



AMIS
ASOCIACIÓN MEXICANA DE
INSTITUCIONES DE SEGUROS

EstadisticAMIS

Informe

Con la finalidad de atender la solicitud de información, presentamos esta publicación comparando los datos de primas y siniestros del periodo actual vs el mismo periodo del año anterior.

Periodo: **1er trimestre 2024**

Fecha de actualización: **06-mayo-24**

Porcentaje de participación: 99.21%

CONTENIDO:

- Resumen del comportamiento del seguro mexicano
- Análisis de Primas Directas
- Análisis de Siniestros

**No se incluyen la información de Cardif Vida ni Principal México en virtud de que, a la fecha de esta publicación, no se recibió su información.

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La información aquí presentada es para uso exclusivo de nuestras asociadas. Para cualquier situación relacionada con la misma, comunicarse al teléfono 54-80-06-60 y a las siguientes personas:

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Análisis de Primas Directas

Vida Total

1° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	BBVA Bancomer	18,225,465	13,962,952	18.11	16.94	4,262,512	30.53	100.00	79.31	7.75
2	Metlife México	15,703,739	17,646,520	15.60	21.40	-1,942,781	-11.01	100.00	61.44	6.68
3	Citibanamex Seguros	12,530,510	7,831,082	12.45	9.50	4,699,428	60.01	100.00	98.34	5.33
4	Banorte	12,104,723	6,687,033	12.03	8.11	5,417,690	81.02	100.00	66.00	5.15
5	G.N.P.	8,010,293	8,699,616	7.96	10.55	-689,323	-7.92	100.00	27.20	3.41
	TOTAL GRANDES	66,574,730	54,827,203	66.15	66.50	11,747,527	21.43	100.00	61.03	28.32
6	Monterrey New York Life	6,466,190	6,428,565	6.43	7.80	37,625	0.59	100.00	60.61	2.75
7	Zurich Santander	3,402,954	2,742,800	3.38	3.33	660,154	24.07	100.00	78.70	1.45
8	Allianz México	3,126,617	2,952,744	3.11	3.58	173,873	5.89	100.00	57.25	1.33
9	HSBC Seguros	2,557,471	1,473,863	2.54	1.79	1,083,609	73.52	100.00	94.30	1.09
10	Hir Seguros	2,395,769	1,793,398	2.38	2.18	602,371	33.59	100.00	99.72	1.02
11	Mapfre México	2,065,615	1,489,237	2.05	1.81	576,379	38.70	100.00	31.46	0.88
12	AXA Seguros	1,884,809	1,725,044	1.87	2.09	159,764	9.26	100.00	11.10	0.80
13	Atlas	1,735,478	907,586	1.72	1.10	827,892	91.22	100.00	23.93	0.74
14	Inbursa	1,603,832	1,539,068	1.59	1.87	64,764	4.21	100.00	20.14	0.68
15	Thona	1,256,338	0	1.25		1,256,338		100.00	97.60	0.53
	TOTAL MEDIANAS	26,495,074	21,052,305	26.33	25.54	5,442,769	25.85	100.00	40.38	11.27
16	Seguros Argos	987,539	758,060	0.98	0.92	229,479	30.27	100.00	100.00	0.42
17	Assurant Vida	960,692	448,722	0.95	0.54	511,971	114.10	100.00	100.00	0.41
18	Seguros Azteca	768,414	1,702,680	0.76	2.07	-934,266	-54.87	100.00	69.16	0.33
19	Afirme	733,948	736,934	0.73	0.89	-2,986	-0.41	100.00	35.97	0.31
20	Patrimonial Vida	620,507	318,430	0.62	0.39	302,077	94.86	100.00	100.00	0.26
21	Insignia Life	522,729	421,128	0.52	0.51	101,601	24.13	100.00	100.00	0.22
22	Chubb Seguros México	480,290	452,992	0.48	0.55	27,298	6.03	100.00	6.04	0.20
23	Prudential	474,616	433,447	0.47	0.53	41,169	9.50	100.00	100.00	0.20
24	Pan-American México	378,855	174,262	0.38	0.21	204,592	117.40	100.00	71.30	0.16
25	Agroasemex	314,770	3,674	0.31	0.00	311,096	8.47K	100.00	27.39	0.13
26	Zurich Aseguradora Mexicana	310,411	254,910	0.31	0.31	55,501	21.77	100.00	8.41	0.13
27	Seguros SURA	299,256	346,573	0.30	0.42	-47,318	-13.65	100.00	18.70	0.13
28	Ve Por Más	199,698	93,764	0.20	0.11	105,934	112.98	100.00	17.27	0.08
29	Skandia Life	153,058	105,289	0.15	0.13	47,769	45.37	100.00	100.00	0.07
30	General de Seguros	142,992	116,556	0.14	0.14	26,436	22.68	100.00	17.69	0.06
31	El Potosí	118,957	96,882	0.12	0.12	22,075	22.79	100.00	17.25	0.05
32	La Latinoamericana	77,057	76,757	0.08	0.09	301	0.39	100.00	15.11	0.03
33	Tokio Marine	25,128	20,027	0.02	0.02	5,101	25.47	100.00	8.95	0.01
34	Zurich Vida	0	0			0		100.00		
36	HDI Seguros	-1,593	1,331	-0.00	0.00	-2,924	-219.68	100.00	-0.05	-0.00
	TOTAL RESTO	7,567,324	6,562,420	7.52	7.96	1,004,904	15.31	100.00	26.76	3.22

Análisis de Primas Directas

Vida Individual

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa 2024				Part. en Mercado				Incremento (Δ2023 - 2023)							
		Prima Directa	1er Año	Renovación	Únicas	% Prim Direct	% 1 er año	% Renovación	% Únicas	Δ Prima Directa	%	Δ 1er Año	%	Δ Renov.	%	Δ Únicas	%
1	BBVA Bancomer	17,371,527	16,325,533	1,041,698	4,297	26.8	25.2	1.6	0.0	4,311,093	33.0	4,225,847	34.9	85,732	9.0	-485	-10.2
2	Citibanamex Seguros	11,154,281	8,368,567	2,785,714	0	17.2	12.9	4.3		4,652,766	71.6	4,801,560	134.6	-148,794	-5.1	0	
3	Metlife México	8,192,810	918,987	5,688,404	1,585,419	12.6	1.4	8.8	2.4	60,647	0.7	25,554	2.9	14,792	0.3	20,301	1.3
4	G.N.P.	6,656,297	872,080	4,310,481	1,473,736	10.3	1.3	6.6	2.3	-631,742	-8.7	-7,594	-0.9	100,341	2.4	-724,488	-33.0
5	Monterrey New York Life	6,263,449	657,250	3,888,594	1,717,604	9.7	1.0	6.0	2.6	409,116	7.0	91,665	16.2	107,643	2.8	209,808	13.9
	TOTAL GRANDES	49,638,364	27,142,417	17,714,891	4,781,056	76.5	41.9	27.3	7.4	8,801,880	21.6	9,137,031	50.7	159,714	0.9	-494,864	-9.4
6	Banorte	3,193,504	910,303	346,832	1,936,369	4.9	1.4	0.5	3.0	707,149	28.4	-79,981	-8.1	46,750	15.6	740,380	61.9
7	Allianz México	3,063,678	1,014,463	2,049,215	0	4.7	1.6	3.2		610,723	24.9	-31,405	-3.0	642,128	45.6	0	
8	Zurich Santander	2,555,814	1,542,956	314,621	698,237	3.9	2.4	0.5	1.1	634,738	33.0	540,768	54.0	-2,808	-0.9	96,777	16.1
9	HSBC Seguros	2,534,291	1,863,294	670,997	0	3.9	2.9	1.0		1,088,198	75.3	980,977	111.2	107,221	19.0	0	
10	AXA Seguros	887,441	243,587	639,707	4,147	1.4	0.4	1.0	0.0	-11,080	-1.2	-30,550	-11.1	18,987	3.1	483	13.2
11	Inbursa	701,545	109,171	592,374	0	1.1	0.2	0.9		-9,989	-1.4	-49,718	-31.3	39,729	7.2	0	
12	Prudential	477,485	103,831	367,586	6,068	0.7	0.2	0.6	0.0	46,257	10.7	-22,316	-17.7	68,538	22.9	35	0.6
13	Afirme	370,269	370,269	0	0	0.6	0.6			-29,684	-7.4	-29,684	-7.4	0		0	
14	Insignia Life	328,756	84,337	244,767	-348	0.5	0.1	0.4	-0.0	15,253	4.9	9,393	12.5	5,344	2.2	516	-59.7
15	Mapfre México	274,821	82,998	191,743	79	0.4	0.1	0.3	0.0	-15,551	-5.4	-8,656	-9.4	-6,838	-3.4	-57	-42.0
	TOTAL MEDIANAS	14,387,604	6,325,210	5,417,843	2,644,552	22.2	9.8	8.4	4.1	3,036,014	26.7	1,278,829	25.3	919,052	20.4	838,133	46.4
16	Atlas	220,747	26,083	168,624	26,040	0.3	0.0	0.3	0.0	12,384	5.9	1,531	6.2	11,930	7.6	-1,077	-4.0
17	Seguros Argos	207,265	34,946	131,059	41,260	0.3	0.1	0.2	0.1	13,929	7.2	10,587	43.5	3,593	2.8	-252	-0.6
18	Skandia Life	150,565	84,000	66,564	0	0.2	0.1	0.1		47,417	46.0	38,018	82.7	9,400	16.4	0	
19	Chubb Seguros México	74,138	74,138	0	0	0.1	0.1			-9,911	-11.8	-9,911	-11.8	0		0	
20	Ve Por Más	68,920	242	2,636	66,042	0.1	0.0	0.0	0.1	52,021	307.8	-205	-45.9	-418	-13.7	52,644	392.9
21	Seguros Azteca	29,798	0	0	29,798	0.0			0.0	-2,030	-6.4	0		0		-2,030	-6.4
22	General de Seguros	28,946	4,404	24,543	0	0.0	0.0	0.0		-1,905	-6.2	-2,888	-39.6	983	4.2	0	
23	El Potosí	23,982	3,253	20,729	0	0.0	0.0	0.0		731	3.1	301	10.2	878	4.4	-449	
24	Seguros SURA	14,333	8,476	5,837	20	0.0	0.0	0.0	0.0	-1,488	-9.4	8,476		5,837		20	
25	Thona	4,071	632	0	3,439	0.0	0.0		0.0	4,071		632		0		3,439	
26	La Latinoamericana	2,323	343	1,980	0	0.0	0.0	0.0		313	15.6	-270	-44.0	583	41.7	0	
27	Hir Seguros	2,016	31	1,985	0	0.0	0.0	0.0		483	31.5	-11	-25.7	494	33.1	0	
28	Zurich Aseguradora Mexicana	661	-339	1,000	0	0.0	-0.0	0.0		-316	-32.3	-505	-304.0	188	23.2	0	
29	Patrimonial Vida	0	0	0	0					0		0		0		0	
29	Zurich Vida	0	0	0	0					0		0		0		0	
29	Pan-American México	0	0	0	0					0		0		0		0	
	TOTAL RESTO	827,766	236,210	424,957	166,600	1.3	0.4	0.7	0.3	115,698	16.2	45,757	24.0	33,468	8.5	52,295	45.7
200	Patria	0	0	0	0					0		0		0		0	
201.1	TOTAL	64,853,734	33,703,836	23,557,691	7,592,208	100.0	52.0	36.3	11.7	11,953,593	22.6	10,461,616	45.0	1,112,234	5.0	395,564	5.5

Análisis de Primas Directas

Vida Gpo y Col

1° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa 2024				Part. en Mercado				Incremento (Δ 2024 - 2023)							
		Prima Directa	1er Año	Renovación	Únicas	% Prim Direct	% 1er año	% Renovación	% Únicas	Δ Prima Directa	%	Δ 1er Año	%	Δ Renov.	%	Δ Únicas	%
1	Banorte	8,911,219	154,631	8,756,588	0	24.9	0.4	24.5		4,710,541	112.1	-121,621	-44.0	4,832,162	123.1	0	
2	Metlife México	7,510,929	1,385,436	5,801,620	323,873	21.0	3.9	16.2	0.9	-2,003,429	-21.1	-230,679	-14.3	-1,880,916	-24.5	108,166	50.1
3	Hir Seguros	2,393,753	727,828	1,665,924	0	6.7	2.0	4.7		601,888	33.6	-728,363	-50.0	1,330,251	396...	0	
4	Mapfre México	1,790,794	1,790,794	0	0	5.0	5.0			591,929	49.4	591,929	49.4	0		0	
5	Atlas	1,514,731	1,514,731	0	0	4.2	4.2			815,509	116.6	815,508	116.6	0		1	
	TOTAL GRANDES	22,121,426	5,573,421	16,224,132	323,873	61.8	15.6	45.3	0.9	4,716,438	27.1	326,774	6.2	4,281,497	35.9	108,167	50.1
6	Citibanamex Seguros	1,376,229	8,615	1,367,614	0	3.8	0.0	3.8		46,663	3.5	-183,583	-95.5	230,245	20.2	0	
7	G.N.P.	1,353,996	1,353,958	0	37	3.8	3.8	0.0		-57,581	-4.1	-56,158	-4.0	-1,406		-18	-32.7
8	Thona	1,252,267	1,252,267	0	0	3.5	3.5			1,252,267		1,252,267		0		0	
9	AXA Seguros	997,367	147,638	849,729	0	2.8	0.4	2.4		170,844	20.7	108,180	274.2	62,664	8.0	0	
10	Assurant Vida	960,692	958,292	2,400	0	2.7	2.7	0.0		511,971	114.1	512,157	114.8	-186	-7.2	0	
11	Inbursa	902,288	902,288	0	0	2.5	2.5			74,753	9.0	74,753	9.0	0		0	
12	BBVA Bancomer	853,938	25,125	239,525	589,287	2.4	0.1	0.7	1.6	-48,580	-5.4	10,977	77.6	-37,550	-13.6	-22,007	-3.6
13	Zurich Santander	847,140	181,094	342	665,704	2.4	0.5	0.0	1.9	25,416	3.1	-30,554	-14.4	-31	-8.4	56,001	9.2
14	Seguros Argos	780,274	398,634	372,674	8,966	2.2	1.1	1.0	0.0	215,550	38.2	111,588	38.9	106,925	40.2	-2,963	-24.8
15	Seguros Azteca	738,616	736,508	2,108	0	2.1	2.1	0.0		-932,235	-55.8	-934,341	-55.9	2,106	88...	0	
	TOTAL MEDIANAS	10,062,808	5,964,420	2,834,394	1,263,994	28.1	16.7	7.9	3.5	1,259,067	14.3	865,286	17.0	362,767	14.7	31,013	2.5
16	Patrimonial Vida	620,507	620,507	0	0	1.7	1.7			302,077	94.9	302,077	94.9	0		0	
17	Chubb Seguros México	406,152	406,152	0	0	1.1	1.1			37,209	10.1	37,209	10.1	0		0	
18	Pan-American México	378,855	72,587	306,268	0	1.1	0.2	0.9		204,592	117.4	-67,953	-48.4	272,546	808...	0	
19	Afirme	363,679	363,679	0	0	1.0	1.0			26,698	7.9	26,698	7.9	0		0	
20	Agroasemex	314,770	314,770	0	0	0.9	0.9			311,096	8.5K	311,096	8,466.9	0		0	
21	Zurich Aseguradora Mexicana	309,749	108,289	92,586	108,874	0.9	0.3	0.3	0.3	55,817	22.0	13,088	13.7	31,007	50.4	11,721	12.1
22	Seguros SURA	284,923	220,182	64,741	0	0.8	0.6	0.2		-45,829	-13.9	220,182		64,741		0	
23	Monterrey New York Life	202,741	14,904	187,837	0	0.6	0.0	0.5		-371,491	-64.7	-3,344	-18.3	-368,147	-66.2	0	
24	Insignia Life	193,973	116,947	77,026	0	0.5	0.3	0.2		86,348	80.2	67,070	134.5	19,278	33.4	0	
25	Ve Por Más	130,777	29,755	101,023	0	0.4	0.1	0.3		53,913	70.1	-24,381	-45.0	78,294	344.5	0	
26	General de Seguros	114,045	71,338	42,708	0	0.3	0.2	0.1		28,341	33.1	44,748	168.3	-16,407	-27.8	0	
27	El Potosí	94,975	16,315	78,660	0	0.3	0.0	0.2		21,344	29.0	-29,812	-64.6	51,156	186.0	0	
28	La Latinoamericana	74,734	20,792	53,942	0	0.2	0.1	0.2		-13	-0.0	24,125	-723.9	-24,137	-30...	0	
29	Allianz México	62,939	-1,245	64,184	0	0.2	-0.0	0.2		-436,850	-87.4	-460,495	-100.3	23,645	58.3	0	
30	Tokio Marine	25,128	12,103	13,025	0	0.1	0.0	0.0		5,101	25.5	2,718	29.0	2,383	22.4	0	
31	HSBC Seguros	23,180	23,910	-730	0	0.1	0.1	-0.0		-4,589	-16.5	-5,271	-18.1	681	-48.3	0	
32	Skandia Life	2,493	0	2,493	0	0.0		0.0		352	16.4	0		352	16.4	0	
33	Zurich Vida	0	0	0	0					0		0		0		0	
35	HDI Seguros	-1,593	0	-1,593	0	-0.0		-0.0		-2,924	-21...	0		-2,924	-21...	0	
36	Prudential	-2,869	-2,869	0	0	-0.0	-0.0			-5,088	-22...	-5,088	-229.3	0		0	
	TOTAL RESTO	3,599,159	2,408,117	1,082,168	108,874	10.1	6.7	3.0	0.3	266,102	8.0	452,666	23.1	132,467	13.9	11,721	12.1
200	Patria	0	0	0	0					0		0		0		0	
201.1	TOTAL	35,783,393	13,945,957	20,140,695	1,696,742	100.0	39.0	56.3	4.7	6,241,607	21.1	1,644,727	13.4	4,776,731	31.1	150,902	9.8

Análisis de Primas Directas

Pensiones Total

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Pensiones Banorte	3,307,530	4,253,756	39.49	44.52	-946,227	-22.24	100.00	100.00	1.36
2	ProFuturo G.N.P.	2,992,375	2,615,977	35.73	27.38	376,397	14.39	100.00	100.00	1.23
3	Pensiones BBVA Bancomer	2,072,694	2,683,241	24.75	28.08	-610,547	-22.75	100.00	100.00	0.85
4	Citibanamex Pensiones	2,353	1,391	0.03	0.01	962	69.19	100.00	100.00	0.00
	TOTAL GRANDES	8,374,951	9,554,365	100.00	100.00	-1,179,414	-12.34	100.00	100.00	3.44
2011	TOTAL	8,374,951	9,554,365	100.00	100.00	-1,179,414	-12.34	100.00	100.00	3.44

Análisis de Primas Directas

Pensiones IMSS

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Pensiones Banorte	2,522,334	3,206,181	44.58	48.72	-683,847	-21.33	100.00	76.26	1.07
2	ProFuturo G.N.P.	2,140,373	1,733,795	37.83	26.35	406,578	23.45	100.00	71.53	0.91
3	Pensiones BBVA Bancomer	993,242	1,639,140	17.55	24.91	-645,898	-39.40	100.00	47.92	0.42
4	Citibanamex Pensiones	2,353	1,391	0.04	0.02	962	69.19	100.00	100.00	0.00
	TOTAL GRANDES	5,658,302	6,580,506	100.00	100.00	-922,204	-14.01	100.00	67.56	2.41
201. 1	TOTAL	5,658,302	6,580,506	100.00	100.00	-922,204	-14.01	100.00	67.56	2.41

Análisis de Primas Directas

Pensiones ISSSTE

1° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Pensiones BBVA Bancomer	1,079,452	1,044,101	39.73	35.11	35,351	3.39	100.00	52.08	0.46
2	ProFuturo G.N.P.	852,002	882,183	31.36	29.66	-30,181	-3.42	100.00	28.47	0.36
3	Pensiones Banorte	785,196	1,047,575	28.90	35.23	-262,380	-25.05	100.00	23.74	0.33
	TOTAL GRANDES	2,716,649	2,973,860	100.00	100.00	-257,210	-8.65	100.00	32.45	1.16
2011	TOTAL	2,716,649	2,973,860	100.00	100.00	-257,210	-8.65	100.00	32.45	1.16

Análisis de Primas Directas

Accidentes y Enfermedades Total

1° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	G.N.P.	12,989,393	11,222,431	26.07	25.55	1,766,963	15.74	100.00	44.10	5.53
2	Metlife México	9,855,357	8,450,511	19.78	19.24	1,404,846	16.62	100.00	38.56	4.19
3	AXA Seguros	8,571,561	8,205,777	17.20	18.68	365,783	4.46	100.00	50.47	3.65
4	Monterrey New York Life	4,201,794	3,794,863	8.43	8.64	406,931	10.72	100.00	39.39	1.79
5	Atlas	1,998,107	1,911,915	4.01	4.35	86,192	4.51	100.00	27.55	0.85
	TOTAL GRANDES	37,616,212	33,585,497	75.49	76.46	4,030,715	12.00	100.00	41.83	16.00
6	Inbursa	1,694,399	1,392,328	3.40	3.17	302,070	21.70	100.00	21.28	0.72
7	Mapfre México	1,459,585	1,315,032	2.93	2.99	144,553	10.99	100.00	22.23	0.62
8	Banorte	1,445,934	1,265,861	2.90	2.88	180,073	14.23	100.00	7.88	0.62
9	BUPA México	1,104,104	874,777	2.22	1.99	229,327	26.22	100.00	100.00	0.47
10	Allianz México	806,559	797,858	1.62	1.82	8,701	1.09	100.00	14.77	0.34
11	Plan Seguro	796,571	702,706	1.60	1.60	93,865	13.36	100.00	100.00	0.34
12	Ve Por Más	592,785	522,464	1.19	1.19	70,321	13.46	100.00	51.25	0.25
13	AXA Salud	554,245	487,258	1.11	1.11	66,987	13.75	100.00	100.00	0.24
14	Zurich Aseguradora Mexicana	518,158	45,986	1.04	0.10	472,172	1.03K	100.00	14.04	0.22
15	Chubb Seguros México	387,936	333,271	0.78	0.76	54,665	16.40	100.00	4.88	0.17
	TOTAL MEDIANAS	9,360,276	7,737,541	18.78	17.61	1,622,735	20.97	100.00	17.47	3.98
16	Seguros Azteca	342,681	259,458	0.69	0.59	83,223	32.08	100.00	30.84	0.15
17	La Latinoamericana	282,117	163,791	0.57	0.37	118,326	72.24	100.00	55.34	0.12
18	General de Salud	242,648	240,008	0.49	0.55	2,640	1.10	100.00	100.00	0.10
19	Zurich Santander	225,532	218,554	0.45	0.50	6,977	3.19	100.00	5.22	0.10
20	Citibanamex Seguros	211,045	210,455	0.42	0.48	591	0.28	100.00	1.66	0.09
21	PREVEM Seguros	210,617	216,996	0.42	0.49	-6,379	-2.94	100.00	100.00	0.09
22	BBVA Bancomer	187,521	156,844	0.38	0.36	30,677	19.56	100.00	0.82	0.08
23	Dentegra	176,513	145,761	0.35	0.33	30,753	21.10	100.00	100.00	0.08
24	Seguros SURA	170,061	181,904	0.34	0.41	-11,843	-6.51	100.00	10.63	0.07
25	HSBC Seguros	154,675	148,556	0.31	0.34	6,119	4.12	100.00	5.70	0.07
26	Pan-American México	152,484	134,849	0.31	0.31	17,635	13.08	100.00	28.70	0.06
27	BBVA Bancomer Salud	142,205	295,420	0.29	0.67	-153,215	-51.86	100.00	100.00	0.06
28	MediAccess	79,364	51,745	0.16	0.12	27,619	53.37	100.00	100.00	0.03
29	Centauro	79,026	43,790	0.16	0.10	35,235	80.46	100.00	100.00	0.03
30	AIG Seguros	66,970	68,839	0.13	0.16	-1,869	-2.71	100.00	3.50	0.03
31	Odontoprev	48,021	38,117	0.10	0.09	9,904	25.98	100.00	100.00	0.02
32	Thona	30,906	0	0.06		30,906		100.00	2.40	0.01
33	HDI Seguros	21,351	9,506	0.04	0.02	11,845	124.60	100.00	0.70	0.01
34	General de Seguros	9,873	7,812	0.02	0.02	2,060	26.37	100.00	1.22	0.00
35	El Potosí	7,193	7,308	0.01	0.02	-115	-1.57	100.00	1.04	0.00
36	Hir Seguros	6,797	4,586	0.01	0.01	2,211	48.22	100.00	0.28	0.00
37	Quádlitas Salud	4,862	-25	0.01	-0.00	4,887	-19.25K	100.00	100.00	0.00
38	SPP Seguros	18	0	0.00		18		100.00	0.08	0.00
39	Zurich Vida	0	0			0		100.00		
39	Agroasemex	0	0			0		100.00		
39	Assurant Vida	0	0			0		100.00		
39	Tokio Marine	0	0			0		100.00		
	TOTAL RESTO	2,852,478	2,604,273	5.72	5.93	248,206	9.53	100.00	4.75	1.21
20 0	Patria	0	0			0		100.00		
20 11	TOTAL	49,828,966	43,927,311	100.00	100.00	5,901,655	13.44	100.00	24.48	21.20

Análisis de Primas Directas

Accidentes Personales

1° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Chubb Seguros México	330,985	255,021	17.63	16.30	75,964	29.79	85.32	4.16	0.14
2	Seguros Azteca	327,119	249,226	17.42	15.93	77,892	31.25	95.46	29.44	0.14
3	Citibanamex Seguros	211,045	210,546	11.24	13.46	499	0.24	100.00	1.66	0.09
4	BBVA Bancomer	187,521	156,844	9.99	10.02	30,677	19.56	100.00	0.82	0.08
5	Zurich Santander	154,753	150,293	8.24	9.61	4,460	2.97	68.62	3.58	0.07
	TOTAL GRANDES	1,211,422	1,021,930	64.53	65.31	189,492	18.54	89.42	2.47	0.52
6	HSBC Seguros	127,231	110,835	6.78	7.08	16,396	14.79	82.26	4.69	0.05
7	La Latinoamericana	122,682	17,057	6.53	1.09	105,625	619.26	43.49	24.06	0.05
8	AIG Seguros	66,970	68,839	3.57	4.40	-1,869	-2.71	100.00	3.50	0.03
9	Banorte	56,846	65,901	3.03	4.21	-9,055	-13.74	3.93	0.31	0.02
10	G.N.P.	52,391	45,536	2.79	2.91	6,854	15.05	0.40	0.18	0.02
11	AXA Seguros	37,141	63,919	1.98	4.09	-26,778	-41.89	0.43	0.22	0.02
12	Mapfre México	31,128	30,607	1.66	1.96	521	1.70	2.13	0.47	0.01
13	Thona	30,793	0	1.64		30,793		99.63	2.39	0.01
14	Monterrey New York Life	29,816	33,580	1.59	2.15	-3,764	-11.21	0.71	0.28	0.01
15	Seguros SURA	19,682	28,917	1.05	1.85	-9,235	-31.94	11.57	1.23	0.01
	TOTAL MEDIANAS	574,679	465,190	30.61	29.73	109,489	23.54	1.96	0.64	0.24
16	Pan-American México	19,282	18,294	1.03	1.17	988	5.40	12.65	3.63	0.01
17	Inbursa	17,886	13,039	0.95	0.83	4,847	37.18	1.06	0.22	0.01
18	Atlas	12,958	14,126	0.69	0.90	-1,169	-8.27	0.65	0.18	0.01
19	General de Seguros	9,873	7,812	0.53	0.50	2,060	26.37	100.00	1.22	0.00
20	El Potosí	7,193	7,308	0.38	0.47	-115	-1.57	100.00	1.04	0.00
21	Hir Seguros	6,797	4,586	0.36	0.29	2,211	48.22	100.00	0.28	0.00
22	Ve Por Más	5,992	5,350	0.32	0.34	642	11.99	1.01	0.52	0.00
23	PREVEM Seguros	4,403	1,301	0.23	0.08	3,102	238.47	2.09	2.09	0.00
24	Zurich Aseguradora Mexicana	2,973	2,687	0.16	0.17	285	10.62	0.57	0.08	0.00
25	Metlife México	2,482	1,116	0.13	0.07	1,366	122.42	0.03	0.01	0.00
26	HDI Seguros	1,374	1,913	0.07	0.12	-539	-28.19	6.43	0.05	0.00
27	Odontoprev	21	28	0.00	0.00	-7	-23.75	0.04	0.04	0.00
28	SPP Seguros	18	0	0.00		18		100.00	0.08	0.00
29	Quálitas Salud	0	1		0.00	-1	-100.00			
29	Agroasemex	0	0			0				
29	Zurich Vida	0	0			0				
29	Allianz México	0	13		0.00	-13	-100.00			
29	Tokio Marine	0	0			0				
29	Assurant Vida	0	0			0				
	TOTAL RESTO	91,251	77,574	4.86	4.96	13,677	17.63	0.57	0.15	0.04
200	Patria	0	0			0				
201.1	TOTAL	1,877,352	1,564,694	100.00	100.00	312,658	19.98	4.02	0.94	0.80

Análisis de Primas Directas

AP Individual

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Chubb Seguros México	210,086	165,900	23.91	19.98	44,187	26.63	54.15	2.64	0.09
2	Citibanamex Seguros	169,111	159,877	19.24	19.25	9,235	5.78	80.13	1.33	0.07
3	Zurich Santander	153,568	150,041	17.47	18.07	3,528	2.35	68.09	3.55	0.06
4	BBVA Bancomer	143,308	141,014	16.31	16.98	2,294	1.63	76.42	0.62	0.06
5	HSBC Seguros	53,146	37,947	6.05	4.57	15,199	40.05	34.36	1.96	0.02
	TOTAL GRANDES	729,219	654,778	82.98	78.85	74,441	11.37	62.50	1.44	0.30
6	Banorte	35,330	42,534	4.02	5.12	-7,204	-16.94	2.44	0.19	0.01
7	AIG Seguros	27,714	23,238	3.15	2.80	4,476	19.26	41.38	1.45	0.01
8	AXA Seguros	24,331	46,881	2.77	5.65	-22,551	-48.10	0.28	0.14	0.01
9	Mapfre México	21,296	18,910	2.42	2.28	2,386	12.62	1.46	0.32	0.01
10	Seguros Azteca	20,179	15,423	2.30	1.86	4,756	30.84	5.89	1.82	0.01
11	El Potosí	6,263	5,506	0.71	0.66	756	13.73	87.07	0.91	0.00
12	General de Seguros	5,127	3,343	0.58	0.40	1,784	53.37	51.93	0.63	0.00
13	Monterrey New York Life	2,764	2,690	0.31	0.32	74	2.75	0.07	0.03	0.00
14	G.N.P.	2,727	1,233	0.31	0.15	1,494	121.09	0.02	0.01	0.00
15	Atlas	1,409	1,465	0.16	0.18	-56	-3.83	0.07	0.02	0.00
	TOTAL MEDIANAS	147,139	161,224	16.74	19.42	-14,035	-8.74	0.47	0.16	0.06
16	Seguros SURA	1,039	13,136	0.12	1.58	-12,097	-92.09	0.61	0.06	0.00
17	Inbursa	723	748	0.08	0.09	-24	-3.25	0.04	0.01	0.00
18	PREVEM Seguros	307	319	0.03	0.04	-12	-3.78	0.15	0.15	0.00
19	Thona	249	0	0.03		249		0.81	0.02	0.00
20	La Latinoamericana	62	85	0.01	0.01	-23	-27.54	0.02	0.01	0.00
21	Ve Por Más	33	31	0.00	0.00	3	9.22	0.01	0.00	0.00
22	Pan-American México	32	67	0.00	0.01	-35	-52.72	0.02	0.01	0.00
23	Odontoprev	18	16	0.00	0.00	3	16.29	0.04	0.04	0.00
24	Hir Seguros	6	4	0.00	0.00	1	32.36	0.08	0.00	0.00
25	Allianz México	0	0			0				
25	Metlife México	0	0			0				
25	Quálitas Salud	0	1		0.00	-1	-100.00			
25	Assurant Vida	0	0			0				
25	Zurich Aseguradora Mexicana	0	0			0				

Análisis de Primas Directas

AP Gpo y Col

1° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por sector
1	Seguros Azteca	306,939	233,803	30.74	31.84	73,136	31.28	89.57	27.62	0.13
2	La Latinoamericana	122,620	16,971	12.28	2.31	105,649	622.51	43.46	24.05	0.05
3	Chubb Seguros México	120,899	89,121	12.11	12.14	31,777	35.66	31.16	1.52	0.05
4	HSBC Seguros	74,085	72,888	7.42	9.93	1,198	1.64	47.90	2.73	0.03
5	G.N.P.	49,664	44,303	4.97	6.03	5,361	12.10	0.38	0.17	0.02
	TOTAL GRANDES	674,207	457,086	67.52	62.25	217,121	47.50	4.76	1.62	0.29
6	BBVA Bancomer	44,213	15,830	4.43	2.16	28,383	179.30	23.58	0.19	0.02
7	Citibanamex Seguros	41,934	50,670	4.20	6.90	-8,736	-17.24	19.87	0.33	0.02
8	AIG Seguros	39,256	45,601	3.93	6.21	-6,345	-13.91	58.62	2.05	0.02
9	Thona	30,544	0	3.06		30,544		98.83	2.37	0.01
10	Monterrey New York Life	27,052	30,890	2.71	4.21	-3,838	-12.42	0.64	0.25	0.01
11	Banorte	21,516	23,367	2.15	3.18	-1,851	-7.92	1.49	0.12	0.01
12	Pan-American México	19,250	18,227	1.93	2.48	1,023	5.61	12.62	3.62	0.01
13	Seguros SURA	18,643	15,781	1.87	2.15	2,862	18.14	10.96	1.16	0.01
14	Inbursa	17,163	12,291	1.72	1.67	4,872	39.63	1.01	0.22	0.01
15	AXA Seguros	12,810	17,038	1.28	2.32	-4,228	-24.81	0.15	0.08	0.01
	TOTAL MEDIANAS	272,382	229,695	27.28	31.28	42,686	18.58	1.63	0.29	0.12
16	Atlas	11,548	12,661	1.16	1.72	-1,113	-8.79	0.58	0.16	0.00
17	Mapfre México	9,832	11,697	0.98	1.59	-1,865	-15.94	0.67	0.15	0.00
18	Hir Seguros	6,791	4,581	0.68	0.62	2,210	48.24	99.92	0.28	0.00
19	Ve Por Más	5,958	5,319	0.60	0.72	639	12.01	1.01	0.52	0.00
20	General de Seguros	4,746	4,470	0.48	0.61	276	6.18	48.07	0.59	0.00
21	PREVEM Seguros	4,096	981	0.41	0.13	3,115	317.33	1.94	1.94	0.00
22	Zurich Aseguradora Mexicana	2,973	2,687	0.30	0.37	285	10.62	0.57	0.08	0.00
23	Metlife México	2,482	1,116	0.25	0.15	1,366	122.42	0.03	0.01	0.00
24	HDI Seguros	1,374	1,913	0.14	0.26	-539	-28.19	6.43	0.05	0.00
25	Zurich Santander	1,184	252	0.12	0.03	932	370.18	0.53	0.03	0.00
26	El Potosí	930	1,801	0.09	0.25	-871	-48.37	12.93	0.13	0.00
27	SPP Seguros	18	0	0.00		18		100.00	0.08	0.00
28	Odontoprev	3	12	0.00	0.00	-9	-74.08	0.01	0.01	0.00
29	Zurich Vida	0	0			0				
29	Agroasemex	0	0			0				
29	Allianz México	0	13		0.00	-13	-100.00			
29	Tokio Marine	0	0			0				
	TOTAL RESTO	51,936	47,505	5.20	6.47	4,431	9.33	0.33	0.08	0.02

