



AMIS
ASOCIACIÓN MEXICANA DE
INSTITUCIONES DE SEGUROS

Estadística AMIS

Informe

Con la finalidad de atender la solicitud de información, presentamos esta publicación comparando los datos de primas y siniestros del periodo actual vs el mismo periodo del año anterior.

Periodo: **2do trimestre 2024**

Fecha de actualización: **21-agosto-24**

Porcentaje de participación: 99.53%

CONTENIDO:

- Resumen del comportamiento del seguro mexicano
- Análisis de Primas Directas
- Análisis de Siniestros

*****No se incluye la información de Principal México y SIS NOVA, en virtud de que a la fecha de esta publicación, no se recibió su información.**

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La información aquí presentada es para uso exclusivo de nuestras asociadas. Para cualquier situación relacionada con la misma, comunicarse al teléfono 54-80-06-60 y a las siguientes personas:

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Análisis de Primas Directas

Vida Total

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	BBVA Bancomer	33,323,546	27,518,864	17.25	17.65	5,804,681	21.09	100.00	78.40	7.37
2	Citibanamex Seguros	29,757,704	14,699,275	15.41	9.43	15,058,429	102.44	100.00	98.57	6.58
3	Metlife México	27,674,276	28,516,128	14.33	18.29	-841,852	-2.95	100.00	63.81	6.12
4	Banorte	18,098,076	13,952,206	9.37	8.95	4,145,870	29.71	100.00	65.06	4.00
5	G.N.P.	17,275,385	16,686,625	8.94	10.70	588,760	3.53	100.00	30.68	3.82
	TOTAL GRANDES	126,128,986	101,373,098	65.31	65.02	24,755,888	24.42	100.00	63.00	27.91
6	Monterrey New York Life	13,230,044	12,838,700	6.85	8.23	391,344	3.05	100.00	63.05	2.93
7	Zurich Santander	7,932,070	7,550,631	4.11	4.84	381,439	5.05	100.00	75.94	1.75
8	Allianz México	7,189,401	5,604,650	3.72	3.59	1,584,751	28.28	100.00	59.75	1.59
9	HSBC Seguros	6,686,638	3,417,229	3.46	2.19	3,269,409	95.67	100.00	96.60	1.48
10	Mapfre México	3,900,290	2,733,727	2.02	1.75	1,166,562	42.67	100.00	20.15	0.86
11	Inbursa	3,206,415	2,961,218	1.66	1.90	245,197	8.28	100.00	18.12	0.71
12	AXA Seguros	3,077,978	2,952,516	1.59	1.89	125,462	4.25	100.00	9.70	0.68
13	Hir Seguros	2,693,881	2,244,482	1.39	1.44	449,399	20.02	100.00	99.25	0.60
14	Seguros Argos	2,157,225	2,167,473	1.12	1.39	-10,247	-0.47	100.00	100.00	0.48
15	Atlas	2,126,799	1,345,674	1.10	0.86	781,125	58.05	100.00	17.59	0.47
	TOTAL MEDIANAS	52,200,740	43,816,299	27.03	28.10	8,384,441	19.14	100.00	38.35	11.55
16	Patrimonial Vida	1,706,358	401,508	0.88	0.26	1,304,850	324.99	100.00	100.00	0.38
17	Thona	1,645,072	0	0.85		1,645,072		100.00	96.58	0.36
18	Seguros Azteca	1,623,644	2,383,278	0.84	1.53	-759,634	-31.87	100.00	81.06	0.36
19	Cardif Vida	1,440,986	1,536,431	0.75	0.99	-95,444	-6.21	100.00	98.18	0.32
20	Afirme	1,352,877	1,077,508	0.70	0.69	275,369	25.56	100.00	37.06	0.30
21	Prudential	1,019,378	889,668	0.53	0.57	129,710	14.58	100.00	100.00	0.23
22	Assurant Vida	1,001,555	494,800	0.52	0.32	506,755	102.42	100.00	100.00	0.22
23	Insignia Life	982,633	799,737	0.51	0.51	182,896	22.87	100.00	100.00	0.22
24	Seguros SURA	683,382	756,780	0.35	0.49	-73,397	-9.70	100.00	21.44	0.15
25	Chubb Seguros México	656,989	643,736	0.34	0.41	13,252	2.06	100.00	4.71	0.15
26	Ve Por Más	530,593	261,987	0.27	0.17	268,606	102.53	100.00	19.88	0.12
27	Zurich Aseguradora Mexicana	460,401	377,275	0.24	0.24	83,127	22.03	100.00	6.54	0.10
28	Pan-American México	436,956	254,474	0.23	0.16	182,483	71.71	100.00	53.81	0.10
29	Agroasemex	324,303	10,862	0.17	0.01	313,440	2.89K	100.00	6.68	0.07
30	El Potosí	280,143	195,096	0.15	0.13	85,047	43.59	100.00	20.57	0.06
31	Skandia Life	262,387	191,057	0.14	0.12	71,330	37.33	100.00	100.00	0.06
32	General de Seguros	235,002	266,483	0.12	0.17	-31,481	-11.81	100.00	16.14	0.05
33	La Latinoamericana	118,700	136,033	0.06	0.09	-17,332	-12.74	100.00	14.85	0.03
34	Tokio Marine	43,756	40,183	0.02	0.03	3,573	8.89	100.00	6.53	0.01
35	Zurich Vida	0	0			0		100.00		
37	HDI Seguros	-4,708	1,384	-0.00	0.00	-6,093	-440.16	100.00	-0.08	-0.00
	TOTAL RESTO	14,800,407	10,718,279	7.66	6.87	4,082,128	38.09	100.00	26.16	3.27
20 11	TOTAL	193,130,134	155,907,677	100.00	100.00	37,222,457	23.87	100.00	49.16	42.73

Análisis de Primas Directas

Vida Individual

2 ° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa 2024				Part. en Mercado						Incremento (Δ2023 - 2023)					
		Prima Directa	1er Año	Renovación	Únicas	% Prim Direct	% 1 er año	% Renovación	% Únicas	Δ Prima Directa	%	Δ 1er Año	%	Δ Renov.	%	Δ Únicas	%
1	BBVA Bancomer	31,657,804	29,493,862	2,155,305	8,637	22.6	21.1	1.5	0.0	5,798,384	22.4	5,551,082	23.2	246,152	12.9	1,150	15.4
2	Citibanamex Seguros	27,875,872	20,316,536	7,559,336	0	19.9	14.5	5.4		14,656,775	10.9	12,831,768	171.4	1,825,006	31.8	0	
3	Metlife México	16,501,588	1,834,138	11,509,062	3,158,388	11.8	1.3	8.2	2.3	461,051	2.9	19,605	1.1	411,723	3.7	29,723	1.0
4	G.N.P.	14,710,194	1,873,213	8,977,441	3,859,539	10.5	1.3	6.4	2.8	290,649	2.0	138,515	8.0	523,801	6.2	-371,667	-8.8
5	Monterrey New York Life	12,856,826	1,407,040	8,113,065	3,336,721	9.2	1.0	5.8	2.4	841,261	7.0	161,389	13.0	419,398	5.5	260,474	8.5
	TOTAL GRANDES	103,602,284	54,924,789	38,314,210	10,363,285	74.0	39.2	27.3	7.4	22,048,120	27.0	18,702,359	51.6	3,426,080	9.8	-80,319	-0.8
6	Banorte	8,748,869	2,099,343	741,351	5,908,175	6.2	1.5	0.5	4.2	3,337,877	61.7	-56,379	-2.6	81,752	12.4	3,312,503	127.6
7	Allianz México	6,983,184	2,978,684	4,004,500	0	5.0	2.1	2.9		1,935,240	38.3	961,249	47.6	973,991	32.1	0	
8	HSBC Seguros	6,650,891	5,067,475	1,583,416	0	4.7	3.6	1.1		3,283,638	97.5	2,639,647	108.7	643,990	68.6	0	
9	Zurich Santander	5,773,107	3,498,643	678,376	1,596,088	4.1	2.5	0.5	1.1	112,883	2.0	-85,640	-2.4	-37,684	-5.3	236,206	17.4
10	AXA Seguros	1,796,418	440,239	1,346,918	9,260	1.3	0.3	1.0	0.0	1,880	0.1	-50,183	-10.2	46,236	3.6	5,828	169.8
11	Inbursa	1,565,678	311,180	1,254,498	0	1.1	0.2	0.9		136,342	9.5	22,190	7.7	114,152	10.0	0	
12	Prudential	1,023,019	228,872	780,606	13,542	0.7	0.2	0.6	0.0	144,429	16.4	-19,063	-7.7	162,179	26.2	1,312	10.7
13	Afirme	773,193	773,193	0	0	0.6	0.6			147,456	23.6	147,456	23.6	0		0	
14	Insignia Life	669,527	166,279	503,960	-712	0.5	0.1	0.4	-0.0	53,757	8.7	8,060	5.1	43,920	9.5	1,776	-71.4
15	Mapfre México	606,696	190,828	407,322	8,546	0.4	0.1	0.3	0.0	22,518	3.9	6,734	3.7	9,055	2.3	6,730	370.6
	TOTAL MEDIANAS	34,590,582	15,754,735	11,300,948	7,534,899	24.7	11.2	8.1	5.4	9,176,019	36.1	3,574,071	29.3	2,037,592	22.0	3,564,356	89.8
16	Atlas	473,388	61,407	358,609	53,372	0.3	0.0	0.3	0.0	19,231	4.2	-1,501	-2.4	28,526	8.6	-7,794	-12.7
17	Seguros Argos	444,337	72,887	273,671	97,779	0.3	0.1	0.2	0.1	42,429	10.6	21,777	42.6	13,235	5.1	7,418	8.2
18	Ve Por Más	268,700	564	6,289	261,847	0.2	0.0	0.0	0.2	237,312	736.0	-99	-14.9	-870	-12.2	238,281	1,011.1
19	Skandia Life	259,790	133,958	125,832	0	0.2	0.1	0.1		70,875	37.5	61,475	84.8	9,400	8.1	0	
20	Chubb Seguros México	116,852	116,852	0	0	0.1	0.1			-37,196	-24.1	-37,196	-24.1	0		0	
21	Cardif Vida	83,002	33,659	2,931	46,413	0.1	0.0	0.0	0.0	3,812	4.8	-24,085	-41.7	-18,515	-86.3	46,411	2,578...
22	Seguros Azteca	61,347	0	0	61,347	0.0			0.0	4,652	8.2	0		0		4,652	8.2
23	General de Seguros	59,638	10,659	48,979	0	0.0	0.0	0.0		-4,751	-7.4	-5,011	-32.0	260	0.5	0	
24	El Potosí	45,708	6,145	38,564	999	0.0	0.0	0.0	0.0	1,913	4.4	-1,999	-24.5	3,362	9.6	550	122.4
25	Pan-American México	33,020	0	0	33,020	0.0			0.0	-1,145	-3.4	0		0		-1,145	-3.4
26	Seguros SURA	30,081	17,965	12,077	39	0.0	0.0	0.0	0.0	-3,690	-10.9	-4,234	-19.1	1,154	10.6	-610	-93.9
27	La Latinoamericana	11,214	3,939	7,275	0	0.0	0.0	0.0		2,027	22.1	2,620	198.7	-594	-7.5	0	
28	Thona	4,697	1,029	0	3,669	0.0	0.0		0.0	4,697		1,029		0		3,669	
29	Hir Seguros	3,644	162	3,482	0	0.0	0.0	0.0		-93	-2.5	13	8.7	-105	-2.9	0	
30	Zurich Aseguradora Mexicana	2,553	-267	2,820	0	0.0	-0.0	0.0		-10	-0.4	-348	-426.6	339	13.7	0	
31	Zurich Vida	0	0	0	0					0		0		0		0	
31	Patrimonial Vida	0	0	0	0					0		0		0		0	
	TOTAL RESTO	1,897,970	458,958	880,527	558,484	1.4	0.3	0.6	0.4	340,063	21.8	12,441	2.8	36,190	4.3	291,432	109.1
200	Patria	0	0	0	0					0		0		0		0	
201.1	TOTAL	140,090,835	71,138,482	50,495,685	18,456,668	100.0	50.8	36.0	13.2	31,564,202	29.1	22,288,872	45.6	5,499,862	12.2	3,775,468	25.7

Análisis de Primas Directas

Vida Gpo y Col

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa 2024				Part. en Mercado				Incremento (Δ 2024 - 2023)							
		Prima Directa	1er Año	Renovación	Únicas	% Prim Direct	% 1er año	% Renovación	% Únicas	Δ Prima Directa	%	Δ 1er Año	%	Δ Renov.	%	Δ Únicas	%
1	Metlife México	11,172,688	3,272,477	7,271,985	628,225	21.1	6.2	13.7	1.2	-1,302,903	-10.4	51,297	1.6	-1,547,374	-17.5	193,173	44.4
2	Banorte	9,349,207	262,883	9,086,324	0	17.6	0.5	17.1		807,993	9.5	-265,038	-50.2	1,073,031	13.4	0	
3	Mapfre México	3,293,594	3,293,594	0	0	6.2	6.2			1,144,044	53.2	1,144,044	53.2	0		0	
4	Hir Seguros	2,690,237	819,276	1,870,961	0	5.1	1.5	3.5		449,492	20.1	-931,287	-53.2	1,380,779	281.7	0	
5	G.N.P.	2,565,191	2,565,077	0	114	4.8	4.8		0.0	298,111	13.1	299,513	13.2	-1,406		4	3.5
	TOTAL GRANDES	29,070,918	10,213,308	18,229,270	628,339	54.8	19.3	34.4	1.2	1,396,737	5.0	298,529	3.0	905,030	5.2	193,177	44.4
6	Zurich Santander	2,158,962	772,286	711	1,385,965	4.1	1.5	0.0	2.6	268,556	14.2	160,839	26.3	-176	-19.9	107,894	8.4
7	Citibanamex Seguros	1,881,832	9,008	1,872,824	0	3.5	0.0	3.5		401,654	27.1	-196,955	-95.6	598,609	47.0	0	
8	Seguros Argos	1,712,889	697,783	991,401	23,705	3.2	1.3	1.9	0.0	-52,677	-3.0	-402,229	-36.6	348,888	54.3	664	2.9
9	Patrimonial Vida	1,706,358	1,706,358	0	0	3.2	3.2			1,304,850	325.0	1,304,850	325.0	0		0	
10	BBVA Bancomer	1,665,741	53,265	287,819	1,324,658	3.1	0.1	0.5	2.5	6,298	0.4	17,775	50.1	-122,560	-29...	111,083	9.2
11	Atlas	1,653,412	1,653,412	0	0	3.1	3.1			761,894	85.5	761,893	85.5	0		1	
12	Inbursa	1,640,737	1,640,737	0	0	3.1	3.1			108,855	7.1	108,855	7.1	0		0	
13	Thona	1,640,375	1,640,375	0	0	3.1	3.1			1,640,375		1,640,375		0		0	
14	Seguros Azteca	1,562,298	1,557,589	4,709	0	2.9	2.9	0.0		-764,286	-32.9	-766,978	-33.0	2,692	133.5	0	
15	Cardif Vida	1,357,984	558,845	464,008	335,132	2.6	1.1	0.9	0.6	-99,256	-6.8	629,726	-888.4	-733,193	-61.2	4,211	1.3
	TOTAL MEDIANAS	16,980,587	10,289,657	3,621,471	3,069,459	32.0	19.4	6.8	5.8	3,576,264	26.7	3,258,151	46.3	94,260	2.7	223,853	7.9
16	AXA Seguros	1,281,561	204,465	1,077,096	0	2.4	0.4	2.0		123,582	10.7	42,144	26.0	81,438	8.2	0	
17	Assurant Vida	1,001,555	996,730	4,824	0	1.9	1.9	0.0		506,755	102.4	507,024	103.5	-269	-5.3	0	
18	Seguros SURA	653,301	554,973	98,328	0	1.2	1.0	0.2		-69,708	-9.6	5,043	0.9	-74,750	-43.2	0	
19	Afirme	579,684	579,684	0	0	1.1	1.1			127,913	28.3	127,913	28.3	0		0	
20	Chubb Seguros México	540,137	540,137	0	0	1.0	1.0			50,448	10.3	50,448	10.3	0		0	
21	Zurich Aseguradora Mexicana	457,848	174,263	124,947	158,639	0.9	0.3	0.2	0.3	83,136	22.2	2,565	1.5	59,750	91.6	20,821	15.1
22	Pan-American México	403,936	92,124	311,812	0	0.8	0.2	0.6		183,627	83.4	-86,828	-48.5	270,455	654...	0	
23	Monterrey New York Life	373,218	25,319	347,899	0	0.7	0.0	0.7		-449,917	-54.7	-9,531	-27.3	-440,386	-55.9	0	
24	Agroasemex	324,303	324,303	0	0	0.6	0.6			313,440	2.9K	313,440	2,885.6	0		0	
25	Insignia Life	313,106	163,344	149,762	0	0.6	0.3	0.3		129,139	70.2	62,038	61.2	67,101	81.2	0	
26	Ve Por Más	261,892	31,622	230,270	0	0.5	0.1	0.4		31,294	13.6	-133,798	-80.9	165,092	253...	0	
27	El Potosí	234,435	100,413	134,023	0	0.4	0.2	0.3		83,134	54.9	12,224	13.9	70,910	112.4	0	
28	Allianz México	206,217	96,531	109,686	0	0.4	0.2	0.2		-350,489	-63.0	-370,605	-79.3	20,116	22.5	0	
29	General de Seguros	175,364	82,054	93,310	0	0.3	0.2	0.2		-26,730	-13.2	8,471	11.5	-35,201	-27.4	0	
30	La Latinoamericana	107,487	23,403	84,084	0	0.2	0.0	0.2		-19,359	-15.3	23,909	-4.72...	-43,269	-34.0	0	
31	Tokio Marine	43,756	21,082	22,674	0	0.1	0.0	0.0		3,573	8.9	-4,468	-17.5	8,042	55.0	0	
32	HSBC Seguros	35,746	36,481	-735	0	0.1	0.1	-0.0		-14,229	-28.5	-14,224	-28.1	-5	0.7	0	
33	Skandia Life	2,596	103	2,493	0	0.0	0.0	0.0		455	21.2	103		352	16.4	0	
34	Zurich Vida	0	0	0	0					0		0		0		0	
36	Prudential	-3,641	-3,641	0	0	-0.0	-0.0			-14,719	-132...	-14,719	-132.9	0		0	
37	HDI Seguros	-4,708	0	-4,708	0	-0.0	-0.0			-6,093	-44...	0		-6,093	-44...	0	
	TOTAL RESTO	6,987,793	4,043,391	2,785,764	158,639	13.2	7.6	5.3	0.3	685,255	10.9	521,150	14.8	143,283	5.4	20,821	15.1
200	Patria	0	0	0	0					0		0		0		0	
201.1	TOTAL	53,039,298	24,546,356	24,636,505	3,856,437	100.0	46.3	46.4	7.3	5,658,255	11.9	4,077,830	19.9	1,142,574	4.9	437,851	12.8

Análisis de Primas Directas

Pensiones Total

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Pensiones Banorte	8,948,322	8,092,207	47.25	41.33	856,115	10.58	100.00	100.00	1.90
2	ProFuturo G.N.P.	5,052,070	4,124,335	26.67	21.07	927,736	22.49	100.00	100.00	1.07
3	Pensiones BBVA Bancomer	4,935,367	7,357,265	26.06	37.58	-2,421,898	-32.92	100.00	100.00	1.05
4	Citibanamex Pensiones	4,270	5,216	0.02	0.03	-946	-18.14	100.00	100.00	0.00
	TOTAL GRANDES	18,940,030	19,579,023	100.00	100.00	-638,993	-3.26	100.00	100.00	4.02
2011	TOTAL	18,940,030	19,579,023	100.00	100.00	-638,993	-3.26	100.00	100.00	4.02

Análisis de Primas Directas

Pensiones IMSS

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Pensiones Banorte	7,195,258	6,359,917	53.02	45.68	835,341	13.13	100.00	80.41	1.59
2	ProFuturo G.N.P.	3,309,569	2,563,952	24.39	18.42	745,618	29.08	100.00	65.51	0.73
3	Pensiones BBVA Bancomer	3,062,904	4,992,639	22.57	35.86	-1,929,735	-38.65	100.00	62.06	0.68
4	Citibanamex Pensiones	4,270	5,216	0.03	0.04	-946	-18.14	100.00	100.00	0.00
	TOTAL GRANDES	13,572,001	13,921,723	100.00	100.00	-349,722	-2.51	100.00	71.66	3.00
201. 1	TOTAL	13,572,001	13,921,723	100.00	100.00	-349,722	-2.51	100.00	71.66	3.00

Análisis de Primas Directas

Pensiones ISSSTE

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Pensiones BBVA Bancomer	1,872,463	2,364,626	34.88	41.80	-492,163	-20.81	100.00	37.94	0.41
2	Pensiones Banorte	1,753,064	1,732,290	32.66	30.62	20,774	1.20	100.00	19.59	0.39
3	ProFuturo G.N.P.	1,742,501	1,560,383	32.46	27.58	182,118	11.67	100.00	34.49	0.39
	TOTAL GRANDES	5,368,029	5,657,299	100.00	100.00	-289,270	-5.11	100.00	28.35	1.19
2011	TOTAL	5,368,029	5,657,299	100.00	100.00	-289,270	-5.11	100.00	28.35	1.19

Análisis de Primas Directas

Accidentes y Enfermedades Total

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	G.N.P.	22,169,737	19,019,560	25.43	25.23	3,150,177	16.56	100.00	39.37	4.91
2	Metlife México	15,696,564	13,192,564	18.00	17.50	2,504,001	18.98	100.00	36.19	3.47
3	AXA Seguros	15,260,460	13,925,908	17.50	18.48	1,334,552	9.58	100.00	48.09	3.38
4	Monterrey New York Life	7,754,704	6,656,473	8.89	8.83	1,098,231	16.50	100.00	36.95	1.72
5	Atlas	3,653,974	3,180,562	4.19	4.22	473,413	14.88	100.00	30.22	0.81
	TOTAL GRANDES	64,535,439	55,975,066	74.01	74.26	8,560,374	15.29	100.00	39.23	14.28
6	Inbursa	3,397,128	3,028,461	3.90	4.02	368,667	12.17	100.00	19.20	0.75
7	Mapfre México	2,772,495	2,435,979	3.18	3.23	336,516	13.81	100.00	14.33	0.61
8	BUPA México	2,291,665	1,974,173	2.63	2.62	317,492	16.08	100.00	100.00	0.51
9	Banorte	1,910,232	1,745,868	2.19	2.32	164,365	9.41	100.00	6.87	0.42
10	Plan Seguro	1,545,985	1,269,383	1.77	1.68	276,601	21.79	100.00	100.00	0.34
11	Allianz México	1,492,405	1,399,386	1.71	1.86	93,019	6.65	100.00	12.40	0.33
12	Ve Por Más	1,265,223	1,139,251	1.45	1.51	125,973	11.06	100.00	47.41	0.28
13	Zurich Aseguradora Mexicana	1,068,449	436,345	1.23	0.58	632,104	144.86	100.00	15.18	0.24
14	General de Salud	924,227	630,943	1.06	0.84	293,284	46.48	100.00	100.00	0.20
15	Chubb Seguros México	817,465	640,524	0.94	0.85	176,942	27.62	100.00	5.86	0.18
	TOTAL MEDIANAS	17,485,274	14,700,311	20.05	19.50	2,784,962	18.94	100.00	16.60	3.87
16	AXA Salud	582,837	515,017	0.67	0.68	67,820	13.17	100.00	100.00	0.13
17	Zurich Santander	507,588	506,036	0.58	0.67	1,552	0.31	100.00	4.86	0.11
18	Citibanamex Seguros	431,429	409,109	0.49	0.54	22,320	5.46	100.00	1.43	0.10
19	La Latinoamericana	393,735	262,593	0.45	0.35	131,141	49.94	100.00	49.27	0.09
20	Seguros Azteca	379,475	292,629	0.44	0.39	86,846	29.68	100.00	18.94	0.08
21	Pan-American México	375,005	322,424	0.43	0.43	52,581	16.31	100.00	46.19	0.08
22	Dentegra	328,538	278,826	0.38	0.37	49,712	17.83	100.00	100.00	0.07
23	PREVEM Seguros	322,506	316,431	0.37	0.42	6,075	1.92	100.00	100.00	0.07
24	BBVA Bancomer	320,704	287,538	0.37	0.38	33,166	11.53	100.00	0.75	0.07
25	Seguros SURA	317,038	325,700	0.36	0.43	-8,661	-2.66	100.00	9.95	0.07
26	BBVA Bancomer Salud	272,025	402,736	0.31	0.53	-130,711	-32.46	100.00	100.00	0.06
27	HSBC Seguros	235,574	245,514	0.27	0.33	-9,940	-4.05	100.00	3.40	0.05
28	Centauro	166,053	154,127	0.19	0.20	11,926	7.74	100.00	100.00	0.04
29	MediAccess	145,545	91,395	0.17	0.12	54,151	59.25	100.00	100.00	0.03
30	AIG Seguros	122,854	131,311	0.14	0.17	-8,457	-6.44	100.00	3.29	0.03
31	Odontoprev	80,339	72,704	0.09	0.10	7,635	10.50	100.00	100.00	0.02
32	Thona	58,251	0	0.07		58,251		100.00	3.42	0.01
33	HDI Seguros	50,025	17,488	0.06	0.02	32,536	186.05	100.00	0.84	0.01
34	Cardif Vida	26,688	21,492	0.03	0.03	5,195	24.17	100.00	1.82	0.01
35	Hir Seguros	20,413	19,147	0.02	0.03	1,266	6.61	100.00	0.75	0.00
36	General de Seguros	14,433	12,417	0.02	0.02	2,016	16.23	100.00	0.99	0.00
37	El Potosí	13,684	13,043	0.02	0.02	642	4.92	100.00	1.00	0.00
38	Quálitas Salud	8,285	971	0.01	0.00	7,314	753.50	100.00	100.00	0.00
39	SPP Seguros	26	-2	0.00	-0.00	28	-1.46K	100.00	0.05	0.00
40	Zurich Vida	0	0			0		100.00		
40	Assurant Vida	0	0			0		100.00		
40	Tokio Marine	0	0			0		100.00		
40	Agroasemex	0	0			0		100.00		
	TOTAL RESTO	5,173,049	4,698,646	5.93	6.23	474,403	10.10	100.00	4.18	1.14
20 0	Patria	0	0			0		100.00		
20 11	TOTAL	87,193,762	75,374,023	100.00	100.00	11,819,739	15.68	100.00	22.15	19.29

Análisis de Primas Directas

Accidentes Personales

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Chubb Seguros México	648,604	489,197	20.05	17.90	159,406	32.59	79.34	4.65	0.14
2	Citibanamex Seguros	431,429	408,990	13.33	14.97	22,440	5.49	100.00	1.43	0.10
3	Zurich Santander	362,609	361,154	11.21	13.22	1,456	0.40	71.44	3.47	0.08
4	Seguros Azteca	347,098	268,936	10.73	9.84	78,162	29.06	91.47	17.33	0.08
5	BBVA Bancomer	320,702	287,536	9.91	10.52	33,166	11.53	100.00	0.75	0.07
	TOTAL GRANDES	2,110,442	1,815,812	65.23	66.46	294,630	16.23	85.91	2.13	0.47
6	HSBC Seguros	184,093	170,071	5.69	6.22	14,021	8.24	78.15	2.66	0.04
7	La Latinoamericana	129,095	20,766	3.99	0.76	108,329	521.66	32.79	16.15	0.03
8	AIG Seguros	122,854	131,311	3.80	4.81	-8,457	-6.44	100.00	3.29	0.03
9	AXA Seguros	119,742	125,320	3.70	4.59	-5,578	-4.45	0.78	0.38	0.03
10	Banorte	98,439	109,499	3.04	4.01	-11,060	-10.10	5.15	0.35	0.02
11	G.N.P.	98,285	66,167	3.04	2.42	32,118	48.54	0.44	0.17	0.02
12	Mapfre México	73,782	62,626	2.28	2.29	11,156	17.81	2.66	0.38	0.02
13	Thona	58,087	0	1.80		58,087		99.72	3.41	0.01
14	Monterrey New York Life	34,342	38,761	1.06	1.42	-4,419	-11.40	0.44	0.16	0.01
15	Seguros SURA	33,929	48,695	1.05	1.78	-14,766	-30.32	10.70	1.06	0.01
	TOTAL MEDIANAS	952,646	773,215	29.44	28.30	179,431	23.21	1.87	0.55	0.21
16	Pan-American México	30,504	30,308	0.94	1.11	196	0.65	8.13	3.76	0.01
17	Inbursa	29,450	18,913	0.91	0.69	10,536	55.71	0.87	0.17	0.01
18	Hir Seguros	20,413	19,147	0.63	0.70	1,266	6.61	100.00	0.75	0.00
19	Atlas	16,428	15,492	0.51	0.57	936	6.04	0.45	0.14	0.00
20	Cardif Vida	15,223	12,230	0.47	0.45	2,993	24.48	57.04	1.04	0.00
21	General de Seguros	14,433	12,417	0.45	0.45	2,016	16.23	100.00	0.99	0.00
22	El Potosí	13,684	13,043	0.42	0.48	642	4.92	100.00	1.00	0.00
23	Ve Por Más	10,119	8,205	0.31	0.30	1,914	23.33	0.80	0.38	0.00
24	PREVEM Seguros	7,799	2,417	0.24	0.09	5,381	222.62	2.42	2.42	0.00
25	Zurich Aseguradora Mexicana	7,550	5,780	0.23	0.21	1,770	30.63	0.71	0.11	0.00
26	Metlife México	4,451	2,463	0.14	0.09	1,988	80.70	0.03	0.01	0.00
27	HDI Seguros	2,286	2,897	0.07	0.11	-611	-21.08	4.57	0.04	0.00
28	SPP Seguros	26	-2	0.00	-0.00	28	-1.46K	100.00	0.05	0.00
29	Odontoprev	26	40	0.00	0.00	-14	-35.45	0.03	0.03	0.00
30	Allianz México	16	13	0.00	0.00	3	22.20	0.00	0.00	0.00
31	Quálitas Salud	7	0	0.00		7		0.08	0.08	0.00
32	Zurich Vida	0	0			0				
32	Agroasemex	0	0			0				
32	Tokio Marine	0	0			0				
32	Assurant Vida	0	0			0				
	TOTAL RESTO	172,415	143,364	5.33	5.25	29,051	20.26	0.63	0.15	0.04
200	Patria	0	0			0				
201.1	TOTAL	3,235,503	2,732,391	100.00	100.00	503,112	18.41	4.00	0.84	0.72

Análisis de Primas Directas

AP Individual

2° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Chubb Seguros México	425,857	332,631	23.11	19.57	93,226	28.03	52.09	3.05	0.09
2	Citibanamex Seguros	342,263	303,941	18.57	17.89	38,322	12.61	79.33	1.13	0.07
3	Zurich Santander	315,072	319,198	17.10	18.78	-4,126	-1.29	62.07	3.02	0.07
4	BBVA Bancomer	275,353	273,447	14.94	16.09	1,906	0.70	85.86	0.65	0.06
5	HSBC Seguros	108,803	96,598	5.90	5.68	12,206	12.64	46.19	1.57	0.02
	TOTAL GRANDES	1,467,348	1,325,815	79.62	78.02	141,533	10.68	63.45	1.41	0.31
6	AXA Seguros	104,058	102,700	5.65	6.04	1,359	1.32	0.68	0.33	0.02
7	Banorte	74,694	83,955	4.05	4.94	-9,260	-11.03	3.91	0.27	0.02
8	Mapfre México	50,497	43,581	2.74	2.56	6,916	15.87	1.82	0.26	0.01
9	ALG Seguros	47,553	44,398	2.58	2.61	3,155	7.11	38.71	1.27	0.01
10	Seguros Azteca	39,951	33,647	2.17	1.98	6,304	18.74	10.53	1.99	0.01
11	Cardif Vida	14,903	11,247	0.81	0.66	3,656	32.51	55.84	1.02	0.00
12	El Potosí	12,070	10,255	0.65	0.60	1,815	17.70	88.20	0.89	0.00
13	General de Seguros	7,842	6,322	0.43	0.37	1,520	24.04	54.33	0.54	0.00
14	Monterrey New York Life	5,971	5,759	0.32	0.34	212	3.68	0.08	0.03	0.00
15	G.N.P.	5,270	3,353	0.29	0.20	1,917	57.17	0.02	0.01	0.00
	TOTAL MEDIANAS	362,809	345,216	19.69	20.31	17,593	5.10	0.72	0.22	0.08
16	Inbursa	4,788	1,637	0.26	0.10	3,151	192.53	0.14	0.03	0.00
17	Seguros SURA	3,375	22,655	0.18	1.33	-19,230	-85.10	1.06	0.11	0.00
18	Atlas	3,123	2,970	0.17	0.17	153	5.17	0.09	0.03	0.00
19	PREVEM Seguros	755	685	0.04	0.04	70	10.15	0.23	0.23	0.00
20	Thona	489	0	0.03	0.00	489		0.84	0.03	0.00
21	La Latinoamericana	89	165	0.00	0.01	-76	-46.12	0.02	0.01	0.00
22	Ve Por Más	88	53	0.00	0.00	35	65.03	0.01	0.00	0.00
23	Pan-American México	86	139	0.00	0.01	-53	-38.07	0.02	0.01	0.00
24	Hir Seguros	55	45	0.00	0.00	10	22.75	0.27	0.00	0.00
25	Odontoprev	22	18	0.00	0.00	3	16.94	0.03	0.03	0.00
26	Allianz México	0	0			0				
26	Zurich Aseguradora Mexicana	0	0			0				
26	Quálitás Salud	0	0			0				
26	Zurich Vida	0	0			0				
26	Assurant Vida	0	0			0				
26	Metlife México	0	0			0				
	TOTAL RESTO	12,869	28,367	0.70	1.67	-15,498	-54.63	0.05	0.01	0.00
200	Patria	0	0			0				
2011	TOTAL	1,843,027	1,699,398	100.00	100.00	143,628	8.45	2.28	0.49	0.39

Análisis de Primas Directas

AP Gpo y Col

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por sector
1	Seguros Azteca	307,147	235,289	22.06	22.78	71,859	30.54	80.94	15.33	0.07
2	Chubb Seguros México	222,746	156,566	16.00	15.16	66,180	42.27	27.25	1.60	0.05
3	La Latinoamericana	129,006	20,601	9.26	1.99	108,405	526.21	32.76	16.14	0.03
4	G.N.P.	93,014	62,814	6.68	6.08	30,201	48.08	0.42	0.17	0.02
5	Citibanamex Seguros	89,166	105,049	6.40	10.17	-15,883	-15.12	20.67	0.30	0.02
	TOTAL GRANDES	841,081	580,319	60.40	56.18	260,762	44.93	3.48	0.81	0.19
6	AIG Seguros	75,300	86,913	5.41	8.41	-11,612	-13.36	61.29	2.02	0.02
7	HSBC Seguros	75,289	73,474	5.41	7.11	1,816	2.47	31.96	1.09	0.02
8	Thona	57,598	0	4.14		57,598		98.88	3.38	0.01
9	Zurich Santander	47,537	41,955	3.41	4.06	5,582	13.30	9.37	0.46	0.01
10	BBVA Bancomer	45,349	14,088	3.26	1.36	31,260	221.89	14.14	0.11	0.01
11	Seguros SURA	30,553	26,040	2.19	2.52	4,513	17.33	9.64	0.96	0.01
12	Pan-American México	30,418	30,169	2.18	2.92	249	0.83	8.11	3.75	0.01
13	Monterrey New York Life	28,371	33,002	2.04	3.19	-4,631	-14.03	0.37	0.14	0.01
14	Inbursa	24,661	17,276	1.77	1.67	7,385	42.75	0.73	0.14	0.01
15	Banorte	23,744	25,544	1.71	2.47	-1,800	-7.05	1.24	0.09	0.01
	TOTAL MEDIANAS	438,822	348,461	31.51	33.73	90,361	25.93	2.93	0.32	0.10
16	Mapfre México	23,285	19,045	1.67	1.84	4,241	22.27	0.84	0.12	0.01
17	Hir Seguros	20,358	19,102	1.46	1.85	1,256	6.58	99.73	0.75	0.00
18	AXA Seguros	15,683	22,620	1.13	2.19	-6,937	-30.67	0.10	0.05	0.00
19	Atlas	13,305	12,523	0.96	1.21	782	6.25	0.36	0.11	0.00
20	Ve Por Más	10,031	8,152	0.72	0.79	1,880	23.06	0.79	0.38	0.00
21	Zurich Aseguradora Mexicana	7,550	5,780	0.54	0.56	1,770	30.63	0.71	0.11	0.00
22	PREVEM Seguros	7,044	1,732	0.51	0.17	5,312	306.66	2.18	2.18	0.00
23	General de Seguros	6,591	6,095	0.47	0.59	496	8.13	45.67	0.45	0.00
24	Metlife México	4,451	2,463	0.32	0.24	1,988	80.70	0.03	0.01	0.00
25	HDI Seguros	2,286	2,897	0.16	0.28	-611	-21.08	4.57	0.04	0.00
26	El Potosí	1,614	2,787	0.12	0.27	-1,173	-42.08	11.80	0.12	0.00
27	Cardif Vida	321	984	0.02	0.10	-663	-67.36	1.20	0.02	0.00
28	SPP Seguros	26	-2	0.00	-0.00	28	-1.46K	100.00	0.05	0.00
29	Allianz México	16	13	0.00	0.00	3	22.20	0.00	0.00	0.00
30	Quálitas Salud	7	0	0.00		7		0.08	0.08	0.00
31	Odontoprev	4	22	0.00	0.00	-17	-80.29	0.01	0.01	0.00
32	Tokio Marine	0	0			0				
32	Agroasemex	0	0			0				
32	Zurich Vida	0	0			0				
	TOTAL RESTO	112,574	104,213	8.08	10.09	8,361	8.02	0.27	0.08	0.02
200	Patria	0	0			0				
201.1	TOTAL	1,392,476	1,032,993	100.00	100.00	359,483	34.80	1.72	0.36	0.31

