.70	0.18
26	HSBC Seguros	76,818	69,014	11.31	0	17.57	19.31	0.07
27	Seguros Azteca	169,038	15,150	1.02K	0	46.46	10.33	0.16
28	Centaurio	122,344	94,180	29.90	243	37.32	51.45	0.12
29	MediAccess	215,508	143,738	49.93	0	68.82	50.02	0.20
30	AIG Seguros	93,987	78,238	20.13	537	40.20	31.06	0.09
31	Odontoprev	30,239	21,827	38.54	0	24.68	26.85	0.03
32	El Potosí	42,614	18,459	130.86	0	51.89	20.33	0.04
33	HDI Seguros	29,104	19,867	46.49	0	37.46	53.44	0.03
34	Hir Seguros	41,909	16,251	157.88	0	62.81	48.62	0.04
35	Quálitas Salud	16,799	4,082	311.56	0	27.37	24.80	0.02
36	General de Seguros	29,550	21,642	36.54	0	50.60	37.99	0.03
37	Patrimonial Inbursa	246	1,097	-77.58	0	0.52	3.06	0.00
38	Metlife Más	3,231	2,859	13.03	0	8.43	9.47	0.00
39	SPP Seguros	439	4,620	-90.49	0	222.71	186.53	0.00
40	Principal México	0	0		0			
40	Assurant Vida	0	-0	-100.00	0			
40	Tokio Marine	-11	0		0			-0.00
40	Zurich Vida	0	0		0			
40	Agroasemex	-5	-19	-73.04	0			-0.00
40	Aserta Seguros de Vida	-63	337	-118.63	0			-0.00
47	Cardif Vida	-4,624	32,661	-114.16	0	3.07	13.55	-0.00
	TOTAL RESTO	4,436,596	2,627,586	68.85	918	47.38	29.80	4.19
	Patria	0	0		0			

Análisis de Siniestros
Accidentes Personales
4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Chubb Seguros México	137,038	211,360	-35.16	-34,725	15.18	16.06	10.79
2	Citibanamex Seguros	27,413	67,709	-59.51	0	3.11	8.17	2.16
3	Zurich Santander	43,777	38,611	13.38	0	6.39	5.67	3.45
4	BBVA Bancomer	12,802	37,352	-65.73	0	2.22	6.55	1.01
5	Seguros Azteca	167,595	16,714	902.70	0	53.90	14.31	13.19
	TOTAL GRANDES	388,625	371,746	4.54	-34,725	11.58	10.58	30.59
6	AXA Seguros	135,531	119,884	13.05	0	46.34	39.71	10.67
7	HSBC Seguros	28,849	14,234	102.68	0	9.91	6.88	2.27
8	AIG Seguros	93,987	78,238	20.13	537	40.20	31.06	7.40
9	Banorte	53,958	33,212	62.46	0	24.34	12.99	4.25
10	G.N.P.	64,918	46,045	40.99	12,591	30.38	32.68	5.11
11	Mapfre México	70,866	70,842	0.03	0	38.45	43.48	5.58
12	Seguros SURA	72,788	0		0	50.61	0.00	5.73
13	La Latinoamericana	41,717	32,160	29.72	0	46.88	46.00	3.28
14	El Potosí	42,614	18,459	130.86	0	51.89	20.33	3.35
15	Hir Seguros	41,909	16,251	157.88	0	62.81	48.62	3.30
	TOTAL MEDIANAS	647,137	429,326	50.73	13,128	35.58	24.98	50.94
16	Pan-American México	48,966	33,585	45.80	0	76.17	70.01	3.85
17	General de Seguros	29,550	21,642	36.54	0	50.60	37.99	2.33
18	Monterrey New York Life	16,874	20,768	-18.75	0	29.54	41.89	1.33
19	Inbursa	29,242	17,564	66.49	1,844	54.18	42.90	2.30
20	Atlas	32,165	96,279	-66.59	0	80.63	61.03	2.53
21	Metlife Más	3,231	2,859	13.03	0	8.43	9.47	0.25
22	Metlife México	844	705	19.66	0	2.23	17.25	0.07
23	HDI Seguros	24,192	18,144	33.33	0	68.55	57.79	1.90
24	Ve Por Más	29,195	7,521	288.17	0	102.90	34.17	2.30
25	Patrimonial Inbursa	1,916	-71	-2.81K	0	7.37	-2.57	0.15
26	PREVEM Seguros	2,228	0		0	10.48	0.00	0.18
27	Cardif Vida	6,106	5,633	8.40	0	34.07	15.01	0.48
28	Zurich Aseguradora Mexicana	9,467	-3,698	-356.01	0	113.87	-163.10	0.75
29	SPP Seguros	439	4,620	-90.49	0	222.71	186.53	0.03
30	Odontoprev	-5	-6	-19.59	0	-8.22	-5.85	-0.00
31	Allianz México	393	433	-9.30	0	945.85	95.01	0.03
32	Aserta Seguros de Vida	-63	337	-118.63	0			-0.00
32	Tokio Marine	-11	0		0			-0.00
32	Zurich Vida	0	0		0			
32	Assurant Vida	0	0		0			
32	Principal México	0	0		0			
32	Quálitas Salud	-0	0	-104.14	0		10.26	-0.00
32	Agroasemex	-5	-19	-73.04	0			-0.00
	TOTAL RESTO	234,725	226,296	3.72	1,844	48.17	43.56	18.48
200	Patria	0	0		0			

Análisis de Siniestros

AP Individual

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccidos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Zurich Santander	39,842	33,579	18.65	0	6.21	5.28	10.21
2	Citibanamex Seguros	49,867	86,694	-42.48	0	8.47	16.70	12.78
3	BBVA Bancomer	22,968	20,793	10.46	0	4.15	3.75	5.89
4	Chubb Seguros México	111,582	156,295	-28.61	23,668	21.55	20.04	28.59
5	HSBC Seguros	27,241	12,557	116.94	0	12.55	6.98	6.98
	TOTAL GRANDES	251,500	309,919	-18.85	23,668	9.98	11.61	64.45
6	AXA Seguros	56,248	55,059	2.16	0	31.91	28.11	14.41
7	Banorte	10,464	4,722	121.61	0	6.27	2.48	2.68
8	Mapfre México	19,896	24,211	-17.83	0	20.56	32.17	5.10
9	AIG Seguros	27,603	23,523	17.35	0	35.52	36.46	7.07
10	Seguros Azteca	1,942	-4,137	-146.94	0	2.62	-7.80	0.50
11	Seguros SURA	5	0		0	0.01	0.00	0.00
12	Patrimonial Inbursa	1,916	-71	-2.81K	0	7.37	-2.57	0.49
13	El Potosí	1,845	1,669	10.55	0	9.28	6.83	0.47
14	General de Seguros	976	590	65.50	0	7.65	5.14	0.25
15	Monterrey New York Life	7,397	10,017	-26.16	0	62.33	80.35	1.90
	TOTAL MEDIANAS	128,290	115,583	10.99	0	18.29	16.40	32.88
16	Cardif Vida	5,337	5,285	0.98	0	58.23	15.73	1.37
17	G.N.P.	711	6	11.22K	0	9.10	0.14	0.18
18	Atlas	601	434	38.52	0	10.97	11.71	0.15
19	Metlife Más	190	-158	-220.17	0	4.83	-3.60	0.05
20	Inbursa	496	138	260.02	0	12.94	3.79	0.13
21	PREVEM Seguros	999	0		0	62.04	0.00	0.26
22	Pan-American México	337	3,262	-89.67	0	99.80	294.58	0.09
23	La Latinoamericana	20	7	181.34	0	11.19	5.20	0.01
24	Ve Por Más	70	0		0	62.65	0.00	0.02
25	Hir Seguros	66	0	18.52K	0	104.70	2.51	0.02
26	Odontoprev	-4	-6	-29.86	0	-14.01	-10.02	-0.00
27	Quálitas Salud	-0	0	-104.14	0		10.26	-0.00
27	Zurich Vida	0	0		0			
27	Assurant Vida	0	0		0			
27	Metlife México	0	0		0			
27	Aserta Seguros de Vida	0	0		0			
27	Principal México	0	0		0			
27	Allianz México	-1	-2	-52.27	0			-0.00
27	Zurich Aseguradora Mexicana	1,621	0		0			0.42
	TOTAL RESTO	10,442	8,967	16.46	0	32.07	16.86	2.68
200	Patria	0	0		0			
201.1	TOTAL	390,232	434,469	-10.18	23,668	11.99	12.67	100.00

Análisis de Siniestros

AP Gpo y Col

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicitendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Chubb Seguros México	25,456	55,065	-53.77	-58,393	6.61	10.27	2.89
2	Citibanamex Seguros	-22,454	-18,985	18.28	0	-7.71	-6.13	-2.55
3	Seguros Azteca	165,653	20,851	694.46	0	69.96	32.73	18.82
4	G.N.P.	64,207	46,039	39.46	12,591	31.19	33.78	7.29
5	AIG Seguros	66,384	54,716	21.33	537	42.52	29.20	7.54
	TOTAL GRANDES	299,246	157,686	89.77	-45,265	23.47	12.79	34.00
6	AXA Seguros	79,283	64,825	22.30	0	68.22	61.14	9.01
7	Seguros SURA	72,784	0		0	69.53	0.00	8.27
8	La Latinoamericana	41,697	32,153	29.68	0	46.95	46.08	4.74
9	Mapfre México	50,970	46,631	9.31	0	58.23	53.20	5.79
10	HSBC Seguros	1,609	1,677	-4.08	0	2.18	6.23	0.18
11	Hir Seguros	41,843	16,251	157.48	0	62.77	48.64	4.75
12	Pan-American México	48,629	30,322	60.37	0	76.04	64.70	5.52
13	El Potosí	40,769	16,790	142.82	0	65.49	25.31	4.63
14	Banorte	43,494	28,490	52.66	0	79.42	43.41	4.94
15	Inbursa	28,746	17,426	64.96	1,844	57.34	46.71	3.27
	TOTAL MEDIANAS	449,824	254,565	76.70	1,844	58.50	38.03	51.10
16	General de Seguros	28,574	21,052	35.73	0	62.60	46.26	3.25
17	Monterrey New York Life	9,478	10,751	-11.85	0	20.94	28.97	1.08
18	Zurich Santander	3,935	5,031	-21.78	0	9.05	11.25	0.45
19	Metlife México	844	705	19.66	0	2.23	17.25	0.10
20	HDI Seguros	24,192	18,144	33.33	0	68.55	57.79	2.75
21	Atlas	31,564	95,845	-67.07	0	91.71	62.22	3.59
22	Metlife Más	3,041	3,017	0.79	0	8.85	11.70	0.35
23	Ve Por Más	29,126	7,521	287.25	0	103.06	34.27	3.31
24	BBVA Bancomer	-10,166	16,559	-161.40	0	-47.36	105.58	-1.15
25	PREVEM Seguros	1,229	0		0	6.26	0.00	0.14
26	Cardif Vida	769	348	121.18	0	8.78	8.82	0.09
27	Zurich Aseguradora Mexicana	7,846	-3,698	-312.18	0	94.37	-163.10	0.89
28	SPP Seguros	439	4,620	-90.49	0	222.71	186.53	0.05
29	Allianz México	394	435	-9.51	0	948.32	95.48	0.04

Análisis de Siniestros

Gastos Medicos

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	G.N.P.	26,120,348	22,464,995	16.27	-2.67K	71.48	70.06	25.72
2	AXA Seguros	20,154,827	17,139,002	17.60	26.19K	75.84	75.58	19.84
3	Metlife México	19,545,336	15,815,443	23.58	9.56K	76.72	73.02	19.24
4	Monterrey New York Life	8,878,403	8,701,236	2.04	13.81K	71.13	74.08	8.74
5	Atlas	4,326,330	3,808,151	13.61	0.00	73.32	73.09	4.26
	TOTAL GRANDES	79,025,244	67,928,827	16.34	46.89K	73.87	72.76	77.81
6	Inbursa	4,344,684	3,650,388	19.02	471.41	73.69	69.10	4.28
7	Mapfre México	3,214,556	2,662,924	20.72	0.00	69.27	69.69	3.17
8	BUPA México	2,879,363	2,861,700	0.62	0.00	62.70	70.99	2.84
9	Banorte	3,918,185	3,292,658	19.00	0.00	93.33	88.15	3.86
10	Allianz México	2,360,613	1,946,414	21.28	-5.17K	76.00	70.98	2.32
11	Ve Por Más	1,557,161	1,332,730	16.84	0.00	72.39	70.26	1.53
12	BBVA Bancomer Salud	1,021,064	710,610	43.69	0.00	59.31	73.82	1.01
13	Zurich Aseguradora Mexicana	872,792	430,021	102.97	0.00	71.70	46.21	0.86
14	Plan Seguro	442,047	623,219	-29.07	0.00	57.10	79.67	0.44
15	Seguros SURA	447,376	0		0.00	64.97	0.00	0.44
	TOTAL MEDIANAS	21,057,840	17,510,665	20.26	-4.70K	72.65	70.41	20.73
16	PREVEM Seguros	442,750	0		0.00	73.86	0.00	0.44
17	La Latinoamericana	322,560	250,684	28.67	0.00	59.72	55.99	0.32
18	Pan-American México	298,230	223,313	33.55	0.00	58.71	52.65	0.29
19	Chubb Seguros México	155,775	184,329	-15.49	0.00	33.82	56.20	0.15
20	Dentegra	122,234	105,064	16.34	0.00	33.20	31.81	0.12
21	Zurich Santander	28,047	34,296	-18.22	0.00	10.09	11.80	0.03
22	HSBC Seguros	47,969	54,780	-12.43	0.00	32.79	36.37	0.05
23	Centauro	55,570	50,243	10.60	0.00	53.90	57.39	0.05
24	Seguros Azteca	1,443	-1,565	-192.19	0.00	2.73	-5.23	0.00
25	Quálitas Salud	5,299	1	716.17K	0.00	10.04	18.10	0.01
26	HDI Seguros	4,913	1,723	185.11	0.00	11.58	29.81	0.00
27	Odontoprev	6,293	8,487	-25.85	0.00	27.96	32.37	0.01
28	Patrimonial Inbursa	-1,670	1,168	-243.00	0.00	-7.76	3.53	-0.00
29	General de Salud	818	2,676	-69.41	0.00	22.69	13.65	0.00
30	BBVA Bancomer	0	0		0.00	0.00	0.00	
31	MediAccess	0	0	124.42	0.00	3.14	1.73	0.00
32	Assurant Vida	0	-0	-100.00	0.00			
32	Zurich Vida	0	0		0.00			
32	Aserta Seguros de Vida	-0	-0	-49.62	0.00			-0.00
36	Citibanamex Seguros	0	0		0.00	0.00	0.00	
37	Cardif Vida	-10,730	27,028	-139.70	0.00	6.36	13.29	-0.01
	TOTAL RESTO	1,479,501	942,225	57.02	0.00	48.82	32.21	1.46
20	Patria	0	0		0.00			