Análisis de Primas Directas

Gastos Medicos

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por sector
1	G.N.P.	12,937,003	11,176,894	27.88	27.30	1,760,109	15.75	99.60	43.92	5.50
2	Metlife México	9,852,875	8,449,396	21.24	20.64	1,403,480	16.61	99.97	38.55	4.19
3	AXA Seguros	8,534,420	8,141,858	18.39	19.89	392,562	4.82	99.57	50.25	3.63
4	Monterrey New York Life	4,171,978	3,761,284	8.99	9.19	410,695	10.92	99.29	39.11	1.77
5	Atlas	1,985,149	1,897,788	4.28	4.64	87,361	4.60	99.35	27.37	0.84
	TOTAL GRANDES	37,481,425	33,427,220	80.78	81.64	4,054,206	12.13	99.64	41.68	15.94
6	Inbursa	1,676,512	1,379,289	3.61	3.37	297,223	21.55	98.94	21.05	0.71
7	Mapfre México	1,428,457	1,284,425	3.08	3.14	144,032	11.21	97.87	21.75	0.61
8	Banorte	1,389,088	1,199,960	2.99	2.93	189,128	15.76	96.07	7.57	0.59
9	BUPA México	1,104,104	874,777	2.38	2.14	229,327	26.22	100.00	100.00	0.47
10	Allianz México	806,559	797,844	1.74	1.95	8,715	1.09	100.00	14.77	0.34
11	Ve Por Más	586,793	517,114	1.26	1.26	69,679	13.47	98.99	50.73	0.25
12	Zurich Aseguradora Mexicana	515,186	43,299	1.11	0.11	471,887	1,089.84	99.43	13.96	0.22
13	Plan Seguro	270,211	156,107	0.58	0.38	114,104	73.09	33.92	33.92	0.11
14	PREVEM Seguros	206,214	215,695	0.44	0.53	-9,481	-4.40	97.91	97.91	0.09
15	La Latinoamericana	159,435	146,734	0.34	0.36	12,701	8.66	56.51	31.27	0.07
	TOTAL MEDIANAS	8,142,558	6,615,244	17.55	16.16	1,527,314	23.09	91.38	17.78	3.46
16	Seguros SURA	150,379	152,987	0.32	0.37	-2,608	-1.70	88.43	9.40	0.06
17	BBVA Bancomer Salud	138,788	292,053	0.30	0.71	-153,265	-52.48	97.60	97.60	0.06
18	Pan-American México	133,202	116,555	0.29	0.28	16,647	14.28	87.35	25.07	0.06
19	Dentegra	129,569	116,683	0.28	0.28	12,886	11.04	73.40	73.40	0.06
20	Zurich Santander	70,779	68,262	0.15	0.17	2,517	3.69	31.38	1.64	0.03
21	Chubb Seguros México	56,951	78,250	0.12	0.19	-21,299	-27.22	14.68	0.72	0.02
22	HSBC Seguros	27,444	37,722	0.06	0.09	-10,278	-27.25	17.74	1.01	0.01
23	Centauro	23,175	19,630	0.05	0.05	3,544	18.05	29.33	29.33	0.01
24	HDI Seguros	19,978	7,594	0.04	0.02	12,384	163.09	93.57	0.66	0.01
25	Seguros Azteca	15,562	10,231	0.03	0.02	5,331	52.10	4.54	1.40	0.01
26	Odontoprev	6,889	888	0.01	0.00	6,001	675.82	14.35	14.35	0.00
27	General de Salud	1,277	19	0.00	0.00	1,258	6,760.03	0.53	0.53	0.00
28	Quálitas Salud	505	0	0.00	null	505	null	10.39	10.39	0.00
29	Thona	113	0	0.00	null	113	null	0.37	0.01	0.00
30	MediAccess	13	10	0.00	0.00	3	27.06	0.02	0.02	0.00
31	BBVA Bancomer	0	0	null	null	0	null	null	null	null
31	Zurich Vida	0	0	null	null	0	null	null	null	null
31	Assurant Vida	0	0	null	null	0	null	null	null	null
31	Citibanamex Seguros	0	-92	null	-0.00	92	-100.00	null	null	null
	TOTAL RESTO	774,625	900,791	1.67	2.20	-126,167	-14.01	29.16	1.29	0.33
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	46,398,608	40,943,255	100.00	100.00	5,455,353	13.32	94.34	23.71	19.74

Análisis de Siniestros

GMM. Individual

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part Por Sector
1	G.N.P.	5,965,401	5,359,493	31.19	30.79	605,908	11.31	45.93	20.25	2.45
2	AXA Seguros	4,501,483	4,102,063	23.54	23.56	399,420	9.74	52.52	26.51	1.85
3	Monterrey New York Life	2,538,915	2,306,873	13.28	13.25	232,042	10.06	60.42	23.80	1.04
4	Metlife México	1,570,716	1,437,503	8.21	8.26	133,212	9.27	15.94	6.15	0.65
5	Mapfre México	926,233	813,153	4.84	4.67	113,080	13.91	63.46	14.11	0.38
	TOTAL GRANDES	15,502,747	14,019,086	81.06	80.53	1,483,662	10.58	41.81	17.37	6.37
6	BUPA México	736,075	713,788	3.85	4.10	22,286	3.12	66.67	66.67	0.30
7	Inbursa	696,763	639,667	3.64	3.67	57,095	8.93	41.12	8.75	0.29
8	Ve Por Más	478,452	437,059	2.50	2.51	41,393	9.47	80.71	41.37	0.20
9	Atlas	408,267	382,620	2.13	2.20	25,647	6.70	20.43	5.63	0.17
10	Allianz México	380,613	365,074	1.99	2.10	15,539	4.26	47.19	6.97	0.16
11	Banorte	148,014	172,036	0.77	0.99	-24,022	-13.96	10.24	0.81	0.06
12	Pan-American México	131,355	116,555	0.69	0.67	14,800	12.70	86.14	24.72	0.05
13	BBVA Bancomer Salud	112,513	86,905	0.59	0.50	25,609	29.47	79.12	79.12	0.05
14	Plan Seguro	106,036	73,802	0.55	0.42	32,234	43.68	13.31	13.31	0.04
15	La Latinoamericana	78,606	69,232	0.41	0.40	9,374	13.54	27.86	15.42	0.03
	TOTAL MEDIANAS	3,276,694	3,056,739	17.13	17.56	219,956	7.20	36.35	7.57	1.35
16	PREVEM Seguros	77,768	69,131	0.41	0.40	8,637	12.49	36.92	36.92	0.03
17	Zurich Santander	70,779	68,262	0.37	0.39	2,517	3.69	31.38	1.64	0.03
18	Chubb Seguros México	53,211	75,224	0.28	0.43	-22,013	-29.26	13.72	0.67	0.02
19	Seguros SURA	48,420	40,621	0.25	0.23	7,798	19.20	28.47	3.03	0.02
20	Zurich Aseguradora Mexicana	32,046	23,479	0.17	0.13	8,567	36.49	6.18	0.87	0.01
21	HSBC Seguros	27,444	37,722	0.14	0.22	-10,278	-27.25	17.74	1.01	0.01
22	HDI Seguros	18,214	7,594	0.10	0.04	10,621	139.86	85.31	0.60	0.01
23	Seguros Azteca	15,562	10,231	0.08	0.06	5,331	52.10	4.54	1.40	0.01
24	General de Salud	784	-73	0.00	-0.00	857	-1,180.03	0.32	0.32	0.00
25	Odontoprev	421	331	0.00	0.00	90	27.20	0.88	0.88	0.00
26	MediAccess	13	10	0.00	0.00	3	27.06	0.02	0.02	0.00
27	Assurant Vida	0	0	null	null	0	null	null	null	null
27	BBVA Bancomer	0	0	null	null	0	null	null	null	null
27	Zurich Vida	0	0	null	null	0	null	null	null	null
27	Citibanamex Seguros	0	-92	null	-0.00	92	-100.00	null	null	null
27	Quálitás Salud	0	0	null	null	0	null	null	null	null
33	Thona	-8	0	-0.00	null	-8	null	-0.03	-0.00	-0.00
	TOTAL RESTO	344,655	332,441	1.80	1.91	12,214	3.67	12.16	0.55	0.14
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	19,124,096	17,408,265	100.00	100.00	1,715,831	9.86	39.09	9.78	7.85

Análisis de Primas Directas

GMM. Gpo y Col
1 ° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part Por Sector
1	Metlife México	8,282,160	7,011,893	30.37	29.79	1,270,267	18.12	84.04	32.40	3.52
2	G.N.P.	6,971,602	5,817,401	25.56	24.72	1,154,201	19.84	53.67	23.67	2.97
3	AXA Seguros	4,032,937	4,039,795	14.79	17.17	-6,858	-0.17	47.05	23.75	1.72
4	Monterrey New York Life	1,633,063	1,454,410	5.99	6.18	178,653	12.28	38.87	15.31	0.69
5	Atlas	1,576,882	1,515,168	5.78	6.44	61,714	4.07	78.92	21.74	0.67
	TOTAL GRANDES	22,496,644	19,838,667	82.48	84.29	2,657,976	13.40	59.81	25.02	9.57
6	Banorte	1,241,074	1,027,924	4.55	4.37	213,149	20.74	85.83	6.77	0.53
7	Inbursa	979,749	739,622	3.59	3.14	240,128	32.47	57.82	12.30	0.42
8	Mapfre México	502,225	471,272	1.84	2.00	30,953	6.57	34.41	7.65	0.21
9	Zurich Aseguradora Mexicana	483,139	19,819	1.77	0.08	463,320	2,337.71	93.24	13.09	0.21
10	Allianz México	425,946	432,770	1.56	1.84	-6,824	-1.58	52.81	7.80	0.18
11	BUPA México	368,030	160,989	1.35	0.68	207,041	128.61	33.33	33.33	0.16
12	Plan Seguro	164,174	82,304	0.60	0.35	81,870	99.47	20.61	20.61	0.07
13	Dentegra	129,569	116,683	0.48	0.50	12,886	11.04	73.40	73.40	0.06
14	PREVEM Seguros	128,446	146,564	0.47	0.62	-18,118	-12.36	60.99	60.99	0.05
15	Ve Por Más	108,341	80,054	0.40	0.34	28,287	35.33	18.28	9.37	0.05
	TOTAL MEDIANAS	4,530,693	3,278,002	16.61	13.93	1,252,691	38.22	51.45	9.96	1.93
16	Seguros SURA	101,959	112,365	0.37	0.48	-10,407	-9.26	59.95	6.37	0.04
17	La Latinoamericana	80,828	77,502	0.30	0.33	3,327	4.29	28.65	15.85	0.03
18	BBVA Bancomer Salud	26,275	205,148	0.10	0.87	-178,873	-87.19	18.48	18.48	0.01
19	Centaurio	23,175	19,630	0.08	0.08	3,544	18.05	29.33	29.33	0.01
20	Odontoprev	6,468	557	0.02	0.00	5,911	1,060.92	13.47	13.47	0.00
21	Chubb Seguros México	3,740	3,026	0.01	0.01	714	23.60	0.96	0.05	0.00
22	Pan-American México	1,847	0	0.01	null	1,847	null	1.21	0.35	0.00
23	HDI Seguros	1,763	0	0.01	null	1,763	null	8.26	0.06	0.00
24	Quálitas Salud	505	0	0.00	null	505	null	10.39	10.39	0.00
25	General de Salud	492	91	0.00	0.00	401	439.31	0.20	0.20	0.00
26	Thona	121	0	0.00	null	121	null	0.39	0.01	0.00
27	Citibanamex Seguros	0	0	null	null	0	null	null	null	null
27	Zurich Vida	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	247,175	418,320	0.91	1.78	-171,146	-69.61	13.94	0.88	0.11

Análisis de Primas Directas

Salud

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación	
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera
1	AXA Salud	554,245	487,258	35.69	34.33	66,987	13.75	100.00	100.00
2	Plan Seguro	526,360	546,600	33.89	38.51	-20,239	-3.70	66.08	66.08
3	General de Salud	241,372	239,989	15.54	16.91	1,382	0.58	99.47	99.47
4	MediAccess	79,351	51,735	5.11	3.64	27,616	53.38	99.98	99.98
5	Centauro	55,851	24,160	3.60	1.70	31,691	131.17	70.67	70.67
	TOTAL GRANDES	1,457,179	1,349,742	93.83	95.10	107,437	7.96	83.18	83.18
6	Dentegra	46,944	29,078	3.02	2.05	17,866	61.44	26.60	26.60
7	Odontoprev	41,111	37,201	2.65	2.62	3,910	10.51	85.61	85.61
8	Quálitas Salud	4,356	-26	0.28	-0.00	4,382	-16,843.79	89.61	89.61
9	BBVA Bancomer Salud	3,416	3,367	0.22	0.24	49	1.47	2.40	2.40
	TOTAL MEDIANAS	95,827	69,619	6.17	4.90	26,208	37.64	25.79	25.79
200	Patria	0	0	null	null	0	null	null	null
201	TOTAL	1,553,006	1,419,361	100.00	100.00	137,645	8.43	73.14	73.14

Análisis de Primas Directas

Salud Individual

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación	
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera
1	Plan Seguro	516,123	522,916	88.15	88.56	-6,793	-1.30	64.79	64.79
2	MediAccess	26,417	27,609	4.51	4.68	-1,193	-4.32	33.29	33.29
3	General de Salud	22,636	23,119	3.87	3.92	-483	-2.09	9.33	9.33
4	AXA Salud	13,554	12,587	2.31	2.13	967	7.68	2.45	2.45
5	Odontoprev	5,048	3,257	0.86	0.55	1,791	54.97	10.51	10.51
TOTAL GRANDES		583,778	589,489	99.70	99.84	-5,712	-0.97	33.92	33.92
6	Quálitas Salud	744	36	0.13	0.01	708	1,975.61	15.30	15.30
7	BBVA Bancomer Salud	458	230	0.08	0.04	228	98.90	0.32	0.32
8	Centauro	278	238	0.05	0.04	39	16.58	0.35	0.35
9	Dentegra	273	462	0.05	0.08	-189	-40.90	0.15	0.15
TOTAL MEDIANAS		1,752	966	0.30	0.16	786	81.43	0.44	0.44
200	Patria	0	0	null	null	0	null	null	null
2011	TOTAL	585,530	590,455	100.00	100.00	-4,925	-0.87	27.57	27.57

Análisis de Primas Directas

Salud Gpo y Col

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación	
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera
1	AXA Salud	540,691	474,671	55.89	57.26	66,020	13.91	97.55	97.55
2	General de Salud	218,736	216,870	22.61	26.16	1,866	0.86	90.15	90.15
3	Centauro	55,573	23,922	5.74	2.89	31,652	132.31	70.32	70.32
4	MediAccess	52,934	24,126	5.47	2.91	28,809	119.41	66.70	66.70
5	Dentegra	46,671	28,616	4.82	3.45	18,055	63.09	26.44	26.44
	TOTAL GRANDES	914,605	768,205	94.54	92.68	146,401	19.06	80.81	80.81
6	Odontoprev	36,063	33,944	3.73	4.09	2,119	6.24	75.10	75.10
7	Plan Seguro	10,237	23,684	1.06	2.86	-13,446	-56.77	1.29	1.29
8	Quálitas Salud	3,612	-62	0.37	-0.01	3,674	-5,940.18	74.30	74.30
9	BBVA Bancomer Salud	2,958	3,137	0.31	0.38	-178	-5.68	2.08	2.08
	TOTAL	52,871	60,702	5.46	7.32	-7,831	-12.90	5.33	5.33

Análisis de Primas Directas

Daños

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Quálitas	15,865,319	11,419,162	18.75	14.26	4,446,157	38.94	100.00	100.00	6.75
2	G.N.P.	8,455,096	6,754,583	9.99	8.44	1,700,513	25.18	100.00	28.71	3.60
3	Chubb Seguros México	7,088,156	5,949,261	8.38	7.43	1,138,895	19.14	100.00	89.09	3.02
4	AXA Seguros	6,526,073	5,468,171	7.71	6.83	1,057,902	19.35	100.00	38.43	2.78
5	Banorte	4,791,079	3,687,239	5.66	4.60	1,103,841	29.94	100.00	26.12	2.04
	TOTAL GRANDES	42,725,724	33,278,415	50.49	41.56	9,447,309	28.39	100.00	48.22	18.17
6	Inbursa	4,664,413	3,995,135	5.51	4.99	669,278	16.75	100.00	58.58	1.98
7	BBVA Bancomer	4,566,296	3,484,056	5.40	4.35	1,082,239	31.06	100.00	19.87	1.94
8	GMX Seguros	4,430,492	4,704,042	5.24	5.87	-273,550	-5.82	100.00	100.00	1.88
9	Atlas	3,519,023	2,673,998	4.16	3.34	845,024	31.60	100.00	48.52	1.50
10	Mapfre México	3,041,157	3,630,168	3.59	4.53	-589,012	-16.23	100.00	46.31	1.29
11	HDI Seguros	3,018,081	2,954,942	3.57	3.69	63,140	2.14	100.00	99.35	1.28
12	Zurich Aseguradora Mexicana	2,863,008	2,731,007	3.38	3.41	132,001	4.83	100.00	77.56	1.22
13	AIG Seguros	1,844,940	3,237,161	2.18	4.04	-1,392,221	-43.01	100.00	96.50	0.78
14	Allianz México	1,528,053	1,501,980	1.81	1.88	26,072	1.74	100.00	27.98	0.65
15	Seguros Azteca Daños	1,311,841	1,251,068	1.55	1.56	60,773	4.86	100.00	100.00	0.56
	TOTAL MEDIANAS	30,787,304	30,163,559	36.38	37.67	623,745	2.07	100.00	47.65	13.10
16	Afirme	1,306,713	1,495,210	1.54	1.87	-188,497	-12.61	100.00	64.03	0.56
17	HDI Global Seguros	1,133,683	1,017,303	1.34	1.27	116,380	11.44	100.00	100.00	0.48
18	Seguros SURA	1,131,219	976,062	1.34	1.22	155,156	15.90	100.00	70.68	0.48
19	ANA	912,532	822,202	1.08	1.03	90,330	10.99	100.00	100.00	0.39
20	Agroasemex	834,621	7,435,069	0.99	9.28	-6,600,448	-88.77	100.00	72.61	0.36
21	Zurich Santander	695,317	613,437	0.82	0.77	81,880	13.35	100.00	16.08	0.30
22	FM Global	671,133	685,543	0.79	0.86	-14,409	-2.10	100.00	100.00	0.29
23	General de Seguros	655,314	536,376	0.77	0.67	118,938	22.17	100.00	81.09	0.28
24	El Potosí	563,340	559,379	0.67	0.70	3,961	0.71	100.00	81.70	0.24
25	Primero Seguros	551,156	285,124	0.65	0.36	266,032	93.30	100.00	100.00	0.23
26	El Águila	425,847	401,246	0.50	0.50	24,601	6.13	100.00	100.00	0.18
27	Ve Por Más	364,160	148,337	0.43	0.19	215,823	145.50	100.00	31.48	0.15
28	Sompo Japan	300,192	189,032	0.35	0.24	111,160	58.80	100.00	100.00	0.13
29	Tokio Marine	255,477	308,952	0.30	0.39	-53,475	-17.31	100.00	91.05	0.11
30	Swiss Re Corporate Solutions	212,526	131,577	0.25	0.16	80,949	61.52	100.00	100.00	0.09
31	Berkley Seguros	211,803	192,876	0.25	0.24	18,926	9.81	100.00	100.00	0.09
32	Atradius	185,163	191,704	0.22	0.24	-6,541	-3.41	100.00	100.00	0.08
33	Solunion Crédito	163,521	173,836	0.19	0.22	-10,316	-5.93	100.00	100.00	0.07
34	La Latinoamericana	150,652	137,726	0.18	0.17	12,925	9.38	100.00	29.55	0.06
35	SHF Cred Vivienda	120,604	128,657	0.14	0.16	-8,052	-6.26	100.00	100.00	0.05
36	Coface	102,437	100,489	0.12	0.13	1,949	1.94	100.00	100.00	0.04
37	Crabi	48,628	19,789	0.06	0.02	28,838	145.73	100.00	100.00	0.02
38	Virginia Surety	38,925	35,688	0.05	0.04	3,237	9.07	100.00	100.00	0.02
39	Genworth Seg. de Crédito	38,415	25,310	0.05	0.03	13,105	51.78	100.00	100.00	0.02
40	SPP Seguros	23,289	0	0.03	null	23,289	null	100.00	99.92	0.01
41	SPT	15,622	10,270	0.02	0.01	5,351	52.10	100.00	100.00	0.01
42	Momento Seguros	3,160	0	0.00	null	3,160	null	100.00	100.00	0.00
43	Zurich Daños	0	0	null	null	0	null	100.00	null	null
43	HSBC Seguros	0	0	null	null	0	null	100.00	null	null
46	Citibanamex Seguros	-1	14,490	-0.00	0.02	-14,491	-100.00	100.00	-0.00	-0.00
	TOTAL RESTO	11,115,446	16,635,684	13.13	20.77	-5,520,238	-33.18	100.00	33.51	4.73
200	Patria	0	0	null	null	0	null	100.00	null	null
201	TOTAL	84,628,474	80,077,658	100.00	100.00	4,550,815	5.68	100.00	45.41	36.00

Análisis de Primas Directas

Automoviles

1° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Quálitas	15,864,673	11,418,019	32.61	30.64	4,446,654	38.94	100.00	100.00	6.75
2	G.N.P.	7,358,057	5,685,273	15.12	15.26	1,672,784	29.42	100.00	24.98	3.13
3	Chubb Seguros México	5,153,145	3,727,849	10.59	10.00	1,425,296	38.23	100.00	64.77	2.19
4	AXA Seguros	3,514,101	3,164,766	7.22	8.49	349,335	11.04	100.00	20.69	1.49
5	BBVA Bancomer	2,790,980	2,026,551	5.74	5.44	764,430	37.72	100.00	12.15	1.19
	TOTAL GRANDES	34,680,956	26,022,457	71.28	69.83	8,658,498	33.27	100.00	37.20	14.75
6	HDI Seguros	2,513,275	2,467,256	5.17	6.62	46,019	1.87	100.00	82.73	1.07
7	Banorte	2,228,648	1,681,508	4.58	4.51	547,140	32.54	100.00	12.15	0.95
8	Inbursa	1,646,900	1,275,075	3.38	3.42	371,825	29.16	100.00	20.68	0.70
9	Atlas	1,448,680	1,027,556	2.98	2.76	421,125	40.98	100.00	19.97	0.62
10	Zurich Aseguradora Mexicana	1,108,310	833,687	2.28	2.24	274,623	32.94	100.00	30.02	0.47
11	ANA	912,532	822,202	1.88	2.21	90,330	10.99	100.00	100.00	0.39
12	Mapfre México	910,436	811,609	1.87	2.18	98,827	12.18	100.00	13.87	0.39
13	Afirme	669,405	605,741	1.38	1.63	63,664	10.51	100.00	32.80	0.28
14	Seguros SURA	457,635	229,475	0.94	0.62	228,159	99.43	100.00	28.59	0.19
15	General de Seguros	451,514	383,430	0.93	1.03	68,084	17.76	100.00	55.87	0.19
	TOTAL MEDIANAS	12,347,335	10,137,539	25.38	27.20	2,209,796	21.80	100.00	23.65	5.25
16	Primero Seguros	439,103	186,154	0.90	0.50	252,949	135.88	100.00	79.67	0.19
17	El Potosí	399,994	293,736	0.82	0.79	106,258	36.17	100.00	58.01	0.17
18	El Águila	261,133	212,754	0.54	0.57	48,379	22.74	100.00	61.32	0.11
19	La Latinoamericana	97,811	97,369	0.20	0.26	442	0.45	100.00	19.19	0.04
20	Ve Por Más	96,726	58,132	0.20	0.16	38,594	66.39	100.00	8.36	0.04
21	Seguros Azteca Daños	87,936	76,012	0.18	0.20	11,924	15.69	100.00	6.70	0.04
22	AIG Seguros	86,948	111,478	0.18	0.30	-24,531	-22.01	100.00	4.55	0.04
23	Allianz México	77,794	29,844	0.16	0.08	47,950	160.67	100.00	1.42	0.03
24	Crabi	48,628	19,789	0.10	0.05	28,838	145.73	100.00	100.00	0.02
25	SPT	15,622	10,270	0.03	0.03	5,351	52.10	100.00	100.00	0.01
26	Tokio Marine	11,503	10,352	0.02	0.03	1,152	11.12	100.00	4.10	0.00
27	Momento Seguros	3,160	0	0.01	null	3,160	null	100.00	100.00	0.00
28	Virginia Surety	737	539	0.00	0.00	199	36.90	100.00	1.89	0.00
29	Sompo Japan	435	250	0.00	0.00	185	74.12	100.00	0.14	0.00
30	Zurich Santander	238	288	0.00	0.00	-50	-17.39	100.00	0.01	0.00
31	Zurich Daños	0	0	null	null	0	null	100.00	null	null
33	Citibanamex Seguros	-1	-4	-0.00	-0.00	4	-86.73	100.00	-0.00	-0.00
	TOTAL RESTO	1,627,768	1,106,964	3.35	2.97	520,804	47.05	100.00	5.47	0.69
200	Patria	0	0	null	null	0	null	100.00	null	null
2011	TOTAL	48,656,059	37,266,961	100.00	100.00	11,389,098	30.56	100.00	27.77	20.70

Análisis de Primas Directas

Automoviles Residentes

1° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Quálitas	7,826,995	5,743,981	26.56	25.46	2,083,014	36.26	49.34	49.33	3.33
2	G.N.P.	4,363,781	3,140,571	14.81	13.92	1,223,210	38.95	59.31	14.82	1.86
3	Chubb Seguros México	3,587,531	2,439,938	12.17	10.82	1,147,593	47.03	69.62	45.09	1.53
4	AXA Seguros	2,235,136	2,100,687	7.58	9.31	134,449	6.40	63.60	13.16	0.95
5	BBVA Bancomer	2,070,100	1,604,962	7.02	7.11	465,138	28.98	74.17	9.01	0.88
	TOTAL GRANDES	20,083,543	15,030,139	68.15	66.63	5,053,404	33.62	57.91	21.54	8.54
6	Banorte	1,668,041	1,228,192	5.66	5.44	439,849	35.81	74.85	9.09	0.71
7	HDI Seguros	1,541,097	1,463,003	5.23	6.49	78,094	5.34	61.32	50.73	0.66
8	Zurich Aseguradora Mexicana	1,099,908	827,803	3.73	3.67	272,105	32.87	99.24	29.80	0.47
9	Inbursa	964,365	814,327	3.27	3.61	150,039	18.42	58.56	12.11	0.41
10	Atlas	893,540	609,850	3.03	2.70	283,690	46.52	61.68	12.32	0.38
11	Mapfre México	758,892	641,527	2.58	2.84	117,365	18.29	83.35	11.56	0.32
12	ANA	446,047	435,821	1.51	1.93	10,226	2.35	48.88	48.88	0.19
13	Afirme	365,738	370,780	1.24	1.64	-5,042	-1.36	54.64	17.92	0.16
14	Primero Seguros	291,141	123,140	0.99	0.55	168,001	136.43	66.30	52.82	0.12
15	Seguros SURA	289,602	156,538	0.98	0.69	133,064	85.00	63.28	18.09	0.12
	TOTAL MEDIANAS	8,318,371	6,670,980	28.23	29.57	1,647,391	24.69	67.44	16.01	3.54
16	El Águila	252,135	202,863	0.86	0.90	49,273	24.29	96.55	59.21	0.11
17	El Potosí	189,921	158,608	0.64	0.70	31,313	19.74	47.48	27.55	0.08
18	General de Seguros	173,256	158,751	0.59	0.70	14,505	9.14	38.37	21.44	0.07
19	Seguros Azteca Daños	87,936	76,012	0.30	0.34	11,924	15.69	100.00	6.70	0.04
20	AIG Seguros	86,630	90,301	0.29	0.40	-3,671	-4.06	99.63	4.53	0.04
21	Allianz México	77,794	29,844	0.26	0.13	47,950	160.67	100.00	1.42	0.03
22	La Latinoamericana	66,758	68,243	0.23	0.30	-1,485	-2.18	68.25	13.09	0.03
23	Ve Por Más	55,806	33,484	0.19	0.15	22,322	66.66	57.69	4.82	0.02
24	Crabi	48,628	19,789	0.17	0.09	28,838	145.73	100.00	100.00	0.02
25	SPT	15,622	10,270	0.05	0.05	5,351	52.10	100.00	100.00	0.01
26	Tokio Marine	9,269	8,221	0.03	0.04	1,048	12.75	80.57	3.30	0.00
27	Momento Seguros	3,160	0	0.01	null	3,160	null	100.00	100.00	0.00
28	Sompo Japan	246	196	0.00	0.00	50	25.51	56.60	0.08	0.00
29	Zurich Santander	238	288	0.00	0.00	-50	-17.39	100.00	0.01	0.00
30	Zurich Daños	0	0	null	null	0	null	null	null	null
32	Citibanamex Seguros	-1	-4	-0.00	-0.00	4	-86.73	100.00	-0.00	-0.00
	TOTAL RESTO	1,067,399	856,866	3.62	3.80	210,532	24.57	65.11	3.56	0.45
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	29,469,313	22,557,985	100.00	100.00	6,911,328	30.64	60.57	16.82	12.54

Análisis de Primas Directas

Camiones

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Quálitas	7,603,705	5,298,470	45.05	41.52	2,305,235	43.51	47.93	47.93	3.23
2	G.N.P.	1,588,208	1,517,773	9.41	11.89	70,435	4.64	21.58	5.39	0.68
3	Chubb Seguros México	1,407,738	1,062,593	8.34	8.33	345,144	32.48	27.32	17.69	0.60
4	AXA Seguros	1,260,939	1,050,114	7.47	8.23	210,825	20.08	35.88	7.42	0.54
5	HDI Seguros	847,486	876,260	5.02	6.87	-28,774	-3.28	33.72	27.90	0.36
	TOTAL GRANDES	12,708,075	9,805,210	75.29	76.84	2,902,865	29.61	36.94	17.34	5.41
6	BBVA Bancomer	720,880	421,588	4.27	3.30	299,292	70.99	25.83	3.14	0.31
7	Inbursa	679,185	457,166	4.02	3.58	222,019	48.56	41.24	8.53	0.29
8	Banorte	560,607	453,316	3.32	3.55	107,291	23.67	25.15	3.06	0.24
9	Atlas	518,295	385,042	3.07	3.02	133,254	34.61	35.78	7.15	0.22
10	ANA	418,555	336,301	2.48	2.64	82,253	24.46	45.87	45.87	0.18
11	Afirme	276,298	225,045	1.64	1.76	51,253	22.77	41.28	13.54	0.12
12	General de Seguros	273,735	221,449	1.62	1.74	52,286	23.61	60.63	33.87	0.12
13	El Potosí	205,554	129,183	1.22	1.01	76,370	59.12	51.39	29.81	0.09
14	Seguros SURA	164,711	64,119	0.98	0.50	100,591	156.88	35.99	10.29	0.07
15	Primero Seguros	147,941	62,957	0.88	0.49	84,984	134.99	33.69	26.84	0.06
	TOTAL MEDIANAS	3,965,761	2,756,167	23.50	21.60	1,209,593	43.89	34.65	6.28	1.69
16	Mapfre México	131,754	145,175	0.78	1.14	-13,422	-9.25	14.47	2.01	0.06
17	Ve Por Más	38,876	22,877	0.23	0.18	15,999	69.94	40.19	3.36	0.02
18	La Latinoamericana	23,877	19,777	0.14	0.15	4,101	20.73	24.41	4.68	0.01
19	AIG Seguros	6,179	7,330	0.04	0.06	-1,150	-15.70	7.11	0.32	0.00
20	Tokio Marine	2,235	2,131	0.01	0.02	104	4.86	19.43	0.80	0.00
21	Zurich Aseguradora Mexicana	1,624	1,722	0.01	0.01	-98	-5.69	0.15	0.04	0.00
22	Sompo Japan	189	54	0.00	0.00	135	251.91	43.40	0.06	0.00
23	Seguros Azteca Daños	0	0	null	null	0	null	null	null	null
23	Allianz México	0	0	null	null	0	null	null	null	null
23	Zurich Daños	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	204,734	199,065	1.21	1.56	5,669	2.85	8.26	0.97	0.09
200	Patria	0	0	null	null	0	null	null	null	null
2011	TOTAL	16,878,569	12,760,442	100.00	100.00	4,118,127	32.27	34.93	10.71	7.18

Análisis de Primas Directas

Vida Total

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part Por Sector
1	Allianz México	901,350	882,307	19.65	12.98	19,043	2.16	97.08	16.50	0.37
1	G.N.P.	92,176,499	82,105,721	183.09	178.95	10,070,779	12.27	464.21	312.94	37.86
1	Quálitas	47,160,692	33,879,632	122.96	111.88	13,281,061	39.20	297.26	297.26	19.37
1	AXA Seguros	1,715,006	1,064,156	71.63	44.70	650,850	61.16	182.45	10.10	0.70
1	Swiss Re Corporate Solutions	0	0	null	null	0	null	null	null	null
1	AXA Salud	1,094,936	961,929	91.58	91.59	133,006	13.83	197.55	197.55	0.45
1	Plan Seguro	516,123	522,916	88.15	88.56	-6,793	-1.30	64.79	64.79	0.21
1	HDI Global Seguros	662,302	534,000	19.97	14.54	128,302	24.03	100.00	58.42	0.27
1	Agroasemex	0	65,788	null	100.00	-65,788	-100.00	null	null	null
1	Seguros Azteca Daños	364,966	354,006	10.35	9.64	10,960	3.10	76.11	27.82	0.15
1	ProFuturo G.N.P.	1,768,858	1,316,913	189.44	131.94	451,945	34.32	59.11	59.11	0.73
1	Atradius	185,163	191,704	40.47	40.60	-6,541	-3.41	100.00	100.00	0.08
1	Inbursa	964,999	850,217	11.84	7.88	114,782	13.50	100.00	12.12	0.40
1	Seguros Azteca	306,939	233,803	30.74	31.84	73,136	31.28	89.57	27.62	0.13
1	Seguros SURA	0	0	null	null	0	null	null	null	null
1	Pensiones Banorte	7,378,997	9,077,732	338.99	304.17	-1,698,735	-18.71	223.10	223.10	3.03
1	General de Seguros	77,673	64,457	169.55	45.93	13,217	20.50	200.00	9.61	0.03
1	AIG Seguros	709,659	787,850	17.40	16.62	-78,191	-9.92	99.91	37.12	0.29
1	SHF Cred Vivienda	120,604	128,657	75.84	83.56	-8,052	-6.26	100.00	100.00	0.05
1	Banorte	10,040,783	5,057,084	38.46	23.78	4,983,699	98.55	73.62	54.74	4.12
1	BBVA Bancomer	18,089,609	13,674,059	46.95	40.06	4,415,550	32.29	192.58	78.72	7.43
1	Pensiones BBVA Bancomer	2,039,732	1,821,477	133.03	112.38	218,255	11.98	98.41	98.41	0.84
1	Chubb Seguros México	698,885	646,176	78.02	78.78	52,709	8.16	142.54	8.78	0.29
1	GMX Seguros	8,730,015	9,925,867	204.69	220.44	-1,195,852	-12.05	437.88	197.04	3.59