Análisis de Primas Directas

Gastos Medicos

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por sector
1	G.N.P.	22,071,452	18,953,393	27.28	26.99	3,118,059	16.45	99.56	39.20	4.88
2	Metlife México	15,692,113	13,190,100	19.39	18.78	2,502,013	18.97	99.97	36.18	3.47
3	AXA Seguros	15,140,718	13,800,588	18.71	19.65	1,340,130	9.71	99.22	47.71	3.35
4	Monterrey New York Life	7,720,363	6,617,712	9.54	9.42	1,102,651	16.66	99.56	36.79	1.71
5	Atlas	3,637,546	3,165,069	4.50	4.51	472,477	14.93	99.55	30.09	0.80
	TOTAL GRANDES	64,262,192	55,726,863	79.41	79.35	8,535,329	15.32	99.58	39.07	14.22
6	Inbursa	3,367,678	3,009,547	4.16	4.29	358,131	11.90	99.13	19.03	0.75
7	Mapfre México	2,698,713	2,373,354	3.33	3.38	325,359	13.71	97.34	13.94	0.60
8	BUPA México	2,291,656	1,974,173	2.83	2.81	317,484	16.08	100.00	100.00	0.51
9	Banorte	1,811,793	1,636,369	2.24	2.33	175,425	10.72	94.85	6.51	0.40
10	Allianz México	1,492,389	1,399,372	1.84	1.99	93,016	6.65	100.00	12.40	0.33
11	Ve Por Más	1,255,104	1,131,046	1.55	1.61	124,058	10.97	99.20	47.03	0.28
12	Zurich Aseguradora Mexicana	1,060,899	430,565	1.31	0.61	630,334	146.40	99.29	15.08	0.23
13	Plan Seguro	447,698	348,190	0.55	0.50	99,508	28.58	28.96	28.96	0.10
14	Pan-American México	344,501	292,116	0.43	0.42	52,385	17.93	91.87	42.43	0.08
15	PREVEM Seguros	314,707	314,014	0.39	0.45	693	0.22	97.58	97.58	0.07
	TOTAL MEDIANAS	15,085,138	12,908,745	18.64	18.38	2,176,394	16.86	91.75	16.47	3.34
16	Seguros SURA	283,110	277,005	0.35	0.39	6,105	2.20	89.30	8.88	0.06
17	BBVA Bancomer Salud	268,418	398,836	0.33	0.57	-130,418	-32.70	98.67	98.67	0.06
18	La Latinoamericana	264,640	241,827	0.33	0.34	22,813	9.43	67.21	33.12	0.06
19	Dentegra	229,289	195,734	0.28	0.28	33,555	17.14	69.79	69.79	0.05
20	Chubb Seguros México	168,862	151,326	0.21	0.22	17,535	11.59	20.66	1.21	0.04
21	Zurich Santander	144,979	144,883	0.18	0.21	96	0.07	28.56	1.39	0.03
22	Centauro	53,543	49,128	0.07	0.07	4,415	8.99	32.24	32.24	0.01
23	HSBC Seguros	51,481	75,443	0.06	0.11	-23,962	-31.76	21.85	0.74	0.01
24	HDI Seguros	47,739	14,592	0.06	0.02	33,147	227.17	95.43	0.80	0.01
25	Seguros Azteca	32,377	23,693	0.04	0.03	8,684	36.65	8.53	1.62	0.01
26	Odontoprev	13,972	7,864	0.02	0.01	6,108	77.67	17.39	17.39	0.00
27	Cardif Vida	11,464	9,262	0.01	0.01	2,202	23.77	42.96	0.78	0.00
28	General de Salud	2,446	920	0.00	0.00	1,526	165.90	0.26	0.26	0.00
29	Quálitás Salud	1,294	0	0.00	null	1,294	null	15.62	15.62	0.00
30	Thona	164	0	0.00	null	164	null	0.28	0.01	0.00
31	MediAccess	13	10	0.00	0.00	3	27.06	0.01	0.01	0.00
32	BBVA Bancomer	2	2	0.00	0.00	0	0.12	0.00	0.00	0.00
33	Citibanamex Seguros	0	119	null	0.00	-119	-100.00	null	null	null
33	Assurant Vida	0	0	null	null	0	null	null	null	null
33	Zurich Vida	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	1,573,792	1,590,645	1.94	2.27	-16,853	-1.06	28.81	1.29	0.35
200	Patria	0	0	null	null	0	null	null	null	null
201	TOTAL	80,921,122	70,226,252	100.00	100.00	10,694,870	15.23	93.62	21.40	17.90

Análisis de Siniestros

GMM. Individual
2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part Por Sector
1	G.N.P.	11,650,561	10,229,411	30.52	30.11	1,421,150	13.89	52.55	20.69	2.47
2	AXA Seguros	9,050,380	8,078,440	23.71	23.78	971,940	12.03	59.31	28.52	1.92
3	Monterrey New York Life	5,107,487	4,545,937	13.38	13.38	561,551	12.35	65.86	24.34	1.08
4	Metlife México	2,603,197	2,333,484	6.82	6.87	269,713	11.56	16.58	6.00	0.55
5	Mapfre México	1,899,042	1,645,095	4.97	4.84	253,946	15.44	68.50	9.81	0.40
	TOTAL GRANDES	30,310,668	26,832,366	79.40	78.98	3,478,301	12.96	47.62	17.65	6.44
6	BUPA México	1,731,477	1,601,948	4.54	4.72	129,529	8.09	75.56	75.56	0.37
7	Inbursa	1,475,911	1,363,109	3.87	4.01	112,803	8.28	43.45	8.34	0.31
8	Ve Por Más	1,001,917	903,164	2.62	2.66	98,752	10.93	79.19	37.54	0.21
9	Allianz México	856,339	774,143	2.24	2.28	82,196	10.62	57.38	7.12	0.18
10	Atlas	774,591	709,914	2.03	2.09	64,678	9.11	21.20	6.41	0.16
11	Banorte	358,587	371,436	0.94	1.09	-12,849	-3.46	18.77	1.29	0.08
12	Pan-American México	342,610	292,116	0.90	0.86	50,494	17.29	91.36	42.20	0.07
13	BBVA Bancomer Salud	226,152	171,790	0.59	0.51	54,362	31.64	83.14	83.14	0.05
14	Plan Seguro	205,215	134,950	0.54	0.40	70,265	52.07	13.27	13.27	0.04
15	Chubb Seguros México	163,861	147,286	0.43	0.43	16,575	11.25	20.04	1.17	0.03
	TOTAL MEDIANAS	7,136,661	6,469,856	18.69	19.04	666,805	10.31	41.93	7.83	1.52
16	PREVEM Seguros	148,684	136,206	0.39	0.40	12,478	9.16	46.10	46.10	0.03
17	La Latinoamericana	147,348	129,948	0.39	0.38	17,400	13.39	37.42	18.44	0.03
18	Zurich Santander	144,979	144,883	0.38	0.43	96	0.07	28.56	1.39	0.03
19	Seguros SURA	103,150	91,886	0.27	0.27	11,264	12.26	32.54	3.24	0.02
20	HSBC Seguros	51,481	75,443	0.13	0.22	-23,962	-31.76	21.85	0.74	0.01
21	Zurich Aseguradora Mexicana	48,868	47,991	0.13	0.14	876	1.83	4.57	0.69	0.01
22	HDI Seguros	41,841	14,592	0.11	0.04	27,249	186.74	83.64	0.70	0.01
23	Seguros Azteca	32,377	23,693	0.08	0.07	8,684	36.65	8.53	1.62	0.01
24	Cardif Vida	8,302	6,104	0.02	0.02	2,198	36.01	31.11	0.57	0.00
25	General de Salud	1,791	814	0.00	0.00	977	120.01	0.19	0.19	0.00
26	Odontoprev	684	606	0.00	0.00	78	12.87	0.85	0.85	0.00
27	Thona	14	0	0.00	null	14	null	0.02	0.00	0.00
28	MediAccess	13	10	0.00	0.00	3	27.06	0.01	0.01	0.00
29	BBVA Bancomer	2	2	0.00	0.00	0	0.12	0.00	0.00	0.00
30	Assurant Vida	0	0	null	null	0	null	null	null	null
30	Citibanamex Seguros	0	119	null	0.00	-119	-100.00	null	null	null
30	Zurich Vida	0	0	null	null	0	null	null	null	null
30	Quálititas Salud	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	729,532	672,297	1.91	1.98	57,235	8.51	13.84	0.64	0.15
200	Patria	0	0	null	null	0	null	null	null	null
2011	TOTAL	38,176,860	33,974,519	100.00	100.00	4,202,341	12.37	44.42	10.11	8.11

Análisis de Primas Directas

GMM. Gpo y Col
2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Metlife México	13,088,916	10,856,616	30.62	29.95	2,232,299	20.56	83.39	30.18	2.90
2	G.N.P.	10,420,891	8,723,983	24.38	24.07	1,696,908	19.45	47.01	18.51	2.31
3	AXA Seguros	6,090,338	5,722,148	14.25	15.78	368,190	6.43	39.91	19.19	1.35
4	Atlas	2,862,955	2,455,156	6.70	6.77	407,799	16.61	78.35	23.68	0.63
5	Monterrey New York Life	2,612,875	2,071,775	6.11	5.71	541,100	26.12	33.69	12.45	0.58
	TOTAL GRANDES	35,075,974	29,829,678	82.06	82.28	5,246,296	17.59	54.35	21.32	7.76
6	Inbursa	1,891,767	1,646,439	4.43	4.54	245,328	14.90	55.69	10.69	0.42
7	Banorte	1,453,206	1,264,932	3.40	3.49	188,274	14.88	76.07	5.22	0.32
8	Zurich Aseguradora Mexicana	1,012,031	382,574	2.37	1.06	629,457	164.53	94.72	14.38	0.22
9	Mapfre México	799,671	728,258	1.87	2.01	71,413	9.81	28.84	4.13	0.18
10	Allianz México	636,050	625,229	1.49	1.72	10,821	1.73	42.62	5.29	0.14
11	BUPA México	560,179	372,224	1.31	1.03	187,955	50.50	24.44	24.44	0.12
12	Ve Por Más	253,187	227,881	0.59	0.63	25,306	11.10	20.01	9.49	0.06
13	Plan Seguro	242,483	213,240	0.57	0.59	29,243	13.71	15.68	15.68	0.05
14	Dentegra	229,289	195,734	0.54	0.54	33,555	17.14	69.79	69.79	0.05
15	Seguros SURA	179,960	185,118	0.42	0.51	-5,159	-2.79	56.76	5.65	0.04
	TOTAL MEDIANAS	7,257,823	5,841,631	16.98	16.11	1,416,193	24.24	44.28	7.72	1.61
16	PREVEM Seguros	166,023	177,808	0.39	0.49	-11,784	-6.63	51.48	51.48	0.04
17	La Latinoamericana	117,292	111,880	0.27	0.31	5,412	4.84	29.79	14.68	0.03
18	Centauro	53,543	49,128	0.13	0.14	4,415	8.99	32.24	32.24	0.01
19	BBVA Bancomer Salud	42,266	227,046	0.10	0.63	-184,780	-81.38	15.54	15.54	0.01
20	Odontoprev	13,288	7,258	0.03	0.02	6,030	83.08	16.54	16.54	0.00
21	HDI Seguros	5,898	0	0.01	null	5,898	null	11.79	0.10	0.00
22	Chubb Seguros México	5,001	4,041	0.01	0.01	961	23.77	0.61	0.04	0.00
23	Cardif Vida	3,163	3,159	0.01	0.01	4	0.13	11.85	0.22	0.00
24	Pan-American México	1,891	0	0.00	null	1,891	null	0.50	0.23	0.00
25	Quálitas Salud	1,294	0	0.00	null	1,294	null	15.62	15.62	0.00
26	General de Salud	655	106	0.00	0.00	549	518.20	0.07	0.07	0.00
27	Thona	150	0	0.00	null	150	null	0.26	0.01	0.00
28	Zurich Vida	0	0	null	null	0	null	null	null	null
28	Citibanamex Seguros	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	410,464	580,424	0.96	1.60	-169,960	-29.28	10.45	0.72	0.09
20 0	Patria	0	0	null	null	0	null	null	null	null
20 1.1	TOTAL	42,744,262	36,251,733	100.00	100.00	6,492,529	17.91	50.38	13.56	9.46

Análisis de Primas Directas

Salud

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación	
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera
1	Plan Seguro	1,098,287	921,193	36.16	38.14	177,094	19.22	71.04	71.04
2	General de Salud	921,781	630,024	30.35	26.08	291,758	46.31	99.74	99.74
3	AXA Salud	582,837	515,017	19.19	21.32	67,820	13.17	100.00	100.00
4	MediAccess	145,533	91,385	4.79	3.78	54,148	59.25	99.99	99.99
5	Centauro	112,510	104,999	3.70	4.35	7,511	7.15	67.76	67.76
	TOTAL GRANDES	2,860,948	2,262,617	94.20	93.68	598,331	26.44	85.03	85.03
6	Dentegra	99,249	83,092	3.27	3.44	16,157	19.44	30.21	30.21
7	Odontoprev	66,341	64,800	2.18	2.68	1,541	2.38	82.58	82.58
8	Quálitas Salud	6,984	971	0.23	0.04	6,013	619.50	84.30	84.30
9	BBVA Bancomer Salud	3,607	3,900	0.12	0.16	-294	-7.53	1.33	1.33
10	BUPA México	8	0	0.00	null	8	null	0.00	0.00
	TOTAL MEDIANAS	176,189	152,763	5.80	6.32	23,426	15.34	5.91	5.91
200	Patria	0	0	null	null	0	null	null	null
201.	TOTAL	3,037,137	2,415,380	100.00	100.00	621,758	25.74	47.86	47.86

Análisis de Primas Directas

Salud Individual

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación	
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera
1	Plan Seguro	1,079,691	878,265	87.84	85.66	201,425	22.93	69.84	69.84
2	MediAccess	54,116	56,857	4.40	5.55	-2,741	-4.82	37.18	37.18
3	General de Salud	51,360	55,606	4.18	5.42	-4,246	-7.64	5.56	5.56
4	AXA Salud	31,885	25,510	2.59	2.49	6,375	24.99	5.47	5.47
5	Odontoprev	8,428	7,106	0.69	0.69	1,322	18.60	10.49	10.49
TOTAL GRANDES		1,225,479	1,023,345	99.70	99.81	202,134	19.75	37.37	37.37
6	Quálitas Salud	1,722	191	0.14	0.02	1,531	802.37	20.78	20.78
7	BBVA Bancomer Salud	904	485	0.07	0.05	419	86.39	0.33	0.33
8	Centauro	545	523	0.04	0.05	22	4.22	0.33	0.33
9	Dentegra	493	735	0.04	0.07	-242	-32.88	0.15	0.15
10	BUPA México	8	0	0.00	null	8	null	0.00	0.00
TOTAL MEDIANAS		3,672	1,934	0.30	0.19	1,739	89.93	0.12	0.12
200	Patria	0	0	null	null	0	null	null	null
2011	TOTAL	1,229,151	1,025,278	100.00	100.00	203,873	19.88	19.37	19.37

Análisis de Primas Directas

Salud Gpo y Col
2° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación	
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera
1	General de Salud	870,421	574,418	48.14	41.32	296,004	51.53	94.18	94.18
2	AXA Salud	550,952	489,507	30.47	35.21	61,446	12.55	94.53	94.53
3	Centauro	111,965	104,476	6.19	7.52	7,489	7.17	67.43	67.43
4	Dentegra	98,756	82,357	5.46	5.92	16,399	19.91	30.06	30.06
5	MediAccess	91,417	34,527	5.06	2.48	56,890	164.77	62.81	62.81
	TOTAL GRANDES	1,723,512	1,285,285	95.33	92.46	438,227	34.10	80.27	80.27
6	Odontoprev	57,914	57,694	3.20	4.15	220	0.38	72.09	72.09
7	Plan Seguro	18,596	42,928	1.03	3.09	-24,332	-56.68	1.20	1.20
8	Quálitas Salud	5,262	780	0.29	0.06	4,482	574.76	63.52	63.52
9	BBVA Bancomer Salud	2,702	3,415	0.15	0.25	-713	-20.88	0.99	0.99
	TOTAL MEDIANAS	84,474	104,816	4.67	7.54	-20,342	-19.41	4.43	4.43
200	Patria	0	0	null	null	0	null	null	null
201.1	TOTAL	1,807,986	1,390,101	100.00	100.00	417,885	30.06	44.60	44.60

Análisis de Primas Directas

Daños

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Quálitas	30,526,234	22,641,933	17.78	14.72	7,884,301	34.82	100.00	100.00	6.75
2	G.N.P.	16,865,156	13,439,651	9.83	8.74	3,425,505	25.49	100.00	29.95	3.73
3	AXA Seguros	13,396,355	11,862,064	7.80	7.71	1,534,291	12.93	100.00	42.21	2.96
4	Mapfre México	12,680,240	12,124,283	7.39	7.88	555,957	4.59	100.00	65.52	2.81
5	Chubb Seguros México	12,472,425	10,722,462	7.27	6.97	1,749,963	16.32	100.00	89.43	2.76
	TOTAL GRANDES	85,940,411	70,790,393	50.07	46.03	15,150,018	21.40	100.00	56.59	19.01
6	Inbursa	11,093,213	9,813,432	6.46	6.38	1,279,781	13.04	100.00	62.69	2.45
7	BBVA Bancomer	8,861,029	6,800,660	5.16	4.42	2,060,369	30.30	100.00	20.85	1.96
8	Banorte	7,807,362	6,358,420	4.55	4.13	1,448,941	22.79	100.00	28.07	1.73
9	GMX Seguros	6,935,065	7,545,683	4.04	4.91	-610,618	-8.09	100.00	100.00	1.53
10	Atlas	6,308,490	6,366,695	3.68	4.14	-58,205	-0.91	100.00	52.18	1.40
11	HDI Seguros	5,941,876	5,900,497	3.46	3.84	41,380	0.70	100.00	99.24	1.31
12	Zurich Aseguradora Mexicana	5,507,633	4,855,349	3.21	3.16	652,284	13.43	100.00	78.27	1.22
13	Agroasemex	4,531,477	7,440,735	2.64	4.84	-2,909,258	-39.10	100.00	93.32	1.00
14	AIG Seguros	3,610,571	4,542,875	2.10	2.95	-932,303	-20.52	100.00	96.71	0.80
15	Allianz México	3,350,395	3,616,368	1.95	2.35	-265,973	-7.35	100.00	27.85	0.74
	TOTAL MEDIANAS	63,947,111	63,240,713	37.25	41.12	706,397	1.12	100.00	45.45	14.15
16	Afirme	2,297,511	2,616,501	1.34	1.70	-318,990	-12.19	100.00	62.94	0.51
17	Seguros SURA	2,186,913	1,906,826	1.27	1.24	280,087	14.69	100.00	68.61	0.48
18	Zurich Santander	2,005,789	1,891,189	1.17	1.23	114,599	6.06	100.00	19.20	0.44
19	ANA	1,797,188	1,628,850	1.05	1.06	168,338	10.33	100.00	100.00	0.40
20	FM Global	1,557,356	1,493,145	0.91	0.97	64,211	4.30	100.00	100.00	0.34
21	Seguros Azteca Daños	1,492,337	1,431,710	0.87	0.93	60,627	4.23	100.00	100.00	0.33
22	HDI Global Seguros	1,380,858	1,222,351	0.80	0.79	158,507	12.97	100.00	100.00	0.31
23	General de Seguros	1,206,371	1,028,187	0.70	0.67	178,184	17.33	100.00	82.87	0.27
24	El Potosí	1,068,366	959,740	0.62	0.62	108,626	11.32	100.00	78.43	0.24
25	Primero Seguros	991,205	653,728	0.58	0.43	337,477	51.62	100.00	100.00	0.22
26	Ve Por Más	872,951	524,863	0.51	0.34	348,088	66.32	100.00	32.71	0.19
27	El Águila	856,751	814,623	0.50	0.53	42,128	5.17	100.00	100.00	0.19
28	Tokio Marine	626,194	628,181	0.36	0.41	-1,987	-0.32	100.00	93.47	0.14
29	Sompo Japan	571,419	448,717	0.33	0.29	122,702	27.35	100.00	100.00	0.13
30	Swiss Re Corporate Solutions	539,188	333,342	0.31	0.22	205,846	61.75	100.00	100.00	0.12
31	Berkley Seguros	466,101	396,212	0.27	0.26	69,890	17.64	100.00	100.00	0.10
32	Atradius	423,638	463,702	0.25	0.30	-40,064	-8.64	100.00	100.00	0.09
33	Solunion Crédito	318,360	335,857	0.19	0.22	-17,497	-5.21	100.00	100.00	0.07
34	La Latinoamericana	286,705	262,652	0.17	0.17	24,053	9.16	100.00	35.88	0.06
35	SHF Cred Vivienda	233,870	263,686	0.14	0.17	-29,816	-11.31	100.00	100.00	0.05
36	Coface	208,828	230,963	0.12	0.15	-22,135	-9.58	100.00	100.00	0.05
37	Crabi	88,867	38,483	0.05	0.03	50,385	130.93	100.00	100.00	0.02
38	Genworth Seg. de Crédito	77,651	53,242	0.05	0.03	24,409	45.85	100.00	100.00	0.02
39	Virginia Surety	66,158	67,311	0.04	0.04	-1,154	-1.71	100.00	100.00	0.01
40	Tláloc Seguros	52,496	0	0.03	null	52,496	null	100.00	100.00	0.01
41	SPP Seguros	49,132	32,939	0.03	0.02	16,193	49.16	100.00	99.95	0.01
42	SPT	28,708	20,679	0.02	0.01	8,028	38.82	100.00	100.00	0.01
43	Momento Seguros	10,095	0	0.01	null	10,095	null	100.00	100.00	0.00
44	HSBC Seguros	0	0	null	null	0	null	100.00	null	null
44	Zurich Daños	0	0	null	null	0	null	100.00	null	null
47	Citibanamex Seguros	-1	7,656	-0.00	0.00	-7,657	-100.02	100.00	-0.00	-0.00
	TOTAL RESTO	21,761,004	19,755,334	12.68	12.85	2,005,670	10.15	100.00	29.99	4.81
200	Patria	0	0	null	null	0	null	100.00	null	null
201	TOTAL	171,648,526	153,786,441	100.00	100.00	17,862,085	11.61	100.00	47.01	37.98

Análisis de Primas Directas

Automoviles

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Quálitas	30,525,064	22,640,257	33.11	31.59	7,884,807	34.83	100.00	100.00	6.75
2	G.N.P.	14,011,080	10,196,446	15.20	14.23	3,814,634	37.41	100.00	24.88	3.10
3	Chubb Seguros México	8,990,912	6,819,020	9.75	9.52	2,171,892	31.85	100.00	64.47	1.99
4	AXA Seguros	7,130,541	5,900,998	7.73	8.23	1,229,543	20.84	100.00	22.47	1.58
5	BBVA Bancomer	5,431,914	3,999,379	5.89	5.58	1,432,535	35.82	100.00	12.78	1.20
	TOTAL GRANDES	66,089,512	49,556,100	71.68	69.15	16,533,411	33.36	100.00	37.76	14.62
6	HDI Seguros	4,814,808	4,929,836	5.22	6.88	-115,028	-2.33	100.00	80.42	1.07
7	Banorte	4,041,737	3,294,090	4.38	4.60	747,646	22.70	100.00	14.53	0.89
8	Inbursa	3,102,947	2,479,479	3.37	3.46	623,468	25.15	100.00	17.53	0.69
9	Atlas	2,555,940	1,958,255	2.77	2.73	597,685	30.52	100.00	21.14	0.57
10	Zurich Aseguradora Mexicana	2,061,177	1,624,617	2.24	2.27	436,560	26.87	100.00	29.29	0.46
11	ANA	1,797,188	1,628,850	1.95	2.27	168,338	10.33	100.00	100.00	0.40
12	Mapfre México	1,690,390	1,454,076	1.83	2.03	236,315	16.25	100.00	8.73	0.37
13	Afirme	1,259,968	1,171,247	1.37	1.63	88,721	7.57	100.00	34.52	0.28
14	Seguros SURA	967,605	574,227	1.05	0.80	393,379	68.51	100.00	30.36	0.21
15	Primero Seguros	779,421	482,318	0.85	0.67	297,104	61.60	100.00	78.63	0.17
	TOTAL MEDIANAS	23,071,182	19,596,995	25.02	27.35	3,474,187	17.73	100.00	23.16	5.10
16	General de Seguros	763,938	735,611	0.83	1.03	28,327	3.85	100.00	52.48	0.17
17	El Potosí	725,162	530,854	0.79	0.74	194,308	36.60	100.00	53.23	0.16
18	El Águila	491,309	415,884	0.53	0.58	75,425	18.14	100.00	57.35	0.11
19	AIG Seguros	250,160	251,866	0.27	0.35	-1,706	-0.68	100.00	6.70	0.06
20	Seguros Azteca Daños	183,140	154,888	0.20	0.22	28,253	18.24	100.00	12.27	0.04
21	La Latinoamericana	173,665	174,907	0.19	0.24	-1,242	-0.71	100.00	21.73	0.04
22	Ve Por Más	158,413	94,974	0.17	0.13	63,439	66.80	100.00	5.94	0.04
23	Allianz México	141,873	71,138	0.15	0.10	70,735	99.43	100.00	1.18	0.03
24	Crabi	88,867	38,483	0.10	0.05	50,385	130.93	100.00	100.00	0.02
25	SPT	28,708	20,679	0.03	0.03	8,028	38.82	100.00	100.00	0.01
26	Tokio Marine	21,442	19,664	0.02	0.03	1,778	9.04	100.00	3.20	0.00
27	Momento Seguros	10,095	0	0.01	null	10,095	null	100.00	100.00	0.00
28	Virginia Surety	1,005	975	0.00	0.00	30	3.10	100.00	1.52	0.00
29	Sompo Japan	530	492	0.00	0.00	38	7.68	100.00	0.09	0.00
30	Zurich Santander	459	561	0.00	0.00	-102	-18.16	100.00	0.00	0.00
31	Zurich Daños	0	0	null	null	0	null	100.00	null	null
33	Citibanamex Seguros	-1	-11	-0.00	-0.00	10	-89.52	100.00	-0.00	-0.00
	TOTAL RESTO	3,038,765	2,510,965	3.30	3.50	527,800	21.02	100.00	4.57	0.67
200	Patria	0	0	null	null	0	null	100.00	null	null
2011	TOTAL	92,199,458	71,664,060	100.00	100.00	20,535,399	28.66	100.00	27.03	20.40

Análisis de Primas Directas

Automoviles Residentes

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Quálitas	14,984,870	11,189,403	26.65	25.68	3,795,467	33.92	49.09	49.09	3.32
2	G.N.P.	8,947,335	6,349,069	15.91	14.57	2,598,266	40.92	63.86	15.89	1.98
3	Chubb Seguros México	6,234,395	4,524,993	11.09	10.38	1,709,402	37.78	69.34	44.70	1.38
4	AXA Seguros	4,500,786	3,778,276	8.00	8.67	722,511	19.12	63.12	14.18	1.00
5	BBVA Bancomer	4,017,456	3,135,493	7.14	7.20	881,963	28.13	73.96	9.45	0.89
	TOTAL GRANDES	38,684,842	28,977,234	68.79	66.50	9,707,608	33.50	58.53	22.10	8.56
6	Banorte	3,012,427	2,401,004	5.36	5.51	611,424	25.47	74.53	10.83	0.67
7	HDI Seguros	2,989,718	2,965,742	5.32	6.81	23,976	0.81	62.09	49.94	0.66
8	Zurich Aseguradora Mexicana	2,044,997	1,613,471	3.64	3.70	431,525	26.75	99.21	29.06	0.45
9	Inbursa	1,901,673	1,499,807	3.38	3.44	401,865	26.79	61.29	10.75	0.42
10	Atlas	1,551,771	1,153,228	2.76	2.65	398,543	34.56	60.71	12.84	0.34
11	Mapfre México	1,378,294	1,168,807	2.45	2.68	209,487	17.92	81.54	7.12	0.30
12	ANA	895,432	851,269	1.59	1.95	44,163	5.19	49.82	49.82	0.20
13	Afirme	759,073	739,956	1.35	1.70	19,116	2.58	60.25	20.79	0.17
14	Seguros SURA	519,706	317,872	0.92	0.73	201,834	63.50	53.71	16.31	0.11
15	Primero Seguros	505,502	265,288	0.90	0.61	240,213	90.55	64.86	51.00	0.11
	TOTAL MEDIANAS	15,558,591	12,976,444	27.67	29.78	2,582,147	19.90	67.44	15.62	3.44
16	El Águila	470,023	391,598	0.84	0.90	78,425	20.03	95.67	54.86	0.10
17	El Potosí	353,229	275,523	0.63	0.63	77,706	28.20	48.71	25.93	0.08
18	General de Seguros	293,474	286,906	0.52	0.66	6,568	2.29	38.42	20.16	0.06
19	AIG Seguros	185,725	181,753	0.33	0.42	3,971	2.18	74.24	4.97	0.04
20	Seguros Azteca Daños	183,140	154,888	0.33	0.36	28,253	18.24	100.00	12.27	0.04
21	Allianz México	141,873	71,138	0.25	0.16	70,735	99.43	100.00	1.18	0.03
22	La Latinoamericana	118,078	120,590	0.21	0.28	-2,512	-2.08	67.99	14.78	0.03
23	Ve Por Más	100,650	60,674	0.18	0.14	39,976	65.89	63.54	3.77	0.02
24	Crabi	88,867	38,483	0.16	0.09	50,385	130.93	100.00	100.00	0.02
25	SPT	28,708	20,679	0.05	0.05	8,028	38.82	100.00	100.00	0.01
26	Tokio Marine	18,592	17,254	0.03	0.04	1,337	7.75	86.71	2.78	0.00
27	Momento Seguros	10,095	0	0.02	null	10,095	null	100.00	100.00	0.00
28	Zurich Santander	459	561	0.00	0.00	-102	-18.16	100.00	0.00	0.00
29	Sompo Japan	341	320	0.00	0.00	21	6.60	64.34	0.06	0.00
30	Zurich Daños	0	0	null	null	0	null	null	null	null
32	Citibanamex Seguros	-1	-11	-0.00	-0.00	10	-89.52	100.00	-0.00	-0.00
	TOTAL RESTO	1,993,253	1,620,356	3.54	3.72	372,896	23.01	65.62	3.00	0.44
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	56,236,686	43,574,035	100.00	100.00	12,662,651	29.06	61.00	16.49	12.44

Análisis de Primas Directas

Camiones

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Quálitas	14,722,489	10,736,058	45.16	42.57	3,986,431	37.13	48.23	48.23	3.26
2	G.N.P.	3,393,556	2,588,748	10.41	10.27	804,808	31.09	24.22	6.03	0.75
3	AXA Seguros	2,595,245	2,096,341	7.96	8.31	498,904	23.80	36.40	8.18	0.57
4	Chubb Seguros México	2,498,650	1,979,871	7.67	7.85	518,779	26.20	27.79	17.92	0.55
5	HDI Seguros	1,603,404	1,728,190	4.92	6.85	-124,786	-7.22	33.30	26.78	0.35
	TOTAL GRANDES	24,813,343	19,129,208	76.12	75.86	5,684,135	29.71	37.90	17.92	5.49
6	BBVA Bancomer	1,414,458	863,886	4.34	3.43	550,573	63.73	26.04	3.33	0.31
7	Inbursa	1,195,045	974,068	3.67	3.86	220,977	22.69	38.51	6.75	0.26
8	Banorte	1,029,310	893,087	3.16	3.54	136,223	15.25	25.47	3.70	0.23
9	Atlas	952,899	761,653	2.92	3.02	191,246	25.11	37.28	7.88	0.21
10	ANA	810,158	689,571	2.49	2.73	120,587	17.49	45.08	45.08	0.18
11	General de Seguros	462,709	442,594	1.42	1.76	20,116	4.54	60.57	31.78	0.10
12	Afirme	451,377	413,248	1.38	1.64	38,129	9.23	35.82	12.37	0.10
13	Seguros SURA	426,511	243,469	1.31	0.97	183,042	75.18	44.08	13.38	0.09
14	El Potosí	363,041	243,797	1.11	0.97	119,243	48.91	50.06	26.65	0.08
15	Mapfre México	277,511	246,270	0.85	0.98	31,241	12.69	16.42	1.43	0.06
	TOTAL MEDIANAS	7,383,018	5,771,641	22.65	22.89	1,611,377	27.92	33.05	5.64	1.63
16	Primero Seguros	273,804	216,899	0.84	0.86	56,905	26.24	35.13	27.62	0.06
17	Ve Por Más	54,832	32,139	0.17	0.13	22,693	70.61	34.61	2.05	0.01
18	La Latinoamericana	43,982	42,385	0.13	0.17	1,596	3.77	25.33	5.50	0.01
19	AIG Seguros	22,014	19,188	0.07	0.08	2,825	14.72	8.80	0.59	0.00
20	Zurich Aseguradora Mexicana	3,293	3,168	0.01	0.01	124	3.92	0.16	0.05	0.00
21	Tokio Marine	2,849	2,409	0.01	0.01	440	18.26	13.29	0.43	0.00
22	Sompo Japan	189	172	0.00	0.00	17	9.70	35.66	0.03	0.00
23	Zurich Daños	0	0	null	null	0	null	null	null	null
23	Seguros Azteca Daños	0	0	null	null	0	null	null	null	null
23	Allianz México	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	400,961	316,362	1.23	1.25	84,600	26.74	10.64	1.34	0.09
200	Patria	0	0	null	null	0	null	null	null	null
2011	TOTAL	32,597,323	25,217,211	100.00	100.00	7,380,112	29.27	35.59	10.89	7.21