Análisis de Siniestros

GMM. Individual
4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	Importe			%	%	
▲		Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccidos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	G.N.P.	14,348,149	13,006,090	10.32	0.00	68.02	68.80	29.87
2	AXA Seguros	12,645,172	10,725,793	17.89	0.00	76.54	74.37	26.33
3	Monterrey New York Life	5,904,131	5,635,352	4.77	0.00	66.90	69.48	12.29
4	Metlife México	2,983,995	2,705,122	10.31	0.00	63.28	63.23	6.21
5	BUPA México	2,444,291	2,436,913	0.30	0.00	62.17	69.91	5.09
	TOTAL GRANDES	38,325,739	34,509,271	11.06	0.00	69.57	70.14	79.79
6	Mapfre México	2,300,975	1,829,646	25.76	0.00	68.09	69.20	4.79
7	Inbursa	1,628,068	1,443,369	12.80	0.00	60.36	58.29	3.39
8	Ve Por Más	1,295,174	1,116,221	16.03	0.00	74.80	70.44	2.70
9	Allianz México	1,128,563	1,036,095	8.92	0.00	71.91	72.38	2.35
10	Atlas	1,168,016	993,542	17.56	0.00	81.51	76.97	2.43
11	Banorte	792,048	684,142	15.77	0.00	76.70	71.77	1.65
12	Pan-American México	298,230	223,313	33.55	0.00	58.71	52.65	0.62
13	Chubb Seguros México	154,217	183,220	-15.83	0.00	33.89	56.45	0.32
14	BBVA Bancomer Salud	142,263	134,700	5.61	0.00	36.42	35.72	0.30
15	Plan Seguro	176,909	160,062	10.53	0.00	55.23	48.89	0.37
	TOTAL MEDIANAS	9,084,464	7,804,310	16.40	0.00	67.21	65.95	18.91
16	PREVEM Seguros	272,234	0		0.00	87.88	0.00	0.57
17	Zurich Santander	28,047	34,296	-18.22	0.00	10.09	11.80	0.06
18	La Latinoamericana	137,536	113,770	20.89	0.00	56.59	54.39	0.29
19	Seguros SURA	128,688	0		0.00	72.34	0.00	0.27
20	HSBC Seguros	47,969	54,780	-12.43	0.00	32.79	36.37	0.10
21	Zurich Aseguradora Mexicana	14,541	12,747	14.07	0.00	15.09	21.44	0.03
22	Seguros Azteca	1,443	-1,565	-192.19	0.00	2.73	-5.23	0.00
23	HDI Seguros	4,457	1,589	180.50	0.00	10.51	27.49	0.01
24	Patrimonial Inbursa	-1,670	1,168	-243.00	0.00	-7.76	3.53	-0.00
25	General de Salud	697	2,448	-71.51	0.00	29.32	13.83	0.00
26	Odontoprev	581	1,029	-43.61	0.00	50.10	80.10	0.00
27	BBVA Bancomer	0	0		0.00	0.00	0.00	
28	MediAccess	0	0	124.42	0.00	3.14	1.73	0.00
29	Zurich Vida	0	0		0.00			
29	Aserta Seguros de Vida	-0	-0	-49.62	0.00			-0.00
29	Assurant Vida	0	-0	-100.00	0.00			
29	Quálitas Salud	-0	1	-109.71	0.00		18.10	-0.00
34	Citibanamex Seguros	0	0		0.00	0.00	0.00	
35	Cardif Vida	-10,865	26,675	-140.73	0.00	6.33	13.44	-0.02
	TOTAL RESTO	623,657	246,937	152.56	0.00	51.97	17.10	1.30
200	Patria	0	0		0.00			
201.1	TOTAL	48,033,860	42,560,517	12.86	0.00	68.81	68.12	100.00

Análisis de Siniestros

Salud

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Plan Seguro	1,178,074	1,344,649	-12.39	0	61.17	62.45	37.25
2	General de Salud	953,339	674,345	41.37	0	90.26	65.21	30.15
3	AXA Salud	636,808	523,388	21.67	0	105.44	91.21	20.14
4	MediAccess	215,508	143,738	49.93	0	68.83	50.02	6.81
5	Centauro	66,774	43,937	51.98	243	29.71	45.99	2.11
	TOTAL GRANDES	3,050,503	2,730,057	11.74	243	73.97	65.88	96.46
6	Dentegra	67,618	60,401	11.95	138	37.82	34.36	2.14
7	Odontoprev	23,951	13,347	79.45	0	23.96	24.27	0.76
8	BBVA Bancomer Salud	8,911	5,079	75.45	0	60.81	54.11	0.28
9	Quálitas Salud	11,500	4,081	181.80	0	134.03	24.80	0.36
	TOTAL MEDIANAS	111,980	82,907	35.07	138	37.08	32.31	3.54
200	Patria	0	0	null	0	null	null	null

Análisis de Siniestros

Salud Individual

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Plan Seguro	1,131,742	1,288,311	-12.15	0	60.80	62.62	82.78
2	MediAccess	93,355	81,092	15.12	0	79.86	71.36	6.83
3	General de Salud	79,972	82,081	-2.57	0	75.42	82.12	5.85
4	AXA Salud	57,492	38,635	48.81	0	100.16	82.52	4.21
5	Odontoprev	1,313	729	80.05	0	6.01	4.29	0.10
TOTAL GRANDES		1,363,874	1,490,848	-8.52	0	63.04	63.85	99.76
6	Dentegra	538	482	11.60	0	47.38	36.92	0.04
7	Centauro	1,139	1,078	5.70	0	103.60	116.26	0.08
8	BBVA Bancomer Salud	1,199	829	44.56	0	126.42	120.37	0.09
9	Quálitas Salud	349	13	2.52K	0	49.60	3.12	0.03
TOTAL MEDIANAS		3,225	2,402	34.24	0	82.98	71.74	0.24
200	Patria	0	0	null	0	null	null	null
201.	TOTAL	1,367,099	1,493,250	-8.45	0	63.07	63.86	100.00

Análisis de Siniestros

Salud Gpo y Col

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2023 Importe	2022 Importe			2023 %	2022 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicides	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	General de Salud	873,367	592,265	47.46	0	91.92	63.40	48.65
2	AXA Salud	579,316	484,753	19.51	0	105.99	91.99	32.27
3	Centauro	65,635	42,859	53.14	243	29.35	45.30	3.66
4	MediAccess	122,152	62,646	94.99	0	62.25	36.07	6.80
5	Dentegra	67,080	59,919	11.95	138	37.76	34.34	3.74
TOTAL GRANDES		1,707,551	1,242,442	37.44	381	81.54	65.25	95.11
6	Odontoprev	22,638	12,618	79.42	0	28.98	33.21	1.26
7	Plan Seguro	46,332	56,338	-17.76	0	72.06	58.73	2.58
8	BBVA Bancomer Salud	7,712	4,249	81.48	0	56.27	48.86	0.43
9	Quálitas Salud	11,152	4,068	174.15	0	141.56	25.38	0.62
TOTAL MEDIANAS		87,833	77,272	13.67	0	53.56	48.71	4.89
200	Patria	0	0	null	0	null	null	null
201.	TOTAL	1,795,384	1,319,714	36.04	381	79.50	63.98	100.00

Análisis de Siniestros

Daños

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeve ngada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado en sin.
1	Quálitas	32,298,109	27.23	64.17	65.74	32,249,299	27.00	46,594,456	25.71	69.21	68.51	17.02
2	G.N.P.	15,794,701	17.22	60.17	62.83	13,823,816	20.56	20,112,141	18.35	68.73	67.47	8.32
3	AXA Seguros	20,659,837	95.29	96.45	56.99	10,125,460	17.85	15,343,995	15.20	65.99	64.51	10.88
4	Chubb Seguros México	13,042,527	17.31	62.19	60.69	5,626,389	9.73	7,779,505	2.71	72.32	67.69	6.87
5	Mapfre México	22,073,783	226.80	134.70	57.16	3,308,515	9.90	4,931,026	-3.47	67.10	58.93	11.63
	TOTAL GRANDES	103,868,957	54.31	76.73	61.89	65,133,479	21.54	94,761,124	18.36	68.73	66.94	54.72
6	Inbursa	16,400,598	240.84	104.41	38.64	4,714,783	37.55	6,479,222	16.27	72.77	61.51	8.64
7	BBVA Bancomer	7,740,836	43.07	55.14	49.85	7,184,677	34.58	12,922,918	37.17	55.60	56.67	4.08
8	GMX Seguros	6,296,887	22.10	50.40	40.65	1,312,572	64.36	2,833,504	3.64	46.32	29.21	3.32
9	HDI Seguros	7,348,573	26.09	63.57	60.66	6,794,665	20.85	10,364,676	12.87	65.56	61.22	3.87
10	Banorte	5,642,175	41.45	49.58	42.95	5,006,480	31.46	8,080,181	17.95	61.96	55.59	2.97
11	Atlas	8,229,473	84.18	73.78	47.45	3,143,724	18.29	4,532,605	14.20	69.36	66.96	4.34
12	Agroasemex	5,356,001	411.85	56.96	15.28	1,390,647	36.38	2,545,115	-65.35	54.64	13.88	2.82
13	Zurich Aseguradora Mexicana	4,216,835	13.28	46.09	93.05	2,659,404	64.17	4,767,753	111.44	55.78	71.84	2.22
14	AI G Seguros	2,183,156	44.17	30.17	25.01	510,965	10.16	968,005	2.13	52.79	48.94	1.15
15	Allianz México	2,211,485	-28.57	35.11	52.65	414,337	94.95	607,018	4.74	68.26	36.67	1.17
	TOTAL MEDIANAS	65,626,019	68.08	60.53	44.83	33,132,255	32.69	54,100,996	10.73	61.24	51.11	34.58
16	Afirme	3,812,886	-10.51	66.01	78.60	2,342,205	-14.87	2,930,641	-1.30	79.92	92.66	2.01
17	Seguros SURA	2,499,222		58.05	0.00	1,273,617	-4.44	2,111,065	-28.61	60.33	45.07	1.32
18	FM Global	567,117	114.46	14.71	7.50	-4,189	-133.76	-45,573	-657.45	9.19	151.77	0.30
19	Zurich Santander	792,195	174.78	21.85	8.38	249,933	-8.19	2,761,065	4.61	9.05	10.31	0.42
20	ANA	2,377,753	18.40	68.22	64.60	1,868,849	22.31	2,582,750	10.36	72.36	65.29	1.25
21	Cardif Seguros Generales	332,166	86.52	13.62	8.71	107,728	-53.80	1,591,798	-12.55	6.77	12.81	0.18
22	General de Seguros	1,463,067	-1.77	64.47	73.60	1,222,383	-5.43	1,637,895	14.78	74.63	90.58	0.77
23	Seguros Azteca Daños	1,131,905	22.60	58.46	30.36	127,952	50.30	358,101	-4.91	35.73	22.61	0.60
24	HDI Global Seguros	1,044,553	168.05	56.69	34.58	8,008	403.31	-321	-94.14	-2.49K	-29.04	0.55
25	El Potosí	804,464	-33.61	46.81	67.15	779,315	-20.69	1,269,767	-1.31	61.37	76.36	0.42
26	El Águila	2,183,805	268.00	130.12	41.58	666,259	40.41	1,225,209	18.23	54.38	45.79	1.15
27	Primero Seguros	647,143	17.89	43.81	55.55	518,720	12.42	906,200	24.56	57.24	63.43	0.34
28	Tokio Marine	741,962	30.03	71.59	43.35	85,566	-22.78	161,187	-1.56	53.08	67.67	0.39
29	Ve Por Más	307,081	76.09	31.95	29.78	211,326	41.72	313,379	28.17	67.43	60.99	0.16
30	Swiss Re Corporate Solutions	251,786	623.72	26.43	5.17	680	-88.96	-8,870	-3.77	-7.66	-66.78	0.13
31	Berkley Seguros	236,228	-42.80	30.58	64.93	22,696	-12.17	34,023	99.33	66.71	151.39	0.12
32	Atradius	288,172	58.47	40.07	22.49	92,107	36.47	206,826	-10.73	44.53	29.13	0.15
33	Sompo Japan	156,448	438.87	23.90	4.15	15,876	-305.33	1,648	-98.87	963.29	-5.30	0.08
34	Solunion Crédito	230,540	61.84	41.71	21.10	23,655	54.13	47,396	63.54	49.91	52.96	0.12
35	La Latinoamericana	280,366	-9.01	55.80	62.67	126,764	-4.10	251,667	7.19	50.37	56.30	0.15
36	SHF Cred Vivienda	-200,471	-413.00	-39.93	16.91	-178,754	-422.23	199,482	-15.81K	-89.61	-4.37K	-0.11
37	Coface	68,006	52.26	19.14	11.58	16,873	-17.69	67,947	-10.68	24.83	26.95	0.04
38	Patrimonial Daños	78,815	91.02	22.75	14.48	54,762	65.30	336,261	21.93	16.29	12.01	0.04
39	Assurant Daños	46,487	-25.79	14.49	32.12	9,572	-41.24	52,598	20.12	18.20	37.20	0.02
40	Patrimonial Inbursa	9,605	122.83	5.52	2.75	9,577	125.00	174,116	10.91	5.50	2.71	0.01
41	Virginia Surety	41,351	42.74	32.65	26.62	24,023	32.18	65,678	41.54	36.58	39.17	0.02
42	Genworth Seg. de Crédito	23,550	100.52	21.11	16.69	17,412	56.60	211,702	21.44	8.22	6.38	0.01
43	Crabi	62,884	82.60	58.96	93.99	33,745	252.70	44,721	450.40	75.46	117.75	0.03
44	SPP Seguros	4,192	0.34	5.71	7.69	3,281	-21.46	65,757	300.98	4.99	25.47	0.00
45	SPT	29,068	37.22	62.61	68.01	29,068	37.22	36,180	19.04	80.34	69.70	0.02
46	Momento Seguros	518		26.01		248		-131		-189.11		0.00
47	Zurich Daños	0				0	-100.00	0				
49	Citibanamex Seguros	-3,527	-123.93	52.43	10.74	-172	-98.26	554	2.00K	-31.06	-37.36K	-0.00
	TOTAL RESTO	20,309,336	41.60	47.54	36.00	9,759,083	-3.48	19,590,721	0.63	49.81	51.94	10.70
200	Patria	0				4,015,818	20.02	8,067,615	2.65	49.78	42.57	
201	TOTAL	189,804,312	57.26	66.25	51.21	108,024,8...	21.83	168,452,841	13.52	64.13	59.76	100.00

Análisis de Siniestros

Automoviles

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2023	2022	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	2023	2022	Part. de Mercado
1	Quálitas	32,294,480	27.23	64.16	65.74	32,247,473	27.00	46,591,755	25.71	69.21	68.51	32.03
2	G.N.P.	13,244,682	25.84	63.60	64.90	13,108,080	24.82	18,362,777	20.20	71.38	68.74	13.13
3	Chubb Seguros México	9,943,391	9.68	69.61	74.45	5,337,649	11.20	6,043,536	7.57	88.32	85.44	9.86
4	AXA Seguros	7,870,188	4.13	64.87	77.37	7,768,005	3.61	11,375,093	18.83	68.29	78.32	7.80
5	HDI Seguros	6,300,414	30.22	66.92	63.70	6,228,951	29.17	8,676,754	16.75	71.79	64.88	6.25
	TOTAL GRANDES	69,653,154	21.41	65.10	68.00	64,690,158	22.03	91,049,915	21.46	71.05	70.72	69.07
6	BBVA Bancomer	6,802,192	39.36	78.36	76.11	6,580,396	35.48	7,982,574	45.01	82.43	88.24	6.75
7	Banorte	4,579,200	35.94	68.06	66.05	4,550,428	35.09	6,093,053	23.31	74.68	68.17	4.54
8	Inbursa	3,662,718	32.42	70.02	67.51	3,651,721	32.02	4,680,991	18.45	78.01	69.99	3.63
9	Atlas	2,646,591	13.94	64.37	69.91	2,580,455	11.84	3,620,916	16.91	71.27	74.50	2.62
10	Zurich Aseguradora Mexicana	2,154,824	83.30	61.72	75.14	2,072,327	81.89	2,934,637	117.95	70.62	84.62	2.14
11	ANA	2,377,753	18.40	68.22	64.60	1,868,849	22.31	2,582,750	10.36	72.36	65.29	2.36
12	Mapfre México	2,105,058	2.00	69.64	70.95	2,090,063	1.27	3,039,689	0.67	68.76	68.35	2.09
13	Afirme	1,965,444	-16.43	84.37	99.21	1,962,751	-16.55	2,319,286	4.30	84.63	105.77	1.95
14	Seguros SURA	790,078		50.94	0.00	739,981	10.07	999,568	8.73	74.03	73.12	0.78
15	General de Seguros	1,120,554	-3.44	79.00	90.45	1,115,699	-3.84	1,404,870	17.80	79.42	97.29	1.11
	TOTAL MEDIANAS	28,204,411	27.63	70.42	71.07	27,212,669	22.50	35,658,334	24.95	76.32	77.84	27.97
16	Cardif Seguros Generales	58,744	-21.05	4.97	7.44	58,744	-21.05	834,702	18.45	7.04	10.56	0.06
17	Primero Seguros	469,060	10.48	42.81	60.44	466,106	9.46	809,193	22.40	57.60	64.41	0.47
18	El Potosí	726,147	-11.75	72.38	73.07	717,537	-12.10	999,379	-2.76	71.80	79.43	0.72
19	El Águila	531,174	43.17	60.20	52.33	530,609	43.71	829,806	21.30	63.94	53.97	0.53
20	ALG Seguros	334,542	30.86	62.58	55.32	296,262	26.28	414,106	4.69	71.54	59.31	0.33
21	Patrimonial Daños	78,815	91.02	22.75	14.48	54,762	65.30	336,261	21.93	16.29	12.01	0.08
22	Seguros Azteca Daños	111,829	107.94	33.55	21.39	111,829	107.94	314,210	11.82	35.59	19.14	0.11
23	La Latinoamericana	272,659	-9.73	86.89	101.82	121,535	-4.06	143,132	15.91	84.91	102.58	0.27
24	Ve Por Más	169,641	31.96	72.67	86.01	166,808	32.03	196,967	26.26	84.69	80.99	0.17
25	Allianz México	108,323	143.47	49.00	46.87	108,551	143.67	153,994	65.38	70.49	47.84	0.11
26	Crabi	62,884	82.60	58.96	93.99	33,745	252.70	44,721	450.40	75.46	117.75	0.06
27	Patrimonial Inbursa	3,591	330.34	4.54	4.00	3,591	330.34	79,025	279.16	4.54	4.00	0.00
28	SPT	29,068	37.22	62.61	68.01	29,068	37.22	36,180	19.04	80.34	69.70	0.03
29	Assurant Daños	8,064	10.42	17.83	43.41	3,163	74.85	5,456	113.79	57.98	70.89	0.01
30	Tokio Marine	18,929	26.62	74.22	75.66	18,929	26.62	24,048	33.76	78.71	83.15	0.02
31	Momento Seguros	518		26.01		248		-131		-189.11		0.00
32	Virginia Surety	269	0.07	16.52	19.63	269	0.07	1,564	13.35	17.23	19.52	0.00
33	Zurich Santander	-833	6.87	-73.81	-58.07	-833	6.87	1,224	-9.52	-68.10	-57.65	-0.00
34	Sompo Japan	-733	-190.71	-112.85	225.13	-765	-206.13	439	24.01	-174.26	203.61	-0.00
35	Zurich Daños	0				0	-100.00	0				
37	Citibanamex Seguros	-229	-102.17	1.68K	-67.35K	0	-100.00	0	-100.00	-103.8...		-0.00
	TOTAL RESTO	2,982,461	14.35	46.21	50.10	2,720,158	12.47	5,224,276	16.47	52.07	53.92	2.96
200	Patria	0				166,593	74.32	223,305	-6.71	74.60	39.92	