Análisis de Primas Directas

Otros Automoviles y Obligatorios

1 ° Trimestre 2024



Cifras en miles

		Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	G.N.P.	1,375,138	993,645	73.32	70.05	381,493	38.39	18.69	4.67	0.58
2	Quálitas	324,332	270,113	17.29	19.04	54,219	20.07	2.04	2.04	0.14
3	HDI Seguros	62,696	66,488	3.34	4.69	-3,792	-5.70	2.49	2.06	0.03
4	Atlas	36,608	32,041	1.95	2.26	4,567	14.25	2.53	0.50	0.02
5	Afirme	27,370	9,916	1.46	0.70	17,454	176.01	4.09	1.34	0.01
	TOTAL GRANDES	1,826,143	1,372,203	97.36	96.73	453,940	33.08	6.56	3.17	0.78
6	ANA	20,887	15,024	1.11	1.06	5,863	39.02	2.29	2.29	0.01
7	La Latinoamericana	7,176	9,349	0.38	0.66	-2,174	-23.25	7.34	1.41	0.00
8	Zurich Aseguradora Mexicana	5,542	2,759	0.30	0.19	2,784	100.91	0.50	0.15	0.00
9	AXA Seguros	4,770	1,930	0.25	0.14	2,840	147.16	0.14	0.03	0.00
10	Seguros SURA	3,131	8,622	0.17	0.61	-5,491	-63.69	0.68	0.20	0.00
11	Inbursa	2,856	2,830	0.15	0.20	26	0.91	0.17	0.04	0.00
12	AIG Seguros	2,234	3,453	0.12	0.24	-1,218	-35.29	2.57	0.12	0.00
13	Ve Por Más	2,044	1,772	0.11	0.12	273	15.40	2.11	0.18	0.00
14	Virginia Surety	737	539	0.04	0.04	199	36.90	100.00	1.89	0.00
15	Chubb Seguros México	63	63	0.00	0.00	0	0.00	0.00	0.00	0.00
	TOTAL MEDIANAS	49,441	46,340	2.64	3.27	3,101	6.69	0.38	0.12	0.02
16	Zurich Daños	0	0	null	null	0	null	null	null	null
16	Tokio Marine	0	0	null	null	0	null	null	null	null
16	El Águila	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	0	0	null	null	0	null	null	null	null
200	Patria	0	0	null	null	0	null	null	null	null
201	TOTAL	1,875,584	1,418,543	100.00	100.00	457,041	32.22	4.55	1.86	0.80

Análisis de Primas Directas

Daños Sin Autos
1° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	GMX Seguros	4,430,492	4,704,042	12.32	10.99	-273,550	-5.82	100.00	100.00	1.88
2	Inbursa	3,017,514	2,720,061	8.39	6.35	297,453	10.94	64.69	37.90	1.28
3	AXA Seguros	3,011,973	2,303,405	8.37	5.38	708,568	30.76	46.15	17.74	1.28
4	Banorte	2,562,432	2,005,731	7.12	4.69	556,701	27.76	53.48	13.97	1.09
5	Mapfre México	2,130,721	2,818,560	5.92	6.58	-687,839	-24.40	70.06	32.45	0.91
	TOTAL GRANDES	15,153,131	14,551,798	42.12	33.99	601,332	4.13	64.61	27.91	6.45
6	Atlas	2,070,343	1,646,443	5.76	3.85	423,900	25.75	58.83	28.55	0.88
7	Chubb Seguros México	1,935,012	2,221,412	5.38	5.19	-286,400	-12.89	27.30	24.32	0.82
8	BBVA Bancomer	1,775,315	1,457,506	4.94	3.40	317,810	21.81	38.88	7.73	0.76
9	AIG Seguros	1,757,992	3,125,683	4.89	7.30	-1,367,691	-43.76	95.29	91.95	0.75
10	Zurich Aseguradora Mexicana	1,754,699	1,897,320	4.88	4.43	-142,621	-7.52	61.29	47.53	0.75
11	Allianz México	1,450,259	1,472,136	4.03	3.44	-21,878	-1.49	94.91	26.56	0.62
12	Seguros Azteca Daños	1,223,904	1,175,055	3.40	2.74	48,849	4.16	93.30	93.30	0.52
13	HDI Global Seguros	1,133,683	1,017,303	3.15	2.38	116,380	11.44	100.00	100.00	0.48
14	G.N.P.	1,097,039	1,069,310	3.05	2.50	27,729	2.59	12.97	3.72	0.47
15	Agroasemex	834,621	7,435,069	2.32	17.37	-6,600,448	-88.77	100.00	72.61	0.36
	TOTAL MEDIANAS	15,032,867	22,517,236	41.79	52.60	-7,484,370	-33.24	45.36	18.27	6.39
16	Zurich Santander	695,079	613,149	1.93	1.43	81,930	13.36	99.97	16.08	0.30
17	Seguros SURA	673,584	746,587	1.87	1.74	-73,003	-9.78	59.54	42.08	0.29
18	FM Global	671,133	685,543	1.87	1.60	-14,409	-2.10	100.00	100.00	0.29
19	Afirme	637,307	889,468	1.77	2.08	-252,161	-28.35	48.77	31.23	0.27
20	HDI Seguros	504,806	487,686	1.40	1.14	17,120	3.51	16.73	16.62	0.21
21	Sompo Japan	299,757	188,782	0.83	0.44	110,975	58.78	99.86	99.86	0.13
22	Ve Por Más	267,434	90,205	0.74	0.21	177,230	196.48	73.44	23.12	0.11
23	Tokio Marine	243,974	298,600	0.68	0.70	-54,627	-18.29	95.50	86.95	0.10
24	Swiss Re Corporate Solutions	212,526	131,577	0.59	0.31	80,949	61.52	100.00	100.00	0.09
25	Berkley Seguros	211,803	192,876	0.59	0.45	18,926	9.81	100.00	100.00	0.09
26	General de Seguros	203,800	152,945	0.57	0.36	50,855	33.25	31.10	25.22	0.09
27	Atradius	185,163	191,704	0.51	0.45	-6,541	-3.41	100.00	100.00	0.08
28	El Águila	164,714	188,492	0.46	0.44	-23,778	-12.62	38.68	38.68	0.07
29	Solucion Crédito	163,521	173,836	0.45	0.41	-10,316	-5.93	100.00	100.00	0.07
30	El Potosí	163,346	265,643	0.45	0.62	-102,297	-38.51	29.00	23.69	0.07
31	SHF Cred Vivienda	120,604	128,657	0.34	0.30	-8,052	-6.26	100.00	100.00	0.05
32	Primero Seguros	112,053	98,970	0.31	0.23	13,083	13.22	20.33	20.33	0.05
33	Coface	102,437	100,489	0.28	0.23	1,949	1.94	100.00	100.00	0.04
34	La Latinoamericana	52,841	40,357	0.15	0.09	12,483	30.93	35.07	10.36	0.02
35	Genworth Seg. de Crédito	38,415	25,310	0.11	0.06	13,105	51.78	100.00	100.00	0.02
36	Virginia Surety	38,187	35,149	0.11	0.08	3,038	8.64	98.11	98.11	0.02
37	SPP Seguros	23,289	0	0.06	null	23,289	null	100.00	99.92	0.01
38	Quálitas	645	1,143	0.00	0.00	-497	-43.51	0.00	0.00	0.00
39	Zurich Daños	0	0	null	null	0	null	null	null	null
39	Citibanamex Seguros	0	14,495	null	0.03	-14,495	-100.00	null	null	null
39	HSBC Seguros	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	5,786,417	5,741,663	16.09	13.41	44,754	0.78	21.39	11.85	2.46
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	35,972,415	42,810,698	100.00	100.00	-6,858,283	-15.97	43.00	19.40	15.30

Análisis de Primas Directas

Responsabilidad Civil y Riesgos Profesionales

1° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	GMX Seguros	1,173,294	1,558,613	21.17	23.94	-385,318	-24.72	100.00	26.48	0.50
2	AIG Seguros	710,298	788,269	12.82	12.11	-77,970	-9.89	100.00	37.15	0.30
3	Chubb Seguros México	538,410	578,345	9.72	8.88	-39,935	-6.90	100.00	6.77	0.23
4	Inbursa	518,876	485,275	9.36	7.45	33,601	6.92	100.00	6.52	0.22
5	AXA Seguros	337,004	284,901	6.08	4.38	52,103	18.29	100.00	1.98	0.14
	TOTAL GRANDES	3,277,882	3,695,402	59.15	56.75	-417,519	-11.30	100.00	8.35	1.39
6	Mapfre México	332,645	402,301	6.00	6.18	-69,656	-17.31	100.00	5.07	0.14
7	Afirme	250,781	183,408	4.53	2.82	67,373	36.73	100.00	12.29	0.11
8	Zurich Aseguradora Mexicana	213,436	228,049	3.85	3.50	-14,613	-6.41	100.00	5.78	0.09
9	Atlas	203,451	189,433	3.67	2.91	14,018	7.40	100.00	2.81	0.09
10	Agroasemex	165,149	694,581	2.98	10.67	-529,432	-76.22	100.00	14.37	0.07
11	Banorte	154,261	135,584	2.78	2.08	18,677	13.78	100.00	0.84	0.07
12	HDI Global Seguros	142,992	134,454	2.58	2.06	8,538	6.35	100.00	12.61	0.06
13	G.N.P.	121,484	182,402	2.19	2.80	-60,918	-33.40	100.00	0.41	0.05
14	HDI Seguros	88,487	81,740	1.60	1.26	6,747	8.25	100.00	2.91	0.04
15	Seguros SURA	85,828	105,429	1.55	1.62	-19,602	-18.59	100.00	5.36	0.04
	TOTAL MEDIANAS	1,758,513	2,337,382	31.73	35.90	-578,869	-24.77	100.00	2.37	0.75
16	Ve Por Más	76,719	32,827	1.38	0.50	43,891	133.70	100.00	6.63	0.03
17	BBVA Bancomer	72,078	57,552	1.30	0.88	14,526	25.24	100.00	0.31	0.03
18	Berkley Seguros	66,788	71,990	1.21	1.11	-5,202	-7.23	100.00	31.53	0.03
19	Allianz México	52,857	57,943	0.95	0.89	-5,086	-8.78	100.00	0.97	0.02
20	La Latinoamericana	49,068	37,091	0.89	0.57	11,977	32.29	100.00	9.62	0.02
21	El Potosí	33,289	51,790	0.60	0.80	-18,501	-35.72	100.00	4.83	0.01
22	Seguros Azteca Daños	33,058	48,112	0.60	0.74	-15,053	-31.29	100.00	2.52	0.01
23	General de Seguros	28,895	22,027	0.52	0.34	6,869	31.18	100.00	3.58	0.01
24	Tokio Marine	24,417	24,421	0.44	0.38	-4	-0.02	100.00	8.70	0.01
25	El Águila	22,161	20,180	0.40	0.31	1,981	9.82	100.00	5.20	0.01
26	Primero Seguros	15,629	14,547	0.28	0.22	1,082	7.44	100.00	2.84	0.01
27	Sompo Japan	14,957	16,408	0.27	0.25	-1,451	-8.84	100.00	4.98	0.01
28	Zurich Santander	8,821	8,834	0.16	0.14	-13	-0.14	100.00	0.20	0.00
29	Swiss Re Corporate Solutions	6,262	12,457	0.11	0.19	-6,195	-49.73	100.00	2.95	0.00
30	Quálitas	645	1,143	0.01	0.02	-497	-43.51	100.00	0.00	0.00
31	Citibanamex Seguros	0	1,102	null	0.02	-1,102	-100.00	100.00	null	null
31	Zurich Daños	0	0	null	null	0	null	100.00	null	null
	TOTAL RESTO	505,645	478,422	9.12	7.35	27,223	5.69	100.00	0.75	0.22
200	Patria	0	0	null	null	0	null	100.00	null	null
2011	TOTAL	5,542,040	6,511,205	100.00	100.00	-969,165	-14.88	100.00	3.06	2.36

Análisis de Primas Directas

RC General

1° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	AIG Seguros	709,659	787,850	17.40	16.62	-78,191	-9.92	99.91	37.12	0.30
2	GMX Seguros	575,728	692,177	14.12	14.61	-116,448	-16.82	49.07	12.99	0.24
3	Chubb Seguros México	534,949	576,263	13.12	12.16	-41,314	-7.17	99.36	6.72	0.23
4	Inbursa	381,790	303,341	9.36	6.40	78,449	25.86	73.58	4.79	0.16
5	AXA Seguros	215,367	165,645	5.28	3.50	49,721	30.02	63.91	1.27	0.09
	TOTAL GRANDES	2,417,492	2,525,275	59.27	53.29	-107,783	-4.27	73.75	6.16	1.03
6	Agroasemex	155,650	668,190	3.82	14.10	-512,540	-76.71	94.25	13.54	0.07
7	Zurich Aseguradora Mexicana	154,765	180,319	3.79	3.80	-25,554	-14.17	72.51	4.19	0.07
8	Mapfre México	149,059	177,087	3.65	3.74	-28,028	-15.83	44.81	2.27	0.06
9	Atlas	144,317	110,010	3.54	2.32	34,307	31.19	70.93	1.99	0.06
10	HDI Global Seguros	136,497	131,678	3.35	2.78	4,819	3.66	95.46	12.04	0.06
11	G.N.P.	118,535	179,373	2.91	3.78	-60,838	-33.92	97.57	0.40	0.05
12	Afirme	95,869	100,804	2.35	2.13	-4,934	-4.90	38.23	4.70	0.04
13	HDI Seguros	85,571	78,962	2.10	1.67	6,608	8.37	96.70	2.82	0.04
14	Seguros SURA	85,449	103,075	2.10	2.17	-17,626	-17.10	99.56	5.34	0.04
15	Banorte	85,368	71,883	2.09	1.52	13,485	18.76	55.34	0.47	0.04
	TOTAL MEDIANAS	1,211,079	1,801,380	29.69	38.01	-590,302	-32.77	68.87	1.63	0.52
16	BBVA Bancomer	72,078	57,552	1.77	1.21	14,526	25.24	100.00	0.31	0.03
17	Ve Por Más	70,056	30,330	1.72	0.64	39,727	130.98	91.32	6.06	0.03
18	Berkley Seguros	52,507	55,068	1.29	1.16	-2,561	-4.65	78.62	24.79	0.02
19	La Latinoamericana	48,780	36,668	1.20	0.77	12,112	33.03	99.41	9.57	0.02
20	Allianz México	48,362	53,024	1.19	1.12	-4,662	-8.79	91.50	0.89	0.02
21	General de Seguros	26,926	20,851	0.66	0.44	6,076	29.14	93.19	3.33	0.01
22	El Potosí	24,435	41,303	0.60	0.87	-16,868	-40.84	73.40	3.54	0.01
23	Seguros Azteca Daños	23,220	26,265	0.57	0.55	-3,045	-11.59	70.24	1.77	0.01
24	Tokio Marine	22,951	21,856	0.56	0.46	1,095	5.01	93.99	8.18	0.01
25	Primero Seguros	15,629	14,547	0.38	0.31	1,082	7.44	100.00	2.84	0.01
26	El Águila	15,537	16,223	0.38	0.34	-686	-4.23	70.11	3.65	0.01
27	Sompo Japan	14,466	16,408	0.35	0.35	-1,943	-11.84	96.71	4.82	0.01
28	Zurich Santander	8,821	8,834	0.22	0.19	-13	-0.14	100.00	0.20	0.00
29	Swiss Re Corporate Solutions	6,097	12,406	0.15	0.26	-6,310	-50.86	97.36	2.87	0.00
30	Zurich Daños	0	0	null	null	0	null	null	null	null
30	Citibanamex Seguros	0	1,102	null	0.02	-1,102	-100.00	null	null	null
	TOTAL RESTO	449,865	412,437	11.03	8.70	37,428	9.07	89.08	0.87	0.19
200	Patria	0	0	null	null	0	null	null	null	null
201.	TOTAL	4,078,436	4,739,093	100.00	100.00	-660,656	-13.94	73.60	2.46	1.73

Análisis de Primas Directas

RC Aviones y Barcos

1° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	GMX Seguros	314,804	519,282	38.85	46.30	-204,479	-39.38	26.83	7.11	0.13
2	Mapfre México	183,152	224,647	22.60	20.03	-41,495	-18.47	55.06	2.79	0.08
3	Inbursa	134,767	178,180	16.63	15.89	-43,413	-24.36	25.97	1.69	0.06
4	Atlas	57,540	77,455	7.10	6.91	-19,915	-25.71	28.28	0.79	0.02
5	Banorte	48,938	45,580	6.04	4.06	3,358	7.37	31.72	0.27	0.02
	TOTAL GRANDES	739,200	1,045,145	91.22	93.18	-305,945	-29.27	31.03	1.66	0.31
6	AXA Seguros	22,078	20,217	2.72	1.80	1,860	9.20	6.55	0.13	0.01
7	Agroasemex	9,499	783	1.17	0.07	8,716	1,113.32	5.75	0.83	0.00
8	Seguros Azteca Daños	8,818	20,743	1.09	1.85	-11,924	-57.49	26.68	0.67	0.00
9	El Águila	6,624	3,957	0.82	0.35	2,667	67.41	29.89	1.56	0.00
10	El Potosí	6,489	8,338	0.80	0.74	-1,849	-22.18	19.49	0.94	0.00
11	Ve Por Más	4,945	1,285	0.61	0.11	3,661	284.96	6.45	0.43	0.00
12	Allianz México	4,495	4,919	0.55	0.44	-424	-8.62	8.50	0.08	0.00
13	Afirme	4,121	12,675	0.51	1.13	-8,554	-67.49	1.64	0.20	0.00
14	G.N.P.	2,949	3,025	0.36	0.27	-76	-2.51	2.43	0.01	0.00
15	AIG Seguros	640	419	0.08	0.04	221	52.80	0.09	0.03	0.00
	TOTAL MEDIANAS	70,657	76,360	8.72	6.81	-5,703	-7.47	3.92	0.12	0.03
16	Sompo Japan	489	0	0.06	null	489	null	3.27	0.16	0.00
17	Chubb Seguros México	3	134	0.00	0.01	-131	-97.72	0.00	0.00	0.00
18	Seguros SURA	0	0	null	null	0	null	null	null	null
18	General de Seguros	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	492	134	0.06	0.01	358	267.51	0.07	0.00	0.00

Análisis de Primas Directas

RC Viajero

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	AXA Seguros	35,056	23,162	43.30	31.28	11,894	51.35	10.40	0.21	0.01
2	Banorte	19,956	18,122	24.65	24.47	1,834	10.12	12.94	0.11	0.01
3	Afirme	6,329	230	7.82	0.31	6,099	2,650.21	2.52	0.31	0.00
4	Chubb Seguros México	3,458	1,948	4.27	2.63	1,510	77.52	0.64	0.04	0.00
5	HDI Seguros	2,916	2,777	3.60	3.75	138	4.98	3.30	0.10	0.00
	TOTAL GRANDES	67,715	46,240	83.63	62.44	21,475	46.44	4.95	0.14	0.03
6	GMX Seguros	2,562	3,593	3.16	4.85	-1,030	-28.68	0.22	0.06	0.00
7	El Potosí	2,366	2,149	2.92	2.90	217	10.10	7.11	0.34	0.00
8	Inbursa	2,320	3,754	2.86	5.07	-1,435	-38.21	0.45	0.03	0.00
9	General de Seguros	1,969	1,176	2.43	1.59	793	67.47	6.81	0.24	0.00
10	Ve Por Más	1,717	1,213	2.12	1.64	504	41.55	2.24	0.15	0.00
11	Atlas	1,594	1,967	1.97	2.66	-373	-18.98	0.78	0.02	0.00
12	Seguros SURA	379	2,354	0.47	3.18	-1,975	-83.90	0.44	0.02	0.00
13	La Latinoamericana	288	423	0.36	0.57	-135	-31.97	0.59	0.06	0.00
14	Seguros Azteca Daños	57	0	0.07	null	57	null	0.17	0.00	0.00
15	G.N.P.	0	4	null	0.01	-4	-100.00	null	null	null
15	Agroasemex	0	11,183	null	15.10	-11,183	-100.00	null	null	null
15	Swiss Re Corporate Solutions	0	0	null	null	0	null	null	null	null
	TOTAL MEDIANAS	13,252	27,817	16.37	37.56	-14,565	-52.36	0.53	0.02	0.01
200	Patria	0	0	null	null	0	null	null	null	null

Análisis de Primas Directas

RC Otros

1° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	GMX Seguros	280,200	343,561	48.96	59.60	-63,361	-18.44	23.88	6.32	0.12
2	Afirme	144,462	69,699	25.24	12.09	74,763	107.26	57.60	7.08	0.06
3	AXA Seguros	64,503	75,876	11.27	13.16	-11,373	-14.99	19.14	0.38	0.03
4	Zurich Aseguradora Mexicana	58,671	47,730	10.25	8.28	10,941	22.92	27.49	1.59	0.02
5	Berkley Seguros	14,281	16,922	2.50	2.94	-2,641	-15.61	21.38	6.74	0.01
	TOTAL GRANDES	562,118	553,788	98.22	96.07	8,329	1.50	27.54	2.05	0.24
6	HDI Global Seguros	6,495	2,776	1.13	0.48	3,719	133.98	4.54	0.57	0.00
7	Tokio Marine	1,466	2,565	0.26	0.45	-1,099	-42.84	6.01	0.52	0.00
8	Seguros Azteca Daños	962	1,104	0.17	0.19	-141	-12.79	2.91	0.07	0.00
9	Quálitas	645	1,143	0.11	0.20	-497	-43.51	100.00	0.00	0.00
10	Mapfre México	435	567	0.08	0.10	-132	-23.34	0.13	0.01	0.00
11	Swiss Re Corporate Solutions	165	50	0.03	0.01	115	229.58	2.64	0.08	0.00
12	Sompo Japan	3	0	0.00	null	3	null	0.02	0.00	0.00
13	Chubb Seguros México	0	0	null	null	0	null	null	null	null
13	Allianz México	0	0	null	null	0	null	null	null	null
13	General de Seguros	0	0	null	null	0	null	null	null	null
13	Agroasemex	0	14,425	null	2.50	-14,425	-100.00	null	null	null
13	Zurich Daños	0	0	null	null	0	null	null	null	null
	TOTAL MEDIANAS	10,172	22,629	1.78	3.93	-12,458	-55.05	0.76	0.02	0.00

Análisis de Primas Directas

Maritimo y Transportes

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	GMX Seguros	1,352,348	1,475,438	25.30	24.31	-123,089	-8.34	100.00	30.52	0.58
2	HDI Global Seguros	662,302	534,000	12.39	8.80	128,302	24.03	100.00	58.42	0.28
3	Chubb Seguros México	493,823	569,312	9.24	9.38	-75,489	-13.26	100.00	6.21	0.21
4	Mapfre México	346,752	519,165	6.49	8.55	-172,413	-33.21	100.00	5.28	0.15
5	AXA Seguros	283,976	309,677	5.31	5.10	-25,701	-8.30	100.00	1.67	0.12
	TOTAL GRANDES	3,139,202	3,407,592	58.73	56.15	-268,390	-7.88	100.00	8.47	1.34
6	Atlas	266,427	443,174	4.98	7.30	-176,747	-39.88	100.00	3.67	0.11
7	Inbursa	258,779	263,502	4.84	4.34	-4,723	-1.79	100.00	3.25	0.11
8	Zurich Aseguradora Mexicana	210,587	173,191	3.94	2.85	37,396	21.59	100.00	5.70	0.09
9	Sompo Japan	200,480	56,651	3.75	0.93	143,829	253.88	100.00	66.78	0.09
10	G.N.P.	188,706	160,975	3.53	2.65	27,731	17.23	100.00	0.64	0.08
11	Banorte	169,285	168,102	3.17	2.77	1,183	0.70	100.00	0.92	0.07
12	AIG Seguros	149,707	216,817	2.80	3.57	-67,109	-30.95	100.00	7.83	0.06
13	HDI Seguros	120,330	126,435	2.25	2.08	-6,105	-4.83	100.00	3.96	0.05
14	Allianz México	91,750	78,948	1.72	1.30	12,802	16.22	100.00	1.68	0.04
15	Agroasemex	86,523	435,122	1.62	7.17	-348,599	-80.12	100.00	7.53	0.04
	TOTAL MEDIANAS	1,742,575	2,122,918	32.60	34.98	-380,343	-17.92	100.00	2.22	0.74
16	Tokio Marine	85,031	148,787	1.59	2.45	-63,756	-42.85	100.00	30.30	0.04
17	Berkley Seguros	75,523	61,238	1.41	1.01	14,285	23.33	100.00	35.66	0.03
18	Primero Seguros	64,237	57,200	1.20	0.94	7,037	12.30	100.00	11.66	0.03
19	Seguros SURA	52,404	63,403	0.98	1.04	-10,999	-17.35	100.00	3.27	0.02
20	El Potosí	47,222	64,375	0.88	1.06	-17,154	-26.65	100.00	6.85	0.02
21	General de Seguros	46,186	34,917	0.86	0.58	11,269	32.27	100.00	5.71	0.02
22	Afirme	33,062	59,929	0.62	0.99	-26,867	-44.83	100.00	1.62	0.01
23	Seguros Azteca Daños	25,589	23,736	0.48	0.39	1,853	7.81	100.00	1.95	0.01
24	El Águila	16,977	12,247	0.32	0.20	4,730	38.62	100.00	3.99	0.01
25	Ve Por Más	16,167	12,266	0.30	0.20	3,901	31.80	100.00	1.40	0.01
26	FM Global	953	763	0.02	0.01	189	24.79	100.00	0.14	0.00
27	Zurich Daños	0	0	null	null	0	null	100.00	null	null
27	BBVA Bancomer	0	-283	null	-0.00	283	-100.00	100.00	null	null
27	Swiss Re Corporate Solutions	0	0	null	null	0	null	100.00	null	null
	TOTAL RESTO	463,349	538,579	8.67	8.87	-75,230	-13.97	100.00	1.41	0.20
200	Patria	0	0	null	null	0	null	100.00	null	null

Análisis de Primas Directas

MyT Carga

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
		Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	HDI Global Seguros	662,302	534,000	19.97	14.54	128,302	24.03	100.00	58.42	0.28
2	Chubb Seguros México	484,910	561,784	14.62	15.29	-76,874	-13.68	98.20	6.09	0.21
3	AXA Seguros	241,608	271,214	7.29	7.38	-29,606	-10.92	85.08	1.42	0.10
4	Zurich Aseguradora Mexicana	210,296	172,997	6.34	4.71	37,300	21.56	99.86	5.70	0.09
5	Sompo Japan	200,480	56,651	6.05	1.54	143,829	253.88	100.00	66.78	0.09
	TOTAL GRANDES	1,799,597	1,596,647	54.28	43.47	202,951	12.71	97.21	5.99	0.77
6	GMX Seguros	173,472	150,507	5.23	4.10	22,965	15.26	12.83	3.92	0.07
7	Inbursa	165,678	65,753	5.00	1.79	99,924	151.97	64.02	2.08	0.07
8	G.N.P.	162,346	154,847	4.90	4.22	7,499	4.84	86.03	0.55	0.07
9	AIG Seguros	149,775	216,559	4.52	5.90	-66,784	-30.84	100.05	7.83	0.06
10	Atlas	123,734	292,362	3.73	7.96	-168,628	-57.68	46.44	1.71	0.05
11	Mapfre México	117,514	188,146	3.54	5.12	-70,632	-37.54	33.89	1.79	0.05
12	HDI Seguros	114,275	117,080	3.45	3.19	-2,805	-2.40	94.97	3.76	0.05
13	Tokio Marine	85,031	148,787	2.56	4.05	-63,756	-42.85	100.00	30.30	0.04
14	Allianz México	80,789	69,836	2.44	1.90	10,953	15.68	88.05	1.48	0.03
15	Berkley Seguros	75,523	61,238	2.28	1.67	14,285	23.33	100.00	35.66	0.03
	TOTAL MEDIANAS	1,248,137	1,465,116	37.64	39.89	-216,980	-14.81	42.52	1.87	0.53
16	Primero Seguros	64,237	57,200	1.94	1.56	7,037	12.30	100.00	11.66	0.03
17	Seguros SURA	49,545	60,967	1.49	1.66	-11,422	-18.74	94.54	3.10	0.02
18	Banorte	38,427	35,449	1.16	0.97	2,978	8.40	22.70	0.21	0.02
19	General de Seguros	37,952	33,886	1.14	0.92	4,065	12.00	82.17	4.70	0.02
20	El Potosí	27,633	33,970	0.83	0.92	-6,337	-18.65	58.52	4.01	0.01
21	Afirme	22,718	34,445	0.69	0.94	-11,727	-34.05	68.72	1.11	0.01
22	El Águila	14,758	11,729	0.45	0.32	3,029	25.82	86.93	3.47	0.01
23	Agroasemex	4,960	338,670	0.15	9.22	-333,710	-98.54	5.73	0.43	0.00
24	Seguros Azteca Daños	3,740	2,470	0.11	0.07	1,270	51.40	14.61	0.29	0.00
25	Ve Por Más	3,004	1,875	0.09	0.05	1,129	60.21	18.58	0.26	0.00
26	FM Global	953	763	0.03	0.02	189	24.79	100.00	0.14	0.00
27	Swiss Re Corporate Solutions	0	0	null	null	0	null	null	null	null
27	Zurich Daños	0	0	null	null	0	null	null	null	null
27	BBVA Bancomer	0	7	null	0.00	-7	-100.00	null	null	null
	TOTAL RESTO	267,927	611,433	8.08	16.65	-343,506	-56.18	47.96	0.52	0.11
200	Patria	0	0	null	null	0	null	null	null	null

Análisis de Primas Directas

MyT Cascos

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	GMX Seguros	1,178,877	1,324,931	58.09	55.30	-146,054	-11.02	87.17	26.61	0.50
2	Mapfre México	229,238	331,019	11.30	13.82	-101,781	-30.75	66.11	3.49	0.10
3	Atlas	142,692	150,812	7.03	6.29	-8,120	-5.38	53.56	1.97	0.06
4	Banorte	130,858	132,653	6.45	5.54	-1,794	-1.35	77.30	0.71	0.06
5	Inbursa	93,101	197,749	4.59	8.25	-104,648	-52.92	35.98	1.17	0.04
	TOTAL GRANDES	1,774,766	2,137,163	87.45	89.20	-362,397	-16.96	74.15	3.98	0.75
6	Agroasemex	81,563	96,452	4.02	4.03	-14,889	-15.44	94.27	7.10	0.03
7	AXA Seguros	42,368	38,462	2.09	1.61	3,906	10.15	14.92	0.25	0.02
8	G.N.P.	26,361	6,128	1.30	0.26	20,232	330.14	13.97	0.09	0.01
9	Seguros Azteca Daños	21,849	21,266	1.08	0.89	583	2.74	85.39	1.67	0.01
10	El Potosí	19,589	30,406	0.97	1.27	-10,817	-35.58	41.48	2.84	0.01
11	Ve Por Más	13,163	10,391	0.65	0.43	2,772	26.68	81.42	1.14	0.01
12	Allianz México	10,961	9,112	0.54	0.38	1,849	20.29	11.95	0.20	0.00
13	Afirme	10,343	25,483	0.51	1.06	-15,140	-59.41	31.28	0.51	0.00
14	Chubb Seguros México	8,913	7,528	0.44	0.31	1,385	18.39	1.80	0.11	0.00
15	General de Seguros	8,235	1,031	0.41	0.04	7,204	698.74	17.83	1.02	0.00
	TOTAL MEDIANAS	243,344	246,260	11.99	10.28	-2,916	-1.18	18.53	0.36	0.10
16	HDI Seguros	6,055	9,355	0.30	0.39	-3,300	-35.27	5.03	0.20	0.00
17	Seguros SURA	2,859	2,436	0.14	0.10	423	17.36	5.46	0.18	0.00
18	El Águila	2,219	518	0.11	0.02	1,701	328.59	13.07	0.52	0.00
19	Zurich Aseguradora Mexicana	290	194	0.01	0.01	96	49.42	0.14	0.01	0.00
20	BBVA Bancomer	0	-290	null	-0.01	290	-100.00	null	null	null
20	Zurich Daños	0	0	null	null	0	null	null	null	null
23	AIG Seguros	-68	257	-0.00	0.01	-325	-126.35	-0.05	-0.00	-0.00
	TOTAL RESTO	11,355	12,470	0.56	0.52	-1,115	-8.94	2.06	0.03	0.00
200	Patria	0	0	null	null	0	null	null	null	null
201.1	TOTAL	2,029,465	2,395,893	100.00	100.00	-366,427	-15.29	47.68	1.40	0.86

Análisis de Primas Directas

Riesgos Catastroficos

1° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	AXA Seguros	976,421	633,139	12.33	6.55	343,282	54.22	100.00	5.75	0.42
2	Banorte	763,806	474,981	9.64	4.91	288,825	60.81	100.00	4.16	0.32
3	GMX Seguros	727,483	557,895	9.18	5.77	169,588	30.40	100.00	16.42	0.31
4	Inbursa	662,850	601,506	8.37	6.22	61,344	10.20	100.00	8.32	0.28
5	BBVA Bancomer	585,508	425,116	7.39	4.40	160,393	37.73	100.00	2.55	0.25
	TOTAL GRANDES	3,716,069	2,692,638	46.91	27.84	1,023,431	38.01	100.00	5.26	1.58
6	Atlas	486,993	392,744	6.15	4.06	94,249	24.00	100.00	6.71	0.21
7	Mapfre México	485,092	473,485	6.12	4.90	11,607	2.45	100.00	7.39	0.21
8	Agroasemex	481,369	3,158,938	6.08	32.67	-2,677,568	-84.76	100.00	41.88	0.20
9	Seguros Azteca Daños	479,511	458,250	6.05	4.74	21,261	4.64	100.00	36.55	0.20
10	Chubb Seguros México	354,089	387,385	4.47	4.01	-33,296	-8.59	100.00	4.45	0.15
11	Zurich Aseguradora Mexicana	297,593	394,146	3.76	4.08	-96,553	-24.50	100.00	8.06	0.13
12	G.N.P.	215,279	202,641	2.72	2.10	12,638	6.24	100.00	0.73	0.09
13	HDI Global Seguros	201,289	142,411	2.54	1.47	58,878	41.34	100.00	17.76	0.09
14	AIG Seguros	186,782	163,086	2.36	1.69	23,696	14.53	100.00	9.77	0.08
15	Allianz México	137,233	150,313	1.73	1.55	-13,080	-8.70	100.00	2.51	0.06
	TOTAL MEDIANAS	3,325,231	5,923,401	41.98	61.25	-2,598,170	-43.86	100.00	5.05	1.41
16	Seguros SURA	136,815	146,992	1.73	1.52	-10,177	-6.92	100.00	8.55	0.06
17	FM Global	133,842	149,645	1.69	1.55	-15,803	-10.56	100.00	19.94	0.06
18	Tokio Marine	83,990	80,035	1.06	0.83	3,955	4.94	100.00	29.93	0.04
19	HDI Seguros	83,860	85,033	1.06	0.88	-1,174	-1.38	100.00	2.76	0.04
20	Swiss Re Corporate Solutions	78,318	70,960	0.99	0.73	7,358	10.37	100.00	36.85	0.03
21	Afirme	73,116	250,119	0.92	2.59	-177,003	-70.77	100.00	3.58	0.03
22	Zurich Santander	67,989	62,205	0.86	0.64	5,784	9.30	100.00	1.57	0.03
23	Ve Por Más	61,279	14,923	0.77	0.15	46,357	310.64	100.00	5.30	0.03
24	El Águila	53,308	70,765	0.67	0.73	-17,457	-24.67	100.00	12.52	0.02
25	Sompo Japan	42,375	58,416	0.53	0.60	-16,041	-27.46	100.00	14.12	0.02
26	El Potosí	31,175	25,875	0.39	0.27	5,300	20.48	100.00	4.52	0.01
27	General de Seguros	23,377	17,145	0.30	0.18	6,232	36.35	100.00	2.89	0.01
28	Berkley Seguros	6,382	6,571	0.08	0.07	-190	-2.89	100.00	3.01	0.00
29	Primero Seguros	4,185	3,656	0.05	0.04	529	14.47	100.00	0.76	0.00
30	Zurich Daños	0	0	null	null	0	null	null	null	null
30	Citibanamex Seguros	0	11,998	null	0.12	-11,998	-100.00	null	null	null
30	Virginia Surety	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	880,011	1,054,339	11.11	10.90	-174,328	-16.53	100.00	3.03	0.37
200	Patria	0	0	null	null	0	null	null	null	null
201	TOTAL	7,921,710	9,670,777	100.00	100.00	-1,745,637	-22.03	100.00	4.70	7.77