Análisis de Primas Directas

Automoviles Turistas

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part Por Sector
1	Chubb Seguros México	257,805	314,094	30.51	34.61	-56,289	-17.92	2.87	1.85	0.05
2	Quálitas	202,173	181,536	23.93	20.01	20,637	11.37	0.66	0.66	0.04
3	HDI Seguros	125,571	123,789	14.86	13.64	1,782	1.44	2.61	2.10	0.03
4	G.N.P.	65,323	72,654	7.73	8.01	-7,332	-10.09	0.47	0.12	0.01
5	ANA	54,337	62,002	6.43	6.83	-7,664	-12.36	3.02	3.02	0.01
	TOTAL GRANDES	705,209	754,075	83.45	83.10	-48,866	-6.48	1.17	0.65	0.15
6	AIG Seguros	36,774	44,827	4.35	4.94	-8,053	-17.97	14.70	0.98	0.01
7	Mapfre México	34,586	38,999	4.09	4.30	-4,413	-11.32	2.05	0.18	0.01
8	AXA Seguros	25,020	22,716	2.96	2.50	2,305	10.15	0.35	0.08	0.01
9	El Águila	21,285	24,285	2.52	2.68	-3,000	-12.35	4.33	2.48	0.00
10	El Potosí	8,892	11,534	1.05	1.27	-2,641	-22.90	1.23	0.65	0.00
11	General de Seguros	7,755	6,111	0.92	0.67	1,643	26.89	1.02	0.53	0.00
12	Zurich Aseguradora Mexicana	2,745	2,498	0.32	0.28	247	9.91	0.13	0.04	0.00
13	Inbursa	1,829	923	0.22	0.10	906	98.12	0.06	0.01	0.00
14	Seguros SURA	416	369	0.05	0.04	48	12.93	0.04	0.01	0.00
15	Atlas	390	934	0.05	0.10	-544	-58.22	0.02	0.00	0.00
	TOTAL MEDIANAS	139,693	153,196	16.53	16.88	-13,503	-8.81	0.71	0.14	0.03
16	Primero Seguros	116	130	0.01	0.01	-14	-10.74	0.01	0.01	0.00
17	Zurich Daños	0	0	null	null	0	null	null	null	null
17	Tokio Marine	0	0	null	null	0	null	null	null	null
17	Banorte	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	116	130	0.01	0.01	-14	-10.74	0.00	0.00	0.00
2011	TOTAL	845,018	907,401	100.00	100.00	-62,382	-6.87	1.00	0.36	0.18

Análisis de Primas Directas

Otros Automoviles y Obligatorios

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	G.N.P.	1,604,866	1,185,974	63.67	60.34	418,892	35.32	11.45	2.85	0.36
2	Quálitas	615,532	533,260	24.42	27.13	82,272	15.43	2.02	2.02	0.14
3	HDI Seguros	96,115	112,115	3.81	5.70	-16,000	-14.27	2.00	1.61	0.02
4	Atlas	50,880	42,440	2.02	2.16	8,439	19.89	1.99	0.42	0.01
5	Afirme	49,518	18,043	1.96	0.92	31,475	174.44	3.93	1.36	0.01
	TOTAL GRANDES	2,416,911	1,891,832	95.89	96.26	525,079	27.76	4.55	2.23	0.53
6	ANA	37,261	26,008	1.48	1.32	11,253	43.27	2.07	2.07	0.01
7	Seguros SURA	20,973	12,517	0.83	0.64	8,455	67.55	2.17	0.66	0.00
8	La Latinoamericana	11,606	11,932	0.46	0.61	-327	-2.74	6.68	1.45	0.00
9	Zurich Aseguradora Mexicana	10,143	5,480	0.40	0.28	4,663	85.09	0.49	0.14	0.00
10	AXA Seguros	9,489	3,666	0.38	0.19	5,824	158.86	0.13	0.03	0.00
11	AIG Seguros	5,648	6,098	0.22	0.31	-450	-7.37	2.26	0.15	0.00
12	Inbursa	4,401	4,681	0.17	0.24	-280	-5.98	0.14	0.02	0.00
13	Ve Por Más	2,931	2,160	0.12	0.11	770	35.65	1.85	0.11	0.00
14	Virginia Surety	1,005	975	0.04	0.05	30	3.10	100.00	1.52	0.00
15	Chubb Seguros México	63	63	0.00	0.00	0	0.00	0.00	0.00	0.00
	TOTAL MEDIANAS	103,518	73,580	4.11	3.74	29,939	40.69	0.42	0.13	0.02
16	Tokio Marine	2	1	0.00	0.00	1	46.80	0.01	0.00	0.00
17	General de Seguros	0	0	null	null	0	null	null	null	null
17	Zurich Daños	0	0	null	null	0	null	null	null	null
17	El Águila	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	2	1	0.00	0.00	1	46.80	0.00	0.00	0.00
200	Patria	0	0	null	null	0	null	null	null	null
201	TOTAL	2,520,431	1,965,413	100.00	100.00	555,018	28.24	3.19	1.30	0.56

Análisis de Primas Directas

Daños Sin Autos
2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Mapfre México	10,989,850	10,670,207	13.83	12.99	319,642	3.00	86.67	56.79	2.43
2	Inbursa	7,990,266	7,333,953	10.06	8.93	656,313	8.95	72.03	45.15	1.77
3	GMX Seguros	6,935,065	7,545,683	8.73	9.19	-610,618	-8.09	100.00	100.00	1.53
4	AXA Seguros	6,265,814	5,961,066	7.89	7.26	304,748	5.11	46.77	19.74	1.39
5	Agroasemex	4,531,477	7,440,735	5.70	9.06	-2,909,258	-39.10	100.00	93.32	1.00
	TOTAL GRANDES	36,712,471	38,951,644	46.21	47.43	-2,239,173	-5.75	75.48	45.56	8.12
6	Banorte	3,765,625	3,064,330	4.74	3.73	701,295	22.89	48.23	13.54	0.83
7	Atlas	3,752,550	4,408,440	4.72	5.37	-655,890	-14.88	59.48	31.04	0.83
8	Chubb Seguros México	3,481,513	3,903,442	4.38	4.75	-421,928	-10.81	27.91	24.96	0.77
9	Zurich Aseguradora Mexicana	3,446,456	3,230,732	4.34	3.93	215,724	6.68	62.58	48.98	0.76
10	BBVA Bancomer	3,429,115	2,801,281	4.32	3.41	627,833	22.41	38.70	8.07	0.76
11	AIG Seguros	3,360,411	4,291,008	4.23	5.23	-930,597	-21.69	93.07	90.01	0.74
12	Allianz México	3,208,522	3,545,230	4.04	4.32	-336,708	-9.50	95.77	26.67	0.71
13	G.N.P.	2,854,076	3,243,205	3.59	3.95	-389,129	-12.00	16.92	5.07	0.63
14	Zurich Santander	2,005,329	1,890,628	2.52	2.30	114,701	6.07	99.98	19.20	0.44
15	FM Global	1,557,356	1,493,145	1.96	1.82	64,211	4.30	100.00	100.00	0.34
	TOTAL MEDIANAS	30,860,953	31,871,440	38.84	38.81	-1,010,487	-3.17	45.15	16.46	6.83
16	HDI Global Seguros	1,380,858	1,222,351	1.74	1.49	158,507	12.97	100.00	100.00	0.31
17	Seguros Azteca Daños	1,309,197	1,276,823	1.65	1.55	32,374	2.54	87.73	87.73	0.29
18	Seguros SURA	1,219,307	1,332,599	1.53	1.62	-113,292	-8.50	55.75	38.25	0.27
19	HDI Seguros	1,127,069	970,661	1.42	1.18	156,408	16.11	18.97	18.82	0.25
20	Afirme	1,037,542	1,445,254	1.31	1.76	-407,711	-28.21	45.16	28.42	0.23
21	Ve Por Más	714,538	429,889	0.90	0.52	284,649	66.21	81.85	26.77	0.16
22	Tokio Marine	604,752	608,516	0.76	0.74	-3,764	-0.62	96.58	90.27	0.13
23	Sompo Japan	570,890	448,225	0.72	0.55	122,664	27.37	99.91	99.91	0.13
24	Swiss Re Corporate Solutions	539,188	333,342	0.68	0.41	205,846	61.75	100.00	100.00	0.12
25	Berkley Seguros	466,101	396,212	0.59	0.48	69,890	17.64	100.00	100.00	0.10
26	General de Seguros	442,433	292,576	0.56	0.36	149,857	51.22	36.67	30.39	0.10
27	Atradius	423,638	463,702	0.53	0.56	-40,064	-8.64	100.00	100.00	0.09
28	El Águila	365,443	398,739	0.46	0.49	-33,297	-8.35	42.65	42.65	0.08
29	El Potosí	343,204	428,886	0.43	0.52	-85,682	-19.98	32.12	25.19	0.08
30	Solunion Crédito	318,360	335,857	0.40	0.41	-17,497	-5.21	100.00	100.00	0.07
31	SHF Cred Vivienda	233,870	263,686	0.29	0.32	-29,816	-11.31	100.00	100.00	0.05
32	Primero Seguros	211,784	171,410	0.27	0.21	40,373	23.55	21.37	21.37	0.05
33	Coface	208,828	230,963	0.26	0.28	-22,135	-9.58	100.00	100.00	0.05
34	La Latinoamericana	113,040	87,745	0.14	0.11	25,295	28.83	39.43	14.15	0.03
35	Genworth Seg. de Crédito	77,651	53,242	0.10	0.06	24,409	45.85	100.00	100.00	0.02
36	Virginia Surety	65,153	66,337	0.08	0.08	-1,184	-1.78	98.48	98.48	0.01
37	Tláloc Seguros	52,496	0	0.07	null	52,496	null	100.00	100.00	0.01
38	SPP Seguros	49,132	32,939	0.06	0.04	16,193	49.16	100.00	99.95	0.01
39	Quálitás	1,171	1,676	0.00	0.00	-506	-30.16	0.00	0.00	0.00
40	Zurich Daños	0	0	null	null	0	null	null	null	null
40	HSBC Seguros	0	0	null	null	0	null	null	null	null
40	Citibanamex Seguros	0	7,667	null	0.01	-7,667	-100.00	null	null	null
	TOTAL RESTO	11,875,644	11,299,297	14.95	13.76	576,347	5.10	22.52	12.48	2.63
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	79,449,068	82,122,381	100.00	100.00	-2,673,314	-3.26	46.81	21.88	17.58

Análisis de Primas Directas

Responsabilidad Civil y Riesgos Profesionales

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	GMX Seguros	2,280,465	2,584,904	20.81	22.51	-304,439	-11.78	100.00	32.88	0.50
2	Inbursa	1,472,046	1,275,782	13.44	11.11	196,264	15.38	100.00	8.32	0.33
3	Mapfre México	1,035,342	1,028,545	9.45	8.96	6,798	0.66	100.00	5.35	0.23
4	AIIG Seguros	993,771	963,686	9.07	8.39	30,085	3.12	100.00	26.62	0.22
5	Chubb Seguros México	958,445	981,408	8.75	8.55	-22,963	-2.34	100.00	6.87	0.21
	TOTAL GRANDES	6,740,069	6,834,324	61.52	59.51	-94,255	-1.38	100.00	10.93	1.49
6	AXA Seguros	619,822	627,191	5.66	5.46	-7,368	-1.17	100.00	1.95	0.14
7	Zurich Aseguradora Mexicana	480,461	403,853	4.39	3.52	76,607	18.97	100.00	6.83	0.11
8	G.N.P.	446,464	485,130	4.07	4.22	-38,666	-7.97	100.00	0.79	0.10
9	Atlas	415,457	584,898	3.79	5.09	-169,441	-28.97	100.00	3.44	0.09
10	Afirme	338,701	266,442	3.09	2.32	72,259	27.12	100.00	9.28	0.07
11	Banorte	241,522	227,381	2.20	1.98	14,141	6.22	100.00	0.87	0.05
12	HDI Global Seguros	197,694	190,394	1.80	1.66	7,301	3.83	100.00	14.32	0.04
13	HDI Seguros	192,175	150,556	1.75	1.31	41,619	27.64	100.00	3.21	0.04
14	Agroasemex	167,582	694,694	1.53	6.05	-527,112	-75.88	100.00	3.45	0.04
15	Seguros SURA	151,121	164,948	1.38	1.44	-13,828	-8.38	100.00	4.74	0.03
	TOTAL MEDIANAS	3,250,998	3,795,486	29.67	33.05	-544,488	-14.35	100.00	2.11	0.72
16	Allianz México	145,138	139,747	1.32	1.22	5,392	3.86	100.00	1.21	0.03
17	Berkley Seguros	133,747	132,754	1.22	1.16	993	0.75	100.00	28.69	0.03
18	BBVA Bancomer	129,755	100,714	1.18	0.88	29,041	28.84	100.00	0.31	0.03
19	Ve Por Más	113,032	44,383	1.03	0.39	68,650	154.68	100.00	4.24	0.03
20	La Latinoamericana	108,324	80,896	0.99	0.70	27,429	33.91	100.00	13.56	0.02
21	El Potosí	57,731	77,427	0.53	0.67	-19,696	-25.44	100.00	4.24	0.01
22	Seguros Azteca Daños	47,922	64,888	0.44	0.56	-16,966	-26.15	100.00	3.21	0.01
23	General de Seguros	47,750	36,677	0.44	0.32	11,073	30.19	100.00	3.28	0.01
24	El Águila	39,327	38,247	0.36	0.33	1,080	2.82	100.00	4.59	0.01
25	Tokio Marine	37,839	37,058	0.35	0.32	782	2.11	100.00	5.65	0.01
26	Sompo Japan	30,645	30,349	0.28	0.26	296	0.97	100.00	5.36	0.01
27	Primero Seguros	29,378	24,442	0.27	0.21	4,936	20.19	100.00	2.96	0.01
28	Zurich Santander	25,619	25,593	0.23	0.22	27	0.10	100.00	0.25	0.01
29	Swiss Re Corporate Solutions	18,341	19,624	0.17	0.17	-1,283	-6.54	100.00	3.40	0.00
30	Quálitas	1,171	1,676	0.01	0.01	-506	-30.16	100.00	0.00	0.00
31	Zurich Daños	0	0	null	null	0	null	100.00	null	null
31	Citibanamex Seguros	0	715	null	0.01	-715	-100.00	100.00	null	null
	TOTAL RESTO	965,720	855,189	8.81	7.45	110,531	12.92	100.00	0.70	0.21
200	Patria	0	0	null	null	0	null	100.00	null	null
2011	TOTAL	10,956,787	11,484,999	100.00	100.00	-528,213	-4.60	100.00	3.10	2.42

Análisis de Primas Directas

RC General

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Inbursa	1,273,453	1,087,364	14.85	12.40	186,089	17.11	86.51	7.20	0.28
2	GMX Seguros	1,216,302	1,330,105	14.18	15.17	-113,804	-8.56	53.34	17.54	0.27
3	AIG Seguros	992,810	962,621	11.58	10.98	30,189	3.14	99.90	26.59	0.22
4	Chubb Seguros México	951,936	977,499	11.10	11.15	-25,562	-2.62	99.32	6.83	0.21
5	Mapfre México	861,528	796,280	10.04	9.08	65,248	8.19	83.21	4.45	0.19
	TOTAL GRANDES	5,296,029	5,153,870	61.75	58.78	142,159	2.76	78.58	8.59	1.17
6	G.N.P.	439,293	479,545	5.12	5.47	-40,252	-8.39	98.39	0.78	0.10
7	AXA Seguros	383,121	380,721	4.47	4.34	2,400	0.63	61.81	1.21	0.08
8	Zurich Aseguradora Mexicana	360,788	313,771	4.21	3.58	47,017	14.98	75.09	5.13	0.08
9	Atlas	259,917	244,539	3.03	2.79	15,378	6.29	62.56	2.15	0.06
10	HDI Global Seguros	188,142	183,895	2.19	2.10	4,248	2.31	95.17	13.63	0.04
11	HDI Seguros	187,160	146,361	2.18	1.67	40,799	27.88	97.39	3.13	0.04
12	Agroasemex	158,074	668,303	1.84	7.62	-510,229	-76.35	94.33	3.26	0.03
13	Afirme	152,116	139,127	1.77	1.59	12,989	9.34	44.91	4.17	0.03
14	Seguros SURA	149,997	162,353	1.75	1.85	-12,355	-7.61	99.26	4.71	0.03
15	Banorte	149,954	148,655	1.75	1.70	1,299	0.87	62.09	0.54	0.03
	TOTAL MEDIANAS	2,428,563	2,867,270	28.32	32.70	-438,706	-15.30	74.70	1.58	0.54
16	Allianz México	130,614	128,145	1.52	1.46	2,469	1.93	89.99	1.09	0.03
17	BBVA Bancomer	129,755	100,714	1.51	1.15	29,041	28.84	100.00	0.31	0.03
18	La Latinoamericana	107,942	80,407	1.26	0.92	27,535	34.24	99.65	13.51	0.02
19	Ve Por Más	100,346	39,939	1.17	0.46	60,407	151.25	88.78	3.76	0.02
20	Berkley Seguros	93,627	99,115	1.09	1.13	-5,488	-5.54	70.00	20.09	0.02
21	El Potosí	47,000	64,187	0.55	0.73	-17,187	-26.78	81.41	3.45	0.01
22	General de Seguros	43,813	34,396	0.51	0.39	9,417	27.38	91.75	3.01	0.01
23	Seguros Azteca Daños	35,152	37,149	0.41	0.42	-1,997	-5.38	73.35	2.36	0.01
24	Tokio Marine	34,929	32,387	0.41	0.37	2,543	7.85	92.31	5.21	0.01
25	Primero Seguros	29,378	24,442	0.34	0.28	4,936	20.19	100.00	2.96	0.01
26	Sompo Japan	28,868	30,173	0.34	0.34	-1,305	-4.33	94.20	5.05	0.01
27	El Águila	27,394	29,929	0.32	0.34	-2,535	-8.47	69.66	3.20	0.01
28	Zurich Santander	25,619	25,593	0.30	0.29	27	0.10	100.00	0.25	0.01
29	Swiss Re Corporate Solutions	17,905	19,475	0.21	0.22	-1,570	-8.06	97.62	3.32	0.00
30	Zurich Daños	0	0	null	null	0	null	null	null	null
30	Citibanamex Seguros	0	715	null	0.01	-715	-100.00	null	null	null
	TOTAL RESTO	852,343	746,766	9.94	8.52	105,577	14.14	88.37	0.80	0.19
200	Patria	0	0	null	null	0	null	null	null	null
201.	TOTAL	8,576,936	8,767,905	100.00	100.00	-190,970	-2.18	78.29	2.66	1.90

Análisis de Primas Directas

RC Aviones y Barcos

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	GMX Seguros	505,130	667,691	41.33	41.17	-162,561	-24.35	22.15	7.28	0.11
2	Inbursa	194,986	182,741	15.95	11.27	12,245	6.70	13.25	1.10	0.04
3	Mapfre México	173,088	231,421	14.16	14.27	-58,333	-25.21	16.72	0.89	0.04
4	Atlas	152,738	336,943	12.50	20.78	-184,206	-54.67	36.76	1.26	0.03
5	Banorte	49,185	45,481	4.02	2.80	3,703	8.14	20.36	0.18	0.01
	TOTAL GRANDES	1,075,126	1,464,278	87.96	90.28	-389,152	-26.58	19.75	1.28	0.24
6	AXA Seguros	42,056	36,311	3.44	2.24	5,744	15.82	6.79	0.13	0.01
7	Afirme	32,447	56,260	2.65	3.47	-23,813	-42.33	9.58	0.89	0.01
8	Allianz México	14,524	11,602	1.19	0.72	2,922	25.19	10.01	0.12	0.00
9	El Águila	11,932	8,318	0.98	0.51	3,614	43.45	30.34	1.39	0.00
10	Seguros Azteca Daños	10,792	25,651	0.88	1.58	-14,858	-57.93	22.52	0.72	0.00
11	Ve Por Más	9,629	2,382	0.79	0.15	7,247	304.29	8.52	0.36	0.00
12	Agroasemex	9,508	783	0.78	0.05	8,725	1,114.51	5.67	0.20	0.00
13	G.N.P.	7,171	5,581	0.59	0.34	1,590	28.50	1.61	0.01	0.00
14	El Potosí	7,152	9,597	0.59	0.59	-2,446	-25.48	12.39	0.53	0.00
15	Sompo Japan	993	0	0.08	null	993	null	3.24	0.17	0.00
	TOTAL MEDIANAS	146,205	156,485	11.96	9.65	-10,280	-6.57	7.29	0.13	0.03
16	AIG Seguros	961	1,065	0.08	0.07	-103	-9.71	0.10	0.03	0.00
17	Seguros SURA	0	0	null	null	0	null	null	null	null
17	General de Seguros	0	0	null	null	0	null	null	null	null
20	Chubb Seguros México	-2	36	-0.00	0.00	-38	-104.84	-0.00	-0.00	-0.00
	TOTAL RESTO	959	1,101	0.08	0.07	-141	-12.82	0.04	0.00	0.00
20 0	Patria	0	0	null	null	0	null	null	null	null
201. 1	TOTAL	1,222,290	1,621,863	100.00	100.00	-399,573	-24.64	12.73	0.55	0.27

Análisis de Primas Directas

RC Viajero

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	AXA Seguros	88,023	80,049	51.71	50.03	7,974	9.96	14.20	0.28	0.02
2	Banorte	42,383	33,245	24.90	20.78	9,139	27.49	17.55	0.15	0.01
3	Chubb Seguros México	6,510	3,873	3.82	2.42	2,637	68.09	0.68	0.05	0.00
4	Afirme	6,085	1,633	3.58	1.02	4,452	272.60	1.80	0.17	0.00
5	HDI Seguros	5,015	4,195	2.95	2.62	820	19.54	2.61	0.08	0.00
	TOTAL GRANDES	148,016	122,994	86.96	76.87	25,022	20.34	6.30	0.18	0.03
6	General de Seguros	3,937	2,281	2.31	1.43	1,656	72.59	8.25	0.27	0.00
7	Inbursa	3,607	5,677	2.12	3.55	-2,070	-36.46	0.25	0.02	0.00
8	GMX Seguros	3,604	5,388	2.12	3.37	-1,784	-33.12	0.16	0.05	0.00
9	El Potosí	3,580	3,643	2.10	2.28	-63	-1.73	6.20	0.26	0.00
10	Ve Por Más	3,057	2,062	1.80	1.29	995	48.27	2.70	0.11	0.00
11	Atlas	2,803	3,415	1.65	2.13	-613	-17.94	0.67	0.02	0.00
12	Seguros SURA	1,124	2,596	0.66	1.62	-1,472	-56.72	0.74	0.04	0.00
13	La Latinoamericana	382	488	0.22	0.31	-106	-21.69	0.35	0.05	0.00
14	Seguros Azteca Daños	100	277	0.06	0.17	-177	-63.97	0.21	0.01	0.00
15	Swiss Re Corporate Solutions	0	0	null	null	0	null	null	null	null
15	Agroasemex	0	11,183	null	6.99	-11,183	-100.00	null	null	null
15	G.N.P.	0	4	null	0.00	-4	-100.00	null	null	null
	TOTAL MEDIANAS	22,193	37,015	13.04	23.13	-14,822	-40.04	0.42	0.02	0.00
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	170,209	160,010	100.00	100.00	10,200	6.37	2.22	0.09	0.04

Análisis de Primas Directas

RC Otros

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	GMX Seguros	555,430	581,719	56.25	62.20	-26,290	-4.52	24.36	8.01	0.12
2	Afirme	148,053	69,422	14.99	7.42	78,631	113.27	43.71	4.06	0.03
3	Zurich Aseguradora Mexicana	119,673	90,082	12.12	9.63	29,591	32.85	24.91	1.70	0.03
4	AXA Seguros	106,622	130,109	10.80	13.91	-23,487	-18.05	17.20	0.34	0.02
5	Berkley Seguros	40,120	33,639	4.06	3.60	6,481	19.27	30.00	8.61	0.01
	TOTAL GRANDES	969,897	904,972	98.23	96.77	64,925	7.17	25.17	1.95	0.21
6	HDI Global Seguros	9,552	6,499	0.97	0.69	3,053	46.98	4.83	0.69	0.00
7	Tokio Marine	2,910	4,671	0.29	0.50	-1,761	-37.70	7.69	0.43	0.00
8	Seguros Azteca Daños	1,877	1,811	0.19	0.19	67	3.68	3.92	0.13	0.00
9	Quálitas	1,171	1,676	0.12	0.18	-506	-30.16	100.00	0.00	0.00
10	Sompo Japan	783	176	0.08	0.02	607	345.96	2.56	0.14	0.00
11	Mapfre México	726	843	0.07	0.09	-117	-13.90	0.07	0.00	0.00
12	Swiss Re Corporate Solutions	436	149	0.04	0.02	287	193.01	2.38	0.08	0.00
13	Allianz México	0	0	null	null	0	null	null	null	null
13	Agroasemex	0	14,425	null	1.54	-14,425	-100.00	null	null	null
13	General de Seguros	0	0	null	null	0	null	null	null	null
13	Zurich Daños	0	0	null	null	0	null	null	null	null
13	Chubb Seguros México	0	0	null	null	0	null	null	null	null
	TOTAL MEDIANAS	17,454	30,249	1.77	3.23	-12,795	-42.30	0.65	0.02	0.00
200	Patria	0	0	null	null	0	null	null	null	null
2011	TOTAL	987,352	935,221	100.00	100.00	52,131	5.57	15.09	0.72	0.22

Análisis de Primas Directas

Marítimo y Transportes

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Mapfre México	2,873,789	2,849,700	25.89	22.88	24,088	0.85	100.00	14.85	0.64
2	GMX Seguros	1,706,576	1,872,652	15.37	15.03	-166,076	-8.87	100.00	24.61	0.38
3	Chubb Seguros México	844,981	914,932	7.61	7.34	-69,951	-7.65	100.00	6.06	0.19
4	HDI Global Seguros	720,243	575,163	6.49	4.62	145,080	25.22	100.00	52.16	0.16
5	Atlas	651,111	1,831,288	5.87	14.70	-1,180,177	-64.45	100.00	5.39	0.14
	TOTAL GRANDES	6,796,699	8,043,735	61.23	64.57	-1,247,036	-15.50	100.00	12.66	1.50
6	AXA Seguros	563,171	534,962	5.07	4.29	28,208	5.27	100.00	1.77	0.12
7	Inbursa	555,429	473,248	5.00	3.80	82,181	17.37	100.00	3.14	0.12
8	AIG Seguros	437,139	474,958	3.94	3.81	-37,819	-7.96	100.00	11.71	0.10
9	Zurich Aseguradora Mexicana	422,706	372,593	3.81	2.99	50,113	13.45	100.00	6.01	0.09
10	Tokio Marine	363,115	351,410	3.27	2.82	11,705	3.33	100.00	54.20	0.08
11	G.N.P.	353,963	347,357	3.19	2.79	6,605	1.90	100.00	0.63	0.08
12	HDI Seguros	232,633	227,867	2.10	1.83	4,766	2.09	100.00	3.89	0.05
13	Sompo Japan	226,893	78,844	2.04	0.63	148,049	187.78	100.00	39.71	0.05
14	Berkley Seguros	181,290	117,412	1.63	0.94	63,878	54.41	100.00	38.89	0.04
15	Banorte	173,706	177,582	1.56	1.43	-3,876	-2.18	100.00	0.62	0.04
	TOTAL MEDIANAS	3,510,043	3,156,232	31.62	25.34	353,811	11.21	100.00	2.31	0.78
16	Allianz México	146,925	153,746	1.32	1.23	-6,821	-4.44	100.00	1.22	0.03
17	Primero Seguros	126,509	100,699	1.14	0.81	25,810	25.63	100.00	12.76	0.03
18	Afirme	92,071	228,969	0.83	1.84	-136,898	-59.79	100.00	2.52	0.02
19	Agroasemex	88,848	439,071	0.80	3.52	-350,223	-79.76	100.00	1.83	0.02
20	Seguros SURA	86,899	101,882	0.78	0.82	-14,983	-14.71	100.00	2.73	0.02
21	General de Seguros	72,610	62,296	0.65	0.50	10,313	16.56	100.00	4.99	0.02
22	El Potosí	70,192	97,810	0.63	0.79	-27,619	-28.24	100.00	5.15	0.02
23	Ve Por Más	46,168	17,480	0.42	0.14	28,688	164.12	100.00	1.73	0.01
24	El Águila	34,603	28,376	0.31	0.23	6,227	21.95	100.00	4.04	0.01
25	Seguros Azteca Daños	26,158	25,394	0.24	0.20	765	3.01	100.00	1.75	0.01
26	FM Global	2,474	1,657	0.02	0.01	816	49.26	100.00	0.16	0.00
27	Zurich Daños	0	0	null	null	0	null	100.00	null	null
27	BBVA Bancomer	0	-265	null	-0.00	265	-100.00	100.00	null	null
27	Swiss Re Corporate Solutions	0	0	null	null	0	null	100.00	null	null
	TOTAL RESTO	793,456	1,257,114	7.15	10.09	-463,658	-36.88	100.00	1.03	0.18
200	Patria	0	0	null	null	0	null	100.00	null	null
201.1	TOTAL	11,100,198	12,457,081	100.00	100.00	-1,356,883	-10.89	100.00	3.92	2.46

Análisis de Primas Directas

MyT Carga

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Chubb Seguros México	826,641	899,676	13.03	13.86	-73,035	-8.12	97.83	5.93	0.18
2	HDI Global Seguros	720,243	575,163	11.35	8.86	145,080	25.22	100.00	52.16	0.16
3	Mapfre México	602,052	667,407	9.49	10.28	-65,355	-9.79	20.95	3.11	0.13
4	AXA Seguros	474,520	456,395	7.48	7.03	18,126	3.97	84.26	1.50	0.10
5	AIG Seguros	436,836	474,624	6.89	7.31	-37,788	-7.96	99.93	11.70	0.10
	TOTAL GRANDES	3,060,292	3,073,265	48.25	47.34	-12,973	-0.42	56.26	4.36	0.68
6	Zurich Aseguradora Mexicana	421,835	372,175	6.65	5.73	49,660	13.34	99.79	5.99	0.09
7	Tokio Marine	363,115	351,410	5.72	5.41	11,705	3.33	100.00	54.20	0.08
8	GMX Seguros	351,999	293,344	5.55	4.52	58,655	20.00	20.63	5.08	0.08
9	Inbursa	329,714	207,463	5.20	3.20	122,251	58.93	59.36	1.86	0.07
10	G.N.P.	319,085	338,732	5.03	5.22	-19,646	-5.80	90.15	0.57	0.07
11	Atlas	281,469	513,346	4.44	7.91	-231,878	-45.17	43.23	2.33	0.06
12	Sompo Japan	226,893	78,844	3.58	1.21	148,049	187.78	100.00	39.71	0.05
13	HDI Seguros	219,893	210,649	3.47	3.25	9,244	4.39	94.52	3.67	0.05
14	Berkley Seguros	181,290	117,412	2.86	1.81	63,878	54.41	100.00	38.89	0.04
15	Primero Seguros	126,509	100,699	1.99	1.55	25,810	25.63	100.00	12.76	0.03
	TOTAL MEDIANAS	2,821,802	2,584,074	44.49	39.81	237,728	9.20	58.54	2.59	0.62
16	Allianz México	117,862	118,920	1.86	1.83	-1,058	-0.89	80.22	0.98	0.03
17	Seguros SURA	85,217	101,692	1.34	1.57	-16,475	-16.20	98.06	2.67	0.02
18	General de Seguros	57,228	57,557	0.90	0.89	-328	-0.57	78.82	3.93	0.01
19	Afirme	53,677	69,695	0.85	1.07	-16,018	-22.98	58.30	1.47	0.01
20	El Potosí	52,609	64,476	0.83	0.99	-11,867	-18.41	74.95	3.86	0.01
21	Banorte	43,211	45,108	0.68	0.69	-1,897	-4.21	24.88	0.16	0.01
22	El Águila	29,774	25,158	0.47	0.39	4,616	18.35	86.05	3.48	0.01
23	Ve Por Más	7,882	4,056	0.12	0.06	3,826	94.33	17.07	0.30	0.00
24	Agroasemex	7,249	342,618	0.11	5.28	-335,369	-97.88	8.16	0.15	0.00
25	Seguros Azteca Daños	3,740	3,183	0.06	0.05	557	17.49	14.30	0.25	0.00
26	FM Global	2,474	1,657	0.04	0.03	816	49.26	100.00	0.16	0.00
27	BBVA Bancomer	0	15	null	0.00	-15	-100.00	null	null	null
27	Swiss Re Corporate Solutions	0	0	null	null	0	null	null	null	null
27	Zurich Daños	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	460,922	834,135	7.27	12.85	-373,213	-44.74	54.83	0.44	0.10
200	Patria	0	0	null	null	0	null	null	null	null
201	TOTAL	6,343,016	6,491,473	100.00	100.00	-148,458	-2.29	57.14	2.24	1.40

Análisis de Primas Directas

MyT Cascos

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Mapfre México	2,271,737	2,182,293	47.75	36.58	89,443	4.10	79.05	11.74	0.50
2	GMX Seguros	1,354,578	1,579,308	28.47	26.47	-224,731	-14.23	79.37	19.53	0.30
3	Atlas	369,642	1,317,941	7.77	22.09	-948,299	-71.95	56.77	3.06	0.08
4	Inbursa	225,714	265,784	4.74	4.46	-40,070	-15.08	40.64	1.28	0.05
5	Banorte	130,496	132,474	2.74	2.22	-1,979	-1.49	75.12	0.47	0.03
	TOTAL GRANDES	4,352,166	5,477,802	91.49	91.82	-1,125,635	-20.55	73.02	5.19	0.96
6	AXA Seguros	88,650	78,567	1.86	1.32	10,083	12.83	15.74	0.28	0.02
7	Agroasemex	81,598	96,452	1.72	1.62	-14,854	-15.40	91.84	1.68	0.02
8	Afirme	38,394	159,275	0.81	2.67	-120,880	-75.89	41.70	1.05	0.01
9	Ve Por Más	38,286	13,423	0.80	0.23	24,862	185.21	82.93	1.43	0.01
10	G.N.P.	34,877	8,626	0.73	0.14	26,252	304.33	9.85	0.06	0.01
11	Allianz México	29,063	34,826	0.61	0.58	-5,763	-16.55	19.78	0.24	0.01
12	Seguros Azteca Daños	22,418	22,210	0.47	0.37	208	0.94	85.70	1.50	0.00
13	Chubb Seguros México	18,340	15,256	0.39	0.26	3,084	20.22	2.17	0.13	0.00
14	El Potosí	17,583	33,335	0.37	0.56	-15,752	-47.25	25.05	1.29	0.00
15	General de Seguros	15,381	4,740	0.32	0.08	10,641	224.51	21.18	1.06	0.00
	TOTAL MEDIANAS	384,592	466,711	8.08	7.82	-82,118	-17.60	16.68	0.30	0.09
16	HDI Seguros	12,740	17,217	0.27	0.29	-4,478	-26.01	5.48	0.21	0.00
17	El Águila	4,829	3,217	0.10	0.05	1,611	50.08	13.95	0.56	0.00
18	Seguros SURA	1,682	189	0.04	0.00	1,493	788.23	1.94	0.05	0.00
19	Zurich Aseguradora Mexicana	871	418	0.02	0.01	453	108.37	0.21	0.01	0.00
20	AIG Seguros	302	334	0.01	0.01	-32	-9.44	0.07	0.01	0.00
21	BBVA Bancomer	0	-280	null	-0.00	280	-100.00	null	null	null
21	Zurich Daños	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	20,424	21,096	0.43	0.35	-672	-3.19	1.68	0.03	0.00
200	Patria	0	0	null	null	0	null	null	null	null
2011	TOTAL	4,757,182	5,965,608	100.00	100.00	-1,208,426	-20.26	50.18	1.72	1.05