Análisis de Siniestros

Automoviles Residentes

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado
1	Quálitas	15,823,809	24.64	62.90	66.67	15,762,321	23.95	22,953,6...	22.45	68.67	67.84	25.05
2	G.N.P.	8,242,034	16.49	59.12	65.56	8,105,432	14.95	12,118,962	18.09	66.88	68.71	13.05
3	Chubb Seguros México	6,818,762	12.38	69.37	73.92	3,725,176	14.18	4,218,822	9.42	88.30	84.62	10.80
4	AXA Seguros	5,826,023	3.98	75.95	85.51	5,723,840	3.27	7,292,609	15.24	78.49	87.59	9.22
5	BBVA Bancomer	5,607,699	31.32	83.13	81.76	5,570,577	30.50	6,293,172	43.93	88.52	97.62	8.88
	TOTAL GRANDES	42,318,326	18.50	66.81	71.68	38,887,345	18.41	52,877,198	21.38	73.54	75.39	67.00
6	HDI Seguros	3,829,256	24.20	65.08	68.43	3,787,141	23.20	5,300,073	18.11	71.45	68.50	6.06
7	Banorte	3,356,055	32.19	68.00	67.19	3,341,779	31.63	4,489,746	21.73	74.43	68.83	5.31
8	Zurich Aseguradora Mexicana	2,150,001	82.93	62.08	75.82	2,067,507	81.50	2,906,885	118.20	71.12	85.51	3.40
9	Inbursa	2,369,094	23.07	72.31	70.65	2,361,007	22.65	2,988,818	11.85	78.99	72.04	3.75
10	Atlas	1,584,975	17.01	63.34	66.25	1,520,563	13.20	2,161,684	16.80	70.34	72.58	2.51
11	Mapfre México	1,723,517	-1.35	70.79	75.80	1,708,522	-2.21	2,470,864	-0.14	69.15	70.61	2.73
12	ANA	1,392,632	10.12	77.76	72.34	1,112,434	15.98	1,366,763	2.73	81.39	72.09	2.20
13	Afirme	1,294,155	-18.49	84.16	88.08	1,292,064	-18.62	1,554,817	-7.66	83.10	94.29	2.05
14	El Águila	519,832	44.01	62.96	55.63	519,266	44.57	772,786	23.49	67.19	57.40	0.82
15	Seguros SURA	475,359		63.78	0.00	435,014	8.78	559,562	8.08	77.74	77.24	0.75
	TOTAL MEDIANAS	18,694,878	24.32	68.24	69.52	18,145,297	20.38	24,572,0...	18.92	73.85	72.95	29.60
16	Primero Seguros	293,241	7.71	46.28	55.19	292,647	6.99	477,035	2.21	61.35	58.60	0.46
17	General de Seguros	497,684	-4.46	91.32	94.38	494,700	-5.04	567,271	15.26	87.21	105.84	0.79
18	El Potosí	419,669	-18.42	79.42	83.00	419,669	-18.26	542,271	-5.68	77.39	89.30	0.66
19	AIG Seguros	257,807	23.79	69.82	75.04	243,914	20.32	292,010	10.57	83.53	76.76	0.41
20	Seguros Azteca Daños	109,550	103.70	34.72	21.39	109,550	103.70	307,260	9.35	35.65	19.14	0.17
21	La Latinoamericana	217,855	-12.19	95.40	104.82	91,699	-11.73	96,076	-2.30	95.44	105.64	0.34
22	Allianz México	107,830	144.49	48.78	46.46	108,058	144.69	153,994	65.38	70.17	47.43	0.17
23	Ve Por Más	128,625	46.58	79.04	93.87	128,625	46.58	131,944	36.82	97.48	91.00	0.20
24	Crabi	62,884	82.60	58.96	93.99	33,745	252.70	44,721	450.40	75.46	117.75	0.10
25	Patrimonial Inbursa	3,591	330.34	4.54	4.00	3,591	330.34	79,025	279.16	4.54	4.00	0.01
26	SPT	29,068	37.22	62.61	68.01	29,068	37.22	36,180	19.04	80.34	69.70	0.05
27	Assurant Daños	8,064	10.42	17.83	43.41	3,163	74.85	5,456	113.79	57.98	70.89	0.01
28	Tokio Marine	15,843	18.44	73.23	82.43	15,843	18.44	20,497	40.76	77.30	91.86	0.03
29	Momento Seguros	518		26.01		248		-131		-189.11		0.00
30	Zurich Santander	-833	6.87	-73.81	-58.07	-833	6.87	1,224	-9.52	-68.10	-57.65	-0.00
31	Sompo Japan	-703	-229.48	-163.11	277.68	-731	-257.70	221	15.85	-330.82	243.03	-0.00
32	Patrimonial Daños	-981	5.76K			-981	5.76K	0	-100.00		-8.68	-0.00
32	Zurich Daños	0				0	-100.00	0				
35	Citibanamex Seguros	-229	-102.17	1.68K	-67.35K	0	-100.00	0	-100.00		-103.8...	-0.00
	TOTAL RESTO	2,149,481	5.52	65.01	74.29	1,971,974	3.19	2,755,053	12.68	71.58	78.16	3.40
200	Patria	0				160,440	68.92	218,842	-5.30	73.31	41.10	

Análisis de Siniestros

Camiones

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. Part en Mercado Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	Quálitas	15,821,922	29.67	66.77	66.64	15,836,404	29.93	22,259,632	29.19	71.14	70.74	45.95
2	G.N.P.	3,344,763	42.63	65.67	63.08	3,344,763	42.63	4,465,000	34.28	74.91	70.52	9.71
3	AXA Seguros	2,038,829	6.06	46.28	60.74	2,038,829	6.06	4,029,086	26.09	50.60	60.16	5.92
4	Chubb Seguros México	2,820,823	3.29	72.37	77.27	1,528,148	4.83	1,719,170	4.28	88.89	88.42	8.19
5	HDI Seguros	2,262,998	40.57	73.18	60.13	2,234,196	39.66	2,948,641	16.63	75.77	63.27	6.57
	TOTAL GRANDES	26,289,336	26.33	65.42	66.26	24,982,340	28.03	35,421,529	26.83	70.53	69.87	76.34
6	Inbursa	1,291,718	54.04	66.45	61.67	1,288,808	53.69	1,682,010	32.87	76.62	66.24	3.75
7	BBVA Bancomer	1,194,493	95.61	61.73	51.30	1,009,819	71.53	1,689,402	49.22	59.77	52.00	3.47
8	Banorte	1,223,157	47.42	68.22	62.82	1,208,661	45.67	1,603,307	27.96	75.39	66.22	3.55
9	Atlas	1,038,274	8.88	67.74	78.53	1,036,550	9.17	1,384,156	16.96	74.89	80.23	3.02
10	ANA	886,626	33.06	59.27	57.30	662,492	35.16	1,027,603	24.52	64.47	59.39	2.57
11	General de Seguros	614,786	-1.84	71.32	87.76	612,915	-2.10	825,736	20.67	74.23	91.49	1.79
12	Afirme	651,745	-13.81	88.03	139.73	651,156	-13.89	730,206	42.09	89.17	147.15	1.89
13	Seguros SURA	307,081		43.14	0.00	297,329	13.88	418,023	8.97	71.13	68.06	0.89
14	Mapfre México	341,438	21.79	67.50	56.01	341,438	21.79	499,466	13.72	68.36	63.83	0.99
15	Primero Seguros	175,761	15.17	38.06	73.09	173,401	13.62	331,900	71.02	52.24	78.64	0.51
	TOTAL MEDIANAS	7,725,079	35.19	64.47	66.40	7,282,569	26.15	10,191,809	29.42	71.46	73.31	22.43
16	El Potosí	296,649	-1.83	66.08	62.86	288,039	-2.91	431,823	1.00	66.70	69.39	0.86
17	Ve Por Más	38,013	2.39	56.16	69.74	35,181	0.78	61,968	10.20	56.77	62.08	0.11
18	La Latinoamericana	46,277	-8.11	68.67	100.96	23,795	11.88	33,017	57.01	72.07	101.14	0.13
19	AIG Seguros	35,182	107.22	66.23	28.88	11,352	639.06	16,042	50.10	70.76	14.37	0.10
20	Seguros Azteca Daños	2,279		12.81		2,279		6,950		32.79		0.01
21	Zurich Aseguradora Mexicana	196	-153.20	2.57	-12.05	196	-152.22	7,645	149.59	2.57	-12.27	0.00
22	Patrimonial Daños	-622	-126.95	-15.32	68.82	-622	-126.95	3,964	21.69	-15.69	70.87	-0.00
23	Tokio Marine	2,503	84.27	64.72	38.61	2,503	84.27	3,665	15.45	68.30	42.79	0.01
24	Sompo Japan	-30	-111.19	-13.57	162.16	-34	-113.37	218	33.53	-15.78	157.63	-0.00
25	Zurich Daños	0				0	-100.00	0				
25	Allianz México	493	27.52			493	27.52	0				0.00
	TOTAL RESTO	420,942	2.52	62.76	62.90	363,182	1.31	565,293	7.64	64.25	68.26	1.22
200	Patria	0				-680	11.66	733	-19.79	-92.78	-66.65	
201.1	TOTAL	34,435,357	27.85	65.17	66.24	32,628,090	27.23	46,178,631	27.12	70.66	70.59	100.00

Análisis de Siniestros

Automoviles Turistas

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Chubb Seguros México	303,805	13.52	54.50	61.48	84,325	7.14	105,544	-7.15	79.90	69.24	36.18
2	Quálitas	170,072	22.30	45.13	38.35	170,072	22.30	381,587	18.90	44.57	43.33	20.26
3	HDI Seguros	114,112	39.84	42.93	30.71	114,112	39.84	258,074	-2.22	44.22	30.92	13.59
4	G.N.P.	59,006	-14.89	35.29	32.56	59,006	-14.89	173,228	-20.15	34.06	31.96	7.03
5	ANA	68,136	44.57	47.84	34.11	67,918	45.93	143,585	4.26	47.30	33.79	8.12
	TOTAL GRANDES	715,131	18.25	47.37	42.75	495,433	19.31	1,062,019	0.84	46.65	39.43	85.17
6	AIG Seguros	41,305	36.42	42.20	26.90	40,812	34.79	94,282	-13.28	43.29	27.85	4.92
7	Mapfre México	40,102	10.44	48.58	35.13	40,102	10.44	69,359	-34.54	57.82	34.27	4.78
8	El Águila	11,343	12.98	20.03	16.69	11,343	12.98	57,019	-2.27	19.89	17.21	1.35
9	AXA Seguros	5,336	-83.62	11.22	75.07	5,336	-83.62	45,634	8.50	11.69	77.46	0.64
10	El Potosí	9,829	58.77	37.95	24.29	9,829	58.77	25,285	0.03	38.87	24.49	1.17
11	General de Seguros	8,084	-38.78	70.87	75.79	8,084	-38.78	11,863	-26.28	68.14	82.06	0.96
12	Zurich Aseguradora Mexicana	4,112	146.16	70.53	27.78	4,110	145.47	5,831	-3.05	70.49	27.84	0.49
13	Inbursa	1,754	-28.28	75.33	57.41	1,754	-28.28	2,778	-34.61	63.14	57.57	0.21
14	Atlas	1,735	563.05	102.57	7.54	1,735	563.05	1,955	-51.67	88.76	6.47	0.21
15	Seguros SURA	842		109.68	0.00	842	103.15	718	-38.31	117.34	35.63	0.10
	TOTAL MEDIANAS	124,443	-6.42	37.42	35.26	123,947	-7.09	314,724	-15.38	39.38	35.87	14.82
16	Primero Seguros	59	-119.24	24.57	-93.97	59	-119.24	258	-17.61	22.78	-97.55	0.01
17	Banorte	-12				-12		0				-0.00
17	Tokio Marine	0	-100.00		-5.54	0	-100.00	2	-92.71	0.00	-2.34	
17	Zurich Daños	0				0	-100.00	0				
	TOTAL RESTO	47	-115.30	19.57	-91.00	47	-233.06	260	-23.52	18.01	-10.35	0.01
200	Patria	0				-43	643.82	0				
201.	TOTAL	839,620	13.86	45.57	41.15	619,427	12.91	1,377,003	-3.40	44.98	38.49	100.00

Análisis de Siniestros

Otros Automoviles y Obligatorios

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	G.N.P.	1,598,879	54.37	98.61	69.25	1,598,879	54.37	1,605,588	9.05	99.58	70.35	66.55
2	Cardif Seguros Generales	58,744	-21.05	4.97	7.44	58,744	-21.05	834,702	18.45	7.04	10.56	2.45
3	Quálitas	478,677	37.97	43.47	38.83	478,677	37.97	996,903	30.15	48.02	45.30	19.93
4	Patrimonial Daños	80,418	106.37	23.48	13.84	56,365	82.79	332,298	22.02	16.96	11.32	3.35
5	HDI Seguros	94,047	47.27	54.75	43.29	93,502	39.88	169,965	11.43	55.01	43.82	3.91
	TOTAL GRANDES	2,310,766	48.13	52.30	40.85	2,286,167	47.04	3,939,455	16.97	58.03	46.17	96.19
6	Seguros SURA	6,796		7.29	0.00	6,796	-37.29	21,266	26.37	31.96	64.41	0.28
7	Atlas	21,606	50.53	28.87	23.85	21,606	50.53	73,121	24.16	29.55	24.37	0.90
8	ANA	30,359	0.92	54.08	50.42	26,005	-19.01	44,799	-4.51	58.05	68.44	1.26
9	Afirme	19,543	143.08	37.99	29.90	19,531	142.93	34,262	31.90	57.00	30.95	0.81
10	La Latinoamericana	8,527	137.18	47.19	35.63	6,040	295.05	14,040	240.36	43.02	37.07	0.35
11	AIG Seguros	248	83.95	1.73	1.02	184	181.06	11,772	-2.47	1.57	0.54	0.01
12	Zurich Aseguradora Mexicana	514	-147.06	3.60	-20.87	514	-147.05	14,275	172.86	3.60	-20.87	0.02
13	Inbursa	152	270.41	1.75	0.47	152	270.41	7,385	-23.29	2.06	0.43	0.01
14	AXA Seguros	0		0.00	0.00	0		7,763	12.85	0.00	0.00	
15	Ve Por Más	3,002	-18.40	98.85	134.06	3,002	-18.40	3,055	-8.38	98.27	110.34	0.12
	TOTAL MEDIANAS	90,747	54.25	26.54	28.90	83,831	20.51	231,737	22.05	36.18	36.64	3.78
16	Virginia Surety	269	0.07	16.52	19.63	269	0.07	1,564	13.35	17.23	19.52	0.01
17	Tokio Marine	582	170.61	51.00K	20.94K	582	170.61	-115	-153.46	-506.26	100.02	0.02
18	Chubb Seguros México	0	-100.00		0.06	0	-100.00	0	-100.00		-8.83K	
18	El Águila	0				0		0	-100.00		0.00	
18	Zurich Daños	0				0	-100.00	0				
18	General de Seguros	0				0		0				
	TOTAL RESTO	852	75.84	52.21	36.98	852	-54.26	1,449	-8.45	58.81	117.71	0.04
20	Patria	0				6,875	470.50	3,730	-49.30	184.31	16.38	
201	TOTAL	2,402,365	48.36	50.45	40.25	2,370,850	45.79	4,172,641	17.23	56.82	45.69	100.00