Análisis de Primas Directas

Incendio

1° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Banorte	1,129,564	856,406	13.56	9.56	273,158	31.90	100.00	6.16	0.48
2	Zurich Aseguradora Mexicana	878,563	930,438	10.55	10.38	-51,875	-5.58	100.00	23.80	0.37
3	AXA Seguros	694,839	483,163	8.34	5.39	211,676	43.81	100.00	4.09	0.30
4	Mapfre México	683,899	741,744	8.21	8.28	-57,845	-7.80	100.00	10.42	0.29
5	GMX Seguros	663,353	533,589	7.96	5.96	129,764	24.32	100.00	14.97	0.28
	TOTAL GRANDES	4,050,218	3,545,340	48.61	39.57	504,878	14.24	100.00	8.10	1.72
6	AIG Seguros	625,476	690,241	7.51	7.70	-64,765	-9.38	100.00	32.71	0.27
7	Inbursa	612,010	519,561	7.35	5.80	92,449	17.79	100.00	7.69	0.26
8	BBVA Bancomer	379,429	341,230	4.55	3.81	38,199	11.19	100.00	1.65	0.16
9	Seguros Azteca Daños	368,328	357,930	4.42	3.99	10,398	2.91	100.00	28.08	0.16
10	FM Global	326,073	330,580	3.91	3.69	-4,507	-1.36	100.00	48.59	0.14
11	Atlas	275,822	102,012	3.31	1.14	173,810	170.38	100.00	3.80	0.12
12	Chubb Seguros México	246,933	434,250	2.96	4.85	-187,316	-43.14	100.00	3.10	0.11
13	Allianz México	239,919	271,194	2.88	3.03	-31,275	-11.53	100.00	4.39	0.10
14	G.N.P.	233,427	212,192	2.80	2.37	21,235	10.01	100.00	0.79	0.10
15	Seguros SURA	228,147	225,420	2.74	2.52	2,728	1.21	100.00	14.25	0.10
	TOTAL MEDIANAS	3,535,563	3,484,607	42.44	38.89	50,955	1.46	100.00	4.08	1.50
16	Afirme	125,775	218,957	1.51	2.44	-93,182	-42.56	100.00	6.16	0.05
17	HDI Global Seguros	99,701	71,989	1.20	0.80	27,712	38.50	100.00	8.79	0.04
18	Swiss Re Corporate Solutions	91,255	36,453	1.10	0.41	54,802	150.34	100.00	42.94	0.04
19	HDI Seguros	78,013	71,010	0.94	0.79	7,003	9.86	100.00	2.57	0.03
20	Ve Por Más	72,793	18,902	0.87	0.21	53,891	285.12	100.00	6.29	0.03
21	Agroasemex	57,047	1,243,764	0.68	13.88	-1,186,718	-95.41	100.00	4.96	0.02
22	El Águila	40,828	51,413	0.49	0.57	-10,585	-20.59	100.00	9.59	0.02
23	Tokio Marine	39,079	31,272	0.47	0.35	7,807	24.96	100.00	13.93	0.02
24	General de Seguros	37,071	21,031	0.44	0.23	16,039	76.26	100.00	4.59	0.02
25	Zurich Santander	35,248	34,087	0.42	0.38	1,162	3.41	100.00	0.82	0.01
26	Sompo Japan	27,758	40,626	0.33	0.45	-12,868	-31.67	100.00	9.25	0.01
27	El Potosí	25,394	74,909	0.30	0.84	-49,515	-66.10	100.00	3.68	0.01
28	Primero Seguros	8,903	6,408	0.11	0.07	2,496	38.95	100.00	1.62	0.00
29	Berkley Seguros	6,705	4,655	0.08	0.05	2,049	44.02	100.00	3.17	0.00
30	La Latinoamericana	133	139	0.00	0.00	-7	-4.72	100.00	0.03	0.00
31	Zurich Daños	0	0	null	null	0	null	100.00	null	null
31	Citibanamex Seguros	0	4,567	null	0.05	-4,567	-100.00	100.00	null	null
	TOTAL RESTO	745,701	1,930,181	8.95	21.54	-1,184,480	-61.37	100.00	2.52	0.32
200	Patria	0	0	null	null	0	null	100.00	null	null
2011	TOTAL	8,331,483	8,960,129	100.00	100.00	-628,646	-7.02	100.00	5.01	3.54

Análisis de Primas Directas

Terremoto y Erupcion Volcanica

1° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Seguros Azteca Daños	364,966	354,006	10.35	9.64	10,960	3.10	76.11	27.82	0.16
2	BBVA Bancomer	356,597	252,760	10.11	6.89	103,836	41.08	60.90	1.55	0.15
3	GMX Seguros	293,479	247,079	8.32	6.73	46,400	18.78	40.34	6.62	0.12
4	Inbursa	283,979	258,092	8.05	7.03	25,888	10.03	42.84	3.57	0.12
5	Banorte	281,160	161,083	7.97	4.39	120,077	74.54	36.81	1.53	0.12
	TOTAL GRANDES	1,580,182	1,273,020	44.80	34.68	307,162	24.13	49.09	2.87	0.67
6	AXA Seguros	272,892	225,285	7.74	6.14	47,607	21.13	27.95	1.61	0.12
7	Agroasemex	226,630	565,460	6.43	15.40	-338,830	-59.92	47.08	19.72	0.10
8	Zurich Aseguradora Mexicana	220,700	271,042	6.26	7.38	-50,342	-18.57	74.16	5.98	0.09
9	Mapfre México	170,003	181,328	4.82	4.94	-11,325	-6.25	35.05	2.59	0.07
10	Chubb Seguros México	166,929	209,591	4.73	5.71	-42,663	-20.36	47.14	2.10	0.07
11	Atlas	150,733	151,172	4.27	4.12	-440	-0.29	30.95	2.08	0.06
12	HDI Global Seguros	101,664	71,144	2.88	1.94	30,520	42.90	50.51	8.97	0.04
13	AIG Seguros	99,795	84,529	2.83	2.30	15,267	18.06	53.43	5.22	0.04
14	FM Global	97,558	100,746	2.77	2.74	-3,187	-3.16	72.89	14.54	0.04
15	G.N.P.	80,037	75,424	2.27	2.05	4,613	6.12	37.18	0.27	0.03
	TOTAL MEDIANAS	1,586,941	1,935,721	44.99	52.73	-348,779	-18.02	41.56	2.07	0.68
16	Allianz México	61,256	67,966	1.74	1.85	-6,710	-9.87	44.64	1.12	0.03
17	Zurich Santander	48,785	43,543	1.38	1.19	5,242	12.04	71.75	1.13	0.02
18	Seguros SURA	45,826	56,039	1.30	1.53	-10,213	-18.22	33.49	2.86	0.02
19	Tokio Marine	29,770	31,026	0.84	0.85	-1,256	-4.05	35.44	10.61	0.01
20	HDI Seguros	29,126	28,323	0.83	0.77	803	2.83	34.73	0.96	0.01
21	Afirme	28,308	131,582	0.80	3.58	-103,274	-78.49	38.72	1.39	0.01
22	Ve Por Más	27,746	3,926	0.79	0.11	23,821	606.81	45.28	2.40	0.01
23	Sompo Japan	24,279	25,454	0.69	0.69	-1,175	-4.62	57.30	8.09	0.01
24	El Águila	20,014	23,858	0.57	0.65	-3,844	-16.11	37.54	4.70	0.01
25	Swiss Re Corporate Solutions	19,126	22,491	0.54	0.61	-3,365	-14.96	24.42	9.00	0.01
26	El Potosí	11,627	10,375	0.33	0.28	1,252	12.07	37.30	1.69	0.00
27	General de Seguros	8,501	5,274	0.24	0.14	3,226	61.17	36.36	1.05	0.00
28	Berkley Seguros	4,798	4,792	0.14	0.13	6	0.13	75.19	2.27	0.00
29	Primero Seguros	770	664	0.02	0.02	106	16.02	18.40	0.14	0.00
30	Zurich Daños	0	0	null	null	0	null	null	null	null
30	Citibanamex Seguros	0	6,677	null	0.18	-6,677	-100.00	null	null	null
	TOTAL RESTO	359,932	461,989	10.20	12.59	-102,057	-22.09	40.74	1.06	0.15
20 0	Patria	0	0	null	null	0	null	null	null	null
20 11	TOTAL	3,527,055	3,670,730	100.00	100.00	-143,675	-3.91	44.53	2.13	1.50

Análisis de Primas Directas

Huracan y Otros Riesgos Hidrometeorologicos

1° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	%	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	AXA Seguros	703,529	407,854	16.01	6.87	295,675	72.50	72.05	4.14	0.30
2	Banorte	482,645	313,898	10.98	5.29	168,747	53.76	63.19	2.63	0.21
3	GMX Seguros	434,004	310,816	9.88	5.24	123,188	39.63	59.66	9.80	0.18
4	Inbursa	378,871	343,415	8.62	5.79	35,457	10.32	57.16	4.76	0.16
5	Atlas	336,260	241,572	7.65	4.07	94,688	39.20	69.05	4.64	0.14
	TOTAL GRANDES	2,335,309	1,617,555	53.14	27.26	717,754	44.37	64.55	4.25	0.99
6	Mapfre México	315,090	292,157	7.17	4.92	22,932	7.85	64.95	4.80	0.13
7	Agroasemex	254,739	2,527,689	5.80	42.60	-2,272,950	-89.92	52.92	22.16	0.11
8	BBVA Bancomer	228,912	172,356	5.21	2.90	56,556	32.81	39.10	1.00	0.10
9	Chubb Seguros México	187,161	177,794	4.26	3.00	9,367	5.27	52.86	2.35	0.08
10	G.N.P.	135,241	127,217	3.08	2.14	8,024	6.31	62.82	0.46	0.06
11	Seguros Azteca Daños	114,545	104,244	2.61	1.76	10,301	9.88	23.89	8.73	0.05
12	HDI Global Seguros	99,625	71,268	2.27	1.20	28,358	39.79	49.49	8.79	0.04
13	Seguros SURA	90,989	90,953	2.07	1.53	36	0.04	66.51	5.68	0.04
14	AIG Seguros	86,987	78,558	1.98	1.32	8,429	10.73	46.57	4.55	0.04
15	Zurich Aseguradora Mexicana	76,893	123,104	1.75	2.07	-46,212	-37.54	25.84	2.08	0.03
	TOTAL MEDIANAS	1,590,182	3,765,340	36.19	63.46	-2,175,159	-57.77	46.45	2.05	0.68
16	Allianz México	75,977	82,348	1.73	1.39	-6,371	-7.74	55.36	1.39	0.03
17	Swiss Re Corporate Solutions	59,192	48,470	1.35	0.82	10,723	22.12	75.58	27.85	0.03
18	HDI Seguros	54,734	56,710	1.25	0.96	-1,976	-3.49	65.27	1.80	0.02
19	Tokio Marine	54,220	49,009	1.23	0.83	5,211	10.63	64.56	19.32	0.02
20	Afirme	44,808	118,536	1.02	2.00	-73,729	-62.20	61.28	2.20	0.02
21	FM Global	36,284	48,899	0.83	0.82	-12,615	-25.80	27.11	5.41	0.02
22	Ve Por Más	33,533	10,997	0.76	0.19	22,536	204.92	54.72	2.90	0.01
23	El Águila	33,294	46,907	0.76	0.79	-13,613	-29.02	62.46	7.82	0.01
24	El Potosí	19,548	15,500	0.44	0.26	4,047	26.11	62.70	2.84	0.01
25	Zurich Santander	19,204	18,662	0.44	0.31	542	2.91	28.25	0.44	0.01
26	Sompo Japan	18,096	32,962	0.41	0.56	-14,866	-45.10	42.70	6.03	0.01
27	General de Seguros	14,877	11,871	0.34	0.20	3,006	25.32	63.64	1.84	0.01
28	Primero Seguros	3,415	2,992	0.08	0.05	423	14.13	81.60	0.62	0.00
29	Berkley Seguros	1,583	1,779	0.04	0.03	-196	-11.02	24.81	0.75	0.00
30	Virginia Surety	0	0	null	null	0	null	null	null	null
30	Zurich Daños	0	0	null	null	0	null	null	null	null
30	Citibanamex Seguros	0	5,321	null	0.09	-5,321	-100.00	null	null	null
	TOTAL RESTO	468,764	550,964	10.67	9.29	-82,199	-14.92	53.24	1.42	0.20
200	Patria	0	0	null	null	0	null	null	null	null
200	TOTAL	4,794,255	5,977,959	100.00	100.00	1,570,494	32.75	55.47	2.65	1.97

Análisis de Primas Directas

Otros Riesgos Catastroficicos

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	AXA Seguros	0	0	null	null	0	null	null	null	null
1	Seguros SURA	0	0	null	null	0	null	null	null	null
1	Agroasemex	0	65,788	null	100.00	-65,788	-100.00	null	null	null
	TOTAL GRANDES	0	65,788	null	100.00	-65,788	-100.00	null	null	null
2011	TOTAL	0	65,788	null	100.00	-65,788	-100.00	null	null	null

Análisis de Primas Directas

Agrícola y de Animales

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	General de Seguros	38,837	32,228	56.60	17.53	6,608.26	20.50	100.00	4.81	0.02
2	Mapfre México	26,978	25,231	39.31	13.73	1,746.59	6.92	100.00	0.41	0.01
3	Seguros SURA	2,508	9,414	3.65	5.12	-6,905.75	-73.36	100.00	0.16	0.00
4	Agroasemex	299	116,916	0.44	63.60	-116,617.31	-99.74	100.00	0.03	0.00
5	G.N.P.	0	33	null	0.02	-33.48	-100.00	100.00	null	null
5	Banorte	0	0	null	null	0.00	null	100.00	null	null
5	Swiss Re Corporate Solutions	0	0	null	null	0.00	null	100.00	null	null
TOTAL GRANDES		68,622	183,823	100.00	100.00	-115,201.69	-62.67	100.00	0.12	0.03
200	Patria	0	0	null	null	0.00	null	100.00	null	null
2011	TOTAL	68,622	183,823	100.00	100.00	-115,201.69	-62.67	100.00	0.12	0.03

Análisis de Primas Directas

AyA Agrícola

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	General de Seguros	38,140	30,641	56.60	25.98	7,498.95	24.47	98.21	4.72	0.02
2	Mapfre México	26,932	24,998	39.97	21.20	1,933.35	7.73	99.83	0.41	0.01
3	Seguros SURA	2,508	9,414	3.72	7.98	-6,905.75	-73.36	100.00	0.16	0.00
4	G.N.P.	0	33	null	0.03	-33.48	-100.00	null	null	null
4	Swiss Re Corporate Solutions	0	0	null	null	0.00	null	null	null	null
4	Banorte	0	0	null	null	0.00	null	null	null	null
	TOTAL GRANDES	67,579	65,086	100.29	55.19	2,493.07	3.83	98.91	0.12	0.03
8	Agroasemex	-195	52,834	-0.29	44.81	-53,029.05	-100.37	-65.12	-0.02	-0.00
	TOTAL MEDIANAS	-195	52,834	-0.29	44.81	-53,029.05	-100.37	-65.12	-0.02	-0.00
200	Patria	0	0	null	null	0.00	null	null	null	null
2011	TOTAL	67,385	117,921	100.00	100.00	-50,535.98	-42.86	98.20	0.12	0.03

Análisis de Primas Directas

AyA Pecuario

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	General de Seguros	697	1,588	56.36	2.41	-890.69	-56.10	1.79	0.09	0.00
2	Agroasemex	494	64,082	39.92	97.24	-63,588.26	-99.23	165.12	0.04	0.00
3	Mapfre México	46	233	3.73	0.35	-186.76	-80.20	0.17	0.00	0.00
4	G.N.P.	0	0	null	null	0.00	null	null	null	null
4	Swiss Re Corporate Solutions	0	0	null	null	0.00	null	null	null	null
TOTAL GRANDES		1,237	65,903	100.00	100.00	-64,665.71	-98.12	1.87	0.00	0.00
200	Patria	0	0	null	null	0.00	null	null	null	null
2011	TOTAL	1,237	65,903	100.00	100.00	-64,665.71	-98.12	1.87	0.00	0.00

Análisis de Primas Directas

AyA Otros

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Agroasemex	0	0	null	null	0.00	null	100.00	null	null
1	Swiss Re Corporate Solutions	0	0	null	null	0.00	null	100.00	null	null
	TOTAL GRANDES	0	0	null	null	0.00	null	100.00	null	null
200	Patria	0	0	null	null	0.00	null	100.00	null	null
201.1	TOTAL	0	0	null	null	0.00	null	100.00	null	null

Análisis de Primas Directas

Diversos

1° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	Inbursa	964,999	850,217	11.84	7.88	114,782	13.50	100.00	12.12	0.41
2	Allianz México	928,500	913,737	11.40	8.47	14,762	1.62	100.00	17.00	0.39
3	Atlas	837,651	519,080	10.28	4.81	318,570	61.37	100.00	11.55	0.36
4	BBVA Bancomer	738,300	633,891	9.06	5.87	104,409	16.47	100.00	3.21	0.31
5	AXA Seguros	719,733	592,525	8.83	5.49	127,207	21.47	100.00	4.24	0.31
	TOTAL GRANDES	4,189,181	3,509,450	51.42	32.53	679,731	19.37	100.00	6.91	1.78
6	Zurich Santander	583,021	508,023	7.16	4.71	74,997	14.76	100.00	13.48	0.25
7	GMX Seguros	514,014	578,508	6.31	5.36	-64,495	-11.15	100.00	11.60	0.22
8	Banorte	345,516	370,657	4.24	3.44	-25,142	-6.78	100.00	1.88	0.15
9	G.N.P.	338,143	311,066	4.15	2.88	27,077	8.70	100.00	1.15	0.14
10	Seguros Azteca Daños	317,418	287,028	3.90	2.66	30,389	10.59	100.00	24.20	0.14
11	Chubb Seguros México	301,755	252,120	3.70	2.34	49,636	19.69	100.00	3.79	0.13
12	Mapfre México	255,354	656,633	3.13	6.09	-401,279	-61.11	100.00	3.89	0.11
13	FM Global	210,265	204,554	2.58	1.90	5,712	2.79	100.00	31.33	0.09
14	Seguros SURA	167,882	195,929	2.06	1.82	-28,047	-14.31	100.00	10.49	0.07
15	Afirme	154,573	177,056	1.90	1.64	-22,483	-12.70	100.00	7.57	0.07
	TOTAL MEDIANAS	3,187,942	3,541,575	39.13	32.82	-353,633	-9.99	100.00	4.16	1.36
16	Zurich Aseguradora Mexicana	154,520	171,496	1.90	1.59	-16,976	-9.90	100.00	4.19	0.07
17	HDI Seguros	134,117	123,468	1.65	1.14	10,649	8.62	100.00	4.41	0.06
18	AIG Seguros	79,367	1,261,179	0.97	11.69	-1,181,813	-93.71	100.00	4.15	0.03
19	Berkley Seguros	56,406	48,422	0.69	0.45	7,984	16.49	100.00	26.63	0.02
20	Agroasemex	44,234	1,785,747	0.54	16.55	-1,741,513	-97.52	100.00	3.85	0.02
21	Ve Por Más	40,477	11,287	0.50	0.10	29,190	258.62	100.00	3.50	0.02
22	Virginia Surety	38,187	35,149	0.47	0.33	3,038	8.64	100.00	98.11	0.02
23	Swiss Re Corporate Solutions	36,691	11,708	0.45	0.11	24,983	213.39	100.00	17.26	0.02
24	El Águila	31,441	33,888	0.39	0.31	-2,447	-7.22	100.00	7.38	0.01
25	General de Seguros	29,434	25,596	0.36	0.24	3,838	14.99	100.00	3.64	0.01
26	HDI Global Seguros	27,399	134,449	0.34	1.25	-107,050	-79.62	100.00	2.42	0.01
27	El Potosí	26,266	48,694	0.32	0.45	-22,427	-46.06	100.00	3.81	0.01
28	SPP Seguros	23,289	0	0.29	null	23,289	null	100.00	99.92	0.01
29	Primero Seguros	19,099	17,160	0.23	0.16	1,939	11.30	100.00	3.47	0.01
30	Sompo Japan	14,186	16,681	0.17	0.15	-2,494	-14.95	100.00	4.73	0.01
31	Tokio Marine	11,457	14,085	0.14	0.13	-2,628	-18.66	100.00	4.08	0.00
32	La Latinoamericana	3,640	3,127	0.04	0.03	513	16.40	100.00	0.71	0.00
33	Zurich Daños	0	0	null	null	0	null	100.00	null	null
33	Citibanamex Seguros	0	-3,172	null	-0.03	3,172	-100.00	100.00	null	null
33	HSBC Seguros	0	0	null	null	0	null	100.00	null	null
	TOTAL RESTO	770,209	3,738,962	9.45	34.65	-2,968,754	-79.40	100.00	2.44	0.33
200	Patria	0	0	null	null	0	null	100.00	null	null
2011	TOTAL	8,147,332	10,789,988	100.00	100.00	-2,642,656	-32.43	100.00	4.82	3.47

Análisis de Primas Directas

Técnicos

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Allianz México	901,350	882,307	19.65	12.98	19,043	2.16	97.08	16.50	0.38
2	Atlas	779,768	450,339	17.00	6.63	329,429	73.15	93.09	10.75	0.33
3	Inbursa	674,987	648,192	14.72	9.54	26,796	4.13	69.95	8.48	0.29
4	GMX Seguros	403,057	452,975	8.79	6.66	-49,917	-11.02	78.41	9.10	0.17
5	AXA Seguros	288,852	231,318	6.30	3.40	57,534	24.87	40.13	1.70	0.12
	TOTAL GRANDES	3,048,014	2,665,131	66.45	39.21	382,883	14.37	76.88	7.24	1.30
6	G.N.P.	185,462	192,836	4.04	2.84	-7,374	-3.82	54.85	0.63	0.08
7	Seguros Azteca Daños	161,785	172,566	3.53	2.54	-10,781	-6.25	50.97	12.33	0.07
8	Chubb Seguros México	160,074	140,584	3.49	2.07	19,490	13.86	53.05	2.01	0.07
9	Seguros SURA	139,565	162,774	3.04	2.39	-23,209	-14.26	83.13	8.72	0.06
10	Mapfre México	129,755	549,682	2.83	8.09	-419,926	-76.39	50.81	1.98	0.06
11	Banorte	117,212	143,755	2.56	2.12	-26,543	-18.46	33.92	0.64	0.05
12	Zurich Aseguradora Mexicana	106,344	127,665	2.32	1.88	-21,322	-16.70	68.82	2.88	0.05
13	FM Global	101,392	92,650	2.21	1.36	8,742	9.44	48.22	15.11	0.04
14	HDI Seguros	82,512	74,733	1.80	1.10	7,779	10.41	61.52	2.72	0.04
15	Afirme	75,339	111,947	1.64	1.65	-36,608	-32.70	48.74	3.69	0.03
	TOTAL MEDIANAS	1,259,439	1,769,190	27.46	26.03	-509,751	-28.81	52.93	1.69	0.54
16	Berkley Seguros	44,415	38,482	0.97	0.57	5,934	15.42	78.74	20.97	0.02
17	Swiss Re Corporate Solutions	31,603	9,693	0.69	0.14	21,910	226.04	86.13	14.87	0.01
18	Ve Por Más	28,152	6,885	0.61	0.10	21,267	308.88	69.55	2.43	0.01
19	HDI Global Seguros	27,399	134,449	0.60	1.98	-107,050	-79.62	100.00	2.42	0.01
20	El Águila	22,911	26,361	0.50	0.39	-3,450	-13.09	72.87	5.38	0.01
21	Agroasemex	21,861	896,409	0.48	13.19	-874,547	-97.56	49.42	1.90	0.01
22	BBVA Bancomer	20,218	20,266	0.44	0.30	-48	-0.24	2.74	0.09	0.01
23	AIG Seguros	19,182	1,151,934	0.42	16.95	-1,132,752	-98.33	24.17	1.00	0.01
24	El Potosí	15,505	32,689	0.34	0.48	-17,184	-52.57	59.03	2.25	0.01
25	Sompo Japan	10,439	12,957	0.23	0.19	-2,517	-19.43	73.59	3.48	0.00
26	Primero Seguros	10,191	9,276	0.22	0.14	915	9.87	53.36	1.85	0.00
27	General de Seguros	9,775	7,109	0.21	0.10	2,666	37.51	33.21	1.21	0.00
28	Tokio Marine	7,400	9,707	0.16	0.14	-2,307	-23.77	64.59	2.64	0.00
29	Zurich Santander	5,274	5,658	0.11	0.08	-384	-6.79	0.90	0.12	0.00
30	SPP Seguros	4,287	0	0.09	null	4,287	null	18.41	18.39	0.00
31	La Latinoamericana	898	594	0.02	0.01	304	51.26	24.67	0.18	0.00
32	Virginia Surety	0	0	null	null	0	null	null	null	null
32	Citibanamex Seguros	0	-118	null	-0.00	118	-100.00	null	null	null
32	Zurich Daños	0	0	null	null	0	null	null	null	null
	TOTAL RESTO	279,511	2,362,350	6.09	34.76	-2,082,839	-88.17	15.50	0.57	0.12
20 0	Patria	0	0	null	null	0	null	null	null	null
20 1.1	TOTAL	4,586,965	6,796,671	100.00	100.00	-2,209,707	-32.51	56.30	2.76	1.95

Análisis de Primas Directas

Miscelaneos

1° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	BBVA Bancomer	718,082	613,625	20.17	15.37	104,457	17.02	97.26	3.12	0.31
2	Zurich Santander	577,747	502,365	16.23	12.58	75,382	15.01	99.10	13.36	0.25
3	AXA Seguros	430,881	361,207	12.10	9.05	69,674	19.29	59.87	2.54	0.18
4	Inbursa	290,012	202,025	8.15	5.06	87,987	43.55	30.05	3.64	0.12
5	Banorte	228,304	226,903	6.41	5.68	1,401	0.62	66.08	1.24	0.10
	TOTAL GRANDES	2,245,026	1,906,126	63.06	47.73	338,900	17.78	66.98	3.18	0.95
6	Seguros Azteca Daños	155,633	114,463	4.37	2.87	41,170	35.97	49.03	11.86	0.07
7	G.N.P.	152,682	118,231	4.29	2.96	34,451	29.14	45.15	0.52	0.06
8	Chubb Seguros México	141,682	111,536	3.98	2.79	30,145	27.03	46.95	1.78	0.06
9	Mapfre México	125,599	106,951	3.53	2.68	18,648	17.44	49.19	1.91	0.05
10	GMX Seguros	110,956	125,534	3.12	3.14	-14,578	-11.61	21.59	2.50	0.05
11	FM Global	108,873	111,904	3.06	2.80	-3,031	-2.71	51.78	16.22	0.05
12	Afirme	79,235	65,109	2.23	1.63	14,125	21.69	51.26	3.88	0.03
13	ALG Seguros	60,185	109,245	1.69	2.74	-49,060	-44.91	75.83	3.15	0.03
14	Atlas	57,883	68,741	1.63	1.72	-10,858	-15.80	6.91	0.80	0.02
15	HDI Seguros	51,604	48,735	1.45	1.22	2,870	5.89	38.48	1.70	0.02
	TOTAL MEDIANAS	1,044,331	980,448	29.33	24.55	63,884	6.52	33.23	1.62	0.44
16	Zurich Aseguradora Mexicana	48,176	43,831	1.35	1.10	4,346	9.91	31.18	1.31	0.02
17	Virginia Surety	38,187	35,149	1.07	0.88	3,038	8.64	100.00	98.11	0.02
18	Seguros SURA	28,318	33,156	0.80	0.83	-4,838	-14.59	16.87	1.77	0.01
19	Allianz México	27,150	31,430	0.76	0.79	-4,281	-13.62	2.92	0.50	0.01
20	Agroasemex	22,372	889,338	0.63	22.27	-866,966	-97.48	50.58	1.95	0.01
21	General de Seguros	19,659	18,487	0.55	0.46	1,171	6.34	66.79	2.43	0.01
22	SPP Seguros	19,001	0	0.53	null	19,001	null	81.59	81.53	0.01
23	Ve Por Más	12,324	4,402	0.35	0.11	7,923	179.99	30.45	1.07	0.01
24	Berkley Seguros	11,990	9,940	0.34	0.25	2,050	20.62	21.26	5.66	0.01
25	El Potosí	10,762	16,005	0.30	0.40	-5,243	-32.76	40.97	1.56	0.00
26	Primero Seguros	8,908	7,884	0.25	0.20	1,024	12.99	46.64	1.62	0.00
27	El Águila	8,530	7,526	0.24	0.19	1,003	13.33	27.13	2.00	0.00
28	Swiss Re Corporate Solutions	5,088	2,015	0.14	0.05	3,073	152.54	13.87	2.39	0.00
29	Tokio Marine	4,057	4,378	0.11	0.11	-321	-7.33	35.41	1.45	0.00
30	Sompo Japan	3,747	3,724	0.11	0.09	23	0.62	26.41	1.25	0.00
31	La Latinoamericana	2,742	2,534	0.08	0.06	208	8.23	75.33	0.54	0.00
32	Zurich Daños	0	0	null	null	0	null	null	null	null
32	HSBC Seguros	0	0	null	null	0	null	null	null	null
32	Citibanamex Seguros	0	-3,055	null	-0.08	3,055	-100.00	null	null	null
	TOTAL RESTO	271,011	1,106,743	7.61	27.71	-835,733	-75.51	16.67	0.83	0.12
200	Patria	0	0	null	null	0	null	null	null	null
201.	TOTAL	3,560,368	3,993,317	100.00	100.00	-432,949	-10.84	43.85	2.12	1.51

Análisis de Primas Directas

Credito

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por Operación	Part por cartera	Part por Sector
1	Atradius	185,163	191,704	40.47	40.60	-6,541	-3.41	100.00	100.00	0.08
2	Solunion Crédito	163,521	173,836	35.74	36.82	-10,316	-5.93	100.00	100.00	0.07
3	Coface	102,437	100,489	22.39	21.28	1,949	1.94	100.00	100.00	0.04
4	AIG Seguros	6,362	6,091	1.39	1.29	271	4.45	100.00	0.33	0.00
	TOTAL GRANDES	457,483	472,120	100.00	100.00	-14,637	-3.10	100.00	19.36	0.19
20 0	Patria	0	0	null	null	0	null	null	null	null
20	TOTAL	457,483	472,120	100.00	100.00	-14,637	-3.10	100.00	19.36	0.19

Análisis de Primas Directas

Credito a la Vivienda

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Prima Directa		Part. en Merc.		Incremento		Participación		
		2024 Importe	2023 Importe	2024 %	2023 %	Importe	%	Por Operación	Por Cartera	Por Sector
#	Compañía	Prima Directa Actual	Prima Directa Anterior	Part en Mercado Actual	Part en Mercado Anterior	Incremento en Importe	Incremento en porcentaje	Part por operación	Part por cartera	Part por Sector
1	SHF Cred Vivienda	120,604	128,657	75.84	83.56	-8,052	-6.26	100.00	100.00	0.05
2	Genworth Seg. de Crédito	38,415	25,310	24.16	16.44	13,105	51.78	100.00	100.00	0.02
	TOTAL GRANDES	159,019	153,967	100.00	100.00	5,052	3.28	100.00	100.00	0.07
2 01 .1	TOTAL	159,019	153,967	100.00	100.00	5,052	3.28	100.00	100.00	0.07

Análisis de Siniestros

Total General

1° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dídendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	G.N.P.	14,816,958	13,950,621	6.21	83,982	50.30	52.30	12.59
2	Metlife México	14,654,334	13,278,275	10.36	65,289	57.34	50.88	12.45
3	BBVA Bancomer	9,594,370	7,306,290	31.32	0	41.75	41.50	8.15
4	Banorte	5,428,009	3,875,369	40.06	14,929	29.59	33.29	4.61
5	AXA Seguros	9,305,777	8,529,360	9.10	57,625	54.80	55.39	7.90
	TOTAL GRANDES	53,799,448	46,939,915	14.61	221,825	47.48	48.18	45.70
6	Quálitas	8,350,610	7,182,439	16.26	7,725	52.63	62.90	7.09
7	Citibanamex Seguros	7,766,872	6,380,754	21.72	0	60.96	79.20	6.60
8	Monterrey New York Life	6,618,017	6,017,298	9.98	5,870	62.04	58.86	5.62
9	Inbursa	2,950,022	3,481,788	-15.27	-2,017	37.05	50.27	2.51
10	Chubb Seguros México	2,927,651	3,100,057	-5.56	37,396	36.80	46.03	2.49
11	Atlas	2,406,780	2,220,660	8.38	2,935	33.19	40.42	2.04
12	Mapfre México	3,176,774	3,435,151	-7.52	42,420	48.38	53.39	2.70
13	Allianz México	2,628,638	2,467,517	6.53	3,854	48.13	46.98	2.23
14	GMX Seguros	1,347,466	480,133	180.64	0	30.41	10.21	1.14
15	Zurich Santander	1,525,261	743,105	105.26	0	35.28	20.79	1.30
	TOTAL MEDIANAS	39,698,091	35,508,903	11.80	98,183	47.70	51.60	33.72
16	Zurich Aseguradora Mexicana	1,357,140	846,854	60.26	1,936	36.76	27.93	1.15
17	Pensiones Banorte	3,487,520	3,161,078	10.33	0	105.44	74.31	2.96
18	HDI Seguros	1,641,371	1,559,278	5.26	0	54.03	52.58	1.39
19	ProFuturo G.N.P.	1,532,285	1,327,041	15.47	0	51.21	50.73	1.30
20	HSBC Seguros	905,679	752,601	20.34	0	33.39	46.39	0.77
21	Hir Seguros	611,244	417,603	46.37	124,256	25.44	23.23	0.52
22	Pensiones BBVA Bancomer	2,348,640	2,074,045	13.24	0	113.31	77.30	1.99
23	Afirme	853,462	1,341,828	-36.40	1,555	41.82	60.11	0.72
24	AIG Seguros	306,601	302,973	1.20	5,741	16.04	9.16	0.26
25	Seguros SURA	474,948	0		4,906	29.67	0.00	0.40
26	Seguros Azteca Daños	13,303	-20,786	-164.00	1,556	1.01	-1.66	0.01
27	Thona	630,273	0		4,203	48.96		0.54
28	Ve Por Más	591,183	615,816	-4.00	6,796	51.11	80.54	0.50
29	Agroasemex	2,162,888	319,565	576.82	1,640	188.18	4.30	1.84
30	HDI Global Seguros	132,678	87,459	51.70	0	11.70	8.60	0.11
31	Seguros Azteca	357,914	545,140	-34.34	0	32.21	27.78	0.30
32	BUPA México	661,010	758,666	-12.87	0	59.87	86.73	0.56
33	Seguros Argos	716,781	623,983	14.87	10,239	72.58	82.31	0.61
34	Assurant Vida	52,563	62,582	-16.01	-218	5.47	13.95	0.04
35	ANA	571,880	591,466	-3.31	6,196	62.67	71.94	0.49
36	General de Seguros	449,589	470,556	-4.46	20,403	55.63	71.22	0.38
37	Plan Seguro	477,688	474,350	0.70	0	59.97	67.50	0.41
38	El Potosí	244,607	255,048	-4.09	1,404	35.48	38.44	0.21
39	FM Global	634,283	285,738	121.98	0	94.51	41.68	0.54
40	Patrimonial Vida	223,310	326,666	-31.64	1,657	35.99	102.59	0.19
41	AXA Salud	94,383	114,369	-17.47	0	17.03	23.47	0.08
42	Primero Seguros	240,856	142,371	69.18	0	43.70	49.93	0.20
43	Pan-American México	131,233	136,473	-3.84	9,884	24.70	44.15	0.11
44	Insignia Life	221,702	164,033	35.16	14,048	42.41	38.95	0.19
45	La Latinoamericana	233,460	232,496	0.42	437	45.79	61.46	0.20
46	Prudential	66,799	48,369	38.10	0	14.07	11.16	0.06
47	El Águila	201,830	134,472	50.09	0	47.39	33.51	0.17
48	Sompo Japan	34,879	23,400	49.06	2	11.62	12.38	0.03
49	Tokio Marine	75,586	103,187	-26.75	844	26.94	31.37	0.06
50	General de Salud	284,177	165,561	71.64	0	117.11	68.98	0.24
51	Swiss Re Corporate Solutions	77,195	33,259	132.10	0	36.32	25.28	0.07
52	Berkley Seguros	47,041	57,750	-18.54	1,541	22.21	29.94	0.04
53	PREVEM Seguros	120,598	114,668	5.17	0	57.26	52.84	0.10
54	Atradius	-26,212	23,430	-211.87	1,855	-14.16	12.22	-0.02
55	Dentegra	45,959	0		52	26.04	0.00	0.04
56	Solunion Crédito	60,392	46,883	28.82	464	36.93	26.97	0.05
57	Skandia Life	19,333	33,841	-42.87	0	12.63	32.14	0.02
58	BBVA Bancomer Salud	353,670	249,871	41.54	0	248.70	84.58	0.30
59	SHF Cred Vivienda	25,542	-217,170	-111.76	0	21.18	-168.80	0.02
60	Coface	112,278	-2,658	-4.32K	2,601	109.61	-2.64	0.10
61	MediAccess	51,221	51,472	-0.49	0	64.54	99.47	0.04
62	Centauro	34,540	24,761	39.50	140	43.71	56.54	0.03
63	Crabi	23,401	9,880	136.85	0	48.12	49.92	0.02
64	Odontoprev	8,158	5,804	40.56	0	16.99	15.23	0.01
65	Virginia Surety	8,518	9,369	-9.08	0	21.88	26.25	0.01
66	Genworth Seg. de Crédito	17,096	-273	-6.37K	0	44.50	-1.08	0.01
67	SPP Seguros	2,146	0		0	9.21		0.00
68	SPT	10,406	5,304	96.18	0	66.61	51.64	0.01
69	Quálitas Salud	13,878	3,052	354.68	0	285.47	-12.02K	0.01
70	Momento Seguros	940	0		0	29.74		0.00
71	Citibanamex Pensiones	199,356	195,153	2.15	0	8.47K	14.03K	0.17
72	Zurich Vida	0	0		0			
72	Zurich Daños	0	0		0			
	TOTAL RESTO	24,229,201	19,088,678	26.93	224,139	51.64	38.36	20.58
2010	Patria	0	0		0			
2011	TOTAL	117,726,740	101,537,495	15.94	544,147	48.35	47.01	100.00