Análisis de Primas Directas

Riesgos Catastroficicos

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	4,163,892	3,158,938	18.76	16.02	1,004,955	31.81	100.00	85.75	0.92
2	Inbursa	2,876,939	2,578,641	12.96	13.08	298,298	11.57	100.00	16.26	0.64
3	AXA Seguros	2,546,010	2,466,223	11.47	12.51	79,787	3.24	100.00	8.02	0.56
4	Mapfre México	2,260,176	2,013,750	10.18	10.21	246,426	12.24	100.00	11.68	0.50
5	Banorte	1,230,096	854,148	5.54	4.33	375,948	44.01	100.00	4.42	0.27
	TOTAL GRANDES	13,077,114	11,071,700	58.92	56.16	2,005,413	18.11	100.00	12.89	2.89
6	BBVA Bancomer	1,198,219	940,634	5.40	4.77	257,585	27.38	100.00	2.82	0.27
7	GMX Seguros	1,031,553	1,007,123	4.65	5.11	24,430	2.43	100.00	14.87	0.23
8	Atlas	902,371	776,690	4.07	3.94	125,681	16.18	100.00	7.46	0.20
9	Zurich Aseguradora Mexicana	667,828	688,906	3.01	3.49	-21,078	-3.06	100.00	9.49	0.15
10	Chubb Seguros México	601,959	703,282	2.71	3.57	-101,322	-14.41	100.00	4.32	0.13
11	G.N.P.	601,247	597,629	2.71	3.03	3,618	0.61	100.00	1.07	0.13
12	Seguros Azteca Daños	507,044	488,325	2.28	2.48	18,719	3.83	100.00	33.98	0.11
13	Zurich Santander	475,383	476,473	2.14	2.42	-1,090	-0.23	100.00	4.55	0.11
14	AIG Seguros	391,302	289,036	1.76	1.47	102,266	35.38	100.00	10.48	0.09
15	FM Global	377,162	361,631	1.70	1.83	15,532	4.29	100.00	24.22	0.08
	TOTAL MEDIANAS	6,754,070	6,329,730	30.43	32.11	424,340	6.70	100.00	4.33	1.49
16	Ve Por Más	349,966	275,689	1.58	1.40	74,277	26.94	100.00	13.11	0.08
17	HDI Global Seguros	283,617	214,146	1.28	1.09	69,470	32.44	100.00	20.54	0.06
18	Allianz México	280,885	285,022	1.27	1.45	-4,137	-1.45	100.00	2.33	0.06
19	Seguros SURA	276,541	288,219	1.25	1.46	-11,678	-4.05	100.00	8.68	0.06
20	Swiss Re Corporate Solutions	257,634	158,388	1.16	0.80	99,246	62.66	100.00	47.78	0.06
21	HDI Seguros	215,164	187,588	0.97	0.95	27,576	14.70	100.00	3.59	0.05
22	Afirme	169,386	340,089	0.76	1.73	-170,703	-50.19	100.00	4.64	0.04
23	Sompo Japan	143,013	168,849	0.64	0.86	-25,836	-15.30	100.00	25.03	0.03
24	El Águila	128,328	147,581	0.58	0.75	-19,252	-13.05	100.00	14.98	0.03
25	Tokio Marine	118,774	132,422	0.54	0.67	-13,648	-10.31	100.00	17.73	0.03
26	El Potosí	72,890	49,707	0.33	0.25	23,183	46.64	100.00	5.35	0.02
27	General de Seguros	44,375	39,152	0.20	0.20	5,223	13.34	100.00	3.05	0.01
28	Berkley Seguros	14,122	12,422	0.06	0.06	1,700	13.68	100.00	3.03	0.00
29	Primero Seguros	8,820	7,199	0.04	0.04	1,621	22.52	100.00	0.89	0.00
30	Citibanamex Seguros	0	7,323	null	0.04	-7,323	-100.00	null	null	null
30	Virginia Surety	0	0	null	null	0	null	null	null	null
30	Zurich Daños	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	2,363,514	2,313,796	10.65	11.74	49,718	2.15	100.00	3.58	0.52
200	Patria	0	0	null	null	0	null	null	null	null
201	TOTAL	22,194,698	19,715,227	100.00	100.00	2,479,471	12.58	100.00	6.86	4.91

Análisis de Primas Directas

Incendio

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Mapfre México	3,746,971	3,474,827	21.45	19.12	272,144	7.83	100.00	19.36	0.83
2	Zurich Aseguradora Mexicana	1,480,812	1,417,824	8.48	7.80	62,988	4.44	100.00	21.04	0.33
3	Banorte	1,420,523	1,098,324	8.13	6.04	322,200	29.34	100.00	5.11	0.31
4	Inbursa	1,419,429	1,357,073	8.13	7.47	62,356	4.59	100.00	8.02	0.31
5	AIG Seguros	1,371,067	1,226,244	7.85	6.75	144,822	11.81	100.00	36.72	0.30
	TOTAL GRANDES	9,438,802	8,574,292	54.04	47.17	864,511	10.08	100.00	12.48	2.09
6	AXA Seguros	1,316,801	1,113,193	7.54	6.12	203,608	18.29	100.00	4.15	0.29
7	GMX Seguros	972,461	911,263	5.57	5.01	61,197	6.72	100.00	14.02	0.22
8	FM Global	751,762	726,141	4.30	3.99	25,621	3.53	100.00	48.27	0.17
9	BBVA Bancomer	657,419	554,830	3.76	3.05	102,589	18.49	100.00	1.55	0.15
10	G.N.P.	592,599	1,119,707	3.39	6.16	-527,108	-47.08	100.00	1.05	0.13
11	Atlas	547,728	349,701	3.14	1.92	198,027	56.63	100.00	4.53	0.12
12	Allianz México	513,400	587,317	2.94	3.23	-73,917	-12.59	100.00	4.27	0.11
13	Chubb Seguros México	420,668	770,420	2.41	4.24	-349,751	-45.40	100.00	3.02	0.09
14	Seguros SURA	399,868	434,382	2.29	2.39	-34,514	-7.95	100.00	12.55	0.09
15	Seguros Azteca Daños	397,865	391,672	2.28	2.15	6,194	1.58	100.00	26.66	0.09
	TOTAL MEDIANAS	6,570,571	6,958,625	37.62	38.28	-388,054	-5.58	100.00	3.61	1.45
16	HDI Seguros	188,469	147,792	1.08	0.81	40,677	27.52	100.00	3.15	0.04
17	Afirme	180,350	334,271	1.03	1.84	-153,921	-46.05	100.00	4.94	0.04
18	Swiss Re Corporate Solutions	162,682	107,354	0.93	0.59	55,328	51.54	100.00	30.17	0.04
19	Zurich Santander	157,608	157,000	0.90	0.86	608	0.39	100.00	1.51	0.03
20	HDI Global Seguros	141,830	107,908	0.81	0.59	33,922	31.44	100.00	10.27	0.03
21	Ve Por Más	120,557	62,115	0.69	0.34	58,442	94.09	100.00	4.52	0.03
22	Sompo Japan	105,997	104,917	0.61	0.58	1,080	1.03	100.00	18.55	0.02
23	El Potosí	94,809	135,738	0.54	0.75	-40,929	-30.15	100.00	6.96	0.02
24	El Águila	91,271	114,269	0.52	0.63	-22,998	-20.13	100.00	10.65	0.02
25	General de Seguros	66,014	53,492	0.38	0.29	12,522	23.41	100.00	4.53	0.01
26	Agroasemex	60,191	1,243,764	0.34	6.84	-1,183,573	-95.16	100.00	1.24	0.01
27	Tokio Marine	59,925	52,250	0.34	0.29	7,675	14.69	100.00	8.94	0.01
28	Primero Seguros	14,697	10,440	0.08	0.06	4,257	40.78	100.00	1.48	0.00
29	Berkley Seguros	13,359	10,433	0.08	0.06	2,926	28.04	100.00	2.87	0.00
30	La Latinoamericana	427	253	0.00	0.00	174	68.79	100.00	0.05	0.00
31	Zurich Daños	0	0	null	null	0	null	100.00	null	null
31	Citibanamex Seguros	0	2,897	null	0.02	-2,897	-100.00	100.00	null	null
	TOTAL RESTO	1,458,186	2,644,895	8.35	14.55	-1,186,708	-44.87	100.00	2.18	0.32
200	Patria	0	0	null	null	0	null	100.00	null	null
201.1	TOTAL	17,467,560	18,177,811	100.00	100.00	-710,251	-3.91	100.00	5.39	3.86

Análisis de Primas Directas

Terremoto y Erupcion Volcanica
2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	1,362,775	565,460	15.23	7.36	797,314	141.00	32.73	28.07	0.30
2	Inbursa	1,298,353	1,152,032	14.51	14.99	146,321	12.70	45.13	7.34	0.29
3	Mapfre México	1,030,929	935,111	11.52	12.17	95,817	10.25	45.61	5.33	0.23
4	BBVA Bancomer	714,463	555,937	7.98	7.23	158,526	28.52	59.63	1.68	0.16
5	AXA Seguros	565,454	532,730	6.32	6.93	32,724	6.14	22.21	1.78	0.13
	TOTAL GRANDES	4,971,974	3,741,271	55.57	48.67	1,230,703	32.90	38.11	4.28	1.10
6	Zurich Aseguradora Mexicana	455,413	485,754	5.09	6.32	-30,341	-6.25	68.19	6.47	0.10
7	Seguros Azteca Daños	378,919	369,072	4.23	4.80	9,847	2.67	74.73	25.39	0.08
8	Banorte	378,561	289,379	4.23	3.76	89,182	30.82	30.77	1.36	0.08
9	GMX Seguros	349,258	363,422	3.90	4.73	-14,164	-3.90	33.86	5.04	0.08
10	Zurich Santander	337,098	337,668	3.77	4.39	-571	-0.17	70.91	3.23	0.07
11	FM Global	305,006	260,039	3.41	3.38	44,967	17.29	80.87	19.58	0.07
12	Chubb Seguros México	259,366	360,584	2.90	4.69	-101,218	-28.07	43.09	1.86	0.06
13	Atlas	259,231	245,629	2.90	3.20	13,602	5.54	28.73	2.14	0.06
14	G.N.P.	184,524	177,836	2.06	2.31	6,688	3.76	30.69	0.33	0.04
15	AIG Seguros	181,440	145,015	2.03	1.89	36,425	25.12	46.37	4.86	0.04
	TOTAL MEDIANAS	3,088,816	3,034,399	34.52	39.48	54,417	1.79	45.52	2.19	0.68
16	HDI Global Seguros	142,827	106,959	1.60	1.39	35,868	33.53	50.36	10.34	0.03
17	Ve Por Más	129,408	90,050	1.45	1.17	39,358	43.71	36.98	4.85	0.03
18	Allianz México	115,138	123,974	1.29	1.61	-8,836	-7.13	40.99	0.96	0.03
19	Seguros SURA	107,460	111,541	1.20	1.45	-4,081	-3.66	38.86	3.37	0.02
20	Swiss Re Corporate Solutions	65,306	45,266	0.73	0.59	20,040	44.27	25.35	12.11	0.01
21	Afirme	63,742	161,518	0.71	2.10	-97,777	-60.54	37.63	1.75	0.01
22	HDI Seguros	63,550	55,966	0.71	0.73	7,584	13.55	29.54	1.06	0.01
23	Sompo Japan	57,581	65,267	0.64	0.85	-7,686	-11.78	40.26	10.08	0.01
24	Tokio Marine	46,851	55,067	0.52	0.72	-8,216	-14.92	39.45	6.99	0.01
25	El Águila	42,628	49,618	0.48	0.65	-6,990	-14.09	33.22	4.98	0.01
26	El Potosí	25,727	18,902	0.29	0.25	6,824	36.10	35.30	1.89	0.01
27	General de Seguros	13,732	11,070	0.15	0.14	2,661	24.04	30.95	0.94	0.00
28	Berkley Seguros	11,038	9,911	0.12	0.13	1,126	11.37	78.16	2.37	0.00
29	Primero Seguros	1,811	1,477	0.02	0.02	334	22.64	20.53	0.18	0.00
30	Citibanamex Seguros	0	4,379	null	0.06	-4,379	-100.00	null	null	null
30	Zurich Daños	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	886,799	910,967	9.91	11.85	-24,168	-2.65	37.52	1.34	0.20
20 0	Patria	0	0	null	null	0	null	null	null	null
20 11	TOTAL	8,947,588	7,686,636	100.00	100.00	1,260,951	16.40	40.31	2.77	1.98

Análisis de Primas Directas

Huracan y Otros Riesgos Hidrometeorologicos
2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	%	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Agroasemex	2,801,119	2,527,689	21.15	21.13	273,430	10.82	67.27	57.69	0.62
2	AXA Seguros	1,980,556	1,933,493	14.95	16.16	47,063	2.43	77.79	6.24	0.44
3	Inbursa	1,578,586	1,426,609	11.92	11.93	151,977	10.65	54.87	8.92	0.35
4	Mapfre México	1,229,248	1,078,639	9.28	9.02	150,609	13.96	54.39	6.35	0.27
5	Banorte	851,535	564,769	6.43	4.72	286,766	50.78	69.23	3.06	0.19
	TOTAL GRANDES	8,441,044	7,531,199	63.72	62.96	909,844	12.08	64.55	8.32	1.87
6	GMX Seguros	682,295	643,701	5.15	5.38	38,594	6.00	66.14	9.84	0.15
7	Atlas	643,140	531,061	4.85	4.44	112,079	21.10	71.27	5.32	0.14
8	BBVA Bancomer	483,756	384,698	3.65	3.22	99,058	25.75	40.37	1.14	0.11
9	G.N.P.	416,723	419,793	3.15	3.51	-3,071	-0.73	69.31	0.74	0.09
10	Chubb Seguros México	342,593	342,698	2.59	2.86	-104	-0.03	56.91	2.46	0.08
11	Ve Por Más	220,558	185,638	1.66	1.55	34,919	18.81	63.02	8.26	0.05
12	Zurich Aseguradora Mexicana	212,416	203,152	1.60	1.70	9,263	4.56	31.81	3.02	0.05
13	AIG Seguros	209,862	144,021	1.58	1.20	65,841	45.72	53.63	5.62	0.05
14	Swiss Re Corporate Solutions	192,328	113,122	1.45	0.95	79,206	70.02	74.65	35.67	0.04
15	Seguros SURA	169,082	176,679	1.28	1.48	-7,597	-4.30	61.14	5.30	0.04
	TOTAL MEDIANAS	3,572,752	3,144,564	26.97	26.29	428,188	13.62	56.90	2.40	0.79
16	Allianz México	165,746	161,048	1.25	1.35	4,699	2.92	59.01	1.38	0.04
17	HDI Seguros	151,614	131,622	1.14	1.10	19,992	15.19	70.46	2.53	0.03
18	HDI Global Seguros	140,789	107,187	1.06	0.90	33,603	31.35	49.64	10.20	0.03
19	Zurich Santander	138,286	138,805	1.04	1.16	-519	-0.37	29.09	1.32	0.03
20	Seguros Azteca Daños	128,126	119,253	0.97	1.00	8,872	7.44	25.27	8.59	0.03
21	Afirme	105,644	178,571	0.80	1.49	-72,927	-40.84	62.37	2.89	0.02
22	El Águila	85,700	97,963	0.65	0.82	-12,262	-12.52	66.78	10.00	0.02
23	Sompo Japan	85,432	103,582	0.64	0.87	-18,150	-17.52	59.74	14.95	0.02
24	FM Global	72,157	101,592	0.54	0.85	-29,435	-28.97	19.13	4.63	0.02
25	Tokio Marine	71,923	77,355	0.54	0.65	-5,432	-7.02	60.55	10.74	0.02
26	El Potosí	47,163	30,804	0.36	0.26	16,358	53.10	64.70	3.46	0.01
27	General de Seguros	30,643	28,081	0.23	0.23	2,562	9.12	69.05	2.10	0.01
28	Primero Seguros	7,009	5,722	0.05	0.05	1,287	22.49	79.47	0.71	0.00
29	Berkley Seguros	3,084	2,511	0.02	0.02	573	22.83	21.84	0.66	0.00
30	Citibanamex Seguros	0	2,944	null	0.02	-2,944	-100.00	null	null	null
30	Virginia Surety	0	0	null	null	0	null	null	null	null
30	Zurich Daños	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	1,233,316	1,287,039	9.31	10.76	-53,723	-4.17	43.44	1.69	0.27
20 0	Patria	0	0	null	null	0	null	null	null	null
20 1.1	TOTAL	13,247,111	11,962,802	100.00	100.00	1,284,309	10.74	59.69	4.09	2.93

Análisis de Primas Directas

Otros Riesgos Catastroficos

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Seguros SURA	0	0	null	null	0	null	null	null	null
1	General de Seguros	0	0	null	null	0	null	null	null	null
1	AXA Seguros	0	0	null	null	0	null	null	null	null
4	Agroasemex	-1	65,788	100.00	100.00	-65,789	-100.00	-0.00	-0.00	-0.00
	TOTAL GRANDES	-1	65,788	100.00	100.00	-65,789	-100.00	-0.00	-0.00	-0.00
2011	TOTAL	-1	65,788	100.00	100.00	-65,789	-100.00	-0.00	-0.00	-0.00

Análisis de Primas Directas

Agrícola y de Animales

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	General de Seguros	57,569	51,101	30.13	22.21	6,468.76	12.66	100.00	3.95	0.01
2	Tláloc Seguros	52,496	0	27.48	null	52,495.56	null	100.00	100.00	0.01
3	Mapfre México	34,967	31,347	18.30	13.62	3,620.32	11.55	100.00	0.18	0.01
4	Seguros SURA	29,753	16,938	15.57	7.36	12,815.23	75.66	100.00	0.93	0.01
5	Banorte	15,977	12,162	8.36	5.29	3,814.63	31.37	100.00	0.06	0.00
	TOTAL GRANDES	190,762	111,547	99.84	48.48	79,214.50	71.01	100.00	0.37	0.04
6	Agroasemex	304	118,492	0.16	51.50	-118,188.49	-99.74	100.00	0.01	0.00
7	Swiss Re Corporate Solutions	0	0	null	null	0.00	null	100.00	null	null
7	G.N.P.	0	33	null	0.01	-33.48	-100.00	100.00	null	null
	TOTAL MEDIANAS	304	118,526	0.16	51.52	-118,221.97	-99.74	100.00	0.00	0.00
200	Patria	0	0	null	null	0.00	null	100.00	null	null
2011	TOTAL	191,066	230,073	100.00	100.00	-39,007.47	-16.95	100.00	0.17	0.04

Análisis de Primas Directas

AyA Agrícola

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	General de Seguros	56,069	48,419	29.74	29.72	7,649.77	15.80	97.39	3.85	0.01
2	Tlálloc Seguros	52,301	0	27.74	null	52,301.24	null	99.63	99.63	0.01
3	Mapfre México	34,644	30,941	18.37	18.99	3,702.64	11.97	99.08	0.18	0.01
4	Seguros SURA	29,753	16,938	15.78	10.40	12,815.23	75.66	100.00	0.93	0.01
5	Banorte	15,977	12,162	8.47	7.47	3,814.63	31.37	100.00	0.06	0.00
	TOTAL GRANDES	188,744	108,460	100.10	66.58	80,283.51	74.02	98.94	0.36	0.04
6	G.N.P.	0	33	null	0.02	-33.48	-100.00	null	null	null
6	Swiss Re Corporate Solutions	0	0	null	null	0.00	null	null	null	null
9	Agroasemex	-195	54,410	-0.10	33.40	-54,605.16	-100.36	-64.07	-0.00	-0.00
	TOTAL MEDIANAS	-195	54,444	-0.10	33.42	-54,638.64	-100.36	-64.07	-0.00	-0.00
2011	TOTAL	188,549	162,904	100.00	100.00	25,644.86	15.74	98.68	0.17	0.04

Análisis de Primas Directas

AyA Pecuario

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	General de Seguros	1,500	2,681	61.76	3.99	-1,181.01	-44.05	2.61	0.10	0.00
2	Agroasemex	499	64,082	20.53	95.40	-63,583.33	-99.22	164.07	0.01	0.00
3	Mapfre México	323	406	13.31	0.60	-82.32	-20.29	0.92	0.00	0.00
4	Tláloc Seguros	107	0	4.40	null	106.92	null	0.20	0.20	0.00
5	Swiss Re Corporate Solutions	0	0	null	null	0.00	null	null	null	null
5	G.N.P.	0	0	null	null	0.00	null	null	null	null
	TOTAL GRANDES	2,429	67,169	100.00	100.00	-64,739.74	-96.38	1.67	0.00	0.00
200	Patria	0	0	null	null	0.00	null	null	null	null
2011	TOTAL	2,429	67,169	100.00	100.00	-64,739.74	-96.38	1.67	0.00	0.00

Análisis de Primas Directas

AyA Otros

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Tláloc Seguros	87	0	100.00	null	87.41	null	100.00	0.17	0
2	Agroasemex	0	0	null	null	0.00	null	100.00	null	null
2	Swiss Re Corporate Solutions	0	0	null	null	0.00	null	100.00	null	null
TOTAL GRANDES		87	0	100.00	null	87.41	null	100.00	0.00	0
200	Patria	0	0	null	null	0.00	null	100.00	null	null
201.1	TOTAL	87	0	100.00	null	87.41	null	100.00	0.00	0

Análisis de Primas Directas

Diversos

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Allianz México	2,122,174	2,379,399	13.05	12.73	-257,225	-10.81	100.00	17.64	0.47
2	Inbursa	1,666,424	1,649,209	10.25	8.82	17,215	1.04	100.00	9.42	0.37
3	BBVA Bancomer	1,443,721	1,205,368	8.88	6.45	238,353	19.77	100.00	3.40	0.32
4	Zurich Santander	1,346,718	1,231,562	8.28	6.59	115,157	9.35	100.00	12.89	0.30
5	Atlas	1,235,884	865,863	7.60	4.63	370,020	42.73	100.00	10.22	0.27
	TOTAL GRANDES	7,814,921	7,331,402	48.07	39.22	483,519	6.60	100.00	8.25	1.73
6	AXA Seguros	1,220,010	1,219,497	7.51	6.52	513	0.04	100.00	3.84	0.27
7	Mapfre México	1,038,605	1,272,039	6.39	6.80	-233,434	-18.35	100.00	5.37	0.23
8	GMX Seguros	944,010	1,169,740	5.81	6.26	-225,731	-19.30	100.00	13.61	0.21
9	G.N.P.	859,803	693,347	5.29	3.71	166,456	24.01	100.00	1.53	0.19
10	Banorte	683,800	694,732	4.21	3.72	-10,932	-1.57	100.00	2.46	0.15
11	Chubb Seguros México	655,459	533,400	4.03	2.85	122,059	22.88	100.00	4.70	0.15
12	FM Global	425,958	403,716	2.62	2.16	22,242	5.51	100.00	27.35	0.09
13	Zurich Aseguradora Mexicana	394,649	347,555	2.43	1.86	47,094	13.55	100.00	5.61	0.09
14	Seguros Azteca Daños	330,208	306,544	2.03	1.64	23,663	7.72	100.00	22.13	0.07
15	HDI Seguros	298,628	256,859	1.84	1.37	41,770	16.26	100.00	4.99	0.07
	TOTAL MEDIANAS	6,851,131	6,897,430	42.15	36.90	-46,300	-0.67	100.00	3.98	1.52
16	Seguros SURA	275,125	326,229	1.69	1.75	-51,105	-15.67	100.00	8.63	0.06
17	Afirme	257,035	275,483	1.58	1.47	-18,448	-6.70	100.00	7.04	0.06
18	General de Seguros	154,115	49,858	0.95	0.27	104,257	209.11	100.00	10.59	0.03
19	AIG Seguros	146,449	1,321,312	0.90	7.07	-1,174,862	-88.92	100.00	3.92	0.03
20	Berkley Seguros	123,583	123,190	0.76	0.66	393	0.32	100.00	26.51	0.03
21	Swiss Re Corporate Solutions	100,531	47,976	0.62	0.26	52,555	109.54	100.00	18.64	0.02
22	Ve Por Más	84,815	30,222	0.52	0.16	54,593	180.64	100.00	3.18	0.02
23	El Águila	71,914	70,267	0.44	0.38	1,647	2.34	100.00	8.39	0.02
24	Virginia Surety	65,153	66,337	0.40	0.35	-1,184	-1.78	100.00	98.48	0.01
25	Sompo Japan	64,342	65,267	0.40	0.35	-924	-1.42	100.00	11.26	0.01
26	Agroasemex	50,660	1,785,776	0.31	9.55	-1,735,116	-97.16	100.00	1.04	0.01
27	SPP Seguros	49,132	32,939	0.30	0.18	16,193	49.16	100.00	99.95	0.01
28	El Potosí	47,582	68,203	0.29	0.36	-20,621	-30.24	100.00	3.49	0.01
29	HDI Global Seguros	37,474	134,740	0.23	0.72	-97,266	-72.19	100.00	2.71	0.01
30	Primero Seguros	32,379	28,630	0.20	0.15	3,749	13.10	100.00	3.27	0.01
31	Tokio Marine	25,099	35,376	0.15	0.19	-10,278	-29.05	100.00	3.75	0.01
32	La Latinoamericana	4,289	6,597	0.03	0.04	-2,308	-34.98	100.00	0.54	0.00
33	Citibanamex Seguros	0	-3,268	null	-0.02	3,268	-100.00	100.00	null	null
33	HSBC Seguros	0	0	null	null	0	null	100.00	null	null
33	Zurich Daños	0	0	null	null	0	null	100.00	null	null
	TOTAL RESTO	1,589,677	4,465,134	9.78	23.89	-2,875,457	-64.40	100.00	2.47	0.35
200	Patria	0	0	null	null	0	null	100.00	null	null
2011	TOTAL	16,255,729	18,693,966	100.00	100.00	-2,438,238	-15.04	100.00	4.91	3.60

Análisis de Primas Directas

Técnicos

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Allianz México	2,070,356	2,323,013	22.53	20.30	-252,657	-10.88	97.56	17.21	0.46
2	Inbursa	1,148,738	1,187,077	12.50	10.38	-38,339	-3.23	68.93	6.49	0.25
3	Atlas	1,113,560	698,118	12.12	6.10	415,442	59.51	90.10	9.21	0.25
4	Mapfre México	747,720	1,001,532	8.14	8.75	-253,812	-25.34	71.99	3.86	0.17
5	GMX Seguros	649,913	781,695	7.07	6.83	-131,782	-16.86	68.85	9.37	0.14
	TOTAL GRANDES	5,730,286	5,991,434	62.35	52.37	-261,148	-4.36	81.78	8.41	1.27
6	AXA Seguros	579,293	562,238	6.30	4.91	17,055	3.03	47.48	1.83	0.13
7	G.N.P.	543,458	483,733	5.91	4.23	59,725	12.35	63.21	0.97	0.12
8	Chubb Seguros México	327,408	265,940	3.56	2.32	61,468	23.11	49.95	2.35	0.07
9	Zurich Aseguradora Mexicana	278,860	259,376	3.03	2.27	19,484	7.51	70.66	3.96	0.06
10	Seguros SURA	227,185	270,876	2.47	2.37	-43,692	-16.13	82.58	7.13	0.05
11	Banorte	218,326	236,466	2.38	2.07	-18,140	-7.67	31.93	0.78	0.05
12	FM Global	196,828	194,377	2.14	1.70	2,451	1.26	46.21	12.64	0.04
13	HDI Seguros	192,761	163,966	2.10	1.43	28,795	17.56	64.55	3.22	0.04
14	Seguros Azteca Daños	167,327	191,215	1.82	1.67	-23,888	-12.49	50.67	11.21	0.04
15	Afirme	144,011	184,005	1.57	1.61	-39,994	-21.74	56.03	3.95	0.03
	TOTAL MEDIANAS	2,875,457	2,812,191	31.29	24.58	63,265	2.25	53.24	1.88	0.64
16	Berkley Seguros	106,858	105,890	1.16	0.93	968	0.91	86.47	22.93	0.02
17	Swiss Re Corporate Solutions	87,867	42,732	0.96	0.37	45,134	105.62	87.40	16.30	0.02
18	El Águila	51,489	52,692	0.56	0.46	-1,203	-2.28	71.60	6.01	0.01
19	Ve Por Más	49,514	20,575	0.54	0.18	28,938	140.64	58.38	1.86	0.01
20	Sompo Japan	48,599	49,490	0.53	0.43	-891	-1.80	75.53	8.50	0.01
21	BBVA Bancomer	39,625	39,994	0.43	0.35	-370	-0.93	2.74	0.09	0.01
22	HDI Global Seguros	37,474	134,740	0.41	1.18	-97,266	-72.19	100.00	2.71	0.01
23	AIG Seguros	31,516	1,174,506	0.34	10.27	-1,142,990	-97.32	21.52	0.84	0.01
24	El Potosí	25,044	43,311	0.27	0.38	-18,267	-42.18	52.63	1.84	0.01
25	Agroasemex	24,960	896,438	0.27	7.84	-871,478	-97.22	49.27	0.51	0.01
26	Primero Seguros	19,414	17,277	0.21	0.15	2,137	12.37	59.96	1.96	0.00
27	General de Seguros	19,300	14,513	0.21	0.13	4,787	32.98	12.52	1.33	0.00
28	Tokio Marine	17,783	21,356	0.19	0.19	-3,574	-16.73	70.85	2.65	0.00
29	SPP Seguros	12,269	10,565	0.13	0.09	1,705	16.13	24.97	24.96	0.00
30	Zurich Santander	12,040	12,303	0.13	0.11	-263	-2.14	0.89	0.12	0.00
31	La Latinoamericana	1,415	1,029	0.02	0.01	386	37.45	32.99	0.18	0.00
32	Citibanamex Seguros	0	-120	null	-0.00	120	-100.00	null	null	null
32	Zurich Daños	0	0	null	null	0	null	null	null	null
32	Virginia Surety	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	585,166	2,637,294	6.37	23.05	-2,052,128	-77.81	15.21	0.56	0.13
20 0	Patria	0	0	null	null	0	null	null	null	null
20 1.1	TOTAL	9,190,909	11,440,920	100.00	100.00	-2,250,011	-19.67	56.54	2.83	2.03

Análisis de Primas Directas

Miscelaneos

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	BBVA Bancomer	1,404,097	1,165,374	19.87	16.07	238,723	20.48	97.26	3.30	0.31
2	Zurich Santander	1,334,678	1,219,259	18.89	16.81	115,420	9.47	99.11	12.78	0.30
3	AXA Seguros	640,718	657,260	9.07	9.06	-16,542	-2.52	52.52	2.02	0.14
4	Inbursa	517,686	462,132	7.33	6.37	55,554	12.02	31.07	2.93	0.11
5	Banorte	465,474	458,266	6.59	6.32	7,208	1.57	68.07	1.67	0.10
	TOTAL GRANDES	4,362,653	3,962,291	61.75	54.63	400,362	10.10	68.59	3.35	0.97
6	Chubb Seguros México	328,051	267,461	4.64	3.69	60,591	22.65	50.05	2.35	0.07
7	G.N.P.	316,345	209,614	4.48	2.89	106,731	50.92	36.79	0.56	0.07
8	GMX Seguros	294,097	388,045	4.16	5.35	-93,948	-24.21	31.15	4.24	0.07
9	Mapfre México	290,885	270,507	4.12	3.73	20,378	7.53	28.01	1.50	0.06
10	FM Global	229,130	209,339	3.24	2.89	19,791	9.45	53.79	14.71	0.05
11	Seguros Azteca Daños	162,880	115,329	2.31	1.59	47,551	41.23	49.33	10.91	0.04
12	General de Seguros	134,814	35,344	1.91	0.49	99,470	281.43	87.48	9.26	0.03
13	Atlas	122,324	167,746	1.73	2.31	-45,422	-27.08	9.90	1.01	0.03
14	Zurich Aseguradora Mexicana	115,790	88,180	1.64	1.22	27,610	31.31	29.34	1.65	0.03
15	AIG Seguros	114,933	146,805	1.63	2.02	-31,872	-21.71	78.48	3.08	0.03
	TOTAL MEDIANAS	2,109,249	1,898,371	29.86	26.17	210,879	11.11	34.10	1.70	0.47
16	Afirme	113,024	91,478	1.60	1.26	21,546	23.55	43.97	3.10	0.03
17	HDI Seguros	105,867	92,893	1.50	1.28	12,975	13.97	35.45	1.77	0.02
18	Virginia Surety	65,153	66,337	0.92	0.91	-1,184	-1.78	100.00	98.48	0.01
19	Allianz México	51,818	56,386	0.73	0.78	-4,568	-8.10	2.44	0.43	0.01
20	Seguros SURA	47,940	55,353	0.68	0.76	-7,413	-13.39	17.42	1.50	0.01
21	SPP Seguros	36,863	22,374	0.52	0.31	14,489	64.76	75.03	74.99	0.01
22	Ve Por Más	35,302	9,647	0.50	0.13	25,655	265.93	41.62	1.32	0.01
23	Agroasemex	25,700	889,338	0.36	12.26	-863,639	-97.11	50.73	0.53	0.01
24	El Potosí	22,537	24,892	0.32	0.34	-2,354	-9.46	47.37	1.65	0.00
25	El Águila	20,425	17,575	0.29	0.24	2,850	16.22	28.40	2.38	0.00
26	Berkley Seguros	16,726	17,301	0.24	0.24	-575	-3.32	13.53	3.59	0.00
27	Sompo Japan	15,743	15,777	0.22	0.22	-33	-0.21	24.47	2.76	0.00
28	Primero Seguros	12,966	11,353	0.18	0.16	1,613	14.21	40.04	1.31	0.00
29	Swiss Re Corporate Solutions	12,665	5,244	0.18	0.07	7,421	141.52	12.60	2.35	0.00
30	Tokio Marine	7,316	14,020	0.10	0.19	-6,704	-47.82	29.15	1.09	0.00
31	La Latinoamericana	2,874	5,567	0.04	0.08	-2,693	-48.38	67.01	0.36	0.00
32	Citibanamex Seguros	0	-3,148	null	-0.04	3,148	-100.00	null	null	null
32	HSBC Seguros	0	0	null	null	0	null	null	null	null
32	Zurich Daños	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	592,917	1,392,385	8.39	19.20	-799,468	-57.42	16.15	0.78	0.13
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	7,064,820	7,253,047	100.00	100.00	-188,227	-2.60	43.56	2.14	1.56

Análisis de Primas Directas

Credito

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Atradius	423,638	463,702	43.61	44.32	-40,064	-8.64	100.00	100.00	0.09
2	Solunion Crédito	318,360	335,857	32.77	32.10	-17,497	-5.21	100.00	100.00	0.07
3	Coface	208,828	230,963	21.50	22.07	-22,135	-9.58	100.00	100.00	0.05
4	AIG Seguros	20,684	15,773	2.13	1.51	4,911	31.13	100.00	0.55	0.00
5	General de Seguros	0	0	null	null	0	null	null	null	null
TOTAL GRANDES		971,510	1,046,295	100.00	100.00	-74,785	-7.15	100.00	15.82	0.21
20 0	Patria	0	0	null	null	0	null	null	null	null
20 1.1	TOTAL	971,510	1,046,295	100.00	100.00	-74,785	-7.15	100.00	15.82	0.21

Análisis de Primas Directas

Credito a la Vivienda

2° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	SHF Cred Vivienda	233,870	263,686	75.07	83.20	-29,816	-11.31	100.00	100.00	0.05
2	Genworth Seg. de Crédito	77,651	53,242	24.93	16.80	24,409	45.85	100.00	100.00	0.02
	TOTAL GRANDES	311,521	316,928	100.00	100.00	-5,407	-1.71	100.00	100.00	0.07
2 01 .1	TOTAL	311,521	316,928	100.00	100.00	-5,407	-1.71	100.00	100.00	0.07