Análisis de Siniestros

Daños Sin Autos

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Mapfre México	19,968,725	325.70	149.41	52.65	1,218,452	28.69	1,891,337	-9.46	64.42	45.33	22.45
2	GMX Seguros	6,296,887	22.10	50.40	40.65	1,312,572	64.36	2,833,504	3.64	46.32	29.21	7.08
3	Inbursa	12,737,880	522.66	121.59	24.49	1,063,062	60.69	1,798,231	10.97	59.12	40.83	14.32
4	Agroasemex	5,356,001	411.85	56.96	15.28	1,390,647	36.38	2,545,115	-65.35	54.64	13.88	6.02
5	AXA Seguros	12,789,649	323.30	137.69	34.36	2,357,455	115.41	3,968,902	5.94	59.40	29.21	14.38
	TOTAL GRANDES	57,149,142	258.05	103.85	35.01	7,342,189	62.40	13,037,088	-25.65	56.32	25.78	64.24
6	Atlas	5,582,882	160.23	79.28	35.20	563,269	60.76	911,688	4.58	61.78	40.19	6.28
7	AIG Seguros	1,848,614	46.87	27.58	22.50	214,703	-6.34	553,899	0.30	38.76	41.51	2.08
8	Chubb Seguros México	3,099,136	51.01	46.33	33.41	288,740	-11.72	1,735,969	-11.26	16.63	16.72	3.48
9	Allianz México	2,103,162	-31.08	34.61	52.75	305,786	82.03	453,024	-6.87	67.50	34.53	2.36
10	Zurich Aseguradora Mexicana	2,062,011	-19.03	36.44	104.56	587,077	22.15	1,833,117	101.80	32.03	52.91	2.32
11	G.N.P.	2,550,019	-13.52	46.98	56.41	715,736	-25.80	1,749,364	1.89	40.91	56.18	2.87
12	BBVA Bancomer	938,645	77.19	17.52	11.93	604,281	25.54	4,940,344	26.15	12.23	12.29	1.06
13	Banorte	1,062,975	71.38	22.85	14.81	456,052	3.70	1,987,128	4.08	22.95	23.03	1.19
14	FM Global	567,117	114.46	14.71	7.50	-4,189	-133.76	-45,573	-657.45	9.19	151.77	0.64
15	Zurich Santander	793,028	174.33	21.87	8.40	250,766	-8.15	2,759,841	4.62	9.09	10.35	0.89
	TOTAL MEDIANAS	20,607,590	31.20	37.41	33.51	3,982,223	6.87	16,878,802	12.80	23.59	24.90	23.16
16	Afirme	1,847,442	-3.20	53.60	62.58	379,454	-4.97	611,356	-17.99	62.07	53.56	2.08
17	Seguros SURA	1,709,144		62.06	0.00	533,636	-19.22	1,111,497	-45.46	48.01	32.42	1.92
18	HDI Seguros	1,048,159	5.90	48.85	49.21	565,713	-29.29	1,687,922	-3.61	33.52	45.69	1.18
19	HDI Global Seguros	1,044,553	168.05	56.69	34.58	8,008	403.31	-321	-94.14	-2.49K	-29.04	1.17
20	Seguros Azteca Daños	1,020,076	17.32	63.64	31.16	16,123	-48.58	43,891	-54.08	36.73	32.80	1.15
21	Cardif Seguros Generales	273,422	163.72	21.75	9.93	48,983	-69.14	757,097	-32.14	6.47	14.23	0.31
22	Tokio Marine	723,033	30.12	71.53	42.86	66,637	-30.48	137,138	-5.92	48.59	65.76	0.81
23	Swiss Re Corporate Solutions	251,786	623.72	26.43	5.17	680	-88.96	-8,870	-3.77	-7.66	-66.78	0.28
24	General de Seguros	342,513	4.11	40.25	44.41	106,684	-19.41	233,025	-0.60	45.78	56.46	0.39
25	El Águila	1,652,630	643.01	207.62	30.98	135,650	28.83	395,404	12.27	34.31	29.90	1.86
26	Berkley Seguros	236,228	-42.80	30.58	64.93	22,696	-12.17	34,023	99.33	66.71	151.39	0.27
27	Ve Por Más	137,440	199.86	18.89	10.51	44,517	95.47	116,412	31.53	38.24	25.73	0.15
28	Atradius	288,172	58.47	40.07	22.49	92,107	36.47	206,826	-10.73	44.53	29.13	0.32
29	El Potosí	78,317	-79.87	10.95	57.32	61,779	-62.85	270,388	4.41	22.85	64.22	0.09
30	Sompo Japan	157,181	456.89	24.03	4.03	16,642	-296.87	1,209	-99.17	1.38K	-5.81	0.18
31	Solunion Crédito	230,540	61.84	41.71	21.10	23,655	54.13	47,396	63.54	49.91	52.96	0.26
32	SHF Cred Vivienda	-200,471	-413.00	-39.93	16.91	-178,754	-422.23	199,482	-15.81K	-89.61	-4.37K	-0.23
33	Primero Seguros	178,083	43.15	46.71	43.52	52,613	47.76	97,007	46.13	54.24	53.64	0.20
34	Coface	68,006	52.26	19.14	11.58	16,873	-17.69	67,947	-10.68	24.83	26.95	0.08
35	Assurant Daños	38,424	-30.57	13.94	31.05	6,408	-55.75	47,142	14.32	13.59	35.12	0.04
36	La Latinoamericana	7,707	27.25	4.09	3.11	5,229	-4.99	108,535	-2.47	4.82	4.95	0.01
37	Virginia Surety	41,081	43.14	32.86	26.71	23,754	32.67	64,114	42.40	37.05	39.77	0.05
38	Genworth Seg. de Crédito	23,550	100.52	21.11	16.69	17,412	56.60	211,702	21.44	8.22	6.38	0.03
39	Patrimonial Inbursa	6,014	73.01	6.33	2.56	5,986	74.93	95,091	-30.16	6.30	2.51	0.01
40	SPP Seguros	4,192	0.34	5.71	7.69	3,281	-21.46	65,757	300.98	4.99	25.47	0.00
41	Quálitás	3,629	9.67	153.05	88.51	1,826	6.87	2,702	5.42	67.58	66.66	0.00
42	Zurich Daños	0				0	-100.00	0				
44	Citibanamex Seguros	-3,299	-178.60	49.13	3.06	-172	-99.15	554	2.00K	-31.09	-76.70K	-0.00
	TOTAL RESTO	11,207,553	61.18	48.93	30.83	2,077,420	-25.15	6,604,426	-16.42	31.45	35.12	12.60
200	Patria	0				3,849,225	18.42	7,844,310	2.94	49.07	42.66	
201.1	TOTAL	88,964,285	130.35	66.88	33.58	13,401,833	21.58	36,520,316	-9.60	36.70	27.28	100.00

Análisis de Siniestros

Responsabilidad Civil y Riesgos Profesionales

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2023	2022	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	2023	2022	Part en Mercado Actual
1	GMX Seguros	1,737,788	25.91	42.06	33.95	663,005	43.06	1,918,693	1.95	34.56	24.62	28.51
2	Inbursa	785,650	174.81	41.33	17.55	276,722	55.19	390,116	22.10	70.93	55.81	12.89
3	Chubb Seguros México	446,853	-25.40	24.96	36.15	-92,931	-265.35	790,522	-5.91	-11.76	6.69	7.33
4	AIG Seguros	235,658	-19.30	16.51	18.71	103,031	32.09	236,697	5.15	43.53	34.65	3.87
5	Mapfre México	191,027	39.27	15.71	17.88	69,541	28.70	104,670	-3.21	66.44	49.97	3.13
	TOTAL GRANDES	3,396,975	26.08	32.45	27.83	1,019,369	22.81	3,440,699	1.95	29.63	24.59	55.73
6	AXA Seguros	641,029	65.17	60.79	36.76	435,574	-305.56	705,228	18.31	61.76	-35.55	10.52
7	Afirmé	365,729	-13.33	38.55	56.99	140,291	29.21	173,409	-26.29	80.90	46.15	6.00
8	Atlas	250,840	-76.37	28.24	152.50	46,048	8.68	84,260	-15.55	54.65	42.47	4.12
9	G.N.P.	146,311	-84.03	16.73	118.34	41,979	-37.05	213,055	56.99	19.70	49.13	2.40
10	Zurich Aseguradora Mexicana	241,356	-84.67	29.92	372.32	64,189	-45.22	390,738	96.94	16.43	59.05	3.96
11	Agroasemex	52,642	181.92	7.22	8.98	89,108	135.09	264,597	42.59	33.68	20.43	0.86
12	Banorte	70,722	-20.81	15.66	31.69	63,570	-41.08	124,546	5.80	51.04	91.66	1.16
13	Seguros SURA	150,419		44.01	0.00	120,295	-1.52	312,351	16.11	38.51	45.41	2.47
14	HDI Global Seguros	64,278	-23.45	18.99	23.94	6,353	292.77	2,560	-188.13	248.17	-55.68	1.05
15	HDI Seguros	49,163	-46.14	14.79	33.18	64,936	-30.46	332,714	20.90	19.52	33.93	0.81
	TOTAL MEDIANAS	2,032,489	-56.24	30.04	90.53	1,072,343	120.71	2,603,4...	23.40	41.19	23.03	33.34
16	Allianz México	274,291	6.03K	97.64	1.45	8,014	284.50	39,095	-4.28	20.50	5.10	4.50
17	Berkley Seguros	37,147	50.28	15.13	11.79	4,699	44.59	10,295	74.60	45.64	55.11	0.61
18	BBVA Bancomer	23,393	-25.37	13.03	22.65	23,064	-24.28	146,405	46.40	15.75	30.46	0.38
19	La Latinoamericana	5,817	25.00	3.36	2.62	3,755	0.17	95,268	-0.62	3.94	3.91	0.10
20	Seguros Azteca Daños	150,042	573.30	89.45	6.08	1,071	428.67	1,680	-829.55	63.77	-88.00	2.46
21	General de Seguros	8,322	-74.44	5.43	41.69	2,454	-77.94	24,935	-21.39	9.84	35.07	0.14
22	El Potosí	27,245	11.07	18.55	16.92	13,637	11.77	55,467	45.90	24.58	32.09	0.45
23	Ve Por Más	30,289	-187.37	27.86	-70.31	25,075	343.74	52,956	156.59	47.35	27.38	0.50
24	El Águila	11,545	-7.42	13.85	14.81	8,604	-11.51	72,718	-3.42	11.83	12.91	0.19
25	Tokio Marine	24,532	74.34	42.64	30.16	14,194	85.42	17,264	17.00	82.22	51.88	0.40
26	Swiss Re Corporate Solutions	1,481	-65.05	2.84	26.48	441	13.82	-2,027	82.58	-21.76	-34.91	0.02
27	Primero Seguros	13,413	101.98	28.06	21.54	6,450	84.15	24,341	110.14	26.50	30.24	0.22
28	Zurich Santander	24,967	228.39	55.04	15.92	24,967	221.08	44,004	-7.89	56.74	16.28	0.41
29	Sompo Japan	30,346	-555.49	74.43	-18.99	9,850	-234.74	6,230	-52.56	158.11	-55.67	0.50
30	Patrimonial Inbursa	38	-93.80	0.14	1.68	38	-93.80	26,090	-27.78	0.14	1.68	0.00
31	Cardif Seguros Generales	536	-78.59	19.31	110.83	1,110	-31.75	1,940	19.70	57.23	100.38	0.01
32	Quálitas	3,629	9.67	153.05	88.51	1,826	6.87	2,702	5.42	67.58	66.66	0.06
33	Citibanamex Seguros	-780	-378.31	-167.20	5.09	-417	38.36	50	-247.63	-825.54	880.85	-0.01
34	Assurant Daños	0				257	23.60	365	34.78	70.54	76.92	
34	Zurich Daños	0				0	-100.00	0				
	TOTAL RESTO	666,254	329.96	36.72	8.70	149,089	71.78	619,779	15.91	24.06	16.23	10.93
200	Patria	0				173,313	175.06	236,097	37.82	73.41	36.78	

Análisis de Siniestros

RC General

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. Part en Mercado Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	GMX Seguros	1,287,811	28.42	60.55	47.16	291,849	36.46	1,097,761	5.71	26.59	20.60	25.67
2	Chubb Seguros México	446,292	-25.34	25.05	36.36	-92,426	-267.66	789,680	-5.84	-11.70	6.57	8.90
3	Inbursa	757,867	222.19	46.01	19.26	265,453	99.31	365,517	17.75	72.62	42.90	15.11
4	AIG Seguros	235,645	-19.31	16.52	18.72	103,018	32.08	236,668	5.16	43.53	34.66	4.70
5	Mapfre México	137,720	46.01	14.32	22.47	68,354	31.58	96,561	-1.98	70.79	52.73	2.75
	TOTAL GRANDES	2,865,335	28.95	36.07	31.88	636,248	19.57	2,586,188	2.99	24.60	21.19	57.12
6	G.N.P.	140,477	-84.75	16.29	120.83	42,772	-34.12	209,502	57.01	20.42	48.66	2.80
7	Agroasemex	49,416	236.95	7.32	7.99	83,122	148.58	250,591	55.66	33.17	20.77	0.99
8	AXA Seguros	599,173	60.64	95.83	60.40	401,004	-286.73	254,067	57.71	157.83	-133.30	11.95
9	Afirme	130,398	4.67K	22.82	0.65	27,806	32.61	21,456	-66.39	129.60	32.85	2.60
10	Zurich Aseguradora Mexicana	205,747	0.35	37.58	86.41	57,408	16.46	255,612	144.59	22.46	47.17	4.10
11	Atlas	101,519	-90.58	22.40	223.38	39,108	9.51	66,115	-8.09	59.15	49.64	2.02
12	Seguros SURA	150,834		44.60	0.00	120,709	-1.31	308,430	16.27	39.14	46.11	3.01
13	Banorte	9,060	-74.64	2.70	16.25	1,973	-96.37	58,957	-3.65	3.35	88.74	0.18
14	HDI Global Seguros	64,278	-23.45	19.73	23.94	6,353	292.77	2,554	-187.94	248.70	-55.68	1.28
15	HDI Seguros	49,255	-45.01	15.26	33.73	65,028	-29.07	323,099	21.62	20.13	34.51	0.98
	TOTAL MEDIANAS	1,500,157	-46.48	29.66	72.63	845,284	225.73	1,750,382	36.21	48.29	20.19	29.91
16	Allianz México	273,176	7.02K	105.69	1.35	7,188	365.85	20,344	-10.79	35.33	6.77	5.45
17	Berkley Seguros	34,733	54.65	18.58	14.60	4,131	60.44	8,379	74.36	49.30	53.58	0.69
18	BBVA Bancomer	23,393	-25.37	13.03	22.65	23,064	-24.28	146,405	46.40	15.75	30.46	0.47
19	La Latinoamericana	5,814	24.93	3.37	2.63	3,754	0.14	95,087	-0.60	3.95	3.92	0.12
20	General de Seguros	14,457	-46.75	9.81	36.37	6,744	-35.59	22,148	-25.31	30.45	35.31	0.29
21	Seguros Azteca Daños	147,454	1.30K	119.63	5.72	1,029	546.10	627	-443.67	164.18	-87.33	2.94
22	El Potosí	23,334	28.27	18.99	18.83	12,525	15.37	50,550	58.31	24.78	34.00	0.47
23	Ve Por Más	30,638	322.85	30.93	17.89	25,424	391.36	46,494	205.11	54.68	33.96	0.61
24	El Águila	11,863	27.36	20.96	16.06	8,922	35.85	52,502	-0.27	16.99	12.48	0.24
25	Tokio Marine	15,694	10.99	30.96	35.98	14,042	81.82	16,513	11.73	85.04	52.25	0.31
26	Swiss Re Corporate Solutions	1,470	-65.30	2.98	27.07	430	11.57	-1,819	71.24	-23.62	-36.25	0.03
27	Primero Seguros	13,413	101.98	28.06	21.54	6,450	84.15	24,341	110.14	26.50	30.24	0.27
28	Zurich Santander	24,967	228.39	55.04	15.92	24,967	221.08	44,004	-7.89	56.74	16.28	0.50
29	Sompo Japan	30,346	-555.49	77.10	-19.28	9,850	-234.74	6,238	-52.59	157.91	-55.57	0.60
30	Patrimonial Inbursa	38	-93.80	0.14	1.68	38	-93.80	26,090	-27.78	0.14	1.68	0.00
31	Cardif Seguros Generales	536	-78.59	19.31	110.83	1,110	-31.75	1,940	19.70	57.23	100.38	0.01
32	Citibanamex Seguros	-780	-378.31	-167.20	5.09	-417	38.36	50	-247.63	-825.54	880.85	-0.02
33	Assurant Daños	0				257	23.60	365	34.78	70.54	76.92	
33	Zurich Daños	0				0	-100.00	0				
	TOTAL RESTO	650,547	296.41	40.44	11.56	149,509	84.81	560,258	17.51	26.69	16.97	12.97