Análisis de Siniestros

Vida Total

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
		Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicides	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	BBVA Bancomer	7,668,744	5,709,995	34.30	0	42.08	40.89	16.64
2	Metlife México	9,066,604	8,783,836	3.22	66,146	57.74	49.78	19.68
3	Citibanamex Seguros	7,726,339	6,344,829	21.77	0	61.66	81.02	16.77
4	Banorte	2,324,606	1,869,848	24.32	13,809	19.20	27.96	5.04
5	G.N.P.	4,520,168	4,827,050	-6.36	31,391	56.43	55.49	9.81
	TOTAL GRANDES	31,306,461	27,535,559	13.69	111,346	47.02	50.22	67.94
6	Monterrey New York Life	4,027,207	3,871,982	4.01	4,607	62.28	60.23	8.74
7	Zurich Santander	1,544,814	681,130	126.80	0	45.40	24.83	3.35
8	Allianz México	1,569,740	1,716,247	-8.54	2,987	50.21	58.12	3.41
9	HSBC Seguros	888,281	733,350	21.13	0	34.73	49.76	1.93
10	Hir Seguros	600,202	411,248	45.95	124,256	25.05	22.93	1.30
11	Mapfre México	927,518	842,319	10.11	15,399	44.90	56.56	2.01
12	AXA Seguros	788,558	1,005,876	-21.60	34,558	41.84	58.31	1.71
13	Atlas	449,199	384,168	16.93	192	25.88	42.33	0.97
14	Inbursa	742,604	950,543	-21.88	-2,297	46.30	61.76	1.61
15	Thona	615,524	0	null	4,083	48.99	null	1.34
	TOTAL MEDIANAS	12,153,648	10,596,864	14.69	183,785	45.87	50.34	26.38
16	Seguros Argos	716,781	623,983	14.87	10,239	72.58	82.31	1.56
17	Assurant Vida	52,563	62,582	-16.01	-218	5.47	13.95	0.11
18	Seguros Azteca	321,317	528,989	-39.26	0	41.82	31.07	0.70
19	Afirme	288,353	363,699	-20.72	1,057	39.29	49.35	0.63
20	Patrimonial Vida	223,310	326,666	-31.64	1,657	35.99	102.59	0.48
21	Insignia Life	221,702	164,033	35.16	14,048	42.41	38.95	0.48
22	Chubb Seguros México	153,382	101,017	51.84	41,075	31.94	22.30	0.33
23	Prudential	66,799	48,369	38.10	0	14.07	11.16	0.14
24	Pan-American México	59,962	52,995	13.15	9,884	15.83	30.41	0.13
25	Agroasemex	100,377	81,932	22.51	0	31.89	2.23K	0.22
26	Zurich Aseguradora Mexicana	67,708	94,713	-28.51	-784	21.81	37.16	0.15
27	Seguros SURA	40,921	0	null	1,999	13.67	0.00	0.09
28	Ve Por Más	90,440	144,146	-37.26	6,796	45.29	153.73	0.20
29	Skandia Life	19,333	33,841	-42.87	0	12.63	32.14	0.04
30	General de Seguros	102,515	87,928	16.59	21,590	71.69	75.44	0.22
31	El Potosí	43,674	40,862	6.88	1,404	36.71	42.18	0.09
32	La Latinoamericana	33,784	44,746	-24.50	184	43.84	58.30	0.07
33	Tokio Marine	12,274	17,252	-28.85	337	48.84	86.14	0.03
34	Zurich Vida	0	0	null	0	null	null	null
36	HDI Seguros	4,731	4,543	4.14	0	-296.98	341.32	0.01
	TOTAL RESTO	2,619,927	2,822,296	-7.17	109,268	34.62	43.01	5.69
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	46,080,035	40,954,719	12.51	404,400	45.79	49.68	100.00

Análisis de Siniestros

Vida Individual

1° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
		Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	BBVA Bancomer	7,179,441	5,293,411	35.63	0	41.33	40.53	21.48
2	Citibanamex Seguros	7,407,269	5,969,884	24.08	0	66.41	91.82	22.17
3	Metlife México	4,879,817	4,453,220	9.58	-130	59.56	54.76	14.60
4	G.N.P.	3,718,920	4,075,844	-8.76	526	55.87	55.93	11.13
5	Monterrey New York Life	3,931,630	3,677,242	6.92	0	62.77	62.81	11.77
	TOTAL GRANDES	27,117,077	23,469,601	15.54	396	54.63	57.47	81.15
6	Banorte	751,045	368,447	103.84	2,385	23.52	14.82	2.25
7	Allianz México	1,386,915	1,536,042	-9.71	205	45.27	62.62	4.15
8	Zurich Santander	1,297,461	525,416	146.94	0	50.77	27.35	3.88
9	HSBC Seguros	740,990	671,116	10.41	0	29.24	46.41	2.22
10	AXA Seguros	670,034	760,112	-11.85	0	75.50	84.60	2.01
11	Inbursa	324,322	381,666	-15.02	0	46.23	53.64	0.97
12	Prudential	64,231	48,369	32.79	0	13.45	11.22	0.19
13	Afirme	221,432	294,333	-24.77	0	59.80	73.59	0.66
14	Insignia Life	119,991	112,168	6.97	0	36.50	35.78	0.36
15	Mapfre México	352,439	294,486	19.68	0	128.24	101.42	1.05
	TOTAL MEDIANAS	5,928,861	4,992,156	18.76	2,590	41.21	43.98	17.74
16	Atlas	138,185	144,715	-4.51	0	62.60	69.45	0.41
17	Seguros Argos	129,342	161,091	-19.71	0	62.40	83.32	0.39
18	Skandia Life	19,644	34,539	-43.13	0	13.05	33.48	0.06
19	Chubb Seguros México	4,181	17,808	-76.52	-1,174	5.64	21.19	0.01
20	Ve Por Más	21,569	22,015	-2.02	0	31.30	130.27	0.06
21	Seguros Azteca	6,380	3,855	65.52	0	21.41	12.11	0.02
22	General de Seguros	17,925	16,014	11.93	0	61.92	51.91	0.05
23	El Potosí	1,891	15,013	-87.41	0	7.88	64.57	0.01
24	Seguros SURA	15,855	0	null	0	110.62	0.00	0.05
25	Thona	99	0	null	0	2.44	null	0.00
26	La Latinoamericana	1,920	1,205	59.33	263	82.65	59.96	0.01
27	Hir Seguros	-737	1,748	-142.17	0	-36.57	114.05	-0.00
28	Zurich Aseguradora Mexicana	14,930	7,494	99.22	-31	2.26K	766.48	0.04
29	Patrimonial Vida	0	-0	-103.53	0	null	null	0.00
29	Zurich Vida	0	0	null	0	null	null	null
29	Pan-American México	312	188	65.99	0	null	null	0.00
	TOTAL RESTO	371,496	425,684	-12.73	-942	44.88	59.78	1.11
200	Patria	0	0	null	0	null	null	null
201.1	TOTAL	33,417,434	28,887,441	15.68	2,044	51.53	54.61	100.00

Análisis de Siniestros

Vida Gpo y Col
1° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
		Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccidendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Banorte	1,573,560	1,501,401	4.81	11,424	17.66	35.74	12.43
2	Metlife México	4,186,788	4,330,616	-3.32	66,276	55.74	45.52	33.06
3	Hir Seguros	600,940	409,500	46.75	124,256	25.10	22.85	4.75
4	Mapfre México	575,079	547,833	4.97	15,399	32.11	45.70	4.54
5	Atlas	311,014	239,454	29.88	192	20.53	34.25	2.46
	TOTAL GRANDES	7,247,381	7,028,804	3.11	217,548	32.76	40.38	57.23
6	Citibanamex Seguros	319,070	374,946	-14.90	0	23.18	28.20	2.52
7	G.N.P.	801,248	751,206	6.66	30,865	59.18	53.22	6.33
8	Thona	615,424	0		4,083	49.14		4.86
9	AXA Seguros	118,524	245,764	-51.77	34,558	11.88	29.73	0.94
10	Assurant Vida	52,563	62,582	-16.01	-218	5.47	13.95	0.42
11	Inbursa	418,282	568,877	-26.47	-2,297	46.36	68.74	3.30
12	BBVA Bancomer	489,303	416,584	17.46	0	57.30	46.16	3.86
13	Zurich Santander	247,353	155,714	58.85	0	29.20	18.95	1.95
14	Seguros Argos	587,438	462,892	26.91	10,239	75.29	81.97	4.64
15	Seguros Azteca	314,937	525,134	-40.03	0	42.64	31.43	2.49
	TOTAL MEDIANAS	3,964,142	3,563,697	11.24	77,230	39.39	40.48	31.31
16	Patrimonial Vida	223,310	326,666	-31.64	1,657	35.99	102.59	1.76
17	Chubb Seguros México	149,200	83,209	79.31	42,249	36.74	22.55	1.18
18	Pan-American México	59,650	52,807	12.96	9,884	15.74	30.30	0.47
19	Afirme	66,921	69,366	-3.52	1,057	18.40	20.58	0.53
20	Agroasemex	100,377	81,932	22.51	0	31.89	2,229.91	0.79
21	Zurich Aseguradora Mexicana	52,778	87,219	-39.49	-753	17.04	34.35	0.42
22	Seguros SURA	25,066	0		1,999	8.80	0.00	0.20
23	Monterrey New York Life	95,577	194,741	-50.92	4,607	47.14	33.91	0.75
24	Insignia Life	101,711	51,865	96.11	14,048	52.44	48.19	0.80
25	Ve Por Más	68,871	122,131	-43.61	6,796	52.66	158.89	0.54
26	General de Seguros	84,590	71,914	17.63	21,590	74.17	83.91	0.67
27	El Potosí	41,783	25,849	61.65	1,404	43.99	35.11	0.33
28	La Latinoamericana	31,864	43,541	-26.82	-78	42.64	58.25	0.25
29	Allianz México	182,826	180,206	1.45	2,782	290.48	36.06	1.44
30	Tokio Marine	12,274	17,252	-28.85	337	48.84	86.14	0.10
31	HSBC Seguros	147,291	62,233	136.67	0	635.41	224.11	1.16
32	Skandia Life	-311	-698	-55.49	0	-12.46	-32.59	-0.00
33	Zurich Vida	0	0		0			
35	HDI Seguros	4,731	4,543	4.14	0	-296.98	341.32	0.04
36	Prudential	2,568	0	1,490,907.68	0	-89.49	0.01	0.02
	TOTAL RESTO	1,451,078	1,474,776	-1.61	107,578	40.32	44.25	11.46
201.1	TOTAL	12,662,601	12,067,277	4.93	402,355	35.39	40.85	100.00

Análisis de Siniestros

Pensiones Total
1 ° Trimestre 2024



Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe	% de Incremento	2024 %	2023 %	☰ ⋮
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones Banorte	3,487,520	3,161,078	10.33	105.44	74.31	46.08
2	ProFuturo G.N.P.	1,532,285	1,327,041	15.47	51.21	50.73	20.25
3	Pensiones BBVA Bancomer	2,348,640	2,074,045	13.24	113.31	77.30	31.03
4	Citibanamex Pensiones	199,356	195,153	2.15	8.47K	14.03K	2.63
TOTAL GRANDES		7,567,801	6,757,318	11.99	90.36	70.72	100.00
201. 1	TOTAL	7,567,801	6,757,318	11.99	90.36	70.72	100.00

Análisis de Siniestros

Pensiones IMSS

1 ° Trimestre 2024



Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe	% de Incremento	2024 %	2023 %	☰ ⋮
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones Banorte	2,841,573	2,577,472	10.25	112.66	80.39	47.74
2	ProFuturo G.N.P.	1,114,978	976,185	14.22	52.09	56.30	18.73
3	Pensiones BBVA Bancomer	1,796,517	1,597,282	12.47	180.87	97.45	30.18
4	Citibanamex Pensiones	199,356	195,153	2.15	8.47K	14.03K	3.35
	TOTAL GRANDES	5,952,424	5,346,092	11.34	105.20	81.24	100.00
2011	TOTAL	5,952,424	5,346,092	11.34	105.20	81.24	100.00

Análisis de Siniestros

Pensiones ISSSTE

1 ° Trimestre 2024



Cifras en miles

		Siniestros Directos			% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe	% de Incremento	2024 %	2023 %	☰ ⋮
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Pensiones BBVA Bancomer	552,123	476,763	15.81	51.15	45.66	34.18
2	ProFuturo G.N.P.	417,307	350,856	18.94	48.98	39.77	25.83
3	Pensiones Banorte	645,947	583,606	10.68	82.27	55.71	39.99
	TOTAL GRANDES	1,615,377	1,411,226	14.47	59.46	47.45	100.00

Análisis de Siniestros

Accidentes y Enfermedades Total

1° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	G.N.P.	6,947,541	5,548,012	25.23	12,061	53.49	49.44	24.81
2	Metlife México	5,587,730	4,494,439	24.33	-858	56.70	53.19	19.96
3	AXA Seguros	4,916,116	4,421,166	11.20	12,056	57.35	53.88	17.56
4	Monterrey New York Life	2,590,810	2,145,316	20.77	1,263	61.66	56.53	9.25
5	Atlas	1,077,116	977,073	10.24	0	53.91	51.10	3.85
	TOTAL GRANDES	21,119,313	17,586,006	20.09	24,522	56.14	52.36	75.43
6	Inbursa	990,694	997,531	-0.69	-668	58.47	71.64	3.54
7	Mapfre México	917,756	794,152	15.56	0	62.88	60.39	3.28
8	Banorte	1,002,066	905,167	10.71	0	69.30	71.51	3.58
9	BUPA México	661,010	758,666	-12.87	0	59.87	86.73	2.36
10	Allianz México	579,993	533,228	8.77	1,674	71.91	66.83	2.07
11	Plan Seguro	477,688	474,350	0.70	0	59.97	67.50	1.71
12	Ve Por Más	425,035	389,364	9.16	0	71.70	74.52	1.52
13	AXA Salud	94,383	114,369	-17.47	0	17.03	23.47	0.34
14	Zurich Aseguradora Mexicana	267,938	177,610	50.86	0	51.71	386.23	0.96
15	Chubb Seguros México	73,659	89,015	-17.25	-3,361	18.99	26.71	0.26
	TOTAL MEDIANAS	5,490,222	5,233,452	4.91	-2,354	58.65	67.64	19.61
16	Seguros Azteca	36,596	16,152	126.58	0	10.68	6.23	0.13
17	La Latinoamericana	122,684	119,645	2.54	0	43.49	73.05	0.44
18	General de Salud	284,177	165,561	71.64	0	117.11	68.98	1.01
19	Zurich Santander	11,983	14,558	-17.69	0	5.31	6.66	0.04
20	Citibanamex Seguros	40,363	38,218	5.61	0	19.13	18.16	0.14
21	PREVEM Seguros	120,598	114,668	5.17	0	57.26	52.84	0.43
22	BBVA Bancomer	-3,199	-8,123	-60.61	0	-1.71	-5.18	-0.01
23	Dentegra	45,959	0		52	26.04	0.00	0.16
24	Seguros SURA	112,580	0		0	66.20	0.00	0.40
25	HSBC Seguros	17,398	19,251	-9.63	0	11.25	12.96	0.06
26	Pan-American México	71,271	83,478	-14.62	0	46.74	61.90	0.25
27	BBVA Bancomer Salud	353,670	249,871	41.54	0	248.70	84.58	1.26
28	MediAccess	51,221	51,472	-0.49	0	64.54	99.47	0.18
29	Centaur	34,540	24,761	39.50	140	43.71	56.54	0.12
30	AIG Seguros	12,538	20,467	-38.74	0	18.72	29.73	0.04
31	Odontoprev	8,158	5,804	40.56	0	16.99	15.23	0.03
32	Thona	14,750	0		120	47.72		0.05
33	HDI Seguros	10,010	3,551	181.89	0	46.88	37.35	0.04
34	General de Seguros	9,282	7,254	27.96	0	94.02	92.85	0.03
35	El Potosí	9,150	10,470	-12.61	0	127.22	143.28	0.03
36	Hir Seguros	11,041	6,354	73.76	0	162.45	138.57	0.04
37	Quálitas Salud	13,878	3,052	354.68	0	285.47	-12.02K	0.05
38	SPP Seguros	-37	0		0	-200.56		-0.00
39	Zurich Vida	0	0		0			
39	Agroasemex	-2	-5	-64.09	0			-0.00
39	Assurant Vida	0	0		0			
39	Tokio Marine	0	0		0			
	TOTAL RESTO	1,388,610	946,460	46.72	313	48.68	36.34	4.96
	Patria	0	0		0			
201.1	TOTAL	27,998,145	23,765,918	17.81	22,481	56.19	54.10	100.00

Análisis de Siniestros

Accidentes Personales

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Chubb Seguros México	44,494	56,217	-20.85	-3,361	13.44	22.04	13.20
2	Seguros Azteca	36,948	16,073	129.87	0	11.29	6.45	10.96
3	Citibanamex Seguros	40,363	38,218	5.61	0	19.13	18.15	11.97
4	BBVA Bancomer	-3,199	-8,123	-60.61	0	-1.71	-5.18	-0.95
5	Zurich Santander	6,375	6,849	-6.93	0	4.12	4.56	1.89
	TOTAL GRANDES	124,981	109,236	14.41	-3,361	10.32	10.69	37.07
6	HSBC Seguros	5,692	7,232	-21.29	0	4.47	6.52	1.69
7	La Latinoamericana	18,490	11,547	60.13	0	15.07	67.70	5.48
8	AIG Seguros	12,538	20,467	-38.74	0	18.72	29.73	3.72
9	Banorte	17,307	4,519	283.01	0	30.45	6.86	5.13
10	G.N.P.	10,644	10,609	0.33	3,061	20.32	23.30	3.16
11	AXA Seguros	30,537	42,311	-27.83	0	82.22	66.19	9.06
12	Mapfre México	23,454	23,160	1.27	0	75.35	75.67	6.96
13	Thona	14,696	0		120	47.73		4.36
14	Monterrey New York Life	2,394	6,148	-61.07	0	8.03	18.31	0.71
15	Seguros SURA	15,500	0		0	78.75	0.00	4.60
	TOTAL MEDIANAS	151,252	125,992	20.05	3,181	26.32	27.08	44.87
16	Pan-American México	6,780	14,203	-52.26	0	35.16	77.64	2.01
17	Inbursa	6,787	7,611	-10.83	-729	37.95	58.37	2.01
18	Atlas	4,120	13,701	-69.93	0	31.79	96.99	1.22
19	General de Seguros	9,282	7,254	27.96	0	94.02	92.85	2.75
20	El Potosí	9,150	10,470	-12.61	0	127.22	143.28	2.71
21	Hir Seguros	11,041	6,354	73.76	0	162.45	138.57	3.28
22	Ve Por Más	5,019	17,372	-71.11	0	83.76	324.69	1.49
23	PREVEM Seguros	1,300	518	150.89	0	29.52	39.82	0.39
24	Zurich Aseguradora Mexicana	3,220	320	906.64	0	108.31	11.90	0.96
25	Metlife México	35	222	-84.45	0	1.39	19.89	0.01
26	HDI Seguros	4,192	5,759	-27.20	0	305.20	301.05	1.24
27	Odontoprev	-1	-2	-25.61	0	-5.44	-5.58	-0.00
28	SPP Seguros	-37	0		0	-200.56		-0.01
29	Quálitas Salud	0	0	-70.08	0		2.95	0.00
29	Agroasemex	-2	-5	-64.09	0			-0.00
29	Zurich Vida	0	0		0			
29	Allianz México	1	242	-99.52	0		1.82K	0.00
29	Tokio Marine	0	0		0			
29	Assurant Vida	0	0		0			
	TOTAL RESTO	60,887	84,018	-27.53	-729	66.73	108.31	18.06
200	Patria	0	0		0			
2011	TOTAL	337,120	319,246	5.60	-908	17.96	20.40	100.00

Análisis de Siniestros

AP Individual

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicitendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part de Mercado Actual
1	Chubb Seguros México	14,952	37,557	-60.19	-9,303	7.12	22.64	17.40
2	Citibanamex Seguros	31,800	29,240	8.76	0	18.80	18.29	37.01
3	Zurich Santander	5,325	4,848	9.84	0	3.47	3.23	6.20
4	BBVA Bancomer	-1,231	4,086	-130.14	0	-0.86	2.90	-1.43
5	HSBC Seguros	5,177	7,637	-32.21	0	9.74	20.12	6.02
	TOTAL GRANDES	56,022	83,367	-32.80	-9,303	7.68	12.73	65.19
6	Banorte	5,877	-774	-858.92	0	16.64	-1.82	6.84
7	AIG Seguros	6,292	7,819	-19.52	0	22.71	33.65	7.32
8	AXA Seguros	6,051	18,180	-66.72	0	24.87	38.78	7.04
9	Mapfre México	5,776	7,366	-21.58	0	27.12	38.95	6.72
10	Seguros Azteca	682	291	134.80	0	3.38	1.88	0.79
11	El Potosí	686	418	64.07	0	10.95	7.59	0.80
12	General de Seguros	329	-4	-8.83K	0	6.42	-0.11	0.38
13	Monterrey New York Life	719	3,053	-76.44	0	26.03	113.52	0.84
14	G.N.P.	-114	-46	147.66	0	-4.19	-3.74	-0.13
15	Atlas	117	19	502.42	0	8.31	1.33	0.14
	TOTAL MEDIANAS	26,416	36,322	-27.27	0	17.95	22.53	30.74
16	Seguros SURA	-49	0		0	-4.76	0.00	-0.06
17	Inbursa	249	72	244.13	0	34.48	9.70	0.29
18	PREVEM Seguros	550	372	47.63	0	178.77	116.52	0.64
19	Thona	2,471	0		0	992.32		2.88
20	La Latinoamericana	-0	-0	397.73	0	-0.28	-0.04	-0.00
21	Ve Por Más	0	9	-100.00	0	0.00	30.78	
22	Pan-American México	-21	221	-109.64	0	-67.31	330.26	-0.02
23	Odontoprev	-1	-1	-39.91	0	-4.63	-8.96	-0.00
24	Hir Seguros	-3	0	-6.41K	0	-46.13	0.97	-0.00
25	Allianz México	-0	-0	170.32	0			-0.00
25	Metlife México	0	0		0			
25	Quálitas Salud	0	0	-70.08	0		2.95	0.00
25	Assurant Vida	0	0		0			
25	Zurich Aseguradora Mexicana	302	0		0			0.35
	TOTAL RESTO	3,498	674	419.09	0	141.63	4.68	4.07
200	Patria	0	0		0			
201.1	TOTAL	85,935	120,363	-28.60	-9,303	9.78	14.49	100.00

Análisis de Siniestros

AP Gpo y Col

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dídendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Seguros Azteca	36,266	15,783	129.78	0	11.82	6.75	14.44
2	La Latinoamericana	18,490	11,547	60.13	0	15.08	68.04	7.36
3	Chubb Seguros México	29,542	18,661	58.31	5,943	24.44	20.94	11.76
4	HSBC Seguros	516	-405	-227.44	0	0.70	-0.56	0.21
5	G.N.P.	10,758	10,655	0.96	3,061	21.66	24.05	4.28
	TOTAL GRANDES	95,572	56,241	69.93	9,003	14.18	12.30	38.05
6	BBVA Bancomer	-1,968	-12,209	-83.88	0	-4.45	-77.12	-0.78
7	Citibanamex Seguros	8,563	8,979	-4.63	0	20.42	17.72	3.41
8	AIG Seguros	6,245	12,648	-50.62	0	15.91	27.74	2.49
9	Thona	12,225	0		120	40.03		4.87
10	Monterrey New York Life	1,674	3,094	-45.90	0	6.19	10.02	0.67
11	Banorte	11,430	5,293	115.93	0	53.12	22.65	4.55
12	Pan-American México	6,802	13,982	-51.35	0	35.33	76.71	2.71
13	Seguros SURA	15,549	0		0	83.40	0.00	6.19
14	Inbursa	6,538	7,539	-13.28	-729	38.09	61.33	2.60
15	AXA Seguros	24,487	24,130	1.48	0	191.15	141.63	9.75
	TOTAL MEDIANAS	91,545	63,457	44.26	-608	33.61	27.63	36.45
16	Atlas	4,002	13,681	-70.74	0	34.66	108.06	1.59
17	Mapfre México	17,678	15,794	11.93	0	179.80	135.03	7.04
18	Hir Seguros	11,044	6,354	73.80	0	162.62	138.70	4.40
19	Ve Por Más	5,019	17,362	-71.09	0	84.24	326.39	2.00
20	General de Seguros	8,953	7,258	23.36	0	188.64	162.37	3.56
21	PREVEM Seguros	750	146	414.46	0	18.32	14.86	0.30
22	Zurich Aseguradora Mexicana	2,917	320	812.13	0	98.14	11.90	1.16
23	Metlife México	35	222	-84.45	0	1.39	19.89	0.01
24	HDI Seguros	4,192	5,759	-27.20	0	305.20	301.05	1.67
25	Zurich Santander	1,050	2,001	-47.53	0	88.68	794.69	0.42
26	El Potosí	8,465	10,052	-15.80	0	910.15	558.05	3.37
27	SPP Seguros	-37	0		0	-200.56		-0.01
28	Odontoprev	-0	-0	96.04	0	-10.01	-1.32	-0.00
29	Zurich Vida	0	0		0			

Análisis de Siniestros

Gastos Medicos

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	G.N.P.	6,936,897	5,537,403	25.27	9.00K	53.62	49.54	25.86
2	Metlife México	5,587,695	4,494,217	24.33	-857.76	56.71	53.19	20.83
3	AXA Seguros	4,885,579	4,378,855	11.57	12.06K	57.25	53.78	18.22
4	Monterrey New York Life	2,588,416	2,139,168	21.00	1.26K	62.04	56.87	9.65
5	Atlas	1,072,996	963,373	11.38	0.00	54.05	50.76	4.00
	TOTAL GRANDES	21,071,584	17,513,016	20.32	21.46K	56.22	52.39	78.57
6	Inbursa	983,907	989,920	-0.61	60.80	58.69	71.77	3.67
7	Mapfre México	894,301	770,992	15.99	0.00	62.61	60.03	3.33
8	Banorte	984,759	900,649	9.34	0.00	70.89	75.06	3.67
9	BUPA México	661,010	758,666	-12.87	0.00	59.87	86.73	2.46
10	Allianz México	579,992	532,986	8.82	1.67K	71.91	66.80	2.16
11	Ve Por Más	420,015	371,992	12.91	0.00	71.58	71.94	1.57
12	Zurich Aseguradora Mexicana	264,719	177,290	49.31	0.00	51.38	409.46	0.99
13	Plan Seguro	113,342	156,944	-27.78	0.00	41.95	100.54	0.42
14	PREVEM Seguros	119,298	114,150	4.51	0.00	57.85	52.92	0.44
15	La Latinoamericana	104,193	108,098	-3.61	0.00	65.35	73.67	0.39
	TOTAL MEDIANAS	5,125,537	4,881,687	5.00	1.74K	62.95	73.79	19.11
16	Seguros SURA	97,080	0		0.00	64.56	0.00	0.36
17	BBVA Bancomer Salud	350,982	247,953	41.55	0.00	252.89	84.90	1.31
18	Pan-American México	64,491	69,275	-6.91	0.00	48.42	59.44	0.24
19	Dentegra	29,931	0		39.33	23.10	0.00	0.11
20	Zurich Santander	5,608	7,709	-27.25	0.00	7.92	11.29	0.02
21	Chubb Seguros México	29,165	32,797	-11.08	0.00	51.21	41.91	0.11
22	HSBC Seguros	11,706	12,019	-2.61	0.00	42.65	31.86	0.04
23	Centauro	13,887	12,320	12.71	0.00	59.92	62.76	0.05
24	HDI Seguros	5,818	-2,207	-363.57	0.00	29.12	-29.07	0.02
25	Seguros Azteca	-351	78	-548.18	0.00	-2.26	0.77	-0.00
26	Odontoprev	2,043	1,818	12.42	0.00	29.66	204.68	0.01
27	General de Salud	554	724	-23.47	0.00	43.43	3.89K	0.00
28	Quálitás Salud	11,860	0	6.24M	0.00	2.35K		0.04
29	Thona	54	0		0.00	47.36		0.00
30	MediAccess	-1	-1	22.06	0.00	-6.84	-7.12	-0.00
31	BBVA Bancomer	0	0		0.00			
31	Zurich Vida	0	0		0.00			
31	Assurant Vida	0	0		0.00			
31	Citibanamex Seguros	0	0		0.00		0.00	
	TOTAL RESTO	622,827	382,487	62.84	39.33	80.40	42.46	2.32
20 0	Patria	0	0		0.00			
20 1.1	TOTAL	26,819,947	22,777,190	17.75	23.24K	57.80	55.63	100.00

Análisis de Siniestros

GMM. Individual
1 ° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	Importe			%	%	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	G.N.P.	3,974,757	3,191,205	24.55	0.00	66.63	59.54	31.64
2	AXA Seguros	2,930,874	2,767,345	5.91	0.00	65.11	67.46	23.33
3	Monterrey New York Life	1,766,733	1,413,882	24.96	0.00	69.59	61.29	14.06
4	Metlife México	817,947	621,583	31.59	0.00	52.07	43.24	6.51
5	Mapfre México	659,177	505,755	30.34	0.00	71.17	62.20	5.25
	TOTAL GRANDES	10,149,488	8,499,769	19.41	0.00	65.47	60.63	80.79
6	BUPA México	496,655	671,292	-26.01	0.00	67.47	94.05	3.95
7	Inbursa	411,763	360,373	14.26	0.00	59.10	56.34	3.28
8	Ve Por Más	353,945	312,768	13.17	0.00	73.98	71.56	2.82
9	Atlas	301,897	227,430	32.74	0.00	73.95	59.44	2.40
10	Allianz México	292,160	281,079	3.94	0.00	76.76	76.99	2.33
11	Banorte	187,327	205,637	-8.90	0.00	126.56	119.53	1.49
12	Pan-American México	64,301	69,275	-7.18	0.00	48.95	59.44	0.51
13	BBVA Bancomer Salud	56,574	71,269	-20.62	0.00	50.28	82.01	0.45
14	Plan Seguro	48,980	38,396	27.56	0.00	46.19	52.03	0.39
15	La Latinoamericana	41,789	49,760	-16.02	0.00	53.16	71.87	0.33
	TOTAL MEDIANAS	2,255,392	2,287,277	-1.39	0.00	68.83	74.83	17.95
16	PREVEM Seguros	76,322	68,414	11.56	0.00	98.14	98.96	0.61
17	Zurich Santander	5,608	7,709	-27.25	0.00	7.92	11.29	0.04
18	Chubb Seguros México	28,755	32,277	-10.91	0.00	54.04	42.91	0.23
19	Seguros SURA	26,724	0		0.00	55.19	0.00	0.21
20	Zurich Aseguradora Mexicana	3,406	4,621	-26.29	0.00	10.63	19.68	0.03
21	HSBC Seguros	11,706	12,019	-2.61	0.00	42.65	31.86	0.09
22	HDI Seguros	5,643	-2,227	-353.45	0.00	30.98	-29.32	0.04
23	Seguros Azteca	-351	78	-548.18	0.00	-2.26	0.77	-0.00
24	General de Salud	402	646	-37.88	0.00	51.18	-889.85	0.00
25	Odontoprev	67	152	-55.81	0.00	15.98	45.99	0.00
26	MediAccess	-1	-1	22.06	0.00	-6.84	-7.12	-0.00
27	Assurant Vida	0	0		0.00			
27	BBVA Bancomer	0	0		0.00			
27	Zurich Vida	0	0		0.00			
27	Citibanamex Seguros	0	0		0.00		0.00	
27	Quálitas Salud	0	0	-85.96	0.00			0.00
33	Thona	-0	0		0.00	3.05		-0.00
	TOTAL RESTO	158,281	123,690	27.97	0.00	45.92	37.21	1.26
200	Patria	0	0		0.00			
201.1	TOTAL	12,563,161	10,910,737	15.14	0.00	65.69	62.68	100.00

Análisis de Siniestros

GMM. Gpo y Col

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
		Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicitendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Metlife México	4,769,748	3,872,634	23.17	-857.76	57.59	55.23	33.46
2	G.N.P.	2,962,140	2,346,198	26.25	9.00K	42.49	40.33	20.78
3	AXA Seguros	1,954,705	1,611,510	21.30	12.06K	48.47	39.89	13.71
4	Monterrey New York Life	821,683	725,286	13.29	1.26K	50.32	49.87	5.76
5	Atlas	771,099	735,943	4.78	0.00	48.90	48.57	5.41
	TOTAL GRANDES	11,279,375	9,291,572	21.39	21.46K	50.14	46.84	79.12
6	Banorte	797,432	695,012	14.74	0.00	64.25	67.61	5.59
7	Inbursa	572,144	629,547	-9.12	60.80	58.40	85.12	4.01
8	Mapfre México	235,125	265,237	-11.35	0.00	46.82	56.28	1.65
9	Zurich Aseguradora Mexicana	261,313	172,669	51.34	0.00	54.09	871.21	1.83
10	Allianz México	287,832	251,908	14.26	1.67K	67.57	58.21	2.02
11	BUPA México	164,355	87,374	88.10	0.00	44.66	54.27	1.15
12	Plan Seguro	64,362	118,548	-45.71	0.00	39.20	144.04	0.45
13	Dentegra	29,931	0		39.33	23.10	0.00	0.21
14	PREVEM Seguros	42,976	45,736	-6.03	0.00	33.46	31.21	0.30
15	Ve Por Más	66,070	59,225	11.56	0.00	60.98	73.98	0.46
	TOTAL MEDIANAS	2,521,540	2,325,256	8.44	1.77K	55.65	70.94	17.69
16	Seguros SURA	70,356	0		0.00	69.00	0.00	0.49
17	La Latinoamericana	62,404	58,338	6.97	0.00	77.21	75.27	0.44
18	BBVA Bancomer Salud	294,408	176,683	66.63	0.00	1.12K	86.12	2.07
19	Centauro	13,887	12,320	12.71	0.00	59.92	62.76	0.10
20	Odontoprev	1,976	1,665	18.66	0.00	30.55	298.90	0.01
21	Chubb Seguros México	409	520	-21.34	0.00	10.95	17.20	0.00
22	Pan-American México	190	0		0.00	10.29		0.00
23	HDI Seguros	175	19	813.22	0.00	9.91		0.00
24	Quálitas Salud	11,860	0		0.00	2.35K		0.08
25	General de Salud	153	78	95.72	0.00	31.07	85.62	0.00
26	Thona	54	0		0.00	44.34		0.00
27	Citibanamex Seguros	0	0		0.00			
27	Zurich Vida	0	0		0.00			
	TOTAL RESTO	455,872	249,625	82.62	0.00	184.43	59.67	3.20
200	Patria	0	0		0.00			
201.1	TOTAL	14,256,787	11,866,453	20.14	23.24K	52.27	50.42	100.00