Análisis de Siniestros

Total General
2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dídendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	G.N.P.	32,107,572	29,858,267	7.53	123,164	57.02	60.75	12.85
2	Metlife México	28,625,806	26,531,418	7.89	68,922	66.00	63.61	11.46
3	BBVA Bancomer	19,149,771	15,284,940	25.29	0	45.05	44.17	7.67
4	AXA Seguros	18,623,746	17,142,514	8.64	60,929	58.69	59.65	7.45
5	Quálitas	17,561,336	14,993,883	17.12	37,574	57.53	66.22	7.03
	TOTAL GRANDES	116,068,232	103,811,022	11.81	290,589	56.77	58.70	46.46
6	Citibanamex Seguros	17,176,336	12,702,738	35.22	0	56.90	84.03	6.88
7	Banorte	11,321,094	8,590,506	31.79	-8,961	40.70	38.95	4.53
8	Monterrey New York Life	13,282,460	12,165,476	9.18	31,845	63.30	62.40	5.32
9	Mapfre México	8,142,098	6,874,664	18.44	111,040	42.07	39.75	3.26
10	Inbursa	7,071,766	7,326,267	-3.47	29,918	39.96	46.36	2.83
11	Chubb Seguros México	6,322,265	6,249,006	1.17	55,758	45.33	52.05	2.53
12	Atlas	4,935,117	4,966,479	-0.63	15,955	40.82	45.59	1.98
13	Allianz México	5,769,206	5,458,171	5.70	11,367	47.95	51.39	2.31
14	Zurich Santander	3,319,422	1,781,090	86.37	0	31.78	17.90	1.33
15	Pensiones Banorte	7,166,088	6,493,703	10.35	0	80.08	80.25	2.87
	TOTAL MEDIANAS	84,505,851	72,608,101	16.39	246,922	48.71	51.38	33.83
16	Zurich Aseguradora Mexicana	2,857,489	2,093,228	36.51	9,284	40.61	36.92	1.14
17	GMX Seguros	2,161,295	1,704,392	26.81	0	31.16	22.59	0.87
18	HSBC Seguros	1,824,851	1,494,367	22.12	0	26.36	40.80	0.73
19	HDI Seguros	3,412,906	3,323,440	2.69	0	57.00	56.15	1.37
20	ProFuturo G.N.P.	3,097,066	2,726,607	13.59	0	61.30	66.11	1.24
21	Pensiones BBVA Bancomer	4,794,583	4,318,741	11.02	0	97.15	58.70	1.92
22	Agroasemex	5,099,088	1,209,765	321.49	5,982	105.01	16.23	2.04
23	AIG Seguros	731,932	489,068	49.66	276	19.60	10.46	0.29
24	Afirme	1,968,393	2,632,098	-25.22	3,179	53.92	71.25	0.79
25	Seguros SURA	1,334,906	1,161,822	14.90	6,168	41.88	38.87	0.53
26	Hir Seguros	1,460,839	934,433	56.33	133,575	53.82	41.28	0.58
27	Ve Por Más	1,283,730	1,154,351	11.21	13,935	48.10	59.93	0.51
28	BUPA México	1,611,361	1,435,456	12.25	0	70.31	72.71	0.64
29	Seguros Argos	1,535,312	1,238,519	23.96	27,560	71.17	57.14	0.61
30	Seguros Azteca	641,233	1,051,882	-39.04	0	32.01	39.31	0.26
31	ANA	1,174,815	1,140,409	3.02	15,756	65.37	70.01	0.47
32	Patrimonial Vida	605,153	811,102	-25.39	3,941	35.46	202.01	0.24
33	Thona	1,253,576	0		5,277	73.60		0.50
34	FM Global	2,378,316	368,651	545.14	0	152.71	24.69	0.95
35	Plan Seguro	959,156	802,645	19.50	0	62.04	63.23	0.38
36	Seguros Azteca Daños	289,266	623,690	-53.62	3,695	19.38	43.56	0.12
37	Cardif Vida	357,303	392,738	-9.02	0	24.34	25.21	0.14
38	General de Seguros	976,432	857,683	13.85	39,350	67.07	65.62	0.39
39	HDI Global Seguros	867,923	250,748	246.13	0	62.85	20.51	0.35
40	El Potosí	653,300	519,336	25.80	2,997	47.96	44.47	0.26
41	Prudential	149,705	103,145	45.14	0	14.69	11.59	0.06
42	Assurant Vida	102,455	118,745	-13.72	-618	10.23	24.00	0.04
43	Primero Seguros	602,949	301,431	100.03	0	60.83	46.11	0.24
44	Insignia Life	460,384	343,270	34.12	26,992	46.85	42.92	0.18
45	General de Salud	479,434	379,073	26.48	0	51.87	60.08	0.19
46	El Águila	400,886	438,219	-8.52	0	46.79	53.79	0.16
47	Pan-American México	274,428	264,401	3.79	11,353	33.80	45.83	0.11
48	La Latinoamericana	465,989	424,104	9.88	804	58.31	64.13	0.19
49	Tokio Marine	314,561	228,959	37.39	1,388	46.95	34.26	0.13
50	AXA Salud	241,650	339,791	-28.88	0	41.46	65.98	0.10
51	Sompo Japan	79,695	95,796	-16.81	8	13.95	21.35	0.03
52	Swiss Re Corporate Solutions	127,850	71,031	79.99	0	23.71	21.31	0.05
53	Berkley Seguros	110,209	124,847	-11.72	4,702	23.64	31.51	0.04
54	Atradius	-30,359	122,447	-124.79	4,304	-7.17	26.41	-0.01
55	Dentegra	99,381	86,022	15.53	324	30.25	30.85	0.04
56	PREVEM Seguros	232,942	234,520	-0.67	0	72.23	74.11	0.09
57	Solucion Crédito	113,171	67,591	67.44	102	35.55	20.12	0.05
58	BBVA Bancomer Salud	713,293	519,182	37.39	0	262.22	128.91	0.29
59	Skandia Life	60,979	96,212	-36.62	0	23.24	50.36	0.02
60	SHF Cred Vivienda	49,131	-203,398	-124.16	0	21.01	-77.14	0.02
61	Coface	67,927	26,618	155.19	-8	32.53	11.52	0.03
62	Centauro	71,551	54,445	31.42	35	43.09	35.32	0.03
63	MediAccess	114,121	100,742	13.28	0	78.41	110.23	0.05
64	Crabi	57,993	23,112	150.92	0	65.26	60.06	0.02
65	Odontoprev	16,756	11,080	51.23	0	20.86	15.24	0.01
66	Genworth Seg. de Crédito	35,276	3,331	958.89	0	45.43	6.26	0.01
67	Virginia Surety	18,617	20,167	-7.69	0	28.14	29.96	0.01
68	Tláloc Seguros	43,913	0		0	83.65		0.02
69	SPP Seguros	1,912	1,140	67.71	0	3.89	3.46	0.00
70	SPT	19,959	11,899	67.74	0	69.53	57.54	0.01
71	Momento Seguros	3,419	0		0	33.87		0.00
72	Quálitas Salud	22,176	6,415	245.68	0	267.67	660.89	0.01
73	Citibanamex Pensiones	397,009	395,625	0.35	0	9.30K	7.59K	0.16
74	Zurich Vida	0	0		0			
74	Zurich Daños	0	0		0			
	TOTAL RESTO	49,249,585	37,545,135	31.17	320,359	52.98	43.42	19.71
200	Patria	0	0		0			
201	TOTAL	249,823,669	213,964,258	16.76	857,870	53.05	52.88	100.00

Análisis de Siniestros

Vida Total

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
		Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicitendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	BBVA Bancomer	15,123,697	11,777,617	28.41	0	45.38	42.80	15.61
2	Citibanamex Seguros	17,067,453	12,712,891	34.25	0	57.35	86.49	17.62
3	Metlife México	17,615,769	17,161,107	2.65	65,445	63.65	60.18	18.18
4	Banorte	4,954,833	4,592,256	7.90	-9,083	27.38	32.91	5.11
5	G.N.P.	10,117,991	10,332,067	-2.07	64,225	58.57	61.92	10.44
	TOTAL GRANDES	64,879,743	56,575,937	14.68	120,587	51.44	55.81	66.97
6	Monterrey New York Life	8,029,895	7,958,522	0.90	29,351	60.69	61.99	8.29
7	Zurich Santander	3,238,154	1,636,440	97.88	0	40.82	21.67	3.34
8	Allianz México	3,469,391	3,648,669	-4.91	10,216	48.26	65.10	3.58
9	HSBC Seguros	1,776,458	1,457,671	21.87	0	26.57	42.66	1.83
10	Mapfre México	2,136,375	1,762,164	21.24	55,860	54.77	64.46	2.21
11	Inbursa	1,578,443	1,889,937	-16.48	30,674	49.23	63.82	1.63
12	AXA Seguros	2,028,705	2,010,242	0.92	51,052	65.91	68.09	2.09
13	Hir Seguros	1,432,562	920,309	55.66	133,575	53.18	41.00	1.48
14	Seguros Argos	1,535,312	1,238,519	23.96	27,560	71.17	57.14	1.58
15	Atlas	926,400	865,205	7.07	10,562	43.56	64.30	0.96
	TOTAL MEDIANAS	26,151,694	23,387,678	11.82	348,851	50.10	53.38	26.99
16	Patrimonial Vida	605,153	811,102	-25.39	3,941	35.46	202.01	0.62
17	Thona	1,214,639	0	null	5,281	73.83	null	1.25
18	Seguros Azteca	545,368	981,352	-44.43	0	33.59	41.18	0.56
19	Cardif Vida	353,315	385,528	-8.36	0	24.52	25.09	0.36
20	Afirme	688,174	841,759	-18.25	1,983	50.87	78.12	0.71
21	Prudential	149,705	103,145	45.14	0	14.69	11.59	0.15
22	Assurant Vida	102,455	118,745	-13.72	-618	10.23	24.00	0.11
23	Insignia Life	460,384	343,270	34.12	26,992	46.85	42.92	0.48
24	Seguros SURA	213,982	483,900	-55.78	588	31.31	63.94	0.22
25	Chubb Seguros México	284,290	217,527	30.69	57,365	43.27	33.79	0.29
26	Ve Por Más	221,922	217,963	1.82	13,935	41.83	83.20	0.23
27	Zurich Aseguradora Mexicana	148,436	314,966	-52.87	-2,080	32.24	83.48	0.15
28	Pan-American México	108,898	105,136	3.58	11,353	24.92	41.31	0.11
29	Agroasemex	260,808	167,197	55.99	0	80.42	1.54K	0.27
30	El Potosí	96,735	74,560	29.74	2,997	34.53	38.22	0.10
31	Skandia Life	60,979	96,212	-36.62	0	23.24	50.36	0.06
32	General de Seguros	231,037	148,724	55.35	38,359	98.31	55.81	0.24
33	La Latinoamericana	71,679	87,568	-18.14	551	60.39	64.37	0.07
34	Tokio Marine	25,355	28,974	-12.49	722	57.95	72.10	0.03
35	Zurich Vida	0	0	null	0	null	null	null
37	HDI Seguros	2,427	7,858	-69.11	0	-51.55	567.71	0.00
	TOTAL RESTO	5,845,741	5,535,485	5.60	161,368	39.50	51.65	6.03
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	96,877,178	85,499,099	13.31	630,806	50.16	54.84	100.00

Análisis de Siniestros

Vida Individual

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
		Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	BBVA Bancomer	14,195,644	11,033,156	28.66	0	44.84	42.67	20.22
2	Citibanamex Seguros	16,386,823	11,890,459	37.81	0	58.78	89.95	23.34
3	Metlife México	9,399,018	8,740,788	7.53	-271	56.96	54.49	13.39
4	G.N.P.	8,334,013	8,664,557	-3.81	1,559	56.65	60.09	11.87
5	Monterrey New York Life	7,807,453	7,547,296	3.45	0	60.73	62.81	11.12
TOTAL GRANDES		56,122,951	47,876,256	17.23	1,288	54.17	58.70	79.93
6	Banorte	1,648,769	865,884	90.41	2,870	18.85	16.00	2.35
7	Allianz México	3,082,818	3,285,906	-6.18	454	44.15	65.09	4.39
8	HSBC Seguros	1,580,743	1,315,265	20.18	0	23.77	39.06	2.25
9	Zurich Santander	2,816,961	1,337,011	110.69	0	48.79	23.62	4.01
10	AXA Seguros	1,430,445	1,477,946	-3.21	0	79.63	82.36	2.04
11	Inbursa	770,347	864,188	-10.86	0	49.20	60.46	1.10
12	Prudential	147,061	102,408	43.60	0	14.38	11.66	0.21
13	Afirme	530,857	706,644	-24.88	0	68.66	112.93	0.76
14	Insignia Life	227,151	217,350	4.51	0	33.93	35.30	0.32
15	Mapfre México	929,537	725,416	28.14	0	153.21	124.18	1.32
TOTAL MEDIANAS		13,164,688	10,898,018	20.80	3,324	38.06	42.88	18.75
16	Atlas	292,853	281,749	3.94	0	61.86	62.04	0.42
17	Seguros Argos	313,073	304,902	2.68	0	70.46	75.86	0.45
18	Ve Por Más	44,205	30,420	45.32	0	16.45	96.91	0.06
19	Skandia Life	60,659	96,451	-37.11	0	23.35	51.06	0.09
20	Chubb Seguros México	16,416	36,112	-54.54	-1,106	14.05	23.44	0.02
21	Cardif Vida	6,633	12,812	-48.22	0	7.99	16.18	0.01
22	Seguros Azteca	11,646	12,159	-4.22	0	18.98	21.45	0.02
23	General de Seguros	46,376	23,057	101.14	0	77.76	35.81	0.07
24	El Potosí	15,704	16,689	-5.90	0	34.36	38.11	0.02
25	Pan-American México	-618	-293	111.18	0	-1.87	-0.86	-0.00
26	Seguros SURA	44,811	44,431	0.86	0	148.97	131.56	0.06
27	La Latinoamericana	3,384	4,256	-20.49	349	30.18	46.32	0.00
28	Thona	379	0	null	0	8.07	null	0.00
29	Hir Seguros	35,550	2,602	1.27K	0	975.65	69.64	0.05
30	Zurich Aseguradora Mexicana	33,569	126,860	-73.54	-55	1.32K	4.95K	0.05
31	Zurich Vida	0	0	null	0	null	null	null
31	Patrimonial Vida	0	-0	-106.24	0	null	null	0.00
TOTAL RESTO		924,641	992,205	-6.81	-812	48.72	63.69	1.32
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	70,212,280	59,766,479	17.48	3,800	50.12	55.07	100.00

Análisis de Siniestros

Vida Gpo y Col
2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
		Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccidendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Metlife México	8,216,751	8,420,318	-2.42	65,716	73.54	67.49	30.81
2	Banorte	3,306,064	3,726,372	-11.28	-11,953	35.36	43.63	12.40
3	Mapfre México	1,206,838	1,036,748	16.41	55,860	36.64	48.23	4.53
4	Hir Seguros	1,397,012	917,707	52.23	133,575	51.93	40.96	5.24
5	G.N.P.	1,783,978	1,667,511	6.98	62,666	69.55	73.55	6.69
	TOTAL GRANDES	15,910,643	15,768,655	0.90	305,864	54.73	56.98	59.67
6	Zurich Santander	421,193	299,429	40.67	0	19.51	15.84	1.58
7	Citibanamex Seguros	680,629	822,431	-17.24	0	36.17	55.56	2.55
8	Seguros Argos	1,222,239	933,617	30.91	27,560	71.36	52.88	4.58
9	Patrimonial Vida	605,153	811,103	-25.39	3,941	35.46	202.01	2.27
10	BBVA Bancomer	928,053	744,461	24.66	0	55.71	44.86	3.48
11	Atlas	633,547	583,456	8.59	10,562	38.32	65.45	2.38
12	Inbursa	808,096	1,025,748	-21.22	30,674	49.25	66.96	3.03
13	Thona	1,214,260	0		5,281	74.02		4.55
14	Seguros Azteca	533,722	969,193	-44.93	0	34.16	41.66	2.00
15	Cardif Vida	346,682	372,716	-6.99	0	25.53	25.58	1.30
	TOTAL MEDIANAS	7,393,573	6,562,153	12.67	78,018	43.54	48.96	27.73
16	AXA Seguros	598,260	532,296	12.39	51,052	46.68	45.97	2.24
17	Assurant Vida	102,455	118,745	-13.72	-618	10.23	24.00	0.38
18	Seguros SURA	169,171	439,469	-61.51	588	25.89	60.78	0.63
19	Afirme	157,317	135,115	16.43	1,983	27.14	29.91	0.59
20	Chubb Seguros México	267,874	181,416	47.66	58,471	49.59	37.05	1.00
21	Zurich Aseguradora Mexicana	114,866	188,106	-38.94	-2,025	25.09	50.20	0.43
22	Pan-American México	109,516	105,428	3.88	11,353	27.11	47.85	0.41
23	Monterrey New York Life	222,442	411,226	-45.91	29,351	59.60	49.96	0.83
24	Agroasemex	260,808	167,197	55.99	0	80.42	1,539.24	0.98
25	Insignia Life	233,233	125,921	85.22	26,992	74.49	68.45	0.87
26	Ve Por Más	177,716	187,543	-5.24	13,935	67.86	81.33	0.67
27	El Potosí	81,031	57,872	40.02	2,997	34.56	38.25	0.30
28	Allianz México	386,573	362,764	6.56	9,762	187.46	65.16	1.45
29	General de Seguros	184,662	125,667	46.95	38,359	105.30	62.18	0.69
30	La Latinoamericana	68,296	83,312	-18.02	201	63.54	65.68	0.26
31	Tokio Marine	25,355	28,974	-12.49	722	57.95	72.10	0.10
32	HSBC Seguros	195,716	142,406	37.44	0	547.51	284.95	0.73
33	Skandia Life	319	-239	-233.62	0	12.30	-11.16	0.00
34	Zurich Vida	0	0		0			
36	Prudential	2,643	737	258.73	0	-72.59	6.65	0.01
37	HDI Seguros	2,427	7,858	-69.11	0	-51.55	567.71	0.01
	TOTAL RESTO	3,360,682	3,401,811	-1.21	243,123	48.09	53.98	12.60
201.1	TOTAL	26,664,898	25,732,619	3.62	627,005	50.27	54.31	100.00

Análisis de Siniestros

Pensiones Total
2° Trimestre 2024



Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe	% de Incremento	2024 %	2023 %	☰ ⋮
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones Banorte	7,166,088	6,493,703	10.35	80.08	80.25	46.37
2	ProFuturo G.N.P.	3,097,066	2,726,607	13.59	61.30	66.11	20.04
3	Pensiones BBVA Bancomer	4,794,583	4,318,741	11.02	97.15	58.70	31.02
4	Citibanamex Pensiones	397,009	395,625	0.35	9.30K	7.59K	2.57
TOTAL GRANDES		15,454,746	13,934,676	10.91	81.60	71.17	100.00
201. 1	TOTAL	15,454,746	13,934,676	10.91	81.60	71.17	100.00

Análisis de Siniestros

Pensiones IMSS

2° Trimestre 2024



Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe	% de Incremento	2024 %	2023 %	☰ ⋮
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones Banorte	5,836,170	5,302,091	10.07	81.11	83.37	48.10
2	ProFuturo G.N.P.	2,237,795	2,003,156	11.71	67.62	78.13	18.44
3	Pensiones BBVA Bancomer	3,661,657	3,331,109	9.92	119.55	66.72	30.18
4	Citibanamex Pensiones	397,009	395,625	0.35	9.30K	7.59K	3.27
	TOTAL GRANDES	12,132,631	11,031,981	9.98	89.39	79.24	100.00
2011	TOTAL	12,132,631	11,031,981	9.98	89.39	79.24	100.00

Análisis de Siniestros

Pensiones ISSSTE

2° Trimestre 2024



Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe	% de Incremento	2024 %	2023 %	☰ ⋮
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones BBVA Bancomer	1,132,925	987,631	14.71	60.50	41.77	34.10
2	Pensiones Banorte	1,329,918	1,191,613	11.61	75.86	68.79	40.03
3	ProFuturo G.N.P.	859,271	723,451	18.77	49.31	46.36	25.87
	TOTAL GRANDES	3,322,114	2,902,695	14.45	61.89	51.31	100.00
2011	TOTAL	3,322,114	2,902,695	14.45	61.89	51.31	100.00

Análisis de Siniestros

Accidentes y Enfermedades Total
2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	G.N.P.	14,532,519	12,165,470	19.46	19,124	65.55	63.96	25.09
2	Metlife México	11,010,037	9,370,312	17.50	3,478	70.14	71.03	19.01
3	AXA Seguros	10,346,214	9,303,795	11.20	-41,585	67.80	66.81	17.86
4	Monterrey New York Life	5,252,565	4,206,954	24.85	2,493	67.73	63.20	9.07
5	Atlas	2,274,599	2,089,774	8.84	0	62.25	65.70	3.93
	TOTAL GRANDES	43,415,933	37,136,304	16.91	-16,490	67.27	66.34	74.95
6	Inbursa	2,145,687	2,051,058	4.61	-756	63.16	67.73	3.70
7	Mapfre México	1,835,682	1,554,665	18.08	0	66.21	63.82	3.17
8	BUPA México	1,611,361	1,435,456	12.25	0	70.31	72.71	2.78
9	Banorte	2,093,911	1,926,797	8.67	0	109.62	110.36	3.61
10	Plan Seguro	959,156	802,645	19.50	0	62.04	63.23	1.66
11	Allianz México	1,175,532	1,086,152	8.23	2,538	78.77	77.62	2.03
12	Ve Por Más	868,484	784,860	10.65	0	68.64	68.89	1.50
13	Zurich Aseguradora Mexicana	592,397	381,926	55.11	0	55.44	87.53	1.02
14	General de Salud	479,434	379,073	26.48	0	51.87	60.08	0.83
15	Chubb Seguros México	148,546	165,552	-10.27	-1,811	18.17	25.85	0.26
	TOTAL MEDIANAS	11,910,190	10,568,183	12.70	-29	68.12	71.89	20.56
16	AXA Salud	241,650	339,791	-28.88	0	41.46	65.98	0.42
17	Zurich Santander	28,490	31,690	-10.10	0	5.61	6.26	0.05
18	Citibanamex Seguros	108,842	-10,241	-1.16K	0	25.23	-2.50	0.19
19	La Latinoamericana	244,907	198,926	23.11	0	62.20	75.75	0.42
20	Seguros Azteca	95,865	70,531	35.92	0	25.26	24.10	0.17
21	Pan-American México	165,530	159,265	3.93	0	44.14	49.40	0.29
22	Dentegra	99,381	86,022	15.53	324	30.25	30.85	0.17
23	PREVEM Seguros	232,942	234,520	-0.67	0	72.23	74.11	0.40
24	BBVA Bancomer	-20,951	-5,279	296.86	0	-6.53	-1.84	-0.04
25	Seguros SURA	239,943	262,988	-8.76	0	75.68	80.75	0.41
26	BBVA Bancomer Salud	713,293	519,182	37.39	0	262.22	128.91	1.23
27	HSBC Seguros	48,393	36,696	31.87	0	20.54	14.95	0.08
28	Centaurio	71,551	54,445	31.42	35	43.09	35.32	0.12
29	MediAccess	114,121	100,742	13.28	0	78.41	110.23	0.20
30	AIG Seguros	35,121	43,620	-19.49	0	28.59	33.22	0.06
31	Odontoprev	16,756	11,080	51.23	0	20.86	15.24	0.03
32	Thona	38,937	0		-4	66.84		0.07
33	HDI Seguros	30,836	11,527	167.51	0	61.64	65.91	0.05
34	Cardif Vida	3,988	7,210	-44.69	0	14.94	33.55	0.01
35	Hir Seguros	28,277	14,124	100.20	0	138.52	73.77	0.05
36	General de Seguros	19,741	17,100	15.44	0	136.78	137.71	0.03
37	El Potosí	19,562	23,127	-15.42	0	142.95	177.32	0.03
38	Quálitas Salud	22,176	6,415	245.68	0	267.67	660.89	0.04
39	SPP Seguros	-16	672	-102.34	0	-60.81	-35.37K	-0.00
40	Zurich Vida	0	0		0			
40	Assurant Vida	0	0		0			
40	Tokio Marine	0	0		0			
40	Agroasemex	-2	-5	-62.28	0			-0.00
	TOTAL RESTO	2,599,331	2,214,149	17.40	355	50.25	47.12	4.49
	Patria	0	0		0			
201.1	TOTAL	57,925,454	49,918,636	16.04	-16,163	66.43	66.23	100.00

Análisis de Siniestros

Accidentes Personales

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Chubb Seguros México	83,687	85,327	-1.92	-1,811	12.90	17.44	10.42
2	Citibanamex Seguros	108,842	-10,241	-1.16K	0	25.23	-2.50	13.55
3	Zurich Santander	12,862	16,267	-20.93	0	3.55	4.50	1.60
4	Seguros Azteca	95,955	70,054	36.97	0	27.64	26.05	11.94
5	BBVA Bancomer	-20,951	-5,279	296.86	0	-6.53	-1.84	-2.61
	TOTAL GRANDES	280,395	156,128	79.59	-1,811	13.29	8.60	34.90
6	HSBC Seguros	28,163	13,422	109.82	0	15.30	7.89	3.51
7	La Latinoamericana	57,108	20,461	179.10	0	44.24	98.53	7.11
8	AIG Seguros	35,121	43,620	-19.49	0	28.59	33.22	4.37
9	AXA Seguros	74,465	64,222	15.95	0	62.19	51.25	9.27
10	Banorte	26,327	17,288	52.29	0	26.74	15.79	3.28
11	G.N.P.	36,036	32,713	10.16	6,122	36.66	49.44	4.49
12	Mapfre México	35,544	49,956	-28.85	0	48.17	79.77	4.42
13	Thona	38,879	0		-4	66.93		4.84
14	Monterrey New York Life	7,790	10,544	-26.11	0	22.68	27.20	0.97
15	Seguros SURA	33,363	43,571	-23.43	0	98.33	89.48	4.15
	TOTAL MEDIANAS	372,797	295,797	26.03	6,118	39.13	38.26	46.40
16	Pan-American México	23,291	23,802	-2.14	0	76.35	78.53	2.90
17	Inbursa	15,622	15,937	-1.98	-729	53.05	84.26	1.94
18	Hir Seguros	28,277	14,124	100.20	0	138.52	73.77	3.52
19	Atlas	9,290	21,052	-55.87	0	56.55	135.89	1.16
20	Cardif Vida	3,469	4,290	-19.15	0	22.79	35.08	0.43
21	General de Seguros	19,741	17,100	15.44	0	136.78	137.71	2.46
22	El Potosí	19,562	23,127	-15.42	0	142.95	177.32	2.43
23	Ve Por Más	9,209	20,555	-55.20	0	91.01	250.52	1.15
24	PREVEM Seguros	2,478	789	214.19	0	31.77	32.62	0.31
25	Zurich Aseguradora Mexicana	8,043	2,959	171.80	0	106.54	51.20	1.00
26	Metlife México	168	593	-71.70	0	3.77	24.08	0.02
27	HDI Seguros	11,052	10,725	3.04	0	483.47	370.28	1.38
28	SPP Seguros	-16	672	-102.34	0	-60.81	-35.37K	-0.00
29	Odontoprev	-1	-1	11.58	0	-5.44	-3.15	-0.00
30	Allianz México	3	437	-99.32	0	18.15	3.28K	0.00
31	Quálitas Salud	0	0	214.80	0	1.47		0.00
32	Zurich Vida	0	0		0			
32	Agroasemex	-2	-5	-62.28	0			-0.00
32	Tokio Marine	0	0		0			
32	Assurant Vida	0	0		0			
	TOTAL RESTO	150,185	156,157	-3.82	-729	87.11	108.92	18.69
200	Patria	0	0		0			
2011	TOTAL	803,376	608,082	32.12	3,578	24.83	22.25	100.00

Análisis de Siniestros

AP Individual

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccidos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Chubb Seguros México	36,946	56,209	-34.27	-6,925	8.68	16.90	17.21
2	Citibanamex Seguros	95,942	20,212	374.69	0	28.03	6.65	44.70
3	Zurich Santander	12,224	14,407	-15.15	0	3.88	4.51	5.70
4	BBVA Bancomer	-20,470	9,782	-309.26	0	-7.43	3.58	-9.54
5	HSBC Seguros	27,010	13,232	104.13	0	24.83	13.70	12.58
	TOTAL GRANDES	151,654	113,842	33.21	-6,925	10.34	8.59	70.65
6	AXA Seguros	23,199	30,159	-23.08	0	22.29	29.37	10.81
7	Banorte	813	2,244	-63.77	0	1.09	2.67	0.38
8	Mapfre México	5,708	19,806	-71.18	0	11.30	45.45	2.66
9	AIG Seguros	12,955	13,287	-2.50	0	27.24	29.93	6.04
10	Seguros Azteca	1,235	978	26.30	0	3.09	2.91	0.58
11	Cardif Vida	3,510	3,785	-7.27	0	23.55	33.66	1.64
12	El Potosí	1,192	1,059	12.65	0	9.88	10.32	0.56
13	General de Seguros	3,358	319	952.70	0	42.82	5.05	1.56
14	Monterrey New York Life	3,097	4,507	-31.29	0	51.86	78.25	1.44
15	G.N.P.	244	233	4.60	0	4.62	6.95	0.11
	TOTAL MEDIANAS	55,311	76,376	-27.58	0	15.25	22.12	25.77
16	Inbursa	1,222	109	1.02K	0	25.51	6.68	0.57
17	Seguros SURA	108	-82	-230.89	0	3.20	-0.36	0.05
18	Atlas	230	423	-45.66	0	7.36	14.24	0.11
19	PREVEM Seguros	759	542	40.04	0	100.57	79.10	0.35
20	Thona	4,464	0		0	913.79		2.08
21	La Latinoamericana	-0	43	-100.49	0	-0.24	26.13	-0.00
22	Ve Por Más	5	9	-50.21	0	5.36	17.76	0.00
23	Pan-American México	-27	415	-106.50	0	-31.27	297.77	-0.01
24	Hir Seguros	-1	58	-101.55	0	-1.64	130.11	-0.00
25	Odontoprev	-1	-1	-33.95	0	-3.78	-6.70	-0.00
26	Allianz México	-0	-0	18.23	0			-0.00
26	Zurich Aseguradora Mexicana	921	0		0			0.43
26	Quálitas Salud	0	0	-96.14	0			0.00
26	Zurich Vida	0	0		0			
26	Assurant Vida	0	0		0			
26	Metlife México	0	0		0			
	TOTAL RESTO	7,679	1,516	406.63	0	59.67	5.34	3.58
200	Patria	0	0		0			
201.1	TOTAL	214,644	191,733	11.95	-6,925	11.65	11.28	100.00

Análisis de Siniestros

AP Gpo y Col
2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dícidendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Seguros Azteca	94,720	69,076	37.12	0	30.84	29.36	16.09
2	Chubb Seguros México	46,741	29,118	60.52	5,114	20.98	18.60	7.94
3	La Latinoamericana	57,109	20,418	179.69	0	44.27	99.11	9.70
4	G.N.P.	35,792	32,480	10.20	6,122	38.48	51.71	6.08
5	Citibanamex Seguros	12,900	-30,452	-142.36	0	14.47	-28.99	2.19
	TOTAL GRANDES	247,262	120,640	104.96	11,236	29.40	20.79	42.00
6	AIG Seguros	22,165	30,333	-26.93	0	29.44	34.90	3.76
7	HSBC Seguros	1,153	190	505.62	0	1.53	0.26	0.20
8	Thona	34,415	0		-4	59.75		5.85
9	Zurich Santander	638	1,860	-65.73	0	1.34	4.43	0.11
10	BBVA Bancomer	-482	-15,061	-96.80	0	-1.06	-106.91	-0.08
11	Seguros SURA	33,255	43,653	-23.82	0	108.84	167.64	5.65
12	Pan-American México	23,318	23,387	-0.29	0	76.66	77.52	3.96
13	Monterrey New York Life	4,694	6,037	-22.25	0	16.54	18.29	0.80
14	Inbursa	14,400	15,827	-9.02	-729	58.39	91.61	2.45
15	Banorte	25,514	15,044	69.60	0	107.45	58.89	4.33
	TOTAL MEDIANAS	159,070	121,271	31.17	-732	36.25	34.80	27.02
16	Mapfre México	29,835	30,150	-1.04	0	128.13	158.31	5.07
17	Hir Seguros	28,278	14,066	101.04	0	138.90	73.64	4.80
18	AXA Seguros	51,266	34,062	50.51	0	326.89	150.59	8.71
19	Atlas	9,060	20,629	-56.08	0	68.09	164.74	1.54
20	Ve Por Más	9,205	20,546	-55.20	0	91.76	252.04	1.56
21	Zurich Aseguradora Mexicana	7,122	2,959	140.67	0	94.34	51.20	1.21
22	PREVEM Seguros	1,719	247	596.90	0	24.40	14.24	0.29
23	General de Seguros	16,383	16,781	-2.37	0	248.56	275.31	2.78
24	Metlife México	168	593	-71.70	0	3.77	24.08	0.03
25	HDI Seguros	11,052	10,725	3.04	0	483.47	370.28	1.88
26	El Potosí	18,369	22,069	-16.76	0	1.14K	791.75	3.12
27	Cardif Vida	-42	505	-108.23	0	-12.94	51.34	-0.01
28	SPP Seguros	-16	672	-102.34	0	-60.81	-35.37K	-0.00
29	Allianz México	3	437	-99.24	0	20.39	3.28K	0.00
30	Quálitas Salud	0	0		0	1.45		0.00
31	Odontoprev	-1	-0	2.43K	0	-13.85	-0.11	-0.00
32	Tokio Marine	0	0		0			
32	Agroasemex	-2	-5	-62.28	0			-0.00
32	Zurich Vida	0	0		0			
	TOTAL RESTO	182,400	174,437	4.57	0	162.03	167.39	30.98
200	Patria	0	0		0			
201.1	TOTAL	588,732	416,349	41.40	10,503	42.28	40.31	100.00

Análisis de Siniestros

GMM. Individual
2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	Importe			%	%	
▲		Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	G.N.P.	8,061,331	6,844,241	17.78	0.00	69.19	66.91	30.92
2	AXA Seguros	6,209,501	5,863,669	5.90	0.00	68.61	72.58	23.82
3	Monterrey New York Life	3,531,031	2,754,847	28.18	0.00	69.13	60.60	13.55
4	Metlife México	1,712,756	1,406,752	21.75	0.00	65.79	60.29	6.57
5	Mapfre México	1,333,207	1,072,483	24.31	0.00	70.20	65.19	5.11
	TOTAL GRANDES	20,847,825	17,941,992	16.20	0.00	68.78	66.87	79.97
6	BUPA México	1,262,368	1,245,578	1.35	0.00	72.91	77.75	4.84
7	Inbursa	867,710	774,429	12.05	0.00	58.79	56.81	3.33
8	Ve Por Más	721,029	640,157	12.63	0.00	71.96	70.88	2.77
9	Allianz México	573,740	542,858	5.69	0.00	67.00	70.12	2.20
10	Atlas	655,683	539,215	21.60	0.00	84.65	75.96	2.52
11	Banorte	410,167	396,130	3.54	0.00	114.38	106.65	1.57
12	Pan-American México	141,790	135,464	4.67	0.00	41.39	46.37	0.54
13	BBVA Bancomer Salud	87,267	135,072	-35.39	0.00	38.59	78.63	0.33
14	Plan Seguro	98,735	74,991	31.66	0.00	48.11	55.57	0.38
15	Chubb Seguros México	63,683	79,190	-19.58	0.00	38.86	53.77	0.24
	TOTAL MEDIANAS	4,882,171	4,563,084	6.99	0.00	68.41	70.53	18.73
16	PREVEM Seguros	137,767	138,955	-0.85	0.00	92.66	102.02	0.53
17	La Latinoamericana	82,860	77,946	6.30	0.00	56.23	59.98	0.32
18	Zurich Santander	15,628	15,422	1.33	0.00	10.78	10.64	0.06
19	Seguros SURA	53,663	53,286	0.71	0.00	52.02	57.99	0.21
20	HSBC Seguros	20,229	23,274	-13.08	0.00	39.29	30.85	0.08
21	Zurich Aseguradora Mexicana	9,149	8,366	9.35	0.00	18.72	17.43	0.04
22	HDI Seguros	18,144	92	19.72K	0.00	43.37	0.63	0.07
23	Seguros Azteca	-89	477	-118.76	0.00	-0.28	2.01	-0.00
24	Cardif Vida	380	2,757	-86.23	0.00	4.57	45.17	0.00
25	General de Salud	798	942	-15.25	0.00	44.57	115.69	0.00
26	Odontoprev	215	309	-30.53	0.00	31.38	50.97	0.00
27	Thona	0	0		0.00	2.85		0.00
28	MediAccess	-0	-0	14.83	0.00	-3.25	-3.59	-0.00
29	BBVA Bancomer	0	0		0.00	0.00	0.00	
30	Assurant Vida	0	0		0.00			
30	Citibanamex Seguros	0	0		0.00		0.00	
30	Zurich Vida	0	0		0.00			
30	Quálitas Salud	0	0	-98.32	0.00			0.00
	TOTAL RESTO	338,743	321,825	5.26	0.00	46.43	47.87	1.30
201.0	Patria	0	0		0.00			
201.1	TOTAL	26,068,738	22,826,901	14.20	0.00	68.28	67.19	100.00