Análisis de Siniestros

RC Aviones y Barcos

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	
▲		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	GMX Seguros	146,958	-7.50	15.33	18.17	66,924	238.90	109,545	6.11	61.09	19.13	36.31
2	Atlas	147,350	-871.20	34.40	-9.66	5,150	59.12	15,746	-17.33	32.71	16.99	36.41
3	Mapfre México	53,278	22.72	21.52	12.76	1,218	-43.07	5,835	-19.96	20.87	29.34	13.16
4	Inbursa	21,264	-56.56	8.90	12.20	4,751	-89.06	11,426	445.43	41.58	2.07K	5.25
5	Afirme	8,915	152.23	9.46	3.43	2,265	-178.37	-851	156.91	-266.09	872.29	2.20
	TOTAL GRANDES	377,765	60.29	19.20	12.30	80,308	22.32	141,700	7.89	56.67	49.99	93.34
6	AXA Seguros	11,364	143.14	16.77	5.73	10,519	124.90	50,444	-11.72	20.85	8.19	2.81
7	Banorte	2,509	533.73M	5.38	0.00	2,444	519.95M	92	234.59	2.67K	0.00	0.62
8	Seguros Azteca Daños	2,688	-76.76	9.99	42.85	143	-2.94K	30	-73.98	483.37	-4.43	0.66
9	El Águila	-318	-110.07	-1.19	12.05	-318	-110.07	20,216	-10.73	-1.57	13.94	-0.08
10	Allianz México	1,110	73.89	4.94	2.68	819	51.58	18,751	3.95	4.37	3.00	0.27
11	El Potosí	3,601	-37.29	19.87	13.21	890	-9.45	1,473	-49.79	60.38	33.48	0.89
12	G.N.P.	5,834	-215.03	47.82	-44.86	-793	-145.14	3,421	78.28	-23.18	91.55	1.44
13	Ve Por Más	-139	-99.67	-2.30	-685.63	-139	-156.12	3,081	-4.97	-4.51	7.64	-0.03
14	AIG Seguros	13	-931.52	0.81	-0.11	13	-931.52	28	-48.22	45.32	-2.82	0.00
15	Sompo Japan	0		0.00		0		-4		0.00		
	TOTAL MEDIANAS	26,662	-224.38	11.62	-9.70	13,578	19.59	97,532	-8.09	13.92	10.70	6.59
16	Agroasemex	-2	-124.50	-0.20	0.25	427	-8.17	2,352	-29.02	18.14	14.02	-0.00
17	Chubb Seguros México	305	-46.19	1.68K	5.56K	71	-71.83	4	100.60	2.02K	14.37K	0.08
18	General de Seguros	0				0	-100.00	0				
18	Seguros SURA	3				3	-4.70K	0				0.00
	TOTAL RESTO	306	-46.57	38.23	21.80	501	-117.68	2,355	-28.95	21.27	-85.48	0.08
20	Patria	0				-490	-109.45	645	-74.54	-76.07	204.92	

Análisis de Siniestros

RC Viajero

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.	
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		Part en Mercado Actual	:
		Siniestros Directos	Incr. Siniestro	2023	2022	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	2023	2022		
1	AXA Seguros	1,520	291.53	1.17	0.29	1,520	291.53	129,782	-1.60	1.17	0.29	2.65	
2	Banorte	59,153	10.38	85.19	86.71	59,153	10.38	65,498	15.94	90.31	94.86	103.03	
3	Agroasemex	3,085	-22.74	7.90	35.49	5,422	35.79	11,135	-1.04	48.69	35.49	5.37	
4	Inbursa	6,518	282.19	44.70	24.35	6,518	282.19	13,173	88.31	49.48	24.38	11.35	
5	HDI Seguros	-92	-105.40	-0.96	17.87	-92	-105.40	9,616	0.86	-0.96	17.87	-0.16	
	TOTAL GRANDES	70,185	14.34	26.74	27.71	72,522	18.15	229,204	6.03	31.64	28.40	122.25	
6	Chubb Seguros México	211	-61.89	2.35	4.36	-622	-186.99	835	-44.36	-74.48	47.64	0.37	
7	Afirme	395	11.07	4.57	4.45	235	-243.56	4,268	315.87	5.52	-15.98	0.69	
8	Atlas	1,971	-38.05	30.22	19.97	1,790	-47.67	2,399	-72.70	74.61	38.92	3.43	
9	El Potosí	310	-48.01	5.28	12.11	222	-38.52	3,444	9.27	6.46	11.48	0.54	
10	General de Seguros	-6,135	-219.76	-107.04	148.29	-4,290	-209.39	2,787	34.91	-153.94	189.84	-10.69	
11	GMX Seguros	-8,766	-312.08	-158.59	65.39	571	-142.54	3,089	-35.38	18.49	-28.09	-15.27	
12	Ve Por Más	-210	-191.93	-5.76	8.62	-210	-191.93	3,381	56.74	-6.22	10.60	-0.37	
13	Seguros SURA	-417		-11.63	0.00	-417	154.74	3,921	4.97	-10.65	-4.39	-0.73	
14	Seguros Azteca Daños	-137	-204.97	-22.47	16.27	-137	-204.97	535	-30.56	-25.49	16.86	-0.24	
15	La Latinoamericana	3		0.51	0.00	1		181	-8.04	0.51	0.00	0.01	
	TOTAL MEDIANAS	-12,775	-189.32	-25.70	24.27	-2,856	-140.18	24,842	-11.83	-11.50	25.22	-22.25	
16	Swiss Re Corporate Solutions	1	236.04	1.16	0.66	1	236.04	-4	-64.51	-37.85	-4.00	0.00	
17	G.N.P.	0		0.00	0.00	0		133	-63.19	0.00	0.00		
	TOTAL RESTO	1	236.04	1.12	0.08	1	236.04	129	-63.15	1.09	0.12	0.00	
20	Patria	0				888	151.64	103	17.75	860.12	402.48		
20	TOTAL	57,411	-24.14	18.38	26.94	69,667	1.72	254,175	3.87	27.41	27.99	100.00	

Análisis de Siniestros

RC Otros

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. Part en Mercado Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeve ngada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	GMX Seguros	311,785	45.43	29.96	20.25	303,662	31.35	708,298	-3.71	42.87	31.43	50.49
2	Afirme	226,021	-45.58	82.37	196.41	109,984	21.31	148,537	-13.01	74.04	53.10	36.60
3	Zurich Aseguradora Mexicana	35,609	-97.40	13.73	737.88	6,781	-90.01	135,126	43.91	5.02	72.28	5.77
4	AXA Seguros	28,972	188.75	12.50	4.46	22,531	-112K	270,934	10.17	8.32	-0.90	4.69
5	Berkley Seguros	2,414	6.85	4.12	4.04	568	-15.88	1,916	75.65	29.63	61.87	0.39
	TOTAL GRANDES	604,801	-69.93	32.43	115.82	443,525	14.26	1,264,812	1.41	35.07	31.12	97.94
6	Seguros Azteca Daños	35	92.20	0.21	0.01	35	-143.18	488	-152.30	7.23	8.75	0.01
7	Agroasemex	143	1.85K	0.99	0.07	138	1.57K	518	-94.82	26.57	0.08	0.02
8	HDI Global Seguros	0		0.00		0		6		0.00		
9	Mapfre México	28	-104.88	0.41	-8.28	-30	-42.21	2,274	-2.87	-1.34	-2.25	0.00
10	Tokio Marine	8,838	-13.07K	128.97	-0.93	152	-322.43	751	-3.16K	20.19	277.43	1.43
11	Swiss Re Corporate Solutions	10	400.90	0.36	0.69	10	400.90	-204	447.79	-4.91	-5.37	0.00
12	Quálitas	3,629	9.67	153.05	88.51	1,826	6.87	2,702	5.42	67.58	66.66	0.59
13	Sompo Japan	0		0.00	0.00	0		-4	-82.61	0.00	0.00	
14	Zurich Daños	0				0	-100.00	0				
14	General de Seguros	0	-100.00			0	-100.00	0				
14	Allianz México	6	769.24			6	769.24	0				0.00
14	Chubb Seguros México	45	-58.52			45	-58.52	4	-73.43	1.25K	801.31	0.01
	TOTAL MEDIANAS	12,734	312.82	20.04	1.68	2,181	-397.26	6,534	-53.01	33.39	-5.28	2.06
200	Patria	0				68,386	176.89	110,706	32.02	61.77	29.45	
201.1	TOTAL	617,535	-69.35	32.03	104.92	445,707	15.04	1,271,346	0.81	35.06	30.72	100.00

Análisis de Siniestros
Maritimo y Transportes
4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. Part en Mercado Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	Mapfre México	14,131,382	1.32K	437.37	59.49	185,759	82.01	311,889	-20.67	59.56	25.96	57.72
2	GMX Seguros	1,875,612	14.42	66.37	70.97	494,379	118.67	363,661	6.00	135.95	65.90	7.66
3	Atlas	1,131,906	31.33	51.19	72.33	220,375	19.29	386,629	-0.54	57.00	47.52	4.62
4	Chubb Seguros México	1,082,659	22.60	71.85	54.35	174,121	12.44	422,111	-13.62	41.25	31.69	4.42
5	AIG Seguros	330,703	-41.81	29.26	55.64	61,674	-35.53	77,989	-22.82	79.08	94.67	1.35
	TOTAL GRANDES	18,552,261	275.18	170.12	63.27	1,136,308	48.85	1,562,279	-8.89	72.73	44.52	75.78
6	AXA Seguros	817,203	120.63	83.64	37.73	446,729	599.92	797,496	14.46	56.02	9.16	3.34
7	Inbursa	1,042,646	77.09	121.97	42.38	161,787	56.79	240,092	-1.68	67.39	42.25	4.26
8	HDI Global Seguros	501,002	48.00	67.79	132.68	3,516	836.17	-735	-70.77	-478.25	-14.93	2.05
9	Zurich Aseguradora Mexicana	471,744	65.61	69.70	86.30	218,316	27.58	458,083	79.80	47.66	67.16	1.93
10	G.N.P.	456,252	-38.74	72.87	82.30	207,589	-0.15	347,769	1.19	59.69	60.49	1.86
11	Tokio Marine	321,888	-31.52	61.07	55.18	35,134	-45.67	72,214	-4.14	48.65	85.84	1.31
12	HDI Seguros	302,296	-16.94	59.20	65.98	245,125	-32.16	510,506	-17.29	48.02	58.54	1.23
13	Agroasemex	79,813	407.80	17.47	6.32	33,601	51.58	39,097	-67.54	85.94	18.40	0.33
14	Afirmé	495,995	53.92	136.92	76.65	75,370	-55.02	116,494	-33.84	64.70	95.15	2.03
15	Seguros SURA	161,280		45.63	0.00	126,981	0.66	255,918	-8.64	49.62	45.03	0.66
	TOTAL MEDIANAS	4,650,119	32.89	76.43	55.73	1,554,148	20.64	2,836,935	1.10	54.78	45.91	18.99
16	Allianz México	504,042	42.83	149.10	118.11	89,780	194.19	71,367	4.34	125.80	44.62	2.06
17	Berkley Seguros	143,945	43.46	57.86	46.70	14,832	78.12	15,089	179.00	98.30	153.97	0.59
18	Primero Seguros	130,753	51.79	52.92	47.99	32,962	42.85	50,812	46.47	64.87	66.51	0.53
19	Banorte	84,899	514.65	37.05	5.30	47,828	42.36	75,818	27.71	63.08	56.59	0.35
20	El Potosí	36,575	-68.29	18.26	57.36	20,946	-42.42	62,750	-17.23	33.38	47.99	0.15
21	Sompo Japan	95,016	190.30	63.31	16.25	-5,234	-220.52	7,173	8.66	-72.96	65.78	0.39
22	General de Seguros	87,378	26.80	76.53	54.44	19,438	-34.63	54,046	-3.70	35.97	52.98	0.36
23	El Águila	30,019	-5.18	39.35	52.64	25,704	-1.17	61,422	24.85	41.85	52.87	0.12
24	Seguros Azteca Daños	-170	-100.35	-0.41	56.61	1,406	983.01	4,049	235.07	34.72	10.74	-0.00
25	Ve Por Más	59,852	-5.94	179.14	151.24	1,965	-57.82	10,513	18.78	18.69	52.61	0.24
26	FM Global	106,484	633.28	1.63K	192.44	2	585.08	5	-85.56	47.06	0.99	0.43
27	Swiss Re Corporate Solutions	-222	-95.87			-222	-69.48	0				-0.00
27	Zurich Daños	0				0	-100.00	0				
30	BBVA Bancomer	0	-100.00	0.00	-0.01	0	-100.00	123	-38.84	0.00	-0.02	
	TOTAL RESTO	1,278,568	38.49	75.89	54.97	249,407	31.93	413,167	12.92	60.36	51.67	5.22
200	Patria	0				598,235	9.73	661,220	24.02	90.47	102.26	

Análisis de Siniestros

MyT Carga

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven-gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	Chubb Seguros México	982,267	11.82	66.59	55.20	165,811	8.78	416,009	-12.95	39.86	31.90	15.03
2	AlG Seguros	330,664	-41.82	29.28	55.71	61,635	-35.56	76,949	-22.89	80.10	95.84	5.06
3	Mapfre México	659,631	7.06	64.50	55.31	184,266	38.93	308,186	-8.18	59.79	39.51	10.09
4	AXA Seguros	607,015	102.44	74.17	36.53	350,778	1.23K	672,604	20.80	52.15	4.74	9.29
5	Atlas	269,705	-11.09	36.45	41.14	171,197	-3.92	358,970	8.97	47.69	54.09	4.13
	TOTAL GRANDES	2,849,282	6.87	54.95	50.46	933,688	59.53	1,832,719	1.84	50.95	32.52	43.60
6	HDI Global Seguros	501,002	48.00	67.79	132.68	3,516	836.17	-735	-70.77	-478.25	-14.93	7.67
7	Zurich Aseguradora Mexicana	471,687	66.03	69.80	86.25	218,259	28.11	457,005	79.77	47.76	67.02	7.22
8	GMX Seguros	325,986	55.73	48.40	31.44	155,068	51.66	243,037	13.34	63.80	47.68	4.99
9	G.N.P.	338,886	-54.61	56.76	85.44	193,420	-6.00	339,531	0.92	56.97	61.16	5.19
10	Tokio Marine	321,888	-31.52	61.07	55.18	35,134	-45.67	72,214	-4.14	48.65	85.84	4.93
11	HDI Seguros	211,024	-40.30	44.50	67.93	211,024	-40.36	474,139	-19.08	44.51	60.38	3.23
12	Inbursa	376,012	85.37	88.96	34.81	156,459	76.02	213,294	-12.07	73.35	36.64	5.75
13	Agroasemex	5,936	417.84	1.65	2.51	1,374	-90.39	29,745	-63.75	4.62	17.42	0.09
14	Seguros SURA	146,586		47.31	0.00	123,541	-2.06	252,440	-7.18	48.94	46.38	2.24
15	Allianz México	220,499	-24.48	80.20	118.73	15,063	-30.62	35,734	10.76	42.15	67.29	3.37
	TOTAL MEDIANAS	2,919,506	0.74	57.76	62.16	1,112,856	-3.08	2,116,404	1.13	52.58	54.87	44.68
16	Berkley Seguros	143,945	43.46	57.86	46.70	14,832	78.12	15,089	179.00	98.30	153.97	2.20
17	Primero Seguros	130,753	51.79	52.92	47.99	32,962	42.85	50,812	46.47	64.87	66.51	2.00
18	Sompo Japan	95,016	190.30	63.31	16.25	-5,234	-220.52	7,173	8.66	-72.96	65.78	1.45
19	Afirme	68,413	-64.82	53.30	102.37	69,628	-57.95	114,916	-35.07	60.59	93.56	1.05
20	El Potosí	27,365	-44.34	25.67	41.56	16,706	-42.78	62,812	-10.11	26.60	41.78	0.42
21	General de Seguros	52,434	17.54	54.00	44.71	22,693	0.58	46,633	-4.42	48.66	46.24	0.80
22	Banorte	57,799	318.45	62.02	5.30	42,919	27.75	75,659	27.61	56.73	56.67	0.88
23	El Águila	27,049	3.12	40.63	48.71	25,670	-1.08	61,607	24.96	41.67	52.64	0.41
24	Seguros Azteca Daños	1,684	1.11K	14.36	1.44	1,385	877.45	3,926	382.01	35.29	17.40	0.03
25	Ve Por Más	55,435	-12.41	640.19	401.85	2,059	-52.27	8,933	10.57	23.04	53.39	0.85
26	FM Global	106,484	633.28	1.63K	192.44	2	585.08	5	-85.56	47.06	0.99	1.63
27	BBVA Bancomer	0	-100.00	0.00	-0.03	0	-100.00	58	-11.13	0.00	-0.06	
28	Swiss Re Corporate Solutions	-222	-95.87			-222	-69.48	0				-0.00
28	Zurich Daños	0				0	-100.00	0				
	TOTAL RESTO	766,154	23.56	65.78	45.89	223,401	-27.79	447,623	-2.68	49.91	67.27	11.72
20	Patria	0				418,167	87.11	395,421	39.70	105.75	78.96	