Análisis de Siniestros

Salud

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Diccendos	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	AXA Salud	94,383	114,369	-17.47	0	17.03	23.47	11.22
2	Plan Seguro	364,347	317,405	14.79	0	69.22	58.07	43.32
3	General de Salud	283,623	164,837	72.06	0	117.50	68.68	33.72
4	MediAccess	51,222	51,473	-0.49	0	64.55	99.49	6.09
5	Centauro	20,654	12,440	66.02	140	36.98	51.49	2.46
TOTAL GRANDES		814,228	660,524	23.27	140	55.88	48.94	96.81
6	Dentegra	16,028	0	null	13	34.14	0.00	1.91
7	Odontoprev	6,116	3,988	53.36	0	14.88	10.72	0.73
8	Quálitas Salud	2,018	3,052	-33.87	0	46.34	-11.73K	0.24
9	BBVA Bancomer Salud	2,688	1,918	40.11	0	78.67	56.98	0.32
TOTAL MEDIANAS		26,850	8,958	199.72	13	28.02	12.87	3.19
200	Patria	0	0	null	0	null	null	null

Análisis de Siniestros

Salud Individual

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicidados	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	Plan Seguro	355,982	296,567	20.03	0	68.97	56.71	85.66
2	MediAccess	19,164	22,930	-16.42	0	72.55	83.05	4.61
3	General de Salud	21,754	19,203	13.29	0	96.10	83.06	5.23
4	AXA Salud	15,758	9,320	69.07	0	116.26	74.05	3.79
5	Odontoprev	334	158	110.51	0	6.61	4.87	0.08
TOTAL GRANDES		412,992	348,178	18.62	0	70.74	59.06	99.38
6	Quálitas Salud	252	111	126.78	0	33.93	310.58	0.06
7	BBVA Bancomer Salud	1,951	314	520.38	0	426.08	136.60	0.47
8	Centauro	282	243	15.90	0	101.48	102.08	0.07
9	Dentegra	77	0	null	0	28.20	0.00	0.02
TOTAL MEDIANAS		2,562	669	283.02	0	146.22	69.26	0.62
200	Patria	0	0	null	0	null	null	null
201.	TOTAL	415.554	348.847	19.12	0	70.97	59.08	100.00

Análisis de Siniestros

Salud Gpo y Col

1° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos		% de Incremento	Inc. Rva. Dividendos Importe	% vs. Prima Directa		% de participación de Mercado
		2024 Importe	2023 Importe			2024 %	2023 %	
#	Compañía	Siniestros Directos Actual	Siniestros Directos Anterior	Incremento en porcentaje	Inc. Rva. Dicides	% vs. Prima Directa Actual	% vs. Prima Directa Anterior	Part en Mercado Actual
1	AXA Salud	78,625	105,048	-25.15	0	14.54	22.13	18.48
2	General de Salud	261,869	145,634	79.81	0	119.72	67.15	61.54
3	Centauro	20,372	12,197	67.02	140	36.66	50.99	4.79
4	MediAccess	32,058	28,543	12.31	0	60.56	118.31	7.53
5	Dentegra	15,951	0	null	13	34.18	0.00	3.75
TOTAL GRANDES		408,874	291,423	40.30	153	44.70	37.94	96.09
6	Odontoprev	5,782	3,829	50.99	0	16.03	11.28	1.36
7	Plan Seguro	8,365	20,839	-59.86	0	81.71	87.99	1.97
8	Quálitas Salud	1,766	2,941	-39.95	0	48.89	-4.75K	0.42
9	BBVA Bancomer Salud	737	1,604	-54.06	0	24.91	51.13	0.17
TOTAL MEDIANAS		16,650	29,213	-43.00	0	31.49	48.12	3.91
200	Patria	0	0	null	0	null	null	null
201.	TOTAL	425,524	320,635	32.71	153	43.98	38.68	100.00

Análisis de Siniestros

Daños

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeve ngada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part. de Mercado en sin.
1	Quálitas	8,350,610	16.26	52.63	62.90	8,356,950	16.29	13,431,792	29.41	62.22	69.24	23.14
2	G.N.P.	3,349,248	-6.33	39.61	52.94	3,261,202	2.58	5,521,361	12.52	59.07	64.79	9.28
3	Chubb Seguros México	2,700,611	-7.20	38.10	48.91	1,366,021	-3.86	2,199,384	29.26	62.11	83.50	7.48
4	AXA Seguros	3,601,103	16.08	55.18	56.73	3,130,549	11.68	4,598,442	21.04	68.08	73.78	9.98
5	Banorte	2,101,337	90.97	43.86	29.84	1,333,628	25.07	2,850,308	18.93	46.79	44.49	5.82
	TOTAL GRANDES	20,102,910	12.49	47.05	53.70	17,448,350	11.45	28,601,288	23.37	61.01	67.53	55.72
6	Inbursa	1,216,724	-20.67	26.09	38.39	1,186,524	25.87	1,842,092	24.49	64.41	63.71	3.37
7	BBVA Bancomer	1,928,826	20.22	42.24	46.05	1,870,914	19.19	3,546,145	32.78	52.76	58.78	5.35
8	GMX Seguros	1,347,466	180.64	30.41	10.21	280,356	19.01	846,847	41.00	33.11	39.22	3.73
9	Atlas	880,465	2.45	25.02	32.14	795,161	7.17	1,475,416	30.62	53.89	65.69	2.44
10	Mapfre México	1,331,500	-25.97	43.78	49.55	658,386	-31.03	1,274,040	-4.91	51.68	71.25	3.69
11	HDI Seguros	1,626,629	4.86	53.90	52.49	1,586,600	2.58	2,649,450	6.16	59.88	61.98	4.51
12	Zurich Aseguradora Mexicana	1,021,493	77.80	35.68	21.04	812,186	51.39	1,414,096	29.30	57.43	49.05	2.83
13	AIG Seguros	294,063	4.09	15.94	8.73	148,980	11.96	183,462	69.84	81.20	123.19	0.82
14	Allianz México	478,905	119.64	31.34	14.52	157,575	234.36	193,344	99.10	81.50	48.53	1.33
15	Seguros Azteca Daños	13,303	-164.00	1.01	-1.66	-21,633	-195.74	101,415	7.55	-21.33	23.96	0.04
	TOTAL MEDIANAS	10,139,374	14.16	32.93	29.45	7,475,049	11.06	13,526,306	21.76	55.26	60.59	28.10
16	Afirme	565,108	-42.23	43.25	65.42	494,334	-27.23	748,344	1.75	66.06	92.36	1.57
17	HDI Global Seguros	132,678	51.70	11.70	8.60	4,077	766.43	-30,962	24.83	-13.17	-1.90	0.37
18	Seguros SURA	321,447		28.42	0.00	295,428	-22.35	776,893	3.91	38.03	50.89	0.89
19	ANA	571,880	-3.31	62.67	71.94	443,352	-1.62	750,741	19.91	59.06	71.97	1.58
20	Agroasemex	2,062,513	767.92	247.12	3.20	507,846	1.32K	915,632	55.28	55.46	6.08	5.72
21	Zurich Santander	-31,536	-166.51	-4.54	7.73	42,046	-13.14	643,308	12.42	6.54	8.46	-0.09
22	FM Global	634,283	121.98	94.51	41.68	-501	-123.11	9,941	-19.65	-5.04	17.52	1.76
23	General de Seguros	337,792	-10.01	51.55	69.98	308,908	-2.34	500,248	19.07	61.75	75.29	0.94
24	El Potosí	191,783	-5.86	34.04	36.42	187,931	-12.46	380,919	16.49	49.34	65.65	0.53
25	Primero Seguros	240,856	69.18	43.70	49.93	211,947	85.05	342,209	84.05	61.93	61.60	0.67
26	El Águila	201,830	50.09	47.39	33.51	196,998	55.20	345,850	18.60	56.96	43.53	0.56
27	Ve Por Más	75,708	-8.02	20.79	55.49	64,165	94.55	133,565	59.97	48.04	39.50	0.21
28	Sompo Japan	34,879	49.06	11.62	12.38	1,664	-79.48	3,160	-117.07	52.67	-43.81	0.10
29	Tokio Marine	63,312	-26.33	24.78	27.82	16,393	-26.93	48,268	-9.93	33.96	41.87	0.18
30	Swiss Re Corporate Solutions	77,195	132.10	36.32	25.28	535	363.86	5,815	172.57	9.21	5.41	0.21
31	Berkley Seguros	47,041	-18.54	22.21	29.94	4,243	-22.18	3,515	-36.26	120.70	98.86	0.13
32	Atradius	-26,212	-211.87	-14.16	12.22	-6,285	-162.19	45,188	57.44	-13.91	35.21	-0.07
33	Solunion Crédito	60,392	28.82	36.93	26.97	4,988	60.81	4,222	-9.70	118.14	66.34	0.17
34	La Latinoamericana	76,993	13.05	51.11	49.45	41,243	42.10	75,487	16.61	54.64	44.83	0.21
35	SHF Cred Vivienda	25,542	-111.76	21.18	-168.80	18,913	-109.37	143,033	-18.05	13.22	-115.70	0.07
36	Coface	112,278	-4.32K	109.61	-2.64	15,505	-962.97	17,286	22.03	89.70	-12.68	0.31
37	Crabi	23,401	136.85	48.12	49.92	18,913	478.01	28,405	568.60	66.58	77.02	0.06
38	Virginia Surety	8,518	-9.08	21.88	26.25	4,851	-13.46	22,019	53.79	22.03	39.15	0.02
39	Genworth Seg. de Crédito	17,096	-6.37K	44.50	-1.08	17,072	-327.72	46,225	22.79	36.93	-19.91	0.05
40	SPP Seguros	2,183		9.38		2,145		16,022		13.39		0.01
41	SPT	10,406	96.18	66.61	51.64	10,406	96.18	11,322	50.97	91.91	70.73	0.03
42	Momento Seguros	940		29.74		434		380		114.06		0.00
43	Zurich Daños	0				0		0				
43	HSBC Seguros					0		0				
46	Citibanamex Seguros	170	-107.40	-31.0...	-15.83	527	-705.71	0	-100.00		-15.92	0.00
	TOTAL RESTO	5,838,475	76.55	52.53	19.88	2,908,077	27.33	5,987,038	20.69	48.57	46.04	16.18
200	Patria	0				955,937	23.80	1,750,984	-8.77	54.59	40.23	
201.1	TOTAL	36,080,759	20.03	42.63	37.54	27,831,475	12.81	48,114,632	22.58	57.84	62.85	100.00

Análisis de Siniestros

Automoviles

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2024	2023	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	2024	2023	Part. de Mercado
1	Quálitas	8,350,776	16.29	52.64	62.89	8,357,116	16.30	13,431,289	29.42	62.22	69.24	31.59
2	G.N.P.	3,208,114	5.75	43.60	53.36	3,170,400	4.63	5,071,348	13.01	62.52	67.52	12.14
3	Chubb Seguros México	2,468,116	-5.01	47.90	69.70	1,339,019	-4.17	1,682,571	15.78	79.58	96.16	9.34
4	AXA Seguros	2,632,015	44.21	74.90	57.67	2,605,906	44.29	3,467,695	31.89	75.15	68.69	9.96
5	BBVA Bancomer	1,760,545	22.16	63.08	71.11	1,735,751	22.36	2,022,689	30.30	85.81	91.39	6.66
	TOTAL GRANDES	18,419,566	14.55	53.11	61.79	17,208,193	15.98	25,675,591	25.24	67.02	72.38	69.67
6	HDI Seguros	1,488,781	2.91	59.24	58.64	1,465,643	1.37	2,230,350	5.24	65.71	68.22	5.63
7	Banorte	1,240,197	25.02	55.65	58.99	1,229,910	23.99	1,831,790	25.98	67.14	68.22	4.69
8	Inbursa	1,008,205	39.18	61.22	56.81	1,007,328	39.06	1,383,326	27.73	72.82	66.89	3.81
9	Atlas	745,693	12.25	51.47	64.65	725,944	10.32	1,241,322	37.46	58.48	72.87	2.82
10	Zurich Aseguradora Mexicana	594,596	28.50	53.65	55.50	598,759	31.06	865,651	22.04	69.17	64.41	2.25
11	ANA	571,880	-3.31	62.67	71.94	443,352	-1.62	750,741	19.91	59.06	71.97	2.16
12	Mapfre México	555,595	1.68	61.03	67.32	547,686	0.24	859,092	16.77	63.75	74.27	2.10
13	Afirme	411,464	-28.90	61.47	95.54	411,827	-28.84	581,399	-0.97	70.83	98.58	1.56
14	Seguros SURA	281,016		61.41	0.00	278,432	54.70	452,585	83.42	61.52	72.94	1.06
15	General de Seguros	282,912	0.19	62.66	73.64	282,790	0.14	387,045	11.95	73.06	81.68	1.07
	TOTAL MEDIANAS	7,180,340	14.17	58.15	62.04	6,991,671	10.71	10,583,303	20.13	66.06	71.68	27.16
16	Primero Seguros	204,146	106.40	46.49	53.13	200,213	102.43	315,589	92.81	63.44	60.43	0.77
17	El Potosí	182,071	-14.68	45.52	72.65	179,305	-13.00	317,383	16.46	56.49	75.63	0.69
18	El Águila	168,376	55.06	64.48	51.04	168,092	55.31	246,897	24.84	68.08	54.72	0.64
19	La Latinoamericana	75,579	13.73	77.27	68.25	40,870	45.03	43,190	10.08	94.63	71.83	0.29
20	Ve Por Más	55,303	50.03	57.18	63.41	53,850	51.01	75,085	59.68	71.72	75.83	0.21
21	Seguros Azteca Daños	2,699	-89.63	3.07	34.24	2,699	-89.63	106,479	37.79	2.54	33.68	0.01
22	AIG Seguros	77,191	-2.16	88.78	70.77	67,508	-6.59	110,662	13.71	61.00	74.26	0.29
23	Allianz México	32,520	203.72	41.80	35.88	32,520	197.38	57,637	190.48	56.42	55.11	0.12
24	Crabi	23,401	136.85	48.12	49.92	18,913	478.01	28,405	568.60	66.58	77.02	0.09
25	SPT	10,406	96.18	66.61	51.64	10,406	96.18	11,322	50.97	91.91	70.73	0.04
26	Tokio Marine	4,118	-31.25	35.79	57.86	4,118	-31.25	7,221	17.95	57.02	97.84	0.02
27	Momento Seguros	940		29.74		434		380		114.06		0.00
28	Virginia Surety	156	102.31	21.11	14.28	156	102.31	524	32.53	29.72	19.47	0.00
29	Sompo Japan	-139	-86.80	-31.83	-419.92	-139	-87.24	46	-46.43	-300.68	-1.26K	-0.00
30	Zurich Santander	48	-163.00	20.16	-26.44	48	-163.00	260	-20.87	18.48	-23.22	0.00
31	Zurich Daños	0				0		0				
33	Citibanamex Seguros	99	-279.86	-18.08K	1.33K	0		0				0.00
	TOTAL RESTO	836,914	26.82	51.41	59.62	778,992	29.88	1,321,080	41.54	58.97	64.26	3.17
200	Patria	0				30,529	-27.29	54,149	-7.42	56.38	71.79	
201	TOTAL	26,436,820	14.80	54.33	61.79	24,978,856	14.83	37,579,974	24.26	66.47	71.92	100.00

Análisis de Siniestros
Automoviles Residentes
1 ° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2024	2023	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	2024	2023	Part. de Mercado
1	Quálitas	4,120,119	16.74	52.64	61.44	4,125,883	16.82	6,478,331	25.02	63.69	68.16	24.75
2	G.N.P.	2,014,191	0.89	46.16	63.57	1,976,477	-0.82	3,323,844	15.24	59.46	69.10	12.10
3	Chubb Seguros México	1,706,090	0.59	47.56	69.51	942,822	1.70	1,172,196	18.41	80.43	93.64	10.25
4	AXA Seguros	1,904,422	41.51	85.20	64.07	1,878,313	41.58	2,181,895	27.21	86.09	77.34	11.44
5	BBVA Bancomer	1,373,532	13.57	66.35	75.35	1,359,983	12.45	1,446,076	22.12	94.05	102.13	8.25
	TOTAL GRANDES	11,118,354	13.72	55.36	65.05	10,283,477	14.42	14,602,343	22.14	70.42	75.18	66.78
6	Banorte	912,671	27.07	54.72	58.48	904,535	25.93	1,322,625	23.71	68.39	67.18	5.48
7	HDI Seguros	972,487	10.03	63.10	60.41	944,512	7.12	1,347,939	7.43	70.07	70.27	5.84
8	Zurich Aseguradora Mexicana	593,742	28.57	53.98	55.79	597,911	31.14	857,250	21.87	69.75	64.82	3.57
9	Inbursa	639,126	38.93	66.27	56.49	638,442	38.78	849,160	18.46	75.19	64.18	3.84
10	Atlas	443,953	21.25	49.68	60.04	426,649	17.72	750,880	38.99	56.82	67.08	2.67
11	Mapfre México	462,556	4.95	60.95	68.70	455,321	3.31	705,143	21.01	64.57	75.63	2.78
12	ANA	324,751	-11.14	72.81	83.86	256,890	-7.24	376,180	14.56	68.29	84.34	1.95
13	Afirme	291,373	-23.08	79.67	102.16	291,582	-23.02	362,390	-6.45	80.46	97.78	1.75
14	Primero Seguros	123,303	74.36	42.35	57.43	122,283	72.92	207,879	91.24	58.82	65.05	0.74
15	Seguros SURA	146,427		50.56	0.00	144,892	33.44	216,010	42.46	67.08	71.61	0.88
	TOTAL MEDIANAS	4,910,390	18.44	59.03	62.15	4,783,017	15.14	6,995,456	19.72	68.37	71.09	29.49
16	El Águila	162,850	59.67	64.59	50.28	162,566	59.94	235,583	27.12	69.01	54.84	0.98
17	El Potosí	113,754	-9.32	59.90	79.09	112,410	-10.39	164,677	9.33	68.26	83.28	0.68
18	General de Seguros	109,864	-4.47	63.41	72.44	109,864	-4.47	145,480	-2.07	75.52	77.41	0.66
19	Seguros Azteca Daños	-3,859	-114.83	-4.39	34.24	-3,859	-114.83	104,189	34.82	-3.70	33.68	-0.02
20	AIG Seguros	64,134	22.85	74.03	57.81	60,282	20.05	91,293	28.94	66.03	70.92	0.39
21	Allianz México	32,365	205.00	41.60	35.56	32,365	198.58	57,637	190.48	56.15	54.63	0.19
22	La Latinoamericana	60,925	15.67	91.26	77.18	32,510	48.56	28,975	9.51	112.20	82.71	0.37
23	Ve Por Más	42,235	53.31	75.68	82.27	41,482	50.58	47,259	67.09	87.78	97.40	0.25
24	Crabi	23,401	136.85	48.12	49.92	18,913	478.01	28,405	568.60	66.58	77.02	0.14
25	SPT	10,406	96.18	66.61	51.64	10,406	96.18	11,322	50.97	91.91	70.73	0.06
26	Tokio Marine	3,204	-31.67	34.57	57.04	3,204	-31.67	6,221	20.93	51.50	91.16	0.02
27	Momento Seguros	940		29.74		434		380		114.06		0.01
28	Sompo Japan	-75	-91.53	-30.47	-451.24	-75	-91.81	64	-7.73	-118.12	-1.33K	-0.00
29	Zurich Santander	48	-163.00	20.16	-26.44	48	-163.00	260	-20.87	18.48	-23.22	0.00
30	Zurich Daños	0				0		0				
32	Citibanamex Seguros	99	-279.86	-18.08K	1.33K	0		0				0.00
	TOTAL RESTO	620,290	16.96	58.11	61.89	580,550	18.27	921,744	27.23	62.98	67.76	3.73
200	Patria	0				29,651	-31.19	52,558	-12.35	56.42	71.86	
2011	TOTAL	16,649,034	15.19	56.50	64.07	15,647,044	14.77	22,519,5...	21.58	69.48	73.60	100.00

Análisis de Siniestros

Camiones

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Quálitas	4,037,936	15.71	53.10	65.86	4,038,513	15.66	6,560,742	34.24	61.56	71.44	44.65
2	G.N.P.	864,425	22.64	54.43	46.44	864,425	22.64	1,199,876	3.65	72.04	60.88	9.56
3	Chubb Seguros México	666,054	-16.57	47.31	75.13	367,521	-16.29	482,812	13.23	76.12	102.97	7.36
4	AXA Seguros	725,455	51.89	57.53	45.48	725,455	51.89	1,268,417	40.91	57.19	53.06	8.02
5	HDI Seguros	464,321	-7.68	54.79	57.39	469,539	-6.82	774,337	2.34	60.64	66.60	5.13
	TOTAL GRANDES	6,758,191	13.14	53.18	60.92	6,465,452	15.11	10,286,183	26.55	62.86	69.10	74.73
6	BBVA Bancomer	387,012	66.99	53.69	54.97	375,768	79.61	576,612	56.63	65.17	56.83	4.28
7	Inbursa	368,557	39.17	54.26	57.93	368,365	39.09	531,266	46.39	69.34	72.98	4.08
8	Banorte	327,526	19.67	58.42	60.38	325,375	18.88	509,165	32.29	63.90	71.11	3.62
9	Atlas	294,285	0.90	56.78	75.75	291,840	0.95	463,056	35.87	63.02	84.82	3.25
10	ANA	227,979	22.49	54.47	55.35	168,483	24.65	328,158	31.26	51.34	54.06	2.52
11	Afirme	112,371	-42.36	40.67	86.63	112,545	-42.27	203,144	5.61	55.40	101.35	1.24
12	General de Seguros	171,455	2.75	62.64	75.35	171,333	2.67	237,863	22.87	72.03	86.20	1.90
13	El Potosí	68,142	-19.99	33.15	65.93	66,720	-14.31	147,325	27.55	45.29	67.41	0.75
14	Seguros SURA	125,837		76.40	0.00	124,787	77.67	194,339	114.59	64.21	77.56	1.39
15	Primero Seguros	77,834	176.27	52.61	44.75	74,920	165.93	107,675	95.99	69.58	51.28	0.86
	TOTAL MEDIANAS	2,160,999	25.40	54.49	62.52	2,080,138	21.64	3,298,605	40.15	63.06	72.66	23.90
16	Mapfre México	85,525	-5.30	64.91	62.21	84,851	-6.05	133,842	11.13	63.40	74.99	0.95
17	Ve Por Más	11,791	39.14	30.33	37.04	11,091	52.48	26,604	51.23	41.69	41.35	0.13
18	La Latinoamericana	12,238	-4.51	51.25	64.81	5,704	-1.17	10,086	22.16	56.56	69.91	0.14
19	AIG Seguros	7,332	56.47	118.65	63.93	1,581	291.88	5,400	66.17	29.28	12.42	0.08
20	Tokio Marine	865	-34.21	38.72	61.70	865	-34.21	1,179	9.64	73.40	122.32	0.01
21	Zurich Aseguradora Mexicana	77	-4.52K	4.73	-0.10	71	-4.17K	1,624	-5.61	4.35	-0.10	0.00
22	Sompo Japan	-63	-61.26	-33.62	-305.39	-63	-62.49	-17	-201.87	363.56	-987.33	-0.00
23	Seguros Azteca Daños	6,558				6,558		2,290		286.34		0.07
23	Allianz México	155	61.74			155	61.74	0				0.00
23	Zurich Daños	0				0		0				
	TOTAL RESTO	124,478	5.91	60.80	59.04	110,814	5.53	181,007	18.81	61.22	68.92	1.38
200	Patria	0				-136	-78.70	31	-89.19	-432.30	-219.50	
201.1	TOTAL	9,043,668	15.73	53.58	61.24	8,656,403	16.47	13,765,796	29.45	62.88	69.89	100.00

Análisis de Siniestros

Automoviles Turistas

1° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Chubb Seguros México	95,972	-7.67	60.81	46.15	28,677	-8.20	27,550	-25.21	104.09	84.80	41.41
2	Quálitas	46,777	-11.62	42.66	50.19	46,777	-11.62	106,616	27.85	43.87	63.47	20.18
3	HDI Seguros	30,563	-18.23	49.30	60.77	30,563	-18.23	57,149	-4.64	53.48	62.37	13.19
4	G.N.P.	18,843	-4.88	60.92	59.52	18,843	-4.88	34,978	-14.66	53.87	48.33	8.13
5	ANA	12,579	-59.18	46.51	87.90	12,578	-59.17	28,690	-20.52	43.84	85.33	5.43
	TOTAL GRANDES	204,735	-16.39	52.85	53.17	137,438	-20.17	254,983	-0.88	53.90	66.92	88.34
6	Mapfre México	7,514	-51.12	37.97	61.72	7,514	-51.12	20,107	-38.26	37.37	47.20	3.24
7	AXA Seguros	2,138	25.33	16.13	14.18	2,138	25.33	12,613	6.40	16.95	14.39	0.92
8	El Águila	5,526	-16.20	61.41	66.66	5,526	-16.20	11,314	-9.16	48.84	52.94	2.38
9	General de Seguros	1,594	217.04	35.23	15.56	1,594	217.04	3,702	3.12	43.05	14.00	0.69
10	El Potosí	176	-93.73	3.88	47.08	176	-93.73	5,381	-15.79	3.26	43.81	0.08
11	Zurich Aseguradora Mexicana	505	-42.69	40.91	62.85	505	-42.69	1,235	-11.95	40.87	62.80	0.22
12	Inbursa	489	-192.83	99.15	-70.07	489	-192.83	510	-38.82	95.82	-63.15	0.21
13	Atlas	223	-85.46	94.44	246.67	223	-85.46	313	-51.03	71.35	240.38	0.10
14	Seguros SURA	338		176.83	0.00	338	-3.60	213	-14.62	158.77	140.62	0.15
15	Primero Seguros	3,009	15.89K	14.84K	33.37	3,009	15.89K	34	-15.12	8.76K	46.47	1.30
	TOTAL MEDIANAS	21,512	-25.52	40.39	48.92	21,511	-26.41	55,423	-20.85	38.81	41.75	9.28
16	Banorte	-0				-0		0				-0.00
16	Zurich Daños	0				0		0				
16	Tokio Marine	0				0		0	-100.00		0.00	
20	AIG Seguros	5,522	-75.24	-68.20	214.53	5,459	-75.14	10,828	-46.29	50.42	108.91	2.38
	TOTAL RESTO	5,521	-75.24	-68.20	214.53	5,459	-75.14	10,828	-46.29	50.42	108.90	2.38
200	Patria	0				-12	-63.94	0				
201.1	TOTAL	231,768	-21.72	53.58	55.86	164,408	-26.39	321,234	-7.54	51.18	64.28	100.00

Análisis de Siniestros

Otros Automoviles y Obligatorios

1° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	G.N.P.	310,656	-0.62	22.59	31.46	310,656	-0.62	512,650	26.70	60.60	77.26	60.63
2	Quálitas	145,943	33.65	45.00	40.43	145,943	33.65	285,600	26.59	51.10	48.40	28.49
3	HDI Seguros	21,410	-5.25	34.15	33.98	21,029	-8.21	50,925	6.03	41.29	47.70	4.18
4	Atlas	7,231	45.25	19.75	15.54	7,231	45.25	27,074	26.99	26.71	23.35	1.41
5	Afirme	7,721	54.44	28.21	50.42	7,700	54.01	15,865	115.24	48.53	67.83	1.51
	TOTAL GRANDES	492,960	8.49	26.99	33.11	492,559	8.33	892,113	26.19	55.21	64.32	96.22
6	ANA	6,570	-27.39	31.46	60.23	5,401	-30.06	17,713	52.14	30.49	66.33	1.28
7	La Latinoamericana	2,416	149.63	33.67	10.35	2,655	404.74	4,129	-8.63	64.29	11.64	0.47
8	Zurich Aseguradora Mexicana	272	597.21	4.91	1.41	272	597.21	5,542	100.91	4.91	1.41	0.05
9	AXA Seguros	0		0.00	0.00	0		4,770	147.16	0.00	0.00	
10	Seguros SURA	8,415		268.75	0.00	8,415	931.09	42,022	874.79	20.02	18.93	1.64
11	Inbursa	32	-12.58	1.11	1.29	32	-12.58	2,389	-1.50	1.33	1.50	0.01
12	AIG Seguros	204	-170.07	9.11	-8.41	186	-161.80	3,142	1.03	5.91	-9.67	0.04
13	Ve Por Más	1,277	52.46	62.46	47.28	1,277	52.46	1,222	6.39	104.53	72.94	0.25
14	Virginia Surety	156	102.31	21.11	14.28	156	102.31	524	32.53	29.72	19.47	0.03
15	Chubb Seguros México	0		0.00	0.00	0		13	0.00	0.00	0.00	
	TOTAL MEDIANAS	19,340	80.49	39.12	23.12	18,392	88.56	81,466	152.58	22.58	30.24	3.77
16	Zurich Daños	0				0		0				
16	Tokio Marine	48	-430.15			48	-430.15	-179	80.26	-27.08	14.79	0.01
16	El Águila	0				0						
	TOTAL RESTO	48	-430.15			48	-430.15	-179	80.26	-27.08	14.79	0.01
200	Patria	0				1,025	-336.21	1,559	-188.14	65.74	24.53	
201	TOTAL	512,349	10.17	27.32	32.78	511,000	10.03	973,401	31.70	52.50	62.84	100.00

Análisis de Siniestros

Daños Sin Autos
1° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeven gada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	GMX Seguros	1,347,466	180.64	30.41	10.21	280,356	19.01	846,847	41.00	33.11	39.22	13.97
2	Inbursa	208,520	-74.24	6.91	29.75	179,196	-17.91	458,765	15.65	39.06	55.03	2.16
3	AXA Seguros	969,088	-24.12	32.17	55.45	524,643	-47.38	1,130,746	-3.35	46.40	85.23	10.05
4	Banorte	861,140	694.48	33.61	5.40	103,718	39.57	1,018,518	8.06	10.18	7.88	8.93
5	Mapfre México	775,905	-38.04	36.42	44.43	110,700	-72.88	414,948	-31.31	26.68	67.57	8.05
	TOTAL GRANDES	4,162,118	5.98	27.47	26.99	1,198,613	-38.01	3,869,825	4.20	30.97	52.06	43.16
6	Atlas	134,772	-30.91	6.51	11.85	69,217	-17.53	234,094	3.35	29.57	37.06	1.40
7	Chubb Seguros México	232,495	-25.40	12.02	14.03	27,001	14.90	516,814	108.12	5.22	9.46	2.41
8	BBVA Bancomer	168,281	3.08	9.48	11.20	135,163	-10.57	1,523,456	36.23	8.87	13.51	1.74
9	AIG Seguros	216,872	6.52	12.34	6.51	81,472	34.01	72,800	580.45	111.91	568.24	2.25
10	Zurich Aseguradora Mexicana	426,897	281.83	24.33	5.89	213,427	168.02	548,444	42.68	38.91	20.72	4.43
11	Allianz México	446,385	115.30	30.78	14.08	125,054	245.54	135,707	75.63	92.15	46.84	4.63
12	Seguros Azteca Daños	10,604	-122.65	0.87	-3.98	-24,333	608.80	-5,064	-129.76	480.51	-20.18	0.11
13	HDI Global Seguros	132,678	51.70	11.70	8.60	4,077	766.43	-30,962	24.83	-13.17	-1.90	1.38
14	G.N.P.	141,135	-73.95	12.87	50.68	90,802	-39.11	450,013	7.31	20.18	35.56	1.46
15	Agroasemex	2,062,513	767.92	247.12	3.20	507,846	1.32K	915,632	55.28	55.46	6.08	21.39
	TOTAL MEDIANAS	3,972,632	97.36	26.43	8.94	1,229,727	99.25	4,360,934	42.20	28.20	20.12	41.19
16	Zurich Santander	-31,584	-166.50	-4.54	7.75	41,998	-13.37	643,048	12.44	6.53	8.48	-0.33
17	Seguros SURA	40,431		6.00	0.00	16,996	-91.52	324,309	-35.25	5.24	40.03	0.42
18	FM Global	634,283	121.98	94.51	41.68	-501	-123.11	9,941	-19.65	-5.04	17.52	6.58
19	Afirme	153,644	-61.53	24.11	44.90	82,507	-17.98	166,945	12.49	49.42	67.78	1.59
20	HDI Seguros	137,847	31.98	27.31	21.42	120,957	20.00	419,099	11.37	28.86	26.79	1.43
21	Sompo Japan	35,017	43.23	11.68	12.95	1,803	-80.39	3,114	-116.74	57.90	-49.44	0.36
22	Ve Por Más	20,405	-55.10	7.63	50.38	10,314	-485.00	58,481	60.35	17.64	-7.35	0.21
23	Tokio Marine	59,195	-25.96	24.26	26.77	12,275	-25.36	41,048	-13.52	29.90	34.65	0.61
24	Swiss Re Corporate Solutions	77,195	132.10	36.32	25.28	535	363.86	5,815	172.57	9.21	5.41	0.80
25	Berkley Seguros	47,041	-18.54	22.21	29.94	4,243	-22.18	3,515	-36.26	120.70	98.86	0.49
26	General de Seguros	54,879	-40.99	26.93	60.81	26,118	-23.05	113,203	52.14	23.07	45.61	0.57
27	Atradius	-26,212	-211.87	-14.16	12.22	-6,285	-162.19	45,188	57.44	-13.91	35.21	-0.27
28	El Águila	33,454	29.24	20.31	13.73	28,906	54.59	98,953	5.45	29.21	19.93	0.35
29	Solunion Crédito	60,392	28.82	36.93	26.97	4,988	60.81	4,222	-9.70	118.14	66.34	0.63
30	El Potosí	9,712	-200.18	5.95	-3.65	8,626	0.69	63,536	16.60	13.58	15.72	0.10
31	SHF Cred Vivienda	25,542	-111.76	21.18	-168.80	18,913	-109.37	143,033	-18.05	13.22	-115.70	0.26
32	Primero Seguros	36,709	-15.54	32.76	43.91	11,734	-24.92	26,620	19.61	44.08	70.23	0.38
33	Coface	112,278	-4.32K	109.61	-2.64	15,505	-962.97	17,286	22.03	89.70	-12.68	1.16
34	La Latinoamericana	1,414	-14.30	2.68	4.09	374	-55.65	32,297	26.64	1.16	3.31	0.01
35	Genworth Seg. de Crédito	17,096	-6.37K	44.50	-1.08	17,072	-327.72	46,225	22.79	36.93	-19.91	0.18
36	Virginia Surety	8,362	-10.01	21.90	26.43	4,695	-15.07	21,495	54.39	21.84	39.71	0.09
37	SPP Seguros	2,183		9.38		2,145		16,022		13.39		0.02
38	Quálitas	-166	-111.94	-25.69	121.59	-166	-122.53	503	-31.65	-32.93	99.92	-0.00
39	Zurich Daños	0				0		0				
39	Citibanamex Seguros	71	-103.16		-15.44	527	-705.71	0	-100.00		-15.92	0.00
39	HSBC Seguros					0		0				
	TOTAL RESTO	1,509,189	38.35	26.08	19.00	424,279	15.64	2,303,899	3.39	18.42	16.47	15.65
200	Patria	0				925,408	26.73	1,696,835	-8.82	54.54	39.24	
201.1	TOTAL	9,643,939	37.16	26.81	16.42	2,852,619	-2.22	10,534,658	16.94	27.08	32.39	100.00