Análisis de Siniestros

Salud

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
▲		Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dídendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Plan Seguro	682,185	583,215	16.97	0	62.11	63.31	42.24
2	General de Salud	478,410	378,071	26.54	0	51.90	60.01	29.62
3	AXA Salud	241,650	339,791	-28.88	0	41.46	65.98	14.96
4	MediAccess	114,122	100,742	13.28	0	78.42	110.24	7.07
5	Centauro	43,386	28,448	52.51	35	38.56	27.09	2.69
	TOTAL GRANDES	1,559,753	1,430,267	9.05	35	54.52	63.21	96.58
6	Dentegra	33,182	31,325	5.93	60	33.43	37.70	2.05
7	Odontoprev	13,709	8,379	63.60	0	20.66	12.93	0.85
8	Quálitas Salud	3,292	6,415	-48.68	0	47.14	660.85	0.20
9	BBVA Bancomer Salud	5,005	4,055	23.43	0	138.79	103.98	0.31
10	BUPA México	0	0	null	0	1.07	null	0.00
	TOTAL MEDIANAS	55,188	50,174	9.99	60	31.32	32.84	3.42
20 0	Patria	0	0	null	0	null	null	null
201 .1	TOTAL	1,614,941	1,480,442	9.09	96	53.17	61.29	100.00

Análisis de Siniestros

Salud Individual

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicides	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Plan Seguro	659,718	556,973	18.45	0	61.10	63.42	85.19
2	MediAccess	38,599	43,582	-11.43	0	71.33	76.65	4.98
3	General de Salud	36,449	36,509	-0.16	0	70.97	65.66	4.71
4	AXA Salud	35,232	23,576	49.44	0	110.50	92.42	4.55
5	Odontoprev	877	529	65.74	0	10.40	7.44	0.11
	TOTAL GRANDES	770,874	661,168	16.59	0	62.90	64.61	99.55
6	Quálitas Salud	586	188	211.79	0	34.06	98.58	0.08
7	BBVA Bancomer Salud	2,187	743	194.30	0	241.82	153.15	0.28
8	Centauro	570	589	-3.22	0	104.72	112.78	0.07
9	Dentegra	145	272	-46.82	0	29.30	36.98	0.02
10	BUPA México	0	0	null	0	1.07	null	0.00
	TOTAL MEDIANAS	3,489	1,792	94.64	0	95.00	92.70	0.45
200	Patria	0	0	null	0	null	null	null
201.	TOTAL	774,362	662,960	16.80	0	63.00	64.66	100.00

Análisis de Siniestros

Salud Gpo y Col
2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	General de Salud	441,960	341,562	29.39	0	50.78	59.46	52.58
2	AXA Salud	206,418	316,215	-34.72	0	37.47	64.60	24.56
3	Centauro	42,816	27,859	53.69	35	38.24	26.67	5.09
4	Dentegra	33,037	31,053	6.39	60	33.45	37.71	3.93
5	MediAccess	75,523	57,161	32.12	0	82.61	165.55	8.98
	TOTAL GRANDES	799,754	773,850	3.35	96	46.40	60.21	95.14
6	Odontoprev	12,832	7,850	63.46	0	22.16	13.61	1.53
7	Plan Seguro	22,468	26,242	-14.38	0	120.82	61.13	2.67
8	Quálitas Salud	2,706	6,227	-56.54	0	51.42	798.42	0.32
9	BBVA Bancomer Salud	2,818	3,312	-14.91	0	104.30	96.99	0.34
	TOTAL MEDIANAS	40,824	43,631	-6.43	0	48.33	41.63	4.86
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	840,578	817,482	2.83	96	46.49	58.81	100.00

Análisis de Siniestros

Daños

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Mercado en sin.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeve ngada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	Quálitas	17,561,336	17.12	57.53	66.22	17,571,039	17.09	27,666,980	29.40	63.51	70.19	22.07
2	G.N.P.	7,457,062	1.31	44.22	54.77	7,059,121	5.21	11,628,213	20.59	60.71	69.58	9.37
3	AXA Seguros	6,248,827	7.21	46.65	49.14	5,710,839	6.90	8,908,439	17.86	64.11	70.68	7.85
4	Mapfre México	4,170,041	17.21	32.89	29.34	1,430,200	-12.98	2,458,298	0.52	58.18	67.21	5.24
5	Chubb Seguros México	5,889,429	0.40	47.22	54.71	2,901,585	3.28	4,395,175	27.27	66.02	81.35	7.40
	TOTAL GRANDES	41,326,696	9.89	48.09	53.12	34,672,784	10.03	55,057,106	23.78	62.98	70.84	51.94
6	Inbursa	3,347,637	-1.11	30.18	34.50	2,428,371	20.92	3,759,292	24.69	64.60	66.61	4.21
7	BBVA Bancomer	4,047,026	15.21	45.67	51.65	3,741,865	11.32	7,424,892	29.50	50.40	58.62	5.09
8	Banorte	4,272,350	106.25	54.72	32.58	2,873,328	34.41	4,992,501	16.48	57.55	49.87	5.37
9	GMX Seguros	2,161,295	26.81	31.16	22.59	690,892	31.53	1,830,194	35.78	37.75	38.97	2.72
10	Atlas	1,734,118	-13.79	27.49	31.59	1,753,115	21.44	2,674,841	22.75	65.54	66.25	2.18
11	HDI Seguros	3,379,643	2.29	56.88	56.00	3,303,479	1.15	5,325,507	6.96	62.03	65.60	4.25
12	Zurich Aseguradora Mexicana	2,116,656	51.59	38.43	28.76	1,675,613	35.82	2,876,562	25.04	58.25	53.63	2.66
13	Agroasemex	4,838,282	364.07	106.77	14.01	1,057,180	167.10	1,963,272	39.65	53.85	28.15	6.08
14	AIG Seguros	696,811	56.43	19.30	9.81	322,055	41.06	458,110	28.72	70.30	64.15	0.88
15	Allianz México	1,124,283	55.43	33.56	20.00	223,705	204.35	389,850	70.27	57.38	32.10	1.41
	TOTAL MEDIANAS	27,718,102	41.44	43.35	30.99	18,069,603	23.14	31,695,020	22.70	57.01	56.80	34.84
16	Afirme	1,280,219	-28.49	55.72	68.42	1,003,425	-19.30	1,492,988	6.42	67.21	88.63	1.61
17	Seguros SURA	880,981	112.32	40.28	21.76	733,512	0.25	1,438,097	9.95	51.01	55.94	1.11
18	Zurich Santander	52,778	-53.28	2.63	5.97	91,605	-15.59	1,501,232	7.29	6.10	7.76	0.07
19	ANA	1,174,815	3.02	65.37	70.01	911,678	4.42	1,453,586	17.83	62.72	70.78	1.48
20	FM Global	2,378,316	545.14	152.71	24.69	-2,817	3.88K	29,219	88.91	-9.64	-0.46	2.99
21	Seguros Azteca Daños	289,266	-53.62	19.38	43.56	44,374	-29.49	207,516	25.45	21.38	38.05	0.36
22	HDI Global Seguros	867,923	246.13	62.85	20.51	4,762	-25.35	-17,106	0.93	-27.84	-37.64	1.09
23	General de Seguros	725,654	4.88	60.15	67.29	630,735	5.92	953,785	16.51	66.13	72.74	0.91
24	El Potosí	537,003	27.36	50.26	43.93	451,851	10.53	780,012	16.54	57.93	61.08	0.67
25	Primero Seguros	602,949	100.03	60.83	46.11	537,396	120.50	675,398	62.98	79.57	58.81	0.76
26	Ve Por Más	193,325	27.58	22.15	28.87	139,420	60.38	231,474	60.34	60.23	60.21	0.24
27	El Águila	400,886	-8.52	46.79	53.79	403,358	48.83	722,812	24.23	55.80	46.58	0.50
28	Tokio Marine	289,206	44.61	46.18	31.84	38,237	9.13	76,774	15.02	49.80	52.49	0.36
29	Sompo Japan	79,695	-16.81	13.95	21.35	4,350	-88.40	12,665	-179.85	34.35	-236.47	0.10
30	Swiss Re Corporate Solutions	127,850	79.99	23.71	21.31	1,004	-235.10	7,907	27.75	12.69	-12.00	0.16
31	Berkley Seguros	110,209	-11.72	23.64	31.51	8,484	2.89	12,727	-0.81	66.66	64.26	0.14
32	Aradius	-30,359	-124.79	-7.17	26.41	-5,353	-112.62	99,494	17.79	-5.38	50.20	-0.04
33	Solunion Crédito	113,171	67.44	35.55	20.12	2,782	-1.59	13,165	-23.72	21.13	16.38	0.14
34	La Latinoamericana	149,402	8.57	52.11	52.39	93,529	52.44	157,220	28.28	59.49	50.06	0.19
35	SHF Cred Vivienda	49,131	-124.16	21.01	-77.14	40,811	-121.61	302,673	17.86	13.48	-73.52	0.06
36	Coface	67,927	155.19	32.53	11.52	14,987	65.53	35,752	-6.77	41.92	23.61	0.09
37	Crabi	57,993	150.92	65.26	60.06	51,090	457.91	62,453	524.10	81.81	91.51	0.07
38	Genworth Seg. de Crédito	35,276	958.89	45.43	6.26	36,427	-3.04K	99,909	31.85	36.46	-1.64	0.04
39	Virginia Surety	18,617	-7.69	28.14	29.96	11,125	-9.96	42,148	40.51	26.39	41.19	0.02
40	Tláloc Seguros	43,913		83.65		4,971		12,058		41.23		0.06
41	SPP Seguros	1,927	311.93	3.92	1.42	1,964	-1.55K	55,478	208.56	3.54	-0.76	0.00
42	SPT	19,959	67.74	69.53	57.54	19,959	67.74	24,802	56.41	80.47	75.04	0.03
43	Momento Seguros	3,419		33.87		1,440		1,441		99.95		0.00
44	HSBC Seguros					0		0				
44	Zurich Daños	0				0		0				
47	Citibanamex Seguros	42	-52.81	-3.59K	1.15	701	-36.15	0	-100.00		198.22	0.00
	TOTAL RESTO	10,521,494	42.03	48.35	37.50	5,275,807	12.93	10,485,679	18.14	50.31	52.64	13.22
200	Patria	0				1,992,600	11.78	4,301,862	10.78	46.32	45.91	
201.1	TOTAL	79,566,291	23.15	46.35	42.01	58,018,194	14.08	97,237,805	22.79	59.67	64.22	100.00

Análisis de Siniestros

Automoviles

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2024	2023	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	2024	2023	Part. de Mercado
1	Quálitas	17,561,366	17.15	57.53	66.21	17,571,068	17.10	27,665,986	29.40	63.51	70.18	32.43
2	G.N.P.	6,771,560	5.17	48.33	63.14	6,720,380	4.91	10,715,721	21.29	62.72	72.50	12.51
3	Chubb Seguros México	5,023,401	0.63	55.87	73.20	2,669,136	-0.73	3,415,917	22.84	78.14	96.69	9.28
4	AXA Seguros	4,576,870	19.26	64.19	65.03	4,531,502	19.23	6,760,435	24.94	67.03	70.24	8.45
5	BBVA Bancomer	3,705,886	17.31	68.22	78.99	3,488,286	12.54	4,346,067	29.48	80.26	92.35	6.84
	TOTAL GRANDES	37,639,083	12.63	56.95	67.43	34,980,373	12.84	52,904,126	26.68	66.12	74.23	69.51
6	HDI Seguros	3,056,728	0.58	63.49	61.65	3,033,378	0.20	4,441,117	4.47	68.30	71.21	5.65
7	Banorte	2,508,381	24.89	62.06	60.97	2,493,107	24.13	3,642,029	21.59	68.45	67.05	4.63
8	Inbursa	2,061,654	26.79	66.44	65.58	2,060,777	26.74	2,818,236	28.02	73.12	73.86	3.81
9	Atlas	1,531,026	22.55	59.90	63.80	1,497,391	22.66	2,256,061	30.34	66.37	70.53	2.83
10	Zurich Aseguradora Mexicana	1,170,008	28.53	56.76	56.03	1,167,766	29.73	1,747,990	21.64	66.81	62.64	2.16
11	ANA	1,174,815	3.02	65.37	70.01	911,678	4.42	1,453,586	17.83	62.72	70.78	2.17
12	Mapfre México	1,115,247	7.87	65.98	71.10	1,101,063	6.50	1,728,833	14.59	63.69	68.52	2.06
13	Afirme	828,408	-22.42	65.75	91.17	828,933	-22.37	1,171,580	3.46	70.75	94.30	1.53
14	Seguros SURA	612,660	77.16	63.32	60.22	599,388	74.76	924,248	73.30	64.85	64.31	1.13
15	Primero Seguros	521,890	139.32	66.96	45.21	510,408	134.05	623,824	70.46	81.82	59.59	0.96
	TOTAL MEDIANAS	14,580,816	15.36	63.20	64.50	14,203,890	15.30	20,807,504	19.65	68.26	70.84	26.93
16	General de Seguros	543,778	-0.55	71.18	74.33	543,858	-0.27	745,692	8.35	72.93	79.23	1.00
17	El Potosí	402,475	2.72	55.50	73.81	399,483	3.90	635,593	21.98	62.85	73.79	0.74
18	El Águila	338,475	51.16	68.89	53.84	336,536	50.64	477,318	21.46	70.51	56.85	0.63
19	ALIG Seguros	160,164	-1.43	64.02	64.51	137,816	-6.88	247,307	17.03	55.73	70.03	0.30
20	Seguros Azteca Daños	37,565	-42.17	20.51	41.94	37,565	-42.17	199,305	34.63	18.85	43.88	0.07
21	La Latinoamericana	144,285	8.33	83.08	76.15	92,512	58.53	94,121	28.46	98.29	79.65	0.27
22	Ve Por Más	114,694	48.42	72.40	81.37	111,125	46.07	138,189	62.77	80.42	89.61	0.21
23	Allianz México	93,358	196.65	65.80	44.24	92,817	192.80	118,689	124.48	78.20	59.95	0.17
24	Crabi	57,993	150.92	65.26	60.06	51,090	457.91	62,453	524.10	81.81	91.51	0.11
25	SPT	19,959	67.74	69.53	57.54	19,959	67.74	24,802	56.41	80.47	75.04	0.04
26	Tokio Marine	10,156	29.98	47.36	39.73	10,156	29.98	13,730	11.09	73.97	63.22	0.02
27	Momento Seguros	3,419		33.87		1,440		1,441		99.95		0.01
28	Virginia Surety	212	79.13	21.06	12.12	212	79.13	921	15.19	22.98	14.78	0.00
29	Sompo Japan	-139	-83.04	-26.25	-166.61	-139	-83.62	364	101.20	-38.14	-468....	-0.00
30	Zurich Santander	54	9.12	11.71	8.78	54	9.12	513	-18.97	10.49	7.79	0.00
31	Zurich Daños	0				0		0				
33	Citibanamex Seguros	75	-1.24K	-6.49K	59.83	8		0				0.00
	TOTAL RESTO	1,926,523	15.08	63.40	66.67	1,834,490	17.56	2,760,437	24.76	66.46	70.53	3.56
200	Patria	0				66,576	-43.66	153,553	9.67	43.36	84.40	
201	TOTAL	54,146,422	13.44	58.73	66.60	51,018,753	13.68	76,472,067	24.62	66.72	73.13	100.00

Análisis de Siniestros

Automoviles Residentes

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado
1	Quálitas	8,695,556	20.48	58.03	64.50	8,701,547	20.42	13,324,038	26.01	65.31	68.34	25.66
2	G.N.P.	4,174,268	3.27	46.65	63.66	4,123,087	2.84	7,009,775	21.01	58.82	69.21	12.32
3	Chubb Seguros México	3,492,047	5.31	56.01	73.28	1,893,769	3.93	2,379,257	26.01	79.60	96.51	10.31
4	AXA Seguros	3,278,502	16.05	72.84	74.77	3,233,133	15.96	4,209,966	19.55	76.80	79.17	9.68
5	BBVA Bancomer	2,884,323	9.05	71.79	84.35	2,867,287	8.41	3,193,960	23.57	89.77	102.33	8.51
	TOTAL GRANDES	22,524,696	12.37	58.23	69.18	20,818,824	12.59	30,116,995	23.63	69.13	75.90	66.48
6	Banorte	1,824,497	23.04	60.57	61.76	1,811,596	22.17	2,662,807	20.36	68.03	67.02	5.38
7	HDI Seguros	1,975,703	8.21	66.08	61.56	1,947,997	7.03	2,714,601	7.03	71.76	71.76	5.83
8	Zurich Aseguradora Mexicana	1,167,817	28.64	57.11	56.27	1,165,582	29.84	1,731,810	21.45	67.30	62.95	3.45
9	Inbursa	1,326,493	26.60	69.75	69.86	1,325,809	26.53	1,764,519	24.59	75.14	73.98	3.92
10	Atlas	940,468	32.85	60.61	61.39	913,054	32.95	1,346,791	31.63	67.79	67.12	2.78
11	Mapfre México	906,226	6.88	65.75	72.54	892,698	5.29	1,407,126	15.94	63.44	69.86	2.67
12	ANA	667,526	-3.90	74.55	81.60	529,125	-0.71	737,038	11.52	71.79	80.64	1.97
13	Afirme	580,915	-18.75	76.53	96.62	581,128	-18.72	746,752	-1.08	77.82	94.71	1.71
14	Seguros SURA	320,240	56.91	61.62	64.21	318,505	56.42	425,964	39.44	74.77	66.66	0.95
15	Primero Seguros	324,756	120.34	64.24	55.56	322,283	118.67	404,231	104.60	79.73	74.60	0.96
	TOTAL MEDIANAS	10,034,641	16.94	64.50	66.13	9,807,776	17.01	13,941,639	18.69	70.35	71.36	29.62
16	El Águila	328,480	52.32	69.89	55.07	326,542	51.79	453,288	23.82	72.04	58.76	0.97
17	El Potosí	242,143	5.80	68.55	83.06	240,799	5.22	330,071	16.27	72.95	80.61	0.71
18	General de Seguros	216,129	-8.80	73.64	82.60	216,161	-8.22	281,206	-2.21	76.87	81.90	0.64
19	AIG Seguros	126,369	1.09	68.04	68.78	118,831	-0.69	185,884	25.72	63.93	80.93	0.37
20	Seguros Azteca Daños	24,106	-62.89	13.16	41.94	24,106	-62.89	196,687	32.86	12.26	43.88	0.07
21	Allianz México	93,012	197.41	65.56	43.96	92,470	193.54	118,689	124.48	77.91	59.58	0.27
22	La Latinoamericana	113,814	8.34	96.39	87.11	71,104	61.11	59,363	19.97	119.78	89.19	0.34
23	Ve Por Más	89,322	58.66	88.74	92.79	86,452	53.56	91,305	70.57	94.68	105.17	0.26
24	Crabi	57,993	150.92	65.26	60.06	51,090	457.91	62,453	524.10	81.81	91.51	0.17
25	SPT	19,959	67.74	69.53	57.54	19,959	67.74	24,802	56.41	80.47	75.04	0.06
26	Tokio Marine	7,199	21.78	38.72	34.26	7,199	21.78	12,242	3.98	58.80	50.21	0.02
27	Momento Seguros	3,419		33.87		1,440		1,441		99.95		0.01
28	Zurich Santander	54	9.12	11.71	8.78	54	9.12	513	-18.97	10.49	7.79	0.00
29	Sompo Japan	-50	-93.11	-14.78	-228.48	-50	-93.33	281	365.07	-17.93	-1.25K	-0.00
30	Zurich Daños	0				0		0				
32	Citibanamex Seguros	75	-1.24K	-6.49K	59.83	8		0				0.00
	TOTAL RESTO	1,322,022	19.71	66.32	68.15	1,256,165	22.87	1,818,225	27.36	69.09	71.61	3.90
200	Patria	0				65,534	-41.71	149,370	7.32	43.87	80.78	
2011	TOTAL	33,881,360	13.96	60.25	68.23	31,882,766	14.30	45,876,8...	22.22	69.50	74.32	100.00

Análisis de Siniestros

Camiones

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. Part en Mercado Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	Quálitas	8,481,845	13.82	57.61	69.41	8,485,557	13.77	13,558,504	33.39	62.58	73.38	45.34
2	G.N.P.	1,867,346	20.33	55.03	59.94	1,867,346	20.33	2,613,470	19.99	71.45	71.24	9.98
3	AXA Seguros	1,294,460	28.19	49.88	48.17	1,294,460	28.19	2,517,818	35.14	51.41	54.20	6.92
4	Chubb Seguros México	1,346,426	-10.19	53.89	75.72	723,986	-11.49	979,847	18.52	73.89	98.94	7.20
5	HDI Seguros	975,605	-12.54	60.85	64.54	980,593	-11.61	1,512,399	0.92	64.84	74.03	5.21
	TOTAL GRANDES	13,965,682	10.59	56.28	66.01	13,351,942	11.75	21,182,039	28.13	63.03	72.27	74.65
6	BBVA Bancomer	821,563	59.76	58.08	59.53	620,999	36.57	1,152,107	49.28	53.90	58.92	4.39
7	Inbursa	734,170	27.11	61.43	59.30	733,978	27.08	1,048,089	34.50	70.03	74.12	3.92
8	Banorte	683,885	30.11	66.44	58.86	681,511	29.66	979,222	25.07	69.60	67.14	3.66
9	Atlas	577,271	8.93	60.58	69.58	571,051	9.27	863,888	28.74	66.10	77.89	3.09
10	ANA	470,489	20.53	58.07	56.61	348,609	21.41	631,397	28.99	55.21	58.66	2.51
11	General de Seguros	325,471	5.82	70.34	69.50	325,519	5.83	457,352	16.01	71.17	78.03	1.74
12	Afirme	230,367	-33.32	51.04	83.60	230,685	-33.22	390,226	7.54	59.12	95.21	1.23
13	Seguros SURA	271,252	95.69	63.60	56.93	265,112	94.60	441,396	101.91	60.06	62.32	1.45
14	El Potosí	158,220	0.02	43.58	64.88	156,571	3.77	295,077	31.11	53.06	67.04	0.85
15	Mapfre México	193,453	18.37	69.71	66.36	192,797	17.97	277,342	11.91	69.52	65.94	1.03
	TOTAL MEDIANAS	4,466,140	22.33	60.49	63.26	4,126,831	18.89	6,536,097	32.23	63.14	70.23	23.87
16	Primero Seguros	190,453	169.64	69.56	32.56	181,444	156.89	219,479	30.46	82.67	41.99	1.02
17	Ve Por Más	22,701	14.55	41.40	61.66	22,001	18.17	44,732	51.01	49.18	62.85	0.12
18	La Latinoamericana	25,637	0.58	58.29	60.13	16,259	27.47	26,250	57.16	61.94	76.36	0.14
19	AIG Seguros	21,724	100.08	98.68	56.58	7,232	278.52	12,572	44.87	57.53	22.02	0.12
20	Zurich Aseguradora Mexicana	79	8.51	2.41	2.30	73	0.01	3,293	3.97	2.22	2.31	0.00
21	Tokio Marine	2,721	69.05	95.52	66.82	2,721	69.05	2,014	10.49	135.10	88.30	0.01
22	Sompo Japan	-89	-0.48	-46.94	-51.74	-89	-5.08	84	-30.75	-106.02	-77.34	-0.00
23	Zurich Daños	0				0		0				
23	Seguros Azteca Daños	13,459				13,459		2,617		514.20		0.07
23	Allianz México	346	75.22			346	75.22	0				0.00
	TOTAL RESTO	277,031	115.44	69.09	40.65	243,447	130.32	311,041	36.22	78.27	46.29	1.48
200	Patria	0				-235	-46.52	66	-88.25	-354.30	-77.86	
201.1	TOTAL	18,708,854	14.03	57.39	65.07	17,722,220	14.16	28,029,177	29.15	63.23	71.53	100.00

Análisis de Siniestros

Automoviles Turistas

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. Part en Mercado Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret Ant.	
1	Chubb Seguros México	184,859	4.58	71.70	56.28	51,313	5.64	56,801	-13.79	90.34	73.73	42.59
2	Quálitas	86,251	-11.58	42.66	53.74	86,251	-11.58	196,700	10.49	43.85	54.79	19.87
3	HDI Seguros	62,361	6.94	49.66	47.11	62,361	6.94	123,882	1.19	50.34	47.64	14.37
4	G.N.P.	24,668	-39.86	37.76	56.45	24,668	-39.86	75,711	-10.29	32.58	48.60	5.68
5	ANA	20,278	-48.67	37.32	63.72	20,264	-48.69	54,718	-13.50	37.03	62.42	4.67
	TOTAL GRANDES	378,417	-8.41	53.66	54.79	244,856	-14.07	507,811	-1.20	48.22	55.44	87.19
6	AIG Seguros	11,691	-56.32	31.79	59.71	11,412	-57.09	42,461	-12.53	26.88	54.79	2.69
7	Mapfre México	15,568	-31.01	45.01	57.86	15,568	-31.01	44,365	-6.07	35.09	47.78	3.59
8	AXA Seguros	3,908	40.68	15.62	12.23	3,908	40.68	23,161	3.08	16.87	12.36	0.90
9	El Águila	9,994	20.76	46.95	34.08	9,994	20.76	24,031	-10.64	41.59	30.77	2.30
10	El Potosí	2,113	-55.70	23.76	41.35	2,113	-55.70	10,445	-13.67	20.23	39.41	0.49
11	General de Seguros	2,178	-1.67	28.09	36.25	2,178	-1.67	7,133	10.30	30.53	34.25	0.50
12	Zurich Aseguradora Mexicana	1,698	-20.32	61.84	85.31	1,697	-20.30	2,745	9.91	61.82	85.25	0.39
13	Inbursa	941	62.04	51.45	62.91	941	62.04	1,297	-10.99	72.57	39.86	0.22
14	Seguros SURA	669	-15.84	160.80	215.78	669	-15.84	425	9.71	157.66	205.54	0.15
15	Atlas	170	-89.39	43.61	171.70	170	-89.39	555	-50.79	30.69	142.33	0.04
	TOTAL MEDIANAS	48,930	-32.49	35.03	47.31	48,651	-32.72	156,617	-7.42	31.06	42.74	11.27
16	Primero Seguros	6,681	11.53K	5.76K	44.17	6,681	11.53K	113	-27.01	5.90K	37.03	1.54
17	Zurich Daños	0				0		0				
17	Tokio Marine	0				0		0	-100.00		0.00	
17	Banorte	-0	-98.80			-0	-98.80	0				-0.00
	TOTAL RESTO	6,681	14.58K	5.76K	34.99	6,681	14.58K	113	-27.92	5.90K	28.97	1.54
200	Patria	0				-13	-63.82	0				
201.1	TOTAL	434,028	-10.64	51.36	53.52	300,189	-15.98	664,541	-2.75	45.17	52.29	100.00

Análisis de Siniestros

Otros Automoviles y Obligatorios

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. Part en Mercado Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	G.N.P.	705,279	-12.25	43.95	67.77	705,279	-12.25	1,016,765	30.39	69.36	103.07	62.85
2	Quálitas	297,713	33.49	48.37	41.82	297,713	33.49	586,744	26.63	50.74	48.13	26.53
3	HDI Seguros	43,059	8.92	44.80	35.26	42,429	6.95	90,236	-3.90	47.02	42.25	3.84
4	Atlas	13,117	33.46	25.78	23.16	13,117	33.46	44,827	25.79	29.26	27.58	1.17
5	Afirme	17,126	131.11	34.58	41.07	17,120	131.03	34,602	135.85	49.48	50.51	1.53
	TOTAL GRANDES	1,076,294	-0.67	44.53	57.27	1,075,657	-0.74	1,773,174	27.81	60.66	78.11	95.91
6	ANA	16,522	3.56	44.34	61.34	13,680	0.73	30,434	52.42	44.95	68.02	1.47
7	Seguros SURA	20,499	783.45	97.74	18.54	15,102	550.86	56,463	538.83	26.75	26.25	1.83
8	La Latinoamericana	4,834	82.36	41.65	22.22	5,149	251.41	8,508	20.12	60.52	20.69	0.43
9	Zurich Aseguradora Mexicana	414	60.35	4.08	4.71	414	60.35	10,143	85.09	4.08	4.71	0.04
10	AXA Seguros	-0		-0.00	0.00	-0		9,489	158.86	-0.00	0.00	-0.00
11	AIG Seguros	381	-357.43	6.74	-2.43	340	-296.91	6,389	2.30	5.32	-2.76	0.03
12	Inbursa	49	-28.06	1.12	1.47	49	-28.06	4,331	-4.19	1.14	1.52	0.00
13	Ve Por Más	2,672	130.11	91.17	53.74	2,672	130.11	2,152	23.05	124.18	66.41	0.24
14	Virginia Surety	212	79.13	21.06	12.12	212	79.13	921	15.19	22.98	14.78	0.02
15	Chubb Seguros México	68		109.42	0.00	68		13	0.00	547.08	0.00	0.01
	TOTAL MEDIANAS	45,651	103.95	44.10	30.42	37,686	100.45	128,843	120.77	29.25	32.21	4.07
16	Tokio Marine	236	-19.44	14.07K	25.64K	236	-19.44	-526	-57.55	-44.84	-23.63	0.02
17	General de Seguros	0				0		0				0.00
17	Zurich Daños	0				0		0				
17	El Águila	0				0						
	TOTAL RESTO	236	-19.44	14.07K	25.64K	236	-19.44	-526	-57.55	-44.84	-23.63	0.02
20	Patria	0				1,290	-79.26	4,117	1.43K	31.33	2.31K	
201	TOTAL	1,122,181	1.44	44.52	56.28	1,113,579	0.98	1,901,490	31.64	58.56	76.34	100.00

Análisis de Siniestros

Daños Sin Autos
2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Mapfre México	3,054,794	21.03	27.80	23.65	329,137	-46.02	729,465	-22.14	45.12	65.08	12.02
2	Inbursa	1,285,983	-26.90	16.09	23.99	367,594	-3.84	941,056	15.70	39.06	47.00	5.06
3	GMX Seguros	2,161,295	26.81	31.16	22.59	690,892	31.53	1,830,194	35.78	37.75	38.97	8.50
4	AXA Seguros	1,671,957	-16.02	26.68	33.40	1,179,338	-23.49	2,148,004	0.03	54.90	71.78	6.58
5	Agroasemex	4,838,282	364.07	106.77	14.01	1,057,180	167.10	1,963,272	39.65	53.85	28.15	19.03
	TOTAL GRANDES	13,012,312	44.25	35.44	23.16	3,624,141	4.91	7,611,991	14.44	47.61	51.94	51.19
6	Banorte	1,763,969	2.70K	46.84	2.06	380,221	194.22	1,350,472	4.62	28.15	10.01	6.94
7	Atlas	203,093	-73.35	5.41	17.29	255,723	14.79	418,779	-6.56	61.06	49.71	0.80
8	Chubb Seguros México	866,029	-0.92	24.88	22.39	232,448	92.71	979,258	45.62	23.74	17.94	3.41
9	Zurich Aseguradora Mexicana	946,648	94.77	27.47	15.04	507,847	52.24	1,128,572	30.71	45.00	38.63	3.72
10	BBVA Bancomer	341,139	-3.48	9.95	12.62	253,578	-3.08	3,078,825	29.51	8.24	11.01	1.34
11	AIG Seguros	536,647	89.65	15.97	6.59	184,239	129.40	210,803	45.79	87.40	55.55	2.11
12	Allianz México	1,030,925	49.00	32.13	19.52	130,888	213.10	271,161	53.99	48.27	23.74	4.06
13	G.N.P.	685,502	-25.67	24.02	28.44	338,741	11.47	912,492	12.93	37.12	37.61	2.70
14	Zurich Santander	52,724	-53.30	2.63	5.97	91,551	-15.60	1,500,719	7.30	6.10	7.76	0.21
15	FM Global	2,378,316	545.14	152.71	24.69	-2,817	3.88K	29,219	88.91	-9.64	-0.46	9.36
	TOTAL MEDIANAS	8,804,992	79.06	28.53	15.43	2,372,421	48.07	9,880,300	20.57	24.01	19.55	34.64
16	HDI Global Seguros	867,923	246.13	62.85	20.51	4,762	-25.35	-17,106	0.93	-27.84	-37.64	3.41
17	Seguros Azteca Daños	251,702	-54.95	19.23	43.76	6,810	-436.00	8,212	-52.75	82.92	-11.66	0.99
18	Seguros SURA	268,321	288.25	22.01	5.19	134,124	-65.49	513,849	-33.67	26.10	50.18	1.06
19	HDI Seguros	322,915	21.84	28.65	27.31	270,100	13.20	884,390	21.54	30.54	32.79	1.27
20	Afirme	451,811	-37.46	43.55	49.99	174,492	-0.59	321,409	18.84	54.29	64.90	1.78
21	Ve Por Más	78,630	5.90	11.00	17.27	28,296	160.71	93,285	56.86	30.33	18.25	0.31
22	Tokio Marine	279,050	45.21	46.14	31.58	28,082	3.15	63,044	15.91	44.54	50.05	1.10
23	Sompo Japan	79,834	-17.37	13.98	21.56	4,489	-88.30	12,301	-176.68	36.49	-239.09	0.31
24	Swiss Re Corporate Solutions	127,850	79.99	23.71	21.31	1,004	-235.10	7,907	27.75	12.69	-12.00	0.50
25	Berkley Seguros	110,209	-11.72	23.64	31.51	8,484	2.89	12,727	-0.81	66.66	64.26	0.43
26	General de Seguros	181,876	25.37	41.11	49.58	86,877	73.22	208,094	59.58	41.75	38.46	0.72
27	Atradius	-30,359	-124.79	-7.17	26.41	-5,353	-112.62	99,494	17.79	-5.38	50.20	-0.12
28	El Águila	62,411	-70.88	17.08	53.74	66,822	40.33	245,494	30.00	27.22	25.22	0.25
29	El Potosí	134,528	350.86	39.20	6.96	52,369	115.59	144,418	-2.58	36.26	16.39	0.53
30	Solunion Crédito	113,171	67.44	35.55	20.12	2,782	-1.59	13,165	-23.72	21.13	16.38	0.45
31	SHF Cred Vivienda	49,131	-124.16	21.01	-77.14	40,811	-121.61	302,673	17.86	13.48	-73.52	0.19
32	Primero Seguros	81,059	-2.76	38.27	48.63	26,987	5.23	51,575	6.44	52.33	52.93	0.32
33	Coface	67,927	155.19	32.53	11.52	14,987	65.53	35,752	-6.77	41.92	23.61	0.27
34	La Latinoamericana	5,117	15.71	4.53	5.04	1,017	-66.10	63,100	28.03	1.61	6.09	0.02
35	Genworth Seg. de Crédito	35,276	958.89	45.43	6.26	36,427	-3.04K	99,909	31.85	36.46	-1.64	0.14
36	Virginia Surety	18,406	-8.20	28.25	30.22	10,913	-10.82	41,227	41.21	26.47	41.91	0.07
37	Tlálloc Seguros	43,913		83.65		4,971		12,058		41.23		0.17
38	SPP Seguros	1,927	311.93	3.92	1.42	1,964	-1.55K	55,478	208.56	3.54	-0.76	0.01
39	Quálitas	-29	-100.75	-2.51	234.65	-29	-101.54	994	-35.12	-2.95	124.23	-0.00
40	Zurich Daños	0				0		0				
40	HSBC Seguros					0		0				
40	Citibanamex Seguros	-34	-135.52		1.24	692	-36.90	0	-100.00		198.22	-0.00
	TOTAL RESTO	3,602,565	22.40	30.34	26.05	1,002,879	8.87	3,273,447	9.95	30.64	30.94	14.17
200	Patria	0				1,926,024	15.71	4,148,309	10.82	46.43	44.47	
201.1	TOTAL	25,419,869	50.58	32.00	20.56	6,999,440	17.09	20,765,738	16.51	33.71	33.54	100.00