Análisis de Siniestros

MyT Cascos

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe		% de Incremento	% vs. Prima Directa	Importe		% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.	
		Siniestros Directos	Incr. Siniestro	2023	2022	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	2023	2022	Part en Mercado Actual
1	Mapfre México	13,471,751	3.48K	610.07	67.90	1,493	-104.88	3,703	-93.56	40.31	-53.19	75.07
2	GMX Seguros	1,549,626	8.37	71.99	86.98	339,312	174.00	120,624	-6.24	281.30	96.25	8.63
3	Atlas	862,200	54.36	58.60	122.96	49,178	650.23	27,659	-53.36	177.80	11.05	4.80
4	Inbursa	666,633	72.73	154.25	47.85	5,329	-62.73	26,798	1.54K	19.89	873.50	3.71
5	Afirme	427,583	234.65	182.82	55.45	5,741	192.76	1,579	-275.71	363.70	-218.29	2.38
	TOTAL GRANDES	16,977,794	489.84	261.27	78.02	401,053	245.51	180,363	-26.73	222.36	47.15	94.60
6	AXA Seguros	210,189	197.96	132.55	43.83	95,951	156.41	124,892	-10.76	76.83	26.74	1.17
7	Banorte	27,100	5.77B	19.94	0.00	4,909	1.04B	158	94.56	3.10K	0.00	0.15
8	Agroasemex	73,877	407.01	76.65	7.18	32,228	309.28	9,352	-75.64	344.61	20.51	0.41
9	El Potosí	9,210	-86.08	9.83	79.94	4,241	-40.98	-62	-101.05	-6.80K	121.16	0.05
10	Allianz México	283,543	365.19	449.27	115.27	74,717	748.40	35,633	-1.38	209.68	24.37	1.58
11	Seguros SURA	14,694		33.67	0.00	3,440	146.97K	3,478	-57.24	98.91	0.03	0.08
12	HDI Seguros	91,272	769.32	250.98	33.58	34,101	352.05	36,366	16.30	93.77	24.12	0.51
13	Chubb Seguros México	100,392	2.07K	317.33	13.77	8,310	242.85	6,102	-43.53	136.18	22.43	0.56
14	Seguros Azteca Daños	-1,854	-103.82	-6.30	63.64	20	-270.39	123	-68.75	16.52	-3.03	-0.01
15	G.N.P.	117,366	-6.66K	404.29	-5.75	14,169	563.16	8,238	13.29	171.99	29.38	0.65
	TOTAL MEDIANAS	925,788	237.79	128.99	37.71	272,086	270.78	224,281	-19.43	121.31	26.36	5.16
16	Ve Por Más	4,416	1.18K	17.84	1.31	-94	-127.34	1,581	104.75	-5.95	44.54	0.02
17	General de Seguros	34,944	43.82	204.58	90.64	-3,255	-145.39	7,412	1.11	-43.91	97.82	0.19
18	El Águila	2,970	-45.29	30.58	86.35	33	-41.37	-185	75.54	-17.90	-53.58	0.02
19	AIG Seguros	39	66.24	3.67	1.82	39	66.24	1,040	-17.59	3.71	1.84	0.00
20	Zurich Aseguradora Mexicana	57	-92.40	5.41	111.87	57	-92.40	1,079	94.22	5.25	134.37	0.00
21	Zurich Daños	0				0	-100.00	0				
23	BBVA Bancomer	0		0.00	0.00	0		65	-52.26	0.00	0.00	
	TOTAL RESTO	42,425	37.57	79.44	49.73	-3,221	-138.65	10,991	10.46	-29.30	83.74	0.24
200	Patria	0				180,069	-44.03	265,799	6.28	67.75	128.64	
201.1	TOTAL	17,946,006	463.76	246.87	71.09	669,918	238.70	415,635	-22.24	161.18	37.01	100.00

Análisis de Siniestros

Incendio

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Mapfre México	2,971,611	22.86	69.66	105.06	202,904	-41.32	224,275	-5.85	90.47	145.16	31.71
2	Zurich Aseguradora Mexicana	387,198	11.70	17.98	44.49	170,677	44.64	243,788	61.13	70.01	77.99	4.13
3	AIG Seguros	76,104	-75.26	3.67	15.32	16,565	86.25	108,681	8.95	15.24	8.92	0.81
4	Inbursa	1,039,233	89.27	52.27	42.51	252,827	28.81	312,476	33.34	80.91	83.76	11.09
5	FM Global	242,168	311.97	12.90	3.46	5,353	-605.92	-24,216	-1,211.59	-22.10	-48.56	2.58
	TOTAL GRANDES	4,716,315	28.13	38.17	45.56	648,326	-2.93	865,003	19.18	74.95	92.03	50.32
6	AXA Seguros	1,045,367	-1.11	58.05	64.04	533,274	-5.90	1,068,687	-7.20	49.90	49.21	11.15
7	GMX Seguros	277,617	-240.11	16.13	-11.18	22,827	-13.63	172,260	55.14	13.25	23.80	2.96
8	G.N.P.	465,650	-43.86	27.75	71.89	184,091	-57.68	618,563	-1.12	29.76	69.53	4.97
9	Agroasemex	699,226	443.69	43.07	15.00	187,748	-19.40	225,430	-77.77	83.28	22.97	7.46
10	Banorte	244,381	25.23	17.20	15.17	46,787	-39.50	763,306	8.34	6.13	10.98	2.61
11	Chubb Seguros México	307,351	307.81	26.58	7.41	56,957	17.33	113,440	-60.82	50.21	16.77	3.28
12	BBVA Bancomer	170,268	51.82	17.91	15.52	148,874	110.27	793,648	30.58	18.76	11.65	1.82
13	Allianz México	207,943	-88.73	24.51	202.93	166,215	50.36	247,756	-7.10	67.09	41.45	2.22
14	Afirme	88,518	20.77	11.11	11.88	18,412	-41.64	48,873	-34.40	37.67	42.35	0.94
15	Seguros SURA	84,610		10.96	0.00	173,070	0.89	163,937	-73.79	105.57	27.43	0.90
	TOTAL MEDIANAS	3,590,930	-12.80	28.12	38.04	1,538,257	-13.16	4,215,899	-22.94	36.49	32.38	38.31
16	Atlas	383,729	76.52	50.28	21.87	129,564	366.42	167,907	9.05	77.16	18.04	4.09
17	Seguros Azteca Daños	84,636	-43.78	21.18	14.20	8,917	-333.30	3,920	-380.33	227.46	273.30	0.90
18	HDI Seguros	130,905	-37.10	39.56	72.47	78,665	-2.43	137,852	45.68	57.06	85.20	1.40
19	Swiss Re Corporate Solutions	56,979	105.88	17.99	12.10	-140	-110.87	-3,500	-53.83	3.99	-16.94	0.61
20	Zurich Santander	72,630	35.42	23.65	16.99	60,092	29.05	277,853	-9.72	21.63	15.13	0.77
21	El Águila	212,668	151.24	96.26	40.01	25,820	-11.15	103,084	17.90	25.05	33.24	2.27
22	HDI Global Seguros	52,111	-199.55	26.79	-33.53	-217	-34.68	-2,516	493.50	8.64	78.51	0.56
23	El Potosí	-25,460	-114.64	-14.48	101.54	-1,840	-102.36	63,392	-1.59	-2.90	120.86	-0.27
24	Ve Por Más	11,997	111.04	7.64	6.83	3,288	80.75	7,813	-43.75	42.09	13.10	0.13
25	Sompo Japan	15,177	-64.84	10.84	31.21	817	-55.10	992	-95.51	82.34	8.24	0.16
26	General de Seguros	45,974	76.46	34.77	28.53	-12,513	-196.35	22,822	-28.79	-54.83	40.52	0.49
27	Tokio Marine	26,058	-47.95	25.60	47.14	4,052	-49.14	16,063	-29.79	25.23	34.83	0.28
28	Cardif Seguros Generales	5,065	-70.29	10.71	44.08	7,299	-39.49	37,138	32.57	19.65	43.06	0.05
29	Patrimonial Inbursa	-237	-114.11	-0.57	2.74	-265	-116.32	41,357	-32.58	-0.64	2.65	-0.00
30	Berkley Seguros	-14,096	-108.65	-60.22	1,015.80	326	-91.51	975	50.30	33.46	592.74	-0.15
31	Primero Seguros	7,534	-59.46	36.90	101.02	2,205	-22.02	4,955	31.19	44.50	74.86	0.08
32	Citibanamex Seguros	-555	-63.12	-48.42	-5.75	-150	-96.05	143	-923.29	-104.54	21,79...	-0.01
33	La Latinoamericana	8	-30.44	1.10	1.47	2	-31.22	188	-5.98	1.18	1.62	0.00
34	Zurich Daños	0				0	-100.00	0				
34	Assurant Daños					0		0				
	TOTAL RESTO	1,065,124	-10.29	31.57	29.64	305,924	8.42	880,439	-0.36	34.75	31.93	11.36

Análisis de Siniestros

Riesgos Catastróficos

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	IncrDeve ngada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Agroasemex	3,602,403	353.85	79.44	18.59	814,163	47.38	1,464,586	-65.28	55.59	13.10	9.50
2	AXA Seguros	8,241,464	1.80K	249.00	14.24	205,201	-33.88	324,505	61.08	63.24	154.06	21.74
3	Inbursa	9,380,552	4.88K	290.06	8.81	168,686	1.29K	382,392	-0.64	44.11	3.16	24.74
4	Mapfre México	2,037,090	1.27K	73.55	8.52	199,186	8.62K	341,552	5.30	58.32	0.70	5.37
5	BBVA Bancomer	360,631	649.04	20.69	3.34	124,893	164.55	1,625,950	29.74	7.68	3.77	0.95
	TOTAL GRANDES	23,622,140	1.36K	151.51	12.76	1,512,129	63.57	4,138,984	-35.15	36.53	14.48	62.31
6	GMX Seguros	1,620,208	1717	104.61	57.16	-2,764	-125.19	186,852	5.72	-1.48	6.21	4.27
7	Atlas	3,476,845	6.23K	268.25	3.94	67,029	310.38	97,934	-4.15	68.44	15.99	9.17
8	Banorte	214,832	-39.23	17.13	30.00	103,551	28.88	100,137	-10.40	103.41	71.89	0.57
9	Chubb Seguros México	888,426	617.53	73.43	15.52	52,440	552.96	169,475	1.65	30.94	4.82	2.34
10	Zurich Aseguradora Mexicana	708,102	407.22	62.98	35.23	5,749	143.12	207,911	158.47	2.77	2.94	1.87
11	G.N.P.	1,072,635	-2.01K	99.55	-4.83	89,368	205.85	143,606	4.23	62.23	21.21	2.83
12	Zurich Santander	536,601	5.14K	65.83	1.30	5,837	373.32	7,985	18.21	73.10	18.26	1.42
13	FM Global	-14,649	-183.62	-1.82	2.41	-13,986	-185.47	-5,106	-201...	273.92	324.99	-0.04
14	Seguros SURA	1,054,264		158.01	0.00	-76,697	59.18	52,376	-58.72	-146.44	-37.98	2.78
15	AIG Seguros	1,120,909	6.33K	186.03	2.77	1,332	-326.82	10,155	559.40	13.12	-38.14	2.96
	TOTAL MEDIANAS	10,678,172	422.52	102.67	19.92	231,858	99.71	971,325	6.06	23.87	12.68	28.17
16	Seguros Azteca Daños	452,130	52.83	90.31	38.02	-2,636	-75.49	956	16.65	-275.64	-1.31K	1.19
17	Afirme	98,772	-40.58	20.03	42.74	26,324	113.97	69,811	-1.84	37.71	17.30	0.26
18	Allianz México	262,280	-3.55K	60.97	-1.70	17,022	-1.03K	18,508	-9.38	91.97	-8.94	0.69
19	Swiss Re Corporate Solutions	130,386	10.48K	31.27	0.38	602	-28.98	50	-86.61	1.20K	226.35	0.34
20	HDI Seguros	401,304	224.18	102.88	35.59	13,360	-79.26	139,971	6.14	9.54	48.84	1.06
21	HDI Global Seguros	353,473	-8.27K	91.40	-1.39	-733	-45.59	0			-2.43M	0.93
22	Cardif Seguros Generales	173,071	1.24K	48.91	4.50	9,963	234.91	17,963	-24.29	55.46	12.54	0.46
23	Ve Por Más	33,814	560.80	10.24	3.04	14,245	148.81	21,666	9.22	65.75	28.86	0.09
24	El Águila	1,295,874	2.11K	480.95	25.19	15,596	169.63	23,491	8.00	66.39	26.59	3.42
25	Tokio Marine	341,751	7.07K	132.09	2.10	5,796	16.49K	-0	-138.42	-360.0...	834.01K	0.90
26	Sompo Japan	-5,848	-88.60	-2.50	-21.56	1,935	-131.18	-14,672	-115.99	-13.19	-6.76	-0.02
27	General de Seguros	53,419	101.93	48.24	38.17	44,372	184.00	19,212	-40.58	230.95	48.32	0.14
28	El Potosí	7,535	-79.25	8.62	49.89	9,860	-25.61	33,753	13.60	29.21	44.61	0.02
29	Berkley Seguros	1,942	1.44K	7.01	0.52	105	-22.52	-340	-2.50	-31.02	-39.04	0.01
30	Primero Seguros	1,777	28.67	12.24	10.18	1,106	289.38	2,440	-15.31	45.34	9.86	0.00
31	Patrimonial Inbursa	6,617	247.97	108.77	17.72	6,617	247.97	6,090	-43.29	108.65	17.71	0.02
32	Zurich Daños	0				0	-100.00	0				
32	Virginia Surety	0				0		0				0.00
32	Assurant Daños	4,763	445.07			0		0				0.01
36	Citibanamex Seguros	-1,245	-156.17	498.05	2.71	317	-101.86	0				-0.00
	TOTAL RESTO	3,611,815	435.34	83.80	16.77	163,851	132.82	338,900	-25.84	48.35	15.40	9.53