Análisis de Siniestros

Responsabilidad Civil y Riesgos Profesionales

1° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2024	2023	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	2024	2023	Part en Mercado Actual
1	GMX Seguros	651,770	111.87	55.55	19.74	199,712	13.77	516,190	24.69	38.69	42.40	58.31
2	AIG Seguros	51,246	-4.92	7.21	6.84	29,282	29.59	6,525	-80.82	448.79	66.41	4.58
3	Chubb Seguros México	-41,666	-308.11	-7.74	3.46	22,321	-148.06	194,097	-10.94	11.50	-21.31	-3.73
4	Inbursa	130,189	34.50	25.09	19.95	70,122	12.75	91,920	-2.39	76.29	66.04	11.65
5	AXA Seguros	38,057	-93.64	11.29	210.05	14,419	-97.38	74,511	-57.66	19.35	312.74	3.40
	TOTAL GRANDES	829,597	-22.96	25.31	29.14	335,856	-56.06	883,243	-5.65	38.03	81.64	74.22
6	Mapfre México	27,453	-302.99	8.25	-3.36	34,701	-5.32	-2,209	-107.34	-1.57K	121.81	2.46
7	Afirme	76,964	100.67	30.69	20.91	30,985	-11.39	61,080	74.50	50.73	99.90	6.89
8	Zurich Aseguradora Mexicana	15,804	7.03	7.40	6.47	16,246	-1.90K	137,491	43.88	11.82	-0.95	1.41
9	Atlas	-25,463	-202.52	-12.52	13.11	2,311	-58.25	28,403	44.43	8.14	28.14	-2.28
10	Agroasemex	5,956	342.86	3.61	0.19	19,517	179.76	89,579	394.32	21.79	38.50	0.53
11	Banorte	50,385	128.32	32.66	16.28	36,578	141.27	25,280	-9.08	144.69	54.53	4.51
12	HDI Global Seguros	10,939	8.32	7.65	7.51	2,447	-20.34	-8,037	112.92	-30.45	-81.39	0.98
13	G.N.P.	13,857	-76.90	11.41	32.89	6,347	-72.30	46,861	16.41	13.54	56.92	1.24
14	HDI Seguros	14,232	103.55	16.08	8.55	14,232	72.63	78,042	0.79	18.24	10.65	1.27
15	Seguros SURA	55,189		64.30	0.00	53,897	43.62	82,780	-18.32	65.11	37.03	4.94
	TOTAL MEDIANAS	245,317	48.74	13.95	7.06	217,261	27.69	539,269	22.14	40.29	38.54	21.95
16	Ve Por Más	4,282	156.88	5.58	5.08	2,032	-2.71K	33,733	73.02	6.02	-0.40	0.38
17	BBVA Bancomer	6,408	27.87	8.89	8.71	5,817	18.98	42,862	53.90	13.57	17.55	0.57
18	Berkley Seguros	4,120	-47.59	6.17	10.92	474	-35.59	2,432	113.10	19.50	64.53	0.37
19	Allianz México	9,879	6.67	18.69	15.98	1,515	-23.06	9,685	1.50	15.64	20.64	0.88
20	La Latinoamericana	1,015	-2.31	2.07	2.80	538	13.71	29,604	29.18	1.82	2.07	0.09
21	El Potosí	2,965	-38.19	8.91	9.26	2,527	-25.00	12,874	-20.86	19.63	20.71	0.27
22	Seguros Azteca Daños	8,473	-63.86	25.63	48.74	59	-124.52	529	-15.53	11.14	-38.37	0.76
23	General de Seguros	692	-92.12	2.40	39.87	2,075	-66.14	16,871	154.08	12.30	92.29	0.06
24	Tokio Marine	-2,117	-131.68	-8.67	27.36	-2,757	-141.36	4,629	27.21	-59.55	183.16	-0.19
25	El Águila	3,047	55.12	13.75	9.73	3,047	69.44	19,191	7.04	15.88	10.03	0.27
26	Primero Seguros	2,929	54.30	18.74	13.05	985	-49.72	7,347	14.99	13.40	30.65	0.26
27	Sompo Japan	1,995	120.77	13.34	5.51	90	-93.10	927	-74.29	9.71	36.19	0.18
28	Zurich Santander	-803	-360.03	-9.10	3.49	-803	-360.03	8,338	-6.91	-9.63	3.45	-0.07
29	Swiss Re Corporate Solutions	175	-82.07	2.79	7.83	122	-53.46	657	-205.03	18.51	-41.78	0.02
30	Quálitas	-166	-111.94	-25.69	121.59	-166	-122.53	503	-31.65	-32.93	99.92	-0.01
31	Citibanamex Seguros	0	-100.00		-36.53	0	-100.00	0	-100.00		-290.92	
31	Zurich Daños	0				0		0				
	TOTAL RESTO	42,895	-43.25	8.48	15.80	15,555	-48.38	190,183	31.01	8.18	20.76	3.84
200	Patria	0				140,328	185.37	31,149	-46.29	450.50	84.79	
2011	TOTAL	1,117,809	-15.14	20.17	20.23	568,673	-41.04	1,612,696	5.91	35.26	63.34	100.00

Análisis de Siniestros

RC General

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. Part en Mercado Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	AIG Seguros	51,247	-4.92	7.22	6.84	29,283	29.58	6,580	-80.64	445.02	66.47	5.70
2	GMX Seguros	482,022	155.12	83.72	27.30	49,697	-32.85	322,920	17.03	15.39	26.82	53.63
3	Chubb Seguros México	-41,617	-318.07	-7.78	3.31	22,410	-148.03	193,875	-10.95	11.56	-21.43	-4.63
4	Inbursa	133,419	50.71	34.95	29.18	69,140	14.58	90,910	-1.64	76.05	65.28	14.85
5	AXA Seguros	38,808	-93.43	18.02	356.45	9,756	-98.20	-42,725	-163.26	-22.83	804.59	4.32
	TOTAL GRANDES	663,880	-29.44	27.46	37.26	180,285	-72.42	571,561	-16.88	31.54	95.07	73.87
6	Agroasemex	6,426	270.38	4.13	0.26	20,115	198.95	82,390	505.67	24.41	49.46	0.72
7	Zurich Aseguradora Mexicana	14,629	24.52	9.45	6.52	4,225	-259.90	104,181	96.83	4.06	-4.99	1.63
8	Mapfre México	26,208	-295.08	17.58	-7.59	33,879	-5.96	17,565	-36.98	192.88	129.25	2.92
9	Atlas	8,521	-46.75	5.90	14.55	2,869	-36.67	23,933	28.19	11.99	24.26	0.95
10	HDI Global Seguros	10,939	8.32	8.01	7.67	2,447	-20.34	-8,037	112.61	-30.45	-81.27	1.22
11	G.N.P.	14,603	-75.63	12.32	33.40	6,573	-71.26	46,097	16.37	14.26	57.74	1.62
12	Afirme	33,961	153.00	35.42	13.32	1,050	-73.91	16,001	410.66	6.56	128.39	3.78
13	HDI Seguros	14,474	100.70	16.91	9.13	14,474	71.01	75,126	0.64	19.27	11.34	1.61
14	Seguros SURA	55,150		64.54	0.00	53,859	42.03	82,069	-16.90	65.63	38.40	6.14
15	Banorte	7,892	48.14	9.25	7.41	7,519	-575.97	13,077	-6.30	57.50	-11.32	0.88
	TOTAL MEDIANAS	192,804	72.11	15.92	6.22	147,009	23.11	452,402	33.29	32.50	35.18	21.45
16	BBVA Bancomer	6,408	27.87	8.89	8.71	5,817	18.98	42,862	53.90	13.57	17.55	0.71
17	Ve Por Más	4,097	87.78	5.85	7.19	1,847	322.60	31,752	80.02	5.82	2.48	0.46
18	Berkley Seguros	3,830	-50.67	7.29	14.10	418	-42.82	1,701	71.07	24.58	73.55	0.43
19	La Latinoamericana	1,015	-2.31	2.08	2.83	538	13.71	29,555	29.49	1.82	2.07	0.11
20	Allianz México	9,078	-4.20	18.77	17.87	1,497	-25.28	4,829	-0.32	30.99	41.35	1.01
21	General de Seguros	1,513	-79.22	5.62	34.93	2,934	-41.71	15,378	152.35	19.08	82.60	0.17
22	El Potosí	2,858	-36.24	11.70	10.85	2,440	-23.10	10,902	-31.34	22.38	19.98	0.32
23	Seguros Azteca Daños	8,344	-64.51	35.94	89.51	-70	-60.75	250	-93.14	-27.86	-4.87	0.93
24	Tokio Marine	-2,117	-131.68	-9.22	30.57	-2,757	-141.36	4,553	25.60	-60.56	183.89	-0.24
25	Primero Seguros	2,929	54.30	18.74	13.05	985	-49.72	7,347	14.99	13.40	30.65	0.33
26	El Águila	2,741	33.59	17.64	12.65	2,741	45.35	14,177	4.35	19.33	13.88	0.30
27	Sompo Japan	1,995	120.77	13.79	5.51	90	-93.10	961	-73.26	9.37	36.30	0.22
28	Zurich Santander	-803	-360.03	-9.10	3.49	-803	-360.03	8,338	-6.91	-9.63	3.45	-0.09
29	Swiss Re Corporate Solutions	163	-83.25	2.67	7.84	110	-57.67	579	-191.11	18.94	-40.76	0.02
30	Zurich Daños	0				0		0				
30	Citibanamex Seguros	0	-100.00		-36.53	0	-100.00	0	-100.00		-290.92	
	TOTAL RESTO	42,052	-42.52	9.35	17.74	15,786	-45.18	173,182	27.97	9.12	21.28	4.68
200	Patria	0				62,195	79.40	21,065	-21.34	295.25	129.46	
201	TOTAL	898,736	-20.19	22.04	23.76	343,080	-57.22	1,197,145	2.99	28.66	68.99	100.00

Análisis de Siniestros

RC Aviones y Barcos

1° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. Part en Mercado Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
▲		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	GMX Seguros	21,865	141.04	6.95	1.75	4,043	-190.06	40,062	1.01K	10.09	-124.12	-223.35
2	Mapfre México	1,257	-760.94	0.69	-0.08	825	42.86	-20,236	-1.18K	-4.08	30.76	-12.84
3	Inbursa	-4,734	-164.07	-3.51	4.15	-522	-153.70	-1,473	2.75	35.42	-67.78	48.36
4	Atlas	-33,935	-497.43	-58.98	11.02	-467	-162.87	4,000	1.11K	-11.68	224.97	346.65
5	Banorte	2	8.73K	0.00	0.00	2	8.73K	-2,523	10.53	-0.06	-0.00	-0.02
	TOTAL GRANDES	-15,546	-162.66	-2.10	2.37	3,881	-276.63	19,829	840.33	19.57	-104.2...	158.81
6	AXA Seguros	-7,051	-811.83	-31.94	4.90	-6,380	-738.19	11,464	-4.84	-55.66	8.30	72.03
7	Agroasemex	29	-6.70K	0.30	-0.06	-544	108.35	-290	66.73	187.79	150.28	-0.29
8	Seguros Azteca Daños	-10	65.97	-0.12	-0.03	-10	65.97	-85	-97.61	12.06	0.17	0.10
9	El Águila	307	-451.65	4.63	-2.20	307	-451.65	5,014	15.48	6.11	-2.01	-3.13
10	El Potosí	107	-57.95	1.65	3.06	93	-38.77	816	-227.81	11.44	-23.89	-1.10
11	Ve Por Más	167	-189.25	3.38	-14.58	167	-189.25	668	-25.06	25.01	-21.00	-1.71
12	Allianz México	801	-474.37	17.83	-4.35	18	-154.53	4,856	3.37	0.38	-0.72	-8.19
13	Afirme	12,150	2.84K	294.84	3.26	-699	131.32	1,124	-182.75	-62.16	22.24	-124.11
14	G.N.P.	-746	-1.01K	-25.30	2.71	-226	-623.03	765	31.54	-29.50	7.42	7.62
15	AIG Seguros	-1	-78.39	-0.09	-0.64	-1	-78.39	-55	-315.61	1.04	-10.37	0.01
	TOTAL MEDIANAS	5,753	362.84	8.14	1.63	-7,274	-2.41K	24,276	43.97	-29.96	1.87	-58.77
16	Sompo Japan	0		0.00		0		-46		0.00		
17	Chubb Seguros México	4	-94.82	125.27	55.21	0	-98.87	0	-99.18	95.01	69.25	-0.04
18	Seguros SURA	0				0	-100.00	0				
18	General de Seguros	0				-22		0				
	TOTAL RESTO	4	-94.82	0.78	55.21	-22	-145.37	-46	-287.62	48.24	199.50	-0.04
20	Patria	0				1,631	21.32	67	-80.37	2.43K	392.74	

Análisis de Siniestros

RC Viajero

1° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.		
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.				
		Siniestros Directos	Incr. Siniestro	2024	2023	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	2024	2023	% vs. Prim. Dev. Ret. Act.
1	AXA Seguros	64	-53.63	0.18	0.59	64	-53.63	35,056	51.35	0.18	0.59	0.15		
2	Banorte	42,491	153.83	212.93	92.37	29,058	73.58	14,727	-8.71	197.31	103.77	98.03		
3	Afirme	444	-294.05	7.01	-99.39	176	-208.16	2,777	87.12	6.35	-10.98	1.02		
4	Chubb Seguros México	-17	-102.03	-0.49	43.14	-53	-131.20	222	17.41	-23.91	89.96	-0.04		
5	HDI Seguros	-242	10.17	-8.30	-7.91	-242	10.17	2,916	4.98	-8.30	-7.91	-0.56		
	TOTAL GRANDES	42,740	147.49	63.12	37.35	29,003	74.04	55,698	27.32	52.07	38.10	98.60		
6	GMX Seguros	312	-103.57	12.19	-243.58	207	-63.93	1,759	-7.01	11.76	30.32	0.72		
7	El Potosí	-0	-100.59	-0.01	2.75	-6	-113.44	1,156	12.45	-0.51	4.31	-0.00		
8	Inbursa	1,504	71.43	64.85	23.37	1,504	71.43	2,483	-21.73	60.57	27.65	3.47		
9	General de Seguros	-821	-154.74	-41.71	127.58	-837	-176.43	1,494	173.37	-56.02	200.39	-1.89		
10	Ve Por Más	18	-105.37	1.02	-27.01	18	-105.37	1,313	35.84	1.34	-33.91	0.04		
11	Atlas	-49	-116.45	-3.06	15.07	-91	-134.79	470	-29.31	-19.38	39.37	-0.11		
12	Seguros SURA	39		10.17	0.00	39	-109.11	711	-72.56	5.42	-16.33	0.09		
13	La Latinoamericana	0		0.00	0.00	0		50	-46.16	0.00	0.00			
14	Seguros Azteca Daños	144	-320.57	251.90		144	-320.57	119	49.33	121.26	-82.09	0.33		
15	G.N.P.	0			0.00	0		0	-99.85	0.00	0.00			
15	Agroasemex	-540	19.70		-4.03	-85	-118.79	6,935	32.05	-1.22	8.57	-1.25		
15	Swiss Re Corporate Solutions	1	-9.04			1	-9.04	4	33.49	14.60	21.42	0.00		
	TOTAL MEDIANAS	607	-108.85	4.58	-24.66	893	-64.06	16,494	0.86	5.42	15.20	1.40		
20	Patria	0				192	106.94	39	137.23	494.69	567.08			
20	TOTAL	43,347	316.45	53.54	14.06	29,897	56.11	72,191	20.13	41.41	31.87	100.00		

Análisis de Siniestros

RC Otros

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2024	2023	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDeve ngada	2024	2023	Part en Mercado Actual
1	GMX Seguros	147,571	24.67	52.67	34.45	145,765	38.24	151,449	14.26	96.25	79.55	79.55
2	Afirme	30,410	22.88	21.05	35.50	30,458	-3.03	41,178	29.72	73.97	98.95	16.39
3	AXA Seguros	6,236	-9.15	9.67	9.05	10,980	87.01	70,716	-3.45	15.53	8.02	3.36
4	Zurich Aseguradora Mexicana	1,175	-61.06	2.00	6.32	12,021	591.56	33,309	-21.87	36.09	4.08	0.63
5	Berkley Seguros	291	197.59	2.03	0.58	56	965.05	731	396.95	7.70	3.59	0.16
	TOTAL GRANDES	185,682	21.28	33.03	27.65	199,280	37.94	297,384	6.09	67.01	51.54	100.09
6	HDI Global Seguros	0		0.00	0.00	0		0	-100.00		0.00	
7	Tokio Marine	0		0.00	0.00	0		77	431.48	0.00	0.00	
8	Seguros Azteca Daños	-5	-163.18	-0.54	0.75	-5	-163.18	246	-46.49	-2.12	1.80	-0.00
9	Quálitas	-166	-111.94	-25.69	121.59	-166	-122.53	503	-31.65	-32.93	99.92	-0.09
10	Mapfre México	-11	-111.19	-2.57	17.58	-4	-108.08	461	36.19	-0.85	14.27	-0.01
11	Swiss Re Corporate Solutions	11	758.85	6.78	2.60	11	758.85	73	881.35	15.36	17.55	0.01
12	Sompo Japan	0		0.00		0		12	8.21	0.00	0.00	
13	Chubb Seguros México	-36	-264.08			-36	-264.08	0	-91.90	-18.80K	927.91	-0.02
13	Allianz México	0				0		0				
13	General de Seguros	0				0		0				
13	Agroasemex	41	-33.81		0.42	31	-47.89	543	-197.18	5.63	-10.51	0.02
13	Zurich Daños	0				0		0				
	TOTAL MEDIANAS	-166	-110.50	-1.63	6.99	-169	-119.30	1,916	88.54	-8.81	86.04	-0.09
200	Patria	0				76,310	483.88	9,978	-67.67	764.76	42.35	
201.1	TOTAL	185,516	19.94	32.42	26.83	199,111	36.99	299,299	6.39	66.53	51.66	100.00

Análisis de Siniestros
Maritimo y Transportes
1 ° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. Part en Mercado Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2024	2023	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	2024	2023	
		% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.							
1	GMX Seguros	588,595	255.01	43.52	11.24	77,095	33.91	79,740	97.83	96.68	142.83	25.20
2	HDI Global Seguros	95,900	73.78	14.48	10.33	921	134.84	-20,492	7.60	-4.50	-2.06	4.11
3	Chubb Seguros México	181,792	-11.36	36.81	36.03	28,222	-30.02	121,279	0.16	23.27	33.31	7.78
4	Mapfre México	136,623	-39.75	39.40	43.68	24,568	-61.62	91,766	1.38	26.77	70.72	5.85
5	AXA Seguros	163,133	-42.59	57.45	91.76	115,340	85.07	191,376	-12.11	60.27	28.62	6.99
	TOTAL GRANDES	1,166,044	24.44	37.14	27.50	246,147	9.58	463,669	2.90	53.09	49.85	49.93
6	Atlas	146,859	125.88	55.12	14.67	30,030	-12.79	103,609	9.71	28.98	36.46	6.29
7	Inbursa	54,418	-89.72	21.03	200.85	36,576	-46.47	53,006	28.56	69.00	165.72	2.33
8	Zurich Aseguradora Mexicana	220,313	84.98	104.62	68.77	70,332	50.02	126,289	20.70	55.69	44.81	9.43
9	Sompo Japan	27,378	39.92	13.66	34.54	1,052	-78.22	-4,836	98.06	-21.75	-197.73	1.17
10	G.N.P.	17,031	-79.29	9.03	51.08	12,889	-69.78	96,097	7.97	13.41	47.92	0.73
11	Banorte	248,707	1.27K	146.92	10.80	-5,053	-170.16	22,640	1.98	-22.32	32.44	10.65
12	AIG Seguros	133,023	9.59	88.86	55.99	32,515	28.64	64,699	286.96	50.26	151.17	5.70
13	HDI Seguros	59,069	5.37	49.09	44.34	60,335	7.63	115,743	-12.30	52.13	42.48	2.53
14	Allianz México	74,131	1.65	80.80	92.37	11,994	0.49	28,872	80.65	41.54	74.68	3.17
15	Agroasemex	9,087	41.12	10.50	1.48	6,016	-44.10	58,005	-752.05	10.37	-120.98	0.39
	TOTAL MEDIANAS	990,017	-9.18	56.81	51.35	256,686	-16.76	664,125	31.55	38.65	61.08	42.39
16	Tokio Marine	42,001	-44.99	49.39	51.32	3,557	-70.58	25,014	-20.28	14.22	38.53	1.80
17	Berkley Seguros	24,353	-17.95	32.25	48.47	2,637	-11.85	-1,594	-174.85	-165.47	140.51	1.04
18	Primero Seguros	33,007	-13.32	51.38	66.57	9,894	-9.46	13,223	9.76	74.82	90.71	1.41
19	Seguros SURA	32,018		61.10	0.00	24,814	-34.74	54,170	-13.84	45.81	60.47	1.37
20	El Potosí	1	-99.99	0.00	24.73	4,238	-42.10	13,132	24.72	32.27	69.52	0.00
21	General de Seguros	21,452	-8.53	46.45	67.16	9,715	-1.14	24,411	70.58	39.80	68.67	0.92
22	Afirme	10,804	-93.52	32.68	278.31	13,365	-63.36	24,482	-15.92	54.59	125.28	0.46
23	Seguros Azteca Daños	1,047	-475.48	4.09	-1.17	1,049	-272.92	2,401	3.36K	43.70	-874.94	0.04
24	El Águila	6,663	56.76	39.25	34.71	6,663	95.99	16,552	17.28	40.25	24.09	0.29
25	Ve Por Más	6,749	-85.06	41.74	368.27	5,277	-323.57	2,500	19.22	211.10	-112.57	0.29
26	FM Global	1,141	-98.84	119.76	12.88K	0		39	-29.89	0.00	0.00	0.05
27	Zurich Daños	0				0		0				
27	BBVA Bancomer	0			0.00	0		11	-77.90	0.00	0.00	
27	Swiss Re Corporate Solutions	-27	-51.90			-27	-51.90	0				-0.00
	TOTAL RESTO	179,208	-63.99	38.68	92.40	81,184	-31.22	174,342	-2.48	46.57	66.03	7.67
200	Patria	0				122,551	-15.93	170,990	1.32	71.67	86.38	

Análisis de Siniestros

MyT Carga

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. Part en Mercado Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevenogada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	HDI Global Seguros	95,900	73.78	14.48	10.33	921	134.84	-20,492	7.60	-4.50	-2.06	6.81
2	Chubb Seguros México	180,078	-11.48	37.14	36.21	29,383	-26.20	119,719	0.62	24.54	33.46	12.78
3	AXA Seguros	142,085	-49.75	58.81	104.25	98,809	66.35	164,422	-11.02	60.09	32.14	10.09
4	Zurich Aseguradora Mexicana	220,309	84.98	104.76	68.84	70,328	50.03	125,928	20.63	55.85	44.91	15.64
5	Sompo Japan	27,378	39.92	13.66	34.54	1,052	-78.22	-4,836	98.06	-21.75	-197.73	1.94
	TOTAL GRANDES	665,751	-2.10	36.99	42.59	200,493	32.50	384,741	-0.50	52.11	39.13	47.27
6	GMX Seguros	58,180	-18.01	33.54	47.15	18,379	-48.00	67,768	21.06	27.12	63.13	4.13
7	Inbursa	51,574	-44.68	31.13	141.77	36,146	-48.13	50,631	35.66	71.39	186.70	3.66
8	G.N.P.	24,401	-70.32	15.03	53.10	11,265	-73.56	94,247	8.95	11.95	49.24	1.73
9	AIG Seguros	132,676	9.30	88.58	56.05	32,168	27.25	64,564	292.22	49.82	153.57	9.42
10	Atlas	51,500	-4.37	41.62	18.42	28,481	-12.98	92,818	2.32	30.69	36.08	3.66
11	Mapfre México	121,028	-43.27	102.99	113.40	24,052	-61.46	78,668	0.65	30.57	79.84	8.59
12	HDI Seguros	54,695	6.22	47.86	43.98	54,695	6.22	109,688	-10.54	49.86	42.00	3.88
13	Tokio Marine	42,001	-44.99	49.39	51.32	3,557	-70.58	25,014	-20.28	14.22	38.53	2.98
14	Allianz México	80,101	35.51	99.15	84.64	13,133	372.80	16,818	182.31	78.09	46.62	5.69
15	Berkley Seguros	24,353	-17.95	32.25	48.47	2,637	-11.85	-1,594	-174.85	-165.47	140.51	1.73
	TOTAL MEDIANAS	640,509	-24.79	51.32	58.13	224,513	-33.46	598,623	13.54	37.50	63.99	45.47
16	Primero Seguros	33,007	-13.32	51.38	66.57	9,894	-9.46	13,223	9.76	74.82	90.71	2.34
17	Seguros SURA	30,362		61.28	0.00	24,798	-34.78	50,854	-17.48	48.76	61.70	2.16
18	Banorte	-8,391	-146.21	-21.84	51.23	-2,587	-135.92	29,362	3.39	-8.81	25.36	-0.60
19	General de Seguros	12,918	-44.53	34.04	68.73	6,074	-36.30	21,965	75.65	27.65	76.25	0.92
20	El Potosí	3,806	-39.99	13.77	18.67	2,406	-38.30	15,193	-5.25	15.83	24.31	0.27
21	Afirme	6,503	-79.07	28.63	90.22	10,475	-70.80	24,558	-13.64	42.66	126.17	0.46
22	El Águila	6,661	43.15	45.13	39.67	6,661	95.70	16,498	17.43	40.37	24.23	0.47
23	Agroasemex	8,774	1.64K	176.90	0.15	3,287	-273.59	58,438	-628.80	5.62	17.13	0.62
24	Seguros Azteca Daños	1,063	961.51	28.44	4.06	1,066	-811.66	2,687	852.47	39.68	-53.10	0.08
25	Ve Por Más	6,464	-85.71	215.19	2.41K	5,334	-333.41	2,553	27.79	208.92	-114.38	0.46
26	FM Global	1,141	-98.84	119.76	12.88K	0		39	-29.89	0.00	0.00	0.08
27	Swiss Re Corporate Solutions	-27	-51.90			-27	-51.90	0				-0.00
27	Zurich Daños	0				0		0				
27	BBVA Bancomer	0			0.00	0		0	-100.00		0.00	
	TOTAL RESTO	102,283	-61.51	38.18	43.46	67,381	-35.51	235,371	43.16	28.63	63.55	7.26
20	Patria	0				88,888	-9.47	122,040	22.82	72.84	98.82	

Análisis de Siniestros

MyT Cascos

1° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. Part en Mercado Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	
1	GMX Seguros	530,415	459.31	44.99	7.16	58,716	164.14	11,972	-176.38	490.45	-141.82	57.24
2	Mapfre México	15,595	16.19	6.80	4.05	516	-67.89	13,098	5.98	3.94	13.01	1.68
3	Atlas	95,359	754.33	66.83	7.40	1,549	-9.21	10,791	189.92	14.35	45.84	10.29
4	Banorte	257,098	306.11M	196.47	0.00	-2,466	-2.94M	-6,722	8.42	36.69	-0.00	27.74
5	Inbursa	2,845	-99.35	3.06	220.50	430	-131.75	2,375	-39.21	18.10	-34.65	0.31
	TOTAL GRANDES	901,312	62.27	50.78	25.99	58,745	142.85	31,514	-1.77K	186.41	-1.28K	97.26
6	Agroasemex	313	-94.73	0.38	6.15	2,729	-78.43	-432	-120.07	-631.17	587.23	0.03
7	AXA Seguros	21,048	1.40K	49.68	3.65	16,531	465.74	26,953	-18.22	61.33	8.87	2.27
8	G.N.P.	-7,370	304.55K	-27.96	-0.04	1,624	3.14K	1,850	-25.98	87.81	2.01	-0.80
9	Seguros Azteca Daños	-17	-95.53	-0.08	-1.78	-17	-96.30	-286	34.47	5.92	214.76	-0.00
10	El Potosí	-3,805	-139.73	-19.42	31.50	1,832	-46.44	-2,062	-62.56	-88.87	-62.11	-0.41
11	Ve Por Más	284	-478.75	2.16	-0.72	-57	-23.94	-53	-154.03	106.80	-75.87	0.03
12	Allianz México	-5,970	-143.21	-54.46	151.62	-1,138	-112.43	12,054	20.24	-9.44	91.36	-0.64
13	Afirme	4,300	-96.83	41.58	532.54	2,890	381.20	-76	-111.15	-3.80K	88.02	0.46
14	Chubb Seguros México	1,714	2.69	19.23	22.17	-1,160	-324.90	1,560	-25.74	-74.37	24.56	0.18
15	General de Seguros	8,533	5.22K	103.63	15.56	3,641	1.14K	2,446	35.48	148.84	16.20	0.92
	TOTAL MEDIANAS	19,031	-88.66	7.82	68.14	26,875	-7.59	41,954	-9.98	64.06	62.41	2.05
16	HDI Seguros	4,374	-4.22	72.23	48.81	5,639	23.50	6,055	-35.27	93.13	48.81	0.47
17	Seguros SURA	1,656		57.91	0.00	16	13.25M	3,315	165.24	0.48	0.00	0.18
18	El Águila	2	-100.56	0.10	-77.75	2	-157.83	54	-15.56	4.15	-6.05	0.00
19	Zurich Aseguradora Mexicana	4	-34.49	1.26	2.88	4	-34.49	362	52.16	1.01	2.35	0.00
20	BBVA Bancomer	0			0.00	0		11	-47.88	0.00	0.00	
20	Zurich Daños	0				0		0				
23	AIG Seguros	347	-8.39K	-512.27	-1.63	347	-8.39K	135	-47.84	257.47	-1.62	0.04
	TOTAL RESTO	6,382	53.23	56.21	33.40	6,008	31.65	9,933	-11.21	60.49	40.80	0.69
200	Patria	0				33,663	-29.25	48,950	-29.46	68.77	68.57	
201.1	TOTAL	926,726	27.40	45.66	30.36	91,628	58.43	83,400	49.18	109.87	103.46	100.00

Análisis de Siniestros

Incendio

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Banorte	70,850	94.45	6.27	4.25	32,166	4.28	673,167	11.33	4.78	5.10	3.16
2	Zurich Aseguradora Mexicana	35,738	-297.83	4.07	-1.94	42,805	284.31	44,025	153.72	97.23	64.19	1.60
3	AXA Seguros	313,710	2.33	45.15	63.45	189,843	-39.70	288,486	0.28	65.81	109.44	14.00
4	Mapfre México	368,914	-47.71	53.94	95.11	8,439	-89.00	68,743	4.72	12.28	116.86	16.47
5	GMX Seguros	10,660	-87.23	1.61	15.64	-5,629	-68.32	61,172	21.67	-9.20	-35.34	0.48
	TOTAL GRANDES	799,872	-28.19	19.75	31.42	267,624	-35.63	1,135,592	10.72	23.57	40.54	35.71
6	AIG Seguros	14,035	739.12	2.24	0.24	4,637	141.12	10,771	-51.80	43.05	8.61	0.63
7	Inbursa	182,937	117.90	29.89	16.16	14,956	-41.85	93,890	43.76	15.93	39.38	8.17
8	BBVA Bancomer	11,361	-85.13	2.99	22.39	16,167	-74.91	226,479	30.99	7.14	37.27	0.51
9	Seguros Azteca Daños	36,409	95.83	9.89	5.19	-296	-118.35	-2,720	71.93	10.87	-101.86	1.63
10	FM Global	168,678	-11.10	51.73	57.40	154	27.94	-4,366	-165.85	-3.53	1.82	7.53
11	Atlas	66,439	59.21	24.09	40.91	9,467	-37.53	39,628	-15.07	23.89	32.48	2.97
12	Chubb Seguros México	10,311	87.26	4.18	1.27	-34,245	-824.02	69,301	-140.52	-49.41	-2.77	0.46
13	Allianz México	121,940	490.69	50.83	7.61	110,350	467.14	70,593	143.18	156.32	67.03	5.44
14	G.N.P.	65,417	-82.14	28.02	172.64	47,166	-15.22	155,183	1.64	30.39	36.44	2.92
15	Seguros SURA	-27,612		-12.10	0.00	-29,064	-226.01	61,962	-62.12	-46.91	14.10	-1.23
	TOTAL MEDIANAS	649,915	-19.22	18.38	23.09	139,292	-34.25	720,721	48.14	19.33	43.54	29.01
16	Afirme	7,319	-86.43	5.82	24.64	2,343	-24.20	10,198	32.51	22.97	40.16	0.33
17	HDI Global Seguros	27,306	72.65	27.39	21.97	0	-100.24	-900	8.14	-0.04	17.84	1.22
18	Swiss Re Corporate Solutions	48,020	220.92	52.62	41.05	489	2,670.10	1,915	-33.01	25.52	0.62	2.14
19	HDI Seguros	38,307	47.14	49.10	36.66	16,570	-10.93	42,441	112.81	39.04	93.28	1.71
20	Ve Por Más	3,168	193.75	4.35	5.71	-187	-137.92	6,064	72.09	-3.09	14.03	0.14
21	Agroasemex	620,281	2,327.55	1,087.32	2.05	84,199	-21,102.74	169,479	-2,335.80	49.68	5.29	27.69
22	El Águila	19,486	116.84	47.73	17.48	10,232	75,003.33	23,412	-3.23	43.70	0.06	0.87
23	Tokio Marine	14,759	-2,794.90	37.77	-1.75	9,839	-1,508.09	3,799	0.05	259.02	-18.40	0.66
24	General de Seguros	-630	-102.01	-1.70	148.87	-1,589	-143.83	24,188	148.87	-6.57	37.29	-0.03
25	Zurich Santander	7,326	24.02	20.78	17.33	6,774	14.68	37,767	-12.94	17.94	13.62	0.33
26	Sompo Japan	3,818	-829.71	13.76	-1.29	220	-109.47	1,921	-175.28	11.43	90.86	0.17
27	El Potosí	12	-100.04	0.05	-41.96	-3,285	107.75	11,993	174.31	-27.39	-36.17	0.00
28	Primero Seguros	870	-476.33	9.78	-3.61	443	1,924.40	1,896	113.16	23.36	2.46	0.04
29	Berkley Seguros	268	-95.63	4.00	132.03	35	-91.76	-141	-159.80	-24.55	178.24	0.01
30	La Latinoamericana	3		1.89	0.00	1		40	-4.75	1.58	0.00	0.00
31	Zurich Daños	0				0		0				
31	Citibanamex Seguros	-46	-91.16		-11.48	29	-118.31	0	-100.00		-109.53	-0.00
	TOTAL RESTO	790,267	405.03	105.98	8.11	126,111	369.02	334,070	204.17	37.75	24.48	35.28
200	Patria	0				403,373	87.19	567,031	-2.38	71.14	37.10	
201	TOTAL	2,240,054	7.96	26.89	23.16	533,027	-18.56	2,190,383	35.04	24.33	40.35	100.00