Análisis de Siniestros

Responsabilidad Civil y Riesgos Profesionales

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. Part en Mercado Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	GMX Seguros	1,691,304	150.98	74.16	26.07	420,170	32.00	1,033,826	11.78	40.64	34.42	51.15
2	Inbursa	406,612	-25.07	27.62	42.54	131,219	4.68	156,309	-4.07	83.95	76.93	12.30
3	Mapfre México	66,656	-193.19	6.44	-6.95	33,419	-26.51	39,411	-25.83	84.80	85.57	2.02
4	AIG Seguros	102,700	44.32	10.33	7.38	51,182	167.80	73,998	-31.04	69.17	17.81	3.11
5	Chubb Seguros México	20,388	-88.46	2.13	18.01	19,033	-144.85	391,399	-7.53	4.86	-10.03	0.62
	TOTAL GRANDES	2,287,660	64.23	33.94	20.38	655,022	40.62	1,694,944	1.40	38.65	27.87	69.18
6	AXA Seguros	48,666	-92.41	7.85	102.24	71,445	-86.70	224,856	-37.10	31.77	150.22	1.47
7	Zurich Aseguradora Mexicana	104,560	6.67	21.76	24.27	65,163	59.96	243,751	22.01	26.73	20.39	3.16
8	G.N.P.	63,360	-32.29	14.19	19.29	30,229	-25.23	100,742	39.73	30.01	56.08	1.92
9	Atlas	21,423	-73.17	5.16	13.65	23,769	8.82	46,431	38.33	51.19	65.08	0.65
10	Afirme	97,540	-7.76	28.80	39.69	61,897	6.53	95,128	69.69	65.07	103.65	2.95
11	Banorte	153,173	414.01	63.42	13.11	89,350	306.76	61,404	5.68	145.51	37.80	4.63
12	HDI Global Seguros	36,168	90.32	18.30	9.98	2,738	-58.54	-4,478	1.39K	-61.14	-2.19K	1.09
13	HDI Seguros	20,521	-18.65	10.68	16.75	20,485	-22.63	168,610	17.47	12.15	18.45	0.62
14	Agroasemex	61,502	264.56	36.70	2.43	-754	-101.91	249,365	124.48	-0.30	35.58	1.86
15	Seguros SURA	130,123	56.15	86.11	50.52	107,916	119.57	144,863	-4.73	74.50	32.33	3.94
	TOTAL MEDIANAS	737,036	-38.20	22.67	31.42	472,239	-43.90	1,330,672	12.44	35.49	71.13	22.29
16	Allianz México	173,062	-25.41	119.24	166.04	3,320	-30.19	19,489	7.41	17.03	26.21	5.23
17	Berkley Seguros	13,661	-23.59	10.21	13.47	235	-62.54	6,479	52.81	3.62	14.77	0.41
18	BBVA Bancomer	12,558	19.72	9.68	10.42	9,942	-7.03	93,278	45.34	10.66	16.66	0.38
19	Ve Por Más	14,740	183.33	13.04	11.72	11,111	238.40	46,562	62.78	23.86	11.48	0.45
20	La Latinoamericana	4,501	46.86	4.15	3.79	2,470	25.90	60,016	37.75	4.12	4.50	0.14
21	El Potosí	9,877	16.11	17.11	10.99	7,009	20.87	26,426	-14.96	26.52	18.66	0.30
22	Seguros Azteca Daños	28,836	-71.98	60.17	158.61	621	577.76	680	-25.19	91.33	10.08	0.87
23	General de Seguros	1,861	-2.70K	3.90	-0.20	5,302	-1.72K	42,156	169.43	12.58	-2.10	0.06
24	El Águila	6,988	79.56	17.77	10.18	7,056	118.31	47,287	38.11	14.92	9.44	0.21
25	Tokio Marine	-3,289	-136.20	-8.69	24.52	-4,015	-147.73	8,746	42.22	-45.90	136.78	-0.10
26	Sompo Japan	5,512	-83.59	17.99	110.72	590	-96.09	3,163	172.37	18.64	1.30K	0.17
27	Primero Seguros	7,561	75.85	25.74	17.59	2,684	3.16	14,769	15.68	18.17	20.38	0.23
28	Zurich Santander	4,587	263.88	17.91	4.93	4,587	263.88	23,622	-4.63	19.42	5.09	0.14
29	Swiss Re Corporate Solutions	1,630	69.64	8.89	4.90	183	-23.78	833	-273.77	21.93	-49.99	0.05
30	Quálitas	-29	-100.75	-2.51	234.65	-29	-101.54	994	-35.12	-2.95	124.23	-0.00
31	Zurich Daños	0				0		0				
31	Citibanamex Seguros	-7	-97.64		-41.55	0	-100.00	0	-100.00		21.78	-0.00
	TOTAL RESTO	282,050	-35.42	29.21	51.07	51,065	-14.33	394,500	37.67	12.94	20.80	8.53
200	Patria	0				183,793	33.51	106,978	-13.38	171.80	111.47	
2011	TOTAL	3,306,746	9.41	30.18	26.32	1,178,325	-13.82	3,420,115	8.87	34.45	43.52	100.00

Análisis de Siniestros

RC General

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2024	2023	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	2024	2023	Part en Mercado Actual
1	Inbursa	404,722	-24.11	31.78	49.04	126,301	3.04	151,911	-1.20	83.14	79.71	14.76
2	GMX Seguros	1,233,651	181.20	101.43	32.98	138,562	2.43	647,795	12.07	21.39	23.40	44.99
3	AIG Seguros	102,697	44.31	10.34	7.39	51,179	167.71	74,013	-31.03	69.15	17.82	3.75
4	Chubb Seguros México	19,513	-88.83	2.05	17.87	19,334	-143.93	390,820	-7.58	4.95	-10.41	0.71
5	Mapfre México	60,427	-180.66	7.01	-9.41	32,095	-24.84	60,099	22.23	53.40	86.85	2.20
	TOTAL GRANDES	1,821,010	59.33	34.38	22.18	367,471	33.31	1,324,637	1.03	27.74	21.02	66.41
6	G.N.P.	63,929	-32.36	14.55	19.71	30,402	-26.58	98,757	39.37	30.78	58.43	2.33
7	AXA Seguros	41,671	-93.43	10.88	166.58	70,809	-86.70	-8,573	-108.04	-825.95	499.35	1.52
8	Zurich Aseguradora Mexicana	105,797	15.85	29.32	29.10	52,118	44.54	193,332	46.34	26.96	27.29	3.86
9	Atlas	61,305	40.84	23.59	17.80	26,663	46.54	43,997	52.60	60.60	63.11	2.24
10	HDI Global Seguros	36,168	90.32	19.22	10.33	2,738	-58.54	-4,478	1.36K	-61.14	-2.15K	1.32
11	HDI Seguros	20,842	-16.99	11.14	17.15	20,806	-21.06	163,596	17.41	12.72	18.92	0.76
12	Agroasemex	61,159	289.76	38.69	2.35	-1,719	-104.77	237,903	130.58	-0.72	34.94	2.23
13	Afirme	26,090	-49.13	17.15	36.86	3,884	34.79	39,394	79.12	9.86	13.10	0.95
14	Seguros SURA	130,029	55.49	86.69	51.51	107,823	118.08	143,505	-3.65	75.14	33.20	4.74
15	Banorte	100,246	19.96K	66.85	0.34	49,856	-779.81	30,110	7.52	165.58	-26.19	3.66
	TOTAL MEDIANAS	647,236	-38.87	26.65	36.93	363,379	-51.03	937,542	20.27	38.76	95.18	23.60
16	Allianz México	170,742	-26.35	130.72	180.90	1,783	-63.08	7,636	-4.01	23.35	60.71	6.23
17	BBVA Bancomer	12,558	19.72	9.68	10.42	9,942	-7.03	93,278	45.34	10.66	16.66	0.46
18	La Latinoamericana	4,241	38.40	3.93	3.81	2,385	21.60	59,938	37.96	3.98	4.52	0.15
19	Ve Por Más	14,285	154.44	14.24	14.06	10,657	188.37	42,415	67.58	25.12	14.60	0.52
20	Berkley Seguros	11,954	-29.37	12.77	17.07	277	-57.20	5,350	41.98	5.17	17.15	0.44
21	El Potosí	9,638	24.76	20.51	12.04	6,819	25.98	23,230	-20.23	29.35	18.59	0.35
22	General de Seguros	460	-92.85	1.05	18.71	4,026	-14.52	38,969	170.77	10.33	32.72	0.02
23	Seguros Azteca Daños	28,406	-72.35	80.81	276.56	286	-432.86	86	-98.94	330.74	-1.06	1.04
24	Tokio Marine	-3,266	-135.95	-9.35	28.05	-3,992	-147.46	9,300	46.18	-42.92	132.21	-0.12
25	Primero Seguros	7,561	75.85	25.74	17.59	2,684	3.16	14,769	15.68	18.17	20.38	0.28
26	Sompo Japan	5,512	-83.59	19.09	111.36	590	-96.09	3,207	177.92	18.38	1.31K	0.20
27	El Águila	5,601	36.65	20.45	13.70	5,668	64.84	34,088	29.08	16.63	13.02	0.20
28	Zurich Santander	4,587	263.88	17.91	4.93	4,587	263.88	23,622	-4.63	19.42	5.09	0.17
29	Swiss Re Corporate Solutions	1,609	67.64	8.99	4.93	161	-32.34	690	-236.24	23.38	-47.08	0.06
30	Zurich Daños	0				0		0				
30	Citibanamex Seguros	-7	-97.64		-41.55	0	-100.00	0	-100.00		21.78	-0.00
	TOTAL RESTO	273,882	-37.44	32.13	58.63	45,873	-27.06	356,580	33.40	12.86	23.53	9.99
200	Patria	0				80,484	7.43	66,241	16.26	121.50	131.49	
201	TOTAL	2,742,127	3.89	31.97	30.10	776,723	-28.12	2,618,759	11.06	29.66	45.82	100.00

Análisis de Siniestros

RC Aviones y Barcos

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
▲		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	GMX Seguros	34,114	-31.87	6.75	7.50	9,765	27.20	72,781	56.08	13.42	16.46	906.72
2	Inbursa	-2,753	-133.87	-1.41	4.45	275	-81.96	-202	-105.02	-135.73	37.76	-73.16
3	Mapfre México	5,807	72.26	3.35	1.46	1,175	-58.04	-21,589	-748.74	-5.44	84.17	154.34
4	Atlas	-40,075	-212.79	-26.24	10.55	-2,859	-199.06	1,525	-56.44	-187.48	82.45	-1.07K
5	Banorte	3	1.72K	0.01	0.00	3	1.72K	-1,542	-1.77	-0.22	-0.01	0.09
	TOTAL GRANDES	-2,904	-102.99	-0.27	6.63	8,360	-43.85	50,973	-8.85	16.40	26.62	-77.19
6	AXA Seguros	-9,247	-229.48	-21.99	19.67	-8,515	-235.23	25,189	11.82	-33.80	27.95	-245.78
7	Afirme	12,006	5.90K	37.00	0.36	-945	83.05	-67	-97.93	1.42K	16.03	319.12
8	Allianz México	2,320	978.09	15.97	1.85	1,537	-2.14K	11,853	16.33	12.96	-0.74	61.65
9	El Águila	1,387	-770.30	11.63	-2.49	1,387	-770.30	13,198	68.56	10.51	-2.64	36.87
10	Seguros Azteca Daños	1	-132.07	0.01	-0.01	1	-132.07	-56	-99.31	-1.04	0.02	0.02
11	Ve Por Más	437	-328.52	4.54	-8.03	437	-328.52	1,619	3.00	27.00	-12.17	11.62
12	Agroasemex	69	4.63K	0.72	0.19	-540	-393.86	-101	-110.41	532.28	18.86	1.83
13	G.N.P.	-569	-39.21	-7.94	-16.77	-173	-82.27	1,985	74.02	-8.71	-85.45	-15.13
14	El Potosí	196	-61.60	2.75	5.33	160	-22.41	1,229	3.04K	12.98	525.08	5.22
15	Sompo Japan	0		0.00		0		-34		0.00		
	TOTAL MEDIANAS	6,600	-1.98	4.51	4.30	-6,651	-240.91	54,816	66.65	-12.13	14.35	175.43
16	AIG Seguros	3	-162.93	0.33	-0.48	3	-162.93	-16	240.49	-20.60	111.44	0.09
17	Seguros SURA	-0	-100.64			-0	-100.64	0				-0.00
17	General de Seguros	49				27		0				1.32
20	Chubb Seguros México	14	-94.65	-786.53	711.06	2	-96.86	-1	-109.72	-292.65	907.44	0.36
	TOTAL RESTO	66	-74.93	6.91	24.02	32	-50.81	-16	-1.11K	-197.30	4.04K	1.76
20	Patria	0				3,904	575.35	100	-79.48	3.89K	118.26	
20	TOTAL	3,762	-96.39	0.31	6.42	1,741	-91.15	105,773	19.09	1.65	22.15	100.00

Análisis de Siniestros

RC Viajero

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. Part en Mercado Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2024	2023	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	2024	2023	
		% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior					% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.			
1	AXA Seguros	366	6.54	0.42	0.43	366	6.54	88,023	9.96	0.42	0.43	0.59
2	Banorte	52,924	80.63	124.87	88.13	39,490	34.78	32,836	3.67	120.27	92.51	85.80
3	Chubb Seguros México	927	-47.43	14.24	45.52	-237	-115.80	580	44.19	-40.87	373.12	1.50
4	Afirme	810	-543.26	13.31	-11.19	341	-311.41	3,104	40.89	10.98	-7.32	1.31
5	HDI Seguros	-321	-369.44	-6.40	2.84	-321	-369.44	5,015	19.54	-6.40	2.84	-0.52
	TOTAL GRANDES	54,706	74.54	36.96	25.48	39,640	27.45	129,557	9.31	30.60	26.24	88.69
6	General de Seguros	1,104	-116.97	28.05	-285.29	1,002	-119.90	3,187	154.15	31.46	-401.76	1.79
7	Inbursa	4,643	267.75	128.72	22.24	4,643	267.75	4,601	-10.69	100.91	24.51	7.53
8	GMX Seguros	93	-101.07	2.57	-161.08	-72	-111.23	1,792	-36.01	-4.01	22.85	0.15
9	El Potosí	42	-84.29	1.18	7.40	31	-83.09	1,967	2.70	1.55	9.42	0.07
10	Ve Por Más	18	-107.97	0.58	-10.70	18	-107.97	2,528	46.76	0.70	-12.81	0.03
11	Atlas	193	-75.74	6.88	23.27	-35	-104.57	908	-26.25	-3.83	61.83	0.31
12	Seguros SURA	94	-130.56	8.35	-11.82	94	-130.56	1,358	-56.35	6.90	-9.86	0.15
13	La Latinoamericana	259		67.83	0.00	84		78	-36.12	108.02	0.00	0.42
14	Seguros Azteca Daños	334	148.38	334.34	48.50	334	148.38	190	-3.13	175.36	68.39	0.54
15	Swiss Re Corporate Solutions	1	15.49			1	15.49	8	35.07	13.44	15.71	0.00
15	Agroasemex	196	-81.12		9.28	1,429	-54.62	10,656	48.58	13.41	43.91	0.32
15	G.N.P.	0			0.00	0		0	-99.90	0.00	0.00	
	TOTAL MEDIANAS	6,977	-157.12	31.44	-33.00	7,529	1.24K	27,274	10.06	27.60	2.28	11.31
20 0	Patria	0				418	22.13	192	876.74	217.40	1.74K	
20 1.1	TOTAL	61,683	222.46	36.24	11.95	47,169	48.96	156,831	9.44	30.08	22.10	100.00

Análisis de Siniestros

RC Otros

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. Part en Mercado Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeve ngada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	GMX Seguros	423,447	118.51	76.24	33.31	271,914	55.62	311,459	4.72	87.30	58.75	84.83
2	Afirme	58,634	7.69	39.60	78.43	58,617	4.86	52,697	50.21	111.23	159.34	11.75
3	Zurich Aseguradora Mexicana	-1,237	-118.46	-1.03	7.44	13,045	178.82	50,419	-25.49	25.87	6.91	-0.25
4	AXA Seguros	15,876	-3.56K	14.89	-0.35	8,785	-554.28	120,217	-18.95	7.31	-1.30	3.18
5	Berkley Seguros	1,708	78.79	4.26	2.84	-42	110.37	1,129	139.34	-3.72	-4.24	0.34
	TOTAL GRANDES	498,427	95.13	51.39	28.23	352,319	50.98	535,920	-2.37	65.74	42.51	99.85
6	HDI Global Seguros	0		0.00	0.00	0		0	-100.00		0.00	
7	Tokio Marine	-23		-0.80	0.00	-23		-554	160.77	4.19	0.00	-0.00
8	Seguros Azteca Daños	96	114.65	5.13	2.48	1	-97.85	459	-38.61	0.21	6.00	0.02
9	Quálitas	-29	-100.75	-2.51	234.65	-29	-101.54	994	-35.12	-2.95	124.23	-0.01
10	Sompo Japan	0		0.00	0.00	0		-11	-256.35	0.00	0.00	
11	Mapfre México	422	2.66K	58.19	1.81	148	-523.28	901	40.81	16.41	-5.46	0.08
12	Swiss Re Corporate Solutions	20	9.04K	4.63	0.15	20	9.04K	135	547.25	15.00	1.06	0.00
13	Allianz México	0	-100.00			0	-100.00	0				
13	Agroasemex	78	-43.83		0.97	76	-45.28	908	-487.26	8.35	-59.10	0.02
13	General de Seguros	247				247		0				0.05
13	Zurich Daños	0				0		0				
13	Chubb Seguros México	-66	-474.42			-66	-474.42	0	-90.46	-21.49K	547.39	-0.01
	TOTAL MEDIANAS	746	-82.02	4.28	13.72	374	-81.96	2,832	12.82	13.19	82.50	0.15
200	Patria	0				98,986	60.11	40,444	-38.73	244.75	93.66	
201.1	TOTAL	499,174	92.30	50.56	27.76	352,693	49.81	538,753	-2.30	65.46	42.69	100.00

Análisis de Siniestros

Marítimo y Transportes

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. Part en Mercado Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	Mapfre México	391,866	17.36	13.64	11.72	54,644	-51.04	118,486	-4.96	46.12	89.52	7.21
2	GMX Seguros	849,965	150.54	49.81	18.12	232,021	52.41	204,459	41.83	113.48	105.60	15.63
3	Chubb Seguros México	542,091	29.74	64.15	45.67	227,983	145.26	232,997	2.65	97.85	40.95	9.97
4	HDI Global Seguros	723,091	290.10	100.40	32.23	2,116	49.40	-12,977	-1.88	-16.31	-10.71	13.30
5	Atlas	267,463	-5.35	41.08	15.43	94,996	-7.77	156,813	-18.67	60.58	53.42	4.92
	TOTAL GRANDES	2,774,477	77.98	40.82	19.38	611,761	32.64	699,778	3.61	87.42	68.29	51.02
6	AXA Seguros	330,588	-45.41	58.70	113.21	242,936	-31.58	392,325	-0.52	61.92	90.03	6.08
7	Inbursa	366,208	-55.16	65.93	172.57	65,074	-33.25	114,538	8.65	56.81	92.48	6.73
8	AIG Seguros	339,851	81.62	77.74	39.40	96,960	153.88	97,002	138.46	99.96	93.88	6.25
9	Zurich Aseguradora Mexicana	420,097	76.98	99.38	63.71	151,713	37.19	255,578	12.70	59.36	48.76	7.72
10	Tokio Marine	84,158	-47.67	23.18	45.77	6,132	-60.07	30,912	-2.07	19.84	48.66	1.55
11	G.N.P.	40,901	-76.44	11.56	49.98	34,807	-60.74	198,493	10.65	17.54	49.42	0.75
12	HDI Seguros	120,778	3.95	51.92	50.99	120,478	3.69	230,263	1.94	52.32	51.44	2.22
13	Sompo Japan	59,789	75.44	26.35	43.22	1,804	-45.17	-2,088	-150.01	-86.40	78.81	1.10
14	Berkley Seguros	62,398	-6.41	34.42	56.79	6,779	28.33	-250	-104.74	-2.71K	100.16	1.15
15	Banorte	318,883	778.60	183.58	20.44	23,318	-11.02	34,671	-10.57	67.26	67.60	5.86
	TOTAL MEDIANAS	2,143,651	-11.95	61.07	77.13	750,002	-12.42	1,351,443	7.92	55.50	68.38	39.42
16	Allianz México	194,421	36.05	132.33	92.95	21,708	8.13	55,583	50.76	39.05	54.45	3.57
17	Primero Seguros	57,826	-21.75	45.71	73.38	19,799	2.34	23,953	-4.97	82.66	76.75	1.06
18	Afirme	36,100	-90.31	39.21	162.76	28,761	-44.45	47,849	-11.44	60.11	95.82	0.66
19	Agroasemex	46,597	4.59	52.45	10.15	14,565	-25.28	82,176	928.11	17.72	243.89	0.86
20	Seguros SURA	93,358	9.65	107.43	83.57	63,866	-18.93	106,213	1.96	60.13	75.63	1.72
21	General de Seguros	50,191	14.35	69.12	70.46	24,601	36.14	44,786	59.47	54.93	64.34	0.92
22	El Potosí	9,879	-55.91	14.07	22.91	10,266	-16.60	28,241	-11.68	36.35	38.50	0.18
23	Ve Por Más	9,368	-80.03	20.29	268.40	6,168	-920.28	5,241	-5.56	117.69	-13.55	0.17
24	El Águila	13,518	-7.02	39.07	51.23	13,518	30.72	40,014	46.93	33.78	37.97	0.25
25	Seguros Azteca Daños	4,181	-3.71K	15.98	-0.46	3,463	-880.36	4,467	6.06K	77.52	-611.46	0.08
26	FM Global	5,011	-95.24	202.56	6.35K	-3	-443.25	53	-44.40	-5.00	0.81	0.09
27	Zurich Daños	0				0		0				
27	BBVA Bancomer	0			0.00	0		22	-67.49	0.00	0.00	
27	Swiss Re Corporate Solutions	-53	-63.21			-53	-63.21	0				-0.00
	TOTAL RESTO	520,398	-45.33	65.59	75.72	206,659	-9.70	438,598	36.49	47.12	71.22	9.57
200	Patria	0				292,027	-2.55	566,741	74.68	51.53	92.36	
201	TOTAL	5,438,525	9.98	48.99	39.70	1,568,422	1.42	2,489,820	10.71	62.99	68.76	100.00

Análisis de Siniestros

MyT Carga

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	Chubb Seguros México	546,120	37.02	66.06	44.30	229,382	153.58	229,996	3.02	99.73	40.52	13.83
2	HDI Global Seguros	723,091	290.10	100.40	32.23	2,116	49.40	-12,977	-1.88	-16.31	-10.71	18.31
3	Mapfre México	354,913	-1.97	58.95	54.24	56,108	-49.26	133,678	-7.73	41.97	76.32	8.99
4	AXA Seguros	307,943	-47.34	64.90	128.12	221,177	-33.29	334,358	-0.48	66.15	98.69	7.80
5	AIG Seguros	339,490	81.42	77.72	39.43	96,599	152.88	96,560	140.06	100.04	94.97	8.60
	TOTAL GRANDES	2,271,558	32.23	74.23	55.90	605,383	5.80	781,614	6.91	77.45	78.27	57.51
6	Zurich Aseguradora Mexicana	419,707	76.82	99.50	63.78	151,324	36.85	254,628	12.51	59.43	48.86	10.63
7	Tokio Marine	84,158	-47.67	23.18	45.77	6,132	-60.07	30,912	-2.07	19.84	48.66	2.13
8	GMX Seguros	216,932	35.67	61.63	54.51	108,337	27.07	139,407	24.19	77.71	75.95	5.49
9	Inbursa	85,399	-56.11	25.90	93.78	64,477	-34.61	108,483	19.87	59.44	108.95	2.16
10	G.N.P.	47,611	-72.65	14.92	51.38	32,552	-63.22	193,585	10.79	16.82	50.66	1.21
11	Atlas	136,066	8.27	48.34	24.48	88,038	4.09	167,535	-12.19	52.55	44.33	3.45
12	Sompo Japan	59,789	75.44	26.35	43.22	1,804	-45.17	-2,088	-150.01	-86.40	78.81	1.51
13	HDI Seguros	110,603	0.50	50.30	52.24	110,603	0.50	217,523	4.25	50.85	52.74	2.80
14	Berkley Seguros	62,398	-6.41	34.42	56.79	6,779	28.33	-250	-104.74	-2.71K	100.16	1.58
15	Primero Seguros	57,826	-21.75	45.71	73.38	19,799	2.34	23,953	-4.97	82.66	76.75	1.46
	TOTAL MEDIANAS	1,280,488	-4.23	45.38	51.74	589,845	-4.99	1,133,687	6.00	52.03	58.05	32.42
16	Allianz México	203,587	56.93	172.73	109.09	22,802	89.31	32,673	77.73	69.79	65.52	5.15
17	Seguros SURA	75,632	-12.69	88.75	85.18	63,827	-18.48	103,515	1.76	61.66	76.97	1.91
18	General de Seguros	25,631	-39.14	44.79	73.17	17,341	-3.30	39,305	60.49	44.12	73.22	0.65
19	Afirme	14,675	-64.35	27.34	59.07	18,543	-62.56	48,145	-11.86	38.52	90.68	0.37
20	El Potosí	13,219	-7.48	25.13	22.16	8,144	-6.93	28,520	-20.76	28.55	24.31	0.33
21	Banorte	21,058	-41.98	48.73	80.46	25,809	-1.52	38,788	-9.88	66.54	60.89	0.53
22	El Águila	13,511	15.57	45.38	46.47	13,511	31.02	39,478	44.76	34.23	37.81	0.34
23	Ve Por Más	9,018	-80.78	114.41	1.16K	5,992	-984.83	5,140	6.52	116.58	-14.04	0.23
24	Agroasemex	13,345	388.89	184.09	0.80	4,047	409.37	78,443	2.04K	5.16	21.69	0.34
25	Seguros Azteca Daños	2,908	1.02K	77.76	8.14	2,911	31.42K	4,585	1.13K	63.48	2.47	0.07
26	FM Global	5,011	-95.24	202.56	6.35K	-3	-443.25	53	-44.40	-5.00	0.81	0.13
27	BBVA Bancomer	0			0.00	0		0	-100.00		0.00	
27	Swiss Re Corporate Solutions	-53	-63.21			-53	-63.21	0				-0.00
27	Zurich Daños	0				0		0				
	TOTAL RESTO	397,543	-23.08	86.25	61.96	182,871	-9.94	418,643	33.11	43.68	64.56	10.07
20	Patria	0				218,296	-1.74	371,254	97.64	58.80	118.26	
20	TOTAL	3,949,589	10.58	62.27	55.02	1,378,0...	-1.29	2,333,944	10.35	59.05	66.01	100.00

Análisis de Siniestros

MyT Cascos

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2024	2023	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	2024	2023	Part en Mercado Actual
1	Mapfre México	36,953	-231.30	1.63	-1.29	-1,464	-242.03	-15,191	-24.85	9.63	-5.10	2.48
2	GMX Seguros	633,033	252.94	46.73	11.36	123,684	84.67	65,052	103.90	190.13	209.94	42.52
3	Atlas	131,398	-16.26	35.55	11.91	6,958	-62.22	-10,722	-633.60	-64.89	916.50	8.82
4	Inbursa	280,809	-54.86	124.41	234.07	597	-153.72	6,055	-59.42	9.86	-7.45	18.86
5	Banorte	297,825		228.23	0.00	-2,491		-4,117	-3.65	60.51	0.00	20.00
	TOTAL GRANDES	1,380,018	48.35	31.71	16.98	127,284	49.20	41,077	68.74	309.87	350.45	92.68
6	AXA Seguros	22,645	8.48	25.54	26.57	21,759	-7.49	57,967	-0.78	37.54	40.26	1.52
7	Agroasemex	33,252	-20.50	40.75	43.36	10,518	-43.75	3,733	-13.79	281.77	431.87	2.23
8	Afirme	21,425	-93.54	55.80	208.13	10,217	356.15	-295	-50.19	-3.46K	-377.91	1.44
9	Ve Por Más	350	-3.23K	0.91	-0.08	176	-335.43	101	-86.04	173.93	-10.32	0.02
10	G.N.P.	-6,709	1.47K	-19.24	-4.95	2,256	1.50K	4,908	5.23	45.96	3.02	-0.45
11	Allianz México	-9,166	-169.55	-31.54	37.84	-1,094	-113.62	22,910	23.94	-4.78	43.45	-0.62
12	Seguros Azteca Daños	1,274	-439.64	5.68	-1.69	552	-221.96	-118	-61.01	-469.90	150.24	0.09
13	Chubb Seguros México	-4,029	-120.92	-21.97	126.23	-1,399	-156.00	3,001	-19.43	-46.60	67.05	-0.27
14	El Potosí	-3,339	-141.13	-18.99	24.35	2,123	-40.37	-279	-93.06	-760.91	-88.61	-0.22
15	General de Seguros	24,560	1.28K	159.67	37.58	7,260	5.22K	5,481	52.58	132.45	3.80	1.65
	TOTAL MEDIANAS	80,261	-81.58	20.87	93.36	52,368	-10.17	97,411	9.41	53.76	65.48	5.39
16	HDI Seguros	10,175	65.66	79.87	35.67	9,875	60.79	12,740	-26.01	77.52	35.67	0.68
17	El Águila	7	-99.77	0.14	88.48	7	-77.44	535	-1.47K	1.22	-74.12	0.00
18	Seguros SURA	17,726	-1.30K	1.05K	-780.42	39	-92.01	2,699	10.40	1.44	19.86	1.19
19	Zurich Aseguradora Mexicana	389	4.17K	44.71	2.18	389	4.17K	950	107.73	40.98	1.99	0.03
20	AIG Seguros	361	-4.47K	119.31	-2.48	361	-4.47K	442	-2.81	81.58	-1.82	0.02
21	BBVA Bancomer	0			0.00	0		22	-36.78	0.00	0.00	
21	Zurich Daños	0				0		0				
	TOTAL RESTO	28,657	281.51	140.31	35.61	10,671	60.29	17,388	-15.47	61.37	32.36	1.92
200	Patria	0				73,731	-4.88	195,487	43.11	37.72	56.75	
201.1	TOTAL	1,488,936	8.41	31.30	23.02	190,322	26.66	155,875	16.37	122.10	112.18	100.00

Análisis de Siniestros

Incendio

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Mapfre México	2,192,475	40.49	58.51	44.91	102,624	21.98	52,528	-27.59	195.37	115.97	25.97
2	Zurich Aseguradora Mexicana	201,429	45.09	13.60	9.79	186,824	69.30	120,599	35.19	154.91	123.70	2.39
3	Banorte	326,178	1,716.30	22.96	1.64	90,468	165.39	691,229	3.79	13.09	5.12	3.86
4	Inbursa	317,290	236.48	22.35	6.95	45,485	36.52	188,225	47.83	24.17	26.17	3.76
5	AIG Seguros	72,130	-426.72	5.26	-1.80	7,969	139.95	105	-98.16	7,582.57	58.29	0.85
	TOTAL GRANDES	3,109,502	73.75	32.94	20.87	433,369	63.41	1,052,687	9.57	41.17	27.60	36.83
6	AXA Seguros	495,619	40.13	37.64	31.77	454,733	39.20	558,177	-4.22	81.47	56.05	5.87
7	GMX Seguros	-8,004	-101.33	-0.82	65.81	957	-71.88	206,843	161.05	0.46	4.30	-0.09
8	FM Global	1,827,836	830.00	243.14	27.07	1,565	-63.26	12,182	-7.13	12.85	32.47	21.65
9	BBVA Bancomer	65,891	-28.78	10.02	16.68	45,788	-41.01	483,794	29.78	9.46	20.82	0.78
10	G.N.P.	522,800	18.00	88.22	39.57	217,890	118.61	295,337	0.06	73.78	33.77	6.19
11	Atlas	129,021	-29.33	23.56	52.21	40,617	-10.92	83,929	2.26	48.39	55.56	1.53
12	Allianz México	159,731	437.94	31.11	5.06	100,667	2,713.37	150,199	86.03	67.02	4.43	1.89
13	Chubb Seguros México	114,831	-7.99	27.30	16.20	-43,382	-1,034.22	111,257	-196.51	-38.99	-4.03	1.36
14	Seguros SURA	-45,409	3,522.88	-11.36	-0.29	-25,414	-170.71	86,123	-63.71	-29.51	15.14	-0.54
15	Seguros Azteca Daños	128,905	400.77	32.40	6.57	4,083	96.55	-1,943	60.10	-210.09	-171.13	1.53
	TOTAL MEDIANAS	3,391,221	65.66	51.61	29.42	797,505	32.15	1,985,898	22.08	40.16	37.10	40.16
16	HDI Seguros	97,962	40.24	51.98	47.26	37,545	2.61	94,822	51.79	39.60	58.57	1.16
17	Afirme	208,072	466.53	115.37	10.99	15,796	-1,847.39	32,627	31.04	48.41	-3.63	2.46
18	Swiss Re Corporate Solutions	48,807	-17.98	30.00	55.43	533	-190.03	5,389	24.77	9.89	-13.71	0.58
19	Zurich Santander	32,065	56.19	20.34	13.08	24,203	9.24	139,497	-10.79	17.35	14.17	0.38
20	HDI Global Seguros	76,684	229.70	54.07	21.55	-33	-74.07	782	-125.82	-4.25	4.23	0.91
21	Ve Por Más	32,411	-100,243...	26.88	-0.05	2,245	136.04	12,905	253.87	17.40	26.08	0.38
22	Sompo Japan	5,000	-59.90	4.72	11.88	519	-92.88	259	-113.59	200.08	-381.86	0.06
23	El Potosí	95,418	-778.65	100.64	-10.36	21,219	-458.95	36,480	-0.79	58.17	-16.08	1.13
24	El Águila	38,116	-79.18	41.76	160.22	19,366	23.28	53,476	4.61	36.21	30.73	0.45
25	General de Seguros	31,800	1.58	48.17	58.52	13,728	340.21	22,953	398.24	59.81	67.70	0.38
26	Agroasemex	1,073,586	173.11	1,783.64	31.61	86,315	77.74	274,974	1,410.94	31.39	266.85	12.71
27	Tokio Marine	190,451	939.35	317.82	35.07	20,116	314.36	8,681	128.31	231.71	127.67	2.26
28	Primero Seguros	4,048	49.72	27.54	25.90	1,374	80.96	3,801	52.89	36.15	30.54	0.05
29	Berkley Seguros	8,980	20.86	67.22	71.22	445	-8.98	465	-6.23	95.81	98.71	0.11
30	La Latinoamericana	3		0.59	0.00	1		209	181.40	0.30	0.00	0.00
31	Zurich Daños	0				0		0				
31	Citibanamex Seguros	-169	-47.52		-11.11	97	87.33	0	-100.00		36.15	-0.00
	TOTAL RESTO	1,943,236	130.28	133.26	31.91	243,469	83.06	687,320	88.58	35.42	36.49	23.01
200	Patria	0				822,221	64.42	1,286,009	15.50	63.94	44.91	
201	TOTAL	8,443,959	80.40	48.34	25.75	1,474,343	47.19	3,725,905	26.22	39.57	33.93	100.00