Análisis de Siniestros

Terremoto y Erupcion Volcanica

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2023	2022	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	2023	2022	Part en Mercado Actual
1	Inbursa	18,010	-79.51	1.27	9.11	4,481	-39.81	135,689	14.90	3.30	6.30	9.05
2	Mapfre México	126,083	3.22	10.58	19.77	43,796	339.90	122,953	9.74	35.62	8.89	63.39
3	BBVA Bancomer	42,190	270.29	4.16	1.35	42,190	293.71	950,193	32.64	4.44	1.50	21.21
4	Agroasemex	173,939	-27.99	19.26	14.28	184,213	-29.25	542,901	-68.87	33.93	14.93	87.45
5	AXA Seguros	34,287	-61.16	4.21	10.29	180,125	63.01	145,494	95.10	123.80	148.17	17.24
	TOTAL GRANDES	394,509	-28.43	7.39	11.08	454,806	13.99	1,897,230	-31.39	23.97	14.43	198.35
6	Zurich Aseguradora Mexicana	-42,615	-129.72	-5.54	55.10	5,732	132.16	207,277	157.55	2.77	3.07	-21.43
7	FM Global	-9,877	-182.71	-1.63	2.19	-9,222	-185.49	-4,291	-211.01	214.93	279.10	-4.97
8	Zurich Santander	9,186	58.94	1.58	1.11	568	-49.69	5,621	12.21	10.11	22.55	4.62
9	Chubb Seguros México	4,252	-87.42	0.75	10.18	2,906	-22.01	89,819	-2.87	3.24	4.03	2.14
10	GMX Seguros	-54,823	-109.07	-10.64	56.15	-885	-131.02	53,032	2.76	-1.67	5.53	-27.56
11	Atlas	-7,914	-113.78	-1.77	12.10	1,873	-87.96	32,352	-8.77	5.79	43.85	-3.98
12	Banorte	-172,076	-167.19	-40.34	66.82	-9,399	-113.66	36,212	-10.59	-25.96	169.88	-86.52
13	G.N.P.	-109	-100.17	-0.03	16.35	1,435	-81.73	70,946	10.10	2.02	12.19	-0.05
14	Seguros Azteca Daños	72,566	-53.28	19.51	31.17	-130	-97.29	416	39.89	-31.18	-1.61K	36.48
15	AIG Seguros	5,538	110.66	1.81	0.81	-218	-135.56	4,939	454.01	-4.42	68.90	2.78
	TOTAL MEDIANAS	-195,871	-114.67	-3.93	27.77	-7,341	-106.74	496,324	32.35	-1.48	29.06	-98.48
16	Cardif Seguros Generales	-3,177	-125.20	-1.05	5.10	1,005	-59.58	15,199	17.81	6.61	19.27	-1.60
17	Seguros SURA	3,981		1.42	0.00	9,325	-147.97	17,338	-34.58	53.79	-73.36	2.00
18	Afirme	5,520	-97.61	2.50	145.45	64	-99.47	27,863	18.04	0.23	51.45	2.78
19	HDI Global Seguros	-423	-88.75	-0.22	-2.41	-423	-44.76	0	-100.00		-2.76M	-0.21
20	Allianz México	-2,880	-1.42K	-1.55	0.11	-158	-29.03	6,868	-26.61	-2.30	-2.38	-1.45
21	Swiss Re Corporate Solutions	-85	-110.35	-0.06	0.85	215	-50.90	58	-54.58	371.21	343.37	-0.04
22	HDI Seguros	12,899	-63.01	10.20	30.14	-736	-104.33	44,450	6.53	-1.66	40.74	6.49
23	Tokio Marine	488	-74.09	0.42	1.69	2	-89.55	-0	-155.74	-175.49...	936.10K	0.25
24	Ve Por Más	-8,085	-178.54	-7.48	26.01	-588	-140.02	5,385	-5.38	-10.92	25.82	-4.07
25	Sompo Japan	246	-51.51	0.24	0.61	360	247.55	-3,513	-111.15	-10.26	0.33	0.12
26	El Águila	1,766	-138.44	1.88	-5.66	177	-138.44	8,360	3.40	2.11	-5.68	0.89
27	El Potosí	-7,189	-126.86	-20.79	101.65	-458	-109.05	12,736	25.72	-3.60	50.01	-3.61
28	General de Seguros	-2,489	-158.08	-9.99	16.89	-2,450	-187.57	4,990	-65.68	-49.09	19.24	-1.25
29	Berkley Seguros	112	-68.22	0.54	1.83	85	-1.33K	-231	-36.99	-36.92	1.89	0.06
30	Primero Seguros	39	-66.96	1.39	4.45	39	-66.61	518	-1.35	7.50	22.16	0.02
31	Citibanamex Seguros	-728	-142.32	-87.85	4.63	-159	-98.94	0				-0.37
32	Assurant Daños	263	-65.48			0		0				0.13
32	Zurich Daños	0				0	-100.00	0				
	TOTAL RESTO	257	-99.92	0.01	19.23	6,299	-217.75	140,020	-24.04	4.50	-2.90	0.13

Análisis de Siniestros

Huracan y Otros Riesgos Hidrometeorologicos

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Agroasemex	3,423,722	534.79	96.02	21.69	624,364	130.56	839,196	-64.38	74.40	11.49	9.08
2	AXA Seguros	8,207,177	2.27K	328.81	15.79	25,075	-87.45	179,011	41.08	14.01	157.52	21.76
3	Inbursa	9,362,542	9.22K	515.60	8.56	164,205	3.38K	246,703	-7.52	66.56	1.77	24.83
4	Mapfre México	1,911,007	7.01K	121.10	2.38	155,391	-2.13K	218,599	2.96	71.08	-3.61	5.07
5	GMX Seguros	1,675,031	115.29	162.06	57.96	-1,879	-123.14	133,820	6.94	-1.40	6.49	4.44
	TOTAL GRANDES	24,579,479	1.27K	234.33	21.51	967,156	103.25	1,617,329	-47.61	59.80	15.41	65.18
6	Atlas	3,484,759	-136.24K	410.51	-0.28	65,156	8.22K	65,582	-1.69	99.35	1.17	9.24
7	Banorte	386,908	297.11	46.75	12.25	112,950	878.82	63,926	-10.29	176.69	16.19	1.03
8	BBVA Bancomer	318,441	766.47	43.73	6.11	82,702	126.62	675,757	25.87	12.24	6.80	0.84
9	G.N.P.	1,072,745	-994.19	155.36	-15.50	87,933	311.54	72,660	-0.94	121.02	29.13	2.84
10	Chubb Seguros México	884,174	882.31	138.27	19.32	49,534	1.05K	79,656	7.27	62.18	5.80	2.34
11	Seguros SURA	1,050,048		271.77	0.00	-86,257	200.10	35,038	-65.09	-246.18	-28.64	2.78
12	Zurich Aseguradora Mexicana	750,716	-19.86K	211.16	-2.79	17	-115.92	634	-1.73K	2.62	268.67	1.99
13	AIG Seguros	1,115,370	7.44K	375.90	4.87	1,550	-229.04	5,216	704.25	29.73	-185.26	2.96
14	Swiss Re Corporate Solutions	130,471	31.96K	46.84	0.18	387	-5.63	-8	-103.12	-5.03K	166.06	0.35
15	Afirme	93,252	-244.87	34.23	-27.94	26,260	16.69K	41,948	-11.71	62.60	0.33	0.25
	TOTAL MEDIANAS	9,286,885	18.97K	174.43	0.98	340,232	655.97	1,040,408	7.13	32.70	4.63	24.63
16	HDI Seguros	388,405	336.81	147.31	38.31	14,096	-70.27	95,521	5.96	14.76	52.59	1.03
17	Allianz México	265,160	-3.49K	108.42	-3.11	17,180	-1.17K	11,640	5.18	147.59	-14.48	0.70
18	Zurich Santander	527,414	11.70K	223.99	1.67	5,269	4.98K	2,364	35.46	222.86	5.95	1.40
19	Ve Por Más	41,900	-909.31	18.88	-4.02	14,833	248.53	16,281	15.09	91.11	30.09	0.11
20	FM Global	-4,772	-185.57	-2.41	3.06	-4,764	-185.43	-815	-169.67	584.33	476.56	-0.01
21	HDI Global Seguros	353,896	-62.77K	182.96	-0.36	-310	-46.68	0	-100.00		-2.09M	0.94
22	El Águila	1,294,108	1.95K	738.32	41.69	15,419	146.96	15,132	10.71	101.90	45.68	3.43
23	Tokio Marine	341,262	11.75K	241.76	2.49	5,794	47.76K	-0	-114.29	-2.32B	691.67K	0.91
24	Sompo Japan	-6,093	-88.23	-4.65	-33.36	1,574	-124.96	-11,159	-118.52	-14.11	-10.47	-0.02
25	Seguros Azteca Daños	379,564	170.16	294.77	50.21	-2,506	-57.93	540	3.40	-464.14	-1.14K	1.01
26	General de Seguros	55,908	152.19	65.14	50.46	46,822	265.05	14,222	-20.05	329.22	72.10	0.15
27	El Potosí	14,724	54.11	27.86	20.56	10,318	26.01	21,016	7.33	49.10	41.82	0.04
28	Cardif Seguros Generales	176,248	49.52K	352.62	0.87	8,958	1.73K	2,764	-74.46	324.05	4.52	0.47
29	Primero Seguros	1,738	37.57	14.82	11.57	1,067	536.47	1,922	-18.43	55.55	7.12	0.00
30	Berkley Seguros	1,830	-905.63	27.24	-4.38	20	-86.08	-108	-670.11	-18.40	753.14	0.00
31	Patrimonial Inbursa	6,617	247.97	108.77	17.72	6,617	247.97	6,090	-43.29	108.65	17.71	0.02
32	Zurich Daños	0				0	-100.00	0				
32	Virginia Surety	0				0		0				0.00
32	Assurant Daños	4,500	3.92K			0		0				0.01
36	Citibanamex Seguros	-516	-204.27	47.85	1.11	476	-123.96	0				-0.00

Análisis de Siniestros

Otros Riesgos Catastroficos

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Agroasemex	4,743	-63.07	7.21	14.00	5,586	-73.71	82,488	-30.31	6.77	17.95	95.29
2	Seguros SURA	234				234		0				4.71
2	AXA Seguros	0				0		0				0.00
	TOTAL GRANDES	4,977	-61.24	7.57	14.00	5,821	-72.61	82,488	-30.31	7.06	17.95	100.00
201.1	TOTAL	4,977	-61.24	7.57	14.00	5,821	-72.61	82,488	-30.31	7.06	17.95	100.00

Análisis de Siniestros

Agrícola y de Animales

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	
▲		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV _ANT	Part en Mercado Actual
1	General de Seguros	112,905	-24.72	50.52	54.10	30,500	-33.38	46,901	129.42	65.03	223.95	47.06
2	Agroasemex	28,524	-1,543.53	23.71	-5.42	95,996	36.28	377,519	5.40	25.43	19.67	11.89
3	Mapfre México	41,291	-53.71	66.36	86.73	4,506	-71.19	11,289	-43.84	39.92	77.80	17.21
4	Seguros SURA	20,990		53.33	0.00	6,817	76.13	5,760	6.64	118.35	71.66	8.75
5	Banorte	35,469	171.38	291.65	100.35	649	30.93	-326	-146.68	-199.13	71.00	14.78
	TOTAL GRANDES	239,180	-4.44	52.28	50.69	138,469	1.64	441,143	8.97	31.39	33.65	99.68
6	G.N.P.	-1	-89.76	-3.73	-4.57	-1	-89.76	0	-95.58	-11,748....	-5,068....	-0.00
7	AXA Seguros	0				0						
7	Swiss Re Corporate Solutions	762	-107.97			0	-99.93	0	-99.67	703.56	3,291.41	0.32
	TOTAL MEDIANAS	761	-107.94	2,271.89	-3,590.49	-1	-100.16	0	-99.61	-1,336....	3,170.79	0.32
20	Patria	0				606,298	-3.18	399,980	-47.08	151.58	82.84	
20	TOTAL	239,941	-0.32	52.44	48.73	138,468	1.25	441,143	8.97	31.39	33.78	100.00

Análisis de Siniestros

AyA Agrícola

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV-ANT	Part en Mercado Actual
1	General de Seguros	112,099	-19.06	51.21	52.02	30,033	-26.67	43,151	180.04	69.60	265.81	53.40
2	Mapfre México	40,473	-54.12	66.93	88.11	4,213	-72.42	10,789	-45.28	39.05	77.48	19.28
3	Agroasemex	131	-101.62	0.23	-106.49	85,615	36.30	323,173	13.19	26.49	22.00	0.06
4	Seguros SURA	20,990		53.33	0.00	6,817	76.13	5,760	6.64	118.35	71.66	10.00
5	Banorte	35,469	171.38	291.65	100.35	649	30.93	-326	-146.68	-199.13	71.00	16.90
	TOTAL GRANDES	209,162	-9.72	54.03	51.35	127,328	3.17	382,548	17.08	33.28	37.77	99.64
6	G.N.P.	-1	-88.20	-3.73	-3.96	-1	-88.20	0	-95.58	-11,74...	-4,397.72	-0.00
7	Swiss Re Corporate Solutions	762	-107.97			0	-99.93	0	-99.67	703.56	3,291.62	0.36
7	AXA Seguros	0				0						
	TOTAL MEDIANAS	761	-107.94	2,271.89	-3,589.88	-1	-100.16	0	-99.61	-1,336....	3,180.67	0.36
200	Patria	0				597,222	-2.37	376,581	-46.89	158.59	86.28	
201.1	TOTAL	209,923	-5.49	54.22	49.20	127,327	2.73	382,548	17.07	33.28	37.93	100.00

Análisis de Siniestros

AyA Pecuario

4° Trimestre 2023



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc. ☰ ⋮ Part en Mercado Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
#	Compañía	Siniestros Directos	Incr. Siniestro	2023	2022	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	2023	2022	
				% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior					% vs. Prim. Dev. Ret. Act.	SINvsPDEV _ANT	
1	Agroasemex	28,050	325.18	43.79	22.88	5,586	-31.10	50,283	-25.49	11.11	12.01	94.52
2	General de Seguros	806	-92.99	17.58	104.53	467	-90.32	3,750	-25.53	12.45	95.84	2.72
3	Mapfre México	819	-16.83	46.66	36.15	293	-19.01	500	29.89	58.65	94.07	2.76
4	G.N.P.	0	-100.00			0	-100.00	0				
4	Swiss Re Corporate Solutions	0				0	-100.00	0				
TOTAL GRANDES		29,675	55.56	42.15	44.82	6,346	-52.26	54,533	-25.20	11.64	18.23	100.00
200	Patria	0				6,497	-54.90	9,892	-64.35	65.67	51.91	
201	TOTAL	29,675	55.56	42.15	44.82	6,346	-52.26	54,533	-25.20	11.64	18.23	100.00

Análisis de Siniestros

AyA Otros

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos					% Part. de Merc.	
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV_ANT	Part en Mercado Actual
1	Swiss Re Corporate Solutions	0				0	-100.00	0				
1	Agroasemex	343	-171.43			4,795	-1,095.99	4,063	-21.38	118.01	-9.32	100.00
	TOTAL GRANDES	343	-171.43			4,795	-1,095.96	4,063	-21.38	118.01	-9.32	100.00
200	Patria	0				2,580	7,351.39	13,507	-29.31	19.10	0.18	
2011	TOTAL	343	-171.43			4,795	-1,095.96	4,063	-21.38	118.01	-9.32	100.00