Análisis de Siniestros

Riesgos Catastróficos

1º Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	IncrDeve ngada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	AXA Seguros	302,574	-950.79	30.99	-5.62	119,023	2.61K	276,681	35.11	43.02	2.14	15.43
2	Banorte	461,966	-838.12	60.48	-13.18	-8,304	-57.16	39,119	-15.18	-21.23	-42.03	23.56
3	GMX Seguros	-22,968	-83.23	-3.16	-24.55	-11,009	-462.35	81,211	90.97	-13.56	7.14	-1.17
4	Inbursa	-169,201	1.13K	-25.53	-2.29	23,788	2.50K	106,972	39.59	22.24	1.20	-8.63
5	BBVA Bancomer	74,998	799.42	12.81	1.96	37,669	351.75	492,498	32.23	7.65	2.24	3.82
	TOTAL GRANDES	647,369	-369.13	17.42	-8.93	161,168	-6.06K	996,481	34.20	16.17	-0.36	33.01
6	Atlas	-117,869	-422.48	-24.20	9.31	8,337	13.47	25,089	13.81	33.23	33.33	-6.01
7	Mapfre México	105,897	-39.04	21.83	36.69	-29,980	1.26K	86,094	23.43	-34.82	-3.15	5.40
8	Agroasemex	1,311,138	745.02	272.38	4.91	331,882	-1.28K	438,482	-22.81	75.69	-4.94	66.86
9	Seguros Azteca Daños	-4,383	-89.27	-0.91	-8.92	-1,084	-68.54	263	151.00	-411.98	-3.29K	-0.22
10	Chubb Seguros México	25,915	-716.78	7.32	-1.08	12,395	-1.09K	33,033	28.67	37.52	-4.86	1.32
11	Zurich Aseguradora Mexicana	71,406	-246.76	23.99	-12.34	506	-166.13	58,521	27.58	0.86	-1.67	3.64
12	G.N.P.	-17,477	-378.39	-8.12	3.10	2,881	99.67	31,552	-7.77	9.13	4.22	-0.89
13	HDI Global Seguros	-8,090	-166.15	-4.02	8.59	11	-102.19	-0		-55.80...		-0.41
14	AIG Seguros	-8,965	-456.70	-4.80	1.54	-131	19.47	-245	-105.63	53.62	-2.53	-0.46
15	Allianz México	4,563	-394.26	3.33	-1.03	444	-386.00	6,065	7.19	7.31	-2.74	0.23
	TOTAL MEDIANAS	1,362,133	367.80	40.96	4.92	325,260	-1.27K	678,855	-12.49	47.91	-3.57	69.47
16	Seguros SURA	18,434		13.47	0.00	-867	-106.98	9,741	-727.43	-8.91	-800.56	0.94
17	FM Global	7	-99.62	0.01	1.18	-0	-100.01	4,324	195.41	-0.00	112.12	0.00
18	Tokio Marine	1,564	-276.00	1.86	-1.11	79	-232.40	-0	215.13	-1.65M	3.92M	0.08
19	HDI Seguros	236	-100.84	0.28	-33.09	1,177	-104.60	37,017	32.88	3.18	-91.85	0.01
20	Swiss Re Corporate Solutions	21,039	9.97K	26.86	0.29	140	-36.16	-7	-131.35	-1.91K	940.04	1.07
21	Afirme	-13,126	-169.67	-17.95	7.53	3,394	-149.82	16,538	-35.28	20.52	-26.66	-0.67
22	Zurich Santander	-70,232	14.58K	-103.30	-0.77	3,792	801.34	1,493	9.43	253.93	30.83	-3.58
23	Ve Por Más	-566	-77.65	-0.92	-16.96	-387	-47.21	5,498	12.59	-7.05	-15.03	-0.03
24	El Águila	-9,178	217.30	-17.22	-4.09	-276	-4.52	7,350	27.05	-3.76	-5.00	-0.47
25	Sompo Japan	225	-108.77	0.53	-4.40	3	-99.63	2,083	-113.56	0.13	-4.64	0.01
26	El Potosí	2,793	374.71	8.96	2.27	2,206	641.01	12,272	65.39	17.98	4.01	0.14
27	General de Seguros	-1,314	21.19	-5.62	-6.33	29	-102.65	6,045	-0.96	0.48	-17.77	-0.07
28	Berkley Seguros	145	-67.32	2.27	6.75	24	-88.67	-544	-330....	-4.37	88.95	0.01
29	Primero Seguros	906	371.55	21.64	5.25	308	-30.33	606	-8.31	50.83	66.90	0.05
30	Zurich Daños	0				0		0				
30	Citibanamex Seguros	452	-162.32		-6.05	491	64.69	0				0.02
30	Virginia Surety	0				0		0				0.00
	TOTAL RESTO	-48,614	181.45	-5.52	-1.64	10,111	-156.49	102,416	58.92	9.87	-27.77	-2.48
20	Patria	0				75,140	100.73	418,100	-14.24	17.97	7.68	
201	TOTAL	1,960,888	5.78K	24.75	0.34	496,540	-1.13K	1,777,751	12.32	27.93	-3.05	100.00

Análisis de Siniestros

Terremoto y Erupcion Volcanica

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2024	2023	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	2024	2023	Part en Mercado Actual
1	Seguros Azteca Daños	-3,690	-54.22	-1.01	-2.28	-393	6.67	-101	-39.12	389.16	222.10	-2.23
2	BBVA Bancomer	2,303	-60.21	0.65	2.29	2,303	-60.21	285,485	30.87	0.81	2.65	1.39
3	GMX Seguros	1,176	-113.33	0.40	-3.57	566	-561.23	27,227	102.49	2.08	-0.91	0.71
4	Inbursa	4,772	-223.49	1.68	-1.50	3,127	-613.10	35,259	37.65	8.87	-2.38	2.89
5	Banorte	-1,339	-97.01	-0.48	-27.83	-1,480	-91.07	17,573	-12.61	-8.42	-82.41	-0.81
	TOTAL GRANDES	3,222	-105.39	0.20	-4.70	4,123	-134.69	365,444	31.86	1.13	-4.29	1.95
6	AXA Seguros	12,897	-50.48	4.73	11.56	76,399	301.21	244,432	101.04	31.26	15.66	7.80
7	Agroasemex	117,562	-601.56	51.87	-4.15	39,217	-210.43	197,903	2.92	19.82	-18.47	71.09
8	Zurich Aseguradora Mexicana	11,639	-126.67	5.27	-16.10	777	-248.79	58,521	29.70	1.33	-1.16	7.04
9	Mapfre México	23,309	361.02	13.71	2.79	10,309	196.23	29,454	8.74	35.00	12.85	14.09
10	Chubb Seguros México	1,084	-233.33	0.65	-0.39	57	-90.43	26,115	39.12	0.22	3.19	0.66
11	Atlas	-4,057	315.09	-2.69	-0.65	-942	-174.54	9,396	36.00	-10.03	18.29	-2.45
12	HDI Global Seguros	2	-100.76	0.00	-0.41	2	-100.76	-0		-22.28...		0.00
13	AIG Seguros	101	-96.34	0.10	3.27	-17	-78.83	-213	-108.44	7.97	-3.18	0.06
14	FM Global	7	-99.44	0.01	1.21	0	-100.00	1,974	69.46	0.00	93.78	0.00
15	G.N.P.	-3,771	-226.42	-4.71	3.95	-1,961	399.01	17,378	14.88	-11.28	-2.60	-2.28
	TOTAL MEDIANAS	158,774	-610.61	10.01	-1.61	123,842	-119K	584,960	35.86	21.17	-2.63	96.01
16	Allianz México	48	-121.32	0.08	-0.33	5	-120.26	2,291	-6.70	0.20	-0.91	0.03
17	Zurich Santander	611	-214.15	1.25	-1.23	-418	-194.39	1,019	10.53	-41.04	48.06	0.37
18	Seguros SURA	825		1.80	0.00	186	-97.95	3,950	-479.94	4.71	-872.45	0.50
19	Tokio Marine	1,264	169.06	4.25	1.51	68	474.43	-0	135.23	-3.28M	-1.34M	0.76
20	HDI Seguros	656	-107.97	2.25	-29.08	-6	-99.93	10,807	26.19	-0.05	-90.78	0.40
21	Afirme	-489	-101.30	-1.73	28.71	279	-108.98	6,261	-43.05	4.46	-28.26	-0.30
22	Ve Por Más	8	-101.31	0.03	-15.58	8	-103.58	1,808	26.22	0.44	-15.57	0.00
23	Sompo Japan	0	-100.00	0.00	2.09	0	-100.00	343	-109.66	0.00	-11.11	
24	El Águila	78	-93.21	0.39	4.84	8	-93.21	2,110	0.84	0.37	5.52	0.05
25	Swiss Re Corporate Solutions	32	-67.97	0.17	0.44	32	-68.44	-24	-45.40	-129.75	-224.47	0.02
26	El Potosí	104	-1.69K	0.89	-0.06	104	-522.06	5,723	32.18	1.81	-0.57	0.06
27	General de Seguros	209	-115.62	2.46	-25.39	182	-113.60	2,391	72.88	7.62	-96.84	0.13
28	Berkley Seguros	19	-83.38	0.41	2.44	19	349.29	-191	-284.83	-10.20	4.19	0.01
29	Primero Seguros	7	-92.66	0.85	13.43	7	-92.66	117	-9.96	5.60	68.61	0.00
30	Zurich Daños	0				0		0				
30	Citibanamex Seguros	11	-104.35		-3.90	19	-124.86	0				0.01
	TOTAL RESTO	3,382	-88.35	0.94	6.28	492	-121.04	36,604	31.79	1.34	-8.42	2.05
200	Patria	0				18,307	-21.12	269,818	0.64	6.78	8.66	
201.1	TOTAL	165,378	-367.32	4.69	-1.69	128,458	-602.86	987,008	34.19	13.01	-3.47	100.00

Análisis de Siniestros

Huracan y Otros Riesgos Hidrometeorologicos

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	AXA Seguros	289,677	-570.17	41.17	-15.11	42,625	-390.84	32,250	-61.24	132.17	-17.61	16.33
2	Banorte	463,305	-2.71K	95.99	-5.66	-6,824	142.63	21,545	-17.17	-31.67	-10.81	26.12
3	GMX Seguros	-24,144	-81.16	-5.56	-41.23	-11,575	-466.18	53,983	85.65	-21.44	10.87	-1.36
4	Inbursa	-173,973	1.66K	-45.92	-2.88	20,661	1.25K	71,713	40.56	28.81	2.99	-9.81
5	Atlas	-113,812	-403.28	-33.85	15.53	9,279	52.53	15,693	3.69	59.13	40.20	-6.42
	TOTAL GRANDES	441,053	-345.19	18.89	-11.12	54,166	-908.64	195,184	-4.53	27.75	-3.28	24.86
6	Mapfre México	82,588	-51.03	26.21	57.73	-40,289	609.54	56,641	32.76	-71.13	-13.31	4.66
7	Agroasemex	1,171,867	546.78	460.03	7.17	297,206	2.95K	237,527	-30.32	125.13	2.86	66.06
8	BBVA Bancomer	72,695	2.75K	31.76	1.48	35,366	1.29K	207,013	34.16	17.08	1.65	4.10
9	Chubb Seguros México	24,831	-832.80	13.27	-1.91	12,337	-768.06	6,918	0.24	178.34	-26.76	1.40
10	G.N.P.	-13,707	-515.94	-10.13	2.59	4,841	163.75	14,174	-25.73	34.16	9.62	-0.77
11	Seguros Azteca Daños	-693	-97.89	-0.61	-31.46	-691	-77.55	364	34.47	-189.66	-114K	-0.04
12	HDI Global Seguros	-8,093	-164.62	-8.12	17.57	9	-104.15	-0		-89.31M		-0.46
13	Seguros SURA	17,794		19.56	0.00	-869	-125.88	5,791	-1.23K	-15.01	-654.83	1.00
14	AIG Seguros	-9,067	3.46K	-10.42	-0.32	-114	283.71	-32	-101.76	355.89	-1.63	-0.51
15	Zurich Aseguradora Mexicana	59,767	-1.29K	77.73	-4.07	-271	11.52	0	-99.94	-64.97K	-32.47	3.37
	TOTAL MEDIANAS	1,397,983	327.84	87.91	8.68	307,525	4.70K	528,395	-6.67	58.20	1.13	78.80
16	Allianz México	4,516	-440.41	5.94	-1.61	439	-430.93	3,774	17.84	11.63	-4.14	0.25
17	Swiss Re Corporate Solutions	21,007	19.04K	35.49	0.23	109	-8.98	17	-74.89	634.62	175.08	1.18
18	HDI Seguros	-420	-97.89	-0.77	-35.10	1,182	-106.64	26,210	35.85	4.51	-92.33	-0.02
19	Tokio Marine	300	-122.12	0.55	-2.77	11	-115.59	-0	325.00	-409.3...	11.16M	0.02
20	Afirme	-12,637	-33.26	-28.20	-15.97	3,115	-184.06	10,277	-29.42	30.31	-25.45	-0.71
21	FM Global	-0	-100.00	-0.00	1.12	-0	-100.04	2,349	686.90	-0.01	183.72	-0.00
22	Ve Por Más	-574	-70.11	-1.71	-17.45	-395	-22.61	3,690	6.93	-10.72	-14.81	-0.03
23	El Águila	-9,256	128.68	-27.80	-8.63	-284	-29.83	5,240	41.91	-5.42	-10.96	-0.52
24	El Potosí	2,689	352.04	13.76	3.84	2,102	552.23	6,549	111.90	32.10	10.43	0.15
25	Zurich Santander	-70,843	-124.91K	-368.89	0.30	4,210	-18.90K	474	7.13	887.88	-5.06	-3.99
26	Sompo Japan	225	-107.27	1.25	-9.42	3	-99.16	1,740	-114.73	0.15	-2.69	0.01
27	General de Seguros	-1,523	-697.79	-10.24	2.15	-153	-160.20	3,654	-22.60	-4.20	5.40	-0.09
28	Primero Seguros	899	773.20	26.33	3.44	302	-14.60	489	-7.90	61.64	66.48	0.05
29	Berkley Seguros	126	-61.56	7.93	18.35	4	-97.90	-353	-366.11	-1.22	154.93	0.01
30	Virginia Surety	0				0		0				0.00
30	Zurich Daños	0				0		0				
30	Citibanamex Seguros	441	-194.76		-8.74	472	26.38	0				0.02
	TOTAL RESTO	-65,049	32.57	-13.88	-8.91	11,116	-155.12	64,111	53.84	17.34	-48.39	-3.67
200	Patria	0				56,833	299.56	148,283	-32.41	38.33	6.48	
201.1	TOTAL	1,773,986	1.71K	40.37	1.65	372,808	-1.92K	787,690	-3.03	47.33	-2.52	100.00

Análisis de Siniestros

Otros Riesgos Catastroficos

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos					% Part. de Merc.	
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	AXA Seguros	0				0		0				
1	Seguros SURA	-184				-184		0				-0.86
1	Agroasemex	21,709	-939.89		-3.93	-4,541	96.62	3,053	-91.25	-148.77	-6.62	100.86
	TOTAL GRANDES	21,524	-932.75		-3.93	-4,726	104.60	3,053	-91.25	-154.81	-6.62	100.00
201.1	TOTAL	21,524	-932.75		-3.93	-4,726	104.60	3,053	-91.25	-154.81	-6.62	100.00

Análisis de Siniestros

Agrícola y de Animales

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
▲		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV_ANT	Part en Mercado Actual
1	General de Seguros	25,620	29.71	65.97	61.29	8,579	-1.69	20,202	-4.07	42.47	41.44	66.97
2	Mapfre México	4,508	-36.47	16.71	28.12	1,121	7.30	2,724	21.41	41.14	46.55	11.78
3	Seguros SURA	1,981		79.00	0.00	197	-76.64	925	-53.07	21.33	42.85	5.18
4	Agroasemex	3,831	-65.75	1,281.06	9.57	19,289	-60.38	86,690	-22.05	22.25	43.77	10.01
5	G.N.P.	-0	-95.14		-3.74	-0	-95.14	0	-100.00		-11,363...	-0.00
5	Banorte	2,313	1.92			394	108.95	452	245.99	87.18	144.37	6.05
5	Swiss Re Corporate Solutions	0	-100.00			0	-100.00	0				
	TOTAL GRANDES	38,253	-5.08	55.74	21.92	29,580	-50.27	110,994	-18.76	26.65	43.54	100.00
20	Patria	0				6,812	-88.30	86,128	-33.84	7.91	44.71	
20	TOTAL	38,253	-5.08	55.74	21.92	29,580	-50.27	110,994	-18.76	26.65	43.54	100.00

Análisis de Siniestros

AyA Agrícola

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV-ANT	Part en Mercado Actual
1	General de Seguros	24,425	49.10	64.04	53.46	7,586	38.57	19,633	-1.27	38.64	27.53	75.88
2	Mapfre México	4,254	-38.60	15.80	27.72	1,043	4.33	2,536	23.70	41.13	48.77	13.22
3	Seguros SURA	1,981		79.00	0.00	197	-76.64	925	-53.07	21.33	42.85	6.15
4	G.N.P.	-0	-95.14		-3.74	-0	-95.14	0	-100.00		-11,363.88	-0.00
4	Swiss Re Corporate Solutions	0	-100.00			0	-100.00	0				
4	Banorte	2,313	1.92			394	108.95	452	245.99	87.18	144.37	7.19
	TOTAL GRANDES	32,974	28.91	48.79	39.30	9,221	22.83	23,546	-2.04	39.16	31.23	102.44
8	Agroasemex	-785	-109.72	402.90	15.28	20,717	-57.43	74,915	-20.66	27.65	51.54	-2.44
	TOTAL MEDIANAS	-785	-109.72	402.90	15.28	20,717	-57.43	74,915	-20.66	27.65	51.54	-2.44
200	Patria	0				6,716	-86.65	86,331	-30.71	7.78	40.37	
201	TOTAL	32,190	-4.34	47.77	28.54	29,937	-46.71	98,461	-16.89	30.41	47.42	100.00

Análisis de Siniestros

AyA Pecuario

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc. ☰ ⋮ Part en Mercado Actual
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2024	2023	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevenida	2024	2023	
		% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior			% vs. Prim. Dev. Ret. Act.	SINvsPDEV -ANT					
1	General de Seguros	1,194	-64.56	171.35	212.26	993	-69.47	570	-51.49	174.33	277.00	17.52
2	Agroasemex	5,369	58.20	1,087.34	5.30	-681	-329.85	10,813	-33.98	-6.30	1.81	78.76
3	Mapfre México	254	52.30	550.15	71.51	77	74.05	188	-2.82	41.18	22.99	3.72
4	G.N.P.	0				0		0				
4	Swiss Re Corporate Solutions	0						0				
	TOTAL GRANDES	6,817	-1.64	551.10	10.52	389	-89.17	11,571	-34.80	3.36	20.25	100.00
200	Patria	0				43	-99.21	-3,564	-220.31	-1.22	184.62	
201	TOTAL	6,817	-1.64	551.10	10.52	389	-89.17	11,571	-34.80	3.36	20.25	100.00

Análisis de Siniestros

AyA Otros

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos					% Part. de Merc.	
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	SINvsPDEV_ANT	Part en Mercado Actual
1	Agroasemex	-754	170.54			-747	162.54	962	135.43	-77.58	-69.57	100.00
1	Swiss Re Corporate Solutions	0						0				
	TOTAL GRANDES	-754	170.54			-747	162.54	962	135.43	-77.58	-69.57	100.00
200	Patria	0				53	-97.83	3,361	28.39	1.57	93.08	
2011	TOTAL	-754	170.54			-747	162.54	962	135.43	-77.58	-69.57	100.00

Análisis de Siniestros

Diversos

1° Trimestre 2024



Cifras en miles

		Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
#	Compañía			2024	2023					2024	2023	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Inbursa	10,177	-91.00	1.05	13.30	33,754	-44.79	112,976	-5.32	29.88	51.23	0.58
2	Allianz México	235,871	122.41	25.40	11.61	752	-74.81	20,493	20.15	3.67	17.50	13.38
3	Atlas	64,805	140.52	7.74	5.19	19,108	-11.77	34,935	-14.95	54.70	52.73	3.68
4	BBVA Bancomer	75,514	2.76	10.23	11.59	75,510	2.78	761,606	39.72	9.91	13.48	4.28
5	AXA Seguros	151,614	22.67	21.07	20.86	86,018	31.95	299,693	5.64	28.70	22.98	8.60
	TOTAL GRANDES	537,981	21.40	12.84	12.63	215,141	-4.14	1,229,702	22.21	17.50	22.30	30.52
6	Zurich Santander	32,124	-23.06	5.51	8.22	32,235	-22.96	595,450	14.90	5.41	8.07	1.82
7	GMX Seguros	119,408	98.32	23.23	10.41	20,187	17.45	108,534	102.91	18.60	32.13	6.77
8	Banorte	26,918	-70.75	7.79	24.83	47,938	18.95	257,861	6.72	18.59	16.68	1.53
9	G.N.P.	62,306	130.27	18.43	8.70	21,519	-18.72	120,320	16.60	17.88	25.66	3.53
10	Seguros Azteca Daños	-30,942	-35.16	-9.75	-16.62	-24,061	3.10K	-5,538	-131.12	434.50	-4.22	-1.76
11	Chubb Seguros México	56,143	-34.12	18.61	33.80	-1,693	-106.48	99,103	81.33	-1.71	47.82	3.19
12	Mapfre México	132,509	-13.24	51.89	23.26	71,852	-69.02	167,831	-51.47	42.81	67.07	7.52
13	FM Global	464,457	-11.50K	220.89	-1.99	-655	-261.28	9,944	135.52	-6.58	9.62	26.35
14	Seguros SURA	-39,580		-23.58	0.00	-31,982	-136.10	114,730	-33.56	-27.88	51.31	-2.25
15	Afirme	71,684	-40.99	46.38	68.61	32,420	-1.37	54,647	7.08	59.33	64.41	4.07
	TOTAL MEDIANAS	895,028	69.29	28.08	14.93	167,758	-66.78	1,522,882	-2.55	11.02	32.32	50.78
16	Zurich Aseguradora Mexicana	83,637	87.31	54.13	26.04	83,537	258.83	182,118	50.55	45.87	19.25	4.75
17	HDI Seguros	26,003	-40.23	19.39	35.23	28,644	-34.12	145,857	22.45	19.64	36.50	1.48
18	AIG Seguros	27,545	98.49	34.71	1.10	15,181	88.61	-10,153	-85.01	-149.53	-11.88	1.56
19	Berkley Seguros	18,154	33.32	32.18	28.12	1,073	-2.00	3,361	89.53	31.93	61.75	1.03
20	Agroasemex	112,221	195.67	253.70	2.13	46,943	-2.32K	73,397	-180.41	63.96	2.32	6.37
21	Ve Por Más	6,773	11.21K	16.73	0.53	3,581	-257.54K	10,686	65.14	33.51	-0.02	0.38
22	Virginia Surety	8,362	-10.01	21.90	26.43	4,695	-15.07	21,495	54.39	21.84	39.71	0.47
23	Swiss Re Corporate Solutions	7,988	-53.47	21.77	146.64	-188	-42.47	3,251	-2.75K	-5.79	266.34	0.45
24	El Águila	13,436	-1.04	42.74	40.07	9,240	-32.93	32,447	1.98	28.48	43.30	0.76
25	General de Seguros	9,060	-16.02	30.78	42.15	7,309	8.78	21,485	29.62	34.02	40.53	0.51
26	HDI Global Seguros	6,623	-212.80	24.17	-4.37	697	-129.85	-1,534	33.15	-45.48	202.87	0.38
27	El Potosí	3,939	818.70	15.00	0.88	2,940	-450.69	13,267	-16.59	22.16	-5.27	0.22
28	SPP Seguros	2,183		9.38		2,145		16,022		13.39		0.12
29	Primero Seguros	-1,003	-128.45	-5.25	20.55	104	-95.43	3,549	56.46	2.94	100.45	-0.06
30	Sompo Japan	1,600	-77.38	11.28	42.40	439	-90.60	3,020	-262.76	14.53	-251.61	0.09
31	Tokio Marine	2,987	-280.80	26.08	-11.73	1,557	-200.29	7,605	-12.09	20.47	-17.94	0.17
32	La Latinoamericana	397	-35.06	10.91	19.56	-165	-144.60	2,653	4.23	-6.22	14.53	0.02
33	Zurich Daños	0				0		0				
33	Citibanamex Seguros	-335	-42.88		18.49	7	-108.42	0	-100.00		-23.71	-0.02
33	HSBC Seguros					0		0				
	TOTAL RESTO	329,571	58.43	42.79	5.56	207,738	103.69	528,527	196.60	39.31	57.23	18.70
200	Patria	0				141,407	13.14	218,811	-6.10	64.63	53.64	
2011	TOTAL	1,762,581	49.39	21.63	10.93	590,638	-28.96	3,281,111	19.44	18.00	30.27	100.00

Análisis de Siniestros

Técnicos

1° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
		Siniestros Directos	Incr. Siniestro	2024	2023	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	2024	2023	Part en Mercado Actual
1	Allianz México	233,278	125.48	25.88	11.73	-1,056	-162.76	4,129	128.52	-25.57	9312	28.53
2	Atlas	21,335	241.66	2.74	1.39	8,036	-5.59	-617	-104.68	-1.30K	64.65	2.61
3	Inbursa	40,069	-46.15	5.94	11.48	16,690	-24.36	47,778	0.21	34.93	46.28	4.90
4	GMX Seguros	37,554	-24.25	9.32	10.94	15,362	61.30	69,696	247.60	22.04	47.50	4.59
5	AXA Seguros	143,397	61.03	49.64	38.50	71,809	62.78	52,229	-35.12	137.49	54.80	17.54
	TOTAL GRANDES	475,633	47.37	15.60	12.11	110,842	29.04	173,216	6.13	63.99	52.63	58.17
6	G.N.P.	39,483	292.44	21.29	5.22	6,718	-45.53	45,490	-0.33	14.77	27.02	4.83
7	Seguros Azteca Daños	-29,527	-197.08	-18.25	17.62	-22,362	470.33	-12,773	-470.56	175.07	-113.75	-3.61
8	Chubb Seguros México	35,655	-27.02	22.27	34.75	-653	-104.46	32,760	-14.71	-1.99	38.07	4.36
9	Seguros SURA	-62,288		-44.63	0.00	-53,543	-189.61	74,651	-45.74	-71.72	43.43	-7.62
10	Mapfre México	80,901	33.69	62.35	11.01	23,709	-85.26	44,131	-81.34	53.73	68.02	9.89
11	Banorte	21,077	-62.87	17.98	39.48	46,416	793.68	36,753	-0.17	126.29	14.11	2.58
12	Zurich Aseguradora Mexicana	22,725	-28.54	21.37	24.91	30,803	190.19	115,078	54.91	26.77	14.29	2.78
13	FM Global	79,318	-1.01K	78.23	-9.41	-27	-113.15	6,121	109.15	-0.44	6.98	9.70
14	HDI Seguros	8,007	-70.39	9.70	36.19	10,648	-60.59	92,301	19.41	11.54	34.96	0.98
15	Afirme	32,985	-60.80	43.78	75.17	14,023	33.82	18,803	-19.32	74.58	44.96	4.03
	TOTAL MEDIANAS	228,334	-33.02	18.13	19.27	55,733	-81.25	453,316	-32.96	12.29	43.94	27.93
16	Berkley Seguros	17,391	46.45	39.15	30.86	997	9.44	2,968	77.30	33.59	54.41	2.13
17	Swiss Re Corporate Solutions	7,830	-54.24	24.78	176.53	-226	-35.12	3,100	-1.23K	-7.29	127.36	0.96
18	Ve Por Más	3,772	2.18K	13.40	2.41	580	455.77	1,791	-9.18	32.39	5.29	0.46
19	HDI Global Seguros	6,623	-212.80	24.17	-4.37	697	-129.85	-1,534	33.15	-45.48	202.87	0.81
20	El Águila	9,101	-8.19	39.72	37.60	5,049	-48.83	23,210	1.08	21.75	42.97	1.11
21	Agroasemex	39,204	124.60	179.33	1.95	29,535	595.97	44,139	-228.95	66.91	-12.40	4.79
22	BBVA Bancomer	8,519	-35.91	42.14	65.59	8,519	-35.91	16,297	-14.86	52.28	69.44	1.04
23	AIG Seguros	16,643	400.54	86.76	0.29	5,681	579.65	-31,081	-63.49	-18.28	-0.98	2.04
24	El Potosí	856	262.56	5.52	0.72	781	-393.53	7,696	10.74	10.14	-3.83	0.10
25	Sompo Japan	445	-90.54	4.26	36.27	560	-82.86	2,110	-289.84	26.55	-294.07	0.05
26	Primero Seguros	-2,052	-195.71	-20.14	23.12	-238	-115.14	1,978	96.70	-12.01	156.08	-0.25
27	General de Seguros	2,444	81.07	25.00	18.99	1,903	65.96	8,037	71.09	23.68	24.41	0.30
28	Tokio Marine	2,759	-2.42K	37.28	-1.23	1,328	-8.83K	4,279	-16.69	31.04	-0.30	0.34
29	Zurich Santander	-414	-132.05	-7.85	22.82	-414	-132.05	5,369	-8.21	-7.71	22.07	-0.05
30	SPP Seguros	448		10.45		409		1,576		25.96		0.05
31	La Latinoamericana	128	16.14	14.29	18.61	-432	-1.33K	192	35.32	-224.55	24.70	0.02
32	Virginia Surety	0				0		-13,054		0.00		
32	Citibanamex Seguros	-56	-80.47		245.63	0	-100.00	0	-100.00		-204.37	-0.01
32	Zurich Daños	0				0		0				
	TOTAL RESTO	113,641	48.18	40.66	3.25	54,731	63.12	77,075	-247.26	71.01	-64.11	13.90
200	Patria	0				67,528	-7.87	122,139	4.55	55.29	62.74	
2011	TOTAL	817,608	10.44	17.82	10.89	221,305	-46.88	703,607	-10.61	31.45	52.93	100.00

Análisis de Siniestros

Miscelaneos

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	BBVA Bancomer	66,995	11.30	9.33	9.81	66,990	11.33	745,309	41.71	8.99	11.44	7.09
2	Zurich Santander	32,538	-19.59	5.63	8.05	32,648	-19.49	590,081	15.17	5.53	7.91	3.44
3	AXA Seguros	8,217	-76.21	1.91	9.56	14,209	-32.58	247,464	21.80	5.74	10.37	0.87
4	Inbursa	-29,892	-177.31	-10.31	19.14	17,064	-56.32	65,198	-9.01	26.17	54.52	-3.16
5	Banorte	5,842	-83.44	2.56	15.55	1,522	-95.67	221,108	7.96	0.69	17.14	0.62
	TOTAL GRANDES	83,700	-59.98	3.73	10.97	132,433	-32.42	1,869,160	23.14	7.09	12.91	8.86
6	Seguros Azteca Daños	-1,415	-98.19	-0.91	-68.26	-1,700	-153.64	7,235	-49.58	-23.49	22.09	-0.15
7	G.N.P.	22,823	34.28	14.95	14.38	14,801	4.65	74,829	30.03	19.78	24.58	2.42
8	Chubb Seguros México	20,488	-43.66	14.46	32.61	-1,040	-109.03	66,343	308.43	-1.57	70.88	2.17
9	Mapfre México	51,609	-44.03	41.09	86.22	48,142	-32.27	123,700	13.15	38.92	65.01	5.46
10	GMX Seguros	81,853	669.59	73.77	8.47	4,824	-37.05	38,838	16.15	12.42	22.92	8.66
11	FM Global	385,139	8.19K	353.75	4.15	-628	-411.41	3,823	195.09	-16.43	15.56	40.76
12	Afirme	38,700	3.68	48.84	57.33	18,397	-17.84	35,843	29.27	51.32	80.75	4.10
13	AIG Seguros	10,903	3.32	18.12	9.66	9,500	31.70	20,928	20.45	45.39	41.52	1.15
14	Atlas	43,470	110.01	75.10	30.11	11,072	-15.77	35,552	27.40	31.14	47.10	4.60
15	HDI Seguros	17,996	9.34	34.87	33.77	17,996	9.34	53,555	28.07	33.60	39.36	1.90
	TOTAL MEDIANAS	671,566	300.30	64.31	17.11	121,365	-27.32	460,646	32.74	26.35	48.12	71.07
16	Zurich Aseguradora Mexicana	60,912	374.01	126.43	29.32	52,734	316.35	67,041	43.62	78.66	27.13	6.45
17	Virginia Surety	8,362	-10.01	21.90	26.43	4,695	-15.07	34,549	148.15	13.59	39.71	0.88
18	Seguros SURA	22,708		80.19	0.00	21,561	-25.25	40,079	14.23	53.80	82.22	2.40
19	Allianz México	2,594	-0.08	9.55	8.26	1,808	38.88	16,363	7.31	11.05	8.54	0.27
20	Agroasemex	73,017	256.17	326.37	2.31	17,408	-373.81	29,258	-151.28	59.50	11.14	7.73
21	General de Seguros	6,616	-29.90	33.66	51.05	5,405	-2.99	13,448	13.22	40.19	46.91	0.70
22	SPP Seguros	1,736		9.13		1,736		14,446		12.01		0.18
23	Ve Por Más	3,001	-2.94K	24.35	-2.40	3,001	-2.94K	8,895	97.72	33.74	-2.35	0.32
24	Berkley Seguros	763	-56.18	6.37	17.52	77	-58.49	393	295.24	19.44	185.16	0.08
25	El Potosí	3,084	1.50K	28.65	1.20	2,159	-477.26	5,571	-37.79	38.76	-6.39	0.33
26	Primero Seguros	1,049	-24.05	11.78	17.52	342	-51.74	1,570	24.39	21.77	56.11	0.11
27	El Águila	4,335	18.30	50.83	48.69	4,191	7.24	9,237	4.34	45.37	44.15	0.46
28	Swiss Re Corporate Solutions	158	178.71	3.10	2.81	38	78.91	151	0.21	24.99	14.00	0.02
29	Tokio Marine	228	-114.90	5.63	-35.03	228	-114.86	3,326	-5.38	6.87	-43.72	0.02
30	Sompo Japan	1,155	-51.31	30.83	63.72	-121	-108.67	910	-222.31	-13.34	-188.18	0.12
31	La Latinoamericana	269	-46.35	9.80	19.78	267	-20.11	2,460	2.39	10.86	13.92	0.03
32	Zurich Daños	0				0		0				
32	HSBC Seguros					0		0				
32	Citibanamex Seguros	-279	-6.46		9.75	7	-119.39	0	-100.00		-11.01	-0.03
	TOTAL RESTO	189,708	202.80	70.00	5.66	115,535	122.78	247,698	160.50	46.64	54.54	20.08
20	Patria	0				73,879	42.92	96,671	-16.81	76.42	44.48	
20	TOTAL	944,973	114.98	26.54	11.01	369,333	-10.96	2,577,504	31.50	14.33	21.16	100.00

Análisis de Siniestros

Credito

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
		Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	Atradius	-26,212	-211.87	-14.16	12.22	-6,285	-162.19	45,188	57.44	-13.91	35.21	-17.90
2	Solunion Crédito	60,392	28.82	36.93	26.97	4,988	60.81	4,222	-9.70	118.14	66.34	41.24
3	Coface	112,278	-4,324.90	109.61	-2.64	15,505	-962.97	17,286	22.03	89.70	-12.68	76.67
4	AIG Seguros	-12	-100.12	-0.19	168.45	-12	-100.39	1,204	18.95	-0.99	302.52	-0.01
	TOTAL GRANDES	146,447	87.95	32.01	16.50	14,196	-1.90	67,899	39.84	20.91	29.81	100.00
200	Patria	0	null	null	null	1,869	-60.17	13,754	-9.04	13.59	31.03	null
201.1	TOTAL	146,447	87.95	32.01	16.50	14,196	-1.90	67,899	39.84	20.91	29.81	100.00

Análisis de Siniestros

Credito a la Vivienda

1 ° Trimestre 2024



Cifras en miles

#	Compañía	Siniestros Directos				Siniestros Retenidos						% Part. de Merc.
		Importe	% de Incremento	% vs. Prima Directa		Importe	% de Incremento	Prima Dev. Retenida	% de Incremento	% vs. Prima Dev. Ret.		
				2024	2023					2024	2023	
#	Compañía	Siniestros Directos	Incr. Siniestro	% vs. Prim. Directa Actual	% vs. Prim. Directa Anterior	Siniestro Retenido	%IncrSinRet	Prima Devengada Retenida	%IncrDevengada	% vs. Prim. Dev. Ret. Act.	% vs. Prim. Dev. Ret. Ant.	Part en Mercado Actual
1	SHF Cred Vivienda	25,542	-111.76	21.18	-168.80	18,913	-109.37	143,033	-18.05	13.22	-115.70	59.90
2	Genworth Seg. de Crédito	17,096	-6.37K	44.50	-1.08	17,072	-327.72	46,225	22.79	36.93	-19.91	40.10
	TOTAL GRANDES	42,638	-119.61	26.81	-141.23	35,985	-117.18	189,258	-10.80	19.01	-98.71	100.00
201.1	TOTAL	42,638	-119.61	26.81	-141.23	35,985	-117.18	189,258	-10.80	19.01	-98.71	100.00