Análisis de Siniestros
Riesgos Catastróficos
2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2024	2023	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	IncrDeve ngada	2024	2023	Part en Mercado Actual
1	Agroasemex	3,289,874	752.33	79.01	12.22	724,821	414.68	999,602	-3.65	72.51	13.57	81.97
2	Inbursa	54,110	-1.50	1.88	2.13	40,838	64.41	238,975	26.42	17.09	13.14	1.35
3	AXA Seguros	355,143	1.29K	13.95	1.04	272,145	518.75	427,406	64.21	63.67	16.90	8.85
4	Mapfre México	138,315	-62.62	6.12	18.38	-21,968	-144.59	172,985	11.63	-12.70	31.80	3.45
5	Banorte	675,654	-579.90	54.93	-16.48	35,353	-338.95	52,252	-17.73	67.66	-23.29	16.83
	TOTAL GRANDES	4,513,096	548.64	34.51	6.28	1,051,189	330.59	1,891,220	10.90	55.58	14.32	112.45
6	BBVA Bancomer	111,907	553.05	9.34	1.82	46,958	177.90	1,058,373	26.14	4.44	2.01	2.79
7	GMX Seguros	-353,067	151.92	-34.23	-13.92	11,469	180.96	173,260	69.92	6.62	4.00	-8.80
8	Atlas	-346,156	-608.08	-38.36	8.77	32,738	146.76	48,963	2.29	66.86	27.72	-8.62
9	Zurich Aseguradora Mexicana	112,991	-249.39	16.92	-10.98	1,465	-54.10	147,031	65.23	1.00	3.59	2.82
10	Chubb Seguros México	46,007	-1.20K	7.64	-0.60	7,374	124.08	98,802	52.57	7.46	5.08	1.15
11	G.N.P.	-28,814	-144.22	-4.79	10.90	9,430	31.03	68,321	-0.01	13.80	10.53	-0.72
12	Seguros Azteca Daños	10,122	-97.27	2.00	75.91	-360	-151.67	537	46.54	-67.06	190.19	0.25
13	Zurich Santander	-44,211	-765.34	-9.30	1.39	2,297	501.59	5,291	22.53	43.41	8.84	-1.10
14	AIG Seguros	-22,051	-512.95	-5.64	1.85	33	-109.58	-725	-123.33	-4.53	-11.04	-0.55
15	FM Global	41	-100.38	0.01	-3.04	-0	-100.00	295	-115.45	-0.06	541.40	0.00
	TOTAL MEDIANAS	-513,231	-269.87	-7.60	4.77	111,403	190.71	1,600,147	31.50	6.96	3.15	-12.79
16	Ve Por Más	6,832	-68.46	1.95	7.86	1,273	-82.83	6,781	-21.88	18.77	85.44	0.17
17	HDI Global Seguros	-8,490	-130.98	-2.99	12.80	-109	-75.44	0		-545.2...		-0.21
18	Allianz México	4,562	-290.72	1.62	-0.84	913	446.00	9,283	-13.63	9.84	1.56	0.11
19	Seguros SURA	10,049	-104.44	3.63	-78.49	-117	-100.15	3,138	45.01	-3.73	3.64K	0.25
20	Swiss Re Corporate Solutions	27,428	1.08K	10.65	1.47	333	-25.70	53	64.48	628.09	1.39K	0.68
21	HDI Seguros	7,995	-128.84	3.72	-14.78	13,479	-151.68	82,413	23.76	16.35	-39.16	0.20
22	Afirme	-34,545	-281.22	-20.39	5.61	22,499	-547.40	36,136	-6.05	62.26	-13.07	-0.86
23	Sompo Japan	2,802	1.85K	1.96	0.09	-27	-103.75	6,105	-137.24	-0.44	-4.33	0.07
24	El Águila	-21,116	207.68	-16.45	-4.65	4,605	-849.15	14,207	30.38	32.42	-5.64	-0.53
25	Tokio Marine	400	-92.59	0.34	4.07	-10	-111.05	-0	146.63	232.74K	-5.19M	0.01
26	El Potosí	2,825	-172.30	3.88	-7.86	2,252	-5.15	27,619	45.23	8.15	12.48	0.07
27	General de Seguros	8,402	194.04	18.93	7.30	4,685	64.02	9,474	-29.07	49.45	21.38	0.21
28	Berkley Seguros	336	-82.29	2.38	15.28	13	-95.37	-102	-164.05	-12.63	174.81	0.01
29	Primero Seguros	5,669	-283.57	64.28	-42.90	1,172	-4.30K	1,216	-2.63	96.35	-2.23	0.14
30	Citibanamex Seguros	472	-59.02		15.73	547	-40.64	0				0.01
30	Virginia Surety	0				0		0				0.00
30	Zurich Daños	0				0		0				
	TOTAL RESTO	13,619	-107.23	0.58	-8.14	51,508	-16.69	196,325	26.69	26.24	39.90	0.34
20	Patria	0				196,724	121.56	1,158,773	11.23	16.98	8.52	
201	TOTAL	4,013,484	395.72	18.08	4.11	1,214,100	252.66	3,687,692	19.84	32.92	11.19	100.00

Análisis de Siniestros

Terremoto y Erupcion Volcanica

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2024	2023	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	2024	2023	Part en Mercado Actual
1	Agroasemex	134,072	258.39	9.84	6.62	34,510	29.93	395,746	-0.42	8.72	6.68	-225.27
2	Inbursa	8,634	-5.12K	0.66	-0.01	4,599	1.06K	82,849	7.57	5.55	0.51	-14.51
3	Mapfre México	27,034	-76.27	2.62	12.18	13,155	-72.14	56,610	-8.95	23.24	75.95	-45.42
4	BBVA Bancomer	3,864	-60.42	0.54	1.76	3,373	-65.44	613,290	25.46	0.55	2.00	-6.49
5	AXA Seguros	16,980	-72.13	3.00	11.44	97,873	47.39	341,929	175.21	28.62	53.45	-28.53
	TOTAL GRANDES	190,584	-14.10	3.83	5.93	153,511	2.11	1,490,424	29.64	10.30	13.08	-320.22
6	Zurich Aseguradora Mexicana	28,805	-169.47	6.32	-8.54	1,845	-41.95	145,869	65.01	1.26	3.60	-48.40
7	Seguros Azteca Daños	-2,822	-104.70	-0.74	16.26	-176	62.95	87	727.08	-202.47	-1.03K	4.74
8	Banorte	-5,775	-96.74	-1.53	-61.16	-3,312	-79.38	21,306	-16.49	-15.54	-62.96	9.70
9	GMX Seguros	-256,156	311.13	-73.34	-17.14	640	3.05K	50,128	83.82	1.28	0.07	430.40
10	Zurich Santander	2,181	-49.83	0.65	1.29	-397	-186.42	4,056	33.23	-9.80	15.10	-3.66
11	FM Global	7	-100.09	0.00	-2.87	0	-100.00	95	-107.67	0.00	548.82	-0.01
12	Chubb Seguros México	1,180	-32.94	0.46	0.49	401	-87.88	61,136	72.52	0.66	9.35	-1.98
13	Atlas	-890	-84.81	-0.34	-2.38	403	-66.72	11,135	-24.52	3.62	8.21	1.49
14	G.N.P.	-2,777	-134.85	-1.50	4.48	-1,070	-521.56	36,554	14.78	-2.93	0.80	4.67
15	AIG Seguros	195	-94.60	0.11	2.50	35	-114.25	-433	-115.36	-8.15	-8.78	-0.33
	TOTAL MEDIANAS	-236,052	9.11	-7.64	-7.13	-1,630	-88.98	329,933	44.80	-0.49	-6.49	396.62
16	HDI Global Seguros	-60	-76.50	-0.04	-0.24	-60	-76.50	0		-603.8...		0.10
17	Ve Por Más	66	-107.63	0.05	-0.95	9	-102.79	1,504	-45.44	0.59	-11.49	-0.11
18	Allianz México	3	-100.12	0.00	-1.90	0	-100.03	4,648	-6.05	0.00	-2.90	-0.00
19	Seguros SURA	5,111	-26.97	4.76	6.27	-155	-101.46	-133	-98.13	116.64	-149.90	-8.59
20	Swiss Re Corporate Solutions	82	-162.39	0.13	-0.29	82	-55.91	3	-118.20	2.64K	-1.09K	-0.14
21	Afirmé	-14,350	-160.20	-22.51	14.76	-3,573	28.61	15,542	2.61	-22.99	-18.35	24.11
22	HDI Seguros	-5,856	-19.80	-9.22	-13.05	-602	-91.76	22,442	-3.51	-2.68	-31.41	9.84
23	Sompo Japan	0	-100.00	0.00	0.76	0	-100.00	2,623	-159.43	0.00	-8.27	
24	Tokio Marine	-751	-229.46	-1.60	1.05	-14	-261.71	-0	56.67	754.14K	-730.6...	1.26
25	El Águila	314	-78.62	0.74	2.96	31	-78.62	4,553	-0.51	0.69	3.21	-0.53
26	El Potosí	349	-104.14	1.36	-44.53	349	-140.47	12,723	36.84	2.74	-9.27	-0.59
27	General de Seguros	989	-158.38	7.20	-15.30	626	-136.91	3,249	48.13	19.26	-77.29	-1.66
28	Berkley Seguros	-0	-100.31	-0.00	1.60	-0	-101.94	-47	-202.12	1.04	54.63	0.00
29	Primero Seguros	22	-20.98	1.24	1.92	22	-20.98	290	9.77	7.74	10.75	-0.04
30	Citibanamex Seguros	35	-91.42		9.39	43	-92.86	0				-0.06
30	Zurich Daños	0				0		0				
	TOTAL RESTO	-14,048	-208.39	-1.58	1.42	-3,244	138.46	67,399	32.27	-4.81	-2.67	23.60
200	Patria	0				108,127	-33.48	657,098	16.85	16.46	28.90	
201.1	TOTAL	-59,516	-422.15	-0.67	0.24	148,636	10.77	1,887,756	32.15	7.87	9.39	100.00

Análisis de Siniestros

Huracan y Otros Riesgos Hidrometeorologicos

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2024	2023	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	2024	2023	Part en Mercado Actual
1	Agroasemex	3,140,150	805.13	112.10	13.73	706,796	550.93	582,864	1.23	121.26	18.86	77.39
2	AXA Seguros	338,163	-1.06K	17.07	-1.83	174,273	-877.23	85,477	-37.16	203.88	-16.48	8.33
3	Inbursa	45,476	-17.47	2.88	3.86	36,239	48.26	156,126	39.38	23.21	21.82	1.12
4	Mapfre México	111,281	-56.55	9.05	23.75	-35,123	-1.81K	116,376	25.42	-30.18	2.21	2.74
5	Banorte	681,429	1.78K	80.02	6.41	38,665	2.95K	30,946	-18.57	124.94	3.33	16.79
	TOTAL GRANDES	4,316,499	555.00	51.14	8.75	920,849	708.30	971,789	1.80	94.76	11.93	106.38
6	GMX Seguros	-96,912	24.49	-14.20	-12.09	10,829	166.62	123,132	64.84	8.79	5.44	-2.39
7	Atlas	-345,266	-566.67	-53.68	13.93	32,334	168.22	37,828	14.23	85.48	36.40	-8.51
8	BBVA Bancomer	108,044	1.36K	22.33	1.92	43,584	510.69	445,083	27.08	9.79	2.04	2.66
9	G.N.P.	-26,038	-145.52	-6.25	13.63	10,500	51.23	31,767	-12.92	33.05	19.03	-0.64
10	Chubb Seguros México	44,826	-852.95	13.08	-1.74	6,973	-32.72K	37,666	28.46	18.51	-0.07	1.10
11	Ve Por Más	6,766	-69.96	3.07	12.13	1,264	-83.65	5,277	-10.91	23.96	130.55	0.17
12	Zurich Aseguradora Mexicana	84,186	-346.36	39.63	-16.82	-380	-2.91K	1,162	99.34	-32.70	2.32	2.07
13	AIG Seguros	-22,247	-1.39K	-10.60	1.20	-2	-97.47	-292	-201.26	0.83	-33.07	-0.55
14	Swiss Re Corporate Solutions	27,346	1.01K	14.22	2.18	252	-4.43	50	1.47	503.44	534.55	0.67
15	Seguros SURA	5,154	-102.21	3.05	-132.00	254	-99.63	3,271	-64.69	7.77	735.42	0.13
	TOTAL MEDIANAS	-214,139	15.17	-5.99	-5.91	105,609	-0.56	684,943	26.85	15.42	19.67	-5.28
16	Allianz México	4,559	-12.68K	2.75	-0.02	913	193.95	4,635	-20.08	19.70	5.36	0.11
17	HDI Seguros	13,851	-167.85	9.14	-15.51	14,081	-175.00	59,971	38.40	23.48	-43.33	0.34
18	HDI Global Seguros	-8,430	-130.47	-5.99	25.81	-49	-73.99	0		-486.7...		-0.21
19	Zurich Santander	-46,392	-2.12K	-33.55	1.66	2,694	-3.55K	1,235	-3.06	218.17	-6.13	-1.14
20	Seguros Azteca Daños	12,944	-95.83	10.10	260.50	-185	-122.95	451	26.51	-41.00	226.04	0.32
21	Afirme	-20,195	322.92	-19.12	-2.67	26,072	-1.26K	20,594	-11.67	126.60	-9.65	-0.50
22	El Águila	-21,430	157.19	-25.01	-8.51	4,574	-700.50	9,654	52.74	47.38	-12.05	-0.53
23	Sompo Japan	2,802	-901.05	3.28	-0.34	-27	-107.73	3,482	-129.06	-0.77	-2.88	0.07
24	FM Global	34	-100.98	0.05	-3.47	-0	-99.99	200	-129.89	-0.09	527.62	0.00
25	Tokio Marine	1,151	-76.08	1.60	6.22	4	-95.27	-0	332.76	-157.8...	-14.42M	0.03
26	El Potosí	2,476	-45.11	5.25	14.64	1,903	-41.19	14,896	53.26	12.78	33.29	0.06
27	General de Seguros	7,363	61.77	24.03	16.21	4,010	-11.91	6,225	-44.23	64.41	40.77	0.18
28	Primero Seguros	5,647	-281.18	80.57	-54.47	1,150	-2.14K	927	-5.95	124.04	-5.71	0.14
29	Berkley Seguros	337	-80.66	10.92	69.32	13	-94.73	-56	-148.80	-24.08	222.94	0.01
30	Citibanamex Seguros	437	-41.04		25.17	504	55.97	0				0.01
30	Virginia Surety	0				0		0				0.00
30	Zurich Daños	0				0		0				
	TOTAL RESTO	-44,846	-114.17	-3.64	24.59	55,658	-453.94	122,213	36.20	45.54	-17.52	-1.11
200	Patria	0				88,597	-220.14	501,675	4.63	17.66	-15.38	
201.1	TOTAL	4,057,514	413.93	30.63	6.60	1,082,115	429.41	1,778,945	12.29	60.83	12.90	100.00

Análisis de Siniestros

Otros Riesgos Catastroficos

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.	
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.			
				2024	2023					2024	2023		
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual	
1	Seguros SURA	-216				-216		0				-1.39	
1	General de Seguros	49				49		0				0.32	
1	AXA Seguros	0				0		0					
4	Agroasemex	15,652	848.93	-1.27M	2.51	-16,485	-389.93	20,992	-67.35	-78.53	8.84	101.07	
	TOTAL GRANDES	15,486	838.84	-1.25M	2.51	-16,652	-392.85	20,992	-67.35	-79.33	8.84	100.00	
201.1	TOTAL	15,486	838.84	-1.25M	2.51	-16,652	-392.85	20,992	-67.35	-79.33	8.84	100.00	

Análisis de Siniestros

Agrícola y de Animales

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
▲		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV_ANT	Part en Mercado Actual
1	General de Seguros	69,461	34.27	120.66	101.23	20,799	38.54	40,205	10.81	51.73	41.38	44.66
2	Tlálloc Seguros	43,913		83.65		4,971		12,058		41.23		28.23
3	Mapfre México	19,477	-35.99	55.70	97.07	4,073	89.65	8,219	16.10	49.56	30.34	12.52
4	Seguros SURA	7,156	-16.76	24.05	50.75	715	-39.50	-191	-104.28	-374.95	26.54	4.60
5	Banorte	2,807	-60.71	17.57	58.74	888	240.12	-1,427	15.16	-62.19	-21.06	1.80
	TOTAL GRANDES	142,814	45.88	74.87	87.76	31,447	69.04	58,864	26.39	53.42	39.94	91.81
6	Agroasemex	12,735	-64.27	4,189.83	30.08	59,377	-32.45	196,141	-19.07	30.27	36.27	8.19
7	Swiss Re Corporate Solutions	0	-100.00			0	-100.00	0	-100.00		-34.90	
7	G.N.P.	-0	-94.87		-3.72	-0	-94.87	0	-100.00		-11,727...	-0.00
	TOTAL MEDIANAS	12,735	-64.60	4,189.81	30.35	59,377	-32.45	196,141	-19.07	30.27	36.27	8.19
20	Patria	0				33,622	-86.98	201,409	-25.95	16.69	94.96	
20	TOTAL	155,549	16.19	81.41	58.19	90,824	-14.72	255,006	-11.74	35.62	36.86	100.00

Análisis de Siniestros

AyA Agrícola

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV-ANT	Part en Mercado Actual
1	General de Seguros	68,343	38.43	121.89	101.96	19,893	54.28	39,068	14.78	50.92	37.88	46.52
2	Tlálloc Seguros	44,069		84.26		5,087		8,735		58.24		30.00
3	Mapfre México	18,951	-37.05	54.70	97.29	3,914	94.10	7,845	18.08	49.90	30.35	12.90
4	Seguros SURA	7,156	-16.76	24.05	50.75	715	-39.50	-191	-104.28	-374.95	26.54	4.87
5	Banorte	2,807	-60.71	17.57	58.74	888	240.12	-1,427	15.16	-62.19	-21.06	1.91
	TOTAL GRANDES	141,327	48.43	74.88	87.79	30,497	86.49	54,030	23.09	56.44	37.26	96.19
6	Swiss Re Corporate Solutions	0	-100.00			0	-100.00	0	-100.00		-43.65	
6	G.N.P.	-0	-94.87		-3.72	-0	-94.87	0	-100.00		-11,727.87	-0.00
9	Agroasemex	5,595	-77.24	-2,872....	45.17	62,162	-28.49	164,292	-26.01	37.84	39.14	3.81
	TOTAL MEDIANAS	5,594	-77.54	-2,872....	45.76	62,162	-28.48	164,292	-26.01	37.84	39.14	3.81
200	Patria	0				33,430	-86.60	193,567	-25.49	17.27	96.06	
201.1	TOTAL	146,921	22.31	77.92	73.74	92,659	-10.28	218,322	-17.91	42.44	38.83	100.00

Análisis de Siniestros

AyA Pecuario

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. Part en Mercado Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevenida	% vs. Prim. Dev. Ret. Act.	SINvsPDEV _ANT	
1	General de Seguros	1,118	-52.64	74.52	88.04	907	-57.22	1,137	-49.32	79.73	94.45	11.37
2	Agroasemex	8,347	-25.65	1,673.83	17.52	-1,566	-234.40	27,881	43.11	-5.61	5.98	84.87
3	Mapfre México	526	62.36	162.71	79.88	159	21.15	374	-13.99	42.44	30.13	5.35
4	Tlálloc Seguros	-155		-145.29		-114		3,324		-3.44		-1.58
5	Swiss Re Corporate Solutions	0						0				
5	G.N.P.	0				0		0				
	TOTAL GRANDES	9,836	-29.30	404.91	20.71	-614	-117.99	32,716	47.63	-1.88	15.41	100.00
200	Patria	0				139	-97.79	-3,272	-154.66	-4.24	104.96	
201	TOTAL	9,836	-29.30	404.91	20.71	-614	-117.99	32,716	47.63	-1.88	15.41	100.00

Análisis de Siniestros

AyA Otros

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos					% Part. de Merc.	
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV_ANT	Part en Mercado Actual
1	Tláloc Seguros	-1		-1.22		-2		-1		132.75		0.09
2	Agroasemex	-1,206	618.94			-1,219	562.76	3,968	382.93	-30.72	-22.38	99.91
2	Swiss Re Corporate Solutions	0						0				
	TOTAL GRANDES	-1,208	619.57	-1,381.56		-1,221	563.54	3,967	382.79	-30.77	-22.39	100.00
200	Patria	0				53	-97.83	11,114	79.37	0.48	39.33	
2011	TOTAL	-1,208	619.57	-1,381.56		-1,221	563.54	3,967	382.79	-30.77	-22.39	100.00

Análisis de Siniestros

Diversos

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Allianz México	499,150	72.34	23.52	12.17	4,281	-67.64	36,606	23.73	11.69	44.71	13.05
2	Inbursa	141,763	-43.45	8.51	15.20	84,979	-16.08	243,009	6.29	34.97	44.29	3.70
3	BBVA Bancomer	150,783	-35.37	10.44	19.36	150,892	-3.53	1,443,358	31.08	10.45	14.20	3.94
4	Zurich Santander	60,283	-28.64	4.48	6.86	60,464	-28.60	1,332,309	9.83	4.54	6.98	1.58
5	Atlas	131,330	-11.90	10.63	17.22	49,543	27.76	78,370	-9.79	63.22	44.63	3.43
	TOTAL GRANDES	983,310	-2.37	12.58	13.74	350,158	-11.21	3,133,652	17.84	11.17	14.83	25.70
6	AXA Seguros	441,942	21.19	36.22	29.90	138,079	-50.44	545,240	-1.30	25.32	50.44	11.55
7	Mapfre México	246,004	-18.13	23.69	23.62	156,345	-50.70	337,835	-35.59	46.28	60.47	6.43
8	GMX Seguros	-18,903	-108.16	-2.00	19.81	26,275	-44.38	211,806	116.76	12.41	48.34	-0.49
9	G.N.P.	87,254	-40.57	10.15	21.17	46,383	-31.73	249,599	29.30	18.58	35.20	2.28
10	Banorte	287,273	155.17	42.01	16.21	140,844	129.01	512,344	10.02	27.49	13.21	7.51
11	Chubb Seguros México	142,711	-10.20	21.77	29.79	21,440	-65.51	144,802	98.98	14.81	85.42	3.73
12	FM Global	545,429	600.01	128.05	19.30	-4,379	-172.86	16,688	300.76	-26.24	144.33	14.25
13	Zurich Aseguradora Mexicana	107,572	23.02	27.26	25.16	102,683	49.42	361,613	39.78	28.40	26.56	2.81
14	Seguros Azteca Daños	79,657	33.86	24.12	19.41	-997	-77.58	4,471	-74.08	-22.31	-25.80	2.08
15	HDI Seguros	75,660	-7.16	25.34	31.73	78,113	-8.57	308,282	34.53	25.34	37.28	1.98
	TOTAL MEDIANAS	1,994,599	23.01	29.11	23.51	704,785	-28.83	2,692,680	11.48	26.17	41.00	52.13
16	Seguros SURA	73,044	-38.88	26.55	36.64	-12,843	-108.86	173,702	-36.71	-7.39	52.79	1.91
17	Afirme	144,644	-23.18	56.27	68.35	45,540	-36.38	109,668	13.06	41.53	73.79	3.78
18	General de Seguros	20,012	30.31	12.99	30.80	17,612	54.16	48,520	49.64	36.30	35.23	0.52
19	AIG Seguros	43,998	33.53	30.04	2.49	28,082	60.20	38,037	-359.69	73.83	-119.68	1.15
20	Berkley Seguros	24,833	-19.80	20.09	25.14	1,012	-35.47	6,136	130.47	16.49	58.90	0.65
21	Swiss Re Corporate Solutions	50,037	521.99	49.77	16.77	8	-101.11	1,631	-29.61	0.47	-30.00	1.31
22	Ve Por Más	15,279	2.94K	18.01	1.66	7,498	-16.54K	21,797	67.79	34.40	-0.35	0.40
23	El Águila	24,905	26.78	34.63	27.96	22,277	17.54	90,510	38.50	24.61	29.00	0.65
24	Virginia Surety	18,406	-8.20	28.25	30.22	10,913	-10.82	41,227	41.21	26.47	41.91	0.48
25	Sompo Japan	6,730	-58.77	10.46	25.01	1,603	-86.64	4,861	-258.20	32.99	-390....	0.18
26	Agroasemex	353,989	112.70	698.76	9.32	172,856	190.55	161,014	-1.53K	107.35	-526....	9.25
27	SPP Seguros	1,927	311.93	3.92	1.42	1,964	-1.55K	55,478	208.56	3.54	-0.76	0.05
28	El Potosí	16,529	-2.15	34.74	24.77	11,623	19.57	25,653	-12.75	45.31	33.06	0.43
29	HDI Global Seguros	40,470	-1.04K	107.99	-3.18	50	-104.71	-432	9.72	-11.67	271.47	1.06
30	Primero Seguros	5,955	7.40	18.39	19.36	1,958	-33.98	7,836	16.17	24.99	43.98	0.16
31	Tokio Marine	7,331	-600.51	29.21	-4.14	5,858	-492.21	14,705	14.24	39.84	-11.60	0.19
32	La Latinoamericana	614	-54.80	14.31	20.58	-1,453	-239.75	2,875	-49.07	-50.55	18.42	0.02
33	Citibanamex Seguros	-330	-24.80		13.43	48	-57.25	0	-100.00		31.37	-0.01
33	HSBC Seguros					0		0				
33	Zurich Daños	0				0		0				
	TOTAL RESTO	848,373	33.36	53.37	14.25	314,608	-12.62	803,216	43.44	39.17	64.30	22.17
200	Patria	0				265,000	13.04	386,615	-2.78	68.54	58.95	
2011	TOTAL	3,826,282	17.20	23.54	17.46	1,369,551	-21.50	6,629,548	17.66	20.66	30.96	100.00

Análisis de Siniestros

Técnicos

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
▲		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Allianz México	492,421	75.19	23.78	12.10	-71	-101.10	4,515	-470.40	-1.58	-534.57	22.70
2	Inbursa	134,932	-28.55	11.75	15.91	32,578	-25.68	109,359	8.35	29.79	43.43	6.22
3	Atlas	56,387	-39.06	5.06	13.26	22,272	61.90	13,927	-54.27	159.91	45.17	2.60
4	Mapfre México	129,678	-23.86	17.34	17.00	43,625	-79.82	79,473	-74.54	54.89	69.27	5.98
5	GMX Seguros	-117,620	-158.79	-18.10	25.59	14,931	-49.83	144,015	198.30	10.37	61.65	-5.42
	TOTAL GRANDES	695,799	-25.41	12.14	15.57	113,335	-63.45	351,289	-28.40	32.26	63.21	32.07
6	AXA Seguros	415,951	52.45	71.80	48.53	135,779	-34.29	140,990	-9.84	96.30	132.13	19.17
7	G.N.P.	40,988	-62.12	7.54	22.37	12,353	-47.50	90,640	13.64	13.63	29.50	1.89
8	Chubb Seguros México	73,177	-21.49	22.35	35.05	-5,240	-112.94	53,730	120.69	-9.75	166.35	3.37
9	Zurich Aseguradora Mexicana	45,212	-26.25	16.21	23.63	50,929	18.82	233,776	47.00	21.79	26.95	2.08
10	Seguros SURA	28,897	-58.89	12.72	25.95	-54,847	-157.37	95,668	-55.86	-57.33	44.11	1.33
11	Banorte	248,133	332.32	113.65	24.27	105,528	1.62K	64,269	33.59	164.20	12.72	11.44
12	FM Global	77,748	22.61	39.50	32.62	-2,523	-181.40	12,262	271.55	-20.58	93.92	3.58
13	HDI Seguros	36,867	-12.34	19.13	25.65	39,321	-14.52	202,751	31.91	19.39	29.93	1.70
14	Seguros Azteca Daños	64,623	-47.12	38.62	63.91	-6,982	1.55K	-10,833	-492.76	64.45	-15.35	2.98
15	Afirme	1,189	-98.83	0.83	55.03	11,711	-54.57	36,474	-17.38	32.11	58.39	0.05
	TOTAL MEDIANAS	1,032,785	4.09	35.92	35.28	286,029	-41.59	919,727	3.54	31.10	55.13	47.60
16	Berkley Seguros	22,083	-21.41	20.67	26.54	913	-25.43	5,023	170.51	18.17	65.91	1.02
17	Swiss Re Corporate Solutions	41,484	401.33	47.21	19.36	-86	-87.75	1,377	-34.33	-6.28	-33.66	1.91
18	El Águila	12,506	-1.57	24.29	24.11	12,419	5.51	65,737	41.35	18.89	25.31	0.58
19	Ve Por Más	5,451	609.77	11.01	3.73	1,153	426.26	3,290	13.73	35.05	7.58	0.25
20	Sompo Japan	2,826	-54.74	5.82	12.62	597	-85.72	3,018	-251.47	19.79	-209.95	0.13
21	BBVA Bancomer	23,470	-11.77	59.23	66.51	23,470	-11.77	35,482	-7.48	66.15	69.36	1.08
22	HDI Global Seguros	40,470	-1.04K	107.99	-3.18	50	-104.71	-432	9.72	-11.67	271.47	1.87
23	AIG Seguros	19,284	60.43	61.19	1.02	6,777	132.74	-14,922	-74.74	-45.41	-4.93	0.89
24	El Potosí	6,378	-38.16	25.47	23.81	4,524	-30.70	13,541	2.86	33.41	49.59	0.29
25	Agroasemex	251,893	152.95	1.01K	11.11	143,991	210.82	91,852	534.19	156.76	319.86	11.61
26	Primero Seguros	5,231	35.30	26.95	22.38	1,698	-25.49	4,643	28.38	36.57	63.01	0.24
27	General de Seguros	6,196	47.02	32.10	29.04	5,419	68.57	17,144	68.44	31.61	31.58	0.29
28	Tokio Marine	3,475	-2.92K	19.54	-0.58	2,013	-1.46K	8,278	12.45	24.32	-2.02	0.16
29	SPP Seguros	770	-2.65K	6.28	-0.29	807	-227.24	4,806	-11.28	16.79	-11.70	0.04
30	Zurich Santander	-493	-131.80	-4.09	12.60	-493	-131.80	12,006	-4.16	-4.11	12.38	-0.02
31	La Latinoamericana	99	-51.63	7.02	19.95	-1,996	-2.80K	337	32.65	-591.65	29.10	0.00
32	Citibanamex Seguros	-60	-71.51		175.07	21	-72.63	0	-100.00		319.11	-0.00
32	Zurich Daños	0				0		0				
32	Virginia Surety	0				0		-13,054		0.00		
	TOTAL RESTO	441,063	110.23	75.37	7.95	201,275	92.80	238,126	144.81	84.52	107.33	20.33
200	Patria	0				139,344	6.05	215,065	9.72	64.79	67.04	
2011	TOTAL	2,169,647	1.63	23.61	18.66	600,639	-33.57	1,509,141	2.23	39.80	61.25	100.00

Análisis de Siniestros

Miscelaneos

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	BBVA Bancomer	127,313	-38.41	9.07	17.74	127,422	-1.84	1,407,876	32.47	9.05	12.21	7.69
2	Zurich Santander	60,776	-26.71	4.55	6.80	60,957	-26.67	1,320,303	9.97	4.62	6.92	3.67
3	AXA Seguros	25,990	-71.70	4.06	13.97	2,300	-96.81	404,251	2.08	0.57	18.18	1.57
4	Inbursa	6,831	-88.95	1.32	13.38	52,401	-8.76	133,650	4.67	39.21	44.98	0.41
5	Banorte	39,141	-29.08	8.41	12.04	35,316	-36.23	448,075	7.30	7.88	13.26	2.36
	TOTAL GRANDES	260,051	-47.83	5.96	12.58	278,396	-30.01	3,714,155	15.90	7.50	12.41	15.70
6	Chubb Seguros México	69,534	5.80	21.20	24.57	26,679	23.15	91,071	88.06	29.29	44.73	4.20
7	G.N.P.	46,267	19.79	14.63	18.43	34,030	-23.38	158,958	40.32	21.41	39.21	2.79
8	GMX Seguros	98,717	211.99	33.57	8.15	11,344	-35.08	67,791	37.13	16.73	35.35	5.96
9	Mapfre México	116,326	-10.63	39.99	48.12	112,720	11.72	258,362	21.69	43.63	47.52	7.02
10	FM Global	467,681	3.12K	204.11	6.93	-1,856	-163.77	4,427	412.33	-41.93	336.87	28.23
11	Seguros Azteca Daños	15,034	-123.97	9.23	-54.37	5,985	-248.66	15,303	5.62	39.11	-27.79	0.91
12	General de Seguros	13,816	23.99	10.25	31.53	12,194	48.52	31,376	41.03	38.86	36.90	0.83
13	Atlas	74,943	32.57	61.27	33.70	27,271	9.00	64,443	14.22	42.32	44.35	4.52
14	Zurich Aseguradora Mexicana	62,360	138.52	53.86	29.65	51,753	100.14	127,838	28.26	40.48	25.94	3.76
15	AIG Seguros	24,714	18.07	21.50	14.26	21,305	45.75	52,959	19.21	40.23	32.90	1.49
	TOTAL MEDIANAS	989,392	197.38	46.91	17.53	301,426	17.27	872,529	31.89	34.55	38.85	59.72
16	Afirme	143,455	64.84	126.92	95.13	33,829	-26.14	73,194	38.49	46.22	86.67	8.66
17	HDI Seguros	38,792	-1.62	36.64	42.45	38,792	-1.62	105,531	39.85	36.76	52.26	2.34
18	Virginia Surety	18,406	-8.20	28.25	30.22	10,913	-10.82	54,281	85.92	20.10	41.91	1.11
19	Allianz México	6,729	-21.41	12.99	15.19	4,352	-35.15	32,091	4.18	13.56	21.79	0.41
20	Seguros SURA	44,147	-10.32	92.09	88.93	42,004	-14.76	78,034	35.22	53.83	85.39	2.66
21	SPP Seguros	1,157	132.28	3.14	2.23	1,157	132.28	50,672	303.36	2.28	3.97	0.07
22	Ve Por Más	9,829	-3.81K	27.84	-2.74	6,345	-2.50K	18,507	83.28	34.28	-2.62	0.59
23	Agroasemex	102,095	52.74	397.26	7.52	28,864	119.23	69,162	-368.25	41.73	-51.07	6.16
24	El Potosí	10,152	54.28	45.04	26.43	7,099	122.37	12,112	-25.40	58.61	19.66	0.61
25	El Águila	12,399	78.70	60.71	39.48	9,858	37.26	24,773	31.48	39.79	38.12	0.75
26	Berkley Seguros	2,750	-3.97	16.44	16.56	99	-71.13	1,113	38.15	8.94	42.76	0.17
27	Sompo Japan	3,904	-61.27	24.80	63.89	1,006	-87.12	1,843	-270.61	54.60	-723.52	0.24
28	Primero Seguros	723	-56.89	5.58	14.78	261	-62.08	3,193	2.06	8.17	21.98	0.04
29	Swiss Re Corporate Solutions	8,553	-3.82K	67.54	-4.39	94	795.53	254	15.17	37.03	4.76	0.52
30	Tokio Marine	3,856	-387.44	52.71	-9.57	3,845	-385.85	6,427	16.62	59.83	-24.41	0.23
31	La Latinoamericana	514	-55.37	17.89	20.69	543	-43.74	2,537	-52.93	21.41	17.92	0.03
32	Citibanamex Seguros	-270	18.11		7.27	28	-26.68	0	-100.00		11.24	-0.02
32	HSBC Seguros					0		0				
32	Zurich Daños	0				0		0				
	TOTAL RESTO	407,192	36.25	68.68	21.46	189,090	1.80	533,724	82.60	35.43	63.55	24.58
20	Patria	0				125,656	21.96	171,551	-14.93	73.25	51.09	
20	TOTAL	1,656,635	46.60	23.45	15.58	768,912	-8.52	5,120,407	23.13	15.02	20.21	100.00

Análisis de Siniestros

Credito

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. Part en Mercado Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2024	2023	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	2024	2023	
		% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior					% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.			
1	Atradius	-30,359	-124.79	-7.17	26.41	-5,353	-112.62	99,494	17.79	-5.38	50.20	-20.12
2	Solunion Crédito	113,171	67.44	35.55	20.12	2,782	-1.59	13,165	-23.72	21.13	16.38	74.99
3	Coface	67,927	155.19	32.53	11.52	14,987	65.53	35,752	-6.77	41.92	23.61	45.01
4	AIG Seguros	19	-99.78	0.09	53.68	14	-99.46	2,386	-2.72	0.57	102.03	0.01
5	General de Seguros	148	null	null	null	148	null	0	null	null	null	0.10
	TOTAL GRANDES	150,906	-32.97	15.53	21.52	12,578	-77.85	150,797	5.80	8.34	39.84	100.00
200	Patria	0	null	null	null	7,685	-20.93	27,825	-10.48	27.62	31.27	null
2011	TOTAL	150,906	-32.97	15.53	21.52	12,578	-77.85	150,797	5.80	8.34	39.84	100.00

Análisis de Siniestros

Credito a la Vivienda

2° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. Part en Mercado Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
▲		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	SHF Cred Vivienda	49,131	-124.16	21.01	-77.14	40,811	-121.61	302,673	17.86	13.48	-73.52	58.21
2	Genworth Seg. de Crédito	35,276	958.89	45.43	6.26	36,427	-3.04K	99,909	31.85	36.46	-1.64	41.79
	TOTAL GRANDES	84,407	-142.19	27.10	-63.13	77,239	-140.64	402,582	21.05	19.19	-57.15	100.00
201.1	TOTAL	84,407	-142.19	27.10	-63.13	77,239	-140.64	402,582	21.05	19.19	-57.15	100.00