Análisis de Siniestros

Diversos

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Allianz México	854,607	-0.24	20.45	22.42	24,756	-716	76,298	-15.31	32.45	29.60	8.18
2	Inbursa	489,799	12.94	19.61	22.76	203,039	18.30	473,154	8.14	42.91	39.22	4.69
3	BBVA Bancomer	384,352	13.68	15.47	15.83	307,451	-7.64	2,374,218	21.44	12.95	17.03	3.68
4	Zurich Santander	158,831	-27.01	6.46	9.52	159,870	-26.48	2,429,998	6.78	6.58	9.55	1.52
5	GMX Seguros	785,662	-17.56	34.65	45.00	135,125	88.51	192,038	-13.14	70.36	32.42	7.52
	TOTAL GRANDES	2,673,250	-4.49	19.25	22.82	830,240	1.21	5,545,707	11.37	14.97	16.47	25.59
6	AXA Seguros	2,044,586	165.07	95.25	37.53	736,677	101.61	1,072,987	-2.52	68.66	33.20	19.58
7	Agroasemex	893,391	874.91	46.07	7.47	170,030	63.80	173,885	-87.99	97.78	7.17	8.55
8	Atlas	339,563	-772.97	18.03	-2.78	98,996	27.36	162,263	38.84	61.01	66.51	3.25
9	Mapfre México	596,324	-34.06	32.77	38.99	556,555	30.35	897,661	-10.67	62.00	42.49	5.71
10	AIG Seguros	76,721	-2.75	5.29	22.17	29,634	-39.37	115,461	-3.56	25.67	40.83	0.73
11	Banorte	412,672	-1.02K	32.12	-3.82	193,667	38.24	923,648	0.93	20.97	15.31	3.95
12	G.N.P.	409,172	-20.50	34.92	41.84	192,711	-14.68	426,367	-10.09	45.20	47.63	3.92
13	FM Global	233,114	34.26	19.98	15.90	4,442	-253.21	-16,256	-1.86K	-27.33	-313.07	2.23
14	Chubb Seguros México	373,848	0.76	36.45	35.47	98,153	65.18	240,421	40.40	40.83	34.70	3.58
15	Zurich Aseguradora Mexicana	253,612	26.00	28.24	39.67	128,146	78.11	532,597	138.34	24.06	32.20	2.43
	TOTAL MEDIANAS	5,633,003	87.03	38.10	23.50	2,209,012	45.60	4,529,034	-18.75	48.77	27.22	53.93
16	Cardif Seguros Generales	94,750	33.14	11.11	9.95	30,612	-78.46	700,055	-34.10	4.37	13.38	0.91
17	Afirme	798,428	-13.67	94.40	104.73	119,058	50.09	202,768	7.56	58.72	42.08	7.64
18	HDI Seguros	164,490	-18.80	28.27	36.86	163,627	-18.32	566,879	-10.32	28.86	31.69	1.57
19	Seguros SURA	237,582		40.93	0.00	183,169	-35.75	321,154	-56.07	57.03	39.00	2.27
20	Seguros Azteca Daños	333,439	-5.32	67.55	70.52	7,365	-83.85	33,285	-65.03	22.13	47.90	3.19
21	Assurant Daños	33,661	-38.20	12.21	30.56	6,151	-56.91	46,777	14.18	13.15	34.84	0.32
22	Berkley Seguros	67,290	-46.08	29.62	72.99	2,734	-73.41	8,004	46.50	34.15	188.18	0.64
23	HDI Global Seguros	73,689	208.61	40.10	44.52	-911	-171.27	370	112	-246.15	349.27	0.71
24	Swiss Re Corporate Solutions	62,400	276.20	37.37	15.80	-2	-100.05	-3,393	269.81	0.05	-416.73	0.60
25	El Águila	102,525	193.21	70.24	27.06	59,926	72.62	134,689	13.65	44.49	29.29	0.98
26	Virginia Surety	41,081	43.14	32.86	26.71	23,754	32.67	64,114	42.40	37.05	39.77	0.39
27	General de Seguros	34,514	37.94	29.43	25.49	22,433	31.02	65,109	5.40	34.45	27.72	0.33
28	El Potosí	32,423	-16.70	30.92	43.95	19,175	-27.97	55,027	7.86	34.85	52.18	0.31
29	Ve Por Más	1,488	-75.48	1.51	6.51	-56	-101.13	23,464	-7.22	-0.24	19.46	0.01
30	Sompo Japan	22,490	119.08	25.23	11.76	9,274	-943.99	1,486	-87.50	624.25	-9.25	0.22
31	SPP Seguros	4,192	0.34	5.71	7.69	3,281	-21.46	65,757	300.98	4.99	25.47	0.04
32	Tokio Marine	8,804	-47.44	13.41	25.91	7,461	-51.96	31,597	-3.65	23.61	47.36	0.08
33	Primero Seguros	24,605	111.15	47.78	26.76	9,890	67.10	14,459	7.48	68.40	44.00	0.24
34	Patrimonial Inbursa	-404	-42.90	-1.88	-2.53	-404	-42.90	21,554	-22.87	-1.87	-2.53	-0.00
35	La Latinoamericana	1,882	35.28	12.75	8.23	1,472	-15.98	13,079	-14.13	11.26	11.51	0.02
36	Zurich Daños	0				0	-100.00	0				
38	Citibanamex Seguros	-719	-122.43	8.90	13.52	77	-91.21	360	361.17	21.52	1.13K	-0.01
	TOTAL RESTO	2,138,610	9.62	41.87	39.91	668,088	-26.03	2,366,593	-25.45	28.23	28.45	20.48
200	Patria	0				406,694	0.59	777,939	-10.76	52.28	46.38	
2011	TOTAL	10,444,863	34.57	30.92	25.90	3,707,340	14.40	12,441,335	-9.38	29.80	23.61	100.00

Análisis de Siniestros

Técnicos

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2023	2022	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	2023	2022	Part en Mercado Actual
1	Allianz México	837,742	0.10	20.56	22.68	11,290	-25.60	15,761	14.04	71.63	109.80	11.38
2	Inbursa	374,027	232.63	23.30	9.48	96,396	76.73	218,270	20.69	44.16	30.16	5.08
3	GMX Seguros	713,490	-16.65	52.71	53.11	86,359	186.16	109,154	-5.71	79.12	26.07	9.69
4	Mapfre México	289,823	-63.63	22.02	69.32	290,032	-12.48	455,856	-14.42	63.62	62.22	3.94
5	Atlas	221,504	-270.76	16.91	-10.70	44,706	92.97	64,819	83.82	68.97	65.70	3.01
	TOTAL GRANDES	2,436,586	-1.45	25.22	27.94	528,783	16.36	863,859	-1.65	61.21	51.74	33.10
6	AIG Seguros	24,242	-23.73	1.96	24.78	5,092	-54.77	11,849	-54.44	42.98	43.29	0.33
7	AXA Seguros	1,607,137	111.83	145.92	74.40	418,311	34.62	319,542	-14.58	130.91	83.07	21.83
8	Agroasemex	723,822	1.29K	72.47	5.78	136,830	85.13	132,000	-87.50	103.66	7.00	9.83
9	G.N.P.	302,589	-8.63	39.57	43.54	93,327	0.48	161,534	0.26	57.78	57.65	4.11
10	FM Global	21,385	-68.55	3.32	11.79	2,181	-245.91	-10,239	334.72	-21.30	63.46	0.29
11	Afirme	608,941	-27.46	96.29	123.33	36,767	10.53	85,356	15.37	43.07	44.96	8.27
12	Zurich Aseguradora Mexicana	166,594	25.01	28.82	54.91	58,166	79.99	334,938	138.75	17.37	23.04	2.26
13	Chubb Seguros México	259,812	7.48	51.94	41.40	63,274	-12.50	115,068	13.57	54.99	71.37	3.53
14	Seguros SURA	146,830		35.61	0.00	97,505	-51.68	200,205	-65.66	48.70	34.61	1.99
15	HDI Seguros	75,027	-43.07	19.52	37.22	74,163	-42.74	366,544	0.20	20.23	35.40	1.02
	TOTAL MEDIANAS	3,936,379	52.10	54.29	42.95	985,617	3.05	1,716,796	-40.38	57.41	33.22	53.47
16	Banorte	256,558	-317.92	68.93	-42.60	41,822	94.08	86,422	19.35	48.39	29.76	3.48
17	Seguros Azteca Daños	333,066	46.96	89.57	73.35	1,336	-86.05	13,133	-19.49	10.17	58.72	4.52
18	Berkley Seguros	59,851	-46.85	31.77	78.16	2,120	-77.62	6,213	34.40	34.12	204.86	0.81
19	HDI Global Seguros	73,689	208.61	40.10	44.52	-911	-171.27	370	1.12	-246.15	349.27	1.00
20	Swiss Re Corporate Solutions	62,204	294.59	42.08	16.84	-89	-102.41	-2,904	1.64K	3.08	-2.23K	0.84
21	El Águila	72,720	323.88	69.56	18.85	34,071	101.53	94,669	14.74	35.99	20.49	0.99
22	BBVA Bancomer	51,279	5.39	66.36	60.95	51,279	5.39	83,023	3.72	61.77	60.79	0.70
23	Ve Por Más	2,024	-0.46	2.67	2.92	480	-45.90	5,429	-0.20	8.85	16.32	0.03
24	Sompo Japan	10,087	-6.66	14.95	16.28	1,506	136.57	206	-97.32	732.54	8.30	0.14
25	El Potosí	17,105	71.13	27.64	21.34	10,290	39.08	26,137	6.15	39.37	30.05	0.23
26	Tokio Marine	3,573	-56.00	8.17	19.86	2,243	-67.51	17,892	-2.74	12.54	37.53	0.05
27	Primero Seguros	20,848	183.21	65.00	28.52	8,418	95.69	8,216	15.48	102.45	60.46	0.28
28	General de Seguros	5,488	113.07	17.66	7.52	4,000	69.28	23,306	4.26	17.17	10.57	0.07
29	Assurant Daños	11,043	-30.23	37.96	44.13	5,245	-44.44	18,668	-11.88	28.10	44.56	0.15
30	Zurich Santander	3,042	39.89	12.41	7.36	3,042	39.89	24,921	-15.03	12.21	7.41	0.04
31	Cardif Seguros Generales	4,808	958.53	25.67	3.11	4,010	438.08	14,741	36.51	27.20	6.90	0.07
32	SPP Seguros	2,161	-35.75	12.77	23.00	1,251	-62.83	9,945	333.42	12.57	146.62	0.03
33	La Latinoamericana	190	-134.60	10.78	-35.12	24	-112.81	523	12.67	4.58	-40.31	0.00
34	Virginia Surety	0				0		-10,788		0.00		
34	Patrimonial Inbursa	-48	-72.07		-2.38K	-48	-72.07	0	-100.00		-2.38K	-0.00
34	Zurich Daños	0				0	-100.00	0				
38	Citibanamex Seguros	-350	-122.49	61.51	97.19	82	-73.07	24	333.88	347.76	5.60K	-0.00
	TOTAL RESTO	989,339	153.35	53.53	27.33	170,173	17.86	420,146	3.54	40.50	35.58	13.44

Análisis de Siniestros

Miscelaneos

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. Part en Mercado Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	Zurich Santander	155,789	-27.68	6.40	9.55	156,828	-27.15	2,405,077	7.07	6.52	9.58	5.05
2	BBVA Bancomer	333,072	15.08	13.83	14.08	256,171	-9.87	2,291,195	22.19	11.18	15.16	10.81
3	AXA Seguros	437,449	3.36K	41.85	1.22	318,365	482.39	753,445	3.69	42.25	7.52	14.19
4	Agroasemex	169,569	329.85	18.03	12.16	33,200	11.07	41,885	-89.29	79.27	7.65	5.50
5	GMX Seguros	72,172	-25.63	7.90	19.18	48,766	17.51	82,884	-21.31	58.84	39.40	2.34
	TOTAL GRANDES	1,168,051	78.60	15.09	10.59	813,330	30.02	5,574,486	4.31	14.59	11.70	37.89
6	Banorte	156,114	113.57	17.11	8.21	151,845	28.09	837,226	-0.65	18.14	14.07	5.06
7	Inbursa	115,772	-63.96	12.97	44.63	106,643	-8.92	254,885	-0.71	41.84	45.61	3.76
8	Cardif Seguros Generales	89,943	27.19	10.78	10.09	26,602	-81.18	685,315	-34.82	3.88	13.44	2.92
9	Atlas	118,059	48.96	20.58	13.09	54,290	-0.50	97,444	19.41	55.71	66.86	3.83
10	Chubb Seguros México	114,036	-11.79	21.71	27.98	34,879	-370.61	125,353	79.28	27.82	-18.43	3.70
11	FM Global	211,729	100.46	40.52	20.50	2,262	-260.98	-6,017	-283.36	-37.59	-42.81	6.87
12	Mapfre México	306,501	185.34	60.81	9.18	266,523	178.80	441,805	-6.45	60.33	20.24	9.94
13	G.N.P.	106,583	-41.93	26.19	39.09	99,384	-25.26	264,833	-15.41	37.53	42.47	3.46
14	Zurich Aseguradora Mexicana	87,018	27.95	27.20	25.69	69,980	76.57	197,658	137.66	35.40	47.65	2.82
15	Assurant Daños	22,618	-41.46	9.17	27.14	905	-81.26	28,109	42.10	3.22	24.43	0.73
	TOTAL MEDIANAS	1,328,371	12.88	23.15	19.81	813,313	17.82	2,926,611	-8.37	27.79	21.61	43.09
16	AIG Seguros	52,479	11.41	24.24	20.70	24,542	-34.76	103,612	10.56	23.69	40.14	1.70
17	Afirme	189,488	121.88	88.79	42.20	82,291	78.66	117,413	2.52	70.09	40.22	6.15
18	HDI Seguros	89,464	26.36	45.30	36.21	89,464	26.36	200,335	-24.77	44.66	26.59	2.90
19	Seguros SURA	90,752		53.98	0.00	85,664	2.85	120,949	-18.32	70.83	56.25	2.94
20	Virginia Surety	41,081	43.14	32.86	26.71	23,754	32.67	74,902	66.36	31.71	39.77	1.33
21	Seguros Azteca Daños	372	-99.70	0.31	65.92	6,029	-83.26	20,152	-74.45	29.91	45.67	0.01
22	Allianz México	16,864	-14.87	16.22	15.09	13,466	17.19	60,537	-20.63	22.24	15.07	0.55
23	General de Seguros	29,026	29.32	33.68	35.11	18,432	24.90	41,803	6.05	44.09	37.44	0.94
24	SPP Seguros	2,030	149.67	3.59	2.05	2,030	149.67	55,812	295.71	3.64	5.77	0.07
25	El Potosí	15,317	-47.05	35.66	69.33	8,885	-53.78	28,889	9.45	30.76	72.82	0.50
26	El Águila	29,805	67.35	71.97	46.62	25,855	45.17	40,020	11.15	64.60	49.47	0.97
27	Berkley Seguros	7,439	-39.07	19.21	45.33	614	-24.30	1,791	113.07	34.27	96.46	0.24
28	Ve Por Más	-536	-113.29	-2.37	17.05	-536	-113.29	18,035	-9.14	-2.97	20.32	-0.02
29	Tokio Marine	5,231	-39.39	23.84	36.31	5,218	-39.53	13,705	-4.82	38.07	59.92	0.17
30	Sompo Japan	12,403	-2.39K	57.29	-2.58	7,768	-547.57	1,280	-69.62	606.85	-41.19	0.40
31	Patrimonial Inbursa	-356	-33.58	-1.66	-1.92	-356	-33.58	21,554	-22.85	-1.65	-1.92	-0.01
32	Primero Seguros	3,757	-12.45	19.34	24.20	1,472	-8.96	6,242	-1.49	23.59	25.52	0.12
33	Swiss Re Corporate Solutions	196	-76.17	1.02	7.24	88	-21.25	-489	-34.83	-17.92	-14.83	0.01
34	La Latinoamericana	1,692	-12.77	13.01	12.64	1,448	-25.33	12,556	-14.97	11.54	13.14	0.05
35	Zurich Daños	0				0	-100.00	0				
37	Citibanamex Seguros	-369	-122.39	4.91	7.45	-4	-100.77	336	363.21	-1.31	794.20	-0.01
	TOTAL RESTO	586,136	22.15	37.96	30.96	396,124	7.19	939,435	-8.47	42.17	36.01	19.01
200	Patria	0				137,045	-38.74	355,553	-21.33	38.54	49.50	

Análisis de Siniestros

Credito

4° Trimestre 2023



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Atradius	288,172	58.47	40.07	22.49	92,107	36.47	206,826	-10.73	44.53	29.13	48.41
2	Solunion Crédito	230,540	61.84	41.71	21.10	23,655	54.13	47,396	63.54	49.91	52.96	38.73
3	Coface	68,006	52.26	19.14	11.58	16,873	-17.69	67,947	-10.68	24.83	26.95	11.43
4	AIG Seguros	8,520	-253.16	49.94	-29.82	2,467	-252.92	4,917	-2.96	50.18	-31.84	1.43
TOTAL GRANDES		595,238	63.80	36.20	19.25	135,102	32.81	327,086	-4.31	41.30	29.76	100.00
200	Patria	0	null	null	null	21,603	354.12	43,073	-3.18	50.16	10.69	null
201.1	TOTAL	595,238	63.80	36.20	19.25	135,102	32.81	327,086	-4.31	41.30	29.76	100.00

Análisis de Siniestros

Credito a la Vivienda

4° Trimestre 2023



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. Part en Mercado Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2023	2022					2023	2022	
▲		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	SHF Cred Vivienda	-200,471	-413.00	-39.93	16.91	-178,754	-422.23	199,482	-15.81K	-89.61	-4.37K	113.31
2	Genworth Seg. de Crédito	23,550	100.52	21.11	16.69	17,412	56.60	211,702	21.44	8.22	6.38	-13.31
	TOTAL GRANDES	-176,920	-333.43	-28.83	16.88	-161,342	-342.28	411,184	137.61	-39.24	38.48	100.00
201.1	TOTAL	-176,920	-333.43	-28.83	16.88	-161,342	-342.28	411,184	137.61	-39.24	38.48	100.00